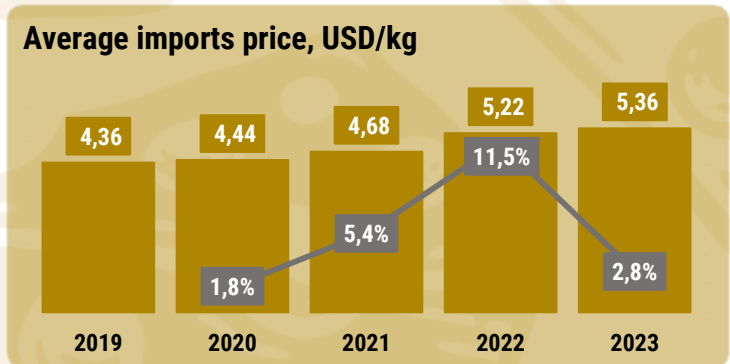
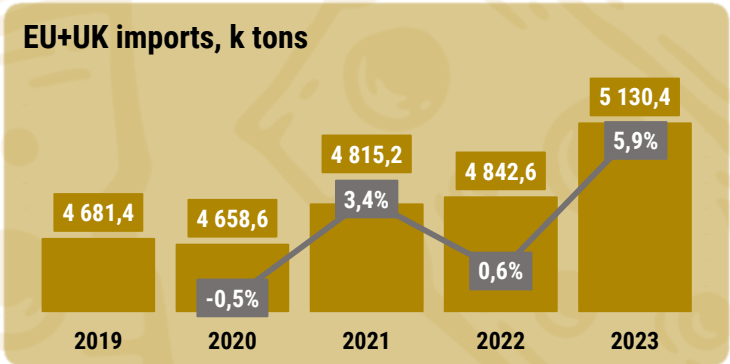
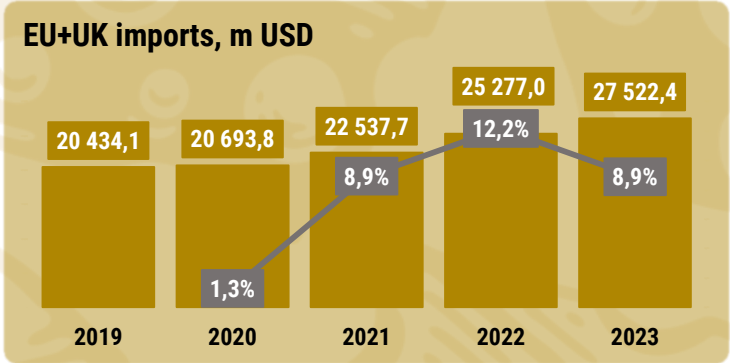


Overview of Cheese imports in the markets of the European Union and the United Kingdom

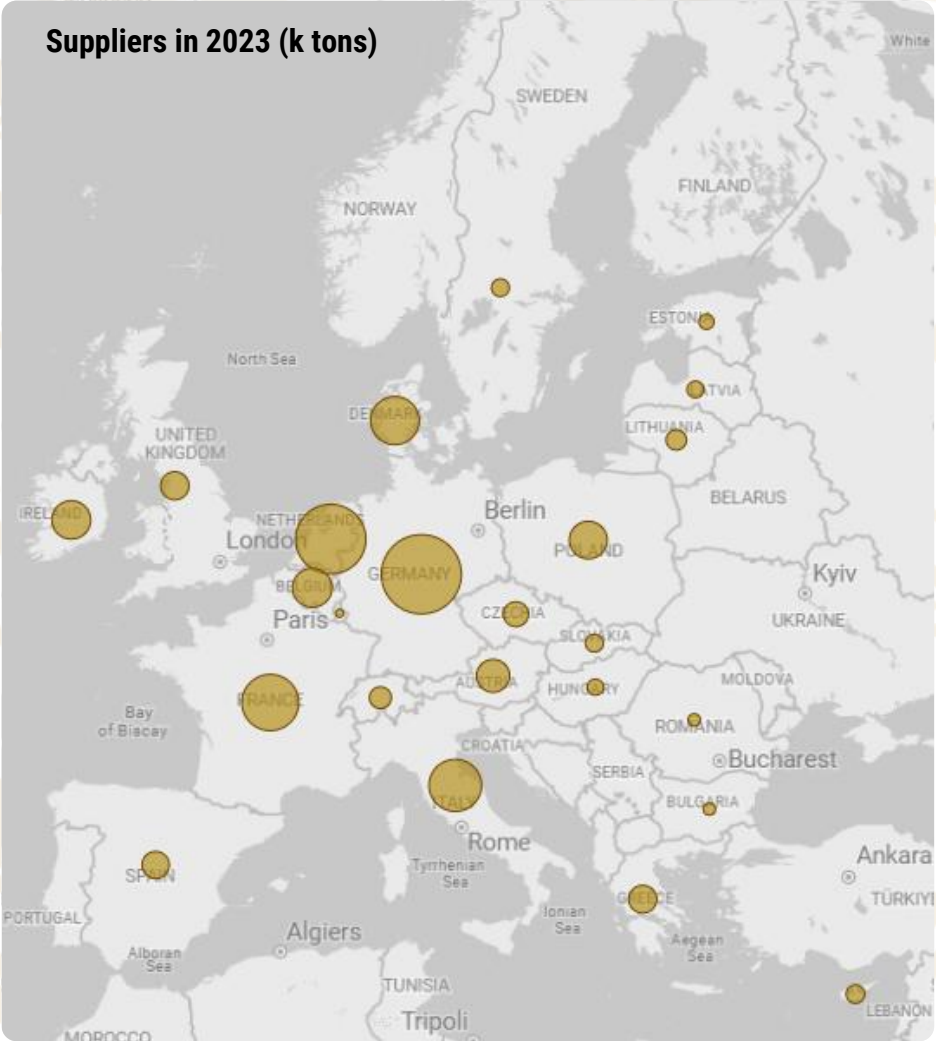
Cheese Imports in EU and UK. Trends in the Largest Markets

CHEESE IMPORTS IN EU+UK MARKETS

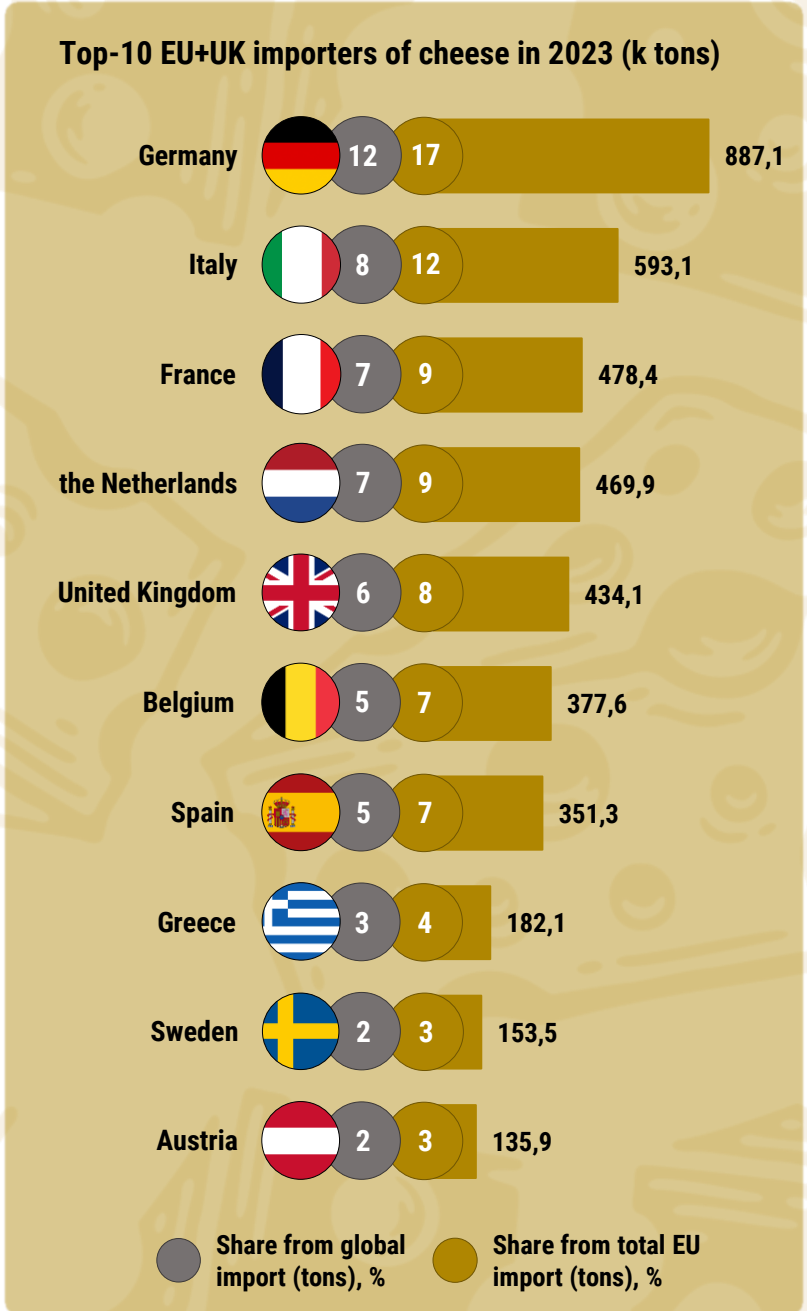
	US \$	tons	prices
EU + UK Imports 5-years CAGR (2019 – 2023)	6,1%	1,8%	4,2%



Average EU+UK share in global imports in 2019 – 2023	
68%	71%
US \$	tons



*The countries analyzed include: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

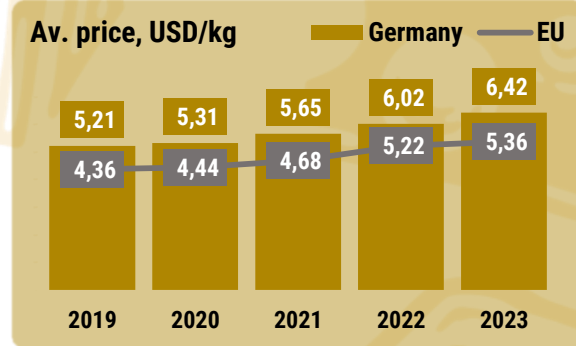
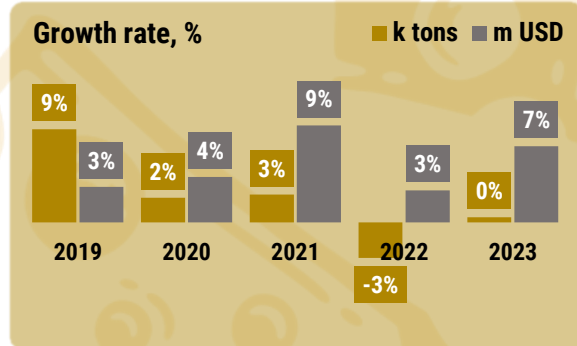
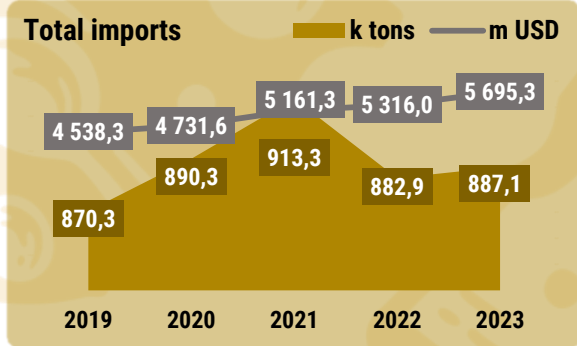




Germany

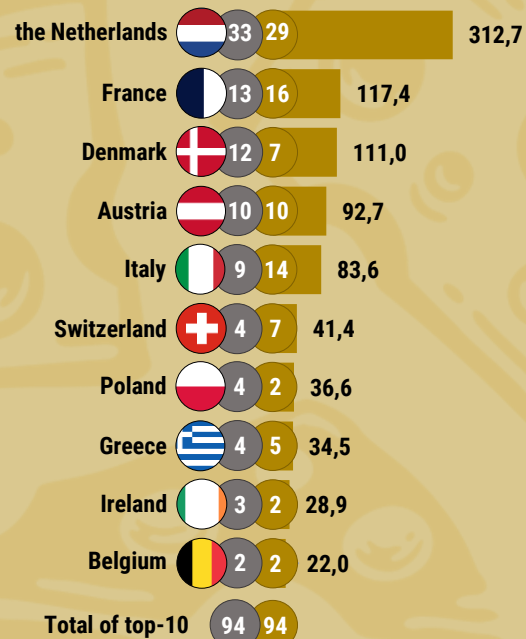
LTM: 01.2024 – 12.2024

	US \$	tons	prices
Imports 5-years CAGR (2019 – 2023)	4,6%	0,4%	4,2%
LTM, k tons			
937,5			
Growth, %			
5,7%			
LTM, m USD			
5 913,4			
Growth, %			
3,8%			



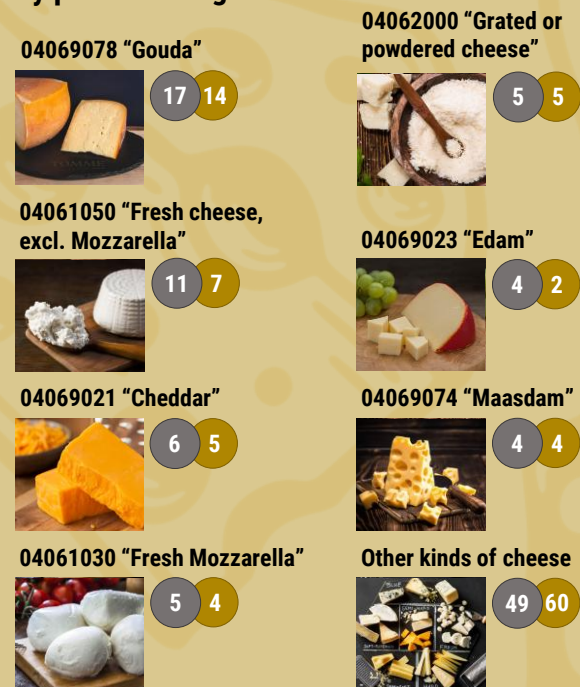
Imports in LTM

By countries (k tons)



*the structure below represents 2018 data, as Germany last reported cheese and curd imports by 8-digit codes in 2019

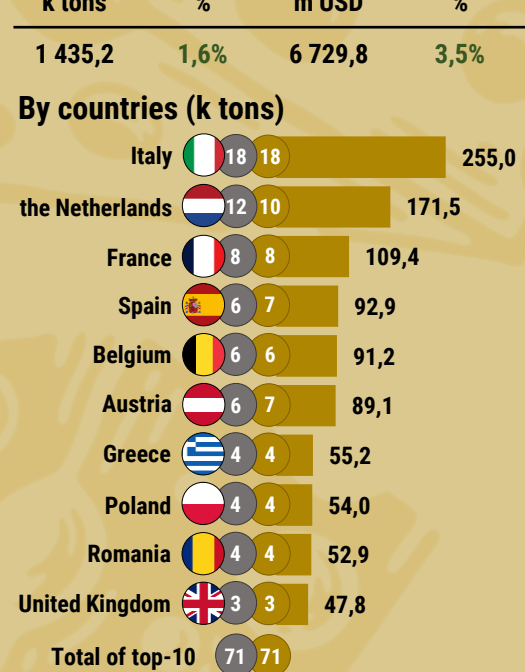
By product 8-digit code



Share from total import (tons), % Share from total import (US \$), %

Exports in LTM

By countries (k tons)



*the structure below represents 2018 data, as Germany last reported cheese and curd exports by 8-digit codes in 2019

By product 8-digit code



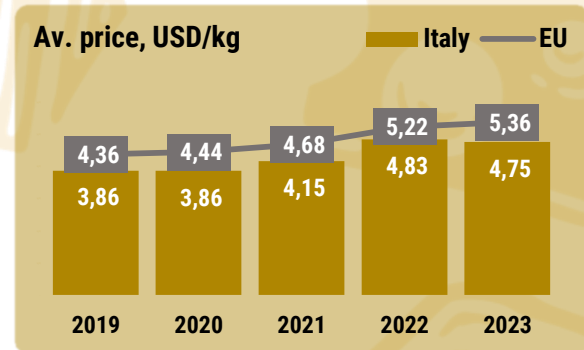
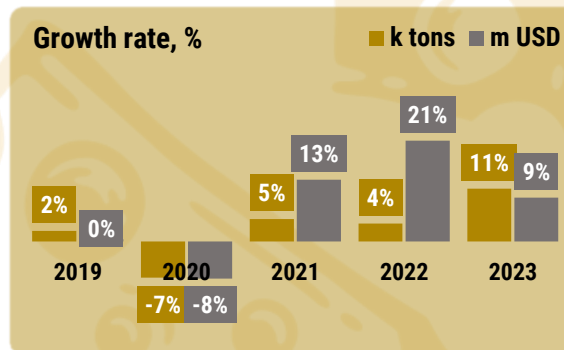
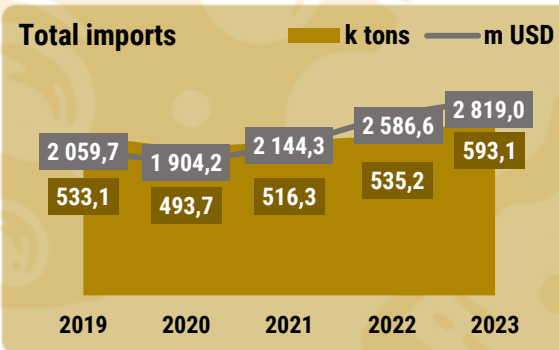
Share from total import (tons), % Share from total import (US \$), %



Italy

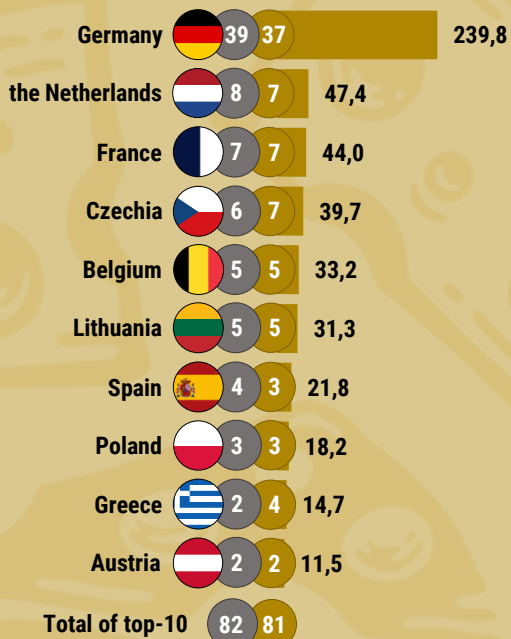
LTM: 12.2023 – 11.2024

	US \$	tons	prices
Imports 5-years CAGR (2019 – 2023)	6,5%	2,2%	4,2%
LTM, k tons	Growth, %	LTM, m USD	Growth, %
614,8	3,3%	3 020,0	6,5%



Imports in LTM

By countries (k tons)



By product 8-digit code

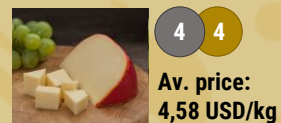
04061050 "Fresh cheese, excl. Mozzarella"



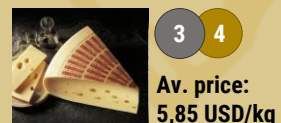
04061030 "Fresh Mozzarella"



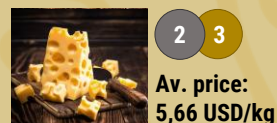
04069023 "Edam"



04069013 "Emmentaler"



04069074 "Maasdam"



04069032 "Feta"



04069021 "Cheddar"



Other kinds of cheese

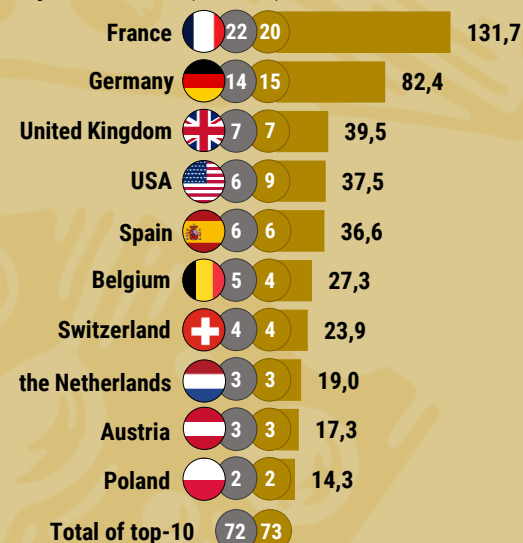


● Share from total import (tons), % ● Share from total import (US \$), %

Exports in LTM

LTM, k tons	Growth, %	LTM, m USD	Growth, %
596,4	-0,1%	5 306,8	-0,7%

By countries (k tons)



● Share from total import (tons), % ● Share from total import (US \$), %

By product 8-digit code

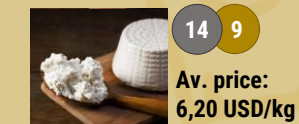
04061030 "Fresh Mozzarella"



04069061 "Grana Padano and Parmigiano Reggiano"



04061050 "Fresh cheese, excl. Mozzarella"



04062000 "Grated or powdered cheese"



04064050 "Gorgonzola"



04069063 "Fiore Sardo and Pecorino"



Other kinds of cheese



US \$ tons prices

Imports 5-years CAGR
(2019 – 2023)

9,2% 4,7% 4,3%

LTM,
k tons

Growth, %

LTM,
m USD

Growth, %

486,6

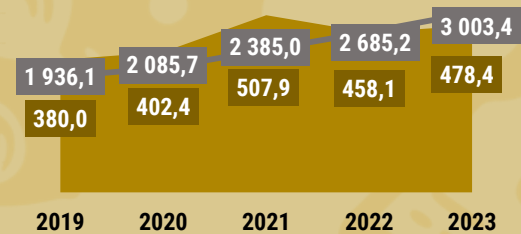
6,1%

3 011,6

9,4%

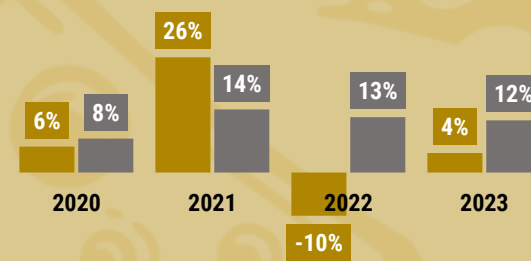
Total imports

k tons m USD



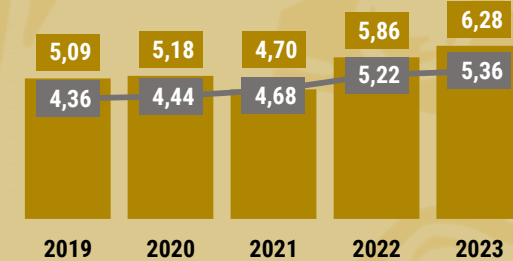
Growth rate, %

k tons m USD



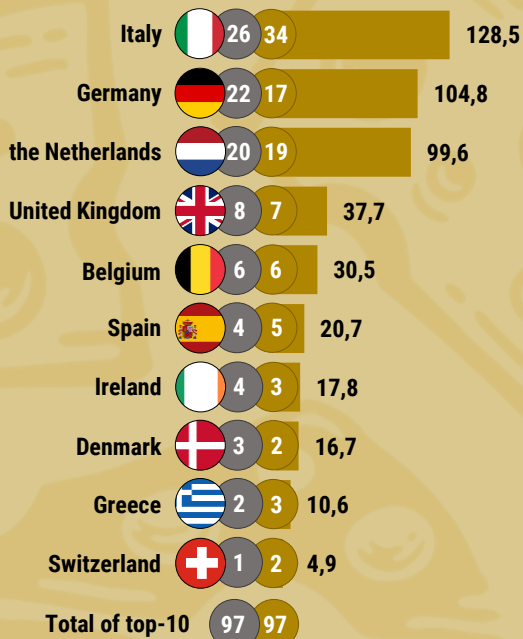
Av. price, USD/kg

France EU



Imports in LTM

By countries (k tons)



By product 8-digit code

04061030 "Fresh Mozzarella"

17 16
Av. price:
5,83 USD/kg

04069021 "Cheddar"

9 9
Av. price:
5,68 USD/kg04061050 "Fresh cheese,
excl. Mozzarella"12 9
Av. price:
4,74 USD/kg

04069074 "Maasdam"

4 4
Av. price:
6,80 USD/kg04062000 "Grated or
powdered cheese"11 14
Av. price:
7,71 USD/kg

Other kinds of cheese



37 40

04069013 "Emmentaler"

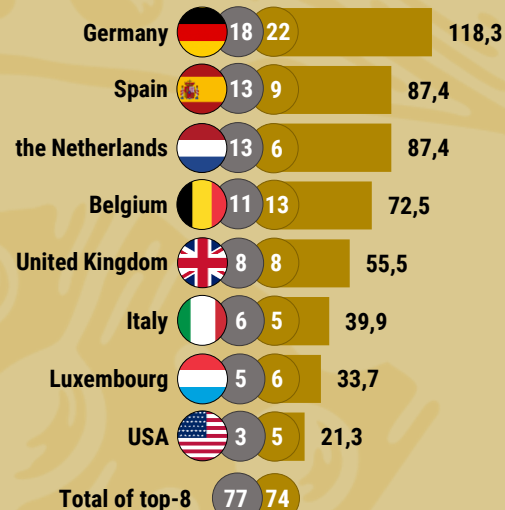
10 8
Av. price:
5,26 USD/kg

Exports in LTM

LTM, k tons Growth, % LTM, m USD Growth, %

667,8 1,4% 4 172,6 10,1%

By countries (k tons)



By product 8-digit code

04061050 "Fresh cheese,
excl. Mozzarella"24 11
Av. price:
2,78 USD/kg

04069013 "Emmentaler"

4 4
Av. price:
6,56 USD/kg

04069084 "Brie"

10 12
Av. price:
7,18 USD/kg

04069082 "Camembert"

4 4
Av. price:
7,25 USD/kg04062000 "Grated or
powdered cheese"6 6
Av. price:
5,56 USD/kg

04061030 "Fresh Mozzarella"

4 2
Av. price:
4,32 USD/kg

04069021 "Cheddar"

4 3
Av. price:
5,15 USD/kg

Other kinds of cheese

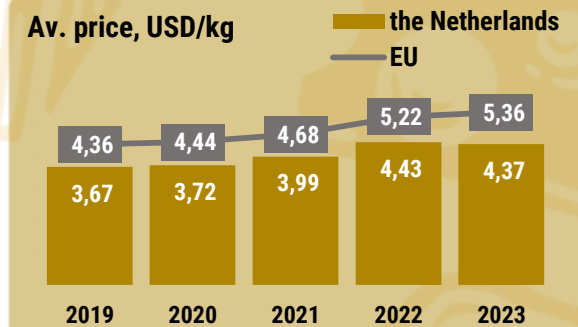
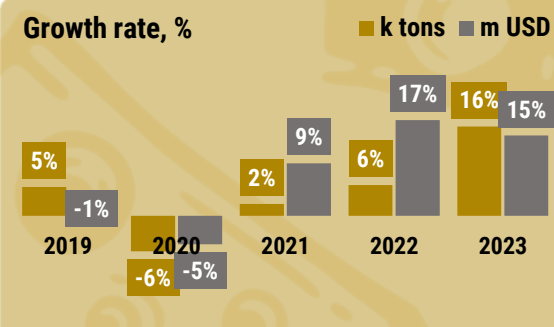
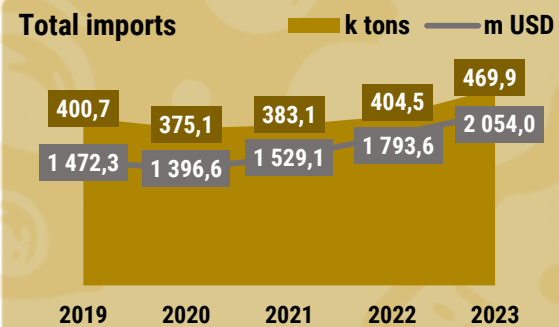


44 58

the Netherlands

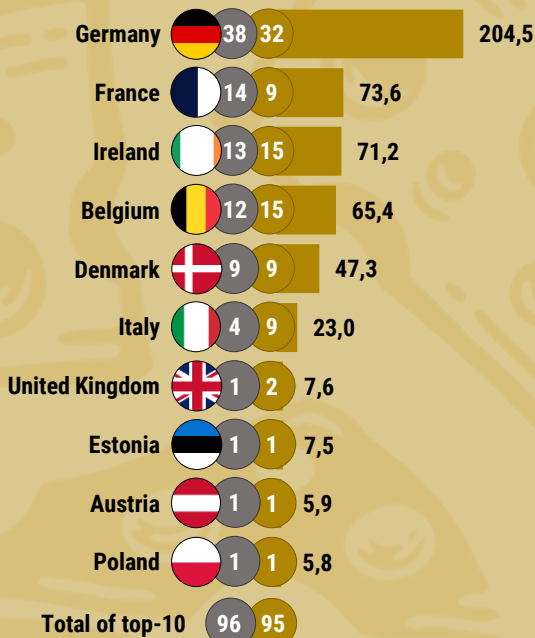
LTM: 01.2024 – 12.2024

	US \$	tons	prices
Imports 5-years CAGR (2019 – 2023)	6,9%	3,2%	3,5%
LTM, k tons	Growth, %	LTM, m USD	Growth, %
531,9	13,2%	2 201,9	7,2%

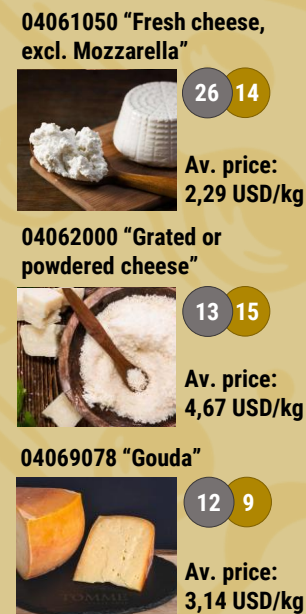


Imports in LTM

By countries (k tons)



By product 8-digit code

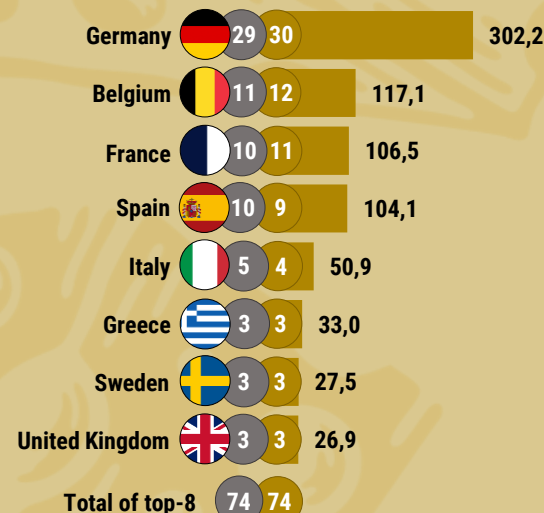


● Share from total import (tons), % ● Share from total import (US \$), %

Exports in LTM

LTM, k tons	Growth, %	LTM, m USD	Growth, %
1 042,3	-4,7%	5 754,7	1,4%

By countries (k tons)



● Share from total import (tons), % ● Share from total import (US \$), %

By product 8-digit code

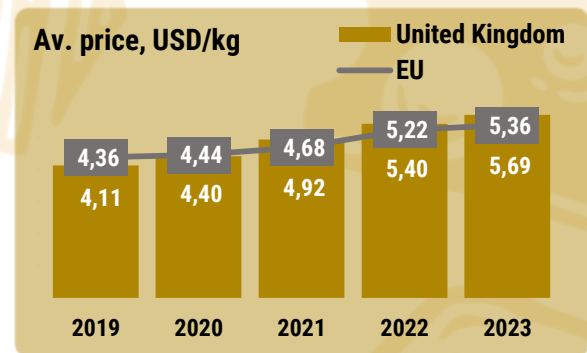
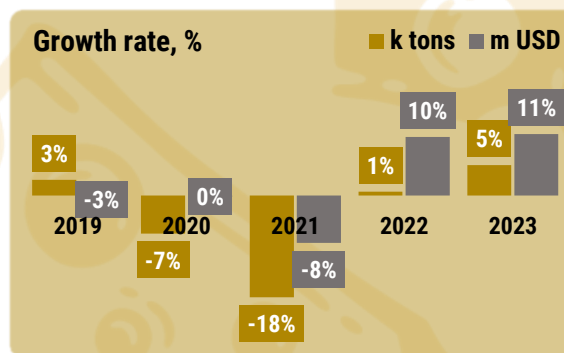
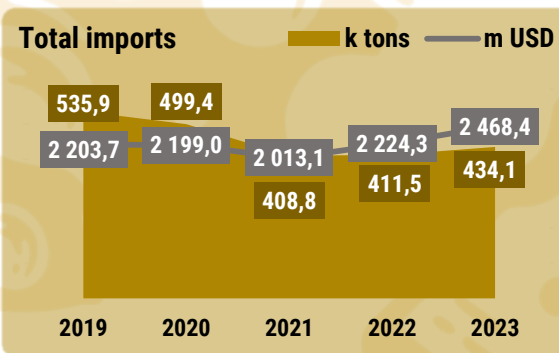




United Kingdom

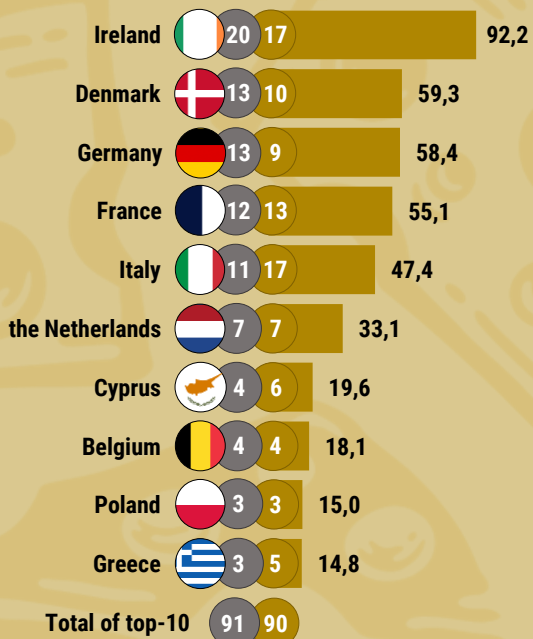
LTM: 01.2024 – 12.2024

	US \$	tons	prices
Imports 5-years CAGR (2019 – 2023)	2,3%	-4,1%	6,7%
LTM, k tons	Growth, %	LTM, m USD	Growth, %
451,3	4,0%	2 657,8	7,7%



Imports in LTM

By countries (k tons)



By product 8-digit code

04061050 "Fresh cheese, excl. Mozzarella"



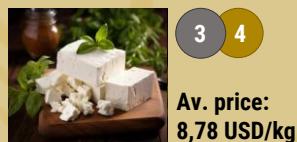
04062000 "Grated or powdered cheese"



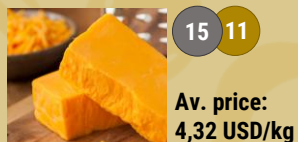
04061030 "Fresh Mozzarella"



04069032 "Feta"



04069021 "Cheddar"



Other kinds of cheese



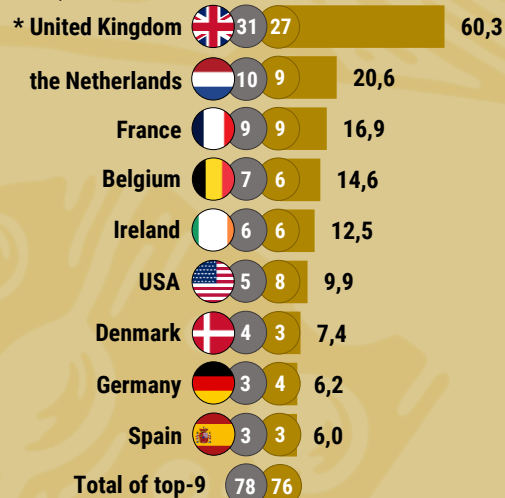
● Share from total import (tons), % ● Share from total import (US \$), %

Exports in LTM

LTM, k tons	Growth, %	LTM, m USD	Growth, %
197,1	9,8%	1 136,1	11,7%

By countries (k tons)

* reexport



● Share from total import (tons), % ● Share from total import (US \$), %

By product 8-digit code

04069021 "Cheddar"



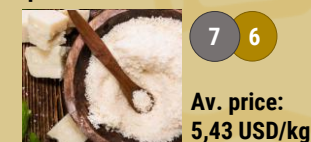
Other kinds of cheese



04061030 "Fresh Mozzarella"



04062000 "Grated or powdered cheese"





Belgium

LTM: 12.2023 – 11.2024

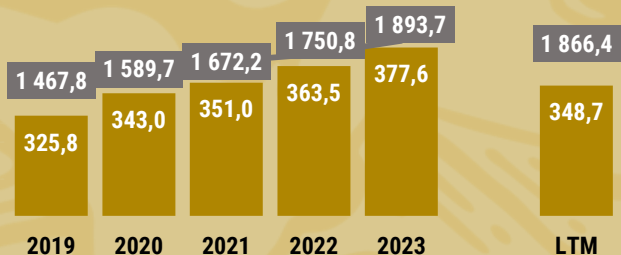
US \$ tons prices

Imports 5-years
CAGR (2019 – 2023)

5,2% 3,0% 2,2%

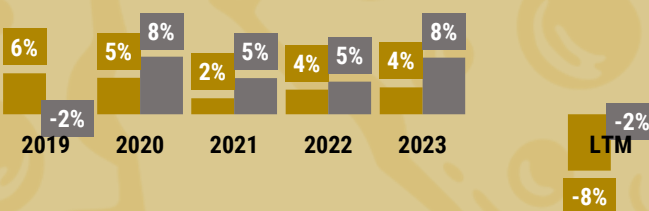
Total import

k tons m USD



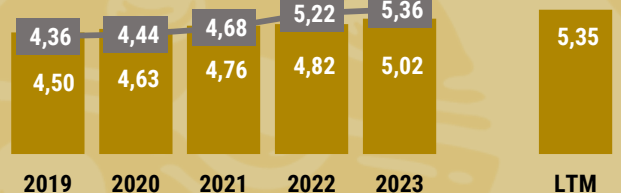
Growth rate, %

k tons m USD



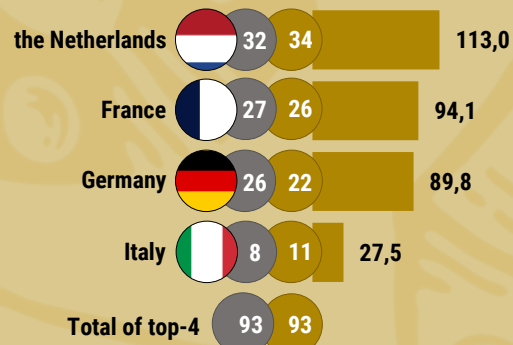
Av. price, USD/kg

Belgium EU

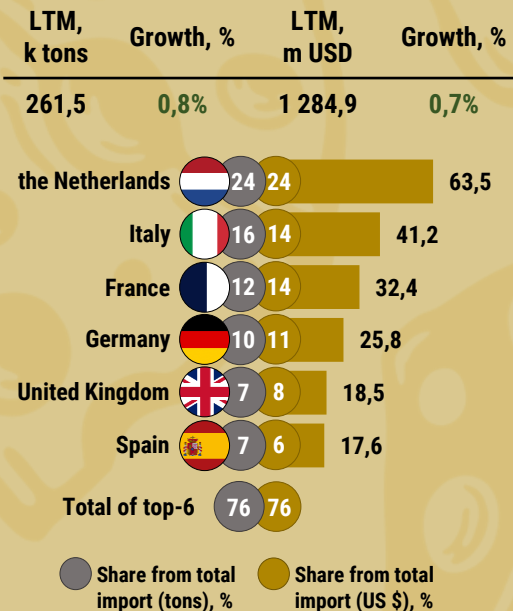


Imports in LTM

By countries (k tons)



Exports in LTM



Spain

LTM: 09.2023 – 08.2024

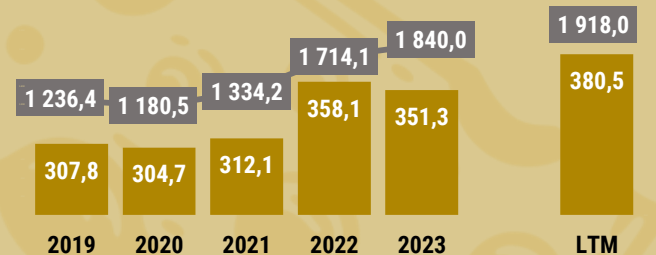
US \$ tons prices

Imports 5-years
CAGR (2019 – 2023)

8,3% 2,7% 5,5%

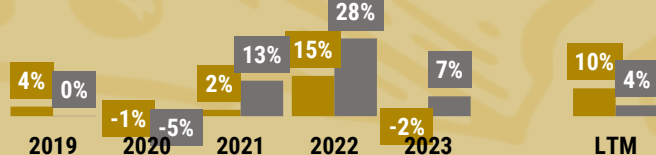
Total import

k tons m USD



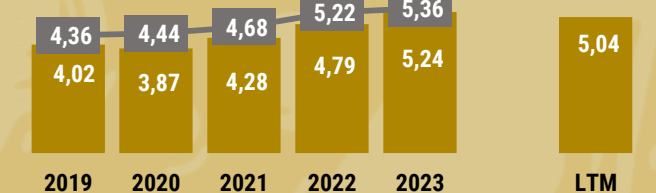
Growth rate, %

k tons m USD



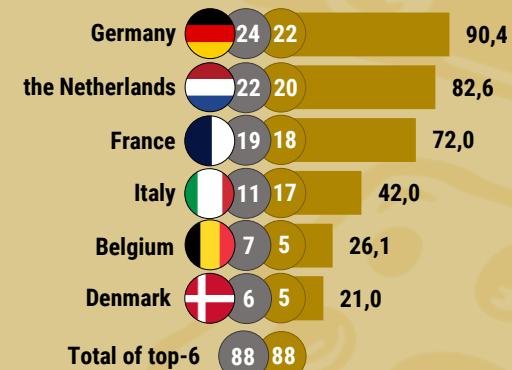
Av. price, USD/kg

Spain EU

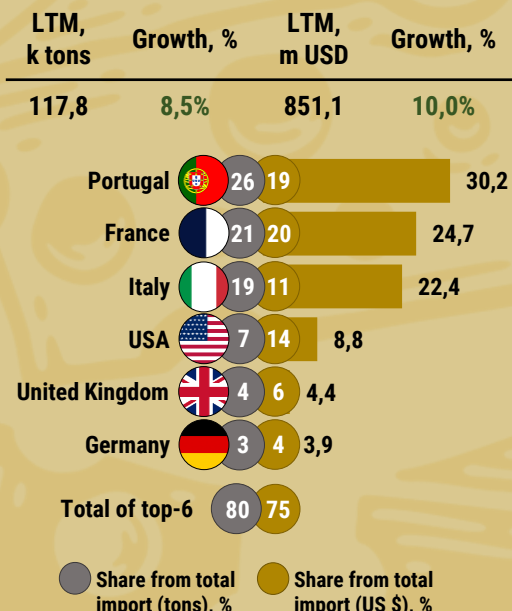


Imports in LTM

By countries (k tons)



Exports in LTM





Selected Cheese Varieties: Overview of Trade Trends in the EU and UK

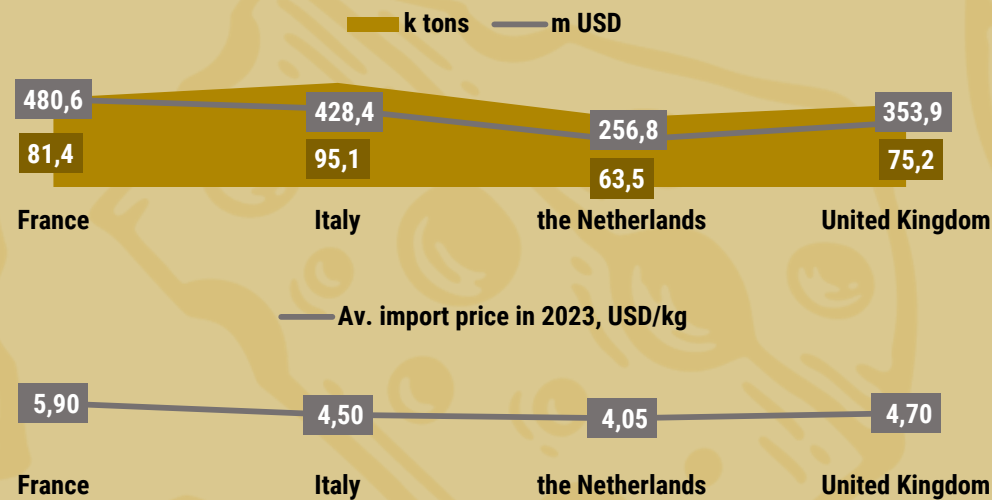


04061030

"Fresh Mozzarella"

2023 imports trends for top-4 importers

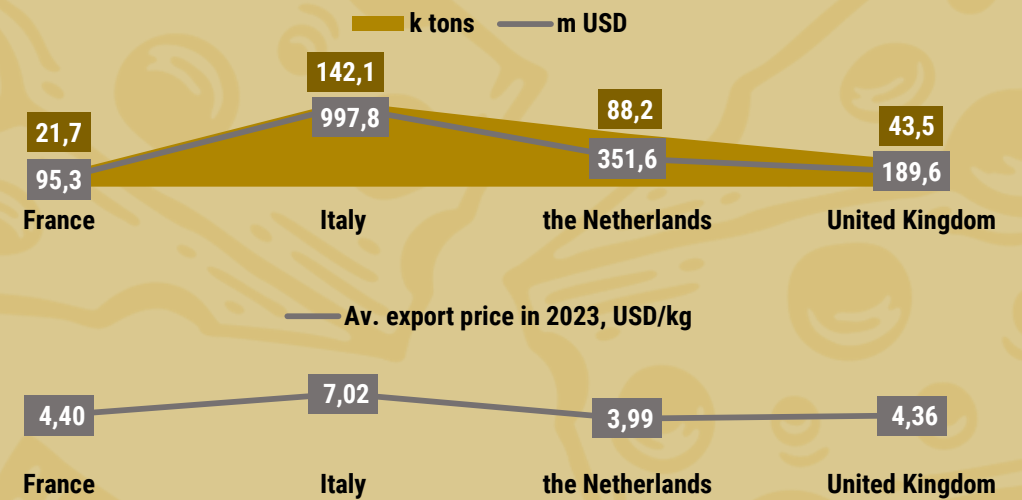
Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	15,9%	5,1%	8,0%	11,1%
tons	6,5%	6,0%	27,3%	15,1%
prices	8,9%	-0,8%	-15,2%	-3,5%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	14,8%	4,7%	12,5%	8,9%
tons	8,9%	0,5%	8,4%	4,6%
prices level	5,4%	4,2%	3,8%	4,2%

2023 exports trends for top-4 importers

Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	-11,6%	13,8%	10,7%	-5,8%
tons	-0,9%	3,9%	31,8%	6,9%
prices	-10,8%	9,5%	-16,0%	-11,9%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	-9,0%	10,5%	39,0%	10,7%
tons	-11,7%	5,8%	39,8%	6,3%
prices level	3,0%	4,4%	-0,6%	4,2%

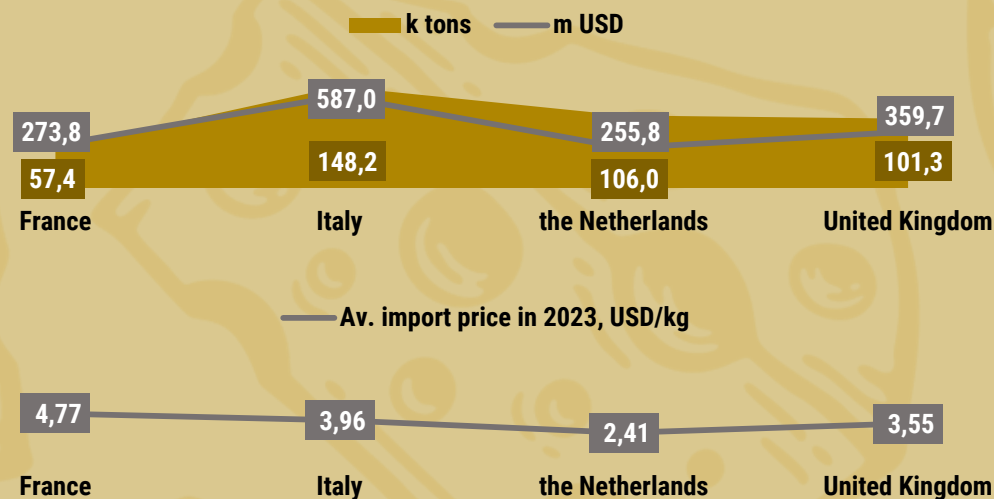


04061050

“Fresh cheese, excl. Mozzarella”

2023 imports trends for top-4 importers

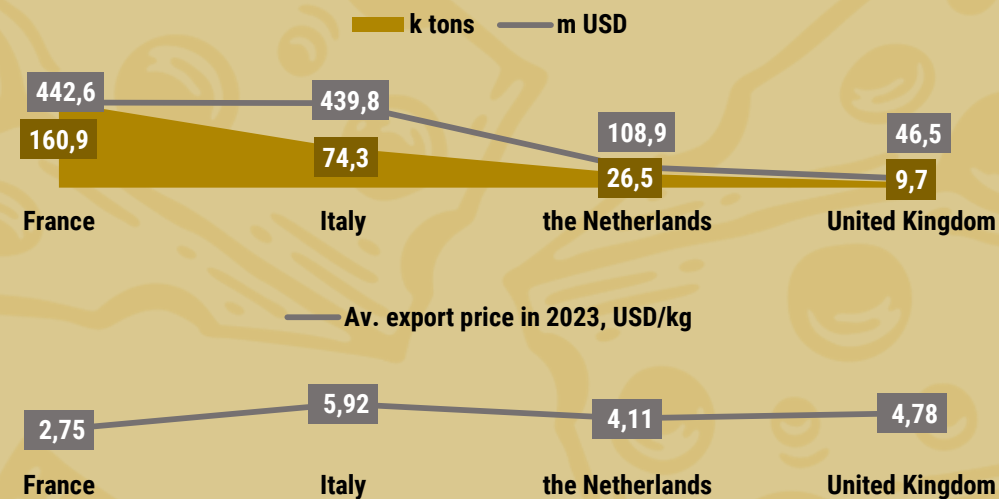
Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	20,6%	14,6%	12,0%	10,5%
tons	3,8%	17,9%	7,5%	0,7%
prices	16,2%	-2,7%	4,2%	9,8%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	11,8%	9,2%	9,3%	5,8%
tons	6,4%	5,3%	6,6%	-3,3%
prices level	5,0%	3,8%	2,5%	9,4%

2023 exports trends for top-4 importers

Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	17,1%	29,4%	4,6%	-26,6%
tons	2,3%	11,1%	26,7%	-21,2%
prices	14,4%	16,5%	-17,4%	-6,8%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	3,4%	16,1%	11,6%	36,9%
tons	-1,3%	8,1%	12,5%	26,6%
prices level	4,8%	7,4%	-0,8%	8,1%

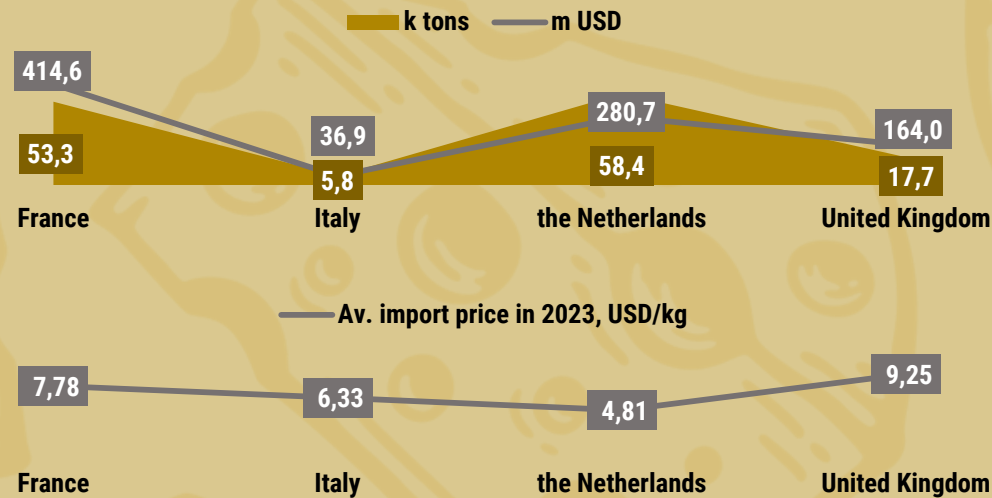


04062000

“Grated or powdered cheese”

2023 imports trends for top-4 importers

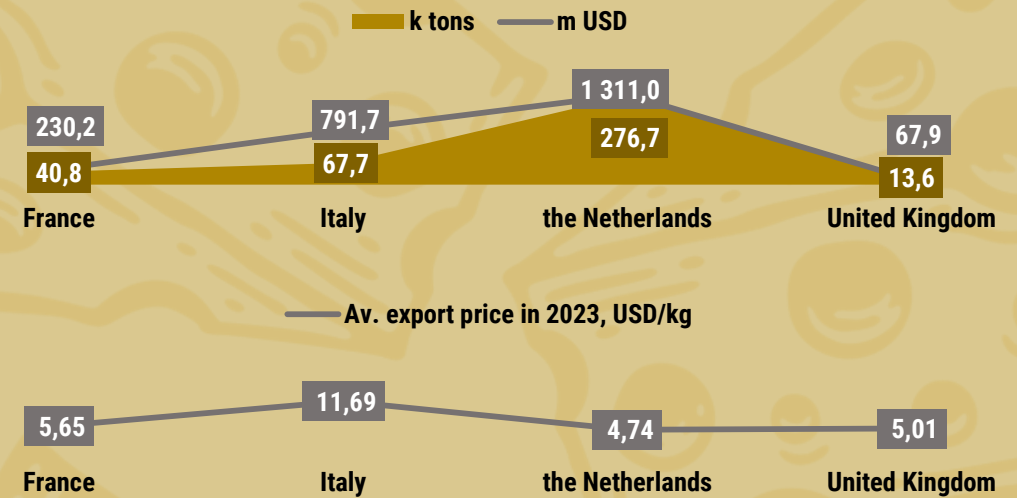
Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	11,2%	12,5%	18,8%	14,1%
tons	2,0%	1,5%	13,9%	3,1%
prices	9,0%	10,8%	4,3%	10,7%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	10,9%	2,2%	23,7%	14,3%
tons	6,8%	-4,6%	22,2%	2,2%
prices level	3,8%	7,2%	1,3%	11,9%

2023 exports trends for top-4 importers

Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	12,4%	18,6%	16,4%	-12,8%
tons	11,4%	7,1%	13,5%	-11,7%
prices	0,9%	10,7%	2,5%	-1,2%



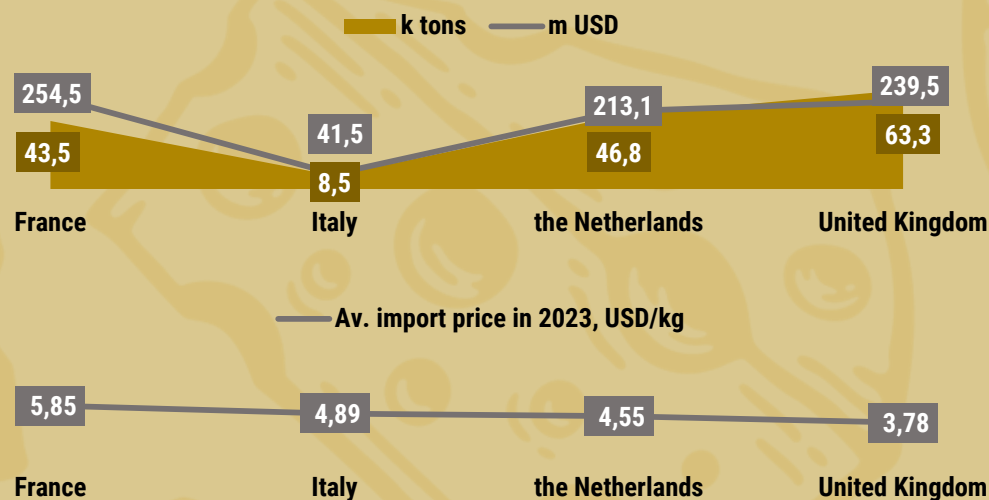
5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	12,3%	9,2%	13,1%	9,0%
tons	11,3%	6,4%	11,9%	5,4%
prices level	0,9%	2,7%	1,0%	3,4%



04069021 “Cheddar”

2023 imports trends for top-4 importers

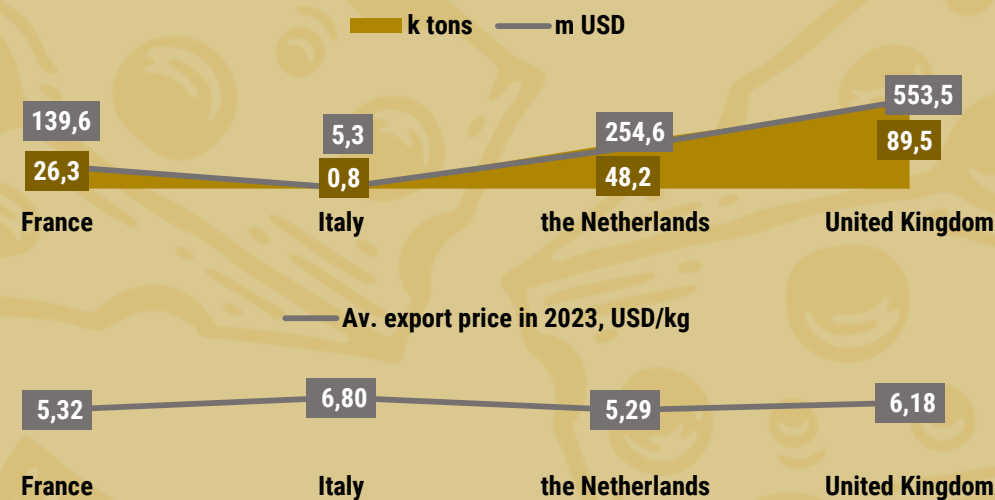
Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	11,7%	45,1%	32,5%	39,4%
tons	13,3%	71,9%	46,0%	54,8%
prices	-1,4%	-15,6%	-9,3%	-9,9%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	24,4%	16,8%	8,8%	-8,8%
tons	21,0%	11,1%	3,4%	-12,5%
prices level	2,8%	5,1%	5,3%	4,2%

2023 exports trends for top-4 importers

Change in 2023	France	Italy	the Netherlands	United Kingdom
US \$	30,9%	16,8%	5,7%	15,7%
tons	22,1%	30,0%	1,6%	7,7%
prices	7,2%	-10,2%	4,0%	7,5%



5-years CAGR (2019 – 2023)	France	Italy	the Netherlands	United Kingdom
US \$	25,7%	16,9%	15,7%	4,9%
tons	19,2%	13,3%	9,3%	-1,5%
prices level	5,4%	3,2%	5,8%	6,5%

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