



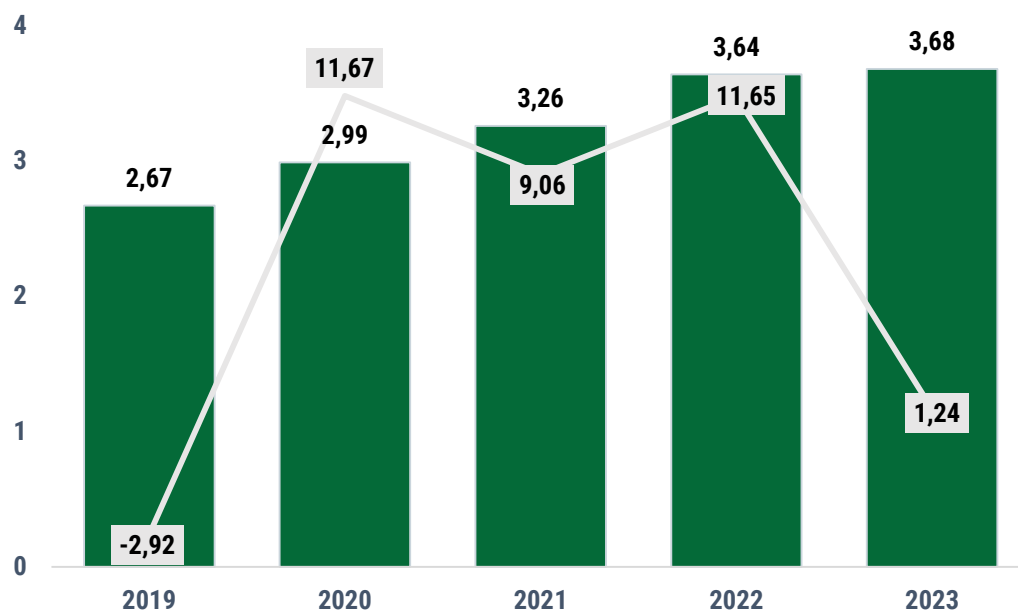
Plant and parts of plants, used in Perfumery and Pharmacy: Exports from Africa

Trade opportunities for African countries in the Global Market of plants and their parts

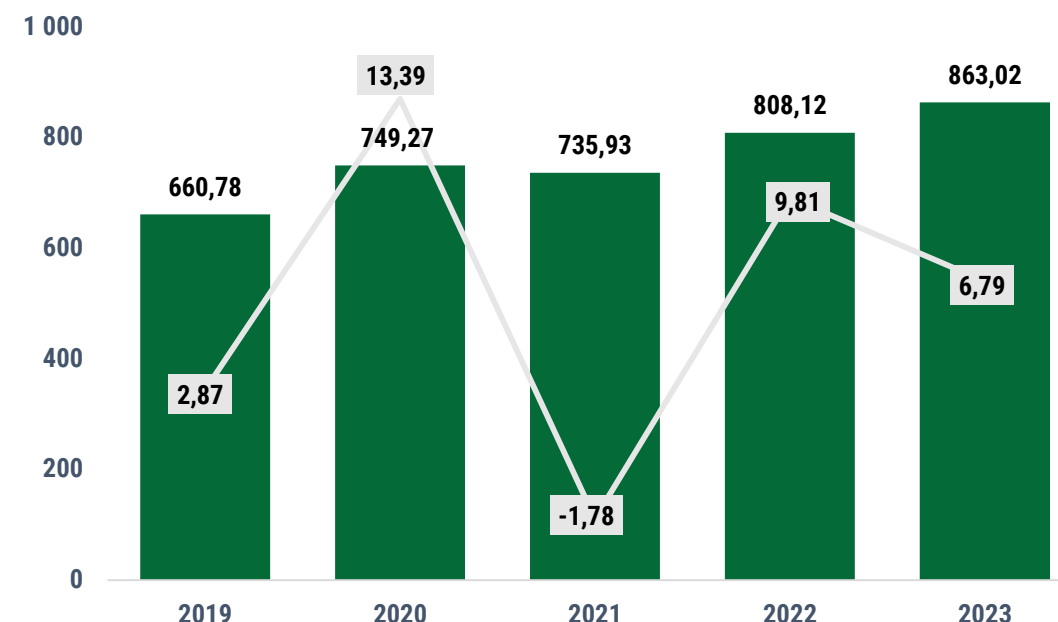
Global Imports in 2019 - 2024

From 2019 to 2023, the **CAGR** for global imports of plants and their parts **has exceeded 8.32%**, indicating that the market is expanding rapidly. In 2024, the market of plants and plant parts **continued to grow significantly**, by increasing demand in the markets, analyzed in the report.

Imports Value, B USD



Imports Value, K tons



Source: GTAIC Reports on selected Developed countries for HS Code 121190, that includes plants and parts of plants, used in Perfumery and Pharmacy and doesn't include the following: Liquorice roots, Ginseng roots, Coca leaf, Poppy straw and Ephedra.

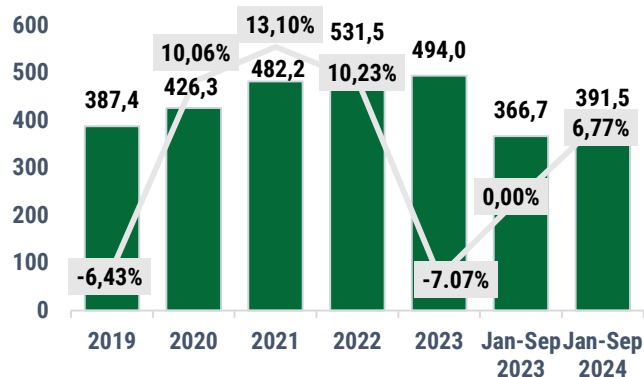
Largest Importers of Plants and their Parts in 2019 – 2024

	USA	Germany	Australia	France	India	UK	Spain	Canada	Poland	Switzerland	Netherlands
Share in Global Imports, 2023	13.4%	11.7%	4.0%	3.5%	3.1%	3.0%	2.8%	2.2%	2.2%	1.6%	1.6%
2023 trends, \$ / YoY change	494.0 M\$ -7.07%	434.0 M\$ +0.42	147.2 M\$ +45.88%	130.6 M\$ +1.32%	144.3 M\$ -0.46%	111.3 M\$ +7.37%	104.4 M\$ -10.25%	81.4 M\$ -9.44%	79.1 M\$ +11.5%	60.6 M\$ +4.75%	58.9 M\$ +1.80%
2023 trends, t / YoY change	77.1 Kt -12.47%	76.2 Kt -9.28%	5.9 Kt -1.45%	21.7 Kt +0.80%	72.0 Kt -3.69%	17.7 Kt +1.17%	23.0 Kt -13.73%	11.6 Kt -9.86%	18.2 Kt +6.54%	5.2 Kt -1.53%	8.6 Kt -2.36%
	10.2023–09.2024	10.2023–09.2024	10.2023–09.2024	03.2023–04.2024	07.2023–06.2024	09.2023–08.2024	09.2023–08.2024	09.2023–08.2024	10.2023–09.2024	10.2023–09.2024	09.2023–08.2024
LTM trends, \$ / YoY change	518.8 M\$ +4.74%	454.0 M\$ +2.99%	190.3 M\$ +37.42%	128.6 M\$ -1.68%	118.4 M\$ +1.25%	116.3 M\$ +7.20%	110.7 M\$ +3.44%	90.8 M\$ +7.55%	82.3 M\$ +3.66%	65.9 M\$ +7.12%	60.2 M\$ +1.27%
LTM trends, t / YoY change	85.0 Kt +9.26%	75.3 Kt -4.69%	6.6 Kt +13.78%	21.3 Kt -3.38%	86.6 Kt +22.83%	16.2 Kt -10.07%	23.3 Kt -3.58%	12.4 Kt +3.49%	17.6 Kt -2.49%	5.0 Kt -6.69%	8.7 Kt -1.18%
Strongest suppliers in LTM (by imports volume in tons)											
N1 Supplier	India	India	India	Morocco	Viet Nam	Spain	Morocco	USA	Germany	Germany	Kenya
N2 Supplier	Mexico	Egypt	China	Germany	Afghanistan	India	Egypt	China	Ukraine	France	Germany
N3 Supplier	Nigeria	Canada	Canada	China	Indonesia	Kenya	USA	Mexico	Russia	Australia	Spain
N4 Supplier	Egypt	Poland	Denmark	India	Nepal	Egypt	Poland	India	Portugal	Italy	Belgium
N5 Supplier	Colombia	Netherlands	Egypt	Italy	China	Germany	Czechia	Morocco	Egypt	Morocco	India

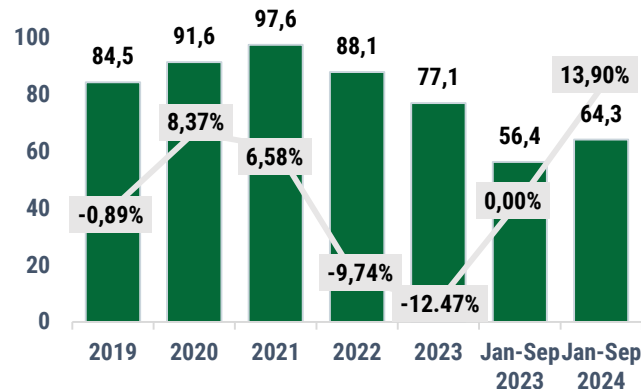
USA

The United States is the largest importer of plants and their parts in the world in 2023, accounting for 13.4% The volume growth in the first nine months of 2024 (13.9%) has outpaced the long-term growth trend for U.S. plant and their part imports.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to USA in 2023

	Share	Av. Price, USD/ton
India	26%	7 994
Mexico	18%	3 734
Nigeria	10%	4 122
Egypt	8%	4 067
Colombia	6%	5 281

by imports volume in tons

Top-5 exporters of plants and their parts to USA in LTM period

	Share	Av. Price, USD/ton
India	26%	7 391
Mexico	18%	3 911
Nigeria	10%	3 098
Egypt	8%	3 638
Colombia	6%	5 316

by imports volume in tons

Shares of African countries in the U.S. plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Nigeria	31.33 M USD	7.60 Kt	6.34%	9.86%
Egypt	25.26 M USD	6.21 Kt	5.11%	8.05%
Morocco	5.30 M USD	1.64 Kt	1.07%	2.12%
South Africa	2.44 M USD	0.34 Kt	5.11%	8.05%

Shares of African countries in the U.S. plant imports in the LTM period:

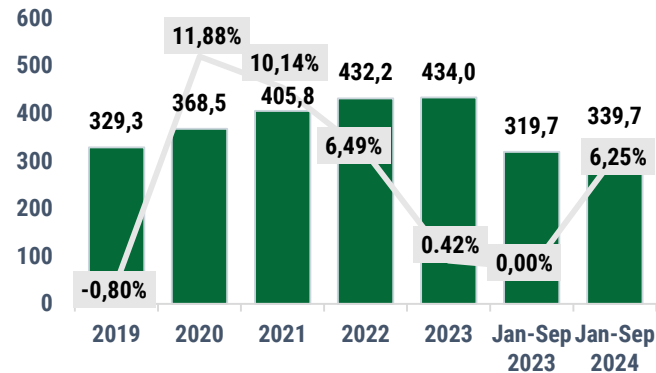
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Nigeria	32.14 M USD	10.37 Kt	6.20%	12.21%	+10.14 M USD	+5.44 Kt
Egypt	24.69 M USD	6.79 Kt	4.76%	7.99%	-0.38 M USD	+1.39 Kt
Morocco	5.48 M USD	1.74 Kt	1.06%	2.05%	+0.319 M USD	+0.31 Kt
South Africa	4.33 M USD	0.60 Kt	0.84%	0.71%	+1.520 M USD	+0.17 Kt

LTM is 10.2023 – 09.2024

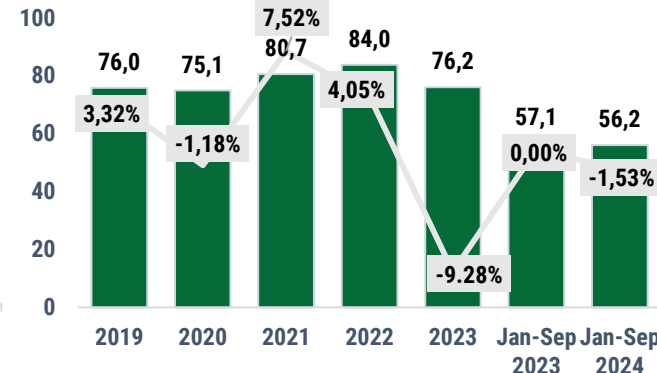
Germany

Germany is **N2 largest importer** of plants and parts of plants in the world as of 2023, accounting for approximately **11.73%** of global imports. German market of plants and their parts in USD terms is growing in 2019-2024.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to Germany in 2023

	Share	Av. Price, USD/ton
Egypt	10%	3 051
Poland	9%	5 983
India	9%	7 848
Canada	7%	7 850
China	6%	3 414

by imports volume in tons

Top-5 exporters of plants and their parts to Germany in LTM period

	Share	Av. Price, USD/ton
India	13%	8 039
Egypt	10%	2 873
Canada	9%	11 203
Poland	8%	6 234
Netherlands	6%	3 959

by imports volume in tons

Shares of African countries in German plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Egypt	31.33 M USD	7.60 Kt	6.34%	10.25%
Morocco	25.26 M USD	6.21 Kt	5.11%	2.34%
Nigeria	5.30 M USD	1.64 Kt	1.07%	1.91%
Sudan	2.44 M USD	0.34 Kt	5.11%	0.82%

Shares of African countries in German plant imports in the LTM period:

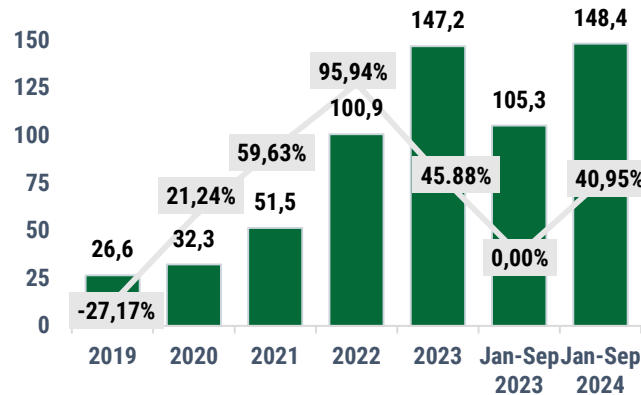
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Egypt	21.32 M USD	7.42 Kt	4.70%	9.85%	-2.60 M USD	-0.55 Kt
Morocco	4.90 M USD	1.67 Kt	1.08%	2.22%	-1.33 M USD	-0.55 Kt
South Africa	7.37 M USD	1.36 Kt	1.62%	1.81%	+2.67 M USD	+0.81 Kt
Lesotho	1.43 M USD	0.43 Kt	0.31%	0.58%	+0.05 M USD	+0.08 Kt

LTM is 10.2023 – 09.2024

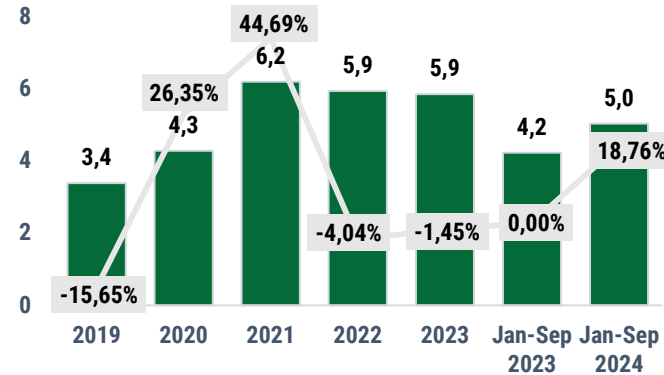
Australia

The Australian market is significantly growing in USD terms in 2019-2024. The market size in 9m 2024 reached USD 148.43M, compared to USD 105.31M.

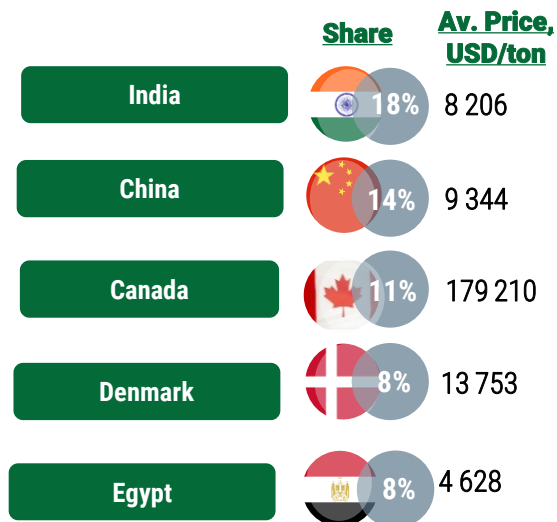
Import Value, M USD



Import Value, K tons

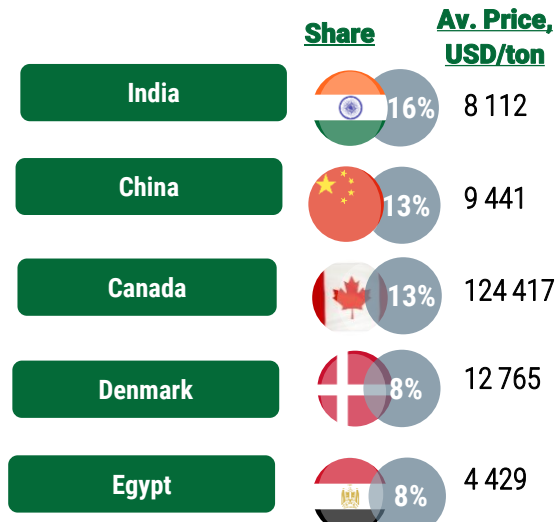


Top-5 exporters of plants and their parts to Australia in 2023



by imports volume in tons

Top-5 exporters of plants and their parts to Australia in LTM period



by imports volume in tons

Shares of African countries in the Australian plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Egypt	1.94 M USD	0.44 Kt	1.32%	7.49%
South Africa	4.40 M USD	0.33 Kt	2.99%	5.61%
Morocco	1.16M USD	0.13 Kt	0.79%	2.15%
Lesotho	0.35 M USD	0.02 Kt	0.24%	0.42%

Shares of African countries in the Australian plant imports in the LTM period:

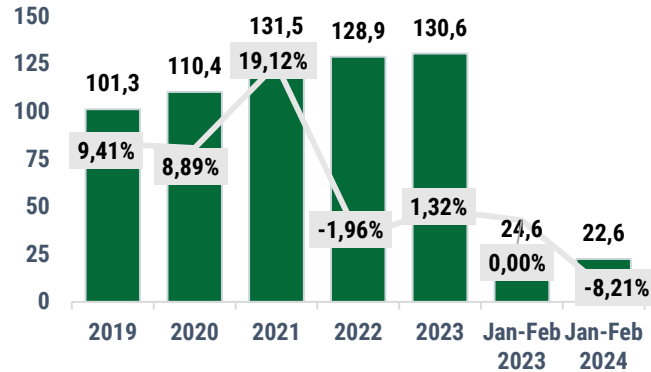
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Egypt	2.36 M USD	0.51 Kt	1.24%	7.66%	+0.54 M USD	+0.11 Kt
South Africa	8.24 M USD	0.45 Kt	4.33%	6.82%	+4.97 M USD	+0.21 Kt
Morocco	0.76M USD	0.16 Kt	0.40%	2.45%	- 0.50 M USD	- 0.02 Kt
Lesotho	0.34 M USD	0.03 Kt	0.18%	0.40%	+0.03 M USD	+0.09 Kt

LTM is 10.2023 – 09.2024

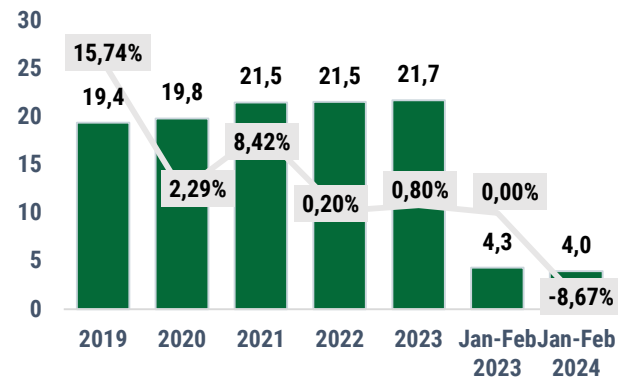
France

The French market showed slight growth in 2023, exceeding 130.58 M USD or 21.70 K tons. Annual growth rate was 31.76%. In the same period, import prices also rose to 6,020 USD per ton, in comparison to 5,990 USD per ton.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to France in 2023

	Share	Av. Price, USD/ton
Morocco	15%	3 523
Germany	3%	8 175
China	9%	3 987
India	6%	6 175
Spain	6%	7 649

by imports volume in tons

Top-5 exporters of plants and their parts to France in LTM period

	Share	Av. Price, USD/ton
Morocco	15%	3 687
Germany	12%	8 173
China	9%	4 039
India	6%	6 147
Italy	6%	3 669

by imports volume in tons

Shares of African countries in the French plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Morocco	11.78 M USD	3.34 Kt	9.02%	15.41%
Egypt	2.69 M USD	0.87 Kt	2.06%	4.01%
Tunisia	1.27M USD	0.43 Kt	0.97%	1.96%
Kenya	1.75 M USD	0.30 Kt	1.34%	1.40%

Shares of African countries in the French plant imports in the LTM period:

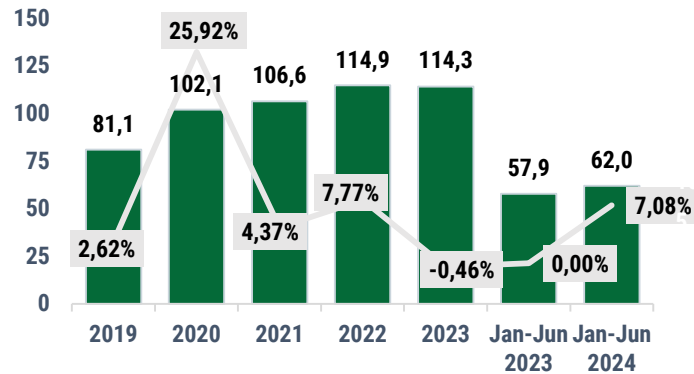
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Morocco	12.00 M USD	3.25 Kt	9.34%	15.27%	+1.66 M USD	+0.73 Kt
Egypt	2.73 M USD	0.86 Kt	2.13%	4.05%	+0.34 M USD	-0.01 Kt
Tunisia	1.36M USD	0.49 Kt	1.06%	2.29%	- 0.79 M USD	- 0.05 Kt
Kenya	1.74 M USD	0.31 Kt	1.36%	1.43%	+0.48 M USD	+0.09 Kt

LTM is 03.2023 – 04.2024

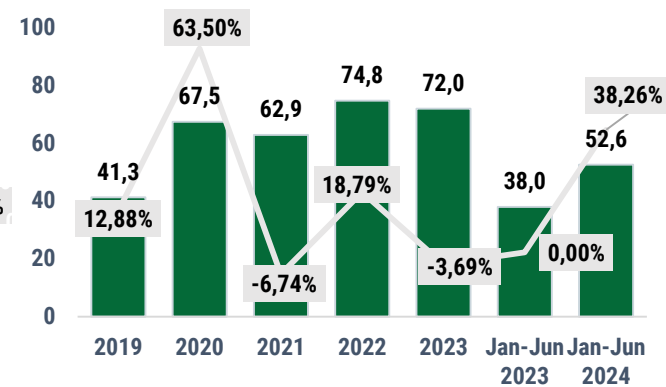
India

The Indian market is **significantly growing** in 2024. The market size in 6m 2024 reached USD 52.6M, increasing by 38,26%. The volume growth in the first six months of 2024 (38.26%) has outpaced the long-term growth trend for Indian plant and their part imports.

Import Value, M USD



Import Value, K tons



Shares of African countries in the Indian plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Morocco	1.92 M USD	1.26 Kt	1.68%	1.75%
Nigeria	1.60 M USD	0.64 Kt	1.40%	0.89%
Egypt	1.02 M USD	0.50 Kt	0.89%	1.69%
Rwanda	0.29 M USD	0.15 Kt	0.26%	0.21%

Top-5 exporters of plants and their parts to India in 2023

	Share	Av. Price, USD/ton
Viet Nam	52%	669
Afghanistan	14%	1 663
Indonesia	8%	2 601
Nepal	6%	2 286
China	5%	1 030

by imports volume in tons

Top-5 exporters of plants and their parts to India in LTM period

	Share	Av. Price, USD/ton
Viet Nam	56%	500
Afghanistan	12%	1 597
Indonesia	7%	2 629
Nepal	5%	2 215
China	5%	1 080

by imports volume in tons

Shares of African countries in the Indian plant imports in the LTM period:

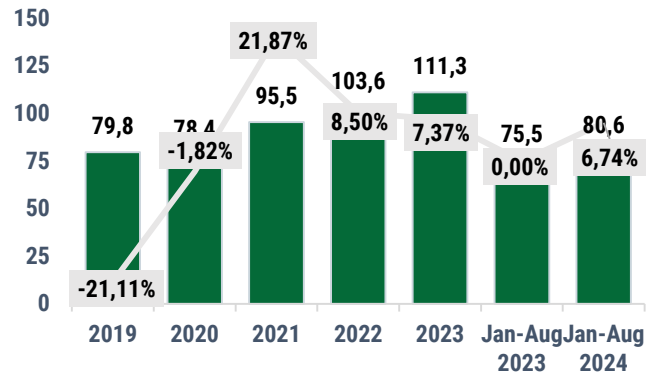
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Morocco	1.69 M USD	1.20 Kt	1.42%	1.38%	-2.70 M USD	-1.35 Kt
Egypt	1.75 M USD	0.93 Kt	1.47%	1.07%	+0.47 M USD	+0.29 Kt
Nigeria	1.55 M USD	0.69 Kt	1.31%	0.80%	+0.59 M USD	+0.33 Kt
Rwanda	0.39 M USD	0.22 Kt	0.33%	0.26%	+0.29 M USD	+0.15 Kt

LTM is 07.2023 – 06.2024

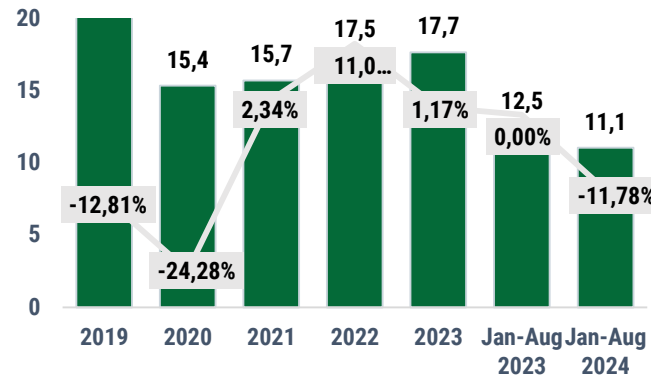
United Kingdom

The UK's market showed slight growth in 2023, exceeding 111.25 M USD or 17.66 K tons. In the same period, import prices also rose to 6,300 USD per ton, in comparison to 5,940 USD per ton. This price growth provided additional opportunities for exporters.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to the United Kingdom in 2023

	Share	Av. Price, USD/ton
India	12%	8 103
Kenya	10%	7 319
Spain	10%	4 632
Egypt	8%	3 890
China	8%	6 918

by imports volume in tons

Top-5 exporters of plants and their parts to the United Kingdom in LTM period

	Share	Av. Price, USD/ton
Spain	13%	4 556
India	12%	8 685
Kenya	12%	6 809
Egypt	9%	3 937
Germany	8%	8 011

by imports volume in tons

Shares of African countries in the UK's plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Kenya	13.43 M USD	1.83 Kt	12.06%	10.38%
Egypt	5.56 M USD	1.43 Kt	5.00%	8.10%
Morocco	4.03 M USD	0.77 Kt	3.62%	4.45%
Nigeria	1.13 M USD	0.76 Kt	1.01%	4.29%

Shares of African countries in the UK's plant imports in the LTM period:

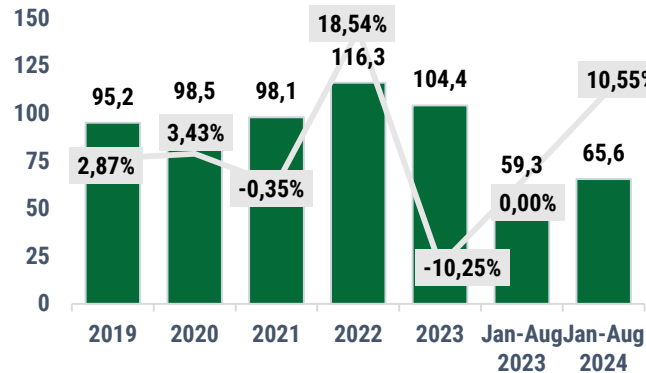
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Kenya	12.89 M USD	1.89 Kt	11.08%	11.70%	+1.41 M USD	+0.23 Kt
Egypt	5.46 M USD	1.39 Kt	4.69%	8.58%	+0.39 M USD	+0.11 Kt
Morocco	3.22 M USD	0.65 Kt	2.77%	3.99%	-1.55 M USD	+0.33 Kt
Nigeria	0.90 M USD	0.46 Kt	0.77%	2.86%	-0.04 M USD	-0.18 Kt

LTM is 09.2023 – 08.2024

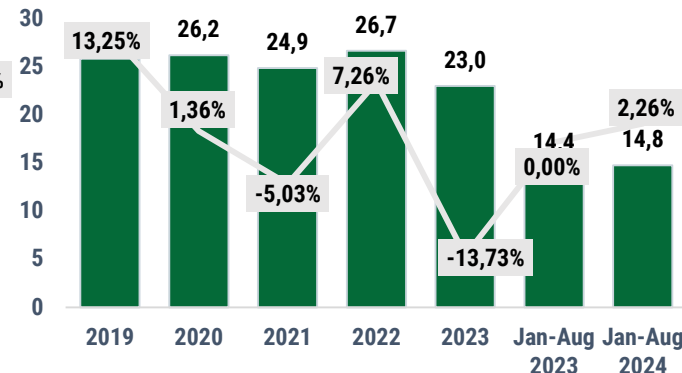
Spain

The Spanish market of plants and their parts has gone down in 2023, exceeding USD 104.40 million, down from USD 116.33 million in 2022, reflecting a -10.25% decrease. However, the market size in 8m 2024 reached USD 65.57M, compared to USD 59.31M. The growth rate was 10.55%.

Import Value, M USD



Import Value, K tons



Shares of African countries in the Spanish plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Morocco	12.89 M USD	5.73 Kt	12.34%	24.93%
Egypt	4.35 M USD	2.04 Kt	4.16%	8.86%
Nigeria	0.58 M USD	0.17 Kt	0.55%	0.74%
Tunisia	0.57 M USD	0.15 Kt	0.54%	0.64%

Top-5 exporters of plants and their parts to Spain in 2023

	Share	Av. Price, USD/ton
Morocco	25%	2 248
Egypt	9%	2 135
Poland	6%	4 473
USA	6%	12 017
Paraguay	6%	2 362

by imports volume in tons

Top-5 exporters of plants and their parts to Spain in LTM period

	Share	Av. Price, USD/ton
Morocco	25%	1 986
Egypt	9%	2 248
USA	6%	12 052
Poland	5%	4 203
Czechia	5%	2 462

by imports volume in tons

Shares of African countries in the Spanish plant imports in the LTM period:

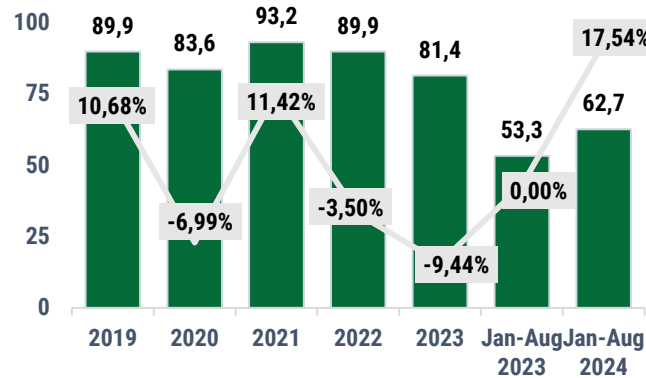
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Morocco	11.46 M USD	5.77 Kt	10.36%	24.75%	-2.77 M USD	-0.23 Kt
Egypt	4.75 M USD	2.11 Kt	4.29%	9.05%	+0.65 M USD	+0.01 Kt
Nigeria	0.79 M USD	0.24 Kt	0.71%	1.02%	+0.44 M USD	+0.14 Kt
Tunisia	0.60 M USD	0.11 Kt	0.55%	0.48%	-0.12 M USD	-0.06 Kt

LTM is 09.2023 – 08.2024

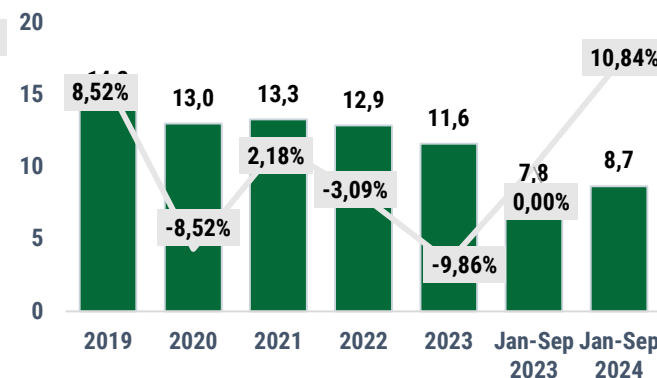
Canada

In 2023, Canada accounted for approximately 2.2% of global imports of plants and plant parts. The volume growth in the first eight months of 2024 (10.84%) has outpaced the long-term growth trend for Canada's imports of plants and their parts.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to Canada in 2023

	Share	Av. Price, USD/ton
USA	20%	6 601
China	15%	10 546
Mexico	12%	5 976
Morocco	10%	3 586
India	9%	7 180

by imports volume in tons

Top-5 exporters of plants and their parts to Canada in LTM period

	Share	Av. Price, USD/ton
USA	18%	7 917
China	14%	10 016
Mexico	14%	5 429
India	12%	8 491
Morocco	10%	3 501

by imports volume in tons

Shares of African countries in the Canada's plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Morocco	4.03 M USD	1.12 Kt	4.95%	9.69%
Egypt	3.59 M USD	0.73 Kt	4.40%	6.33%
Nigeria	0.65 M USD	0.12 Kt	0.80%	1.03%
South Africa	0.51 M USD	0.06 Kt	0.62%	0.49%

Shares of African countries in the Canada's plant imports in the LTM period:

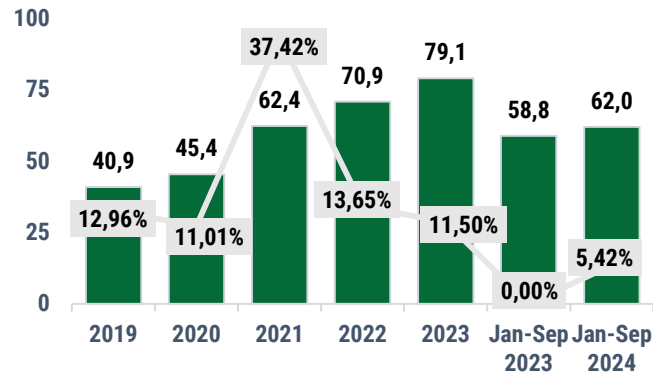
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Morocco	4.42 M USD	1.26 Kt	4.87%	10.15%	+0.19 M USD	+0.02 Kt
Egypt	3.87 M USD	0.75 Kt	4.27%	6.06%	+0.47 M USD	+0.02 Kt
Nigeria	0.53 M USD	0.13 Kt	0.59%	1.02%	-0.09 M USD	+0.02 Kt
South Africa	0.50 M USD	0.07 Kt	0.56%	0.54%	-0.15 M USD	-0.01 Kt

LTM is 09.2023 – 08.2024

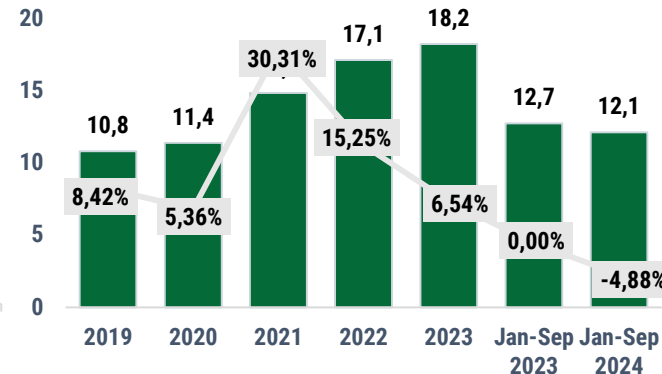
Poland

Polish market is significantly growing in 2019-2024. In 2023, the market of plants and their parts exceeded USD 79.07 million, up from USD 70.91 million in 2022, reflecting a 11.5% annual growth rate. The market size in 9m 2024 reached USD 62.03M, compared to USD 58.84M.

Import Value, M USD



Import Value, K tons



Top-5 exporters of plants and their parts to Poland in 2023

	Share	Av. Price, USD/ton
Ukraine	13%	3 300
Germany	13%	7 694
Russian Federation	11%	1 430
Portugal	9%	6 787
Egypt	9%	2 214

by imports volume in tons

Top-5 exporters of plants and their parts to Poland in LTM period

	Share	Av. Price, USD/ton
Germany	15%	9 307
Ukraine	14%	2 943
Russian Federation	12%	1 678
Portugal	10%	6 135
Egypt	8%	2 155

by imports volume in tons

Shares of African countries in the Polish plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Egypt	3.44 M USD	1.56 Kt	4.36%	8.53%
Nigeria	1.83 M USD	0.61 Kt	2.31%	3.34%
Morocco	0.79 M USD	0.31 Kt	0.99%	1.72%
Kenya	1.96 M USD	0.25 Kt	2.48%	1.35%

Shares of African countries in the Polish plant imports in the LTM period:

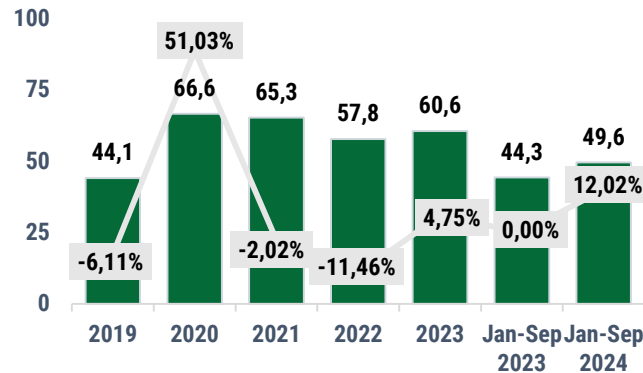
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Egypt	2.95 M USD	1.37 Kt	3.59%	7.78%	-0.38 M USD	-0.19 Kt
Nigeria	1.59 M USD	0.52 Kt	1.93%	2.95%	+0.11 M USD	+0.02 Kt
Morocco	0.63 M USD	0.15 Kt	0.77%	0.85%	+0.02 M USD	+0.08 Kt
Kenya	0.71 M USD	0.11 Kt	0.86%	0.61%	-1.59 M USD	-0.19 Kt

LTM is 10.2023 – 09.2024

Switzerland

The Swiss market is growing in USD terms in 2023-2024. In 2023, the market of plants and their parts exceeded USD 60.56 million, up from USD 57.81 million in 2022, reflecting a 4.75% annual growth rate. The market size in 9m 2024 reached USD 44.26M, compared to USD 49.58M. The growth rate was 12.02%.

Import Value, M USD

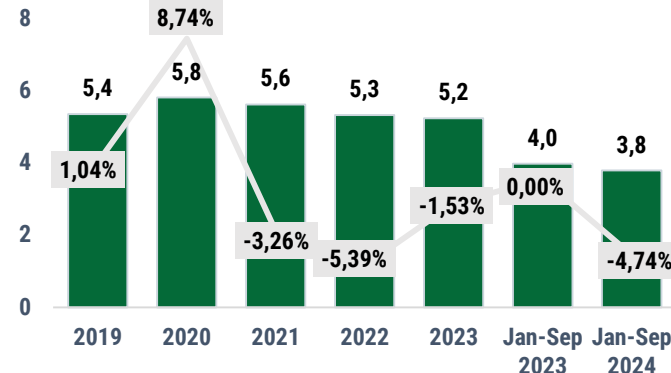


Top-5 exporters of plants and their parts to Switzerland in 2023

	Share	Av. Price, USD/ton
Germany	23%	12 415
Italy	8%	14 915
France	7%	12 877
Kenya	5%	9 389
India	5%	8 373

by imports volume in tons

Import Value, K tons



Top-5 exporters of plants and their parts to Switzerland in LTM period

	Share	Av. Price, USD/ton
Germany	23%	7391
France	7%	3911
Australia	7%	3098
Italy	7%	3638
Morocco	5%	5316

by imports volume in tons

Shares of African countries in the Swiss plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Kenya	2.65 M USD	0.28 Kt	4.38%	5.39%
Morocco	3.13 M USD	0.26 Kt	5.17%	5.03%
Egypt	1.52 M USD	0.14 Kt	2.51%	2.75%
Ghana	0.71 M USD	0.12 Kt	1.17%	2.27%

Shares of African countries in the Swiss plant imports in the LTM period:

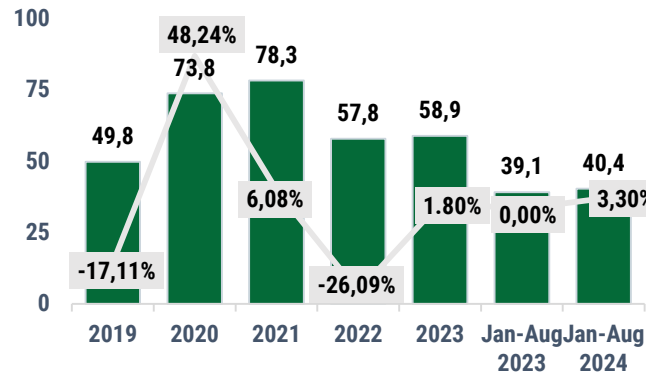
	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Morocco	3.53 M USD	0.27 Kt	5.36%	5.44%	+0.63 M USD	+0039 Kt
Kenya	2.13 M USD	0.20 Kt	3.23%	3.87%	-0.75 M USD	-0.12 Kt
Egypt	1.18 M USD	0.10 Kt	1.79%	2.03%	+0.14 M USD	-0.01 Kt
Ghana	0.80 M USD	0.12 Kt	1.21%	2.30%	-0.86 M USD	-0.03 Kt

LTM is 10.2023 – 09.2024

Netherlands

The Netherlands' market is slightly growing in 2023-2024. In 8m 2024 the market of Netherlands reached US\$40.40M, compared to US\$39.11M in the same period last year. The growth rate was 3.3%.

Import Value, M USD

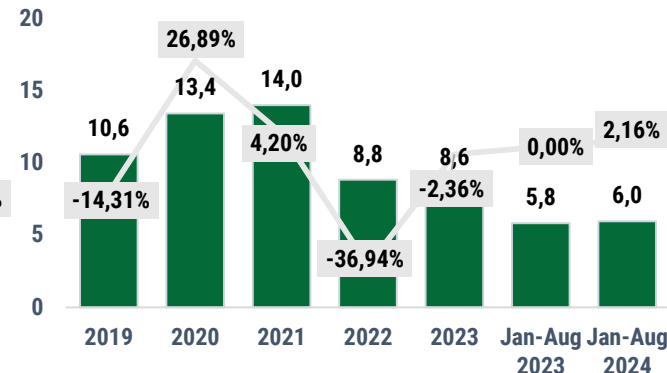


Top-5 exporters of plants and their parts to the Netherlands in 2023

	Share	Av. Price, USD/ton
Kenya	39%	6 332
Germany	10%	9 289
Spain	8%	5 940
Belgium	6%	5 161
India	6%	6 797

by imports volume in tons

Import Value, K tons



Top-5 exporters of plants and their parts to the Netherlands in LTM period

	Share	Av. Price, USD/ton
Kenya	38%	6 218
Germany	10%	10 258
Spain	7%	5 756
Belgium	7%	4 426
India	6%	8 103

by imports volume in tons

Shares of African countries in the Netherlands' plant imports in the 2023 Y:

	Import value, 2023	Import volume, 2023	Share in Country's Imports, \$	Share in Country's Imports, t
Kenya	21.46 M USD	3.39 Kt	36.44%	39.31%
Egypt	0.71 M USD	0.21 Kt	1.21%	2.46%
Nigeria	0.20 M USD	0.05 Kt	0.34%	0.58%
South Africa	0.23 M USD	0.04 Kt	0.08%	0.06%

Shares of African countries in the Netherland's plant imports in the LTM period:

	Import value, LTM	Import volume, LTM	Share in Country's Imports, \$	Share in Country's Imports, t	Change of Imports In LTM, \$	Change of Imports In LTM, t
Kenya	20.40 M USD	3.28 Kt	33.90%	39.31%	-1.68 M USD	-0.26 Kt
Egypt	0.74 M USD	0.24 Kt	1.23%	2.46%	+0. 002 M USD	+0.025 Kt
Nigeria	0.31 M USD	0.08 Kt	0.51%	0.58%	-0.109 M USD	-0.028 Kt
South Africa	0.23 M USD	0.04 Kt	0.40%	0.36%	+0.20 M USD	+0.03 Kt

LTM is 09.2023 – 08.2024

Conclusions

- From 2019 to 2023, the **CAGR** for global imports of plants and their parts **has exceeded 8.32%**, indicating that the market is expanding rapidly. In 2024, the market of plants and plant parts **continued to grow significantly**, by increasing demand in the markets, analyzed in the report.
- **The U.S. and Germany** lead the demand, importing more than **13%** and **11%** of these products in 2023, respectively.
- In 2023, the **Australian** plant and their part market rose considerably to **147.2 M USD** . In 2024, the market size continued to grow, reaching USD 148.43M in 9m 2024, compared to USD 105.31M in the same period of 2023.
- Notably, the markets of the countries analyzed in the report are premium, except Poland.
- **Morocco** is the largest supplier of plants and their parts to **France** and **Spain**, representing **15% and 25% of French and Spanish markets** over the last twelve months, respectively.
- **Nigeria** had a beneficial market position in the largest market such as **the US**, accounting for more **12%** in volume terms in the last twelve months.
- **Egypt** supplies plants and plant parts to most of the countries analyzed in the report. Over the last twelve months, Egypt increased their suppliers in Australia (+0.54 M USD), France (+0.34 M USD), India (+0.47 M USD), the United Kingdom (+0.39 M USD) and Spain (+0.65 M USD).
- **South Africa, Kenya, Lesotho and Rwanda** have smaller shares, but are gaining momentum in supplies to **Germany, Australia, the UK and India**.

CONNECT WITH US

EXPORT HUNTER, UAB

Konstitucijos pr.15-69A, Vilnius, Lithuania

info@gtaic.ai

<https://gtaic.ai/>

Follow us: 

For more information on global trade flows we encourage you to visit <https://gtaic.ai/>, where you can download up-to-date market research reports on 700,000 specific goods markets.