



Cross-Country Report for: Cement; portland, other than white, whether or not artificially coloured

Report generated: 19.05.2025

This Report provides a comprehensive analysis of the imports of the good: **Cement; portland, other than white, whether or not artificially coloured**

HS Code: **252329**

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:

- 1) the World Trade Organization (WTO)
- 2) the World Bank
- 3) the Organisation for Economic Co-operation and Development (OECD)
- 4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:

- 1) Identify the most promising markets* for the good analyzed;
- 2) Highlight the most risky and declining markets;
- 3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
- 4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
- 5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
- 6) Assess the potential supply size for new entrants in the most promising markets;
- 7) Present detailed supporting statistics for each market.

*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.

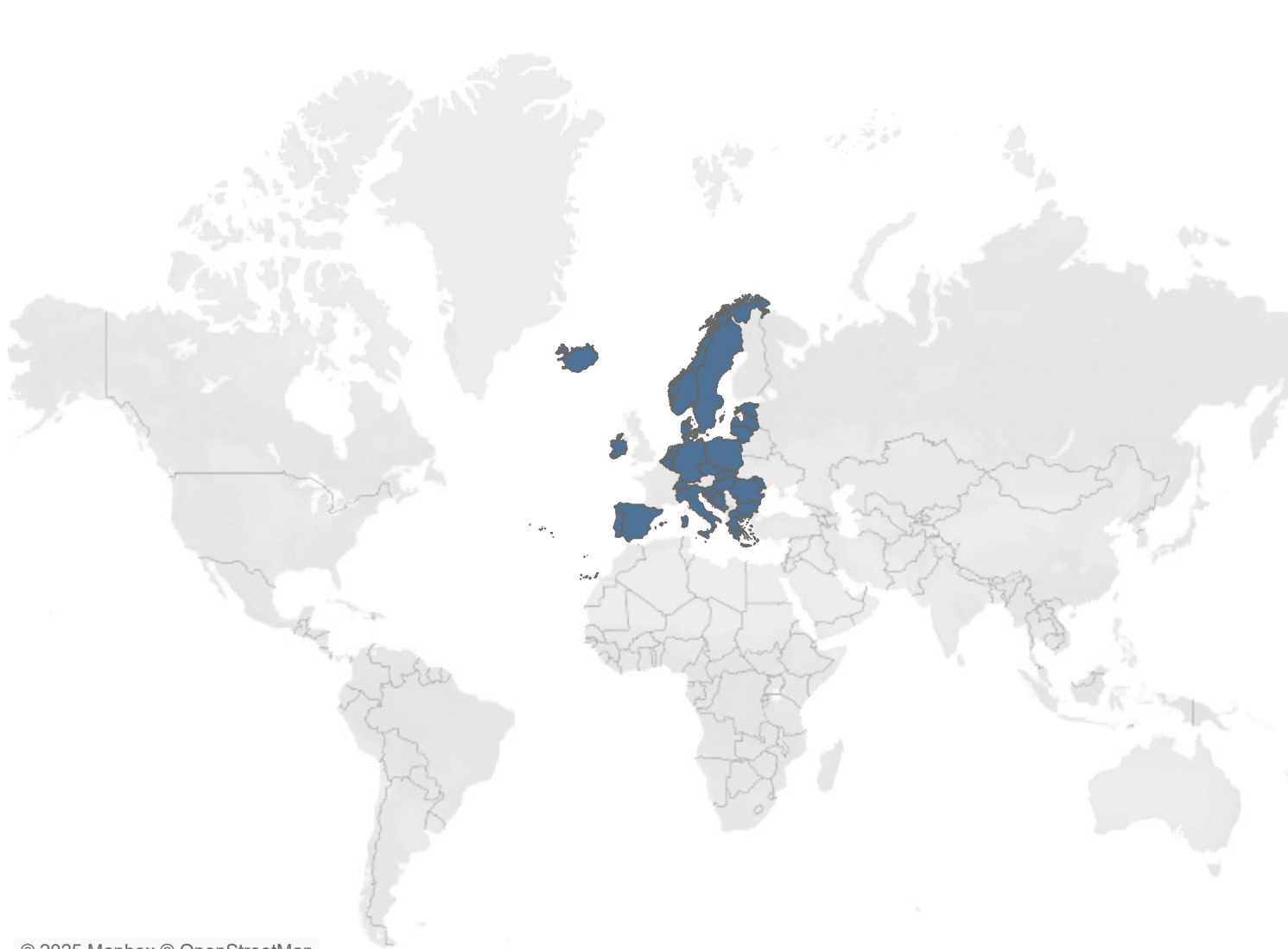
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Belgium	Jan 2025	2024
2	Bosnia Herzegovina	Dec 2024	2024
3	Bulgaria	Sep 2024	2024
4	Croatia	Jan 2025	2024
5	Czechia	Feb 2025	2024
6	Denmark	Feb 2025	2024
7	Estonia	Feb 2025	2024
8	Germany	Feb 2025	2024
9	Greece	Dec 2024	2024
10	Hungary	Dec 2024	2024
11	Iceland	Dec 2024	2024
12	Ireland	Dec 2024	2024
13	Italy	Dec 2024	2024
14	Latvia	Dec 2024	2024
15	Lithuania	Jan 2025	2024
16	Luxembourg	Jan 2025	2024
17	Malta	Dec 2024	2024
18	Montenegro	Jan 2025	2024
19	Netherlands	Dec 2024	2024
20	North Macedonia	Dec 2024	2024
21	Norway	Mar 2025	2024
22	Poland	Jan 2025	2024
23	Portugal	Feb 2025	2024
24	Rep. of Moldova	Dec 2024	2024
25	Romania	Dec 2024	2024
26	Slovakia	Jan 2025	2024
27	Slovenia	Jan 2025	2024
28	Spain	Jan 2025	2024
29	Sweden	Dec 2024	2024
30	Switzerland	Mar 2025	2024

Countries Analyzed Map



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0. Key Conclusions & Findings	5
Summary	6
1. Global Market	22
2. Trends In Last Available Period	26
3. Last Twelve Months Trends	30
Last Twelve Months Trends (US \$)	31
Last Twelve Months Trends (tons)	49
4. Prices Trends	67
Average Imports Proxy Prices Trends	68
5. Competition And Suppliers	77
Largest Supplying Countries to the Countries Analyzed (US \$)	79
Largest Supplying Countries to the Countries Analyzed (tons)	88
Most Growing and Most Declining Markets (US \$)	98
Most Growing and Most Declining Markets (tons)	109
Competition Winners and Losers Among Supplying Countries (US \$)	120
Competition Winners and Losers Among Supplying Countries (tons)	127
Most Promising Markets For Exporting	135
6. Appendix	138
7. Contacts & Feedback	156

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KEY CONCLUSIONS & FINDINGS

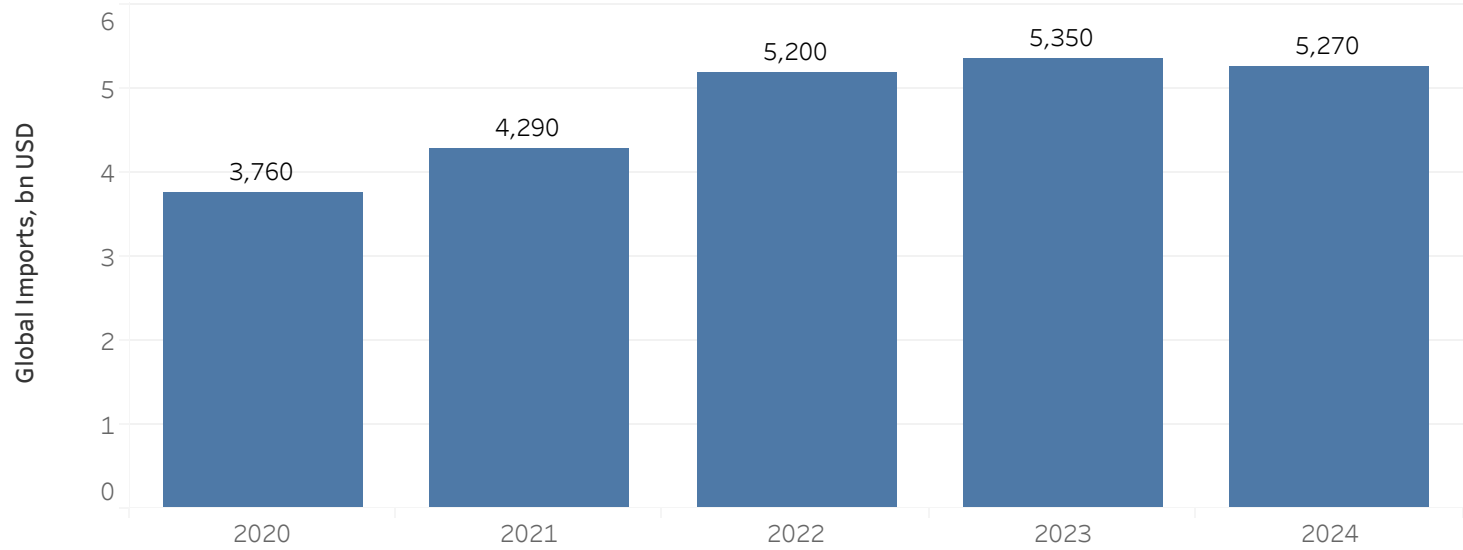
Summary: Global Market Size and Evolution (2020-2024)

This section of the summary provides an analysis of global import dynamics from 2020 to 2024 (refer to the graphs on the right). Additionally, it highlights key figures related to the imports of the top 10 countries included in this report, based on their import values in last full reported calendar year, expressed in US \$ (refer to the tables on the left).

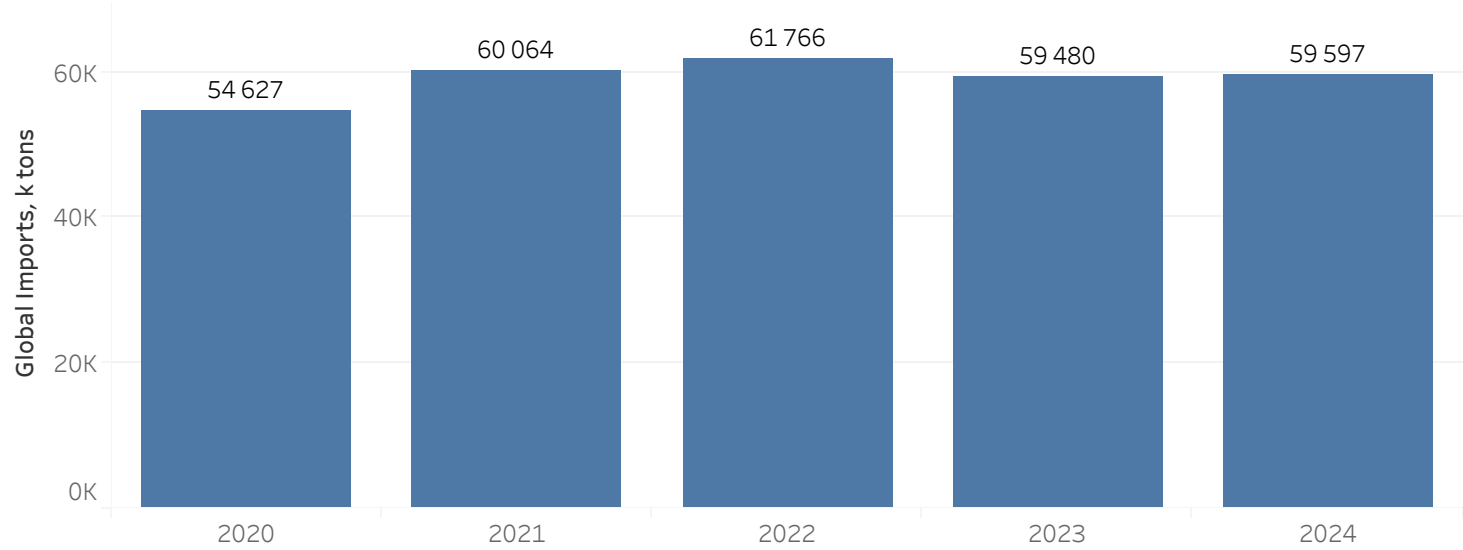
Importers and their Shares in Global Imports

Country Analyzed	Calendar Year	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US \$, %
Hungary	2024	5,21%	21,58%
Italy	2024	4,51%	37,46%
Poland	2024	2,73%	13,83%
Netherlands	2024	2,31%	5,57%
Romania	2024	1,64%	26,59%
Czechia	2024	1,29%	9,16%
Switzerland	2024	1,19%	10,24%
Slovenia	2024	1,17%	20,18%
Belgium	2024	1,11%	5,91%
Montenegro	2024	1,06%	23,60%
Norway	2024	1,03%	6,72%
Bulgaria	2024	1,00%	25,27%
Portugal	2024	0,98%	4,82%
Bosnia Herzegovina	2024	0,98%	5,90%
Germany	2024	0,85%	-4,29%
Sweden	2024	0,79%	12,95%
Croatia	2024	0,77%	23,81%
Spain	2024	0,73%	9,98%
Malta	2024	0,73%	7,33%
Lithuania	2024	0,71%	28,27%
Estonia	2024	0,52%	29,79%
Iceland	2024	0,50%	13,40%
Denmark	2024	0,46%	-2,37%
Slovakia	2024	0,37%	-9,02%
North Macedonia	2024	0,36%	3,88%
Latvia	2024	0,31%	14,11%
Luxembourg	2024	0,23%	15,44%
Ireland	2024	0,20%	48,06%
Rep. of Moldova	2024	0,17%	65,69%
Greece	2024	0,11%	13,63%

Global Imports, B US \$



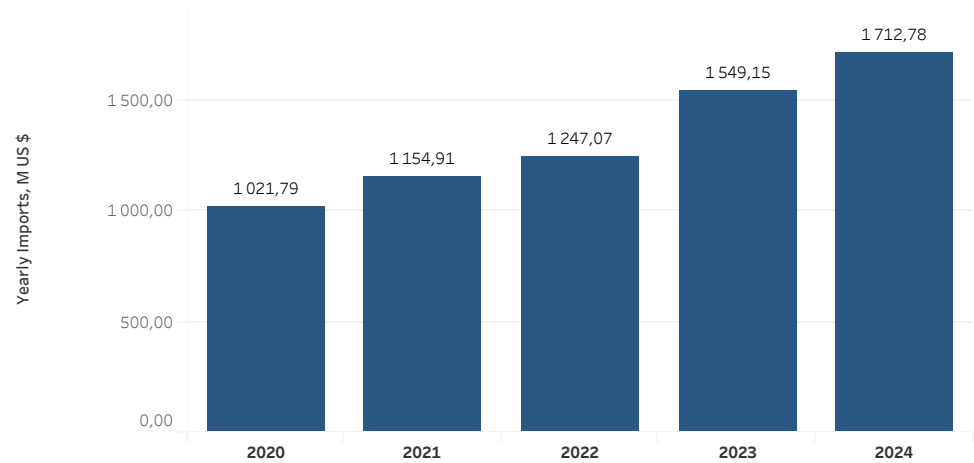
Global Imports, k tons



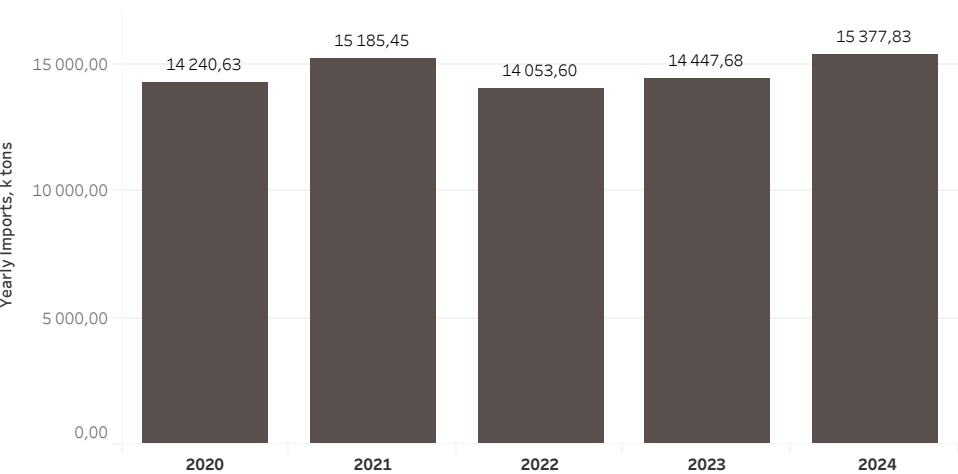
Summary: Total Yearly Data on Imports by the Countries Analyzed

This section of the summary provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report that have submitted their imports for last full reported year. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years. The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

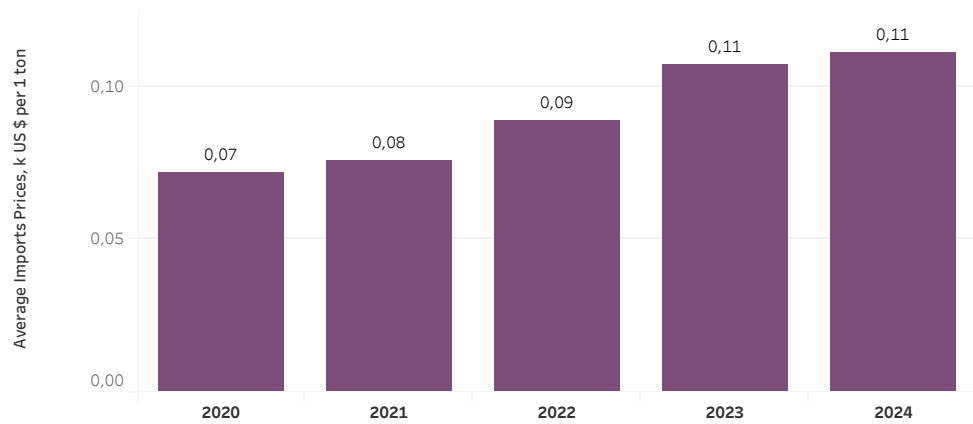
Total Yearly Imports, M US \$



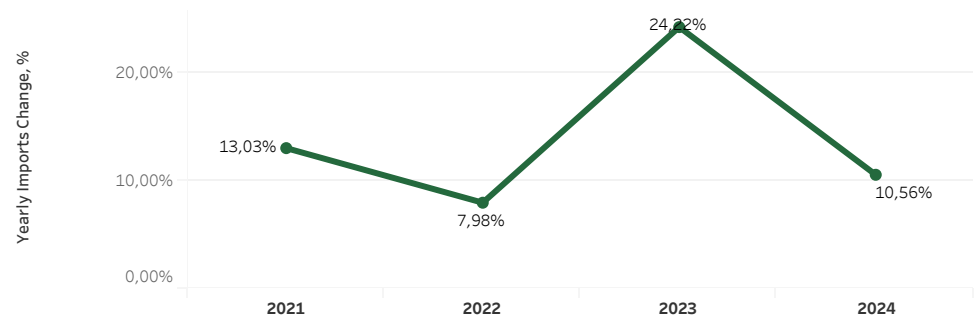
Total Yearly Imports, k tons



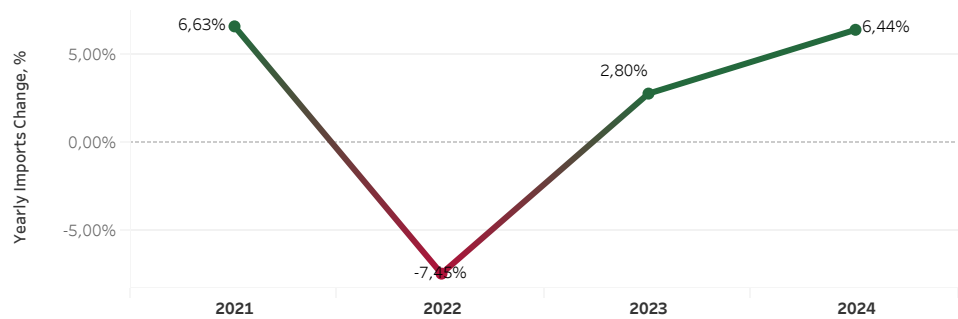
Total Average Imports Prices, k US \$ per 1 ton



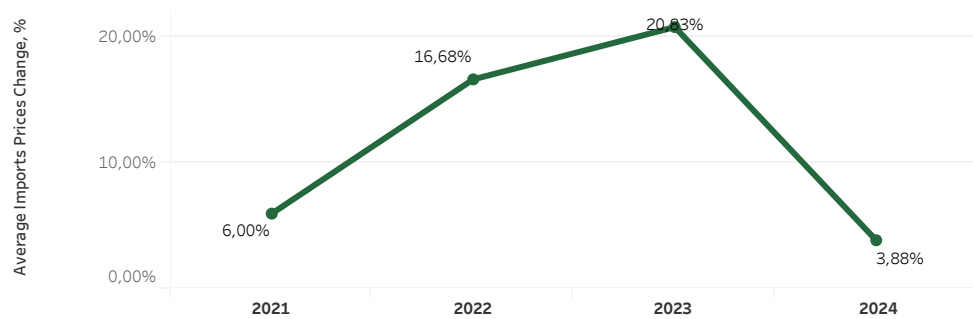
Total Yearly Imports Change, %



Total Yearly Imports Change, %



Total Average Imports Prices Change, %



Summary: Largest Importing Markets in LTM

This section of the summary offers detailed insights into the top 10 countries included in this report, focusing on import trends observed over the last twelve months. The analysis covers both import values in US \$ (table on the left) and physical volumes (table on the right). These countries have been identified based on their import values in LTM, expressed in US \$.

Imports value by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Hungary	01.2024 - 12.2024	250,86	168,17	49,17%
Italy	01.2024 - 12.2024	237,45	182,71	29,96%
Poland	02.2024 - 01.2025	143,39	88,39	62,22%
Netherlands	01.2024 - 12.2024	121,73	153,18	-20,53%
Romania	01.2024 - 12.2024	86,32	67,62	27,66%
Czechia	03.2024 - 02.2025	68,43	64,61	5,92%
Switzerland	04.2024 - 03.2025	63,15	57,63	9,58%
Slovenia	02.2024 - 01.2025	61,98	54,49	13,74%
Belgium	02.2024 - 01.2025	57,85	57,68	0,30%
Norway	04.2024 - 03.2025	57,47	55,03	4,43%

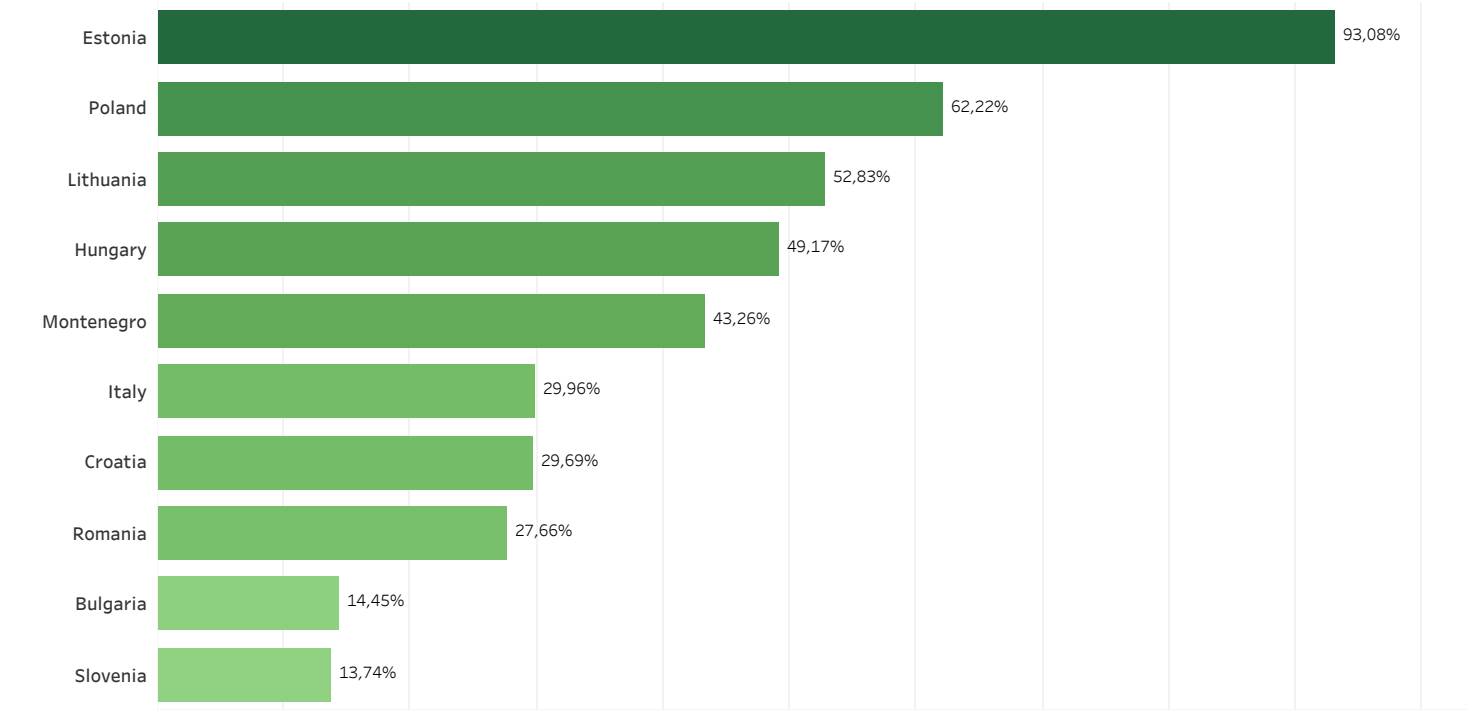
Imports volume by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Italy	01.2024 - 12.2024	2 540,02	1 860,68	36,51%
Hungary	01.2024 - 12.2024	2 157,79	1 636,92	31,82%
Poland	02.2024 - 01.2025	1 457,97	913,29	59,64%
Romania	01.2024 - 12.2024	988,02	828,04	19,32%
Netherlands	01.2024 - 12.2024	978,18	1 505,59	-35,03%
Slovenia	02.2024 - 01.2025	592,88	511,94	15,81%
Czechia	03.2024 - 02.2025	564,77	511,38	10,44%
Switzerland	04.2024 - 03.2025	450,81	404,38	11,48%
Spain	02.2024 - 01.2025	447,86	437,79	2,30%
Sweden	01.2024 - 12.2024	414,29	426,66	-2,90%

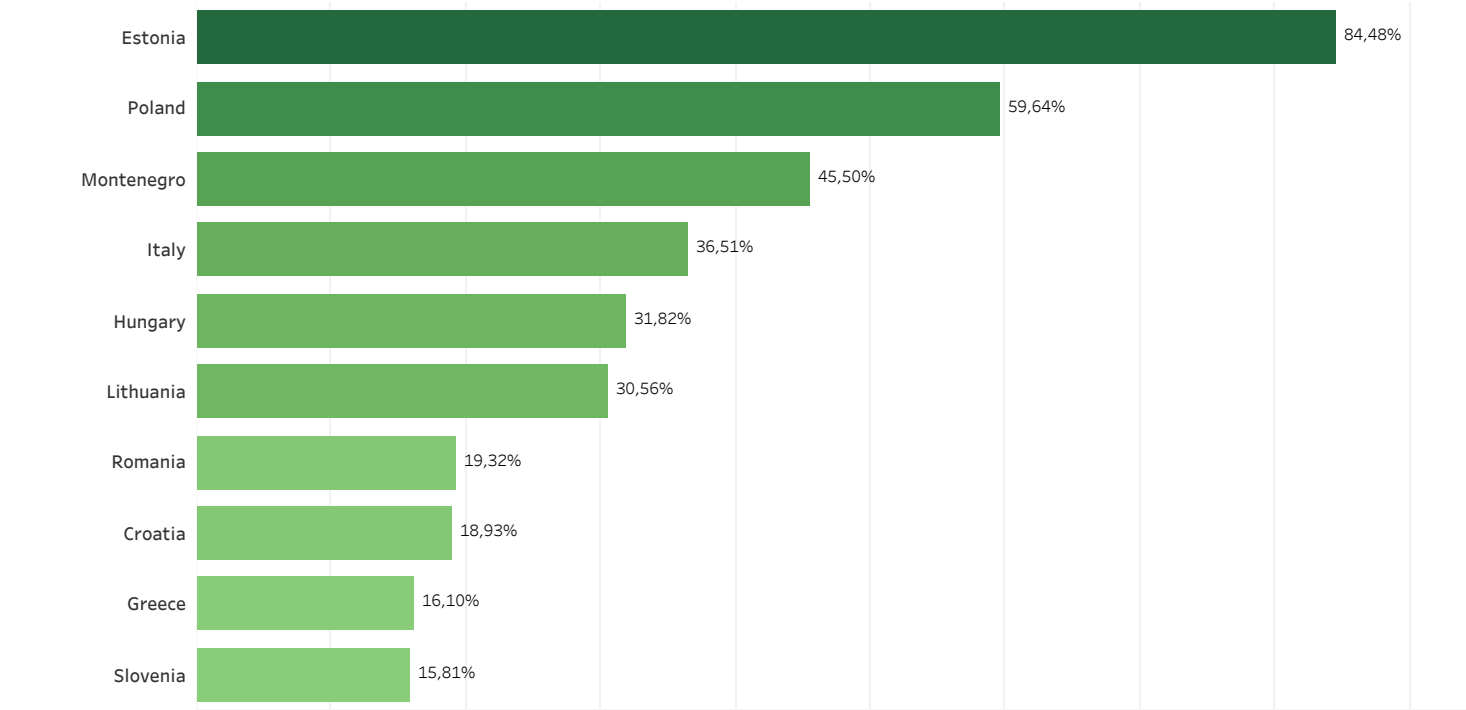
Summary: Fastest and Slowest Growing Markets over LTM (by Growth Rates)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics (growth rates calculated in %) over the last twelve months, comparing these data with the same period a year before. The analysis covers both import values in US \$ and import volumes in tons.

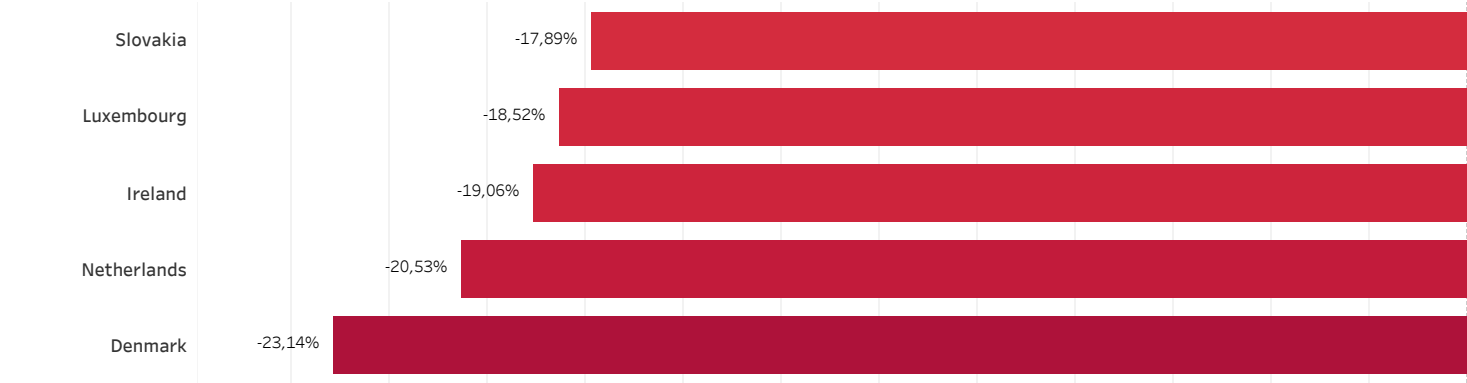
Top 10 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



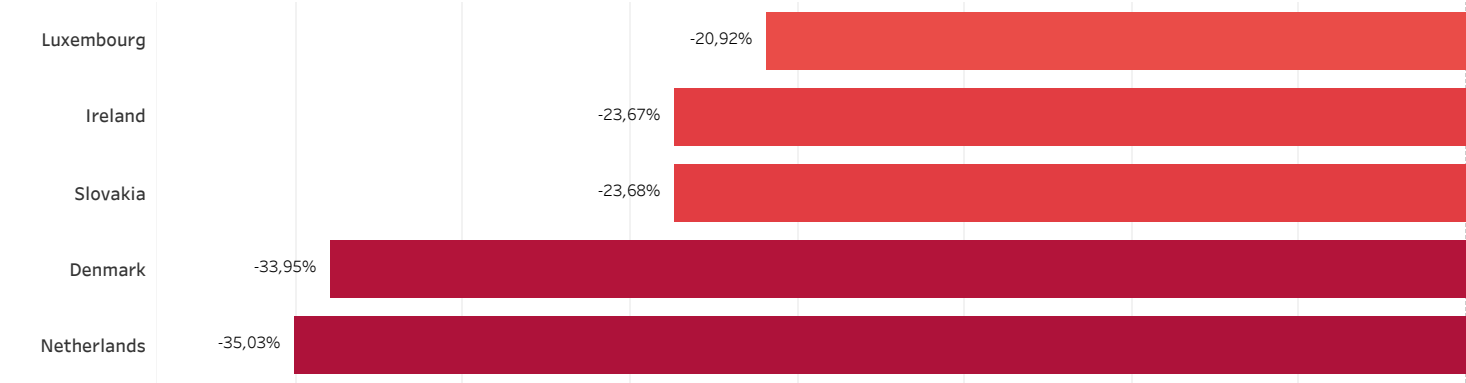
Top 10 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



Bottom 5 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



Bottom 5 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



Summary: Fastest and Slowest Growing Markets in the Last Available Period (by Growth Rates)

This section of the summary also highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. In this case, the countries are ranked based on the dynamics of their imports (growth rates calculated in %) during the Last Available Period, defined as any period starting from January and extending to the most recently reported month. The Last Available Period varies by country and is specified below.

Top 10 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

Estonia	01.2025-02.2025	<div></div>	737,93%
Lithuania	Jan 2025	<div></div>	274,14%
Poland	Jan 2025	<div></div>	71,12%
Hungary	01.2024-12.2024	<div></div>	49,17%
Italy	01.2024-12.2024	<div></div>	29,96%
Romania	01.2024-12.2024	<div></div>	27,65%
Norway	01.2025-03.2025	<div></div>	24,95%
Montenegro	Jan 2025	<div></div>	17,56%
Luxembourg	Jan 2025	<div></div>	15,00%
Slovenia	Jan 2025	<div></div>	14,55%

Top 10 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

Estonia	01.2025-02.2025	<div></div>	909,28%
Poland	Jan 2025	<div></div>	76,91%
Montenegro	Jan 2025	<div></div>	48,41%
Czechia	01.2025-02.2025	<div></div>	47,11%
Slovenia	Jan 2025	<div></div>	43,75%
Italy	01.2024-12.2024	<div></div>	36,51%
Hungary	01.2024-12.2024	<div></div>	31,82%
Luxembourg	Jan 2025	<div></div>	26,32%
Norway	01.2025-03.2025	<div></div>	23,71%
Romania	01.2024-12.2024	<div></div>	19,32%

Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

Ireland	01.2024-12.2024	<div></div>	-19,04%
Netherlands	01.2024-12.2024	<div></div>	-20,52%
Spain	Jan 2025	<div></div>	-24,70%
Germany	01.2025-02.2025	<div></div>	-25,07%
Slovakia	Jan 2025	<div></div>	-33,33%

Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

Denmark	01.2025-02.2025	<div></div>	-28,14%
Netherlands	01.2024-12.2024	<div></div>	-35,03%
Spain	Jan 2025	<div></div>	-40,73%
Portugal	01.2025-02.2025	<div></div>	-57,32%
Lithuania	Jan 2025	<div></div>	-91,15%

Summary: Fastest and Slowest Growing Markets over LTM (by Import Value in US \$)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics over the last twelve months, ranked by the absolute change in imports. The analysis includes both import values in US \$ (on the left) and import volumes in kilograms (on the right).

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Hungary	01.2024 - 12.2024	82 688 188	250 855 578	49,17%
Poland	02.2024 - 01.2025	54 997 375	143 385 688	62,22%
Italy	01.2024 - 12.2024	54 738 263	237 451 565	29,96%
Romania	01.2024 - 12.2024	18 702 586	86 321 648	27,66%
Montenegro	02.2024 - 01.2025	16 861 505	55 842 134	43,26%

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Italy	01.2024 - 12.2024	679 329 883	2 540 017 075	36,51%
Poland	02.2024 - 01.2025	544 701 880	1 457 971 062	59,64%
Hungary	01.2024 - 12.2024	520 817 298	2 157 794 225	31,82%
Romania	01.2024 - 12.2024	160 008 887	988 016 818	19,32%
Montenegro	02.2024 - 01.2025	143 235 173	458 023 752	45,50%

Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-31 437 173	121 726 876	-20,53%
Denmark	03.2024 - 02.2025	-7 265 719	24 139 669	-23,14%
Germany	03.2024 - 02.2025	-5 314 234	42 078 723	-11,21%
Sweden	01.2024 - 12.2024	-5 140 736	41 630 454	-10,99%
Slovakia	02.2024 - 01.2025	-4 342 278	19 923 198	-17,89%

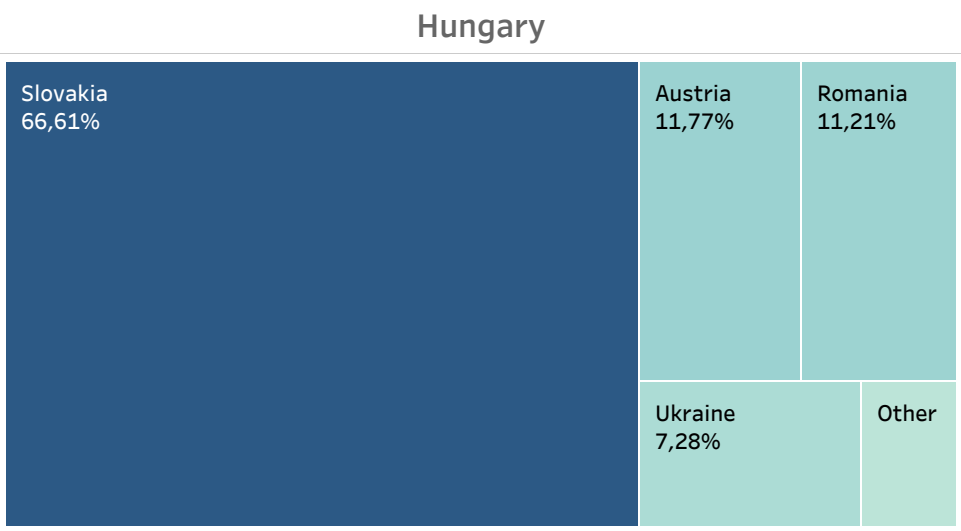
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-527 419 257	978 183 051	-35,03%
Denmark	03.2024 - 02.2025	-83 334 959	162 113 019	-33,95%
Portugal	03.2024 - 02.2025	-54 391 636	408 265 419	-11,76%
Slovakia	02.2024 - 01.2025	-51 096 946	164 678 764	-23,68%
Germany	03.2024 - 02.2025	-29 598 419	336 232 038	-8,09%

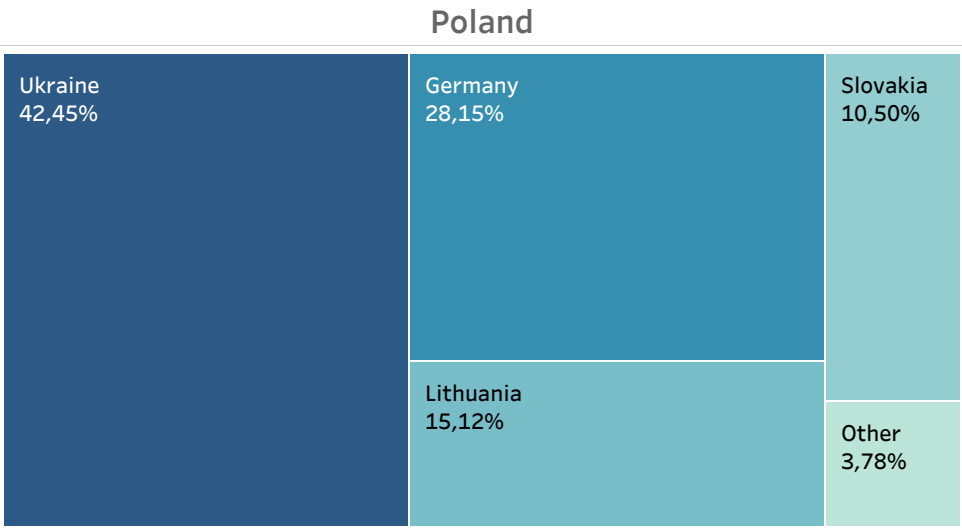
Summary: Largest Suppliers to the Fastest Growing Markets in LTM

This section of the summary presents the geographical distribution of imports to the fastest growing (or alternatively, least declining) markets identified in the previous section. The import structure is provided for imports expressed in US \$, covering the last twelve months reported by each country.

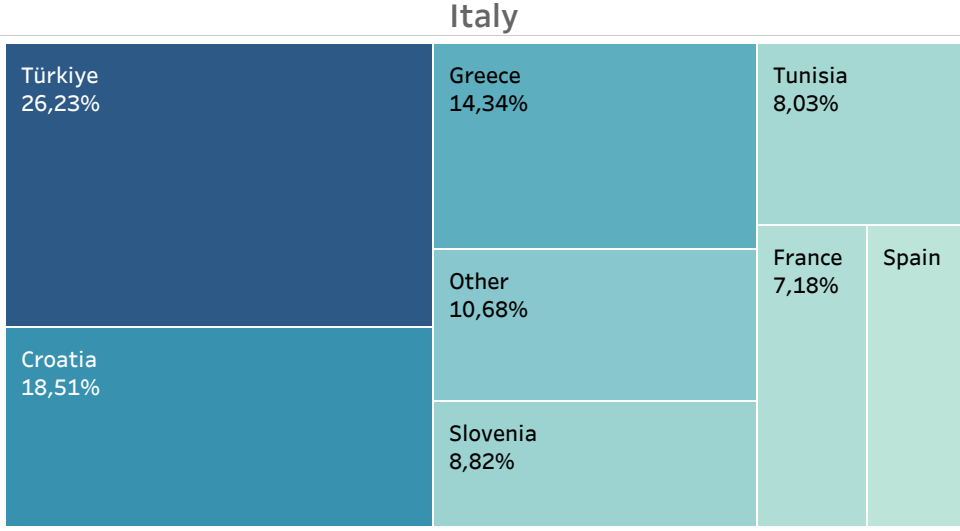
Largest Supplying Countries in LTM (US \$)



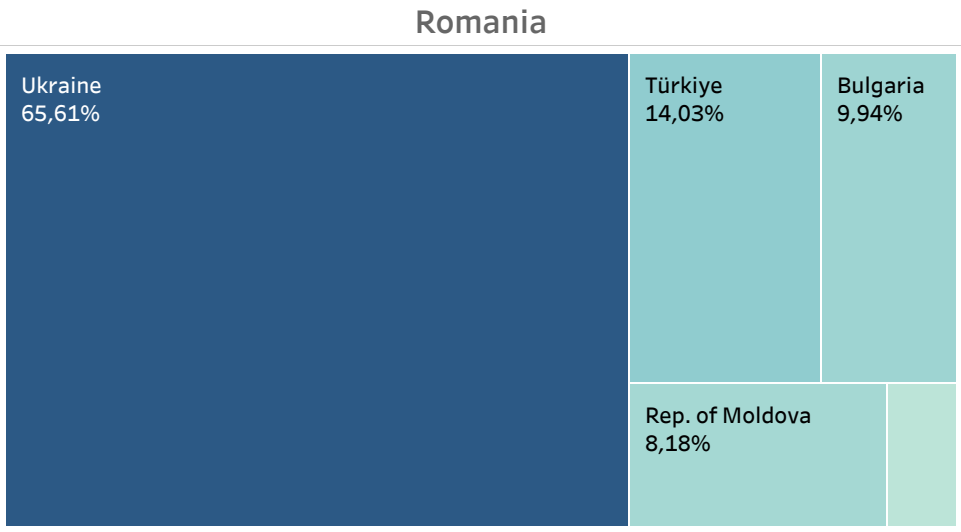
Largest Supplying Countries in LTM (US \$)



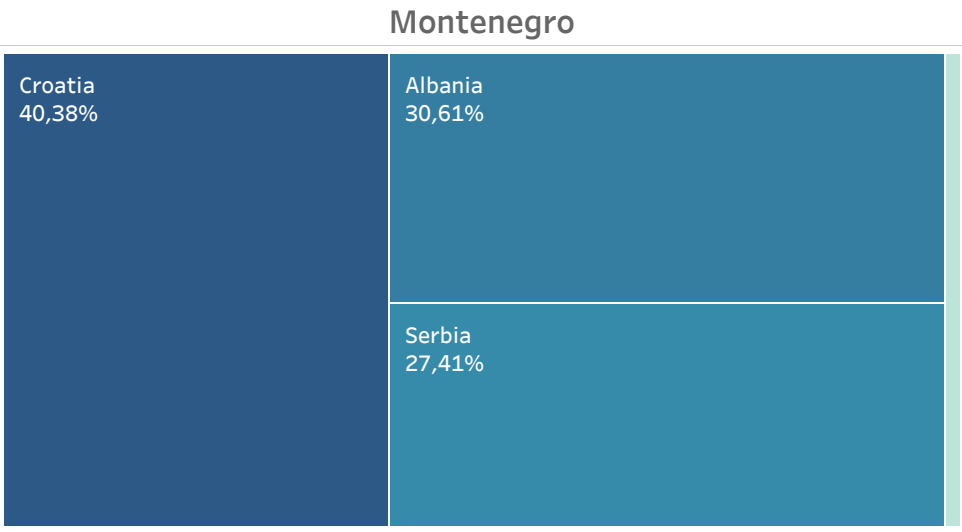
Largest Supplying Countries in LTM (US \$)



Largest Supplying Countries in LTM (US \$)



Largest Supplying Countries in LTM (US \$)



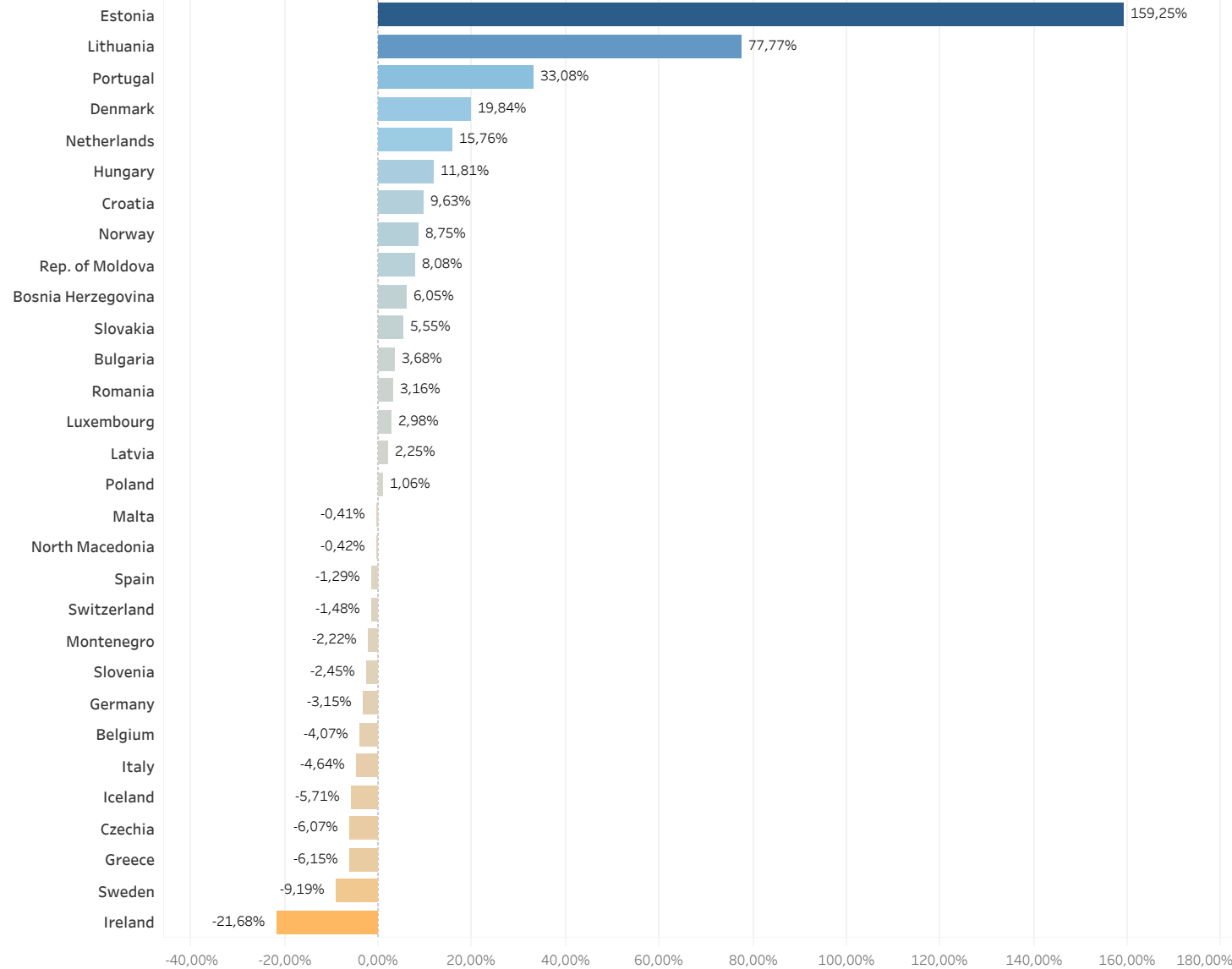
Summary: Markets with Highest and Lowest Average Import Prices in LTM

This section of the summary provides insights into average import prices, highlighting countries with the highest (table at the top) and the lowest (table at the bottom) average import prices reported over their respective last twelve months periods. The graph on the right visualizes projections for the dynamics of average import prices, based on a 24-month trend for each country.

Top 10 Countries with the Highest Average Proxy Import Price in LTM, k US\$ per ton

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Ireland	01.2024 - 12.2024	6,03%	0,19
Luxembourg	02.2024 - 01.2025	3,02%	0,16
Norway	04.2024 - 03.2025	7,77%	0,16
Iceland	01.2024 - 12.2024	-6,97%	0,16
Belgium	02.2024 - 01.2025	-2,36%	0,16
Denmark	03.2024 - 02.2025	16,38%	0,15
Estonia	03.2024 - 02.2025	4,66%	0,14
Switzerland	04.2024 - 03.2025	-1,71%	0,14
Portugal	03.2024 - 02.2025	12,27%	0,13
Bosnia Herzegovina	01.2024 - 12.2024	5,53%	0,13

Projected Annual Growth of Average Imports Proxy Prices Based on 24 Months Dynamics, %



Bottom 10 Countries with the Lowest Average Proxy Import Price in LTM, k US\$ per ton

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Greece	01.2024 - 12.2024	-12,40%	0,11
Slovenia	02.2024 - 01.2025	-1,79%	0,10
Sweden	01.2024 - 12.2024	-8,33%	0,10
Poland	02.2024 - 01.2025	1,62%	0,10
Italy	01.2024 - 12.2024	-4,81%	0,09
Romania	01.2024 - 12.2024	6,99%	0,09
Spain	02.2024 - 01.2025	-4,08%	0,09
Bulgaria	10.2023 - 09.2024	1,07%	0,08
Malta	01.2024 - 12.2024	-0,94%	0,08
Rep. of Moldova	01.2024 - 12.2024	2,84%	0,07

Summary: Largest Suppliers in LTM

This section of the summary presents data on the leading supplying countries to the Countries Analyzed in LTM. The tables display the top-10 supplying countries, ranked by the total value of imports reported by the Countries Analyzed, both in millions of US \$ (table on the left) and in tons (table on the right). The graphs on the right illustrate the share of the largest supplying countries in the total imports of the Countries Analyzed, with the graph at the top showing the shares based on imports in US \$ and the graph at the bottom showing the shared based on imports in tons.

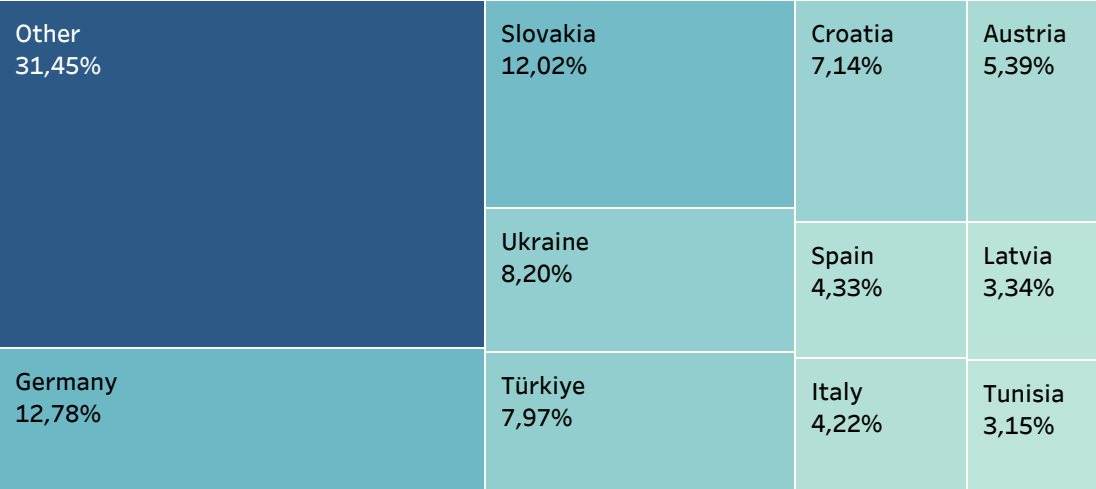
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	1 774,91		
Germany	226,81	15,49%	12,78%
Slovakia	213,41	9,42%	12,02%
Ukraine	145,60	6,26%	8,20%
Türkiye	141,47	6,93%	7,97%
Croatia	126,81	5,94%	7,14%
Austria	95,59	3,87%	5,39%
Spain	76,79	4,15%	4,33%
Italy	74,92	4,91%	4,22%
Latvia	59,31	2,79%	3,34%
Tunisia	55,93	3,70%	3,15%

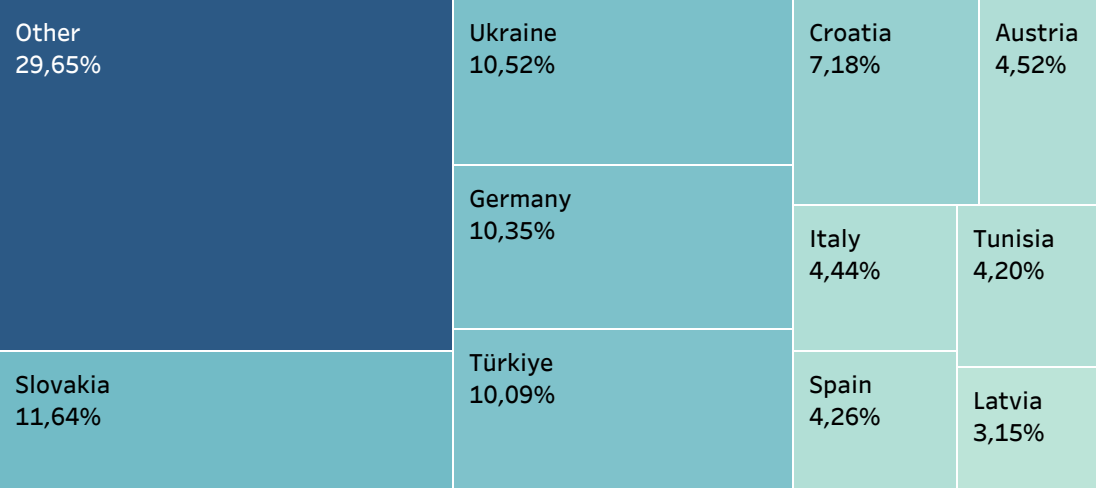
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	16 090 445,34		
Slovakia	1 873 202,00	9,52%	11,64%
Ukraine	1 692 210,57	8,33%	10,52%
Germany	1 665 107,06	12,55%	10,35%
Türkiye	1 622 757,42	8,49%	10,09%
Croatia	1 155 702,28	5,67%	7,18%
Austria	728 031,63	3,54%	4,52%
Italy	713 921,40	4,90%	4,44%
Spain	684 847,42	4,14%	4,26%
Tunisia	675 568,06	4,66%	4,20%
Latvia	507 548,57	2,71%	3,15%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$



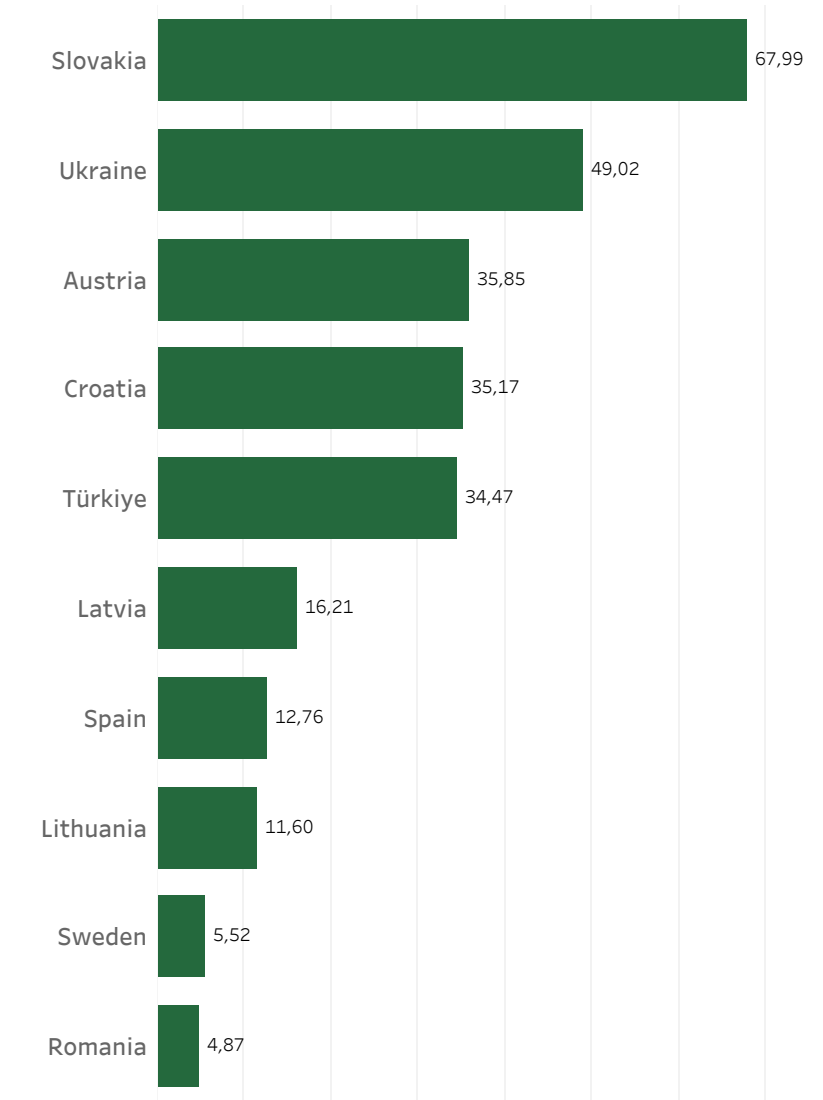
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons



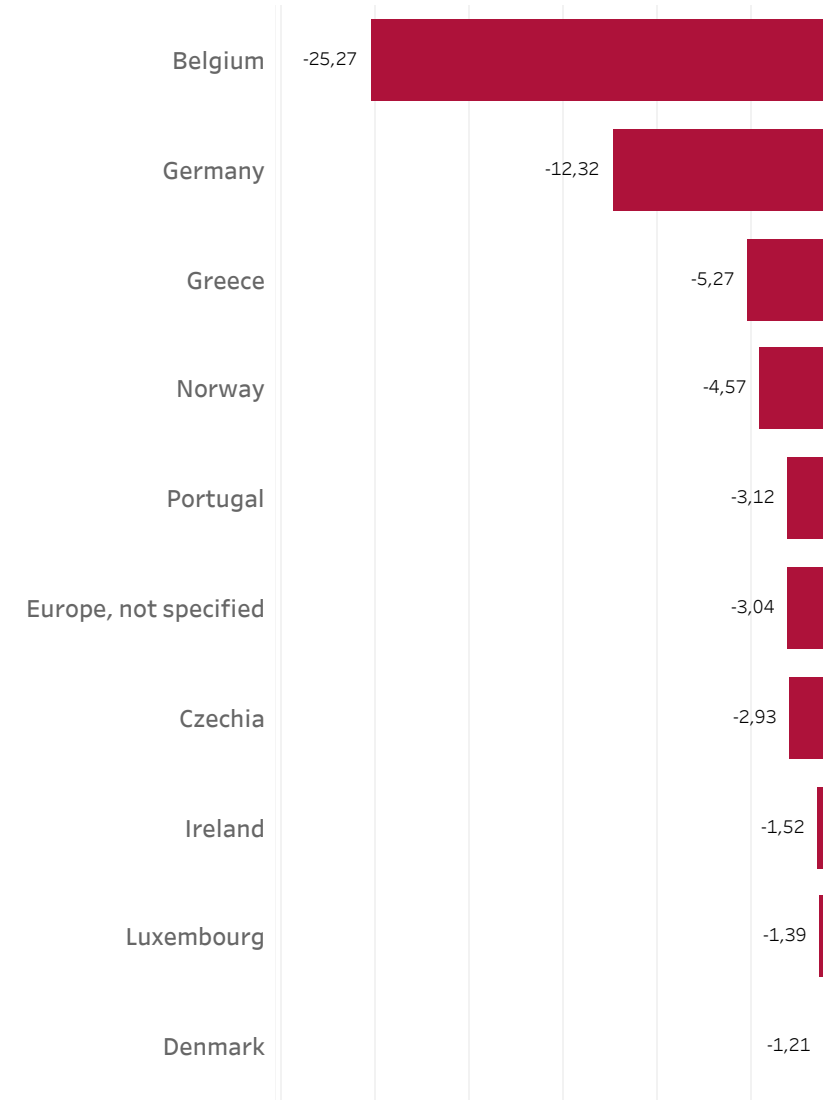
Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (US \$)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in US \$. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.

Top 10 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Top 10 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Slovakia	67 987 951	213 408 152
Ukraine	49 022 114	145 599 876
Austria	35 852 467	95 588 619
Croatia	35 168 760	126 808 599
Türkiye	34 467 526	141 467 538

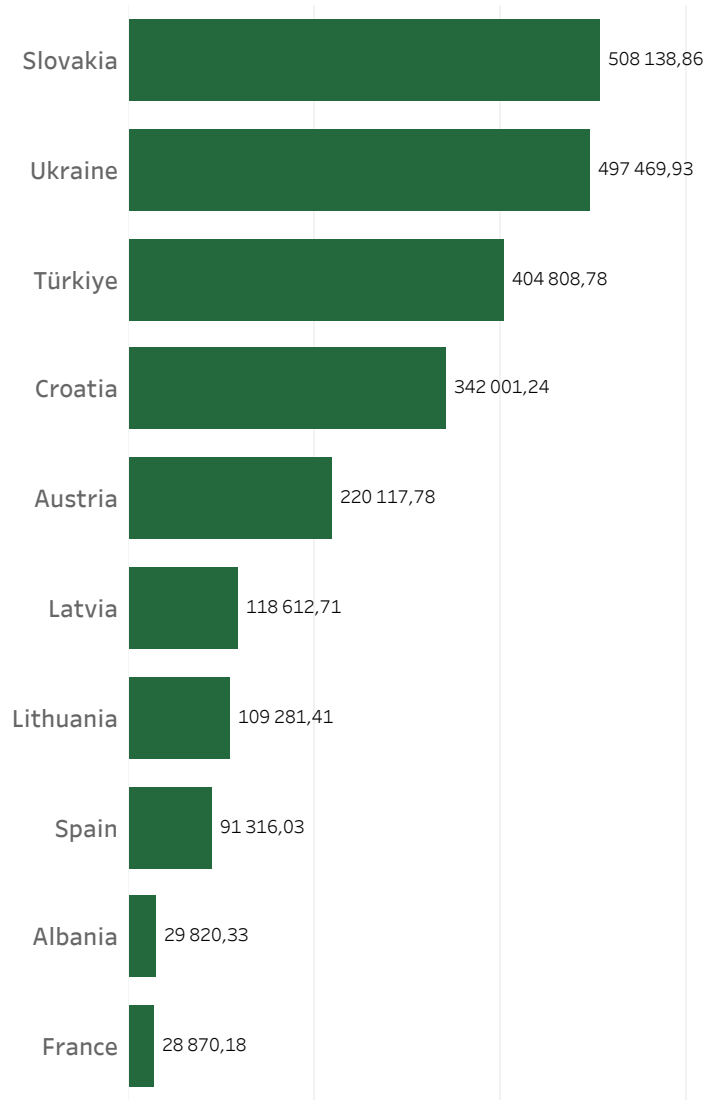
Top 5 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Belgium	-25 272 577	33 181 731
Germany	-12 318 073	226 808 778
Greece	-5 270 746	44 485 786
Norway	-4 569 546	21 362 657
Portugal	-3 120 896	22 468 749

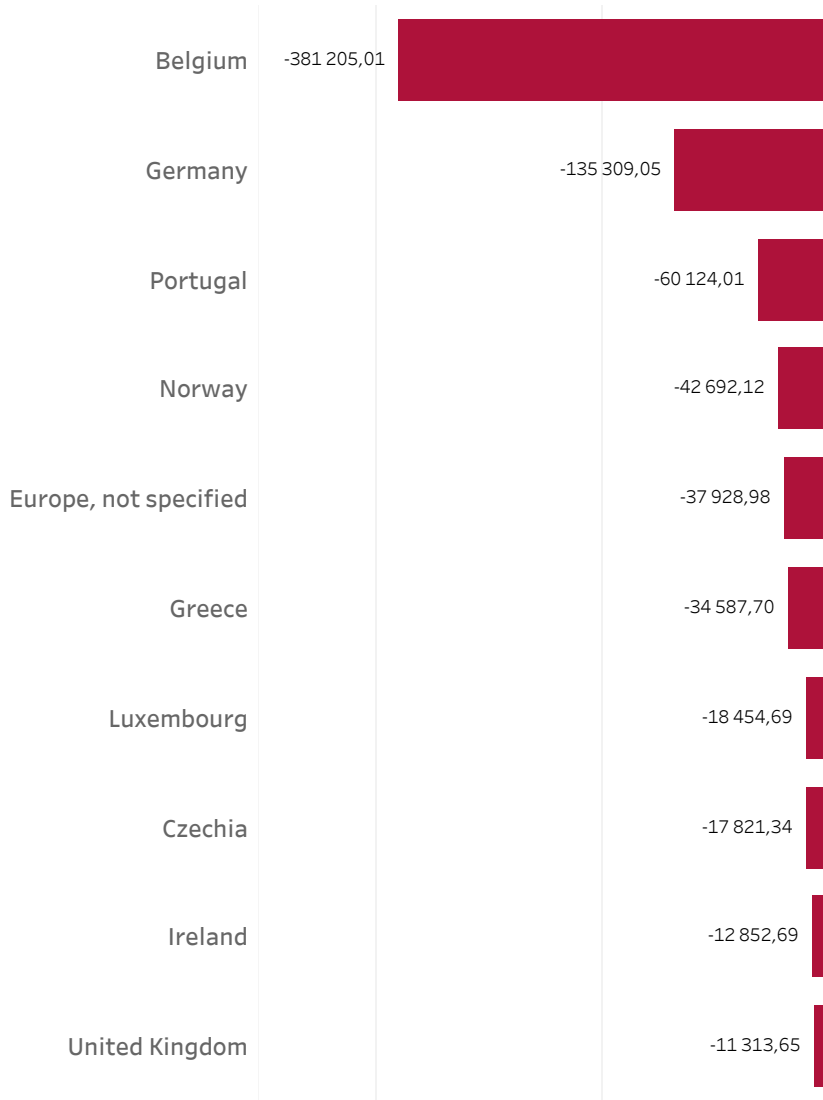
Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (tons)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in tons. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.

Top 10 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top 10 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Slovakia	508 138 858	1 873 201 998
Ukraine	497 469 929	1 692 210 567
Türkiye	404 808 783	1 622 757 416
Croatia	342 001 244	1 155 702 277
Austria	220 117 776	728 031 630

Top 5 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Belgium	-381 205 013	284 941 824
Germany	-135 309 053	1 665 107 064
Portugal	-60 124 007	256 474 694
Norway	-42 692 121	140 794 835
Europe, not specified	-37 928 984	37 440 367

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Slovakia	Hungary	62,60%	66,61%
	Czechia	46,08%	45,06%
	Poland	10,83%	10,50%
	Slovakia	1,32%	0,57%
	Germany	0,78%	0,52%
	Netherlands	0,06%	0,06%
	Romania	0,03%	0,02%
	Switzerland	0,00%	0,00%
	Croatia	0,00%	0,00%

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Ukraine	Rep. of Moldova	99,95%	99,55%
	Romania	61,64%	65,61%
	Poland	30,96%	42,45%
	Hungary	9,73%	7,28%
	Slovakia	5,43%	5,51%
	Lithuania	0,00%	0,02%
	Czechia	0,00%	0,00%

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Austria	Slovenia	51,19%	59,51%
	Germany	16,77%	19,32%
	Hungary	9,14%	11,77%
	Czechia	7,08%	8,88%
	Croatia	4,21%	6,11%
	Italy	0,70%	4,86%
	Luxembourg	3,01%	2,82%
	Switzerland	1,01%	0,50%
	Slovakia	0,00%	0,38%
	Poland	0,13%	0,09%
	Netherlands	0,10%	0,08%
	Bulgaria	0,08%	0,01%
	Bosnia Herzegov..	0,00%	0,00%
	Romania	0,00%	0,00%
	Latvia	0,00%	0,00%

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Croatia	Bosnia Herzegovina	94,53%	93,09%
	Montenegro	22,63%	40,38%
	Italy	13,69%	18,51%
	Slovenia	11,99%	7,49%
	Hungary	4,43%	3,05%
	Netherlands	0,02%	0,02%
	Switzerland	0,00%	0,01%
	North Macedonia	0,00%	0,00%

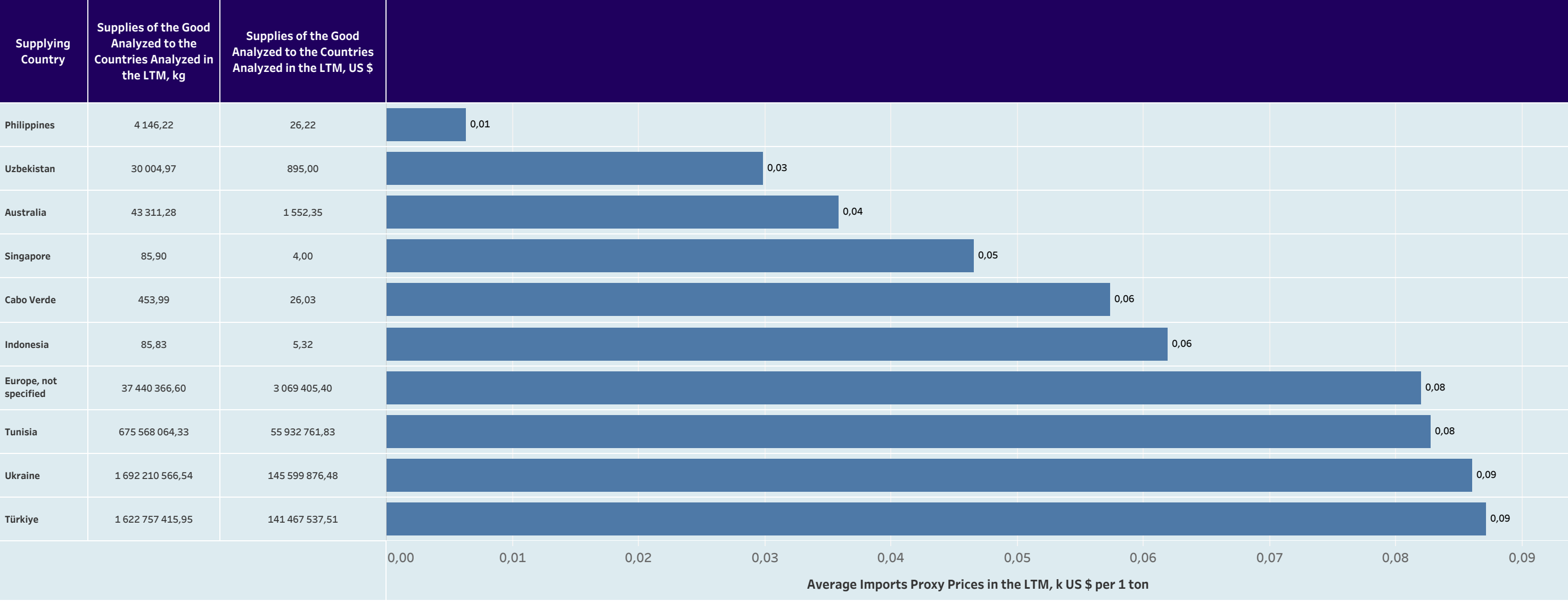
Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Türkiye	Bulgaria	89,13%	82,56%
	Greece	71,48%	76,77%
	Italy	22,33%	26,23%
	North Macedonia	17,47%	23,27%
	Spain	0,03%	14,89%
	Romania	16,16%	14,03%
	Ireland	0,03%	5,22%
	Iceland	5,43%	4,81%
	Netherlands	0,82%	2,41%
	Montenegro	0,00%	1,32%
	Slovenia	2,17%	1,03%
	Poland	0,00%	0,67%
	Bosnia Herzegovina	0,00%	0,01%
	Malta	0,00%	0,00%
	Belgium	0,00%	0,00%
	Germany	0,00%	0,00%
	Portugal	0,00%	0,00%
	Hungary	0,00%	0,00%
	Denmark	0,01%	0,00%
	Switzerland	0,01%	0,00%
	Croatia	4,23%	0,00%

Summary: Supplying Countries with the Lowest Average Import Prices Reported by Trade Partners in LTM

This section of the summary identifies supplying countries that may have a competitive advantage over others, due to their low average import prices reported by the Countries Analyzed during the Last Twelve Months (LTM). The supplying countries in the table are ranked starting with the country that has the lowest average import prices reported by the Countries Analyzed. Average import proxy prices for the LTM are visualized in the graph. The table also provides the total import volumes reported by the Countries Analyzed from each of these supplying countries, both in US \$ and in kilograms.

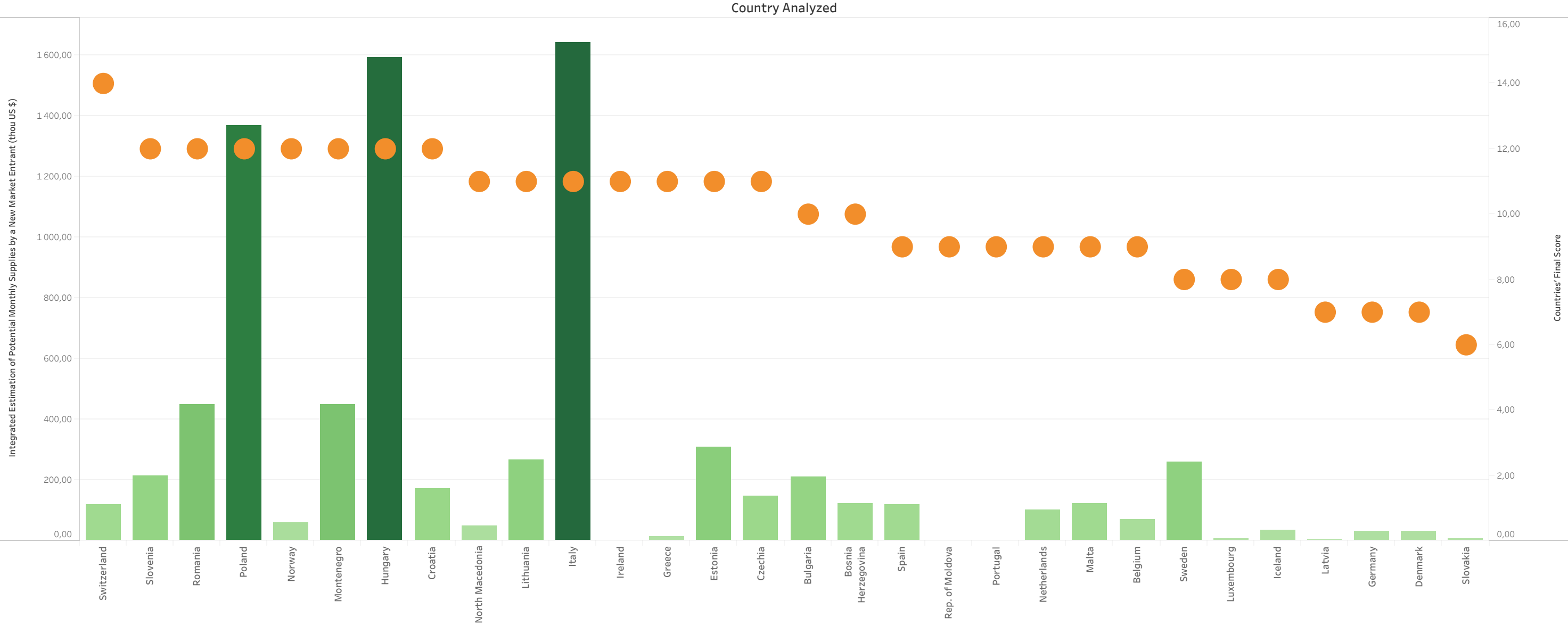
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months with Lowest Prices



Summary: Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries’ Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



Summary: Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country’s Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier’s Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data on and the number of countries to which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country’s Relatively Score (Out of 10 points)	Country’s Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)
Hungary	9,14	12,00	1 591,85
Italy	8,93	11,00	1 639,72
Poland	8,45	12,00	1 367,17
Montenegro	5,66	12,00	449,88
Romania	5,65	12,00	447,23
Switzerland	5,37	14,00	120,59
Slovenia	4,94	12,00	215,65
Estonia	4,87	11,00	307,94
Croatia	4,81	12,00	171,46
Lithuania	4,74	11,00	267,61
Norway	4,47	12,00	59,04
Czechia	4,38	11,00	147,89
Bulgaria	4,21	10,00	208,98
North Macedonia	4,08	11,00	48,65
Greece	3,97	11,00	13,30
Bosnia Herzegovina	3,94	10,00	122,08
Ireland	3,93	11,00	0,55
Sweden	3,65	8,00	260,43
Malta	3,59	9,00	122,73
Spain	3,57	9,00	117,87

Ranking of Supplying Countries

Supplying Country	Final Supplier’s Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
Germany	49	226 808 778	25
Türkiye	36	141 467 538	21
Italy	26	74 921 390	19
France	22	34 994 367	16
Sweden	20	43 389 301	11
Netherlands	18	19 866 090	16
Ukraine	15	145 599 876	7
Croatia	15	126 808 599	8
United Kingdom	14	13 260 710	18
Austria	14	95 588 619	15
Tunisia	13	55 932 762	4
Slovakia	13	213 408 152	9
Lithuania	13	38 474 909	7
Poland	12	29 762 297	17
Albania	12	38 137 511	6
Serbia	11	17 410 671	11
Romania	11	28 873 971	6
Latvia	11	59 312 161	6
Spain	10	76 791 379	9
Slovenia	10	34 326 936	7

1

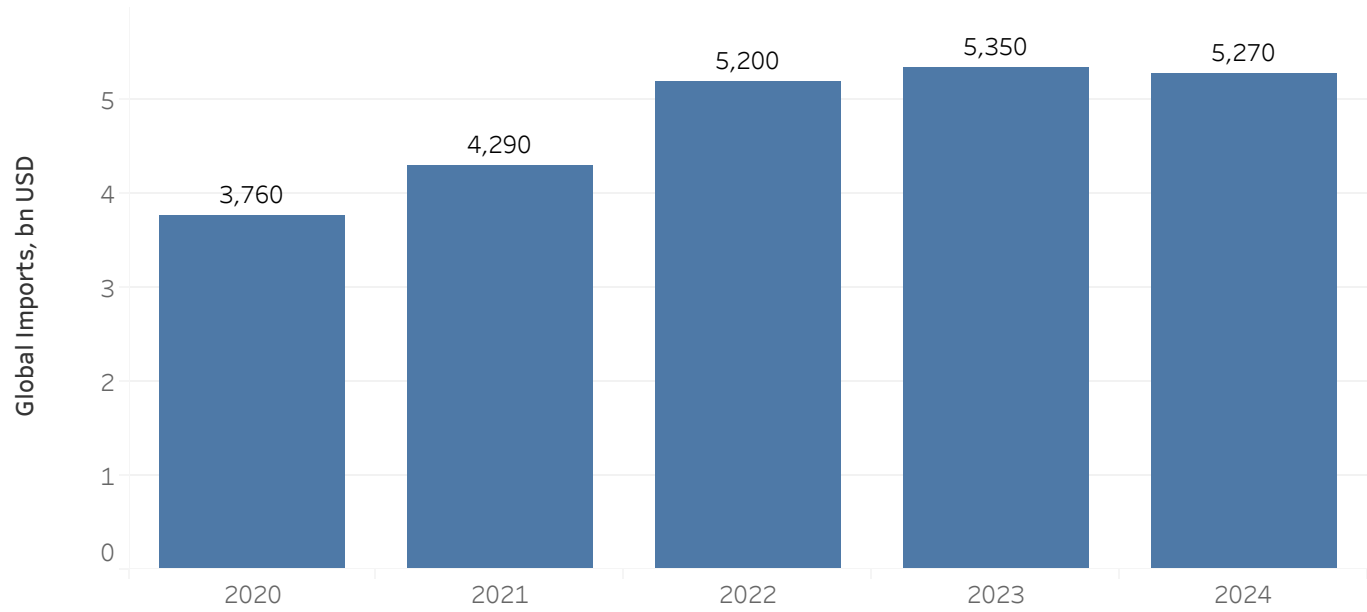
GLOBAL MARKET

Global Imports (US \$) and Shares of the Countries Analyzed (%)

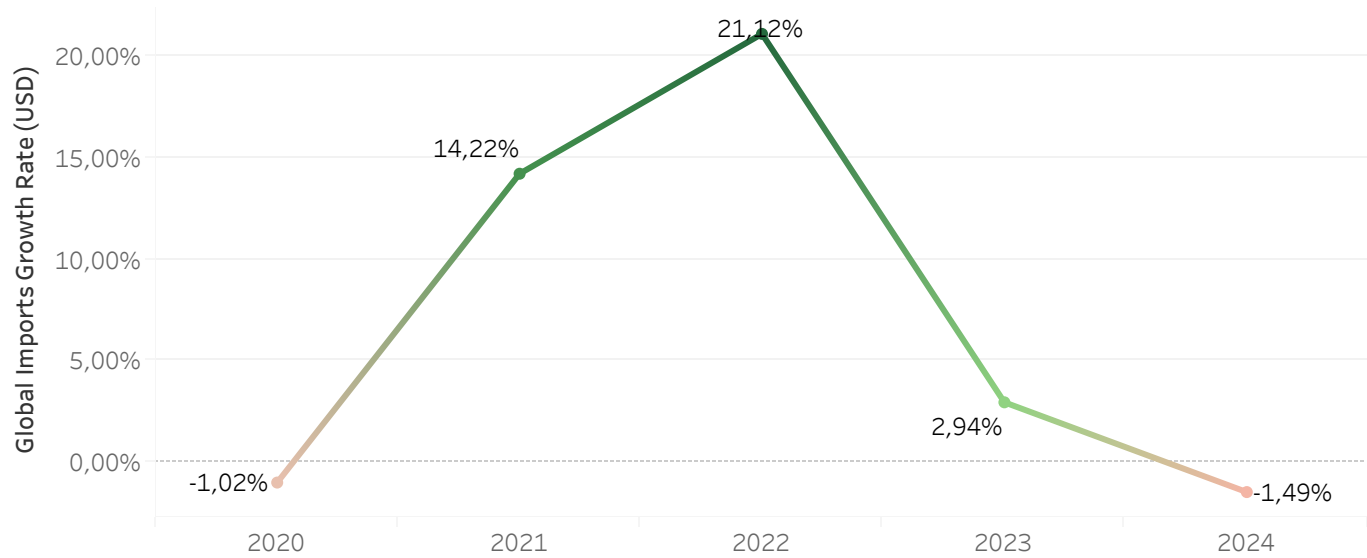
The figures in this section illustrate the value of global imports of the analyzed good, expressed in US \$, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country’s share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	Country’s Share in Global Product Imports, %	5Y CAGR of Country’s Product Imports in US \$, %	Country’s Product Imports in the Last Full Calendar Year Reported, m USD
Italy	2024	4,51%	37,46%	182,71
Hungary	2024	5,21%	21,58%	168,17
Netherlands	2024	2,31%	5,57%	153,16
Poland	2024	2,73%	13,83%	140,13
Czechia	2024	1,29%	9,16%	67,9
Romania	2024	1,64%	26,59%	67,62
Switzerland	2024	1,19%	10,24%	62,45
Slovenia	2024	1,17%	20,18%	61,58
Belgium	2024	1,11%	5,91%	58,27
Montenegro	2024	1,06%	23,60%	55,38
Norway	2024	1,03%	6,72%	54,74
Portugal	2024	0,98%	4,82%	52,66
Bulgaria	2024	1,00%	25,27%	52,5
Sweden	2024	0,79%	12,95%	46,77
Bosnia Herzegovina	2024	0,98%	5,90%	46,33
Germany	2024	0,85%	-4,29%	43,85
Croatia	2024	0,77%	23,81%	40,73
Spain	2024	0,73%	9,98%	39,66
Malta	2024	0,73%	7,33%	38,75
Lithuania	2024	0,71%	28,27%	36,72
Iceland	2024	0,50%	13,40%	29,04
Estonia	2024	0,52%	29,79%	27,66
Denmark	2024	0,46%	-2,37%	24,65
Slovakia	2024	0,37%	-9,02%	20,16
Latvia	2024	0,31%	14,11%	18,68
North Macedonia	2024	0,36%	3,88%	17,45
Ireland	2024	0,20%	48,06%	12,71
Luxembourg	2024	0,23%	15,44%	12,08
Rep. of Moldova	2024	0,17%	65,69%	9,85
Greece	2024	0,11%	13,63%	5,6

Global Imports, B US \$



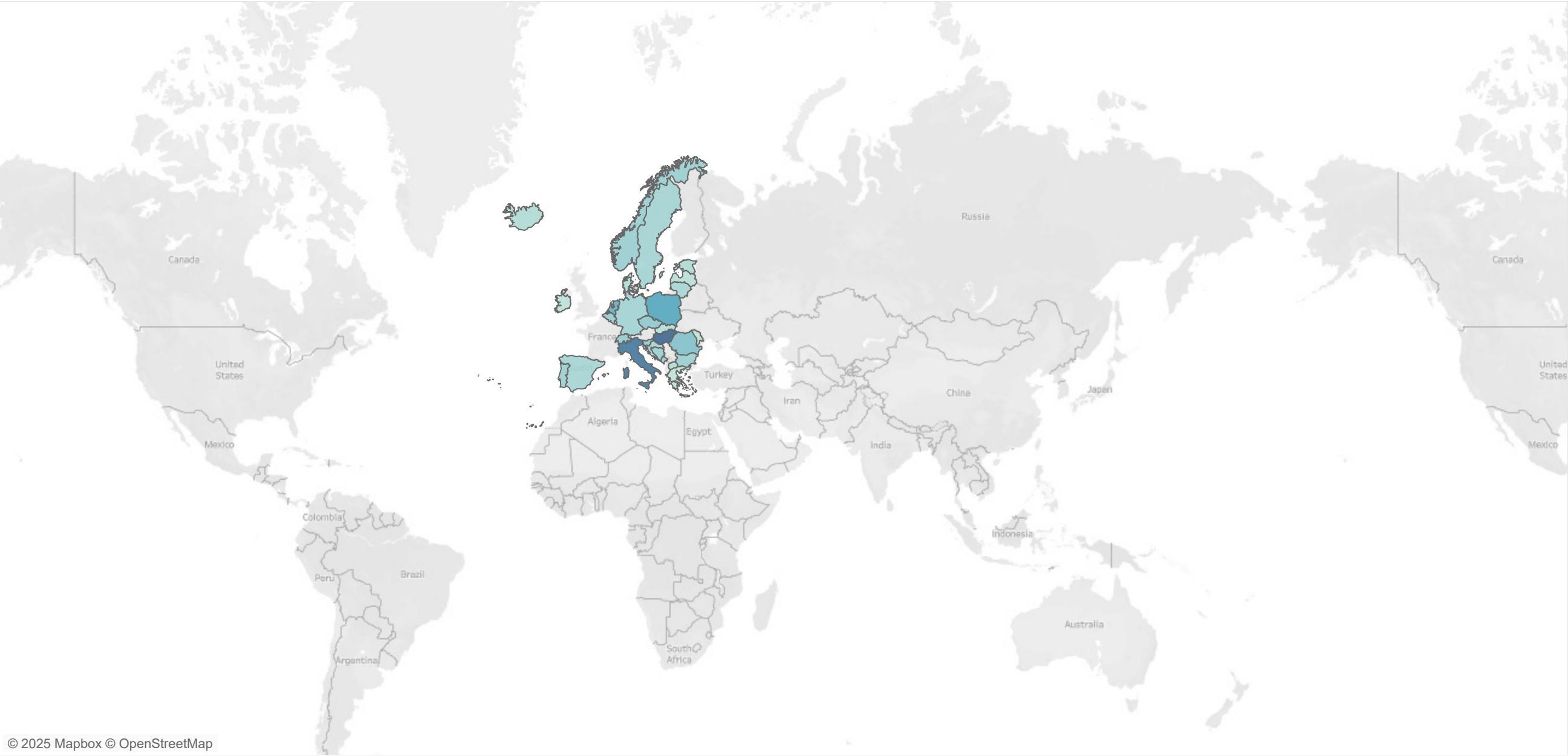
Global Imports Y-o-Y Growth Rate, %



Global Imports (US \$)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country’s Share of Global Product Imports, Map



Country’s Share of
Global Product Imports
in the Last Calendar
Year

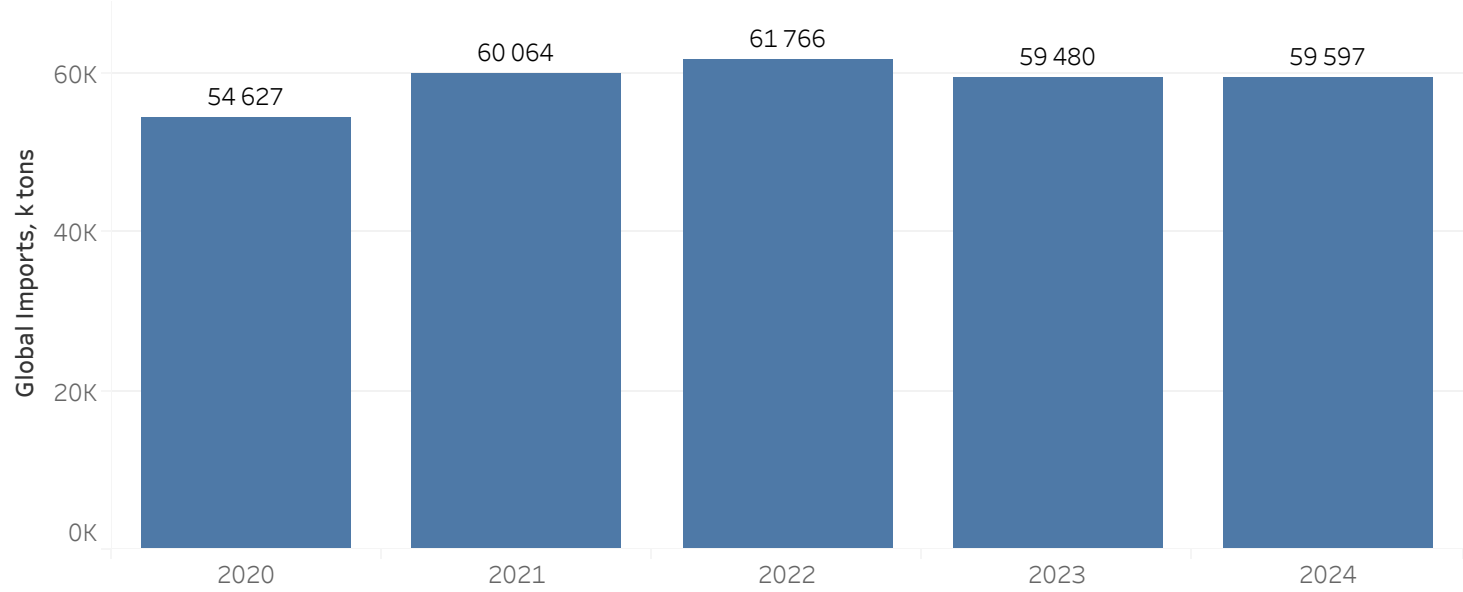
0,11% 5,21%

Global Imports (tons)

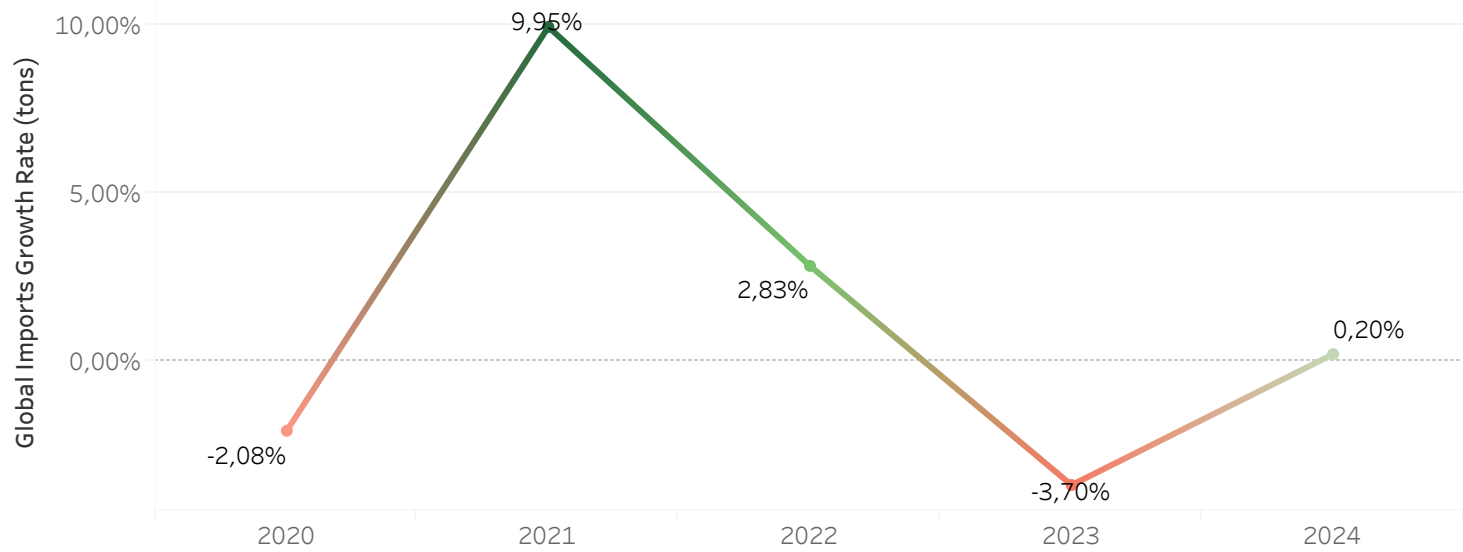
The figures in this section illustrate the volume of global imports of the analyzed good, expressed in tons, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country’s share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	5Y CAGR of Country's Product Imports in tons, %	Country's Product Imports in the Last Full Calendar Year Reported, k tons
Italy	2024	20,42%	1 860,69
Hungary	2024	4,71%	1 636,98
Netherlands	2024	3,12%	1 505,60
Poland	2024	1,30%	1 423,90
Romania	2024	14,69%	828,01
Bulgaria	2024	13,93%	646,41
Slovenia	2024	5,28%	581,43
Czechia	2024	-2,98%	541,06
Malta	2024	-5,54%	494,79
Spain	2024	-1,31%	459,65
Portugal	2024	-5,98%	450,21
Montenegro	2024	8,93%	447,69
Switzerland	2024	0,57%	441,32
Sweden	2024	-5,07%	426,66
Bosnia Herzegovina	2024	-3,96%	389,25
Belgium	2024	-5,55%	376,61
Croatia	2024	7,26%	366,97
Norway	2024	-6,49%	340,08
Germany	2024	-15,65%	337,86
Lithuania	2024	8,57%	315,51
Estonia	2024	16,70%	198,86
Iceland	2024	0,43%	169,17
Denmark	2024	-13,00%	169,00
Slovakia	2024	-16,63%	165,46
Latvia	2024	-0,78%	161,02
North Macedonia	2024	-6,56%	152,06
Rep. of Moldova	2024	43,25%	147,13
Luxembourg	2024	2,33%	73,38
Ireland	2024	40,24%	72,25
Greece	2024	-0,70%	44,85

Global Imports, k tons



Global Imports Y-o-Y Growth Rate, %



2

TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US \$

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

Estonia	01.2025-02.2025		<div></div>	737,93%
Lithuania	Jan 2025		<div></div>	274,14%
Poland	Jan 2025		<div></div>	71,12%
Hungary	01.2024-12.2024		<div></div>	49,17%
Italy	01.2024-12.2024		<div></div>	29,96%
Romania	01.2024-12.2024		<div></div>	27,65%
Norway	01.2025-03.2025		<div></div>	24,95%
Montenegro	Jan 2025		<div></div>	17,56%
Luxembourg	Jan 2025		<div></div>	15,00%
Slovenia	Jan 2025		<div></div>	14,55%
Bosnia Herzegovina	01.2024-12.2024		<div></div>	11,25%
Czechia	01.2025-02.2025		<div></div>	8,13%
North Macedonia	01.2024-12.2024		<div></div>	7,68%
Bulgaria	01.2024-09.2024		<div></div>	6,66%
Switzerland	01.2025-03.2025		<div></div>	5,65%
Greece	01.2024-12.2024		<div></div>	1,61%
Malta	01.2024-12.2024	-0,62%		
Croatia	Jan 2025	-1,38%		
Iceland	01.2024-12.2024	-9,57%	<div></div>	
Sweden	01.2024-12.2024	-10,99%	<div></div>	
Rep. of Moldova	01.2024-12.2024	-11,07%	<div></div>	
Belgium	Jan 2025	-11,90%	<div></div>	
Latvia	01.2024-12.2024	-12,58%	<div></div>	
Denmark	01.2025-02.2025	-13,30%	<div></div>	
Portugal	01.2025-02.2025	-13,97%	<div></div>	
Ireland	01.2024-12.2024	-19,04%	<div></div>	
Netherlands	01.2024-12.2024	-20,52%	<div></div>	
Spain	Jan 2025	-24,70%	<div></div>	
Germany	01.2025-02.2025	-25,07%	<div></div>	
Slovakia	Jan 2025	-33,33%	<div></div>	

Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US \$	Product Imports in Last Available Period, M US \$	Product Imports Growth Rate, %
Estonia	01.2025-02.2025	0,29	2,43	737,93%
Lithuania	Jan 2025	0,58	2,17	274,14%
Poland	Jan 2025	4,57	7,82	71,12%
Hungary	01.2024-12.2024	168,17	250,86	49,17%
Italy	01.2024-12.2024	182,71	237,45	29,96%
Romania	01.2024-12.2024	67,62	86,32	27,65%
Norway	01.2025-03.2025	10,94	13,67	24,95%
Montenegro	Jan 2025	2,62	3,08	17,56%
Luxembourg	Jan 2025	0,40	0,46	15,00%
Slovenia	Jan 2025	2,75	3,15	14,55%
Bosnia Herzegovina	01.2024-12.2024	46,33	51,54	11,25%
Czechia	01.2025-02.2025	6,52	7,05	8,13%
North Macedonia	01.2024-12.2024	17,45	18,79	7,68%
Bulgaria	01.2024-09.2024	38,15	40,69	6,66%
Switzerland	01.2025-03.2025	12,38	13,08	5,65%
Greece	01.2024-12.2024	5,60	5,69	1,61%
Malta	01.2024-12.2024	38,75	38,51	-0,62%
Croatia	Jan 2025	2,18	2,15	-1,38%
Iceland	01.2024-12.2024	29,04	26,26	-9,57%
Sweden	01.2024-12.2024	46,77	41,63	-10,99%
Rep. of Moldova	01.2024-12.2024	9,85	8,76	-11,07%
Belgium	Jan 2025	3,53	3,11	-11,90%
Latvia	01.2024-12.2024	18,68	16,33	-12,58%
Denmark	01.2025-02.2025	3,91	3,39	-13,30%
Portugal	01.2025-02.2025	8,52	7,33	-13,97%
Ireland	01.2024-12.2024	12,71	10,29	-19,04%
Netherlands	01.2024-12.2024	153,16	121,73	-20,52%
Spain	Jan 2025	2,51	1,89	-24,70%
Germany	01.2025-02.2025	7,10	5,32	-25,07%
Slovakia	Jan 2025	0,72	0,48	-33,33%

Trends in Last Available Period: tons

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Available Period. The table provides import volumes for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

[illegible]

Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, k tons	Product Imports in Last Available Period, k tons	Product Imports Growth Rate, %
Estonia	01.2025-02.2025	1,21	12,22	909,28%
Poland	Jan 2025	44,30	78,37	76,91%
Montenegro	Jan 2025	21,34	31,67	48,41%
Czechia	01.2025-02.2025	50,32	74,02	47,11%
Slovenia	Jan 2025	26,16	37,60	43,75%
Italy	01.2024-12.2024	1 860,69	2 540,02	36,51%
Hungary	01.2024-12.2024	1 636,98	2 157,79	31,82%
Luxembourg	Jan 2025	2,22	2,81	26,32%
Norway	01.2025-03.2025	69,24	85,66	23,71%
Romania	01.2024-12.2024	828,01	988,02	19,32%
Greece	01.2024-12.2024	44,85	52,07	16,10%
Switzerland	01.2025-03.2025	84,83	94,32	11,18%
Bulgaria	01.2024-09.2024	463,31	491,33	6,05%
North Macedonia	01.2024-12.2024	152,06	160,75	5,71%
Bosnia Herzegovina	01.2024-12.2024	389,25	410,33	5,41%
Malta	01.2024-12.2024	494,79	496,49	0,34%
Iceland	01.2024-12.2024	169,17	164,43	-2,81%
Sweden	01.2024-12.2024	426,66	414,29	-2,90%
Germany	01.2025-02.2025	47,75	46,12	-3,41%
Latvia	01.2024-12.2024	161,02	144,07	-10,53%
Slovakia	Jan 2025	6,03	5,25	-12,99%
Rep. of Moldova	01.2024-12.2024	147,13	127,25	-13,51%
Croatia	Jan 2025	20,58	16,20	-21,28%
Ireland	01.2024-12.2024	72,25	55,15	-23,67%
Belgium	Jan 2025	24,21	17,72	-26,79%
Denmark	01.2025-02.2025	24,47	17,59	-28,14%
Netherlands	01.2024-12.2024	1 505,60	978,18	-35,03%
Spain	Jan 2025	28,94	17,15	-40,73%
Portugal	01.2025-02.2025	73,19	31,24	-57,32%
Lithuania	Jan 2025	5,45	0,48	-91,15%

Trends in Last Available Period: Average Imports Proxy Prices

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the Last Available Period. The table provides average imports proxy prices calculated for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rates of the average imports proxy prices. The figure on the left visually highlights which countries have experienced an increase or decrease in average imports proxy prices, and the extent of these changes.

Growth Rate of the Average Imports Proxy Prices in the Counties Analyzed in the Last Available Period Compared to the Same Period a Year Before

[illegible]

Country Analyzed	Last Available Period	Average Imports Proxy Price in Same Period a Year Before, k US \$ per 1 ton	Average Imports Proxy Price in Last Available Period, k US \$ per 1 ton	Average Imports Proxy Price Growth Rate, %
Lithuania	Jan 2025	0,11	4,50	3990,91%
Portugal	01.2025-02.2025	0,12	0,23	91,67%
Spain	Jan 2025	0,09	0,11	22,22%
Netherlands	01.2024-12.2024	0,10	0,12	20,00%
Hungary	01.2024-12.2024	0,10	0,12	20,00%
Belgium	Jan 2025	0,15	0,18	20,00%
Denmark	01.2025-02.2025	0,16	0,19	18,75%
Croatia	Jan 2025	0,11	0,13	18,18%
Romania	01.2024-12.2024	0,08	0,09	12,50%
North Macedonia	01.2024-12.2024	0,11	0,12	9,09%
Bosnia Herzegovina	01.2024-12.2024	0,12	0,13	8,33%
Ireland	01.2024-12.2024	0,18	0,19	5,56%
Rep. of Moldova	01.2024-12.2024	0,07	0,07	0,00%
Poland	Jan 2025	0,10	0,10	0,00%
Norway	01.2025-03.2025	0,16	0,16	0,00%
Malta	01.2024-12.2024	0,08	0,08	0,00%
Bulgaria	01.2024-09.2024	0,08	0,08	0,00%
Iceland	01.2024-12.2024	0,17	0,16	-5,88%
Switzerland	01.2025-03.2025	0,15	0,14	-6,67%
Latvia	01.2024-12.2024	0,12	0,11	-8,33%
Greece	01.2024-12.2024	0,12	0,11	-8,33%
Sweden	01.2024-12.2024	0,11	0,10	-9,09%
Italy	01.2024-12.2024	0,10	0,09	-10,00%
Luxembourg	Jan 2025	0,18	0,16	-11,11%
Montenegro	Jan 2025	0,12	0,10	-16,67%
Estonia	01.2025-02.2025	0,24	0,20	-16,67%
Germany	01.2025-02.2025	0,15	0,12	-20,00%
Czechia	01.2025-02.2025	0,13	0,10	-23,08%
Slovakia	Jan 2025	0,12	0,09	-25,00%
Slovenia	Jan 2025	0,11	0,08	-27,27%

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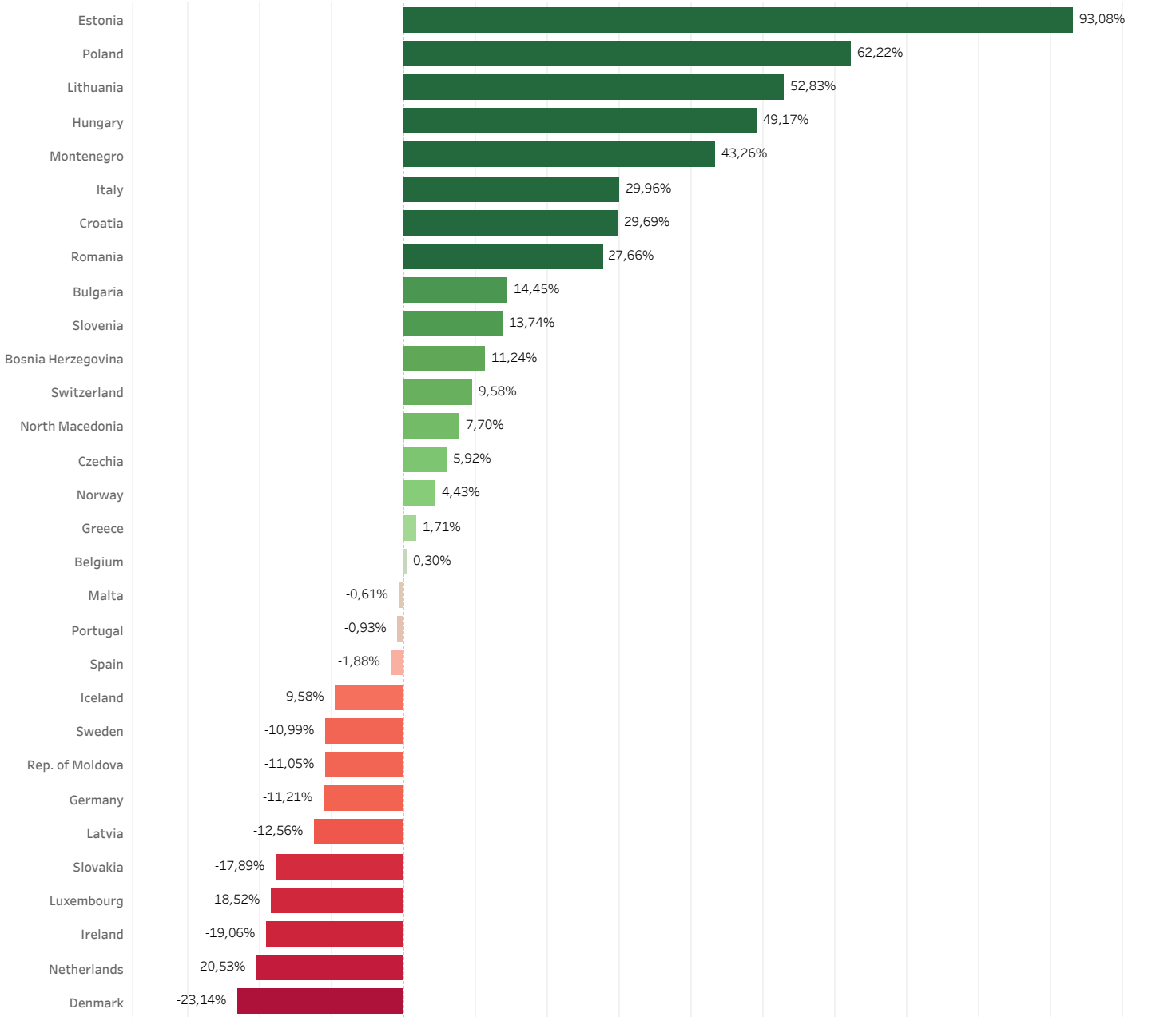
LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US \$)

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

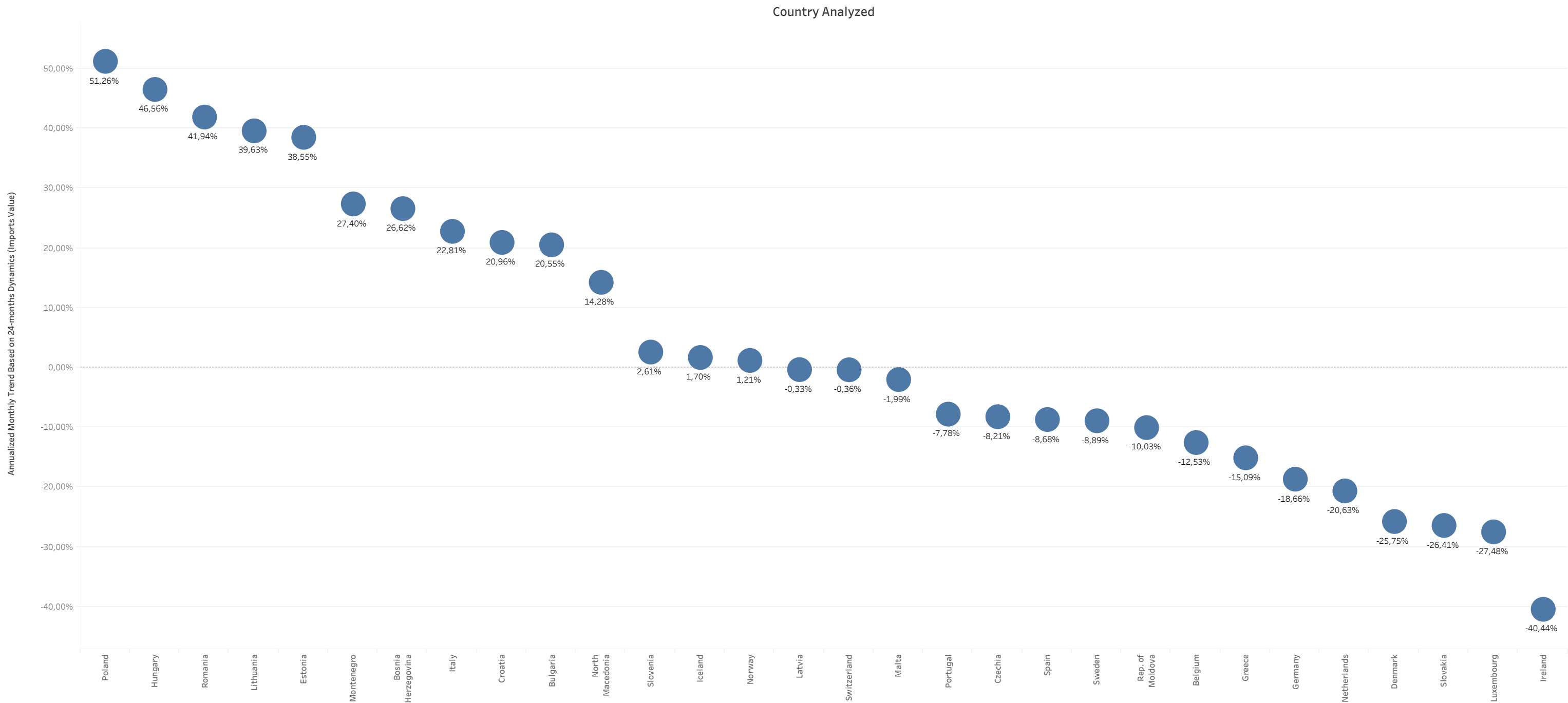
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Hungary	01.2024 - 12.2024	250,86	168,17	49,17%
Italy	01.2024 - 12.2024	237,45	182,71	29,96%
Poland	02.2024 - 01.2025	143,39	88,39	62,22%
Netherlands	01.2024 - 12.2024	121,73	153,18	-20,53%
Romania	01.2024 - 12.2024	86,32	67,62	27,66%
Czechia	03.2024 - 02.2025	68,43	64,61	5,92%
Switzerland	04.2024 - 03.2025	63,15	57,63	9,58%
Slovenia	02.2024 - 01.2025	61,98	54,49	13,74%
Belgium	02.2024 - 01.2025	57,85	57,68	0,30%
Norway	04.2024 - 03.2025	57,47	55,03	4,43%
Montenegro	02.2024 - 01.2025	55,84	38,98	43,26%
Bulgaria	10.2023 - 09.2024	55,03	48,08	14,45%
Bosnia Herzegovina	01.2024 - 12.2024	51,54	46,33	11,24%
Portugal	03.2024 - 02.2025	51,47	51,95	-0,93%
Germany	03.2024 - 02.2025	42,08	47,39	-11,21%
Sweden	01.2024 - 12.2024	41,63	46,77	-10,99%
Croatia	02.2024 - 01.2025	40,7	31,38	29,69%
Spain	02.2024 - 01.2025	39,04	39,79	-1,88%
Malta	01.2024 - 12.2024	38,51	38,75	-0,61%
Lithuania	02.2024 - 01.2025	38,31	25,07	52,83%
Estonia	03.2024 - 02.2025	29,8	15,43	93,08%
Iceland	01.2024 - 12.2024	26,26	29,04	-9,58%
Denmark	03.2024 - 02.2025	24,14	31,41	-23,14%
Slovakia	02.2024 - 01.2025	19,92	24,26	-17,89%
North Macedonia	01.2024 - 12.2024	18,79	17,45	7,70%
Latvia	01.2024 - 12.2024	16,33	18,68	-12,56%
Luxembourg	02.2024 - 01.2025	12,15	14,91	-18,52%
Ireland	01.2024 - 12.2024	10,29	12,71	-19,06%
Rep. of Moldova	01.2024 - 12.2024	8,76	9,85	-11,05%
Greece	01.2024 - 12.2024	5,69	5,59	1,71%

Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



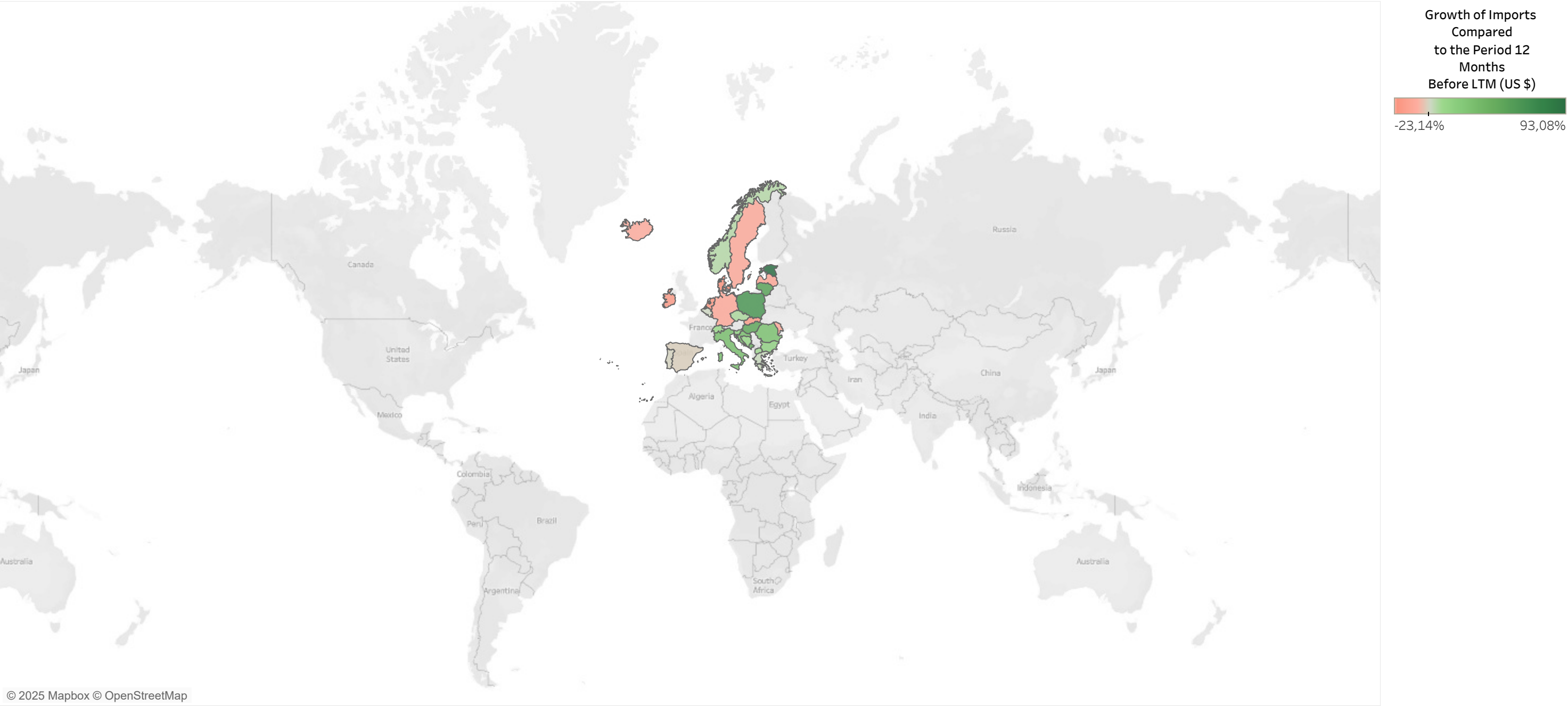
Last Twelve Months Trends: Projected Growth (US \$)

The graph in this section illustrates the projected dynamics of import value (in US \$), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

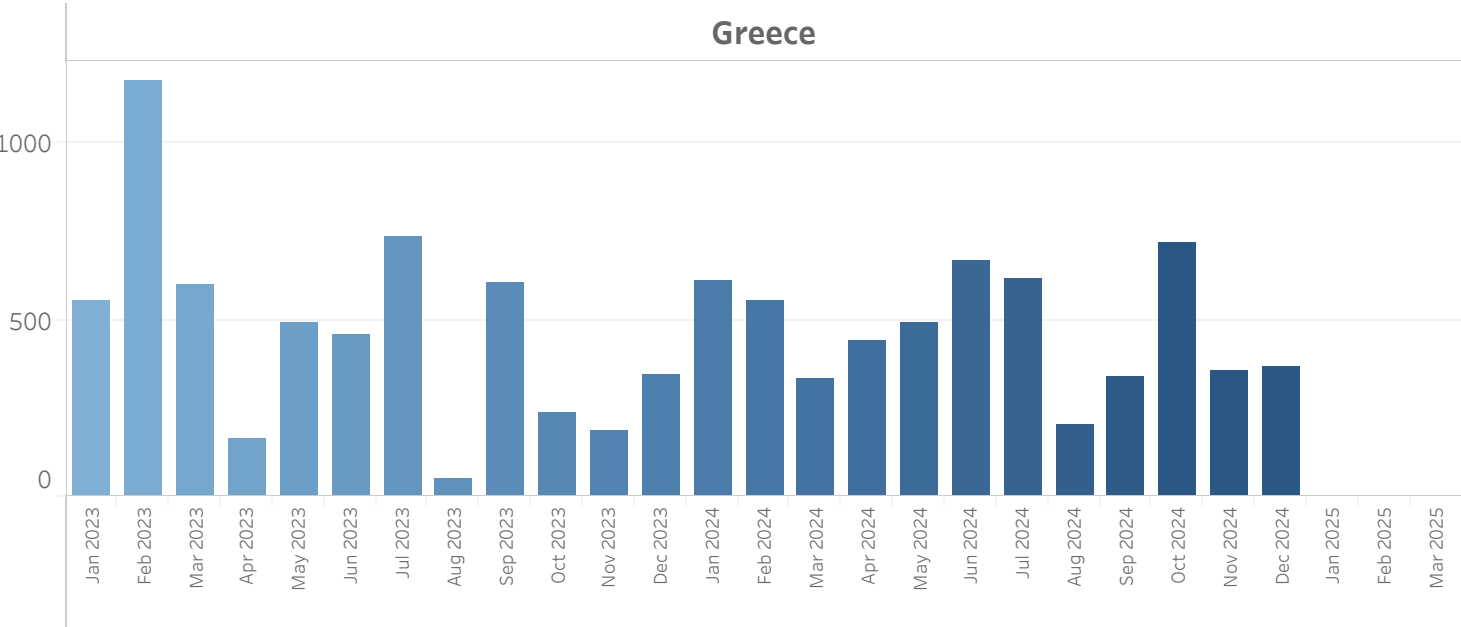
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



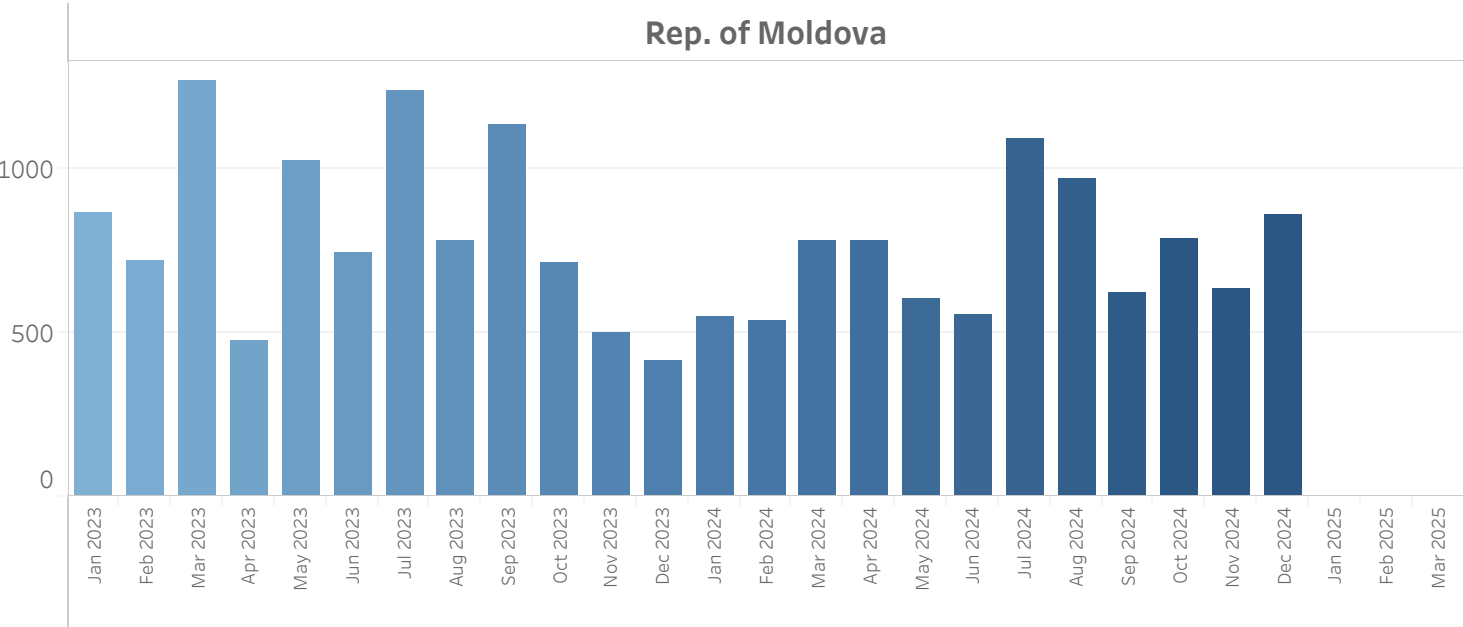
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

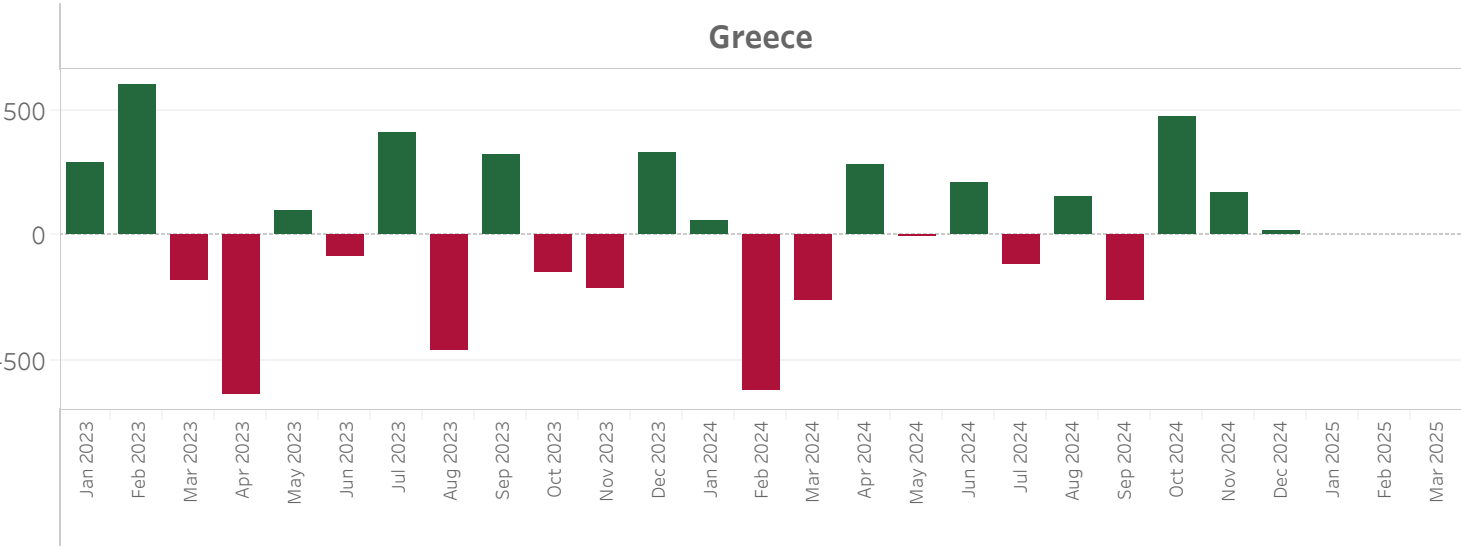
Monthly imports, k USD



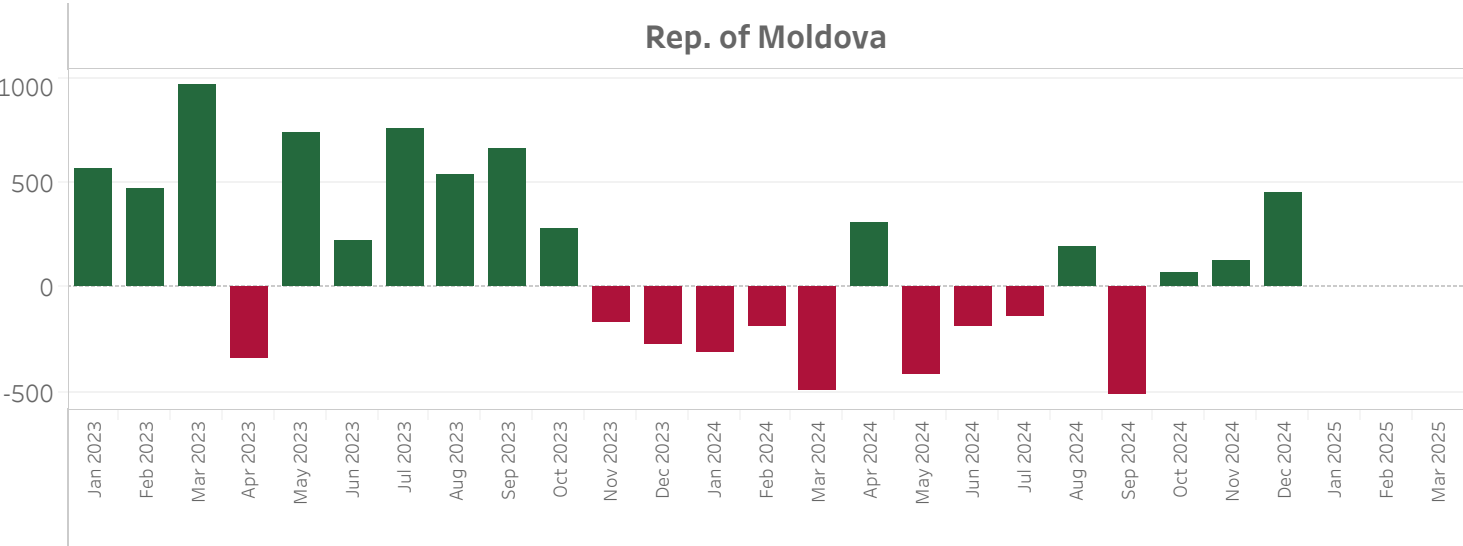
Monthly imports, k USD



Monthly imports change, k USD



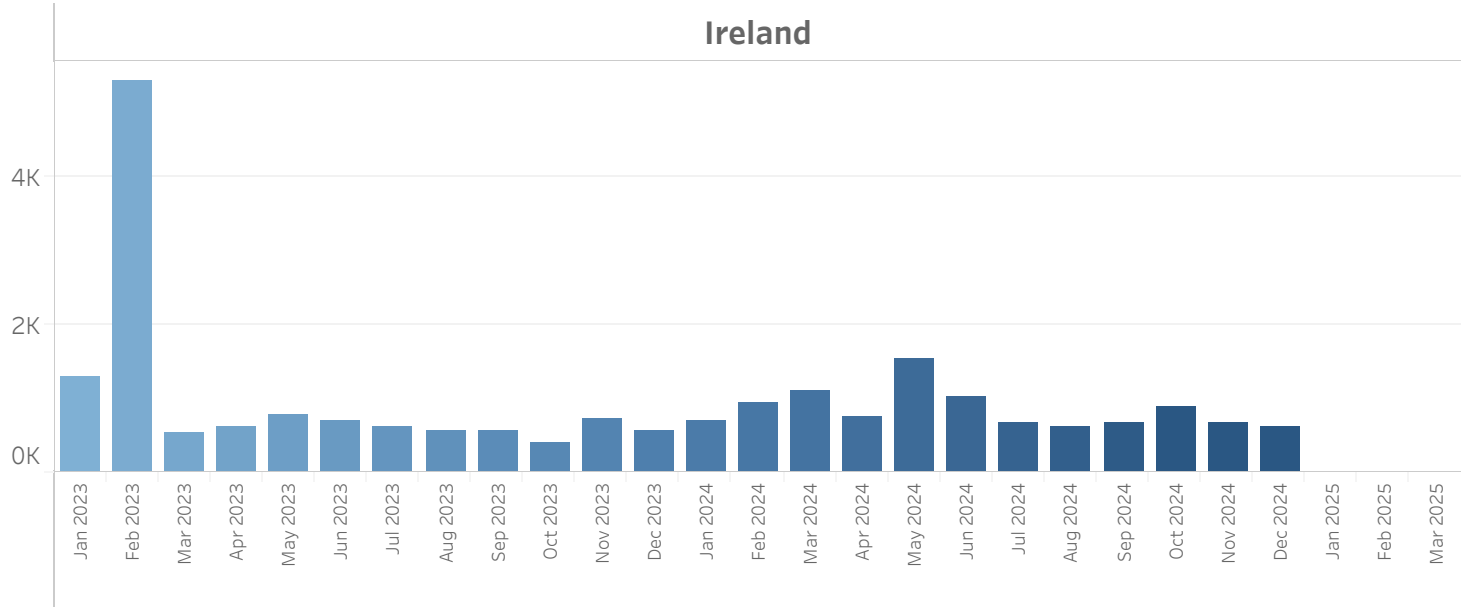
Monthly imports change, k USD



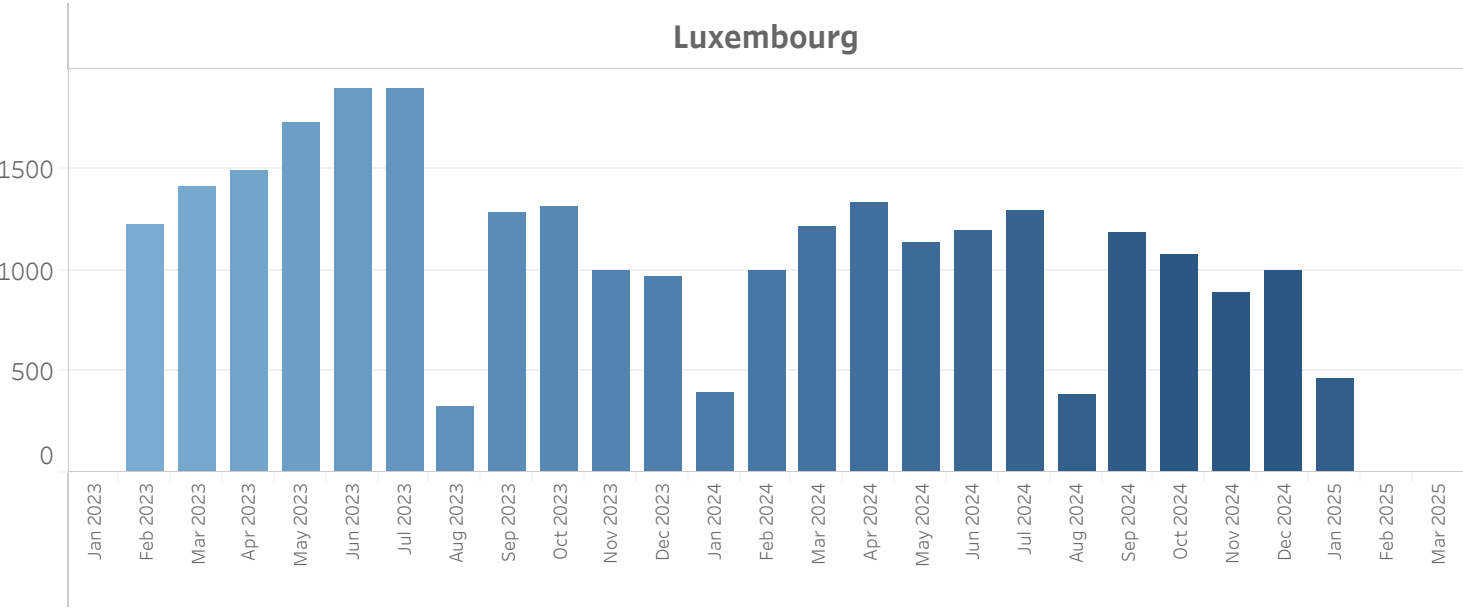
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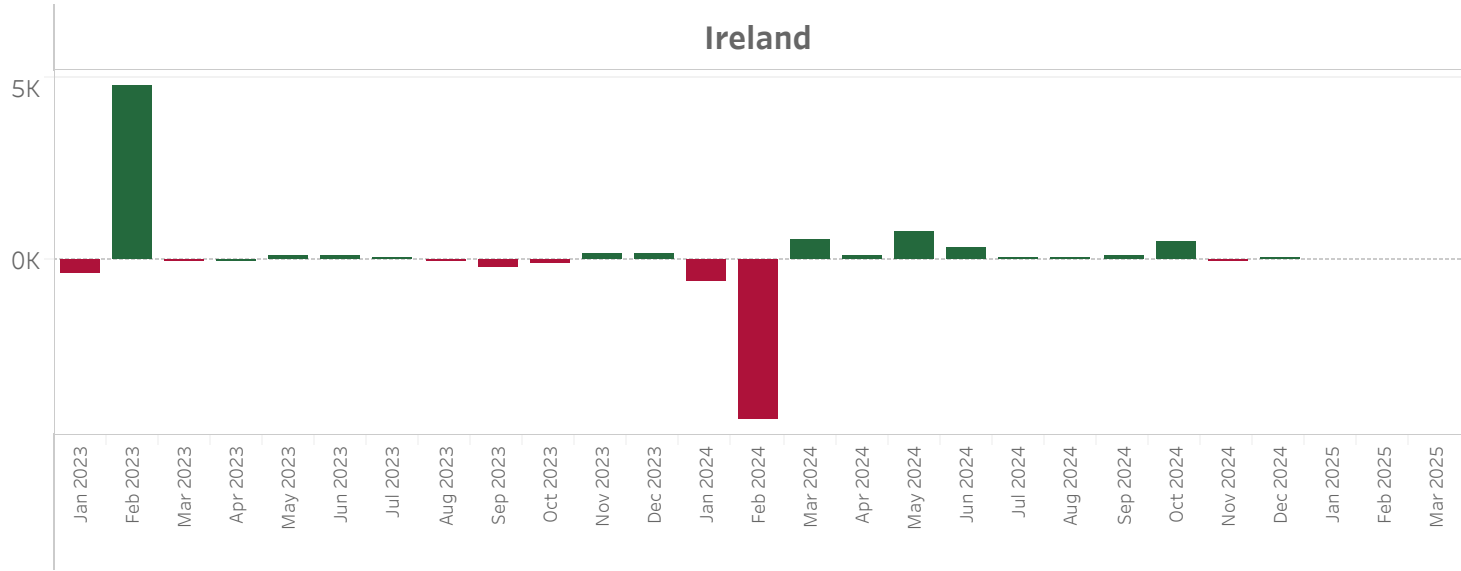
Monthly imports, k USD



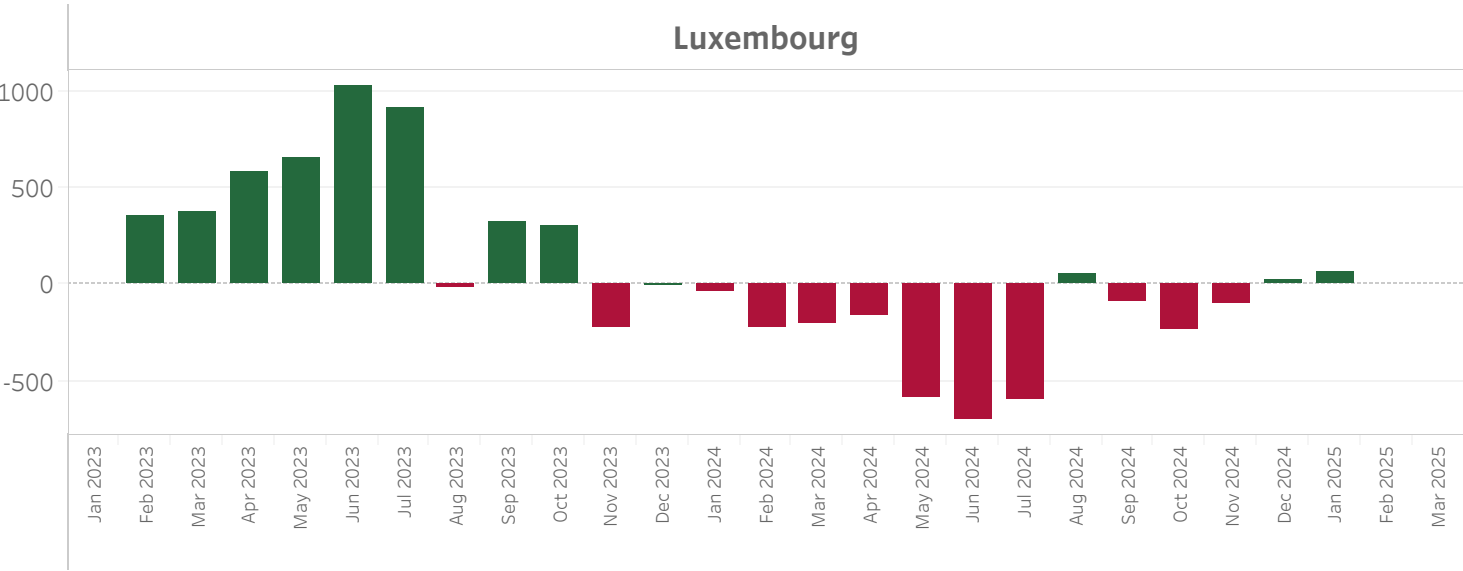
Monthly imports, k USD



Monthly imports change, k USD



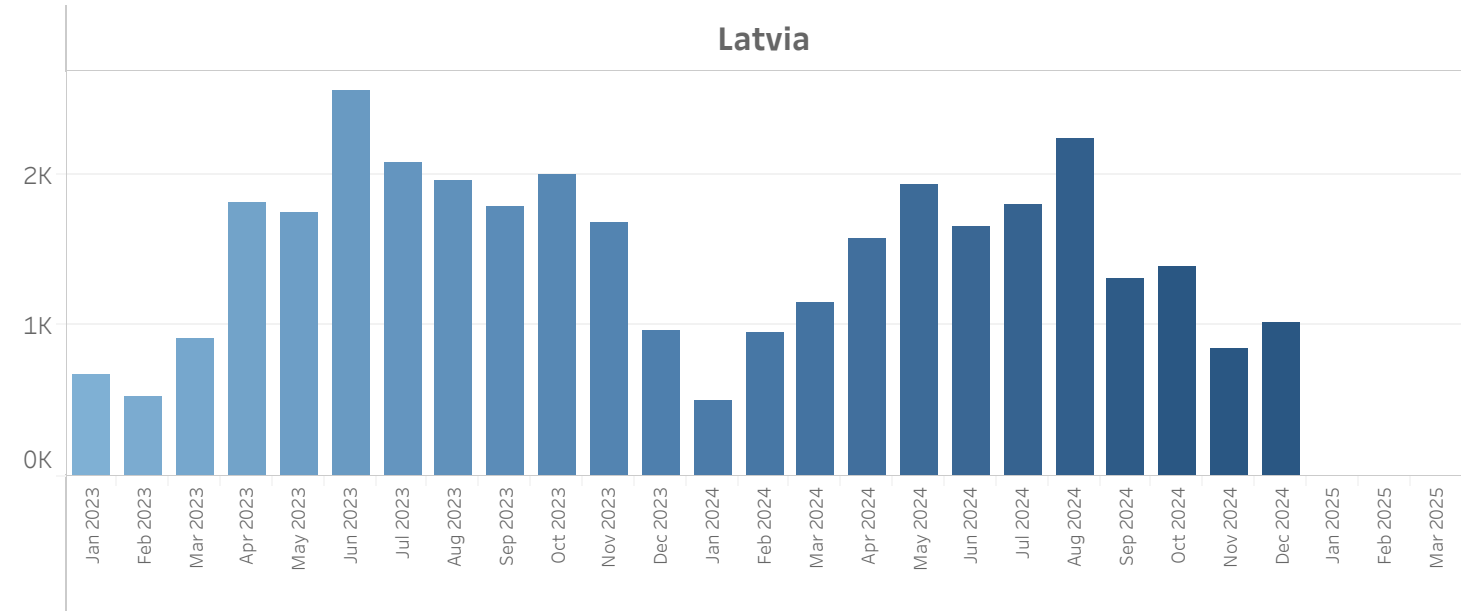
Monthly imports change, k USD



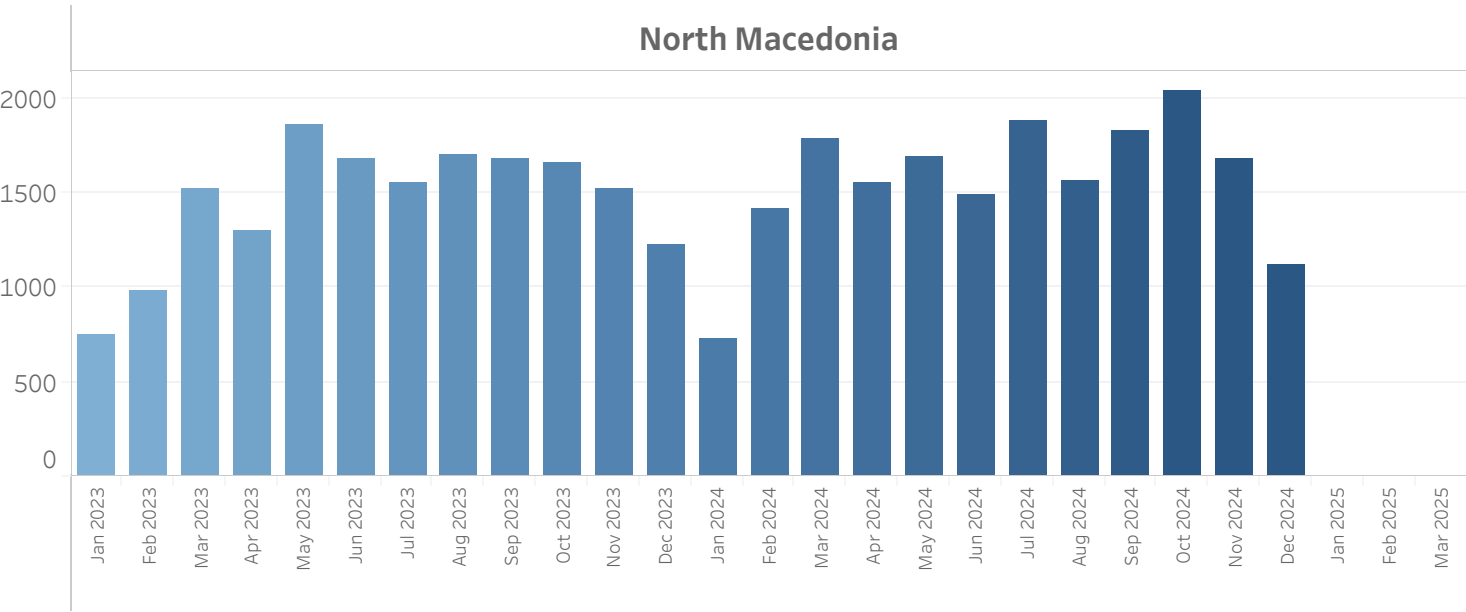
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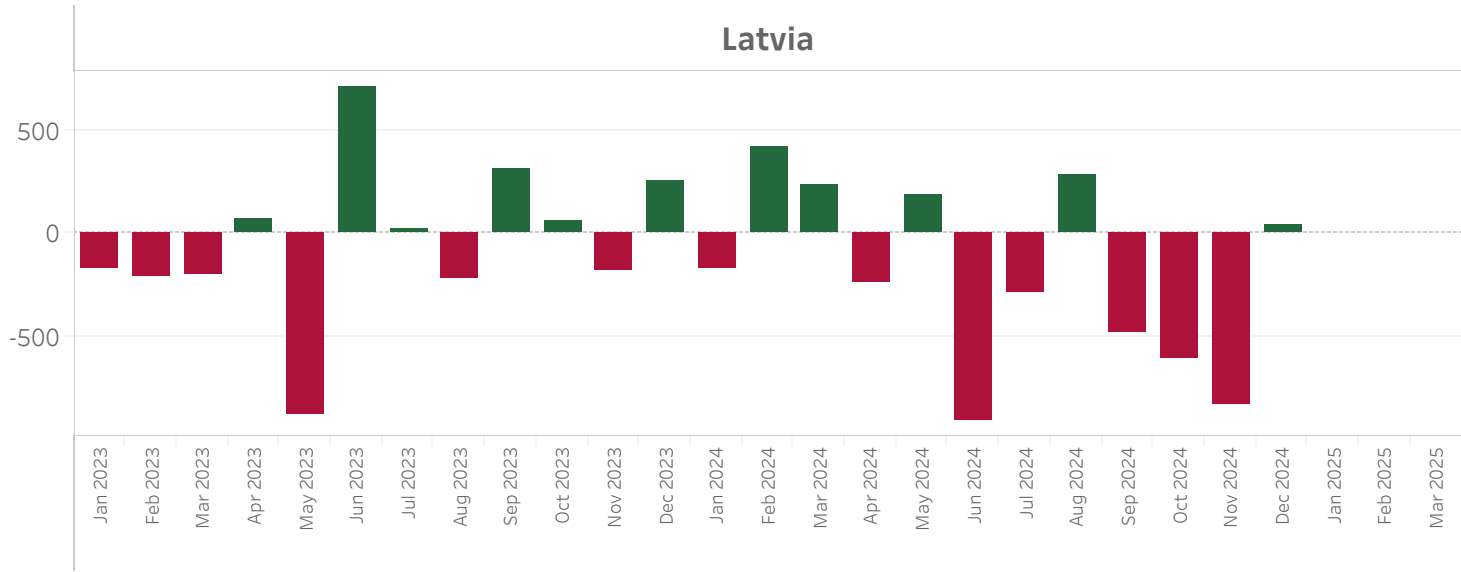
Monthly imports, k USD



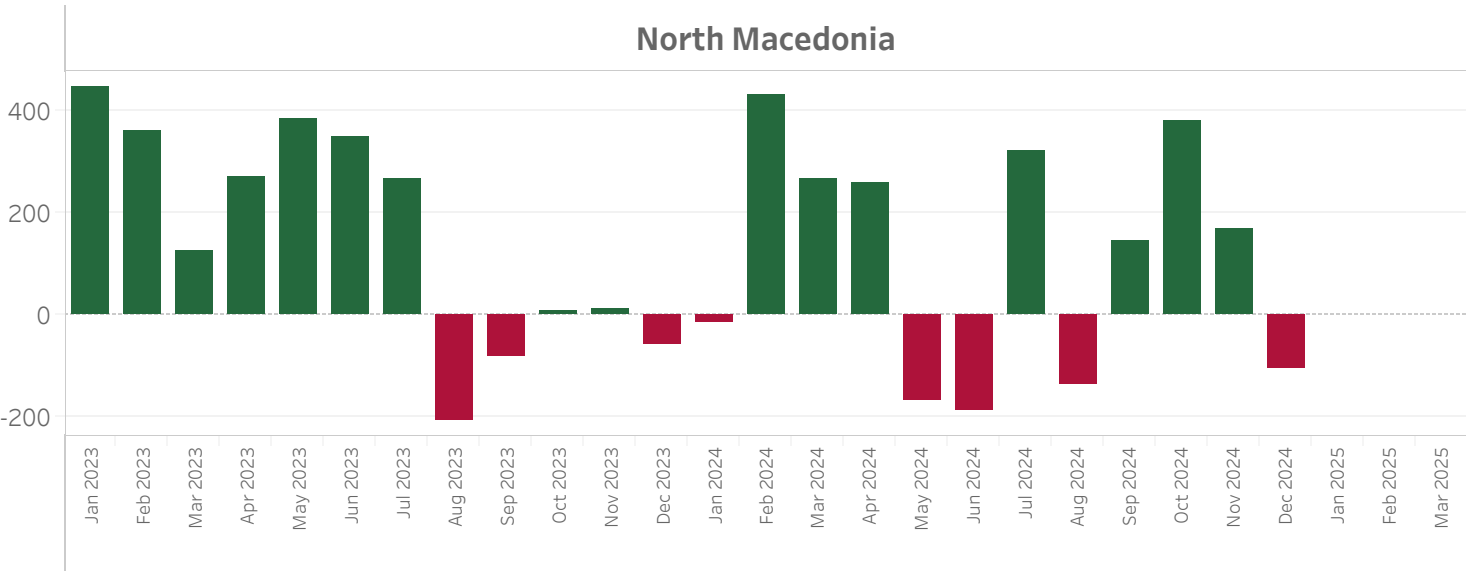
Monthly imports, k USD



Monthly imports change, k USD



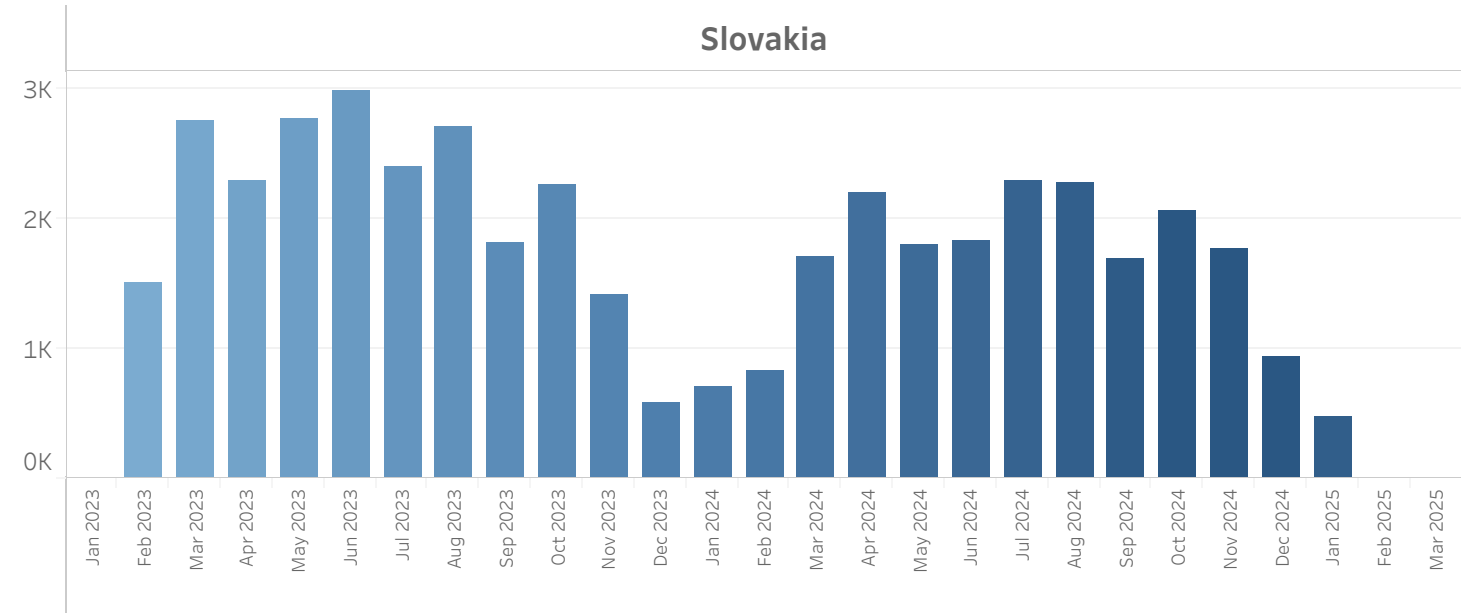
Monthly imports change, k USD



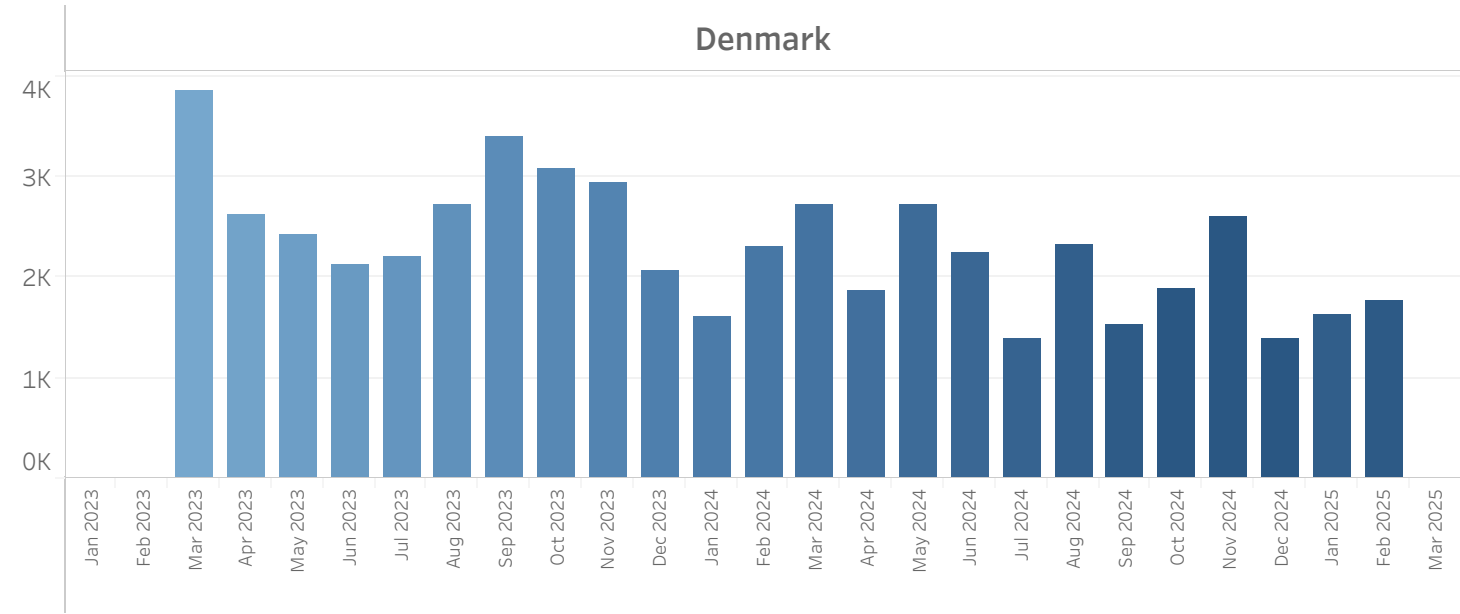
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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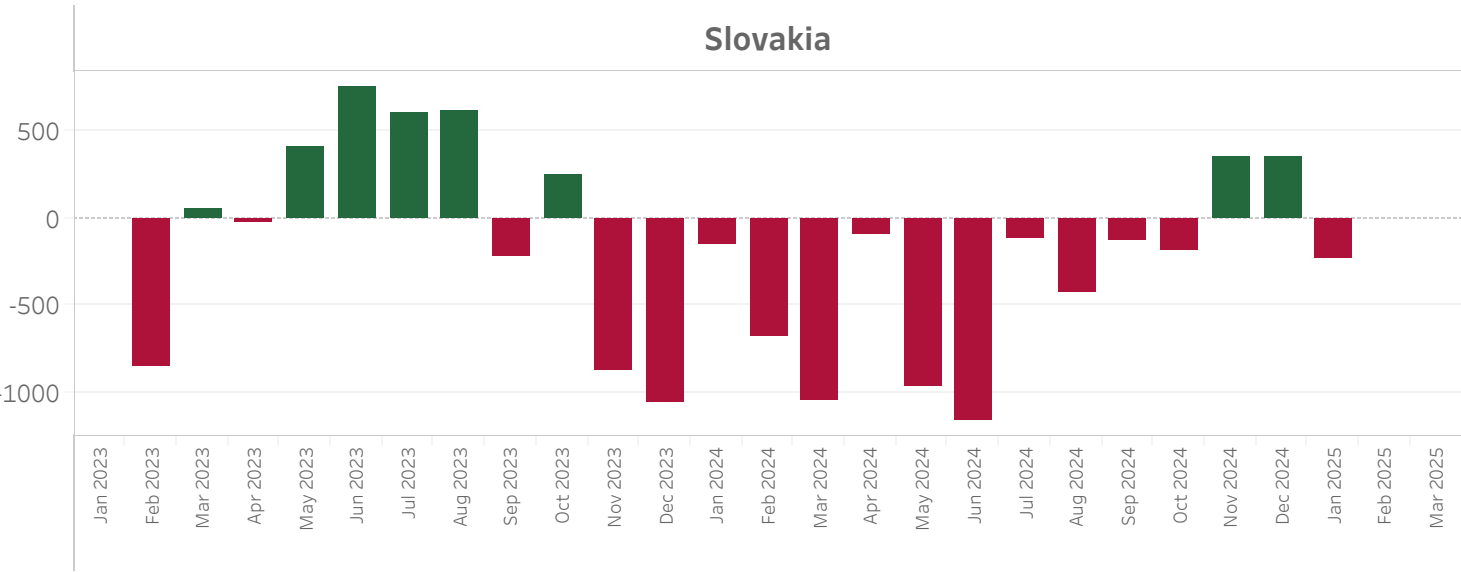
Monthly imports, k USD



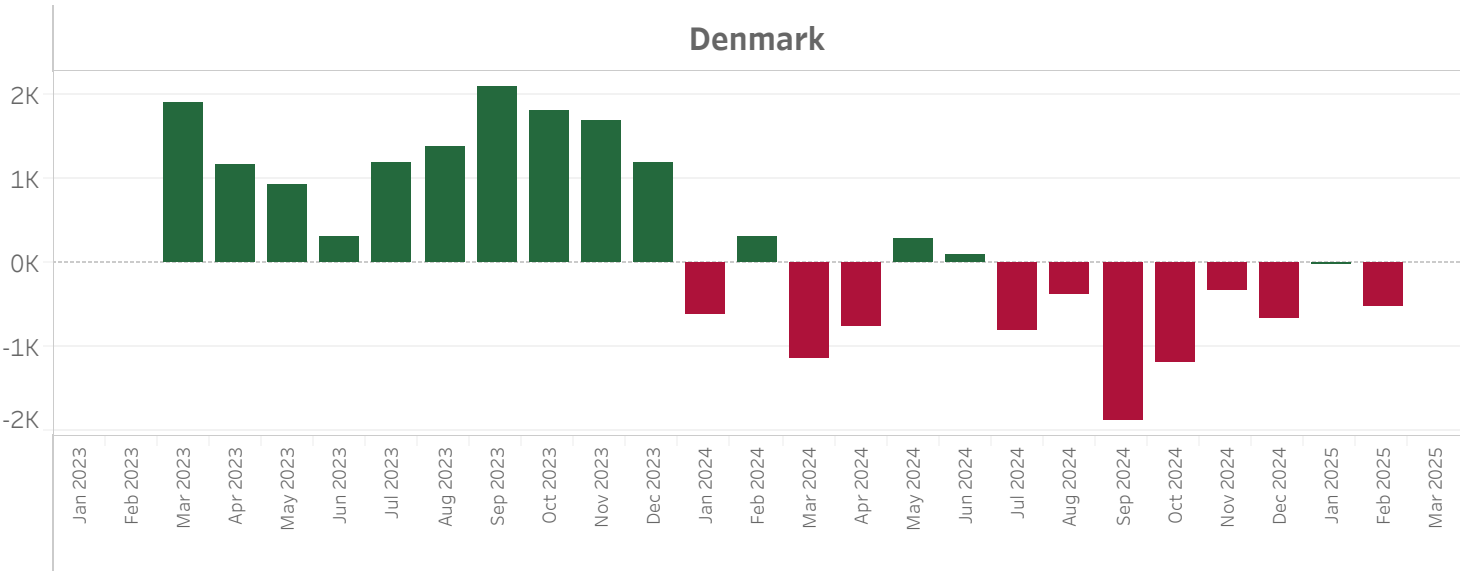
Monthly imports, k USD



Monthly imports change, k USD



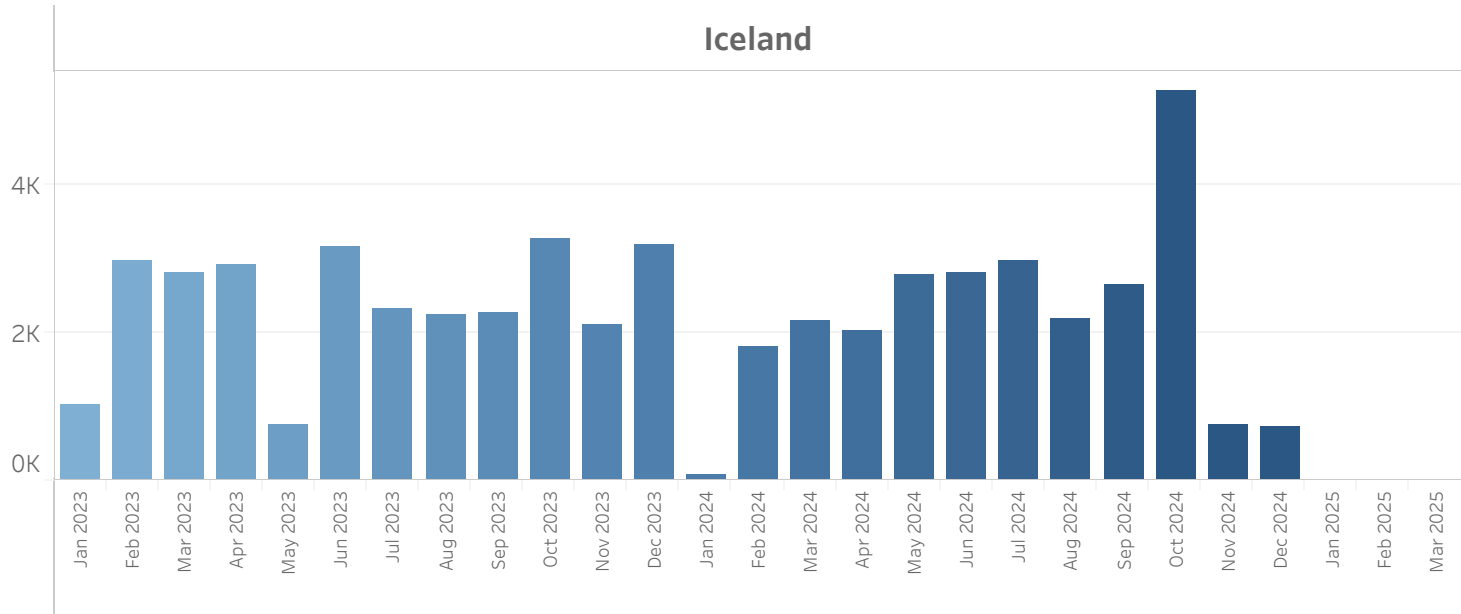
Monthly imports change, k USD



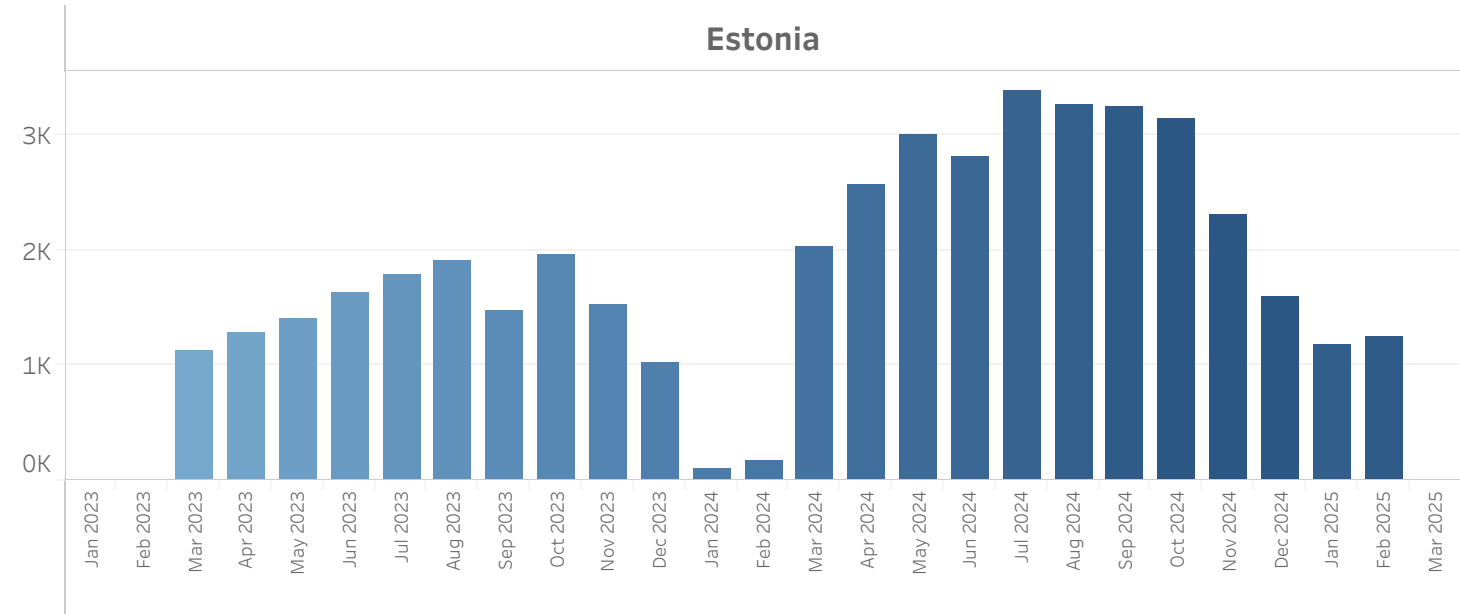
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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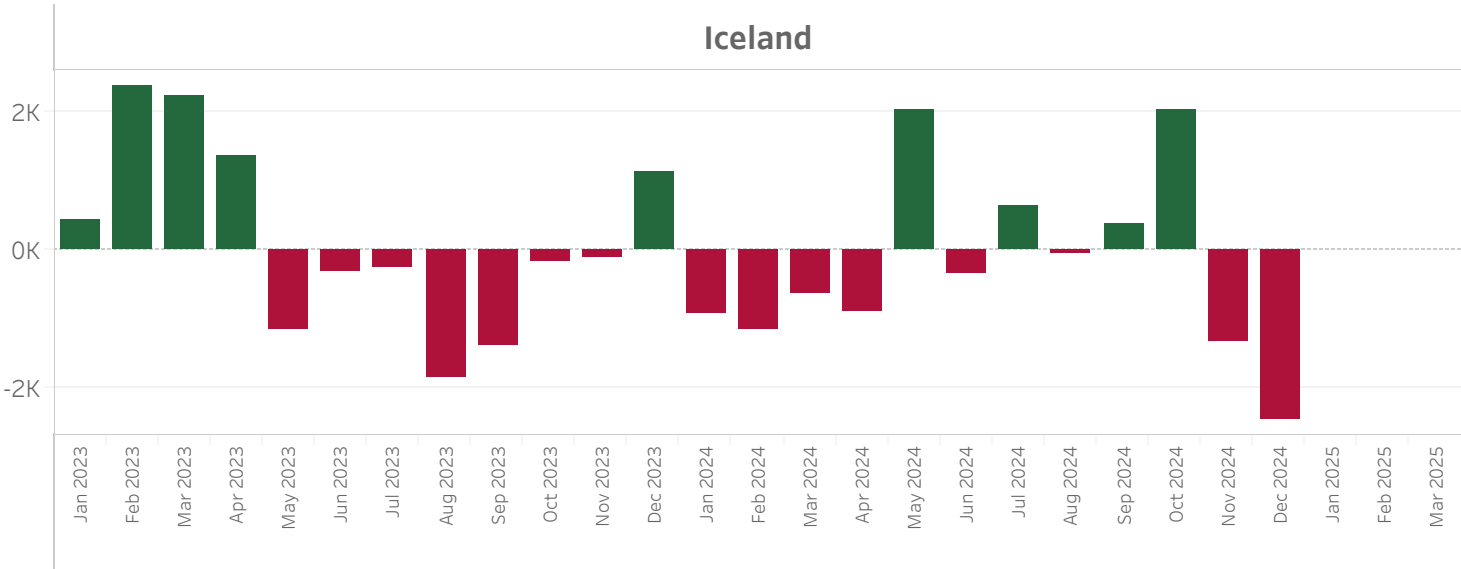
Monthly imports, k USD



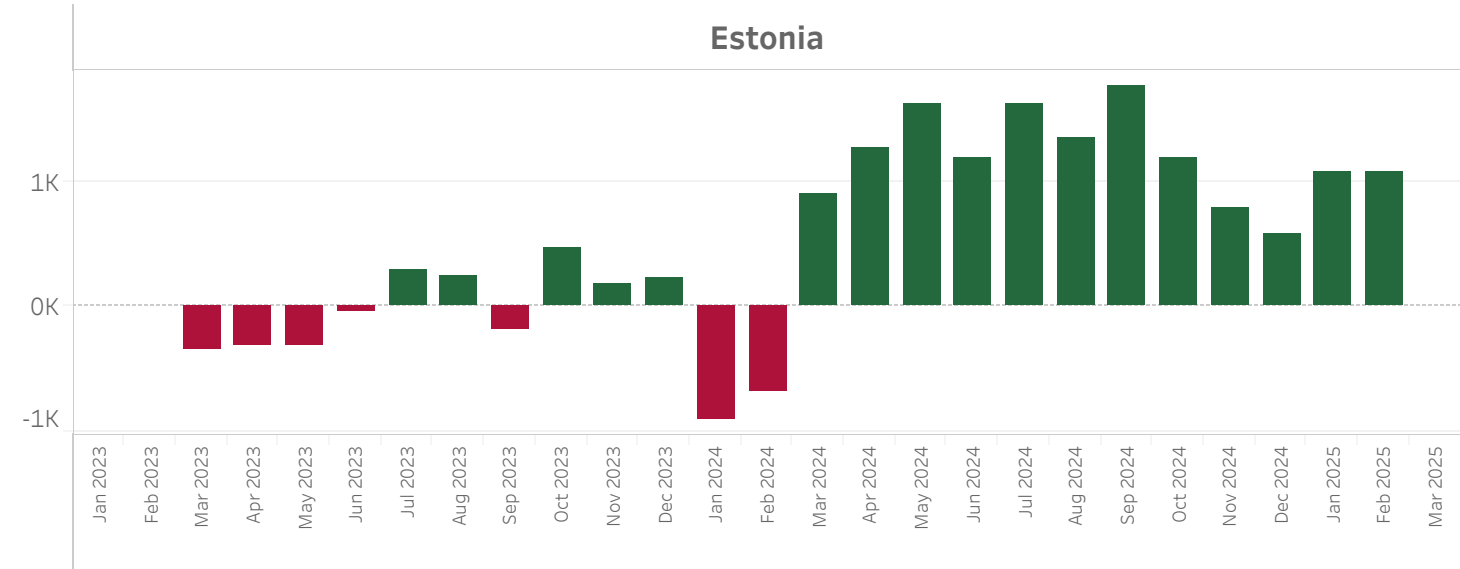
Monthly imports, k USD



Monthly imports change, k USD



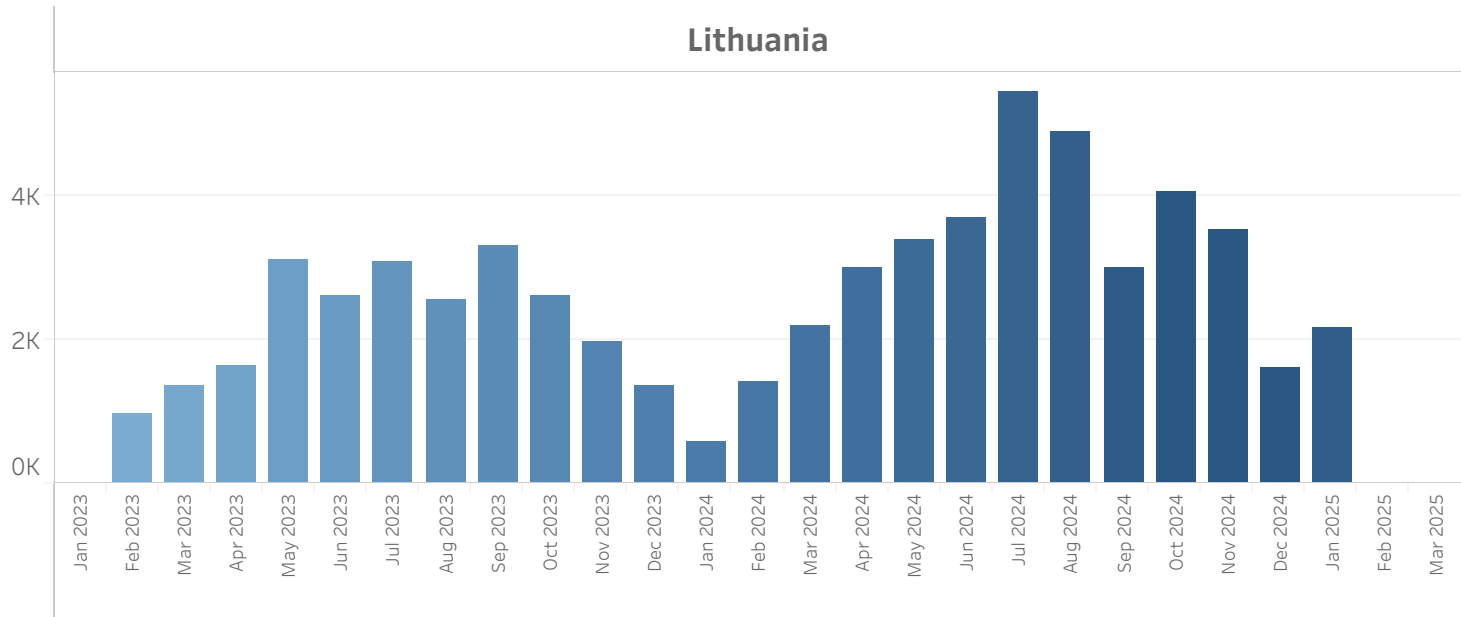
Monthly imports change, k USD



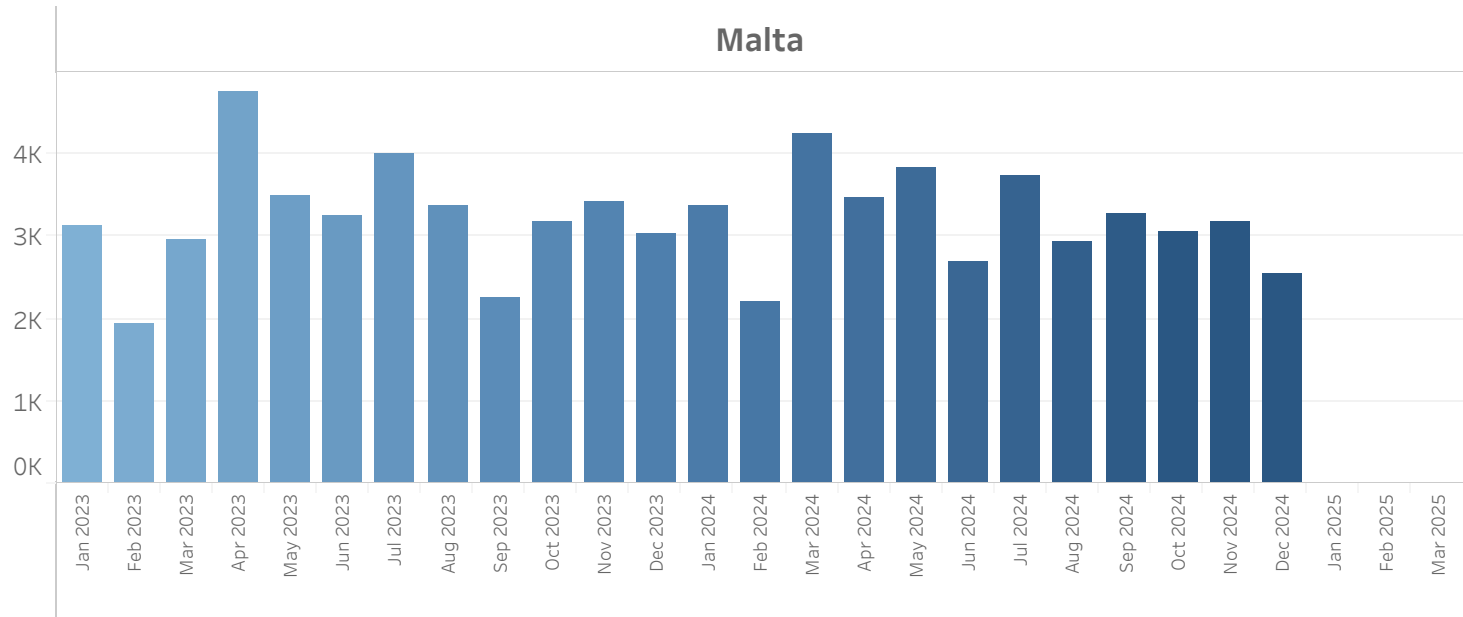
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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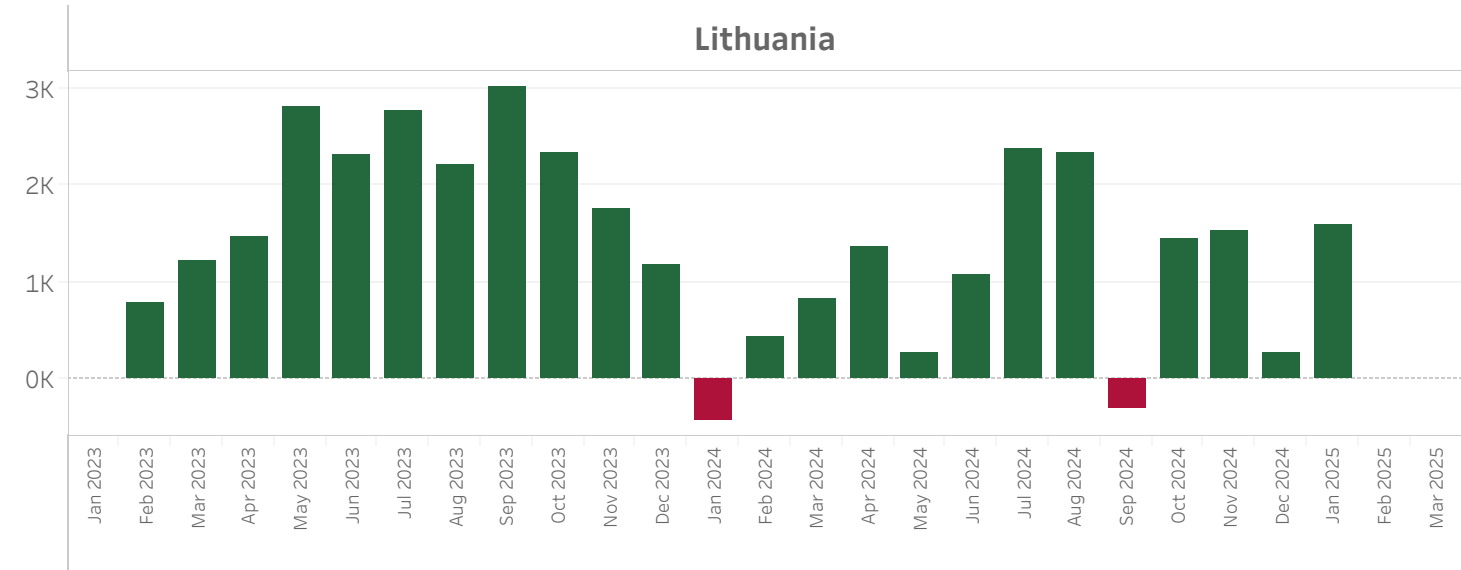
Monthly imports, k USD



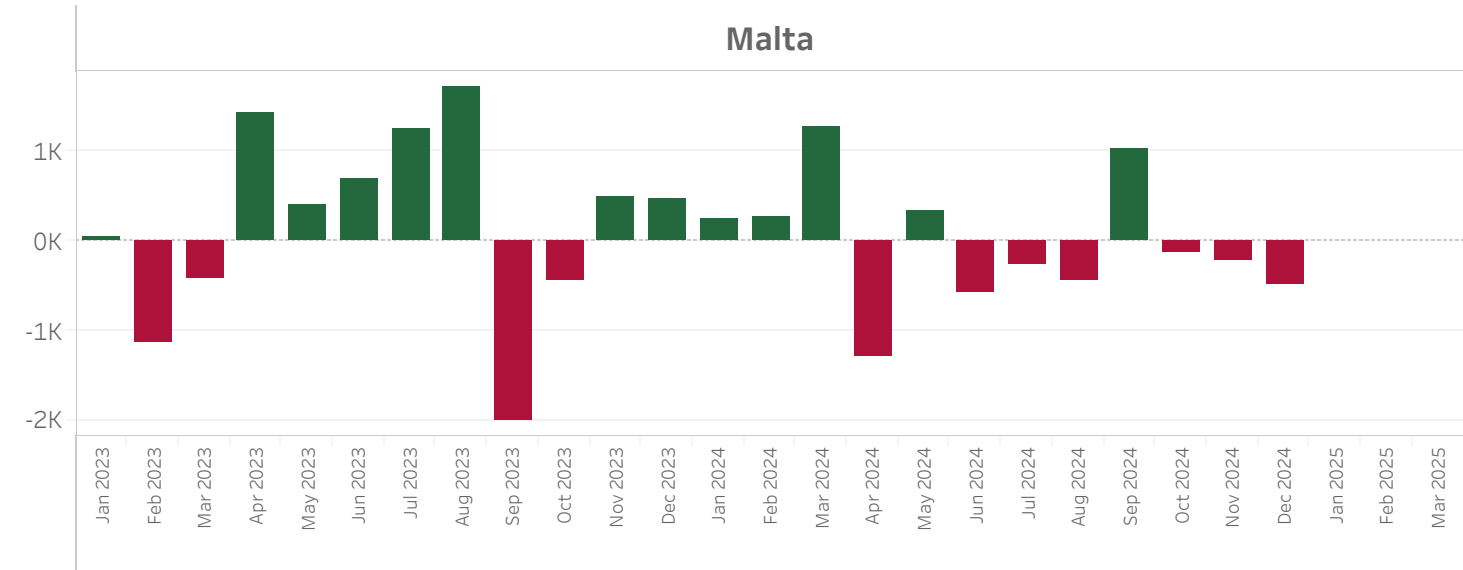
Monthly imports, k USD



Monthly imports change, k USD



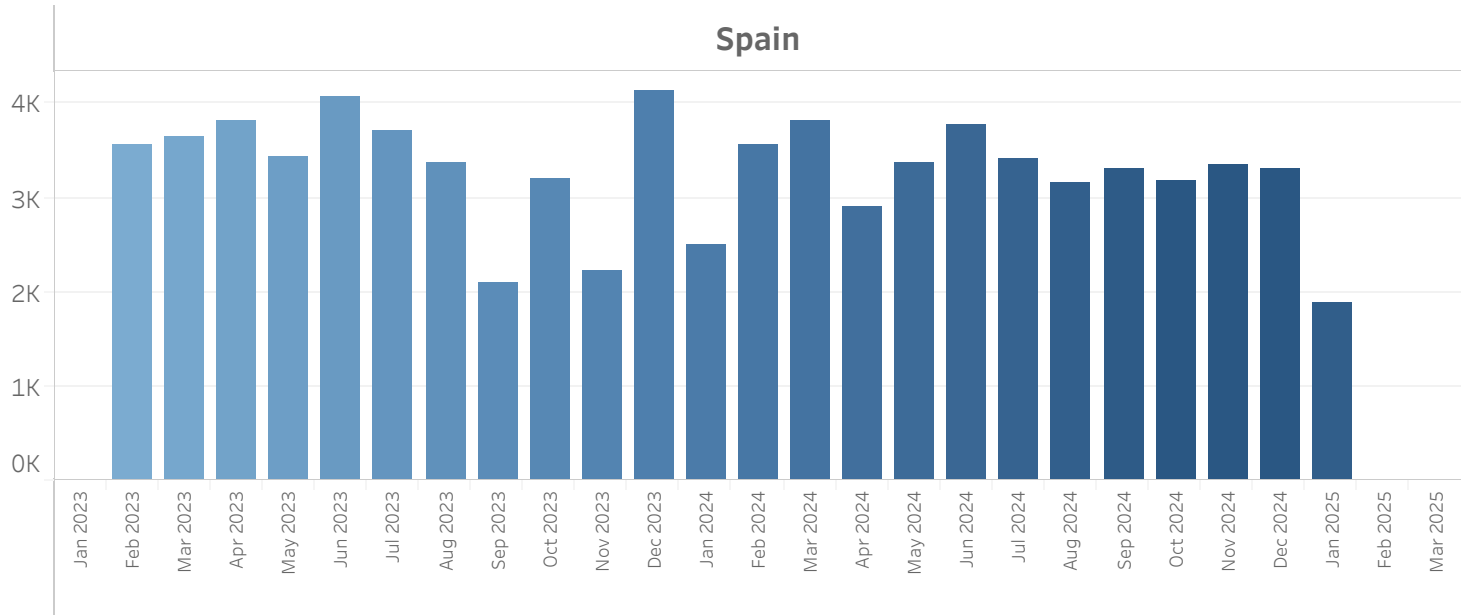
Monthly imports change, k USD



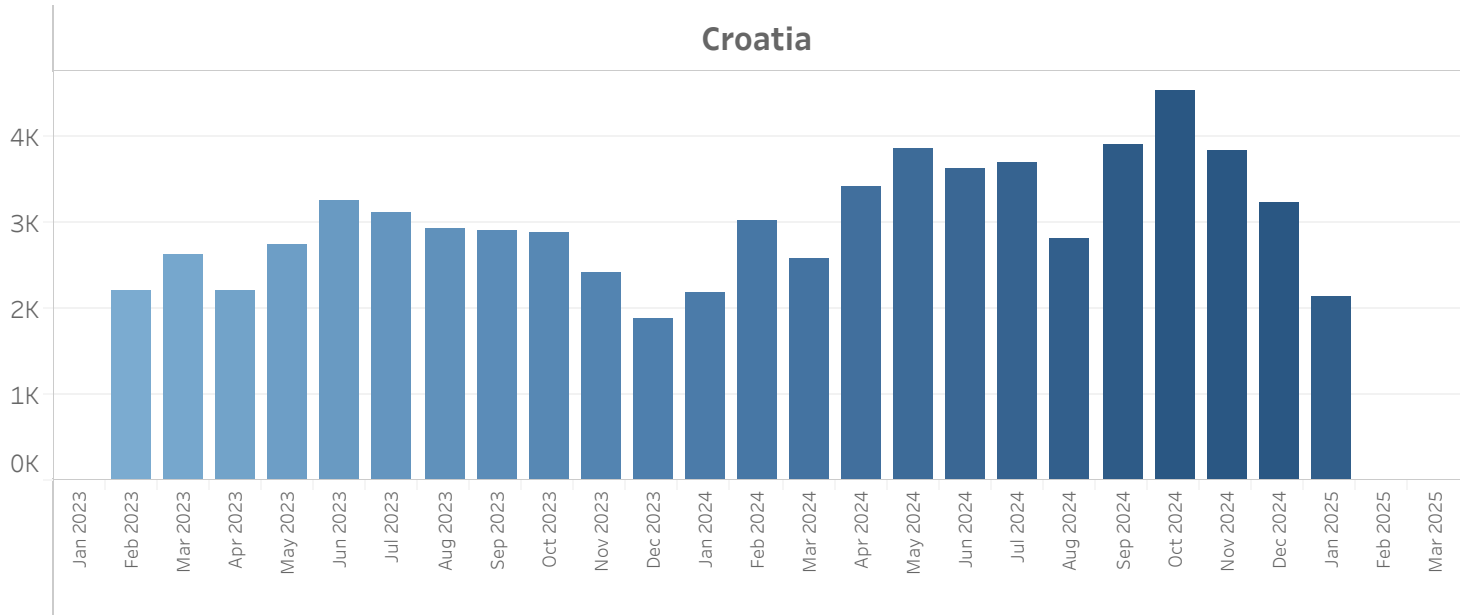
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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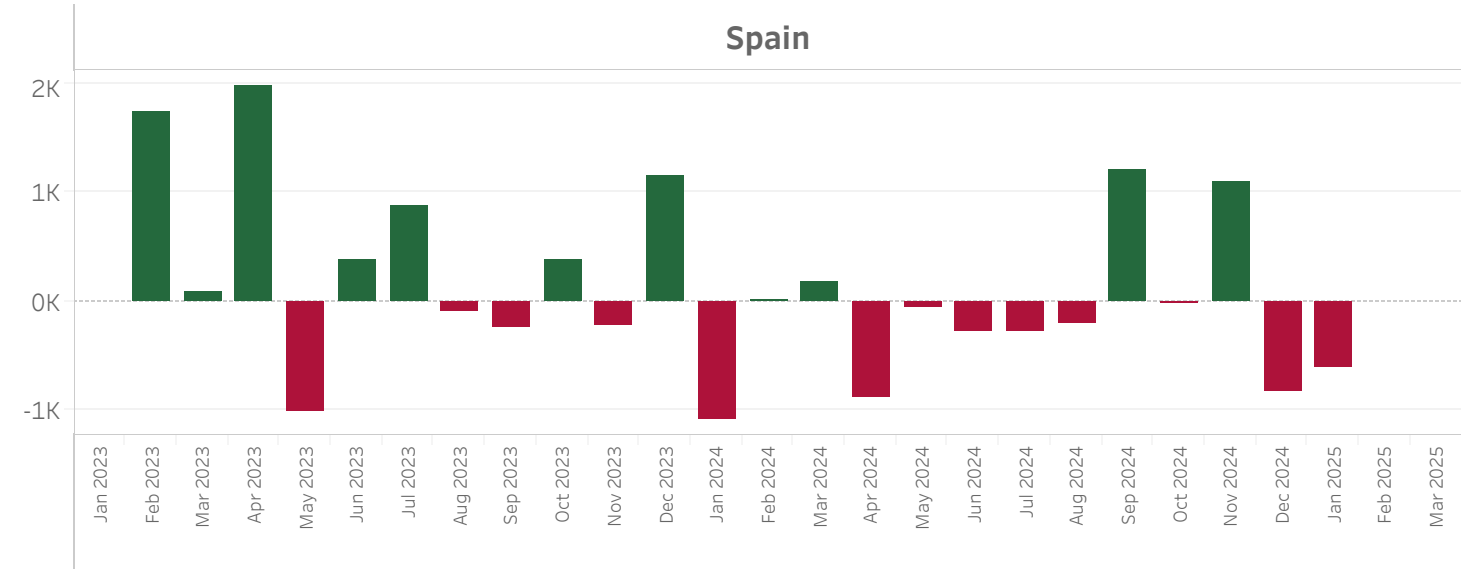
Monthly imports, k USD



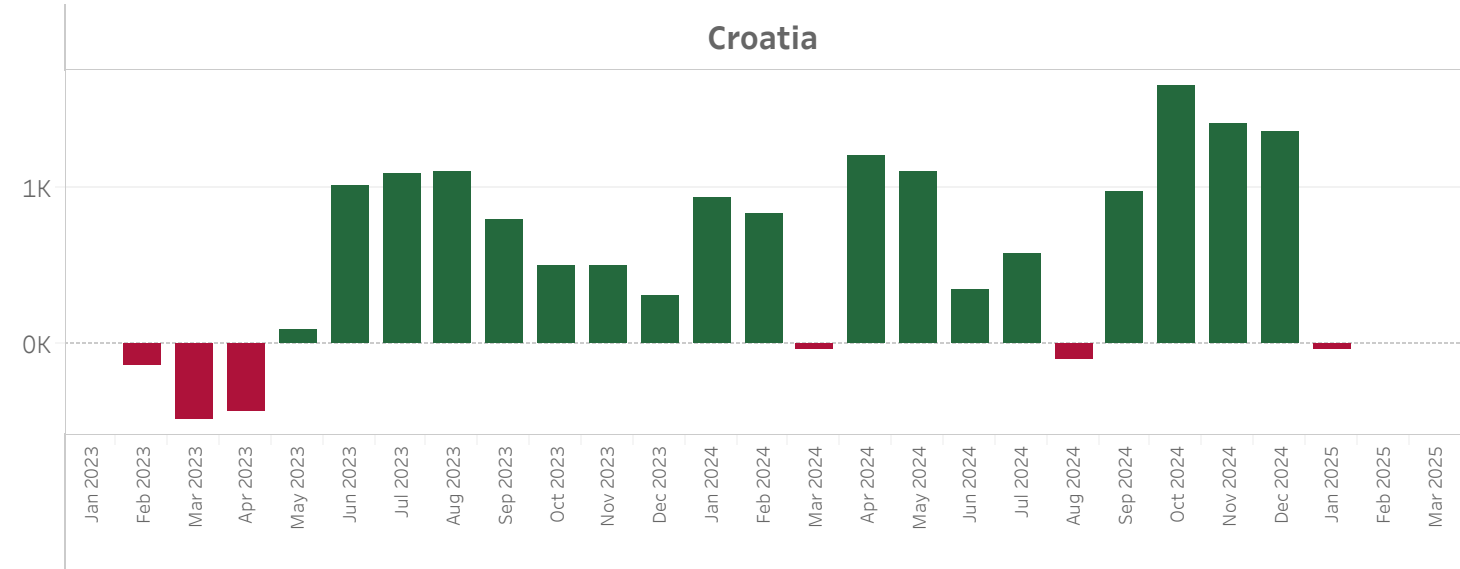
Monthly imports, k USD



Monthly imports change, k USD



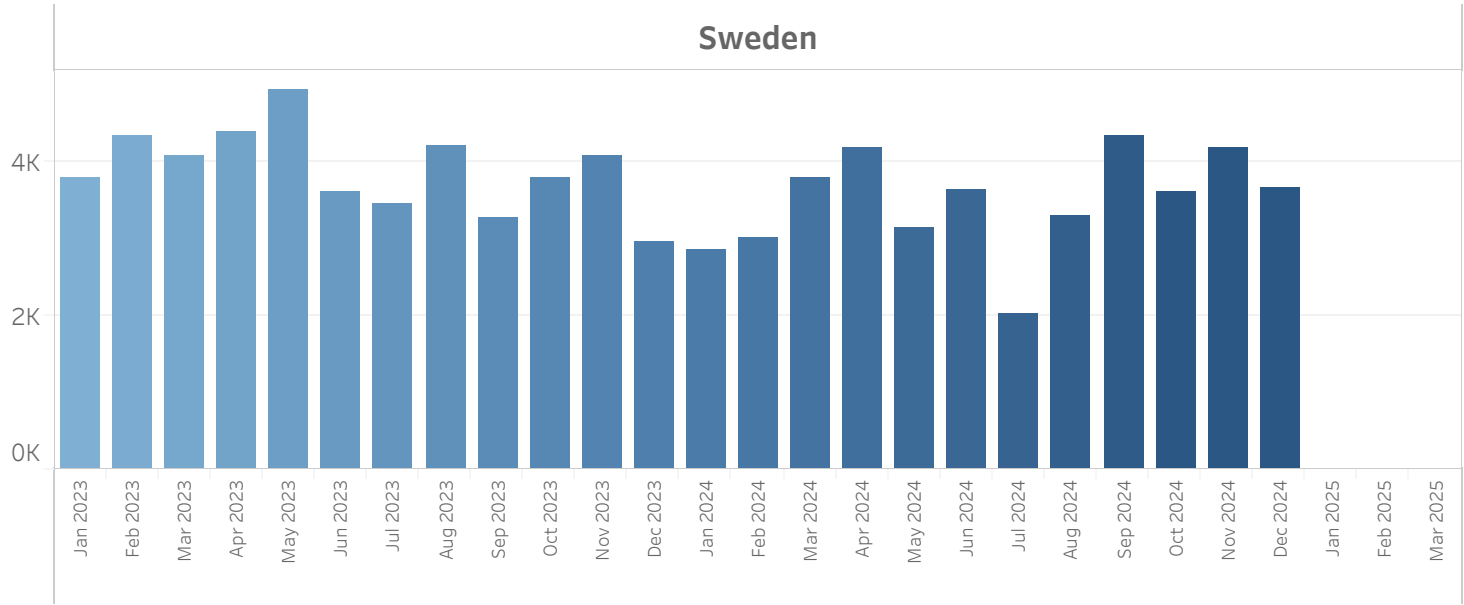
Monthly imports change, k USD



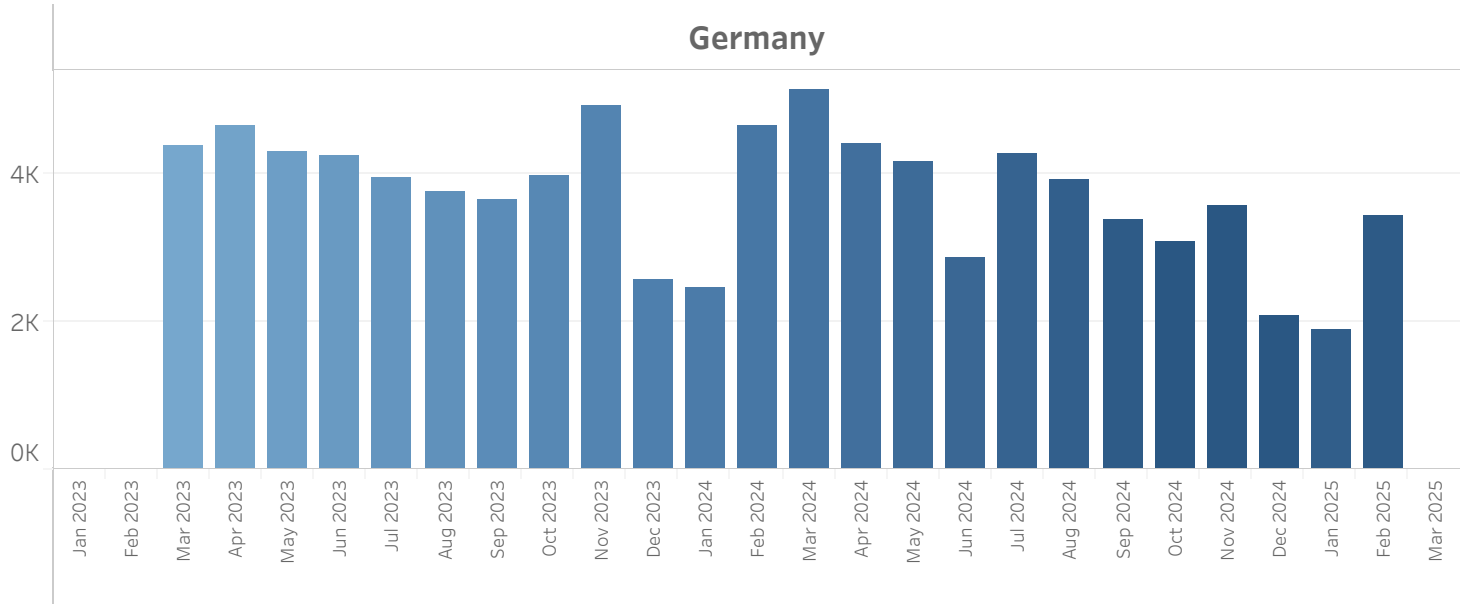
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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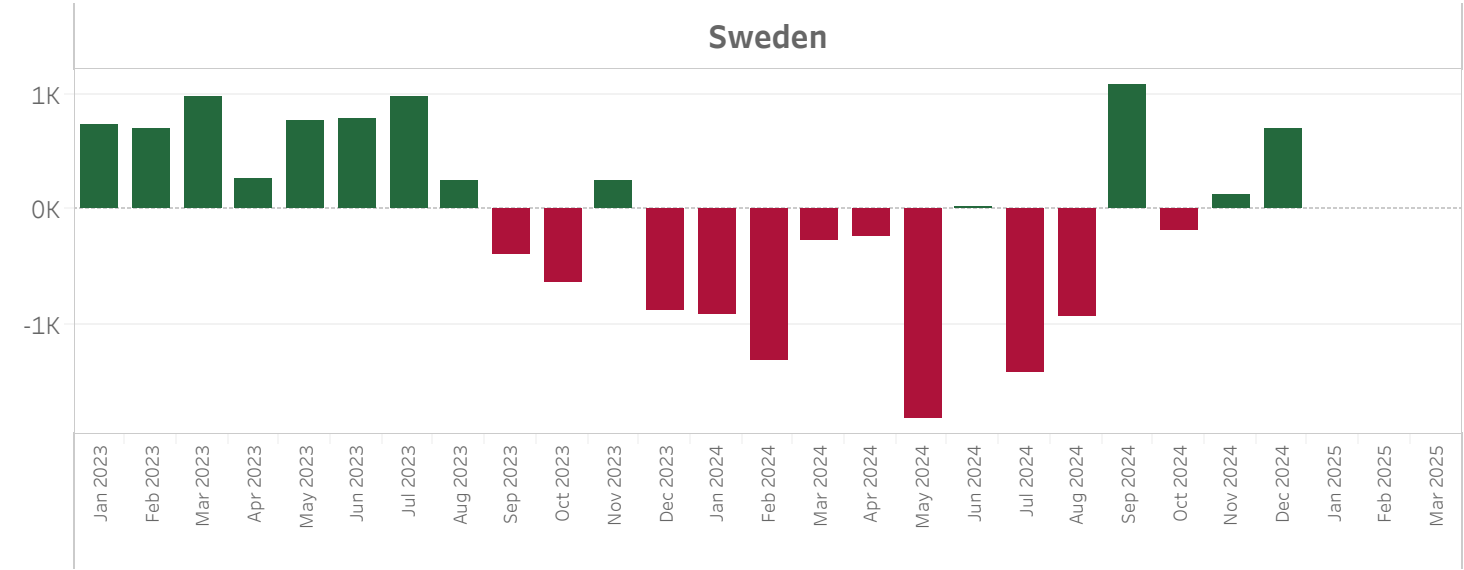
Monthly imports, k USD



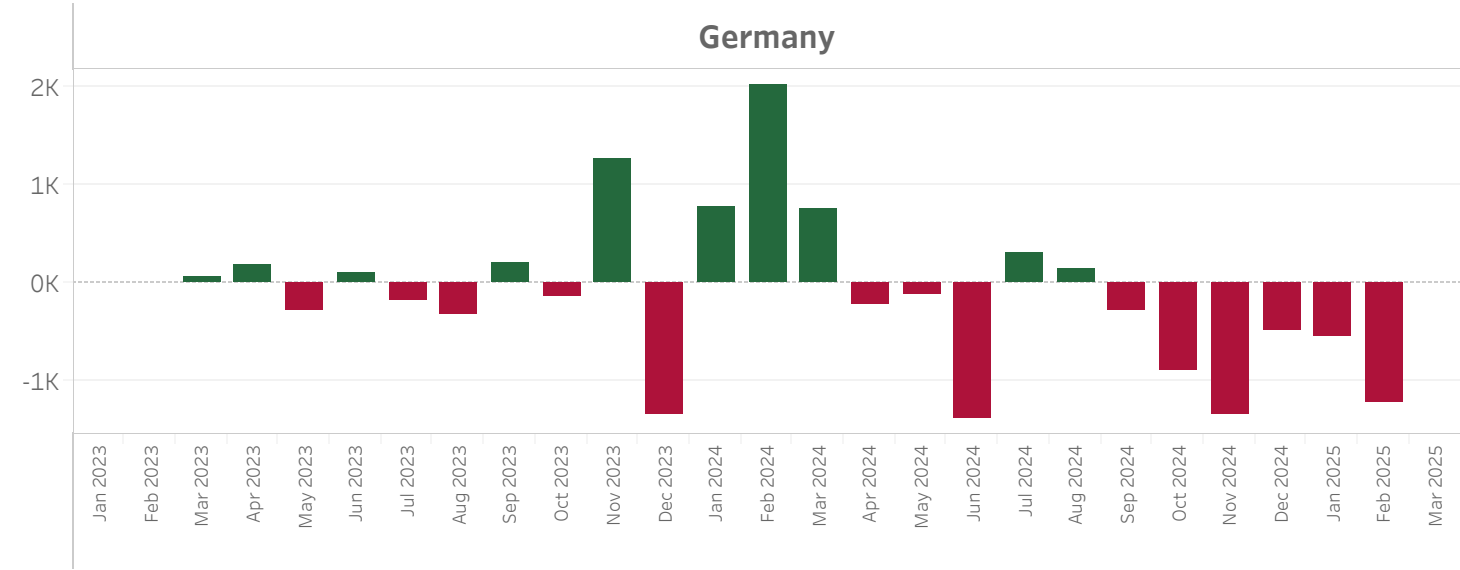
Monthly imports, k USD



Monthly imports change, k USD



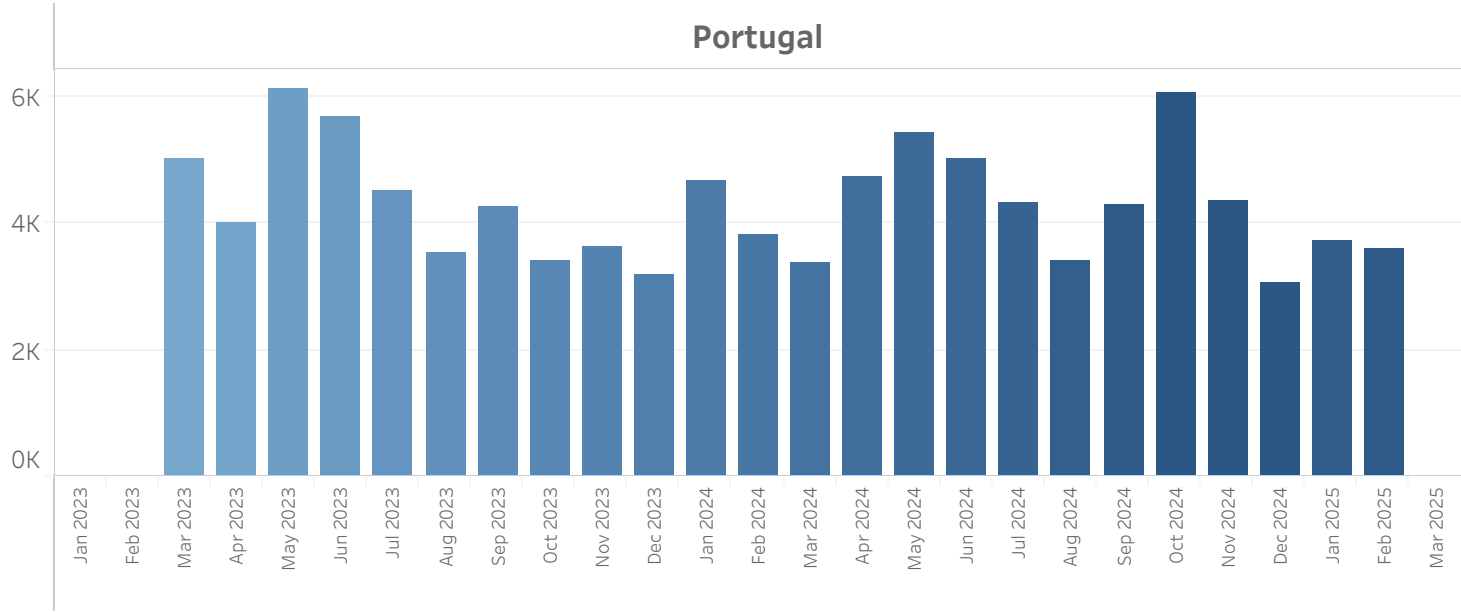
Monthly imports change, k USD



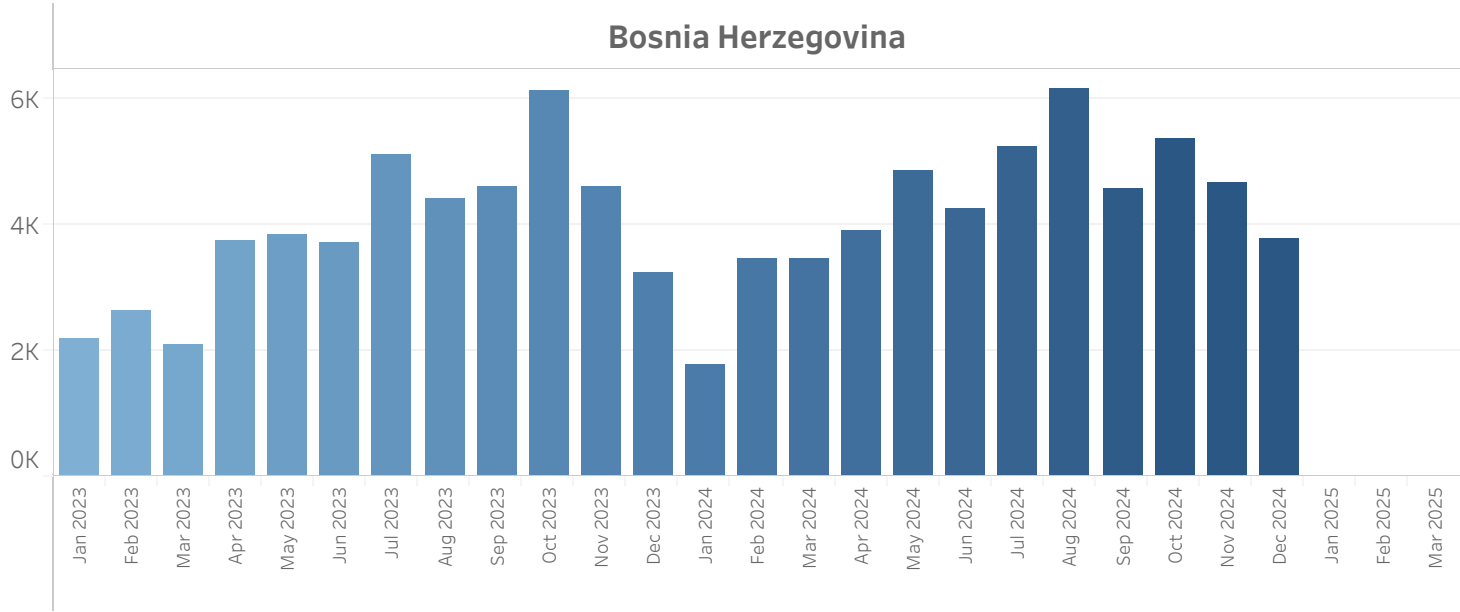
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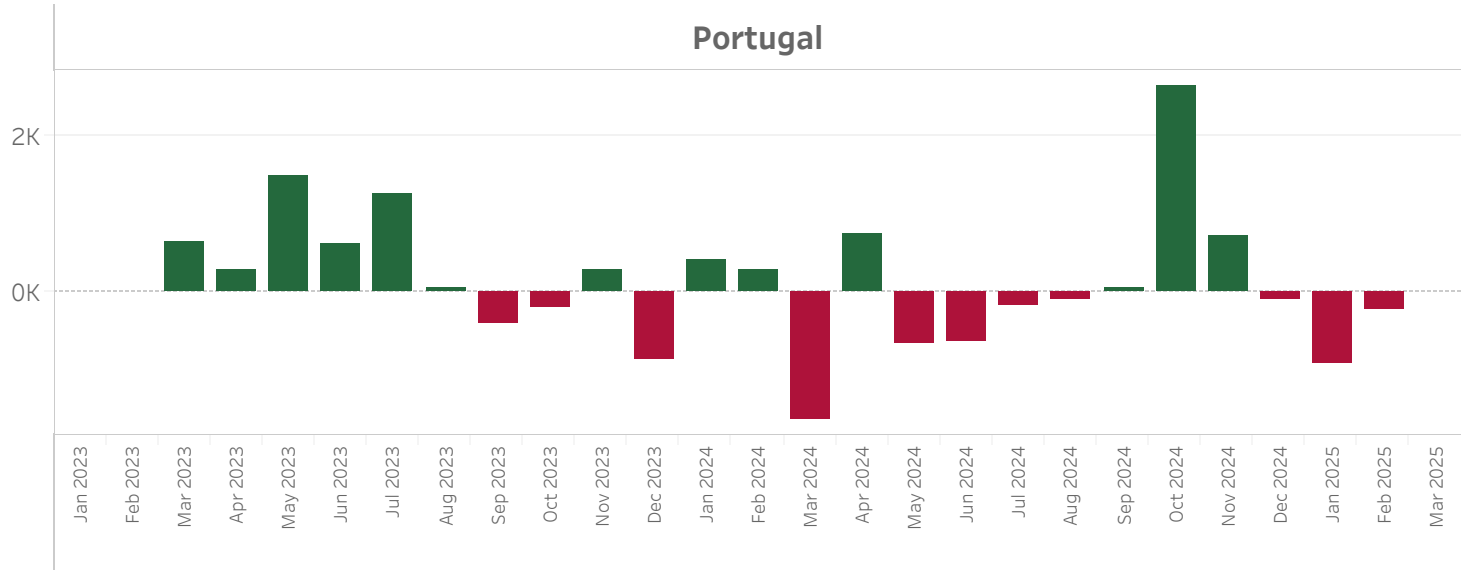
Monthly imports, k USD



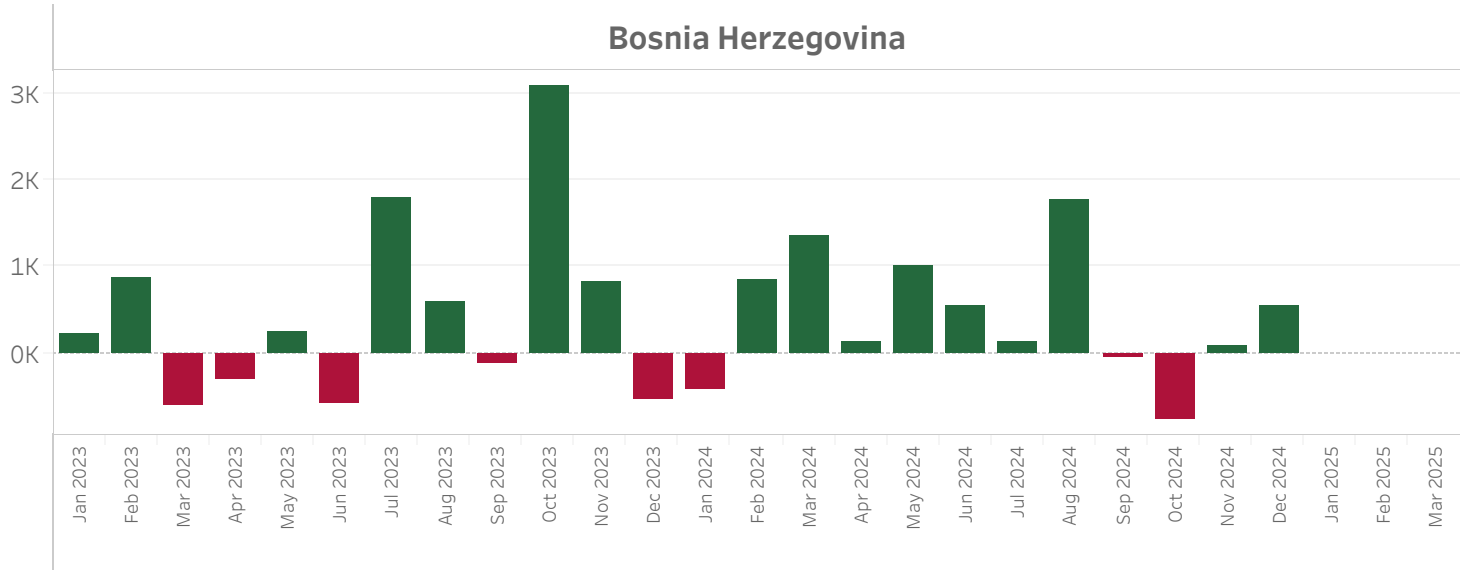
Monthly imports, k USD



Monthly imports change, k USD



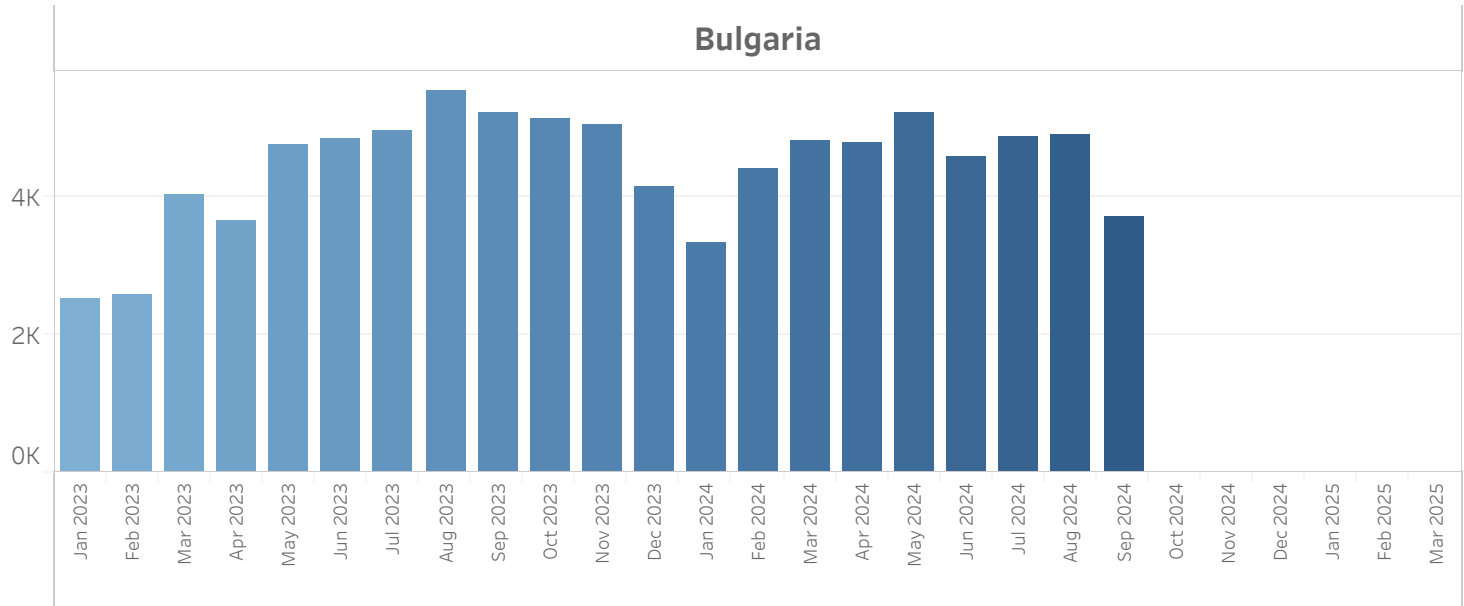
Monthly imports change, k USD



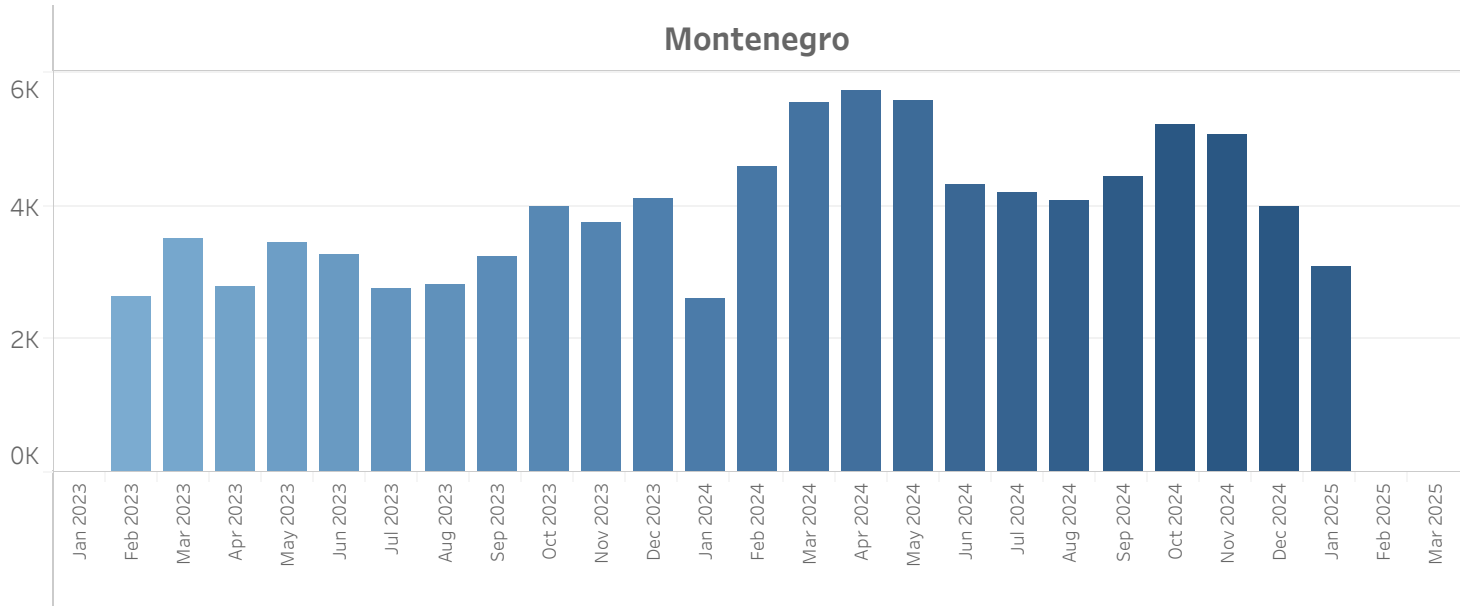
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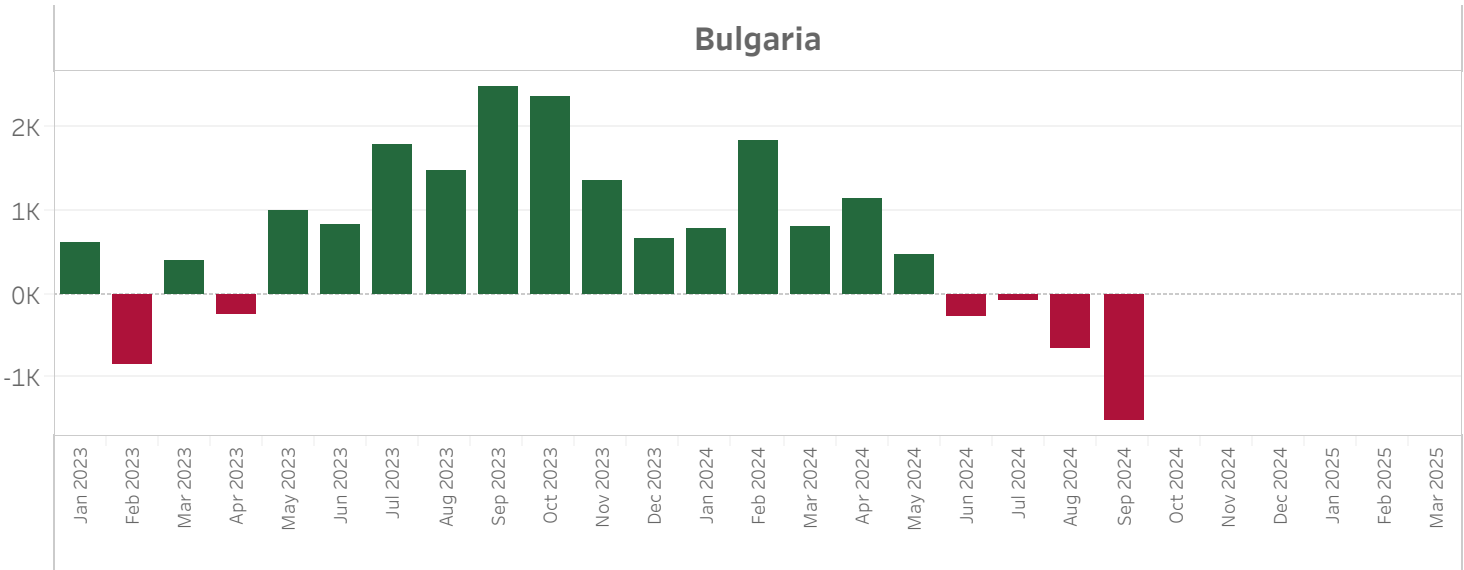
Monthly imports, k USD



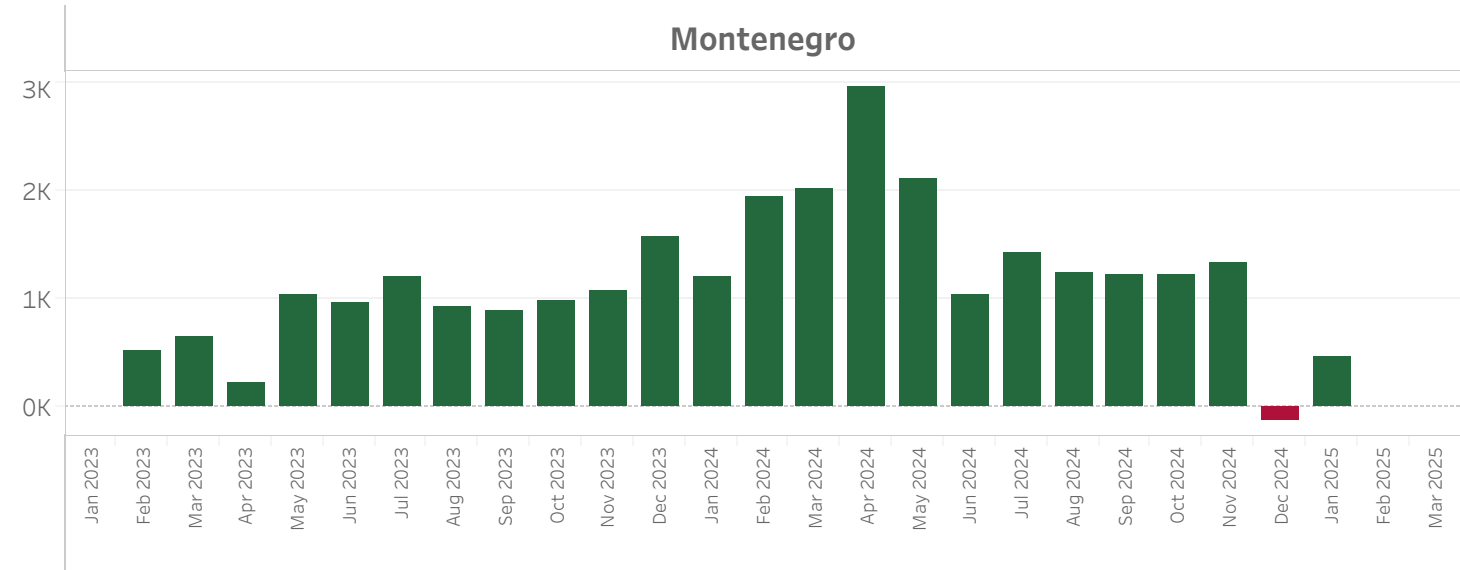
Monthly imports, k USD



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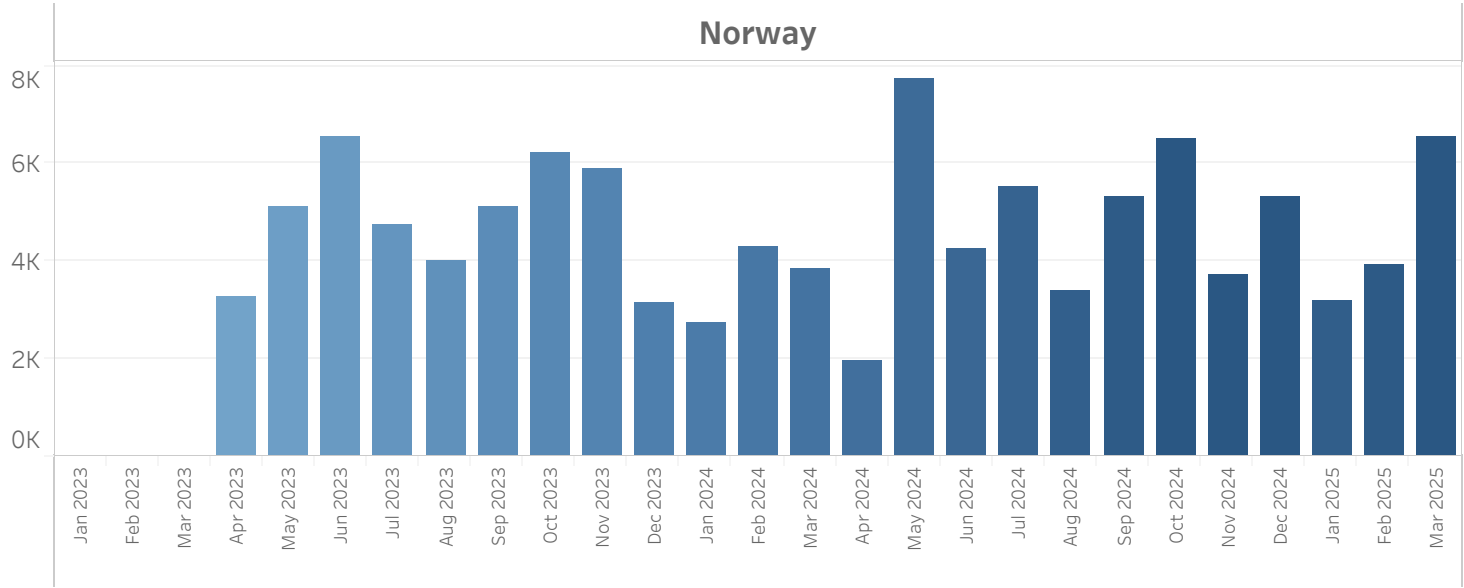
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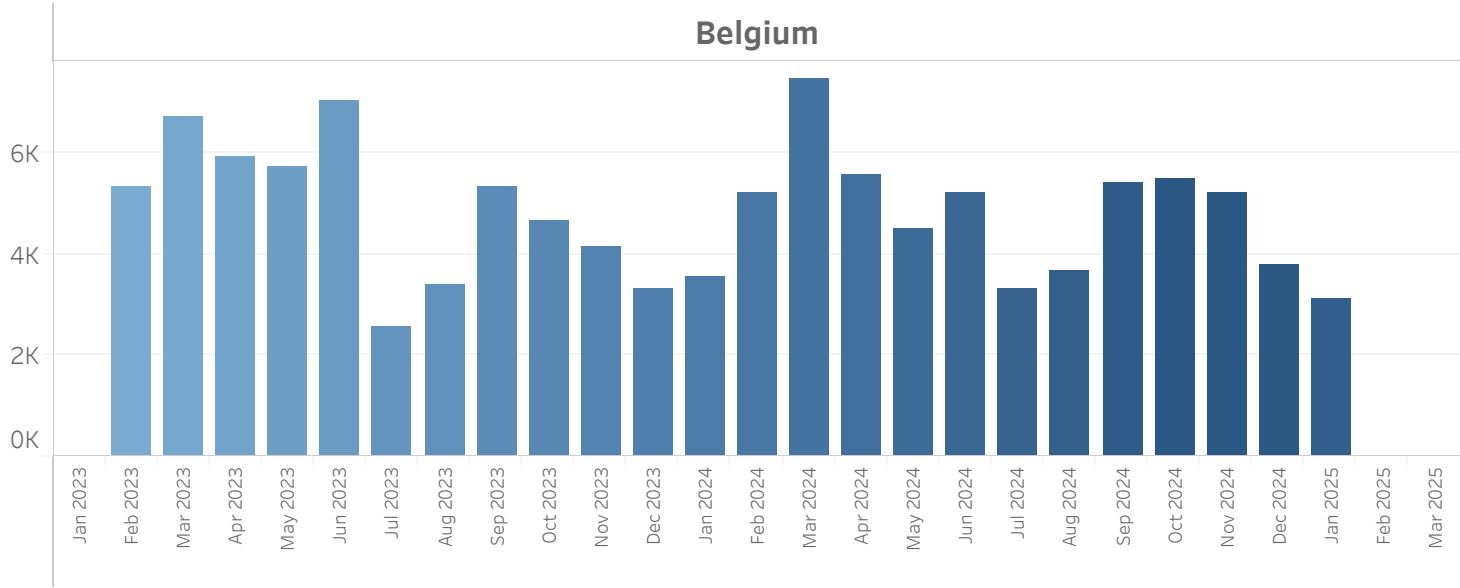
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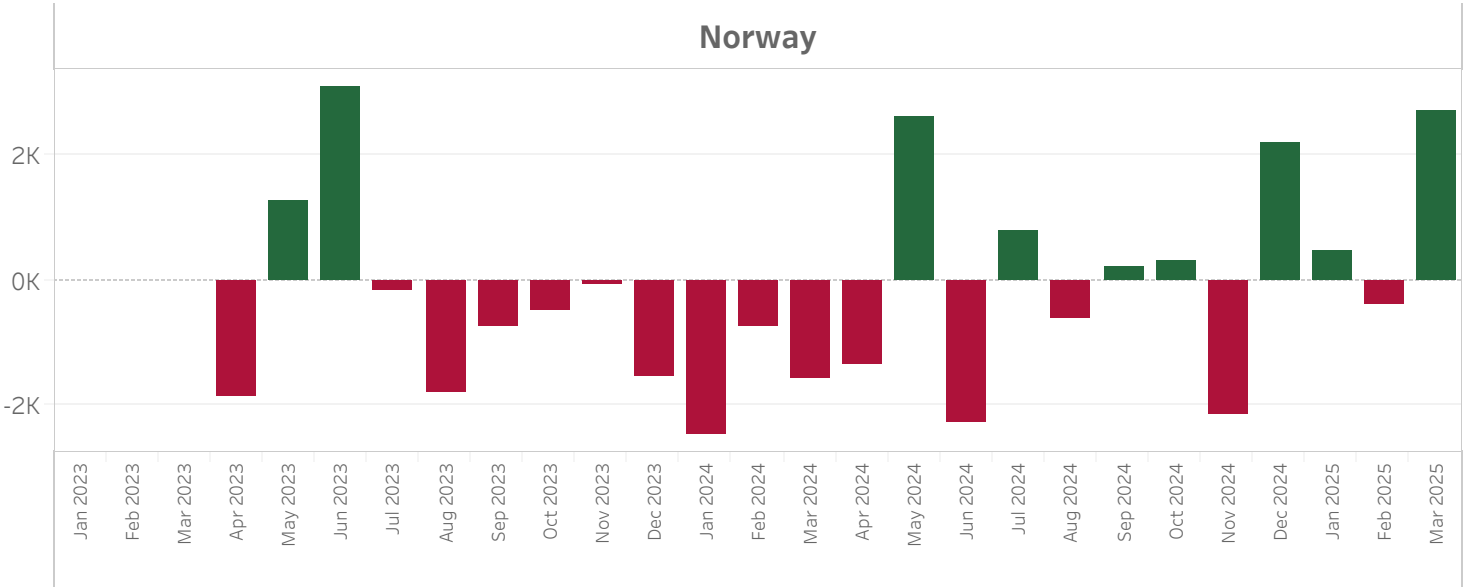
Monthly imports, k USD



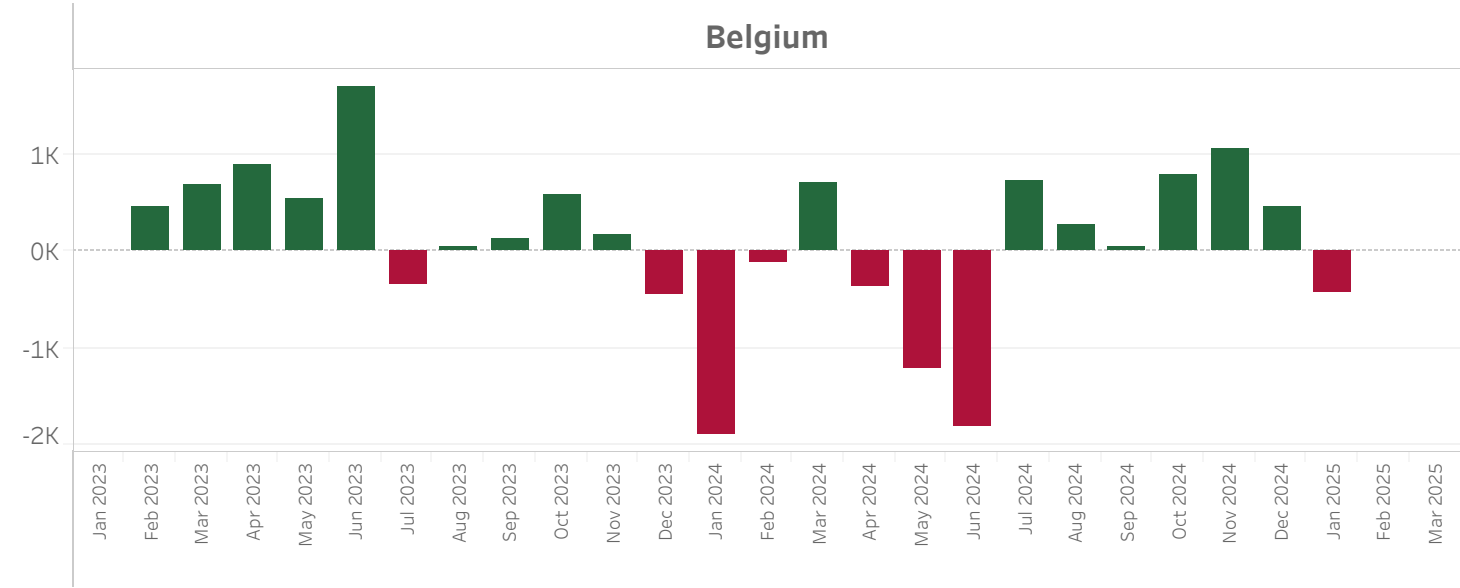
Monthly imports, k USD



Monthly imports change, k USD



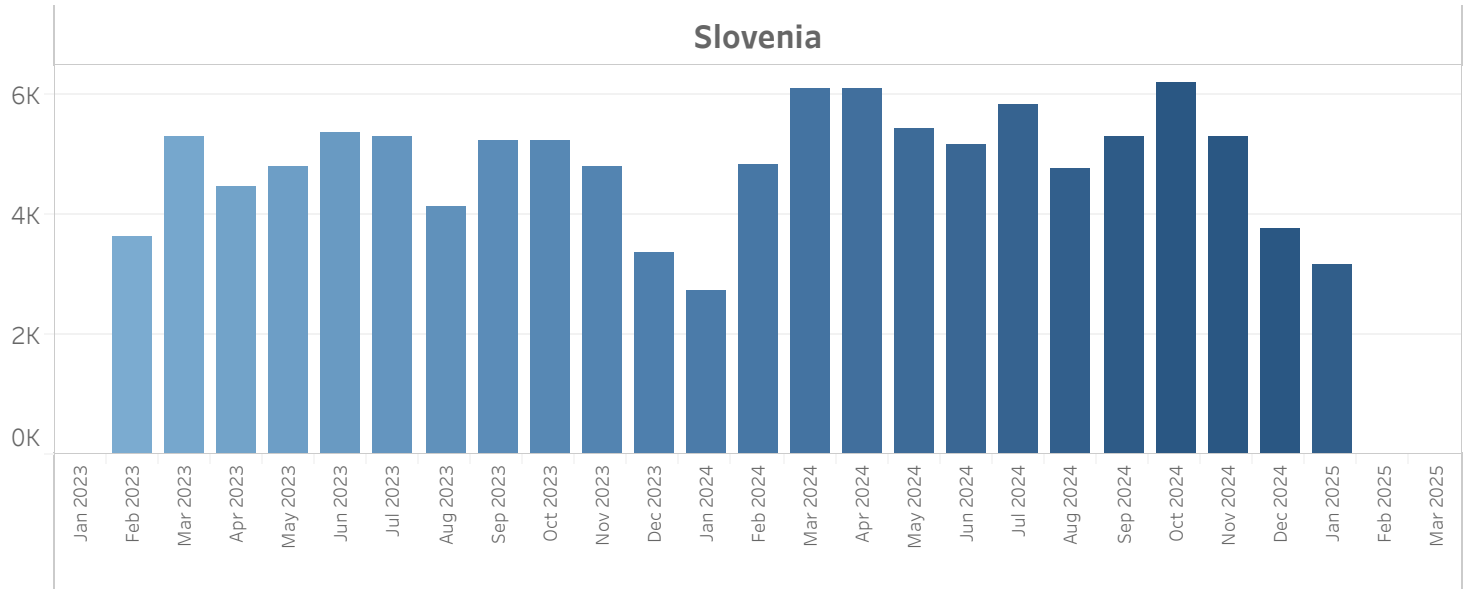
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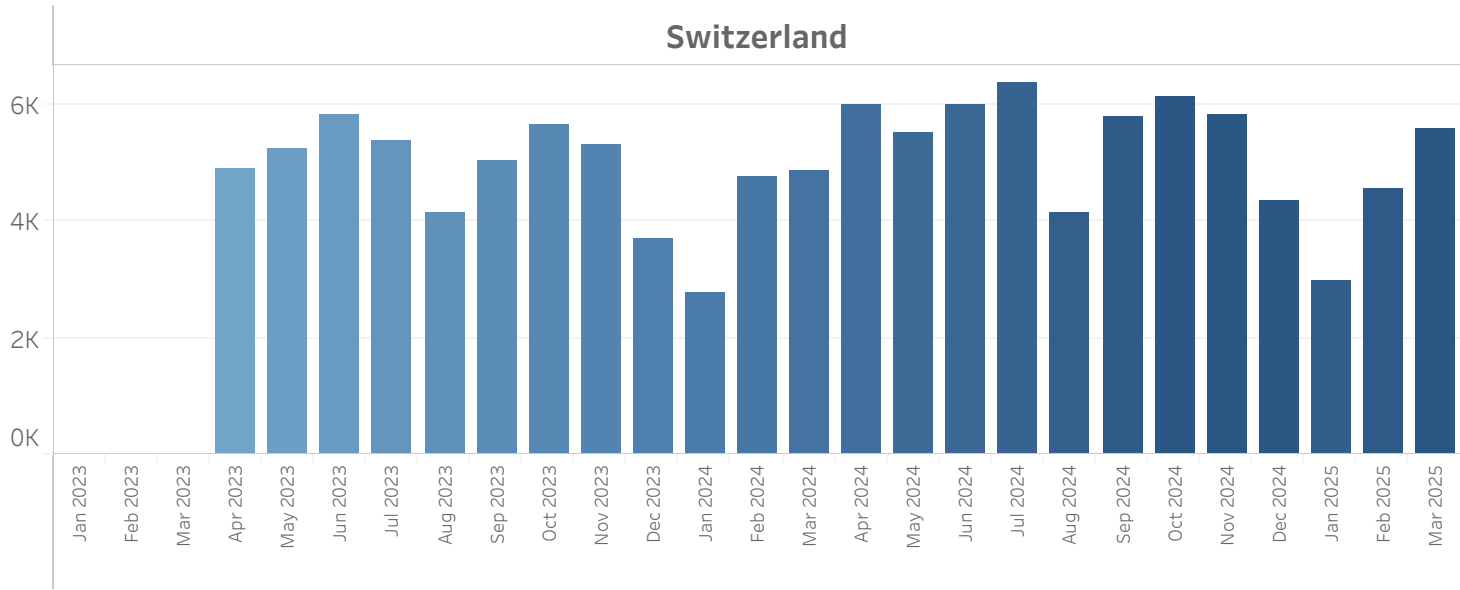
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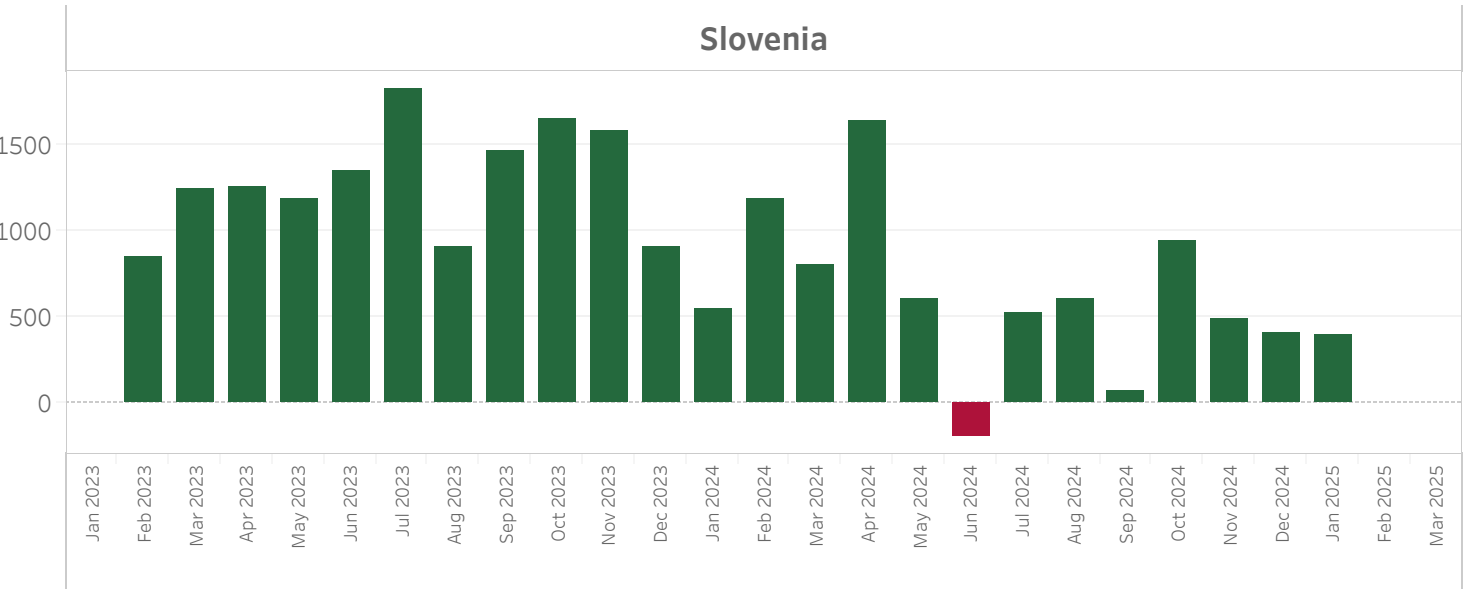
Monthly imports, k USD



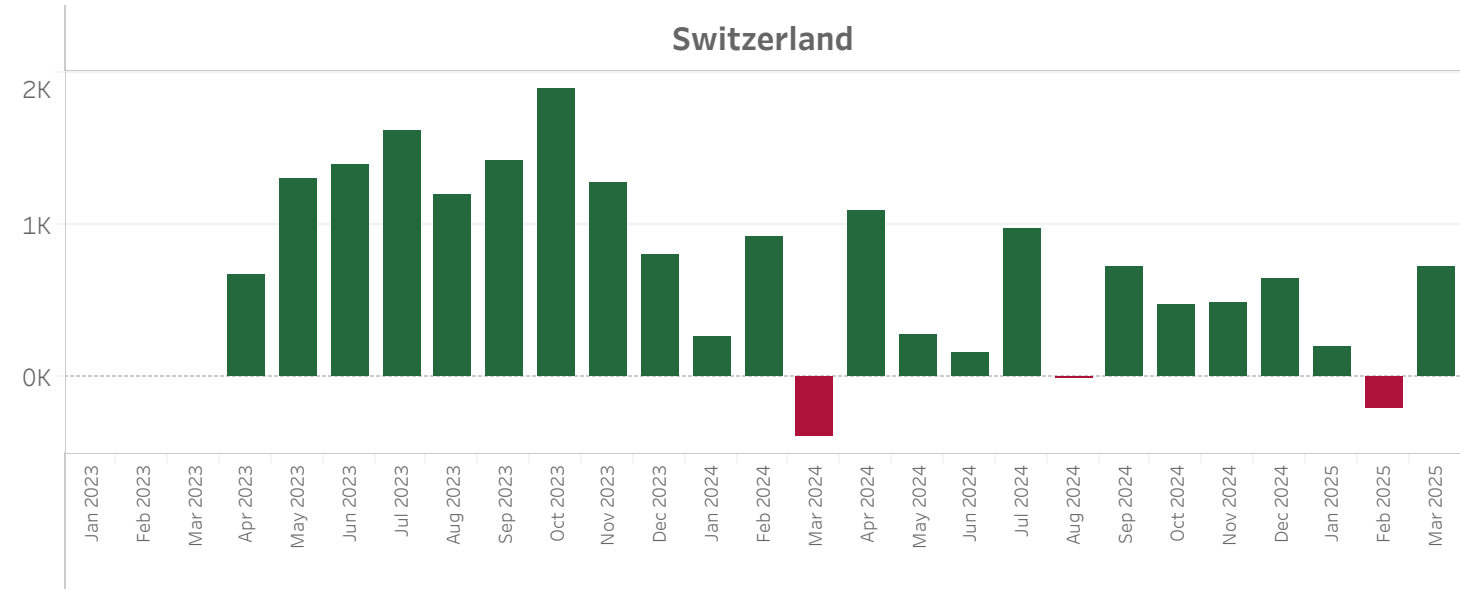
Monthly imports, k USD



Monthly imports change, k USD



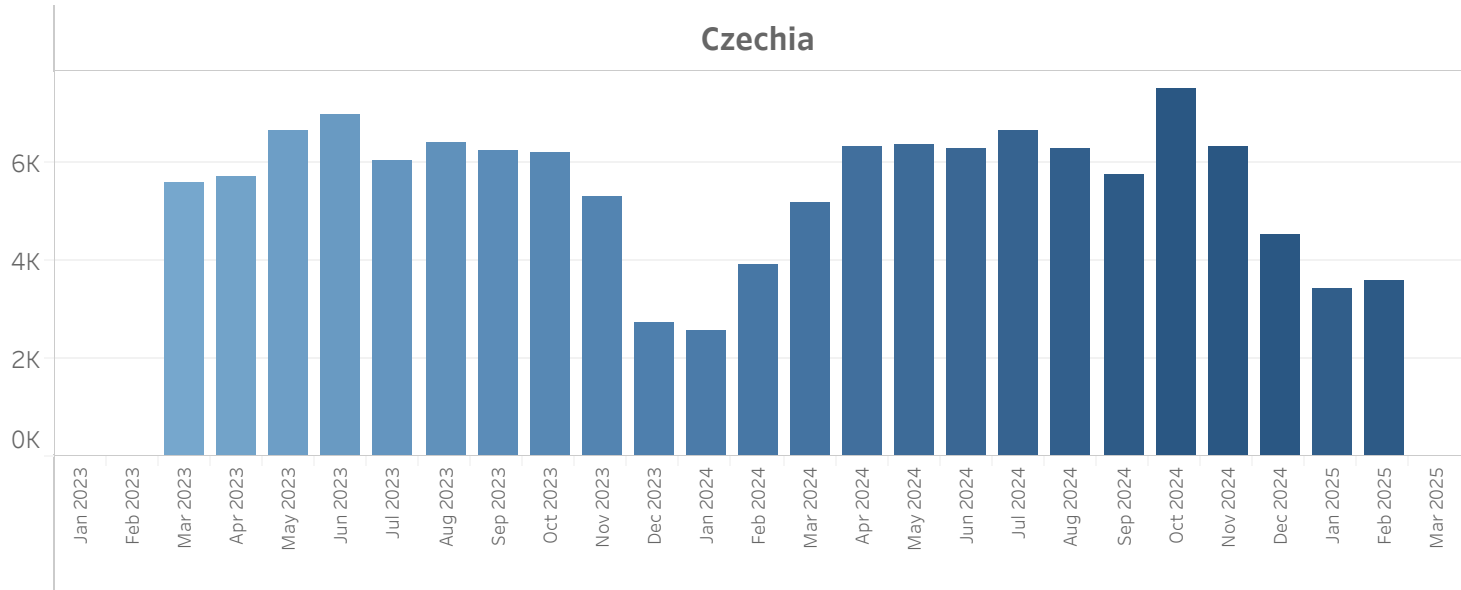
Monthly imports change, k USD



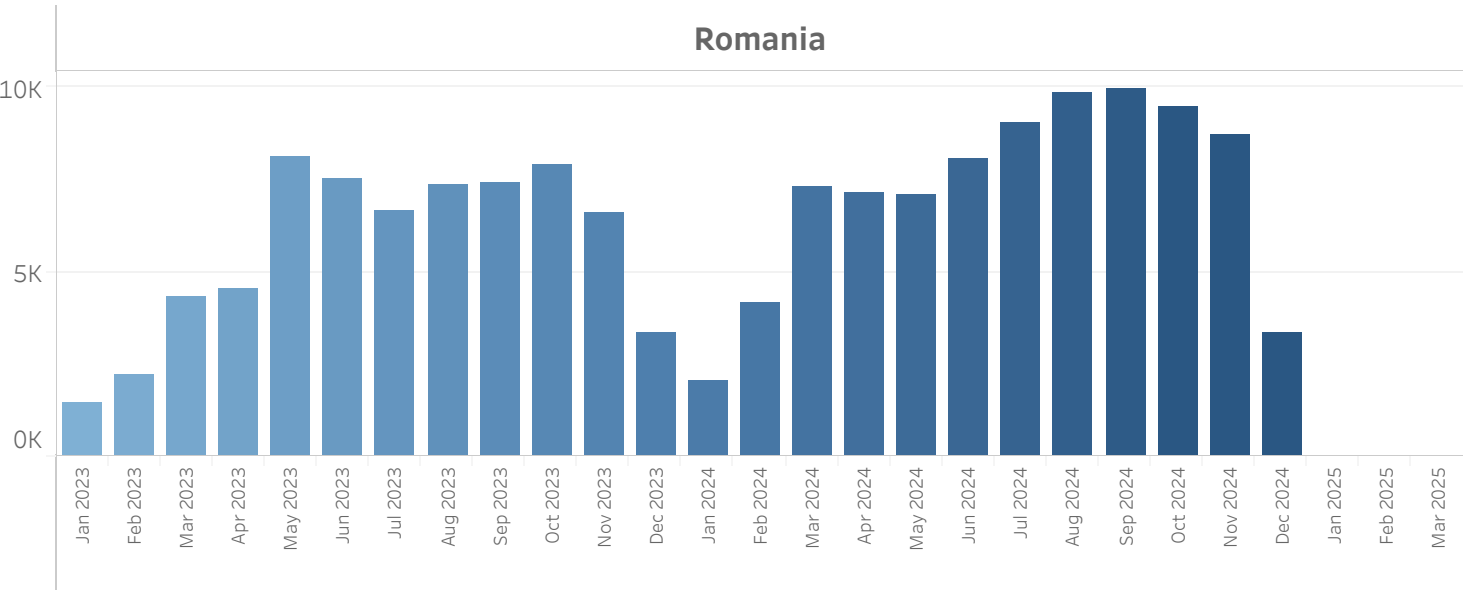
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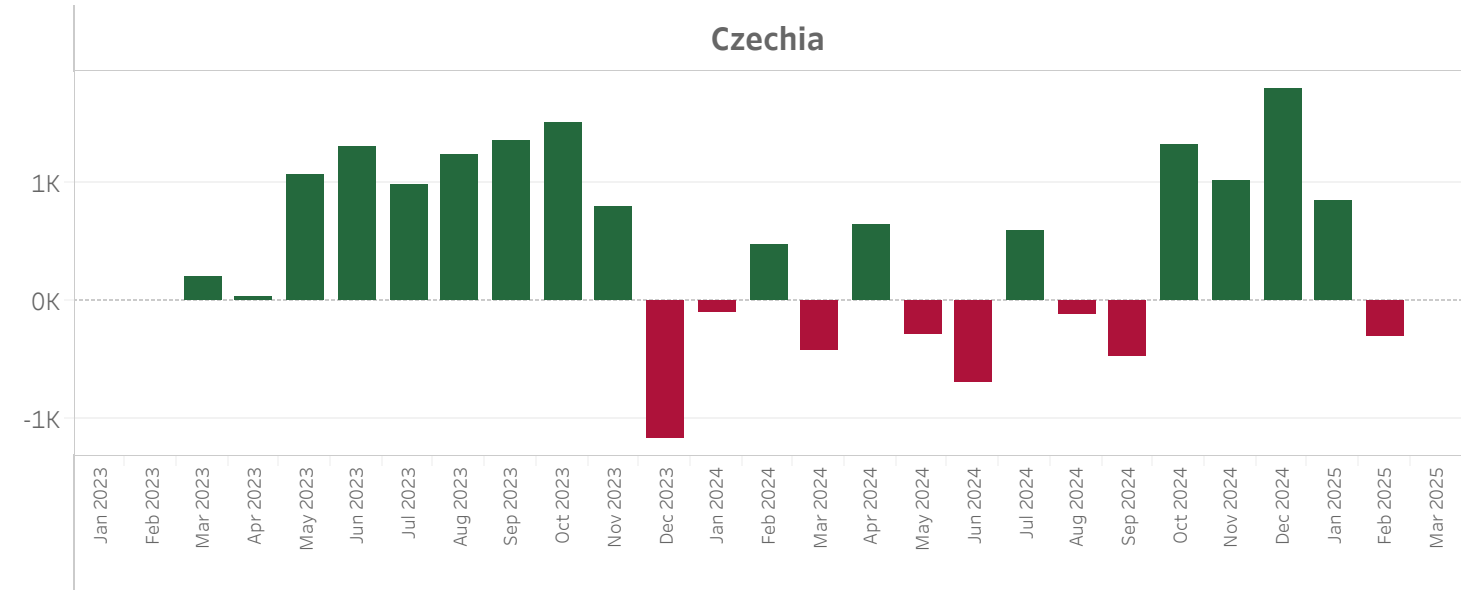
Monthly imports, k USD



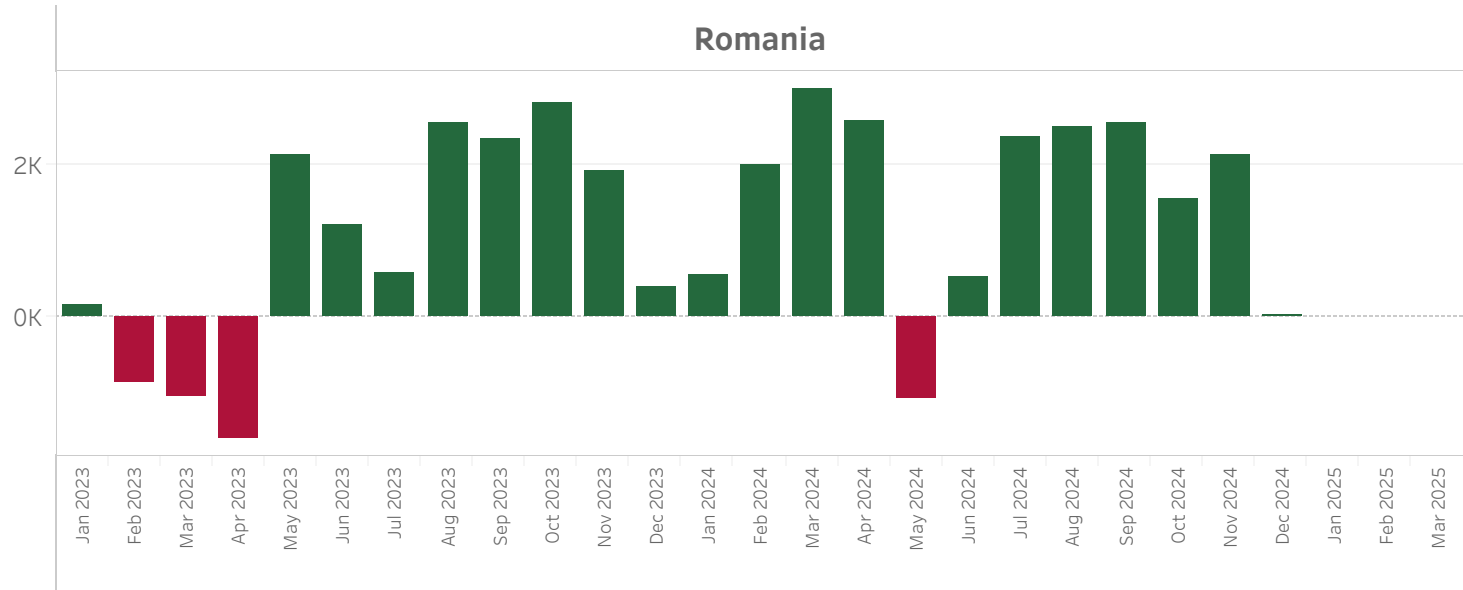
Monthly imports, k USD



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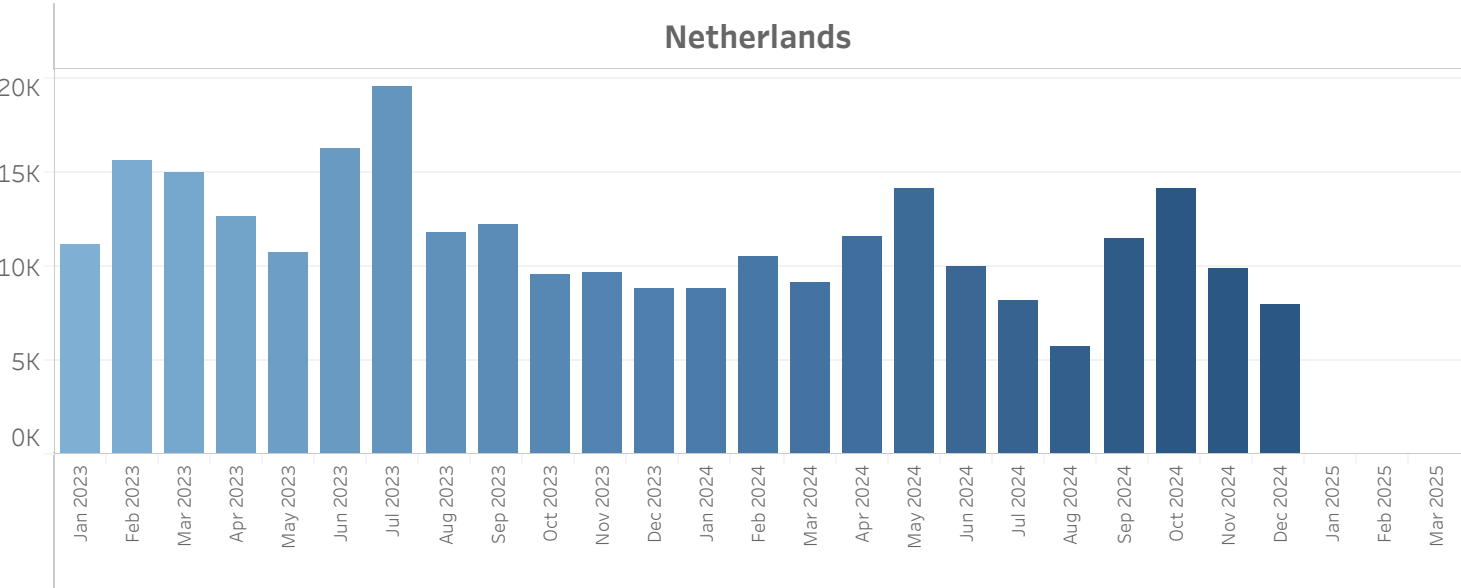
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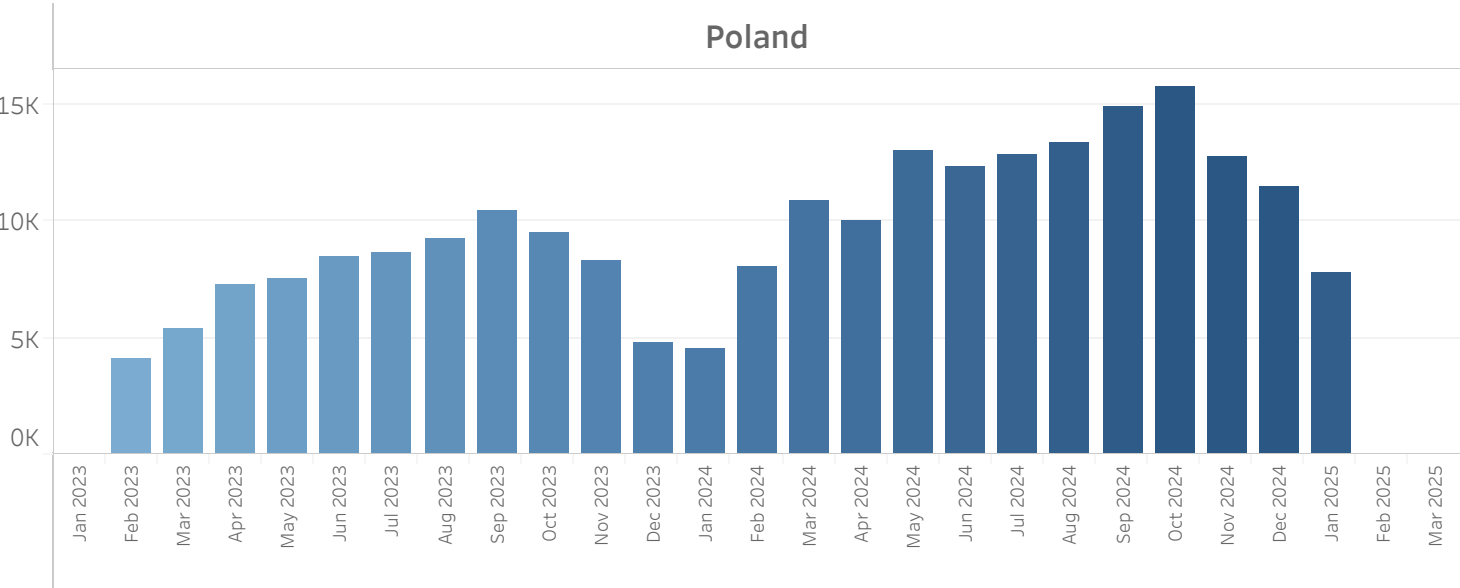
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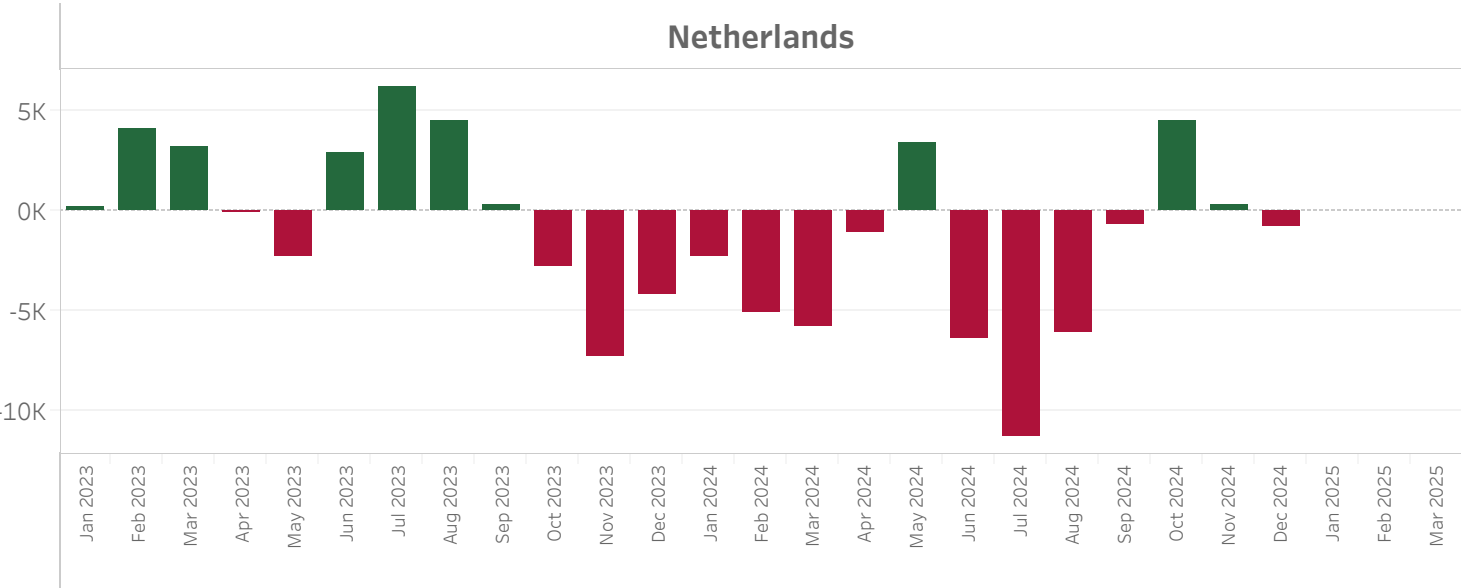
Monthly imports, k USD



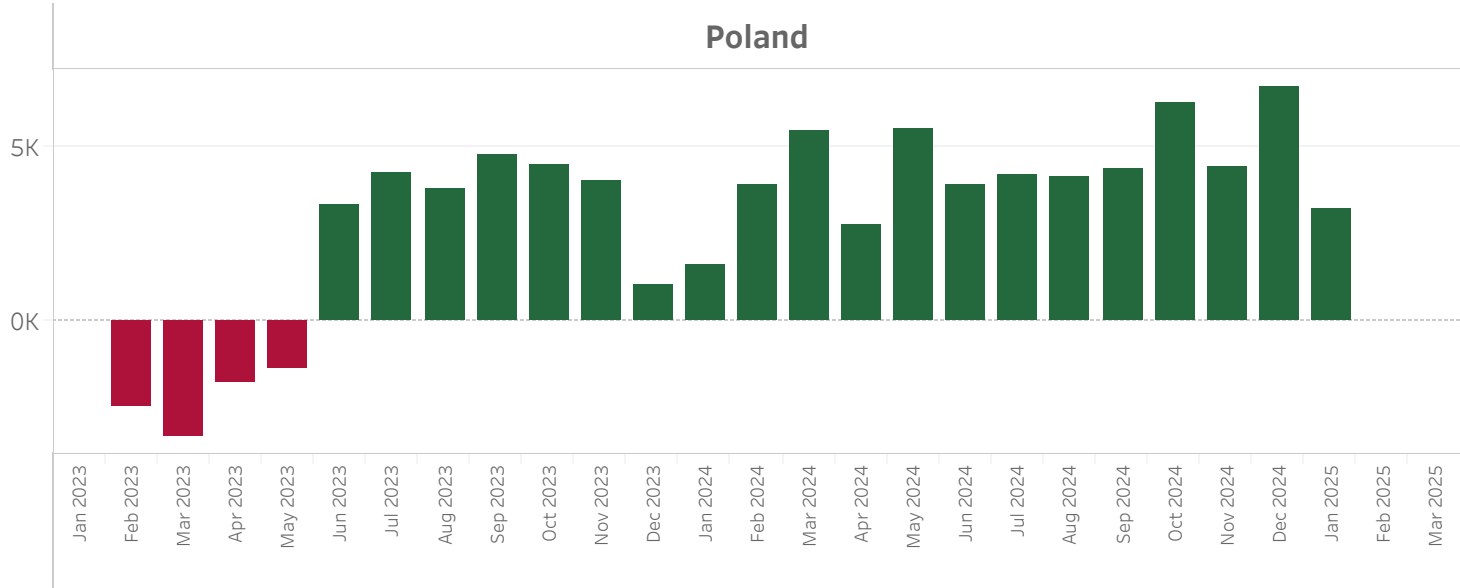
Monthly imports, k USD



Monthly imports change, k USD



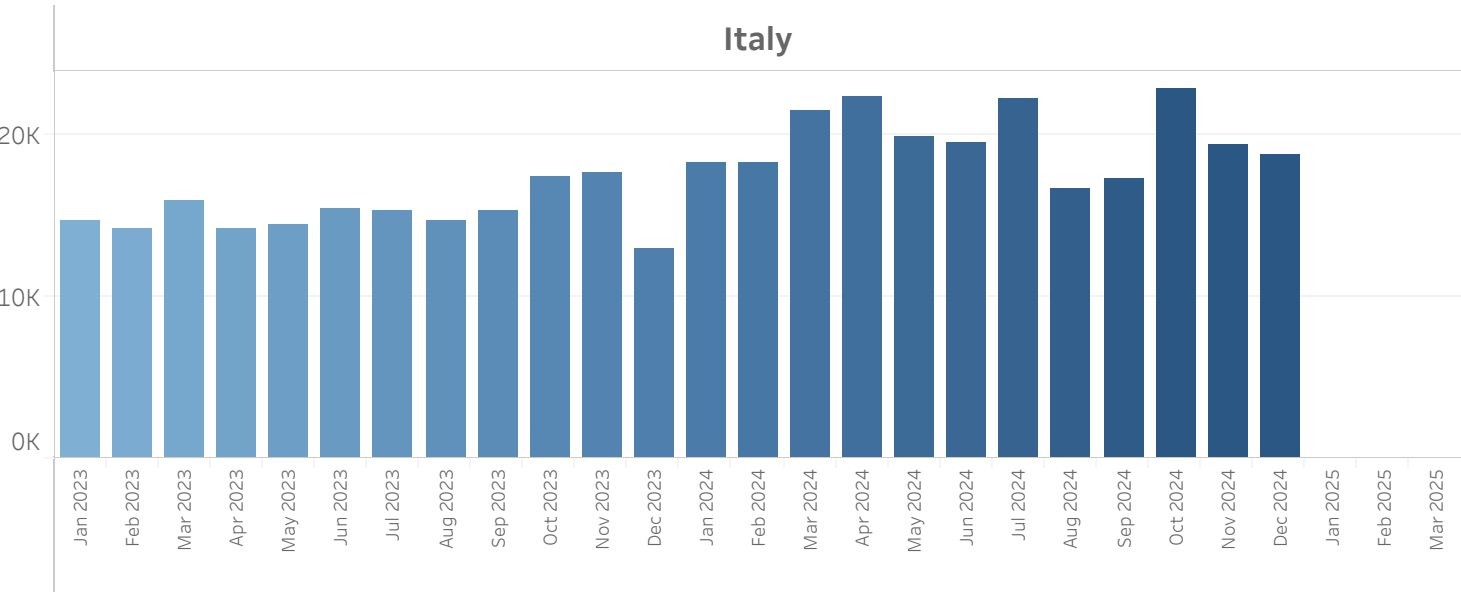
Monthly imports change, k USD



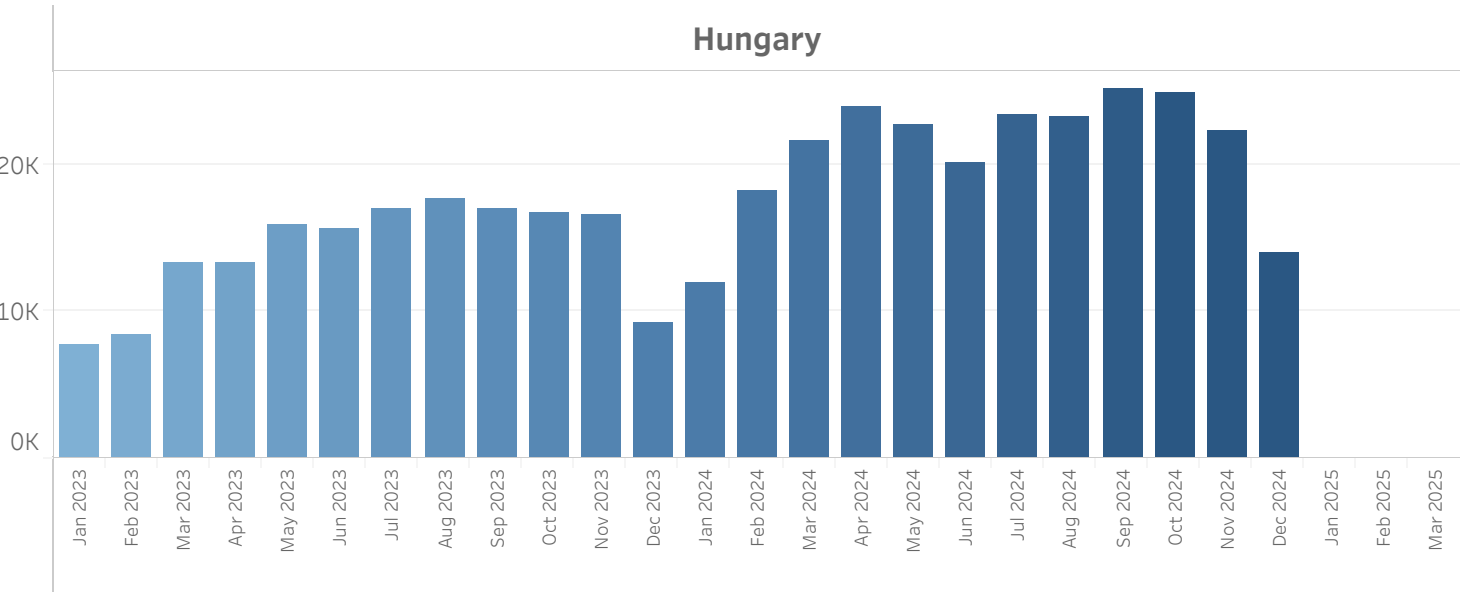
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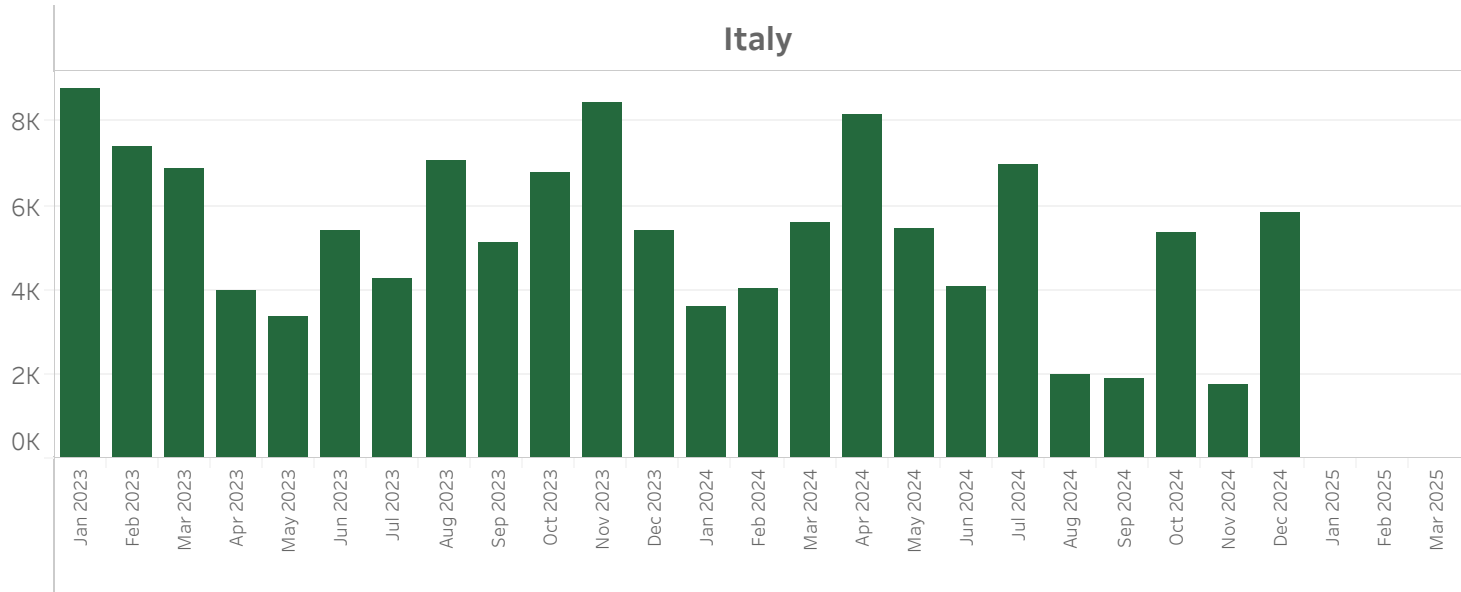
Monthly imports, k USD



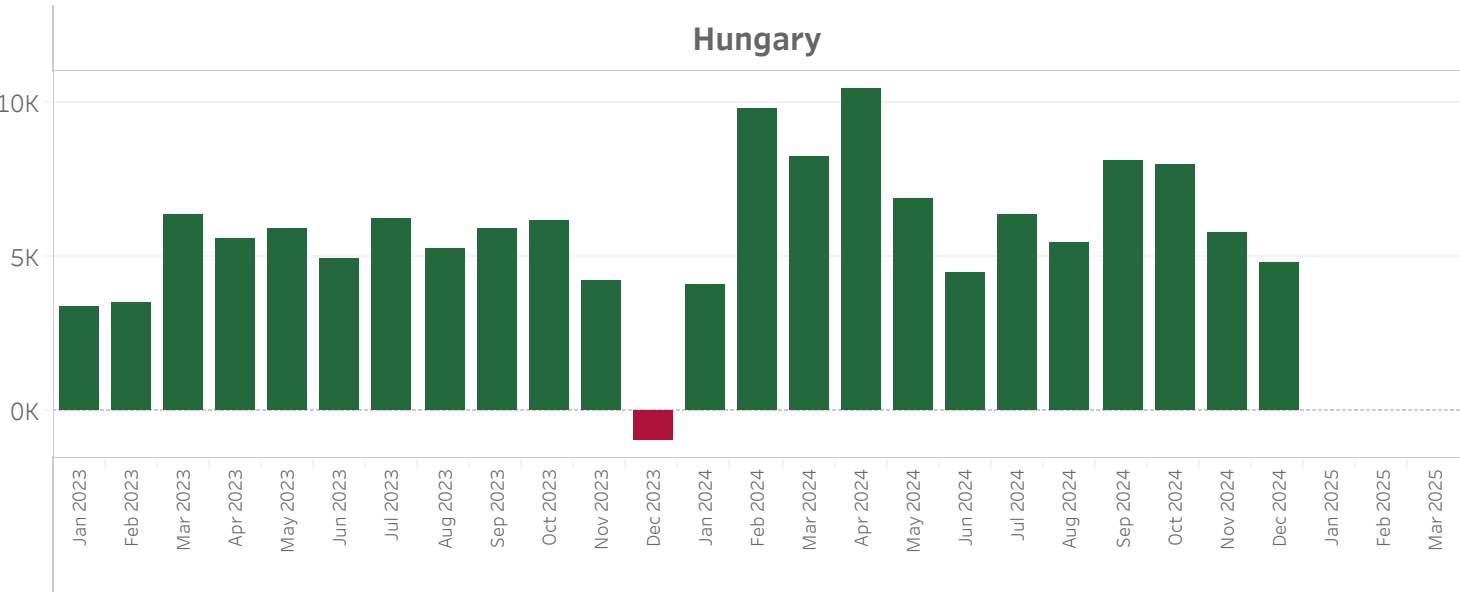
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD

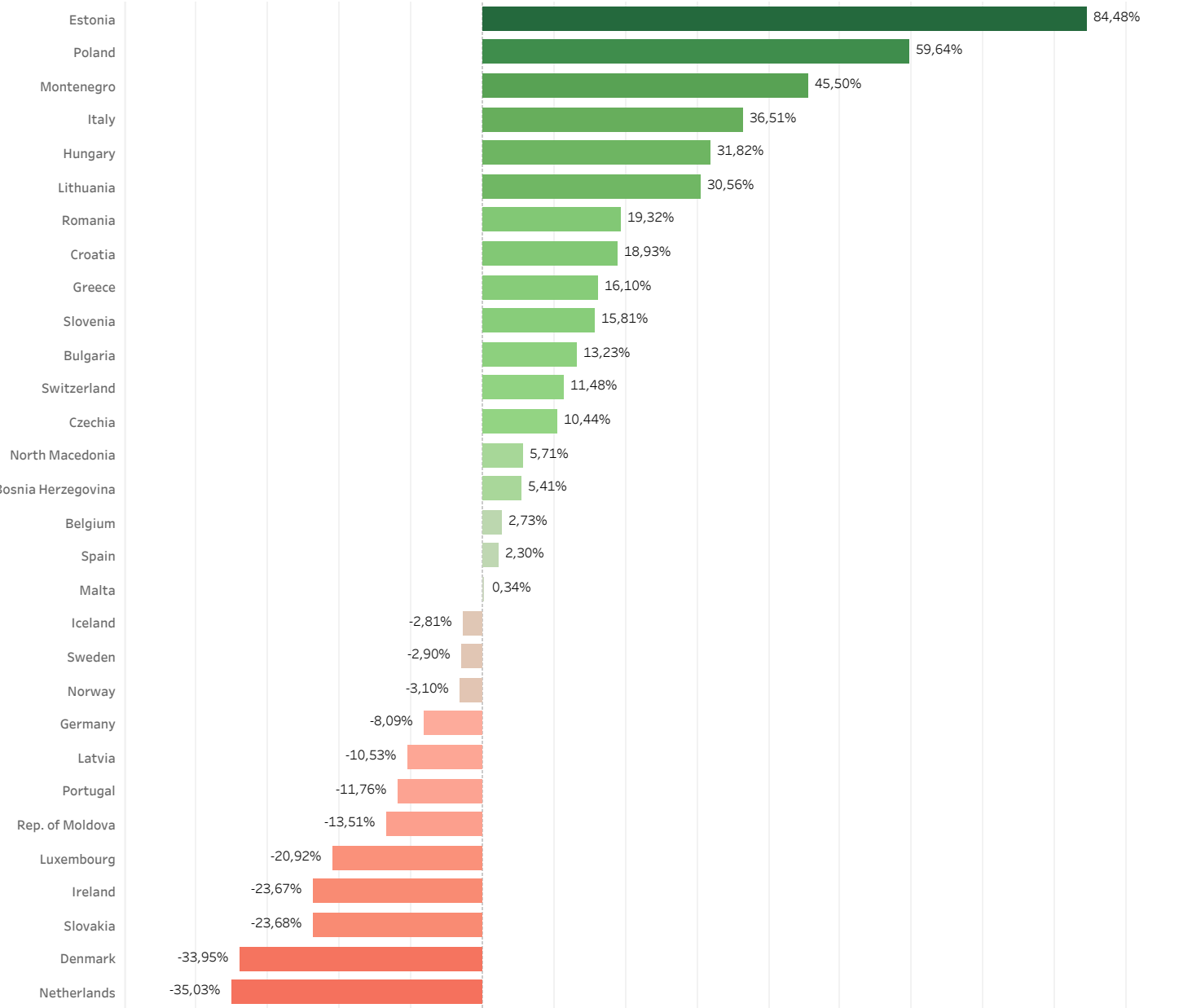


Last Twelve Months Trends (tons)

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import volumes for each country analyzed both in the Last Twelve Months and in the period 12 months before LTM, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

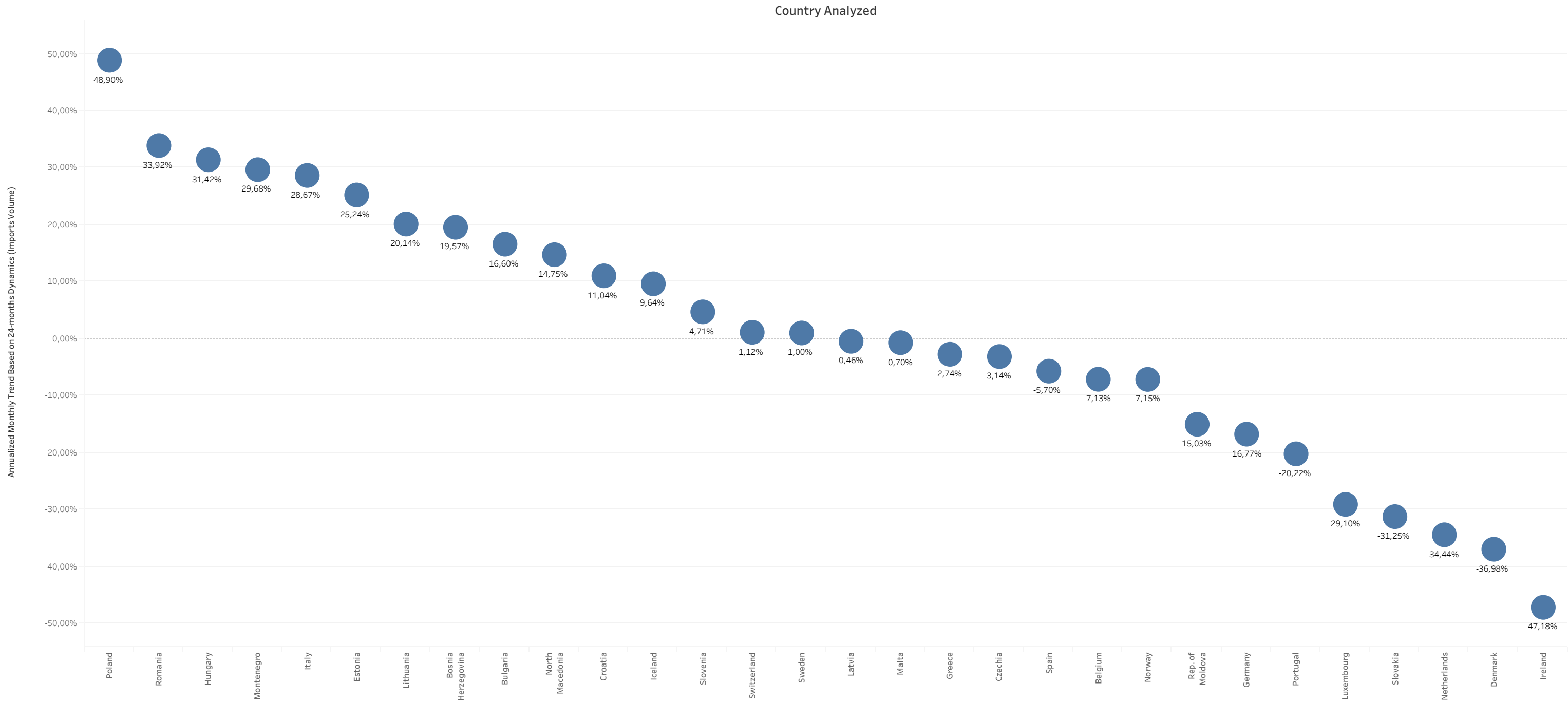
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Italy	01.2024 - 12.2024	2 540,02	1 860,68	36,51%
Hungary	01.2024 - 12.2024	2 157,79	1 636,92	31,82%
Poland	02.2024 - 01.2025	1 457,97	913,29	59,64%
Romania	01.2024 - 12.2024	988,02	828,04	19,32%
Netherlands	01.2024 - 12.2024	978,18	1 505,59	-35,03%
Bulgaria	10.2023 - 09.2024	674,43	595,63	13,23%
Slovenia	02.2024 - 01.2025	592,88	511,94	15,81%
Czechia	03.2024 - 02.2025	564,77	511,38	10,44%
Malta	01.2024 - 12.2024	496,49	494,81	0,34%
Montenegro	02.2024 - 01.2025	458,02	314,79	45,50%
Switzerland	04.2024 - 03.2025	450,81	404,38	11,48%
Spain	02.2024 - 01.2025	447,86	437,79	2,30%
Sweden	01.2024 - 12.2024	414,29	426,66	-2,90%
Bosnia Herzegovina	01.2024 - 12.2024	410,33	389,27	5,41%
Portugal	03.2024 - 02.2025	408,27	462,68	-11,76%
Belgium	02.2024 - 01.2025	370,13	360,29	2,73%
Croatia	02.2024 - 01.2025	362,59	304,88	18,93%
Norway	04.2024 - 03.2025	356,50	367,90	-3,10%
Germany	03.2024 - 02.2025	336,23	365,83	-8,09%
Lithuania	02.2024 - 01.2025	310,54	237,85	30,56%
Estonia	03.2024 - 02.2025	209,87	113,76	84,48%
Slovakia	02.2024 - 01.2025	164,68	215,77	-23,68%
Iceland	01.2024 - 12.2024	164,43	169,18	-2,81%
Denmark	03.2024 - 02.2025	162,11	245,44	-33,95%
North Macedonia	01.2024 - 12.2024	160,75	152,07	5,71%
Latvia	01.2024 - 12.2024	144,07	161,03	-10,53%
Rep. of Moldova	01.2024 - 12.2024	127,25	147,13	-13,51%
Luxembourg	02.2024 - 01.2025	73,96	93,53	-20,92%
Ireland	01.2024 - 12.2024	55,15	72,25	-23,67%
Greece	01.2024 - 12.2024	52,07	44,85	16,10%

Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



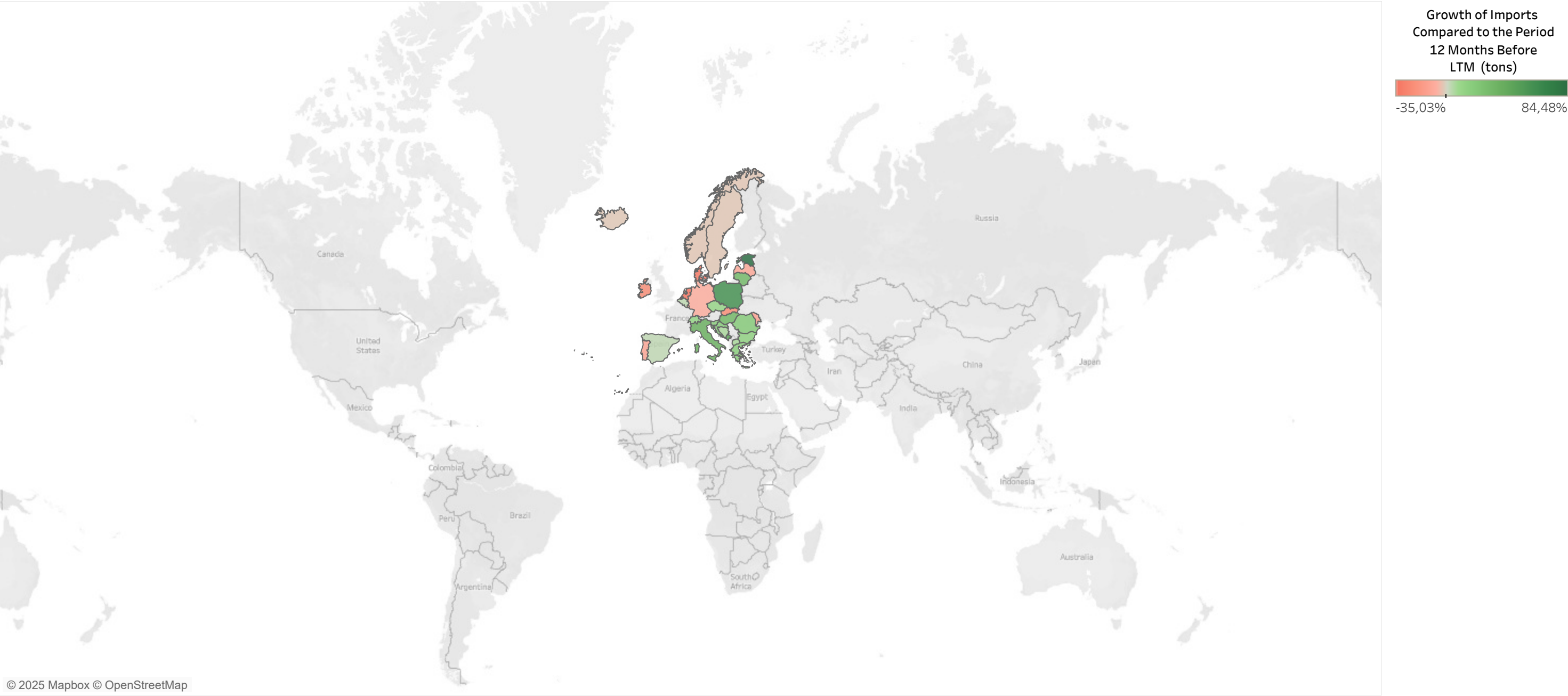
Last Twelve Months Trends: Projected Growth (tons)

The graph in this section illustrates the projected dynamics of import volume (in tons), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (tons)

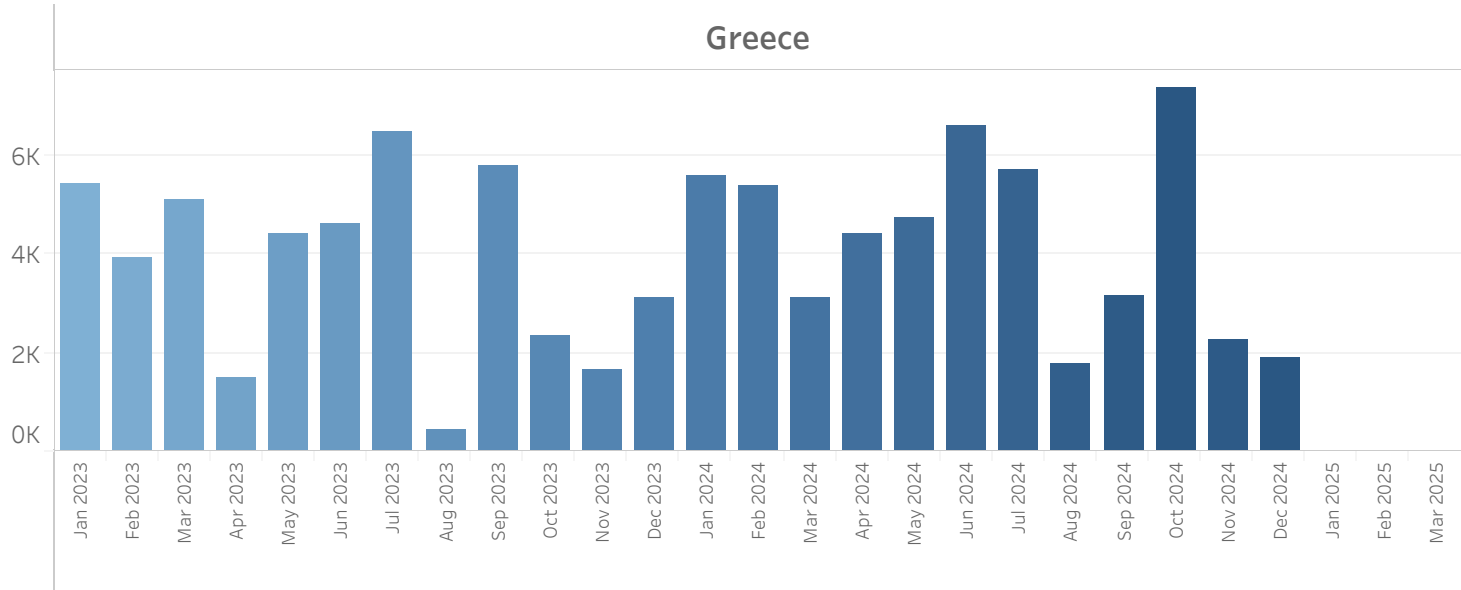
The map in this section visualizes the import volume growth rates for each of the countries analyzed over the Last Twelve Months, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



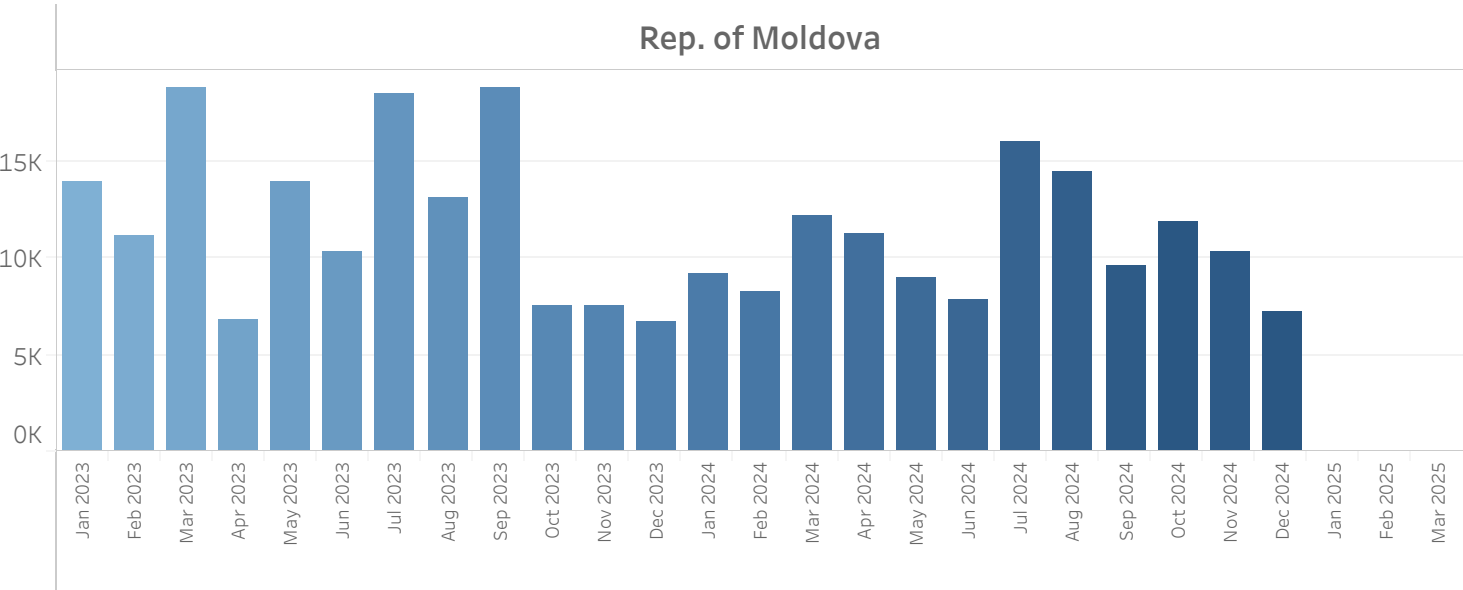
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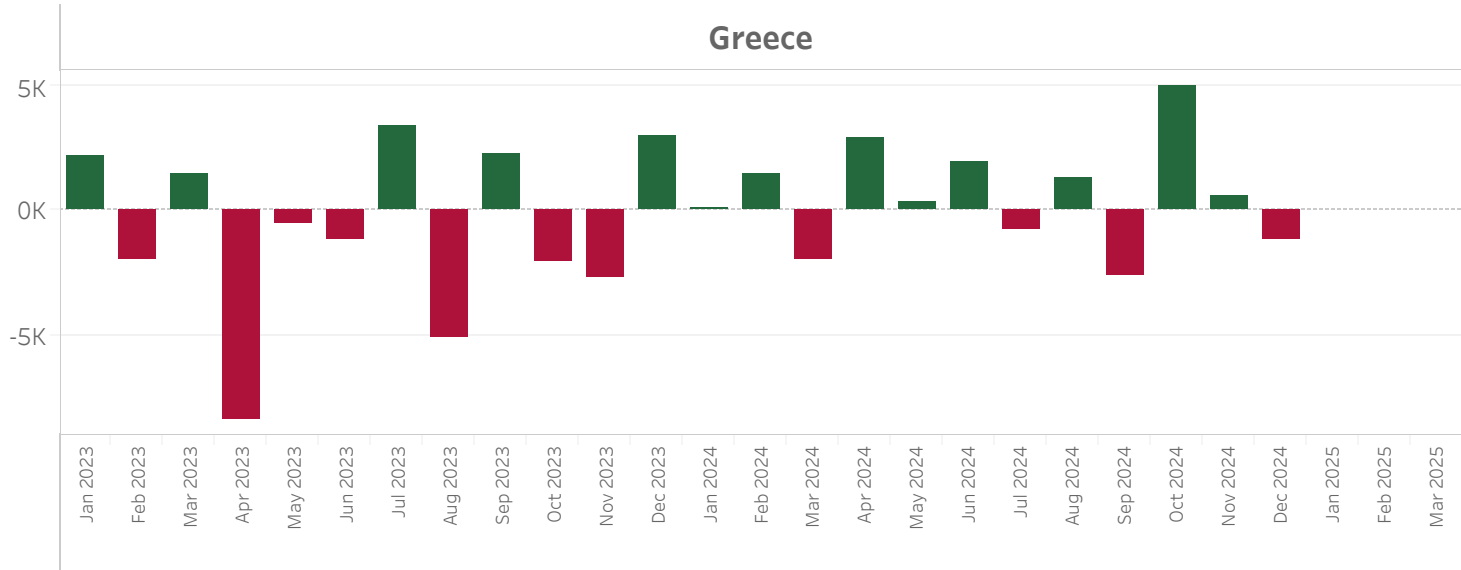
Monthly imports, tons



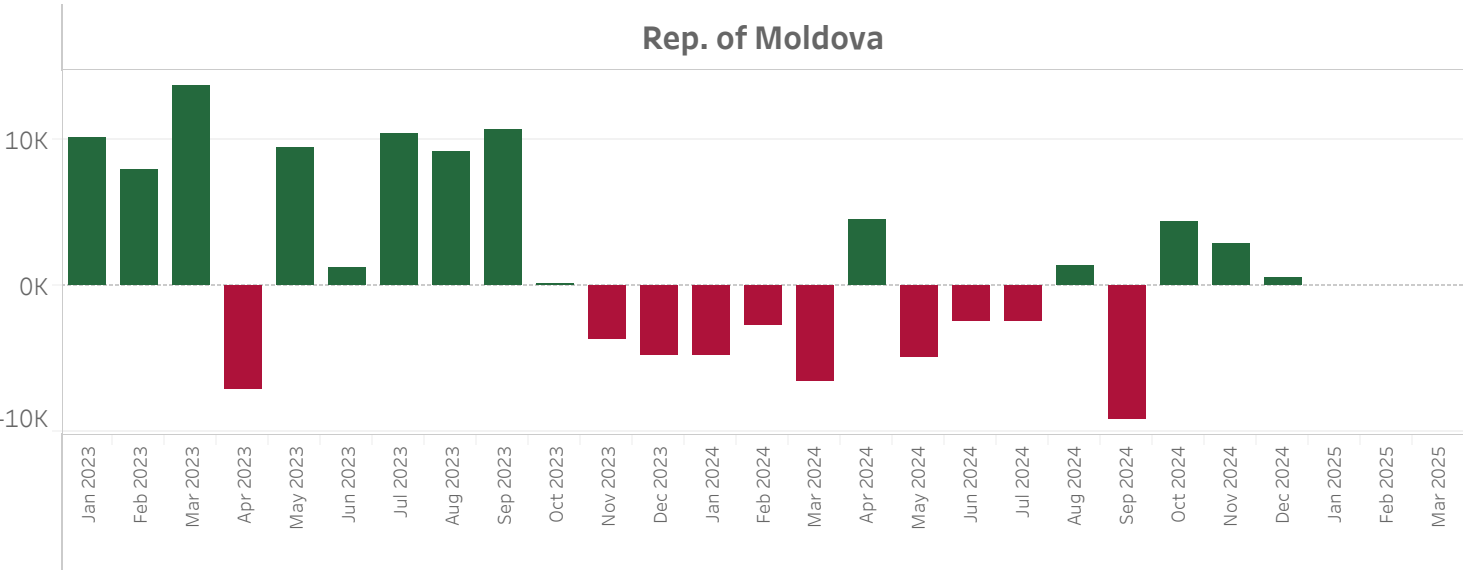
Monthly imports, tons



Monthly imports change, tons



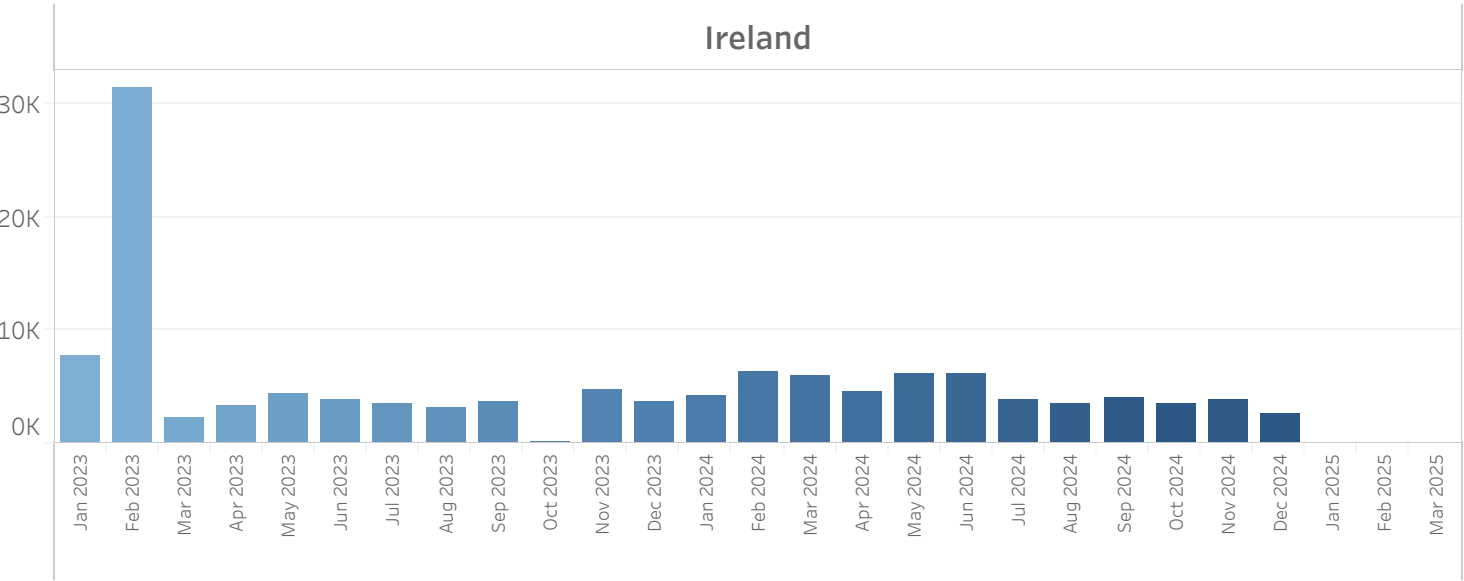
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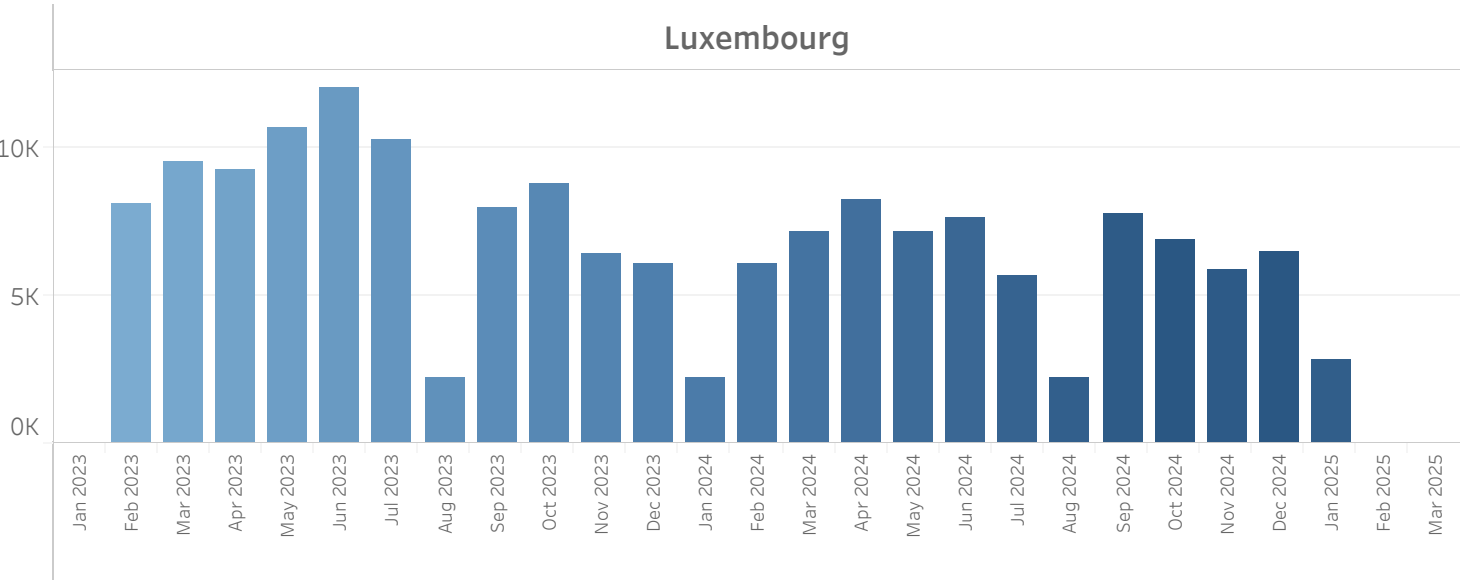
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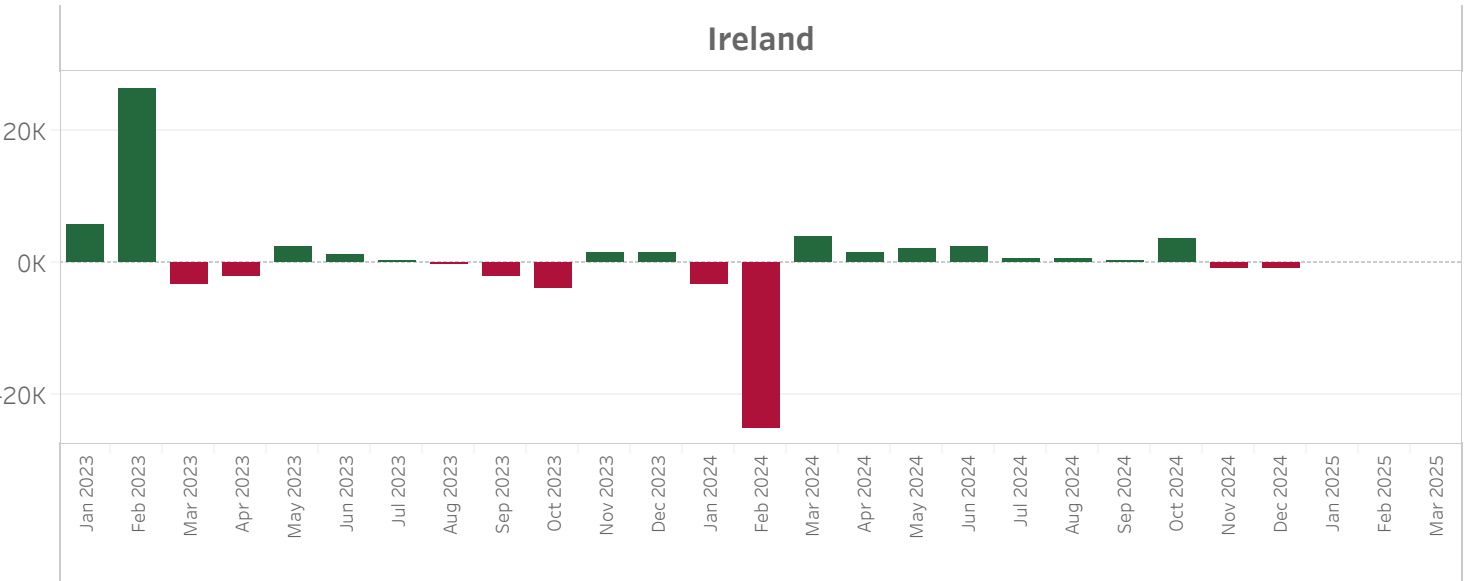
Monthly imports, tons



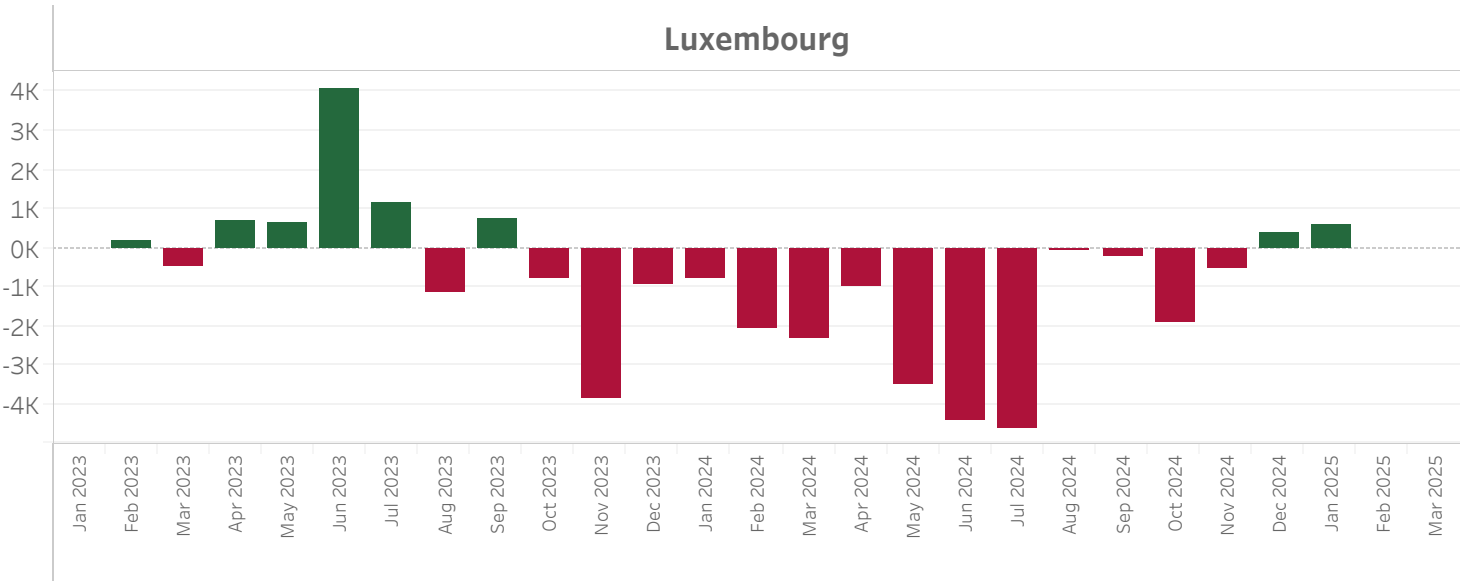
Monthly imports, tons



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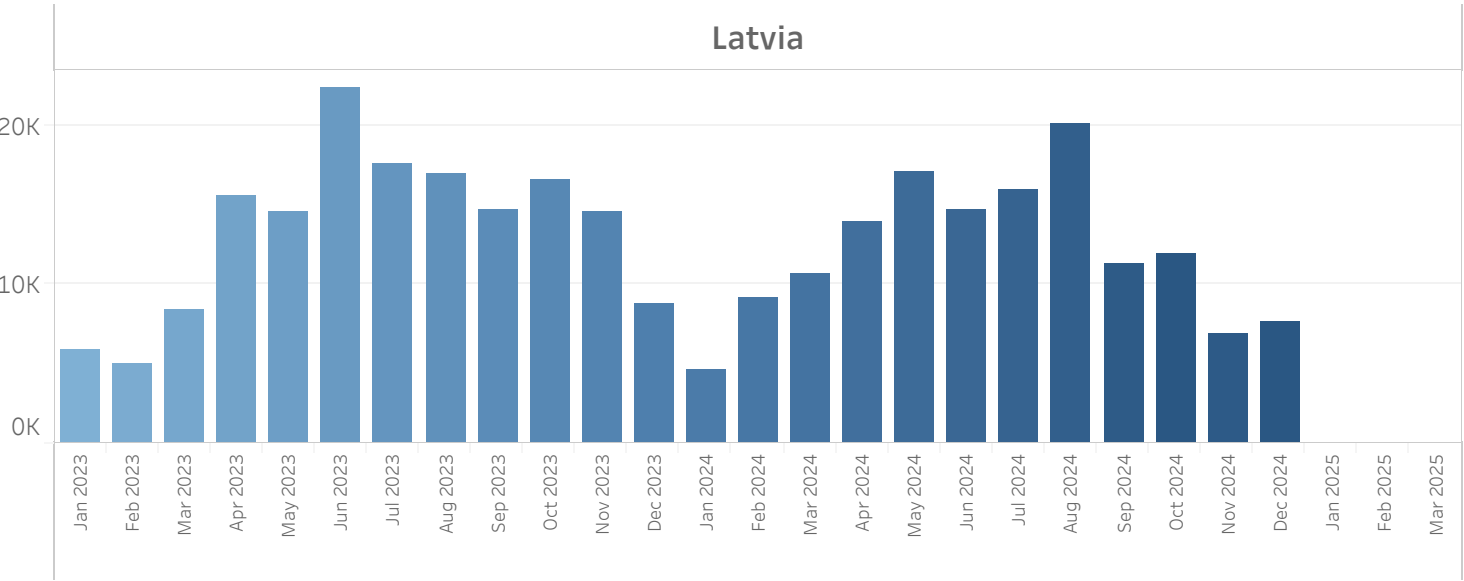
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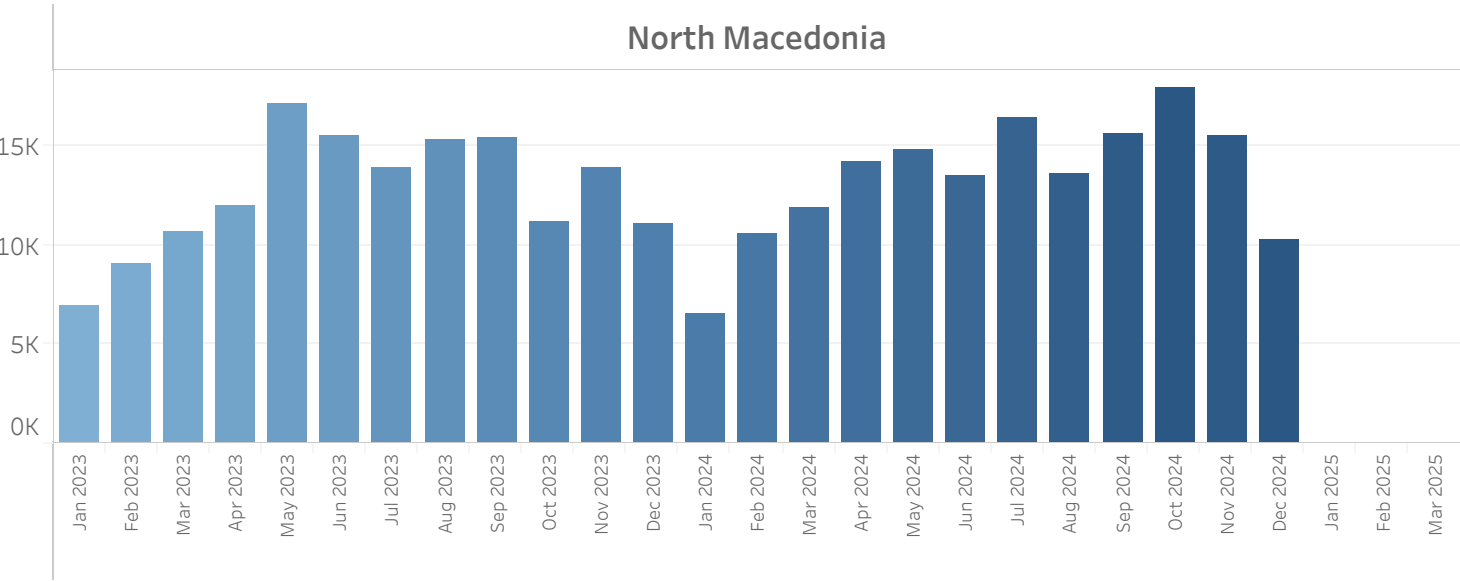
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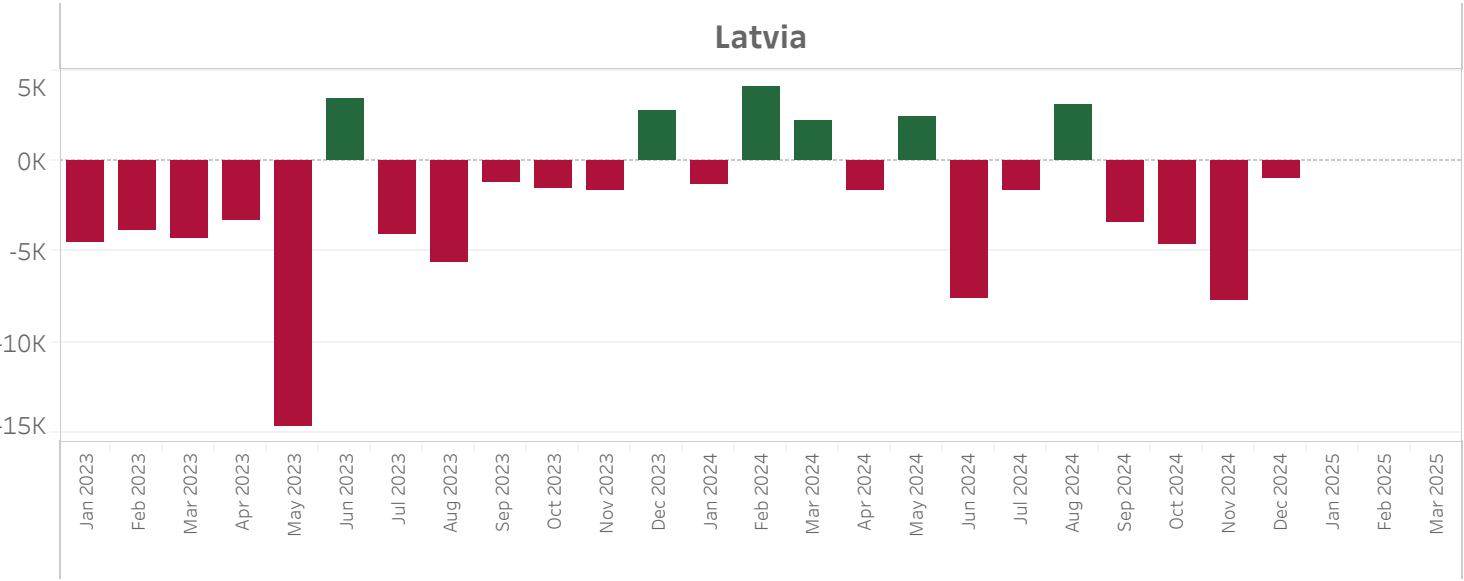
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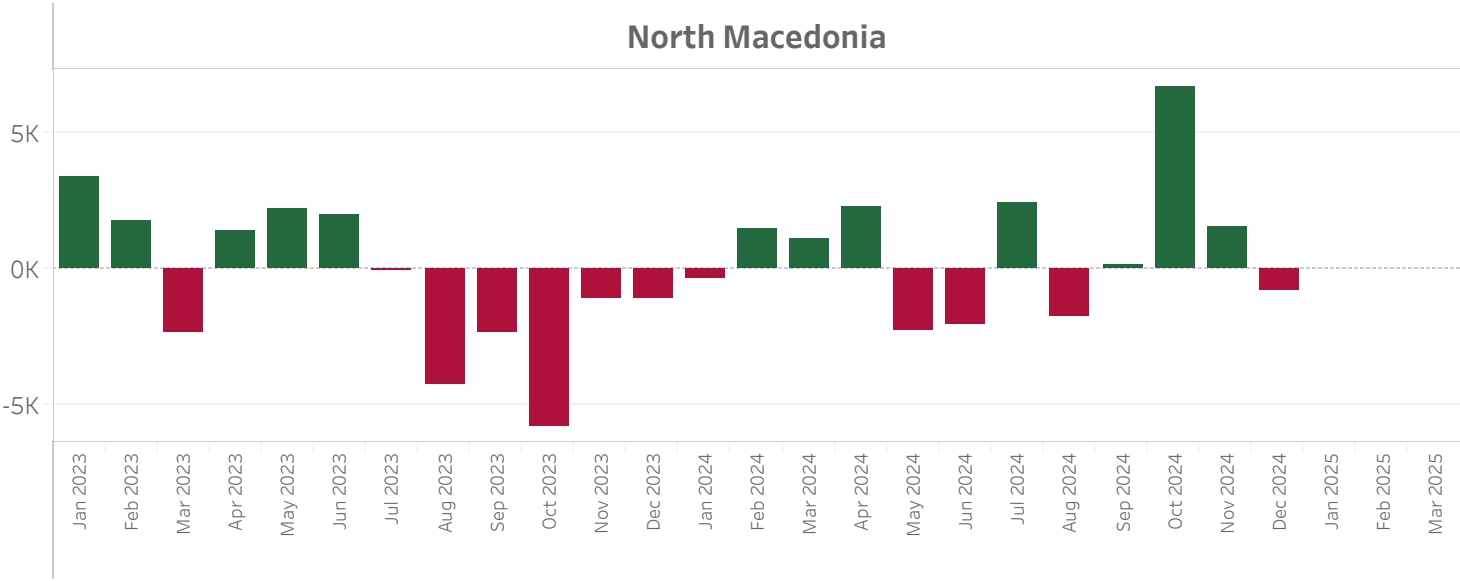
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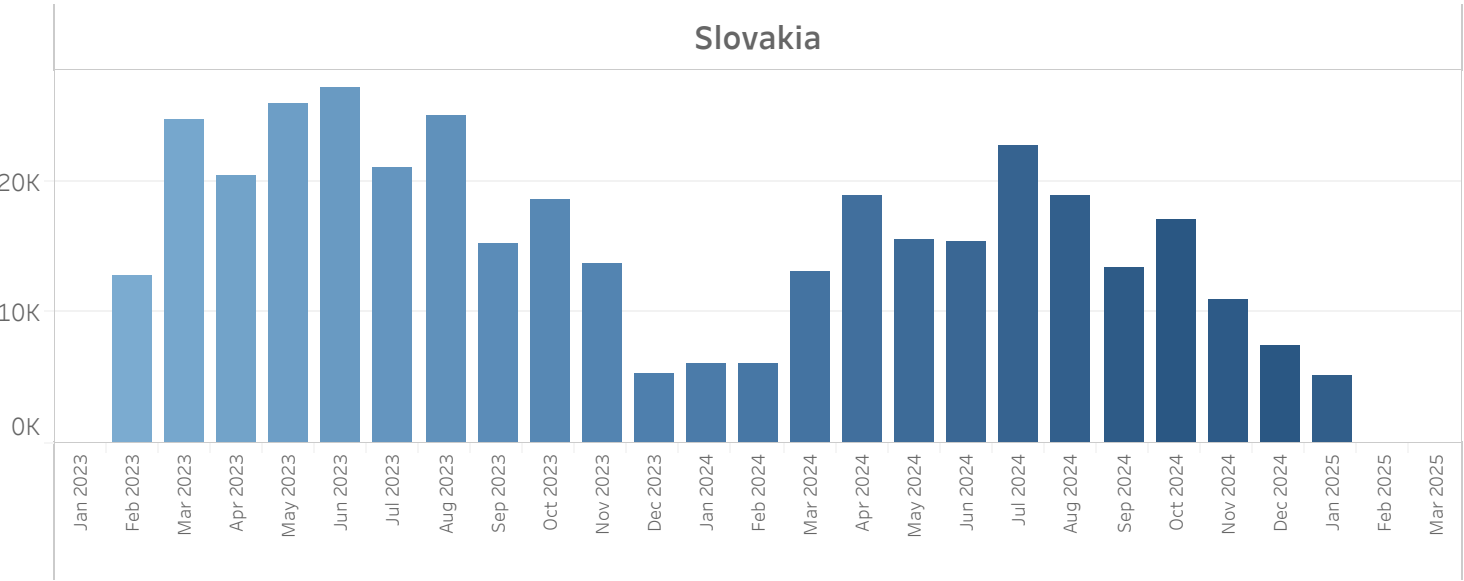
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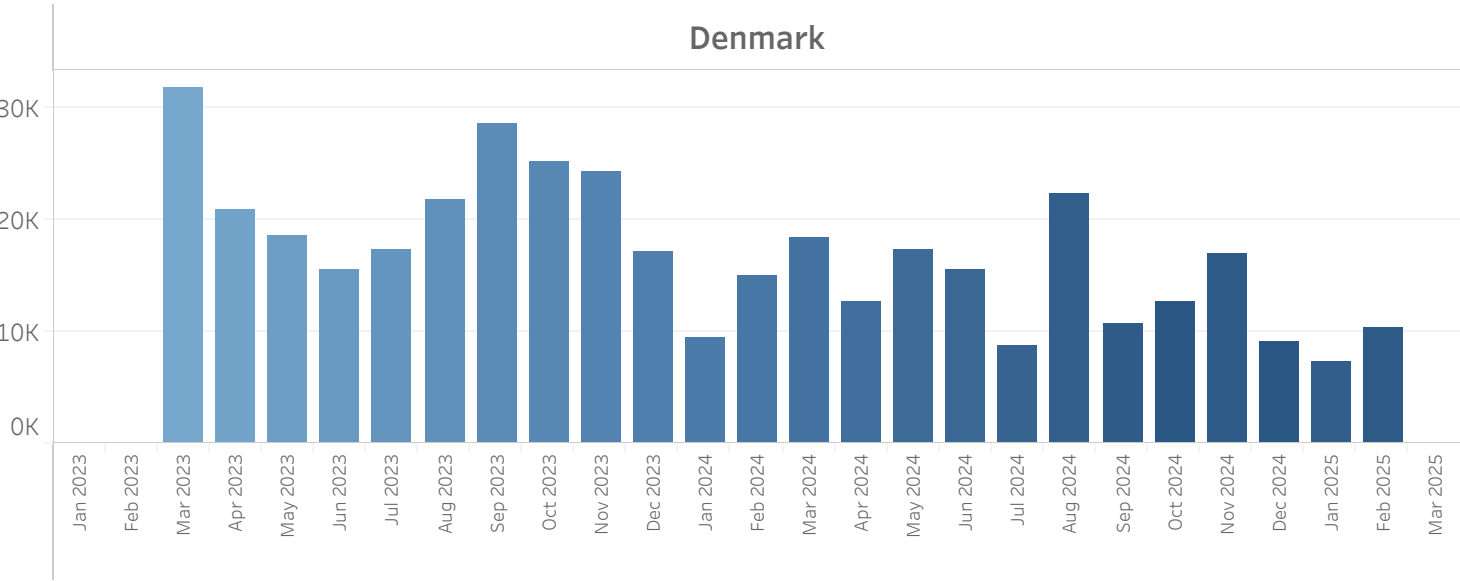
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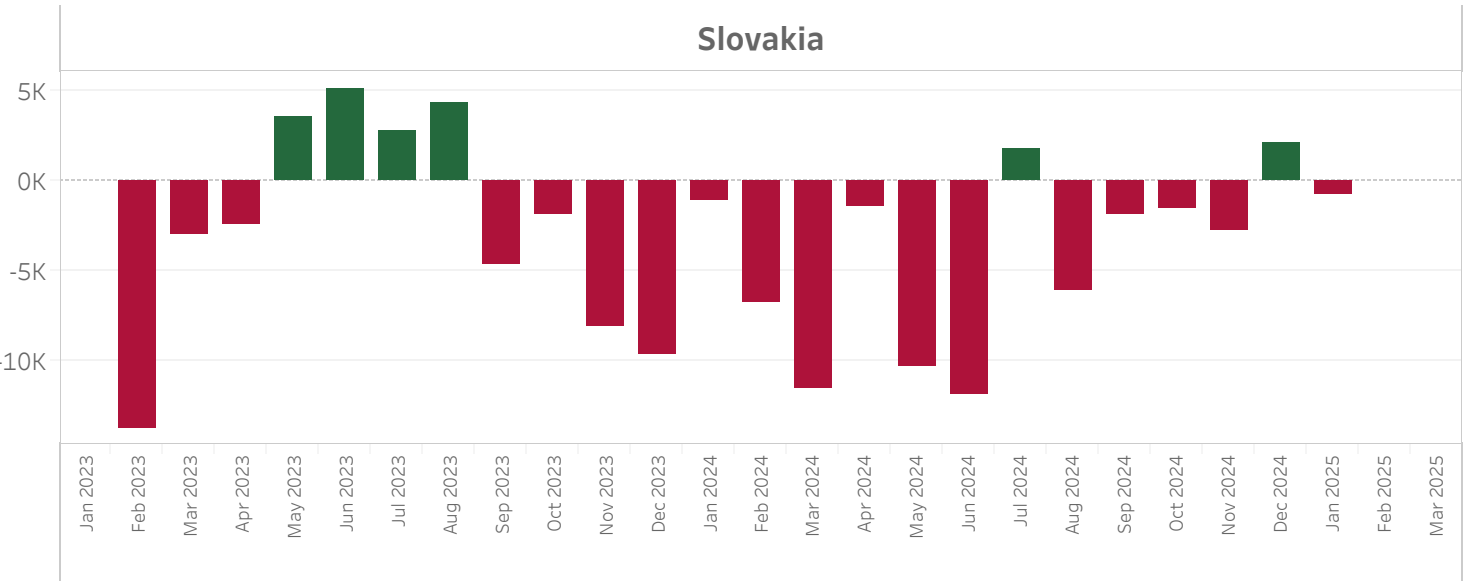
Monthly imports, tons



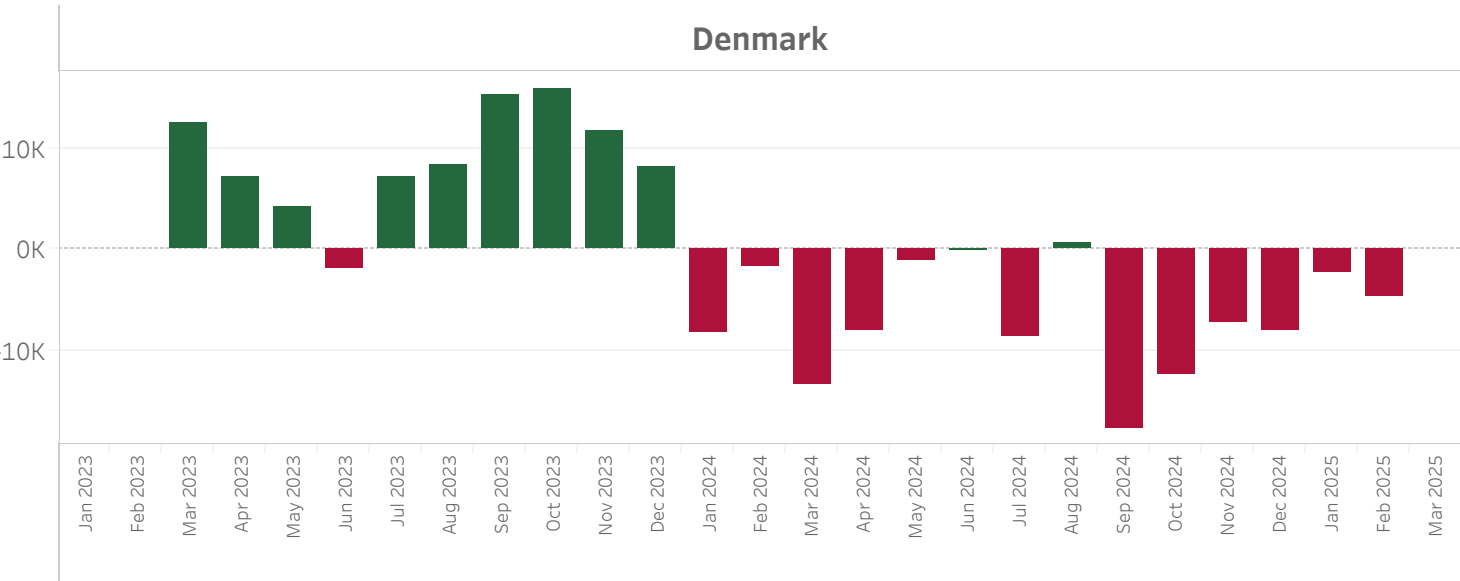
Monthly imports, tons



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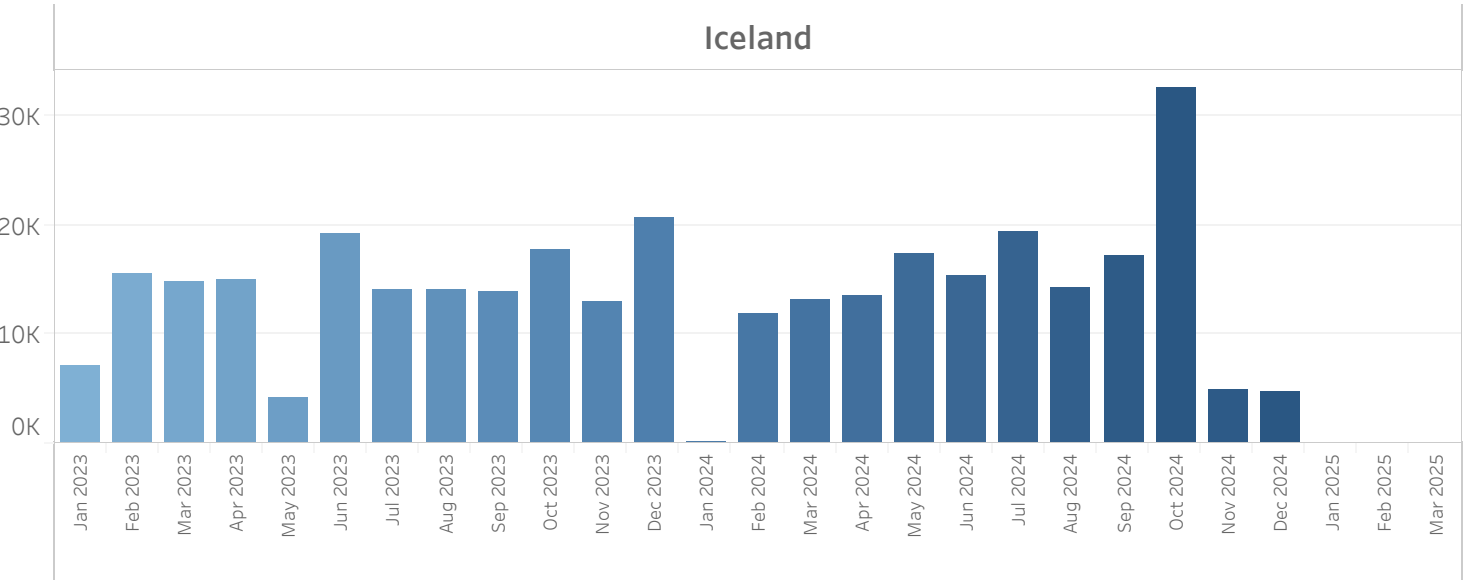
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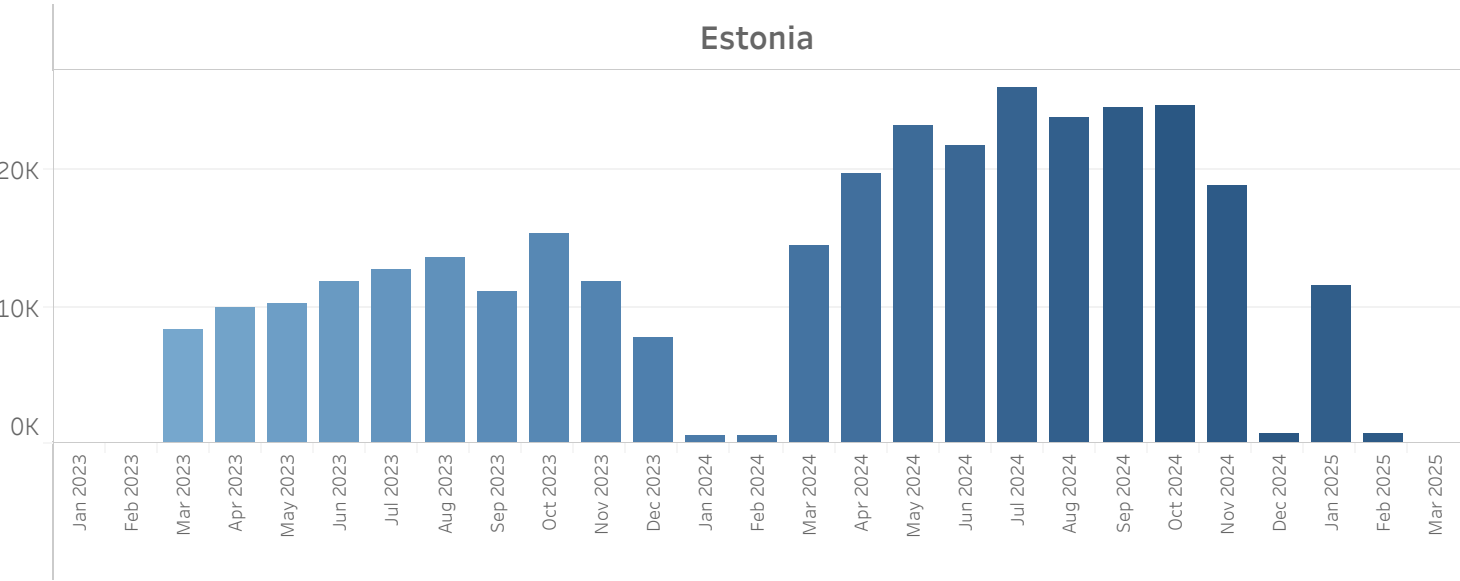
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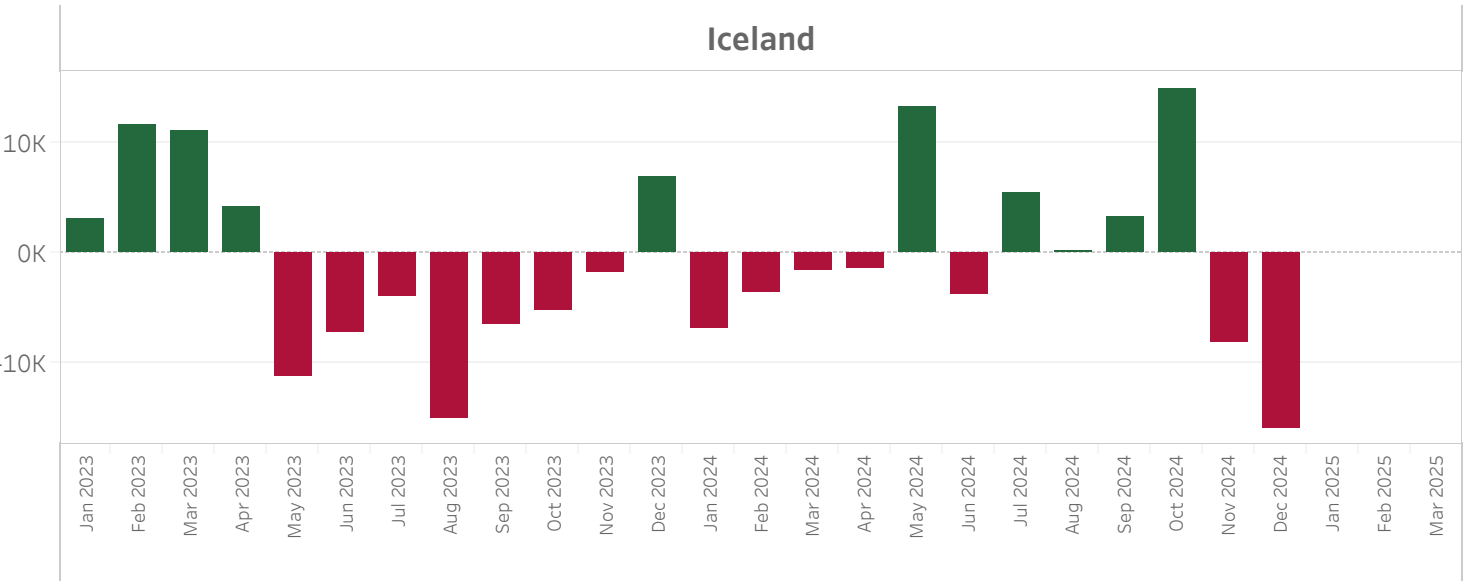
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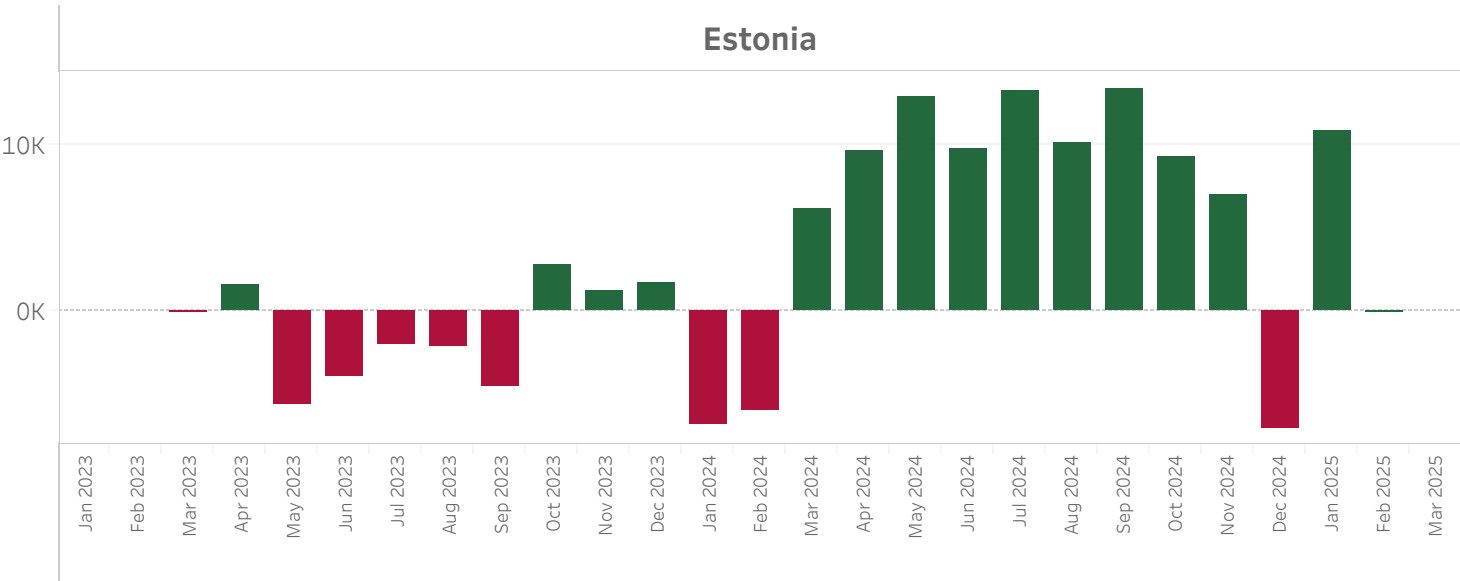
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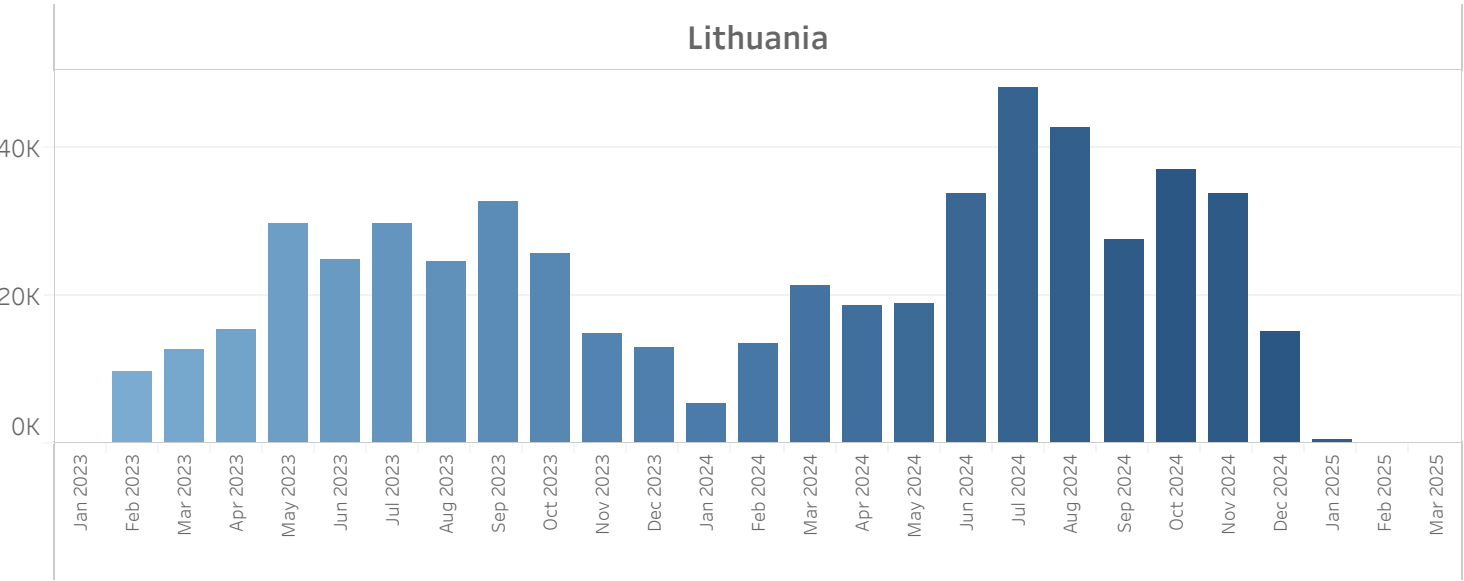
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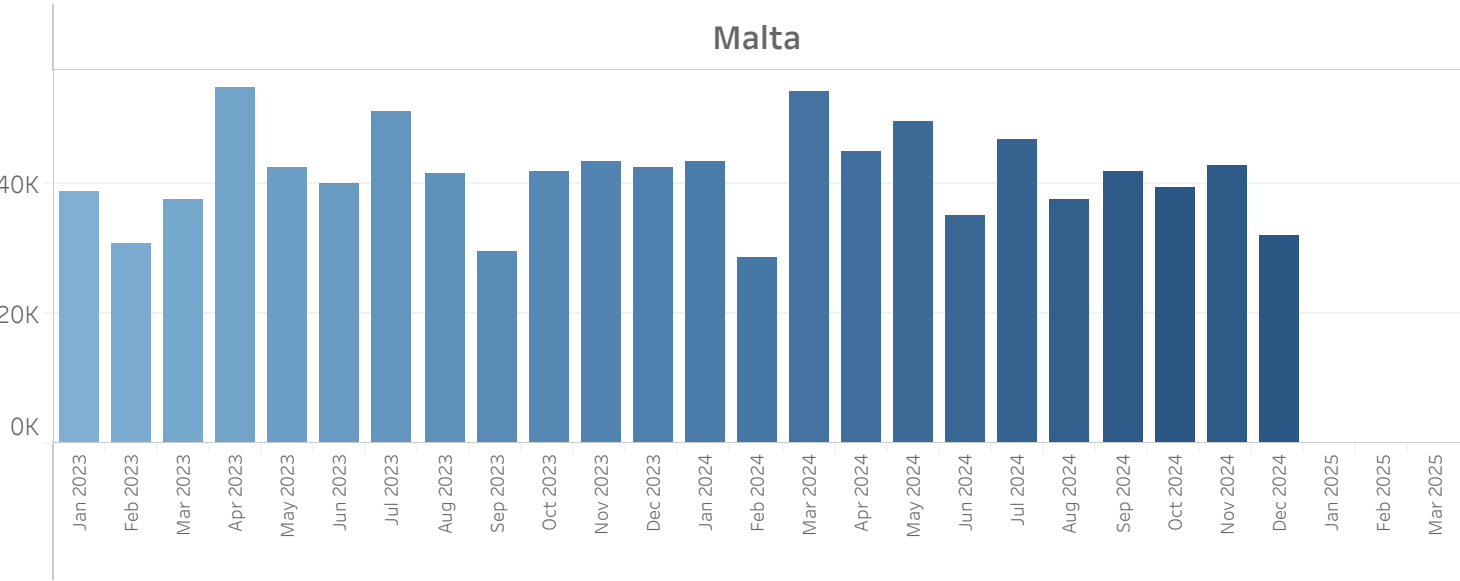
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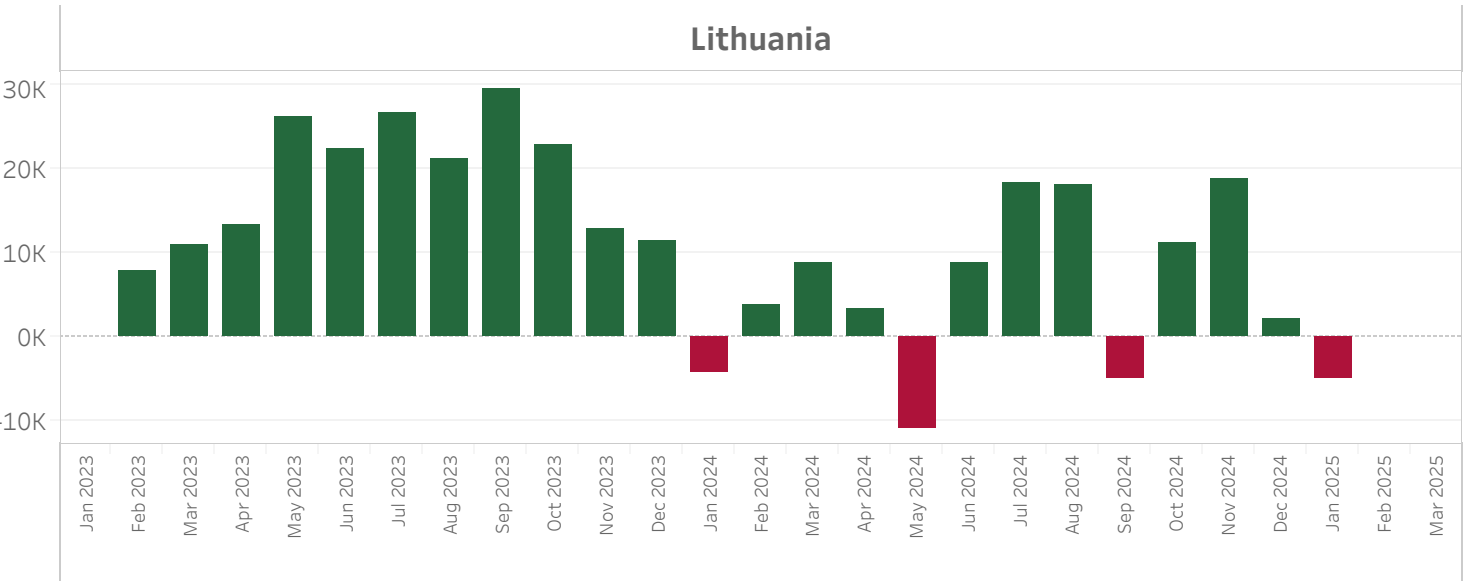
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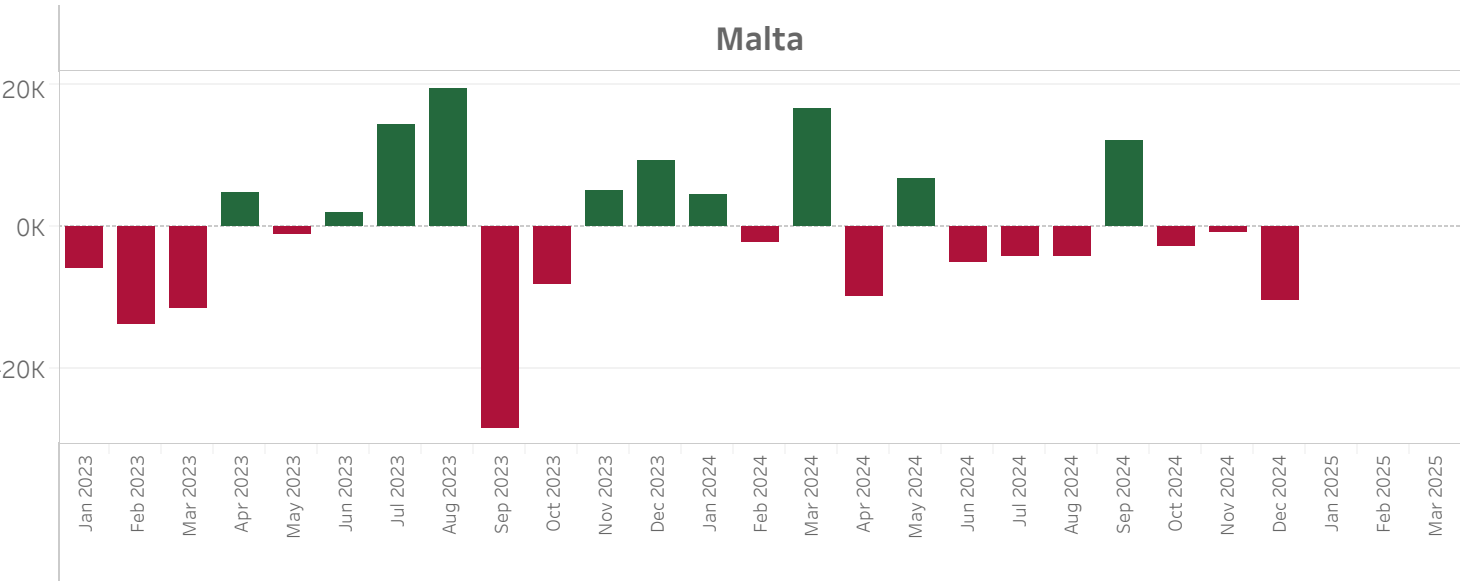
Monthly imports, tons



Monthly imports change, tons



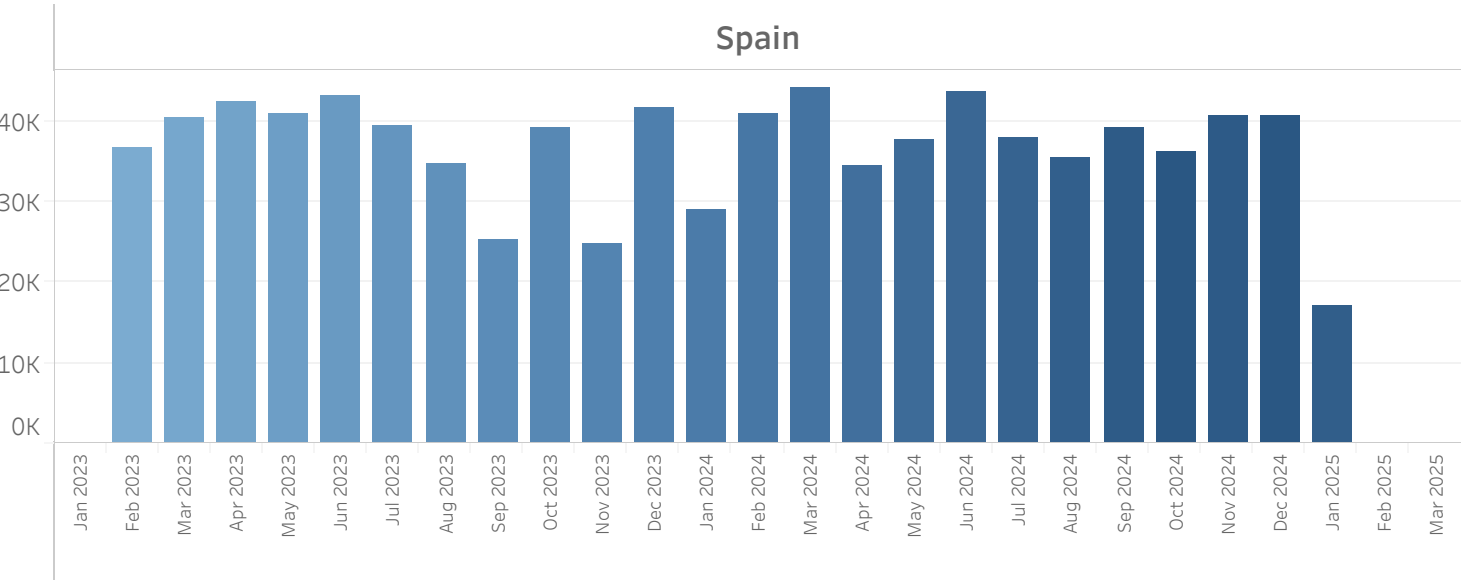
Monthly imports change, tons



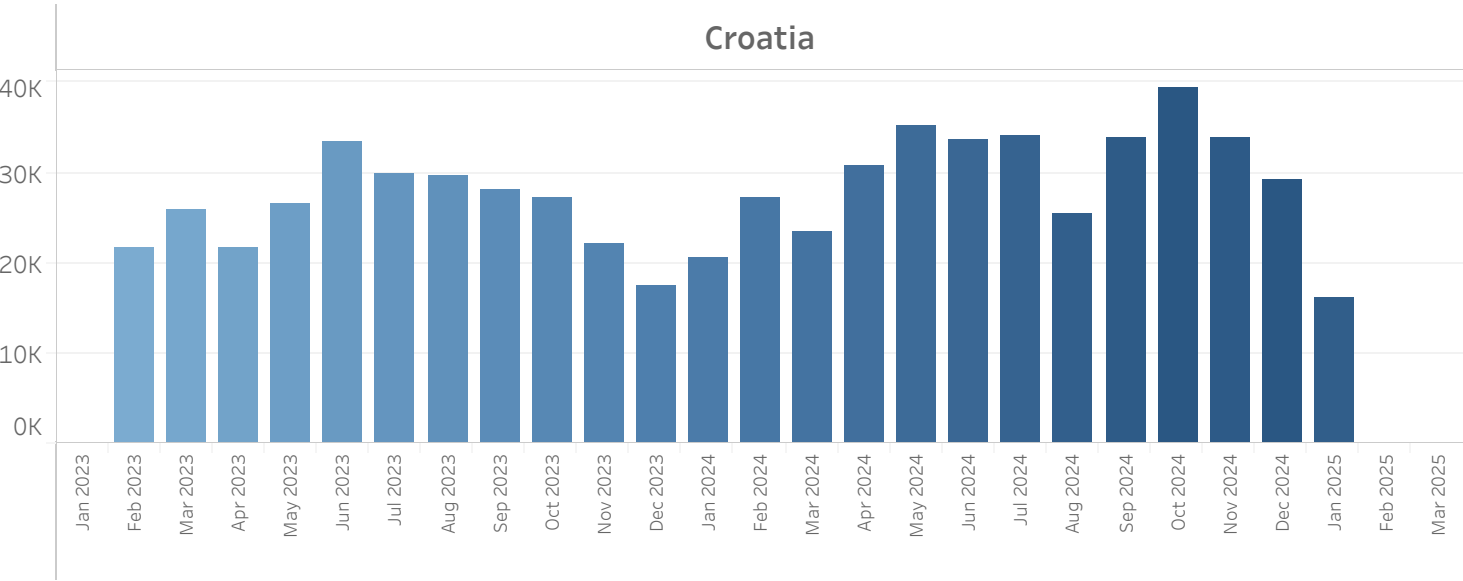
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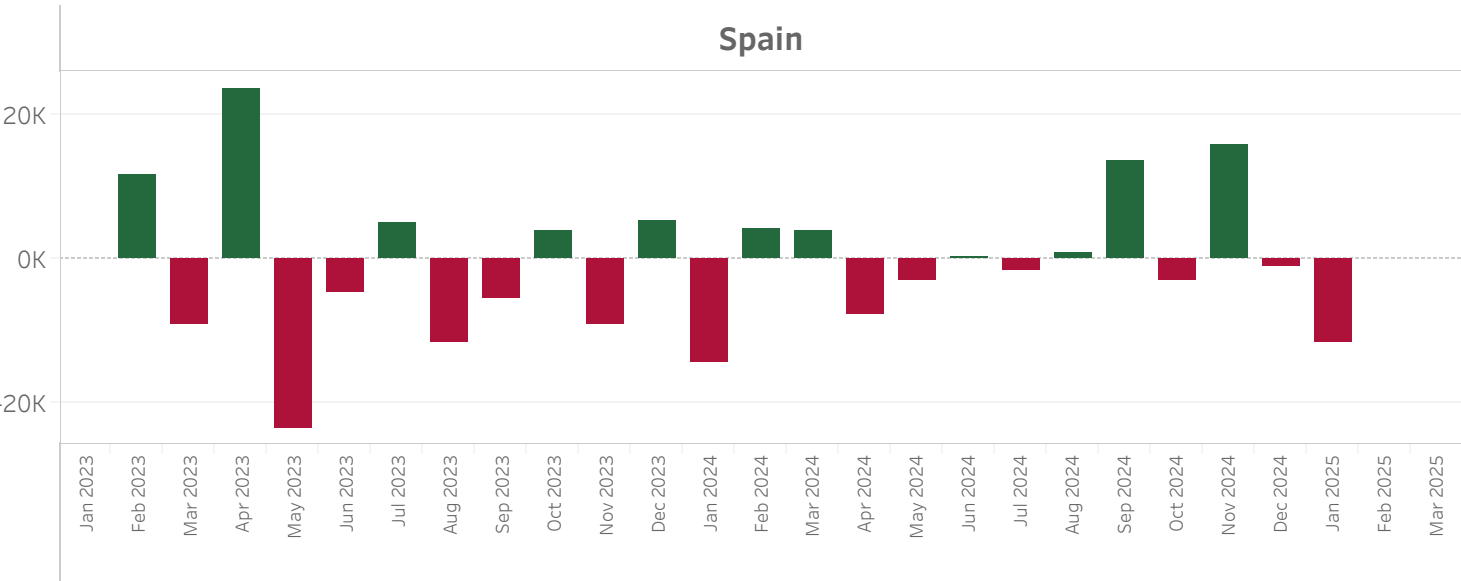
Monthly imports, tons



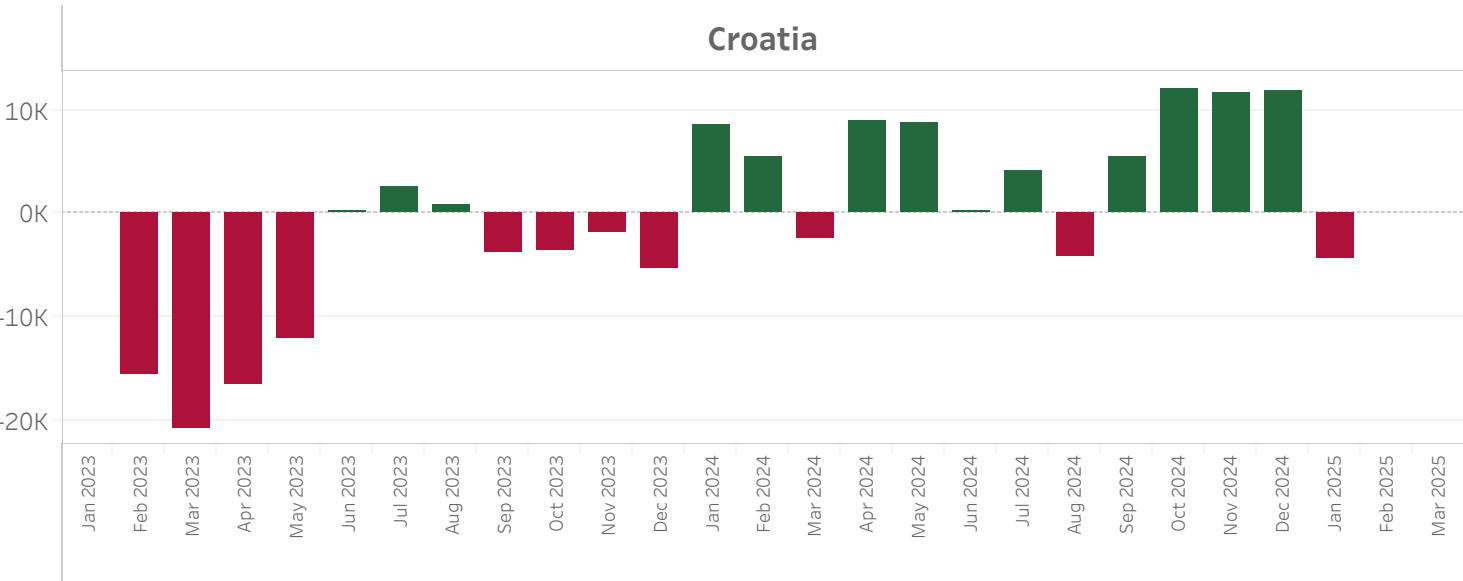
Monthly imports, tons



Monthly imports change, tons



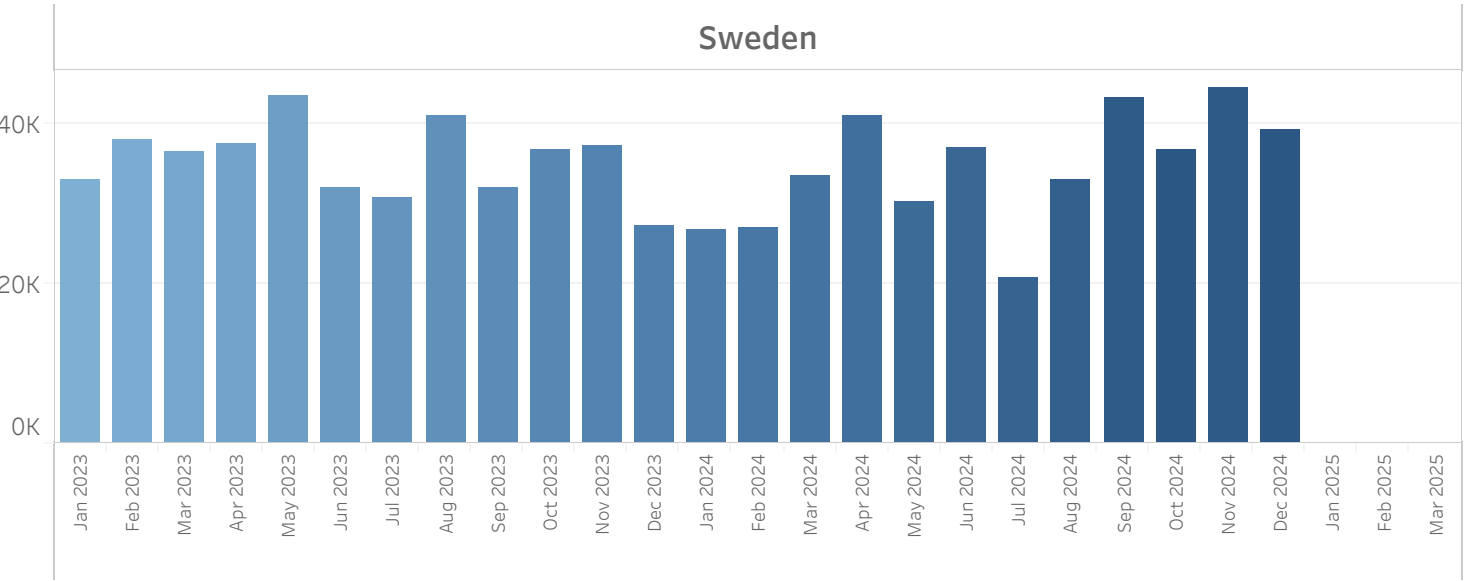
Monthly imports change, tons



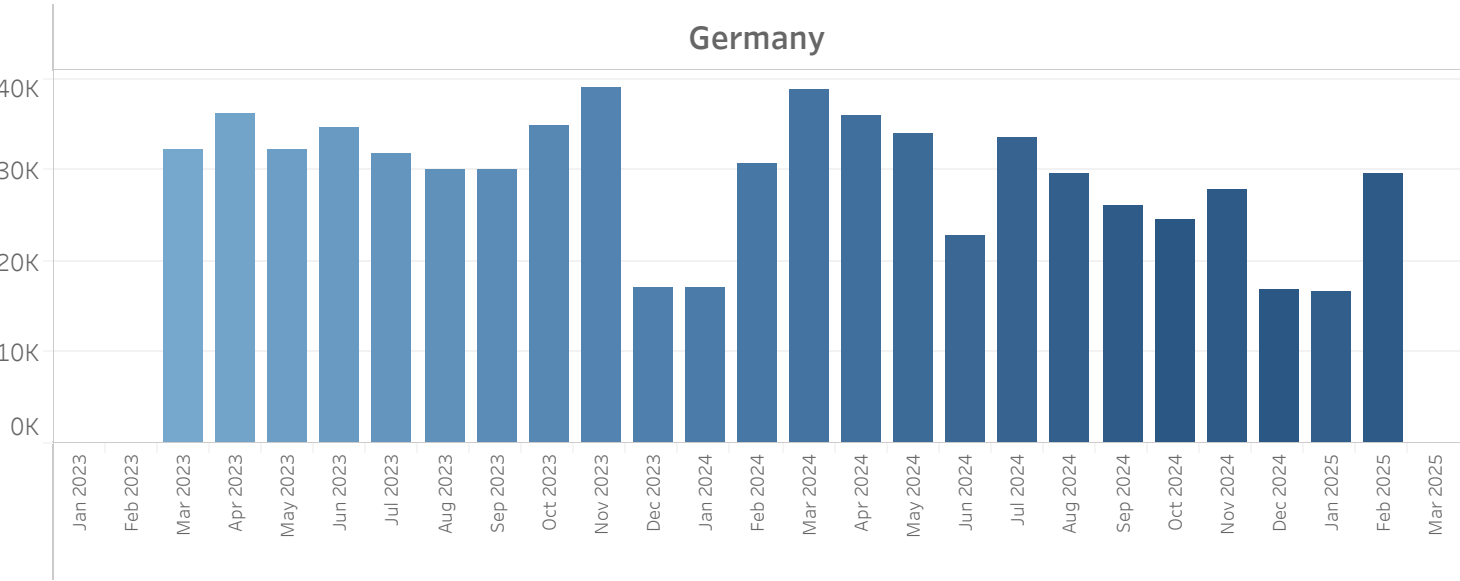
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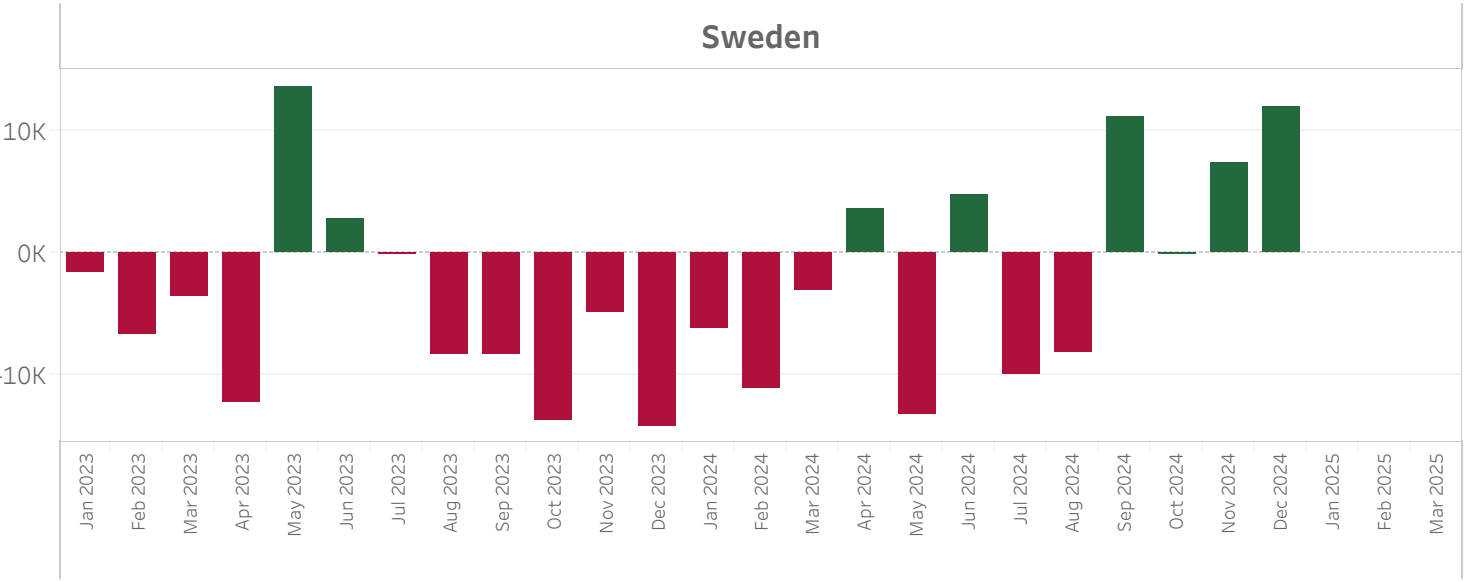
Monthly imports, tons



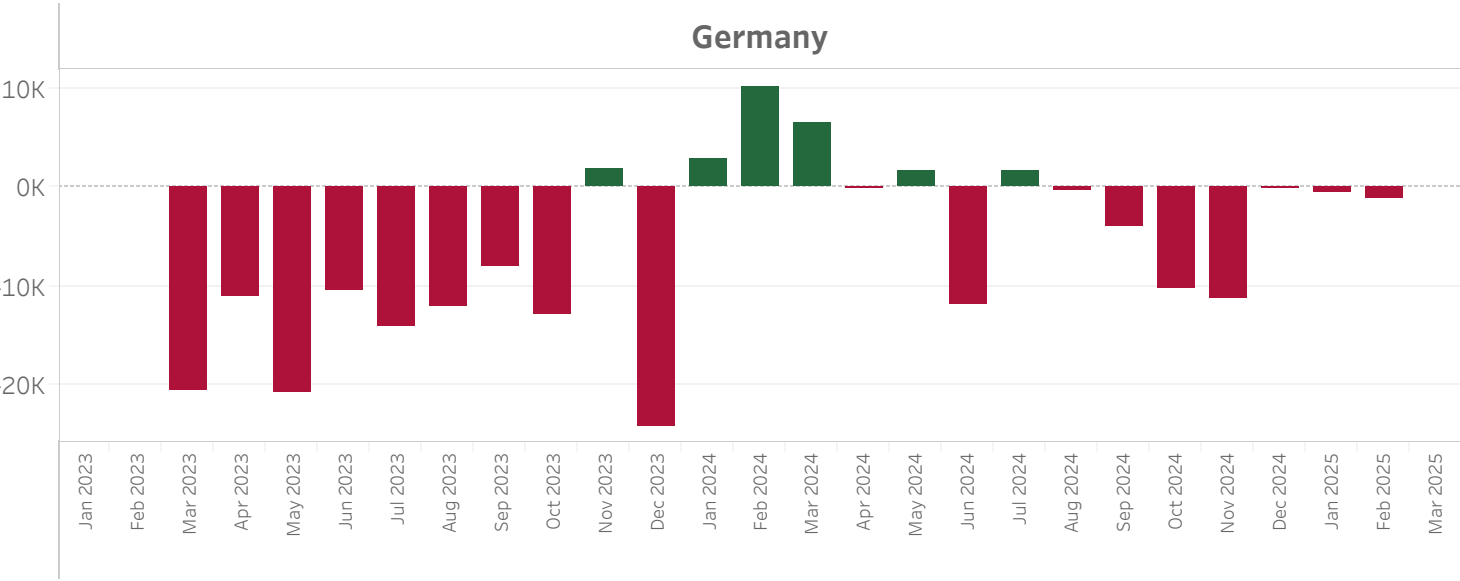
Monthly imports, tons



Monthly imports change, tons



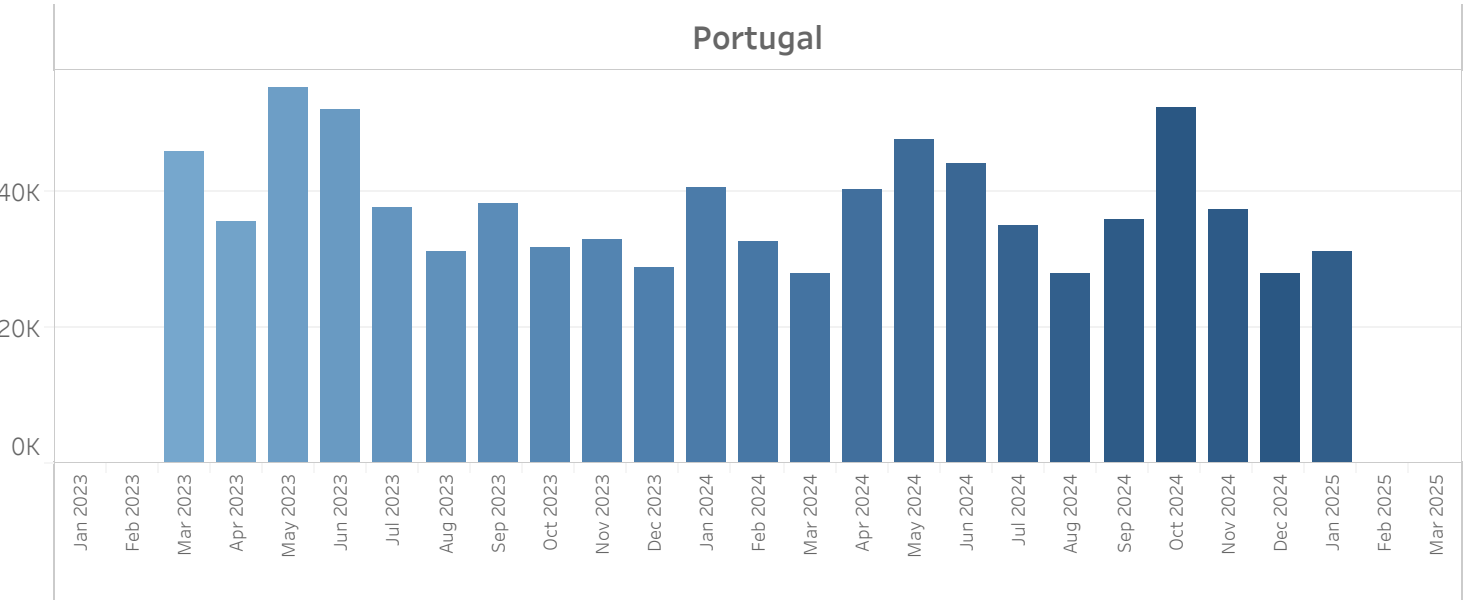
Monthly imports change, tons



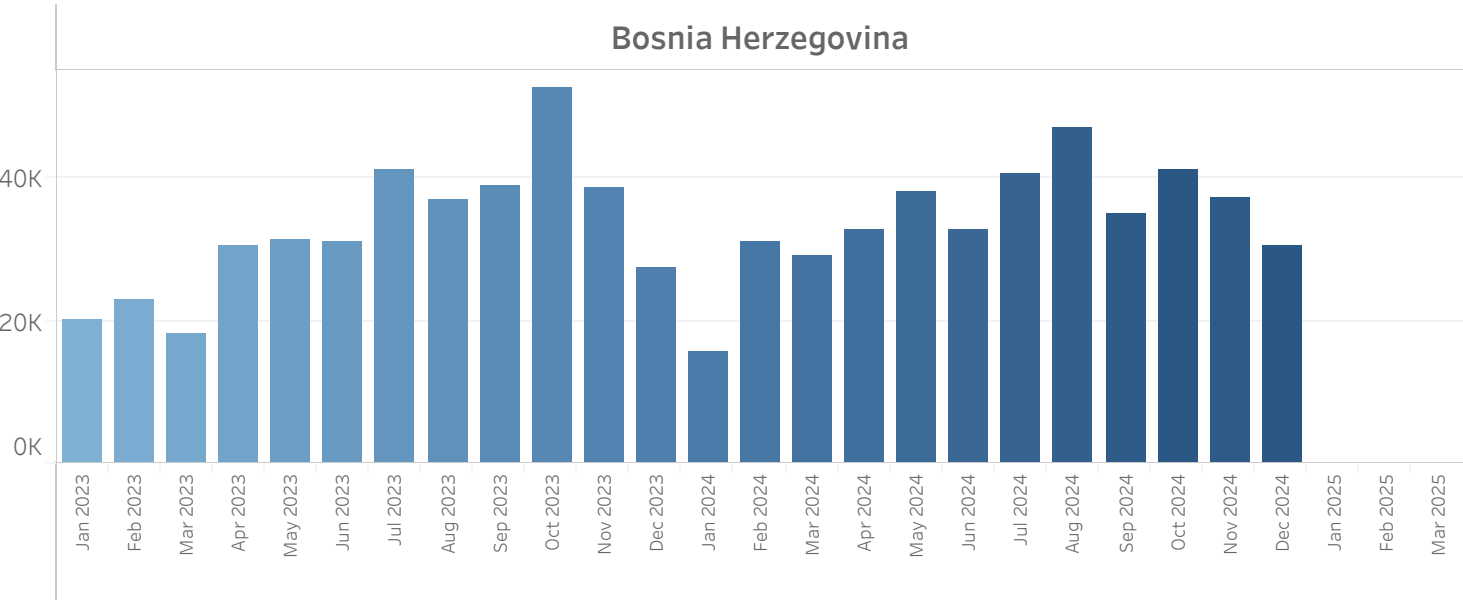
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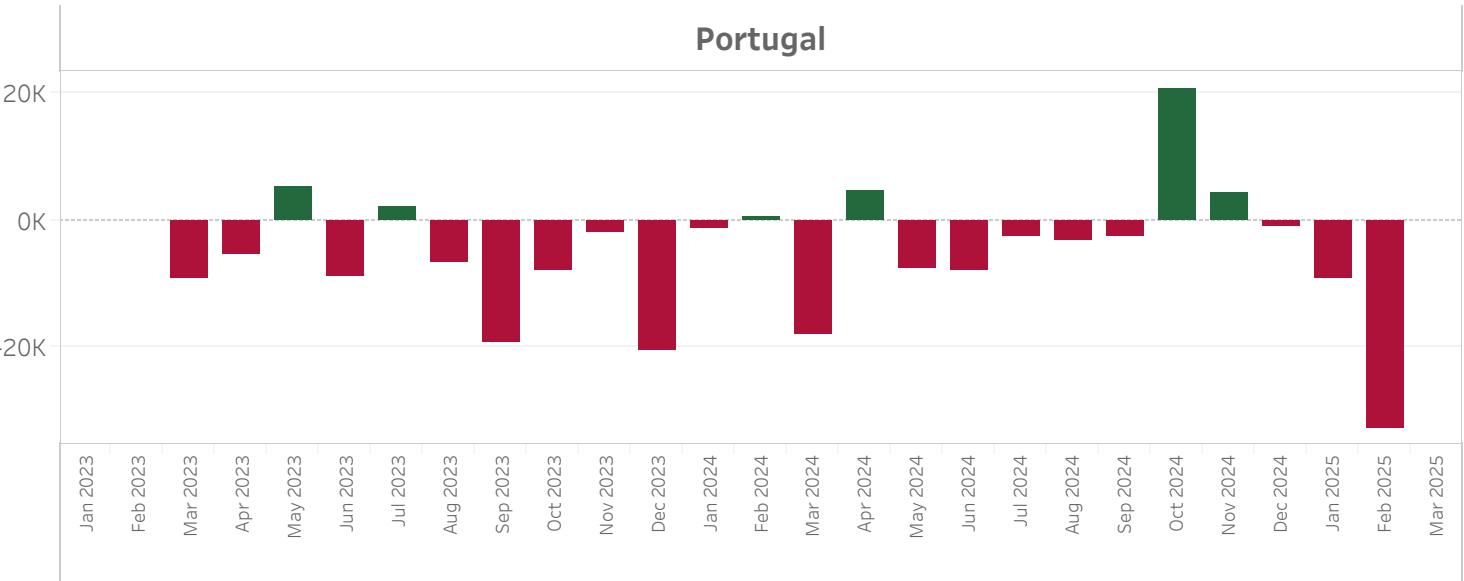
Monthly imports, tons



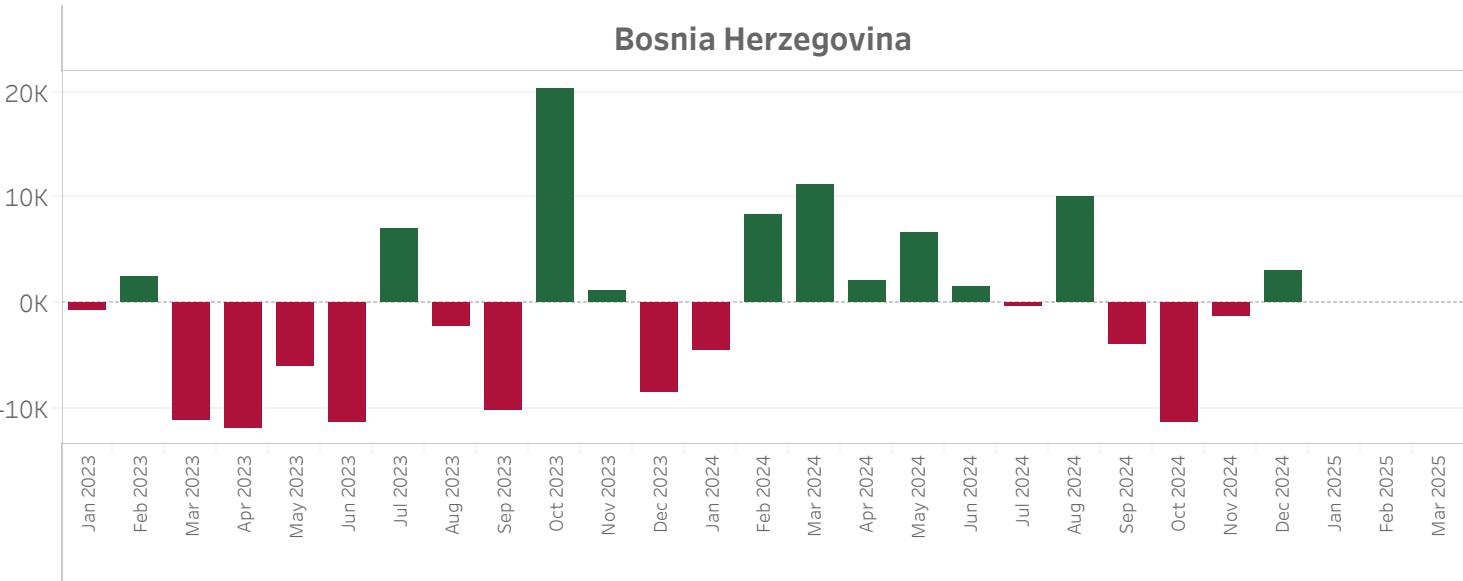
Monthly imports, tons



Monthly imports change, tons



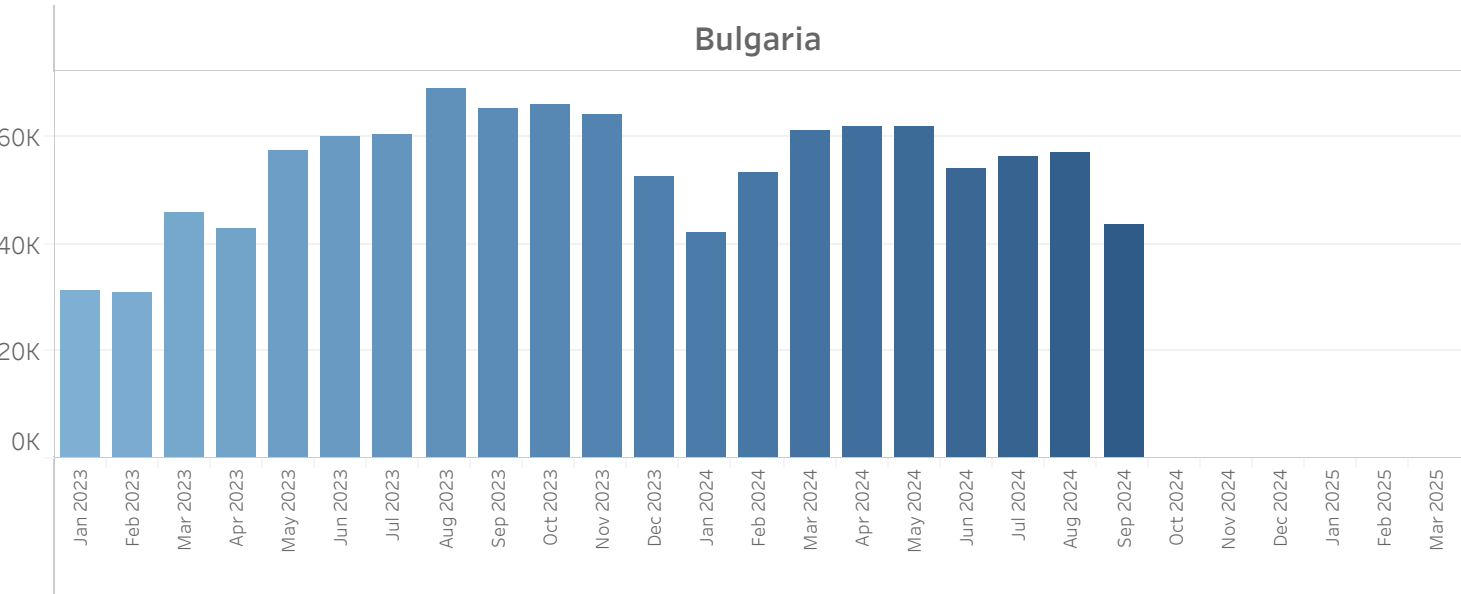
Monthly imports change, tons



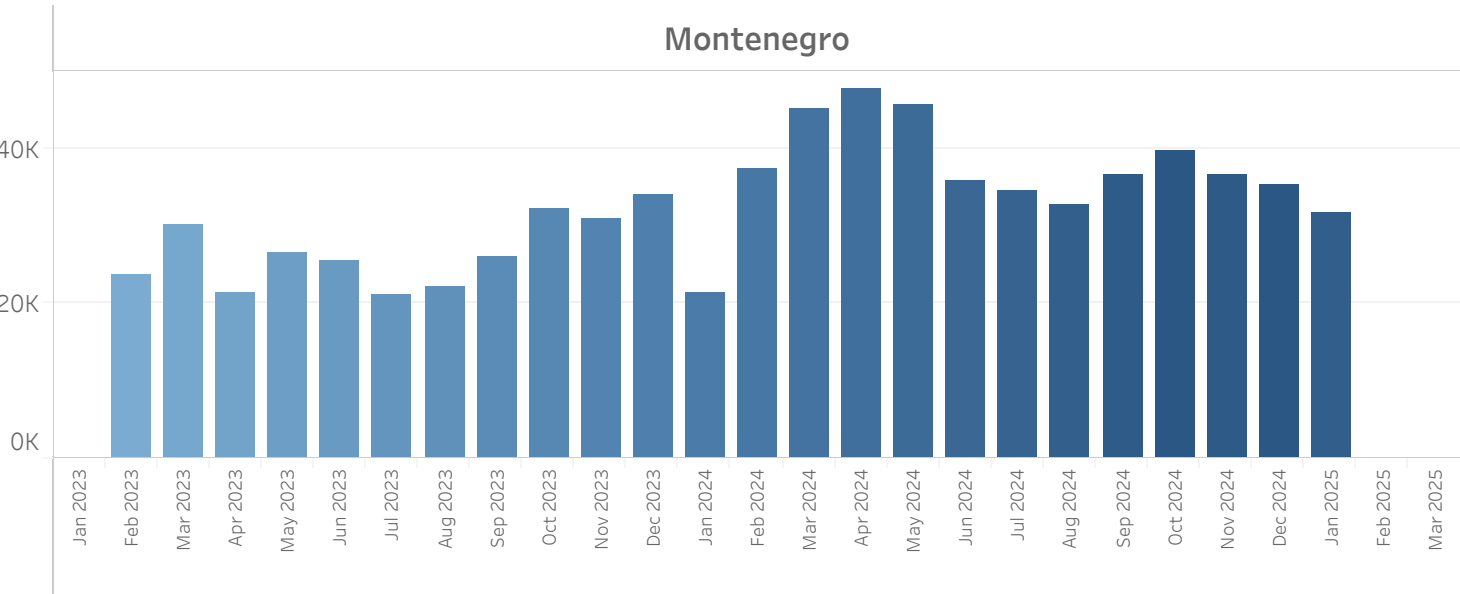
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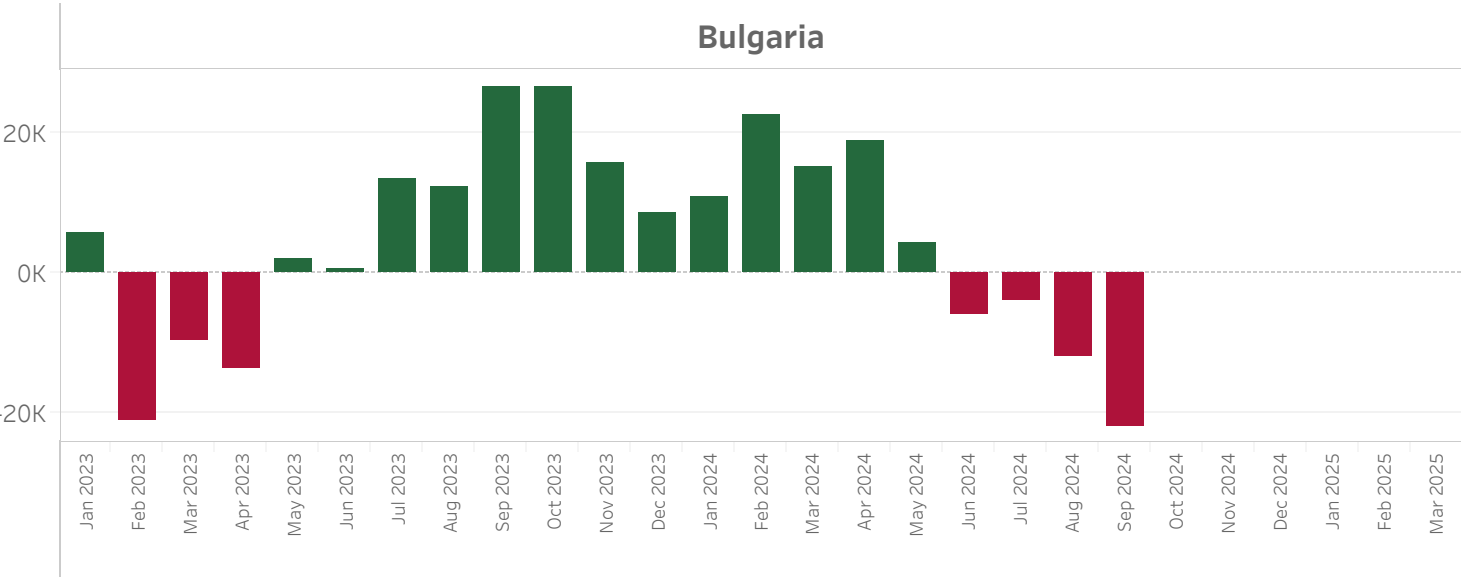
Monthly imports, tons



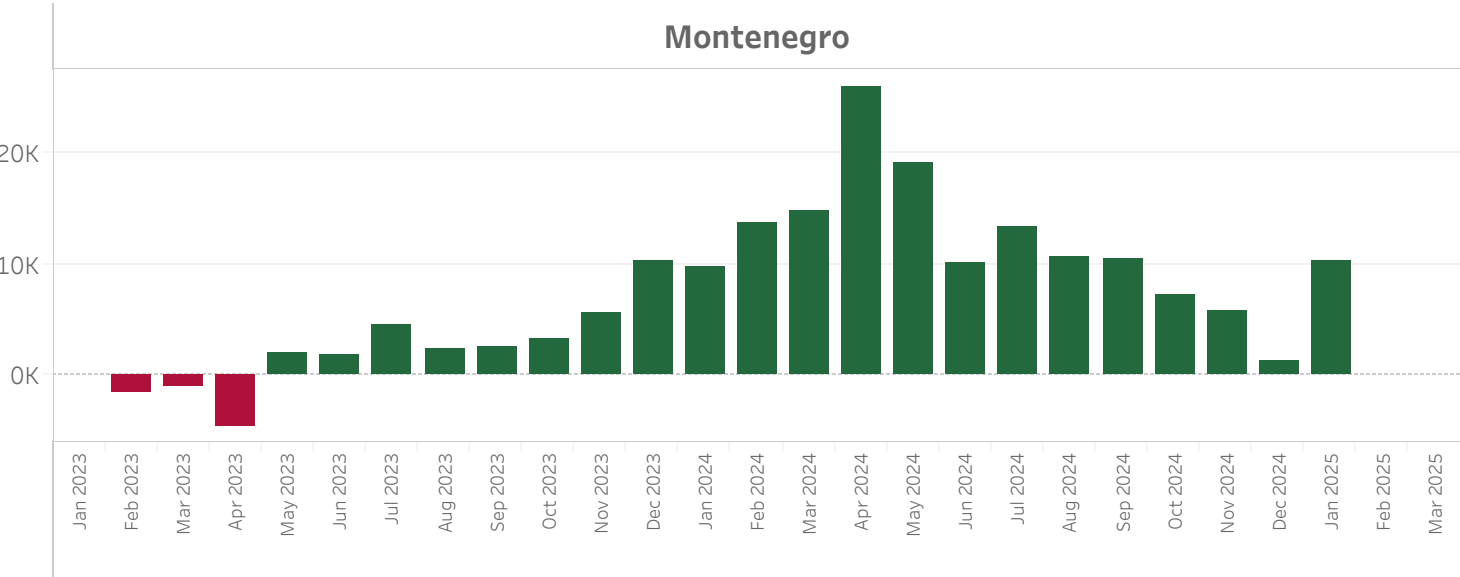
Monthly imports, tons



Monthly imports change, tons



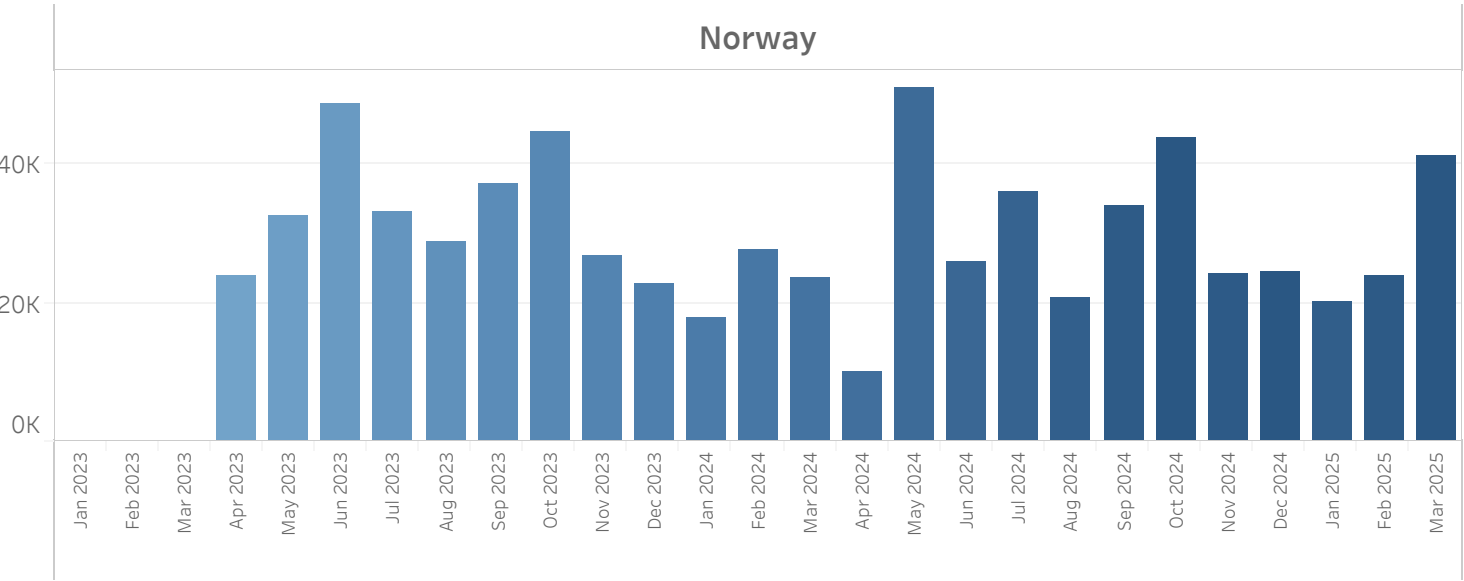
Monthly imports change, tons



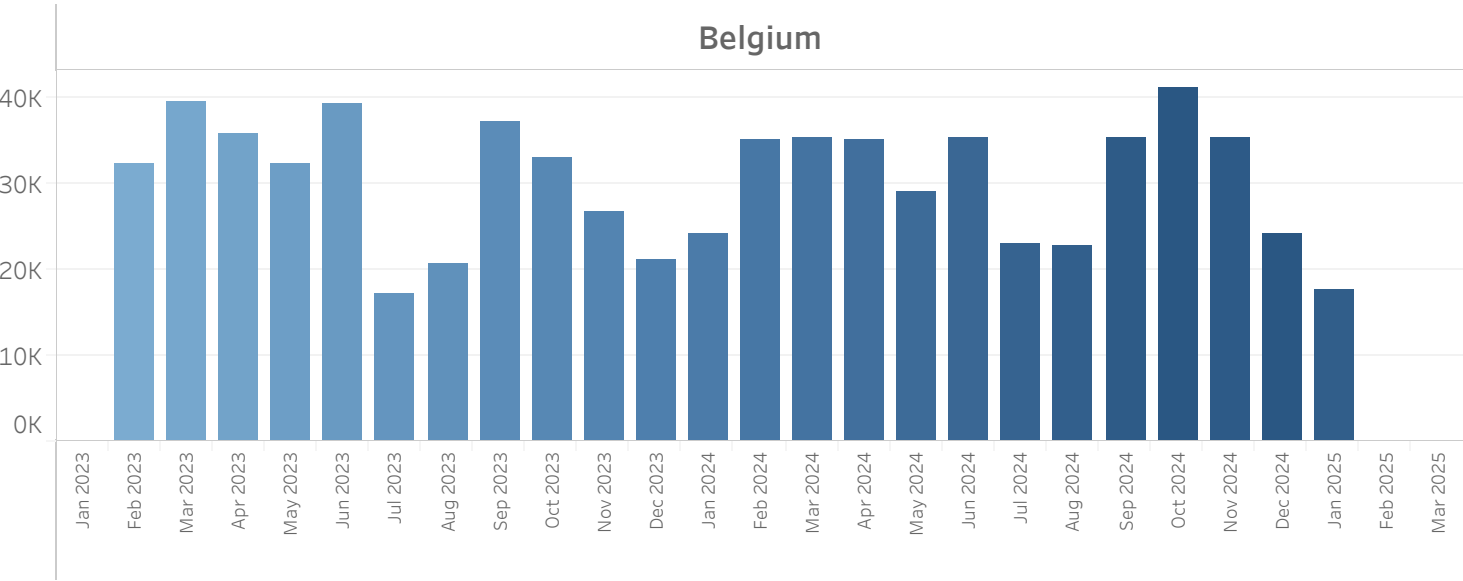
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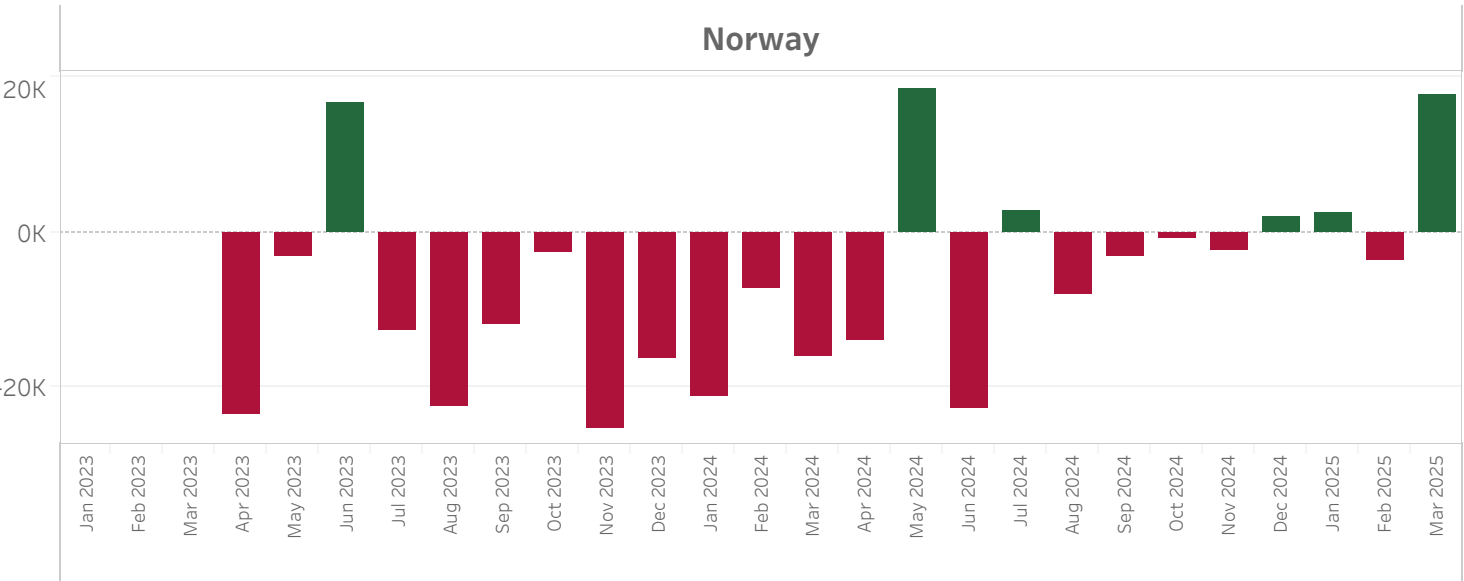
Monthly imports, tons



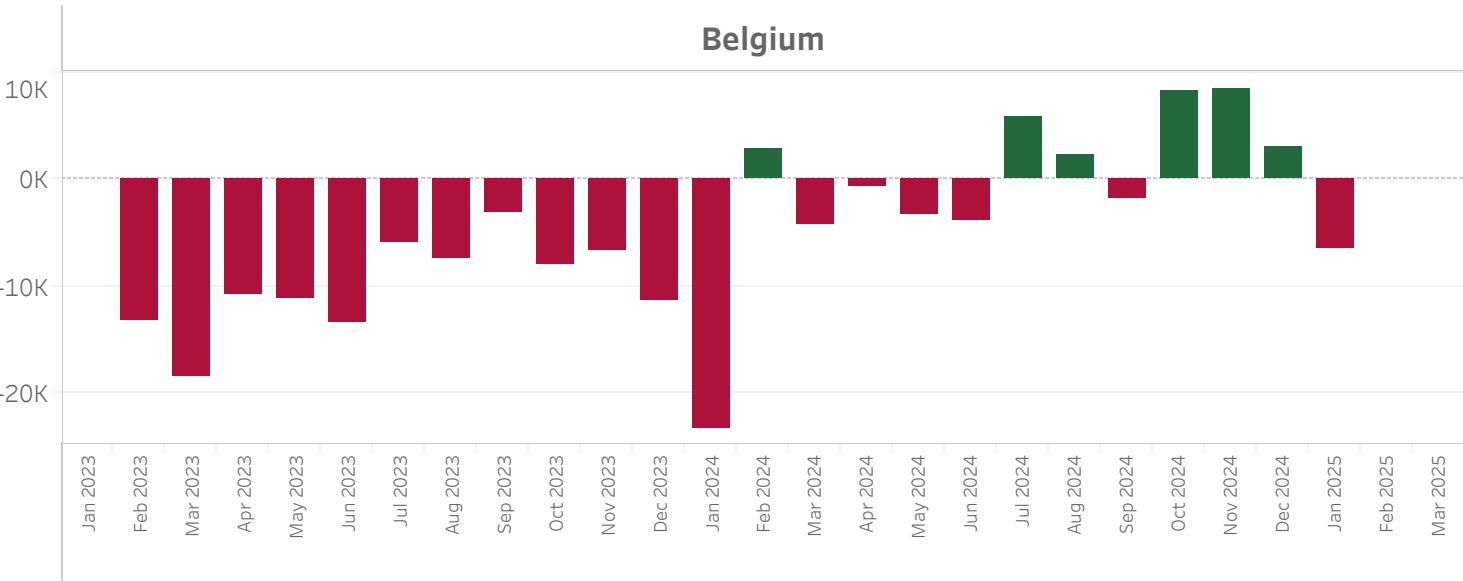
Monthly imports, tons



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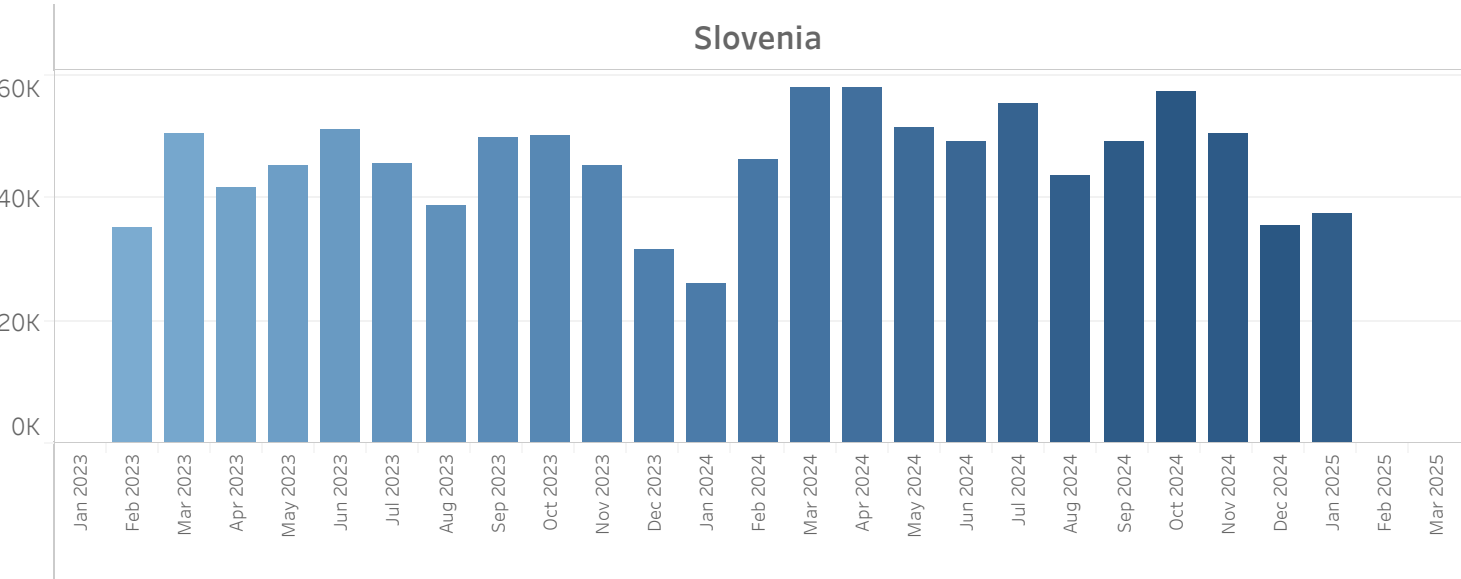
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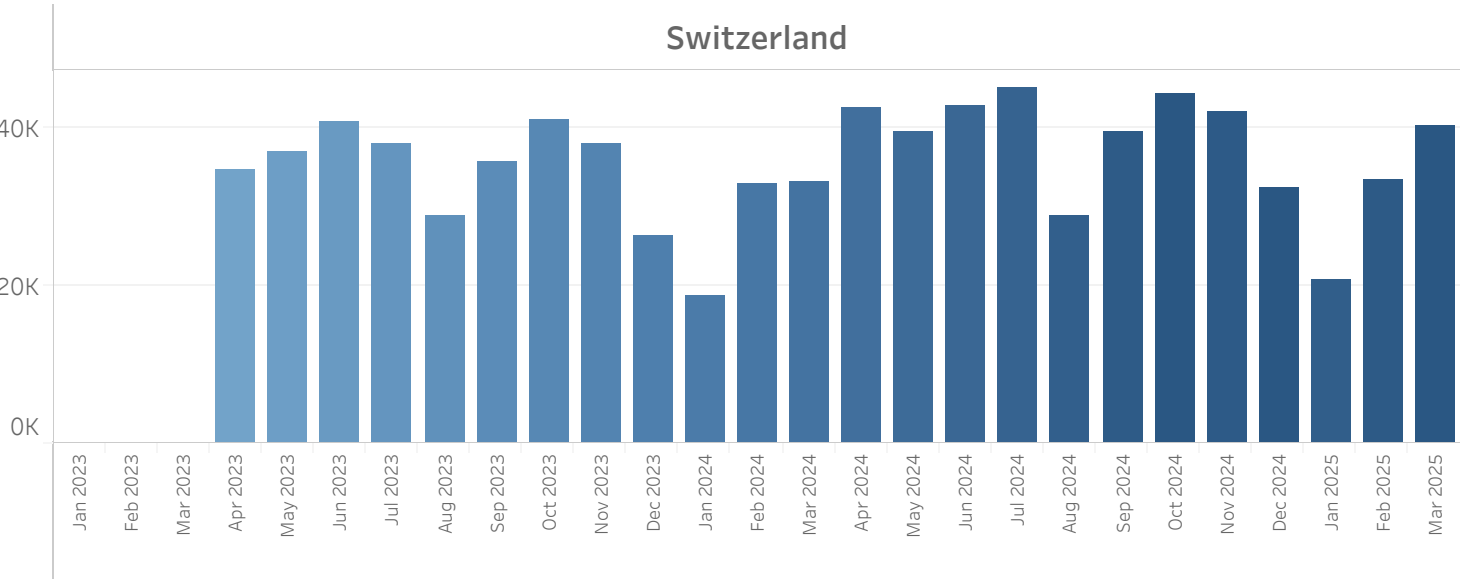
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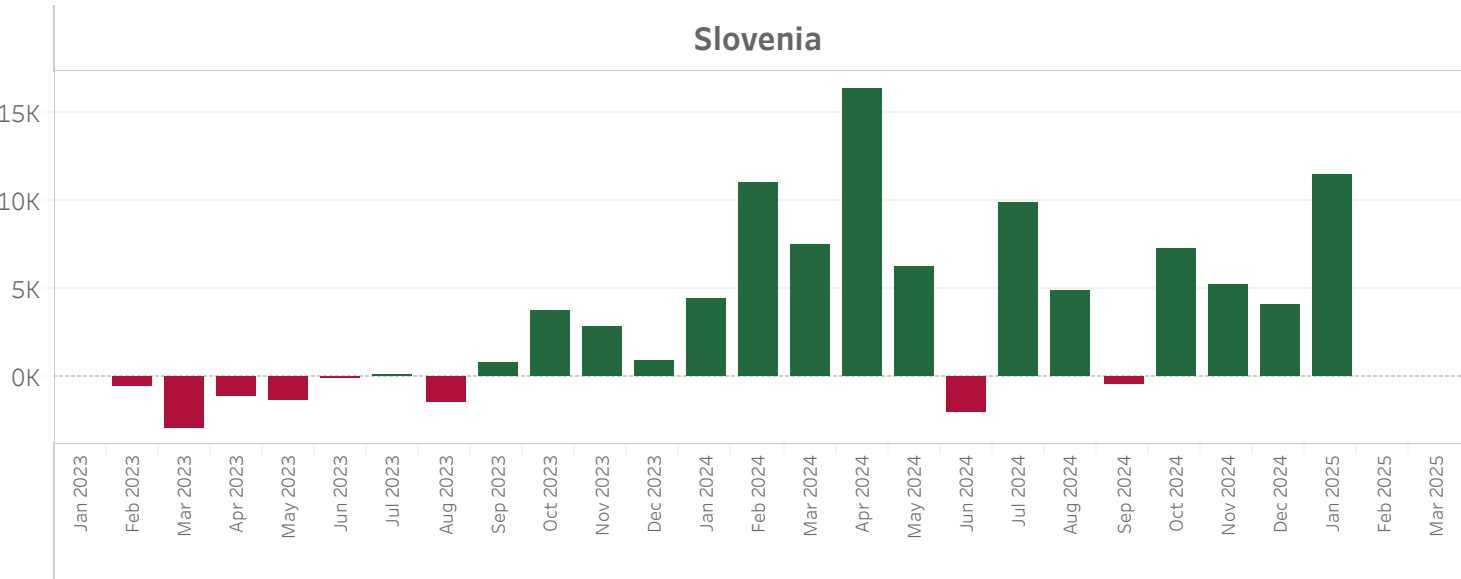
Monthly imports, tons



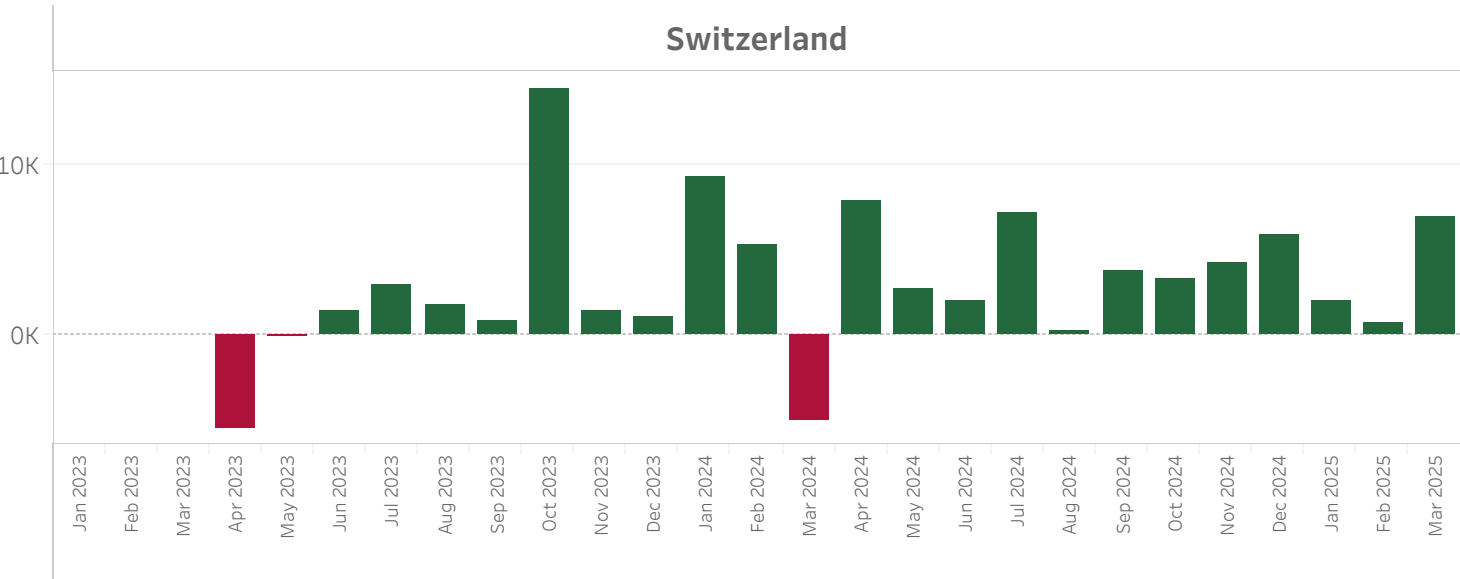
Monthly imports, tons



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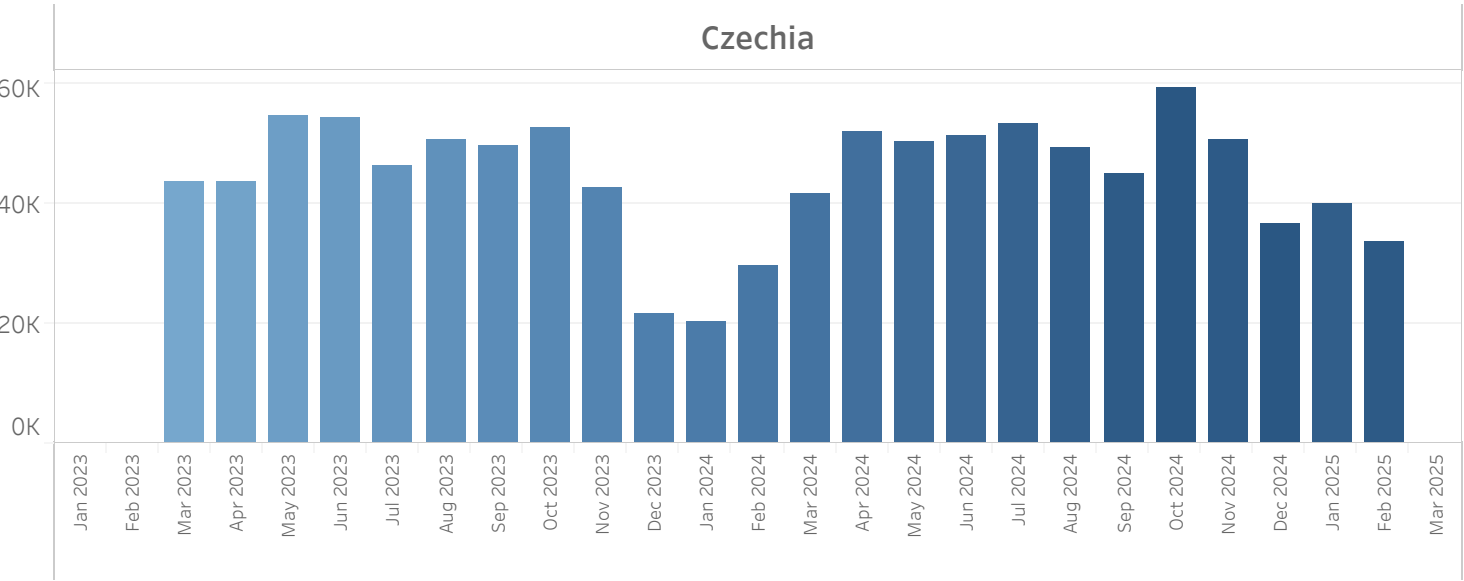
Monthly imports change, tons



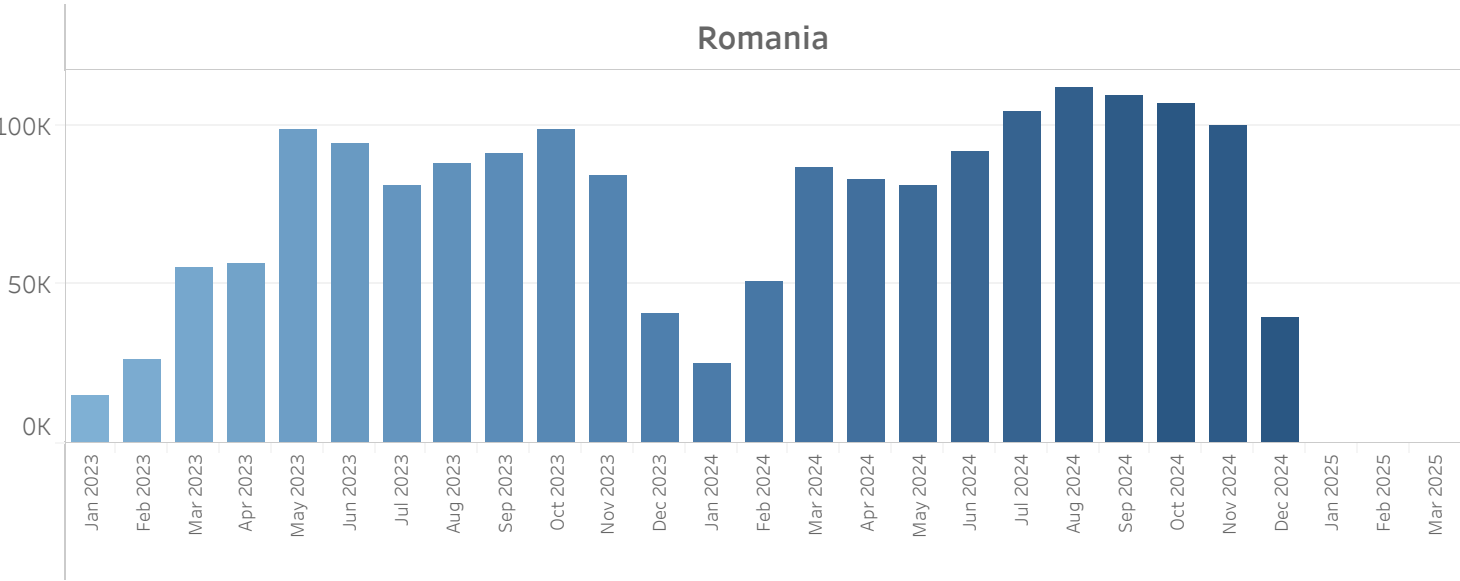
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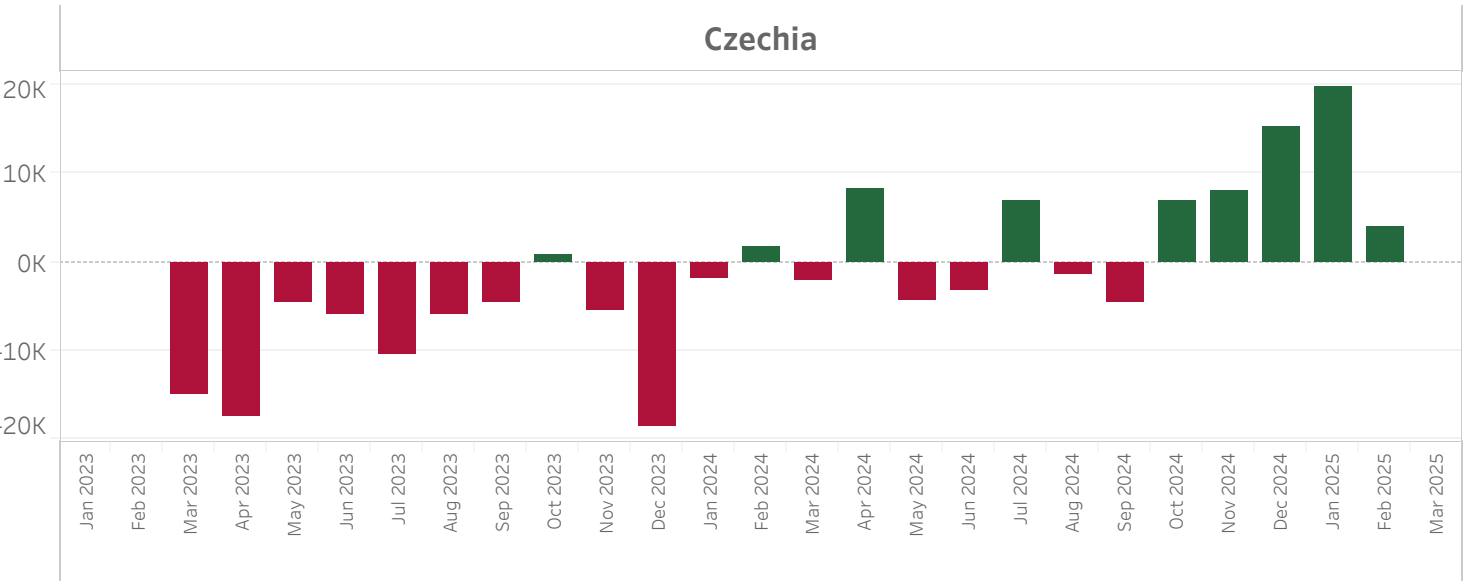
Monthly imports, tons



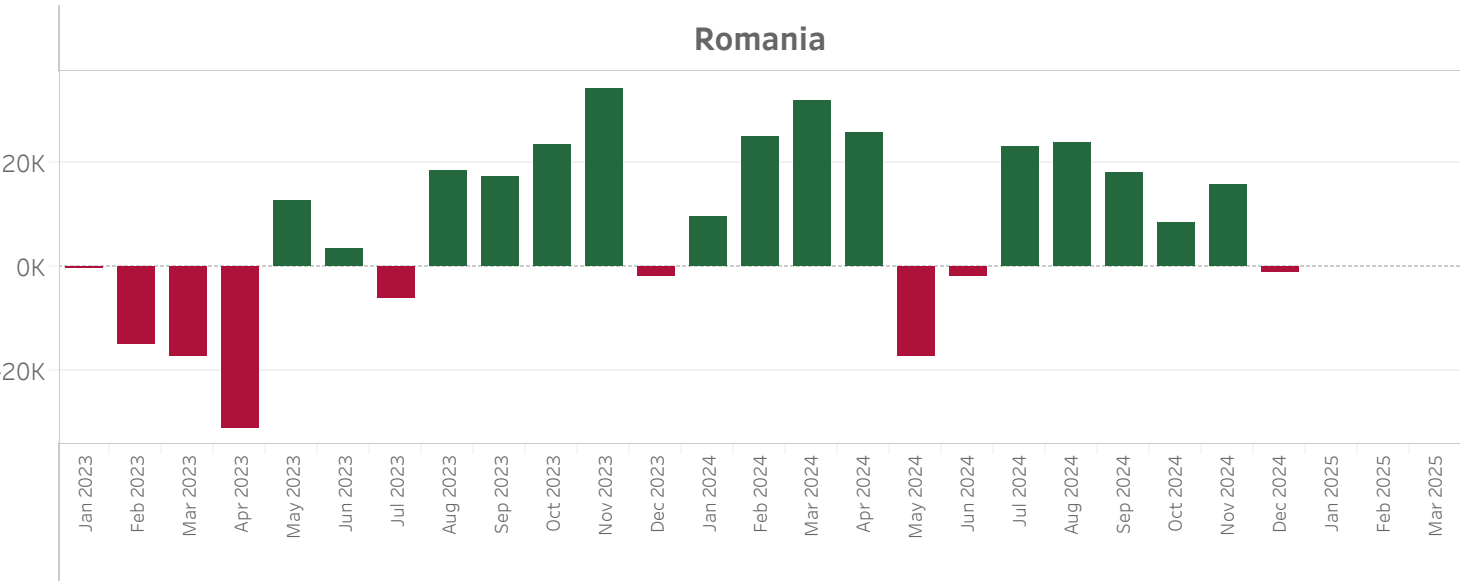
Monthly imports, tons



Monthly imports change, tons



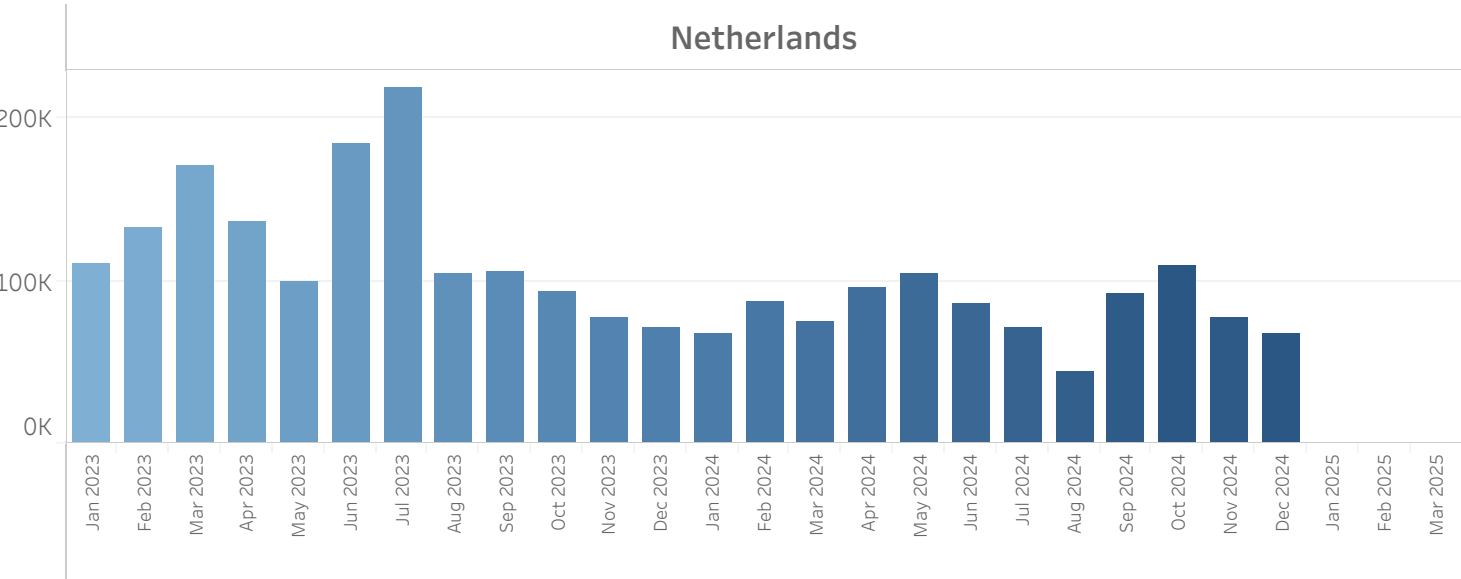
Monthly imports change, tons



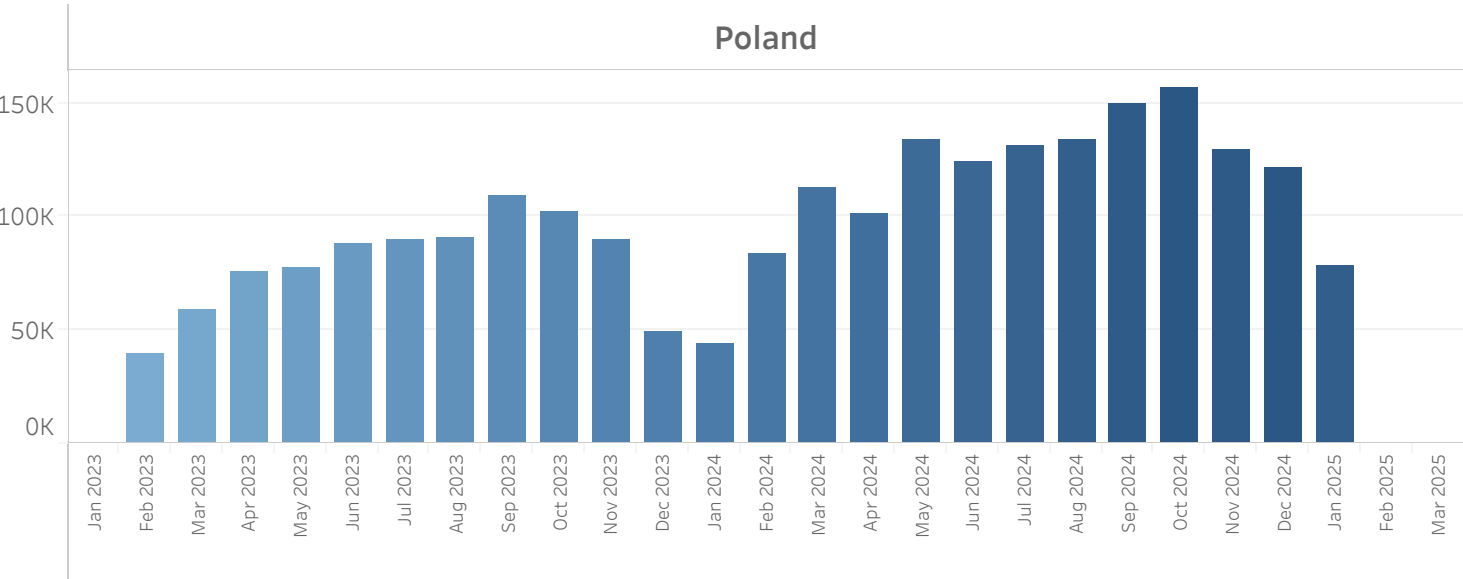
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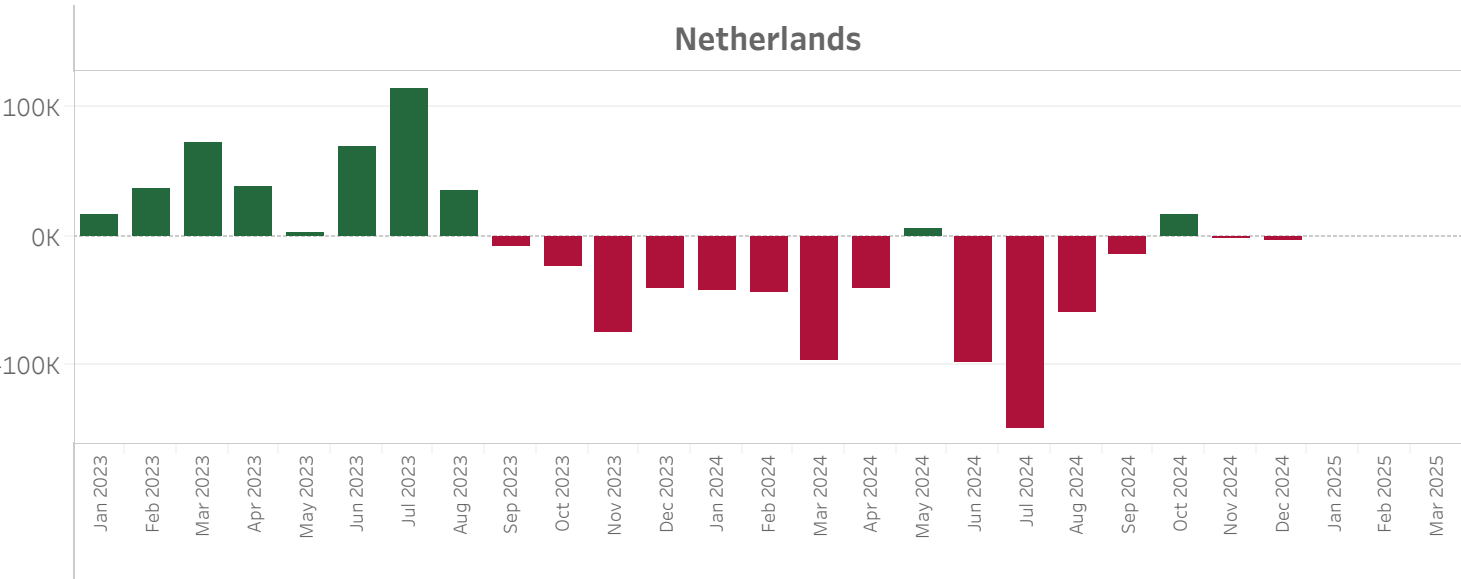
Monthly imports, tons



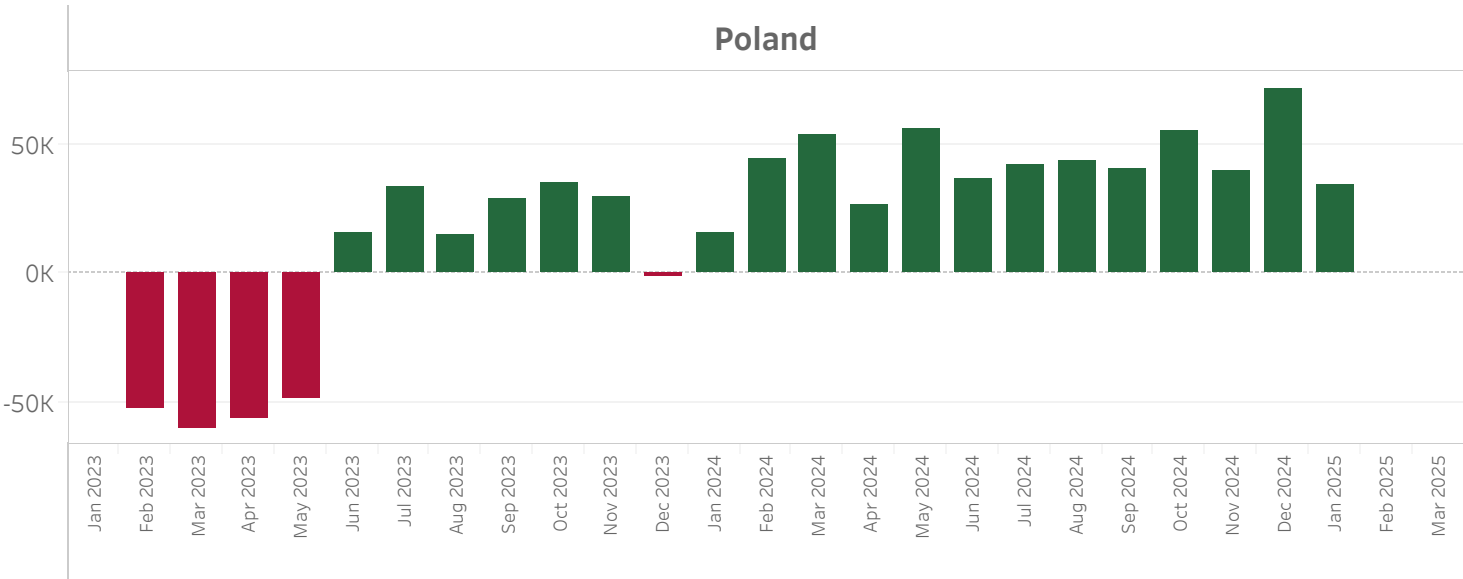
Monthly imports, tons



Monthly imports change, tons



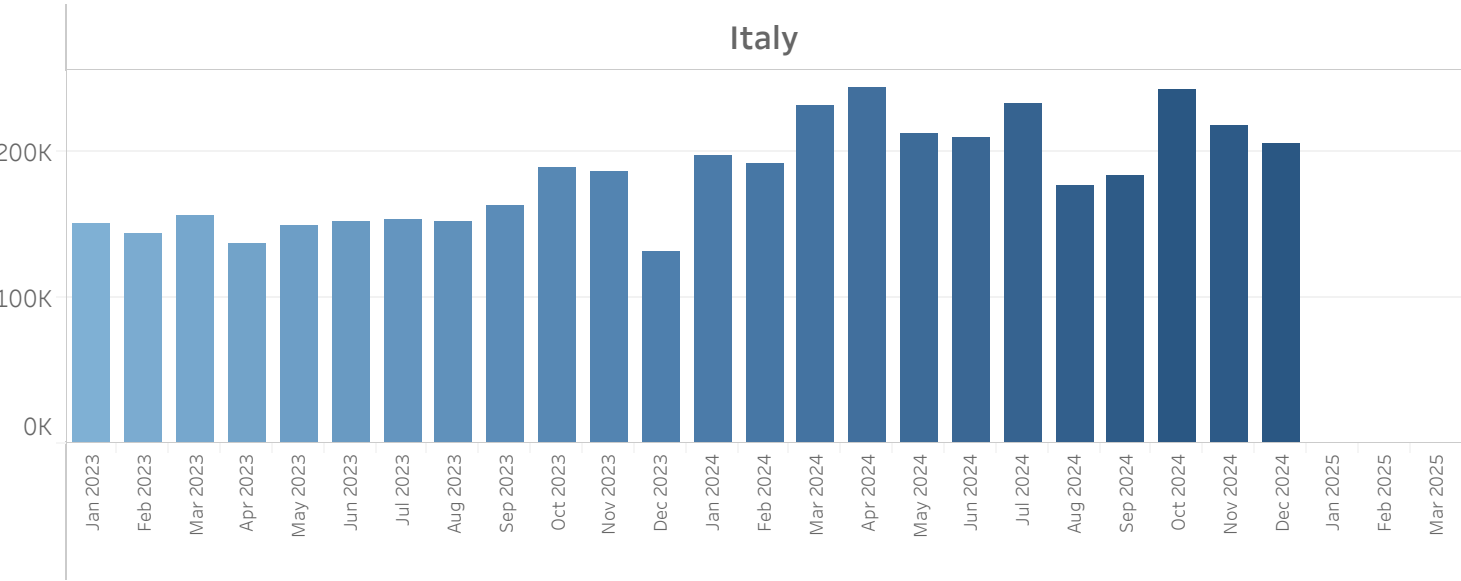
Monthly imports change, tons



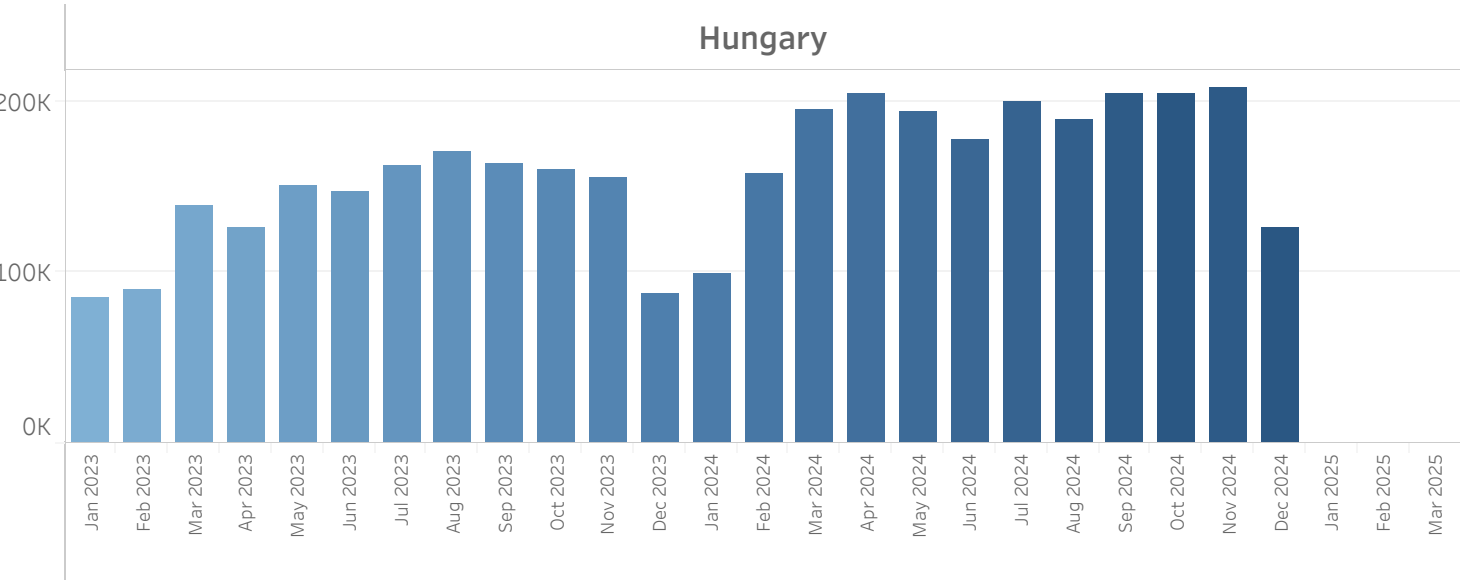
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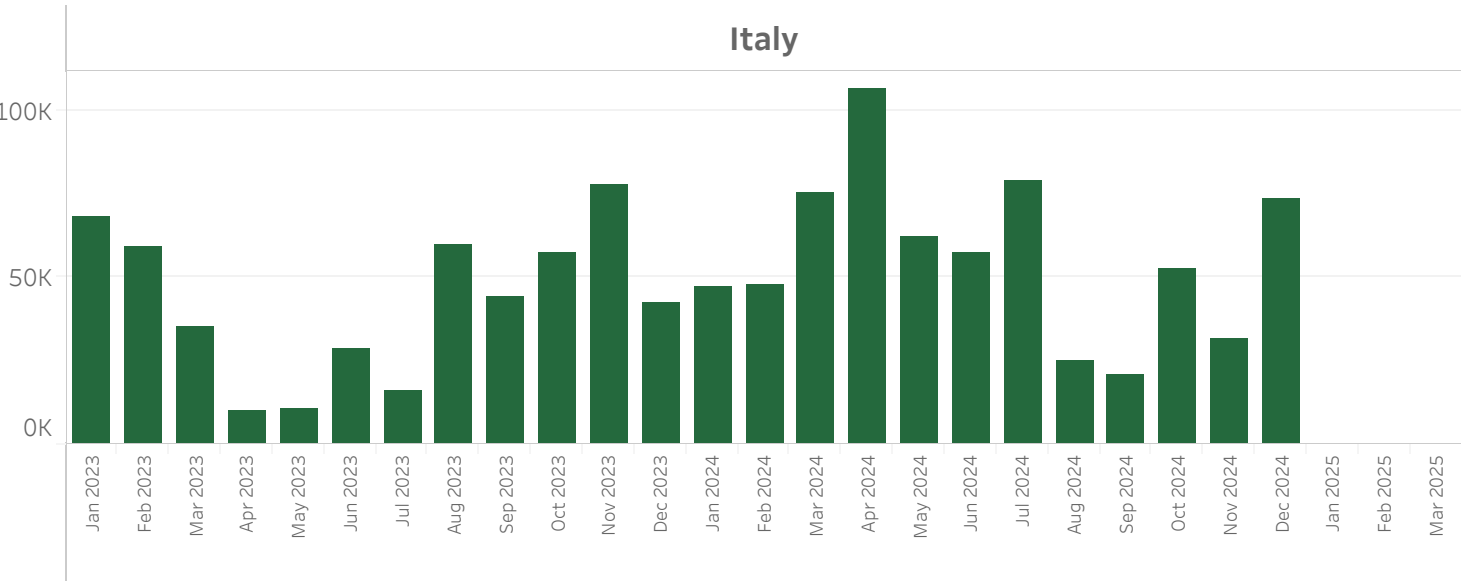
Monthly imports, tons



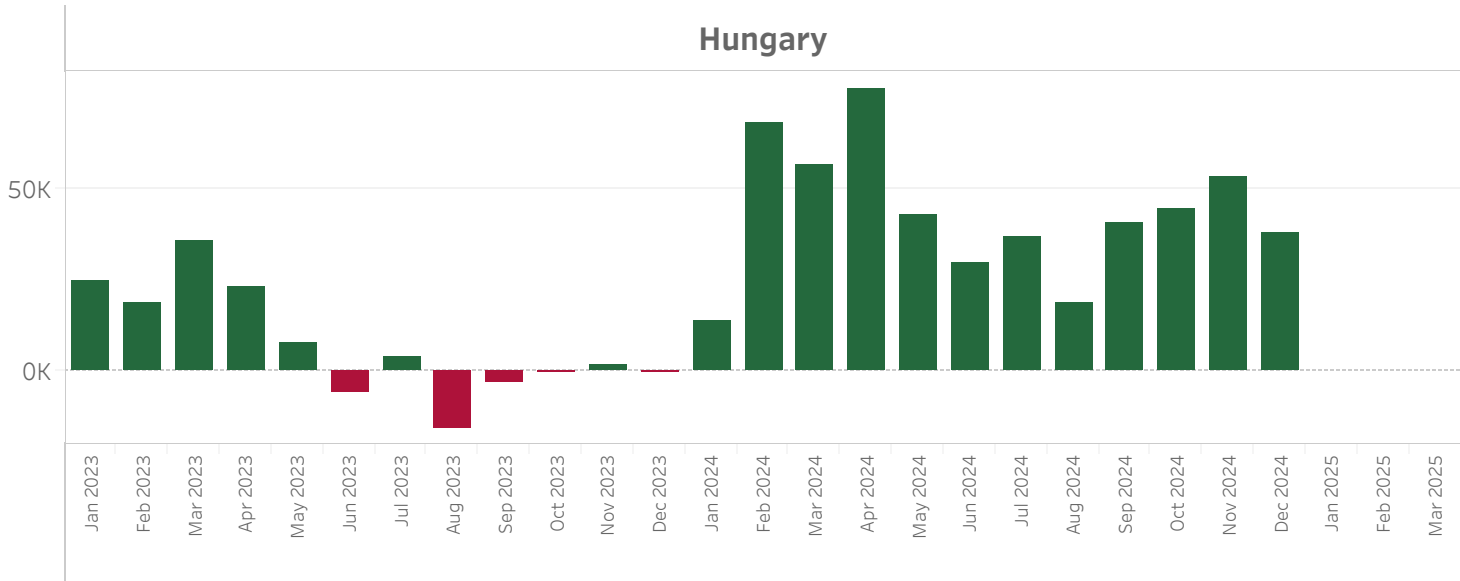
Monthly imports, tons



Monthly imports change, tons



Monthly imports change, tons



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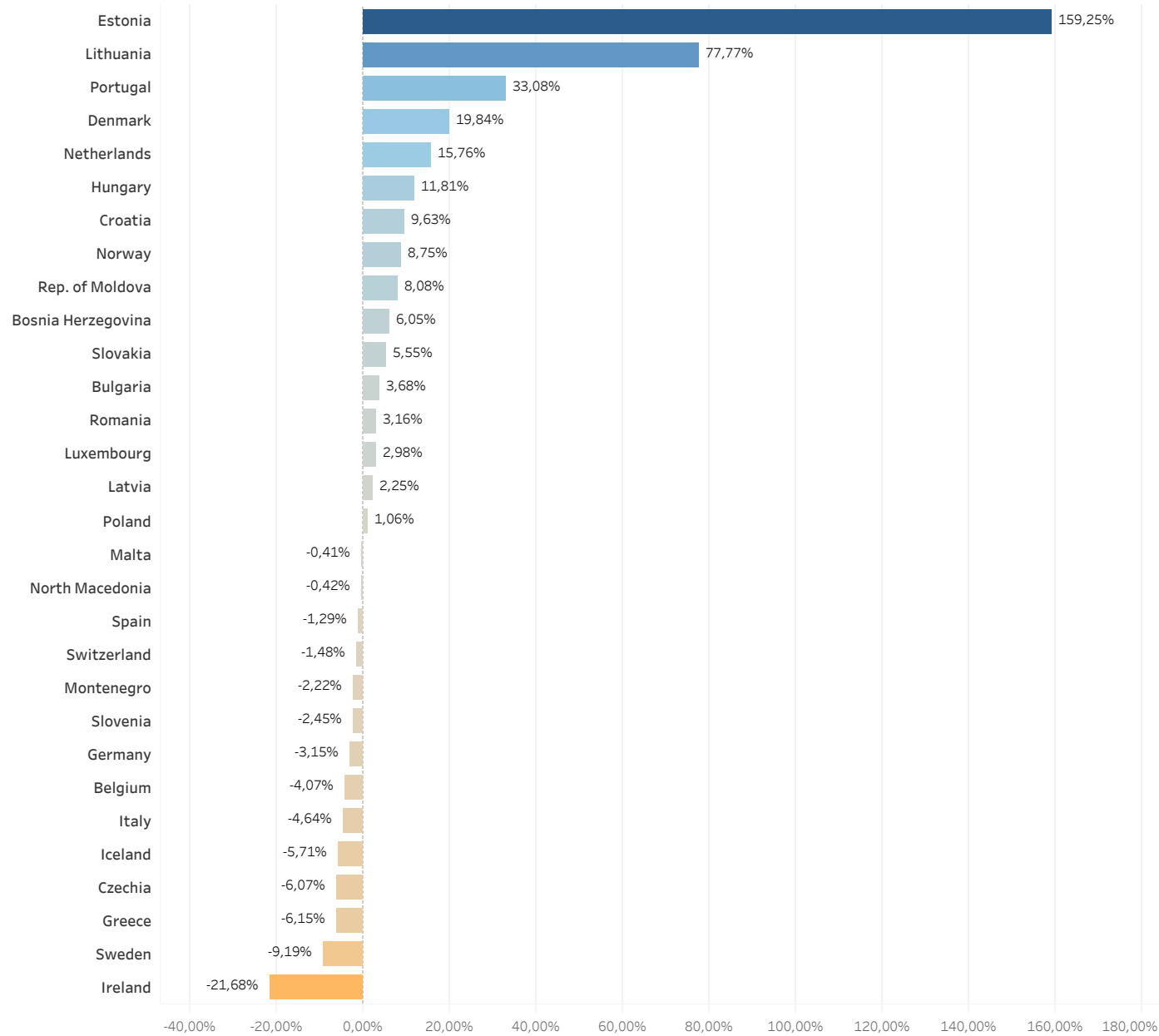
PRICES TRENDS

Average Imports Proxy Prices Trends

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the the period of Last Twelve Months, and their change compared to the period 12 months before LTM. The graph on the right illustrates the projected dynamics of average imports proxy prices, expressed as the annual growth rate, assuming the continuation of current trends.

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Ireland	01.2024 - 12.2024	6,03%	0,19
Luxembourg	02.2024 - 01.2025	3,02%	0,16
Norway	04.2024 - 03.2025	7,77%	0,16
Iceland	01.2024 - 12.2024	-6,97%	0,16
Belgium	02.2024 - 01.2025	-2,36%	0,16
Denmark	03.2024 - 02.2025	16,38%	0,15
Estonia	03.2024 - 02.2025	4,66%	0,14
Switzerland	04.2024 - 03.2025	-1,71%	0,14
Portugal	03.2024 - 02.2025	12,27%	0,13
Bosnia Herzegovina	01.2024 - 12.2024	5,53%	0,13
Germany	03.2024 - 02.2025	-3,40%	0,13
Netherlands	01.2024 - 12.2024	22,32%	0,12
Lithuania	02.2024 - 01.2025	17,06%	0,12
Montenegro	02.2024 - 01.2025	-1,54%	0,12
Czechia	03.2024 - 02.2025	-4,10%	0,12
Slovakia	02.2024 - 01.2025	7,58%	0,12
North Macedonia	01.2024 - 12.2024	1,87%	0,12
Hungary	01.2024 - 12.2024	13,17%	0,12
Latvia	01.2024 - 12.2024	-2,27%	0,11
Croatia	02.2024 - 01.2025	9,04%	0,11
Greece	01.2024 - 12.2024	-12,40%	0,11
Slovenia	02.2024 - 01.2025	-1,79%	0,10
Sweden	01.2024 - 12.2024	-8,33%	0,10
Poland	02.2024 - 01.2025	1,62%	0,10
Italy	01.2024 - 12.2024	-4,81%	0,09
Romania	01.2024 - 12.2024	6,99%	0,09
Spain	02.2024 - 01.2025	-4,08%	0,09
Bulgaria	10.2023 - 09.2024	1,07%	0,08
Malta	01.2024 - 12.2024	-0,94%	0,08
Rep. of Moldova	01.2024 - 12.2024	2,84%	0,07

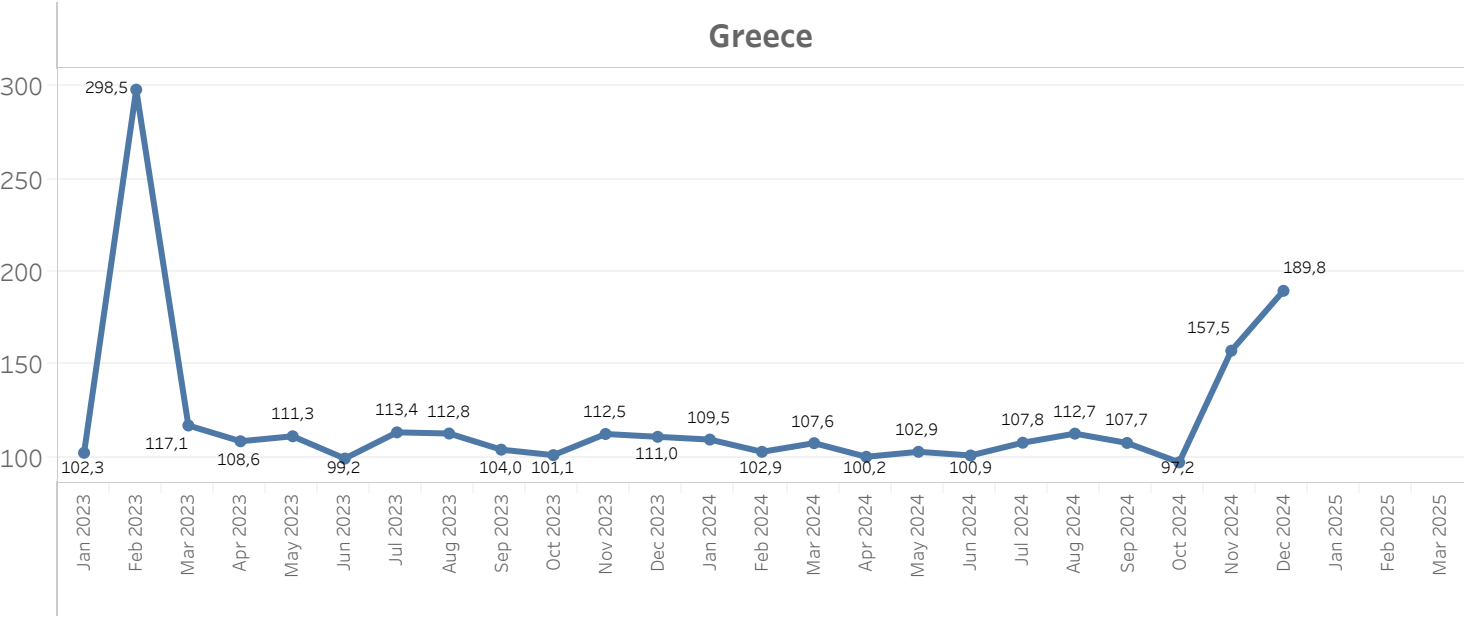
Projected Annual Growth of Average Imports Proxy Prices Based on 24 Months Dynamics, %



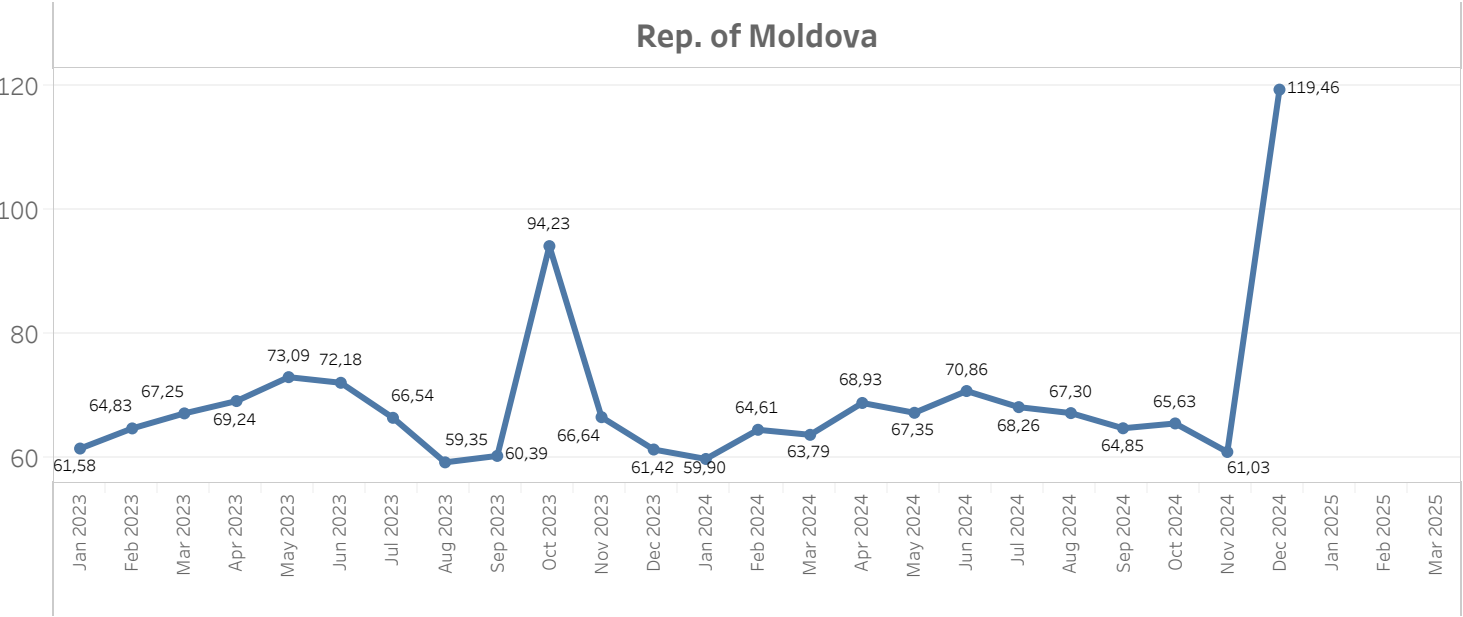
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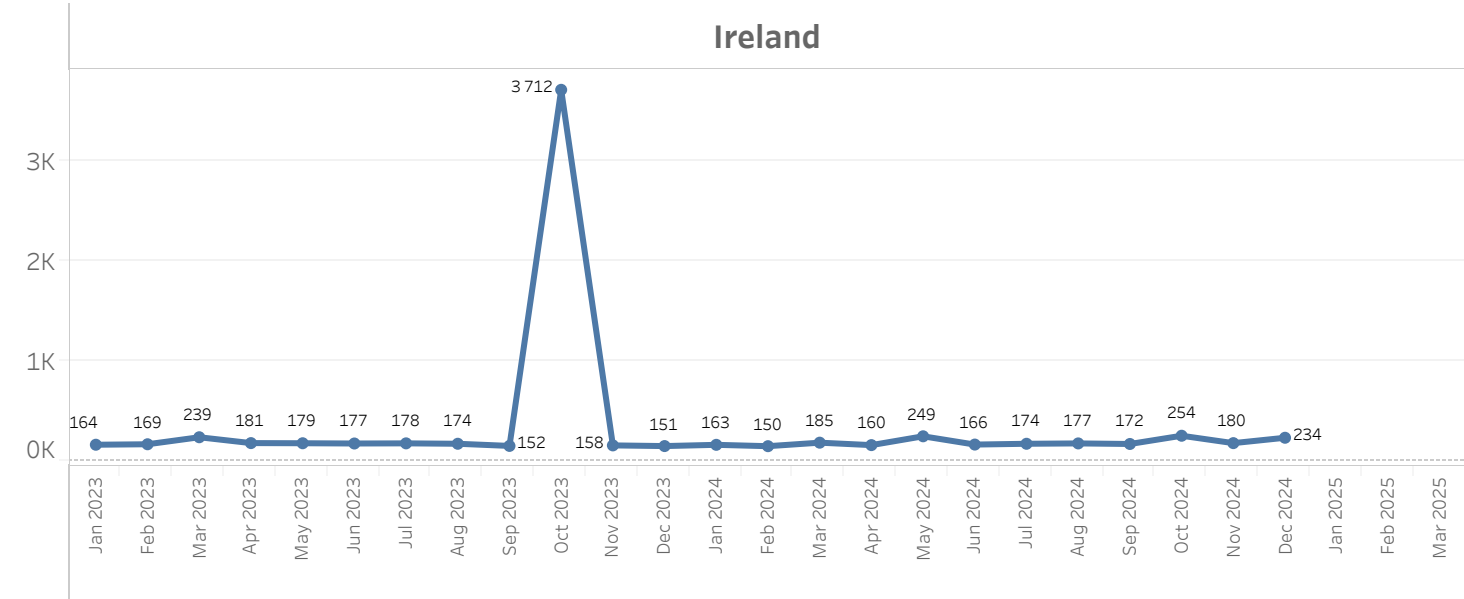
Average Monthly Imports Proxy Price, US \$ per 1 ton



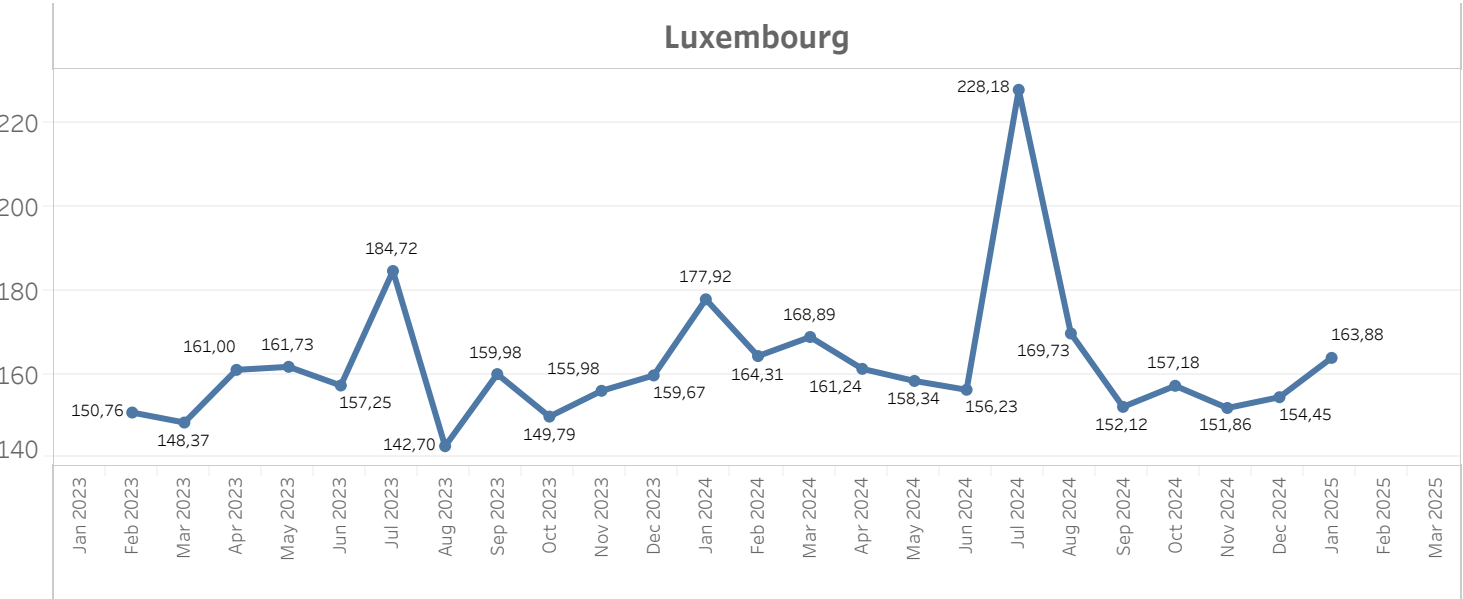
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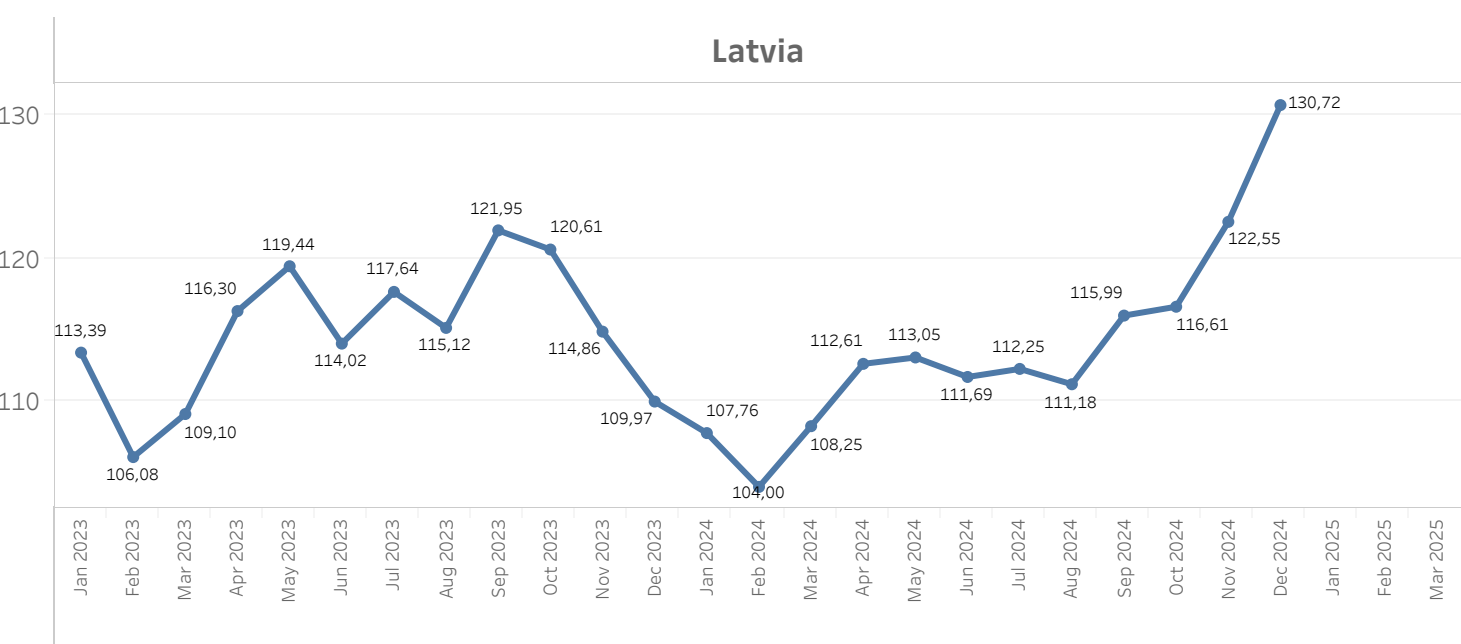
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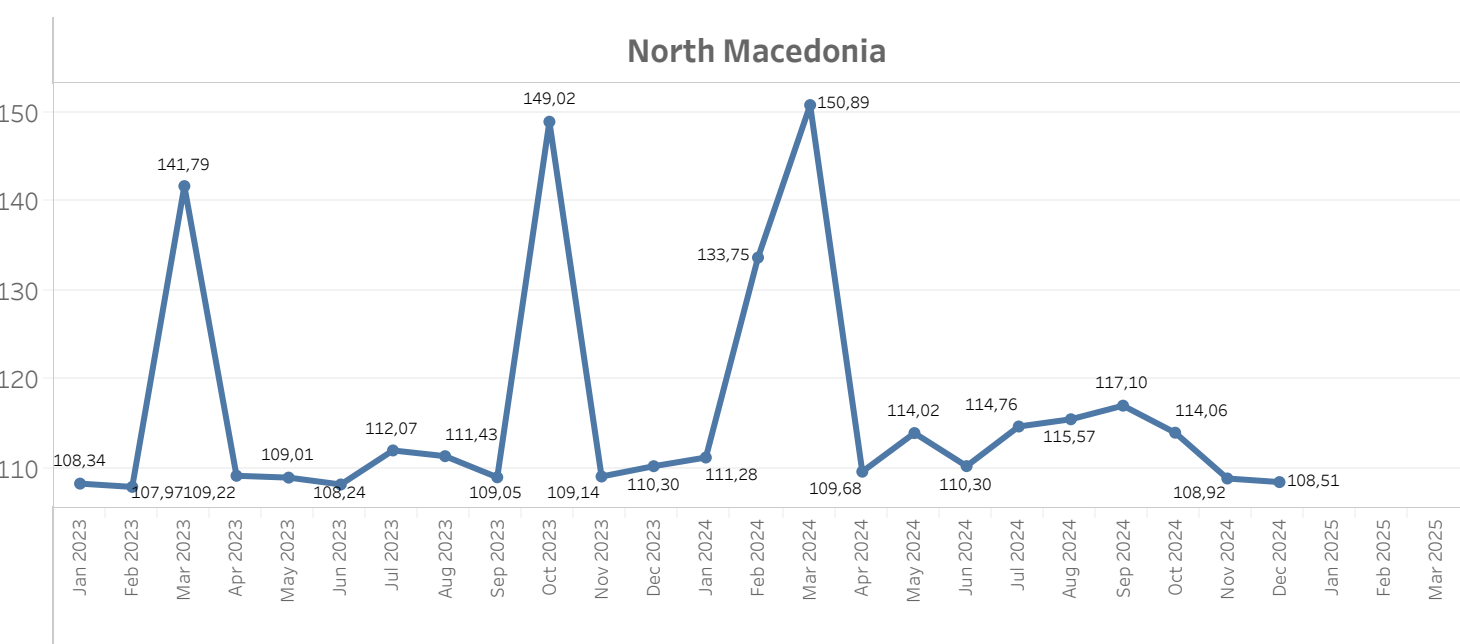
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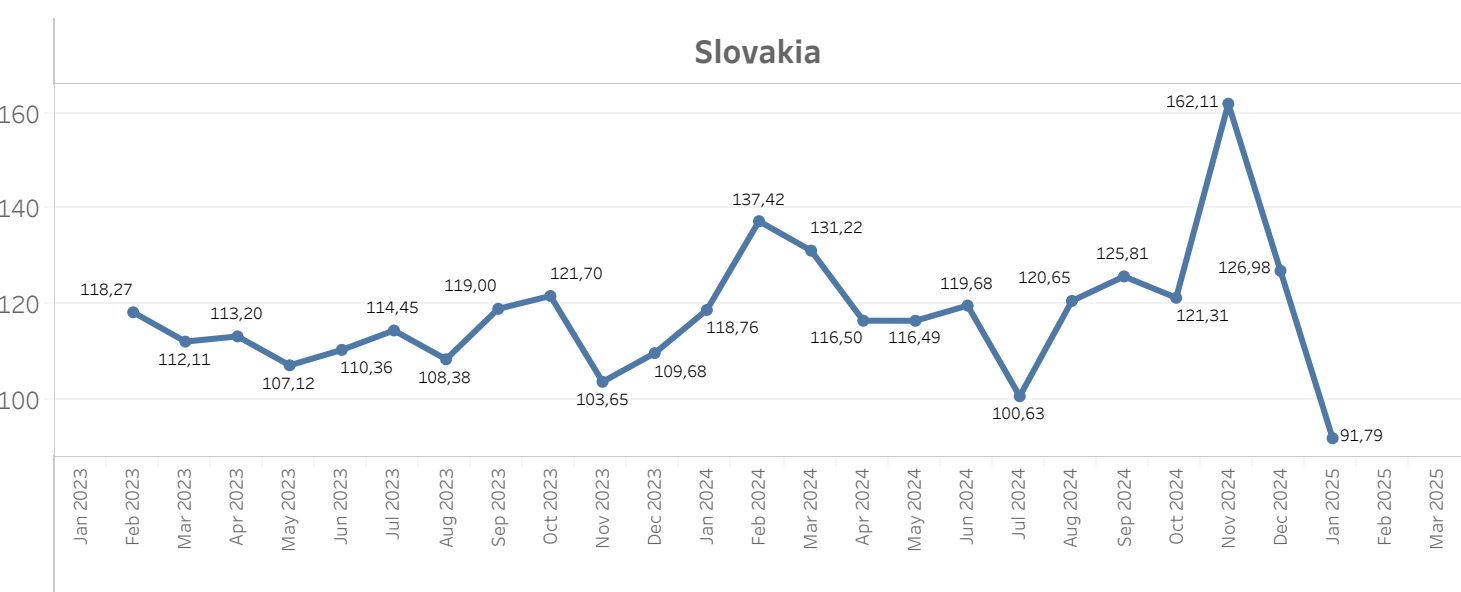
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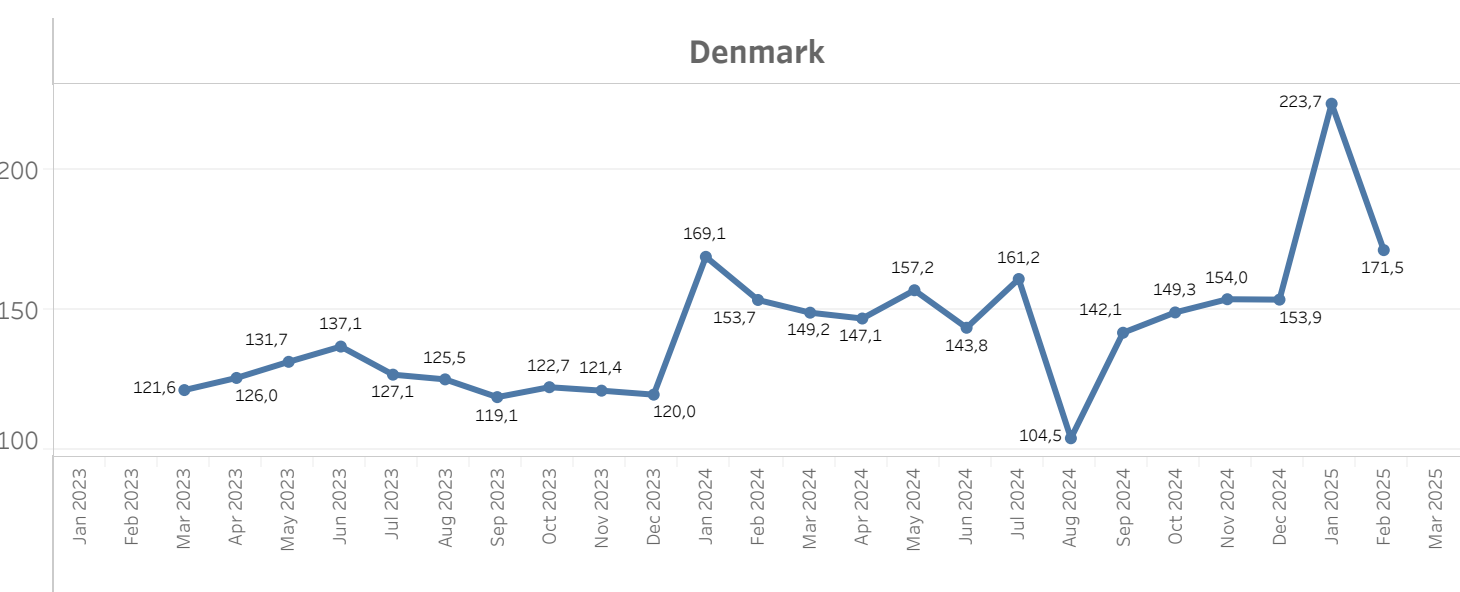
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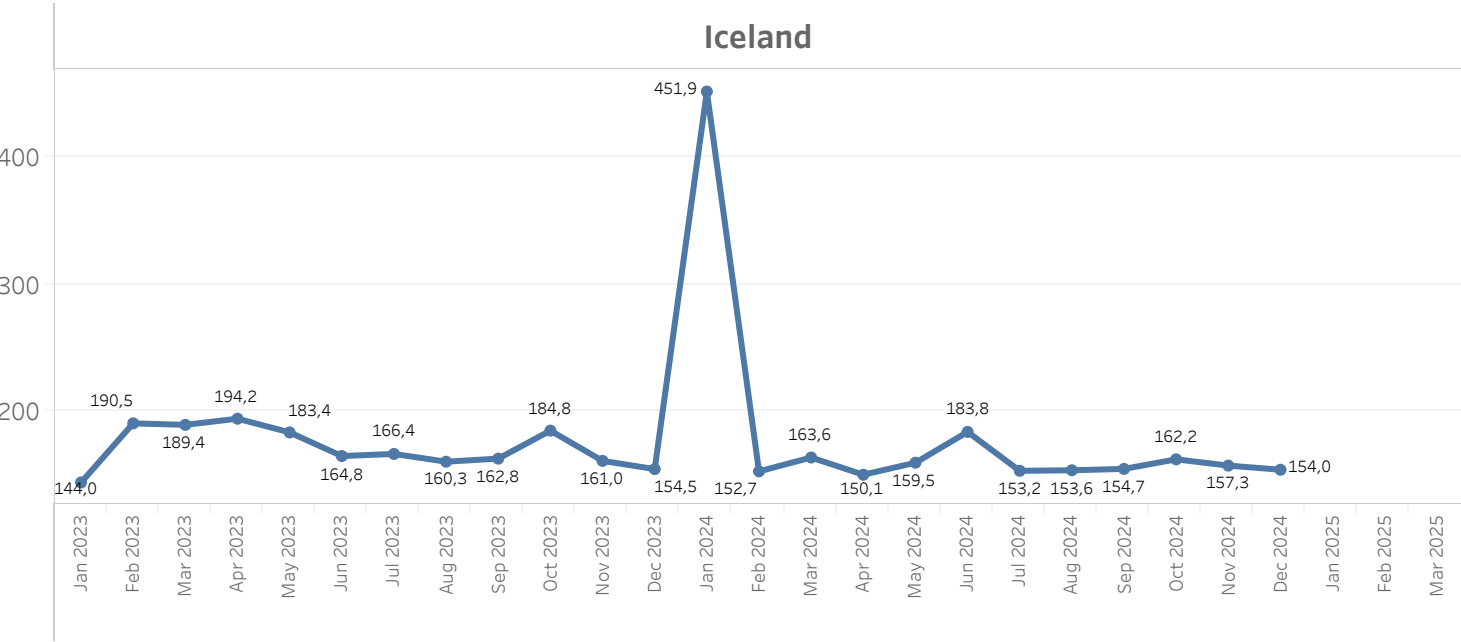
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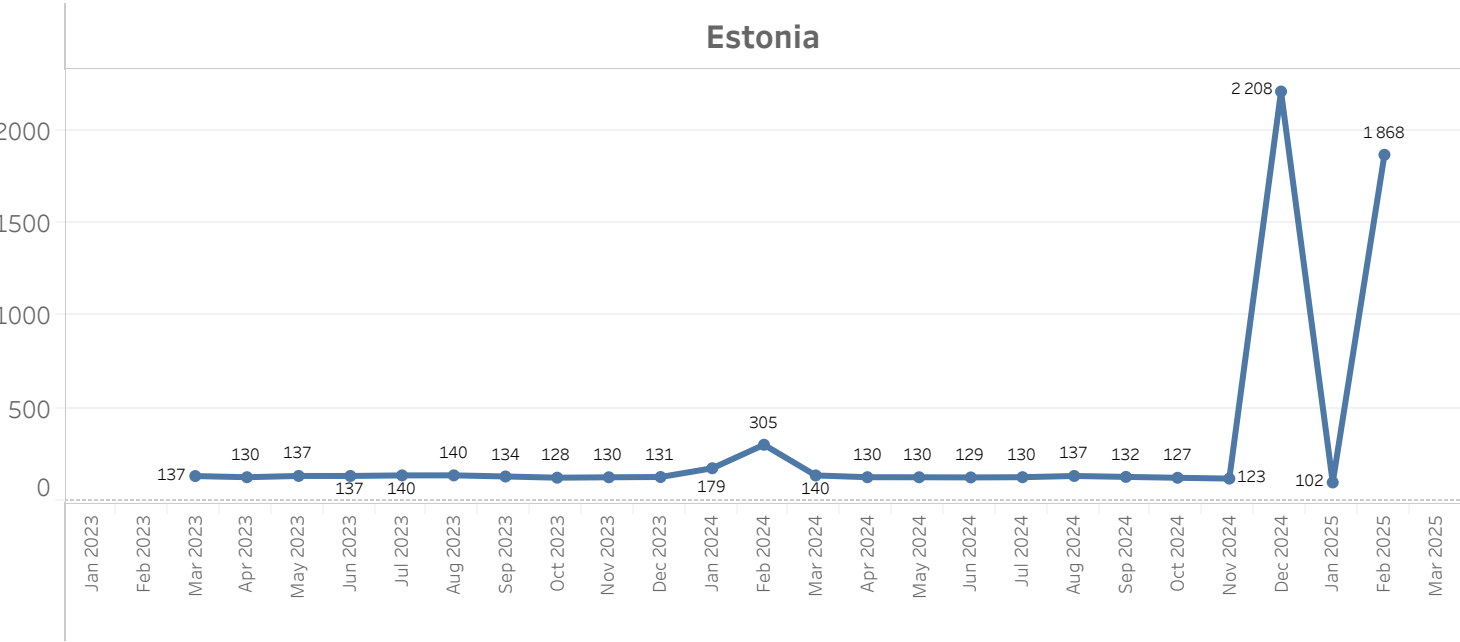
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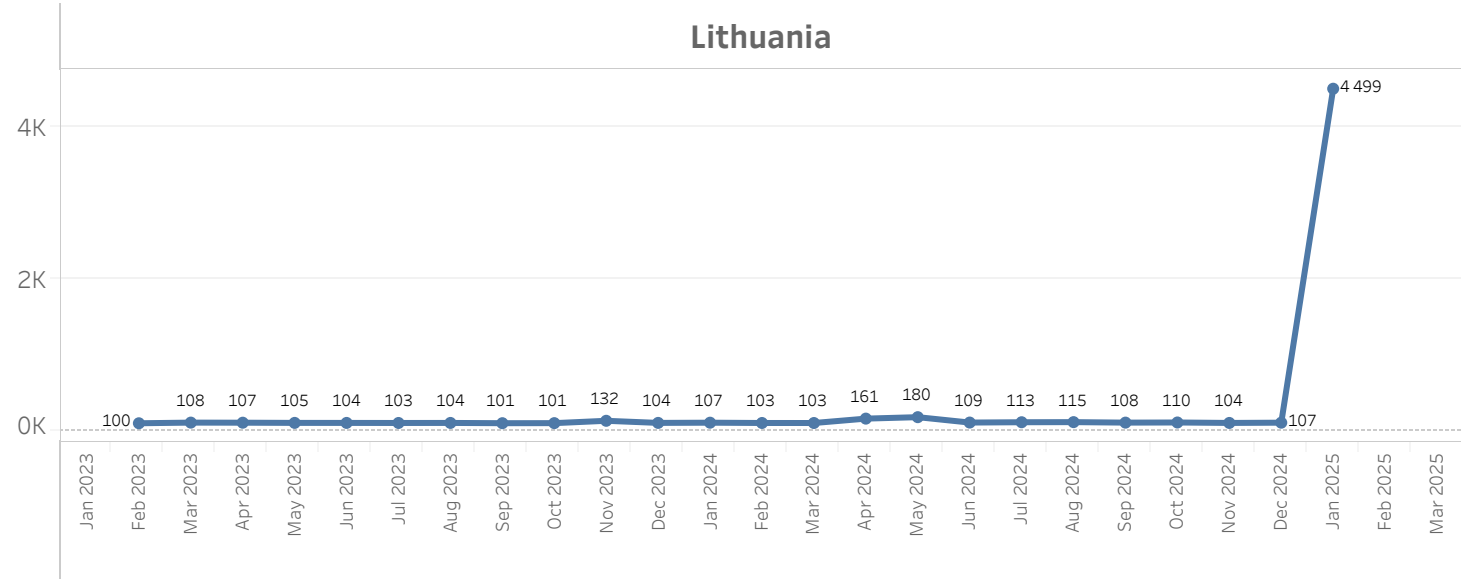
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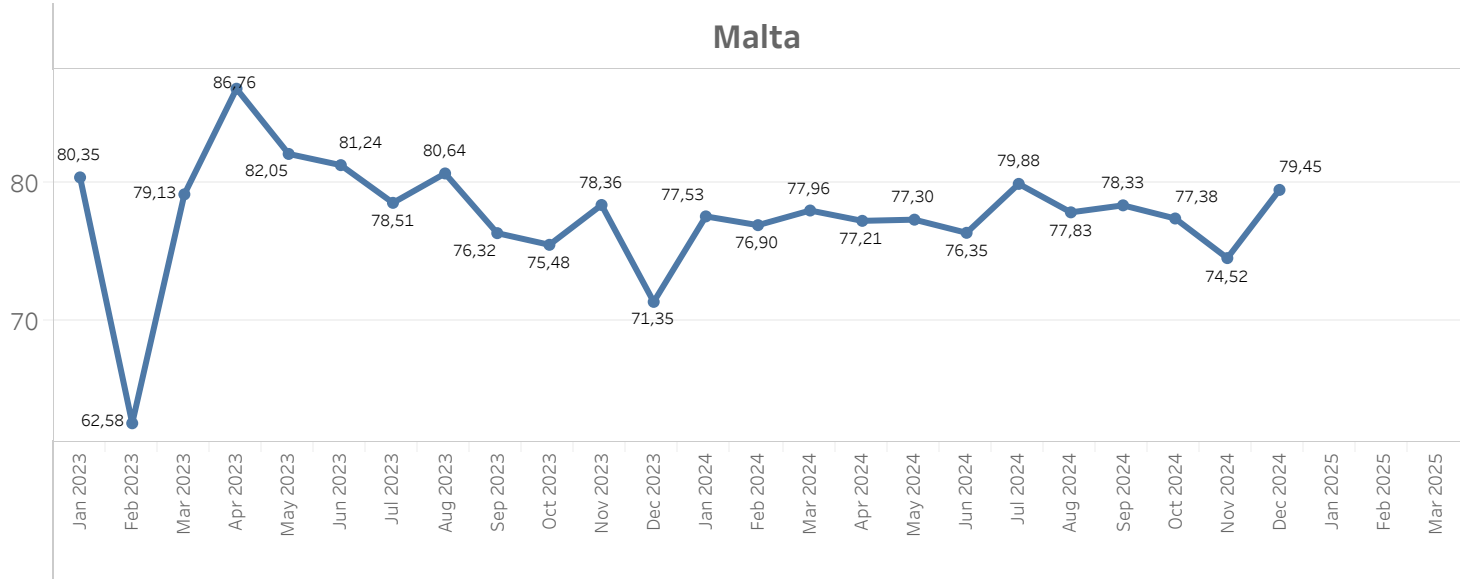
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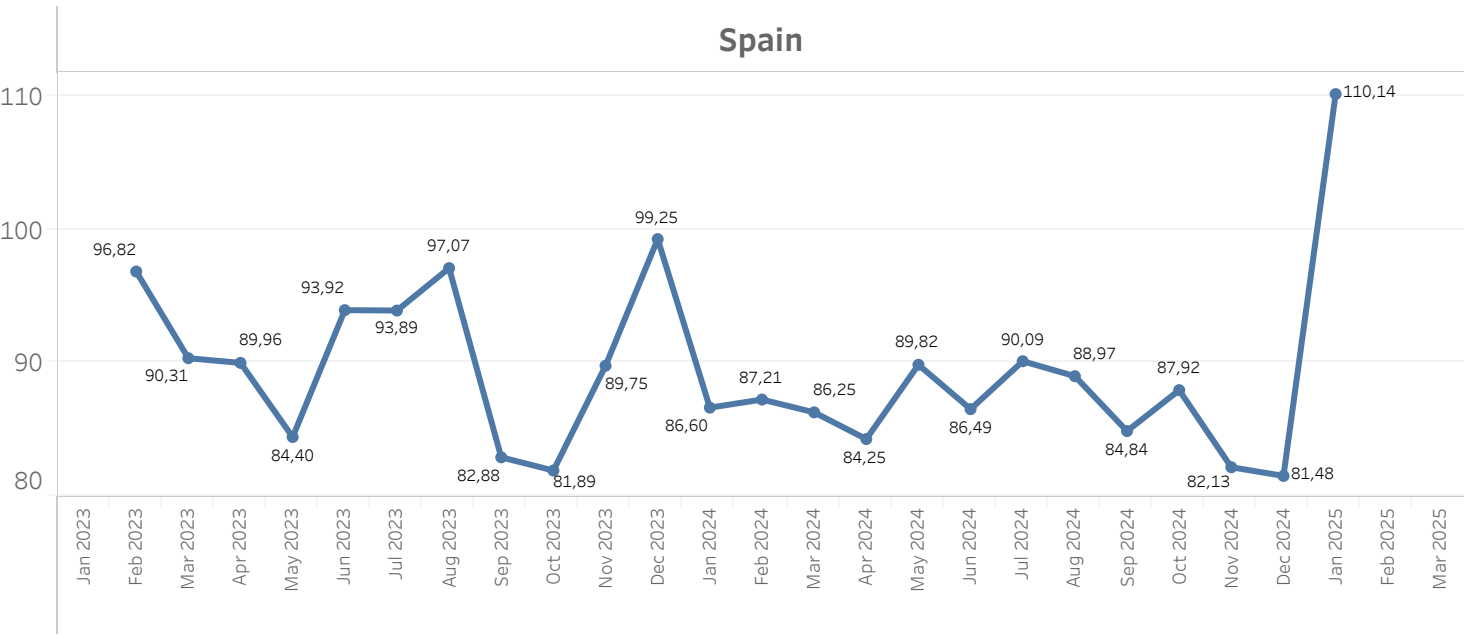
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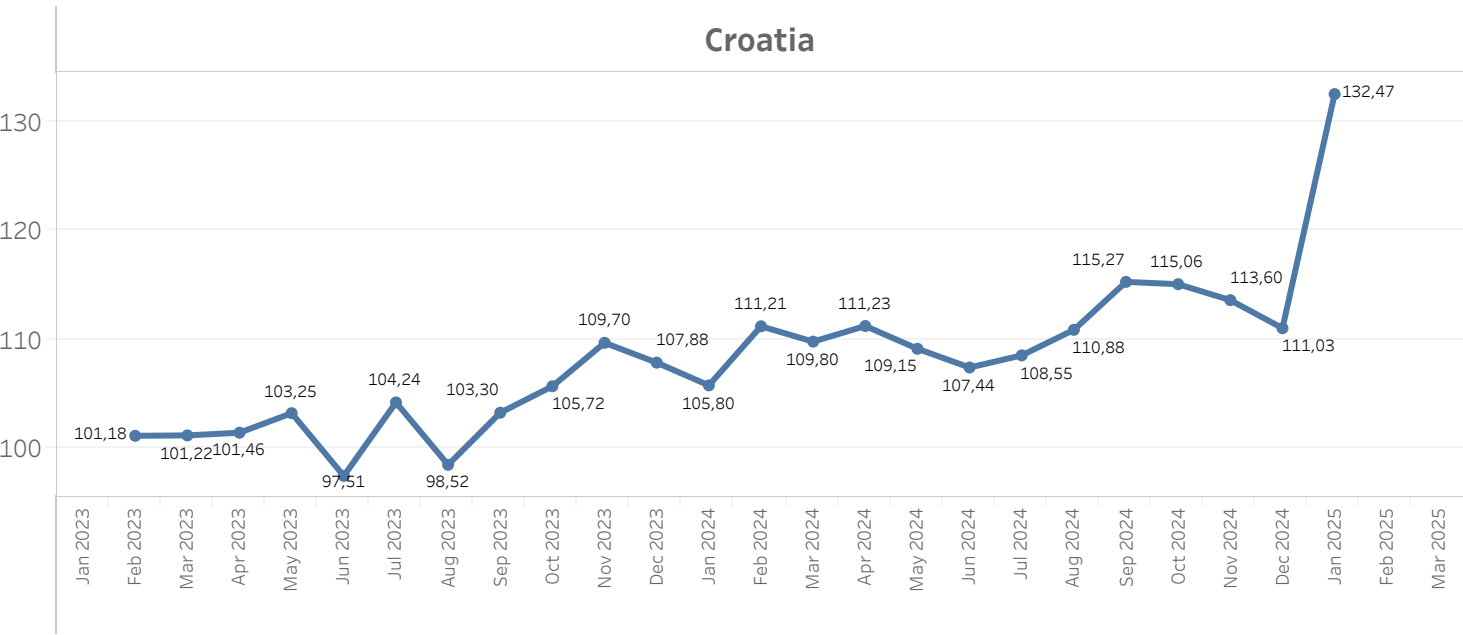
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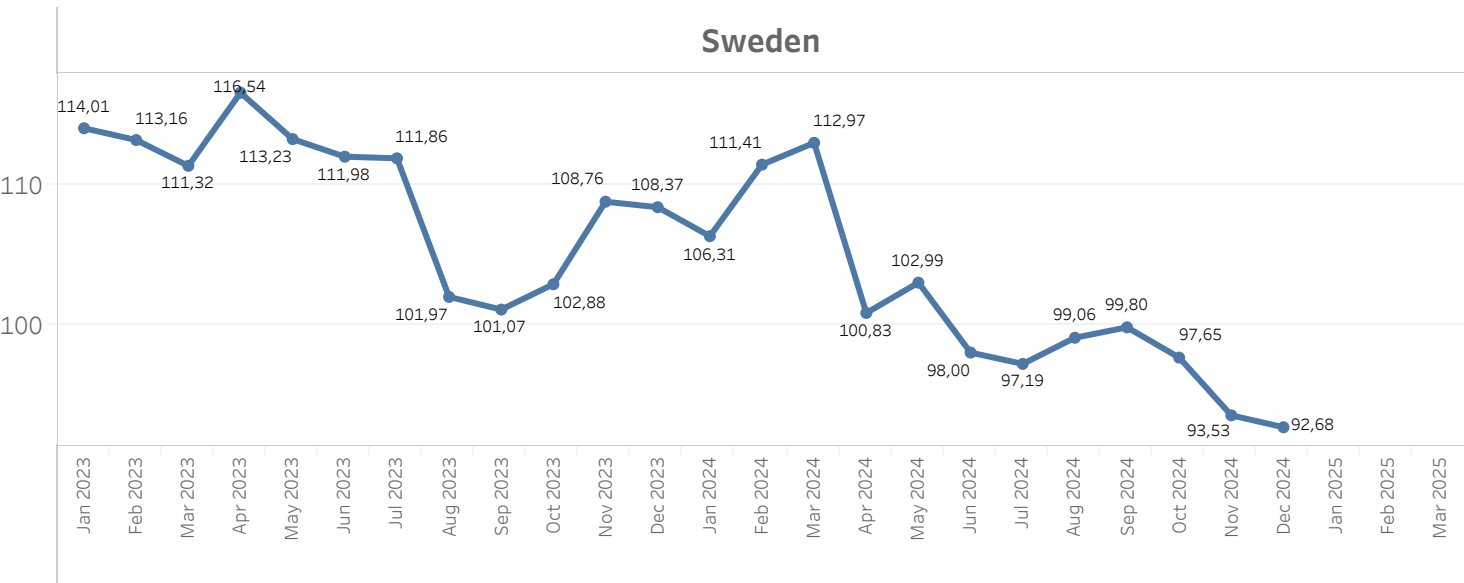
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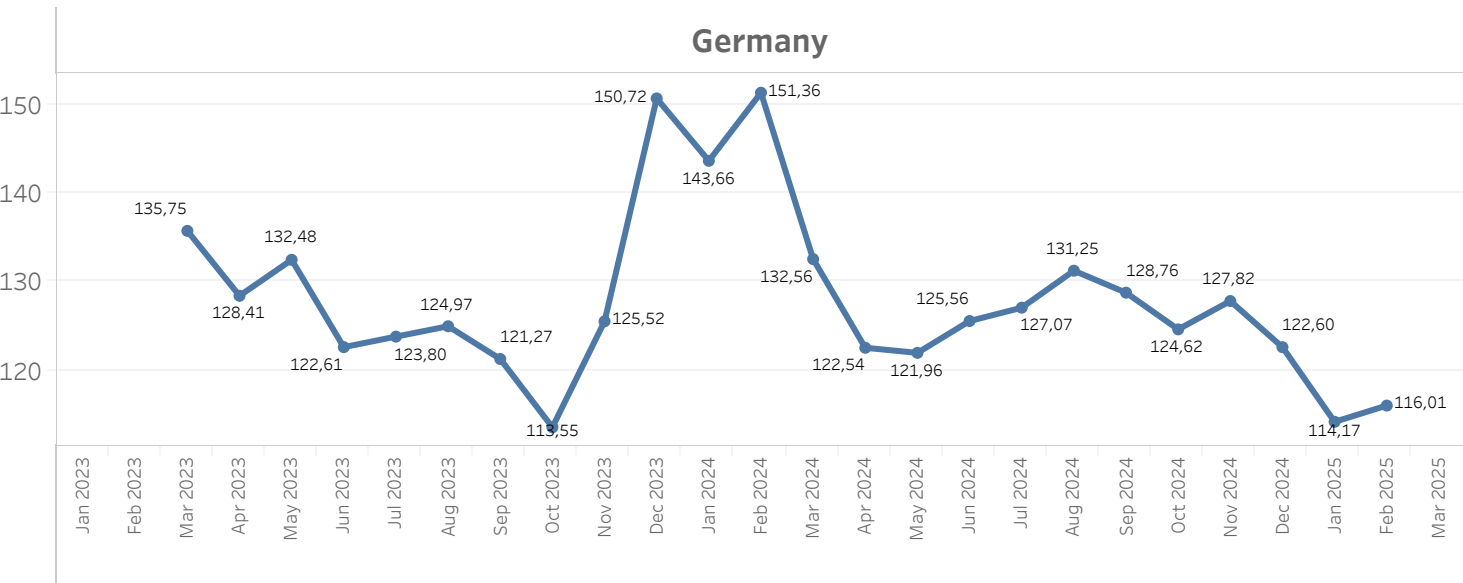
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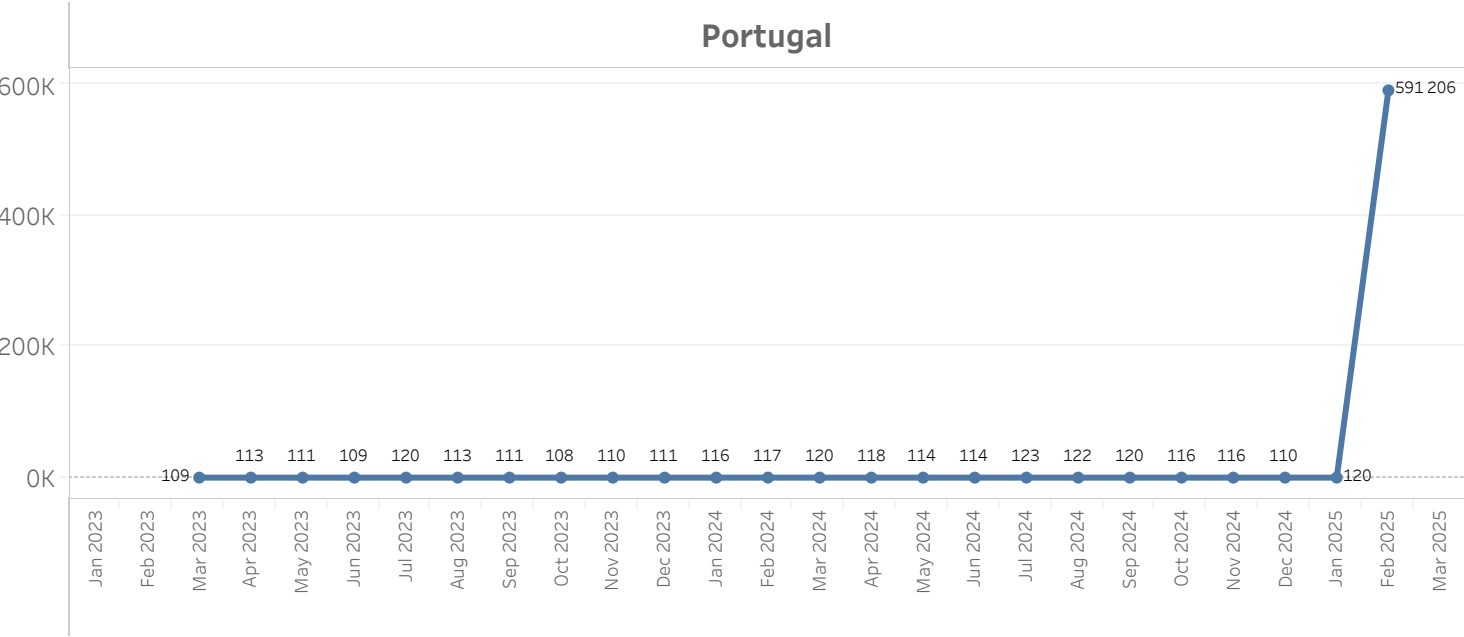
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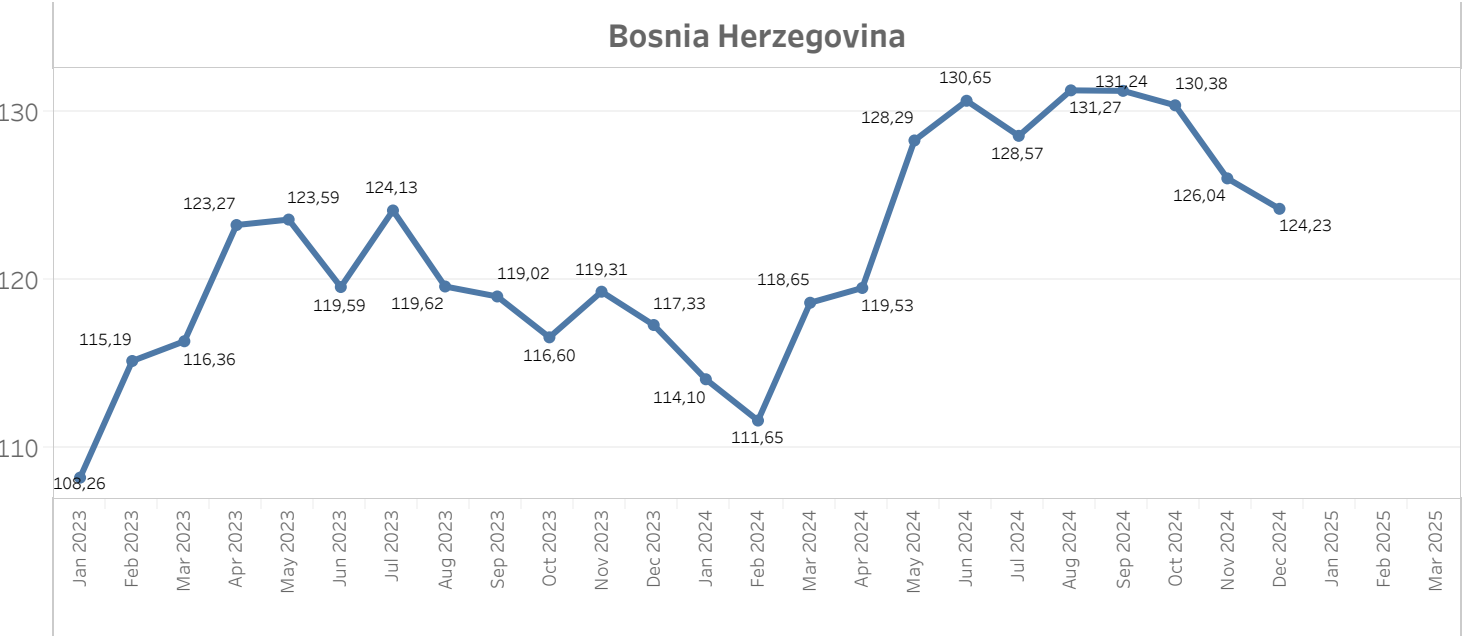
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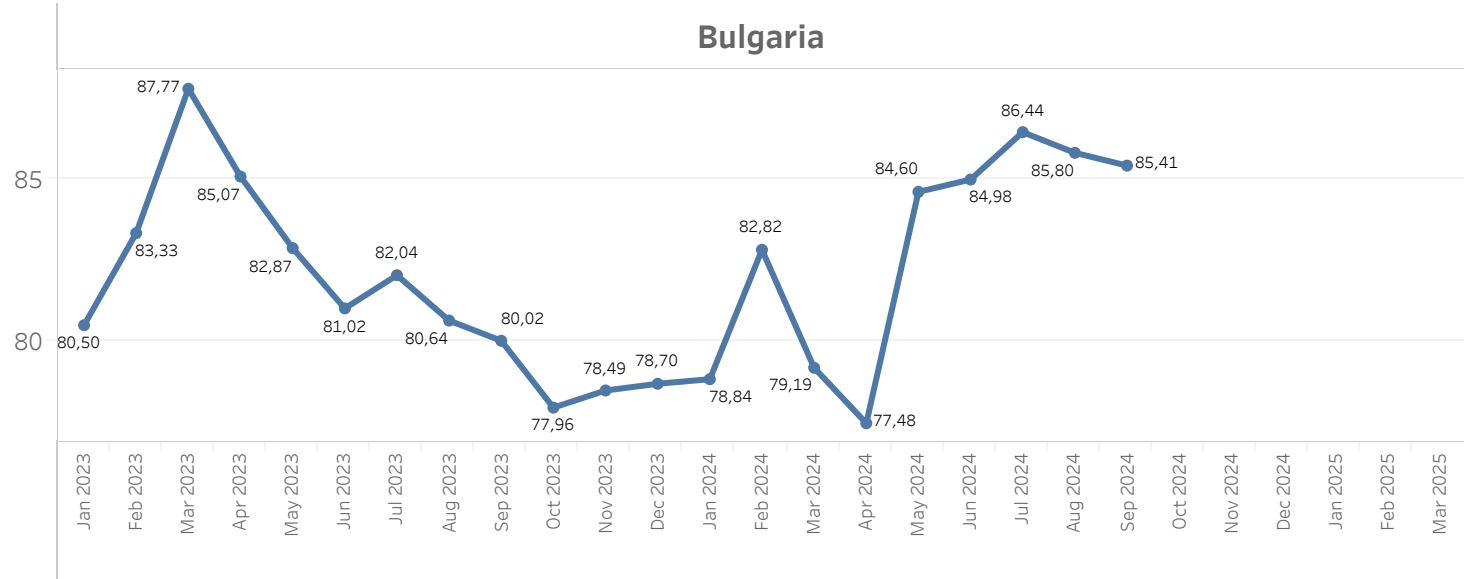
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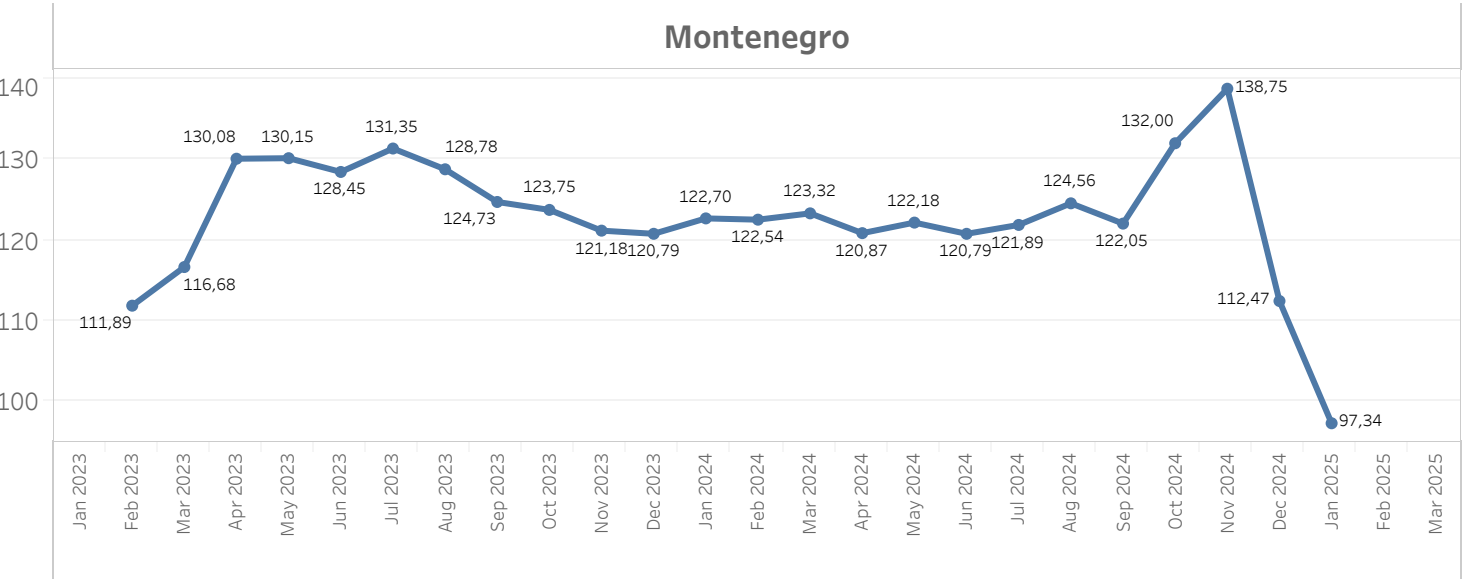
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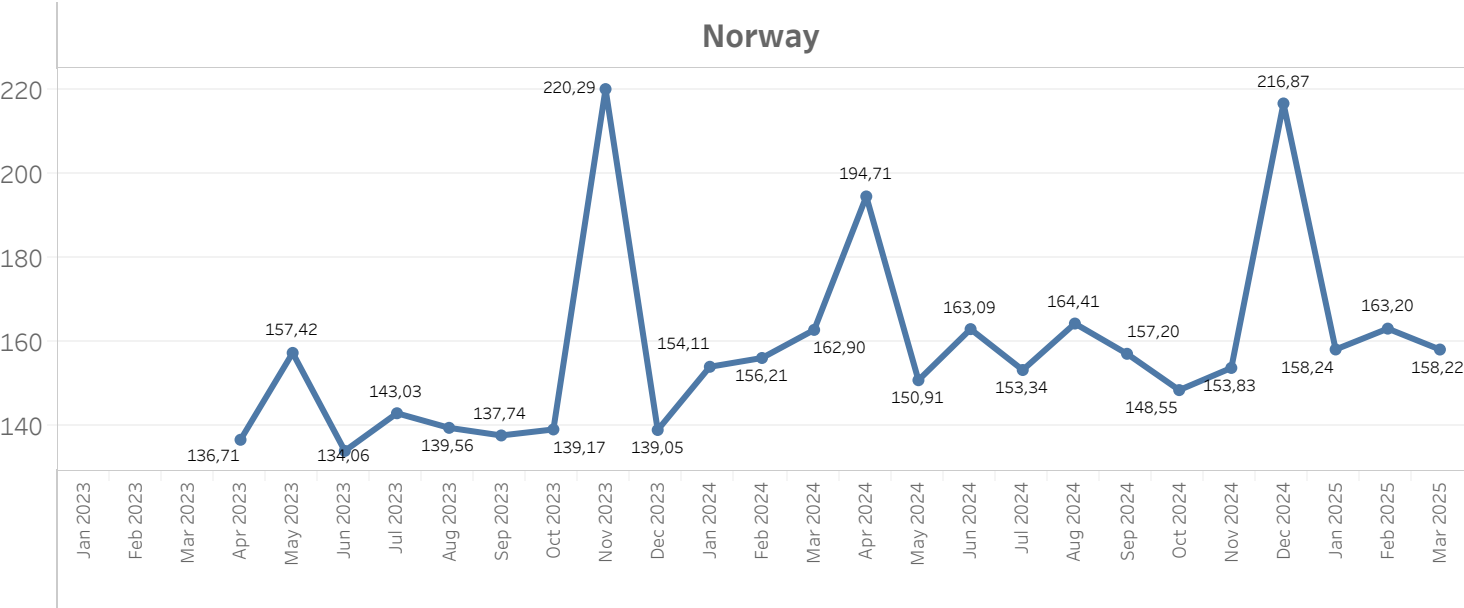
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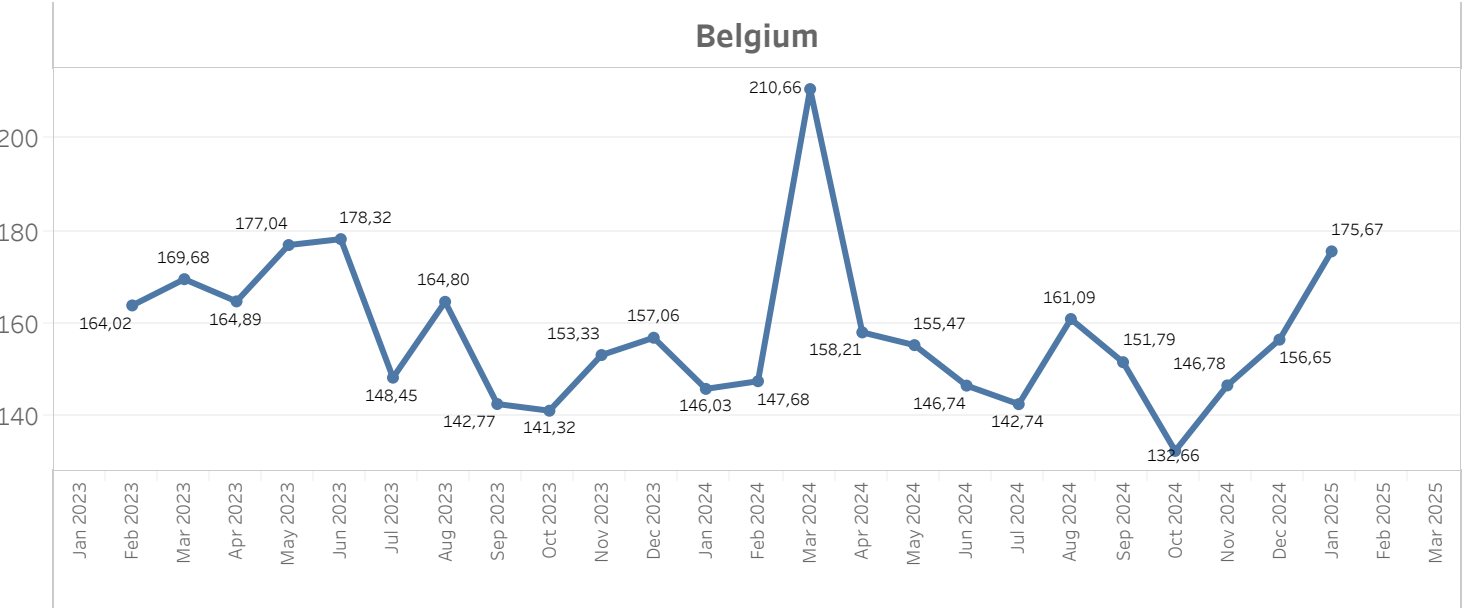
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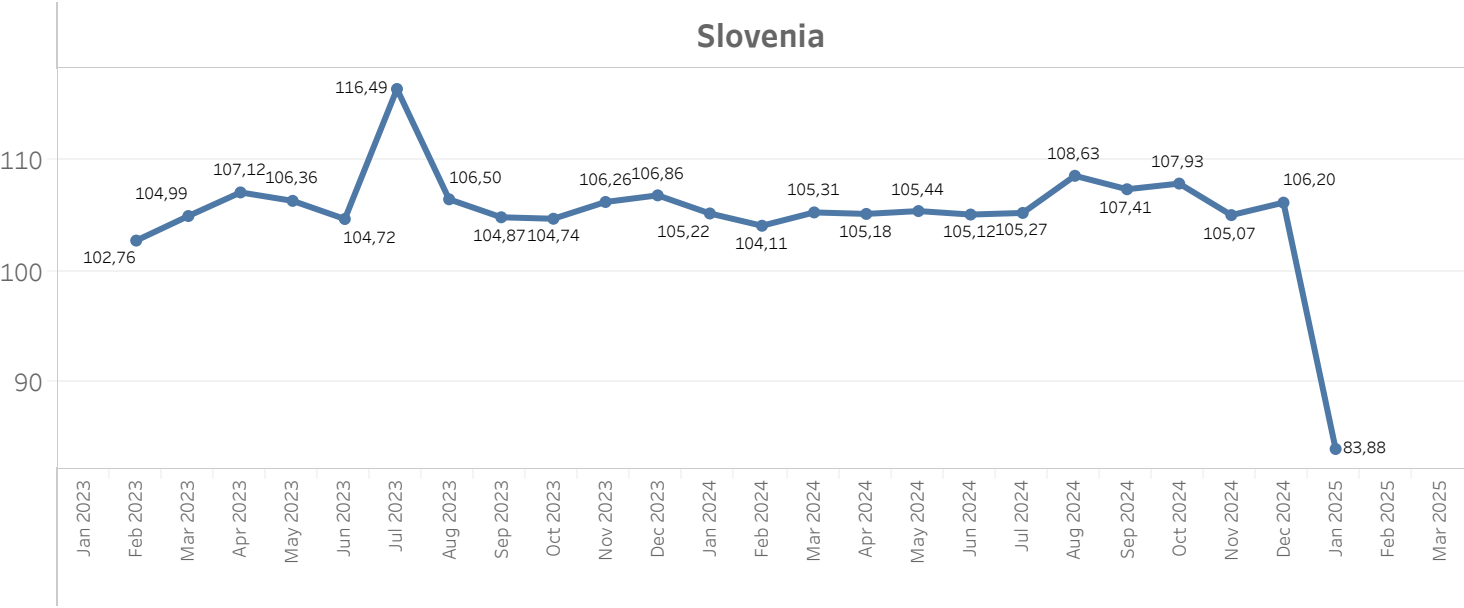
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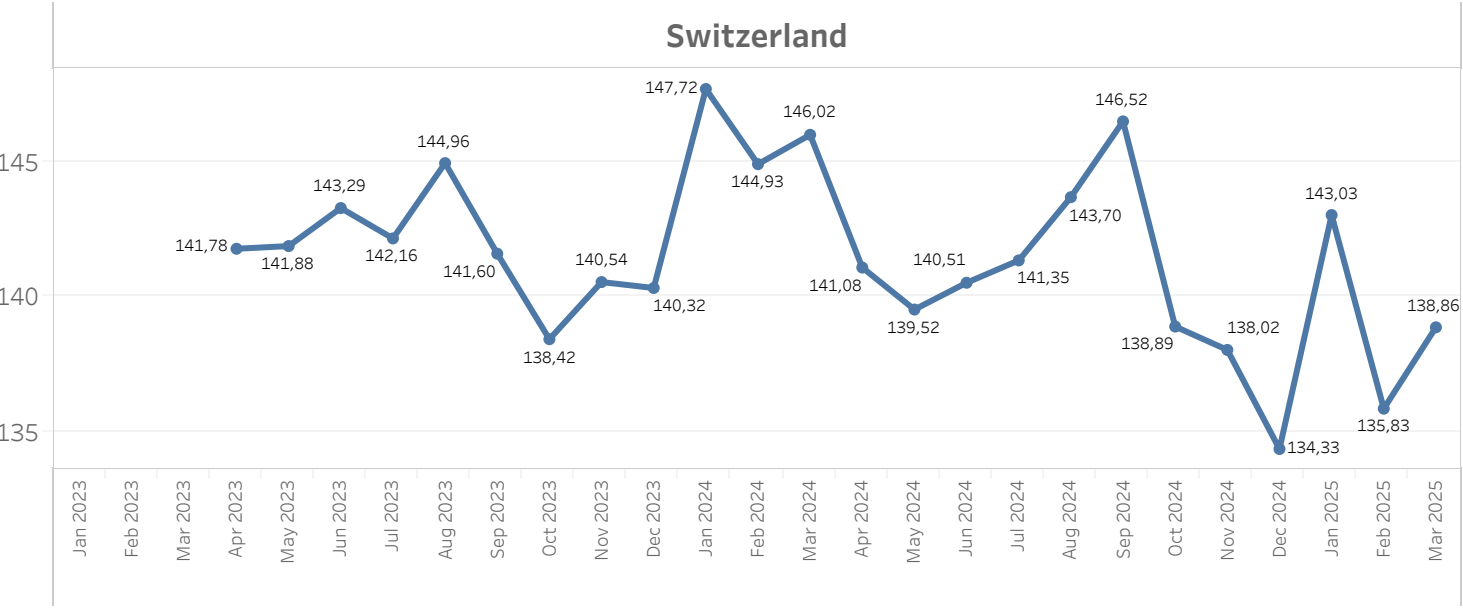
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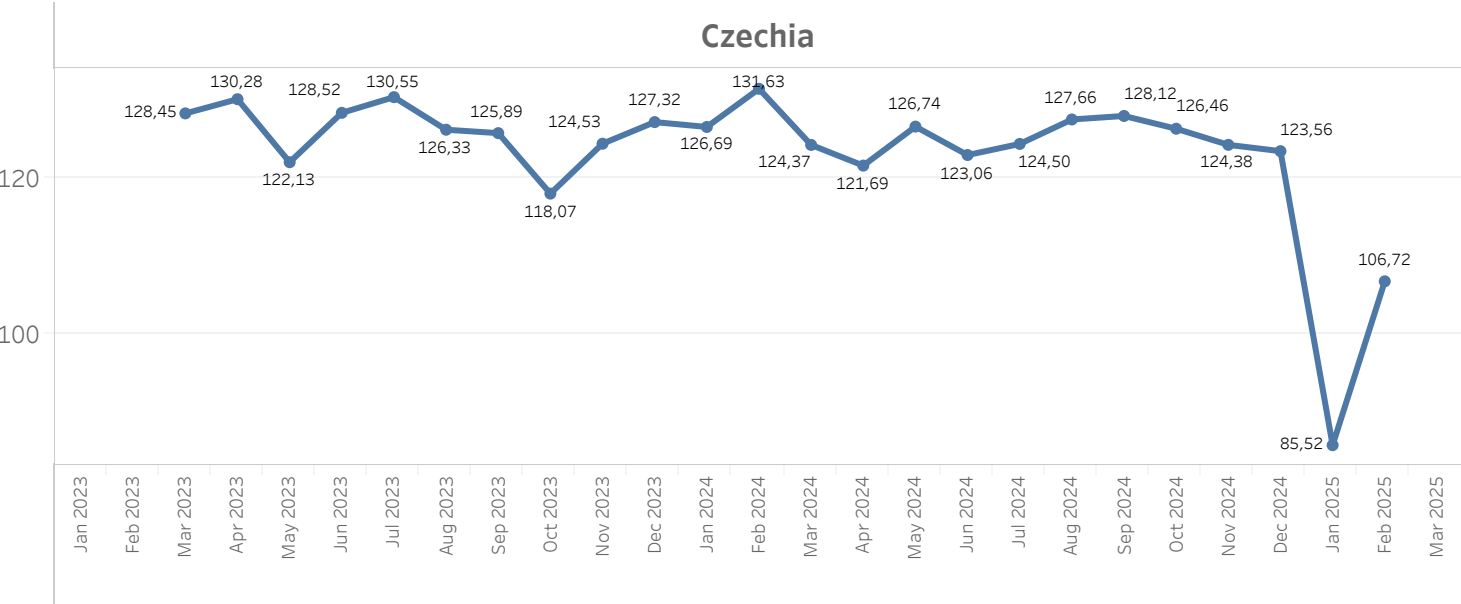
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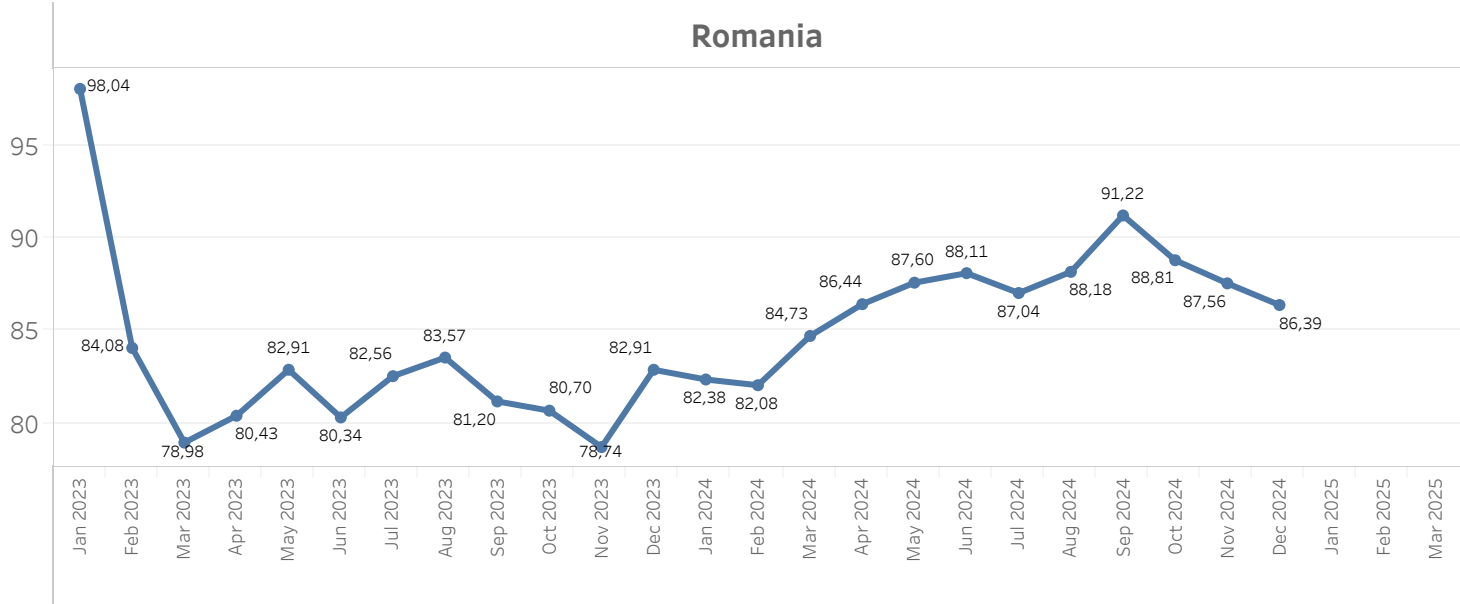
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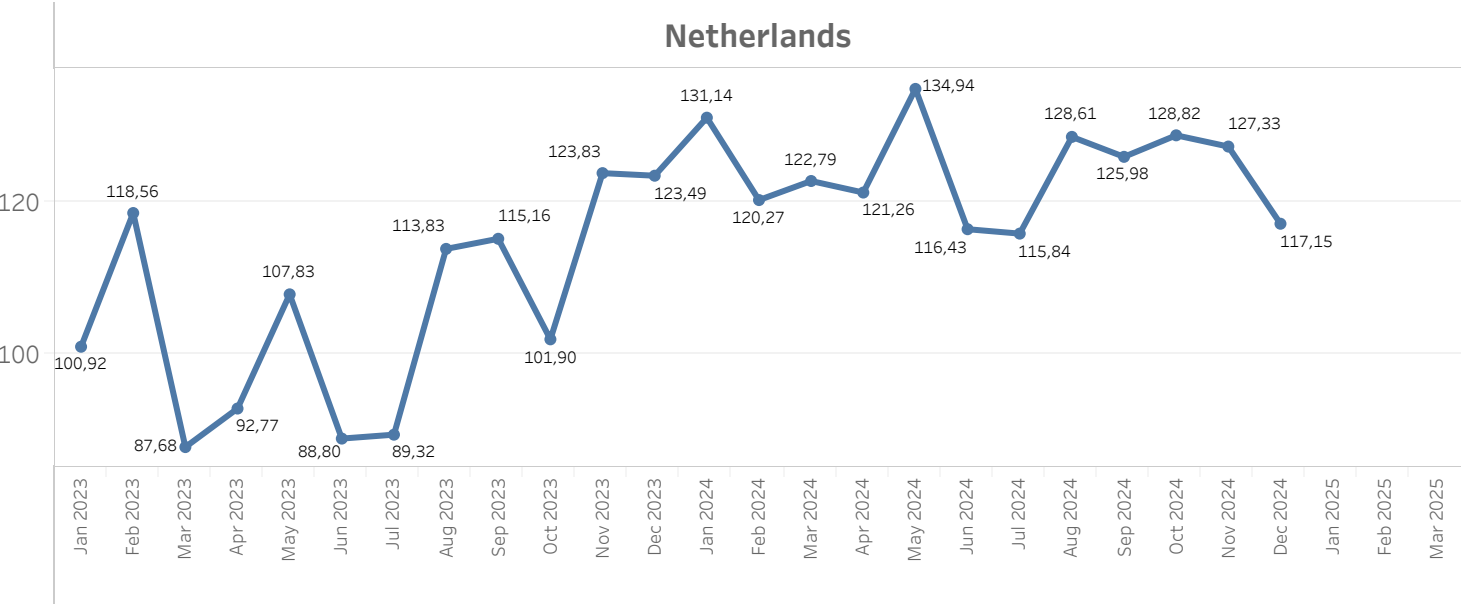
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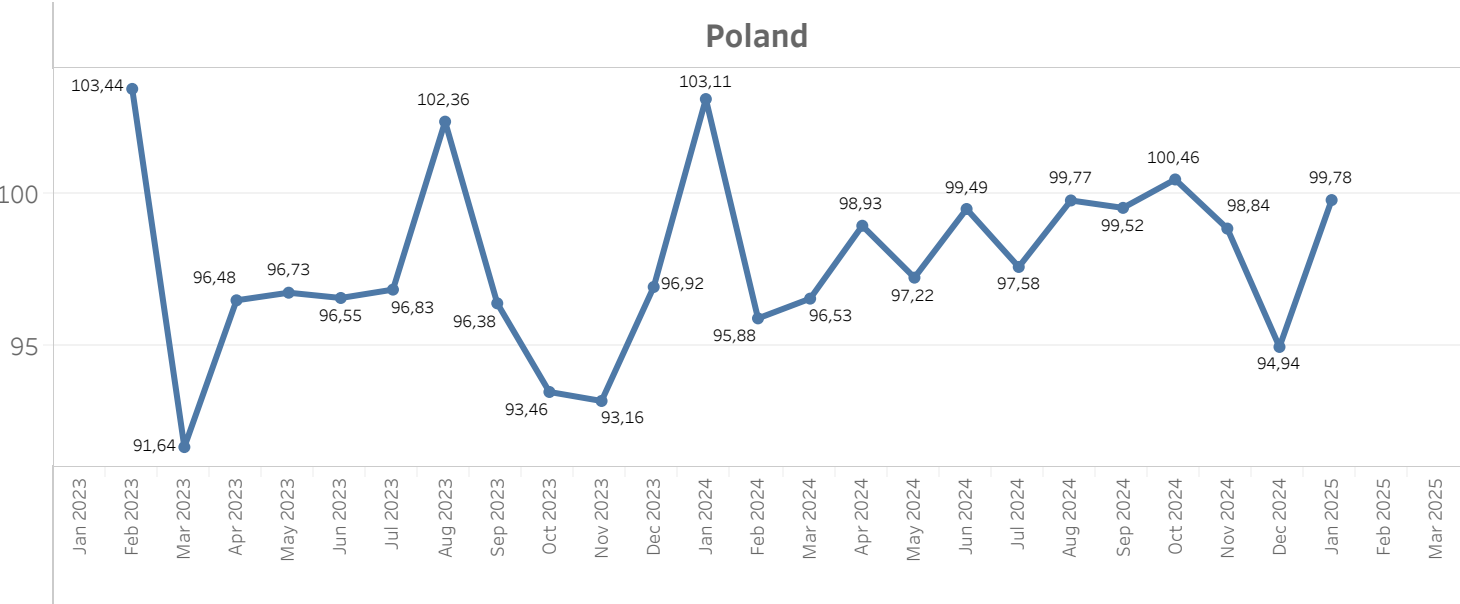
Average Monthly Imports Proxy Price, US \$ per 1 ton



Average Monthly Imports Proxy Price, US \$ per 1 ton



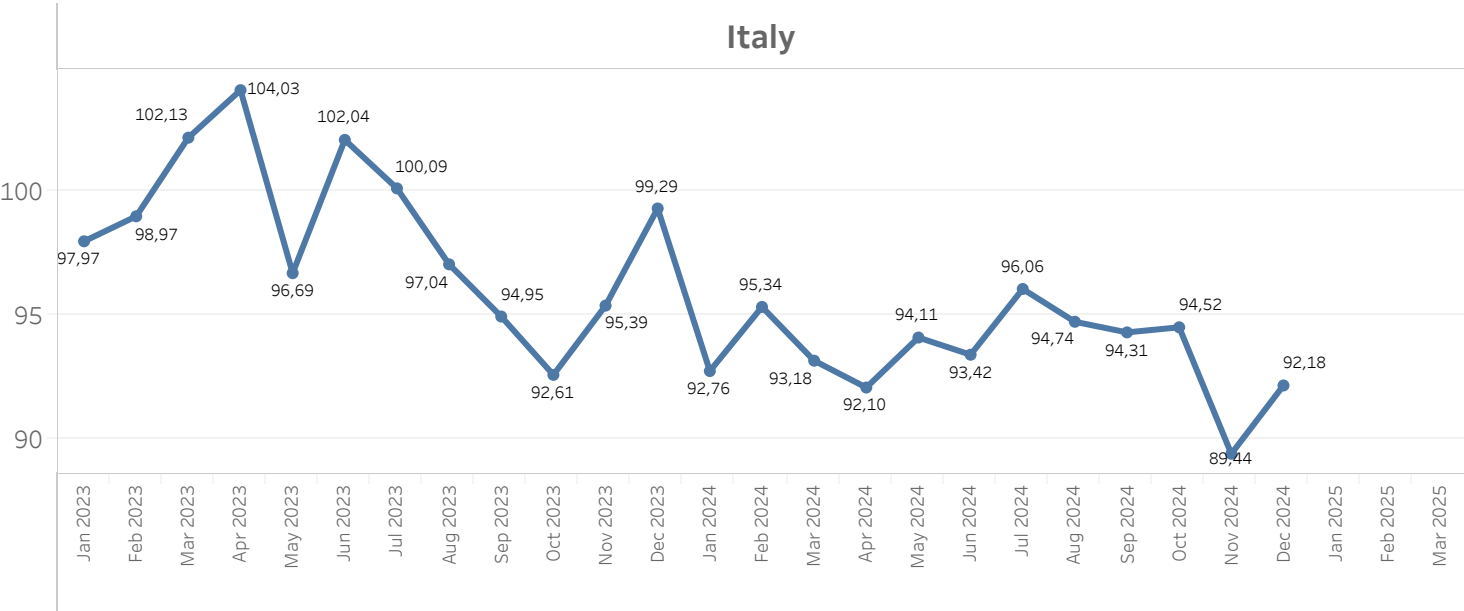
Average Monthly Imports Proxy Price, US \$ per 1 ton



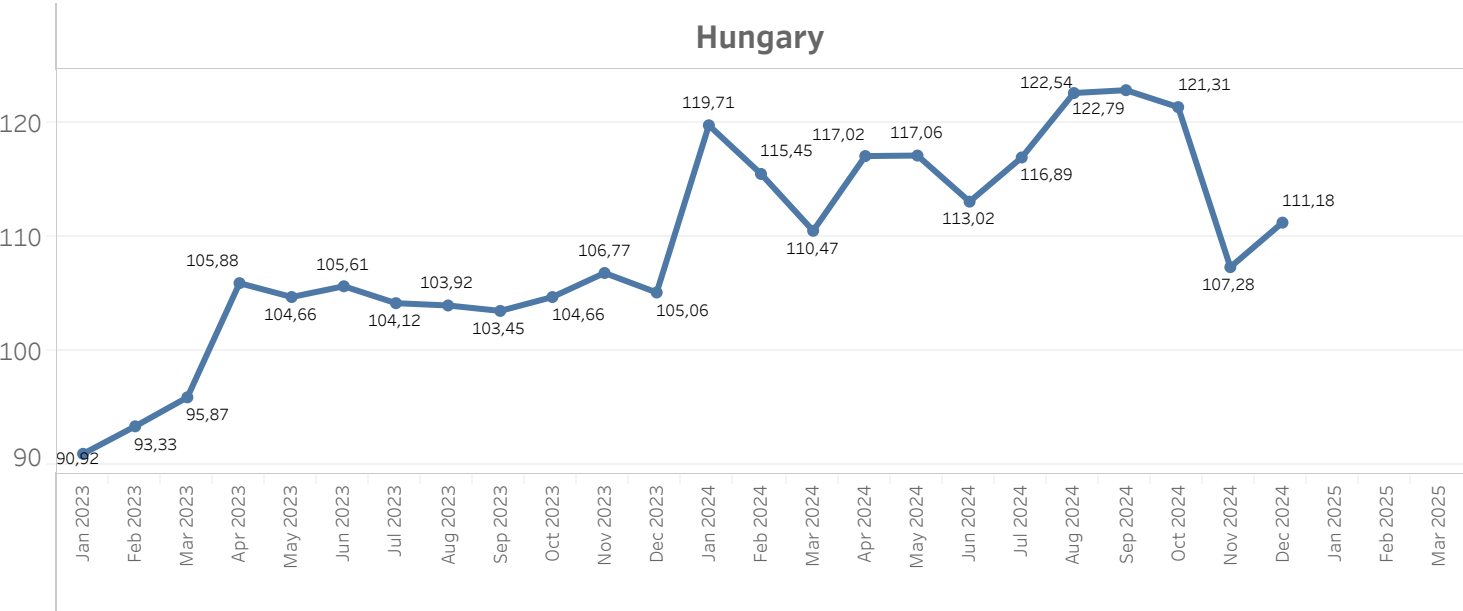
Average Imports Proxy Prices Trends: Country-Specific Monthly Data

These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-months period.

Average Monthly Imports Proxy Price, US \$ per 1 ton



Average Monthly Imports Proxy Price, US \$ per 1 ton



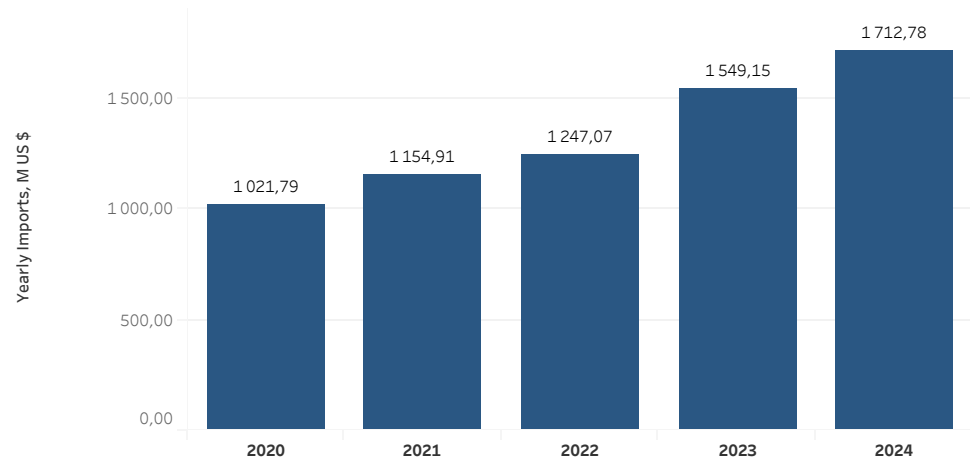
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COMPETITION AND SUPPLIERS

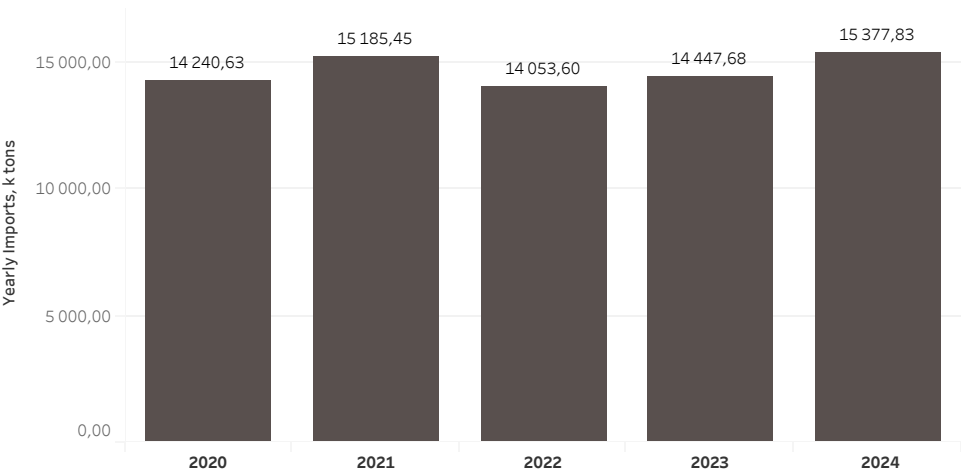
Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years. The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

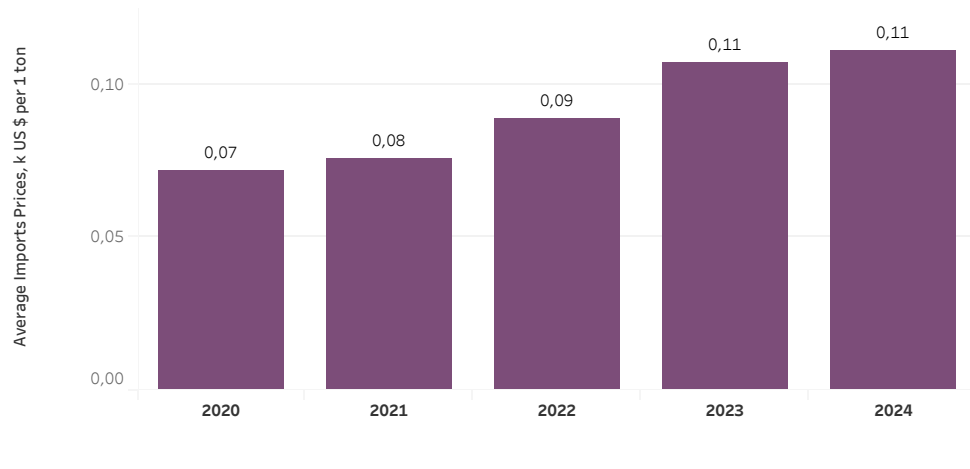
Total Yearly Imports, M US \$



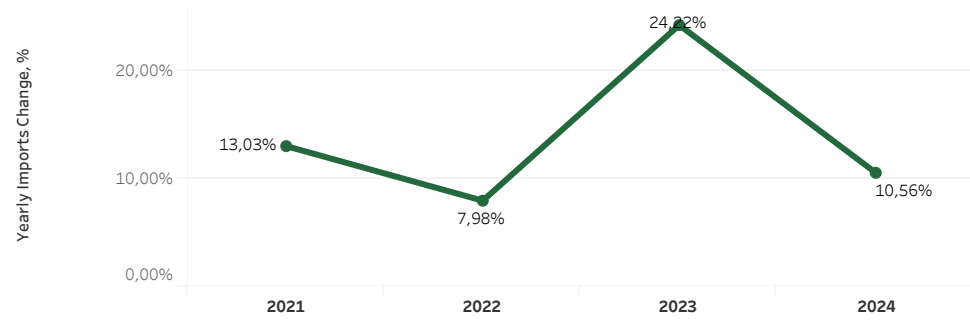
Total Yearly Imports, k tons



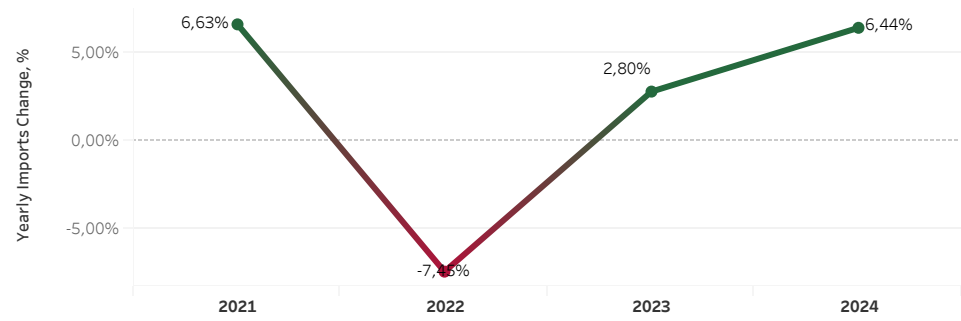
Total Average Imports Prices, k US \$ per 1 ton



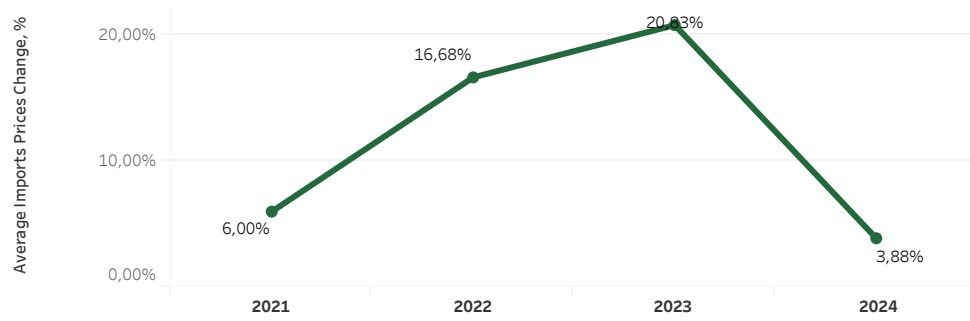
Total Yearly Imports Change, %



Total Yearly Imports Change, %



Total Average Imports Prices Change, %



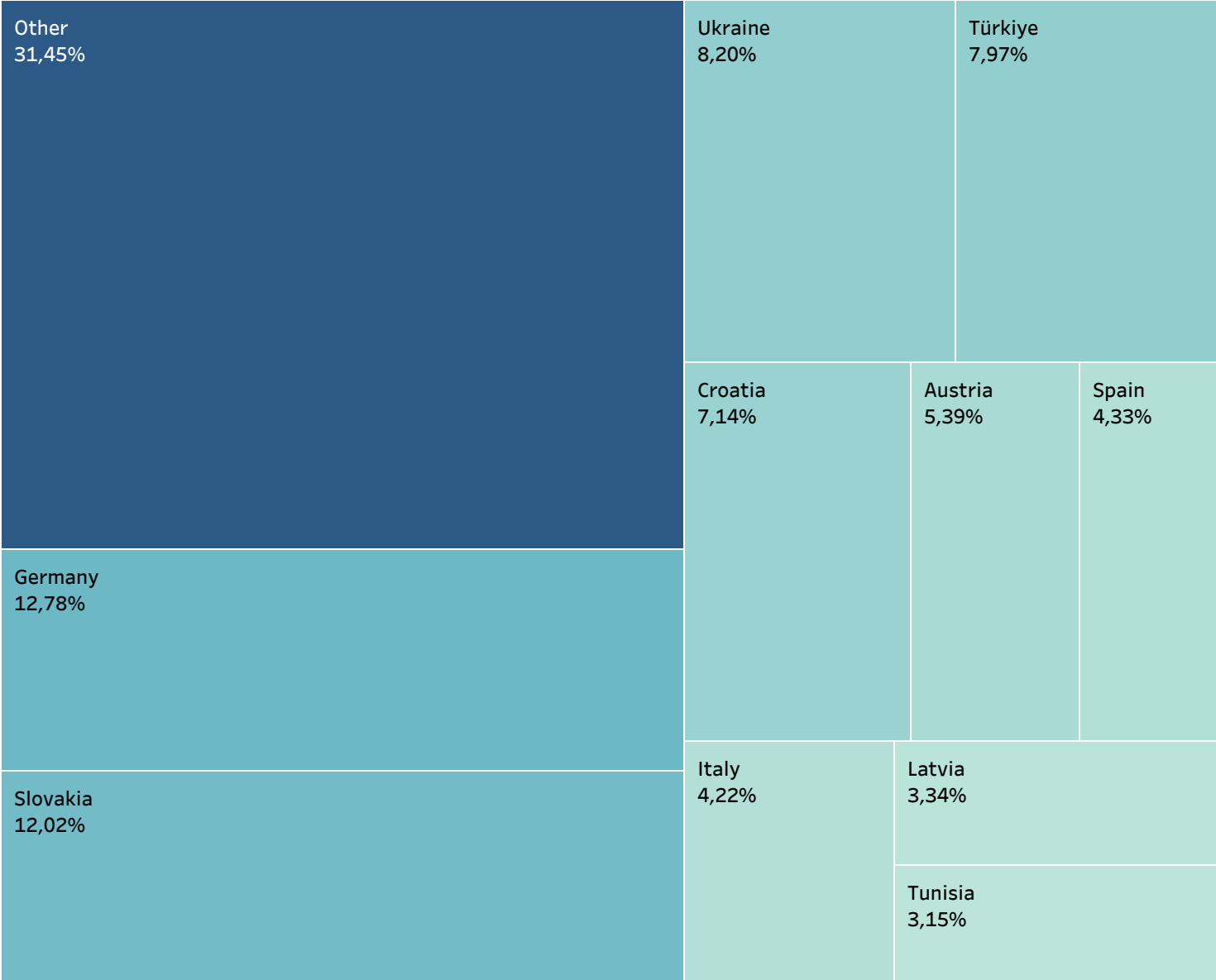
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	1 774,91	
Germany	226,81	12,78%
Slovakia	213,41	12,02%
Ukraine	145,60	8,20%
Türkiye	141,47	7,97%
Croatia	126,81	7,14%
Austria	95,59	5,39%
Spain	76,79	4,33%
Italy	74,92	4,22%
Latvia	59,31	3,34%
Tunisia	55,93	3,15%
Greece	44,49	2,51%
Sweden	43,39	2,44%
Lithuania	38,47	2,17%
Albania	38,14	2,15%
Denmark	35,78	2,02%
France	34,99	1,97%
Slovenia	34,33	1,93%
Belgium	33,18	1,87%
Poland	29,76	1,68%
Romania	28,87	1,63%
Czechia	28,29	1,59%
Portugal	22,47	1,27%
Norway	21,36	1,20%
Netherlands	19,87	1,12%
Bulgaria	18,22	1,03%
Serbia	17,41	0,98%
United Kingdom	13,26	0,75%
Bosnia Herzegovina	13,26	0,75%
Hungary	12,88	0,73%
Luxembourg	12,86	0,72%

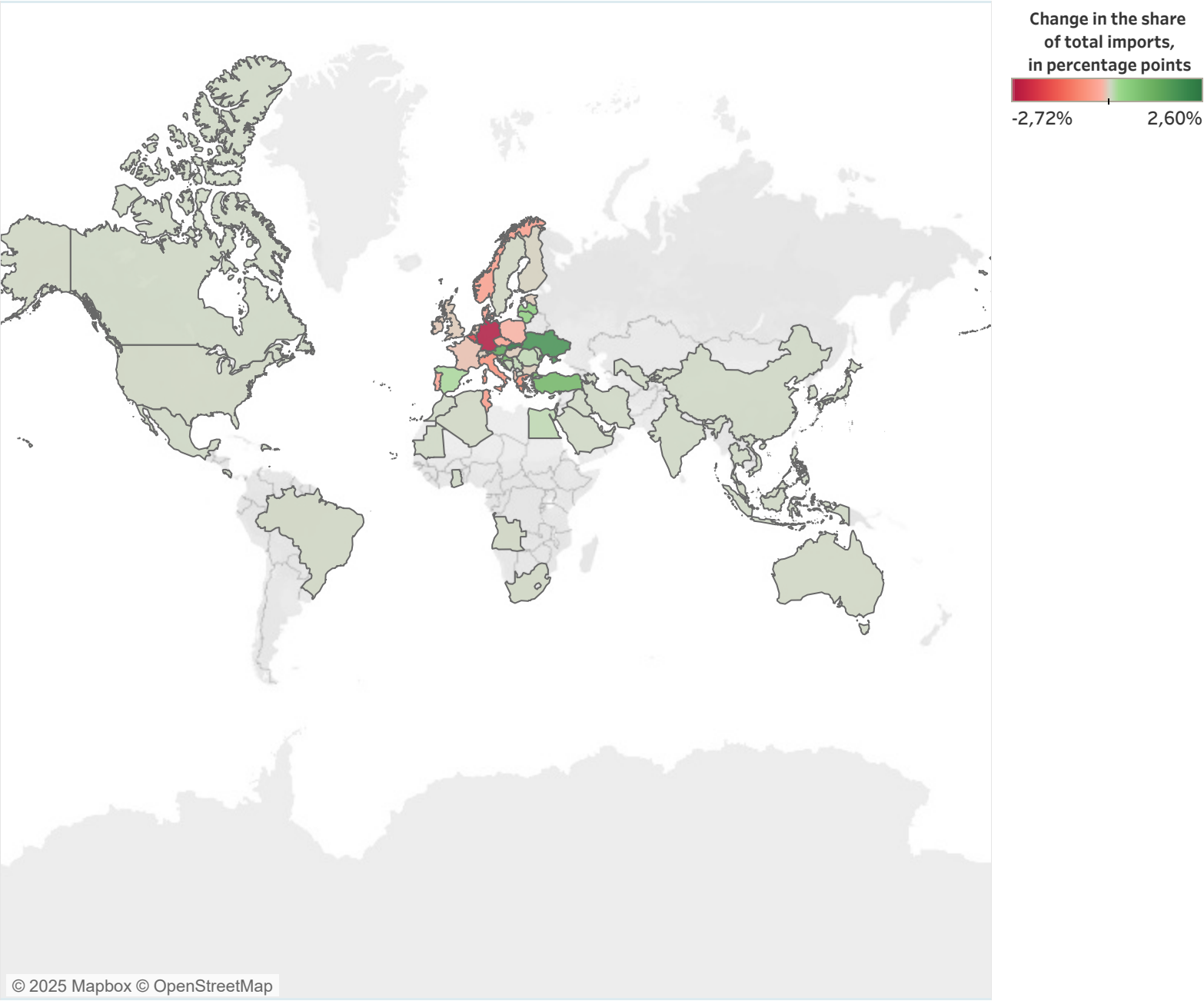
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US \$)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US\$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

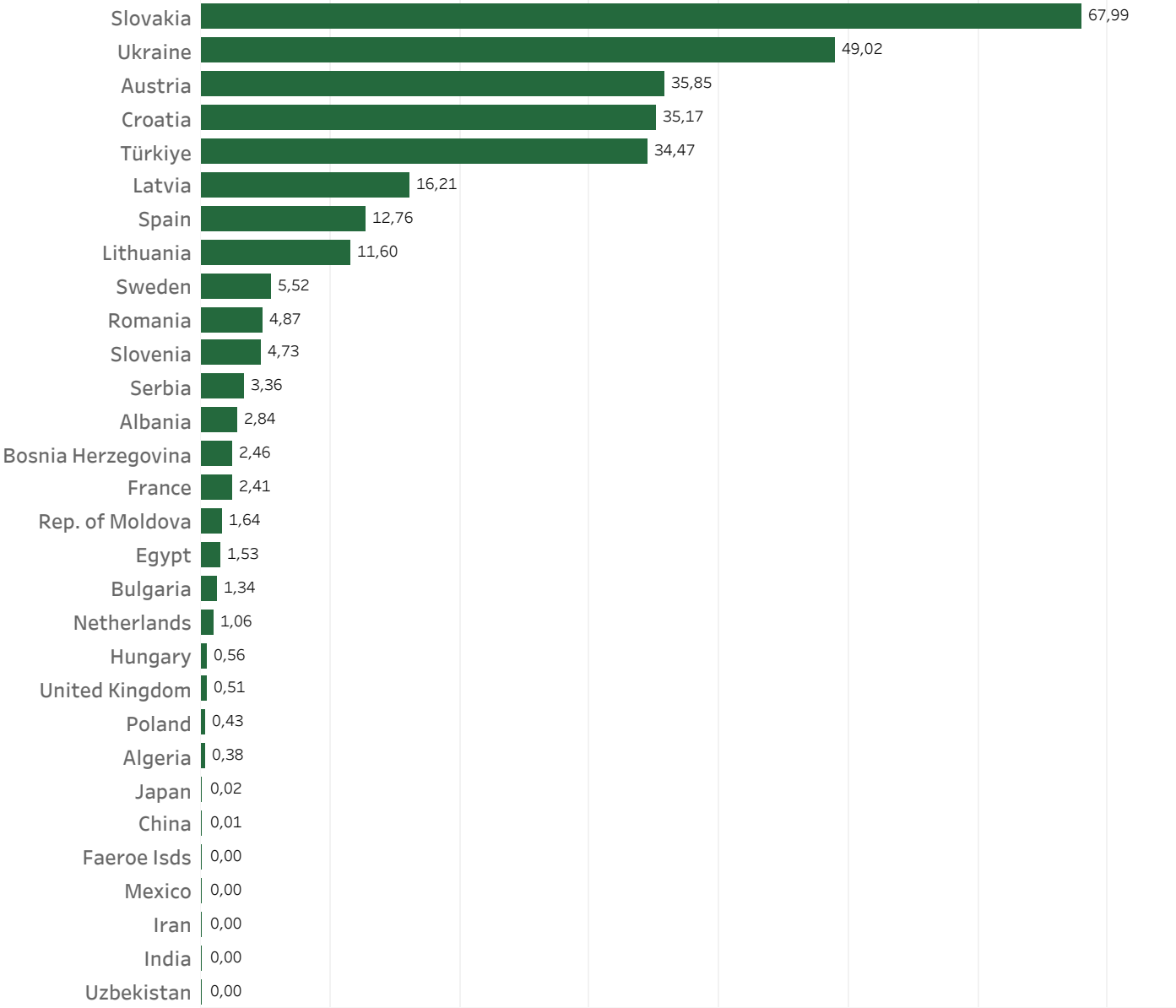
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	1 774,91		
Germany	226,81	12,78%	15,49%
Slovakia	213,41	12,02%	9,42%
Ukraine	145,60	8,20%	6,26%
Türkiye	141,47	7,97%	6,93%
Croatia	126,81	7,14%	5,94%
Austria	95,59	5,39%	3,87%
Spain	76,79	4,33%	4,15%
Italy	74,92	4,22%	4,91%
Latvia	59,31	3,34%	2,79%
Tunisia	55,93	3,15%	3,70%
Greece	44,49	2,51%	3,22%
Sweden	43,39	2,44%	2,45%
Lithuania	38,47	2,17%	1,74%
Albania	38,14	2,15%	2,29%
Denmark	35,78	2,02%	2,40%
France	34,99	1,97%	2,11%
Slovenia	34,33	1,93%	1,92%
Belgium	33,18	1,87%	3,79%
Poland	29,76	1,68%	1,90%
Romania	28,87	1,63%	1,56%
Czechia	28,29	1,59%	2,02%
Portugal	22,47	1,27%	1,66%
Norway	21,36	1,20%	1,68%
Netherlands	19,87	1,12%	1,22%
Bulgaria	18,22	1,03%	1,09%
Serbia	17,41	0,98%	0,91%
United Kingdom	13,26	0,75%	0,83%
Bosnia Herzegovina	13,26	0,75%	0,70%
Hungary	12,88	0,73%	0,80%
Luxembourg	12,86	0,72%	0,92%



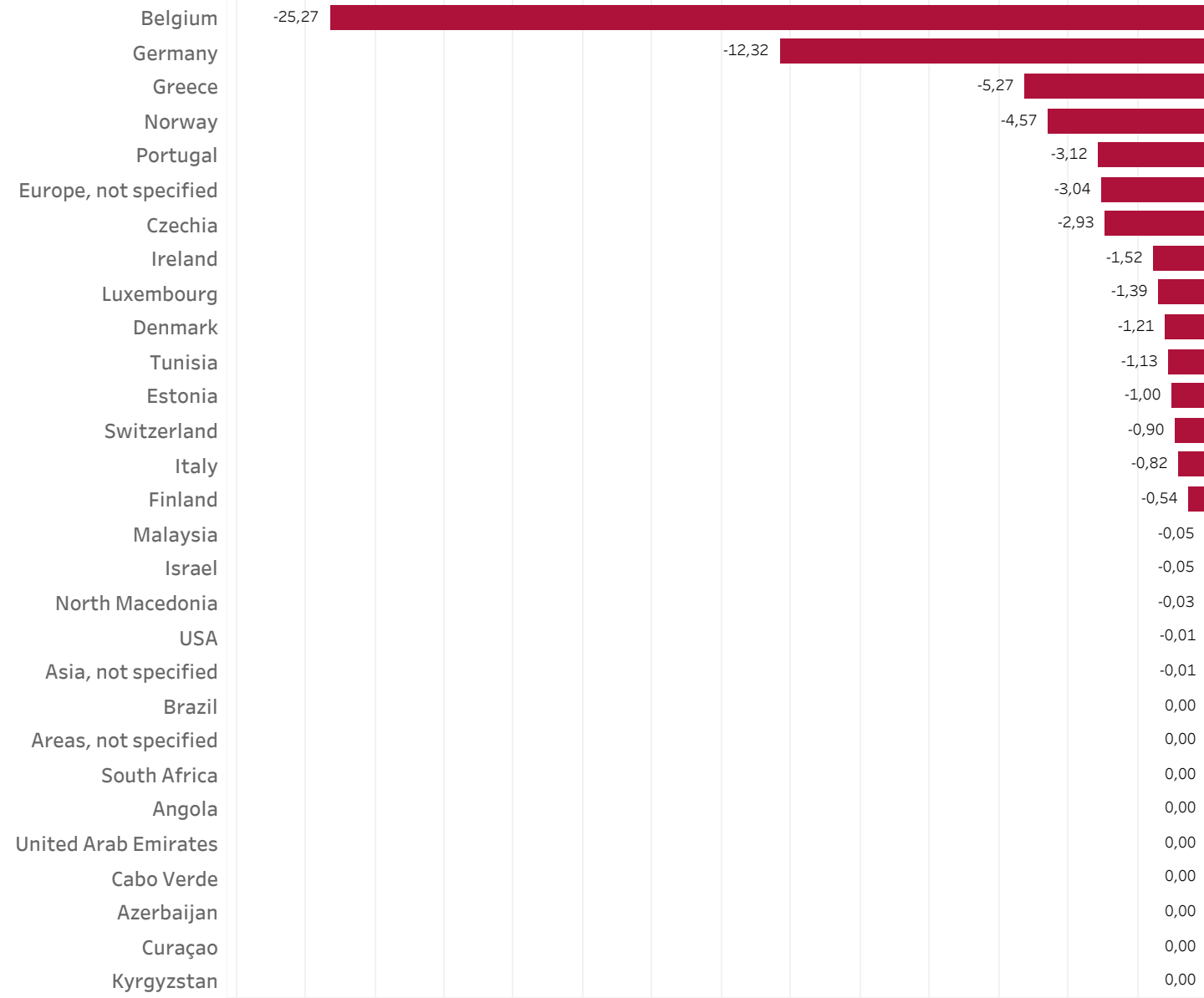
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

This section examines the value of supplies (in US \$) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



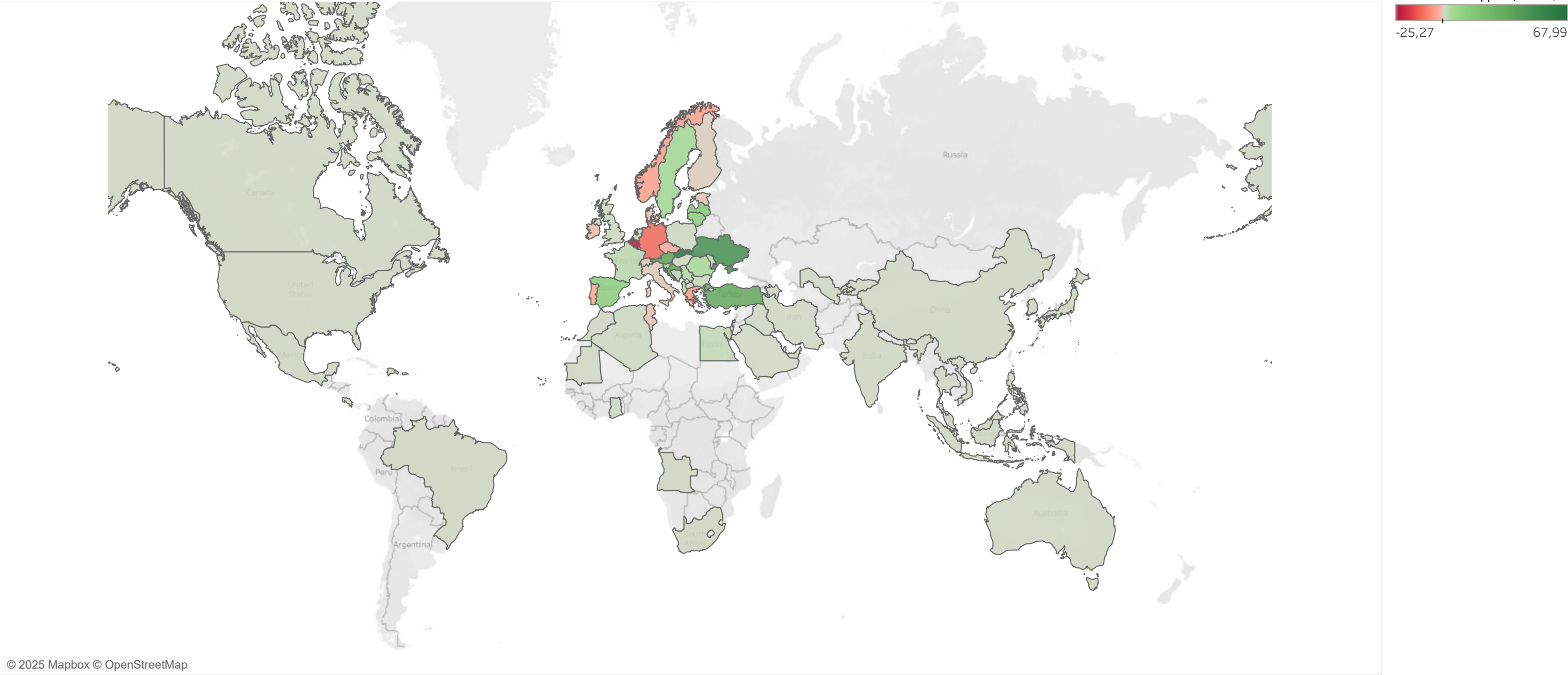
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Slovakia	66,61%	62,60%
	Austria	11,77%	9,14%
	Romania	11,21%	13,85%
	Ukraine	7,28%	9,73%
	Croatia	3,05%	4,43%
	Others	0,09%	0,24%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Türkiye	26,23%	22,33%
	Croatia	18,51%	13,69%
	Greece	14,34%	22,90%
	Slovenia	8,82%	10,87%
	Tunisia	8,03%	9,89%
	France	7,18%	8,54%
	Spain	6,20%	3,81%
	Albania	5,53%	7,12%
	Austria	4,86%	0,70%
	Others	0,29%	0,15%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Ukraine	42,45%	30,96%
	Germany	28,15%	36,29%
	Lithuania	15,12%	17,94%
	Slovakia	10,50%	10,83%
	Algeria	1,95%	3,12%
	Others	1,83%	0,87%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	Germany	49,65%	46,60%
	Belgium	24,63%	34,29%
	Portugal	11,85%	10,24%
	Spain	8,70%	3,94%
	Others	2,76%	4,10%
	Türkiye	2,41%	0,82%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Ukraine	65,61%	61,64%
	Türkiye	14,03%	16,16%
	Bulgaria	9,94%	11,11%
	Rep. of Moldova	8,18%	8,01%
	Others	2,24%	3,07%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Slovakia	45,06%	46,08%
	Poland	24,82%	29,57%
	Germany	21,13%	17,22%
	Austria	8,88%	7,08%
	Others	0,12%	0,05%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Germany	47,19%	47,31%	Slovenia	Austria	59,51%	51,19%	Belgium	Germany	51,94%	51,56%
	Italy	46,88%	51,00%		Italy	24,07%	25,57%		Netherlands	30,57%	29,71%
	France	4,67%	0,34%		Hungary	7,75%	8,95%		Luxembourg	15,82%	15,93%
	Others	1,27%	1,35%		Croatia	7,49%	11,99%		Others	1,67%	2,80%
					Others	1,17%	2,30%				
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Germany	52,24%	60,57%	Montenegro	Croatia	40,38%	22,63%	Bulgaria	Türkiye	82,56%	89,13%
	Denmark	35,29%	33,11%		Albania	30,61%	41,80%		Greece	16,27%	9,46%
	United Kingdom	5,68%	0,00%		Serbia	27,41%	32,27%		Others	1,17%	1,41%
	Sweden	4,76%	5,36%		Others	1,60%	3,30%				
	Others	2,03%	0,96%								

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bosnia Herzegovina	Croatia	93,09%	94,53%	Portugal	Spain	99,91%	97,81%	Germany	Czechia	37,68%	36,69%
	Slovenia	5,35%	4,46%						France	21,44%	16,86%
					Others	1,56%	1,00%		Austria	19,32%	16,77%
	Luxembourg	8,17%	10,03%								
Sweden	Latvia	64,67%	58,29%	Croatia	Others	0,09%	2,19%		Poland	5,80%	4,40%
	Lithuania	21,32%	2,61%						Belgium	3,92%	9,69%
	Norway	9,14%	21,83%		Netherlands	2,33%	2,20%				
	Germany	4,09%	16,24%		Others	1,33%	3,35%				
Sweden	Latvia	64,67%	58,29%	Croatia	Spain	99,91%	97,81%	Germany	Poland	5,80%	4,40%
	Slovenia	5,35%	4,46%						Belgium	3,92%	9,69%
					Others	1,56%	1,00%		Netherlands	2,33%	2,20%
	Luxembourg	8,17%	10,03%								
Sweden	Latvia	64,67%	58,29%	Croatia	Others	0,09%	2,19%		Poland	5,80%	4,40%
	Lithuania	21,32%	2,61%						Belgium	3,92%	9,69%
	Norway	9,14%	21,83%		Netherlands	2,33%	2,20%				
	Germany	4,09%	16,24%		Others	1,33%	3,35%				

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malta	Italy	53,46%	48,70%	Lithuania	Sweden	70,47%	76,10%	Estonia	Latvia	99,40%	99,90%
	Tunisia	40,09%	45,53%		Poland	21,10%	20,84%		Others	0,60%	0,10%
	Albania	5,69%	0,00%		Latvia	7,11%	1,49%				
	Others	0,77%	5,77%		Others	1,33%	1,57%				
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Iceland	Denmark	51,90%	55,13%	Denmark	Germany	48,98%	56,33%	Slovakia	Czechia	59,97%	53,72%
	Norway	42,69%	39,05%		Norway	26,30%	13,96%		Europe, not specified	14,98%	25,05%
	Türkiye	4,81%	5,43%		Sweden	24,54%	24,52%		Poland	9,33%	8,95%
	Others	0,60%	0,39%		Others	0,17%	5,20%		Hungary	8,18%	5,53%
									Ukraine	5,51%	5,43%
									Others	2,02%	1,32%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
North Macedonia	Bulgaria	45,96%	49,45%	Latvia	Lithuania	47,09%	51,27%	Luxembourg	Germany	49,89%	45,94%
	Albania	28,27%	32,99%		Sweden	45,95%	39,64%		France	32,20%	40,23%
	Türkiye	23,27%	17,47%		Estonia	6,41%	7,97%		Belgium	12,72%	8,91%
	Serbia	2,49%	0,08%		Others	0,55%	1,12%		Austria	2,82%	3,01%
	Others	0,02%	0,01%						Luxembourg	2,10%	1,83%
									Others	0,28%	0,07%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	93,53%	99,03%	Rep. of Moldova	Ukraine	99,55%	99,95%	Greece	Türkiye	76,77%	71,48%
	Türkiye	5,22%	0,03%		Others	0,45%	0,05%		Bulgaria	16,24%	9,38%
	Others	1,25%	0,93%						Italy	6,61%	17,92%
									Others	0,38%	1,22%

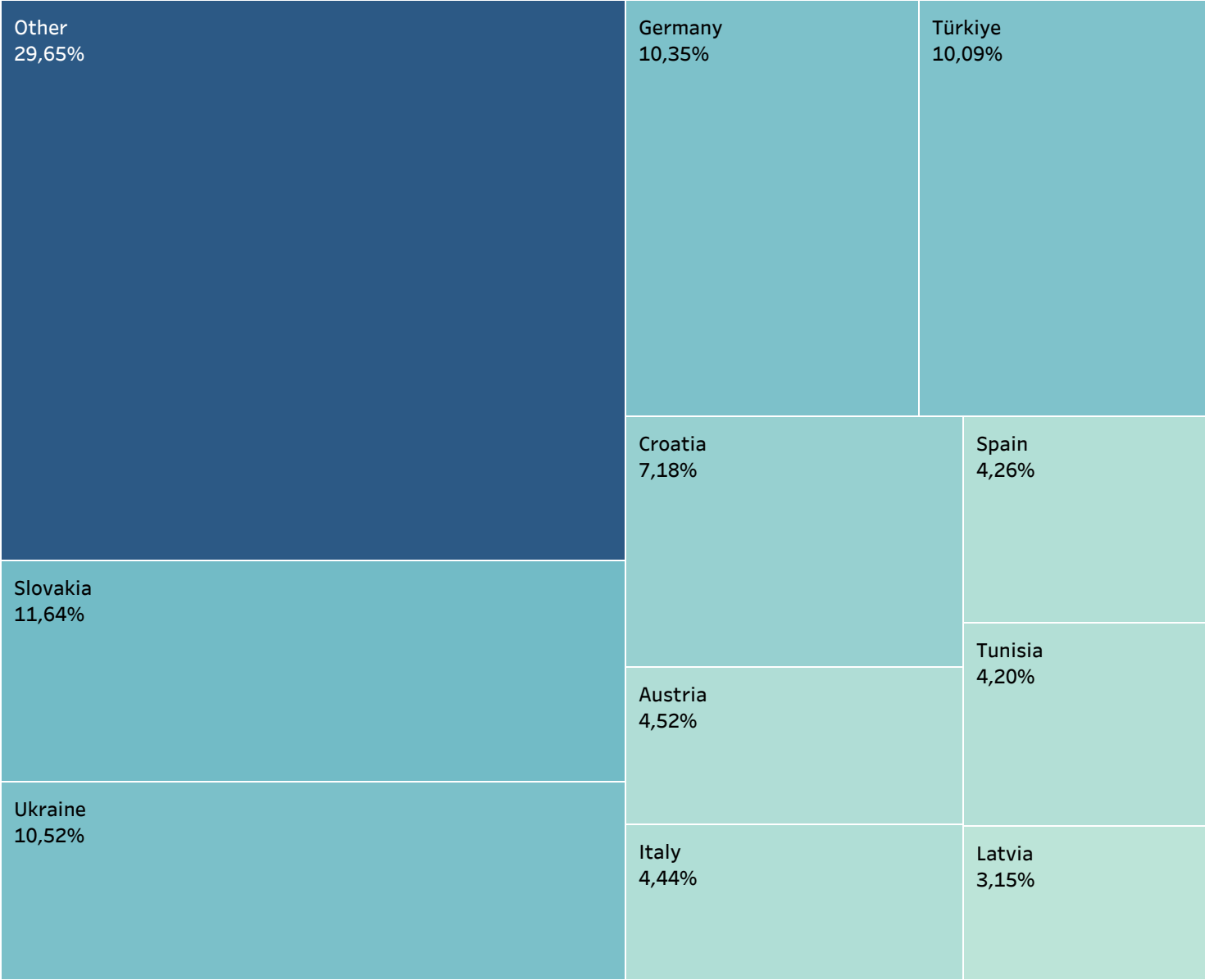
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: tons

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports volume (expressed in tons) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	16 090 445,34	
Slovakia	1 873 202,00	11,64%
Ukraine	1 692 210,57	10,52%
Germany	1 665 107,06	10,35%
Türkiye	1 622 757,42	10,09%
Croatia	1 155 702,28	7,18%
Austria	728 031,63	4,52%
Italy	713 921,40	4,44%
Spain	684 847,42	4,26%
Tunisia	675 568,06	4,20%
Latvia	507 548,57	3,15%
Greece	496 733,78	3,09%
Sweden	370 638,51	2,30%
Slovenia	351 137,79	2,18%
Lithuania	343 374,54	2,13%
Albania	327 504,14	2,04%
Belgium	284 941,82	1,77%
France	283 042,31	1,76%
Portugal	256 474,69	1,59%
Romania	235 664,24	1,46%
Denmark	227 316,75	1,41%
Poland	227 064,54	1,41%
Czechia	222 758,42	1,38%
Bulgaria	162 767,83	1,01%
Norway	140 794,84	0,88%
Hungary	132 432,44	0,82%
Serbia	132 339,87	0,82%
Bosnia Herzegovina	121 998,61	0,76%
Netherlands	119 281,74	0,74%
Luxembourg	99 224,65	0,62%
United Kingdom	62 161,67	0,39%

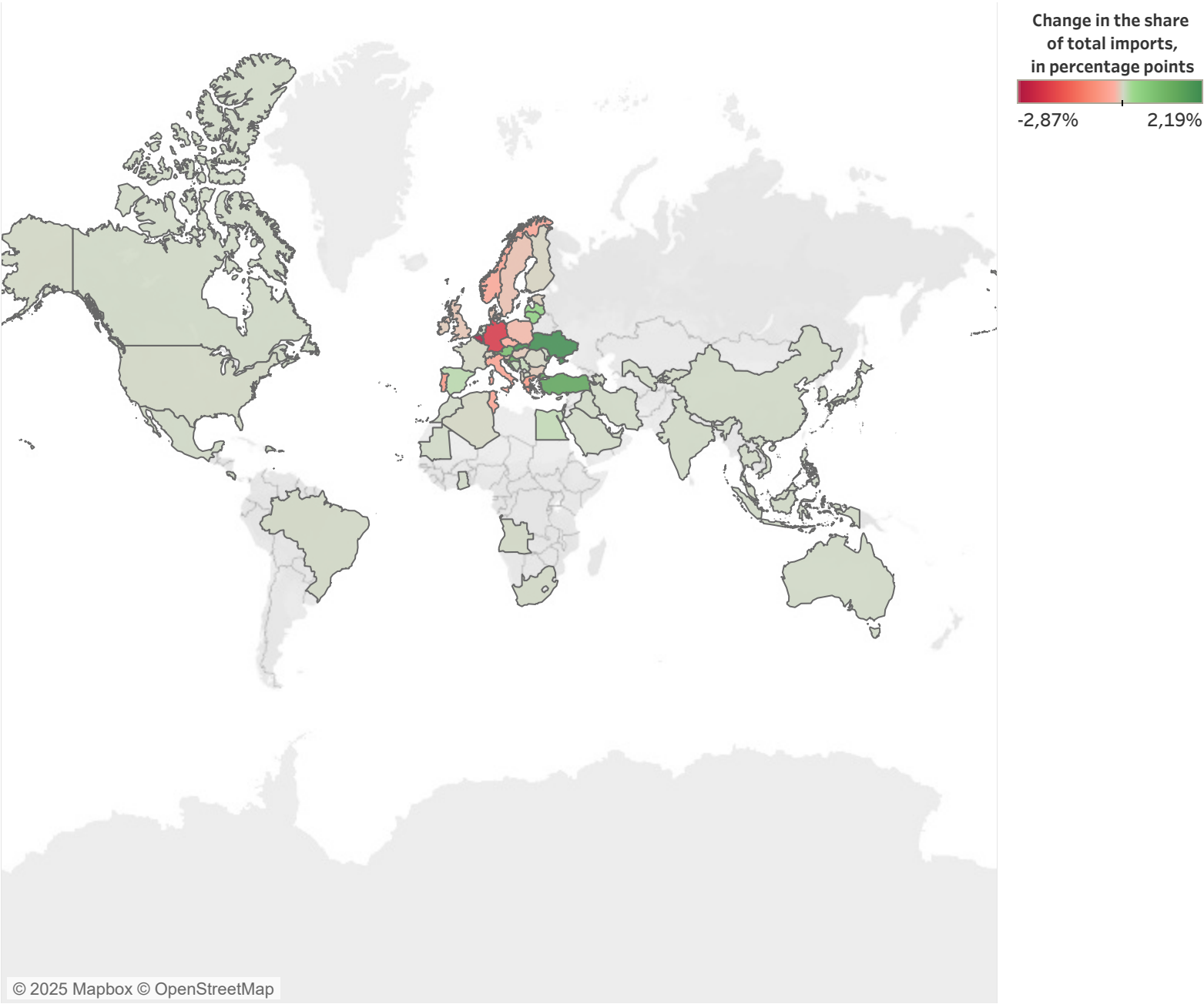
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (tons)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all Supplying Countries, along with the total import value (in tons) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

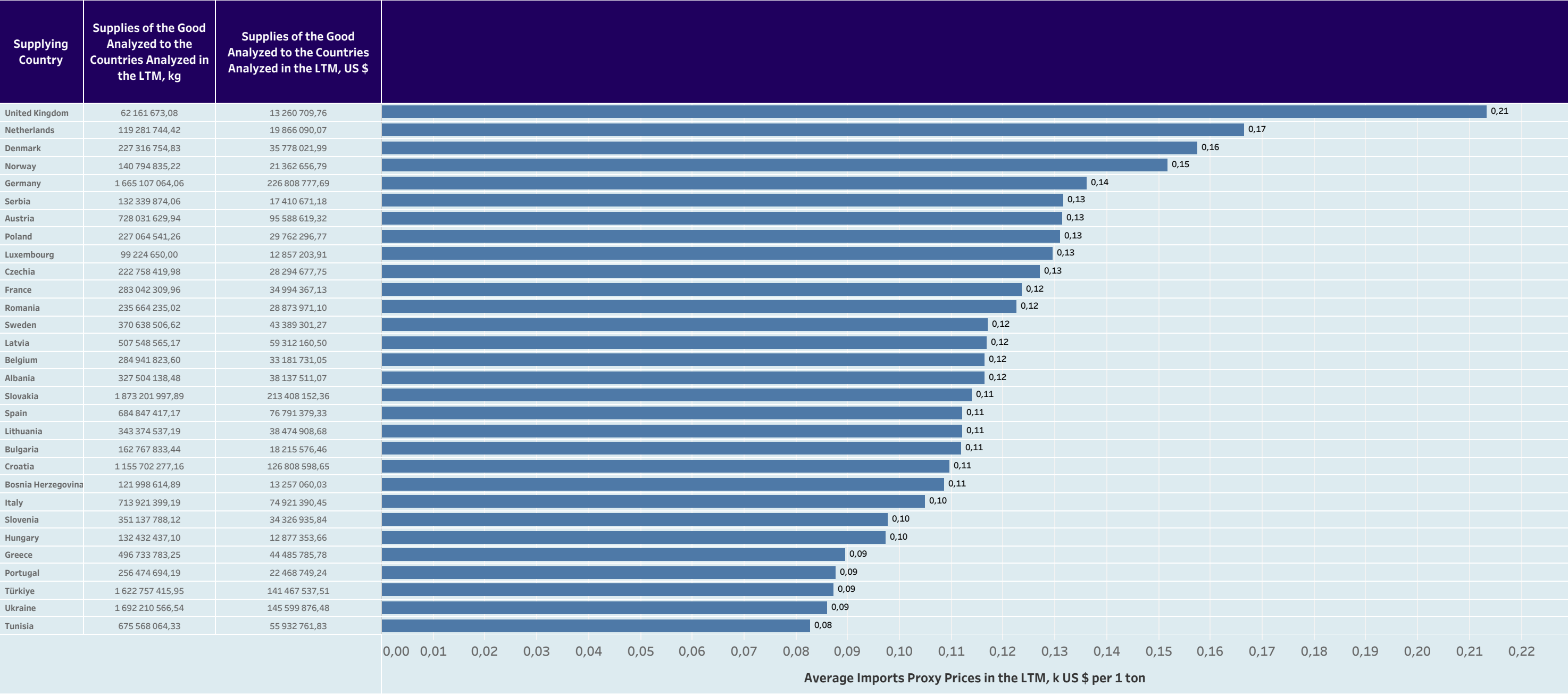
Supplying Country	Total Imports by the Countries in LTM, kg	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	16 090 445 336		
Slovakia	1 873 201 998	11,64%	9,52%
Ukraine	1 692 210 567	10,52%	8,33%
Germany	1 665 107 064	10,35%	12,55%
Türkiye	1 622 757 416	10,09%	8,49%
Croatia	1 155 702 277	7,18%	5,67%
Austria	728 031 630	4,52%	3,54%
Italy	713 921 399	4,44%	4,90%
Spain	684 847 417	4,26%	4,14%
Tunisia	675 568 064	4,20%	4,66%
Latvia	507 548 565	3,15%	2,71%
Greece	496 733 783	3,09%	3,70%
Sweden	370 638 507	2,30%	2,45%
Slovenia	351 137 788	2,18%	2,28%
Lithuania	343 374 537	2,13%	1,63%
Albania	327 504 138	2,04%	2,08%
Belgium	284 941 824	1,77%	4,64%
France	283 042 310	1,76%	1,77%
Portugal	256 474 694	1,59%	2,21%
Romania	235 664 235	1,46%	1,49%
Denmark	227 316 755	1,41%	1,54%
Poland	227 064 541	1,41%	1,61%
Czechia	222 758 420	1,38%	1,68%
Bulgaria	162 767 833	1,01%	1,11%
Norway	140 794 835	0,88%	1,28%
Hungary	132 432 437	0,82%	0,92%
Serbia	132 339 874	0,82%	0,77%
Bosnia Herzegovina	121 998 615	0,76%	0,71%
Netherlands	119 281 744	0,74%	0,74%
Luxembourg	99 224 650	0,62%	0,82%
United Kingdom	62 161 673	0,39%	0,51%



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Average Imports Proxy Prices

This section presents the calculated average proxy prices of each supplying country, based on the total imports values (expressed in US \$) and imports volumes (expressed in tons) reported by the countries analyzed in the Last Twelve Months Period.

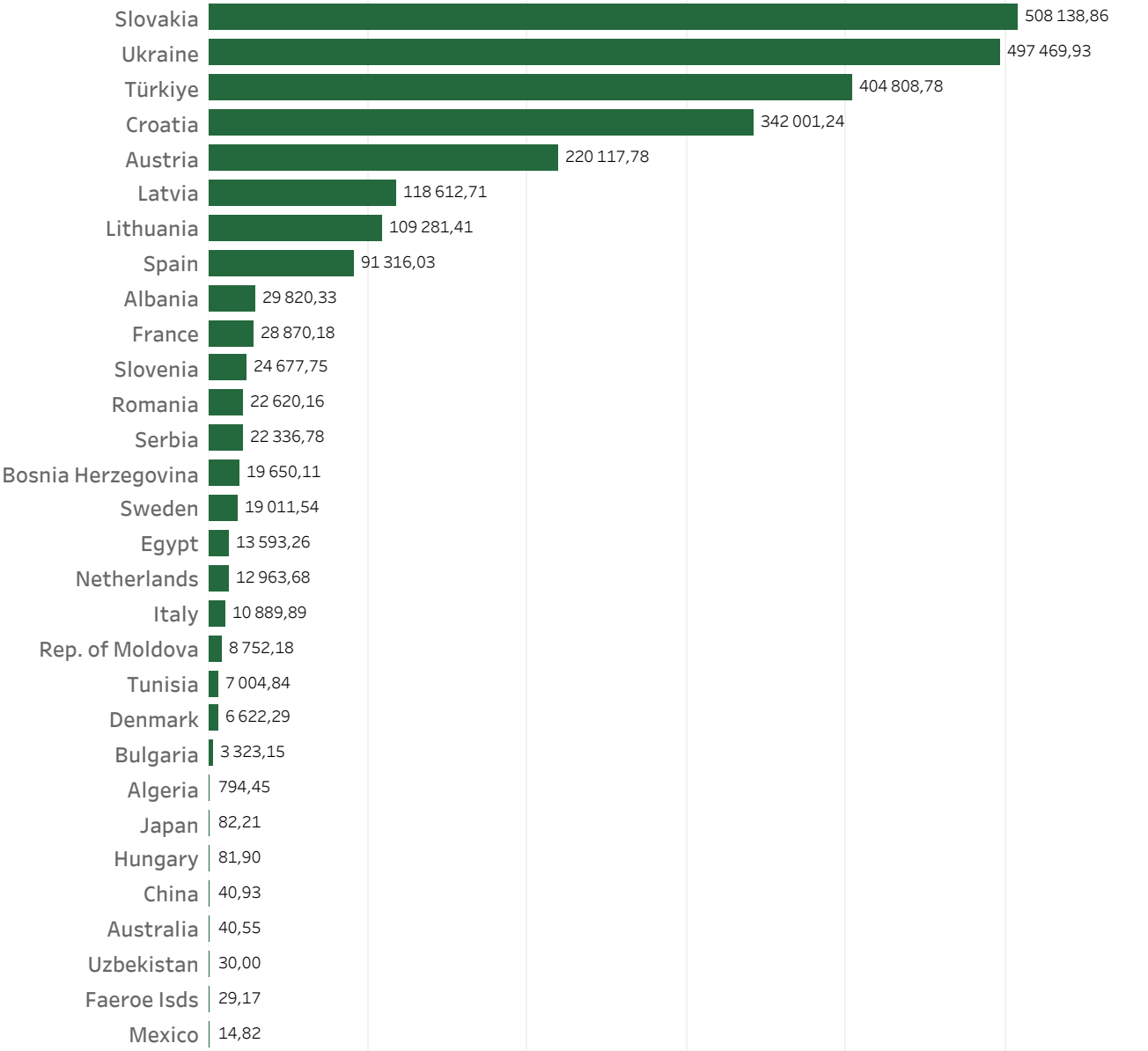
Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months



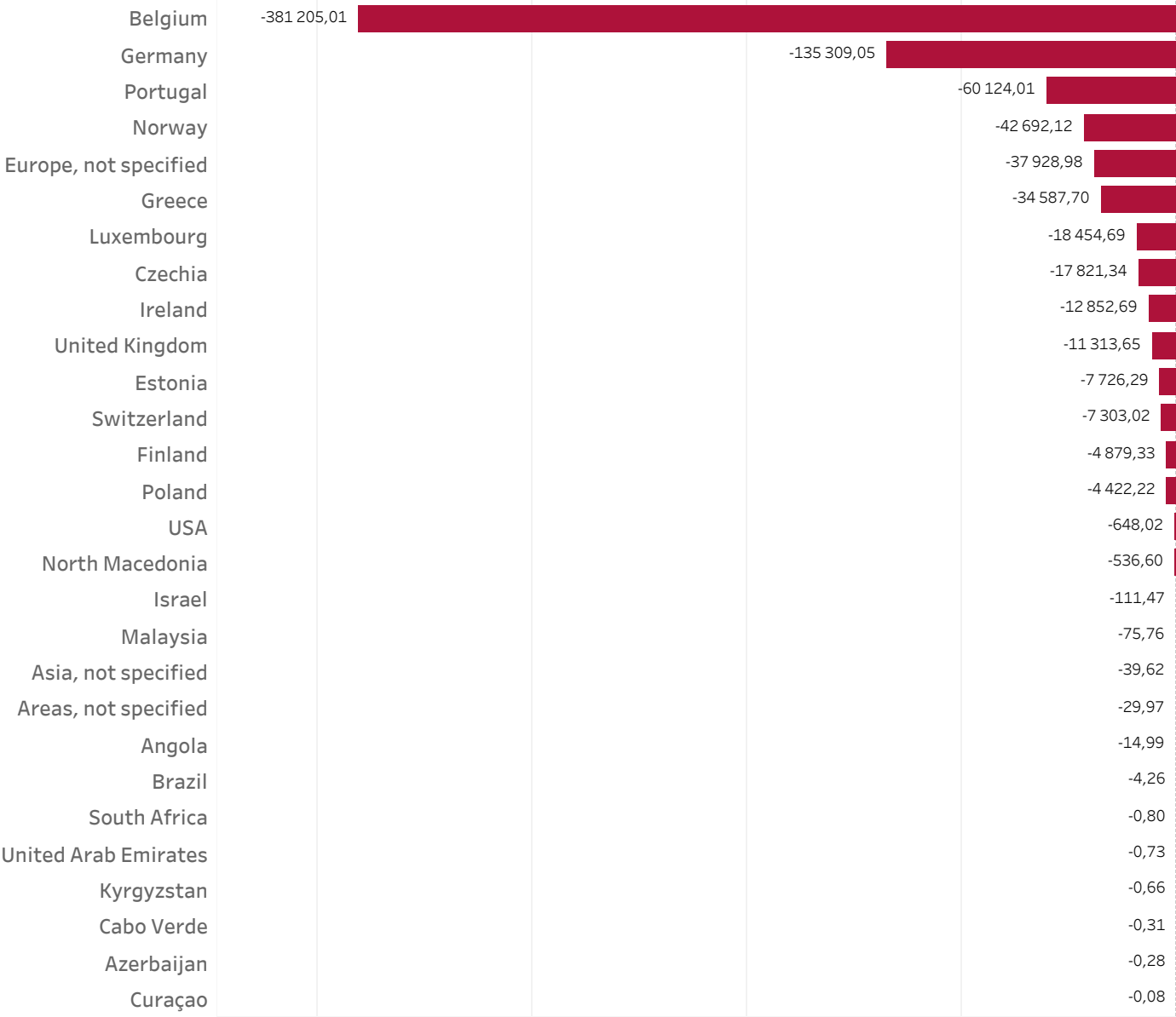
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

This section examines the volume of supplies (expressed in tons) by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the volume reported for the corresponding period 12 months before the LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



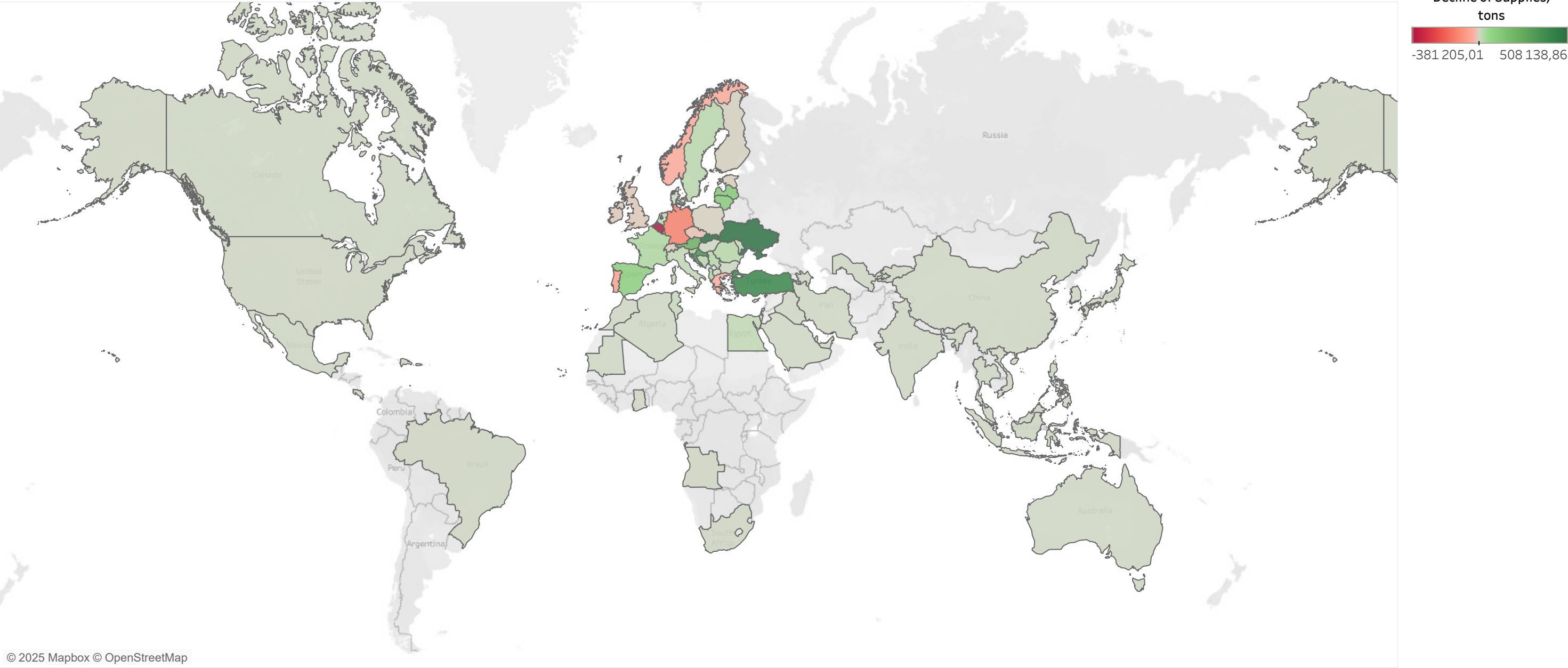
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

The map in this section visualizes the supplies volume absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Slovakia	69,27%	63,75%
	Romania	10,59%	12,60%
	Ukraine	9,63%	11,83%
	Austria	7,78%	8,07%
	Croatia	2,70%	3,52%
	Others	0,04%	0,23%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Türkiye	29,05%	22,70%
	Croatia	19,36%	13,80%
	Greece	14,31%	22,91%
	Slovenia	9,41%	12,62%
	Tunisia	8,69%	11,00%
	Spain	6,05%	3,58%
	France	5,45%	6,92%
	Albania	4,10%	5,87%
	Austria	3,38%	0,53%
	Others	0,21%	0,07%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Ukraine	47,10%	35,84%
	Germany	27,63%	35,27%
	Lithuania	12,86%	15,91%
	Slovakia	9,23%	9,64%
	Algeria	1,61%	2,81%
	Others	1,57%	0,54%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	Germany	41,84%	36,96%
	Belgium	27,04%	41,65%
	Portugal	16,12%	12,24%
	Spain	12,55%	4,88%
	Others	2,45%	4,27%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Ukraine	66,18%	62,11%
	Türkiye	15,81%	17,73%
	Bulgaria	8,37%	9,57%
	Rep. of Moldova	8,01%	8,50%
	Others	1,63%	2,08%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Slovakia	42,46%	44,59%
	Poland	23,94%	29,84%
	Germany	22,26%	17,95%
	Austria	8,08%	6,89%
	Sweden	2,16%	0,22%
	Others	1,10%	0,51%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Italy	49,81%	56,02%	Slovenia	Austria	57,67%	48,43%	Belgium	Germany	50,00%	46,91%
	Germany	42,71%	43,11%		Italy	24,47%	27,02%		Netherlands	28,58%	26,62%
	France	6,91%	0,16%		Hungary	8,54%	10,58%		Luxembourg	19,72%	23,18%
	Others	0,58%	0,71%		Croatia	6,92%	11,85%		Others	1,69%	3,30%
					Others	2,40%	2,13%				
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Germany	57,18%	64,12%	Montenegro	Croatia	40,04%	22,50%	Bulgaria	Türkiye	81,37%	88,12%
	Denmark	36,16%	32,28%		Albania	31,47%	43,35%		Greece	17,66%	10,81%
	Sweden	2,79%	2,94%		Serbia	25,74%	31,35%		Others	0,97%	1,07%
	Others	1,98%	0,67%		Others	2,75%	2,80%				
	United Kingdom	1,87%	0,00%								

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bosnia Herzegovina	Croatia	92,92%	94,42%
	Slovenia	5,59%	4,71%
	Others	1,49%	0,87%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	Spain	99,97%	97,78%
	Others	0,03%	2,22%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Czechia	40,44%	38,44%
	France	22,45%	17,71%
	Austria	17,20%	17,13%
	Luxembourg	7,38%	8,88%
	Poland	5,33%	3,93%
	Belgium	3,41%	8,55%
	Netherlands	2,66%	2,16%
	Others	1,13%	3,21%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Latvia	67,77%	63,78%
	Lithuania	22,37%	2,43%
	Norway	6,60%	17,92%
	Germany	2,90%	15,32%
	Others	0,36%	0,55%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Croatia	Bosnia Herzegovina	32,02%	31,09%
	Slovenia	24,49%	23,89%
	Hungary	18,46%	21,31%
	Italy	14,90%	10,28%
	Austria	6,36%	4,42%
	Serbia	2,56%	3,32%
	Others	1,22%	5,69%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Tunisia	55,86%	54,24%
	Portugal	22,01%	30,21%
	Türkiye	15,22%	0,01%
	Italy	4,72%	13,37%
	France	1,93%	1,96%
	Others	0,26%	0,21%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malta	Italy	52,22%	46,65%	Lithuania	Sweden	74,61%	80,33%	Estonia	Latvia	99,40%	99,97%
	Tunisia	41,22%	45,77%		Poland	18,18%	17,27%				
	Albania	5,75%	0,00%		Latvia	5,76%	1,15%		Others	0,60%	0,03%
	Others	0,82%	7,58%		Others	1,45%	1,25%				

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Iceland	Denmark	53,43%	49,39%	Denmark	Germany	47,16%	52,88%	Slovakia	Czechia	50,92%	44,05%
	Norway	42,52%	44,91%		Norway	26,86%	12,66%		Europe, not specified	22,41%	34,83%
									Poland	9,29%	8,54%
	Türkiye	3,82%	5,59%		Sweden	25,74%	28,84%		Hungary	8,33%	5,54%
	Others	0,23%	0,11%		Others	0,24%	5,62%		Ukraine	6,48%	5,81%
									Others	2,58%	1,24%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
North Macedonia	Bulgaria	45,38%	48,92%
	Albania	29,72%	33,03%
	Türkiye	23,39%	17,95%
	Others	1,51%	0,10%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Latvia	Sweden	51,29%	44,83%
	Lithuania	42,75%	47,60%
	Estonia	5,72%	7,11%
	Others	0,24%	0,46%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Luxembourg	Germany	50,08%	46,95%
	France	33,25%	40,73%
	Belgium	12,06%	8,34%
	Austria	2,52%	2,34%
	Luxembourg	1,81%	1,55%
	Others	0,28%	0,09%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	98,53%	99,05%
	Others	1,47%	0,95%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Rep. of Moldova	Ukraine	99,79%	99,96%
	Others	0,21%	0,04%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Greece	Türkiye	81,72%	85,45%
	Bulgaria	12,78%	9,45%
	Italy	5,48%	4,93%
	Others	0,02%	0,18%

Most Growing and Most Declining Markets by Imports Value Change (US \$)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US \$. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Hungary	01.2024 - 12.2024	82 688 188	250 855 578	49,17%
Poland	02.2024 - 01.2025	54 997 375	143 385 688	62,22%
Italy	01.2024 - 12.2024	54 738 263	237 451 565	29,96%
Romania	01.2024 - 12.2024	18 702 586	86 321 648	27,66%
Montenegro	02.2024 - 01.2025	16 861 505	55 842 134	43,26%
Estonia	03.2024 - 02.2025	14 364 299	29 795 821	93,08%
Lithuania	02.2024 - 01.2025	13 243 462	38 310 678	52,83%
Croatia	02.2024 - 01.2025	9 318 363	40 702 491	29,69%
Slovenia	02.2024 - 01.2025	7 487 404	61 980 441	13,74%
Bulgaria	10.2023 - 09.2024	6 946 582	55 034 572	14,45%

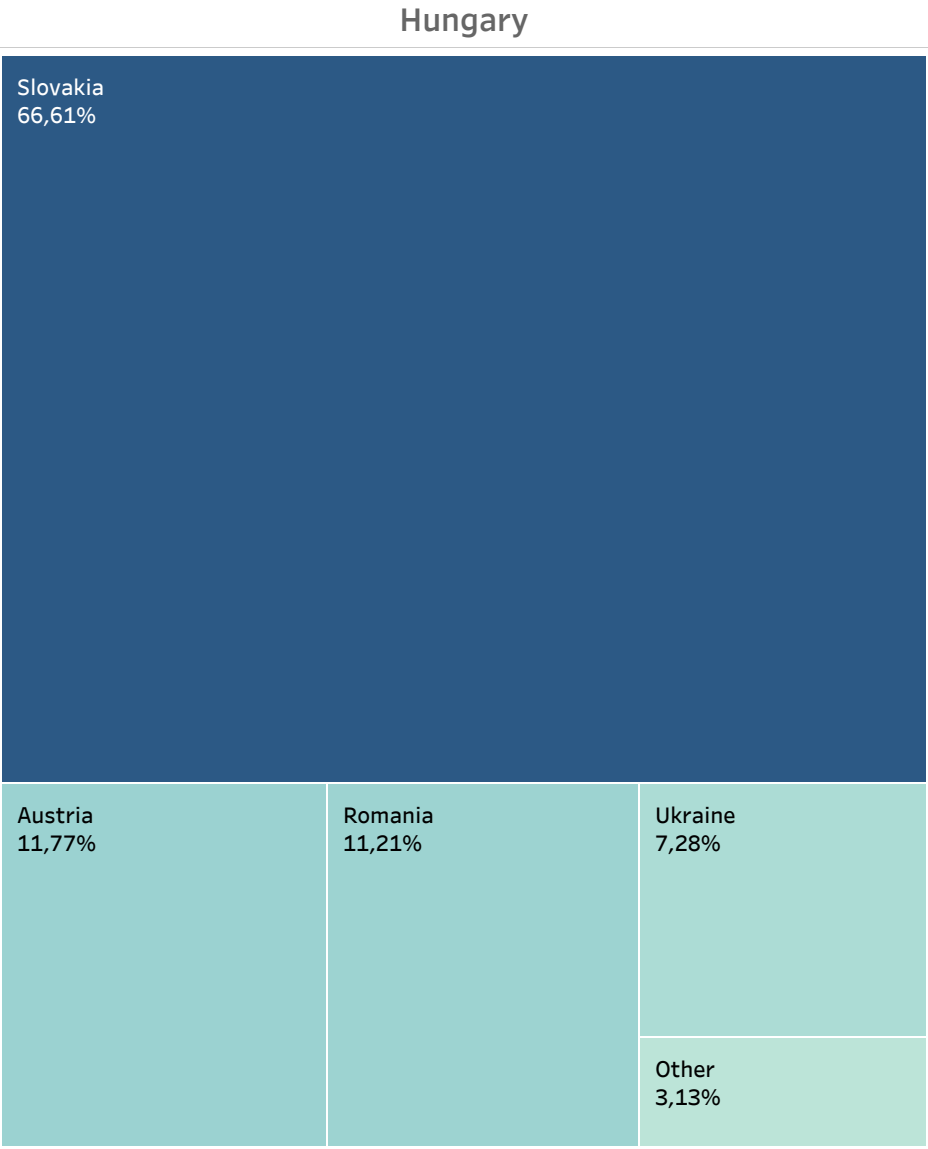
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-31 437 173	121 726 876	-20,53%
Denmark	03.2024 - 02.2025	-7 265 719	24 139 669	-23,14%
Germany	03.2024 - 02.2025	-5 314 234	42 078 723	-11,21%
Sweden	01.2024 - 12.2024	-5 140 736	41 630 454	-10,99%
Slovakia	02.2024 - 01.2025	-4 342 278	19 923 198	-17,89%
Iceland	01.2024 - 12.2024	-2 781 250	26 259 141	-9,58%
Luxembourg	02.2024 - 01.2025	-2 761 848	12 148 235	-18,52%
Ireland	01.2024 - 12.2024	-2 422 184	10 286 854	-19,06%
Latvia	01.2024 - 12.2024	-2 345 023	16 329 990	-12,56%
Rep. of Moldova	01.2024 - 12.2024	-1 088 072	8 760 276	-11,05%

Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

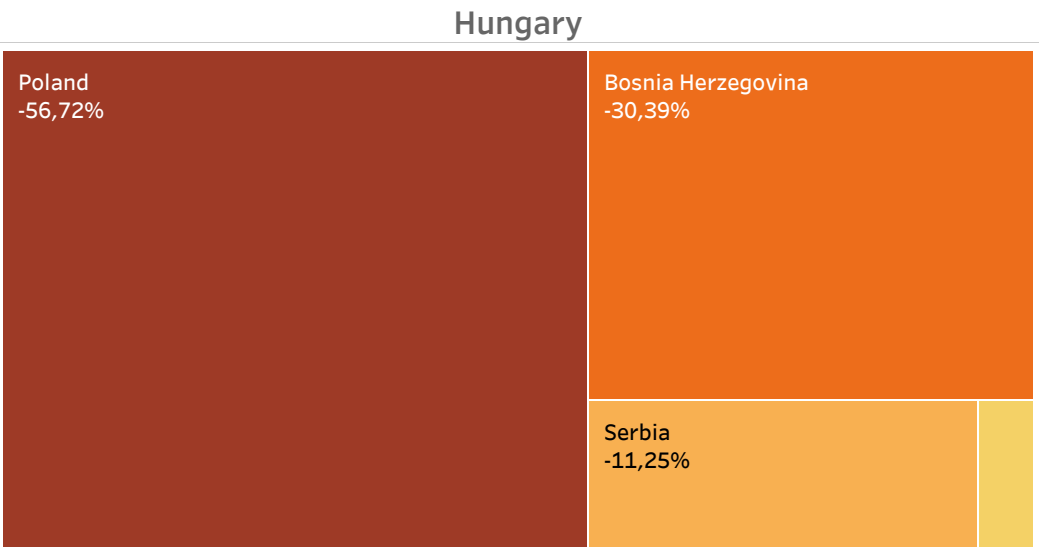
Largest Supplying Countries in LTM (US \$)



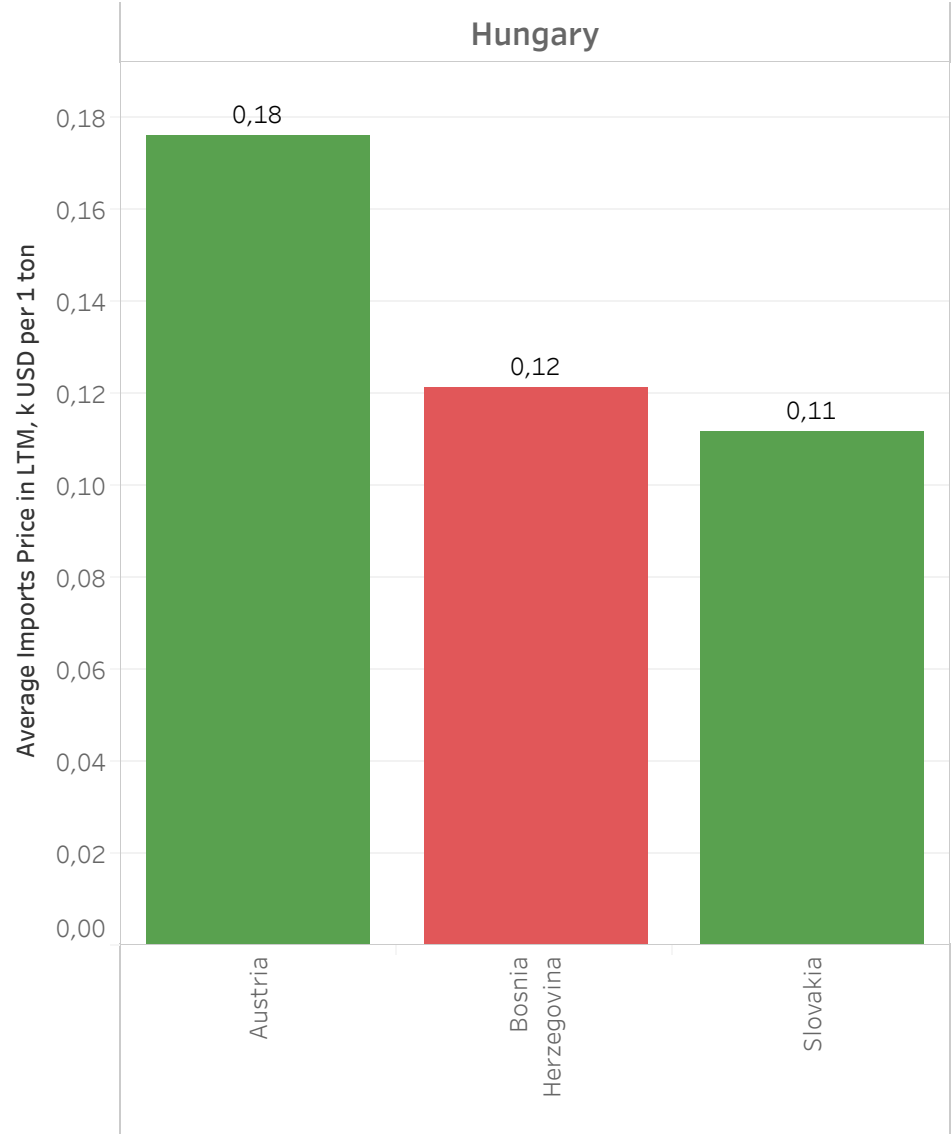
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



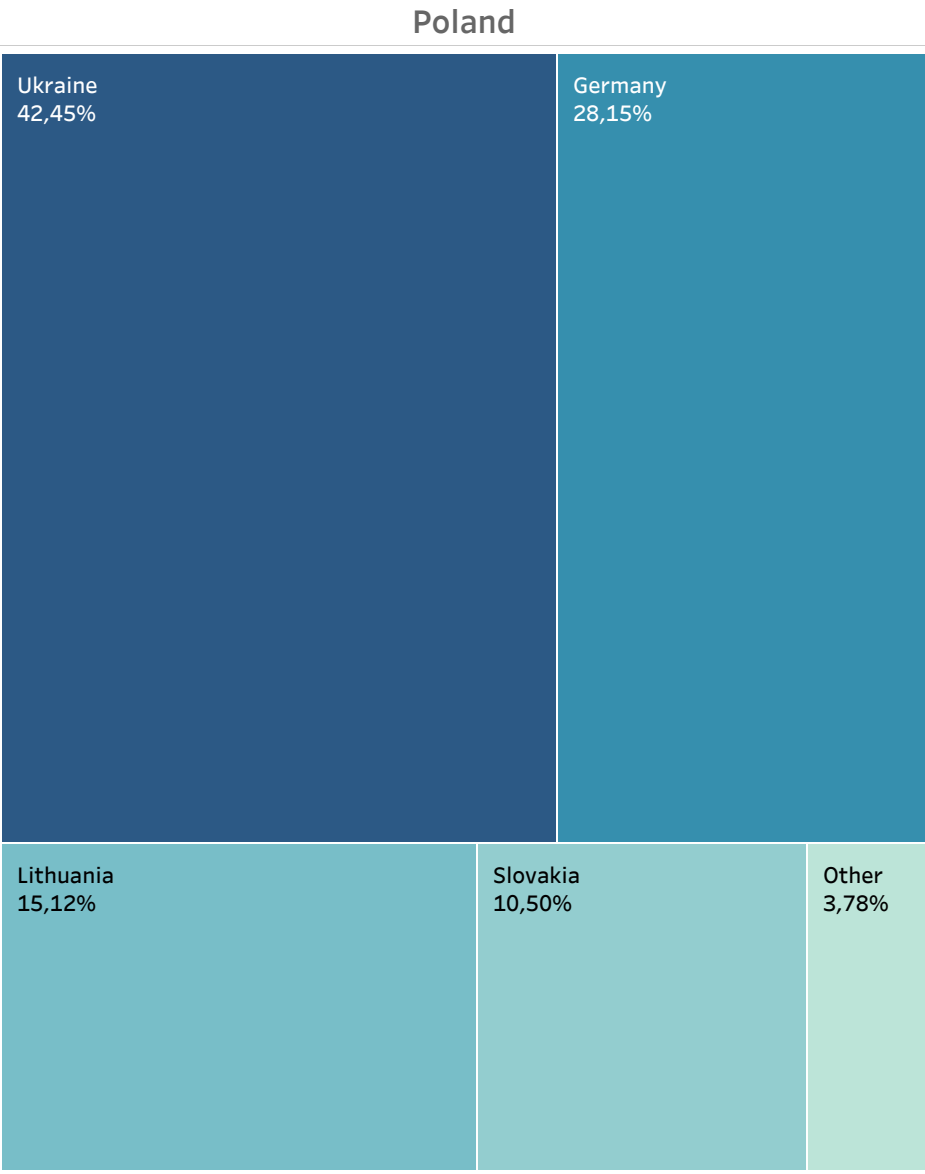
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



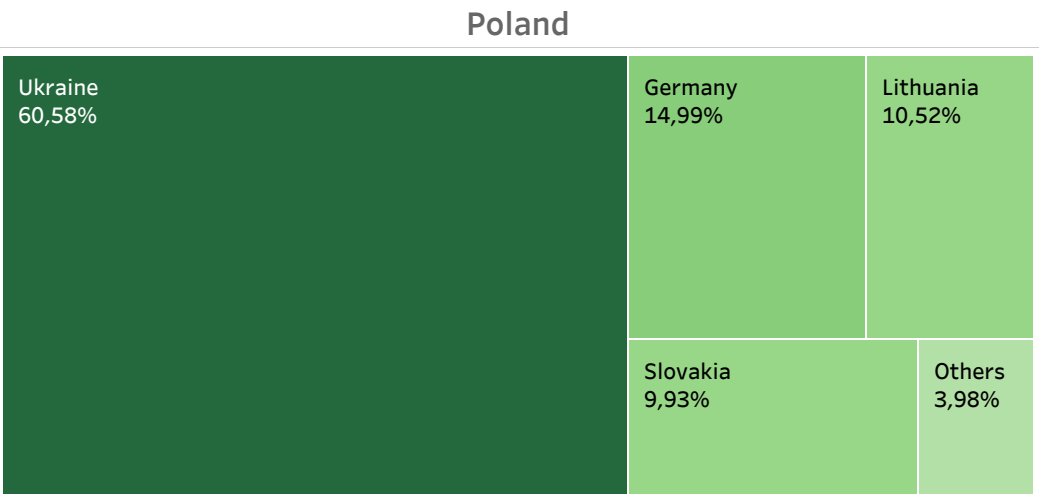
Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

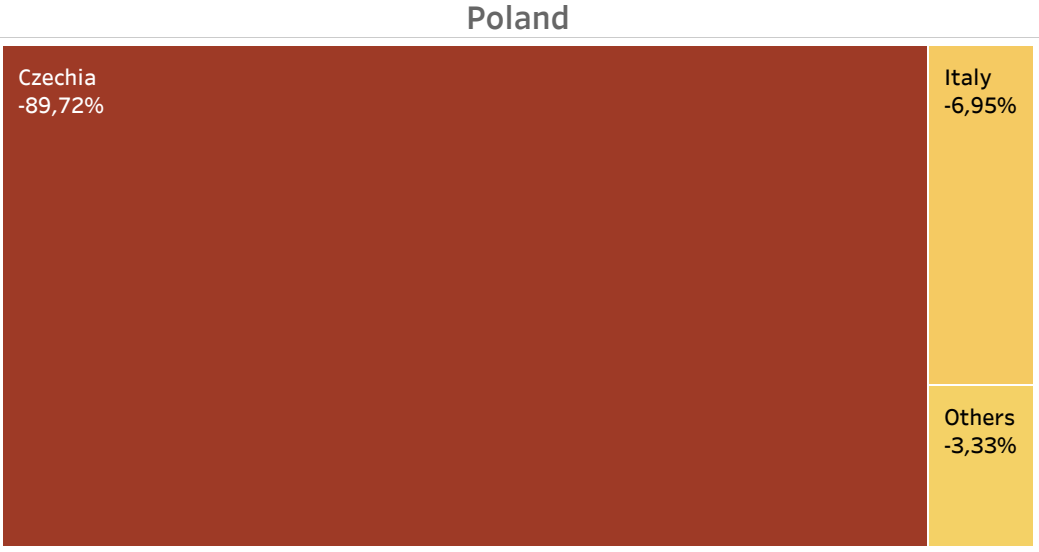
Largest Supplying Countries in LTM (US \$)



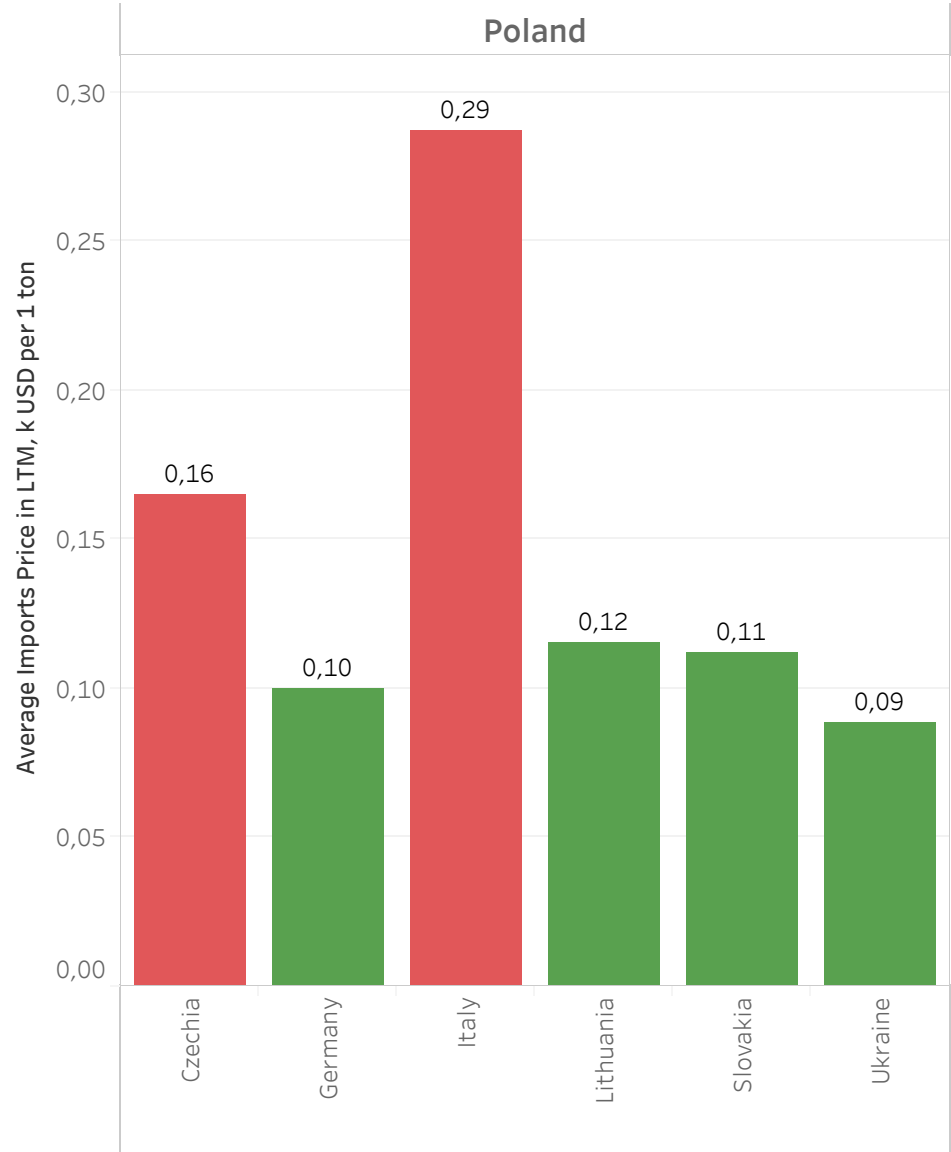
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



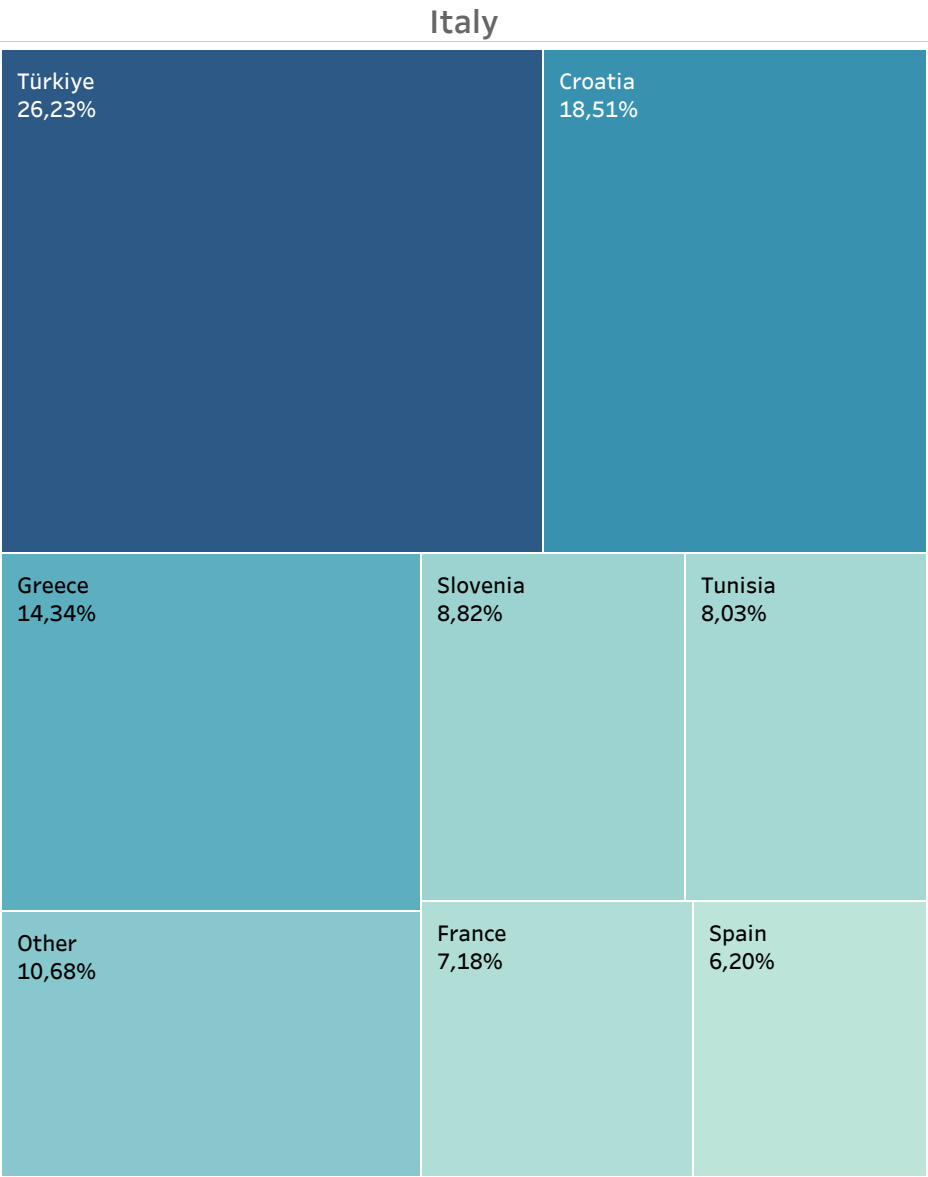
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



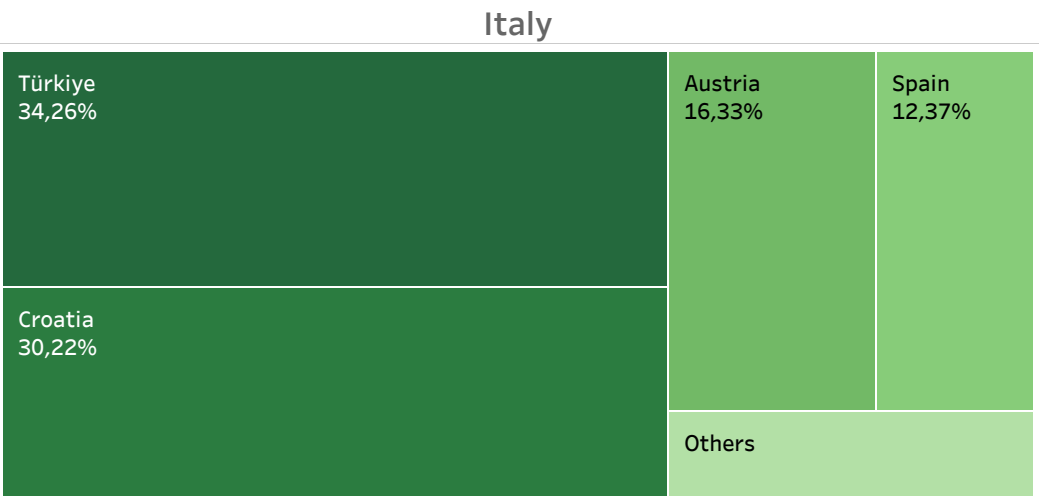
Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

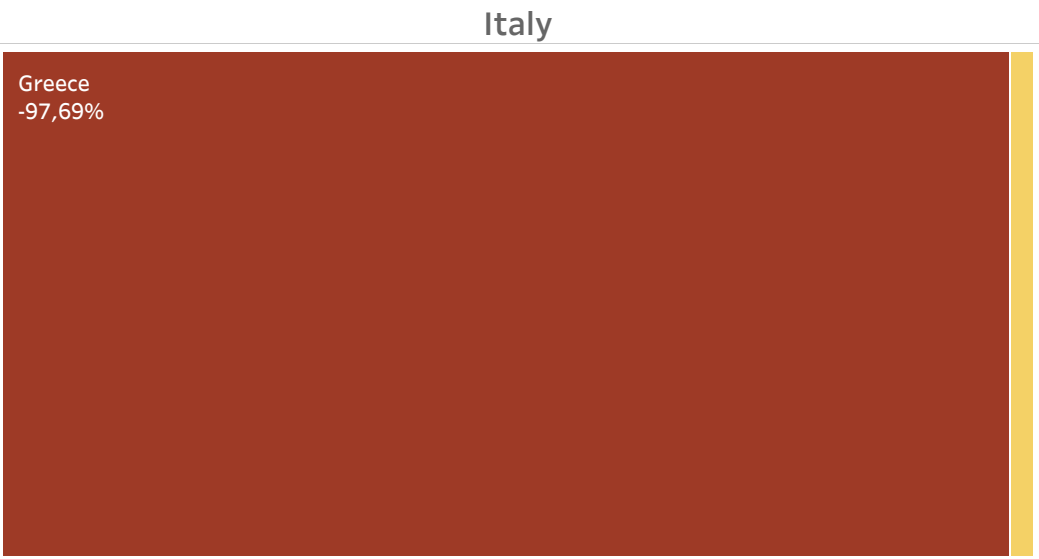
Largest Supplying Countries in LTM (US \$)



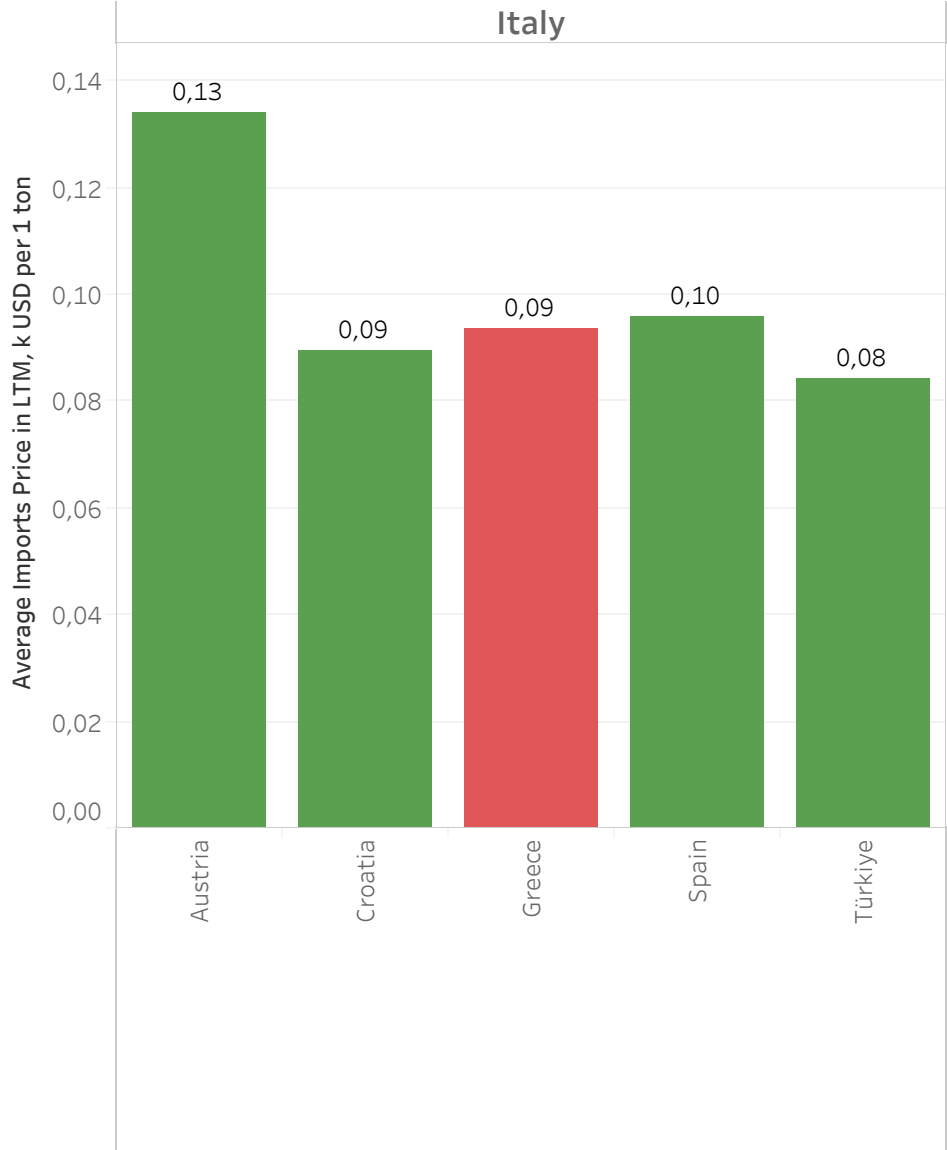
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

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Largest Supplying Countries in LTM (US \$)



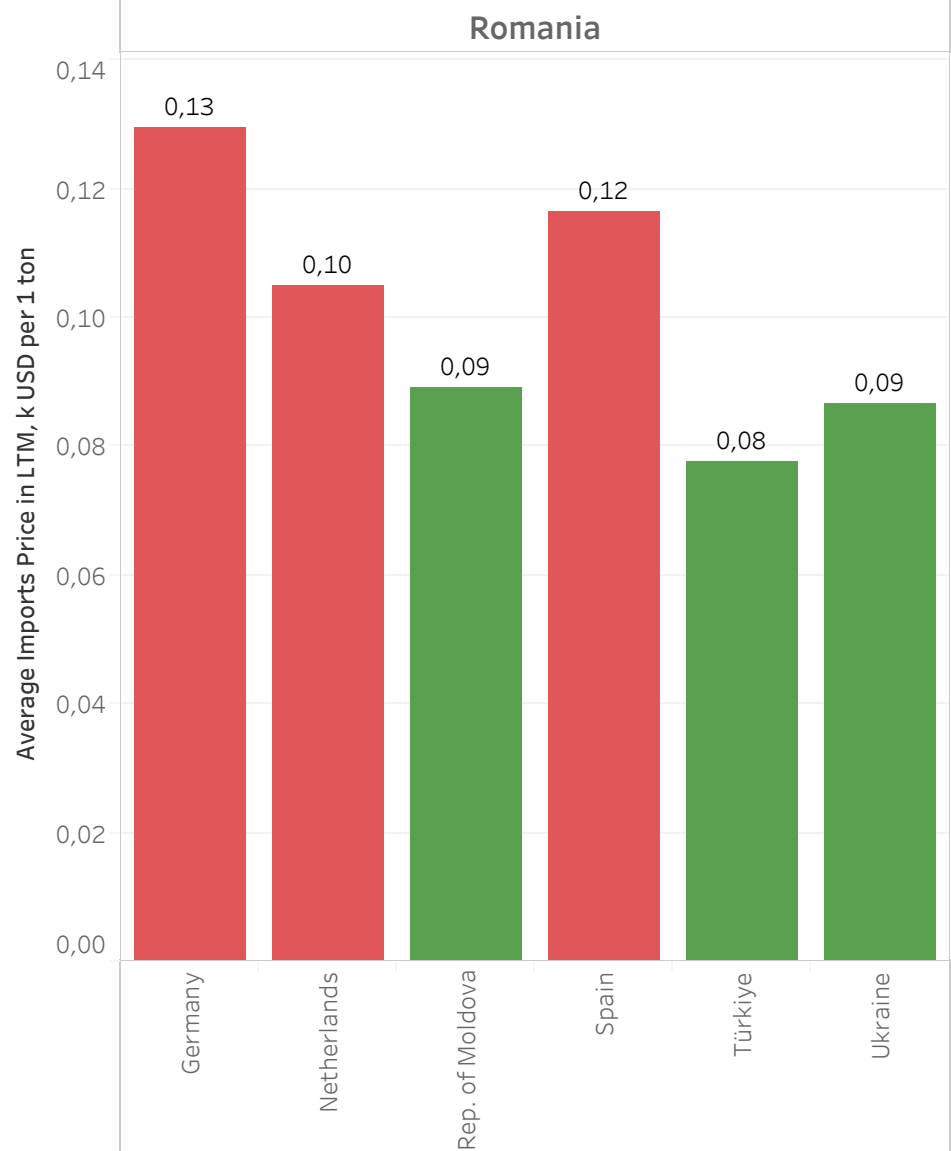
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



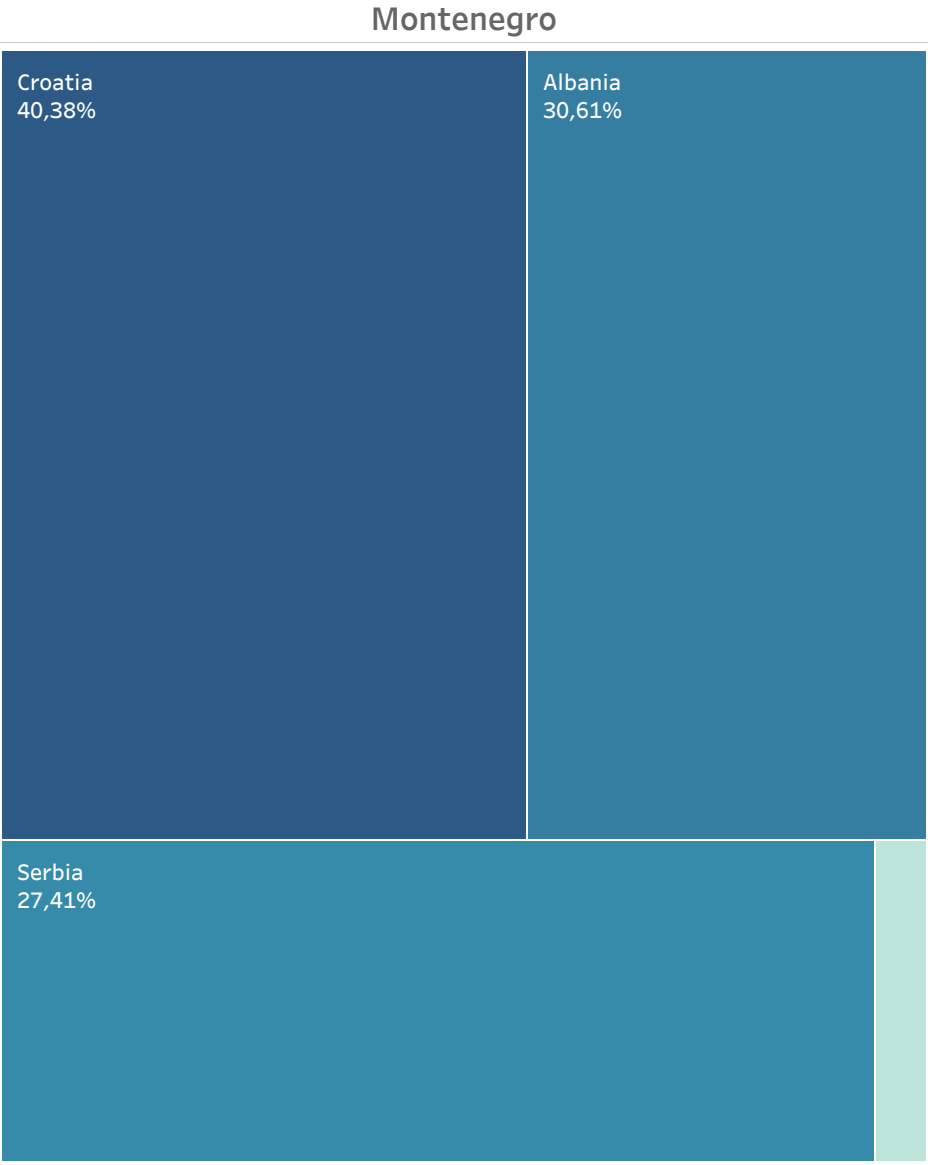
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

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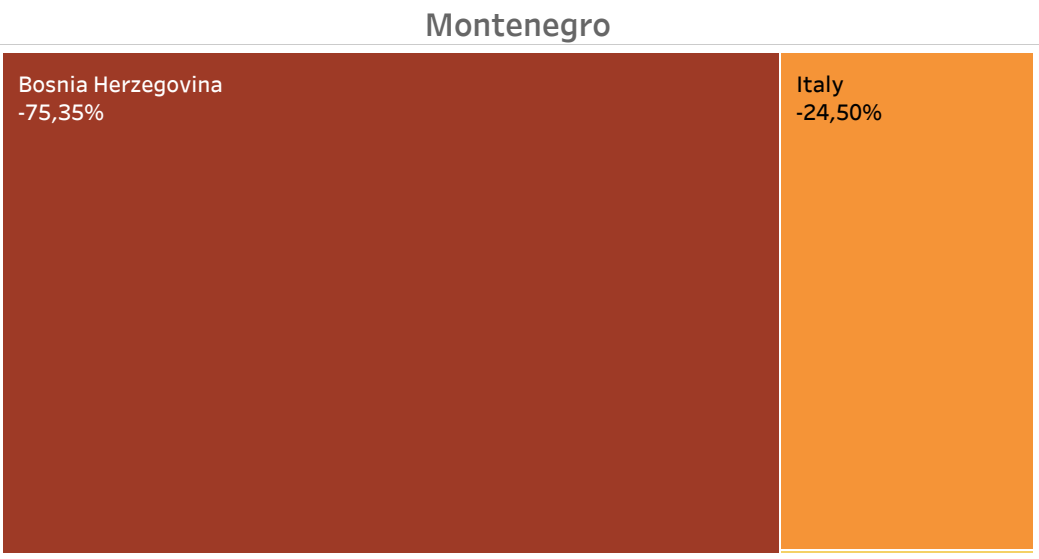
Largest Supplying Countries in LTM (US \$)



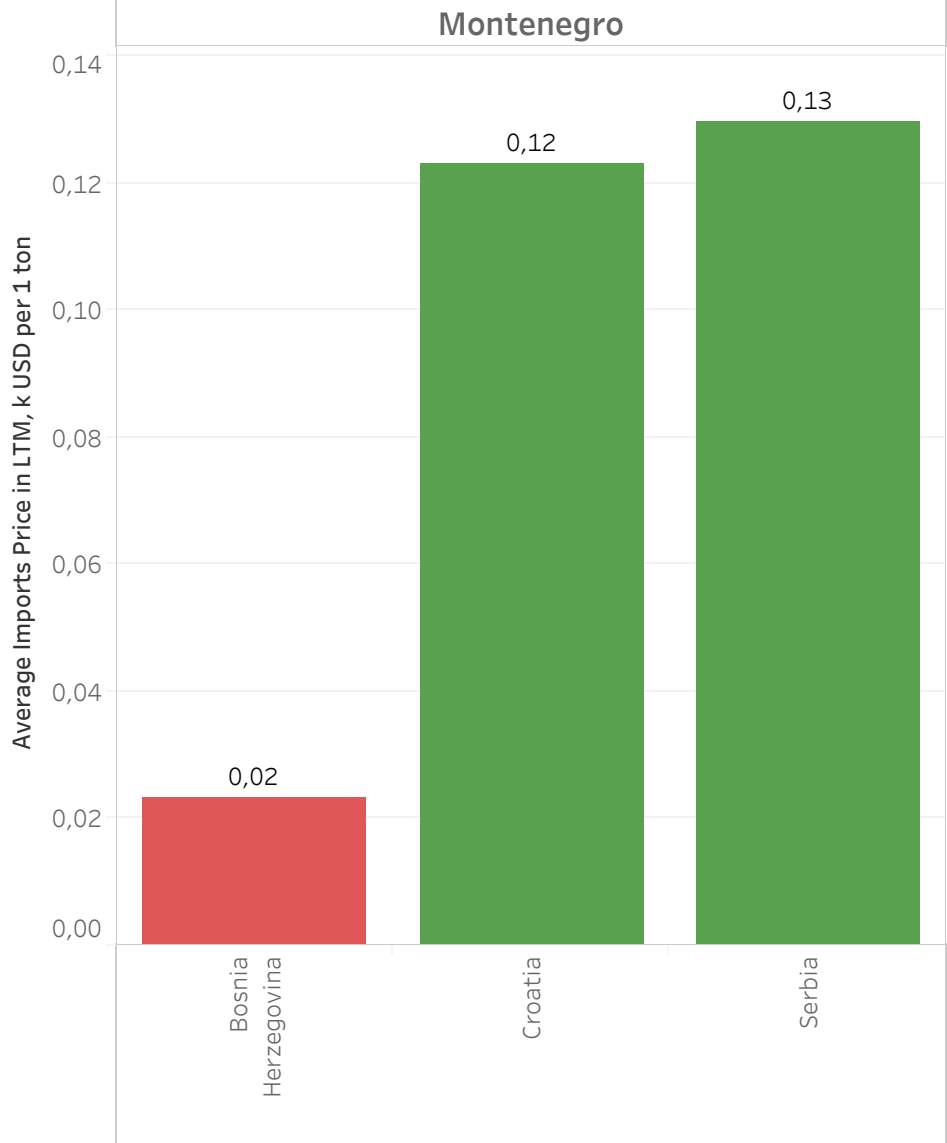
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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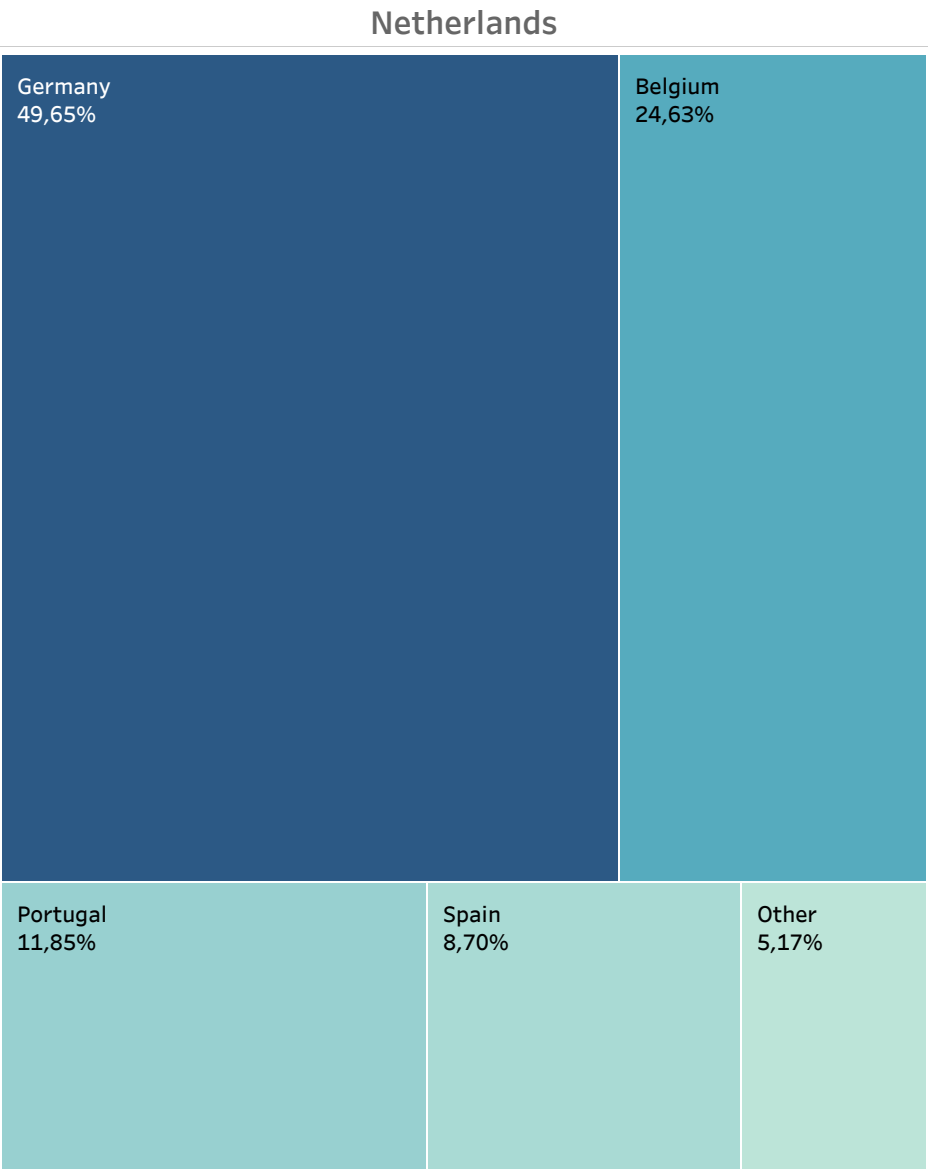
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



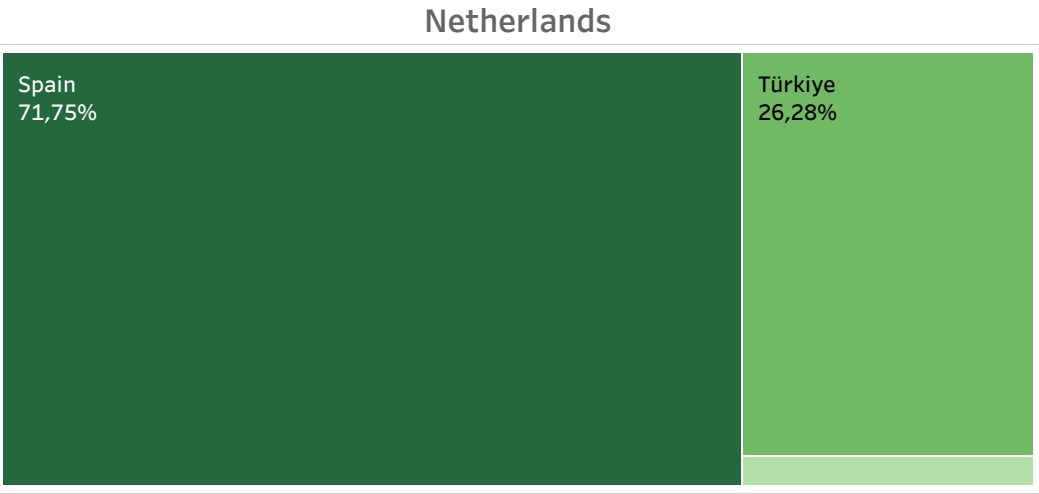
Supplying Countries to the Most Declining Markets: Country-Specific Data (US \$)

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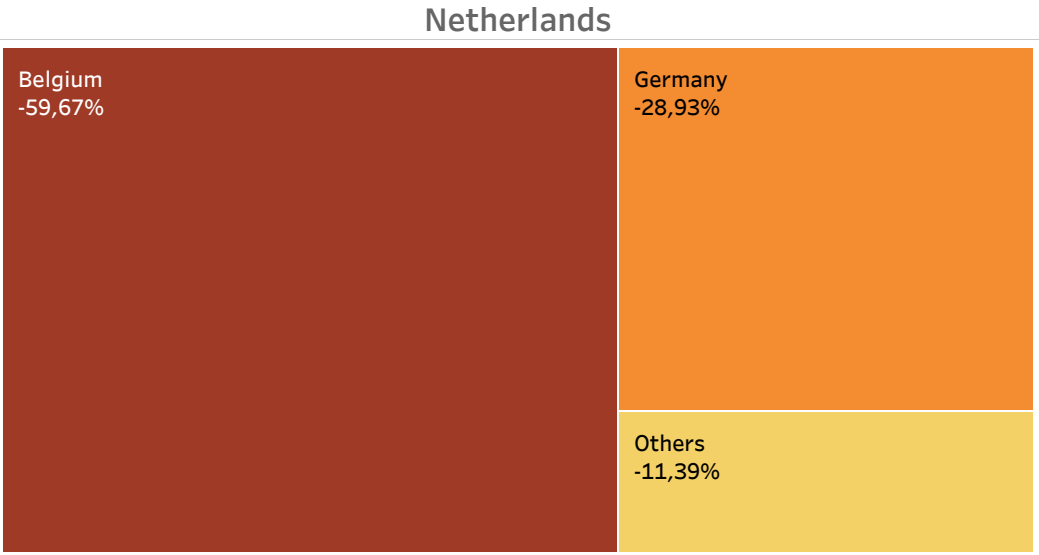
Largest Supplying Countries in LTM (US \$)



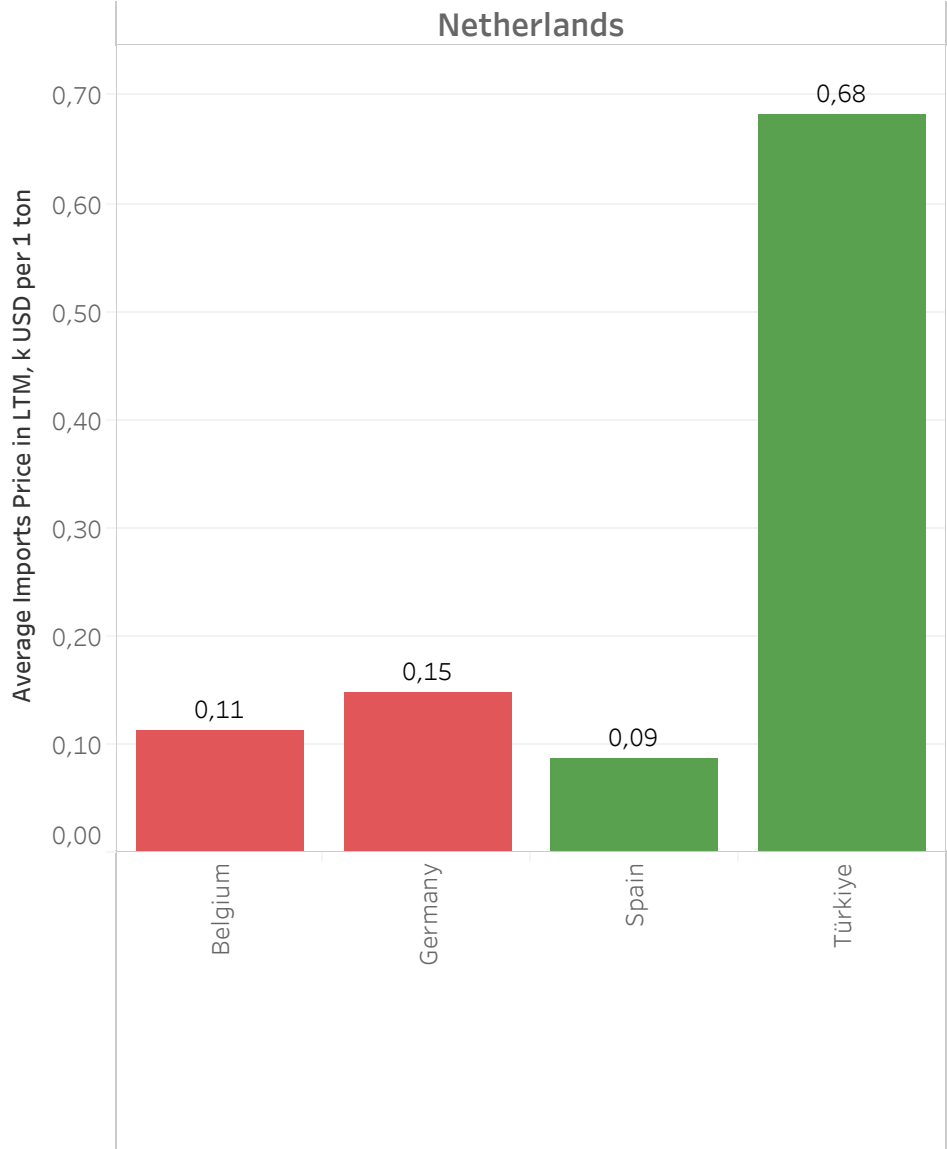
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



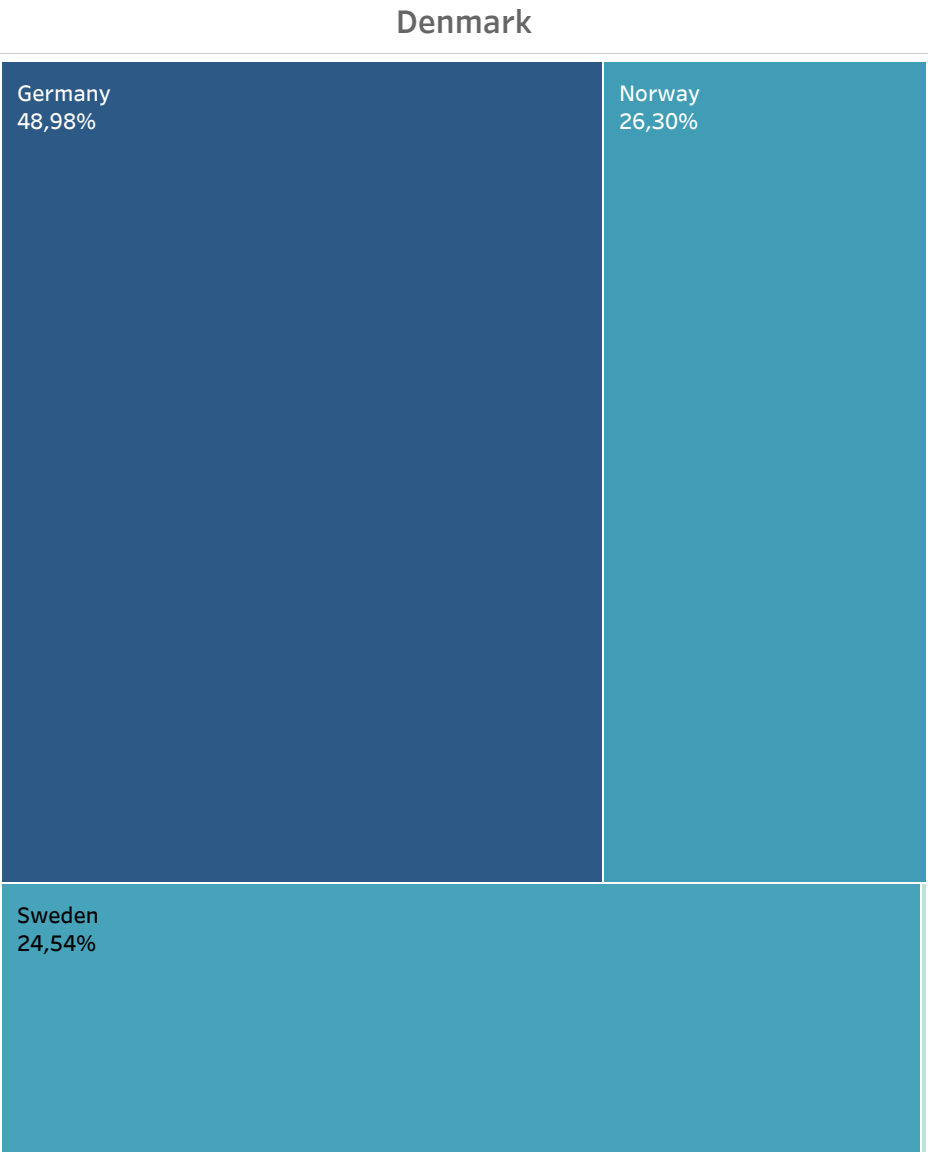
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



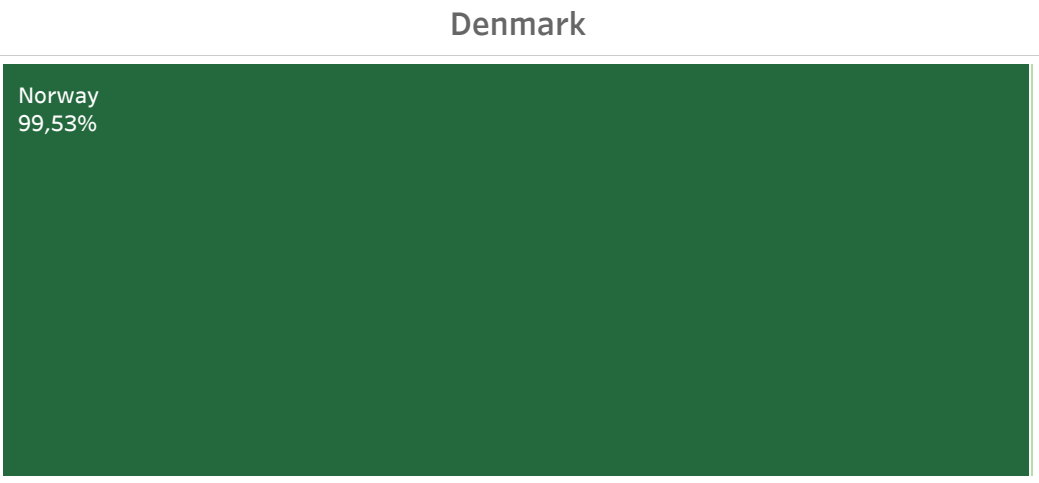
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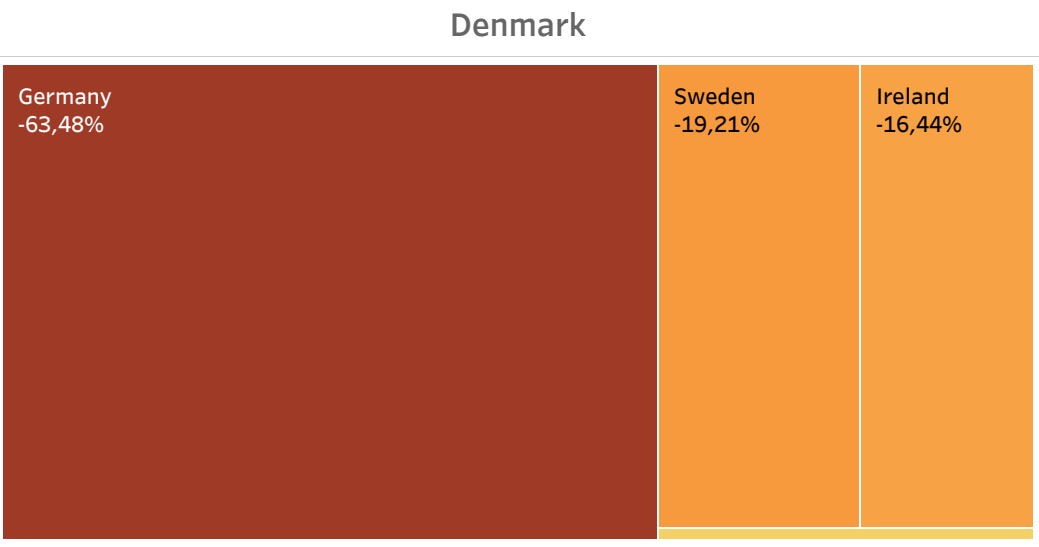
Largest Supplying Countries in LTM (US \$)



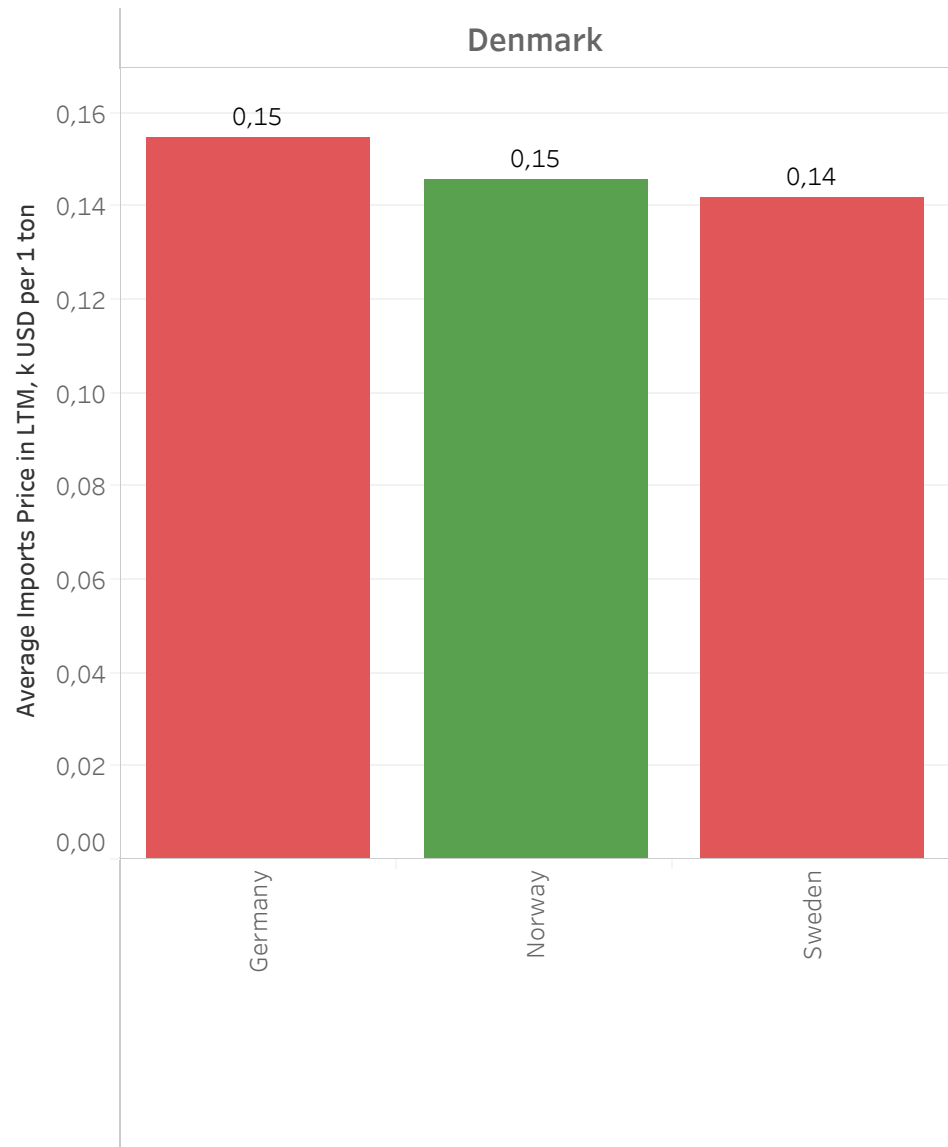
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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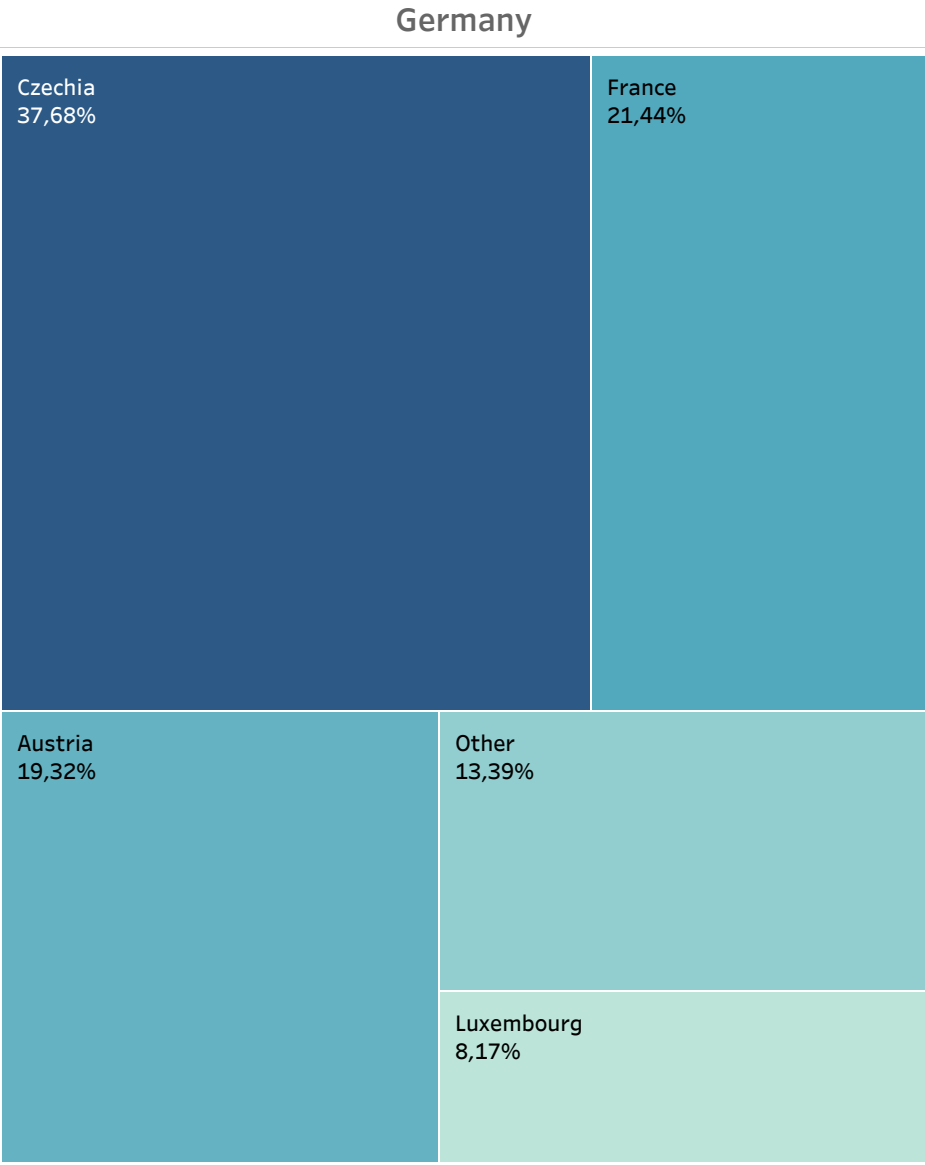
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



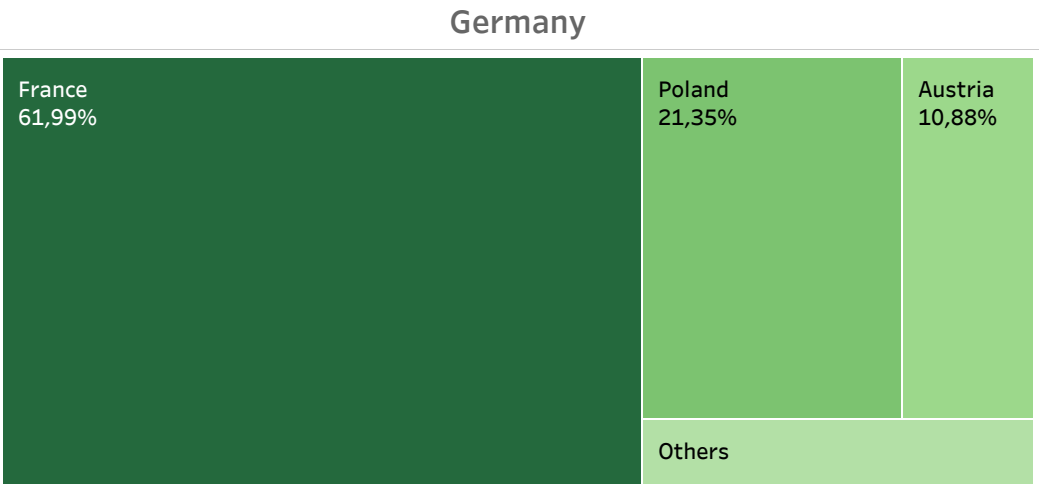
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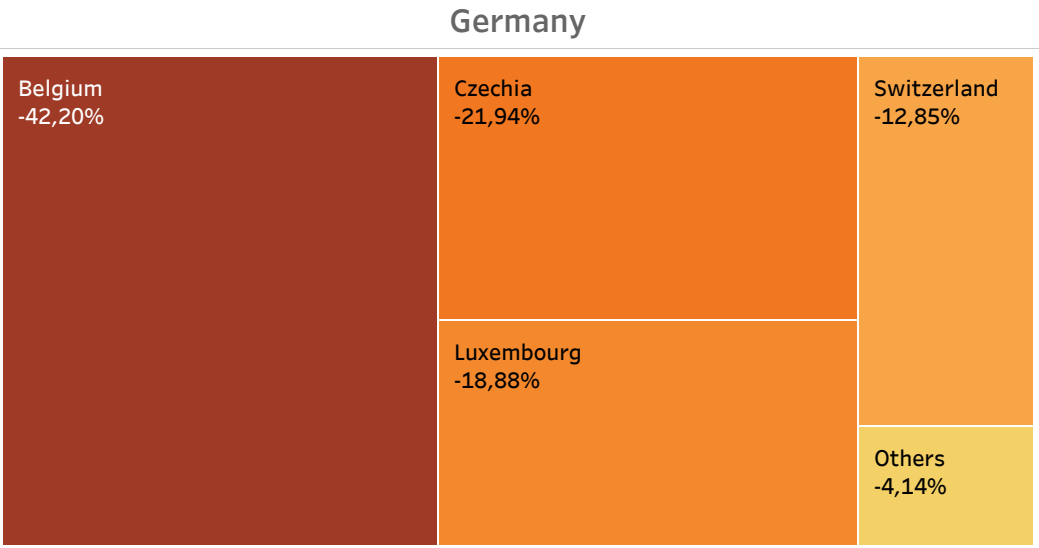
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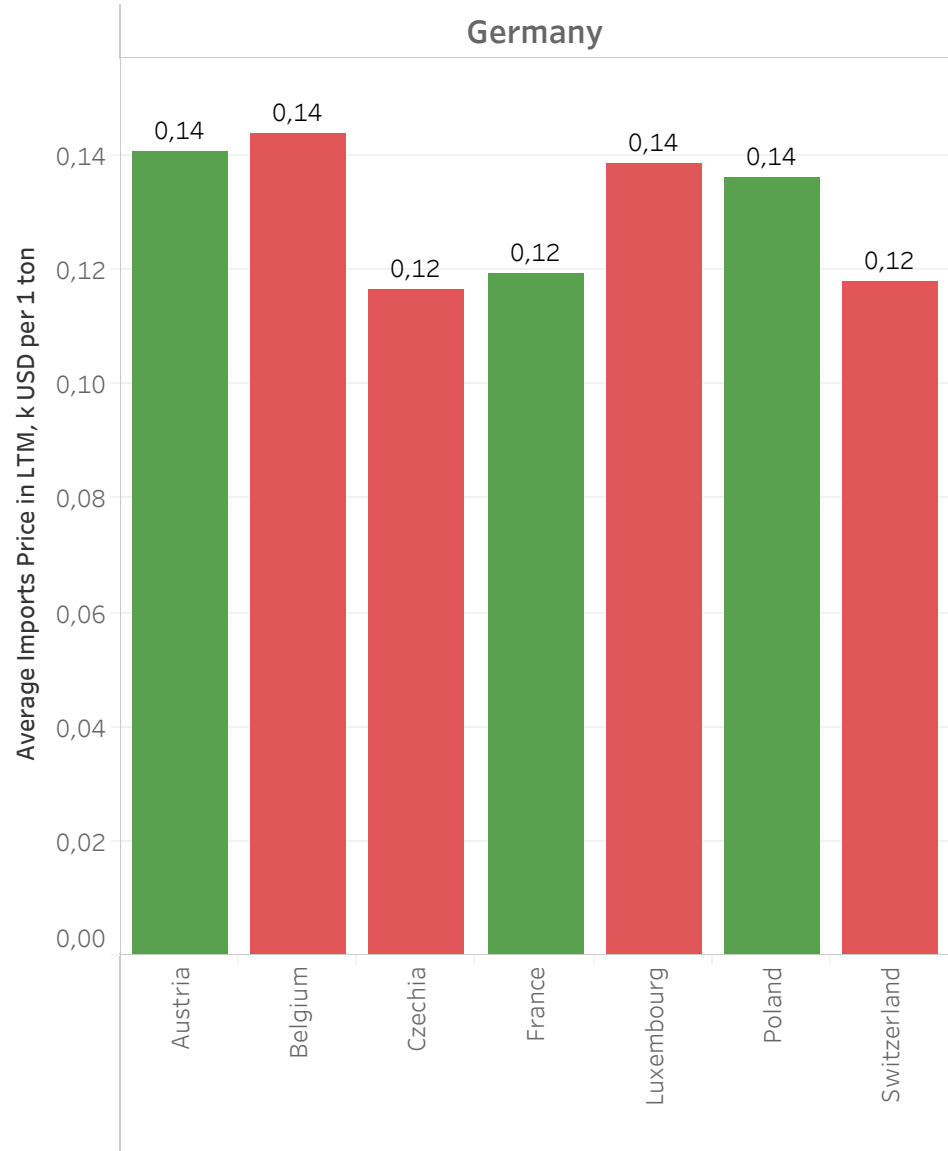
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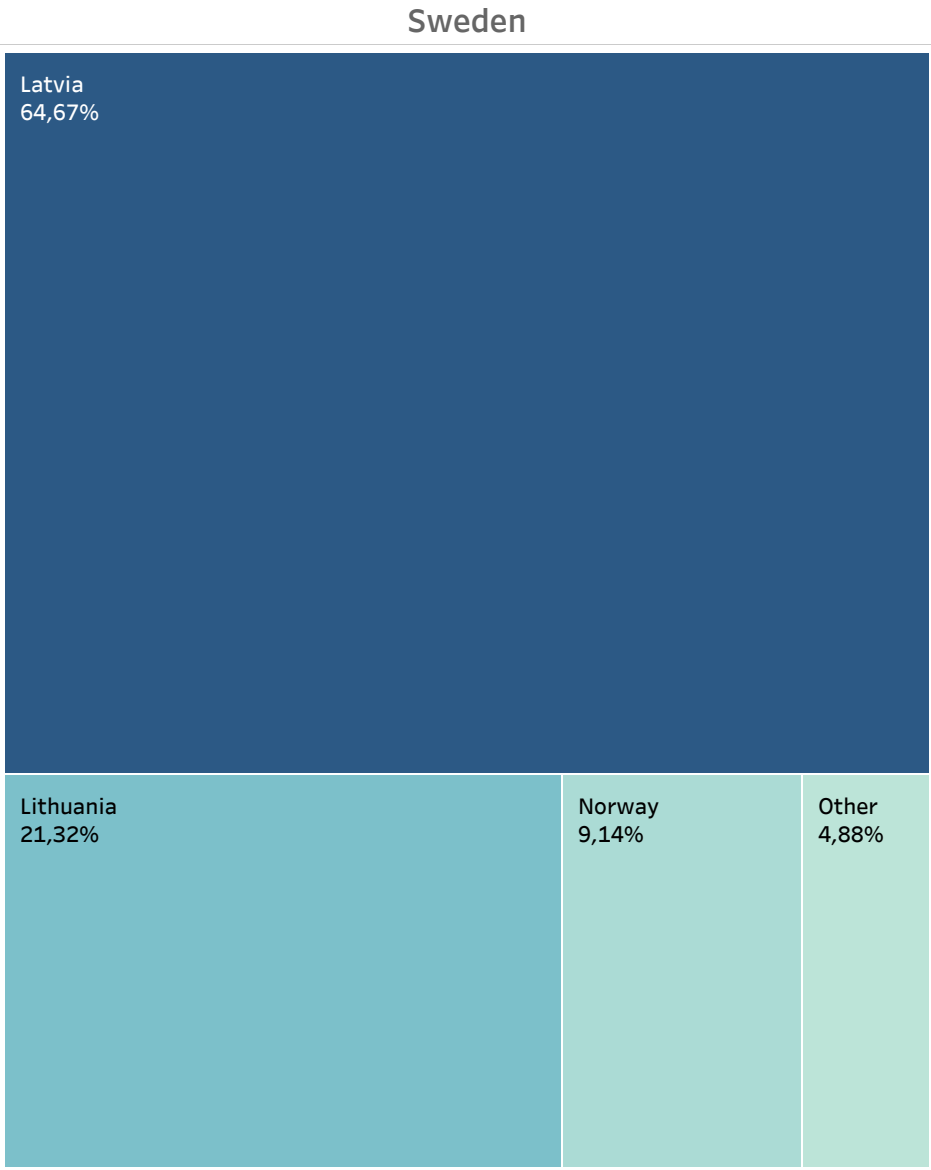
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



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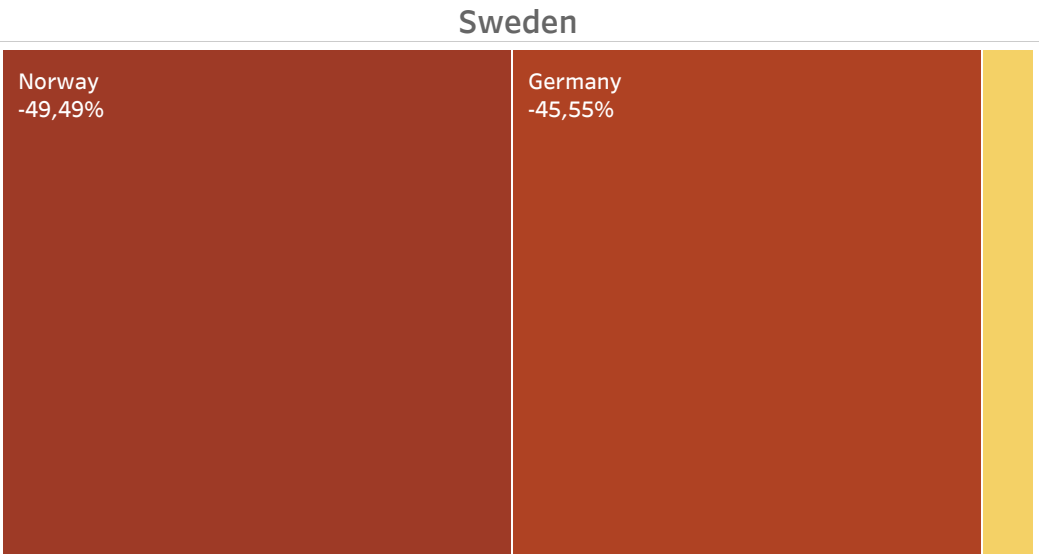
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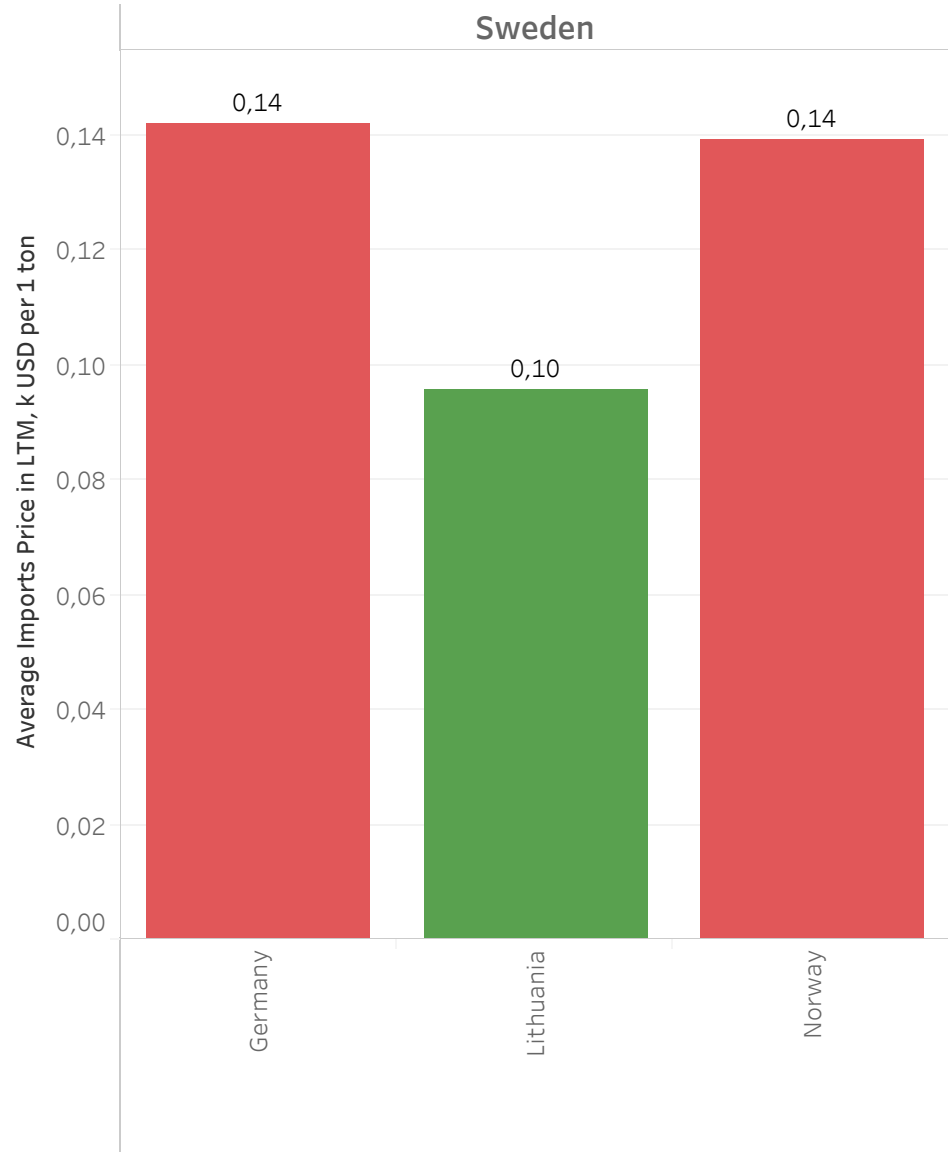
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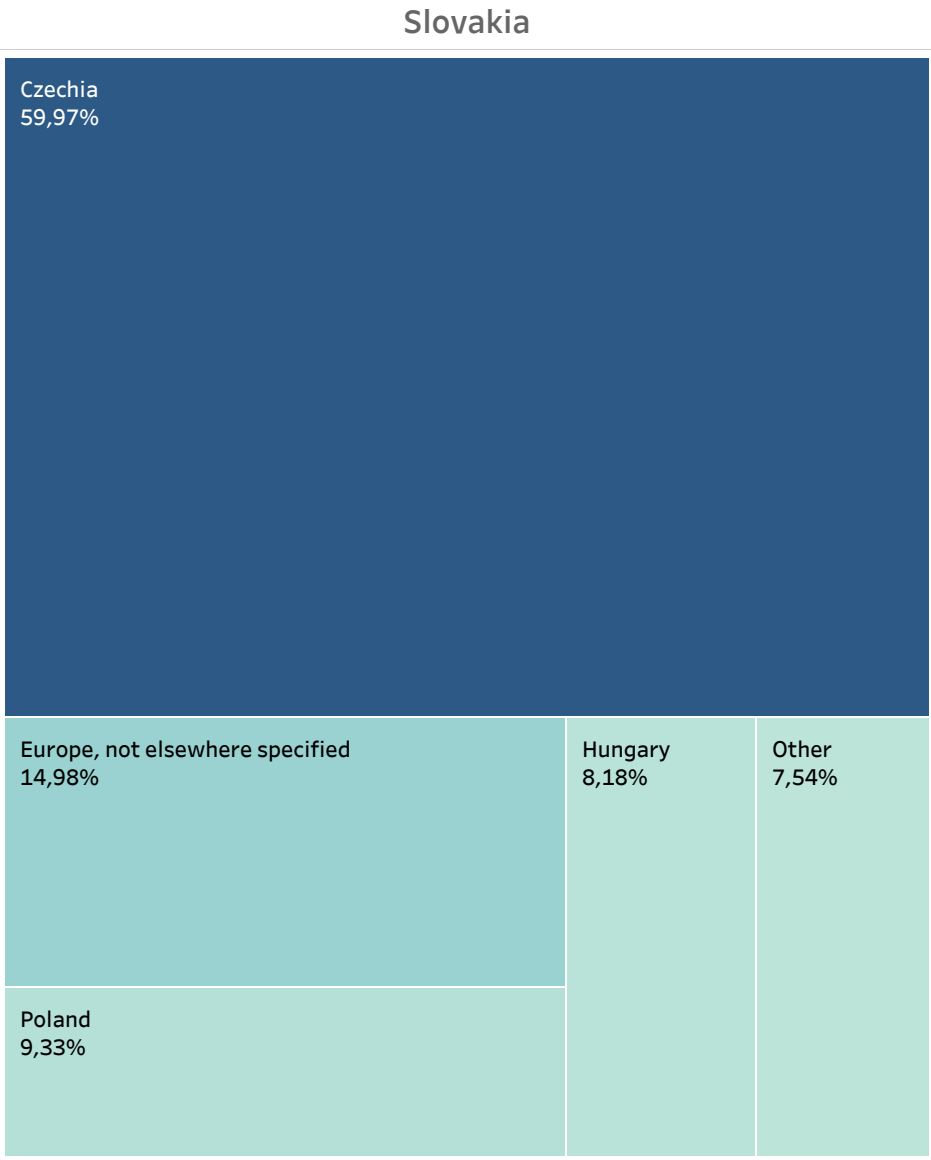
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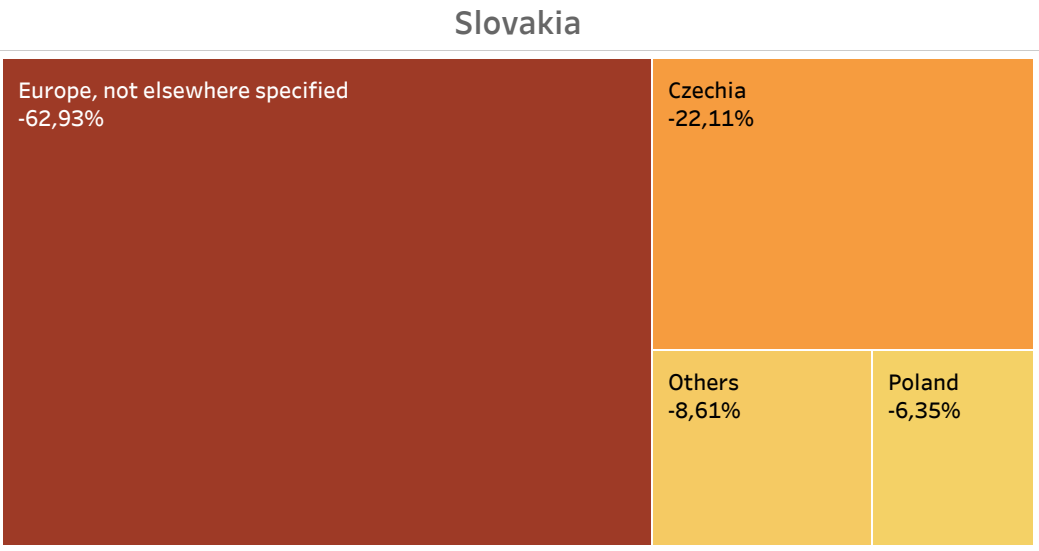
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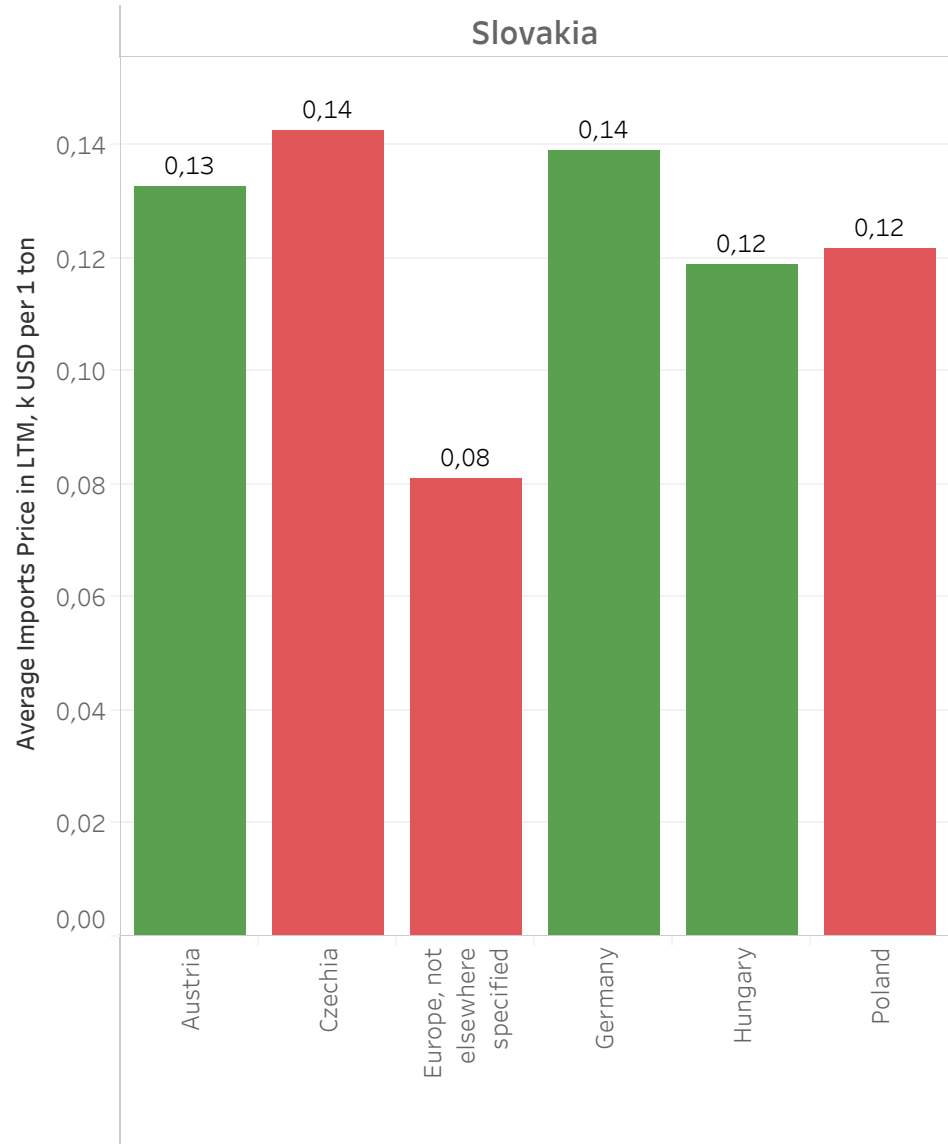
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Most Growing and Most Declining Markets by Imports Volume Change (tons)

This is the next part of the analysis of the markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. It is now based on changes in imports volumes, expressed in tons. The countries falling into both categories, based on imports volumes changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Italy	01.2024 - 12.2024	679 329 883	2 540 017 075	36,51%
Poland	02.2024 - 01.2025	544 701 880	1 457 971 062	59,64%
Hungary	01.2024 - 12.2024	520 817 298	2 157 794 225	31,82%
Romania	01.2024 - 12.2024	160 008 887	988 016 818	19,32%
Montenegro	02.2024 - 01.2025	143 235 173	458 023 752	45,50%
Estonia	03.2024 - 02.2025	96 105 196	209 868 385	84,48%
Slovenia	02.2024 - 01.2025	80 949 510	592 877 791	15,81%
Bulgaria	10.2023 - 09.2024	78 809 701	674 426 470	13,23%
Lithuania	02.2024 - 01.2025	72 694 019	310 541 098	30,56%
Croatia	02.2024 - 01.2025	57 716 342	362 594 884	18,93%

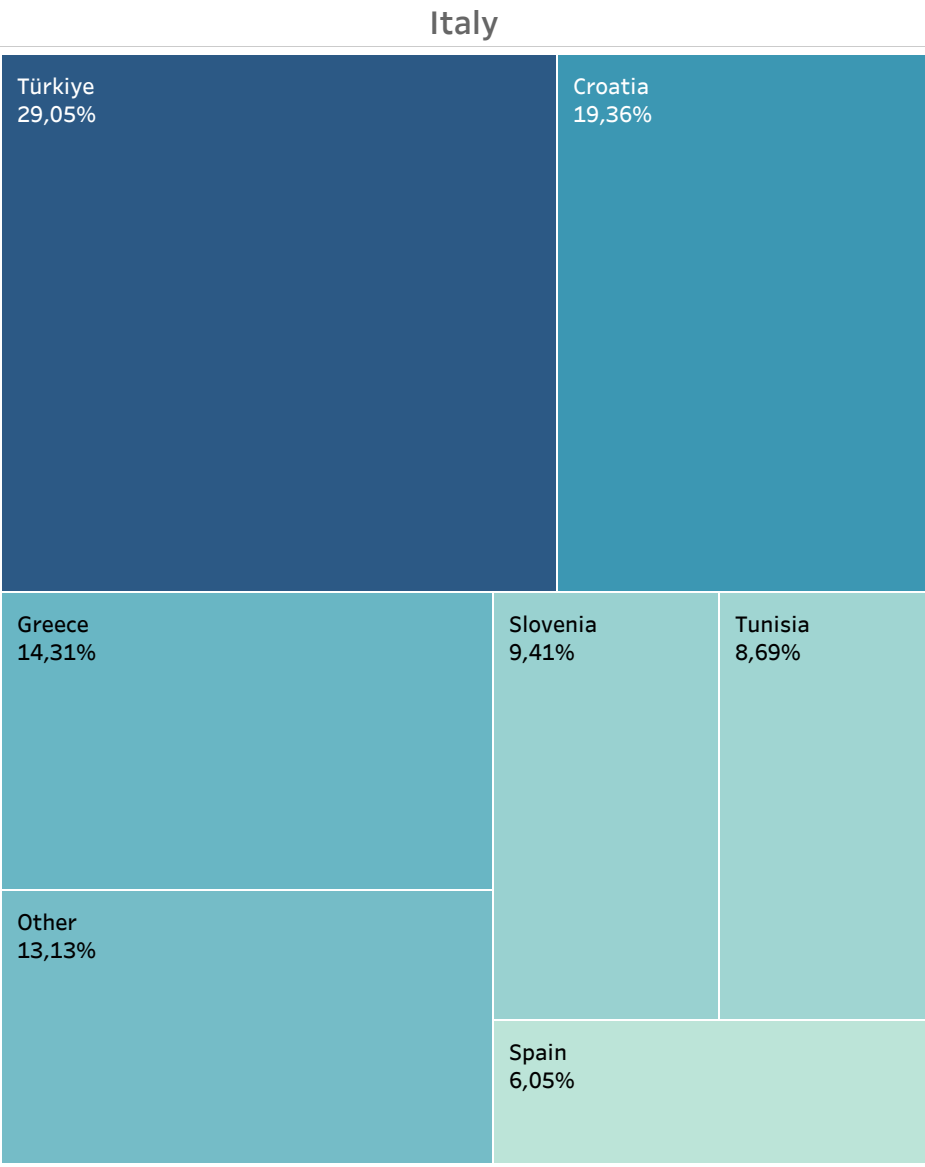
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-527 419 257	978 183 051	-35,03%
Denmark	03.2024 - 02.2025	-83 334 959	162 113 019	-33,95%
Portugal	03.2024 - 02.2025	-54 391 636	408 265 419	-11,76%
Slovakia	02.2024 - 01.2025	-51 096 946	164 678 764	-23,68%
Germany	03.2024 - 02.2025	-29 598 419	336 232 038	-8,09%
Rep. of Moldova	01.2024 - 12.2024	-19 878 754	127 248 665	-13,51%
Luxembourg	02.2024 - 01.2025	-19 561 979	73 960 136	-20,92%
Ireland	01.2024 - 12.2024	-17 097 450	55 147 851	-23,67%
Latvia	01.2024 - 12.2024	-16 952 136	144 071 066	-10,53%
Sweden	01.2024 - 12.2024	-12 369 399	414 286 309	-2,90%

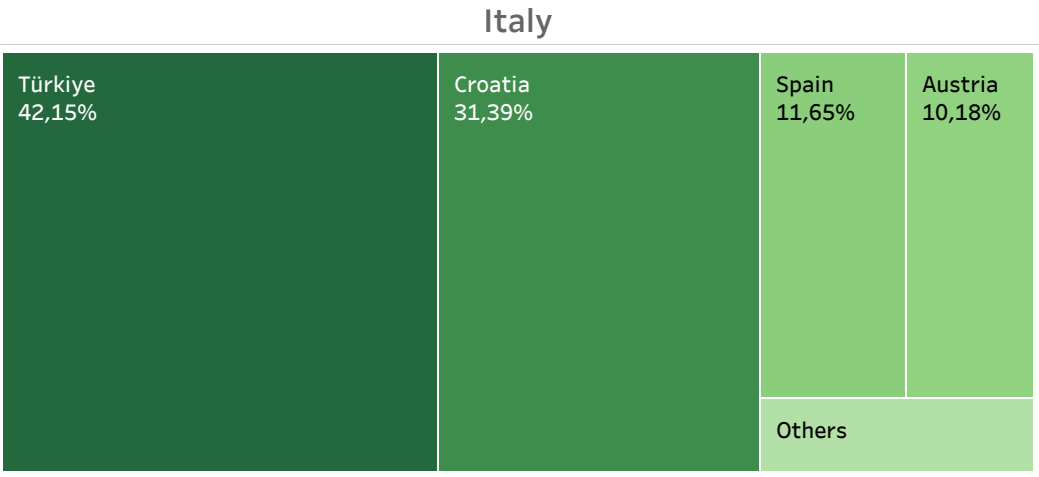
Supplying Countries to the Most Growing Markets: Country-Specific Data (tons)

This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

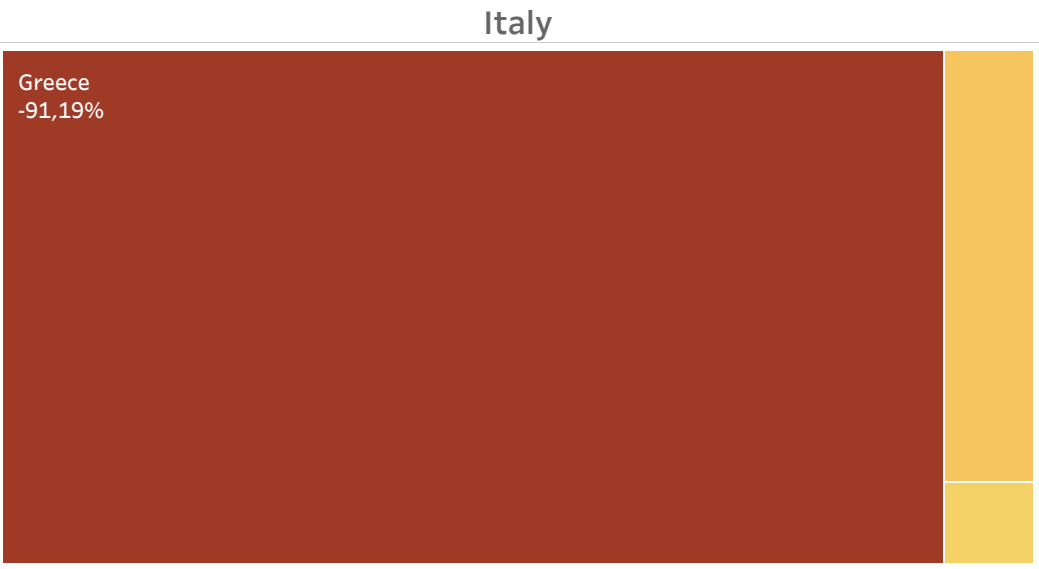
Largest Supplying Countries in LTM (tons)



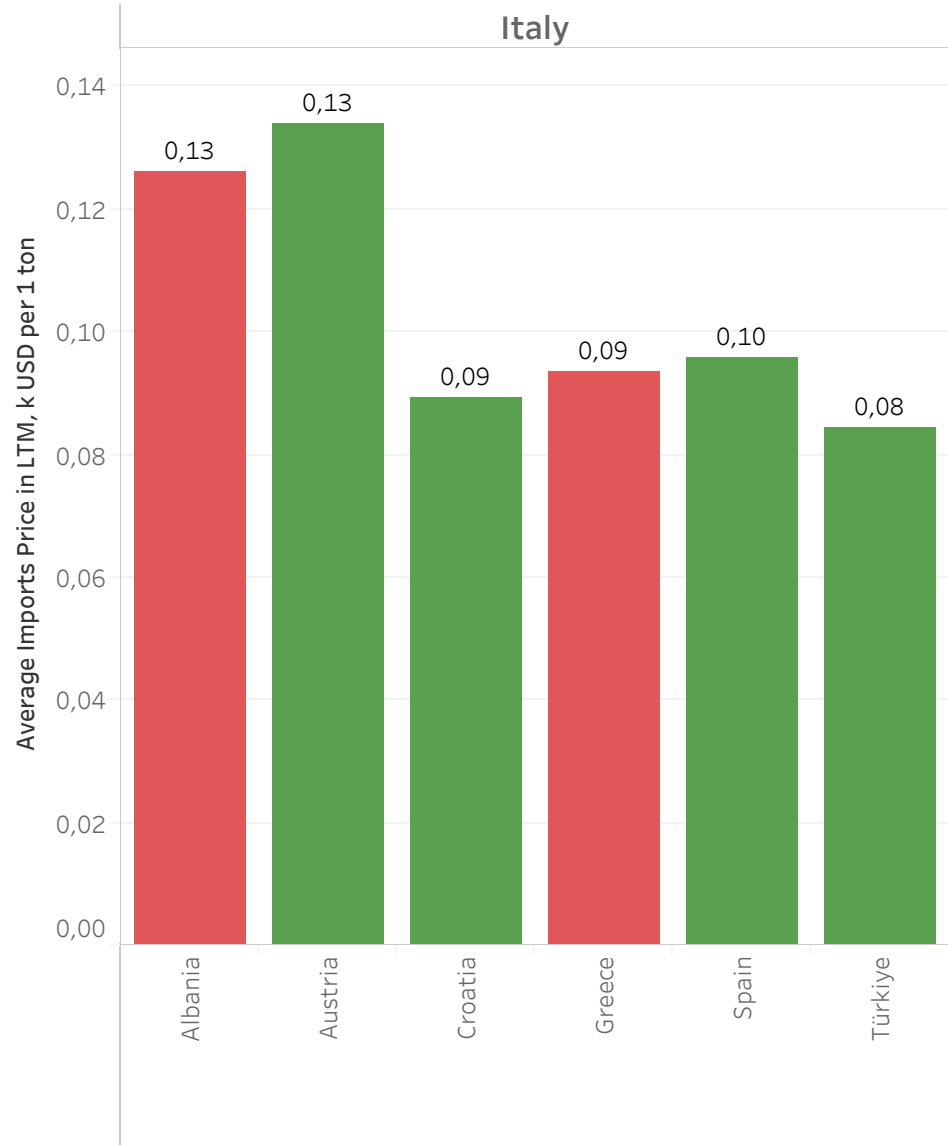
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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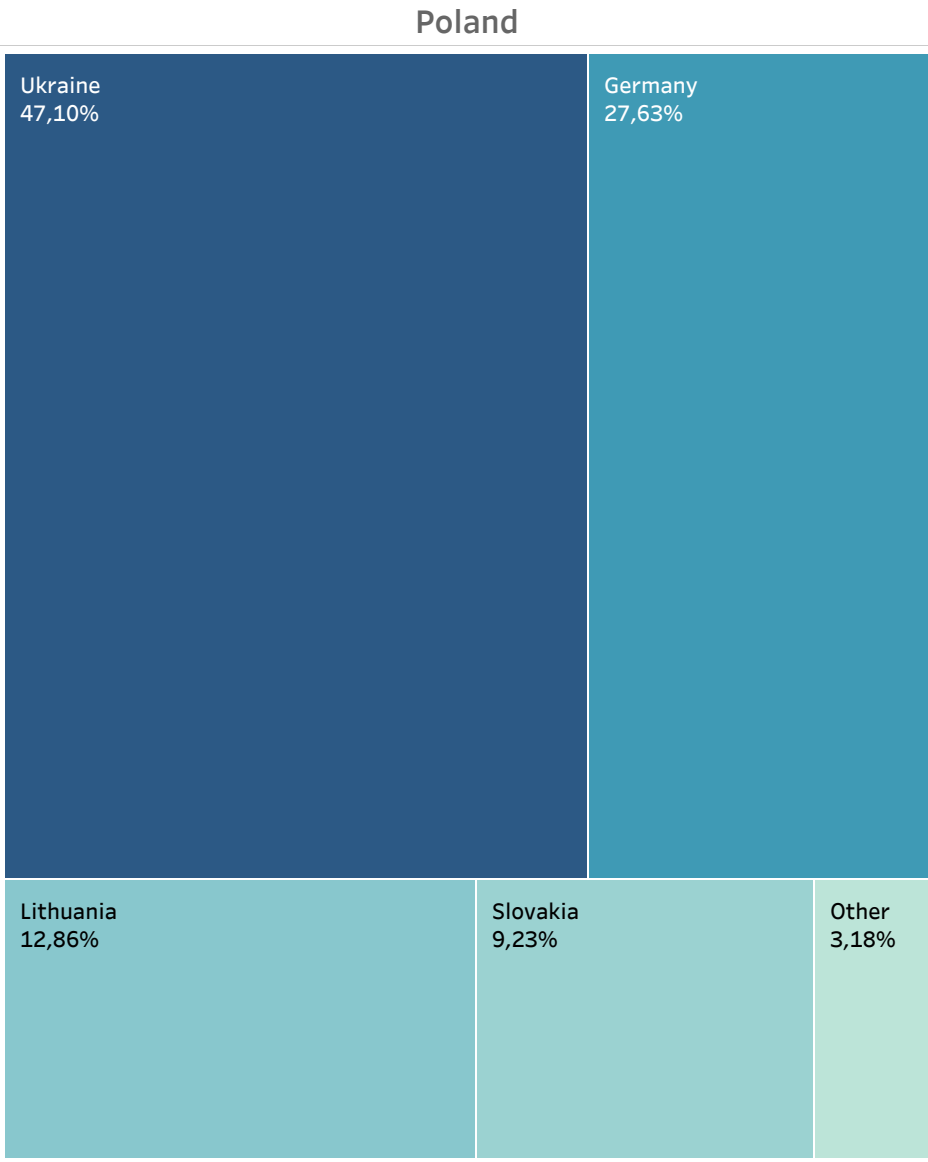
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



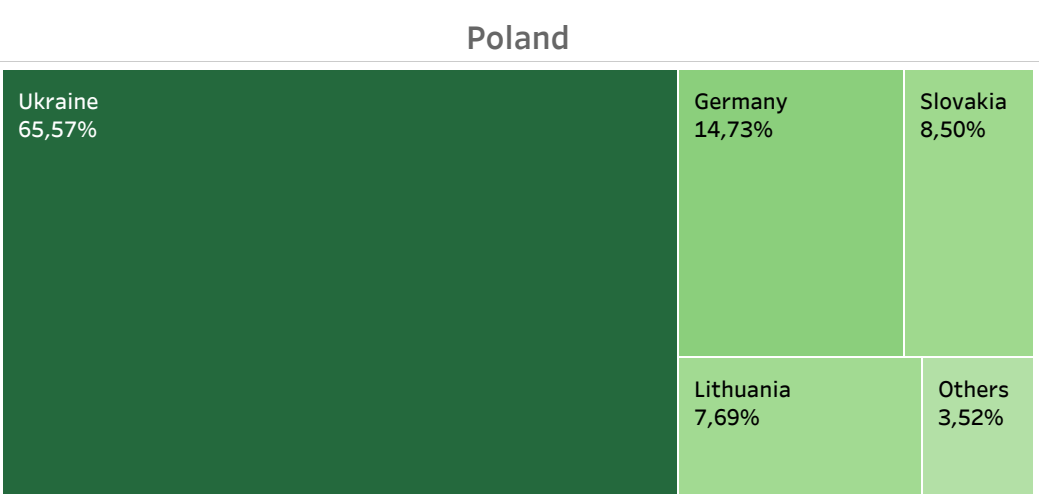
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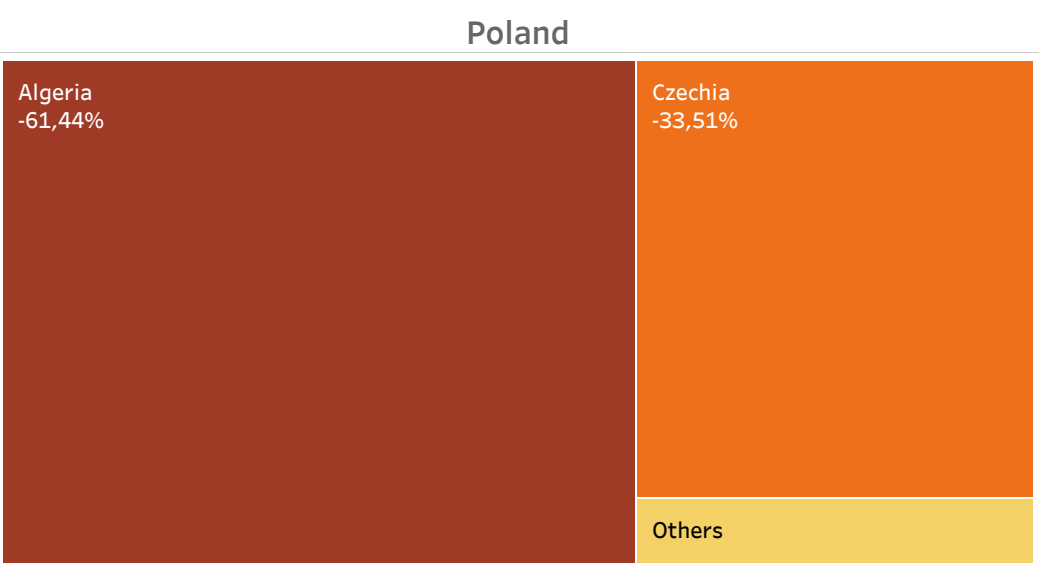
Largest Supplying Countries in LTM (tons)



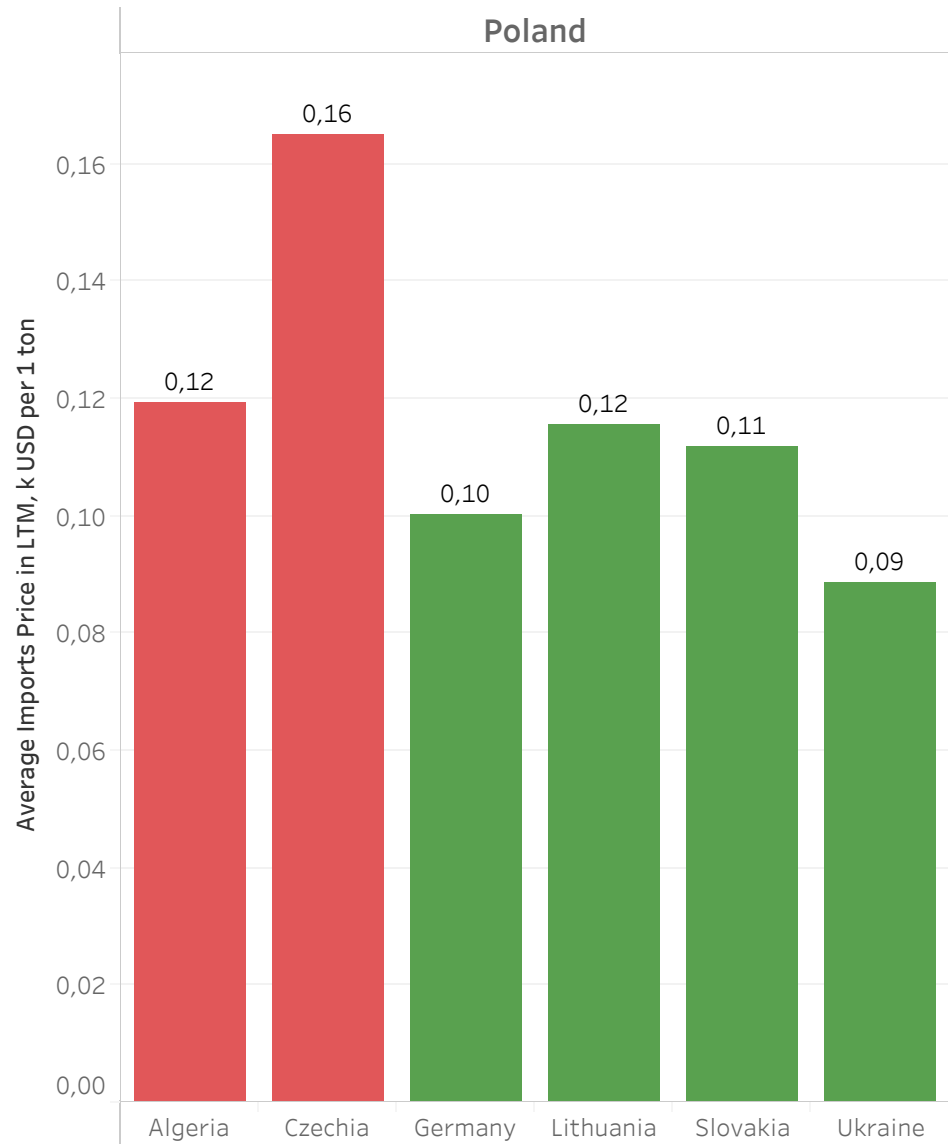
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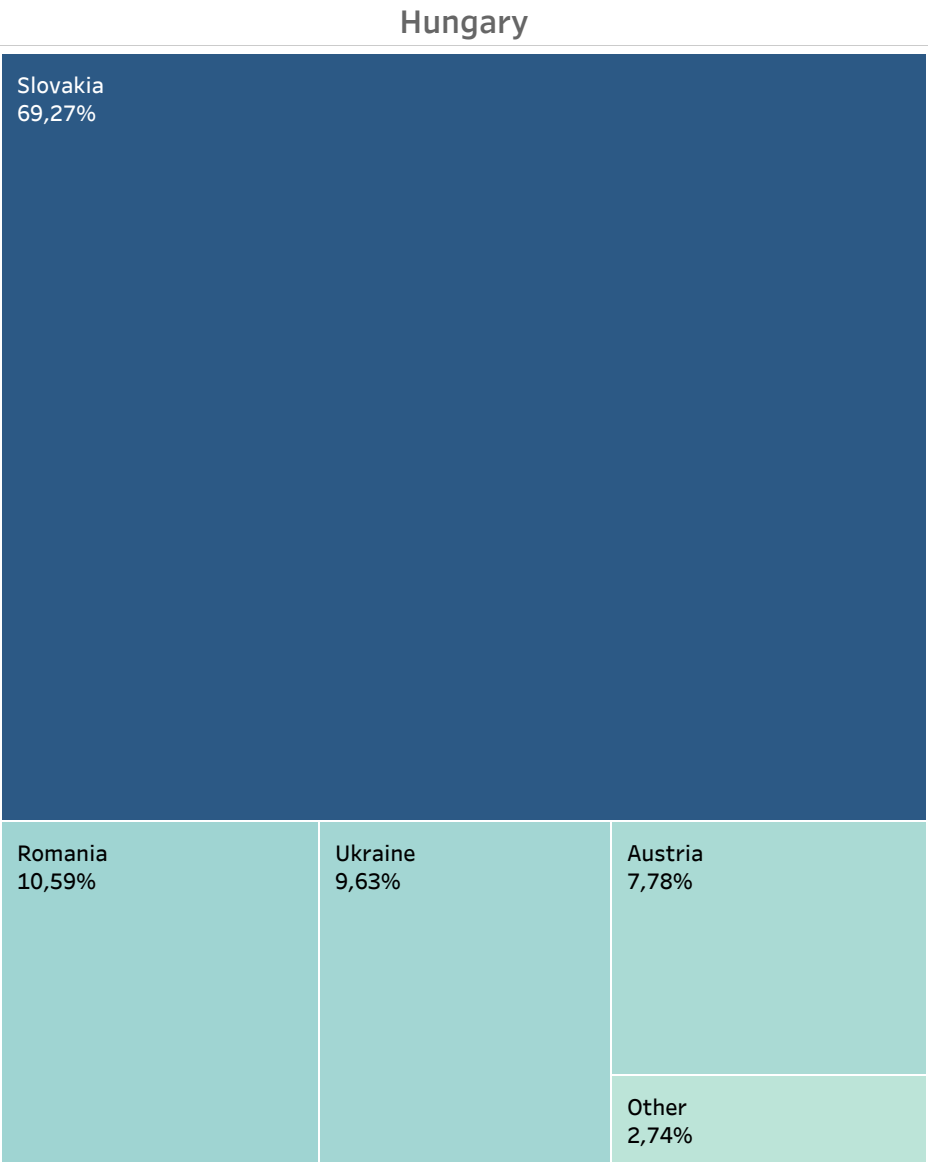
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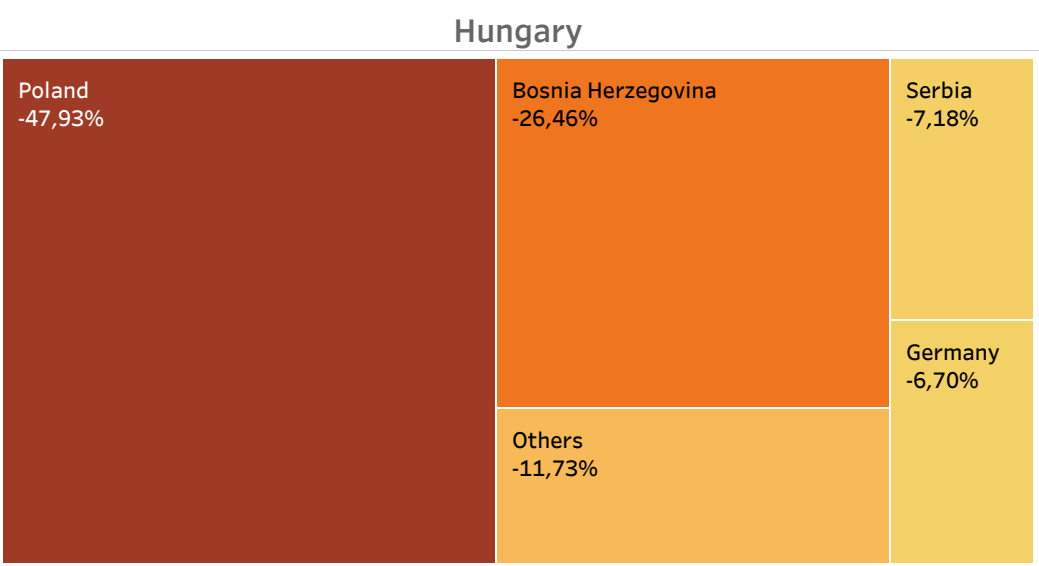
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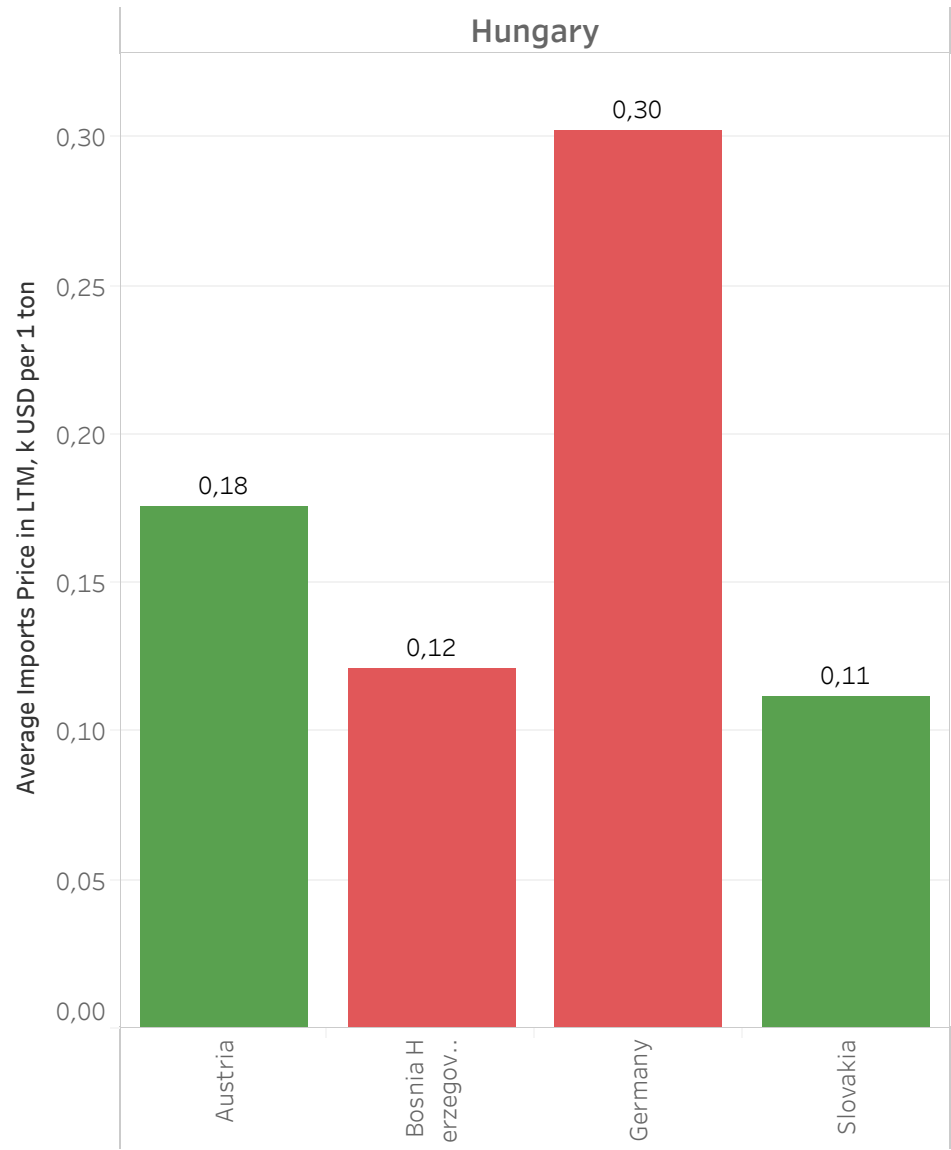
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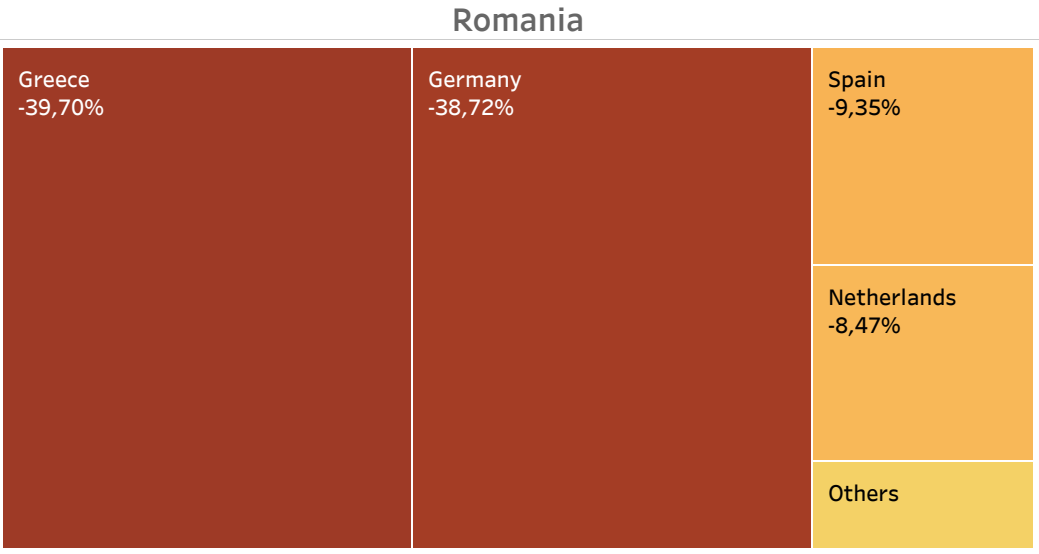
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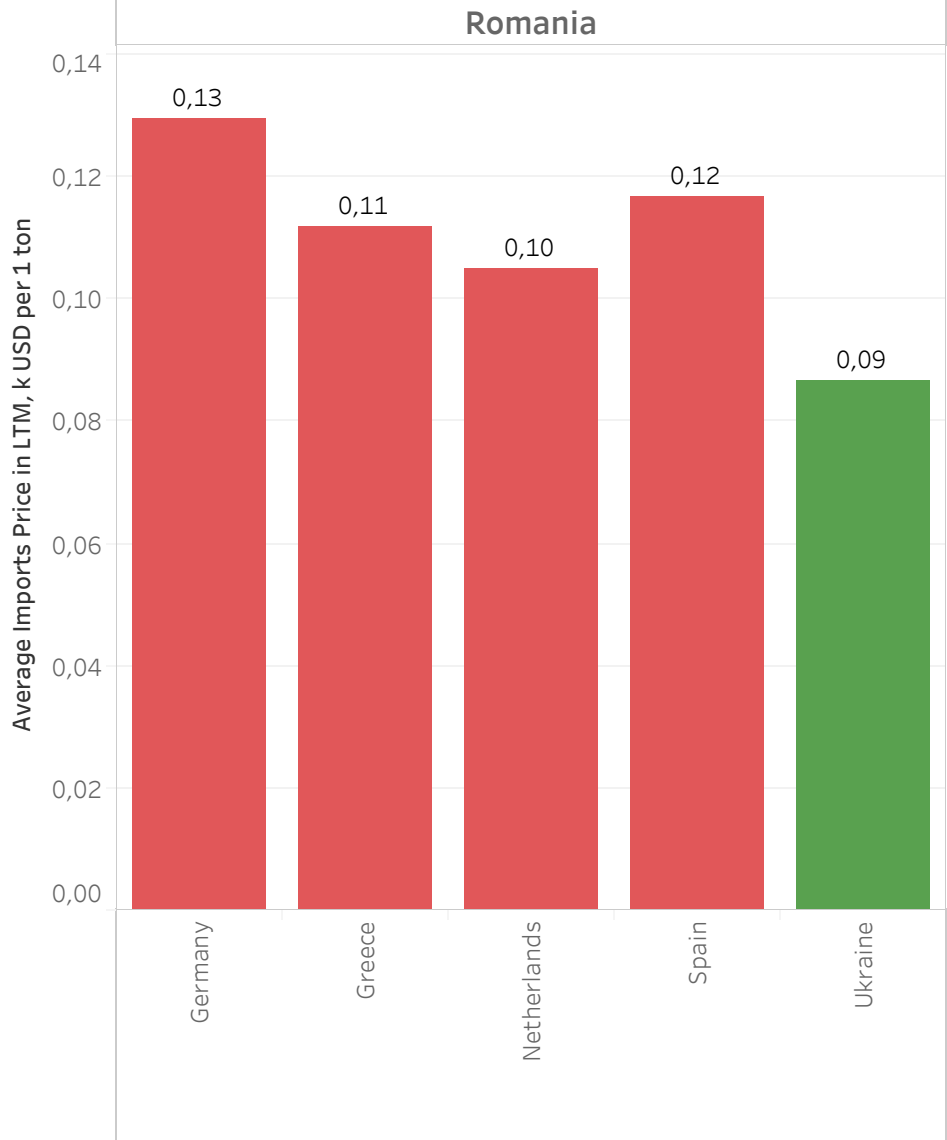
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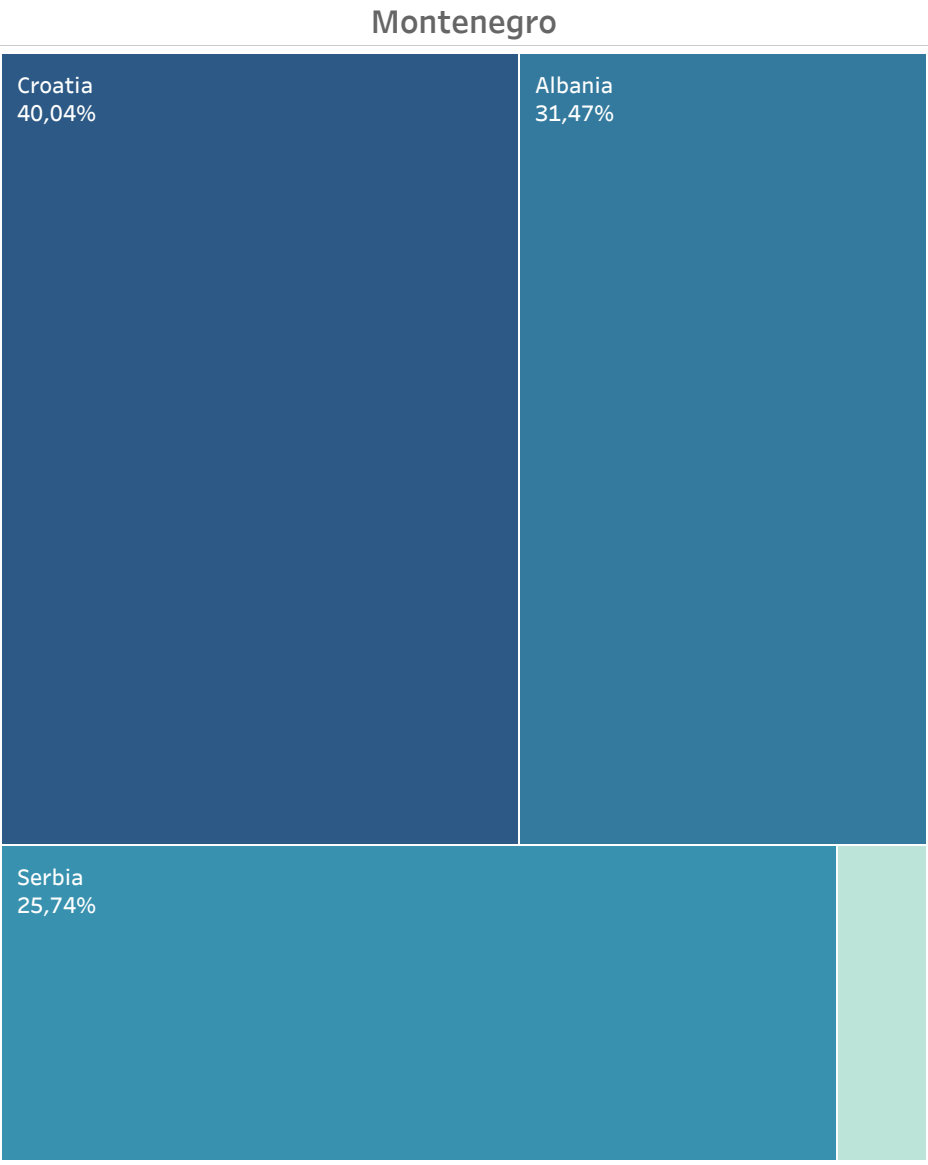
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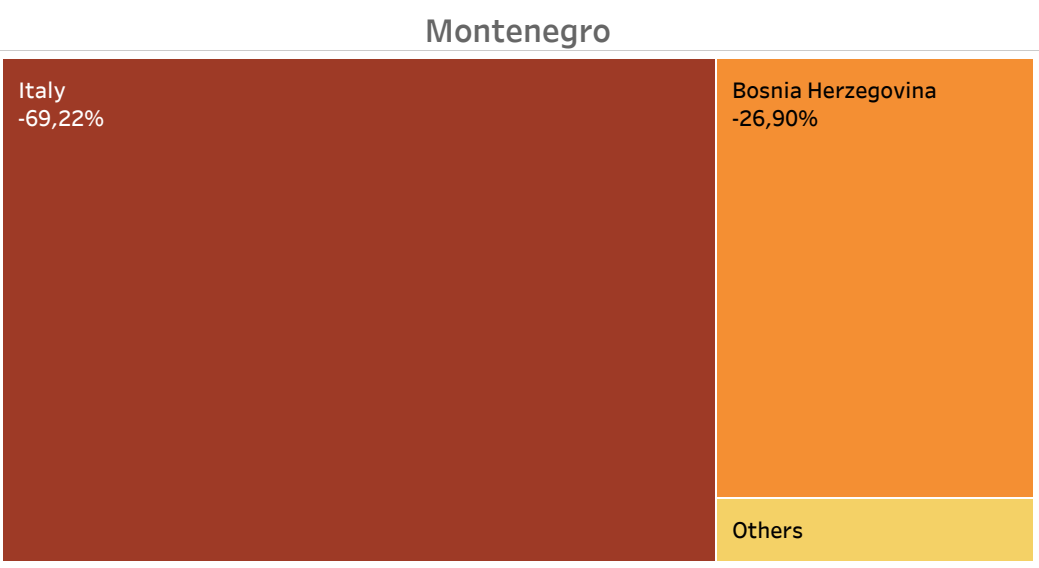
Largest Supplying Countries in LTM (tons)



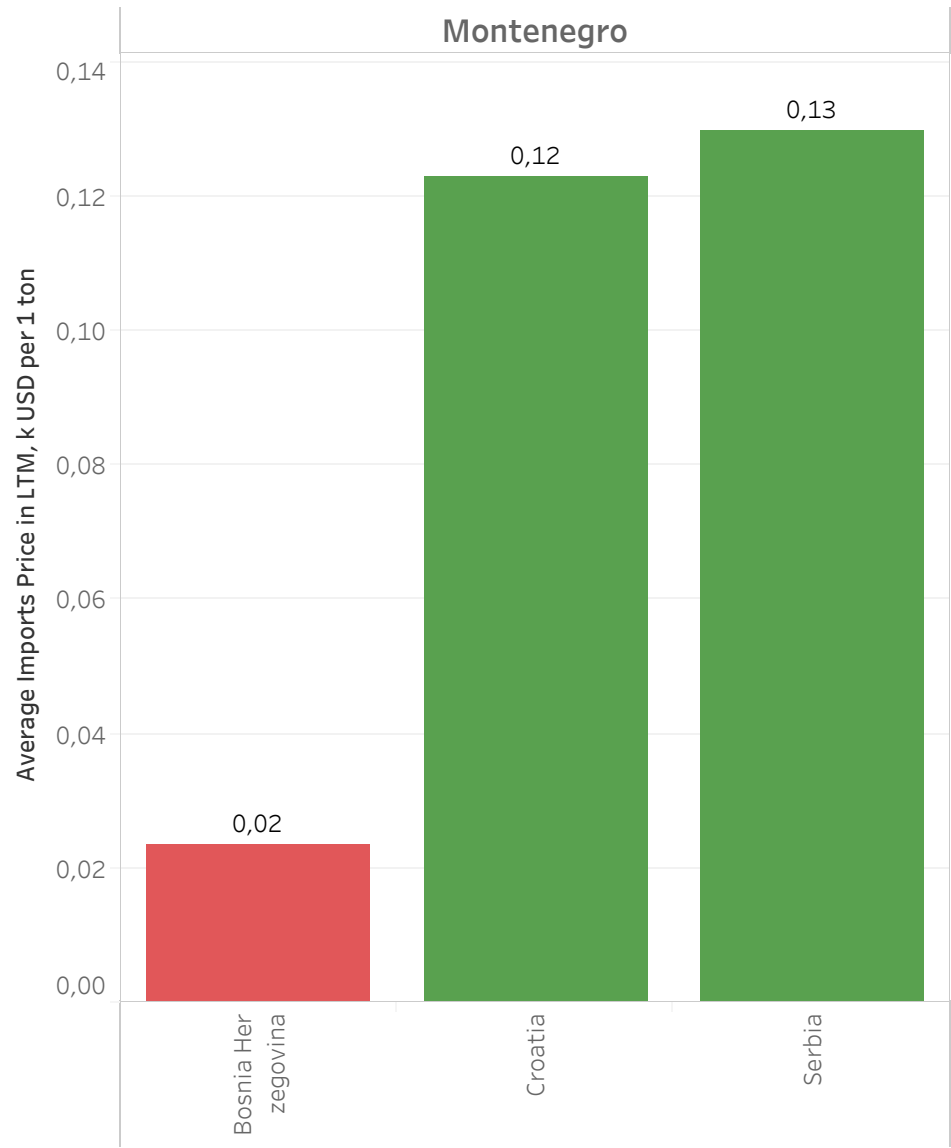
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



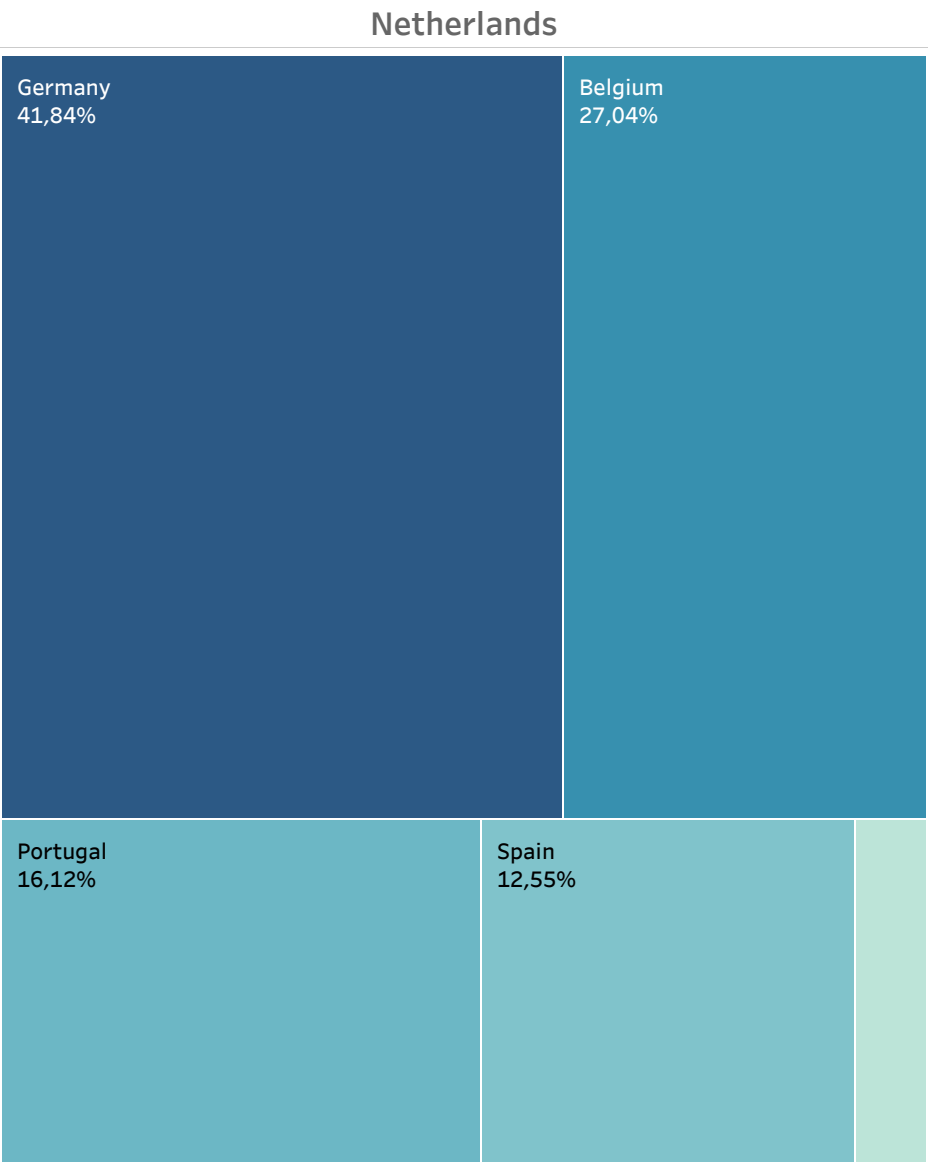
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

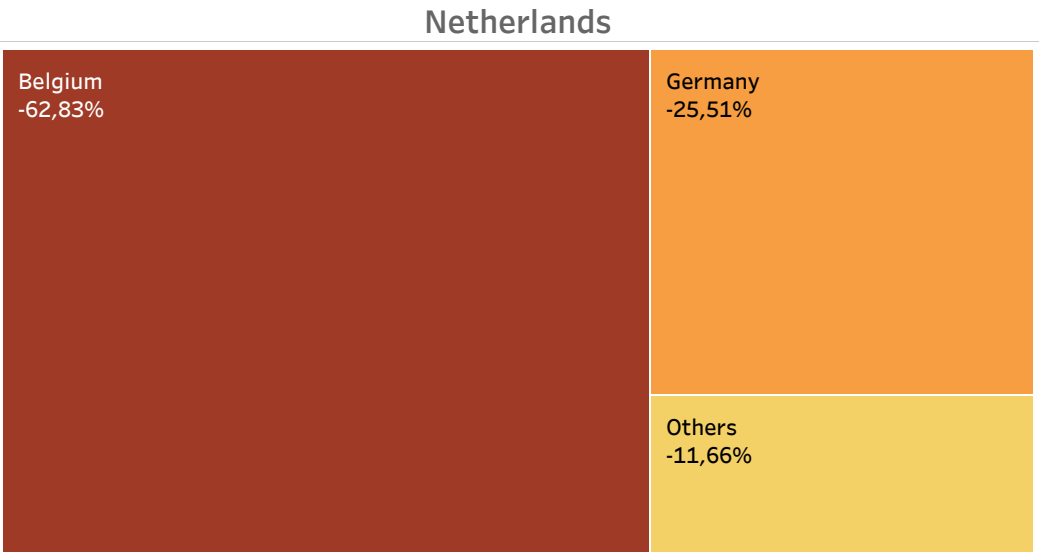
Largest Supplying Countries in LTM (tons)



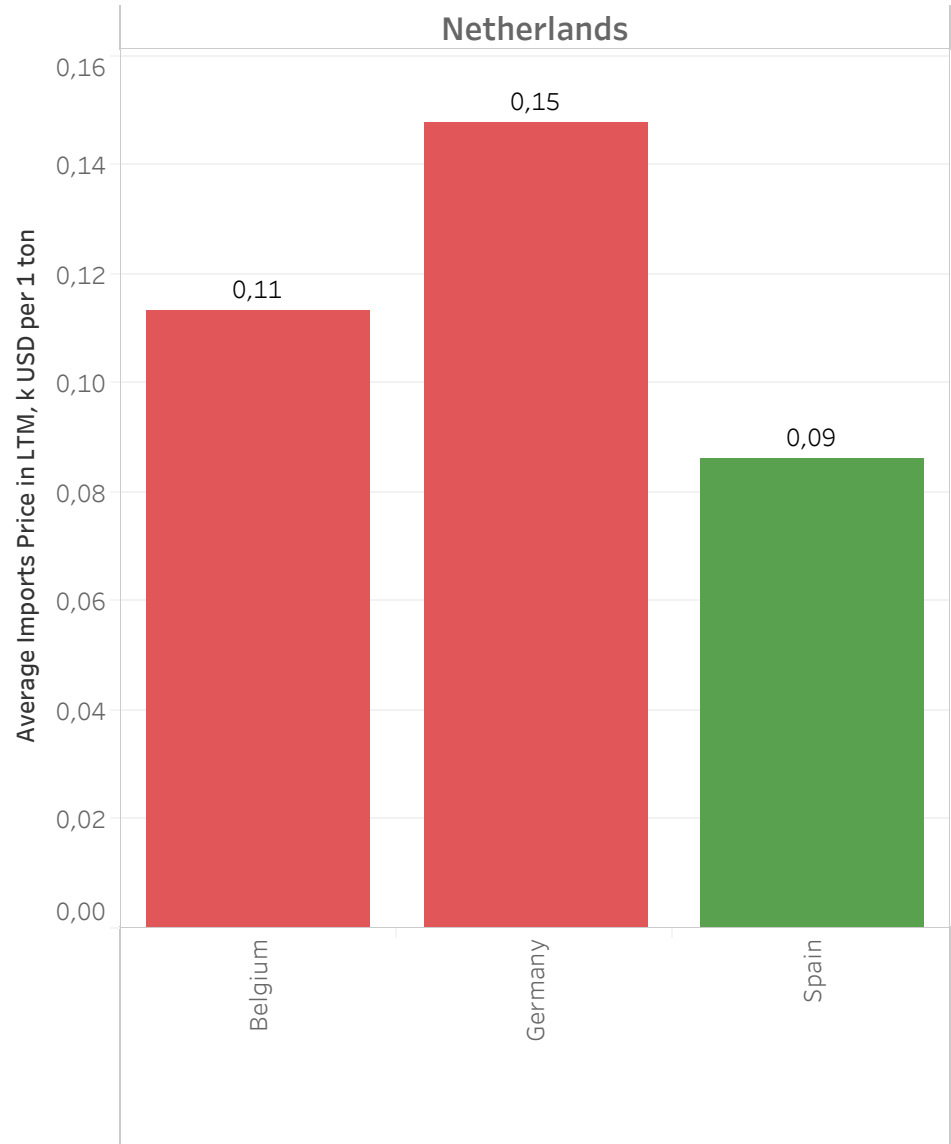
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



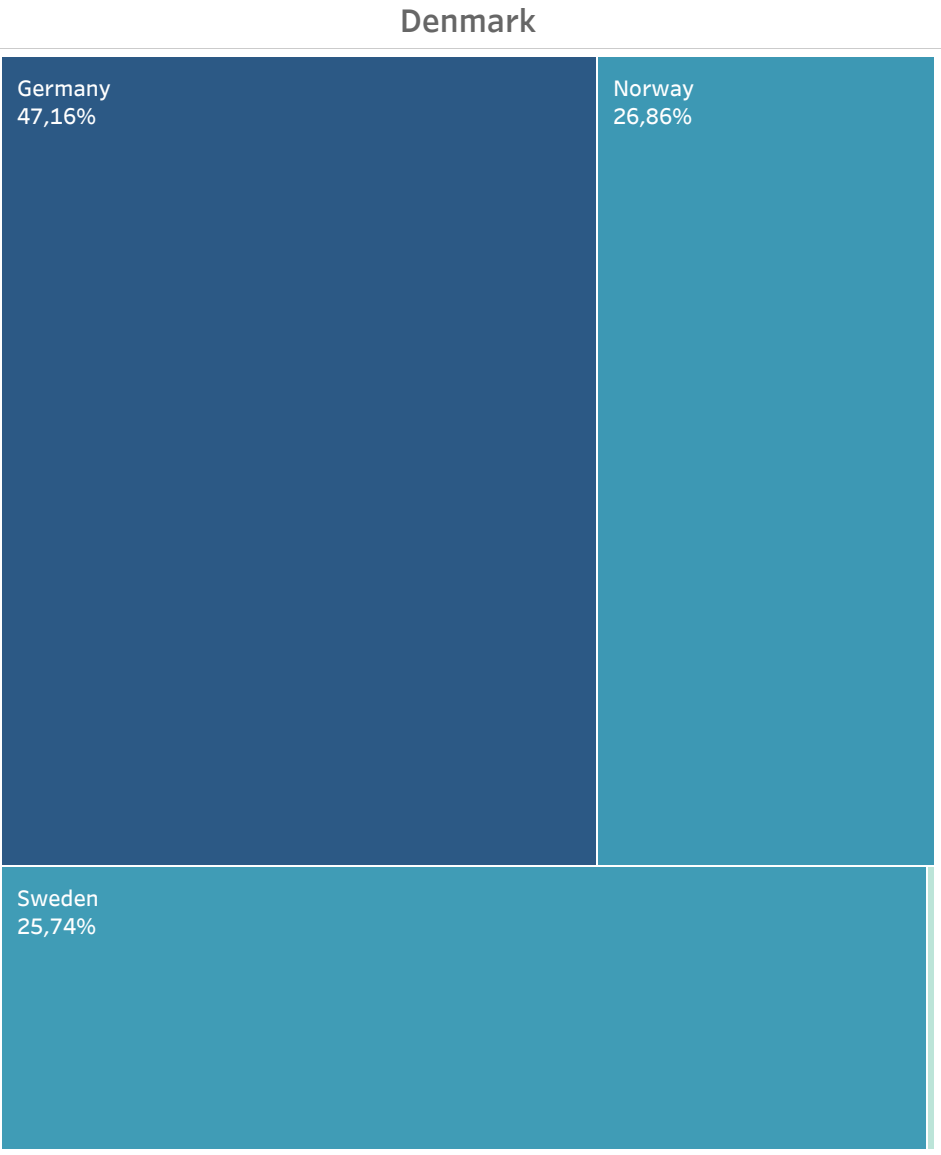
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



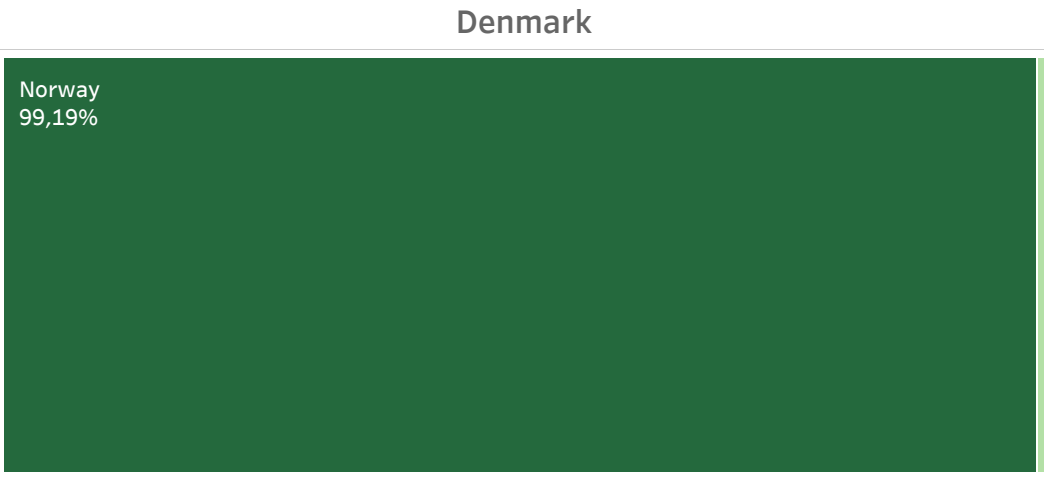
Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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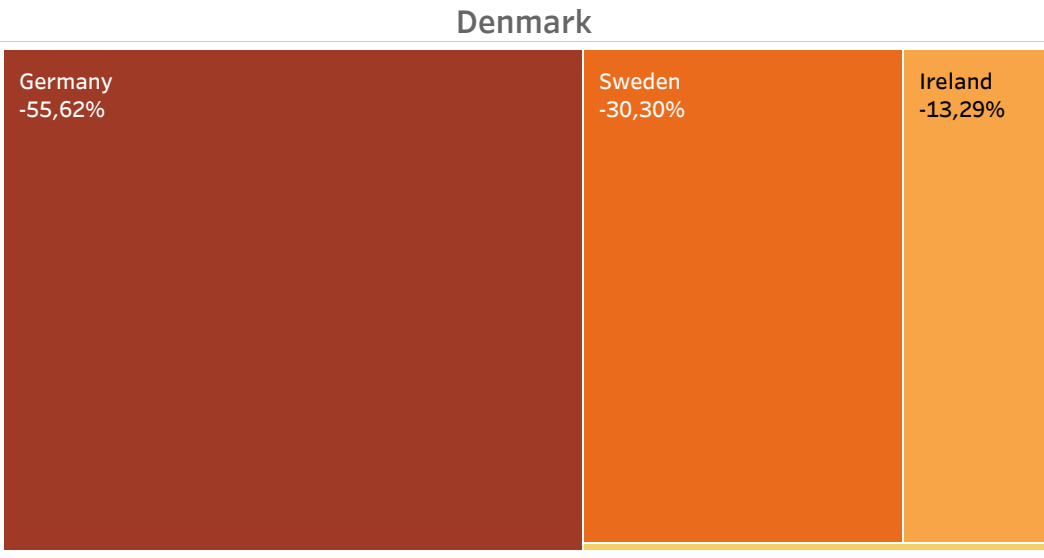
Largest Supplying Countries in LTM (tons)



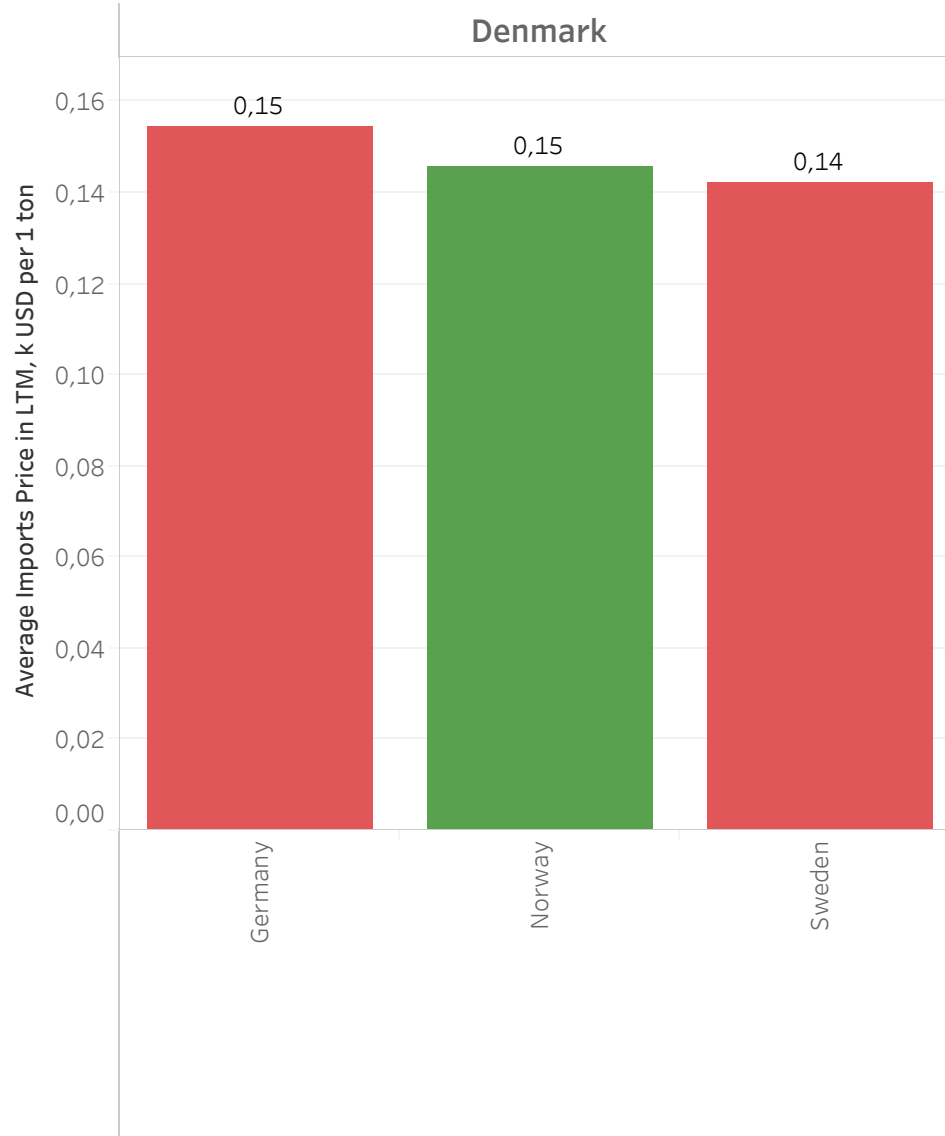
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



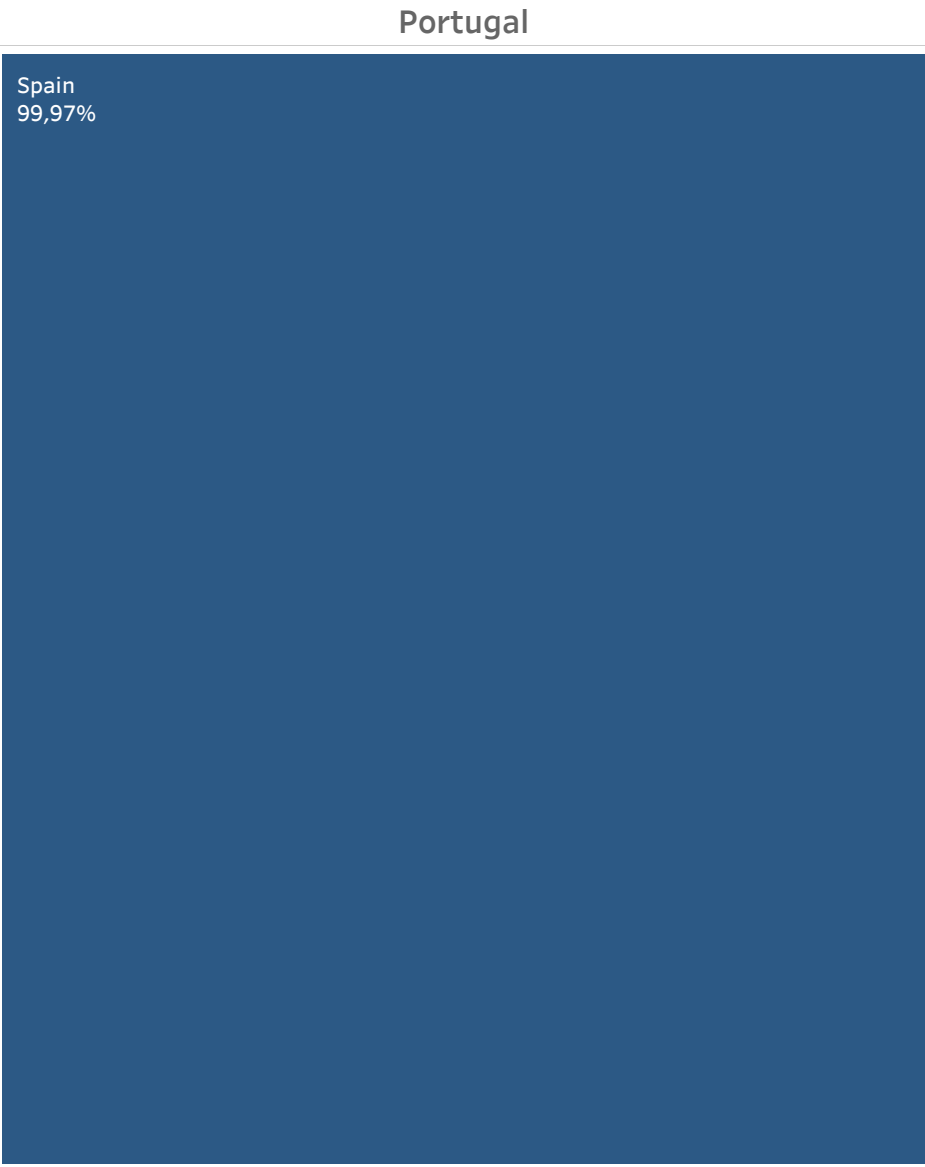
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



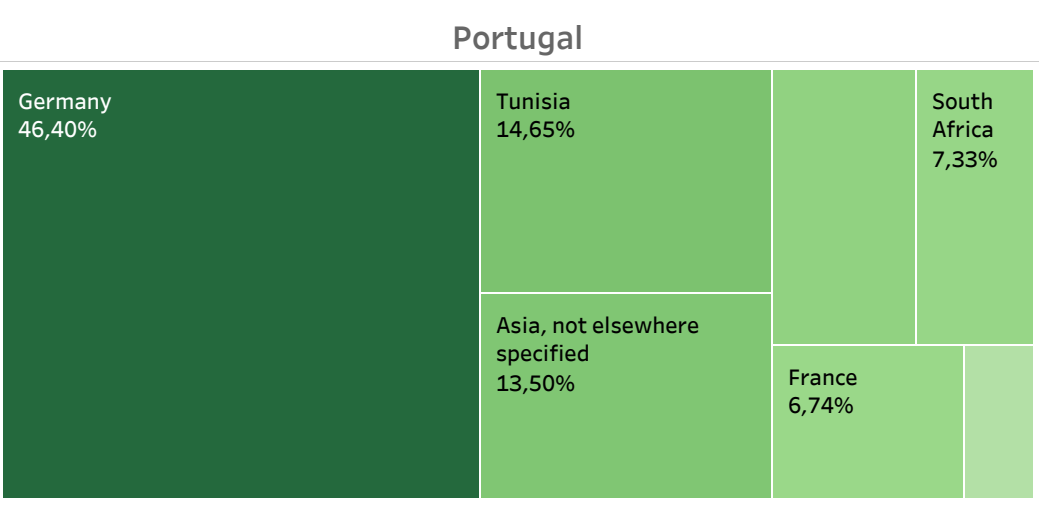
Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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Largest Supplying Countries in LTM (tons)



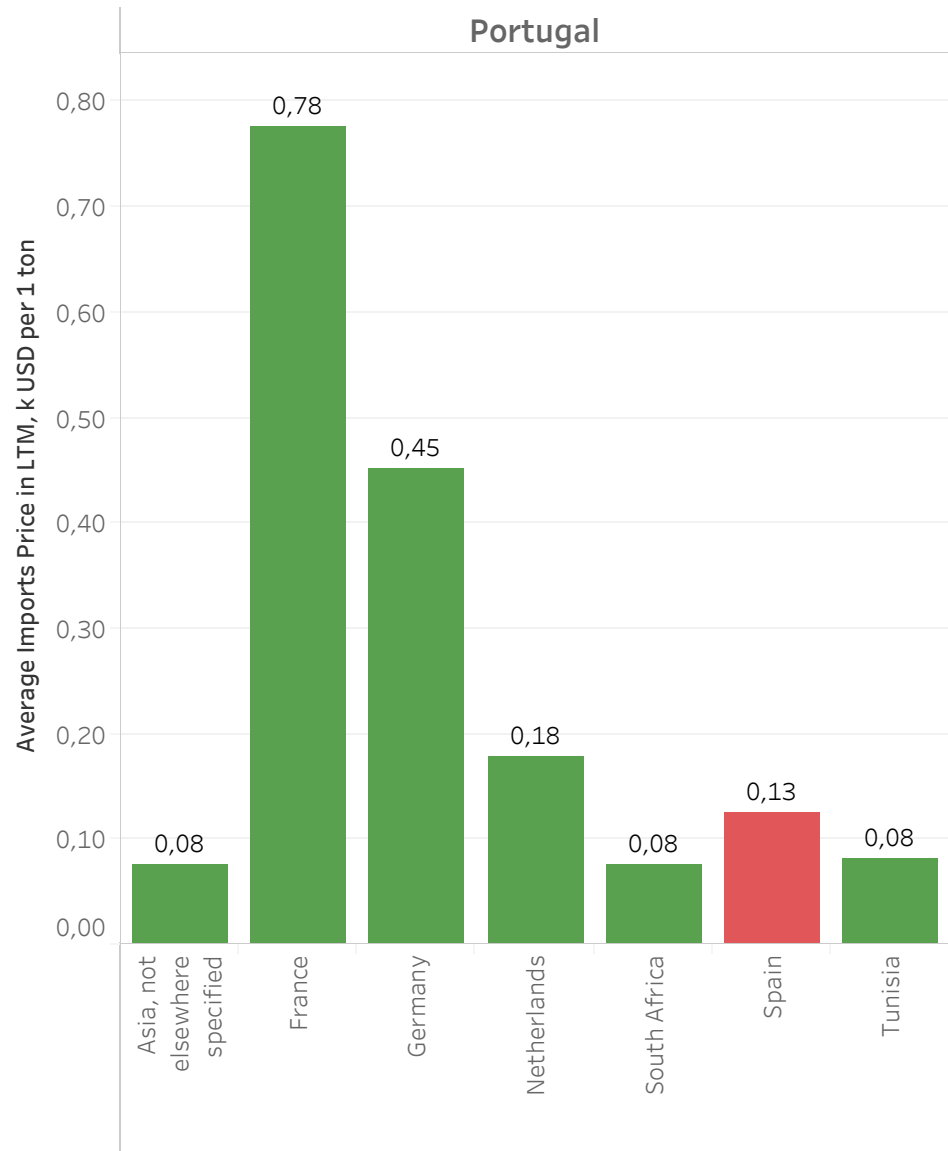
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



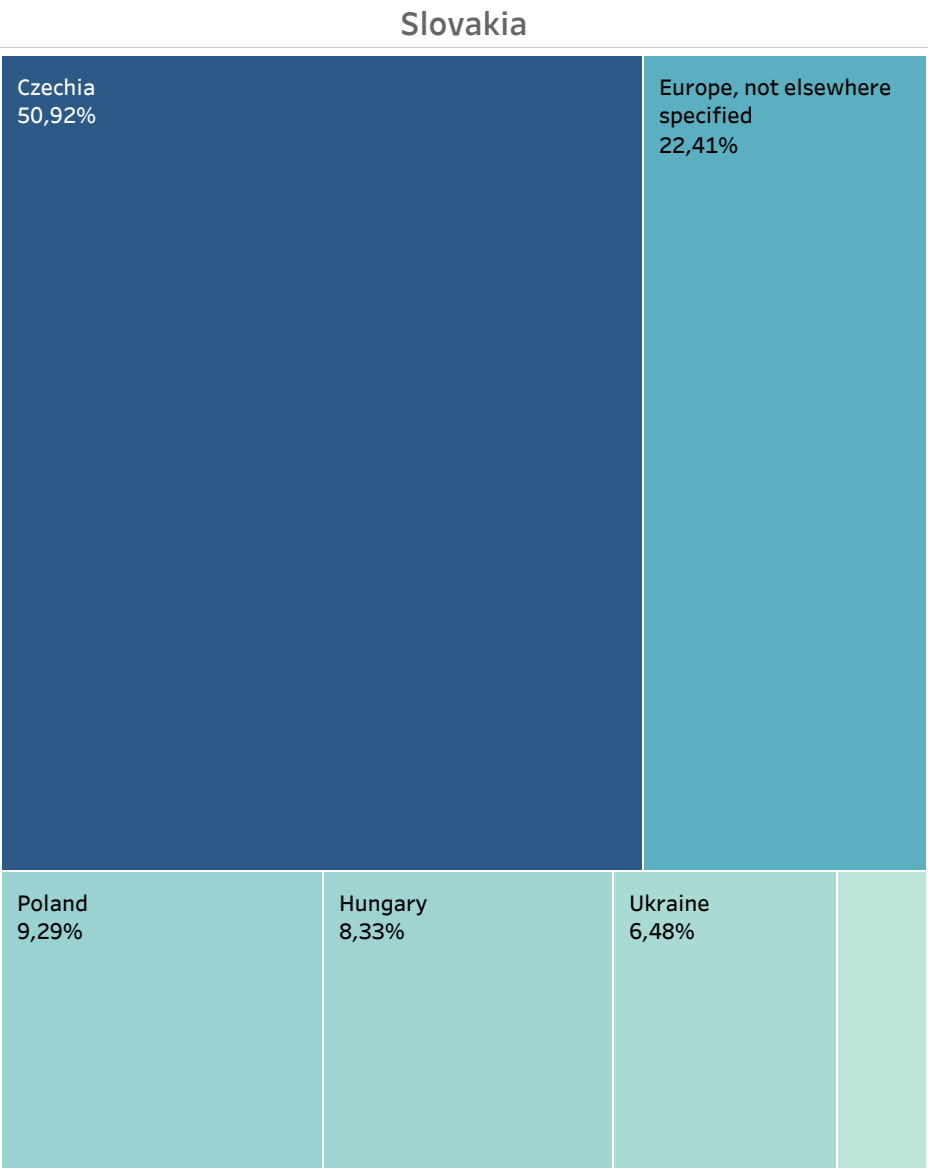
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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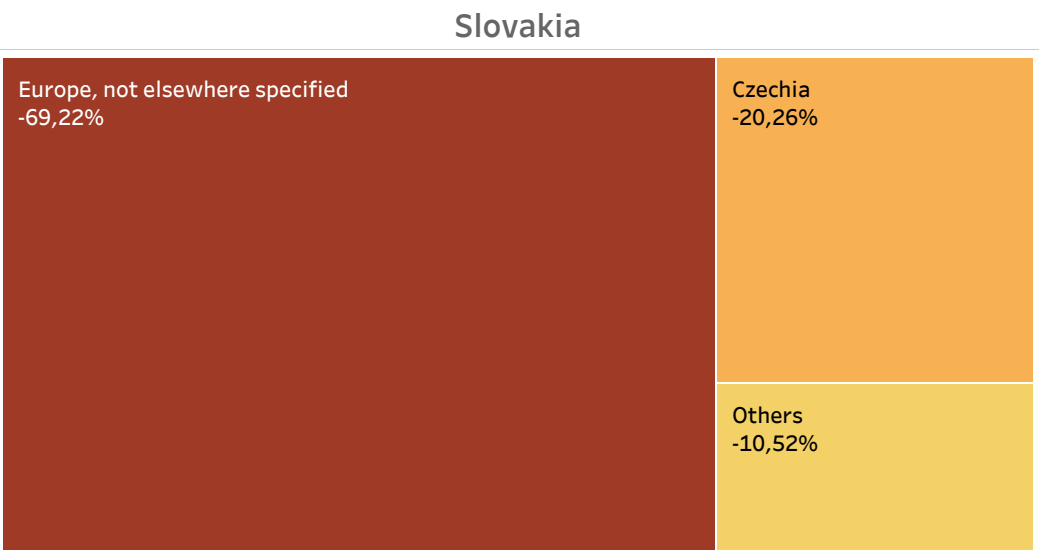
Largest Supplying Countries in LTM (tons)



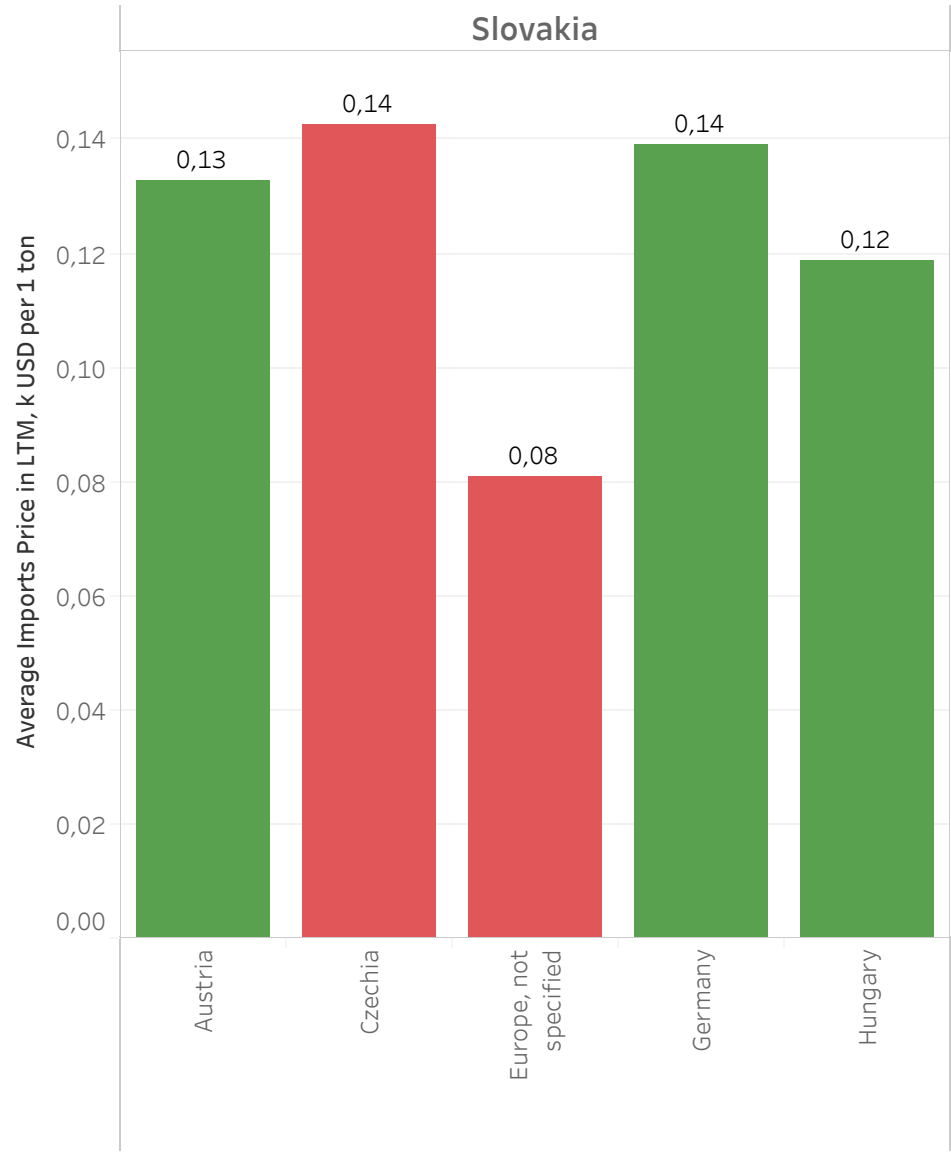
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



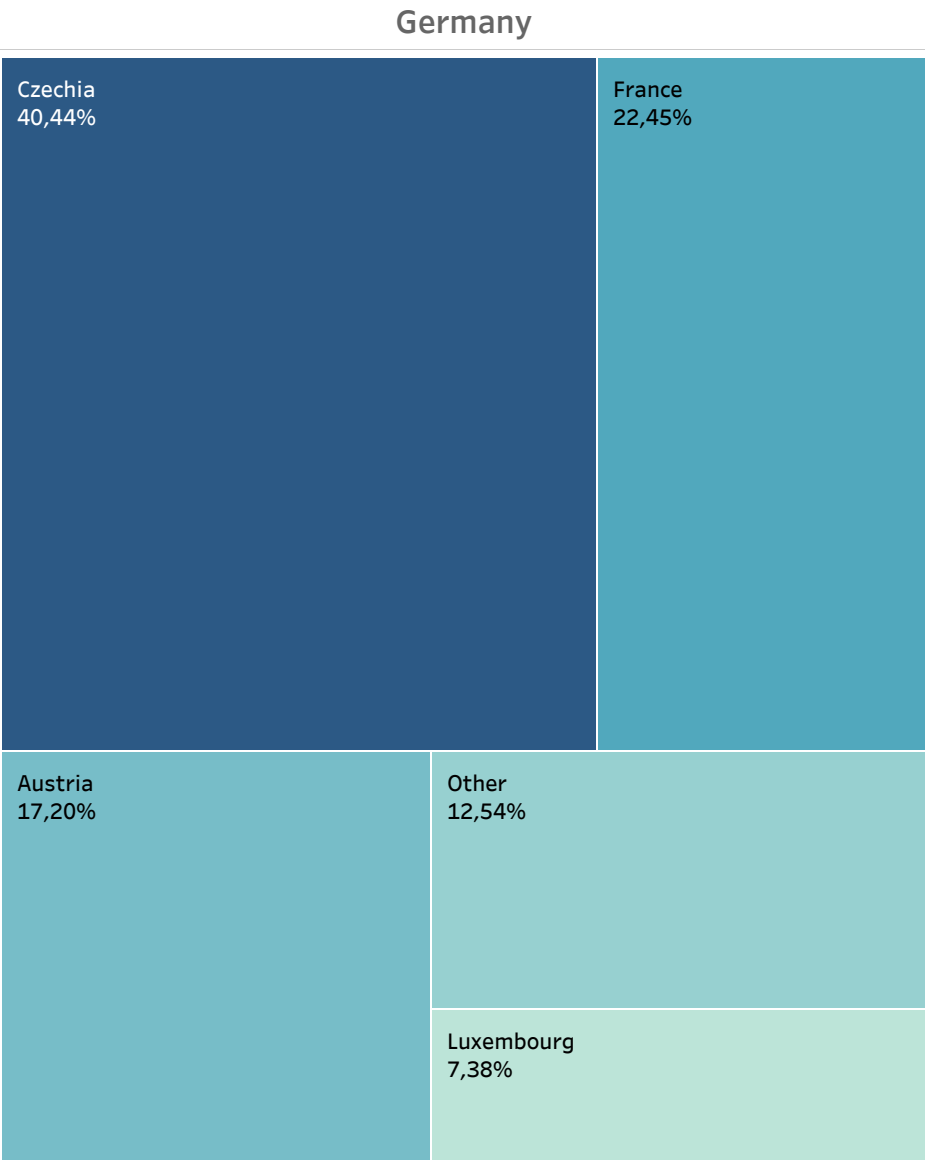
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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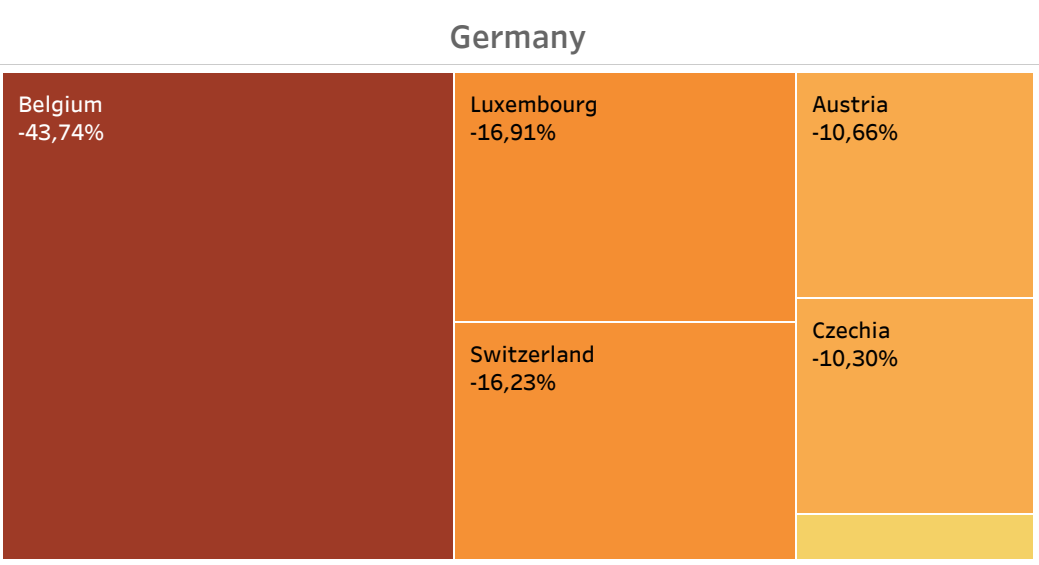
Largest Supplying Countries in LTM (tons)



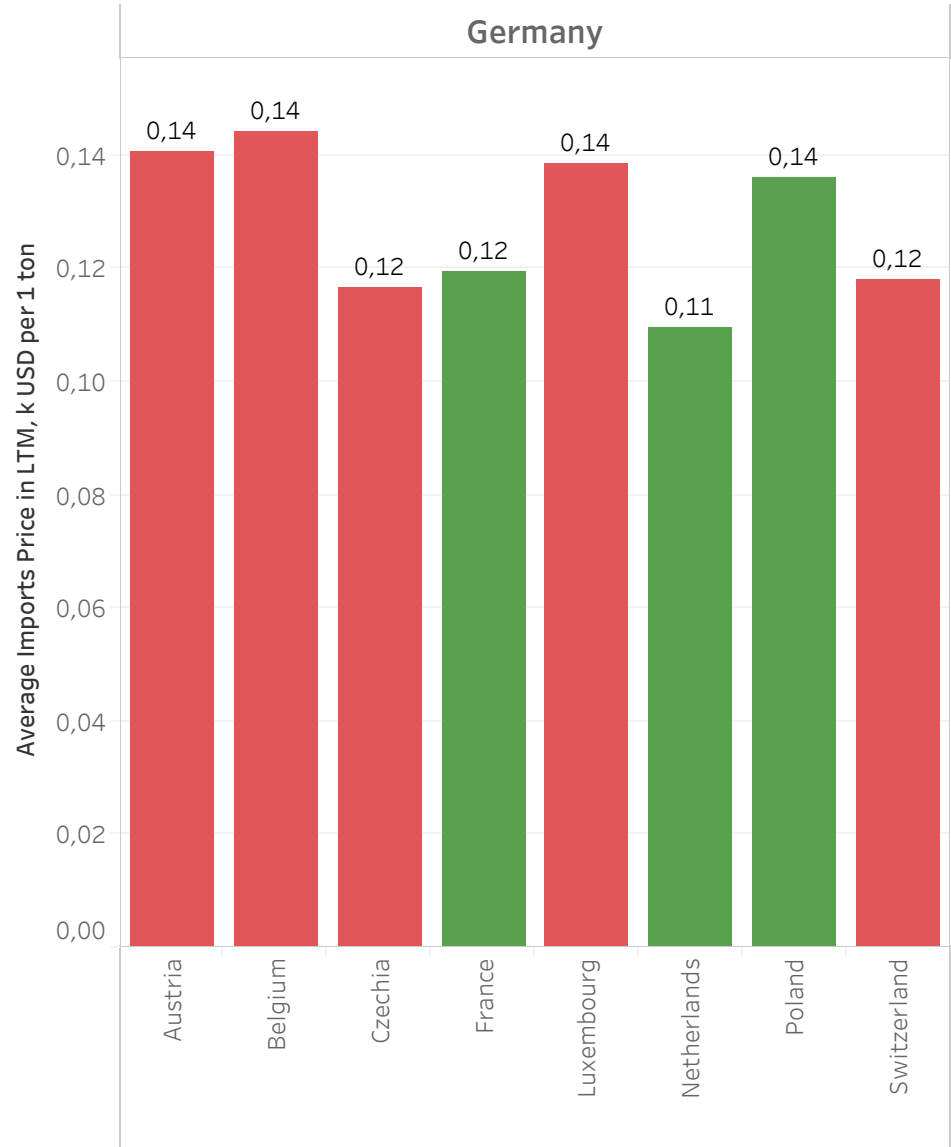
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Competition Winners and Losers Among Supplying Countries: US \$

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US \$. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Slovakia	67 987 951	213 408 152
Ukraine	49 022 114	145 599 876
Austria	35 852 467	95 588 619
Croatia	35 168 760	126 808 599
Türkiye	34 467 526	141 467 538
Latvia	16 211 279	59 312 161
Spain	12 760 343	76 791 379
Lithuania	11 598 085	38 474 909
Sweden	5 520 674	43 389 301
Romania	4 874 322	28 873 971

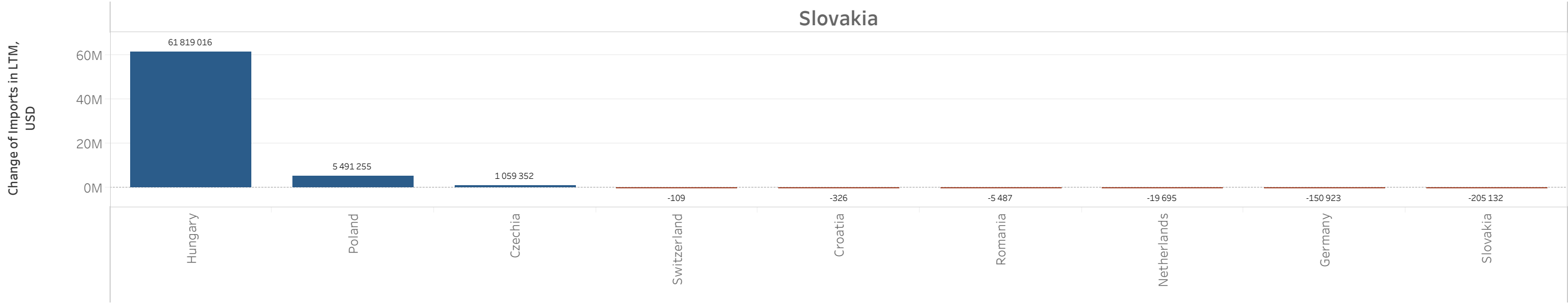
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Belgium	-25 272 577	33 181 731
Germany	-12 318 073	226 808 778
Greece	-5 270 746	44 485 786
Norway	-4 569 546	21 362 657
Portugal	-3 120 896	22 468 749
Europe, not specified	-3 041 373	3 069 405
Czechia	-2 933 581	28 294 678
Ireland	-1 522 584	44 054
Luxembourg	-1 390 916	12 857 204
Denmark	-1 206 576	35 778 022

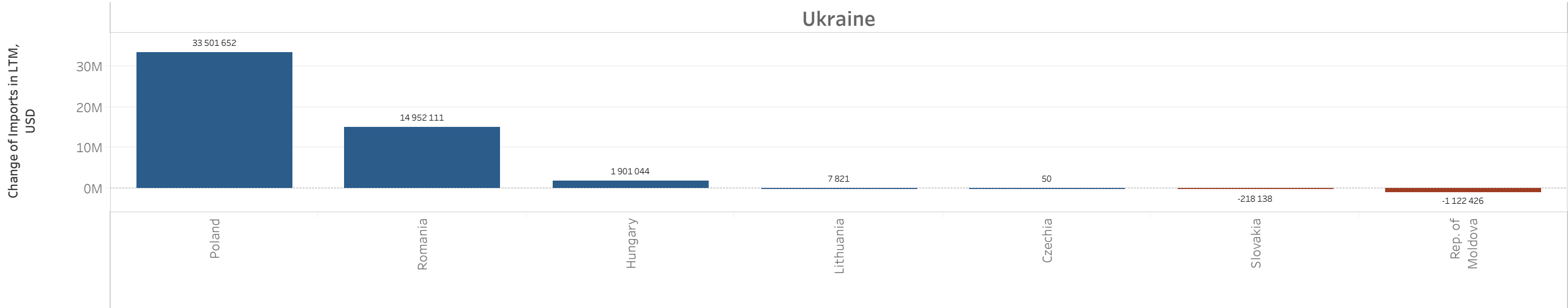
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



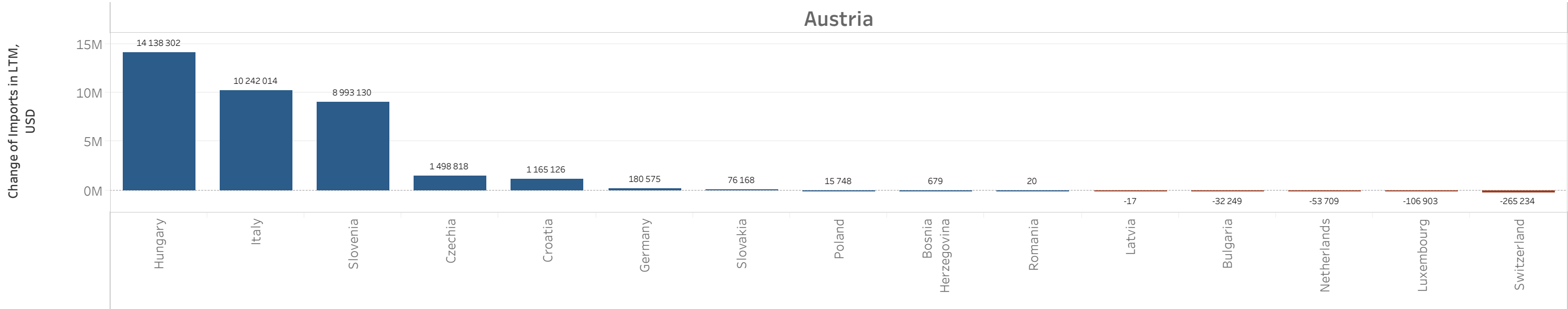
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



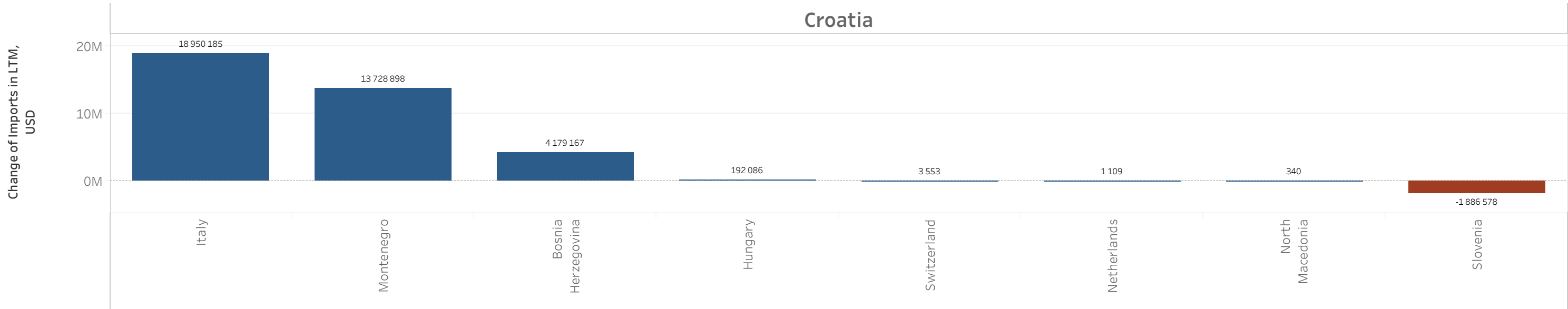
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



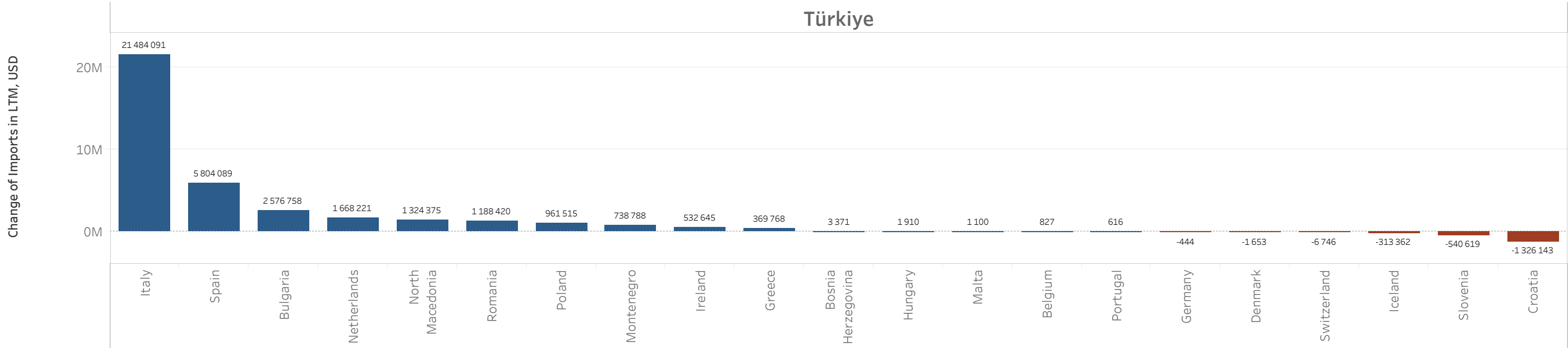
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

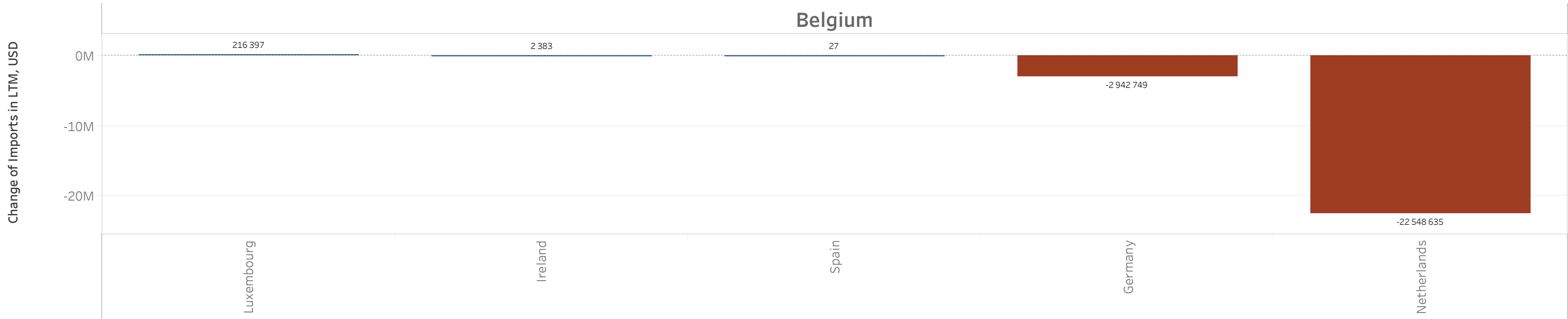
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



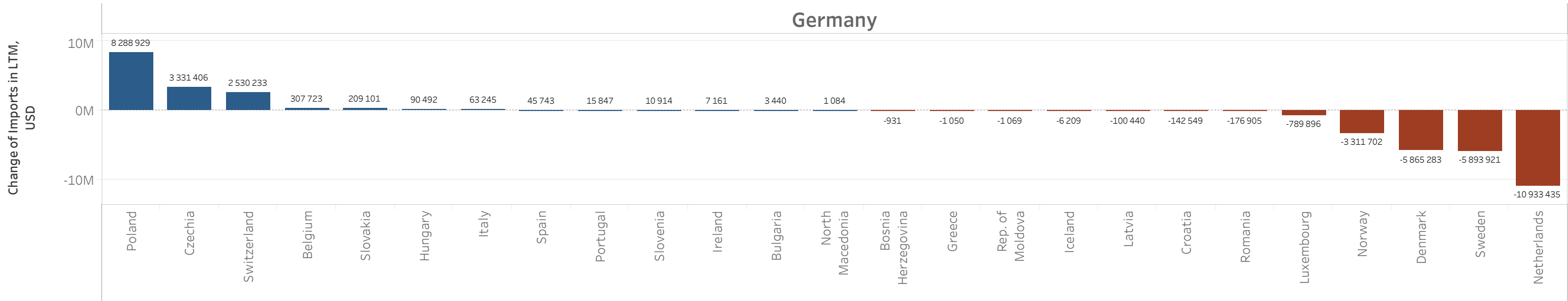
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



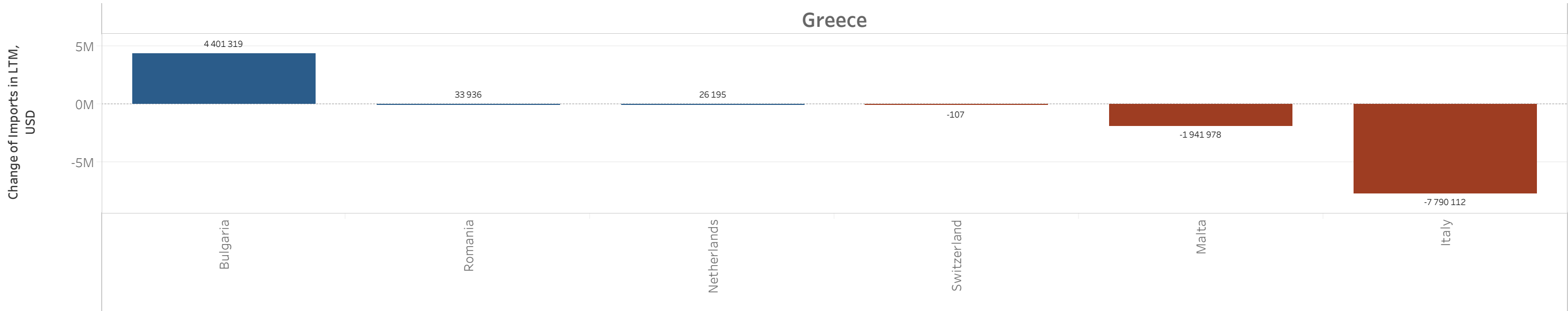
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



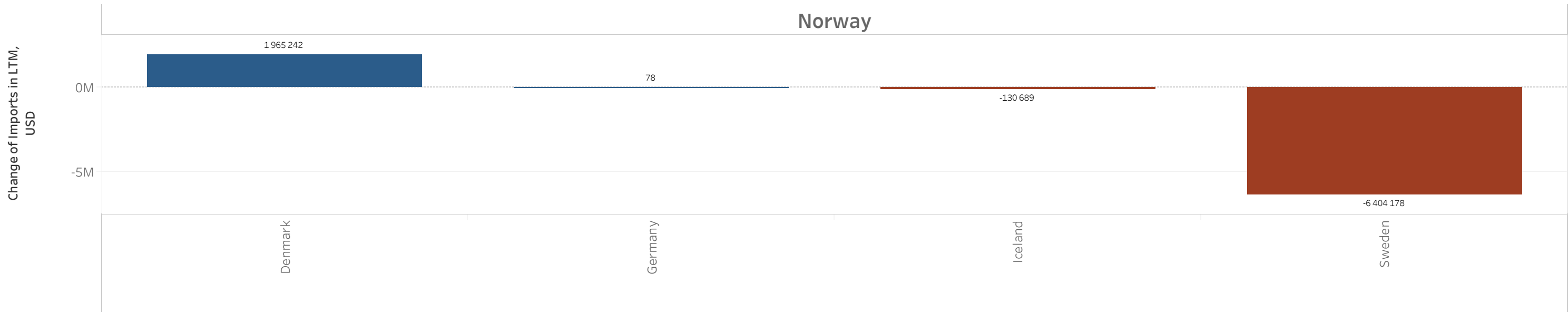
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



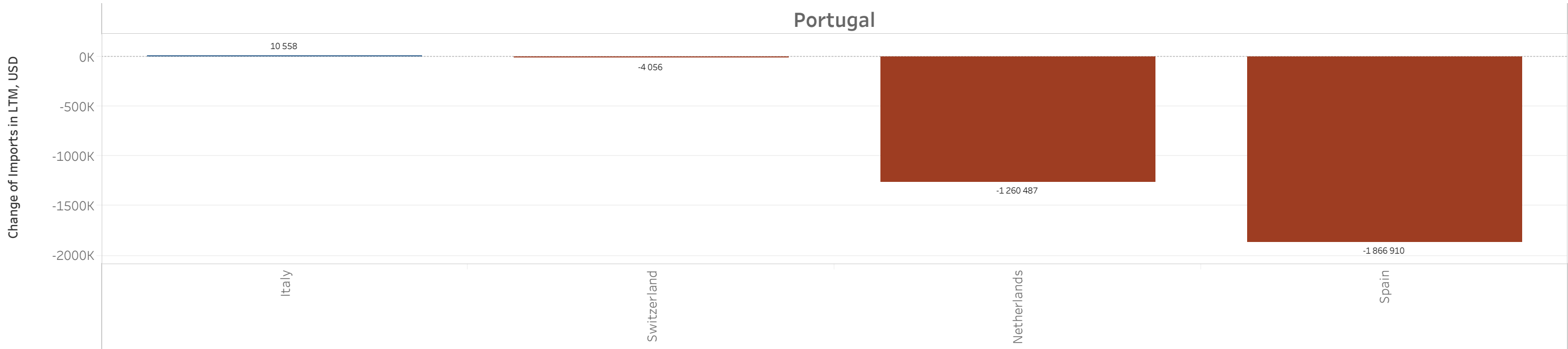
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Competition Winners and Losers Among Supplying Countries: tons

This is the second part of the analysis of key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period and it is now based on supply volumes, expressed in tons. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the positive change compared to the period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Slovakia	508 138 858	1 873 201 998
Ukraine	497 469 929	1 692 210 567
Türkiye	404 808 783	1 622 757 416
Croatia	342 001 244	1 155 702 277
Austria	220 117 776	728 031 630
Latvia	118 612 714	507 548 565
Lithuania	109 281 409	343 374 537
Spain	91 316 032	684 847 417
Albania	29 820 327	327 504 138
France	28 870 185	283 042 310

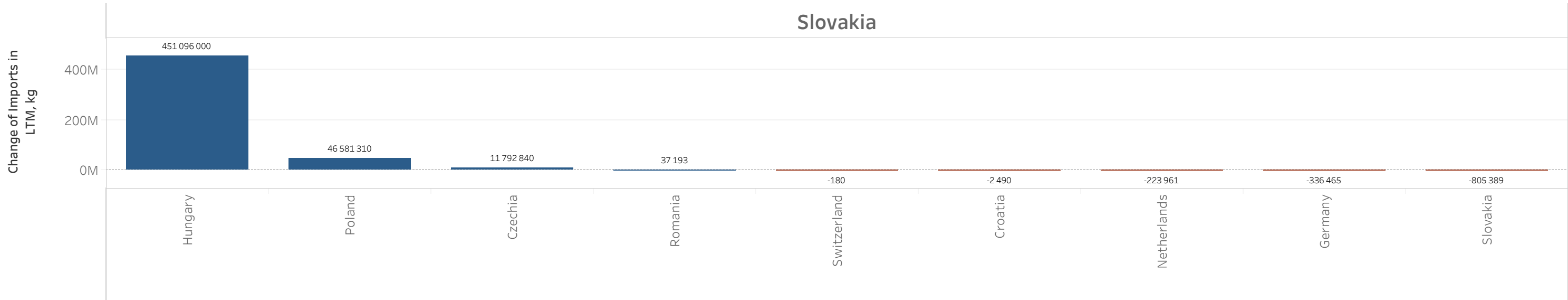
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Belgium	-381 205 013	284 941 824
Germany	-135 309 053	1 665 107 064
Portugal	-60 124 007	256 474 694
Norway	-42 692 121	140 794 835
Europe, not specified	-37 928 984	37 440 367
Greece	-34 587 698	496 733 783
Luxembourg	-18 454 686	99 224 650
Czechia	-17 821 343	222 758 420
Ireland	-12 852 692	261 557
United Kingdom	-11 313 653	62 161 673

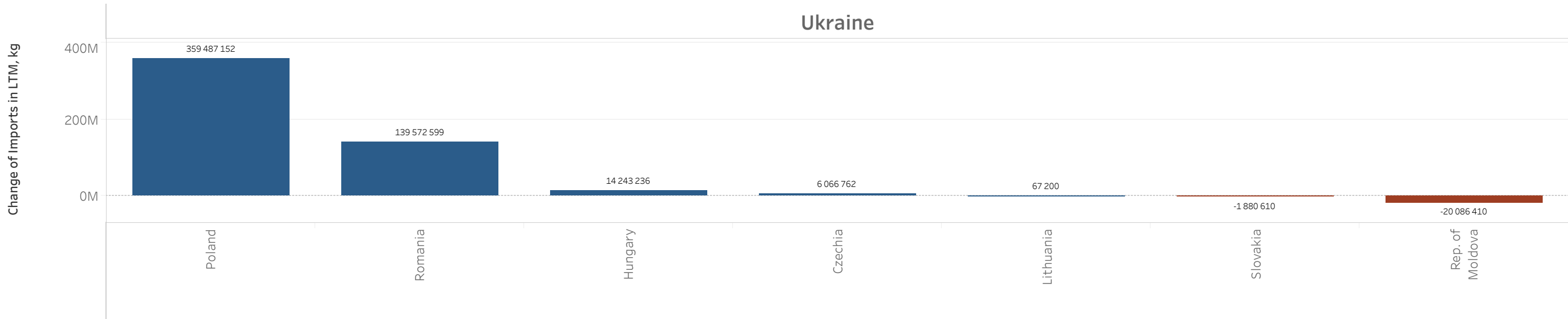
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



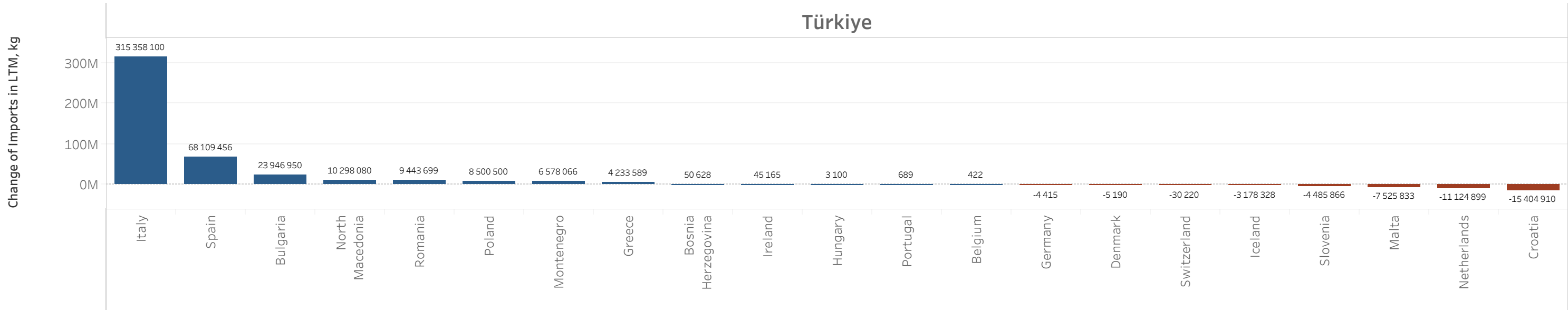
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



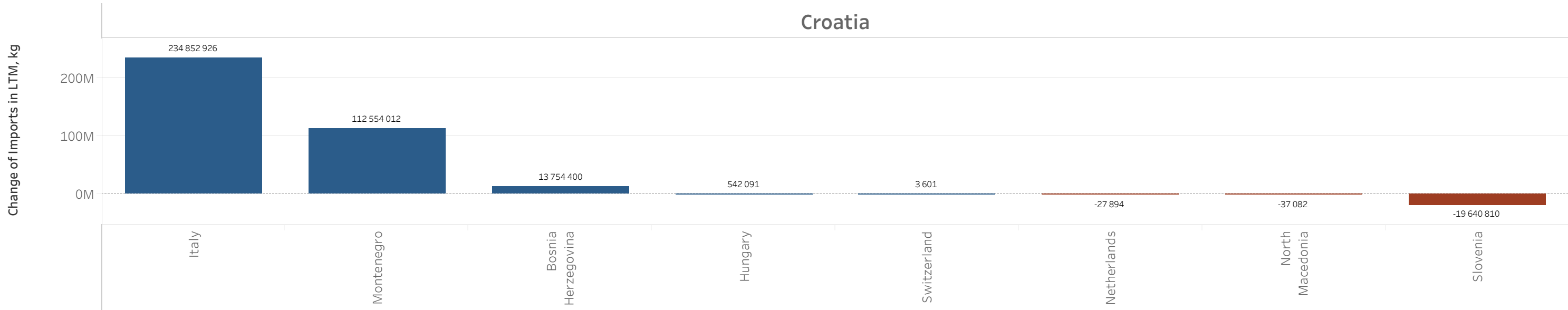
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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



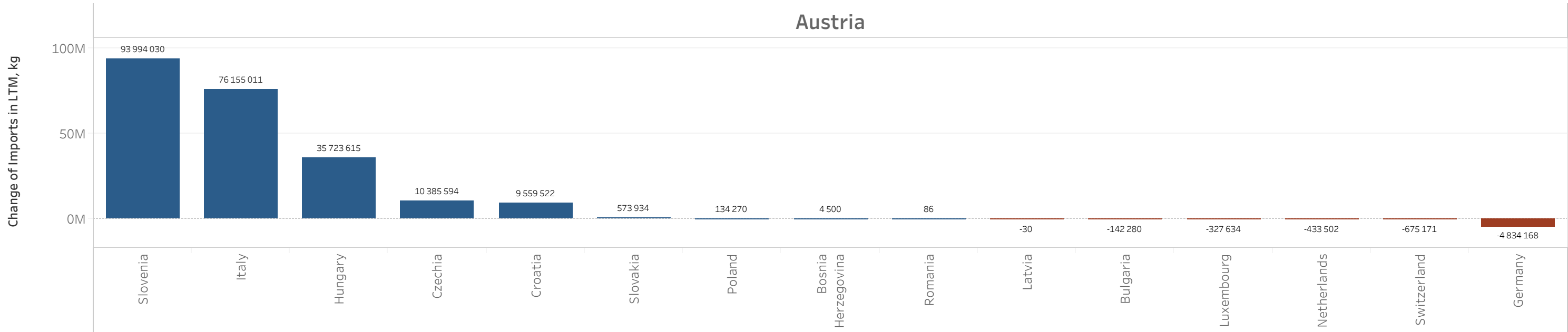
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

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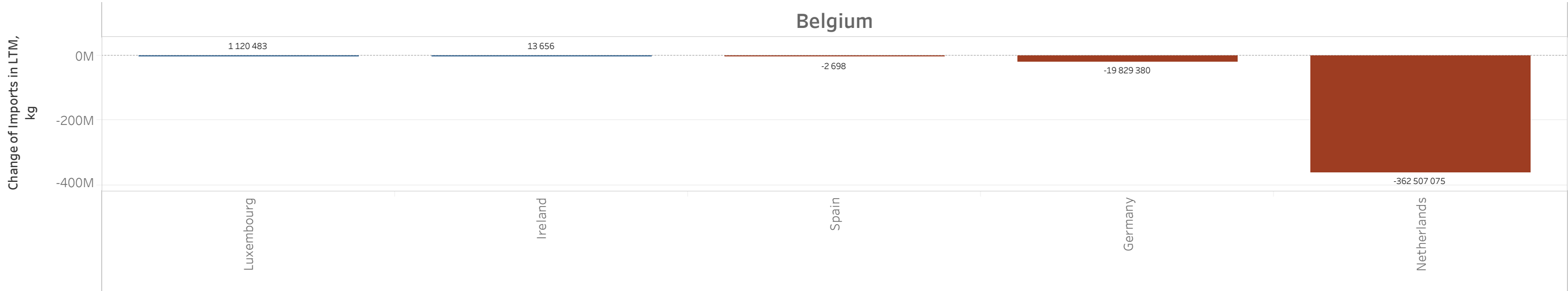
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



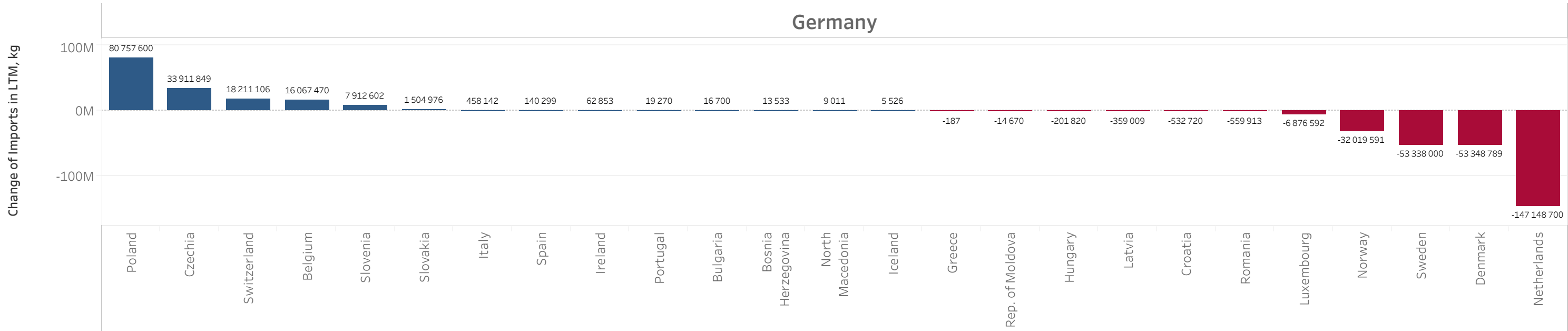
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



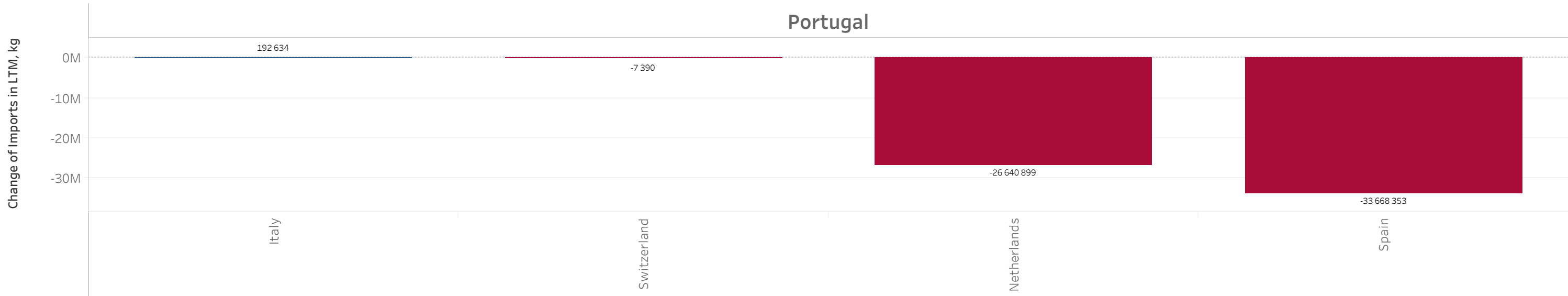
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



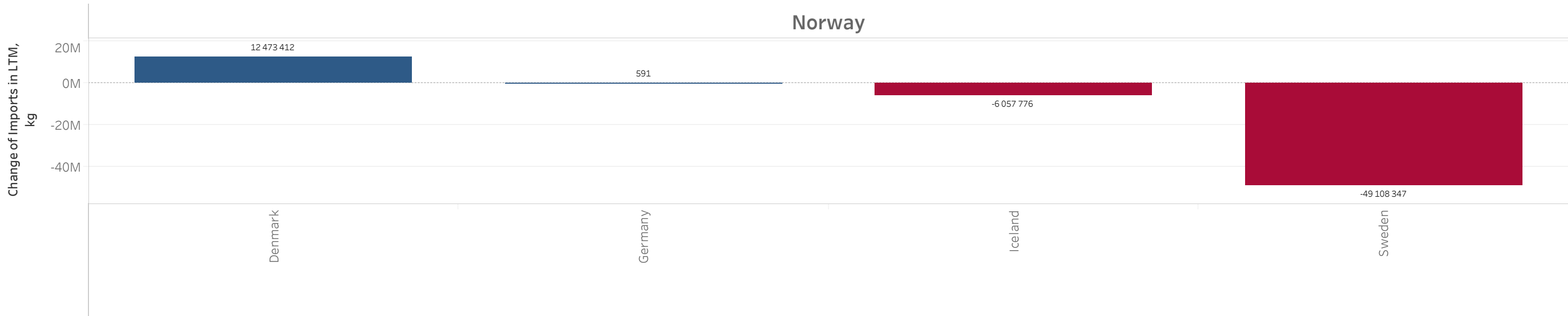
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



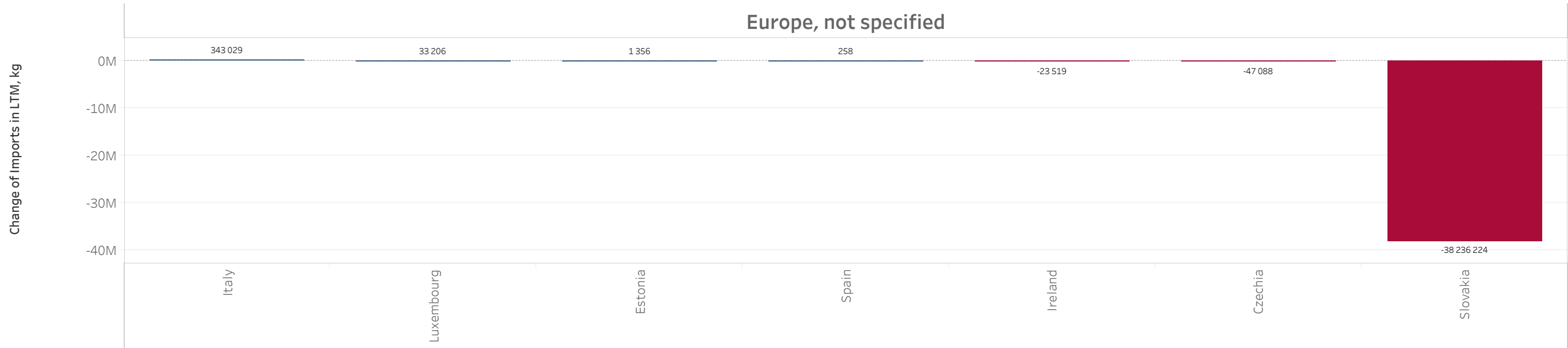
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Hungary	Slovakia	167 098 748,00	Austria	29 515 965,00	Romania	28 114 746,00	Ukraine	18 270 702,00	Croatia	7 639 541,00
Italy	Türkiye	62 280 166,08	Croatia	43 963 110,25	Tunisia	19 077 990,54	Slovenia	20 944 061,27	Spain	14 721 960,12
Poland	Ukraine	60 870 211,00	Germany	40 361 321,00	Slovakia	15 059 431,00	Lithuania	21 676 098,00	Egypt	1 254 598,00
Netherlands	Spain	10 590 659,53	Czechia	311 914,47	Portugal	14 423 412,21	Germany	60 443 391,60	Poland	287 720,75
Romania	Ukraine	56 631 855,81	Türkiye	12 114 873,22	Rep. of Moldova	7 062 362,03	Bulgaria	8 578 959,82	Greece	1 016 537,39
Czechia	Germany	14 457 716,00	Slovakia	30 832 643,00	Austria	6 073 264,00	Sweden	4 070,00	Ukraine	50,00
Switzerland	France	2 945 965,31	Germany	29 796 821,04	Italy	29 600 717,43	Netherlands	438 388,11	Poland	5 861,43
Slovenia	Austria	36 886 856,89	Italy	14 919 755,05	Germany	81 081,77	Egypt	2 104,12	Serbia	145,17
Belgium	Germany	30 044 014,64	Netherlands	17 680 939,08	USA	151 128,29	United Kingdom	83 894,60	Luxembourg	9 151 650,49
Montenegro	Croatia	22 550 573,42	Albania	17 093 338,16	Serbia	15 305 361,88	Türkiye	739 069,86	Bulgaria	15 259,39
Norway	Denmark	20 279 991,27	Italy	524 352,41	United Kingdom	3 265 930,78	Netherlands	600 694,92	Germany	30 026 167,72
Bulgaria	Greece	8 952 740,73	Türkiye	45 435 300,35	Romania	636 332,25	Czechia	65,72	Germany	5 106,64
Portugal	Germany	33 845,42	Spain	51 427 230,96	Tunisia	495,56	Asia, not elsewhere specified	428,69	France	4 157,19
Bosnia Herzegovina	Croatia	47 981 648,13	Slovenia	2 756 708,72	Albania	399 898,08	Serbia	367 573,48	Türkiye	3 370,87
Germany	France	9 020 603,83	Poland	2 438 937,89	Netherlands	982 050,95	Czechia	15 857 197,35	Austria	8 130 253,85
Sweden	Lithuania	8 873 742,84	Latvia	26 921 807,99	United Kingdom	148 417,85	USA	0,00	Norway	3 805 040,99
Croatia	Bosnia Herzegovina	13 105 180,00	Slovenia	10 547 007,00	Italy	6 253 909,00	Hungary	6 259 161,00	Austria	2 486 180,00
Spain	Türkiye	5 814 511,02	Tunisia	21 416 282,44	France	1 462 047,53	Germany	178 425,90	Portugal	8 028 836,51
Malta	Albania	2 191 253,88	Italy	20 588 266,15	Tunisia	15 437 993,29	Greece	293 077,72	Türkiye	1 333,15
Lithuania	Sweden	26 997 181,00	Poland	8 082 528,00	Estonia	500 859,00	Latvia	2 722 289,44	Ukraine	7 821,00
Estonia	Latvia	29 618 088,09	Lithuania	161 636,80	Finland	6 837,91	Estonia	2 192,52	Sweden	5 958,14
Iceland	Sweden	98 318,49	Denmark	13 628 820,02	Germany	6 174,97	Netherlands	48 912,82	Norway	11 208 828,38
Denmark	Norway	6 348 709,23	Faeroe Isds	3 047,26	USA	3 123,68	Netherlands	5 422,16	Lithuania	24 973,07
Slovakia	Hungary	1 630 380,77	Germany	209 289,40	China	2 920,18	Sweden	171,84	Slovakia	114 424,08
North Macedonia	Türkiye	4 372 169,58	Serbia	467 573,25	Germany	1 464,59	United Kingdom	910,20	Bulgaria	8 635 764,27
Latvia	Sweden	7 503 470,98	United Kingdom	639,64	Algeria	2 494,14	Finland	1 179,77	Lithuania	7 689 543,06
Luxembourg	Belgium	1 545 055,06	Europe, not elsewhere specified	18 576,41	Italy	15 798,52	Germany	6 060 328,55	France	3 911 416,22
Ireland	Germany	10 496,85	Türkiye	536 968,73	Italy	6 339,38	Poland	39 065,85	USA	16 341,58
Rep. of Moldova	Romania	35 837,00	France	3 618,00	Netherlands	57,00	Switzerland	150,00	Ukraine	8 720 614,00
Greece	Türkiye	4 370 852,17	Bulgaria	924 493,38	France	16 348,09	Italy	376 121,01	Serbia	1 215,69

Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US\$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/ less favorable value or characteristic. A Final Score is a total country’s score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country’s score is 14 points (up to 2 points for each of 7 ranking components). Final country’s rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country’s Final Score on Export Potential Estimation

Country Analyzed	Country’s Final Score (out of 14 points)
Switzerland	14,00
Slovenia	12,00
Romania	12,00
Poland	12,00
Norway	12,00
Montenegro	12,00
Hungary	12,00
Croatia	12,00
North Macedonia	11,00
Lithuania	11,00
Italy	11,00
Ireland	11,00
Greece	11,00
Estonia	11,00
Czechia	11,00
Bulgaria	10,00
Bosnia Herzegovina	10,00
Spain	9,00
Rep. of Moldova	9,00
Portugal	9,00
Netherlands	9,00
Malta	9,00
Belgium	9,00
Sweden	8,00
Luxembourg	8,00
Iceland	8,00
Latvia	7,00
Germany	7,00
Denmark	7,00
Slovakia	6,00

Country’s Score: Long-term Trends of Country Market

Country Analyzed	Country’s Score: Long-term Trends of Country Market (out of 30 points)
Switzerland	26,00
Slovenia	26,00
Romania	30,00
Poland	30,00
Norway	24,00
Montenegro	26,00
Hungary	30,00
Croatia	25,00
North Macedonia	13,00
Lithuania	25,00
Italy	26,00
Ireland	23,00
Greece	20,00
Estonia	26,00
Czechia	20,00
Bulgaria	30,00
Bosnia Herzegovina	15,00
Spain	19,00
Rep. of Moldova	25,00
Portugal	11,00
Netherlands	13,00
Malta	15,00
Belgium	17,00
Sweden	18,00
Luxembourg	26,00
Iceland	18,00
Latvia	18,00
Germany	6,00
Denmark	7,00
Slovakia	6,00

Country’s Score: Short-term Trends of Country Market, US \$

Country Analyzed	Country’s Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Switzerland	12,00
Slovenia	12,00
Romania	12,00
Poland	12,00
Norway	10,00
Montenegro	12,00
Hungary	12,00
Croatia	12,00
North Macedonia	12,00
Lithuania	12,00
Italy	12,00
Ireland	6,00
Greece	8,00
Estonia	12,00
Czechia	10,00
Bulgaria	6,00
Bosnia Herzegovina	12,00
Spain	6,00
Rep. of Moldova	6,00
Portugal	6,00
Netherlands	0,00
Malta	0,00
Belgium	8,00
Sweden	0,00
Luxembourg	0,00
Iceland	0,00
Latvia	0,00
Germany	0,00
Denmark	0,00
Slovakia	0,00

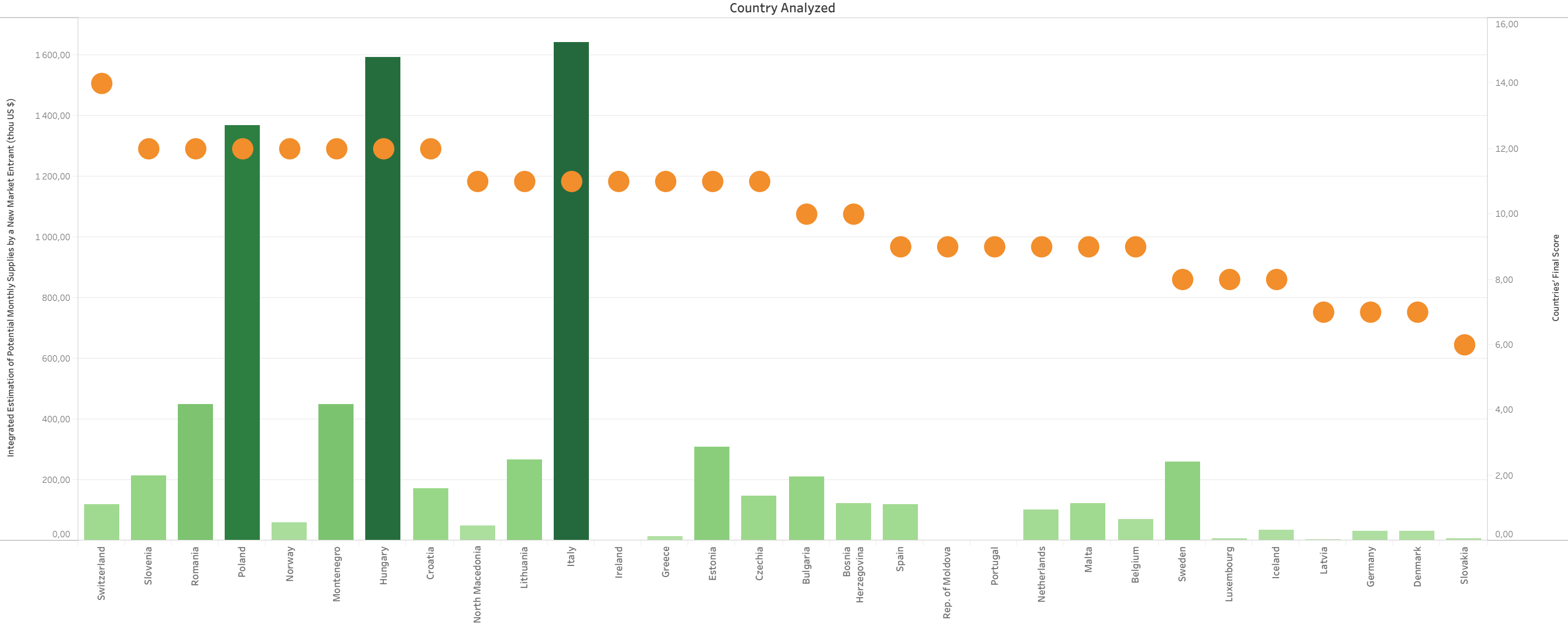
Country’s Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country’s Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Switzerland	22,00
Slovenia	22,00
Romania	24,00
Poland	24,00
Norway	22,00
Montenegro	24,00
Hungary	30,00
Croatia	30,00
North Macedonia	20,00
Lithuania	30,00
Italy	22,00
Ireland	10,00
Greece	22,00
Estonia	30,00
Czechia	22,00
Bulgaria	12,00
Bosnia Herzegovina	22,00
Spain	18,00
Rep. of Moldova	10,00
Portugal	12,00
Netherlands	10,00
Malta	12,00
Belgium	18,00
Sweden	16,00
Luxembourg	6,00
Iceland	7,00
Latvia	8,00
Germany	10,00
Denmark	12,00
Slovakia	10,00

Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries’ Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country’s Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier’s Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country’s Relatively Score (Out of 10 points)	Country’s Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)
Hungary	9,14	12,00	1 591,85
Italy	8,93	11,00	1 639,72
Poland	8,45	12,00	1 367,17
Montenegro	5,66	12,00	449,88
Romania	5,65	12,00	447,23
Switzerland	5,37	14,00	120,59
Slovenia	4,94	12,00	215,65
Estonia	4,87	11,00	307,94
Croatia	4,81	12,00	171,46
Lithuania	4,74	11,00	267,61
Norway	4,47	12,00	59,04
Czechia	4,38	11,00	147,89
Bulgaria	4,21	10,00	208,98
North Macedonia	4,08	11,00	48,65
Greece	3,97	11,00	13,30
Bosnia Herzegovina	3,94	10,00	122,08
Ireland	3,93	11,00	0,55
Sweden	3,65	8,00	260,43
Malta	3,59	9,00	122,73
Spain	3,57	9,00	117,87

Ranking of Supplying Countries

Supplying Country	Final Supplier’s Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
Germany	49	226 808 778	25
Türkiye	36	141 467 538	21
Italy	26	74 921 390	19
France	22	34 994 367	16
Sweden	20	43 389 301	11
Netherlands	18	19 866 090	16
Ukraine	15	145 599 876	7
Croatia	15	126 808 599	8
United Kingdom	14	13 260 710	18
Austria	14	95 588 619	15
Tunisia	13	55 932 762	4
Slovakia	13	213 408 152	9
Lithuania	13	38 474 909	7
Poland	12	29 762 297	17
Albania	12	38 137 511	6
Serbia	11	17 410 671	11
Romania	11	28 873 971	6
Latvia	11	59 312 161	6
Spain	10	76 791 379	9
Slovenia	10	34 326 936	7

6

APPENDIX

Appendix: Key Supplying Countries (US \$)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US \$) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Germany	226,81	12,78%	239,13	15,49%
Slovakia	213,41	12,02%	145,42	9,42%
Ukraine	145,60	8,20%	96,58	6,26%
Türkiye	141,47	7,97%	107,00	6,93%
Croatia	126,81	7,14%	91,64	5,94%
Austria	95,59	5,39%	59,74	3,87%
Spain	76,79	4,33%	64,03	4,15%
Italy	74,92	4,22%	75,74	4,91%
Latvia	59,31	3,34%	43,10	2,79%
Tunisia	55,93	3,15%	57,06	3,70%
Greece	44,49	2,51%	49,76	3,22%
Sweden	43,39	2,44%	37,87	2,45%
Lithuania	38,47	2,17%	26,88	1,74%
Albania	38,14	2,15%	35,30	2,29%
Denmark	35,78	2,02%	36,98	2,40%
France	34,99	1,97%	32,58	2,11%
Slovenia	34,33	1,93%	29,60	1,92%
Belgium	33,18	1,87%	58,45	3,79%
Poland	29,76	1,68%	29,33	1,90%
Romania	28,87	1,63%	24,00	1,56%
Czechia	28,29	1,59%	31,23	2,02%
Portugal	22,47	1,27%	25,59	1,66%
Norway	21,36	1,20%	25,93	1,68%
Netherlands	19,87	1,12%	18,81	1,22%
Bulgaria	18,22	1,03%	16,87	1,09%
Serbia	17,41	0,98%	14,05	0,91%
United Kingdom	13,26	0,75%	12,75	0,83%
Bosnia Herzegovina	13,26	0,75%	10,79	0,70%
Hungary	12,88	0,73%	12,32	0,80%
Luxembourg	12,86	0,72%	14,25	0,92%

Appendix: Key Supplying Countries (tons)

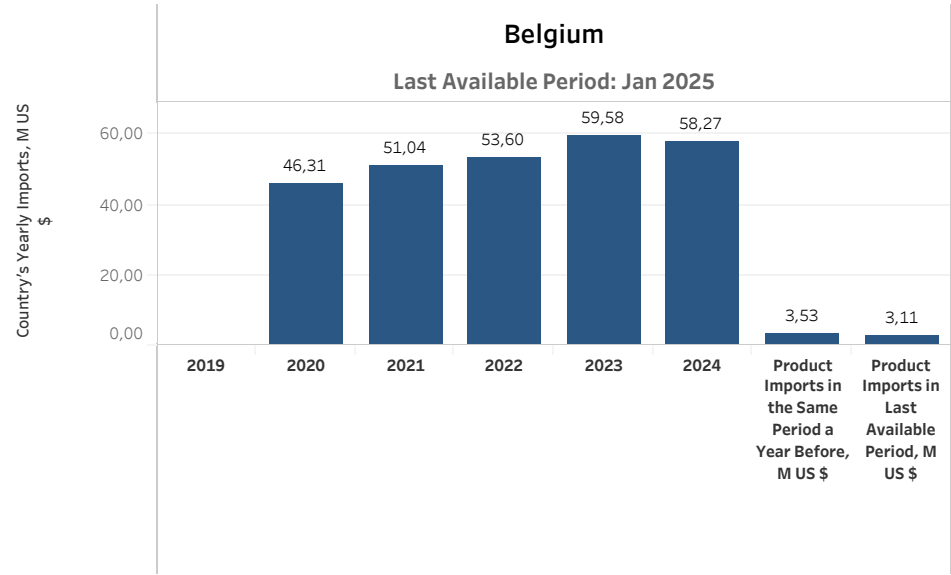
This section summarizes information on the key supplying countries (exporters) of the analyzed good to the countries analyzed (importers). The table presents a list of the largest supplying countries and the import volumes (expressed in tons) reported by each of the countries importing the good from these supplying countries It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Slovakia	1 873 202,00	11,64%	1 365 063,14	9,52%
Ukraine	1 692 210,57	10,52%	1 194 740,64	8,33%
Germany	1 665 107,06	10,35%	1 800 416,12	12,55%
Türkiye	1 622 757,42	10,09%	1 217 948,63	8,49%
Croatia	1 155 702,28	7,18%	813 701,03	5,67%
Austria	728 031,63	4,52%	507 913,85	3,54%
Italy	713 921,40	4,44%	703 031,51	4,90%
Spain	684 847,42	4,26%	593 531,39	4,14%
Tunisia	675 568,06	4,20%	668 563,22	4,66%
Latvia	507 548,57	3,15%	388 935,85	2,71%
Greece	496 733,78	3,09%	531 321,48	3,70%
Sweden	370 638,51	2,30%	351 626,97	2,45%
Slovenia	351 137,79	2,18%	326 460,04	2,28%
Lithuania	343 374,54	2,13%	234 093,13	1,63%
Albania	327 504,14	2,04%	297 683,81	2,08%
Belgium	284 941,82	1,77%	666 146,84	4,64%
France	283 042,31	1,76%	254 172,13	1,77%
Portugal	256 474,69	1,59%	316 598,70	2,21%
Romania	235 664,24	1,46%	213 044,08	1,49%
Denmark	227 316,75	1,41%	220 694,46	1,54%
Poland	227 064,54	1,41%	231 486,76	1,61%
Czechia	222 758,42	1,38%	240 579,76	1,68%
Bulgaria	162 767,83	1,01%	159 444,69	1,11%
Norway	140 794,84	0,88%	183 486,96	1,28%
Hungary	132 432,44	0,82%	132 350,54	0,92%
Serbia	132 339,87	0,82%	110 003,10	0,77%
Bosnia Herzegovina	121 998,61	0,76%	102 348,50	0,71%
Netherlands	119 281,74	0,74%	106 318,06	0,74%
Luxembourg	99 224,65	0,62%	117 679,34	0,82%
Rep. of Moldova	79 169,54	0,49%	70 417,36	0,49%

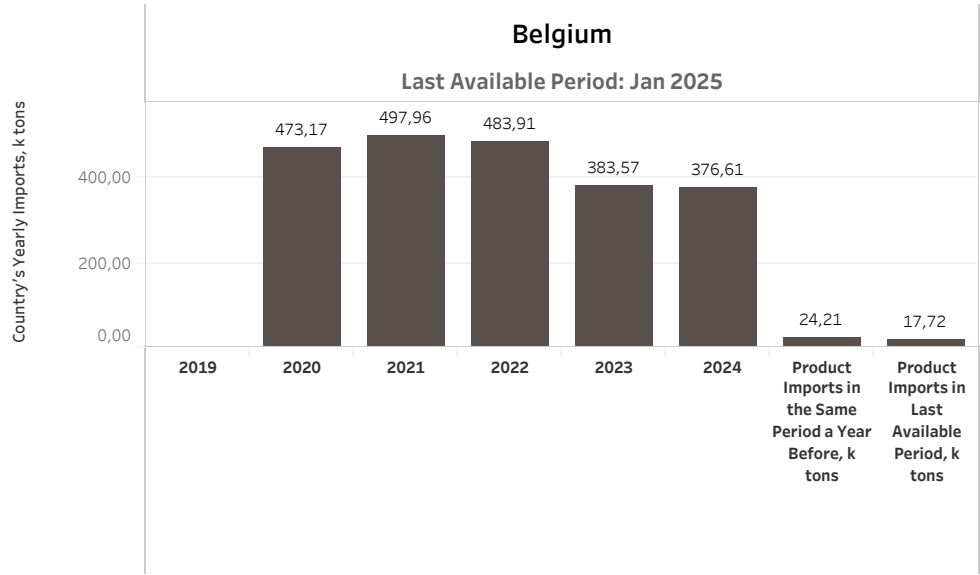
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

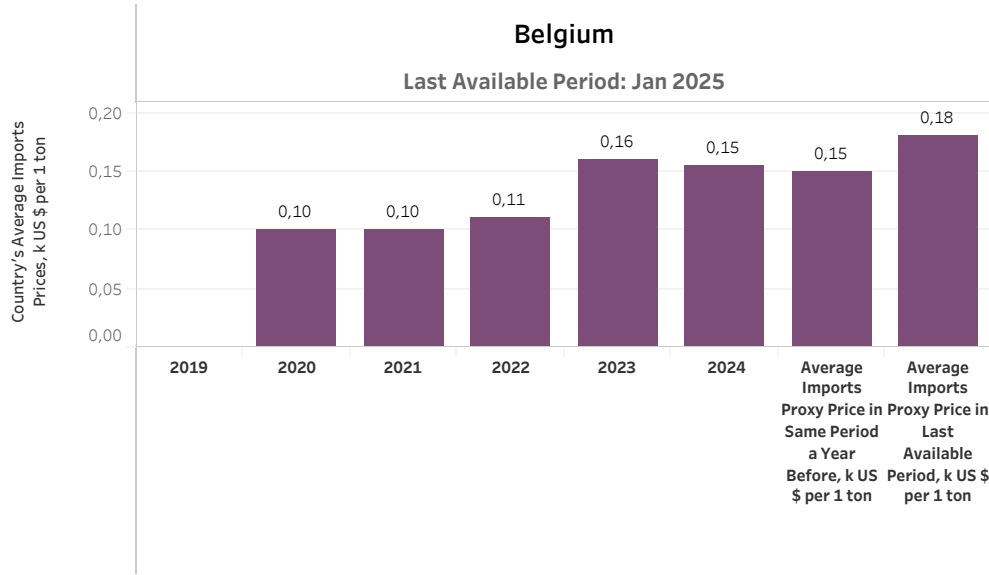
Country’s Yearly Imports, M US \$



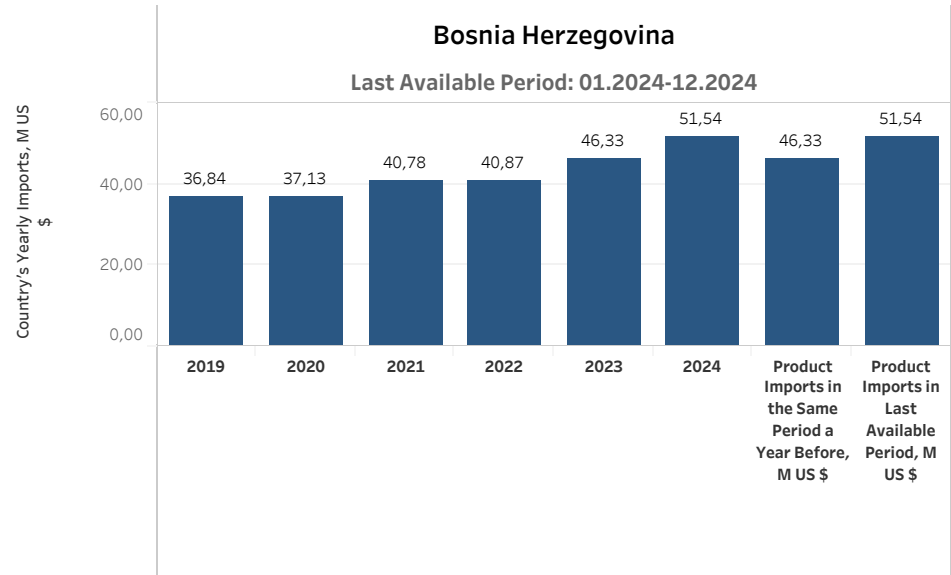
Country’s Yearly Imports, k tons



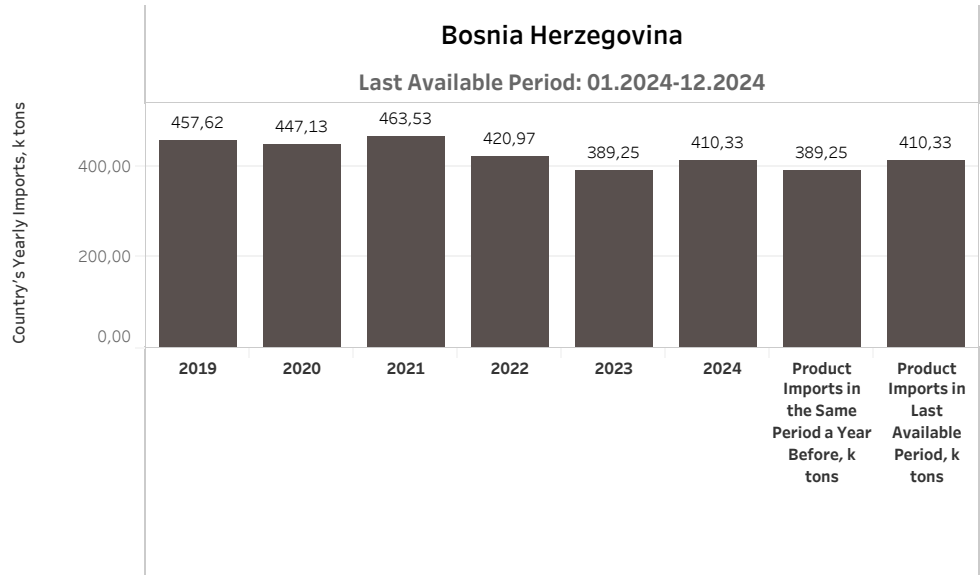
Country’s Average Imports Prices, k US \$ per 1 ton



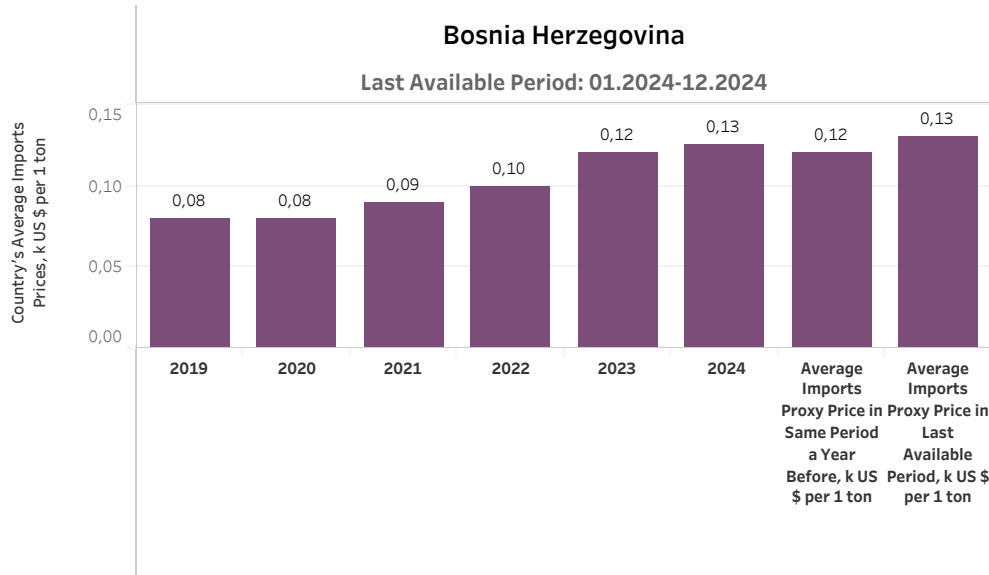
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



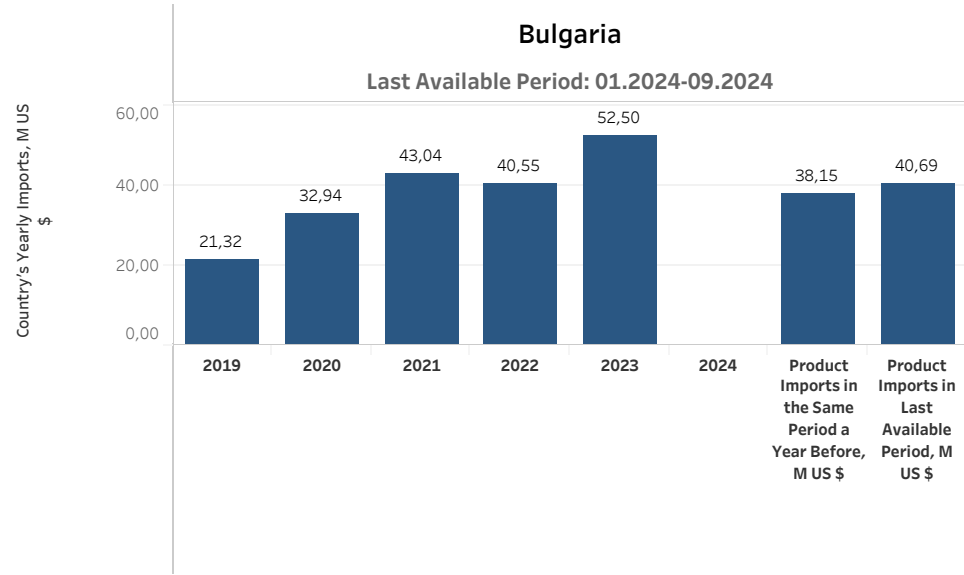
Country’s Average Imports Prices, k US \$ per 1 ton



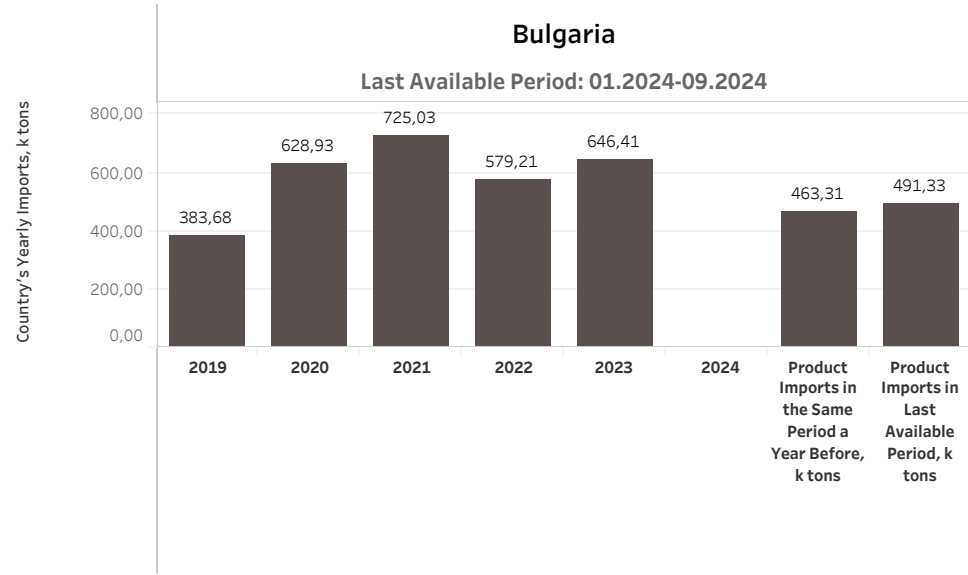
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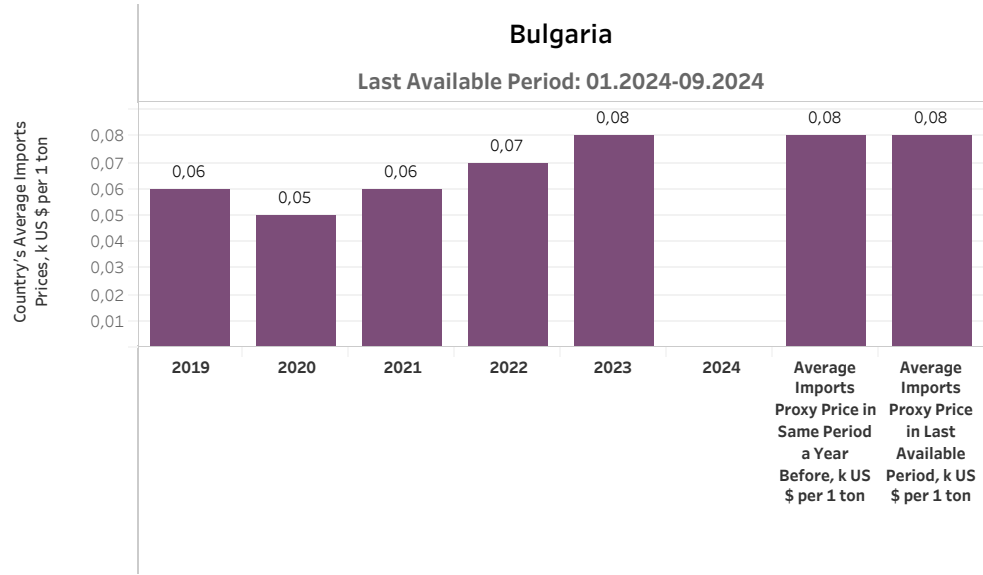
Country’s Yearly Imports, M US \$



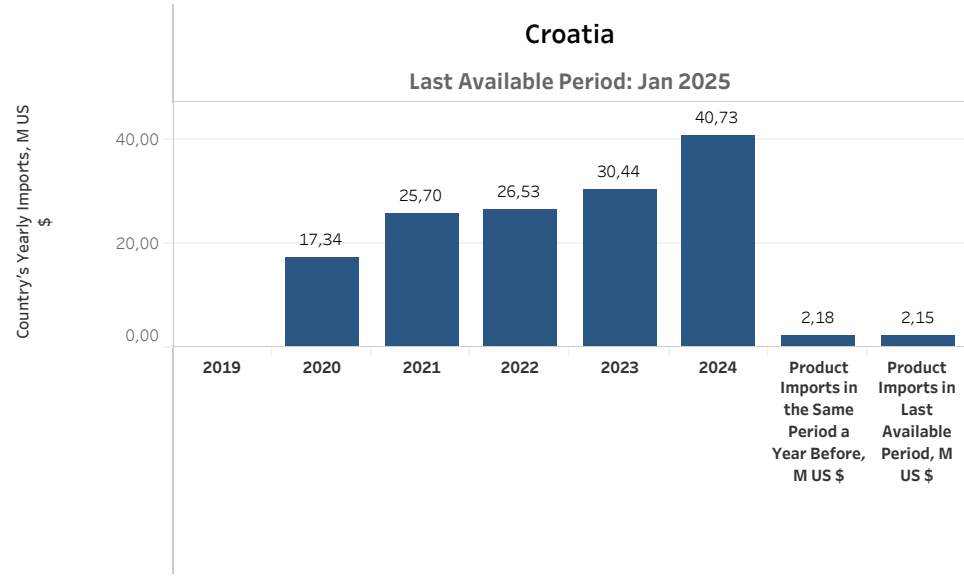
Country’s Yearly Imports, k tons



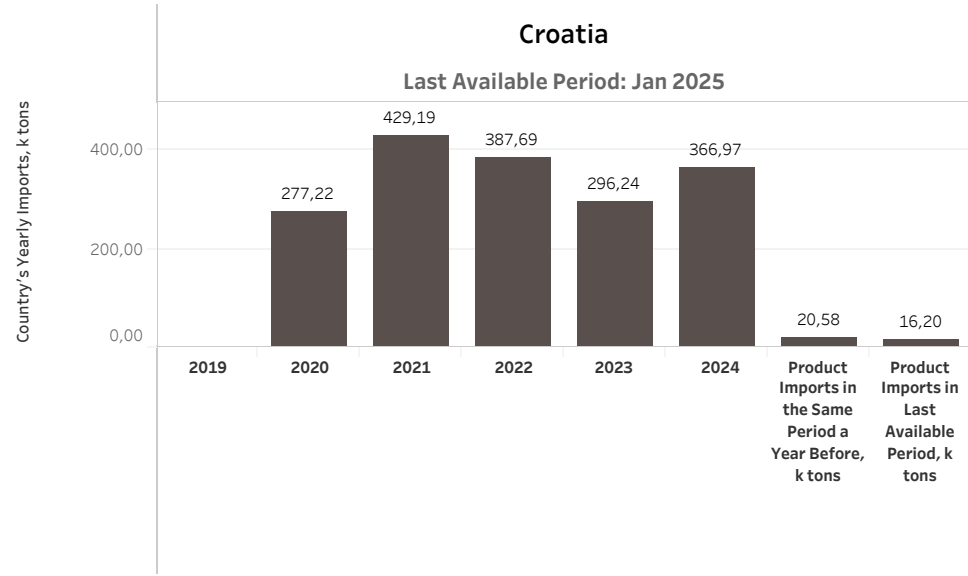
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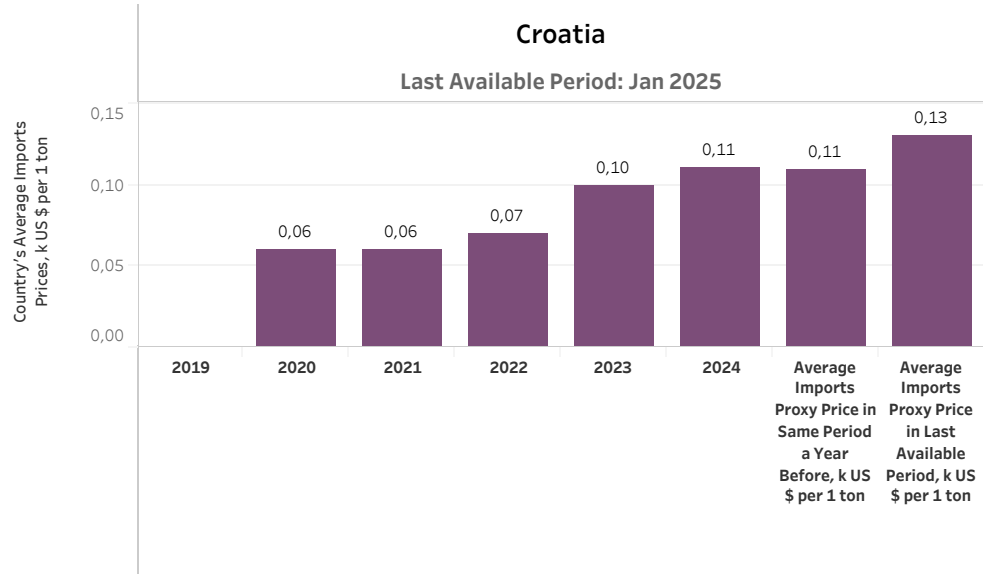
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



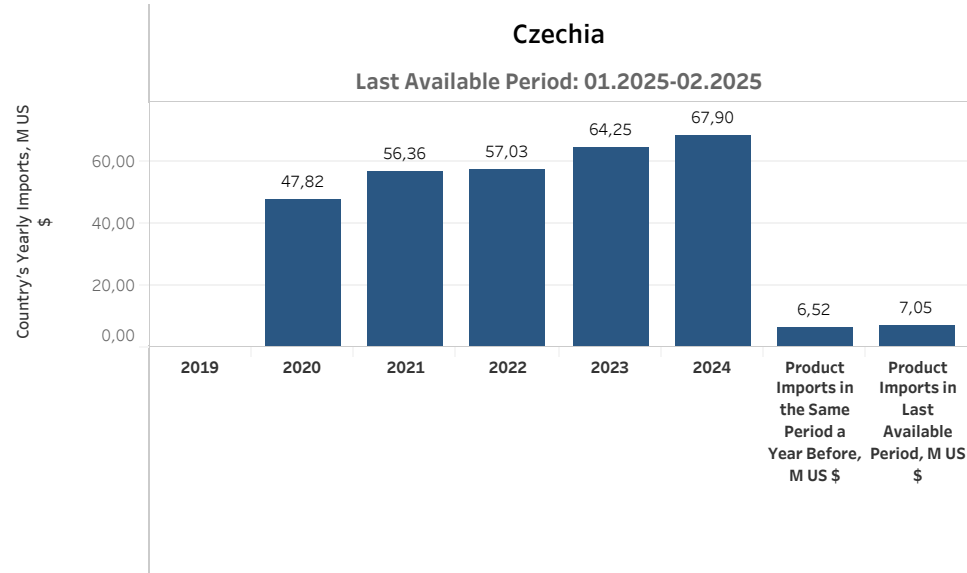
Country’s Average Imports Prices, k US \$ per 1 ton



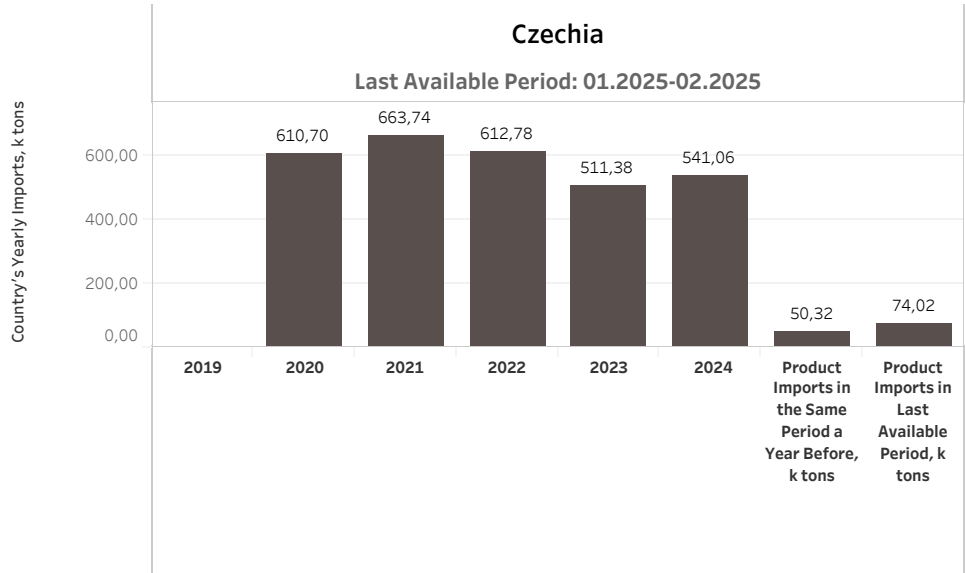
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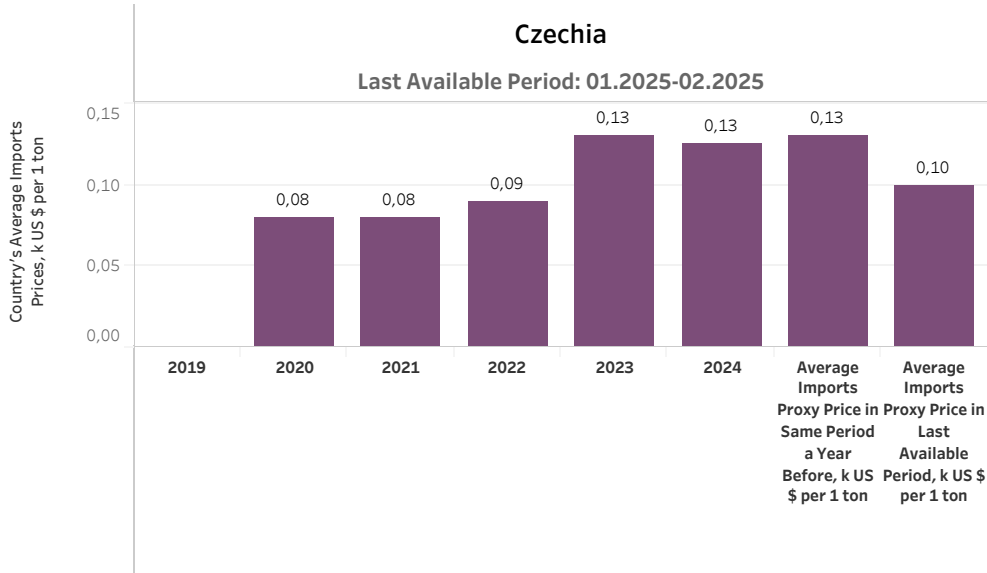
Country’s Yearly Imports, M US \$



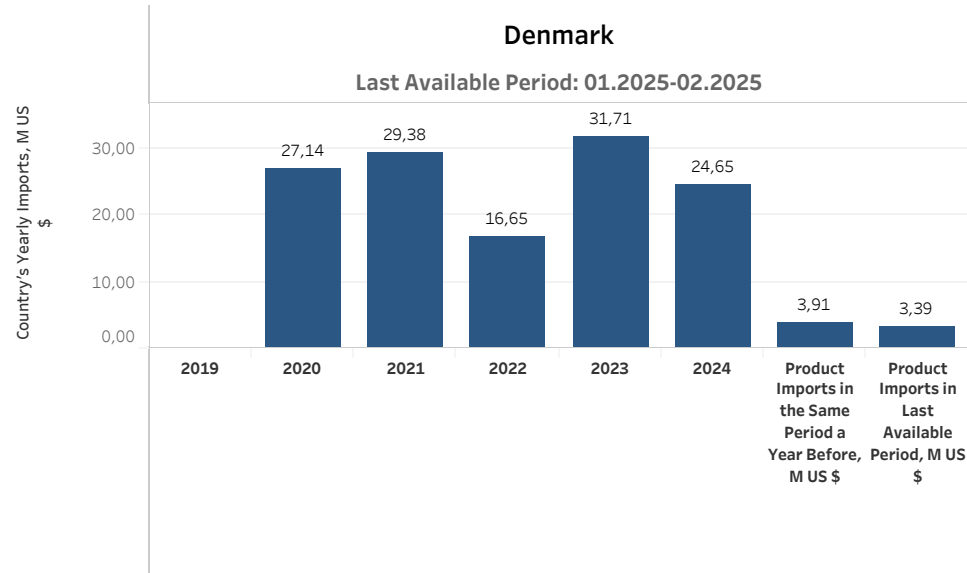
Country’s Yearly Imports, k tons



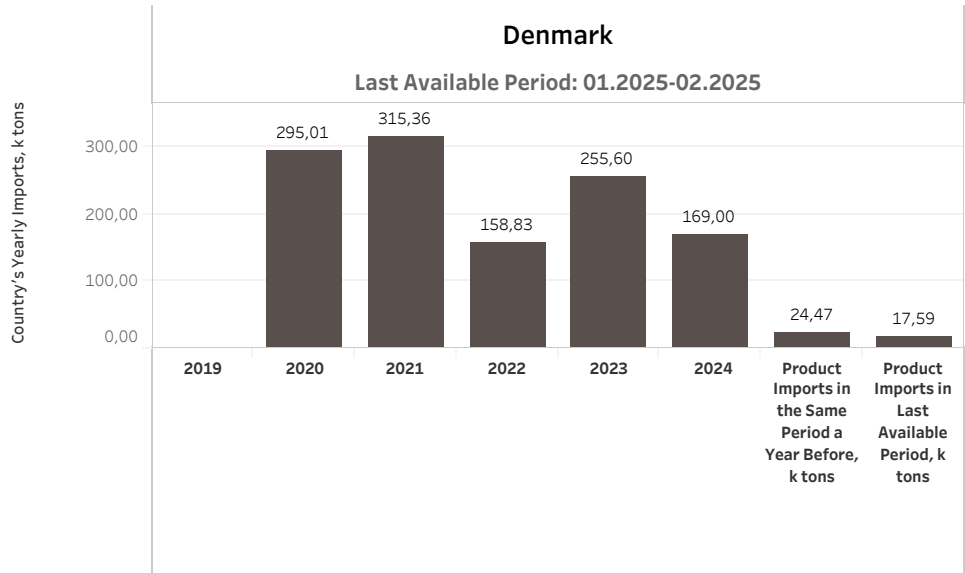
Country’s Average Imports Prices, k US \$ per 1 ton



Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



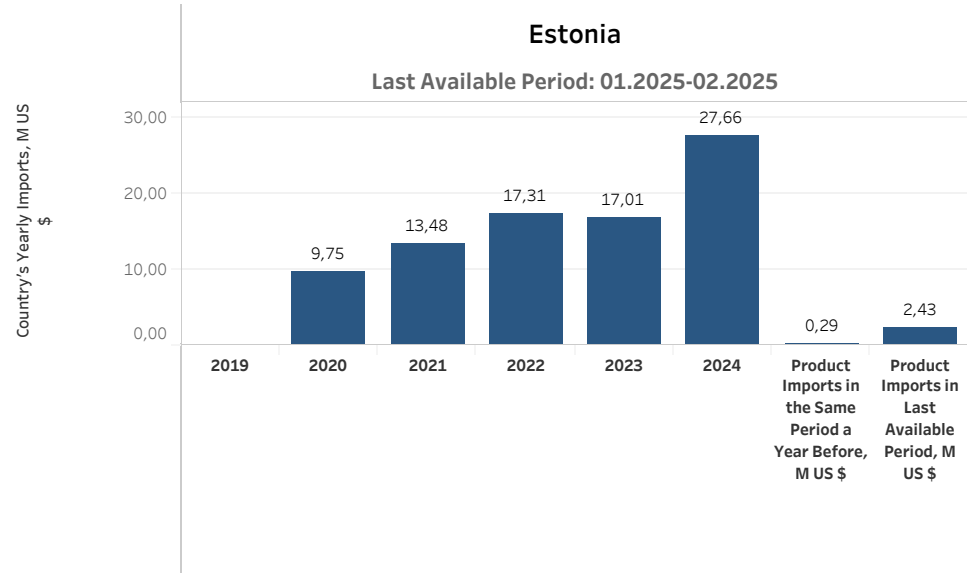
Country’s Average Imports Prices, k US \$ per 1 ton



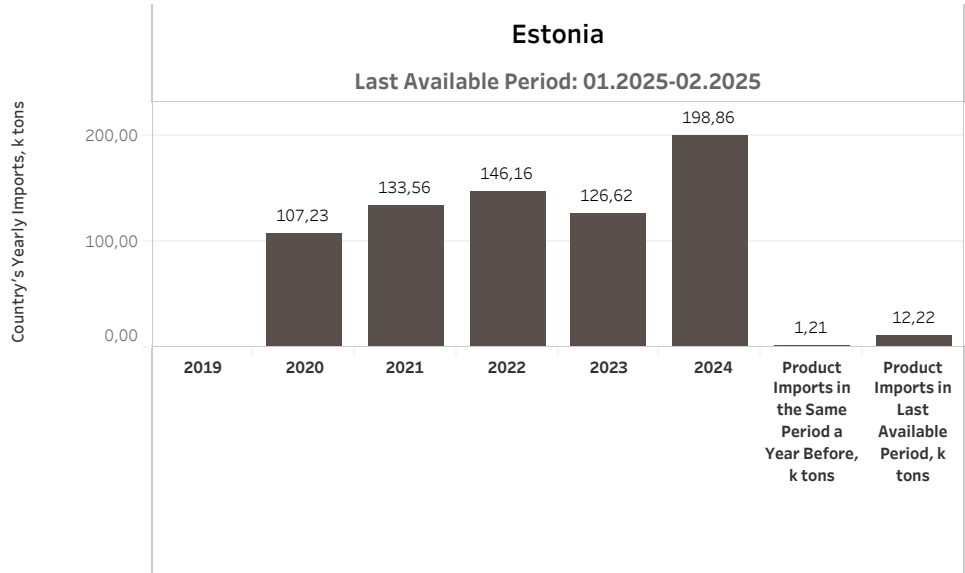
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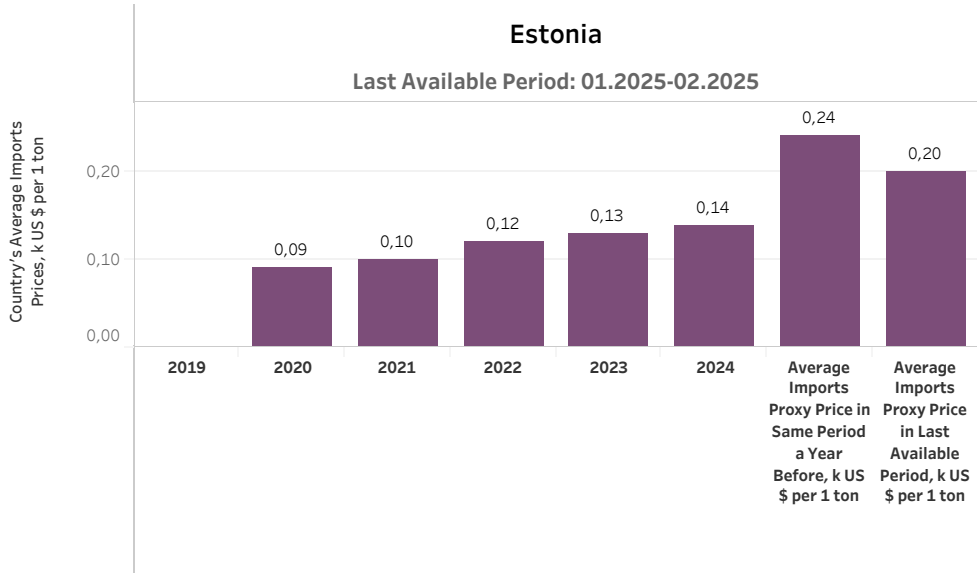
Country’s Yearly Imports, M US \$



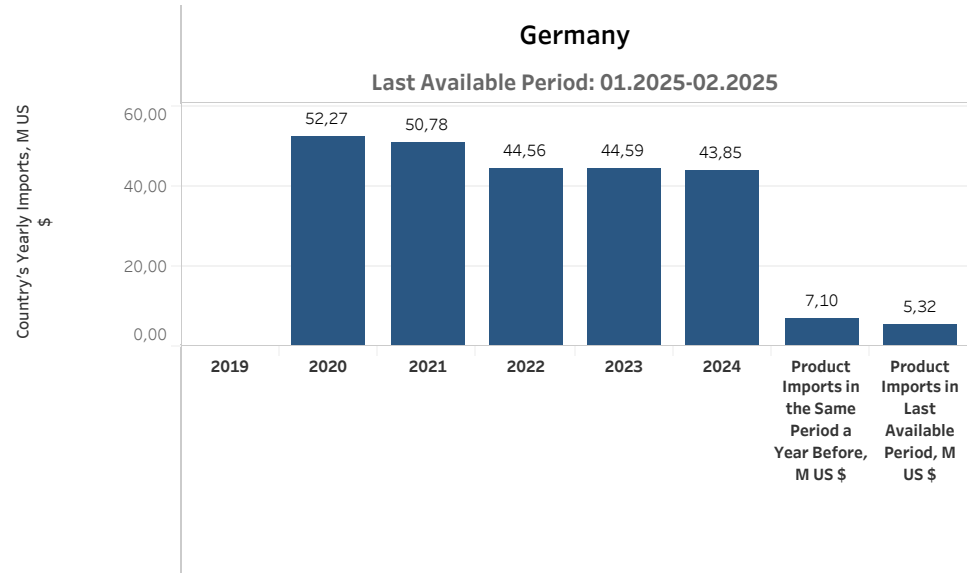
Country’s Yearly Imports, k tons



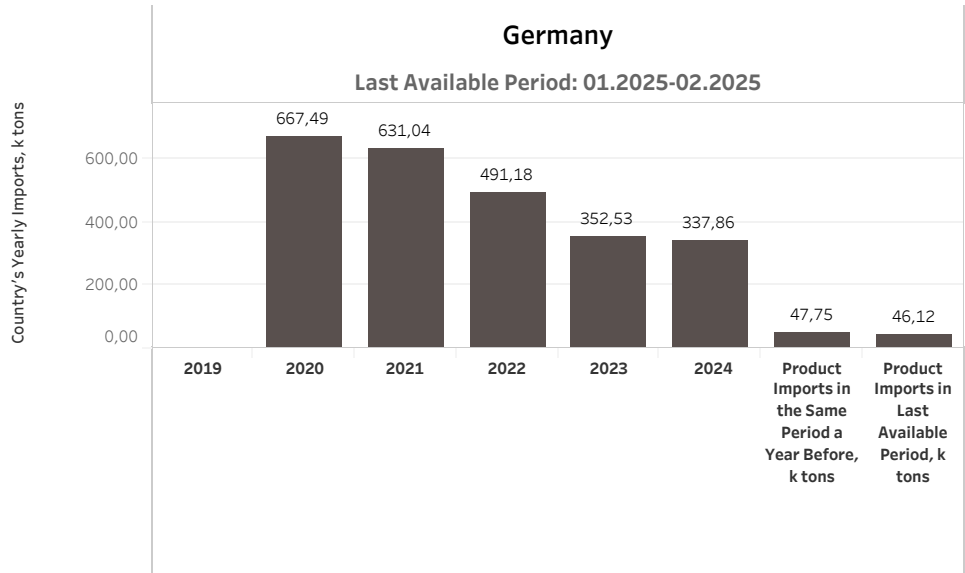
Country’s Average Imports Prices, k US \$ per 1 ton



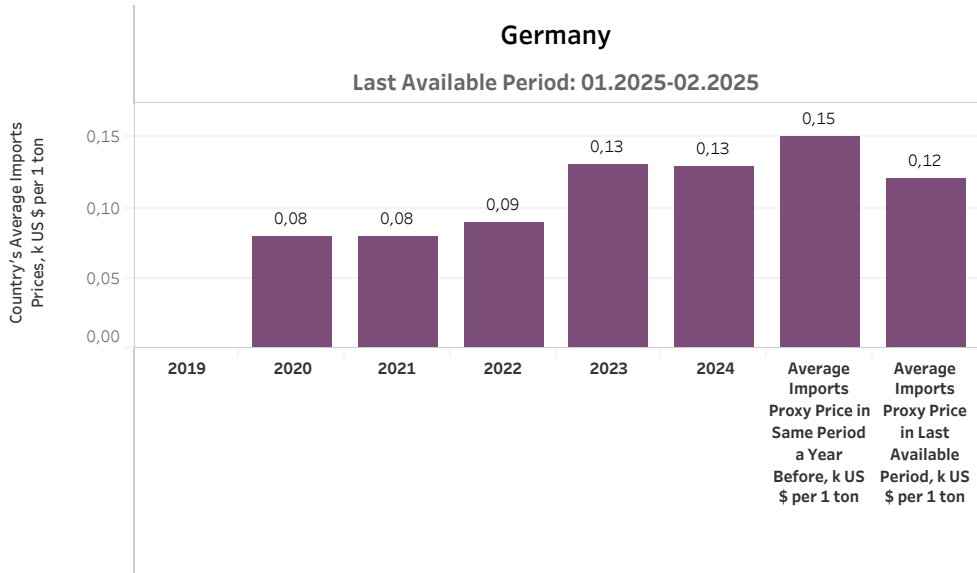
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



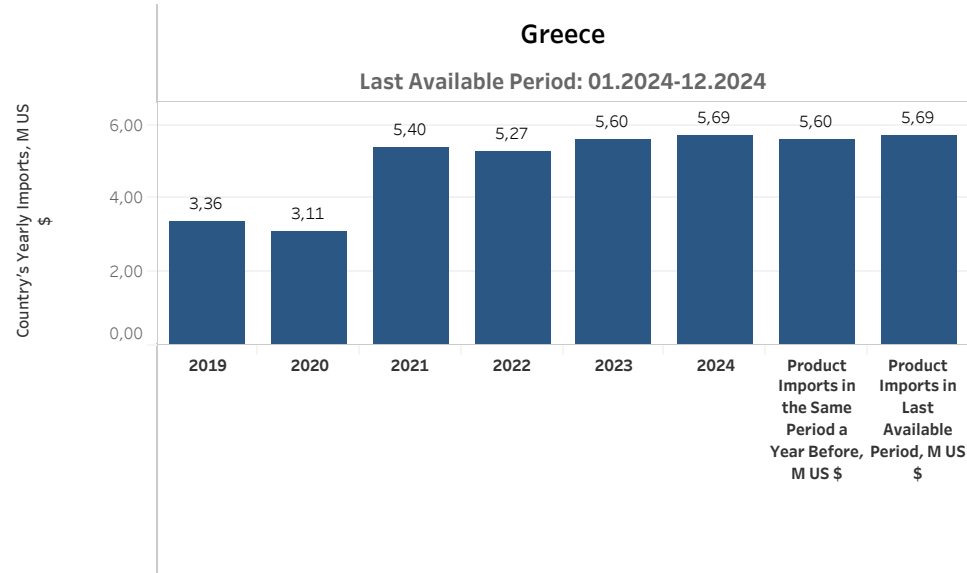
Country’s Average Imports Prices, k US \$ per 1 ton



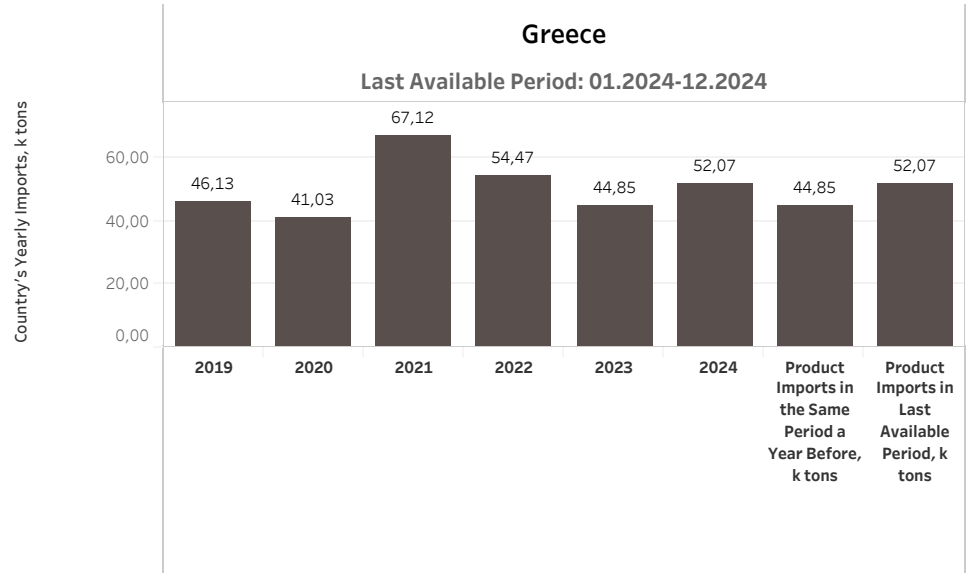
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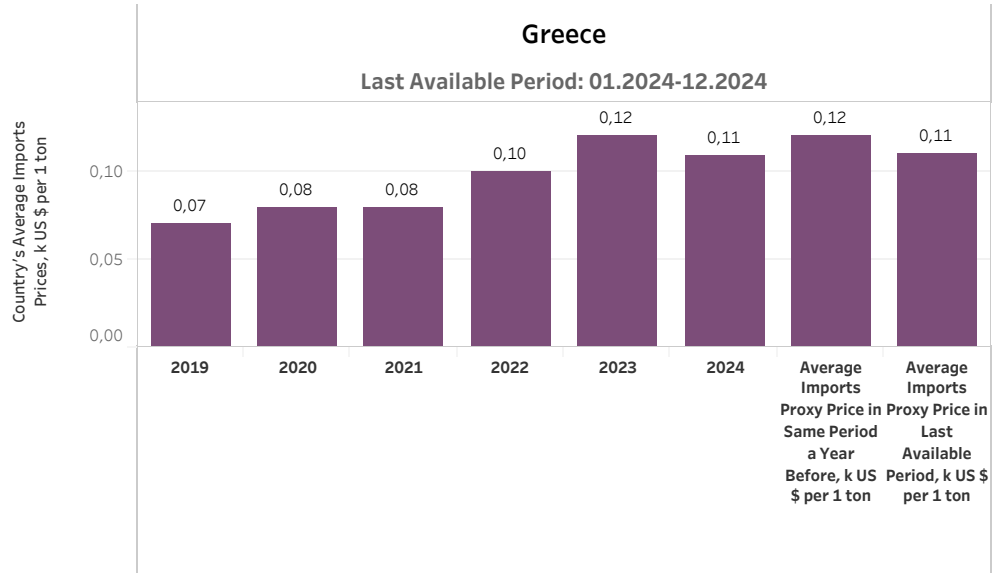
Country’s Yearly Imports, M US \$



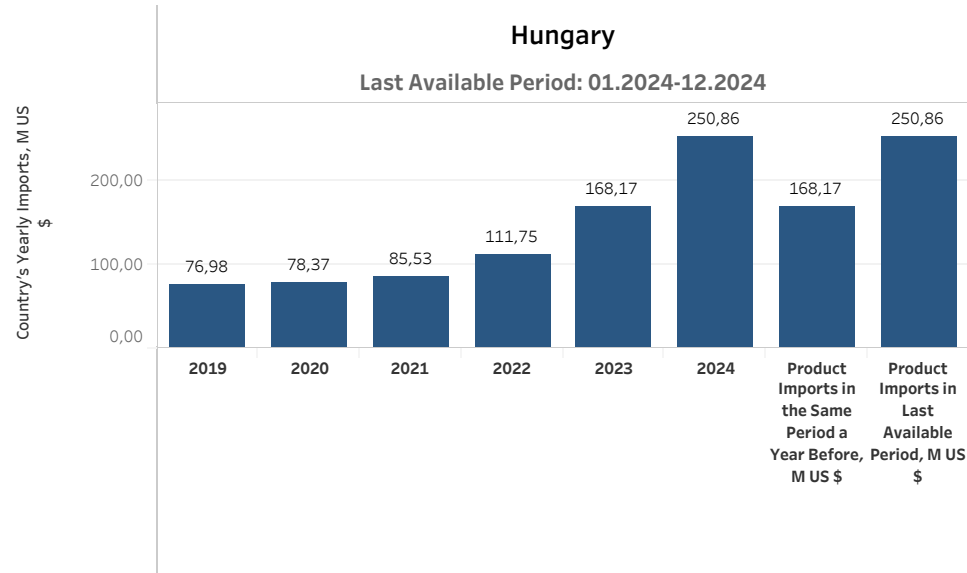
Country’s Yearly Imports, k tons



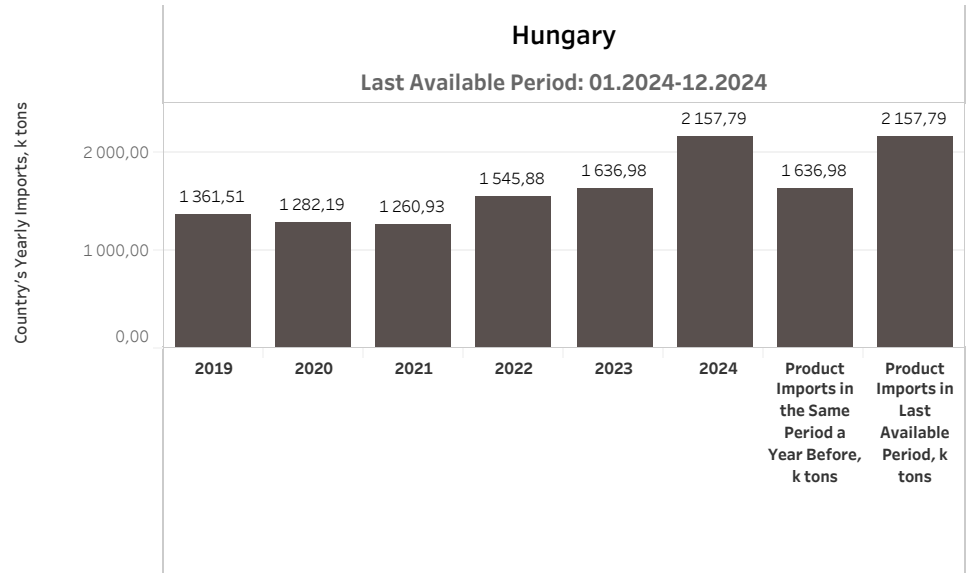
Country’s Average Imports Prices, k US \$ per 1 ton



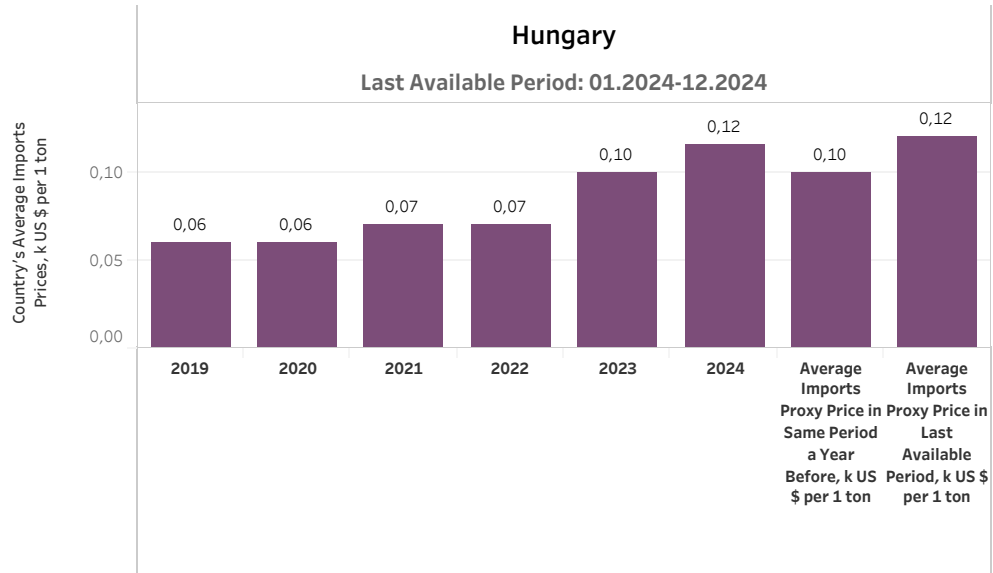
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



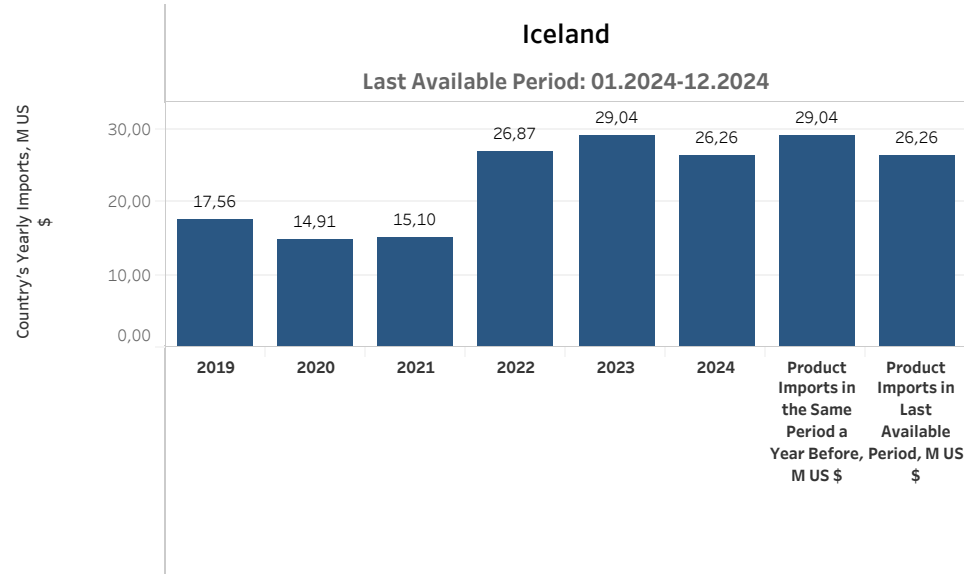
Country’s Average Imports Prices, k US \$ per 1 ton



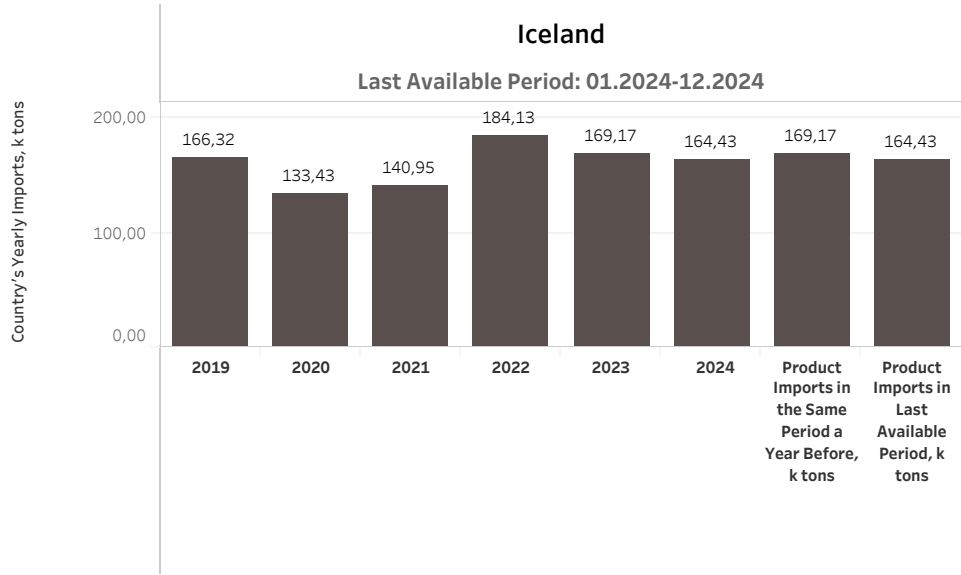
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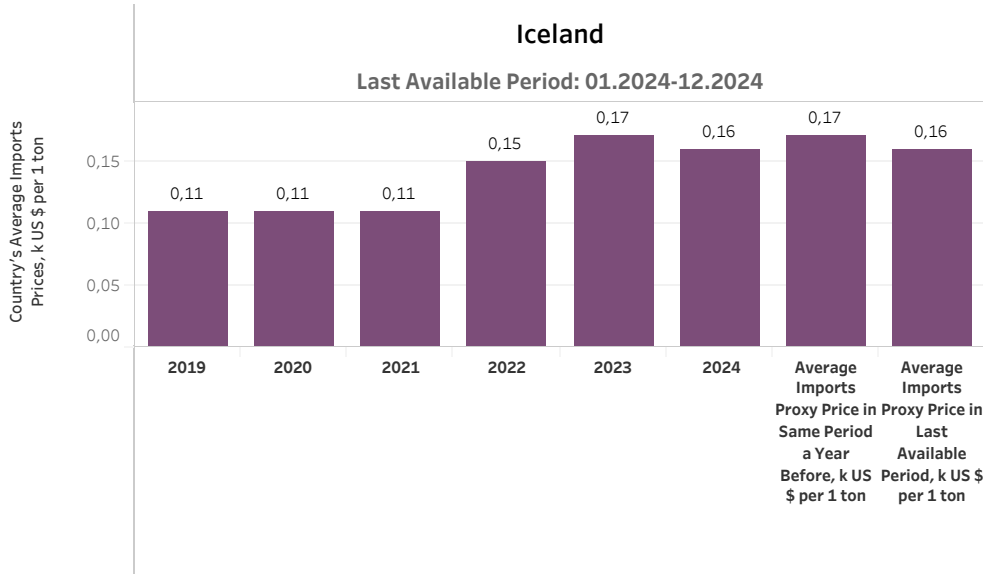
Country’s Yearly Imports, M US \$



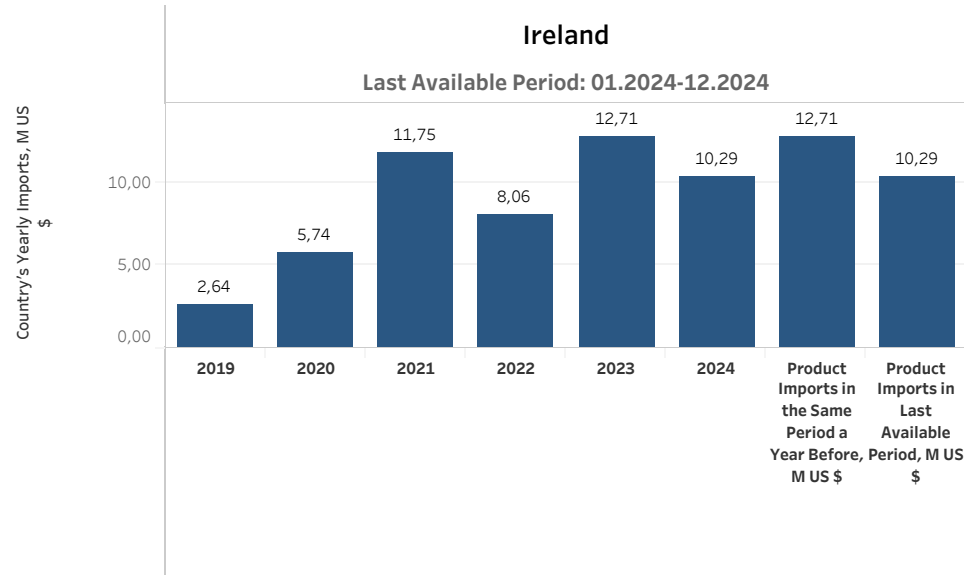
Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



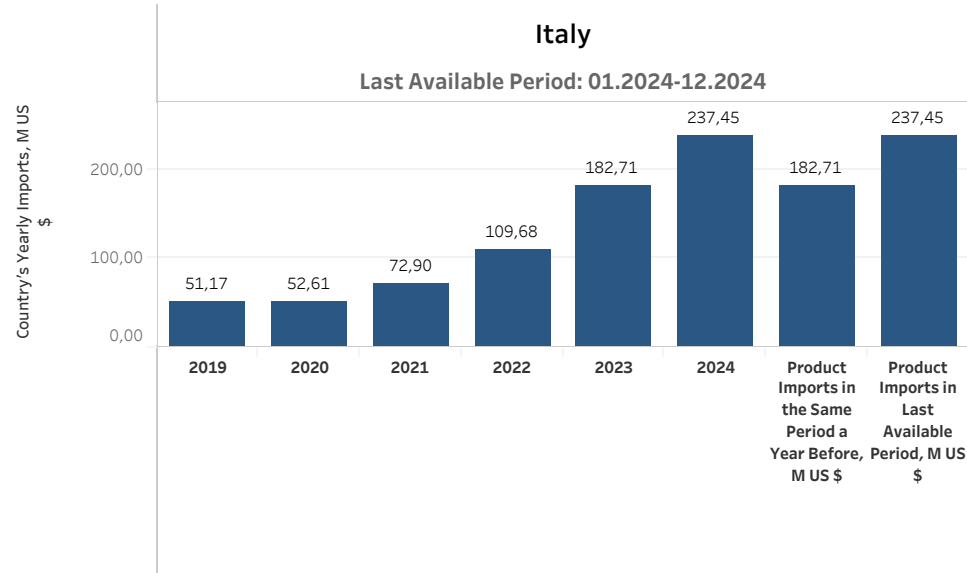
Country’s Average Imports Prices, k US \$ per 1 ton



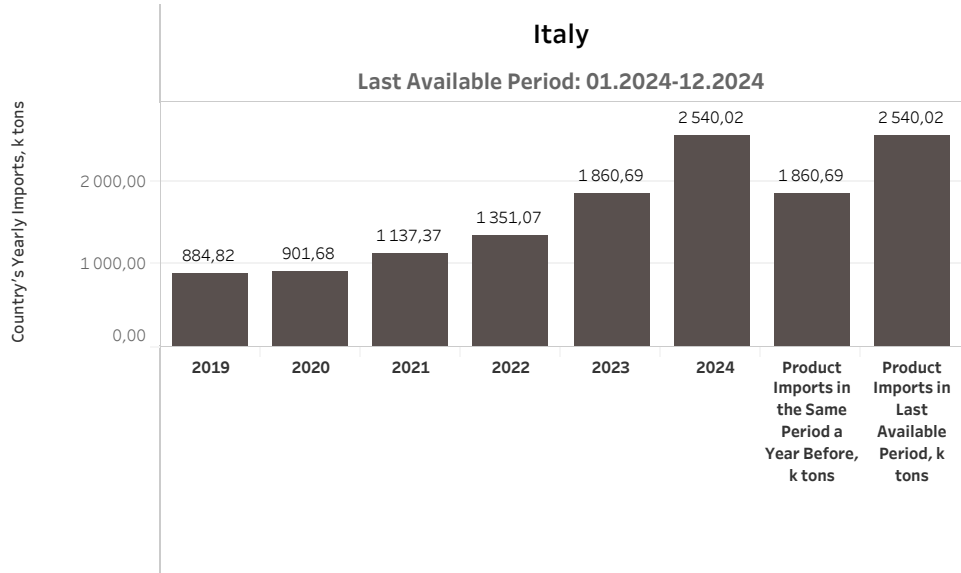
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Country’s Yearly Imports, M US \$



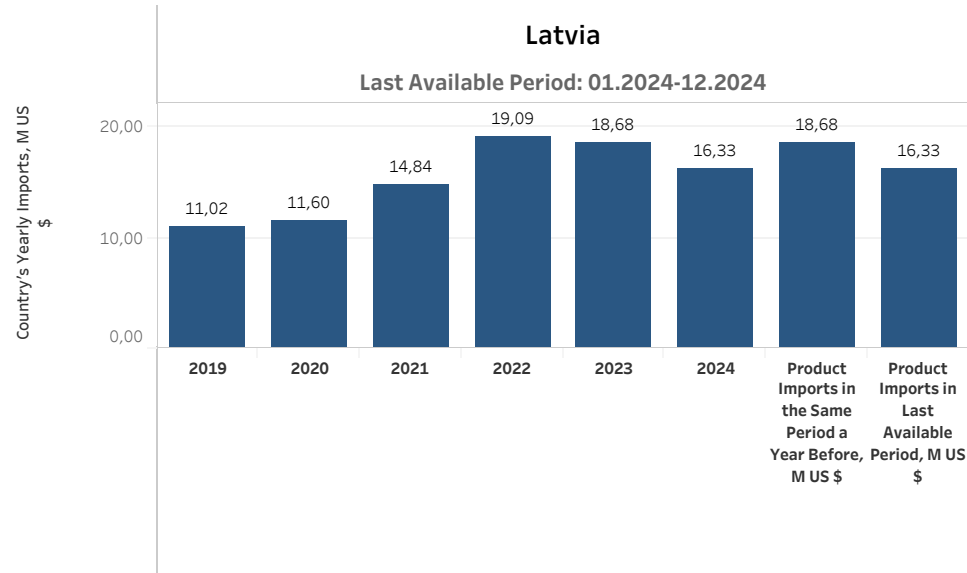
Country’s Yearly Imports, k tons



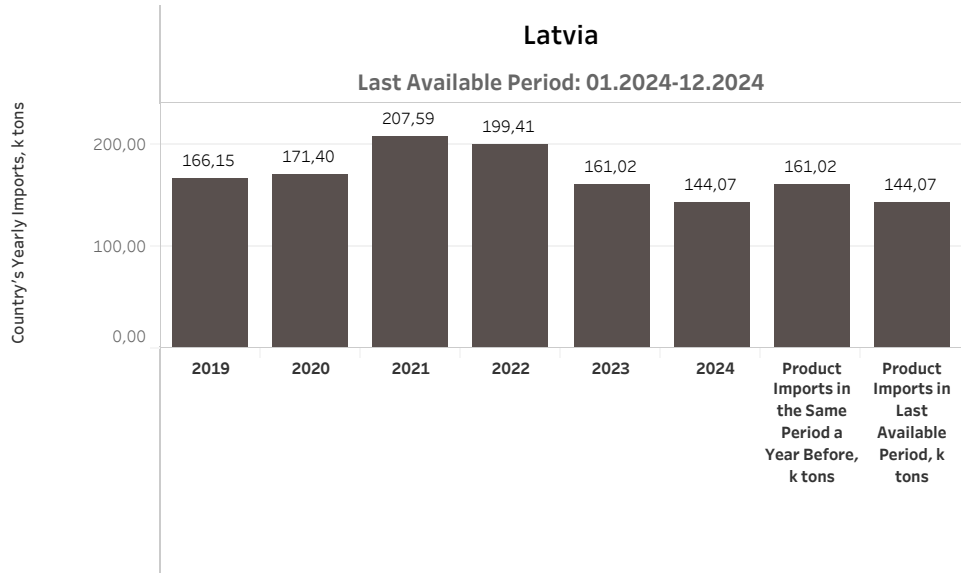
Country’s Average Imports Prices, k US \$ per 1 ton



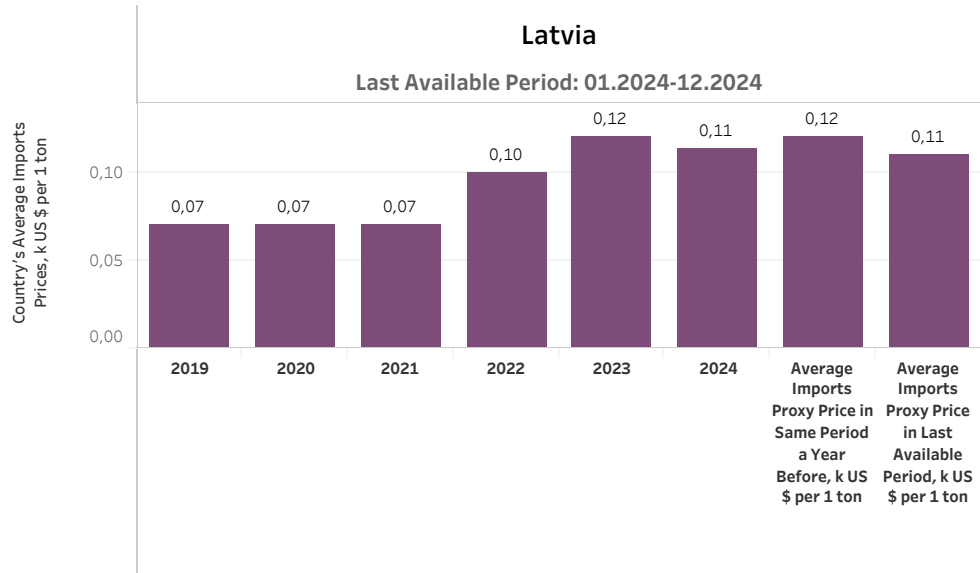
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



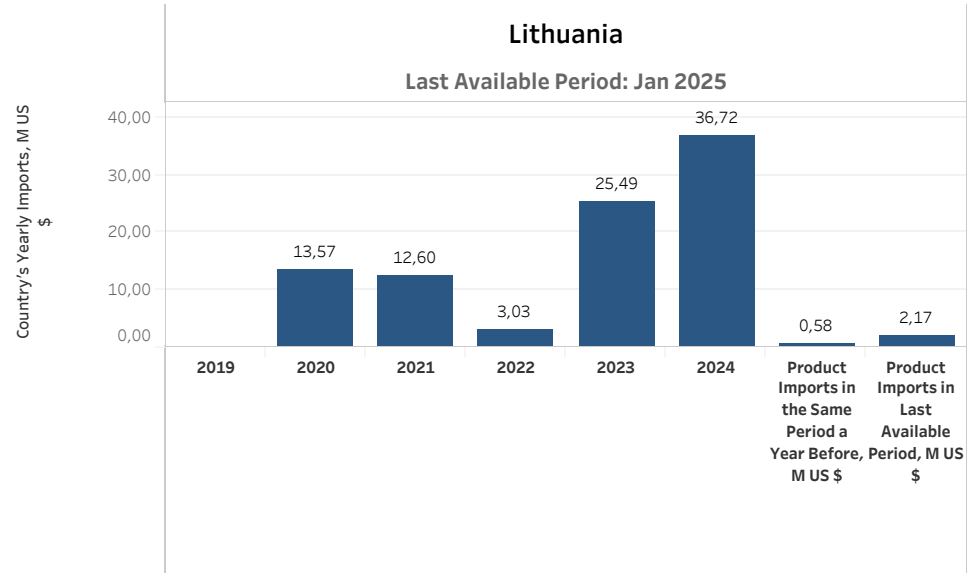
Country’s Average Imports Prices, k US \$ per 1 ton



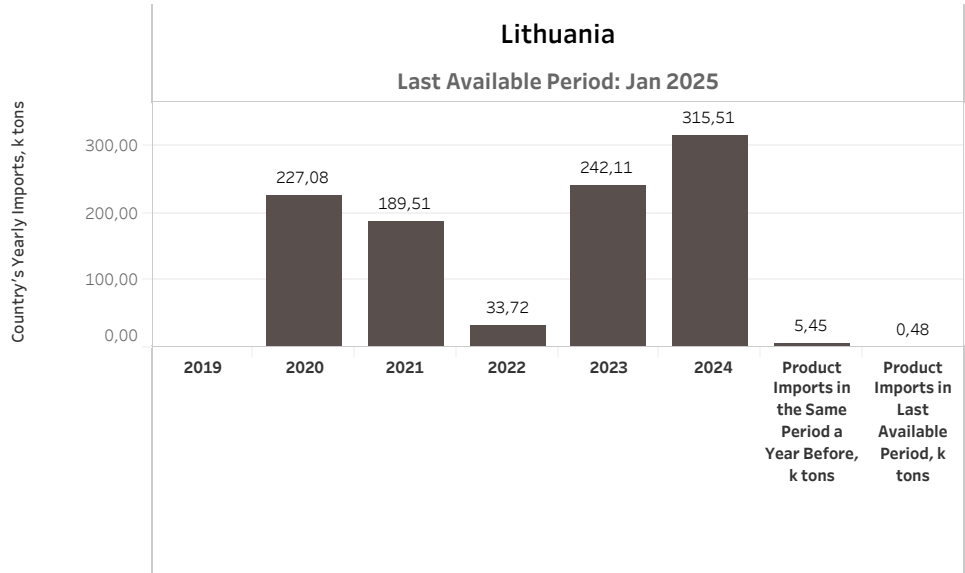
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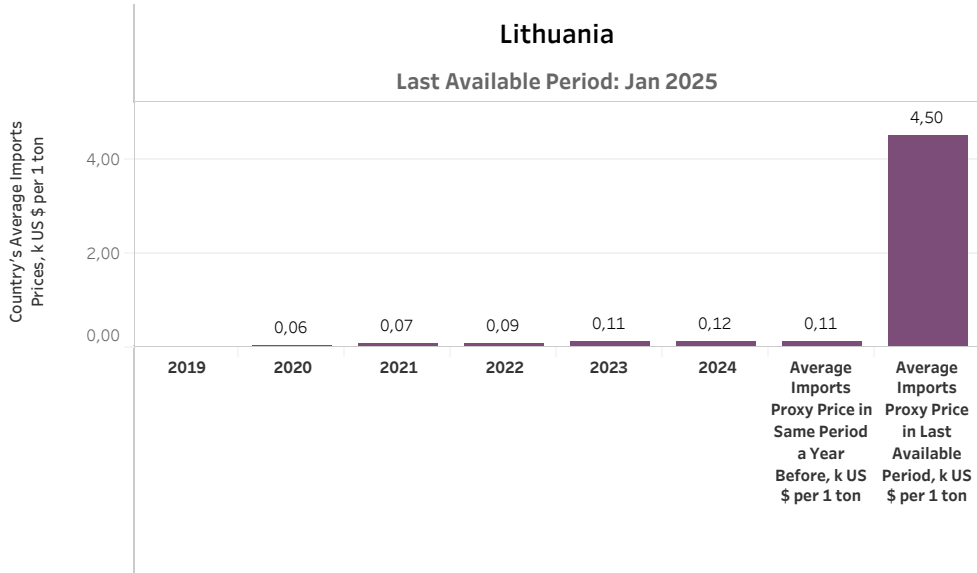
Country’s Yearly Imports, M US \$



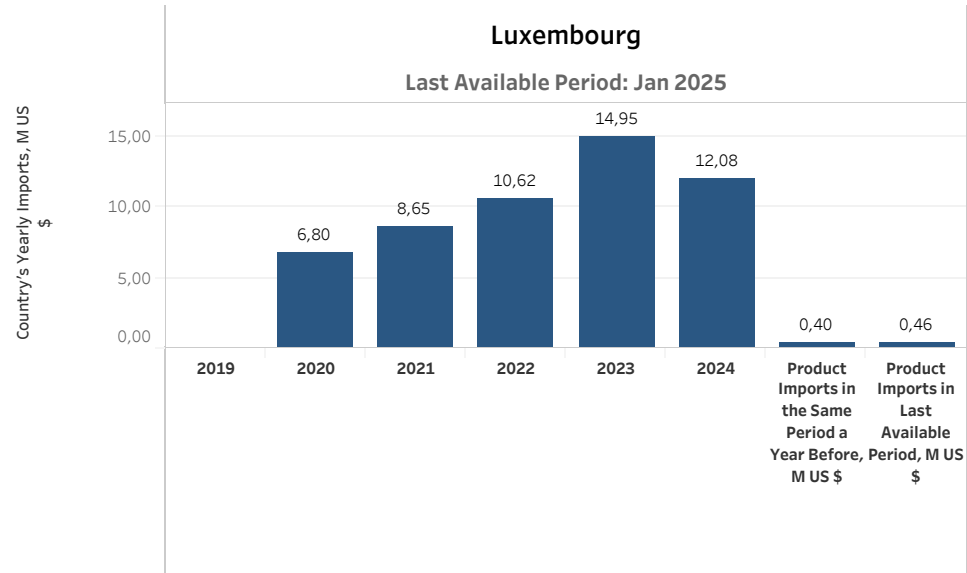
Country’s Yearly Imports, k tons



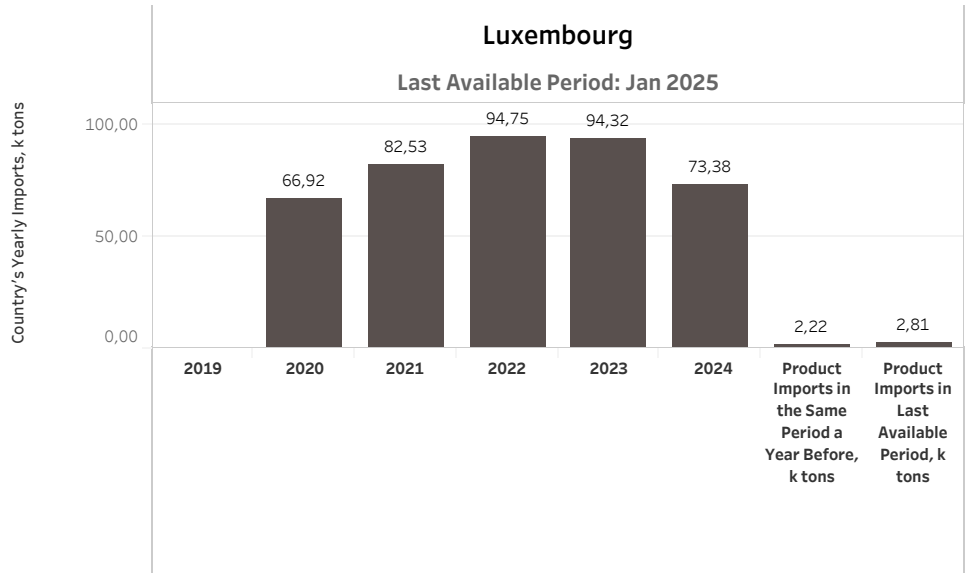
Country’s Average Imports Prices, k US \$ per 1 ton



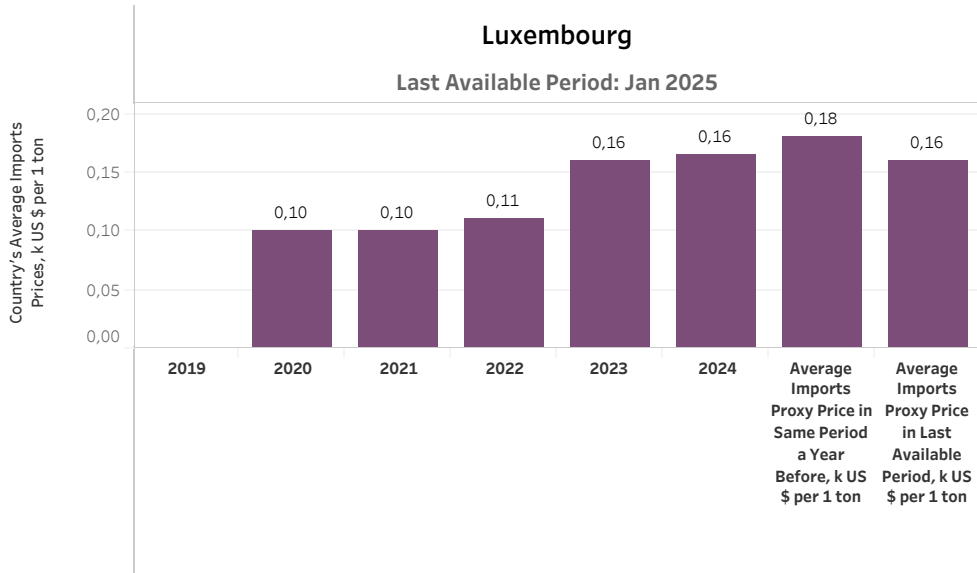
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



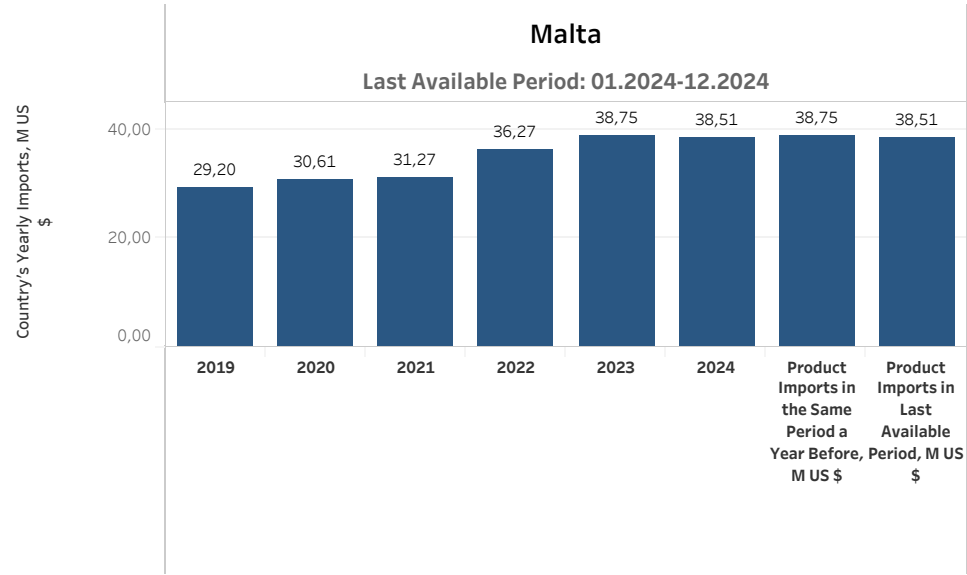
Country’s Average Imports Prices, k US \$ per 1 ton



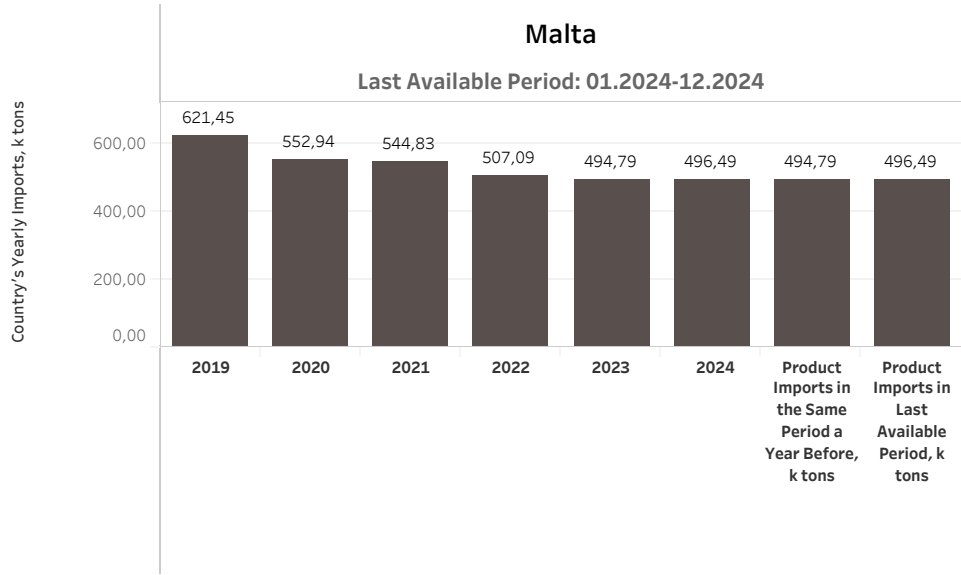
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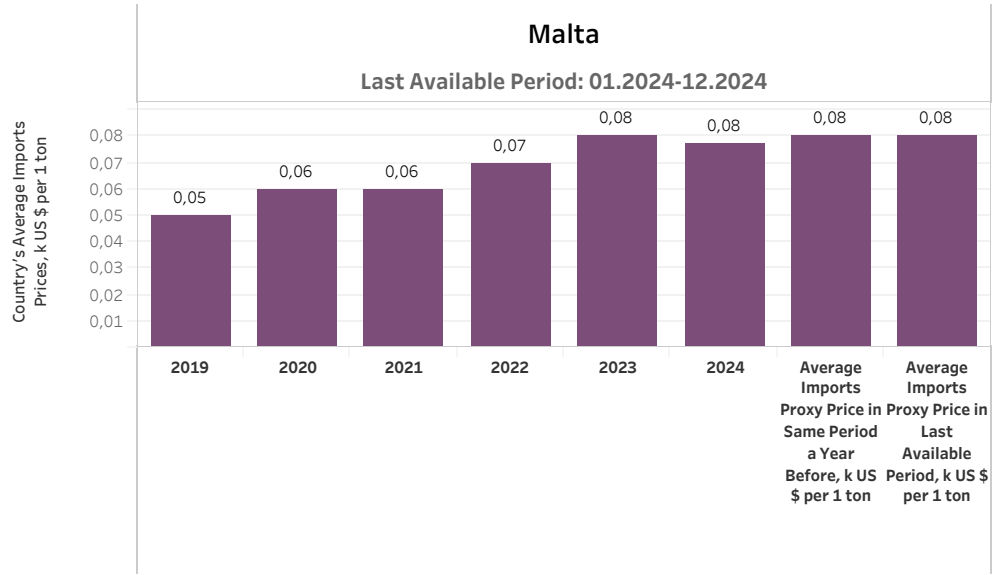
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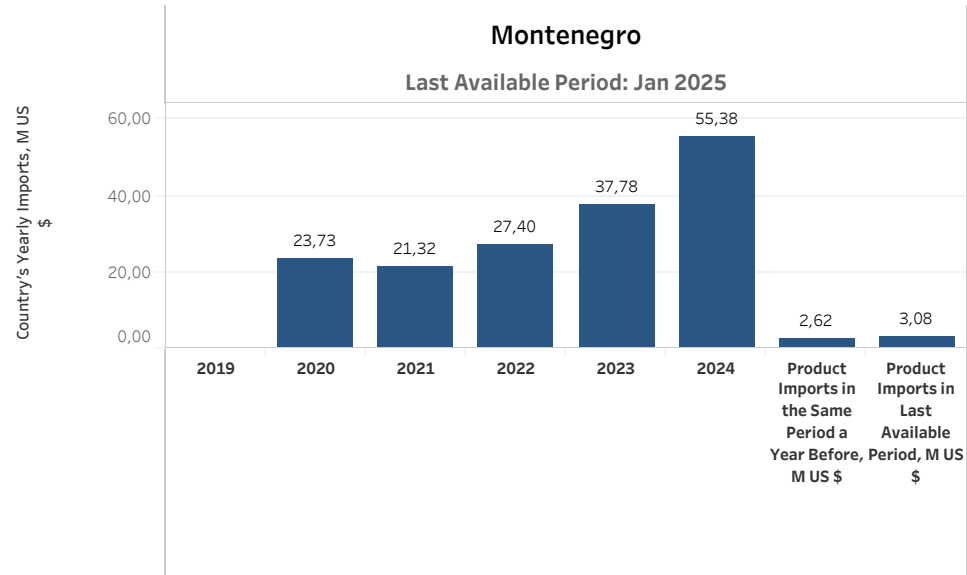
Country’s Yearly Imports, k tons



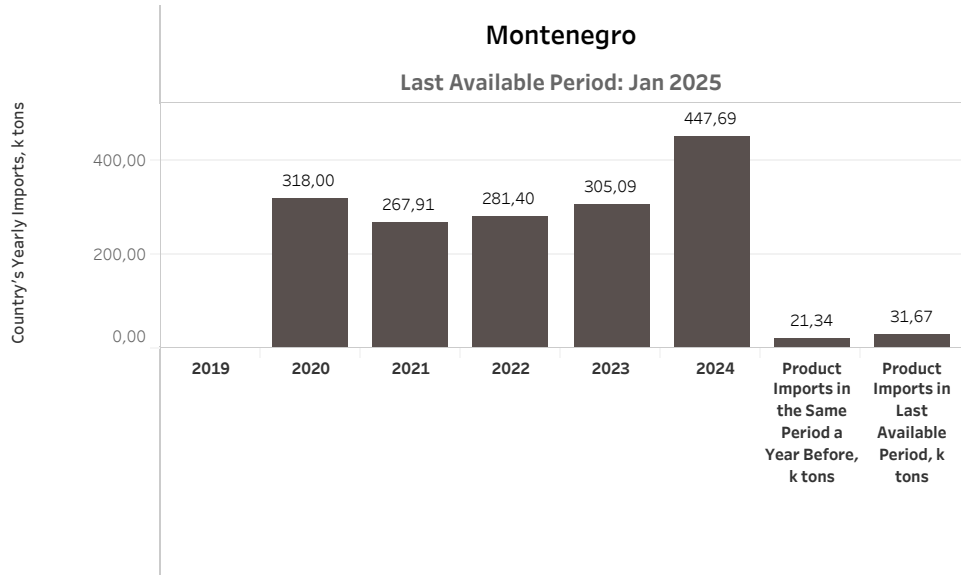
Country’s Average Imports Prices, k US \$ per 1 ton



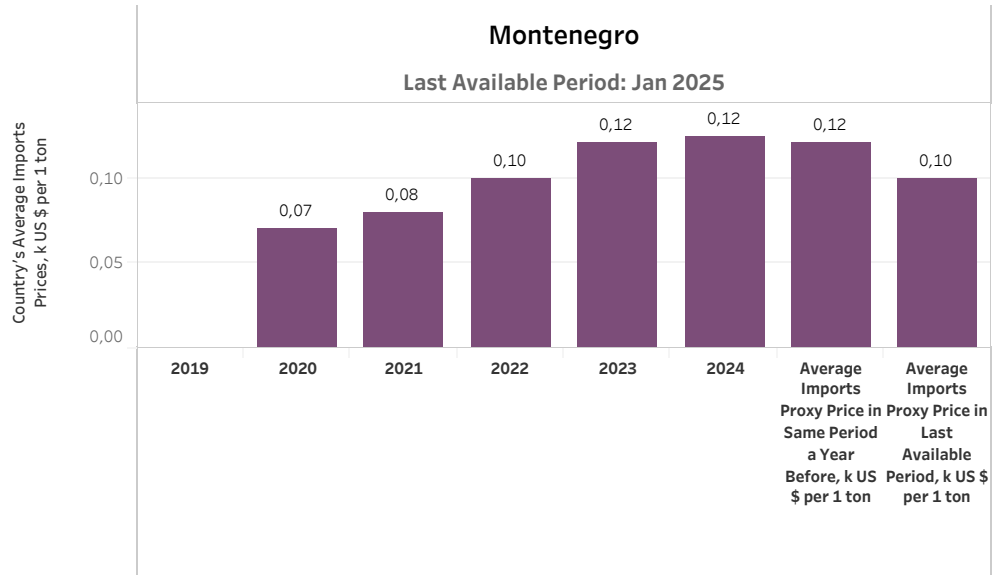
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



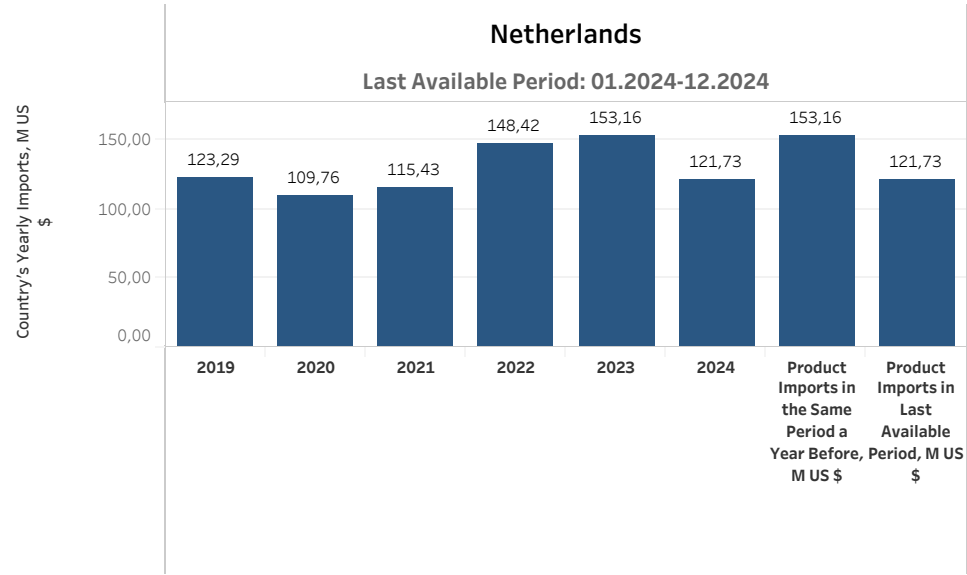
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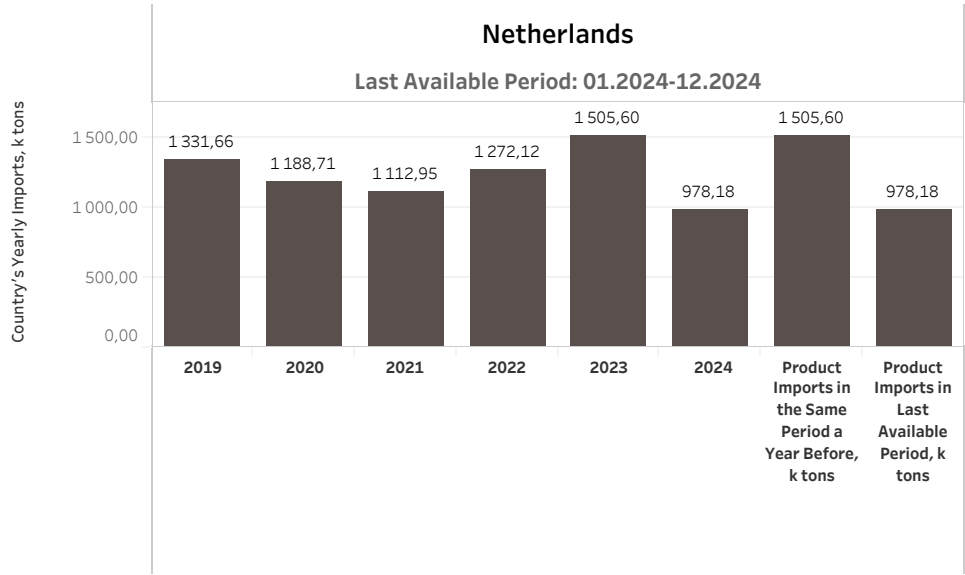
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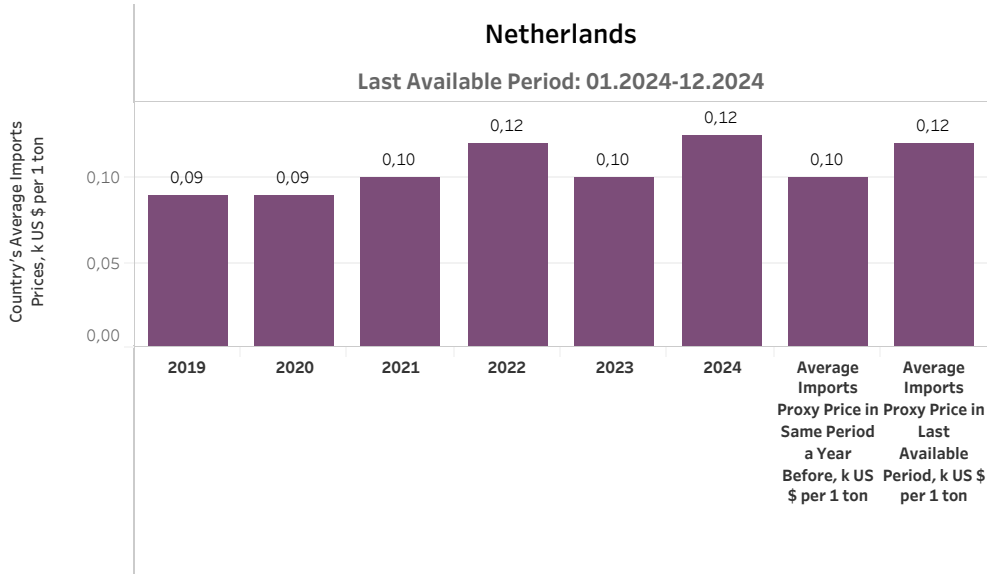
Country’s Yearly Imports, M US \$



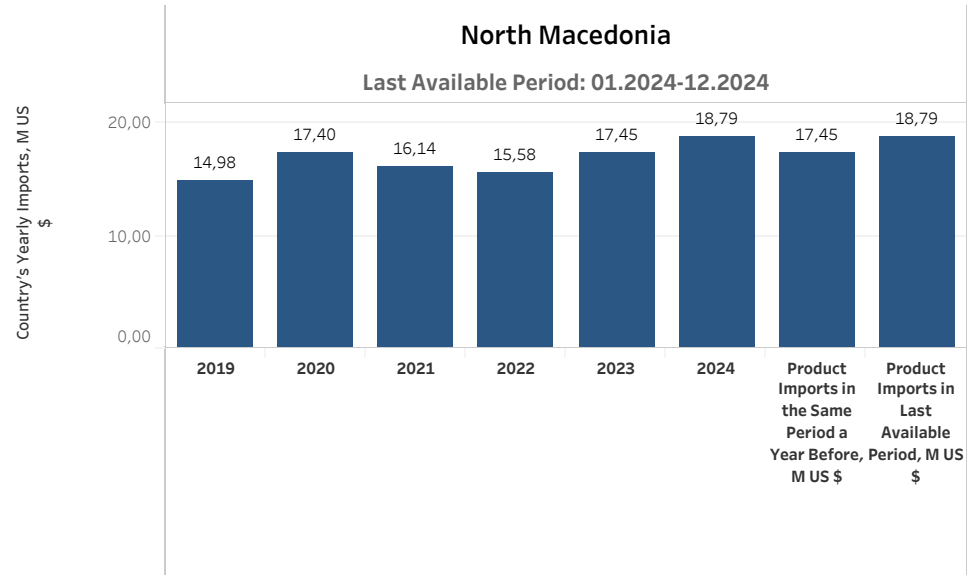
Country’s Yearly Imports, k tons



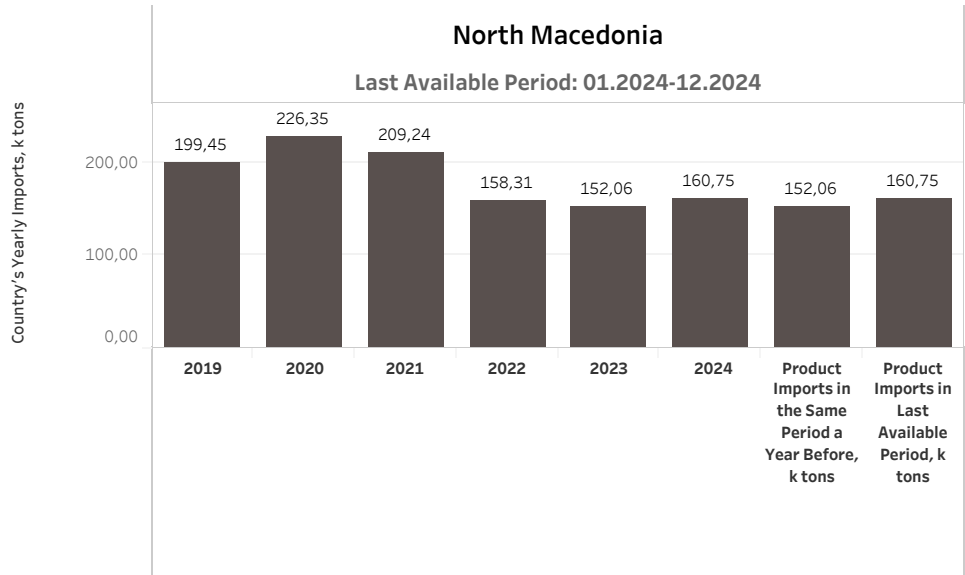
Country’s Average Imports Prices, k US \$ per 1 ton



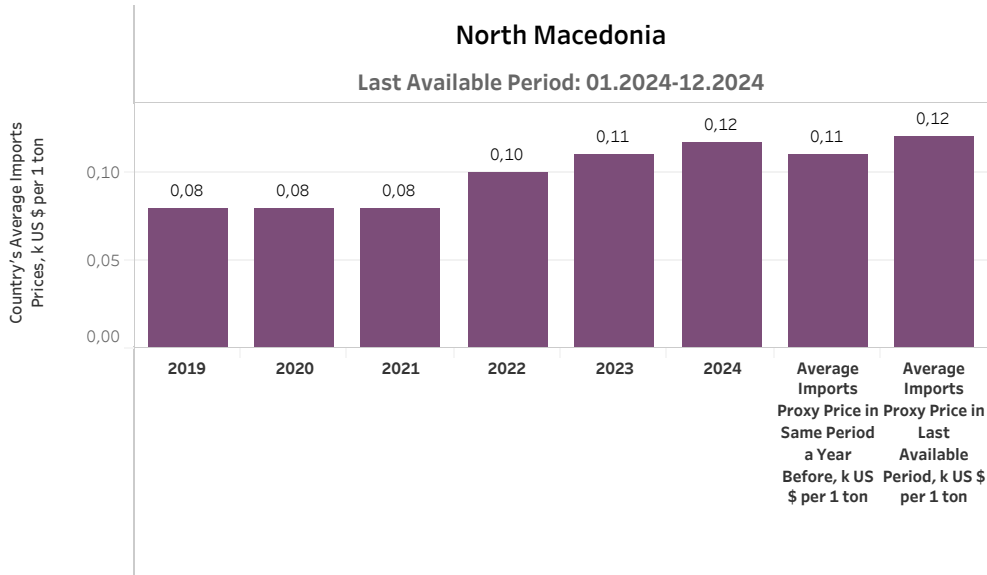
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Country’s Yearly Imports, k tons



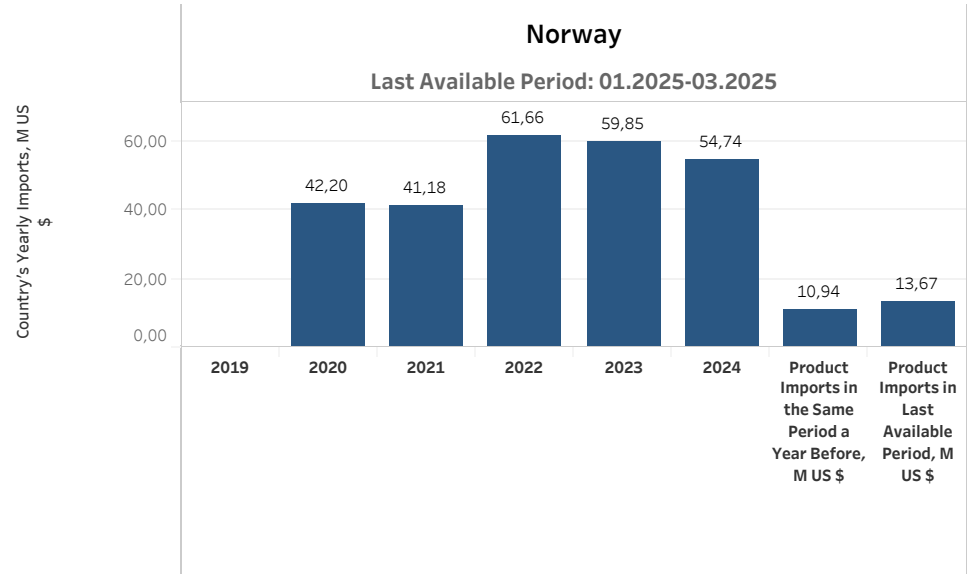
Country’s Average Imports Prices, k US \$ per 1 ton



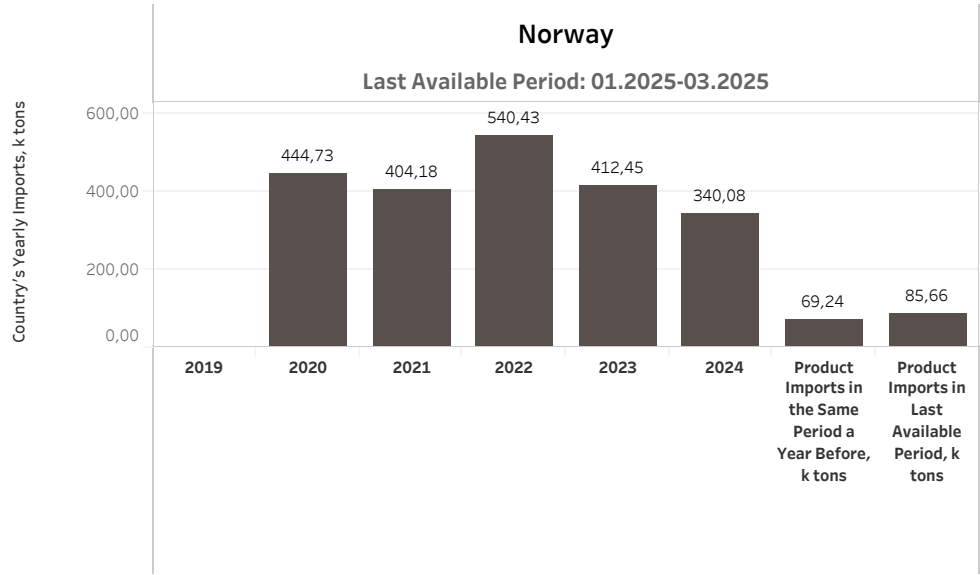
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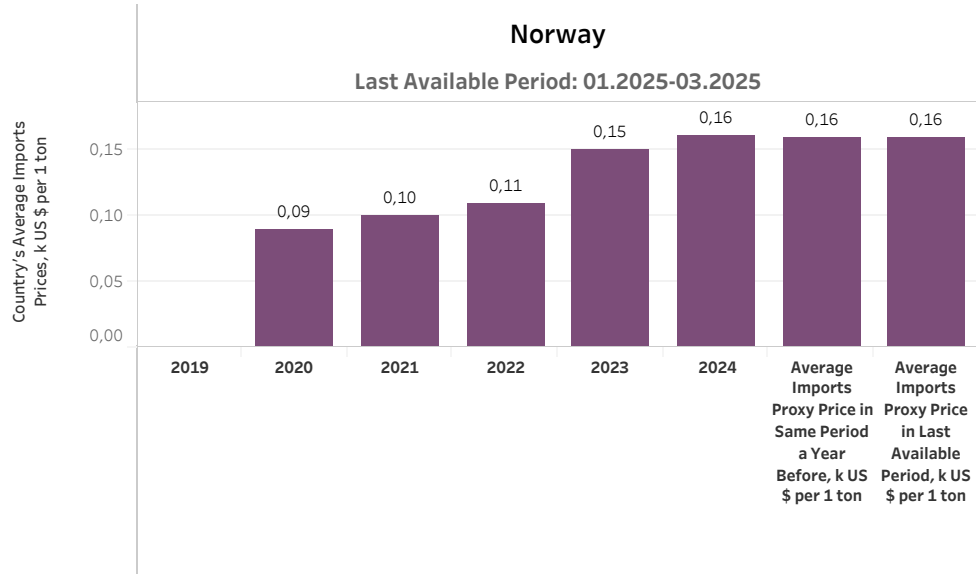
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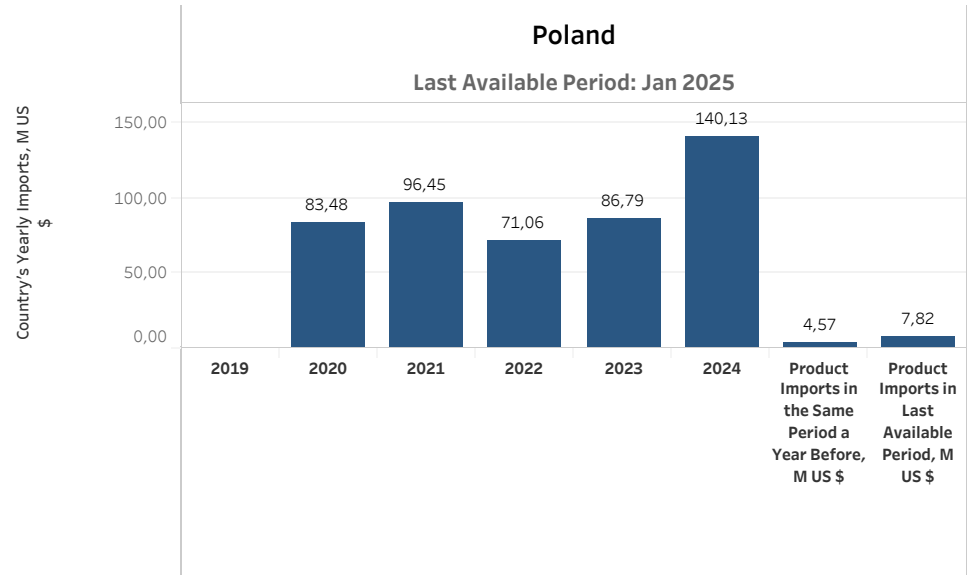
Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



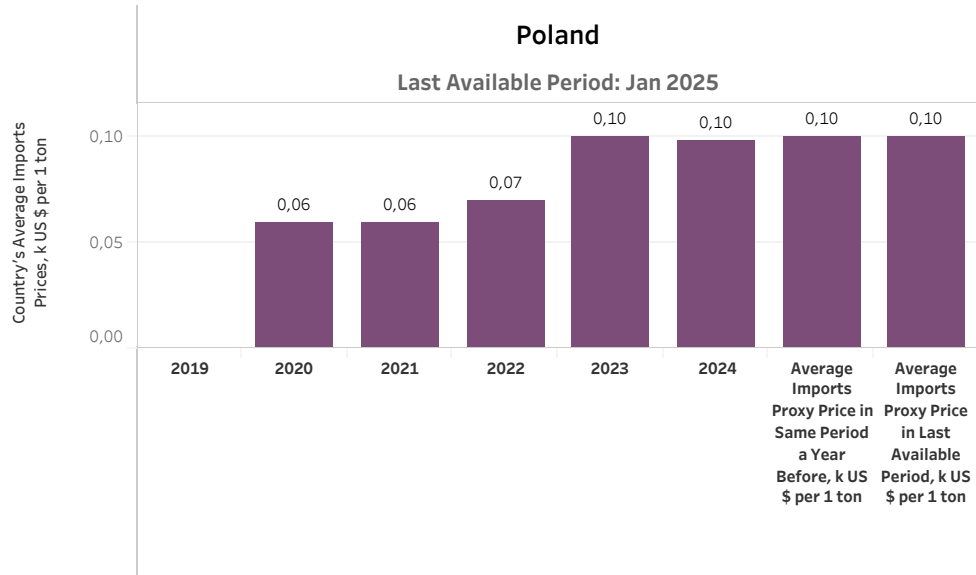
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Country’s Yearly Imports, k tons



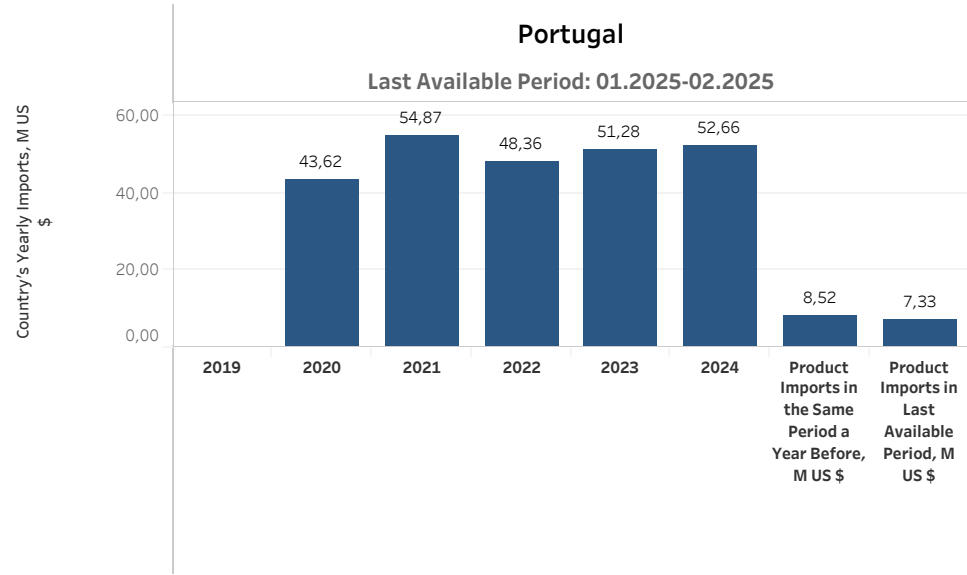
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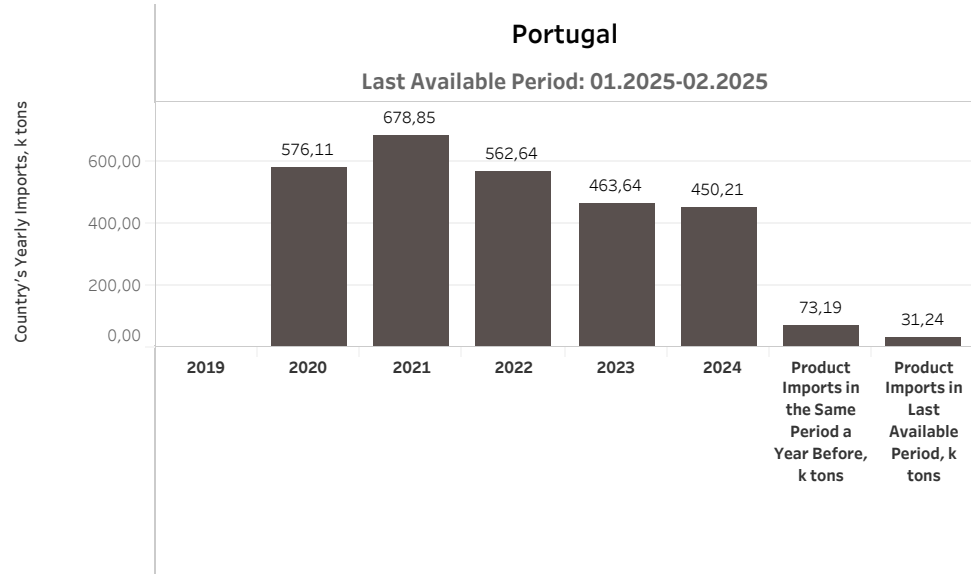
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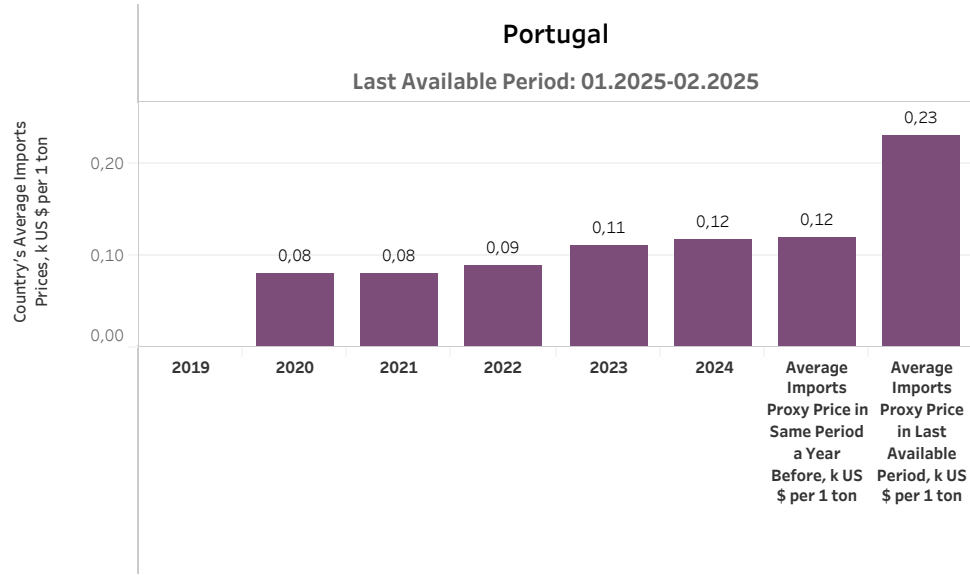
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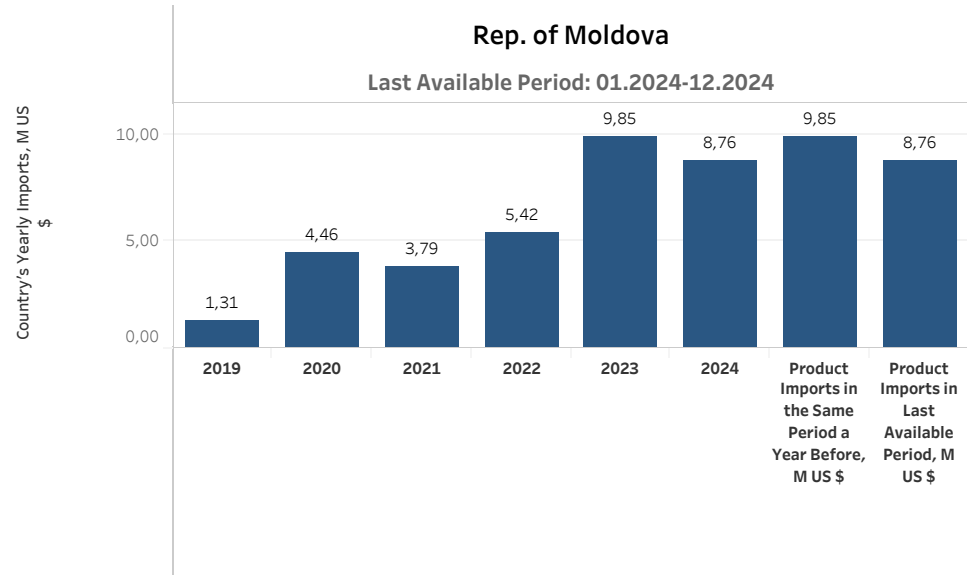
Country’s Yearly Imports, k tons



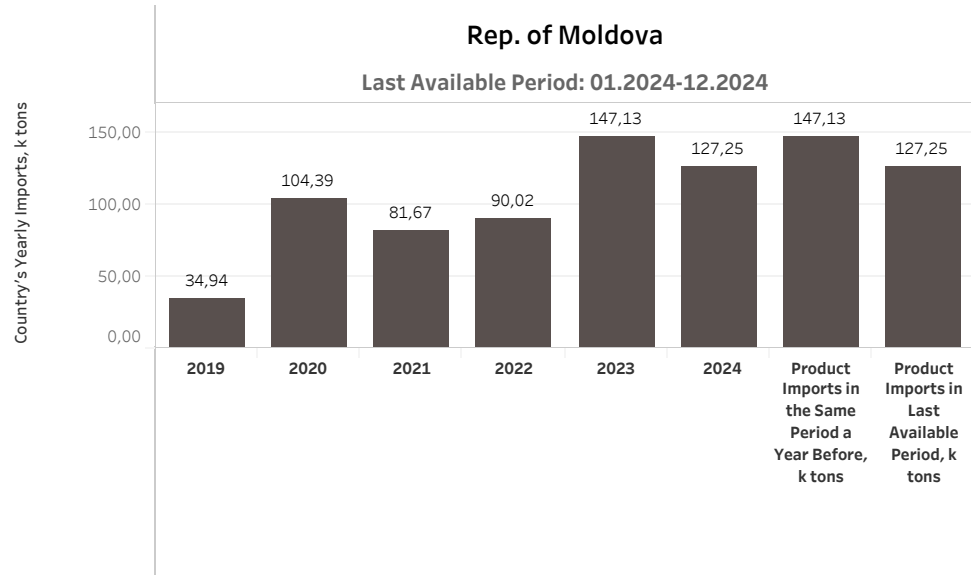
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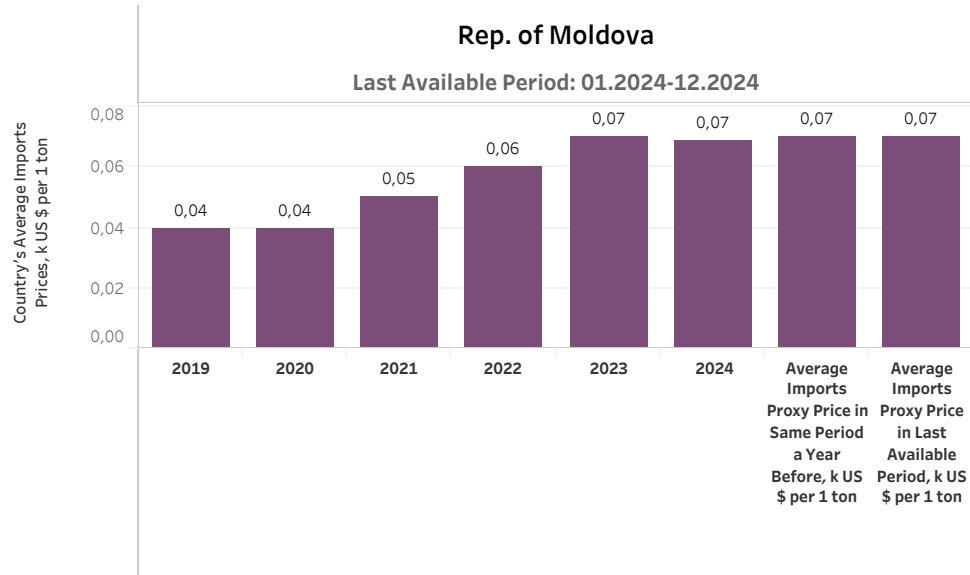
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Country’s Yearly Imports, k tons



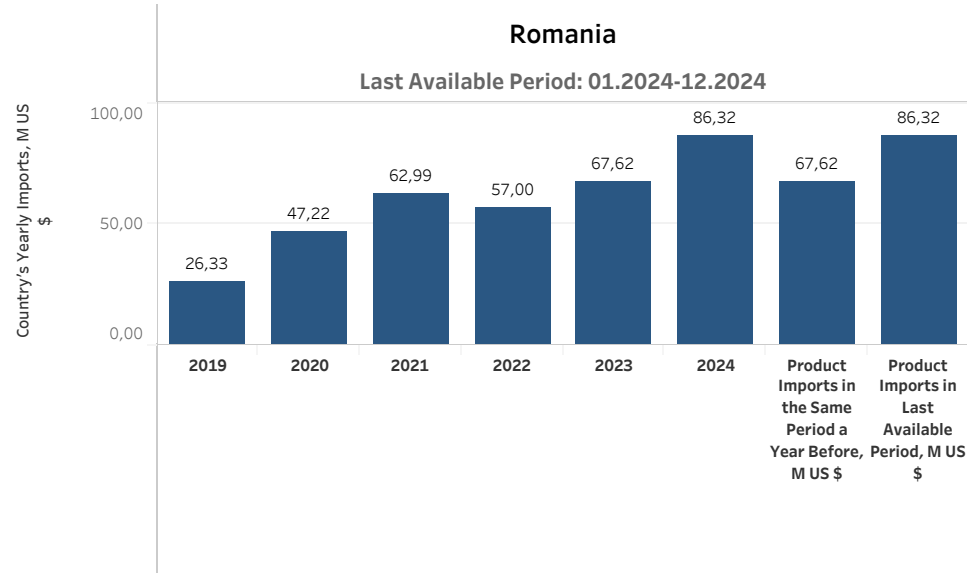
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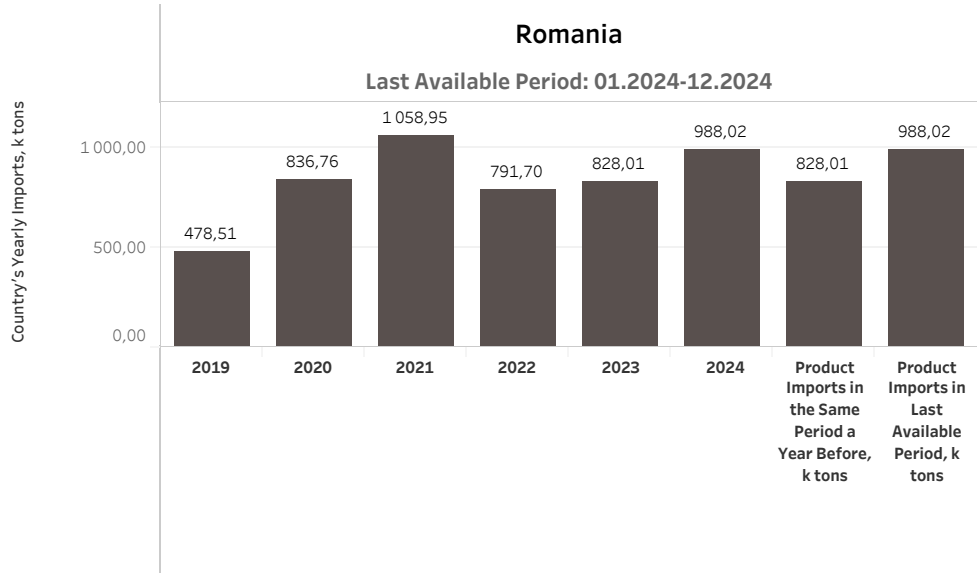
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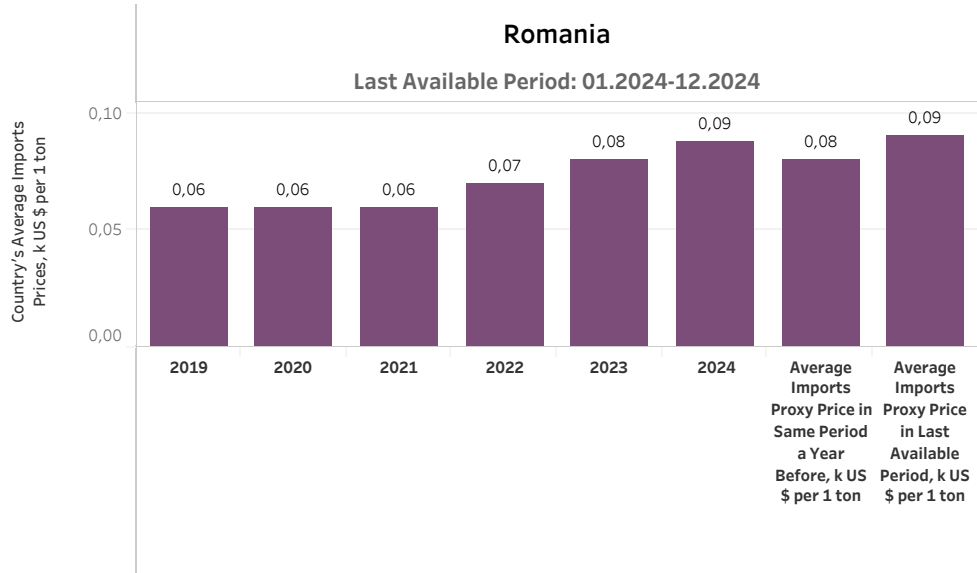
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Country’s Yearly Imports, k tons



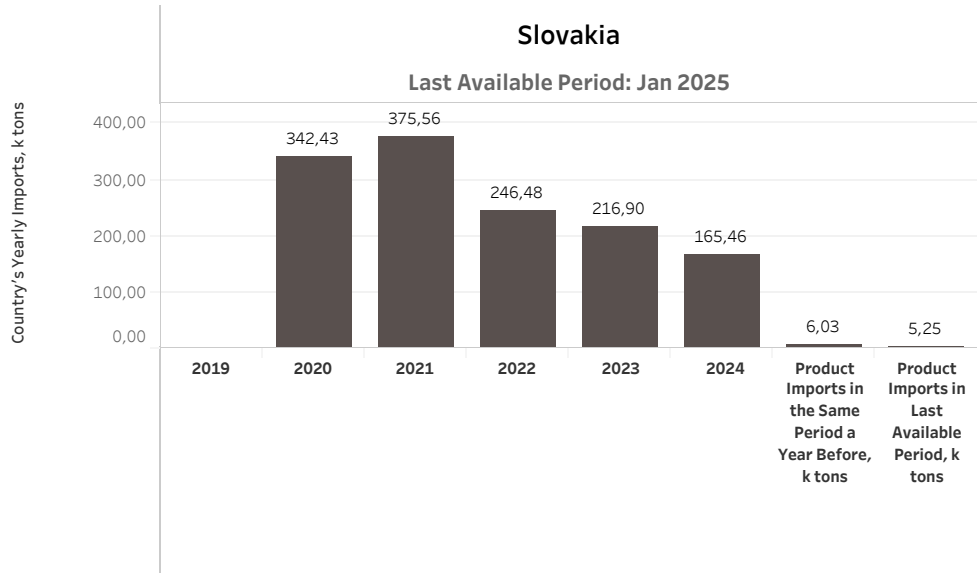
Country’s Average Imports Prices, k US \$ per 1 ton



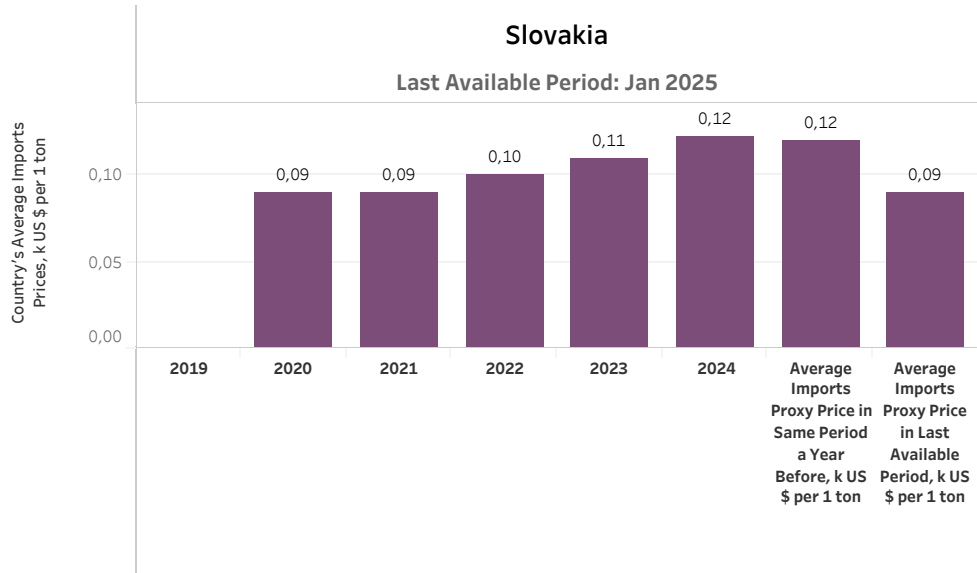
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



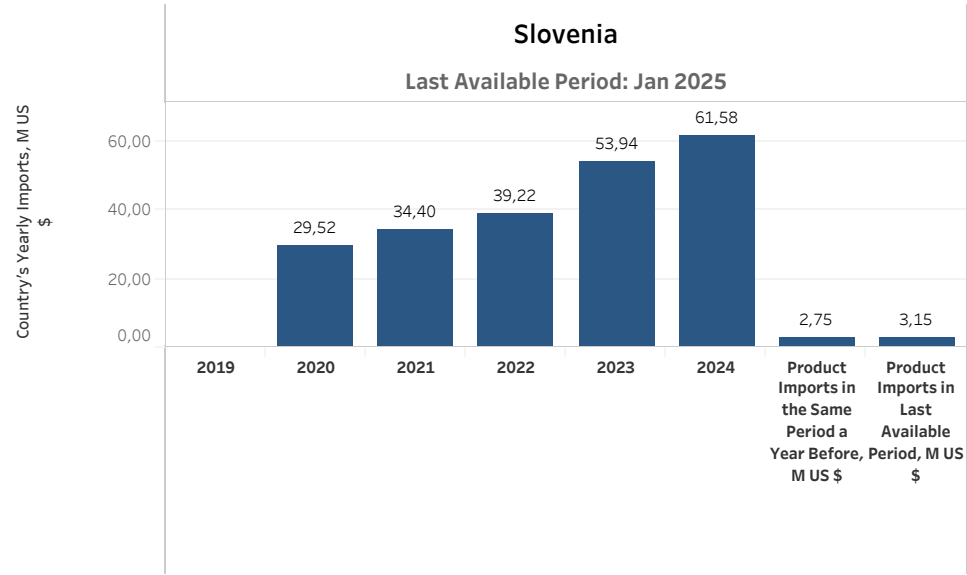
Country’s Average Imports Prices, k US \$ per 1 ton



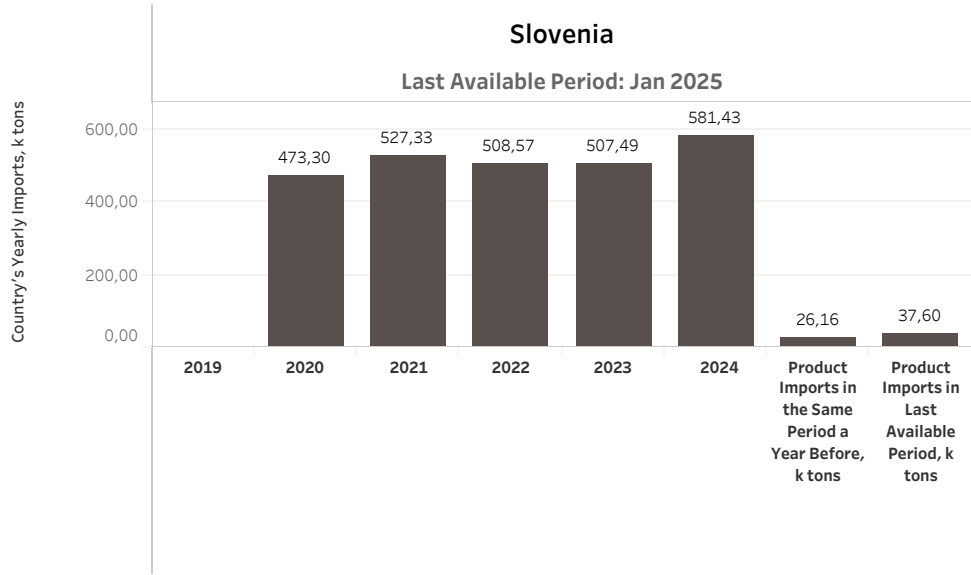
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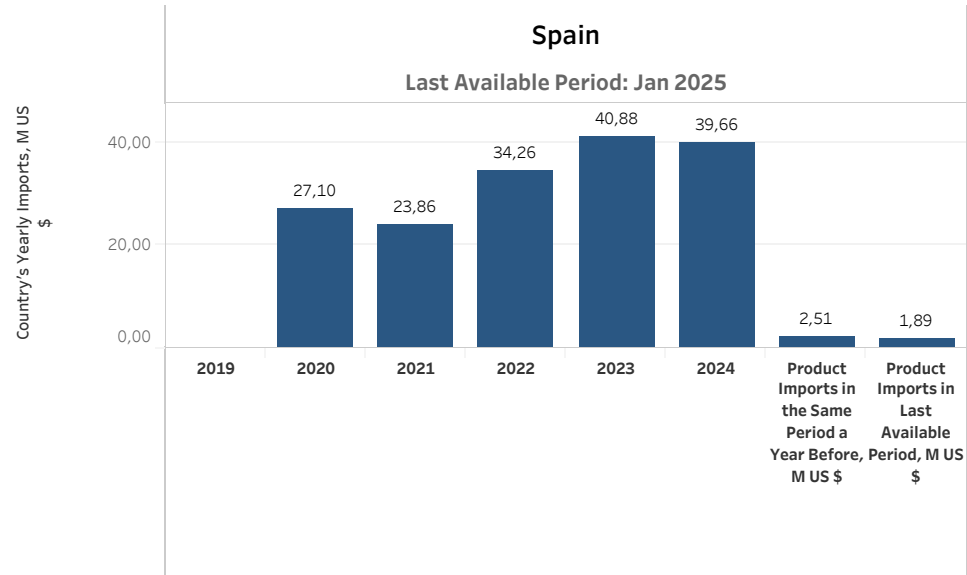
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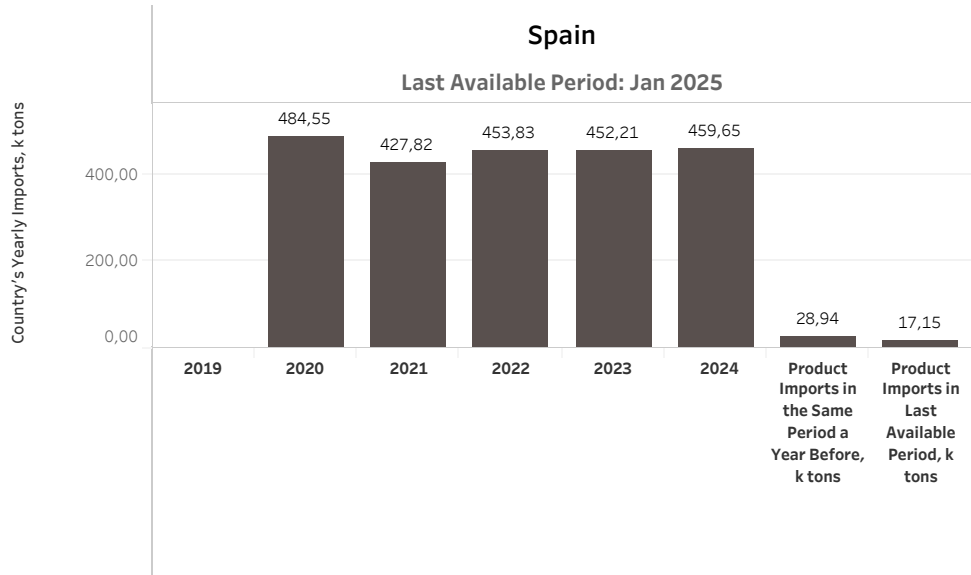
Country’s Average Imports Prices, k US \$ per 1 ton



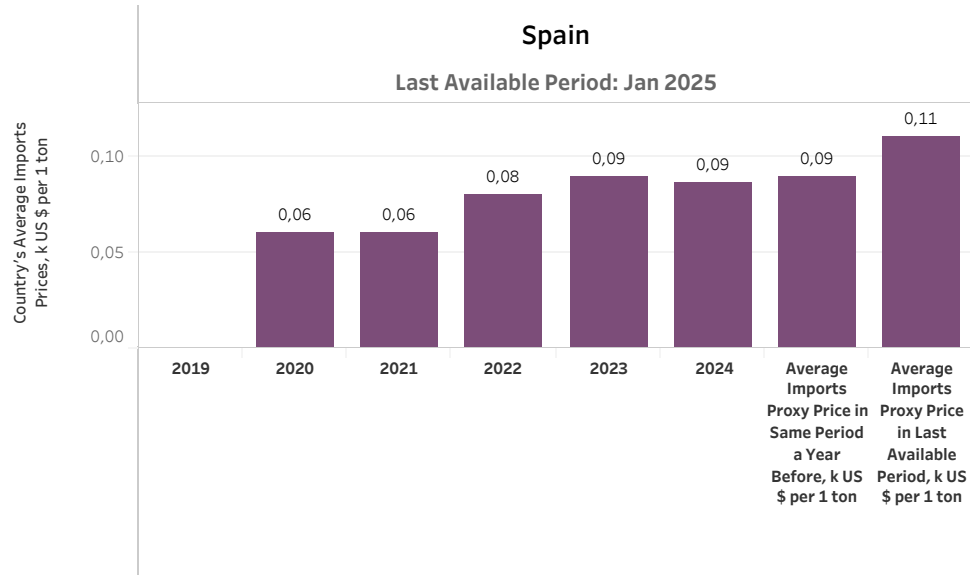
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



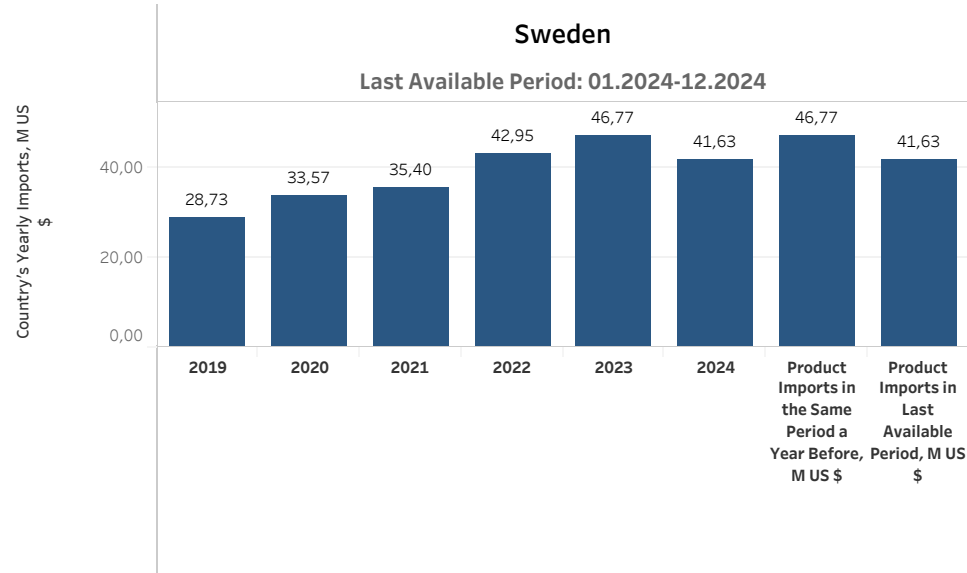
Country’s Average Imports Prices, k US \$ per 1 ton



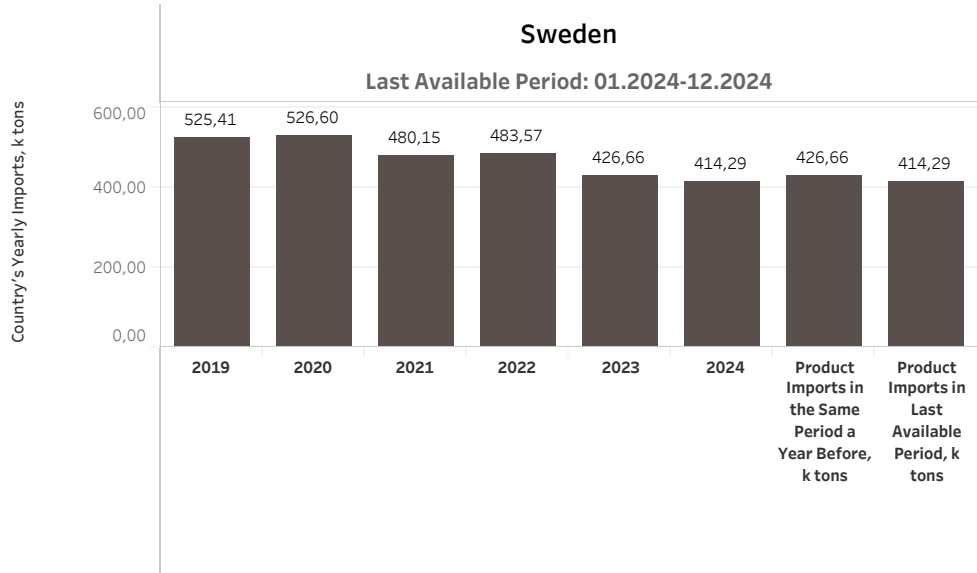
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

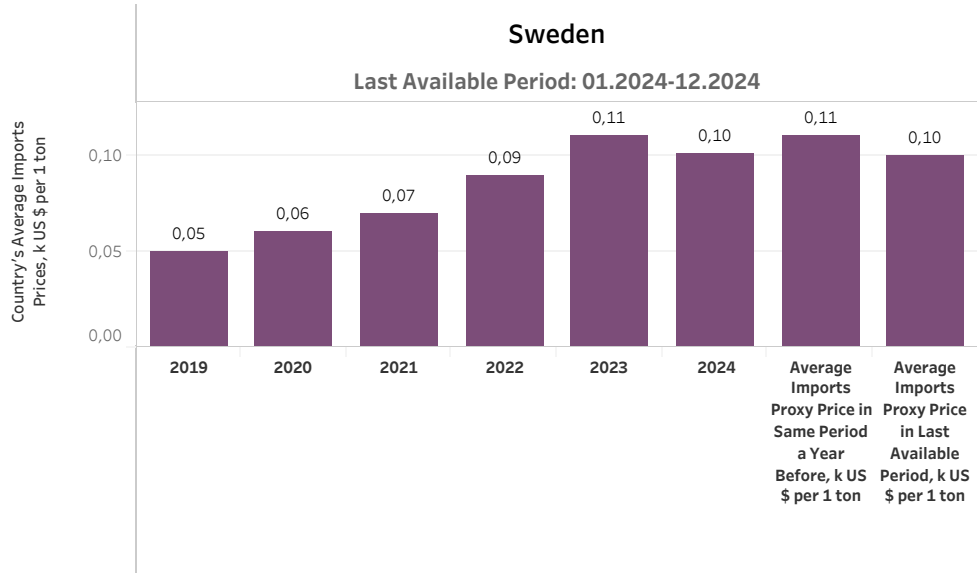
Country’s Yearly Imports, M US \$



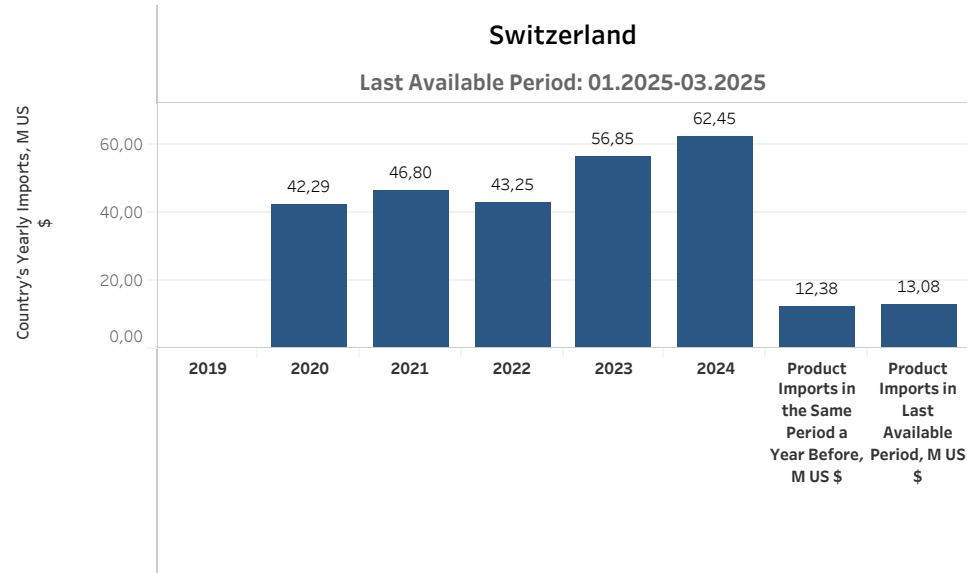
Country’s Yearly Imports, k tons



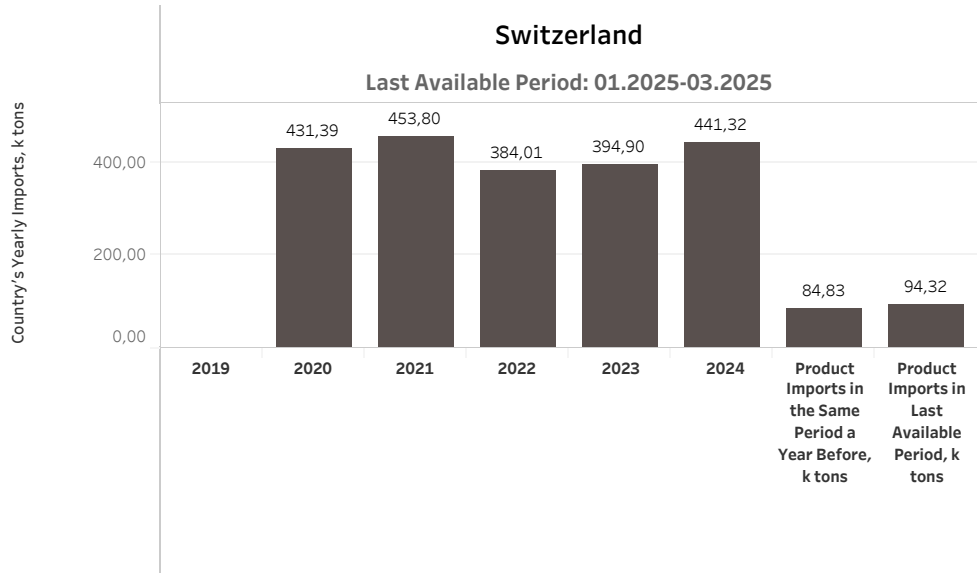
Country’s Average Imports Prices, k US \$ per 1 ton



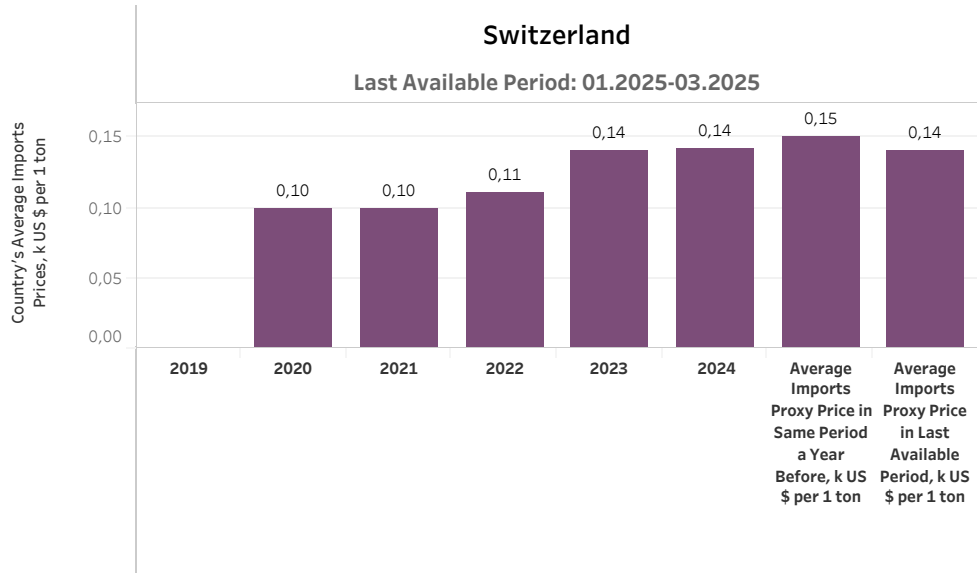
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



CONTACTS & FEEDBACK

We encourage you to stay with us, as we continue to develop and add new features to GTAIC. Market forecasts, global value chains research, deeper country insights, and other features are coming soon.

If you have any ideas on the scope of the report or any comment on the service, please let us know by e-mailing to sales@gtaic.ai. We are open for any comments, good or bad, since we believe any feedback will help us develop and bring more value to our clients.

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