

SoSoValue MiCAR White Paper



SoSoValue

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Date of Notification: 2025-07-16

Regulatory Disclosures

Statement in accordance with Article 6(3):

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

Statement in accordance with Article 6(6):

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

Statement in accordance with Article 6(5), points (a), (b), (c)

The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.

Statement in accordance with Article 6(5), point (d):

The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.

Statement in accordance with Article 6(5), points (e) and (f):

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

Summary

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

Characteristics of the Crypto-Asset: The SOSO token is the native utility token for the SoSoValue platform, an AI-powered investment and research tool combining CeFi efficiency with DeFi transparency, designed to simplify cryptocurrency investment. Holders can access platform features, participate in future governance, earn rewards, and use ecosystem services. Obligations include adhering to terms, responsible use, securing private keys, and tax compliance. Rights and obligations may be modified by Digvalue Ltd. for regulatory adaptation or platform enhancement, with changes communicated transparently.

Utility Token Summary: SOSO tokens grant access to goods and services on the SoSoValue platform, including premium features via staking (e.g., AI tools), ecosystem incentives (EXP System, Data Bounties), Service quality is maintained through ongoing development and AI-driven data accuracy. SOSO tokens are ERC-20 standard and generally transferable, though restrictions may arise from trading platform policies, AML/KYC regulations, or potential future smart contract updates.

Key Information About the Admission to Trading: SOSO tokens are being admitted to trading on one or more MiCAR-compliant Crypto-Asset Service Provider (CASP) platforms, not offered via a public sale for fundraising. This aims to increase token accessibility, ensure regulatory compliance (especially MiCAR), support SoSoValue ecosystem growth, and boost community engagement by making the token available for its utility. Users will access SOSO tokens via these regulated platforms, which will have their own registration and AML/KYC processes. The specific CASP(s) are to be determined.

1. Information about the Person Seeking Admission to Trading

Name: Digvalue Ltd.

Legal Form: BVI Business Company

Registered address: Asia Leading Chambers, Road Town, Tortola, VG1110, BR

Registration Date: 2024-02-26

Legal entity identifier: N/A

Another identifier required pursuant to applicable national law: 2142767

Contact telephone number: N/A

E-mail address: contact@sosovalue.com

Response Time (Days): 30

Parent Company: Digvalue Foundation

Members of the Management body:

Name	Business Function	Business Address
Zhiwen Guan	Director	Asia Leading Chambers, Road Town, Tortola VG1110, British Virgin Islands

Business Activity: Digvalue Ltd. is the issuer and offeror of SOSO Token, which is the native utility token of the SoSoValue platform, an AI-powered investment and research platform that integrates the efficiency of centralized finance (CeFi) with the transparency of decentralized finance (DeFi). As the influence of token issuance schemes grows more rampant, participants in the Crypto market urgently need to simplify, separate fact from fiction, and break down information barriers. SoSoValue was created specifically to address this challenge faced by every Crypto investor. The company's core business activities include tech service and data service, with a specific focus on artificial intelligence and blockchain technology.

Parent Company Business Activity: Digvalue Foundation primarily focuses on organizing and overseeing the overall operations of the SoSoValue platform. The parent entity ensures that the subsidiary operates efficiently and in alignment with the group's broader vision for technological innovation and sustainable growth in the digital asset ecosystem.

Newly Established: true

Financial condition since registration: Digvalue Ltd. was incorporated on 26 February 2024 under the laws of the British Virgin Islands (BVI). Since its incorporation, the company has maintained its financial records in accordance with

the relevant BVI regulatory and accounting standards. As the company is in its initial year of operation, no audited financial statements have been prepared or finalized as of the date of this white paper. The financial year-end for the company is 31 December. The company intends to produce its first set of audited financial statements following the end of the 2024 financial year, in accordance with applicable BVI requirements. The company has remained solvent since incorporation and operates on a going concern basis.

2. Information about the Crypto-Asset Project

Crypto-asset project name: SoSoValue

Crypto-assets name: SOSO

Abbreviation: SOSO

Crypto-asset project description: SoSoValue is an AI-powered investment and research platform that integrates the efficiency of CeFi with the transparency of DeFi.

SoSoValue comprises of two main components: SoSoValue Terminal, an AI-driven crypto investment and research platform, and SSI, an innovative DeFi protocol. SoSoValue's AI engine consolidates fragmented data from the crypto market into a centralized hub, providing real-time analysis, personalized dashboards, and voice briefings. Investors can access comprehensive insights on market trends, sector indices, token performance, and macroeconomic factors, all tailored to their needs. By democratizing access to professional-grade tools, SoSoValue ensures that every investor, from retail to institutional, has the opportunity to make informed decisions without traditional barriers.

Details of all natural or legal persons involved in the implementation of the crypto-asset project:

Name	Business Function	Business Address
Zhiwen GUAN	Director	Asia Leading Chambers, Road Town, Tortola VG1110, British Virgin Islands

Utility Token Classification: true

Key Features of Goods/Services for Utility Token Projects:

SoSoValue utilizes SOSO tokens to incentivize active participants within the ecosystem, creating a feedback loop between users and the platform to drive continuous development and self-iteration. The platform promotes ecosystem growth through the following mechanisms:

- EXP System :** Encourages users to engage in daily activities, share content, and invite friends, thus expanding SOSO's user base and enhancing brand awareness.
- Staking for SoSoAI and other Premium Features:** Users can stake SOSO tokens to unlock premium platform features or services, such as our proprietary AI crypto research assistant(SoSoAI). This staking mechanism not only provides

additional value to users but also encourages long-term holding of SOSO, enhancing the token's utility and demand.

- c) **Data Proofreading Bounty System** : Encourages users to identify and report data issues on the SoSoValue platform. By correcting and reporting inaccurate information, users earn SOSO tokens as rewards. The system enhances the platform's data integrity and accuracy, ensuring that every investor and user is treated with the utmost seriousness and respect.

Plans for the token:-

The SOSO token ecosystem has achieved multiple key milestones as planned in phases. In 2024, the core modules of SoSoValue Terminal were completed, including Tokens & Projects, Sectors & Indices, News & Research, Macroeconomics, as well as various professional dashboards such as the BTC Spot ETF Dashboard. In Q4 2024, the SSI Protocol was officially launched. By Q1 2025, the AI Research Assistant was launched and the Token Generation Event (TGE) for SOSO was successfully conducted. Currently in Q2 2025, development is focused on implementing multi-chain support for the SSI Protocol to further strengthen the token's utility and network effects.

Resource Allocation: -

SoSoValue raised over 19 million USD through private financing in 2024. The capital has been allocated to project development, including the establishment of a dedicated technical team with a focus on recruiting professionals in the fields of artificial intelligence and blockchain. The funding has also been used to cover critical infrastructure costs, such as cloud computing and cybersecurity measures, to ensure the platform continues to meet regulatory standards and effectively serve a growing user base.

Planned Use of Collected Funds or Crypto-Assets: This is not applicable because there will be no raising of funds or crypto-assets as this is not an offer of the SOSO token but rather an admission of the SOSO token to trading.

3. Information about the Admission to Trading

Public Offering or Admission to trading: ATTR

Reasons for Public Offer or Admission to trading: SoSoValue is not planning a public fundraising campaign through an ICO or token sale. Instead, the project seeks admission to trading for its native token, SOSO, which involves listing the token on regulated trading platforms to expand accessibility and comply with applicable legal and regulatory standards. This approach reflects SoSoValue's mission to empower crypto investors with AI-driven tools and decentralized access to transparent investment products. The reasons for this strategic decision are outlined below:

1. Increasing Accessibility to SOSO Tokens

One of the primary goals of seeking admission to trading is to enhance the availability of SOSO Tokens to a broader audience, particularly across the European Union and other global jurisdictions. Improved accessibility supports SoSoValue's mission of democratizing access to crypto investment solutions.

a. Broadening the User Base: By listing SOSO Tokens on reputable trading platforms, SoSoValue enables retail and institutional users across multiple regions to acquire and use SOSO Tokens for various utilities, including platform access, staking.

b. Driving Ecosystem Engagement: The easier it is for users to obtain SOSO Tokens, the more active participation is encouraged in the SoSoValue ecosystem — from engaging in research tools and staking for premium features to interacting with the SSI Protocol. Token availability thus directly supports the platform's self-iterating growth loop.

2. Ensuring Legal and Regulatory Compliance

SoSoValue is committed to responsible growth and long-term sustainability. Admission to trading is a key part of its strategy to align with regulatory frameworks, especially those under the EU's Markets in Crypto-Assets Regulation (MiCAR).

a. Operating within Regulated Environments: Listing SOSO Tokens on regulated platforms ensures compliance with evolving legal standards. These include requirements for disclosure, transparency, and operational integrity — all of which strengthen the project's credibility.

b. Enhancing Trust and Transparency: Legal compliance fosters investor and user confidence, which is vital for a platform centered on transparency and data accuracy. SoSoValue's public commitment to accountability mirrors its decentralized and community-incentivized governance model.

3. Supporting Ecosystem Growth

SOSO Tokens are an integral part of SoSoValue's AI-powered investment ecosystem. Admission to trading facilitates token liquidity and ensures that utility-based interactions within the ecosystem can scale efficiently.

a. Enabling Platform Utility: SOSO Tokens are used across multiple layers of the ecosystem — including staking to unlock premium tools, securing protocol operations, incentivizing user contributions, and enabling liquidity provision. Access to tradable SOSO Tokens ensures frictionless user participation in all these activities.

b. Attracting Developers and Protocol Participants: Increased liquidity and market visibility make the SoSoValue more appealing to external contributors. This enhances protocol integrity while fueling a more decentralized infrastructure.

4. Enhancing Community Engagement

SoSoValue places community participation at the core of its operating model. Admission to trading fosters active user involvement by making SOSO Tokens more accessible and usable across multiple incentive and utility layers.

a. Incentivizing Meaningful Participation: From the EXP system to protocol staking and data bounty rewards, the SOSO Token creates a direct value feedback loop between users and the platform. Listing supports this loop by allowing users to freely access and use the token.

b. Empowering Token Utility and Retention: Users can stake SOSO Tokens to unlock premium services, reinforcing long-term alignment with the platform's vision. Admission to trading not only provides practical access but also builds a sustainable token economy.

Summary: The admission to trading of SOSO Tokens is a strategic decision aligned with SoSoValue's core objectives: increasing accessibility, ensuring regulatory compliance, enabling ecosystem growth, and empowering user participation. Through this approach, SoSoValue reinforces its commitment to creating an AI-powered, transparent, and inclusive crypto research platform that leverages both DeFi and CeFi efficiencies.

Fundraising Target: N/A

Minimum Subscription Goals: N/A

Maximum Subscription Goal: N/A

Oversubscription Acceptance: N/A

Oversubscription Allocation: N/A

Issue Price: N/A

Official currency or any other cryptoassets determining the issue price: N/A

Subscription fee: N/A

Offer Price Determination Method: N/A

Total Number of Offered/Traded Crypto- Assets: 1,000,000,000

Targeted Holders: ALL

Holder restrictions: The SOSO token is not being offered to the public through a public offering. Instead, it is intended to be admitted for trading on one or more MiCAR-compliant Crypto-Asset Service Providers (CASPs) within the European Union. Holders of SOSO tokens must comply with all applicable regulations and requirements established by the relevant CASP(s) to be eligible to purchase and hold the token. These requirements will include, but are not limited to:

a. KYC/AML Compliance: Holders will be required to undergo Know Your Customer (KYC) and Anti-Money Laundering (AML) verification as mandated by the relevant CASP(s) and applicable regulations.

b. Eligibility Criteria: The relevant CASP(s) will have specific eligibility criteria for their users, which holders of SOSO tokens must meet.

c. Geographic Restrictions: The relevant CASP(s) may enforce geographic restrictions in accordance with applicable laws and regulations.

d. Other Requirements: Holders must adhere to any additional terms and conditions, trading rules, or other requirements established by the relevant CASP(s).

While SOSO Token issuer does not impose specific holder restrictions beyond regulatory compliance, prospective holders are advised that they will need to comply with the terms, conditions, and policies of any CASP through which they acquire or hold SOSO tokens. Digvalue Ltd. makes no representations or warranties regarding a user's eligibility to trade on any CASP. Eligibility is solely determined by the respective CASP(s).

Reimbursement Notice: N/A, as Digvalue Ltd. is not planning a public offering of the SOSO token.

Refund Mechanism: N/A

Refund Timeline: N/A

Offer Phases: N/A

Early Purchase Discount: N/A

Time limited Offer: N/A

Subscription period beginning: N/A

Subscription period end: N/A

Safeguarding Arrangements for Offered Funds/Crypto-Assets: This whitepaper does not relate to a public offer of crypto-assets, but to their admission to trading.

Therefore, the safeguarding arrangements for the offered crypto-assets as referred to in Article 10 of MiCAR are not applicable.

Payment Methods for Crypto-Asset Purchase: Holders can trade SOSO tokens on third-party crypto-assets service providers which will be the sole entities entitled to decide the methods of payment to purchase or sell SOSO tokens (i.e. versus fiat currencies or other crypto-assets).

Value Transfer Methods for Reimbursement: SOSO token holders are not entitled to be reimbursed by the issuer.

Right of Withdrawal: This whitepaper does not relate to a public offer of crypto-assets, but to their admission to trading. Pursuant to Article 13 (4) of MiCAR, the withdrawal period does not apply to tokens admitted to trading.

Transfer of Purchased Crypto-Assets: This whitepaper does not relate to a public offer of crypto-assets, but to their admission to trading.

Transfer Time Schedule: N/A

Purchaser's Technical Requirements: To hold SOSO, a purchaser needs to directly manage a ERC-20 compatible wallet and its private keys or have a third-party manage such a wallet and keys.

Placement form: N/A

Trading Platforms name: SOSO tokens are sought to be listed on the trading platform of a MiCAR-compliant Crypto-Asset Service Provider (CASP).

Trading Platforms Market Identifier Code (MIC): To be determined based on the selected CASP

Trading Platforms Access: Trading platforms where the SOSO tokens are sought to be admitted to trading have their own web addresses where users can register to benefit from their services. In respect of EU-regulated trading platforms, prior identification of users is required according to applicable AML / CFT regulation.

Involved costs: Costs for accessing third-party crypto-asset service provider platforms entirely depend on their commercial decisions and possibly subject to increases in the future.

Conflicts of Interest: No, there are no potential conflicts of interest of the persons involved in the admission to trading, arising in relation to the admission to trading.

Applicable law: The laws of the British Virgin Islands

Competent court: The courts of the British Virgin Islands

4. Information about the Crypto-Asset

Crypto-Asset Type: The SOSO token is a utility token. It is designed to facilitate interactions within the SoSoValue Platform, particularly in enhancing user participation, earning proof-of-stake (PoS) rewards, and unlocking premium features. Utility tokens are typically used to access services or products within a specific ecosystem, and the SOSO token aligns with this classification by enabling users to engage more deeply with the platform, benefit from staking incentives, and access advanced tools and services within the SoSoValue ecosystem.

Crypto-Asset Functionality:

SoSoValue utilizes SOSO tokens to incentivize active participants within the ecosystem, creating a feedback loop between users and the platform to drive continuous development and self-iteration. The platform promotes ecosystem growth through the following mechanisms:

- d) **EXP System :** Encourages users to engage in daily activities, share content, and invite friends, thus expanding SOSO's user base and enhancing brand awareness.
- e) **Staking for SoSoAI and other Premium Features:** Users can stake SOSO tokens to unlock premium platform features or services, such as our proprietary AI crypto research assistant(SoSoAI). This staking mechanism not only provides additional value to users but also encourages long-term holding of SOSO, enhancing the token's utility and demand.
- f) **Data Proofreading Bounty System :** Encourages users to identify and report data issues on the SoSoValue platform. By correcting and reporting inaccurate information, users earn SOSO tokens as rewards. The system enhances the platform's data integrity and accuracy, ensuring that every investor and user is treated with the utmost seriousness and respect.

Planned Application of Functionalities: The functionalities of SOSO have been available.

Type of white paper: OTHR

The type of submission: NEWT

Crypto-Asset Characteristics: SOSO Tokens are crypto-assets to be classified as "crypto-assets other than asset-referenced tokens or e-money tokens" under MiCAR. In particular, SOSO Tokens are utility tokens intended to facilitate interactions within the SoSoValue Platform. Holders of SOSO Tokens will be able to actively participate in the SoSoValue digital ecosystem.

Commercial name or trading name: SOSO

Website of the issuer: SoSoValue.com

Starting date of offer to the public or admission to trading: 2025-08-13

Publication date: 2025-08-13

Any other services provided by the issuer: No other services are provided.

Language or languages of the white paper: English

Digital token identifier code: N/A

Functionally Fungible Group Digital Token Identifier, where available: N/A

Voluntary data flag: true

Personal data flag: false

LEI eligibility: false

Home Member State: IE

Host Member States: AT, BE, BG, HR, CY, CZ, DK, EE, FI, FR, DE, EL, HU, IE, IT, LV, LT, LU, MT, NL, PL, PT, RO, SK, SI, ES, SE

5. Rights and Obligations

Purchaser Rights and Obligations: Purchasers have no additional rights and obligations other than ownership of the crypto-asset.

Exercise of Rights and obligations: Not Applicable

Conditions for modifications of rights and obligations: Digvalue Ltd. is not able to modify any rights and obligations of the SOSO Token.

Future Public Offers: Future public offers of the crypto-asset are currently not being contemplated.

Issuer Retained Crypto-Assets: 170,000,000

Utility Token Classification: true

Key Features of Goods/Services of Utility Tokens:

SoSoValue utilizes SOSO tokens to incentivize active participants within the ecosystem, creating a feedback loop between users and the platform to drive continuous development and self-iteration. The platform promotes ecosystem growth through the following mechanisms:

- g) **EXP System :** Encourages users to engage in daily activities, share content, and invite friends, thus expanding SOSO's user base and enhancing brand awareness.
- h) **Staking for SoSoAI and other Premium Features:** Users can stake SOSO tokens to unlock premium platform features or services, such as our proprietary AI crypto research assistant(SoSoAI). This staking mechanism not only provides additional value to users but also encourages long-term holding of SOSO, enhancing the token's utility and demand.
- i) **Data Proofreading Bounty System:** Encourages users to identify and report data issues on the SoSoValue platform. By correcting and reporting inaccurate information, users earn SOSO tokens as rewards. The system enhances the platform's data integrity and accuracy, ensuring that every investor and user is treated with the utmost seriousness and respect.

Utility Tokens Redemption: N/A

Non-Trading request: true

Crypto-Assets Transfer Restrictions: Holders of SOSO tokens must comply with all applicable regulations and requirements established by the relevant CASP(s) to be eligible to purchase and hold the token.

Supply Adjustment Protocols: false

Crypto-Assets purchase or sale modalities: This is not applicable because this whitepaper relates to the admission of crypto-assets to trading.

Token Value Protection Schemes: false

Compensation Schemes: false

Applicable law: The laws of the British Virgin Islands.

Competent court: The courts of the British Virgin Islands

6. Information on the Underlying Technology

Distributed ledger technology: The SOSO Token is a crypto-asset that is issued on the ETH chain, using the ERC-20 token standard.

Protocols and technical standards: SOSO Token is implemented as a smart contract on the Ethereum blockchain, a widely adopted public and permissionless distributed ledger technology (DLT). Ethereum operates as a decentralized network of nodes using the Proof-of-Stake (PoS) consensus mechanism to validate transactions and secure the network. The SOSO Token adheres to the ERC-20 standard, ensuring compatibility with a broad ecosystem of wallets, decentralized applications (dApps), and exchanges. The token contract is immutable and publicly verifiable on the Ethereum mainnet. Key characteristics of the technology include:
Distributed Ledger Type : Ethereum mainnet (public, permissionless) Consensus Mechanism : Proof-of-Stake (PoS) Smart Contract Language : Solidity Token Standard : ERC-20 Transparency : All transactions and token movements are recorded on-chain and can be verified via block explorers such as Etherscan. Security : The smart contract has undergone security audits by independent third-party auditors prior to deployment to mitigate common vulnerabilities. The decentralized and open nature of Ethereum ensures that no central party can unilaterally alter the token's behavior post-deployment. This enhances transparency, reliability, and user trust in the SOSO Token's technological foundation.

Technology Used: The SOSO Token is issued on the ETH Chain, as outlined above.

Consensus Mechanism: The consensus mechanism of Ethereum is a PoS (proof-of-stake) system known as the Beacon Chain, which coordinates the network by selecting validators who propose and validate new blocks. Validators are chosen based on the amount of ETH they have staked, rather than computational power, significantly reducing Ethereum's energy consumption by over 99% compared to PoW. Ethereum has over 800,000 validators as of date of writing. Key features of Ethereum's PoS system: Validators and Staking: Participants must stake at least 32 ETH to become a validator, securing the network while earning staking rewards. Smaller ETH holders can participate via staking pools. Epochs and Slots: Ethereum's PoS mechanism divides time into epochs and slots, ensuring an orderly block validation process. Slashing Mechanism: Validators who engage in dishonest behavior risk losing a portion of their staked ETH as a penalty.

Incentive Mechanisms and Applicable Fees: Ethereum transactions, such as the transfer of SOSO Tokens, require gas fees, which compensate validators for processing transactions and executing smart contracts. The EIP-1559 upgrade introduced a base fee model to improve fee predictability and burn a portion of transaction fees, reducing ETH inflation. As a result, the key fee components are the following: Base Fee: Minimum amount burned per transaction, adjusting

dynamically based on network demand. As a result, ETH has periodically become deflationary when network activity is high, as more ETH is burned than issued, reducing overall supply. Priority Fee (Tip): Optional fee paid to incentivize faster transaction processing. Max Fee: Maximum gas price a user is willing to pay, ensuring cost control. Trading Platforms may besides charge service fees in accordance with their own policies.

Use of Distributed Ledger Technology: false

Audit: true

Audit outcome: No security vulnerabilities discovered.

7. Information on Risks

Offer-Related Risks: The SOSO tokens are intended to be admitted for trading on platforms operated by crypto-asset service providers (CASPs) compliant with Regulation (EU) 2023/1114. The following section outlines key risks associated with such trading arrangements. This is a non-exhaustive list and potential token holders should carefully consider all relevant risks before acquisition.

a) Third-Party Platform Risk

If SOSO tokens are listed and traded on third-party platforms, holders may be subject to the terms and conditions imposed by those trading platforms. If SOSO tokens are delisted, their liquidity and value may be significantly affected. Delisting may make the tokens inaccessible to platform users, reducing the pool of potential buyers and sellers, and hindering effective price discovery. This may lead to wider bid-ask spreads, increased slippage, and potential losses. Operational disruptions of trading platforms—such as outages, bugs, or cyberattacks (e.g., DDoS)—may also prevent timely trading and negatively impact token value.

b) Regulatory Compliance Risk

Crypto-asset trading platforms and service providers are subject to regulatory oversight. Failure by a CASP to comply with applicable laws may result in penalties, operational bans, or restrictions on listing and trading of SOSO tokens. Such outcomes could undermine the token's utility and market availability. In extreme cases, holders might be forced to liquidate their assets under unfavorable conditions if trading is suspended or wallet transfers are blocked.

c) Market and Liquidity Risk

Crypto markets are inherently volatile. SOSO tokens may experience sharp price fluctuations, which could result in substantial financial gains or losses over short periods. Limited liquidity may make it difficult to execute large trades without affecting market prices, particularly in high-volatility conditions.

d) Legal Risk

Ongoing regulatory developments or adverse legal rulings in various jurisdictions may impact the legality, transferability, or tradability of SOSO tokens. This may result in trading restrictions, forced delistings, or reputational harm to the project. Legal uncertainties can impair user confidence and investor participation, thereby reducing the token's market appeal.

e) Platform Insolvency Risk

If a trading platform hosting SOSO tokens becomes insolvent or ceases operations, holders may face the loss of access to their tokens or suffer complete or partial

financial loss. Platform failure may also prevent token transfers or redemptions, causing additional losses or disruption to holders.

Crypto-Assets-related Risks: The following risks are associated with the SOSO tokens and their technological framework:

a) Technology Management Risks

Inadequate management of technological upgrades, or failure to keep pace with advancements in blockchain and security technologies, may render the SOSO token or its associated platform obsolete or vulnerable to security threats. Continuous development and maintenance are critical to ensure the ongoing functionality and competitiveness of the ecosystem.

b) Ethereum Network Risks

SOSO tokens are transacted exclusively on the Ethereum blockchain. Like all distributed ledger technologies, Ethereum may be subject to various risks, including congestion, high transaction fees (gas), and technical vulnerabilities. In extreme cases, events such as 51% attacks or contentious forks could compromise transaction finality, alter transaction history, or affect the network's stability.

c) Smart Contract Risks

SOSO tokens rely on smart contracts deployed on Ethereum. These contracts, while audited and designed for reliability, are subject to inherent risks such as bugs, logic errors, or malicious exploits. If vulnerabilities are exploited, users could suffer token loss or system malfunctions.

d) Risk of Loss of Access to SOSO Tokens

Access to SOSO tokens requires secure storage and management of private keys. Loss or compromise of these keys, due to user error, theft, or device failure, may result in irreversible loss of the tokens. Users are strongly advised to use reputable wallets and consider professional custody solutions to mitigate such risks.

Project Implementation-Related Risks: The success of new platforms and ecosystems, including the SoSoValue Platform, strongly depends on the engagement and participation of users, developers, and other stakeholders. There is no assurance or guarantee that there will be sufficient interest or sustained participation in the use of SOSO tokens or the SoSoValue Platform. It is possible that the SoSoValue Platform may not attract a large number of users, developers, or ecosystem partners, or that public interest in the creation and development of Web3 platforms and decentralized applications may remain limited. Such lack of adoption could adversely affect the development of the SoSoValue Platform and the utility and demand for SOSO tokens.

In the event of low adoption, insufficient user engagement, or inability to sustain operations, the SoSoValue Platform may be scaled down or discontinued. In such scenarios, SOSO tokens may lose their intended functionality and become illiquid or worthless.

Additionally, the SoSoValue Platform is subject to technical implementation risks, including security vulnerabilities. Despite employing advanced cryptographic standards and security best practices, there may be flaws in the implementation of smart contracts or the platform's technical infrastructure. Exploits or successful cyberattacks may lead to partial or complete loss of SOSO tokens held by users.

Technology-Related Risks: The following risks are associated with the technology underpinning the SOSO tokens and the SoSoValue Platform:

a) Private Key Management Risk

Access to SOSO tokens depends entirely on the secure management of private keys. Loss, theft, or mismanagement of private keys or wallet credentials may result in the permanent loss of access to the tokens. Users are solely responsible for safeguarding their private keys.

b) Cybersecurity Risks

Blockchain networks, including Ethereum, are susceptible to a range of cyber threats such as 51% attacks, Sybil attacks, and Distributed Denial of Service (DDoS) attacks. These attacks may disrupt network functionality, compromise data integrity, or delay transactions, which could undermine trust in the network and the SOSO token.

c) Scalability Risks

As transaction volume increases, blockchain networks may experience congestion, resulting in higher fees and slower transaction processing times. This may affect the usability, cost-efficiency, and scalability of the SoSoValue Platform and SOSO tokens.

d) Dependency on Underlying Infrastructure

The functionality of the SoSoValue Platform depends on the reliability of underlying infrastructure, such as internet connectivity and hardware systems. Interruptions or failures in these components may impair platform operations or restrict access to SOSO tokens.

e) Transaction Finality Risk

On Ethereum, transaction finality is probabilistic. While transactions are generally irreversible once confirmed, there remains a low risk of reversal in the event of a network fork or consensus failure. Tokens sent to incorrect addresses cannot be recovered.

f) Economic and Operational Sustainability Risk

For the Ethereum network to remain secure and efficient, it must process a sufficient number of transactions. If it fails to meet minimum economic thresholds, it may necessitate protocol adjustments that could affect transaction costs or block production, impacting user experience and network viability.

g) Consensus and Fork Risks

Failures in the Ethereum consensus mechanism may result in network forks or temporary halts, potentially causing confusion or mistrust among users and affecting the utility and value of SOSO tokens.

h) Protocol and Smart Contract Vulnerabilities

Despite audits, smart contracts and blockchain protocols may contain undiscovered bugs or vulnerabilities that can be exploited. These flaws could lead to financial losses or unauthorized control over assets within the SoSoValue ecosystem.

i) Technological Obsolescence

Emerging technologies, such as quantum computing, could render existing cryptographic systems obsolete. This may compromise the security of private keys, transactions, and network data, putting user assets at risk.

j) Governance Risks

Ethereum's governance processes determine network upgrades and critical decisions. Inefficient governance or disproportionate control by certain participants may lead to suboptimal outcomes or reduced community trust, indirectly affecting SOSO token stability.

k) Privacy Risks

Due to the public and transparent nature of blockchain, user activity and transaction history are visible on-chain. This transparency could lead to reduced privacy and expose users to phishing attacks or other malicious behavior.

l) Data Corruption Risks

Blockchain data could be corrupted due to bugs, human error, or malicious actions. In such cases, the integrity of the ledger may be compromised, leading to potential loss or inaccessibility of SOSO tokens.

m) Third-Party Risks

Users rely on third-party service providers such as crypto exchanges and wallet platforms. These entities may suffer operational disruptions, cyberattacks, or regulatory shutdowns, which could result in the temporary or permanent loss of access to SOSO tokens.

Mitigation measures: To address the potential risks associated with the underlying technology of the SOSO token and the SoSoValue Platform, the following measures have been implemented:

a) Private Key and Account Security

Users are advised to utilize secure and reputable wallet solutions, including hardware wallets and professional custody services. Educational resources on wallet safety, key management, and phishing prevention are provided to mitigate the risk of asset loss due to mishandling or theft of private keys.

b) Smart Contract and Network Security

All smart contracts associated with the SOSO token are subject to comprehensive audits by independent third-party security firms. Continuous monitoring, DDoS protection mechanisms, and emergency response protocols are in place to prevent or mitigate potential cyberattacks and technical vulnerabilities.

8. Information on Sustainability Indicators

Consensus mechanism: As set out in Section 6. The consensus mechanism of Ethereum is a PoS (proof-of-stake) system known as the Beacon Chain, which coordinates the network by selecting validators who propose and validate new blocks. Validators are chosen based on the amount of ETH they have staked, rather than computational power, significantly reducing Ethereum's energy consumption by over 99% compared to PoW. Ethereum has over 800,000 validators as of date of writing. Key features of Ethereum's PoS system: Validators and Staking: Participants must stake at least 32 ETH to become a validator, securing the network while earning staking rewards. Smaller ETH holders can participate via staking pools. Epochs and Slots: Ethereum's PoS mechanism divides time into epochs and slots, ensuring an orderly block validation process. Slashing Mechanism: Validators who engage in dishonest behavior risk losing a portion of their staked ETH as a penalty.

Incentive mechanisms and fees: As set out in Section 6. Ethereum transactions, such as the transfer of SOSO Tokens, require gas fees, which compensate validators for processing transactions and executing smart contracts. The EIP-1559 upgrade introduced a base fee model to improve fee predictability and burn a portion of transaction fees, reducing ETH inflation. As a result, the key fee components are the following: Base Fee: Minimum amount burned per transaction, adjusting dynamically based on network demand. As a result, ETH has periodically become deflationary when network activity is high, as more ETH is burned than issued, reducing overall supply. Priority Fee (Tip): Optional fee paid to incentivize faster transaction processing. Max Fee: Maximum gas price a user is willing to pay, ensuring cost control. Trading Platforms may besides charge service fees in accordance with their own policies.

Beginning of the period to which the disclosure relates: 2025-02-28

End of the period to which the disclosure relates: 2026-02-27

Energy consumption: 766.5 kWh/year

Energy consumption sources and methodologies: The estimation of the annual energy consumption associated with SOSO Token transactions on the Ethereum blockchain is based on publicly available data regarding the energy usage of Ethereum's Proof-of-Stake (PoS) consensus mechanism, following the transition from Proof-of-Work (PoW) after the Merge (September 2022). According to the Ethereum Foundation and third-party research including Crypto Carbon Ratings Institute (CCRI), Ethereum's energy consumption post-Merge has significantly decreased, with each transaction consuming approximately 0.03 kWh of electricity, as opposed to over 100 kWh during the PoW era. Methodology: Forecasted number of on-chain transactions involving SOSO Tokens for one calendar year: 25550 (estimated average is 70 transactions per day) Energy consumption per

transaction: ~0.03 kWh (source: CCRI, Ethereum Foundation) Total estimated annual energy consumption = $25,550 \times 0.03 \text{ kWh} = 766.5 \text{ kWh/year}$

Renewable energy consumption: N/A

Energy intensity: N/A

Scope 1 DLT GHG emissions – Controlled: N/A

Scope 2 DLT GHG emissions – Purchased: N/A

GHG intensity: N/A

Key energy sources and methodologies: N/A

Key GHG sources and methodologies: N/A