

January, 2025

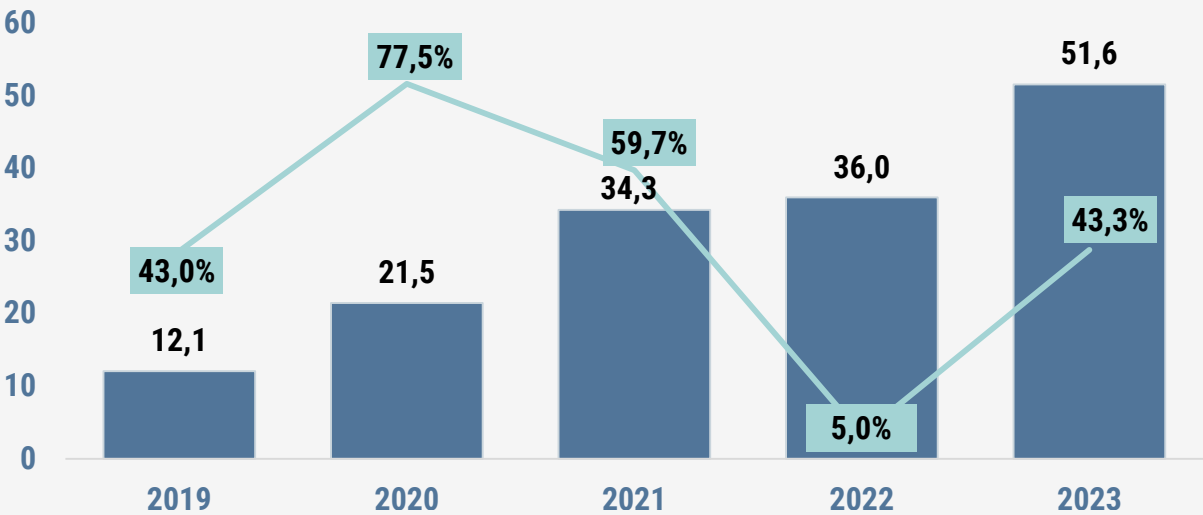
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Trends in the Hybrid Cars Market

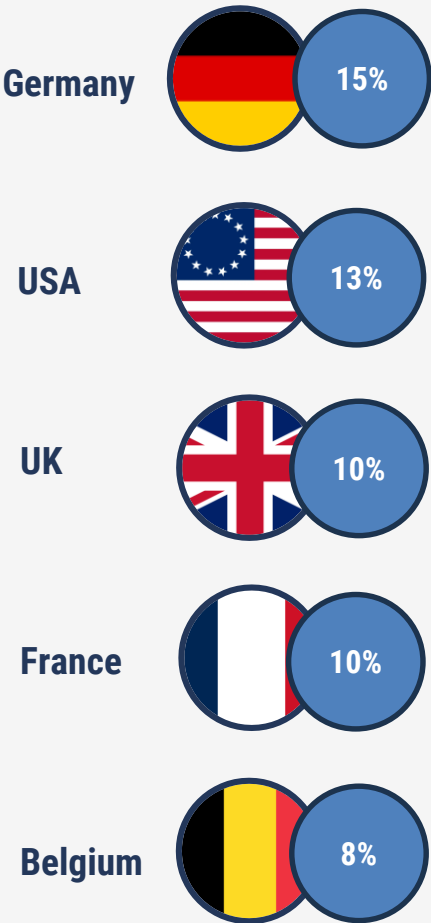
A Focus on the Top 5 Hybrid Car Importers

Global Imports Value, B USD

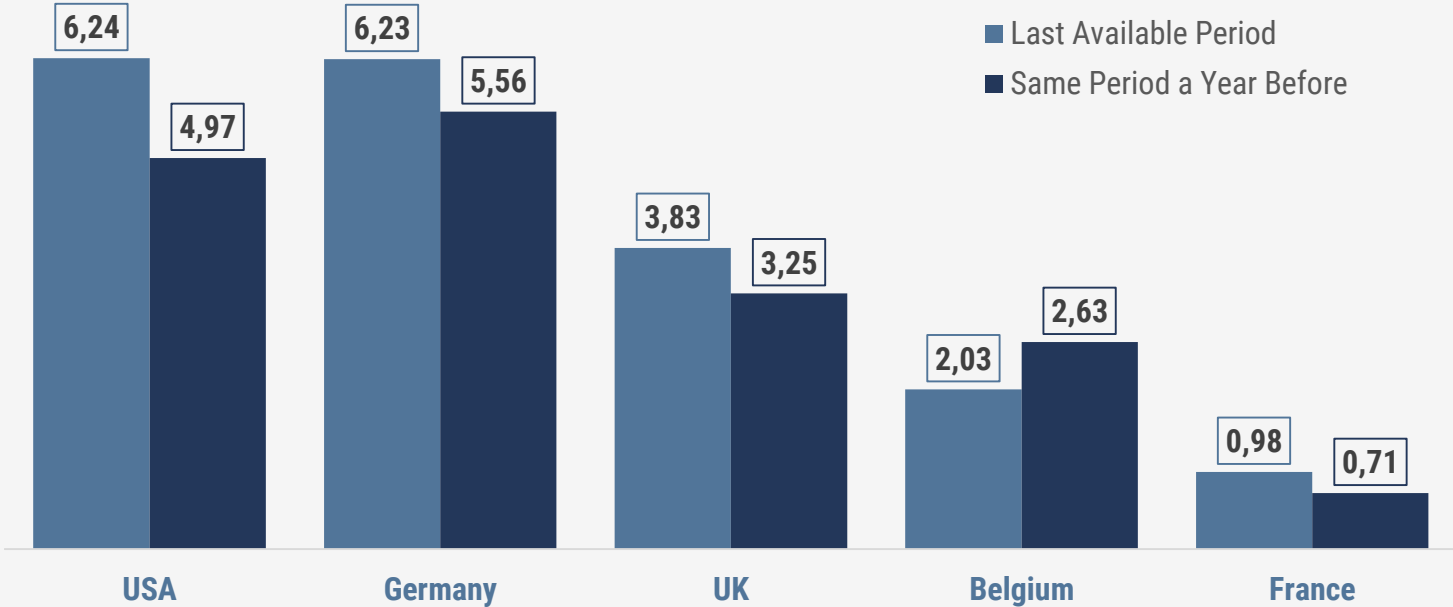


Imports 5-years CAGR	\$	Average prices
Global market	43.7%	1.44%
Germany	41.0%	1.56%
USA	28.3%	2.37%
UK	63.0%	-4.21%
Belgium	133.2%	4.31%
France	60.5%	0.70%

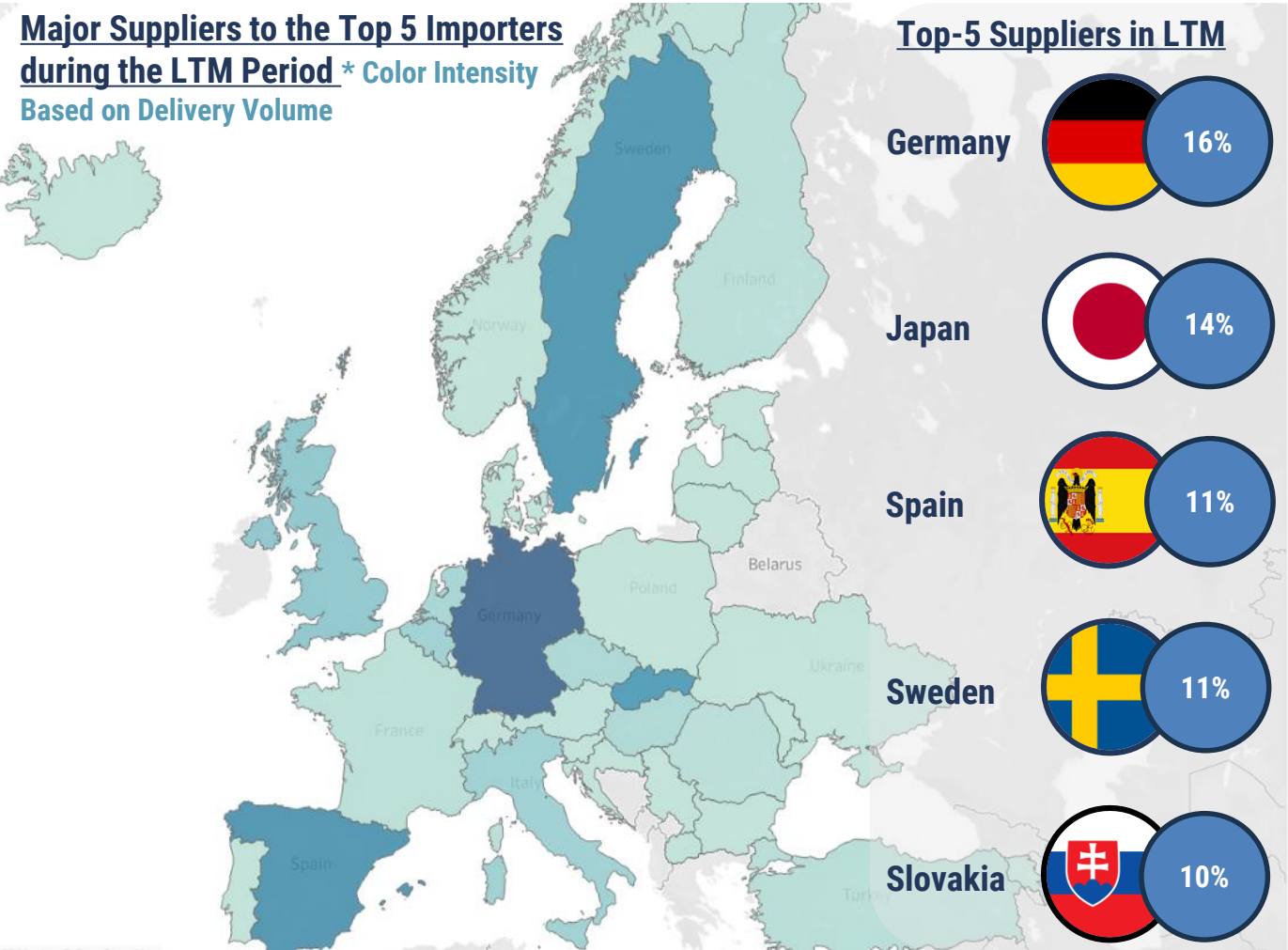
Shares of Top-5 Importers in 2023



Changes in 2024	Germany	USA	UK	France	Belgium
Latest Available Period	Jan-Sep 2024	Jan-Sep 2024	Jan-Aug 2024	Jan-Feb 2024	Jan-Aug 2024
US \$	12.1%	25.5%	18.0%	38.5%	-23.0%
prices	6.3%	4.7%	0.3%	18.6%	8.6%



Major Suppliers to the Top 5 Importers during the LTM Period * Color Intensity Based on Delivery Volume



Deliveries Values in LTM and in the Same Period a year before, B \$

5.00 B\$	3.38 B\$
4.41 B\$	3.95 B\$
3.43 B\$	2.85 B\$
3.36 B\$	2.02 B\$
3.09 B\$	2.11 B\$

Suppliers with the Highest Supply Growth during the LTM Period * Color Intensity Based on Delivery Growth Rate



The LTM period for the majority of countries analyzed spans from September 2023 to August 2024

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