

Dynamics in US GPU Market

driven by Rapid Advancement of AI

**Growing Role of Taiwan and Potential Impact of the
32% Tariff Announced Against the Island**



USA

2023

31.9 B\$
Imports

-5%
Growth Rate

2024

54.3 B\$
Imports

+70%
Growth Rate

Major Suppliers:



Taiwan, >45% in total imports in 2024

Fastest Growing Suppliers with Large Volumes:



Malaysia, + 176% in 2024



Viet Nam, + 172% in 2024



Philippines, + 137% in 2024



Taiwan, + 81% in 2024

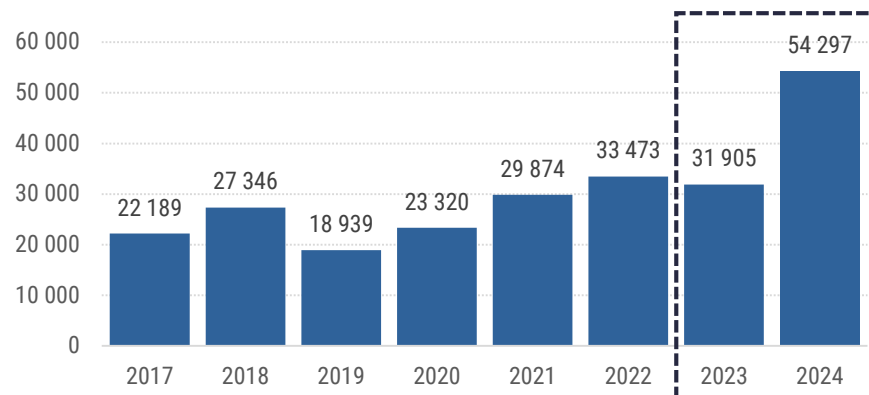


South Korea, + 81% in 2024

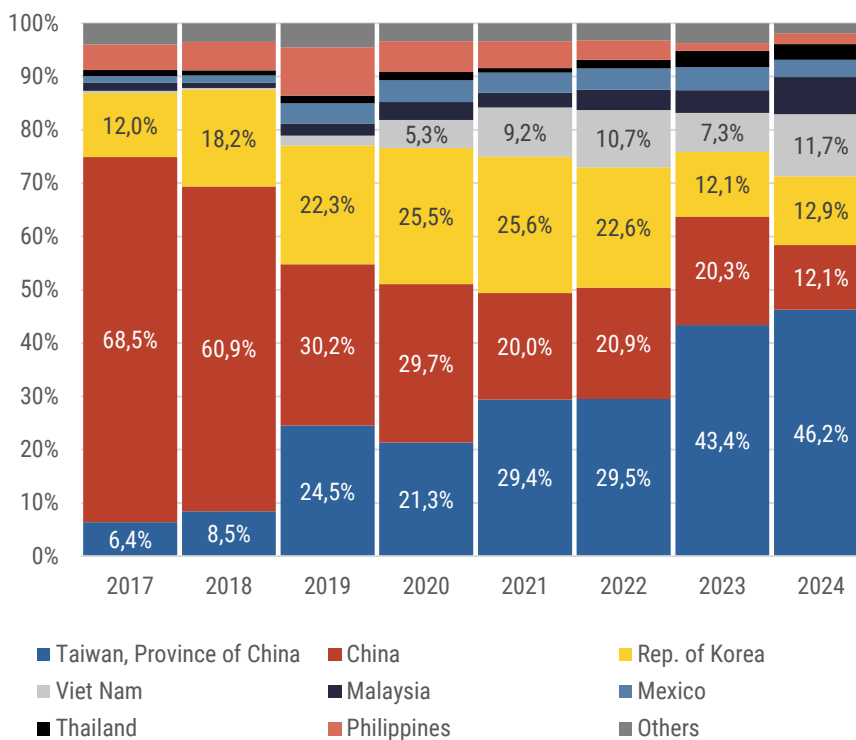


Thailand, + 61% in 2024

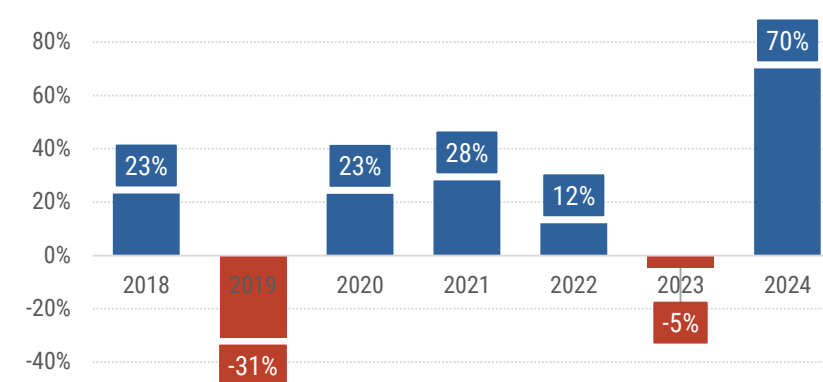
Total Imports by USA, M\$



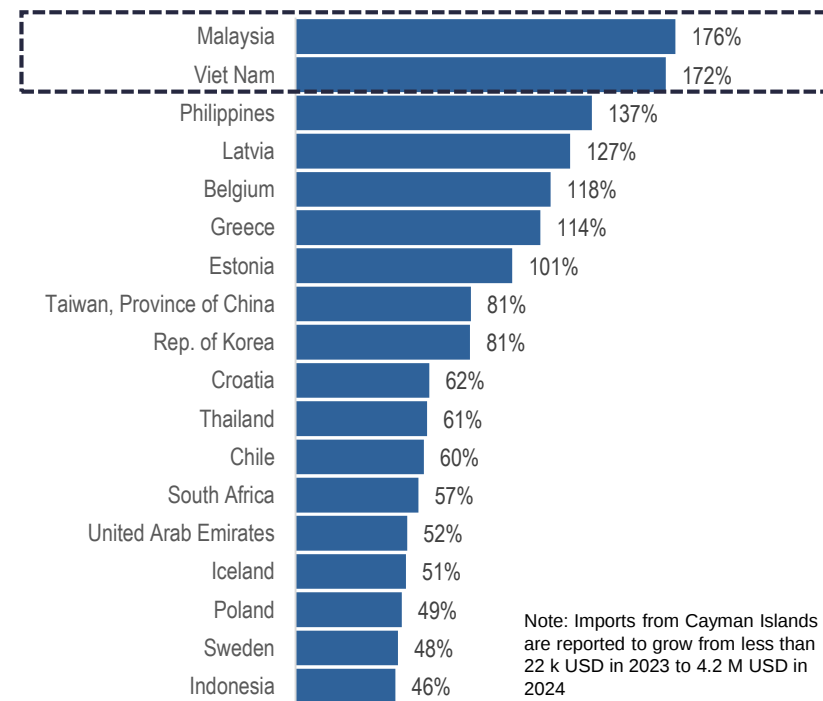
USA's Largest Suppliers, %



Y-o-Y Imports Growth, %



Growth Rate of Imports in 2024 vs 2023, %



Note: Imports from Cayman Islands are reported to grow from less than 22 k USD in 2023 to 4.2 M USD in 2024



Taiwan

2023

13.8 B\$
Supplies to US
+40%
Growth Rate

2024

25.1 B\$
Supplies to US
+81%
Growth Rate

Suppliers to the US Market with Highest
Absolute Increase of Imports in 2024:



Taiwan, +11.2 B USD



Viet Nam, +3.99 B USD

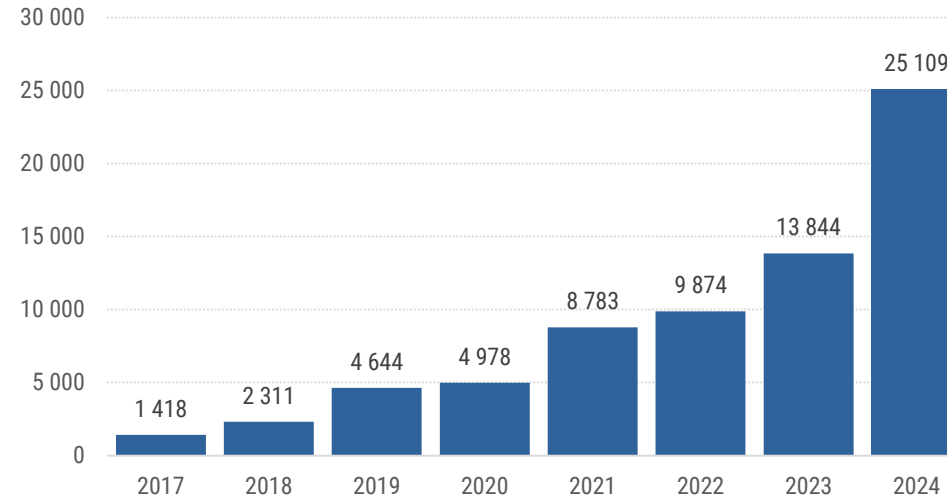


South Korea, +3.13 B USD

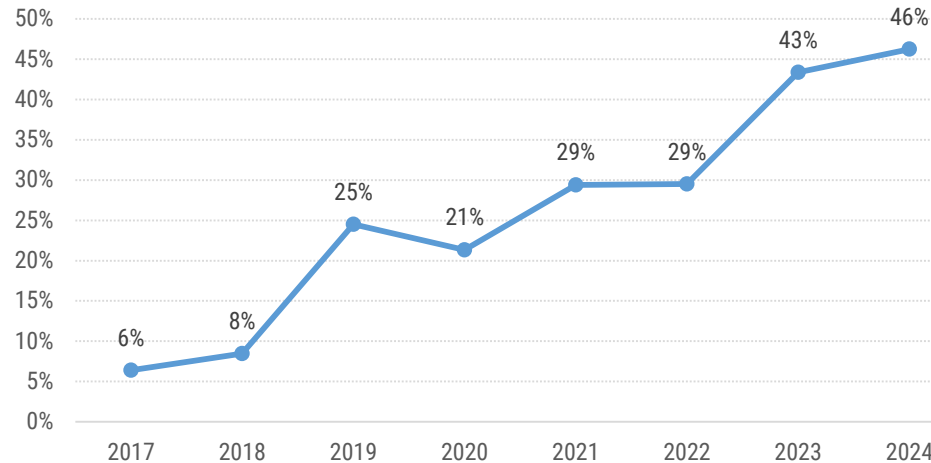


Malaysia, +2.43 B USD

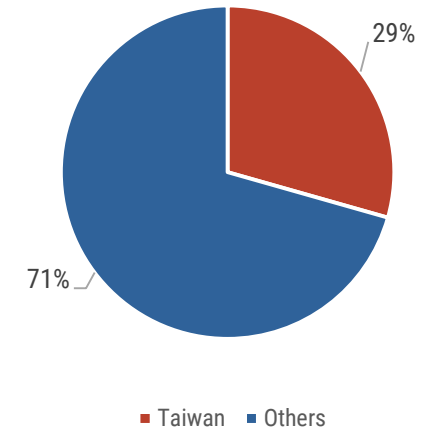
Total Imports by USA from Taiwan, M\$



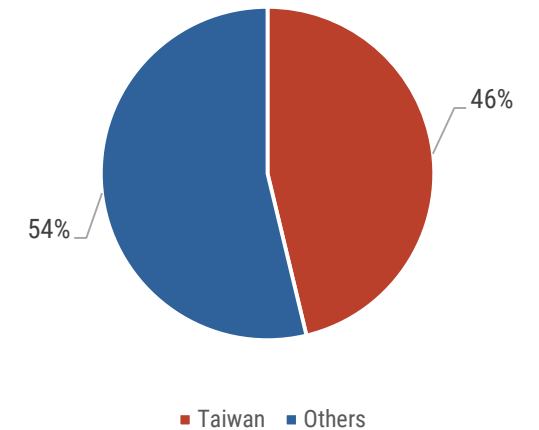
Share of Taiwan in Total Imports by US, %



Taiwan's Share in US Imports in 2021, %



Taiwan's Share in US Imports in 2024, %



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