

This white paper has been prepared in compliance with the requirements of the Commission Implementing Regulation 2024/2984 of 29 November 2024 implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to forms, formats and templates for the crypto-asset White Paper

Stargate Finance (STG) Token White Paper

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01	Date of notification	[2025–[XX]–[XX]]	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	Regarding offerors: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text

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03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text
05	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	true The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
SUMMARY			

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07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto- asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	The Stargate Finance (“STG”) token is a utility token as defined by Article 3(1)(9) of Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on markets in crypto-assets (“MiCA”). Stargate Finance (STG) is the native utility and governance token of the Stargate Protocol, a cross-chain liquidity protocol built to enable seamless, native asset transfers across multiple blockchain networks. Operating primarily on Ethereum and supported EVM-compatible chains as an ERC-20 token, STG facilitates efficient liquidity management, decentralised governance, and cross-chain interoperability.	Free alphanumerical text

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		STG allows holders to participate in the decentralised governance of the Stargate Protocol through a vote-escrowed model (veSTG), which grants voting power proportional to the amount and duration of tokens staked. Governance decisions may include protocol upgrades, allocation of incentives, fee mechanisms, and strategic direction. The token also plays a central role in the operation of Stargate's liquidity pools, where users earn rewards for providing stablecoin liquidity that supports cross-chain transfers. STG rewards are distributed to liquidity providers and users engaging in farming programmes, with incentives structured to maintain balanced liquidity across chains and encourage protocol participation. The design of STG ensures broad alignment across the Stargate ecosystem by rewarding contributors, encouraging decentralised coordination, and sustaining long-term utility through its role in both governance and cross-chain transfer operations.	
09		Not applicable.	Free alphanumerical text
10	Key information about the offer to the public or admission to trading	https://coinmarketcap.com/currencies/stargate-finance/ STG was launched on the Ethereum blockchain in March 2022 and is available on a wide range of centralised and decentralised exchanges. The initial distribution of STG was conducted via a community launch and a public auction where participants could acquire tokens at a fixed price.	Free alphanumerical text

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		As of 2025-04-14, STG has a circulating supply of approximately 971,500,000 tokens out of a total capped maximum supply of 1,000,000,000 STG. The token is widely accessible and traded against various pairs including USDT and ETH. STG was not launched through a formal public offering under MiCA standards. Instead, distribution was facilitated through strategic token sales, liquidity mining programmes, and community-focused airdrops. The goal of admission to trading was to accelerate decentralised ownership, incentivise early network participation, and establish deep liquidity across supported chains. No token liquidity was burnt at launch. The STG token supply is governed by transparent smart contracts, with vesting schedules applied to strategic partners, core contributors, ecosystem growth initiatives, and community rewards. Ongoing emissions are designed to support protocol usage and governance engagement over time.	
<i>Part A - Information about the offeror or the person seeking admission to trading</i>			
A.1	Name	LayerZero Labs	Free alphanumeric text
A.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	580 Hornby Street, Vancouver, Canada	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			Free alphanumerical text
A.4	Head office	580 Hornby Street, Vancouver, Canada	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration date	29 November 2021	ISO 8601 date format (YYYY-MM-DD)
A.6	Legal entity identifier	Not applicable	{LEI}
A.7	Another identifier required pursuant to applicable national law	Not applicable	Free text
A.8	Contact telephone number	+1 (440) 399-9000	Free alphanumerical text
A.9	E-mail address	info@LayerZero.com	Free alphanumerical text
A.10	Response time (Days)	Not publicly available information	{DURATION}
A.11	Parent company	Not applicable	Free alphanumerical text
A.12	Members of the management body	Bryan Pellegrino: Co-Founder & CEO Ryan Zarick: Co-Founder & CTO Richard Dietrich: Head of Talent Caleb Banister: Co-Founder	Free alphanumerical text presented in a tabular format

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Carmen Cheng: Software Engineer Alex Jongkyu Lim: Head Of Gaming/nft Josh Mercer-Deadman: Business Development, Financial Services Lead Simonas Baksys: Vp, Business Development	
A.13	Business activity	Stargate Finance is a decentralised cross-chain liquidity protocol developed by LayerZero Labs, designed to enable the seamless transfer of native digital assets across multiple blockchain networks. The protocol aims to resolve interoperability challenges within the decentralised finance (DeFi) ecosystem by providing unified liquidity pools that support instant and composable asset transfers between chains. Stargate facilitates efficient cross-chain communication without the need for wrapped tokens, leveraging LayerZero's omnichain messaging infrastructure. Users and decentralised applications can utilise Stargate to move assets across blockchains such as Ethereum, Avalanche, Arbitrum, Optimism, and others, with guaranteed finality and minimal slippage. Core components of the protocol include its unified liquidity pools, cross-chain swap functionality, and rebalancing incentives to ensure optimal liquidity distribution across supported chains. Stargate's native utility and governance token, STG, enables community participation in governance, liquidity incentivisation, and ecosystem alignment through a vote-escrowed staking model (veSTG).	Free alphanumeric text

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		Stargate Finance plays a foundational role in the broader omnichain DeFi infrastructure, supporting developers, liquidity providers, and end users in building and interacting with cross-chain financial applications in a secure and decentralised manner.	
A.14	Parent company business activity	Not applicable	Free alphanumerical text
A.15	Newly established	false	'true' – Yes 'false' – No
A.16	Financial condition for the past three years	Not applicable Where the offeror or person seeking admission to trading has been established for the past three years, the financial condition of the offeror or person seeking admission to trading over the past three years. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is required, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	Free alphanumerical text
A.17	Financial condition since registration	Not applicable Where the offeror or person seeking admission to trading has not been established	Free alphanumerical text

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		for the past three years, description of its financial condition since the date of its registration. This shall be assessed based on a fair review of the development and performance of the business of the offeror or person seeking admission to trading and of its position for each year and interim period for which historical financial information is available, including the causes of material changes. The review shall be a balanced and comprehensive analysis of the development and performance of the business of the offeror or person seeking admission to trading and of its position, consistent with the size and complexity of the business.	
<i>Part B - Information about the issuer, if different from the offeror or person seeking admission to trading</i>			
Not applicable			
<i>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</i>			
C.1	Name	Revolut Digital Assets Europe Ltd	Free alphanumeric text
C.2	Legal form	Legal entity	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
			and Free alphanumerical text
C.4	Head office	Pikioni, 10 Flat/Office 5, 3075, Limassol, Cyprus	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
C.5	Registration date	2022-08-09	ISO 8601 date format (YYYY-MM-DD)
C.6	Legal entity identifier	549300ET4IUR6RCZOL84	{LEI}
C.7	Another identifier required pursuant to applicable national law	Company registration number: HE430310	Free text
C.8	Parent company	Revolut Group Holdings Ltd	Free alphanumerical text
C.9	Reason for crypto-asset white paper Preparation	This crypto-asset white paper has been drawn up in accordance with the requirements of Article 4, Article 6 and Article 8 of Regulation (EU) 2023/1114.	Free alphanumerical text
C.10	Members of the Management body	Mr Costas Michael (CEO) Mr Christos Drakos (CFO) Mr Ioannis Ashiotis (NED) Mr Konstantinos Adamos (NED)	Free alphanumerical text presented in a tabular format

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.11	Operator business activity	Revolut Digital Assets Europe Ltd is a financial technology company registered as a crypto-assets services provider by the Cyprus Securities and Exchange Commission. Revolut Digital Assets Europe Ltd provides crypto-asset services across the European Union, including buying, selling, and exchange of crypto-assets. Revolut Digital Assets Europe Ltd has applied to the Cyprus Securities and Exchange Commission for a crypto-asset services provider (CASP) authorisation under Regulation (EU) 2023/1114. The authorisation is expected to cover the following crypto-asset services: • exchange of crypto-assets for funds • exchange of crypto-assets for crypto-assets • operation of a Trading Platform • custody and administration of crypto-assets • transfer of crypto-assets	Free alphanumeric text
C.12	Parent company business activity	Revolut Digital Assets Europe Ltd is a wholly-owned subsidiary of Revolut Group Holdings Ltd, a private company limited by shares registered in England and Wales (company number: 12743269)	Free alphanumeric text
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable	Free alphanumerical text
<i>Part D- Information about the crypto-asset project</i>			
D.1	Crypto-asset project name	Stargate Finance (STG)	Free alphanumerical text
D.2	Crypto-assets name	See DTI in F.13	Free alphanumerical text
D.3	Abbreviation	See DTI in F.13	Free alphanumerical text
D.4	Crypto-asset project description	Summary Stargate Finance (STG) is the native utility and governance token of the Stargate Protocol, a decentralised cross-chain liquidity platform designed to facilitate the seamless transfer of native assets across multiple blockchain networks. STG plays a dual role within the ecosystem: (1) as a governance token enabling holders to participate in protocol decision-making through a vote-escrowed system (veSTG), and (2) as a utility token used to incentivise liquidity provision and cross-chain activity. Built on top of LayerZero's omnichain messaging infrastructure, Stargate Finance eliminates the need for wrapped tokens by enabling native asset swaps with instant finality and unified liquidity pools. This architecture	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		supports a broad range of use cases across decentralised finance (DeFi), enabling developers and users to interact with applications that require secure and composable cross-chain functionality. The protocol's design focuses on capital efficiency, deep liquidity, and decentralised governance, empowering users to contribute to the long-term growth and direction of the Stargate ecosystem. Tokenomics STG has a total maximum supply of 1,000,000,000 tokens. As of 14 April 2025, the circulating supply is approximately 971,500,000 tokens. The STG token distribution is structured to support long-term protocol sustainability, decentralised governance, and community-led development. Key allocations include: • Protocol Governance: STG holders can lock their tokens to receive veSTG, which provides governance rights to vote on proposals that affect protocol upgrades, incentive structures, and strategic direction. • Liquidity Incentives: STG is distributed as a reward to users who provide liquidity to Stargate's cross-chain pools and participate in yield farming and staking programmes. • Community and Ecosystem Growth: Allocated to users, integrators, and contributors who help expand protocol usage and adoption across supported chains.	

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		- Team and Developers: Allocated to early contributors and core developers, subject to long-term vesting schedules aligned with network growth. - Investors and Strategic Partners: Reserved for early backers who supported the development and expansion of the Stargate Protocol. All token distributions are governed by transparent smart contracts with publicly auditable on-chain activity, ensuring decentralised oversight and responsible allocation. Roadmap Stargate Finance continues to evolve with a strategic roadmap focused on enhancing cross-chain composability, expanding blockchain support, and deepening decentralised governance: - Stage 1 (2024): Deployment of additional cross-chain routes to support emerging EVM and non-EVM blockchains. - Stage 2 (2024–2025): Enhancement of liquidity incentives to support rebalancing and deeper liquidity on newer supported networks. - Stage 3 (2025): Expansion of governance functionality, including proposal creation tools and streamlined veSTG management interfaces. - Stage 4 (2025): Development of additional cross-chain dApps powered by Stargate liquidity to drive usage and	

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		utility. Stage 5 (2025 and beyond): Further decentralisation of protocol operations, including the establishment of governance subcommittees and integration with third-party DAO tooling.	
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	See A.12 for the management team	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	The STG token serves multiple functions within the Stargate Finance ecosystem: - Governance: STG holders can lock their tokens to receive veSTG, Stargate's governance token. The longer users stake their STG tokens, the more veSTG they will receive. Stargate - Liquidity Incentives: Users can add liquidity to Stargate's Omnichain protocol and earn stablecoin rewards on every Stargate transfer. Stargate - Cross-Chain Transfers: Stargate enables users and decentralised applications to transfer native assets cross-chain while accessing the protocol's unified liquidity pools with instant guaranteed finality.	Free alphanumerical text
D.8	Plans for the token	While the official Stargate website does not provide a detailed roadmap, the current functionalities and integrations suggest	Free alphanumerical text

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		ongoing development aimed at enhancing cross-chain liquidity and governance mechanisms. Users are encouraged to participate in governance through veSTG and contribute to the protocol's growth by providing liquidity and engaging with the community.	
D.9	Resource allocation	Stargate Finance has structured its STG token distribution to support the protocol's growth, community engagement, and long-term sustainability: Community Allocation: 65% of the total STG supply is dedicated to community initiatives, including: 15% for the protocol launch, with 10% allocated to STG launch auction purchasers and 5% to an STG-USDC pool on Curve.fi. 15.95% for a post-launch bonding curve. 2.11% for the initial emissions program. - Up to 1.55% for liquidity provision on decentralised exchanges across various chains. - The remaining 30.39% is reserved for future community initiatives and the long-term success of Stargate. Core Contributors: 17.5% of the STG supply is allocated to core contributors, subject to a 1-year full lock-up followed	Free alphanumerical text

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		by a 2-year linear unlock. • Investors: 17.5% is allocated to investors, also under a 1-year full lock-up with a subsequent 2-year linear unlock.	
D.10	Planned use of collected funds or crypto-assets	While Stargate Finance has not publicly detailed specific plans for the use of collected funds or crypto-assets, the allocation structure suggests a focus on: • Protocol Development: Funds are likely directed towards ongoing development efforts, including enhancements to cross-chain liquidity mechanisms and integration with additional blockchain networks. • Ecosystem Growth: Allocations support initiatives aimed at expanding the Stargate ecosystem, such as incentivising liquidity providers and fostering community engagement. • Governance and Community Initiatives: Resources may be utilised to facilitate decentralised governance processes and support community-driven proposals that align with the protocol's objectives. All allocations and distributions are governed by transparent smart contracts, ensuring accountability and on-chain visibility.	Free alphanumeric text
<i>Part E - Information about the offer to the public of crypto-assets or their admission to trading</i>			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.1	Public offering or admission to trading	OTPC	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for public offer or admission to trading	The STG token was launched through a public auction in March 2022 to bootstrap protocol liquidity, distribute tokens broadly, and establish decentralised governance via veSTG. The auction made 10% of the total supply available in exchange for USDC, with a follow-up bonding phase distributing an additional 15.95% across multiple chains to build cross-chain liquidity. Subsequent exchange listings aimed to improve token accessibility, expand user participation, and enhance market liquidity. The launch was designed not as a capital-raising initiative, but as a mechanism to support decentralisation, governance readiness, and protocol growth.	Free alphanumeric text
E.3	Fundraising target	STG did not have a formal fundraising target tied to a public offering.	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.4	Minimum subscription goals	Not applicable	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum subscription goals	Not applicable	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.6	Oversubscription acceptance	false	'true'- Yes 'false' – No
E.7	Oversubscription allocation	Not applicable	Free alphanumerical text
E.8	Issue price	0.25	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or any other crypto-assets determining the issue price	USD	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	Not applicable	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.11	Offer price determination method	Following the initial launch auction, the price of STG was determined by market dynamics through trading on centralised and decentralised exchanges. No fixed or predetermined pricing structure was applied after the sale. Instead, the token's market value has been subject to supply and demand, with price discovery occurring through order book trading and automated market maker (AMM) mechanisms across various platforms.	Free alphanumerical text
E.12	Total number of offered/traded crypto-assets	STG has a total maximum supply of 1,000,000,000 tokens. As of 14 April 2025, the circulating supply is approximately 971,500,000 tokens.	Numerical {INTEGER-n}

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E.13	Targeted holders	ALL	‘RETL’ – retail investors ‘PROF’ – professional investors ‘ALL’ – all types of investors
E.14	Holder restrictions	There are currently no formal restrictions on who may hold or trade STG tokens. However, access may be restricted by exchange platforms or national laws.	Free alphanumerical text
E.15	Reimbursement notice	Purchasers participating in the offer to the public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal provided for in Article 13 of Regulation (EU) 2023/1114.	Predefined alphanumerical text
E.16	Refund mechanism	Not applicable	Free alphanumerical text
E.17	Refund timeline	Not applicable	Free alphanumerical text
E.18	Offer phases	Not applicable	Free alphanumerical text
E.19	Early purchase discount	Yes	Free alphanumerical text
E.20	Time-limited offer	false	‘true’- Yes ‘false’ – No

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.21	Subscription period beginning	2022-03-17	ISO 8601 date format (YYYY-MM-DD)
E.22	Subscription period end	2022-03-17	ISO 8601 date format (YYYY-MM-DD)
E.23	Safeguarding arrangements for offered funds/crypto- Assets	STG is a decentralised crypto-asset that is not held in custody by a centralised entity by default. Users may store STG tokens in self-custodial wallets . Alternatively, STG can be held within accounts on centralised exchanges which implement their own security and custody protocols. Centralised exchanges offering STG typically enforce standard protective measures, including Know Your Customer (KYC) and Anti-Money Laundering (AML) compliance, two-factor authentication (2FA), multi-signature wallet architectures, and cold storage solutions. Users are encouraged to adopt best practices for secure storage and to engage only with reputable platforms when acquiring or holding STG.	Free alphanumerical text
E.24	Payment methods for crypto-asset purchase	STG can be acquired through various methods: Cryptocurrency-to-Cryptocurrency: STG is available on major centralised and decentralised exchanges. Users commonly trade established crypto-assets such as ETH, BTC, or USDT to acquire STG. Stablecoins: STG is widely paired with stablecoins like USDT and USDC, allowing direct purchases on supported	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		trading venues. 3. Fiat-to-Crypto (via CEXs): Certain centralised exchanges offer fiat on-ramps enabling users to purchase STG using fiat currencies (e.g., USD, EUR) through payment methods like bank transfers, credit/debit cards, Apple Pay, or Google Pay. Certain platforms facilitate these transactions. 4. Peer-to-Peer: Direct wallet-to-wallet transfers are possible via Ethereum-compatible self-custody wallets, enabling decentralised, trustless transfers of STG.	
E.25	Value transfer methods for reimbursement	Not applicable	Free alphanumerical text
E.26	Right of withdrawal	Not applicable	Free alphanumerical text
E.27	Transfer of purchased crypto-assets	STG tokens are fully transferable upon purchase. Transfers can be conducted via Ethereum-compatible wallets or WalletConnect-enabled applications. Additionally, STG can be transferred through certain centralised exchanges that support the token. All transfers are subject to the rules of the respective platform or blockchain network used.	Free alphanumerical text
E.28	Transfer time schedule	Not applicable	ISO 8601 date format (YYYY-MM-DD)
E.29	Purchaser's technical requirements	To acquire, hold, and transfer STG tokens, purchasers require: 1. Ethereum-Compatible Wallet: A	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		self-custodial wallet that supports ERC-20 tokens or a hardware wallet. 2. ETH for Gas Fees: A sufficient balance of Ethereum (ETH) is necessary to cover gas fees when conducting transactions on the Ethereum mainnet or other EVM-compatible networks where STG is supported. 3. Secure Key Management: Users must securely store their private keys or recovery phrases. Loss of this information may result in irreversible loss of access to STG tokens. 4. Stable Internet and Secure Device: A reliable internet connection and an up-to-date device (computer or mobile) are essential for safely accessing wallets, exchanges, and interacting with decentralised applications (dApps). 5. Exchange Account (if applicable): If purchasing or holding STG through a centralised exchange, users must typically register for a verified account. KYC and AML procedures may be required for fiat on-ramps, withdrawals, or higher transaction limits.	
E.30	Crypto-asset service provider (CASP) name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.31	CASP identifier	549300ET4IUR6RCZOL84	{LEI}

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
E.32	Placement form	NTAV	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable
E.33	Trading platforms name	Revolut Digital Assets Europe Ltd	Free alphanumerical text
E.34	Trading platforms Market identifier code (MIC)	Not Applicable	{MIC}
E.35	Trading platforms access	Centralised Exchanges (CEXs) Account Creation Visit your chosen CEX and click "Register". Create an account using your email or mobile number, set a secure password, and complete account verification via email or SMS. Identity Verification (KYC) Complete KYC by uploading a valid government-issued ID (e.g., passport or national ID) and, if prompted, facial recognition. This is required to unlock fiat services, withdrawals, and higher trading limits. Fund Deposit Go to the "Wallet" section, select "Deposit", and choose between fiat (e.g., EUR, USD) via card or bank transfer, or deposit crypto (e.g., ETH, USDT, BNB). STG Token Purchase Navigate to "Trade", search for STG/USDT, STG/ETH, or STG/BNB	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING								
		pairs. Choose a market or limit order, enter the desired amount, and confirm the transaction. Decentralised Exchanges (DEXs) Example: Ethereum Network 1. Wallet Setup Install a self-custodial Ethereum wallet. Ensure it's configured to the Ethereum mainnet. 2. Fund the Wallet Purchase ETH on a centralised exchange and transfer it to your wallet address to cover both token swaps and gas fees. 3. Locate the STG Token Use the official STG contract address to ensure you are selecting the correct token. 4. Execute the Swap Enter the amount of ETH or USDC to swap for STG, approve the transaction, and confirm the trade in your wallet. 5. Transaction Confirmation Confirm the gas fee and wait for the transaction to be confirmed on-chain. STG tokens will then appear in your wallet.									
E.36	Involved costs	<table><tr><th>Platform Type</th><th>Fee Type</th><th>Cost Estimate</th></tr><tr><td rowspan="2">Centralised Exchange (CEX)</td><td>Trading Fee</td><td>0.1% per trade</td></tr><tr><td>Withdrawal Fee</td><td>Exchange dependent</td></tr></table>	Platform Type	Fee Type	Cost Estimate	Centralised Exchange (CEX)	Trading Fee	0.1% per trade	Withdrawal Fee	Exchange dependent	Free alphanumerical text
Platform Type	Fee Type	Cost Estimate									
Centralised Exchange (CEX)	Trading Fee	0.1% per trade									
	Withdrawal Fee	Exchange dependent									

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Decentralised Exchange (DEX) Swap Fee 0.25-0.30% Gas Fee Variable, typically around \$5 on	
E.37	Offer expenses	STG was launched via a public auction with a capped raise of 25 million USDC, followed by bonding curve-based distribution. The auction did not explicitly detail platform or processing fees, but the full token price was determined by user participation during the 48-hour auction. No separate offering fees were disclosed for subsequent bonding or exchange listings.	Free alphanumerical text and Amount in monetary value {DECIMAL-18/3}
E.38	Conflicts of interest	No known conflicts of interest.	Free alphanumerical text
E.39	Applicable law	Canada	Drop-down list of applicable laws
E.40	Competent court	Canada	Free alphanumerical text
<i>Part F - Information about the crypto-assets</i>			
F.1	Crypto-asset type	Utility token	Free alphanumerical text
F.2	Crypto-asset functionality	See D.8	Free alphanumerical text
F.3	Planned application of functionalities	See D.8. Timelines subject to change and development times.	Free alphanumerical text
<i>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to</i>			

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
<i>in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</i>			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-asset characteristics	Ethereum Mainnet As of 2025-04-14, STG has a circulating supply of approximately 204,338,417 tokens, with a total maximum capped supply of 1,000,000,000 STG. STG was launched in March 2022 through a structured public token auction on the Ethereum blockchain, followed by a bonding curve-based distribution across multiple blockchains. The launch was designed to bootstrap protocol liquidity, support decentralised governance, and ensure broad-based community participation. STG tokens were later admitted to trading on certain major centralised exchanges. The initial distribution included allocations to auction participants, bonding contributors, core contributors, strategic investors, and community liquidity initiatives. No token liquidity was burnt at launch. Stargate Finance adheres to a transparent tokenomics framework, with clearly defined vesting schedules for core contributors and investors. The allocation also reserves a significant portion for future community-driven initiatives and long-term ecosystem	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		development. All token movements, emissions, and vesting processes are governed by smart contracts and verifiable on public blockchain explorers such as Etherscan.	
F.7	Commercial name or trading name	See DTI in F.13	Free alphanumerical text
F.8	Website of the issuer	https://stargate.finance/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2022-03-17	YYYY-MM-DD
F.10	Publication date	2025-[XX]-[XX]	YYYY-MM-DD
F.11	Any other services provided by the issuer	Not applicable	Free alphanumerical text
F.12	Language or languages of the crypto-asset white paper	English	Closed list of EU languages
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	CP7F0V4HW;6T0R4KJDS;CWF6HXWFB;FD58BBW01;XVKQD38TJ;C6MZ54ZVX	ISO 24165 Digital Token Identifier
F.14	Functionally fungible group digital token identifier, where available	Not available	ISO 24165 FFG DTI

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	false	'true' – eligible 'false' – not eligible
F.18	Home Member State	Republic of Cyprus	Closed list of EU Member States
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.	Closed list of EU Member States
<i>Part G - Information on the rights and obligations attached to the crypto-assets</i>			
G.1	Purchaser rights and obligations	Purchasers of the STG token do not acquire any legally enforceable rights, claims, or entitlements. Holding STG tokens grants access to protocol features such as staking, governance participation via veSTG, and eligibility for protocol incentives. However, token ownership does not confer any rights to ownership, dividends, profit-sharing, or control over Stargate Finance's underlying infrastructure, technology, or assets. STG tokens function solely as utility and governance instruments within the Stargate	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Protocol, and do not represent equity or debt instruments of any affiliated entity, including LayerZero Labs.	
G.2	Exercise of rights and obligations	Not applicable	Free alphanumerical text
G.3	Conditions for modifications of rights and obligations	Stargate Finance is governed through a decentralised governance framework whereby STG holders may lock tokens to receive veSTG and vote on on-chain proposals. Any modifications to token-related rights, such as changes to governance mechanisms, staking terms, or incentive structures, are subject to community-driven proposals and voting via the governance portal. Future changes may also be proposed by protocol developers or contributors and are subject to approval through the governance process, ensuring alignment with decentralised decision-making principles.	Free alphanumerical text
G.4	Future public offers	Not applicable	Free alphanumerical text
G.5	Issuer retained crypto-assets	Not applicable	Numerical {INTEGER-n}
G.6	Utility token classification	true	'true' – Yes 'false' – No
G.7	Key features of goods/services of utility tokens	See D.7.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
G.8	Utility tokens redemption	Not applicable	Free alphanumerical text
G.9	Non-trading request	false	'true' – sought 'false' – not sought
G.10	Crypto-assets purchase or sale modalities	STG tokens may be purchased and sold on both centralised exchanges (CEXs as well as on decentralised exchanges (DEXs). Common trading pairs include STG/USDT, STG/ETH, and STG/BNB, among others. As an ERC-20 token, STG operates natively on the Ethereum network but is also accessible across several EVM-compatible blockchains, allowing for seamless integration with decentralised applications (dApps), cross-chain protocols, and DeFi platforms. Listings on CEXs offer fiat on-ramp capabilities and order book trading, supporting broader accessibility and deep market liquidity. DEXs provide peer-to-peer exchange functionality and interoperability within the decentralised finance ecosystem.	Free alphanumerical text
G.11	Crypto-assets transfer restrictions	There are no transfer restrictions encoded in the STG token smart contract. STG is fully transferable across supported blockchains and can be sent or received by any Ethereum-compatible or EVM-compatible self-custodial wallet. However, centralised exchanges may apply restrictions based on local regulations, including Know Your Customer (KYC) and Anti-Money Laundering (AML) requirements.	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Transfers involving sanctioned jurisdictions or prohibited entities may be blocked by compliant exchanges. Users interacting via DEXs are individually responsible for ensuring adherence to applicable legal and regulatory obligations in their jurisdiction.	
G.12	Supply adjustment protocols	false	'true' – Yes 'false' – No
G.13	Supply adjustment mechanisms	Not applicable	Free alphanumerical text
G.14	Token value protection schemes	false	'true' – Yes 'false' – No
G.15	Token value protection schemes description	Not applicable	Free alphanumerical text
G.16	Compensation schemes	false	'true' – Yes 'false' – No
G.17	Compensation schemes description	Not applicable	Free alphanumerical text
G.18	Applicable law	Canada	Drop-down list of applicable laws
G.19	Competent court	Canada	Free alphanumerical text
<i>Part H – information on the underlying technology</i>			
H.1	Distributed ledger technology (DTL)	Distributed Ledger Technology (DLT) refers to a decentralised digital infrastructure for recording transactions across multiple locations simultaneously. Unlike traditional, centralised databases, DLT systems operate without a central authority, relying instead on	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		a network of independent nodes that each maintain a synchronised copy of the ledger. Transactions are confirmed through consensus mechanisms, which promote transparency, security, and resistance to tampering. One of the most prominent forms of DLT is the blockchain, a ledger structure built from sequentially linked blocks containing timestamped transaction data. Each block is cryptographically connected to the previous one, making it virtually immutable and highly resistant to retroactive alteration. Blockchains can also support smart contracts, which are self-executing code structures used to automate and enforce rules or agreements without intermediaries. This streamlines processes and adds an additional layer of trust to decentralised systems. In the broader digital economy, blockchain-based DLT offers enhanced transparency, consumer choice, and interoperability. Users can inspect open-source blockchain code, independently verify data integrity, and choose platforms that align with their personal or technical preferences. The permissionless nature of most public blockchains also promotes seamless integration and innovation across applications, wallets, and services. STG uses DLT on the Ethereum blockchain.	
H.2	Protocols and technical standards	Primary Network: Ethereum Mainnet DLT Type: Blockchain Consensus Mechanism: Proof of Stake (PoS)	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Token Standard: ERC-20	
H.3	Technology used	As outlined above, STG is an ERC-20 token operating on the Ethereum blockchain. Ethereum supports smart contracts and is one of the most widely adopted blockchains, offering a secure and highly compatible environment for decentralised applications and utility tokens such as STG.	Free alphanumerical text
H.4	Consensus mechanism	Consensus Mechanism STG is an ERC-20 token deployed on the Ethereum Mainnet, which operates under a Proof-of-Stake (PoS) consensus mechanism following the Ethereum Merge in 2022. In this model, validators are selected to confirm and propose new blocks based on the amount of ETH they have staked, offering an energy-efficient and decentralised alternative to the legacy Proof-of-Work (PoW) system. In addition to Ethereum, STG is also operable on other EVM-compatible blockchains. These networks similarly utilise PoS or PoS-derived consensus models to maintain security, scalability, and decentralisation. Stargate Finance does not run its own Layer 1 blockchain or native consensus mechanism. Instead, it leverages the infrastructure and security guarantees of its host networks to provide seamless cross-chain functionality. Key benefits of this approach include: • Compatibility with Ethereum and EVM-based tools and dApps • Energy efficiency and sustainability • Decentralised security inherited from underlying blockchains	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		Interoperability across DeFi and smart contract ecosystems	
H.5	Incentive mechanisms and applicable fees	The STG token enables several key functions within the Stargate Protocol: Governance Participation: STG holders may stake their tokens to receive veSTG, which grants voting rights on governance proposals concerning protocol upgrades, fee structures, and incentive mechanisms. Liquidity Incentives: STG is distributed to users who provide stablecoin liquidity to Stargate's unified pools across supported blockchains. Farming and Rebalancing Rewards: Additional STG incentives are awarded to users who engage in farming programmes or assist in rebalancing liquidity across chains. STG does not include built-in burn mechanisms, redistribution fees, or automatic tax features. All incentive structures are defined at the protocol level and may evolve subject to governance proposals. External fees may include: Gas Fees: Paid in ETH or the native token of the relevant chain, depending on the network used. These fees typically range from \$0.10 to \$20, subject to network congestion. Exchange Fees: Variable per platform, such as trading fees or swap fees on DEXs.	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.6	Use of distributed ledger technology	false	'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf 'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf
H.7	DLT functionality description	STG is a fully interoperable ERC-20 token issued on the Ethereum Mainnet and bridged to multiple EVM-compatible blockchains. It functions as the utility and governance token of the Stargate Protocol, facilitating cross-chain liquidity transfers, decentralised governance, and incentive distribution. Holders of STG may: • Freely transfer tokens via Ethereum-compatible wallets or WalletConnect-enabled applications • Trade STG on both centralised exchanges and decentralised exchanges • Stake STG to receive veSTG for participation in governance proposals • Track transaction history and token activity via public blockchain explorers STG's smart contract logic is deployed on Ethereum and mirrored across supported networks via bridging solutions. Its operational functionality is governed by transparent, open-source smart contracts, ensuring on-chain verifiability and community-driven governance.	Free alphanumeric text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	STG token underwent formal audits by reputable firms: Quantstamp: Conducted audits in December 2021 and March 2022, identifying and resolving several vulnerabilities, including: High severity: 1 fixed Medium severity: 2 acknowledged Low severity: 9 (7 fixed, 2 acknowledged) Informational: 1 acknowledged Zellic: Performed an audit on March 6, 2022, highlighting: High severity: 1 Medium severity: 1 Low severity: 1 Informational: 4 Zokyo: Completed an audit on March 21, 2022, with findings: Medium severity: 1 resolved Low severity: 2 resolved Informational: 3 resolved	Free alphanumerical text
Part I – Information on risks			
I.1	Offer-related risks	Offer-related risks for STG arise from its initial distribution through a public auction and bonding curve sale in March 2022, which did not constitute a regulated securities offering under EU financial law. No formal	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		MiCA-compliant prospectus was issued at the time of launch. As a result, purchasers may face the following risks: • Absence of regulated investor protections or disclosure obligations • Exposure to speculative trading conditions and high volatility during early listing periods • Potential illiquidity during adverse market conditions • Varying degrees of regulatory compliance depending on jurisdiction These factors may impact a purchaser's ability to acquire, hold, or exit STG positions efficiently or at a desired price.	
I.2	Issuer-related risks	STG is a decentralised utility and governance token developed by LayerZero Labs, a private company based in Vancouver, Canada. LayerZero Labs is not a licensed or regulated financial institution. Although Stargate operates under a decentralised governance model, the early protocol development was spearheaded by the LayerZero team. Issuer-related risks include: • No contractual obligations between LayerZero Labs and STG token holders • STG does not confer equity, voting rights in the company, or legal claims on assets • Limited disclosure requirements for financial performance, audits, or team accountability • Uncertainty regarding the long-term involvement of the founding team or contributors	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
I.3	Crypto-assets-related risks	Like all crypto-assets, STG is subject to broad market, regulatory, and operational risks, including: • Price volatility driven by market sentiment, listings, and macroeconomic events • Potential for counterfeit tokens using the STG ticker on unauthorised or malicious platforms • Regulatory ambiguity regarding the treatment of governance and utility tokens under EU law • User-side risks including wallet compromise, key mismanagement, or transaction errors As an ERC-20 token bridged across EVM-compatible chains, STG also inherits blockchain-related risks: • Fluctuating gas fees on Ethereum and other networks during periods of congestion • Network delays or failed transactions under heavy load • Smart contract vulnerabilities or risks arising from third-party bridge infrastructure • Changes to host network protocols potentially affecting cross-chain functionality or token transfers	Free alphanumerical text
I.4	Project implementation-related risks	Stargate Finance aims to serve as foundational infrastructure for cross-chain liquidity, relying on ongoing development, adoption, and decentralised governance. Execution risks may include: • Delays or failures in deploying new protocol features or supporting additional blockchains • Shifts in roadmap priorities that affect	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		token utility or incentive design • Risk of governance centralisation if veSTG participation remains concentrated among early holders • Misalignment between protocol upgrades and user expectations or liquidity demands	
I.5	Technology-related risks	Stargate depends on the Ethereum Mainnet and other EVM-compatible networks for smart contract deployment, wallet interactions, and cross-chain operations. Key technical risks include: • Network-level congestion or outages impacting STG transactions • Potential vulnerabilities in smart contracts or bridging infrastructure • Compatibility issues from changes in wallet software, DEX protocols, or layer 2 rollups • Limitations in contract upgradability due to the immutable nature of deployed ERC-20 contracts	Free alphanumerical text
I.6	Mitigation measures	While Stargate does not operate a formal institutional risk framework, several features offer partial mitigation: • Deployment on established PoS-based networks • Use of the widely supported ERC-20 standard to ensure compatibility with major wallets and platforms • Open-source smart contracts and a decentralised governance model via veSTG • Listings on reputable exchanges	Free alphanumerical text

No	FIELD	CONTENT TO BE REPORTED	FORM AND STANDARDS TO BE USED FOR REPORTING
		that apply KYC/AML standards and enhance liquidity access Users are advised to perform independent due diligence, use secure storage practices, and comply with local regulations.	
Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts			
J.1	Adverse impacts on climate and other environment- related adverse impacts	STG is issued on Ethereum and bridged to other EVM-compatible networks all of which use energy-efficient Proof-of-Stake (PoS) or PoS-derived consensus mechanisms. Following Ethereum's transition to PoS in September 2022, the network's energy consumption has decreased by over 99%, substantially reducing the environmental footprint of ERC-20 tokens like STG. Validator operations continue to consume some electricity, but far less than traditional Proof-of-Work (PoW) mining. While LayerZero Labs has not published a dedicated environmental strategy or sustainability disclosures, the underlying infrastructure of Stargate aligns with broader efforts toward environmentally sustainable blockchain ecosystems.	Free alphanumeric text