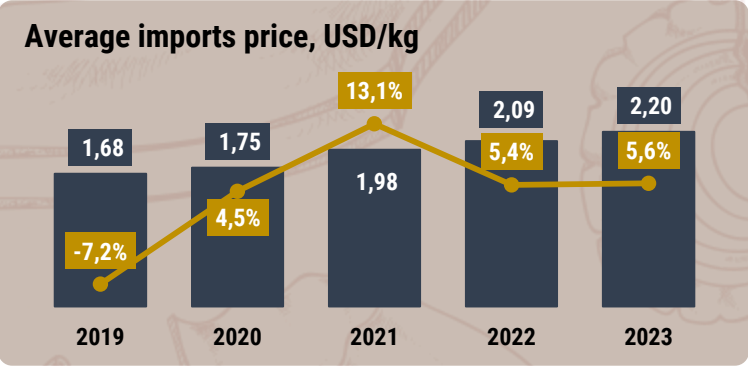
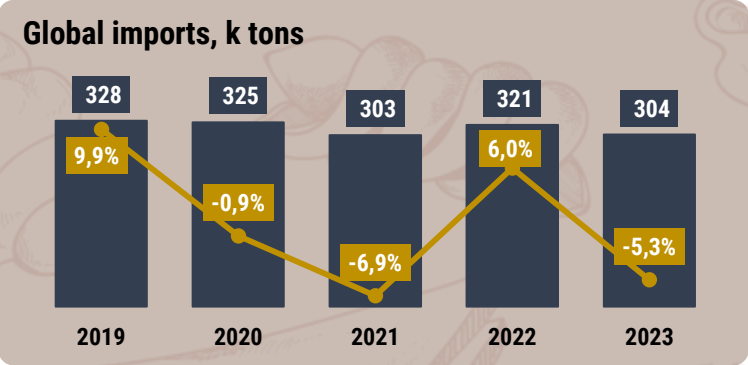
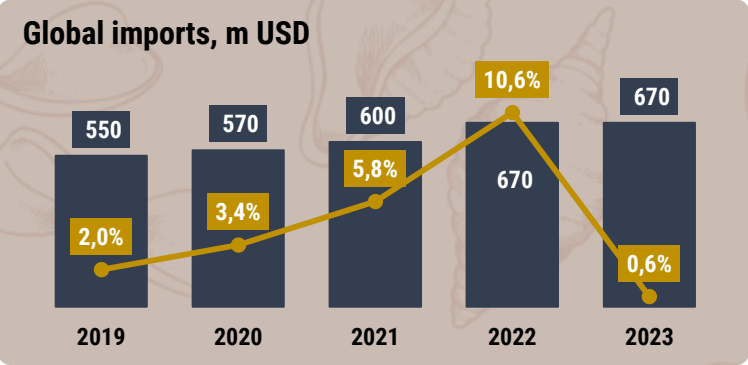
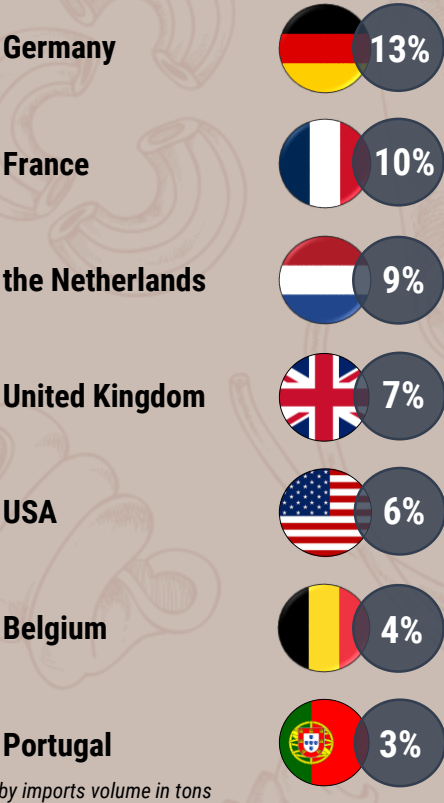


PASTA IMPORTS

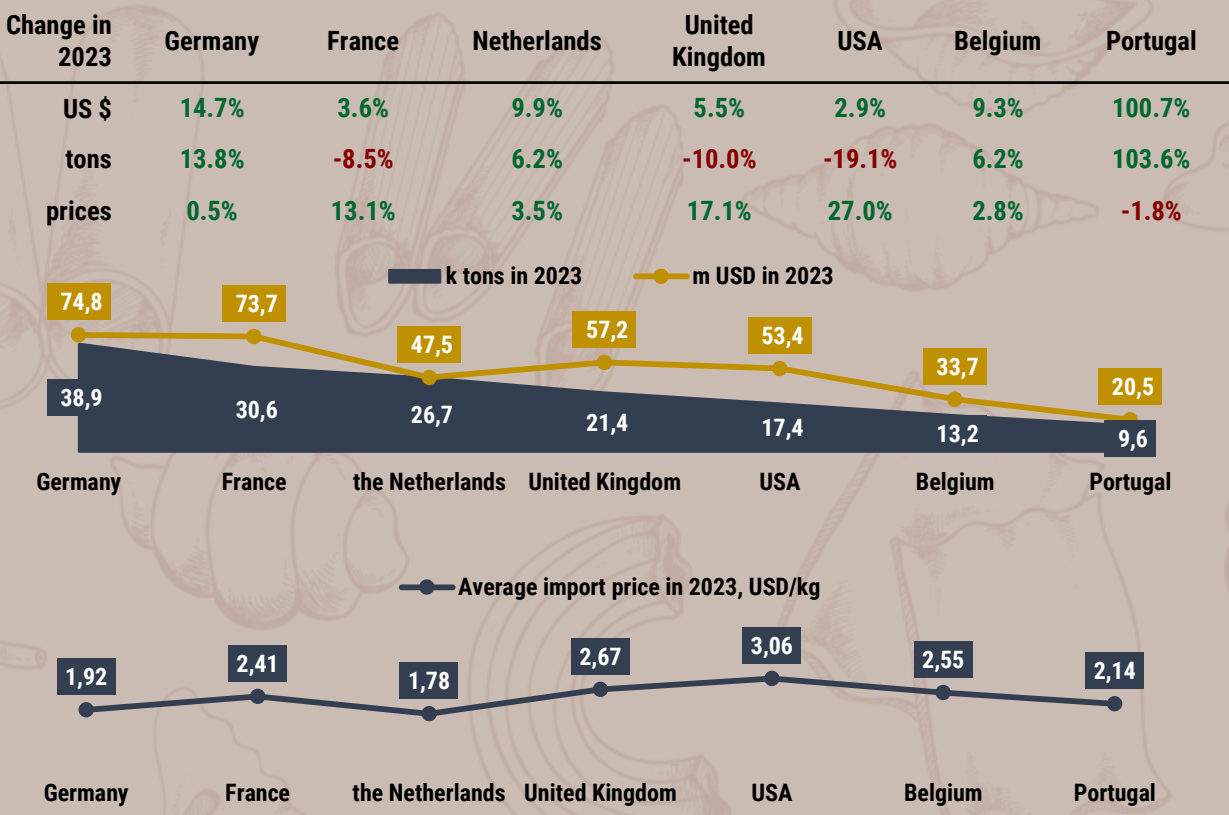
	US \$	tons	prices
Global Imports 5-years CAGR	4,0%	-1,5%	5,6%



Top-7 importers in 2023 (out of 39 countries*)



2023 trends for Top-7 importers



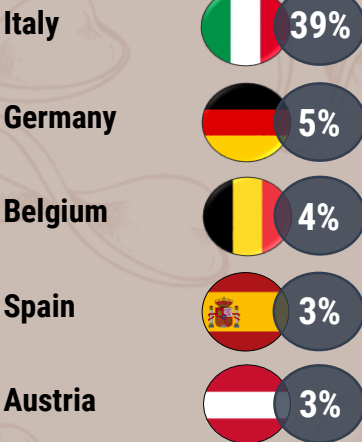
5-years CAGR	Germany	France	Netherlands	United Kingdom	USA	Belgium	Portugal
US \$	5.3%	4.3%	8.9%	3.3%	8.7%	8.0%	37.1%
tons	1.3%	-1.2%	12.5%	-6.7%	3.0%	1.0%	33.7%
prices level	4.0%	5.6%	-3.2%	10.8%	5.5%	6.9%	2.6%

* The 39 countries analyzed include: Europe (Germany, France, Netherlands, United Kingdom, Belgium, Portugal, Spain, Sweden, Poland, Romania, Switzerland, Denmark, Czechia, Slovakia, Ireland, Croatia, Finland, Norway, Luxembourg, Slovenia, Rep. of Moldova, Greece, Ukraine, Hungary), Asia (Qatar, China Hong Kong SAR, Kuwait, Singapore, Türkiye), America (USA, Canada, Colombia, Chile, Bolivia), Africa (South Africa, Mauritius, Morocco, Namibia) and Australia.

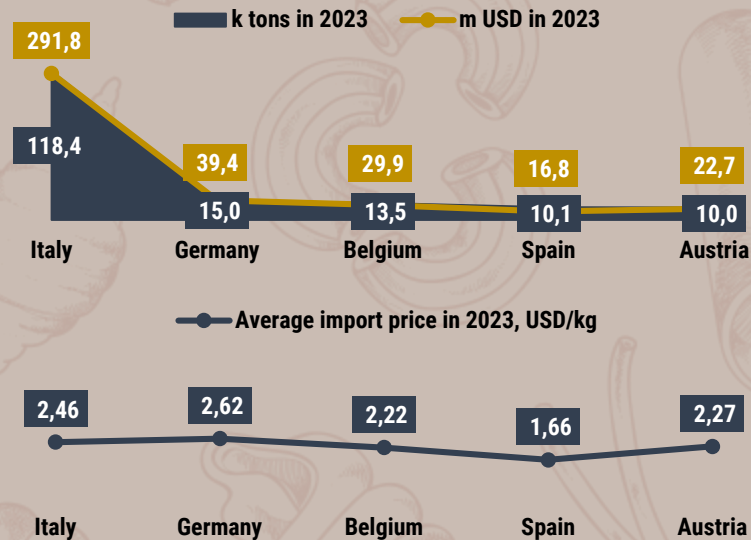
PASTA EXPORTERS

Top-5 suppliers in 2023 (for 39 countries)

by imports volume in tons



2023 trends for Top-5 suppliers

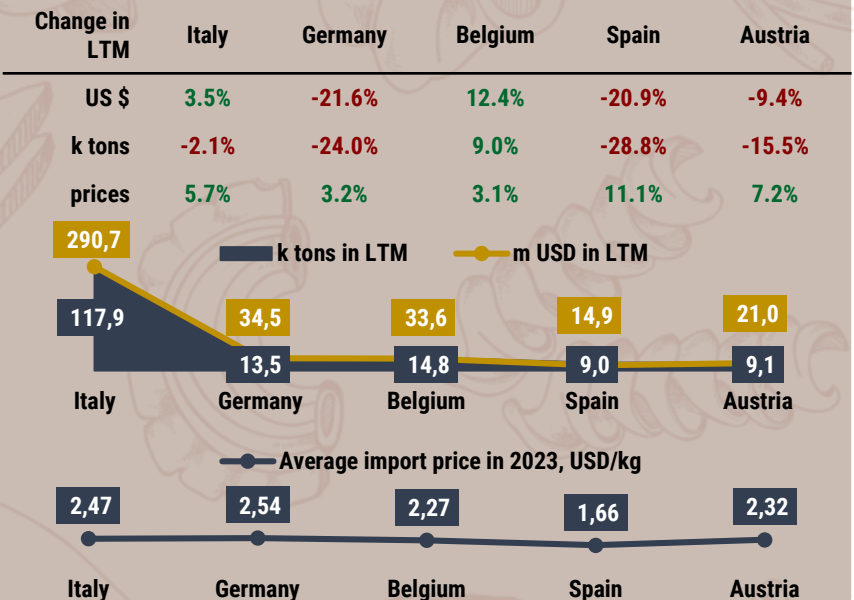


Top-5 suppliers in LTM (for 39 countries)

* LTM – as reported by each country

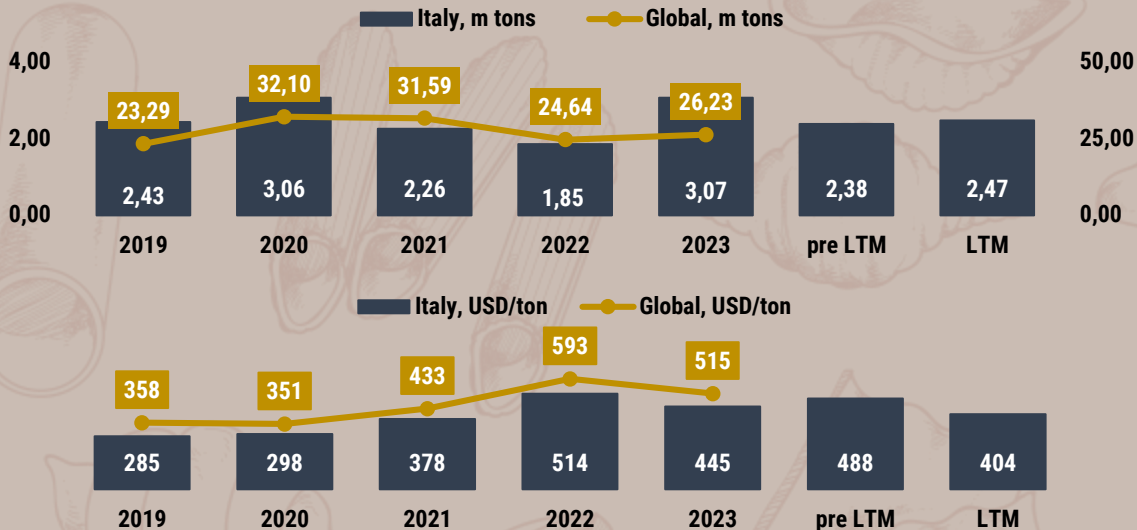


LTM trends for Top-5 suppliers

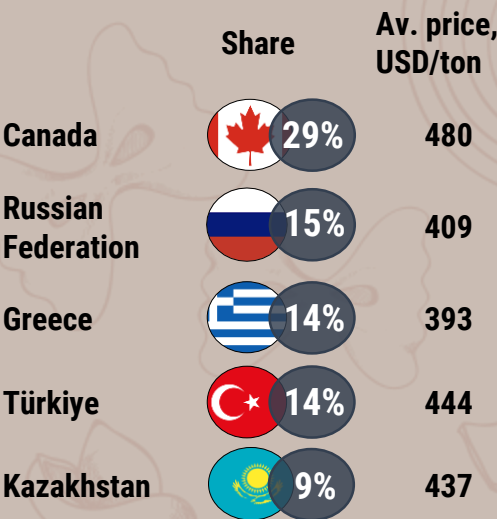


Wheat exports to Italy

LTM is 08.2023 – 07.2024,
pre LTM is 08.2022 – 07.2023

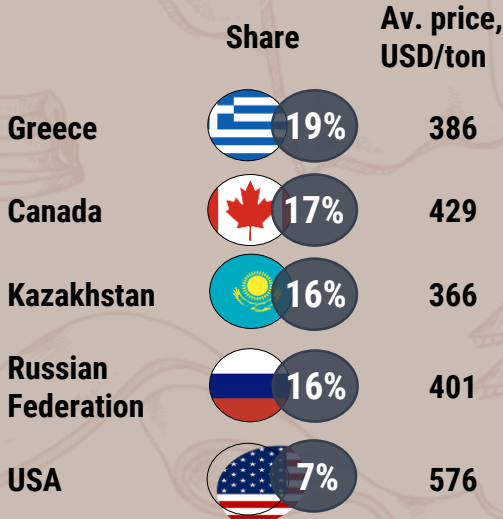


Top-5 wheat exporters to Italy in 2023



by imports volume in tons

Top-5 wheat exporters to Italy in LTM



by imports volume in tons