This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Sentient (SENT) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
00	Table of contents		Alphanumerical text

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		H.2 Protocols and technical standards H.3 Technology used H.4 Consensus mechanism H.5 Incentive mechanisms and applicable fees H.6 Use of distributed ledger technology H.7 DLT functionality description H.8 Audit H.9 Audit outcome **Part I - Information on risks** I.1 Offer-related risks I.2 Issuer-related risks I.3 Crypto-assets-related risks I.4 Project implementation-related risks I.5 Technology-related risks I.6 Mitigation measures **Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts** J.1 Adverse impacts on climate and other environment-related adverse impacts	
01	Date of notification	2026-[XX]-[XX]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' - Yes 'false' - Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The SENTIENT (“**SENT**”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and Council of 31 May 2023 on markets in crypto-assets (“**MiCA**”).	Free alphanumerical text
09		Not applicable.	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://www.coingecko.com/en/coins/ https://coinmarketcap.com/currencies/sentient/ As of 2026-03-27, 7,237,878,887 SENT are circulating on a total/maximum supply of 34,359,738,368 SENT.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
Part A - Information about the offeror or the person seeking admission to trading			
A.1	Name	Sentient Labs Pte. Ltd.	Free alphanumerical text
A.2	Legal form	Exempt Private Company Limited by Shares	ISO standard 20275 'Financial Services - Entity Legal Forms (ELF)'
A.3	Registered address	20A Tanjong Pagar Road, Singapore 088443, Singapore	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	20A Tanjong Pagar Road, Singapore 088443, Singapore	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	2024-03-13	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	875500NR5UGKZEBE3R19	{LEI}
A.7	Another identifier required pursuant to applicable national law	UEN: 202410034D	Free text
A.8	Contact telephone number	Information not publicly available.	Free alphanumerical text
A.9	E-mail address	contact@sentient.xyz	Free alphanumerical text
A.10	Response time (Days)	Information not publicly available.	{DURATION}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.11	Parent company	Not applicable.	Free alphanumerical text
A.12	Members of the management body	Pramod Viswanath (Co-founder) Sandeep Nailwal (Co-founder) Himanshu Tyagi (Co-founder) Sewoong Oh (Director of AI Research)	Free alphanumerical text presented in a tabular format
A.13	Business activity	Sentient Labs Pte. Ltd. is publicly described as a software/applications company. Public project materials describe Sentient as an open-source AGI / decentralised AI protocol platform building THE GRID, OML, and the SENT token economy for community-owned intelligence.	Free alphanumerical text
A.14	Parent company business activity	Not applicable.	Free alphanumerical text
A.15	Newly established	true	‘true’ - Yes ‘false’ - No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
A.16	Financial condition for the past three years Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Not applicable.	Free alphanumerical text
A.17	Financial condition since registration Where the offeror or person seeking admission to trading has not been established for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development	Since registration in March 2024, Sentient has publicly disclosed that the project secured USD 85 million in seed financing led by Founders Fund, Pantera Capital and Framework Ventures.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
	and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.		
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading			
Not applicable			
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services - Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO). Mr Nelson Yiannakou (ED). Mr Ioannis Ashiotis (NED). Mr Aaron Payas (NED). Mr Stavros Anastasiou (NED).	Free alphanumerical text presented in a tabular format

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: ● exchange of crypto-assets for funds ● exchange of crypto-assets for crypto-assets ● operation of a Trading Platform ● custody and administration of crypto-assets ● transfer of crypto-assets	Free alphanumerical text
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumerical text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable.	Free alphanumerical text
Part D- Information about the crypto-asset project			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
D.1	Crypto-asset project name	Sentient	Free alphanumerical text
D.2	Crypto-assets name	Sentient	Free alphanumerical text
D.3	Abbreviation	SENT	Free alphanumerical text
D.4	Crypto-asset project description	Sentient is a decentralised protocol for community-owned open AGI. Its architecture is built around three core elements: THE GRID (a network of models, agents, data and tools), OML (Open, Loyal primitives for model ownership/monetisation), and the SENT utility token as the ecosystem's economic layer.	Free alphanumerical text
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Sentient Labs Pte. Ltd. - operational entity publicly named in the Terms/Privacy; Singapore. Sentient Foundation - non-profit steward of the protocol/ecosystem. Core team / leadership publicly identified: Pramod Viswanath, Sandeep Nailwal, Himanshu Tyagi, Sewoong Oh. Strategic backers publicly identified: Founders Fund, Pantera Capital, Framework Ventures. Ecosystem: the project states that THE GRID was built with 110+ partners across AI, crypto and data.	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' - Yes 'false' - No
D.7	Key Features of Goods/Services for Utility Token Projects	Key features of the SENT token include: (i) payment medium for accessing intelligence/services on THE GRID; (ii) staking and curation of Artifacts;	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		(iii) protocol emissions/rewards for value creation; and (iv) governance and ownership participation in the protocol's evolution.	
D.8	Plans for the token	The roadmap publicly describes (i) mainnet launch and TGE, (ii) launch of staking and curation mechanisms, (iii) activation of the builder program, (iv) OML 2.0 testnet, and (v) progressive transfer of power from the Foundation to the Sentient DAO.	Free alphanumerical text
D.9	Resource allocation	Ecosystem & Community Fund: 44% (4,000,000,000) Core Contributors & Team: 19,55% (2,000,000,000) Strategic Backers: 22% (2,000,000,000) Foundation Treasury: 12,45% (1,000,000,000) Public Distribution & Airdrop: 2% (1,000,000,000).	Free alphanumerical text
D.10	Planned use of collected funds or crypto-assets	For the token allocation itself, public materials indicate use for builder rewards, grants, incentives, protocol operations, security, market growth, liquidity and rewarding early community members. Separately, Sentient has publicly stated it raised USD 85 million in seed financing to build the protocol and ecosystem.	Free alphanumerical text
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public offering or admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to	Admission to trading is sought to enable	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
	trading	secondary market access, liquidity and broader participation in the Sentient ecosystem, whose utility depends on payment, staking, curation and governance functions of the SENT token.	
E.3	Fundraising target	Not applicable.	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	Not applicable.	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	Not applicable.	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription acceptance	Not applicable.	'true'- Yes 'false' - No
E.7	Oversubscription allocation	Not applicable.	Free alphanumerical text
E.8	Issue price	Information not publicly available.	Amount in monetary value{DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	Information not publicly available.	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Information not publicly available.	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.11	Offer price determination method	Not applicable.	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	34,359,738,368	Numerical {INTEGER-n}
E.13	Targeted holders	ALL	‘RETL’ - retail investors ‘PROF’ - professional investors ‘ALL’ - all types of investors
E.14	Holder restrictions	No project-specific holder class restriction was publicly identified, but access to acquisition/trading may be subject to platform onboarding, KYC/AML, jurisdictional restrictions, and platform-specific risk acknowledgements (including Binance’s Seed Tag requirements).	Free alphanumerical text
E.15	Reimbursement notice	Not applicable.	Predefined alphanumerical text
E.16	Refund mechanism	Not applicable.	Free alphanumerical text
E.17	Refund timeline	Not applicable.	Free alphanumerical text
E.18	Offer phases	Not applicable.	Free alphanumerical text
E.19	Early purchase discount	Information not publicly available.	Free alphanumerical text
E.20	Time-limited offer	Not applicable.	‘true’- Yes ‘false’ - No
E.21	Subscription period beginning	Not applicable.	ISO 8601 date format (YYYY-MM-DD)

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.22	Subscription period end	Not applicable.	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	Not applicable.	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	When purchasing crypto-assets, the available payment methods can vary depending on the platform, the nature of the offering, and the specific project's infrastructure. **1. Centralised Exchanges (CEX)** Centralised exchanges are platforms where users can buy and sell crypto-assets using a variety of payment methods. Common options include: ● **Bank Transfers:** Many exchanges support direct bank transfers (SEPA, SWIFT, etc.), allowing users to deposit fiat currency (such as GBP, EUR, or USD) to purchase crypto-assets. ● **Credit/Debit Cards:** Some exchanges accept major credit and debit cards for instant purchases, though fees may be higher. ● **Other Cryptocurrencies:** Users can often trade one cryptocurrency for another. ● **Third-Party Payment Providers:** Some platforms integrate with third-party payment service providers though this is less common. **2. Decentralised Exchanges (DEX)** Decentralised exchanges operate without intermediaries and typically require users to connect a crypto wallet. Payment methods here	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		are more limited: ● **Cryptocurrency Swaps:** Users exchange one crypto-asset for another directly from their wallet. **Stablecoins:** Many DEXs support stablecoins (such as USDT, USDC, or DAI) as a medium of exchange.	
E.25	Value transfer methods for reimbursement	Not applicable.	Free alphanumerical text
E.26	Right of withdrawal	Not applicable.	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	**1. Access Your Wallet or Exchange Account** ● **Centralised exchange:** Log in to your account. ● **Personal wallet:** Open your non-custodial wallet that holds your SENT tokens. **2. Navigate to the ‘Withdraw’ or ‘Send’ Section** ● On exchanges, go to the “Withdraw” or “Assets” page. ● On personal wallets, select the SENT token and then tap or click “Send”. **3. Enter the Recipient’s Wallet Address** ● Copy and paste the correct wallet address of the recipient. ● Double-check that the wallet supports SENT tokens on the correct blockchain. ● Using the wrong chain or incorrect address could result in permanent loss of your tokens.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		4. Specify the Amount ● Input the number of SENT tokens you wish to transfer. ● Some platforms may require a minimum transfer amount. **5. Select the Network (if applicable)** ● If your SENT tokens are available on multiple networks, make sure you select the correct network that matches the recipient's wallet. **6. Review and Confirm the Transfer** ● Check all details: recipient address, network, and amount. ● On centralised platforms, you may need to complete 2FA verification or enter a withdrawal password. **7. Pay the Network Fee** ● Blockchain transactions require a network fee (gas fee), paid in the native currency of the chosen network **8. Wait for Confirmation** The transaction will be processed and broadcast to the blockchain.	
E.28	Transfer time schedule	2026-01-22	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	**Purchaser Requirements:** **Digital Wallet** ● **Blockchain Compatibility:** SENT tokens exist on the Ethereum-compatible blockchain.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Purchasers must use a wallet that supports SENT tokens. ● **Wallet Setup:** The wallet must be properly configured and secured with a strong password and backup recovery phrase (also known as a seed phrase). Users are responsible for safeguarding their private keys or recovery details. **Gas Fees** ● **Transaction Fees:** To transfer SENT tokens, you will need to pay for transaction (gas) fees on the applicable network. ● **Variable Fees:** Gas fees fluctuate depending on network congestion and transaction complexity. Ensure you have sufficient funds in your wallet to successfully complete transactions. **Exchange Account (if applicable)** ● **Centralised Exchanges (CEXs):** If purchasing SENT through exchanges, you must create an account. ● **KYC Verification:** Most platforms require users to complete Know Your Customer (KYC) checks to comply with regulatory standards. This may include submitting identity documents and proof of address. **Internet Connection** A stable internet connection is essential for using crypto wallets, performing transfers, and	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		securely accessing CEX platforms **Software and Browser Requirements** ● **Browser Extensions:** Some browser-based wallets require supported browsers like Chrome or Firefox with the appropriate extension installed. ● **Desktop or Mobile Apps:** Some wallets require dedicated desktop or mobile apps for full functionality and token management. **Security Measures** ● **Private Key and Seed Phrase Storage:** Keep your recovery phrase and private keys offline and confidential. If lost, access to your SENT tokens may be permanently unrecoverable. **Two-Factor Authentication (2FA):** Always enable 2FA on centralised platforms to protect against unauthorised access.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}
E.32	Placement form	NTAV	‘WITH- with a firm commitment basis ‘WOUT’ - without a firm commitment basis ‘NTAV’ - Not applicable
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.34	Trading platforms Market identifier code (MIC)	Not applicable.	{MIC}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.35	Trading platforms access	Investors can access trading platforms where SENT tokens are listed by creating an account on their respective platform, completing the required identity verification (KYC) processes, if applicable, and funding their accounts with supported cryptocurrencies or fiat currencies. Once registered and funded, investors can search for the SENT token trading pairs and place buy or sell orders directly through the platform's interface. Detailed guides and tutorials are generally available on the trading platform to assist investors in navigating and using their services effectively.	Free alphanumerical text
E.36	Involved costs	<table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td>**Centralised Exchange (CEX)**</td><td>Trading Fee</td><td>% per trade</td></tr><tr><td></td><td>Withdrawal Fee</td><td>platform-specific</td></tr><tr><td>**Decentralised Exchange (DEX)**</td><td>Swap Fee</td><td>platform-specific</td></tr><tr><td></td><td>Gas Fee</td><td>platform-specific</td></tr><tr><td>**Fiat On-Ramp**</td><td>Service/Processing Fee</td><td>platform-specific</td></tr></table>	Free alphanumerical text
E.37	Offer expenses	Not applicable.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	Potential conflicts may arise because publicly disclosed token allocations reserve material portions of the supply for the team, strategic backers, Foundation Treasury and ecosystem fund, while those parties may also influence	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		governance, ecosystem development, market strategy or liquidity arrangements. This is an inference from the disclosed token allocation and project structure, not a specific public allegation of misconduct.	
E.39	Applicable law	Singapore.	Drop-down list of applicable laws
E.40	Competent court	The competent courts of Singapore.	Drop-down list of applicable laws
Part F - Information about the crypto-assets			
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Total supply of 34,359,738,368 tokens	Free alphanumerical text
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://www.sentient.xyz/	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.9	Starting date of offer to the public or admission to trading	2026-[XX]-[XX]	YYYY-MM-DD
F.10	Publication date	2026-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Public website materials describe Sentient as providing AI-related applications, websites and services, including subscriptions and AI-generated content/services, outside the scope of MiCA token issuance.	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	Information not publicly available.	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Information not publicly available.	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	‘true’ - voluntary ‘false’ - mandatory
F.16	Personal data flag	false	‘true’ - Yes ‘false’ - No
F.17	LEI eligibility	true	‘true’ - eligible ‘false’ - not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
Part G - Information on the rights and obligations attached to the crypto-assets			
G.1	Purchaser rights and obligations	Holders may use SENT to pay for protocol services, stake on Artifacts, participate in curation, and participate in governance. Public materials do not describe SENT as conferring equity, debt, profit-share in Sentient Labs Pte. Ltd., or ownership in a legal entity. Holders must also comply with applicable platform terms, law, AML/KYC and network rules.	Free alphanumerical text
G.2	Exercise of rights and obligations	Utility is exercised through on-network use, staking and, as governance matures, token-holder participation in the Sentient DAO; the Foundation initially guides the process with progressive transfer of authority to DAO governance.	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	Public materials indicate that protocol governance is expected to evolve through DAO processes and on-chain execution, implying that token-related governance mechanics may be updated via governance proposals/decisions.	Free alphanumerical text
G.4	Future public offers	Not applicable.	Free alphanumerical text
G.5	Issuer retained crypto-assets	Information not publicly available.	Numerical {INTEGER-n}
G.6	Utility token classification	true	‘true’ - Yes

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			‘false’ - No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text
G.8	Utility tokens redemption	no fixed contractual redemption right into a specific off-chain good or service was publicly identified. SENT’s utility is described as native protocol utility for access, staking, curation, rewards and governance.	Free alphanumerical text
G.9	Non-trading request	false	‘true’ - sought ‘false’ - not sought
G.10	Crypto-assets purchase or sale modalities	SENT tokens can be purchased and sold via centralised exchanges using common trading pairs such as SENT/USDT. SENT is also available on decentralised exchanges.	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	Exchange-imposed rules may restrict network transfers; users should verify guidelines before sending SENT.	Free alphanumerical text
G.12	Supply adjustment protocols	false	‘true’ - Yes ‘false’ - No
G.13	Supply adjustment mechanisms	Not applicable.	Free alphanumerical text
G.14	Token value protection schemes	false	‘true’ - Yes ‘false’ - No
G.15	Token value protection schemes description	Not applicable.	Free alphanumerical text
G.16	Compensation schemes	false	‘true’ - Yes ‘false’ - No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.17	Compensation schemes description	Not applicable.	Free alphanumerical text
G.18	Applicable law	Singapore.	Drop-down list of applicable laws
G.19	Competent court	The competent courts of Singapore.	Free alphanumerical text
Part H - information on the underlying technology			
H.1	Distributed ledger technology (DLT)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure used for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on a network of independent nodes, each maintaining a synchronised copy of the ledger. Transactions are validated through consensus mechanisms, promoting transparency, security, and resistance to tampering. One of the most widely adopted forms of DLT is blockchain, which consists of sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and resistant to retroactive alteration. Blockchains can also support smart contracts, self-executing agreements that automate processes and enforce rules without intermediaries, thereby increasing trust and efficiency in decentralised systems. Blockchain-based DLT enhances transparency, consumer choice, and interoperability within the broader digital economy. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		their preferences. The permissionless nature of public blockchains promotes seamless integration and innovation across applications, wallets, and services.	
H.2	Protocols and technical standards	SENT is publicly identified as an Ethereum-based token. The protocol architecture described in the official white paper includes THE GRID, OML primitives and smart-contract based governance/execution.	Free alphanumerical text
H.3	Technology used	Sentient combines blockchain/smart contracts with decentralised AI infrastructure, including THE GRID for orchestration of models, agents, data and tools, and OML for embedding verifiable ownership markers in AI artifacts.	Free alphanumerical text
H.4	Consensus mechanism	Proof of Stake, via Ethereum. Binance's listing announcement identified the SENT smart contract as an Ethereum token, and Ethereum.org states that Ethereum transitioned to Proof of Stake and reduced energy consumption by ~99.95%.	Free alphanumerical text
H.5	Incentive mechanisms and applicable fees	Users pay network and trading fees depending on venue; on-chain transfers require ETH gas fees. Within the protocol, SENT is also used for staking, curation, emissions/rewards and governance.	Free alphanumerical text
H.6	Use of distributed ledger technology	false	'true' - Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' - No, DLT not operated by the issuer or a third-party acting on the issuer's behalf

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.7	DLT functionality description	DLT is a digital system for recording transactions in which the transactions and their details are recorded in multiple places at the same time. Unlike traditional databases, distributed ledgers have no central data store or administration functionality. Instead, the ledger is decentralised, and consensus on the transactions is achieved through a process that involves multiple nodes, each maintaining its own copy of the ledger. The benefits of DLT include increased transparency, enhanced security, improved traceability, and greater efficiency of transactions. The distributed ledger on which the SENT token operates is a public, permissionless blockchain (Ethereum). Neither the issuer, the offeror, nor any third party acting on their behalf operates or controls the distributed ledger technology.	Free alphanumerical text
H.8	Audit	false	'true' - Yes 'false' - No
H.9	Audit outcome	Not applicable.	Free alphanumerical text
Part I - Information on risks			
I.1	Offer-related risks	**General Risk Disclosure** The offering and trading of SENT tokens involve several risks commonly associated with the broader crypto-asset market, especially within centralised exchange environments, staking mechanisms, and decentralised finance (DeFi) applications tied to the Sentient ecosystem. **Market Volatility** The value of SENT may experience significant	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		volatility due to shifts in market sentiment, macroeconomic trends, protocol updates, and activity across exchanges. Such fluctuations can lead to financial losses for holders or short-term traders and may affect the perceived value of SENT utility. **Liquidity Risk** There is no guarantee that SENT will maintain sufficient liquidity or consistent trading volume across supported exchanges. Liquidity constraints may arise from limited market activity, uneven token distribution, or broader market downturns, making it difficult to efficiently buy or sell SENT at stable prices. **Regulatory Risk** As global regulatory frameworks for crypto-assets evolve, SENT may be affected by new compliance requirements. These could impact the availability of SENT on certain exchanges, restrict marketing or token offerings in specific regions, or impose new disclosure, tax, or governance obligations. **AML/KYC Compliance** When purchasing or trading SENT via centralised platforms, users are generally required to complete AML and KYC verification. Failure to comply with such procedures can result in restricted access, delayed withdrawals, or account suspensions, depending on the platform and local regulations. **Market Manipulation** As with most tradable digital assets, SENT is exposed to potential manipulative practices such as wash trading, spoofing, or pump-and-dump schemes. These behaviours may artificially inflate or depress market prices, compromising fair price discovery and	

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		increasing volatility. **Operational Risk** The performance and utility of SENT depend on the reliable functioning of the network and smart contract-based platforms. Risks include smart contract bugs, network congestion, gas price spikes, or failures in off-chain infrastructure (e.g., bridges or oracles). **Token Utility Risk** SENT value is tied to its function in protocol governance, staking, and ecosystem coordination. If SENT fails to grow, or if adoption of its core products declines, the demand and utility of SENT may weaken. Delays in technical upgrades or reduced community engagement could also adversely affect token perception.	
I.2	Issuer-related risks	**Issuer and Governance** The token is not issued by a regulated financial institution and governance is community driven and changes (if applicable) depend on the core development team and protocol governance structure. **Project Continuity Risk** The SENT development team are responsible for maintaining the protocol and surrounding infrastructure. If funding, development activity, or user adoption materially declines, the issuer may reduce or cease operations, which could impair the token's utility and long-term viability. **Brand and Ecosystem Dependency** The value of the SENT token is closely connected to the reputation, adoption, and user base of the Sentient ecosystem and	Free alphanumerical text

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		affiliated products. A decline in platform usage, negative media coverage, or more competitive offerings in the exchange space may adversely impact SENT market value and utility. **Regulatory Exposure** Operating across multiple jurisdictions, the SENT token is exposed to varying legal frameworks, including potential restrictions on exchange operations or token listings. Regulatory developments may require significant operational changes or affect the legal standing of SENT tokens.	
I.3	Crypto-assets-related risks	**Speculative Nature** SENT is a utility token whose value is derived from its role in the Sentient ecosystem. As with most crypto-assets, SENT is inherently speculative and subject to significant price volatility, influenced by user participation, network activity, market sentiment, and broader macroeconomic conditions. **Custodial Risk** SENT is a non-custodial bearer instrument, meaning users are solely responsible for safeguarding their private keys and recovery phrases. If access credentials are lost, there is no mechanism to recover tokens. This presents a high custodial risk for less experienced users or those without proper backup measures. **Future Use Cases** While SENT is currently used for on-chain governance and ecosystem alignment within the Sentient network, its utility may evolve. Future uses could include new DeFi	Free alphanumerical text

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		integrations, cross-chain coordination roles, or deeper involvement in infrastructure tooling. However, these potential developments are not guaranteed and depend on community decisions, developer commitment, and the ongoing success of Sentient ecosystem-related projects.	
I.4	Project implementation-related risks	**Technical Limitations** New product features, liquidity strategies, or integrations may be delayed or limited by technical hurdles, resource constraints, or unanticipated security flaws. **Regulatory Developments** Increasing scrutiny of centralised platforms may result in the need for protocol restructuring, jurisdictional restrictions, or more extensive reporting obligations. **Third-Party Reliance** The Sentient ecosystem relies on partnerships with liquidity providers, custodians, and infrastructure partners. Disruptions to these relationships or operational failures among third parties may reduce token effectiveness or compromise platform performance.	Free alphanumerical text
I.5	Technology-related risks	**Network Disruptions** Issues on blockchain or the Sentient ecosystem may impact token transfers. Network congestion, outages, or protocol-level changes could lead to delays or failures in transaction execution. **Exchange Integration Risks** Trading SENT on centralised exchanges (CEXs) or decentralised exchanges (DEXs)	Free alphanumerical text

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		may expose users to: ● Slippage, especially during periods of low liquidity or market volatility ● Front-running or manipulation by automated bots on DEXs ● Delisting risks, where CEXs may remove support for SENT due to strategic, technical, or regulatory reasons Custodial risk, where funds held on CEXs may be lost in the event of platform hacks, bankruptcy, or internal failure	
I.6	Mitigation measures	**Exchange Availability** SENT is listed on leading exchanges enhancing access and liquidity. **User Engagement** SENT's utility within the Sentient ecosystem drives user engagement. **Communication** The SENT team publishes regular updates, supports an active user community, and shares development progress through its website and social media.	Free alphanumerical text
Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	SENT is publicly identified as an Ethereum-based token. Ethereum completed its transition to Proof of Stake on 2022-09-15, and Ethereum.org states that this reduced Ethereum's energy consumption by approximately 99.95% compared with Proof of Work. Accordingly, the environmental footprint associated with SENT's ledger layer is materially lower than that of Proof-of-Work networks. Nevertheless, SENT remains dependent on	Free alphanumerical text

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		public blockchain infrastructure and associated energy use, network activity and ancillary off-chain infrastructure.	