

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Renzo (REZ) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01	Date of notification	2025-[XX]-[XX]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text

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05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

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07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The Renzo Crypto ("REZ") token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on markets in crypto-assets ("MiCA"). REZ is a token deployed on the Ethereum blockchain and operates as an ERC-20 token. REZ is designed to enable users to access and interact with Renzo Crypto's ecosystem, providing liquidity and serving as the primary medium of exchange within Renzo's decentralised financial services, decentralised applications ("dApps"), and other utility applications. It aims to bridge gaps in traditional finance with blockchain-powered solutions, enhancing the interoperability of digital	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		assets across various decentralised finance (“ DeFi ”) platforms	
09		Not applicable.	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/renzo/ As of 2025-04-21, REZ token has a fully diluted valuation of approximately \$129,400,000 with a maximum supply of 10,000,000,000 REZ tokens. As of 2025-04-21, there are approximately 2,273,136,420 REZ tokens in circulation.	Free alphanumerical text
<i>Part A - Information about the offeror or the person seeking admission to trading</i>			
A.1	Name	The REZ token is managed through a decentralised autonomous organisation (“DAO”) structure. This governance model enables community participation in decision-making processes, promoting transparency and decentralisation within the Renzo ecosystem. The Renzo Technology Ltd (“Renzo Labs”) team is responsible for developing and maintaining the Renzo protocol, operates as the offeror for the REZ token. They oversee the strategic direction, technical development, and operational aspects of the protocol. The custodian for the REZ token is Renzo Labs, which manages the issuance and distribution of REZ tokens. While the governance of the Renzo protocol involves community input through the DAO, the operational control and development of the underlying protocol and token remain with Renzo Labs.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.2	Legal form	Private limited company	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	167-169 Great Portland Street, 5th Floor, London, England, W1W 5PF	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	167-169 Great Portland Street, 5th Floor, London, England, W1W 5PF	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	2022-02-03	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Not publicly available information	{LEI}
A.7	Another identifier required pursuant to applicable national law	Company number 13935463	Free text
A.8	Contact telephone number	Not publicly available information	Free alphanumerical text
A.9	E-mail address	support@renzo.in	Free alphanumerical text
A.10	Response time (Days)	Not publicly available information	{DURATION}
A.11	Parent company	Not publicly available information	Free alphanumerical text
A.12	Members of the management body	Lucas Kozinski: Co-founder and founding contributor	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		at Renzo Labs. James Poole: Co-founder and founding contributor at Renzo Labs. Kratik Lodha: Co-founder and founding contributor at Renzo Labs.	presented in a tabular format
A.13	Business activity	Renzo Labs is a technology company primarily engaged in the development and maintenance of the Renzo Protocol, a blockchain-based platform focused on liquid restaking and decentralised finance applications. (“ DeFi ”).	Free alphanumerical text
A.14	Parent company business activity	Not applicable	Free alphanumerical text
A.15	Newly established	false	‘true’ – Yes ‘false’ – No
A.16	Financial condition for the past three years	Not applicable Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size	Free alphanumerical text

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		and complexity of the business.	
A.17	Financial condition since registration	Not applicable Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumeric text
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i>			
Not applicable			
<i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i>			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumeric text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED)	Free alphanumerical text presented in a tabular format

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		Mr Konstantinos Adamos (NED)	
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: • exchange of crypto-assets for funds • exchange of crypto-assets for crypto-assets • operation of a Trading Platform • custody and administration of crypto-assets • transfer of crypto-assets	Free alphanumeric text
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumeric text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
<i>Part D- Information about the crypto-asset project</i>			
D.1	Crypto-asset project name	Renzo Crypto (REZ)	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	Summary REZ is a utility token native to the Renzo Protocol, a DeFi platform that facilitates liquid restaking within the EigenLayer ecosystem. REZ enables users to stake Ethereum (“ETH”) and liquid staking tokens (“LSTs”) such as stETH and wBETH, receiving ezETH in return. This token represents their staked position and can be used across various DeFi applications. REZ also serves as the governance token, allowing holders to participate in key decisions related to risk management, operator whitelisting, and protocol upgrades. Tokenomics REZ has a fixed maximum supply of 10,000,000,000 tokens. The issuance of REZ	Free alphanumerical text

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		tokens follows a controlled and transparent process, with approximately 2,273,136,420 REZ tokens currently in circulation. Roadmap and Development Focus The development of REZ is closely tied to the ongoing evolution of the Renzo Protocol. Key areas of focus include: • Cross-Chain Integration: Expanding REZ's usability across various Layer 2 networks and Ethereum Virtual Machine ("EVM") compatible chains. • Enhanced Transparency: Improving real-time visibility into staking and liquidity activities, as well as protocol operations through on-chain analytics. • Decentralisation Initiatives: Ongoing efforts to progressively decentralise protocol governance, transferring control to the Renzo DAO and its community. • Security and Audits: Strengthening security through custodial audits, smart contract verification, and external assessments to ensure trust in the protocol's staking and liquidity features. • Ecosystem Growth: Fostering partnerships with DeFi applications, wallets, and exchanges to integrate REZ and incentivise liquidity across supported networks. These initiatives aim to ensure the long-term viability and growth of REZ within the rapidly evolving landscape of blockchain-based finance.	

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D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	See A.12 for the management team	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	REZ is the native token of the Renzo Protocol, a liquid restaking platform built on EigenLayer, which enables users to participate in Ethereum's restaking ecosystem with enhanced capital efficiency and yield potential. Key functions and utilities of the REZ token include: • Restaking Infrastructure Participation: REZ plays a central role in facilitating user engagement with the EigenLayer restaking mechanism via Renzo. Users can delegate their ETH or LSTs (Liquid Staking Tokens) to Renzo and receive yield-bearing ezETH in return, while REZ is designed to align incentives and secure the ecosystem. • Yield Incentivisation: REZ is used to incentivise liquidity and restaking participation across supported platforms, encouraging user adoption of ezETH and fostering broader engagement with the Renzo Protocol. • Governance: As the native token of the Renzo Protocol, REZ is expected to play a governance role, empowering holders to vote on protocol upgrades, fee structures, validator whitelisting, and strategic direction over time. • Liquidity Facilitation: REZ is expected to be paired with ezETH and other assets on	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		decentralised exchanges (DEXs), aiding in price discovery, protocol adoption, and enabling users to earn transaction fees by providing liquidity. • Cross-Ecosystem Utility: Through integrations with various decentralised applications and protocols in the Ethereum and EigenLayer ecosystems, REZ will function as a programmable utility token capable of supporting emerging restaking use cases. • Transparent Supply and Tokenomics: The token supply of REZ is fixed at 10,000,000,000 tokens, with a fully diluted valuation of approximately \$129,400,000 as of 21 April 2025. Further transparency regarding allocation, vesting, and distribution is provided via the official Renzo documentation.	
D.8	Plans for the token	The Renzo Protocol outlines its ongoing development and future plans publicly via its official website. While a detailed roadmap has not been published in formal white paper format, current and anticipated initiatives include: • Expanded Protocol Integrations: Continued growth of ezETH and REZ utility through integrations with leading DeFi protocols, enabling more restaking options and deeper liquidity across the EigenLayer ecosystem. • Security and Infrastructure Enhancements: Strengthening the protocol's foundational architecture to support higher volumes of restaked assets and improve the user experience through secure and seamless onboarding. • Decentralised Governance Rollout: Progressive development of the protocol's governance framework, enabling REZ holders	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		to steer decision-making processes and shape the future of Renzo. • Liquidity Bootstrapping Strategies: Support for additional DEX listings and strategic partnerships to improve REZ token access, stability, and decentralised ownership over time.	
D.9	Resource allocation	The REZ token has a maximum capped supply of 10,000,000,000 tokens, with a fully diluted market capitalisation of approximately \$129,400,000 as of 21 April 2025. • Community: 32% • Core Contributors: 20% • Foundation: 12.44% • Fundraising: 31.56%	Free alphanumeric text
D.10	Planned use of collected funds or crypto-assets	The Renzo Protocol has not conducted a traditional public token sale to date. As such, there is no direct fundraising mechanism associated with REZ issuance. The token's primary function is to support utility within the restaking infrastructure and to incentivise participation within the Renzo ecosystem. Where applicable, emissions of REZ are used to bootstrap ecosystem growth, protocol liquidity, and governance participation, in alignment with the long-term objectives of decentralisation and security.	Free alphanumeric text
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to	The admission of REZ to trading was designed to enhance the accessibility and utility of the Renzo	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
	trading	Protocol within the Ethereum and EigenLayer ecosystems. Rather than conducting a formal public token sale, the REZ token was initially distributed through incentive-based programmes where users earned REZ by staking supported assets such as BNB and FDUSD. The primary purpose of listing REZ on centralised and decentralised exchanges was not to raise capital but to ensure wide availability of the token for users engaging with the Renzo restaking ecosystem. These listings allow participants to acquire REZ and interact with the protocol's services, such as ezETH restaking, liquidity provision, and (in time) decentralised governance. REZ trading facilitates broader market participation and supports the development of decentralised financial applications that rely on restaked ETH assets. It also helps create a liquid and efficient market environment for REZ, reinforcing the utility and reach of the Renzo Protocol without altering its capped token supply or engaging in a traditional fundraising campaign.	
E.3	Fundraising target	The REZ token was not launched through a traditional public offering or initial coin offering (ICO). Instead, its initial distribution was conducted via community-focused mechanisms, where users earned REZ by staking eligible assets. As such, the Renzo Protocol did not set a formal fundraising target. The emphasis was placed on incentivising user participation and ensuring broad initial token distribution, in alignment with principles of decentralisation and ecosystem growth rather than capital-raising.	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.4	Minimum subscription goals	Not applicable	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	Not applicable	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	false	'true'- Yes 'false' – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	0.1601860000	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Not applicable	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	The offer price for REZ was not established through a centralised pricing mechanism or initial token offering. Instead, the value of REZ has been determined by market forces, particularly through its initial distribution and subsequent trading on both centralised and decentralised exchanges. The price	Free alphanumerical text

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		reflects demand and supply dynamics on these trading venues rather than being fixed by the issuer or protocol.	
E.12	Total number of offered/traded crypto-assets	As of 2025-04-21, REZ token has a fully diluted valuation of approximately \$129,400,000 with a maximum supply of 10,000,000,000 REZ tokens.	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	'RETL' – retail investors 'PROF' – professional investors 'ALL' – all types of investors
E.14	Holder restrictions	There are currently no formal restrictions on who may hold or trade REZ tokens. However, access may be restricted by exchange platforms or national laws.	Free alphanumerical text
E.15	Reimbursement notice	There are currently no formal restrictions on who may hold or trade REZ tokens. However, users must comply with the terms and conditions of the exchanges they use, and access may be limited by local laws or regulatory requirements in certain jurisdictions.	Predefined alphanumerical text
E.16	Refund mechanism	Not applicable	Free alphanumerical text
E.17	Refund timeline	Not applicable	Free alphanumerical text
E.18	Offer phases	Not applicable	Free alphanumerical text
E.19	Early purchase discount	Not applicable	Free alphanumerical text

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E.20	Time-limited offer	false	'true' - Yes 'false' – No
E.21	Subscription period beginning	2024-04-30	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	2024-04-30	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	The REZ token operates as a utility and governance token within the Renzo Protocol, a liquid restaking platform built on EigenLayer. Safeguarding of REZ tokens is primarily the responsibility of the token holders, who must employ secure storage practices, such as using reputable wallets and maintaining control over their private keys. Renzo Protocol itself enhances security through its integration with EigenLayer, which enables restaking mechanisms that distribute staked assets across various services, thereby increasing the security and reliability of the network. This process minimizes the risk of a single point of failure, making it more challenging for malicious entities to compromise the system. Where REZ is listed on centralised exchanges, additional safeguarding measures are implemented by the respective platforms, including anti-money laundering and know your customer compliance, institutional-grade custody solutions, and user authentication protocols.	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	REZ tokens are not sold through a public token offering and therefore do not have designated payment methods for purchase at the protocol level.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Instead, REZ can be acquired through the following methods: Cryptocurrency-to-Cryptocurrency Trades: REZ can be acquired through crypto-to-crypto trades on both centralised and decentralised exchanges. Users can typically swap Ethereum (ETH), stablecoins like USD Coin (USDC) or Tether (USDT), or other assets to purchase REZ on certain platforms. Fiat-to-Crypto Purchases (via Centralised Exchanges): Some centralised exchanges support fiat on-ramps that allow users to purchase cryptocurrencies such as ETH or stablecoins using fiat currencies (e.g., EUR, GBP, USD). These assets can then be used to acquire REZ directly through the same platform or via transfer to a decentralised exchange. Peer-to-Peer Transactions: Although less common, REZ may also be obtained through peer-to-peer transactions, whereby users transfer tokens directly between wallets on the Ethereum blockchain. These transactions occur independently of exchanges and require users to manage custody and verification themselves.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	Not applicable	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	REZ tokens are fully transferable upon acquisition. Transfers may be carried out peer-to-peer or via supported decentralised and centralised exchanges. REZ operates on the Ethereum mainnet and is	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		compatible with any Ethereum-compatible wallet, protocol, or platform that supports ERC-20 tokens.	
E.28	Transfer time schedule	2024-04-30	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	To acquire, hold, and transfer REZ tokens, purchasers require: 1. Ethereum-Compatible Wallet: A self-custodial wallet, or hardware wallets that supports ERC-20 tokens. 2. ETH for Gas Fees: A sufficient balance of Ethereum (ETH) to cover network (gas) fees when transacting on the Ethereum mainnet. 3. Secure Key Management: Users must safely store their private keys or recovery phrases. Loss of this information will result in permanent loss of access to REZ tokens. 4. Stable Internet and Secure Device: A reliable internet connection and up-to-date device are essential for secure wallet and exchange access. 5. Exchange Account (if applicable): If using a centralised exchange, a verified account may be required. KYC/AML procedures will typically apply for fiat on-ramps and withdrawals. REZ is fully transferable and interoperable across Ethereum-based development of decentralised applications (dApps) and wallets.	Free alphanumeric text
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd.	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	NTAV	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd.	Free alphanumerical text
E.34	Trading platforms Market identifier code (MIC)	Not Applicable	{MIC}
E.35	Trading platforms access	Centralised Exchanges (CEXs) 1. Account Creation Visit the website. Select "Register" and fill in your email address, password, and location. Confirm your registration via the link sent to your email address. 2. Identity Verification (KYC) Complete the Know Your Customer (KYC) process by submitting a valid government-issued ID (e.g. passport, driving licence) and a selfie for identity verification. This is required for access to fiat on-ramps, withdrawals, and higher trading limits. 3. Deposit Funds Go to the "Wallet" section, then "Fiat and Spot", and select "Deposit". Choose from supported fiat currencies (e.g. GBP, EUR, USD) or cryptocurrencies (e.g. ETH, USDT, BTC). 4. REZ Token Purchase	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING						
		Navigate to the “Trade” tab, locate the REZ/USDT trading pair, and place a market or limit order to purchase REZ. Confirm the trade to finalise your transaction. Decentralised Exchanges (DEXs) 1. Wallet Setup Install a self-custodial Ethereum-compatible wallet. Ensure it is configured to operate on the Ethereum Mainnet. 2. Fund the Wallet Deposit ETH or USDC into your wallet. These can be obtained from a CEX and transferred to your Ethereum wallet address. 3. Access the DEX Visit the interface, connect your wallet, and ensure you are on the Ethereum Mainnet. 4. Locate the REZ Token Search for REZ or input the verified token contract address from the official Renzo documentation. Exercise caution to avoid fraudulent or duplicate tokens. 5. Execute the Swap Enter the amount of ETH or USDC you wish to exchange for REZ. Confirm the swap and approve the transaction in your wallet. 6. Transaction Confirmation Pay the Ethereum gas fee and finalise the transaction. Once confirmed, REZ tokens will be available in your wallet and visible on Etherscan.							
E.36	Involved costs	<table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td></td><td></td><td></td></tr></table>	Platform Type	Fee Type	Cost Estimate				Free alphanumerical text
Platform Type	Fee Type	Cost Estimate							

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Centralised Exchange (CEX) Trading Fee 0.1%–0.4% per trade Withdrawal Fee Exchange dependent Decentralised Exchange (DEX) Swap Fee 0.30% Gas Fee Variable, typically around \$1-20.	
E.37	Offer expenses	REZ did not involve a formal initial public offering or presale, and therefore no publicised offer expenses have been declared. The token was initially distributed through certain mechanisms and community incentive programmes, rather than a traditional token sale.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No known conflicts of interest.	Free alphanumerical text
E.39	Applicable law	England and Wales	Drop-down list of applicable laws
E.40	Competent court	England and Wales	Free alphanumerical text
<i>Part F - Information about the crypto-assets</i>			
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
<i>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</i>			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify ERROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Ethereum Mainnet As of 2025-04-21, REZ token has a fully diluted valuation of approximately \$129,400,000 with a maximum supply of 10,000,000,000 REZ tokens. The REZ token was launched to support the growth of Ethereum's restaking ecosystem via the Renzo Protocol, a liquid restaking platform built on EigenLayer. It enables users to earn rewards by restaking ETH or Liquid Staking Tokens (LSTs) such as stETH or ETHx through Renzo, which issues the yield-bearing ezETH token in return. REZ functions as the native utility and governance token within this ecosystem, incentivising liquidity provision, decentralised participation, and long-term alignment.	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://www.renzoprotocol.com/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2024-04-30	YYYY-MM-DD

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Liquid Restaking Tokens: Users receive ezETH, pzETH, or ezSOL while restaking. Automated Strategies: Restaking and rewards are managed automatically. Auto-Compounding: Rewards are reinvested to increase yield. Multi-Chain Support: Works across Ethereum, Solana, and other networks. Governance via REZ: REZ holders vote on protocol decisions. ezPoints Rewards: Users earn points for participating. Cross-Chain Integration: REZ is accessible on networks like Solana via Wormhole. Security Audits: Protocol is regularly audited for safety.	Free alphanumeric text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	12LDTQ14F	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	true	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>			
G.1	Purchaser rights and obligations	Purchasers of the REZ token do not acquire any governance rights or enforceable obligations.	Free alphanumerical text
G.2	Exercise of rights and obligations	Not applicable	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	The Renzo Protocol operates as a decentralised platform, and the REZ token is expected to become governed through a community-led governance framework. Any future modifications to the rights, functionality, or operational processes related to REZ will be subject to decentralised governance	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		mechanisms involving REZ token holders, who may propose and vote on protocol upgrades, validator configurations, risk management parameters, and treasury decisions. Governance processes are anticipated to be implemented through on-chain voting systems, following progressive decentralisation.	
G.4	Future public offers	Not applicable	Free alphanumerical text
G.5	Issuer retained crypto-assets	Not applicable	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	Not applicable	Free alphanumerical text
G.9	Non-trading request	false	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	REZ tokens can be bought and sold on both centralised exchanges (CEXs) and on decentralised exchanges (DEXs). Common trading pairs include REZ/USDT and REZ/ETH. REZ is an ERC-20 token deployed on Ethereum and functions within a permissionless environment.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Liquidity is accessible across Ethereum-compatible DEXs, supporting peer-to-peer trades and integration with DeFi protocols. Listings on CEXs offer broader accessibility via order books and fiat on-ramp services.	
G.11	Crypto-assets transfer restrictions	There are no restrictions at the smart contract level. REZ is fully transferable on the Ethereum blockchain and may be moved between any ERC-20-compatible wallets. However, centralised exchanges may enforce restrictions in line with applicable jurisdictional regulations, anti-money laundering (AML) requirements, and sanctions compliance. Transfers involving prohibited jurisdictions may be restricted. On DEXs, users bear personal responsibility for ensuring legal compliance when conducting transactions.	Free alphanumerical text
G.12	Supply adjustment protocols	false	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	The supply of REZ is fixed at 10,000,000,000 tokens and does not follow a mint-and-burn protocol. Instead, distribution is governed by predefined allocation schedules and vesting mechanisms. REZ tokens are released gradually based on the tokenomics set forth by Renzo Labs and the Renzo Foundation, with allocations for investors, core contributors, the community, and strategic initiatives. Emissions occur transparently and are recorded on-chain. There is no redemption mechanism or direct correlation between supply and backing by	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		underlying assets.	
G.14	Token value protection schemes	false	'true' – Yes 'false' – No
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	'true' – Yes 'false' – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	England and Wales	Drop-down list of applicable laws
G.19	Competent court	England and Wales	Free alphanumerical text
<i>Part H – information on the underlying technology</i>			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (“DLT”) refers to a decentralised digital infrastructure for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes that each maintain a synchronised copy of the ledger. Transactions are confirmed through consensus mechanisms, which promote transparency, security, and resistance to tampering. One of the most prominent forms of DLT is the	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		blockchain, a ledger structure built from sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and highly resistant to retroactive alteration. Blockchains can also support smart contracts, which are self-executing code structures used to automate and enforce rules or agreements without intermediaries. This streamlines processes and adds an additional layer of trust to decentralised systems. In the broader digital economy, blockchain-based DLT offers enhanced transparency, consumer choice, and interoperability. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their personal or technical preferences. The permissionless nature of most public blockchains also promotes seamless integration and innovation across applications, wallets, and services. REZ uses DLT on the Ethereum blockchain.	
H.2	Protocols and technical standards	Primary Network: Ethereum Mainnet DLT Type: Blockchain Consensus Mechanism: PoS Token Standard: ERC-20	Free alphanumerical text
H.3	Technology used	As stated above, REZ is deployed on the Ethereum blockchain and conforms to the ERC-20 token standard. Ethereum supports the execution of smart contracts and the development of dApps, making it a highly compatible and secure network for utility tokens such as REZ.	Free alphanumerical text
H.4	Consensus mechanism	REZ operates on the Ethereum Mainnet, which employs a Proof of Stake (PoS) consensus	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		mechanism. Under PoS, validators are required to stake ETH in order to propose and attest to new blocks. This system promotes network security, decentralisation, and energy efficiency, replacing the high-energy demands of the previous Proof-of-Work model. Through Ethereum's PoS network, REZ benefits from: • Secure and tamper-resistant transactions • Full compatibility with smart contracts • Interoperability with other ERC-20 protocols and DeFi applications • Reduced environmental impact compared to legacy consensus models	
H.5	Incentive mechanisms and applicable fees	The REZ token serves primarily as a governance and utility token within the Renzo Protocol. It may be used for: • Governance voting on decisions including protocol upgrades, AVS integrations, validator whitelisting, and treasury allocation • Incentivising ecosystem growth, such as liquidity provision, strategic integrations, and restaking participation via rewards and campaign emissions (e.g., ezPoints) • Participation in community campaigns and incentive programmes The token contract does not impose automatic burns, transfer taxes, or redistribution mechanisms. All incentives and reward structures are managed at the protocol level. External fees include: • Gas fees: Paid in ETH for transacting on the Ethereum network, typically ranging	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		between \$1–\$20 USD, depending on network congestion Exchange fees: Trading and withdrawal fees incurred when interacting with REZ via centralised or decentralised exchanges, as determined by the respective platforms	
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	REZ is an ERC-20 token issued on the Ethereum blockchain, a public and permissionless Layer 1 distributed ledger. The Ethereum network provides the foundation for secure, transparent, and immutable token transfers, validated by a decentralised network of PoS validators. REZ tokens are: - Fully interoperable with Ethereum-based wallets - Tradable on decentralised exchanges and aggregators - Publicly viewable on blockchain explorers like Etherscan for full transaction transparency and token tracking Smart contracts governing REZ's distribution, vesting, and protocol logic are deployed on-chain. While governance mechanisms are evolving, the protocol is expected to progressively transition toward full community-driven governance via REZ token holders.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	The Renzo Protocol has undergone multiple independent smart contract audits to ensure the security and reliability of its ecosystem: • Halborn: Conducted comprehensive audits on the REZ token contract and associated smart contracts in April 2024. All identified issues were addressed and resolved prior to mainnet deployment. • Sigma Prime: Performed a security assessment of Renzo's restaking mechanisms, contributing to the robustness of the protocol's staking functionalities. • Code4rena: Facilitated a community-driven audit in June 2024, focusing on mitigation reviews. The audit identified and addressed several issues, enhancing the protocol's security posture. In addition to these audits, Renzo has implemented a bug bounty programme through Immunefi, offering rewards of up to \$500,000 for critical vulnerabilities. This initiative underscores Renzo's commitment to proactive security measures and community engagement in safeguarding the protocol. These comprehensive audits and ongoing security initiatives demonstrate Renzo's dedication to maintaining a secure and transparent environment for its users and stakeholders.	Free alphanumerical text
Part I – Information on risks			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
I.1	Offer-related risks	Offer-related risks for REZ arise from its non-traditional launch structure. The token was not issued through a formal public offering or regulated capital raise. Instead, REZ was distributed via airdrops, strategic incentives, and a public distribution programme without a prospectus, subscription threshold, or investor protections typically associated with regulated offerings. As a result, holders may face risks such as: • Limited pre-launch financial disclosure • High price volatility due to market speculation • Potential illiquidity during periods of low trading volume These factors could affect a purchaser's ability to acquire or dispose of REZ tokens efficiently. The absence of a formal fundraising round also introduces uncertainty regarding the sustainability of long-term protocol development and resourcing.	Free alphanumerical text
I.2	Issuer-related risks	The Renzo Protocol is supported by the Renzo Foundation. While decentralisation is a core principle, the governance framework is still evolving and may lack the legal and regulatory clarity typical of centralised entities. Token holders do not possess equity rights, enforceable claims, or guaranteed disclosures. Governance over the REZ token and protocol operations will ultimately rest with REZ holders, but the current transitional structure may lead to reduced transparency or ambiguity regarding decision-making and accountability. Users rely on official documentation, community forums, and on-chain data for updates on protocol	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		operations, incentive schemes, and governance proposals.	
I.3	Crypto-assets-related risks	As an ERC-20 token on Ethereum, REZ is subject to common risks associated with blockchain-based assets, including: • High volatility driven by speculation and sentiment shifts • Ethereum network congestion and fluctuating gas fees • Exposure to smart contract bugs or exploits • User error during wallet setup or token transfers • Confusion from imitation tokens or malicious contracts Furthermore, Ethereum protocol changes, forks, or systemic issues within the DeFi ecosystem could impact the functionality and perceived trustworthiness of the REZ token.	Free alphanumerical text
I.4	Project implementation-related risks	The Renzo Protocol depends on seamless integration with EigenLayer, Ethereum's restaking ecosystem, and a growing list of supported chains and validators. As with all evolving protocols, potential implementation risks include: • Delays or bugs in integrating new staking modules or networks • Underperformance or misalignment of incentivised strategies • Uncertain timelines for decentralised governance and risk management implementation • Changing regulatory landscapes that could affect usage or access As with any open-source and composable protocol,	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Renzo's success is contingent on effective coordination among multiple technical and governance actors.	
I.5	Technology-related risks	REZ is entirely reliant on the security and uptime of the Ethereum network, along with the protocol's own smart contract infrastructure and external integrations. Key technology-related risks include: • Ethereum congestion or outages delaying user transactions • Smart contract vulnerabilities in REZ or associated staking modules • Dependence on third-party wallets, bridges, and restaking infrastructure • Potential cross-chain interoperability issues impacting liquidity or safety Widespread disruptions in DeFi or Layer 1 ecosystems may materially affect the performance and user trust in Renzo.	Free alphanumerical text
I.6	Mitigation measures	Renzo has adopted several measures to mitigate operational and technical risks: • Multiple independent smart contract audits (Halborn, Sigma Prime, Code4rena) • Bug bounty programme through Immunefi offering up to \$500,000 in rewards • Progressive decentralisation model to enhance transparency and community oversight • On-chain governance roadmap to transition decision-making to REZ	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		holders Careful partner selection for validators, AVS integrations, and strategic liquidity platforms Nonetheless, users must exercise personal diligence and understand the non-custodial nature of protocol participation.	
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	The REZ token is issued on the Ethereum mainnet, which transitioned to a Proof-of-Stake (PoS) consensus mechanism in 2022. This significantly reduced Ethereum's energy usage and environmental footprint compared to its previous Proof-of-Work system, making it one of the more environmentally sustainable public blockchains. Unlike tokens backed by energy-intensive mining assets, REZ is not pegged to PoW-secured assets and does not rely on high-energy consensus systems. The Renzo Protocol does not currently implement dedicated sustainability strategies, but benefits indirectly from Ethereum's shift to PoS. At this time, there are no formal environmental mitigation programmes specific to the Renzo Protocol or the REZ token.	Free alphanumerical text