This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Omni Network (OMNI) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
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01	Date of notification	[2025–[XX]–[XX]]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The Omni Network ("**OMNI**") token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on markets in crypto-assets ("**MiCA**"). The OMNI token is the native cryptocurrency of the Omni Network, an interoperability protocol designed to unify Ethereum rollups and enhance cross-chain communication within the Ethereum ecosystem.	Free alphanumerical text
09		Not applicable.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/omni-network/ The Omni Network conducted the OMNI token sale at a $USD334,300,000 fully diluted valuation (FDV) for up to $USD100,000,000 corresponding to 100,000,000 OMNI tokens. Prospective holders include individuals and institutions in all EU Member States. The max supply for OMNI is unavailable.	Free alphanumerical text
Part A - Information about the offeror or the person seeking admission to trading			
A.1	Name	Omni Network Foundation	Free alphanumerical text
A.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	121 East 24th Street, New York, NY 10010, United States	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	121 East 24th Street, New York, NY 10010, United States	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	2021-01-01	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.6	Legal entity identifier	Not publicly disclosed	{LEI}
A.7	Another identifier required pursuant to applicable national law	Not applicable	Free text
A.8	Contact telephone number	Not publicly disclosed	Free alphanumerical text
A.9	E-mail address	Not publicly disclosed	Free alphanumerical text
A.10	Response time (Days)	Not publicly available information	{DURATION}
A.11	Parent company	Not applicable	Free alphanumerical text
A.12	Members of the management body	Mr Austin King Mr Tyler Tarsi	Free alphanumerical text presented in a tabular format
A.13	Business activity	The **Omni Network Foundation** is dedicated to enhancing the Ethereum ecosystem by developing and maintaining the Omni Network, an interoperability protocol designed to unify Ethereum's rollups and scaling solutions. The foundation's primary business activities	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		include: 1. **Protocol Development:** Creating and upgrading the Omni Network protocol to facilitate seamless communication and interaction among various Ethereum rollups, thereby reducing fragmentation within the Ethereum ecosystem. 2. **Developer Support:** Providing tools, documentation, and resources to assist developers in building decentralised applications (dApps) that can operate across multiple rollups without requiring significant modifications. 3. **Ecosystem Expansion:** Collaborating with other blockchain projects and protocols to broaden the Omni Network's reach and functionality, aiming to enhance liquidity and user engagement across different platforms. 4. **Community Engagement:** Fostering a vibrant community of users, developers, and stakeholders through events, discussions, and educational initiatives to promote the adoption and growth of the Omni Network. Through these activities, the Omni Network Foundation strives to create a more integrated and user-friendly Ethereum ecosystem, enabling applications to connect with users and liquidity across all rollups without the need for extensive smart contract upgrades.	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.14	Parent company business activity	Not applicable.	Free alphanumerical text
A.15	Newly established	false	‘true’ – Yes ‘false’ – No
A.16	Financial condition for the past three years	This information is not publicly available. Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.17	Financial condition since registration	This information is not publicly available Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumerical text
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading			
Not applicable			
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
C.2	Legal form	Legal entity	ISO standard 20275 ‘Financial Services – Entity Legal Forms (ELF)’

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: ● exchange of crypto-assets for funds ● exchange of crypto-assets for crypto-assets ● operation of a Trading Platform ● custody and administration of	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		crypto-assets ● transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
Part D- Information about the crypto-asset project			
D.1	Crypto-asset project name	OMNI	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
D.4	Crypto-asset project description	**Omni Network** is a Layer 1 blockchain designed to enhance interoperability within the Ethereum ecosystem. It connects various Ethereum rollups, enabling developers to build applications that span multiple rollups without the need for extensive modifications. This unified approach provides users with seamless access to a broad range of applications and liquidity across the Ethereum network. RootData **Key Features:** ● **Interoperability:** Omni Network facilitates communication between different Ethereum rollups, allowing for cross-chain interactions and a more interconnected blockchain environment. ● **Dual Proof of Stake Mechanism:** The network employs a dual staking system that combines the security of restaked Ethereum (ETH) through EigenLayer with Omni's native OMNI token. This mechanism enhances the network's security and reliability. ● **Developer-Friendly:** Omni provides developers with tools and infrastructure to build decentralised applications (dApps) that operate across multiple rollups, simplifying the development process and expanding the potential user base. ● **Unified User Experience:** By connecting various rollups, Omni offers users a cohesive experience without the complexities of manual bridging, switching between networks, or	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		managing multiple wallets. **OMNI Token Utility:** ● **Transaction Fees:** OMNI tokens are used to pay for transaction costs within the Omni Network, facilitating smooth operations and incentivising validators. ● **Governance Participation:** Token holders can participate in the network's governance, influencing decisions related to protocol upgrades, fee structures, and other critical aspects of the network's evolution. ● **Staking for Security:** OMNI tokens, along with restaked ETH, are staked to secure the network. This staking mechanism ensures the integrity and reliability of the Omni Network. Omni Network aims to address the challenges of fragmentation and scalability within the Ethereum ecosystem, providing a robust infrastructure for the next generation of decentralised applications and services.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	This information is not available.	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	‘true’ – Yes ‘false’ – No
D.7	Key Features of Goods/Services for Utility Token Projects	**Main Uses of the OMNI Token** The OMNI token serves multiple essential functions within the Omni Network, a Layer 1 blockchain designed to enhance	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		interoperability among Ethereum rollups. Its primary uses include: **1. Gas Payments** OMNI acts as the native gas token for the Omni Network, facilitating transactions across various Ethereum rollups and within the Omni EVM environment. **2. Governance Participation** Holders of OMNI tokens have the right to participate in the network's governance processes, influencing decisions on platform fees, network integrations, and other critical protocol parameters. **3. Staking for Security** OMNI tokens are utilised in the network's dual Proof of Stake mechanism, combined with restaked Ethereum (ETH) through EigenLayer, to enhance the security and integrity of the Omni Network. Through these functionalities, the OMNI token plays a pivotal role in maintaining the operational efficiency, security, and decentralised governance of the Omni Network.	
D.8	Plans for the token	Omni Network has outlined several strategic initiatives to enhance its platform and expand its ecosystem: 1. **Staking Upgrade** **Date:** March 24, 2025 **Details:** Omni Network introduced native staking on the Omni EVM, offering Genesis Stakers an enhanced Annual Percentage Rate	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		(APR) as part of the initial phase. 2. **SolverNet Mainnet Launch:** **Timeline:** First quarter of 2025 **Details:** The development team plans to launch SolverNet, the initial protocol built on Omni Core, aiming to bolster the network's capabilities and performance. 3. **Website Revamp:** **Timeline:** December 2024 **Details:** Omni Network is set to unveil a new website to enhance user experience and provide updated information about the platform's features and developments. 4. **Expansion of Network Support:** **Current Support:** Ethereum L1, Arbitrum, Optimism, and Base **Future Plans:** Omni Network intends to add additional networks, further enhancing its interoperability and reach within the blockchain ecosystem. These developments underscore Omni Network's commitment to advancing blockchain interoperability and enriching its user and developer communities.	
D.9	Resource allocation	Offering initially made 2024-04-17 with 100,000,000 in circulation as of 2025-03-27.	Free alphanumerical text
D.10	Planned use of collected funds or crypto-assets	The funds raised through the OMNI token have been allocated across several key areas to support the development and growth of the Omni Network:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		1. **Ecosystem Development (29.5%):** **Amount:** 29,500,000 OMNI tokens **Purpose:** To foster a developer community and support the growth of applications across all Ethereum rollups. 2. **Team (25.25%):** **Amount:** 25,250,000 OMNI tokens **Purpose:** To compensate current and future contributors, ensuring the continued development and success of the Omni Network. 3. **Investors (20.06%):** **Amount:** 20,060,000 OMNI tokens **Purpose:** To reward early investors who have provided financial support to the Omni Network. 4. **Community Fund (12.67%):** **Amount:** 12,666,667 OMNI tokens **Purpose:** To support initiatives that drive community engagement and growth. 5. **Public Launch Allocation (5.77%):** **Amount:** 5,770,000 OMNI tokens **Purpose:** To facilitate public participation and liquidity during the token's launch phase. 6. **B. Launchpool (3.5%):** 7. **Advisors (3.25%):** **Amount:** 3,250,000 OMNI tokens **Purpose:** To compensate advisors for their expertise and guidance in network	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		development. These allocations are designed to ensure the sustainable development, widespread adoption, and long-term success of the Omni Network.	
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	The Omni Network Foundation conducted the OMNI token sale primarily to fund the development and expansion of the Omni Network, a Layer 1 blockchain aimed at enhancing interoperability within the Ethereum ecosystem. The funds raised are allocated to various strategic areas, including ecosystem development, team expansion, investor relations, community growth, public launch initiatives, and advisor compensation. These investments are intended to foster a thriving developer community, ensure robust network security, and drive the widespread adoption of the Omni Network.	Free alphanumerical text
E.3	Fundraising target	0	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	0	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.5	Maximum subscription goals	Information not publicly available.	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	‘true’- Yes ‘false’ – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	0.02	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Not applicable	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	Price determined by supply and demand.	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	100,000,000	Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors
E.14	Holder restrictions	Institutional buyers and individual purchasers must meet the necessary regulatory and jurisdictional requirements. Certain investor categories, such as retail investors in restricted regions, politically exposed persons (PEPs), and users flagged under AML risk assessments, may be restricted from participating in the sale. Further, PNG tokens acquired through the sale may be subject to holding periods or transfer restrictions imposed by the respective platforms to comply with applicable laws.	Free alphanumerical text
E.15	Reimbursement notice	Purchasers participating in the offer to the public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal provided for in Article 13 of Regulation (EU) 2023/1114	Predefined alphanumerical text
E.16	Refund mechanism	Not applicable	Free alphanumerical text
E.17	Refund timeline	Not applicable	Free alphanumerical text
E.18	Offer phases	During the Launchpool event OMNI tokens were distributed for free to users who participated.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.19	Early purchase discount	0.00 USD	Free alphanumerical text
E.20	Time-limited offer	true	‘true’- Yes ‘false’ – No
E.21	Subscription period beginning	2024-04-14	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	2024-04-18	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	**Omni Network**, a Layer 1 blockchain designed to unify Ethereum's rollup ecosystem, has implemented several measures to ensure transparency and stability within its ecosystem: 1. **Token Distribution Transparency** During its Token Generation Event (TGE) on April 17, 2024, Omni Network allocated OMNI tokens across various categories, including Ecosystem Development, Team, Investors, Community Growth, Public Launch, and Advisors. This transparent distribution aimed to foster trust and equitable access within the community. 2. **Ethereum Network Security** As an Ethereum-native protocol, Omni Network benefits from the robust security features of the Ethereum blockchain, including decentralised consensus mechanisms and cryptographic validation. These features contribute to the integrity and resilience of Omni Network	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		transactions. 3. **Liquidity and Market Presence** Omni Network's OMNI token is listed on reputable exchanges providing liquidity and facilitating price discovery. The token's presence on these platforms enhances accessibility for users and supports a stable trading environment. 4. **Community Engagement and Utility** Omni Network emphasises active community involvement through initiatives like the Genesis Staking Program, where users can stake OMNI tokens to help bootstrap the network's security and qualify for future rewards. This approach not only incentivises user participation but also integrates the token into the network's operational processes. Through these structural elements, Omni Network aims to maintain a transparent, secure, and community-driven token ecosystem.	
E.24	Payment methods for crypto-asset purchase	**Trading Platforms:** 1. **Centralised Exchanges (CEXs):** **Access Steps:** 1. Create an account. 2. Complete KYC verification. 3. Deposit funds (USD, USDT, or other supported currencies). 4. Search for OMNI trading pairs (e.g., OMNI/USDT). 5. Place buy/sell orders.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		2. **Decentralised Exchanges (DEXs):** **Access Steps:** 1. Set up a Solana-compatible wallet. 2. Fund the wallet with SOL for gas fees. 3. Visit the platform. 4. Connect your wallet. 5. Swap SOL or USDT for OMNI tokens. **Fiat On-Ramp Services:** Some platforms may offer fiat on-ramp services, allowing users to purchase OMNI tokens using credit/debit cards or bank transfers. However, availability varies by region, and users should verify the supported payment methods on each platform.	
E.25	Value transfer methods for reimbursement	Not applicable.	Free alphanumerical text
E.26	Right of withdrawal	There is no publicly available information indicating a right of withdrawal for OMNI tokens.	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	**Omni Network** has implemented a structured token distribution process to ensure transparency and equitable allocation among participants. The key components of this process are as follows: **Initial Coin Offering (ICO) and Token Allocation** Seed Round (June 2021): Raised $750,000 by selling 6,000,000 OMNI tokens (6% of total supply) at $0.125 per token. Private Sale (July 2021): Secured $1,220,000 by offering 10,000,000 OMNI tokens (10% of	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		total supply) at $0.122 per token. Public Launch (April 2024): Conducted via B. Launchpool, distributing 3,500,000 OMNI tokens (3.5% of total supply) to participants. **Total Token Supply and Pricing** Total Supply: 100,000,000 OMNI tokens. Initial Pricing: Seed Round at $0.125/OMNI and Private Sale at $0.122/OMNI. Public Launch Price: Approximately $3.40/OMNI on B. Launchpool. **Reserve Allocation and Ecosystem Development** Ecosystem Development (29.5%): 29,500,000 OMNI tokens allocated to support developer initiatives, platform growth, and network enhancements. Team (25.25%): 25,250,000 OMNI tokens reserved for team members, subject to a vesting schedule to ensure long-term commitment. Investors (20.06%): 20,060,000 OMNI tokens allocated to early investors, also subject to a vesting schedule. Community Growth (12.67%): 12,670,000 OMNI tokens dedicated to community engagement, grants, and adoption incentives. Advisors (3.25%): 3,250,000 OMNI tokens set aside for advisors, with a portion unlocked at launch and the remainder vested over time. Post-Launch Access and Exchange Listings Exchange Availability: OMNI tokens are listed on major exchanges providing liquidity and	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		trading opportunities for users. Utility within Omni Network: OMNI tokens serve multiple purposes, including transaction fees, staking for network security, and participation in governance decisions. This structured distribution strategy aims to promote balanced and sustainable growth of the Omni Network ecosystem, ensuring that tokens are allocated effectively to support both immediate and long-term objectives.	
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	**Centralised Exchanges (CEXs)** Access Steps: 1. Create an account. 2. Complete KYC verification. 3. Deposit funds (USD, USDT, or other supported currencies). 4. Search for OMNI trading pairs (e.g., OMNI/USDT). 5. Place buy/sell orders. **Decentralised Exchanges (DEXs):** **Access Steps:** 1. Set up a Solana-compatible wallet. 2. Fund the wallet with SOL for gas fees. 3. Visit the platform. 4. Connect your wallet. 5. Swap SOL or USDT for OMNI tokens.	Free alphanumerical text

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		Fiat On-Ramp Services: Some platforms may offer fiat on-ramp services, allowing users to purchase OMNI tokens using credit/debit cards or bank transfers. However, availability varies by region, and users should verify the supported payment methods on each platform.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	WOUT	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.34	Trading platforms Market identifier code (MIC)	Not applicable.	{MIC}
E.35	Trading platforms access	**Centralised Exchanges (CEXs)** Access Steps: 1. Create an account. 2. Complete KYC verification. 3. Deposit funds (USD, USDT, or other supported currencies). 4. Search for OMNI trading pairs (e.g., OMNI/USDT). 5. Place buy/sell orders.	Free alphanumerical text

<table>
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Decentralised Exchanges (DEXs):

Access Steps:

1. Set up a Solana-compatible wallet.
2. Fund the wallet with SOL for gas fees.
3. Visit the platform.
4. Connect your wallet.
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Fiat On-Ramp Services: Some platforms may offer fiat on-ramp services, allowing users to purchase OMNI tokens using credit/debit cards or bank transfers. However, availability varies by region, and users should verify the supported payment methods on each platform.

</td><td></td></tr>
<tr><td>E.36</td><td>Involved costs</td><td>
<table>
<tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr>
<tr><td>Centralised Exchange (CEX)</td><td>Trading Fee</td><td>0.1%–0.2% per trade</td></tr>
<tr><td></td><td>Withdrawal Fee</td><td>~0.01 platform-specific amount</td></tr>
<tr><td>Decentralised Exchange (DEX)</td><td>Swap Fee</td><td>~0.25% (may vary based on DEX and pool)</td></tr>
<tr><td></td><td>Gas Fee</td><td><$0.01 per trade</td></tr>
<tr><td>Fiat On-Ramp</td><td>Service/ Processing</td><td>3%–5%</td></tr>
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No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.37	Offer expenses	Specific details regarding the expenses incurred during the offering of the OMNI token is not publicly disclosed.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No conflicts of interest	Free alphanumerical text
E.39	Applicable law	New York	Drop-down list of applicable laws
E.40	Competent court	New York	Free alphanumerical text
Part F - Information about the crypto-assets			
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR =

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			Correction
F.6	Crypto-asset characteristics	The OMNI token originally runs on the Omni Layer, which is a protocol built on top of the Bitcoin blockchain. Omni Layer: A platform for creating and trading custom digital assets and currencies, built as a layer over Bitcoin. OMNI Token: The native token of the Omni Layer, used primarily for transaction fees and governance within the Omni ecosystem. Blockchain: Bitcoin – Omni Layer transactions are embedded in Bitcoin transactions.	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://omni.network	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2024-04-17	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	The Omni Network offers limited support for programmable features like time-locked transfers or contract conditions.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	30315	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	‘true’ – voluntary ‘false’ – mandatory
F.16	Personal data flag	false	‘true’ – Yes ‘false’ – No
F.17	LEI eligibility	true	‘true’ – eligible ‘false’ – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
Part G - Information on the rights and obligations attached to the crypto-assets			
G.1	Purchaser rights and obligations	Purchasers of the OMNI token do not acquire any governance rights or enforceable obligations.	Free alphanumerical text
G.2	Exercise of rights and obligations	Not applicable	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	Not publicly available information	Free alphanumerical text
G.4	Future public offers	Not applicable	Free alphanumerical text
G.5	Issuer retained crypto-assets	0	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	No redemption is possible	Free alphanumerical text
G.9	Non-trading request	false	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	Not applicable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.11	Crypto-assets transfer restrictions	The OMNI token may be subject to certain transfer restrictions to comply with legal, regulatory, and operational requirements. These restrictions ensure that the token remains compliant with Regulation (EU) 2023/1114 and any relevant jurisdictional laws. 1. Jurisdictional Restrictions: OMNI tokens cannot be transferred or sold to individuals or entities located in prohibited jurisdictions. This includes jurisdictions under sanctions or areas where the transfer or trading of crypto-assets may be restricted due to legal or regulatory requirements. 2. AML/KYC Compliance: Transfers of OMNI tokens may be restricted if the purchaser's identity cannot be verified through the required AML/KYC procedures. Transactions involving unverified users may be blocked or reversed to maintain compliance with anti-money laundering and counter-terrorism financing regulations. 3. Token Lock-up Periods: Certain OMNI tokens may be subject to lock-up periods or vesting schedules as part of the OMNI token sale terms. During these periods, OMNI tokens cannot be transferred or traded. These restrictions will be clearly communicated to purchasers prior to the sale. 4. Secondary Market Restrictions: OMNI tokens may face restrictions on secondary market trading depending on the platform and applicable regulations. The Omni Network may impose temporary or permanent	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		transfer restrictions to ensure compliance with regulatory frameworks and protect the integrity of the market. These transfer restrictions are designed to protect both the purchasers and the broader ecosystem, ensuring that the OMNI token remains compliant with legal obligations and functions securely within its intended use.	
G.12	Supply adjustment protocols	false	‘true’ – Yes ‘false’ – No
G.13	Supply adjustment mechanisms	Not applicable	Free alphanumerical text
G.14	Token value protection schemes	false	‘true’ – Yes ‘false’ – No
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	‘true’ – Yes ‘false’ – No
G.17	Compensation schemes description	Not applicable.	Free alphanumerical text
G.18	Applicable law	New York	Drop-down list of applicable laws
G.19	Competent court	New York	Free alphanumerical text
Part H – information on the underlying technology			
H.1	Distributed ledger technology (DTL)	The Omni Layer is a form of Distributed Ledger Technology (DLT) built on top of the Bitcoin blockchain, enabling the creation and transfer of custom digital assets such as the OMNI token. Unlike centralised databases, DLT systems like Omni operate across a	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		decentralised network of Bitcoin nodes. Each node maintains a synchronised copy of the Bitcoin ledger, within which Omni-specific data is embedded using cryptographic techniques. This structure ensures transparency, security, and resistance to unauthorised tampering, while leveraging Bitcoin's robust Proof of Work (PoW) consensus mechanism. Although the Omni Layer does not support Ethereum-style smart contracts, it introduces "smart property" concepts—programmable features for digital assets, including fixed supply, time-locked transfers, and ownership rules. These features enhance trust and enable rule-based interactions directly on the Bitcoin network. **Key Features of OMNI:** ● Token Infrastructure: OMNI acts as the foundational token for transaction fees and governance within the Omni Layer ecosystem. ● Decentralised Exchange (DEX): Built-in protocol support for on-chain asset trading without intermediaries. ● Immutability & Security: By leveraging Bitcoin's blockchain, all Omni-based transactions inherit the security and permanence of the Bitcoin network. **Cross-Chain & Ecosystem Expansion Plans:** ● Wrapped OMNI (wOMNI): To increase interoperability and access, OMNI may be wrapped into ERC-20 or other token formats, enabling use on	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Ethereum, BNB Chain, and other smart contract platforms. ● Bridging Solutions: Through third-party bridging tools, OMNI can be transferred across chains while preserving value and functionality. These bridges facilitate liquidity, user flexibility, and integration into DeFi ecosystems beyond Bitcoin. These strategic initiatives aim to broaden OMNI's role in the evolving digital economy, making it accessible, interoperable, and relevant across multi-chain environments—while still preserving its unique position atop Bitcoin's battle-tested network.	
H.2	Protocols and technical standards	**Primary Network: Bitcoin (via Omni Layer)** DLT Type: Layered Blockchain Protocol Consensus Mechanism: Proof of Work (PoW) Token Standard: Omni Protocol Native Token	Free alphanumerical text
H.3	Technology used	As outlined above, the OMNI token operates on the Omni Layer, which is a decentralised protocol built on top of the Bitcoin blockchain. This layered architecture allows OMNI and other digital assets to be created, managed, and transferred while leveraging the security and immutability of the underlying Bitcoin network.	Free alphanumerical text
H.4	Consensus mechanism	Blockchains depend on consensus mechanisms to ensure their decentralised networks of nodes agree on the validity and order of transactions. The Omni Layer inherits its consensus model from Bitcoin, which uses	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		a Proof-of-Work (PoW) system. In this model, miners solve complex cryptographic puzzles to validate blocks of transactions. The computational difficulty and economic cost involved in mining serve as security features, making it prohibitively expensive to manipulate transaction history. All Omni transactions are encoded into standard Bitcoin transactions, and their finality and validity are determined by Bitcoin's PoW-based consensus process.	
H.5	Incentive mechanisms and applicable fees	**Incentive Mechanisms (OMNI / Omni Layer on Bitcoin)** ● Mining Rewards: Since the Omni Layer operates on top of Bitcoin, it relies on Bitcoin miners to confirm and secure transactions. Miners are incentivised through standard Bitcoin block rewards and BTC transaction fees. ● No Native Staking: The Omni Layer does not use a Proof-of-Stake system and therefore does not feature staking rewards or slashing mechanisms. Network security and consensus are entirely inherited from the Bitcoin Proof-of-Work (PoW) infrastructure. ● Trust-Minimised Security: The incentive to act honestly is embedded in Bitcoin's economic game theory — attacking or altering the blockchain would require immense computational power and cost, making malicious actions economically irrational. **Transaction Fees (OMNI)** ● Bitcoin Network Fees: Users sending	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		OMNI tokens must include a standard Bitcoin transaction fee (paid in BTC). This fee compensates miners for including the transaction in a block and is based on data size (in bytes) and network congestion, not transaction value. ● No Gas Model: Unlike Ethereum, the Omni Layer does not use gas or smart contract execution fees. Instead, it embeds data into Bitcoin transactions, with costs determined by the byte size of the transaction. ● Current Fees: As of March 25, 2025, the average Bitcoin transaction fee is approximately 0.000035 BTC (≈ $2.50 USD), though fees may vary depending on block space demand. OMNI transfers typically fall within the low-to-moderate size range of standard BTC transactions. These mechanisms ensure the Omni Layer benefits from the proven security and decentralisation of Bitcoin, offering a stable and censorship-resistant platform for asset issuance and token transfers—albeit with limited programmability compared to smart contract platforms like Ethereum.	
H.6	Use of distributed ledger technology	true	‘true’ – Yes, DLT operated by the issuer or a third-party acting on the issuer’s behalf ‘false’ – No, DLT not operated by the issuer or a third-party acting on the issuer’s behalf

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	Free alphanumerical text
H.8	Audit	false	'true' – Yes 'false' – No
H.9	Audit outcome	Not applicable	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	The public offering and admission to trading of OMNI tokens involve risks related to market conditions, regulatory uncertainties, liquidity constraints, and investor protection. The crypto-asset market is highly volatile, and the price of OMNI tokens may fluctuate significantly due to market sentiment, macroeconomic factors, and speculative activity. There is no guarantee that an active secondary market will develop or that OMNI tokens will maintain liquidity post-sale. Regulatory changes may impact the availability, trading conditions, or compliance requirements for OMNI tokens, potentially restricting their use in certain jurisdictions or	Free alphanumerical text

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		imposing additional obligations on holders. The offer is subject to compliance with anti-money laundering (AML) and know-your-customer (KYC) regulations, which may affect eligibility to participate in the sale. Purchasers may face restrictions on token transfers or trading during the lock-up period, and any unforeseen operational issues on the issuing platforms, could impact the timely distribution of the PNG tokens. Market manipulation, such as price speculation or wash trading, could distort price discovery and increase investor risk.	
I.2	Issuer-related risks	The OMNI tokens issuer faces risks related to regulatory compliance, financial sustainability, and operational execution. As an entity operating within international regulatory framework, it is subject to evolving legal and compliance obligations, which could affect its ability to administer the token and execute its mission. Any misalignment between the issuer's long-term plans and regulatory expectations could impact the ability to maintain operations or fulfil its ecosystem commitments. Changes in leadership, governance structure, or operational focus could influence the strategic direction of OMNI.	Free alphanumerical text
I.3	Crypto-assets-related risks	OMNI tokens do not provide governance rights, enforceable obligations, or financial claims, which may limit their perceived utility beyond their intended use within the OMNI ecosystem. As a utility token, OMNI token's value is tied to network adoption and ecosystem development OMNI than intrinsic financial guarantees. The OMNI token's reliance on the Ethereum blockchain exposes it to gas fee volatility and	Free alphanumerical text

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		potential network congestion, which may impact transaction costs and settlement efficiency. The OMNI token’s future use cases are subject to external factors such as market demand, protocol updates, and smart contract security risks.	
I.4	Project implementation-related risks	The timeline for infrastructure development may be subject to delays due to unforeseen technical challenges, resource constraints, or changing industry standards. Future regulatory developments may impose additional restrictions on validator coordination mechanisms, affecting the scalability of the collective’s staking model.	Free alphanumerical text
I.5	Technology-related risks	OMNI tokens and the broader OMNI ecosystem infrastructure rely on the security and efficiency of the Solana blockchain. Risks include smart contract vulnerabilities, network congestion, and blockchain forks, all of which could impact the usability and security of OMNI tokens. Dependence on Solana means that upgrades could affect validator incentives and infrastructure requirements. Any security breach or exploit in the OMNI ecosystem could compromise validator operations and damage trust in the ecosystem.	Free alphanumerical text
I.6	Mitigation measures	OMNI has implemented various risk mitigation measures to address technology, regulatory, and operational concerns. Continuous research and development efforts aim to enhance security, optimise performance, and address emerging challenges in Ethereum staking.	Free alphanumerical text
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
J.1	Adverse impacts on climate and other environment- related adverse impacts	Where possible, OMNI seeks to operate the most energy efficient and least environmentally impactful product. With this objective in mind, the blockchain technology, Solana, selected for the initial issuance of the OMNI token uses a Proof of Stake consensus mechanism for transaction verification in conjunction with Proof of History (PoH). Proof of stake (PoS) is a consensus mechanism used in blockchain networks as an alternative to proof of work (PoW). PoS relies on validators holding a certain amount of cryptocurrency to secure the network and validate transactions, as opposed to the energy-intensive mining process used in PoW. Compared to PoW, PoS has a much lower environmental impact. PoW requires miners to solve complex mathematical problems using large amounts of computational power, which consumes a significant amount of electricity. This has led to concerns about the environmental impact of PoW, as it contributes to greenhouse gas emissions and climate change. In contrast, PoS requires much less energy to operate, as validators are not required to perform complex calculations. This means that the environmental impact of PoS is significantly lower than that of PoW. Additionally, some PoS networks have implemented various sustainability measures, such as using renewable energy sources or carbon offsets, to further reduce their environmental impact.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		However, it is worth noting that PoS is not without environmental impact. While it may not consume as much energy as PoW, PoS still requires the use of computers and servers, which have their own environmental impact in terms of manufacturing and disposal. Additionally, the energy consumption of PoS networks can increase as the number of validators and transactions on the network grows. Overall, PoS is a more environmentally friendly alternative to PoW. The Ethereum Foundation estimated that the existing Proof-of-Work system consumes 5.13 gigawatts on a continuing basis, whereas the Proof of Stake system consumes 2.62 megawatts on a continuing basis, meaning it uses about 99.95% less energy than Proof-of-Work.	