

## Introduction

This Report provides a comprehensive analysis of the imports of the good: Dairy produce; derived from milk, butter

HS Code: 040510

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:

- 1) the World Trade Organization (WTO)
- 2) the World Bank
- 3) the Organisation for Economic Co-operation and Development (OECD)
- 4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:

- 1) Identify the most promising markets\* for the good analyzed;
- 2) Highlight the most risky and declining markets;
- 3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
- 4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
- 5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
- 6) Assess the potential supply size for new entrants in the most promising markets;
- 7) Present detailed supporting statistics for each market.
- \*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.



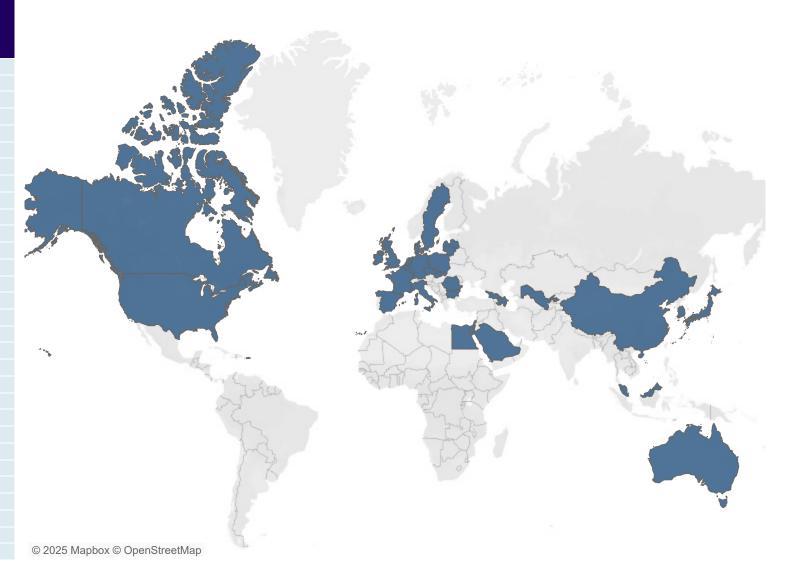
# **Countries Analyzed and Reported Periods**

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

#### **Countries Analyzed**

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Australia	Jun 2025	2024
2	Azerbaijan	May 2025	2024
3	Belgium	Apr 2025	2024
4	Bulgaria	Mar 2025	2024
5	Canada	Jun 2025	2024
6	China	Dec 2024	2024
7	Czechia	May 2025	2024
8	Denmark	May 2025	2024
9	Egypt	May 2025	2024
10	France	Dec 2024	2024
11	Georgia	Jun 2025	2024
12	Germany	May 2025	2024
13	Ireland	Apr 2025	2024
14	Israel	May 2025	2024
15	Italy	Apr 2025	2024
16	Japan	Jun 2025	2024
17	Latvia	May 2025	2024
18	Lithuania	May 2025	2024
19	Malaysia	Jun 2025	2024
20	Netherlands	May 2025	2024
21	Poland	May 2025	2024
22	Rep. of Korea	Dec 2024	2024
23	Romania	Apr 2025	2024
24	Saudi Arabia	Apr 2025	2024
25	Slovakia	Apr 2025	2024
26	Spain	May 2025	2024
27	Sweden	Apr 2025	2024
28	USA	Jun 2025	2024
29	United Kingdom	May 2025	2024
30	Uzbekistan	Apr 2025	2024

#### **Countries Analyzed Map**



# Contents

D. Key Conclusions & Findings Summary	5 6
L. Aggregated Imports	21
2. Trends In Last Available Period	25
3. Last Twelve Months Trends	29
Last Twelve Months Trends (US \$)	30
Last Twelve Months Trends (tons)	48
1. Prices Trends	66
Average Imports Proxy Prices Trends	67
5. Competition And Suppliers	76
Largest Supplying Countries to the Countries Analyzed (US \$)	77
Largest Supplying Countries to the Countries Analyzed (tons)	86
Most Growing and Most Declining Markets (US \$)	96
Most Growing and Most Declining Markets (tons)	107
Competition Winners and Losers Among Supplying Countries (US \$)	118
Competition Winners and Losers Among Supplying Countries (tons)	125
Most Promising Markets For Exporting	133
5. Appendix	135
7. Contacts & Feedback	154

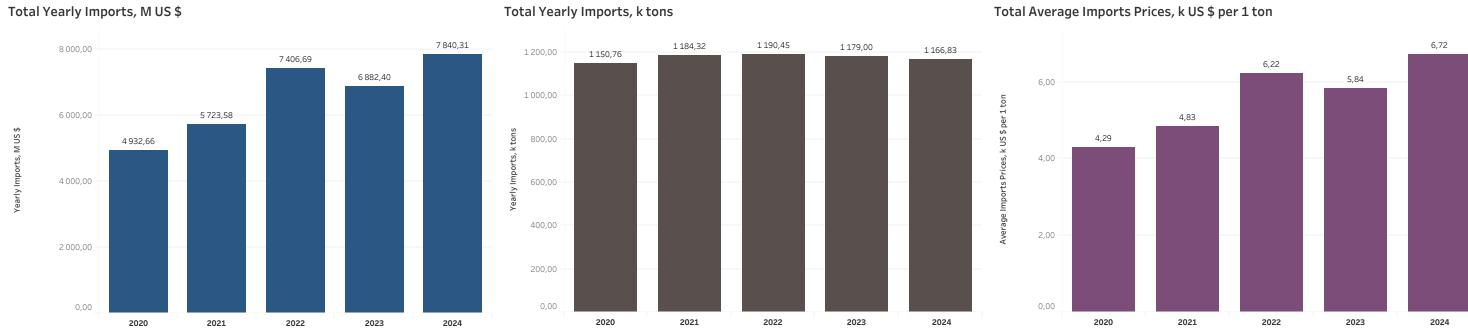


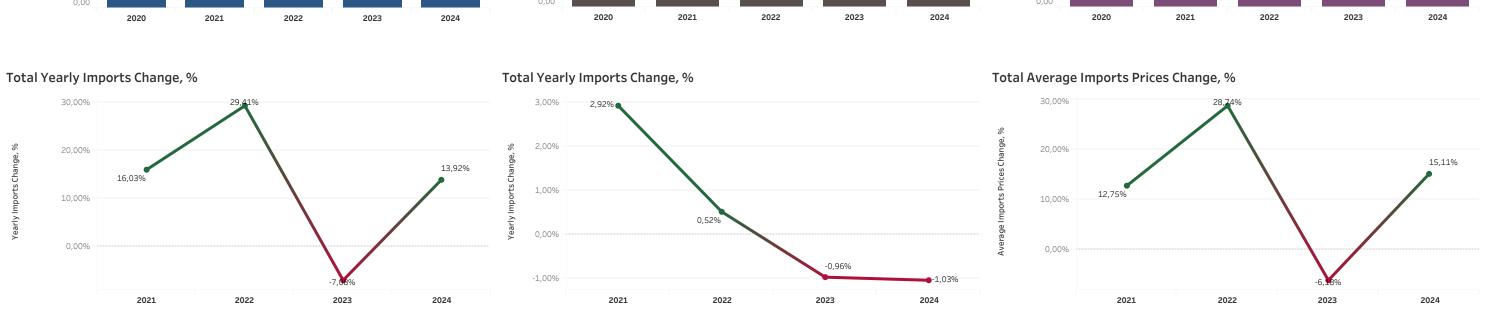


# Summary: Total Yearly Data on Imports by the Countries Analyzed

This section of the summary provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report that have submitted their imports for the last full reported year. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years. The third graph illustrates the calculated average imports prices over the same period.

Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.





# Summary: Largest Importing Markets in LTM

This section of the summary offers detailed insights into the top 10 countries included in this report, focusing on import trends observed over the last twelve months. The analysis covers both import values in US \$ (table on the left) and physical volumes (table on the right). These countries have been identified based on their import values in LTM, expressed in US \$.

## Imports value by Country

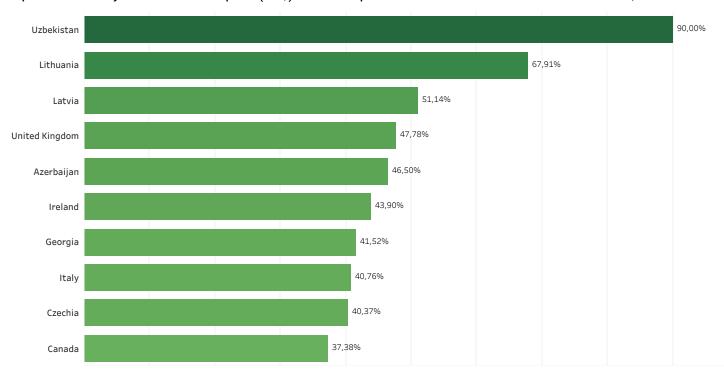
## Imports volume by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %	Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
France	01.2024 - 12.2024	1 446,3	1 237,63	16,86%	France	01.2024 - 12.2024	210,28	222,82	-5,63%
Netherlands	06.2024 - 05.2025	913,39	693,22	31,76%	Netherlands	06.2024 - 05.2025	151,00	150,30	0,47%
Germany	06.2024 - 05.2025	813,55	642,82	26,56%	Germany	06.2024 - 05.2025	111,27	118,54	-6,14%
China	01.2024 - 12.2024	737,43	616,32	19,65%	China	01.2024 - 12.2024	104,98	92,63	13,33%
USA	07.2024 - 06.2025	711,67	528,26	34,72%	USA	07.2024 - 06.2025	79,11	58,50	35,22%
United Kingdom	06.2024 - 05.2025	397,4	268,91	47,78%	Belgium	05.2024 - 04.2025	52,96	73,20	-27,65%
Belgium	05.2024 - 04.2025	381,83	405,47	-5,83%	United Kingdom	06.2024 - 05.2025	51,44	44,68	15,14%
Saudi Arabia	05.2024 - 04.2025	336,25	294,85	14,04%	Saudi Arabia	05.2024 - 04.2025	49,26	53,46	-7,85%
Italy	05.2024 - 04.2025	296,17	210,41	40,76%	Italy	05.2024 - 04.2025	40,86	39,14	4,41%
Canada	07.2024 - 06.2025	256,86	186,97	37,38%	Canada	07.2024 - 06.2025	37,40	30,72	21,75%

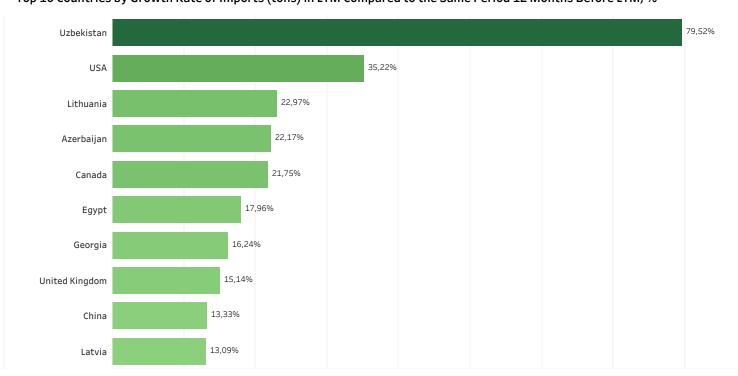
# Summary: Fastest and Slowest Growing Markets over LTM (by Growth Rates)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics (growth rates calculated in %) over the last twelve months, comparing these data with the same period a year before. The analysis covers both import values in US \$ and import volumes in tons.

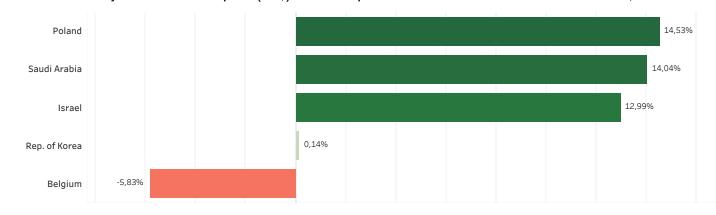
Top 10 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



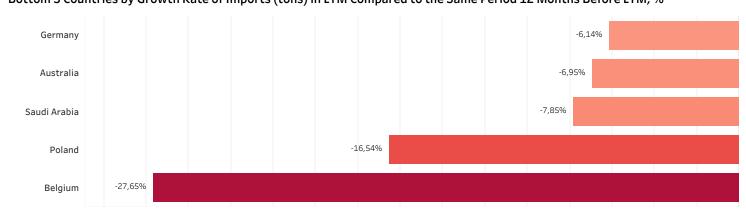
Top 10 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



Bottom 5 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



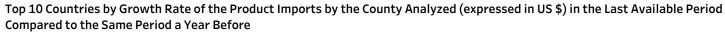
Bottom 5 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %

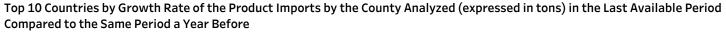


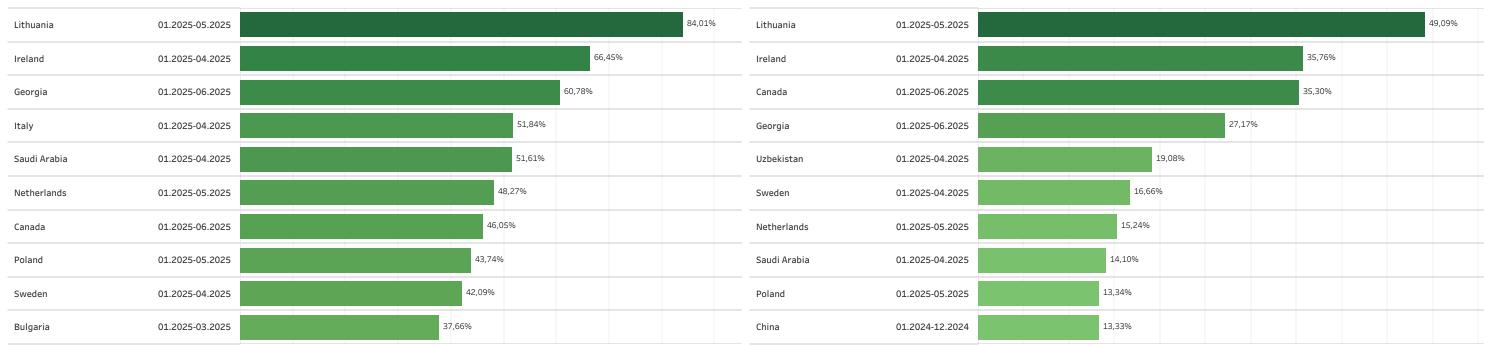


# Summary: Fastest and Slowest Growing Markets in the Last Available Period (by Growth Rates)

This section of the summary also highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. In this case, the countries are ranked based on the dynamics of their imports (growth rates calculated in %) during the Last Available Period, defined as any period starting from January and extending to the most recently reported month. The Last Available Period varies by country and is specified below.

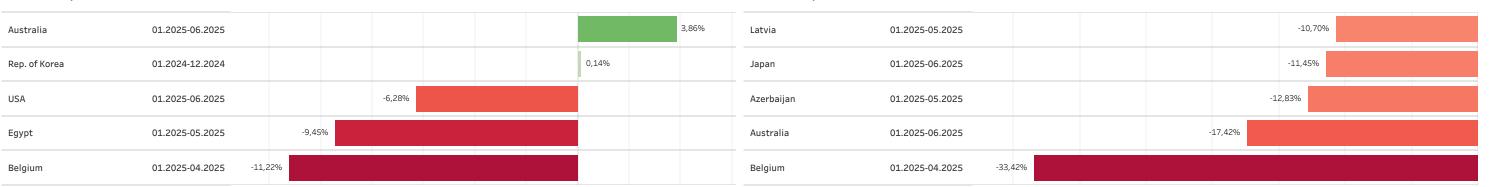






## Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

## Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before





# Summary: Fastest and Slowest Growing Markets over LTM (by Import Value in US \$)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics over the last twelve months, ranked by the absolute change in imports. The analysis includes both import values in US \$ (on the left) and import volumes in kilograms (on the right).

#### Fastest Growing / Slowest Declining Markets

Country Analyzed LTM Period		Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US\$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	06.2024 - 05.2025	220 191 434	913 390 400	31,76%
France	01.2024 - 12.2024	208 623 601	1 446 302 156	16,86%
USA	07.2024 - 06.2025	183 405 920	711 668 660	34,72%
Germany	06.2024 - 05.2025	170 725 458	813 554 156	26,56%
United Kingdom	06.2024 - 05.2025	128 490 800	397 396 092	47,78%

#### Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	07.2024 - 06.2025	20 603 868	79 109 454	35,22%
China	01.2024 - 12.2024	12 346 937	104 980 208	13,33%
United Kingdom	06.2024 - 05.2025	6 763 276	51 444 019	15,14%
Canada	07.2024 - 06.2025	6 680 811	37 398 768	21,75%
Azerbaijan	06.2024 - 05.2025	4 211 541	23 208 047	22,17%

#### Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Belgium	05.2024 - 04.2025	-23 635 087	381 828 328	-5,83%
Rep. of Korea	01.2024 - 12.2024	235 687	174 200 116	0,14%
Israel	06.2024 - 05.2025	4 507 000	39 201 000	12,99%
Poland	06.2024 - 05.2025	12 195 651	96 142 553	14,53%
Bulgaria	04.2024 - 03.2025	12 898 963	56 611 683	29,51%

## Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Belgium	05.2024 - 04.2025	-20 244 616	52 959 703	-27,65%
France	01.2024 - 12.2024	-12 548 008	210 279 294	-5,63%
Germany	06.2024 - 05.2025	-7 275 320	111 265 424	-6,14%
Saudi Arabia	05.2024 - 04.2025	-4 196 843	49 262 515	-7,85%
Poland	06.2024 - 05.2025	-2 500 878	12 615 227	-16,54%



# Summary: Largest Suppliers to the Fastest Growing Markets in LTM

This section of the summary presents the geographical distribution of imports to the fastest growing (or alternatively, least declining) markets identified in the previous section. The import structure is provided for imports expressed in US \$, covering the last twelve months reported by each country.



Denmark 10,38%



Other 20,89%

# Summary: Markets with Highest and Lowest Average Import Prices in LTM

This section of the summary provides insights into average import prices, highlighting countries with the highest (table at the top) and the lowest (table at the bottom) average import prices reported over their respective last twelve month periods. The graph on the right visualizes projections for the dynamics of average import prices, based on a 24-month trend for each country.

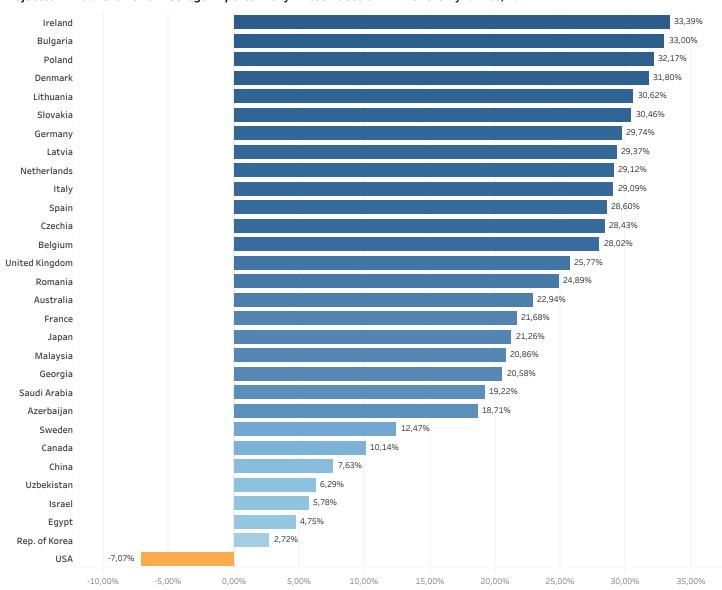
Top 10 Countries with the Highest Average Proxy Import Price in LTM, k US\$ per ton



Bottom 10 Countries with the Lowest Average Proxy Import Price in LTM, k US\$ per ton



Projected Annual Growth of Average Imports Proxy Prices Based on 24 Months Dynamics, %





# **Summary: Largest Suppliers in LTM**

This section of the summary presents data on the leading supplying countries to the Countries Analyzed in LTM. The tables display the top-10 supplying countries, ranked by the total value of imports reported by the Countries Analyzed, both in millions of US \$ (table on the left) and in tons (table on the right). The graphs on the right illustrate the share of the largest supplying countries in the total imports of the Countries Analyzed, with the graph at the top showing the shares based on imports in US \$ and the graph at the bottom showing the shared based on imports in tons.

Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve
Months
To

op 10 Supplying Countries to the Countries Analyzed in the La	ıst
welve Months	

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last
Twelve Months, Based on Imports in US \$

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	
Total	8 363,65			Total	1 169 737,71			
Ireland	1 610,77	18,33%	19,26%	Ireland	206 933,61	18,02%	17,69%	
New Zealand	1 435,58	18,37%	17,16%	New Zealand	204 856,59	17,25%	17,51%	
Netherlands	1 376,89	18,80%	16,46%	Netherlands	189 352,30	19,44%	16,19%	
Germany	797,31	8,04%	9,53%	Germany	126 680,11	9,35%	10,83%	
France	635,11	7,01%	7,59%	Belgium	88 760,05	8,09%	7,59%	
Belgium	619,20	8,23%	7,40%	France	80 001,18	5,54%	6,84%	
Poland	403,26	4,58%	4,82%	Poland	53 180,06	4,67%	4,55%	
Denmark	301,96	4,09%	3,61%	Denmark	41 646,46	4,30%	3,56%	
USA	214,20	1,90%	2,56%	USA	31 248,56	1,73%	2,67%	
Finland	202,09	2,22%	2,42%	Finland	29 120,55	2,29%	2,49%	

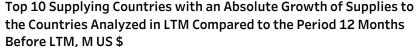
Ireland	Netherlands	Germany	France
19,26%	16,46%	9,53%	7,59%
New Zealand	Other	Belgium	
17,16%	14,15%	7,40%	
		Poland	

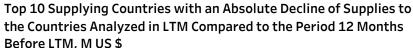
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons

Ireland	Netherlands	Germany	Belgium
17,69%	16,19%	10,83%	7,59%
New Zealand	Other	France	
17,51%	15,25%	6,84%	
		Poland	

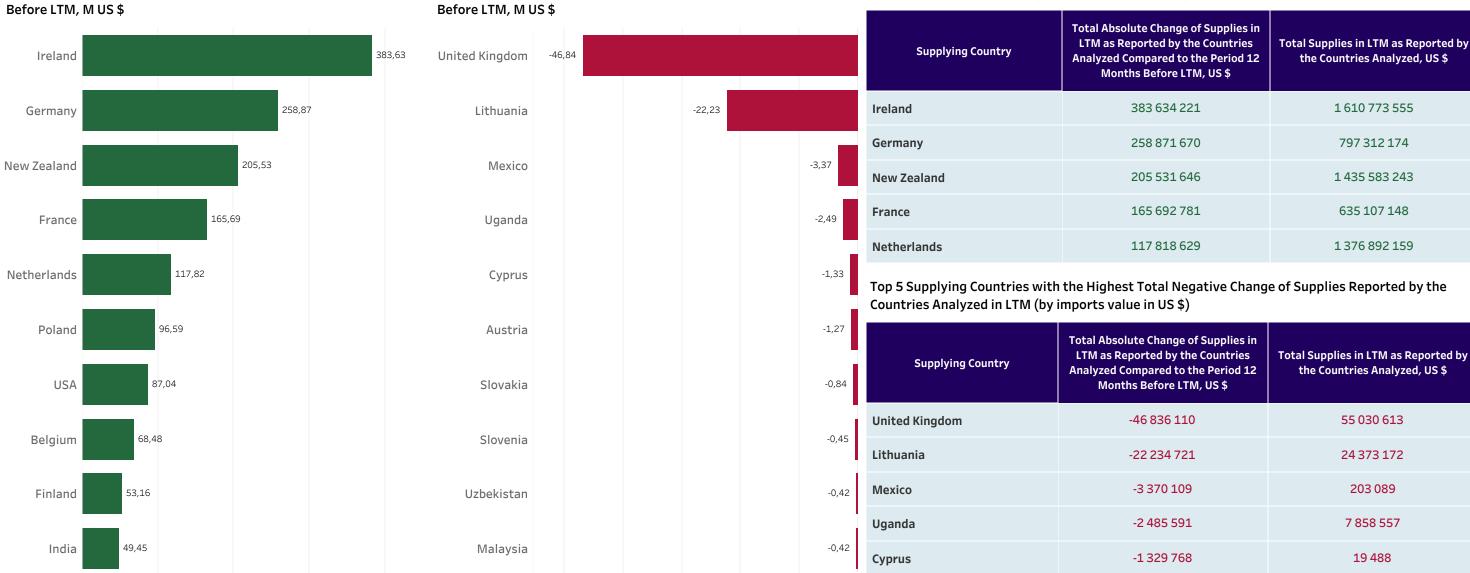
# Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (US \$)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in US \$. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.



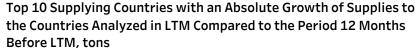


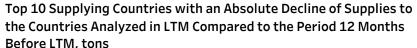
Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)



# Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (tons)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in tons. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.





Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

e LTIVI, tons	Before LTM, tons						
Germany	18.9	Netherlands	-35 370,18		Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
France	15 965,85	United Kingdom	-	12 322,40	Germany	18 576 298	126 680 109
					France	15 965 850	80 001 183
USA	11 308,04	Denmark		-8 097,88	USA	11 308 039	31 248 558
India	8 243,75	Lithuania		-5 493,21	India	8 243 747	12 263 809
					Iran	5 870 992	15 370 933
Iran	5 870,99	Belgium		-4 729,03		ries with the Highest Total Negative Cha LTM (by imports volume in tons)	ange of Supplies Reported by the
Australia New Zealand	5 785,88	Portugal Ireland		-2 946,21 -1 373,33	Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
				4 204 25	Netherlands	-35 370 176	189 352 297
Ukraine	4 545,72	Italy		-1 291,35	United Kingdom	-12 322 399	7 760 970
Finland	2 601,27	Austria		-805,06	Denmark	-8 097 879	41 646 456
					Lithuania	-5 493 205	4 690 943
Norway	1734,90	Poland		-770,85	Belgium	-4 729 028	88 760 049



## Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country's Share in Country Analyzed Total Imports in LTM, US \$ Supplying Country's Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country's Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period	Supplying Country	Country Analyzed	Year before LTM Period	LTM Period	Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Ireland	USA	64,01%	66,70%	Germany	Bulgaria	52,92%	45,12%	New	Australia	84,17%	84,28%
	United Kingdom	62,16%	62,19%		Slovakia	46,24%	39,33%	Zealand	China	82,21%	80,23%
	Germany	47,38%	37,42%		Netherlands	27,44%	32,73%			66,79%	61,12%
	Netherlands	25,66%	24,22%		Poland	26,26%	24,93%		Japan		
	France	11,04%	16,81%		Italy Czechia	20,09% 21,77%	18,27% 16,71%		Malaysia	64,81%	56,29%
	Belgium	8,65%	13,02%		Denmark	17,57%	16,71%		Saudi Arabia	44,13%	49,60%
	Denmark	5,41%	10,12%		Romania	20,00%	16,50%		Rep. of Korea	34,99%	33,07%
	Spain	8,10% 10,24%	8,55% 5,50%		Spain	15,03%	13,23%		·	40,15%	30,05%
	Israel Poland	10,24%	4,80%		France	4,01%	11,89%		Egypt		
	Egypt	9,53%	4,21%		Belgium	10,00%	8,77%		Canada	35,66%	24,38%
	Romania	1,42%	3,72%		Rep. of Korea	6,33%	7,18%		Azerbaijan	41,76%	22,82%
	Saudi Arabia	6,12%	3,15%		Israel	13,15%	7,04%		USA	22,80%	21,78%
	Bulgaria	2,81%	2,84%		Ireland	0,90%	6,13%		United Kingdom	1,68%	5,23%
	Czechia	0,62%	2,33%		Sweden	5,72%	4,32%		United Kingdom		
	Italy	0,40%	1,12%		Uzbekistan	6,27%	4,10%		Denmark	3,76%	3,77%
	Australia	2,23%	0,75%		Lithuania	2,13%	3,00%		Uzbekistan	1,46%	3,71%
	Japan	0,79%	0,71%		Japan Georgia	0,79% 0,94%	2,28% 2,22%		Netherlands	0,49%	2,03%
	Malaysia	0,91%	0,44%		Azerbaijan	2,24%	1,88%		Poland	0,00%	1,50%
	Georgia	1,08%	0,41%		United Kingdom	0,45%	1,54%				
	China	0,58%	0,33%		USA	2,17%	0,98%		Georgia	2,33%	1,22%
	Ireland	0,01%	0,22%		Latvia	2,26%	0,94%		Ireland	8,71%	1,08%
	Slovakia	0,00% 0,01%		Malaysia	1,10%	0,85%		Spain	0,00%	0,07%	
	Rep. of Korea	0,00%	0,00%		Saudi Arabia	2,03%	0,40%		Germany	0,00%	0,04%
	Latvia	0,38%	0,00%		China	0,71%	0,32%		,		
	Canada	0,00%	0,00%		Canada	0,00%	0,00%		France	0,12%	0,00%



## Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

#### Supplying Country's Share in Country Analyzed Total Imports in LTM, US\$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
France	Rep. of Korea	40,63%	38,96%
	Uzbekistan	47,86%	34,31%
	Georgia	31,80%	32,83%
	Belgium	13,77%	22,86%
	Japan	21,61%	17,28%
	Israel	18,16%	17,20%
	Poland	19,73%	16,74%
	Spain	14,93%	13,33%
	United Kingdom	14,67%	12,02%
	Italy	10,83%	11,76%
	Bulgaria	9,56%	11,01%
	Romania	8,94%	10,64%
	China	7,70%	8,64%
	Malaysia	8,49%	7,16%
	Australia	6,69%	6,97%
	USA	5,78%	5,41%
	Netherlands	4,62%	4,36%
	Lithuania	1,29%	3,82%
	Germany	4,52%	3,71%
	France	0,00%	3,33%
	Czechia	1,17%	3,22%
	Saudi Arabia	2,69%	2,85%
	Denmark	3,91%	2,42%
	Ireland	1,08%	2,15%
	Azerbaijan	2,20%	1,97%
	Egypt	1,70%	1,29%
	Canada	0,74%	0,91%
	Sweden	0,34%	0,63%
	Slovakia	0,20%	0,27%

0,06%

#### Supplying Country's Share in Country Analyzed Total Imports in LTM, US\$

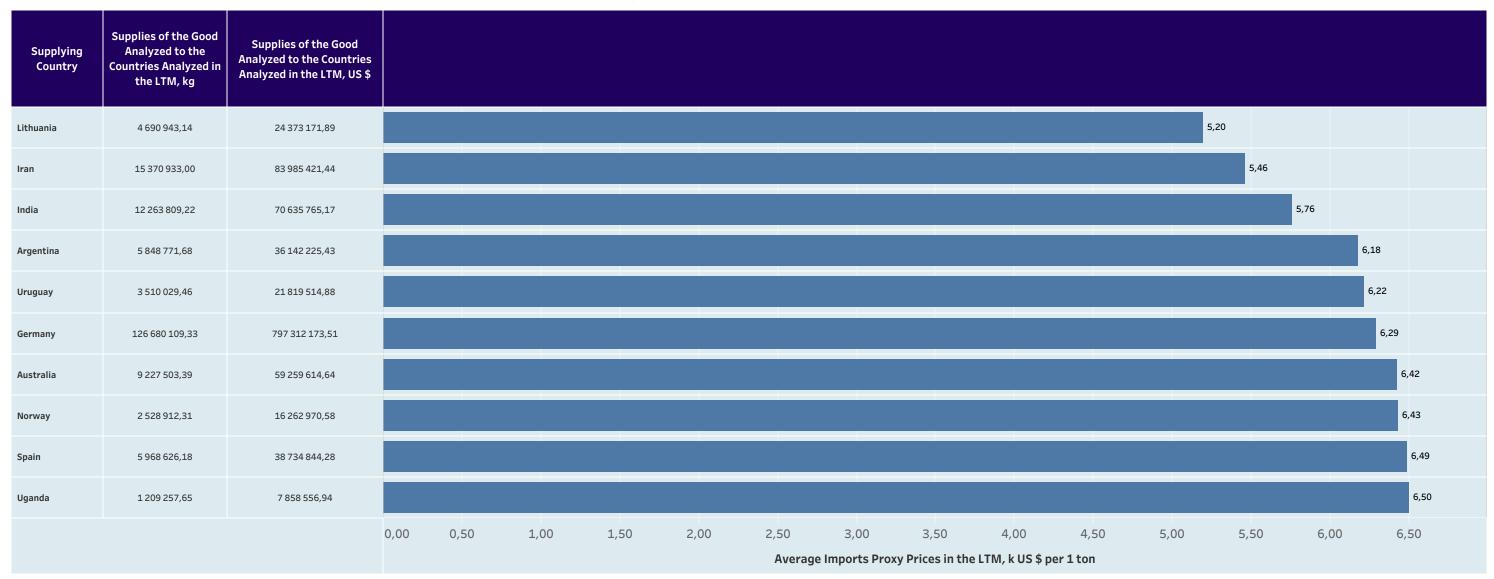
	Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
38,96%	Netherlands	Belgium	50,91%	51,82%
34,31%		Denmark	41,27%	48,79%
32,83%		Germany	30,62%	41,69%
22,86%		France	50,60%	35,26%
17,28%		Spain	29,16%	33,46%
17,20% 16,74%		Italy	25,53%	23,33%
13,33%		Romania	9,78%	22,58%
12,02%		Poland	12,29%	15,75%
11,76%		Lithuania	7,19%	10,03%
11,01%		Bulgaria	15,74%	9,83%
10,64%		Japan	6,32%	6,97%
8,64%		Czechia	7,15%	6,37%
7,16%		Latvia	9,33%	5,78%
6,97%		United Kingdom	3,97%	3,78%
5,41%		Ireland	3,72%	3,75%
4,36%		China	3,54%	3,38%
3,82%		Malaysia	1,61%	2,78%
3,71%		Slovakia	0,18%	2,55%
3,33% 3,22%		Sweden	2,59%	1,43%
2,85%		Israel	1,77%	1,04%
2,42%		Australia	0,35%	1,02%
2,15%		Rep. of Korea	1,07%	0,93%
1,97%		Saudi Arabia	1,87%	0,84%
1,29%		Egypt	2,42%	0,82%
0,91%		Georgia	6,07%	0,51%
0,63%		USA	0,16%	0,05%
0,27%		Canada	0,00%	0,00%
0,02%		Azerbaijan	0,01%	0,00%



## Summary: Supplying Countries with the Lowest Average Import Prices Reported by Trade Partners in LTM

This section of the summary identifies supplying countries that may have a competitive advantage over others, due to their low average import prices reported by the Countries Analyzed during the Last Twelve Months (LTM). The supplying countries in the table are ranked starting with the country that has the lowest average import prices reported by the Countries Analyzed. Average import proxy prices for the LTM are visualized in the graph. The table also provides the total import volumes reported by the Countries Analyzed from each of these supplying countries, both in US \$ and in kilograms.

Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months with Lowest Prices (from Top 30 Supplying Countries)

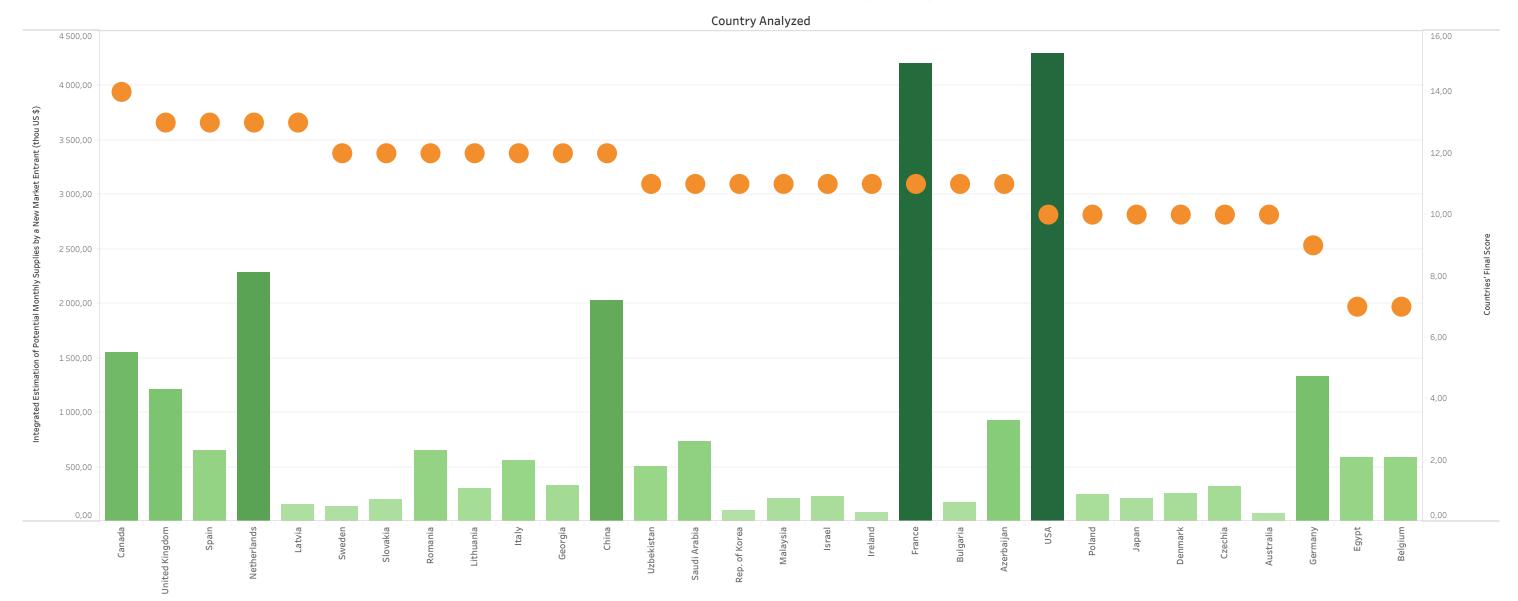




## Summary: Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on the assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



## Summary: Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left.

Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data on and the number of countries to which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Ranking of Supplying Countries

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)	Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
France	8,83	11,00	4 207,28	France	56	635 107 148	30
USA	8,57	10,00	4 291,48	Netherlands	42	1 376 892 159	28
Netherlands	7,31	13,00	2 289,47	Ireland	34	1 610 773 555	26
Canada	6,81	14,00	1 552,81	New Zealand	32	1 435 583 243	20
China	6,65	12,00	2 029,70	Poland	31	403 256 341	26
United Kingdom	6,05	13,00	1 207,45	Germany	26	797 312 174	27
Spain	5,40	13,00	652,83	Belgium	26	619 196 785	29
Romania	5,05	12,00	652,19	Ukraine	22	47 391 599	18
Azerbaijan	5,01	11,00	927,90	Australia	20	59 259 615	13
Italy	4,94	12,00	558,84	India	19	70 635 765	19
Latvia	4,83	13,00	158,83	Finland	19	202 090 831	22
Saudi Arabia	4,78	11,00	731,76	USA	18	214 198 304	17
Germany	4,76	9,00	1 328,85	Iran	14	83 985 421	7
Georgia	4,67	12,00	326,50	Denmark	14	301 961 899	27
Lithuania	4,64	12,00	305,71	Uruguay	10	21 819 515	7
Slovakia	4,52	12,00	197,88	Czechia	8	27 122 835	15
Uzbekistan	4,51	11,00	502,20	Argentina	8	36 142 225	8
Sweden	4,45	12,00	141,39	Saudi Arabia	6	10 295 778	3
Israel	4,20	11,00	229,34	Portugal	6	86 467 374	17
Malaysia	4,17	11,00	209,02	Norway	6	16 262 971	9

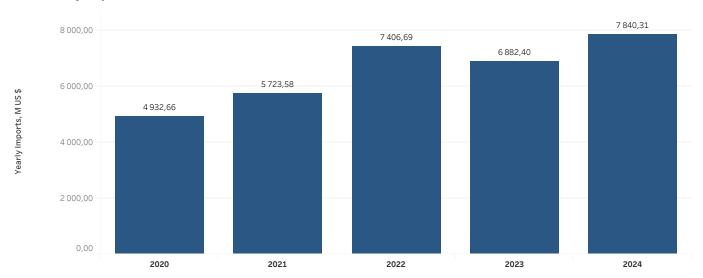
AGGREGATED IMPORTS

# Aggregated Imports (US \$) and Shares of the Countries Analyzed (%)

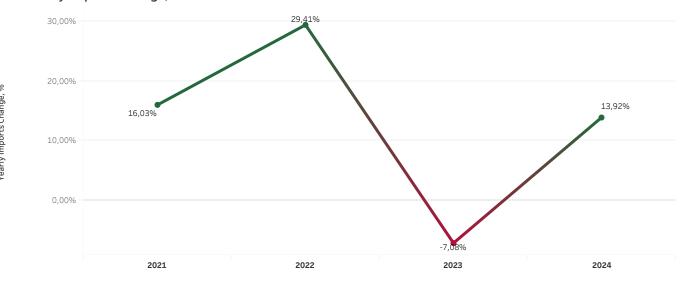
The figures in this section illustrate the value of aggregated imports of the analyzed good, expressed in US \$, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	Share of Imports of the Analysed Country in the Total Imports of Countries Analyzed	5Y CAGR of Country's Product Imports in US \$, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD
France	2024	16,48%	8,29%	1 237,68
Netherlands	2024	10,25%	8,08%	769,85
Germany	2024	9,87%	2,05%	741,53
USA	2024	9,71%	27,40%	729,55
China	2024	8,21%	17,16%	616,33
Belgium	2024	5,28%	0,95%	396,34
United Kingdom	2024	4,73%	7,38%	355,53
Saudi Arabia	2024	3,77%	10,65%	283,03
Italy	2024	3,47%	19,75%	260,97
Spain	2024	2,86%	24,82%	214,73
Canada	2024	2,81%	26,93%	211,28
Australia	2024	2,64%	6,38%	198,33
Czechia	2024	2,35%	15,74%	176,69
Rep. of Korea	2024	2,32%	27,86%	173,96
Azerbaijan	2024	1,86%	17,00%	139,51
Romania	2024	1,77%	19,76%	132,71
Japan	2024	1,52%	6,66%	114,05
Slovakia	2024	1,15%	15,16%	86,62
Poland	2024	1,12%	10,17%	83,84
Malaysia	2024	1,11%	13,55%	83,2
Denmark	2024	1,05%	14,41%	79,17
Egypt	2024	1,05%	-9,35%	78,85
Sweden	2024	0,93%	4,67%	70,05
Bulgaria	2024	0,69%	15,59%	51,85
Georgia	2024	0,53%	11,55%	39,62
Israel	2024	0,50%	-6,01%	37,75
Uzbekistan	2024	0,50%	45,59%	37,51
Ireland	2024	0,50%	-16,02%	37,25
Latvia	2024	0,49%	17,45%	37,14
Lithuania	2024	0,47%	17,43%	35,43

#### Total Yearly Imports, M US \$



#### Total Yearly Imports Change, %

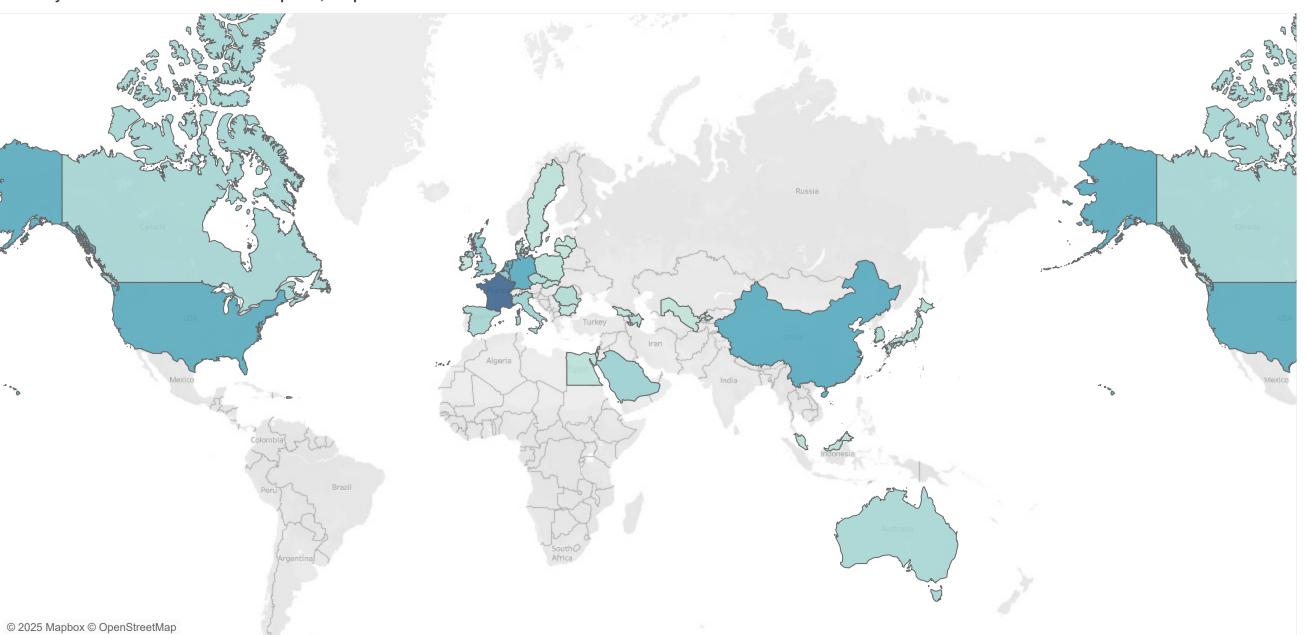




# Aggregated Imports (US \$)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

## Country's Share of Global Product Imports, Map



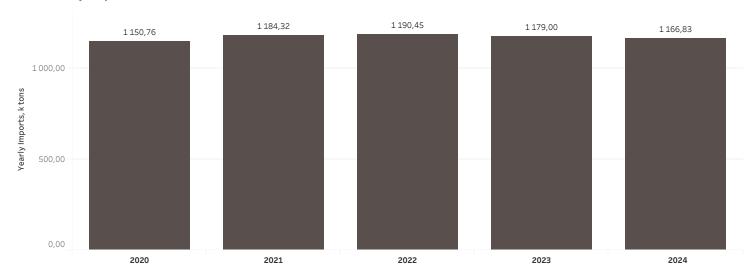
Country's Share of Global Product Imports in the Last Calendar Year 16,80%

# Aggregated Imports (tons)

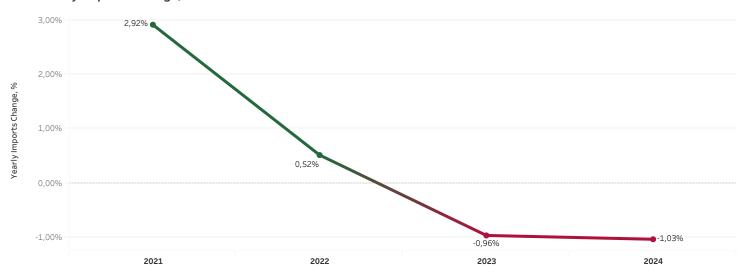
The figures in this section illustrate the volume of aggregated imports of the analyzed good, expressed in tons, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	Share of Imports of the Analysed Country in the Total Imports of Countries Analyzed	otal SY CAGR of Country's Country's Product Imports in the Las Year Reported, k tons 2ed	
France	2024	19,08%	4,11%	222,83
Netherlands	2024	12,14%	-1,14%	141,70
Germany	2024	9,94%	-8,92%	116,04
China	2024	7,93%	10,76%	92,63
USA	2024	6,98%	24,05%	81,55
Belgium	2024	5,17%	-11,51%	60,40
United Kingdom	2024	4,30%	-7,46%	50,22
Saudi Arabia	2024	3,99%	2,96%	46,58
Italy	2024	3,40%	7,76%	39,73
Australia	2024	2,76%	-0,82%	32,24
Canada	2024	2,72%	15,42%	31,79
Spain	2024	2,70%	11,20%	31,58
Azerbaijan	2024	2,10%	13,00%	24,52
Czechia	2024	2,09%	0,00%	24,42
Rep. of Korea	2024	1,93%	23,18%	22,54
Romania	2024	1,71%	7,71%	19,91
Japan	2024	1,49%	-0,73%	17,34
Egypt	2024	1,04%	-17,00%	12,13
Poland	2024	1,03%	-3,40%	12,01
Slovakia	2024	1,03%	0,42%	11,98
Denmark	2024	1,01%	-2,17%	11,84
Malaysia	2024	1,01%	5,68%	11,76
Sweden	2024	0,97%	-3,96%	11,38
Bulgaria	2024	0,61%	0,36%	7,09
Georgia	2024	0,54%	2,38%	6,27
Israel	2024	0,52%	-13,54%	6,12
Uzbekistan	2024	0,48%	33,33%	5,59
Ireland	2024	0,46%	-27,60%	5,38
Latvia	2024	0,45%	2,85%	5,23
Lithuania	2024	0,41%	1,64%	4,83

## Total Yearly Imports, k tons



#### Total Yearly Imports Change, %





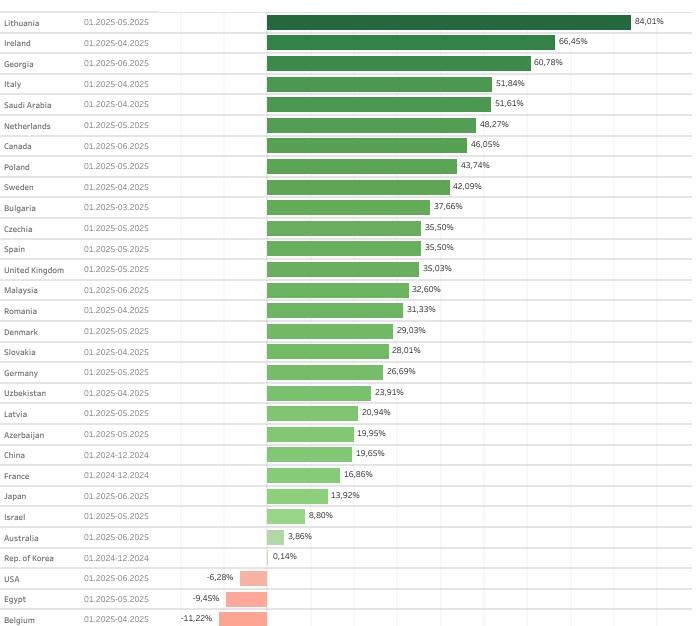
TR

# TRENDS IN LAST AVAILABLE PERIOD

## Trends in Last Available Period: US \$

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

# Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before



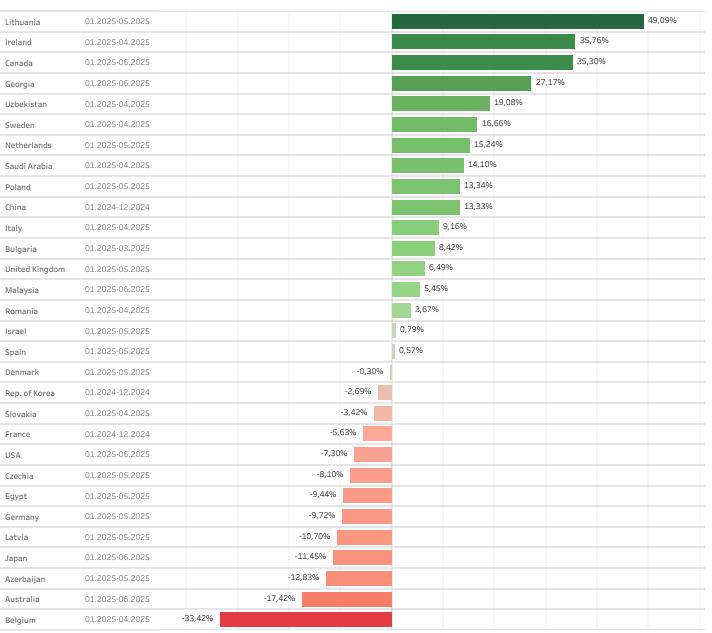
Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US \$	Product Imports in Last Available Period, M US \$	Product Imports Growth Rate, %
Lithuania	01.2025-05.2025	11,88	21,86	84,01%
Ireland	01.2025-04.2025	7,75	12,90	66,45%
Georgia	01.2025-06.2025	21,01	33,78	60,78%
Italy	01.2025-04.2025	67,90	103,10	51,84%
Saudi Arabia	01.2025-04.2025	103,12	156,34	51,61%
Netherlands	01.2025-05.2025	297,38	440,92	48,27%
Canada	01.2025-06.2025	98,97	144,55	46,05%
Poland	01.2025-05.2025	28,12	40,42	43,74%
Sweden	01.2025-04.2025	17,96	25,52	42,09%
Bulgaria	01.2025-03.2025	12,64	17,40	37,66%
Spain	01.2025-05.2025	75,88	102,82	35,50%
Czechia	01.2025-05.2025	56,85	77,03	35,50%
United Kingdom	01.2025-05.2025	119,54	161,41	35,03%
Malaysia	01.2025-06.2025	35,34	46,86	32,60%
Romania	01.2025-04.2025	40,70	53,45	31,33%
Denmark	01.2025-05.2025	29,25	37,74	29,03%
Slovakia	01.2025-04.2025	25,63	32,81	28,01%
Germany	01.2025-05.2025	269,80	341,82	26,69%
Uzbekistan	01.2025-04.2025	9,16	11,35	23,91%
Latvia	01.2025-05.2025	12,80	15,48	20,94%
Azerbaijan	01.2025-05.2025	52,97	63,54	19,95%
China	01.2024-12.2024	616,33	737,43	19,65%
France	01.2024-12.2024	1 237,68	1 446,30	16,86%
Japan	01.2025-06.2025	52,10	59,35	13,92%
Israel	01.2025-05.2025	16,59	18,05	8,80%
Australia	01.2025-06.2025	96,31	100,03	3,86%
Rep. of Korea	01.2024-12.2024	173,96	174,20	0,14%
USA	01.2025-06.2025	284,82	266,94	-6,28%
Egypt	01.2025-05.2025	33,23	30,09	-9,45%
Belgium	01.2025-04.2025	129,30	114,79	-11,22%



## Trends in Last Available Period: tons

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Available Period. The table provides import volumes for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

## Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

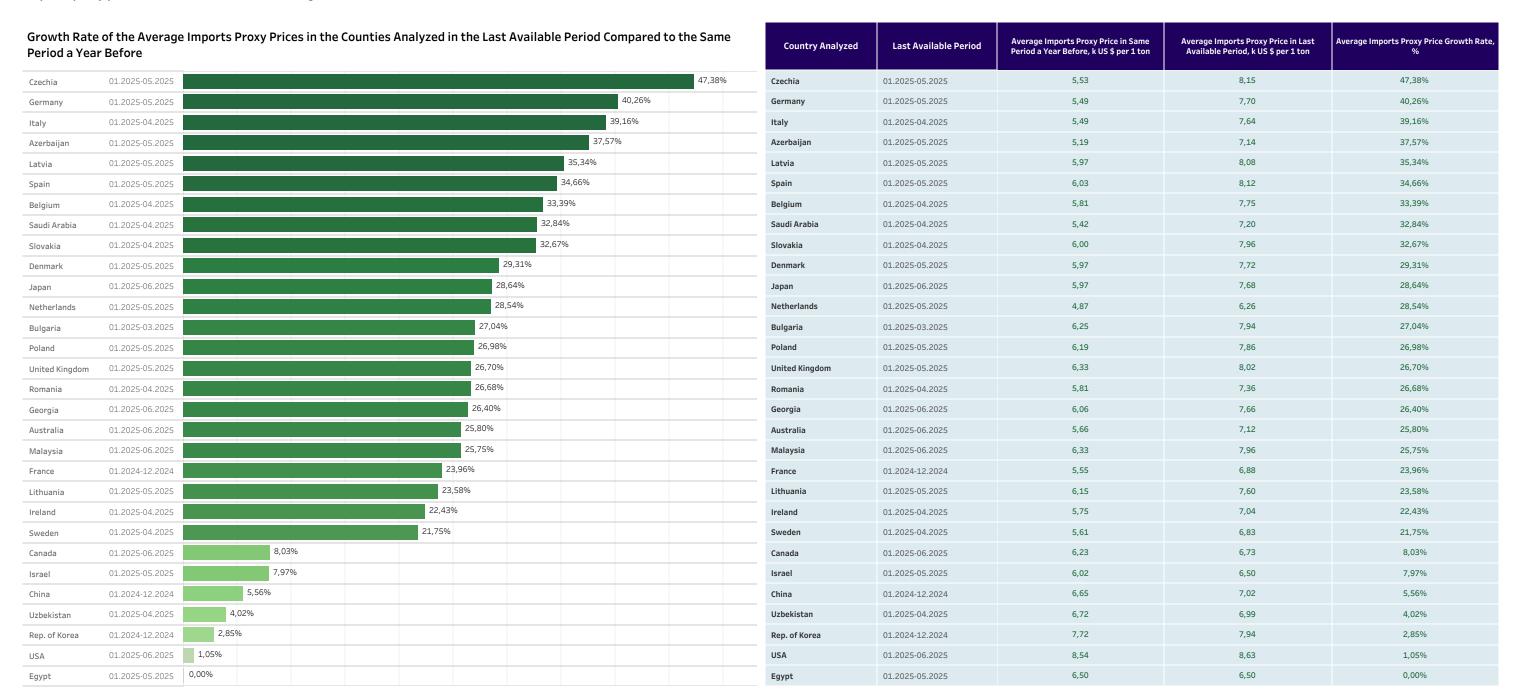


Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, k tons	Product Imports in Last Available Period, k tons	Product Imports Growth Rate, %
Lithuania	01.2025-05.2025	1,93	2,88	49,09%
Ireland	01.2025-04.2025 1,35		1,83	35,76%
Canada	01.2025-06.2025	15,87	21,48	35,30%
Georgia	01.2025-06.2025	3,47	4,41	27,17%
Uzbekistan	01.2025-04.2025	1,36	1,62	19,08%
Sweden	01.2025-04.2025	3,20	3,73	16,66%
Netherlands	01.2025-05.2025	61,09	70,40	15,24%
Saudi Arabia	01.2025-04.2025	19,02	21,70	14,10%
Poland	01.2025-05.2025	4,54	5,15	13,34%
China	01.2024-12.2024	92,63	104,98	13,33%
taly	01.2025-04.2025	12,37	13,50	9,16%
Bulgaria	01.2025-03.2025	2,02	2,19	8,42%
Jnited Kingdom	01.2025-05.2025	18,89	20,12	6,49%
Malaysia	01.2025-06.2025	5,59	5,89	5,45%
Romania	01.2025-04.2025	7,01	7,26	3,67%
srael	01.2025-05.2025	2,76	2,78	0,79%
pain	01.2025-05.2025	12,59	12,66	0,57%
Denmark	01.2025-05.2025	4,90	4,89	-0,30%
Rep. of Korea	01.2024-12.2024	22,54	21,94	-2,69%
Slovakia	01.2025-04.2025	4,27	4,12	-3,42%
rance	01.2024-12.2024	222,83	210,28	-5,63%
ISA	01.2025-06.2025	33,36	30,93	-7,30%
zechia	01.2025-05.2025	10,28	9,45	-8,10%
gypt	01.2025-05.2025	5,11	4,63	-9,44%
Germany	01.2025-05.2025	49,19	44,41	-9,72%
atvia	01.2025-05.2025	2,15	1,92	-10,70%
apan	01.2025-06.2025	8,72	7,73	-11,45%
Azerbaijan	01.2025-05.2025	10,21	8,90	-12,83%
Australia	01.2025-06.2025	17,02	14,05	-17,42%
Belgium	01.2025-04.2025	22,26	14,82	-33,42%



## Trends in Last Available Period: Average Imports Proxy Prices

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the Last Available Period. The table provides average imports proxy prices calculated for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rates of the average imports proxy prices. The figure on the left visually highlights which countries have experienced an increase or decrease in average imports proxy prices, and the extent of these changes.







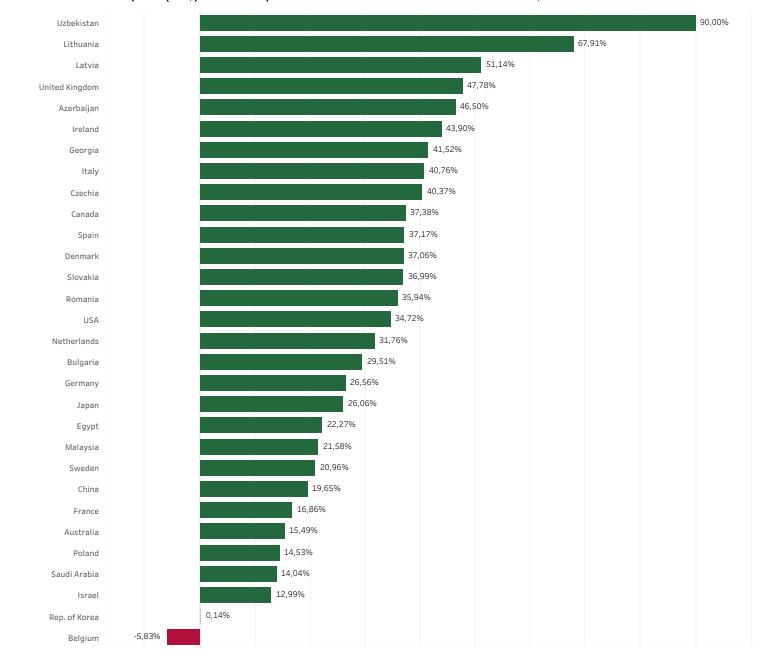
# LAST TWELVE MONTHS TRENDS

# Last Twelve Months Trends (US \$)

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

	1			
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
France	01.2024 - 12.2024	1 446,3	1 237,63	16,86%
Netherlands	06.2024 - 05.2025	913,39	693,22	31,76%
Germany	06.2024 - 05.2025	813,55	642,82	26,56%
China	01.2024 - 12.2024	737,43	616,32	19,65%
USA	07.2024 - 06.2025	711,67	528,26	34,72%
United Kingdom	06.2024 - 05.2025	397,4	268,91	47,78%
Belgium	05.2024 - 04.2025	381,83	405,47	-5,83%
Saudi Arabia	05.2024 - 04.2025	336,25	294,85	14,04%
Italy	05.2024 - 04.2025	296,17	210,41	40,76%
Canada	07.2024 - 06.2025	256,86	186,97	37,38%
Spain	06.2024 - 05.2025	241,67	176,18	37,17%
Australia	07.2024 - 06.2025	202,05	174,95	15,49%
Czechia	06.2024 - 05.2025	196,86	140,24	40,37%
Rep. of Korea	01.2024 - 12.2024	174,2	173,96	0,14%
Azerbaijan	06.2024 - 05.2025	150,09	102,45	46,50%
Romania	05.2024 - 04.2025	145,45	107,00	35,94%
Japan	07.2024 - 06.2025	121,31	96,23	26,06%
Poland	06.2024 - 05.2025	96,14	83,94	14,53%
Malaysia	07.2024 - 06.2025	94,72	77,91	21,58%
Slovakia	05.2024 - 04.2025	93,81	68,48	36,99%
Denmark	06.2024 - 05.2025	87,65	63,95	37,06%
Sweden	05.2024 - 04.2025	77,62	64,17	20,96%
Egypt	06.2024 - 05.2025	75,71	61,92	22,27%
Bulgaria	04.2024 - 03.2025	56,61	43,71	29,51%
Georgia	07.2024 - 06.2025	52,39	37,02	41,52%
Lithuania	06.2024 - 05.2025	45,41	27,04	67,91%
Ireland	05.2024 - 04.2025	42,39	29,46	43,90%
Latvia	06.2024 - 05.2025	39,82	26,35	51,14%
Uzbekistan	05.2024 - 04.2025	39,7	20,89	90,00%
Israel	06.2024 - 05.2025	39,2	34,69	12,99%

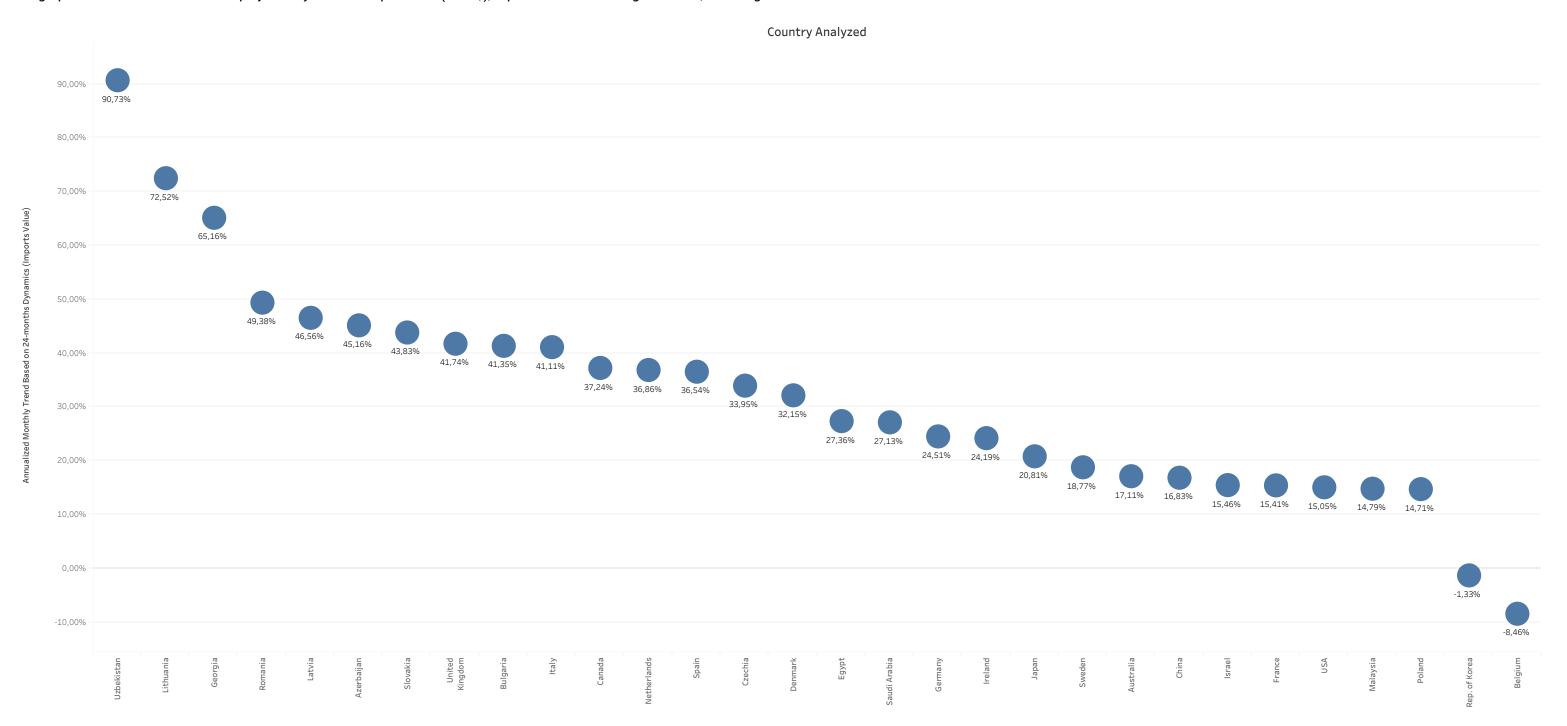
#### Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %





# Last Twelve Months Trends: Projected Growth (US \$)

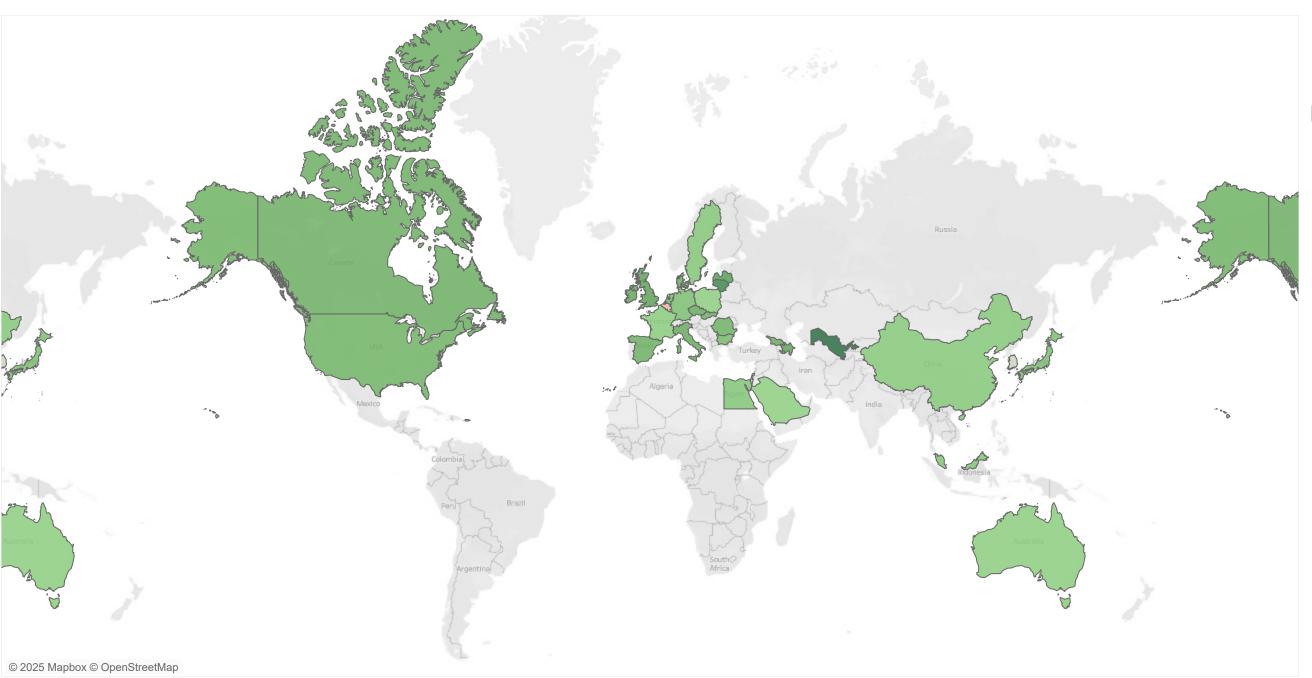
The graph in this section illustrates the projected dynamics of import value (in US \$), expressed as the annual growth rate, assuming the continuation of current trends.





## Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

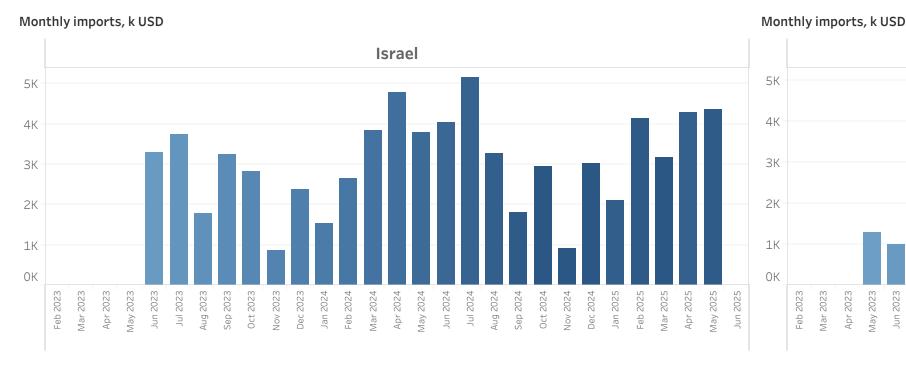


Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

-5,83%

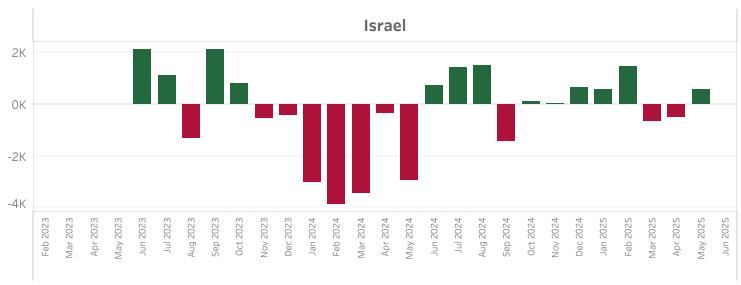
90,00%

These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

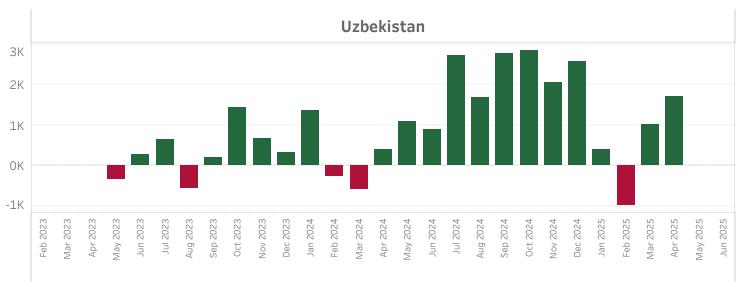


# Uzbekistan

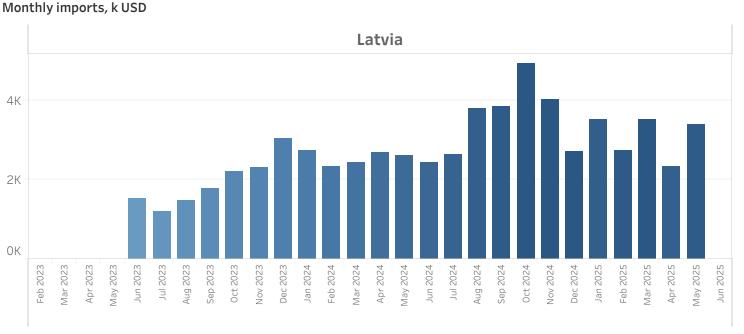


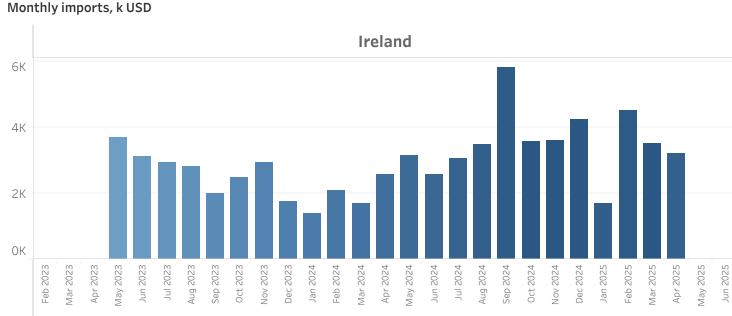


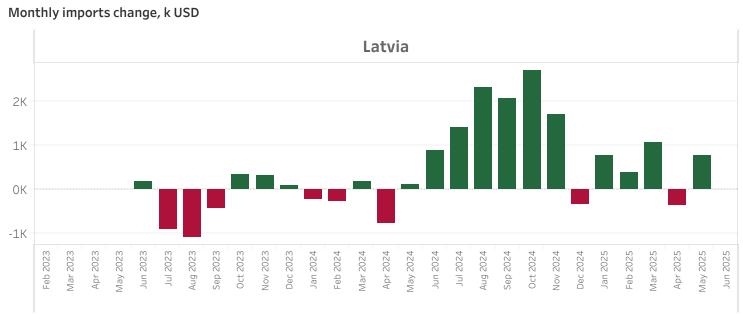
#### Monthly imports change, k USD



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

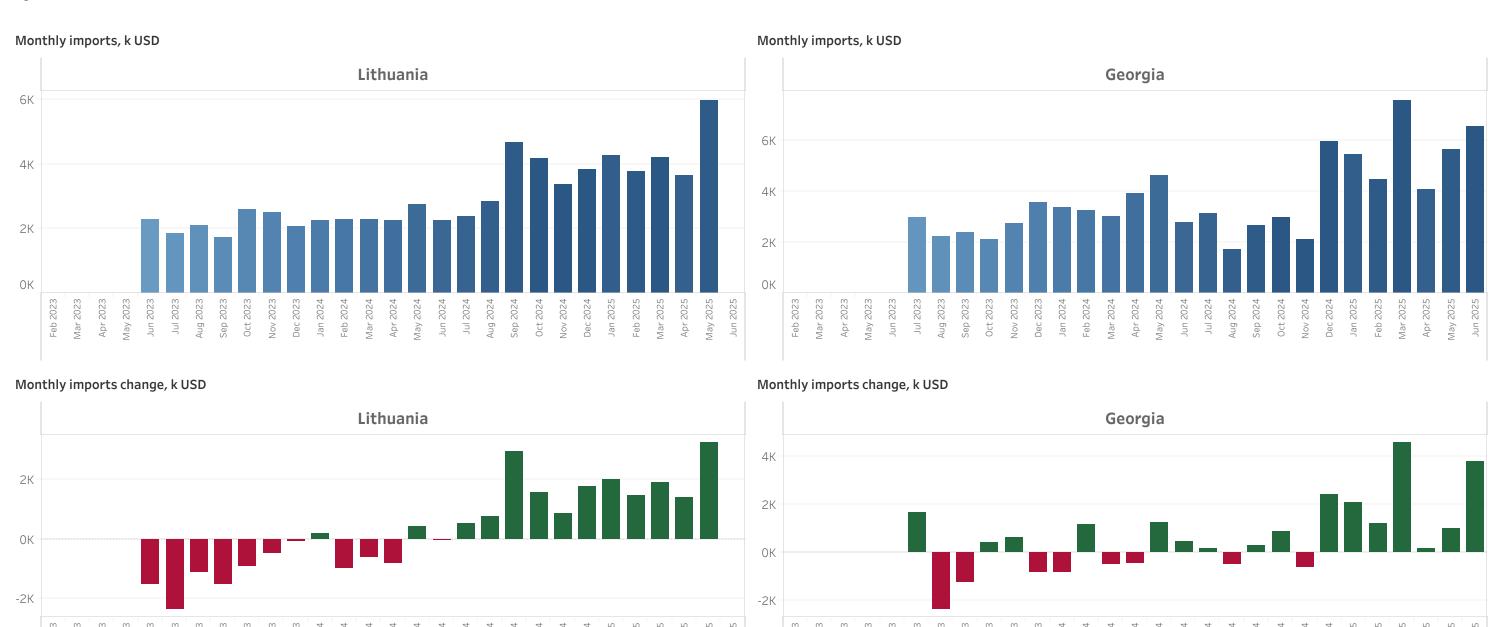




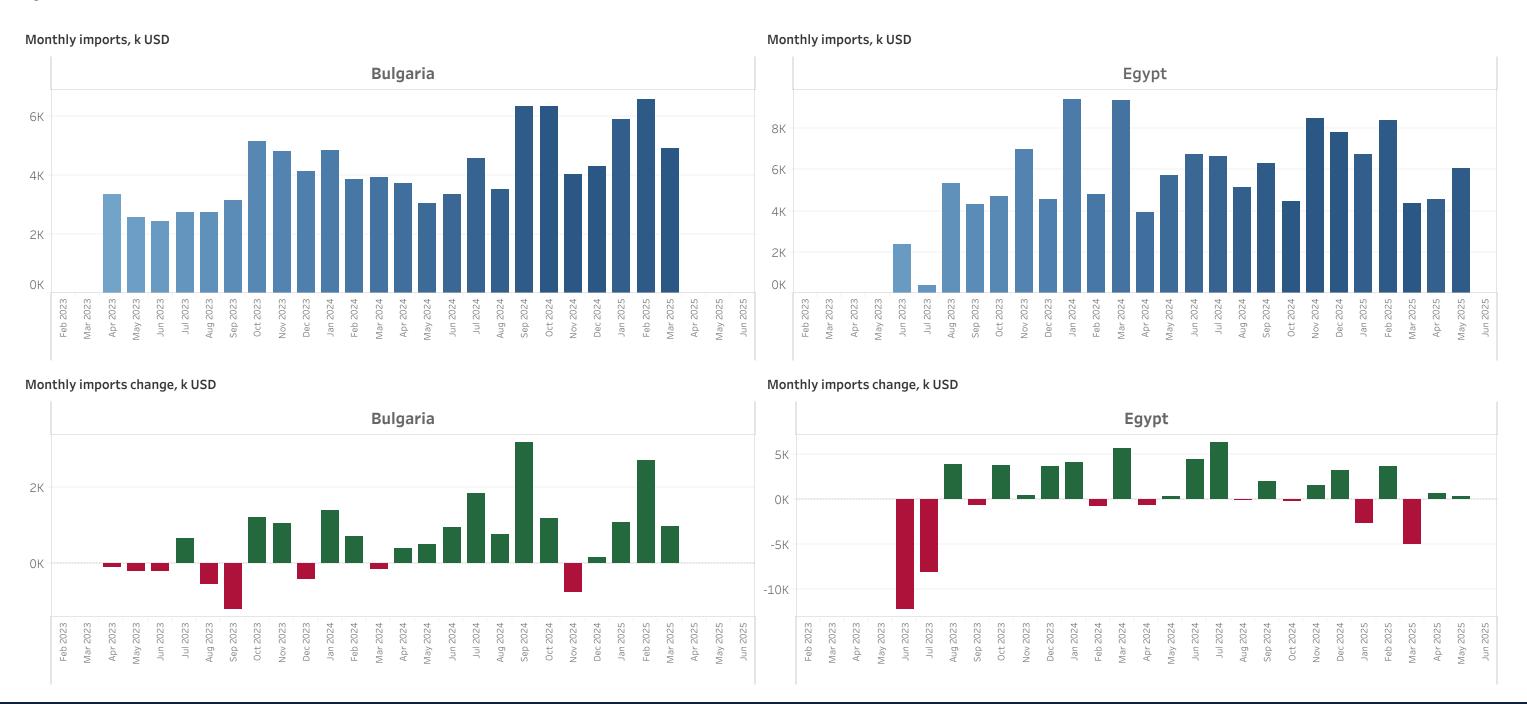




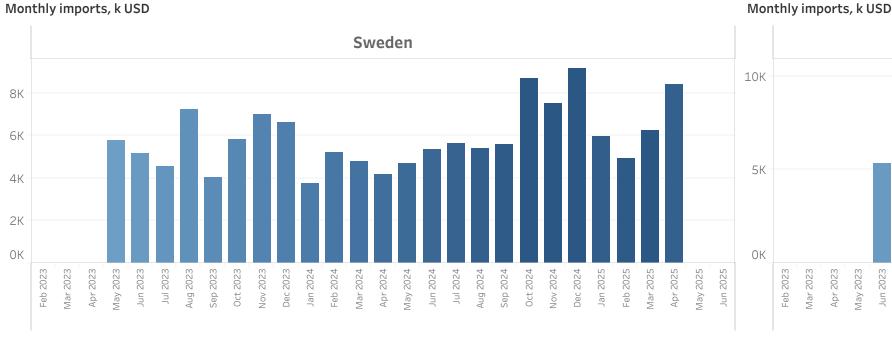
These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

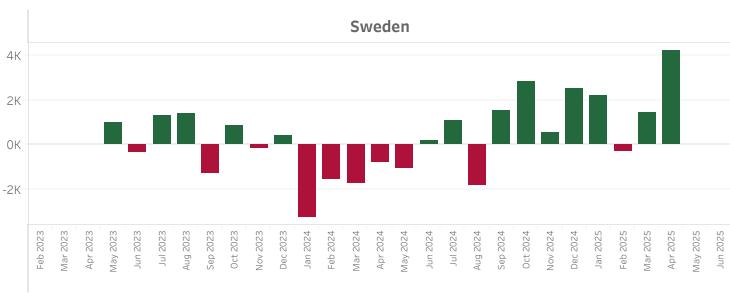


These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

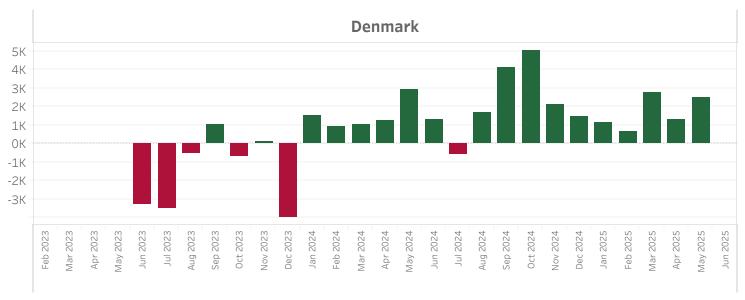


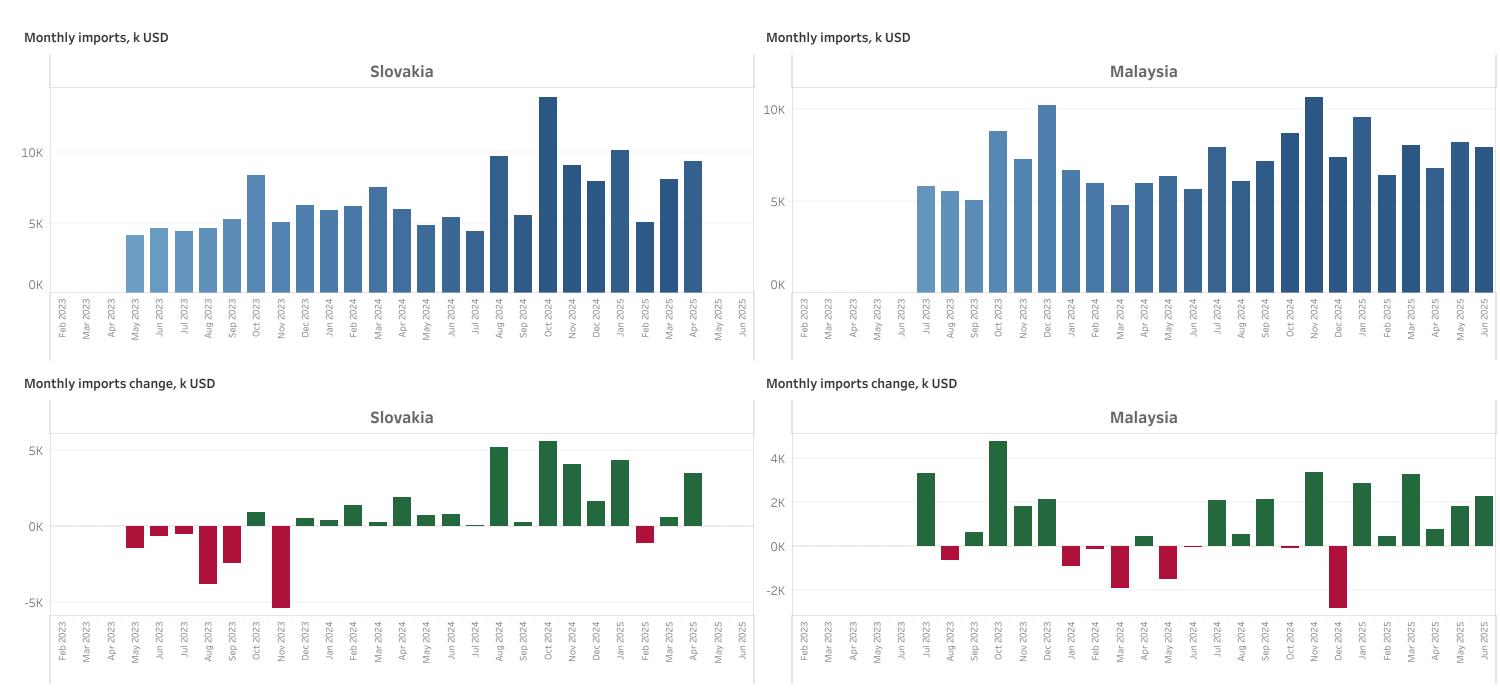
# Denmark 10K

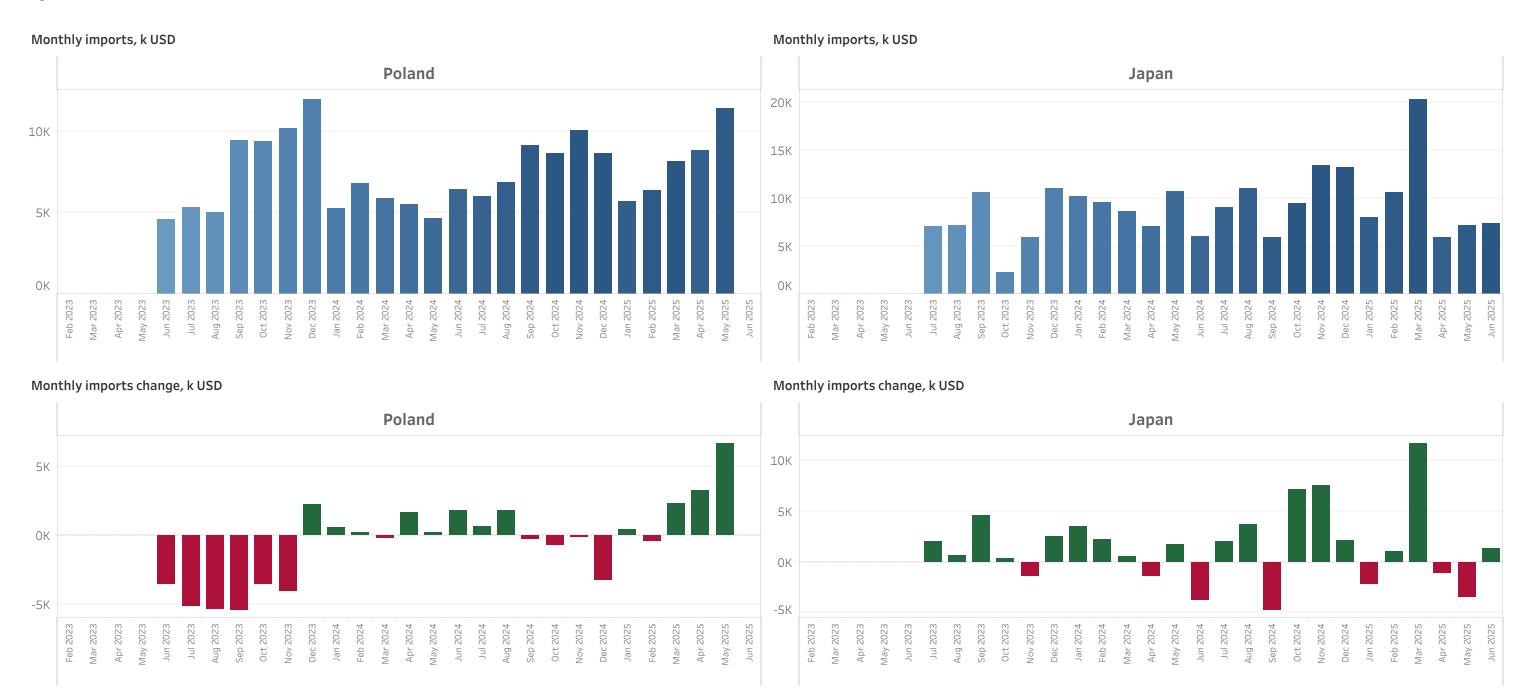
# Monthly imports change, k USD



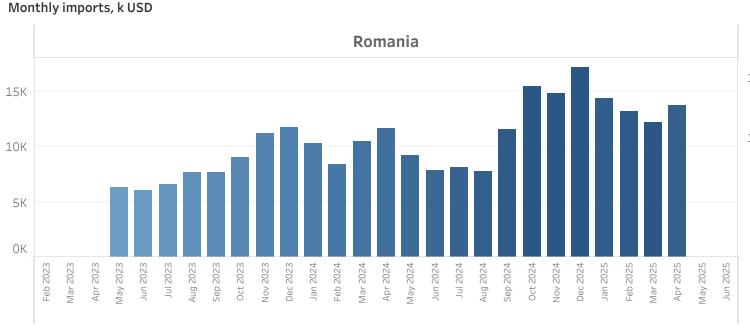
#### Monthly imports change, k USD

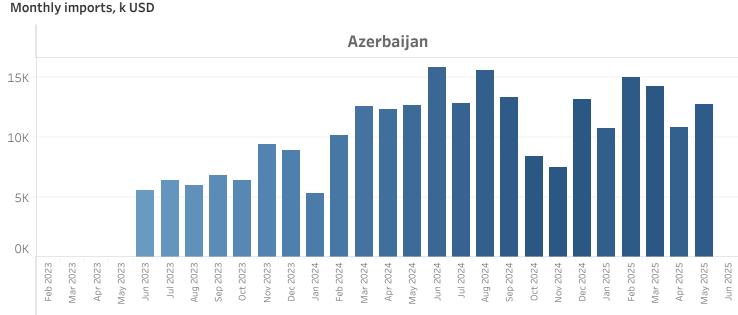




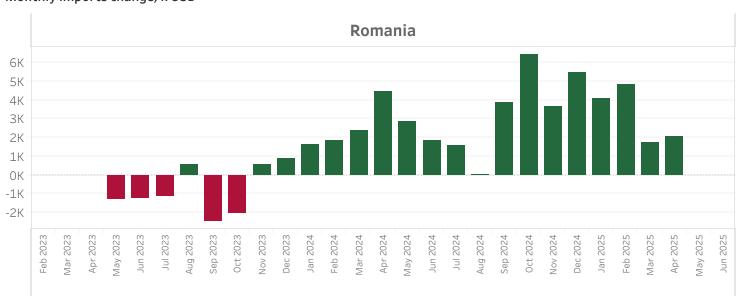


These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



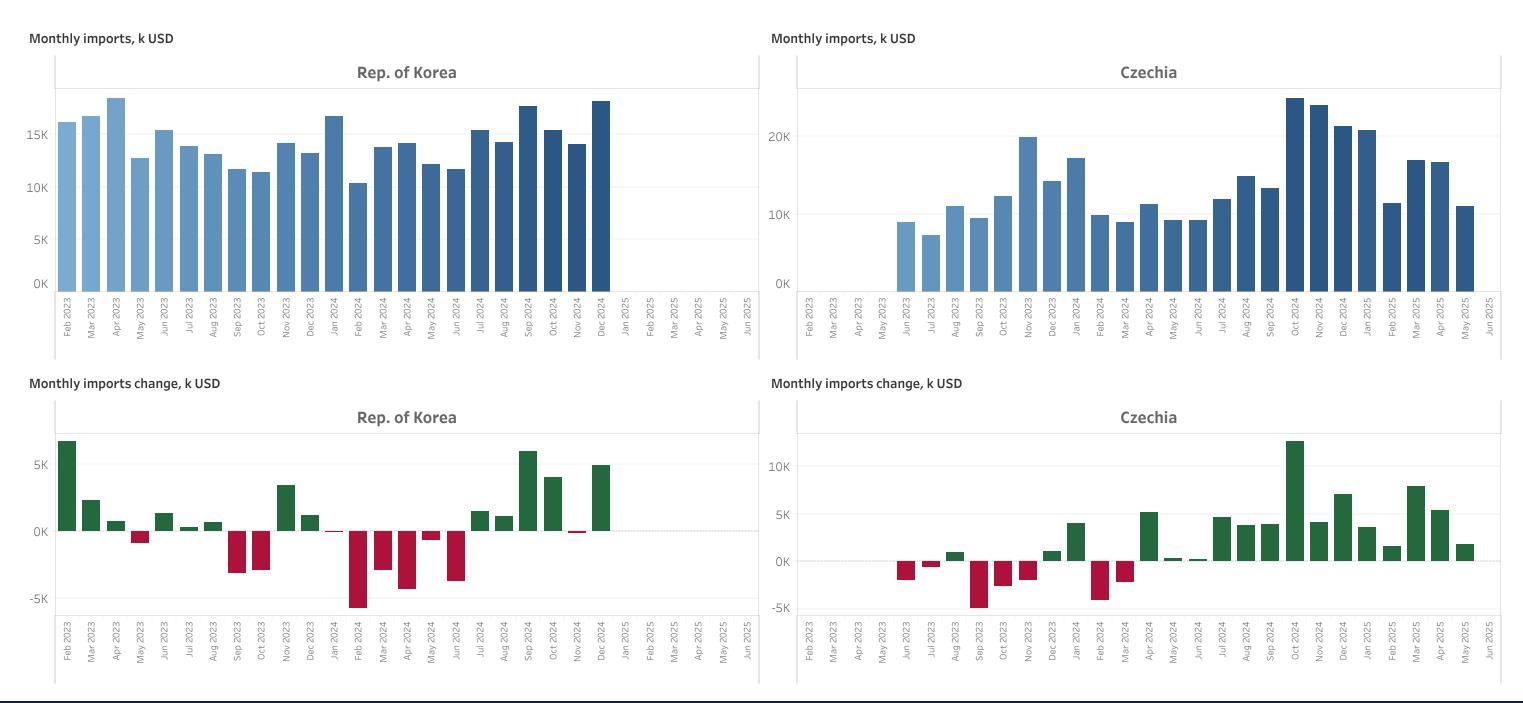


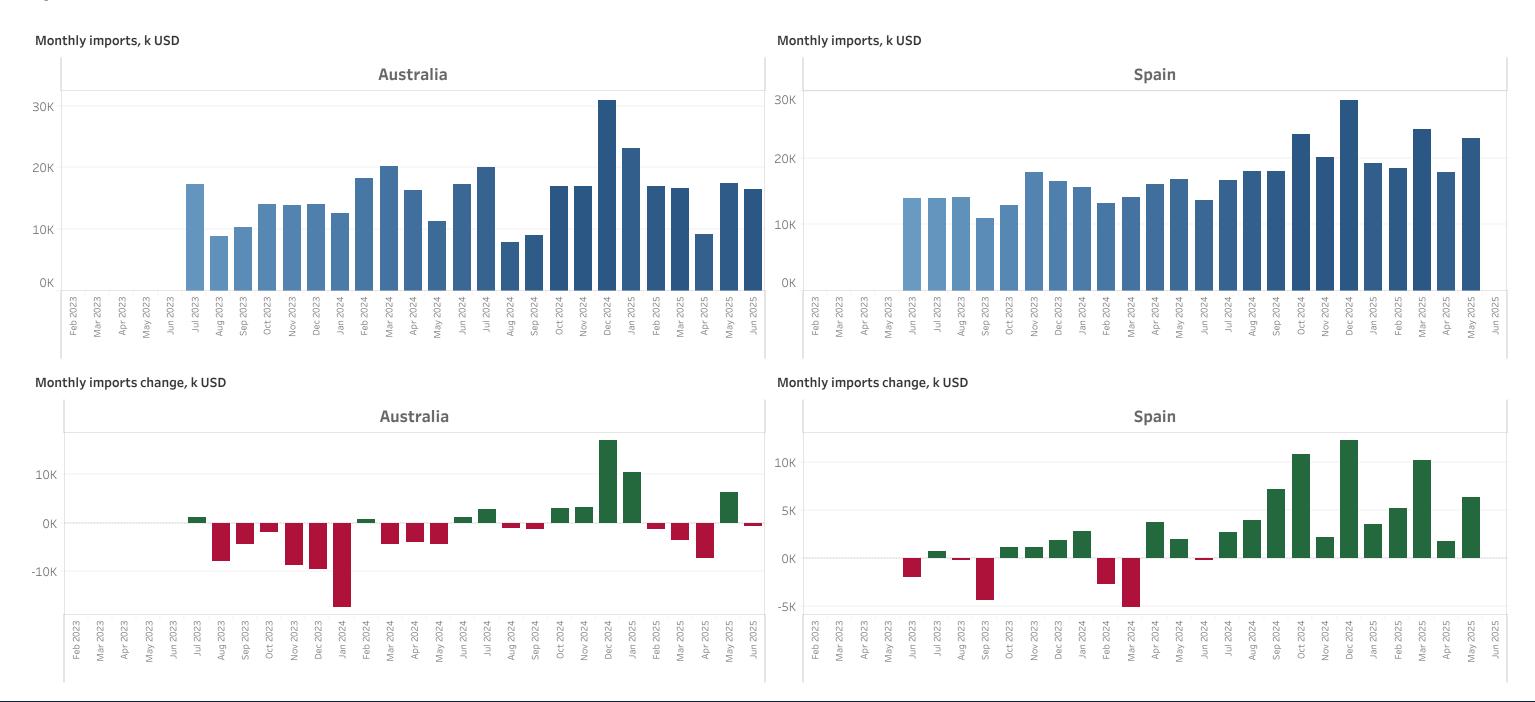
#### Monthly imports change, k USD

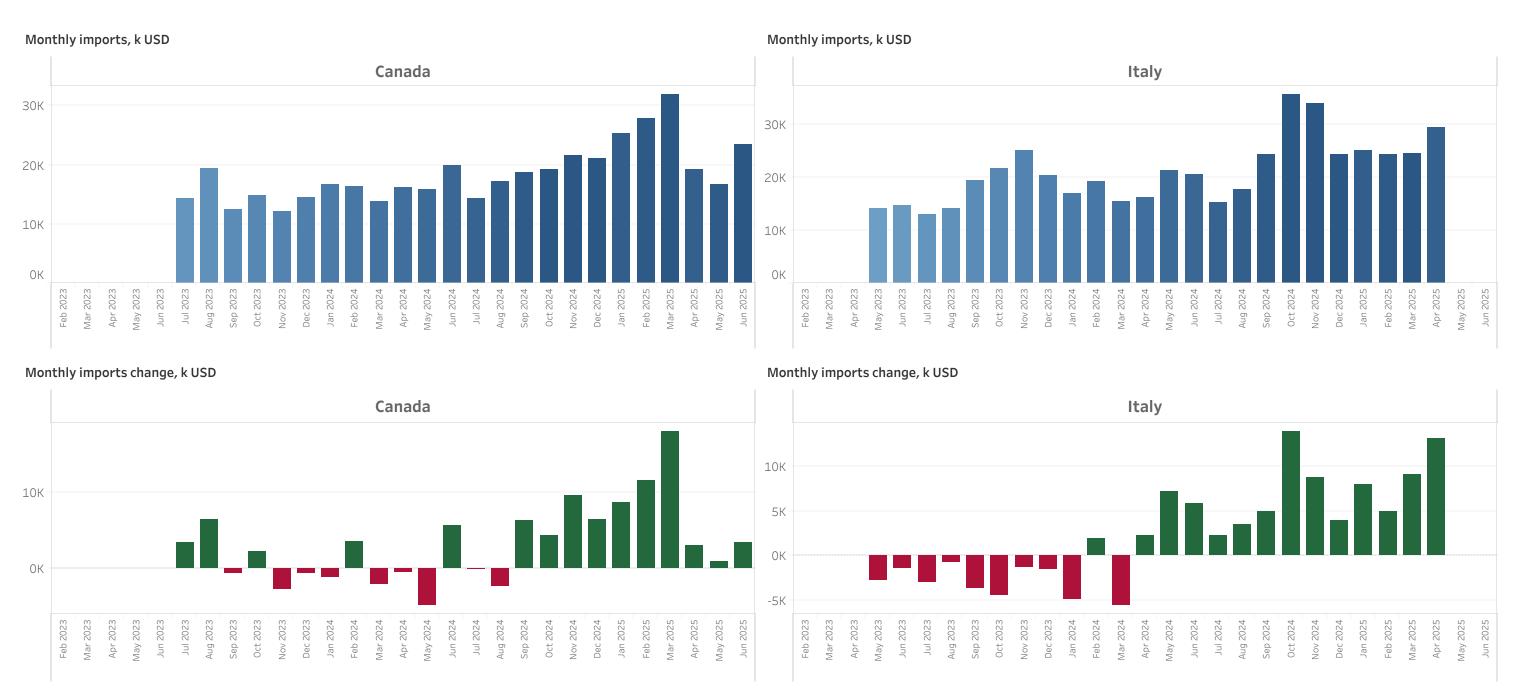


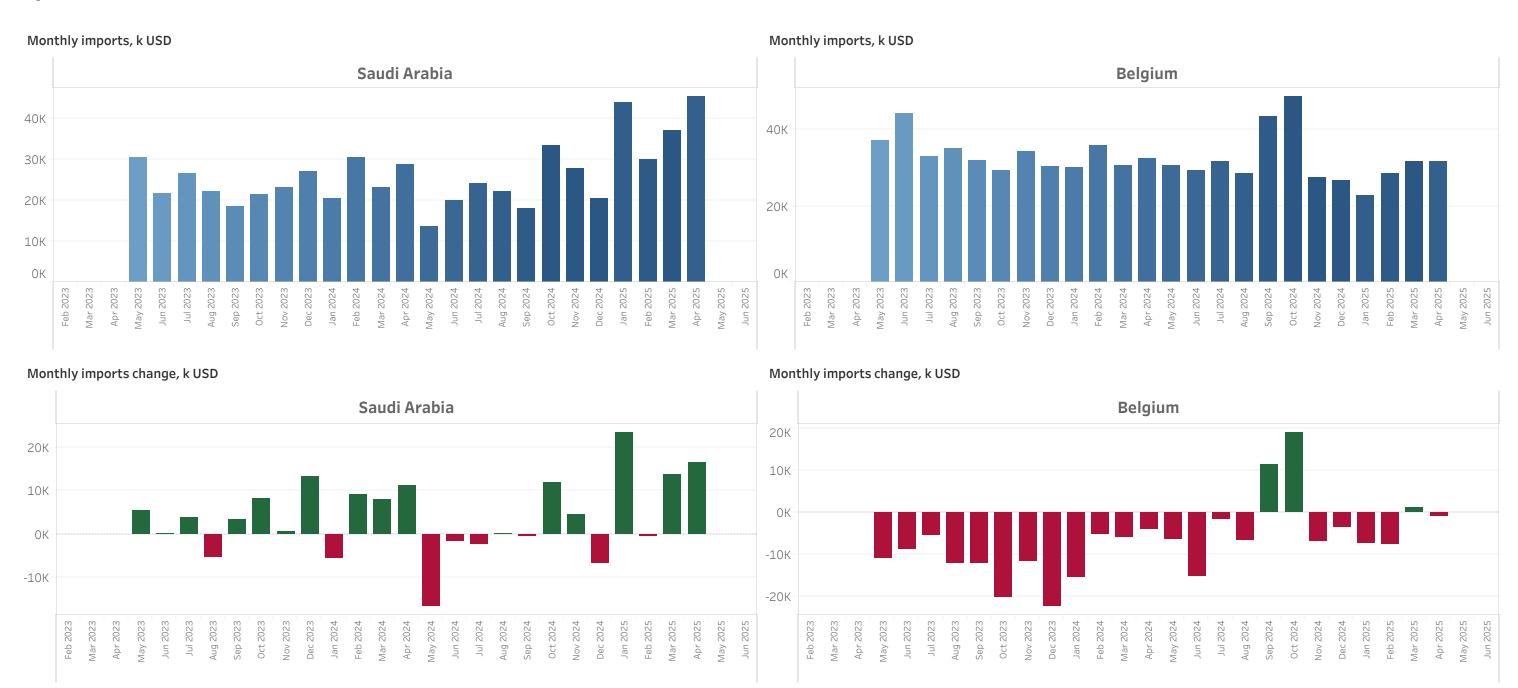
#### Monthly imports change, k USD

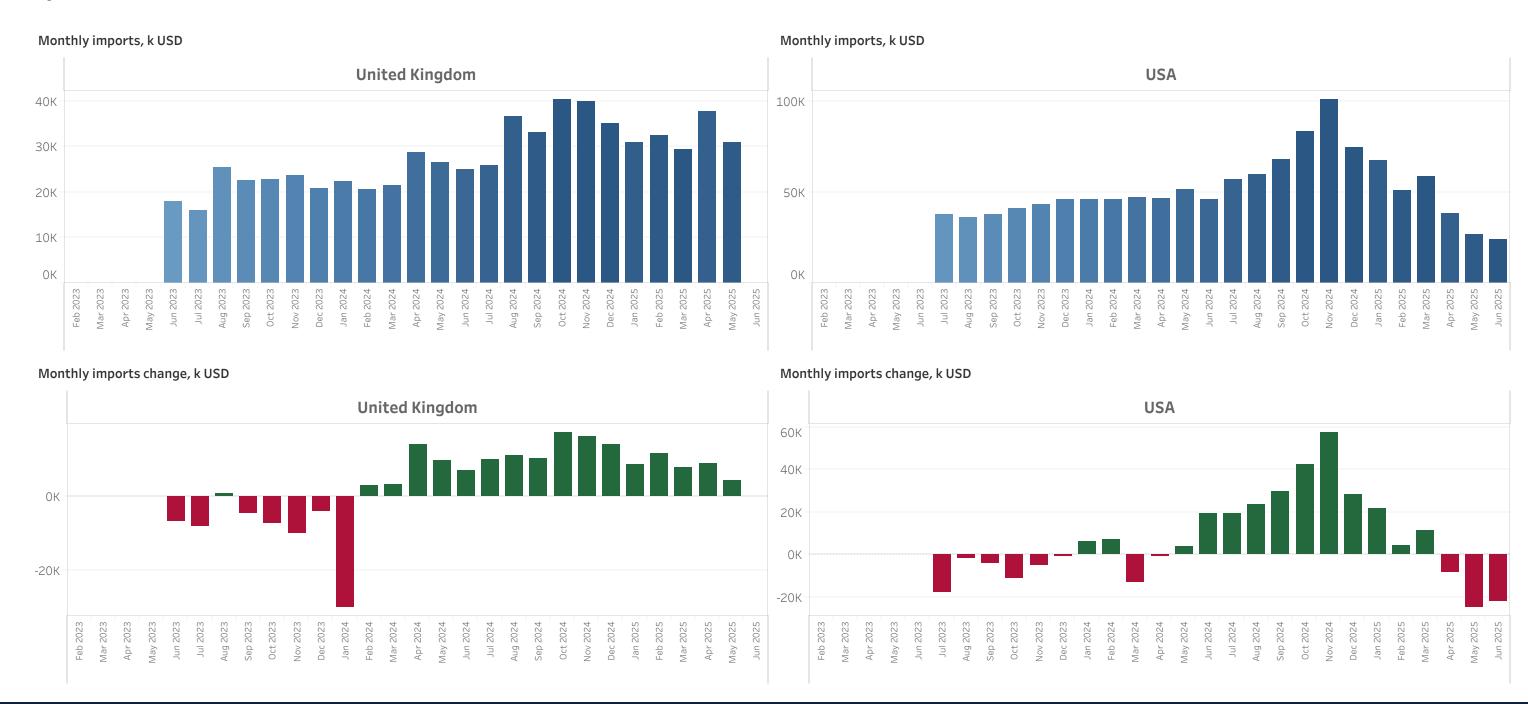


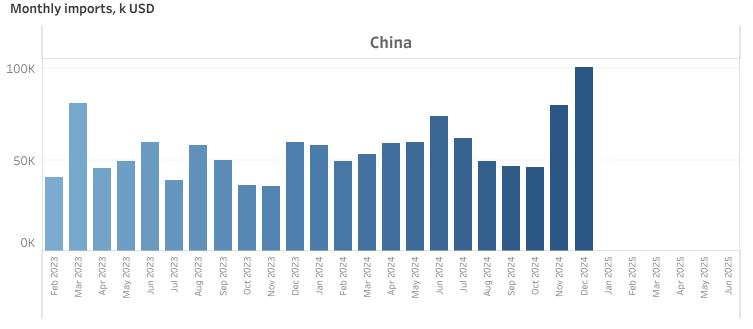


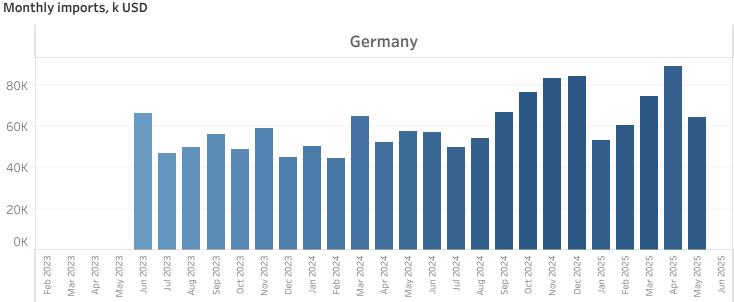




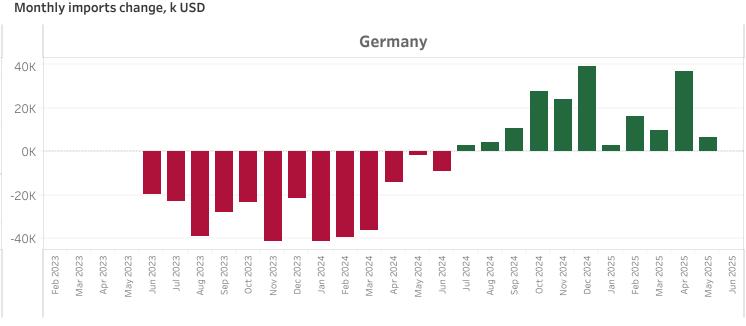


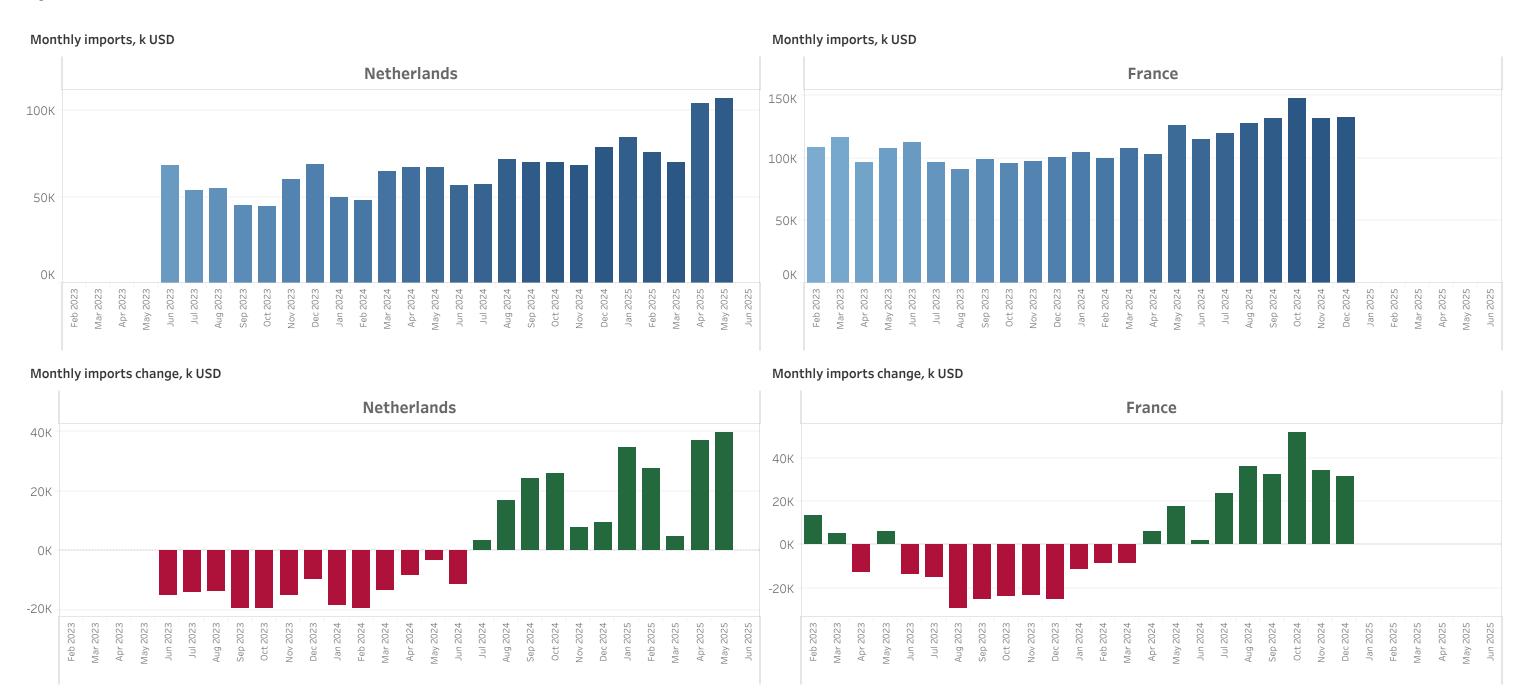










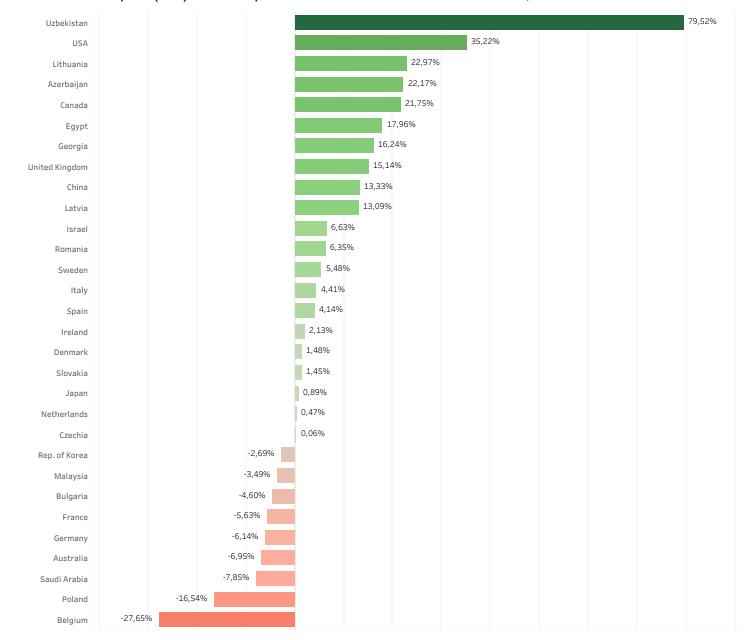


# Last Twelve Months Trends (tons)

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import volumes for each country analyzed both in the Last Twelve Months and in the period 12 months before LTM, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
France	01.2024 - 12.2024	210,28	222,82	-5,63%
Netherlands	06.2024 - 05.2025	151,00	150,30	0,47%
Germany	06.2024 - 05.2025	111,27	118,54	-6,14%
China	01.2024 - 12.2024	104,98	92,63	13,33%
USA	07.2024 - 06.2025	79,11	58,50	35,22%
Belgium	05.2024 - 04.2025	52,96	73,20	-27,65%
United Kingdom	06.2024 - 05.2025	51,44	44,68	15,14%
Saudi Arabia	05.2024 - 04.2025	49,26	53,46	-7,85%
Italy	05.2024 - 04.2025	40,86	39,14	4,41%
Canada	07.2024 - 06.2025	37,40	30,72	21,75%
Spain	06.2024 - 05.2025	31,65	30,39	4,14%
Australia	07.2024 - 06.2025	29,28	31,47	-6,95%
Czechia	06.2024 - 05.2025	23,59	23,57	0,06%
Azerbaijan	06.2024 - 05.2025	23,21	19,00	22,17%
Rep. of Korea	01.2024 - 12.2024	21,94	22,54	-2,69%
Romania	05.2024 - 04.2025	20,17	18,96	6,35%
Japan	07.2024 - 06.2025	16,34	16,19	0,89%
Poland	06.2024 - 05.2025	12,62	15,12	-16,54%
Malaysia	07.2024 - 06.2025	12,07	12,50	-3,49%
Sweden	05.2024 - 04.2025	11,91	11,29	5,48%
Slovakia	05.2024 - 04.2025	11,84	11,67	1,45%
Denmark	06.2024 - 05.2025	11,82	11,65	1,48%
Egypt	06.2024 - 05.2025	11,65	9,88	17,96%
Bulgaria	04.2024 - 03.2025	7,26	7,61	-4,60%
Georgia	07.2024 - 06.2025	7,21	6,20	16,24%
Israel	06.2024 - 05.2025	6,14	5,76	6,63%
Ireland	05.2024 - 04.2025	5,86	5,74	2,13%
Uzbekistan	05.2024 - 04.2025	5,85	3,26	79,52%
Lithuania	06.2024 - 05.2025	5,77	4,69	22,97%
Latvia	06.2024 - 05.2025	5,00	4,42	13,09%

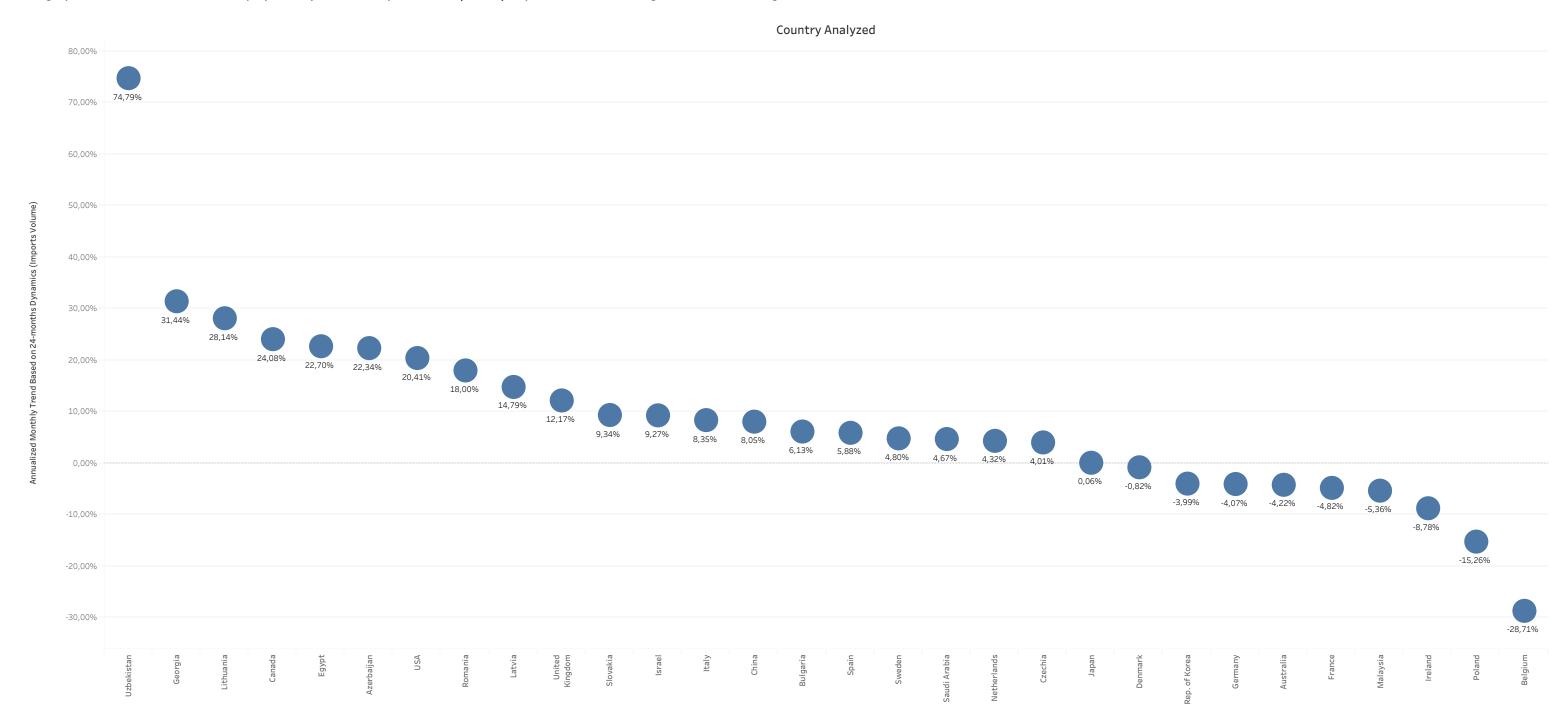
#### Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %





# Last Twelve Months Trends: Projected Growth (tons)

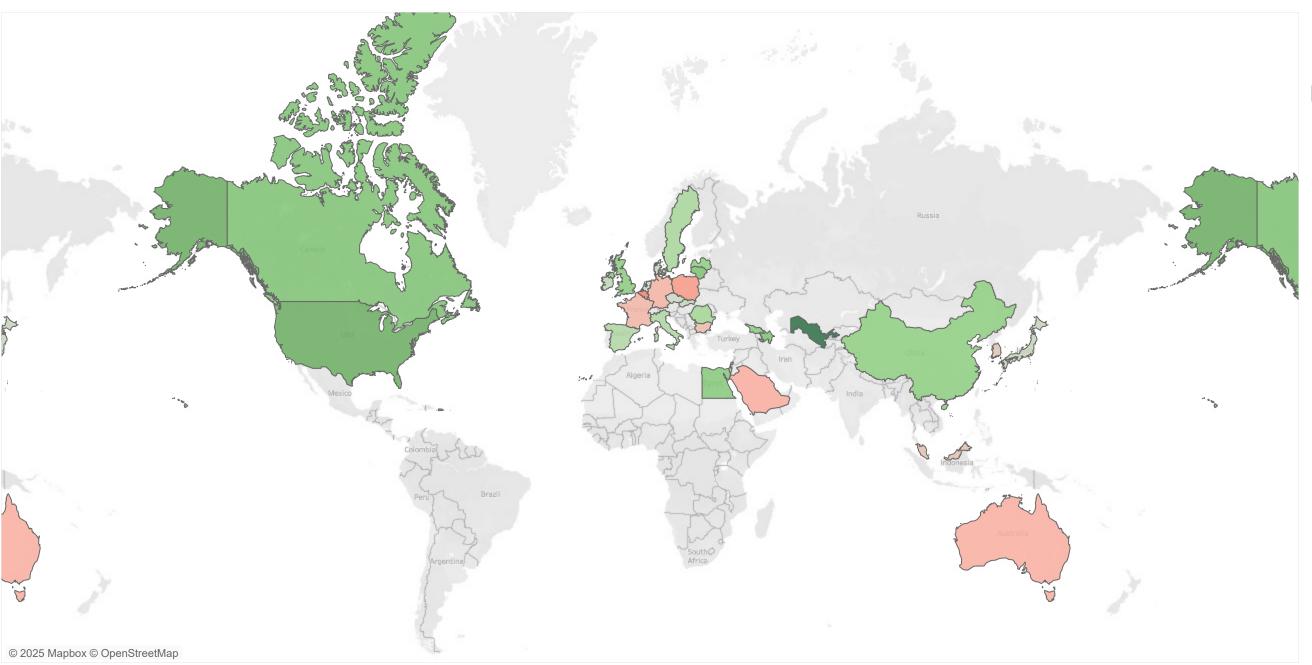
The graph in this section illustrates the projected dynamics of import volume (in tons), expressed as the annual growth rate, assuming the continuation of current trends.





### Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (tons)

The map in this section visualizes the import volume growth rates for each of the countries analyzed over the Last Twelve Months, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



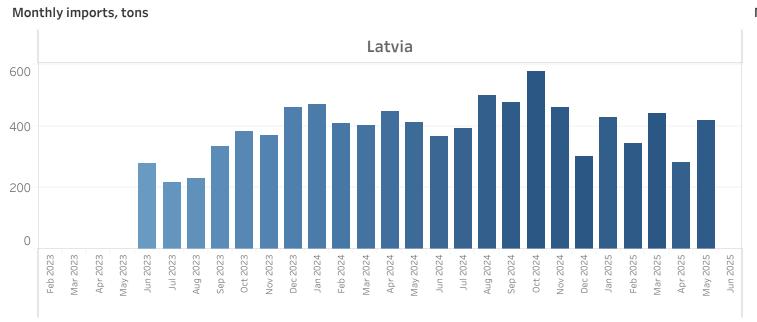
Growth of Imports Compared to the Period 12 Months Before LTM (tons)

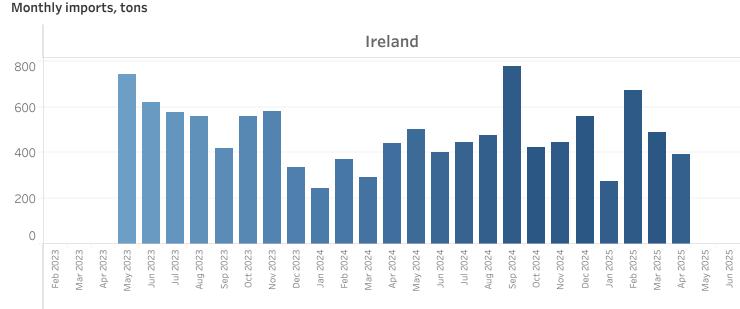
-27,65%

79,52%

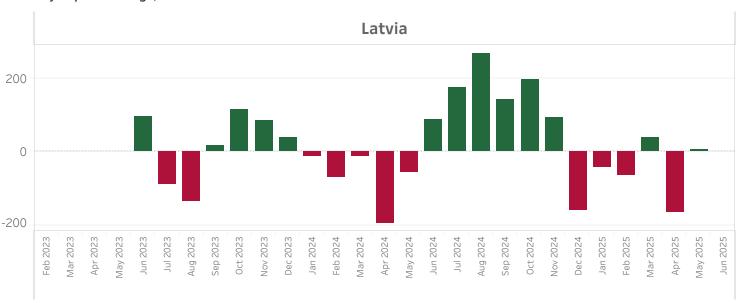


These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

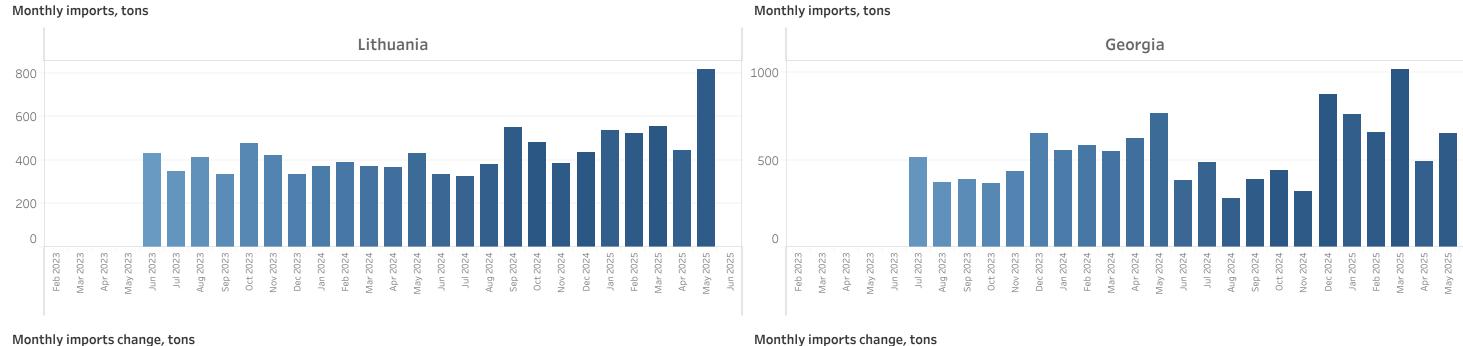


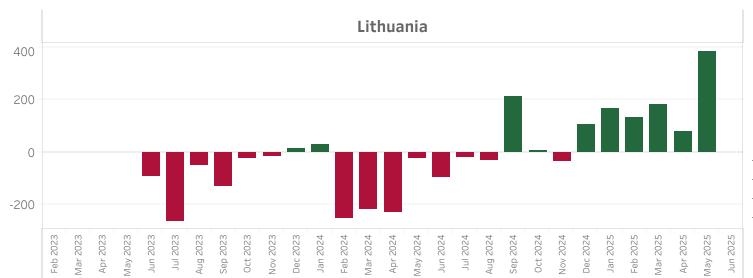


#### Monthly imports change, tons





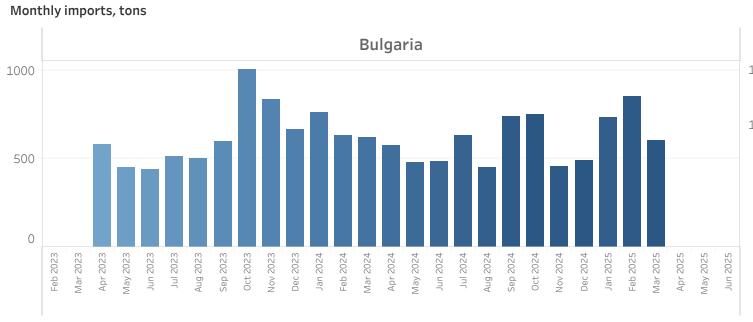


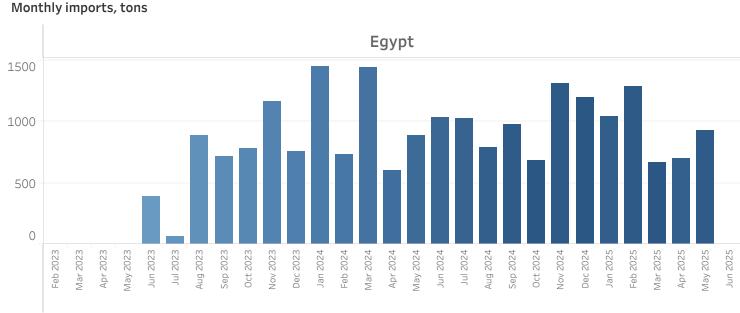




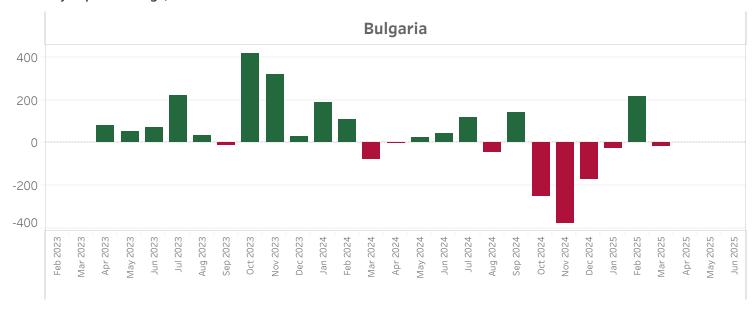


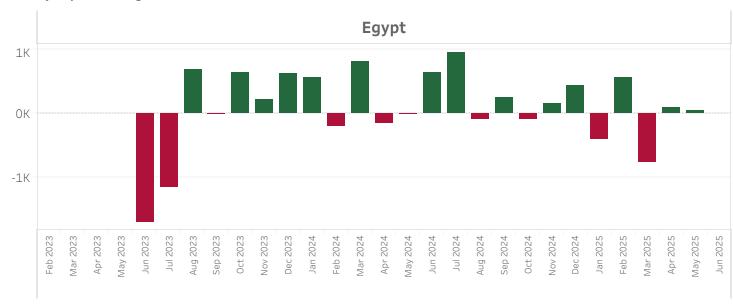
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



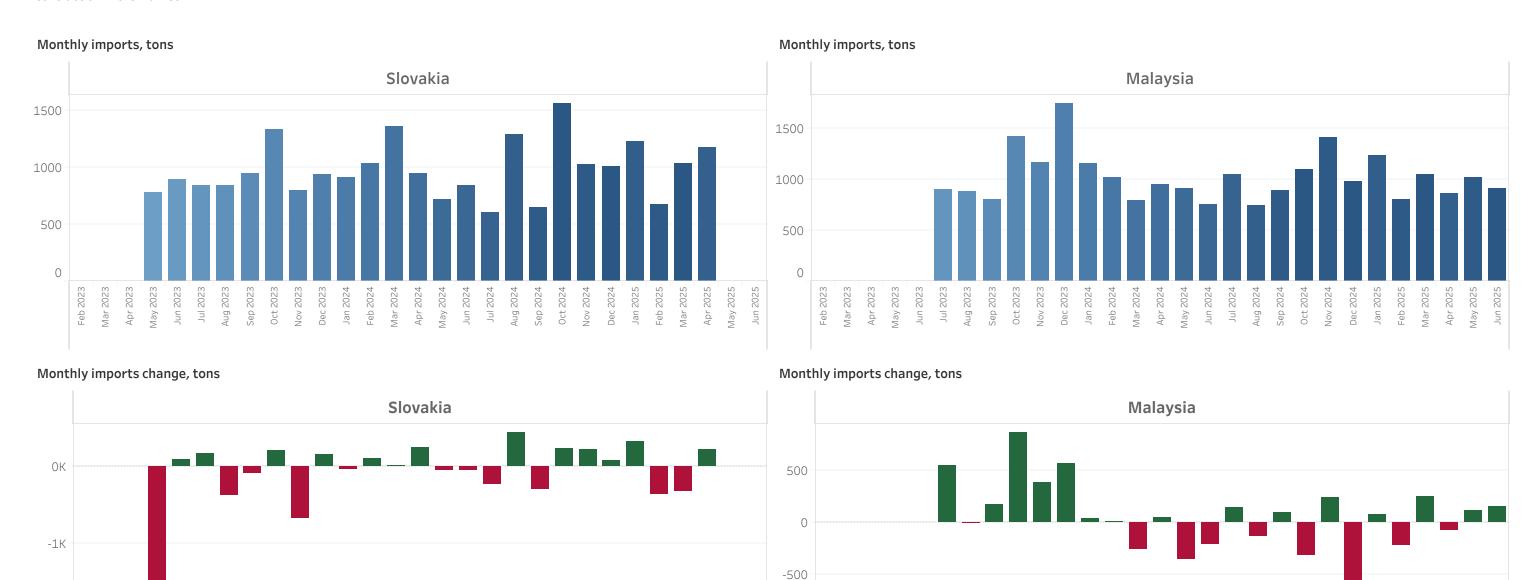


#### Monthly imports change, tons



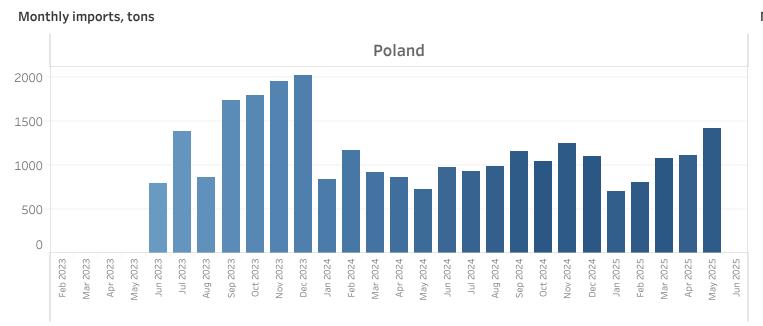


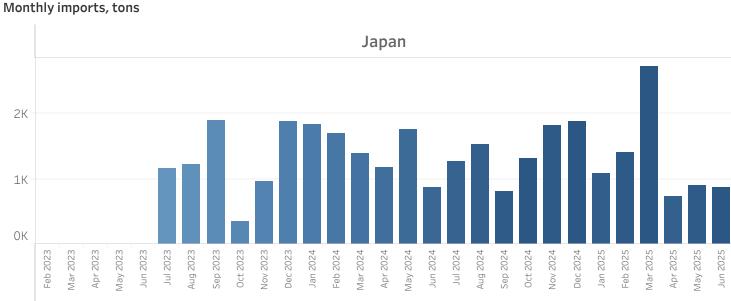






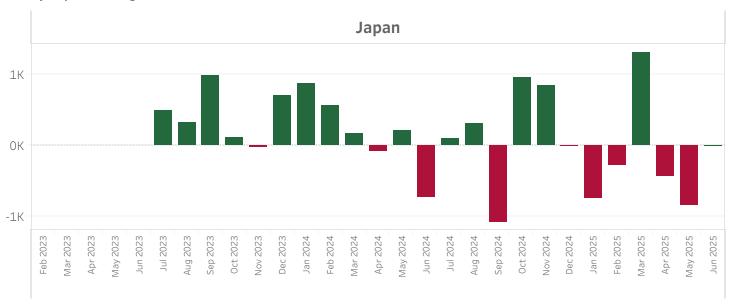
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



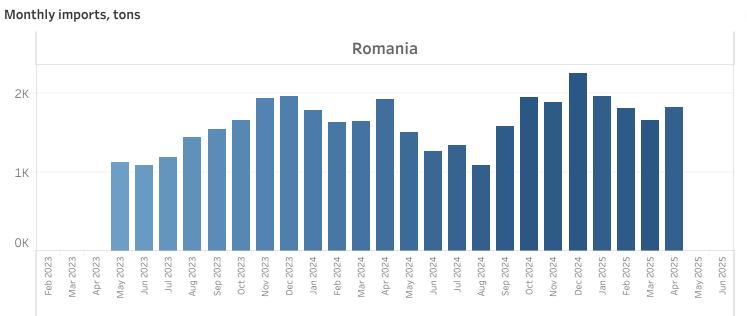


#### Monthly imports change, tons



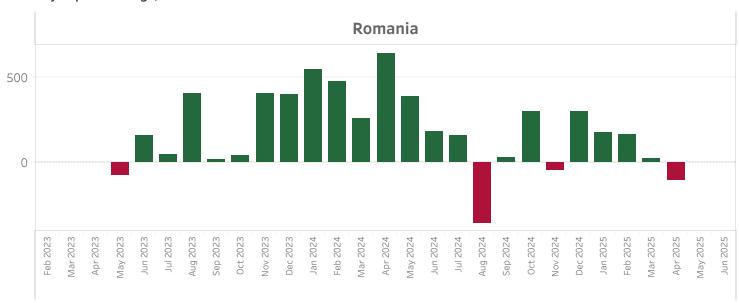


These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.





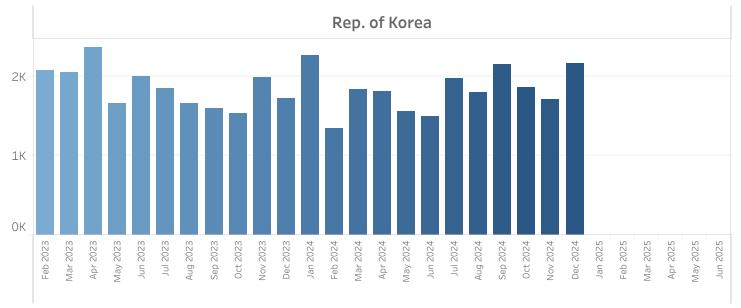
#### Monthly imports change, tons



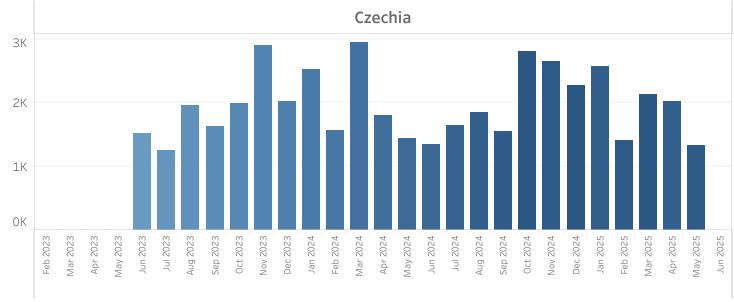


These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

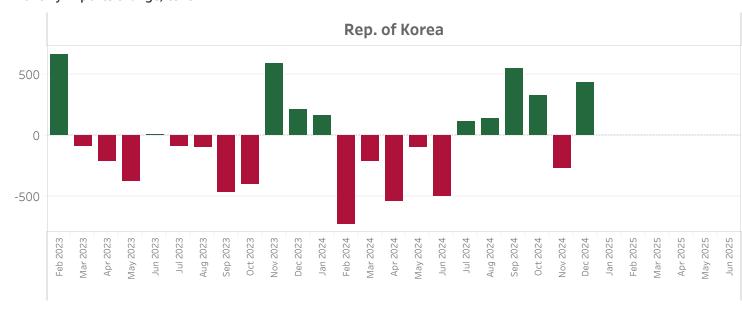
#### Monthly imports, tons

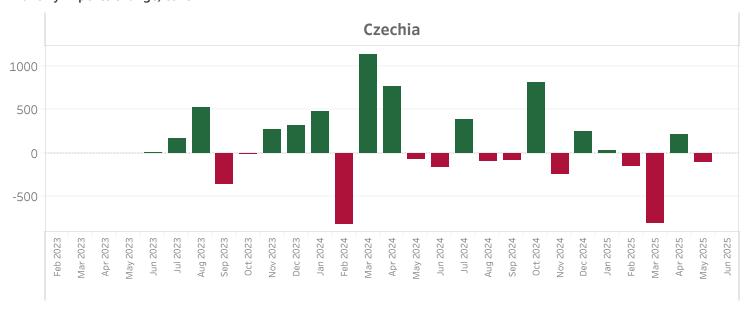


#### Monthly imports, tons

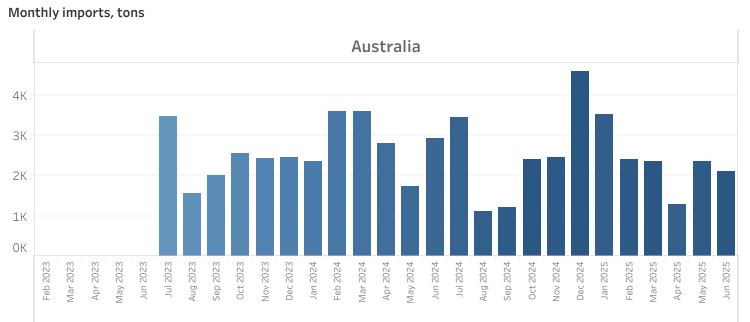


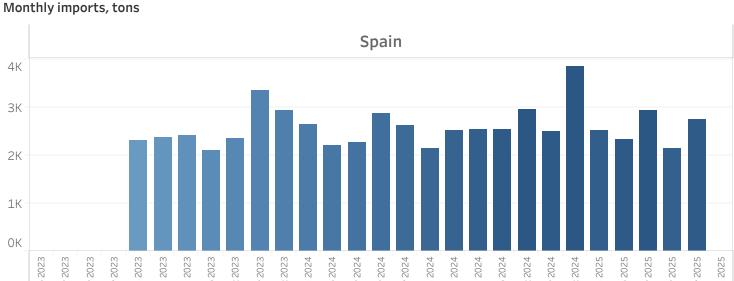
#### Monthly imports change, tons



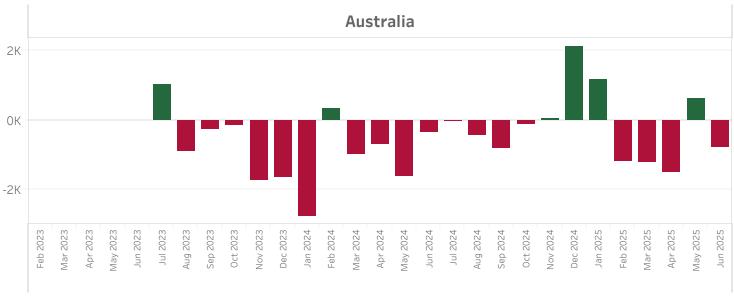


These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



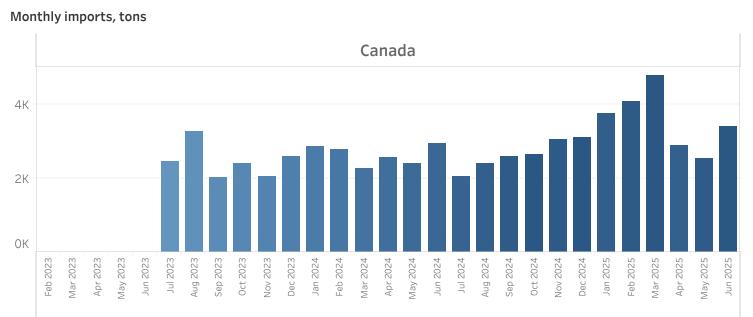


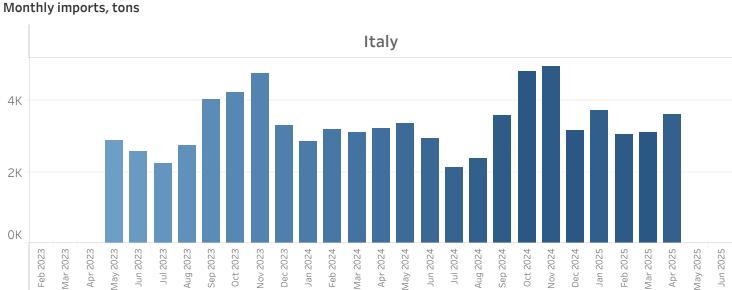
#### Monthly imports change, tons



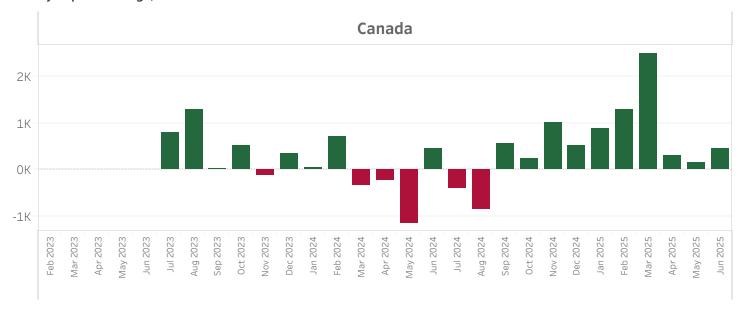


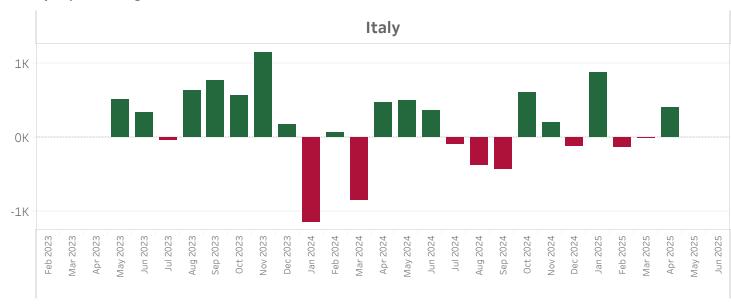
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



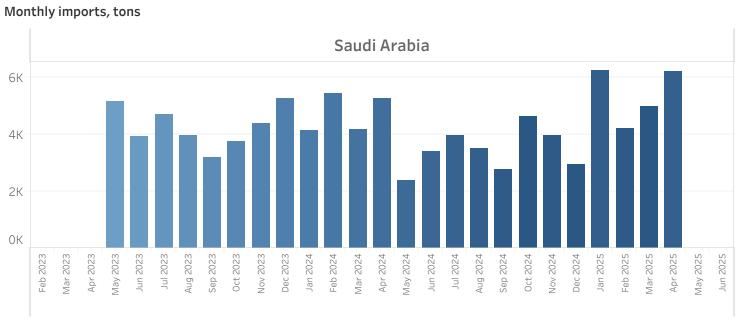


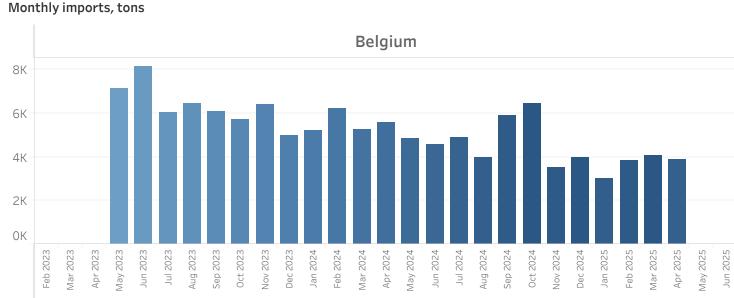
#### Monthly imports change, tons



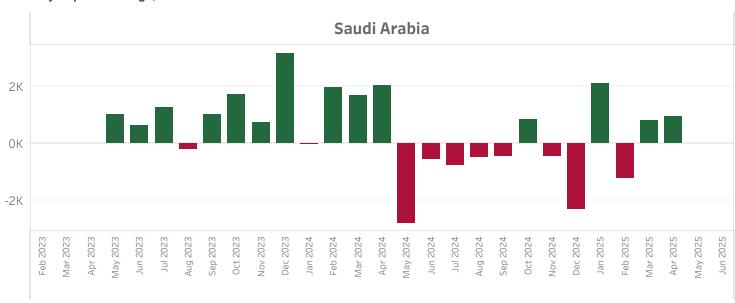


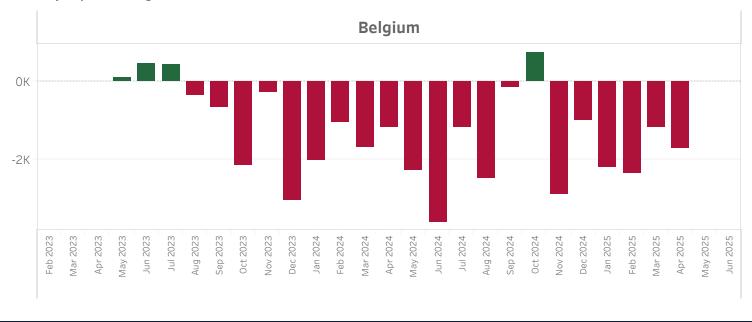
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



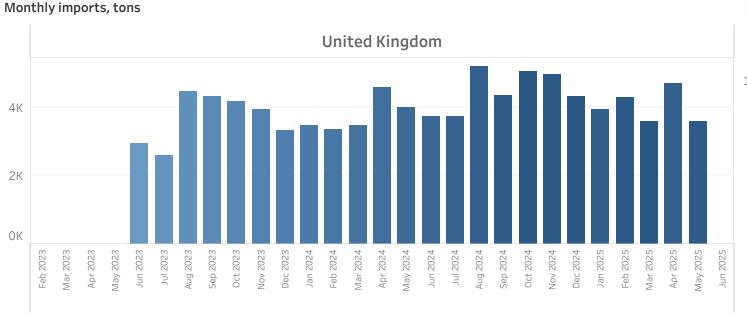


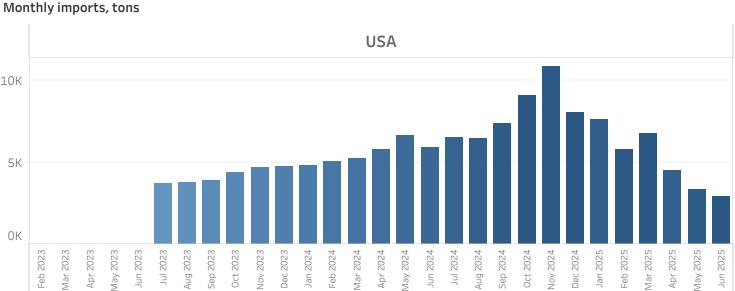
#### Monthly imports change, tons



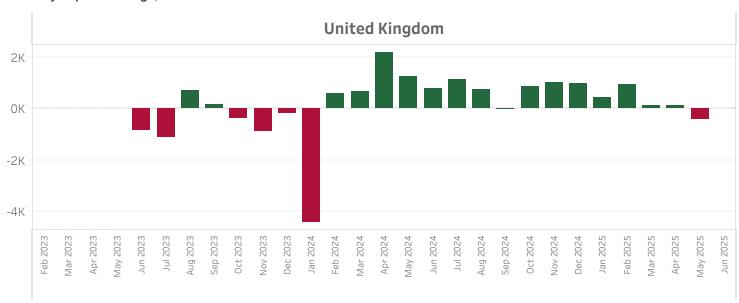


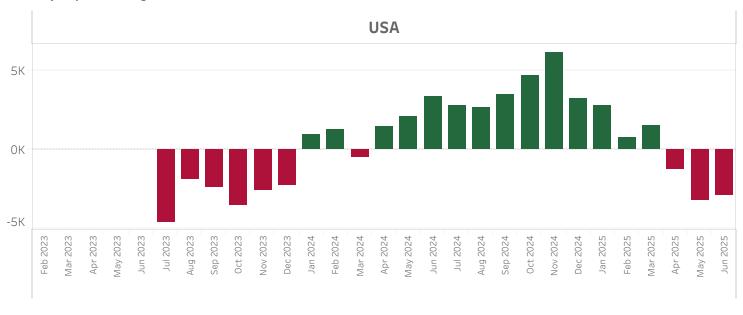
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



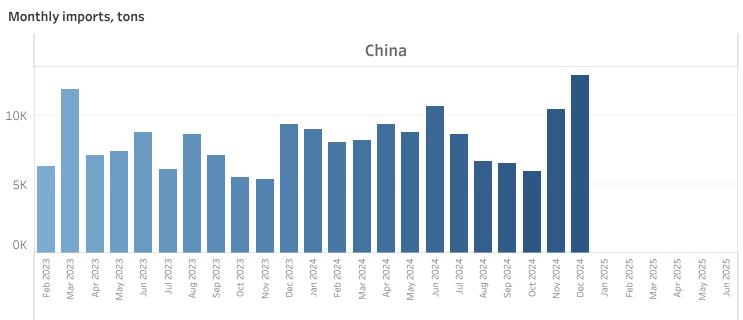


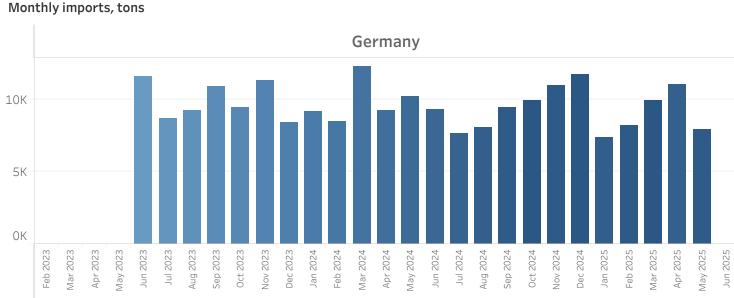
#### Monthly imports change, tons



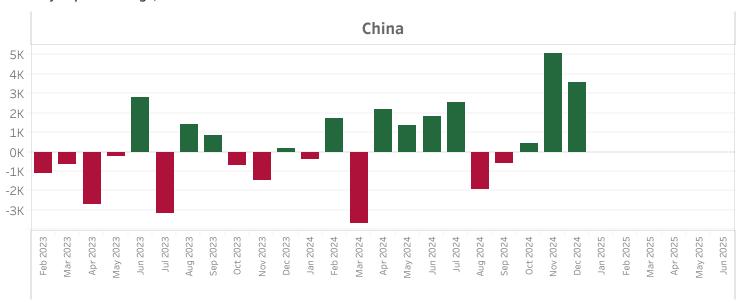


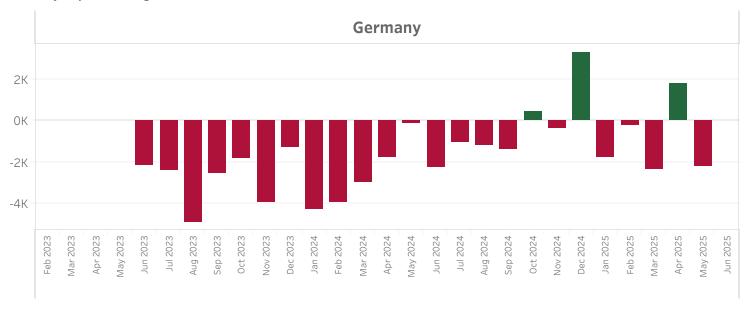
These pages provide detailed insights into the recent dynamics of imports (in tons) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import volumes over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

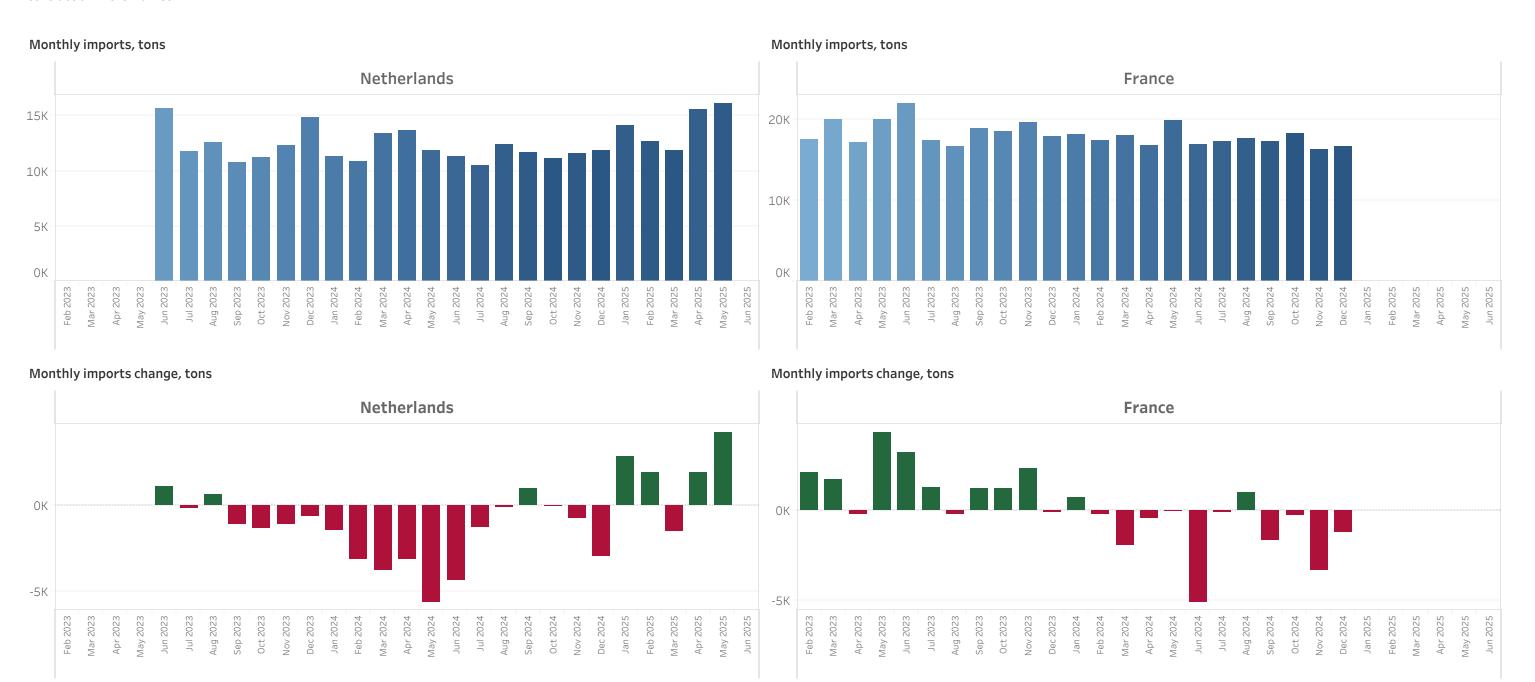




#### Monthly imports change, tons







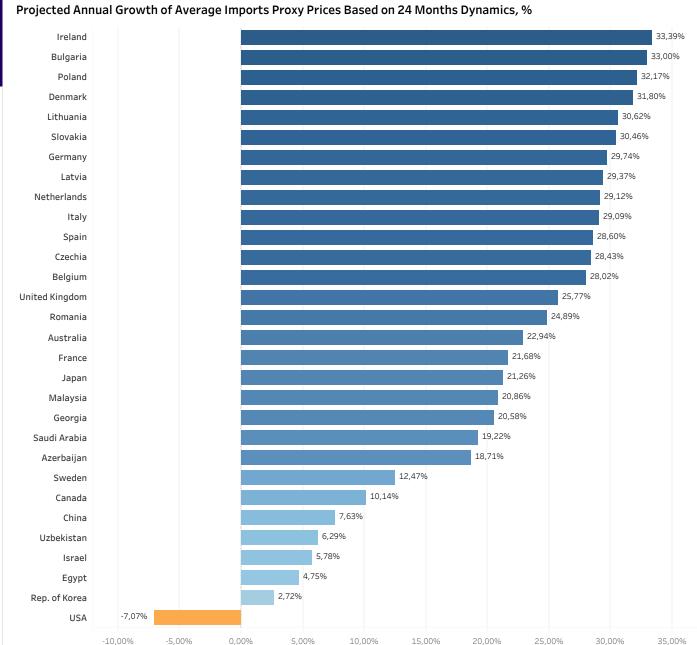


# PRICES TRENDS

# **Average Imports Proxy Prices Trends**

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the period of Last Twelve Months, and their change compared to the period 12 months before LTM. The graph on the right illustrates the projected dynamics of average imports proxy prices, expressed as the annual growth rate, assuming the continuation of current trends.

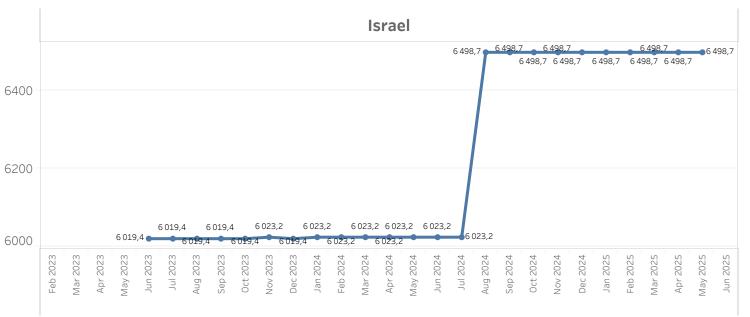




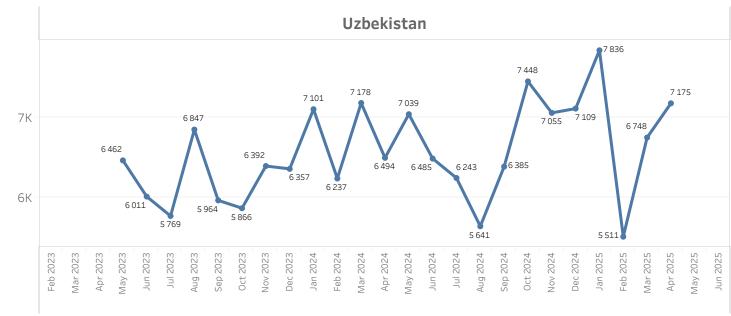


These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



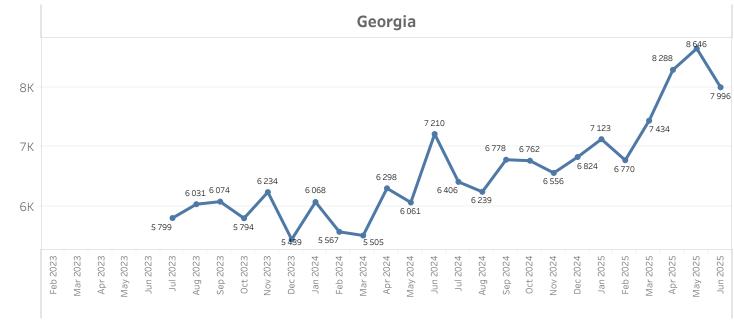


These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

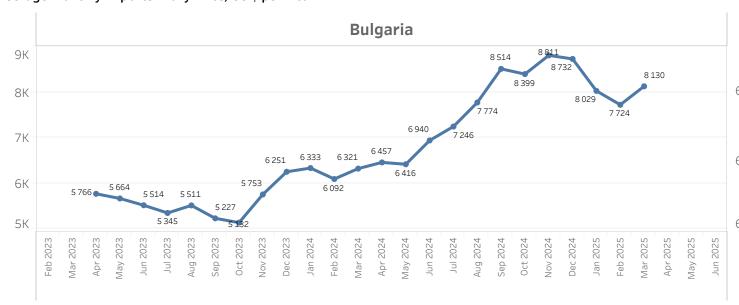
#### Average Monthly Imports Proxy Price, US \$ per 1 ton

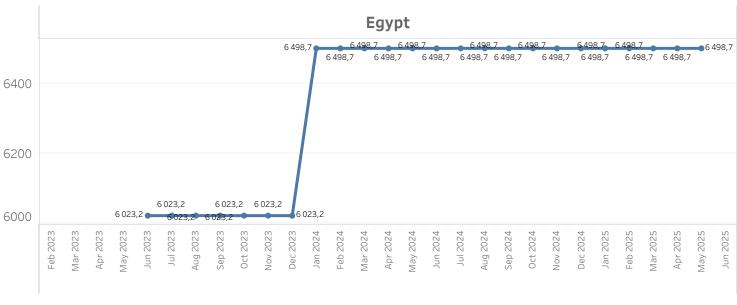


#### Average Monthly Imports Proxy Price, US \$ per 1 ton



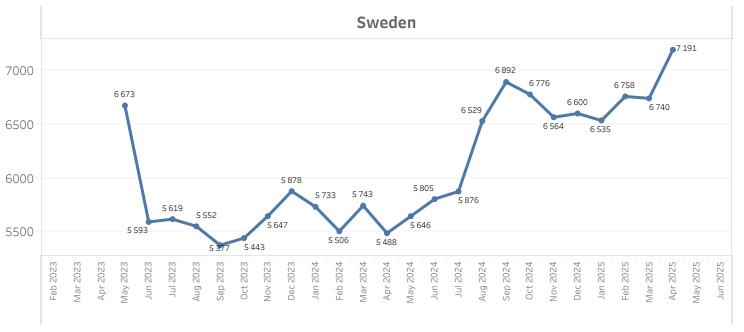
Average Monthly Imports Proxy Price, US \$ per 1 ton



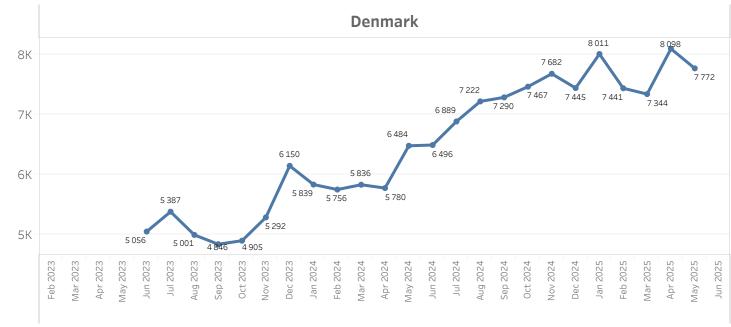


These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



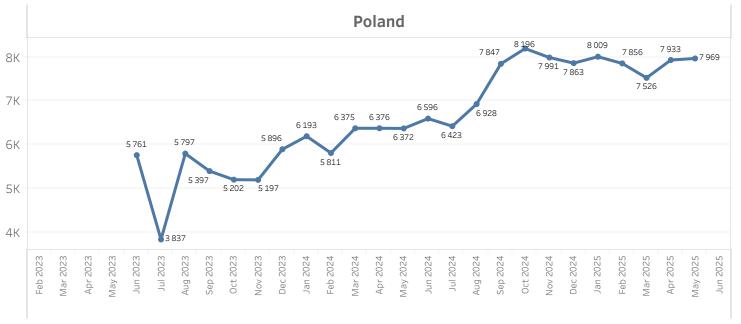
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



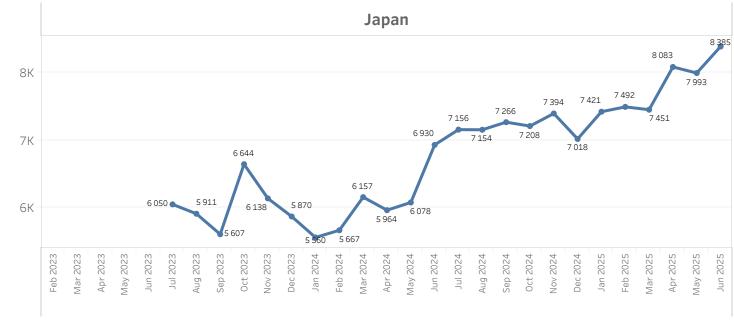


These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

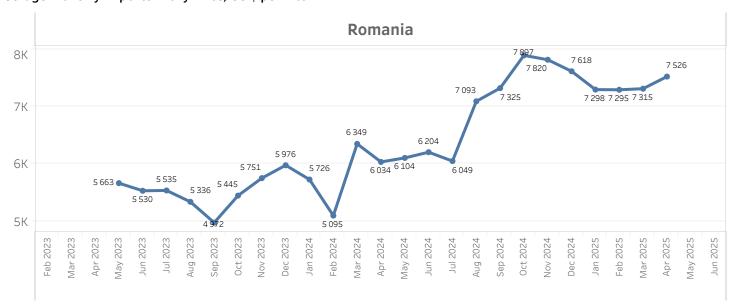
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



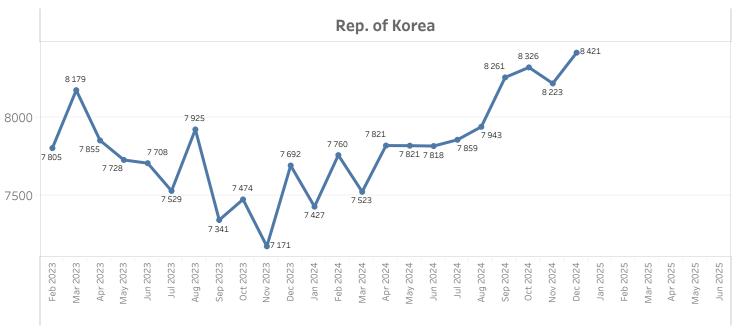
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



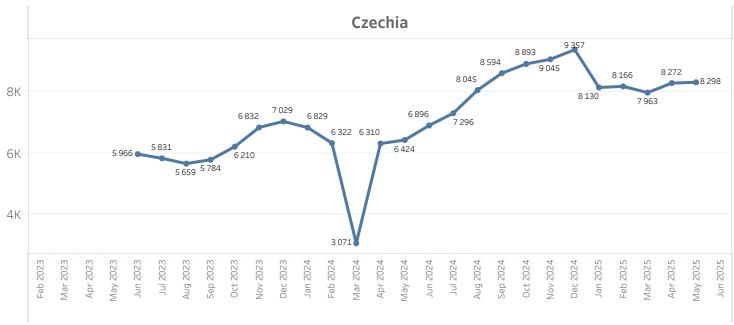


These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton





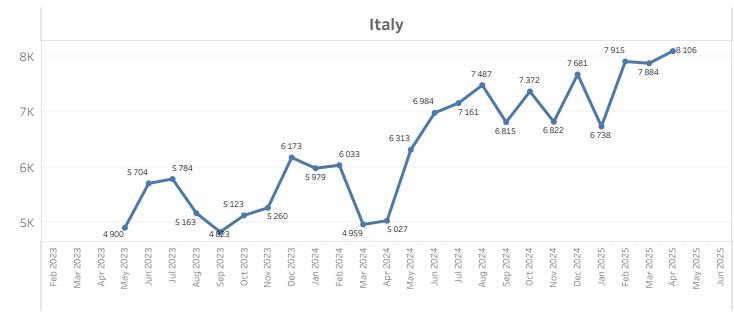
## Average Imports Proxy Prices Trends: Country-Specific Monthly Data

These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

#### Average Monthly Imports Proxy Price, US \$ per 1 ton



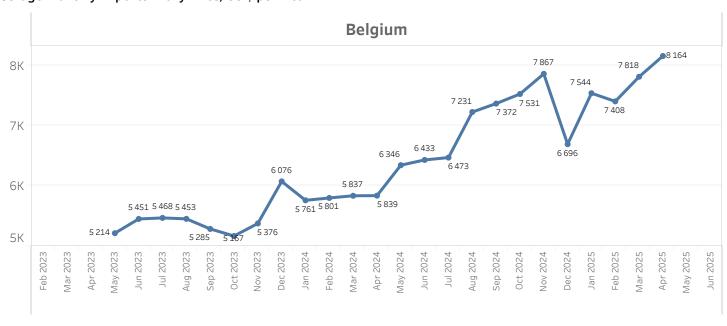
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



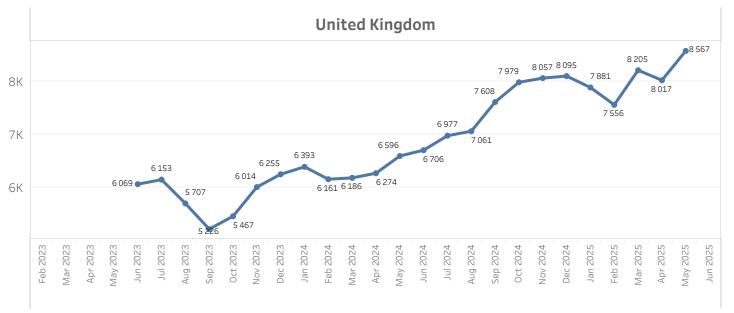
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



## Average Imports Proxy Prices Trends: Country-Specific Monthly Data

These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

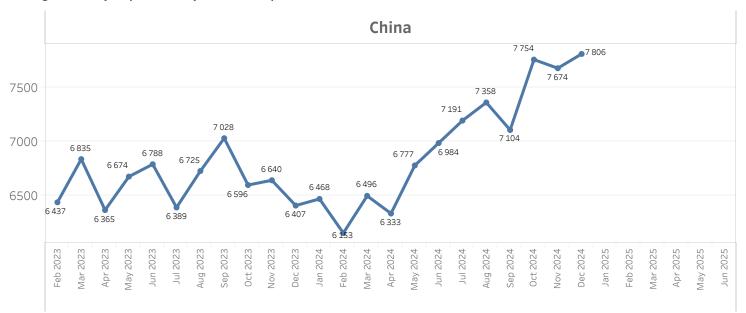
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



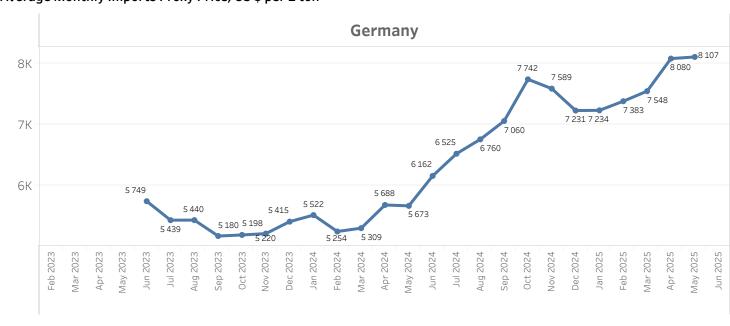
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



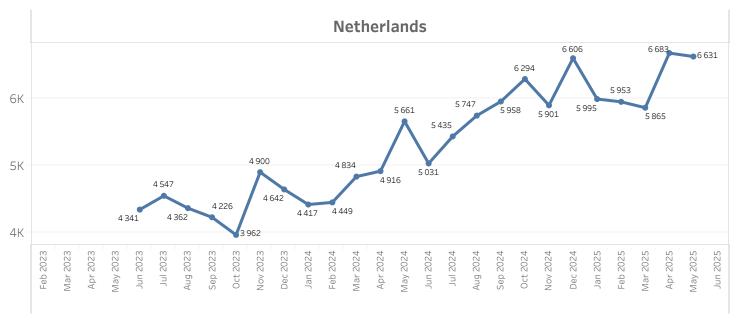
#### Average Monthly Imports Proxy Price, US \$ per 1 ton



# Average Imports Proxy Prices Trends: Country-Specific Monthly Data

These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-month period.

#### Average Monthly Imports Proxy Price, US \$ per 1 ton



#### Average Monthly Imports Proxy Price, US \$ per 1 ton



# 

# **COMPETITION AND SUPPLIERS**

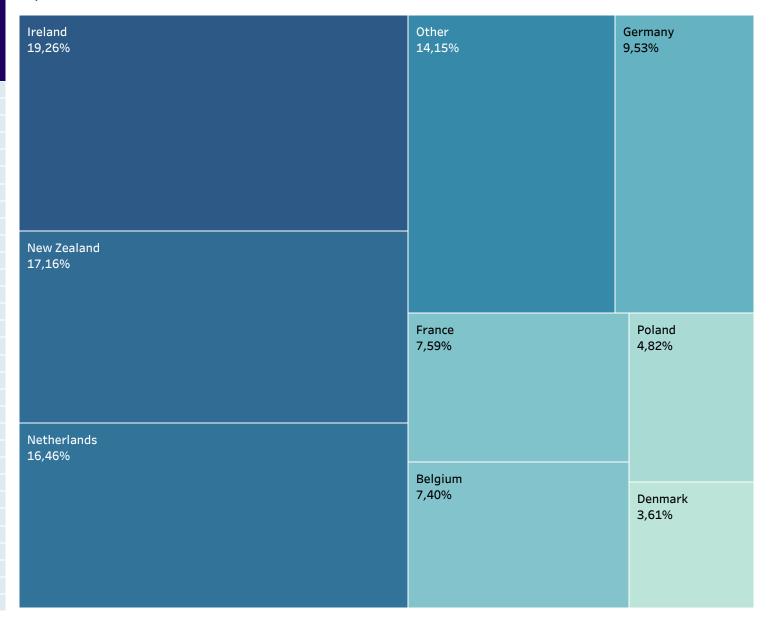
## Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of the largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	
Total	8 363,65		
Ireland	1 610,77	19,26%	
New Zealand	1 435,58	17,16%	
Netherlands	1 376,89	16,46%	
Germany	797,31	9,53%	
France	635,11	7,59%	
Belgium	619,20	7,40%	
Poland	403,26	4,82%	
Denmark	301,96	3,61%	
USA	214,20	2,56%	
Finland	202,09	2,42%	
Portugal	86,47	1,03%	
Iran	83,99	1,00%	
India	70,64	0,84%	
Australia	59,26	0,71%	
Italy	58,09	0,69%	
United Kingdom	55,03	0,66%	
Ukraine	47,39	0,57%	
Spain	38,73	0,46%	
Argentina	36,14	0,43%	
Czechia	27,12	0,32%	
Lithuania	24,37	0,29%	
Uruguay	21,82	0,26%	
Sweden	19,96	0,24%	
Austria	17,77	0,21%	
Norway	16,26	0,19%	
Belarus	14,20	0,17%	
Saudi Arabia	10,30	0,12%	
Uganda	7,86	0,09%	
Canada	5,89	0,07%	
China	5,40	0,06%	

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$





## Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US \$)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US\$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	8 363,65		
Ireland	1 610,77	19,26%	18,33%
New Zealand	1 435,58	17,16%	18,37%
Netherlands	1 376,89	16,46%	18,80%
Germany	797,31	9,53%	8,04%
France	635,11	7,59%	7,01%
Belgium	619,20	7,40%	8,23%
Poland	403,26	4,82%	4,58%
Denmark	301,96	3,61%	4,09%
USA	214,20	2,56%	1,90%
Finland	202,09	2,42%	2,22%
Portugal	86,47	1,03%	1,23%
Iran	83,99	1,00%	0,62%
India	70,64	0,84%	0,32%
Australia	59,26	0,71%	0,28%
Italy	58,09	0,69%	0,75%
United Kingdom	55,03	0,66%	1,52%
Ukraine	47,39	0,57%	0,19%
Spain	38,73	0,46%	0,45%
Argentina	36,14	0,43%	0,36%
Czechia	27,12	0,32%	0,26%
Lithuania	24,37	0,29%	0,70%
Uruguay	21,82	0,26%	0,21%
Sweden	19,96	0,24%	0,17%
Austria	17,77	0,21%	0,28%
Norway	16,26	0,19%	0,06%
Belarus	14,20	0,17%	0,15%
Saudi Arabia	10,30	0,12%	0,04%
Uganda	7,86	0,09%	0,15%
Canada	5,89	0,07%	0,03%
China	5,40	0,06%	0,00%





Change in the share of total imports, in percentage points

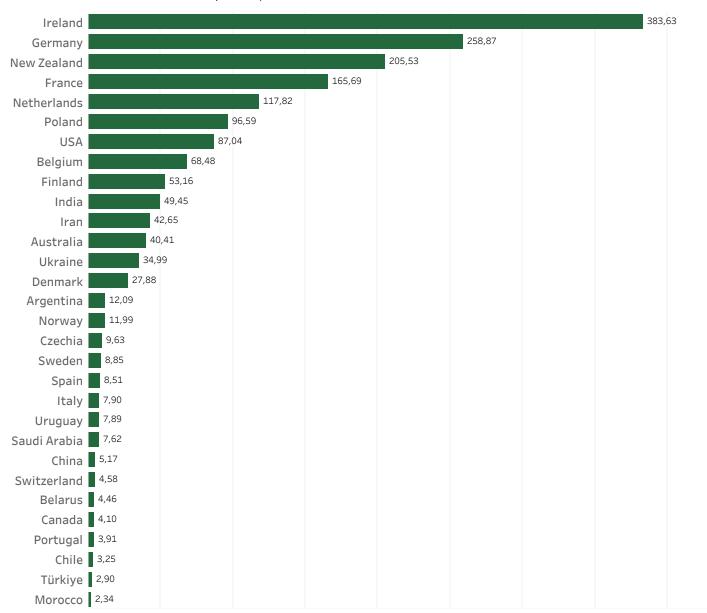
1,49%

-2,34%

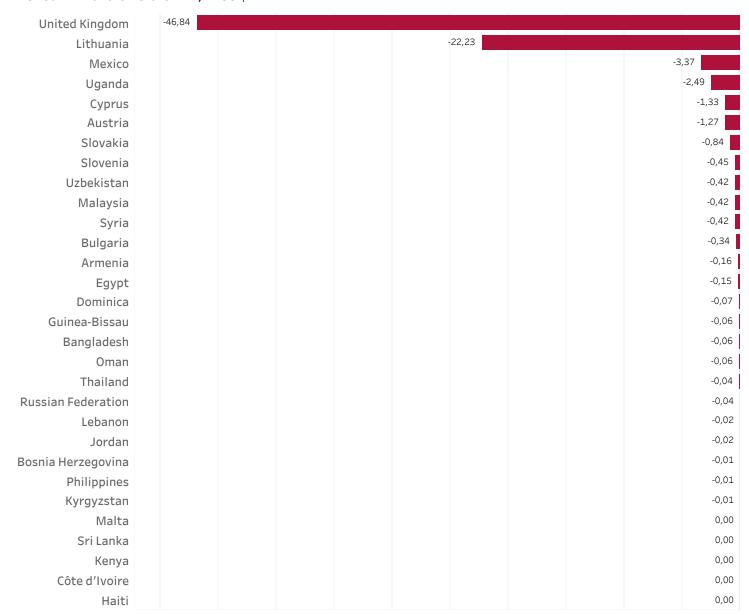
#### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

This section examines the value of supplies (in US \$) from each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$

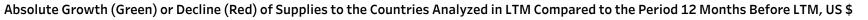


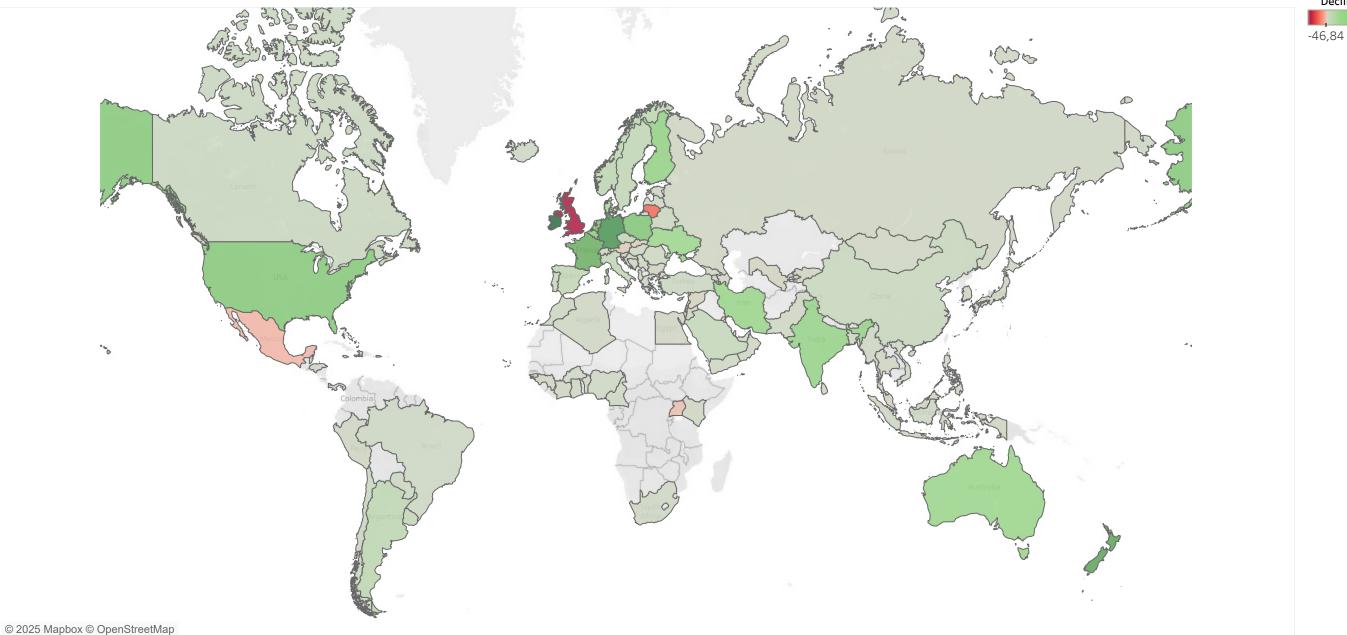
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



## Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.







Absolute Growth or

Decline of Supplies, M US \$

383,63

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share i Total Imports the Country Analyzed in LTM, %		Country Analyzed	Supplying Country	Supplying Country's Share in Tota Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM,	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
France	Netherlands	35,26%	50,60%	Netherlands	Germany	32,73%	27,44%	Germany	Netherlands	41,69%	30,62%
	Belgium	19,09%	22,82%		Ireland	24,22%	25,66%		Ireland	37,42%	47,38%
	Ireland	16,81%	11,04%		Belgium	11,56%	10,88%		irelatiu	37,4270	47,3070
	Germany	11,89%	4,01%		Denmark	7,73%	11,24%		Belgium	5,47%	5,71%
	Finland	5,53%	3,38%		Poland	5,59%	5,04%		Denmark	4,17%	3,58%
	Others	4,09%	3,73%		Others	5,55%	7,81%			4.040/	4.250/
	France	3,33%	0,00%		Finland	4,54%	5,80%		Poland	4,04%	4,25%
	Denmark	2,40%	2,14%		France	4,36%	4,62%		France	3,71%	4,52%
	Poland	1,60%	2,28%		New Zealand Sweden	2,03%	0,49%		Others	3,50%	3,93%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China	New Zealand	80,23%	82,21%	USA	Ireland	66,70%	64,01%	United Kingdom	Ireland	62,19%	62,16%
	France	8,64%	7,70%						France	12,02%	14,67%
	France	0,0470	7,70%						Denmark	10,38%	11,48%
	Netherlands	3,38%	3,54%		New Zealand	21,78%	22,80%		New Zealand	5,23%	1,68%
	Belgium	3,36%	3,07%		Othors	6.10%	7 41%		Netherlands	3,78%	3,97%

6,10%

5,41%

7,41%

5,78%

Others

France



Australia

Others

2,44%

1,96%

0,50%

2,99%

3,29%

2,30%

0,45%

2,54%

2,32%

1,54%

Belgium

Others

Germany

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Netherlands	51,82%	50,91%
	France	22,86%	13,77%
	Ireland	13,02%	8,65%
	Germany	8,77%	10,00%
	Others	3,52%	16,66%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Saudi Arabia	New Zealand	49,60%	44,13%
	Denmark	9,22%	10,57%
	India	8,44%	5,23%
	Argentina	7,20%	5,00%
	Portugal	6,02%	5,93%
	Others	5,83%	7,92%
	Ireland	3,15%	6,12%
	France	2,85%	2,69%
	USA	2,23%	0,37%
	Uruguay	2,12%	1,50%
	Lithuania	1,82%	9,63%
	Poland	1,53%	0,92%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Belgium	26,90%	25,74%
	Netherlands	23,33%	25,53%
	Germany	18,27%	20,09%
	France	11,76%	10,83%
	Others	6,79%	5,94%
	Czechia	5,16%	4,25%
	Denmark	3,14%	3,13%
	Spain	2,54%	3,12%
	Poland	2,11%	1,38%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	72,52%	62,22%
	New Zealand	24,38%	35,66%
	Others	1,59%	1,82%
	Australia	1,51%	0,31%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Netherlands	33,46%	29,16%
	Portugal	14,62%	11,53%
	France	13,33%	14,93%
	Germany	13,23%	15,03%
	Ireland	8,55%	8,10%
	Belgium	7,09%	8,84%
	Italy	3,88%	5,35%
	Poland	3,66%	1,13%
	Others	2,18%	5,92%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	New Zealand	84,28%	84,17%
	France	6,97%	6,69%
	Others	4,62%	4,26%
	Denmark	4,13%	4,88%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Poland	64,48%	60,28%
	Germany	16,71%	21,77%
	Netherlands	6,37%	7,15%
	Belgium	4,96%	7,67%
	France	3,22%	1,17%
	Ireland	2,33%	0,62%
	Others	1,94%	1,35%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Rep. of Korea	France	38,96%	40,63%
	New Zealand	33,07%	34,99%
	Germany	7,18%	6,33%
	USA	6,94%	5,13%
	Denmark	4,60%	3,95%
	Belgium	3,97%	3,26%
	Others	2,87%	3,47%
	Italy	2,40%	2,23%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Azerbaijan	Iran	42,98%	35,38%
	New Zealand	22,82%	41,76%
	Ukraine	6,22%	4,03%
	Finland	5,93%	5,00%
	Belarus	5,88%	6,61%
	India	4,40%	0,00%
	Saudi Arabia	3,93%	0,00%
	Türkiye	2,08%	0,74%
	France	1,97%	2,20%
	Others	1,91%	2,03%
	Germany	1,88%	2,24%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Poland	26,01%	37,36%
	Netherlands	22,58%	9,78%
	Germany	16,50%	20,00%
	France	10,64%	8,94%
	Belgium	5,93%	6,52%
	Ireland	3,72%	1,42%
	Italy	3,48%	2,71%
	Others	2,91%	2,71%
	Czechia	2,57%	2,09%
	Austria	2,33%	4,31%
	Bulgaria	1,84%	2,75%
	Hungary	1,50%	1,41%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	New Zealand	61,12%	66,79%
	France	17,28%	21,61%
	Netherlands	6,97%	6,32%
	Australia	5,50%	0,06%
	Belgium	3,17%	2,88%
	Germany	2,28%	0,79%
	Others	1,97%	1,26%
	USA	1,72%	0,29%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Germany	24,93%	26,26%
	France	16,74%	19,73%
	Netherlands	15,75%	12,29%
	Ukraine	11,35%	0,25%
	Finland	5,72%	7,43%
	Belgium	5,49%	5,56%
	Others	5,33%	4,33%
	Denmark	5,29%	7,33%
	Ireland	4,80%	10,07%
	Italy	4,59%	6,76%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	New Zealand	56,29%	64,81%
	Australia	16,03%	8,35%
	Denmark	9,09%	10,39%
	France	7,16%	8,49%
	Belgium	3,34%	2,29%
	Others	3,08%	3,90%
	Netherlands	2,78%	1,61%
	Argentina	2,22%	0,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Poland	50,90%	44,37%
	Germany	39,33%	46,24%
	Czechia	5,17%	4,96%
	Netherlands	2,55%	0,18%
	Others	2,05%	4,25%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Netherlands	48,79%	41,27%
	Germany	16,59%	17,57%
	Ireland	10,12%	5,41%
	Belgium	7,07%	21,63%
	Others	6,13%	3,13%
	New Zealand	3,77%	3,76%
	Sweden	2,76%	3,32%
	France	2,42%	3,91%
	Norway	2,34%	0,00%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Finland	48,13%	53,07%
	Denmark	41,48%	36,91%
	Germany	4,32%	5,72%
	Norway	3,82%	0,78%
	Others	2,24%	3,53%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Egypt	India	33,95%	1,34%
	New Zealand	30,05%	40,15%
	Uganda	10,38%	16,01%
	Uruguay	7,02%	8,58%
	Others	6,52%	17,82%
	Saudi Arabia	5,81%	4,32%
	Ireland	4,21%	9,53%
	Denmark	2,07%	2,25%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bulgaria	Germany	45,12%	52,92%
	France	11,01%	9,56%
	Netherlands	9,83%	15,74%
	Ukraine	9,35%	0,50%
	Poland	9,10%	6,44%
	Others	6,82%	6,34%
	Ireland	2,84%	2,81%
	Italy	2,39%	2,32%
	Greece	1,88%	1,26%
	Czechia	1,65%	2,09%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Georgia	France	32,83%	31,80%
	Uruguay	13,81%	8,76%
	Iran	11,64%	10,12%
	Paraguay	8,72%	6,62%
	Finland	7,61%	11,20%
	Others	4,31%	14,61%
	Denmark	4,16%	3,80%
	India	3,72%	0,00%
	Ukraine	3,42%	2,93%
	Belgium	3,24%	3,33%
	Belarus	2,61%	0,99%
	Germany	2,22%	0,94%
	Argentina	1,72%	4,90%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Poland	49,97%	66,18%
	Ukraine	16,90%	0,06%
	Belgium	10,67%	11,13%
	Netherlands	10,03%	7,19%
	France	3,82%	1,29%
	Latvia	3,52%	5,38%
	Germany	3,00%	2,13%
	Others	2,10%	6,63%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	82,99%	80,76%
	Germany	6,13%	0,90%
	Netherlands	3,75%	3,72%
	Others	3,33%	11,49%
	France	2,15%	1,08%
	Belgium	1,65%	2,04%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Latvia	Poland	57,00%	56,49%
	Lithuania	22,83%	21,85%
	Estonia	8,99%	8,10%
	Netherlands	5,78%	9,33%
	Ukraine	3,10%	0,37%
	Others	2,29%	3,87%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Uzbekistan	France	34,31%	47,86%
	Iran	28,81%	5,21%
	Finland	10,88%	10,94%
	Belarus	8,56%	11,40%
	Denmark	4,97%	3,46%
	Germany	4,10%	6,27%
	New Zealand	3,71%	1,46%
	Lithuania	2,35%	7,09%
	Others	2,31%	6,32%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Israel	France	17,20%	18,16%
	Spain	16,29%	4,27%
	Ukraine	11,50%	10,18%
	India	8,58%	0,00%
	Finland	7,49%	3,06%
	Germany	7,04%	13,15%
	Ireland	5,50%	10,24%
	Poland	4,88%	12,67%
	Others	4,80%	13,03%
	Argentina	3,86%	3,47%
	China	3,84%	0,00%
	Uruguay	2,91%	1,62%
	Italy	2,29%	1,10%
	Denmark	2,16%	8,30%
	Hungary	1,65%	0,77%



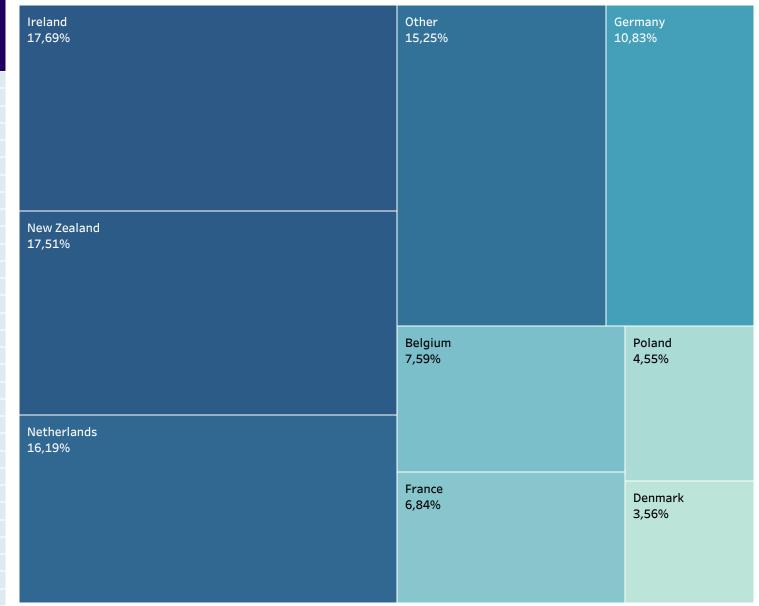
# Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: tons

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports volume (expressed in tons) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of the largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	1 169 737,71	
Ireland	206 933,61	17,69%
New Zealand	204 856,59	17,51%
Netherlands	189 352,30	16,19%
Germany	126 680,11	10,83%
Belgium	88 760,05	7,59%
France	80 001,18	6,84%
Poland	53 180,06	4,55%
Denmark	41 646,46	3,56%
USA	31 248,56	2,67%
Finland	29 120,55	2,49%
Iran	15 370,93	1,31%
India	12 263,81	1,05%
Portugal	11 925,90	1,02%
Australia	9 227,50	0,79%
United Kingdom	7 760,97	0,66%
Italy	7 343,15	0,63%
Ukraine	6 611,93	0,57%
Spain	5 968,63	0,51%
Argentina	5 848,77	0,50%
Lithuania	4 690,94	0,40%
Czechia	3 853,01	0,33%
Uruguay	3 510,03	0,30%
Sweden	2 675,86	0,23%
Norway	2 528,91	0,22%
Austria	2 069,27	0,18%
Belarus	1 792,85	0,15%
Saudi Arabia	1 384,63	0,12%
Uganda	1 209,26	0,10%
China	940,83	0,08%
Canada	894,56	0,08%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons

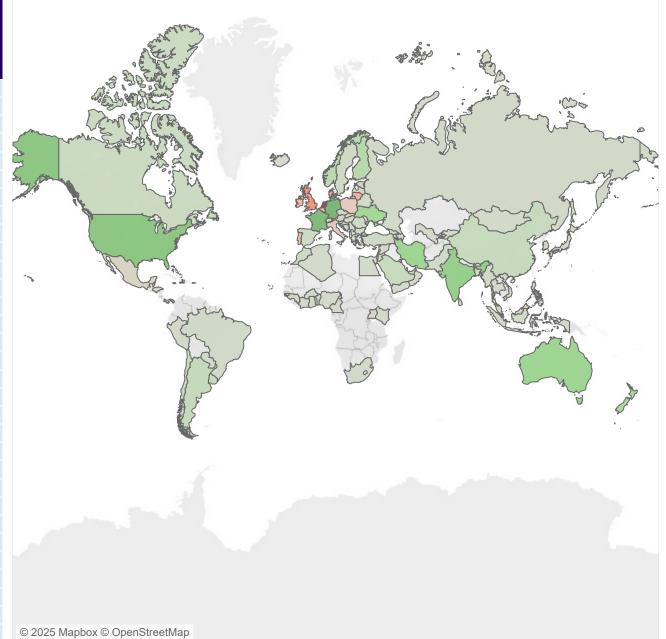


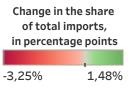


## Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (tons)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all Supplying Countries, along with the total import value (in tons) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

Supplying Country	Total Imports by the Countries in LTM, kg	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	1 169 737 709		
Ireland	206 933 606	17,69%	18,02%
New Zealand	204 856 591	17,51%	17,25%
Netherlands	189 352 297	16,19%	19,44%
Germany	126 680 109	10,83%	9,35%
Belgium	88 760 049	7,59%	8,09%
France	80 001 183	6,84%	5,54%
Poland	53 180 063	4,55%	4,67%
Denmark	41 646 456	3,56%	4,30%
USA	31 248 558	2,67%	1,73%
Finland	29 120 551	2,49%	2,29%
Iran	15 370 933	1,31%	0,82%
India	12 263 809	1,05%	0,35%
Portugal	11 925 895	1,02%	1,29%
Australia	9 227 503	0,79%	0,30%
United Kingdom	7 760 970	0,66%	1,74%
Italy	7 343 148	0,63%	0,75%
Ukraine	6 611 931	0,57%	0,18%
Spain	5 968 626	0,51%	0,48%
Argentina	5 848 772	0,50%	0,41%
Lithuania	4 690 943	0,40%	0,88%
Czechia	3 853 011	0,33%	0,30%
Uruguay	3 510 029	0,30%	0,22%
Sweden	2 675 859	0,23%	0,20%
Norway	2 528 912	0,22%	0,07%
Austria	2 069 270	0,18%	0,25%
Belarus	1792847	0,15%	0,14%
Saudi Arabia	1 384 628	0,12%	0,04%
Uganda	1 209 258	0,10%	0,15%
China	940 826	0,08%	0,00%
Canada	894 564	0,08%	0,02%

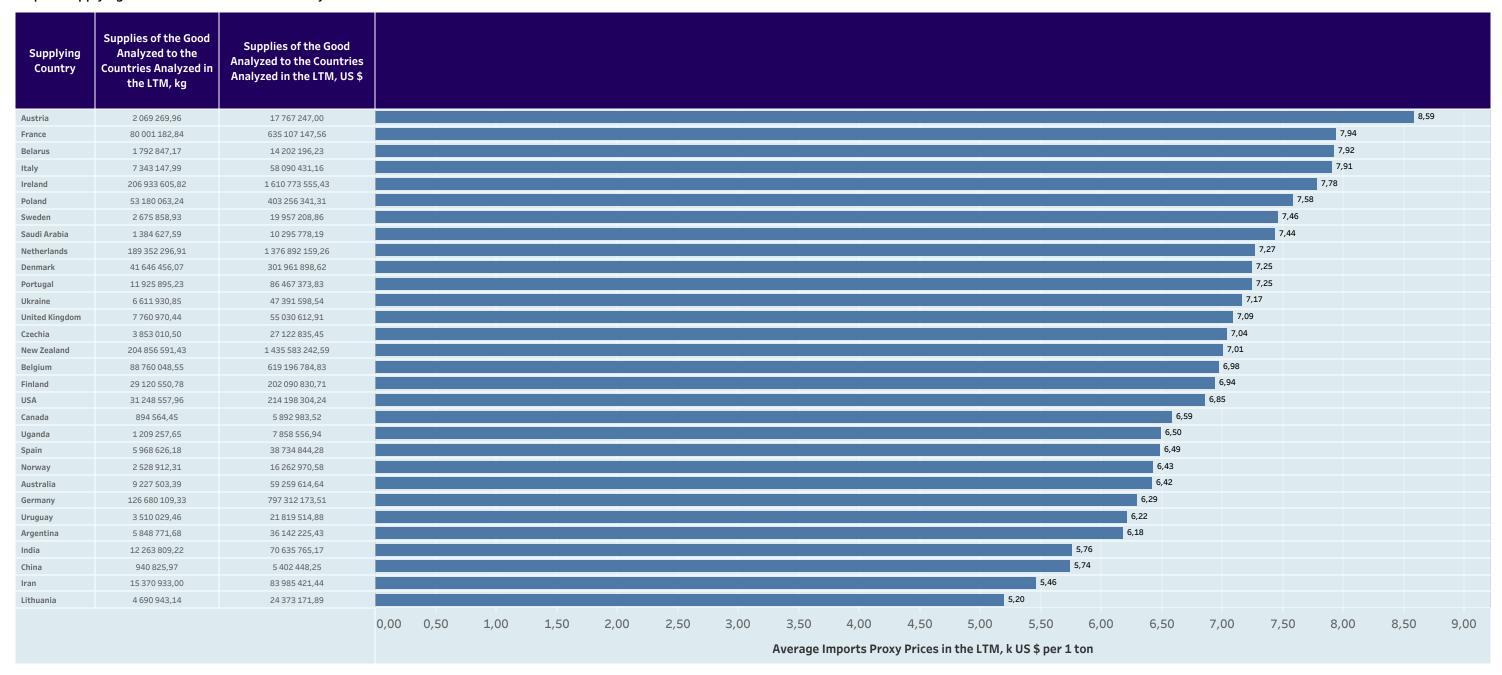




### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Average Imports Proxy Prices

This section presents the calculated average proxy prices of each supplying country, based on the total imports values (expressed in US \$) and imports volumes (expressed in tons) reported by the countries analyzed in the Last Twelve Months Period.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

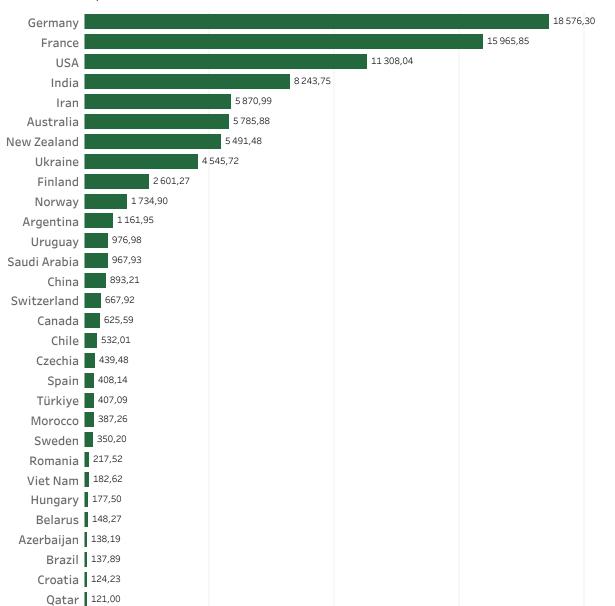




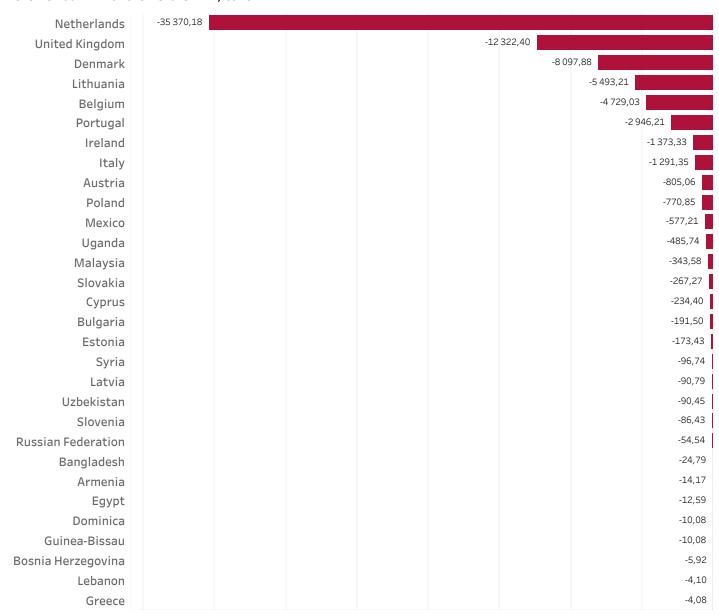
#### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

This section examines the volume of supplies (expressed in tons) by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the volume reported for the corresponding period 12 months before the LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



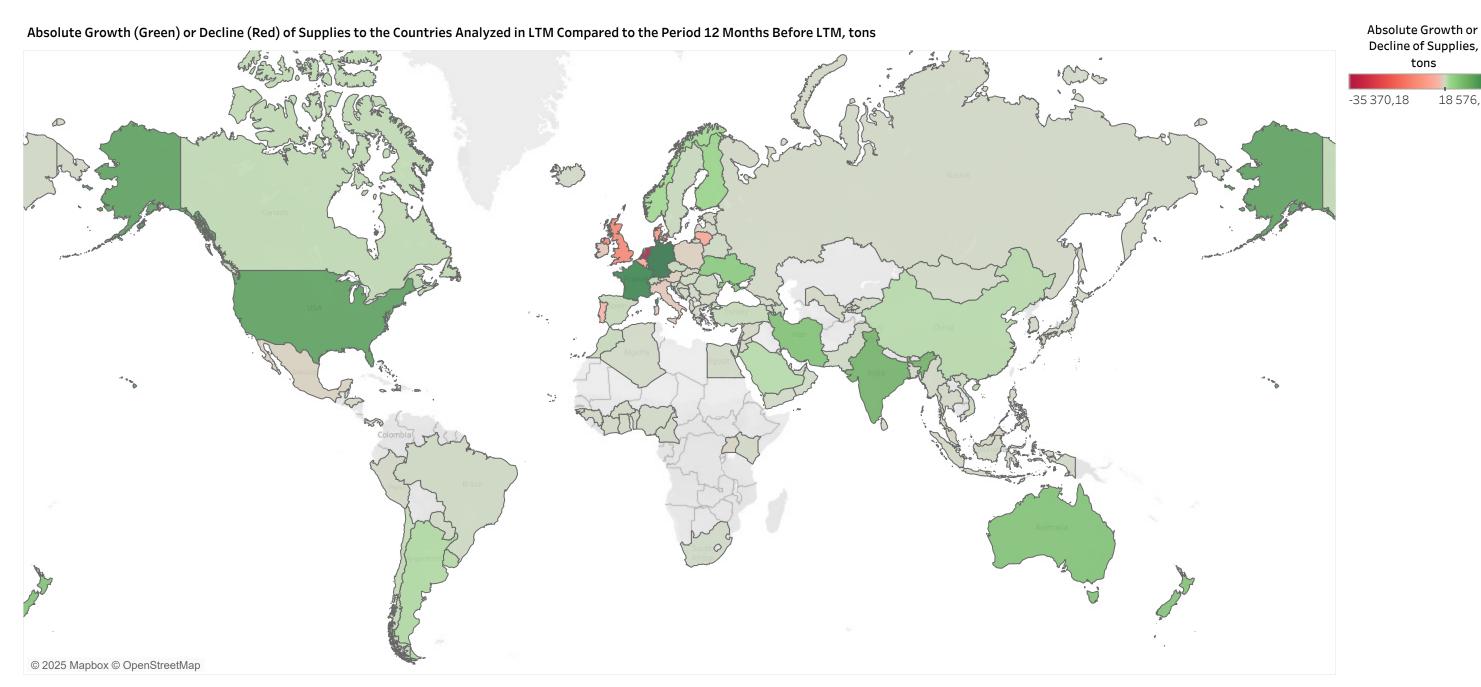
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons





## Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

The map in this section visualizes the supplies volume absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



0,61%

3,29%

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
France	Netherlands	34,86%	50,31%	Netherlands	Germany	40,37%	33,41%	Germany	Netherlands	40,16%	29,41%
	Belgium	18,66%	21,28%		Ireland	20,66%	24,63%		Ireland	39,43%	50,54%
	Ireland	16,84%	12,44%		Belgium	11,70%	8,84%		D. I	6,85%	6,64%
	Germany	12,24%	4,01%		Others	6,58%	8,05%		Belgium	6,85%	6,64%
	Finland	5,64%	3,47%		Denmark	6,52%	11,39%		Poland	4,02%	4,06%
	Others	4,01%	4,10%		Poland	4,94%	4,30%		Denmark	3,87%	3,16%
	France	3,51%	0,00%		Finland	3,71%	5,00%		Others	3,22%	3,35%
	Denmark	2,52%	2,12%		France	3,52%	3,99%		Others	3,2270	3,3370
	Poland	1,72%	2,26%		New Zealand	2,01%	0,40%		France	2,45%	2,85%
		1									
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China	New Zealand	80,93%	83,61%	USA	Ireland	61,34%	60,56%	United Kingdom	Ireland	61,75%	64,71%
	France	6,96%	5,91%						France	10,99%	11,90%
	riance	0,3070	3,3170						Denmark	10,94%	12,16%
	Netherlands	3,88%	3,53%		New Zealand	26,21%	25,16%		New Zealand	6,17%	1,86%
	Belgium	3,32%	3,04%		Others	7,59%	9,62%		Netherlands	4,08%	4,16%

4,86%

4,66%

France



Australia

Others

2,88%

2,03%

2,03%

2,77%

0,40%

2,31%

2,15%

1,62%

Others

Belgium

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Netherlands	51,24%	51,31%
	France	25,80%	12,47%
	Ireland	12,49%	9,58%
	Germany	7,25%	8,51%
	Others	3,22%	18,14%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Saudi Arabia	New Zealand	47,22%	45,29%
	India	11,40%	5,98%
	Denmark	8,52%	8,11%
	Others	8,36%	18,45%
	Argentina	8,30%	5,51%
	Portugal	4,62%	5,12%
	Ireland	3,05%	6,27%
	Uruguay	2,46%	1,67%
	USA	2,32%	0,30%
	France	2,20%	1,72%
	Finland	1,53%	1,59%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Belgium	23,75%	22,03%
	Netherlands	22,04%	24,57%
	Germany	16,13%	18,17%
	France	13,97%	11,95%
	Lithuania	4,99%	6,99%
	Czechia	4,89%	4,17%
	Others	4,47%	3,01%
	Denmark	2,92%	2,49%
	Spain	2,42%	3,13%
	Croatia	2,27%	2,05%
	Poland	2,15%	1,43%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	73,34%	60,36%
	New Zealand	23,95%	37,65%
	Others	2,71%	1,99%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Netherlands	33,68%	29,41%
	Portugal	16,77%	11,89%
	France	12,45%	13,52%
	Germany	11,92%	14,66%
	Ireland	8,30%	8,27%
	Belgium	7,69%	9,29%
	Italy	3,77%	5,18%
	Poland	3,14%	1,05%
	Others	2,28%	6,74%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	New Zealand	86,76%	87,94%
	France	5,23%	4,70%
	Denmark	4,08%	3,70%
	Others	3,94%	3,66%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Poland	64,37%	61,06%	Rep. of Korea	New Zealand	38,43%	40,66%	Azerbaijan	Iran	50,66%	43,52%
	Germany	16,04%	21,27%		France	31,80%	32,66%		New Zealand	20,12%	36,90%
		6,79%	7,35%		Germany	8,37%	8,01%		Ukraine	5,51%	3,55%
	Netherlands	6,79%	7,35%		USA	6,92%	5,07%		India	4,96%	0,00%
	Belgium	5,64%	7,42%						Belarus	4,89%	6,09%
	France	3,31%	0,93%		Denmark	5,10%	4,16%		Finland	4,60%	4,00%
		-,-	7		Belgium	4,02%	3,29%		Others	4,37%	5,48%
	Ireland	2,33%	0,74%		Others	2,95%	3,64%		Saudi Arabia	3,05%	0,00%
	Others	1,52%	1,22%		Italy	2,41%	2,52%		Türkiye	1,84%	0,47%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Poland	29,53%	38,42%
	Netherlands	22,19%	10,74%
	Germany	15,25%	19,73%
	France	10,33%	7,44%
	Belgium	5,22%	6,05%
	Others	3,91%	3,47%
	Ireland	3,49%	1,48%
	Italy	2,92%	2,93%
	Bulgaria	2,59%	3,69%
	Czechia	2,53%	2,13%
	Austria	2,02%	3,93%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	New Zealand	64,33%	73,68%
	France	13,15%	14,45%
	Netherlands	7,26%	6,56%
	Australia	6,39%	0,03%
	Belgium	2,89%	2,80%
	Others	2,15%	1,42%
	Germany	1,95%	0,76%
	USA	1,89%	0,30%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Germany	22,52%	22,64%
	France	18,61%	19,16%
	Netherlands	15,37%	12,52%
	Ukraine	11,92%	0,28%
	Denmark	5,92%	9,45%
	Finland	5,87%	7,47%
	Others	5,32%	4,50%
	Belgium	4,96%	5,24%
	Italy	4,78%	7,64%
	Ireland	4,75%	11,10%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	New Zealand	58,73%	69,26%
	Australia	16,44%	7,11%
	Denmark	8,47%	9,53%
	France	5,66%	6,68%
	Others	3,11%	3,91%
	Belgium	2,98%	2,15%
	Argentina	2,51%	0,20%
	Netherlands	2,10%	1,16%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Poland	50,45%	45,95%
	Germany	37,58%	42,23%
	Czechia	7,33%	7,42%
	Netherlands	2,50%	0,21%
	Others	2,13%	4,18%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Netherlands	46,97%	40,70%
	Germany	15,50%	16,70%
	Ireland	11,16%	6,71%
	Belgium	5,88%	20,49%
	Others	4,24%	2,51%
	New Zealand	4,23%	4,38%
	Norway	2,94%	0,01%
	Sweden	2,67%	3,28%
	Hungary	2,36%	1,85%
	France	2,30%	3,37%
	Australia	1,76%	0,00%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Finland	49,61%	51,73%
	Denmark	40,59%	38,24%
	Norway	3,86%	0,62%
	Germany	3,53%	5,72%
	Netherlands	1,70%	2,83%
	Others	0,71%	0,87%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Egypt	India	33,95%	1,31%
	New Zealand	30,05%	39,93%
	Uganda	10,38%	16,19%
	Uruguay	7,02%	8,56%
	Others	6,52%	17,86%
	Saudi Arabia	5,81%	4,22%
	Ireland	4,21%	9,66%
	Denmark	2,07%	2,27%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bulgaria	Germany	43,62%	51,63%
	Netherlands	10,54%	18,33%
	Ukraine	10,28%	0,55%
	France	9,95%	8,08%
	Poland	9,31%	6,94%
	Others	7,64%	6,60%
	Ireland	2,78%	2,68%
	Italy	2,20%	2,14%
	Greece	2,03%	1,01%
	Czechia	1,64%	2,02%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Georgia	France	26,54%	24,98%
	Iran	16,35%	14,87%
	Uruguay	15,95%	10,08%
	Paraguay	11,10%	8,46%
	Finland	6,36%	9,80%
	India	4,93%	0,00%
	Others	3,71%	15,11%
	Ukraine	3,26%	2,80%
	Denmark	3,07%	2,91%
	Belgium	2,68%	3,25%
	Belarus	2,17%	0,91%
	Argentina	2,08%	6,05%
	Germany	1,80%	0,81%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Poland	48,28%	65,65%
	Ukraine	18,35%	0,05%
	Belgium	10,23%	10,40%
	Netherlands	10,02%	7,78%
	France	4,30%	1,34%
	Latvia	4,24%	6,25%
	Germany	2,84%	2,40%
	Others	1,74%	6,14%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	81,79%	79,06%
	Germany	5,78%	0,55%
	Netherlands	3,01%	3,41%
	France	2,70%	1,43%
	Belgium	2,49%	2,66%
	Others	2,23%	9,74%
	Poland	2,01%	3,16%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Latvia	Poland	57,61%	55,34%
	Lithuania	22,26%	20,58%
	Estonia	8,63%	8,36%
	Netherlands	6,05%	11,23%
	Ukraine	3,23%	0,45%
	Others	2,21%	4,03%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Uzbekistan	Iran	37,50%	8,21%
	France	28,07%	40,29%
	Finland	8,91%	9,66%
	Belarus	7,27%	12,36%
	New Zealand	4,23%	1,88%
	Lithuania	4,11%	12,20%
	Denmark	3,69%	2,64%
	Germany	3,52%	6,35%
	Others	2,70%	6,42%
Uzbekistan	France Finland Belarus New Zealand Lithuania Denmark Germany	28,07% 8,91% 7,27% 4,23% 4,11% 3,69% 3,52%	40,29% 9,66% 12,36% 1,88% 12,20% 2,64% 6,35%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Israel	France	17,13%	18,16%
	Spain	16,16%	4,27%
	Ukraine	11,40%	10,18%
	India	8,67%	0,00%
	Finland	7,70%	3,06%
	Germany	7,19%	13,15%
	Ireland	5,40%	10,24%
	Poland	4,93%	12,67%
	Others	4,89%	13,02%
	Argentina	3,79%	3,47%
	China	3,77%	0,00%
	Uruguay	2,86%	1,62%
	Italy	2,28%	1,09%
	Denmark	2,16%	8,30%
	Hungary	1,67%	0,77%



# Most Growing and Most Declining Markets by Imports Value Change (US \$)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US \$. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

#### Fastest Growing / Slowest Declining Markets

#### Fastest Declining / Slowest Growing Markets

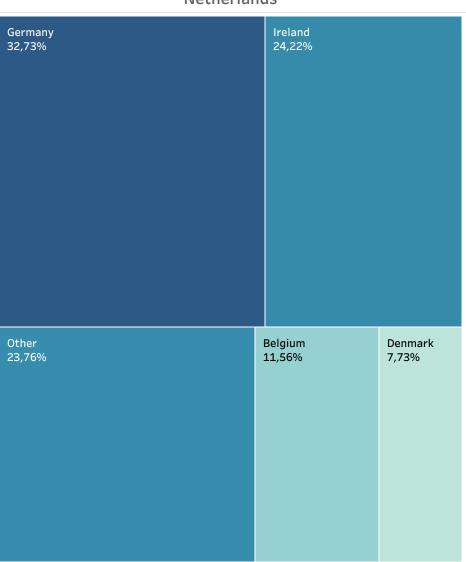
Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US\$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %	Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US\$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	06.2024 - 05.2025	220 191 434	913 390 400	31,76%	Belgium	05.2024 - 04.2025	-23 635 087	381 828 328	-5,83%
France	01.2024 - 12.2024	208 623 601	1 446 302 156	16,86%	Rep. of Korea	01.2024 - 12.2024	235 687	174 200 116	0,14%
USA	07.2024 - 06.2025	183 405 920	711 668 660	34,72%	Israel	06.2024 - 05.2025	4 507 000	39 201 000	12,99%
Germany	06.2024 - 05.2025	170 725 458	813 554 156	26,56%	Poland	06.2024 - 05.2025	12 195 651	96 142 553	14,53%
United Kingdom	06.2024 - 05.2025	128 490 800	397 396 092	47,78%	Bulgaria	04.2024 - 03.2025	12 898 963	56 611 683	29,51%
China	01.2024 - 12.2024	121 099 214	737 431 199	19,65%	Ireland	05.2024 - 04.2025	12 932 045	42 389 640	43,90%
Italy	05.2024 - 04.2025	85 762 823	296 167 548	40,76%	Sweden	05.2024 - 04.2025	13 448 673	77 617 355	20,96%
Canada	07.2024 - 06.2025	69 884 891	256 857 754	37,38%	Latvia	06.2024 - 05.2025	13 471 427	39 815 779	51,14%
Spain	06.2024 - 05.2025	65 483 925	241 672 481	37,17%	Egypt	06.2024 - 05.2025	13 792 156	75 710 429	22,27%
Czechia	06.2024 - 05.2025	56 619 389	196 864 821	40,37%	Georgia	07.2024 - 06.2025	15 369 078	52 387 848	41,52%



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in the total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

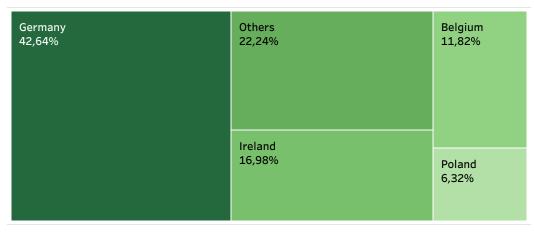






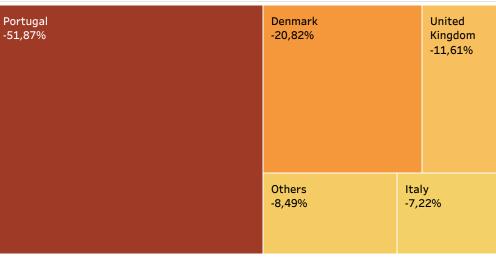
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

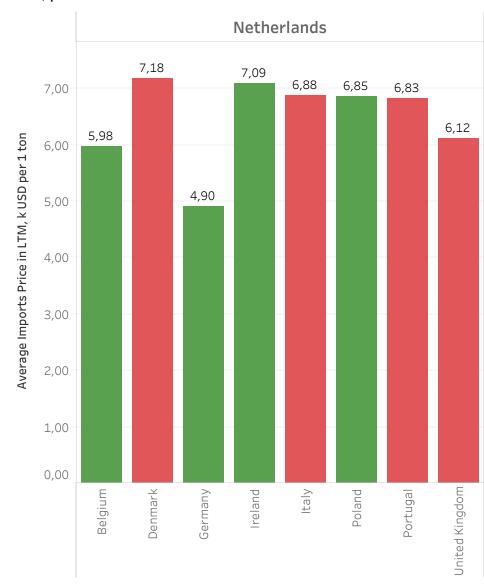
Netherlands



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

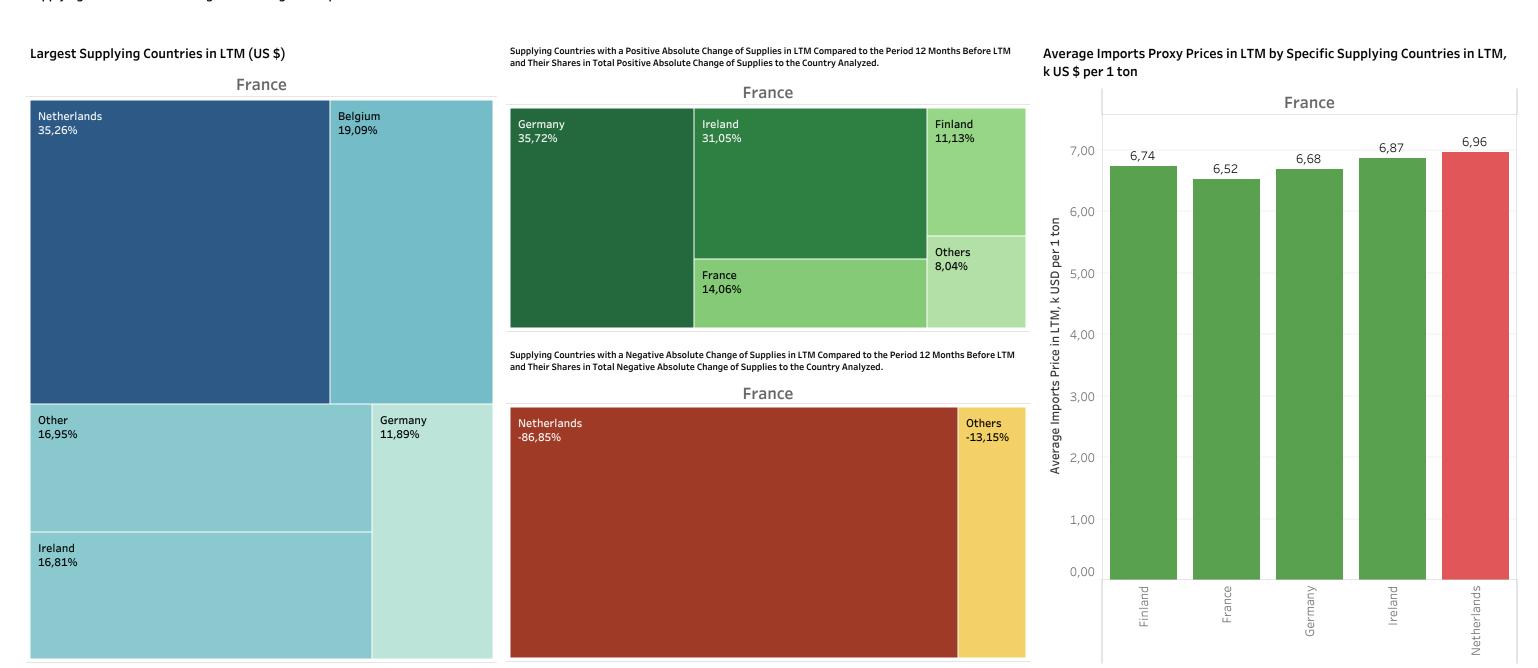
#### Netherlands



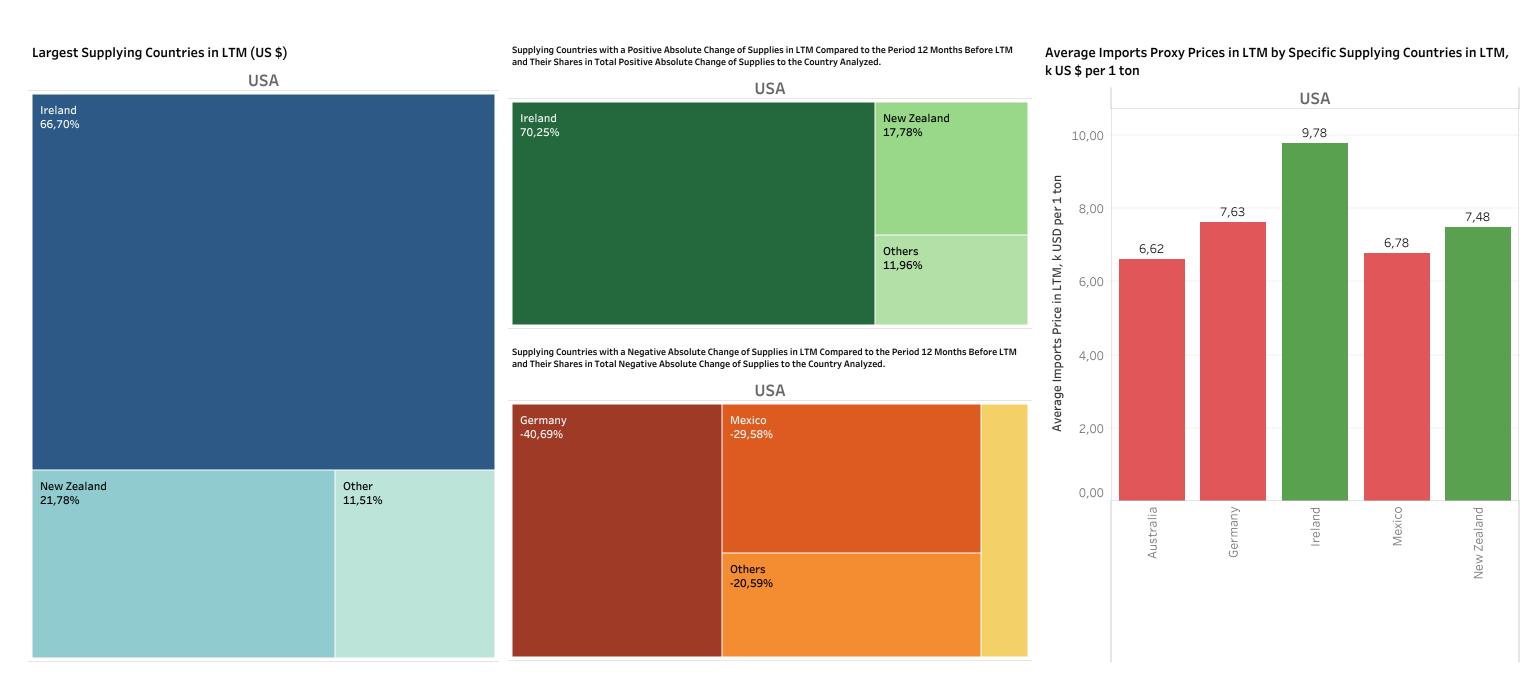




This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in the total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



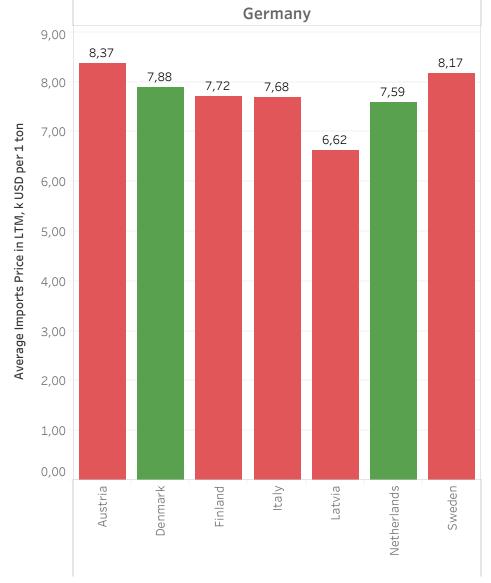
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in the total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



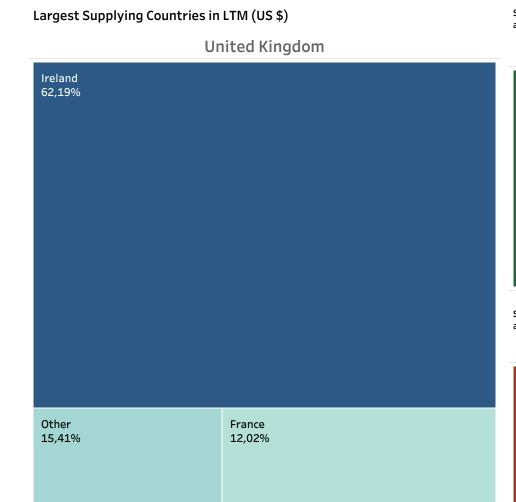
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in the total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



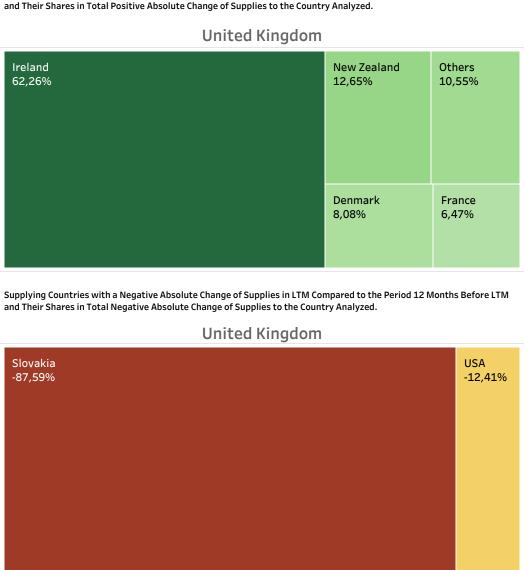
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM,

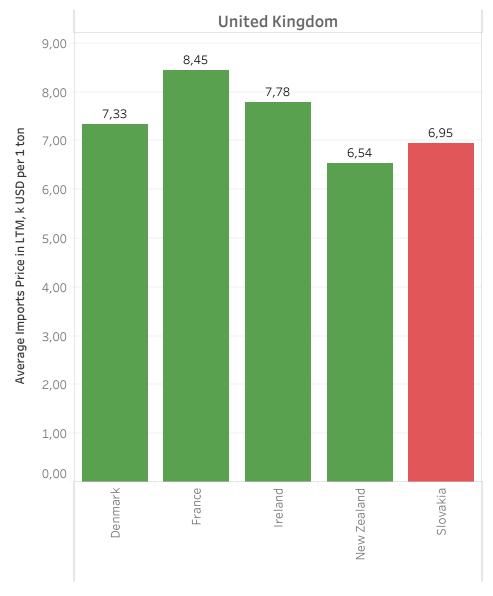


This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in the total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

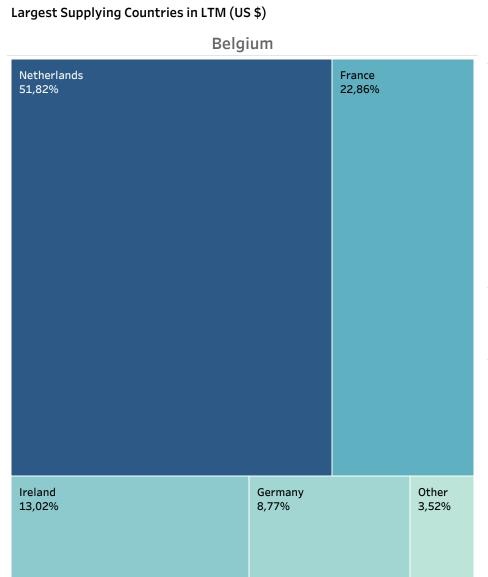


Denmark 10,38% Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.





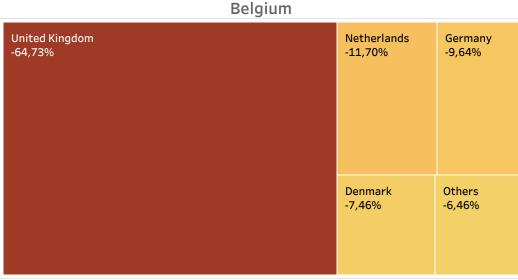
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

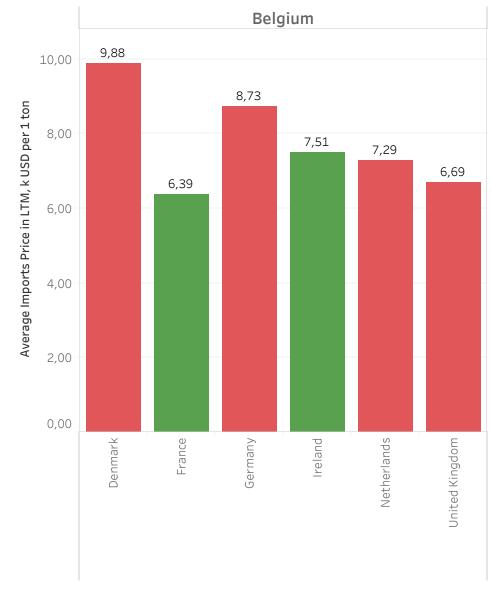


Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

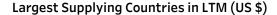


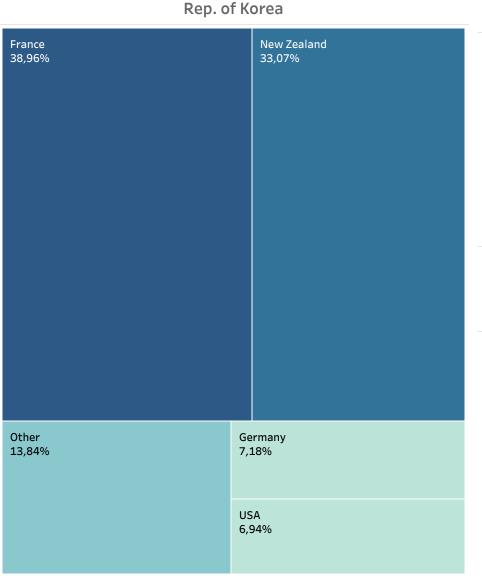
Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.





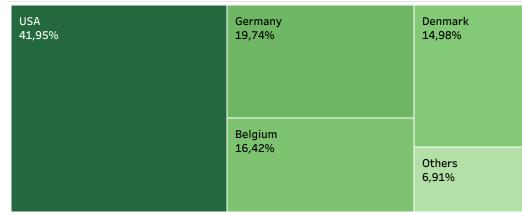
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.





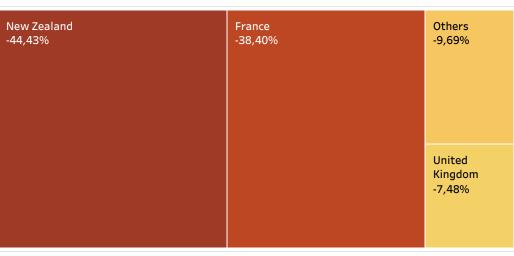
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

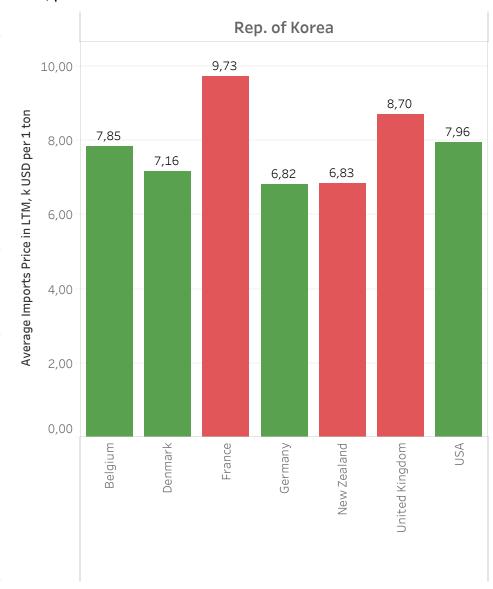
#### Rep. of Korea



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

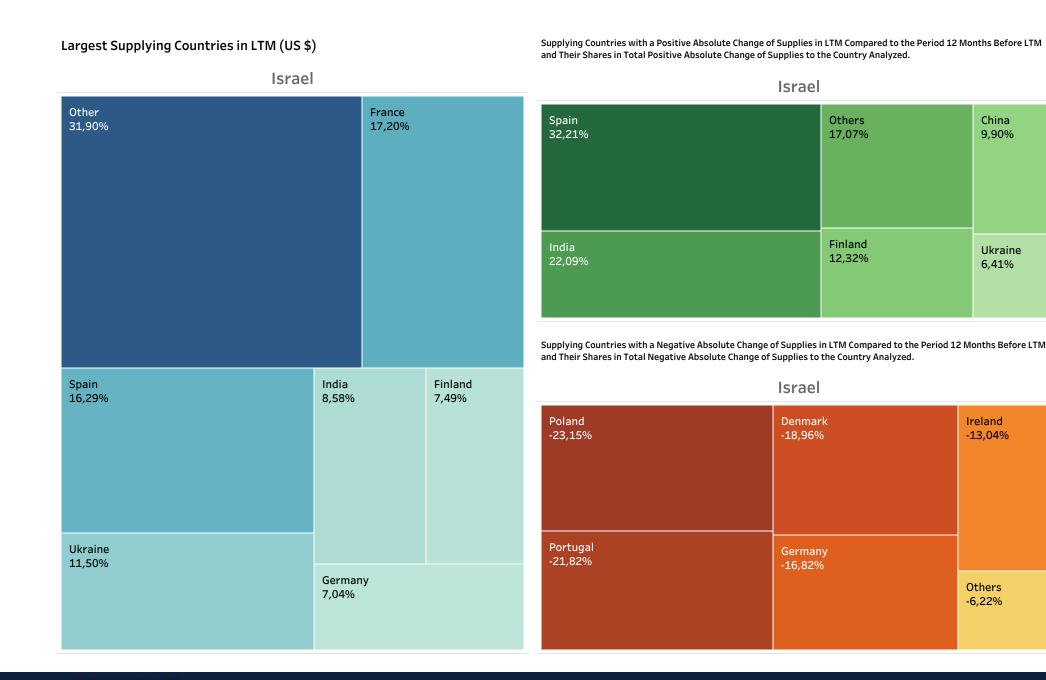
#### Rep. of Korea

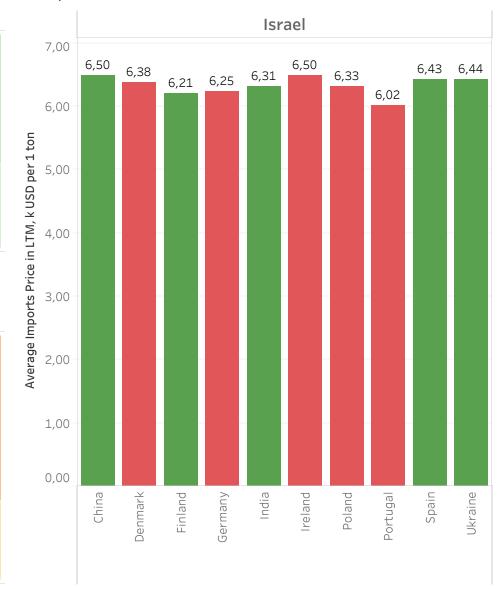




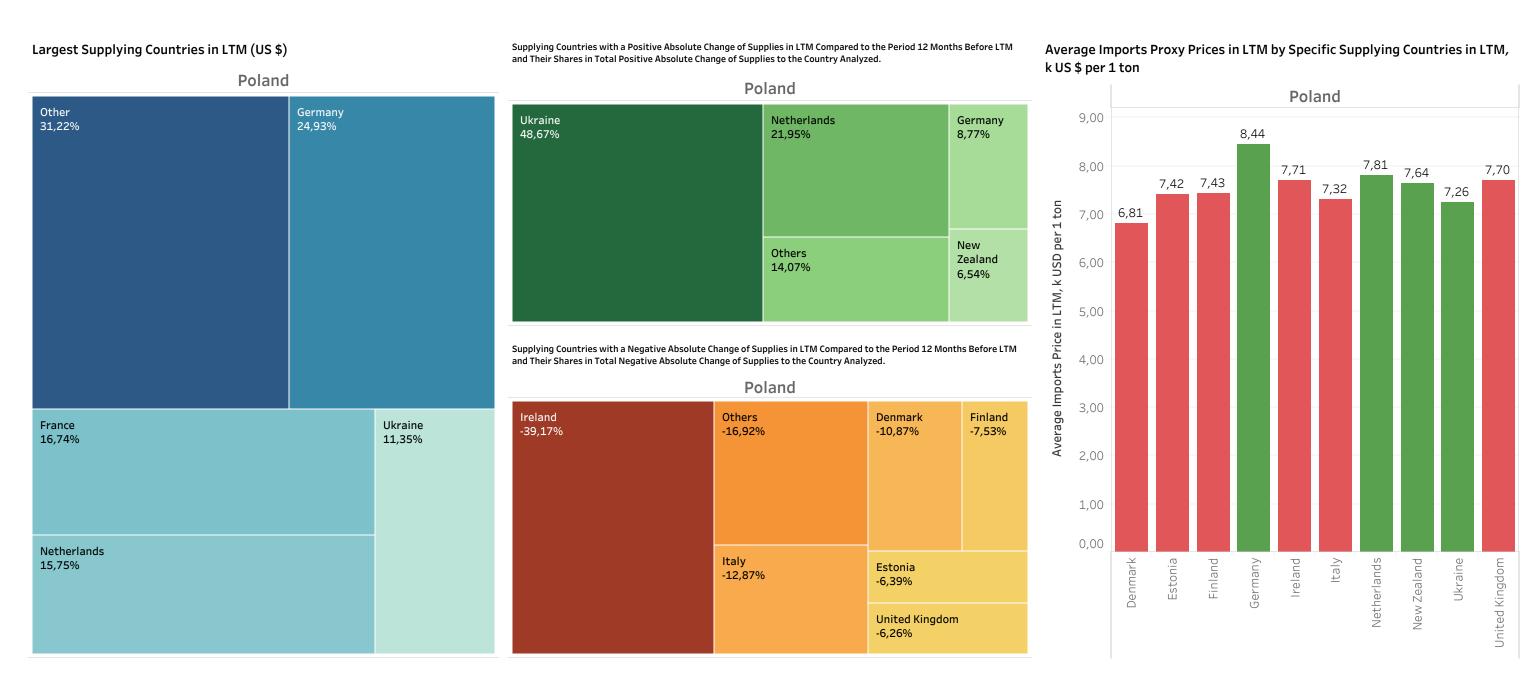


This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.





This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

France

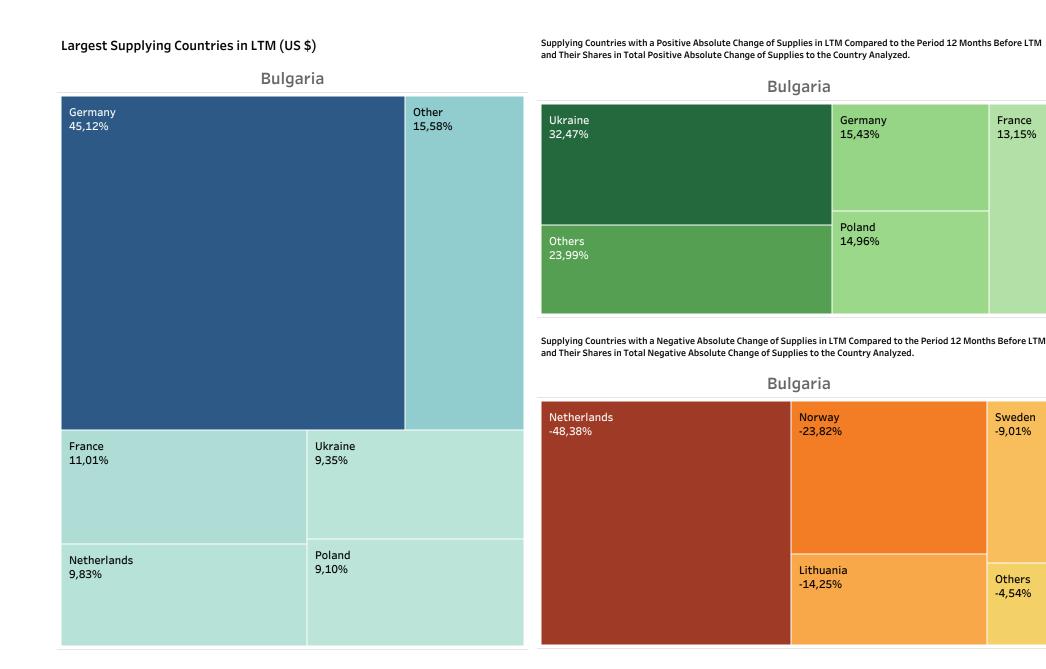
13.15%

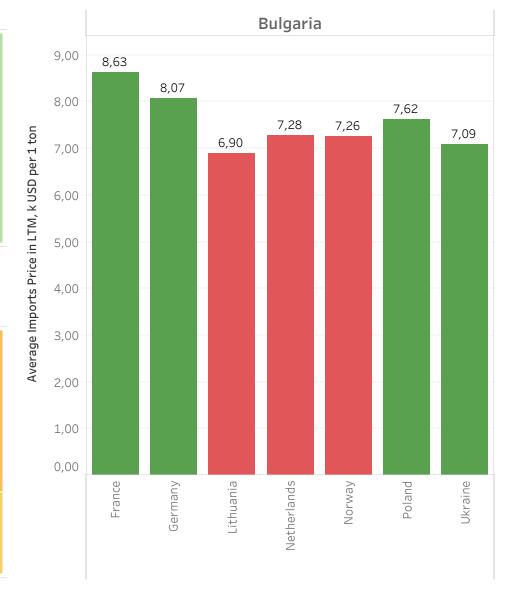
Sweden

-9,01%

Others

-4,54%





# Most Growing and Most Declining Markets by Imports Volume Change (tons)

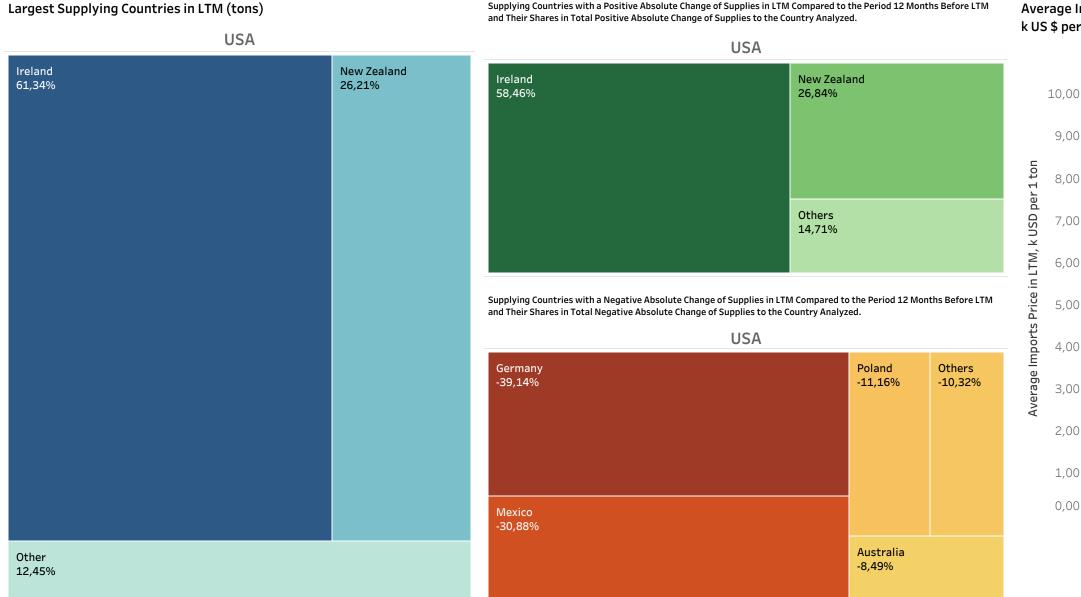
This is the next part of the analysis of the markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. It is now based on changes in imports volumes, expressed in tons. The countries falling into both categories, based on imports volume changes, are presented in the accompanying tables.

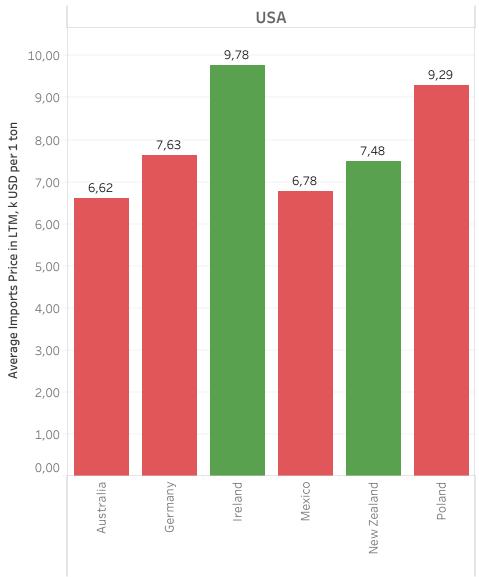
#### Fastest Growing / Slowest Declining Markets

#### Fastest Declining / Slowest Growing Markets

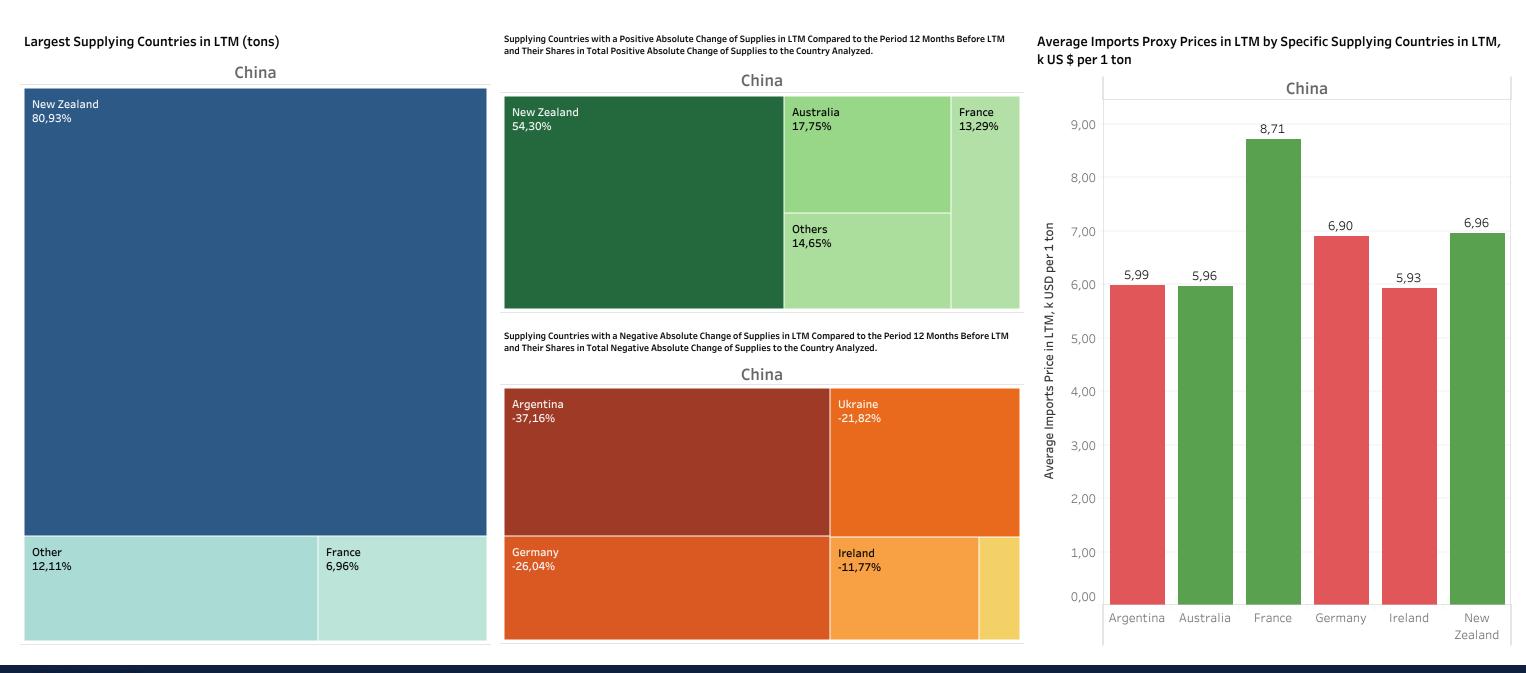
Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %	Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	07.2024 - 06.2025	20 603 868	79 109 454	35,22%	Belgium	05.2024 - 04.2025	-20 244 616	52 959 703	-27,65%
China	01.2024 - 12.2024	12 346 937	104 980 208	13,33%	France	01.2024 - 12.2024	-12 548 008	210 279 294	-5,63%
United Kingdom	06.2024 - 05.2025	6 763 276	51 444 019	15,14%	Germany	06.2024 - 05.2025	-7 275 320	111 265 424	-6,14%
Canada	07.2024 - 06.2025	6 680 811	37 398 768	21,75%	Saudi Arabia	05.2024 - 04.2025	-4 196 843	49 262 515	-7,85%
Azerbaijan	06.2024 - 05.2025	4 211 541	23 208 047	22,17%	Poland	06.2024 - 05.2025	-2 500 878	12 615 227	-16,54%
Uzbekistan	05.2024 - 04.2025	2 592 488	5 852 651	79,52%	Australia	07.2024 - 06.2025	-2 188 170	29 280 710	-6,95%
Egypt	06.2024 - 05.2025	1 773 812	11 650 156	17,96%	Rep. of Korea	01.2024 - 12.2024	-607 194	21 936 411	-2,69%
Italy	05.2024 - 04.2025	1 724 195	40 863 972	4,41%	Malaysia	07.2024 - 06.2025	-436 944	12 067 484	-3,49%
Spain	06.2024 - 05.2025	1 257 808	31 652 098	4,14%	Bulgaria	04.2024 - 03.2025	-350 331	7 259 379	-4,60%
Romania	05.2024 - 04.2025	1 204 564	20 168 249	6,35%	Czechia	06.2024 - 05.2025	12 975	23 587 614	0,06%

This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

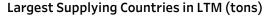




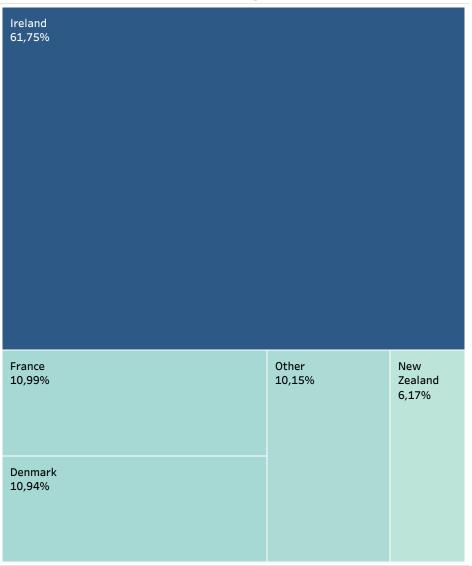
This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

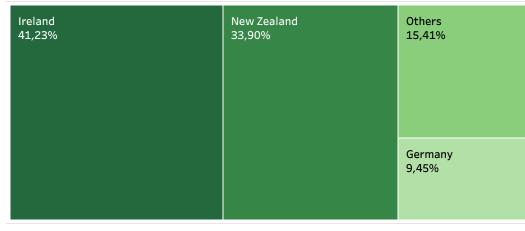






Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

# United Kingdom

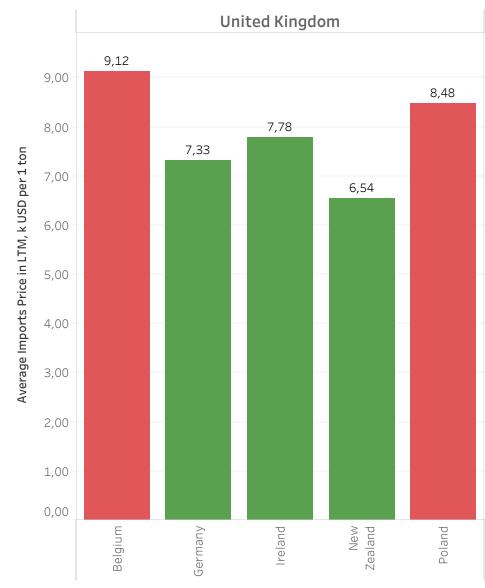


Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

### **United Kingdom**

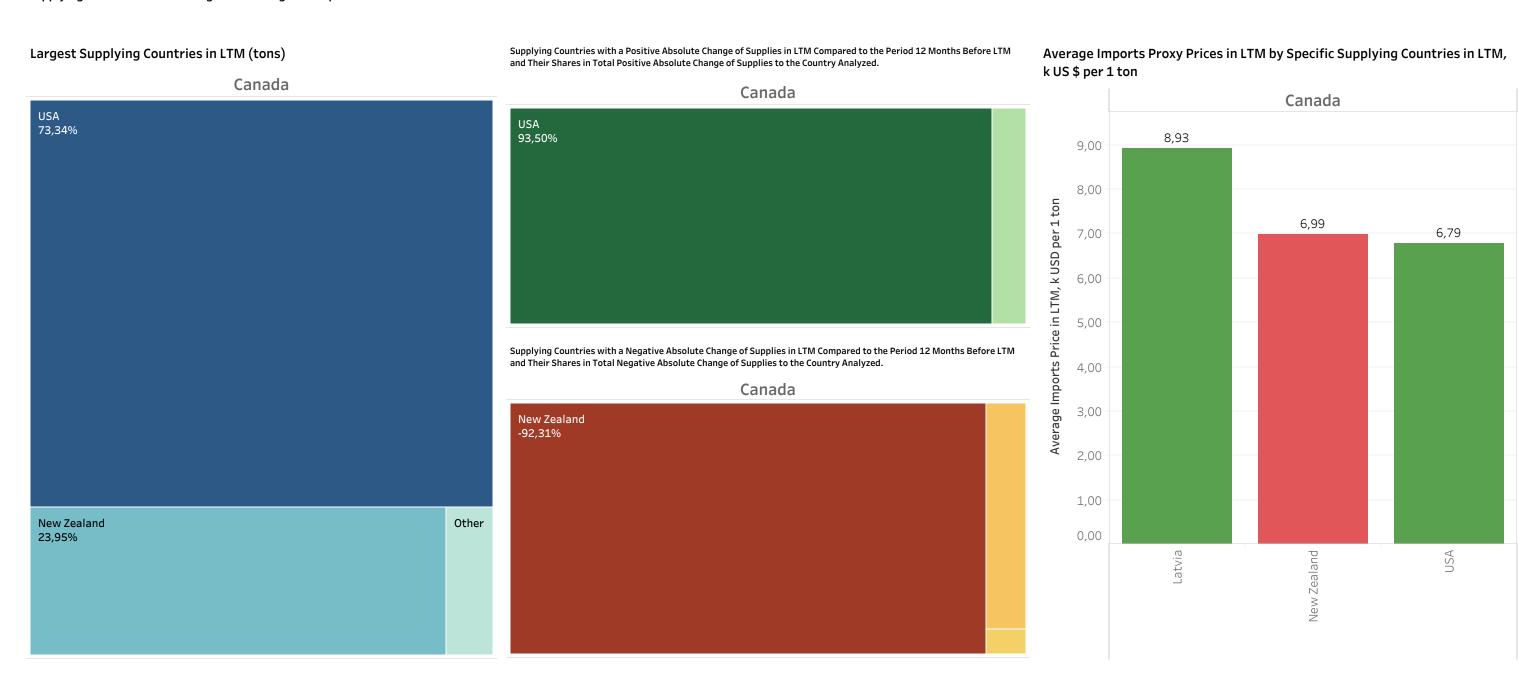


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton

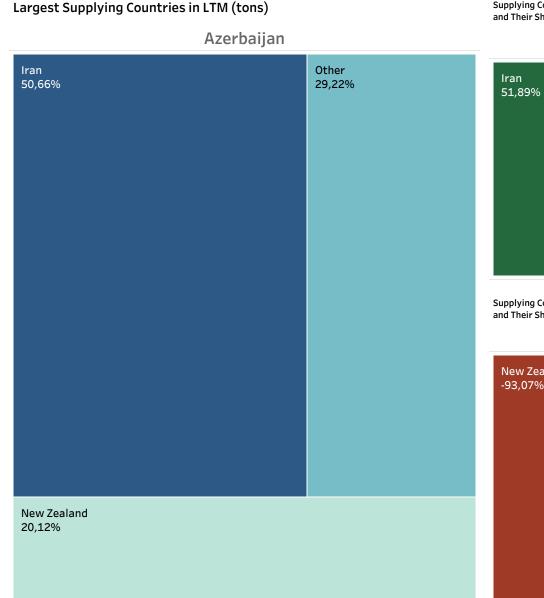




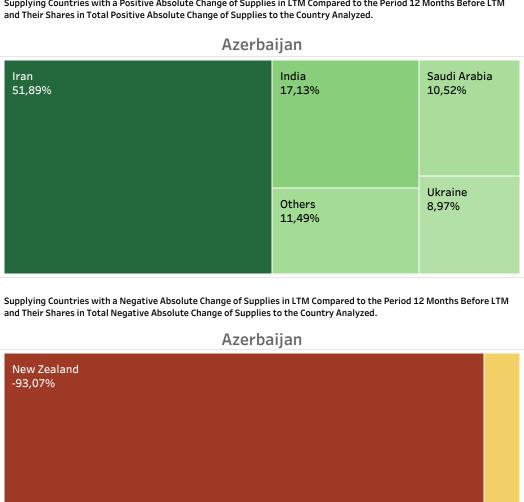
This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



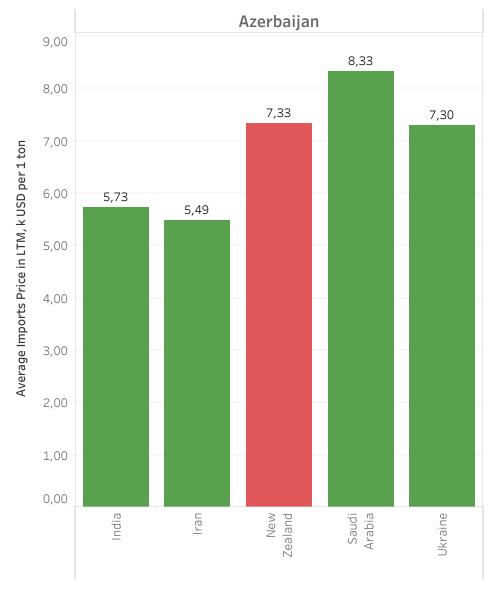
This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



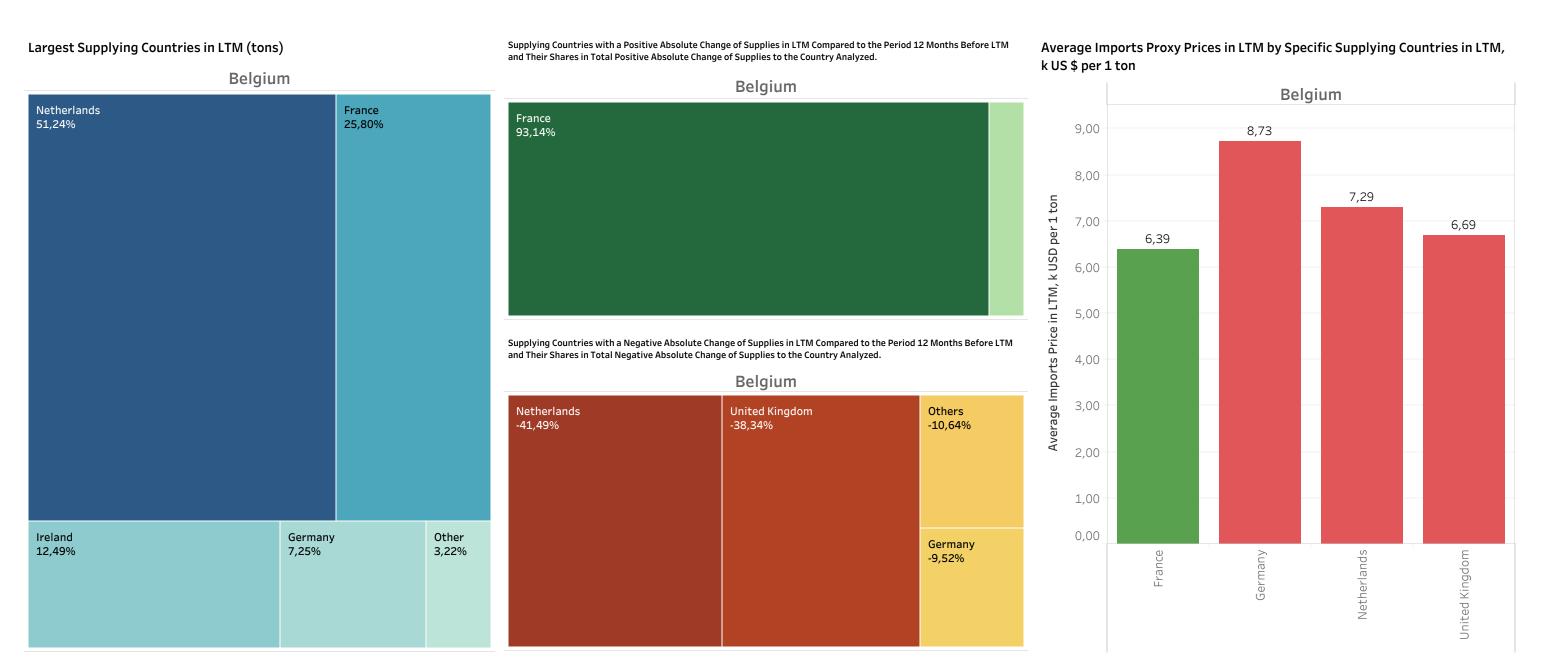
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM



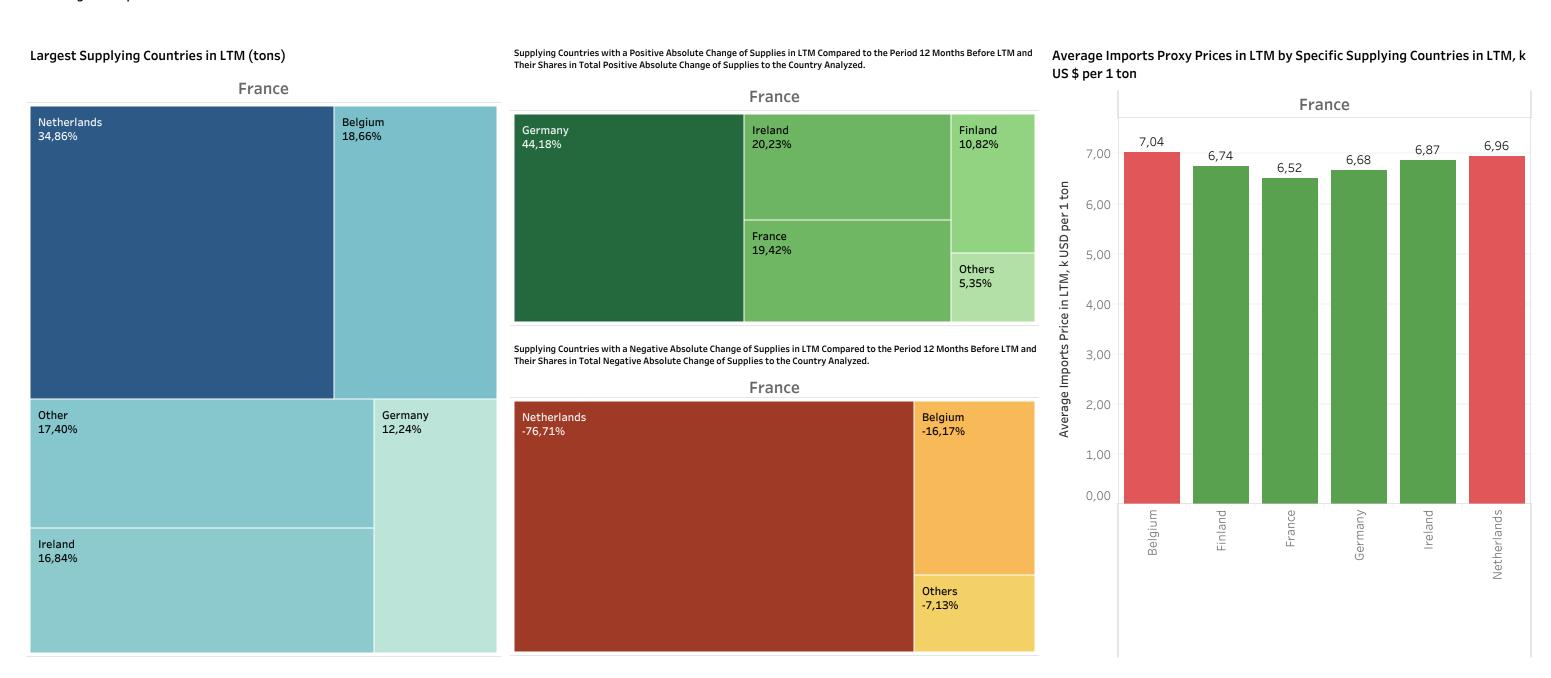
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



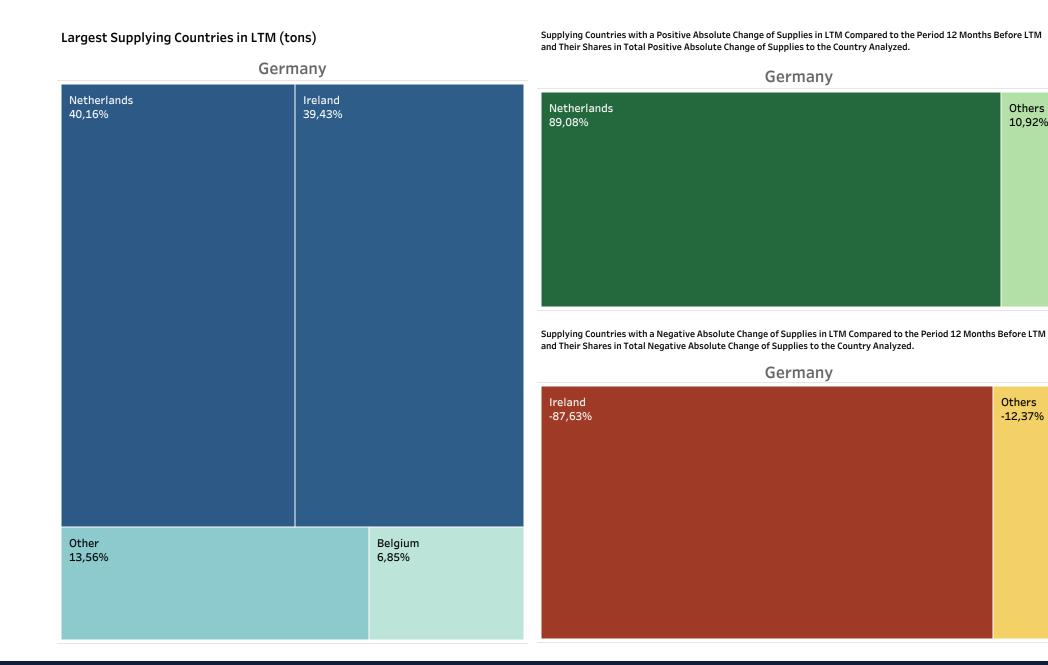
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

Others

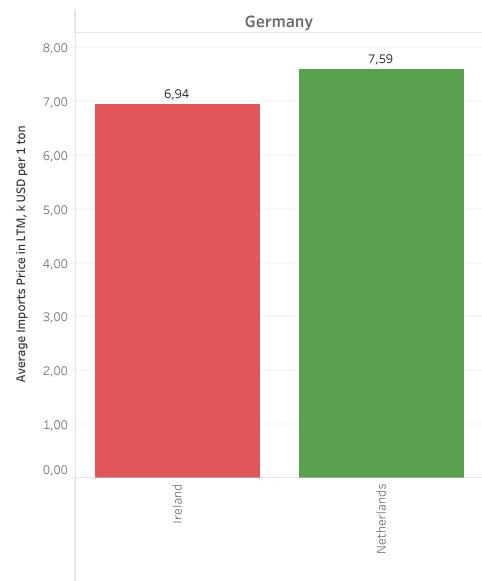
10,92%

Others

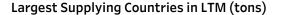
-12,37%



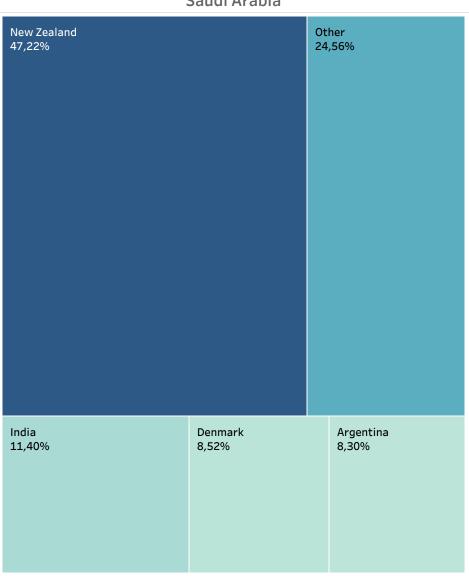
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.







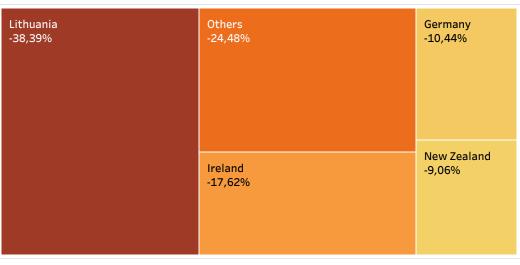
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

### Saudi Arabia

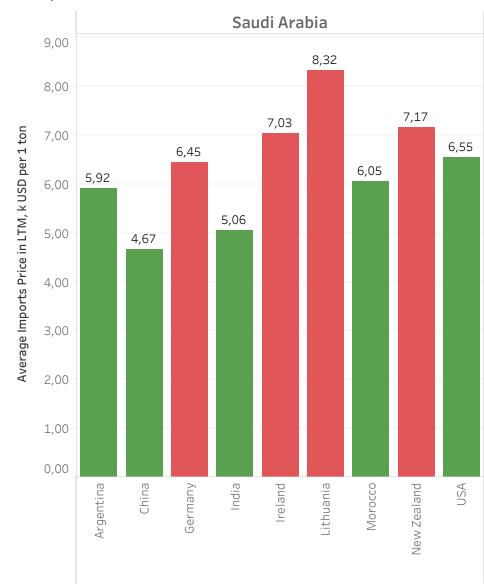


Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

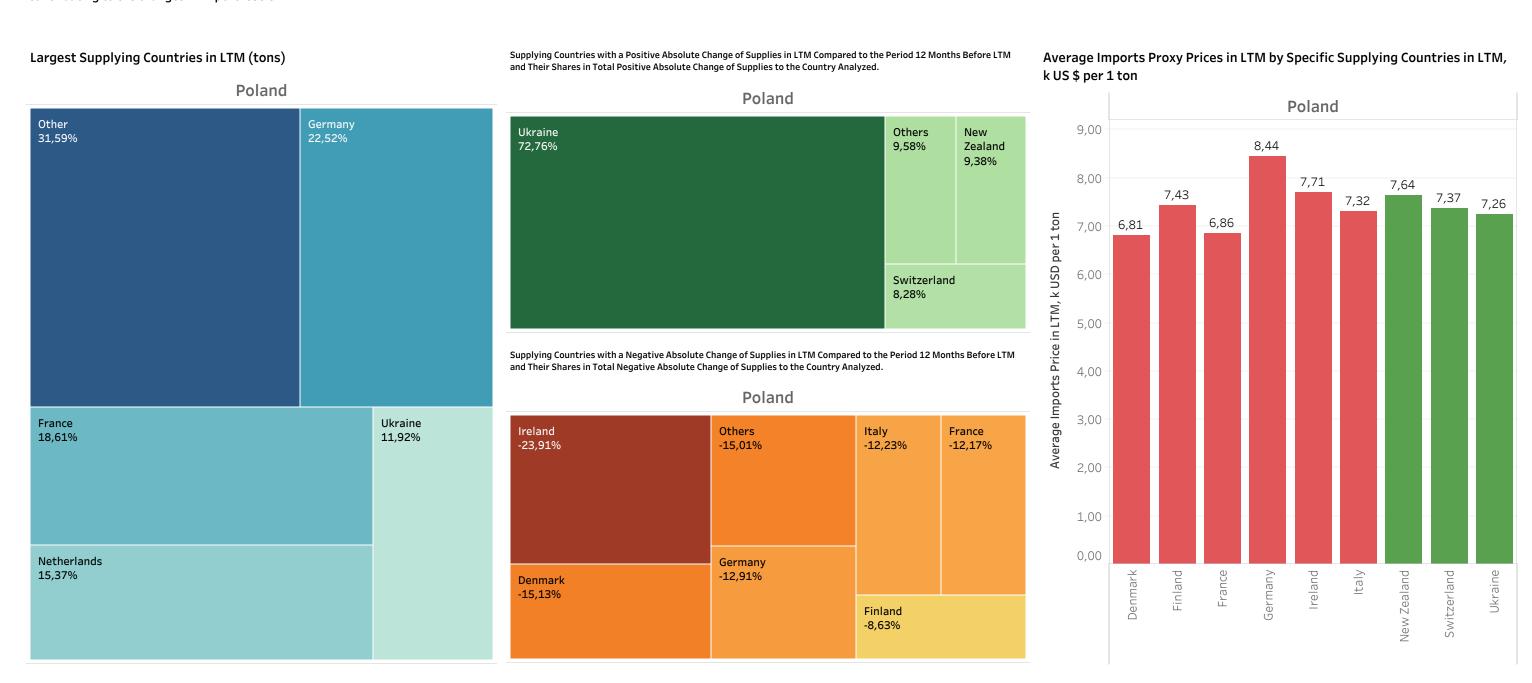
### Saudi Arabia



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in the total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



### Competition Winners and Losers Among Supplying Countries: US \$

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US \$. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

21 (5)por to value 05 4)		
Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Ireland	383 634 221	1 610 773 555
Germany	258 871 670	797 312 174
New Zealand	205 531 646	1 435 583 243
France	165 692 781	635 107 148
Netherlands	117 818 629	1 376 892 159
Poland	96 590 082	403 256 341
USA	87 036 720	214 198 304
Belgium	68 481 097	619 196 785
Finland	53 155 225	202 090 831
India	49 450 690	70 635 765

Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

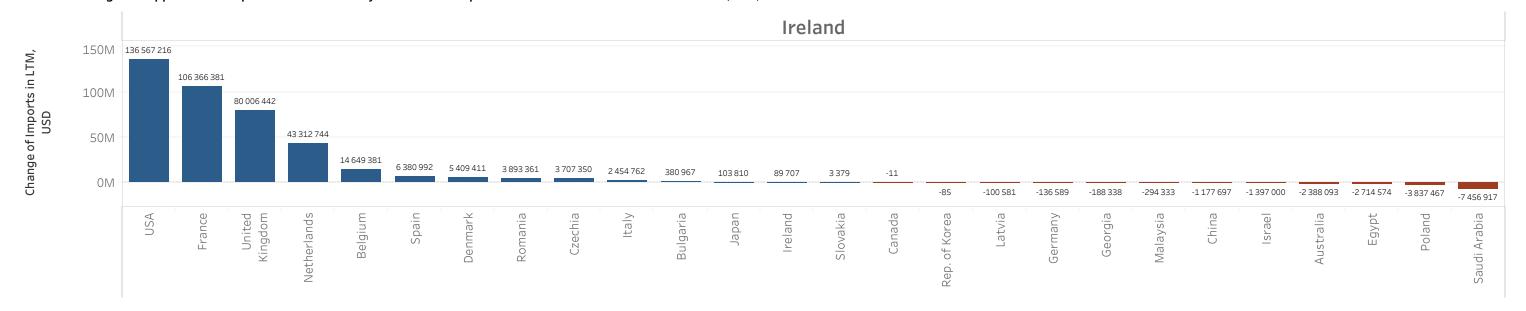
Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
United Kingdom	-46 836 110	55 030 613
Lithuania	-22 234 721	24 373 172
Mexico	-3 370 109	203 089
Uganda	-2 485 591	7 858 557
Cyprus	-1 329 768	19 488
Austria	-1 267 969	17 767 247
Slovakia	-835 266	3 015 848
Slovenia	-449 730	180 809
Uzbekistan	-420 972	0
Malaysia	-416 756	53 117

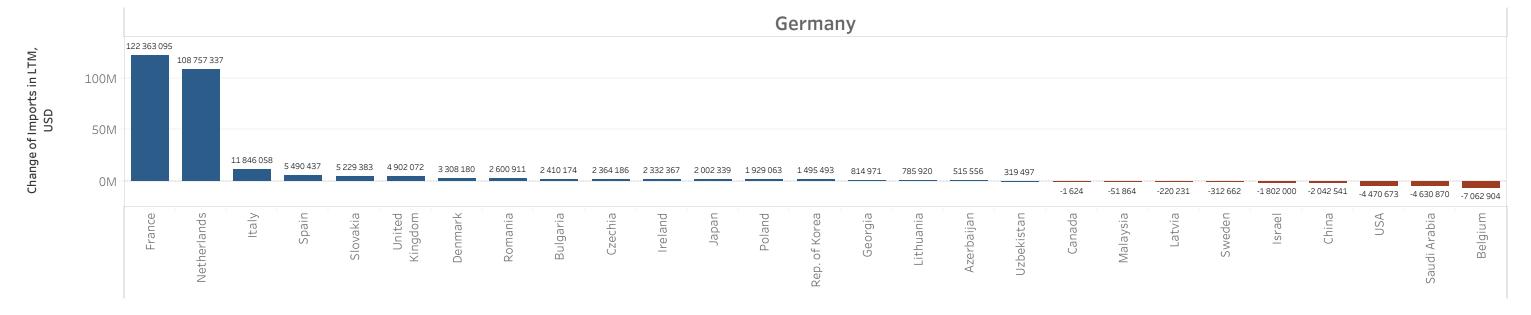


### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$



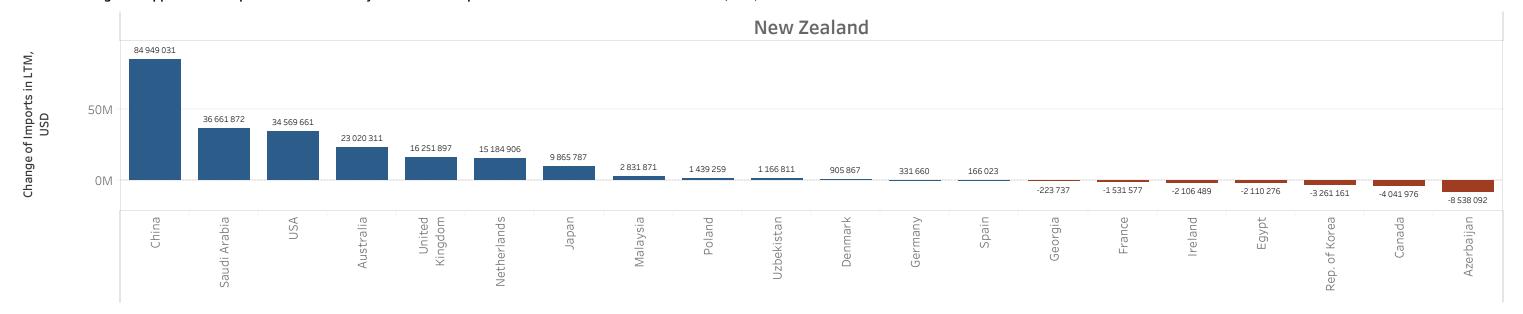


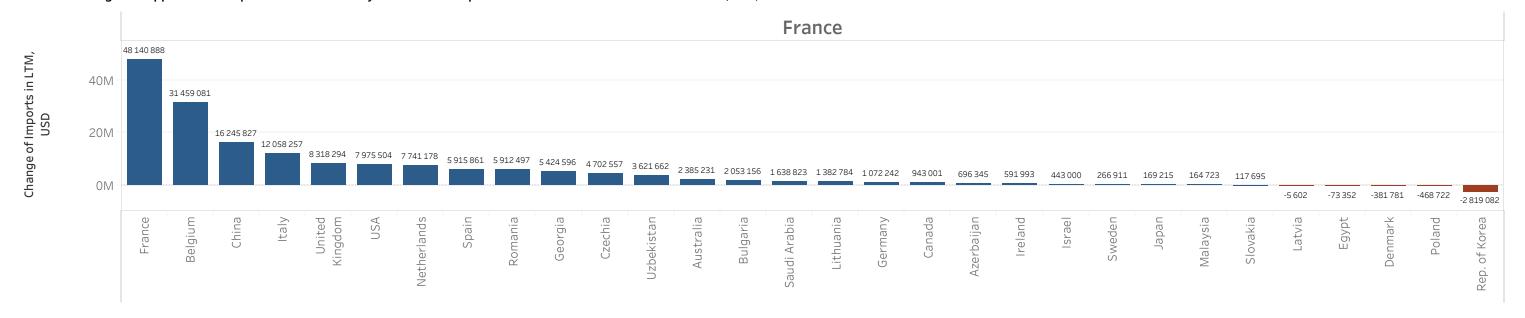


### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$

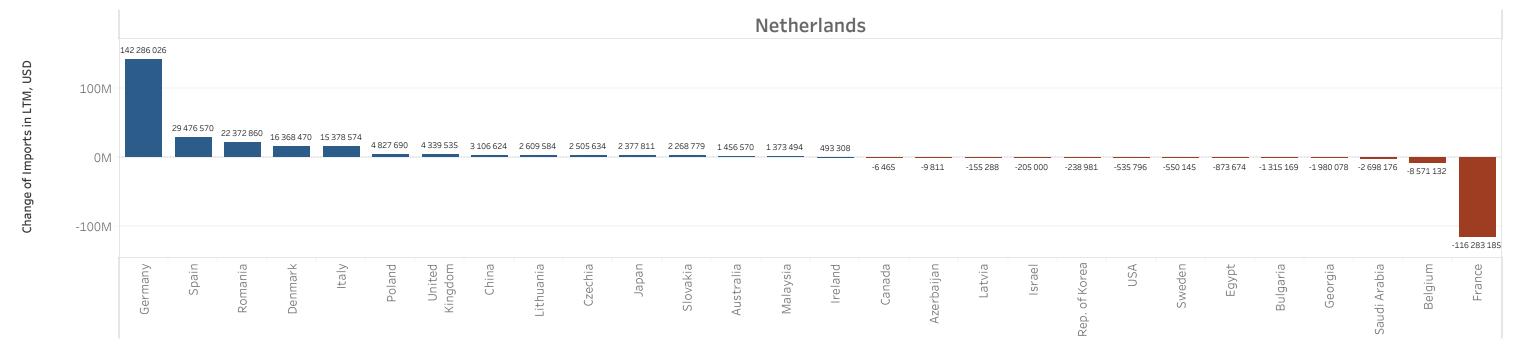






### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

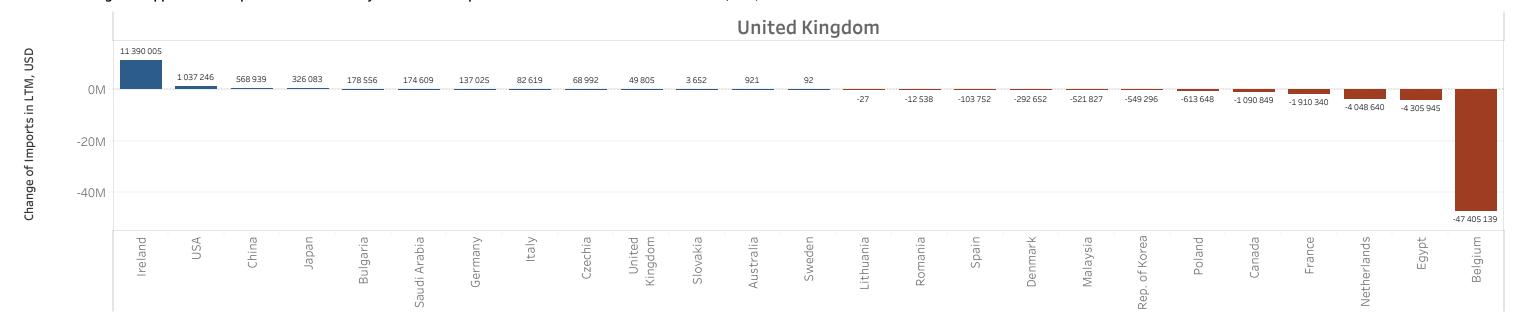
This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

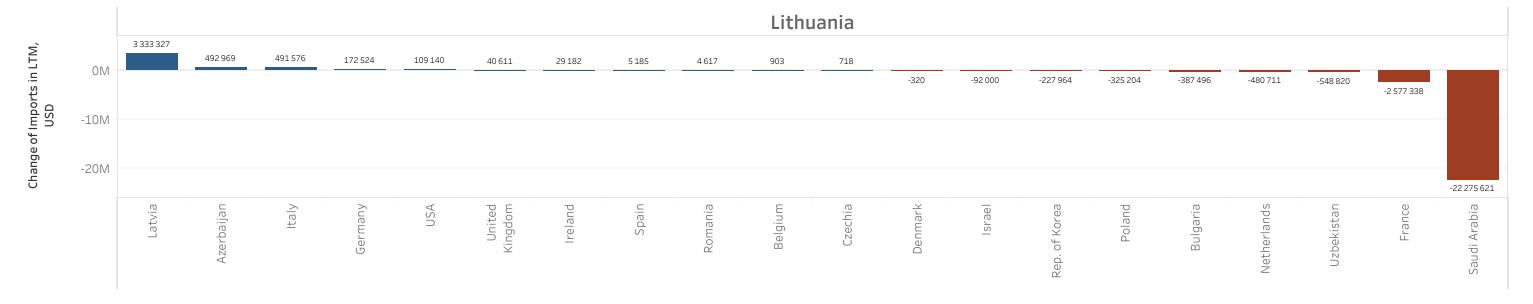


### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$



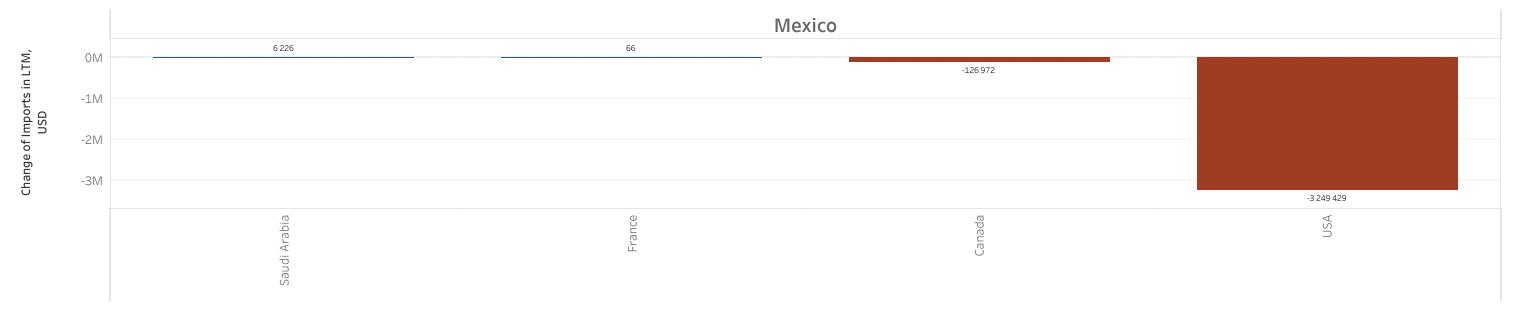




### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$







### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



### Competition Winners and Losers Among Supplying Countries: tons

This is the second part of the analysis of key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period and it is now based on supply volumes, expressed in tons. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the positive change compared to the period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg					
Germany	18 576 298	126 680 109					
France	15 965 850	80 001 183					
USA	11 308 039	31 248 558					
India	8 243 747	12 263 809					
Iran	5 870 992	15 370 933					
Australia	5 785 878	9 227 503					
New Zealand	5 491 485	204 856 591					
Ukraine	4 545 719	6 611 931					
Finland	2 601 274	29 120 551					
Norway	1734900	2 528 912					

Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

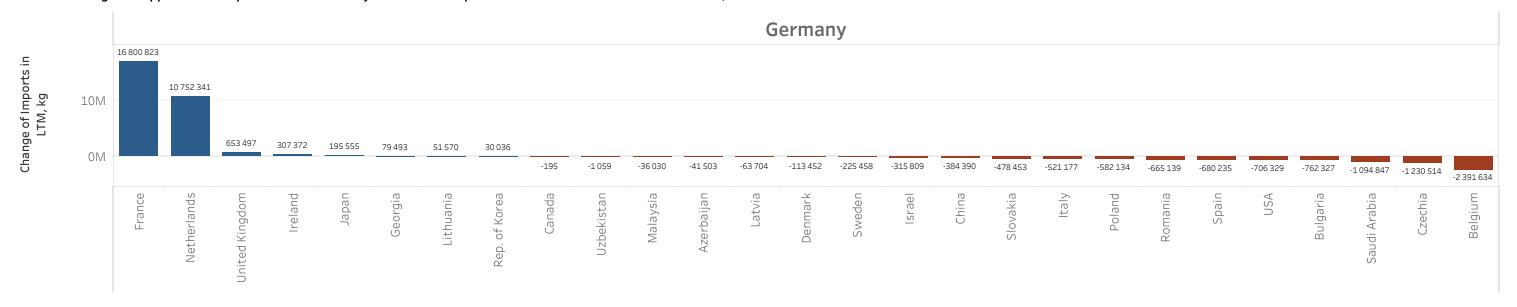
Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Netherlands	-35 370 176	189 352 297
United Kingdom	-12 322 399	7 760 970
Denmark	-8 097 879	41 646 456
Lithuania	-5 493 205	4 690 943
Belgium	-4 729 028	88 760 049
Portugal	-2 946 208	11 925 895
Ireland	-1 373 329	206 933 606
Italy	-1 291 352	7 343 148
Austria	-805 055	2 069 270
Poland	-770 850	53 180 063

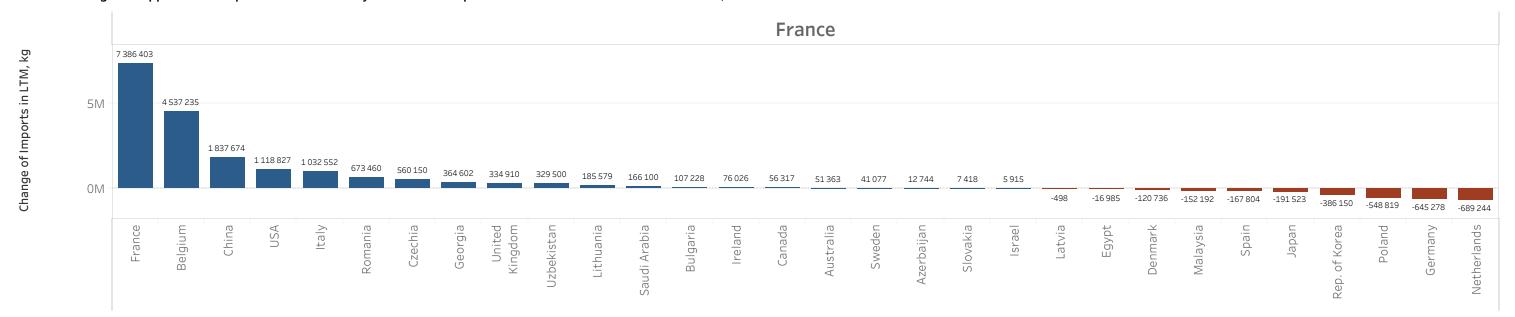


### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons

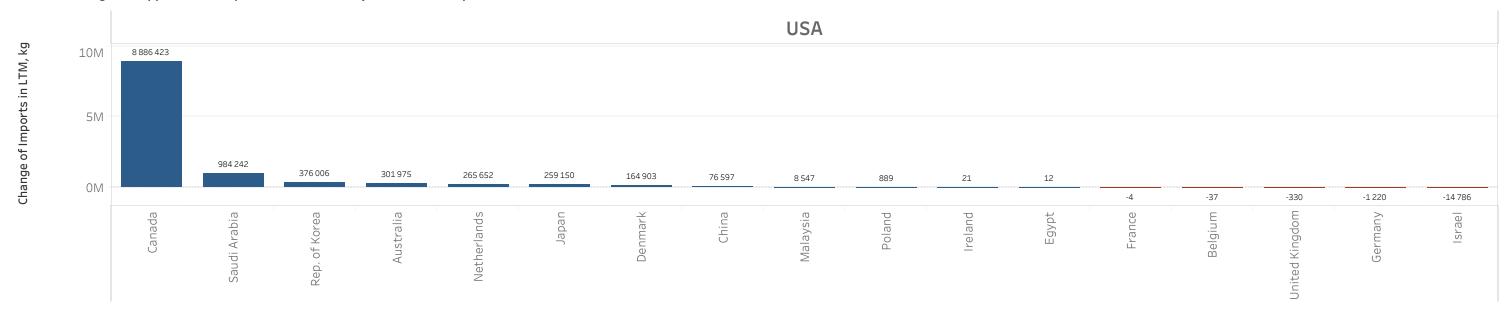


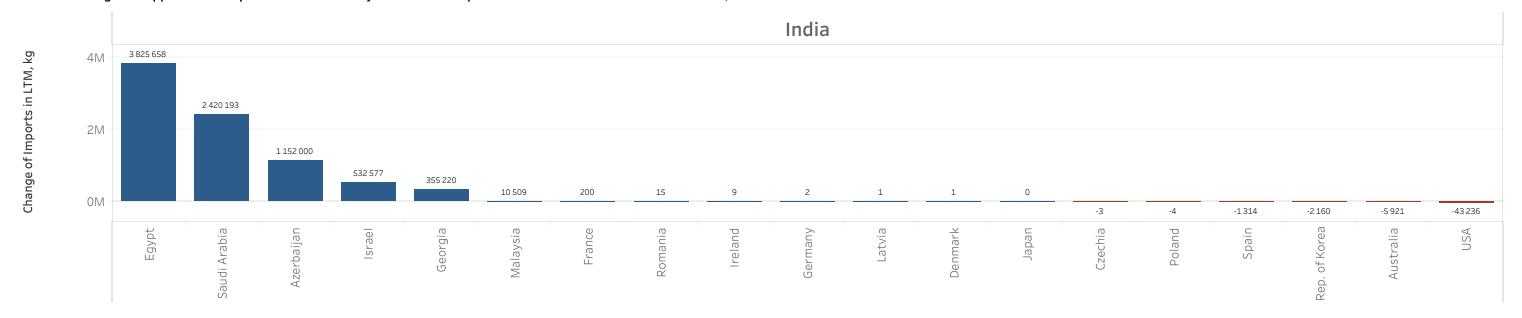


### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

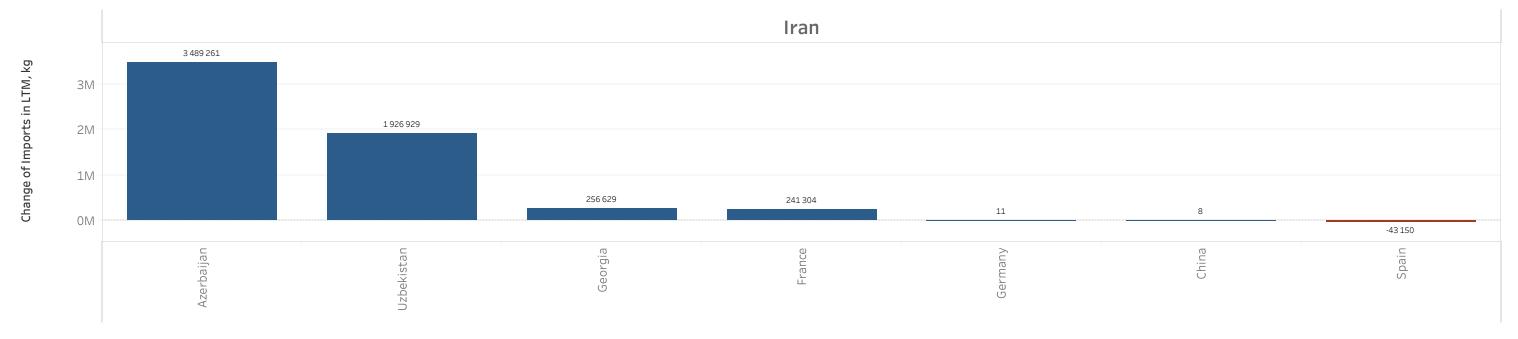
### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons





### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

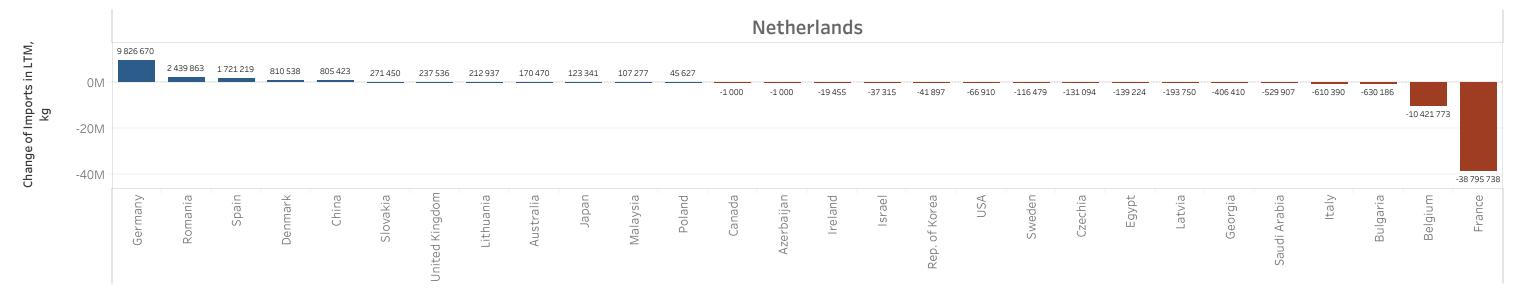


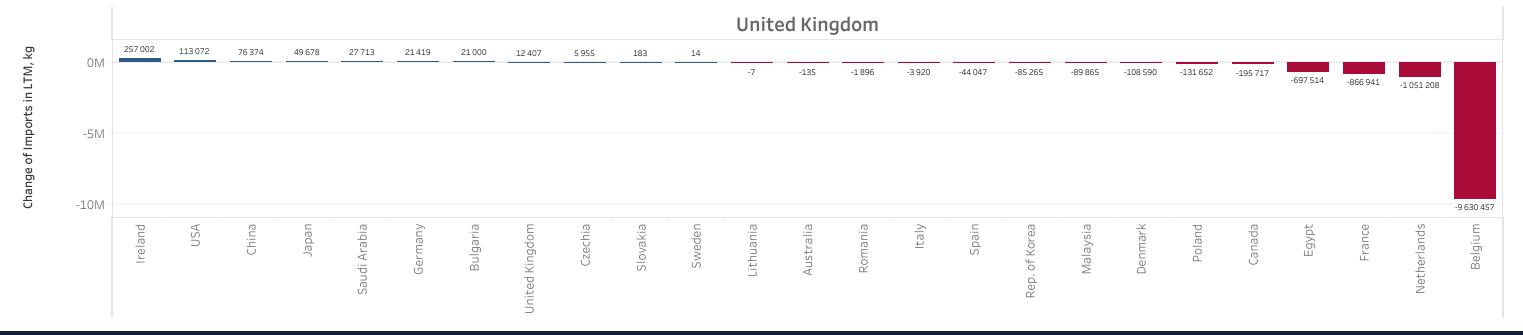


### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons

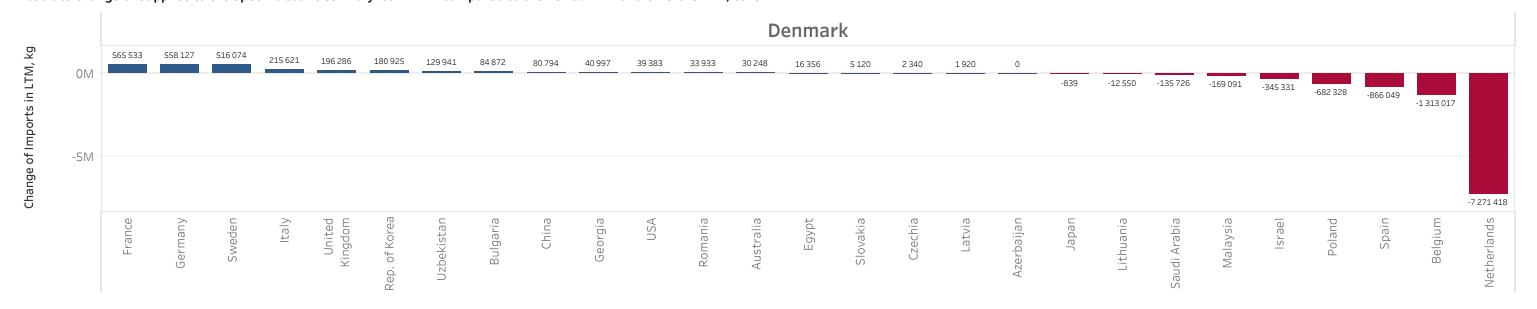


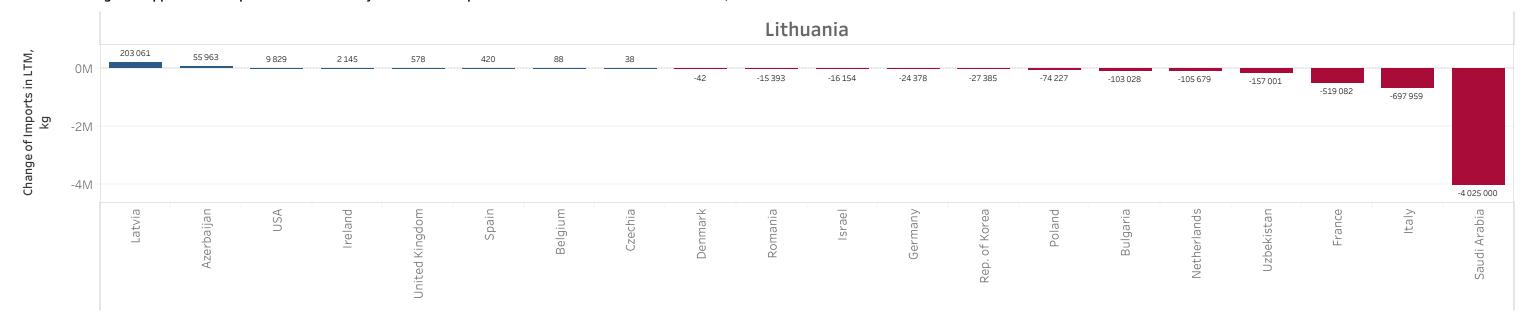


### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons

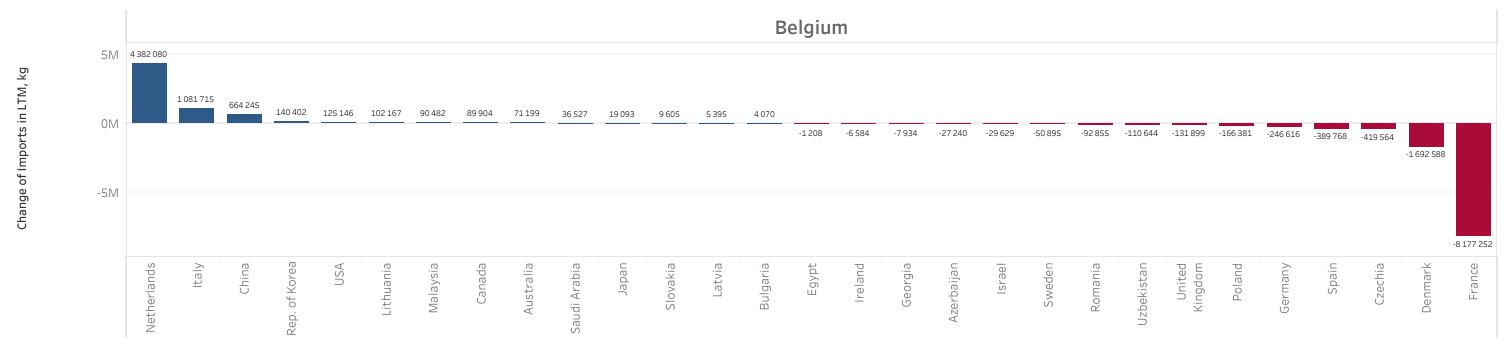






### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



### Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the countries analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
France	Germany	171 950 217,50	Ireland	243 065 918,92	France	48 140 887,58	Finland	79 940 073,26	Denmark	34 670 136,84
Netherlands	Germany	298 983 544,77	Belgium	105 551 167,32	Ireland	221 212 510,36	Poland	51 085 804,96	New Zealand	18 555 530,93
Germany	Netherlands	339 144 007,75	Belgium	44 514 988,25	Denmark	33 937 151,87	Poland	32 871 803,94	Ireland	304 465 917,95
China	New Zealand	591 644 848,00	Australia	18 006 605,00	Netherlands	24 897 964,00	France	63 677 458,00	Belgium	24 774 490,00
USA	Ireland	474 699 482,00	New Zealand	155 034 992,00	Canada	5 204 227,00	France	38 507 583,00	Chile	3 708 340,00
Belgium	France	87 302 423,31	Ireland	49 712 302,84	Finland	4 170 211,37	Poland	1 779 116,01	Portugal	1 305 075,58
United Kingdom	New Zealand	20 778 488,25	Ireland	247 154 018,57	France	47 757 576,45	Denmark	41 262 714,00	Germany	6 114 899,70
Saudi Arabia	India	28 388 815,29	Argentina	24 223 952,46	New Zealand	166 773 557,96	USA	7 492 567,28	Uruguay	7 118 657,96
Italy	Belgium	79 658 959,36	France	34 840 177,79	Czechia	15 268 003,27	Netherlands	69 094 315,06	Poland	6 261 174,98
Canada	USA	186 275 000,28	Australia	3 877 685,11	Belgium	1 736 837,66	Nigeria	1 407,56	France	2 324 846,71
Spain	Portugal	35 332 841,91	Netherlands	80 856 596,42	Ireland	20 658 053,13	France	32 215 499,36	Belgium	17 137 066,63
Australia	USA	1 882 040,34	New Zealand	170 288 189,62	France	14 085 506,16	Netherlands	2 060 407,24	Denmark	8 347 923,88
Czechia	Poland	126 932 401,00	France	6 337 276,00	Netherlands	12 535 260,00	Ireland	4 578 975,00	Slovakia	1 740 594,00
Rep. of Korea	Germany	12 514 485,00	USA	12 094 244,00	Denmark	8 010 743,00	Belgium	6 924 337,00	Poland	1 629 496,00
Azerbaijan	Iran	64 512 981,54	India	6 600 310,34	Ukraine	9 329 916,60	Saudi Arabia	5 896 458,25	Finland	8 902 567,37
Romania	Netherlands	32 837 558,46	France	15 476 877,34	Ireland	5 413 479,01	Czechia	3 733 371,09	Poland	37 829 383,64
Japan	Australia	6 667 659,42	Netherlands	8 459 067,24	New Zealand	74 138 522,14	USA	2 086 724,77	Germany	2 764 281,52
Slovakia	Poland	47 748 229,51	Europe, not elsewhere specified	565 843,23	Czechia	4 849 766,07	Netherlands	2 391 709,33	Italy	521 303,04
Poland	Ukraine	10 914 402,00	France	16 091 242,00	Netherlands	15 146 232,00	Germany	23 970 728,00	Finland	5 498 501,46
Malaysia	Australia	15 182 347,54	Argentina	2 104 517,13	New Zealand	53 319 923,70	Belgium	3 167 213,70	Uruguay	690 017,42
Egypt	India	25 700 466,51	Saudi Arabia	4 399 319,94	Uruguay	5 315 572,49	New Zealand	22 751 262,79	Uganda	7 858 556,94
Denmark	Netherlands	42 762 125,63	Ireland	8 866 714,82	Norway	2 053 878,13	Australia	1 266 981,01	Germany	14 541 277,72
Sweden	Finland	37 360 227,32	Denmark	32 194 074,79	Norway	2 967 098,26	Poland	31 723,79	France	486 767,45
Bulgaria	Ukraine	5 291 279,32	Poland	5 153 956,33	France	6 232 884,90	Germany	25 544 591,95	Greece	1 066 536,23
Georgia	Uruguay	7 233 123,34	Iran	6 096 948,95	France	17 197 504,71	Paraguay	4 567 614,97	India	1 951 037,00
Uzbekistan	Iran	11 435 390,99	France	13 620 685,17	Finland	4 318 712,69	New Zealand	1 472 464,76	Belarus	3 397 799,81
Israel	Spain	6 385 000,00	India	3 363 000,00	Finland	2 937 000,00	France	6 742 000,00	Ukraine	4 507 000,00
Latvia	Poland	22 696 736,05	Lithuania	9 089 706,45	Ukraine	1 235 368,15	Estonia	3 579 365,39	Finland	343 018,54
Ireland	United Kingdom	35 180 501,69	Germany	2 597 681,87	France	909 811,42	Belgium	699 472,47	Ireland	91 272,90
Lithuania	Ukraine	7 675 145,00	Netherlands	4 554 655,00	France	1732739,00	Belgium	4 844 806,00	Poland	22 692 137,00



### **Most Promising Markets for Exporting**

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US\$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country's Final Score on Export Potential Estimation

Country's Score: Long-term Trends of Country Market

Country's Score: Short-term Trends of Country Market, US \$

Country's Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country's Final Score (out of 14 points)	(
Canada	14,00	C
United Kingdom	13,00	U
Spain	13,00	S
Netherlands	13,00	N
Latvia	13,00	L
Sweden	12,00	S
Slovakia	12,00	S
Romania	12,00	R
Lithuania	12,00	L
Italy	12,00	11
Georgia	12,00	G
China	12,00	C
Uzbekistan	11,00	U
Saudi Arabia	11,00	S
Rep. of Korea	11,00	R
Malaysia	11,00	ľ
Israel	11,00	Is
Ireland	11,00	li
France	11,00	F
Bulgaria	11,00	В
Azerbaijan	11,00	A
USA	10,00	U
Poland	10,00	P
Japan	10,00	J
Denmark	10,00	D
Czechia	10,00	C
Australia	10,00	Α
Germany	9,00	G
Egypt	7,00	E
Belgium	7,00	В

Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)	C
Canada	30,00	Ca
United Kingdom	23,00	Ur
Spain	28,00	Sp
Netherlands	23,00	Ne
Latvia	25,00	La
Sweden	15,00	Sv
Slovakia	25,00	SI
Romania	29,00	Ro
Lithuania	30,00	Lit
Italy	29,00	Ita
Georgia	24,00	Ge
China	28,00	Ch
Uzbekistan	30,00	Uz
Saudi Arabia	23,00	Sa
Rep. of Korea	21,00	Re
Malaysia	29,00	M
Israel	10,00	Isi
Ireland	12,00	Ire
France	23,00	Fr
Bulgaria	29,00	Вι
Azerbaijan	15,00	Az
USA	21,00	US
Poland	17,00	Po
Japan	19,00	Ja
Denmark	19,00	De
Czechia	19,00	Cz
Australia	13,00	Αι
Germany	9,00	Ge
Egypt	7,00	Eg
Belgium	9,00	Ве

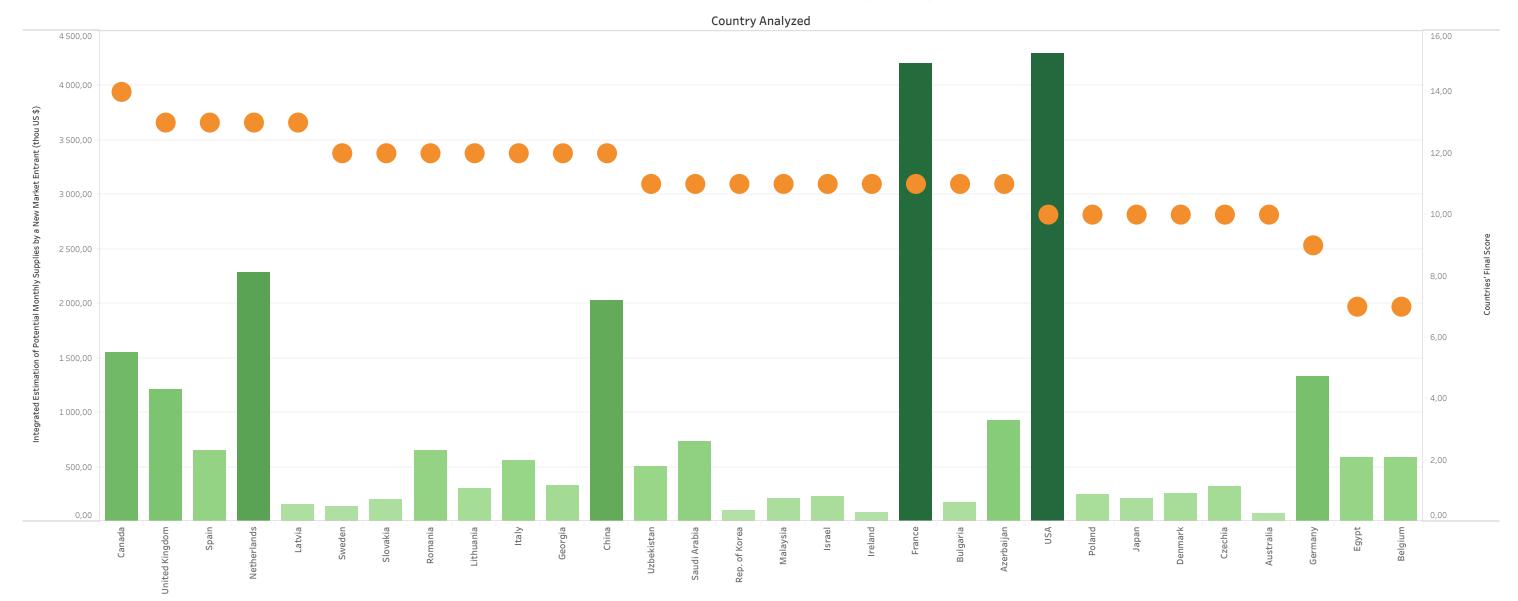
Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)	Country Analyzed
Canada	12,00	Canada
United Kingdom	12,00	United Kingdom
Spain	12,00	Spain
Netherlands	12,00	Netherlands
Latvia	12,00	Latvia
Sweden	12,00	Sweden
Slovakia	12,00	Slovakia
Romania	12,00	Romania
Lithuania	12,00	Lithuania
Italy	12,00	Italy
Georgia	12,00	Georgia
China	12,00	China
Uzbekistan	12,00	Uzbekistan
Saudi Arabia	12,00	Saudi Arabia
Rep. of Korea	8,00	Rep. of Korea
Malaysia	12,00	Malaysia
Israel	12,00	Israel
Ireland	12,00	Ireland
France	12,00	France
Bulgaria	12,00	Bulgaria
Azerbaijan	12,00	Azerbaijan
USA	6,00	USA
Poland	12,00	Poland
Japan	12,00	Japan
Denmark	12,00	Denmark
Czechia	12,00	Czechia
Australia	12,00	Australia
Germany	12,00	Germany
Egypt	9,00	Egypt
Belgium	0,00	Belgium

Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Canada	30,00
United Kingdom	30,00
Spain	22,00
Netherlands	26,00
Latvia	24,00
Sweden	28,00
Slovakia	26,00
Romania	24,00
Lithuania	30,00
Italy	22,00
Georgia	30,00
China	30,00
Uzbekistan	28,00
Saudi Arabia	15,00
Rep. of Korea	14,00
Malaysia	18,00
Israel	26,00
Ireland	26,00
France	12,00
Bulgaria	12,00
Azerbaijan	24,00
USA	16,00
Poland	12,00
Japan	18,00
Denmark	26,00
Czechia	17,00
Australia	12,00
Germany	18,00
Egypt	20,00
Belgium	12,00

### Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on the assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



### Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left.

Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data on and the number of countries to which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Ranking of Supplying Countries

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)	Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
France	8,83	11,00	4 207,28	France	56	635 107 148	30
USA	8,57	10,00	4 291,48	Netherlands	42	1 376 892 159	28
Netherlands	7,31	13,00	2 289,47	Ireland	34	1 610 773 555	26
Canada	6,81	14,00	1 552,81	New Zealand	32	1 435 583 243	20
China	6,65	12,00	2 029,70	Poland	31	403 256 341	26
United Kingdom	6,05	13,00	1 207,45	Germany	26	797 312 174	27
Spain	5,40	13,00	652,83	Belgium	26	619 196 785	29
Romania	5,05	12,00	652,19	Ukraine	22	47 391 599	18
Azerbaijan	5,01	11,00	927,90	Australia	20	59 259 615	13
Italy	4,94	12,00	558,84	India	19	70 635 765	19
Latvia	4,83	13,00	158,83	Finland	19	202 090 831	22
Saudi Arabia	4,78	11,00	731,76	USA	18	214 198 304	17
Germany	4,76	9,00	1 328,85	Iran	14	83 985 421	7
Georgia	4,67	12,00	326,50	Denmark	14	301 961 899	27
Lithuania	4,64	12,00	305,71	Uruguay	10	21 819 515	7
Slovakia	4,52	12,00	197,88	Czechia	8	27 122 835	15
Uzbekistan	4,51	11,00	502,20	Argentina	8	36 142 225	8
Sweden	4,45	12,00	141,39	Saudi Arabia	6	10 295 778	3
Israel	4,20	11,00	229,34	Portugal	6	86 467 374	17
Malaysia	4,17	11,00	209,02	Norway	6	16 262 971	9

# APPENDIX

# Appendix: Key Supplying Countries (US \$)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US \$) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Ireland	1 610,77	19,26%	1 227,14	18,33%
New Zealand	1 435,58	17,16%	1 230,05	18,37%
Netherlands	1376,89	16,46%	1 259,07	18,80%
Germany	797,31	9,53%	538,44	8,04%
France	635,11	7,59%	469,41	7,01%
Belgium	619,20	7,40%	550,72	8,23%
Poland	403,26	4,82%	306,67	4,58%
Denmark	301,96	3,61%	274,08	4,09%
USA	214,20	2,56%	127,16	1,90%
Finland	202,09	2,42%	148,94	2,22%
Portugal	86,47	1,03%	82,56	1,23%
Iran	83,99	1,00%	41,34	0,62%
India	70,64	0,84%	21,19	0,32%
Australia	59,26	0,71%	18,85	0,28%
Italy	58,09	0,69%	50,19	0,75%
United Kingdom	55,03	0,66%	101,87	1,52%
Ukraine	47,39	0,57%	12,41	0,19%
Spain	38,73	0,46%	30,22	0,45%
Argentina	36,14	0,43%	24,06	0,36%
Czechia	27,12	0,32%	17,49	0,26%
Lithuania	24,37	0,29%	46,61	0,70%
Uruguay	21,82	0,26%	13,93	0,21%
Sweden	19,96	0,24%	11,11	0,17%
Austria	17,77	0,21%	19,04	0,28%
Norway	16,26	0,19%	4,27	0,06%
Belarus	14,20	0,17%	9,75	0,15%
Saudi Arabia	10,30	0,12%	2,67	0,04%
Uganda	7,86	0,09%	10,34	0,15%
Canada	5,89	0,07%	1,80	0,03%
China	5,40	0,06%	0,23	0,00%



# Appendix: Key Supplying Countries (tons)

This section summarizes information on the key supplying countries (exporters) of the analyzed good to the countries analyzed (importers). The table presents a list of the largest supplying countries and the import volumes (expressed in tons) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

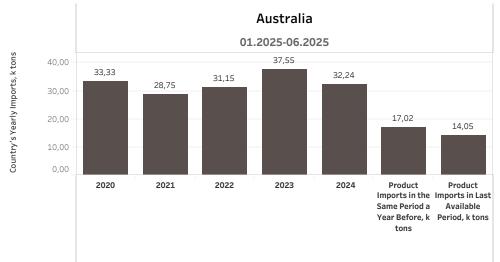
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Ireland	206 933,61	17,69%	208 306,93	18,02%
New Zealand	204 856,59	17,51%	199 365,11	17,25%
Netherlands	189 352,30	16,19%	224 722,47	19,44%
Germany	126 680,11	10,83%	108 103,81	9,35%
Belgium	88 760,05	7,59%	93 489,08	8,09%
France	80 001,18	6,84%	64 035,33	5,54%
Poland	53 180,06	4,55%	53 950,91	4,67%
Denmark	41 646,46	3,56%	49 744,34	4,30%
USA	31 248,56	2,67%	19 940,52	1,73%
Finland	29 120,55	2,49%	26 519,28	2,29%
Iran	15 370,93	1,31%	9 499,94	0,82%
India	12 263,81	1,05%	4 020,06	0,35%
Portugal	11 925,90	1,02%	14 872,10	1,29%
Australia	9 227,50	0,79%	3 441,63	0,30%
United Kingdom	7 760,97	0,66%	20 083,37	1,74%
Italy	7 343,15	0,63%	8 634,50	0,75%
Ukraine	6 611,93	0,57%	2 066,21	0,18%
Spain	5 968,63	0,51%	5 560,49	0,48%
Argentina	5 848,77	0,50%	4 686,82	0,41%
Lithuania	4 690,94	0,40%	10 184,15	0,88%
Czechia	3 853,01	0,33%	3 413,53	0,30%
Uruguay	3 510,03	0,30%	2 533,05	0,22%
Sweden	2 675,86	0,23%	2 325,66	0,20%
Norway	2 528,91	0,22%	794,01	0,07%
Austria	2 069,27	0,18%	2 874,33	0,25%
Belarus	1 792,85	0,15%	1 644,57	0,14%
Saudi Arabia	1 384,63	0,12%	416,70	0,04%
Uganda	1 209,26	0,10%	1 694,99	0,15%
Hungary	1 001,80	0,09%	824,30	0,07%
China	940,83	0,08%	47,62	0,00%



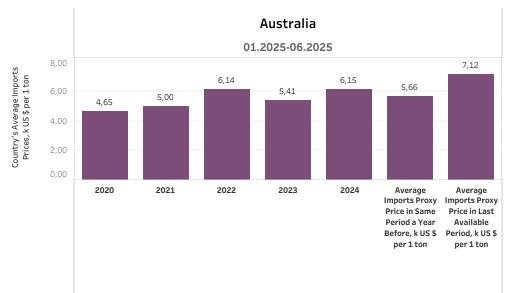
These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

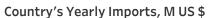
### Country's Yearly Imports, M US \$ Australia 01.2025-06.2025 198.33 154,88 143,62 96,31 2020 2021 2022 2023 2024 Product Product Imports in the Imports in Same Period a Last Available Year Before, Period, M US \$ M US \$





Country's Average Imports Prices, k US \$ per 1 ton







Country's Yearly Imports, k tons



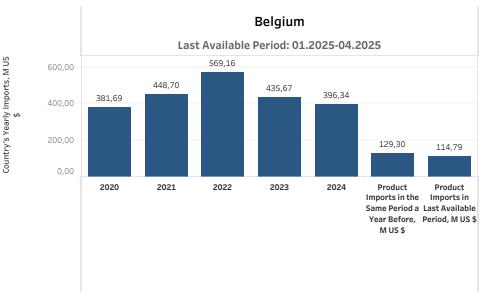
Country's Average Imports Prices, k US \$ per 1 ton



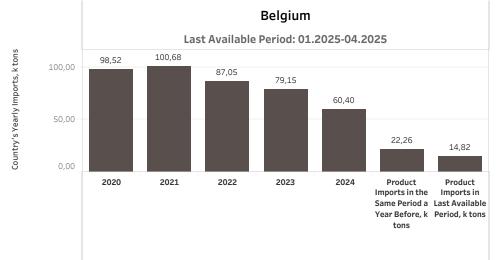


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

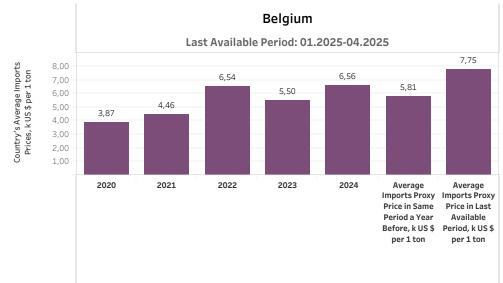
### Country's Yearly Imports, M US \$



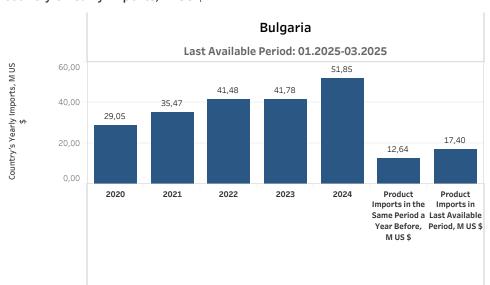
### Country's Yearly Imports, k tons



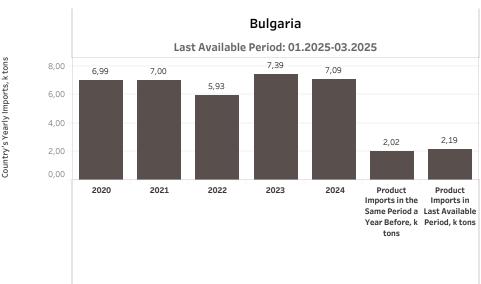
#### Country's Average Imports Prices, k US \$ per 1 ton

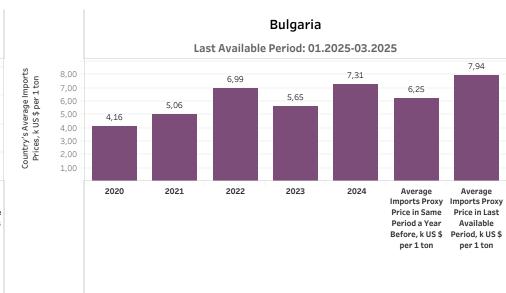


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

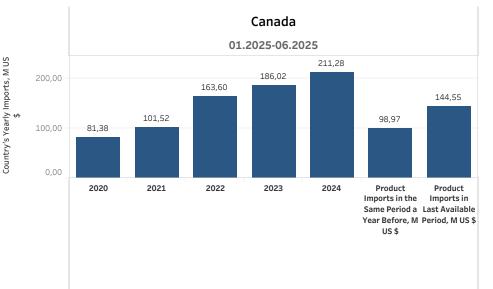




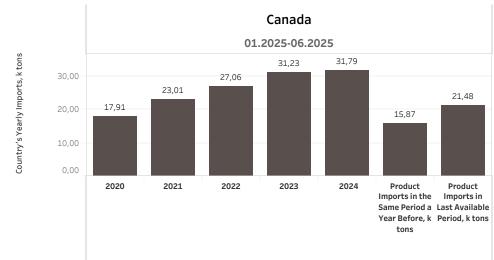


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

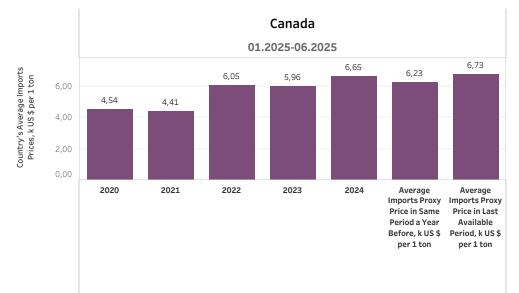
### Country's Yearly Imports, M US \$



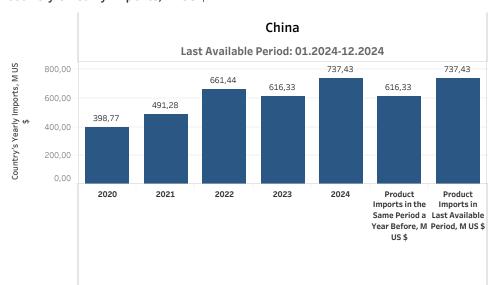
### Country's Yearly Imports, k tons



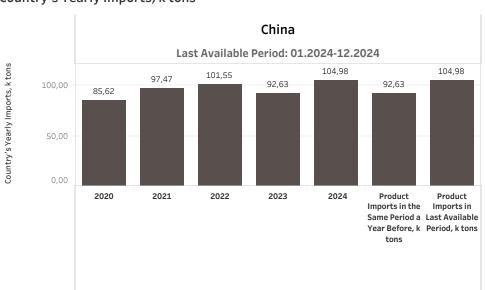
Country's Average Imports Prices, k US \$ per 1 ton

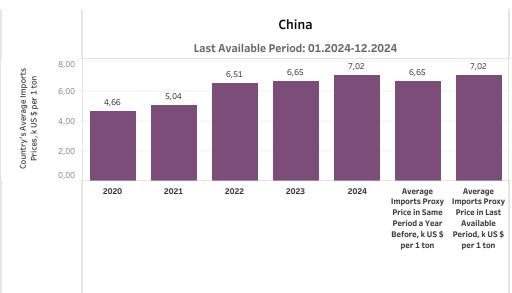


### Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons

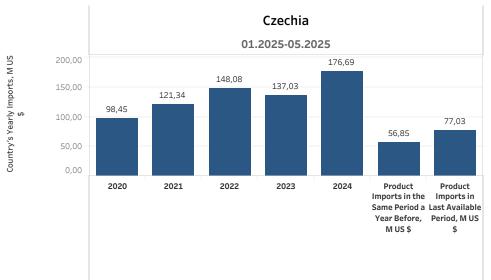




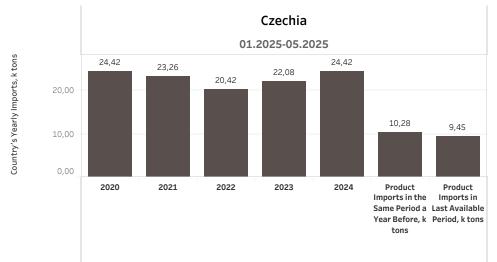


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

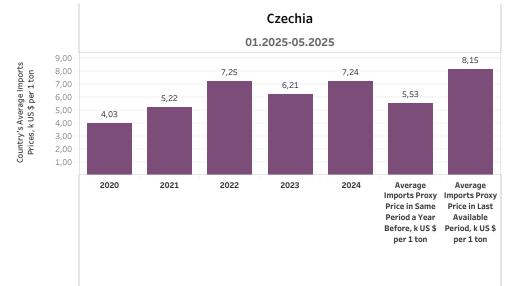
### Country's Yearly Imports, M US \$



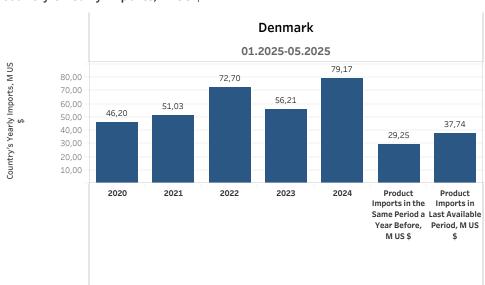
### Country's Yearly Imports, k tons



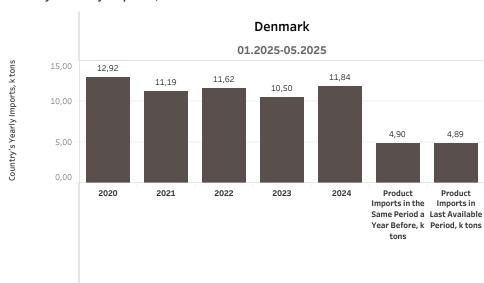
### Country's Average Imports Prices, k US \$ per 1 ton

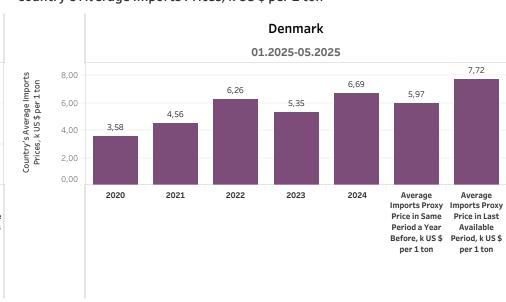


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

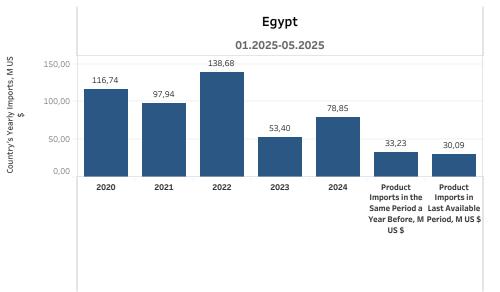




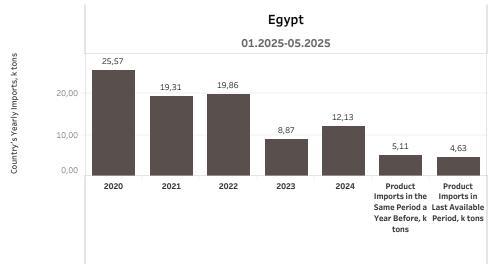


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

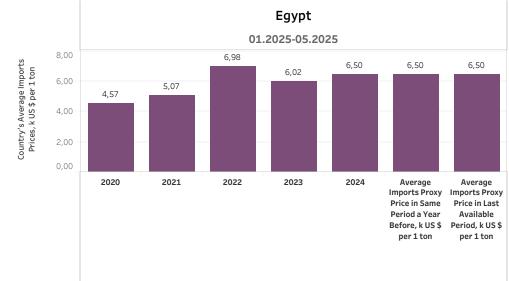
### Country's Yearly Imports, M US \$



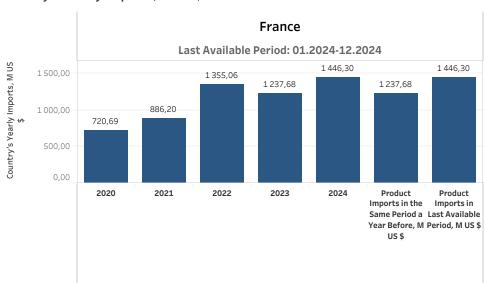
### Country's Yearly Imports, k tons



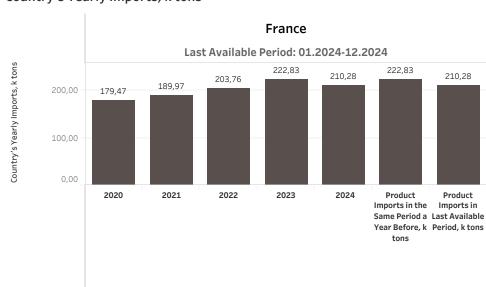
### Country's Average Imports Prices, k US \$ per 1 ton

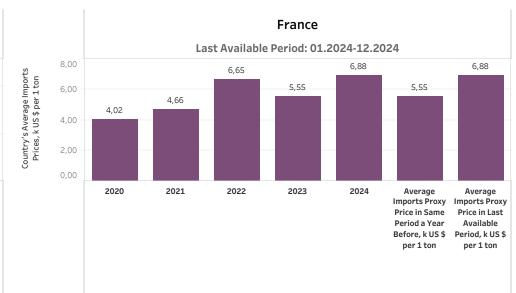


### Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons

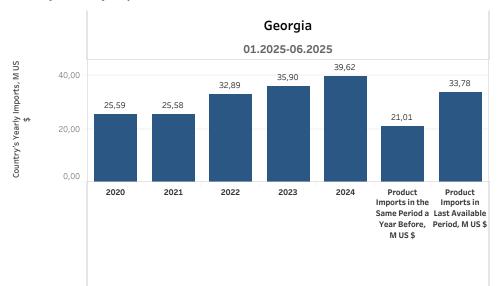




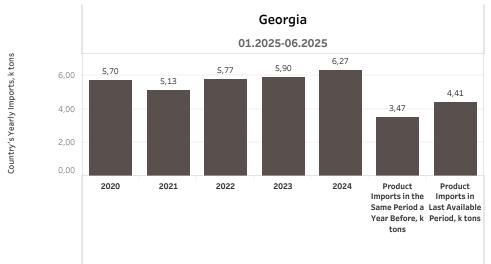


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

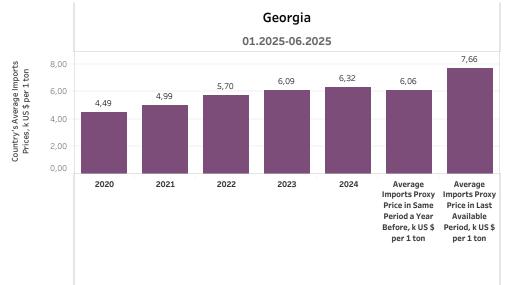
### Country's Yearly Imports, M US \$



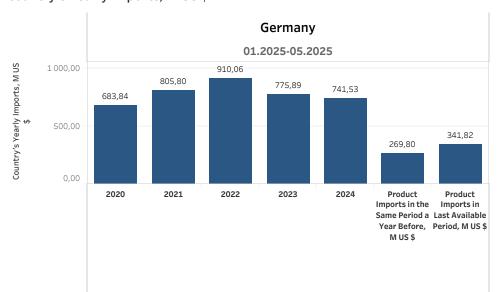
### Country's Yearly Imports, k tons



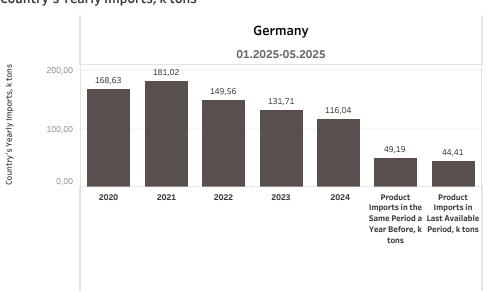
Country's Average Imports Prices, k US \$ per 1 ton



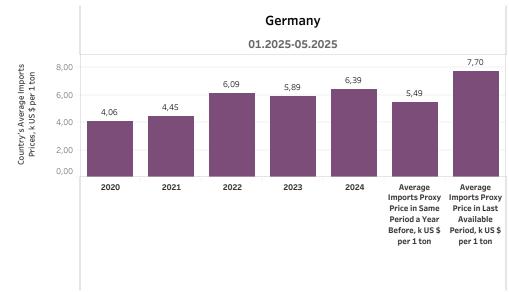
Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons



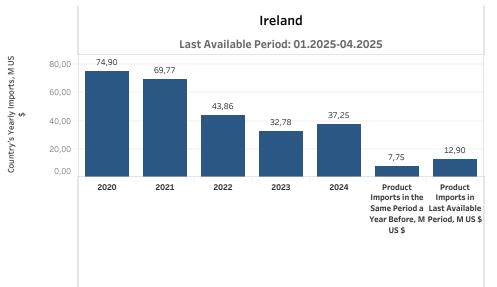
Country's Average Imports Prices, k US \$ per 1 ton



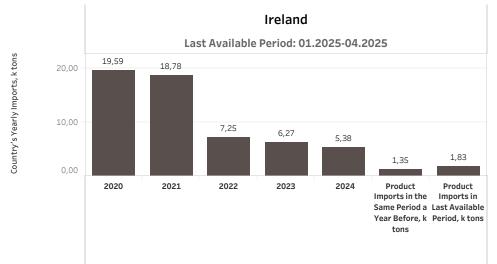


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

### Country's Yearly Imports, M US \$



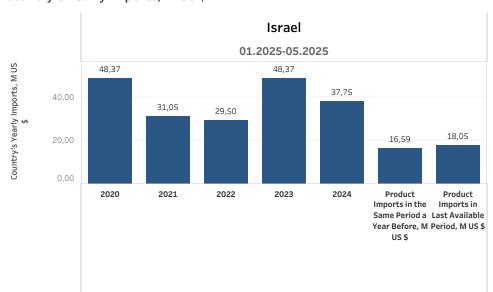
### Country's Yearly Imports, k tons



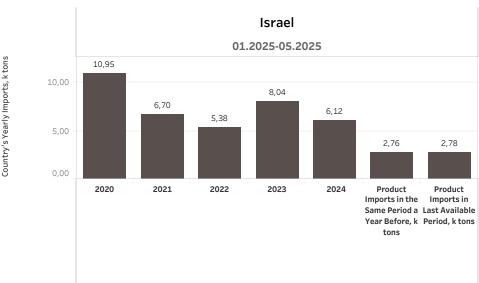
#### Country's Average Imports Prices, k US \$ per 1 ton

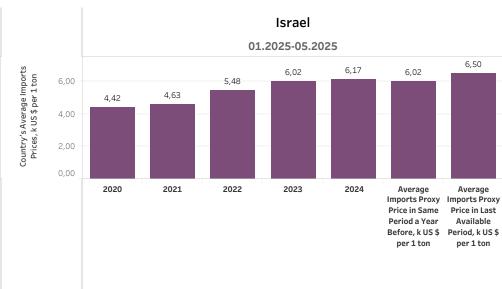


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

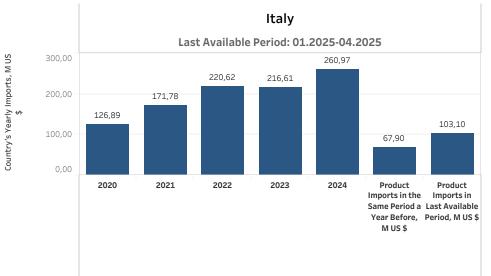




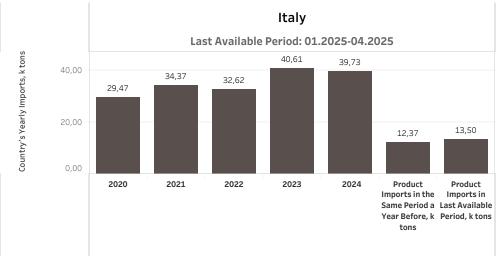


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

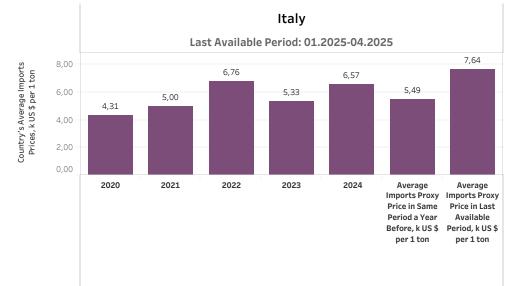
### Country's Yearly Imports, M US \$



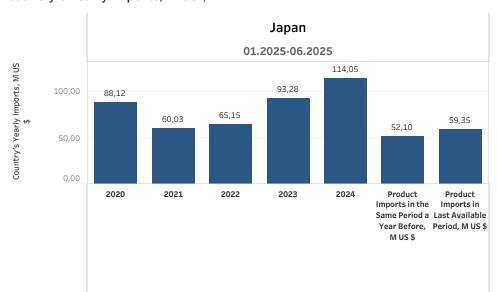
### Country's Yearly Imports, k tons



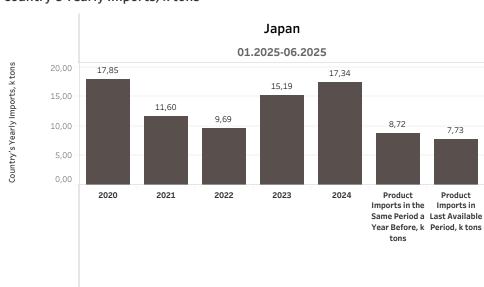
### Country's Average Imports Prices, k US \$ per 1 ton

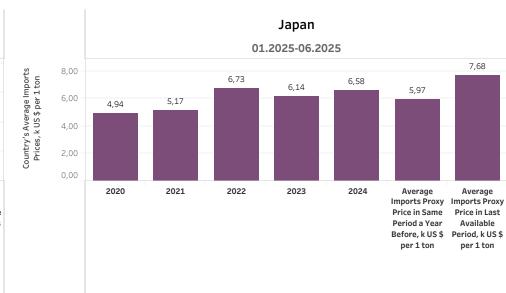


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

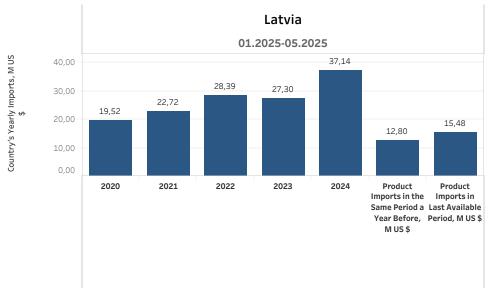




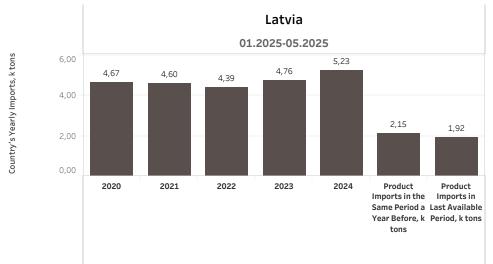


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

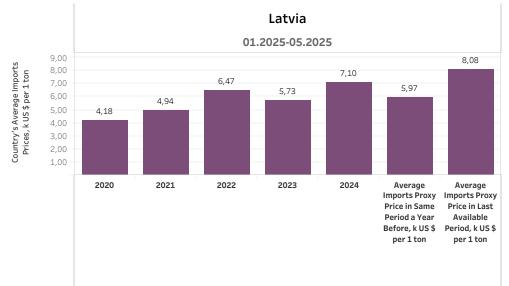
### Country's Yearly Imports, M US \$



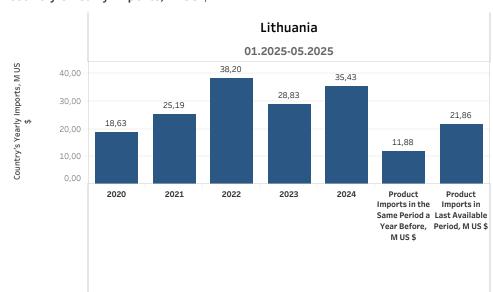
### Country's Yearly Imports, k tons



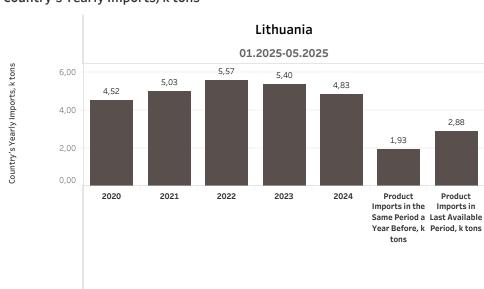
Country's Average Imports Prices, k US \$ per 1 ton

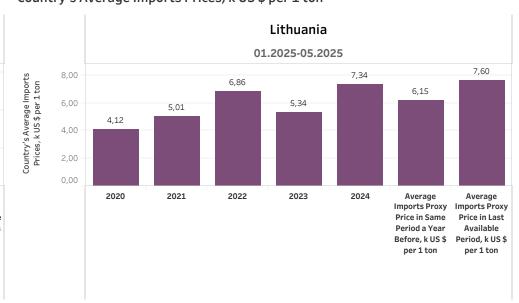


### Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons

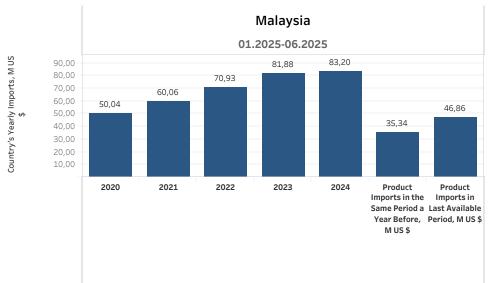




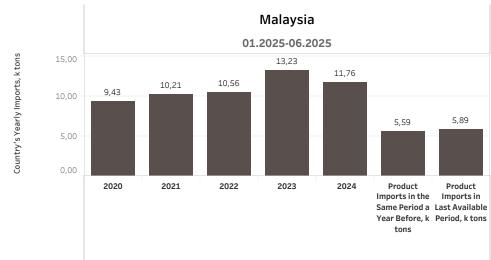


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

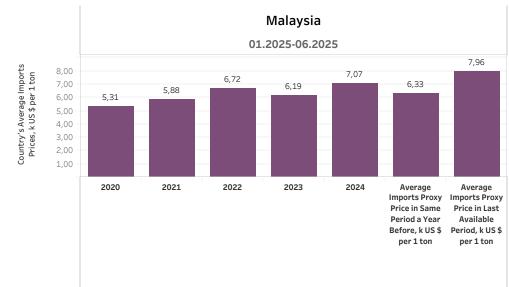
#### Country's Yearly Imports, M US \$



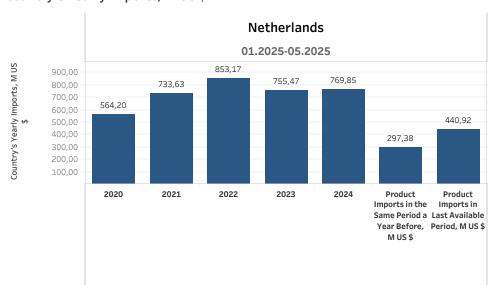
### Country's Yearly Imports, k tons



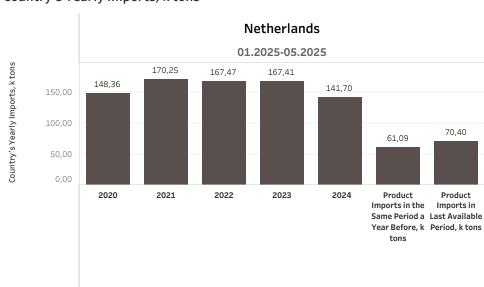
### Country's Average Imports Prices, k US \$ per 1 ton

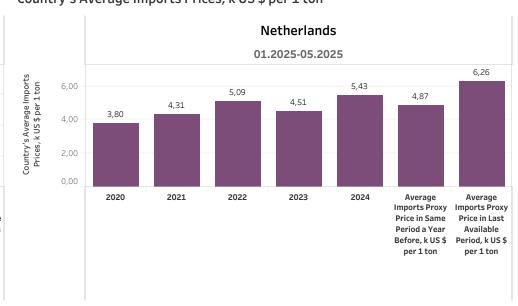


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

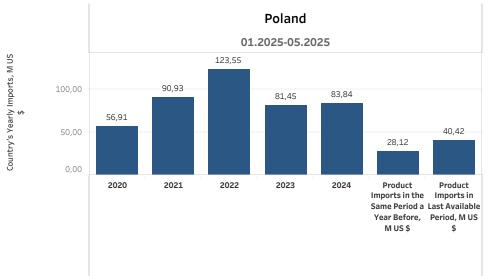




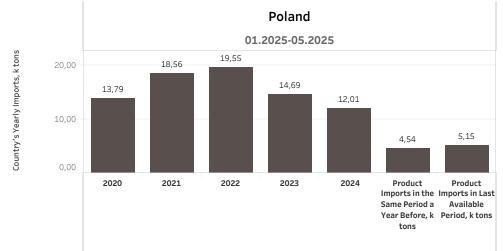


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

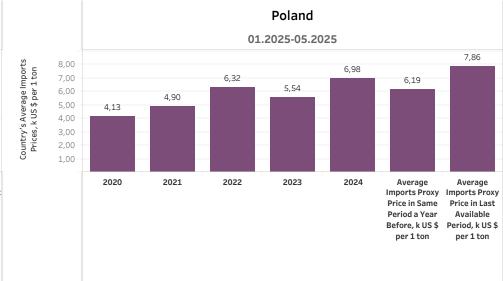
#### Country's Yearly Imports, M US \$



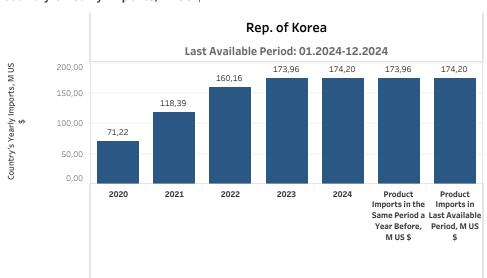
### Country's Yearly Imports, k tons



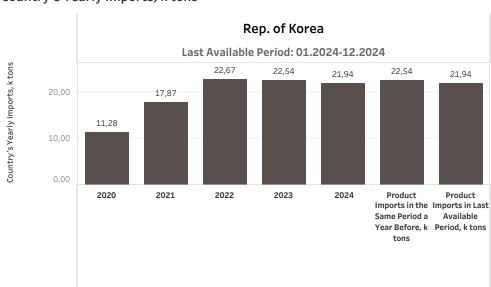
#### Country's Average Imports Prices, k US \$ per 1 ton

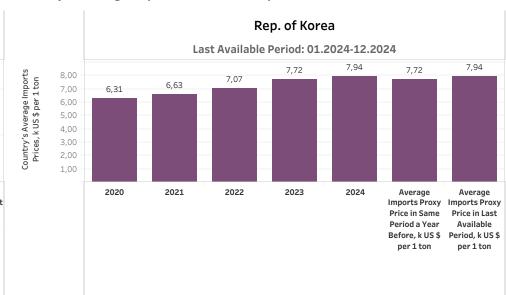


### Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons

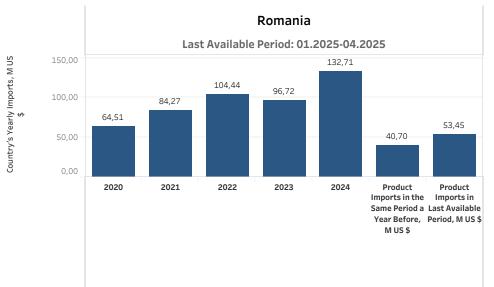




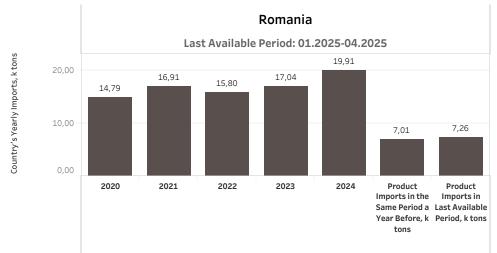


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

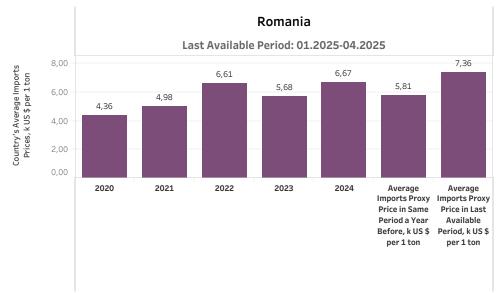
### Country's Yearly Imports, M US \$



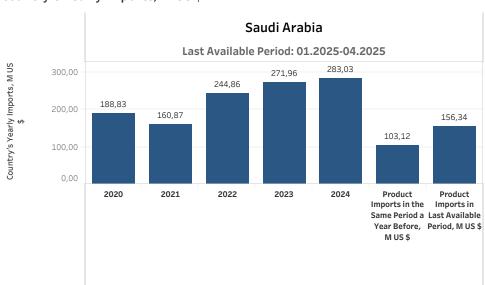
### Country's Yearly Imports, k tons



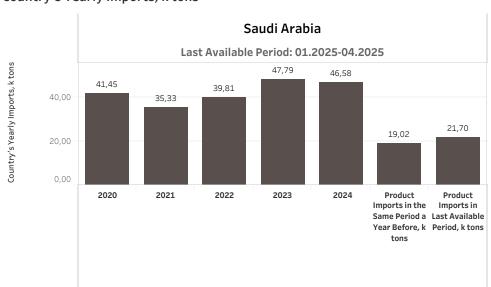
#### Country's Average Imports Prices, k US \$ per 1 ton

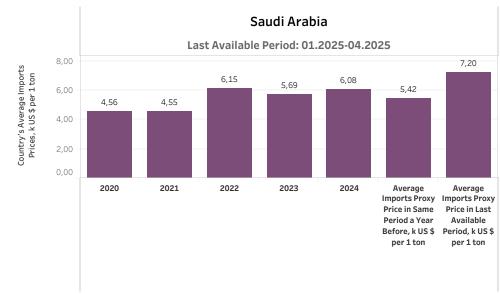


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

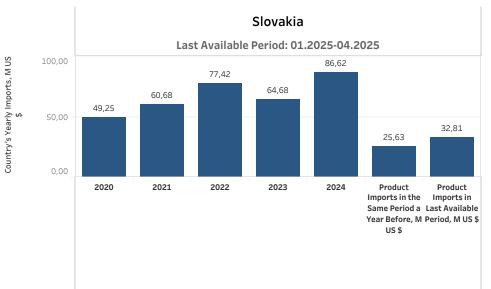




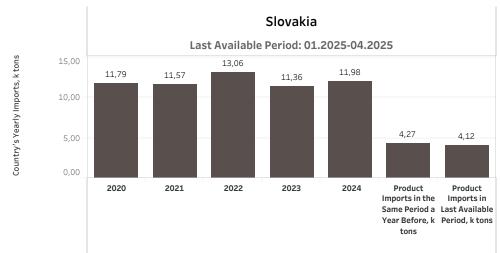


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

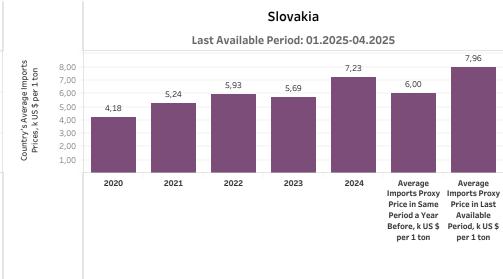
### Country's Yearly Imports, M US \$



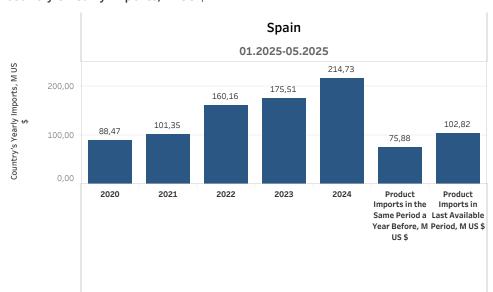
### Country's Yearly Imports, k tons



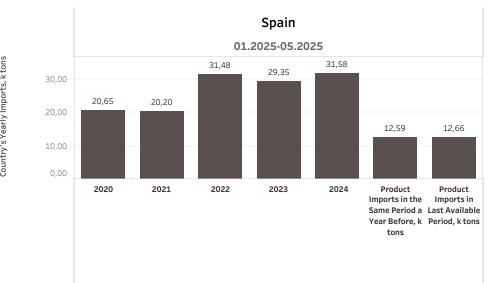
#### Country's Average Imports Prices, k US \$ per 1 ton

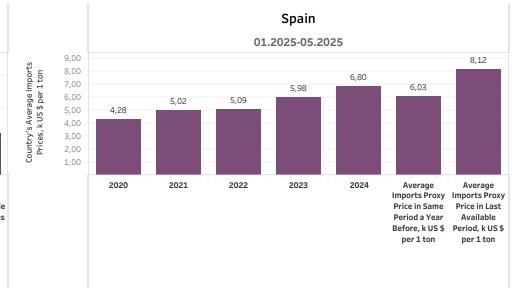


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

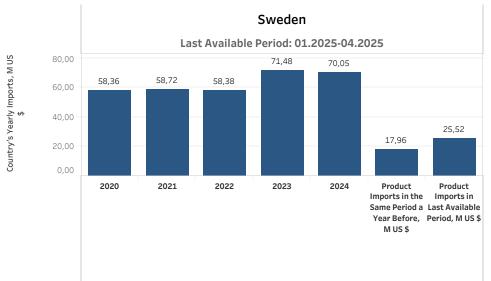




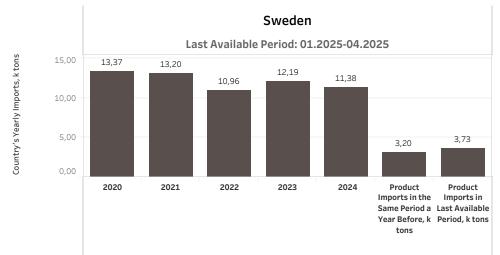


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

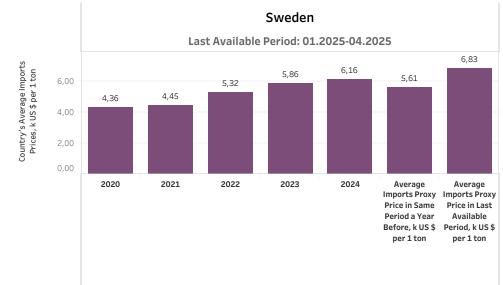
### Country's Yearly Imports, M US \$



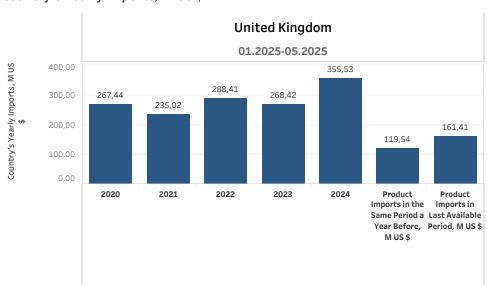
#### Country's Yearly Imports, k tons



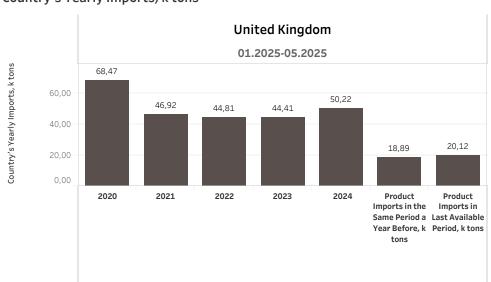
### Country's Average Imports Prices, k US \$ per 1 ton

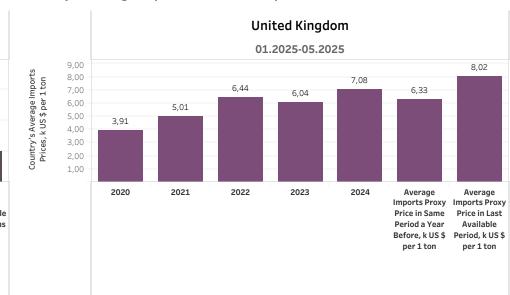


### Country's Yearly Imports, M US \$



### Country's Yearly Imports, k tons

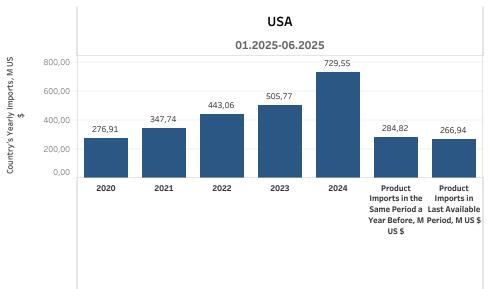




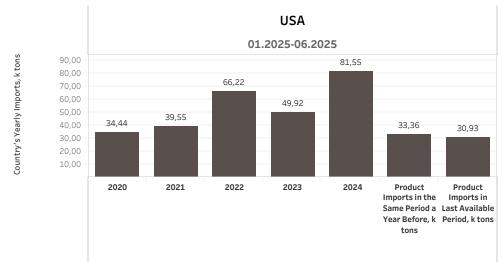


These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

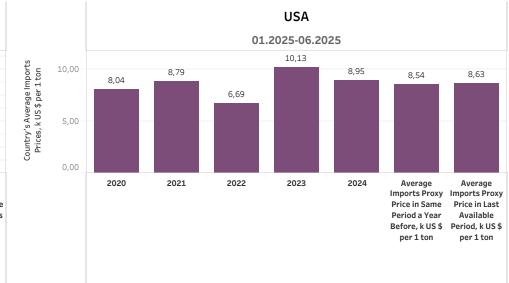
### Country's Yearly Imports, M US \$



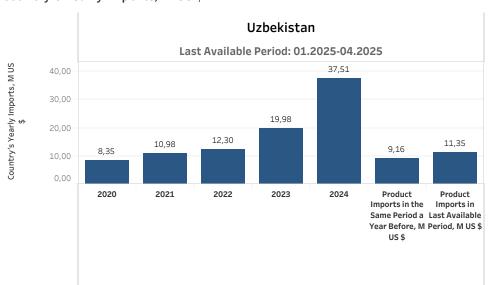
### Country's Yearly Imports, k tons



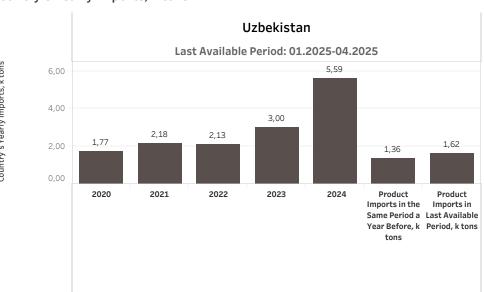
#### Country's Average Imports Prices, k US \$ per 1 ton



### Country's Yearly Imports, M US \$



Country's Yearly Imports, k tons







### **CONTACTS & FEEDBACK**

We encourage you to stay with us, as we continue to develop and add new features to GTAIC. Market forecasts, global value chains research, deeper country insights, and other features are coming soon.

If you have any ideas on the scope of the report or any comment on the service, please let us know by e-mailing to sales@gtaic.ai. We are open for any comments, good or bad, since we believe any feedback will help us develop and bring more value to our clients.

Connect with us

EXPORT HUNTER, UAB
Konstitucijos pr.15-69A, Vilnius, Lithuania

sales@gtaic.ai



