Cross-Country Report for:

Motor vehicles; parts and accessories, of heading no. 8701 to 8705

Report generated: 05.04.2025

Introduction

This Report provides a comprehensive analysis of the imports of the good: **Motor vehicles; parts and accessories, of heading no. 8701 to 8705**

HS Code: **8708**

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:
1) the World Trade Organization (WTO)
2) the World Bank
3) the Organisation for Economic Co-operation and Development (OECD)
4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:
1) Identify the most promising markets* for the good analyzed;
2) Highlight the most risky and declining markets;
3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
6) Assess the potential supply size for new entrants in the most promising markets;
7) Present detailed supporting statistics for each market.

*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.

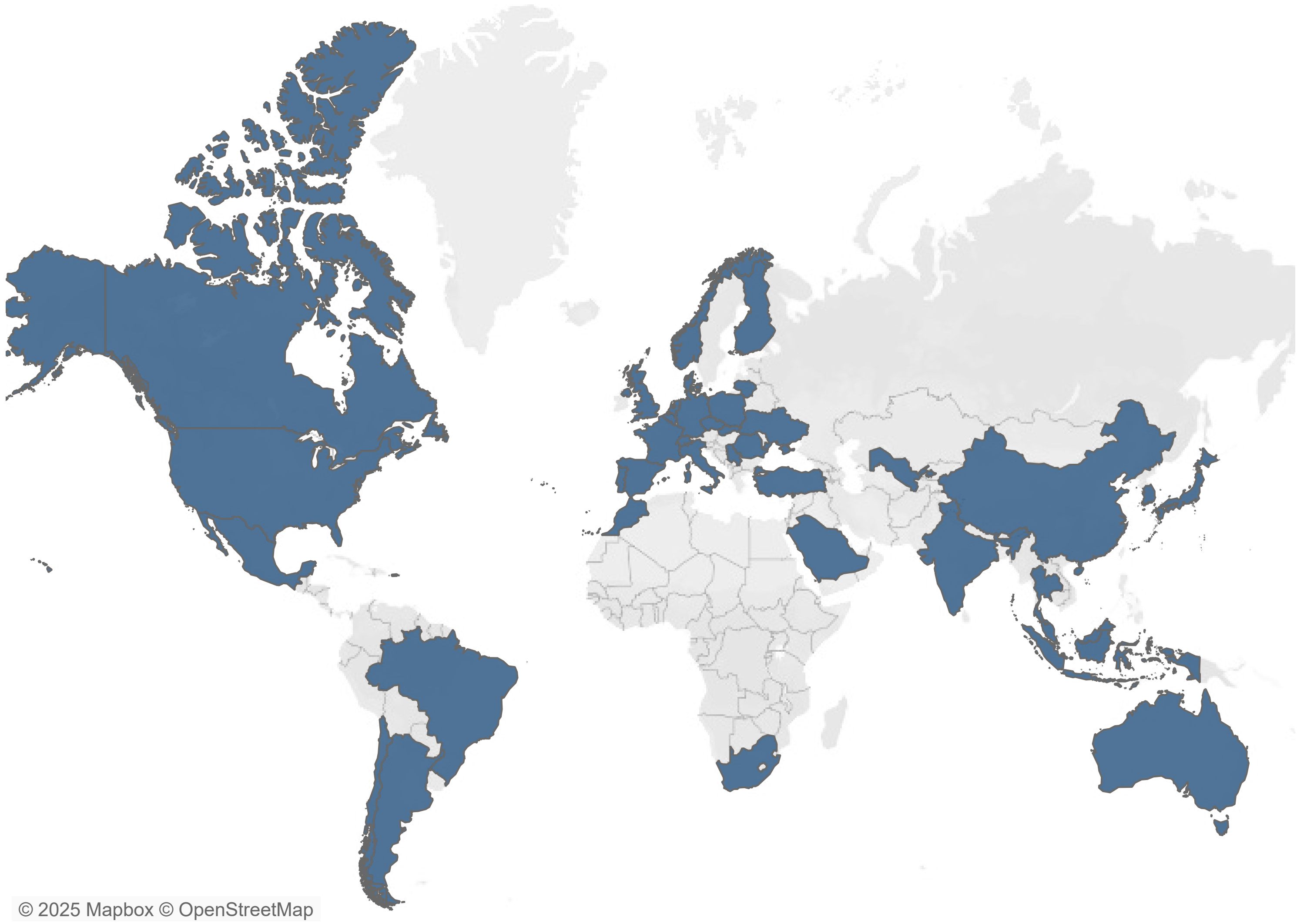
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Argentina	Jun 2024	2023
2	Australia	Dec 2024	2023
3	Belgium	Dec 2024	2023
4	Brazil	Dec 2024	2023
5	Canada	Dec 2024	2023
6	Chile	Sep 2024	2023
7	China	Dec 2023	2023
8	China Hong Kong SAR	Oct 2024	2023
9	Czechia	Dec 2024	2023
10	Denmark	Dec 2024	2023
11	Finland	Oct 2024	2023
12	France	Feb 2024	2023
13	Germany	Dec 2024	2023
14	India	Aug 2024	2023
15	Indonesia	May 2024	2023
16	Italy	Dec 2024	2023
17	Japan	Dec 2024	2023
18	Lithuania	Sep 2024	2023
19	Malaysia	Dec 2024	2023
20	Mexico	Dec 2024	2023
21	Morocco	Mar 2024	2023
22	Netherlands	Dec 2024	2023
23	Norway	Dec 2024	2023
24	Poland	Dec 2024	2023
25	Portugal	Dec 2024	2023
26	Rep. Of Korea	Dec 2023	2023
27	Romania	Jul 2024	2023
28	Saudi Arabia	Oct 2024	2023
29	Serbia	Nov 2024	2023
30	Singapore	Mar 2024	2023
31	Slovakia	Aug 2024	2023
32	South Africa	Dec 2024	2023
33	Spain	Jan 2025	2023
34	Switzerland	Dec 2024	2023
35	Thailand	Dec 2024	2023
36	Türkiye	Dec 2024	2023
37	USA	Dec 2024	2023
38	Ukraine	Oct 2024	2023
39	United Kingdom	Dec 2024	2023
40	Uzbekistan	Dec 2024	2023

Countries Analyzed Map



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KEY CONCLUSIONS & FINDINGS

Summary: Key Findings

Parts & Accessories for Motor Vehicles. Global Markets & Competition

Global Demand for Parts & Accessories for Motor Vehicles

The global market for parts and accessories for motor vehicles is characterized by the volumes of international trade exceeding 350 B USD each year recently: 360 B USD in 2022 and 389 B USD in 2023.

USA and Germany are two largest global markets for car parts, with the shares in total global imports of 22.6% and 12.1% respectively in 2023. Top-40 global markets for cars parts and accessories, analyzed in this report, accounted for about 85% of total global imports of car parts in 2023.

There were no specific development trend observed in the markets in 2024: while more than half of the markets analyzed reported decline in imports of parts and accessories for motor vehicles, some countries reported significant increases: Saudi Arabia reported +21.26% growth in imports in 10 months of 2024, Australia reported +20.82% growth in the full year of 2024, Ukraine reported +16.22% increase in imports in 10 months of 2024, similar growth (+15.48%) was reported by Serbia for 11 months of 2024, Brazil increased its imports by 12.86% in 2023, Romania reported an increase of 12.33% in 7 months of 2024. Additionally, 5-6% growth of imports was reported by Mexico, Morocco, Denmark, Chile, and Finland. Minor increases of imports (below 2.4%) have been declared by Czechia, the US, South Korea, Portugal, Hong Kong, Switzerland, and India.

To the contrary, all the rest markets out of top-40 global consumers faced decline in imports of parts and accessories for motor vehicles, with most severe drop in demand registered by Indonesia (-27.86% in 5 months of 2024), Argentina (-21.2% in 6 months of 2024), Singapore (-20.24% in 3 months of 2024), Uzbekistan (-17.56% in the full year of 2024), Belgium (-16.14% in the full year of 2024), Thailand (-12.68% in the full year of 2024), the Netherlands (-12.26% in the full year of 2024), Italy (-11.79% in the full year of 2024), and Spain (-10% in the full year of 2024). As a result, based on the preliminarily data for 2024, a decline in total imports of parts and accessories for motor vehicles might be expected for the full year 2024.

Largest Suppliers of Parts & Accessories for Motor Vehicles

The global market of parts and accessories for motor vehicles can be described as a competitive one, with the largest global suppliers from Germany (14.25% of total imports to top-40 global markets in 2023), Mexico (10.48%), China (10.16%), USA (9.67%), Japan (6.15%), Poland (4.59%), South Korea (4.01%), France (3.65%), Czechia (3.63%), Italy (3.4%), and Canada (3.36%).

China is the bespoken leader in terms of the absolute increase of exports to top-40 largest global markets of parts and accessories for motor vehicles: Chinese companies succeeded to increase their supplies by 3.8 B USD to largest global destinations. The highest increase of China's share in the market of parts and accessories for motor vehicles was observed in Uzbekistan (+14 p.p.), South Korea (+4.5 p.p.), Thailand (+4.1 p.p.), Malaysia (+3.8 p.p.), Brazil (+3.7 p.p.), South Africa (+3.1 p.p.), Denmark (+2.5 p.p.), Lithuania (+2.4 p.p.), Serbia (+2.3 p.p.) the UK (+1.8 p.p.), Turkey (+1.6 p.p.), Poland (+1.5 p.p.), Mexico (+1.4 p.p.), and Norway (1.4 p.p.).

To the contrary, German producers have lost the markets for the total value of 3.46 B USD. The most considerable decline of Germany's share was observed in the following markets: Serbia (-8.3 p.p.), Saudi Arabia (-5.1 p.p.), Turkey (-3.7 p.p.), Belgium (-3.5 p.p.), Singapore (-3.4 p.p.), Lithuania (-3.4 p.p.), Norway (-3 p.p.), the Netherlands (-2.7 p.p.), Czechia (-2.4 p.p.), and South Africa (-1.9 p.p.).

In absolute terms, the following countries have also decreased their exports to top-40 largest global markets of parts and accessories for motor vehicles: France by 2.4 B USD, Japan by 1.59 B USD, Austria by 750 M USD, Czechia by 636 M USD, the US by 416 M USD, Canada by 341 M USD.

Though being behind China, the following countries have also managed to increase the absolute volumes of exports to the top-40 global markets of parts and accessories for motor vehicles: Mexico by 904 M USD, Thailand by 702 M USD, Romania by 596 M USD, Spain by 502 M USD, and India by 450 M USD. Other supplying countries with positive trends in their exports include Poland, Hungary, Slovakia, Turkey, Serbia, Vietnam, Morocco, Bulgaria, and others.

Summary: Key Indicators on Imports Value (US $)

This section outlines the key indicators associated with the imports of the good, expressed in U.S. dollars (US $). It includes the relevant metrics and trends that provide insight into the value of imports for the countries analyzed in the Report.

Country Analyzed	Last Twelve Months Period (LTM)	Last Full Calendar Year Reported	Country's Share in Global Product Imports in Last Full Calendar Year Reported	Product Imports in the Last Full Calendar Year Reported, M US $	Product Imports Growth in the Last Full Calendar Year Reported Compared to the Year Before, %	Product Imports in LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %	5Y CAGR, %
USA	01.2024 - 12.2024	2023	22,59%	87 830,24	1,86%	89 905,57	2,36%	5,98%
Germany	01.2024 - 12.2024	2023	12,13%	47 402,18	18,32%	47 243,88	-0,33%	4,15%
Mexico	01.2024 - 12.2024	2023	0,00%	32 362,97	9,81%	34 363,75	6,18%	4,48%
China	01.2023 - 12.2023	2023	5,52%	25 223,73	-16,69%	21 479,83	-14,84%	-3,72%
Canada	01.2024 - 12.2024	2023	5,21%	20 386,62	20,31%	18 980,47	-6,90%	0,71%
France	03.2023 - 02.2024	2023	4,94%	19 150,82	13,07%	18 850,99	8,03%	3,47%
Slovakia	09.2023 - 08.2024	2023	4,00%	15 557,98	23,77%	14 613,9	-1,82%	7,11%
Spain	02.2024 - 01.2025	2023	0,00%	14 500,31	-6,82%	14 061,31	-10,93%	-0,16%
Czechia	01.2024 - 12.2024	2023	3,28%	12 753,68	16,49%	13 064,31	2,44%	2,58%
United Kingdom	01.2024 - 12.2024	2023	3,40%	13 224,36	15,31%	12 557,24	-5,04%	-4,39%
Poland	01.2024 - 12.2024	2023	3,01%	11 704,84	27,95%	11 639,13	-0,56%	8,69%
Italy	01.2024 - 12.2024	2023	2,76%	10 735,83	15,86%	9 469,78	-11,79%	7,18%
Brazil	01.2024 - 12.2024	2023	1,95%	7 594,05	-7,44%	8 570,29	12,86%	1,77%
Japan	01.2024 - 12.2024	2023	2,16%	8 367,94	10,90%	8 292,55	-0,90%	0,71%
Belgium	01.2024 - 12.2024	2023	2,30%	8 917,99	0,15%	7 478,61	-16,14%	3,36%
Türkiye	01.2024 - 12.2024	2023	1,84%	7 173,4	17,21%	7 147,7	-0,36%	8,48%
Netherlands	01.2024 - 12.2024	2023	1,89%	7 329,41	9,99%	6 430,92	-12,26%	4,24%
Thailand	01.2024 - 12.2024	2023	1,76%	6 845,65	2,14%	5 977,54	-12,68%	0,51%
India	09.2023 - 08.2024	2023	1,52%	5 908,16	9,56%	5 914,09	1,17%	8,96%
Romania	08.2023 - 07.2024	2023	1,38%	5 366,19	14,24%	5 752,3	14,87%	6,30%
Rep. of Korea	Null		1,30%	4 973,91	10,75%	5 066,34	1,86%	6,42%
Malaysia	01.2024 - 12.2024	2023	1,04%	4 039	9,05%	4 007,62	-0,78%	11,13%
Argentina	07.2023 - 06.2024	2023	1,12%	4 351,67	16,71%	3 905,82	-5,68%	20,82%
Portugal	01.2024 - 12.2024	2023	0,94%	3 695,72	7,10%	3 757,7	1,68%	1,46%
Indonesia	06.2023 - 05.2024	2023	0,94%	3 660,93	-11,72%	3 228,63	108,06%	2,00%
Australia	01.2024 - 12.2024	2023	0,67%	2 604,86	-7,72%	3 147,3	20,82%	5,58%
Morocco	04.2023 - 03.2024	2023	0,62%	2 396,95	22,40%	2 434,29	17,28%	19,28%
Singapore	04.2023 - 03.2024	2023	0,53%	2 061,26	3,62%	1 950,93	-5,46%	3,12%
South Africa	01.2024 - 12.2024	2023	0,47%	1 834,02	4,05%	1 809,96	-1,31%	2,98%
Saudi Arabia	11.2023 - 10.2024	2023	0,39%	1 497,99	18,05%	1 767,67	18,04%	2,17%
Switzerland	01.2024 - 12.2024	2023	0,39%	1 507,45	6,86%	1 526,04	1,23%	5,36%
Finland	11.2023 - 10.2024	2023	0,34%	1 306,86	-25,75%	1 364,27	5,82%	-10,21%
Uzbekistan	01.2024 - 12.2024	2023	0,40%	1 530,55	25,01%	1 261,76	-17,56%	16,14%
Denmark	01.2024 - 12.2024	2023	0,25%	957,79	1,82%	1 015,8	6,06%	1,96%
Norway	01.2024 - 12.2024	2023	0,25%	985,02	3,92%	980,39	-0,47%	2,66%
Chile	10.2023 - 09.2024	2023	0,16%	634,43	-27,30%	661,31	-0,12%	0,39%
Ukraine	11.2023 - 10.2024	2023	0,15%	574,36	41,91%	651,87	16,61%	4,21%
Lithuania	10.2023 - 09.2024	2023	0,15%	594,65	12,00%	576,75	-5,34%	10,51%
China Hong Kong SAR	11.2023 - 10.2024	2023	0,14%	529,24	4,87%	488,35	-3,94%	-3,55%
Serbia	12.2023 - 11.2024	2023	0,10%	403,93	2,11%	460,74	16,19%	-6,34%

Summary: Key Supplying Countries (US $)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US $) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US $	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Germany	57 166,04	14,23%	60 631,46	15,00%
Mexico	42 232,07	10,51%	41 327,63	10,22%
China	41 158,97	10,24%	37 354,90	9,24%
USA	39 079,21	9,72%	39 495,81	9,77%
Japan	24 730,03	6,15%	26 322,57	6,51%
Poland	18 424,32	4,58%	18 076,45	4,47%
Rep. of Korea	15 943,11	3,97%	16 016,65	3,96%
France	14 342,11	3,57%	16 743,00	4,14%
Czechia	14 288,85	3,56%	14 925,19	3,69%
Italy	13 651,55	3,40%	13 930,20	3,45%
Canada	13 571,48	3,38%	13 913,14	3,44%
Spain	11 425,65	2,84%	10 923,51	2,70%
Hungary	9 715,95	2,42%	9 427,98	2,33%
Romania	8 418,79	2,09%	7 822,64	1,93%
Slovakia	7 129,92	1,77%	6 903,42	1,71%
Thailand	6 962,77	1,73%	6 260,76	1,55%
India	6 461,42	1,61%	6 007,49	1,49%
Türkiye	6 367,80	1,58%	6 195,12	1,53%
Sweden	5 541,98	1,38%	5 604,44	1,39%
Austria	5 049,76	1,26%	5 799,98	1,43%
Belgium	4 828,66	1,20%	5 118,28	1,27%
United Kingdom	4 251,72	1,06%	4 335,44	1,07%
Asia, not specified	3 636,27	0,90%	3 714,47	0,92%
Netherlands	3 612,92	0,90%	3 816,88	0,94%
Portugal	3 478,86	0,87%	3 531,68	0,87%
Brazil	2 498,78	0,62%	2 728,53	0,67%
Viet Nam	2 420,94	0,60%	2 267,85	0,56%
Indonesia	1 622,11	0,40%	1 542,71	0,38%
Morocco	1 458,12	0,36%	1 322,04	0,33%
Europe, not specified	1 213,29	0,30%	999,02	0,25%
Slovenia	1 141,23	0,28%	1 180,92	0,29%
Switzerland	930,66	0,23%	975,31	0,24%
Serbia	849,62	0,21%	678,05	0,17%
Tunisia	703,04	0,17%	680,49	0,17%
Denmark	678,40	0,17%	815,16	0,20%

Summary: Top-Ranked Supplying Countries to the Countries Analyzed

This section offers an overview of the leading competitors among supplying countries exporting the good to the countries analyzed. The methodology for ranking of the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US $ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. The ranking is done for each importing country (country analyzed). Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $
USA	Mexico	36 414 839 311,00	Rep. of Korea	6 673 666 454,00	China	10 112 546 652,00	Japan	7 426 315 699,00	India	2 094 466 326,00
Germany	Poland	6 566 242 183,89	China	2 697 980 024,90	Romania	4 425 371 140,73	Czechia	6 237 001 595,81	Spain	2 322 542 628,31
China	France	1 034 842 721,00	Mexico	1 167 308 998,00	Rep. of Korea	1 094 268 790,00	Poland	445 078 991,00	USA	1 470 408 303,00
Canada	China	1 726 448 971,71	Japan	998 733 133,23	India	198 317 182,09	Thailand	69 659 505,88	Canada	132 213 219,88
France	Germany	4 425 645 297,53	Belgium	1 753 164 613,31	Italy	1 796 517 775,10	Spain	1 927 301 332,99	Sweden	714 462 215,24
Slovakia	Germany	3 772 733 602,79	Hungary	1 391 128 839,22	Poland	1 289 991 291,27	China	527 949 085,07	Europe, not specified	992 180 104,43
United Kingdom	China	1 143 151 505,69	Poland	1 157 574 814,65	Spain	641 262 314,63	Türkiye	435 502 671,23	France	929 232 389,85
Czechia	Slovakia	1 064 110 008,00	China	629 720 185,00	Poland	1 882 719 636,00	Hungary	639 686 426,00	Rep. of Korea	976 257 695,00
Poland	China	1 074 975 998,00	Czechia	747 555 305,00	Spain	532 985 882,00	Türkiye	419 158 399,00	Germany	4 512 571 704,00
Italy	China	684 167 592,16	Spain	397 344 276,85	Belgium	276 818 313,56	Türkiye	395 161 917,94	France	1 167 799 454,78
Belgium	China	464 646 859,52	Netherlands	766 194 752,70	Czechia	279 613 656,48	Spain	217 258 441,14	Sweden	1 233 049 965,64
Japan	China	3 823 399 046,74	Thailand	921 203 764,03	Indonesia	322 679 929,46	Rep. of Korea	397 353 875,70	Viet Nam	519 764 428,81
Brazil	China	1 524 023 067,00	Sweden	521 538 439,00	Japan	1 014 164 707,00	Mexico	901 696 129,00	Germany	778 331 179,00
Netherlands	Belgium	940 535 608,60	Italy	301 639 728,29	Sweden	882 220 101,06	China	219 065 859,04	France	306 460 154,96
Türkiye	China	853 127 513,00	Spain	479 509 192,00	India	469 276 185,00	Poland	412 858 327,00	France	430 634 425,00
Thailand	China	1 455 502 943,28	India	226 105 631,01	Rep. of Korea	132 478 617,72	Indonesia	273 504 612,26	Viet Nam	118 145 488,18
India	Japan	1 018 638 710,67	China	1 313 218 896,16	Indonesia	169 080 660,70	Thailand	417 739 583,70	Sweden	132 315 106,92
Romania	Türkiye	386 725 419,35	Spain	287 353 775,99	Germany	2 314 909 769,34	Poland	448 345 514,18	Hungary	200 356 146,66
Rep. of Korea	China	2 208 784 919,00	Viet Nam	229 022 224,00	India	155 516 673,00	Germany	583 796 669,00	Mexico	492 544 388,00
Argentina	Thailand	505 091 814,49	USA	241 980 161,63	Japan	378 503 477,97	Germany	224 824 080,37	Philippines	57 178 508,84
Malaysia	China	796 440 117,65	Thailand	1 089 575 229,83	Rep. of Korea	56 900 782,08	Poland	19 081 700,19	Indonesia	368 080 052,55
Portugal	Spain	1 421 293 650,40	Poland	143 018 822,65	Czechia	155 167 650,84	Italy	143 729 900,38	Morocco	66 820 505,35
Indonesia	China	503 883 274,00	Japan	1 247 607 453,00	Thailand	698 950 701,00	India	233 344 618,00	Rep. of Korea	61 668 645,00
Australia	China	678 770 368,54	USA	753 310 693,77	Japan	281 648 695,65	Germany	254 336 755,11	Thailand	284 394 569,11
Morocco	Spain	694 008 747,49	France	472 102 367,98	Portugal	200 730 806,59	China	160 367 948,58	Italy	55 743 785,36
Singapore	China	110 744 230,37	Malaysia	67 873 349,60	India	57 933 805,72	Rep. of Korea	39 769 783,92	Sweden	50 424 371,88
South Africa	China	360 973 616,19	Rep. of Korea	49 676 659,35	India	110 704 080,70	Japan	80 651 148,30	Poland	62 114 240,87
Uzbekistan	China	392 368 354,78	India	70 929 088,88	Germany	20 866 529,88	Russian Federation	20 474 887,86	Thailand	21 674 655,90
Switzerland	Germany	733 550 491,48	Italy	167 228 825,23	Poland	55 287 464,61	France	59 386 831,30	Czechia	44 265 779,77
Saudi Arabia	China	301 718 920,72	Japan	294 414 782,51	United Kingdom	179 481 522,45	Italy	83 534 754,71	Thailand	113 015 784,64
Finland	Germany	536 652 145,82	Poland	75 894 733,69	Sweden	79 629 284,14	France	59 097 868,57	Estonia	48 992 503,80
Norway	China	99 271 951,72	Sweden	116 037 400,69	Italy	49 524 968,47	Finland	31 433 040,51	Poland	75 163 459,58
Denmark	China	110 008 418,63	Poland	57 881 551,29	France	34 779 518,09	Germany	325 670 879,17	Sweden	125 018 638,89
Chile	China	152 563 210,98	India	20 931 602,55	Rep. of Korea	36 745 076,51	Germany	32 053 287,49	USA	194 919 187,87
Ukraine	Rep. of Korea	37 220 306,44	Türkiye	68 183 764,82	China	187 995 842,43	Germany	73 839 816,64	USA	29 286 307,79
Lithuania	China	41 089 584,00	Poland	149 342 804,00	Estonia	35 579 062,00	Latvia	32 677 965,00	Finland	17 726 966,00
China Hong Kong SAR	Japan	75 231 415,24	Malaysia	39 275 200,87	China	96 892 315,56	USA	33 910 900,43	Rep. of Korea	7 044 016,58
Serbia	China	90 002 904,00	Czechia	30 526 176,00	Poland	28 019 911,00	Slovakia	22 439 414,00	France	20 075 856,00
Spain	China	504 948 590,88	Morocco	597 677 645,70	Portugal	1 183 134 535,58	Türkiye	408 254 718,83	Poland	866 341 853,51
Mexico	Spain	347 645 492,00	Italy	658 172 384,00	Thailand	297 232 986,00	China	4 770 338 327,00	Japan	1 922 755 229,00

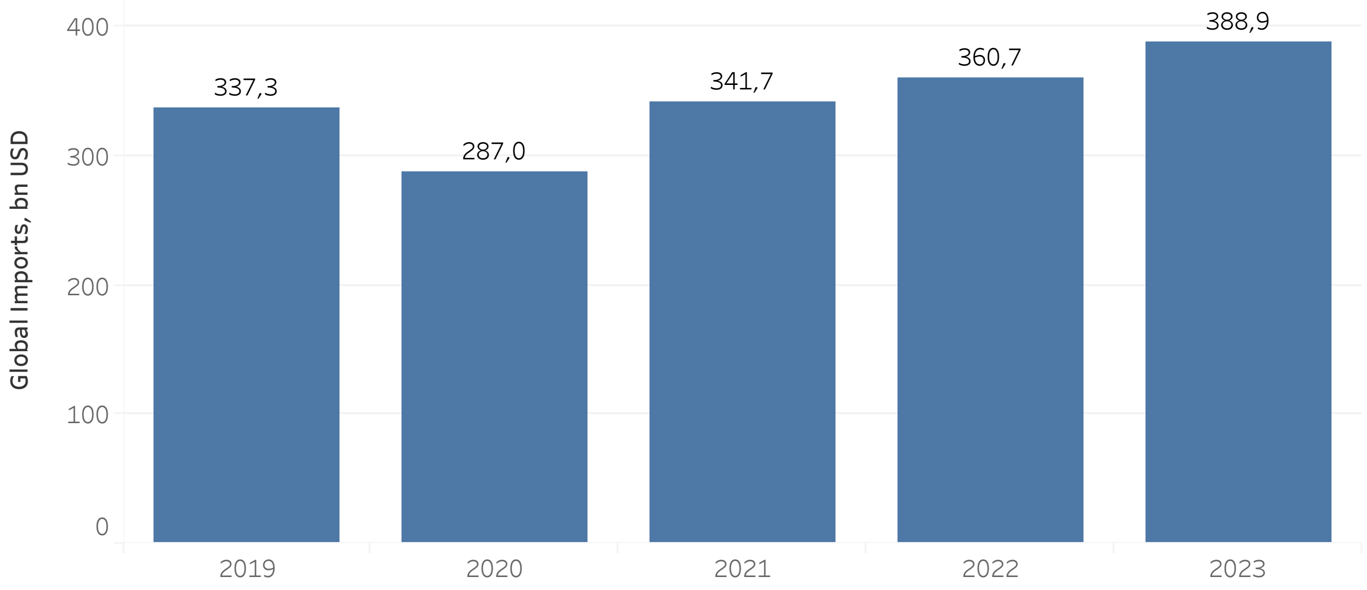
1 GLOBAL MARKET

Global Imports (US $) and Shares of the Countries Analyzed (%)

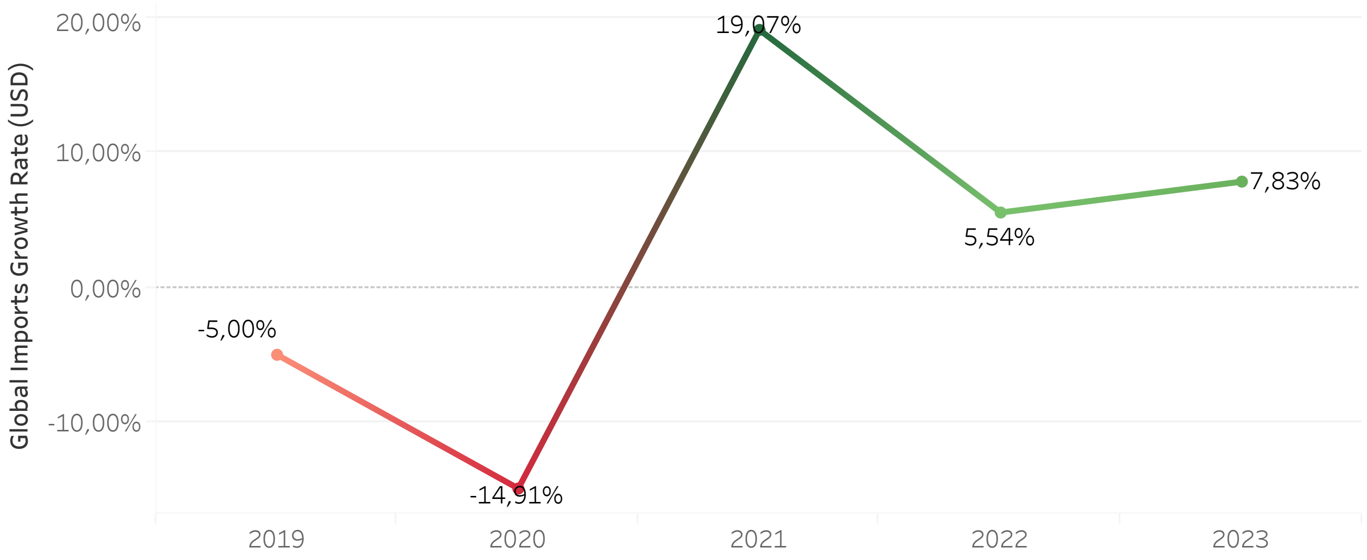
The figures in this section illustrate the value of global imports of the analyzed good, expressed in US $, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Last Full Calendar Year Reported	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US $, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD
USA	2023	22,59%	5,98%	87 830,24
Germany	2023	12,13%	4,15%	47 402,18
China	2023	5,52%	-3,72%	25 223,73
Canada	2023	5,21%	0,71%	20 386,62
France	2023	4,94%	3,47%	19 150,82
Slovakia	2023	4,00%	7,11%	15 557,98
United Kingdom	2023	3,40%	-4,39%	13 224,36
Czechia	2023	3,28%	2,58%	12 753,68
Poland	2023	3,01%	8,69%	11 704,84
Italy	2023	2,76%	7,18%	10 735,83
Belgium	2023	2,30%	3,36%	8 917,99
Japan	2023	2,16%	0,71%	8 367,94
Brazil	2023	1,95%	1,77%	7 594,05
Netherlands	2023	1,89%	4,24%	7 329,41
Türkiye	2023	1,84%	8,48%	7 173,4
Romania	2023	1,38%	6,30%	5 366,19
Rep. of Korea	Null	1,30%	6,42%	4 973,91
Malaysia	2023	1,04%	11,13%	4 039
Portugal	2023	0,94%	1,46%	3 695,72
Australia	2023	0,67%	5,58%	2 604,86
Morocco	2023	0,62%	19,28%	2 396,95
South Africa	2023	0,47%	2,98%	1 834,02
Switzerland	2023	0,39%	5,36%	1 507,45
Saudi Arabia	2023	0,39%	2,17%	1 497,99
Finland	2023	0,34%	-10,21%	1 306,86
Norway	2023	0,25%	2,66%	985,02
Denmark	2023	0,25%	1,96%	957,79
Chile	2023	0,16%	0,39%	634,43
Lithuania	2023	0,15%	10,51%	594,65
Serbia	2023	0,10%	-6,34%	403,93

Global Imports, B US $



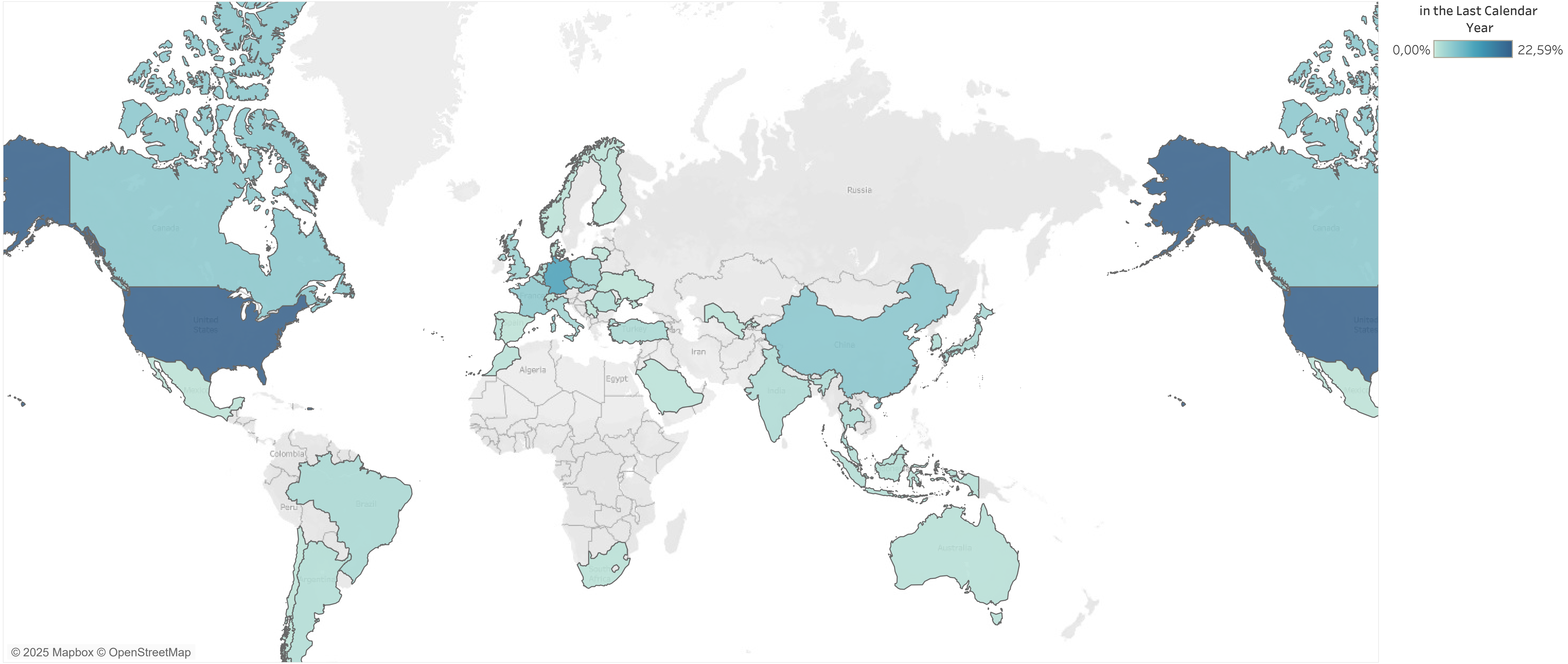
Global Imports Y-o-Y Growth Rate, %



Global Imports (US $)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country’s Share of Global Product Imports, Map



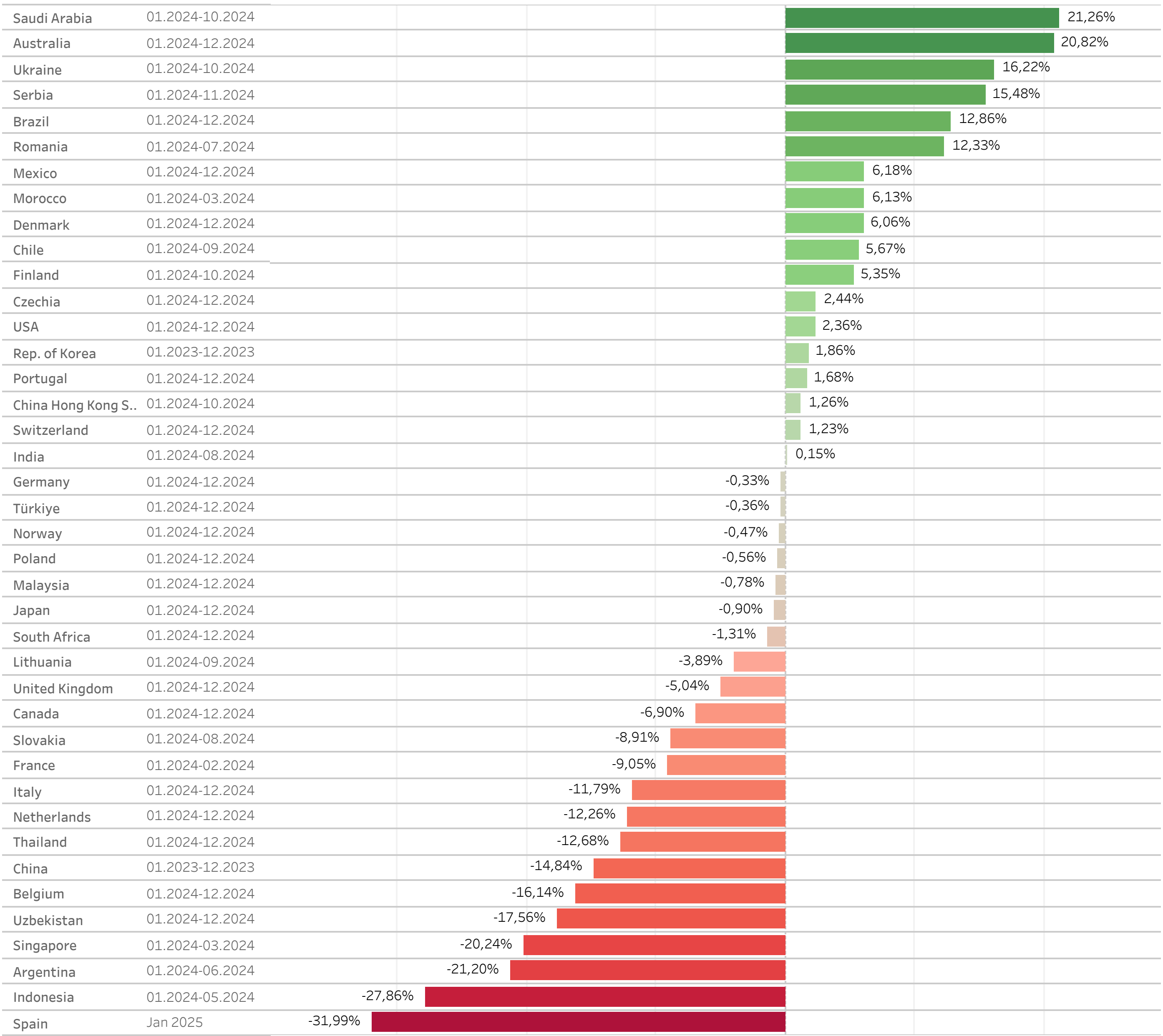
2

TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US $

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in US $) in the Last Available Period Compared to the Same Period a Year Before



Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US $	Product Imports in Last Available Period, M US $	Product Imports Growth Rate, %
Saudi Arabia	01.2024-10.2024	1 268,22	1 537,90	21,26%
Australia	01.2024-12.2024	2 604,86	3 147,30	20,82%
Ukraine	01.2024-10.2024	477,80	555,31	16,22%
Serbia	01.2024-11.2024	366,92	423,73	15,48%
Brazil	01.2024-12.2024	7 594,05	8 570,29	12,86%
Romania	01.2024-07.2024	3 132,12	3 518,23	12,33%
Mexico	01.2024-12.2024	32 362,97	34 363,75	6,18%
Morocco	01.2024-03.2024	609,32	646,66	6,13%
Denmark	01.2024-12.2024	957,79	1 015,80	6,06%
Chile	01.2024-09.2024	474,39	501,27	5,67%
Finland	01.2024-10.2024	1 073,18	1 130,59	5,35%
Czechia	01.2024-12.2024	12 753,68	13 064,31	2,44%
USA	01.2024-12.2024	87 830,24	89 905,57	2,36%
Rep. of Korea	01.2023-12.2023	4 973,91	5 066,34	1,86%
Portugal	01.2024-12.2024	3 695,72	3 757,70	1,68%
China Hong Kong SAR	01.2024-10.2024	383,52	388,36	1,26%
Switzerland	01.2024-12.2024	1 507,45	1 526,04	1,23%
India	01.2024-08.2024	3 998,58	4 004,52	0,15%
Germany	01.2024-12.2024	47 402,18	47 243,88	-0,33%
Türkiye	01.2024-12.2024	7 173,40	7 147,70	-0,36%
Norway	01.2024-12.2024	985,02	980,39	-0,47%
Poland	01.2024-12.2024	11 704,84	11 639,13	-0,56%
Malaysia	01.2024-12.2024	4 039,00	4 007,62	-0,78%
Japan	01.2024-12.2024	8 367,94	8 292,55	-0,90%
South Africa	01.2024-12.2024	1 834,02	1 809,96	-1,31%
Lithuania	01.2024-09.2024	459,73	441,84	-3,89%
United Kingdom	01.2024-12.2024	13 224,36	12 557,24	-5,04%
Canada	01.2024-12.2024	20 386,62	18 980,47	-6,90%
Slovakia	01.2024-08.2024	10 596,52	9 652,44	-8,91%
France	01.2024-02.2024	3 311,52	3 011,69	-9,05%
Italy	01.2024-12.2024	10 735,83	9 469,78	-11,79%
Netherlands	01.2024-12.2024	7 329,41	6 430,92	-12,26%
Thailand	01.2024-12.2024	6 845,65	5 977,54	-12,68%
China	01.2023-12.2023	25 223,73	21 479,83	-14,84%
Belgium	01.2024-12.2024	8 917,99	7 478,61	-16,14%
Uzbekistan	01.2024-12.2024	1 530,55	1 261,76	-17,56%
Singapore	01.2024-03.2024	544,98	434,65	-20,24%
Argentina	01.2024-06.2024	2 102,63	1 656,78	-21,20%
Indonesia	01.2024-05.2024	1 551,70	1 119,39	-27,86%
Spain	Jan 2025	1 372,32	933,32	-31,99%

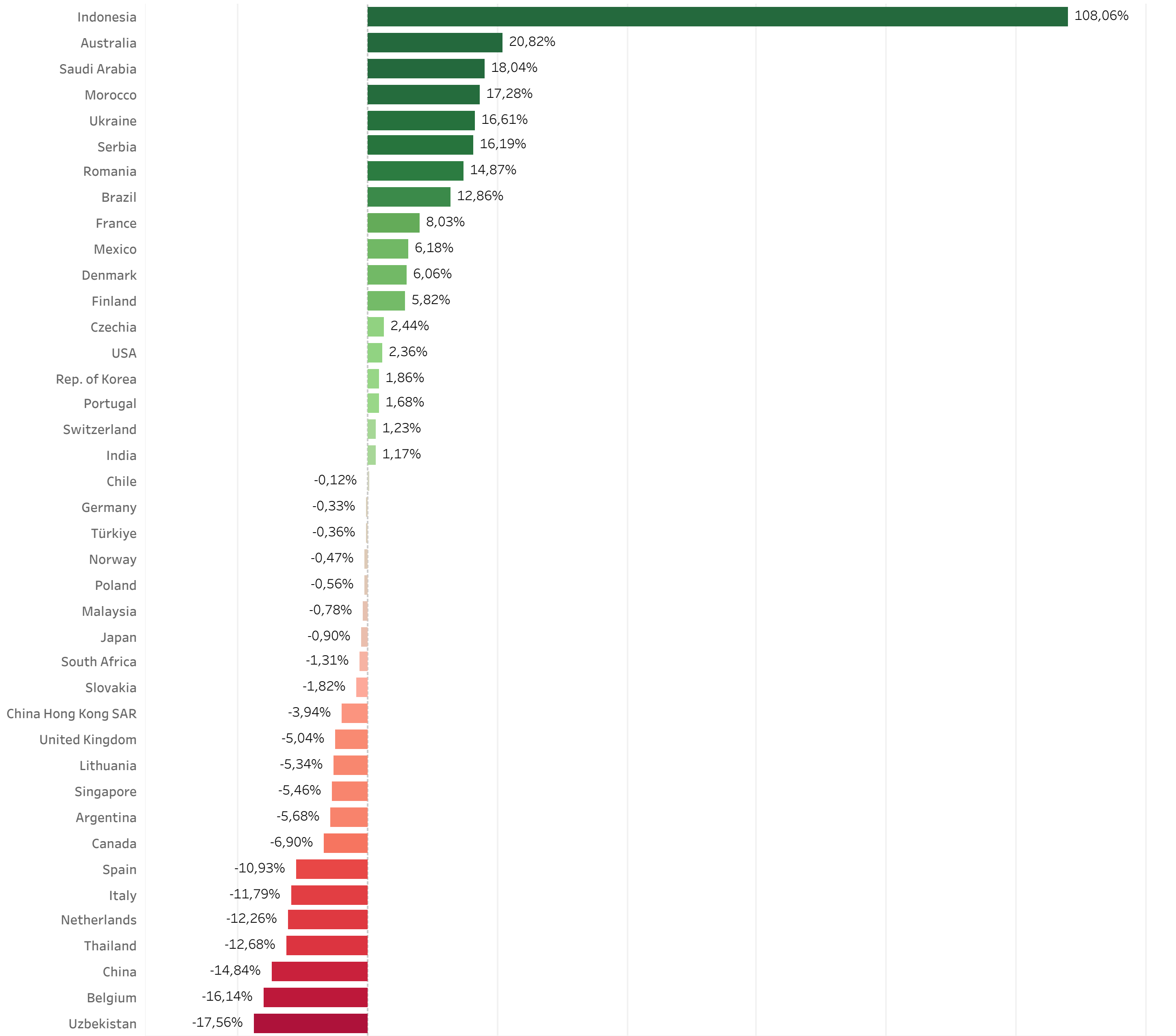
3 LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US $)

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

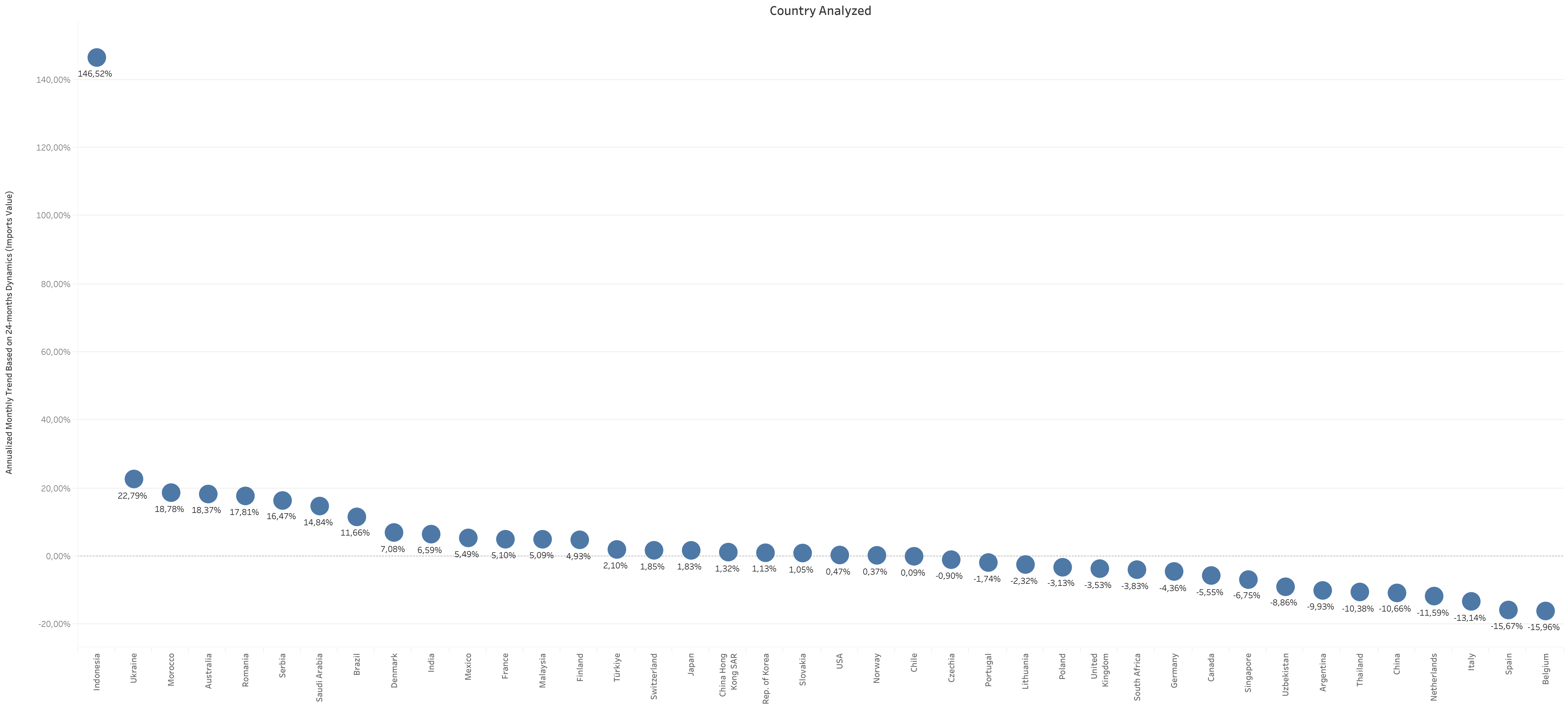
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US $	Product Imports in the Period 12 Months Before LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
USA	01.2024 - 12.2024	89 905,57	87 832,72	2,36%
Germany	01.2024 - 12.2024	47 243,88	47 400,30	-0,33%
Mexico	01.2024 - 12.2024	34 363,75	32 363,67	6,18%
China	01.2023 - 12.2023	21 479,83	25 222,91	-14,84%
Canada	01.2024 - 12.2024	18 980,47	20 387,19	-6,90%
France	03.2023 - 02.2024	18 850,99	17 449,77	8,03%
Slovakia	09.2023 - 08.2024	14 613,9	14 884,80	-1,82%
Spain	02.2024 - 01.2025	14 061,31	15 786,81	-10,93%
Czechia	01.2024 - 12.2024	13 064,31	12 753,13	2,44%
United Kingdom	01.2024 - 12.2024	12 557,24	13 223,72	-5,04%
Poland	01.2024 - 12.2024	11 639,13	11 704,68	-0,56%
Italy	01.2024 - 12.2024	9 469,78	10 735,49	-11,79%
Brazil	01.2024 - 12.2024	8 570,29	7 593,74	12,86%
Japan	01.2024 - 12.2024	8 292,55	8 367,86	-0,90%
Belgium	01.2024 - 12.2024	7 478,61	8 917,97	-16,14%
Türkiye	01.2024 - 12.2024	7 147,7	7 173,52	-0,36%
Netherlands	01.2024 - 12.2024	6 430,92	7 329,52	-12,26%
Thailand	01.2024 - 12.2024	5 977,54	6 845,56	-12,68%
India	09.2023 - 08.2024	5 914,09	5 845,70	1,17%
Romania	08.2023 - 07.2024	5 752,3	5 007,66	14,87%
Rep. of Korea	Null	5 066,34	4 973,83	1,86%
Malaysia	01.2024 - 12.2024	4 007,62	4 039,13	-0,78%
Argentina	07.2023 - 06.2024	3 905,82	4 141,03	-5,68%
Portugal	01.2024 - 12.2024	3 757,7	3 695,61	1,68%
Indonesia	06.2023 - 05.2024	3 228,63	1 551,78	108,06%
Australia	01.2024 - 12.2024	3 147,3	2 604,95	20,82%
Morocco	04.2023 - 03.2024	2 434,29	2 075,62	17,28%
Singapore	04.2023 - 03.2024	1 950,93	2 063,60	-5,46%
South Africa	01.2024 - 12.2024	1 809,96	1 833,99	-1,31%
Saudi Arabia	11.2023 - 10.2024	1 767,67	1 497,52	18,04%
Switzerland	01.2024 - 12.2024	1 526,04	1 507,50	1,23%
Finland	11.2023 - 10.2024	1 364,27	1 289,24	5,82%
Uzbekistan	01.2024 - 12.2024	1 261,76	1 530,52	-17,56%
Denmark	01.2024 - 12.2024	1 015,8	957,76	6,06%
Norway	01.2024 - 12.2024	980,39	985,02	-0,47%
Chile	10.2023 - 09.2024	661,31	662,10	-0,12%
Ukraine	11.2023 - 10.2024	651,87	559,02	16,61%
Lithuania	10.2023 - 09.2024	576,75	609,29	-5,34%
China Hong Kong SAR	11.2023 - 10.2024	488,35	508,38	-3,94%
Serbia	12.2023 - 11.2024	460,74	396,54	16,19%

Growth Rate of Imports (US $) in LTM Compared to the Same Period 12 Months Before LTM, %



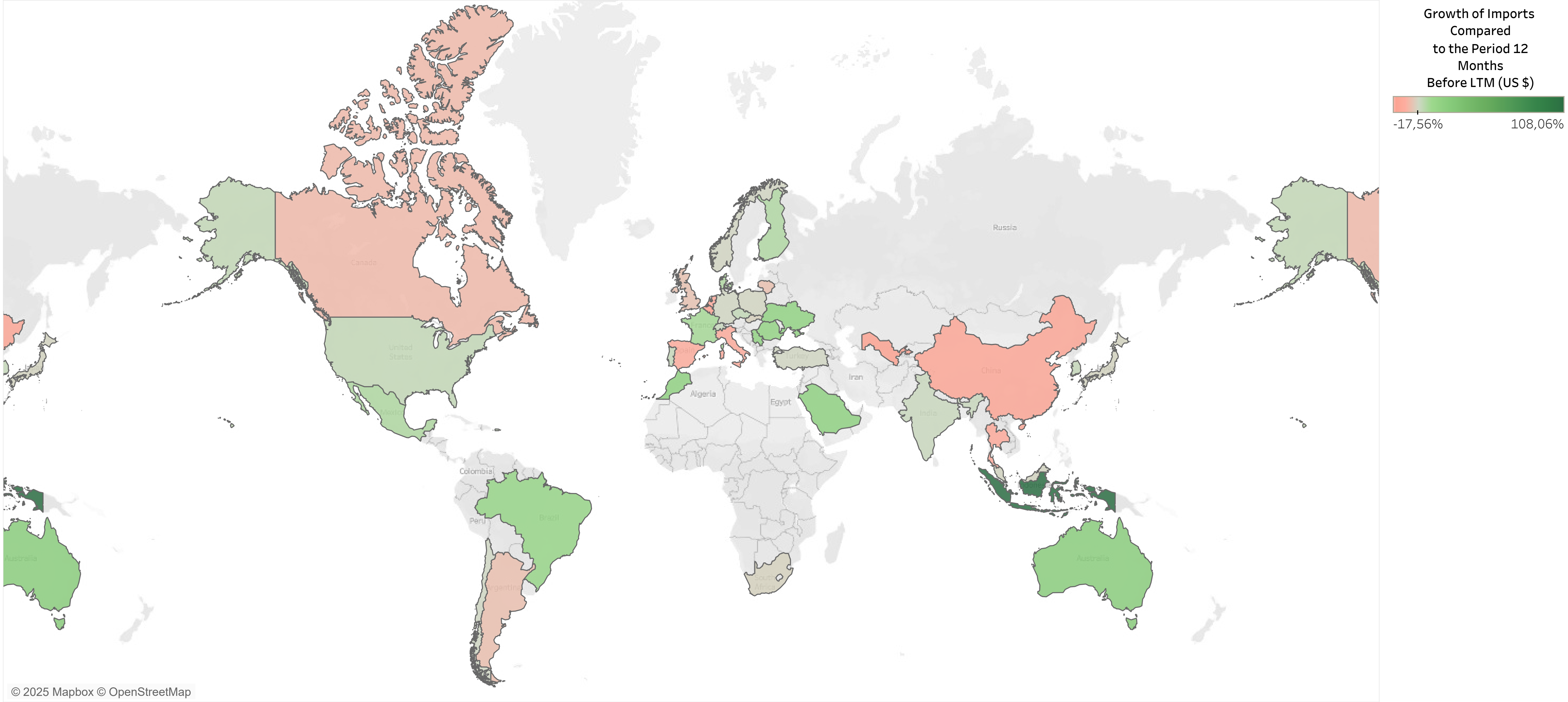
Last Twelve Months Trends: Projected Growth (US $)

The graph in this section illustrates the projected dynamics of import value (in US $), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US $)

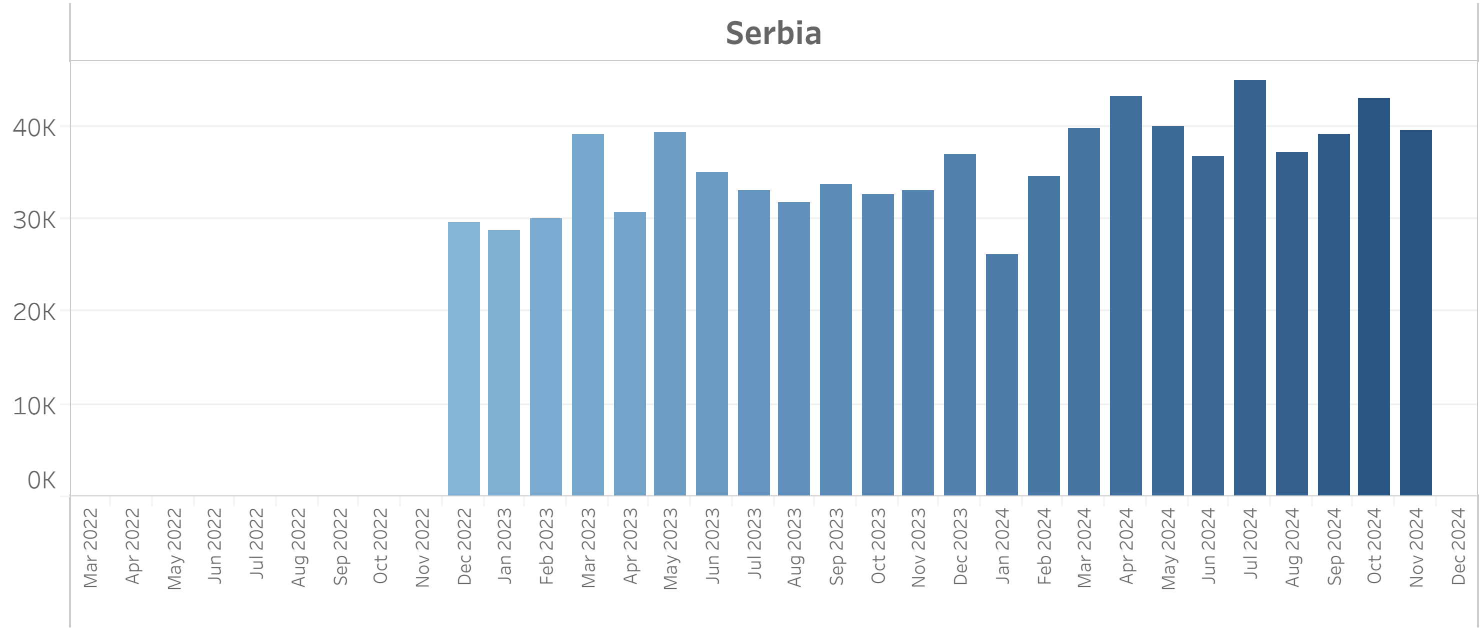
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



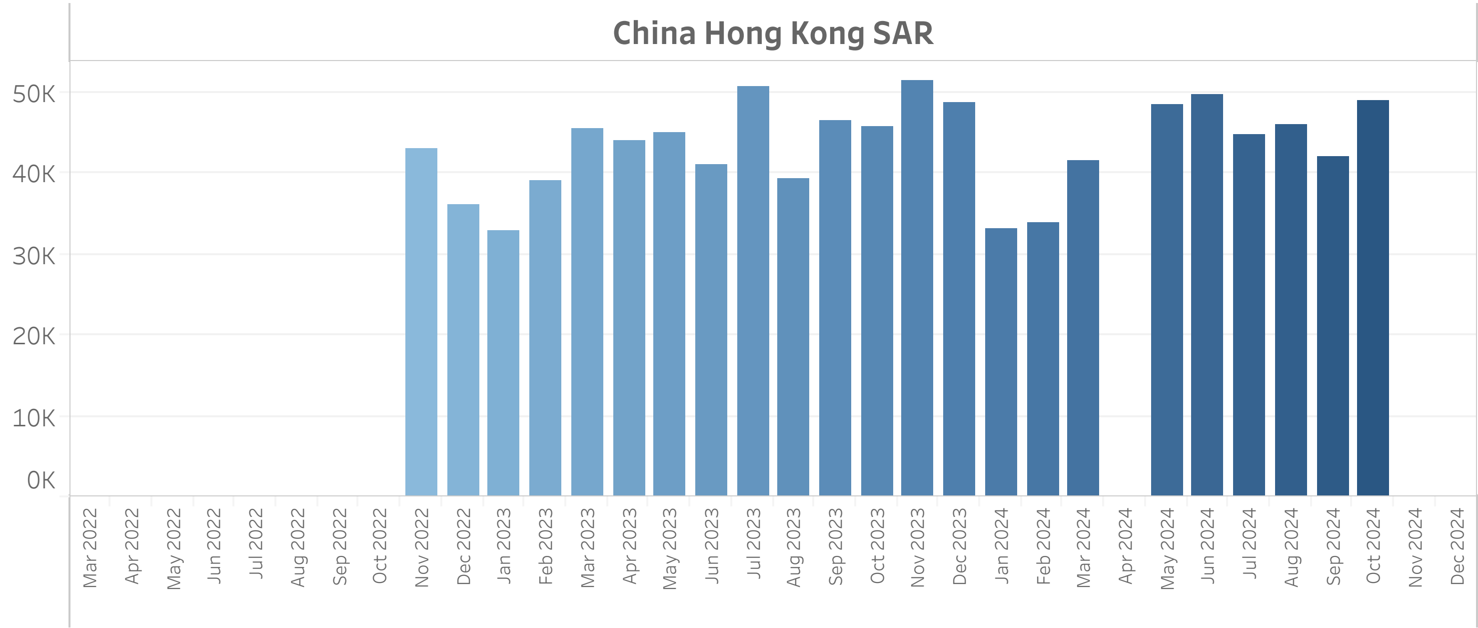
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

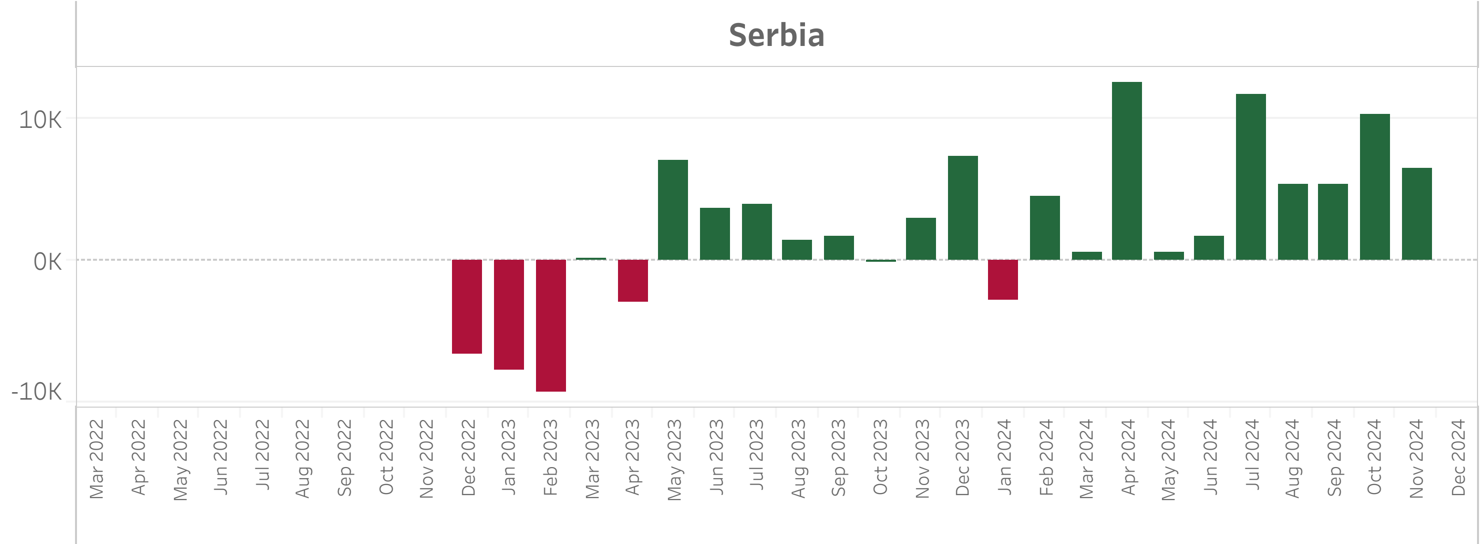
Monthly imports, k USD



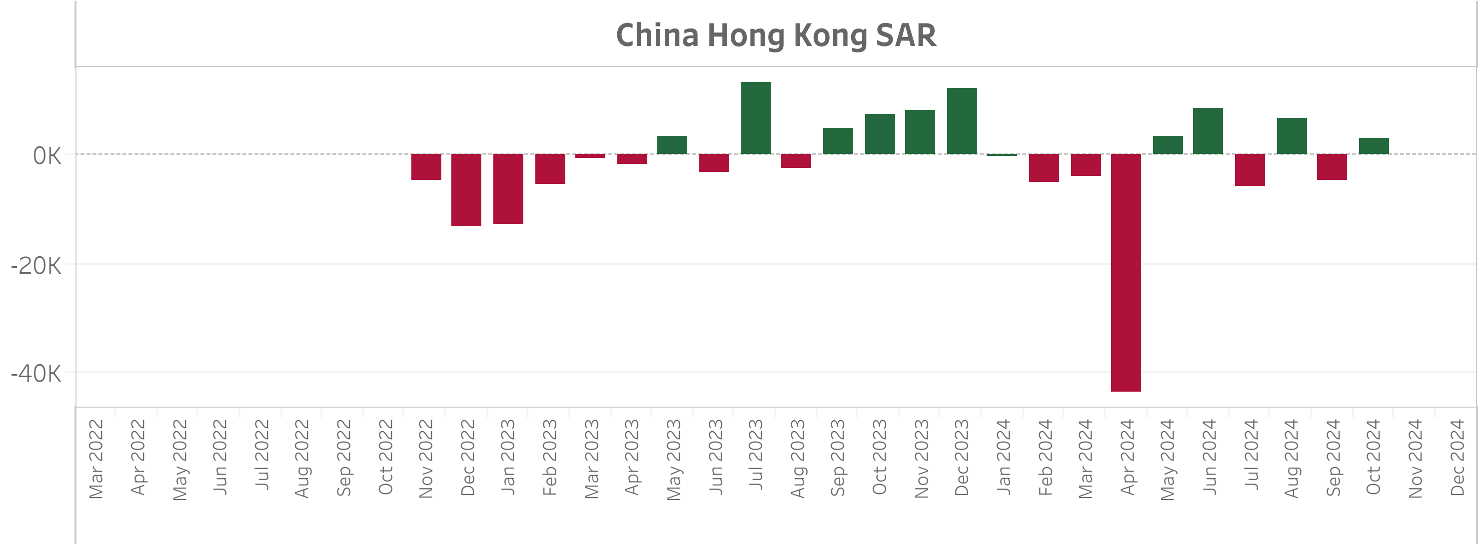
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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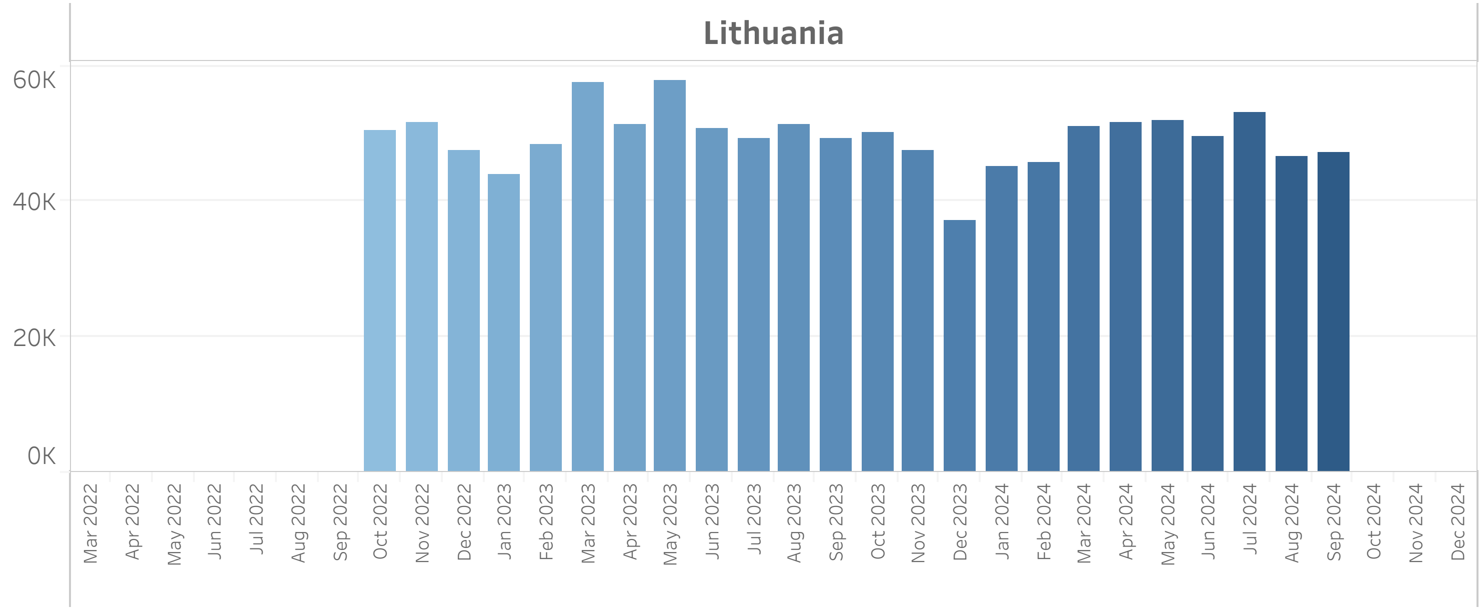
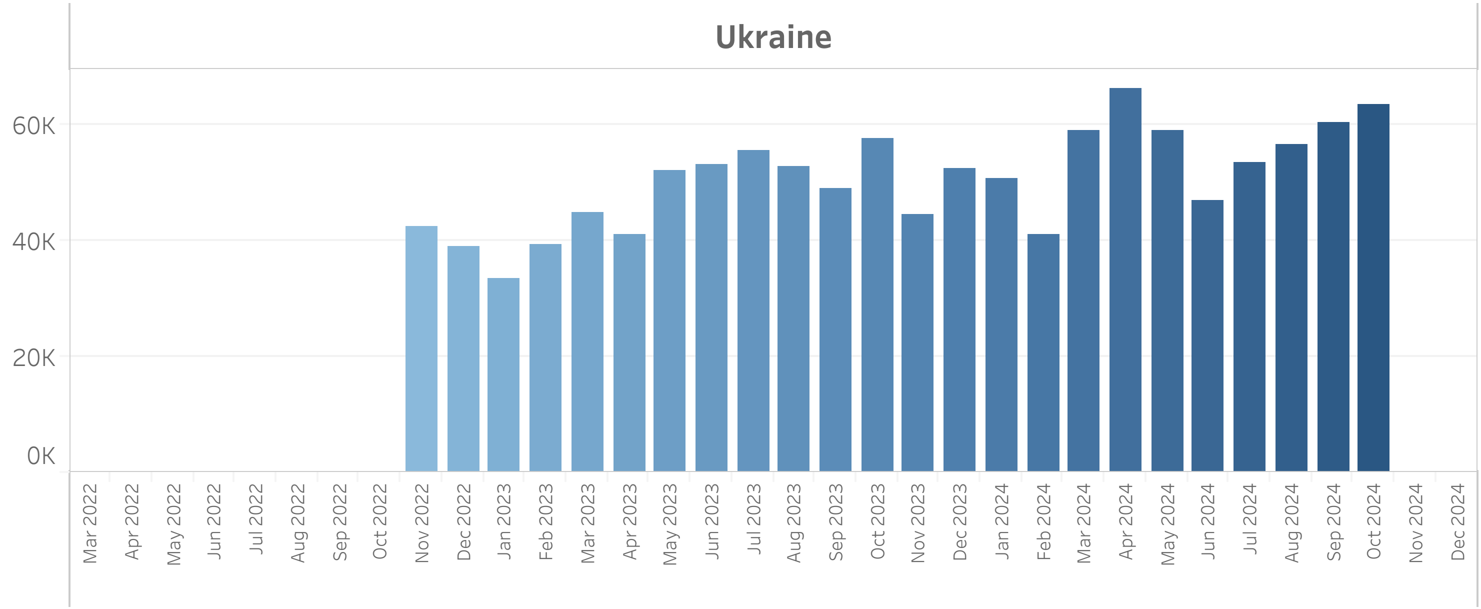
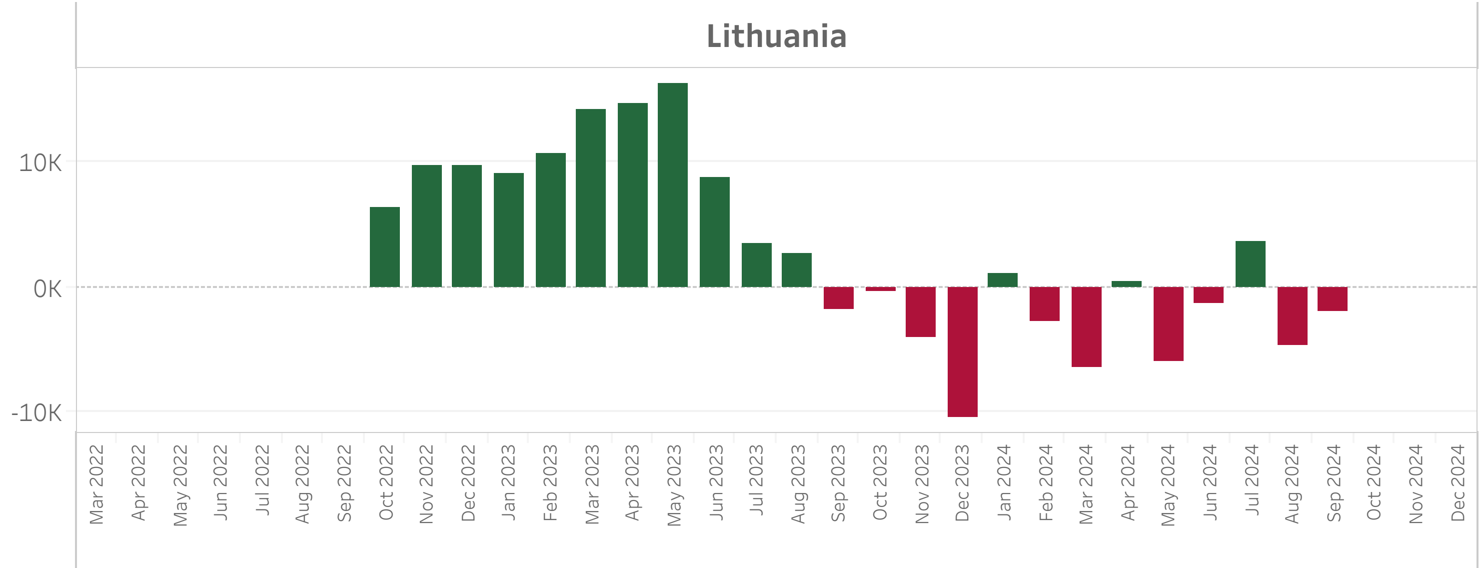


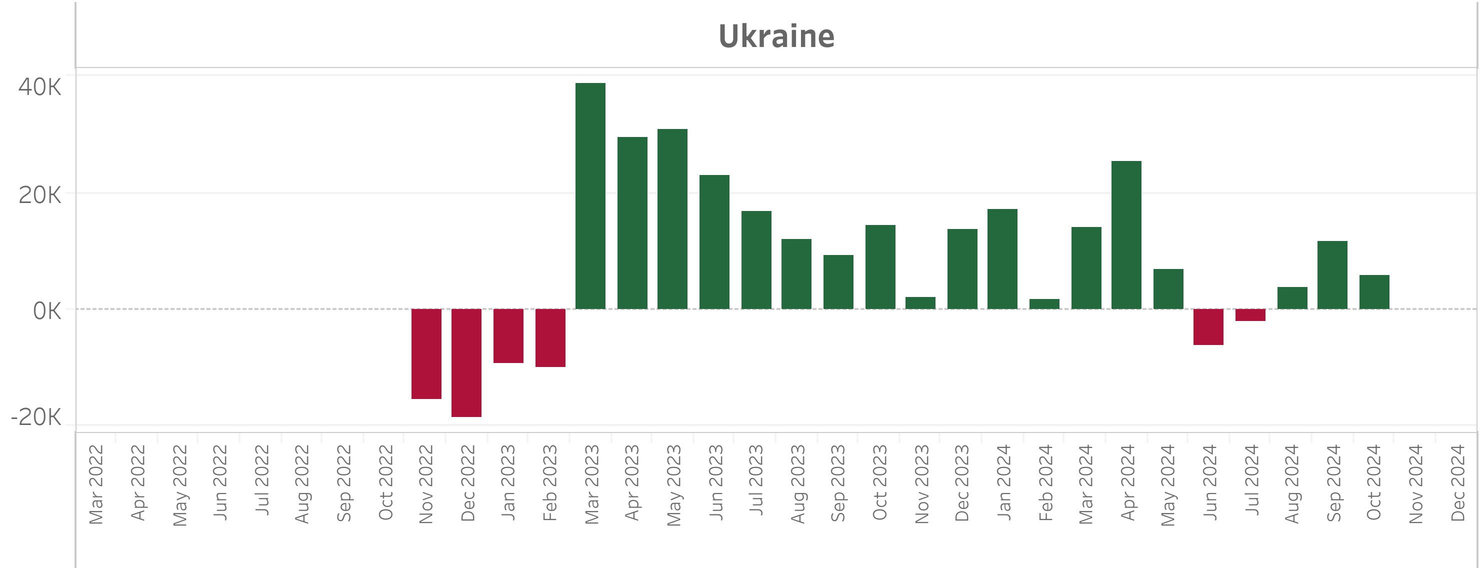
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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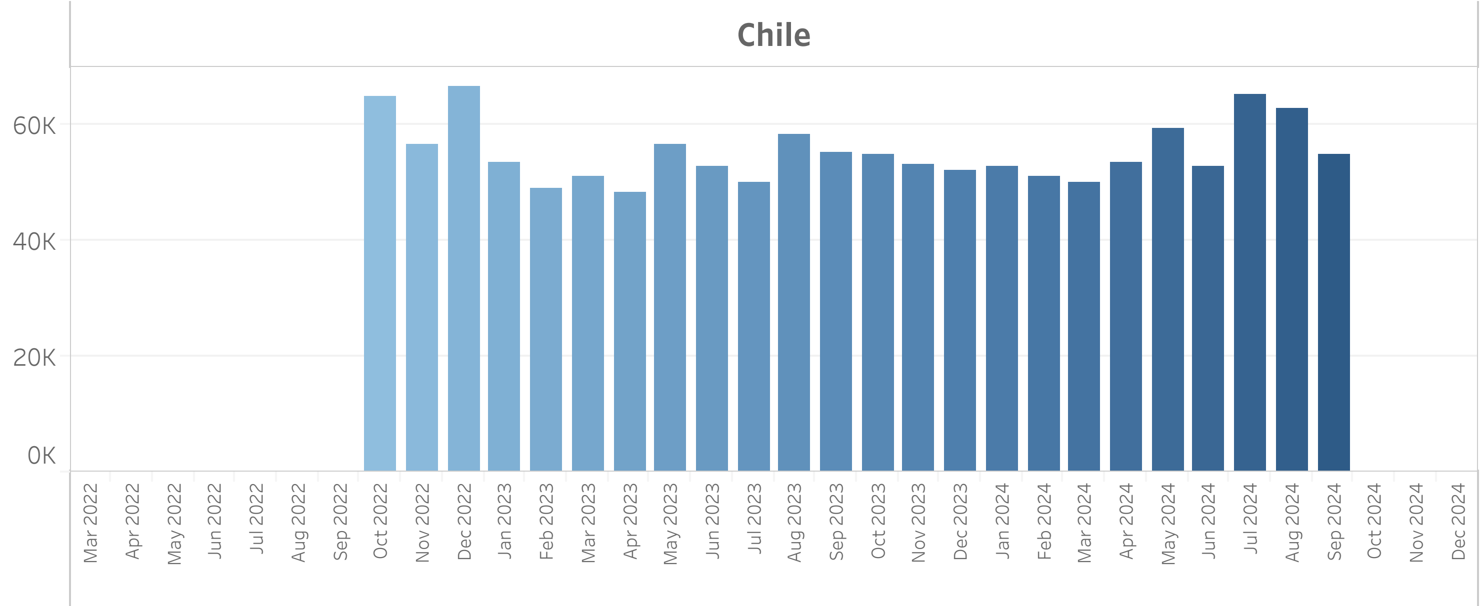
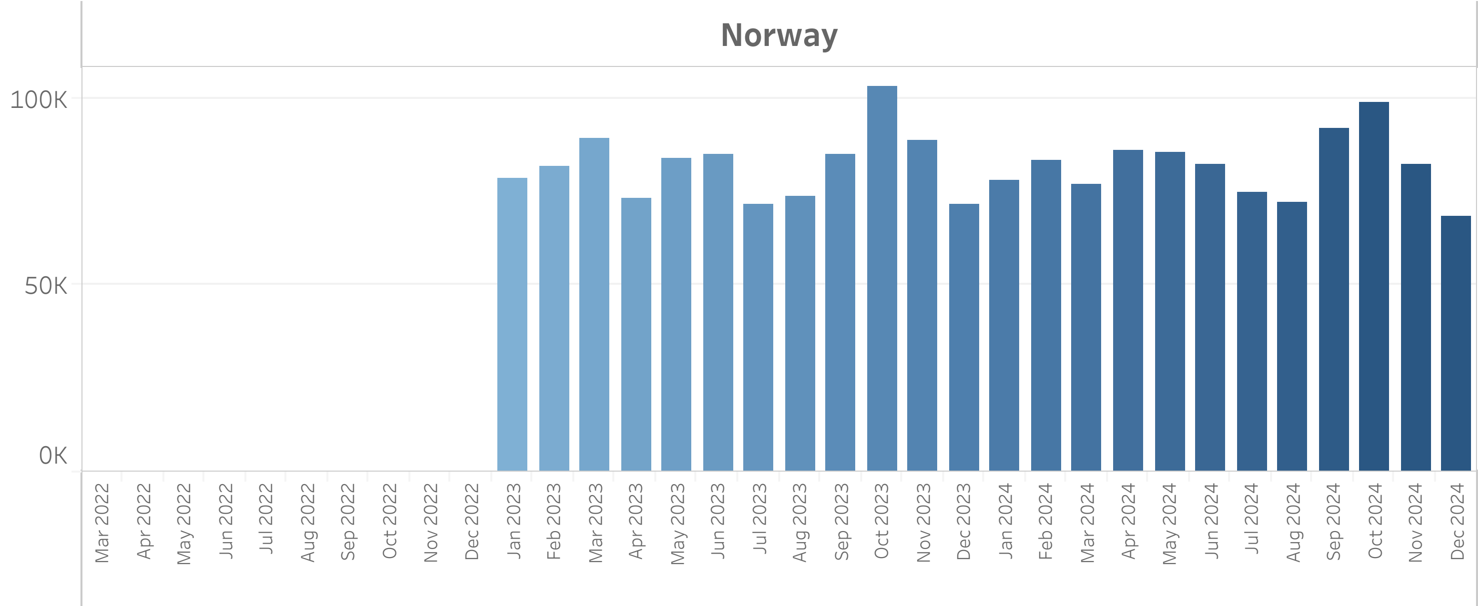
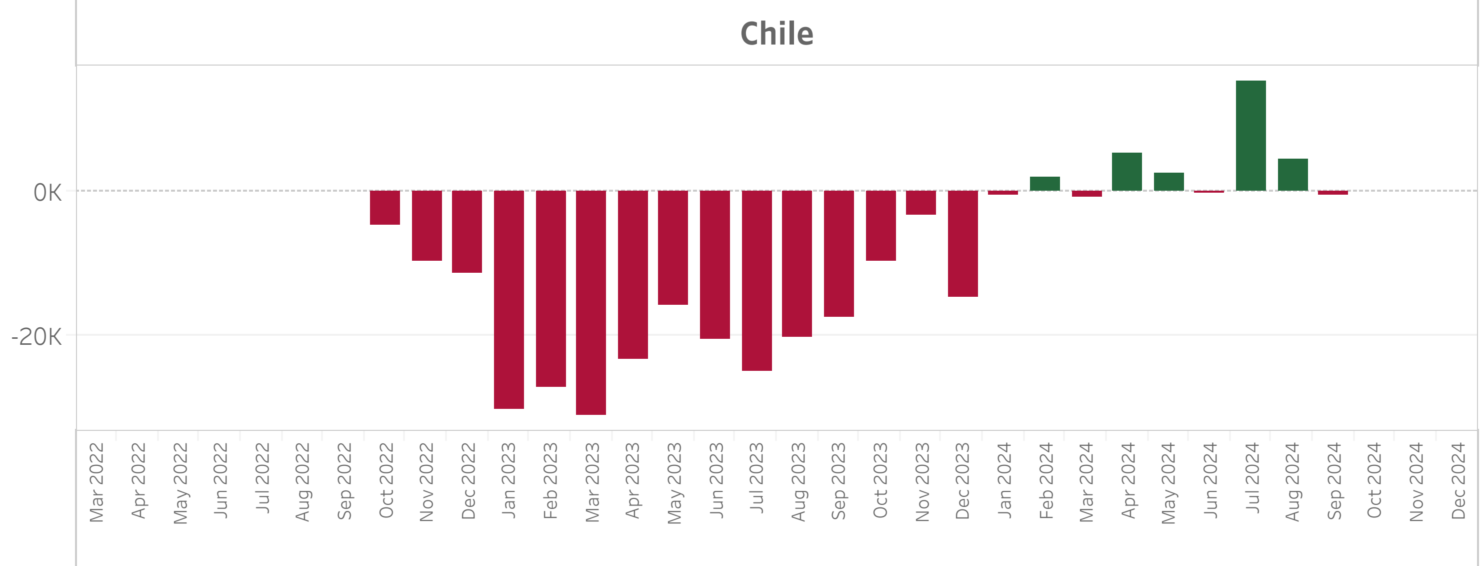


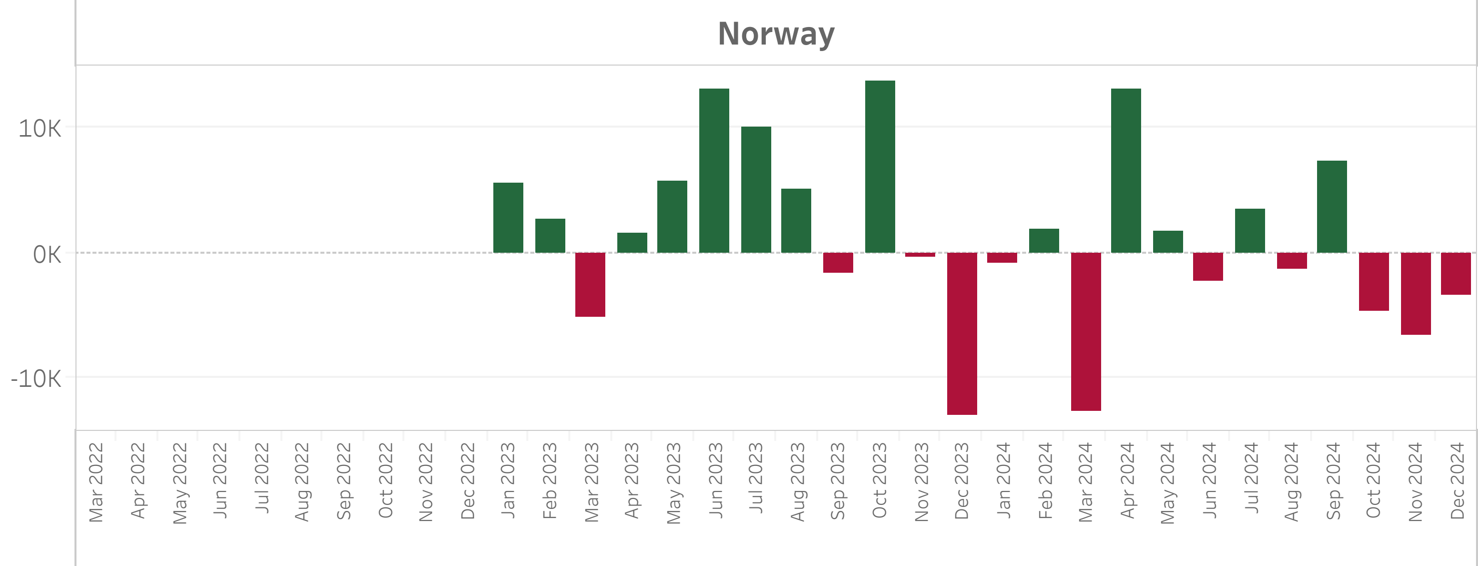
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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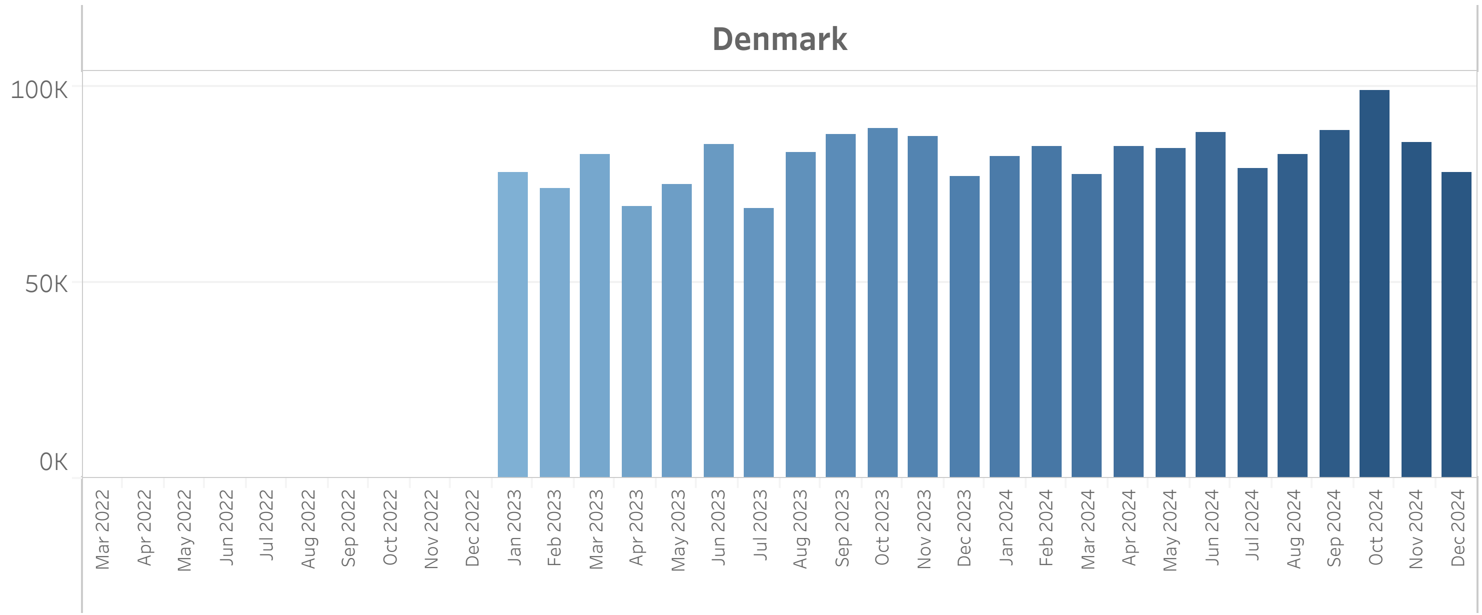
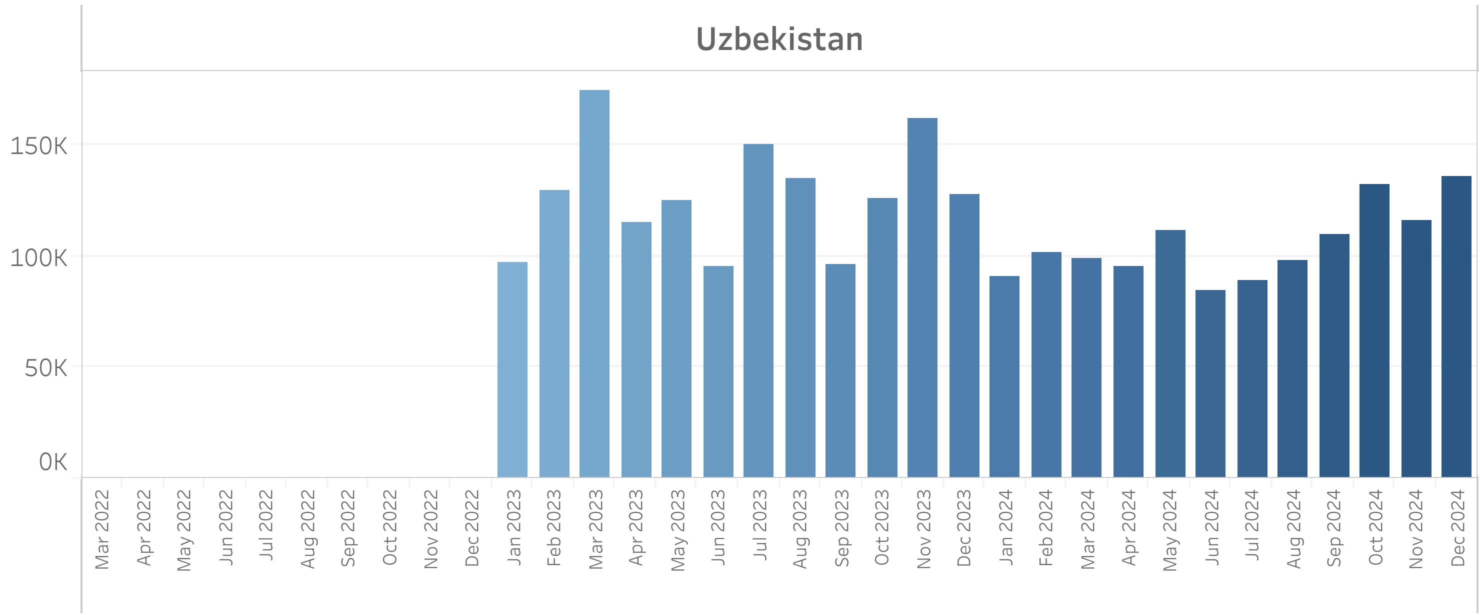
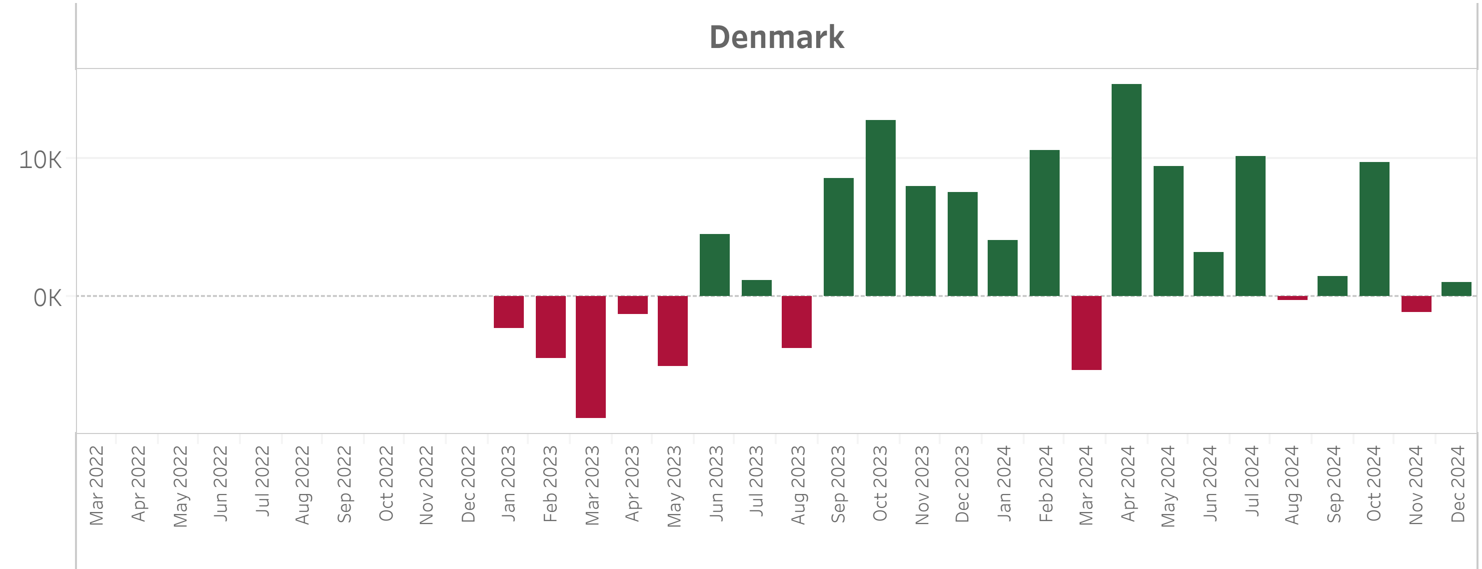


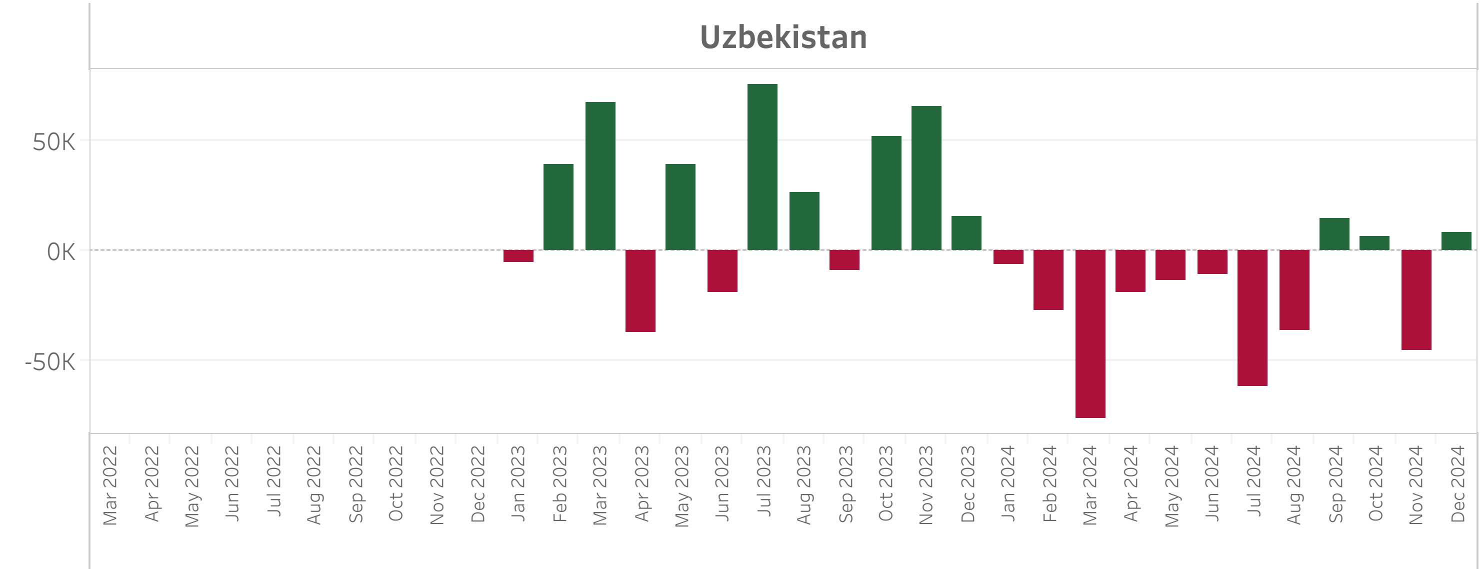
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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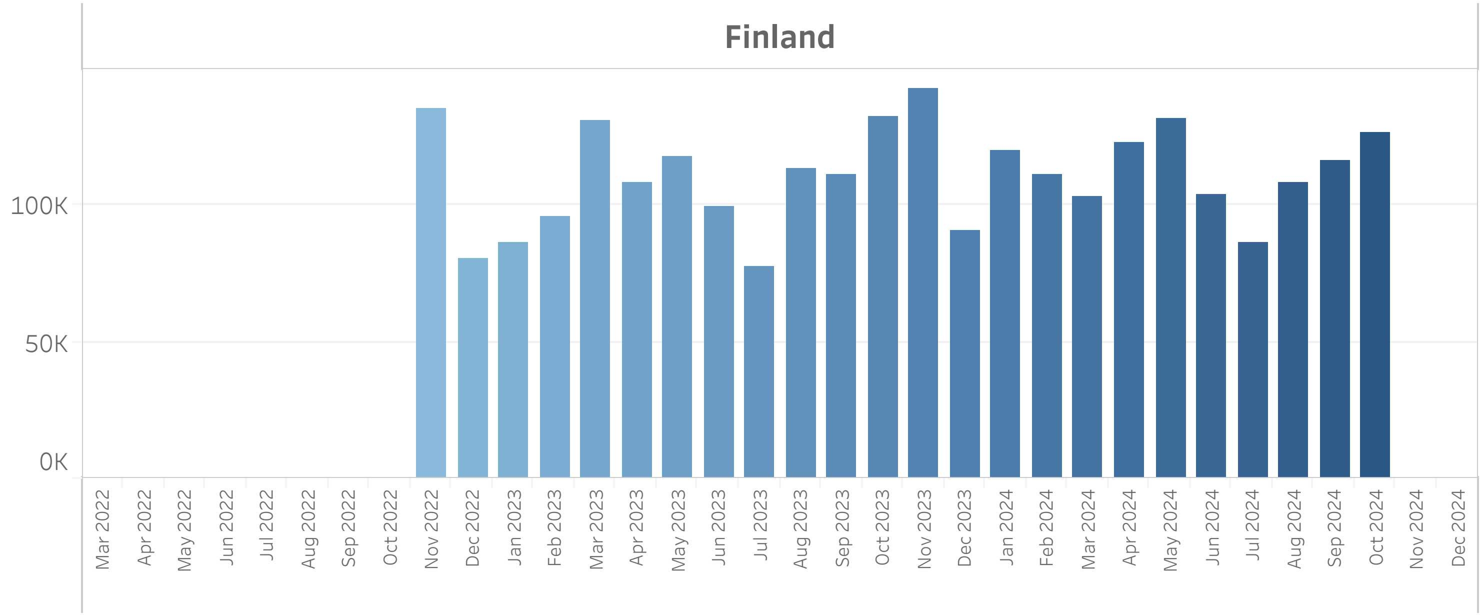
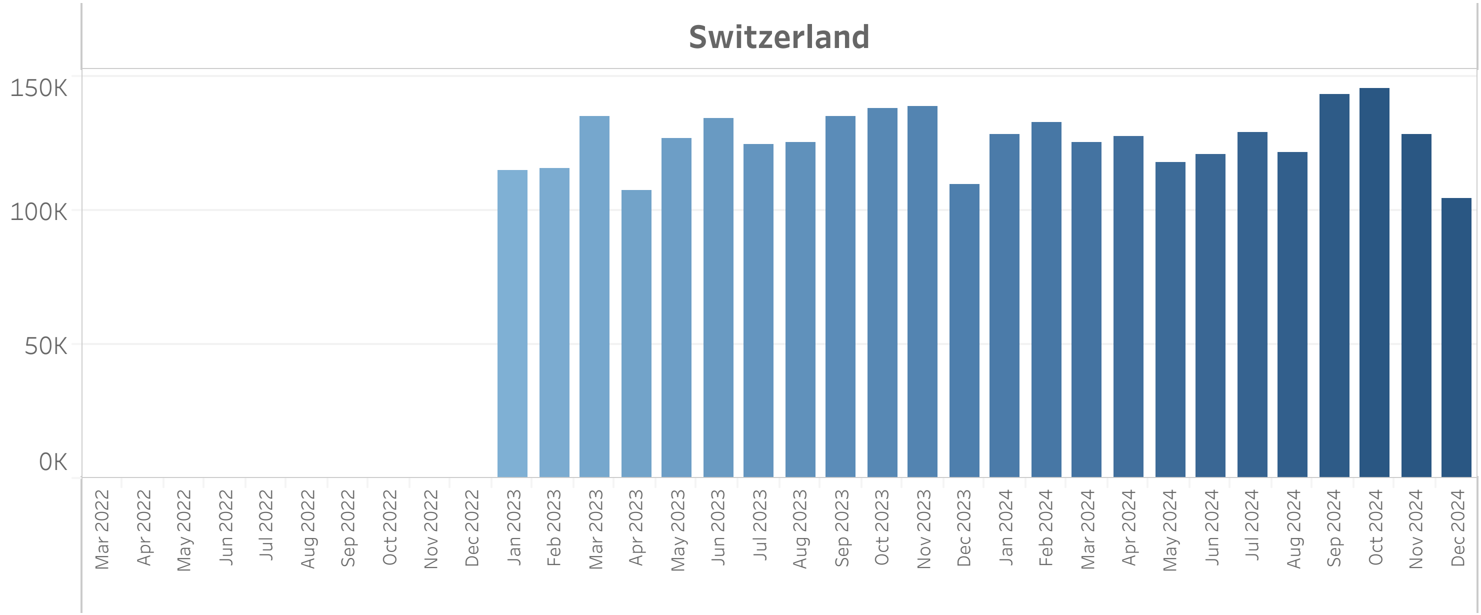
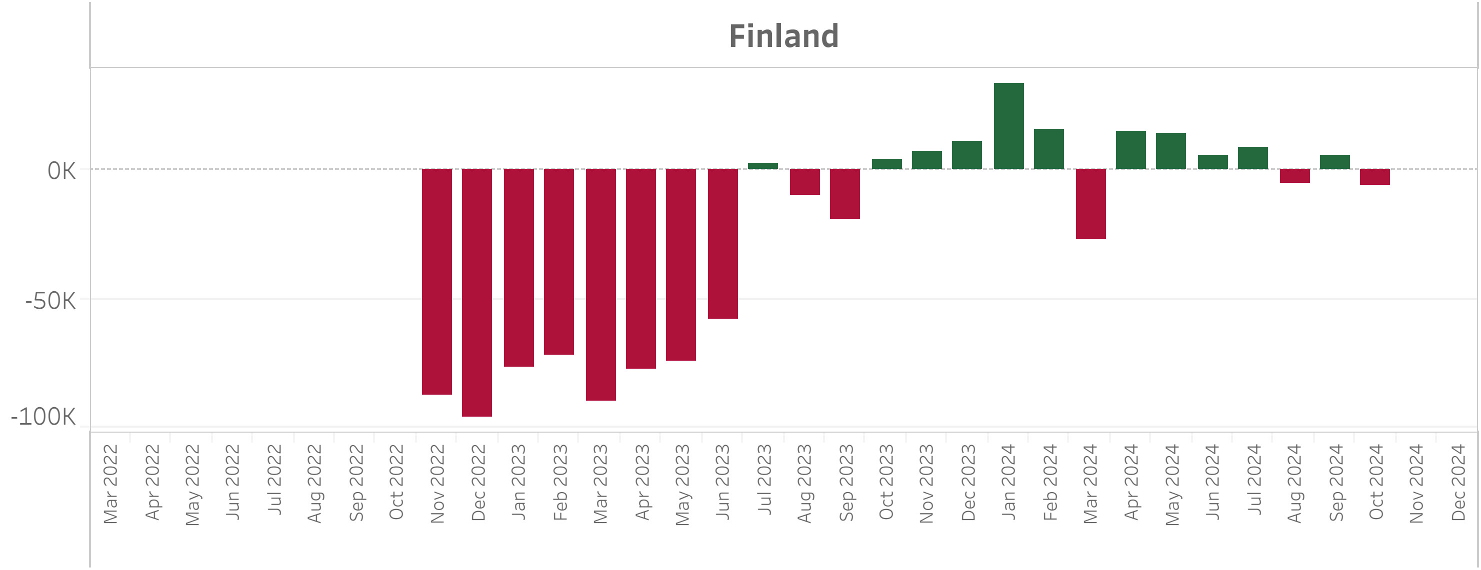


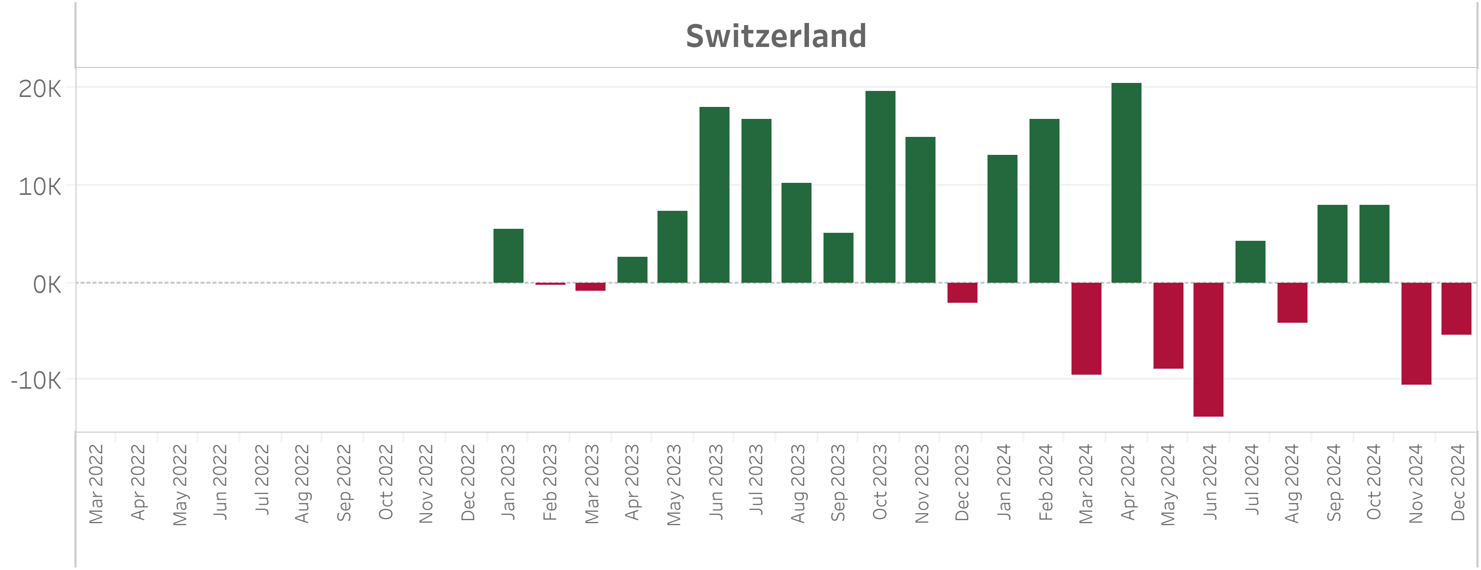
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

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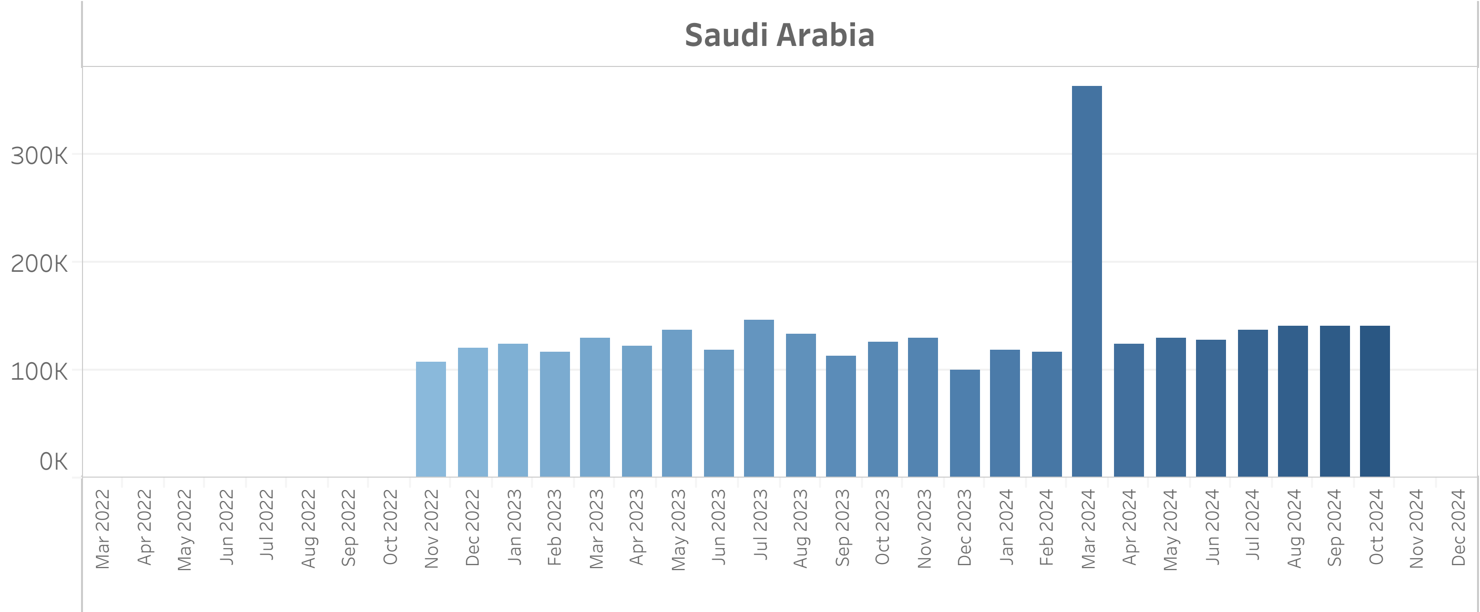
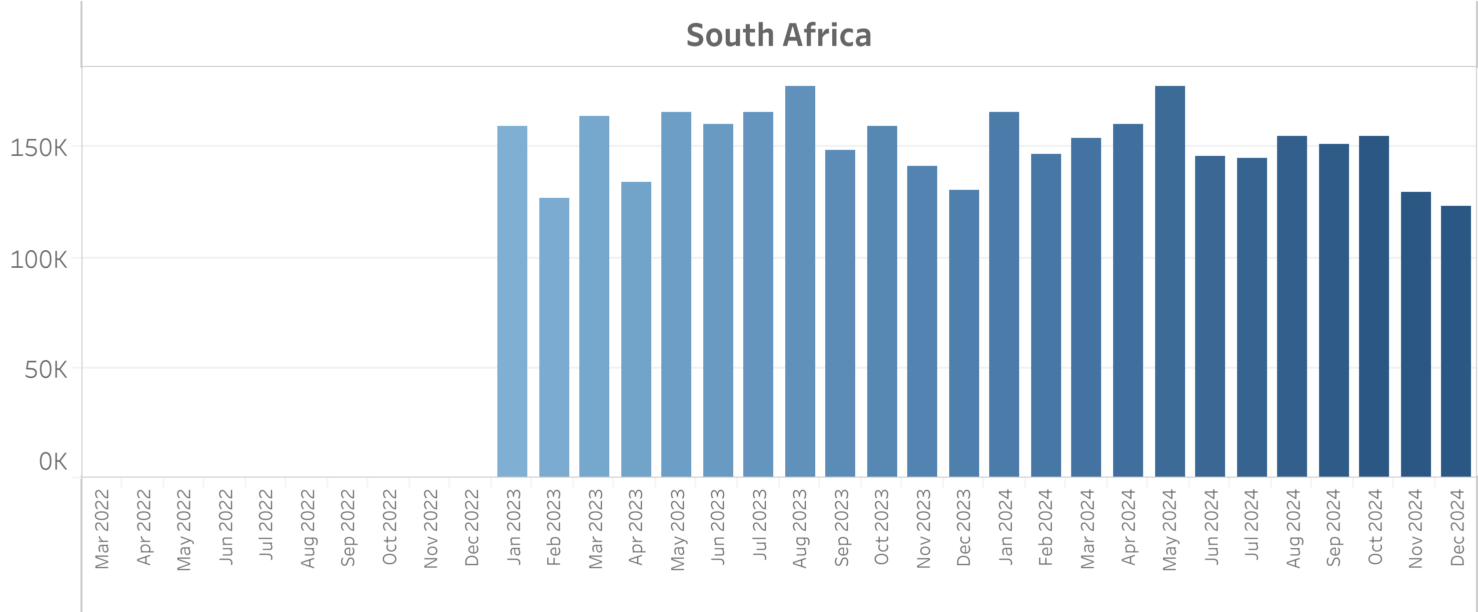
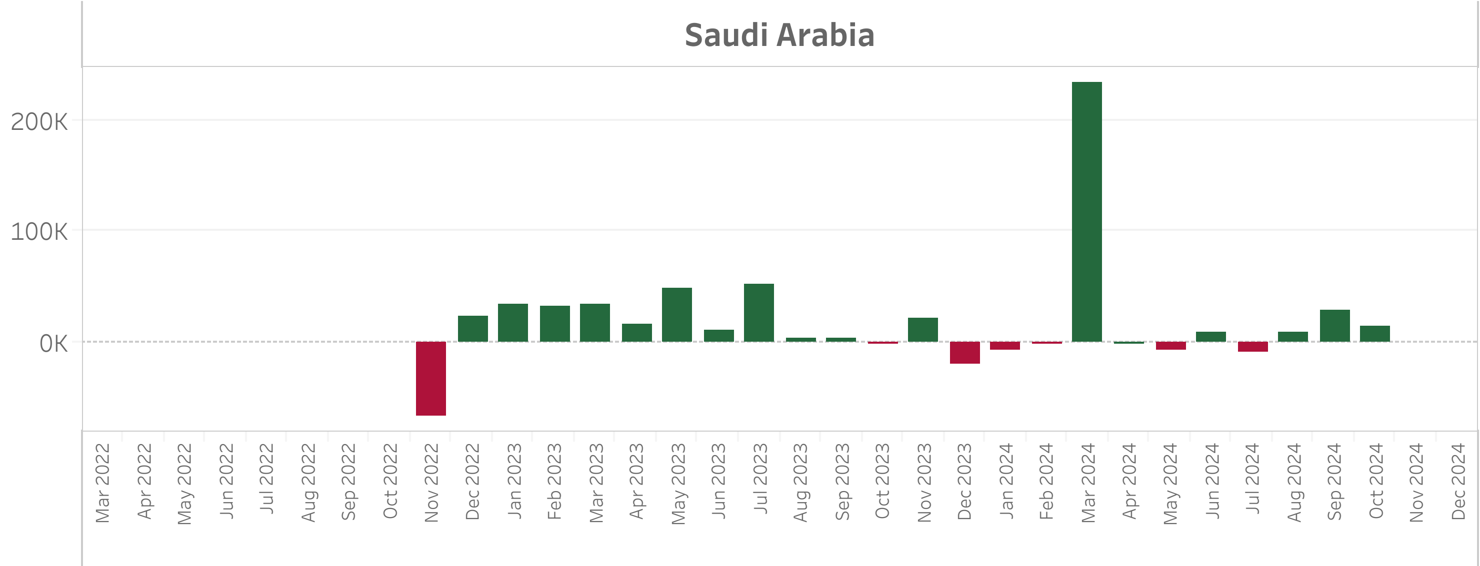


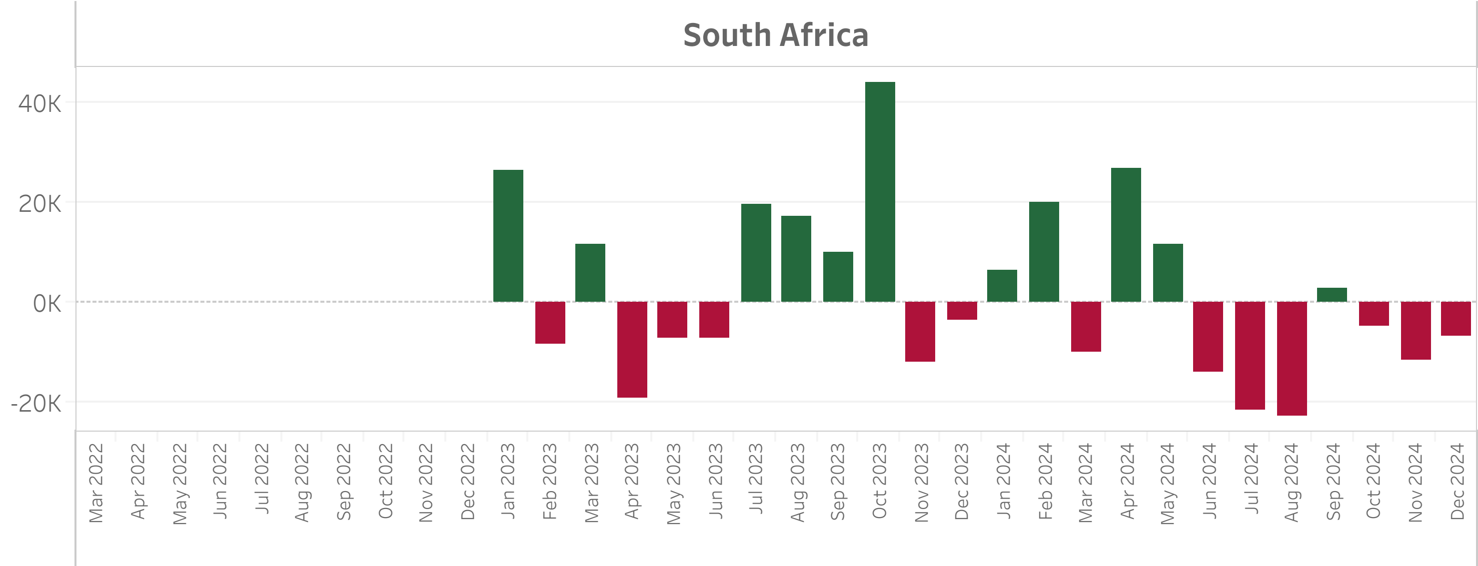
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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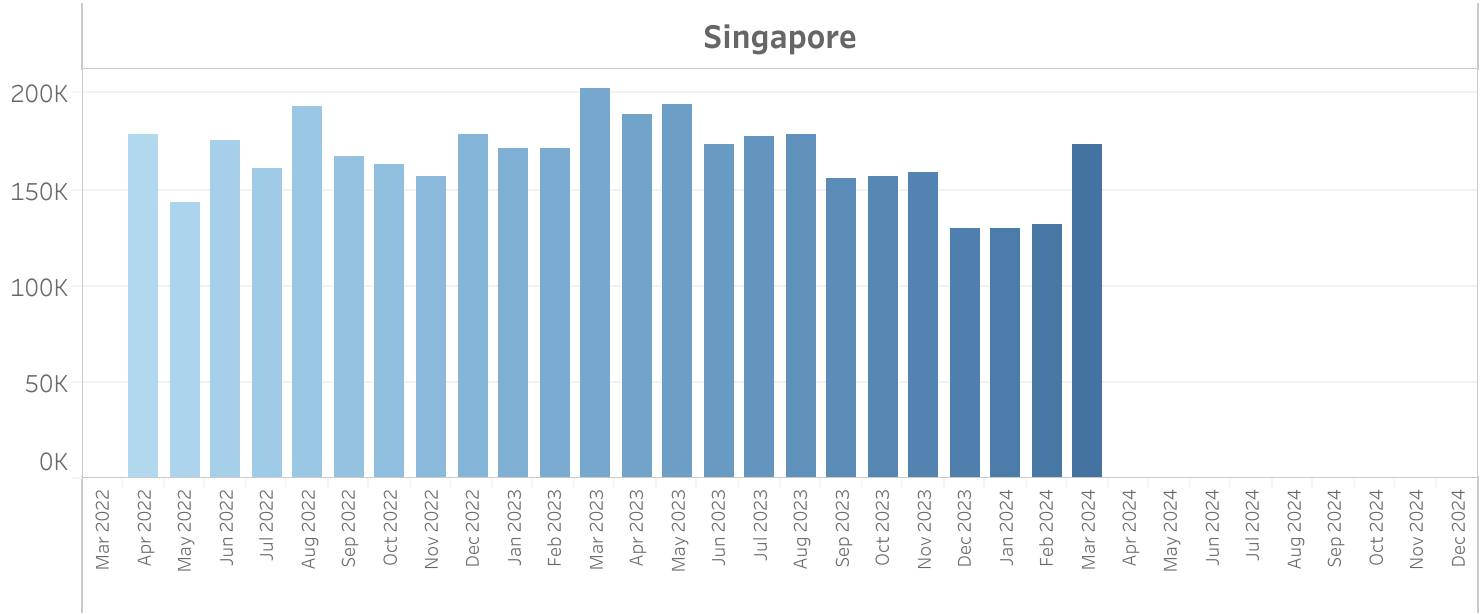
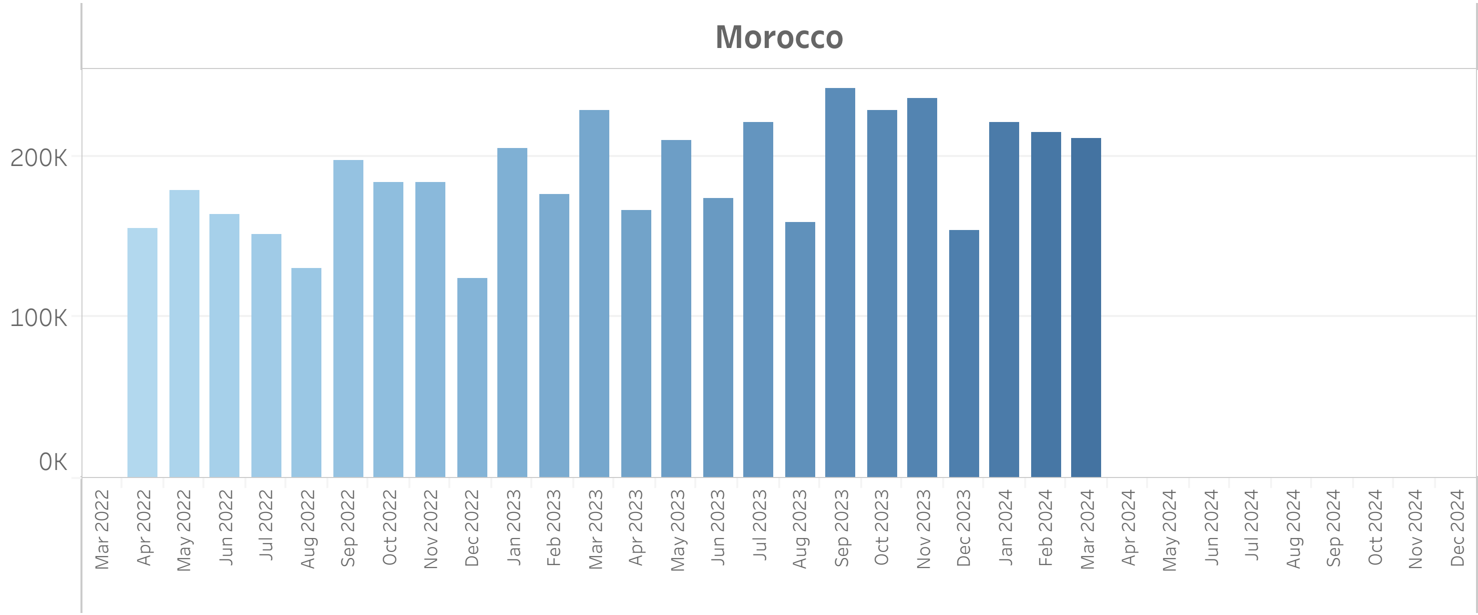
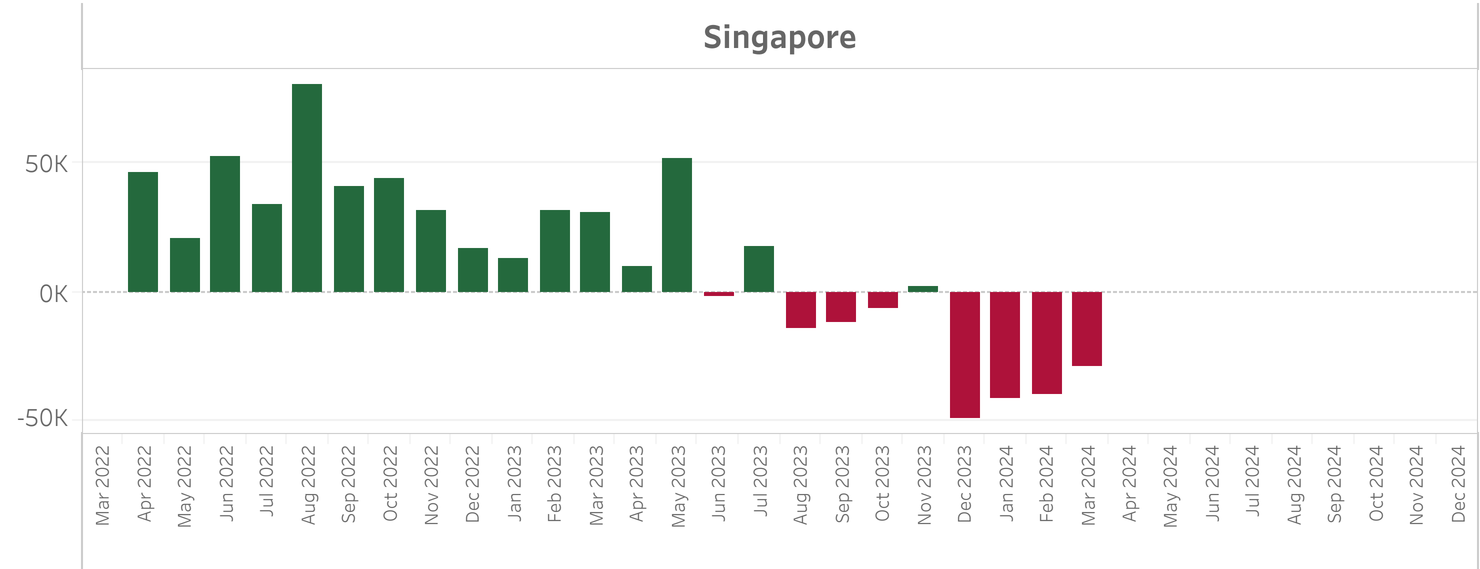


Monthly imports, k USD



Monthly imports change, k USD



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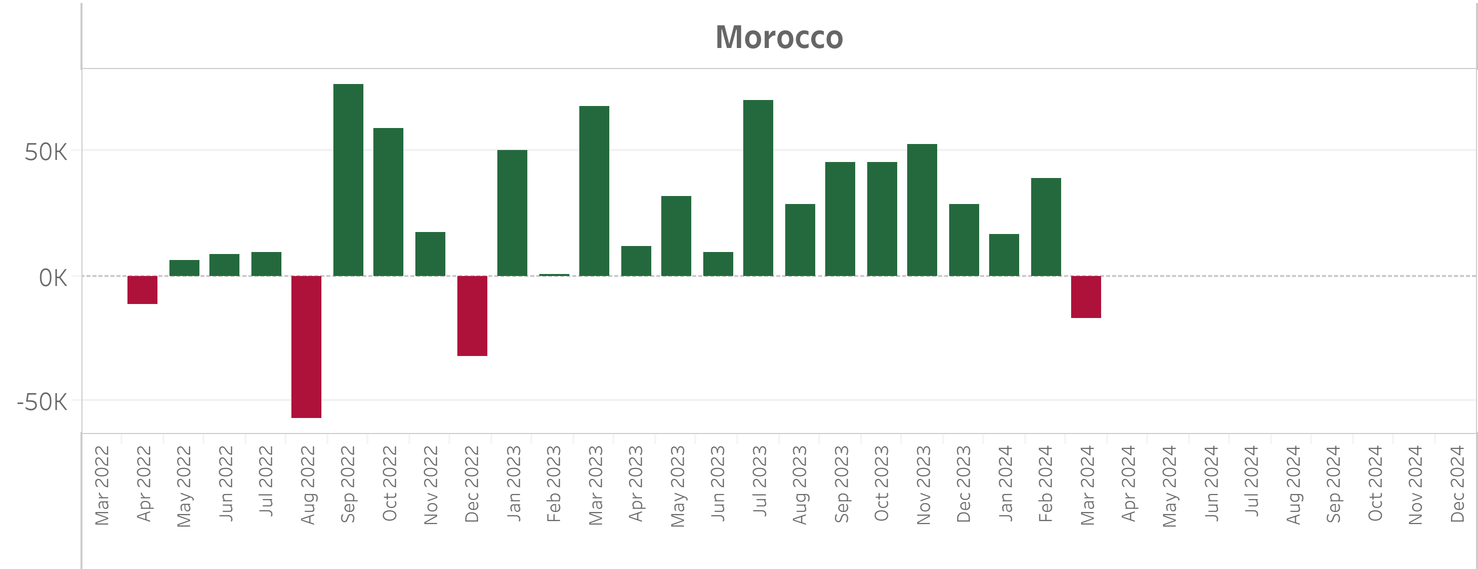

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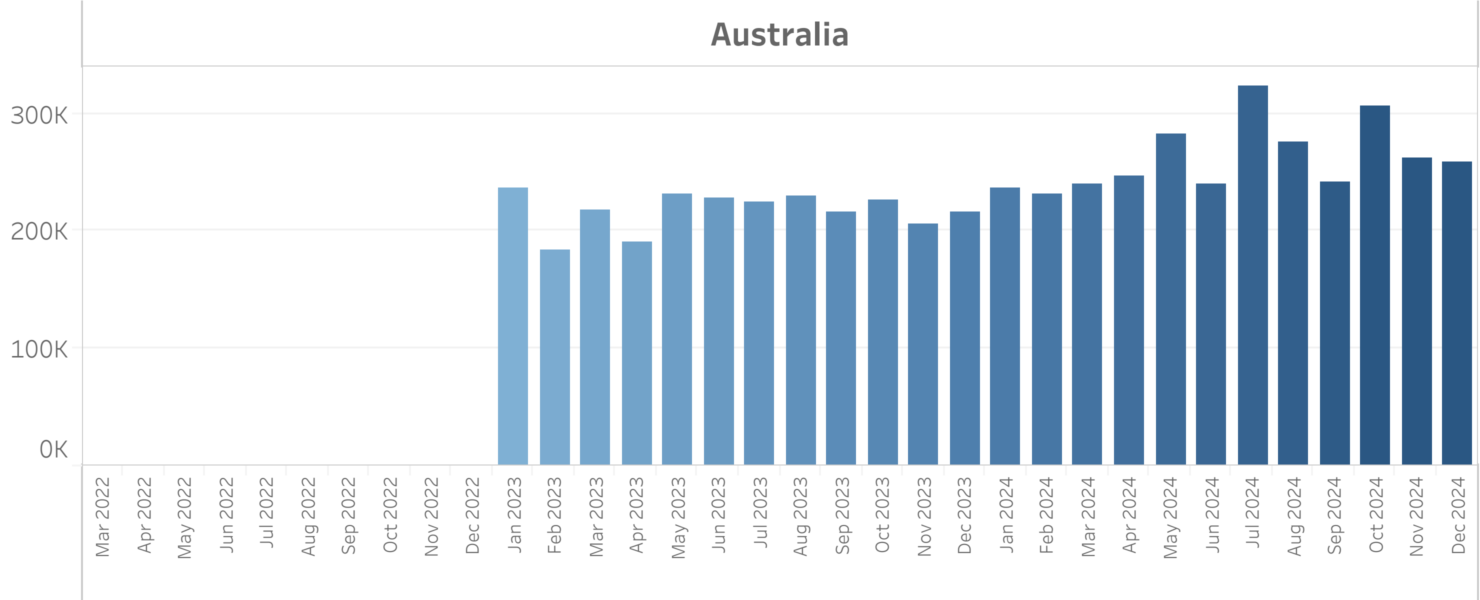

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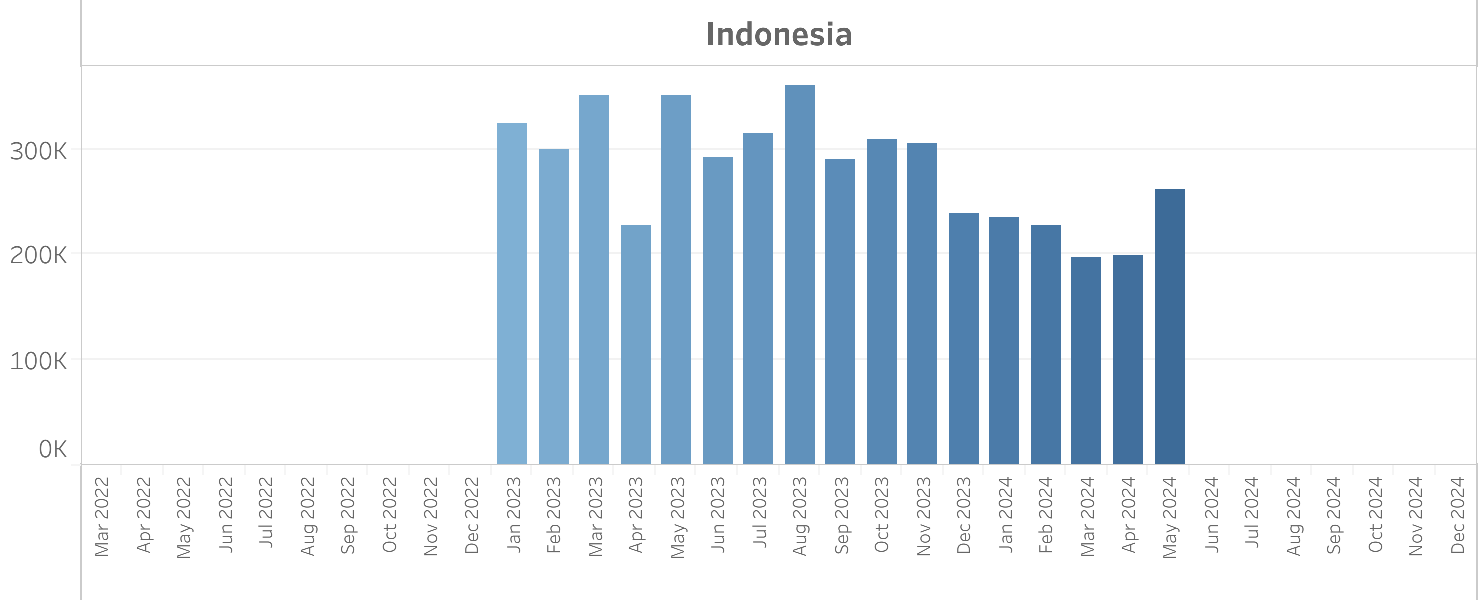
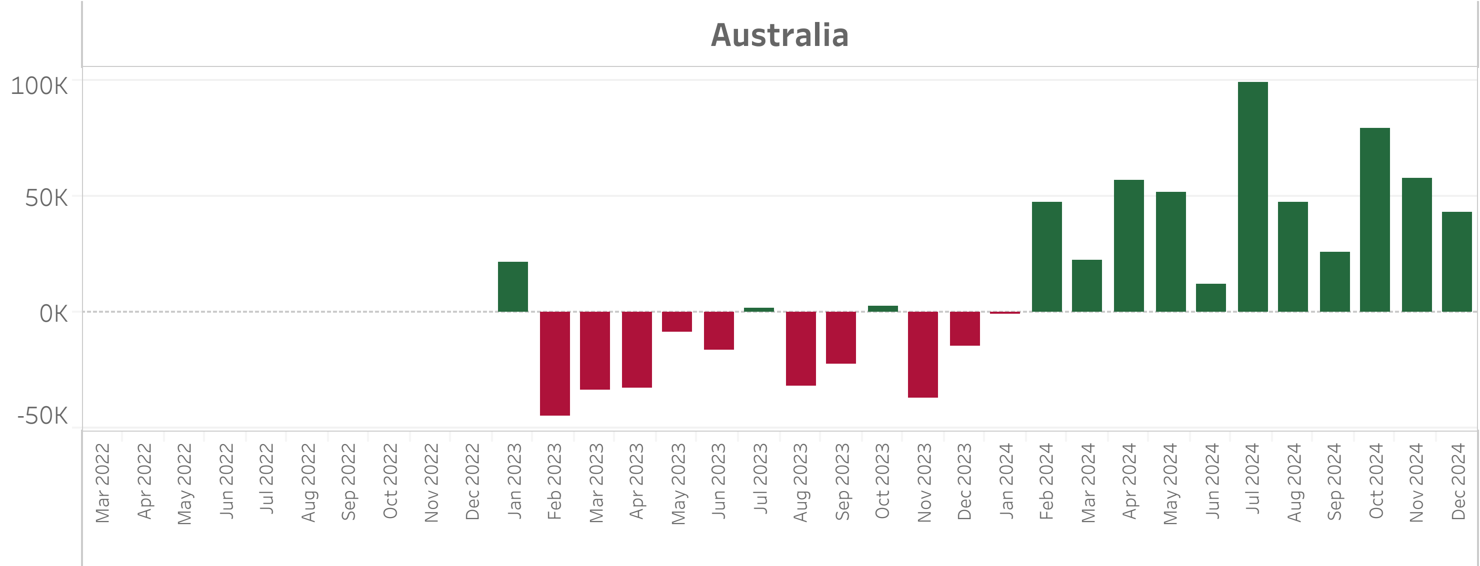


Monthly imports change, k USD



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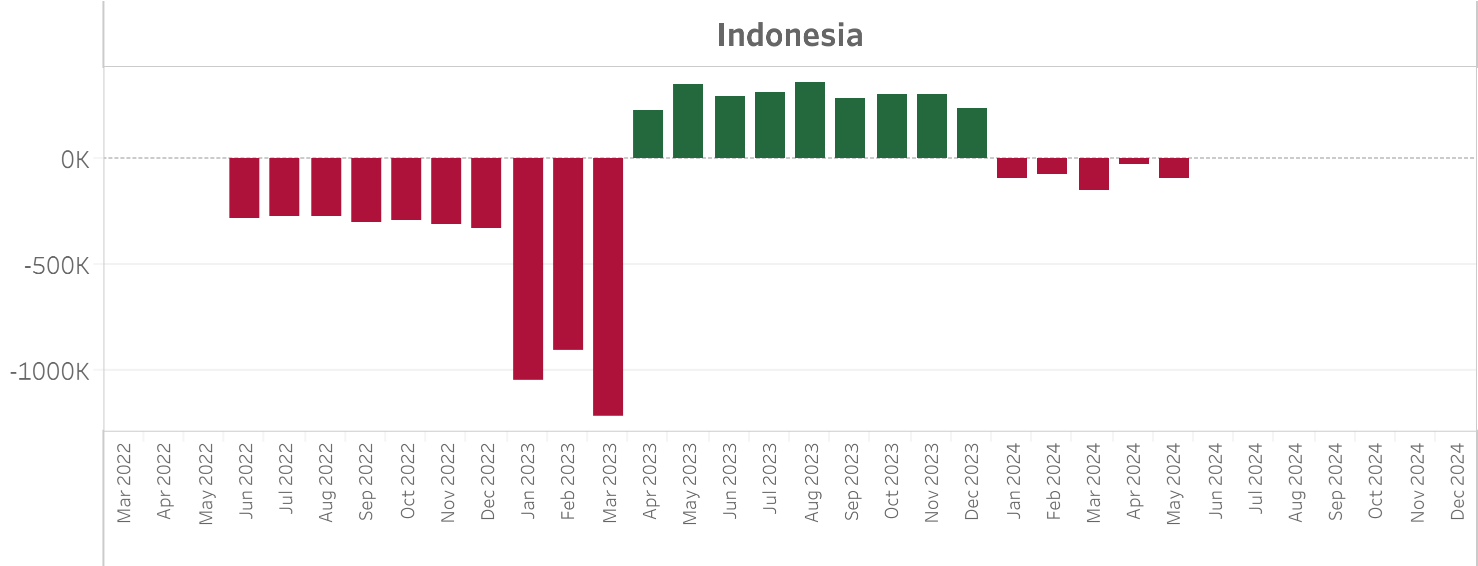

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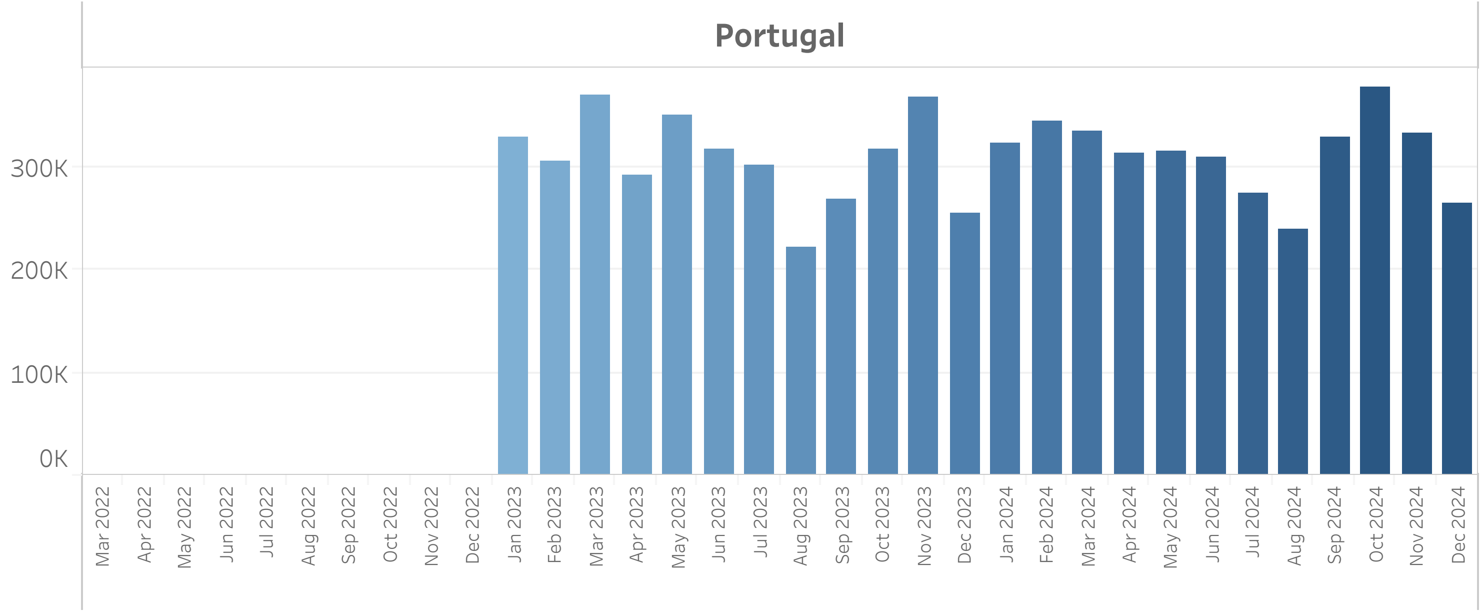

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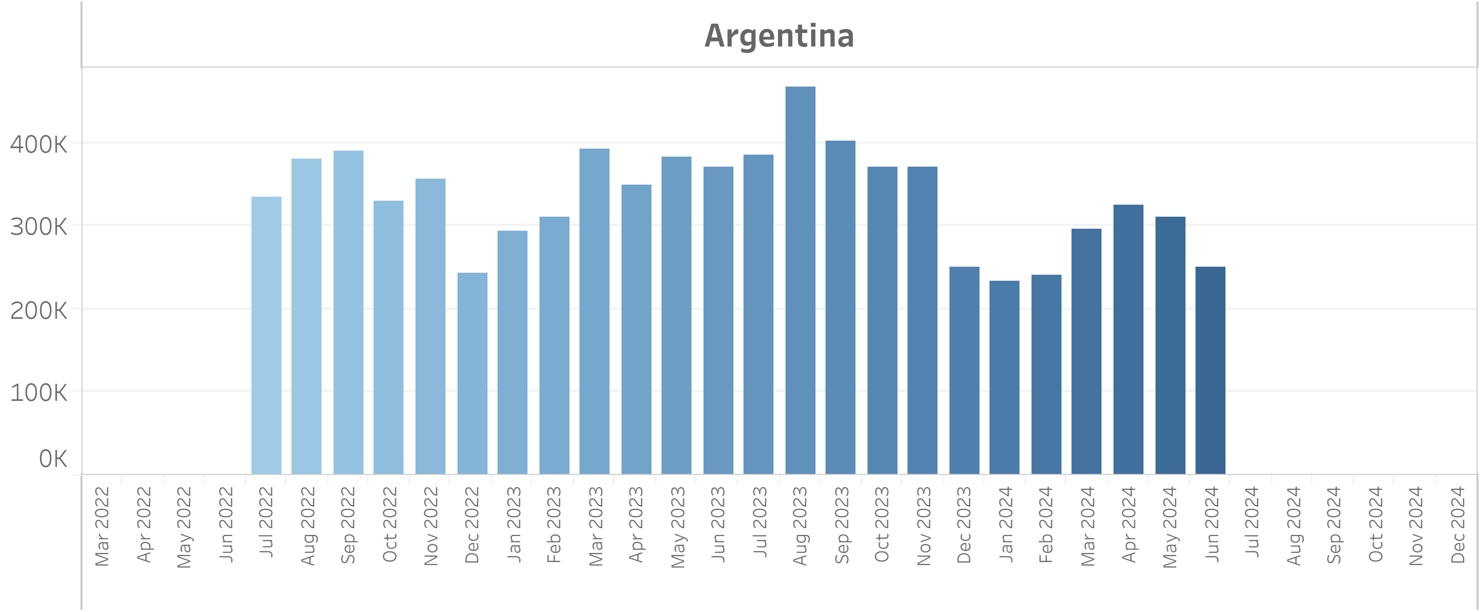

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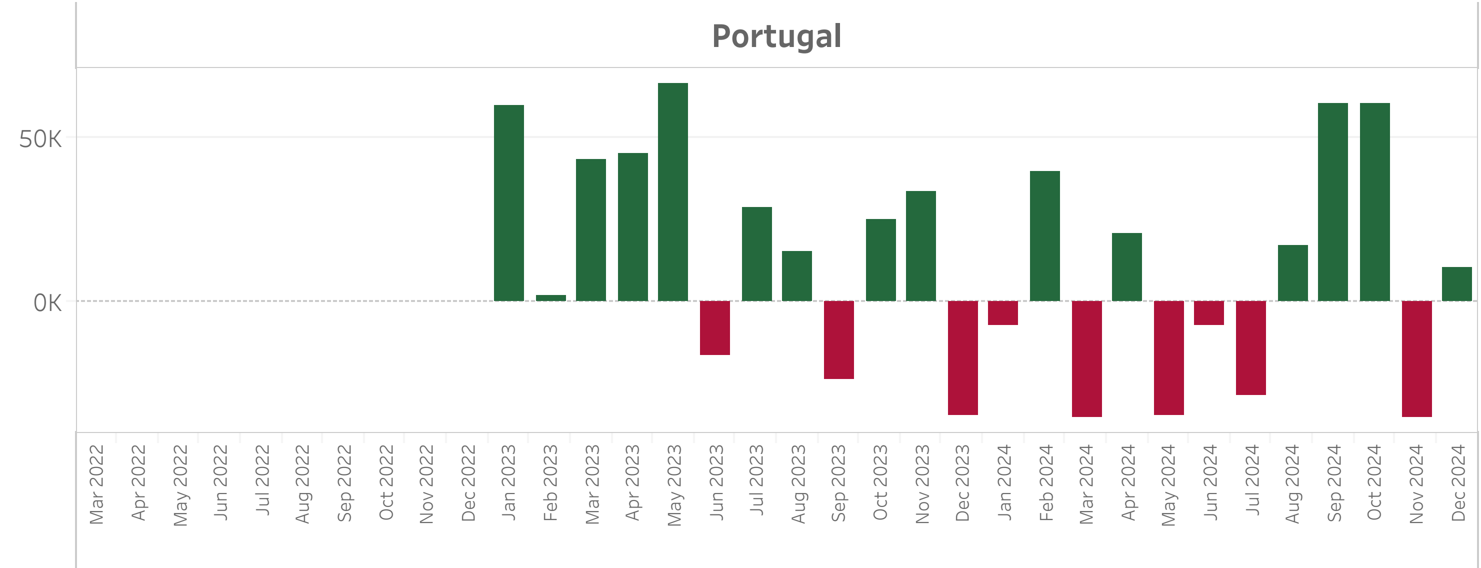

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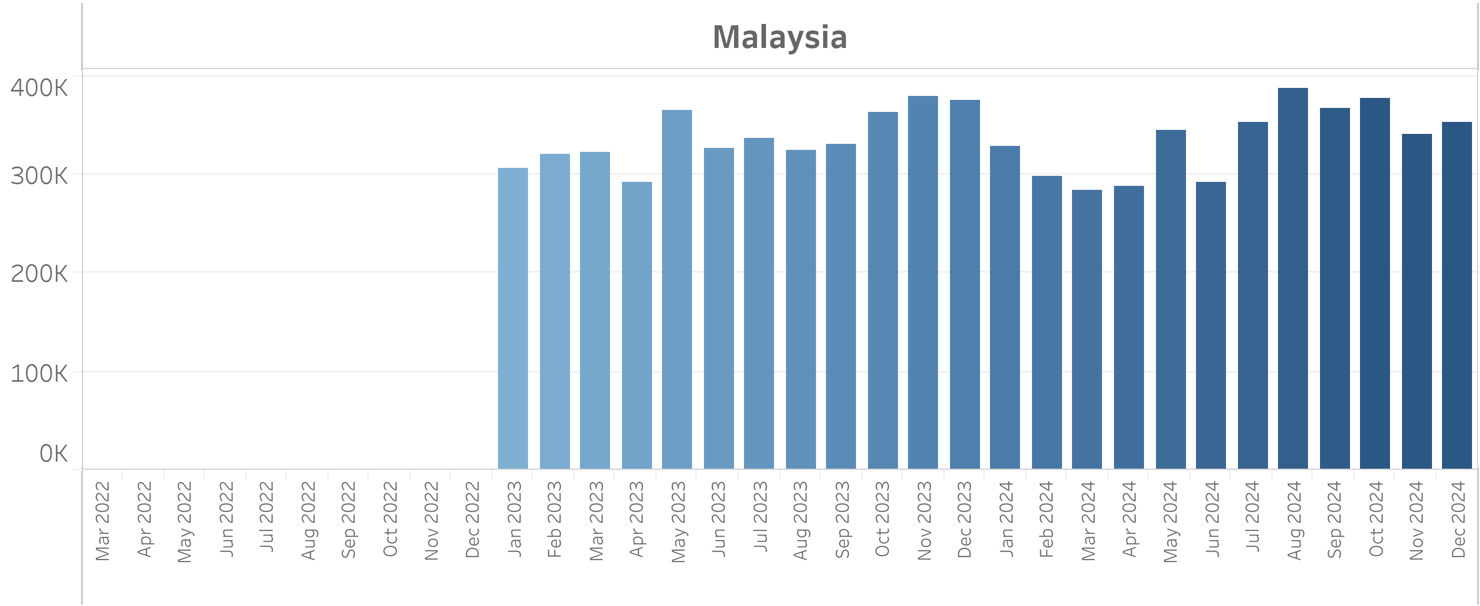
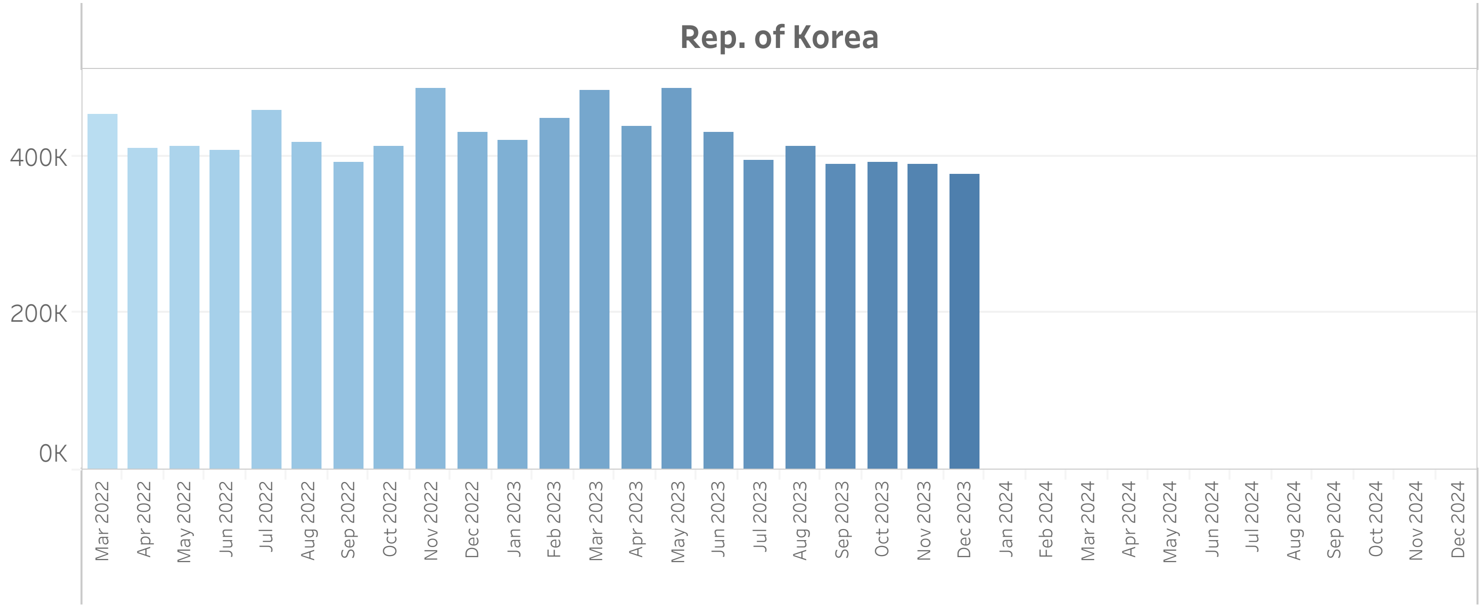


Monthly imports, k USD



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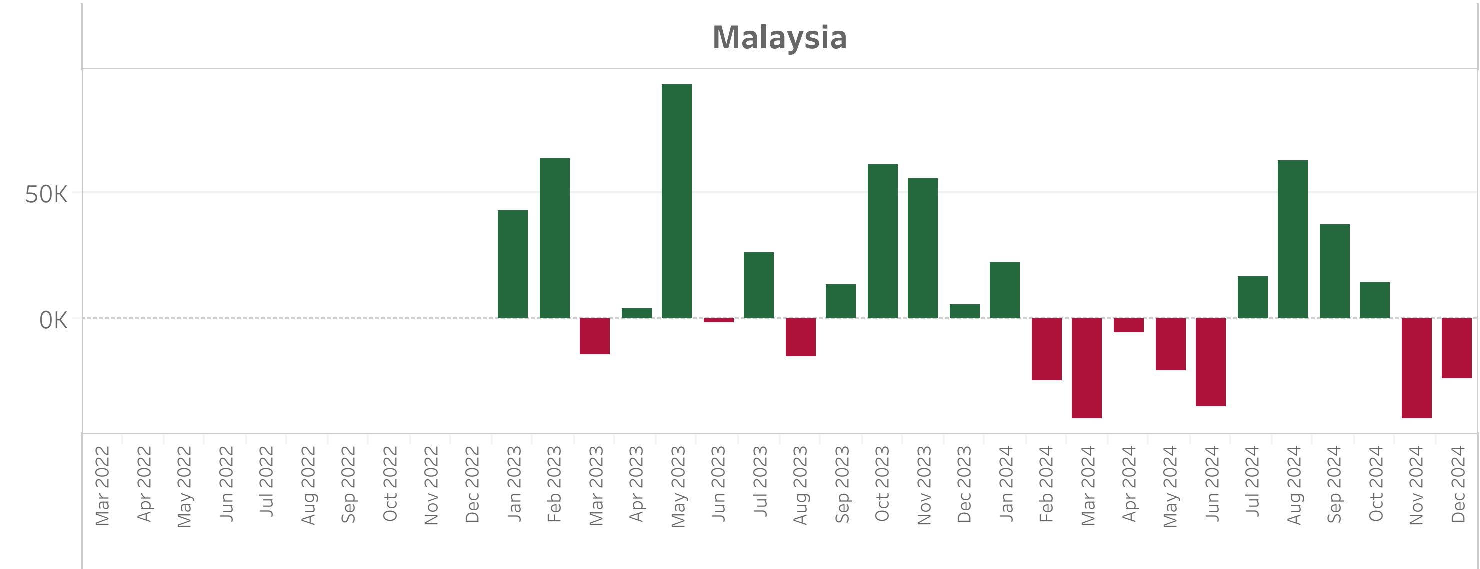
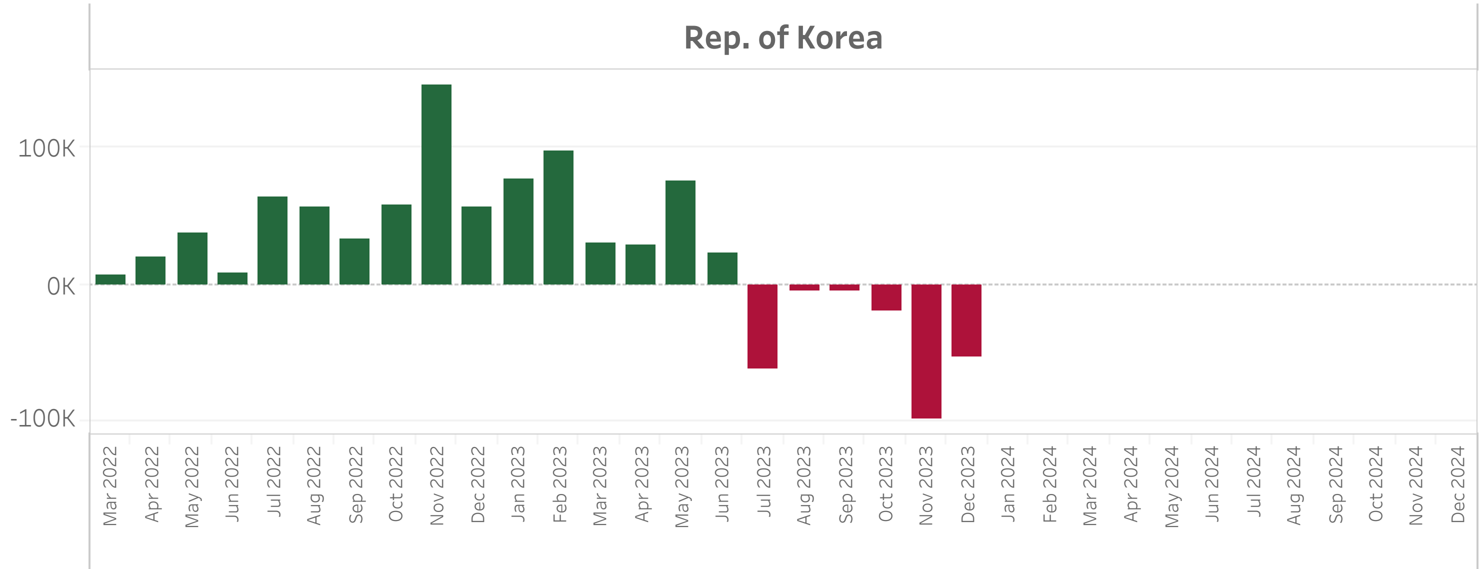


Monthly imports change, k USD



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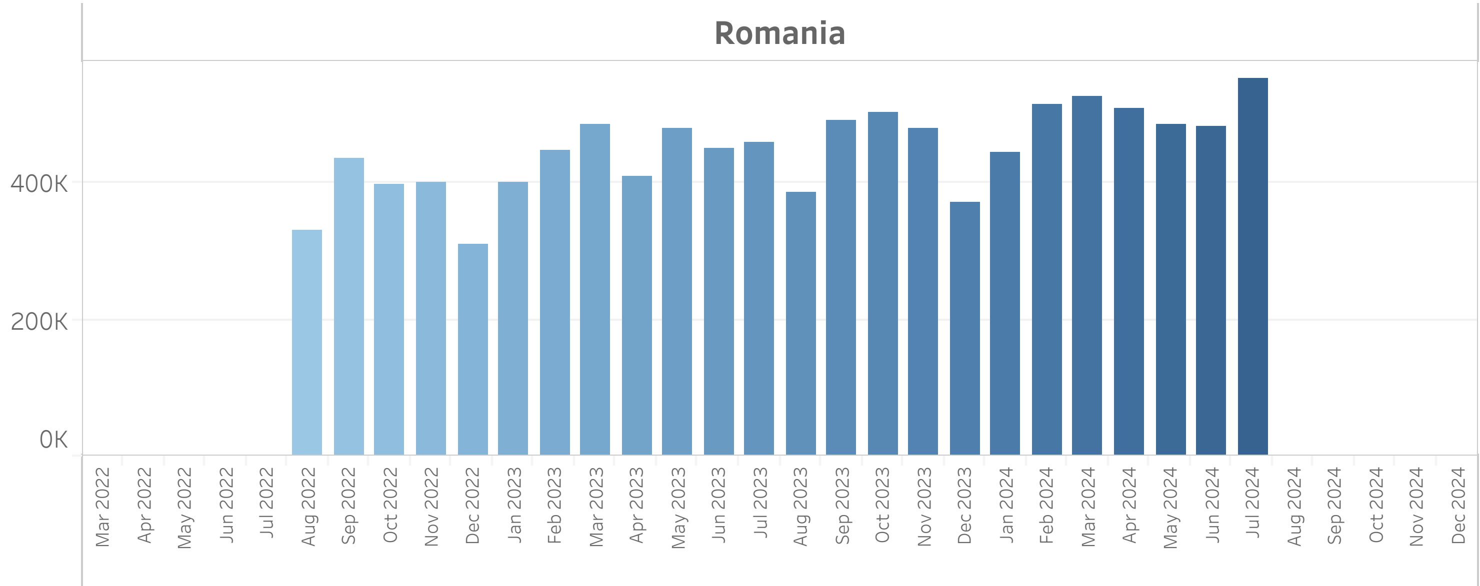
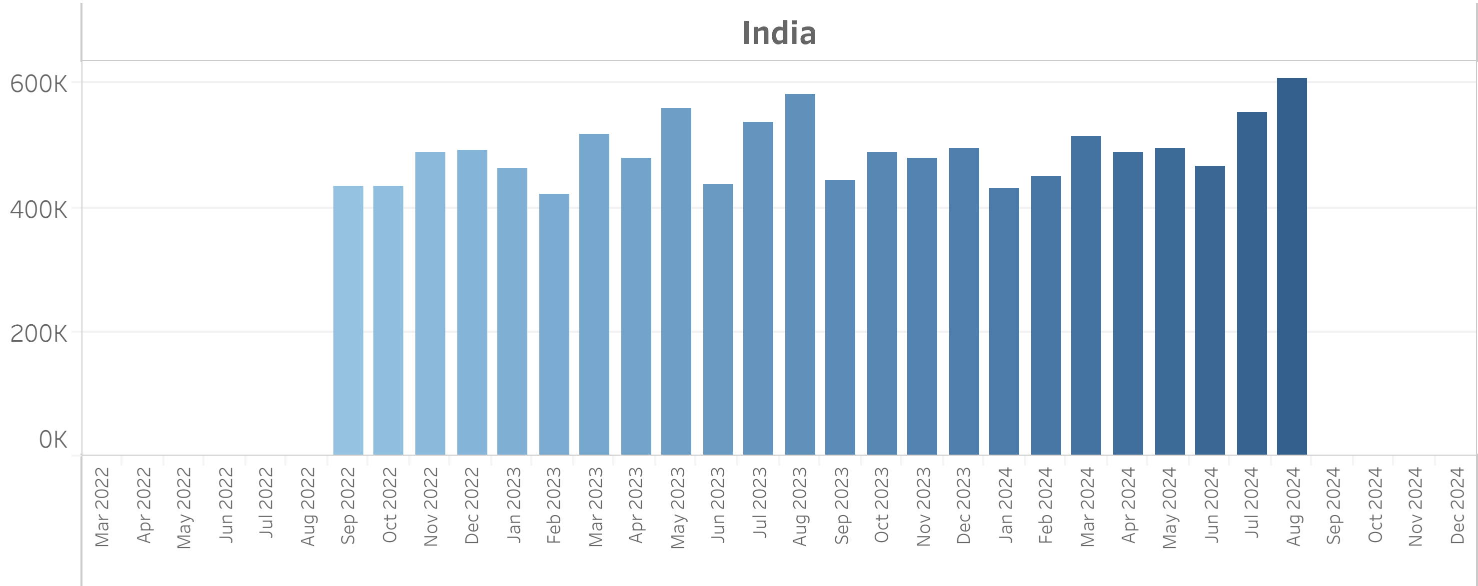


Monthly imports, k USD



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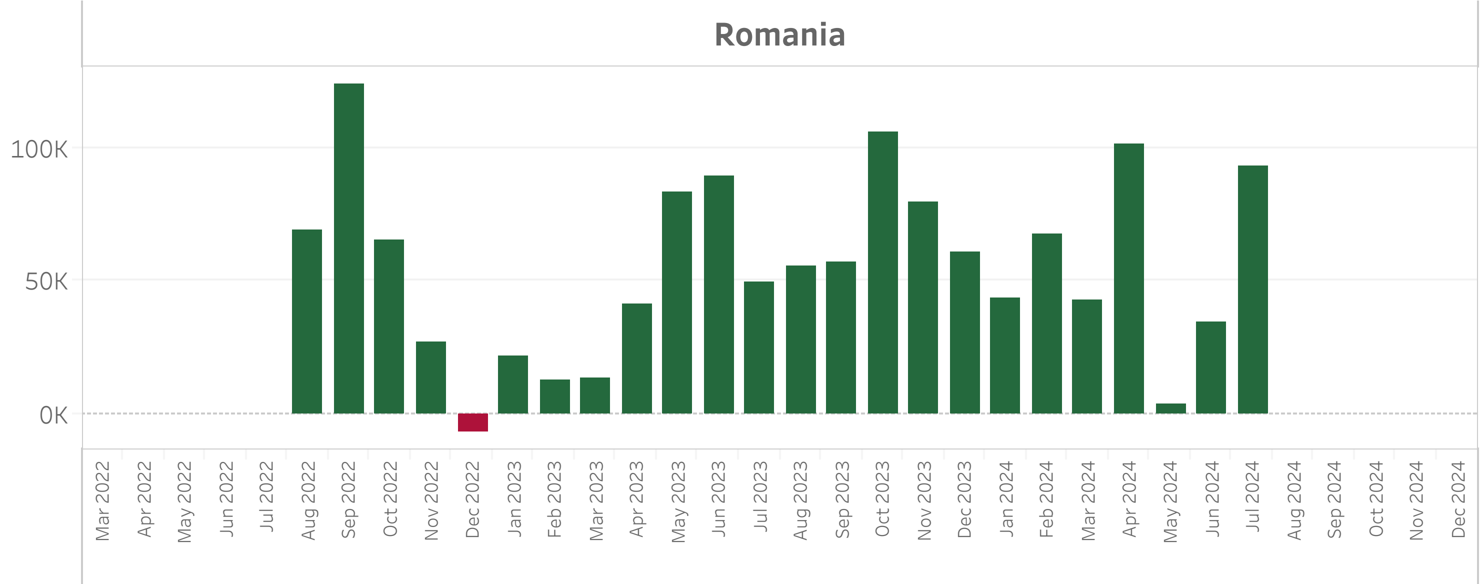

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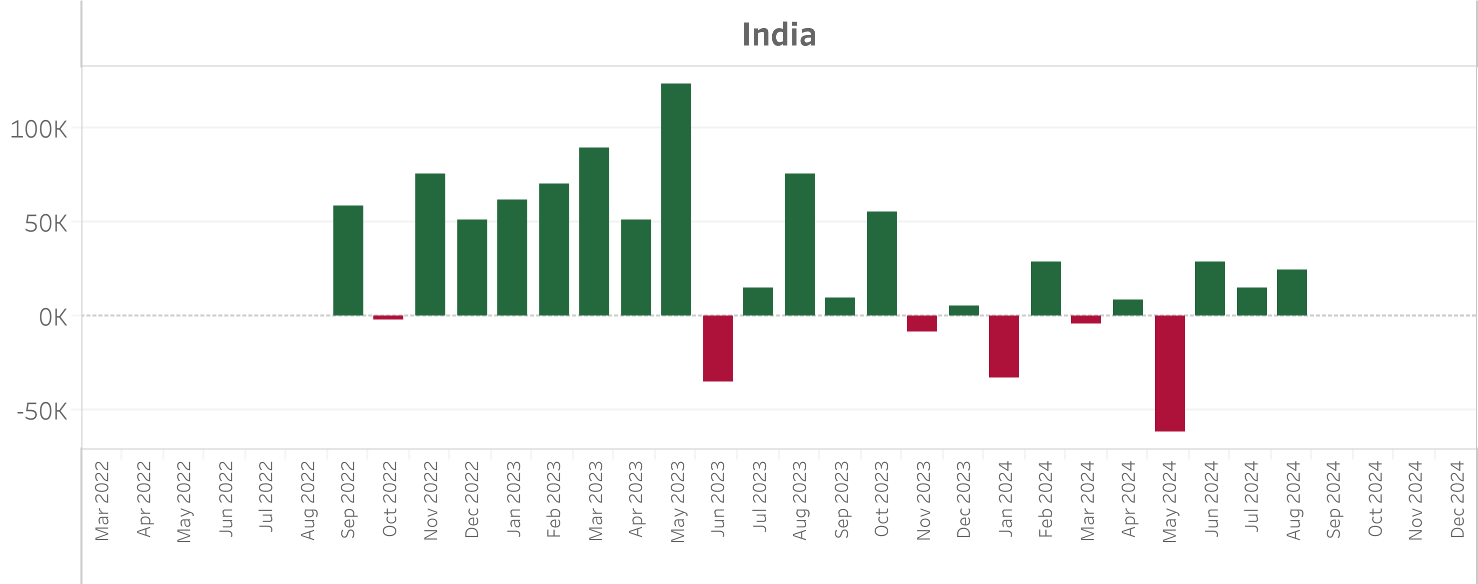

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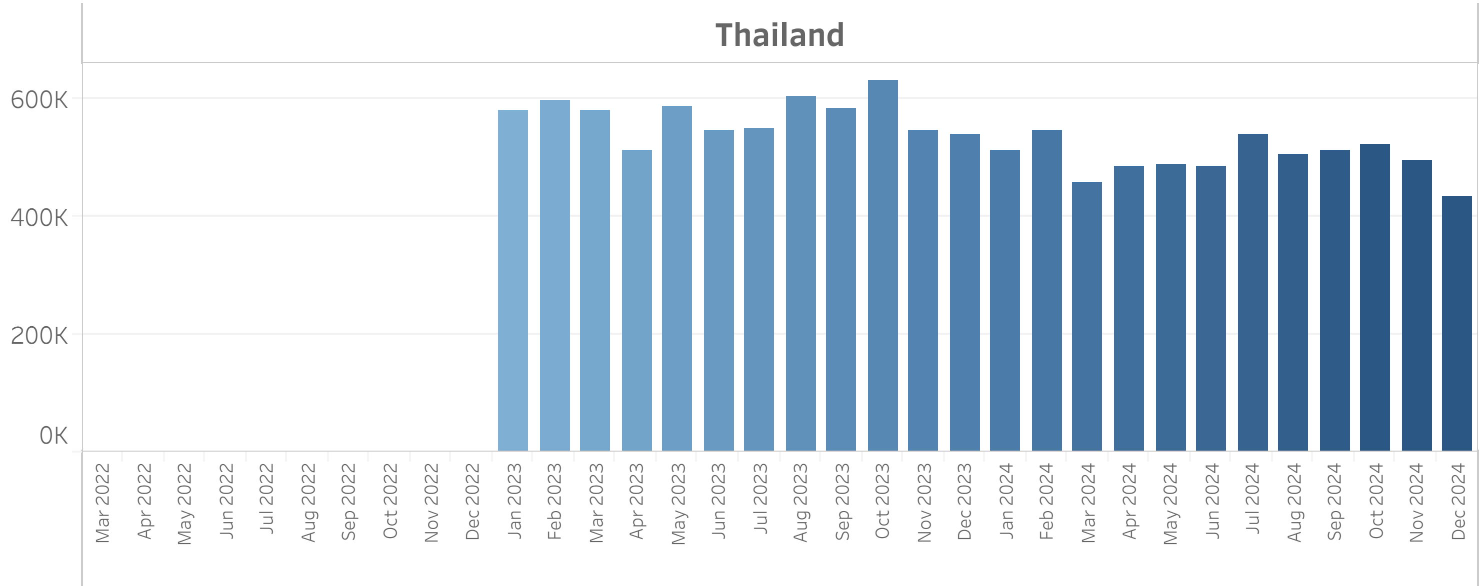

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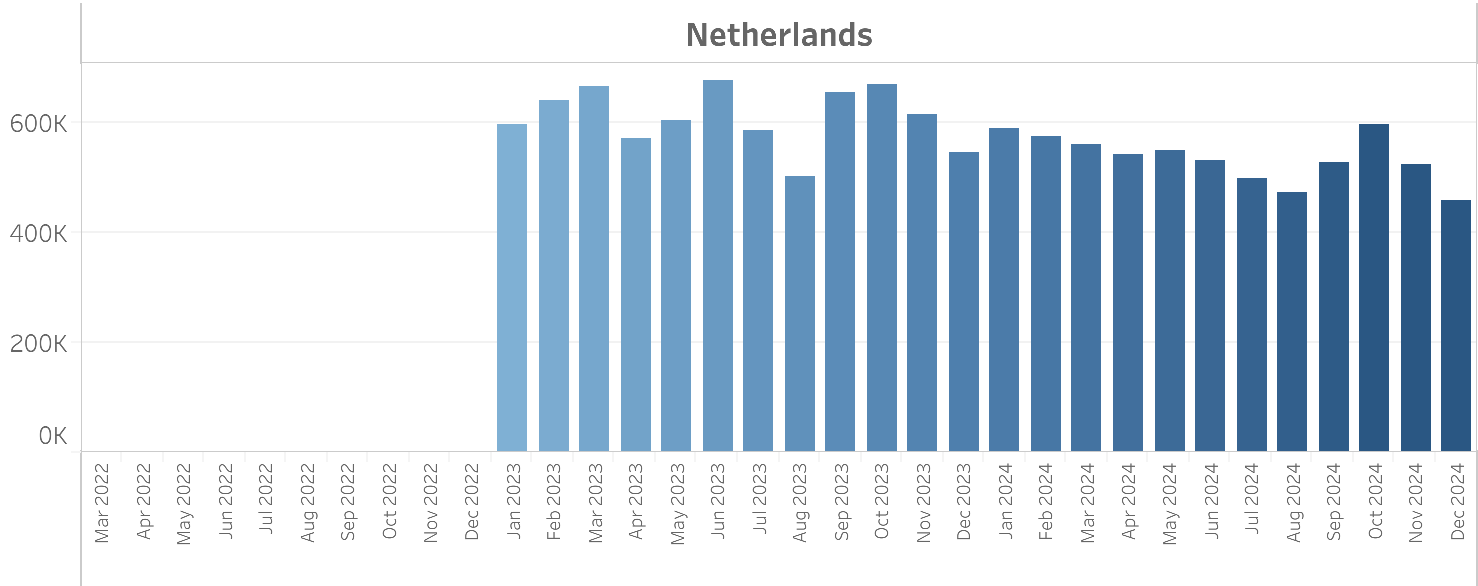

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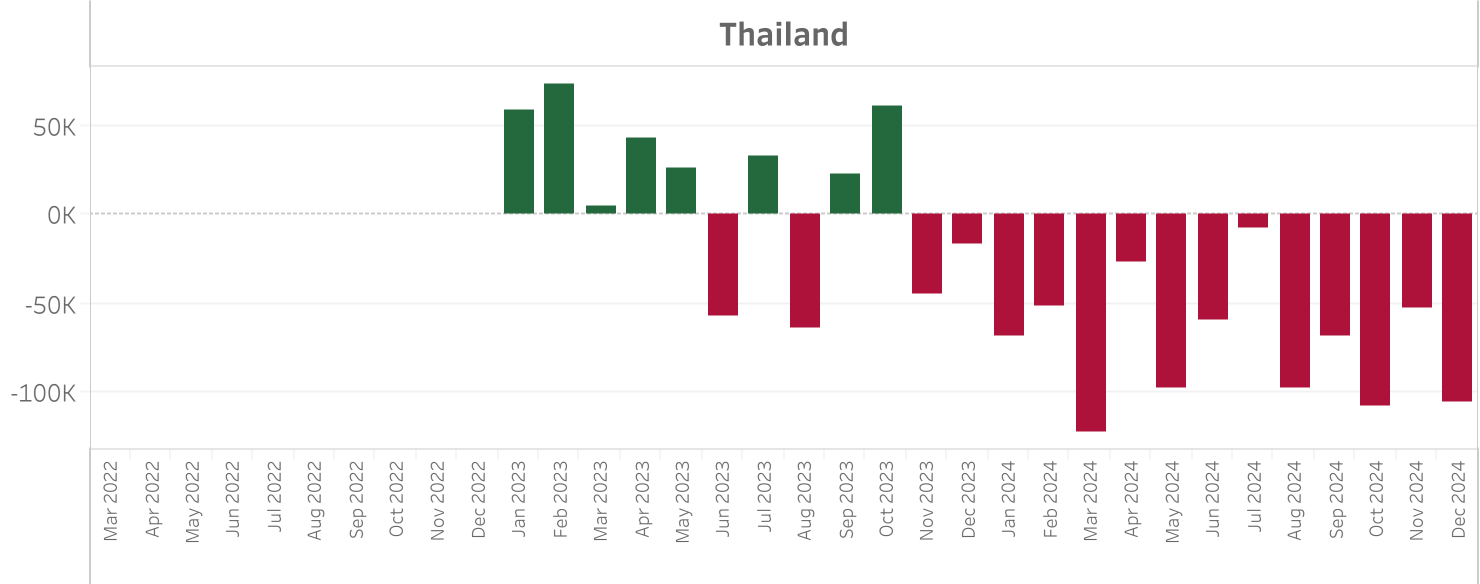

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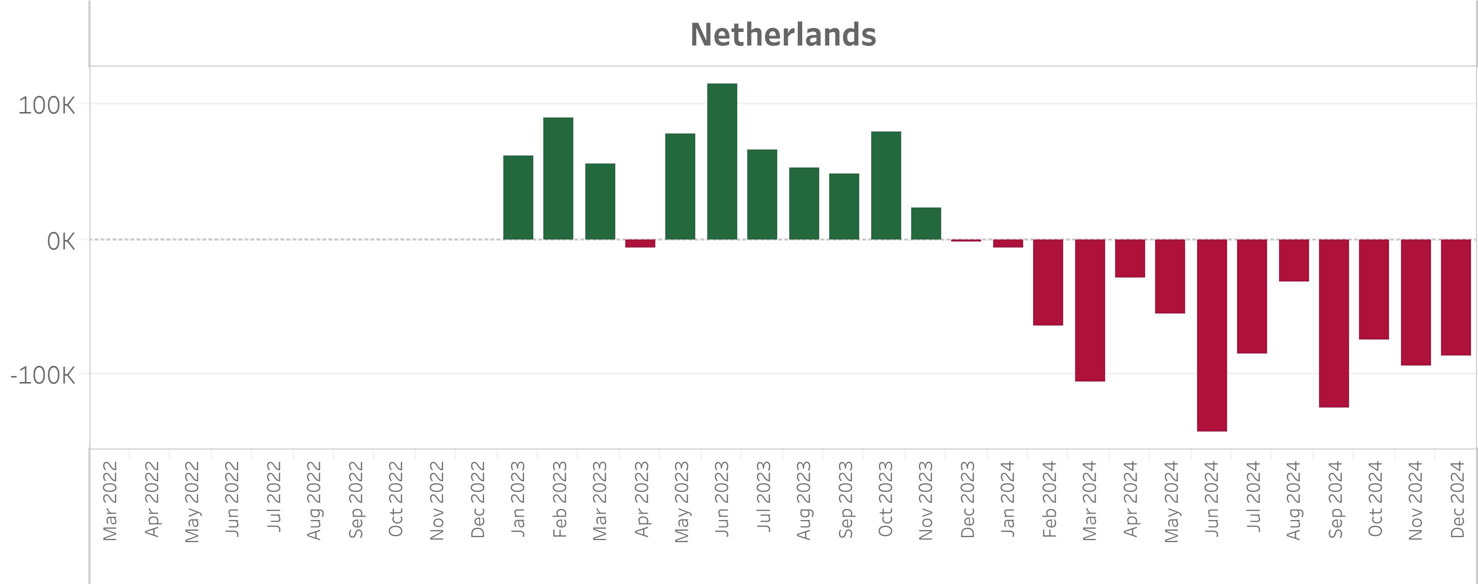

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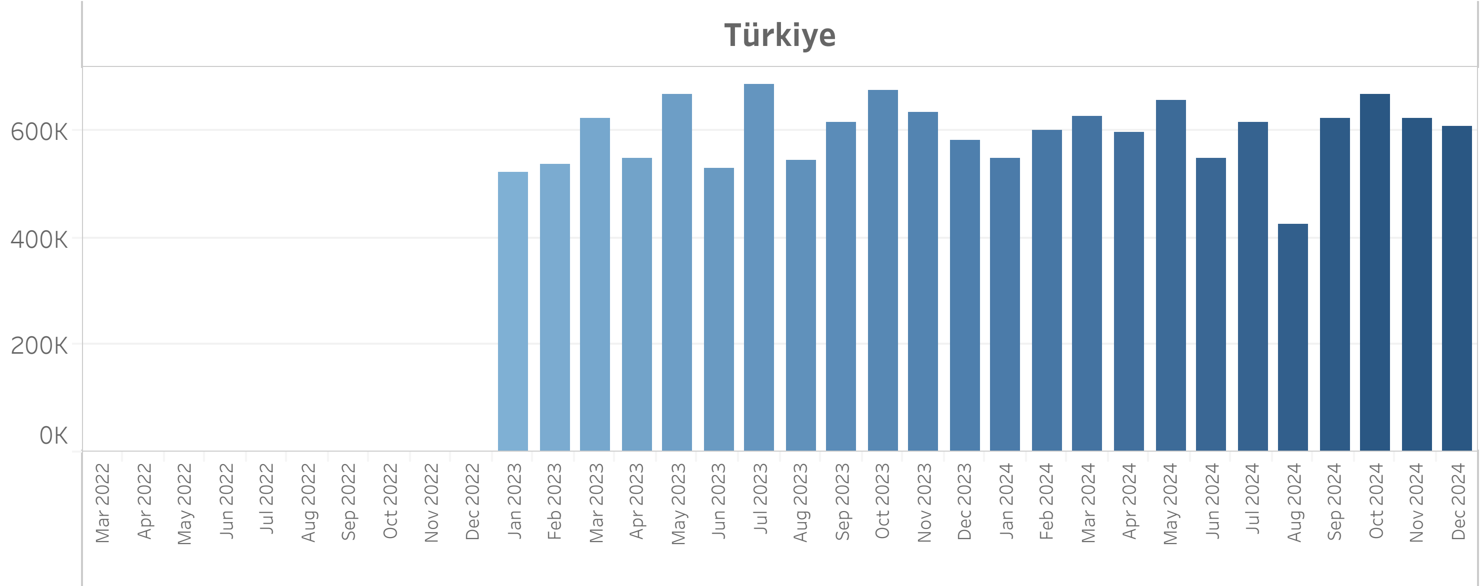

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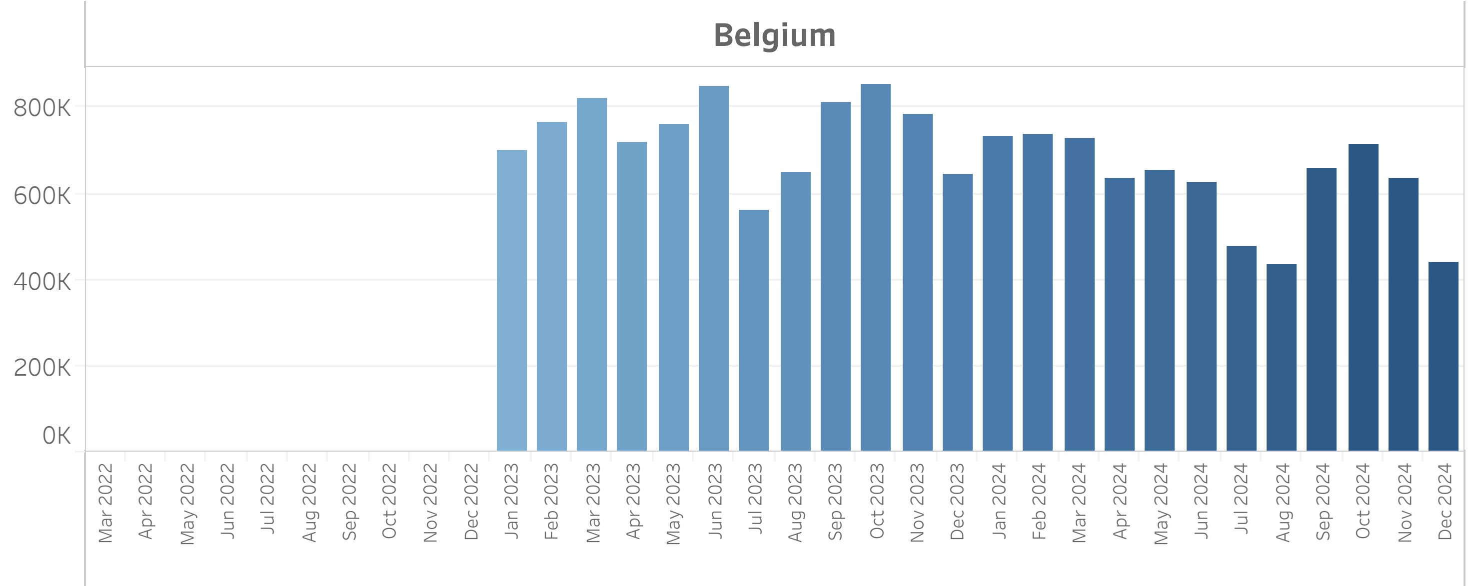

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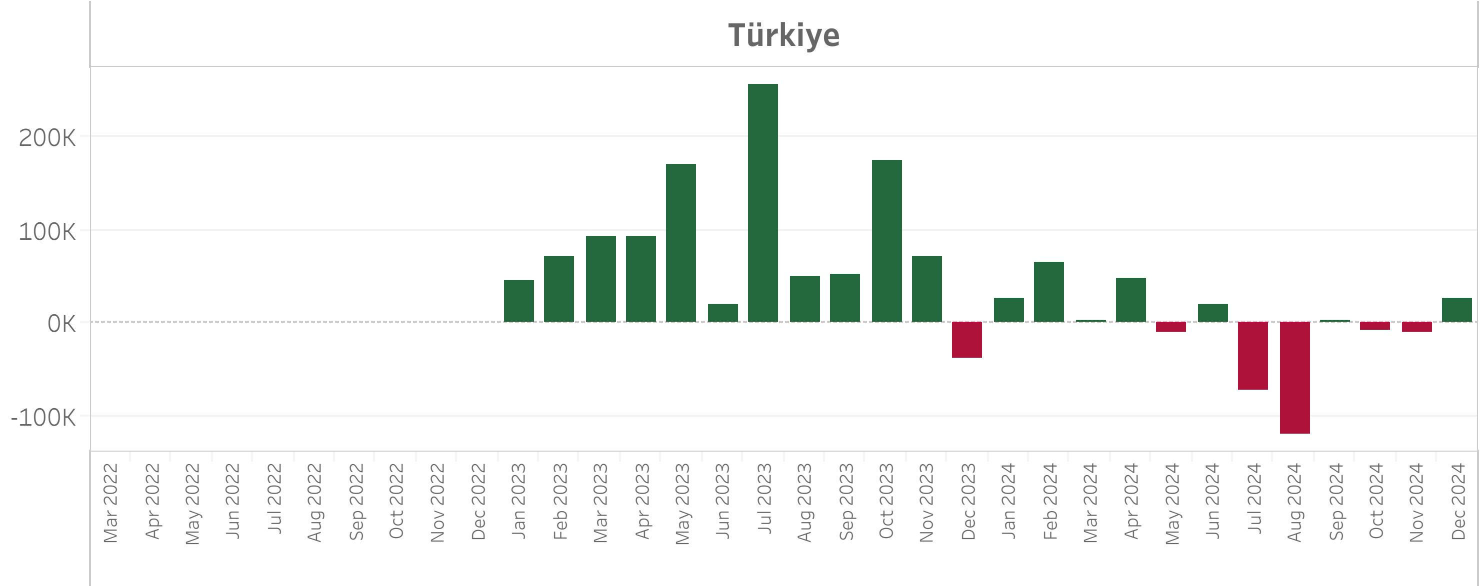

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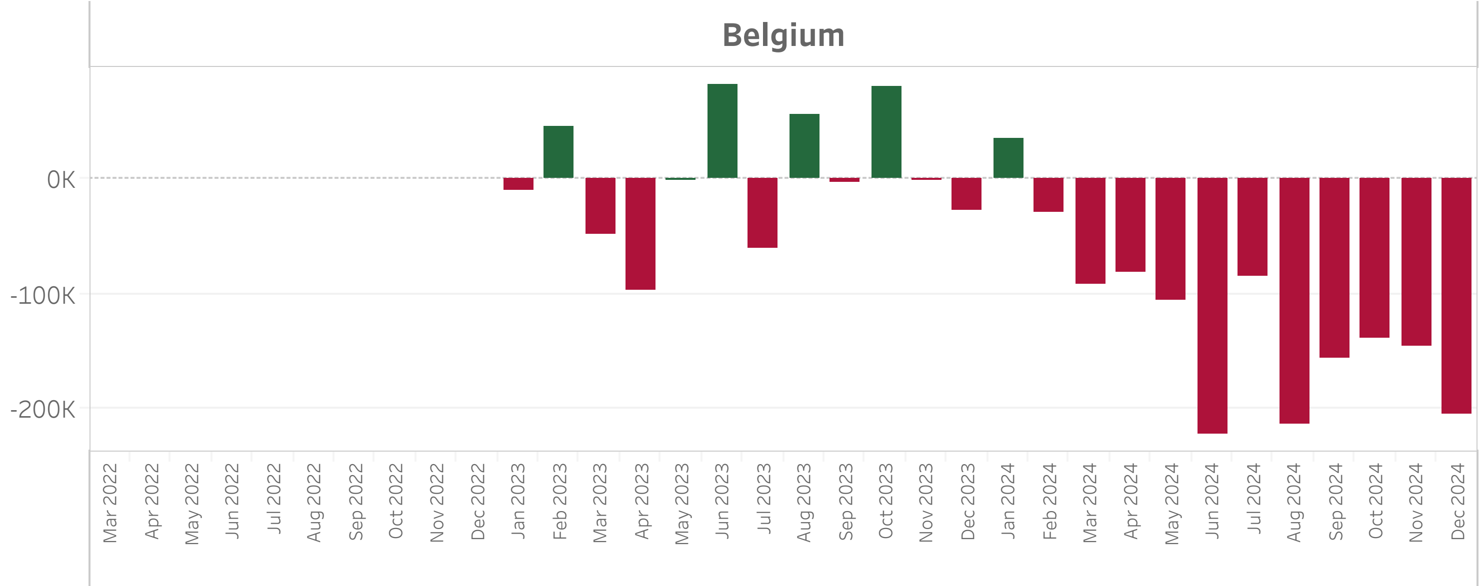

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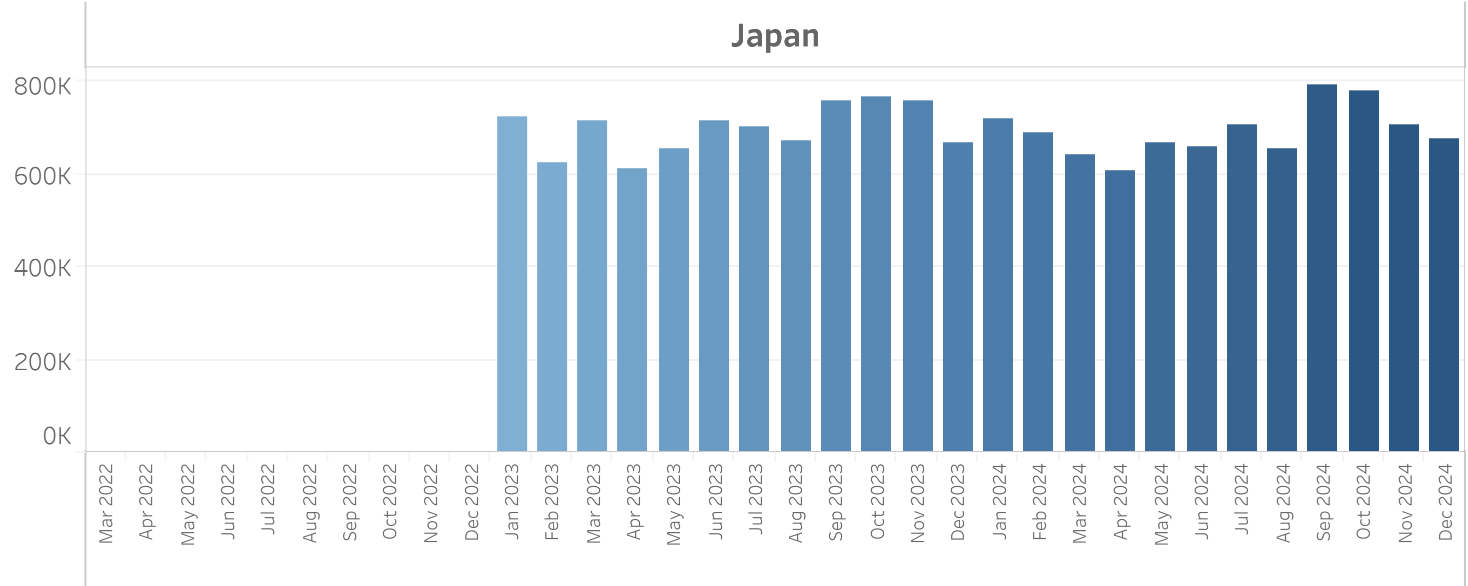

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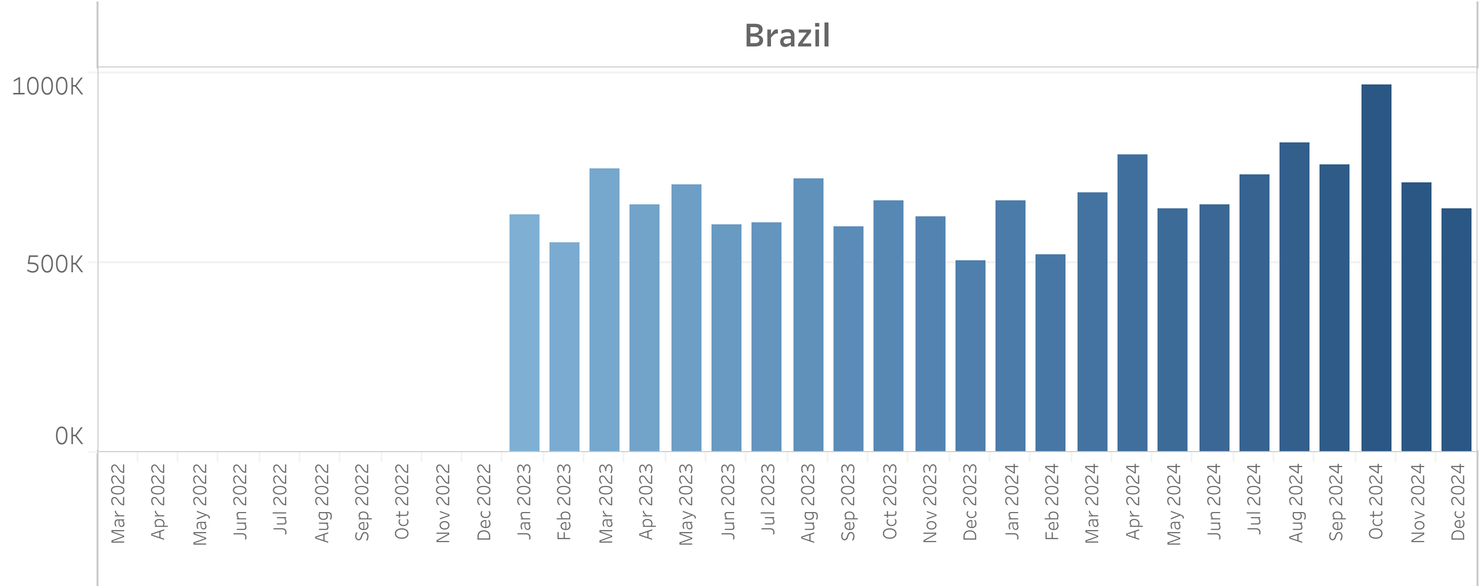

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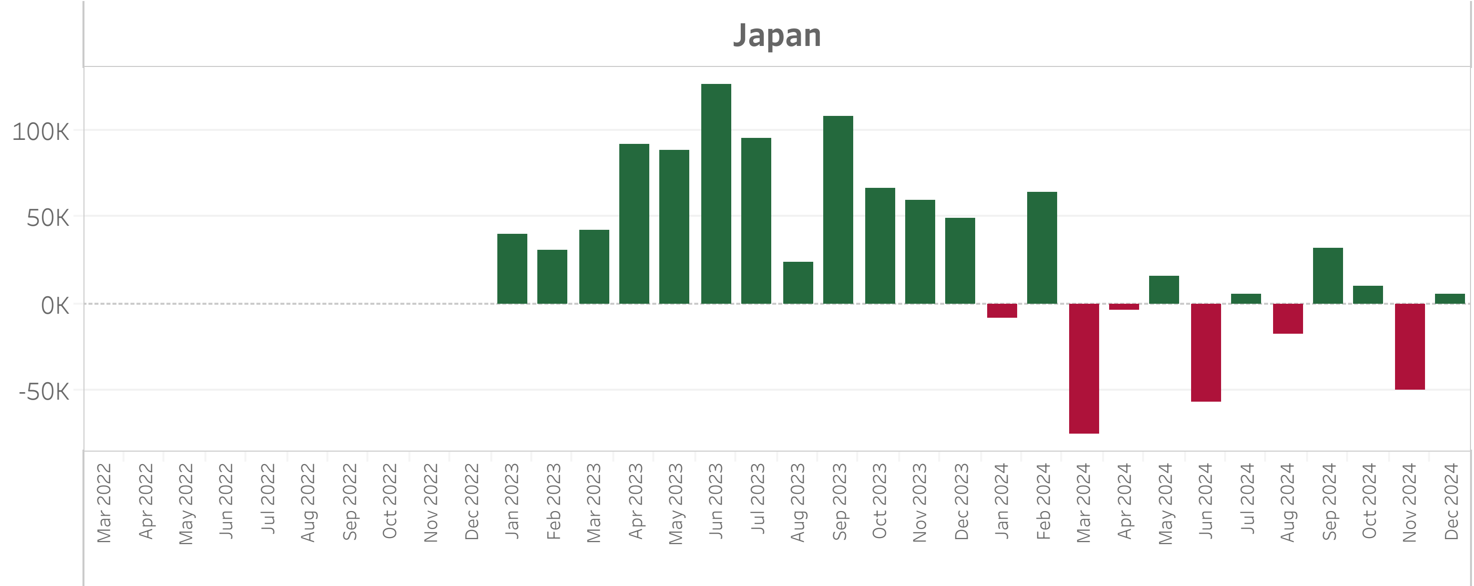

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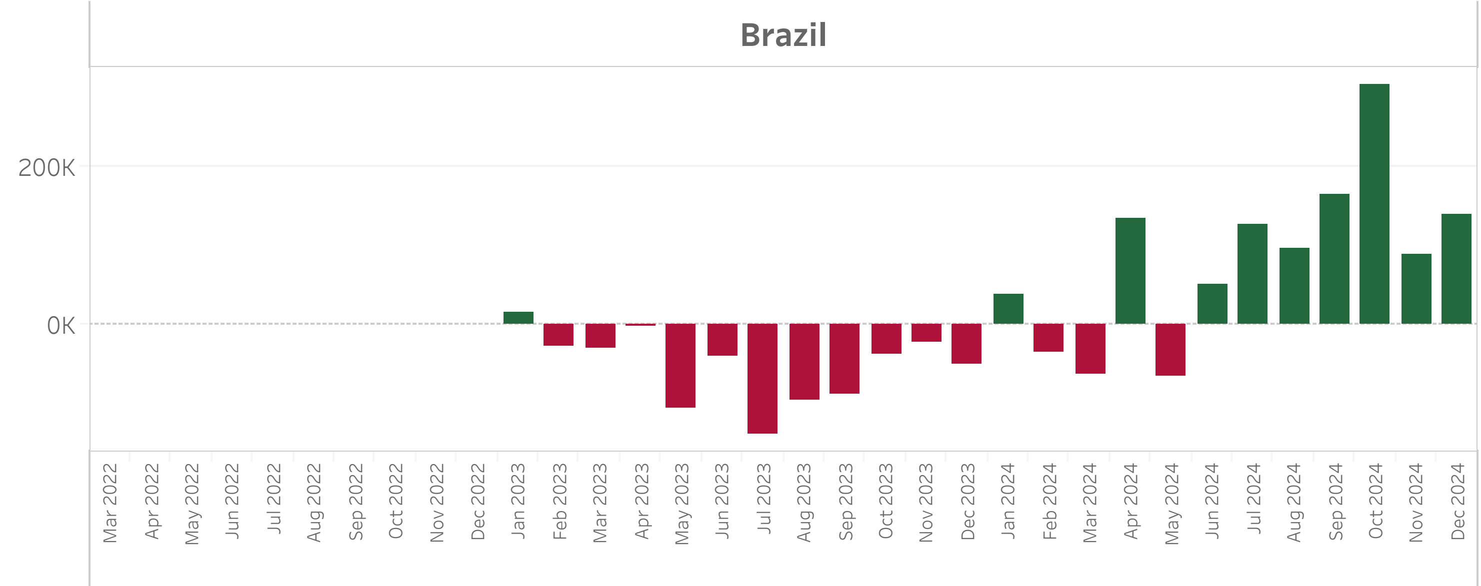

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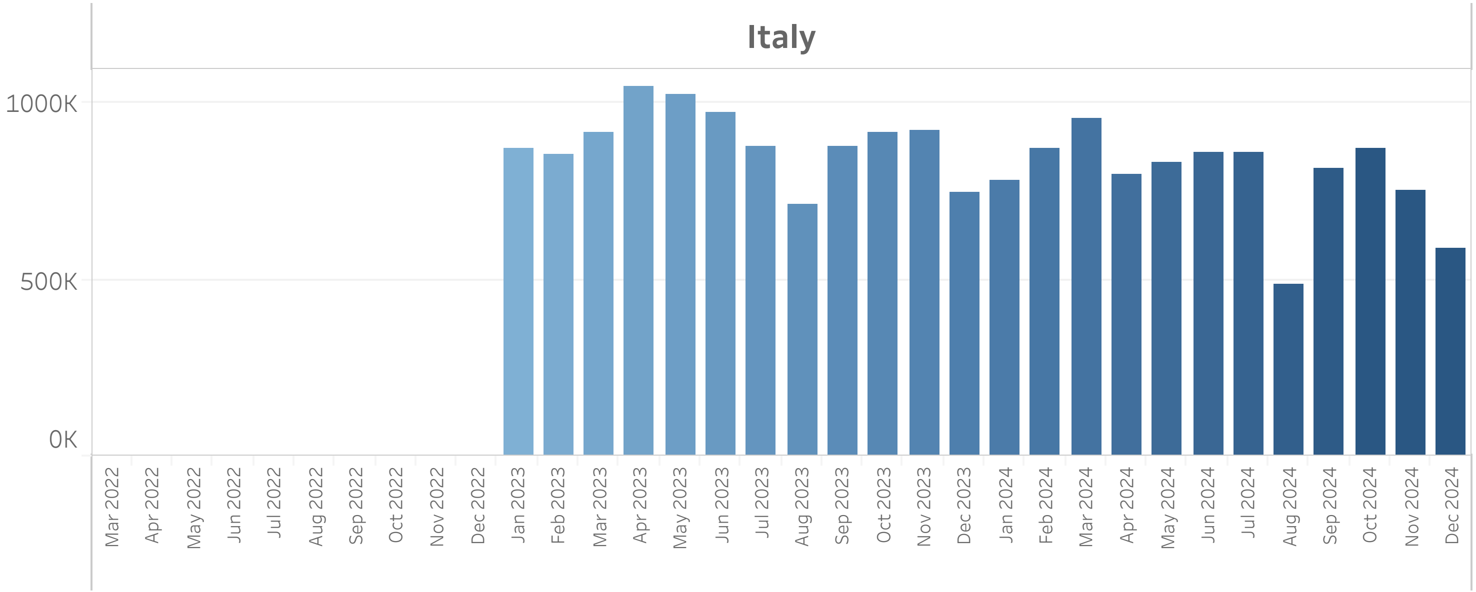

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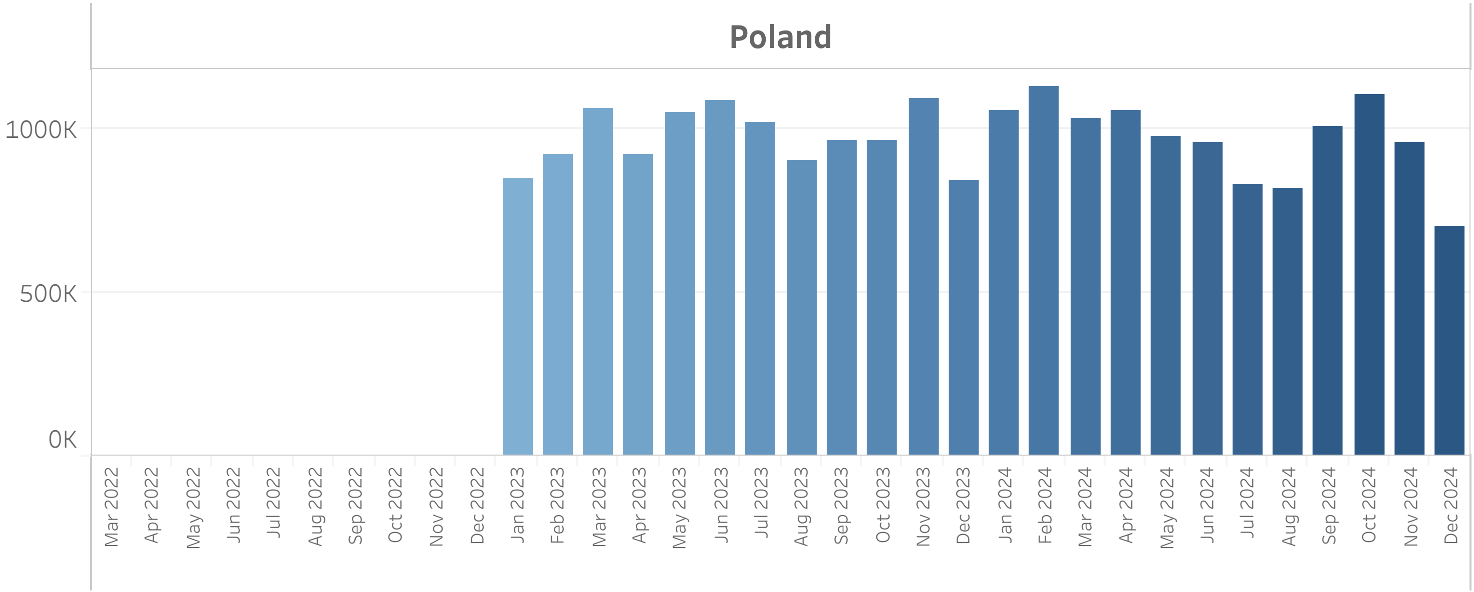

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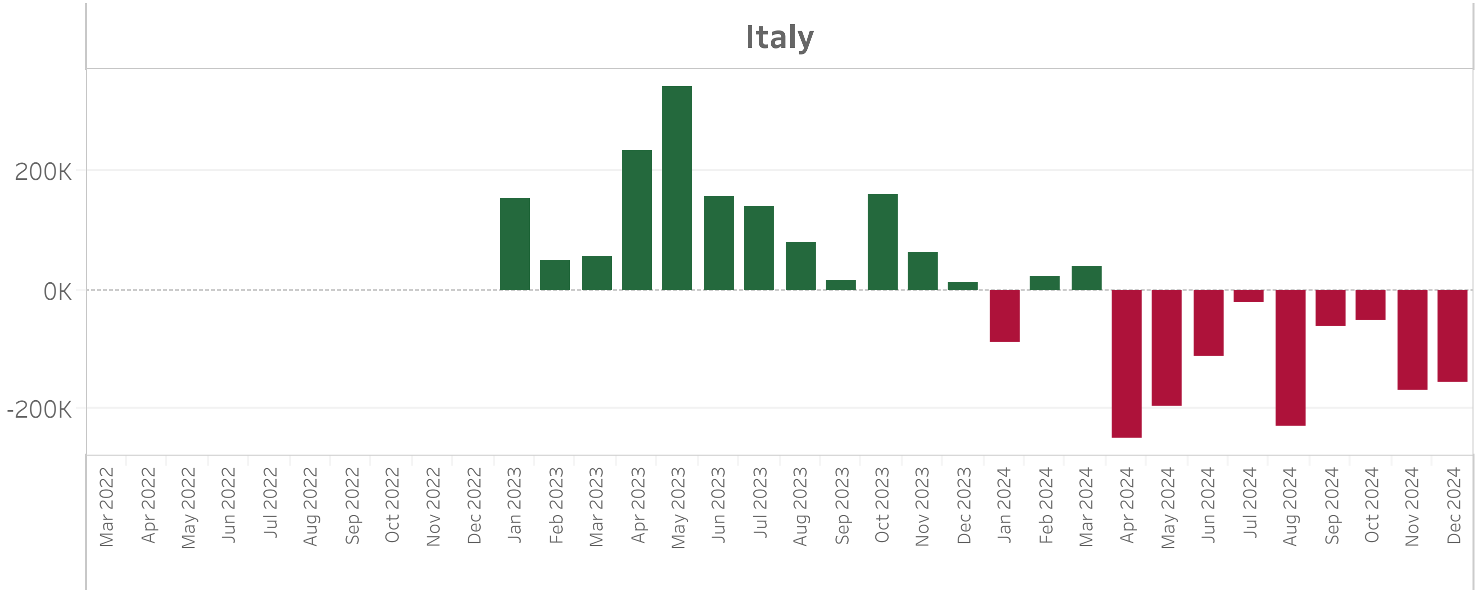

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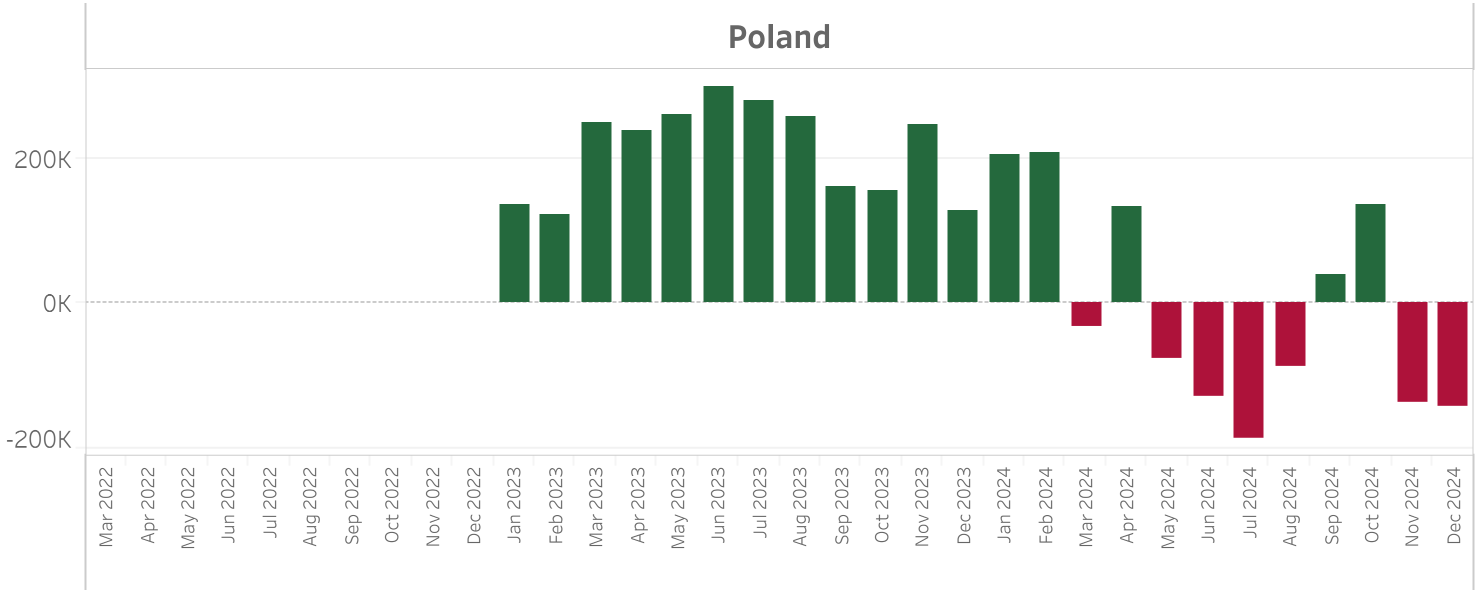

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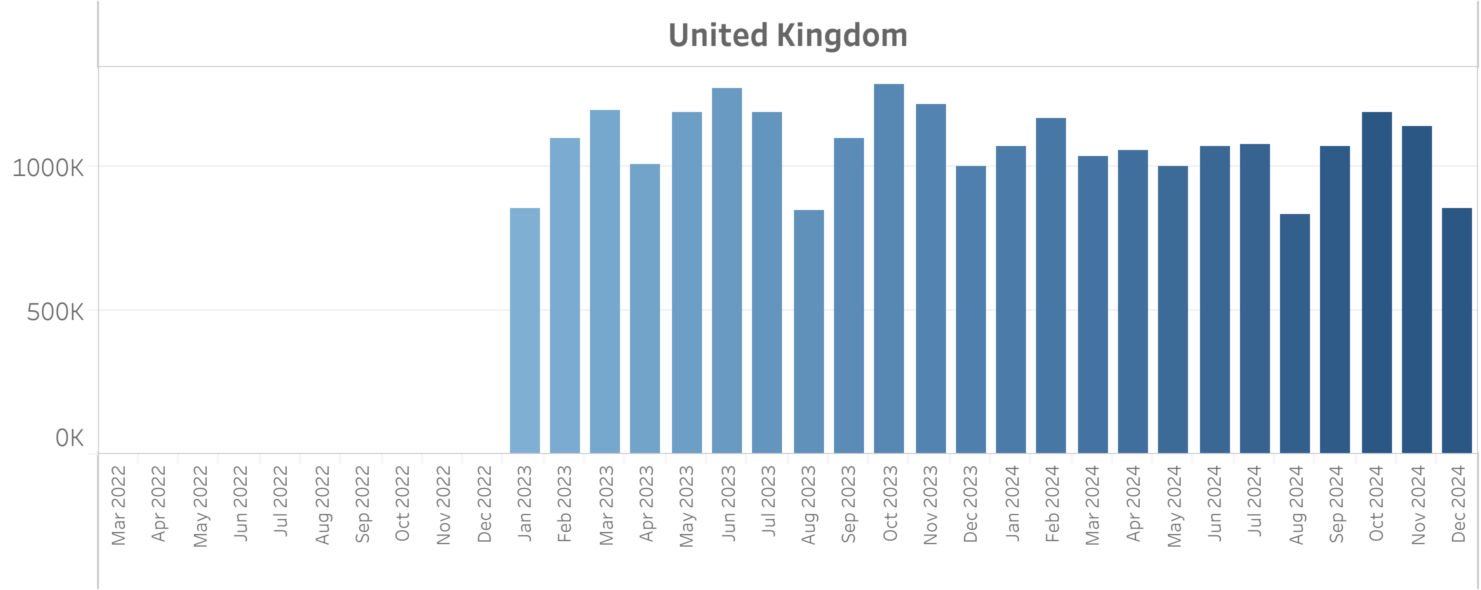

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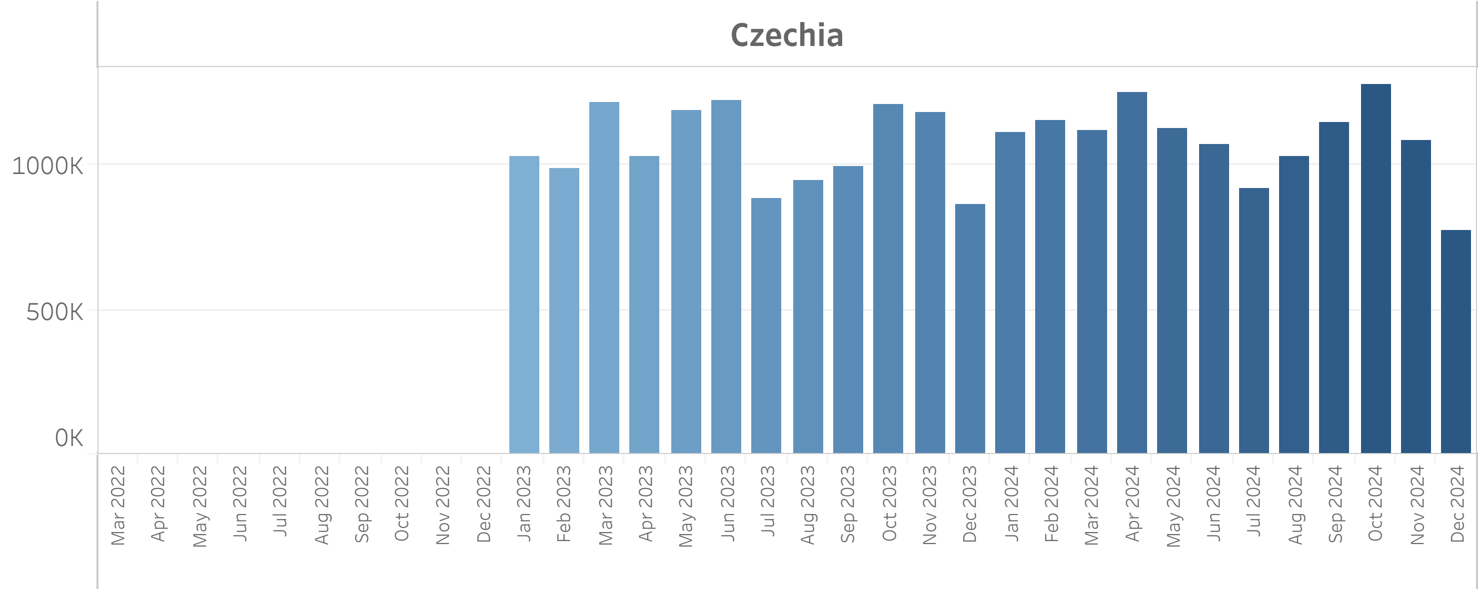

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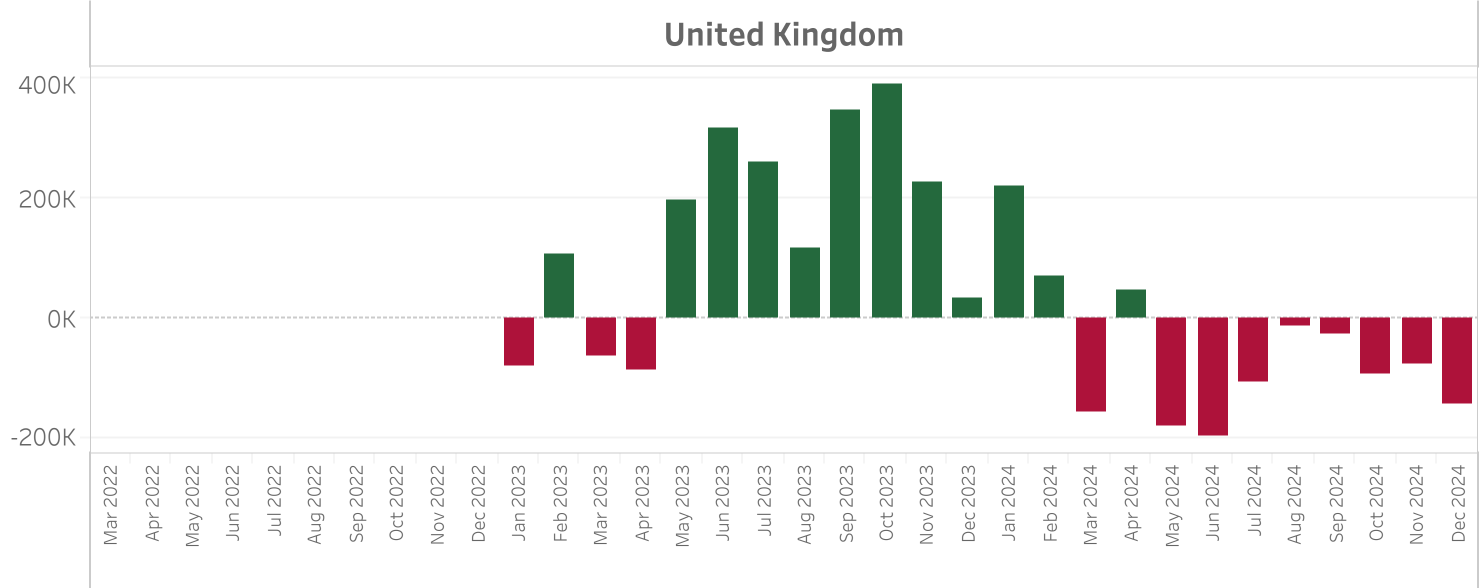

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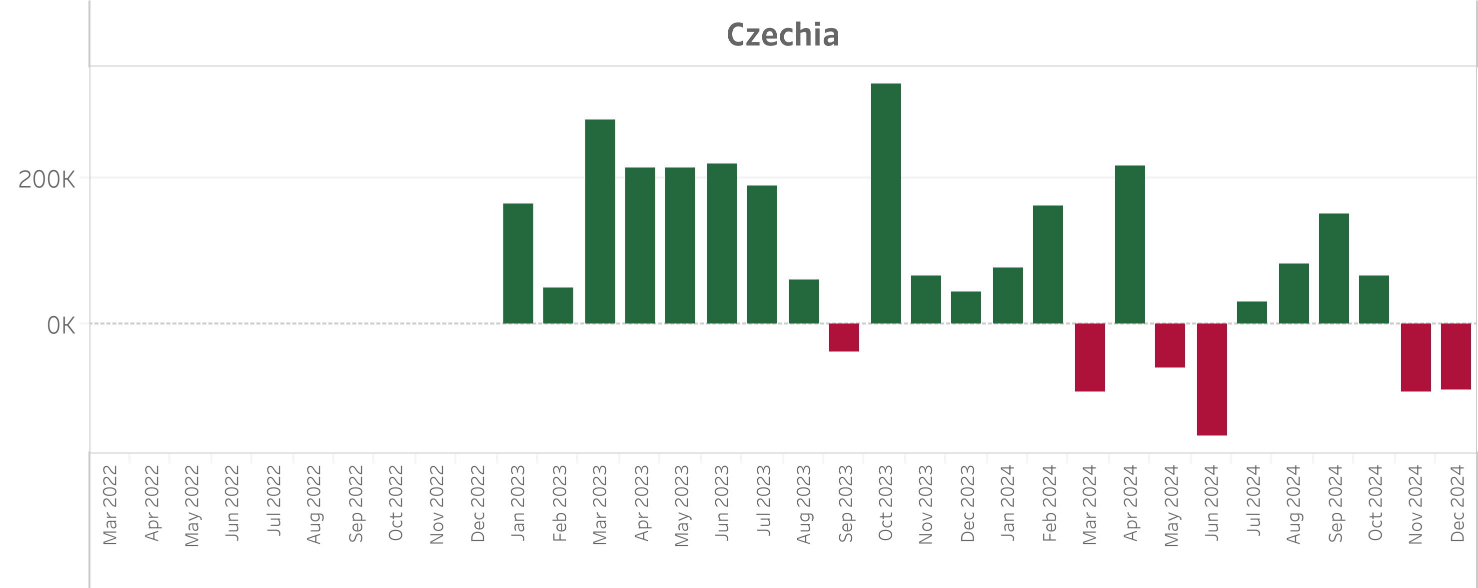

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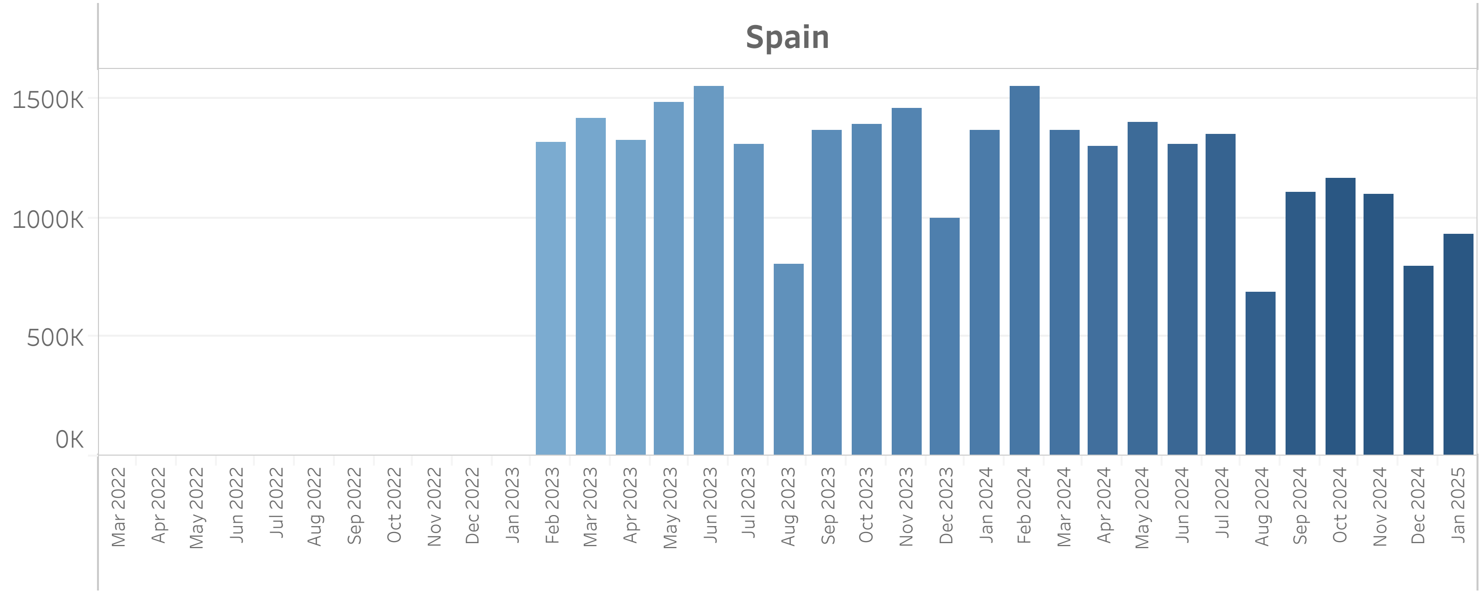

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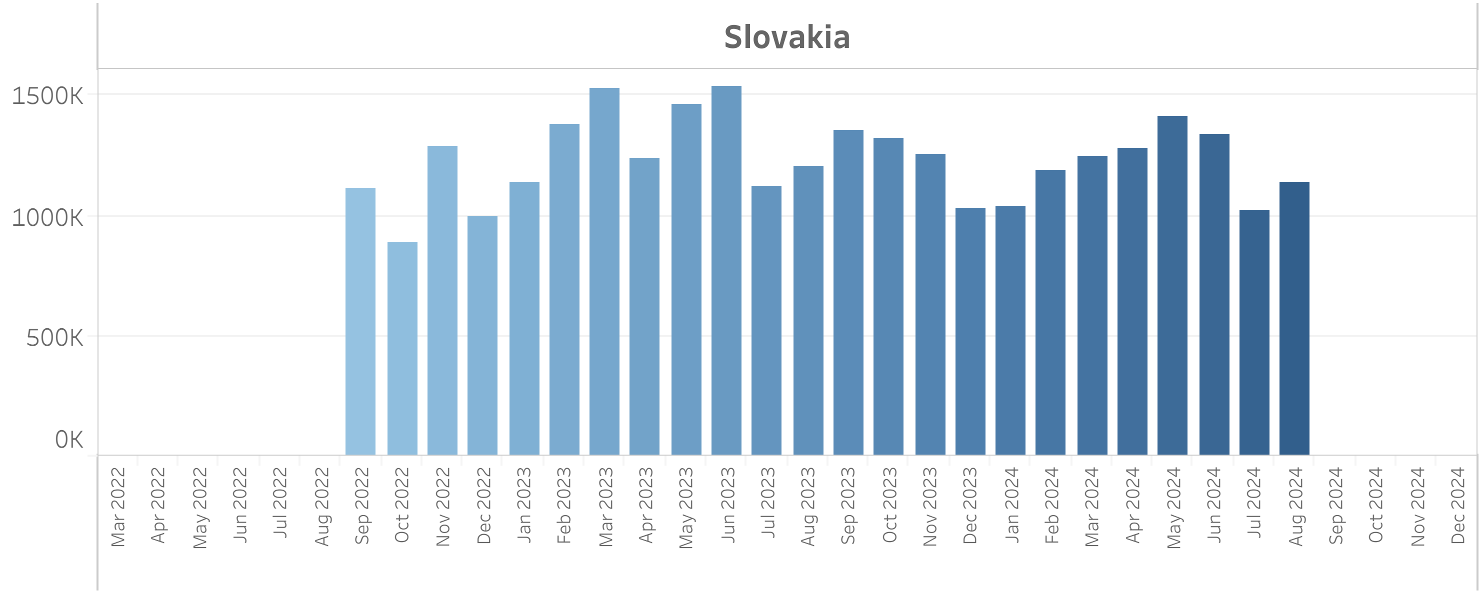

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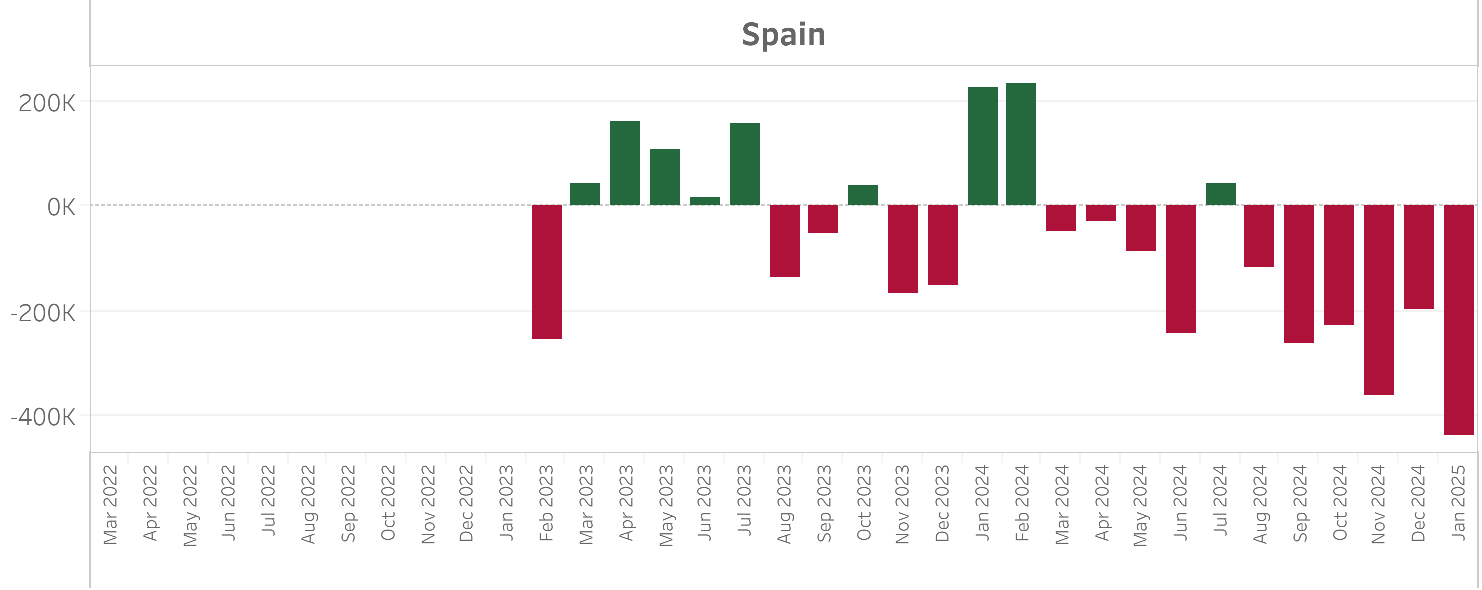

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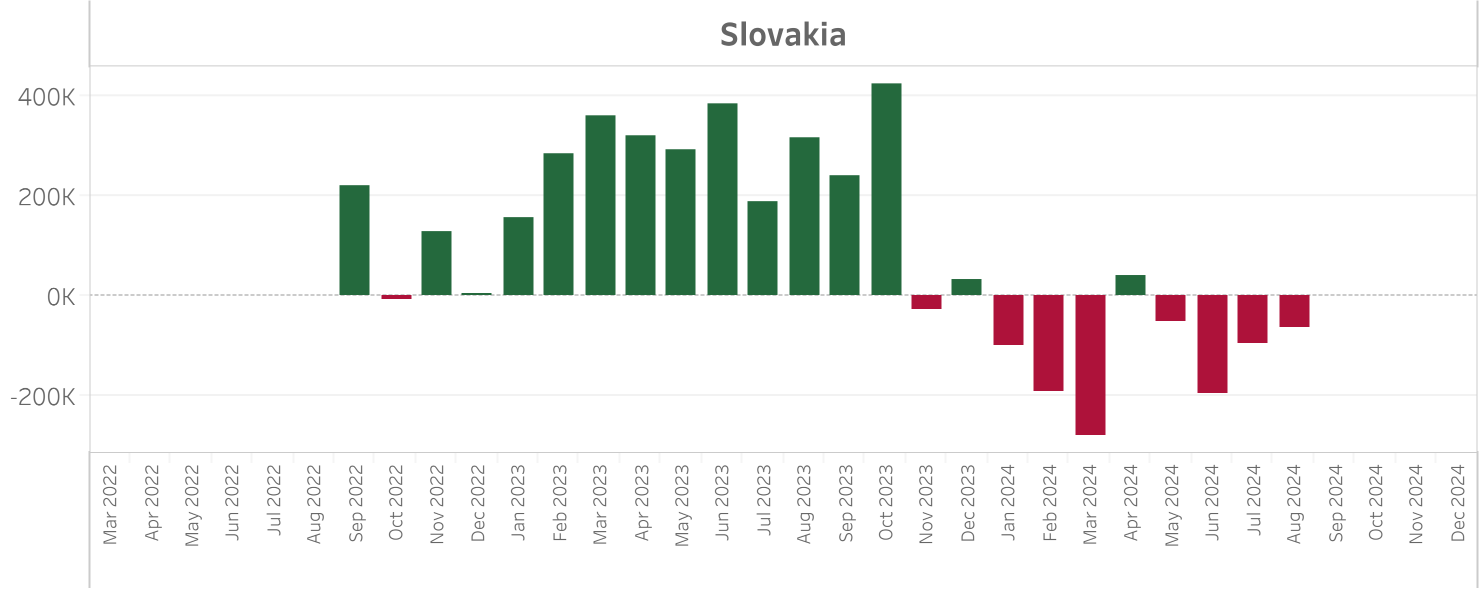

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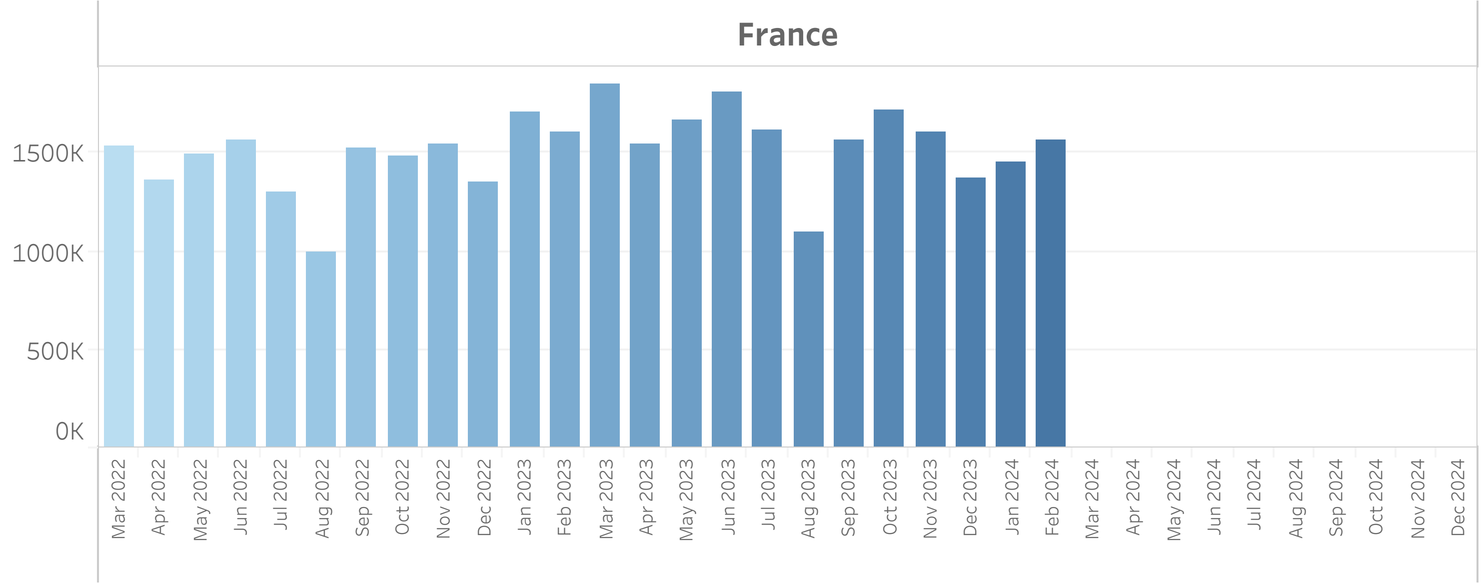

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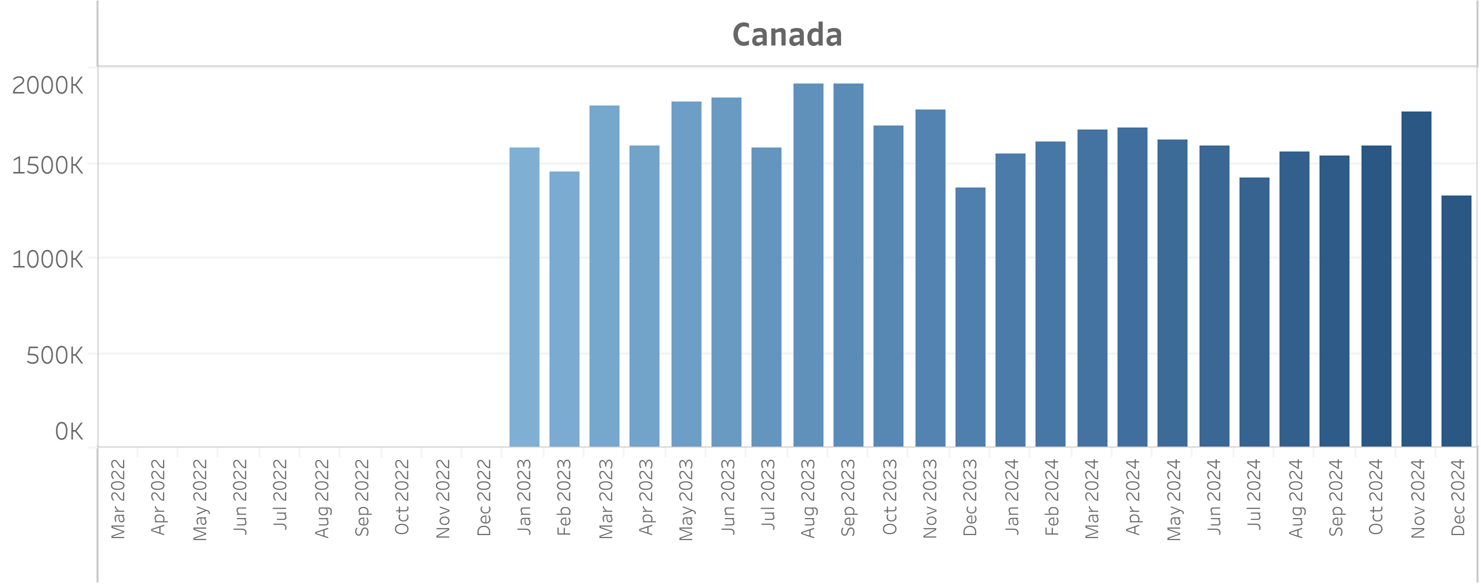

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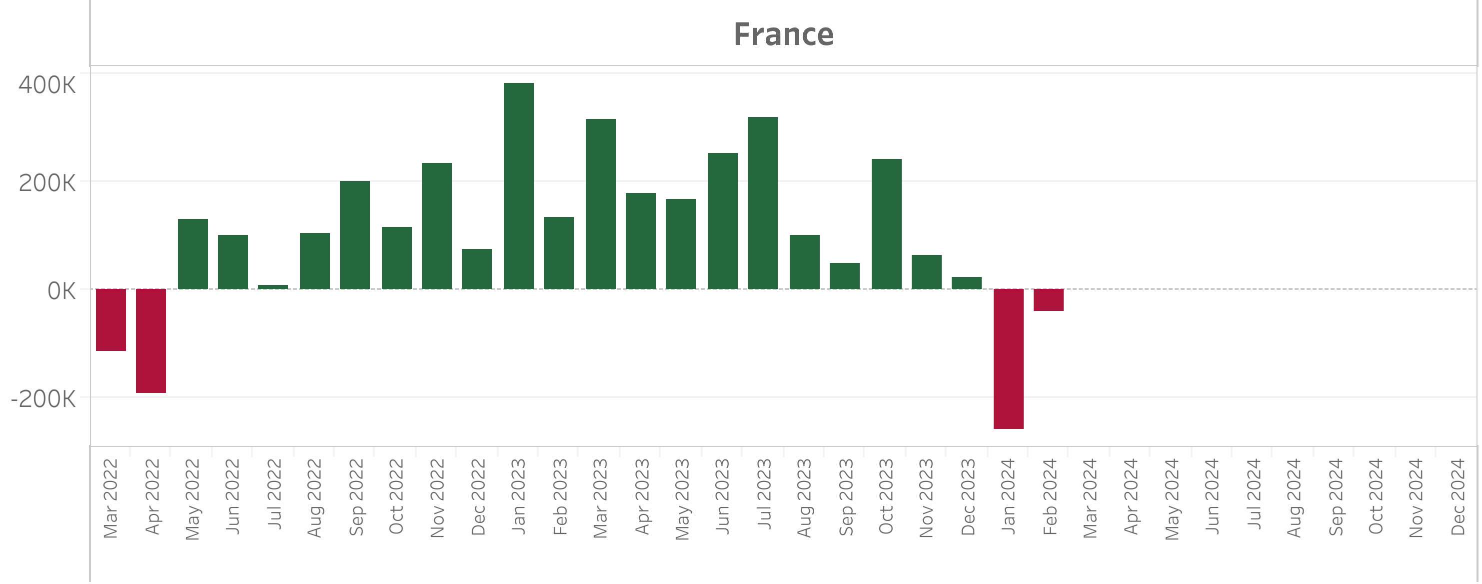

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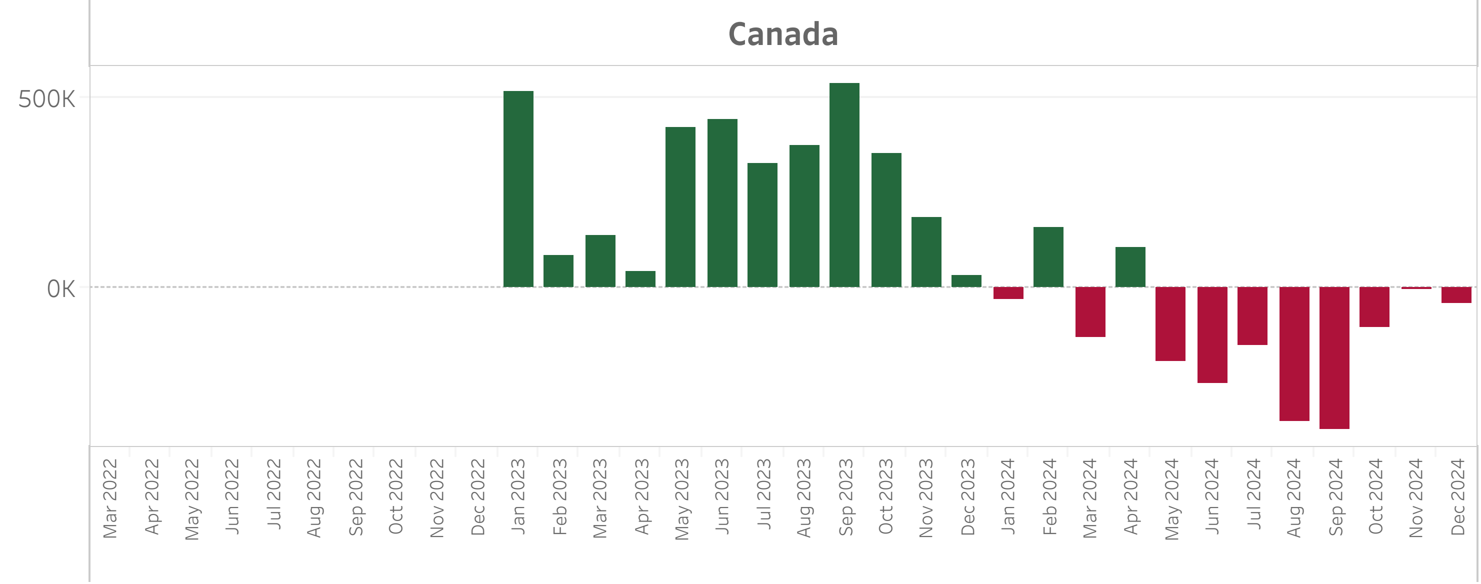

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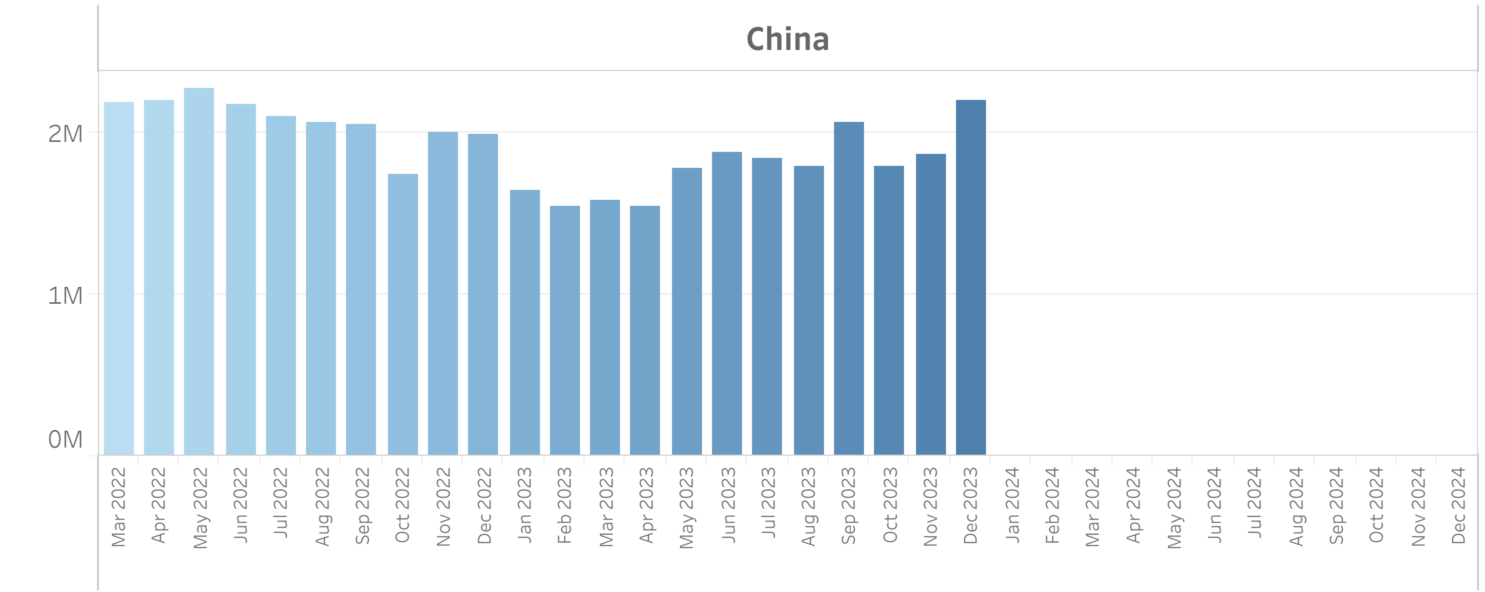

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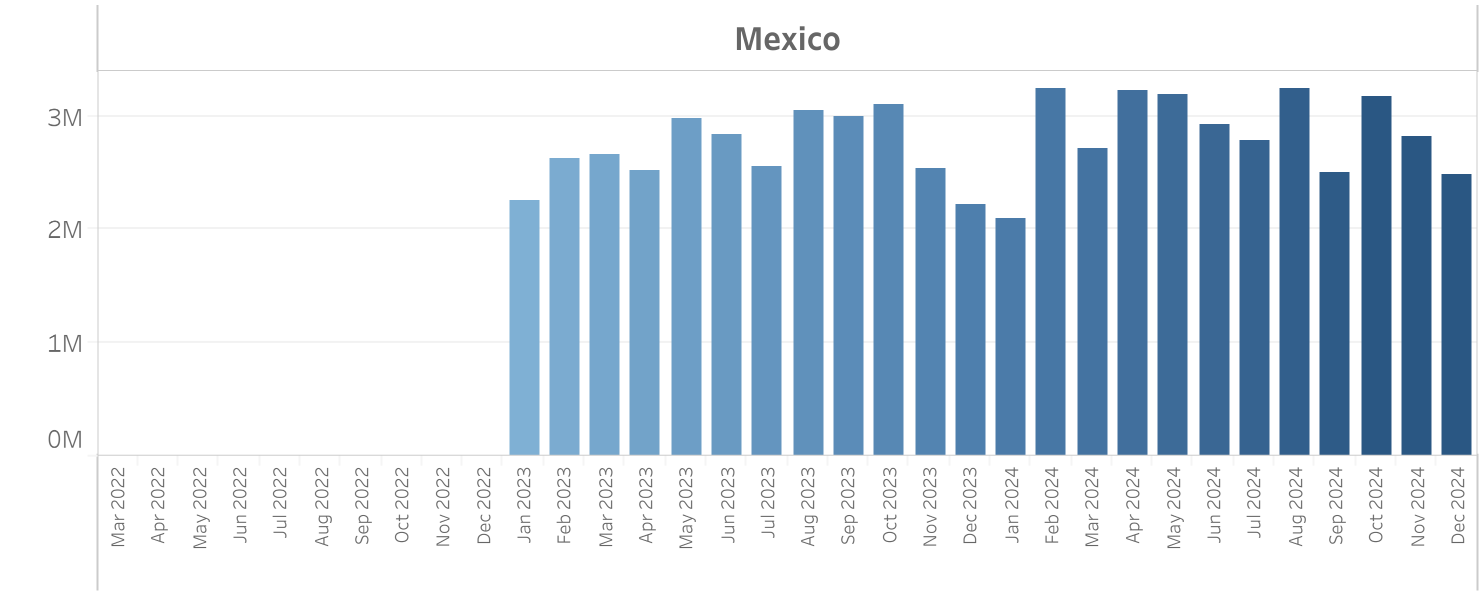

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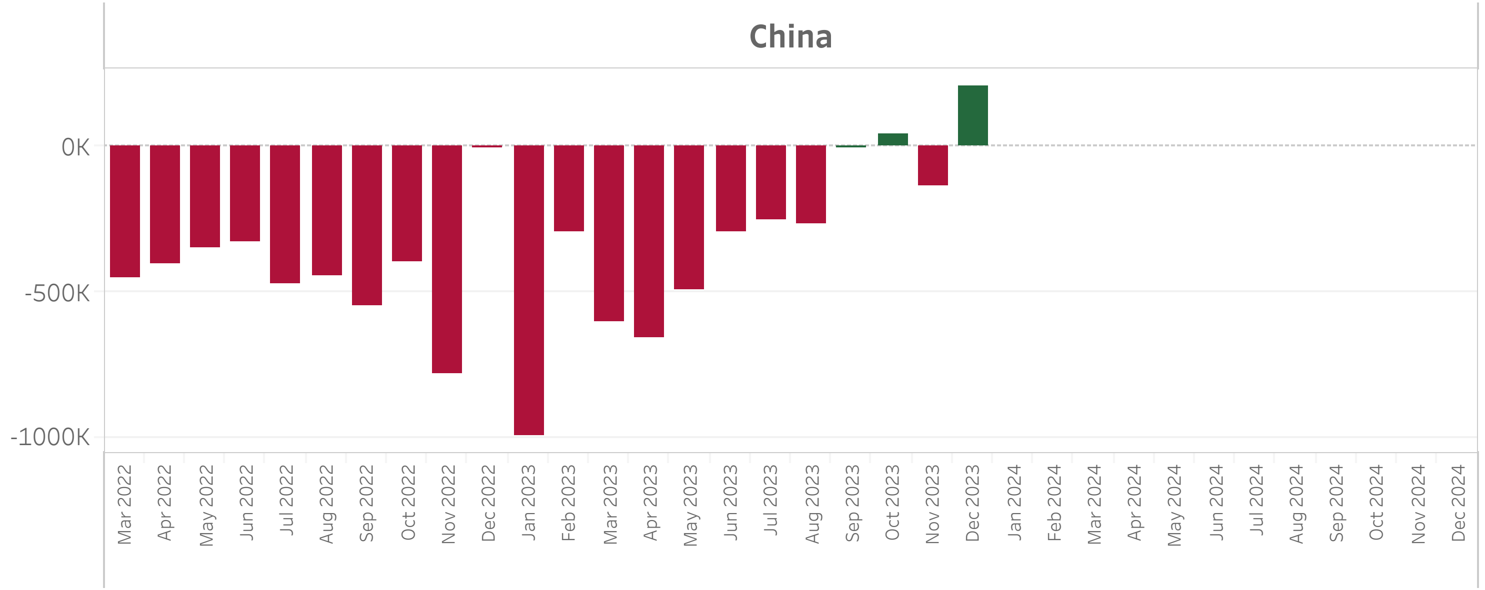

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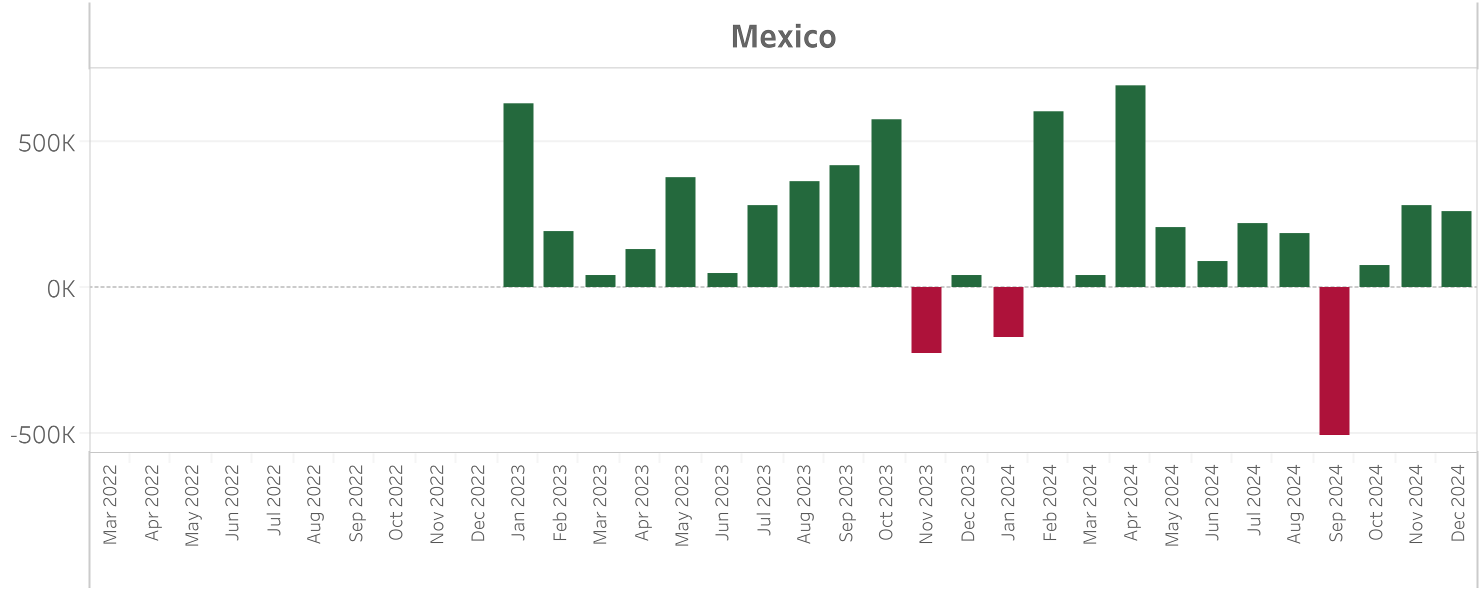

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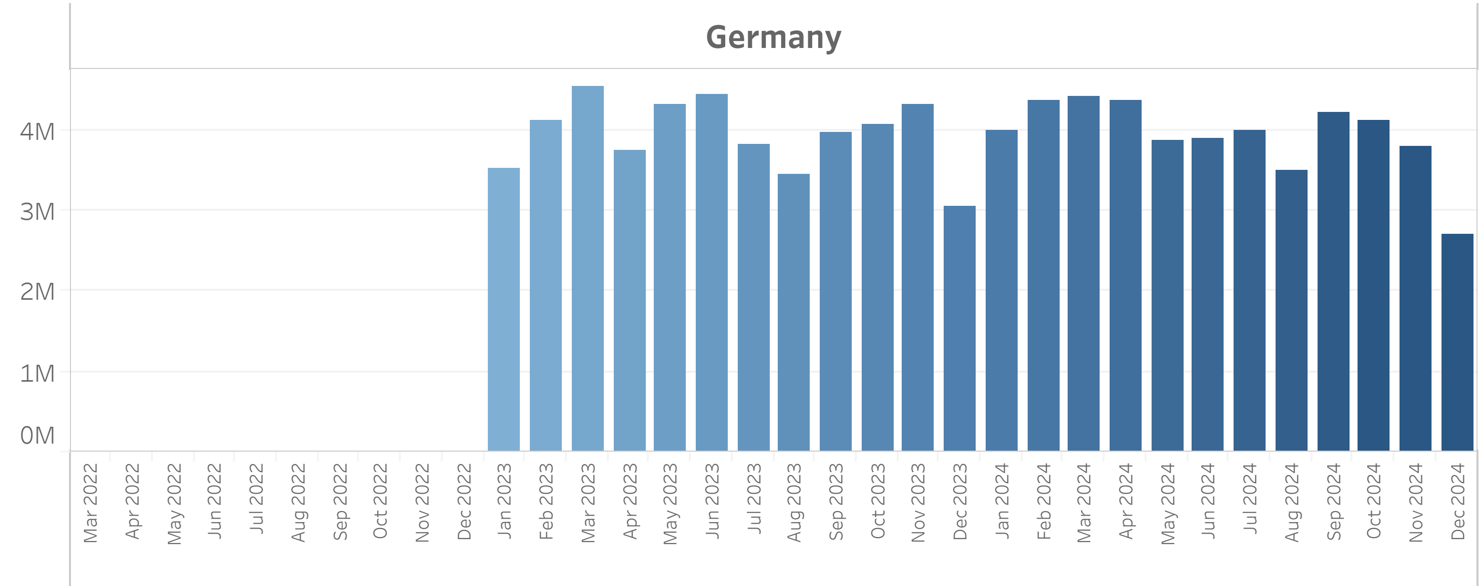

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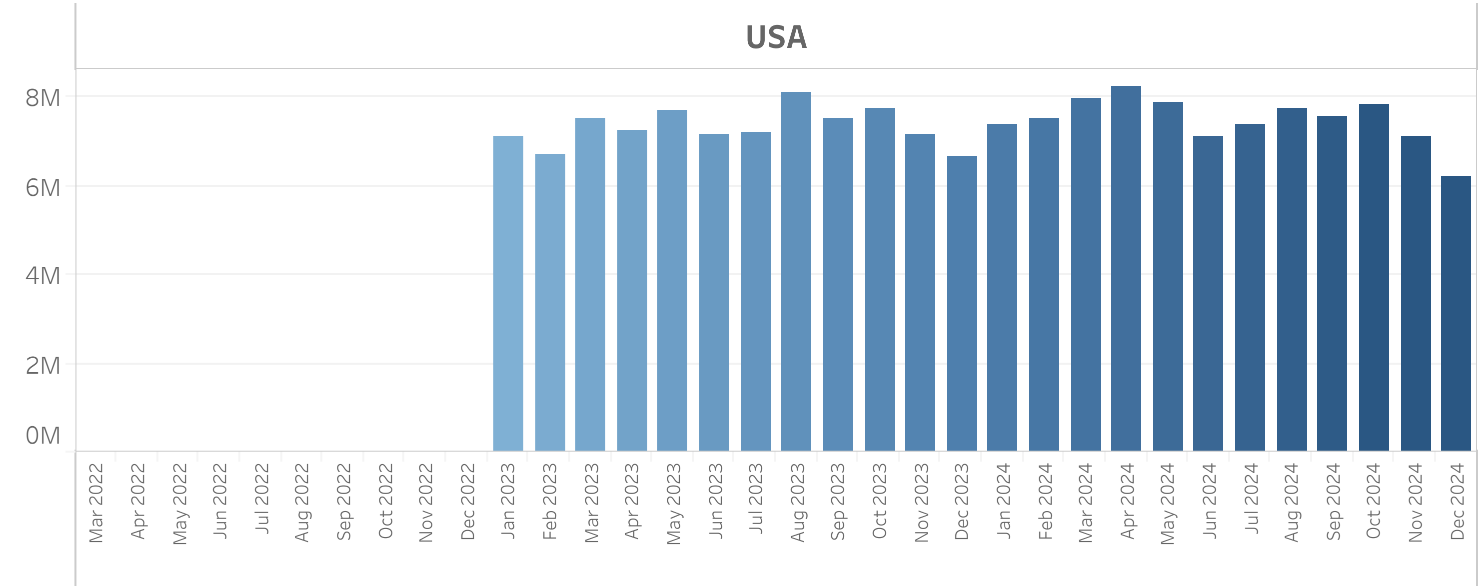

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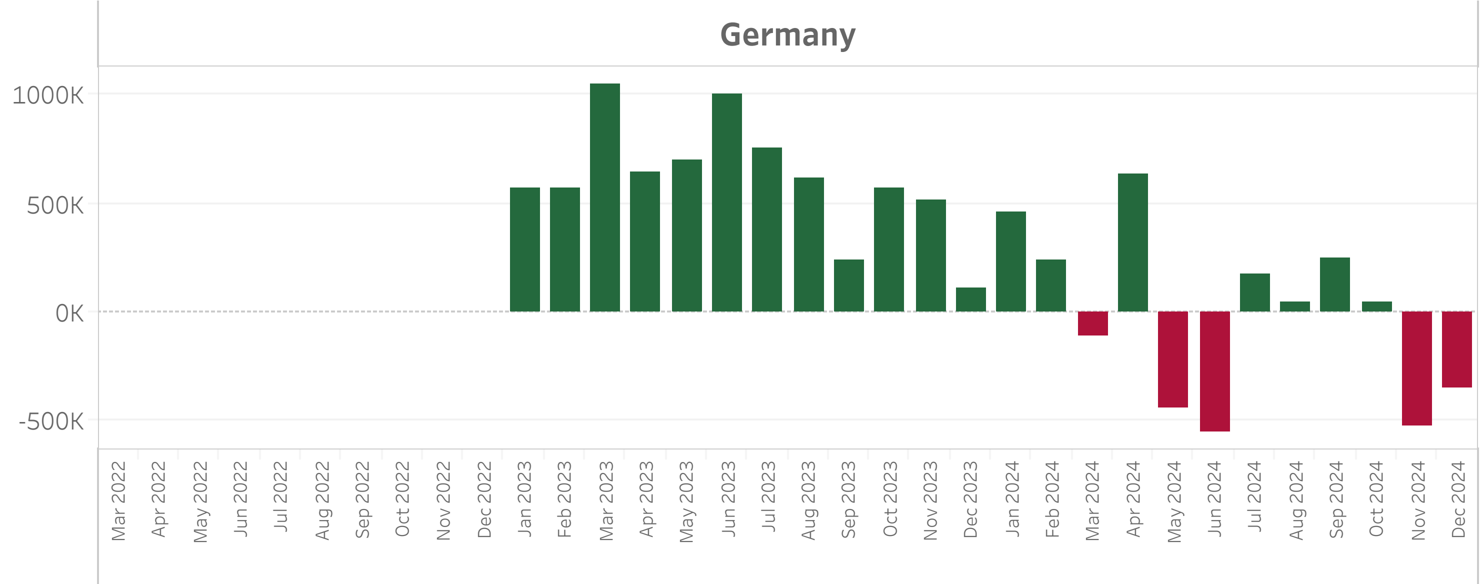

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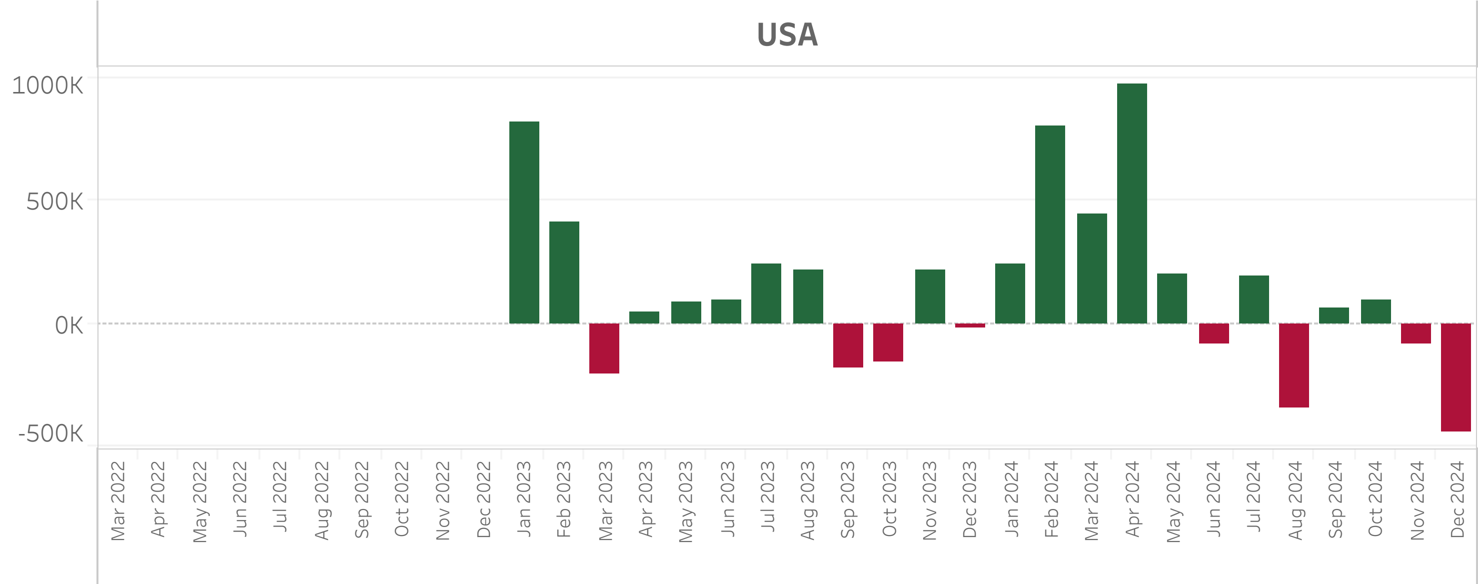
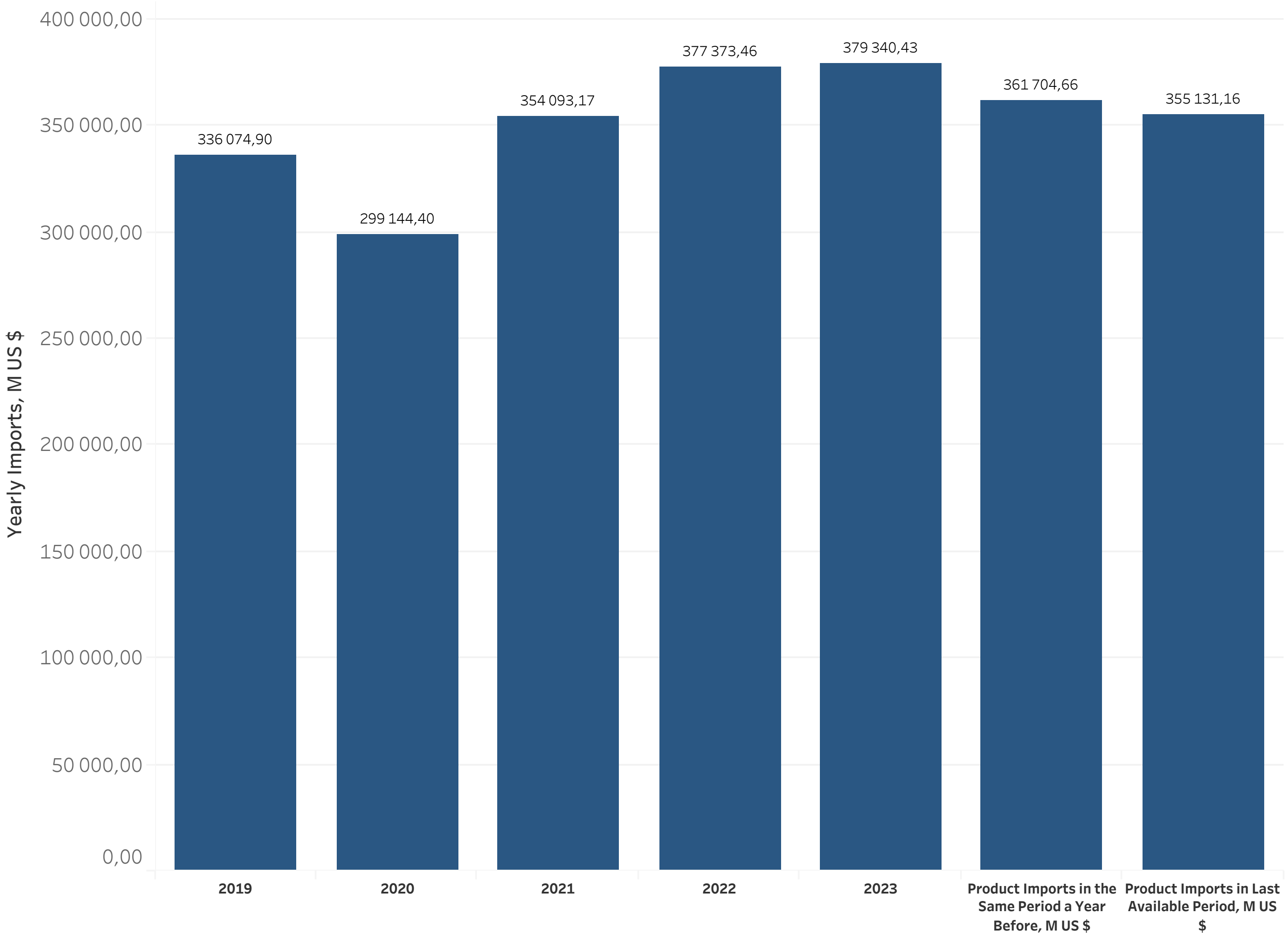


4 COMPETITION AND SUPPLIERS

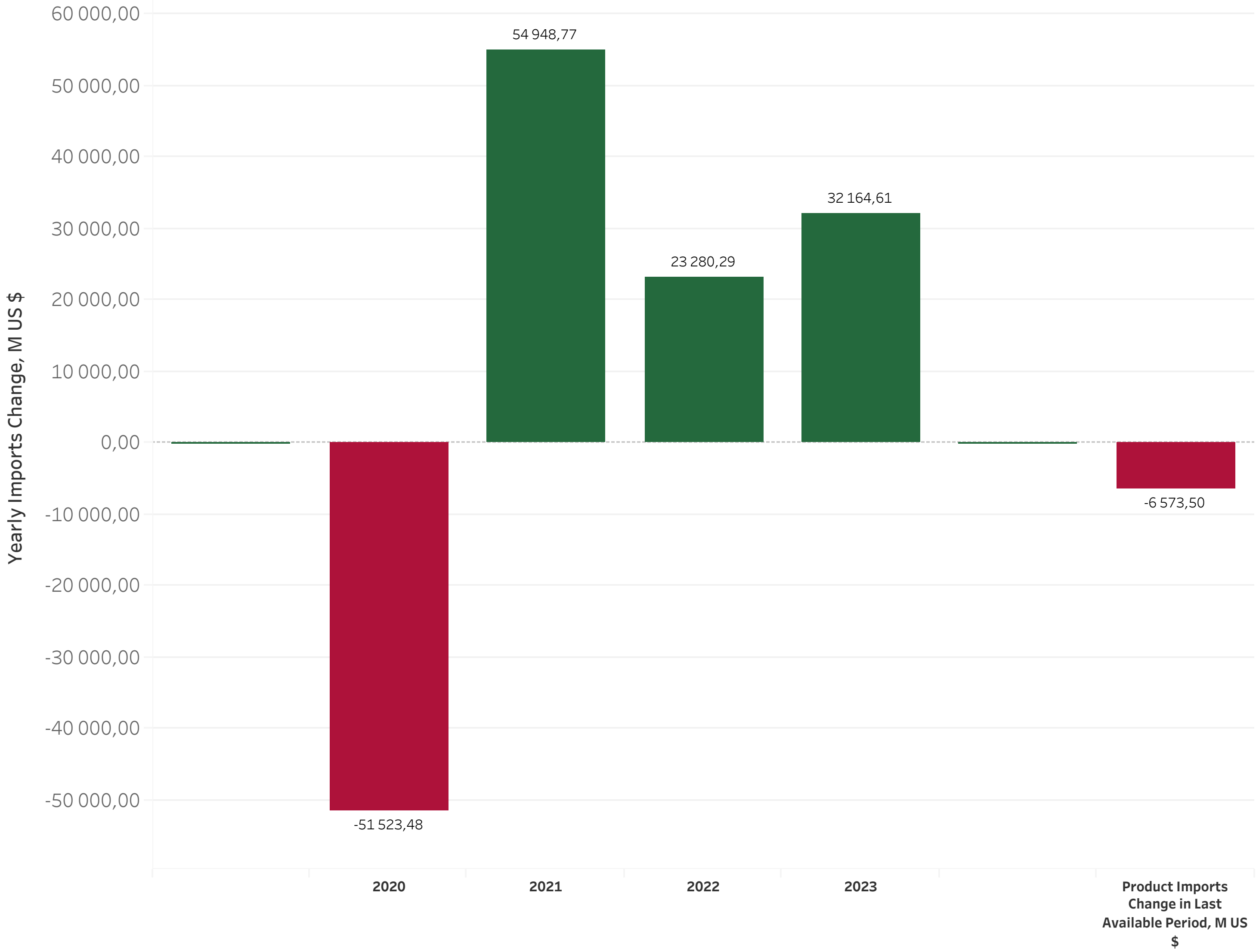
Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US $ and in k tons respectively) over the most recent 5 full calendar years plus the most recent available period (the sum of imports reported by each of the Country Analyzed in the Last Available Period). The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

Total Yearly Imports, M US $



Total Yearly Imports Change, M US $



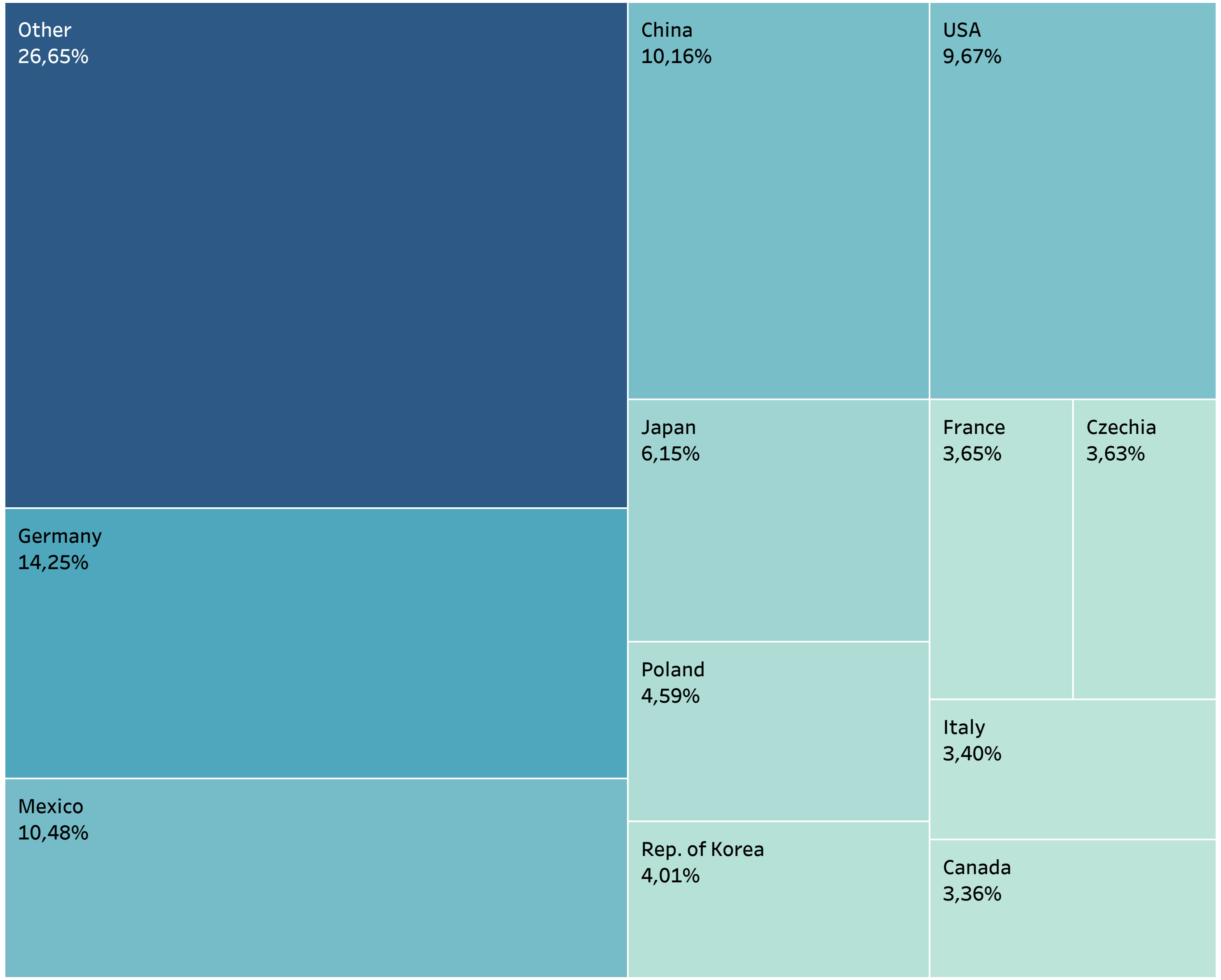
Largest Supplying Countries to the Countries Analyzed in the Last Reported Full Calendar Year: US $

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on data from the most recent full calendar year reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US $) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 35 Supplying Countries to the Countries Analyzed in the Last Full Calendar Year Reported

Supplying Country	Last Full Calendar Year Reported	Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, %
Total		403 670,18	
Germany	2023	57 507,99	14,25%
Mexico	2023	42 284,63	10,48%
China	2023	41 025,94	10,16%
USA	2023	39 045,05	9,67%
Japan	2023	24 828,91	6,15%
Poland	2023	18 519,31	4,59%
Rep. of Korea	2023	16 189,12	4,01%
France	2023	14 721,78	3,65%
Czechia	2023	14 658,84	3,63%
Italy	2023	13 722,82	3,40%
Canada	2023	13 574,62	3,36%
Spain	2023	11 414,17	2,83%
Hungary	2023	9 765,68	2,42%
Romania	2023	8 449,19	2,09%
Slovakia	2023	7 164,99	1,77%
Thailand	2023	7 069,11	1,75%
India	2023	6 431,69	1,59%
Türkiye	2023	6 252,72	1,55%
Sweden	2023	5 521,95	1,37%
Austria	2023	5 150,90	1,28%
Belgium	2023	4 873,56	1,21%
United Kingdom	2023	4 063,72	1,01%
Asia, not elsewhere specified	2023	3 634,31	0,90%
Netherlands	2023	3 626,41	0,90%
Portugal	2023	3 535,07	0,88%
Brazil	2023	2 714,76	0,67%
Viet Nam	2023	2 413,04	0,60%
Indonesia	2023	1 584,38	0,39%
Morocco	2023	1 452,53	0,36%
Europe, not specified	2023	1 260,52	0,31%
Slovenia	2023	1 158,65	0,29%
Switzerland	2023	921,05	0,23%
Serbia	2023	825,57	0,20%
Tunisia	2023	707,45	0,18%
Denmark	2023	691,70	0,17%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Calendar Year Reported, Based on Imports in US $



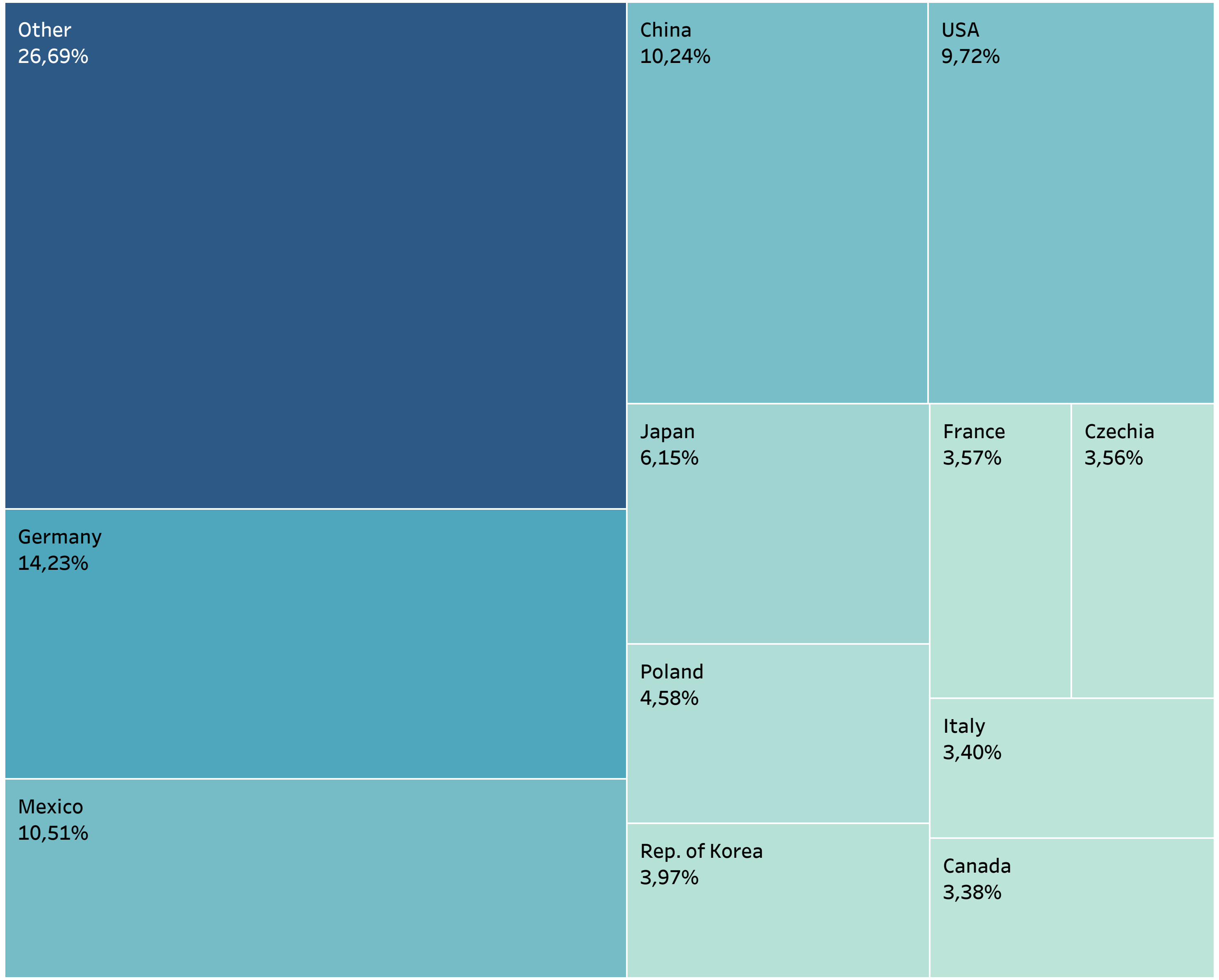
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US $

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US $) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 35 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	401 857,68	
Germany	57 166,04	14,23%
Mexico	42 232,07	10,51%
China	41 158,97	10,24%
USA	39 079,21	9,72%
Japan	24 730,03	6,15%
Poland	18 424,32	4,58%
Rep. of Korea	15 943,11	3,97%
France	14 342,11	3,57%
Czechia	14 288,85	3,56%
Italy	13 651,55	3,40%
Canada	13 571,48	3,38%
Spain	11 425,65	2,84%
Hungary	9 715,95	2,42%
Romania	8 418,79	2,09%
Slovakia	7 129,92	1,77%
Thailand	6 962,77	1,73%
India	6 461,42	1,61%
Türkiye	6 367,80	1,58%
Sweden	5 541,98	1,38%
Austria	5 049,76	1,26%
Belgium	4 828,66	1,20%
United Kingdom	4 251,72	1,06%
Asia, not specified	3 636,27	0,90%
Netherlands	3 612,92	0,90%
Portugal	3 478,86	0,87%
Brazil	2 498,78	0,62%
Viet Nam	2 420,94	0,60%
Indonesia	1 622,11	0,40%
Morocco	1 458,12	0,36%
Europe, not specified	1 213,29	0,30%
Slovenia	1 141,23	0,28%
Switzerland	930,66	0,23%
Serbia	849,62	0,21%
Tunisia	703,04	0,17%
Denmark	678,40	0,17%

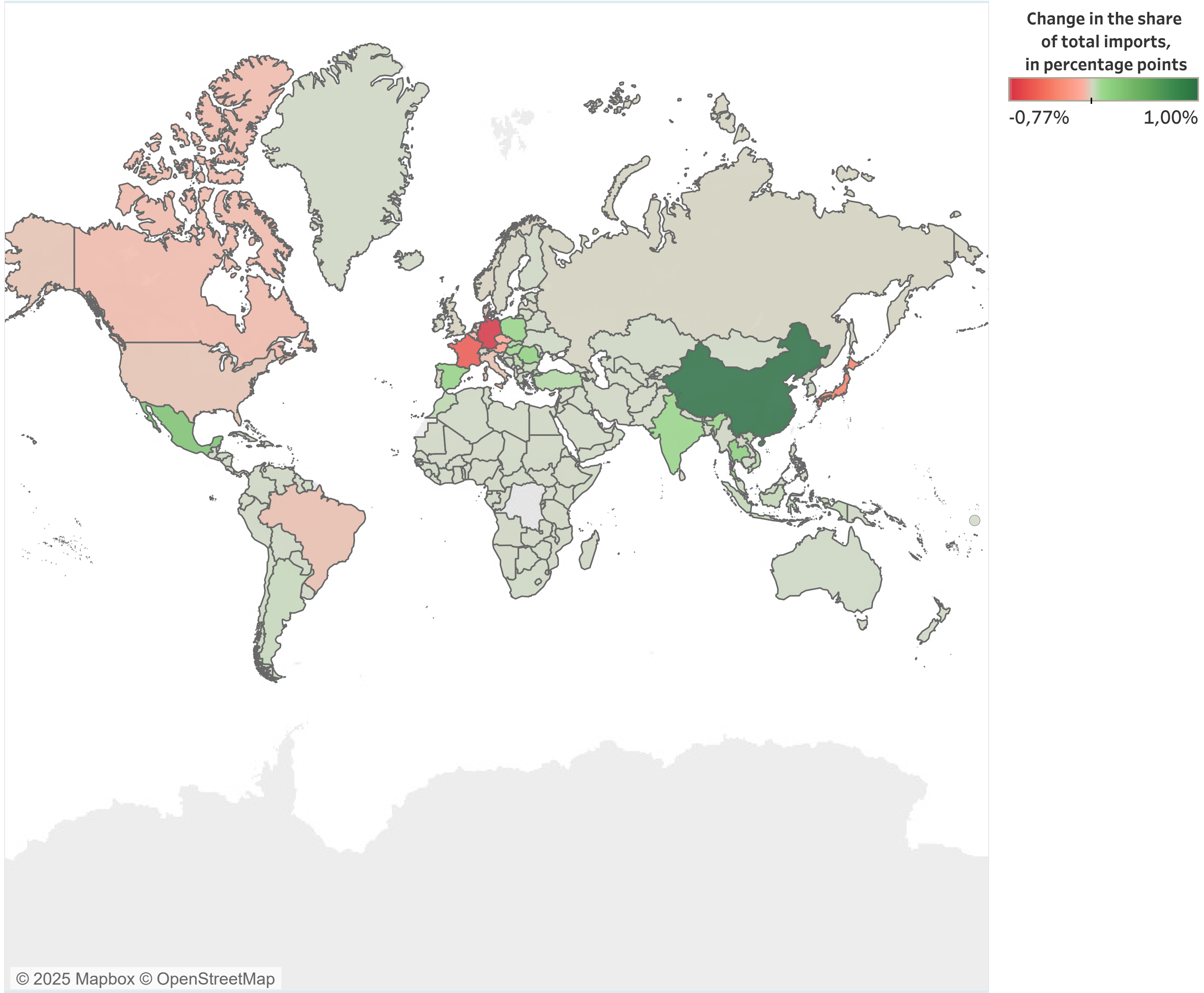
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US $



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US $)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

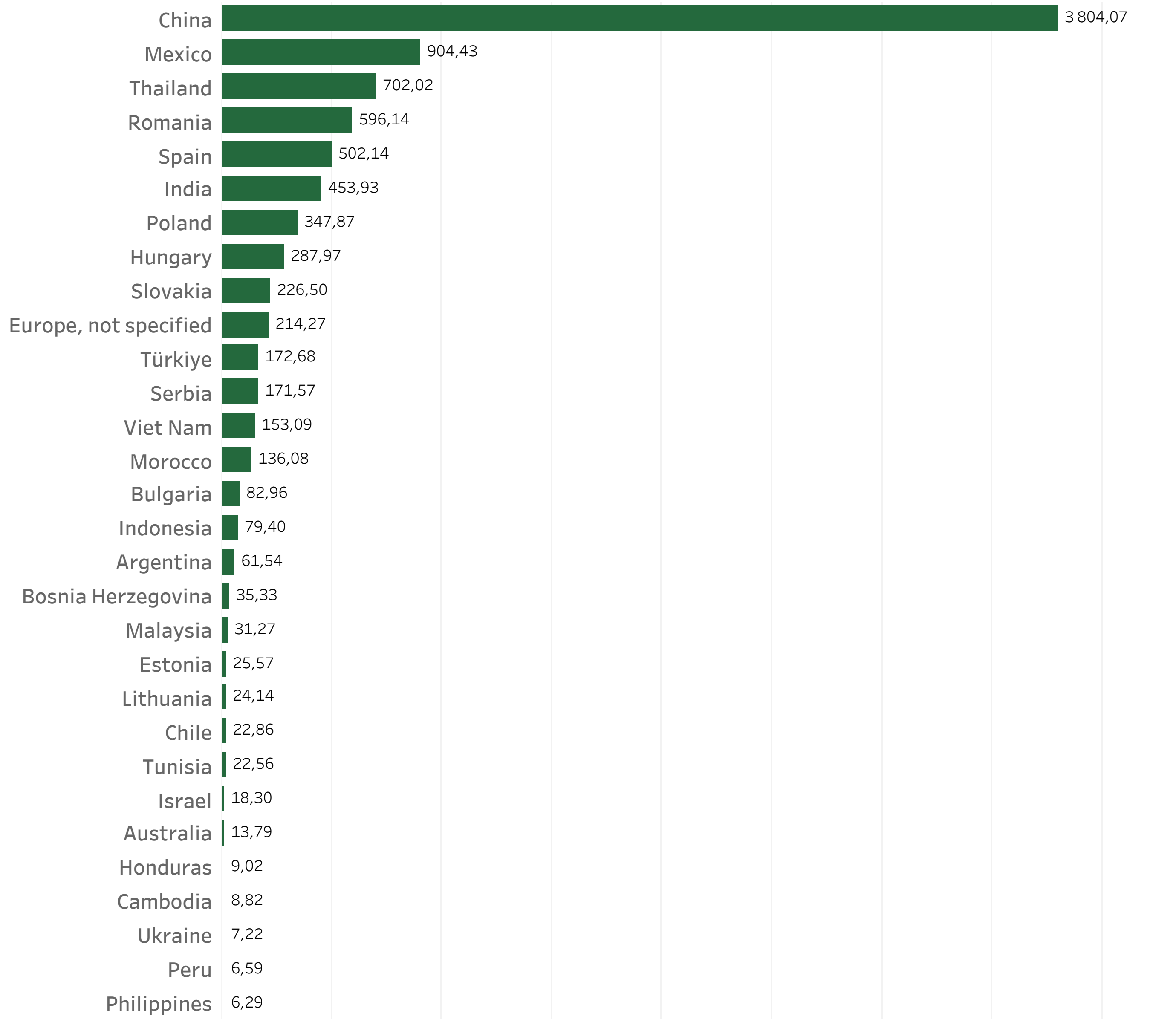
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	401 857,68		
Germany	57 166,04	14,23%	15,00%
Mexico	42 232,07	10,51%	10,22%
China	41 158,97	10,24%	9,24%
USA	39 079,21	9,72%	9,77%
Japan	24 730,03	6,15%	6,51%
Poland	18 424,32	4,58%	4,47%
Rep. of Korea	15 943,11	3,97%	3,96%
France	14 342,11	3,57%	4,14%
Czechia	14 288,85	3,56%	3,69%
Italy	13 651,55	3,40%	3,45%
Canada	13 571,48	3,38%	3,44%
Spain	11 425,65	2,84%	2,70%
Hungary	9 715,95	2,42%	2,33%
Romania	8 418,79	2,09%	1,93%
Slovakia	7 129,92	1,77%	1,71%
Thailand	6 962,77	1,73%	1,55%
India	6 461,42	1,61%	1,49%
Türkiye	6 367,80	1,58%	1,53%
Sweden	5 541,98	1,38%	1,39%
Austria	5 049,76	1,26%	1,43%
Belgium	4 828,66	1,20%	1,27%
United Kingdom	4 251,72	1,06%	1,07%
Asia, not specified	3 636,27	0,90%	0,92%
Netherlands	3 612,92	0,90%	0,94%
Portugal	3 478,86	0,87%	0,87%
Brazil	2 498,78	0,62%	0,67%
Viet Nam	2 420,94	0,60%	0,56%
Indonesia	1 622,11	0,40%	0,38%
Morocco	1 458,12	0,36%	0,33%
Europe, not specified	1 213,29	0,30%	0,25%
Slovenia	1 141,23	0,28%	0,29%
Switzerland	930,66	0,23%	0,24%
Serbia	849,62	0,21%	0,17%
Tunisia	703,04	0,17%	0,17%
Denmark	678,40	0,17%	0,20%



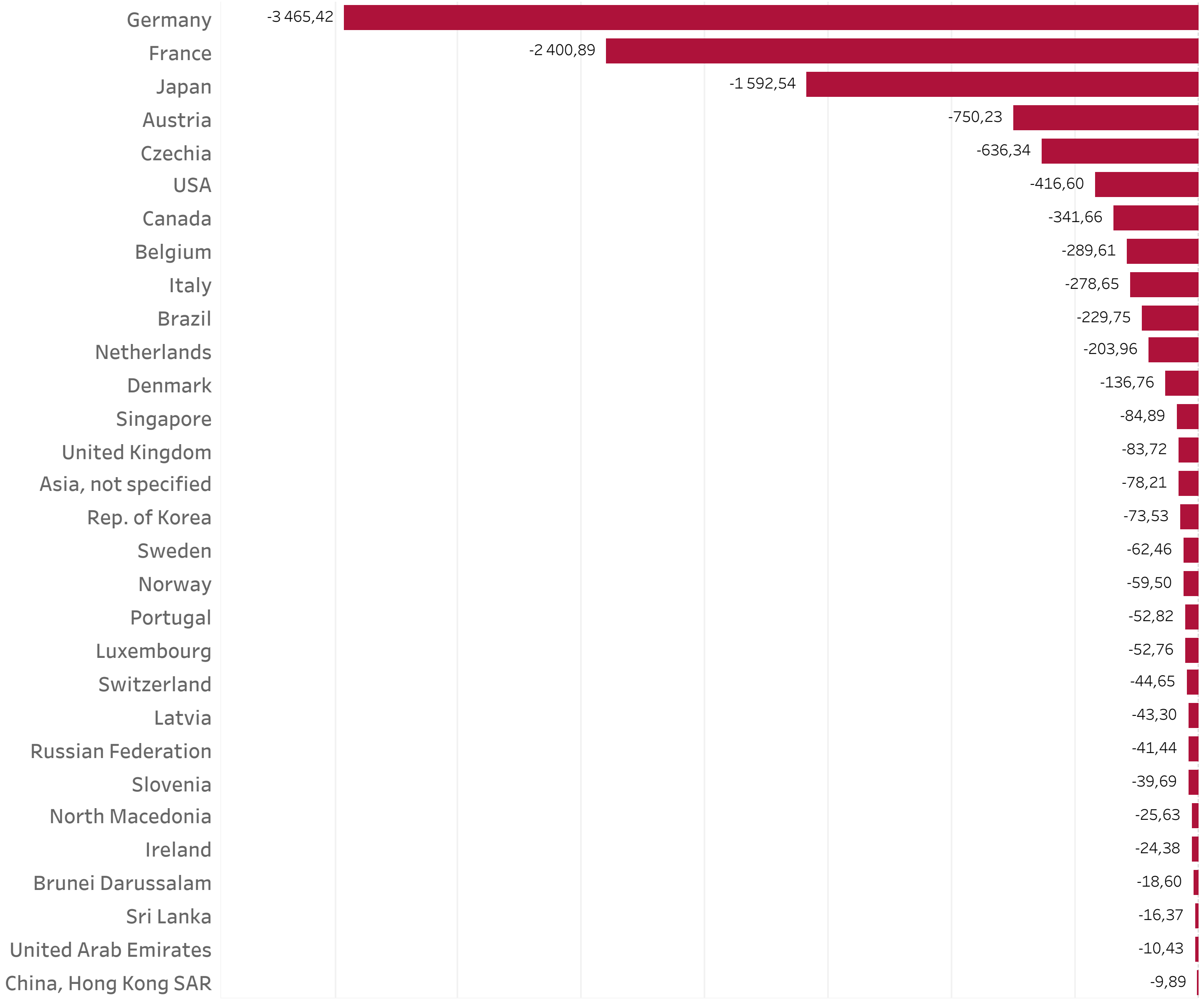
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

This section examines the value of supplies (in US $) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



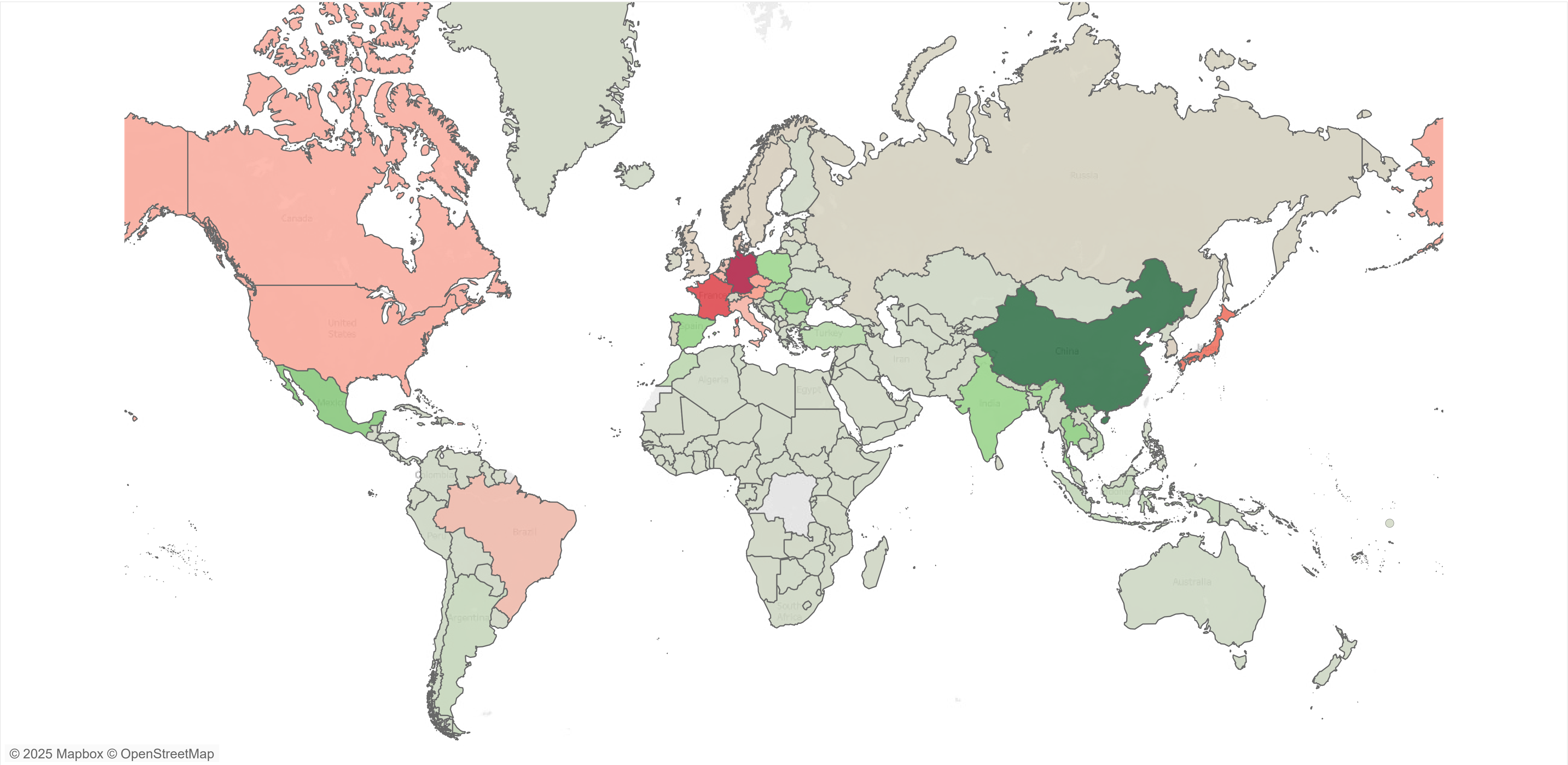
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US $

Absolute Growth or Decline of Supplies, M US $

-3 465,42   3 804,07



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
USA	Mexico	40,50%	39,99%
	Canada	12,77%	13,24%
	China	11,25%	11,29%
	Others	9,09%	9,22%
	Japan	8,26%	7,79%
	Rep. of Korea	7,42%	7,02%
	Germany	6,12%	6,94%
	India	2,33%	2,26%
	Asia, not elsewhere speci..	2,25%	2,24%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Poland	13,90%	12,98%
	Others	13,47%	13,88%
	Czechia	13,20%	13,19%
	Romania	9,37%	8,05%
	Hungary	6,98%	6,89%
	Italy	6,97%	7,20%
	France	6,27%	7,83%
	Slovakia	6,09%	5,63%
	China	5,71%	4,72%
	Austria	5,04%	5,99%
	Spain	4,92%	4,71%
	Türkiye	3,24%	3,48%
	USA	1,72%	1,90%
	Netherlands	1,58%	1,85%
	United Kingdom	1,55%	1,70%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Mexico	USA	52,37%	53,44%
	China	13,88%	12,43%
	Others	8,15%	7,95%
	Germany	7,38%	7,83%
	Japan	5,60%	5,58%
	Canada	4,74%	5,45%
	Rep. of Korea	4,30%	3,83%
	Italy	1,92%	1,88%
	India	1,68%	1,61%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China	Germany	35,12%	32,95%
	Japan	17,99%	22,24%
	Others	13,68%	13,92%
	USA	6,85%	7,11%
	Mexico	5,43%	4,77%
	Rep. of Korea	5,09%	4,82%
	France	4,82%	3,60%
	Czechia	2,64%	2,60%
	Portugal	2,59%	2,83%
	Hungary	2,12%	2,05%
	Poland	2,07%	2,05%
	Slovakia	1,59%	1,06%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	68,88%	67,66%
	China	9,10%	8,65%
	Others	8,49%	9,46%
	Mexico	8,27%	9,67%
	Japan	5,26%	4,56%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
France	Germany	23,48%	24,18%
	Spain	10,22%	10,35%
	Italy	9,53%	8,84%
	Others	9,48%	9,83%
	Belgium	9,30%	8,41%
	Poland	7,62%	7,50%
	Czechia	5,34%	5,63%
	China	4,17%	4,48%
	Sweden	3,79%	3,38%
	Türkiye	2,97%	3,05%
	Netherlands	2,77%	2,61%
	United Kingdom	2,70%	2,95%
	Portugal	2,52%	2,21%
	Hungary	2,11%	2,16%
	Romania	2,02%	2,16%
	Slovakia	1,97%	2,27%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Germany	25,82%	24,83%
	Czechia	13,19%	14,57%
	Hungary	9,52%	9,21%
	Poland	8,83%	8,90%
	Rep. of Korea	7,13%	7,19%
	Europe, not spe..	6,79%	5,38%
	France	6,08%	8,02%
	Others	6,04%	5,84%
	China	3,61%	2,87%
	Austria	3,27%	3,69%
	Romania	2,86%	2,68%
	Italy	2,53%	2,48%
	United Kingdom	2,41%	2,24%
	Spain	1,92%	2,09%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Germany	24,73%	24,22%
	France	15,68%	18,88%
	Others	11,87%	11,36%
	Portugal	8,41%	7,93%
	Italy	7,90%	8,43%
	Poland	6,16%	5,74%
	Czechia	5,41%	5,41%
	Morocco	4,25%	3,58%
	China	3,59%	2,72%
	Hungary	3,29%	2,32%
	Türkiye	2,90%	2,56%
	USA	2,27%	3,57%
	Romania	1,81%	1,72%
	Slovakia	1,73%	1,57%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Germany	31,88%	34,30%
	Poland	14,41%	13,87%
	Others	12,62%	12,66%
	Slovakia	8,15%	8,03%
	Rep. of Korea	7,47%	8,66%
	Hungary	4,90%	3,62%
	China	4,82%	3,96%
	Spain	3,66%	3,65%
	France	3,56%	3,54%
	Italy	3,37%	3,26%
	Romania	2,79%	2,58%
	Türkiye	2,37%	1,87%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
United Kingdom	Germany	21,89%	22,11%
	Others	11,49%	11,19%
	Poland	9,22%	8,44%
	China	9,10%	7,25%
	Italy	7,97%	8,09%
	France	7,40%	8,03%
	Spain	5,11%	4,72%
	Hungary	4,67%	4,10%
	Czechia	4,23%	4,07%
	Japan	3,73%	4,84%
	Türkiye	3,47%	3,39%
	Slovakia	2,73%	2,99%
	Netherlands	2,47%	3,26%
	Belgium	2,28%	3,47%
	Romania	2,24%	2,11%
	USA	2,00%	1,94%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Germany	38,77%	37,98%
	Others	11,95%	12,62%
	China	9,24%	7,72%
	Italy	7,32%	7,91%
	Czechia	6,42%	6,08%
	Spain	4,58%	4,88%
	France	4,39%	4,34%
	Türkiye	3,60%	3,28%
	Slovakia	2,98%	3,03%
	Hungary	2,77%	3,23%
	Romania	2,68%	2,93%
	Japan	1,95%	1,91%
	Austria	1,69%	1,92%
	Sweden	1,66%	2,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Germany	29,86%	28,32%
	France	12,33%	11,86%
	Others	9,95%	13,14%
	Poland	9,39%	10,62%
	China	7,22%	6,31%
	Slovakia	4,38%	3,92%
	Spain	4,20%	4,01%
	Türkiye	4,17%	3,99%
	Czechia	3,25%	4,60%
	Belgium	2,92%	1,63%
	Hungary	2,63%	2,52%
	United Kingdom	2,13%	1,63%
	Romania	2,12%	2,41%
	Austria	1,97%	1,71%
	India	1,88%	1,78%
	Netherlands	1,58%	1,53%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Brazil	China	17,78%	14,07%
	Others	11,94%	11,68%
	Japan	11,83%	12,81%
	Mexico	10,52%	9,63%
	Germany	9,08%	9,66%
	USA	6,12%	7,73%
	Sweden	6,09%	5,77%
	Rep. of Korea	5,89%	6,45%
	Argentina	4,65%	4,41%
	Italy	4,35%	5,39%
	Thailand	3,82%	4,02%
	France	3,34%	3,78%
	India	3,04%	3,09%
	Spain	1,53%	1,52%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	China	46,11%	45,07%
	Thailand	11,11%	10,65%
	Others	9,37%	9,17%
	Viet Nam	6,27%	6,32%
	Germany	5,23%	6,10%
	Rep. of Korea	4,79%	5,26%
	USA	4,35%	3,99%
	Indonesia	3,89%	3,73%
	Asia, not elsewh..	2,67%	2,33%
	Mexico	2,63%	3,42%
	India	2,05%	2,80%
	Hungary	1,54%	1,18%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Germany	19,44%	22,95%
	Sweden	16,49%	15,04%
	France	10,97%	11,40%
	Others	10,59%	9,51%
	Netherlands	10,25%	8,92%
	Poland	8,18%	7,71%
	China	6,21%	5,52%
	Czechia	3,74%	3,57%
	Italy	3,74%	3,96%
	Japan	3,05%	4,24%
	Spain	2,91%	2,73%
	Hungary	2,41%	2,26%
	Türkiye	2,03%	2,19%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Türkiye	Germany	18,35%	22,03%
	China	11,94%	10,35%
	Italy	7,59%	8,49%
	Others	6,99%	7,92%
	Spain	6,71%	5,76%
	India	6,57%	6,15%
	France	6,02%	6,29%
	Poland	5,78%	4,35%
	Japan	5,37%	6,52%
	Hungary	5,07%	4,74%
	USA	5,07%	3,23%
	Romania	4,27%	3,25%
	Rep. of Korea	4,17%	4,59%
	Czechia	3,95%	3,77%
	United Kingdom	2,15%	2,57%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	Germany	31,10%	33,83%
	Belgium	14,63%	14,00%
	Sweden	13,72%	12,35%
	Others	12,98%	12,98%
	France	4,77%	4,00%
	Italy	4,69%	3,53%
	Poland	4,15%	5,74%
	China	3,41%	3,27%
	Czechia	2,52%	2,76%
	United Kingdom	2,31%	2,91%
	Spain	2,22%	2,22%
	Türkiye	1,88%	1,72%
	Rep. of Korea	1,64%	0,68%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Thailand	Japan	35,21%	40,65%
	China	24,35%	20,27%
	USA	11,19%	10,78%
	Others	9,46%	9,11%
	Indonesia	4,58%	4,50%
	Germany	3,99%	5,10%
	India	3,78%	2,65%
	Philippines	3,25%	3,20%
	Rep. of Korea	2,22%	1,91%
	Viet Nam	1,98%	1,83%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
India	China	22,20%	21,89%
	Japan	17,22%	13,44%
	Germany	13,44%	14,33%
	Rep. of Korea	12,97%	17,70%
	Others	8,43%	9,80%
	USA	8,03%	7,59%
	Thailand	7,06%	6,53%
	Indonesia	2,86%	1,50%
	Czechia	2,43%	2,64%
	Sweden	2,24%	1,83%
	United Kingdom	1,59%	0,94%
	Italy	1,52%	1,82%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Germany	40,24%	40,45%
	Poland	7,79%	7,84%
	France	6,88%	7,96%
	Türkiye	6,72%	5,27%
	Others	6,07%	6,56%
	Italy	6,07%	6,30%
	Spain	5,00%	3,09%
	Hungary	3,48%	3,29%
	Slovakia	2,90%	2,83%
	Austria	2,81%	3,56%
	Czechia	2,75%	3,56%
	Morocco	2,57%	2,18%
	United Kingdom	2,46%	2,23%
	China	2,31%	2,51%
	Portugal	1,94%	2,38%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Rep. of Korea	China	43,60%	39,14%
	Others	11,70%	13,23%
	Germany	11,52%	11,03%
	Mexico	9,72%	9,07%
	Japan	7,04%	8,85%
	USA	5,11%	4,09%
	Viet Nam	4,52%	3,63%
	India	3,07%	2,71%
	France	2,04%	6,75%
	Thailand	1,68%	1,49%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	Thailand	27,19%	26,93%
	China	19,87%	16,12%
	Germany	17,14%	17,74%
	Japan	16,26%	19,12%
	Others	10,35%	10,32%
	Indonesia	9,18%	9,77%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Argentina	Brazil	39,08%	39,61%
	Thailand	12,93%	10,55%
	Others	11,86%	14,46%
	Japan	9,69%	9,30%
	Mexico	6,21%	6,57%
	USA	6,20%	4,02%
	Germany	5,76%	5,75%
	China	3,48%	4,28%
	Spain	2,57%	2,97%
	France	2,22%	2,50%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	Spain	37,82%	36,68%
	Germany	21,21%	22,90%
	France	10,51%	12,02%
	Others	8,64%	7,59%
	Czechia	4,13%	3,14%
	Italy	3,82%	3,52%
	Poland	3,81%	3,25%
	Japan	2,70%	3,79%
	Netherlands	2,28%	2,21%
	Morocco	1,78%	0,96%
	Türkiye	1,66%	1,68%
	Belgium	1,63%	2,25%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Indonesia	Japan	38,64%	40,76%
	Thailand	21,65%	23,60%
	China	15,61%	14,71%
	Others	7,76%	7,64%
	India	7,23%	5,29%
	USA	3,73%	3,50%
	Rep. of Korea	1,91%	1,55%
	Viet Nam	1,78%	1,41%
	Philippines	1,70%	1,52%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	USA	23,94%	20,15%
	China	21,57%	21,65%
	Others	13,25%	14,17%
	Thailand	9,04%	9,08%
	Japan	8,95%	9,40%
	Germany	8,08%	8,51%
	Mexico	4,05%	4,20%
	Sweden	3,09%	3,39%
	Rep. of Korea	2,41%	2,67%
	Asia, not elsewh..	2,03%	2,49%
	Italy	1,94%	2,22%
	United Kingdom	1,65%	2,07%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Morocco	Spain	28,51%	25,90%
	France	19,39%	19,78%
	Romania	15,75%	16,70%
	Portugal	8,25%	7,55%
	Others	6,68%	7,34%
	China	6,59%	7,19%
	Poland	5,23%	5,25%
	Türkiye	3,78%	4,38%
	Italy	2,29%	2,08%
	Germany	1,88%	2,23%
	Slovakia	1,65%	1,59%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Singapore	Germany	35,93%	38,37%
	Japan	16,41%	16,04%
	Others	15,80%	16,18%
	USA	7,61%	7,68%
	China	5,68%	4,74%
	Malaysia	3,48%	3,16%
	India	2,97%	2,78%
	Sweden	2,58%	2,46%
	Thailand	2,32%	2,42%
	Rep. of Korea	2,04%	1,65%
	Italy	1,80%	1,75%
	Philippines	1,75%	1,36%
	Mexico	1,62%	1,41%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
South Africa	Germany	20,25%	22,19%
	China	19,94%	16,85%
	Others	11,01%	11,60%
	Thailand	8,93%	9,22%
	USA	8,65%	10,20%
	India	6,12%	4,72%
	Japan	4,46%	4,25%
	Poland	3,43%	3,46%
	Spain	3,40%	3,41%
	Rep. of Korea	2,74%	2,21%
	Czechia	2,61%	3,05%
	Italy	2,34%	2,29%
	Hungary	2,22%	2,26%
	Mexico	2,07%	2,69%
	Türkiye	1,83%	1,60%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Saudi Arabia	China	17,07%	16,50%
	Japan	16,66%	19,21%
	Rep. of Korea	12,36%	14,41%
	United Kingdom	10,15%	0,82%
	Others	9,02%	8,89%
	Germany	8,65%	13,78%
	USA	7,42%	7,76%
	Thailand	6,39%	7,09%
	Italy	4,73%	3,05%
	Asia, not elsewhere ..	2,08%	2,81%
	Mexico	1,99%	2,17%
	Türkiye	1,86%	1,60%
	India	1,62%	1,93%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Germany	48,07%	47,12%
	Italy	10,96%	10,76%
	Others	10,90%	11,53%
	China	4,33%	4,79%
	France	3,89%	3,80%
	Poland	3,62%	3,75%
	USA	2,92%	3,11%
	Czechia	2,90%	2,64%
	Spain	2,74%	2,47%
	United Kingdom	2,23%	2,39%
	Austria	2,03%	2,08%
	Netherlands	2,00%	1,94%
	Japan	1,79%	2,06%
	Sweden	1,63%	1,56%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	Germany	39,34%	34,74%
	Others	9,28%	9,60%
	Italy	7,26%	9,33%
	Sweden	5,84%	5,57%
	Poland	5,56%	5,27%
	France	4,33%	3,90%
	Estonia	3,59%	4,08%
	Czechia	3,01%	3,08%
	China	2,82%	3,39%
	Canada	2,63%	3,20%
	United Kingdom	2,47%	2,90%
	Netherlands	2,41%	2,78%
	Hungary	2,29%	2,40%
	Belgium	2,13%	2,02%
	Denmark	1,91%	2,27%
	USA	1,81%	2,11%
	Türkiye	1,75%	1,89%
	Slovakia	1,55%	1,49%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Uzbekistan	Rep. of Korea	34,63%	51,13%
	China	31,10%	16,96%
	Others	6,27%	4,23%
	Mexico	6,14%	8,66%
	India	5,62%	1,21%
	Brazil	5,34%	8,60%
	Japan	3,98%	5,10%
	USA	1,91%	1,90%
	Thailand	1,72%	0,34%
	Germany	1,65%	0,61%
	Russian Federat..	1,62%	1,24%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Germany	32,06%	31,73%
	Sweden	12,31%	11,91%
	Others	12,06%	13,97%
	China	10,83%	8,35%
	Netherlands	6,10%	7,39%
	Poland	5,70%	4,73%
	Belgium	5,55%	6,61%
	Italy	5,11%	5,52%
	France	3,42%	3,45%
	Slovakia	3,38%	3,03%
	Czechia	1,97%	2,03%
	Türkiye	1,51%	1,29%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Germany	21,91%	24,91%
	Sweden	11,84%	11,02%
	Others	10,83%	10,88%
	China	10,13%	8,78%
	Poland	7,67%	7,44%
	Italy	5,05%	4,74%
	Netherlands	3,25%	2,46%
	France	3,23%	3,02%
	Finland	3,21%	2,71%
	Czechia	2,88%	3,11%
	USA	2,84%	3,15%
	Denmark	2,39%	3,05%
	Latvia	2,23%	2,26%
	Japan	2,21%	1,99%
	Spain	2,17%	2,02%
	Türkiye	2,08%	1,90%
	United Kingdom	2,06%	2,62%
	Hungary	2,04%	1,86%
	Belgium	2,00%	2,09%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Chile	USA	29,47%	26,15%
	China	23,07%	22,25%
	Others	8,50%	9,25%
	Brazil	6,15%	6,77%
	Rep. of Korea	5,56%	5,17%
	Germany	4,85%	4,55%
	Areas, not speci..	4,80%	8,30%
	Japan	3,87%	4,17%
	France	3,24%	3,27%
	India	3,17%	2,72%
	Argentina	2,52%	2,04%
	Italy	1,66%	1,66%
	Sweden	1,60%	1,55%
	Mexico	1,55%	2,14%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ukraine	China	28,84%	29,26%
	Germany	11,33%	11,98%
	Others	11,24%	11,80%
	Türkiye	10,46%	10,54%
	Poland	7,63%	8,63%
	Rep. of Korea	5,71%	3,24%
	USA	4,49%	3,30%
	Italy	4,08%	3,74%
	Japan	3,97%	4,34%
	Czechia	3,60%	4,44%
	Spain	2,89%	3,28%
	Hungary	2,51%	2,01%
	India	1,74%	2,03%
	Asia, not elsewh..	1,51%	1,41%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Poland	25,89%	24,06%
	Germany	22,58%	26,02%
	Others	12,57%	12,85%
	China	7,12%	4,72%
	Estonia	6,17%	5,14%
	Latvia	5,67%	6,26%
	Sweden	4,96%	4,72%
	Finland	3,07%	2,64%
	Hungary	2,67%	2,86%
	Italy	2,39%	4,12%
	Belgium	2,08%	1,87%
	Netherlands	1,66%	1,62%
	Spain	1,59%	1,46%
	Türkiye	1,57%	1,66%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong SAR	China	19,84%	20,38%
	Japan	15,41%	16,91%
	Singapore	13,03%	11,30%
	Germany	12,13%	12,97%
	Others	11,53%	13,08%
	Malaysia	8,04%	5,31%
	United Kingdom	7,57%	7,19%
	USA	6,94%	6,53%
	United Arab Emi..	3,32%	4,87%
	Italy	2,19%	1,45%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Serbia	Germany	19,62%	27,96%
	China	19,53%	17,24%
	Others	15,03%	16,20%
	Türkiye	7,05%	6,27%
	Czechia	6,63%	5,09%
	Poland	6,08%	5,65%
	Italy	5,02%	6,40%
	Hungary	4,89%	5,88%
	Slovakia	4,87%	1,27%
	France	4,36%	3,90%
	Spain	3,13%	2,43%
	Romania	2,05%	1,35%
	North Macedonia	1,74%	0,37%

Most Growing and Most Declining Markets by Imports Value Change (US $)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US $. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	01.2024 - 12.2024	2 075 326 977	89 905 571 773	2,36%
Mexico	01.2024 - 12.2024	2 000 786 330	34 363 754 741	6,18%
Indonesia	06.2023 - 05.2024	1 676 814 199	3 228 628 889	108,06%
France	03.2023 - 02.2024	1 400 650 326	18 850 989 805	8,03%
Brazil	01.2024 - 12.2024	976 234 422	8 570 286 831	12,86%
Romania	08.2023 - 07.2024	744 467 691	5 752 303 821	14,87%
Australia	01.2024 - 12.2024	542 431 923	3 147 295 787	20,82%
Morocco	04.2023 - 03.2024	358 616 167	2 434 289 754	17,28%
Czechia	01.2024 - 12.2024	310 632 271	13 064 309 095	2,44%
Saudi Arabia	11.2023 - 10.2024	270 102 646	1 767 671 147	18,04%

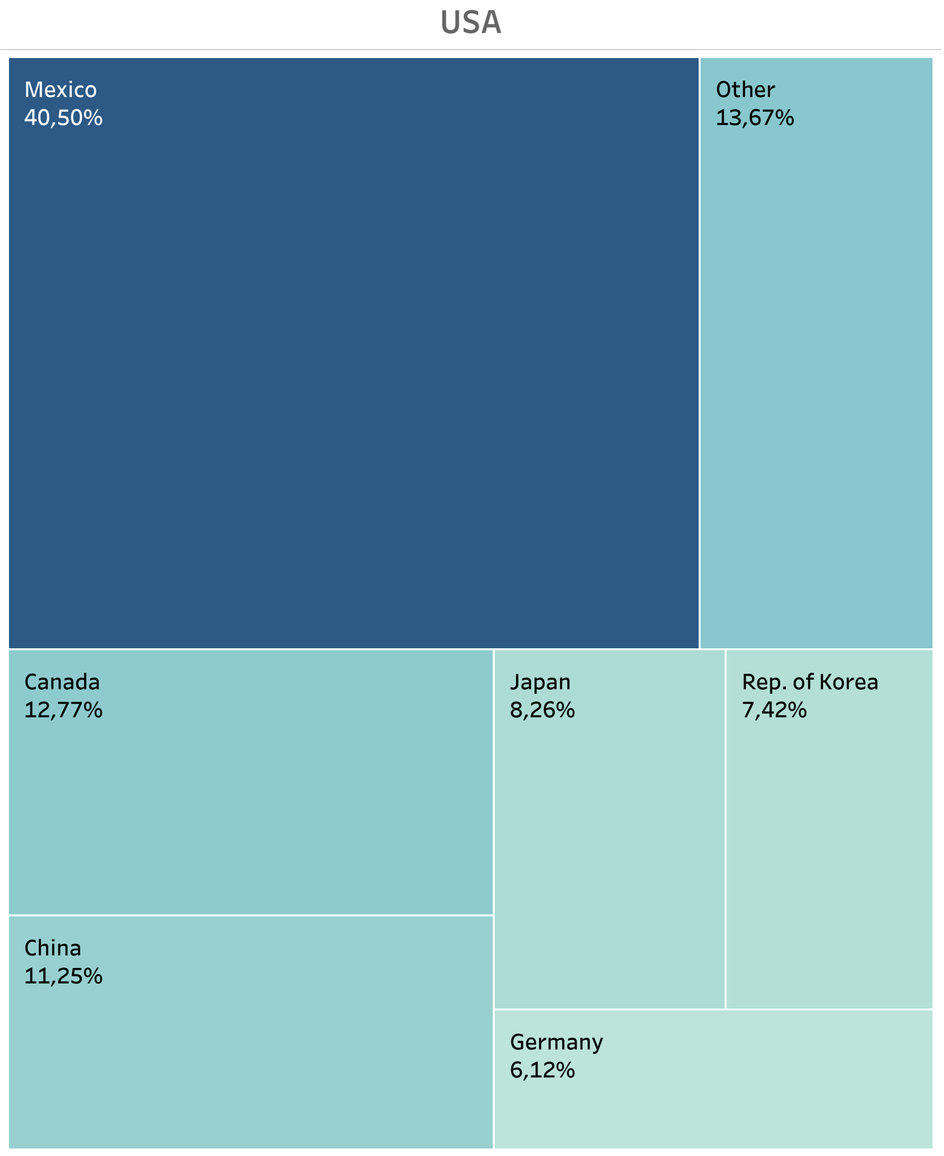
Most Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
China	01.2023 - 12.2023	-3 743 903 522	21 479 827 261	-14,84%
Spain	02.2024 - 01.2025	-1 725 936 442	14 061 312 403	-10,93%
Belgium	01.2024 - 12.2024	-1 439 380 409	7 478 605 414	-16,14%
Canada	01.2024 - 12.2024	-1 406 145 738	18 980 472 855	-6,90%
Italy	01.2024 - 12.2024	-1 266 053 666	9 469 778 063	-11,79%
Netherlands	01.2024 - 12.2024	-898 482 673	6 430 924 246	-12,26%
Thailand	01.2024 - 12.2024	-868 108 236	5 977 538 055	-12,68%
United Kingdom	01.2024 - 12.2024	-667 118 991	12 557 236 969	-5,04%
Slovakia	09.2023 - 08.2024	-270 571 469	14 613 901 426	-1,82%
Uzbekistan	01.2024 - 12.2024	-268 789 125	1 261 762 199	-17,56%

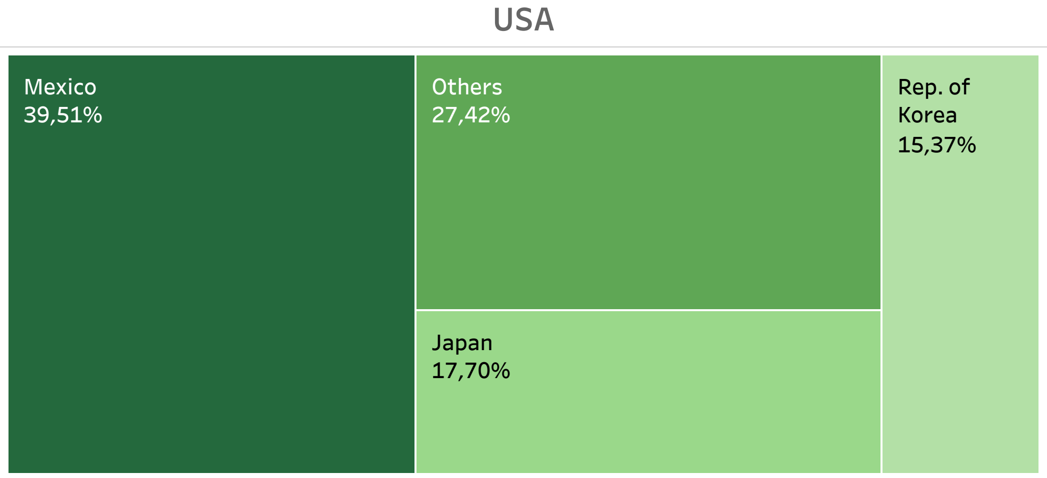
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

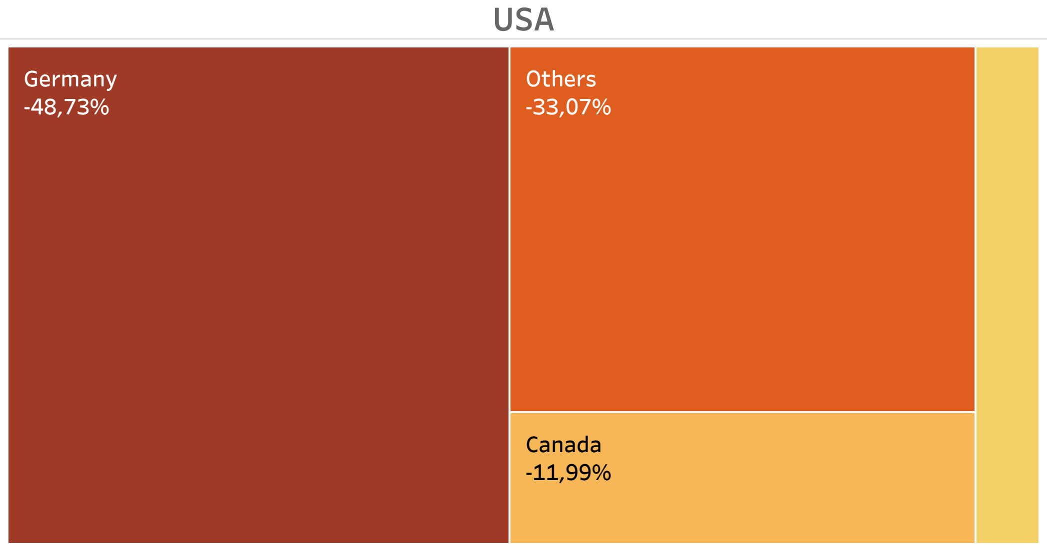
Largest Supplying Countries in LTM (US $)



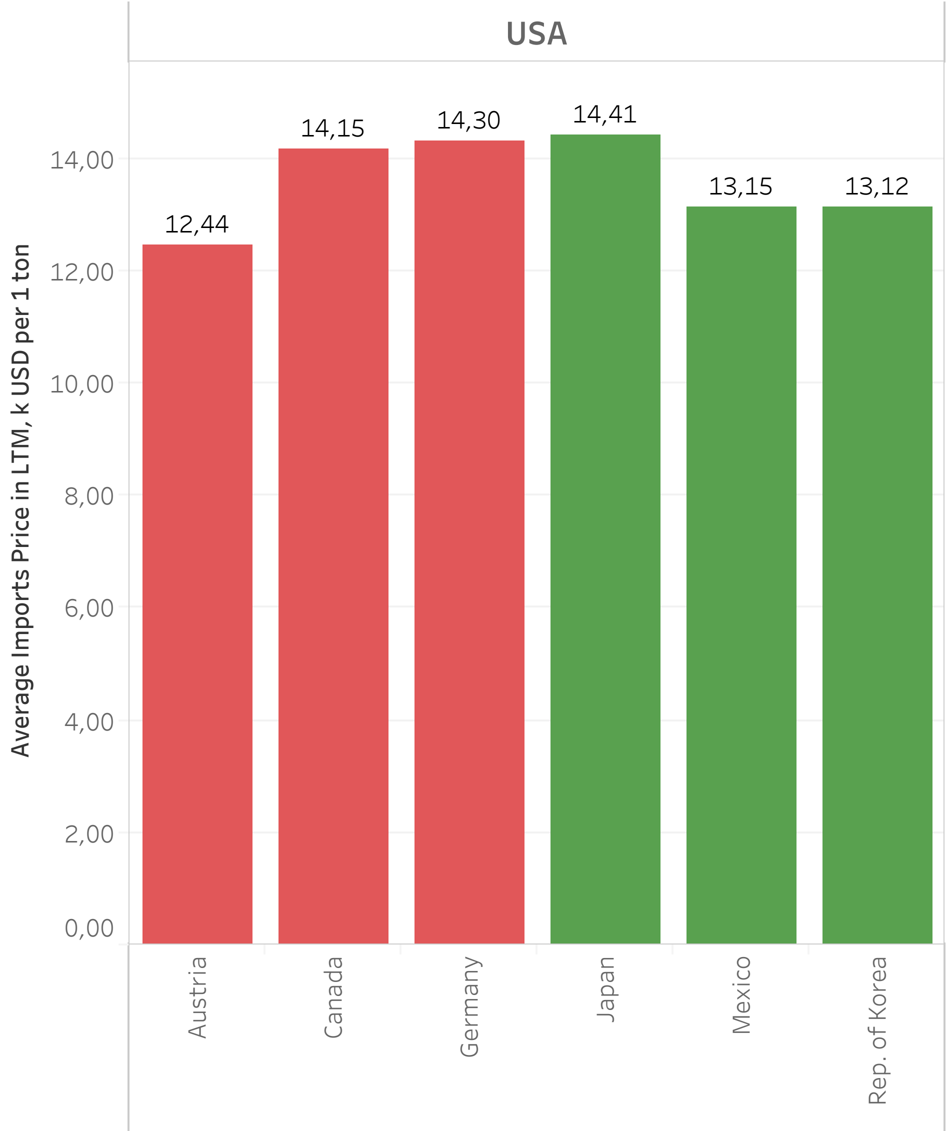
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



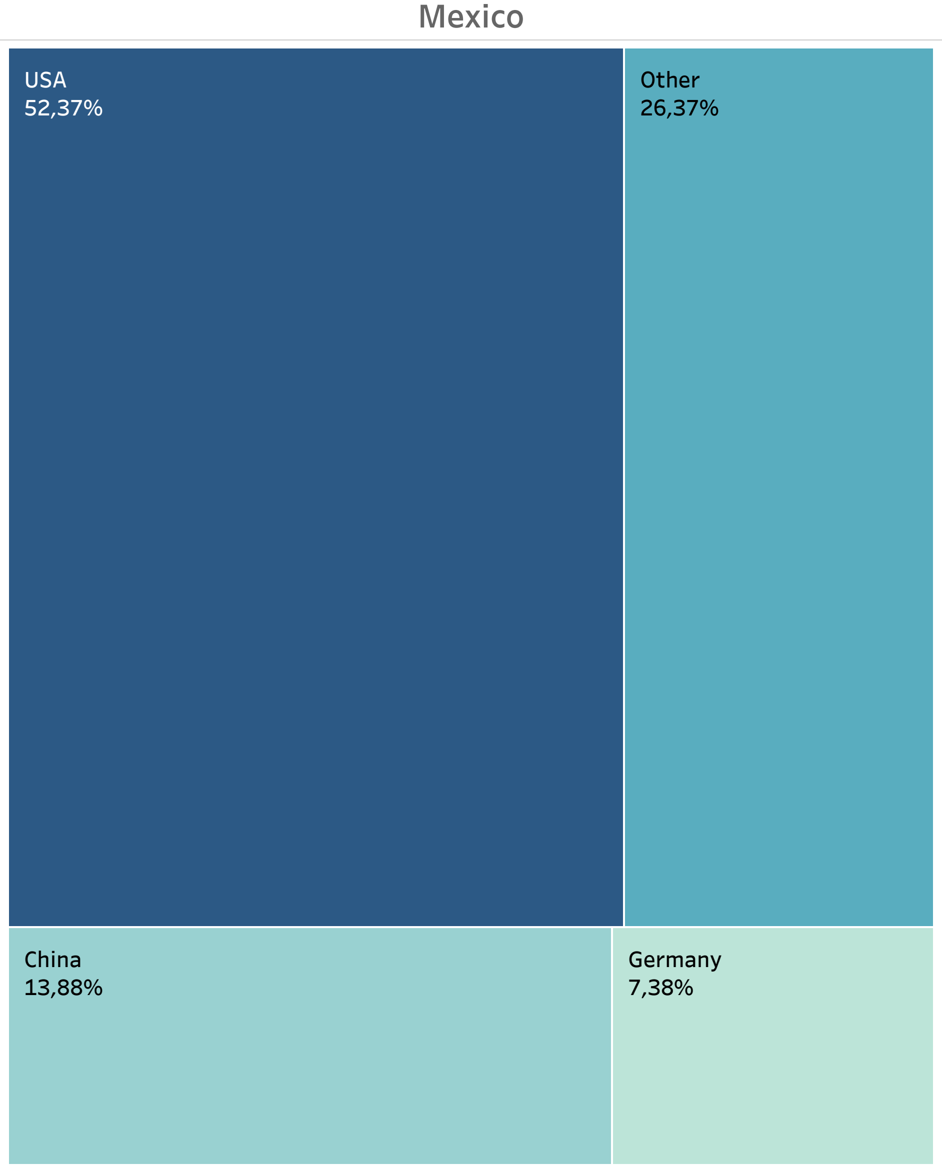
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



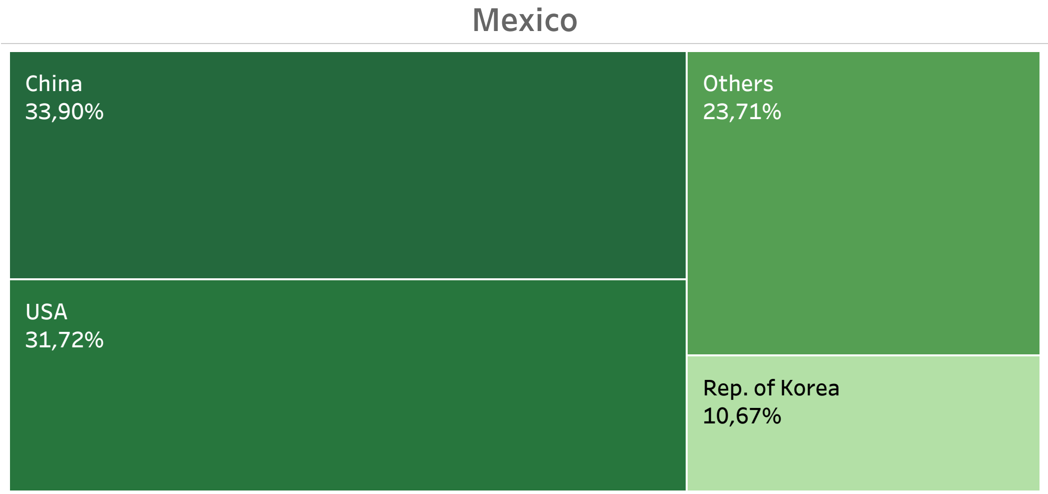
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

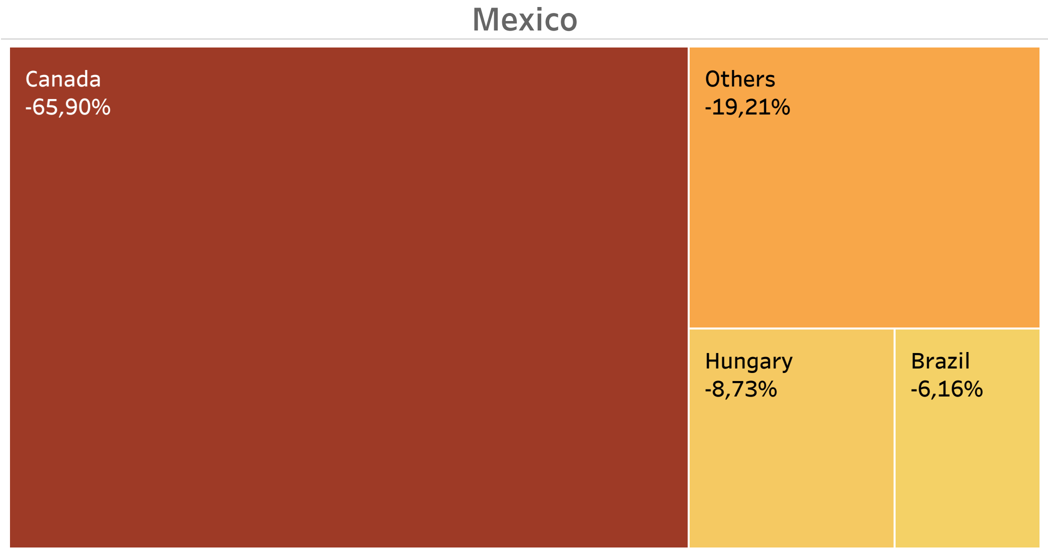
Largest Supplying Countries in LTM (US $)



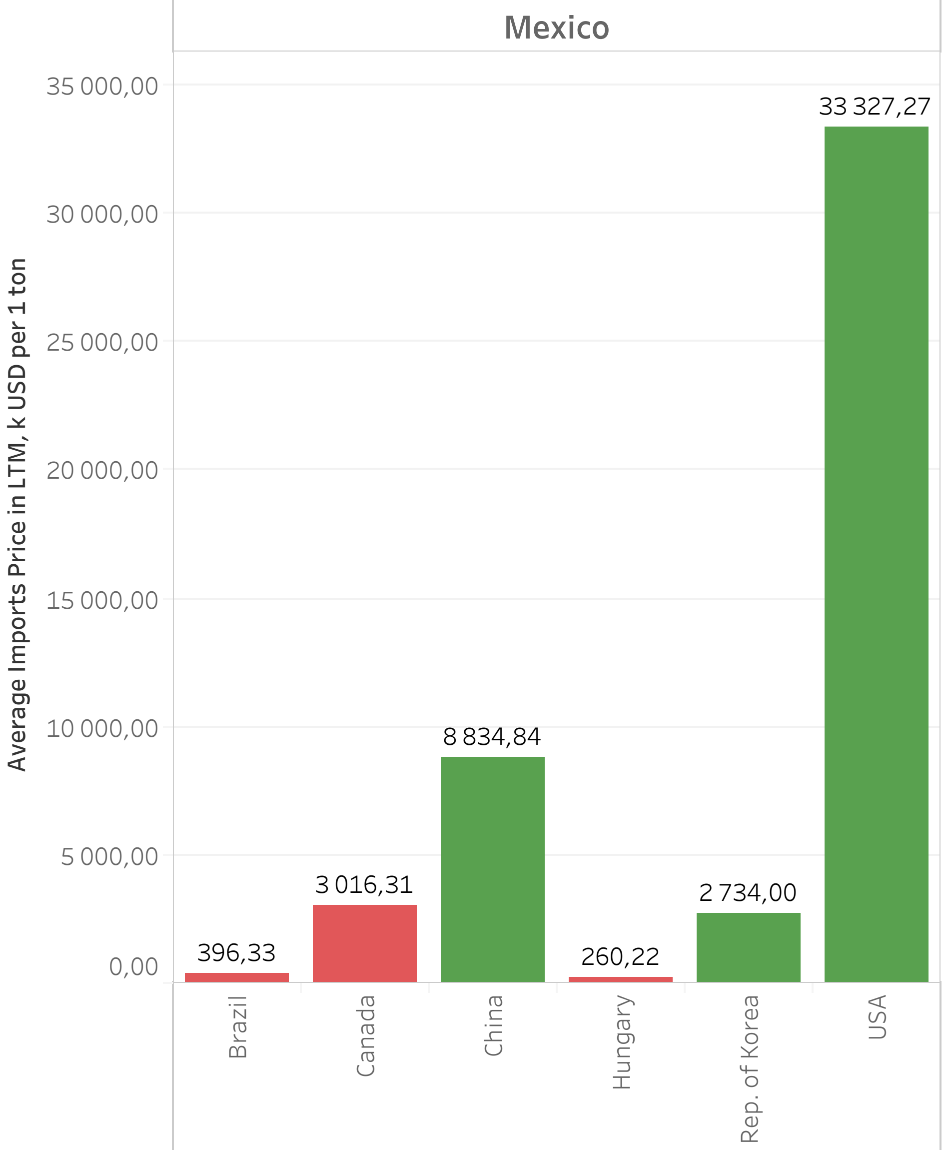
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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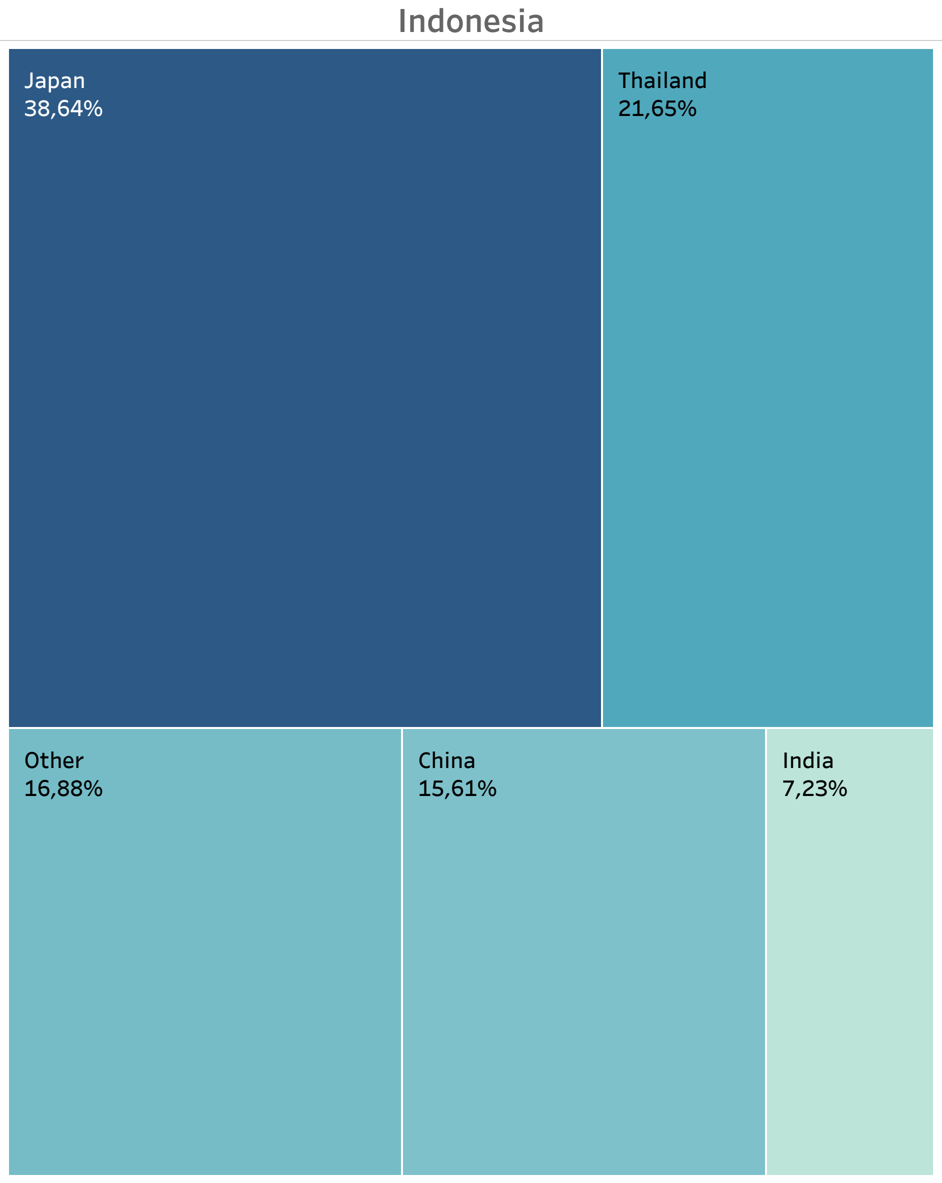
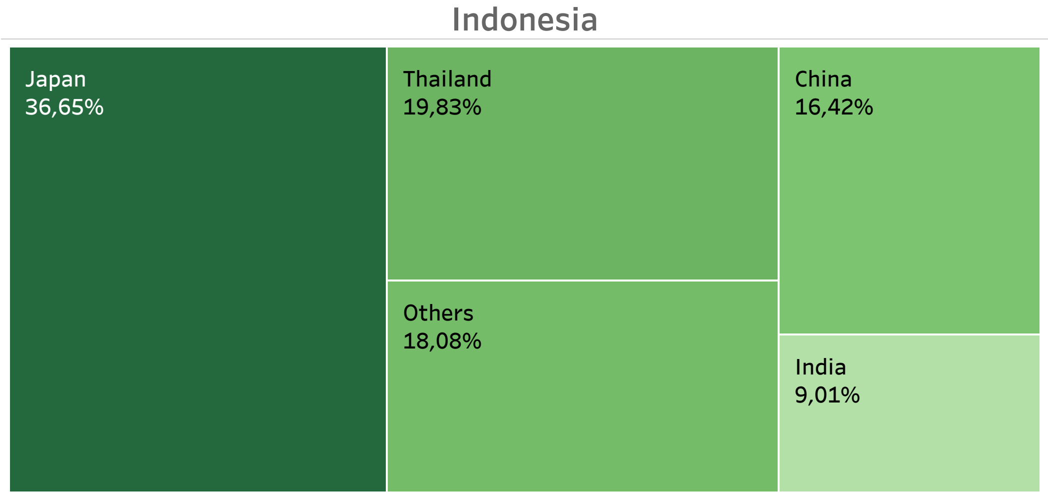
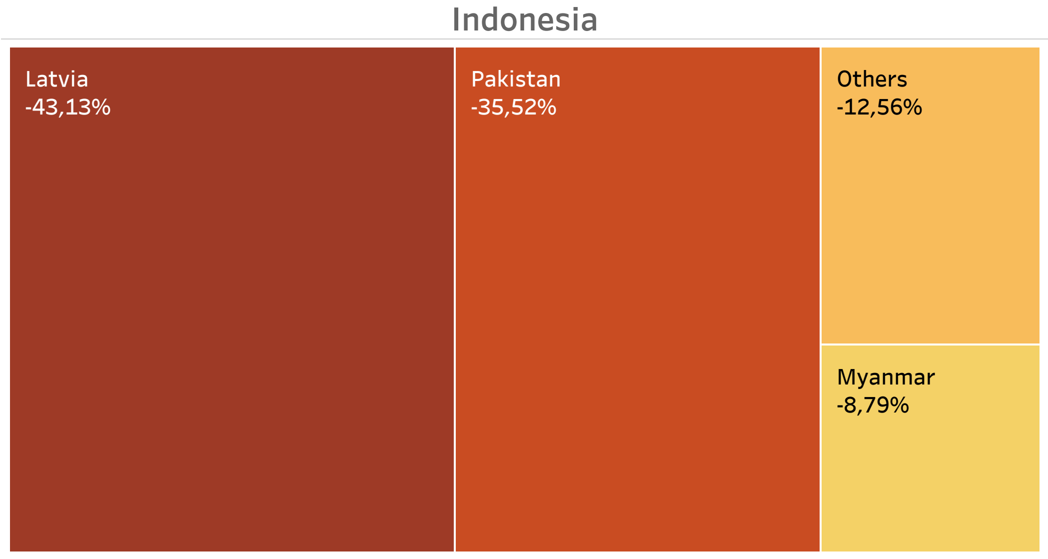
Largest Supplying Countries in LTM (US $)



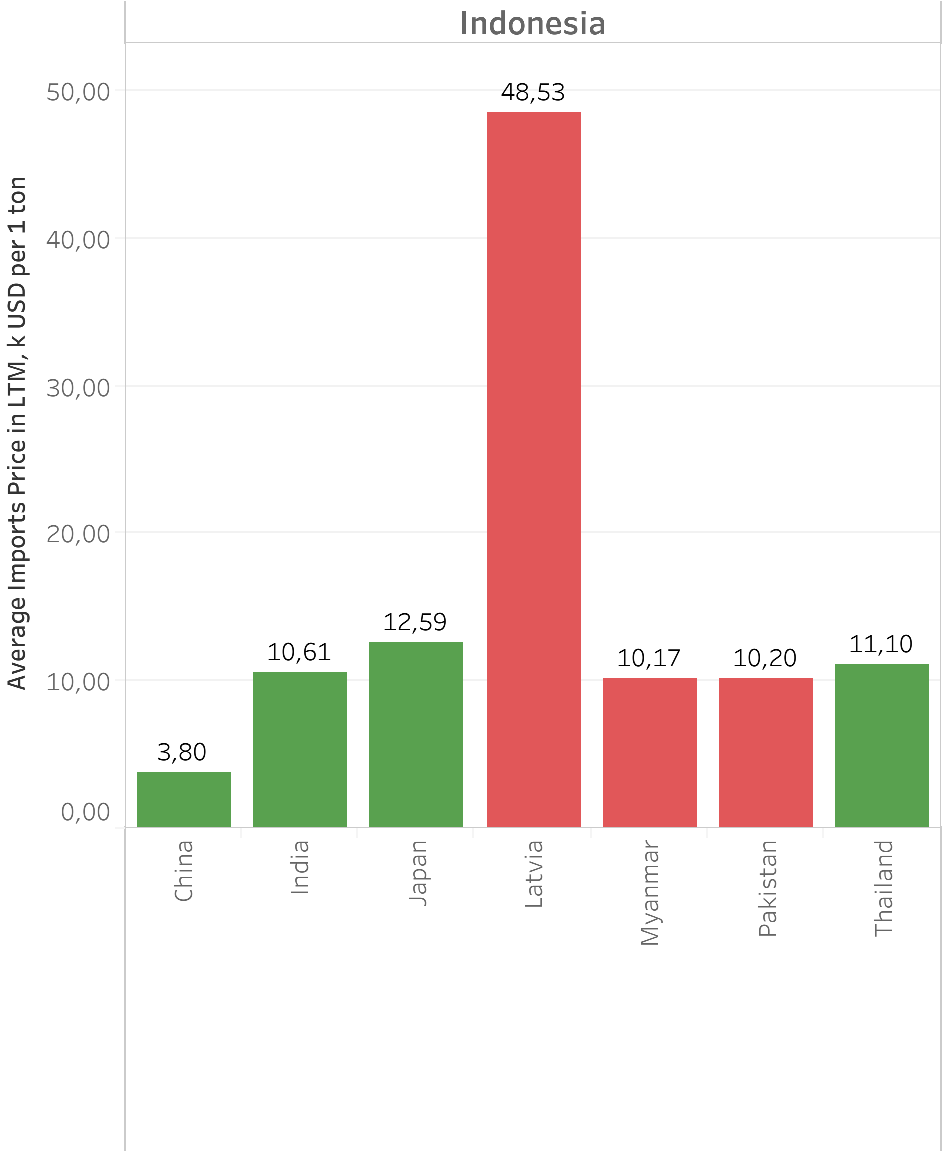
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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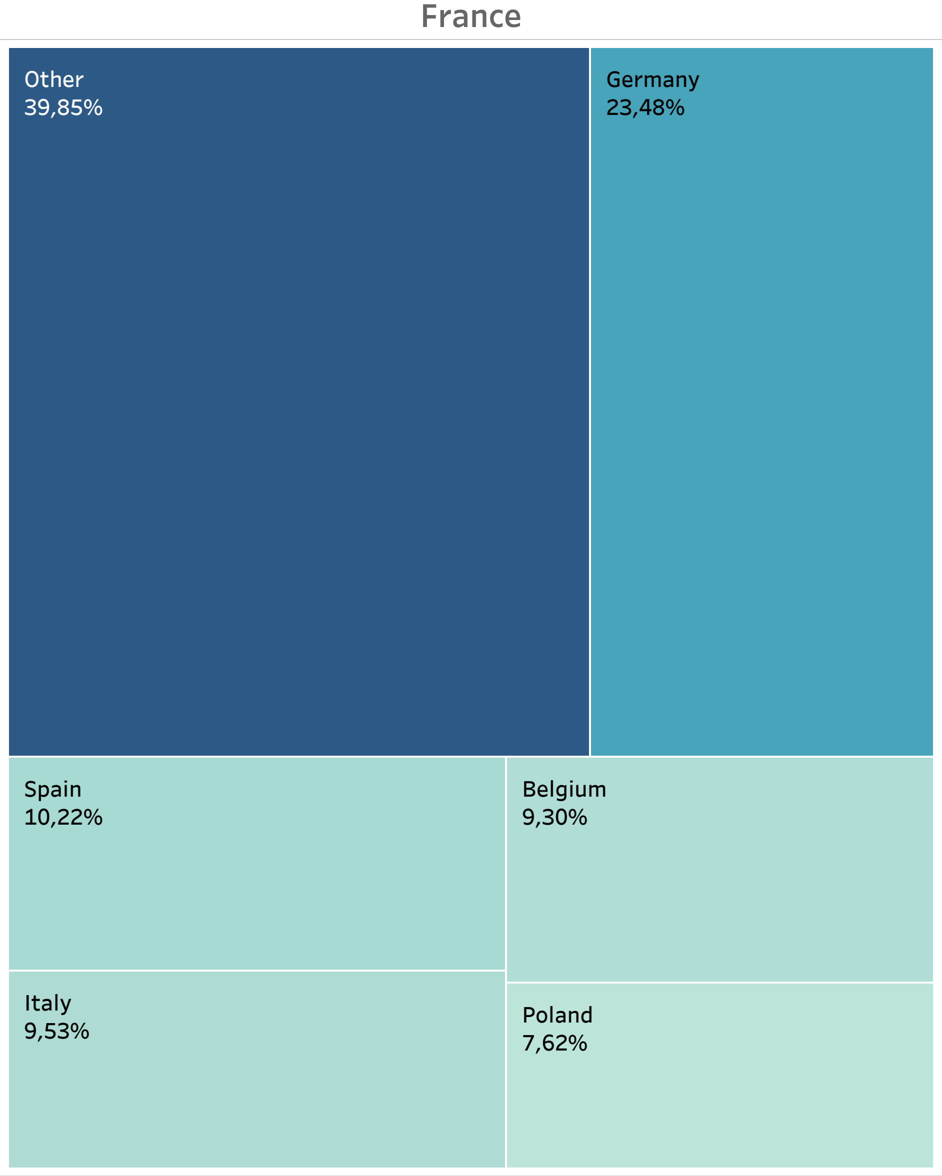
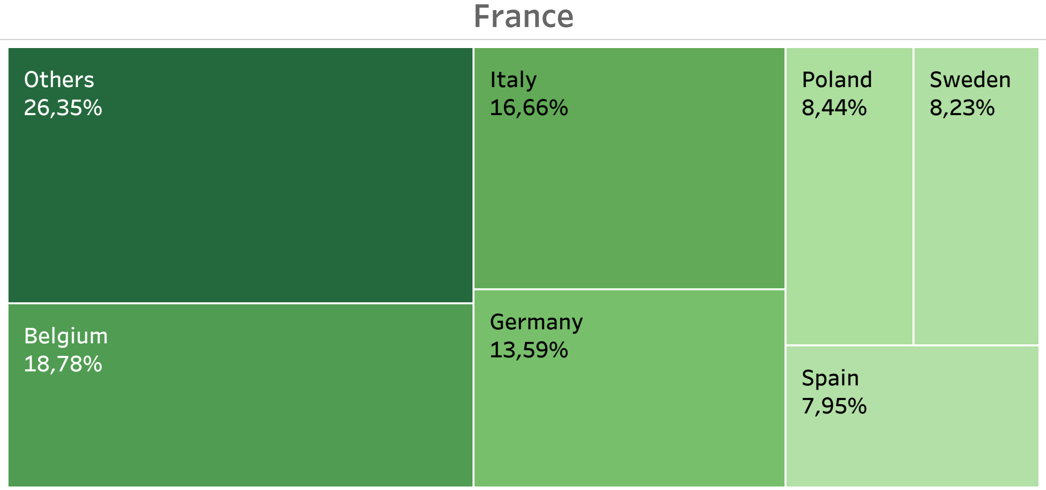
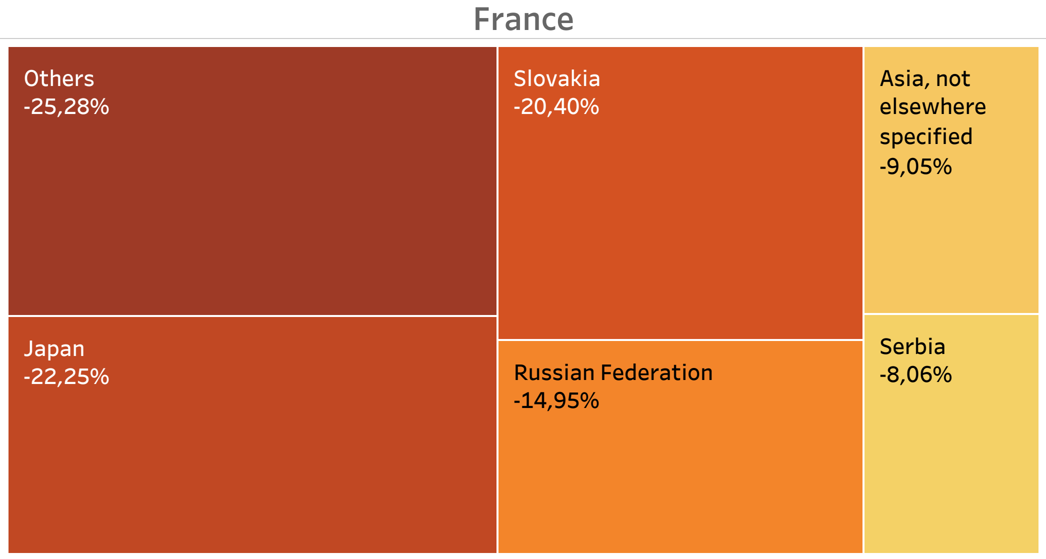
Largest Supplying Countries in LTM (US $)



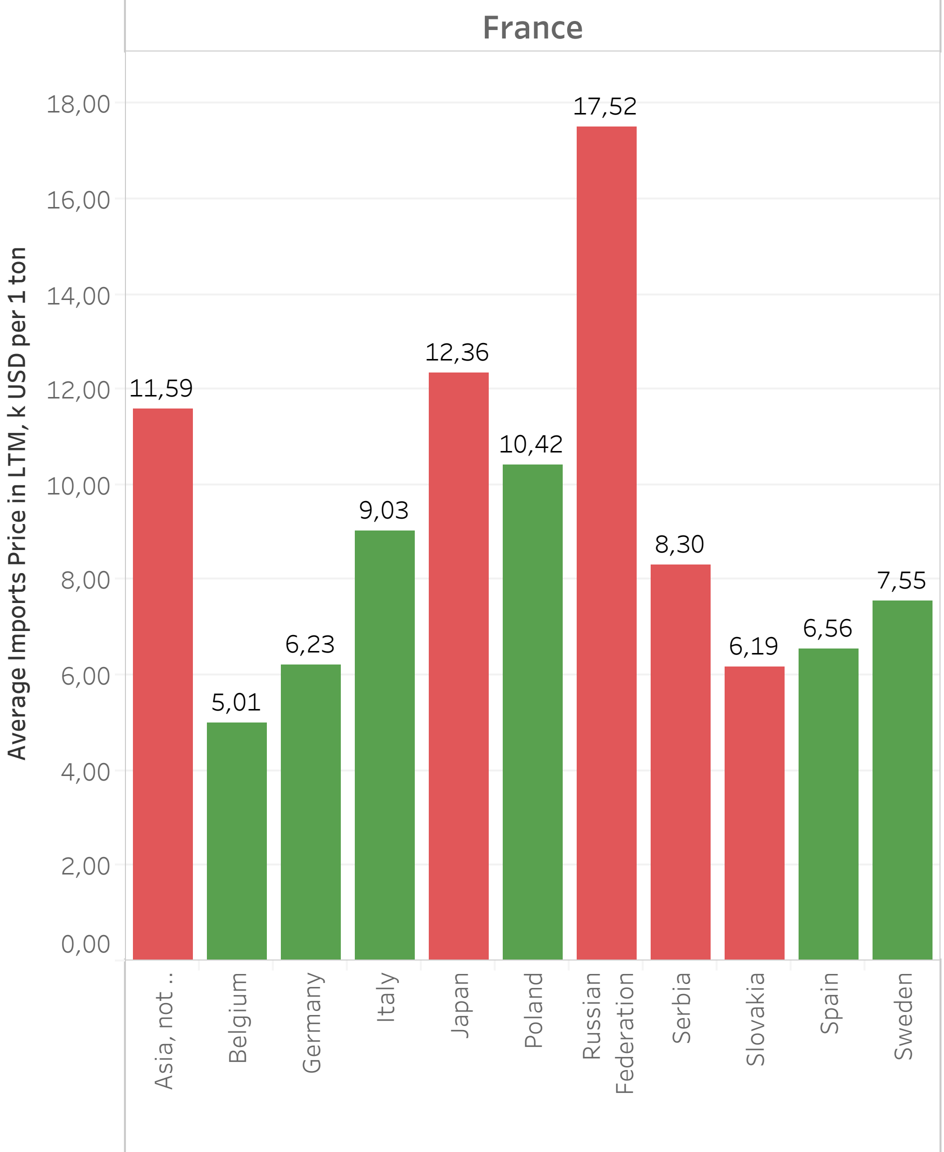
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

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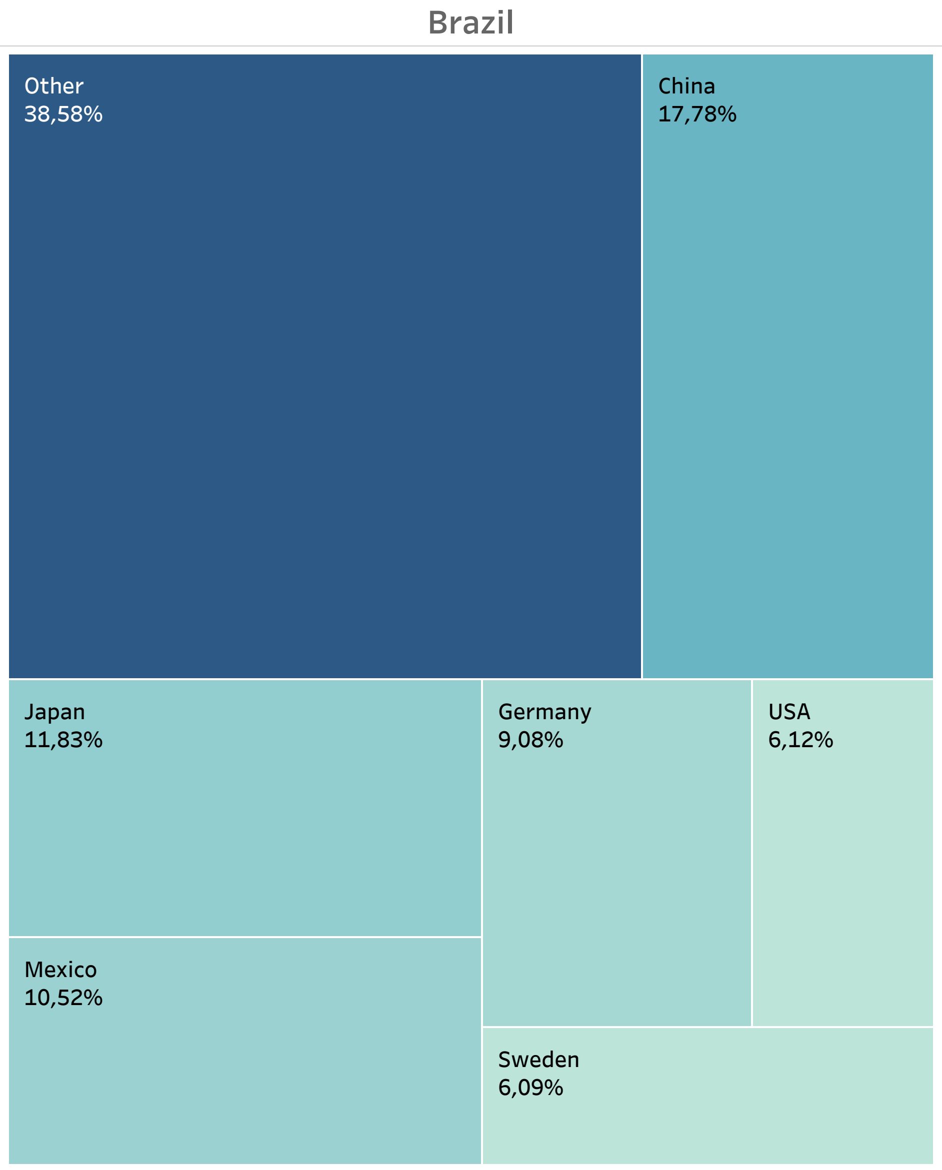
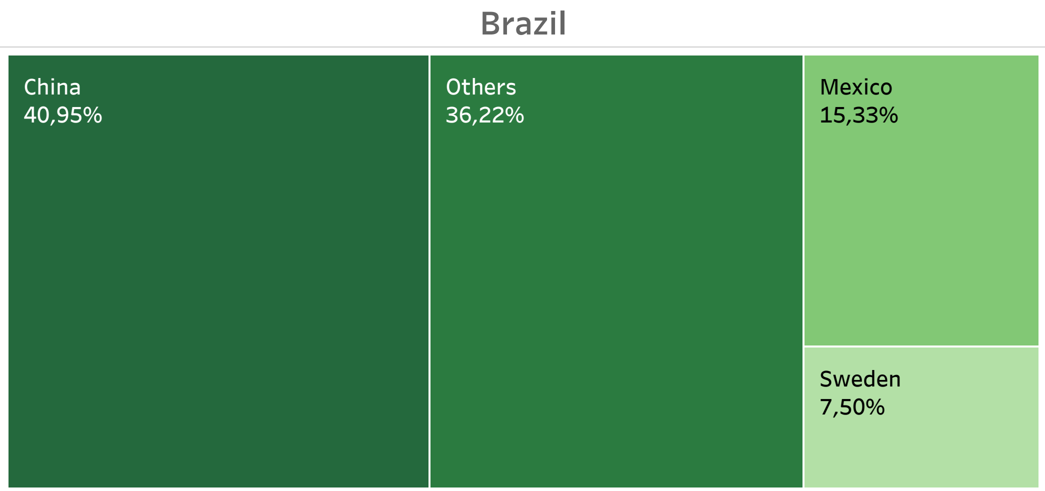
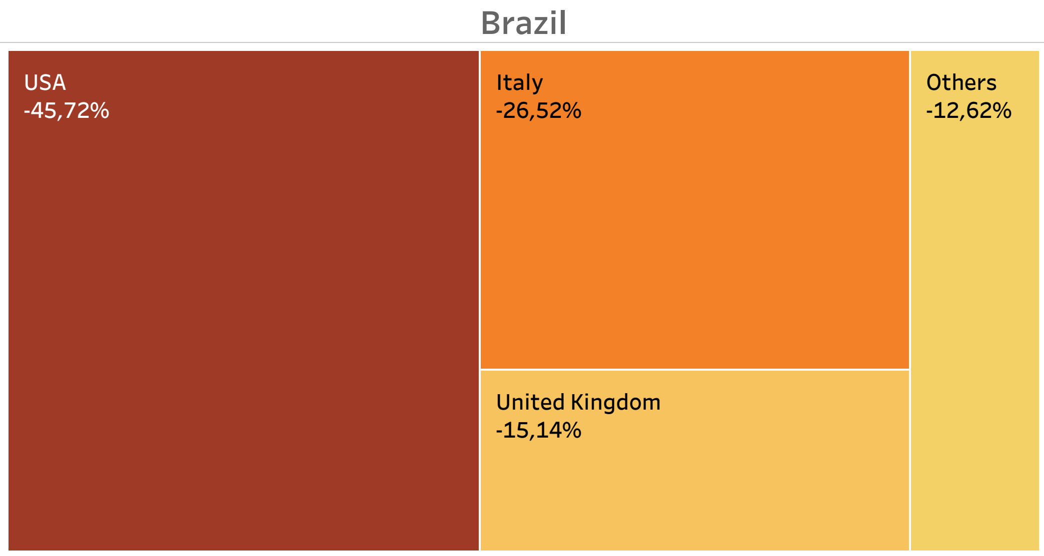
Largest Supplying Countries in LTM (US $)



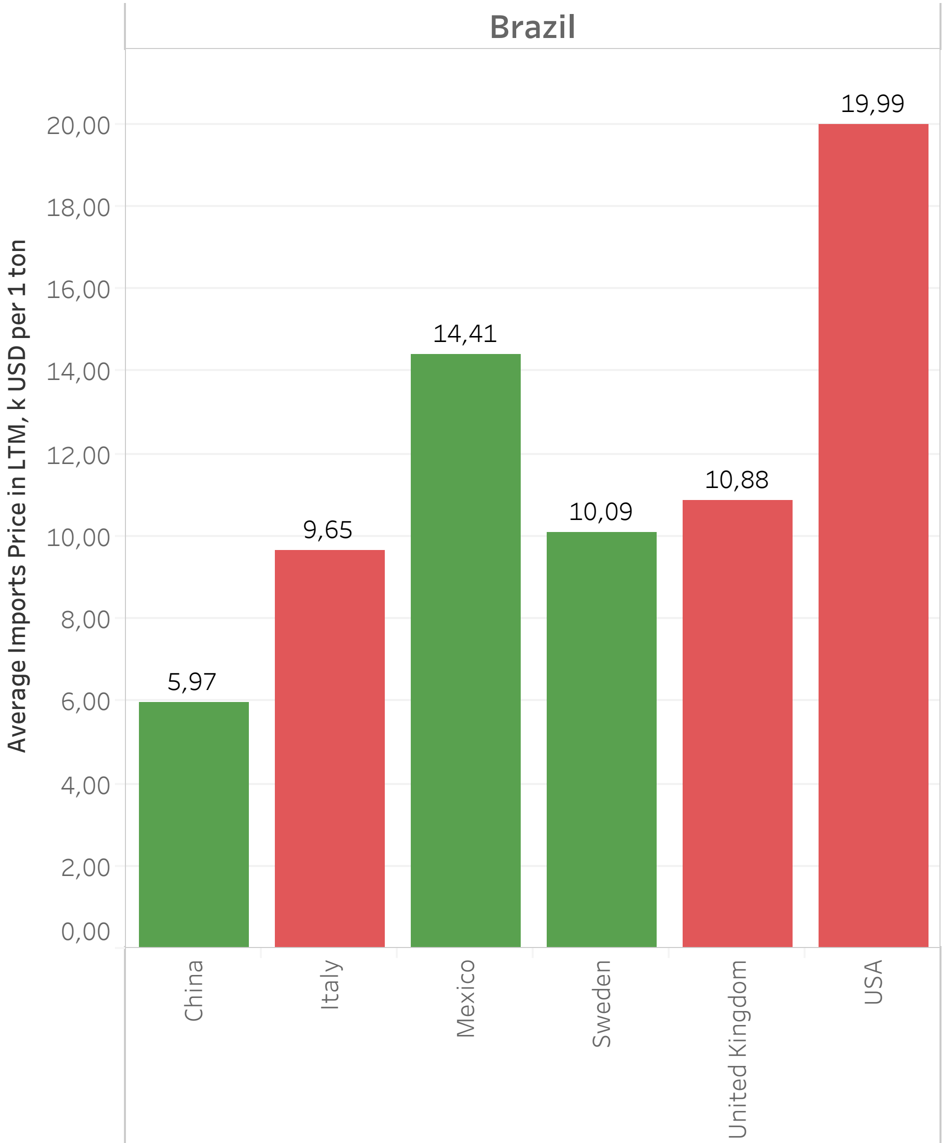
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

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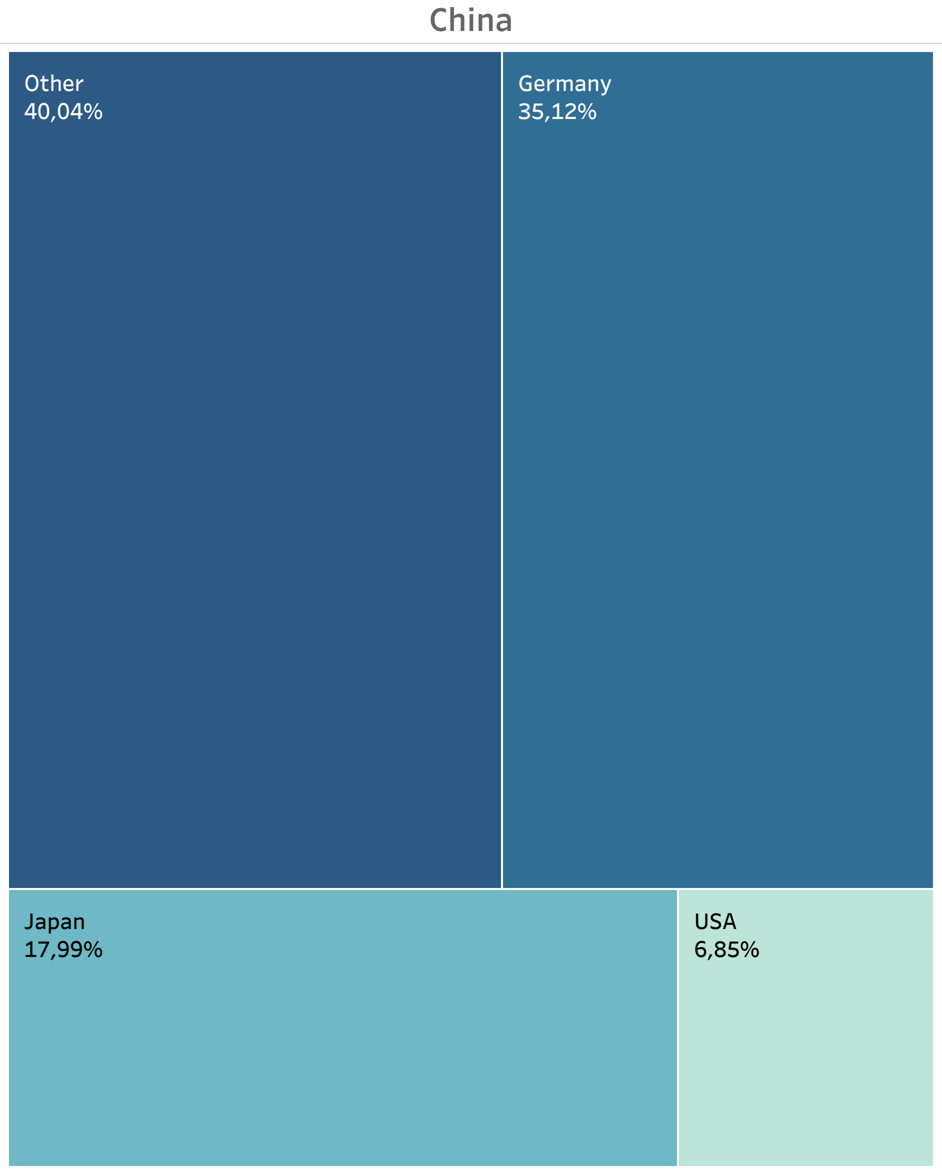
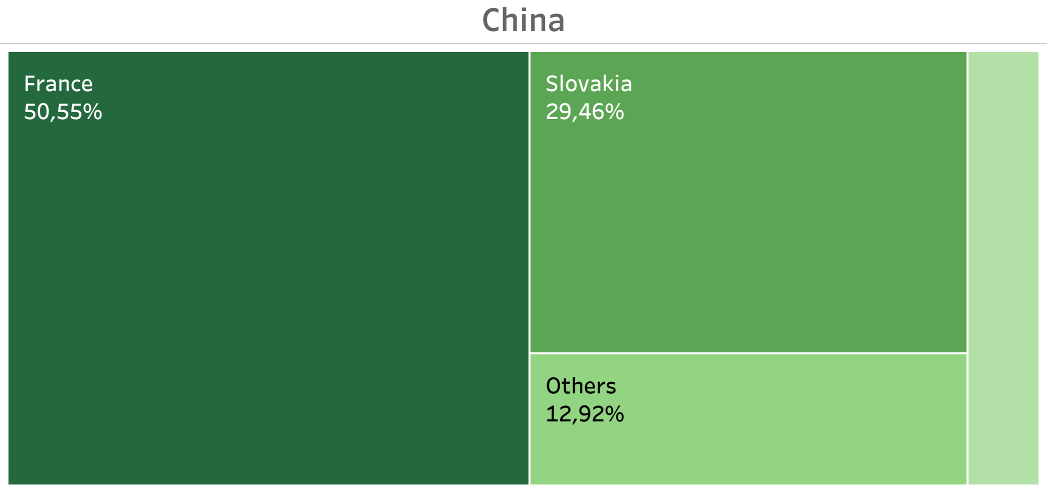
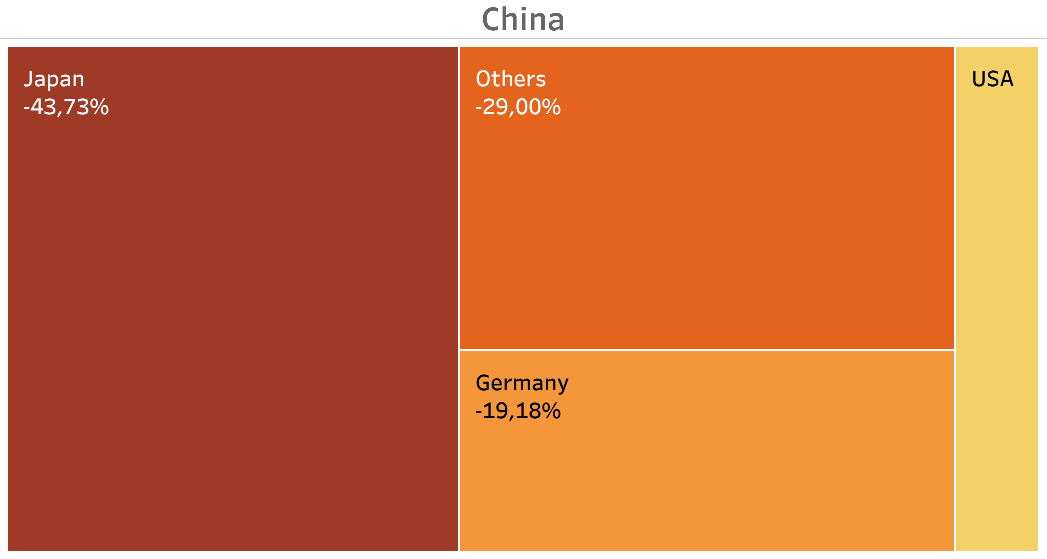
Largest Supplying Countries in LTM (US $)



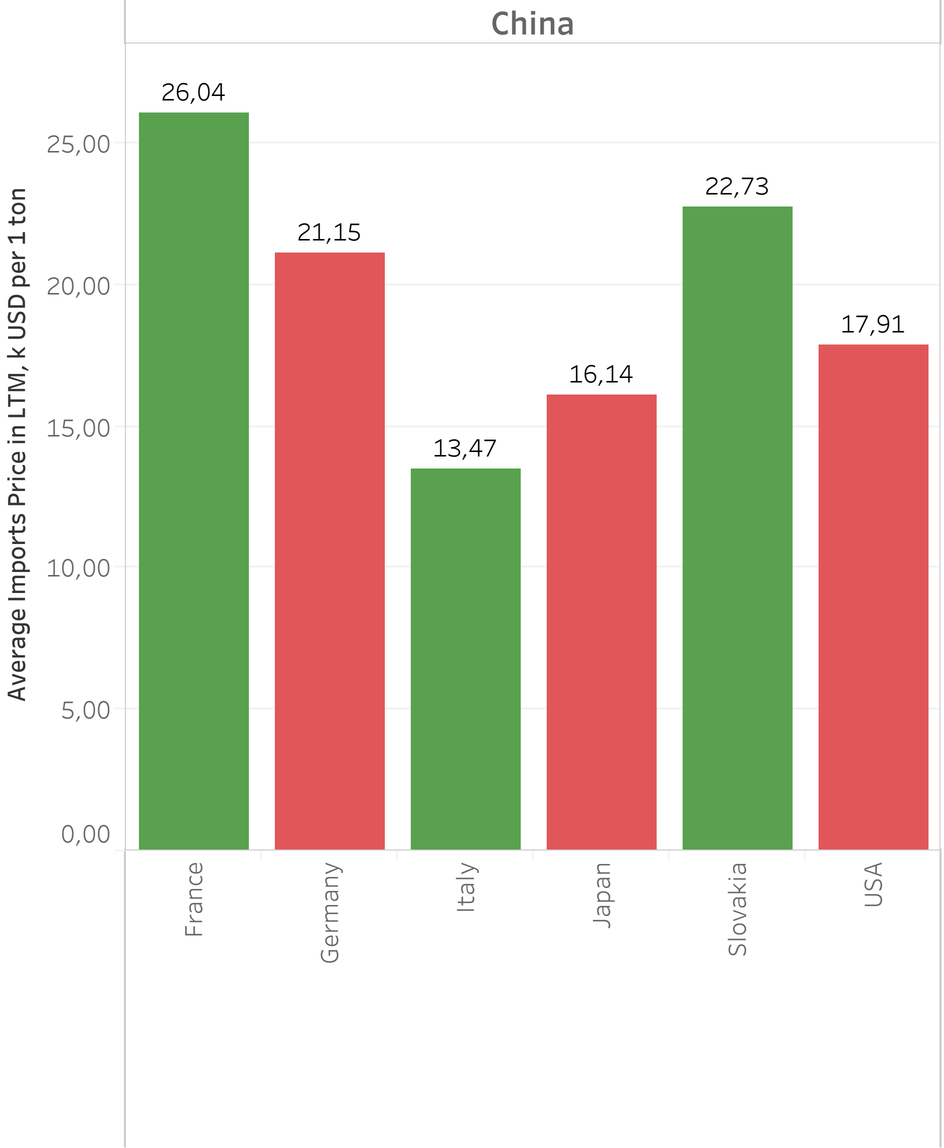
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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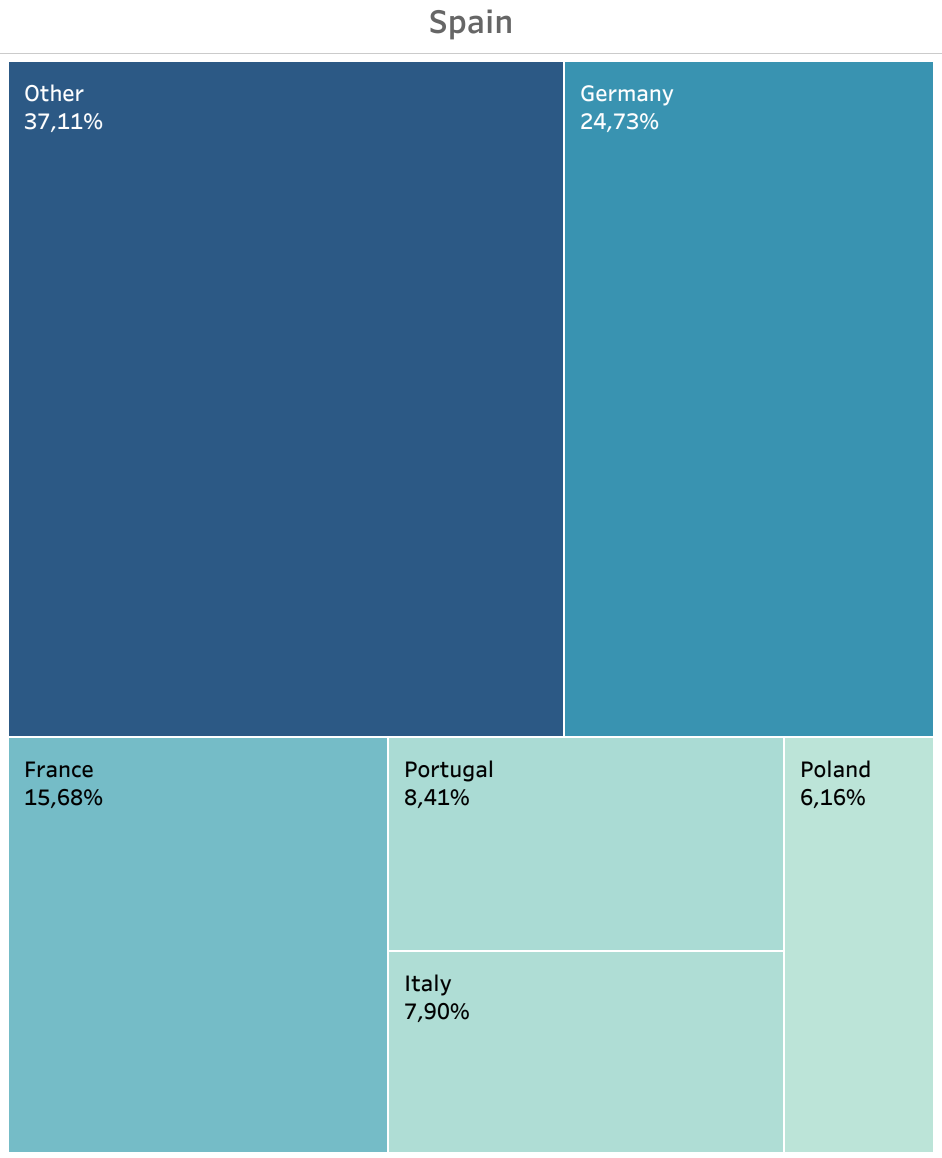
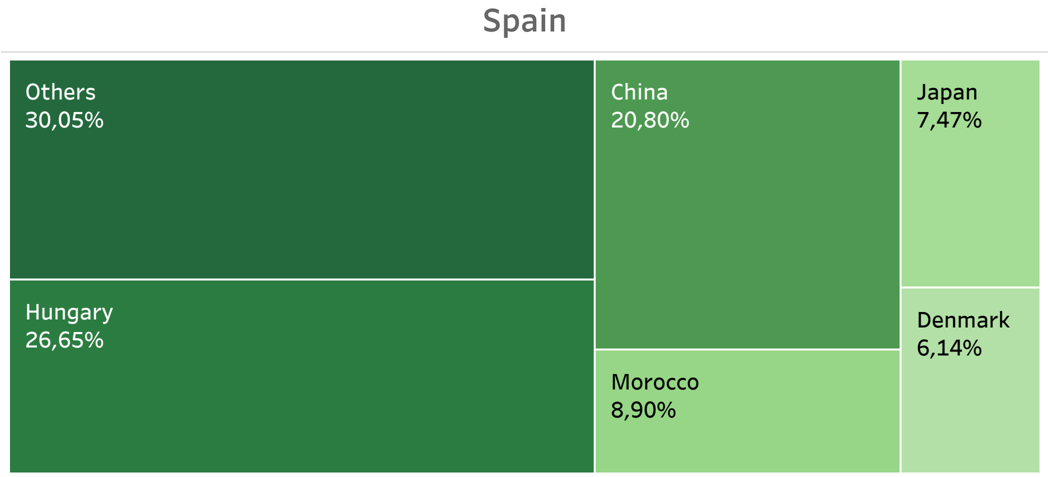
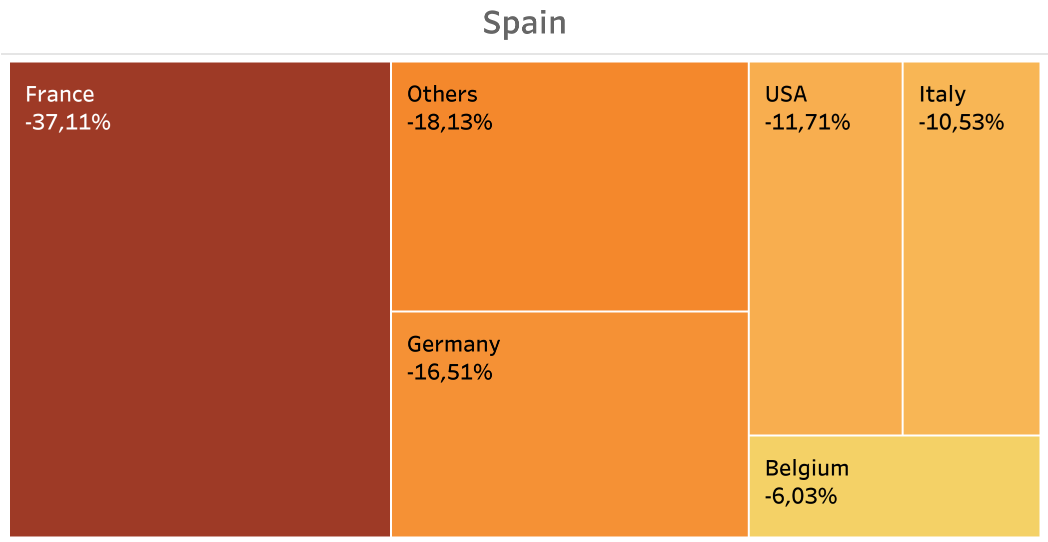
Largest Supplying Countries in LTM (US $)



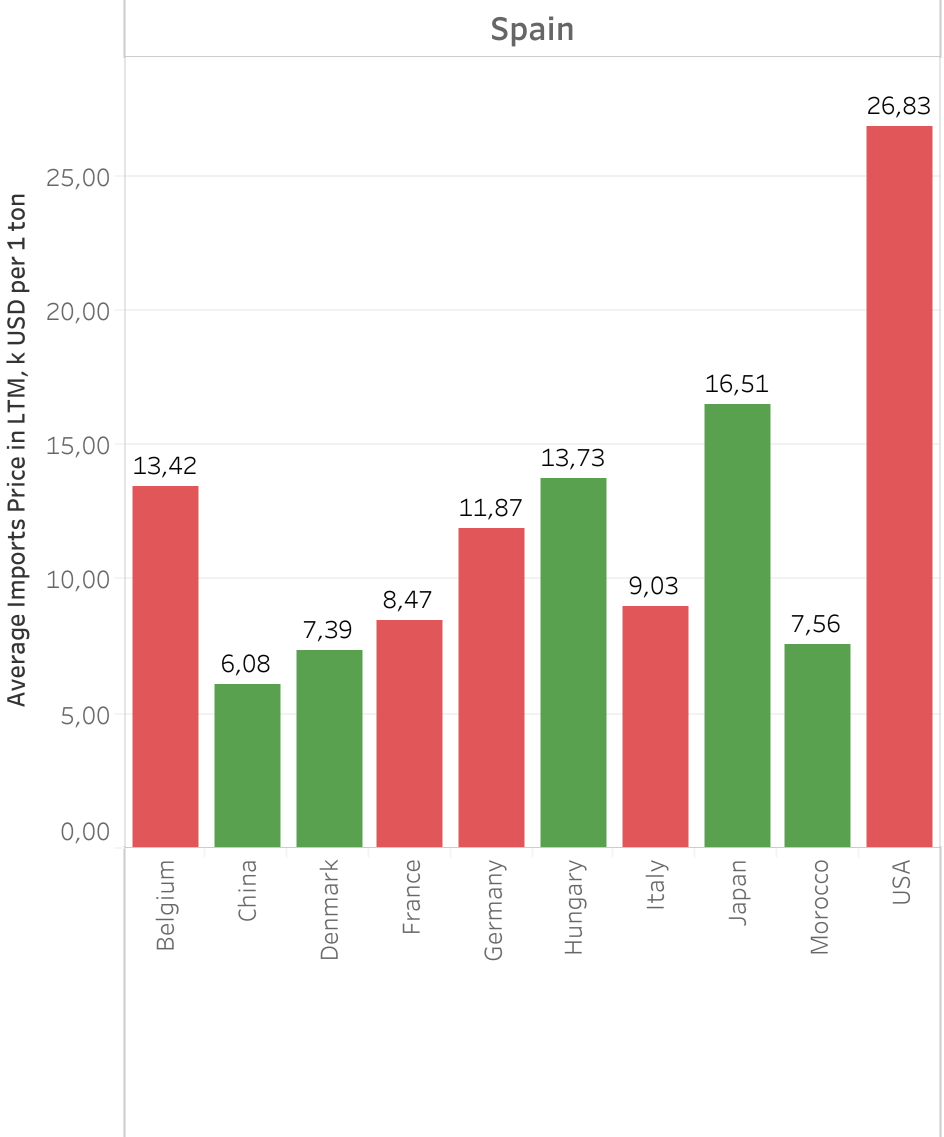
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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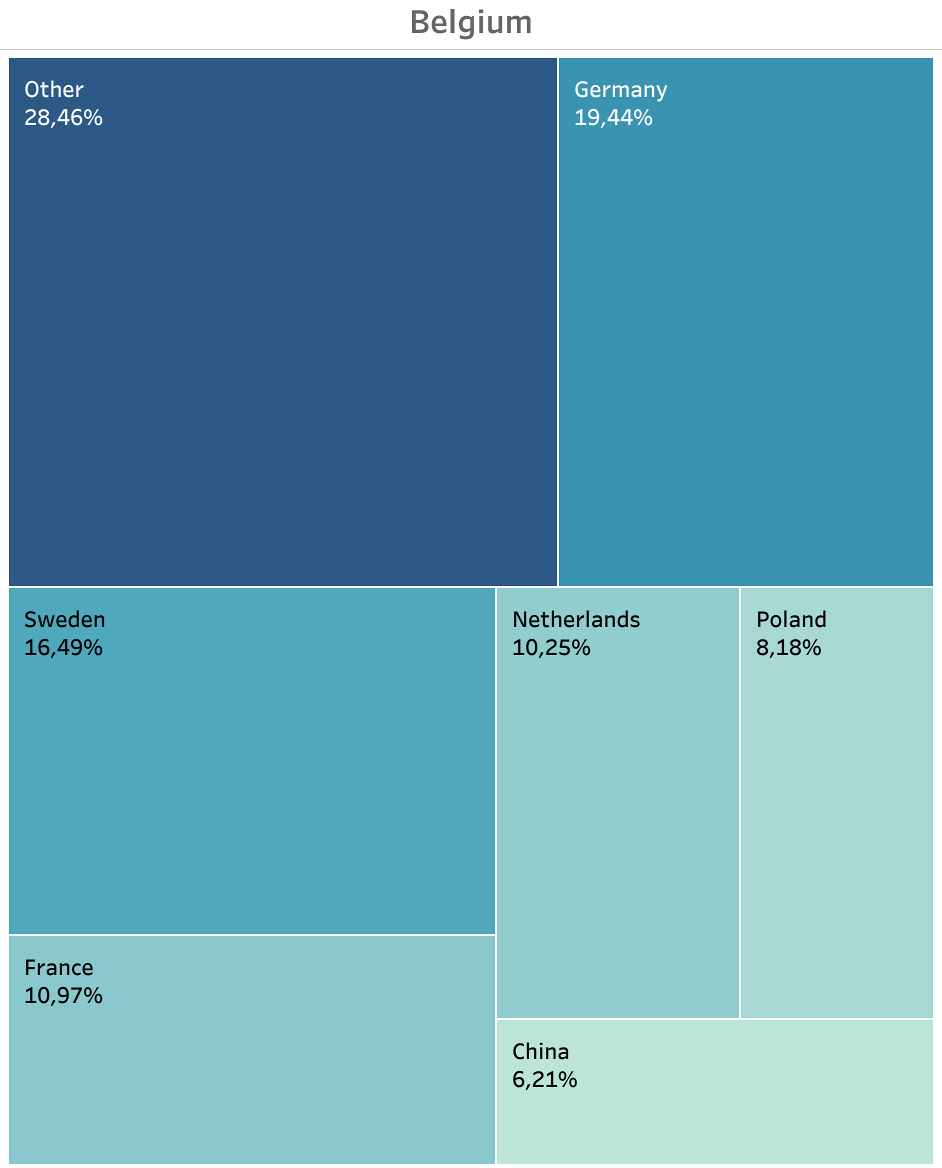
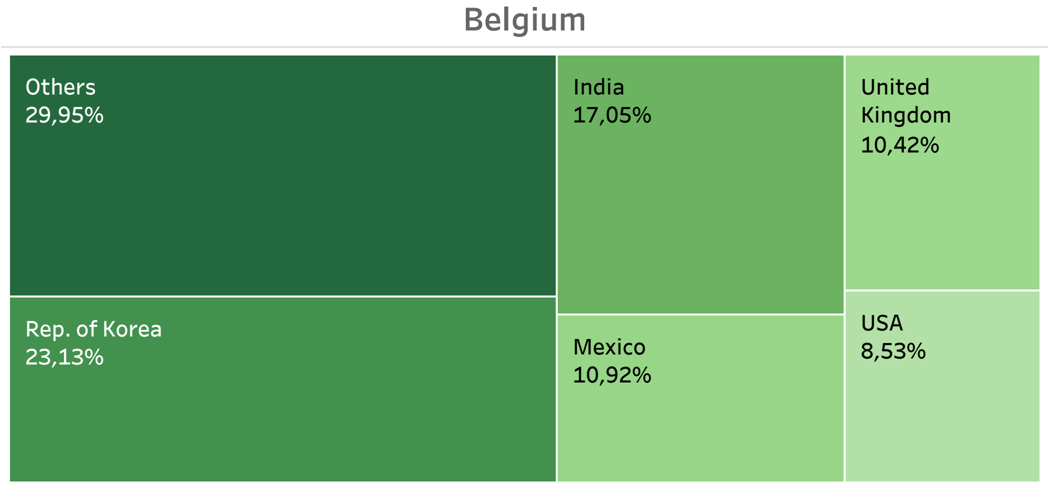


Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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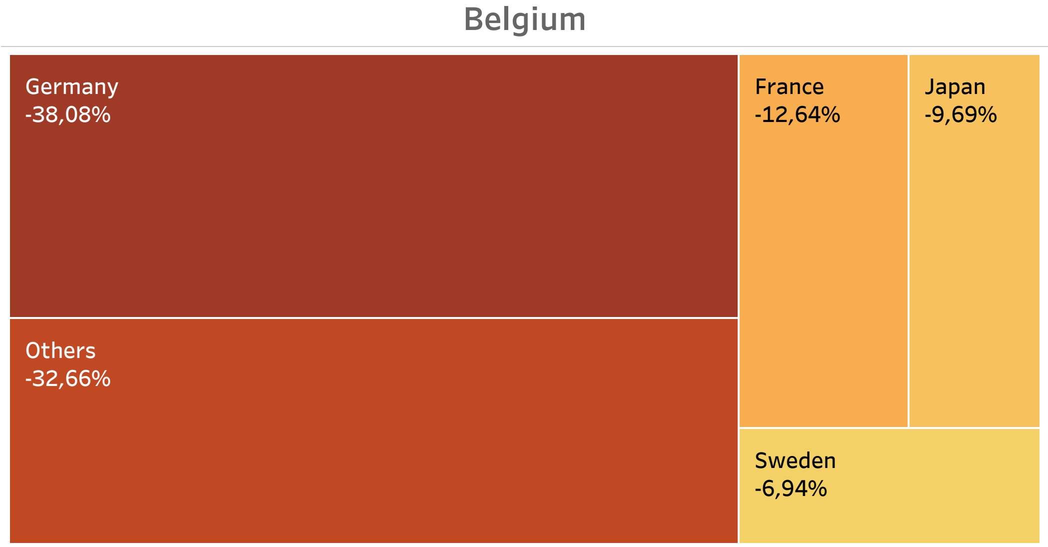
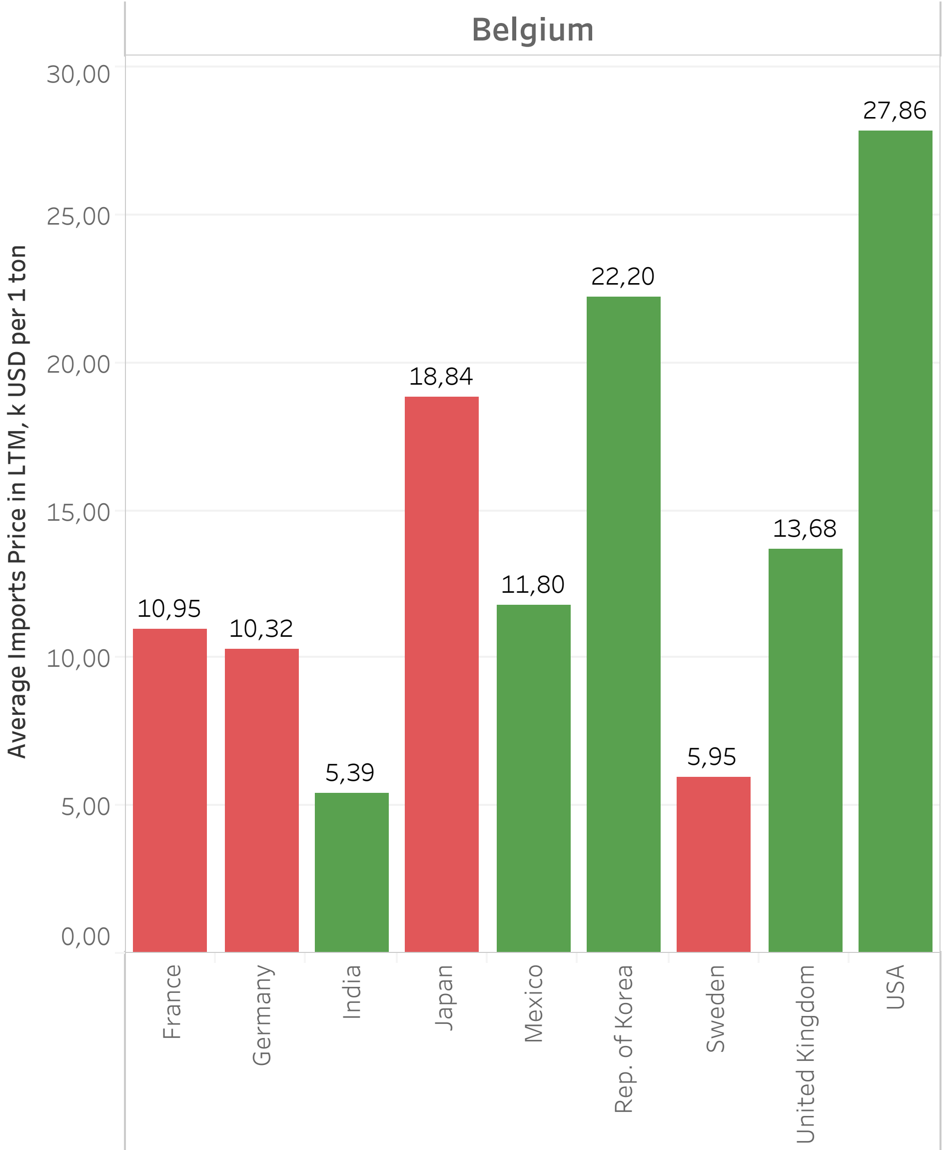


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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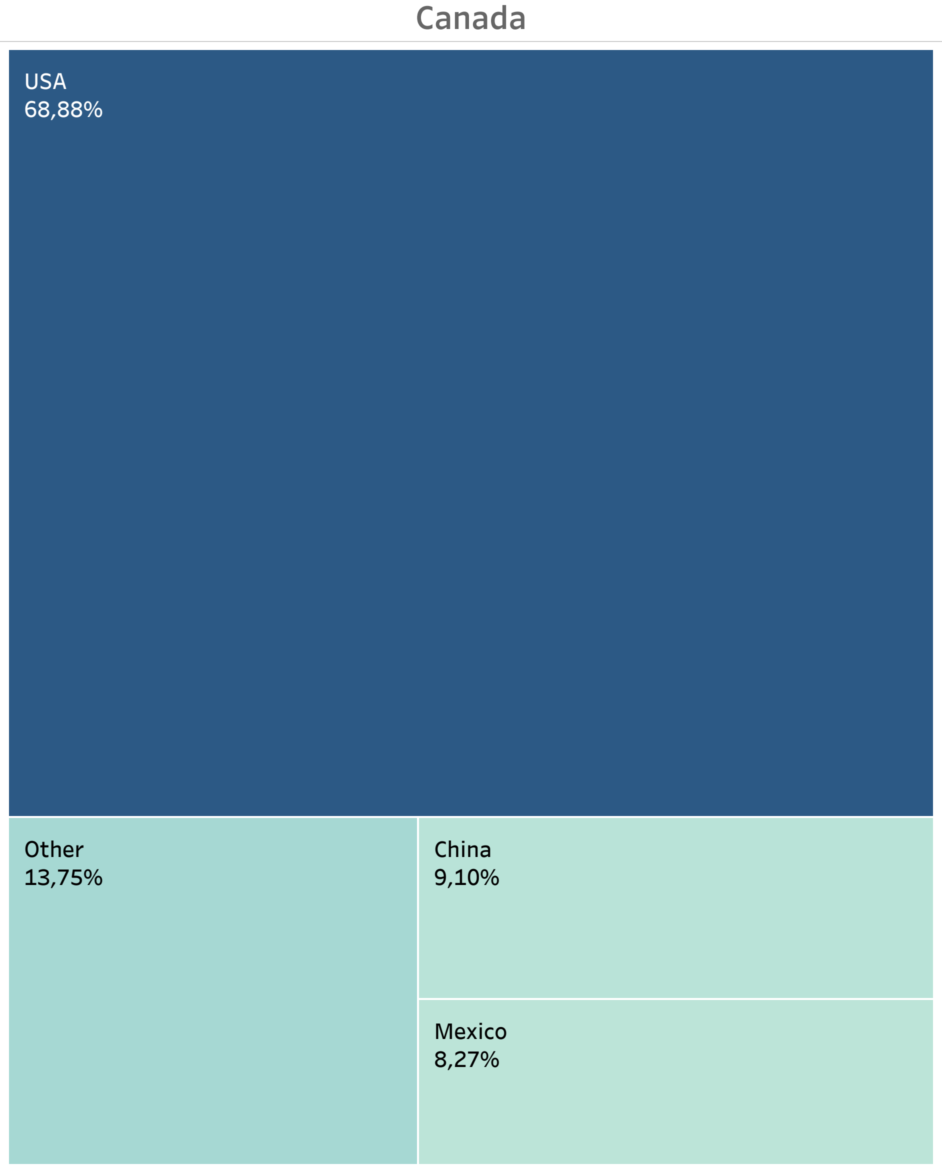
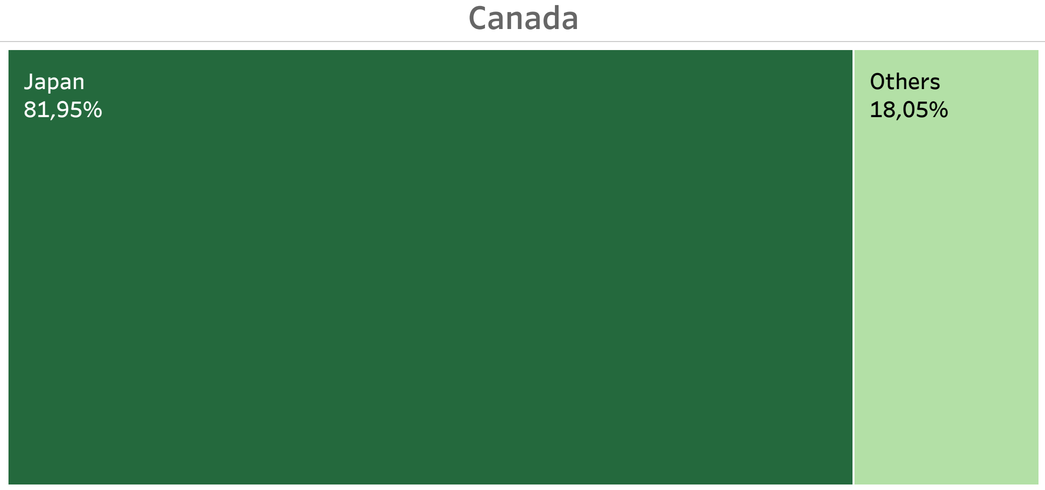
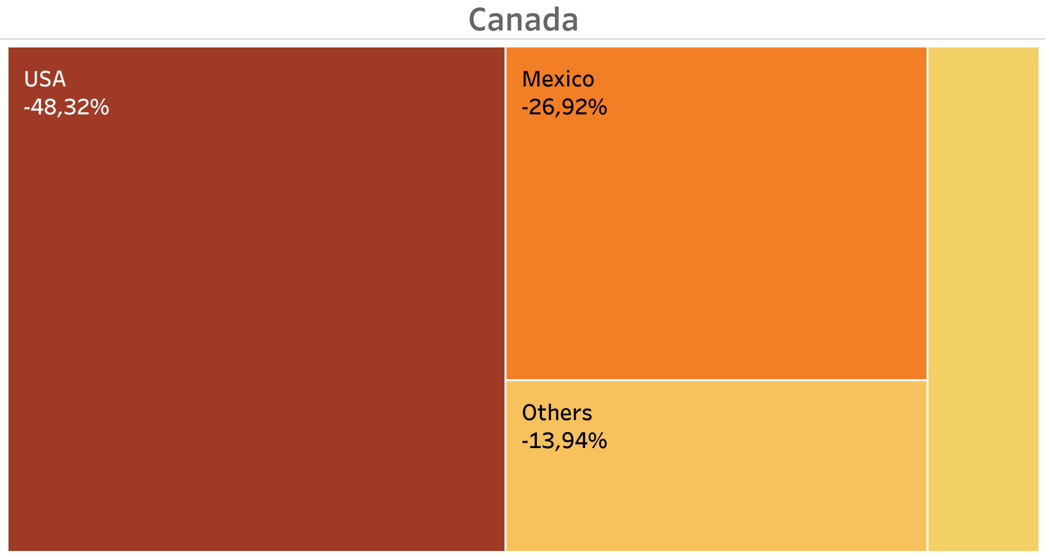
Largest Supplying Countries in LTM (US $)



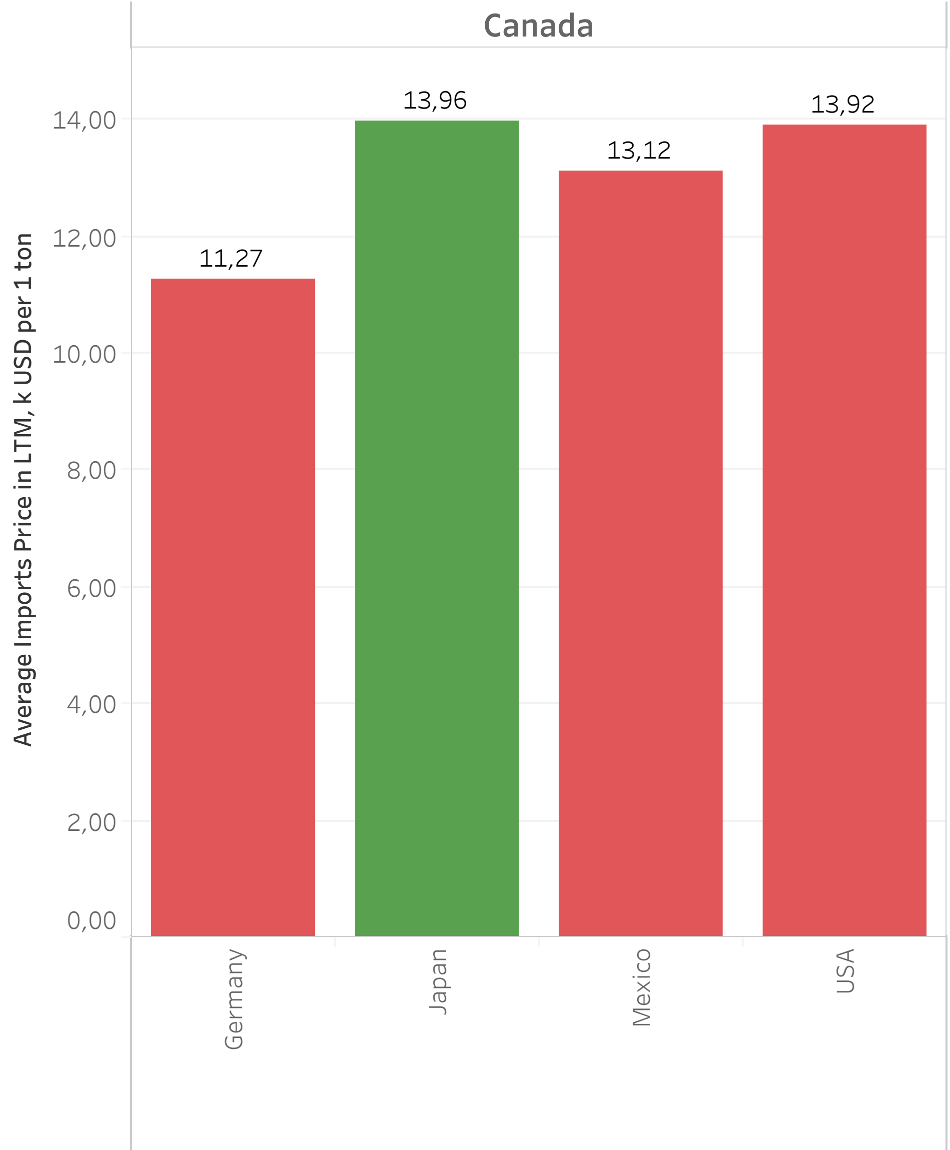
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



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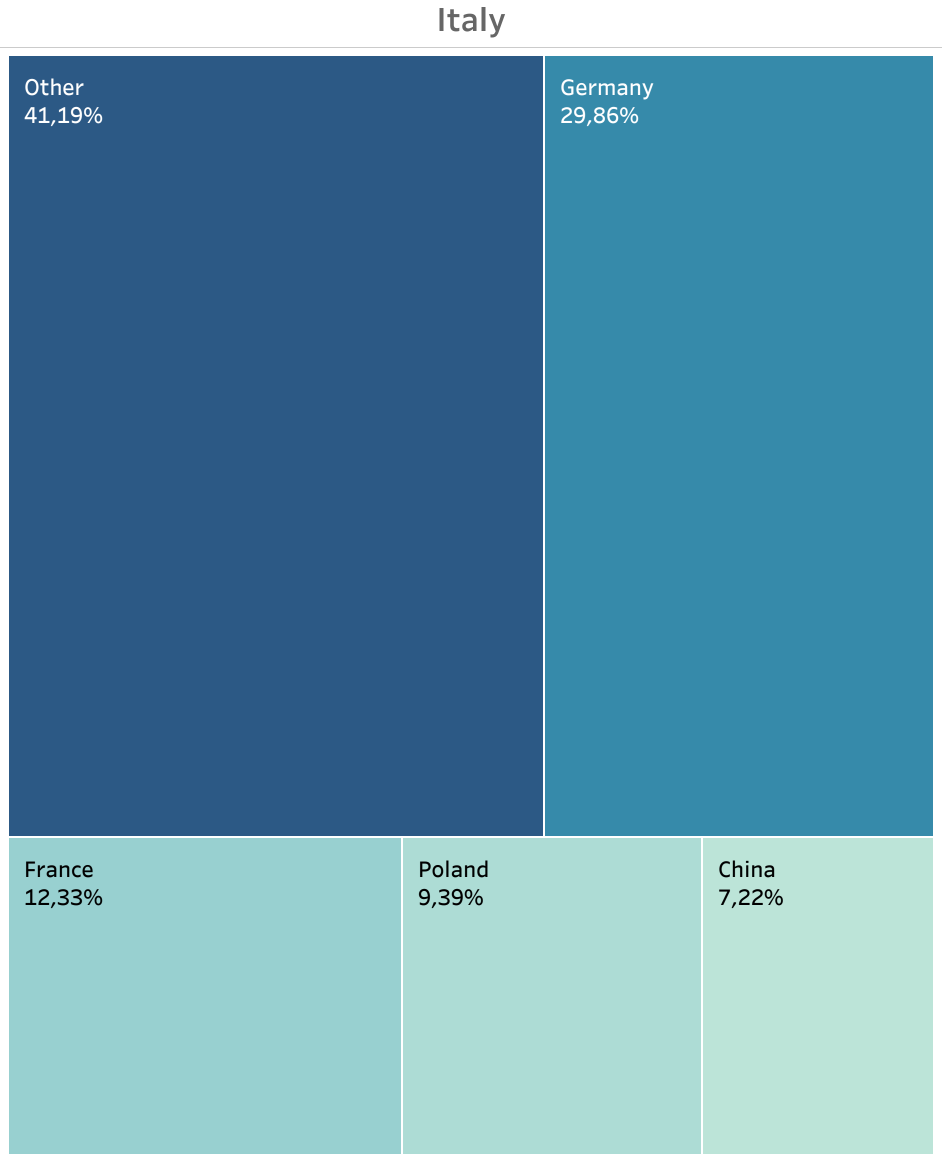
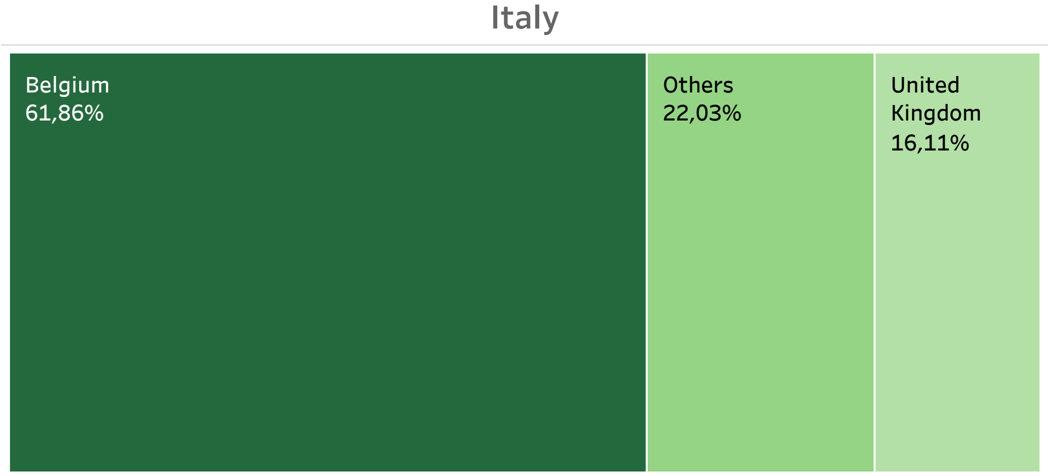
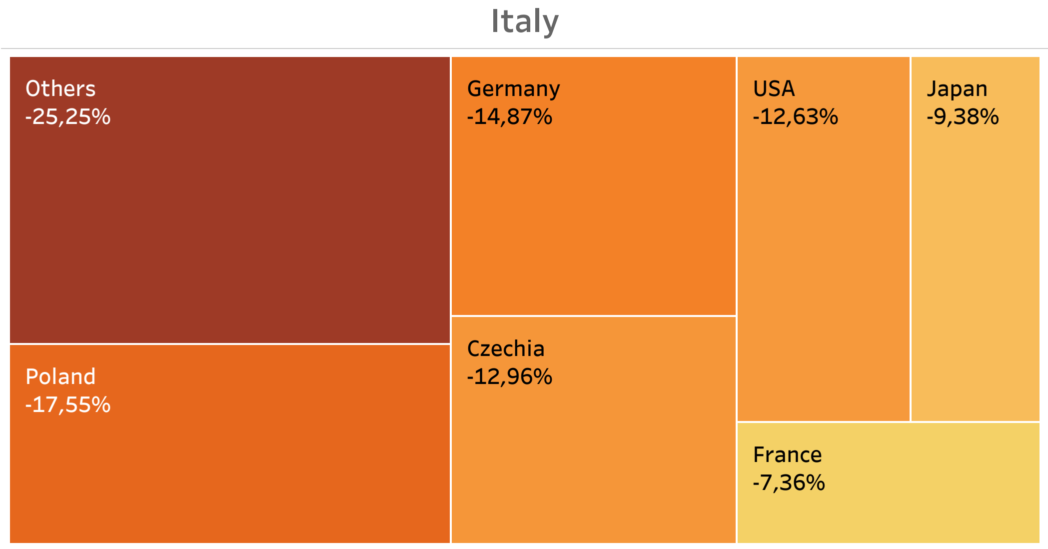
Largest Supplying Countries in LTM (US $)



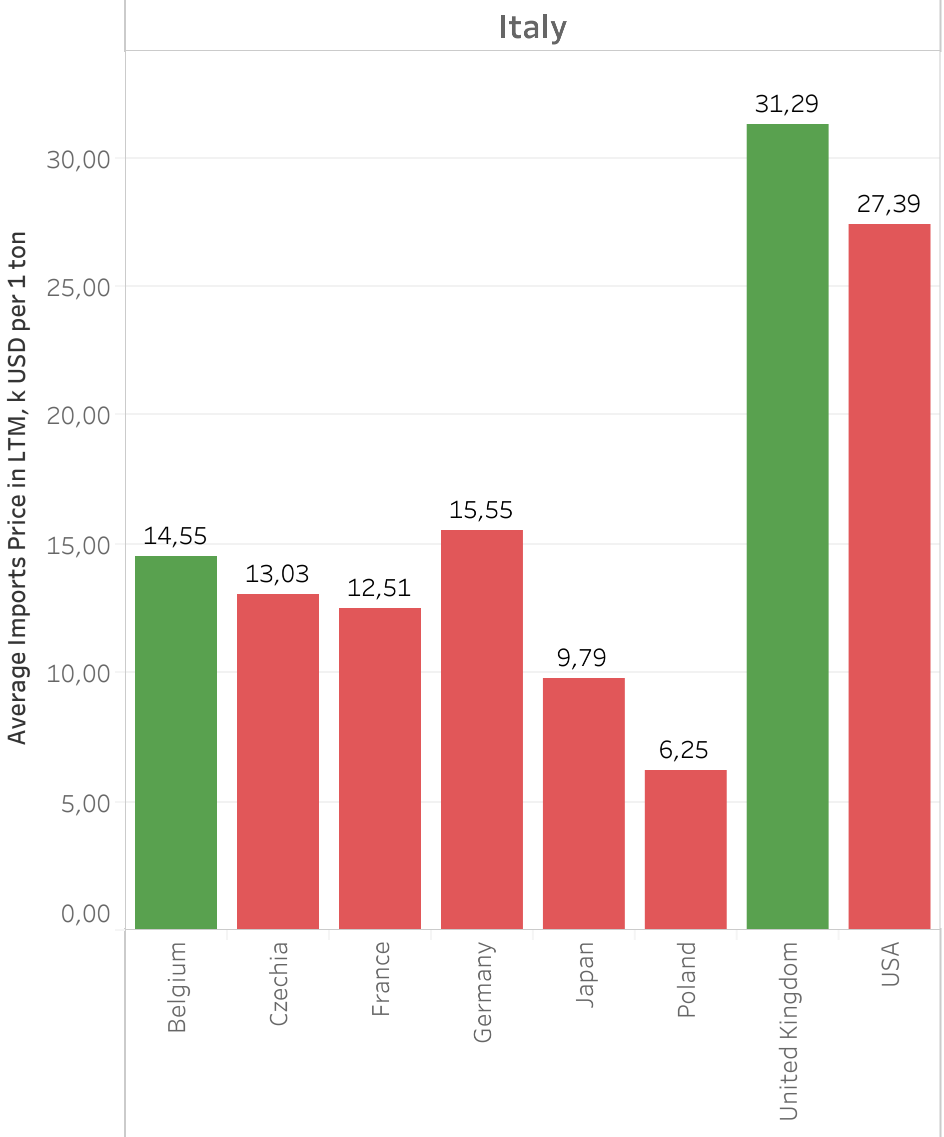
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Competition Winners and Losers Among Supplying Countries: US $

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US $. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
China	3 804 065 850	41 158 970 172
Mexico	904 433 751	42 232 068 535
Thailand	702 015 865	6 962 774 823
Romania	596 140 595	8 418 785 168
Spain	502 137 592	11 425 647 645
India	453 931 428	6 461 421 191
Poland	347 871 033	18 424 316 066
Hungary	287 967 520	9 715 950 054
Slovakia	226 497 360	7 129 918 469
Europe, not specified	214 274 109	1 213 293 598

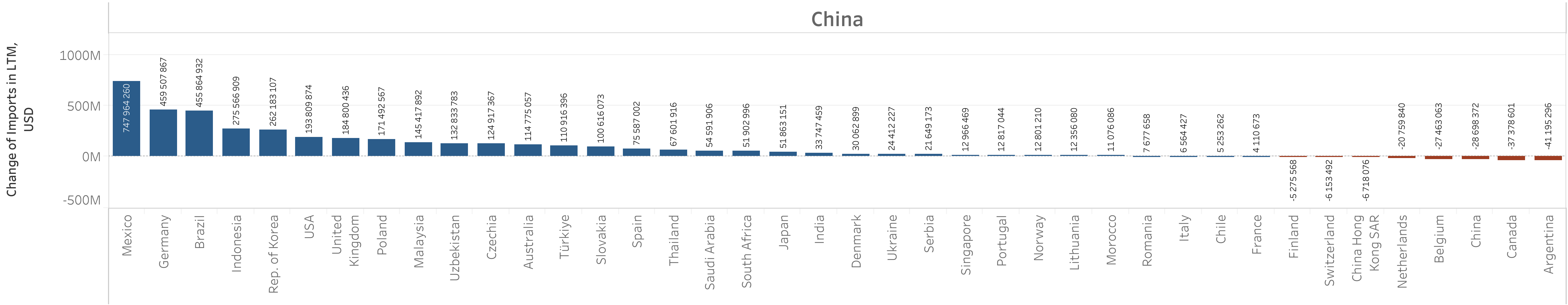
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Germany	-3 465 415 687	57 166 039 462
France	-2 400 893 165	14 342 108 322
Japan	-1 592 538 622	24 730 029 202
Austria	-750 226 909	5 049 757 469
Czechia	-636 344 642	14 288 847 946
USA	-416 602 428	39 079 205 415
Canada	-341 656 664	13 571 478 707
Belgium	-289 614 105	4 828 663 976
Italy	-278 646 532	13 651 554 403
Brazil	-229 745 401	2 498 780 182

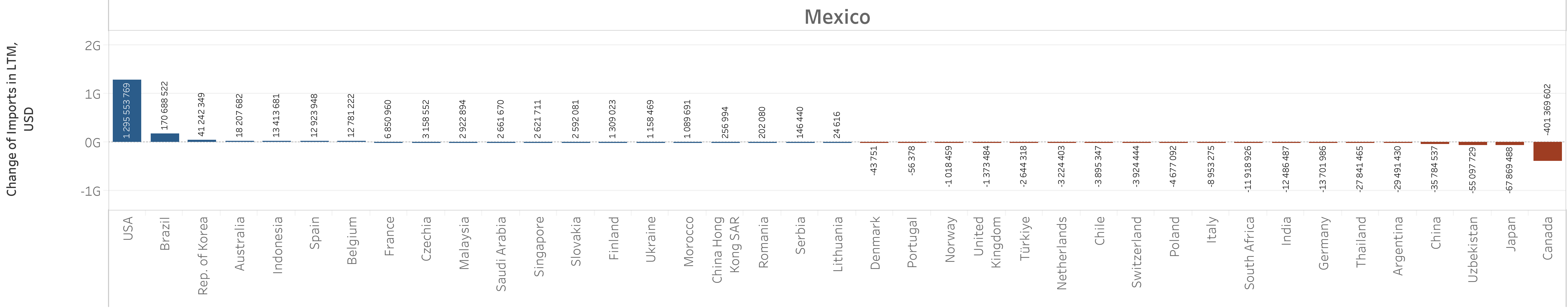
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



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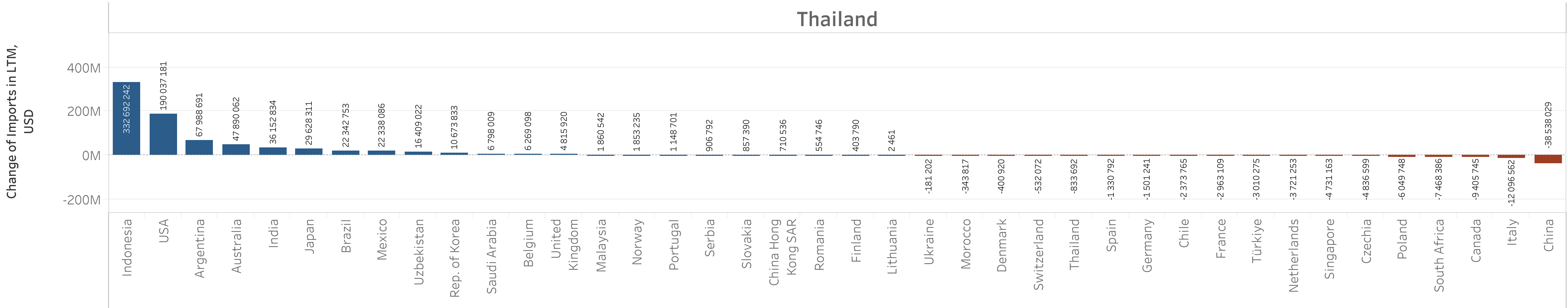
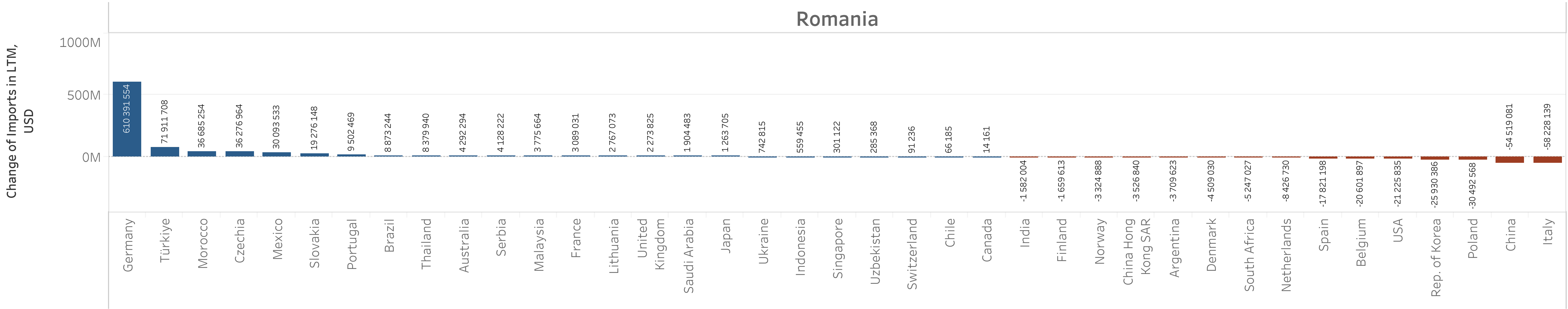


Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



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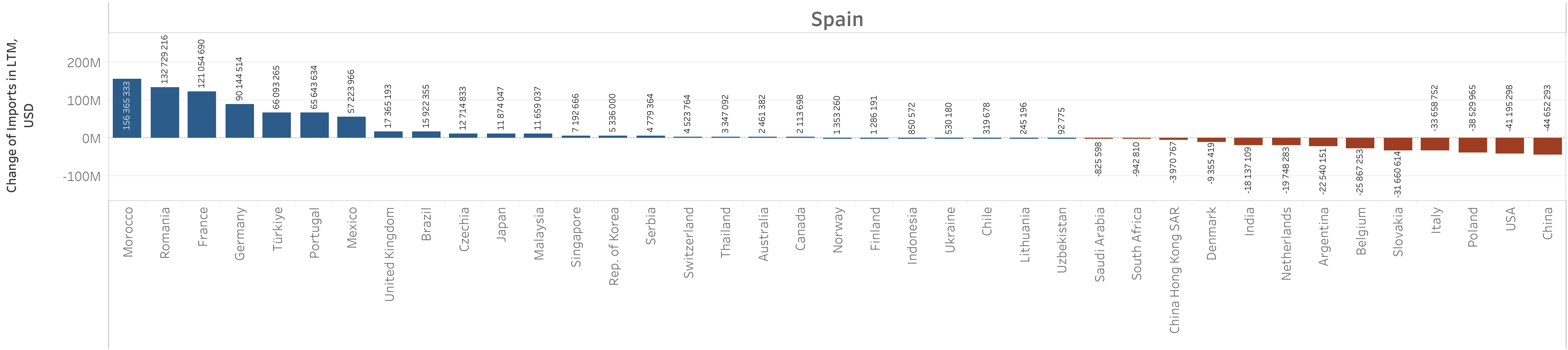
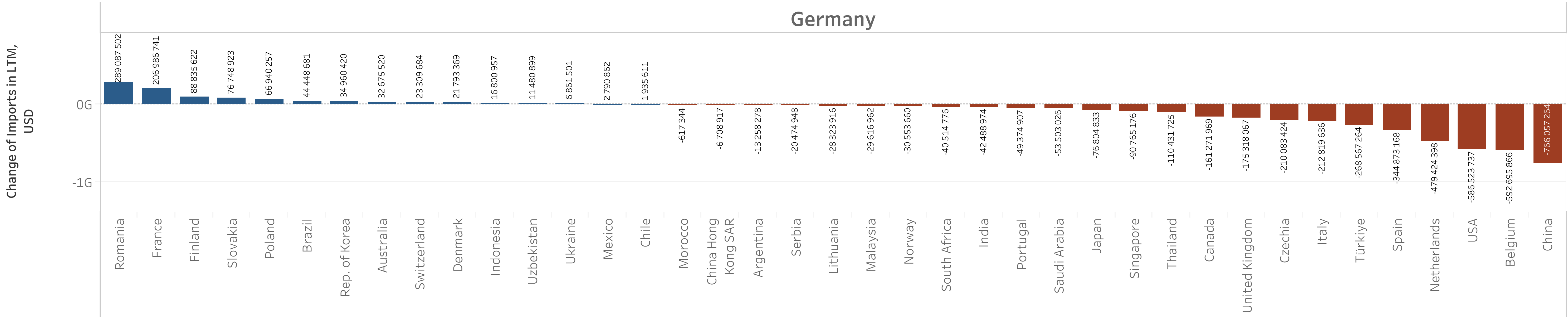
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



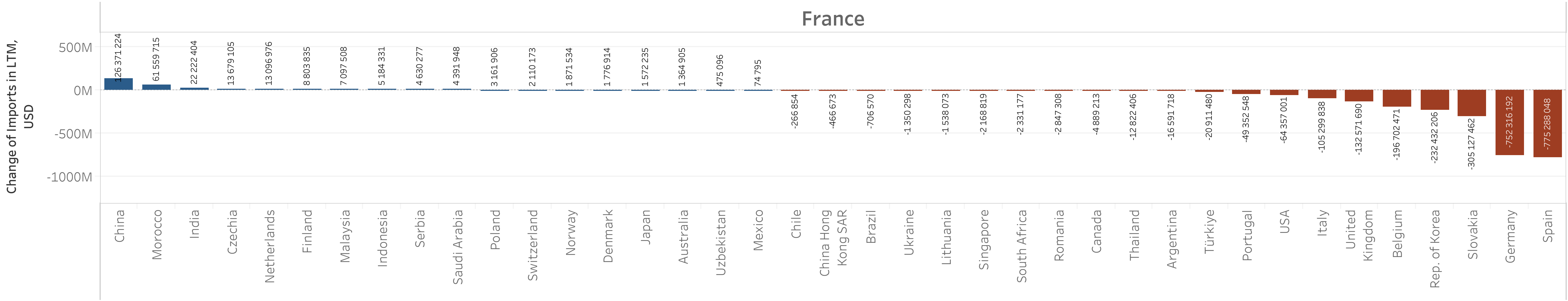
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



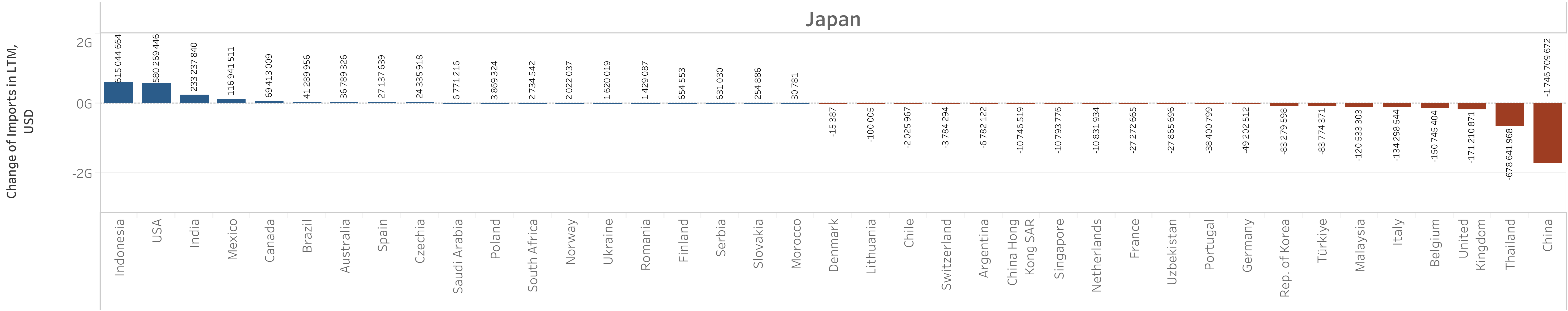
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



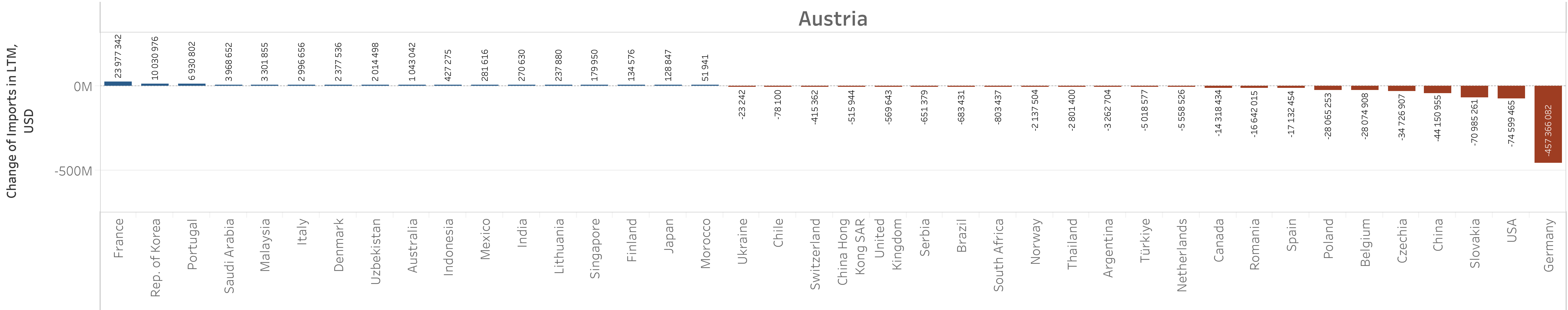
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



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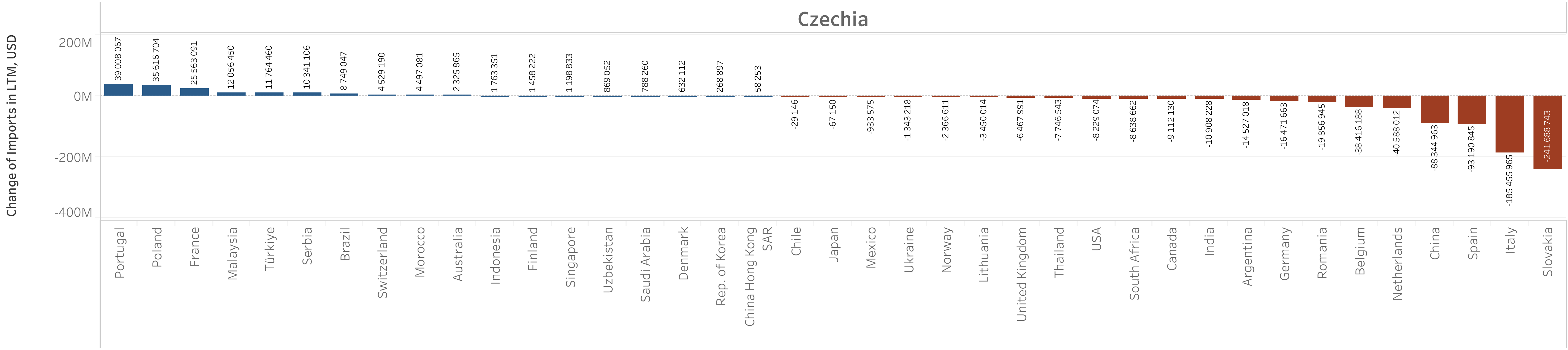
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US $ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $
USA	Mexico	36 414 839 311,00	Rep. of Korea	6 673 666 454,00	China	10 112 546 652,00	Japan	7 426 315 699,00	India	2 094 466 326,00
Germany	Poland	6 566 242 183,89	China	2 697 980 024,90	Romania	4 425 371 140,73	Czechia	6 237 001 595,81	Spain	2 322 542 628,31
China	France	1 034 842 721,00	Mexico	1 167 308 998,00	Rep. of Korea	1 094 268 790,00	Poland	445 078 991,00	USA	1 470 408 303,00
Canada	China	1 726 448 971,71	Japan	998 733 133,23	India	198 317 182,09	Thailand	69 659 505,88	Canada	132 213 219,88
France	Germany	4 425 645 297,53	Belgium	1 753 164 613,31	Italy	1 796 517 775,10	Spain	1 927 301 332,99	Sweden	714 462 215,24
Slovakia	Germany	3 772 733 602,79	Hungary	1 391 128 839,22	Poland	1 289 991 291,27	China	527 949 085,07	Europe, not specified	992 180 104,43
United Kingdom	China	1 143 151 505,69	Poland	1 157 574 814,65	Spain	641 262 314,63	Türkiye	435 502 671,23	France	929 232 389,85
Czechia	Slovakia	1 064 110 008,00	China	629 720 185,00	Poland	1 882 719 636,00	Hungary	639 686 426,00	Rep. of Korea	976 257 695,00
Poland	China	1 074 975 998,00	Czechia	747 555 305,00	Spain	532 985 882,00	Türkiye	419 158 399,00	Germany	4 512 571 704,00
Italy	China	684 167 592,16	Spain	397 344 276,85	Belgium	276 818 313,56	Türkiye	395 161 917,94	France	1 167 799 454,78
Belgium	China	464 646 859,52	Netherlands	766 194 752,70	Czechia	279 613 656,48	Spain	217 258 441,14	Sweden	1 233 049 965,64
Japan	China	3 823 399 046,74	Thailand	921 203 764,03	Indonesia	322 679 929,46	Rep. of Korea	397 353 875,70	Viet Nam	519 764 428,81
Brazil	China	1 524 023 067,00	Sweden	521 538 439,00	Japan	1 014 164 707,00	Mexico	901 696 129,00	Germany	778 331 179,00
Netherlands	Belgium	940 535 608,60	Italy	301 639 728,29	Sweden	882 220 101,06	China	219 065 859,04	France	306 460 154,96
Türkiye	China	853 127 513,00	Spain	479 509 192,00	India	469 276 185,00	Poland	412 858 327,00	France	430 634 425,00
Thailand	China	1 455 502 943,28	India	226 105 631,01	Rep. of Korea	132 478 617,72	Indonesia	273 504 612,26	Viet Nam	118 145 488,18
India	Japan	1 018 638 710,67	China	1 313 218 896,16	Indonesia	169 080 660,70	Thailand	417 739 583,70	Sweden	132 315 106,92
Romania	Türkiye	386 725 419,35	Spain	287 353 775,99	Germany	2 314 909 769,34	Poland	448 345 514,18	Hungary	200 356 146,66
Rep. of Korea	China	2 208 784 919,00	Viet Nam	229 022 224,00	India	155 516 673,00	Germany	583 796 669,00	Mexico	492 544 388,00
Argentina	Thailand	505 091 814,49	USA	241 980 161,63	Japan	378 503 477,97	Germany	224 824 080,37	Philippines	57 178 508,84
Malaysia	China	796 440 117,65	Thailand	1 089 575 229,83	Rep. of Korea	56 900 782,08	Poland	19 081 700,19	Indonesia	368 080 052,55
Portugal	Spain	1 421 293 650,40	Poland	143 018 822,65	Czechia	155 167 650,84	Italy	143 729 900,38	Morocco	66 820 505,35
Indonesia	China	503 883 274,00	Japan	1 247 607 453,00	Thailand	698 950 701,00	India	233 344 618,00	Rep. of Korea	61 668 645,00
Australia	China	678 770 368,54	USA	753 310 693,77	Japan	281 648 695,65	Germany	254 336 755,14	Thailand	284 394 569,11
Morocco	Spain	694 008 747,49	France	472 102 367,98	Portugal	200 730 806,59	China	160 367 948,58	Italy	55 743 785,36
Singapore	China	110 744 230,37	Malaysia	67 873 349,60	India	57 933 805,72	Rep. of Korea	39 769 783,92	Sweden	50 424 371,88
South Africa	China	360 973 616,19	Rep. of Korea	49 676 659,35	India	110 704 080,70	Japan	80 651 148,30	Poland	62 114 240,87
Uzbekistan	China	392 368 354,78	India	70 929 088,88	Germany	20 866 529,88	Russian Federation	20 474 887,86	Thailand	21 674 655,90
Switzerland	Germany	733 550 491,48	Italy	167 228 825,23	Poland	55 287 464,61	France	59 386 831,30	Czechia	44 265 779,77
Saudi Arabia	China	301 718 920,72	Japan	294 414 782,51	United Kingdom	179 481 522,45	Italy	83 534 754,71	Thailand	113 015 784,64
Finland	Germany	536 652 145,82	Poland	75 894 733,69	Sweden	79 629 284,14	France	59 097 868,57	Estonia	48 992 503,80
Norway	China	99 271 951,72	Sweden	116 037 400,69	Italy	49 524 968,47	Finland	31 433 040,51	Poland	75 163 459,58
Denmark	China	110 008 418,63	Poland	57 881 551,29	France	34 779 518,09	Germany	325 670 879,17	Sweden	125 018 638,89
Chile	China	152 563 210,98	India	20 931 602,55	Rep. of Korea	36 745 076,51	Germany	32 053 287,49	USA	194 919 187,87
Ukraine	Rep. of Korea	37 220 306,44	Türkiye	68 183 764,82	China	187 995 842,43	Germany	73 839 816,64	USA	29 286 307,79
Lithuania	China	41 089 584,00	Poland	149 342 804,00	Estonia	35 579 062,00	Latvia	32 677 965,00	Finland	17 726 966,00
China Hong Kong SAR	Japan	75 231 415,24	Malaysia	39 275 200,87	China	96 892 315,56	USA	33 910 900,43	Rep. of Korea	7 044 016,58
Serbia	China	90 002 904,00	Czechia	30 526 176,00	Poland	28 019 911,00	Slovakia	22 439 414,00	France	20 075 856,00
Spain	China	504 948 590,88	Morocco	597 677 645,70	Portugal	1 183 134 535,58	Türkiye	408 254 718,83	Poland	866 341 853,51
Mexico	Spain	347 645 492,00	Italy	658 172 384,00	Thailand	297 232 986,00	China	4 770 338 327,00	Japan	1 922 755 229,00

Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/ less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country's Final Score on Export Potential Estimation

Country Analyzed	Country's Final Score (out of 14 points)
Australia	13,00
Romania	12,00
Morocco	12,00
France	11,00
Denmark	11,00
Saudi Arabia	10,00
Mexico	10,00
Brazil	10,00
Serbia	9,00
Malaysia	9,00
India	9,00
Chile	9,00
USA	8,00
Ukraine	8,00
Switzerland	8,00
Singapore	8,00
Portugal	8,00
Indonesia	8,00
Finland	8,00
China Hong Kong SAR	8,00
Uzbekistan	7,00
United Kingdom	7,00
Slovakia	7,00
Rep. of Korea	7,00
Poland	7,00
Norway	7,00
Netherlands	7,00
Lithuania	7,00
Japan	7,00
Italy	7,00
Canada	7,00
Belgium	7,00
Argentina	7,00
Thailand	6,00
Spain	6,00
South Africa	6,00
Germany	6,00
Czechia	6,00
China	6,00
Türkiye	5,00

Country's Score: Long-term Trends of Country Market

Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)
Australia	20,00
Romania	22,00
Morocco	25,00
France	10,00
Denmark	12,00
Saudi Arabia	14,00
Mexico	11,00
Brazil	6,00
Serbia	8,00
Malaysia	19,00
India	20,00
Chile	10,00
USA	19,00
Ukraine	17,00
Switzerland	15,00
Singapore	8,00
Portugal	11,00
Indonesia	8,00
Finland	7,00
China Hong Kong SAR	4,00
Uzbekistan	24,00
United Kingdom	3,00
Slovakia	20,00
Rep. of Korea	20,00
Poland	15,00
Norway	7,00
Netherlands	13,00
Lithuania	24,00
Japan	6,00
Italy	14,00
Canada	4,00
Belgium	9,00
Argentina	23,00
Thailand	8,00
Spain	6,00
South Africa	9,00
Germany	13,00
Czechia	7,00
China	3,00
Türkiye	15,00

Country's Score: Short-term Trends of Country Market, US $

Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Australia	12,00
Romania	12,00
Morocco	12,00
France	12,00
Denmark	12,00
Saudi Arabia	12,00
Mexico	12,00
Brazil	12,00
Serbia	12,00
Malaysia	6,00
India	5,00
Chile	6,00
USA	2,00
Ukraine	12,00
Switzerland	5,00
Singapore	0,00
Portugal	11,00
Indonesia	6,00
Finland	10,00
China Hong Kong SAR	9,00
Uzbekistan	0,00
United Kingdom	0,00
Slovakia	0,00
Rep. of Korea	2,00
Poland	0,00
Norway	0,00
Netherlands	0,00
Lithuania	0,00
Japan	3,00
Italy	0,00
Canada	0,00
Belgium	0,00
Argentina	0,00
Thailand	0,00
Spain	0,00
South Africa	0,00
Germany	0,00
Czechia	11,00
China	0,00
Türkiye	0,00

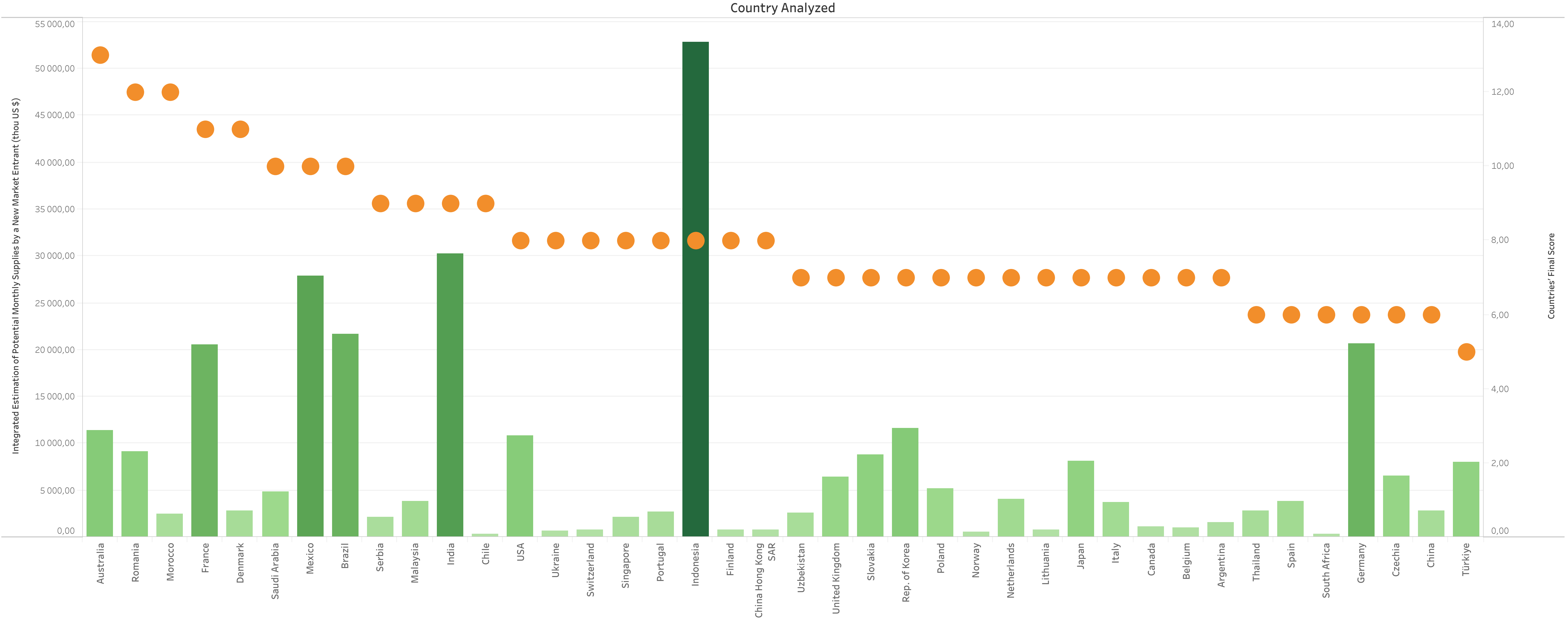
Country's Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Australia	22,00
Romania	28,00
Morocco	20,00
France	22,00
Denmark	22,00
Saudi Arabia	16,00
Mexico	12,00
Brazil	22,00
Serbia	22,00
Malaysia	13,00
India	22,00
Chile	12,00
USA	8,00
Ukraine	12,00
Switzerland	6,00
Singapore	10,00
Portugal	6,00
Indonesia	18,00
Finland	18,00
China Hong Kong SAR	16,00
Uzbekistan	4,00
United Kingdom	12,00
Slovakia	6,00
Rep. of Korea	6,00
Poland	6,00
Norway	12,00
Netherlands	4,00
Lithuania	4,00
Japan	18,00
Italy	4,00
Canada	4,00
Belgium	10,00
Argentina	12,00
Thailand	4,00
Spain	6,00
South Africa	10,00
Germany	8,00
Czechia	6,00
China	8,00
Türkiye	6,00

Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US $. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $).



Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $)
Indonesia	8,08	8,00	52 780,24
Mexico	6,48	10,00	27 835,71
India	6,33	9,00	30 230,20
France	6,17	11,00	20 513,61
Australia	6,08	13,00	11 349,94
Brazil	5,89	10,00	21 626,45
Romania	5,48	12,00	9 124,62
Morocco	4,85	12,00	2 457,38
Denmark	4,49	11,00	2 785,54
Saudi Arabia	4,31	10,00	4 867,76
Germany	4,27	6,00	20 709,93
USA	4,10	8,00	10 837,72
Malaysia	3,83	9,00	3 858,76
Rep. of Korea	3,80	7,00	11 653,95
Serbia	3,67	9,00	2 180,97
Slovakia	3,53	7,00	8 803,65
Chile	3,49	9,00	351,71
Japan	3,46	7,00	8 119,16
Portugal	3,33	8,00	2 705,36
United Kingdom	3,30	7,00	6 458,94

Ranking of Supplying Countries

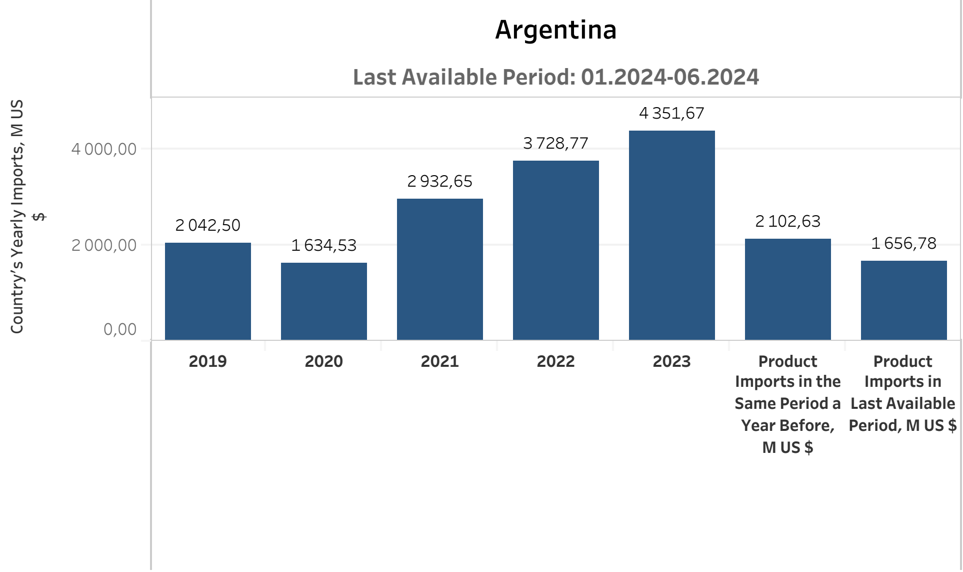
Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
China	144	41 158 970 172	40
Poland	48	18 424 316 066	39
Germany	40	57 166 039 462	39
Spain	38	11 425 647 645	39
Japan	36	24 730 029 202	39
Rep. of Korea	32	15 943 113 606	39
India	30	6 461 421 191	40
Thailand	26	6 962 774 823	40
Italy	23	13 651 554 403	39
France	21	14 342 108 322	39
Sweden	19	5 541 982 680	40
Türkiye	17	6 367 797 658	39
Czechia	17	14 288 847 946	39
USA	13	39 079 205 415	39
Mexico	12	42 232 068 535	39
Belgium	12	4 828 663 976	39
Indonesia	9	1 622 108 285	40
Malaysia	8	589 583 737	40
Slovakia	7	7 129 918 469	40
Hungary	7	9 715 950 054	40

5 APPENDIX

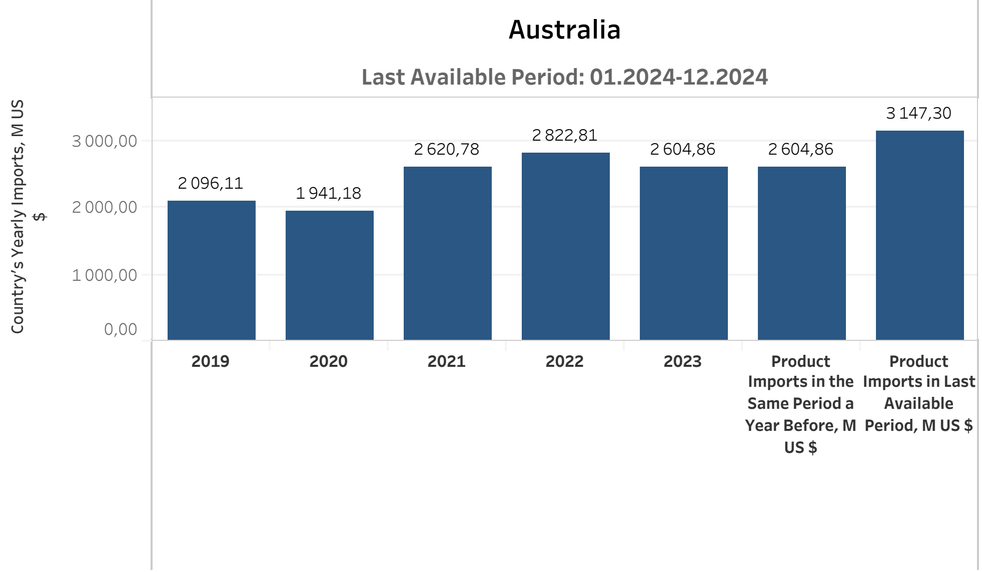
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US $) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US $ per 1 ton) over the most recent 5-year period.

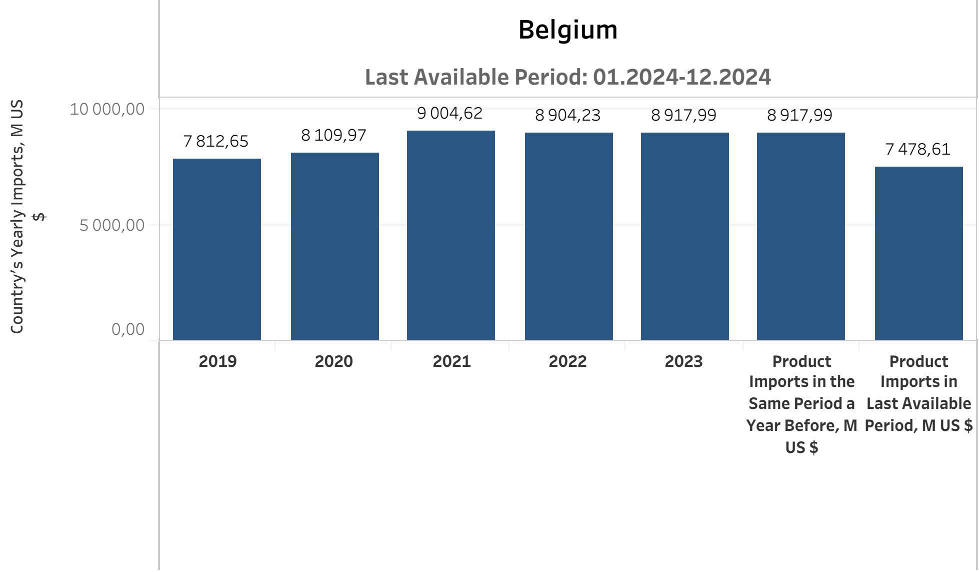
Country's Yearly Imports, M US $



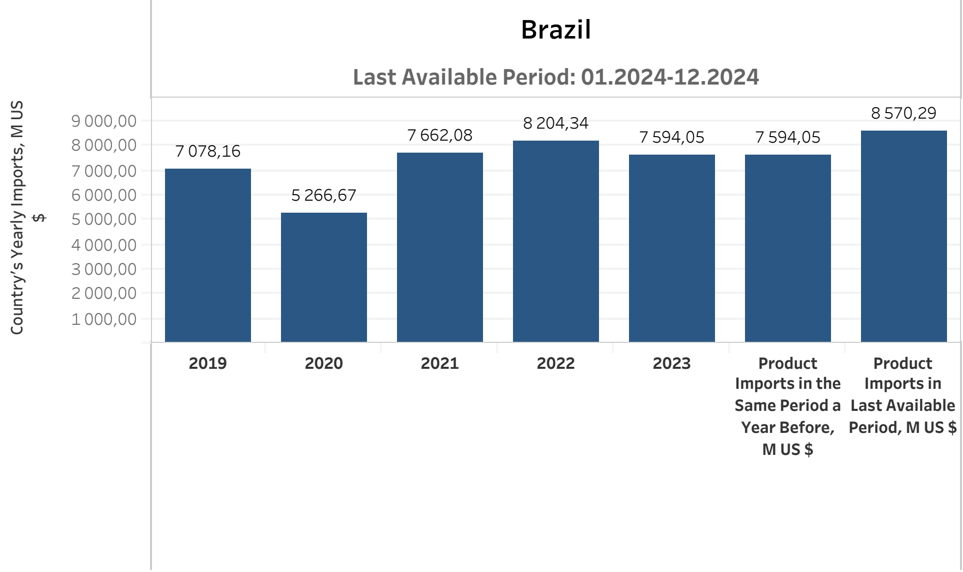
Country's Yearly Imports, M US $



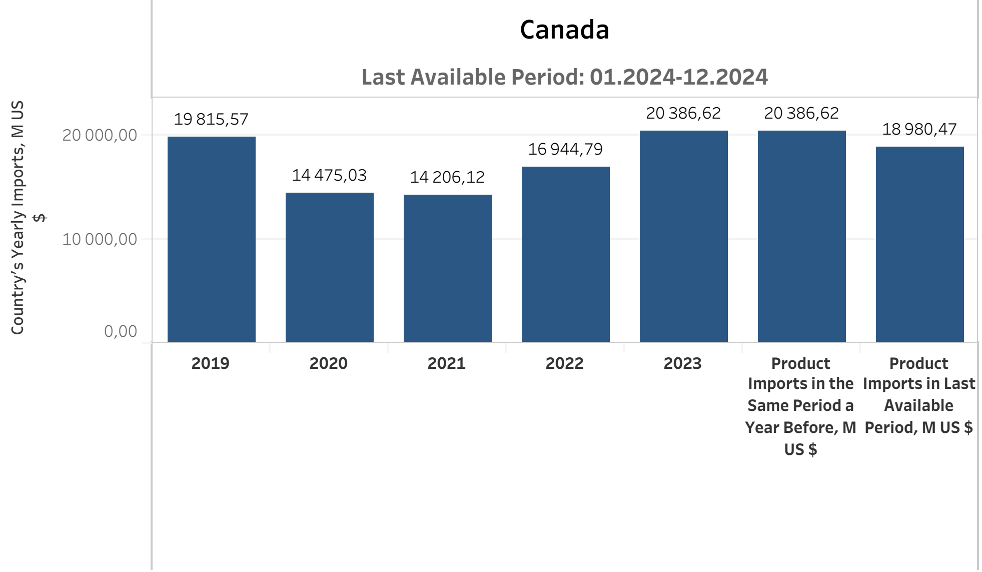
Country's Yearly Imports, M US $



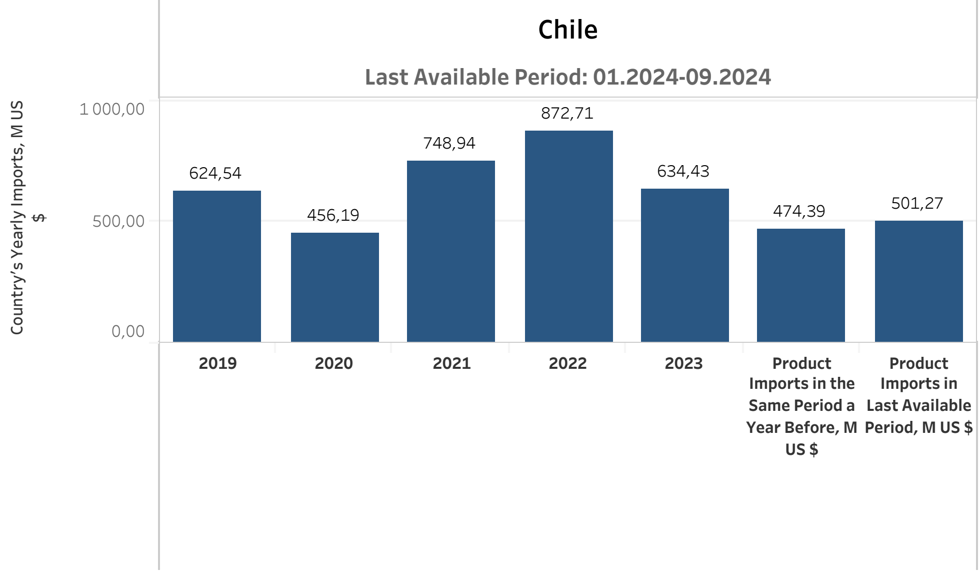
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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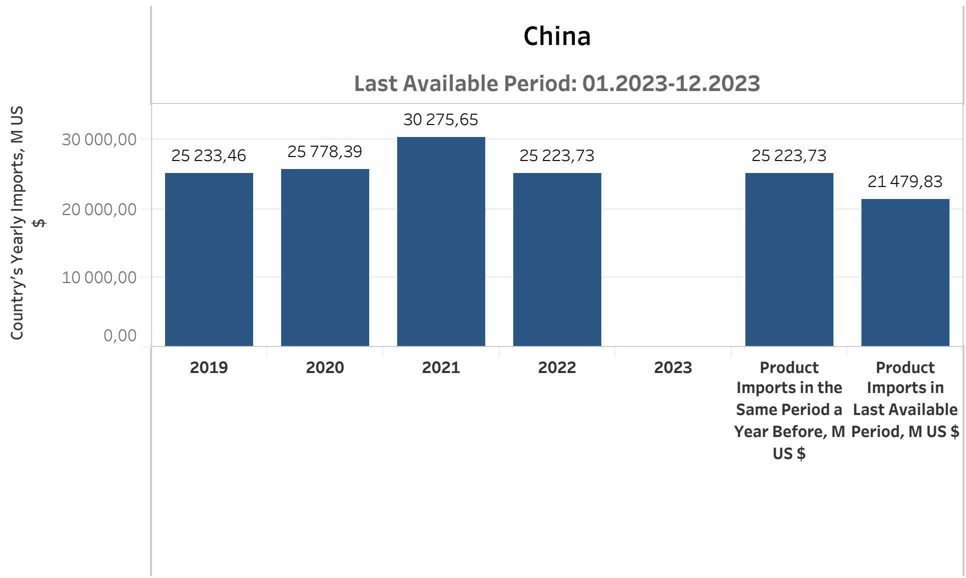
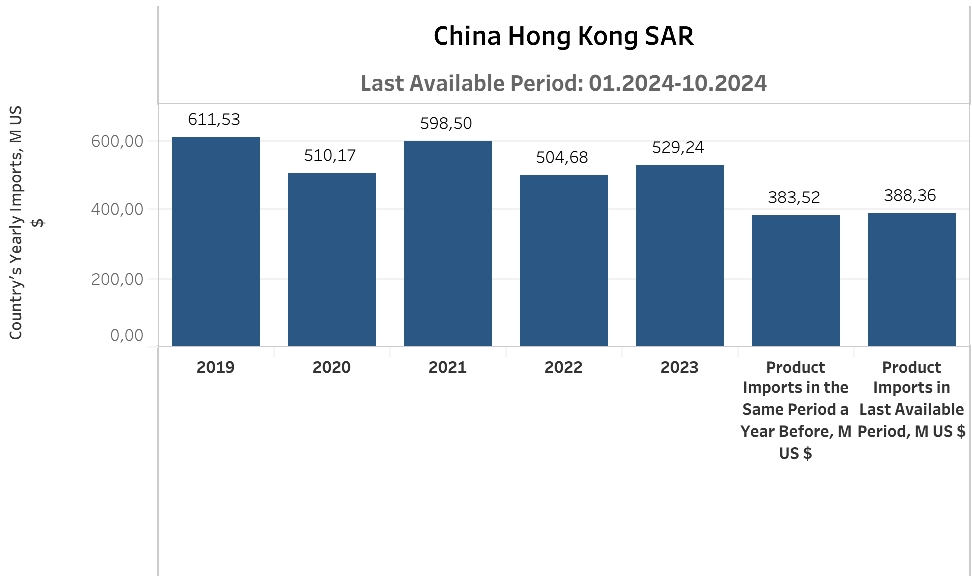
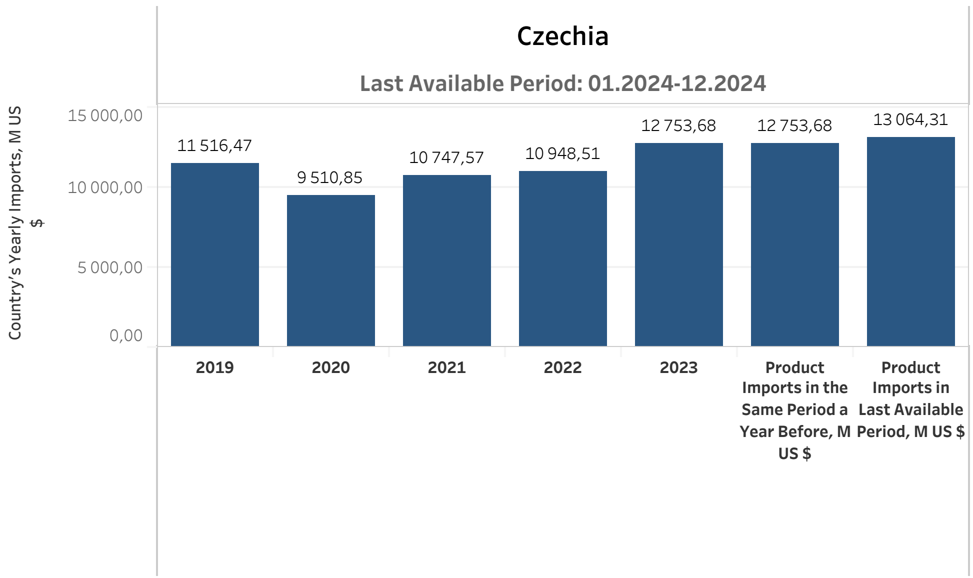
Country's Yearly Imports, M US $



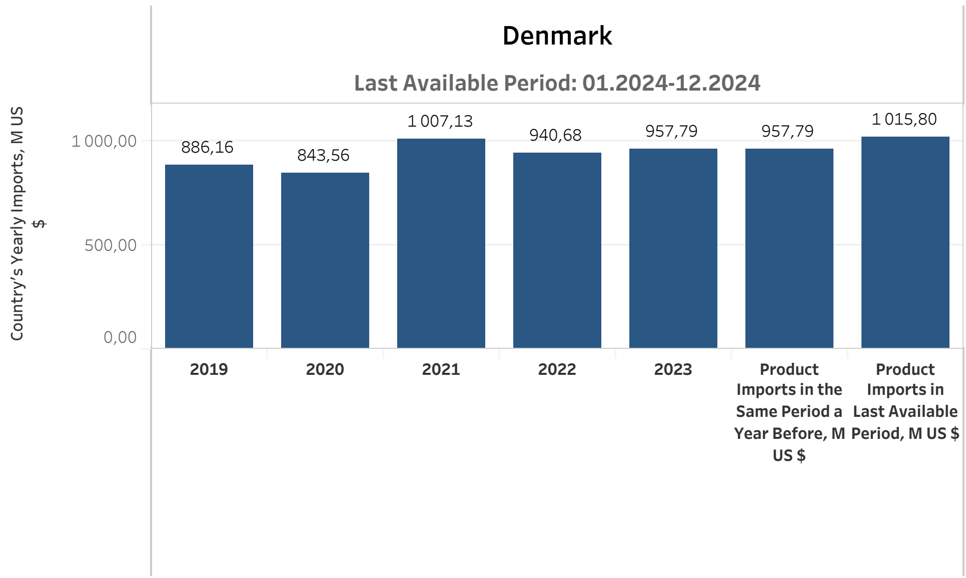
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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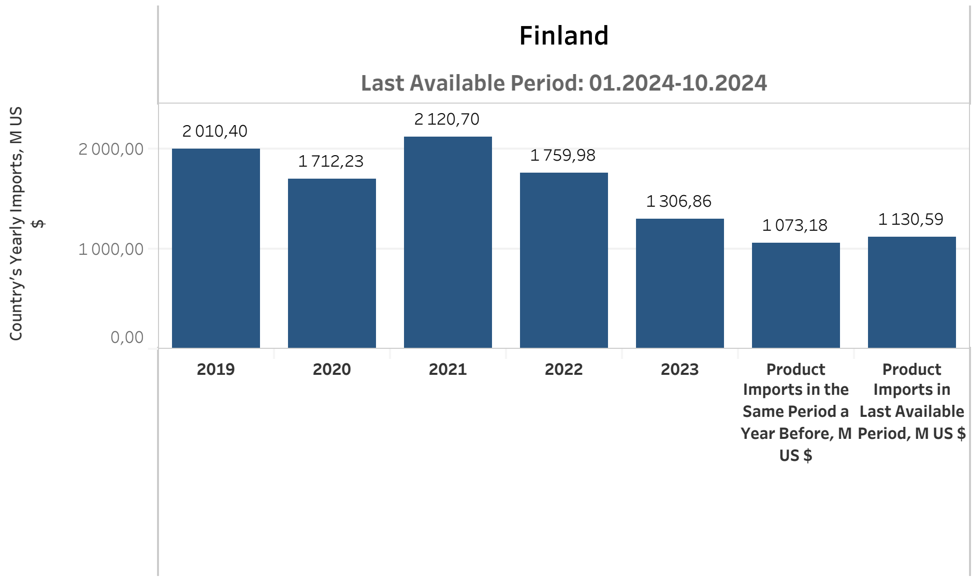
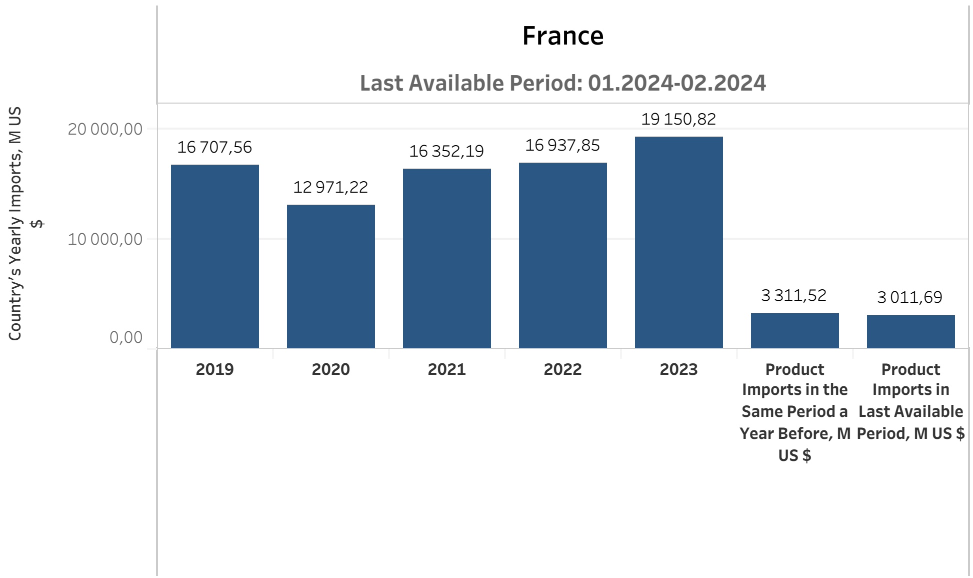


Country's Yearly Imports, M US $



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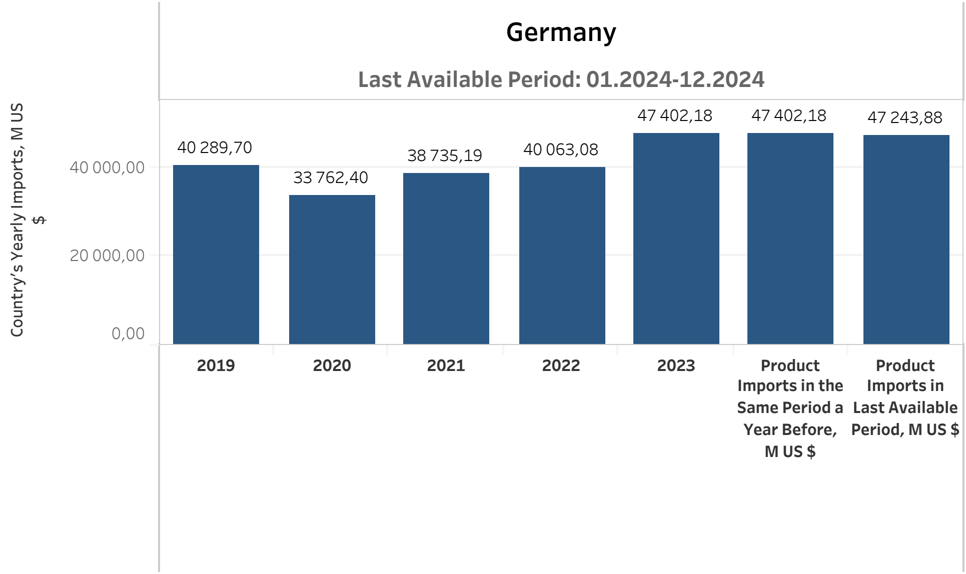
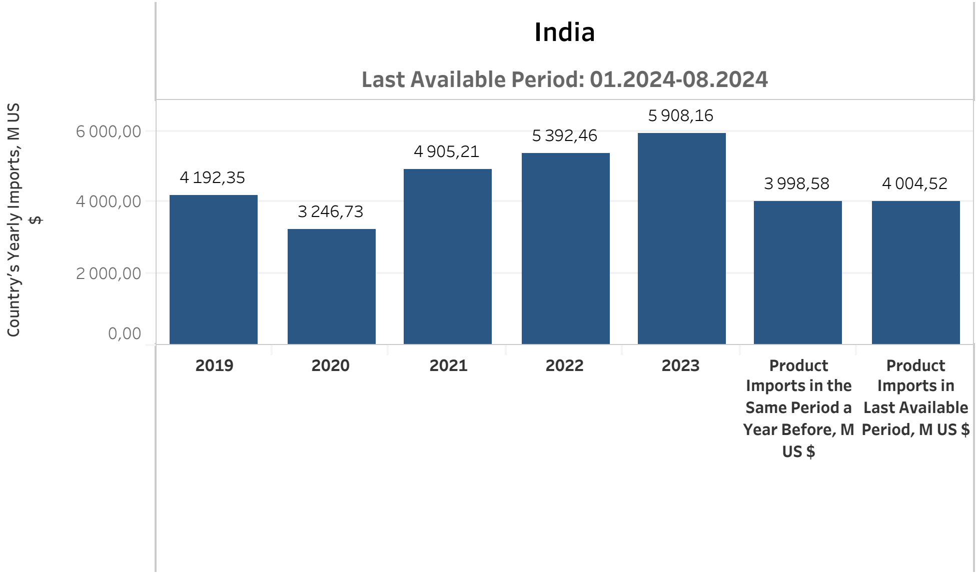


Country’s Yearly Imports, M US $



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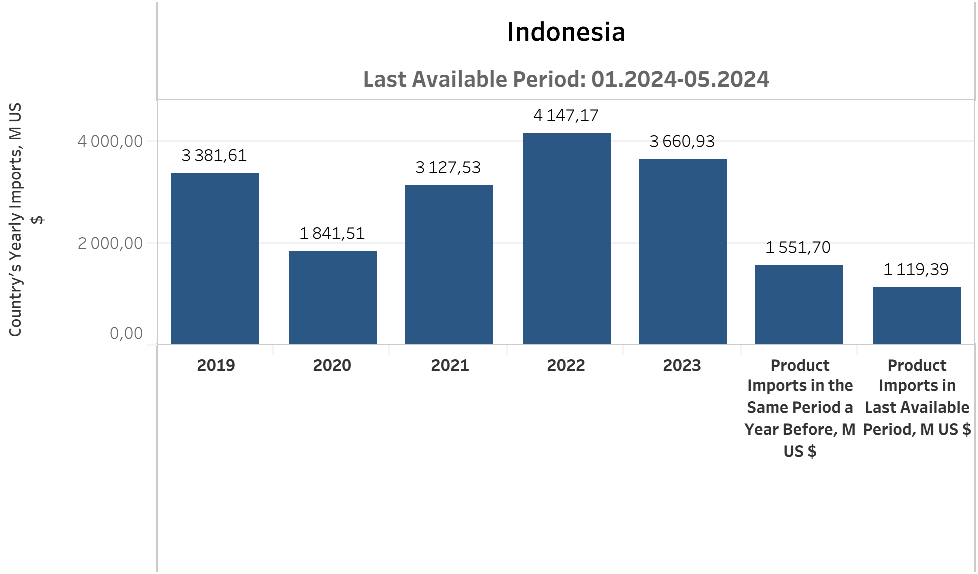

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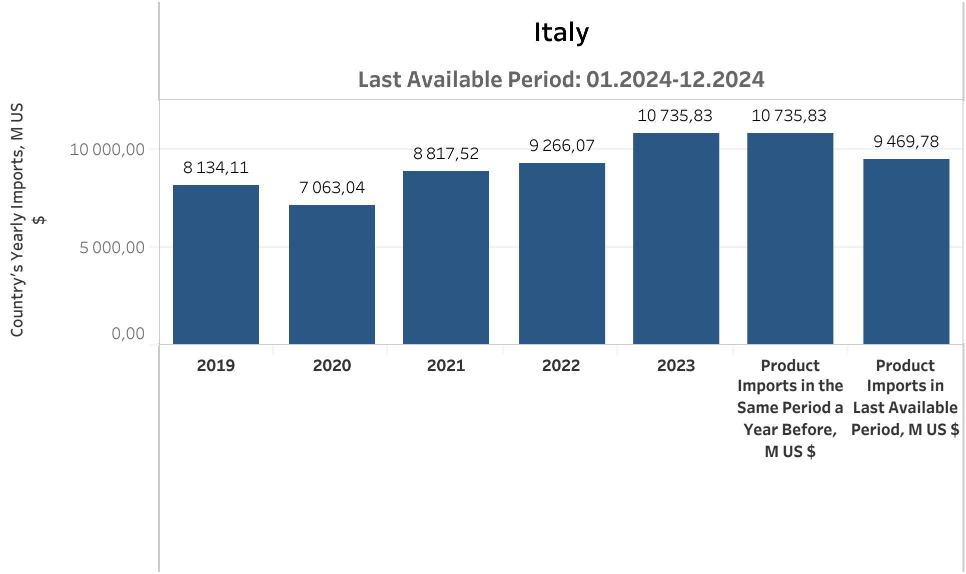

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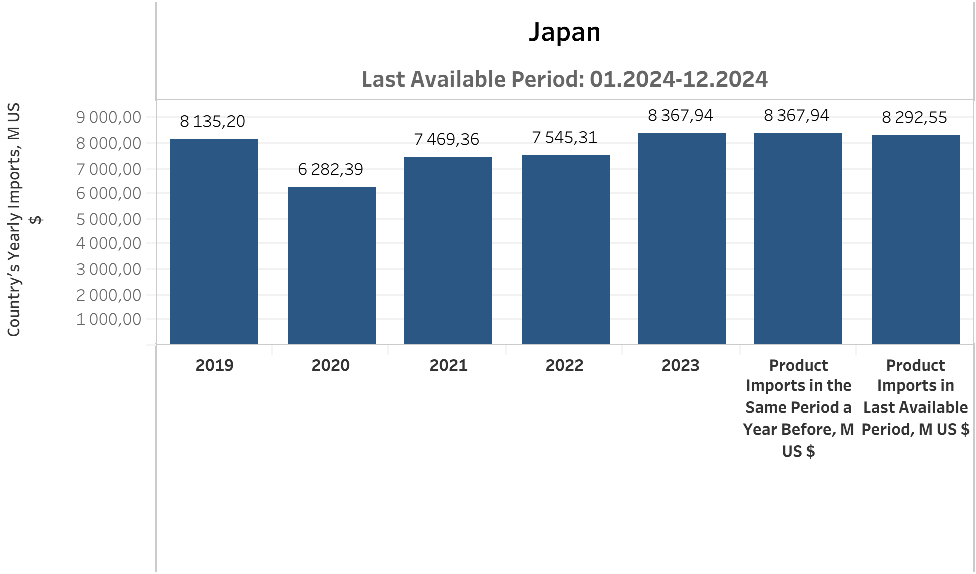

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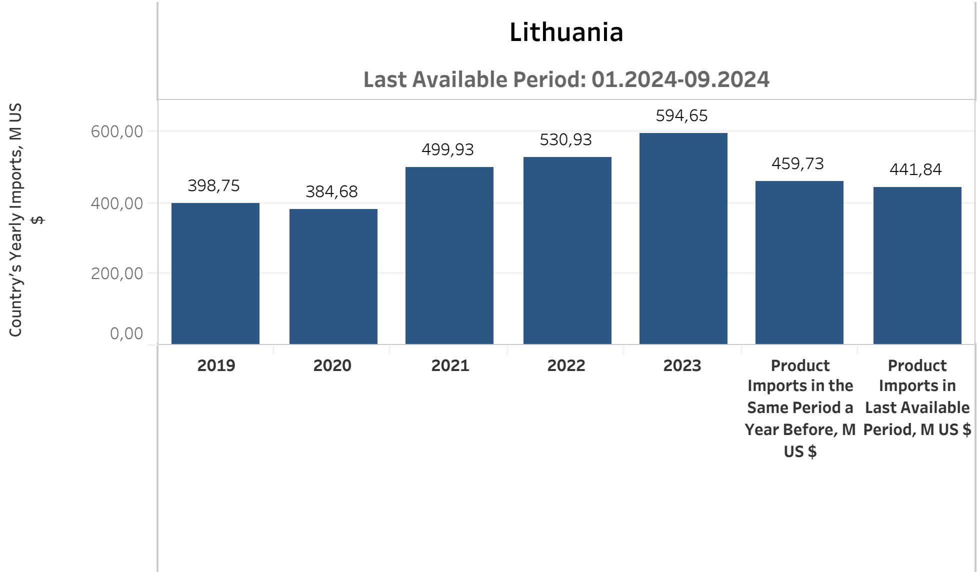

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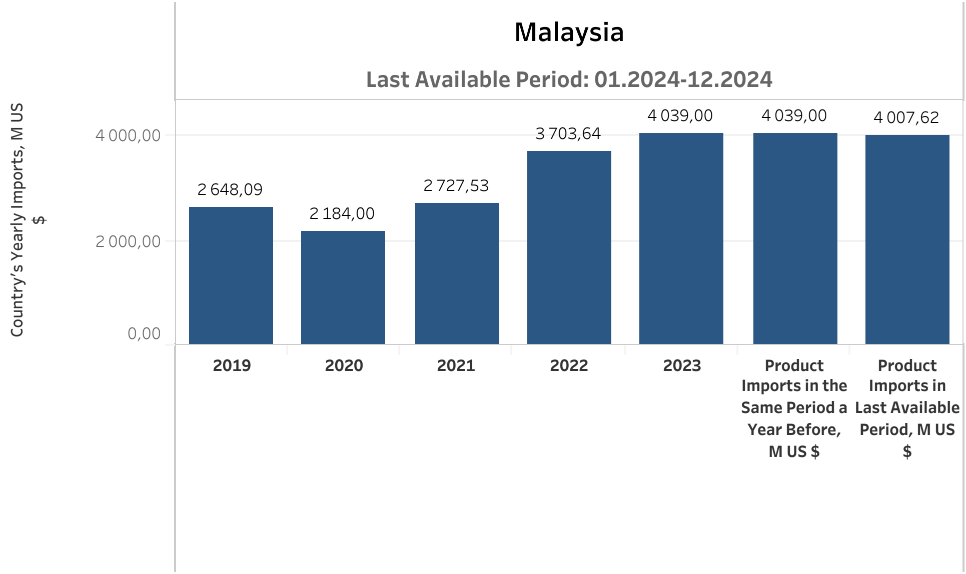

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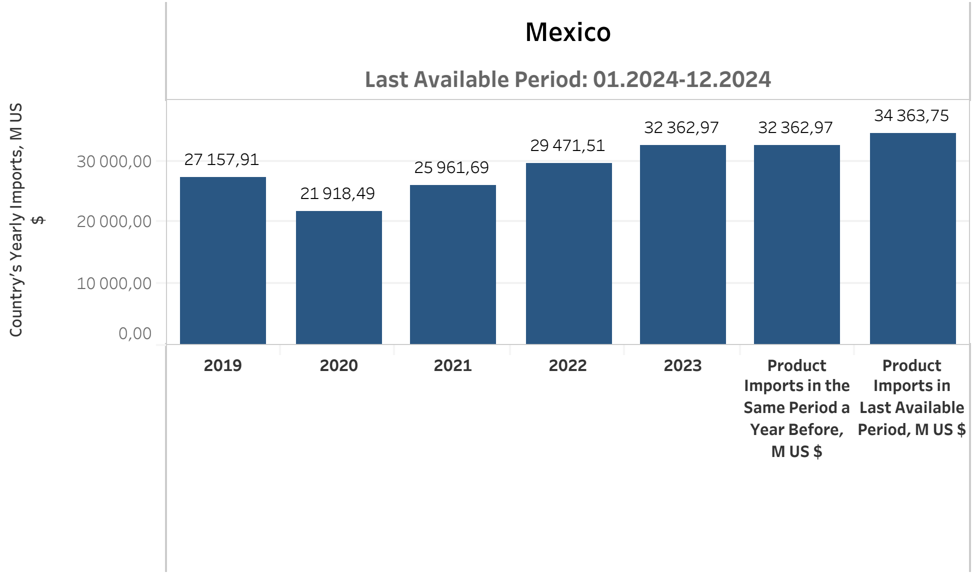

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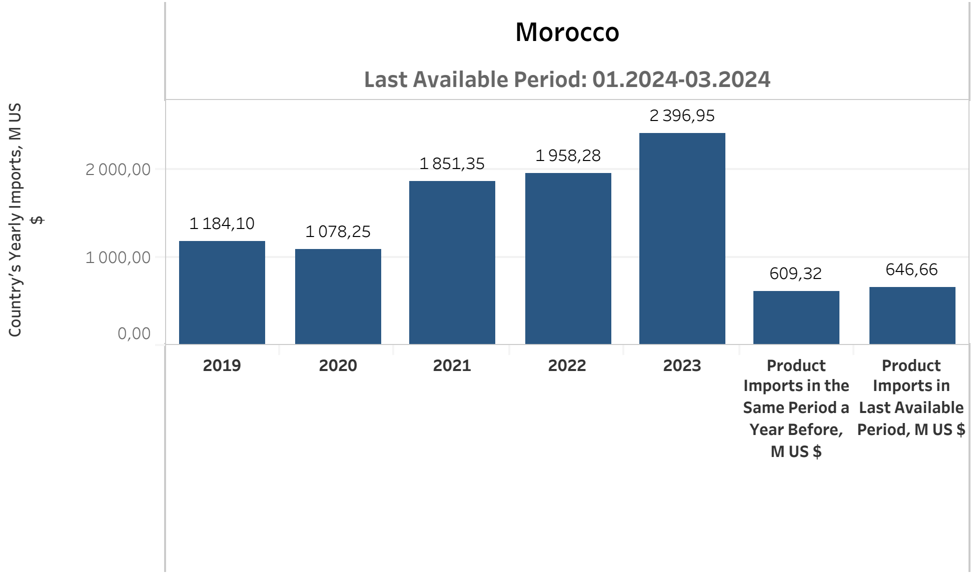

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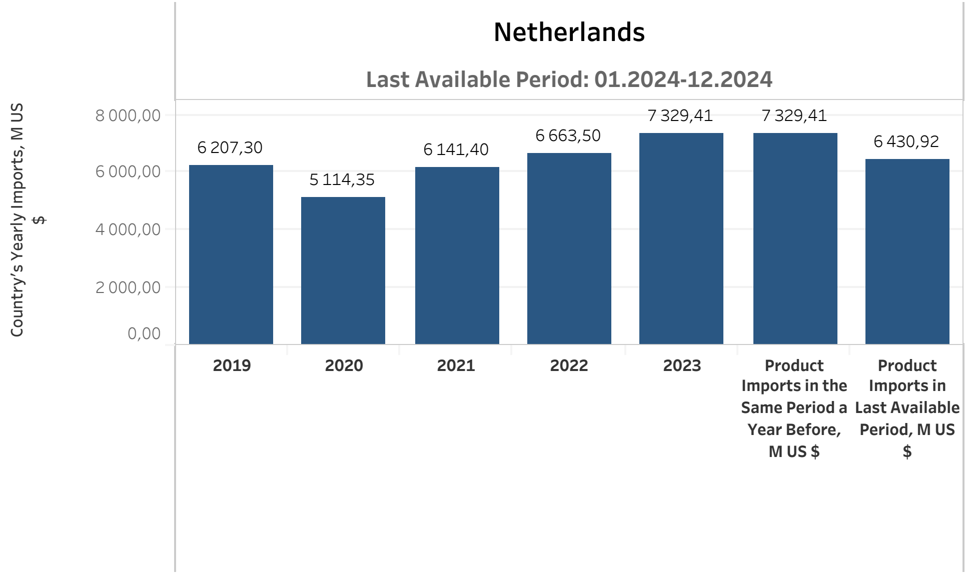

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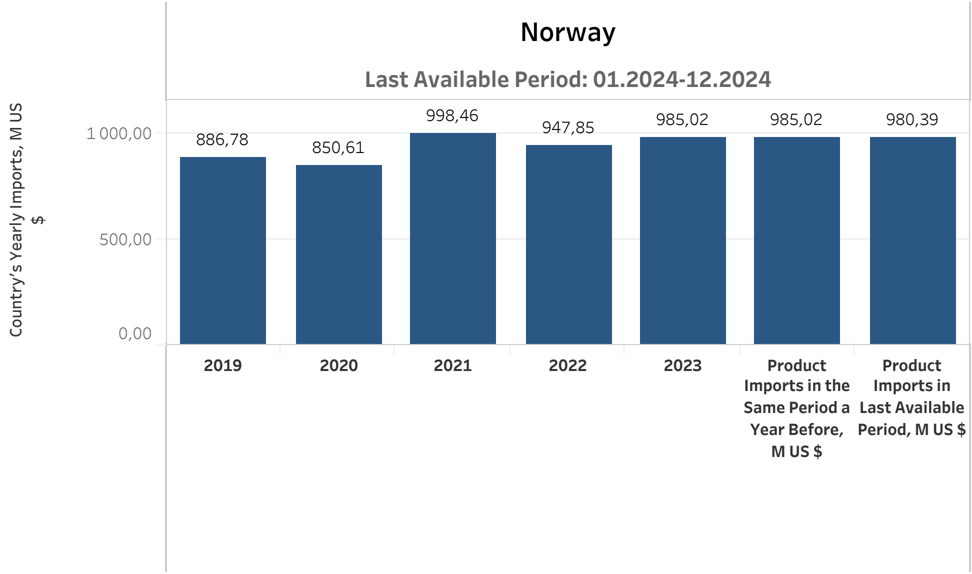

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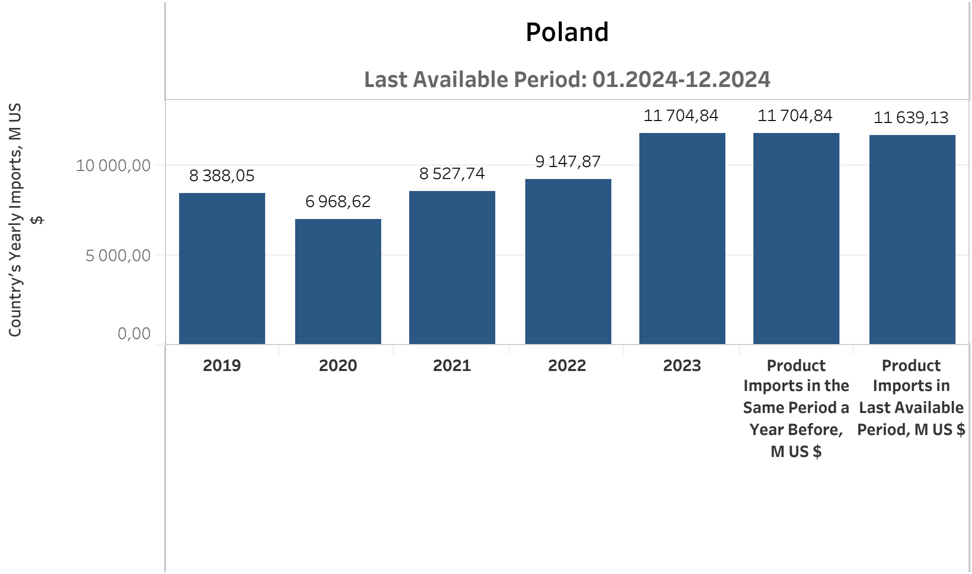

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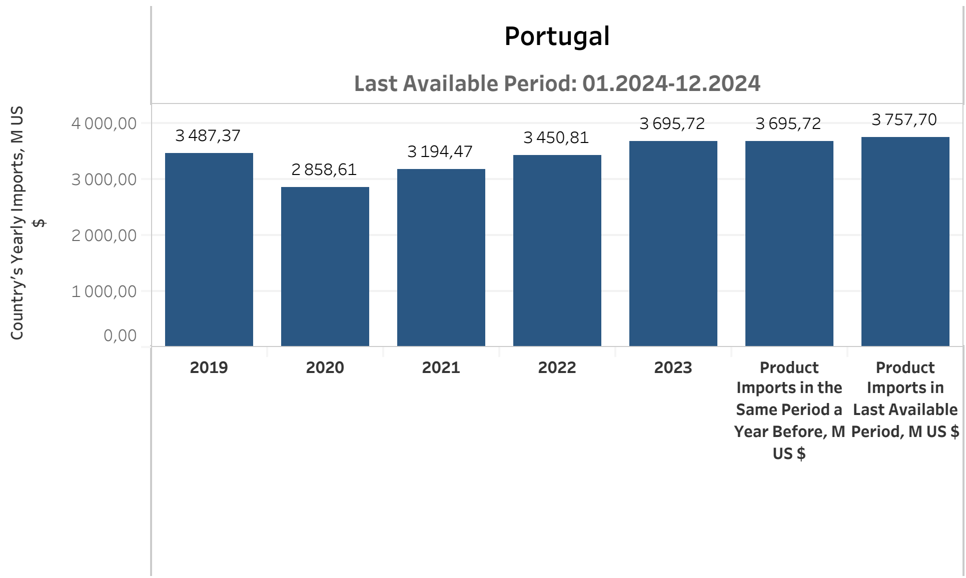

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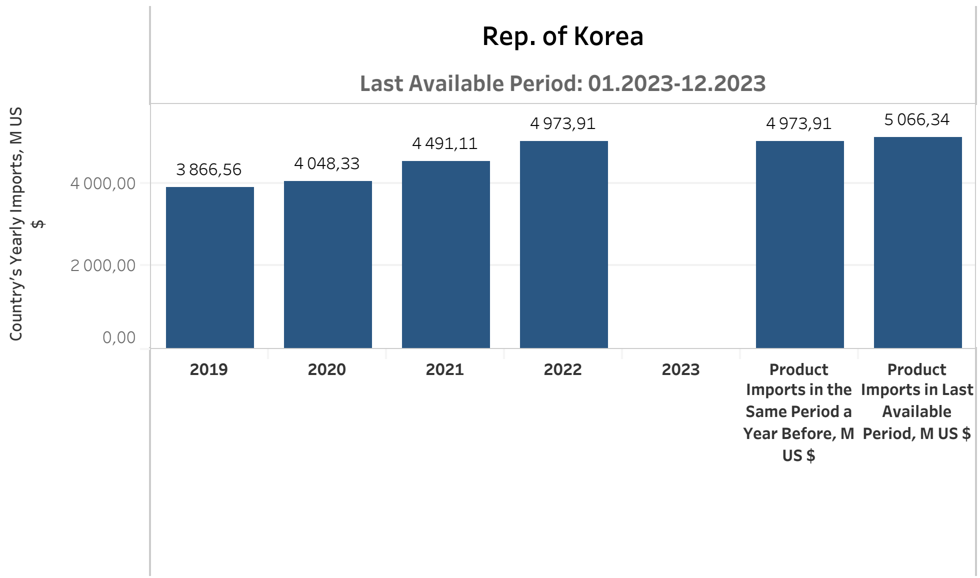

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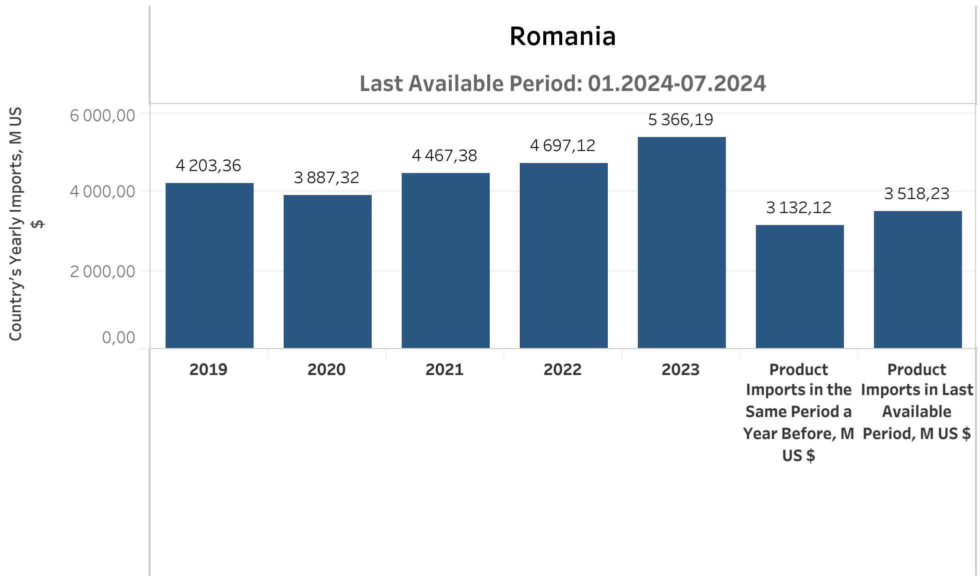

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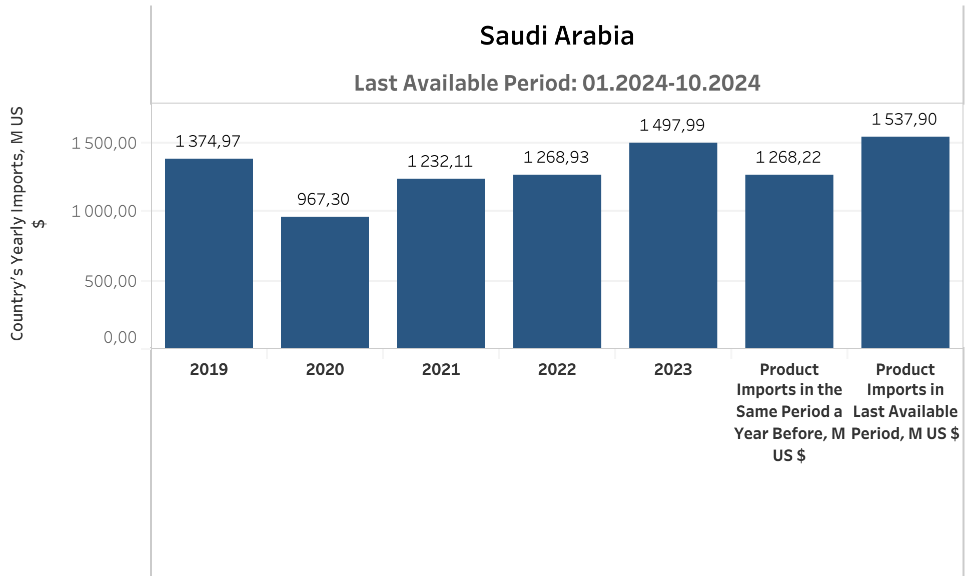

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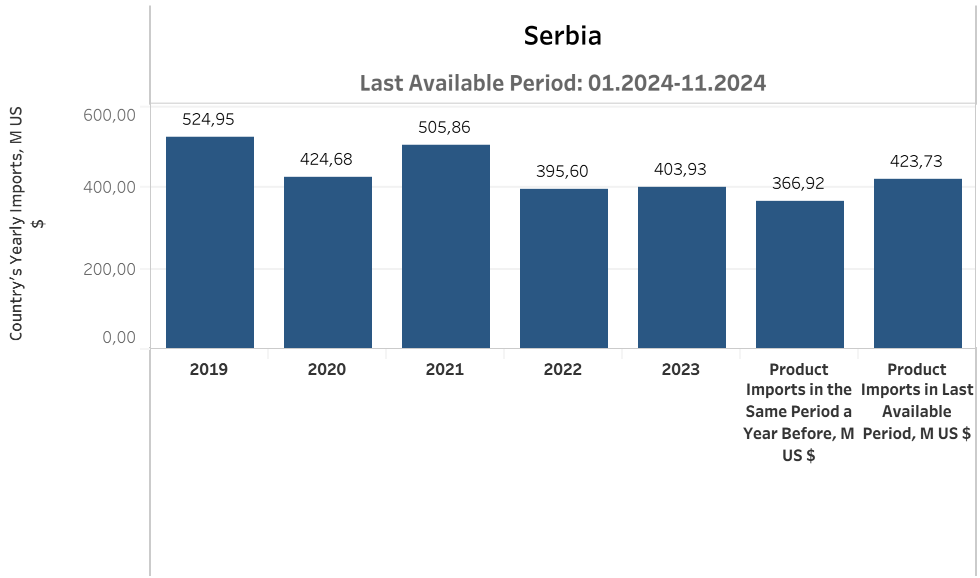

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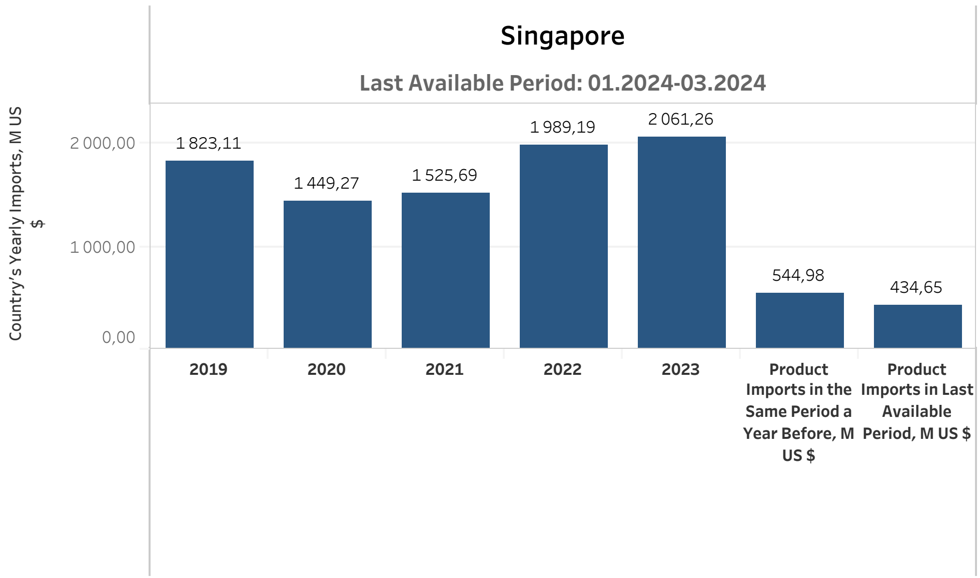

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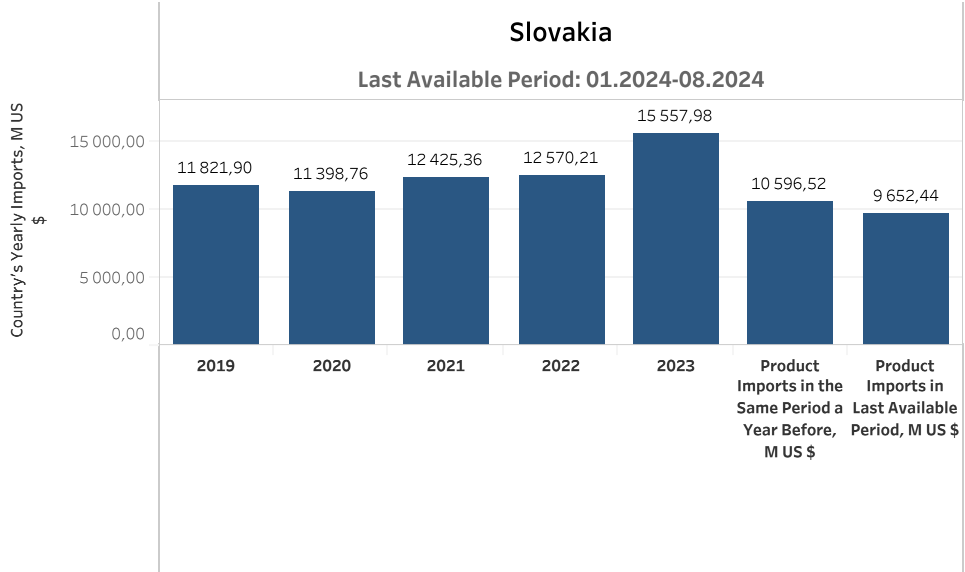

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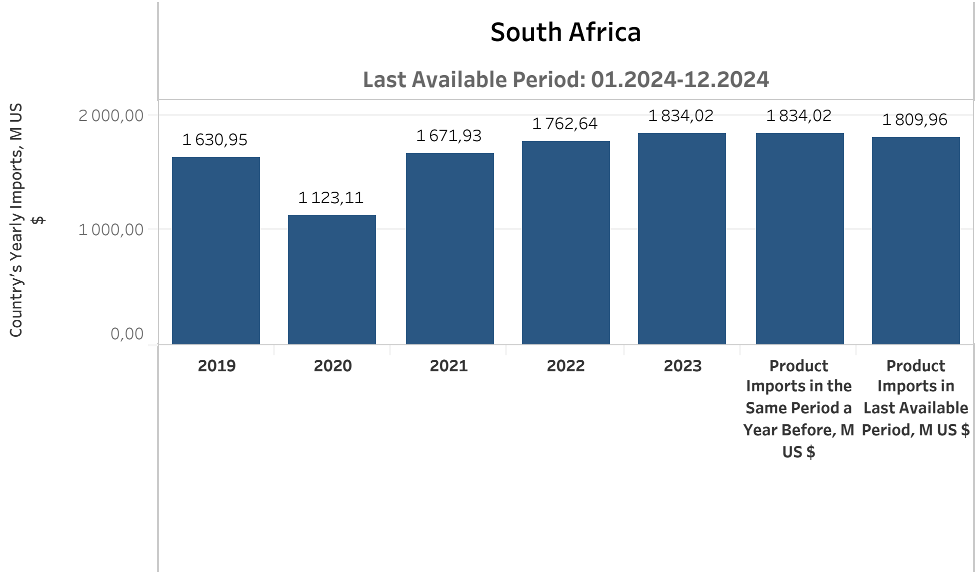

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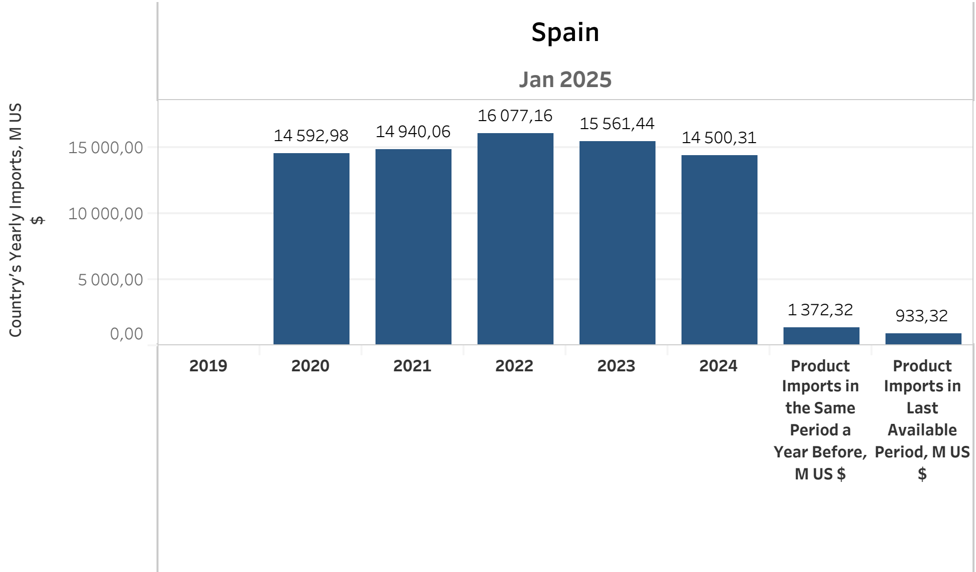

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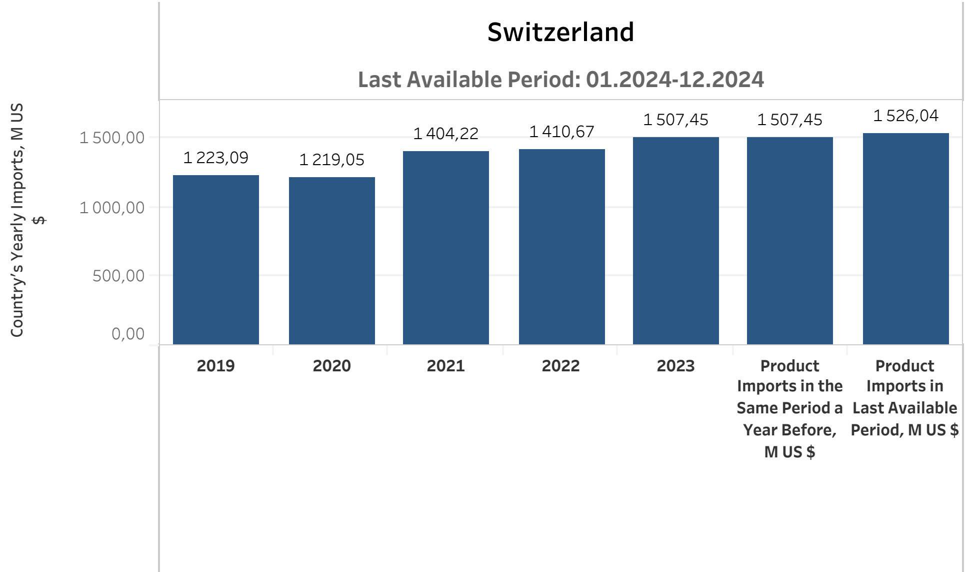

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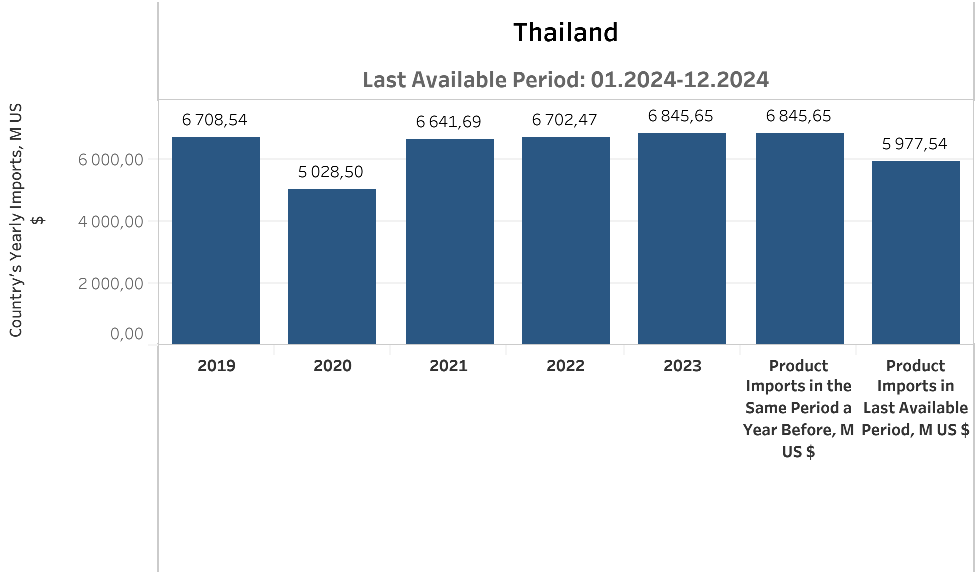

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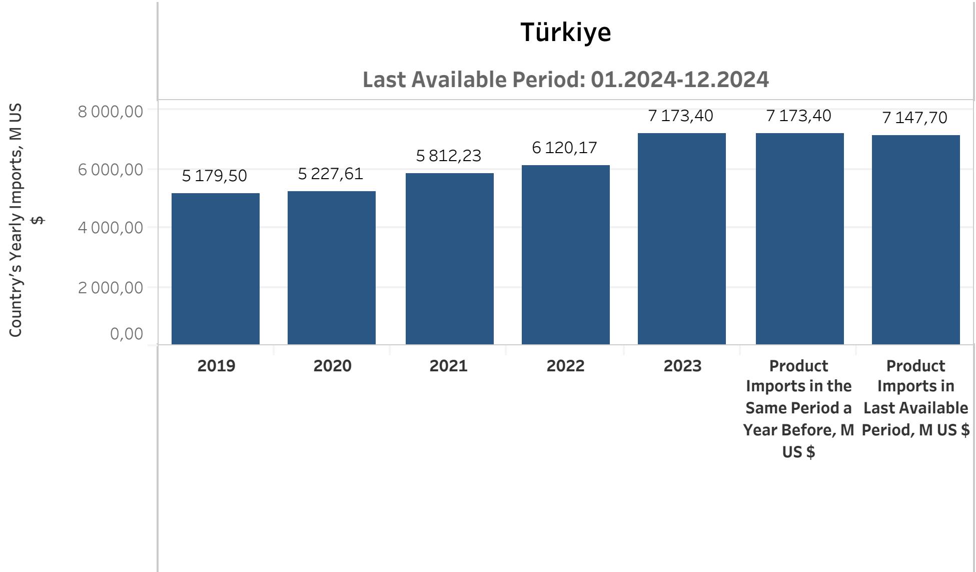

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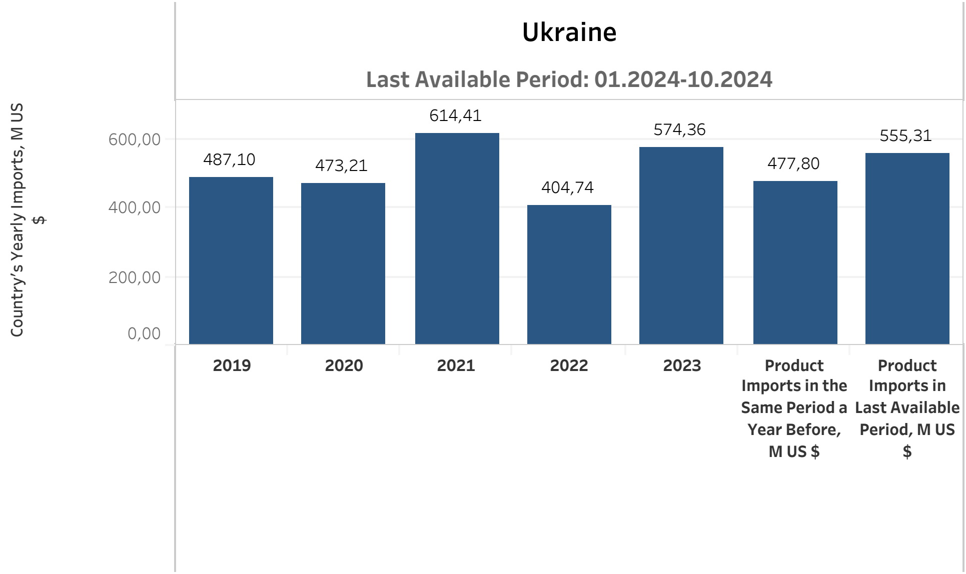

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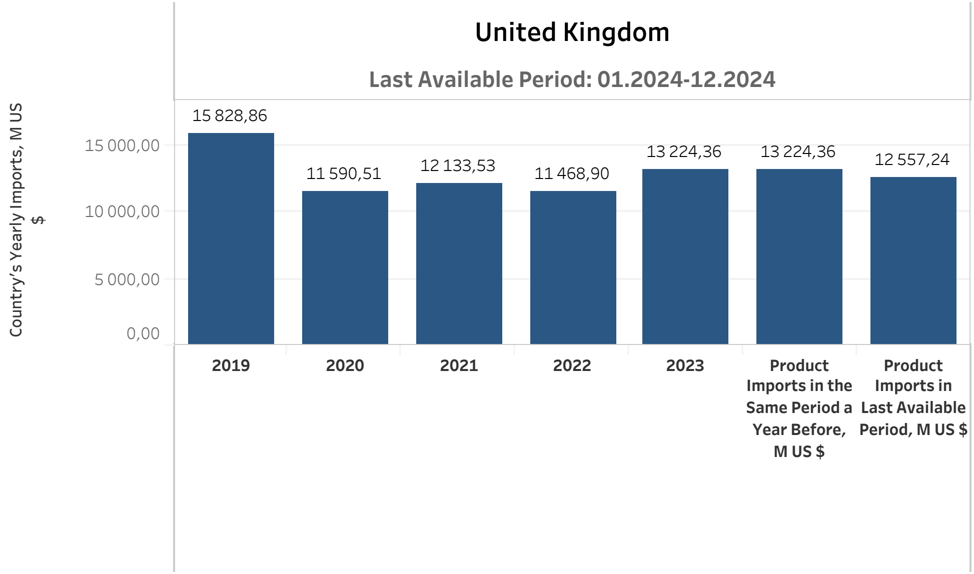

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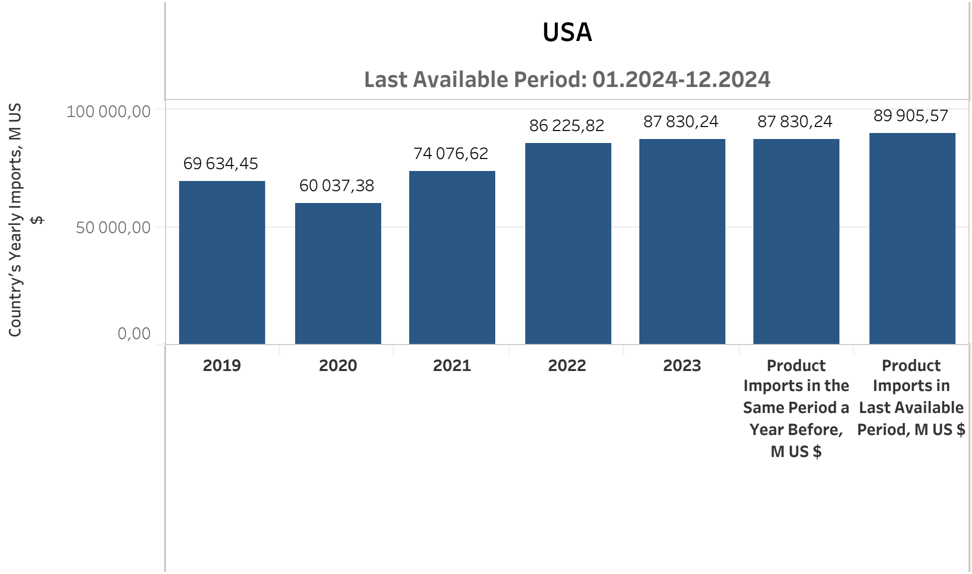

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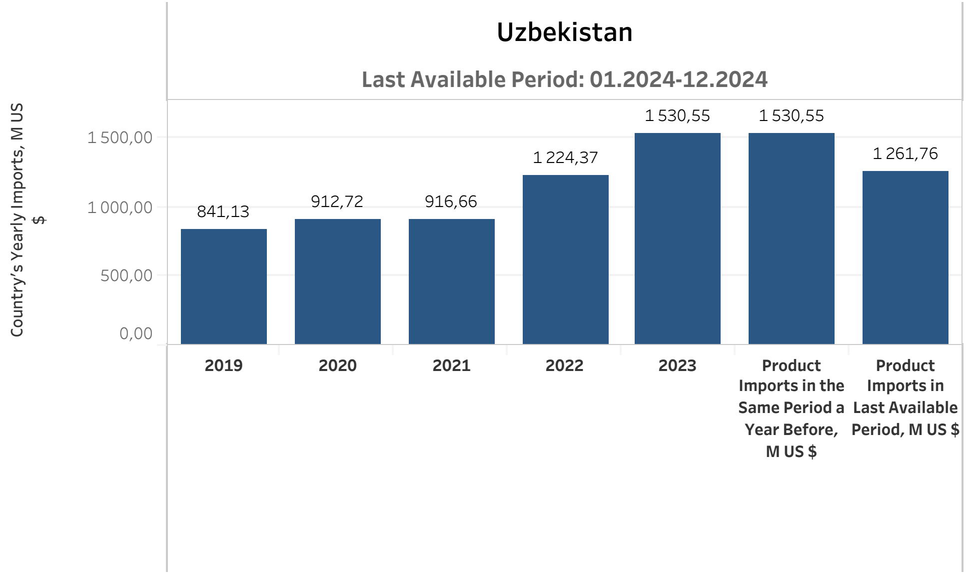

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