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I.01: Date of notification

2026-01-23

I.02: Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-

asset white paper. Where relevant in accordance with Article 6(3), second subparagraph of Regulation (EU) 2023/1114, reference shall be made to 'person seeking admission to trading' or to 'operator of the trading platform' instead of 'offeror'.

I.03: Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

I.04: Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.

I.05: Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114

I.06: Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

Summary	
I.07: Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the

	summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.
I.08: Characteristics of the crypto-asset	\$YOM is a utility token used to access services in the YOM network. It grants no ownership, profit, governance, or redemption rights. Rights are exercised only through functional use of the token on the platform. The issuer may make technical or regulatory updates to the token's functionality without granting financial rights.
I.09:	\$YOM provides access to YOM network services on a usage basis, subject to network availability and conditions. Service quality and quantity may vary and are not guaranteed. Tokens are freely transferable, subject to applicable law and technical constraints, and transfers do not grant additional rights.
I.10: Key information about the offer to the public or admission to trading	\$YOM has a fixed maximum supply of 750,000,000 tokens created at TGE.

No broad public ICO was conducted.
Any limited sales were subject to eligibility and compliance checks.
Admission to trading is sought; no minimum or maximum subscription targets or guaranteed pricing apply.

Part A - Information about the offeror or the person seeking admission to trading

A.1: Name	YOM Foundation
A.2: Legal form	FDN – Foundation (non-profit foundation)
A.3: Registered address	SC – 306 Victoria House, Victoria, Mahé, Seychelles
A.4: Head office	SC – Same as registered address: 306 Victoria House, Victoria, Mahé, Seychelles
A.5: Registration Date	2024-04-16
A.6: Legal entity identifier	529900NFNZRIZUXIN609 (Alternative identifier: Company Number 001182, Seychelles)
A.7: Another identifier required pursuant to applicable national law	The offeror is registered in Seychelles; the applicable national identifier is the Company Number 001182, which is disclosed for identification purposes.
A.8: Contact telephone number	+31627389303
A.9: E-mail address	info@yom.net
A.10: Response Time (Days)	2 days
A.11: Parent Company	The offeror is an independent foundation and does not have a parent company.
A.12: Members of the Management body	The management body of the offeror consists of the following persons, who effectively direct the activities and governance of the foundation: Jorrit

	Petrus Ignatius Velzeboer, business address: Harz 74, 3524 DC Utrecht, Netherlands. Function: Councillor of YOM Foundation and Chief Executive Officer of the YOM group; responsible for overall management, strategic direction, business operations, technical leadership, and fundraising. Jeffrey John Outlaw, business address: 227 Chestnut Springs Way, Williamston, South Carolina 29697, United States of America. Function: Councillor of YOM Foundation and Chief Operating Officer of the YOM group; responsible for operational execution, product and ecosystem oversight, delivery management, and coordination of day-to-day activities. Andrew Kenneth Pringle, business address: 63A Calle Josep de Gener, 08870 Sitges, Barcelona, Spain. Function: Councillor of YOM Foundation and Chief Commercial Officer of the YOM group; responsible for commercial strategy, partnerships, enterprise sales, and market development.
A.13: Business Activity	YOM Foundation’s business activity is the issuance and stewardship of the \$YOM utility token and the operation of the associated ecosystem framework that supports YOM – The Instant Play Network, a decentralised cloud-gaming/interactive 3D streaming infrastructure. Its principal activities include maintaining and administering the token system

	(including network incentives and ecosystem programmes), supporting development and growth of the YOM network, and funding ecosystem operations in line with its non-profit mandate. The token and network are intended for use by participants globally (gamers, node operators and game developers/publishers), with the principal markets being international, including the European Union where the offer/admission to trading is contemplated.
A.14: Parent Company Business Activity	Not applicable. The offeror (YOM Foundation) is an independent foundation and does not have a parent company; therefore there is no parent company business or professional activity to disclose.
A.15: Newly Established	TRUE
A.16: Financial condition for the past three years	Not applicable. The offeror (YOM Foundation) has not been established for the past three years (incorporated 16 April 2024), therefore a three-year historical financial condition review cannot be provided; instead, the offeror's financial condition since registration is disclosed under A.17, based on the financial information available to date.
A.17: Financial condition since registration	YOM Foundation was incorporated on 16 April 2024 and is an early-stage, non-profit foundation. Since registration, its financial condition reflects its role as an ecosystem steward rather than a commercial operating entity. Activities have

focused on supporting the development and launch of the YOM ecosystem, including token administration, ecosystem incentives, compliance, and operational coordination. Funding to date has primarily consisted of allocated token reserves and group-level funding arrangements used for development support, professional services, liquidity-related activities, and administrative costs. The Foundation has not incurred material long-term liabilities.

Part B - Information about the issuer, if different from the offeror or person seeking admission to trading

B.1: Issuer different from offeror or person seeking admission to trading	TRUE
B.2: Name	YOM (BVI) LIMITED
B.3: Legal form	BVI Business Company, incorporated under the BVI Business Companies Act, 2004
B.4: Registered address	Asia Leading Chambers, Road Town, Tortola VG1110, British Virgin Islands
B.5: Head office	Asia Leading Chambers, Road Town, Tortola VG1110, British Virgin Islands
B.6: Registration Date	14 January 2026
B.7: Legal entity identifier	529900PS9Q3EQ9GWSM43
B.8: Another identifier required pursuant to applicable national law	Registration Number 2198777, British Virgin Islands Financial Services Commission
B.9: Parent Company	YOM Foundation (Company Number 001182, Seychelles) — sole shareholder holding 100% of issued shares

B.10: Members of the Management body	The sole director of YOM (BVI) Limited is YOM Foundation (Company Number 001182, Seychelles), appointed 14 January 2026. The Foundation's council members who exercise effective control are Jorrit Velzeboer, Andrew Pringle, and Jeffrey Outlaw.
B.11: Business Activity	YOM (BVI) Limited is a special-purpose vehicle established solely for the issuance and on-chain deployment of the \$YOM utility token. It does not conduct any other commercial activity.
B.12: Parent Company Business Activity	YOM Foundation, the sole shareholder and director, is a Seychelles non-profit foundation responsible for ecosystem governance, treasury administration, token allocation oversight, and compliance coordination for the YOM crypto-asset project.

Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

C.1: Name	Not applicable (no operator is drawing up this white paper)
C.2: Legal form	Not applicable (no operator is drawing up this white paper)
C.3: Registered address	Not applicable (no operator is drawing up this white paper)
C.4: Head office	Not applicable (no operator is drawing up this white paper)

C.5: Registration Date	Not applicable (no operator is drawing up this white paper)
C.6: Legal entity identifier of the operator of the trading platform	Not applicable (no operator is drawing up this white paper)
C.7: Another identifier required pursuant to applicable national law	Not applicable (no operator is drawing up this white paper)
C.8: Parent Company	Not applicable (no operator is drawing up this white paper)
C.9: Reason for Crypto-Asset White Paper Preparation	Not applicable (no operator is drawing up this white paper)
C.10: Members of the Management body	Not applicable (no operator is drawing up this white paper)
C.11: Operator Business Activity	Not applicable (no operator is drawing up this white paper)
C.12: Parent Company Business Activity	Not applicable (no operator is drawing up this white paper)
C.13: Other persons drawing up the crypto- asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable (no other persons are drawing up this white paper)
C.14: Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable (no other persons are drawing up this white paper)

Part D - Information about the crypto-asset project	
D.1: Crypto-asset project name	YOM
D.2: Crypto-assets name	\$YOM
D.3: Abbreviation	YOM
D.4: Crypto-asset project description	YOM – The Instant Play Network is a decentralised cloud gaming and interactive 3D streaming project that enables users to instantly access high-quality games and experiences on any device without downloads or specialised hardware. The project coordinates a distributed network of

	participant-operated computing nodes to stream content efficiently and at lower cost than traditional centralised solutions. The \$YOM utility token is used within the ecosystem to access network services and to incentivise participants who contribute resources, supporting the operation and growth of the YOM network on a global basis.
D.5: Details of all natural or legal persons involved in the implementation of the crypto-asset project	YOM Foundation, a Seychelles foundation, acts as the offeror and person seeking admission to trading of the \$YOM utility token and is responsible for ecosystem governance, treasury administration, and compliance oversight. Its registered address is 306 Victoria House, Victoria, Mahé, Republic of Seychelles. YOM UK Ltd, a private limited company incorporated in the United Kingdom, functions as an affiliated intellectual property entity, providing licensing of core intellectual property to the YOM ecosystem. Its registered address is 5 Mayfield Drive, Windsor, Berkshire, SL4 4RB, United Kingdom. YOM B.V., a Dutch private limited company, supports operational execution and commercial delivery of the project, including platform development and business operations in Europe, within the YOM group structure. YOM (BVI) Limited, a BVI Business Company (Registration Number 2198777), incorporated on 14 January 2026, is the token issuance

vehicle. It is wholly owned by YOM Foundation and is responsible for the technical issuance and on-chain deployment of the \$YOM token. Its registered office is Asia Leading Chambers, Road Town, Tortola VG1110, British Virgin Islands. Key management and development personnel Jorrit Velzeboer is Founder and Chief Executive Officer of the YOM group, responsible for overall strategy and technical leadership. Andrew Pringle serves as Chief Commercial Officer, responsible for commercial strategy and partnerships. Jeffrey John Outlaw serves as Chief Operating Officer, responsible for operational execution and ecosystem delivery. Rohan Solanki serves as Chief Technology Officer, responsible for cloud infrastructure, blockchain engineering, and core technical architecture. Jeroen Elout serves as Chief Marketing Officer, responsible for marketing, communications, and community growth. The project is further supported by a development team of engineers and specialists responsible for software development, network optimisation, infrastructure, quality assurance, and operations. Advisors The project is advised by industry professionals providing expertise in gaming, enterprise business development, infrastructure, sustainability, and tokenomics, including Kim Nordström,

	John Kavanagh, James Hursthouse, David Palmer, Train Chiou, Eron Bloomgarden, and Cyxnis / DEX Laboratory. Service providers and partners The project engages third-party service providers and partners, including market-making and liquidity providers, smart-contract security auditors, legal counsel, token distribution and verification platforms, marketing agencies, and hardware and logistics partners. Strategic investment and ecosystem support has been provided by entities including Avalanche Foundation, Borderless Capital, Outlier Ventures, and CV VC.
D.6: Utility Token Classification	TRUE
D.7: Key Features of Goods/Services for Utility Token Projects	The YOM crypto-asset project develops and operates a decentralised cloud gaming and interactive 3D streaming network that enables end users to access high-quality games and experiences instantly on standard consumer devices without local downloads or specialised hardware. The core service coordinates a distributed network of participant-operated computing nodes that stream content to users with low latency, improving accessibility and reducing costs compared to traditional centralised cloud solutions. The \$YOM utility token is used within the ecosystem to access network services, facilitate usage of streaming capacity, and incentivise participants

	who contribute resources to the network (such as node operators). Additional features include support for game developers and publishers to deploy and distribute content globally, automated settlement of network usage, and mechanisms to align network growth with service demand. The services are designed to be used globally and are intended solely to provide functional access to and participation in the YOM network rather than investment or profit rights.
D.8: Plans for the token	The YOM crypto-asset project has progressed through several preparatory and development phases and is designed to evolve in stages alongside the growth of the YOM network. Past milestones include the conceptual design of the YOM ecosystem, development of the core decentralised streaming infrastructure, formation of the YOM Foundation as the issuing and governance entity, and the creation of the \$YOM utility token. Initial testing and pilot activities have been conducted to validate the technical feasibility of the network and the intended utility of the token, alongside onboarding of early ecosystem participants such as developers, node operators, and partners. Governance, compliance, and operational frameworks have been established to support the

issuance and management of the token. Current milestones focus on expanding network readiness and ecosystem participation, including continued development and optimisation of the platform, preparation for broader user access, refinement of token utility mechanisms, and steps toward admission of the token to trading on crypto-asset trading platforms. Ongoing efforts also include ecosystem growth initiatives, security reviews, and the establishment of operational and support processes appropriate for wider adoption. Future milestones are intended to centre on scaling the YOM network, increasing the availability and quality of services offered through the platform, and expanding the practical use of the \$YOM token within the ecosystem. Planned developments include broader geographic coverage, onboarding of additional content providers and node operators, enhancements to network performance and reliability, and progressive decentralisation of certain ecosystem functions where appropriate. The evolution of the token's utility is expected to remain aligned with actual network usage and service demand, with any material changes to the project or token arrangements to be

	communicated in accordance with applicable regulatory requirements.
D.9: Resource Allocation	Resources have already been allocated to the YOM crypto-asset project in line with its development stage and non-profit mandate. Financial resources allocated to date have been used primarily for platform development and testing, ecosystem preparation, professional and compliance services (including legal, regulatory, and audit support), security reviews, operational setup, and initial ecosystem growth initiatives. These resources have been sourced from a combination of internal group funding, early revenues generated from pilot and test activities, and token allocations reserved for ecosystem development, liquidity support, and operational purposes as described in the project documentation. In addition to financial resources, significant non-financial resources have been allocated, including the time and expertise of the core development, operations, and management teams, as well as contributions from advisors and external service providers (such as infrastructure partners, auditors, and legal counsel). Hardware, software, and technical infrastructure resources have also been committed to support development, testing, and early operation of the YOM network. Resource allocation to date has been

	staged and proportionate to the project’s current phase, with expenditure focused on establishing a functional and compliant foundation for the network and the practical utility of the \$YOM token. Further allocation of resources is expected to remain aligned with actual network development and adoption, subject to governance decisions and applicable regulatory requirements.
D.10: Planned Use of Collected Funds or Crypto-Assets	Where funds or other crypto-assets are collected in connection with the \$YOM utility token or related ecosystem activities, they are intended to be used solely to support the development, operation, and growth of the YOM crypto-asset project and its services, including the project’s objective of progressively decentralising infrastructure and, where applicable, governance. Planned uses include continued development and maintenance of the network and platform, security reviews and audits, ecosystem incentives to support decentralised participation (including node operators and developers), operational and administrative costs, professional services (legal, regulatory, accounting, and compliance), and liquidity and market-support arrangements. Funds may also be used to support technical evolution and scaling of the decentralised architecture (including

	upgrades, interoperability, and, where relevant, network migrations), and to support the gradual introduction of community governance mechanisms (e.g., DAO tooling and processes) in line with the project roadmap and applicable regulatory requirements. No collected funds or crypto-assets are intended to be used for the distribution of profits, dividends, or returns to token holders.
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Part E - Information about the offer to the public of crypto-assets or their admission to trading	
E.1: Public Offering or Admission to trading	Admission to trading
E.2: Reasons for Public Offer or Admission to trading	The admission of the \$YOM utility token to trading is sought to support the effective functioning, accessibility, and decentralised growth of the YOM crypto-asset project. Admission to trading is intended to facilitate broader access to the token for users and ecosystem participants who require \$YOM to utilise network services and to participate in the operation of the decentralised infrastructure. It also enables liquidity and price discovery necessary for the practical use of the token within the ecosystem, including by node operators, developers, and other service participants. Any funds or crypto-assets collected in connection with admission to trading are intended to be used solely to support the development, operation, and scaling of the YOM network and its services. This includes continued

	technical development and maintenance, ecosystem incentives to encourage decentralised participation, security audits and compliance activities, operational and administrative costs, liquidity and market-support arrangements, and initiatives that support the project's objective of progressively decentralising infrastructure and, where applicable, governance. No funds are intended to be used for the distribution of profits, dividends, or returns to token holders.
E.3: Fundraising Target	
E.4: Minimum Subscription Goals	
E.5: Maximum Subscription Goal	
E.6: Oversubscription Acceptance	
E.7: Oversubscription Allocation	
E.8: Issue Price	
E.9: Official currency or any other crypto- assets determining the issue price	
E.10: Subscription fee	Not applicable (admission to trading only, no public offer)
E.11: Offer Price Determination Method	Not applicable (admission to trading only, no public offer)
E.12: Total Number of Offered/Traded Crypto- Assets	750,000,000
E.13: Targeted Holders	ALL
E.14: Holder restrictions	Holding, transfer, or use of the crypto-asset may be restricted in certain jurisdictions where such activities are prohibited or restricted by applicable laws or regulations, including sanctions regimes. No additional restrictions are imposed by the issuer

	beyond compliance with applicable law.
E.15: Reimbursement Notice	Not applicable (admission to trading only, no public offer)
E.16: Refund Mechanism	Not applicable (admission to trading only, no public offer)
E.17: Refund Timeline	Not applicable (admission to trading only, no public offer)
E.18: Offer Phases	Not applicable (admission to trading only, no public offer)
E.19: Early Purchase Discount	Not applicable (admission to trading only, no public offer)
E.20: Time-limited offer	Not applicable (admission to trading only, no public offer)
E.21: Subscription period beginning	Not applicable (admission to trading only, no public offer)
E.22: Subscription period end	Not applicable (admission to trading only, no public offer)
E.23: Safeguarding Arrangements for Offered Funds/Crypto-Assets	Not applicable (admission to trading only, no public offer)
E.24: Payment Methods for Crypto-Asset Purchase	Not applicable (admission to trading only, no public offer)
E.25: Value Transfer Methods for Reimbursement	Not applicable (admission to trading only, no public offer)
E.26: Right of Withdrawal	Not applicable (admission to trading only, no public offer)
E.27: Transfer of Purchased Crypto-Assets	Not applicable (admission to trading only, no public offer)
E.28: Transfer Time Schedule	Not applicable (admission to trading only, no public offer)
E.29: Purchaser's Technical Requirements	Not applicable (admission to trading only, no public offer)
E.30: Crypto-asset service provider (CASP) name	Not applicable (admission to trading only, no public offer)

E.31: CASP identifier	Not applicable (admission to trading only, no public offer)
E.32: Placement form	NTAV
E.33: Trading Platforms name	Admission to trading of \$YOM is sought simultaneously on the following MiCAR-authorised crypto-asset service providers: (1) Bitvavo B.V. (Amsterdam, Netherlands), supervised by the Autoriteit Financiële Markten (AFM); and (2) Payward Global Solutions Limited, trading as Kraken (Dublin, Ireland), supervised by the Central Bank of Ireland. Both platforms are expected to commence trading on or around the same date.
E.34: Trading Platforms Market Identifier Code (MIC)	VAVO, PGSL
E.35: Trading Platforms Access	Bitvavo is accessible via web (bitvavo.com) and mobile applications to verified users in all EEA member states. Kraken is accessible via web (kraken.com) and mobile applications to verified users in all EEA member states. Both platforms require user identity verification in accordance with applicable regulations.
E.36: Involved costs	Investors may incur third-party costs associated with accessing and using crypto-asset trading platforms, such as trading fees, custody fees, or network transaction fees, which are determined by the relevant platform or service provider and are outside the control of the issuer.
E.37: Offer Expenses	Not applicable (admission to trading only, no public offer)

E.38: Conflicts of Interest	Certain persons involved in the project may hold, have acquired, or may in the future acquire crypto-assets of the same type as those admitted to trading, or may have professional or commercial relationships with service providers involved in the project. Such situations may give rise to potential conflicts of interest, which are managed through internal governance arrangements and disclosure practices.
E.39: Applicable law	Law of Seychelles
E.40: Competent court	Courts of the Republic of Seychelles

Part F - Information about the crypto-assets

F.1: Crypto-Asset Type	Utility token
F.2: Crypto-Asset Functionality	The \$YOM crypto-asset is a utility token used to access and operate within the YOM network. It enables access to decentralised cloud gaming and interactive 3D streaming services and is used for per-session settlement of computing services provided by network participants. Compensation is based on actual services delivered rather than fixed or passive returns. The token does not confer ownership, profit, dividend, redemption, or governance rights and is usable only for its functional purpose within the YOM ecosystem.
F.3: Planned Application of Functionalities	The functionalities of the \$YOM crypto-asset are planned to apply progressively as the YOM network is

	rolled out. Core functionalities, including access to network services and per-session, usage-based settlement, are intended to be available once the network is operational. Additional functionalities may be introduced over time depending on network readiness, technical development, regulatory requirements, and adoption.
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article	
F.4: Type of white paper	OTHR
F.5: The type of submission	NEWT
F.6: Crypto-Asset Characteristics	The \$YOM crypto-asset is a digital utility token issued on a distributed ledger and designed for functional use within the YOM ecosystem. It has a fixed maximum supply and is freely transferable on supported blockchain networks, subject to applicable laws and technical constraints. The token is divisible, enabling its use for micro-transactions and usage-based settlement within the network. The \$YOM token is used operationally to access services and to settle network usage, including compensating participants who provide computing resources on a per-session basis according to actual services delivered. The token does not represent a claim on the issuer or any affiliated entity and does not confer ownership, profit participation, dividend rights, redemption rights, or voting or

	governance rights. The value and utility of the \$YOM token depend on the availability, adoption, and usage of the YOM network and its services. The token is not designed to maintain a stable value, is not backed by assets or guarantees, and may be subject to market volatility. Its characteristics are limited to its intended functional role within the YOM ecosystem.
F.7: Commercial name or trading name	YOM (BVI) Limited
F.8: Website of the issuer	www.yom.net The issuer (YOM (BVI) Limited) does not maintain a separate standalone website. The above website is the official project website for the YOM crypto-asset project, operated by an affiliated group entity, and provides information relevant to the issuer and the crypto-asset. The white paper is publicly available at: https://yom.net/legal/mica-whitepaper-afm
F.9: Starting date of offer to the public or admission to trading	2026-03-25
F.10: Publication date	2026-03-15
F.11: Any other services provided by the issuer	The issuer, YOM (BVI) Limited, does not provide additional commercial or regulated services to the public beyond its role as issuer of the \$YOM utility token. Its activities are limited to token issuance and on-chain deployment on behalf of YOM Foundation, which serves as the ecosystem steward responsible for treasury administration, ecosystem funding and coordination, and governance-related activities

	connected to the YOM crypto-asset project. The issuer does not provide crypto-asset services as defined under Regulation (EU) 2023/1114 (MiCA), nor does it provide financial, payment, custody, exchange, investment, or advisory services under Union or national law. Any operational, technical, or commercial services relating to the YOM project are carried out by affiliated operating entities or third-party service providers and are subject to their respective applicable laws and regulatory regimes.
F.12: Identifier of operator of the trading platform	Not applicable.
F.13: Language or languages of the white paper	English
F.14: Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	7HK4HMDLG
F.15: Functionally Fungible Group Digital Token Identifier, where available	7HK4HMDLG
F.16: Voluntary data flag	FALSE
F.17: Personal data flag	TRUE
F.18: LEI eligibility	TRUE
F.19: Home Member State	Netherlands
F.20: Host Member States	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Part G - Information on the rights and obligations attached to the crypto-assets	
G.1: Purchaser Rights and Obligations	Purchasers acquire a utility token usable solely within the YOM network to access services and, where applicable, participate in network operations. The token confers no ownership, profit, dividend, governance, redemption, or voting rights, and no claim on assets or revenues. Purchasers must comply with applicable laws and network rules and bear all risks associated with holding and using the token.
G.2: Exercise of Rights and obligations	Rights are exercised exclusively through functional use of the \$YOM token within the YOM network via supported technical interfaces. Use is subject to network availability, technical requirements, and compliance with applicable laws and network terms. No off-chain or discretionary exercise of rights exists.
G.3: Conditions for modifications of rights and obligations	Rights and obligations may be modified only to reflect technical, security, legal, or regulatory requirements or network evolution. Any modifications relate solely to functional use and will be applied transparently, non-discriminatorily, and in compliance with applicable law.
G.4: Future Public Offers	No future public offers of the \$YOM crypto-asset are planned. This white paper concerns admission to trading only. Any future public offer would

	require separate regulatory assessment and disclosure.
	281,250,000 tokens (37.5% of total supply) retained under OPEX allocation. Token Allocation Breakdown (total supply: 750,000,000): - OPEX: 37.5% (281.25M) - 20% TGE unlock, 9 month cliff, 30 month linear vesting - Ecosystem: 34.9% (261.75M) - 20% TGE unlock, 6 month cliff, 18 month linear vesting - Liquidity Pool: 12% (90M) - 35% TGE unlock, 6 month cliff, 24 month linear vesting - Community: 9.1% (68.25M) - Variable TGE, 3-9 month cliff, up to 18 month linear vesting - CEX Round: 3.2% (24M) - 33% TGE unlock, 6 month cliff, 67% at cliff - Private Round: 3% (22.5M) - 10% at cliff, 3 month cliff, 12 month linear vesting - KOLs: 0.1% (0.75M) - 25% TGE unlock, no cliff, 4 month linear vesting - Collabs: 0.1% (0.75M) - 10% at cliff, 6 month cliff, 12 month linear vesting OPEX supports adoption initiatives, exchange listings, and grants aligned with the non-profit mission. Ecosystem tokens are reserved for node operators. Liquidity Pool facilitates DEX/CEX trading via LayerZero. TGE FDV: \$75,000,000 at TGE price of \$0.10.
G.5: Issuer Retained Crypto-Assets	
G.6: Utility Token Classification	TRUE
G.7: Key Features of Goods/Services of Utility Tokens	The \$YOM token provides access to decentralised cloud gaming and interactive 3D streaming services. Service quality and availability depend

	on network conditions and may vary by location and time. Access is usage-based and not tied to fixed quantities or guaranteed performance levels.
G.8: Utility Tokens Redemption	The \$YOM token is redeemed solely through functional use within the YOM network to access services or settle usage. No cash, asset, or financial redemption is available.
G.9: Non-Trading request	FALSE
G.10: Crypto-Assets purchase or sale modalities	Not applicable (this whitepaper relates to admission to trading only)
G.11: Crypto-Assets Transfer Restrictions	None. The \$YOM crypto-asset is freely transferable, subject only to compliance with applicable laws (including sanctions, AML/CTF), court orders, and temporary technical or security measures of the underlying blockchain.
G.12: Supply Adjustment Protocols	FALSE
G.13: Supply Adjustment Mechanisms	
G.14: Token Value Protection Schemes	FALSE
G.15: Token Value Protection Schemes Description	
G.16: Compensation Schemes	FALSE
G.17: Compensation Schemes Description	
G.18: Applicable law	Law of the Republic of Seychelles
G.19: Competent court	The courts of the Republic of Seychelles.

Part H - information on the underlying technology

H.1: Distributed ledger technology	The \$YOM crypto-asset is issued and transferred via smart contracts on the Avalanche network (C-Chain / YOM L1), an EVM-compatible proof-of-
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	stake blockchain using distributed ledger technology. The token uses the ERC-20 standard with 18 decimals. Cross-chain availability is provided via LayerZero integration on Base, BSC, Solana, Avalanche C-Chain, and Ethereum.
H.2: Protocols and technical standards	The \$YOM crypto-asset uses the ERC-20 token standard on EVM-compatible smart contracts. Cross-chain bridging is provided via the LayerZero OFT (Omnichain Fungible Token) standard. Supported chains include Avalanche C-Chain (home chain), Base, BSC, Solana, and Ethereum. Transactions follow the rules of the underlying blockchain protocols.
H.3: Technology Used	The \$YOM crypto-asset can be held and transferred using compatible third-party digital wallets. Holders are responsible for key and wallet security.
H.4: Consensus Mechanism	The Avalanche network uses a proof-of-stake–based consensus mechanism (Avalanche consensus) operated by independent validators. The consensus protocol provides fast finality and high throughput while maintaining decentralisation.
H.5: Incentive Mechanisms and Applicable Fees	Transaction security is provided by the underlying blockchain’s validator incentives. Network transaction fees (gas fees) may apply and are paid to validators.
H.6: Use of Distributed Ledger Technology	TRUE

H.7: DLT Functionality Description	Smart contracts on the Avalanche C-Chain (EVM-compatible proof-of-stake blockchain) for token issuance, transfer, and management. LayerZero integration enables cross-chain token transfers to Base, BSC, Solana, and Ethereum.
H.8: Audit	TRUE
H.9: Audit outcome	An independent security audit was conducted on relevant smart contracts and did not identify critical issues at the time of review.

Part I - Information on risks

I.1: Offer-Related Risks	The admission to trading of the \$YOM crypto-asset involves risks typical of traded crypto-assets. The value of the crypto-asset may be volatile and affected by market sentiment, liquidity, regulatory developments, or factors unrelated to the YOM project. There is no guarantee that an active or liquid market will develop or continue. The crypto-asset is not backed by assets or guarantees, and holders may lose part or all of their investment. Trading may be disrupted or suspended due to technical, regulatory, or market-related events.
I.2: Issuer-Related Risks	The issuer is an early-stage entity operating in a rapidly evolving technological and regulatory environment. Its ability to support the YOM ecosystem depends on continued operational, technical, and financial capacity and may be affected

	by limited operating history, reliance on key personnel, or changing business conditions. The issuer faces legal and regulatory risks across multiple jurisdictions, as well as operational, cybersecurity, governance, and internal control risks. Any adverse developments affecting the issuer may negatively impact the utility or value of the crypto-asset.
I.3: Crypto-Assets-related Risks	The \$YOM crypto-asset is a utility token with no price stability and may experience significant volatility or loss of value. It is not backed by assets, cash flows, or guarantees and does not provide redemption, profit, or ownership rights. The use and transfer of the crypto-asset rely on blockchain infrastructure and smart contracts, which may be affected by technical failures, security vulnerabilities, congestion, or protocol changes, potentially reducing usability or value.
I.4: Project Implementation-Related Risks	The implementation of the YOM project involves execution, technical, and operational risks. Development or scaling of the network may be delayed or fail due to technical complexity, security issues, third-party dependencies, or insufficient adoption. Changes in market conditions, regulation, or technology may require adjustments to the project's roadmap or scope, which could affect network functionality or adoption.

I.5: Technology-Related Risks	The YOM network relies on complex and evolving technologies, including blockchain systems, smart contracts, and distributed infrastructure. These technologies may contain errors, vulnerabilities, or limitations that could cause service disruptions, security incidents, or loss of functionality. Dependence on third-party infrastructure and protocols creates additional risks beyond the issuer's control.
I.6: Mitigation measures	The issuer applies mitigation measures such as staged development, testing, monitoring, and security reviews to reduce technology-related risks. Operational safeguards, redundancy, and update procedures are used where feasible. However, these measures cannot fully eliminate the risk of technical failures, vulnerabilities, or service disruptions.

Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts	
General information	
S.1: Name	YOM Foundation
S.2: Relevant legal entity identifier	Not applicable
S.3: Name of the crypto-asset	YOM (\$YOM)
S.4: Consensus Mechanism	Proof-of-stake consensus mechanism (Avalanche consensus) operated by the Avalanche network validators.
S.5: Incentive Mechanisms and Applicable Fees	Transaction validation is secured by validator incentives. Network gas fees may apply.

S.6: Beginning of the period to which the disclosure relates	2025-01-01
S.7: End of the period to which the disclosure relates	2025-12-31
Mandatory key indicator on energy consumption	
S.8: Energy consumption	Not applicable
Sources and methodologies	
S.9: Energy consumption sources and methodologies	The issuer does not operate the distributed ledger. Energy consumption and emissions data for the underlying Avalanche proof-of-stake blockchain are determined by validators, not by the issuer. Supplementary indicators (S.10-S.14) are reported as 0 because the issuer has no controlled DLT infrastructure and cannot directly measure or report these values. The Avalanche network uses proof-of-stake consensus, which is significantly more energy-efficient than proof-of-work systems.
Supplementary key indicators on energy and GHG emissions	
S.10: Renewable energy consumption	0
S.11: Energy intensity	0
S.12: Scope 1 DLT GHG emissions – Controlled	0
S.13: Scope 2 DLT GHG emissions – Purchased	0
S.14: GHG intensity	0
Sources and methodologies	
S.15: Key energy sources and methodologies	Not available (the issuer does not operate the underlying distributed ledger)
S.16: Key GHG sources and methodologies	Not available (the issuer does not operate the underlying distributed ledger)
Optional indicators	

S.17: Energy mix	Not available (the issuer does not operate the underlying distributed ledger)
S.18: Energy use reduction	Not available (the issuer does not operate the underlying distributed ledger)
S.19: Carbon intensity	Not available (the issuer does not operate the underlying distributed ledger)
S.20: Scope 3 DLT GHG emissions - Value chain	
S.21: GHG emissions reduction targets or commitments	Not available (the issuer does not operate the underlying distributed ledger)
S.22: Generation of waste electrical and electronic equipment (WEEE)	Not available (the issuer does not operate the underlying distributed ledger)
S.23: Non-recycled WEEE ratio	Not available (the issuer does not operate the underlying distributed ledger)
S.24: Generation of hazardous waste	Not available (the issuer does not operate the underlying distributed ledger)
S.25: Generation of waste (all types)	Not available (the issuer does not operate the underlying distributed ledger)
S.26: Non-recycled waste ratio (all types)	Not available (the issuer does not operate the underlying distributed ledger)
S.27: Waste intensity (all types)	Not available (the issuer does not operate the underlying distributed ledger)
S.28: Waste reduction targets or commitments (all types)	Not available (the issuer does not operate the underlying distributed ledger)

S.29: Impact of the use of equipment on natural resources	Not available (the issuer does not operate the underlying distributed ledger)
S.30: Natural resources use reduction targets or commitments	Not available (the issuer does not operate the underlying distributed ledger)
S.31: Water use	Not available (the issuer does not operate the underlying distributed ledger)
S.32: Non recycled water ratio	Not available (the issuer does not operate the underlying distributed ledger)