

Project name (ULTI)
White paper

In accordance with Title II of Regulation (EU) 2023/1114 (MiCA)

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01	Date of notification	2025/10/29	YYYY-MM-DD
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.	Predefined alphanumerical text
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.	Predefined alphanumerical text
04	Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.	Predefined alphanumerical text

05	Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114	'The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.'	'true' – Yes 'false' – Not applicable If Yes, Predefined alphanumerical text
06	Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.	Predefined alphanumerical text
Summary			
07	Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The admission to trading of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.	Predefined alphanumerical text
08	Characteristics of the crypto-asset	Name / Symbol: \$ULTI (Ultiverse) Type: Utility Token, as defined under Regulation (EU) 2023/1114 (MiCA) Underlying Project: Ultiverse, Scaling the Web3 Domain with AI-Driven On-Chain Procedural Content Generation Purpose / Functionality: Grants access to digital goods	Free alphanumerical text

		<p>and services within the Ultiverse ecosystem, including in-app purchases, participation in tournaments and events, player-to-player marketplace transactions, reward distribution, and community engagement features</p> <p>Total Supply: 10,000,000,000 (ten billion), fixed and non-inflationary</p> <p>Divisibility: Tokens are divisible up to 18 decimal places</p> <p>Form of Issuance: Native ERC-20 compatible token (or specify actual blockchain if different)</p> <p>Rights and Obligations: Provides only access to services and functionalities within the game ecosystem; does not represent ownership, profit participation, debt claim, or any financial instrument</p> <p>Classification Basis for Register: Utility Token – not an Asset-Referenced Token (ART) and not an E-Money Token (EMT), as it is not pegged to fiat currency, commodities, or baskets of assets</p>	
09	<p>Information about the quality and quantity of goods or services to which the utility tokens give access and restrictions on the transferability</p>	<p>The \$ULTI provides access to digital goods and services within Ultiverse ecosystem, such as in-app assets, and special features. The quality and availability of these goods and services are determined by the product's design and may evolve over time.</p> <p>Quantity The total supply of \$ULTI is fixed at 10,000,000,000 (ten billion) tokens. No additional tokens will be issued beyond this cap. The number of goods or services that can be accessed with the token depends on the in-app economy and pricing model.</p> <p>Transferability \$ULTI tokens are, in principle, freely transferable across supported blockchains. However, the following restrictions apply:</p> <p>At this time, 75% of the total token supply had been in circulation. The remaining tokens are subject to vesting</p>	Free alphanumerical text

schedules and lock-ups applicable to team, advisors, and early contributors. (Details:

Category	Distribution %	Vesting	Circulating
Investors	20%	6-month cliff, 18-month linear vesting	12.22%
Airdrop	8%	25% release at TGE, 15-month linear vesting	8%
Advisory	3%	12-month cliff, 36-month linear vesting	0.41%
Core contributors	17%	12-month cliff, 36-month linear vesting	2.36%
Liquidity	3%	Fully unlocked at TGE	3%
IEO	3%	Fully unlocked at TGE	3%
Community & Ecosystem	46%	16-month vesting	46%
Total	100%		75%

Transfers must comply with applicable laws and exchange policies.

Network-related restrictions (e.g., gas fees, wallet compatibility) may temporarily affect transferability.

10	Key information about the offer to the public or admission to trading	<p>Token name: \$Ultiverse (utility token for the project Ultiverse).</p> <p>Total supply: 10,000,000,000 \$ULTI, fixed supply.</p> <p>Circulation: Approximately 75% of the total supply had been released, with the remainder subject to vesting and release schedules. (Details: see above)</p> <p>Offer type: No public offer is conducted. Admission to trading will occur directly through selected centralized and decentralized exchanges.</p> <p>Pricing: Market-driven, determined by supply and demand once trading begins.</p> <p>Subscription fees: Not applicable, as no public subscription process will take place.</p> <p>Target holders: Retail investors (“RETL”).</p> <p>Transferability: Freely transferable once distributed, subject to blockchain network conditions.</p> <p>Trading platforms: Listed on EU-licensed trading platforms (e.g., Kraken) and decentralized exchanges supporting BNB Chain.</p>	Free alphanumerical text
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Part I – Information on risks

I.1	Offer-Related Risks	<p>Purchasing and holding \$ULTI involves risks that prospective holders should carefully consider:</p> <p>Market Risk The value of \$ULTI may fluctuate significantly after the offer. There is no guarantee of liquidity or stable market price.</p> <p>Regulatory Risk Laws and regulations governing crypto-assets may change, which could affect the ability to hold, trade, or use \$ULTI in certain jurisdictions.</p>	Free alphanumerical text
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		<p>Project Risk The success of \$ULTI depends on the continued development and adoption of the Ultiverse project. Delays, technical issues, or lack of user adoption may reduce the token’s utility.</p> <p>Operational and Security Risk Holders rely on digital wallets and blockchain networks to store and transfer \$ULTI. Technical failures, cyberattacks, or loss of private keys may result in the permanent loss of tokens.</p> <p>Liquidity Risk Although \$ULTI is intended to be admitted to trading on exchanges, there is no guarantee of sufficient market demand. Tokens may be difficult to sell at the desired time or price.</p> <p>Early Purchaser and Speculation Risk Early purchasers or large holders may sell significant amounts of tokens once trading begins, which could negatively affect the token’s market value.</p> <p>Game Economy Risk As \$ULTI is tied to the project economy of Ultiverse, changes to product mechanics, token utility, or reward structures may impact the demand for and value of \$ULTI.</p>	
I.2	Issuer-Related Risks	<p>Purchasers of \$ULTI should be aware of risks connected to the issuer of the token:</p> <p>Financial Risks The issuer may rely on the proceeds of the token offering and future revenue from the Ultiverse project to fund operations. Limited financial resources or difficulties in raising additional funding could negatively affect the project’s continuity.</p> <p>Business Risks The success of \$ULTI depends on the long-term adoption and growth of the Ultiverse project. Strong competition in the projects and blockchain sectors may limit user growth and reduce token utility.</p>	Free alphanumerical text

		<p>Legal and Regulatory Risks Changes in applicable laws or regulations may impose additional compliance obligations on the issuer or restrict the ability to operate in certain jurisdictions.</p> <p>Internal Control Risks The issuer's operations depend on effective risk management, cybersecurity, and compliance procedures. Failures in these internal controls could lead to financial or reputational losses.</p> <p>Governance Risks The issuer's decision-making is concentrated within its management team. Lack of governance diversity or changes in key personnel could affect the execution of the business plan and token ecosystem development.</p>	
I.3	Crypto-Assets-related Risks	<p>Holders of \$ULTI should carefully consider the risks linked to the token itself:</p> <p>Volatility Risk The market value of \$ULTI may fluctuate significantly due to supply and demand dynamics. There is no guarantee of stable or increasing value.</p> <p>Utility Limitation Risk \$ULTI is designed exclusively for use within the Ultiverse ecosystem. Its utility is limited outside the project, and demand may decrease if the project's popularity declines.</p> <p>Technical Risk \$ULTI relies on blockchain technology and smart contracts. Bugs, vulnerabilities, or technical failures could impair the token's functionality.</p> <p>Liquidity Risk Although \$ULTI may be admitted to trading on exchanges, there is no assurance of sufficient market liquidity. Holders may not be able to sell tokens at the desired time or price.</p> <p>Custody Risk</p>	Free alphanumerical text

		<p> Holders are responsible for securely managing their private keys and wallets. Loss or theft of private keys can result in the permanent loss of tokens.</p>	
I.4	<p> Project Implementation-Related Risks</p>	<p> The development and implementation of the Ultiverse project involve several risks:</p> <p> Adoption Risk The success of Ultiverse depends on the size and activity of its player base. If user adoption is lower than expected, demand for \$ULTI may decrease.</p> <p> Dependence on Third Parties The project may rely on external partners, such as technology providers, exchanges, or service operators. Failures or changes in these partnerships could negatively impact implementation.</p> <p> Evolving Market Conditions The blockchain sectors are highly competitive and fast-changing. Market shifts may require adjustments to the project roadmap, which could affect \$ULTI's intended utility.</p>	<p> Free alphanumerical text</p>
I.5	<p> Technology-Related Risks</p>	<p> The use of blockchain technology for \$ULTI involves several risks:</p> <p> Blockchain Network Risks \$ULTI relies on the underlying blockchain network. Congestion, outages, or protocol failures may delay or prevent token transfers and in-game transactions.</p> <p> Smart Contract Risks \$ULTI is governed by smart contracts. Bugs, coding errors, or vulnerabilities could be exploited, leading to the loss of tokens or malfunction of product-related features.</p> <p> Wallet and Key Management Risks The security of \$ULTI depends on holders maintaining control of their private keys. Loss, theft, or compromise of private keys or wallets may result in the permanent loss of tokens.</p> <p> Scalability Risks</p>	<p> Free alphanumerical text</p>

		<p>High transaction volumes could increase network fees or reduce transaction speed, impacting the user experience in Ultiverse.</p> <p>Third-Party Dependency Risks The project may rely on third-party infrastructure providers (e.g., node operators, cloud services). Failures or disruptions in these services could affect the functionality of \$ULTI.</p>	
I.6	Mitigation measures	<p>While technology-related risks cannot be fully eliminated, the issuer has adopted measures to mitigate them:</p> <p>Smart Contract Audits The \$ULTI smart contracts will undergo independent third-party security audits before deployment to reduce the risk of coding errors and vulnerabilities.</p> <p>Ongoing Monitoring and Updates The issuer will continuously monitor the smart contracts and underlying blockchain network. Updates and patches will be applied when necessary to address security or performance issues.</p> <p>Secure Wallet Integration The platform integrates with widely used, reputable digital wallets to enhance the security of token custody and user transactions.</p> <p>Private Key Awareness Educational resources will be provided to users on best practices for private key and wallet management to minimize the risk of loss or theft.</p> <p>Redundancy and Infrastructure Security The project relies on multiple infrastructure providers and cloud services with backup mechanisms, reducing the impact of a single point of failure.</p>	Free alphanumerical text

Part A - Information about the offeror or the person seeking admission to trading

A.1	Name	Image Flame Limited	Free alphanumerical text
A.2	Legal form	Legal Form: LLC Jurisdiction: British Virgin Islands	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
A.3	Registered address	2nd Floor, Ellen L. Skelton Building, Fishers Lane, Road Town, Tortola, British Virgin Islands, VG1110	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.4	Head office	N/A	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
A.5	Registration Date	2021/12/14	ISO 8601 date format (YYYY-MMDD)
A.6	Legal entity identifier	BVI Company No. 2085654	{LEI} or equivalent identifier as specified in Article 14 of [RTS on record keeping]
A.7	Another identifier required pursuant to applicable national law	N/A	Free text
A.8	Contact telephone number	+1 6506450088	Free alphanumerical text

A.9	E-mail address	team@ultiverse.io	Free alphanumerical text
A.10	Response Time (Days)	Within 5 working days	{DURATION}
A.11	Parent Company	Astraeus Foundation	Free alphanumerical text
A.12	Members of the Management body	<p>I</p> <p>Full Name: Persis Khadine Manfred Sarmiento (Director, Founder)</p> <p>Business Address: 2nd Floor, Ellen L. Skelton Building, Fishers Lane, Road Town, Tortola, British Virgin Islands, VG 1110</p> <p>Function: Responsible for the overall strategy, corporate governance, and execution of the Ultiverse project.</p>	Free alphanumerical text presented in a tabular format
A.13	Business Activity	<p>The company's activities include:</p> <p>Token Issuance and Ecosystem Management: Issuing and managing the \$ULTI utility token, which enables in-app purchases, rewards, and player participation in the project economy.</p> <p>Blockchain Integration: Implementing smart contracts and decentralized features to support the product's economy and enhance transparency.</p> <p>Principal Markets</p> <p>The company primarily targets the global online AI user and blockchain Dapp markets, with a focus on regions with strong adoption of Web3 technologies, such as Europe, Asia, and North America.</p>	Free alphanumerical text
A.14	Parent Company Business Activity	Holding company	Free alphanumerical text

A.15	Newly Established	True, the TGE is on 2024/6/6	'true' – Yes 'false' – No
A.16	Financial condition for the past three years	<p>Image Flame Limited., incorporated in the British Virgin Islands in December, 2021.</p> <p>Over the past three years, the project has undergone significant growth and product development. Below is a fair and comprehensive review of our financial condition and business performance:</p> <p>Financial Overview:</p> <ul style="list-style-type: none"> - Year 1 (2022):The company raised \$8 Million in seed funding. R&D was the primary expenditure (~70% of total). Revenue was minimal during early development. - Year 2 (2023): Demo of the platform were launched. Revenue began to grow from NFT sales. Marketing expenses increased, leading to net losses, but user engagement metrics improved substantially. - Year 3 (2024): Monthly active users grew to peak point, nearly 2 million UAW. The project entered the monetization phase with token-based purchases. Cash flow became more stable, with operational costs partially offset by growing revenue. <p>Key Performance Indicators:</p> <ul style="list-style-type: none"> - Monthly Active Users (MAU): 0 → over 2,000,000 over 3 years - Total Users: Over 7,000,000 - Revenue (USD): total over 10 millions USD over 3 years <p>Operational & Technical Highlights:</p> <ul style="list-style-type: none"> - Platform migrated to scalable cloud infrastructure in 2023 - Smart contract audits completed for token deployment in 2024 - Launched AI feature and integrated it with token economy in 2025 <p>Capital Resources:</p> <ul style="list-style-type: none"> - The project has utilized ~80% of its raised capital to date. - Remaining treasury is split between fiat and digital 	Free alphanumerical text

		<p>assets.</p> <ul style="list-style-type: none"> - The current financial runway, based on burn rate, exceeds 12 months. <p>Notes on Variability:</p> <ul style="list-style-type: none"> - Marketing expenses were front-loaded in early 2024 to coincide with product launches. - Revenue fluctuations are tied to user activity cycles and seasonal in-app events. 	
A.17	Financial condition since registration	N/A	Free alphanumerical text
Part B - Information about the issuer, if different from the offeror or person seeking admission to trading			
B.1	Issuer different from offeror or person seeking admission to trading	false	'true' – Yes 'false' – No
B.2	Name	Image Flame Limited	Free alphanumerical text
B.3	Legal form	<p>Legal Form: LLC</p> <p>Jurisdiction: British Virgin Islands</p>	<p>ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'</p> <p>https://www.gleif.org/lei-data/code-lists/iso-20275-entity-legal-forms-code-list/2023-09-28-elf-code-list-v1.5.pdf</p>
B.4	Registered address	2nd Floor, Ellen L. Skelton Building, Fishers Lane, Road Town, Tortola, British Virgin Islands, VG1110	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions 332

			and Free alphanumerical text subdivisions
B.5	Head office	N/A	ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions and Free alphanumerical text
B.6	Registration Date	2021-12-14	ISO 8601 date format (YYYY-MMDD)
B.7	Legal entity identifier	BVI Company No. 2085654	{LEI} or equivalent identifier as specified in Article 14 of [RTS on record keeping] https://search.gleif.org/#/search
B.8	Another identifier required pursuant to applicable national law	N/A	Free text
B.9	Parent Company	Astraeus Foundation	Free alphanumerical text
B.10	Members of the Management body	Full Name: Persis Khadine Manfred Sarmiento (Director, Founder) Business Address: 2nd Floor, Ellen L. Skelton Building, Fishers Lane, Road Town, Tortola, British Virgin Islands, VG 1110 Function: Responsible for the overall strategy, corporate governance, and execution of the Ultiverse project.	Free alphanumerical text presented in a tabular format
B.11	Business Activity	The company's activities include: Token Issuance and Ecosystem Management: Issuing and managing the \$ULTI utility token, which enables in-app	Free alphanumerical text

		<p>purchases, rewards, and player participation in the project economy.</p> <p>Blockchain Integration: Implementing smart contracts and decentralized features to support the product's economy and enhance transparency.</p> <p>Principal Markets The company primarily targets the global online AI user and blockchain Dapp markets, with a focus on regions with strong adoption of Web3 technologies, such as Europe, Asia, and North America.</p>	
B.12	Parent Company Business Activity	Holding company	Free alphanumerical text
<p>Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114</p>			
C.1	Name	N/A	Free alphanumerical text
C.2	Legal form	N/A	ISO standard 20275 'Financial Services – Entity Legal Forms (ELF)'
C.3	Registered address	N/A	<p>ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions</p> <p>and</p> <p>Free alphanumerical text</p>
C.4	Head office	N/A	<p>ISO standard 3166-1 alpha 2 country codes and codes for their subdivisions</p> <p>and</p> <p>Free alphanumerical text</p>

C.5	Registration Date	N/A	ISO 8601 date format (YYYY-MMDD)
C.6	Legal entity identifier of the operator of the trading platform	N/A	{LEI} or equivalent identifier as specified in Article 14 of [RTS on record keeping]
C.7	Another identifier required pursuant to applicable national law	N/A	Free text
C.8	Parent Company	N/A	Free alphanumerical text
C.9	Reason for Crypto-Asset White Paper Preparation	N/A	Free alphanumerical text
C.10	Members of the Management body	N/A	Free alphanumerical text presented in a tabular format
C.11	Operator Business Activity	N/A	Free alphanumerical text
C.12	Parent Company Business Activity	N/A	Free alphanumerical text

C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A	Free alphanumerical text
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A	Free alphanumerical text
Part D- Information about the crypto-asset project			
D.1	Crypto-asset project name	Ultiverse	Free alphanumerical text
D.2	Crypto-assets name	Ultiverse Token	Free alphanumerical text
D.3	Abbreviation	ULTI	Free alphanumerical text
D.4	Crypto-asset project description	AI-driven Web3 gaming and metaverse ecosystem: Terminus City, Party Icons, MetaMerge, RPGGO, Ulti-Pilot (AI agent), Mission Runner, Souls (AI avatars), World Fragments (micro-worlds).	Free alphanumerical text

D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	<p>Legal Person: Image Flame Limited. Role: Issuer and operator Business Address: 2nd Floor, Ellen L. Skelton Building, Fishers Lane, Road Town, Tortola, British Virgin Islands, VG 1110</p> <p>Director: Persis Khadine Manfred Sarmiento</p> <p>Crypto-Asset Service Providers Name: Certik Role: Smart Contract Auditor Business Address: 1001 Ave of the Americas, Suite 1801, New York, NY 10018</p>	Free alphanumerical text presented in a tabular format
D.6	Utility Token Classification	true	'true' – Yes 'false' – No
D.7	Key Features of Goods/Services for Utility Token Projects	<p>\$ULTI is the native utility token of the Ultiverse ecosystem. Its core functionalities include:</p> <p>In-Game Currency – Used to purchase items, and other digital goods within the Ultiverse ecosystem.</p> <p>Participation in Events – Required for joining tournaments, and seasonal content.</p> <p>Rewards & Incentives – Distributed as gameplay rewards, community incentives, and loyalty bonuses.</p> <p>Community Engagement – Enables limited governance-like features such as participation in community polls and feedback mechanisms.</p> <p>\$ULTI does not represent ownership, voting rights in corporate governance, or claims to financial returns. It is strictly a utility token designed to enhance the gaming experience and foster community growth.</p>	Free alphanumerical text
D.8	Plans for the token	Past: incorporated 2021; TGE June 2024; Present: ecosystem expansion, staking, listings; Future: scale DAU to millions, expand micro-world ecosystem.	Free alphanumerical text
D.9	Resource Allocation	<p>Image Flame Limited has already committed initial resources to the development and launch of the Ultiverse ecosystem and the \$ULTI utility token:</p> <p>Financial Resources: The project is funded through an initial seed and private allocation of approximately 15M USD</p>	Free alphanumerical text

		<p>provided by the founding team and early backers. These funds are allocated to smart contract development, game production, marketing, and compliance preparation.</p> <p>Human Resources: A dedicated core team of 50 full-time professionals (game developers, blockchain engineers, designers, and operations staff) has been engaged since company registration.</p> <p>Technical Resources: Development infrastructure including cloud hosting, testnet deployments, and third-party security audits has been secured.</p> <p>Advisory & Legal Support: Partnerships with external legal counsel and tokenomics advisors have been contracted to ensure compliance with applicable regulations.</p> <p>This allocation demonstrates that the project is already supported by tangible financial and organizational resources, reducing execution risk and providing a foundation for growth.</p>	
D.10	Planned Use of Collected Funds or Crypto-Assets	<p>Ultiverse does not intend to raise funds from the public sale of \$ULTI. The token will be distributed primarily through in-game rewards, community incentives, and ecosystem participation. Project development and operating costs are covered by the company's existing resources and private funding. No proceeds from public investors will be collected.</p>	Free alphanumeric text
Part E - Information about the offer to the public of crypto-assets or their admission to trading			
E.1	Public Offering or Admission to trading	ATTR	'OTPC' - offer to the public 'ATTR' - admission to trading
E.2	Reasons for Public Offer or Admission to trading	<p>Ultiverse seeks admission of \$ULTI to trading solely to ensure global accessibility, liquidity, and transparent price discovery for users of Ultiverse. No public fundraising will be conducted. The listing is intended to enhance user convenience, broaden community adoption, and demonstrate compliance with MiCA, supporting the sustainable growth of the Ultiverse ecosystem.</p>	Free alphanumeric text
E.3	Fundraising Target	Does not intend to raise funds from the public sale	Amount in monetary value {DECIMAL-18/3}

			Or Numerical {INTEGER-n}
E.4	Minimum Subscription Goals	Does not intend to raise funds from the public sale	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.5	Maximum Subscription Goal	Does not intend to raise funds from the public sale	Amount in monetary value {DECIMAL-18/3} or Numerical {INTEGER-n}
E.6	Oversubscription Acceptance	N/A	'true'- Yes 'false' – No
E.7	Oversubscription Allocation	Does not intend to raise funds from the public sale	Free alphanumerical text
E.8	Issue Price	Does not intend to raise funds from the public sale	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}
E.9	Official currency or other crypto-assets determining the issue price	Does not intend to raise funds from the public sale	{CURRENCYCODE_3} or {DTI}
E.10	Subscription fee	No subscription fees in fiat currency or in other crypto-assets will be charged to users in connection with the admission of \$ULTI to trading. If \$ULTI tokens are later made available through exchanges or secondary markets, users may be subject only to standard trading fees charged by the respective trading platforms, which are outside the control of Image Flame Limited.	Amount in monetary value {DECIMAL-18/3} Or Numerical {INTEGER-n}

E.11	Offer Price Determination Method	Does not intend to conduct a public offering of \$ULTI. Accordingly, no fixed offer price is determined. The price of \$ULTI will be established exclusively through market forces once the token is admitted to trading on regulated platforms. This approach ensures transparent price discovery and fair valuation in line with supply and demand.	Free alphanumerical text
E.12	Total Number of Offered/Traded crypto-assets	Total Supply: The total fixed supply of \$ULTI is 10,000,000,000 (ten billion) tokens. No further tokens will be minted. Public Offering: Does not intend to conduct a public offering of \$ULTI; therefore, no tokens will be directly offered to the public. Admission to Trading: Instead, \$ULTI will be admitted to trading on regulated platforms. The circulating supply of tokens is approximately 69.7% of total supply with the remainder allocated according to the project's token distribution plan	Numerical \{INTEGER-n\}
E.13	Targeted Holders	ALL (retail and professional investors).	'RETL' – retail investors 'PROF' – professional investors 'ALL' – all types of investors
E.14	Holder restrictions	Geoblocking of restricted jurisdictions (e.g., US, sanctioned countries).	Free alphanumerical text
E.15	Reimbursement Notice	Refunds possible if target not reached or offer cancelled, per MiCA Article 13.	Predefined alphanumerical text
E.16	Refund Mechanism	NO refund	Predefined alphanumerical text
E.17	Refund Timeline	N/A	Free alphanumerical text
E.18	Offer Phases	N/A (No public fundraising will be conducted)	Free alphanumerical text

E.19	Early Purchase Discount	N/A (No public fundraising will be conducted)	Free alphanumerical text
E.20	Time-limited offer	N/A (No public fundraising will be conducted)	'true'- Yes 'false' – No
E.21	Subscription period beginning	N/A (No public fundraising will be conducted)	ISO 8601 date format (YYYY-MMDD)
E.22	Subscription period end	N/A (No public fundraising will be conducted)	ISO 8601 date format (YYYY-MMDD)
E.23	Safeguarding Arrangements for Offered Funds/crypto-assets	Custody with exchanges, custodians, or self-custody wallets. Multi-sig treasury controls.	Free alphanumerical text
E.24	Payment Methods for crypto-asset Purchase	Crypto assets (USDT, ETH, BNB).	Free alphanumerical text
E.25	Value Transfer Methods for Reimbursement	Refunds via original method or stablecoins.	Free alphanumerical text
E.26	Right of Withdrawal	14-day right of withdrawal applies per MiCA.	Free alphanumerical text
E.27	Transfer of Purchased crypto-assets	On-chain transfer to user wallet after TGE/claim.	Free alphanumerical text

E.28	Transfer Time Schedule	2024-06-03	ISO 8601 date format (YYYY-MMDD)
E.29	Purchaser's Technical Requirements	ERC-20 compatible self-custody wallets, with gas for transactions.	Free alphanumerical text
E.30	Crypto-asset service provider (CASP) name	Payward Global Solutions LTD	Free alphanumerical text
E.31	CASP identifier	LEI: 9845003D98SCC2851458	{LEI} or equivalent identifier as specified in Article 14 of [RTS on record keeping]
E.32	Placement form	NTAV	'WITH- with a firm commitment basis 'WOUT' - without a firm commitment basis 'NTAV' - Not applicable
E.33	Trading Platforms name	Kraken	Free alphanumerical text
E.34	Trading Platforms Market Identifier Code (MIC)	MIC is PGSL	{MIC}
E.35	Trading Platforms Access	Via CEX account or Web3 DEX wallet. Subject to KYC.	Free alphanumerical text
E.36	Involved costs	Exchange fees, gas fees, spreads.	Free alphanumerical text
E.37	Offer Expenses	Legal, audit, listing, and marketing costs.	Free alphanumerical text and

			Amount in monetary value{DECIMAL-18/3} [If more than one type of offer expense, expenses should be presented in a tabular format]
E.38	Conflicts of Interest	Conflicts include insider allocations, related-party services, and market-making. Disclosed per venue.	Free alphanumerical text
E.39	Applicable law	The laws of the British Virgin Islands apply, subject to compliance with Regulation (EU) 2023/1114 (MiCA) for admission to trading in the EU	Drop-down list of applicable laws
E.40	Competent court	Courts of the British Virgin Islands (BVI), subject to mandatory EU law under MiCA	Free alphanumerical text
Part F - Information about the crypto-assets			
F.1	Crypto-Asset Type	Utility Token under MiCA – grants access to digital goods and services in Ultiverse	Free alphanumerical text
F.2	Crypto-Asset Functionality	<p>\$ULTI is the native utility token of the Ultiverse ecosystem. Its core functionalities include:</p> <p>In-Game Currency – Used to purchase items, and other digital goods within the Ultiverse ecosystem.</p> <p>Participation in Events – Required for joining tournaments, and seasonal content.</p> <p>Rewards & Incentives – Distributed as gameplay rewards, community incentives, and loyalty bonuses.</p> <p>Community Engagement – Enables limited governance-like features such as participation in community polls and feedback mechanisms.</p> <p>\$ULTI does not represent ownership, voting rights in corporate governance, or claims to financial returns. It is strictly a utility token designed to enhance the gaming experience and foster community growth.</p>	Free alphanumerical text

F.3	Planned Application of Functionalities	Live since June 2024 with progressive feature rollout.	Free alphanumerical text
<p>A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article</p>			
F.4	Type of crypto-asset white paper	OTHR	OTHR
F.5	The type of submission	NEWT	NEWT = New MODI = Modify EROR = Error CORR = Correction
F.6	Crypto-Asset Characteristics	<p>Name / Symbol: \$ULTI (Ultiverse Token)</p> <p>Type: Utility Token, as defined under Regulation (EU) 2023/1114 (MiCA)</p> <p>Underlying Project: Ultiverse, Scaling the Web3 Domain with AI-Driven On-Chain Procedural Content Generation</p> <p>Purpose / Functionality: Grants access to digital goods and services within the Ultiverse ecosystem, including in-game purchases, participation in tournaments and events, player-to-player marketplace transactions, reward distribution, and community engagement features</p> <p>Total Supply: 10,000,000,000 (ten billion), fixed and non-inflationary</p> <p>Divisibility: Tokens are divisible up to 18 decimal places</p> <p>The \$ULTI crypto-asset will be issued as native fungible tokens on two blockchains, following their respective technical standards:</p> <p>BNB Smart Chain (BEP-20 standard)</p> <p>ContractAddress: 0x0e7779e698052f8fe56c415c3818fcf89de9ac6d</p>	Free alphanumerical text

		<p>These implementations follow the ERC-20 compatibility model while complying with the native standards of BNB Smart Chain).</p> <p>Rights and Obligations: Provides only access to services and functionalities within the game ecosystem; does not represent ownership, profit participation, debt claim, or any financial instrument</p> <p>Classification Basis for Register: Utility Token – not an Asset-Referenced Token (ART) and not an E-Money Token (EMT), as it is not pegged to fiat currency, commodities, or baskets of assets</p>	
F.7	Commercial name or trading name	Ultiverse / Ultiverse Token (ULTI)	Free alphanumerical text
F.8	Website of the issuer	https://www.ultiverse.io/	Free alphanumerical text
F.9	Starting date of offer to the public or admission to trading	2024-06-06	YYYY-MM-DD
F.10	Publication date	2025-11-25	YYYY-MM-DD
F.11	Any other services provided by the issuer	Developer portals and SDKs available at official website.	Free alphanumerical text
F.12	Language or languages of the white paper	English	Closed list of EU languages
F.13	Digital Token Identifier	Not available at the time of publication; will be updated once assigned	ISO 24165 Digital Token Identifier

F.14	Functionally Fungible Group Digital Token Identifier	Not applicable – this white paper relates only to one utility token (\$ULTI).	ISO 24165 FFG DTI
F.15	Voluntary data flag	false	'true' – voluntary 'false' – mandatory
F.16	Personal data flag	false	'true' – Yes 'false' – No
F.17	LEI eligibility	true	'true' – eligible 'false' – not eligible
F.18	Home Member State	Ireland	Closed list of EU member states
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Iceland, Liechtenstein, Norway	Closed list of EU member states

Part G - Information on the rights and obligations attached to the crypto-assets

G.1	Purchaser Rights and Obligations	Purchasers may use \$ULTI for in-app services, rewards, and transfers. No ownership, dividend, or financial rights are granted. Purchasers must comply with laws and acknowledge \$ULTI's purely utility function.	Free alphanumerical text
G.2	Exercise of Rights and obligations	Rights are exercised by holding \$ULTI in a compatible wallet and using it within the Ultiverse ecosystem (purchases, staking, community events). No financial or ownership rights apply.	Free alphanumerical text

G.3	Conditions for modifications of rights and obligations	Rights may only be modified in relation to new or updated features. \$ULTI will not be converted into a financial instrument. Material changes will be communicated in advance via official channels.				Free alphanumerical text																								
G.4	Future Public Offers	Future listings/liquidity expansions possible; no further public offering beyond \$ULTI.				Free alphanumerical text																								
G.5	Issuer Retained Crypto-Assets	<p>Core Contributors: 17%, 12-month cliff, 36-month linear vesting;</p> <p>At this time, 75% of the total token supply had been in circulation. The remaining tokens are subject to vesting schedules and lock-ups applicable to team, advisors, and early contributors. (Details:</p>				Numerical {\INTEGER-n}																								
<table border="1"> <thead> <tr> <th data-bbox="440 896 623 951">Category</th> <th data-bbox="623 896 807 951">Distribution %</th> <th data-bbox="807 896 990 951">Vesting</th> <th data-bbox="990 896 1162 951">Circulating</th> </tr> </thead> <tbody> <tr> <td data-bbox="440 951 623 1127">Investors</td> <td data-bbox="623 951 807 1127">20%</td> <td data-bbox="807 951 990 1127">6-month cliff, 18-month linear vesting</td> <td data-bbox="990 951 1162 1127">12.22%</td> </tr> <tr> <td data-bbox="440 1127 623 1329">Airdrop</td> <td data-bbox="623 1127 807 1329">8%</td> <td data-bbox="807 1127 990 1329">25% release at TGE, 15-month linear vesting</td> <td data-bbox="990 1127 1162 1329">8%</td> </tr> <tr> <td data-bbox="440 1329 623 1499">Advisory</td> <td data-bbox="623 1329 807 1499">3%</td> <td data-bbox="807 1329 990 1499">12-month cliff, 36-month linear vesting</td> <td data-bbox="990 1329 1162 1499">0.42%</td> </tr> <tr> <td data-bbox="440 1499 623 1669">Core contributors</td> <td data-bbox="623 1499 807 1669">17%</td> <td data-bbox="807 1499 990 1669">12-month cliff, 36-month linear vesting</td> <td data-bbox="990 1499 1162 1669">2.36%</td> </tr> <tr> <td data-bbox="440 1669 623 1770">Liquidity</td> <td data-bbox="623 1669 807 1770">3%</td> <td data-bbox="807 1669 990 1770">Fully unlocked at TGE</td> <td data-bbox="990 1669 1162 1770">3%</td> </tr> <tr> <td data-bbox="440 1770 623 1871">IEO</td> <td data-bbox="623 1770 807 1871">3%</td> <td data-bbox="807 1770 990 1871">Fully unlocked at TGE</td> <td data-bbox="990 1770 1162 1871">3%</td> </tr> </tbody> </table>		Category	Distribution %	Vesting	Circulating		Investors	20%	6-month cliff, 18-month linear vesting	12.22%	Airdrop	8%	25% release at TGE, 15-month linear vesting	8%	Advisory	3%	12-month cliff, 36-month linear vesting	0.42%	Core contributors	17%	12-month cliff, 36-month linear vesting	2.36%	Liquidity	3%	Fully unlocked at TGE	3%	IEO	3%	Fully unlocked at TGE	3%
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		Community & Ecosystem	46%	16-month vesting	46%	
		Total	100%		75%	
G.6	Utility Token Classification	true				'true' – Yes 'false' – No
G.7	Key Features of Goods/Services of Utility Tokens	Access to Ultiverse ecosystem games, NFTs, AI tools.				Free alphanumerical text
G.8	Utility Tokens Redemption	\$ULTI can be redeemed within Ultiverse by connecting a compatible wallet. Tokens are spent for in-game items, upgrades, event access, or marketplace trades. Redemption is immediate, subject only to item availability.				Free alphanumerical text
G.9	Non-Trading request	true				'true' – sought 'false' – not sought
G.10	Crypto-Assets purchase or sale modalities	Tradable P2P or on DEXs, subject to laws.				Free alphanumerical text
G.11	Crypto-Assets Transfer Restrictions	Vesting/lock-ups for insiders; geoblocking applies.				Free alphanumerical text
G.12	Supply Adjustment Protocols	false				true' – Yes 'false' – No
G.13	Supply Adjustment Mechanisms	N/A				Free alphanumerical text

G.14	Token Value Protection Schemes	false	'true' – Yes 'false' – No
G.15	Token Value Protection Schemes Description	N/A	Free alphanumerical text
G.16	Compensation Schemes	false	'true' – Yes 'false' – No
G.17	Compensation Schemes Description	N/A	Free alphanumerical text
G.18	Applicable law	The laws of the British Virgin Islands apply, subject to compliance with Regulation (EU) 2023/1114 (MiCA) for admission to trading in the EU	Drop-down list of applicable laws
G.19	Competent court	Courts of the British Virgin Islands (BVI), subject to mandatory EU law under MiCA	Free alphanumerical text

Part H – information on the underlying technology

H.1	Distributed ledger technology	<p>\$ULTI is issued on BNB Chain which is EVM-compatible distributed ledger technologies (DLTs).</p> <p>BNB Chain: Operates under Proof-of-Staked Authority (PoSA) consensus, combining Delegated Proof-of-Stake (DPoS) and Proof-of-Authority (PoA), ensuring fast transactions and low fees.</p> <p>BNB chain is public and permissionless, providing transparency, immutability, and decentralization.</p>	Free alphanumerical text
H.2	Protocols and technical standards	ERC-20 standard, compatible with EIP-20 wallets and bridges.	Free alphanumerical text

H.3	Technology Used	Tokens stored in non-custodial wallets (e.g., MetaMask) or custodial accounts.	Free alphanumeric text
H.4	Consensus Mechanism	<p>\$ULTI is issued on BNB Chain (using Proof-of-Staked Authority, PoSA).</p> <p>PoSA combines staking and authority-based validation to deliver fast, low-cost transactions with ≈ 3 second block time.</p> <p>This mechanism ensures high throughput, low fees, and strong network security for \$ULTI holders.</p>	Free alphanumeric text
H.5	Incentive Mechanisms and Applicable Fees	<p>\$ULTI transactions are secured by the validator incentive models of BNB Chain (PoSA). Validators receive transaction fees in BNB, which motivates honest participation and network security.</p> <p>Transfers of \$ULTI only incur the standard blockchain gas fees; the project does not charge any additional fees</p>	Free alphanumeric text
H.6	Use of Distributed Ledger Technology	false	<p>'true' – Yes, DLT operated by the issuer or a third-party acting on the issuer's behalf</p> <p>'false' – No, DLT not operated by the issuer or a third-party acting on the issuer's behalf</p>
H.7	DLT Functionality Description	N/A	Free alphanumeric text
H.8	Audit	true	'true' – Yes 'false' – No
H.9	Audit outcome	<p>The \$ULTI smart contracts were audited by Certik in Apr, 2024.</p> <p>https://drive.google.com/file/d/1XtY-10X2uoFjDfQOZpBS7RSv3Wi5ZMUI/view?usp=sharing</p>	Free alphanumeric text

J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

S.1	Name	Image Flame Limited (issuer and offeror, incorporated in the British Virgin Islands)	Free alphanumerical text
S.2	Relevant legal entity identifier	BVI Company Number: 208564	Free alphanumerical text
S.3	Name of the crypto-asset	Ultiverse Token (ULTI)	Free alphanumerical text
S.4	Consensus Mechanism	\$ULTI is deployed on BNB Chain: BNB Chain - uses Proof-of-Staked Authority (PoSA), a hybrid model combining Delegated Proof-of-Stake and Proof-of-Authority, with block times \approx 3 seconds and validator incentives based on staking and transaction fees.	Free alphanumerical text
S.5	Incentive Mechanisms and Applicable Fees	On BNB Chain (PoSA), validators are incentivized through transaction fees paid in BNB; no additional project-level fees apply. For users, only standard network gas fees are applicable when transferring \$ULTI.	Free alphanumerical text
S.6	Beginning of the period to which the disclosed information relates	2025-10-08	{DATEFORMAT}
S.7	End of the period to which the disclosed information relates	2035-10-08	{DATEFORMAT}

Mandatory key indicator on energy consumption

S.8	Energy consumption	260 kWh/year	Amount in kilowatt-hours (kWh) {DECIMAL18/5}
Sources and methodologies			
S.9	Energy consumption sources and methodologies	<p>The \$ULTI token is deployed on BNB Smart Chain, which use Proof-of-Staked Authority (PoSA / PoS-based) consensus mechanisms. These mechanisms are orders of magnitude more energy-efficient than Proof-of-Work systems.</p> <p>BNB Smart Chain (PoSA): Estimated average energy per transaction: 0.00026 kWh/tx → Source: [Crypto Carbon Ratings Institute (CCRI), 2022]</p> <p>For illustration, assuming 1 million transactions/year (From the 2034-06-06 till now, there are total only 971K transactions occurred, source: BscScan https://bscscan.com/txs?a=0x0e7779e698052f8fe56c415c3818fcf89de9ac6d&ps=100):</p> <p>Energy consumption \approx 260 kWh/year</p>	Free alphanumerical text
Supplementary information only mandatory if the annual energy consumption is 500MWh (or 500,000kWh) or more			
S.10	Renewable energy consumption	N/A	Percentage {DECIMAL-11/10}
S.11	Energy intensity	N/A	Amount in kWh {DECIMAL-18/5}
S.12	Scope 1 DLT GHG emissions – Controlled	N/A	Amount in tonnes (t) carbon dioxide equivalent (CO ₂ e) {DECIMAL-18/5}
S.13	Scope 2 DLT GHG emissions – Purchased	N/A	Amount in tCO ₂ e {DECIMAL-18/5}

S.14	GHG intensity	N/A	Amount in kilogram (kg) CO2e (Tx) {DECIMAL18/5}
Sources and methodologies			
S.15	Key energy sources and methodologies	N/A	Free alphanumerical text
S.16	Key GHG sources and methodologies	N/A	Free alphanumerical text