

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Rizenet (RIZE) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01	Date of notification	[2025–[XX]–[XX]]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

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03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

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07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The Rizenet (“RIZE”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and Council of 31 May 2023 on markets in crypto-assets (“MiCA”). Rizenet combines decentralized finance (DeFi) and decentralized AI (DeAI) to enhance the scalability and functionality of tokenized assets. Smart contracts automate financial workflows, reducing inefficiencies, while privacy-preserving machine learning analyzes institutional-grade data to provide deeper, real-time insights for decision-making. This synergy improves operational efficiency and facilitates the efficient tokenization of high-	Free alphanumerical text

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		value assets, empowering stakeholders across the ecosystem. At the core of this ecosystem is the RIZE token, Rizenet's native utility token. It facilitates decentralized governance, powers payments for DeAI services, and provides access to premium platform features. By aligning incentives and ensuring accountability through transparent onchain mechanisms, the RIZE token encourages active participation, supports long-term value creation, and drives sustained engagement within the ecosystem.	
09		Not applicable.	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/rize/ The \$RIZE token was launched through a public Token Generation Event (TGE) on May 15, 2025. It was initially listed at an approximate starting price of \$0.089 per RIZE. A 7% private sale allocation was fully unlocked at launch, with no vesting or lockup, which contributed to immediate sell pressure and a price drop of ~48% within the first 24 hours.	Free alphanumerical text
<i>Part A - Information about the offeror or the person seeking admission to trading</i>			
A.1	Name	T-RIZE GROUP CORPORATION	Free alphanumerical text
A.2	Legal form	Information not publicly available	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.3	Registered address	[2500 – 1155 Boul. Rene Rene Lévesque West Montreal (Quebec) Canada	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	2500 – 1155 Boul. Rene Rene Lévesque West Montreal (Quebec) Canada H3B 3x7	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	Information not publicly available	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Information not publicly available	{LEI}
A.7	Another identifier required pursuant to applicable national law	Information not publicly available	Free text
A.8	Contact telephone number	1 (800) 617-0366	Free alphanumerical text
A.9	E-mail address	support@t-rize.io	Free alphanumerical text
A.10	Response time (Days)	Information not publicly available	{DURATION}
A.11	Parent company	Not applicable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.12	Members of the management body	Madani Boukalba Kaiwen Zhang Ph.D Michael Duchesne, M.Eng Thien Duy Tran, M.Sc. CFA, CAIA Eduardo Furtado, M.Eng.	Free alphanumerical text presented in a tabular format
A.13	Business activity	T-RIZE Group ("T-RIZE") is advancing tokenization across industries such as real estate, private equity, and private credit. By democratizing access to high-quality assets and unlocking liquidity in traditionally illiquid markets, T-RIZE combines institutional expertise, advanced technology, and a scalable infrastructure to create more efficient and accessible investment opportunities. At the foundation of T-RIZE's platform is Rizenet, a dedicated blockchain infrastructure purpose-built to support tokenization and Decentralized Machine Learning (DML). Rizenet enhances decision-making through AI-driven insights, streamlines workflows by automating processes, and reduces inefficiencies, allowing investors to access better analysis and smarter investment opportunities. Smart contracts ensure precise, secure transactions while fostering trust and transparency across the ecosystem.	Free alphanumerical text
A.14	Parent company business activity	Not applicable	Free alphanumerical text
A.15	Newly established	'true'	'true' – Yes 'false' – No

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A.16	Financial condition for the past three years	Not applicable. Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumerical text
A.17	Financial condition since registration	Not applicable Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development	Free alphanumerical text

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		and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i>			
Not applicable			
<i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i>			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumeric text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumeric text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services:	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		• exchange of crypto-assets for funds • exchange of crypto-assets for crypto-assets • operation of a Trading Platform • custody and administration of crypto-assets • transfer of crypto-assets	
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
<i>Part D- Information about the crypto-asset project</i>			
D.1	Crypto-asset project name	RIZE	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	Integral to the T-RIZE platform and the Rizenet blockchain, the RIZE token is used to access	Free alphanumerical text

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		premium features, unlock institutional insights through the DML infrastructure and to vote on governance treasury allocation. Fees captured by Rizenet goes back to the governance treasury, to keep growing the institutional-grade ecosystem for managing and tokenizing high-quality assets. As the backbone of a dynamic, decentralized financial landscape, the RIZENET token enables a broad array of platform services, blockchain operations, and innovative research initiatives.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Madani Boukalba; Co-Founder and CEO Madani brings over 15 years of institutional experience in capital markets. As a former Senior Trader at CDPQ, he specialized in risk analysis, market strategies, and tokenization technologies. At CDPQ, he was renowned for establishing industry benchmarks and driving strategic innovation. Madani's leadership at T-RIZE is pivotal in integrating real estate and private credit into cutting-edge blockchain solutions. Kaiwen Zhang Ph.D; Chair holder of the T-RIZE Research Chair at ÉTS Professor Kaiwen Zhang serves as a professor at ÉTS Montréal where he specializes in Software and IT Engineering. Holding a Ph.D. from the University of Toronto, he also completed an Alexander von Humboldt postdoctoral fellowship in Computer Science at the TU Munich from 2015 to 2017. He leads pioneering research in blockchain technologies focused on tokenization, federated learning, and distributed systems. His significant contributions to major conferences like IEEE ICDCS and ACM Middleware have helped set	Free alphanumerical text presented in a tabular format

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		industry standards. Eduardo Furtado, M.Eng.; Founding Partner, CTO Eduardo is an expert in Distributed Ledger Technology, Cyber Security, and complex systems architecture. He began his tech journey more than 20 years ago and holds a Bachelors degree in Computer Science and Master's degree in Software Engineering. Eduardo is recognized for his hands-on expertise in full-stack development, software design, innovative blockchain applications that significantly impact the industry, and for being a polyglot in human and computer languages. Michael Duchesne, M.Eng; Founding Partner, Head of AI & Web3 Michael holds a Master's degree in Software Engineering from ÉTS. He focuses on Machine Learning and Blockchain, particularly in Federated Learning and Decentralized Finance (DeFi). Michael combines his practical experience and theoretical knowledge to lead projects that push the boundaries of data privacy and transaction security. Thien Duy Tran, M.Sc. CFA, CAIA; Founding Partner, Director & Head Product Strategy Thien brings extensive financial expertise from his former role as an investment consultant for pension funds, foundations, and endowments. He holds CFA and CAIA charters along with a Master's degree in Financial Engineering. His robust background in strategic asset allocation, financial modeling and market research has recently led him to specialize in DeFi, Web3, and RWA Tokenization. Over the last four	

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		years, he has leveraged his deep institutional finance knowledge and embraced cutting-edge technologies to develop new innovative product strategies. Helmi Trabelsi, M.Eng.; Head Blockchain Helmi brings over seven years of specialized blockchain experience from École de Technologie Supérieure. His work includes enhancing Hyperledger Fabric to improve system efficiency and security, and he has been instrumental in developing advanced personal data tokenization systems. Yahya Shahsavari Ph.D; AI & DLT Technology Architect Dr. Yahya Shahsavari is an esteemed expert in cybersecurity, AI, and blockchain. After earning his Ph.D. from ÉTS and serving as a postdoctoral researcher at the University of Montreal, he has made notable contributions to the industry as a distinguished reviewer for IEEE and consultant, leveraging his academic expertise to tackle complex challenges. Jeremy Larente LLB, MBA; General Counsel Attorney Larente, specializing in corporate restructuring and tax planning, brings a focused approach to mergers, acquisitions, and optimizing fiscal structures at T-RIZE. Holding an LLB and an MBA from Université de Sherbrooke, his ongoing study for a Master's in Taxation is enhancing his ability to navigate complex tax laws effectively. Isabelle Godin; Head of Branding Isabelle has over 15 years of branding and marketing experience, leading strategic	

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		initiatives that position T-RIZE prominently in the financial sector. She specializes in elevating brand visibility and market impact, contributing to significant growth in brand equity. Andrée-Anne Godin; Organizational Resources Strategist Andrée-Anne brings a decade of HR expertise, focusing on transformative strategies that enhance talent management and organizational efficiency. She aligns HR practices with business goals, significantly improving workforce engagement and operational excellence. Daniel Bisailon; Director Daniel has over 25 years of institutional experience in capital markets, specializing in strategic partnerships and market dynamics. As Head Trader at CDPQ with over CAD 430B in assets under management, he plays a crucial role in developing strategic alliances and implementing significant financial initiatives. His extensive institutional network and his expertise in navigating market complexities is now instrumental in advancing T-RIZE's financial strategies. Raghda Selmi; Marketing and Design Coordinator Raghda excels in UX/UI design, with a deep understanding of user needs, enhancing T-RIZE's digital interfaces for optimal user engagement. With three years of experience, she help with the coordination of marketing efforts, ensuring campaigns are both aesthetically compelling and sound, leading to	

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		measurable engagement. Carolyn Olvera; Marketing Coordinator Carolyn blends a background in law with advanced business management training and a strong specialization in blockchain communications. She brings deep expertise in digital marketing, community growth, and content strategy across Web3, DeFi, and RWA ecosystems. At T-RIZE, she brings a unique ability to translate complex technologies into compelling strategies that drive adoption and visibility. Advisors Etienne Phaneuf; Institutional Infrastructure Etienne has over 25 years of experience in finance and technology for financial institution, and is currently CEO of ArchES Computing Systems. His 19-years leadership as former ITG Canada President and his expertise in FPGA-based hardware have been crucial in major strategic projects, focusing on bridging technology and finance through innovative infrastructure solutions. Amine Radhouane, M.Sc. CFA; Real Estate Amine brings over 15 years of institutional financial expertise, holding a Master's in Financial Engineering and CFA credentials. He specializes in strategic asset allocation, financial modeling, and complex challenges in commercial real estate and private credit financing. Previously, he served as a Credit Director at Otéra Capital (CDPQ), a major North American institutional player in commercial real estate debt, managing assets exceeding CAD 30B. His great analytical skills	

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		and risk management skillset are crucial in driving T-RIZE's initiatives, particularly in the MENA region.	
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	Key RWA Use Cases: 1. Real Estate Tokenization • Fractional Ownership: Tokenization enables fractional ownership of real estate, allowing investors to buy smaller shares of high-value properties. This increases access for a wider investor base and offers property owners to raise capital more efficiently. • Liquidity Unlocking: Real estate tokenization allows asset owners to sell tokenized shares for faster liquidity without requiring full property sales. • Simplified Asset Management: Blockchain technology simplifies the management of tokenized real estate by providing secure and immutable records of ownership and transactions. 2. Private Credit • Tokenizing Debt Instruments: T-RIZE allows for the tokenization of private credit assets like loans and bonds. This simplifies the process of raising funds and introduces the possibility of secondary market trading, enhancing flexibility for investors.	Free alphanumeric text

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		• Automated Payments: Smart contracts handle interest payments, repayments, and other transactions, ensuring efficient and compliant operations. 3. Carbon Credits • Verified Carbon Credit Tokenization: The T-RIZE platform supports the tokenization of verified carbon credits enabling companies and investors to participate in the carbon offset market. Tokenized credits are traceable and secure, contributing to carbon neutrality and sustainability efforts. • Market Expansion: Tokenization provides new opportunities for environmentally conscious investors to trade in a global market. 4. Additional Asset Classes • T-RIZE is also analyzing the possibility of supporting investment funds and private equity on the platform. These tokenized assets would offer fractional ownership, easier entry and exit for investors, and the potential for secondary trading, enhancing liquidity and accessibility in traditionally illiquid markets. • Additional asset classes, such as art and collectibles are also being evaluated, potentially expanding the platform's tokenization capabilities across diverse industries. Additional features of the \$RIZE token include:	

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		Transaction Fees: Use RIZE tokens to pay transaction fees across the ecosystem. Premium Features: Unlock access to advanced tools and exclusive features on the tokenization platform. Priority allocations: Secure early access to tokenized investment opportunities in high-value assets. Tokenization Fees: Asset owners utilize RIZE tokens to access tokenization services, converting traditionally illiquid assets into investable opportunities. Governance: Bond your tokens to vote on how governance treasury funds are allocated. AI Access: Spend RIZE tokens to access advanced AI models collaboratively developed through decentralized machine learning, delivering actionable insights and optimizing processes. Interoperability Bridge: Facilitate payments and the transfer of assets and data between public and private blockchains, as well as between onchain and offchain systems.	
D.8	Plans for the token	Access Tiers Introduce tiered access based on RIZE holdings, unlocking reduced transaction fees and early asset listing access. Lending Protocol Enable RWAs as collateral through integration with borrowing and lending protocols on supported blockchain networks, supporting institutional lending pools with a	Free alphanumeric text

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		compliance-aware liquidation mechanism that ensures assets are transferred only to verified buyers. DML (Decentralized Machine Learning) Deploy decentralized machine learning (DML) models for risk management and anomaly detection in tokenized asset markets. Educational Initiatives Developer bootcamps and tutorials to accelerate Rizenet adoption. Investor education on tokenization, market structures, and institutional integration. Industry-focused Spaces, AMAs, and technical workshops. Community engagement programs: Partnerships with universities to advance blockchain, RWA and DeAI research. Ambassador Program: Onboarding key contributors to expand community reach. Early Adopter Program: Incentivizing users to test new platform features. Airdrop Campaign: Managed quests to drive targeted engagement.	
D.9	Resource allocation	Allocations; Tokens; Cliff (in months); Vesting (in months) • Category 1 - Seed 5%; 250,000,000; 6; 12 • Category 2 - Partnerships & Growth* 7%; 350,000,000; 6; 12 • Marketing & Incubation 3%; 150,000,000; 3; 9	Free alphanumerical text

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		• Private Sale 7%; 350,000,000; -; - • Strategic Reserve* 10%; 500,000,000; 0; 12 • Liquidity 10%; 500,000,000; -; - • Airdrop 4%; 200,000,000; 1; 6 • Governance 30%; 1,500,000,000; 12; 36 • Treasury 10%; 500,000,000; -; - • T-RIZE Team 14%; 700,000,000; 24; 24 TOTAL 100%; 5,000,000,000	
D.10	Planned use of collected funds or crypto-assets	Ecosystem Rewards To reward governance stakeholders for long-term commitment without increasing token supply, Rizenet uses bonding with two key features: • Governance Stakes as NFT: Bonded tokens are held by NFTs, which can be traded with their associated tokens and maturity. Moreover, the NFTs visual representation evolves dynamically with the bonded amount of tokens and maturity. • Maturity-Adjusted Voting: The longer tokens are bonded, the more voting weight they gain, increasing linearly from 1x to 3x over three years. As a result, matured governance stakes can be worth more than the underlying tokens themselves. Liquidity Management Collaborations with compliant exchanges and	Free alphanumerical text

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		brokers expand market access and improve the liquidity of security tokens, crucial for active trading on secondary markets. Additionally, a planned decentralized borrowing and lending protocol will allow security tokens to be used as collateral, further enhancing liquidity.	
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	Information not publicly available	Free alphanumerical text
E.3	Fundraising target	Information not publicly available	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	Information not publicly available	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	5,000,000,000 (Capped at 5 billion tokens)	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	'false'	'true' - Yes 'false' - No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.7	Oversubscription allocation	Inflation policy No additional tokens will be minted, ensuring a fixed supply.	Free alphanumerical text
E.8	Issue price	0.02	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USDT	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Information not publicly available	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	The offer price of the \$RIZE token is typically determined based on a combination of market conditions, project valuation, supply and demand, investor sentiment, early-stage investor pricing, and the pricing of similar projects in the market.	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	5,000,000,000	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.14	Holder restrictions	Information not publicly available.	Free alphanumerical text
E.15	Reimbursement notice	Information not publicly available.	Predefined alphanumerical text
E.16	Refund mechanism	Information not publicly available.	Free alphanumerical text
E.17	Refund timeline	Not publicly available information	Free alphanumerical text
E.18	Offer phases	Information not publicly available.	Free alphanumerical text
E.19	Early purchase discount	Not publicly available information	Free alphanumerical text
E.20	Time-limited offer	Not publicly available information	'true'- Yes 'false' – No
E.21	Subscription period beginning	2025-05-15	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	Not Applicable	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	Information not publicly available	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.24	Payment methods for crypto-asset purchase	1. Centralized Exchange • Bank Transfers: Certain exchanges support bank transfers, by linking the bank account to the platform, selecting RIZE and confirming the transaction. • Credit/Debit Cards: Direct purchases of RIZE tokens using credit or debit cards. This is a convenient method for quick purchases 2. Decentralized Exchange (DEX) – Cryptocurrency Swaps: On some platforms, users can swap tokens for RENDER tokens. This requires a compatible crypto wallet and familiarity with gas fees and slippage. Cryptocurrency Swaps: On some platforms, users can swap tokens for RIZE tokens. Both base-compatible and bridge tokens can be used for swapping.	Free alphanumeric text
E.25	Value transfer methods for reimbursement	Information not publicly available.	Free alphanumeric text
E.26	Right of withdrawal	Information not publicly available.	Free alphanumeric text
E.27	Transfer of purchased crypto-assets	• Open your wallet. • Select the Base network. • Locate your RIZE token. • If it's not showing, manually add the contract address (ask if you need help finding it).	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING						
		- Click “Send.” - Enter the recipient’s wallet address. - Confirm the amount and pay gas fee in ETH. - Confirm and send.							
E.28	Transfer time schedule	Information not publicly available.	ISO 8601 date format (YYYY-MM-DD)						
E.29	Purchaser's technical requirements	Information not publicly available.	Free alphanumerical text						
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text						
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}						
E.32	Placement form	‘NTAV’	‘WITH- with a firm commitment basis ‘WOUT’ - without a firm commitment basis ‘NTAV’ - Not applicable						
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text						
E.34	Trading platforms Market identifier code (MIC)	Not applicable.	{MIC}						
E.35	Trading platforms access	Trading platforms where RIZE tokens are admitted to trading have their own web addresses where user can register to benefit from their services.	Free alphanumerical text						
E.36	Involved costs	<table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td>Centralised Exchange (CEX)</td><td>Trading Fee</td><td>0.1%–0.2% per trade</td></tr></table>	Platform Type	Fee Type	Cost Estimate	Centralised Exchange (CEX)	Trading Fee	0.1%–0.2% per trade	Free alphanumerical text
Platform Type	Fee Type	Cost Estimate							
Centralised Exchange (CEX)	Trading Fee	0.1%–0.2% per trade							

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Withdrawal Fee platform-specific Decentralised Exchange (DEX) Swap Fee ~.3% Gas Fee 5–15 USDC (on Avalanche-based depending on network congestion) Fiat On-Ramp Service/Processing Fee Varies by provider	
E.37	Offer expenses	Information not publicly available	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No conflicts have been disclosed.	Free alphanumerical text
E.39	Applicable law	Information not publicly available.	Drop-down list of applicable laws
E.40	Competent court	Information not publicly available.	Drop-down list of applicable laws
<i>Part F - Information about the crypto-assets</i>			
F.1	Crypto-asset type	Utility Token + Governance Token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
<i>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</i>			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Total supply of 5,000,000,000 tokens ~1.5 billion allocated for governance use	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://www.t-rize.io/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2025-05-15	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Not applicable	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Not available	ISO 24165 Digital Token Identifier

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	true	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>			
G.1	Purchaser rights and obligations	Information not publicly available	Free alphanumerical text
G.2	Exercise of rights and obligations	Information not publicly available	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	Information not publicly available	Free alphanumerical text
G.4	Future public offers	Information not publicly available	Free alphanumerical text
G.5	Issuer retained crypto-assets	Information not publicly available	Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	Not applicable	Free alphanumerical text
G.9	Non-trading request	Information not available	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	RIZE tokens can be bought and sold via both centralised exchanges (CEXs) and decentralised exchanges (DEXs).	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	Token-Level Restrictions Post-tokenization, ongoing compliance is guaranteed through the ERC-3643 standard for permissioned tokens, which includes detailed checks for blockchain transactions based on verifiable credentials and transfer rules. Additionally, a Compliance Manager or a designated third party oversees and addresses any compliance issues to ensure continuous adherence to legal standards. Transfers are restricted based on compliance, requiring approval from the Issuer or Agent. Issuers or Agents are enabled to forcibly transfer tokens when required by law.	Free alphanumerical text
G.12	Supply adjustment protocols	Information not available.	'true' – Yes 'false' – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.13	Supply adjustment mechanisms	Information not publicly available.	Free alphanumerical text
G.14	Token value protection schemes	'false'	'true' – Yes 'false' – No
G.15	Token value protection schemes description	Not applicable.	Free alphanumerical text
G.16	Compensation schemes	'false'	'true' – Yes 'false' – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	Information not publicly available.	Drop-down list of applicable laws
G.19	Competent court	Information not publicly available.	Free alphanumerical text
<i>Part H – information on the underlying technology</i>			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and efficiency in decentralised systems. Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their preferences. The permissionless nature of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	Rizenet is a public-permissioned Layer 1 blockchain developed by T-RIZE Group on Avalanche infrastructure. It is designed for decentralized machine learning workflows. The network operates with a permissioned validator set and restricts smart contract deployment to authorized entities, ensuring operational control and regulatory compliance. It is EVM-compatible, allowing the use of Ethereum-standard tooling and enabling asset-level compliance logic—such as identity-based transfer restrictions or jurisdictional enforcement—via smart contracts. Rizenet supports federated learning coordination through onchain logic. While model training and data handling occur	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		off-chain, smart contracts manage participant authorization, contribution tracking, and reward distribution. This enables privacy-preserving collaboration across institutional actors.	
H.3	Technology used	The Rizenet blockchain is a public-permissioned blockchain designed specifically to make asset tokenization faster and smarter. Built with the Avalanche L1 technology using the Ethereum Virtual Machine (EVM) as the smart contract execution engine. The chain is a crucial part of T-RIZE's solution to enhance functionality of tokenized RWAs by integrating AI models. This integration will enable smarter and automated decisions directly into smart contracts.	Free alphanumeric text
H.4	Consensus mechanism	Information not publicly available	Free alphanumeric text
H.5	Incentive mechanisms and applicable fees	Incentive Mechanisms 1. Staking & Bonding Rewards - Users can bond RIZE tokens in governance contracts to gain voting rights and participate in decision-making. - Bonded tokens earn maturity-based voting power that increases linearly over 36 months up to 3× per token, incentivizing long-term holding and engagement 2. Tiered Access Levels - Locking RIZE tokens unlocks membership tiers: Bronze, Silver, Gold,	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Platinum, each granting progressively greater access to platform features and services. - Higher tiers often come with discounts on fees, priority access to new features, and other utility benefits 3. Ecosystem & Liquidity Incentives - Governance treasury funds incentives such as liquidity mining, loyalty programs, grants, and developer rewards. - Community can propose and vote to adjust these incentives, adapting to market conditions to promote growth and sustainability 4. Federated Learning Incentives - Data contributors, validators, and model trainers in the federated learning ecosystem are compensated with RIZE tokens based on contributions and consensus mechanisms.	
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions.	
H.8	Audit	'true'	'true' – Yes 'false' – No
H.9	Audit outcome	The RIZE token and the associated governance contracts have been audited by Hashlock. After Hashlock's analysis, the Rizenet Token (RIZE) project seems to have a sound and well-tested code base, now that our vulnerability findings have been resolved and acknowledged. Overall, most of the code is correctly ordered and follows industry best practices. The code is well commented on as well. To the best of our ability, Hashlock is not able to identify any further vulnerabilities. https://hashlock.com/audits/t-rize	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	Risks Associated with RIZE Development RIZE is still under development and may undergo significant changes over time. Although we intend for Rizenet tokens and the ecosystem to follow the specifications set forth in The Whitepaper and will take commercially reasonable steps toward those ends, we may have to make changes to the specifications for any number of legitimate reasons. This could	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		create the risk that the tokens, as further developed and maintained, may not meet your expectations at the time of their purchasing. Furthermore, despite our good faith efforts, it is still possible that the Rizenet network will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the potential utility of RIZE. Risk of Uninsured Losses Unlike bank accounts or accounts at some other financial institutions, the Rizenet tokens are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by us, to offer recourse to you. Unanticipated Risks RIZE is a new token and untested technology. In addition to the risks included in The Whitepaper, there are other risks associated with your purchase, holding and use of RIZE, including those that the Rizenet Team cannot anticipate. Such risks may further materialise as unanticipated variations or combinations of the risks described in The Whitepaper.	
I.2	Issuer-related risks	Risk of Dissolution of the Rizenet Team It is possible that, due to any number of reasons, including, but not limited to, an unfavourable fluctuation in the value of cryptocurrencies, decrease in RIZE utility and value, the failure of commercial relationships, or intellectual property ownership challenges, the Rizenet Team may not be able to fund development, or may not be able to develop	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		or maintain the Rizenet ecosystem in the manner that it was intended and it may no longer be viable to operate and the Rizenet Team may dissolve.	
I.3	Crypto-assets-related risks	Risks Associated with RIZE Development RIZE is still under development and may undergo significant changes over time. Although we intend for Rizenet tokens and the ecosystem to follow the specifications set forth in The Whitepaper and will take commercially reasonable steps toward those ends, we may have to make changes to the specifications for any number of legitimate reasons. This could create the risk that the tokens, as further developed and maintained, may not meet your expectations at the time of their purchasing. Furthermore, despite our good faith efforts, it is still possible that the Rizenet network will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the potential utility of RIZE. Risks Arising from Taxation The tax characterization of RIZE is uncertain. You must seek your own tax advice in connection with purchasing RIZE, which may result in adverse tax consequences to you, including withholding taxes, income taxes and tax reporting requirements.	Free alphanumerical text
I.4	Project implementation-related risks	Risks Associated with Uncertain Regulations and Enforcement Actions The regulatory status of RIZE and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		existing regulation with respect to such technology and its applications. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including RIZE. Regulatory actions could negatively impact the Rizenet ecosystem and Rizenet tokens in various ways. Rizenet Team may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.	
I.5	Technology-related risks	Risks Associated with a Blockchain Protocol Because the Rizenet token (\$RIZE) is built on the Avalanche blockchain protocol, any malfunction, breakdown or abandonment of the protocol may have a material adverse effect on the Rizenet network or RIZE. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to RIZE, by rendering ineffective the cryptographic consensus mechanism that underpins the protocol. Risk of Validator Attacks and Hacking As with other decentralised cryptographic tokens based on blockchain protocols, RIZE might be susceptible to attacks by validators in the course of validating the Rizenet transactions, including, but not limited to, double-spend attacks, majority stake power attacks, and selfishvalidation attacks. Any successful attacks present a risk to RIZE,	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		including, but not limited to, accurate execution and recording of transactions involving RIZE. Hackers or other malicious groups or organisations may attempt to interfere with the Rizenet network or tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing.	
I.6	Mitigation measures	Hashlock Auditing Through its partnership with Hashlock, T-RIZE ensures that the smart contracts used on its platform and the Rizenet blockchain are rigorously audited for vulnerabilities. These audits are crucial for maintaining the security and integrity of T-RIZE's tokenization services, reinforcing long-term confidence from both investors and users. Hashlock's thorough auditing process ensures that T-RIZE's smart contracts meet the highest standards of security, reducing risks of breaches or exploits. This partnership strengthens T-RIZE's commitment to providing a secure and trustworthy platform for managing and trading tokenized assets, ensuring the continued reliability of its blockchain infrastructure. Gas Token Mechanics for the Rizenet Blockchain Like most blockchains, the Rizenet blockchain requires the use of gas to process transactions. This gas fee mitigates the risk of network spam and ensures quick transaction processing. Real-Time Risk Assessment By integrating AI for predictive analytics, the platform provides real-time updates on asset	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		valuation and risks, ensuring that the markets remains properly configured. This dynamic approach helps in managing the risks associated with market fluctuations Geographically Distributed Nodes Rizenet spreads nodes across various regions or specific regions for the case of custom networks. This improves network resilience reducing risks associated with specific regional issues. Supports region-specific subnetworks Fast Finality Requirement Quick transaction finalization without traditional delays that improves transaction efficiency and velocity of money reducing counterparty risk	
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	The T-RIZE platform enables the inclusion of tokenized carbon credits to support environmental goals. The credit's authenticity is verified through vetted partners and robust proof systems. By integrating these credits, projects can pursue carbon neutrality, offsetting their emissions with credible carbon offsets. This initiative not only meets international sustainability standards but also appeals to investors who prioritize ecological impact.	Free alphanumerical text