MiCA Crypto Alliance   YOUHODLER

YHDL White Paper

Prepared with assistance from the MiCA Crypto Alliance

YHDL MiCA White Paper

I. Compliance with duties of information

N	Field	Content
00	**Table of contents**	
01	**Date of notification**	2025-02-13
02	**Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114**	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading of this crypto asset is solely responsible for the content of this crypto-asset white paper.

03	**Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114**	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	**Statement in accordance with Article 6(5), points (a), (b), c) of Regulation (EU) 2023/1114**	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	**Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114**	TRUE, the utility token referred to in this white paper may not be exchangeable against the goods or services promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
06	**Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114**	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

II. Summary

N	Field	Content
07	**Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114**	**Warning** The summary should be read as an introduction to the crypto-asset white paper. The prospective Tokenholder should base any decision to purchase this crypto asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of the crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.
08	**Characteristics of the crypto-asset**	The YHDL Token (Youhodler Token) is a utility token deployed on the blockchain networks Arbitrum, Linea (Ethereum Layer 2s, ERC-20 standard) and Solana (SPL). It facilitates access to enhanced benefits within the Youhodler's platform, including loyalty rewards, discounted fees, cashback incentives, and exclusive access to certain services. The token has a fixed supply of 1,000,000,000, and its pre-minting mechanism ensures no additional tokens will be created. Rights include participation in loyalty programs and rewards. Obligations are contingent upon compliance with the platform's terms of service. Within the Youhodler's ecosystem, YHDL Token functions primarily as a utility token enabling holders to access fee reductions, participate in reward programs, and unlock enhanced platform functionalities. These features are tied exclusively to Youhodler's services, ensuring that the token's value and use remain integral to the platform. While YHDL Token operates on Ethereum's and Solana's blockchain infrastructure, its usability is restricted to Youhodler's offerings, aligning it with platform-specific objectives. Under MiCA, YHDL Token is classified as a token in the "other" category, specifically in the utility token subcategory. It is neither an asset-referenced token nor an e-money token, as it is not pegged to specific assets or backed by currency to maintain a stable value.

Additionally, YHDL Token is not designed to function as a general-purpose medium of exchange for external goods or services. Instead, it is intended solely to provide digital access to the Youhodler platform's ecosystem and its associated benefits.

Rights and obligations of the Tokenholders or purchasers:

This crypto-asset does not represent any participation in the Issuer referred in part B or the person seeking admission to trading mentioned in part A of this crypto-asset white paper. No natural or legal entity is obliged to accept or support this crypto-asset.

Following that this crypto-asset is not available for purchase at issuance (no offer to the public - distribution only through airdrop campaign), prospective Tokenholders do not hold any right of withdrawal, reimbursement or refund. Prospective Tokenholders are required to get registered on the Youhodler platform to be eligible for allocation of this crypto-asset during airdrop phases.

Procedures and conditions for exercise of the Tokenholders or purchaser's rights:

Not applicable.

Conditions under which rights and obligations may be modified:

Rights and obligations of prospective Tokenholders may be modified at any time by the Issuer.

| 09 | | **Youhodler Services to which YHDL Token provides access:** |

- **Loyalty Rewards**: YHDL Tokens can be used to earn tiered rewards based on user engagement and holdings. The rewards system is designed to promote long-term usage of platform features.
- **Discounted Fees**: Users can reduce transaction fees on crypto-backed loans, exchanges, and wallet services by holding and utilizing YHDL Tokens. Discounts range from 5% to 20%, depending on the quantity of tokens held.
- **Cashback Incentives**: Purchases made with Youhodler's debit card earn cashback rewards, calculated in YHDL Tokens.
- **Cloud Miner Swaps**: YHDL Tokens can be swapped for "sparks," facilitating participation in Youhodler's gamified Cloud Miner feature.

YHDL Tokens transferability restrictions:
Tokenholders cannot request an exchange or redemption of the monetary par value vis-à-vis the issuer, YHDL AG. The Issuer does not

		impose other restrictions on YHDL Token's transferability. The YHDL Token may not be transferable. The YHDL Token is freely transferable on secondary markets, including decentralized and centralized exchanges subject to applicable transferring costs, but may be subject to regulatory and jurisdictional restrictions as outlined in the platform's terms of service.
10	**Key information about the offer to the public or admission to trading**	It is highlighted that the YHDL Token is not available for purchase at issuance: YHDL Tokens are not offered by the Issuer to the public in consideration of any monetary compensation. The public allocation of the YHDL Token is organised via airdrop campaigns. The YHDL Token will be admitted to trading on major decentralized and centralized exchanges. The YHDL Token price at listing is $0.30. The initial circulating supply is 250,000,000 YHDL Tokens, and prospective Tokenholders include both retail and professional investors. The allocation of the YHDL Token involves multiple phases, starting with a community-driven airdrop of 150,000,000 YHDL Tokens followed by open market availability and future airdrop. The subscription fees are waived for the airdrop phase, but trading fees may apply when YHDL Tokens are admitted to trading on exchanges.

Part A: Information about the offeror or the person seeking admission to trading

N	Field	Content
A.1	Name	YHDL AG (person seeking admission to trading)
A.2	Legal form	N/A as LEI is provided in A.6
A.3	Registered address	N/A as LEI is provided in A.6
A.4	Head office	N/A as LEI is provided in A.6
A.5	Registration date	2024-08-09
A.6	Legal entity identifier	506700PVRWK5T0ZHL598
A.7	Another identifier required pursuant to applicable national law	FL-0002.728.650-9
A.8	Contact telephone number	0041 21 50 87 080
A.9	E-mail address	support@Youhodler.com
A.10	Response time (days)	60 days
A.11	Parent company	N/A as LEI is provided in A.6
A.12	Members of management body	Identity / Function / Business Address table (below)
A.13	Business activity	• **Issuance and Regulatory Registration of YHDL Tokens**: YHDL AG is focused on issuing YHDL Tokens and pursuing registration for various services under the Token and TT Service Provider Act (TVTG) in Liechtenstein and crypto asset services under MiCAR. These registrations enable

A.12 Members of management body:

Identity	Function	Business Address
Julian Grech	Director and board member	Aeulestrasse 74, 9490 Vaduz, Liechtenstein

		the company to operate across the single market of the European Economic Area (EEA).
A.14	**Parent company business activity**	N/A as no parent company
A.15	**Newly established**	TRUE[1]
A.16	**Financial condition for the past three years**	N/A as A.15 is TRUE. YHDL AG was established in 2024 and does not have financial records for the past three years.
A.17	**Financial condition since registration**	YHDL AG started its activities on 9th August 2024. The share capital of YDHL AG is 50,000 CHF. As the first accounting statement of YHDL AG will be on December 31, 2025, the company can not provide financial conditions as of December 31, 2024.

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[1] In Commission Implementing Regulation (EU) 2024/2984, "TRUE" is taken to mean that it is true that the company is *newly* established, and not that, as per the CIR guidelines, that it is true that it has been established *for the past three years*.

Part B: Information about the issuer, if different from the offeror or person seeking admission to trading

This section is not applicable as the Issuer and person seeking admission to trading are the same party.

N	Field	Content
B.1	Issuer different from offeror or person seeking admission to trading	FALSE
B.2	Name	N/A
B.3	Legal form	N/A
B.4	Registered address	N/A
B.5	Head office	N/A
B.6	Registration date	N/A
B.7	Legal entity identifier	N/A
B.8	Another identifier required pursuant to applicable national law	N/A
B.9	Parent company	N/A
B.10	Members of management body	N/A
B.11	Business activity	N/A
B.12	Parent company business activity	N/A

Part C: Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper [and] information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

This section is not applicable as this white paper has not been drawn up by the operator of a trading platform different from the person seeking admission to trading.

N	Field	Content
C.1	Name	N/A
C.2	Legal form	N/A
C.3	Registered address	N/A
C.4	Head office	N/A
C.5	Registration date	N/A
C.6	Legal entity identifier	N/A
C.7	Another identifier required pursuant to applicable national law	N/A
C.8	Parent company	N/A
C.9	Reason for crypto-asset white paper preparation	N/A
C.10	Members of management body	N/A
C.11	Operator business activity	N/A
C.12	Business activity of parent company	N/A
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A

Part D: Information about the crypto-asset project

N	Field	Content
D.1	Crypto-asset project name	Youhodler Platform / Youhodler / YHDL Token
D.2	Crypto-asset's name	Youhodler Token / YHDL Token
D.3	Abbreviation	YHDL
D.4	Crypto-asset project description	YHDL Token is a utility token built on the Arbitrum (Ethereum L2), Linea (Ethereum L2) and Solana (L1) networks, designed to enhance the Youhodler's ecosystem by providing users with access to exclusive benefits such as fee reductions, loyalty rewards, and premium platform features. The underlying base layers to the token operate on variations of Proof-of-Stake (PoS) consensus mechanism, ensuring secure, transparent, and energy-efficient transaction processing. YHDL Token's design integrates with decentralized finance (DeFi) protocols and leverages the underlying protocols' smart contract capabilities to maintain its functionality and scalability. The YHDL Token's utility is confined to the Youhodler's platform, where it plays a key role in driving user engagement and ecosystem growth. Unlike general-purpose cryptocurrencies, YHDL Token is not a payment token but a platform-specific asset designed solely for accessing services and benefits within the Youhodler's environment. Governance and implementation of YHDL Tokens are overseen by YHDL AG, and supported by strategic partners, independent developers, and the Youhodler's community. Together, these stakeholders govern the sustainable infrastructure and management of the token's ecosystem.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	<table><tr><td>Name</td><td>Address/Domicile</td></tr><tr><td>YHDL AG Issuer of the YHDL Token, managing its ecosystem integration and overall governance.</td><td>Äulestrasse 74, Vaduz, 9490, Liechtenstein</td></tr><tr><td>Youhodler SA Parent company for the Youhodler's</td><td>Avenue du théâtre 7, Lausanne, 1005,</td></tr></table>

		platform, it provides cryptoservices powered by YHDL Token, including crypto-backed loans, savings, and trading.	Switzerland
		Nova Aura Provides technical services to Youhodler SA and YH AG.	Hercegovacka Br.33, Podgorica, 81000, Montenegro
D.6	**Utility Token Classification**	TRUE	
D.7	**Key Features of Goods/Services for Utility Token Projects**	The Token's primary function is similar to a payment or value voucher granting access to certain functions of the Youholder's ecosystem and functioning as a means of exchange thereon for acquiring certain services (discount functions and use in lieu of payment to dismantle technological barriers and enable delivery versus payment on-chain). YHDL Tokens may be used on the Issuer's ecosystem in connection with its services. YHDL Tokens do not represent any participation in the Issuer. **Current Key Features:** ● **Boosted Rewards**: YHDL Tokens holders receive elevated rewards within Youhodler's loyalty program, increased bonuses, and other platform-specific perks. Rewards are allocated based on users' highest loyalty levels achieved during the snapshot period such as in December 2, 2024 to January 26, 2024 with distributions scheduled for January 27, 2025. Rewards range from 100 YHDL Tokens for Level 3 to 7,200 YHDL Tokens for Level 8, encouraging active participation and long-term platform engagement. **Future Features (2025 and Beyond):** ● **Trading and Pairing**: YHDL Tokens will be tradable on exchanges as a standalone asset and will serve as a trading pair for other assets, increasing its liquidity and integration into broader markets. ● **Cashback on Debit Card Purchases**: When users make purchases with Youhodler's labelled debit card, a	

		percentage of the transaction value is returned as cashback in YHDL Tokens. ● **Discounted Fees**: YHDL Tokens can be used to reduce fees on platform services. ● **Competition Rewards**: Users earn YHDL Tokens by participating in platform-hosted competitions, incentivizing engagement and activity. ● **Cloud Miner Swaps**: Sparks generated in Youhodler's Cloud Miner can be exchanged for YHDL Tokens at preferential rates compared to other conversions, enhancing mining returns. ● **Buy Sparks**: YHDL Tokens can be used to purchase Spark packs for use in Cloud Miner operations, yielding higher profitability compared to other payment methods. ● **Referral Program Payouts**: Referrals tied to the Cloud Miner feature will reward users in YHDL Tokens instead of BTC, encouraging platform growth and engagement. ● **Buy Boosts**: Users can purchase temporary boosts for mining efficiency, such as increased Spark generation, using YHDL Tokens. ● **Token Mining**: Cloud Miner will allow users to select which token to mine, offering YHDL Tokens as an option alongside BTC, providing flexibility and incentivizing YHDL Tokens adoption. ● **Additional Yield**: Yield Account holders will earn a portion of their returns in YHDL Tokens, complementing payouts in other cryptocurrencies and increasing token utility.
D.8	Plans for the token	**Phase 1 (Q3 2024): Legal and Strategic Planning** ● **Legal Compliance**: Completed foundational legal and regulatory preparations for the launch of YHDL Tokens in accordance with MiCA and other applicable regulations. ● **Strategic Planning**: Developed a roadmap to guide the introduction, distribution, and integration of YHDL Tokens into the Youhodler's platform. ● **Attractive APY**: From the Token Generation Event (TGE) through the end of 2024, users earned attractive APYs on stored YHDL Tokens based on their loyalty levels. **Phase 2 (Q4 2024): Airdrop Campaigns and TGE** ● **Airdrop Strategy**:

- Distributed 150 million YHDL Tokens through Airdrop campaigns during Q3 and Q4 2024 and in Q1 2025.
- **Objective**: Increase the number of YHDL Tokens holders and boost Youhodler's social media reach and engagement.
- **Channels**: Utilized community-building platforms like Zealy, Galxe, and Middle.io, alongside launchpads, strategic partners, and paid marketing channels.
- **Eligibility Requirements**: Users qualified by completing designated social media and in-app tasks. YHDL Tokens were distributed to ERC-20 wallet addresses upon the TGE in Q4 2024 and Q1 2025.
- **Additional Rewards**: Users who transferred their YHDL Tokens to the Youhodler's platform and performed specific app-based actions post-TGE earn additional rewards.
- **Rewarding Loyalty**:
  - Distributed an airdrop token prize pool to reward loyal users
  - Offered a 100% trading bonus on deposits to boost user engagement and platform adoption.
- **Enhanced User Experience**:
  - **Fast Crypto Purchases**: Buy cryptocurrency in 30 seconds with a simplified process.
  - **Multiple Payment Options**: Now supports Apple Pay, Google Pay, and bank cards.
  - **Global Transfers**: Partnered with the Universal Money Address (UMA) for international crypto transfers.
  - **Personal EUR IBANs**: Enables smooth fund transfers and payments.
- **Roll over:** After concluding the YHDL Token Distribution it may be rolled over and continued for another 12-month period each at the sole discretion of YHDL AG until total supply is in circulation.

Phase 3 (Q1 2025): Expansion of Token Use Cases
- **New Functionalities**:
  - YHDL Tokens became tradable on exchanges and usable as an input ticker for other trading pairs.

- ○ Introduction of additional platform features, including:
  - ■ Purchasing Sparks for mining with higher profitability.
  - ■ Referral payouts in YHDL Tokens.
  - ■ Temporary boosts for mining productivity.
  - ■ Cashback rewards for card transactions in YHDL Tokens.
- **Additional Yield**: Users could earn extra APY in YHDL Tokens alongside standard rewards, enhancing the utility of Yield Accounts.

Phase 4 (Q2-Q4 2025): Future Development
- Focused on creating additional token utilities, including:
  - ○ Expanded cashback programs for card transactions.
  - ○ Enhanced token mining options, allowing users to mine BTC or YHDL in the Cloud Miner.
  - ○ Purchasing boosts with YHDL Tokens to temporarily increase mining performance.
  - ○ Additional yield in token. Earning Yield Account will be additionally paid in YHDL Tokens e.g. 18% APY on BTC will be paid: 5% in BTC and 13% in YHDL.
  - ○ Explore cross-chain compatibility.
  - ○ Expand the YHDL Tokens ecosystem within Youhodler's ecosystem and beyond.

Other plans

To ensure that it will keep its promises to the community and to the Tokenholders, Youhodler plans to share proof of reserves for its YHDL Tokens holdings periodically. This will be done either independently or via a third party for enhanced transparency. This shall be communicated to the community periodically.

D.9	**Resource Allocation**

Total Supply: 1,000,000,000 YHDL Tokens (pre-minted)

Initial Circulating Supply: 250,000,000 YHDL Tokens (airdrop)

Main Category	Subcategory	# of tokens	% of total supply	TGE available	Cliff months
Treasury		550M	55%	0%	
	Treasury	550M	55%	0%	12

Airdrop		250M	25%	100%	
	Pre-listing airdrop	150M	15%	100%	0
	Future airdrops	100M	10%	0%	6
Team		100M	10%	0%	
	Founders	10M	1%	0%	12
	Early team members	20M	2%	0%	12
	Team members	70M	7%	0%	12
Listing and liquidity		100M	10%	300%	
	Listing fees	50M	5%	100%	0
	Liquidity provision (MM)	40M	4%	100%	0
	Buffer	10M	1%	100%	0

The cliff months refers to a defined timeframe during which tokens remain locked and inaccessible. This mechanism serves several critical purposes:

- **Prevents Immediate Dumping**: Locking tokens at TGE ensures that a large supply doesn't flood the market, which could negatively affect the token price.
- **Supports Long-Term Growth**: Treasury tokens are reserved for future use (e.g., platform development, ecosystem support), ensuring funds are available for sustainable operations.
- **Ensures Accountability**: The cliff ensures that allocated tokens are not immediately available, promoting trust and transparency in the tokenomics.

D.10	Planned Use of Collected Funds or Crypto-Assets	N/A, as YHDL Tokens were pre-minted with a total supply of 1,000,000,000 tokens and no Initial Coin Offering (ICO) or public fundraising was conducted. Instead, distribution occurs through airdrops to both loyal and new customers and pre-defined allocations to support the Youhodler's ecosystem.

Part E: Information about the offer to the public of crypto-assets or their admission to trading

N	Field	Content
E.1	**Public Offering and/or Admission to trading**	ATTR
E.2	**Reasons for Public Offer and/or Admission to trading**	The admission to trading of YHDL Tokens aims to support the strategic growth of the Youhodler's platform and enhance its ecosystem. YHDL Tokens are integral to incentivizing user engagement, rewarding loyalty, and enabling access to fee reductions, cashback rewards, and exclusive platform features. These functionalities aim to foster long-term user participation and increase the overall value of the ecosystem. The issuance of YHDL Tokens aligns with the company's purpose of leveraging blockchain technology to develop, trade, and operate software systems and IT solutions in the financial sector. The company seeks to register under the Token and TT Service Provider Act (TVTG) and ensure compliance with MiCAR in Liechtenstein, enabling access to the single market within the EEA. The resources generated from the token issuance will be allocated toward platform development, user acquisition, marketing initiatives, and regulatory compliance, fostering liquidity and broader market integration.
E.3	**Fundraising Target**	N/A – There is no fundraising as the allocation of YHDL Tokens is exclusively via airdrops.
E.4	**Minimum Subscription Goals**	N/A
E.5	**Maximum Subscription Goal**	N/A
E.6	**Oversubscription Acceptance**	FALSE
E.7	**Oversubscription Allocation**	N/A
E.8	**Issue Price**	N/A, Initial listing price is 0.30USD (ap. 0.26CHF / 0.29EUR)

E.9	Official currency or any other crypto-assets determining the issue price	USD
E.10	Subscription fee	No subscription fees apply during the airdrop phase. Trading fees may apply once YHDL Tokens are listed on external exchanges.
E.11	Offer Price Determination Method	N/A as the offer price of YHDL Tokens during the airdrop phase is not applicable; tokens are distributed for free to eligible participants based on their completed tasks. For future trading on external exchanges, the price will be determined by market supply and demand dynamics, reflecting the token's value in real-time.
E.12	Total Number of Offered/Traded CryptoAssets	1,000,000,000[2]
E.13	Targeted Holders	ALL
E.14	Holder restrictions	Only registered and verified users of the Youholder's platform are eligible to receive YHDL Tokens during airdrop phases. All prospective Tokenholders must read and accept the Terms of YHDL Tokens Issuance. Any prospective Tokenholders will be subject to all applicable KYC/AML and due diligence duties in force at the time of the transfer of YHDL Tokens. Failure to comply with the KYC/AML procedures and routines applicable related to YHDL Tokens shall prevent the transfer of the YHDL Tokens or the imposition of sanctions on prospective Tokenholders, including the freeze of funds, mandatory cancellation or redemption of YHDL Tokens or any other measure that the Issuer may deem appropriate to meet the applicable regulatory requirements. Whether YHDL Tokens constitute a suitable instrument must be assessed in light of each contributor's and holder's own circumstances. Neither YHDL Tokens white paper nor any marketing material relating to YHDL Tokens

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[2] 250,000,000 YHDL Tokens are allocated for public distribution:
- 150,000,000 for pre-listing airdrops (Q3–Q4 2024).
- 100,000,000 reserved for future campaigns.

constitute investment advice, financial advice or any other kind of advice. Contributors must make a suitability assessment regarding their contribution in YHDL Tokens or consult with the professional advisors. Holder of YHDL Tokens is only suitable for contributors who have sufficient experience and knowledge to assess risks related to the participation in a token allocation.

The Issuer will not sell any tokens where potential buyers are citizens or residents of restricted jurisdictions as determined by the Issuer. In particular, restricted jurisdictions are the United States of America and China, further any US person or citizen (tax, green card holder or otherwise) are prohibited from participating. The following Jurisdictions are defined as prohibited countries according to the issuer's AML framework in general: Afghanistan, Angola, Bahamas, Barbados, Bangladesh, Bosnia and Herzegovina, Botswana, Burkina Faso, BVI, Cambodia, Cayman Islands, China, Colombia, Cook Islands, Crimea Region, Cuba, Ecuador, Eritrea, Ethiopia, Ghana, Guyana, Iran, Iraq, Jamaica, Kenya, Kosovo, Laos, Lebanon, Libya, Mauritius, Montserrat, Morocco, Myanmar (Burma), Nauru, Nicaragua, North Korea, Pakistan, Palestinian Territory and Gaza Strip, Panama, Papua New Guinea, Samoa, Sao Tome and Principe, Senegal, Somalia, South Sudan, Sri Lanka, Sudan, Syria, Tonga, Trinidad and Tobago, Tunisia, Uganda, Vanuatu, Venezuela, Yemen, Zimbabwe. Prohibited countries also include sanctioned countries pursuant to OFAC or EU or Liechtenstein sanction lists.

E.15	Reimbursement Notice	AS YHDL Token is not available for purchase at issuance (no offer to the public - allocation only via airdrop), Tokenholders do not hold any right of withdrawal, reimbursement or refund.
E.16	Refund Mechanism	N/A
E.17	Refund Timeline	N/A
E.18	Offer Phases	**Phase 1 (Q3 2024)**: Launch of the legal and strategic planning process for the YHDL Tokens distribution. **Phase 2 (Q4 2024)**: Airdrop campaigns and TGE. **Phase 3 (Q1 2025)**: YHDL Token becomes tradable

		on exchanges as a standalone asset. ● **Phase 4 (Q2–Q4 2025)**: Expansion of YHDL Tokens use cases, including advanced utilities like cashback rewards, boosts for mining productivity, and enhanced referral payouts.
E.19	**Early Purchase Discount**	N/A
E.20	**Time-limited offer**	FALSE
E.21	**Subscription period beginning**	N/A
E.22	**Subscription period end**	N/A
E.23	**Safeguarding Arrangements for Offered Funds /CryptoAssets**	As YHDL Tokens are not available for purchase from Issuer at issuance, no arrangement to safeguard funds or other tokens is in place. In addition, to ensure the security and reliability of YHDL Tokens operations, Youhodler employs multi-signature wallets across the Linea, Arbitrum, and Solana blockchains. This approach mitigates risks by requiring multiple approvals for any privileged operations, thereby eliminating single points of failure and enhancing operational security. Key security measures include: ● **Multi-Signature Governance**: The token contracts and authority wallets are secured with multi-signature governance, requiring approvals from multiple trusted signers for critical operations. ● **Public Transparency**: The wallet addresses of multi-signers for governance purposes are publicly disclosed and verifiable via blockchain explorers. ● **Proof of Reserves**: Youhodler commits to periodically sharing proof of reserves for its YHDL Tokens holdings. This will be conducted independently or via third-party audits to ensure transparency and reassure the community of its commitment to maintaining proper reserves. ● **Regular Audits**: Security audits are conducted periodically by external experts to identify and address vulnerabilities.

E.24	Payment Methods for Crypto-Asset Purchase	During the airdrop phase, no monetary payment is required to acquire YHDL Tokens. Instead, participants must complete specific social media and in-app tasks to qualify. Eligible users will receive their tokens directly into their ERC-20-compatible wallets upon the TGE. For future trading on exchanges, payment methods will depend on the platforms facilitating the sale. Typically, these methods include fiat currency (via credit/debit cards, bank transfers) and cryptocurrency payments, depending on the policies of the trading platforms involved.
E.25	Value Transfer Methods for Reimbursement	N/A
E.26	Right of Withdrawal	N/A
E.27	Transfer of Purchased Crypto-Assets	YHDL Tokens will be transferred to prospective Tokenholder' wallets via blockchain networks compatible with the token standards. Participants must provide a valid and compatible wallet address during the token allocation. Transfers are secured through the respective protocols, ensuring transparency and traceability. Tokens will be distributed automatically upon confirmation of eligibility.
E.28	Transfer Time Schedule	The transfer of YHDL Tokens to eligible holders will occur as follows: ● **Airdrop Phase:** Tokens will be distributed to participants' ERC-20-compatible wallets immediately after the TGE, scheduled for Q4 2024. ● **Public Offerings or Purchases:** For future trading on exchanges, token transfers will occur upon purchase confirmation, typically within 24–48 hours, depending on the payment and transaction validation processes.

E.29	Purchaser's Technical Requirements	● **Wallet Compatibility**: Prospective Tokenholders must use a wallet compatible with the networks on which YHDL Token operates, including:
		  ○ **Arbitrum (Ethereum L2)**: For transactions on the Ethereum Layer 2 scaling solution.
		  ○ **Linea (Ethereum L2)**: For zero-knowledge rollup-based Ethereum-compatible

		transactions.

		○ **Solana (L1)**: For high-speed, low-latency transactions as an SPL Token.
		● **Secure Wallet Setup**:
		  ○ Wallets must be properly set up with secure private key storage.
		  ○ Hardware wallets or multi-signature wallets are recommended for enhanced security.
		● **Blockchain Access**: Prospective Tokenholders must ensure they have access to the respective blockchain networks (Arbitrum, Linea, or Solana) to interact with their addresses/wallets and verify transactions.
		● **Network Fees**: Prospective Tokenholders are responsible for covering blockchain network fees (e.g., gas fees for Arbitrum and Linea or transaction fees for Solana) when interacting with the tokens.

E.30	Crypto-asset service provider (CASP) name	N/A
E.31	CASP identifier	N/A
E.32	Placement form	N/A
E.33	Trading platforms name	YHDL Tokens are planned to be traded on: ● LCX AG or another crypto-asset service provider in Liechtenstein. ● Youhodler Italy Srl in Italy. ● Youhodler SA in Switzerland. ● Other renowned international crypto-asset exchanges, enabling trading in Liechtenstein, Switzerland, and globally.
E.34	Trading platforms Market Identifier Code (MiC)	N/A – Details to be provided upon listing.

E.35	Trading platforms access	● **KYC/AML Compliance**:
		  ○ All prospective Tokenholders must complete identity verification and anti-money laundering (AML) checks in accordance with the regulatory policies of the trading platforms.
		  ○ Failure to comply with these procedures will prevent access to trading platforms, the

		purchase or transfer of tokens, or result in regulatory measures such as freezing of funds, mandatory cancellation or redemption of tokens, or other actions deemed necessary by the issuer to ensure compliance with applicable laws. ● **Account Registration:** Prospective Tokenholders must create a trading account on platforms. ● **Compatible Wallets:** Prospective Tokenholders need a wallet compatible with YHDL Token standards (e.g., ERC-20, SPL Token) to facilitate deposits and withdrawals.
E.36	Involved costs	● **Trading Fees**: Platforms such as LCX AG and other international exchanges may charge fees for executing trades. These fees typically include maker/taker fees or fixed percentages based on transaction volume. ● **Withdrawal Fees**: Transferring YHDL Tokens from the exchange to an external wallet may involve withdrawal fees set by the respective platform and blockchain networks, such as Arbitrum (Ethereum L2), Linea (Ethereum L2), and Solana (L1). ● **Network Fees**: Additional fees may apply for blockchain operations. 　○ **Arbitrum** and **Linea**: Gas fees for Layer 2 Ethereum networks. 　○ **Solana**: Transaction fees, typically lower due to Solana's high throughput design. ● **KYC/AML Compliance Fees** (where applicable): Certain platforms may impose administrative charges for processing identity verification or due diligence checks.
E.37	Offer Expenses	● **Marketing Expenses**: Costs associated with promoting the YHDL Token, including digital campaigns, social media advertisements, and outreach efforts to build community awareness and engagement. ● **Operational Costs**: Administrative expenses for managing the airdrop distribution and ensuring the execution of tasks, such as user verification and token transfers. ● **Regulatory and Compliance Costs**: Fees incurred

		for meeting regulatory requirements, including legal advisory, registrations under MiCAR, and compliance with AML/KYC regulations across jurisdictions.
E.38	Conflicts of Interest	Issuer, person seeking admission to trading and one operator of trading platforms where the admission to trading is sought are affiliated to the group Youhodler. Some natural persons employed by the legal persons involved in the implementation of the crypto-asset project will be receiving amounts of YHDL Tokens during the airdrop.
E.39	Applicable law	Liechtenstein
E.40	Competent court	Princely Court of Justice, Liechtenstein

Part F: Information about the crypto-assets

N	Field	Content
F.1	Crypto-Asset Type	Cryptoassets other than ARTs and EMTs, utility token.
F.2	Crypto-Asset Functionality Description	YHDL Tokens serves as a blockchain-based utility token designed to grant access to specific functions and services within the Youhodler's ecosystem. It acts as a value voucher that can be used as a means of exchange for acquiring certain platform services. YHDL Tokens provides holders with fee reductions on Youhodler services, including trading and loans, along with rewards through loyalty programs like cashback and milestone bonuses. The YHDL Token also unlocks premium features such as mining boosts, sparks purchases, and enhanced referral payouts, enhancing user engagement and platform value.
F.3	Planned Application of Functionalities	YHDL Token's initial distribution is managed by YHDL AG, occurs through airdrops to both loyal and new customers, with no token sale planned. In Q1 2025, YHDL Tokens will become tradable on exchanges and usable as a trading pair for other assets, enhancing liquidity and market integration. The YHDL Token's functionalities include earning extra APY in Yield Accounts, purchasing Sparks for higher mining profitability, receiving referral payouts and cashback rewards in YHDL Tokens, and accessing temporary boosts for mining productivity. Future developments planned for Q2-Q4 2025 aim to expand token utilities further, including enhanced cashback programs for card transactions, enabling users to mine BTC or YHDL Tokens in the Cloud Miner, and purchasing boosts with YHDL Tokens to temporarily increase mining performance. These applications align with YHDL Token's purpose of driving user engagement, incentivizing activity within the Youhodler's platform.
	A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article.	
F.4	Type of white paper	OTHR
F.5	The type of submission	NEW
F.6	Crypto-Asset	YHDL Token is a pre-minted utility token with a fixed supply of 1,000,000,000 tokens, ensuring transparency and predictability

	Characteristics	in its distribution. Designed exclusively to support operations within the Youhodler's platform, YHDL Token enhances user engagement and functionality across its ecosystem. YHDL Token operates on the Arbitrum, Solana, and Linea blockchain platforms. It adheres to the ERC-20 and SPL Token standards, offering full fungibility within its ecosystem. This ensures compatibility and reliability across multiple supported platforms, making it suitable for diverse applications. YHDL Token cannot be redeemed for monetary value and does not confer any governance or participation rights in the Issuer, YHDL AG. The token is solely intended as a utility token within the Youhodler's ecosystem and is not designed to serve as a general-purpose medium of exchange outside the platform. To ensure security, YHDL Token undergoes regular security audits to identify and address vulnerabilities.
F.7	Commercial name or trading name	YHDL AG
F.8	Website of the issuer	https://www.Youhodler.com/
F.9	Starting date of the offer to the public or admission to trading	2025-03-31
F.10	Publication date	2025-03-05
F.11	Any other services provided by the issuer	• Register for various services in the area of this crypto-asset and TT Service Provider Act (TVTG) respectively crypto-asset services under MiCAR in Liechtenstein and access the single market of the EEA. • design, development, production, exploitation, trading, operation and distribution of software systems and solutions of all kinds, in particular, but not exclusively, the provision of IT solutions in the financial sector, the provision of related services, the holding and management of investments as well as the protection, holding, management and exploitation of intangible assets and property rights of all kinds (IP rights) and other assets, in particular the granting of licenses to its intangible assets and property rights as well as the commercial use of property rights in any form. • offer the provision and brokerage of all types of advisory and consulting services, in particular in the area of emerging markets, including the development, analysis,

		investigation and implementation of strategies, as well as consulting and training in these areas. ● carry out all economic and financial transactions and business that serve its purpose or are in the interests of the company.
F.12	Language or languages of the white paper	English
F.13	Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	N/A
F.14	Functionally Fungible Group Digital Token Identifier, where available	N/A
F.15	Voluntary data flag	FALSE
F.16	Personal data flag	TRUE
F.17	LEI eligibility	TRUE (see A.7)
F.18	Home Member State	Italy
F.19	Host Member State	Austria; Belgium; Bulgaria; Croatia; Cyprus; Czechia; Denmark; Estonia; Finland; France; Germany; Greece; Hungary; Ireland; Italy; Latvia; Lithuania; Luxembourg; Malta; Netherlands; Poland; Portugal; Romania; Slovakia; Slovenia; Spain; Sweden

Part G: Information on the rights and obligations attached to the crypto-assets

N	Field	Content
G.1	**Purchaser Rights and Obligations**	The YHDL Token does not represent any contractual rights or claims that entitle the tokenholder to receive payments or other forms of compensation or give the tokenholder ownership of a legal person, contractual rights or any similar rights (no equity-like or debt-like interest is granted).

Prospective Tokenholders or Purchasers cannot request an exchange or redemption of the monetary par value vis-à-vis the issuer, YHDL AG.

YHDL Token qualifies as a utility token (value voucher) pursuant to Liechtenstein's Act on Token and Trustworthy Technology Service Providers (TVTG) (neither e-money nor a security), which may be used in lieu of payment for various services on Youhodler's platform, The YHDL Token is integral to Youhodler's platform's loyalty programs, offering benefits where some of them will be available immediately, while others will be made available at a later stage.

The YHDL Token offers benefits as seen in indicator 09 and indicator G.7. Some of the benefits and utility features will be available immediately, while others are planned to be made available at a later stage (if at all). YHDL Token do not constitute any absolute or relative rights at all. YHDL Token makes absolutely no promise of share in revenue, earnings or any other form of income. This token's purpose is specifically as a utility with a primary voucher function on the Youhodler platform. YHDL Token generates no or has no equity-like or debt-like interest. |
G.2	**Exercise of Rights and obligations**	N/A
G.3	**Conditions for modifications of rights and obligations**	Rights and obligations of prospective Tokenholders may be modified at any time by the Issuer.
G.4	**Future Public Offers**	YHDL AG has plans to list YHDL Tokens on recognized trading platforms, including **LCX AG** in Liechtenstein and other

| | | international crypto-asset exchanges, to enhance token liquidity and accessibility.

While the current airdrop phase is limited and does not involve a public sale, the company considers future airdrops to support the continued growth and adoption of the Youhodler's ecosystem.

Any future public offers via airdrops will comply with relevant regulations, including MiCAR in the EEA and applicable requirements in other jurisdictions. Details regarding Token pricing, subscription goals, and allocation processes for any future airdrop will be communicated transparently to prospective Tokenholders. |
|---|---|---|
| G.5 | **Issuer Retained Crypto-Assets** | YHDL AG retains **55% of the total YHDL Token supply**, amounting to **550 million tokens**, as part of its treasury allocation. These tokens are reserved for:
● **Platform Growth**: Supporting the expansion and enhancement of the Youhodler's platform, including infrastructure development and feature updates.
● **Ecosystem Development**: Funding initiatives to drive adoption, partnerships, and user engagement within the Youhodler's ecosystem.
● **Operational Sustainability**: Ensuring long-term financial stability and covering operational costs.

The retained Tokens are subject to a **12-month cliff** post-TGE and will be strategically allocated over time to avoid market disruption and maintain price stability. YHDL AG is committed to transparent reporting on the use and management of retained Tokens to ensure alignment with stakeholder interests. |
| G.6 | **Utility Token Classification** | TRUE |
| G.7 | **Key Features of Goods/ Services of Utility Tokens** | ● **Loyalty Rewards**:
  ○ YHDL Tokens incentivizes users through tiered loyalty programs, offering token rewards based on user activity levels.
  ○ Additional bonuses are provided for milestones such as loan repayments, savings achievements, and account anniversaries.
● **Fee Reductions**: YHDL Tokens can be used to reduce platform fees for trading, loans, and crypto-to-fiat conversions, making services more cost-effective for active users. |

		● **Premium Features**: Access to advanced platform features, including
		    ○ Temporary mining boosts for Cloud Miner operations.
		    ○ Cashback rewards for card transactions in YHDL Tokens.
		    ○ Purchasing Sparks for mining with enhanced profitability.
		 ● **Token-Based Yield**: Users can earn additional APY in YHDL Tokens alongside standard Yield Account rewards, further incentivizing platform usage.
		 ● **Interoperability**: The token operates across multiple blockchain networks, including Arbitrum (Ethereum L2), Linea (Ethereum L2), and Solana (L1), ensuring compatibility with a wide range of wallets and decentralized applications (dApps).

G.8	**Utility Tokens Redemption**	YHDL Tokens are not redeemable for monetary value or any other form of financial compensation vis-à-vis the Issuer, YHDL AG.
G.9	**Non-Trading request**	FALSE[3]

G.10	**Crypto-Assets purchase or sale modalities**	● **Current Availability**: At present, YHDL Tokens are exclusively available on the Youhodler's platform. They function as a utility token designed to facilitate operations within the ecosystem, including fee reductions, loyalty rewards, and premium features.
		 ● **Initial Distribution**: YHDL Tokens are distributed during the airdrop phase at no cost to eligible participants. Users must complete specific social media and in-app tasks to qualify. Tokens are credited directly to participants' compatible wallets following the TGE.
		 ● **Secondary Trading (Planned)**: Following the TGE, YHDL Tokens are planned to be made available for trading on external crypto-asset exchanges, including:
		    ○ **LCX AG** in Liechtenstein.
		    ○ **Youhodler Italy Srl** in Italy.
		    ○ **Youhodler SA** in Switzerland.
		    ○ Additional international exchanges as finalized.
		 ● **Non-Sale Access**: In addition to trading, YHDLTtokens can be obtained through non-sale mechanisms such as loyalty rewards on the Youhodler's platform. Users earn tokens by advancing through loyalty tiers or achieving milestones like

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[3] As in indicator A.15, in CIR (EU) 2024/2984, "FALSE" is taken to mean that it is false that there is a non-trading request, and not that, as per the CIR guidelines, that it is false that admission to trading is sought.

		loan repayments or account anniversaries (see D.8).
G.11	**Crypto-Assets Transfer Restrictions**	There are no formal restrictions on the transferability of YHDL Tokens on the Issuer part. However, the prospective Tokenholder should note that: ● **Platform Exclusivity During Initial Period:** YHDL Tokens are exclusively usable within the Youhodler's ecosystem during the initial distribution period and will not be available on external exchanges until some point in Q1 2025. ● **Jurisdictional Restrictions:** Transfers of YHDL Tokens may be restricted or prohibited in jurisdictions where regulatory frameworks impose limitations on crypto-assets. Tokenholders are responsible for ensuring compliance with local laws. ● **Wallet Compatibility:** YHDL Tokens must be held in wallets compatible with Ethereum (ERC-20) and other supported blockchains (e.g., Solana for SPL tokens). Transfers to unsupported wallets could result in permanent loss of tokens. ● **Locked Tokens:** Certain YHDL Tokens allocations, such as team and treasury reserves, are subject to lock-up periods and cannot be transferred or traded until the respective lock-up period expires.
G.12	**Supply Adjustment Protocols**	FALSE

G.13	**Supply Adjustment Mechanisms**	TRUE, YHDL Token's supply does not directly respond to changes in demand through any protocol. The following factors are some of the most important variables explaining YHDL Token's supply:
		● **Fixed Initial Total Supply:** The total initial token supply was pre-minted at the TGE. No additional tokens can be minted., However supply is subject to limited token-burning mechanisms to reduce supply.
		● **Cliff and Vesting Schedules:** Allocations for treasury, team, and operational purposes are subject to cliff and vesting schedules to control the release of tokens into the market.
		  ○ Treasury tokens (55% of the supply) have a 6-month cliff before gradual release.
		  ○ Team allocations (10% of the supply) are locked for 12 months before vesting.
		● **Treasury Allocation:** The treasury retains a significant portion of tokens for platform growth, operational sustainability, and ecosystem development, with a gradual release based on strategic needs.

		Buy and Burn Mechanism: To ensure sustainable growth and long-term value for the YHDL Token, Youhodler introduces a strategic Buy and Burn Mechanism. Each quarter 0.01% of all YHDL Tokens used for Spark's purchases in the Cloud Miner are permanently removed from circulation. This burning process reduces the total supply of YHDL Tokens over time, creating a deflationary effect.
G.14	Token Value Protection Schemes	FALSE
G.15	Token Value Protection Schemes Description	N/A
G.16	Compensation schemes	FALSE
G.17	Compensation Schemes Description	N/A
G.18	Applicable law	Liechtenstein
G.19	Competent court	Princely Court of Justice, Liechtenstein

Part H: Information on the underlying technology

N	Field	Content
H.1	Distributed ledger technology	YHDL Token operates on three distributed ledger platforms: Arbitrum, Solana, and Linea, leveraging their specific capabilities to ensure secure, transparent, and efficient transactions. Arbitrum supports YHDL Tokens as an ERC-20 token, ensuring wallet compatibility, smart contract functionality, and effective integration with DeFi applications. Solana provides high throughput and low transaction costs, facilitating fast and cost-effective YHDL Token transactions, making it suitable for scalable operations. Linea enhances YHDL Token's scalability and privacy through its zkEVM (zero-knowledge Ethereum Virtual Machine) compatibility, extending Ethereum-based operations with multiple performance improvements.
H.2	Protocols and technical standards	<table><tr><td></td><td>**Arbitrum**</td><td>**Linea**</td><td>**Solana**</td></tr><tr><td>**Token standard**</td><td>ERC-20</td><td>ERC-20</td><td>SPL</td></tr><tr><td>**Compatibilities**</td><td>-</td><td>zkEVM (zero-knowledge Ethereum Virtual Machine)</td><td>-</td></tr></table>
H.3	Technology Used	**Multi-Signature Governance:** The owner of token contracts and authority wallets are secured with multi-signature wallets. These wallets require approvals from multiple trusted signers. The wallet addresses are: **Linea and Arbitrum Multi-Signers:** 1. Signer 1: 0x75Dd58D8f1311B3668Da8094F4578B275e27127e 2. Signer 2: 0x86DE6F7459049335981F3a12D5BAd587D83ADc2f 3. Signer 3: 0x2F1f7FC76e6CF5ab3e186A2A2FD4Fc31952a77Cc **Solana Multi-Signers:** 1. Signer 1: YHDLzJbUsYr3Viv3XF7erFQz9EXvNU5X3r3Z9upJG6s 2. Signer 2: YHDLHLYMip71dAEVWfb1BTddfA6rtWRMURJC1o2gft6 3. Signer 3: YHDLh6184ZrVSd5P47E5GkTJxog2egekjaMfoHZh9o5 These addresses can be verified through the respective blockchain explorers:

		• **Linea Explorer:** https://lineascan.build/token/0x0d0cbe5250dfdd9a08ad651e53e4ba5fb5722b6b • **Arbitrum Explorer:** https://arbiscan.io/token/0xce788b5a56f67abe34a70f86c937894d667675db • **Solana Explorer:** https://solscan.io/token/YHDL5hni3n5tFMpAR4HVW1ZV3qKVv8o1j4sazZkB2Rt
H.4	Consensus Mechanism	As a token, YHDL Token does not have its own consensus mechanism. Indirectly, YHDL Token leverages the consensus mechanisms of each of its base layers, Arbitrum, Solana, and Linea, each designed to suit the unique requirements of its blockchain platform. **Ethereum:** YHDL Token is not a token directly on Ethereum but on L2s Arbitrum and Linea, which are built on Ethereum smart contracts. Hence, indirectly, YHDL Token is leveraging Ethereum's PoS consensus mechanism, where validators stake ETH to propose and validate blocks, which they may do so probabilistically based on the amount of cryptocurrency they stake. Staking serves as collateral, incentivizing validators to act honestly, as they risk losing their stake for malicious behavior. Process: • Validators stake ETH. • A random group of validators is selected probabilistically based on the amount of ETH staked to form a "committee". • One validator creates a block and broadcasts it. • Other validators in the committee verify its validity, sign an attestation and broadcast it. • One validator in the committee aggregates the individual attestation of the committee into an aggregate attestation, which it submits to the beacon chain. • Nodes throughout the network receive the messages and add the block to their version of the blockchain if everything is valid. • Slashing occurs in case of malicious behaviour, such as double-signing or proposing invalid blocks. **Arbitrum (Ethereum L2):** Arbitrum uses rollup technology. Process: • Validators (full nodes) bundle transactions off-chain and submit them to Ethereum for final validation. They provide cryptographic

commitments to the new state after processing the transactions.
- Observers can independently verify the rollup data to ensure the system's integrity.
- Validators monitor submitted rollups and can challenge each other, disputing any batch they believe to be invalid by submitting a fraud proof.
- If a challenge is raised, a dispute resolution process is conducted on Ethereum, breaking down the state transition in question into smaller steps, identifying and verifying any specific points of disagreement.

Linea (Ethereum L2): Linea employs Zero-Knowledge Ethereum Virtual Machine (zkEVM) technology, integrating zero-knowledge proofs into Ethereum smart contracts, without relying on dispute resolution mechanisms.

Process:
- Provers process transactions off-chain, and submit zk-SNARK proofs for them.
- Ethereum validators verify the proofs.
- transaction data is posted to Ethereum to ensure transparency and allow the reconstruction of the rollup state if needed.

Solana: Solana combines **Proof-of-History (PoH)** and **PoS**.

Process:
- PoH generates a sequence of hashes, each referencing the previous one, creating a verifiable timeline that orders events (such as transactions) in a deterministic and tamper-proof manner.
- It can be demonstrated that a certain amount of time has passed between events by employing a sequential computation mechanism. This provides a clock-like mechanism that ticks forward in a deterministic way. This can be used by all nodes as a common point of reference for the order of events.
- Validators stake SOL tokens.
- A block proposer is selected probabilistically, based on the amount of SOL staked. The proposer prepares a block, executes its transactions in parallel, produces the execution result and includes them in the proposed block, which it broadcasts.
- Other validators receive the block, re-execute the transactions to verify their validity, and broadcast signed votes. The votes are rewarded, and both weight and reward are based on two factors:
    - Their stakes.

		- The lockout period of the vote, a weight that grows exponentially with the number of block proposing rounds ("slots") that the validator has consecutively supported in the same fork . - If a supermajority of 66% is achieved, the block is appended to the blockchain. - Validators may revoke or replace a vote and support another fork of the blockchain, but doing so resets their lockout period (and the associated influence) and entails a forfeiture of potential rewards associated with those earlier votes. - Malicious behaviour, such as double voting, result in slashing and potentially other penalties.
H.5	Incentive Mechanisms and Applicable Fees	As a token, YHDL Token does not possess its own mechanisms to secure transactions. Rather, these correspond to the underlying base layer. Nevertheless, YDHL Token employs mechanisms to reward user engagement and promote ecosystem growth: **Loyalty Tiers**: Users are placed in tiers based on activity levels, with higher tiers earning greater YHDL Tokens rewards. **Milestone Bonuses**: Additional YHDL Tokens are awarded for achieving specific milestones, such as loan repayments, savings targets, or account anniversaries. **Referral Program**: Users earn YHDL Tokens by referring new members to the platform, fostering community growth. YHDL Token can also be used to reduce fees for various platform services, such as: **Trading Fees**: Discounts on transaction fees when paid in YHDL Tokens. **Loan Processing Fees**: Reduced fees for crypto-backed loans when YHDL Token is utilized. **Withdrawal Fees**: Fee reductions for token withdrawals using YHDL Tokens. **Fee Structures for YHDL Tokens Operations:** Fees associated with YHDL-related operations (e.g., token transfers, smart contract calls, or staking rewards) align with the underlying blockchain networks. These fees are updated dynamically based on network demand and protocol changes: **Ethereum Gas Fees**: Reflecting market conditions and transaction complexity. **Arbitrum Fees**: Optimized for Ethereum L2, offering lower gas costs and faster transactions compared to the Ethereum mainnet.

		● **Solana Fees**: Fixed at low rates, suitable for microtransactions. ● **Linea zkEVM Fees**: Optimized for cost efficiency and scalability. For detailed information on platform-specific fees, refer to: ● **Arbitrum:** Arbitrum Fee Documentation ● **Ethereum**: Ethereum Gas Fees Documentation ● **Solana**: Solana Fees Overview ● **Linea**: zkEVM Documentation.
H.6	Use of Distributed Ledger Technology	FALSE
H.7	DLT Functionality Description	N/A as the Issuer does not operate the DLTnetworks that is used to issue, transfer or store the crypto asset. However, the Issuer does control the token contracts and authority wallets through the multi-signature wallets described in H.3.
H.8	Audit	TRUE

H.9	Audit outcome	Youhodler conducts external security audits with leading cybersecurity firms. These audits include the following assessments:
		1. **External Penetration Test**:
		   ○ Simulates attacks by external actors with no prior knowledge of the system.
		   ○ Includes surveys of IT infrastructure, vulnerability identification, threat modeling, and attack simulation.
		2. **Web Application Security Assessment**:
		   ○ Simulates attacks with partial insider knowledge of the platform.
		   ○ Assesses business logic flaws, manual vulnerabilities, and application environment weaknesses.
		3. **Social Engineering Test**:
		   ○ Tests employee awareness by simulating phishing attacks and sending active attachments.
		
		Key Outcomes from the last audit: Certik has performed a pre-launch audit of the crypto-asset. All outcomes, including CertiK Security Score, are available at: ttps://skynet.certik.com/projects/youhodler
		
		Any identified issues during these audits are reviewed, validated, assessed, and remediated according to their severity.

Part I: Information on the risks

N	Field	Content
I.1	Offer-Related Risks	**Warnings**
		Potential buyers of YHDL Tokens are urged to read the entire Basic Information / white paper.
		Participation in the Token Distributions involves substantial risks. Participants could lose all or part of the contributed capital. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Basic Information.
		The YHDL Tokens involve a high degree of risk and should only be considered by persons who have experience purchasing, holding custody of, and have the intellectual and technical knowledge issuing, operating, and otherwise dealing in crypto assets.
		YHDL Token's allocation should only be considered by persons who have no need for liquidity and can withstand the loss of their entire purchase. The crypto asset may lose its value in part or in full. The crypto asset may not always be transferable. The crypto asset may not be liquid. The crypto asset will not be exchangeable against the goods or services promised in this crypto asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project. The crypto asset is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto asset is not covered by the deposit guarantee schemes under Directive 2014/49/EU.
		Crypto assets are a new form of asset class that combines computer science, finance, economics, and user community cooperation and coordination. We are stating in this section of the white paper what we believe to be a comprehensive statement of risks. There are risks we face now and will face in the future that we cannot possibly identify at this time. The survival and success of the crypto asset and the crypto asset project described in detail in this white paper depends on our ability to identify and overcome unforeseen risks when and as they arise. If we are unable to overcome any of the risks stated herein or the ones we cannot identify at this time, the crypto asset and the project will fail and you will likely lose the entire cost of your purchase.

		Risks: ● **The concept of TGE:** The concept of a TGE for the YHDL Token is typical for Ethereum platform launches but still carries inherent risks. Although the process is straightforward, there is no assurance that participants will utilize the YHDL Tokens post-TGE. This could affect the successful launch and operation of the associated platform. Additionally, despite the simplicity of the launch, vulnerabilities in smart contracts, phishing attacks, or other unforeseen issues could lead to potential losses for participants. ● **Higher Risk for Early Holders of YHDL**: Token Holders in the early phases of the YHDL Token TGE will bear a higher risk. The proceeds from this offering will be used as they are received, with no assurance that the maximum offering amount will be reached. Early phase funds will be allocated to continue attracting new community members, provide marketing activity and develop the Youhodler's platform. If the maximum amount is not raised, the issuer may need to reallocate the use of proceeds, posing additional risks to early purchasers or prospective Tokenholders. Early participants face the highest risk of losing their entire investment if the maximum offering is not achieved. ● **Force Majeure:** Hacks and other malicious attacks directed towards the issuer may have a material adverse effect on the value of YHDL Tokens and YHDL Tokens could lose all or substantially all of its value. The risk of accidental loss (e.g., in case of force majeure events, including theft or the disablement by third parties) shall in any case be borne by the participant. YHDL AG or Youhodler SA are in no case liable for slight negligence towards business clients and are also not liable for gross negligence.
I.2	**Issuer-Related Risks**	YHDL AG faces new venture uncertainties, challenges in attracting and retaining users, and operational risks related to treasury management, governance, and regulatory compliance. ● **Non-Refundability**: YHDL Tokens are provided on a strictly non-refundable basis. Tokenholders cannot request an exchange or redemption of monetary value from YHDL AG under any circumstances. ● **"As Is" Token Provision**: YHDL Tokens are issued on an "as is" basis, with no representations or warranties of any kind provided by the Issuer, each of their respective directors, officers, employees, equity holders and affiliates.

- **New Venture Uncertainties:** "No Guarantee of Success" YHDL AG, established in July 2024, has a limited operating history and faces the challenges inherent in new ventures, including generating sufficient revenue, raising capital, and expanding its user base. The company's viability must be considered in light of the common challenges, costs, difficulties, uncertainties, and delays frequently encountered with new ventures. A significant portion of its efforts is dedicated to expanding the community and user base of the Youhodler's platform, as well as raising capital and developing the platform. Given its newness and limited history, there is no guarantee of success.

- **Treasury Risks**: While YHDL Token relies on its pre-minted token supply and planned treasury allocations for ecosystem development and operational costs, insufficient market demand or adoption could strain these resources. Limited revenue from transaction activity or token utility could impede Youhodler's ability to execute long-term development plans.

- **Internal Efficiency and Control Risks**:
  - **Resource Allocation Efficiency**: Inefficient use of resources for infrastructure, product development, or marketing could lead to operational challenges and financial strain.
  - **Operational Integrity**: Robust internal controls are essential to mitigate risks like fraud, errors, or inefficiencies. Weaknesses in these controls could damage the platform's reputation and effectiveness.
  - **Governance Practices**: Transparent and effective governance is critical for building stakeholder trust. Mismanagement or a lack of decentralization could undermine confidence in YHDL Token and deter potential investors or users.

- **Regulatory Risks**: Operating across multiple jurisdictions exposes YHDL AG to varying and potentially conflicting regulatory frameworks. Changes in legislation, such as new rules under MiCA or local regulations, could impose additional compliance costs or restrict token availability. Jurisdictional differences may reduce YHDL Token's functionality in certain regions, limiting its market appeal and increasing operational complexity.

- **Management and conflicts of interest:** The management and development personnel of Youhodler may be involved in other projects and business activities. They are not obligated to

		dedicate a specific number of hours per week to Youhodler's operations. If their other commitments require significant time, it could limit their availability for this project, potentially impacting its ability to operate efficiently. ● **IP Rights-Related Risks**: Although we are not aware of any potential violations of others' intellectual property rights, Youhodler may face claims from competitors, companies, scientists, or universities asserting that the YHDL Token technology infringes on their intellectual property. Addressing these claims could incur significant legal and operational costs, potentially requiring workaround solutions or licensing agreements. In severe cases, these disputes could jeopardize YHDL's operations completely.
I.3	**Crypto-Assets-related Risks**	● **Value Dependency:** YHDL Token's value is entirely dependent on the successful development, launch, and adoption of the Youhodler platform. YHDL Token is currently not liquid, and a market has yet to develop. Until utilization occurs, YHDL Token has limited value and liquidity, and delays or failure in platform development could render the token worthless. ● **Broader Economic Conditions:** Economic downturns or financial market instability could reduce investment in crypto-assets, negatively impacting the price and liquidity of YHDL Tokens. ● **Regulatory Changes:** Evolving regulations, including those under MiCA, could impose compliance costs, restrict token usage, or limit its availability in specific jurisdictions, reducing YHDL Token's appeal and functionality. ● **Scam Risks:** Fraudulent activities, including phishing, fake giveaways, and identity theft, could expose Tokenholders to potential losses. The prevalence of such scams in the crypto ecosystem remains a significant risk. ● **Irreversibility Risks:** Blockchain transactions involving YHDL Tokens are immutable. Payments made under coercion, by mistake, or unlawfully cannot be reversed. Courts or regulatory bodies may mandate compensatory actions, but these require private keys that the issuer does not control. Consequently, the issuer is unable to replace missing Tokens or seek reimbursement for any erroneous transfer or theft of Tokens.

- **Private Key Management Risks:** Loss, theft, or improper management of private keys required to access YHDL Tokens can result in permanent loss of access to the assets. Where a third-party succeeds in removing and transferring the YHDL Tokens from the privately-managed wallet, the Issuer is not able to issue new YHDL Tokens to the investor.

- **Custodial Risks:** Tokenholders who rely on third-party custodians for key management transfer the risk to these entities. Failures in safeguarding tokens by custodians could lead to financial losses. Where a third-party succeeds in removing and transferring the YHDL Tokens from the custodial wallet, the Issuer is not able to issue new YHDL Tokens to the investor.

- **Phishing Risks:** Wallet addresses used for purchasing the YHDL Token are susceptible to phishing attacks through airdrops, which can result in the loss of all user funds.

- **Privacy Risks:** Transactions involving YHDL Tokens are publicly recorded on blockchains like Arbitrum, Solana, and Linea. While pseudonymous, blockchain data could be analyzed with forensic tools to trace addresses back to real-world identities, exposing privacy risks.

- **Taxation Risks:** Transactions involving YHDL Tokens may incur tax liabilities depending on jurisdictional laws. Tokenholders are responsible for ensuring compliance with applicable tax regulations.

- **Market Volatility:** The value of YHDL Tokens is highly susceptible to significant price fluctuations due to market dynamics, including speculative activity, shifting demand, and overall market sentiment. Extreme volatility in the future could have a material adverse effect on the value of YHDL Tokens and YHDL Tokens could lose all or substantially all of its value.

- **Liquidity Conditions:** Insufficient liquidity on exchanges or trading platforms may lead to large price swings, making it challenging for YHDL holders to sell tokens without significant price concessions.

- **Market Demand:** The utility and value of YHDL Tokens are closely tied to the adoption of the Youhodler's platform and its ecosystem. Failure to achieve expected market demand or user adoption could adversely affect the token's value.

		● **Impact of Large Transactions:** Large transactions by major Tokenholders ("whales") could significantly influence the price of YHDL Token, posing risks of price manipulation or unintended market destabilization.
I.4	Project Implementation -Related Risks	● **Risk of Not Attracting Enough Users**: Youhodler's success depends on attracting and retaining users by maintaining, evolving and expanding secure, reliable, and engaging services. There is no assurance that Youhodler will succeed. Factors that can negatively affect customer retention, growth, and engagement include changes in sentiment about our products' quality or usefulness, privacy or security concerns, failure to introduce new and improved products, or adverse changes mandated by legislation, regulatory authorities, or litigation.
		● **Marketing and Adoption Risks:** The adoption of YHDL Token as the primary utility token for Youhodler is critical for its success. Failure to achieve adoption could lead to the platform's inability to generate revenue, potentially resulting in the token becoming worthless and operational discontinuation.
		● **Technical Delays and Overruns**: There is a risk of delays in development timelines or budget overruns due to unforeseen technical challenges, new complexities emerging from the blockchain architecture, or underestimation of resource requirements.
		● **Quality Assurance**: Despite rigorous testing and regular security audits, potential issues such as software bugs, security vulnerabilities, or performance shortfalls may arise, particularly during the deployment of new updates or features. These issues could reduce platform reliability and user trust.
		● **Dependency on Third Parties**: YHDL Token relies on developer groups and companies developing blockchain platforms (Ethereum, Arbitrum, Linea, Solana), auditing firms (e.g., Group-IB), and infrastructure providers (e.g., Ledger Vault). Failures or underperformance by these third parties could disrupt project timelines or impact Youhodler 's image and functionality of YHDL Token.
		● **Banking Risk:** Banks may not provide banking services, or may cut off banking services, to businesses that provide digital asset-related services or that accept digital assets as payment, which could dampen liquidity in the market and damage the

public perception of digital assets generally or any one digital asset in particular, such as bitcoin, and their or its utility as a quasi payment system, which could decrease the price of digital assets generally or individually.

- **Tax and Regulatory Risk**: YHDL Tokens are linked to a platform regulated in the EU and Switzerland, which may restrict access to users in certain jurisdictions. Tokenholders must ensure compliance with local laws and seek tax advice regarding adverse consequences, such as withholding taxes, income taxes, or tax reporting obligations. Changes in cryptocurrency laws, stricter regulations, or outright bans in some jurisdictions could limit Youhodler's platform accessibility and token utility, adversely affecting its value and success.

- **Security Risks**: The YHDL Tokens ecosystem is exposed to risks of hacking, theft, or security breaches that could compromise token holdings and platform operations. Despite robust security measures, these risks remain inherent to digital assets.

- **Liquidity Risk**: There may be limited liquidity for the YHDL Token, making it challenging for holders to buy or sell at desired prices or times. While this risk is market-driven, it may influence tokenholder confidence and trading activity.

- **Adoption Risks**: The success of the YHDL Token depends on widespread adoption of the Youhodler's platform. Factors like user resistance, limited perceived benefits, or competition could hinder adoption and reduce the token's utility.

- **Operational Risk**: Service disruptions, downtime, or inefficiencies in managing the platform could impede user experience and token functionality, affecting trust and engagement.

- **Community Support**: Misalignment with community expectations or inadequate engagement with stakeholders could slow adoption, result in negative publicity, or diminish the pace of technological progress.

- **Market Penetration**: YHDL Token may face challenges penetrating target markets due to strong competition, lack of readiness in certain markets, or ineffective marketing strategies.

| | | **Competition Risk**: Emerging platforms or tokens offering similar functionality could reduce demand for YHDL Token and the Youhodler's platform, impacting its market share and value. **Economic Risks**: Broader economic trends, such as downturns in financial markets, could decrease investment in cryptocurrencies, negatively affecting the value and utility of YHDL Tokens. **Lock-in Risk**: Some features of YHDL Token may require Tokenholders to lock their tokens for extended periods, limiting liquidity and access to funds, which could deter potential users or investors. **Human Resources**: The project relies on skilled developers, key executives, and other personnel for successful execution. Loss of key staff or difficulty attracting talent in a competitive market could delay progress or compromise quality. **Unrealistic Expectations:** Although crypto asset regulatory frameworks are emerging that govern the flow of information and impose consequences for manipulative activities, certain participants in the crypto asset space have developed unrealistic expectations relating to access to information, rates of return and the time frame of the returns on crypto assets due to a number of factors that include the historical performance of the crypto assets they currently hold or have held in the past. Furthermore, these participants may be influential with a substantial following by other participants in crypto assets. If any of these persons hold YHDL Token and publicly express unrealistic opinions, or they decide to publicly spread fear, uncertainty and doubt about any aspect of our project it could cause a substantial decline in the value of YHDL Token and you may be negatively affected. |
| I.5 | **Technology-Related Risks** | **Blockchain Network Risks**: Disruptions or failures in the underlying blockchain networks could severely impact YHDL Token's functionality. Congestion, downtime, or technical failures on Ethereum, Solana, or Linea may delay transactions, reduce efficiency, and undermine user confidence in the token. **Smart Contract Vulnerabilities**: YHDL Tokens are deployed using Arbitrum, Linea and Solana smart contracts, which, while advanced, are susceptible to bugs, technical errors, weaknesses and potential hacks. Despite rigorous audits, vulnerabilities in these contracts or updates may lead to financial losses or |

security breaches, impacting transaction integrity and user trust. New attack methods may also be developed. In the event of such a software bug or weakness, there may be no remedy and Tokenholders are not guaranteed any remedy, refund or compensation.

- **No Insurance Available**: The issuer does not carry insurance for the YHDL Token, and there are no viable cost-effective insurance policies that cover the loss of funds as a result of a hack. If any vulnerabilities exist in the smart contracts used for YHDL Token, they could be subject to attack. The Issuer does not carry insurance to cover claims for the loss of funds due to hacks. If the Issuer or a company from the group Youhodler suffer an attack, the Issuer will not be able to reimburse you, and you may lose the entire cost of your purchase.

- **Interoperability Risks**: The success of YHDL Token depends on effective integration with other blockchain ecosystems, wallets, and decentralized applications (dApps). Delays in achieving interoperability or compatibility issues with third-party platforms could hinder token adoption and functionality. Furthermore, multi-chain operation intrinsically entails some risks of synchronization bugs which can, in worst cases, result in double-spending or lost transactions until the bugs are fixed.

- **Tokenomics-Driven Risks**: YHDL Token's success depends on its tokenomics model. Ill-designed incentive mechanisms or treasury mismanagement could reduce user engagement and adoption. Additionally, large token releases from vesting schedules may destabilize market prices.

- **Quantum Computing Risks**: Advances in quantum computing may undermine classical cryptographic systems. If these technologies challenge blockchain security assumptions, the integrity of the networks underlying YHDL Tokens could be compromised.

- **Scalability Risks**: Blockchain networks face scalability challenges that may reduce their speed or efficiency. Attempted solutions to address these challenges may introduce additional risks. For example, as Ethereum and other blockchains implement sharding to improve scalability, each shard introduces additional risks, such as consensus attacks, bugs, and network disruptions. These risks could compound for YHDL Token as it operates across multiple networks.

		• **Dependency on Youhodler's Ecosystem**: YHDL Token's utility is tightly linked to the Youhodler platform. Disruptions to platform operations—such as technical failures, service downtime, or hacking incidents—could directly affect the token's usability and value. Negative publicity or dissatisfaction with Youhodler's services could harm token adoption and market performance. • **Lock-Up and Vesting Risks**: Long lock-up or vesting periods for YHDL Token allocations may create liquidity constraints, limiting the token's market appeal and discouraging potential investors. • **Protocol Updates**: Changes to blockchain protocols may introduce compatibility issues or require YHDL AG or Youhodler SA to adapt its technology. Such updates could cause delays or unintended disruptions to token functionality. • **Risk of Wallet Loss, Hacks, or Data Theft**: Tokens held in wallets are at risk if access is lost, destroyed, or compromised. Unauthorized access, phishing attacks, or wallet hacks could lead to permanent loss of funds. The issuer cannot regenerate or replace tokens under these circumstances, and such losses must be borne by the participant. • **Network and Infrastructure Risks**: Disruptions to blockchain networks (Ethereum, Solana, Linea) or internet connectivity could hinder the transfer of YHDL Tokens, affecting their utility and value. Scalability challenges or software vulnerabilities in these networks may further compromise token performance or security.
I.6	Mitigation measures	**Issuer and Offer-Related Risks:** 1. **Treasury Management**: YHDL AG maintains a pre-minted token supply and allocates treasury reserves strategically to fund platform development, ecosystem incentives, and operational sustainability. Stringent budgeting practices ensure efficient resource utilization, reducing financial strain. 2. **Regulatory Compliance**: Youhodler's platform is engaged with regulators to ensure compliance with evolving legal frameworks, reducing exposure to regulatory risks. 3. **Payment Security**: Youhodler's platform does not store customers' credit card data, instead processing payments directly through providers under PCI Security Standards. 4. **Security:** Youhodler's platform benefits from the Ledger Vault's customized pooled crime insurance program, which insures

crypto-assets for up to $150 million, led by Arch UK Lloyds of London. The Vault employs hardware security modules to isolate and encrypt private keys, ensuring they are never directly handled by day-to-day operators. Multi-signature governance, distributed access controls, and flexible systems ensure operational security while maintaining instant access to funds. Importantly, Ledger does not hold Youhodler's private keys, and a backup recovery mechanism allows for independent fund recovery.

This insurance covers:

- Employee theft caused by collusion.
- Third-party theft of private keys or master seed due to physical breaches.
- Hardware security breaches.

5. **KYC Data Handling**: All KYC data is managed by trusted identity verification service providers like SumSub, minimizing internal handling of sensitive information and reducing data breach risks.

Crypto-Assets-Related Risks:

1. **Market Education**: Youhodler's platform employs clear communication policies to educate Tokenholders about risks, price volatility and liquidity challenges.

2. **Treasury Allocation Plan**: The YHDL Token distribution and treasury strategies are designed to ensure liquidity and avoid market disruptions.

3. **Regulatory Engagement**: The legal and compliance teams actively monitor and engage with regulatory developments to ensure smooth token operations across jurisdictions.

Project Implementation-Related Risks:

1. **Continuous Security Assessments**: Regular security audits, including external evaluations, are conducted to identify and address vulnerabilities proactively.

2. **Community Engagement**: Active communication channels and feedback mechanisms are maintained to ensure alignment with stakeholder expectations.

3. **Partnership Development**: Youhodler's strategic partnerships include projects such as:
   a. **Lightspark Partnership**: Integrates Universal Money Addresses (UMA) to simplify and secure YHDL transactions across financial networks.

b. **CipherTrace Compliance**: Implements advanced Crypto-AML solutions to ensure regulatory compliance and transaction security.

c. **Blockchain Collaboration**: Enable functionality through integrations with Binance Smart Chain, Solana (SPL), Arbitrum, and Linea, leveraging high throughput, low costs, and Layer 2 scalability for reliable operations.

4. **Human Resources Excellence**: Best practices in workforce management ensure the retention and recruitment of skilled personnel critical for operational success.

Technology-Related Risks:
1. **Standards**:
   ○ All crypto operations comply with the Cryptocurrency Security Standard (CCSS), ensuring the secure handling of digital assets.
   ○ Payments adhere to PCI Security Standards, safeguarding financial transactions.

2. **Data Security**:
   ○ Customer passwords are encrypted using SHA256 with Salt.
   ○ SSL is used for encrypting data on the client-server connection.
   ○ OAuth 2.0 token invalidation algorithms ensure secure authentication processes.

Part J: Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

Mandatory Information on principal adverse impacts on the climate

N	Field	Content
	General Information	
S.1	**Name**	YHDL AG
S.2	**Relevant legal entity identifier**	506700PVRWK5T0ZHL598
S.3	**Name of the crypto-asset**	Youhodler Token/ YHDL
S.4	**Consensus Mechanism**	Token has no own consensus mechanism. Underlying base layers operate on a PoS network.
S.5	**Incentive Mechanisms and Applicable Fees**	See H.5.
S.6	**Beginning of the period to which the disclosure relates**	2025-01-02
S.7	**End of the period to which the disclosure relates**	2025-01-21
	Mandatory key indicator on energy consumption	
S.8	**Energy consumption**	0.00340 kWh per calendar year
	Sources and methodologies	
S.9	**Energy consumption sources and methodologies**	www.micacryptoalliance.com/methodologies

Supplementary Information on the principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

N	Field	Content
	Supplementary key indicators on energy and GHG emissions	
S.10	Renewable energy consumption	0.33044230049
S.11	Energy intensity	0.0000001022 kWh per transaction
S.12	Scope 1 DLT GHG emissions – controlled	0 t CO2eq per calendar year
S.13	Scope 2 DLT GHG emissions – purchased	0.0000011528764 t CO2eq per calendar year
S.14	GHG intensity	0.0000000346294 kg CO_2eq per transaction
	Sources and methodologies	
S.15	Key energy course and methodologies	www.micacryptoalliance.com/methodologies
S.16	Key GHG sources and methodologies	www.micacryptoalliance.com/methodologies

Optional information on the principal adverse impacts on the climate and on other environment-related adverse impacts of the consensus mechanism

N	Field	Content
	Optional Indicators	
S.17	Energy mix	Bioenergy: 0.031342265309 Coal: 0.187973038703 Gas: 0.324730382055 Hydro: 0.084290081769 Nuclear: 0.133326994816 Other Fossils: 0.023527283937 Other Renewables: 0.02596040693 Solar: 0.044082494832 Wind: 0.168131417887
S.19	Carbon intensity	0.33860 kg CO_2eq per kWh
S.22	Generation of waste electrical and electronic equipment (WEEE)	1.23545 t per calendar year
S.23	Non-recycled WEEE ratio	61.6256122293
S.24	Generation of hazardous waste	0.00062 t per calendar year
S.25	Generation of waste (all types)	1.23545 t per calendar year
S.26	Non-recycled waste ratio (all types)	0.616256122293
S.27	Waste intensity (all types)	37.10957 g per transaction
S.29	Impact of the use of equipment on natural resources	Land use: 0.00788 m²
S.31	Water use	0.000014 ㎥ per calendar year
S.32	Non-recycled water ratio	0.723494331215

Sources and methodologies		
S.33	Other energy sources and methodologies	www.micacryptoalliance.com/methodologies
S.34	Other GHG sources and methodologies	www.micacryptoalliance.com/methodologies
S.35	Waste sources and methodologies	www.micacryptoalliance.com/methodologies
S.36	Natural resources sources and methodologies	www.micacryptoalliance.com/methodologies