

November, 2024



Growth of Lithuania's Furniture Sector

Implications for Material and Component Suppliers

LITHUANIA’S ROLE IN MAJOR EUROPEAN FURNITURE* MARKETS

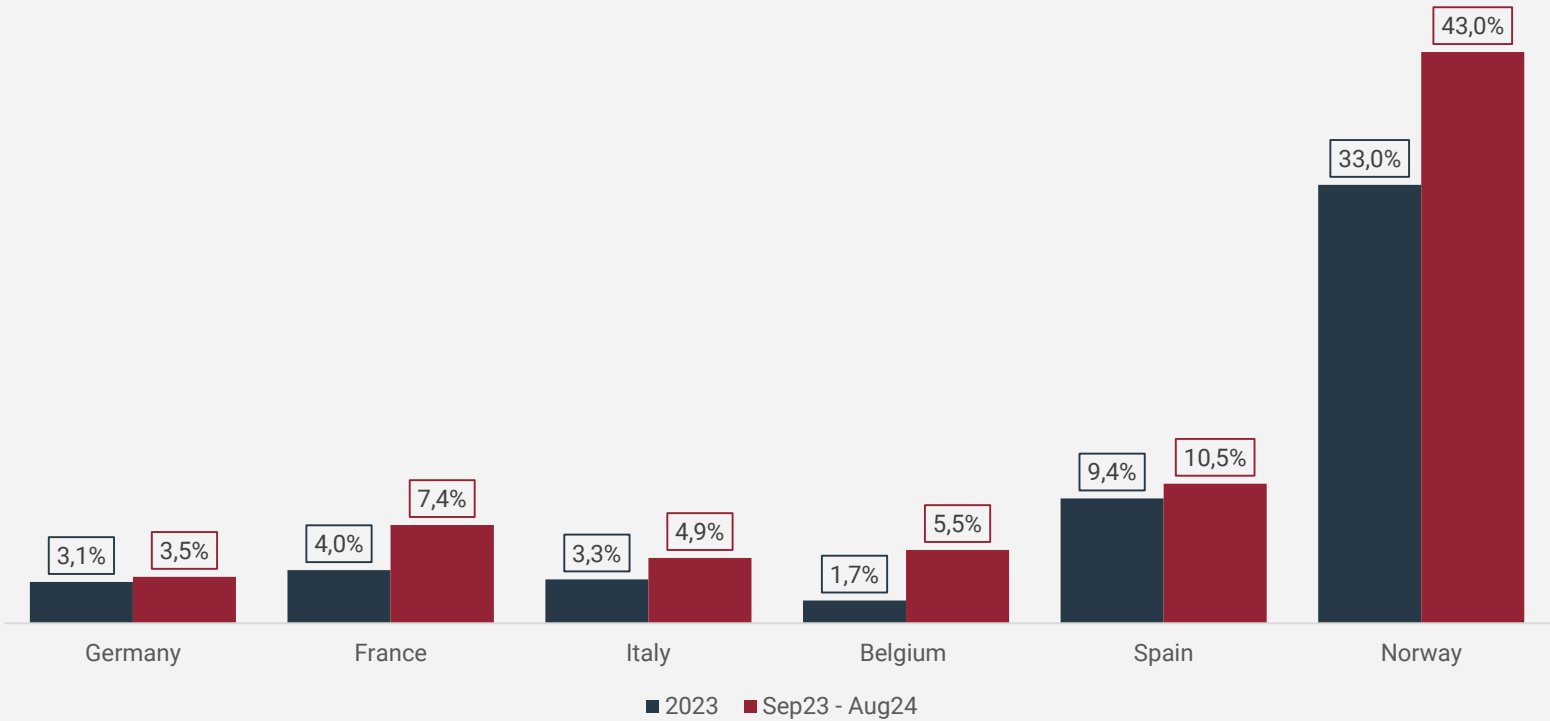
* Wooden Bedroom Furniture

Top-16 Exporting Countries in LTM**

Exporting Country	Import volume in LTM as reported by the countries, Ktons	Import volume in the period 12 months before LTM, Ktons
Total reported by countries-importers	2 745	3 056
Viet Nam	730	859
China	441	371
Poland	340	374
Malaysia	218	239
Italy	126	144
Lithuania	106	112
Germany	82	111
Türkiye	81	85
Brazil	73	99
Indonesia	65	93
Romania	46	44
Denmark	37	42
Canada	36	52
Mexico	32	49
India	27	31
Czechia	26	35
Others	280	318

* LTM here is the period of the last-twelve-months as it is reported by each of the largest importing countries, including USA, Germany, UK, Canada, France, Switzerland, the Netherlands, Japan, Italy, Austria, China, Belgium, Spain, Romania, Czechia, Poland, Sweden, Denmark, Norway, Israel, Hong Kong, Qatar, and Singapore

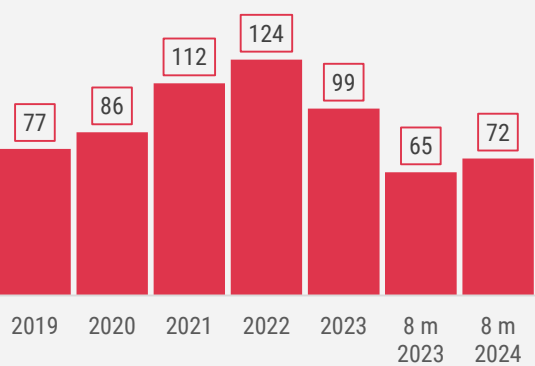
Recent Change of Lithuania’s Share in the Total Imports of Selected European Countries



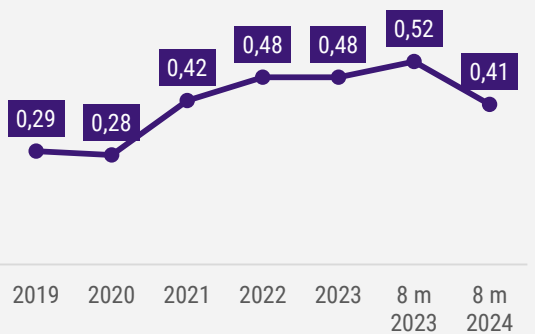
LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

Particle Board

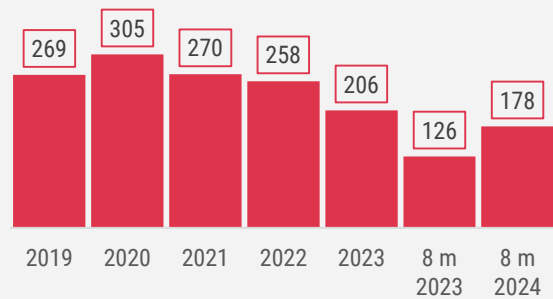
Imports, m USD



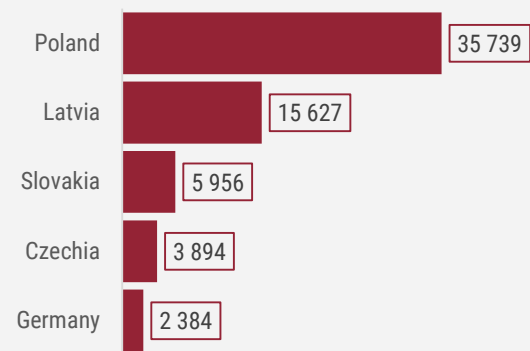
Average Imports Price, k USD / ton



Imports, k tons

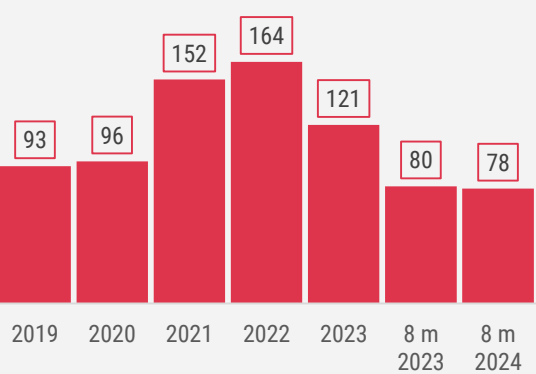


Countries with top increase of imports in Sep 2023 – Aug 2024, k tons

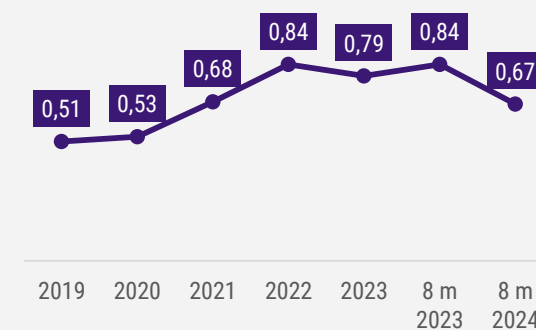


MDF

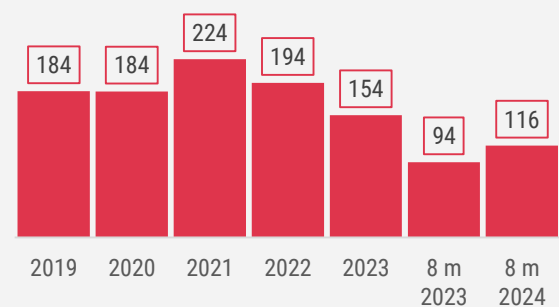
Imports, m USD



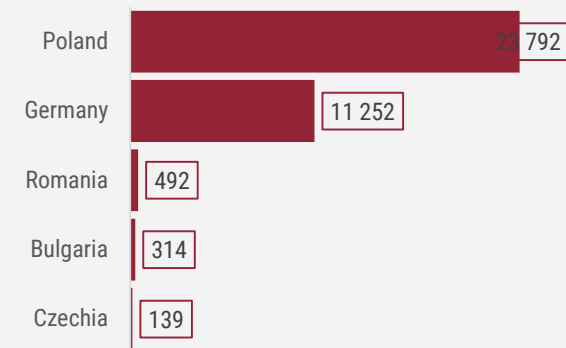
Average Imports Price, k USD / ton



Imports, k tons



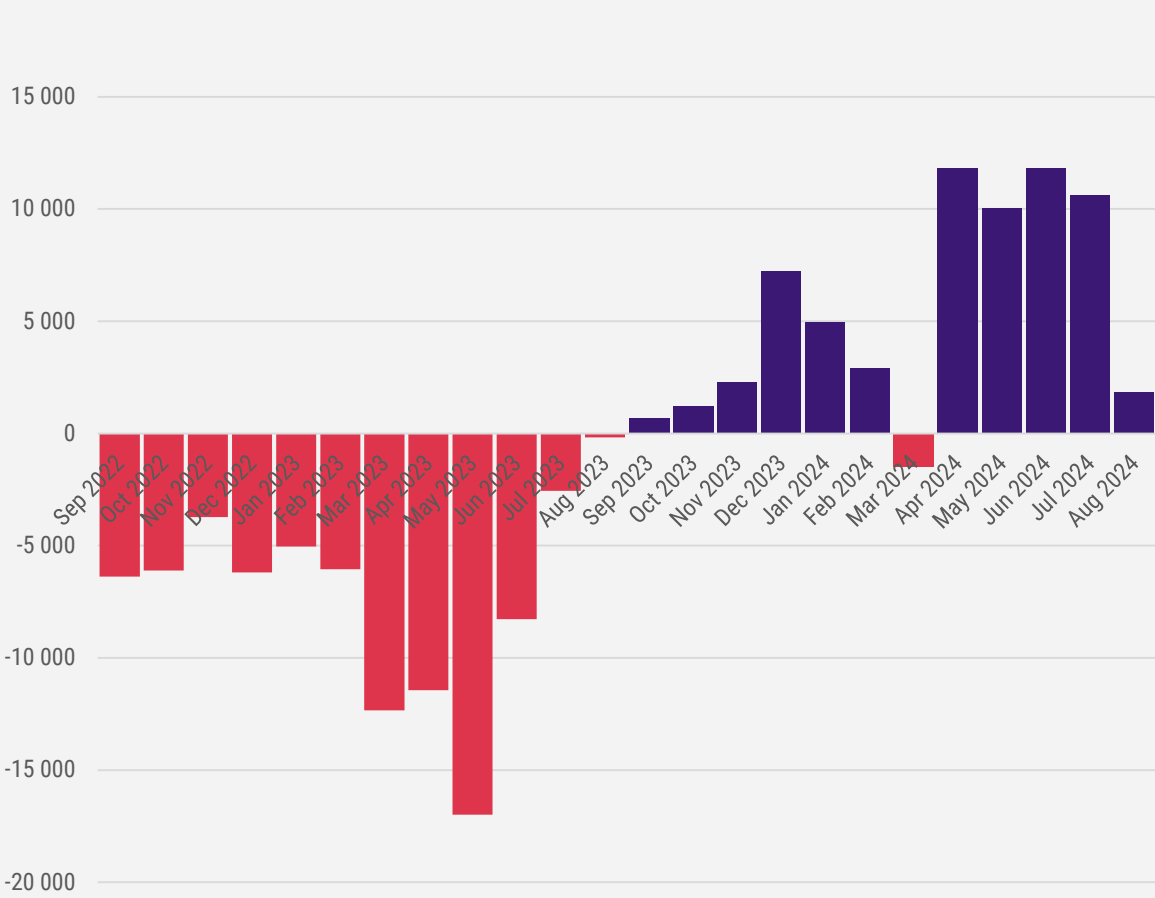
Countries with top increase of imports in Sep 2023 – Aug 2024, k tons



LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

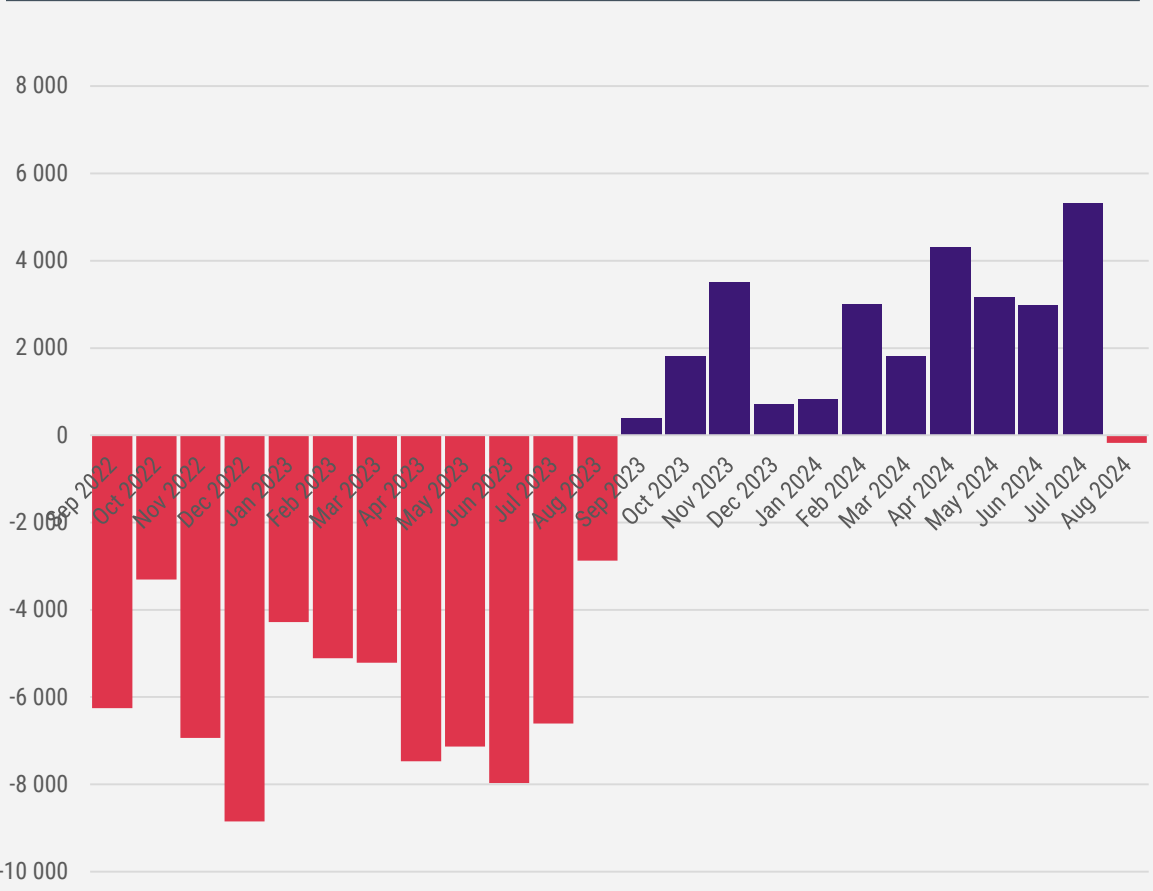
Particle Board

Y-o-Y Monthly Level Change of Imports, tons



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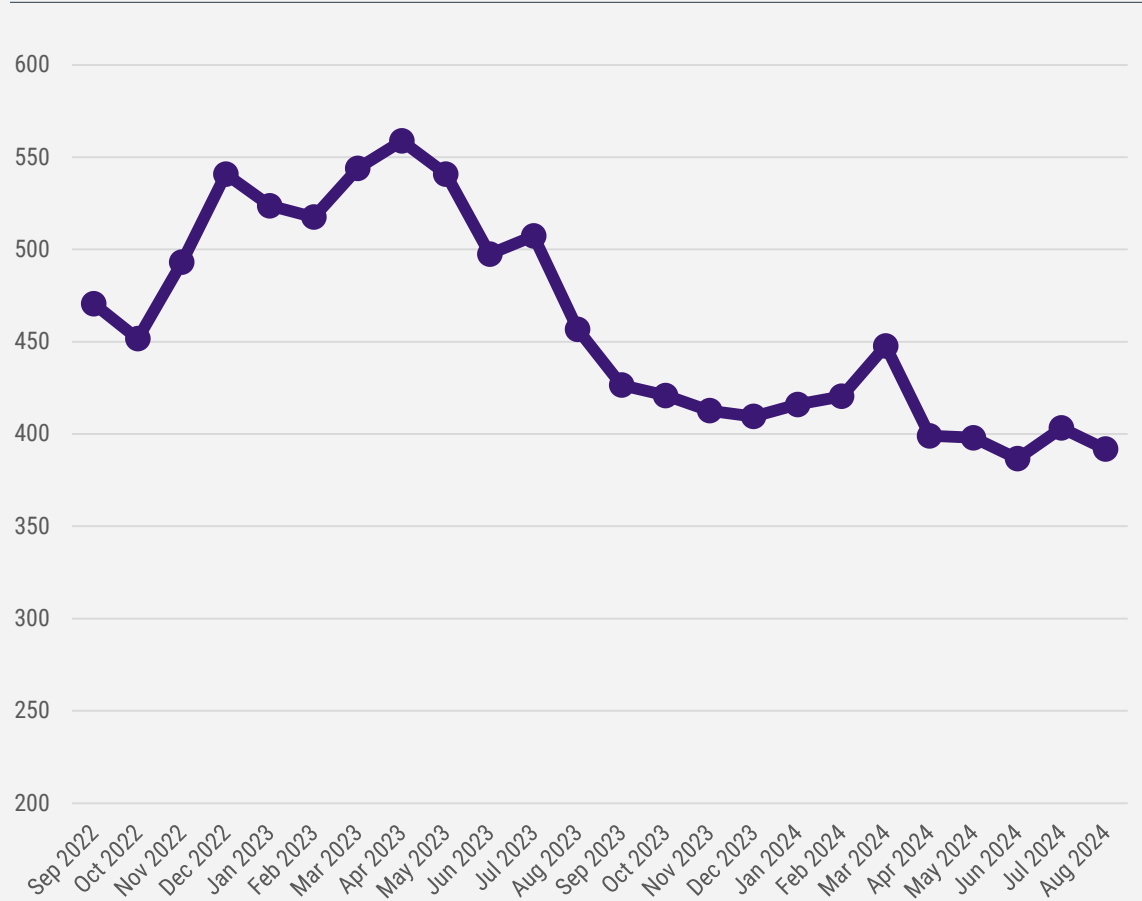
Y-o-Y Monthly Level Change of Imports, tons



LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

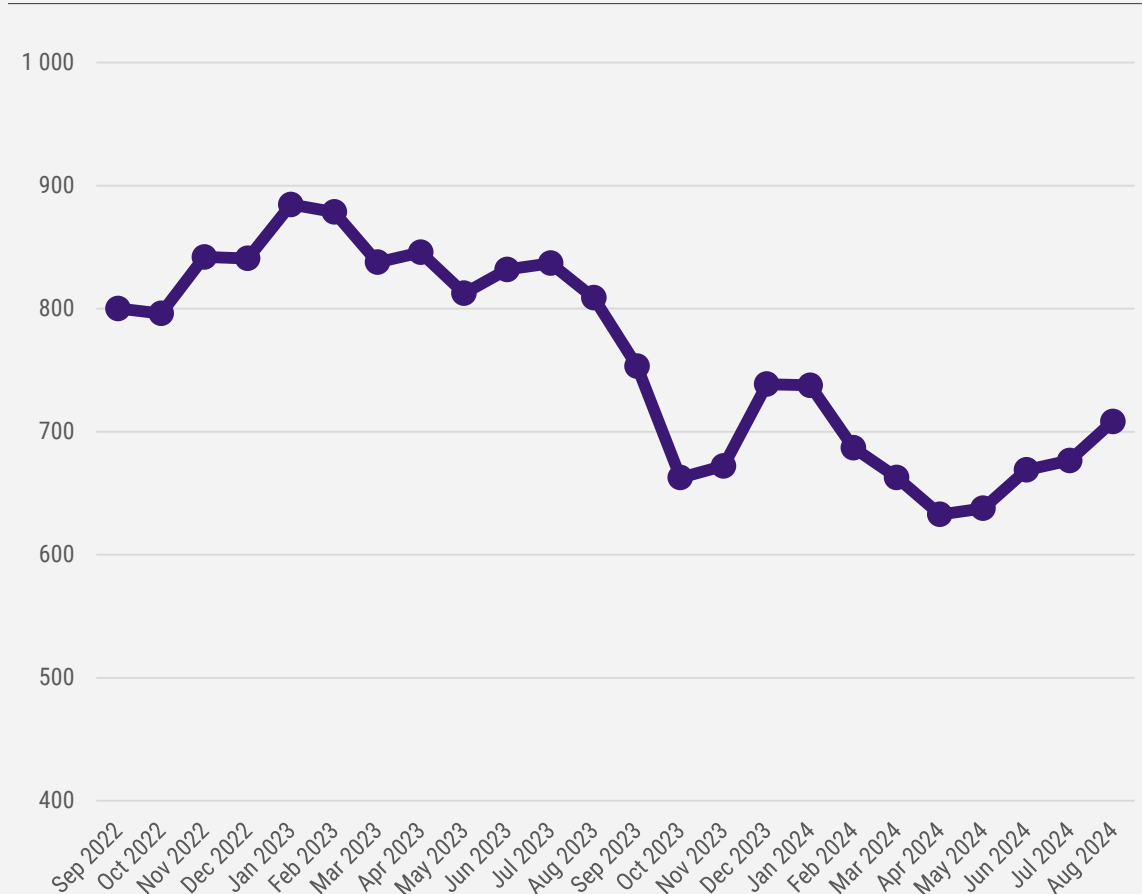
Particle Board

Average Imports Price, USD / ton



MDF

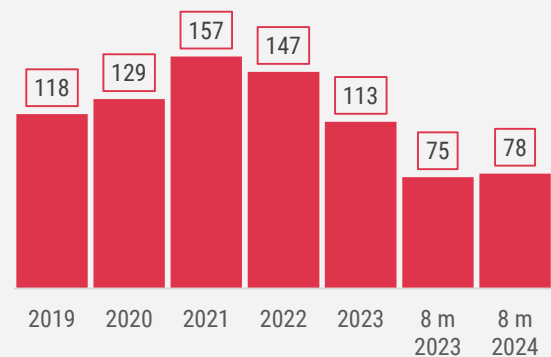
Average Imports Price, USD / ton



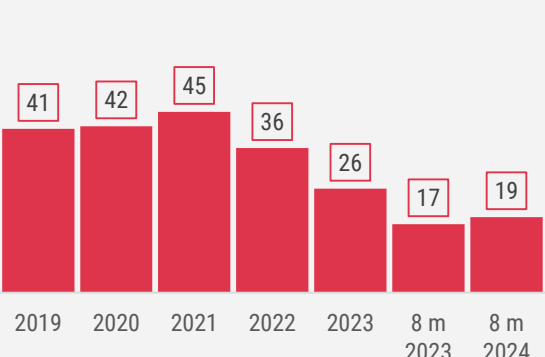
LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

Metal Fittings and Mountings

Imports, m USD



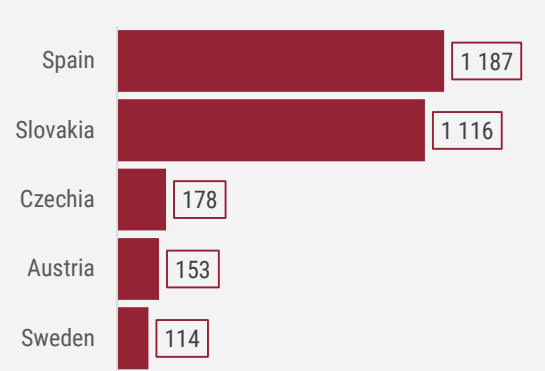
Imports, k tons



Average Imports Price, k USD / ton

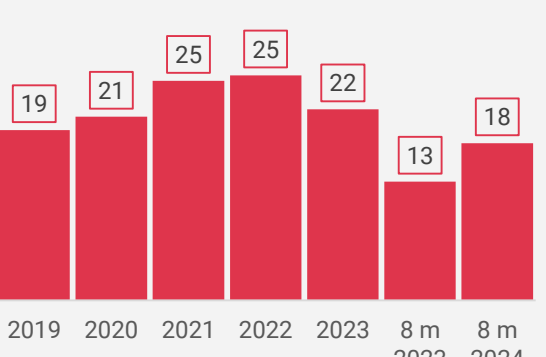


Countries with top increase of imports in Sep 2023 – Aug 2024, k tons

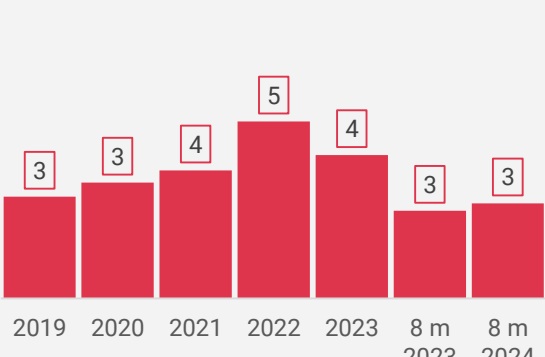


Plastic Fittings and Mountings

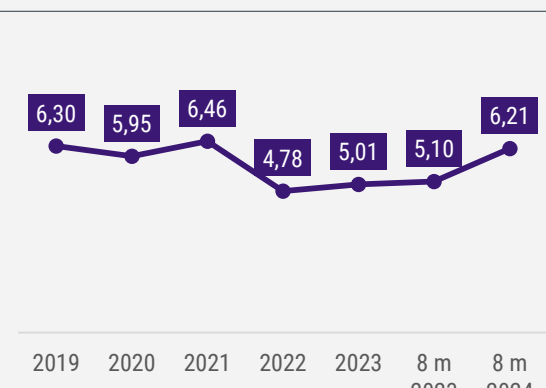
Imports, m USD



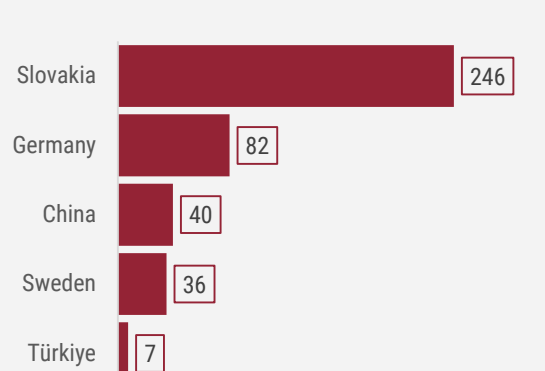
Imports, k tons



Average Imports Price, k USD / ton



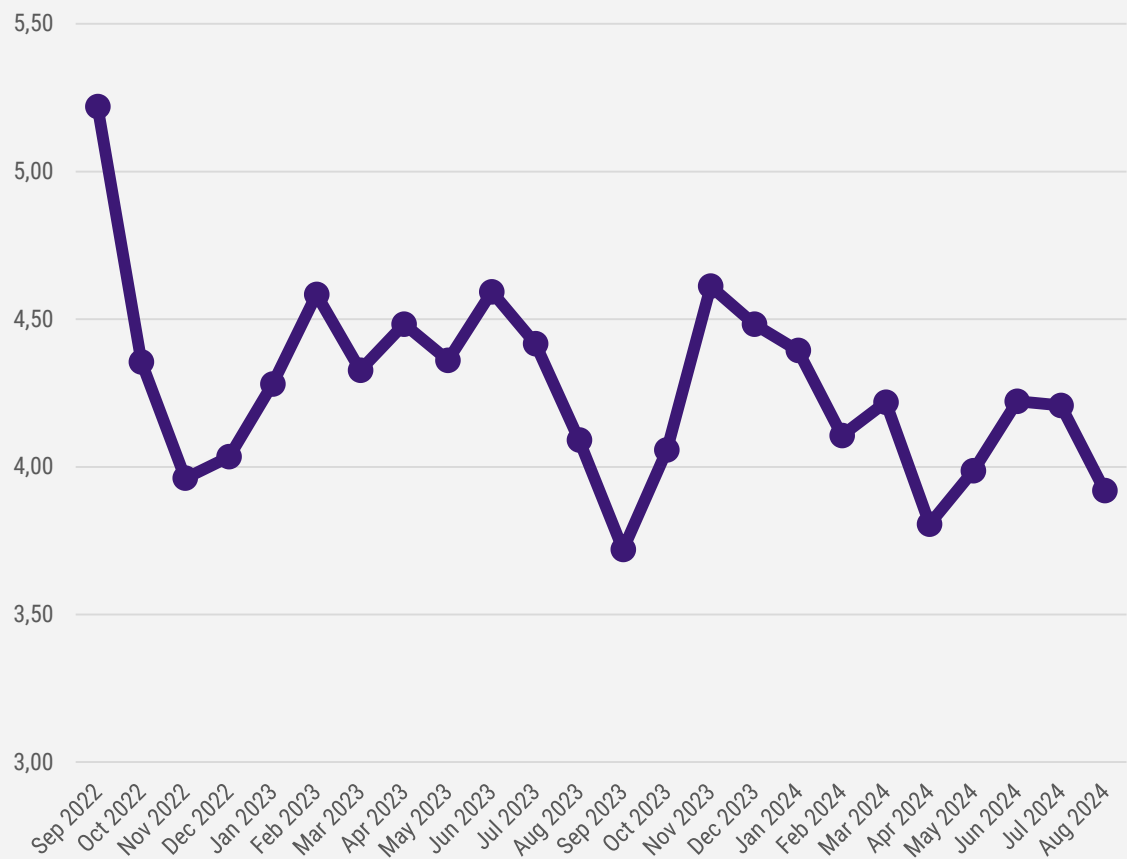
Countries with top increase of imports in Sep 2023 – Aug 2024, k tons



LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

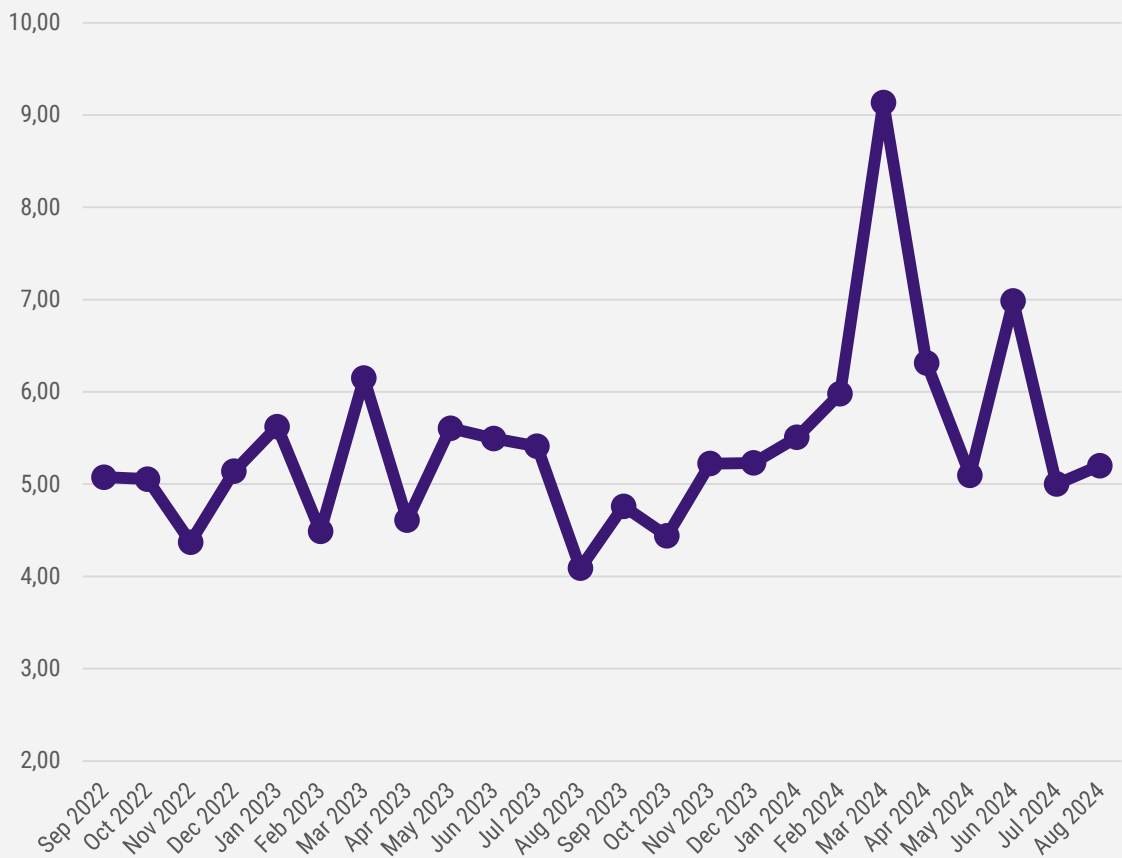
Metal Fittings and Mountings

Average Imports Price, k USD / ton



Plastic Fittings and Mountings

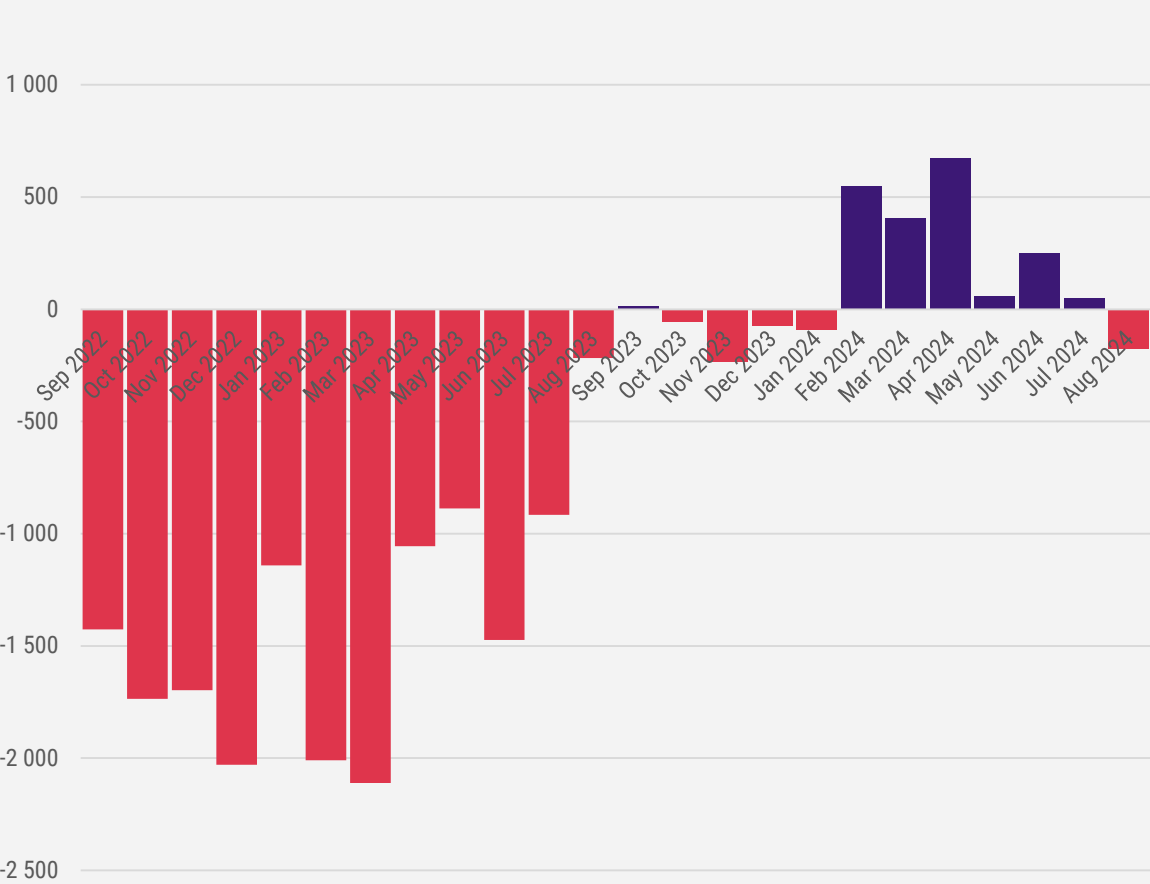
Average Imports Price, k USD / ton



LITHUANIA'S IMPORTS OF MATERIALS FOR FURNITURE

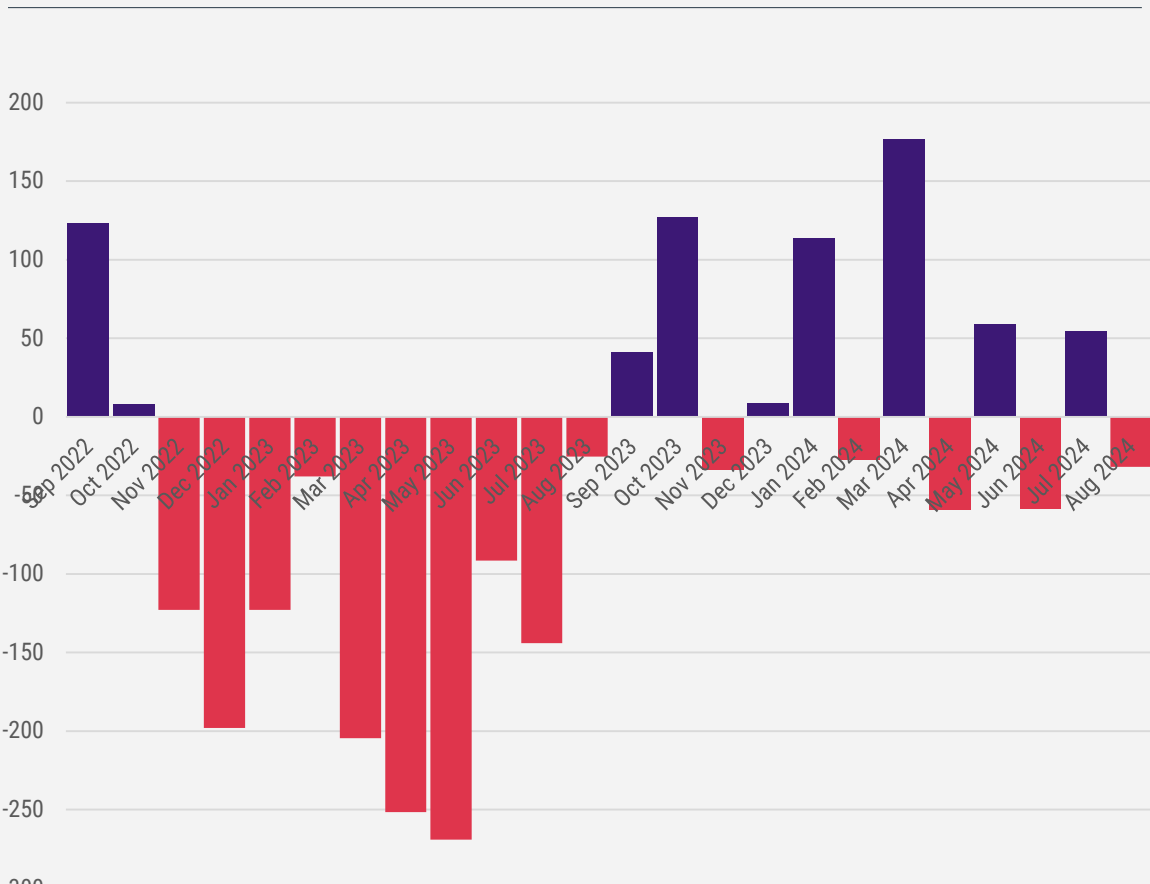
Metal Fittings and Mountings

Y-o-Y Monthly Level Change of Imports, tons



Plastic Fittings and Mountings

Y-o-Y Monthly Level Change of Imports, tons



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