



Cross-Country Report for:

Fruit, edible; oranges, fresh or dried

Report generated: 15.05.2025

This Report provides a comprehensive analysis of the imports of the good: **Fruit, edible; oranges, fresh or dried**

HS Code: **080510**

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:

- 1) the World Trade Organization (WTO)
- 2) the World Bank
- 3) the Organisation for Economic Co-operation and Development (OECD)
- 4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:

- 1) Identify the most promising markets* for the good analyzed;
- 2) Highlight the most risky and declining markets;
- 3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
- 4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
- 5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
- 6) Assess the potential supply size for new entrants in the most promising markets;
- 7) Present detailed supporting statistics for each market.

*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.

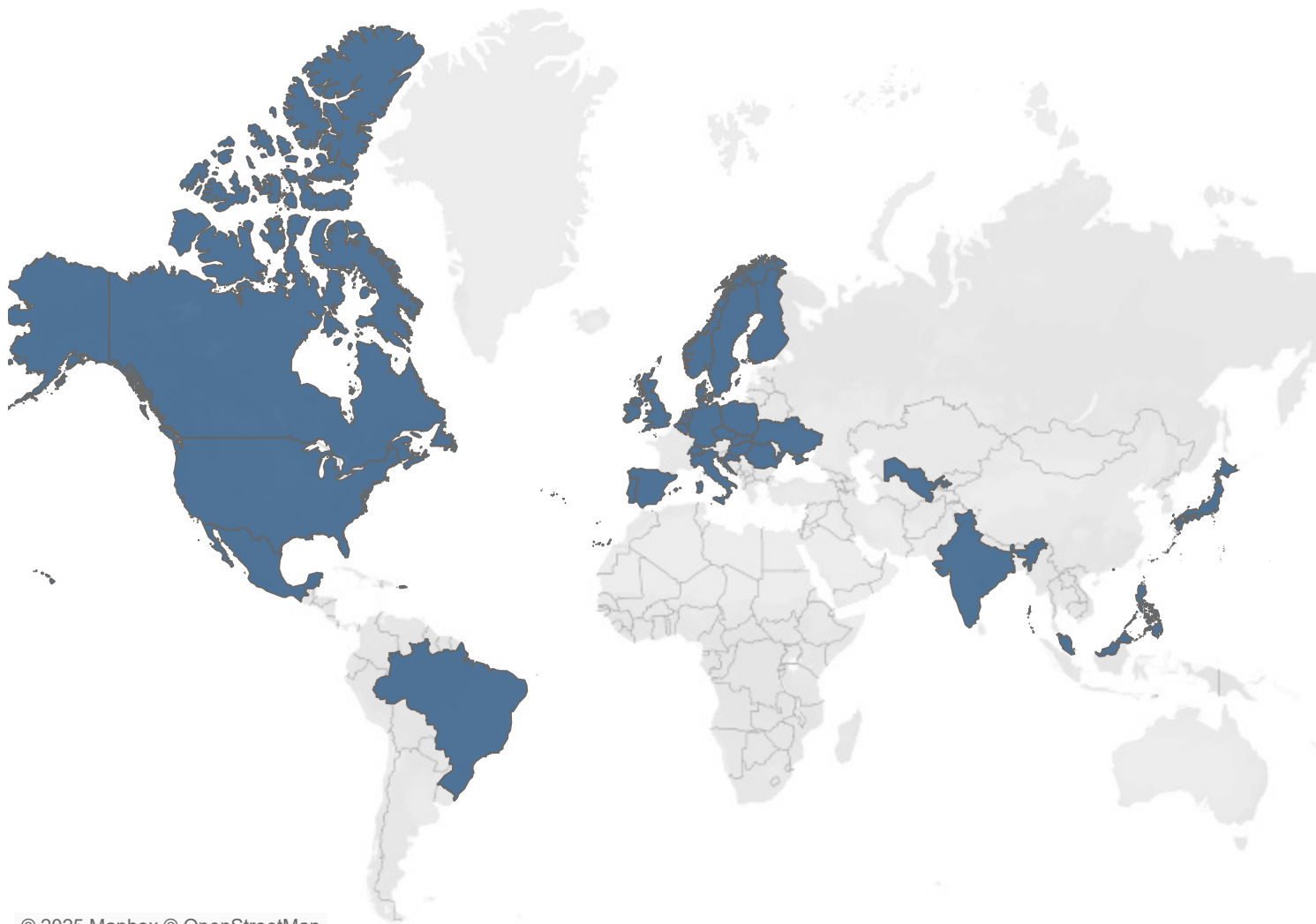
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Belgium	Dec 2024	2024
2	Brazil	Mar 2025	2024
3	Canada	Feb 2025	2024
4	China Hong Kong SAR	Feb 2025	2024
5	Croatia	Jan 2025	2024
6	Czechia	Feb 2025	2024
7	Denmark	Feb 2025	2024
8	Finland	Dec 2024	2024
9	Germany	Feb 2025	2024
10	Hungary	Dec 2024	2024
11	India	Dec 2024	2024
12	Ireland	Dec 2024	2024
13	Italy	Dec 2024	2024
14	Japan	Mar 2025	2024
15	Malaysia	Dec 2024	2024
16	Mexico	Dec 2024	2024
17	Netherlands	Dec 2024	2024
18	Norway	Mar 2025	2024
19	Philippines	Dec 2024	2024
20	Poland	Jan 2025	2024
21	Portugal	Dec 2024	2024
22	Romania	Dec 2024	2024
23	Slovakia	Jan 2025	2024
24	Spain	Jan 2025	2024
25	Sweden	Dec 2024	2024
26	Switzerland	Mar 2025	2024
27	USA	Feb 2025	2024
28	Ukraine	Jan 2025	2024
29	United Kingdom	Dec 2024	2024
30	Uzbekistan	Dec 2024	2024

Countries Analyzed Map



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KEY CONCLUSIONS & FINDINGS

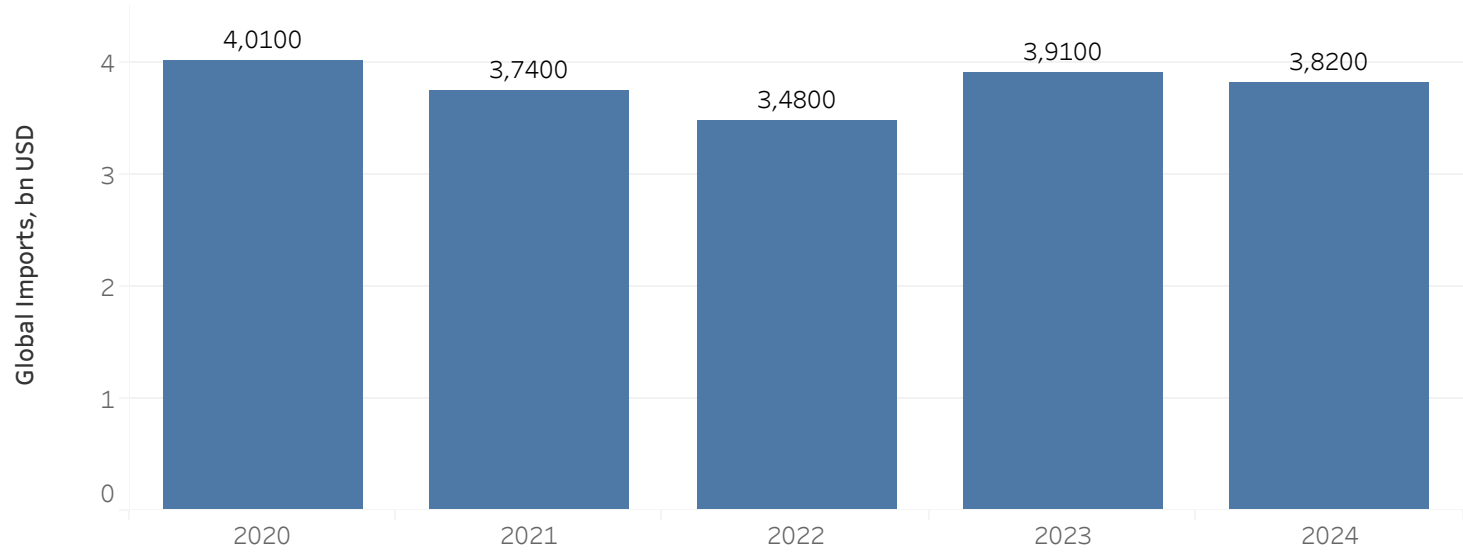
Summary: Global Market Size and Evolution (2020-2024)

This section of the summary provides an analysis of global import dynamics from 2020 to 2024 (refer to the graphs on the right). Additionally, it highlights key figures related to the imports of the top 10 countries included in this report, based on their import values in last full reported calendar year, expressed in US \$ (refer to the tables on the left).

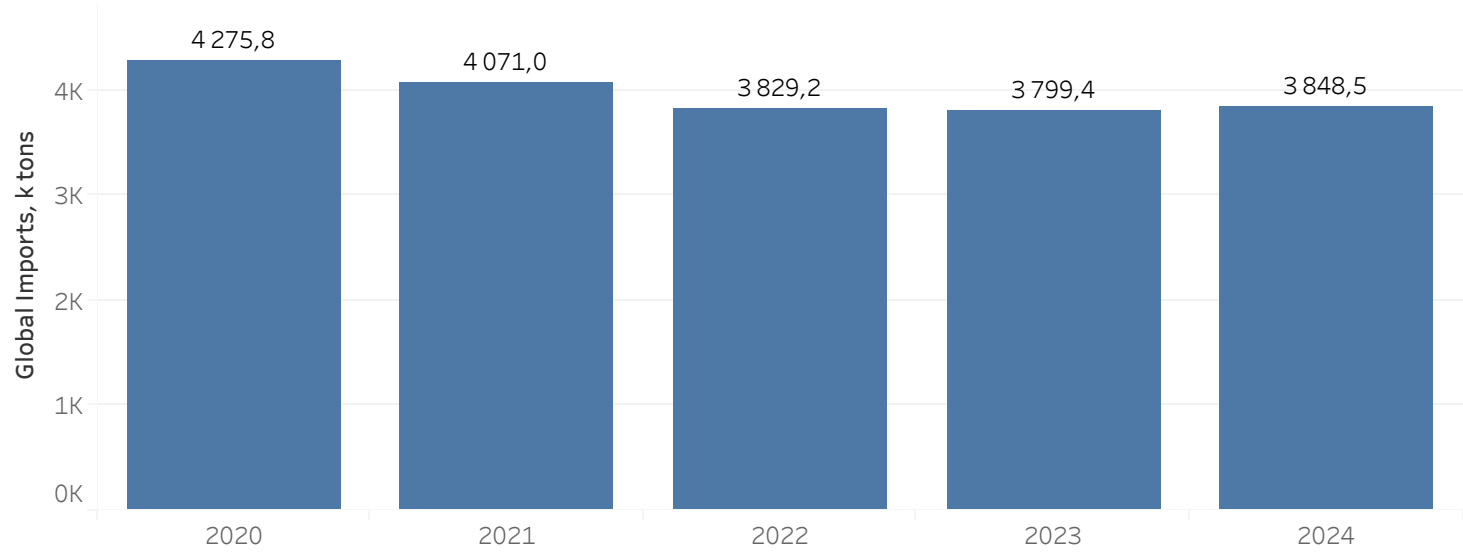
Importers and their Shares in Global Imports

Country Analyzed	Calendar Year	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US \$, %
Germany	2024	13,54%	0,06%
Netherlands	2024	9,37%	4,73%
USA	2024	7,97%	8,23%
Canada	2024	5,85%	2,75%
United Kingdom	2024	5,45%	-1,00%
China Hong Kong SAR	2024	4,73%	-11,96%
Spain	2024	3,89%	-4,94%
Poland	2024	3,73%	1,98%
Italy	2024	3,27%	9,79%
Japan	2024	3,08%	-3,05%
Malaysia	2024	2,57%	3,34%
Belgium	2024	2,56%	2,78%
Switzerland	2024	2,51%	0,21%
Portugal	2024	2,48%	18,32%
Ukraine	2024	2,43%	10,97%
India	2024	1,76%	25,76%
Romania	2024	1,74%	4,80%
Sweden	2024	1,60%	4,16%
Czechia	2024	1,25%	2,58%
Norway	2024	1,13%	4,41%
Brazil	2024	1,11%	20,81%
Denmark	2024	1,07%	0,25%
Ireland	2024	0,83%	6,03%
Philippines	2024	0,76%	1,51%
Croatia	2024	0,72%	6,80%
Finland	2024	0,71%	-1,89%
Slovakia	2024	0,65%	2,02%
Hungary	2024	0,64%	4,24%
Uzbekistan	2024	0,63%	23,28%
Mexico	2024	0,59%	9,44%

Global Imports, B US \$



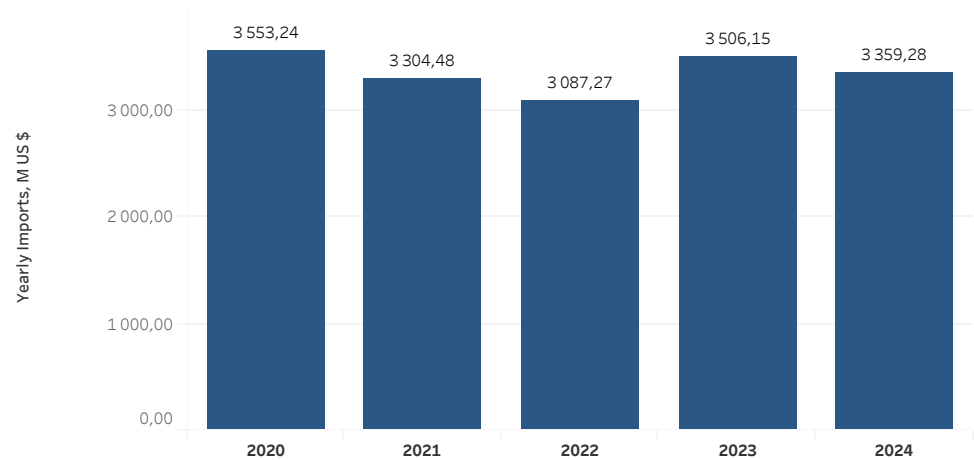
Global Imports, k tons



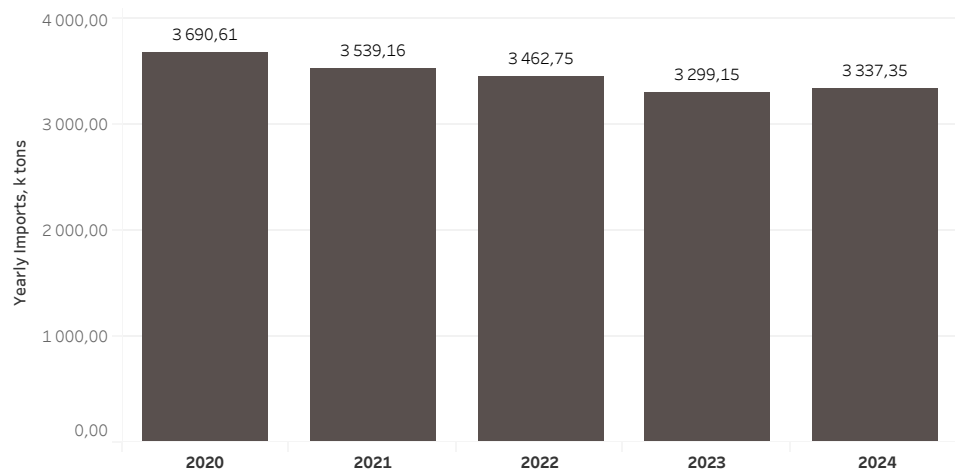
Summary: Total Yearly Data on Imports by the Countries Analyzed

This section of the summary provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report that have submitted their imports for last full reported year. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years. The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

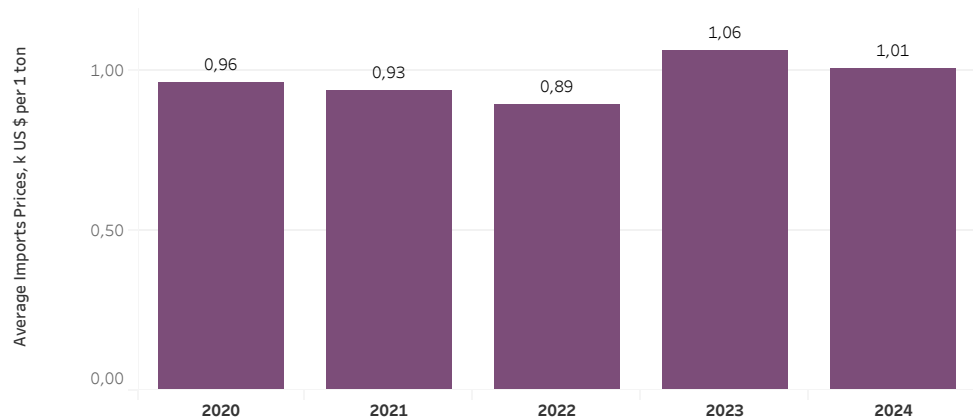
Total Yearly Imports, M US \$



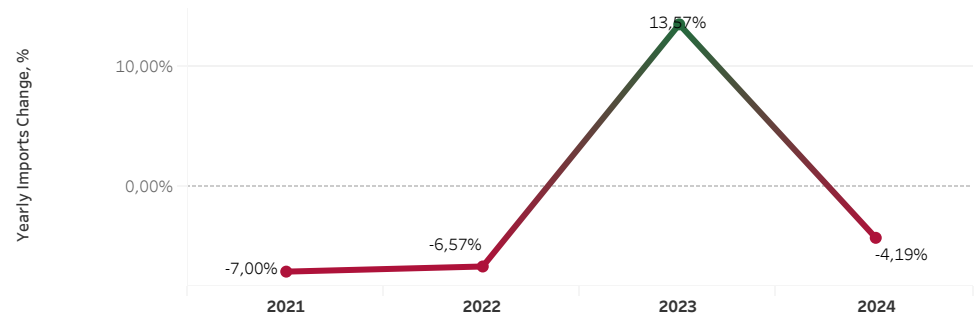
Total Yearly Imports, k tons



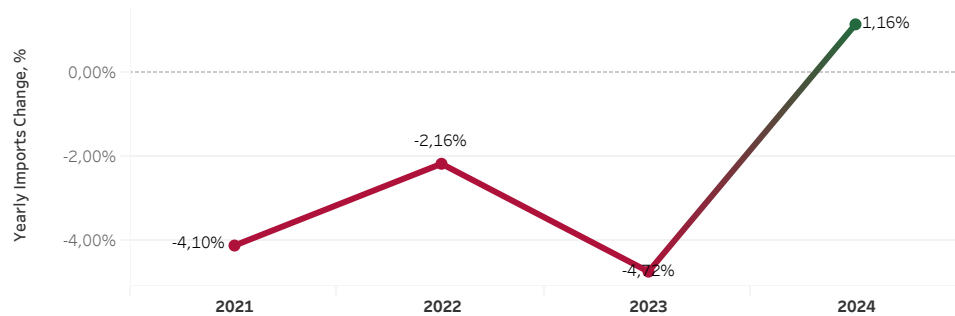
Total Average Imports Prices, k US \$ per 1 ton



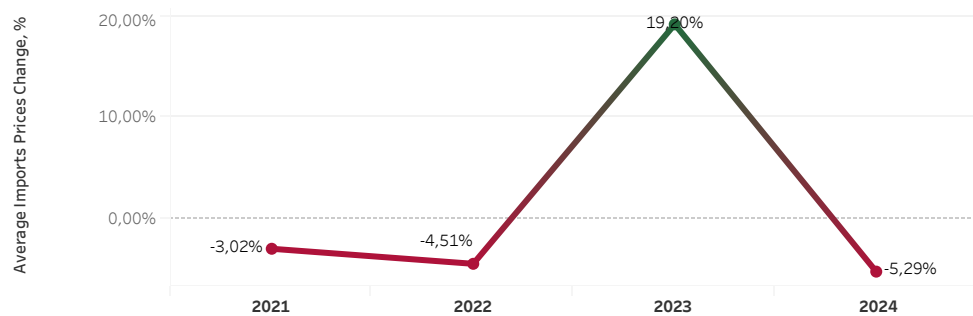
Total Yearly Imports Change, %



Total Yearly Imports Change, %



Total Average Imports Prices Change, %



Summary: Largest Importing Markets in LTM

This section of the summary offers detailed insights into the top 10 countries included in this report, focusing on import trends observed over the last twelve months. The analysis covers both import values in US \$ (table on the left) and physical volumes (table on the right). These countries have been identified based on their import values in LTM, expressed in US \$.

Imports value by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	03.2024 - 02.2025	498,78	513,78	-2,92%
Netherlands	01.2024 - 12.2024	360,22	457,31	-21,23%
USA	03.2024 - 02.2025	311,92	258,68	20,58%
Canada	03.2024 - 02.2025	216,41	224,91	-3,78%
United Kingdom	01.2024 - 12.2024	207,9	197,29	5,38%
China Hong Kong SAR	03.2024 - 02.2025	180,04	212,79	-15,39%
Spain	02.2024 - 01.2025	147,29	201,88	-27,04%
Poland	02.2024 - 01.2025	138,19	145,51	-5,03%
Italy	01.2024 - 12.2024	125,66	183,18	-31,40%
Japan	04.2024 - 03.2025	118,6	109,29	8,52%

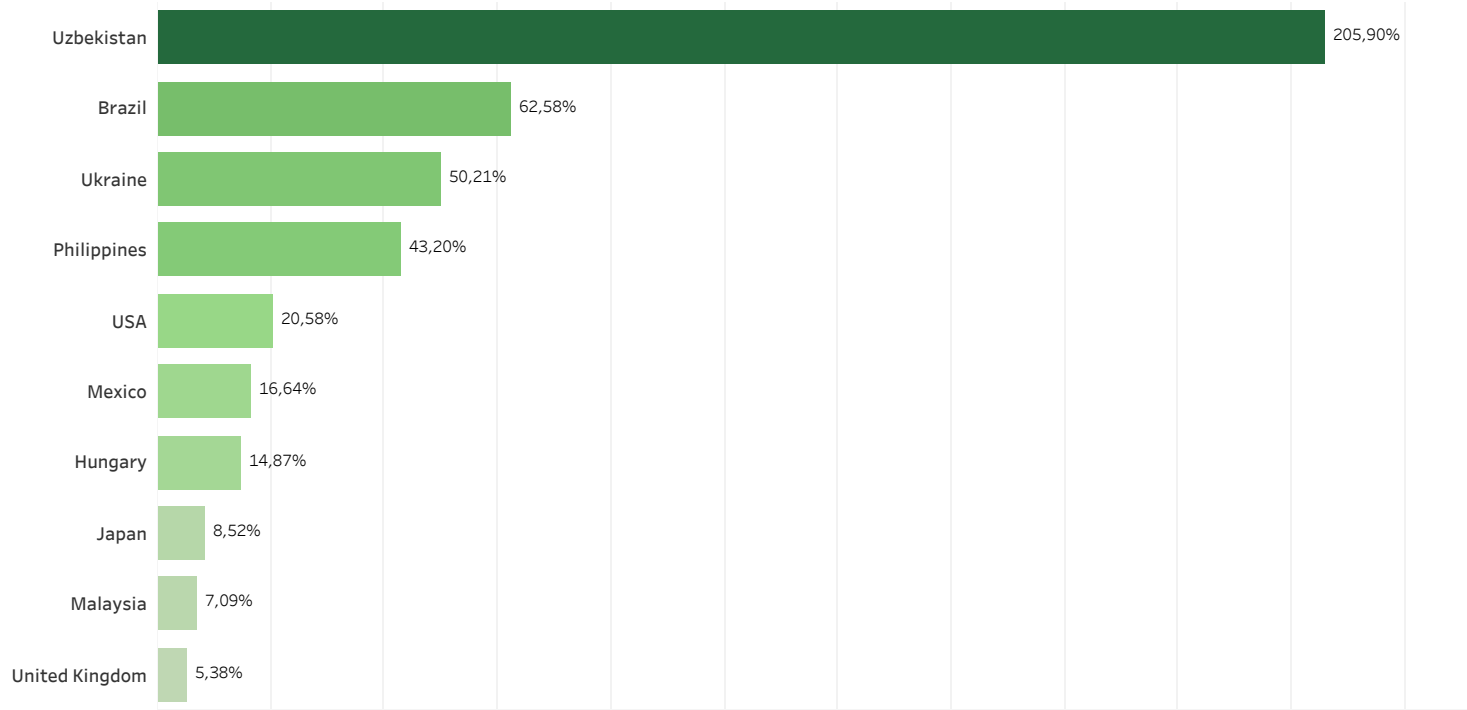
Imports volume by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	03.2024 - 02.2025	434,95	424,09	2,56%
Netherlands	01.2024 - 12.2024	394,73	380,79	3,66%
USA	03.2024 - 02.2025	233,21	210,31	10,89%
United Kingdom	01.2024 - 12.2024	228,47	210,59	8,49%
Spain	02.2024 - 01.2025	208,45	234,52	-11,12%
Italy	01.2024 - 12.2024	153,06	186,77	-18,05%
Poland	02.2024 - 01.2025	147,82	149,21	-0,93%
Portugal	01.2024 - 12.2024	131,37	134,82	-2,56%
China Hong Kong SAR	03.2024 - 02.2025	125,86	155,48	-19,05%
Malaysia	01.2024 - 12.2024	105,95	101,23	4,66%

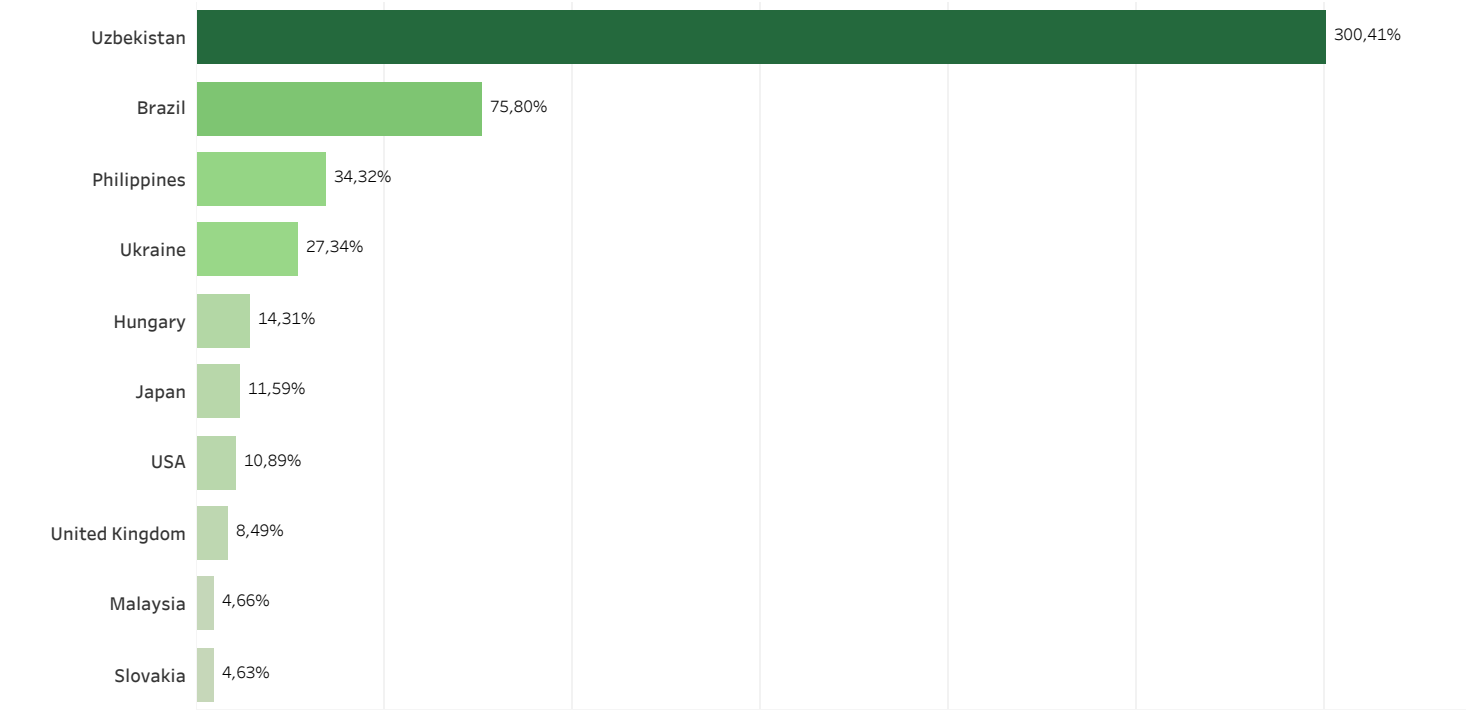
Summary: Fastest and Slowest Growing Markets over LTM (by Growth Rates)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics (growth rates calculated in %) over the last twelve months, comparing these data with the same period a year before. The analysis covers both import values in US \$ and import volumes in tons.

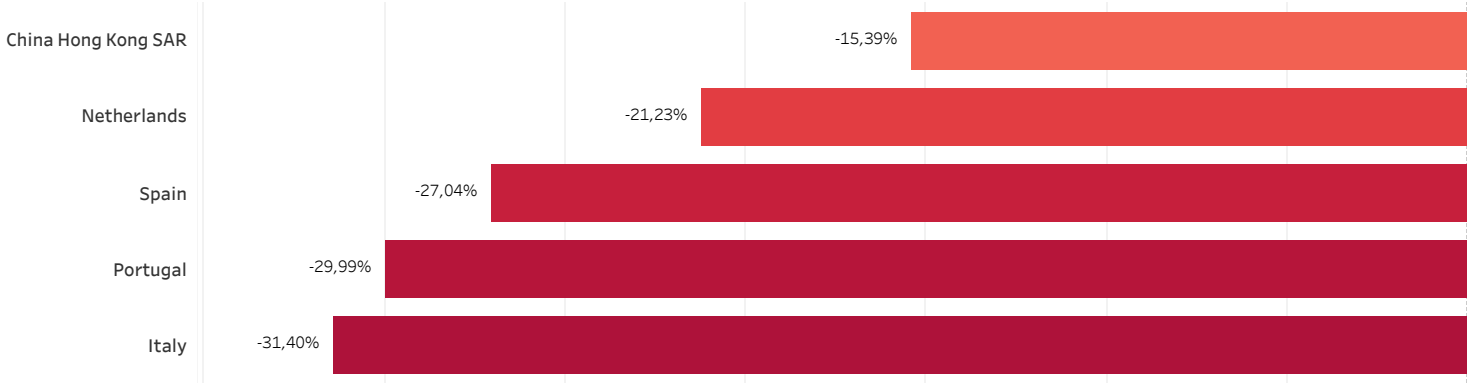
Top 10 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



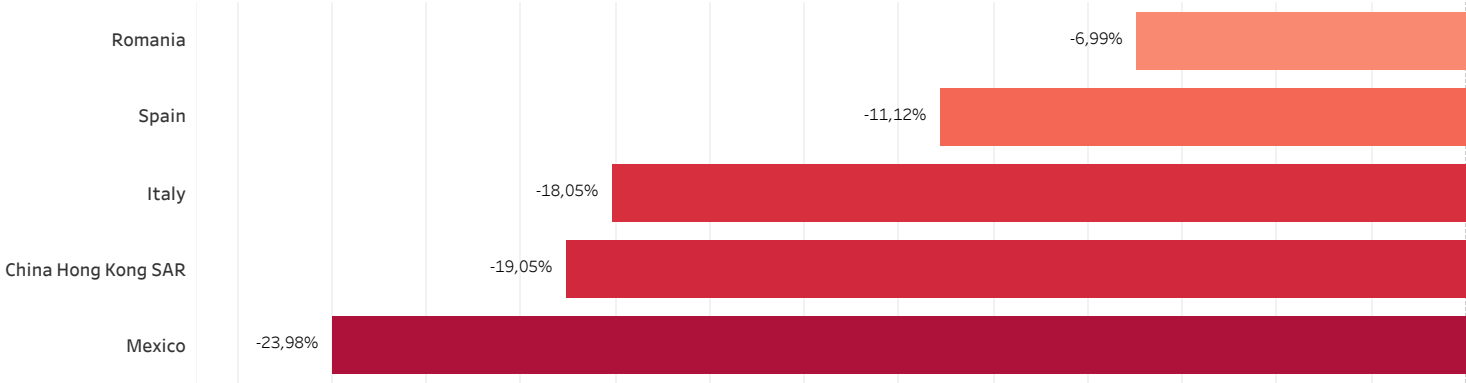
Top 10 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



Bottom 5 Countries by Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



Bottom 5 Countries by Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



Summary: Fastest and Slowest Growing Markets in the Last Available Period (by Growth Rates)

This section of the summary also highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. In this case, the countries are ranked based on the dynamics of their imports (growth rates calculated in %) during the Last Available Period, defined as any period starting from January and extending to the most recently reported month. The Last Available Period varies by country and is specified below.

Top 10 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

Uzbekistan	01.2024-12.2024	<div></div>	206,00%
USA	01.2025-02.2025	<div></div>	44,11%
Philippines	01.2024-12.2024	<div></div>	43,23%
Brazil	01.2025-03.2025	<div></div>	35,98%
Croatia	Jan 2025	<div></div>	27,17%
Mexico	03.2024-12.2024	<div></div>	16,61%
Hungary	01.2024-12.2024	<div></div>	14,85%
Ukraine	Jan 2025	<div></div>	12,90%
Japan	01.2025-03.2025	<div></div>	7,56%
Malaysia	01.2024-12.2024	<div></div>	7,09%

Top 10 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

Uzbekistan	01.2024-12.2024	<div></div>	300,41%
Philippines	01.2024-12.2024	<div></div>	34,32%
Croatia	Jan 2025	<div></div>	32,71%
Brazil	01.2025-03.2025	<div></div>	29,73%
Japan	01.2025-03.2025	<div></div>	27,76%
Hungary	01.2024-12.2024	<div></div>	14,31%
Poland	Jan 2025	<div></div>	10,32%
United Kingdom	01.2024-12.2024	<div></div>	8,49%
Malaysia	01.2024-12.2024	<div></div>	4,66%
Netherlands	01.2024-12.2024	<div></div>	3,66%

Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

Denmark	01.2025-02.2025	<div></div>	-17,40%
Netherlands	01.2024-12.2024	<div></div>	-21,23%
Portugal	01.2024-12.2024	<div></div>	-29,99%
Italy	01.2024-12.2024	<div></div>	-31,40%
Spain	Jan 2025	<div></div>	-83,27%

Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

Denmark	01.2025-02.2025	<div></div>	-12,55%
Italy	01.2024-12.2024	<div></div>	-18,05%
Mexico	03.2024-12.2024	<div></div>	-23,98%
Ukraine	Jan 2025	<div></div>	-41,33%
Spain	Jan 2025	<div></div>	-87,83%

Summary: Fastest and Slowest Growing Markets over LTM (by Import Value in US \$)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics over the last twelve months, ranked by the absolute change in imports. The analysis includes both import values in US \$ (on the left) and import volumes in kilograms (on the right).

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	03.2024 - 02.2025	53 245 275	311 921 903	20,58%
Ukraine	02.2024 - 01.2025	31 547 416	94 382 817	50,21%
Brazil	04.2024 - 03.2025	17 928 010	46 577 806	62,58%
Uzbekistan	01.2024 - 12.2024	16 128 892	23 962 364	205,90%
United Kingdom	01.2024 - 12.2024	10 607 013	207 896 117	5,38%

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Uzbekistan	01.2024 - 12.2024	37 006 403	49 325 051	300,41%
Brazil	04.2024 - 03.2025	23 277 414	53 988 048	75,80%
USA	03.2024 - 02.2025	22 906 591	233 207 409	10,89%
Ukraine	02.2024 - 01.2025	18 063 939	84 130 464	27,34%
United Kingdom	01.2024 - 12.2024	17 881 253	228 467 660	8,49%

Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-97 105 338	360 220 851	-21,23%
Italy	01.2024 - 12.2024	-57 530 936	125 663 790	-31,40%
Spain	02.2024 - 01.2025	-54 582 841	147 289 205	-27,04%
Portugal	01.2024 - 12.2024	-41 009 582	95 722 186	-29,99%
China Hong Kong SAR	03.2024 - 02.2025	-32 744 580	180 038 311	-15,39%

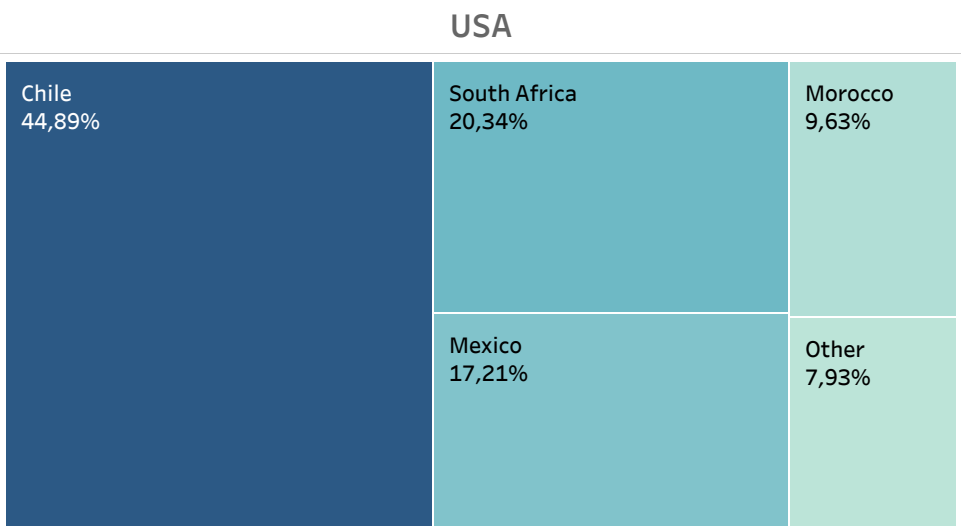
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Italy	01.2024 - 12.2024	-33 706 768	153 055 839	-18,05%
China Hong Kong SAR	03.2024 - 02.2025	-29 619 183	125 863 989	-19,05%
Spain	02.2024 - 01.2025	-26 086 665	208 445 077	-11,12%
India	02.2024 - 01.2025	-10 062 450	138 494 215	-6,77%
Mexico	01.2024 - 12.2024	-6 263 317	19 850 435	-23,98%

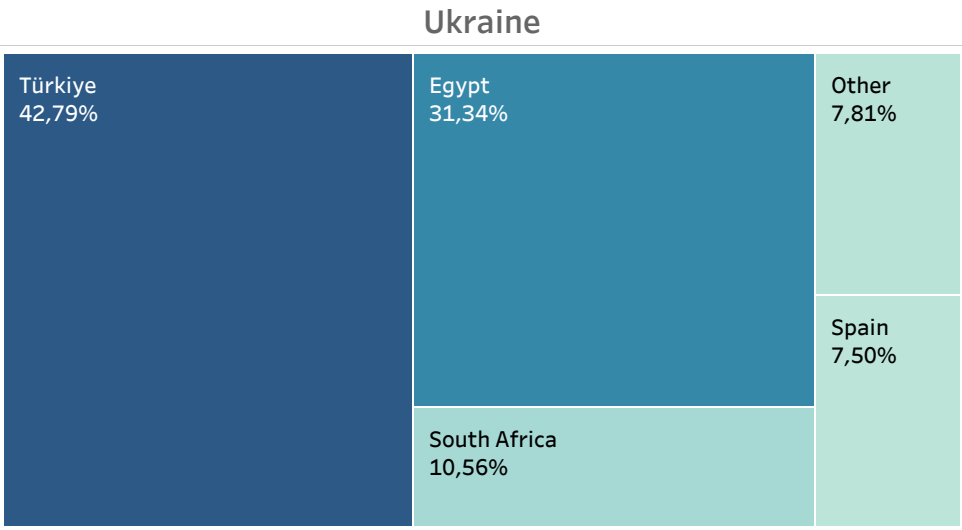
Summary: Largest Suppliers to the Fastest Growing Markets in LTM

This section of the summary presents the geographical distribution of imports to the fastest growing (or alternatively, least declining) markets identified in the previous section. The import structure is provided for imports expressed in US \$, covering the last twelve months reported by each country.

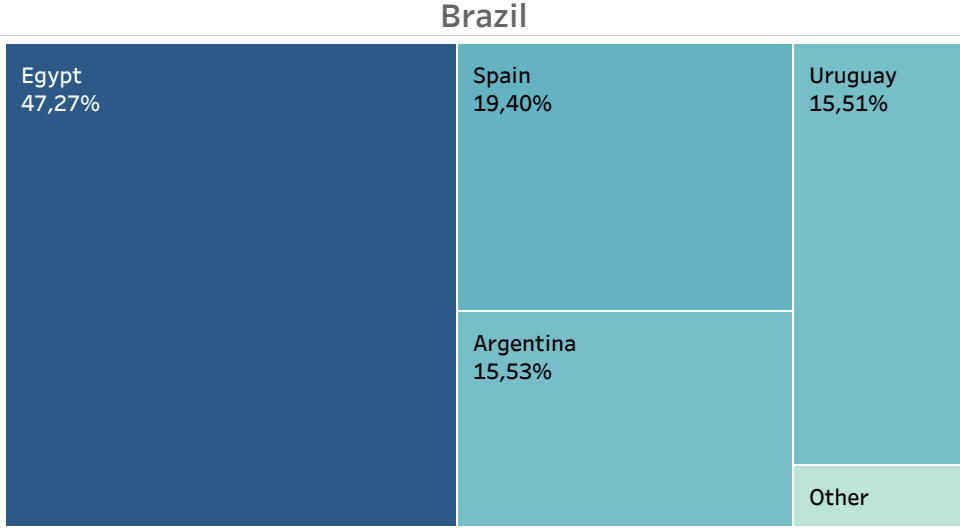
Largest Supplying Countries in LTM (US \$)



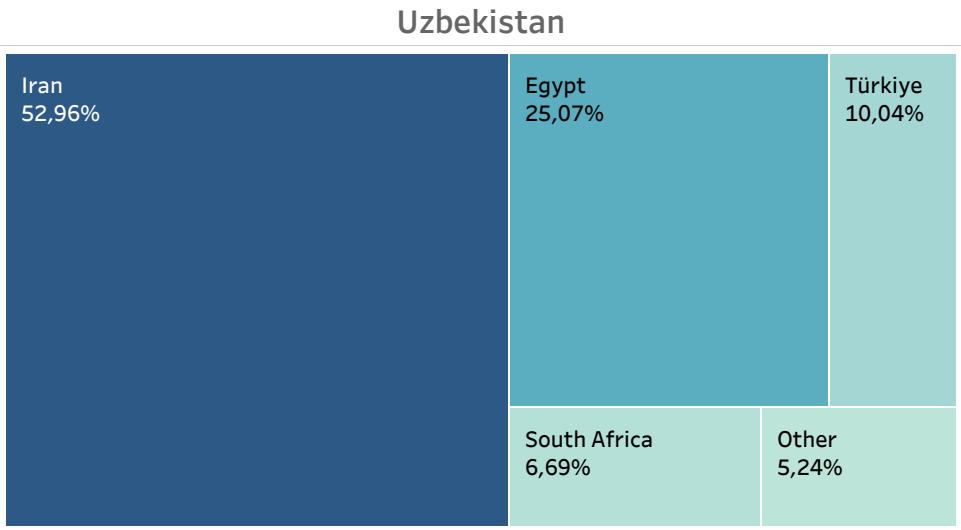
Largest Supplying Countries in LTM (US \$)



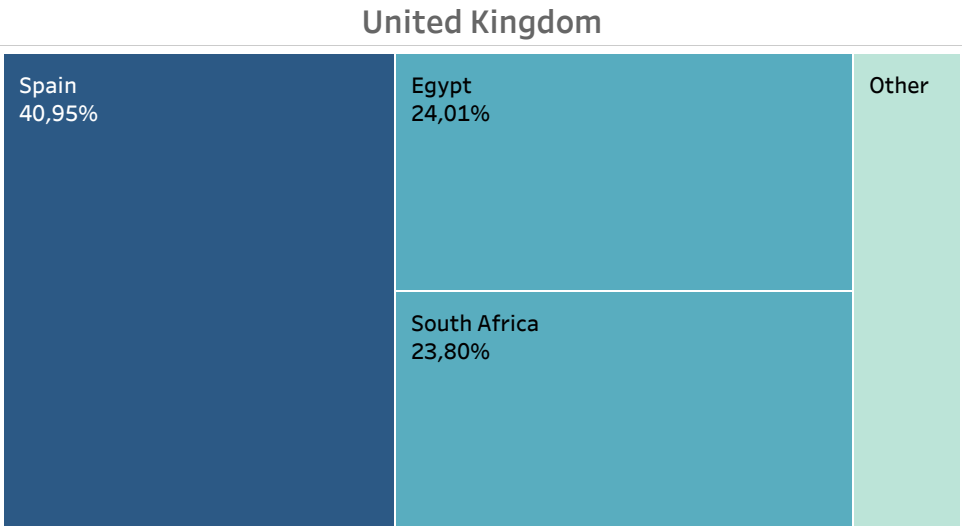
Largest Supplying Countries in LTM (US \$)



Largest Supplying Countries in LTM (US \$)



Largest Supplying Countries in LTM (US \$)



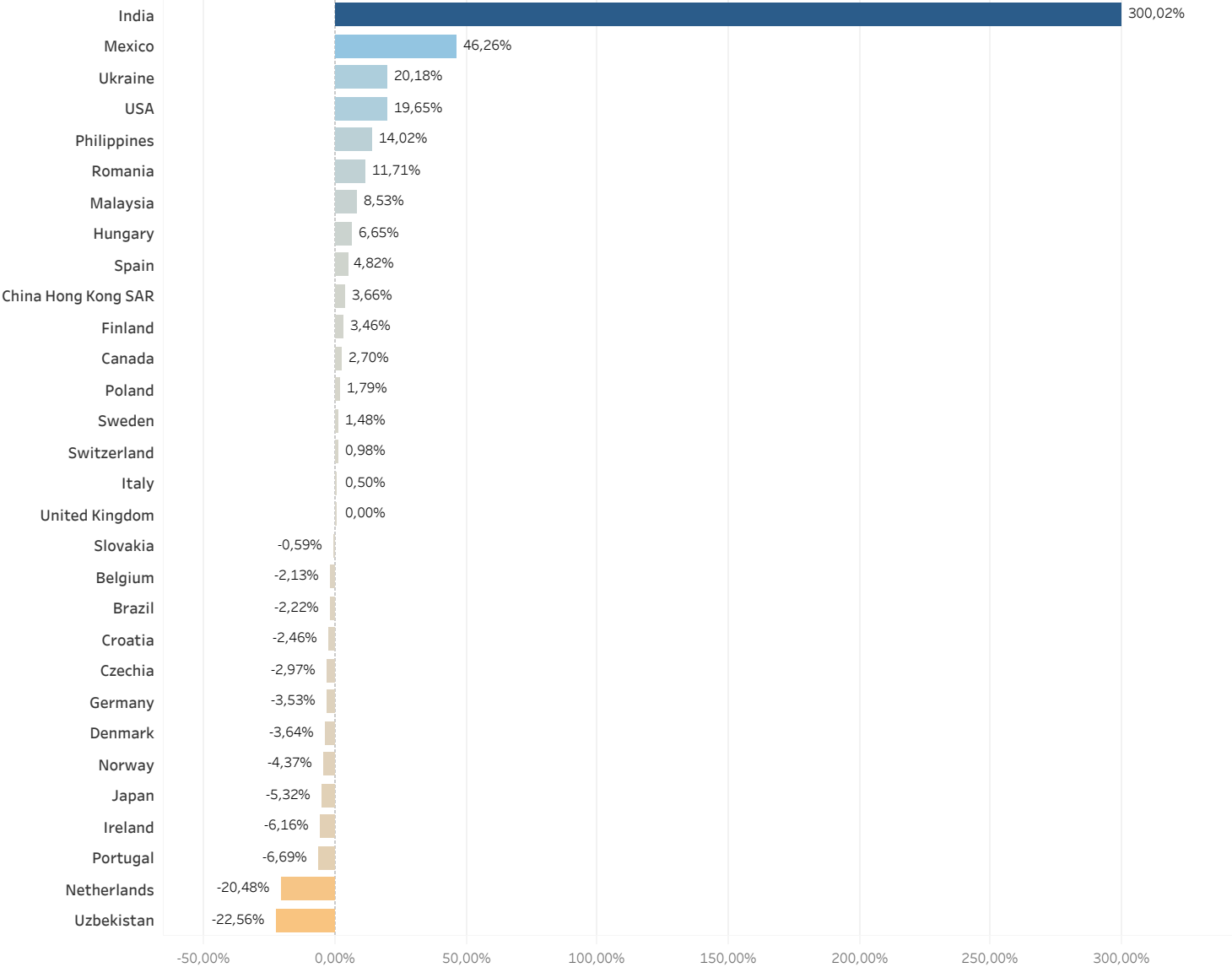
Summary: Markets with Highest and Lowest Average Import Prices in LTM

This section of the summary provides insights into average import prices, highlighting countries with the highest (table at the top) and the lowest (table at the bottom) average import prices reported over their respective last twelve months periods. The graph on the right visualizes projections for the dynamics of average import prices, based on a 24-month trend for each country.

Top 10 Countries with the Highest Average Proxy Import Price in LTM, k US\$ per ton

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Japan	04.2024 - 03.2025	-2,76%	1,50
China Hong Kong SAR	03.2024 - 02.2025	4,52%	1,43
Switzerland	04.2024 - 03.2025	-2,98%	1,38
USA	03.2024 - 02.2025	8,74%	1,34
Norway	04.2024 - 03.2025	-7,98%	1,26
Canada	03.2024 - 02.2025	-1,68%	1,22
Belgium	01.2024 - 12.2024	-1,96%	1,15
Germany	03.2024 - 02.2025	-5,35%	1,15
Mexico	01.2024 - 12.2024	53,45%	1,13
Ukraine	02.2024 - 01.2025	17,96%	1,12

Projected Annual Growth of Average Imports Proxy Prices Based on 24 Months Dynamics, %



Bottom 10 Countries with the Lowest Average Proxy Import Price in LTM, k US\$ per ton

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Netherlands	01.2024 - 12.2024	-24,02%	0,91
United Kingdom	01.2024 - 12.2024	-2,87%	0,91
Brazil	04.2024 - 03.2025	-7,52%	0,86
Romania	01.2024 - 12.2024	7,81%	0,84
Croatia	02.2024 - 01.2025	-10,59%	0,83
Italy	01.2024 - 12.2024	-16,30%	0,82
Portugal	01.2024 - 12.2024	-28,16%	0,73
Spain	02.2024 - 01.2025	-17,91%	0,71
India	02.2024 - 01.2025	2,58%	0,51
Uzbekistan	01.2024 - 12.2024	-23,60%	0,49

Summary: Largest Suppliers in LTM

This section of the summary presents data on the leading supplying countries to the Countries Analyzed in LTM. The tables display the top-10 supplying countries, ranked by the total value of imports reported by the Countries Analyzed, both in millions of US \$ (table on the left) and in tons (table on the right). The graphs on the right illustrate the share of the largest supplying countries in the total imports of the Countries Analyzed, with the graph at the top showing the shares based on imports in US \$ and the graph at the bottom showing the shared based on imports in tons.

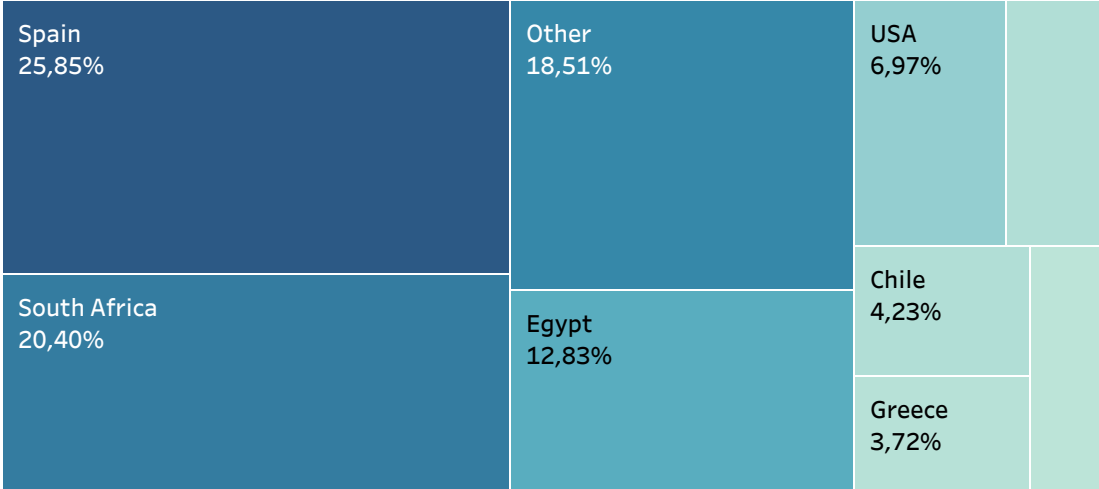
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	3 370,80		
Spain	871,52	26,51%	25,85%
South Africa	687,57	23,28%	20,40%
Egypt	432,35	13,56%	12,83%
USA	234,84	7,60%	6,97%
Australia	144,33	3,18%	4,28%
Chile	142,51	3,52%	4,23%
Greece	125,50	4,13%	3,72%
Germany	108,24	2,92%	3,21%
Italy	90,69	2,48%	2,69%
Netherlands	82,30	2,56%	2,44%

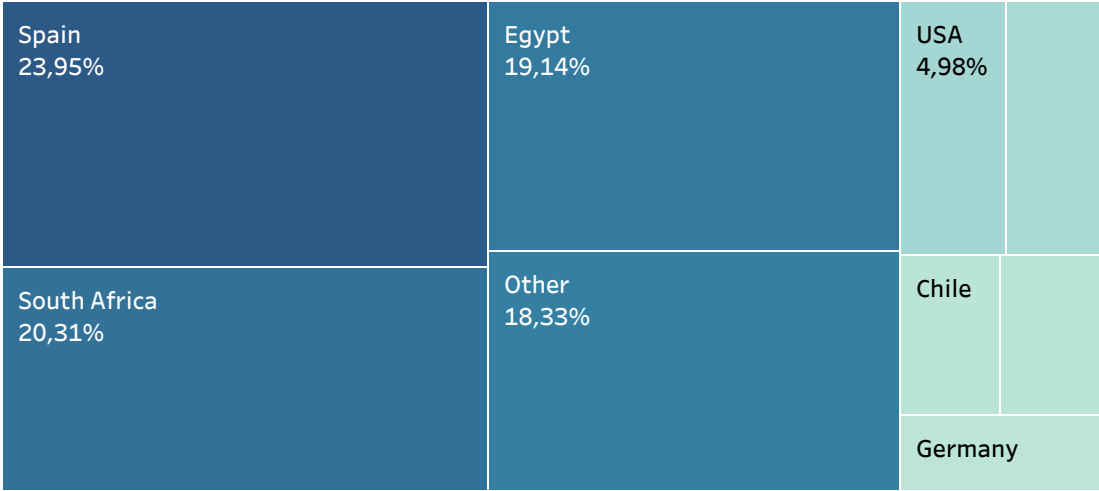
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	3 347 254,97		
Spain	801 779,87	25,07%	23,95%
South Africa	679 767,34	21,43%	20,31%
Egypt	640 537,67	19,55%	19,14%
USA	166 790,01	5,82%	4,98%
Greece	149 012,15	5,30%	4,45%
Chile	99 872,11	2,67%	2,98%
Australia	99 762,52	2,58%	2,98%
Germany	96 080,39	2,78%	2,87%
Netherlands	83 800,41	2,52%	2,50%
Italy	69 293,90	2,04%	2,07%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$



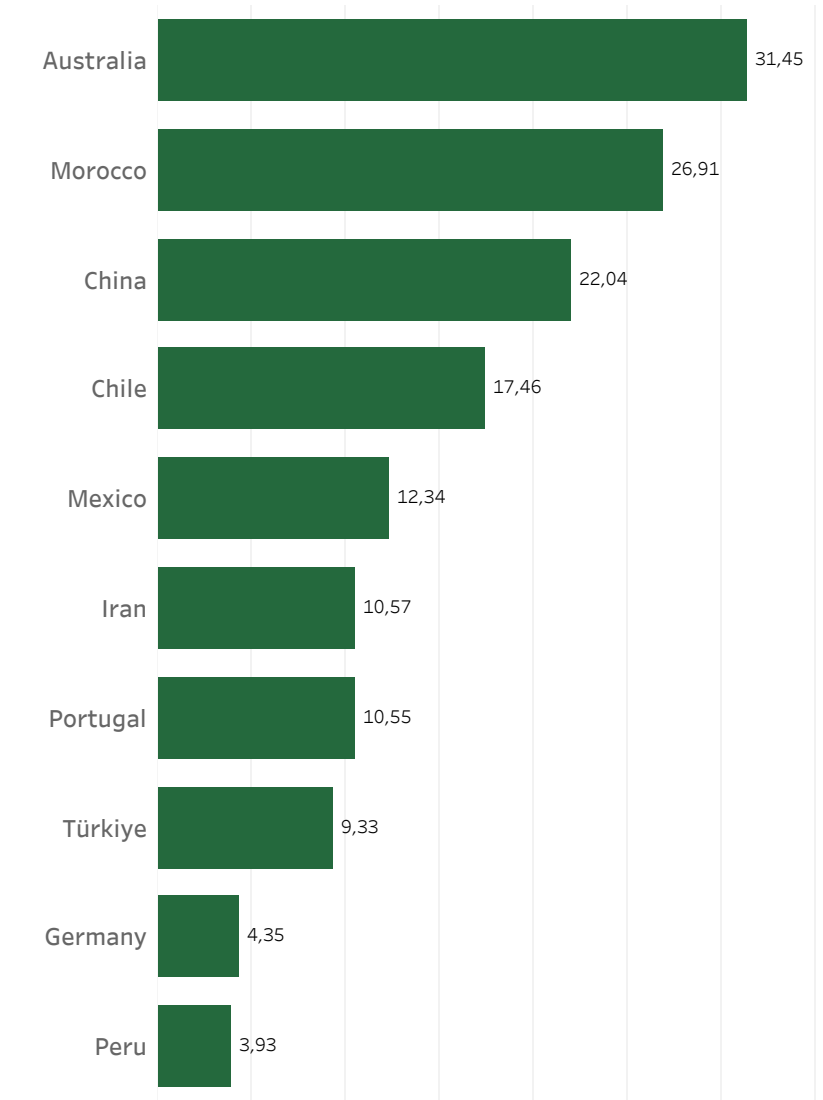
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons



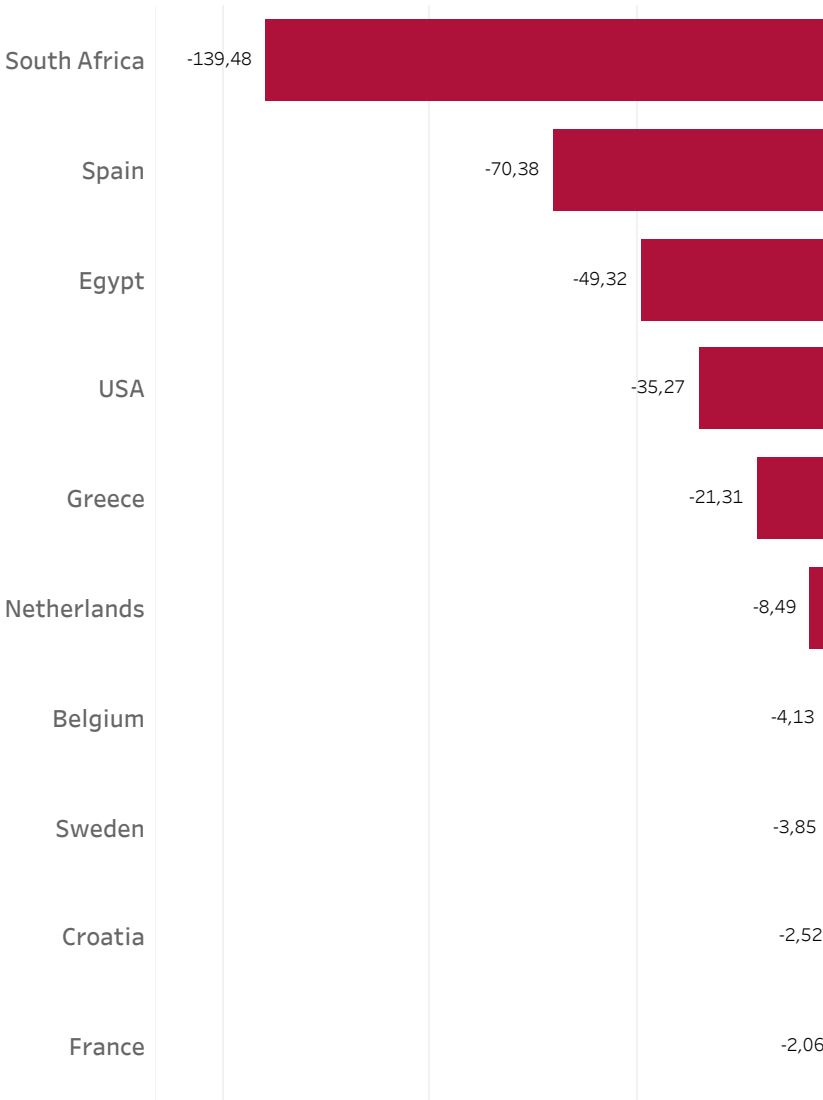
Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (US \$)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in US \$. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.

Top 10 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Top 10 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Australia	31 453 864	144 334 552
Morocco	26 908 356	59 133 137
China	22 043 270	67 632 201
Chile	17 462 238	142 510 119
Mexico	12 344 812	55 104 626

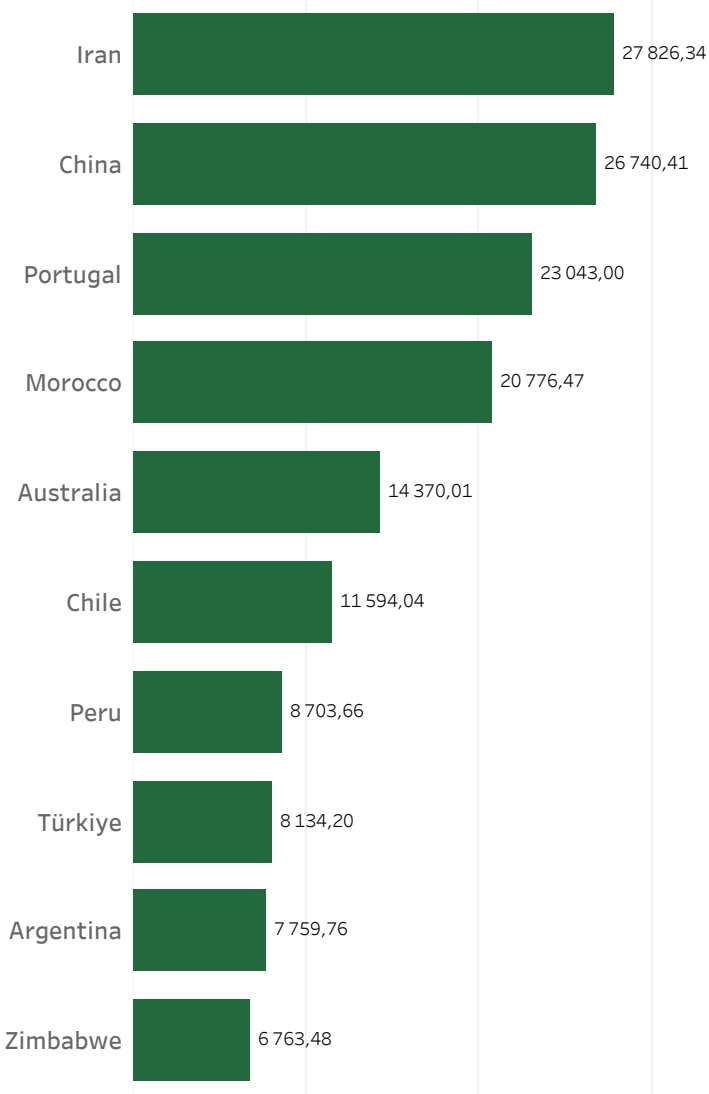
Top 5 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
South Africa	-139 482 601	687 565 876
Spain	-70 378 433	871 520 067
Egypt	-49 316 947	432 353 657
USA	-35 266 540	234 843 842
Greece	-21 312 044	125 503 660

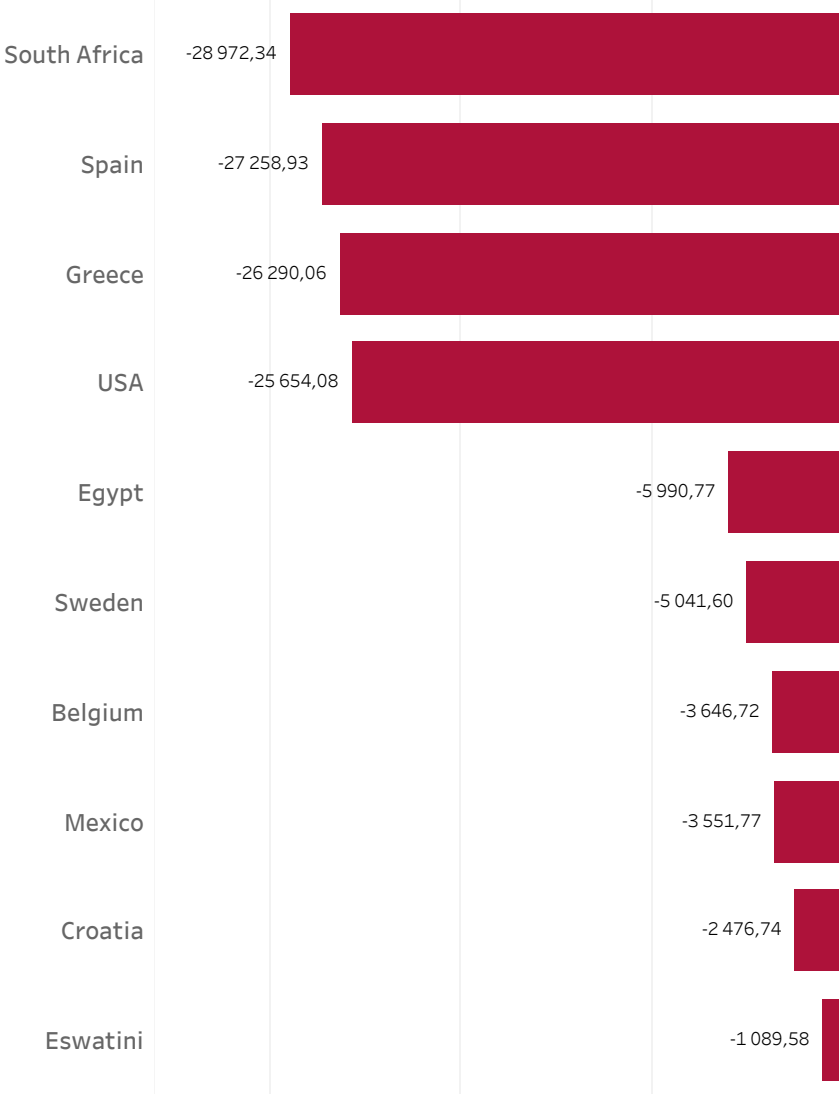
Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (tons)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in tons. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.

Top 10 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top 10 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Iran	27 826 341	33 375 970
China	26 740 410	52 258 502
Portugal	23 043 002	41 773 780
Morocco	20 776 469	43 697 106
Australia	14 370 010	99 762 523

Top 5 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
South Africa	-28 972 336	679 767 335
Spain	-27 258 929	801 779 867
Greece	-26 290 062	149 012 151
USA	-25 654 076	166 790 014
Egypt	-5 990 770	640 537 672

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Australia	Japan	44,37%	48,83%
	Philippines	33,81%	32,33%
	China Hong Kong SAR	16,07%	27,00%
	Malaysia	7,68%	7,72%
	Canada	1,60%	3,53%
	USA	3,07%	3,48%
	India	6,12%	2,99%
	Germany	0,03%	0,03%
	Switzerland	0,00%	0,00%
	Czechia	0,00%	0,00%
	Ireland	0,00%	0,00%

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Morocco	USA	3,29%	9,63%
	Canada	7,32%	9,45%
	Ireland	0,84%	0,99%
	Spain	0,78%	0,98%
	Netherlands	0,58%	0,97%
	China Hong Kong SAR	0,54%	0,58%
	Czechia	0,12%	0,40%
	Sweden	0,31%	0,35%
	United Kingdom	0,21%	0,31%
	Slovakia	0,11%	0,20%
	Finland	0,02%	0,19%
	Switzerland	0,06%	0,18%
	Norway	0,01%	0,17%
	Germany	0,11%	0,14%
	Ukraine	0,02%	0,11%
	Poland	0,13%	0,08%
	Belgium	0,07%	0,06%
	Malaysia	0,03%	0,00%

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
China	Philippines	55,00%	49,29%
	Malaysia	9,43%	22,97%
	China Hong Kong SAR	11,26%	14,46%
	India	0,32%	2,77%
	Uzbekistan	0,44%	2,06%
	Canada	0,65%	0,96%
	Denmark	0,03%	0,03%
	Slovakia	0,00%	0,01%
	Czechia	0,00%	0,00%
	Switzerland	0,00%	0,00%
	Poland	0,00%	0,00%
	Netherlands	0,00%	0,00%
	USA	0,00%	0,00%
	Japan	0,00%	0,00%
	Finland	0,00%	0,00%
	Norway	0,00%	0,00%
	Germany	0,00%	0,00%
	Ireland	0,00%	0,00%
	Belgium	0,00%	0,00%
	Portugal	0,00%	0,00%

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Chile	USA	46,79%	44,89%
	Brazil	5,01%	2,28%
	Canada	1,01%	0,58%
	Netherlands	0,04%	0,03%
	Slovakia	0,00%	0,01%
	Germany	0,00%	0,01%
	Poland	0,00%	0,00%
	United Kingdom	0,00%	0,00%
	Switzerland	0,00%	0,00%
	Ireland	0,00%	0,00%
	China Hong Kong SAR	0,04%	0,00%

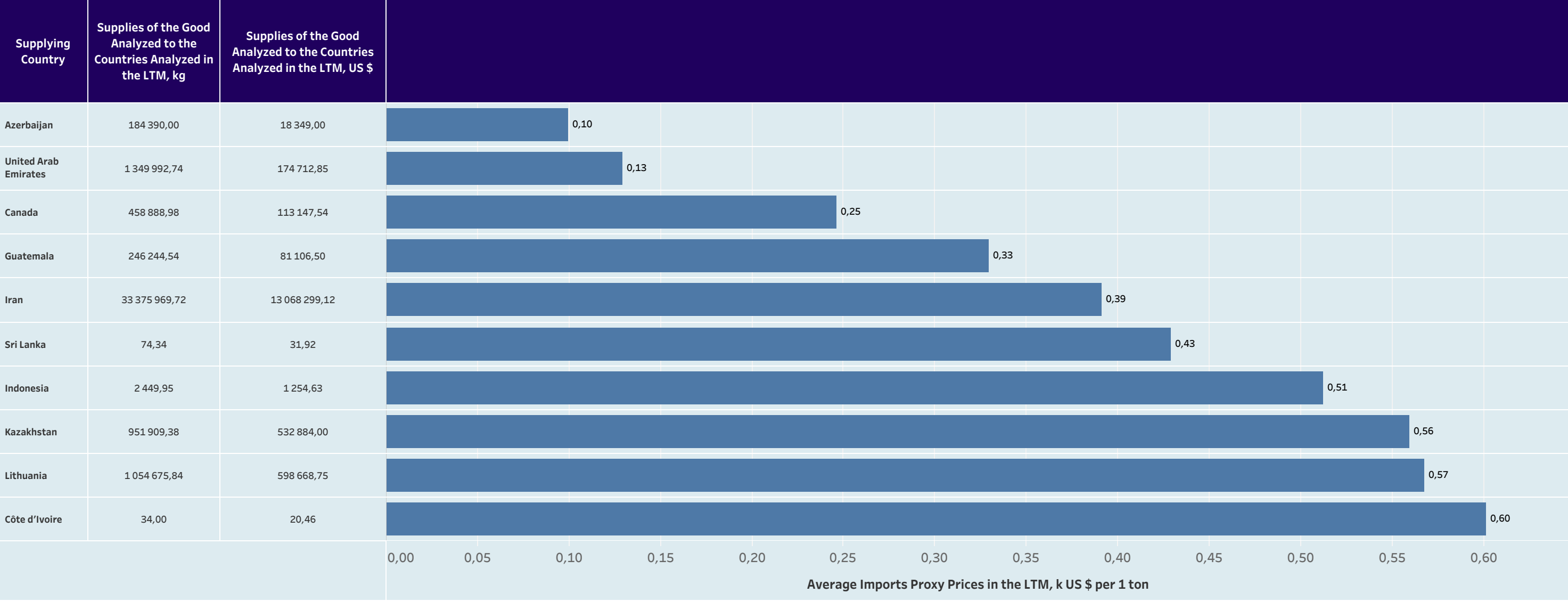
Supplying Country’s Share in Country Analyzed Total Imports in LTM, US \$

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Mexico	USA	15,43%	17,21%
	Canada	0,59%	0,47%
	Japan	0,58%	0,34%
	United Kingdom	0,45%	0,00%
	Netherlands	0,00%	0,00%

Summary: Supplying Countries with the Lowest Average Import Prices Reported by Trade Partners in LTM

This section of the summary identifies supplying countries that may have a competitive advantage over others, due to their low average import prices reported by the Countries Analyzed during the Last Twelve Months (LTM). The supplying countries in the table are ranked starting with the country that has the lowest average import prices reported by the Countries Analyzed. Average import proxy prices for the LTM are visualized in the graph. The table also provides the total import volumes reported by the Countries Analyzed from each of these supplying countries, both in US \$ and in kilograms.

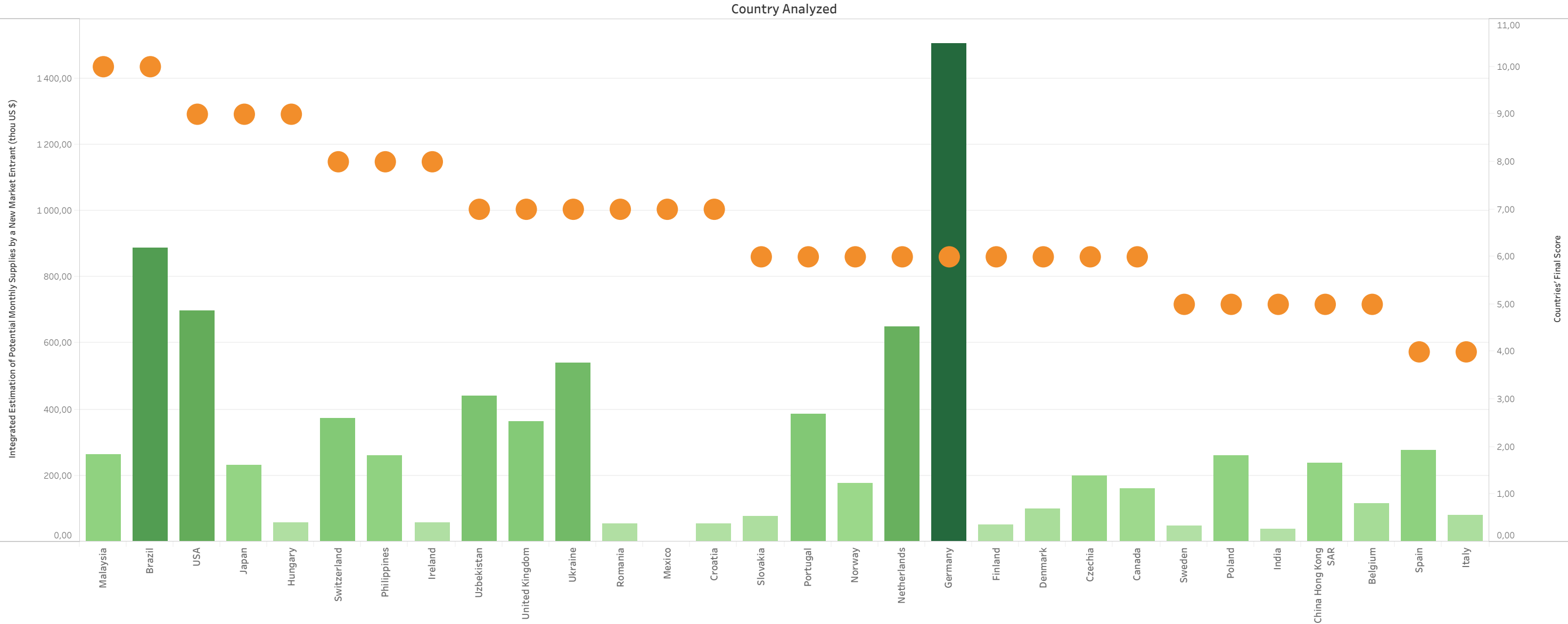
Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months with Lowest Prices



Summary: Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries’ Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



Summary: Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country’s Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier’s Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data on and the number of countries to which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country’s Relatively Score (Out of 10 points)	Country’s Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)
Germany	8,00	6,00	1 503,67
Brazil	7,95	10,00	886,39
USA	6,82	9,00	698,90
Malaysia	5,88	10,00	264,87
Ukraine	5,30	7,00	541,55
Japan	5,27	9,00	230,75
Switzerland	5,24	8,00	373,51
Netherlands	5,16	6,00	649,58
Uzbekistan	4,97	7,00	442,00
Philippines	4,86	8,00	259,17
United Kingdom	4,71	7,00	364,89
Hungary	4,70	9,00	59,35
Portugal	4,28	6,00	384,63
Ireland	4,19	8,00	57,11
Romania	3,69	7,00	55,96
Croatia	3,68	7,00	54,11
Czechia	3,66	6,00	199,66
Norway	3,59	6,00	177,50
Canada	3,54	6,00	162,38
Poland	3,37	5,00	261,77

Ranking of Supplying Countries

Supplying Country	Final Supplier’s Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
Egypt	77	432 353 657	29
South Africa	45	687 565 876	28
Spain	42	871 520 067	25
Netherlands	31	82 301 408	19
Germany	27	108 244 516	17
China	21	67 632 201	20
Zimbabwe	19	36 234 276	20
Argentina	19	26 297 979	18
Italy	18	90 690 279	22
Australia	15	144 334 552	11
Portugal	14	30 592 508	14
Greece	14	125 503 660	22
Morocco	13	59 133 137	18
Türkiye	11	56 759 358	25
USA	9	234 843 842	15
Uruguay	9	26 290 629	18
Peru	9	13 129 246	15
Iran	7	13 068 299	16
Chile	6	142 510 119	11
Pakistan	5	3 948 560	5

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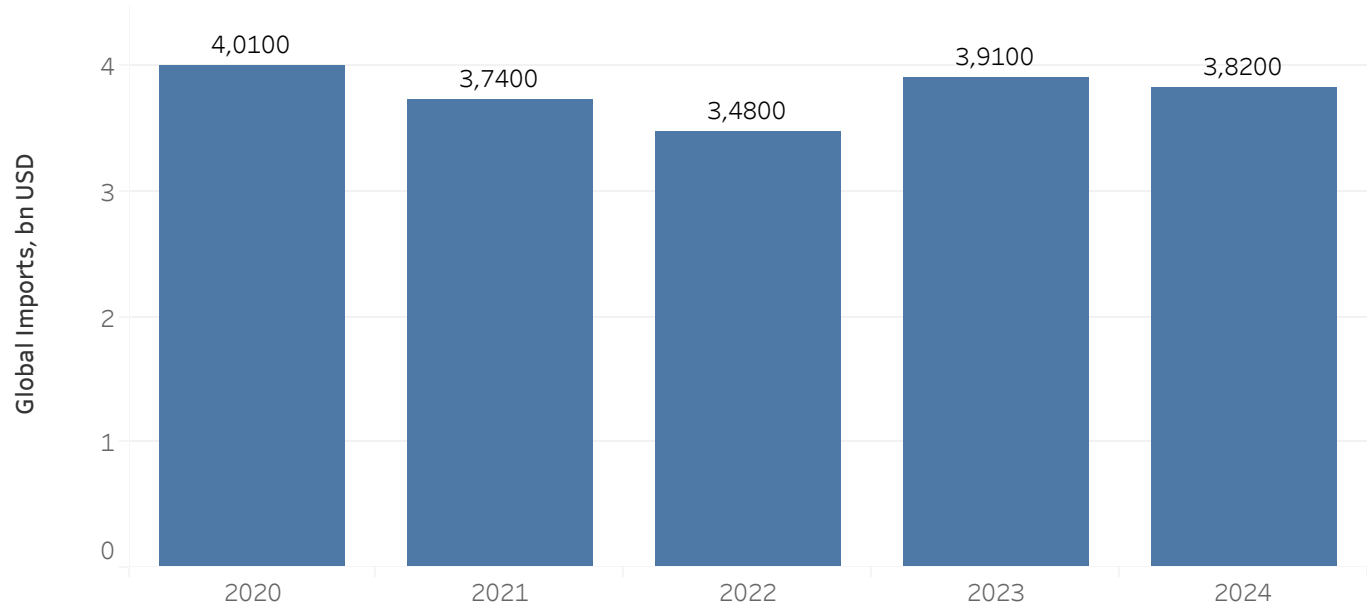
GLOBAL MARKET

Global Imports (US \$) and Shares of the Countries Analyzed (%)

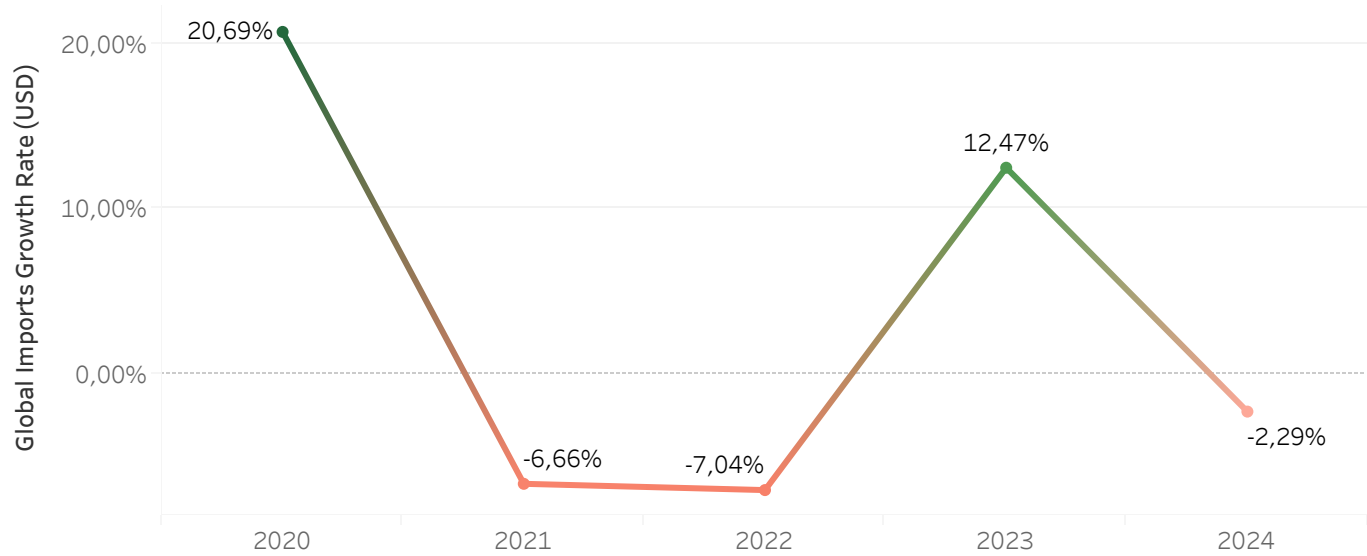
The figures in this section illustrate the value of global imports of the analyzed good, expressed in US \$, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country’s share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	Country’s Share in Global Product Imports, %	5Y CAGR of Country’s Product Imports in US \$, %	Country’s Product Imports in the Last Full Calendar Year Reported, m USD
Germany	2024	13,54%	0,06%	509,82
Netherlands	2024	9,37%	4,73%	457,33
USA	2024	7,97%	8,23%	304,39
Canada	2024	5,85%	2,75%	222,01
United Kingdom	2024	5,45%	-1,00%	197,29
Italy	2024	3,27%	9,79%	183,19
China Hong Kong SAR	2024	4,73%	-11,96%	180,88
Spain	2024	3,89%	-4,94%	153,71
Poland	2024	3,73%	1,98%	138,41
Portugal	2024	2,48%	18,32%	136,73
Japan	2024	3,08%	-3,05%	116,86
Belgium	2024	2,56%	2,78%	106,87
Switzerland	2024	2,51%	0,21%	95,87
Ukraine	2024	2,43%	10,97%	92,83
Malaysia	2024	2,57%	3,34%	92,19
India	2024	1,76%	25,76%	68,37
Romania	2024	1,74%	4,80%	66,38
Sweden	2024	1,60%	4,16%	62,72
Czechia	2024	1,25%	2,58%	47,89
Norway	2024	1,13%	4,41%	43,36
Brazil	2024	1,11%	20,81%	42,5
Denmark	2024	1,07%	0,25%	41,1
Ireland	2024	0,83%	6,03%	31,14
Finland	2024	0,71%	-1,89%	28,66
Croatia	2024	0,72%	6,80%	27,6
Slovakia	2024	0,65%	2,02%	25,72
Philippines	2024	0,76%	1,51%	20,31
Hungary	2024	0,64%	4,24%	19,93
Mexico	2024	0,59%	9,44%	19,27
Uzbekistan	2024	0,63%	23,28%	7,83

Global Imports, B US \$



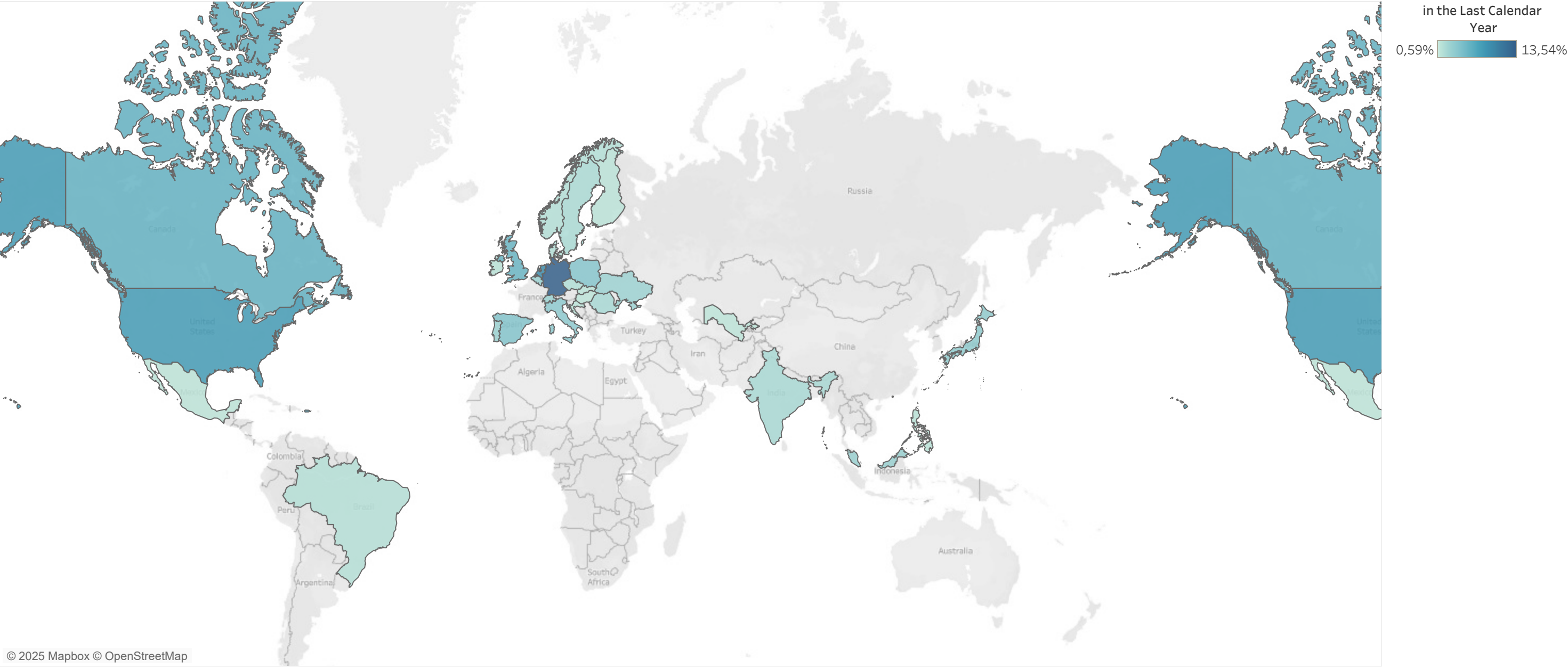
Global Imports Y-o-Y Growth Rate, %



Global Imports (US \$)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country's Share of Global Product Imports, Map

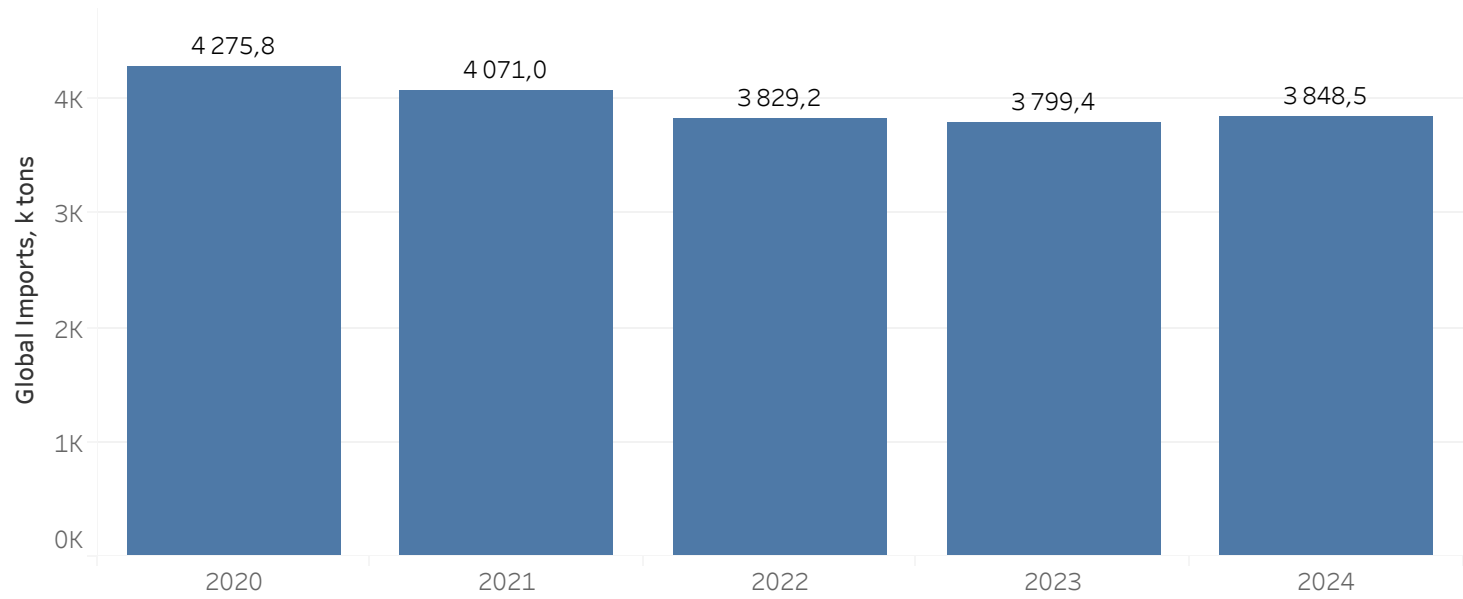


Global Imports (tons)

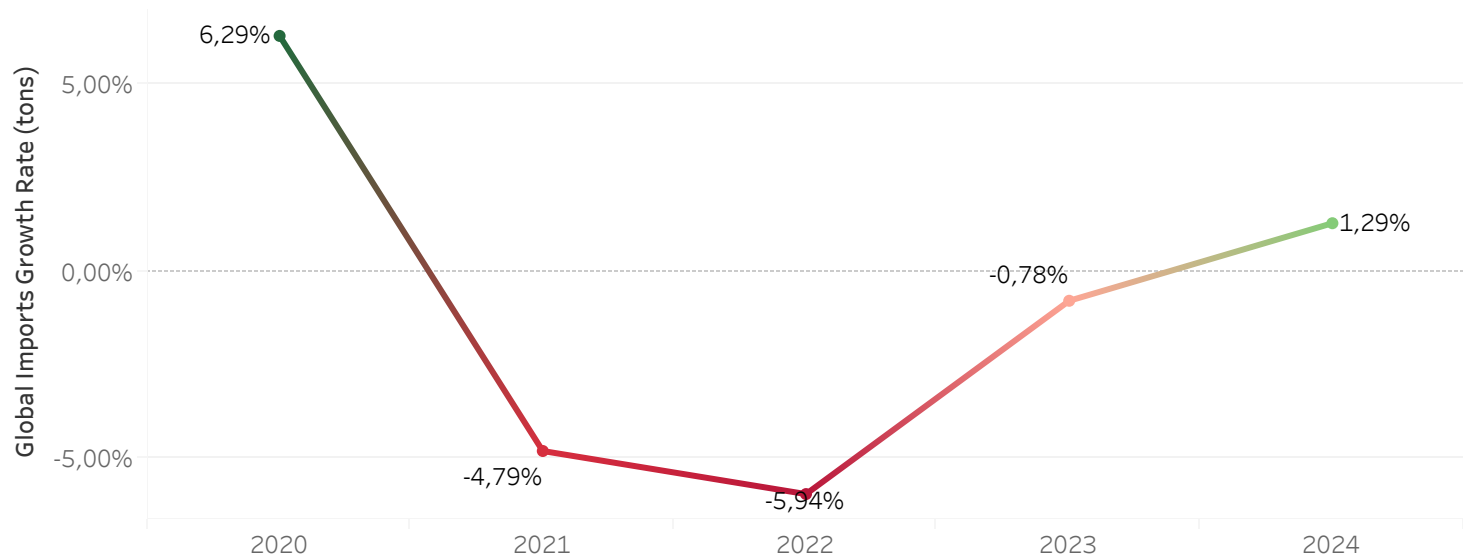
The figures in this section illustrate the volume of global imports of the analyzed good, expressed in tons, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country’s share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	5Y CAGR of Country's Product Imports in tons, %	Country's Product Imports in the Last Full Calendar Year Reported, k tons
Germany	2024	-3,70%	433,28
Netherlands	2024	-7,42%	380,78
USA	2024	3,91%	235,10
Spain	2024	3,32%	217,81
United Kingdom	2024	-5,78%	210,59
Italy	2024	-0,20%	186,76
Canada	2024	-1,66%	183,09
Poland	2024	-1,21%	145,69
India	2024	35,22%	138,80
Portugal	2024	4,99%	134,81
China Hong Kong SAR	2024	-17,01%	126,07
Malaysia	2024	-0,46%	101,23
Belgium	2024	-2,35%	90,82
Ukraine	2024	2,40%	89,22
Romania	2024	-1,67%	84,80
Japan	2024	-5,17%	75,29
Switzerland	2024	-2,13%	68,31
Sweden	2024	-3,05%	64,38
Czechia	2024	-0,31%	50,86
Brazil	2024	22,56%	49,74
Denmark	2024	-2,07%	41,06
Norway	2024	2,16%	32,99
Croatia	2024	5,94%	32,92
Ireland	2024	1,49%	28,26
Finland	2024	-6,16%	27,42
Mexico	2024	0,94%	26,11
Slovakia	2024	-3,01%	23,37
Hungary	2024	-3,13%	20,72
Philippines	2024	-5,76%	19,35
Uzbekistan	2024	19,27%	12,32

Global Imports, k tons



Global Imports Y-o-Y Growth Rate, %



2

TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US \$

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in US \$) in the Last Available Period Compared to the Same Period a Year Before

[illegible]

Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US \$	Product Imports in Last Available Period, M US \$	Product Imports Growth Rate, %
Uzbekistan	01.2024-12.2024	7,83	23,96	206,00%
USA	01.2025-02.2025	17,07	24,60	44,11%
Philippines	01.2024-12.2024	20,31	29,09	43,23%
Brazil	01.2025-03.2025	11,34	15,42	35,98%
Croatia	Jan 2025	3,57	4,54	27,17%
Mexico	03.2024-12.2024	19,27	22,47	16,61%
Hungary	01.2024-12.2024	19,93	22,89	14,85%
Ukraine	Jan 2025	12,02	13,57	12,90%
Japan	01.2025-03.2025	23,03	24,77	7,56%
Malaysia	01.2024-12.2024	92,19	98,73	7,09%
United Kingdom	01.2024-12.2024	197,29	207,90	5,38%
Ireland	01.2024-12.2024	31,14	31,34	0,64%
Romania	01.2024-12.2024	66,38	66,56	0,27%
Switzerland	01.2025-03.2025	42,07	41,99	-0,19%
Poland	Jan 2025	21,12	20,91	-0,99%
Czechia	01.2025-02.2025	12,66	12,48	-1,42%
Sweden	01.2024-12.2024	62,72	61,01	-2,73%
China Hong Kong SAR	01.2025-02.2025	20,38	19,54	-4,12%
Finland	01.2024-12.2024	28,66	27,18	-5,16%
Germany	01.2025-02.2025	159,14	148,10	-6,94%
Belgium	01.2024-12.2024	106,87	97,70	-8,58%
Norway	01.2025-03.2025	25,26	22,64	-10,37%
Canada	01.2025-02.2025	52,44	46,83	-10,70%
India	01.2024-12.2024	76,77	68,37	-10,95%
Slovakia	Jan 2025	3,78	3,31	-12,43%
Denmark	01.2025-02.2025	10,75	8,88	-17,40%
Netherlands	01.2024-12.2024	457,33	360,22	-21,23%
Portugal	01.2024-12.2024	136,73	95,72	-29,99%
Italy	01.2024-12.2024	183,19	125,66	-31,40%
Spain	Jan 2025	7,71	1,29	-83,27%

Trends in Last Available Period: tons

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Available Period. The table provides import volumes for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in tons) in the Last Available Period Compared to the Same Period a Year Before

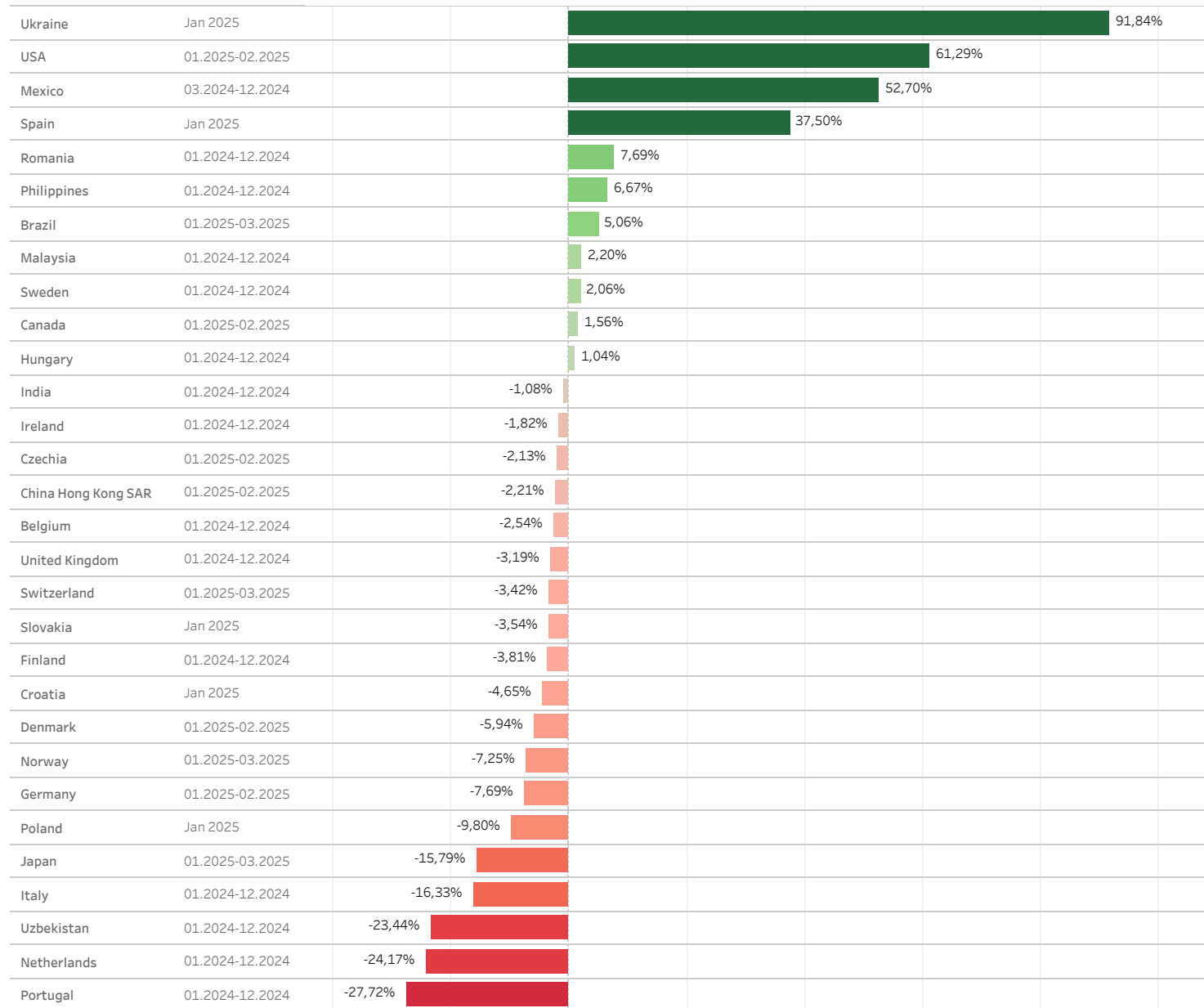
Uzbekistan	01.2024-12.2024								300,41%
Philippines	01.2024-12.2024								
Croatia	Jan 2025								
Brazil	01.2025-03.2025								
Japan	01.2025-03.2025								
Hungary	01.2024-12.2024								
Poland	Jan 2025								
United Kingdom	01.2024-12.2024								
Malaysia	01.2024-12.2024								
Netherlands	01.2024-12.2024								
Switzerland	01.2025-03.2025								
Ireland	01.2024-12.2024								
Czechia	01.2025-02.2025								
Germany	01.2025-02.2025								
Finland	01.2024-12.2024		-1,63%						
China Hong Kong SAR	01.2025-02.2025		-1,83%						
Portugal	01.2024-12.2024		-2,56%						
Norway	01.2025-03.2025		-3,27%						
Sweden	01.2024-12.2024		-4,42%						
Belgium	01.2024-12.2024		-6,75%						
Romania	01.2024-12.2024		-6,99%						
Slovakia	Jan 2025		-9,36%						
India	01.2024-12.2024		-9,97%						
USA	01.2025-02.2025		-10,34%						
Canada	01.2025-02.2025		-12,19%						
Denmark	01.2025-02.2025		-12,55%						
Italy	01.2024-12.2024		-18,05%						
Mexico	03.2024-12.2024		-23,98%						
Ukraine	Jan 2025	-41,33%							
Spain	Jan 2025	-87,83%							

Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, k tons	Product Imports in Last Available Period, k tons	Product Imports Growth Rate, %
Uzbekistan	01.2024-12.2024	12,32	49,33	300,41%
Philippines	01.2024-12.2024	19,35	25,99	34,32%
Croatia	Jan 2025	4,16	5,53	32,71%
Brazil	01.2025-03.2025	14,29	18,54	29,73%
Japan	01.2025-03.2025	13,44	17,17	27,76%
Hungary	01.2024-12.2024	20,72	23,69	14,31%
Poland	Jan 2025	20,66	22,79	10,32%
United Kingdom	01.2024-12.2024	210,59	228,47	8,49%
Malaysia	01.2024-12.2024	101,23	105,95	4,66%
Netherlands	01.2024-12.2024	380,78	394,73	3,66%
Switzerland	01.2025-03.2025	28,89	29,78	3,09%
Ireland	01.2024-12.2024	28,26	29,08	2,89%
Czechia	01.2025-02.2025	13,40	13,57	1,24%
Germany	01.2025-02.2025	135,64	137,30	1,23%
Finland	01.2024-12.2024	27,42	26,98	-1,63%
China Hong Kong SAR	01.2025-02.2025	11,27	11,07	-1,83%
Portugal	01.2024-12.2024	134,81	131,37	-2,56%
Norway	01.2025-03.2025	18,30	17,70	-3,27%
Sweden	01.2024-12.2024	64,38	61,54	-4,42%
Belgium	01.2024-12.2024	90,82	84,69	-6,75%
Romania	01.2024-12.2024	84,80	78,87	-6,99%
Slovakia	Jan 2025	3,35	3,03	-9,36%
India	01.2024-12.2024	154,16	138,80	-9,97%
USA	01.2025-02.2025	18,32	16,43	-10,34%
Canada	01.2025-02.2025	40,92	35,93	-12,19%
Denmark	01.2025-02.2025	10,67	9,33	-12,55%
Italy	01.2024-12.2024	186,76	153,06	-18,05%
Mexico	03.2024-12.2024	26,11	19,85	-23,98%
Ukraine	Jan 2025	12,32	7,23	-41,33%
Spain	Jan 2025	10,66	1,30	-87,83%

Trends in Last Available Period: Average Imports Proxy Prices

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the Last Available Period. The table provides average imports proxy prices calculated for each country analyzed both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rates of the average imports proxy prices. The figure on the left visually highlights which countries have experienced an increase or decrease in average imports proxy prices, and the extent of these changes.

Growth Rate of the Average Imports Proxy Prices in the Counties Analyzed in the Last Available Period Compared to the Same Period a Year Before



Country Analyzed	Last Available Period	Average Imports Proxy Price in Same Period a Year Before, k US \$ per 1 ton	Average Imports Proxy Price in Last Available Period, k US \$ per 1 ton	Average Imports Proxy Price Growth Rate, %
Ukraine	Jan 2025	0,98	1,88	91,84%
USA	01.2025-02.2025	0,93	1,50	61,29%
Mexico	03.2024-12.2024	0,74	1,13	52,70%
Spain	Jan 2025	0,72	0,99	37,50%
Romania	01.2024-12.2024	0,78	0,84	7,69%
Philippines	01.2024-12.2024	1,05	1,12	6,67%
Brazil	01.2025-03.2025	0,79	0,83	5,06%
Malaysia	01.2024-12.2024	0,91	0,93	2,20%
Sweden	01.2024-12.2024	0,97	0,99	2,06%
Canada	01.2025-02.2025	1,28	1,30	1,56%
Hungary	01.2024-12.2024	0,96	0,97	1,04%
India	01.2024-12.2024	0,50	0,49	-1,08%
Ireland	01.2024-12.2024	1,10	1,08	-1,82%
Czechia	01.2025-02.2025	0,94	0,92	-2,13%
China Hong Kong SAR	01.2025-02.2025	1,81	1,77	-2,21%
Belgium	01.2024-12.2024	1,18	1,15	-2,54%
United Kingdom	01.2024-12.2024	0,94	0,91	-3,19%
Switzerland	01.2025-03.2025	1,46	1,41	-3,42%
Slovakia	Jan 2025	1,13	1,09	-3,54%
Finland	01.2024-12.2024	1,05	1,01	-3,81%
Croatia	Jan 2025	0,86	0,82	-4,65%
Denmark	01.2025-02.2025	1,01	0,95	-5,94%
Norway	01.2025-03.2025	1,38	1,28	-7,25%
Germany	01.2025-02.2025	1,17	1,08	-7,69%
Poland	Jan 2025	1,02	0,92	-9,80%
Japan	01.2025-03.2025	1,71	1,44	-15,79%
Italy	01.2024-12.2024	0,98	0,82	-16,33%
Uzbekistan	01.2024-12.2024	0,64	0,49	-23,44%
Netherlands	01.2024-12.2024	1,20	0,91	-24,17%
Portugal	01.2024-12.2024	1,01	0,73	-27,72%

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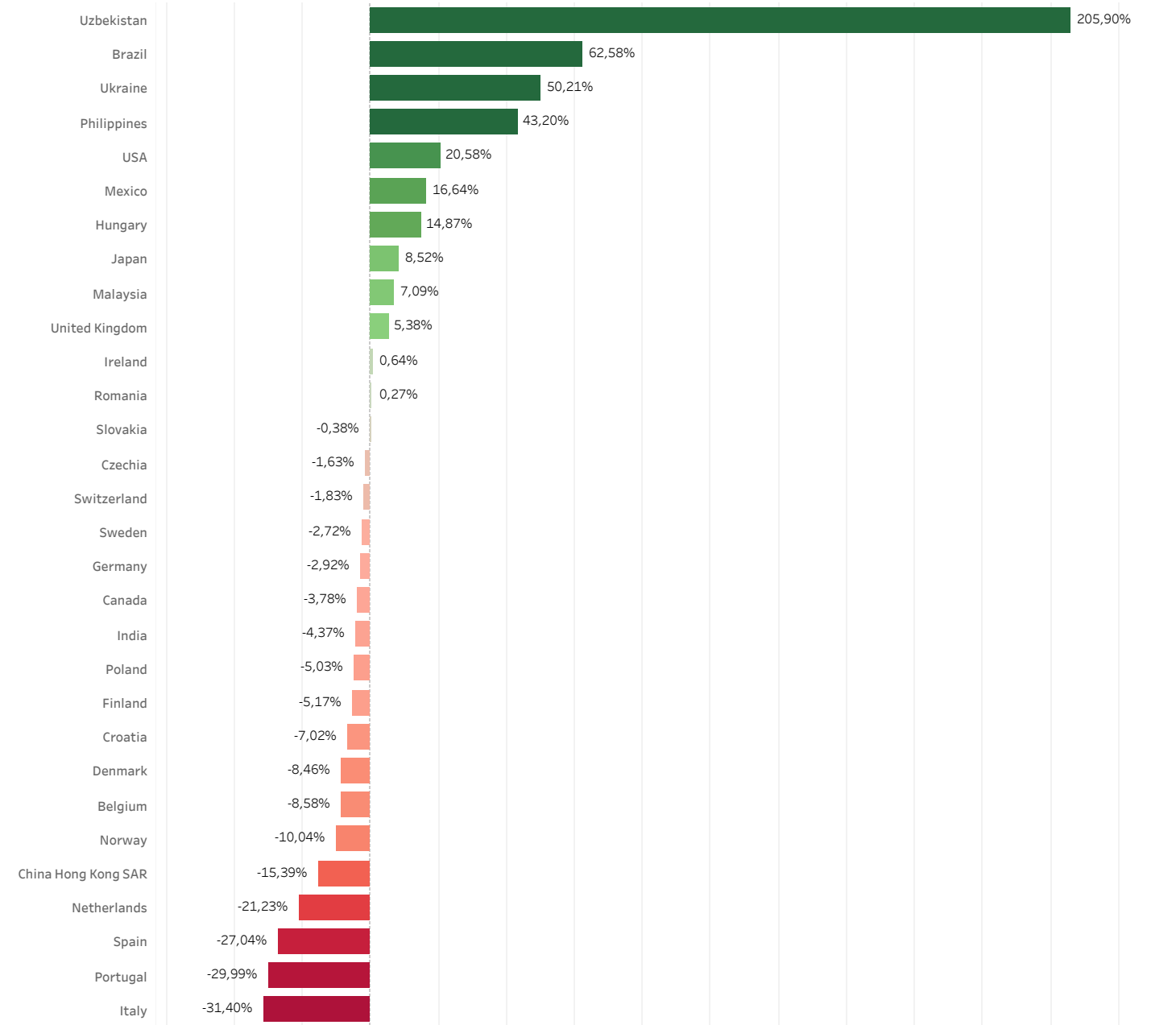
LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US \$)

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

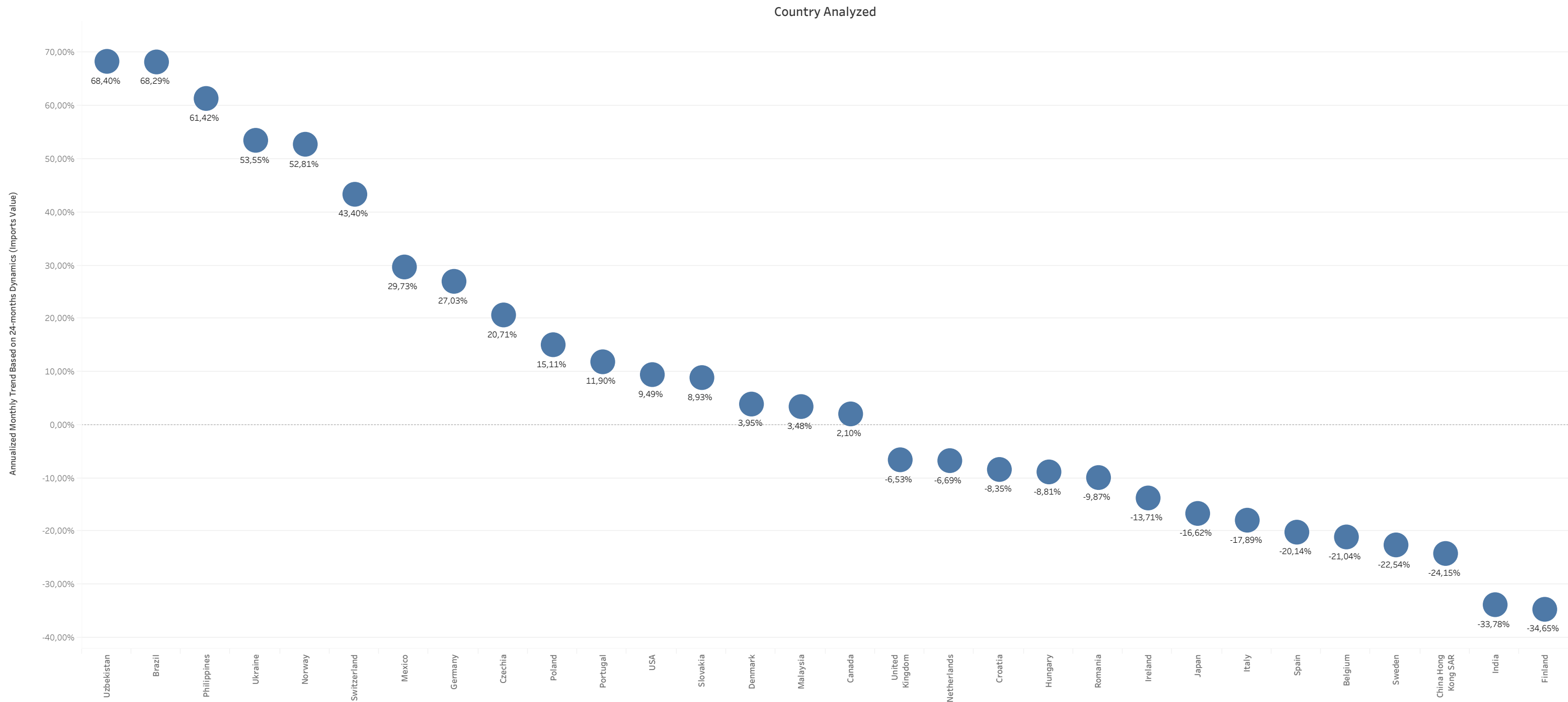
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	03.2024 - 02.2025	498,78	513,78	-2,92%
Netherlands	01.2024 - 12.2024	360,22	457,31	-21,23%
USA	03.2024 - 02.2025	311,92	258,68	20,58%
Canada	03.2024 - 02.2025	216,41	224,91	-3,78%
United Kingdom	01.2024 - 12.2024	207,9	197,29	5,38%
China Hong Kong SAR	03.2024 - 02.2025	180,04	212,79	-15,39%
Spain	02.2024 - 01.2025	147,29	201,88	-27,04%
Poland	02.2024 - 01.2025	138,19	145,51	-5,03%
Italy	01.2024 - 12.2024	125,66	183,18	-31,40%
Japan	04.2024 - 03.2025	118,6	109,29	8,52%
Malaysia	01.2024 - 12.2024	98,73	92,19	7,09%
Belgium	01.2024 - 12.2024	97,7	106,87	-8,58%
Switzerland	04.2024 - 03.2025	95,79	97,58	-1,83%
Portugal	01.2024 - 12.2024	95,72	136,72	-29,99%
Ukraine	02.2024 - 01.2025	94,38	62,83	50,21%
India	02.2024 - 01.2025	70,88	74,12	-4,37%
Romania	01.2024 - 12.2024	66,56	66,38	0,27%
Sweden	01.2024 - 12.2024	61,01	62,72	-2,72%
Czechia	03.2024 - 02.2025	47,72	48,51	-1,63%
Brazil	04.2024 - 03.2025	46,58	28,65	62,58%
Norway	04.2024 - 03.2025	40,74	45,29	-10,04%
Denmark	03.2024 - 02.2025	39,22	42,84	-8,46%
Ireland	01.2024 - 12.2024	31,34	31,14	0,64%
Philippines	01.2024 - 12.2024	29,09	20,31	43,20%
Croatia	02.2024 - 01.2025	28,57	30,73	-7,02%
Finland	01.2024 - 12.2024	27,18	28,66	-5,17%
Slovakia	02.2024 - 01.2025	25,25	25,35	-0,38%
Uzbekistan	01.2024 - 12.2024	23,96	7,83	205,90%
Hungary	01.2024 - 12.2024	22,89	19,93	14,87%
Mexico	01.2024 - 12.2024	22,47	19,26	16,64%

Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %



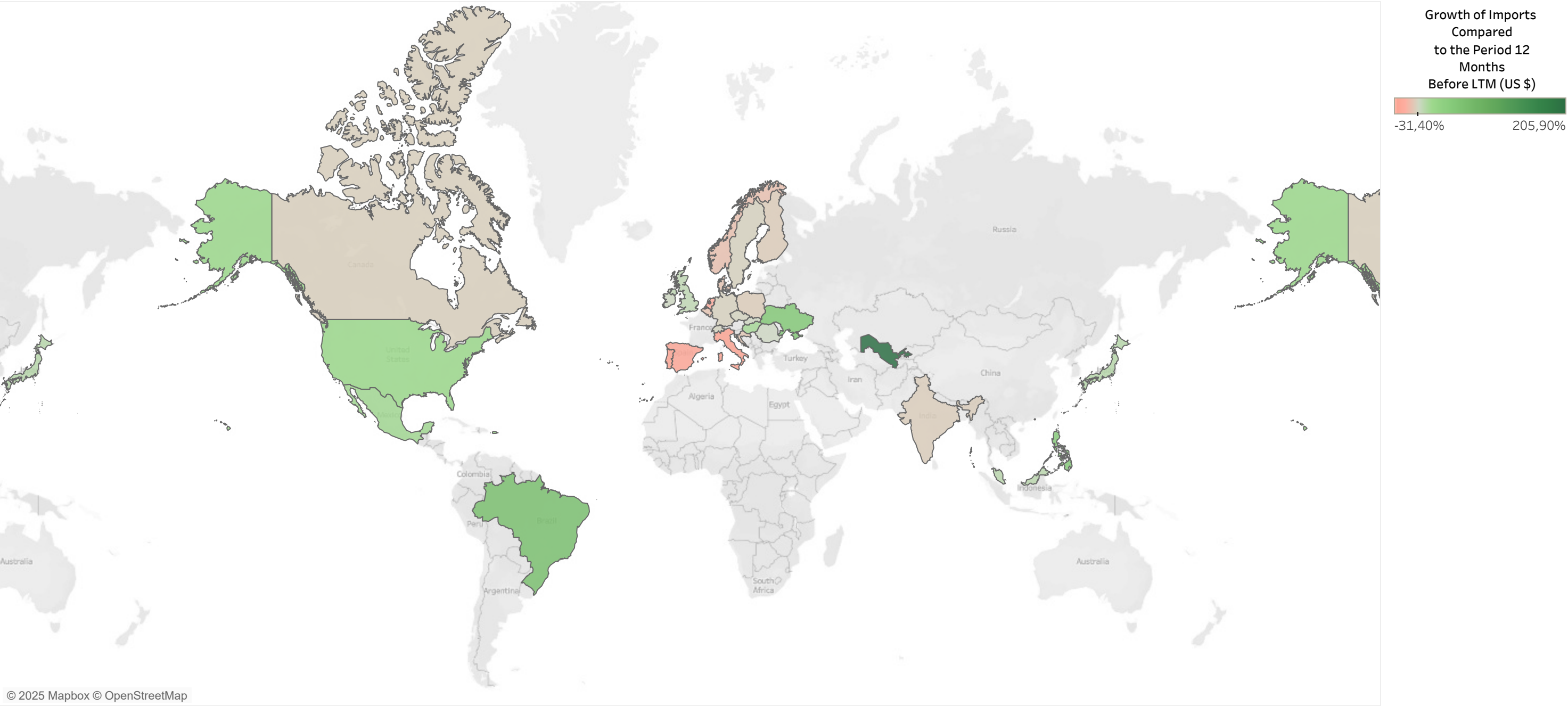
Last Twelve Months Trends: Projected Growth (US \$)

The graph in this section illustrates the projected dynamics of import value (in US \$), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

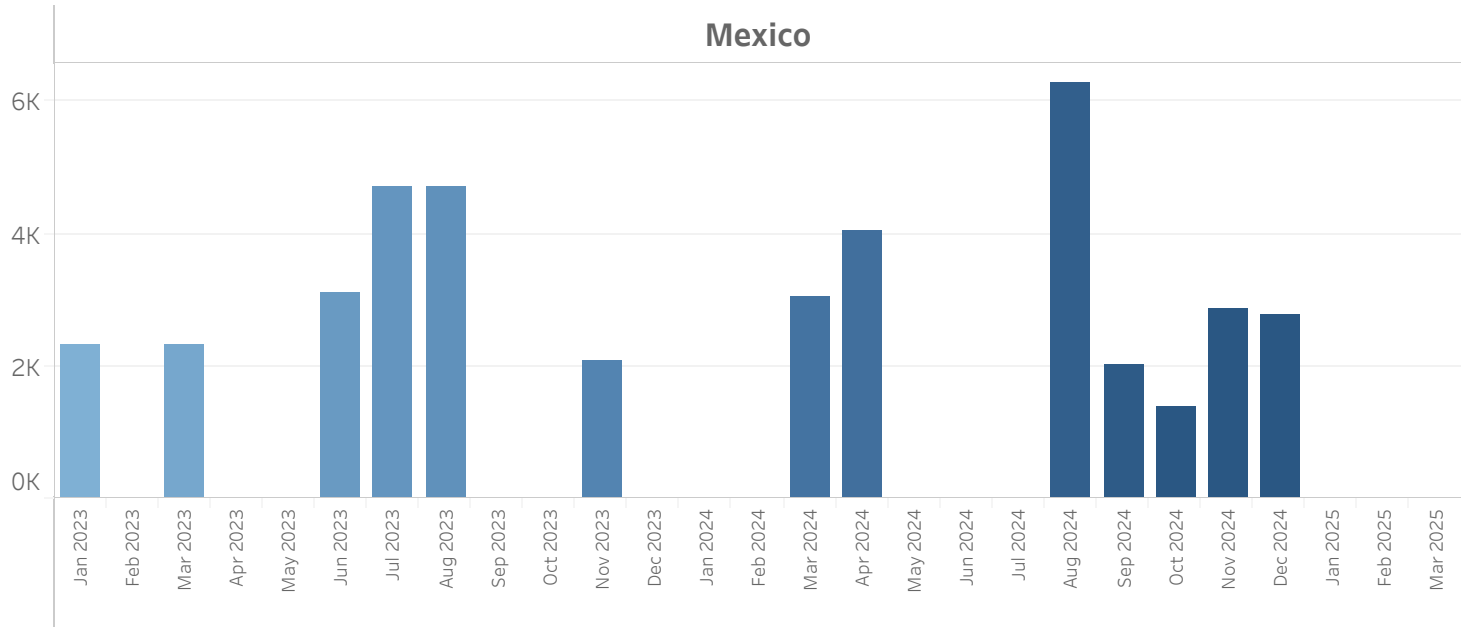
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



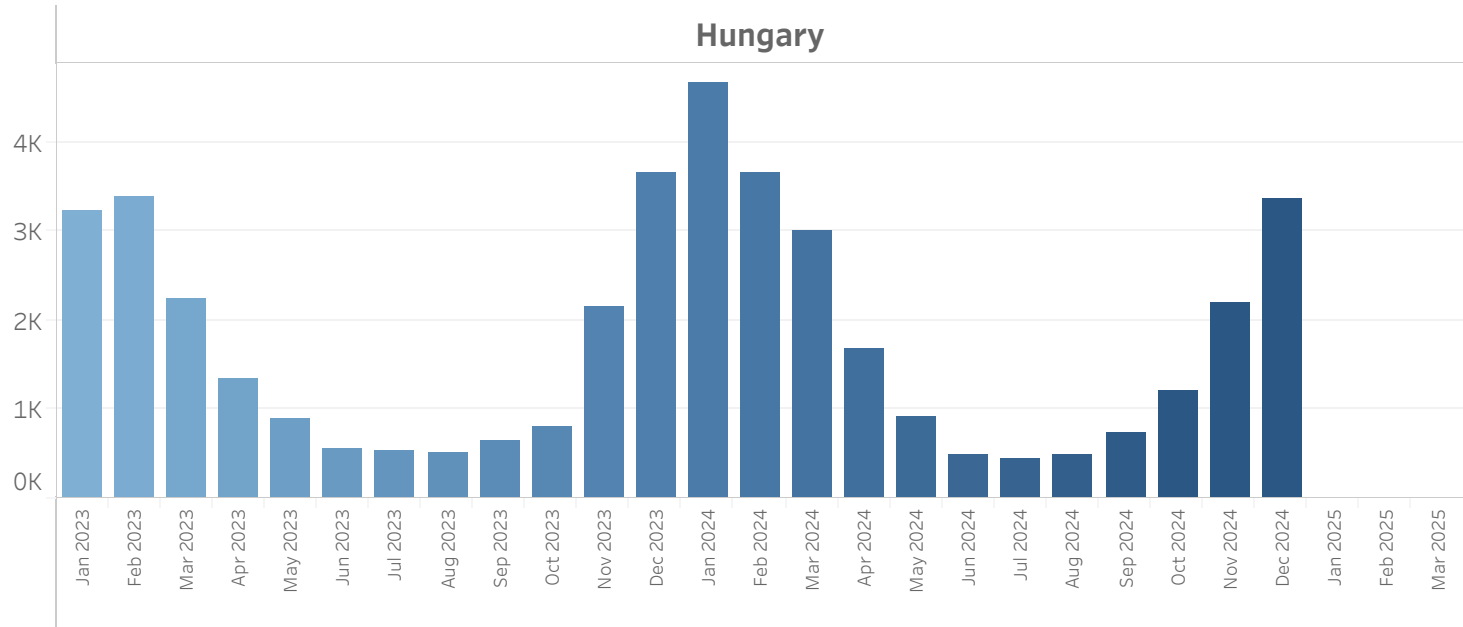
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US \$)

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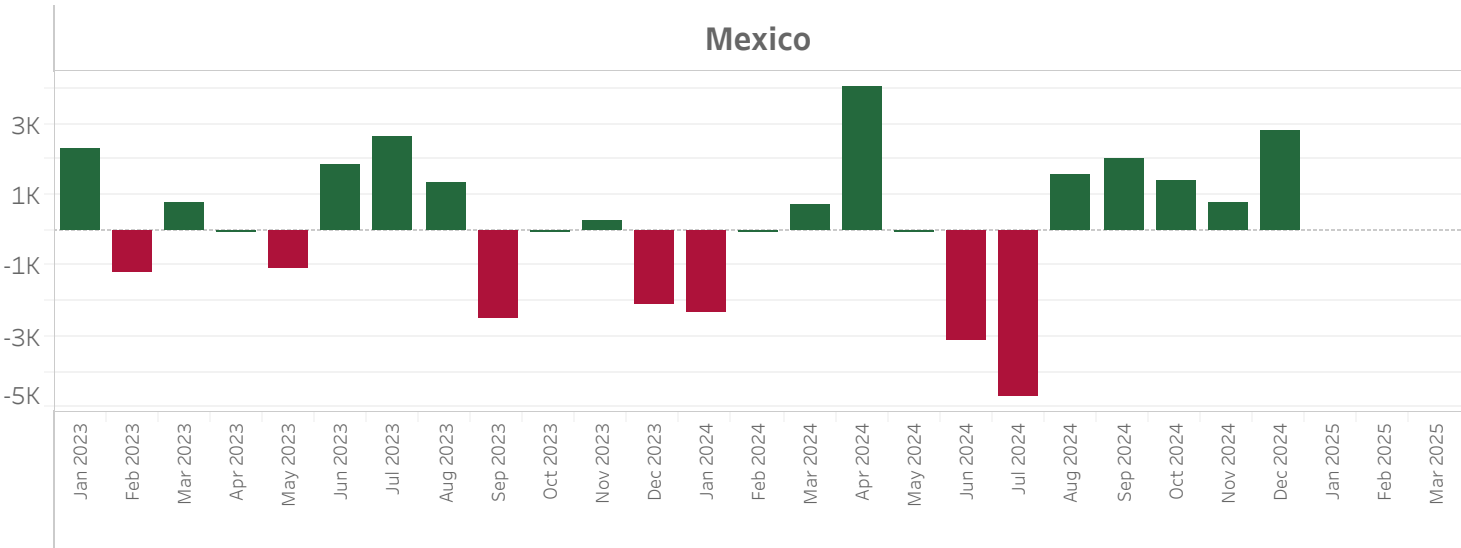
Monthly imports, k USD



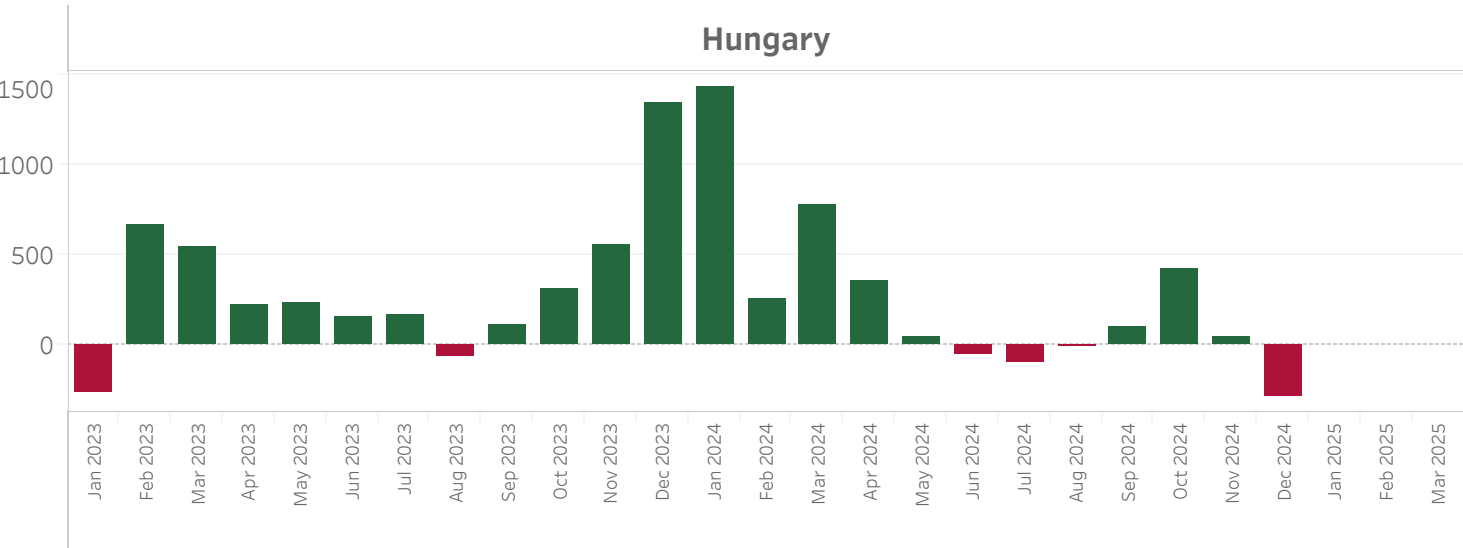
Monthly imports, k USD



Monthly imports change, k USD



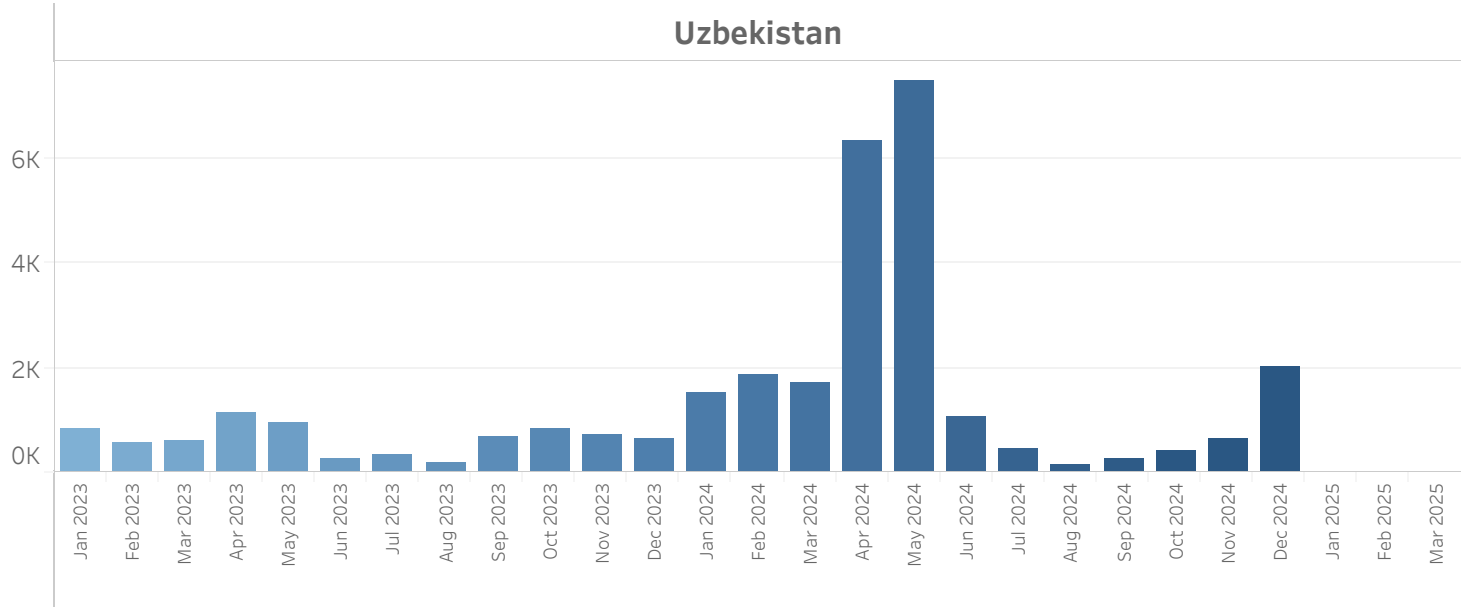
Monthly imports change, k USD



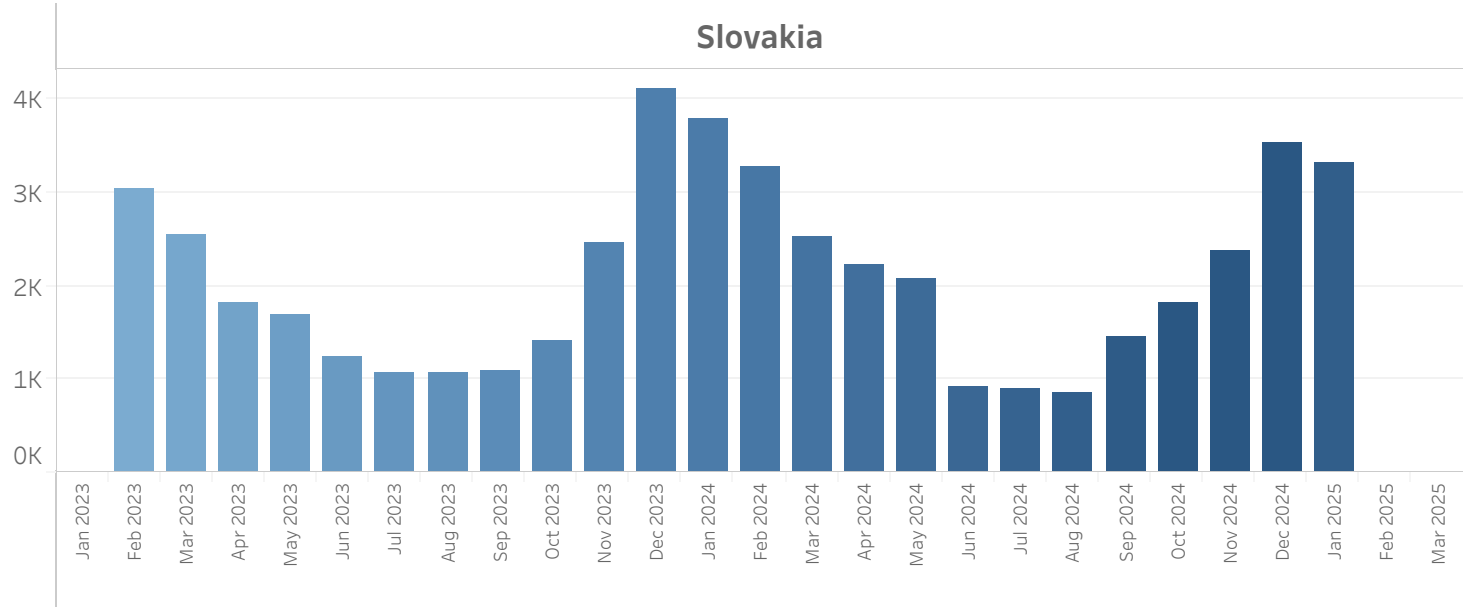
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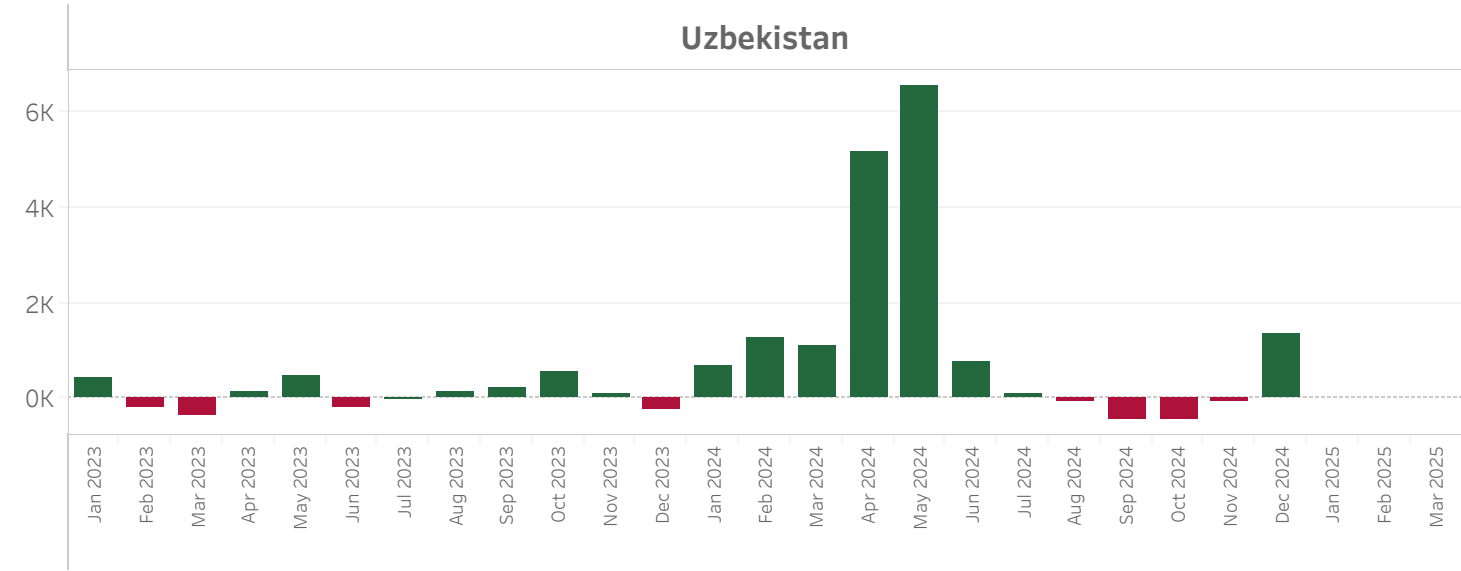
Monthly imports, k USD



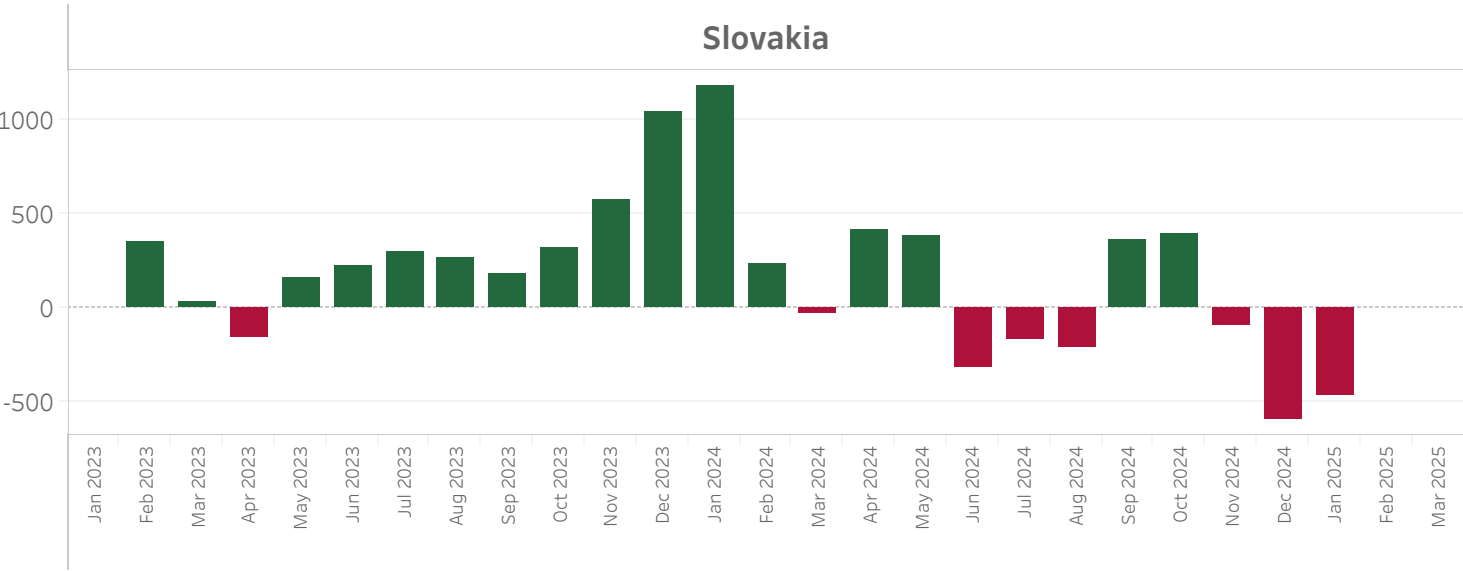
Monthly imports, k USD



Monthly imports change, k USD



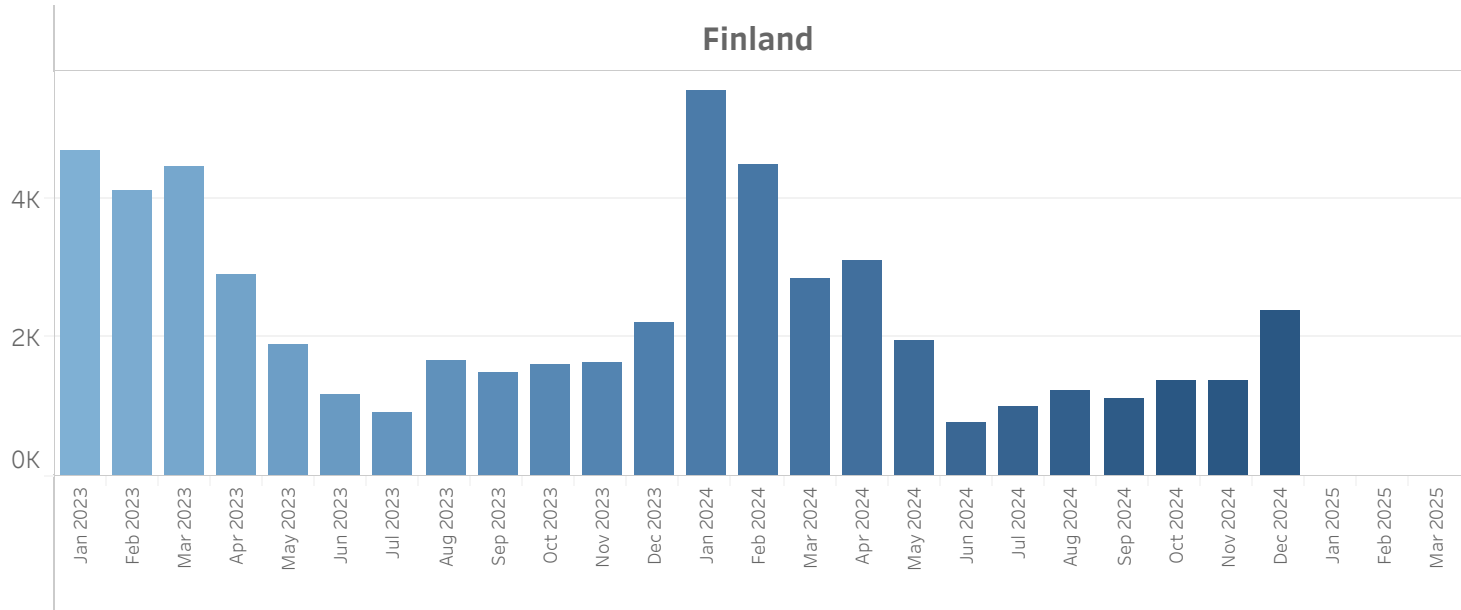
Monthly imports change, k USD



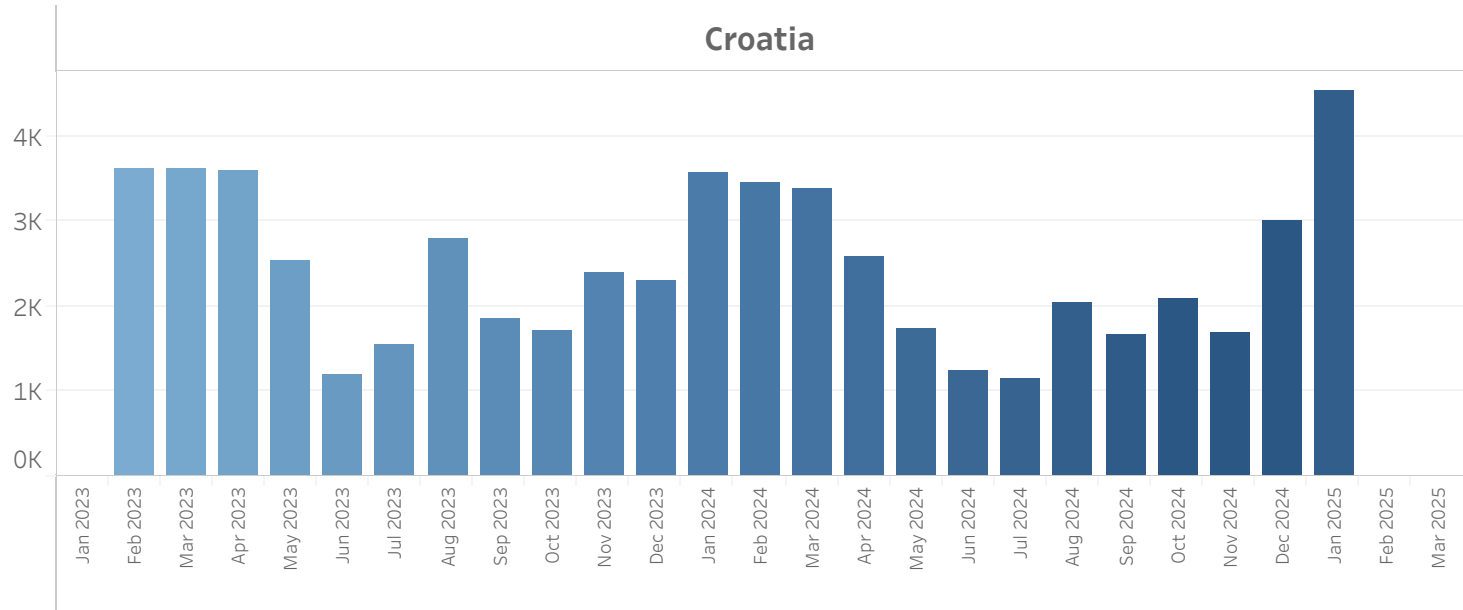
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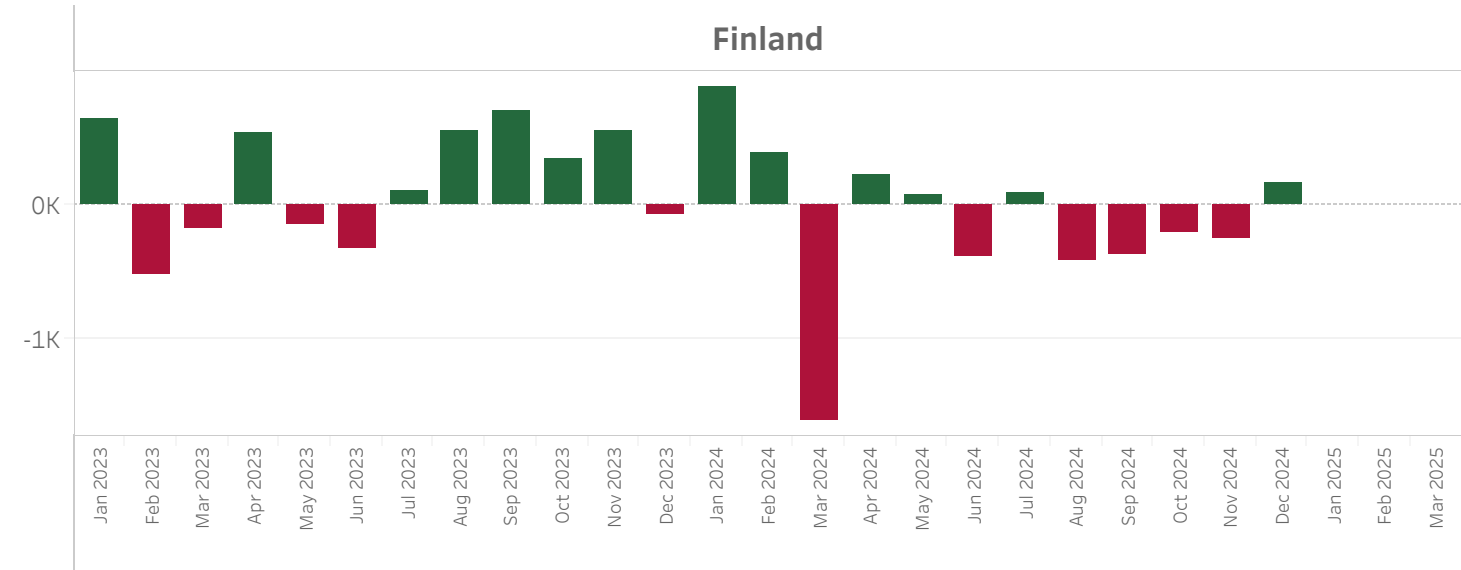
Monthly imports, k USD



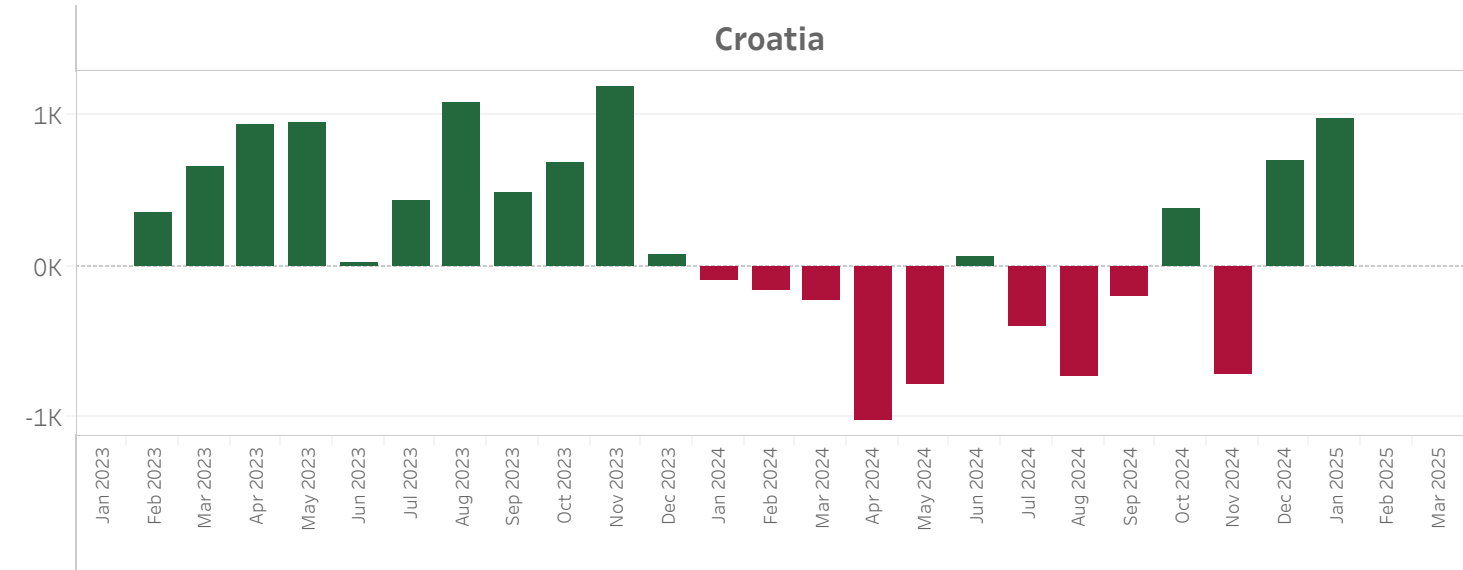
Monthly imports, k USD



Monthly imports change, k USD



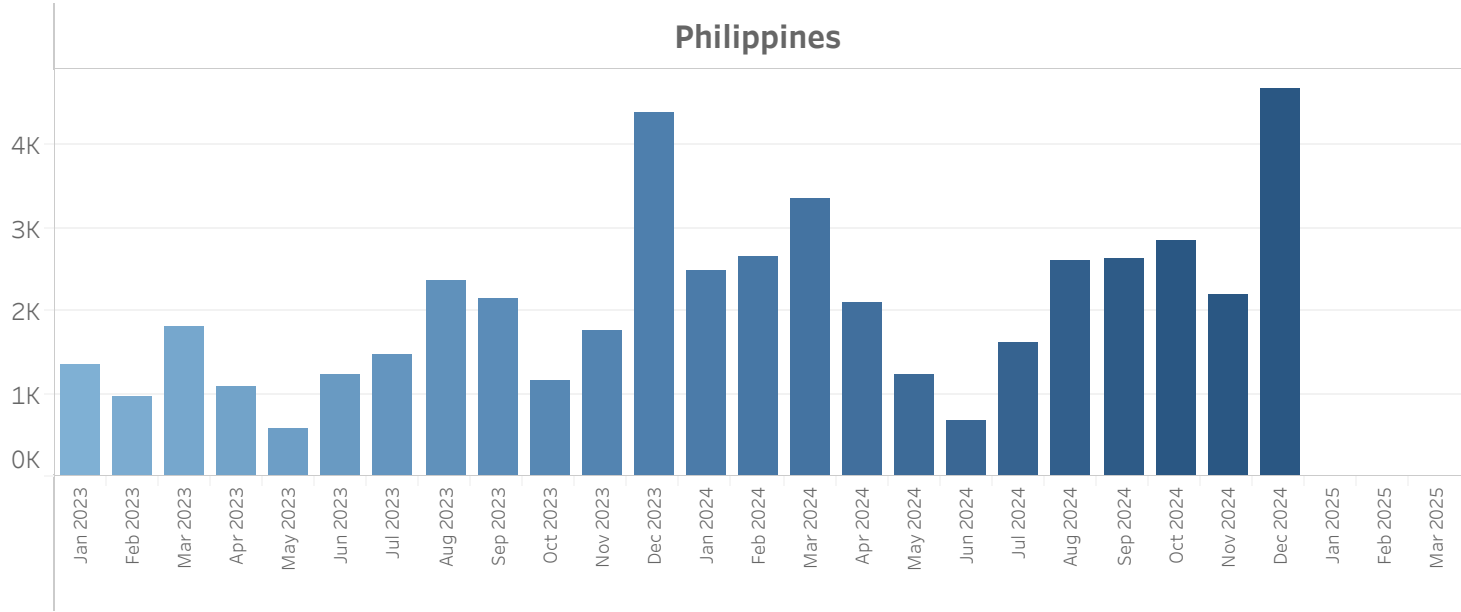
Monthly imports change, k USD



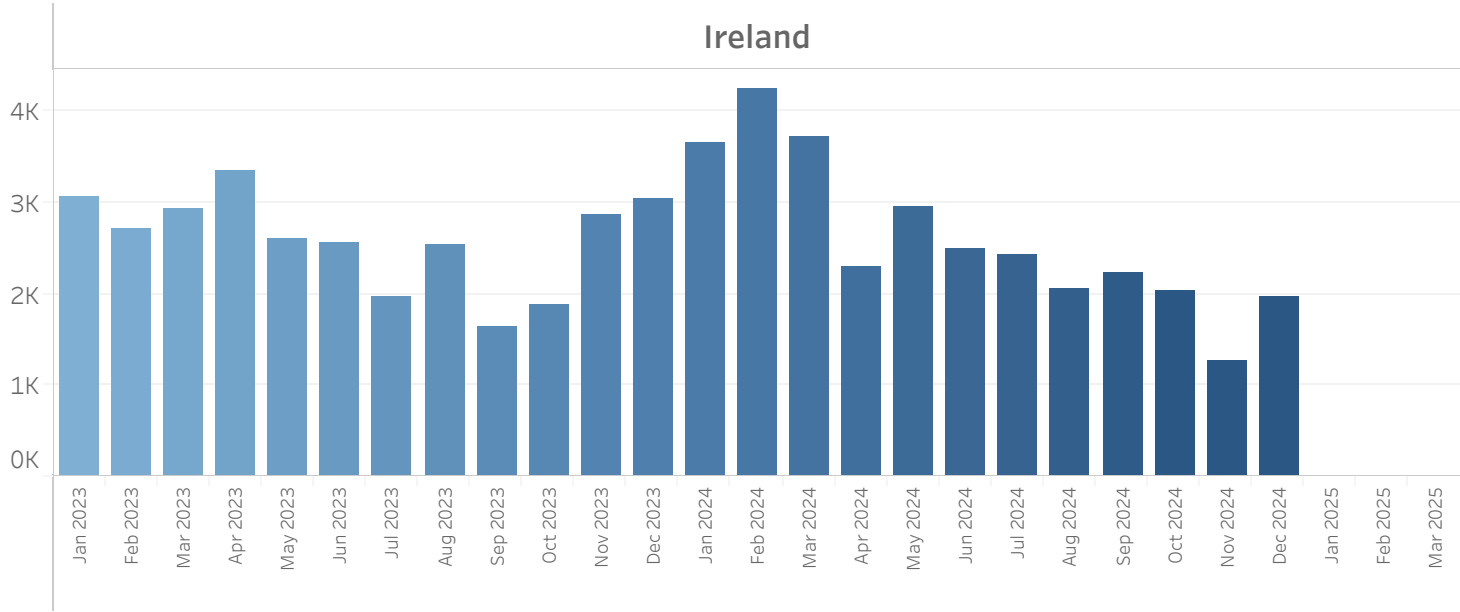
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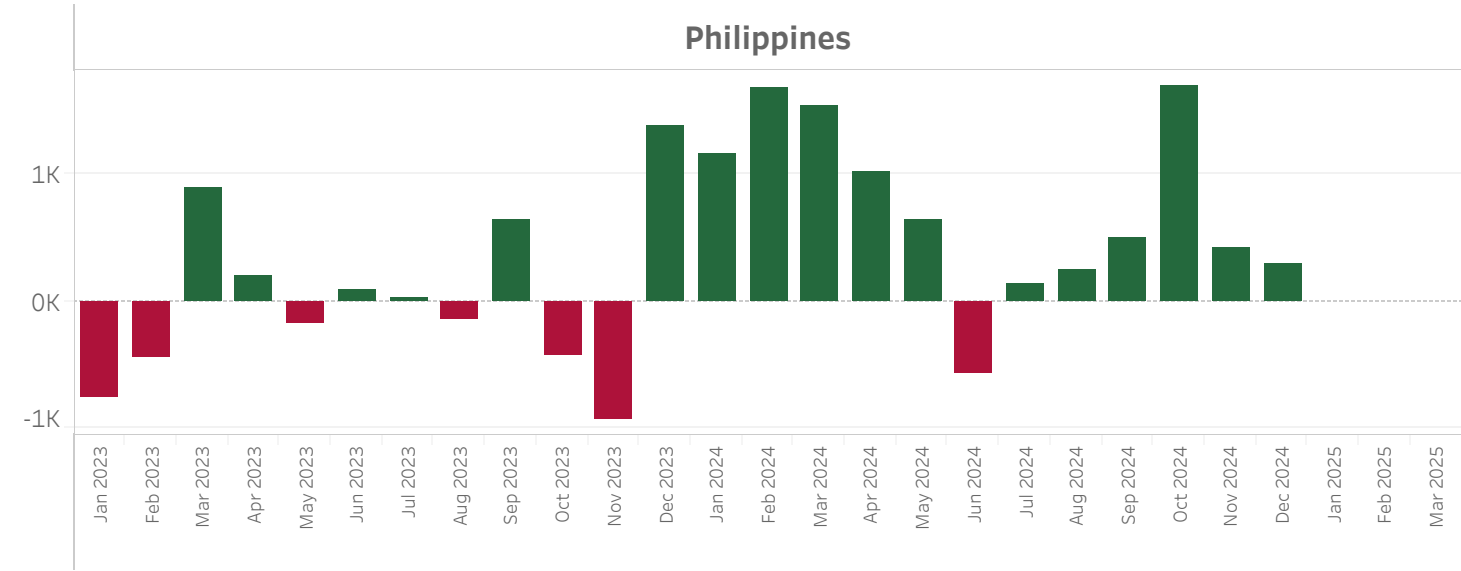
Monthly imports, k USD



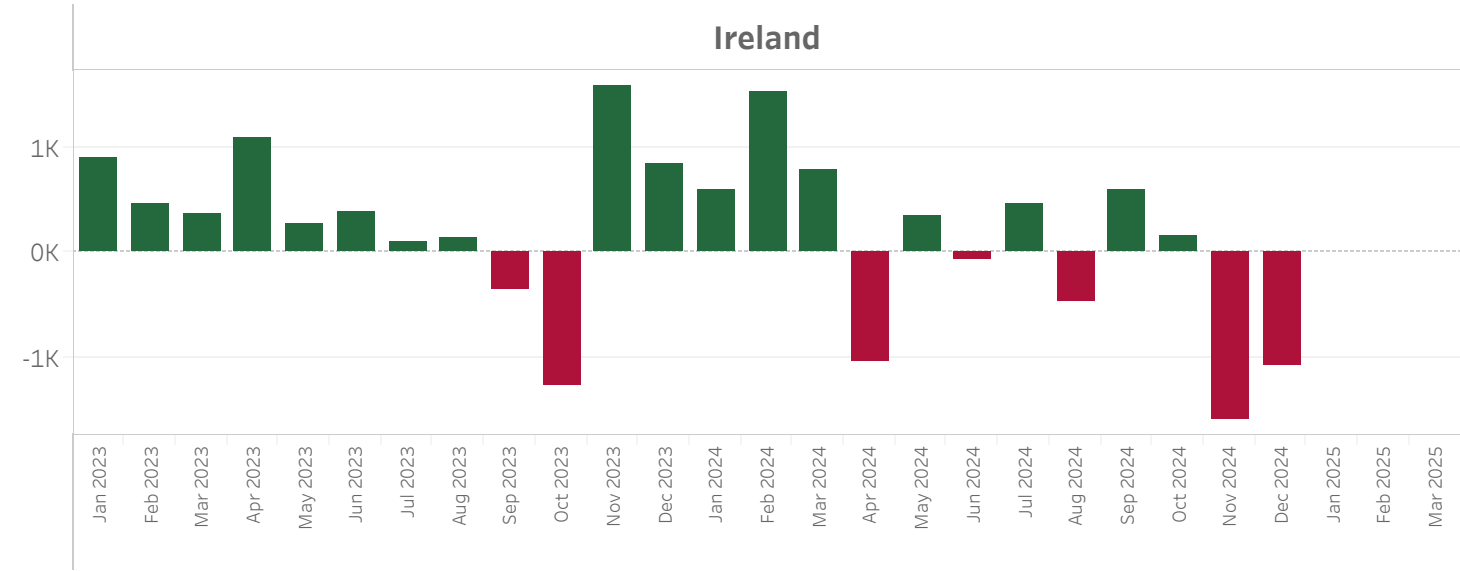
Monthly imports, k USD



Monthly imports change, k USD



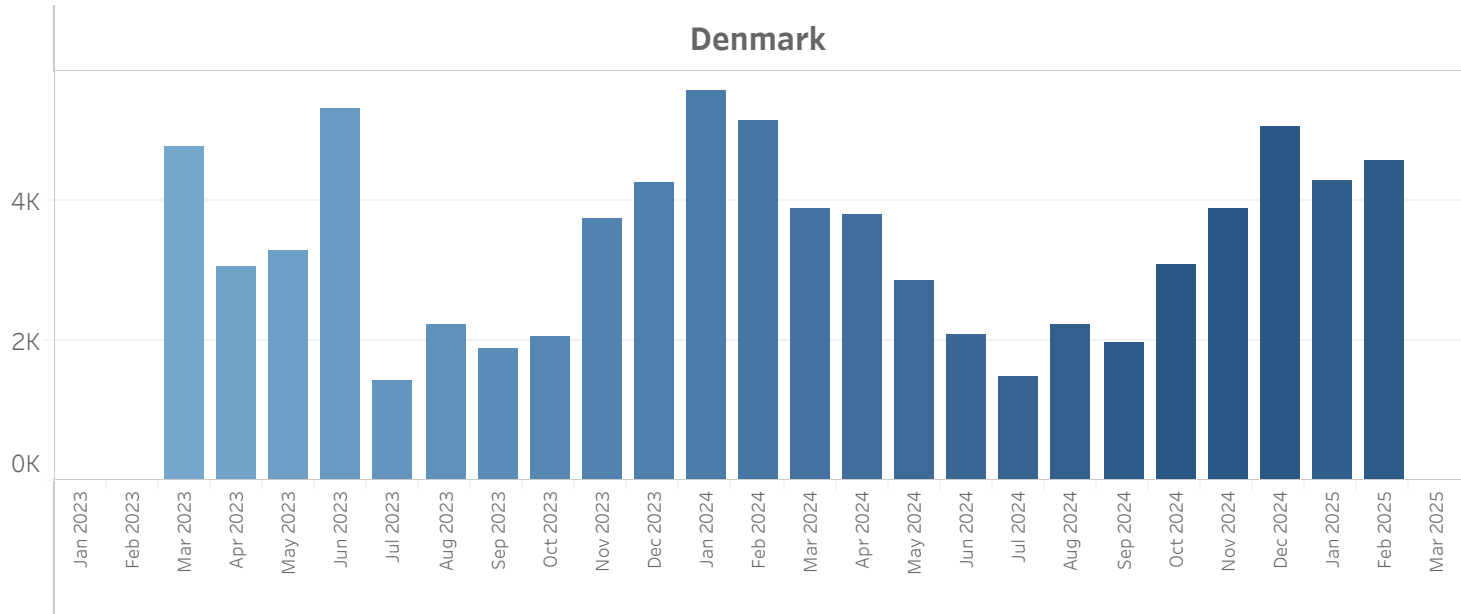
Monthly imports change, k USD



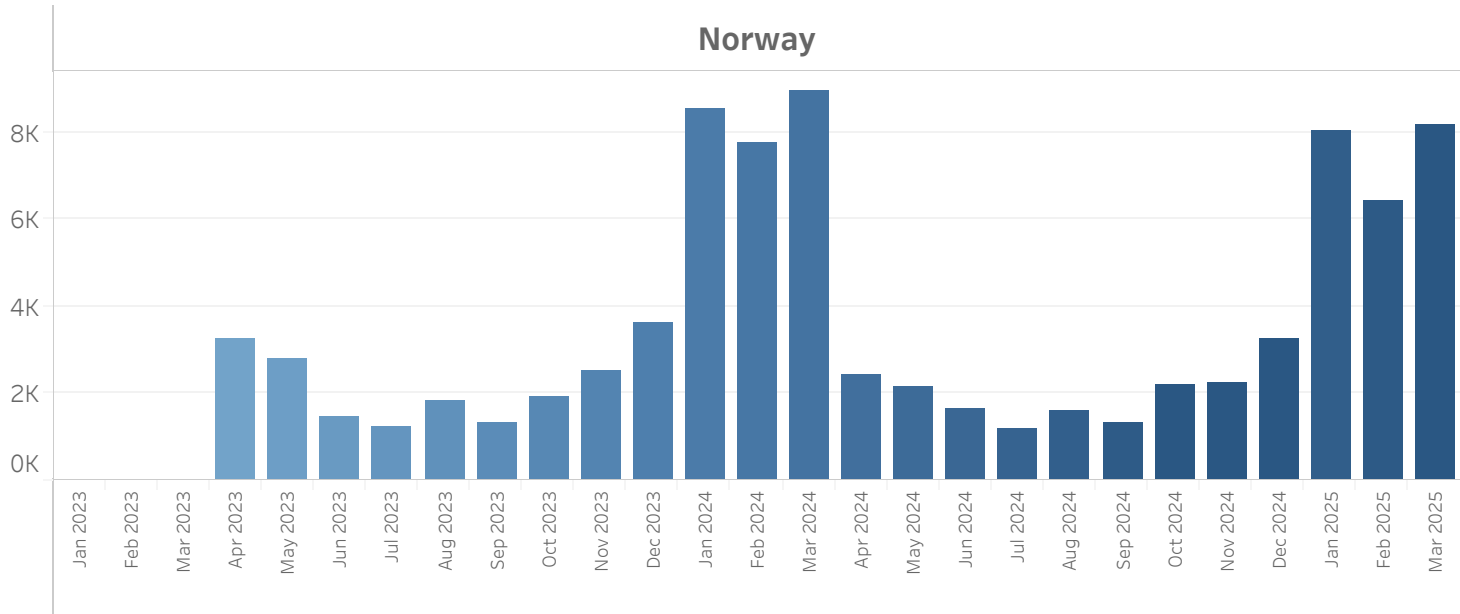
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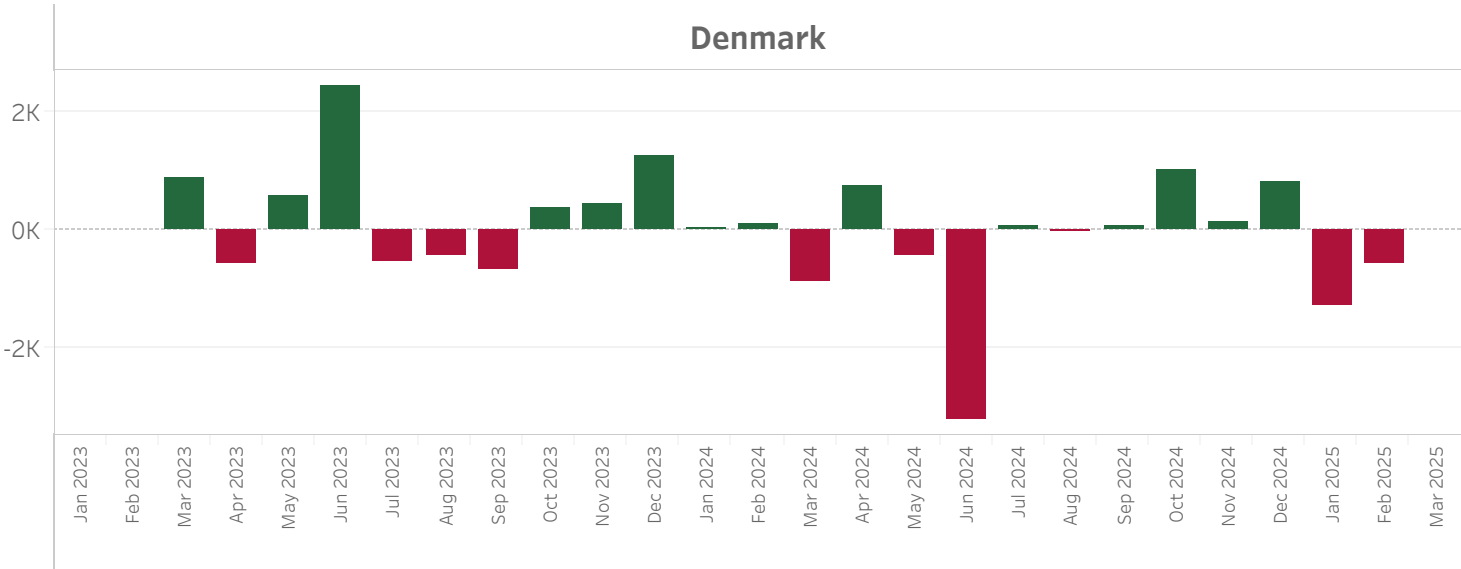
Monthly imports, k USD



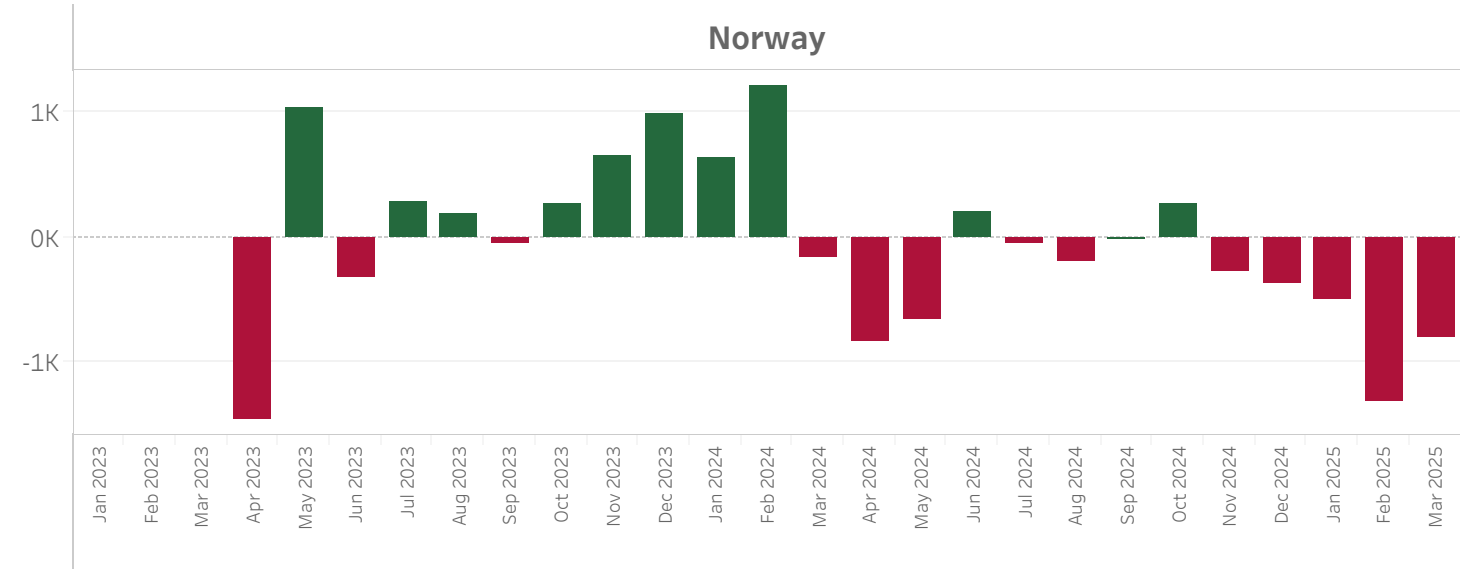
Monthly imports, k USD



Monthly imports change, k USD



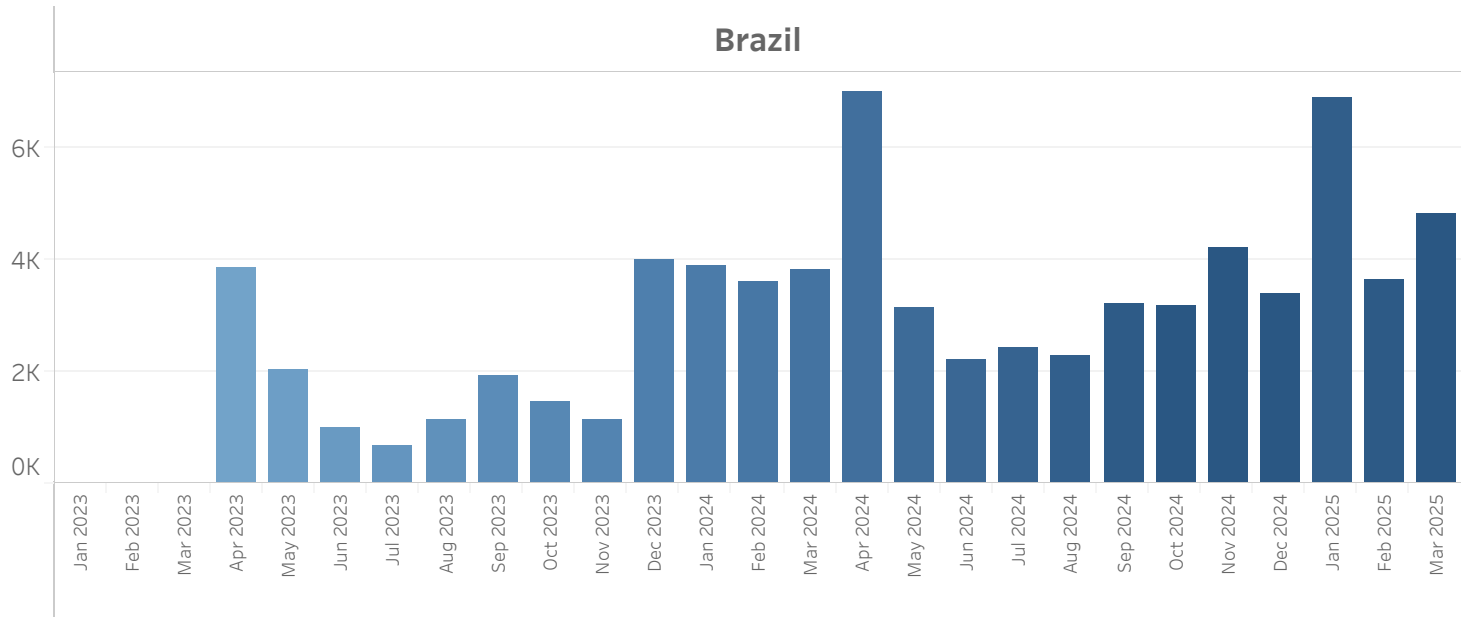
Monthly imports change, k USD



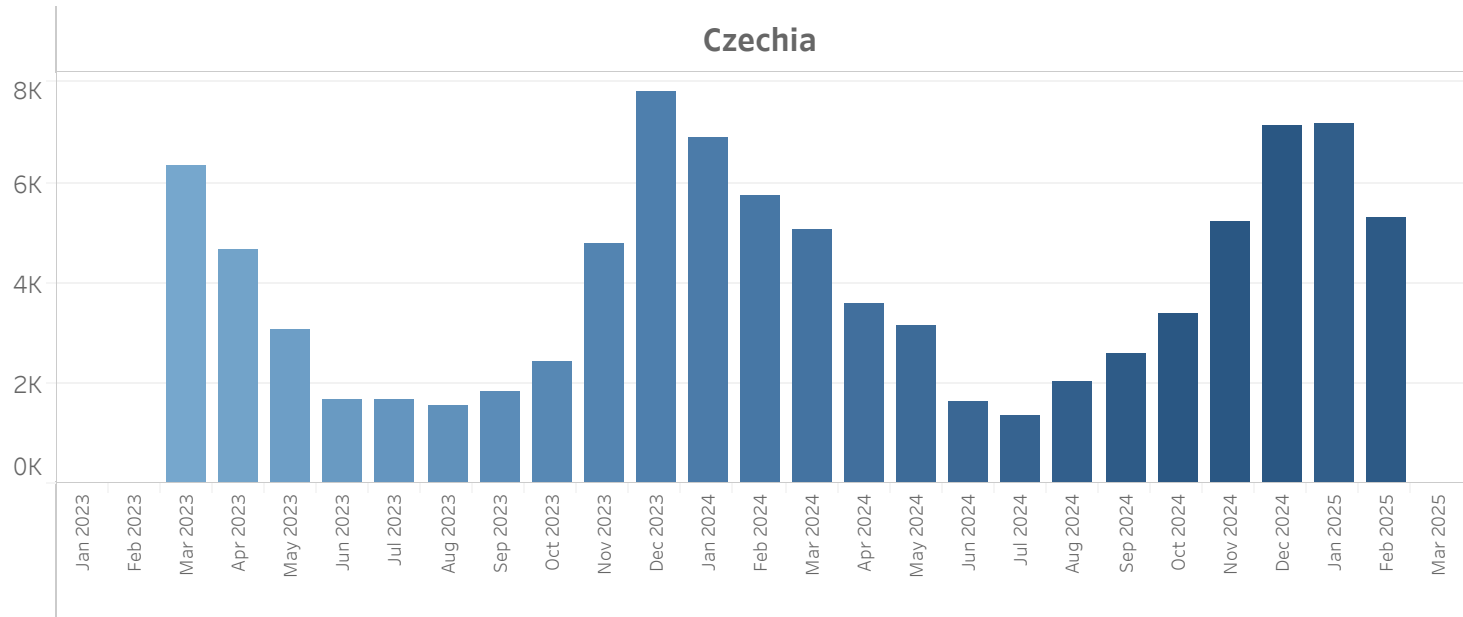
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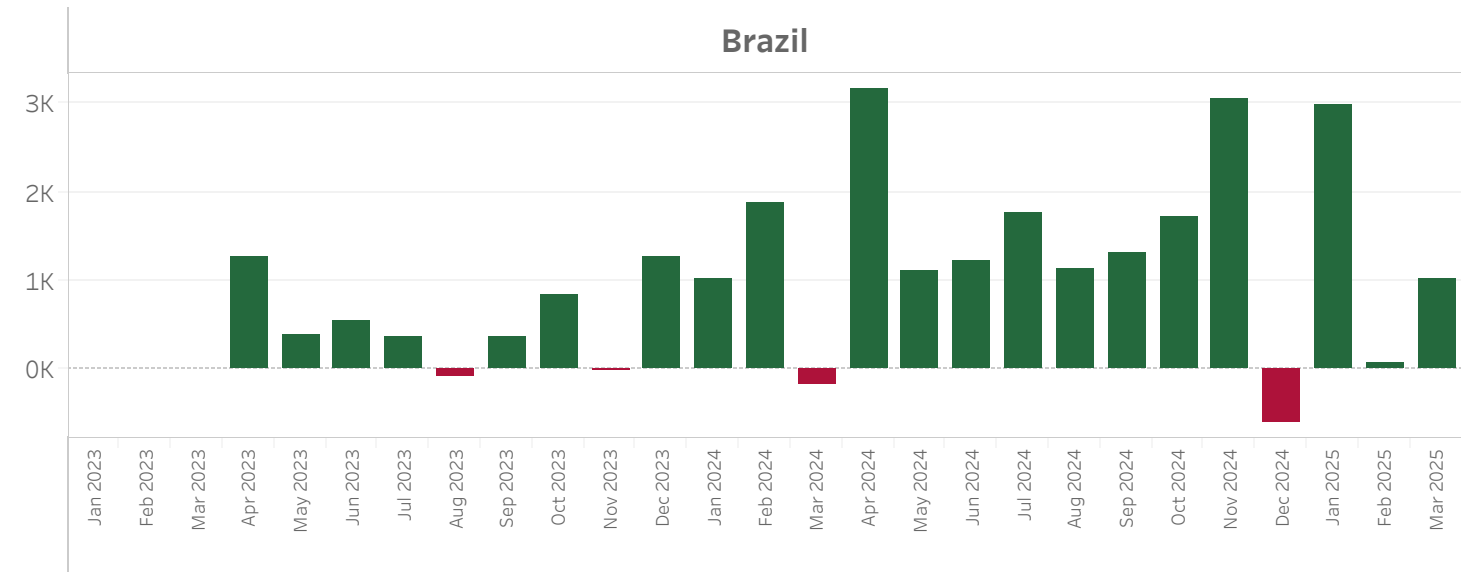
Monthly imports, k USD



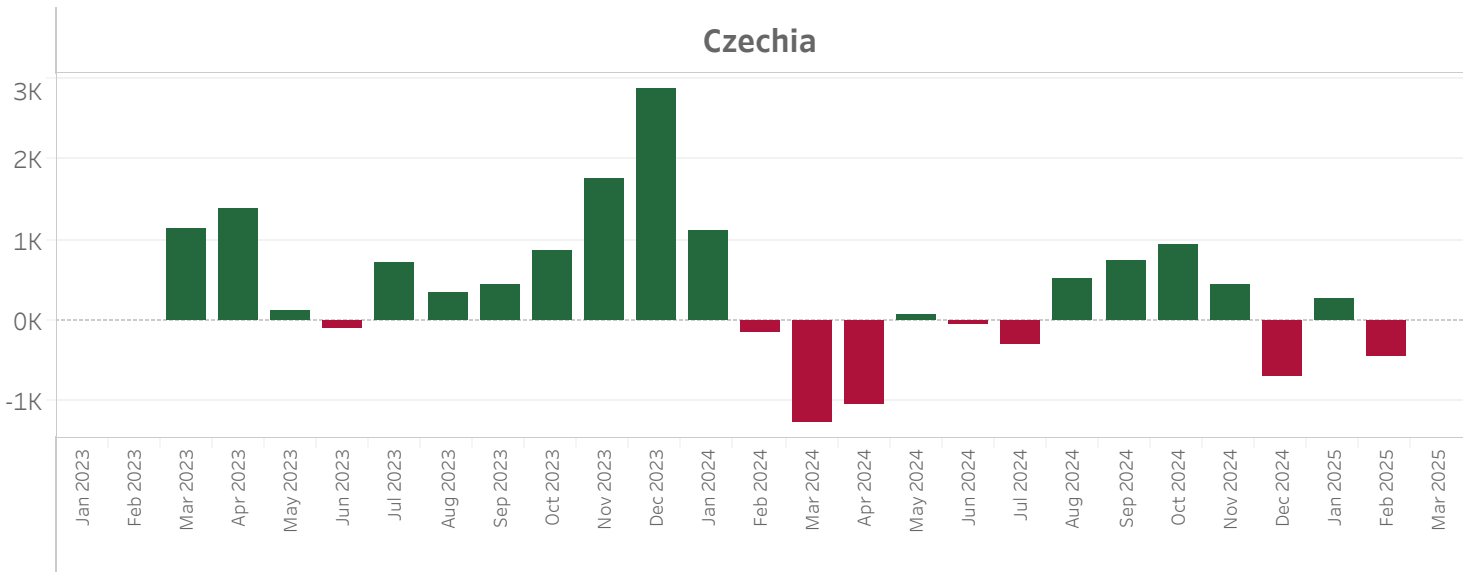
Monthly imports, k USD



Monthly imports change, k USD



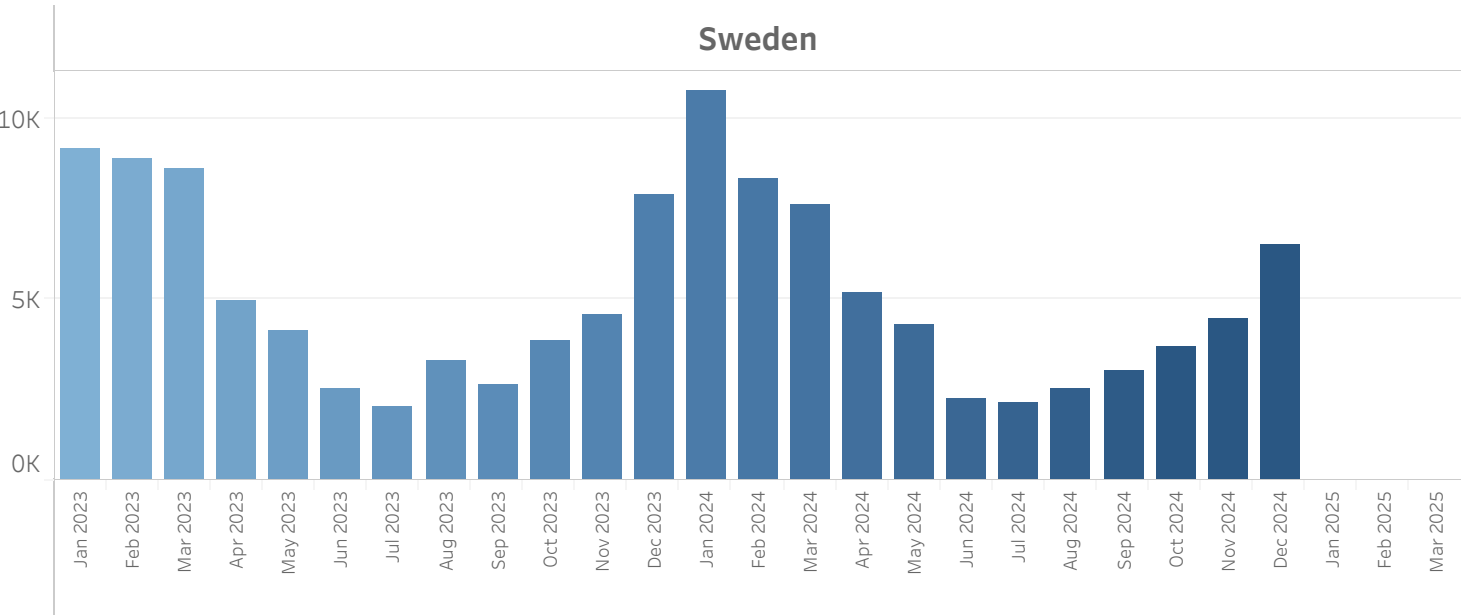
Monthly imports change, k USD



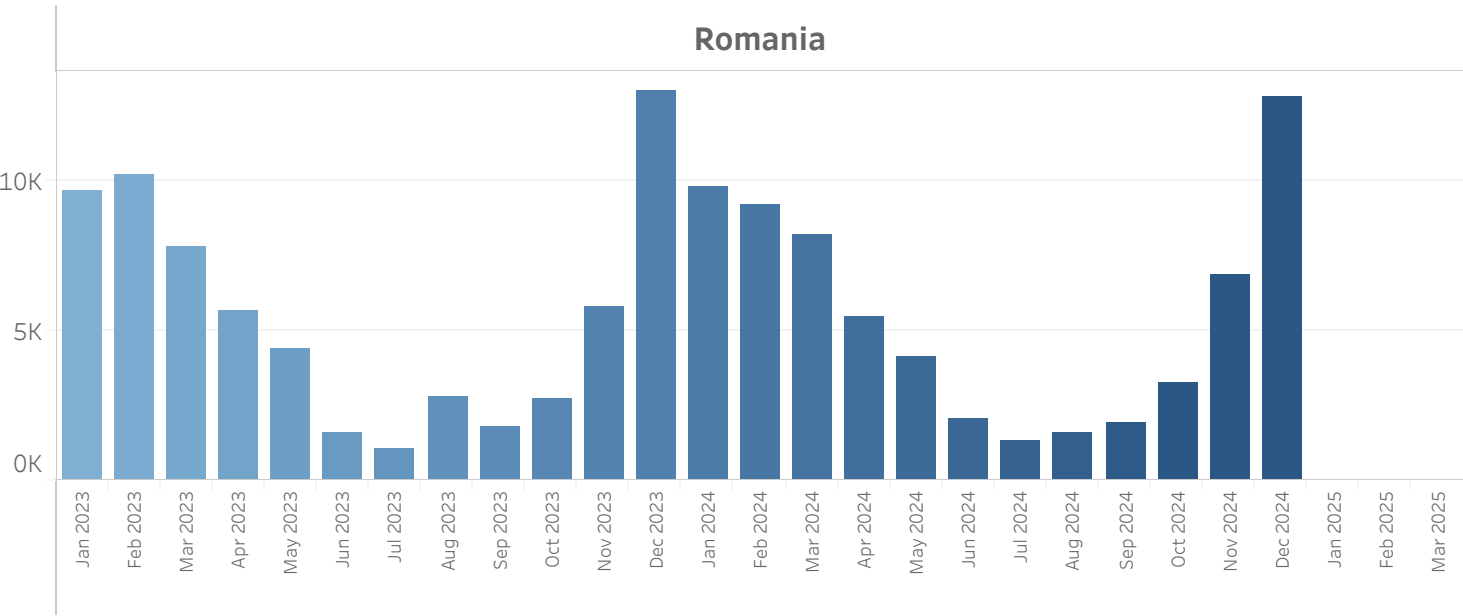
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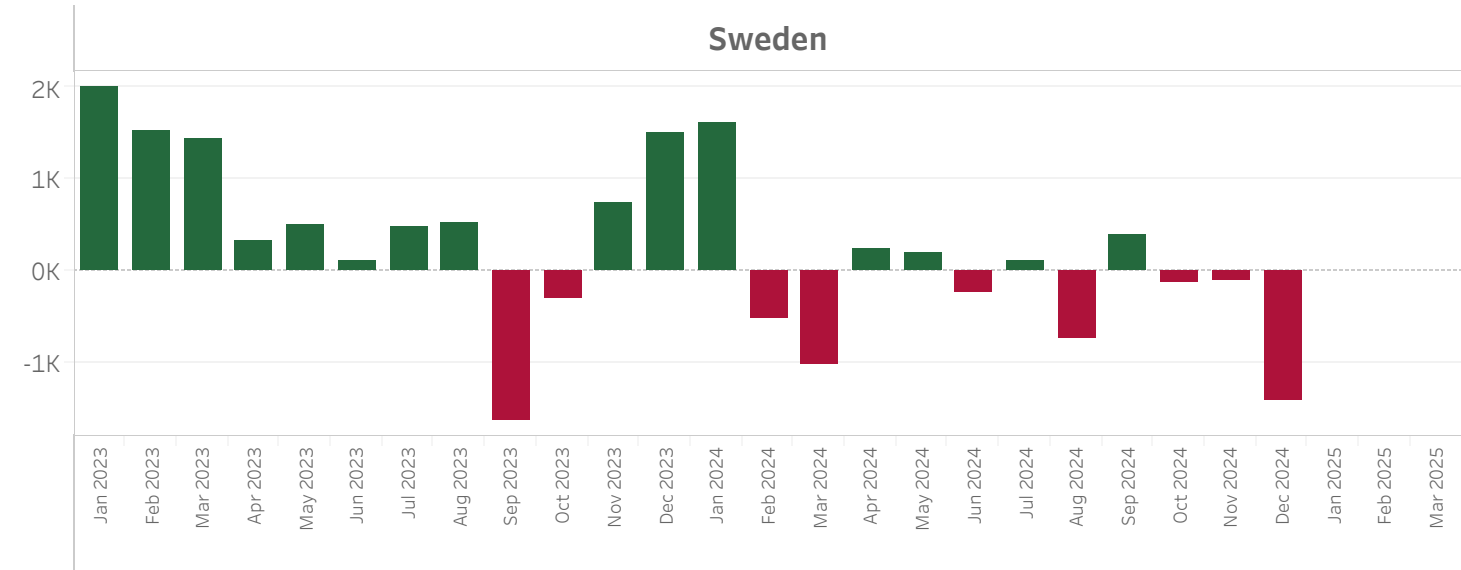
Monthly imports, k USD



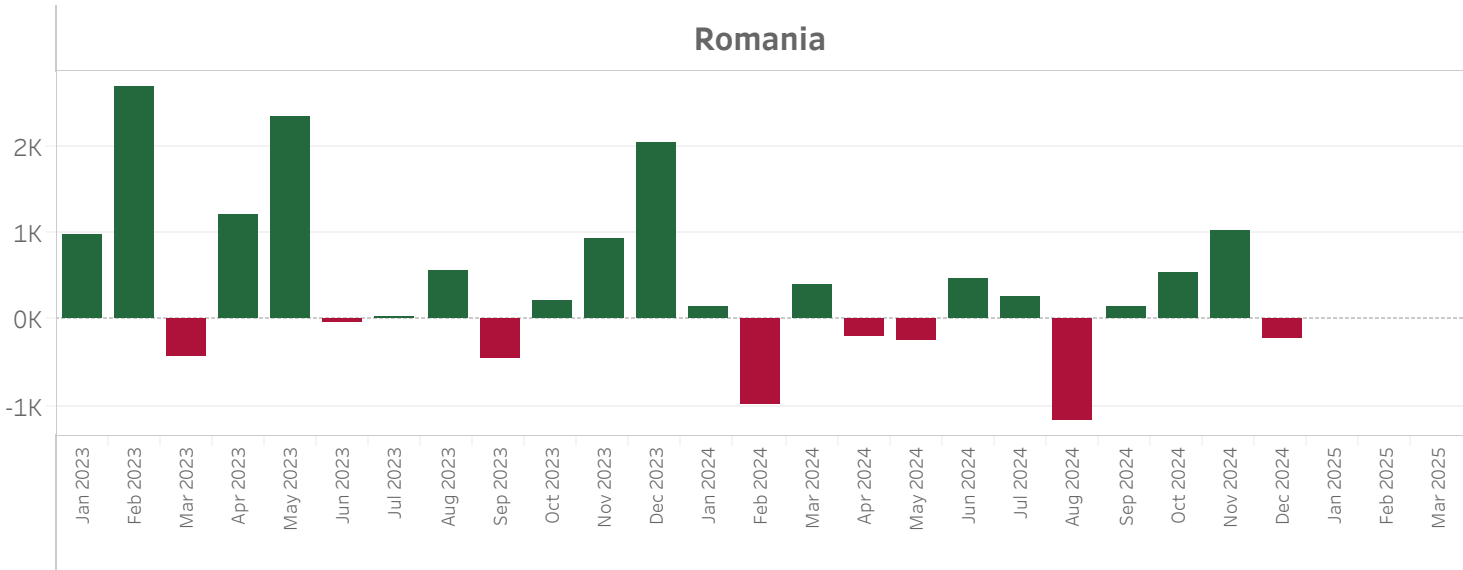
Monthly imports, k USD



Monthly imports change, k USD



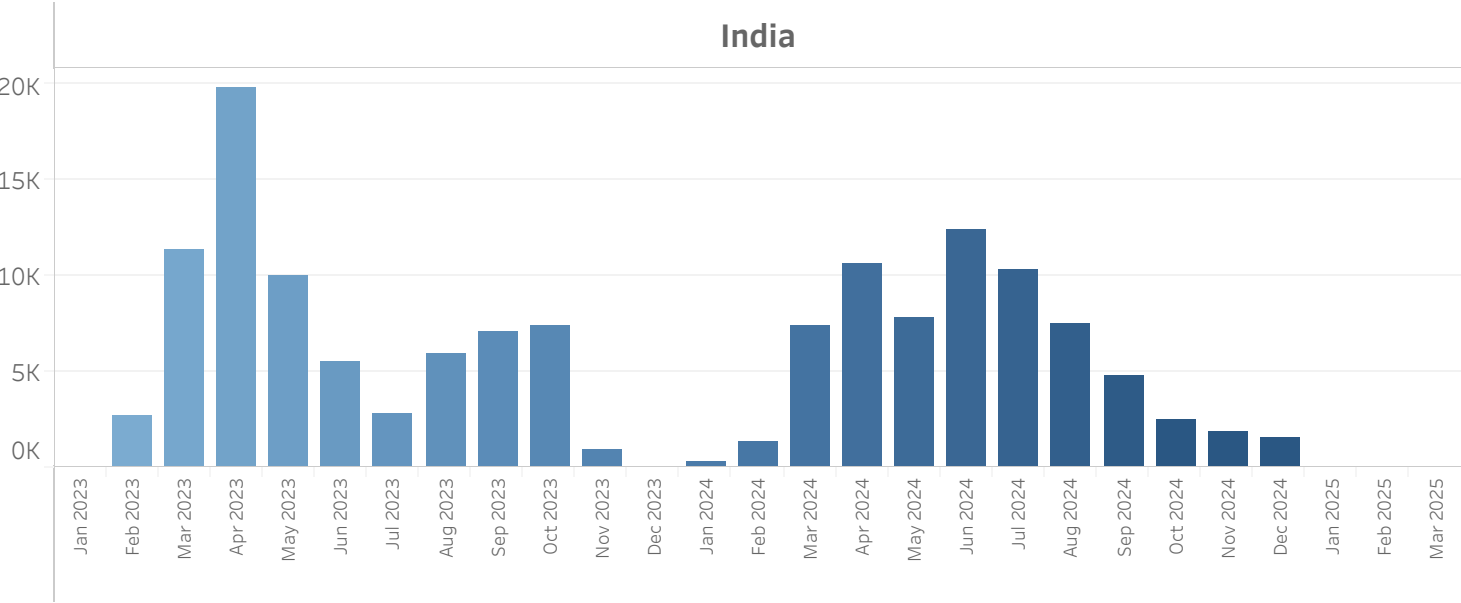
Monthly imports change, k USD



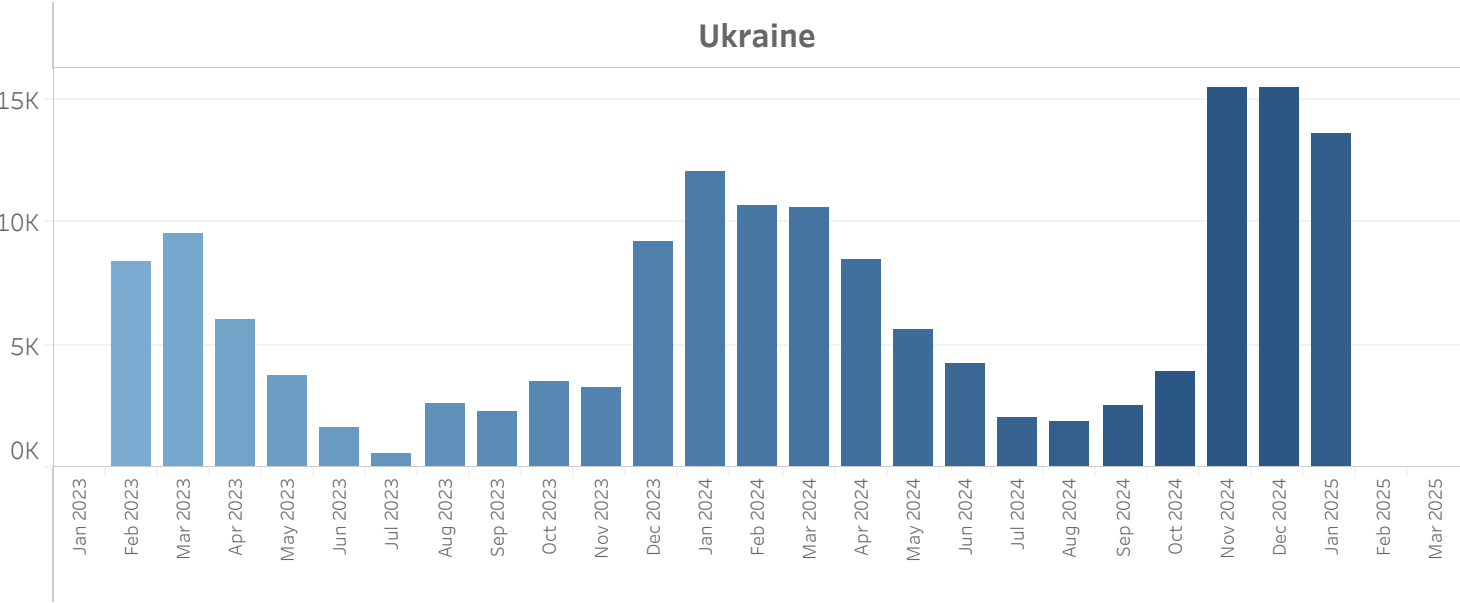
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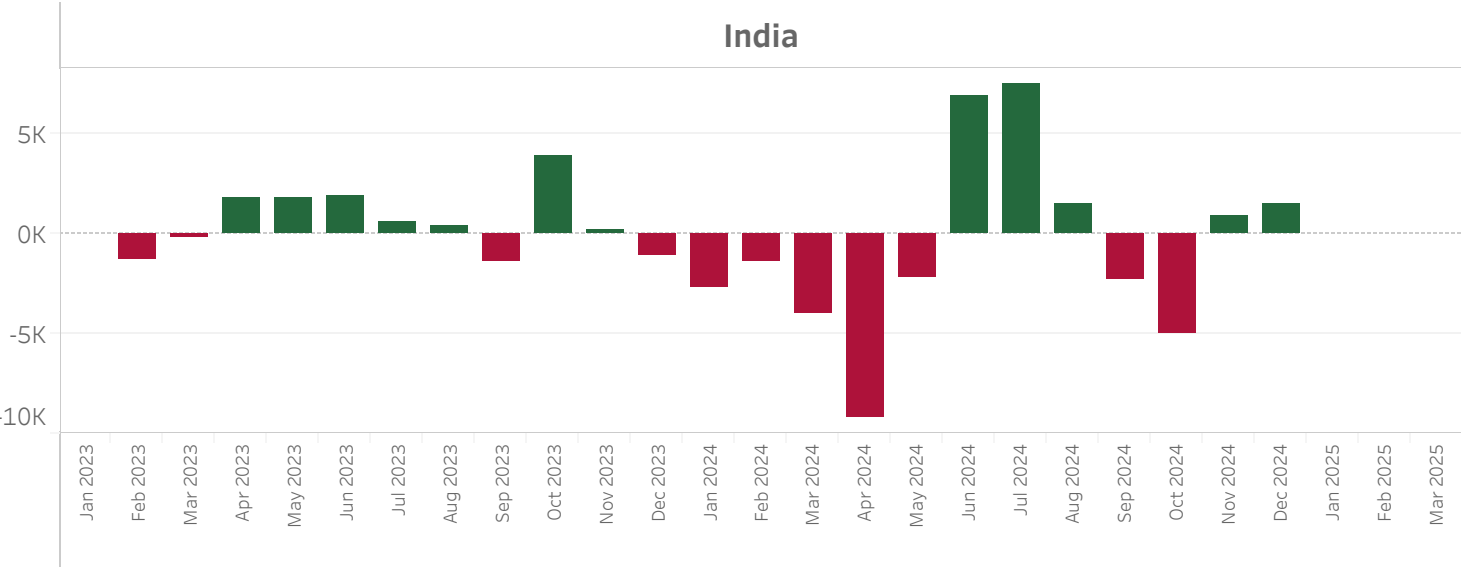
Monthly imports, k USD



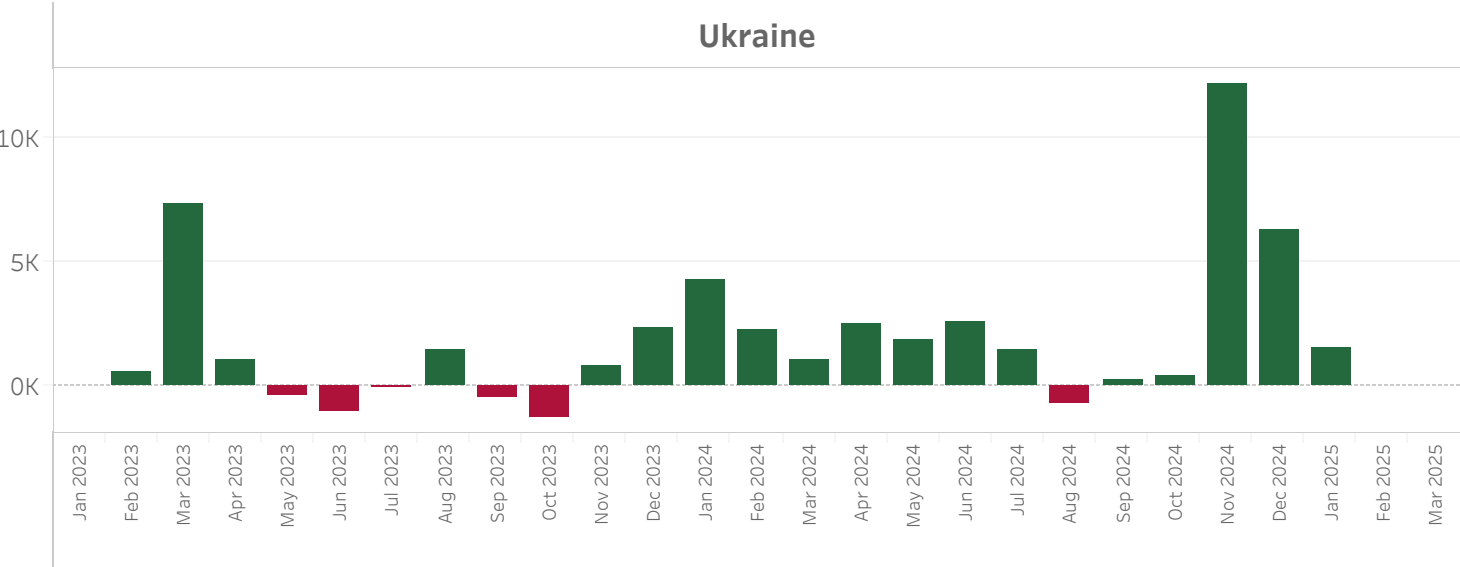
Monthly imports, k USD



Monthly imports change, k USD



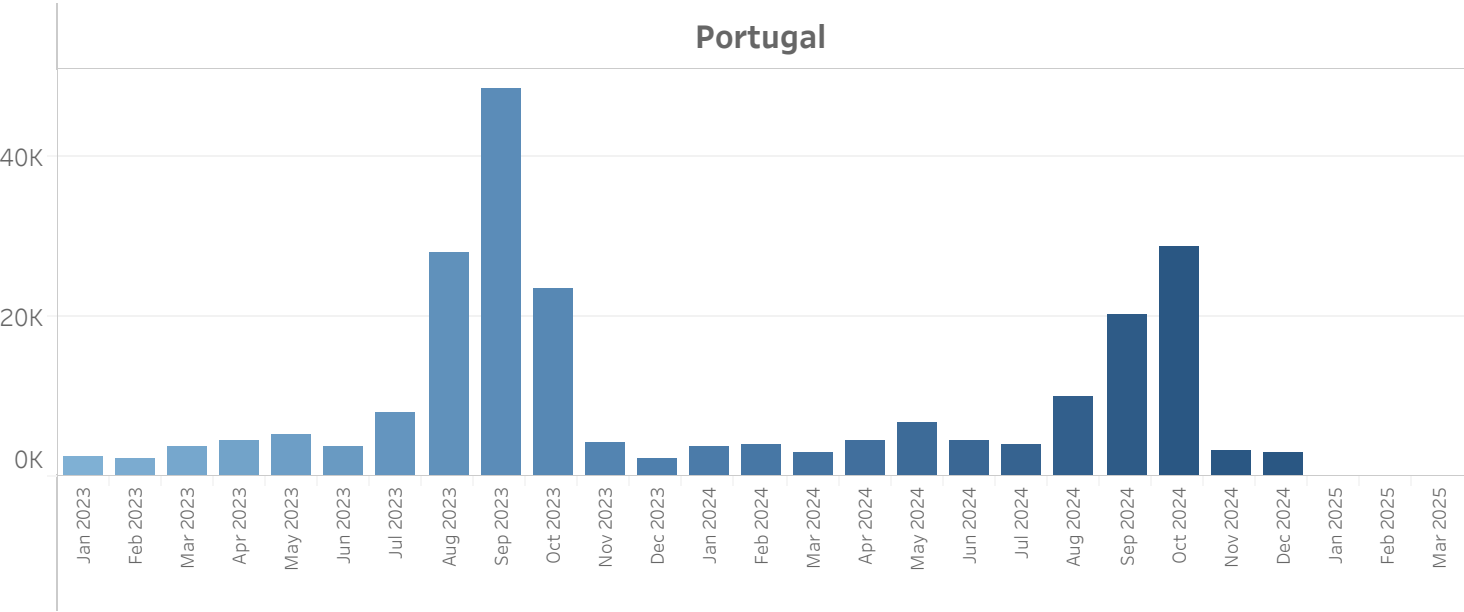
Monthly imports change, k USD



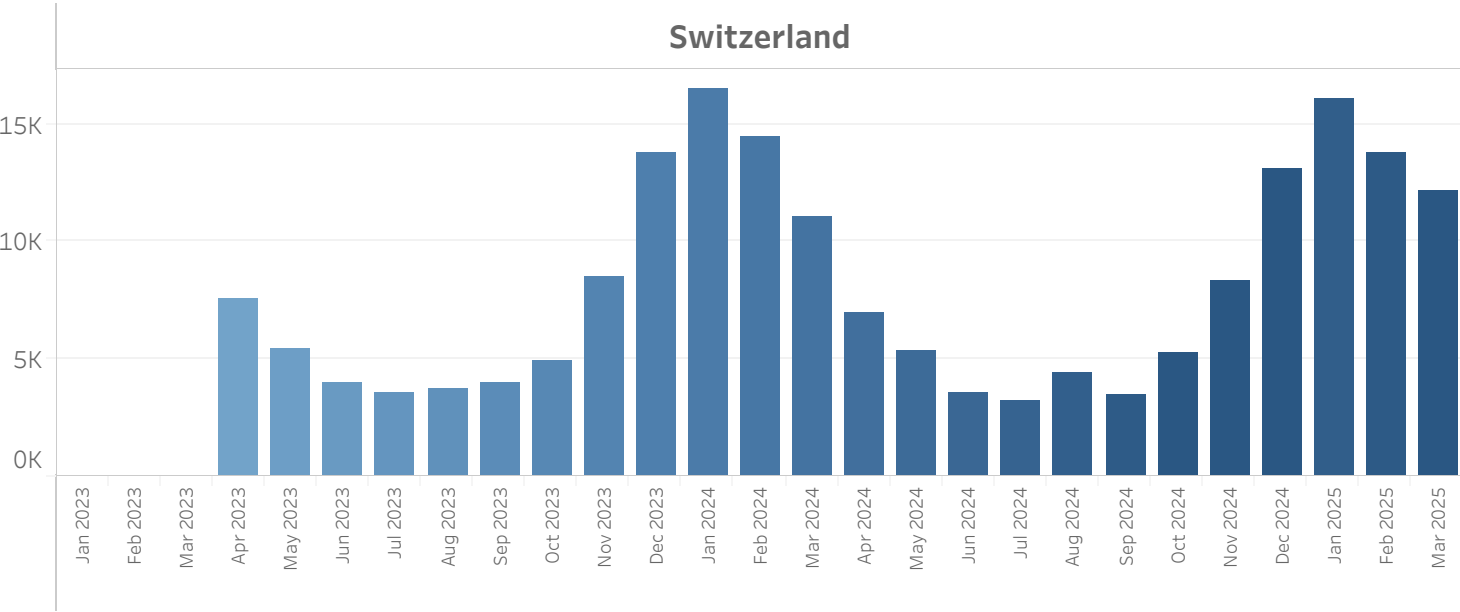
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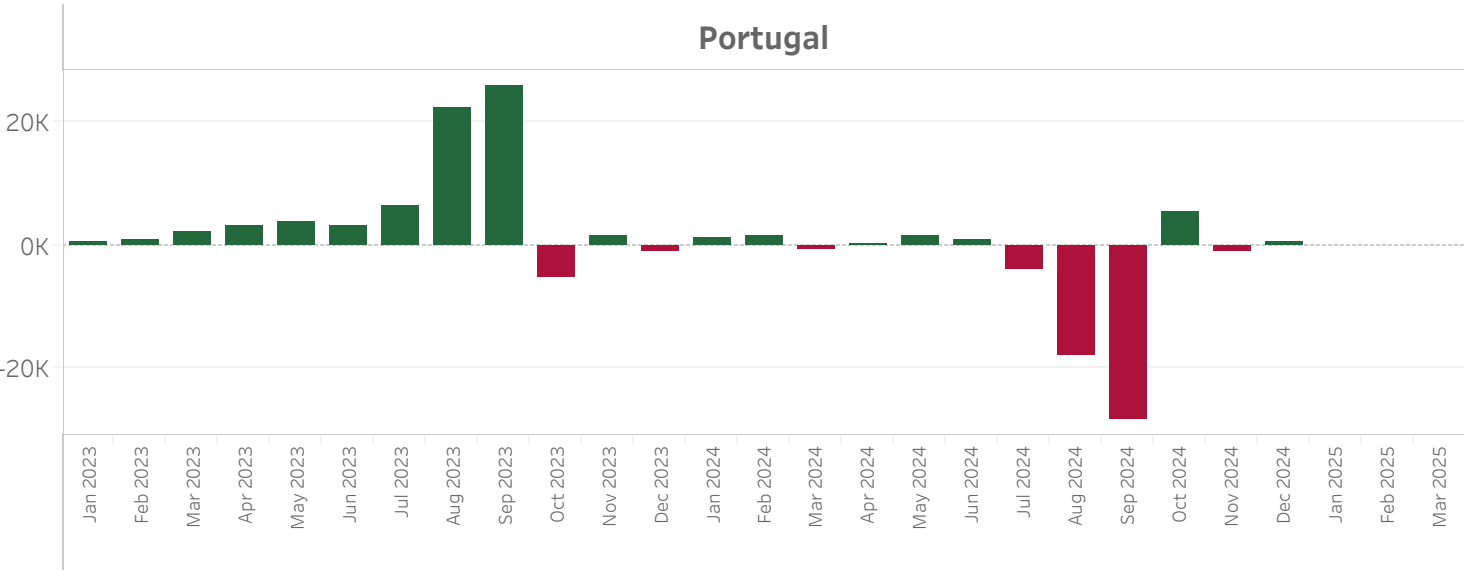
Monthly imports, k USD



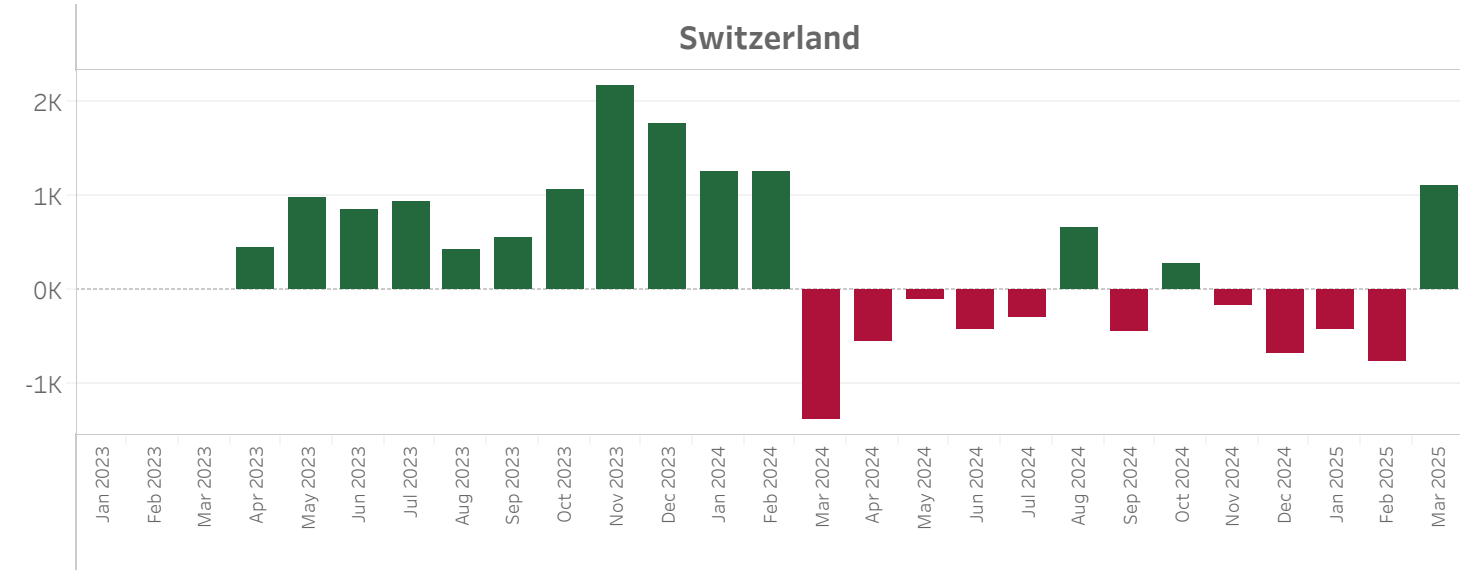
Monthly imports, k USD



Monthly imports change, k USD



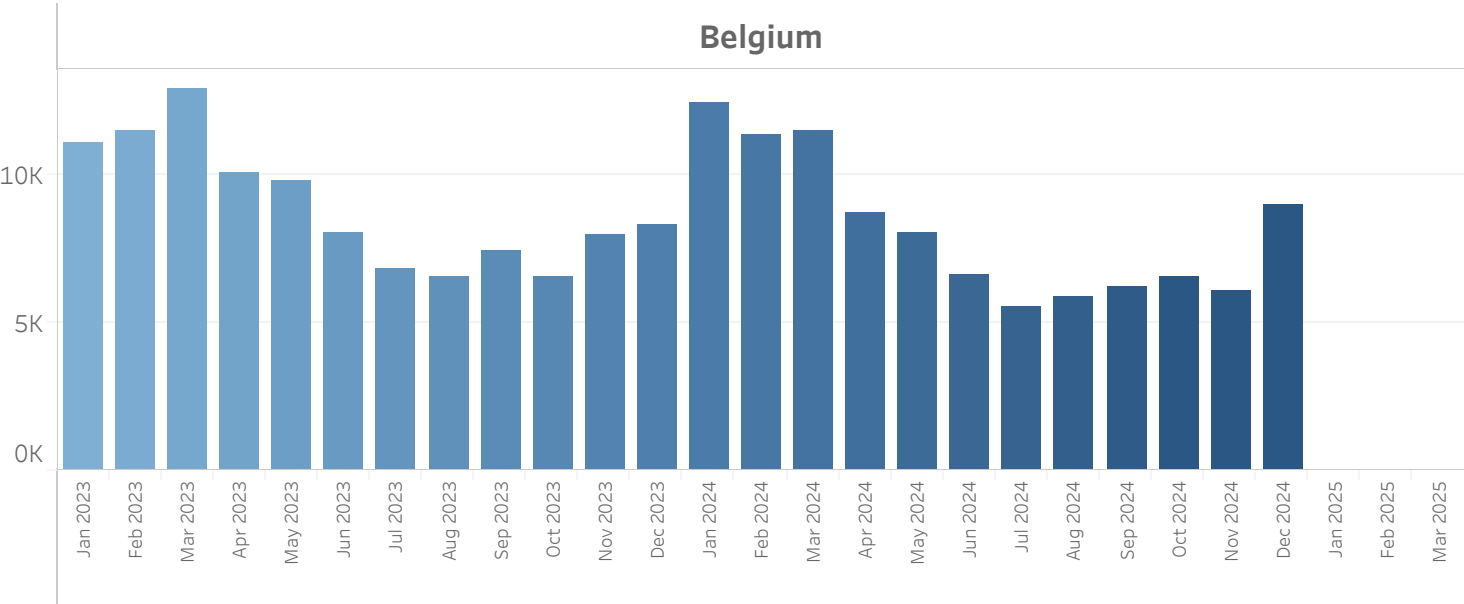
Monthly imports change, k USD



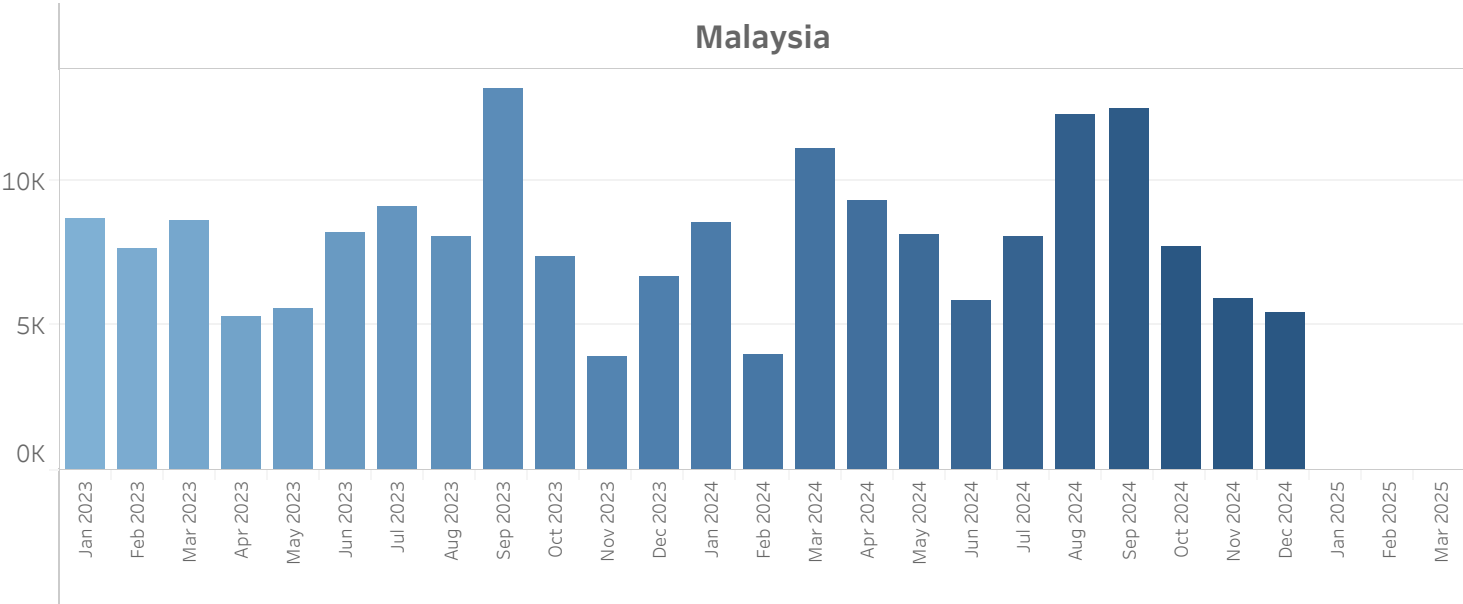
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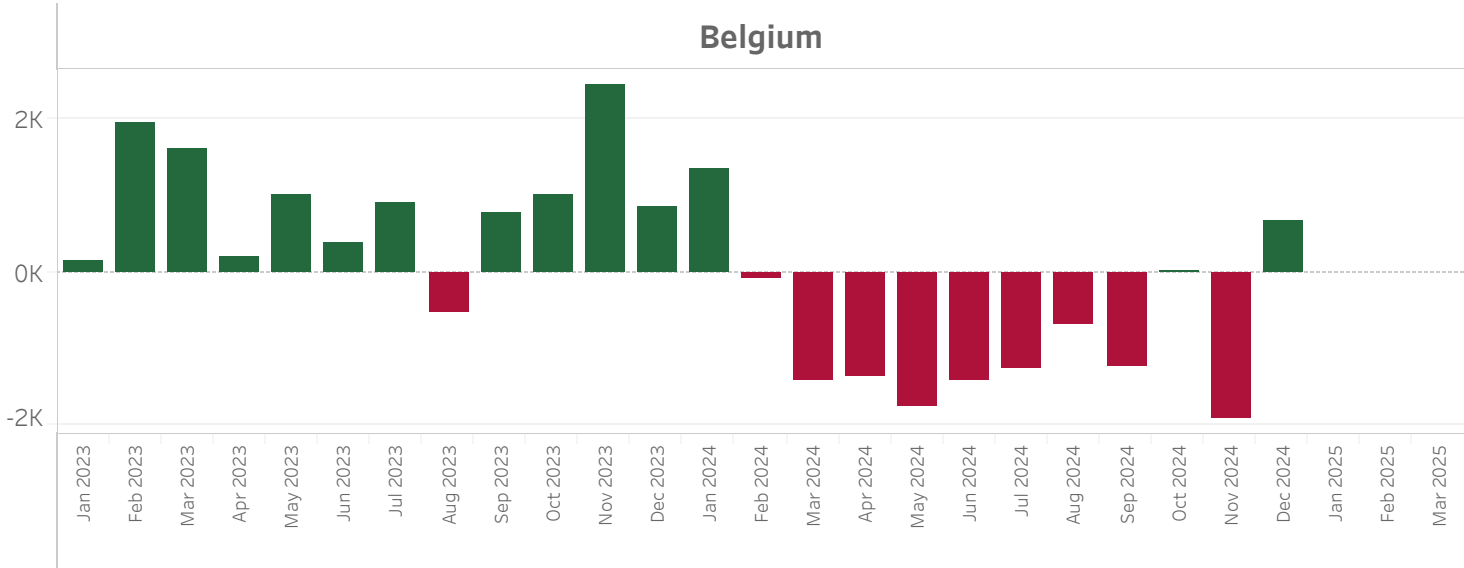
Monthly imports, k USD



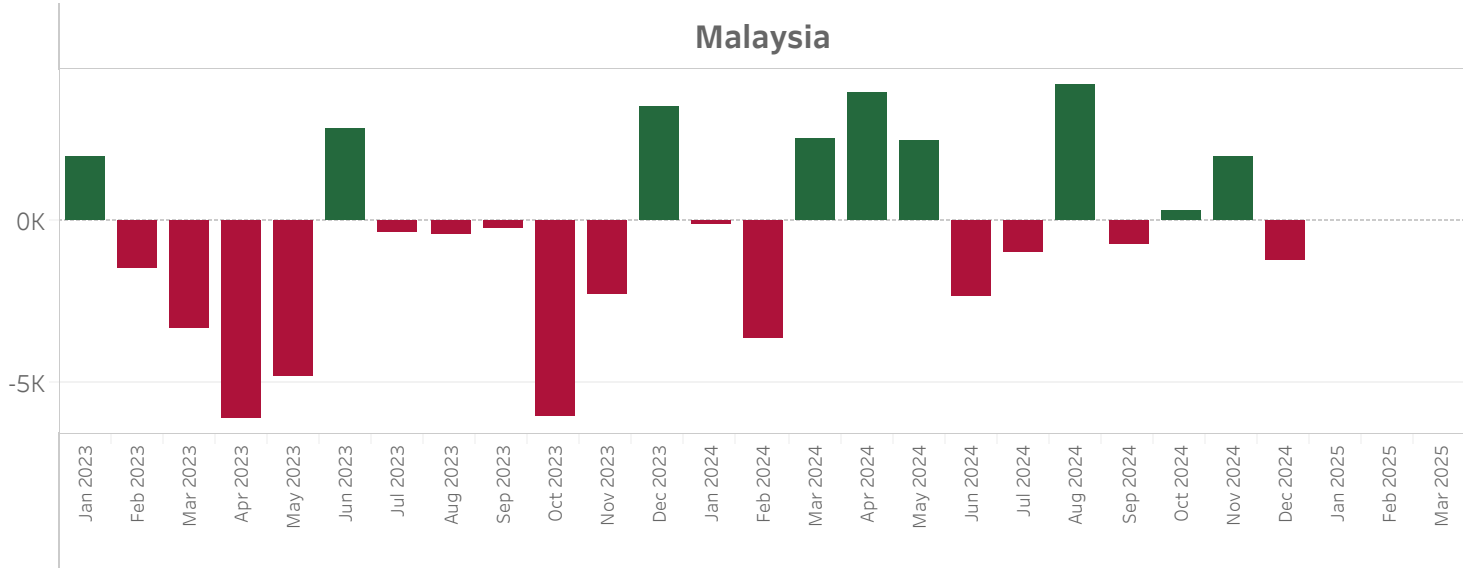
Monthly imports, k USD



Monthly imports change, k USD



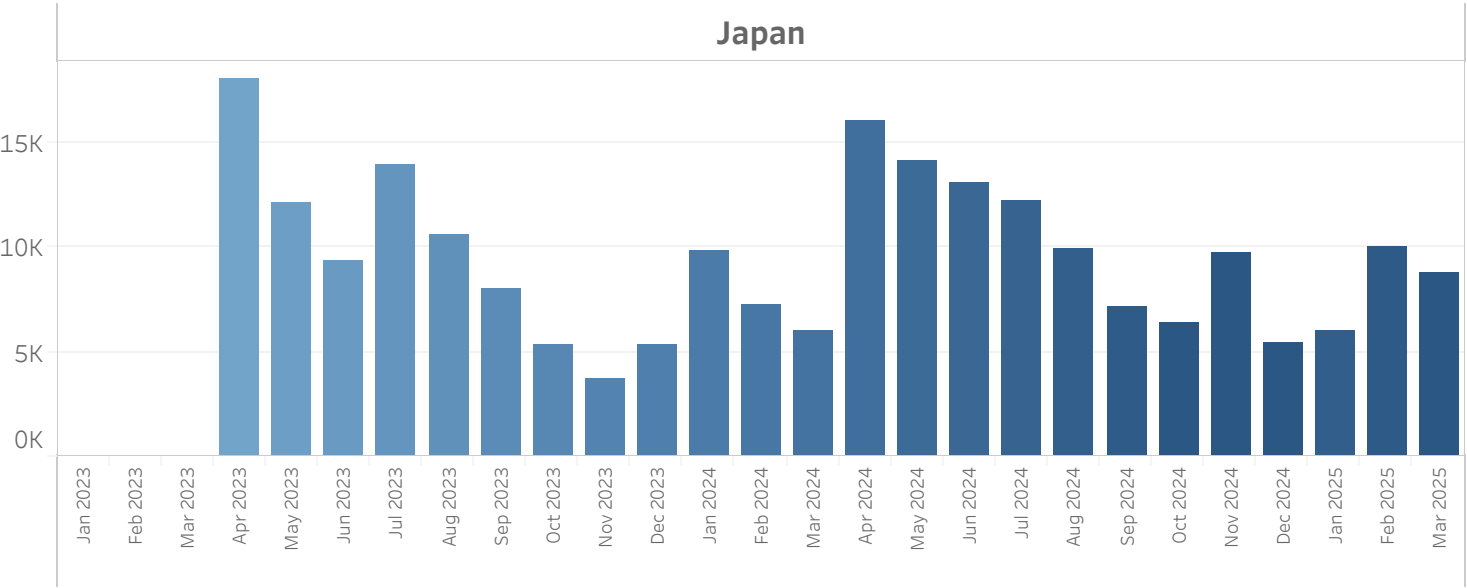
Monthly imports change, k USD



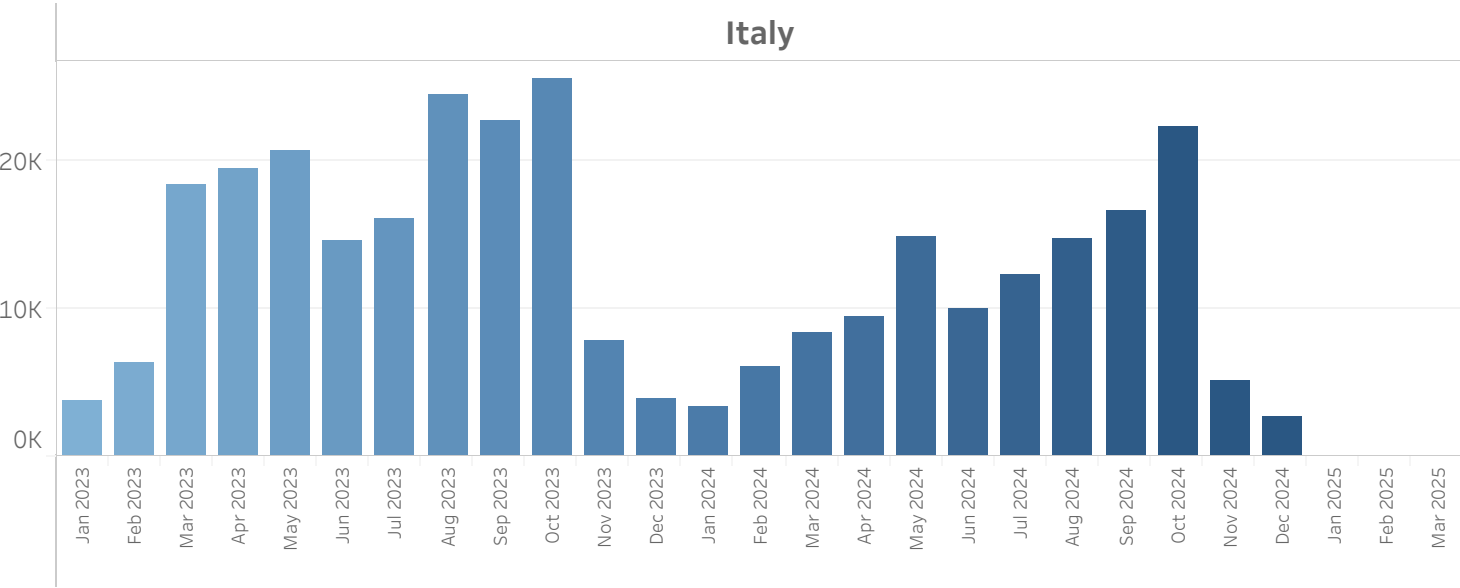
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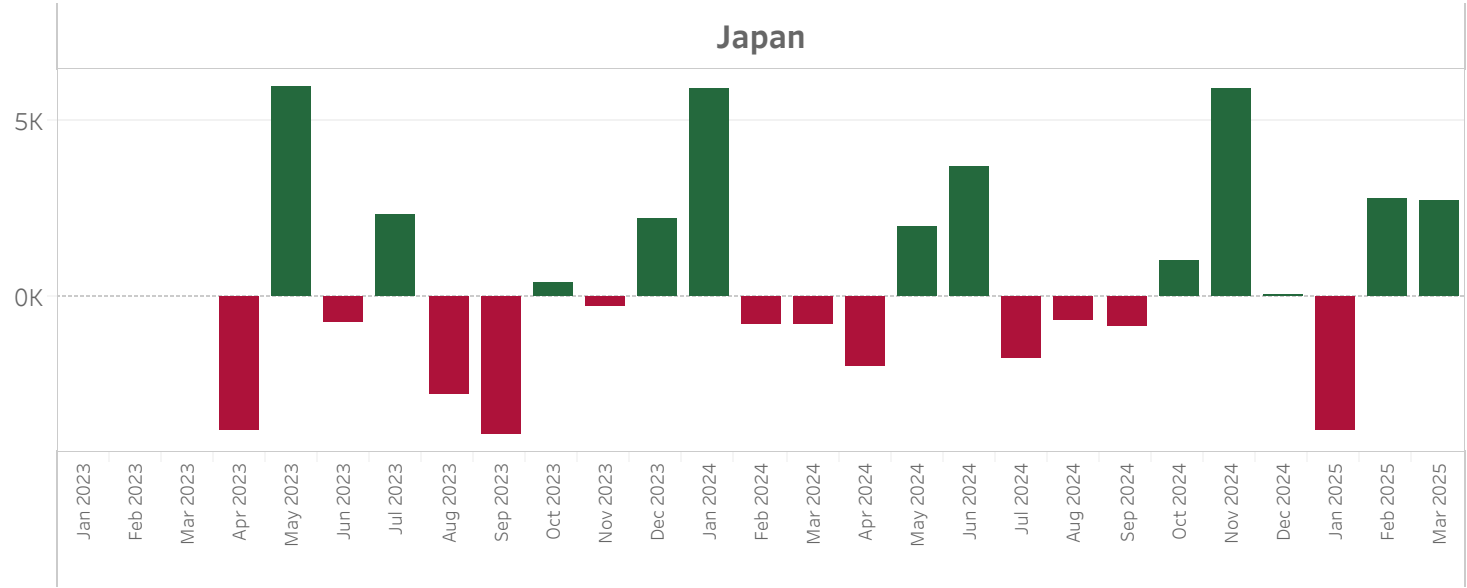
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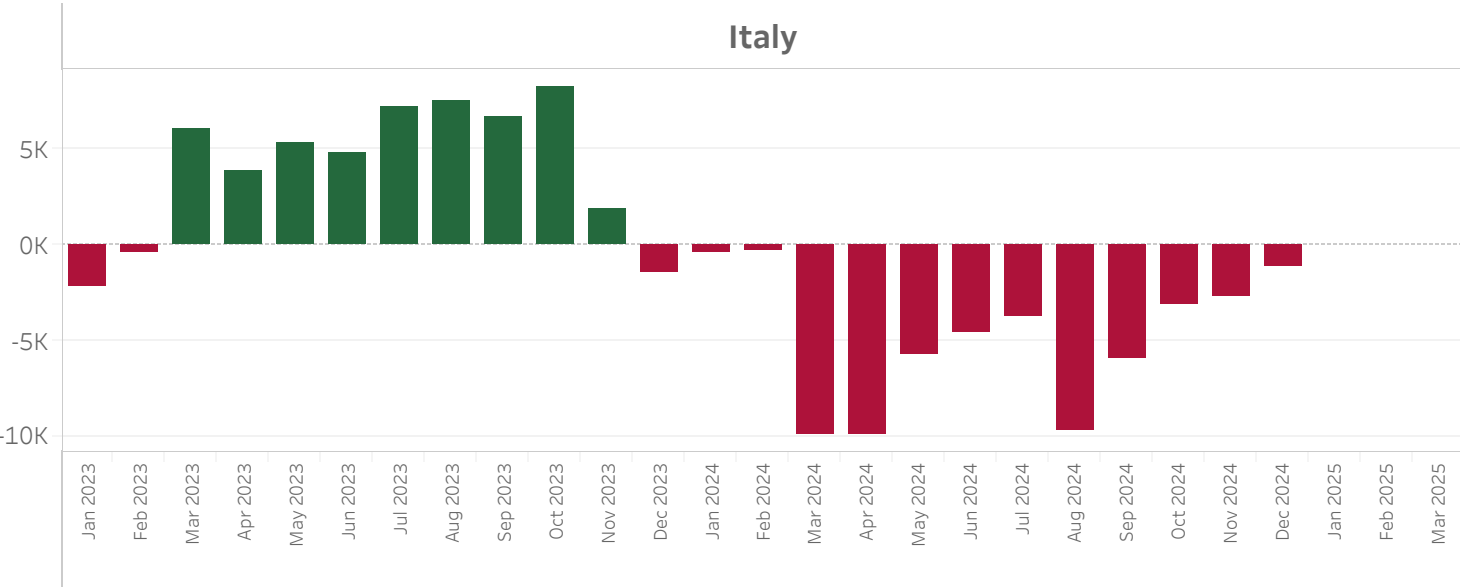
Monthly imports, k USD



Monthly imports change, k USD



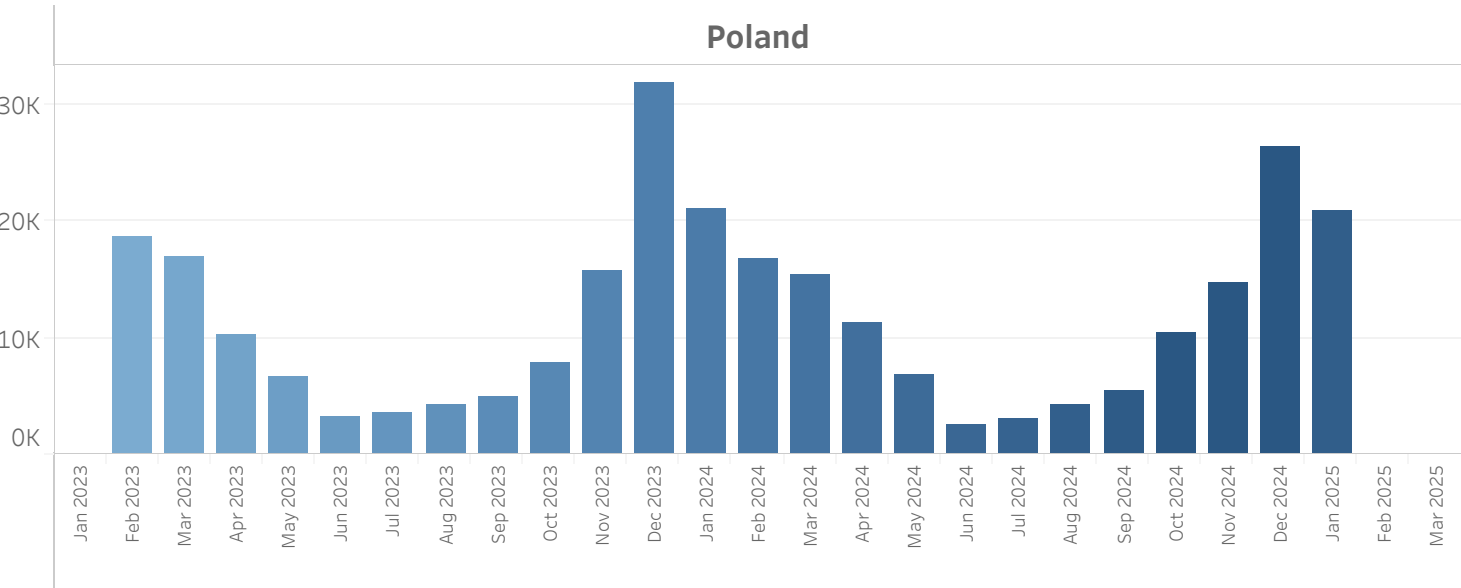
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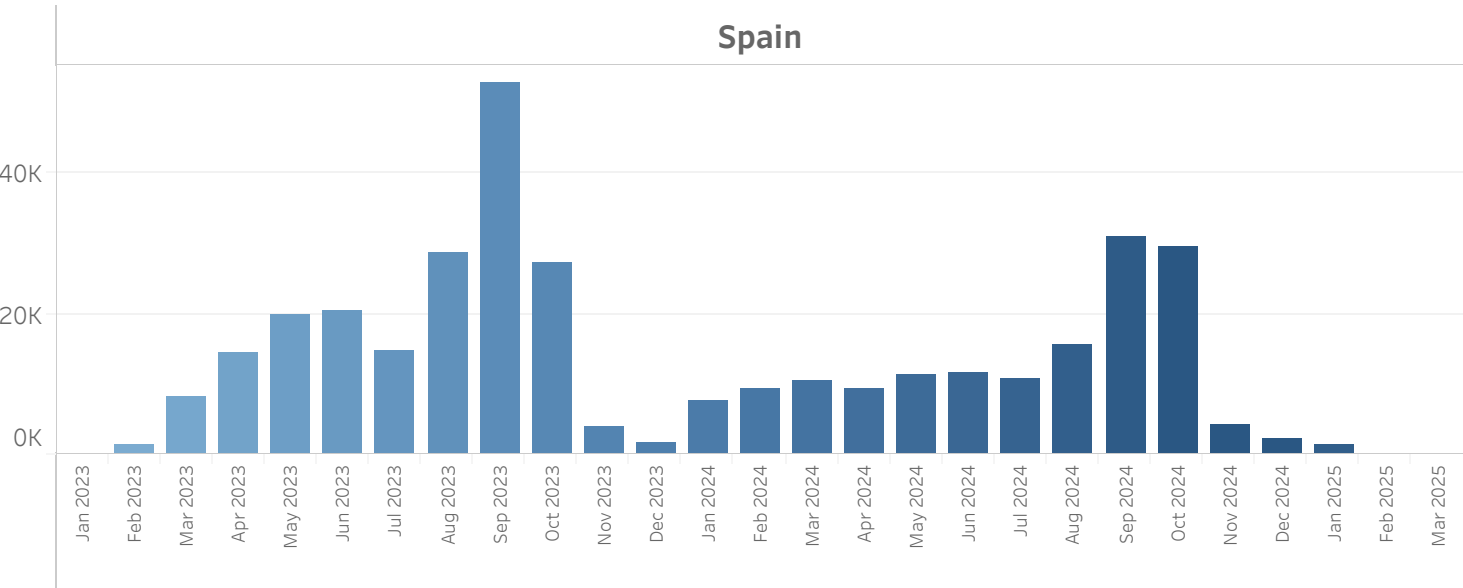
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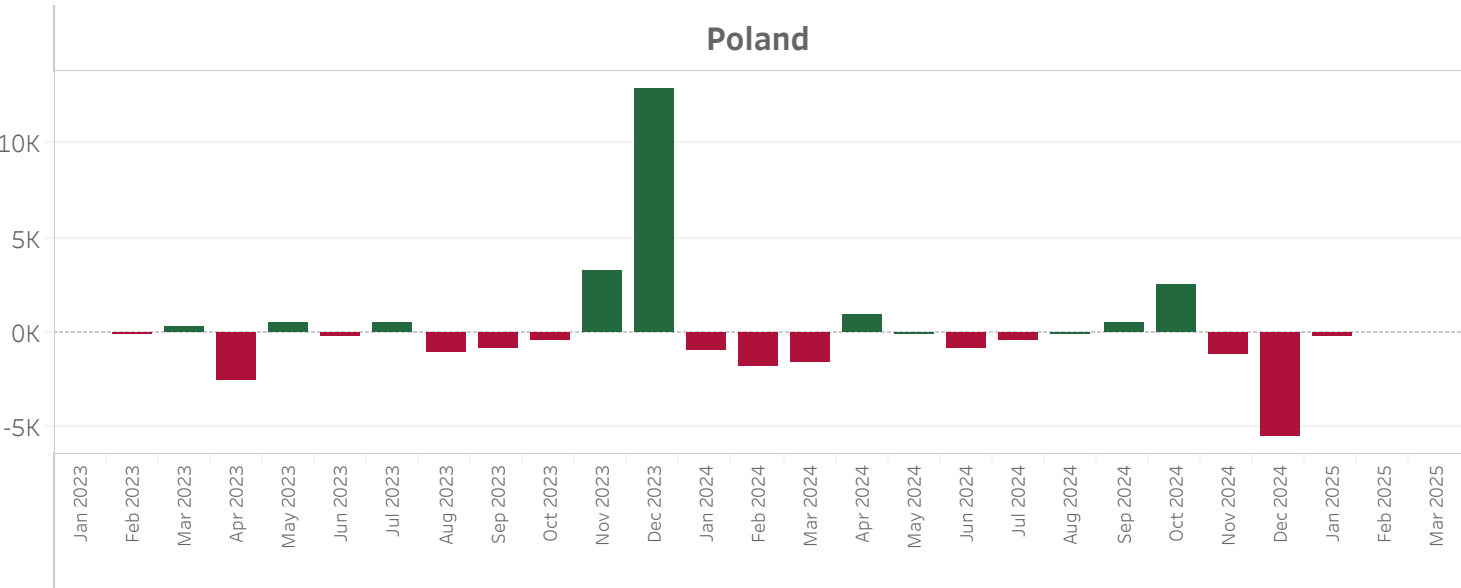
Monthly imports, k USD



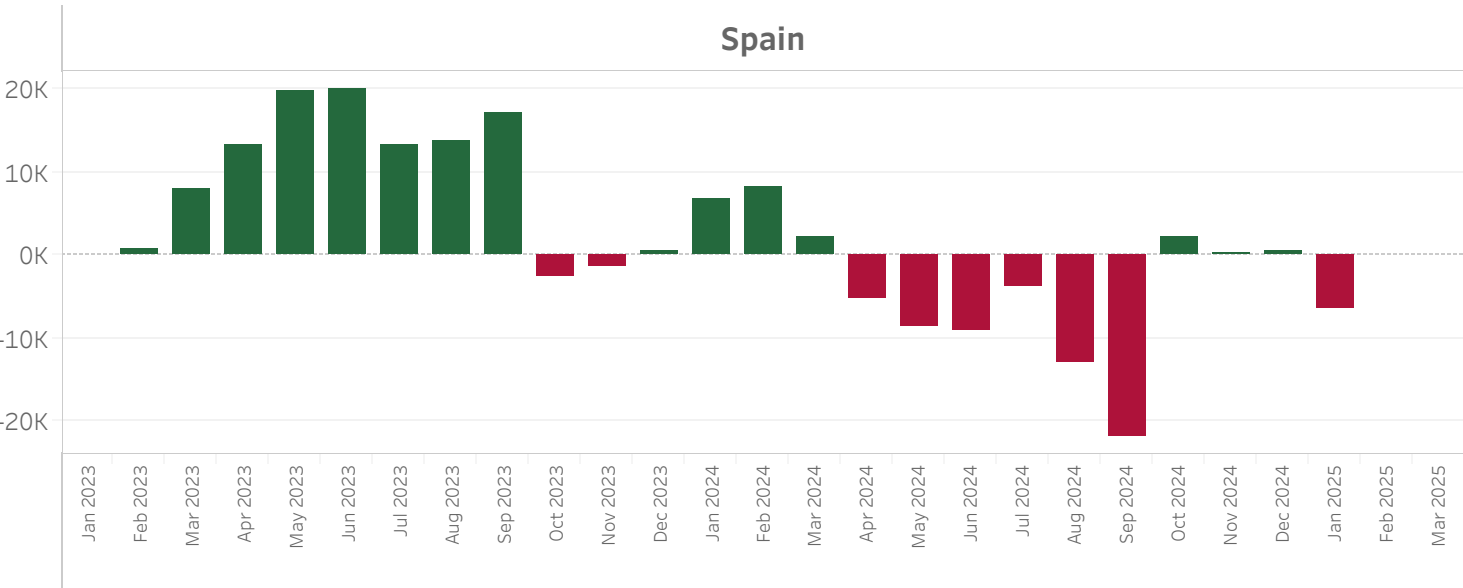
Monthly imports, k USD



Monthly imports change, k USD



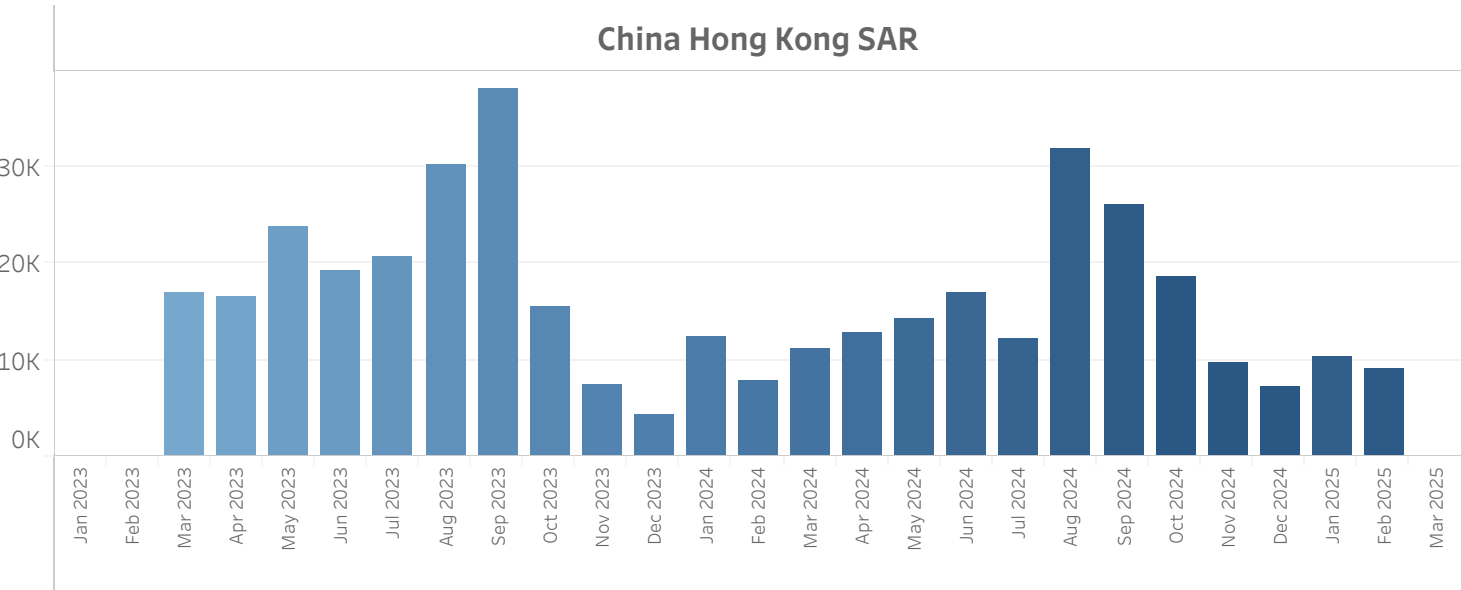
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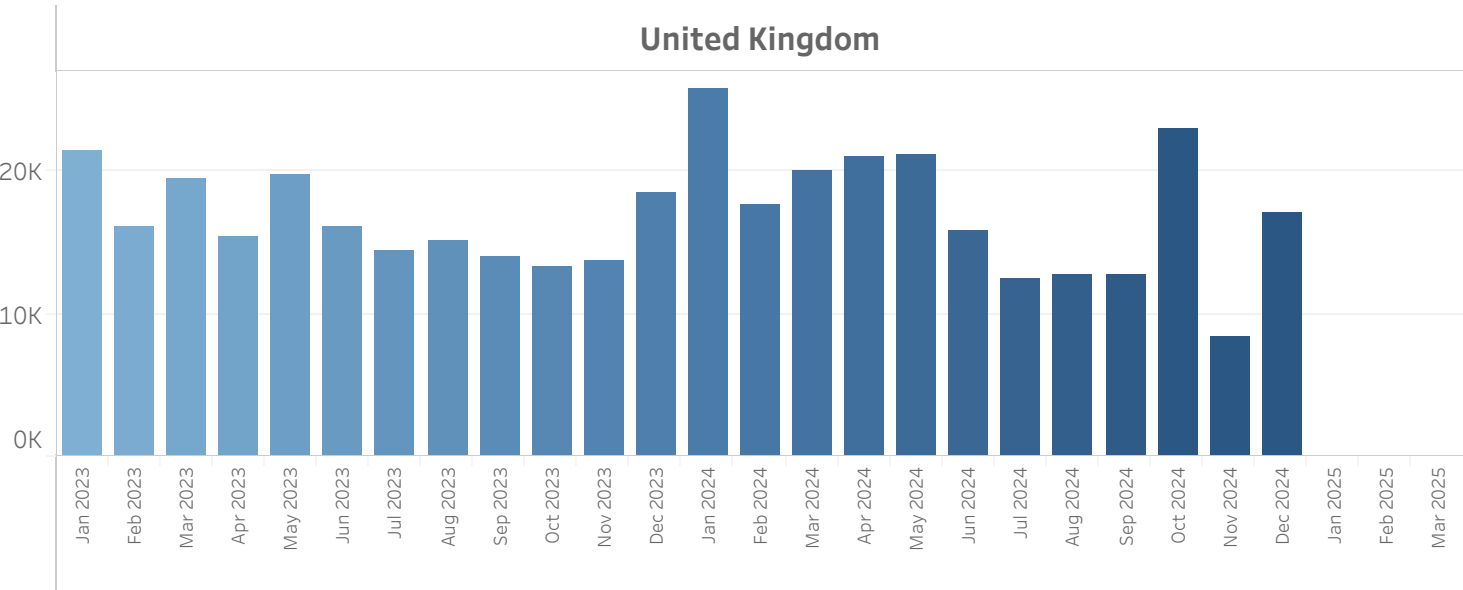
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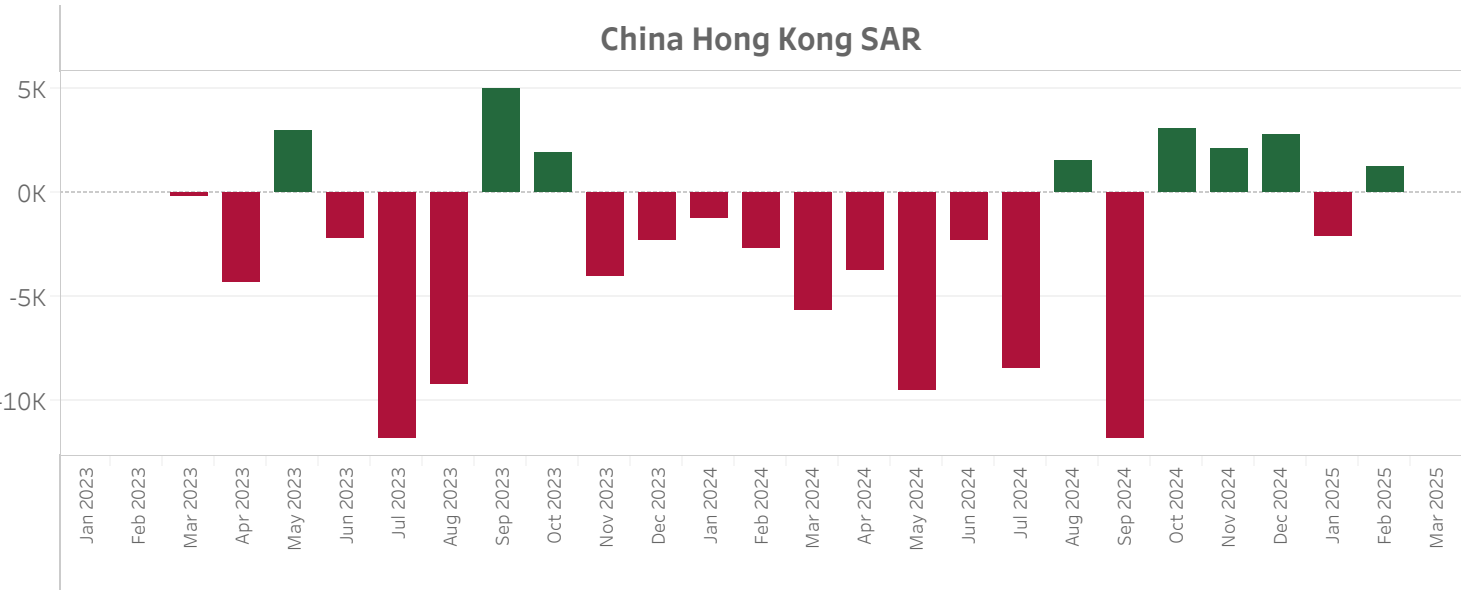
Monthly imports, k USD



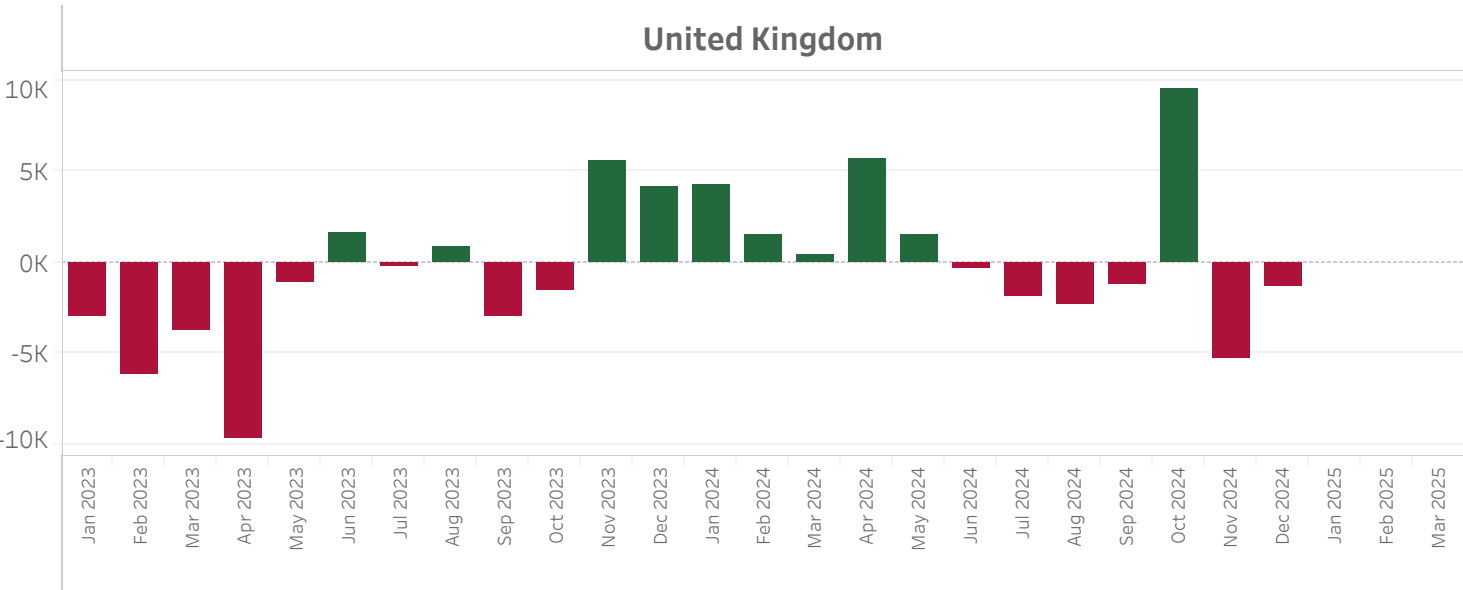
Monthly imports, k USD



Monthly imports change, k USD



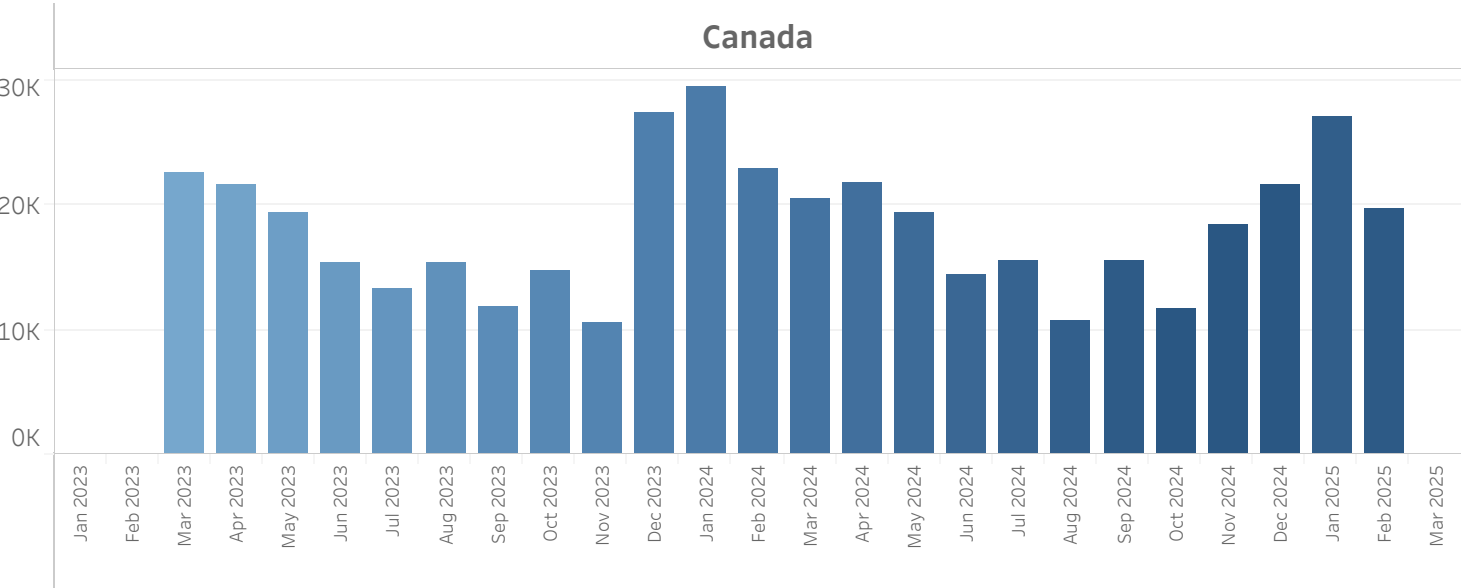
Monthly imports change, k USD



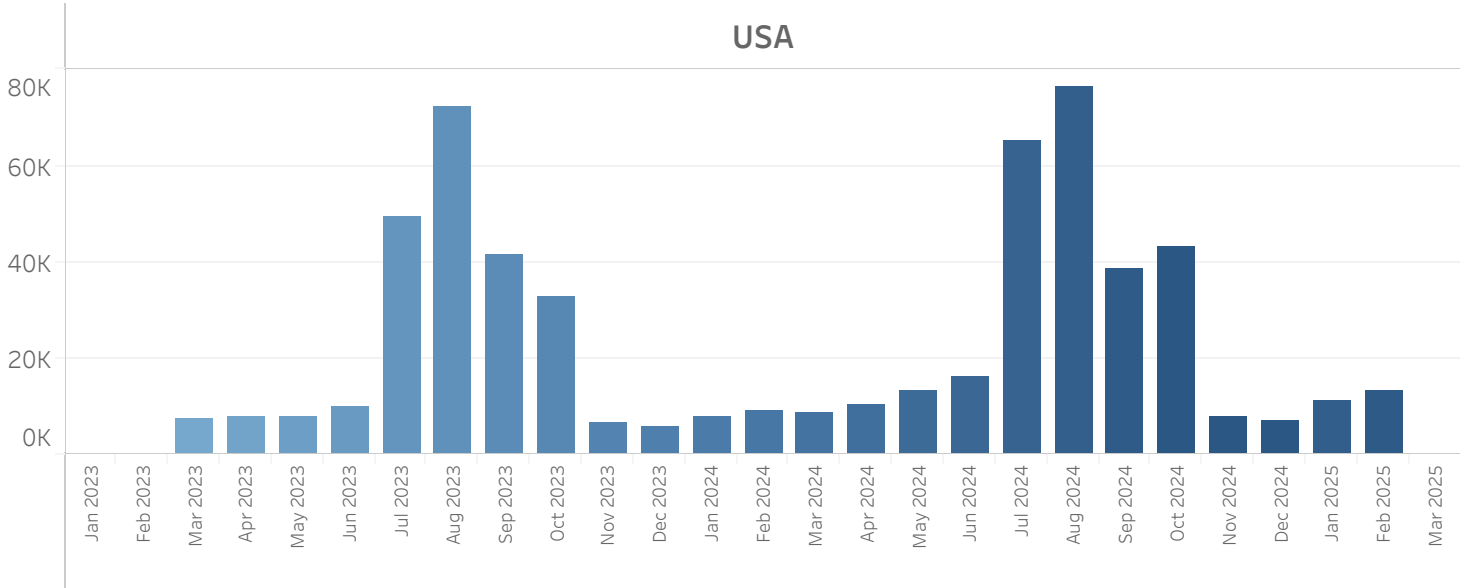
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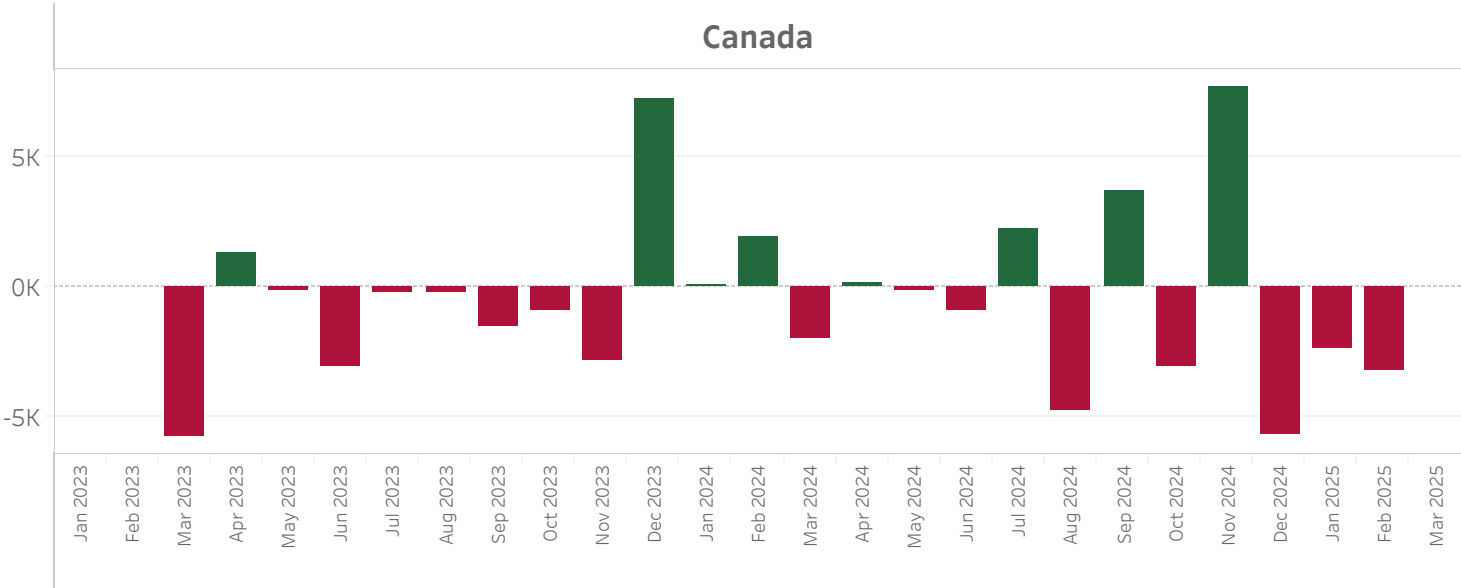
Monthly imports, k USD



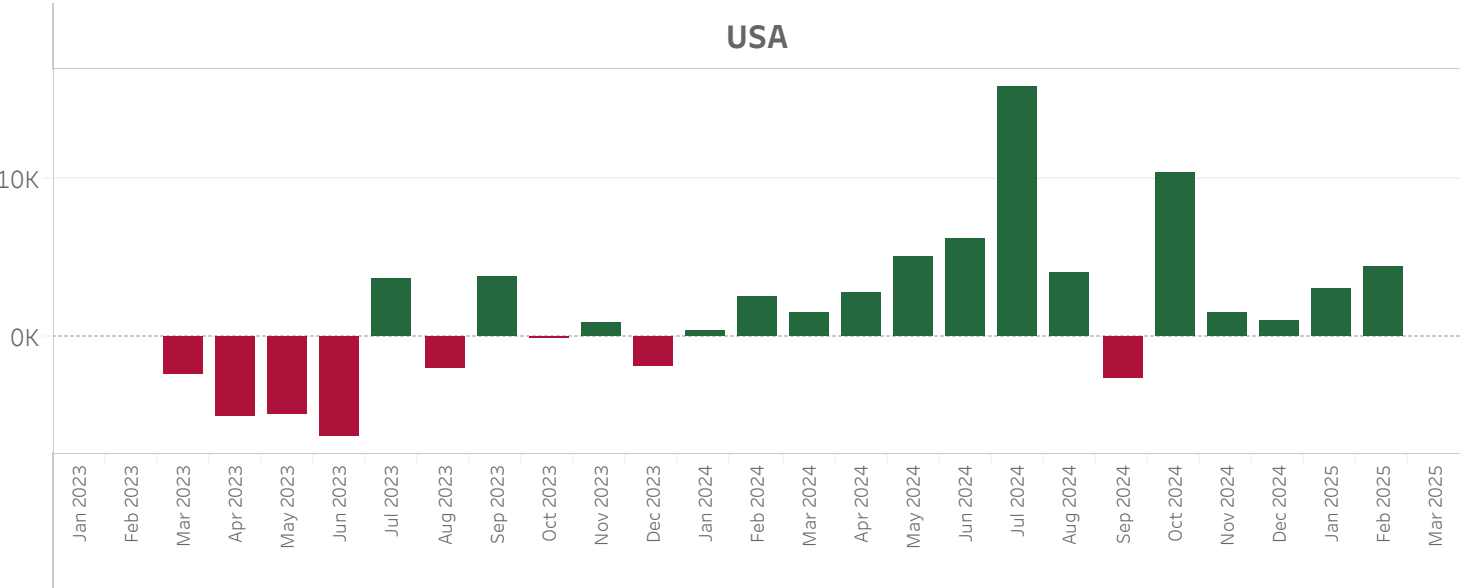
Monthly imports, k USD



Monthly imports change, k USD



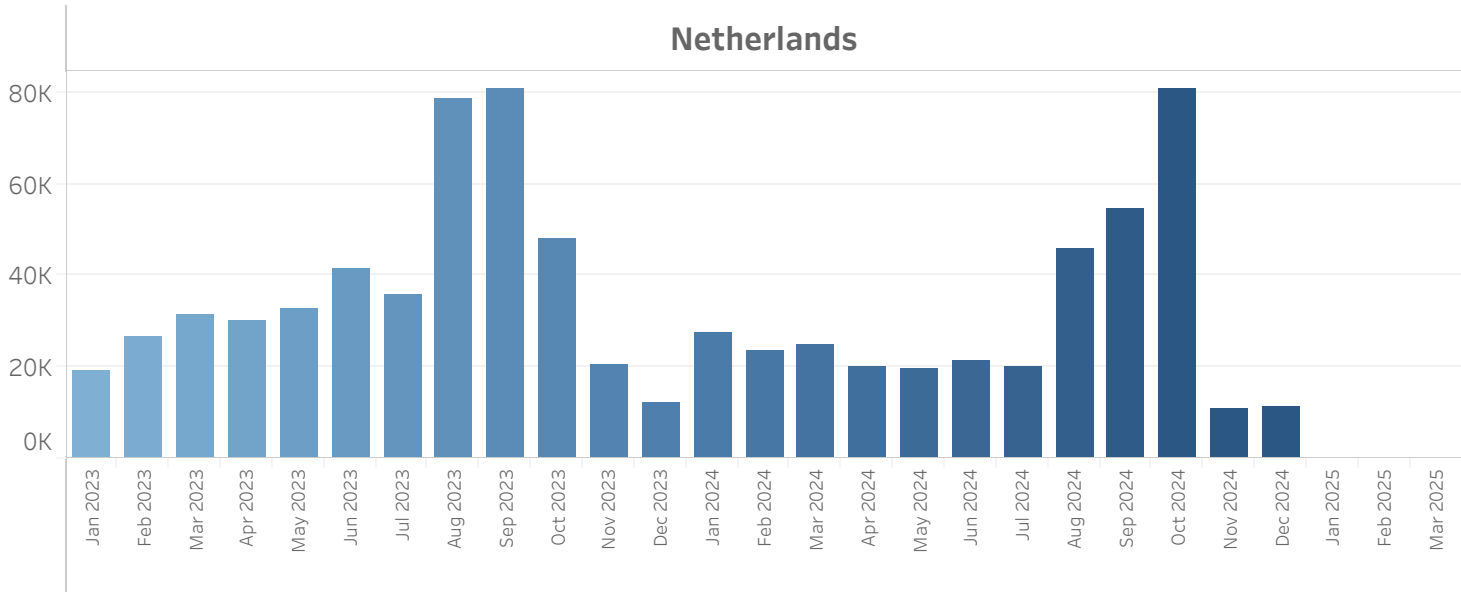
Monthly imports change, k USD



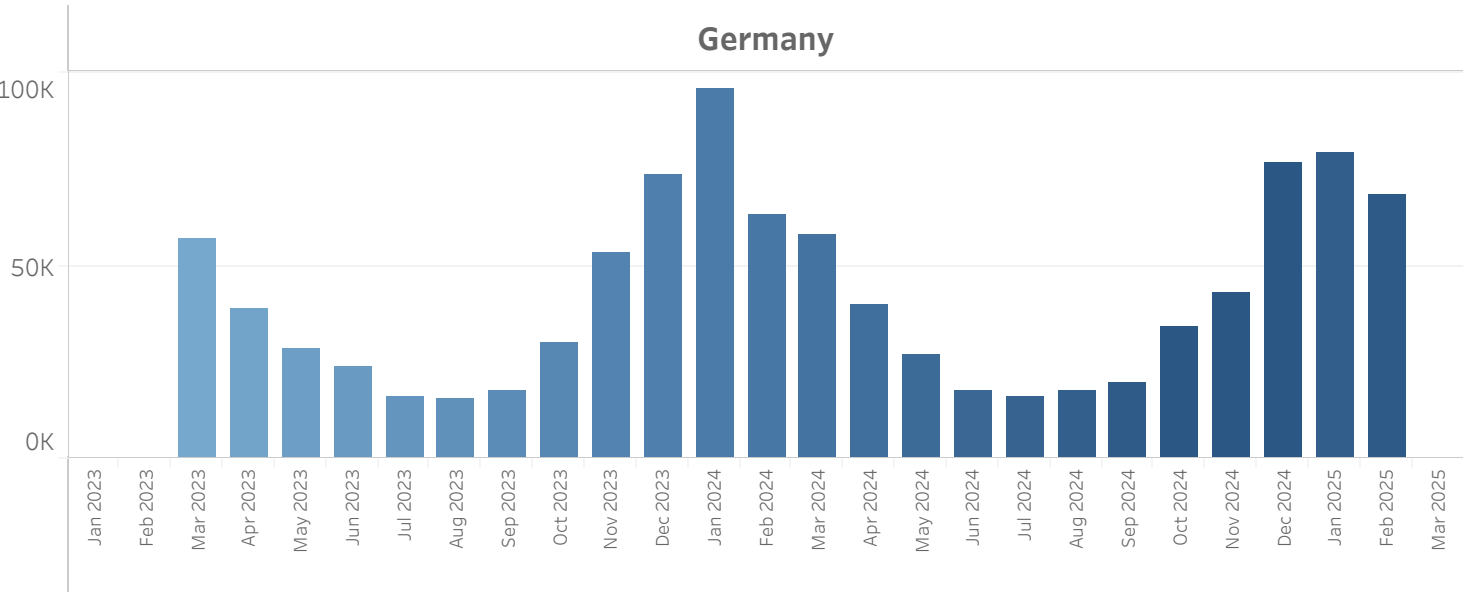
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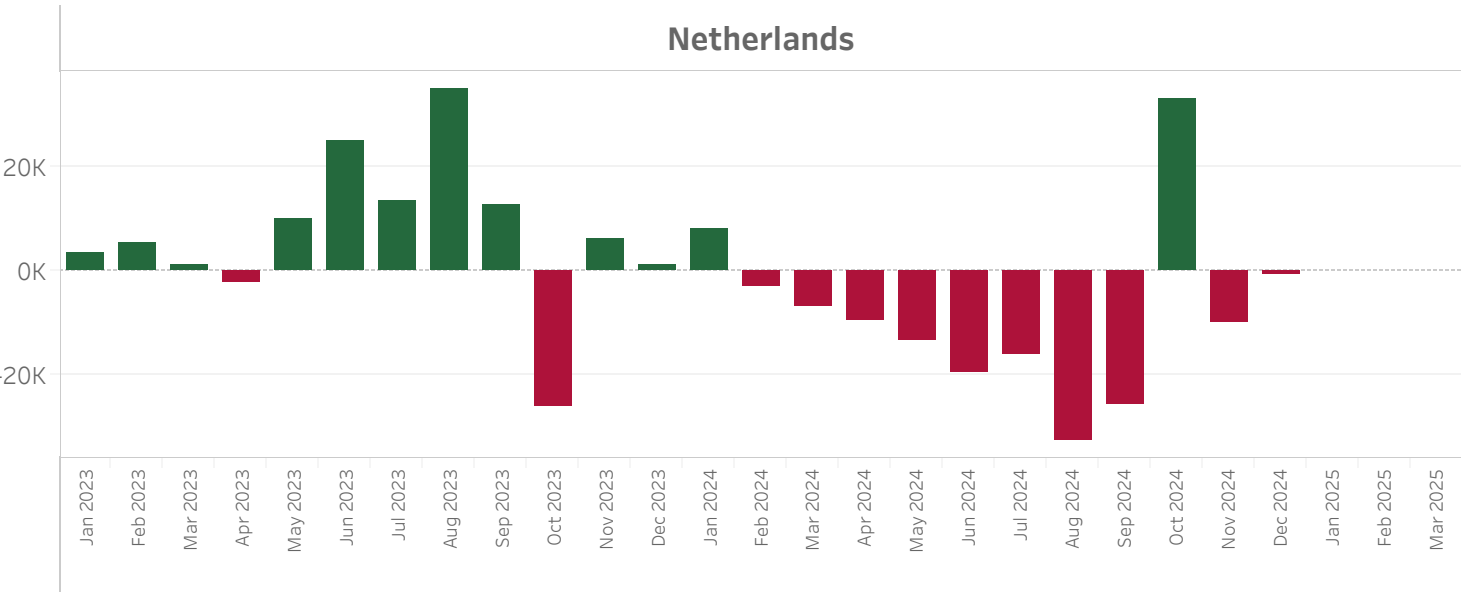
Monthly imports, k USD



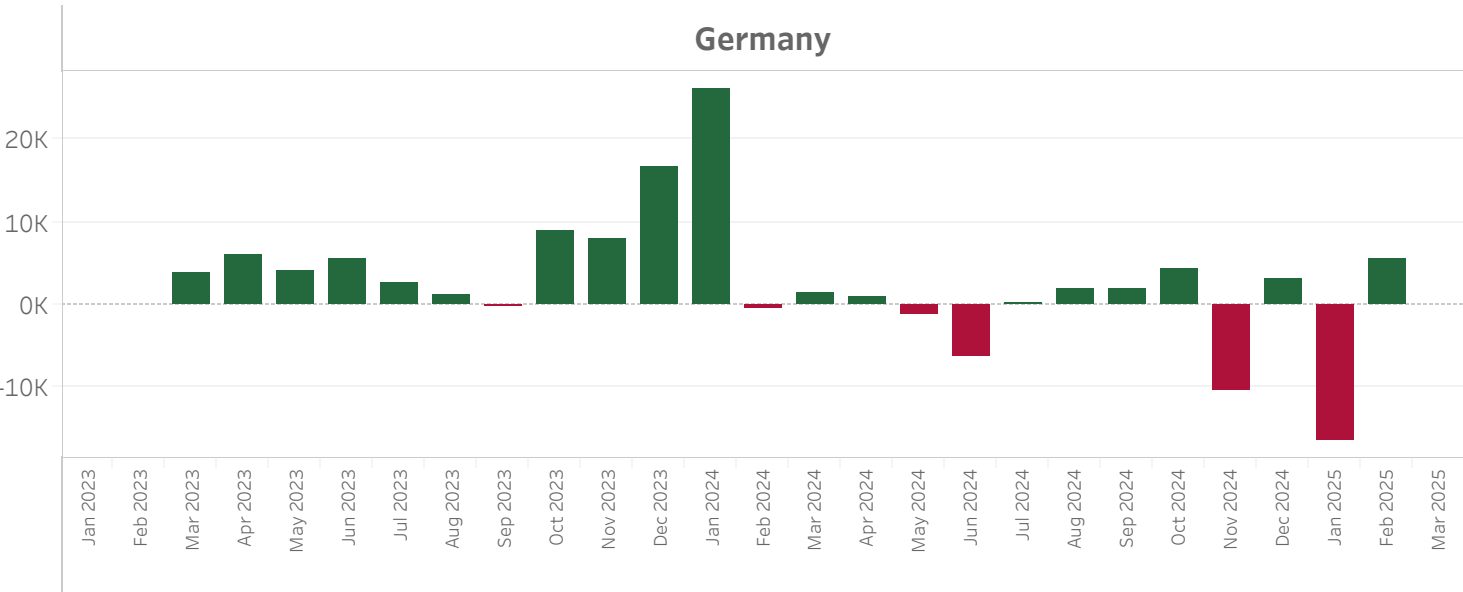
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD

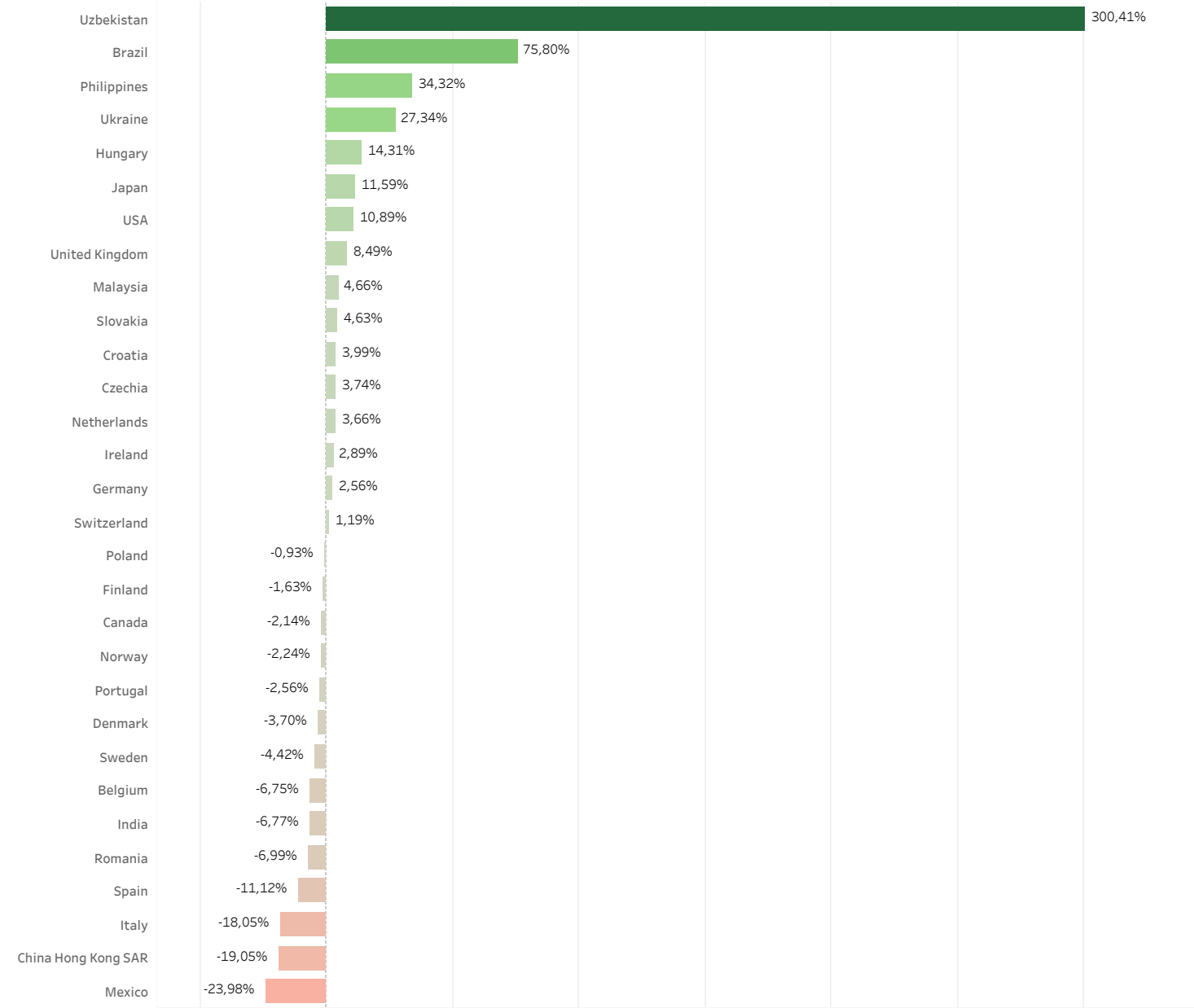


Last Twelve Months Trends (tons)

This section presents the import volumes, expressed in tons, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import volumes for each country analyzed both in the Last Twelve Months and in the period 12 months before LTM, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

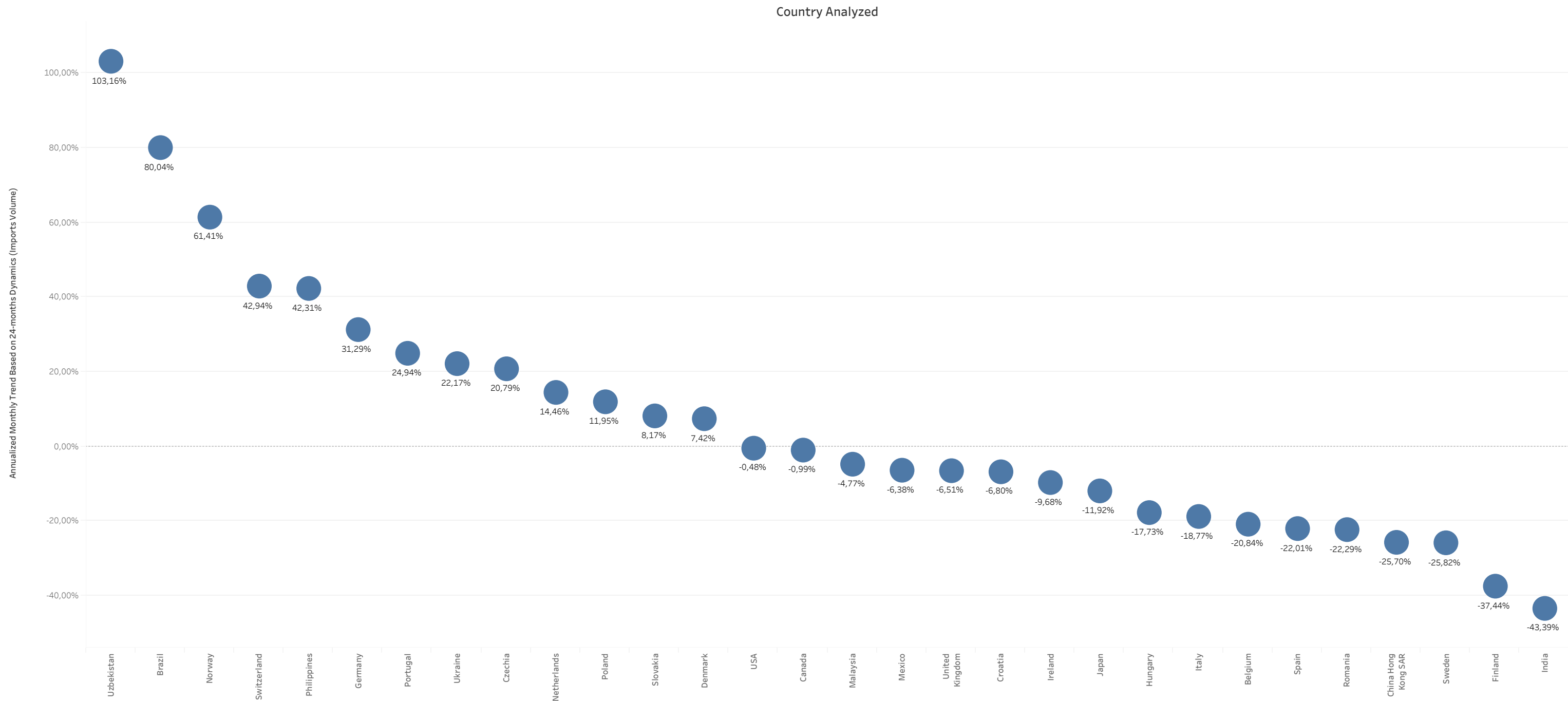
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, k tons	Product Imports in the Period 12 Months Before LTM, k tons	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	03.2024 - 02.2025	434,95	424,09	2,56%
Netherlands	01.2024 - 12.2024	394,73	380,79	3,66%
USA	03.2024 - 02.2025	233,21	210,31	10,89%
United Kingdom	01.2024 - 12.2024	228,47	210,59	8,49%
Spain	02.2024 - 01.2025	208,45	234,52	-11,12%
Canada	03.2024 - 02.2025	178,11	182,00	-2,14%
Italy	01.2024 - 12.2024	153,06	186,77	-18,05%
Poland	02.2024 - 01.2025	147,82	149,21	-0,93%
India	02.2024 - 01.2025	138,49	148,55	-6,77%
Portugal	01.2024 - 12.2024	131,37	134,82	-2,56%
China Hong Kong SAR	03.2024 - 02.2025	125,86	155,48	-19,05%
Malaysia	01.2024 - 12.2024	105,95	101,23	4,66%
Belgium	01.2024 - 12.2024	84,69	90,82	-6,75%
Ukraine	02.2024 - 01.2025	84,13	66,07	27,34%
Japan	04.2024 - 03.2025	79,02	70,81	11,59%
Romania	01.2024 - 12.2024	78,87	84,80	-6,99%
Switzerland	04.2024 - 03.2025	69,20	68,39	1,19%
Sweden	01.2024 - 12.2024	61,54	64,38	-4,42%
Brazil	04.2024 - 03.2025	53,99	30,71	75,80%
Czechia	03.2024 - 02.2025	51,03	49,19	3,74%
Uzbekistan	01.2024 - 12.2024	49,33	12,32	300,41%
Denmark	03.2024 - 02.2025	39,72	41,25	-3,70%
Croatia	02.2024 - 01.2025	34,28	32,96	3,99%
Norway	04.2024 - 03.2025	32,39	33,13	-2,24%
Ireland	01.2024 - 12.2024	29,08	28,26	2,89%
Finland	01.2024 - 12.2024	26,98	27,42	-1,63%
Philippines	01.2024 - 12.2024	25,99	19,35	34,32%
Hungary	01.2024 - 12.2024	23,69	20,72	14,31%
Slovakia	02.2024 - 01.2025	23,06	22,04	4,63%
Mexico	01.2024 - 12.2024	19,85	26,11	-23,98%

Growth Rate of Imports (tons) in LTM Compared to the Same Period 12 Months Before LTM, %



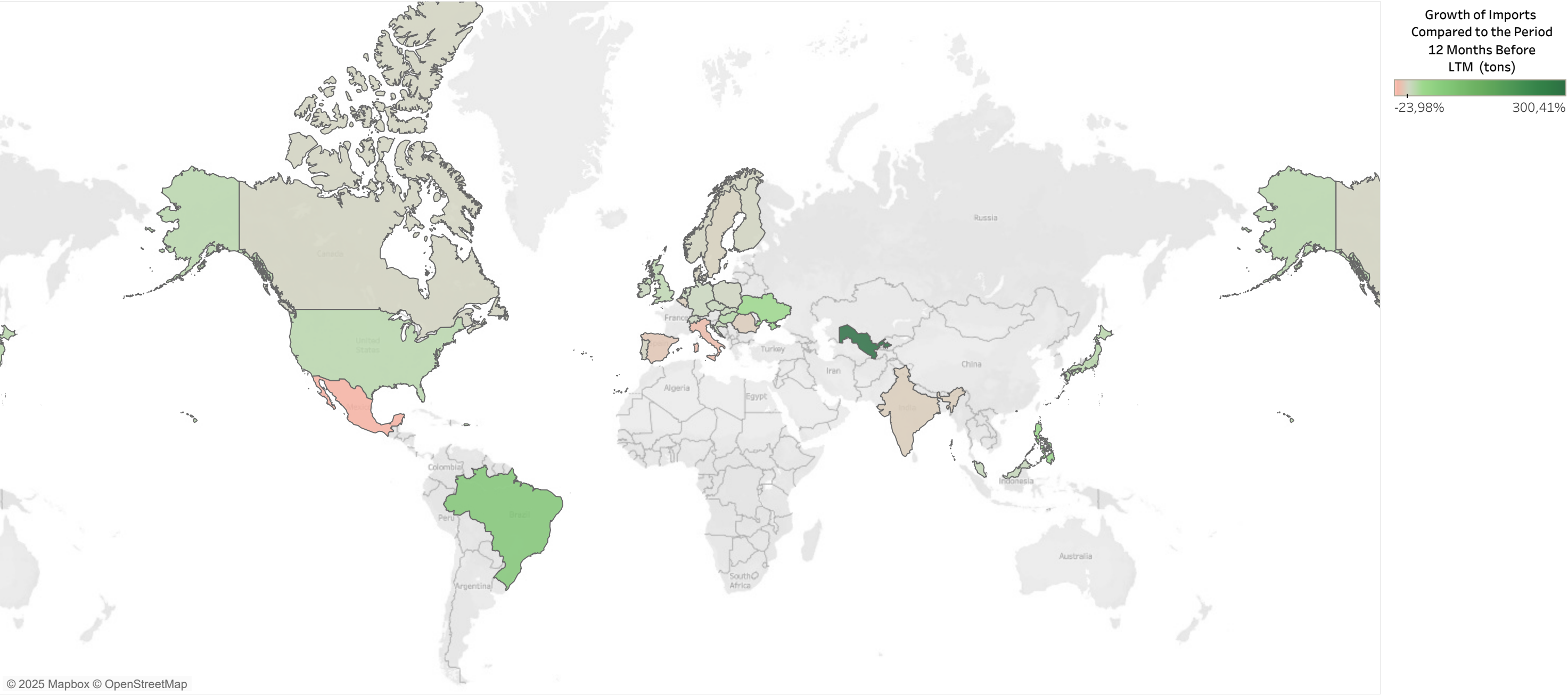
Last Twelve Months Trends: Projected Growth (tons)

The graph in this section illustrates the projected dynamics of import volume (in tons), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (tons)

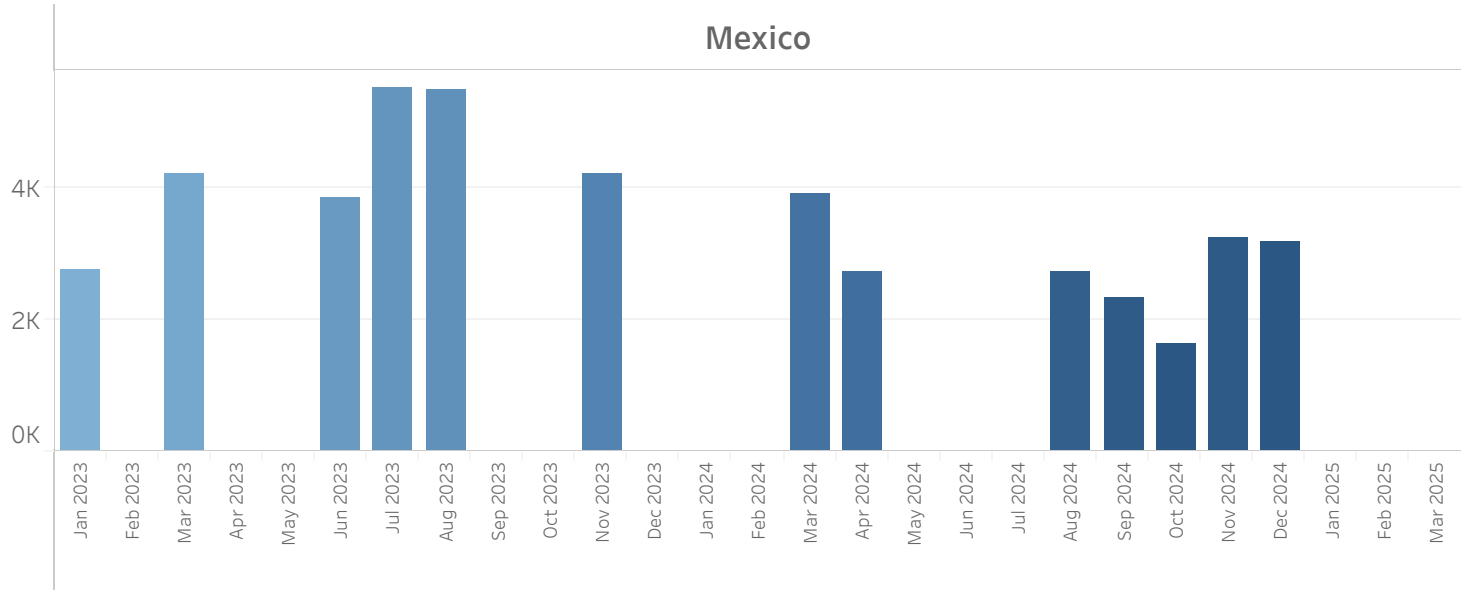
The map in this section visualizes the import volume growth rates for each of the countries analyzed over the Last Twelve Months, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



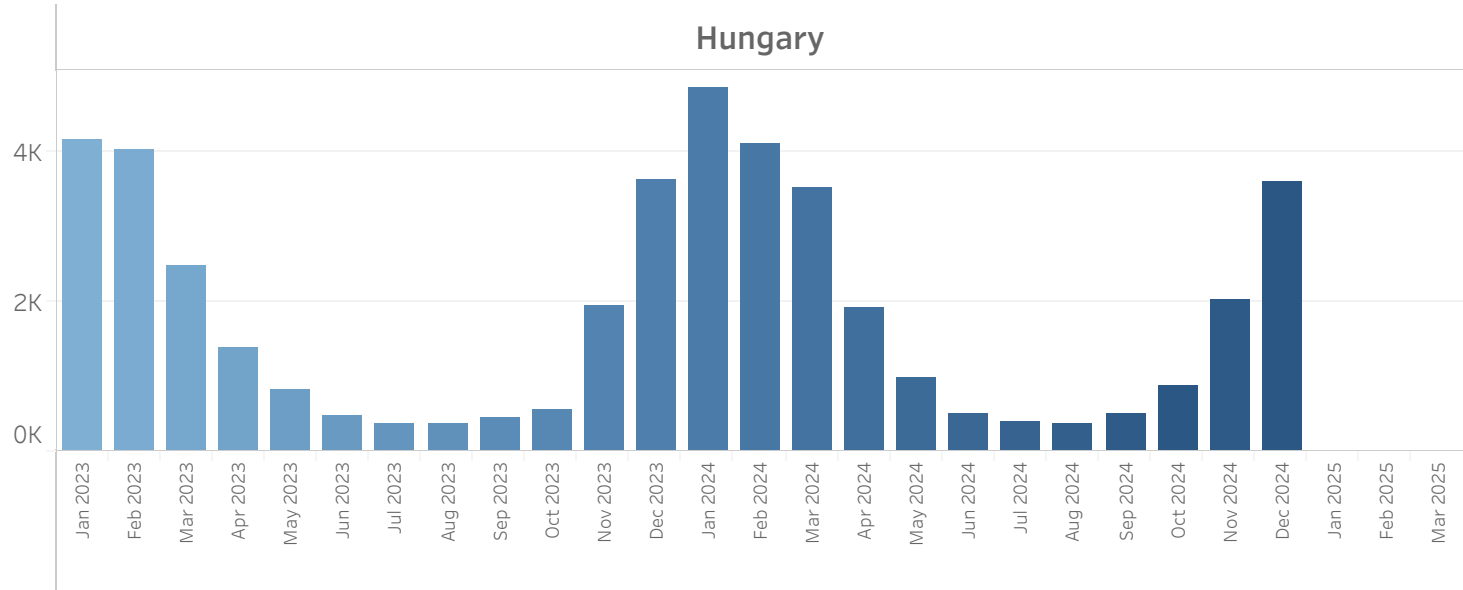
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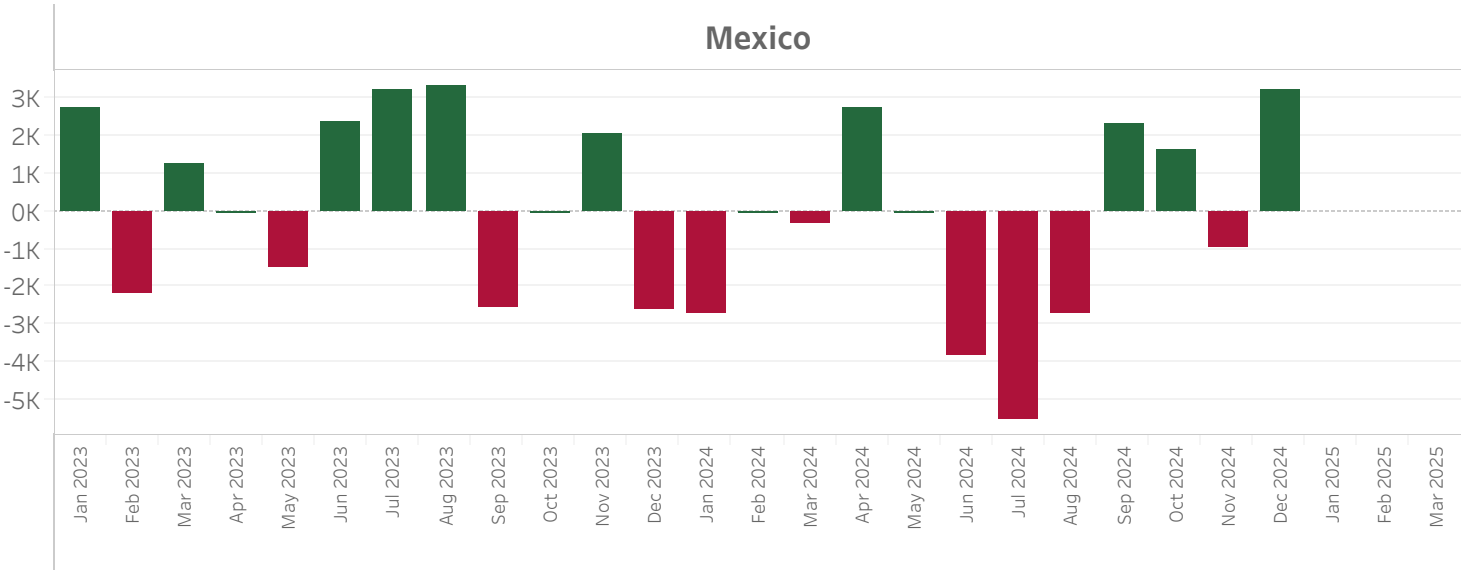
Monthly imports, tons



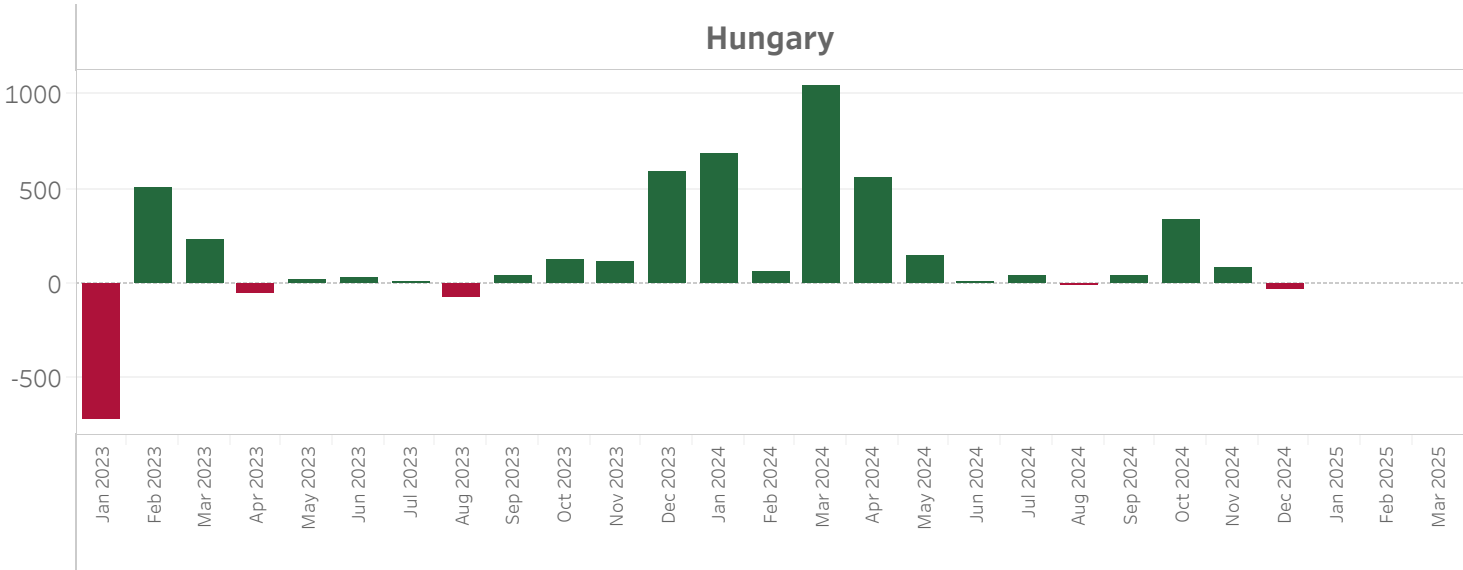
Monthly imports, tons



Monthly imports change, tons



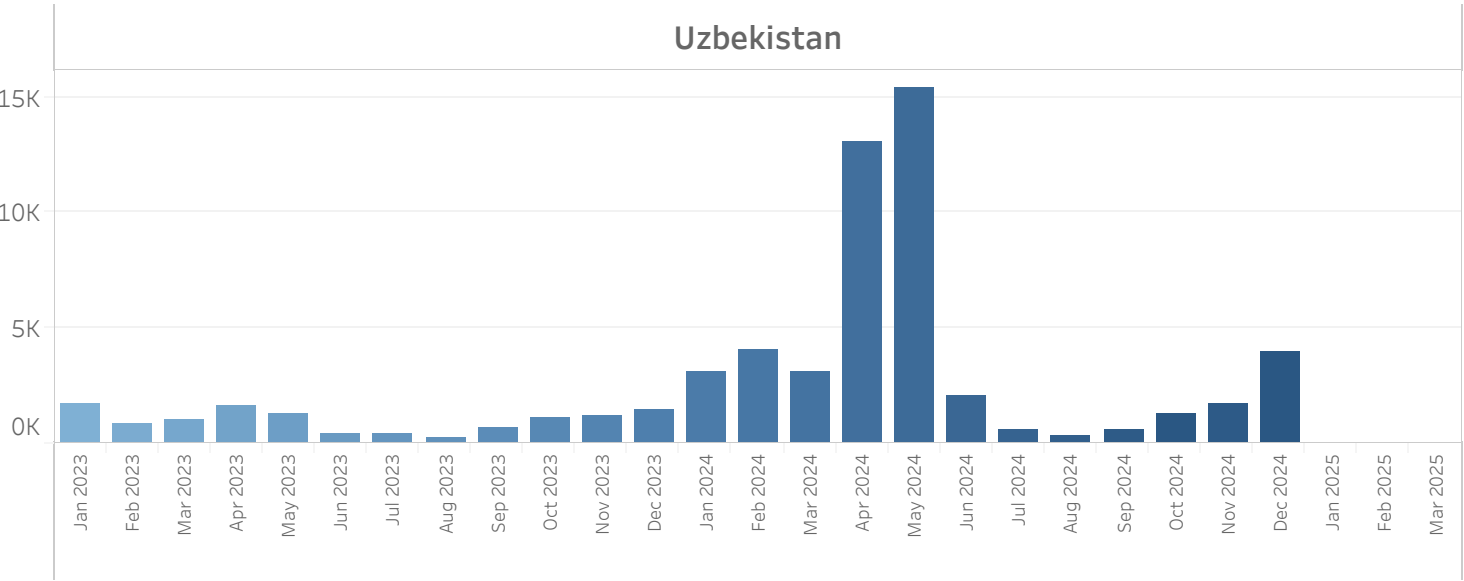
Monthly imports change, tons



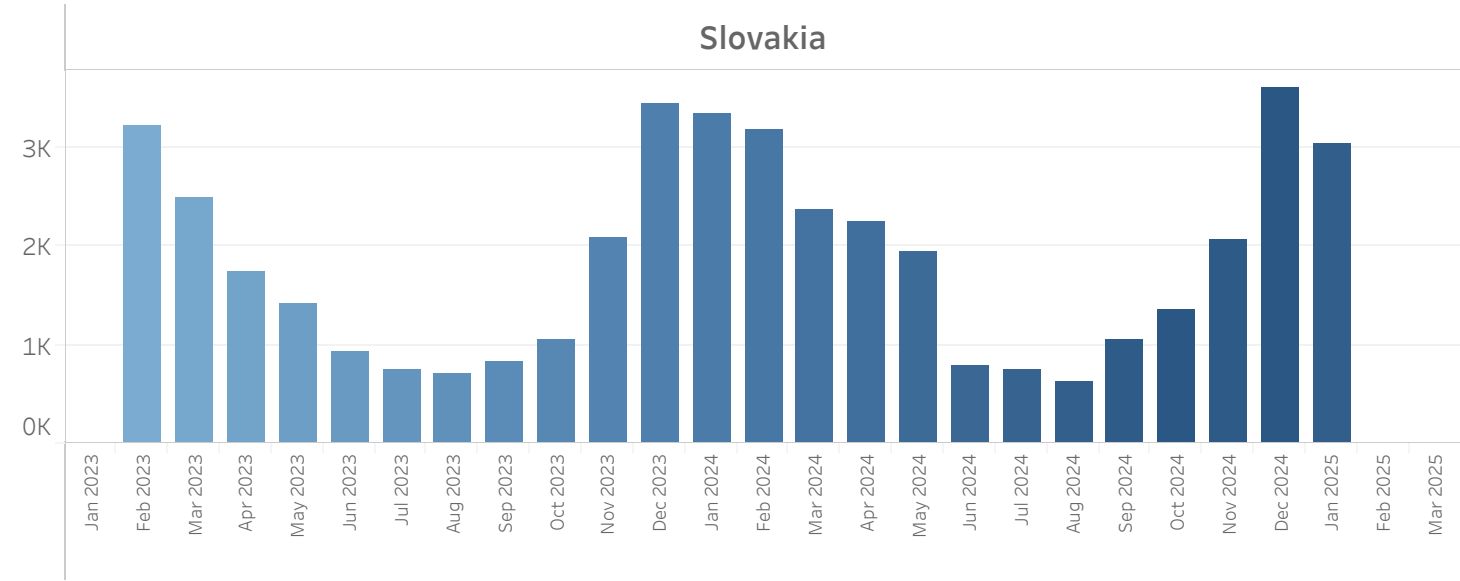
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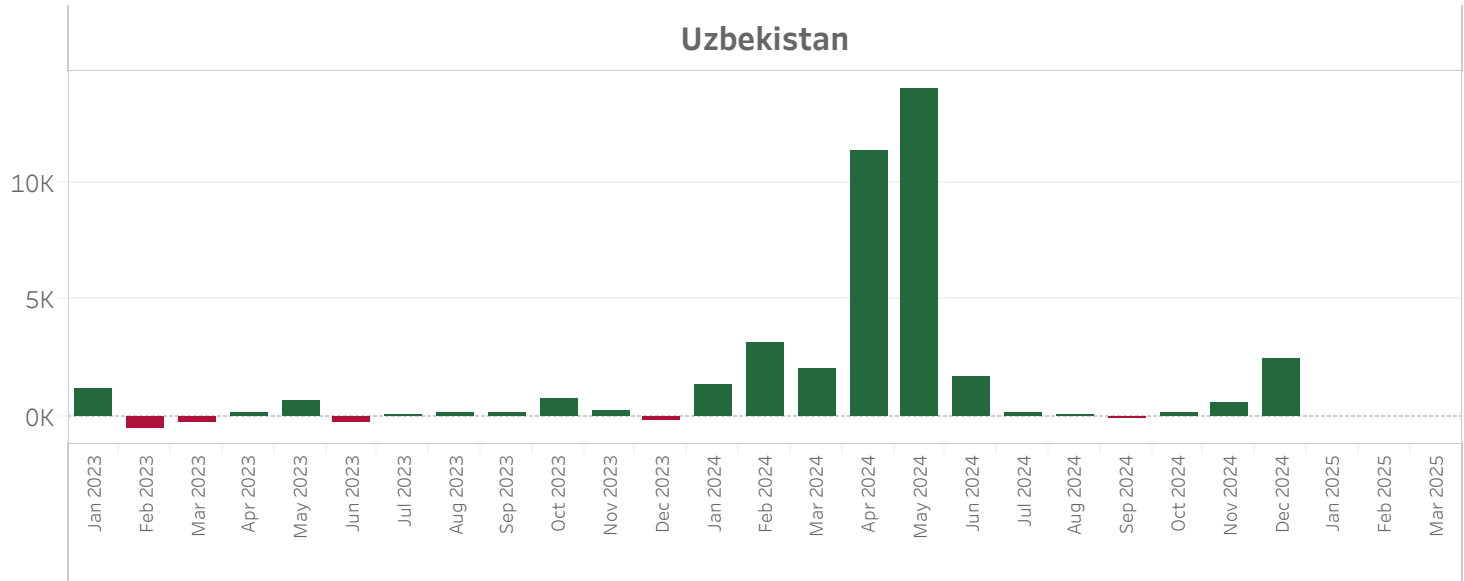
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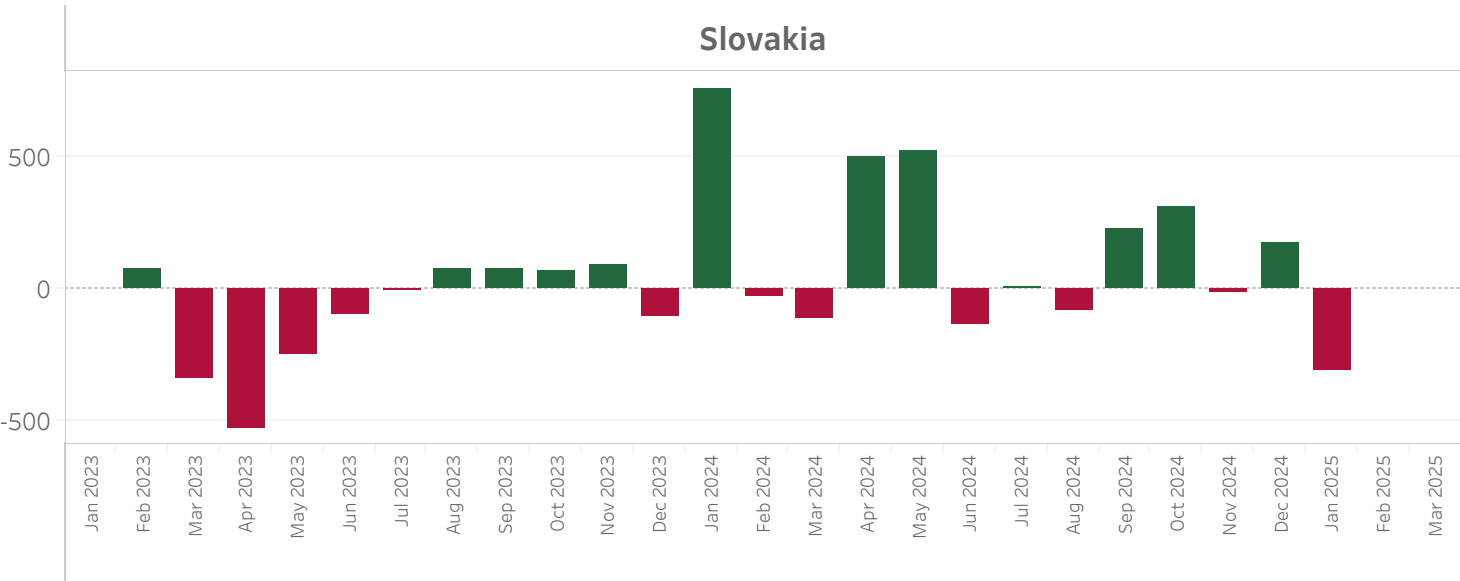
Monthly imports, tons



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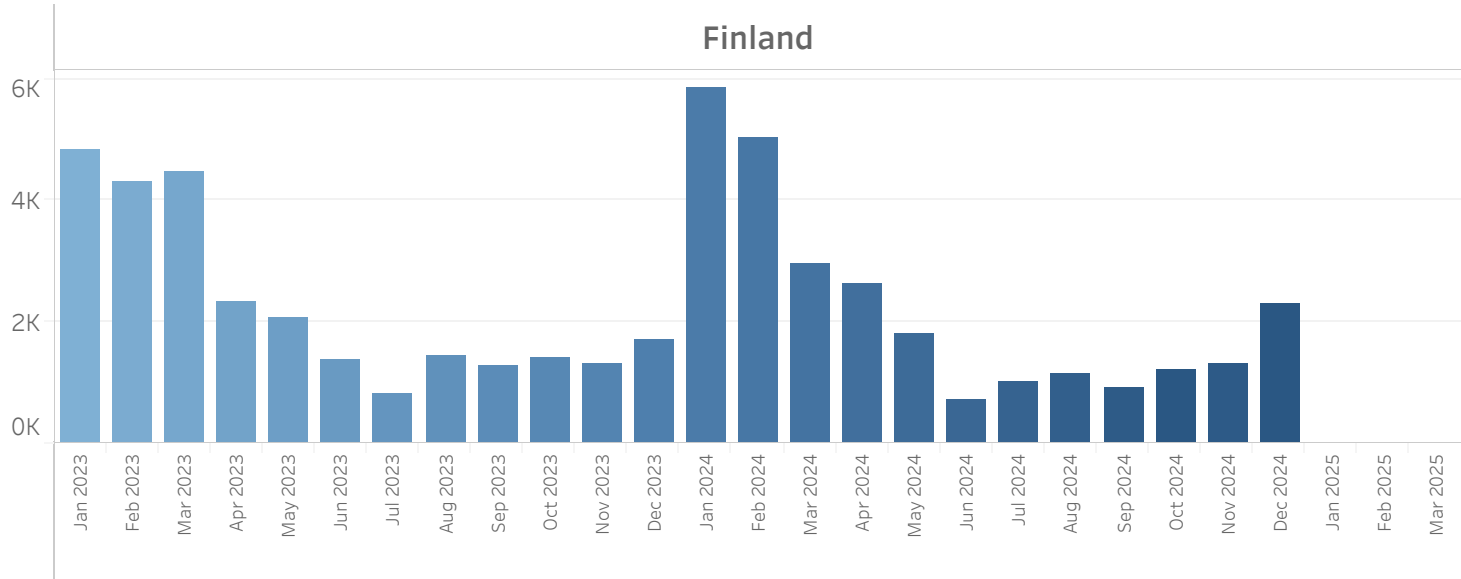
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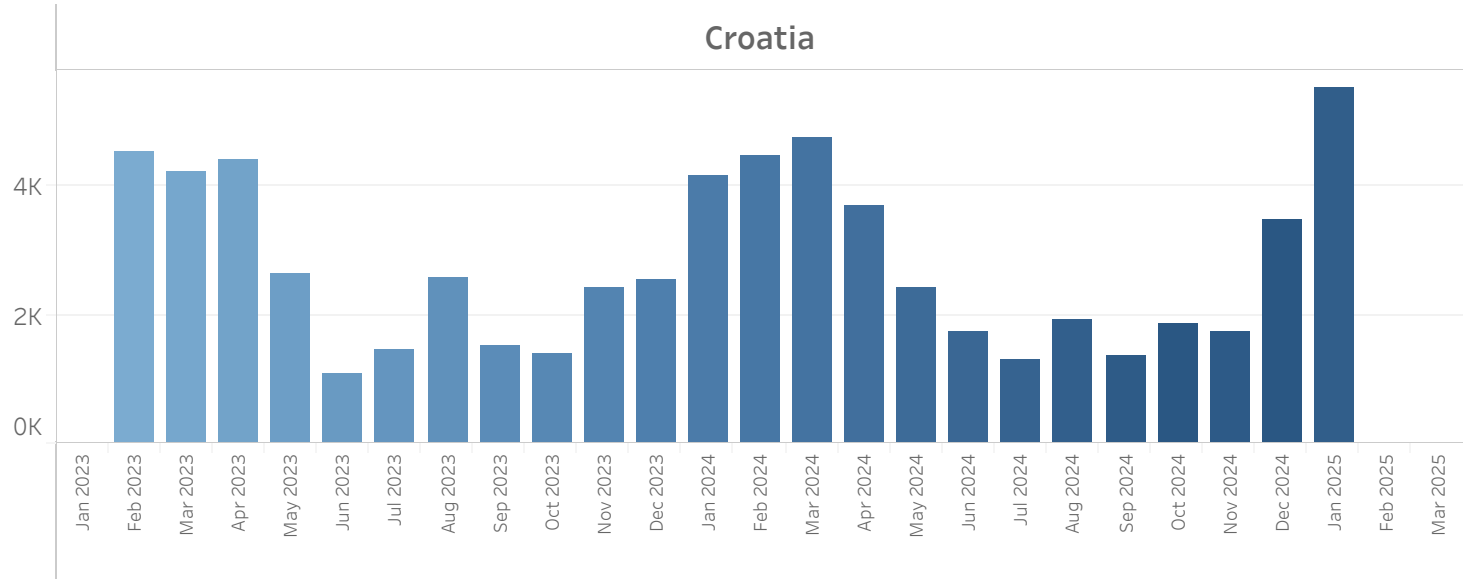
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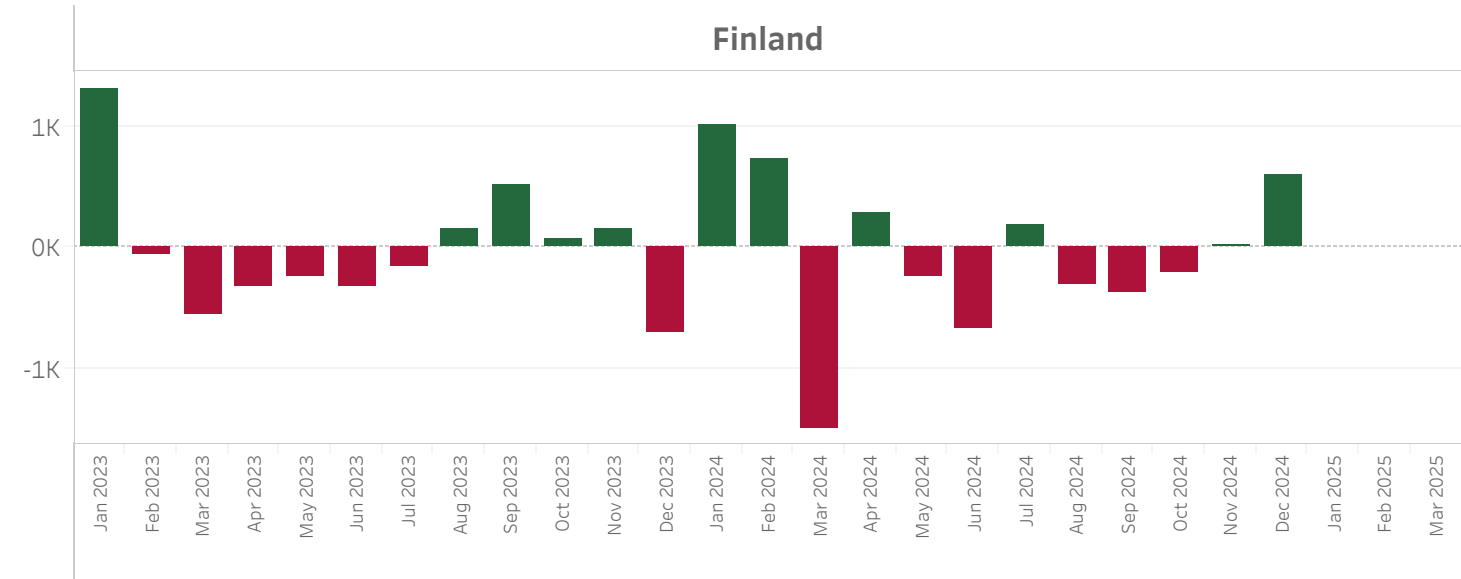
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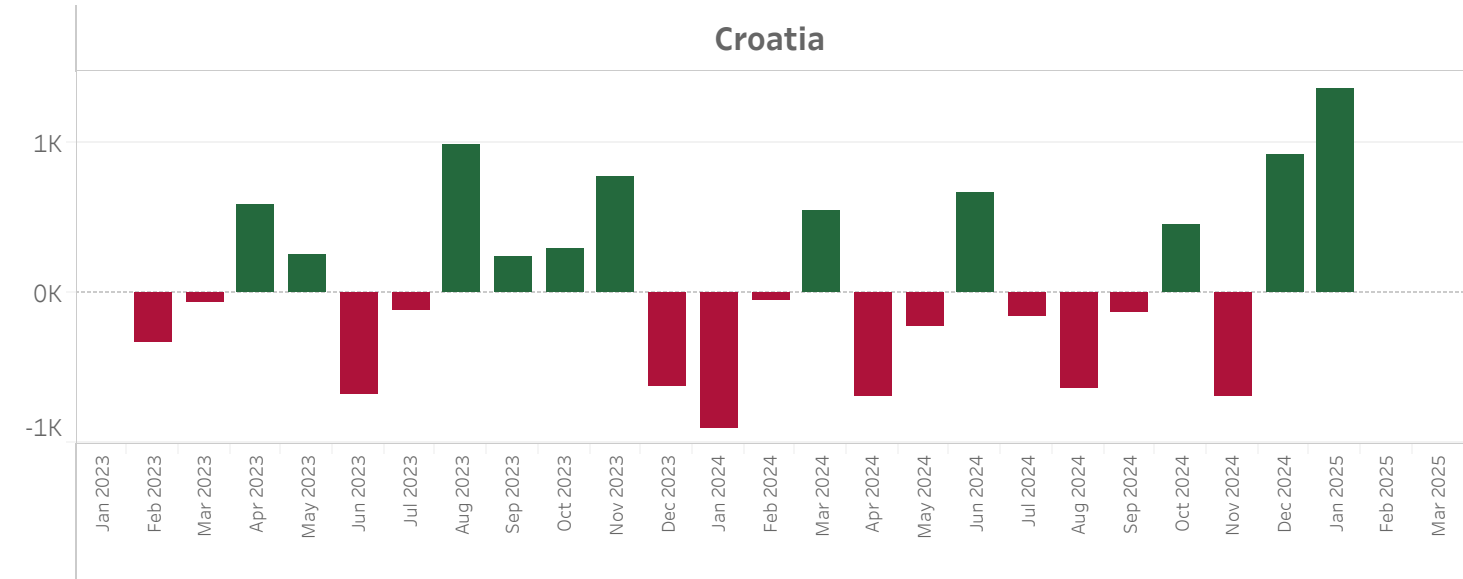
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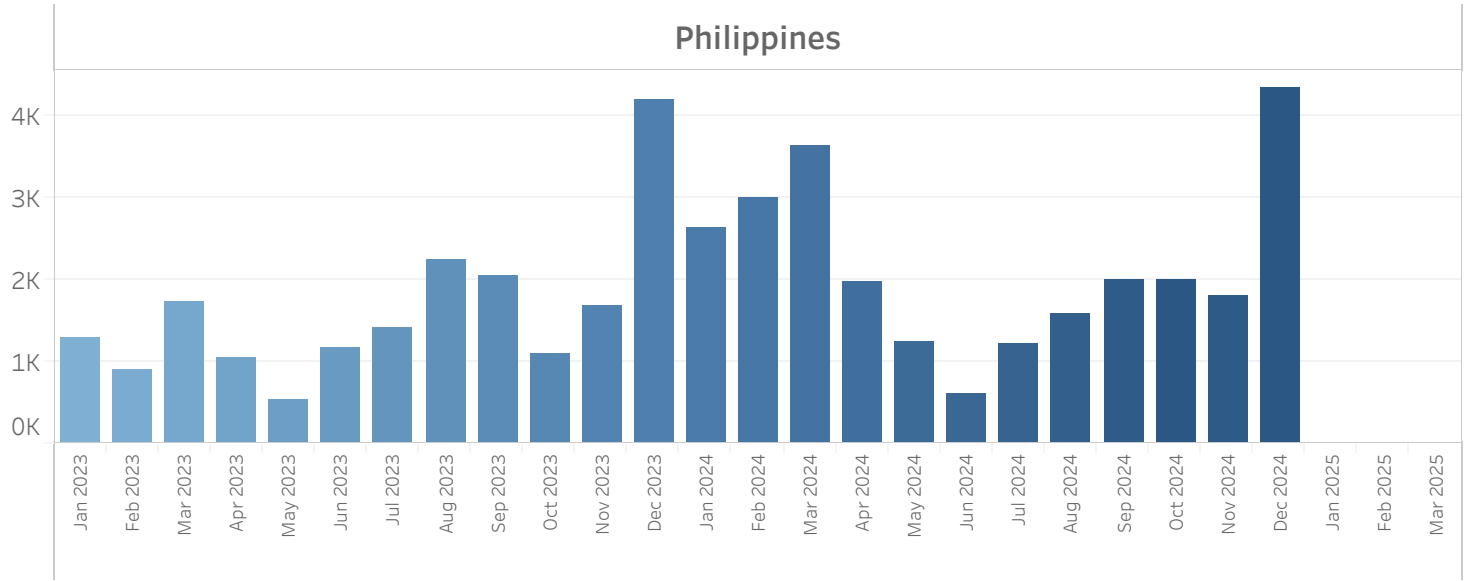
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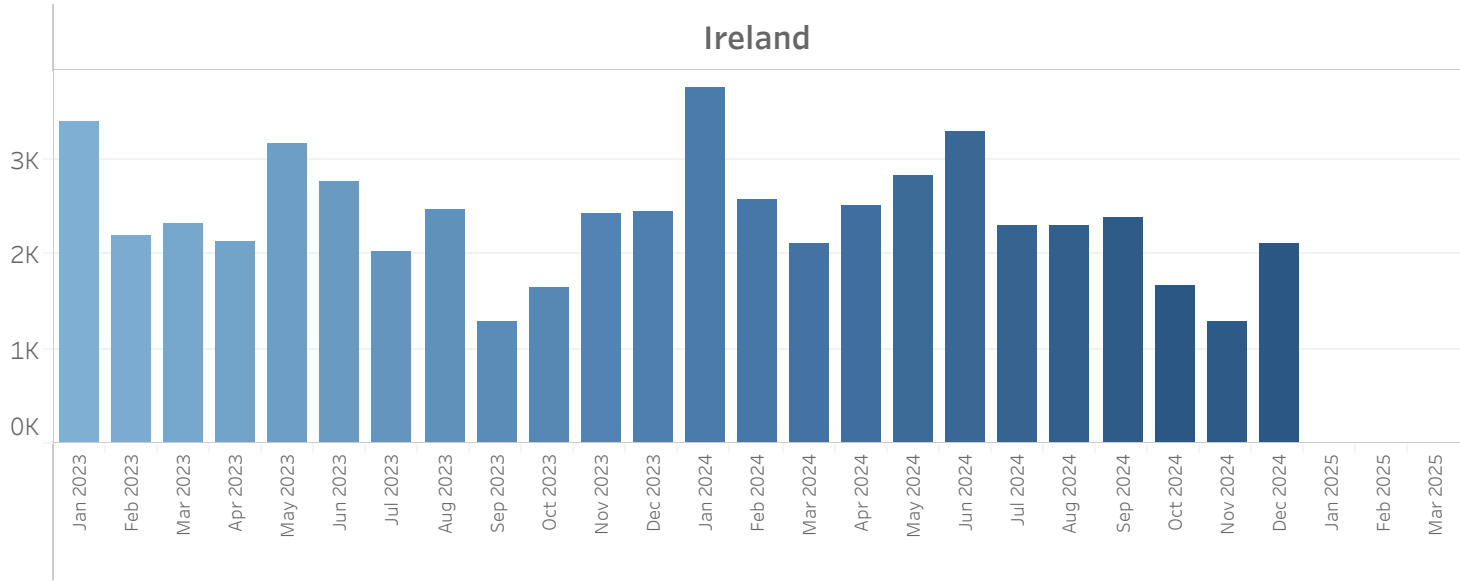
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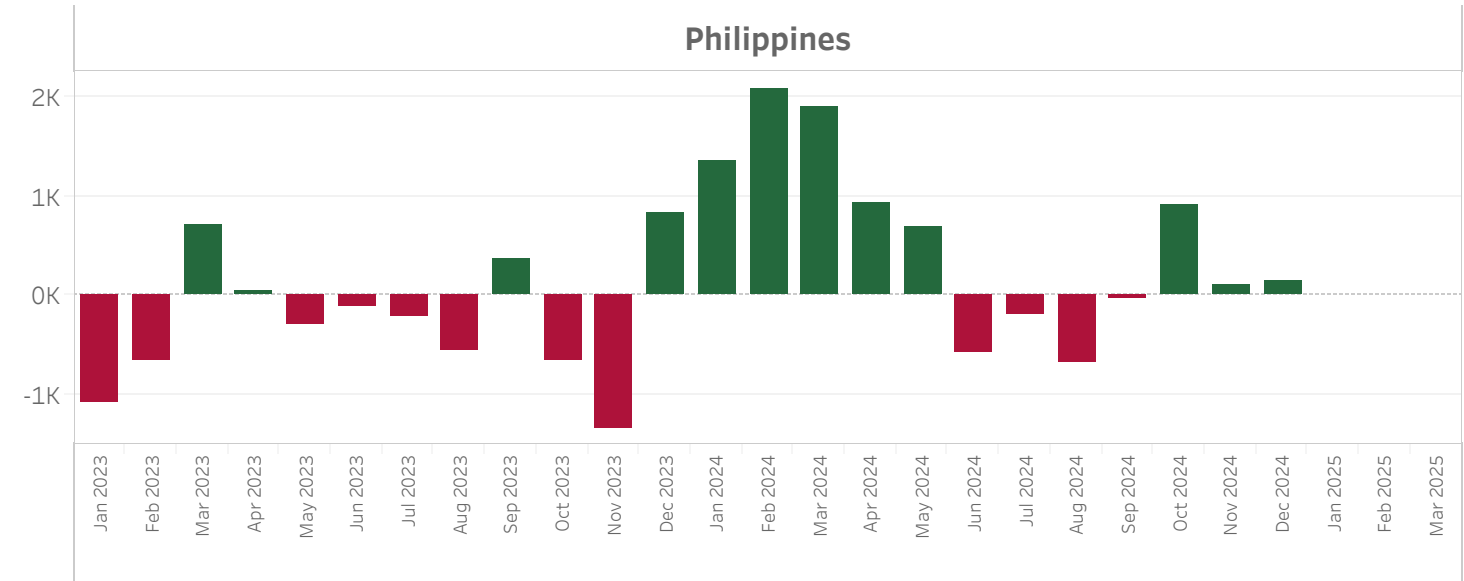
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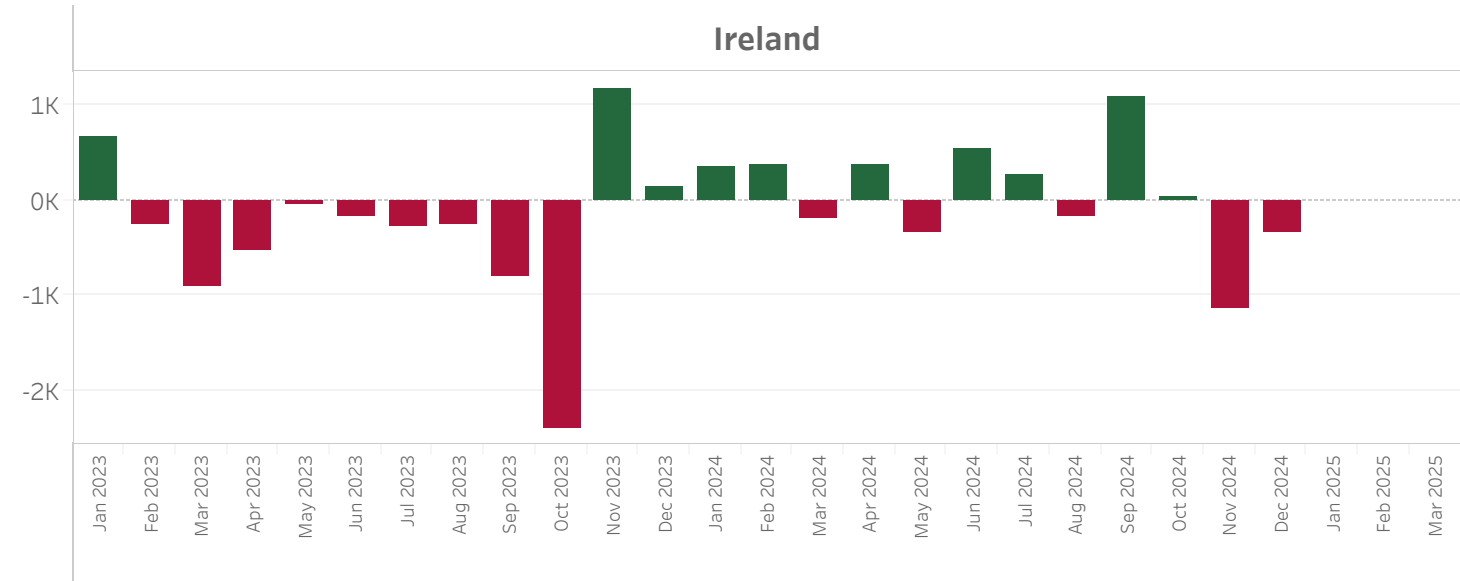
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Monthly imports change, tons



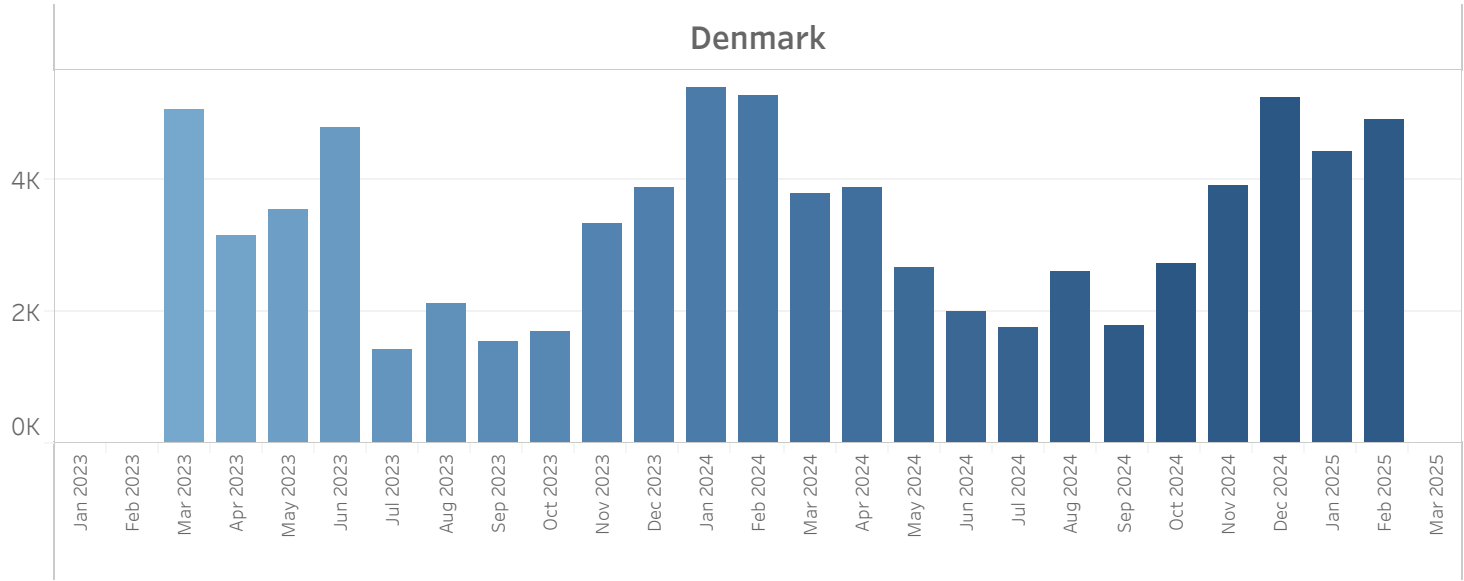
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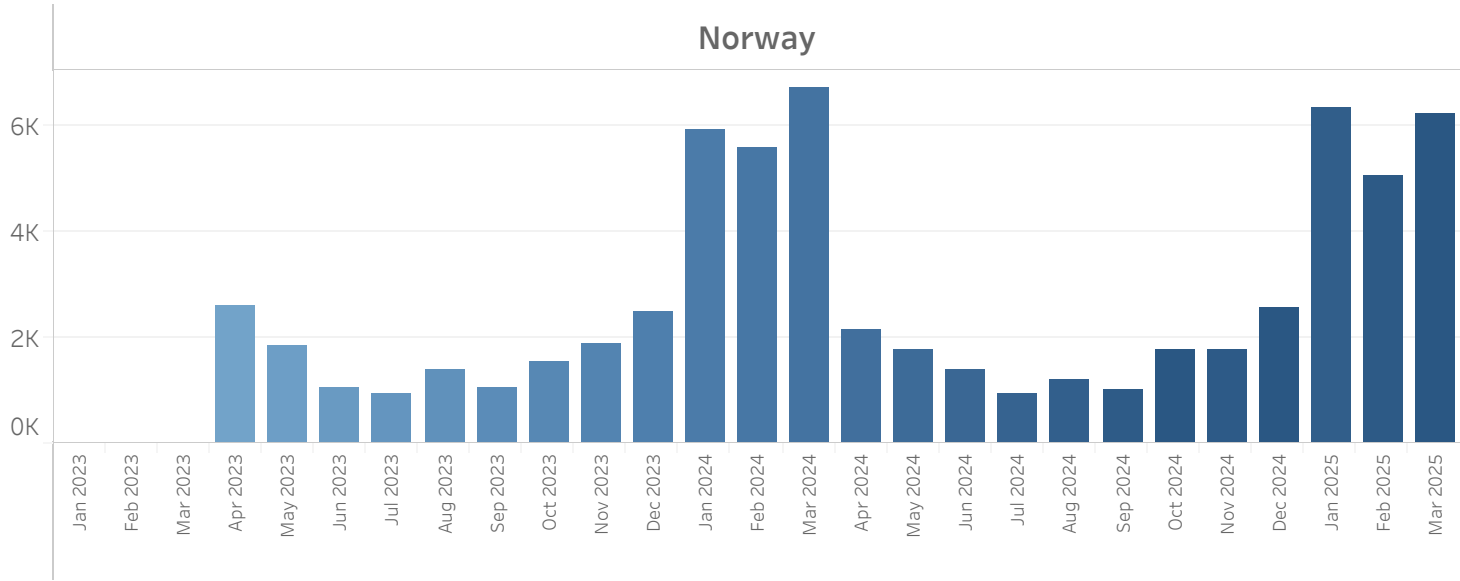
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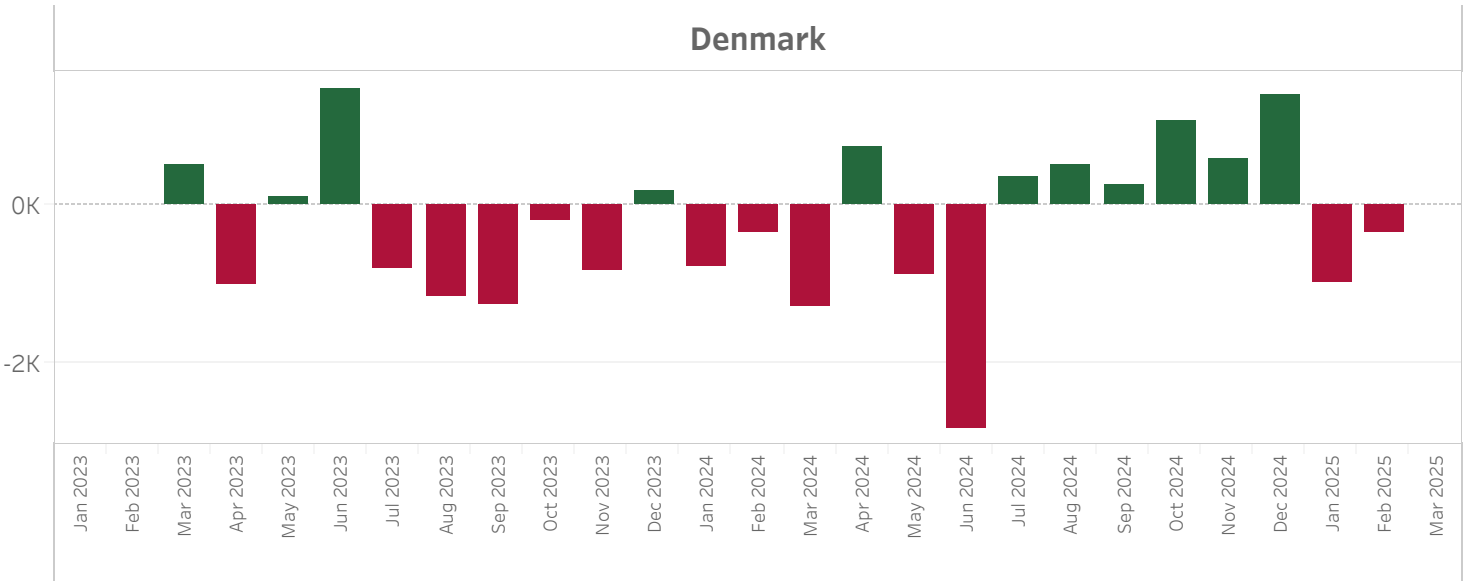
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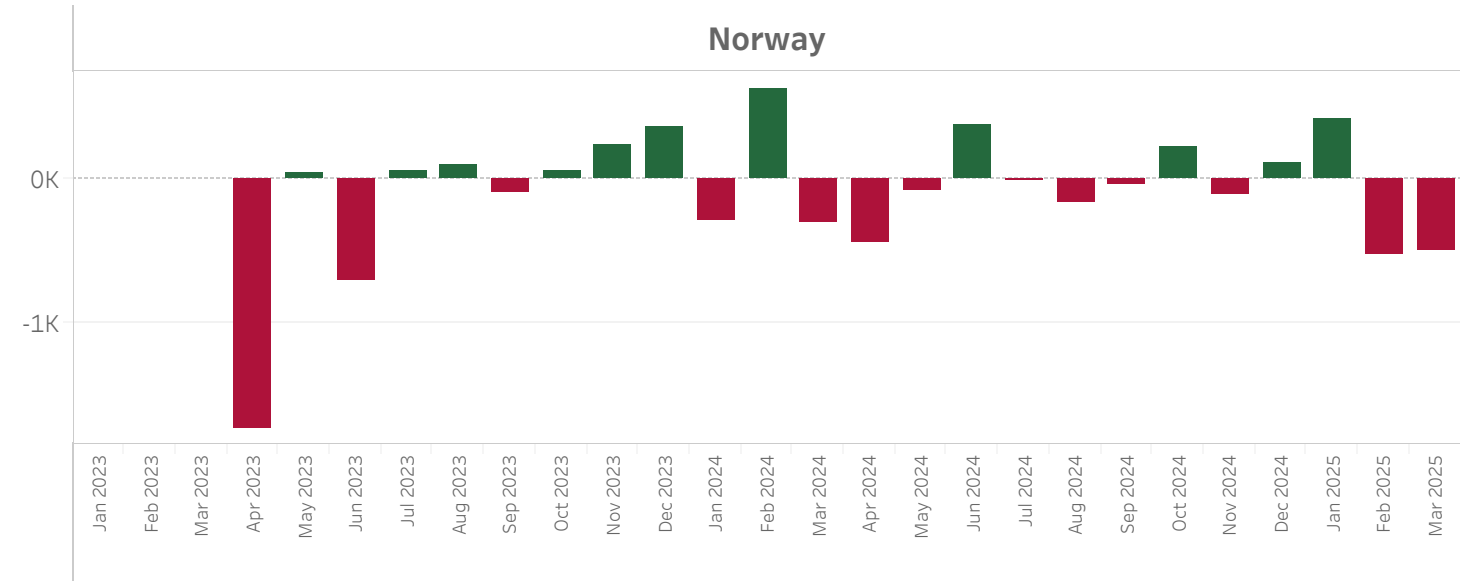
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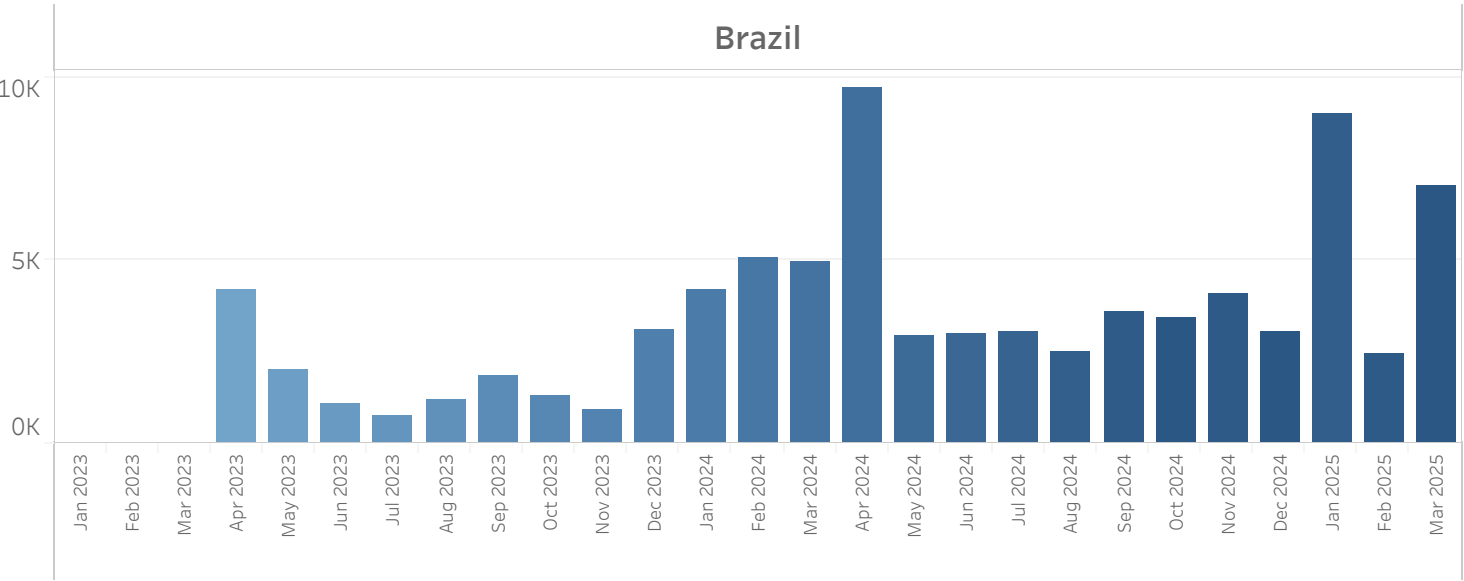
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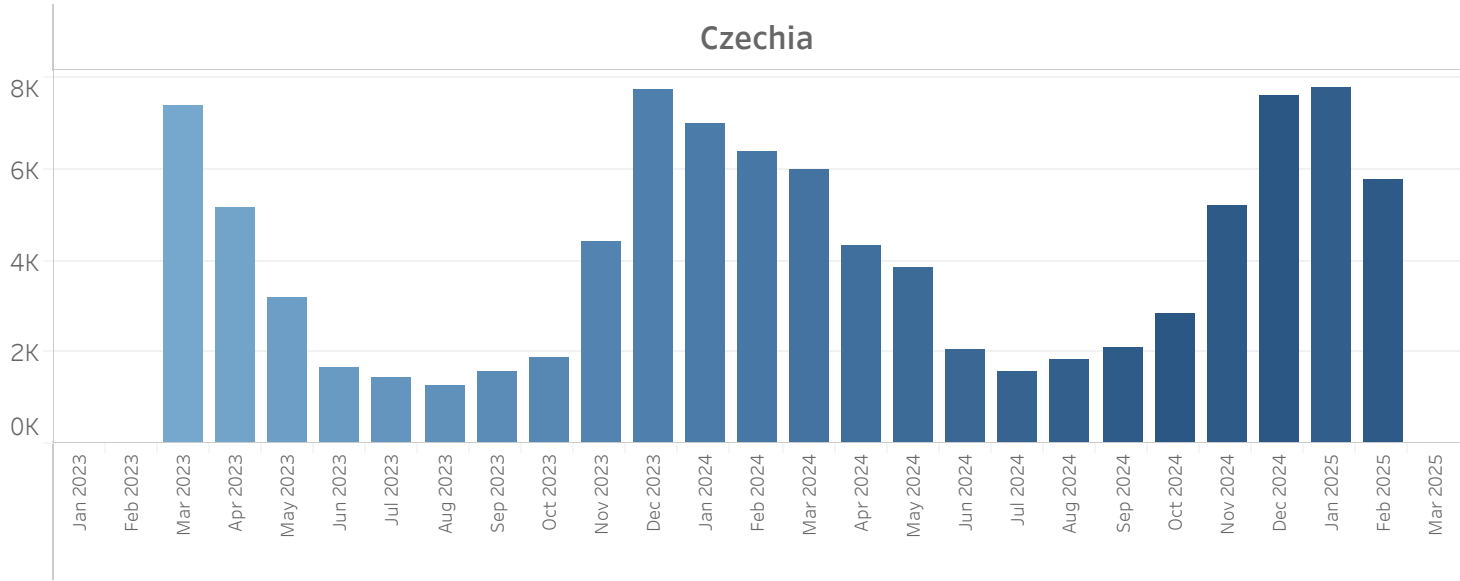
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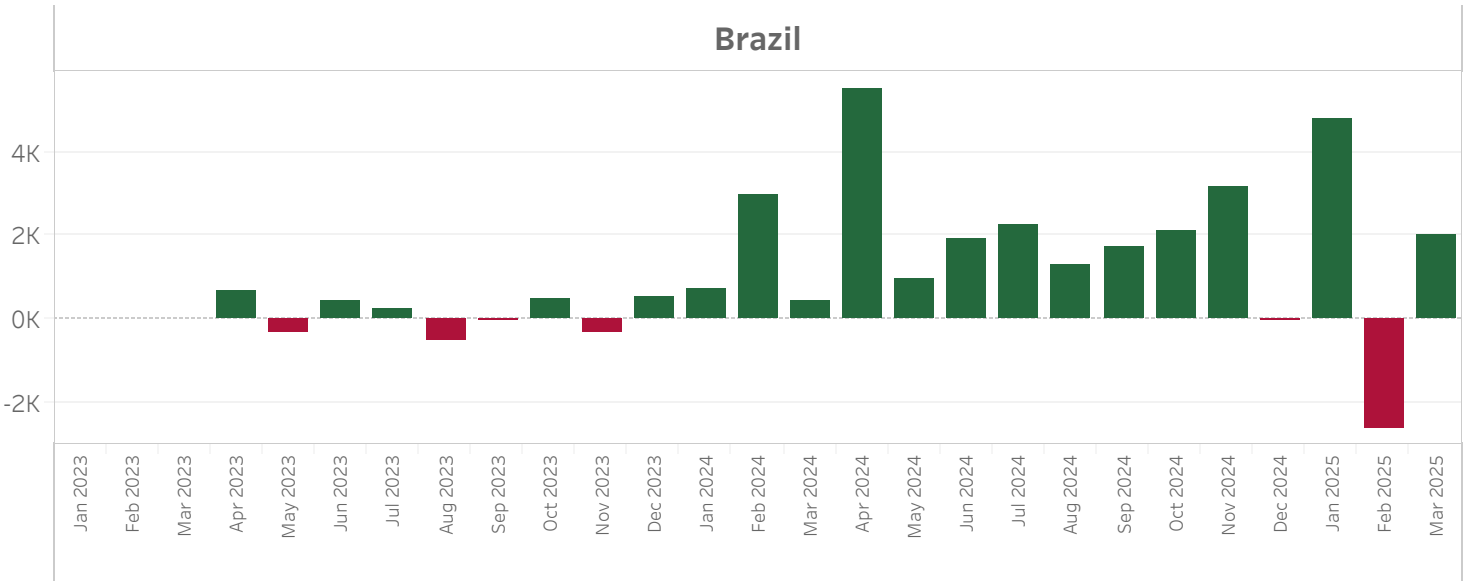
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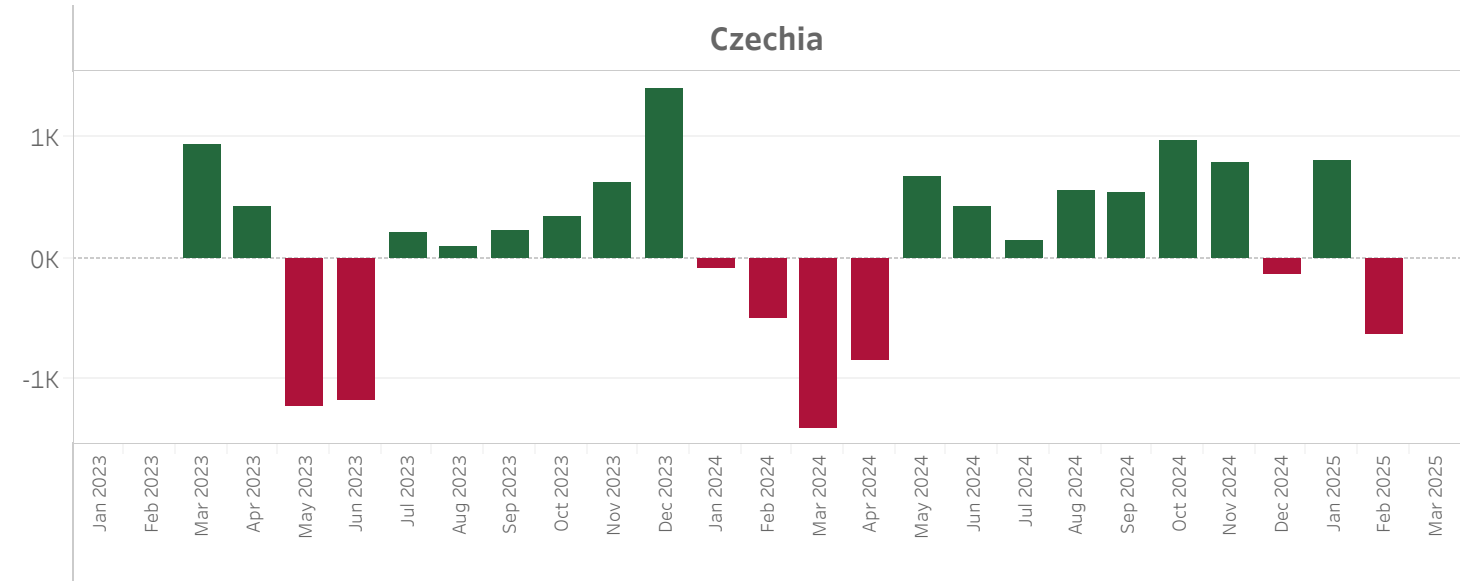
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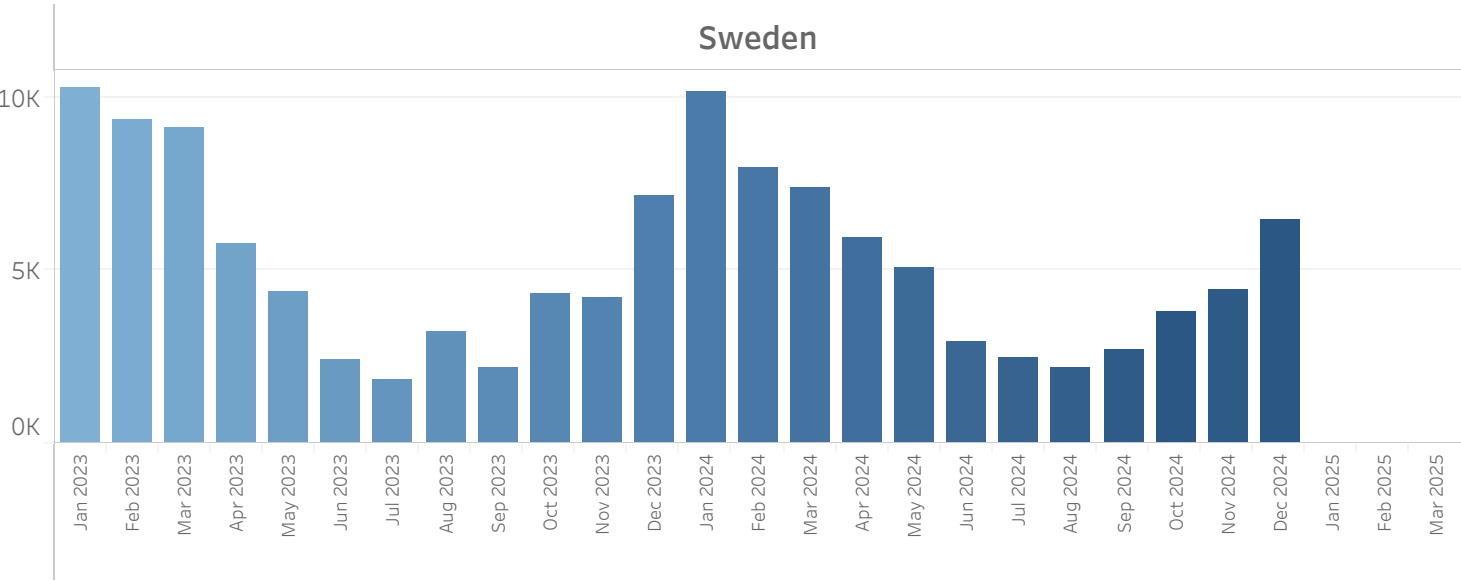
Monthly imports change, tons



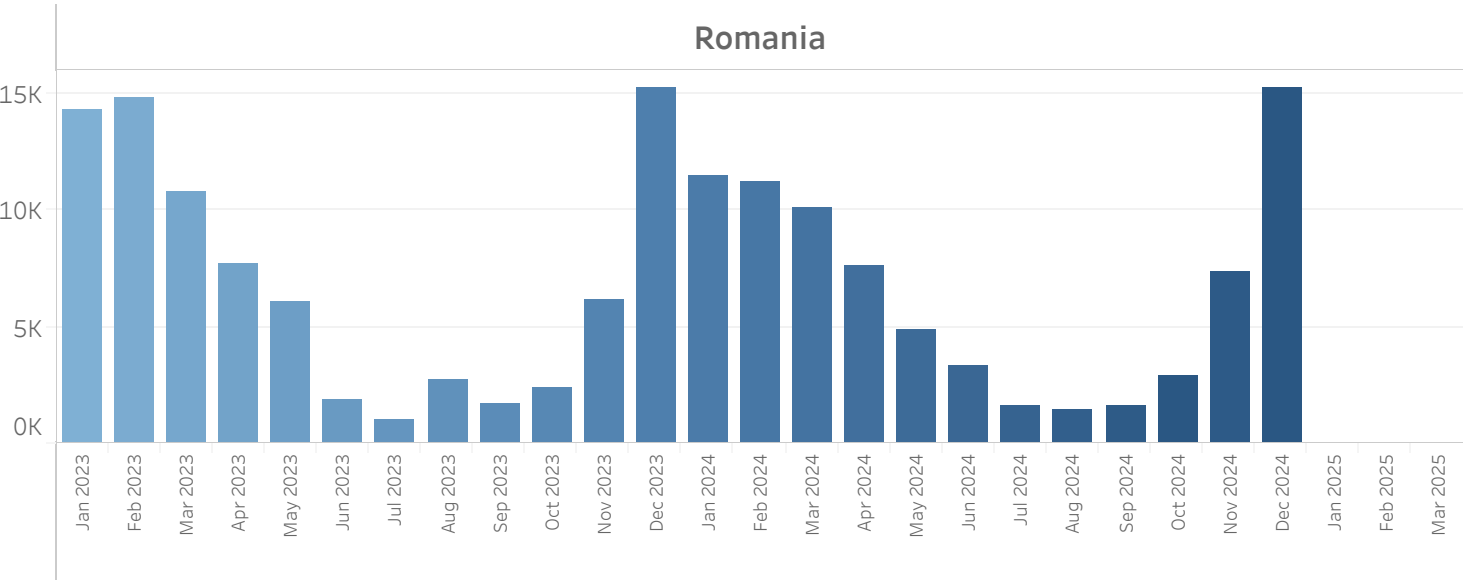
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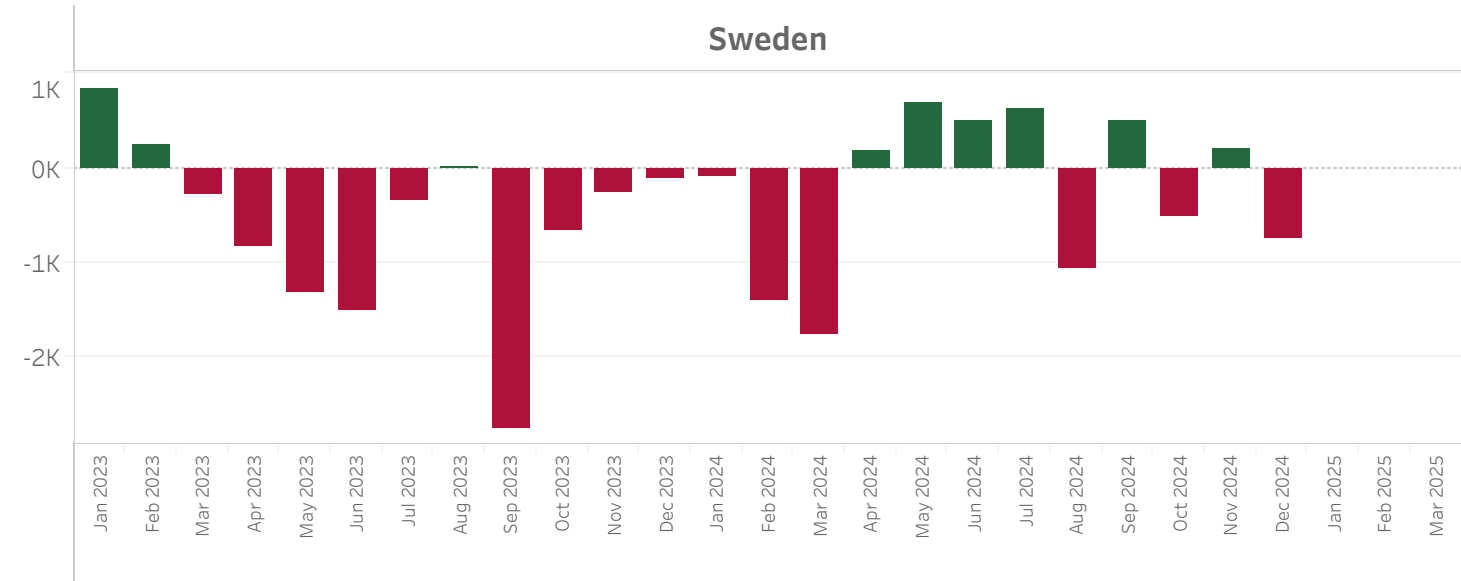
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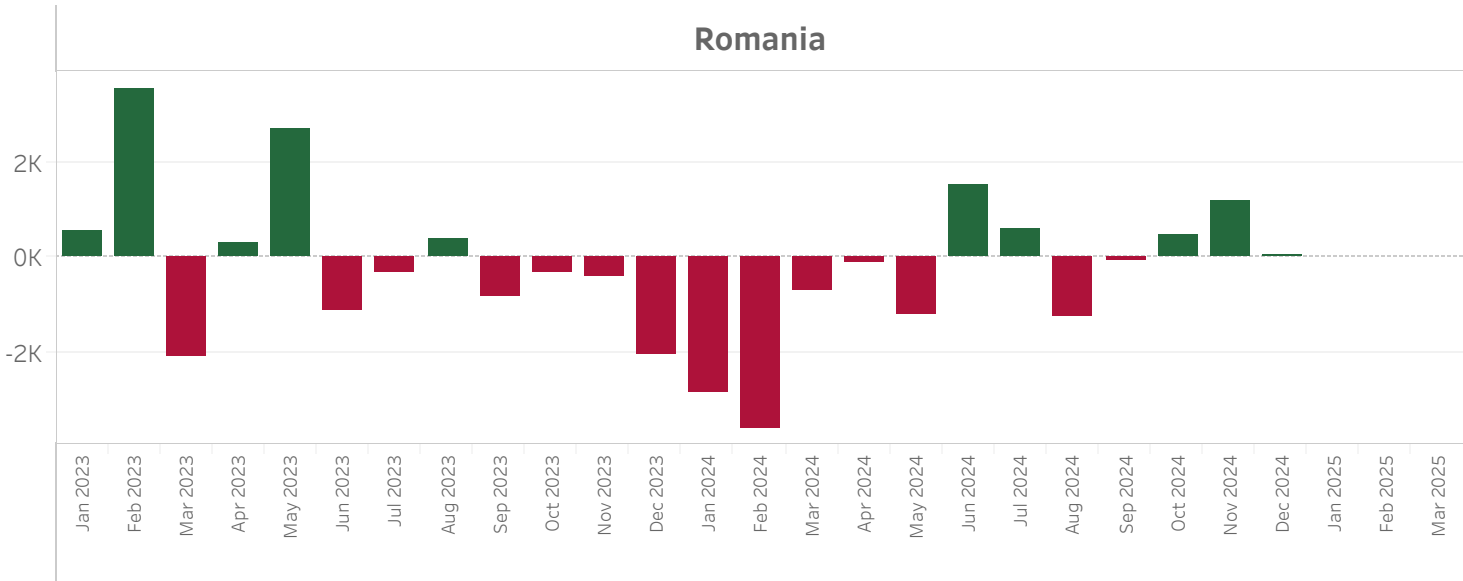
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Monthly imports change, tons



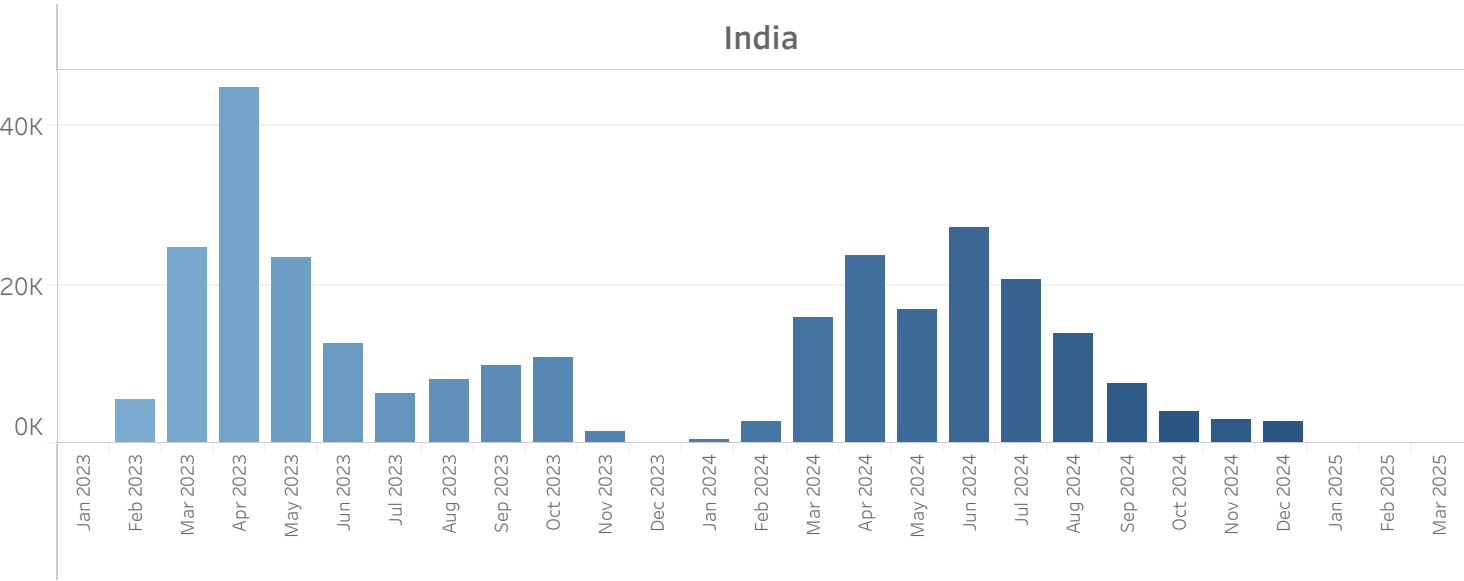
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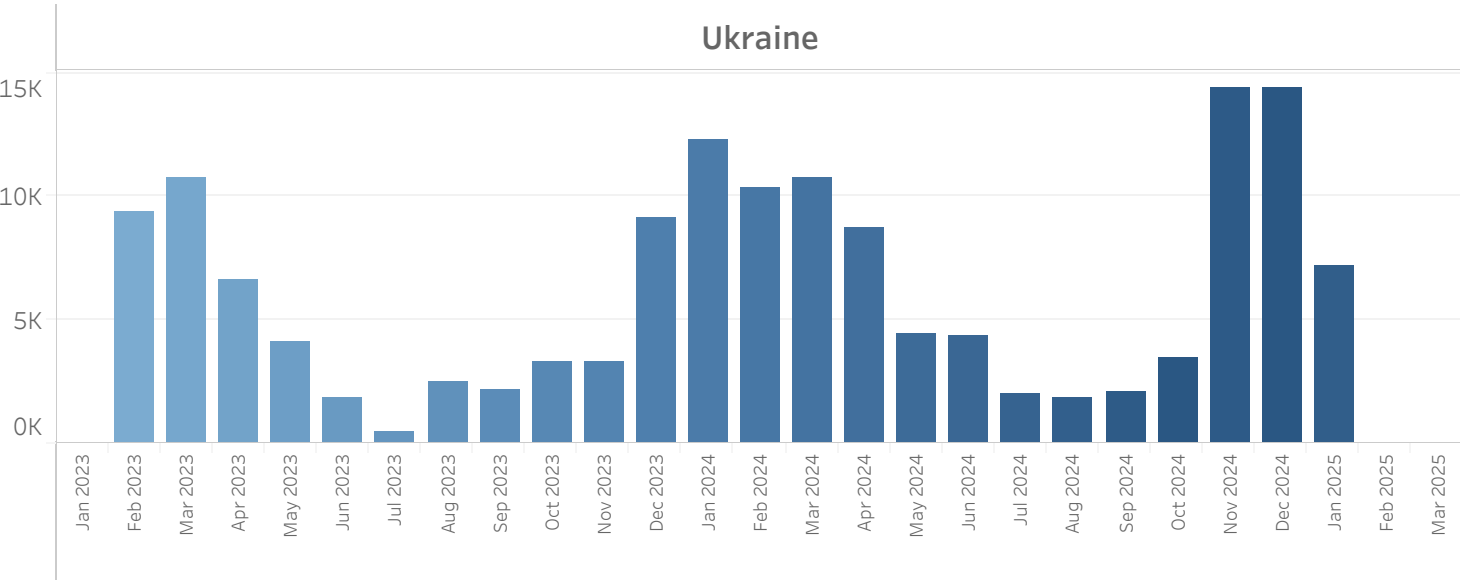
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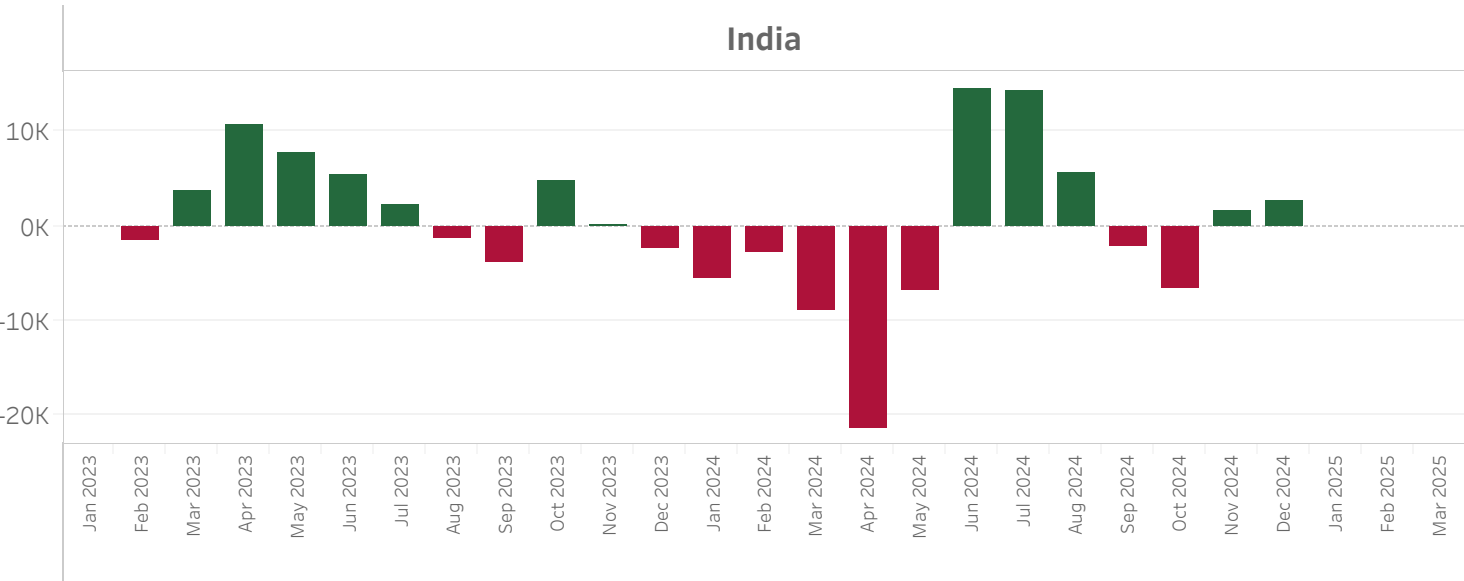
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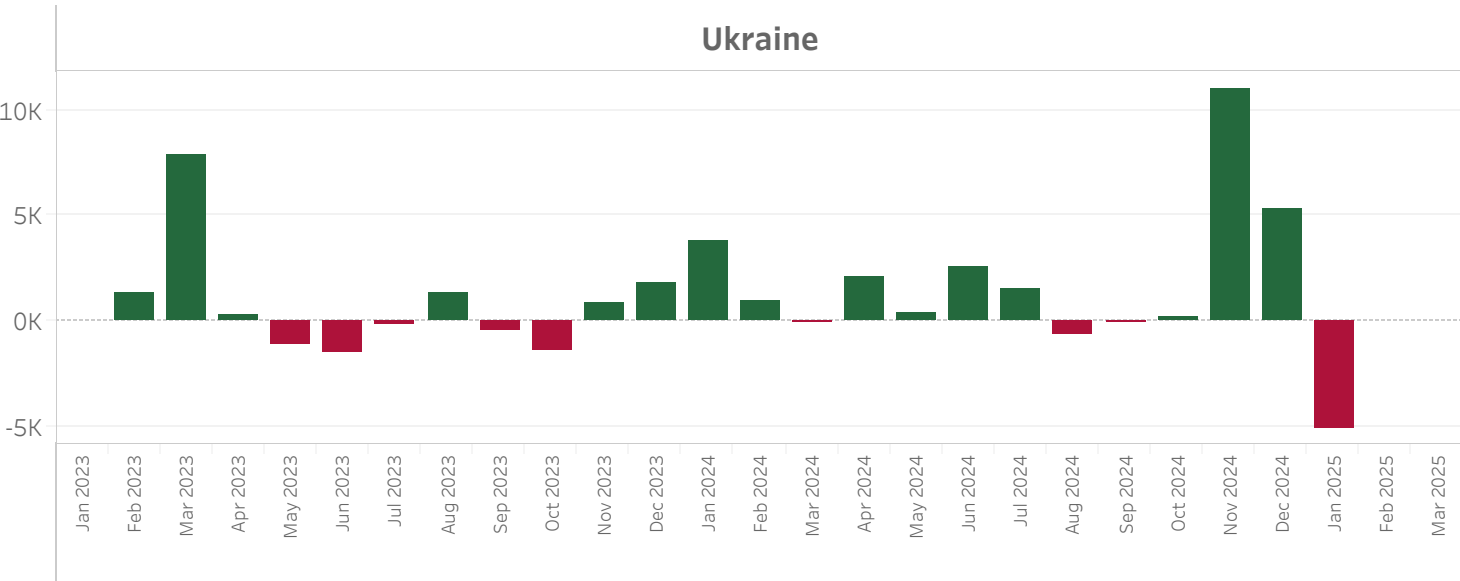
Monthly imports, tons



Monthly imports change, tons



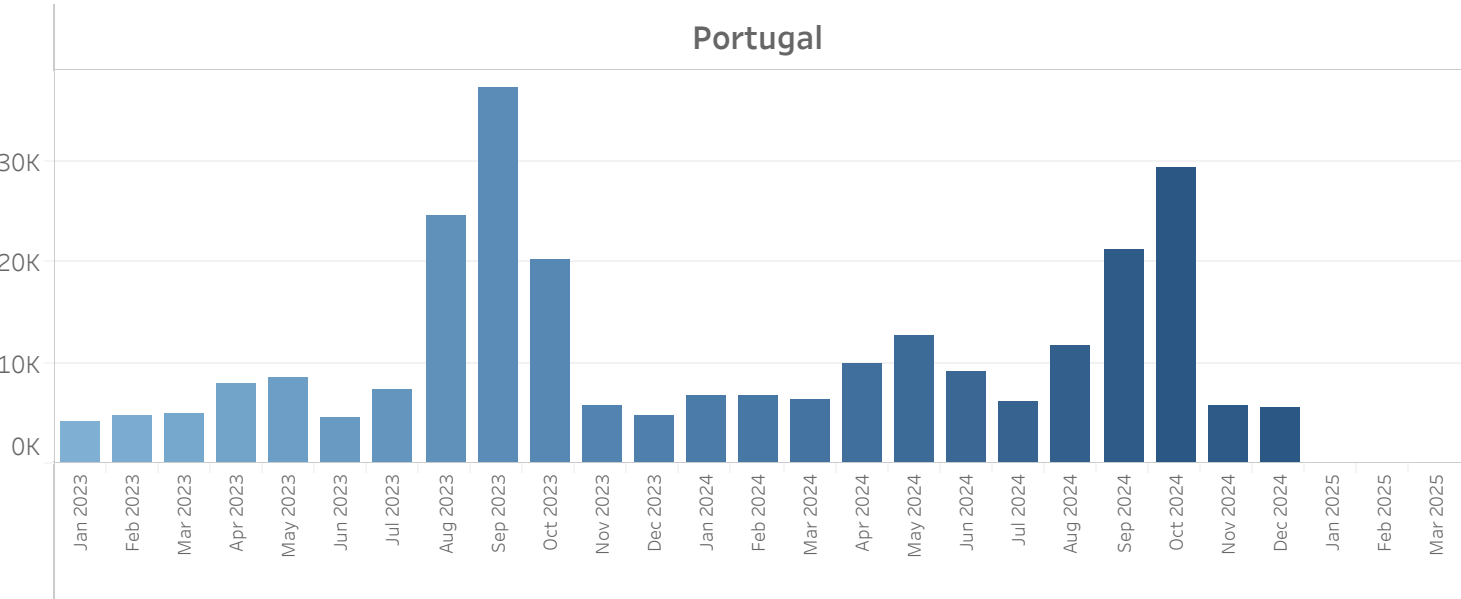
Monthly imports change, tons



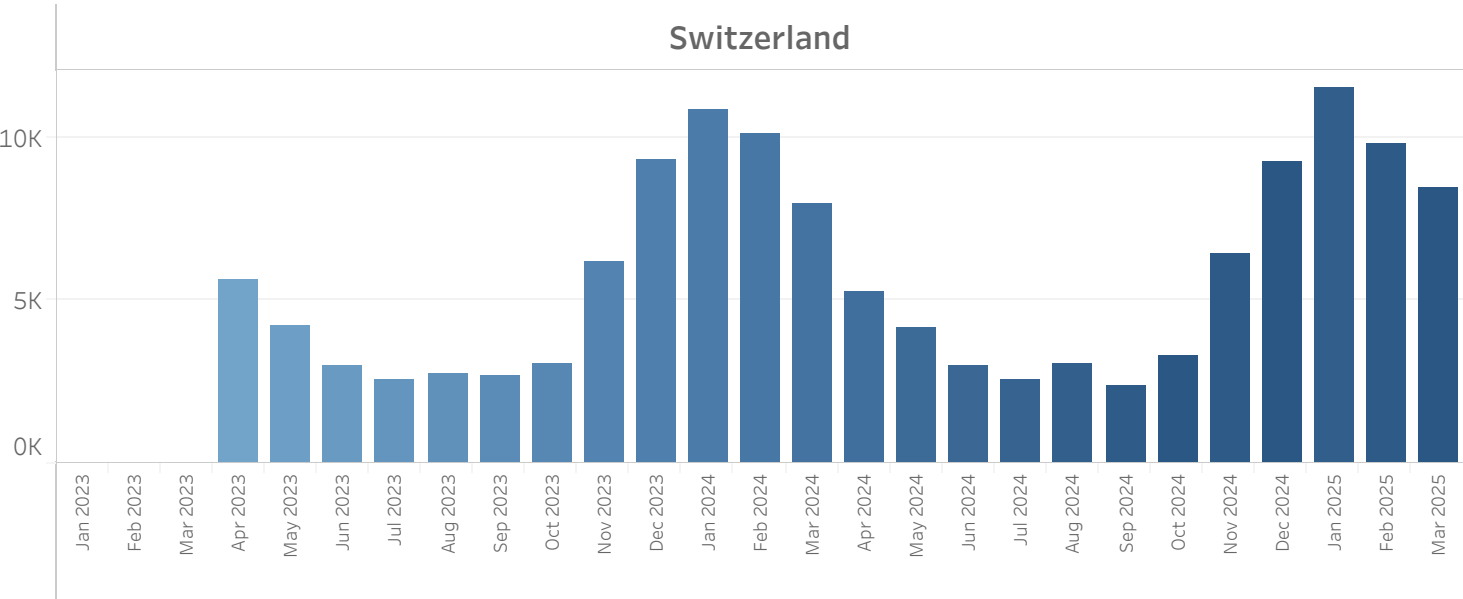
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (tons)

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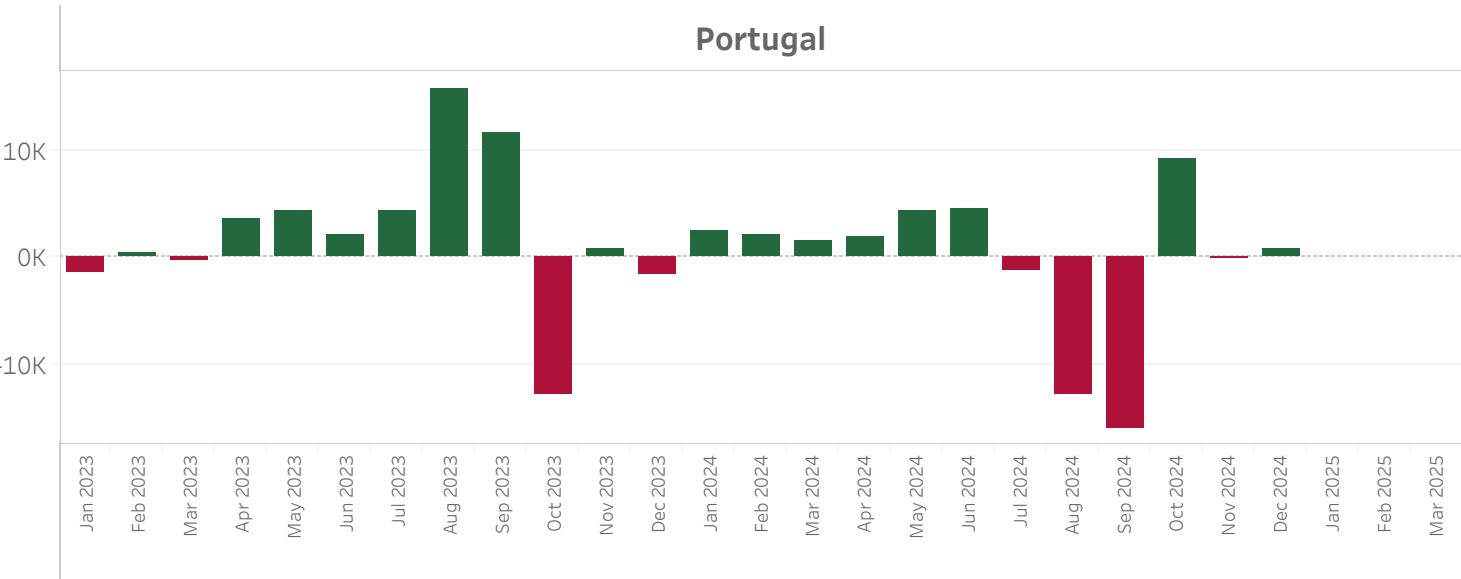
Monthly imports, tons



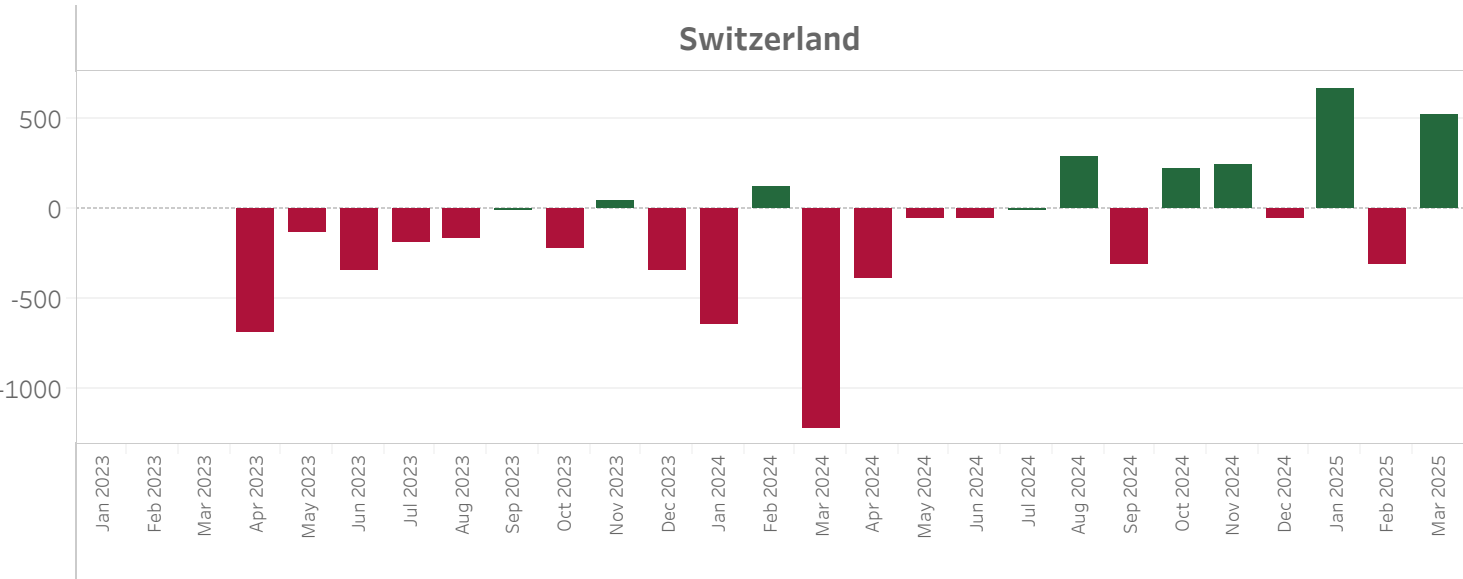
Monthly imports, tons



Monthly imports change, tons



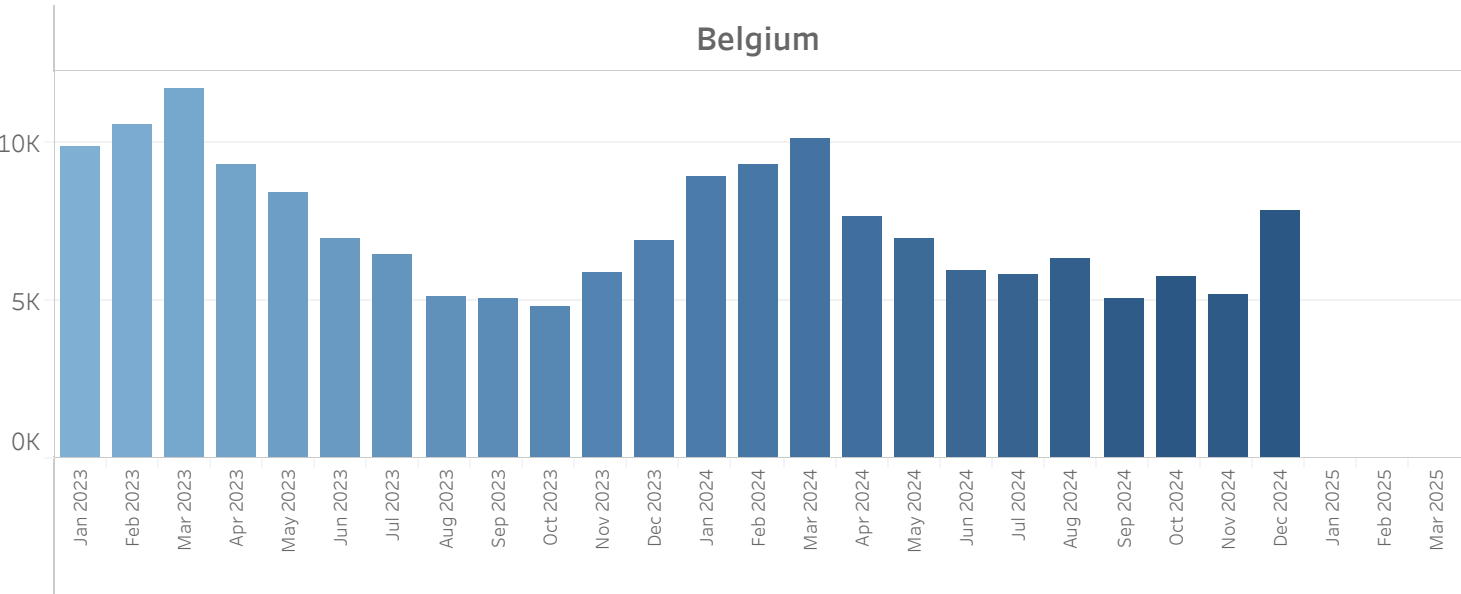
Monthly imports change, tons



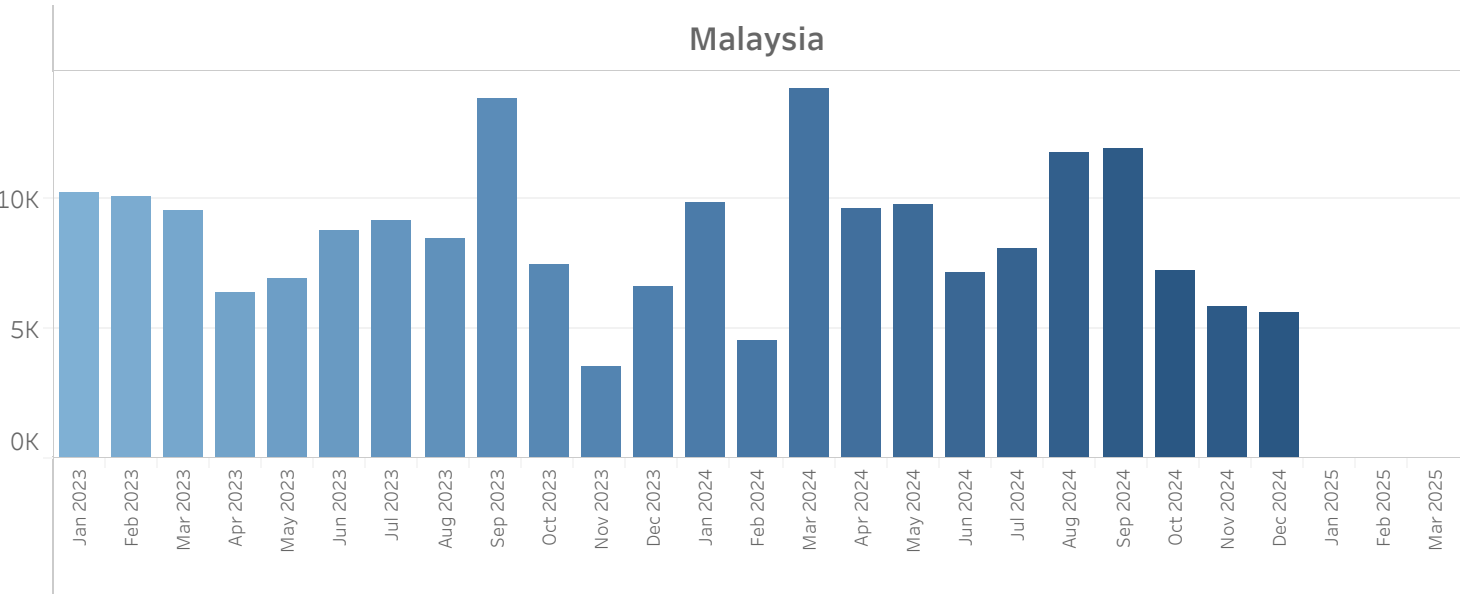
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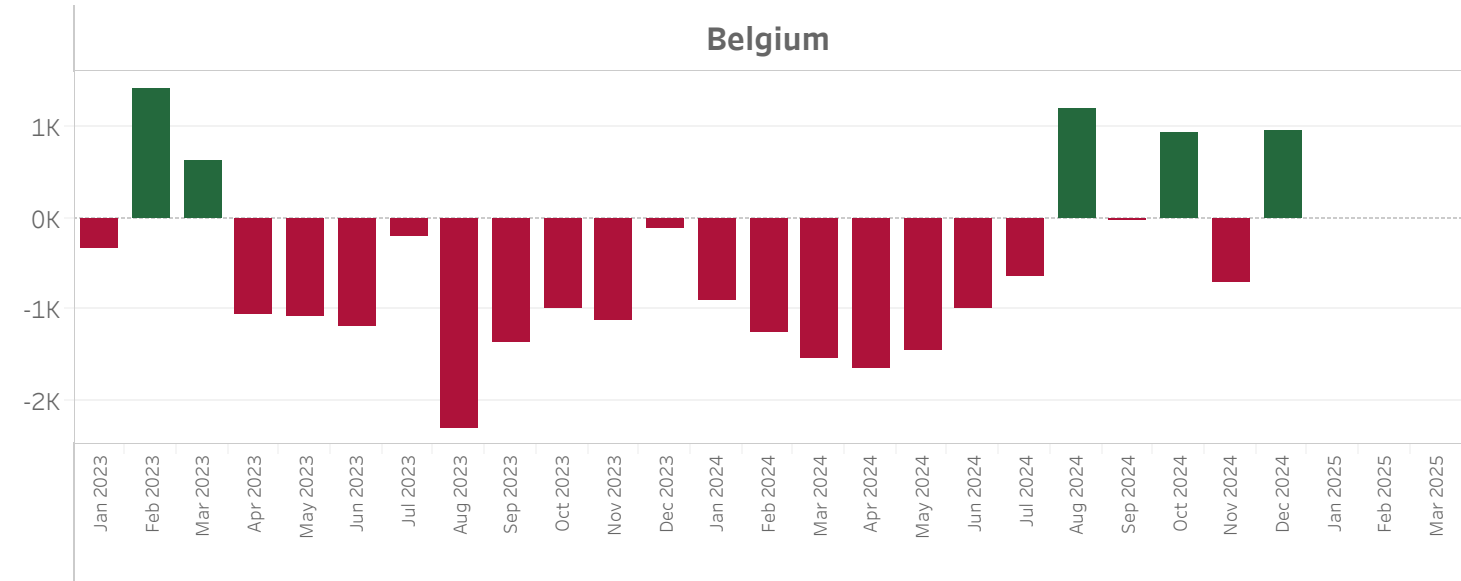
Monthly imports, tons



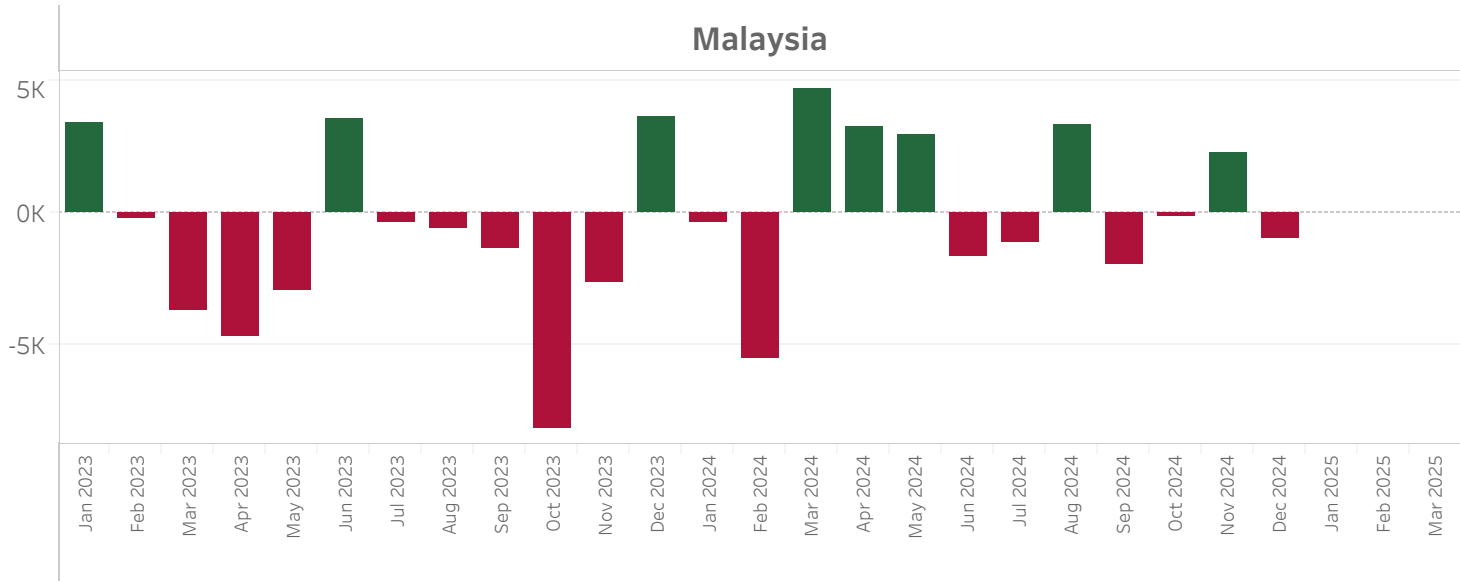
Monthly imports, tons



Monthly imports change, tons



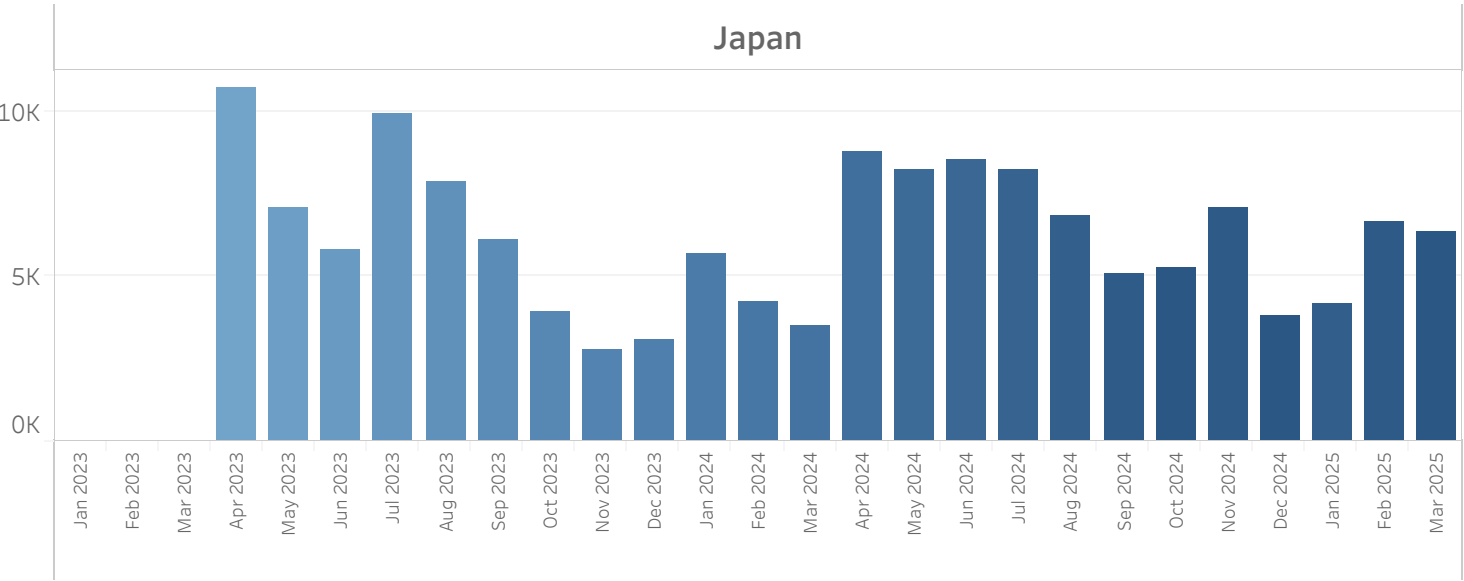
Monthly imports change, tons



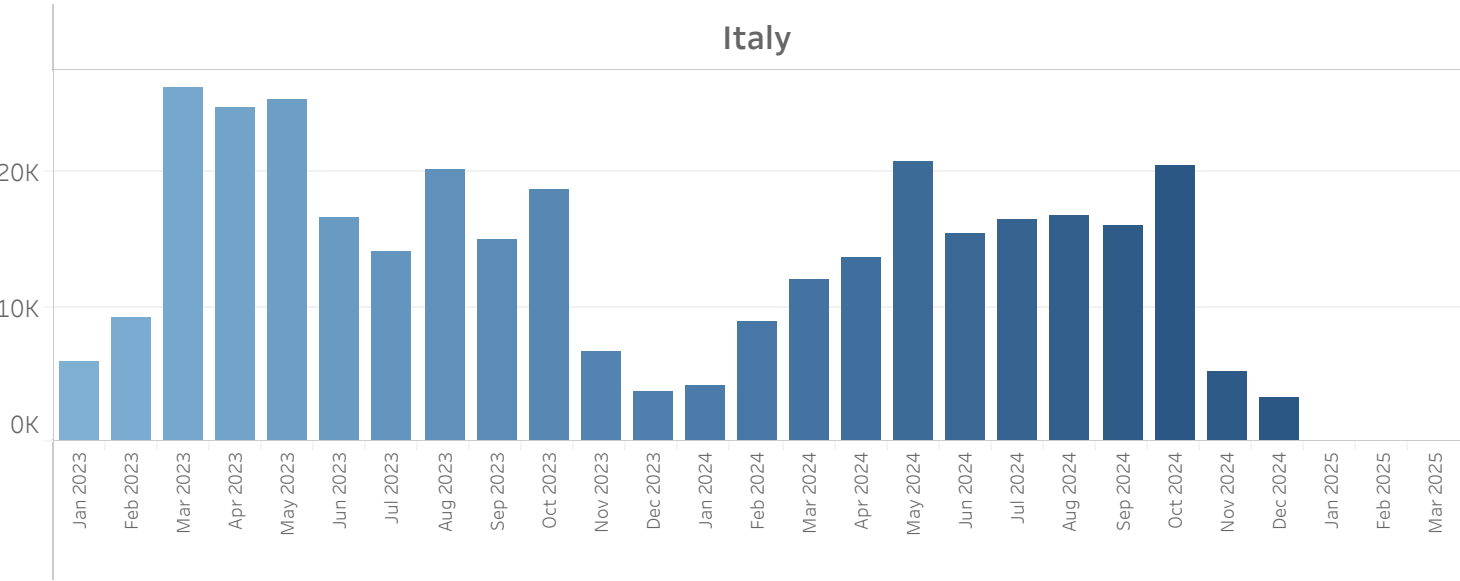
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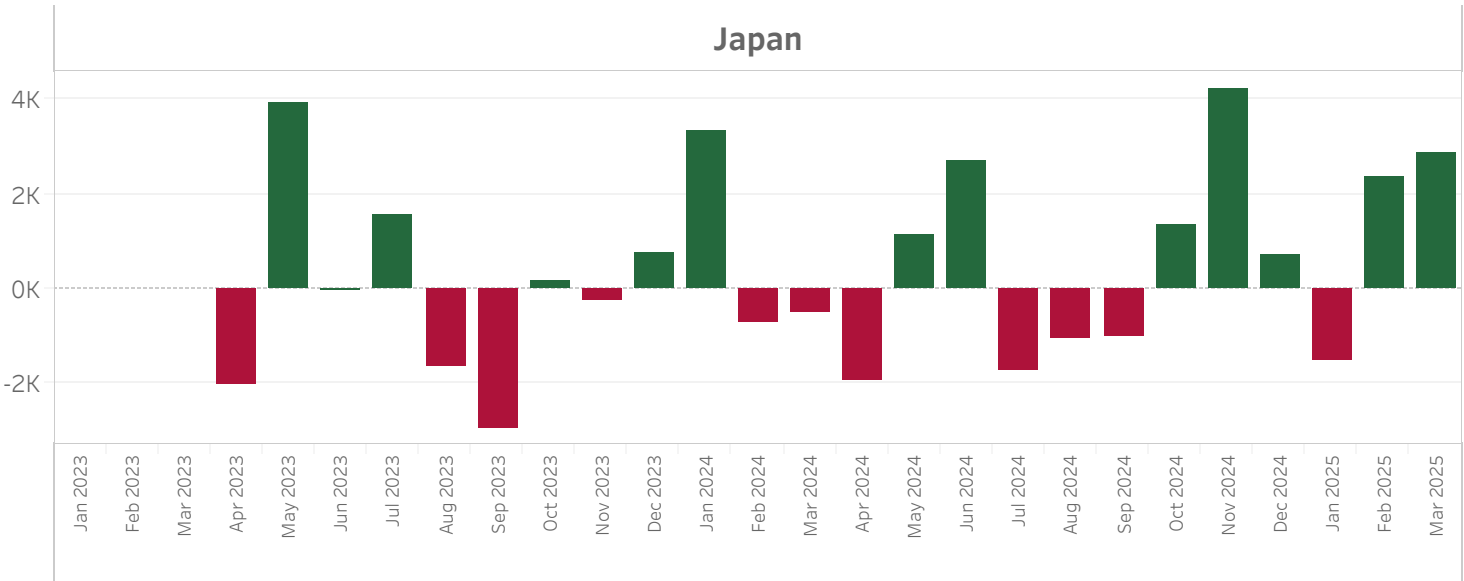
Monthly imports, tons



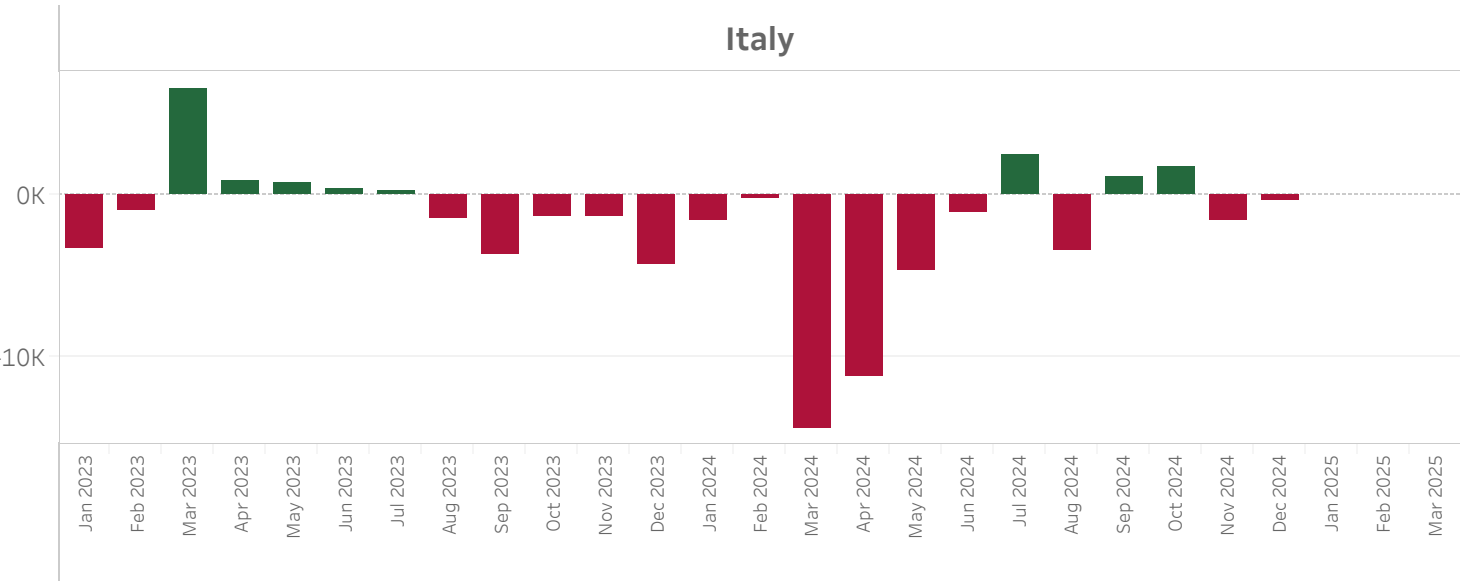
Monthly imports, tons



Monthly imports change, tons



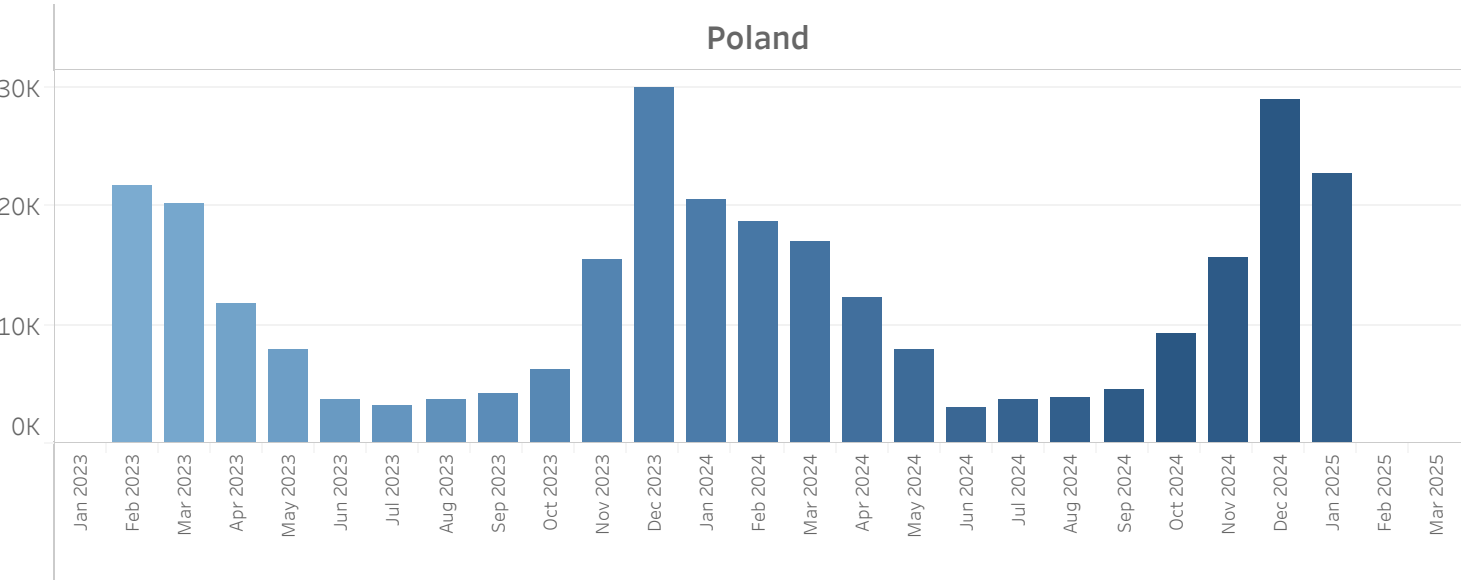
Monthly imports change, tons



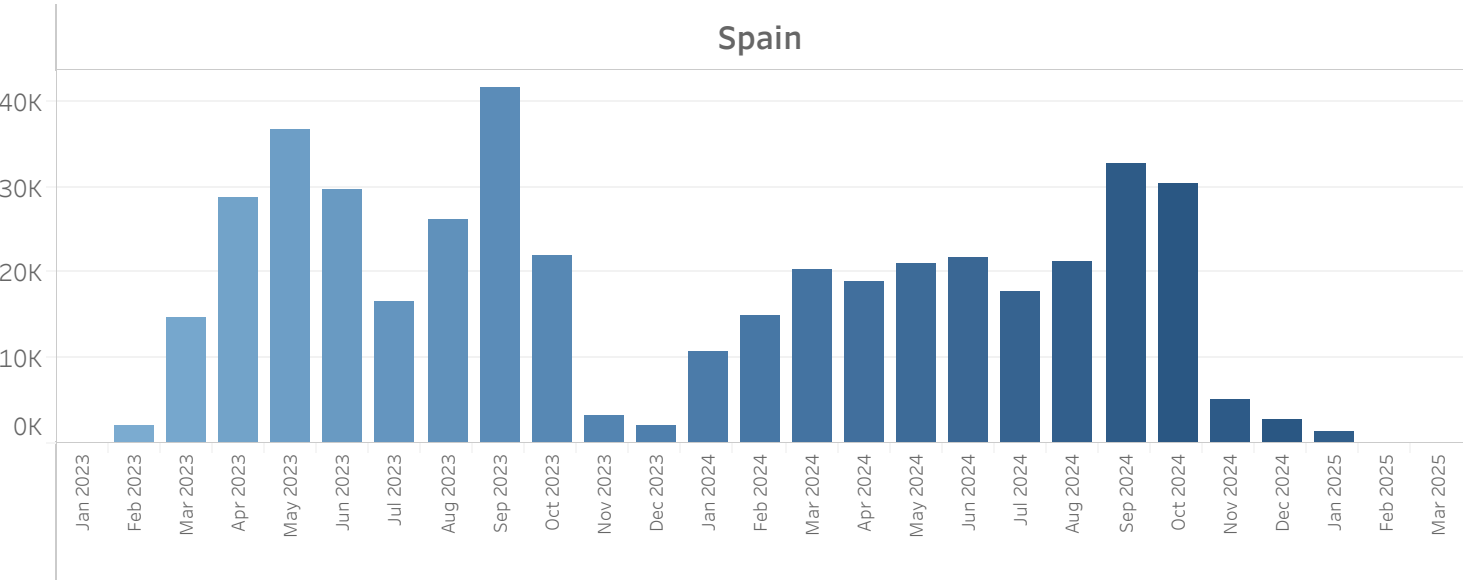
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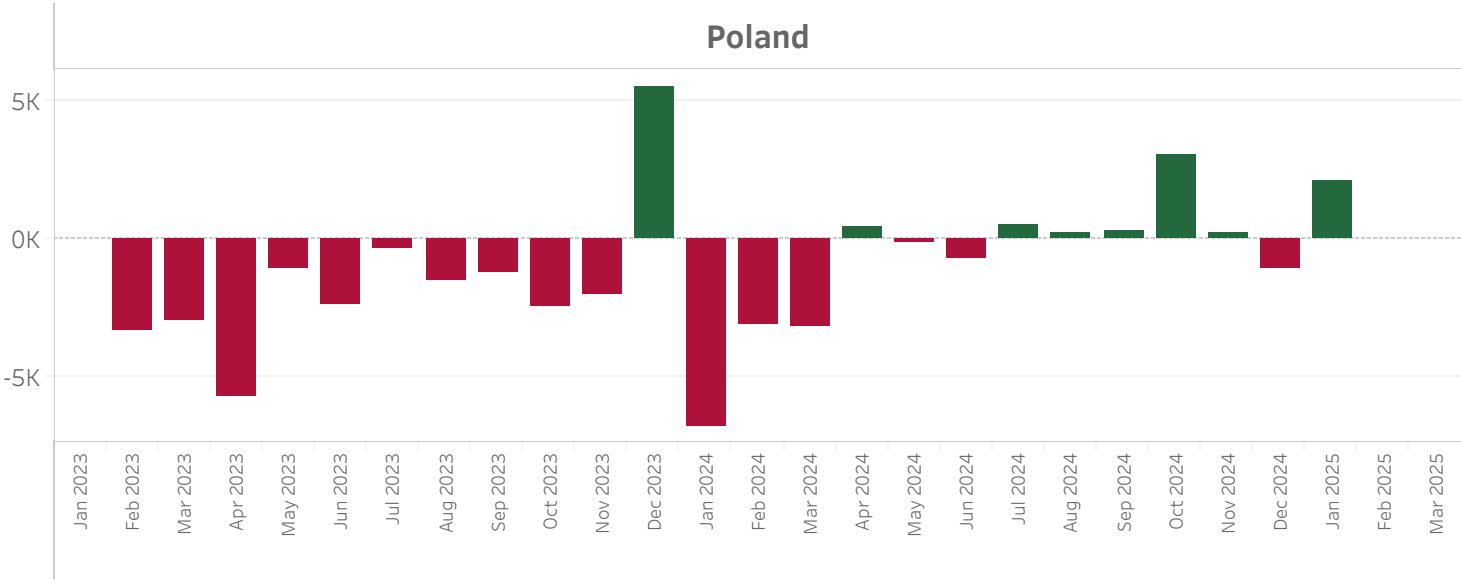
Monthly imports, tons



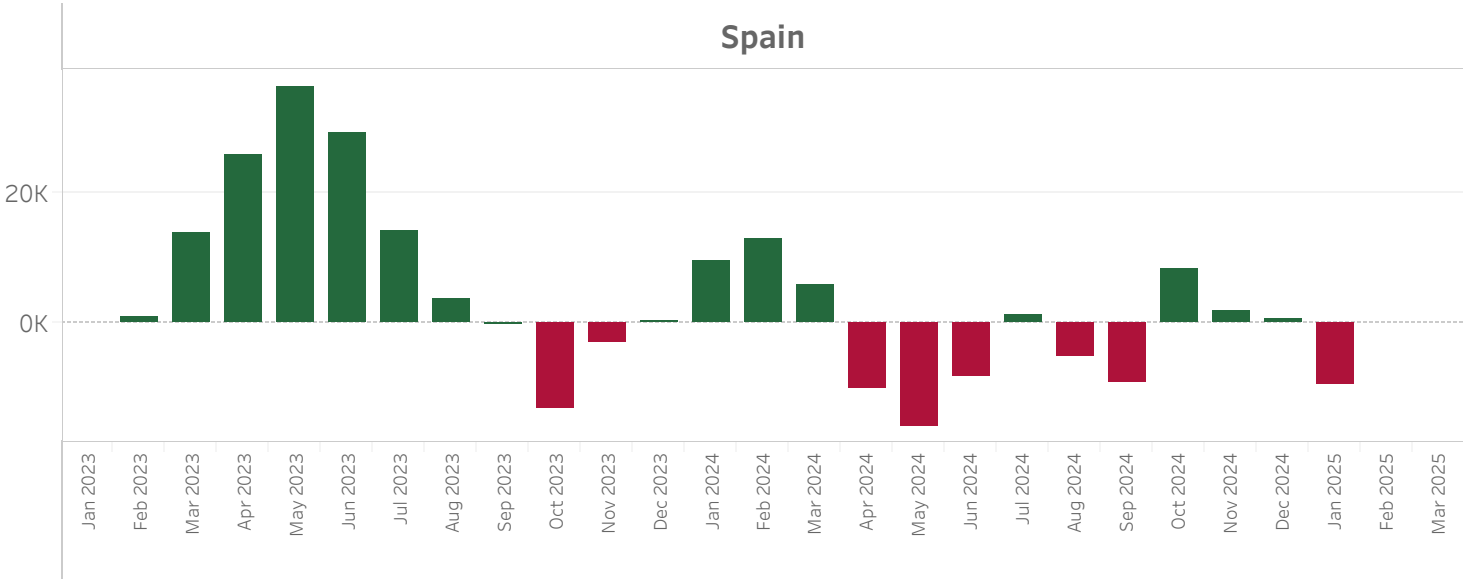
Monthly imports, tons



Monthly imports change, tons



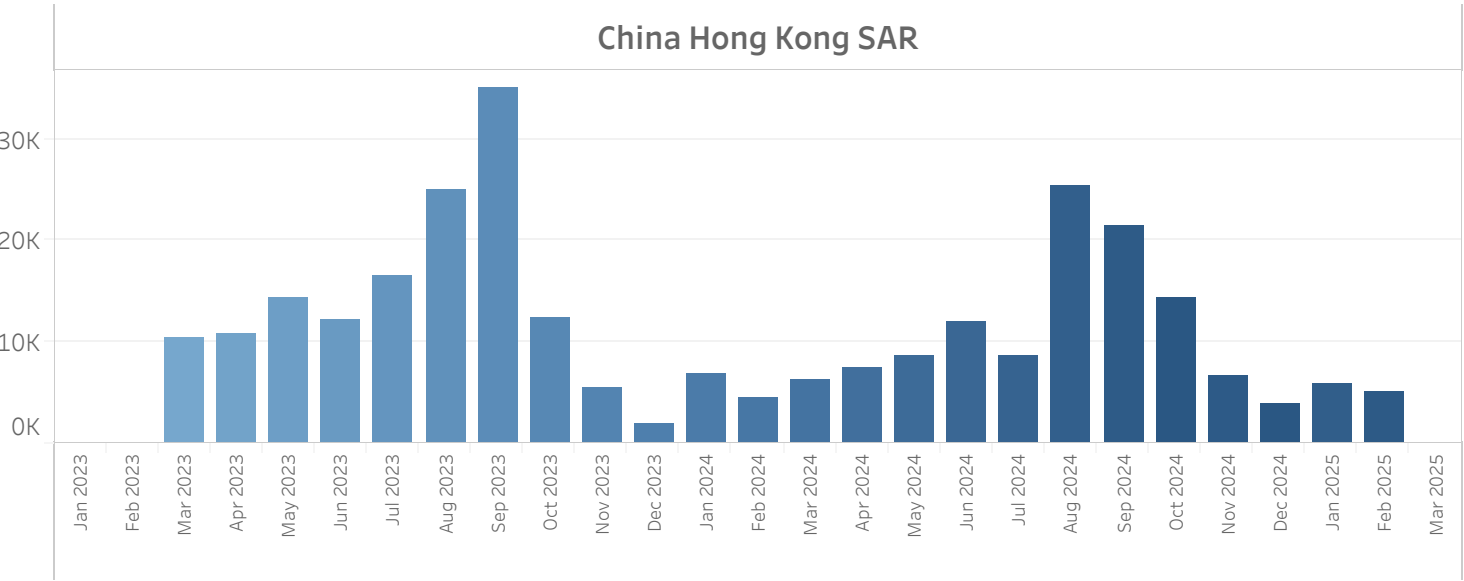
Monthly imports change, tons



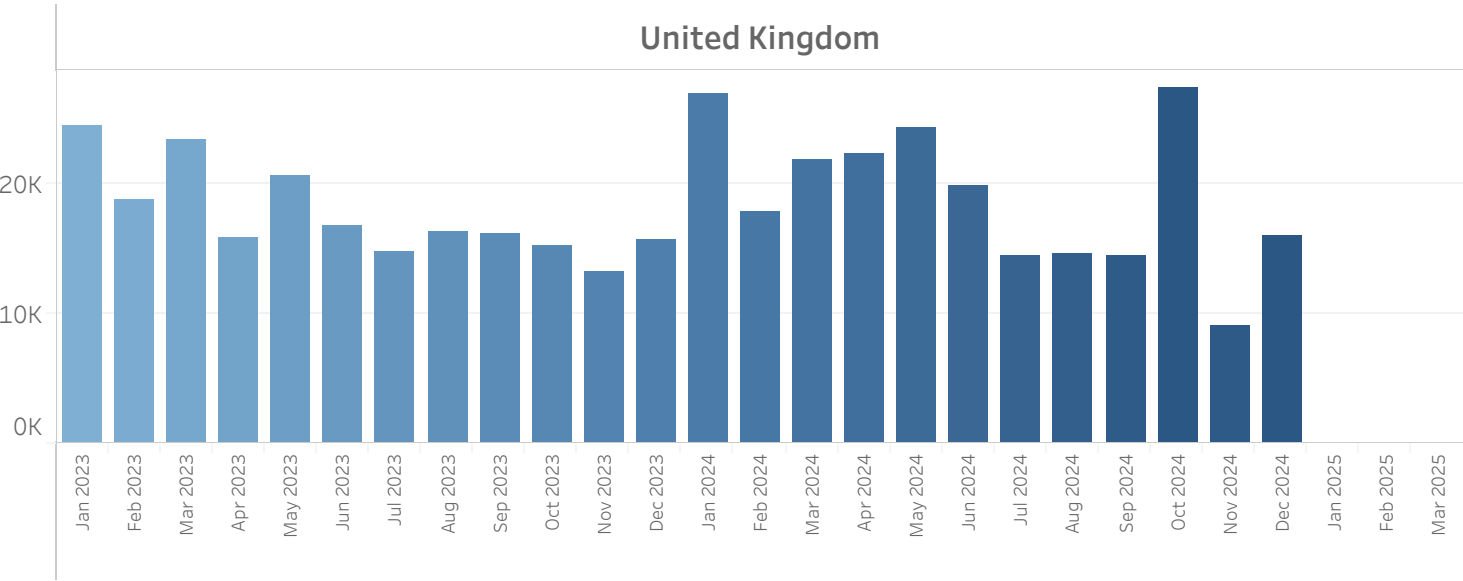
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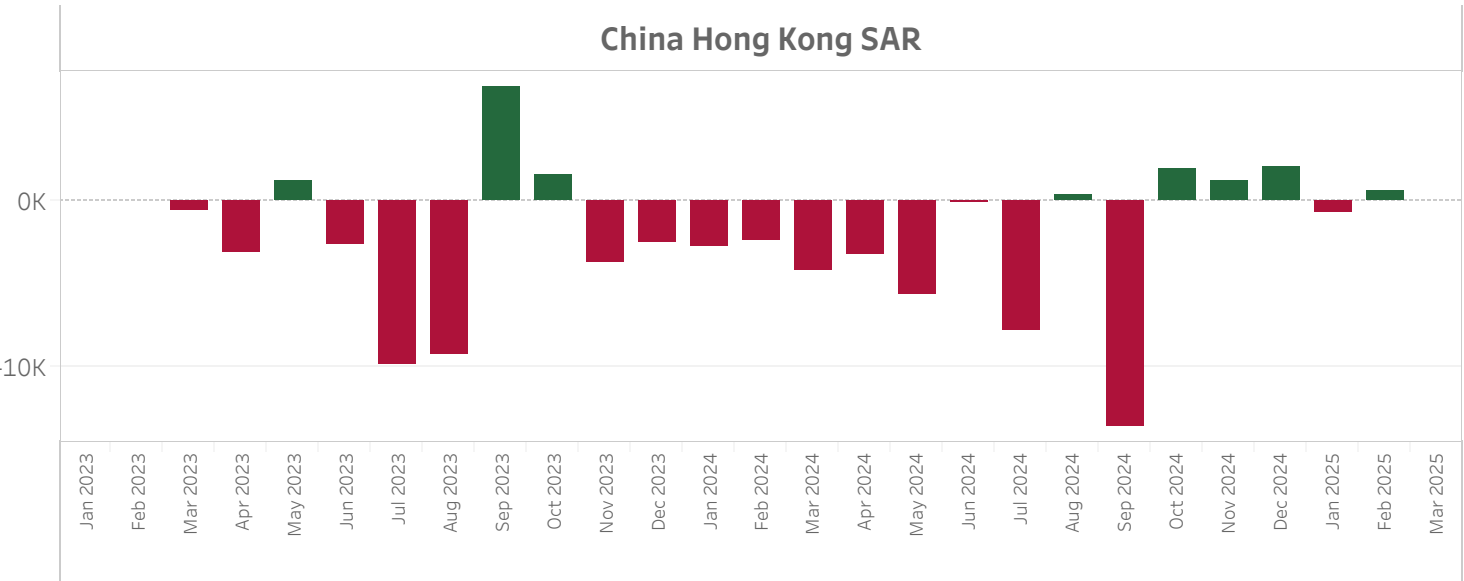
Monthly imports, tons



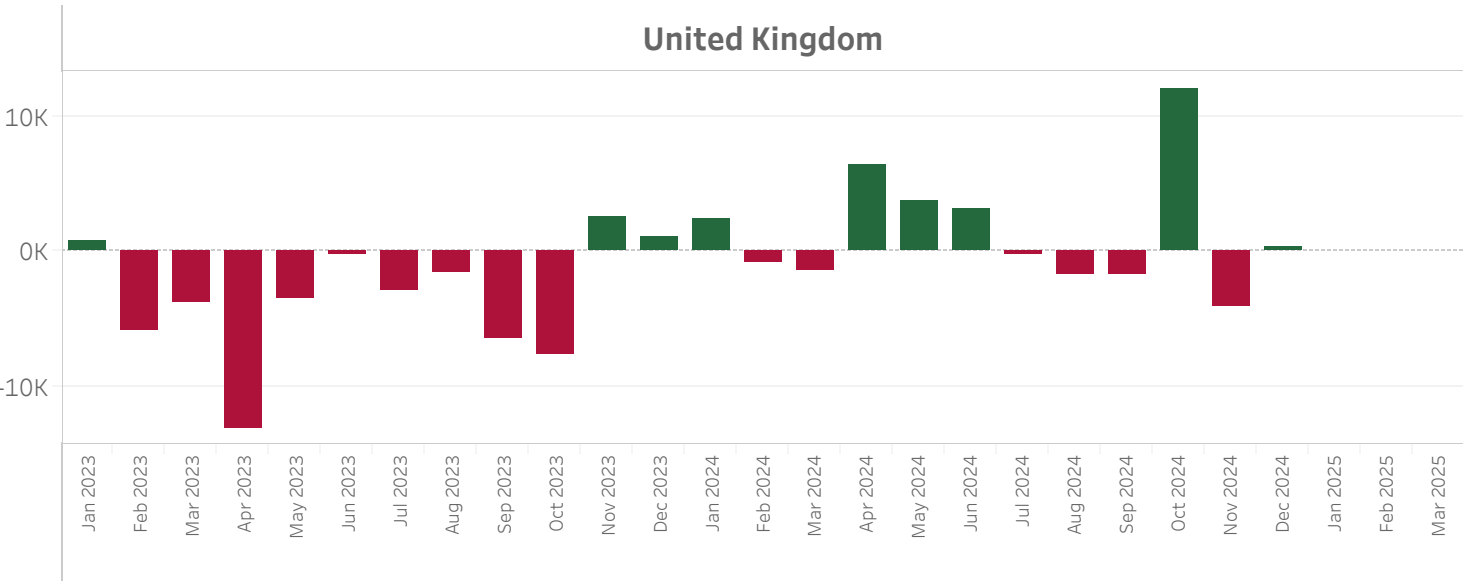
Monthly imports, tons



Monthly imports change, tons



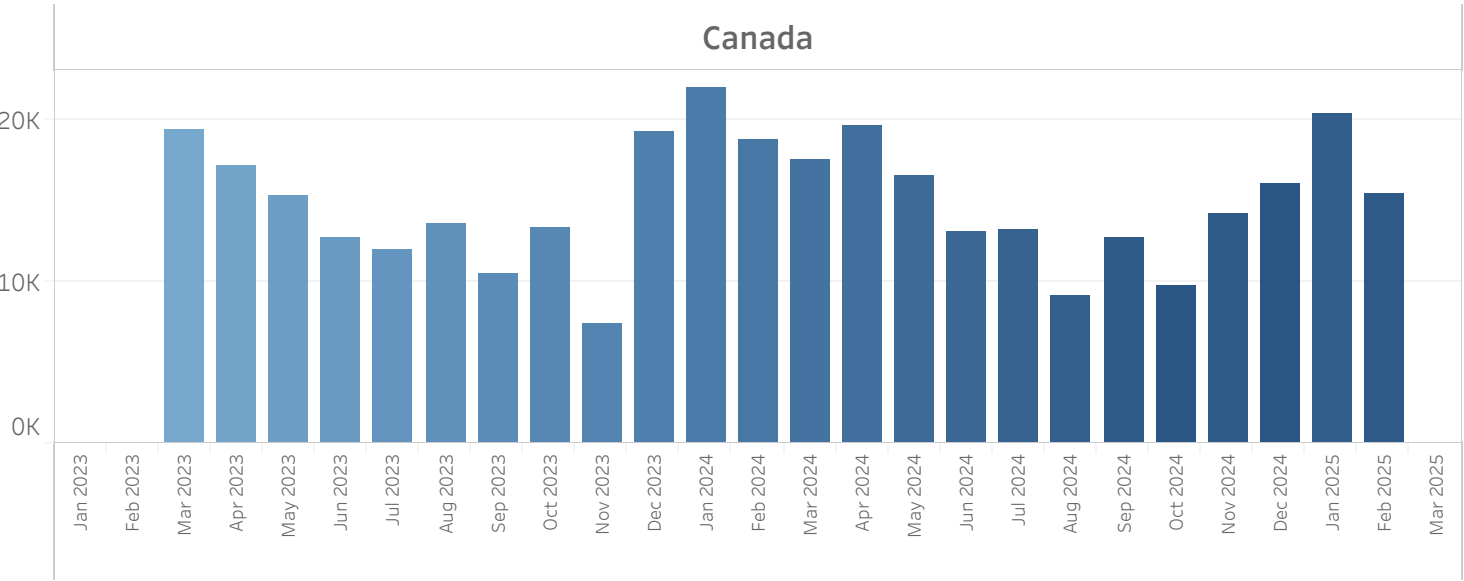
Monthly imports change, tons



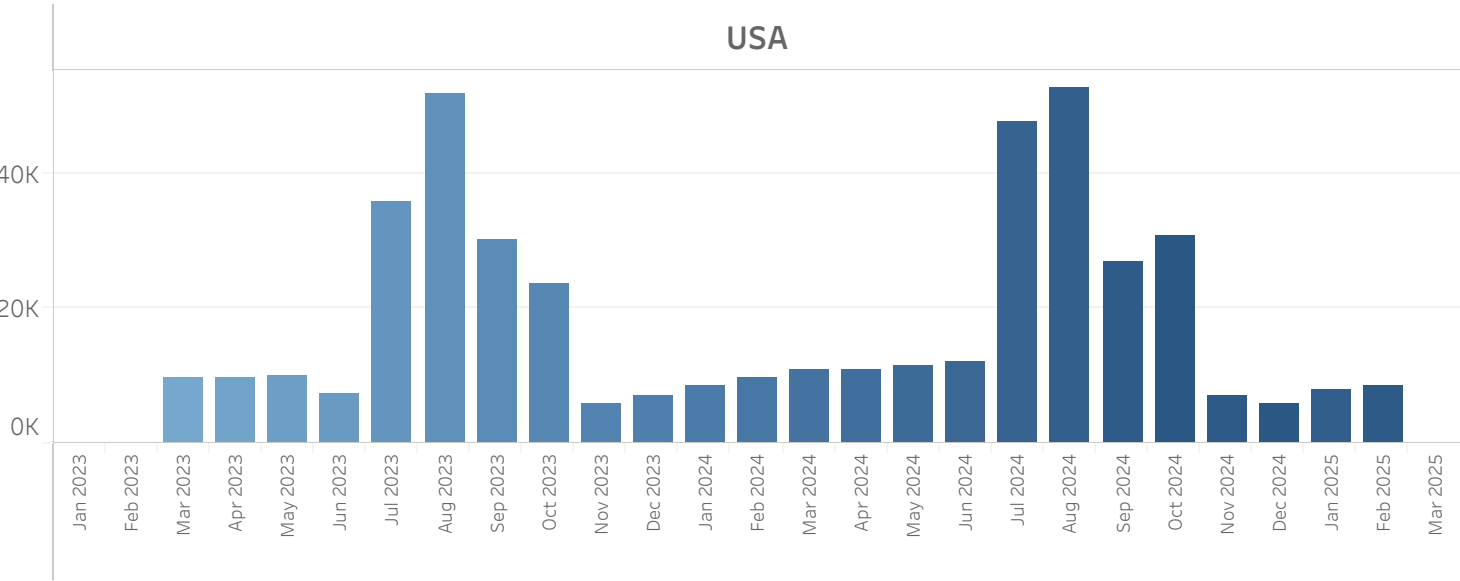
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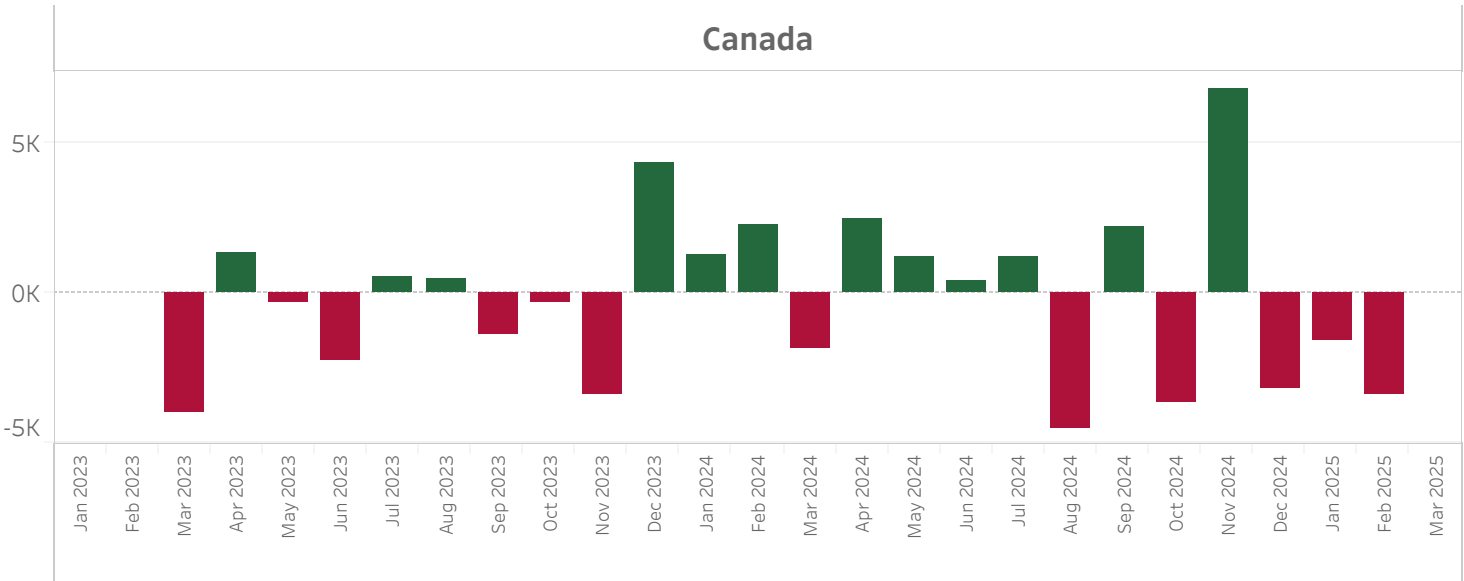
Monthly imports, tons



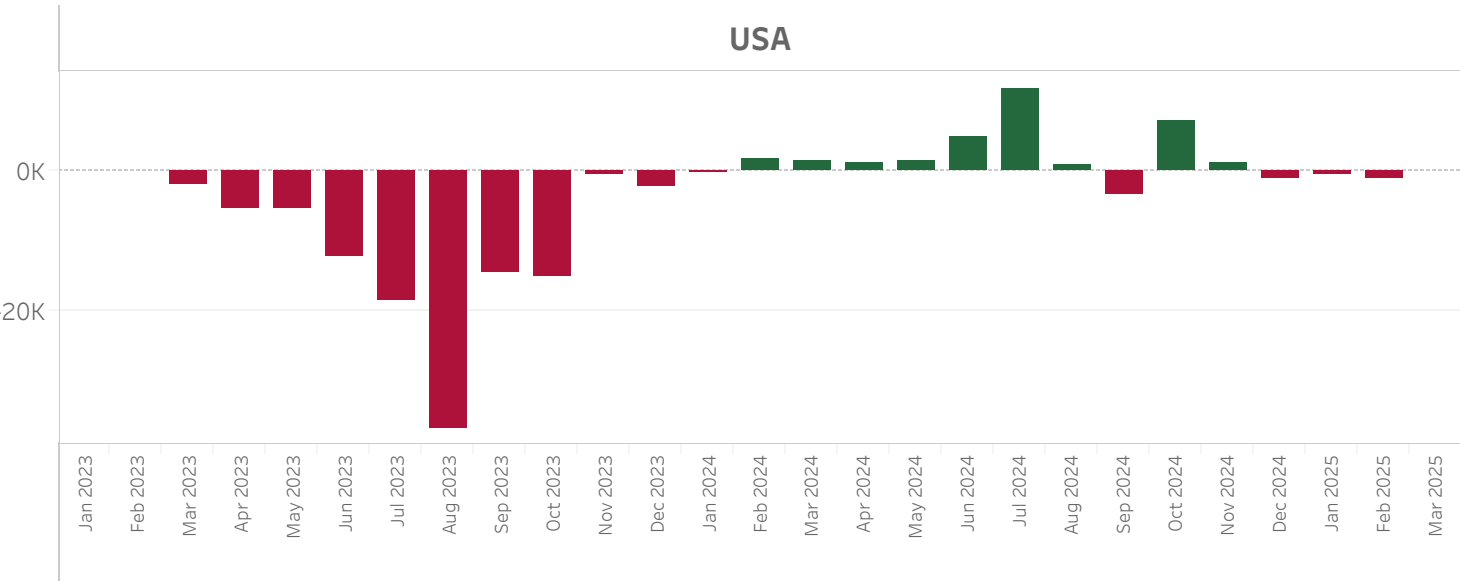
Monthly imports, tons



Monthly imports change, tons



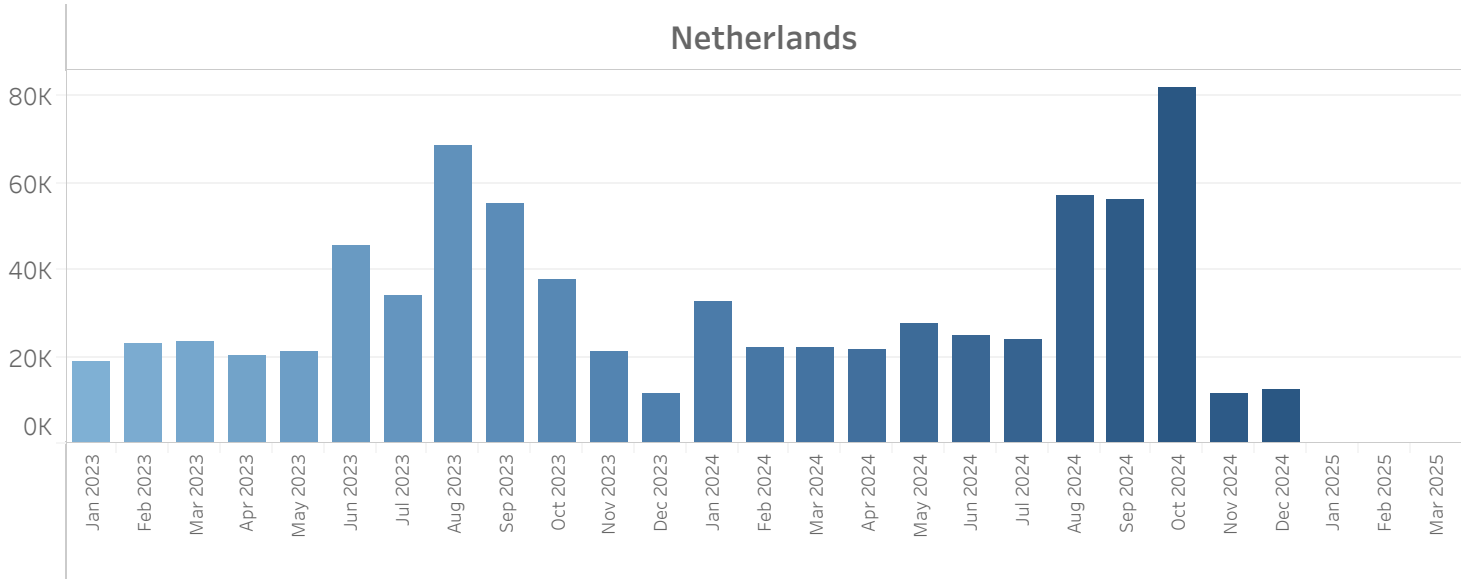
Monthly imports change, tons



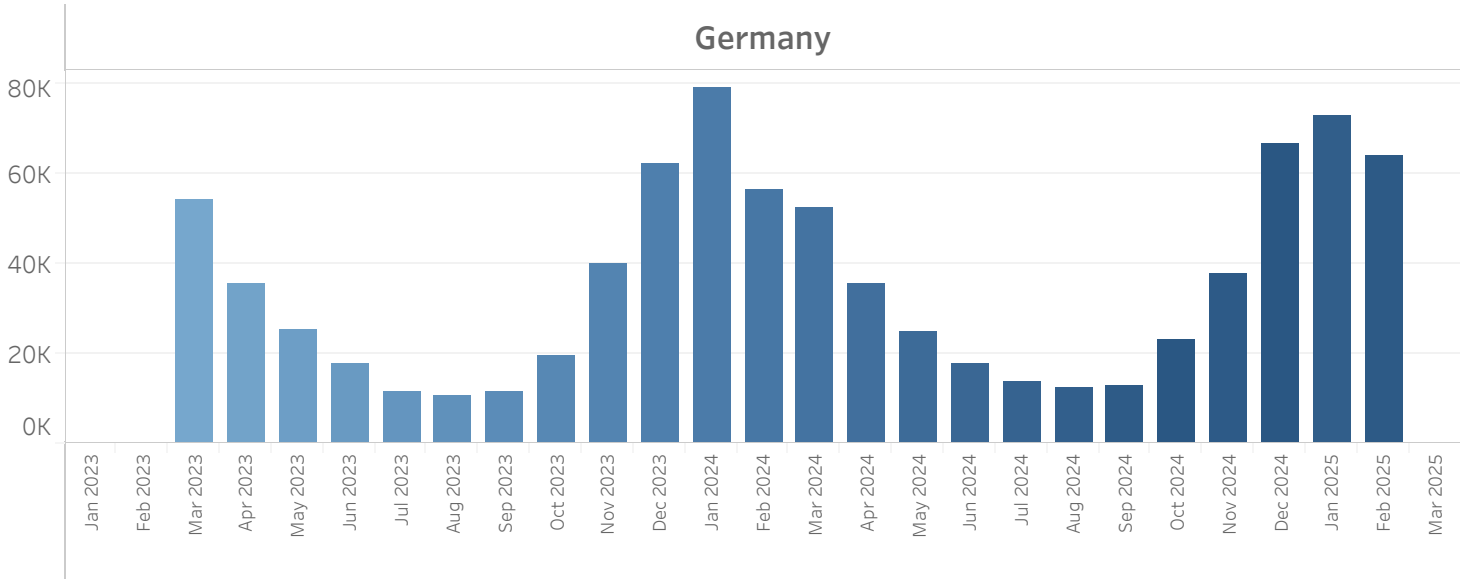
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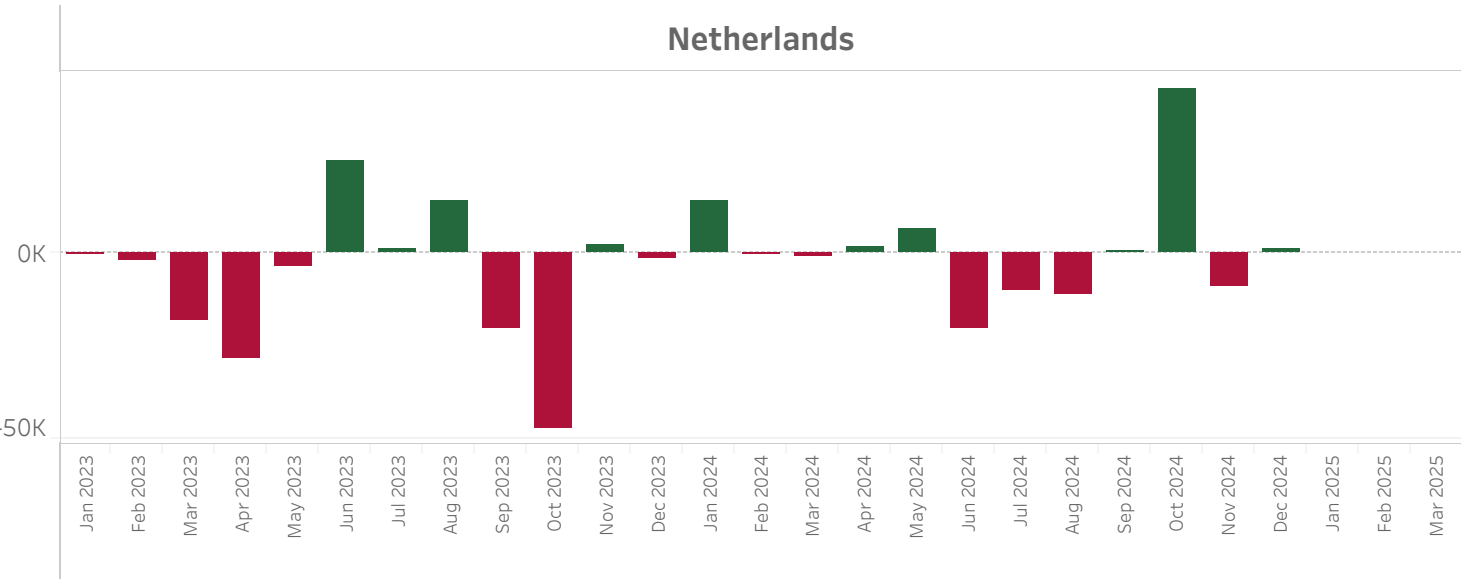
Monthly imports, tons



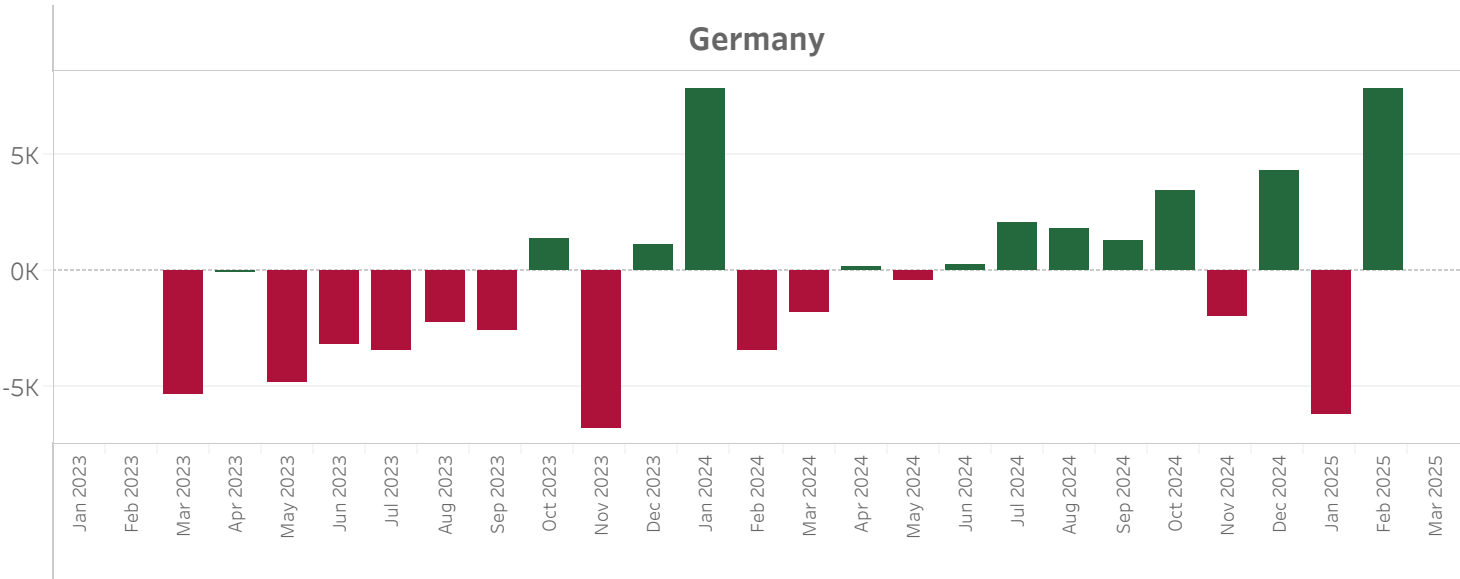
Monthly imports, tons



Monthly imports change, tons



Monthly imports change, tons



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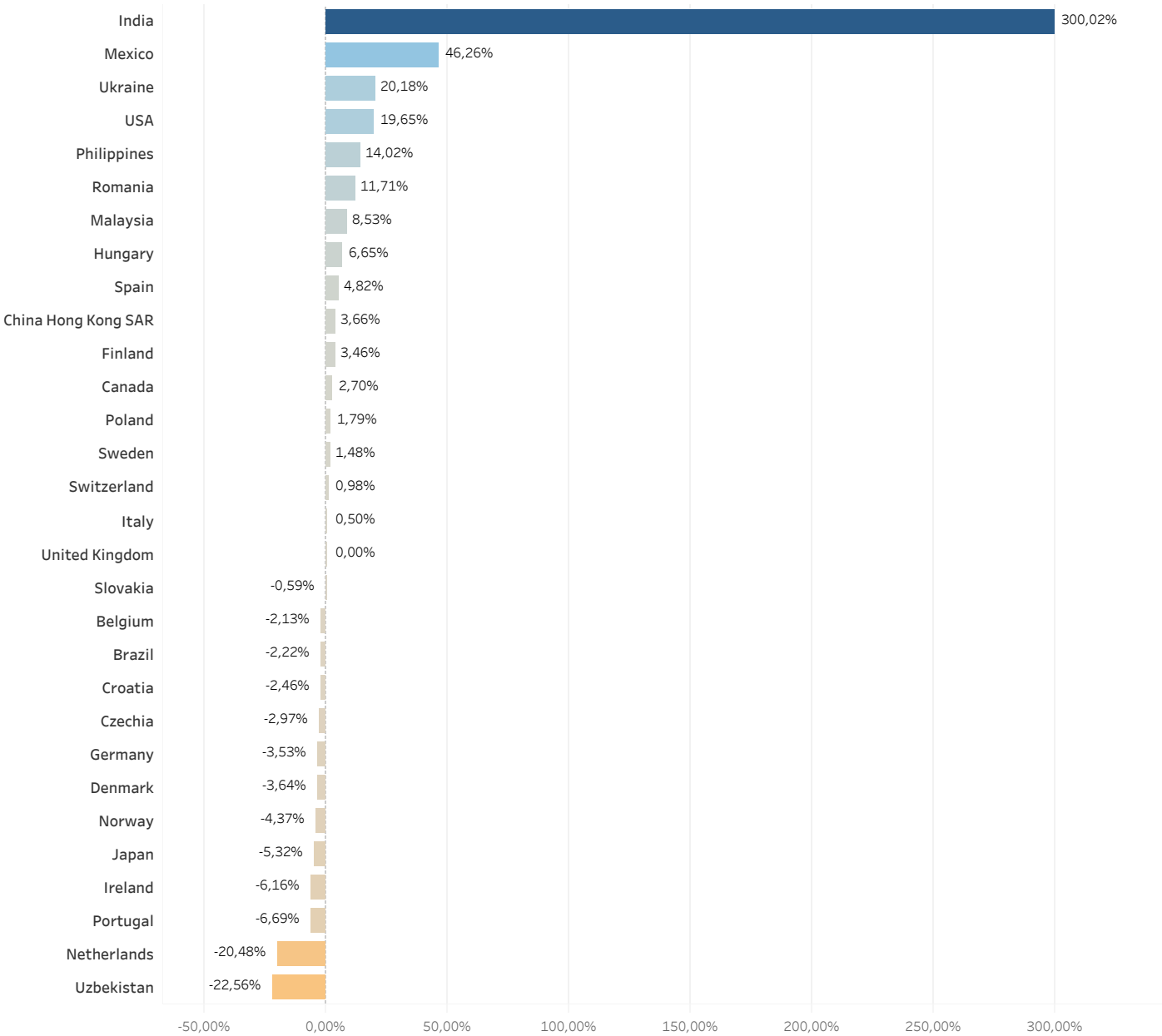
PRICES TRENDS

Average Imports Proxy Prices Trends

This section presents the average imports proxy prices, expressed in k US \$ per 1 ton, calculated for each country analyzed in the the period of Last Twelve Months, and their change compared to the period 12 months before LTM. The graph on the right illustrates the projected dynamics of average imports proxy prices, expressed as the annual growth rate, assuming the continuation of current trends.

Country Analyzed	Last Twelve Months Period (LTM)	Average Imports Proxy Price Growth in LTM Compared to the Period 12 Months Before LTM, %	
Japan	04.2024 - 03.2025	-2,76%	1,50
China Hong Kong SAR	03.2024 - 02.2025	4,52%	1,43
Switzerland	04.2024 - 03.2025	-2,98%	1,38
USA	03.2024 - 02.2025	8,74%	1,34
Norway	04.2024 - 03.2025	-7,98%	1,26
Canada	03.2024 - 02.2025	-1,68%	1,22
Belgium	01.2024 - 12.2024	-1,96%	1,15
Germany	03.2024 - 02.2025	-5,35%	1,15
Mexico	01.2024 - 12.2024	53,45%	1,13
Ukraine	02.2024 - 01.2025	17,96%	1,12
Philippines	01.2024 - 12.2024	6,61%	1,12
Slovakia	02.2024 - 01.2025	-4,79%	1,10
Ireland	01.2024 - 12.2024	-2,19%	1,08
Finland	01.2024 - 12.2024	-3,60%	1,01
Sweden	01.2024 - 12.2024	1,78%	0,99
Denmark	03.2024 - 02.2025	-4,94%	0,99
Hungary	01.2024 - 12.2024	0,48%	0,97
Czechia	03.2024 - 02.2025	-5,18%	0,94
Poland	02.2024 - 01.2025	-4,14%	0,93
Malaysia	01.2024 - 12.2024	2,33%	0,93
Netherlands	01.2024 - 12.2024	-24,02%	0,91
United Kingdom	01.2024 - 12.2024	-2,87%	0,91
Brazil	04.2024 - 03.2025	-7,52%	0,86
Romania	01.2024 - 12.2024	7,81%	0,84
Croatia	02.2024 - 01.2025	-10,59%	0,83
Italy	01.2024 - 12.2024	-16,30%	0,82
Portugal	01.2024 - 12.2024	-28,16%	0,73
Spain	02.2024 - 01.2025	-17,91%	0,71
India	02.2024 - 01.2025	2,58%	0,51
Uzbekistan	01.2024 - 12.2024	-23,60%	0,49

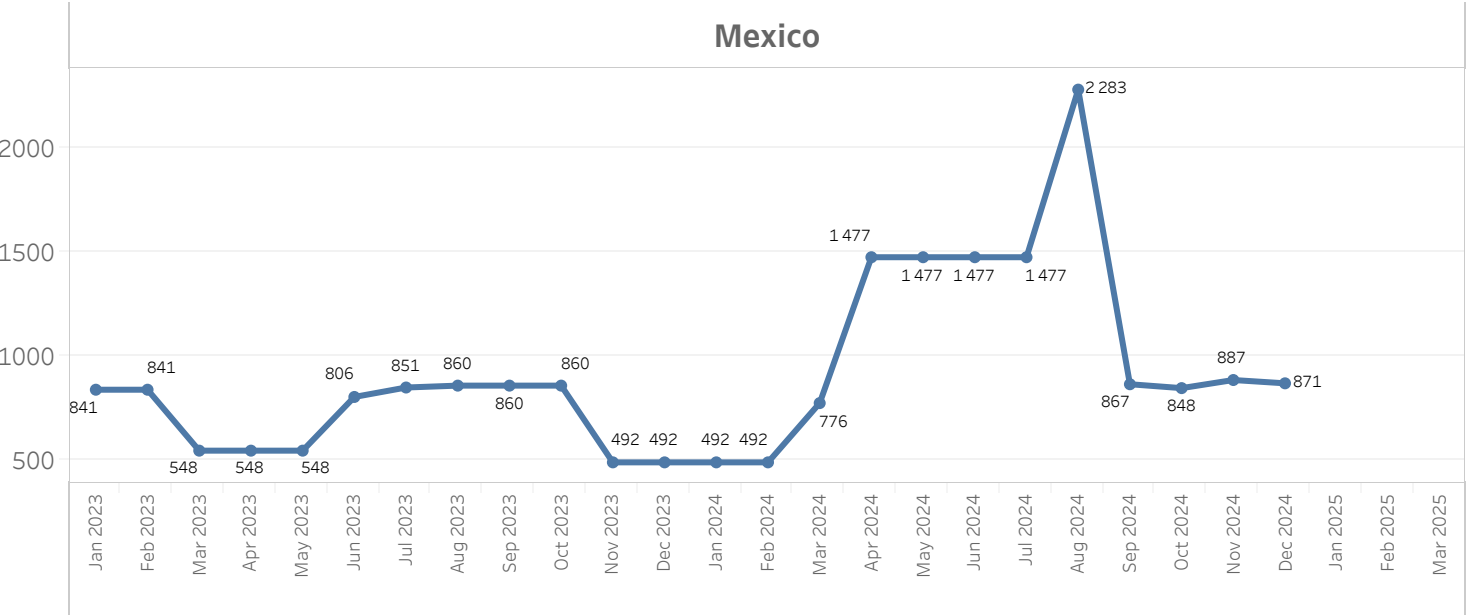
Projected Annual Growth of Average Imports Proxy Prices Based on 24 Months Dynamics, %



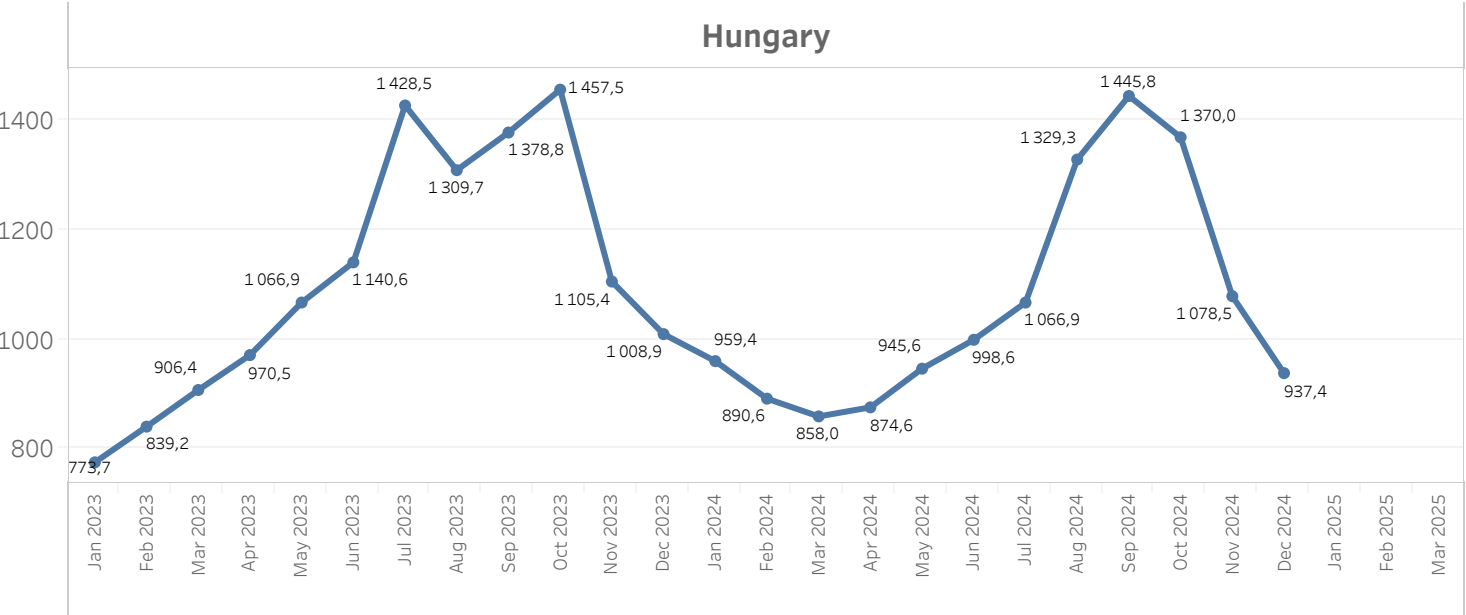
Average Imports Proxy Prices Trends: Country-Specific Monthly Data

These pages provide detailed insights into the recent dynamics of average imports proxy prices calculated for each of the countries analyzed in the Report in the most recent 24-months period.

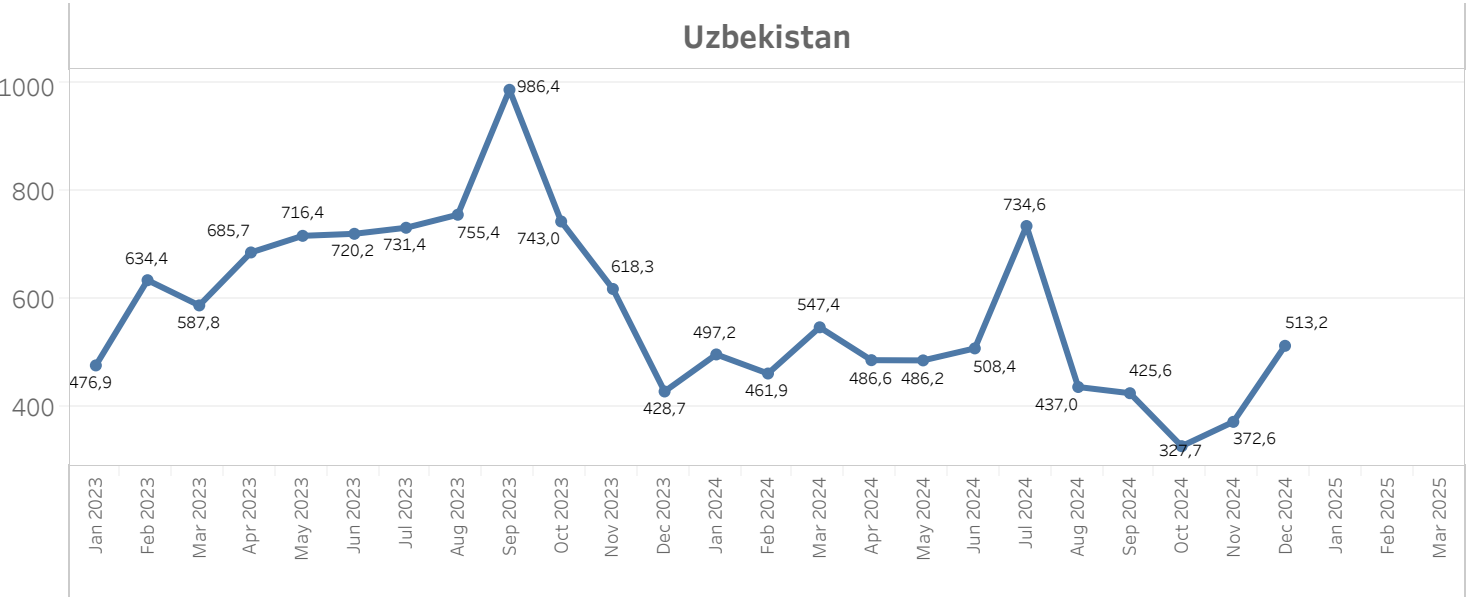
Average Monthly Imports Proxy Price, US \$ per 1 ton



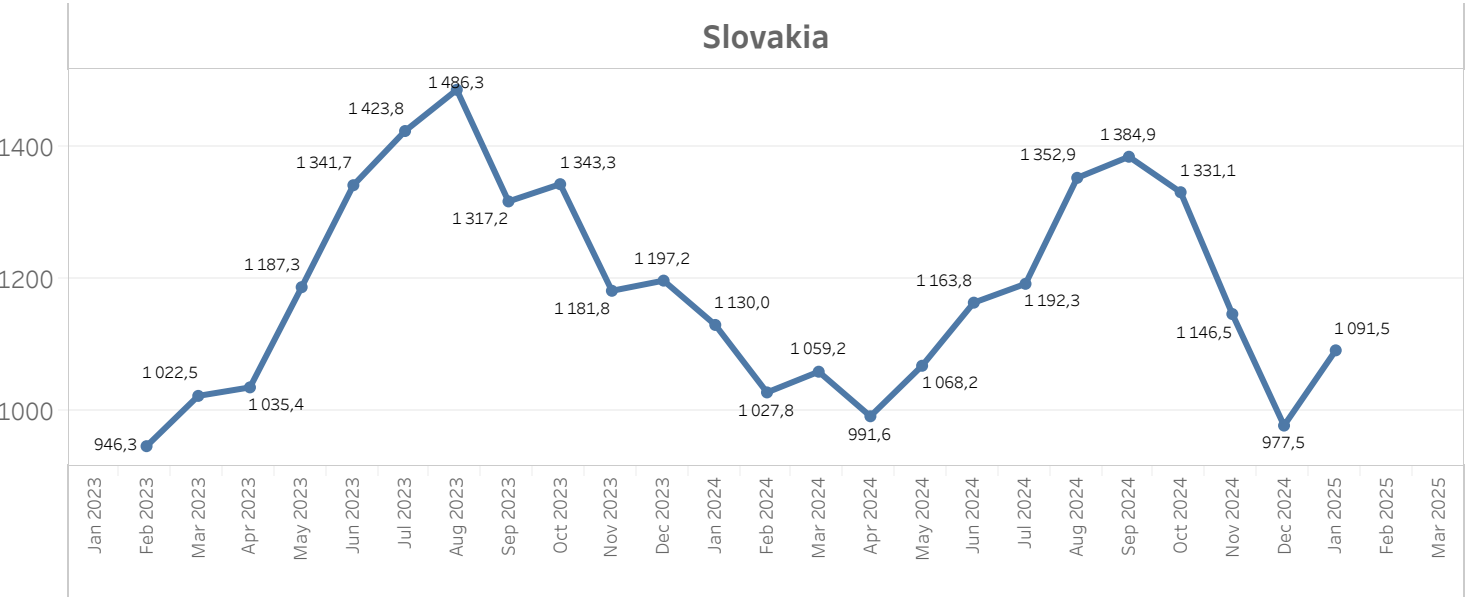
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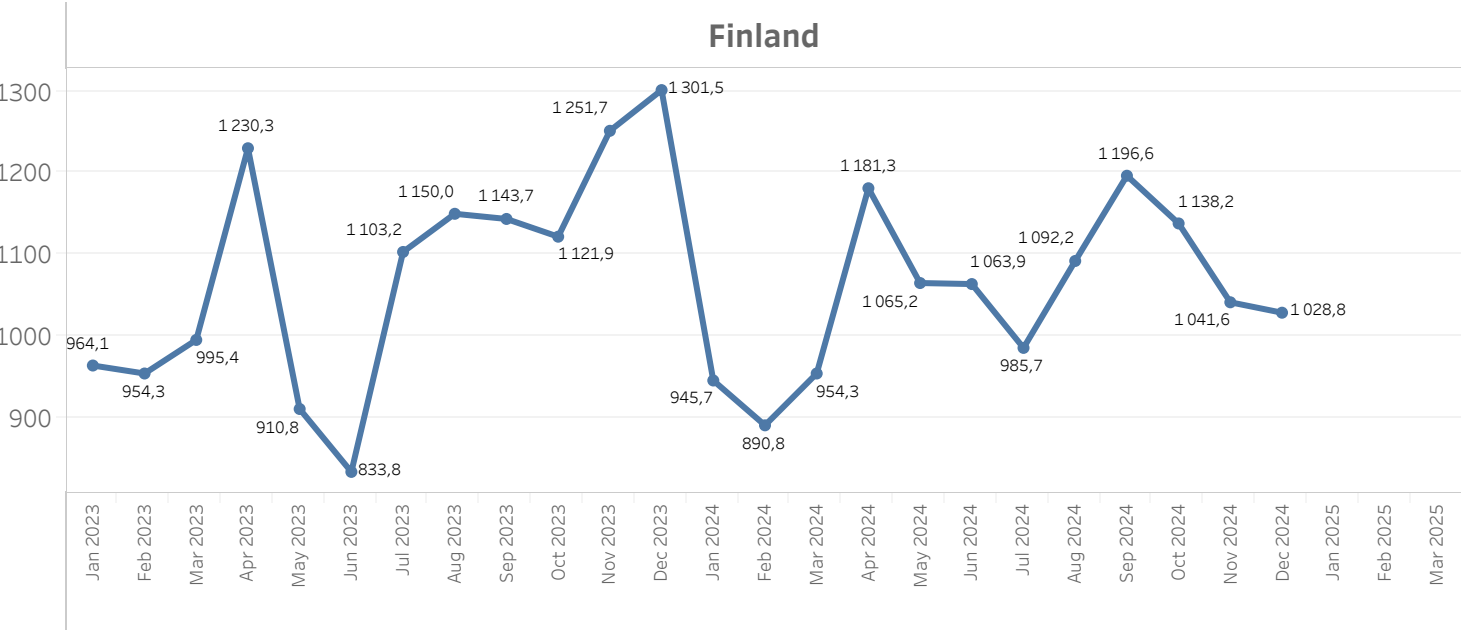
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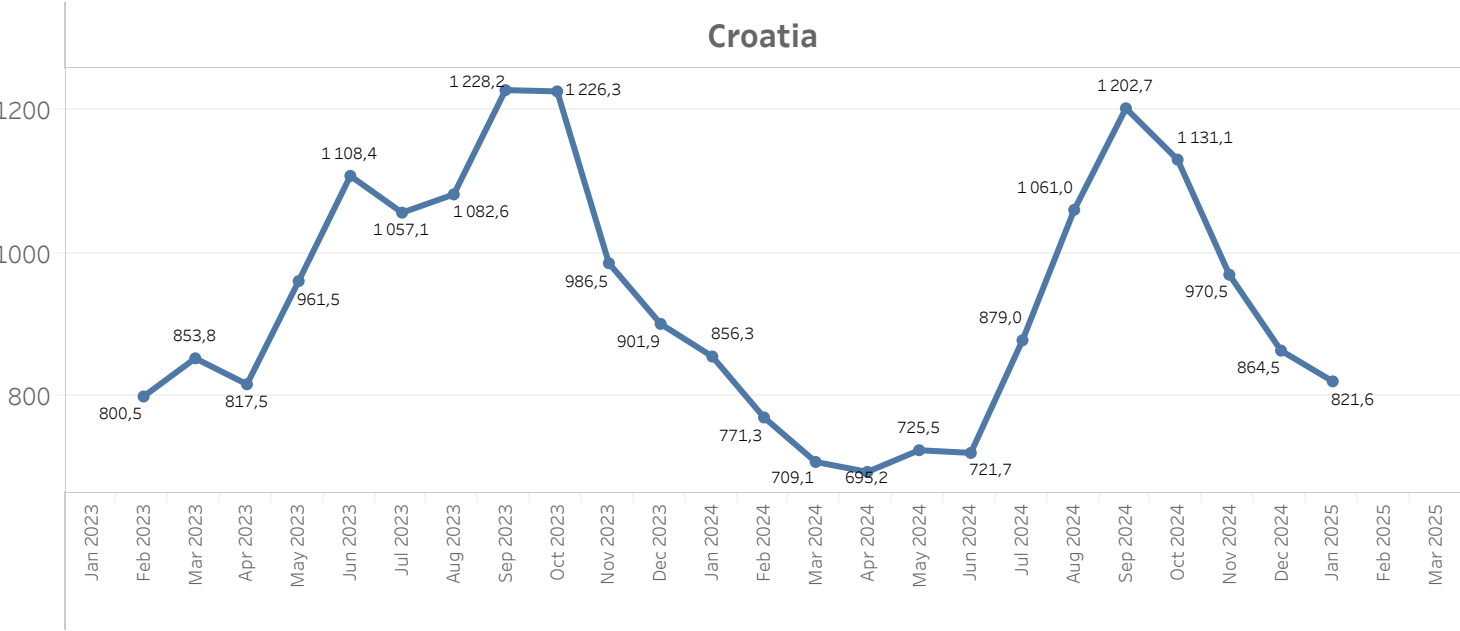
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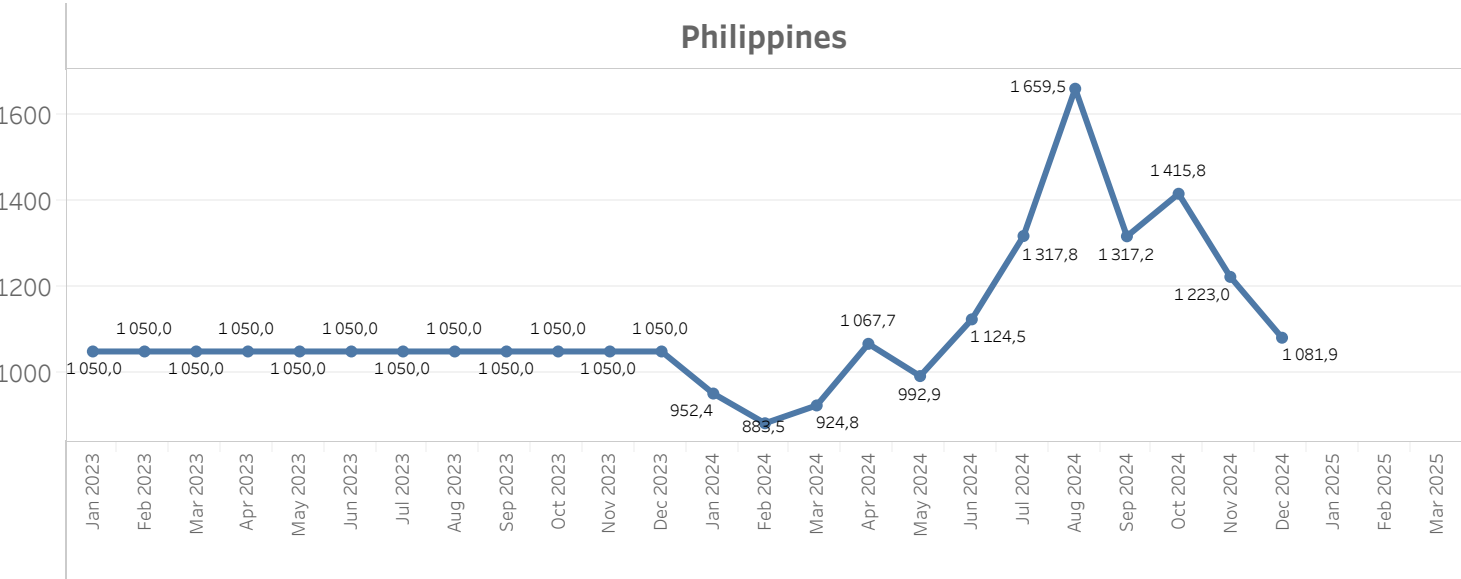
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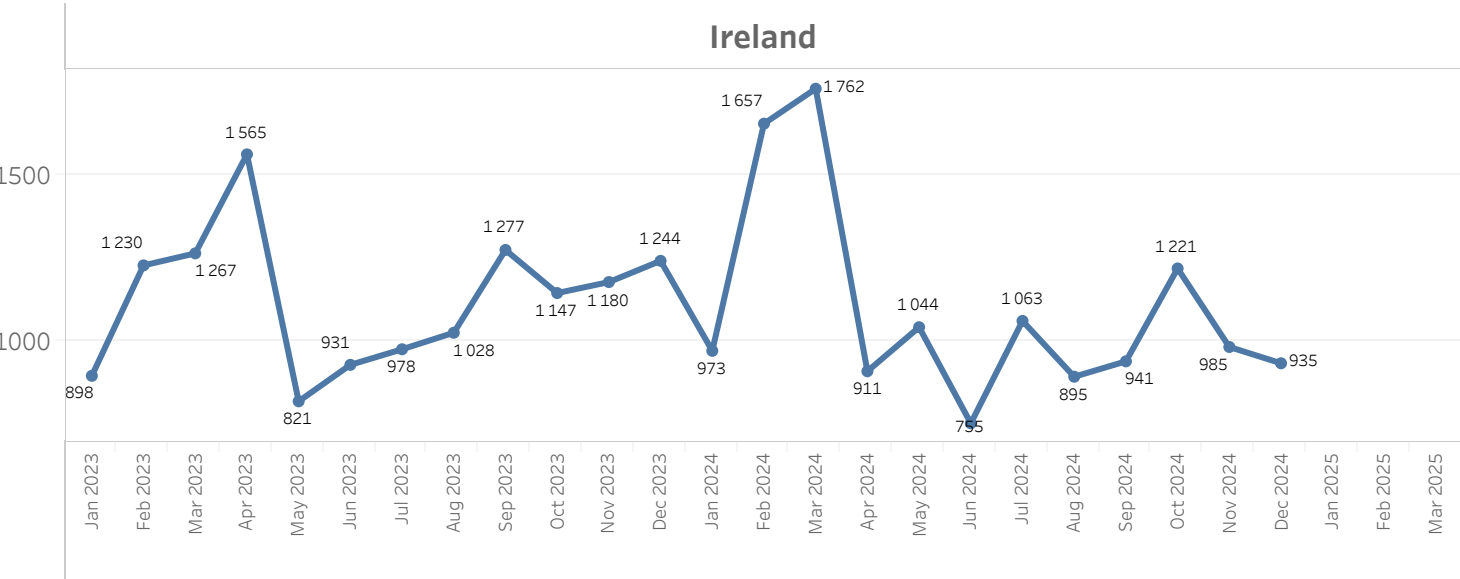
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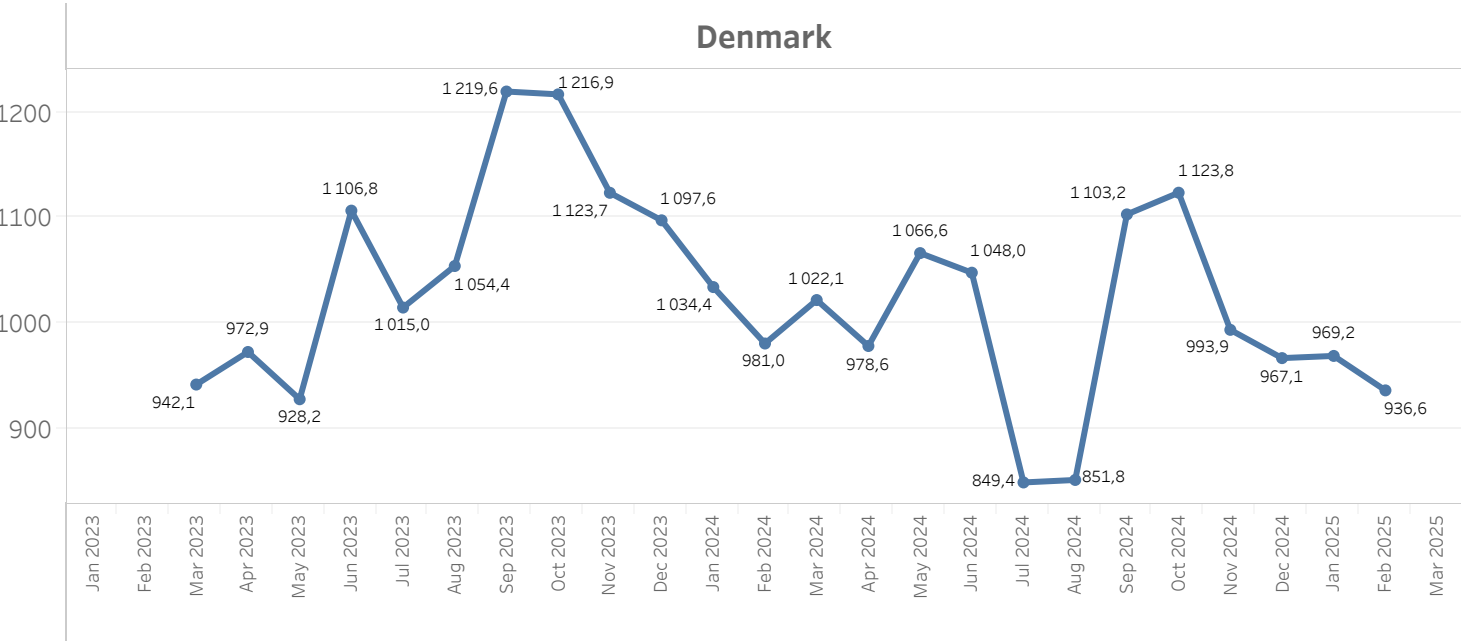
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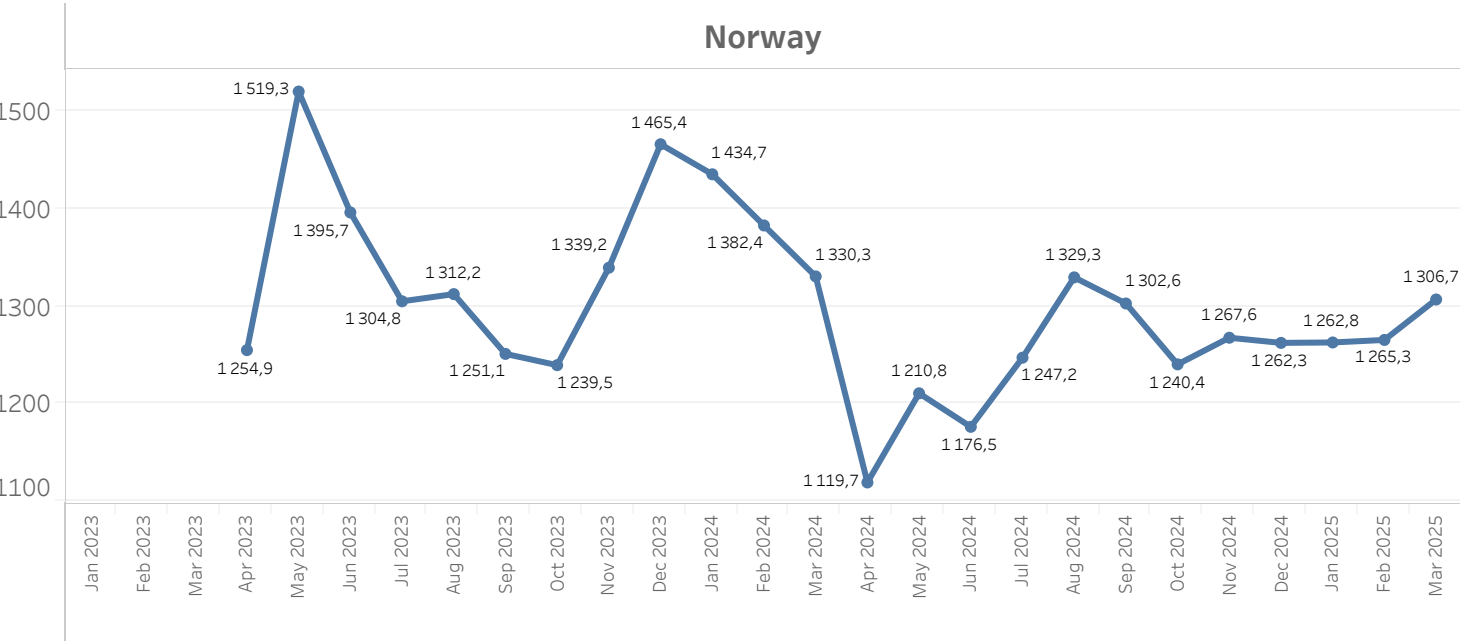
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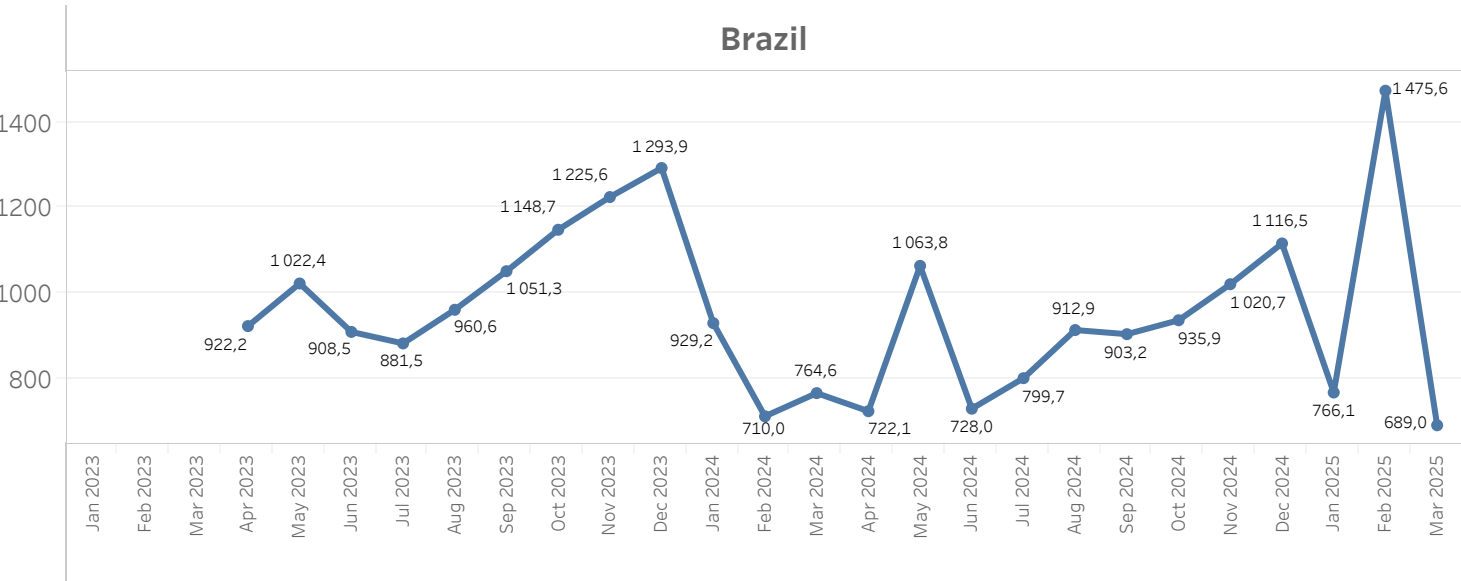
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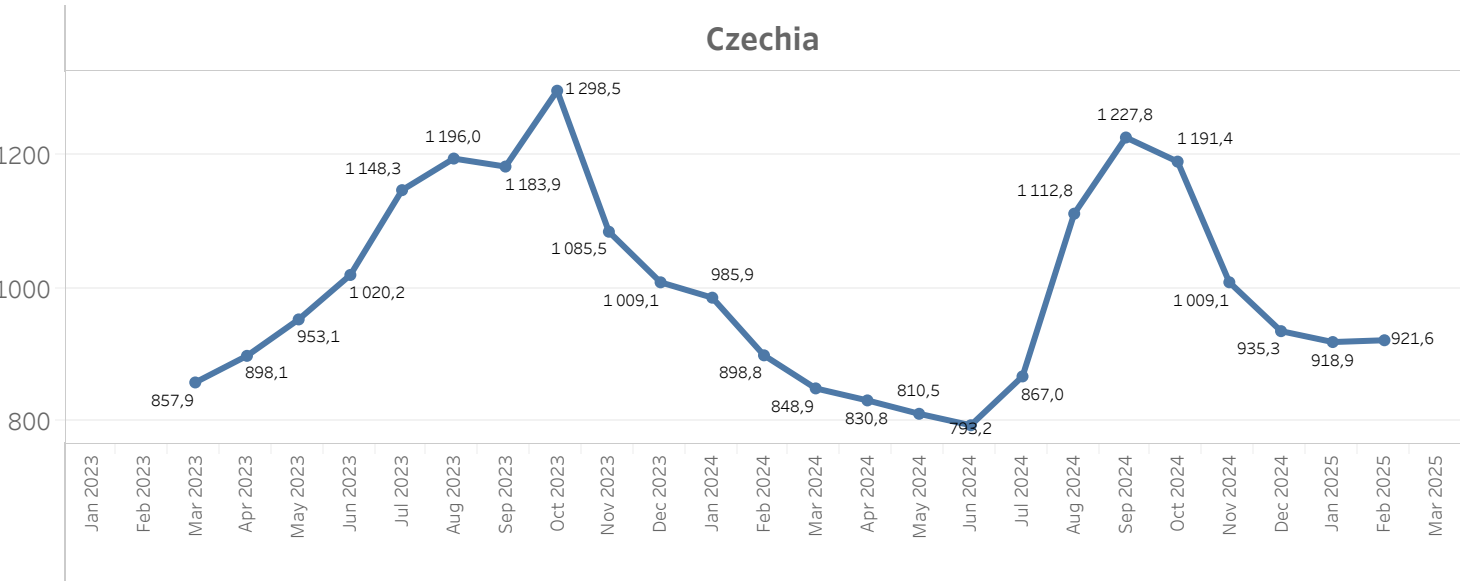
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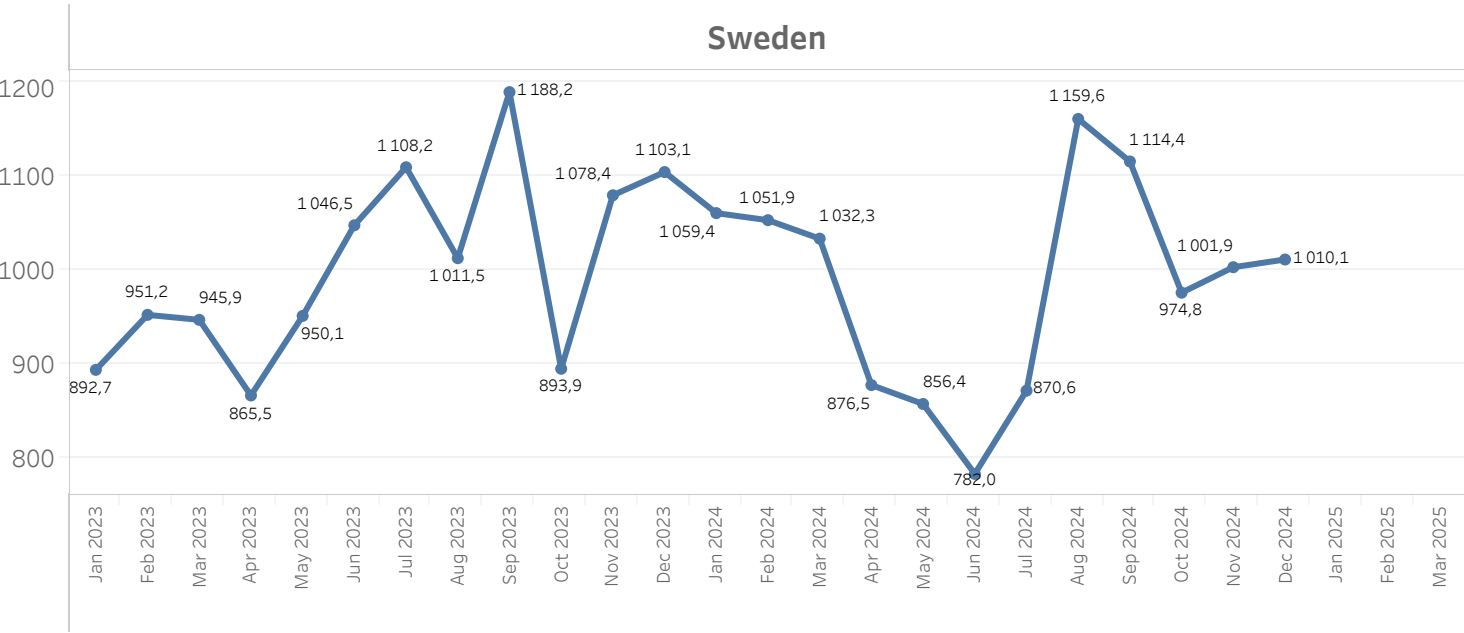
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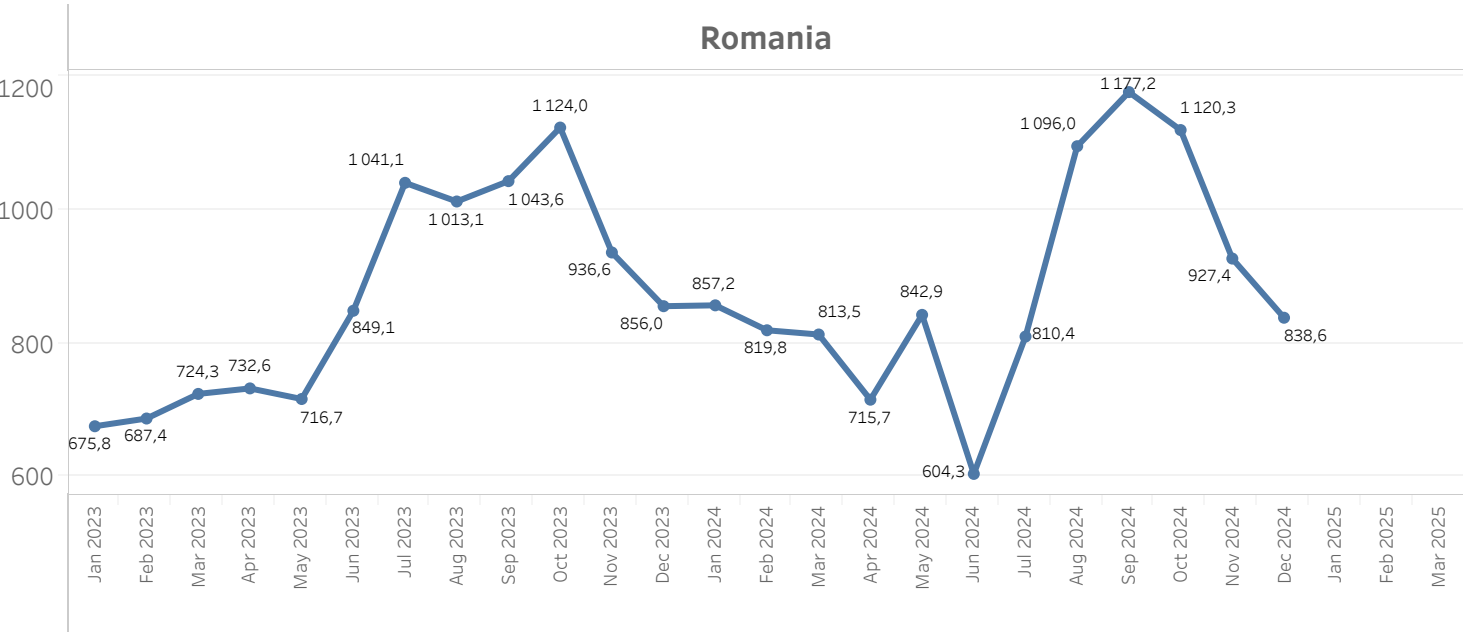
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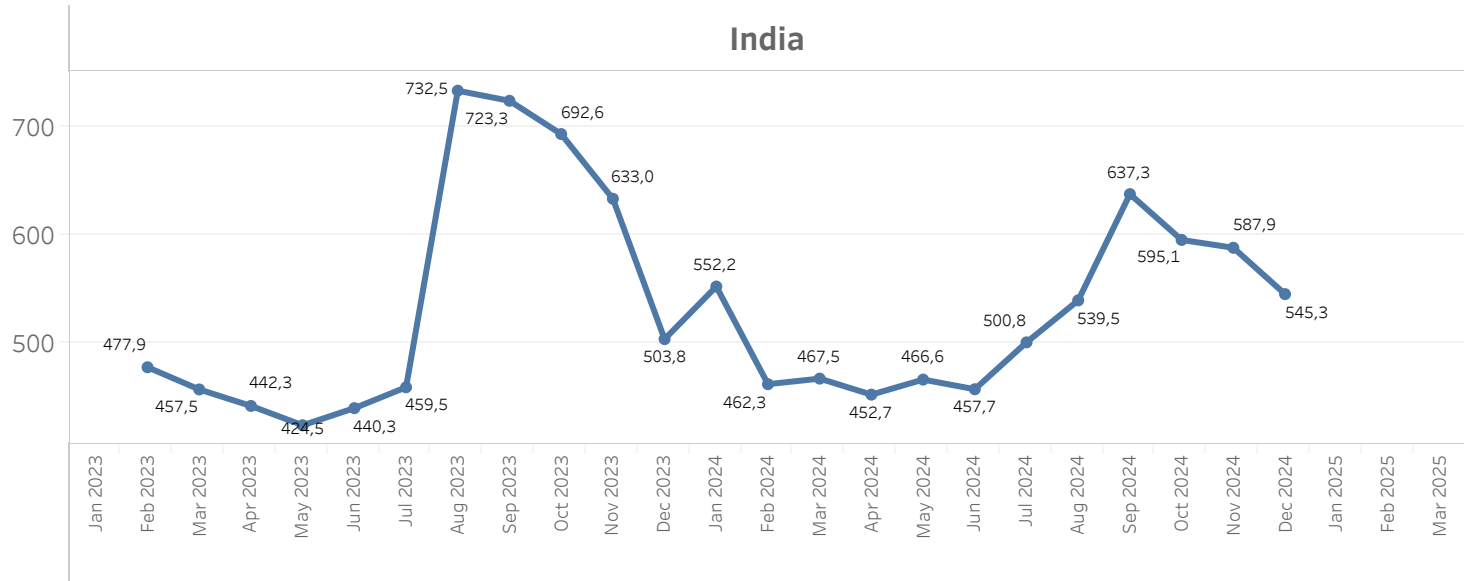
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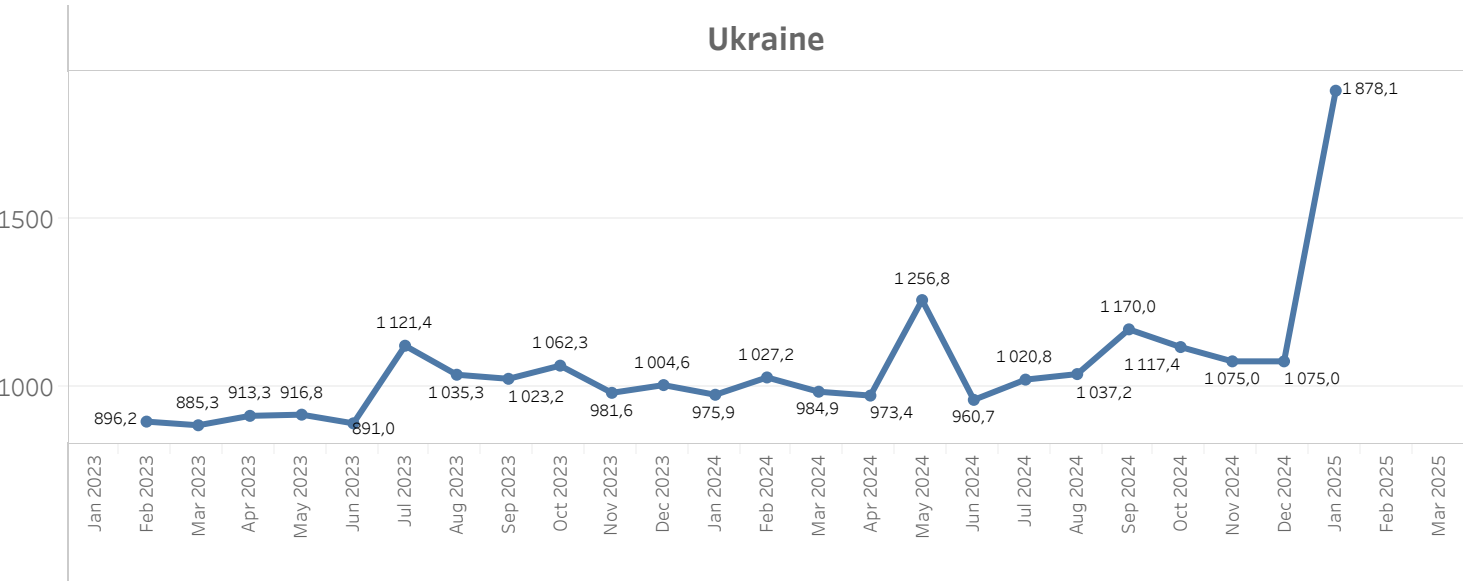
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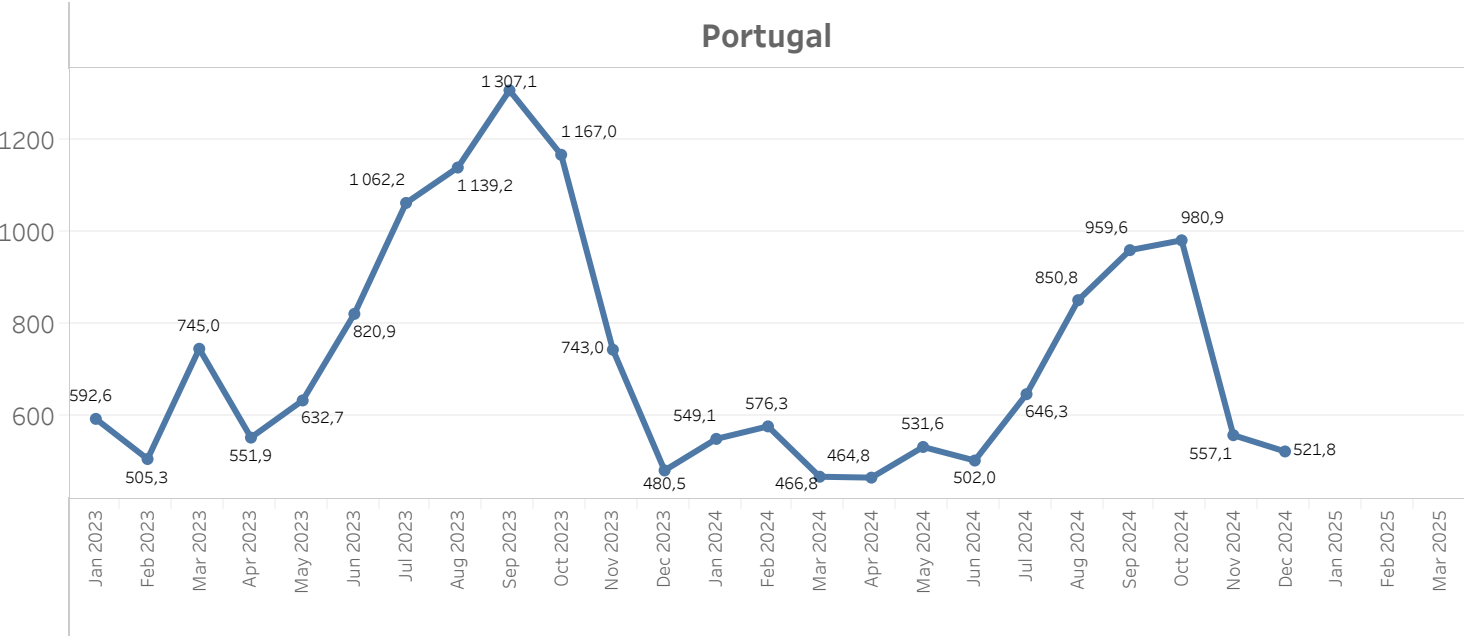
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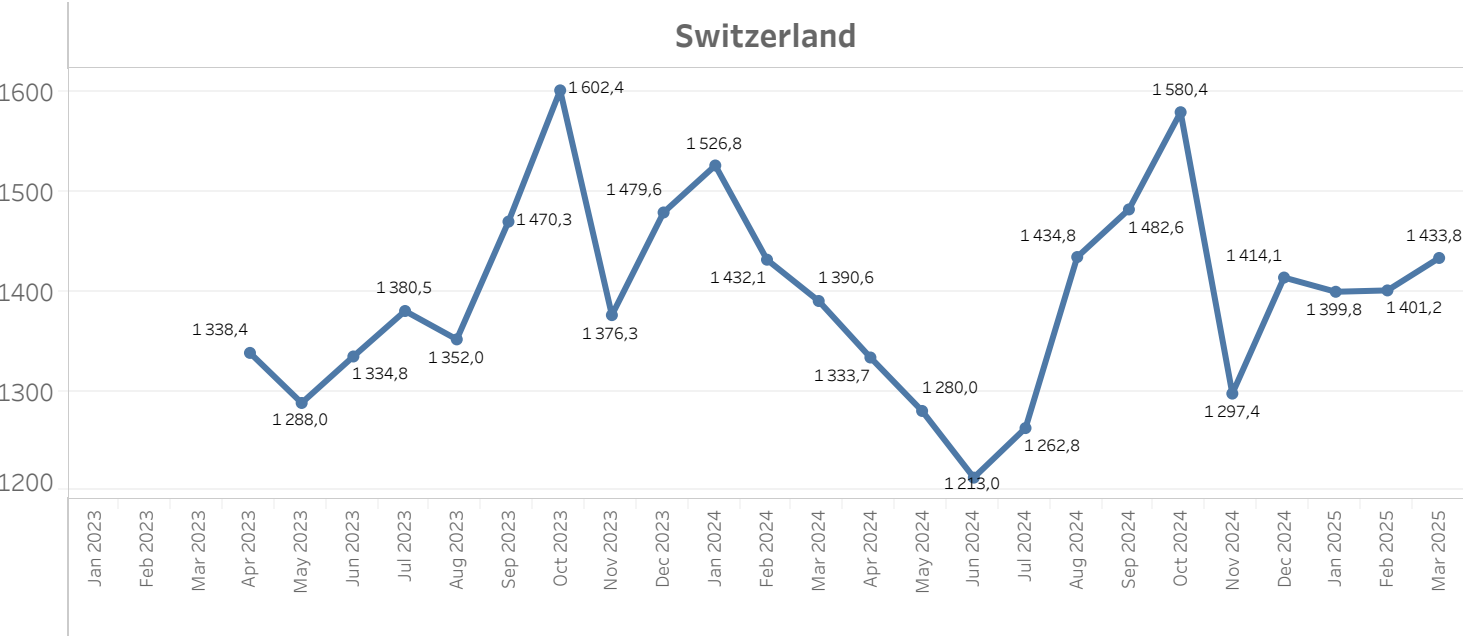
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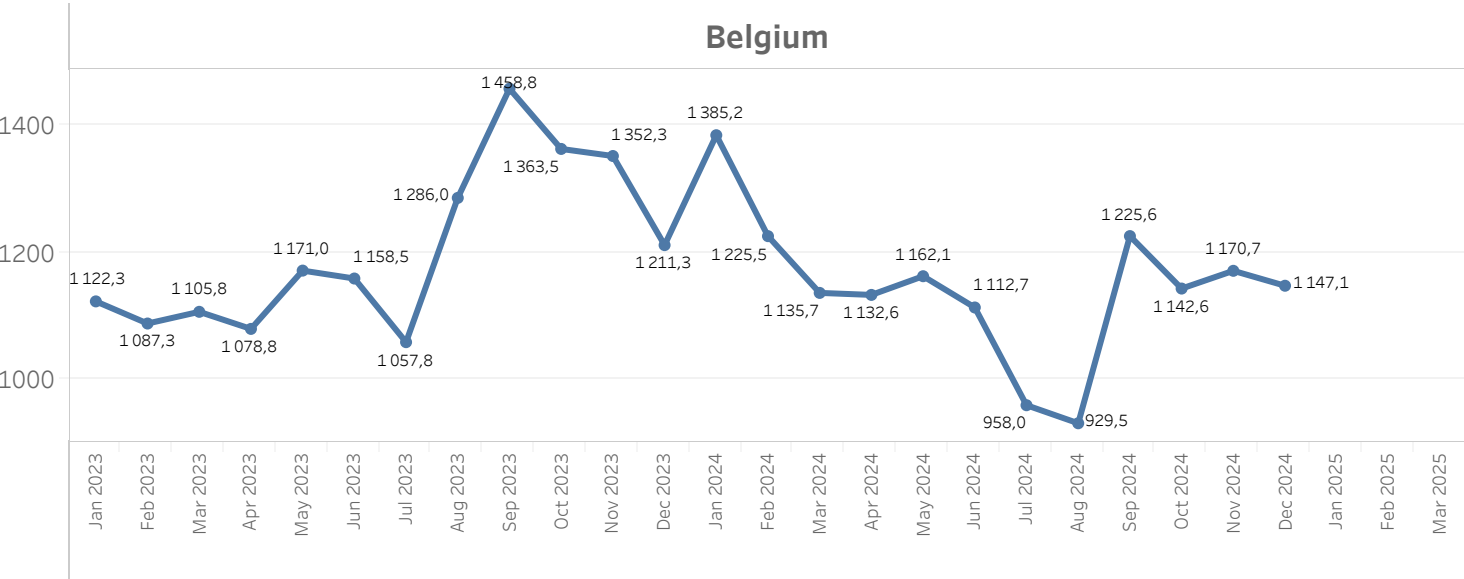
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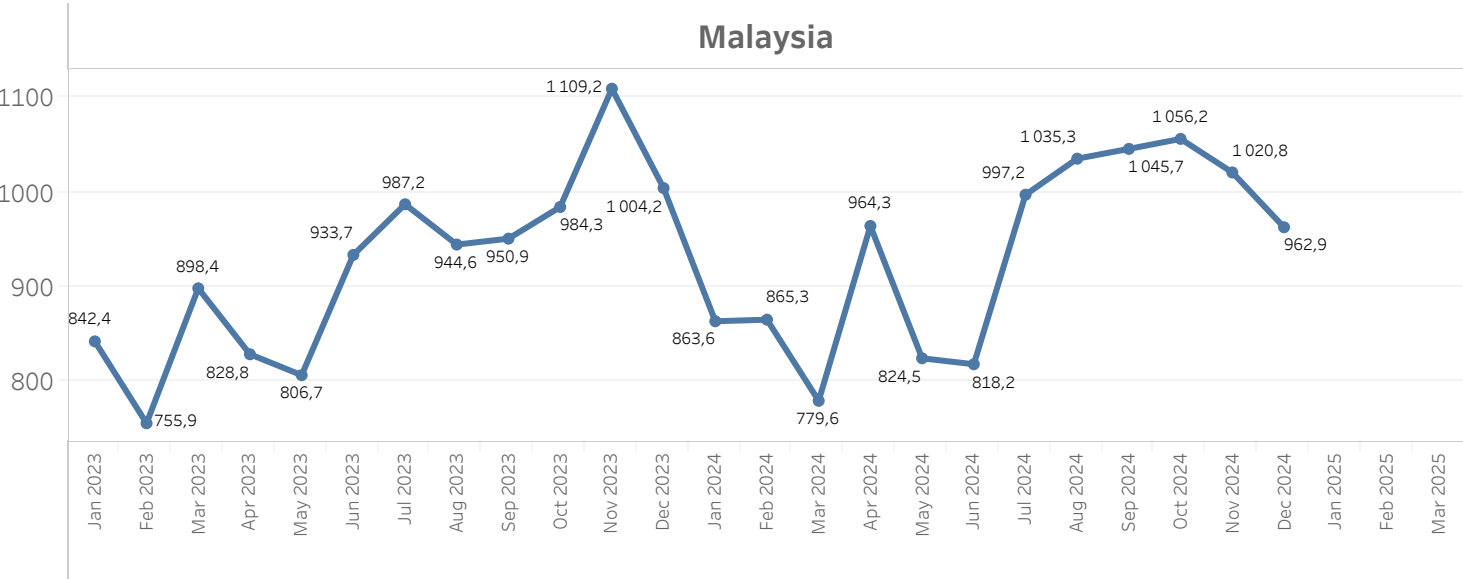
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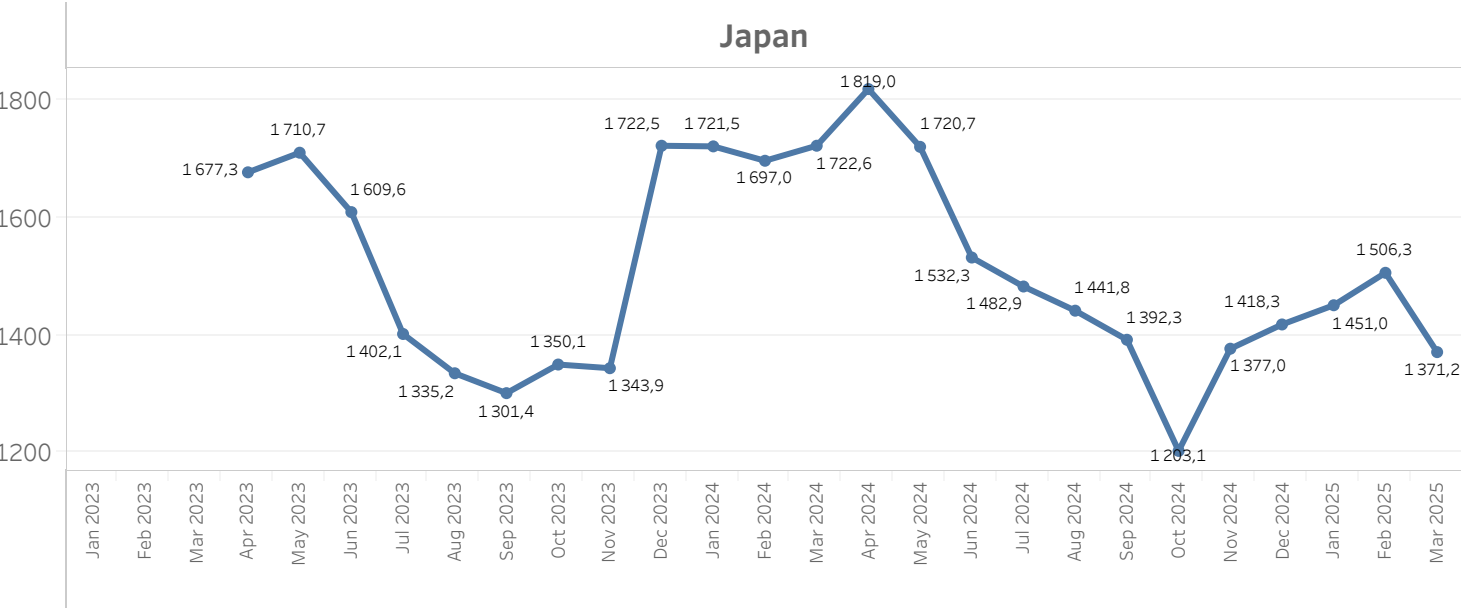
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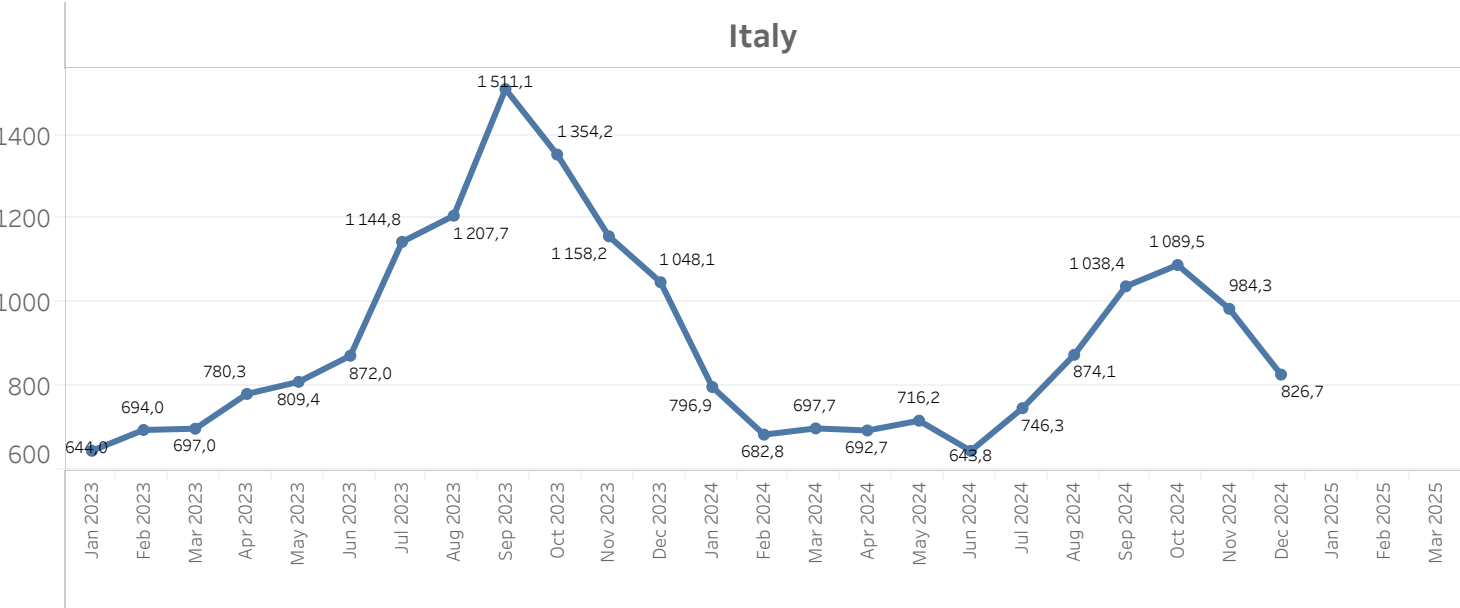
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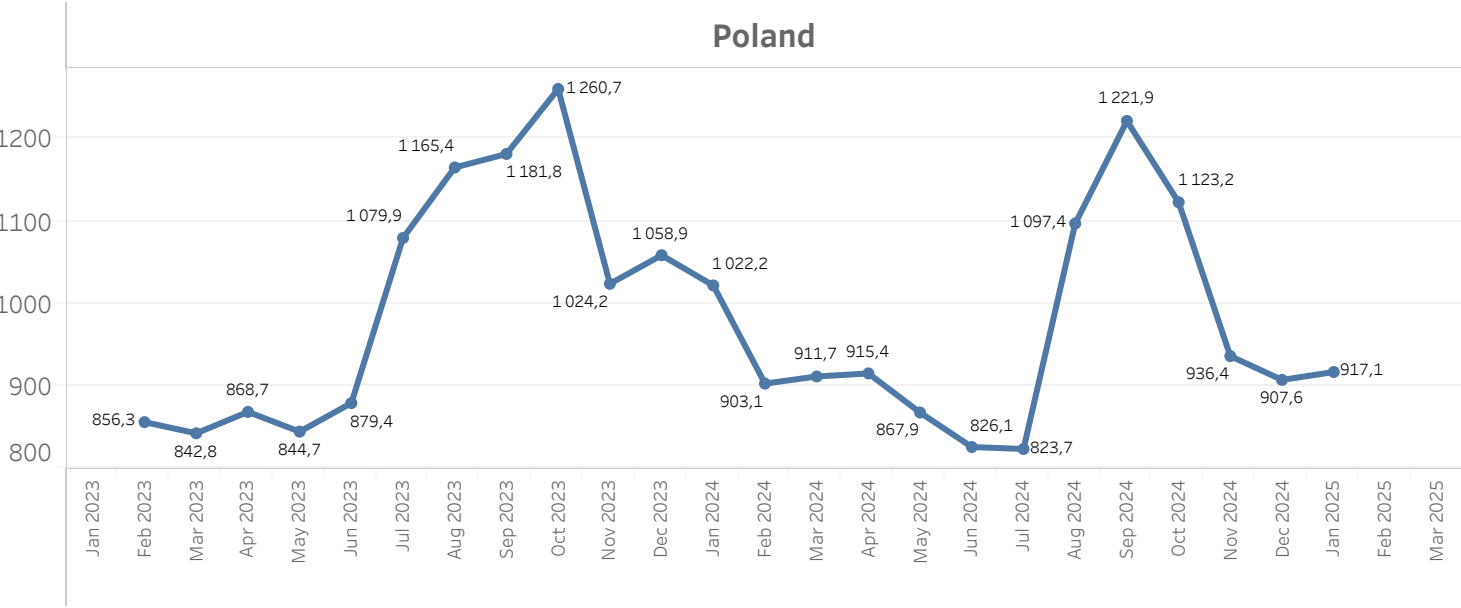
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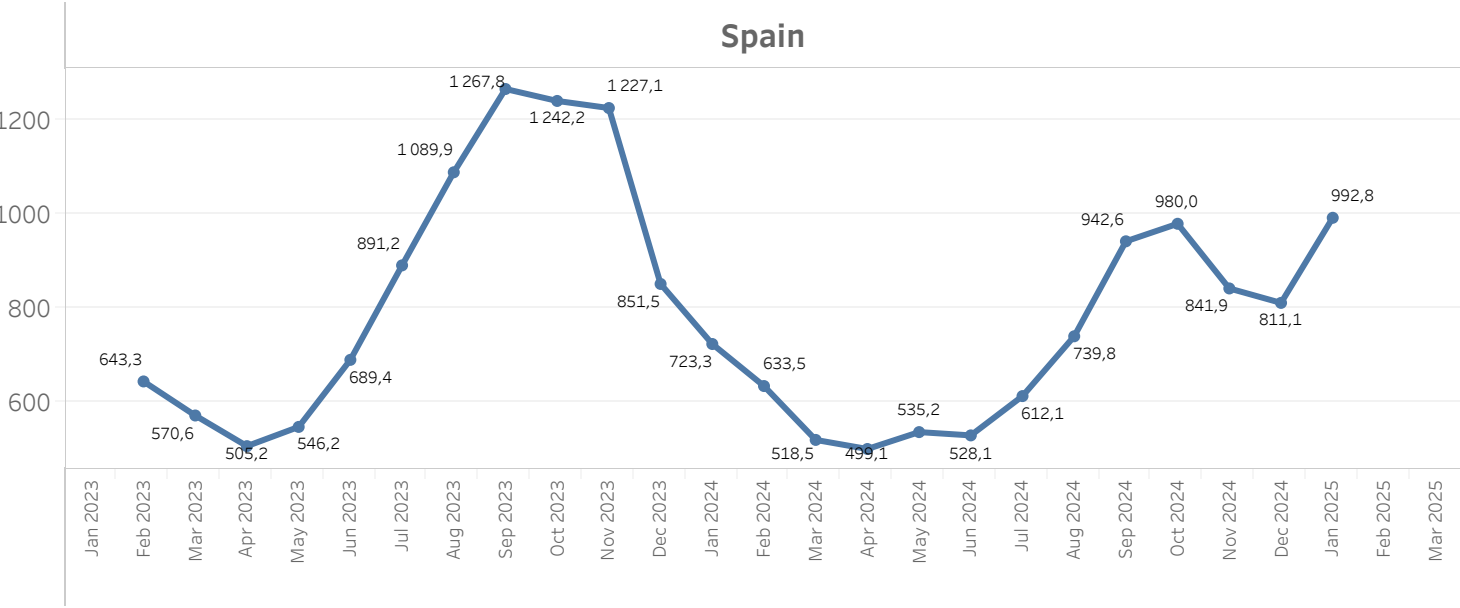
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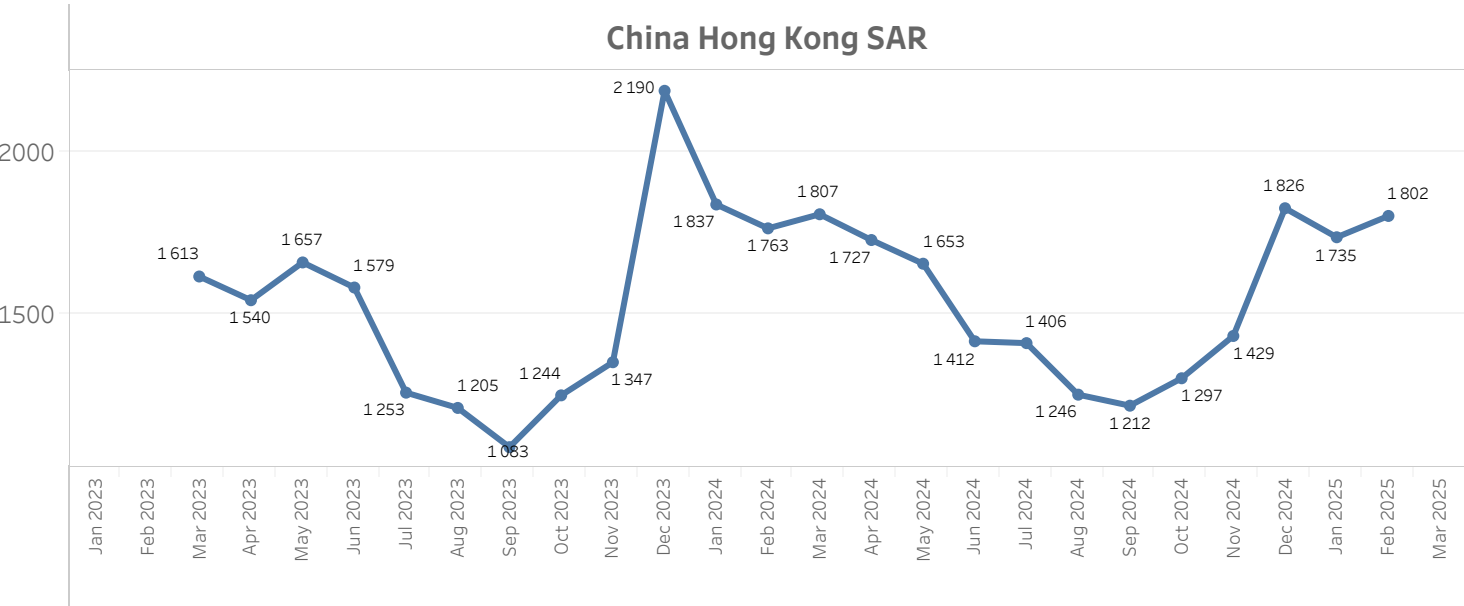
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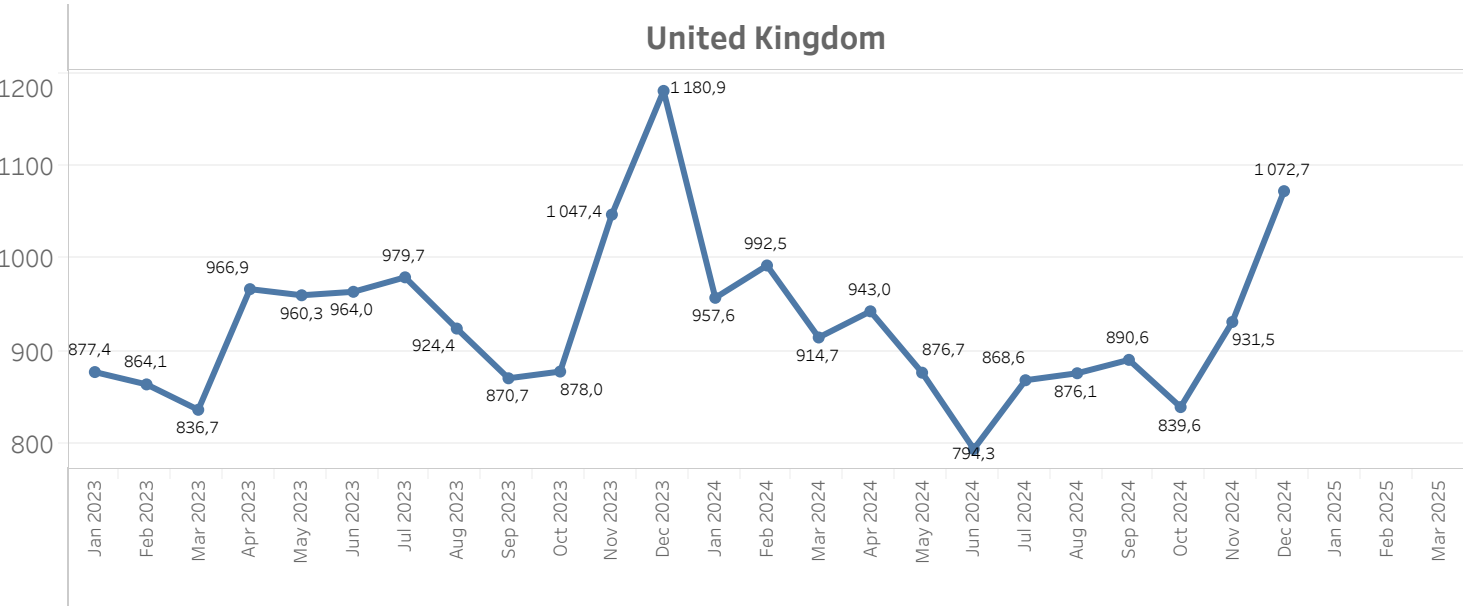
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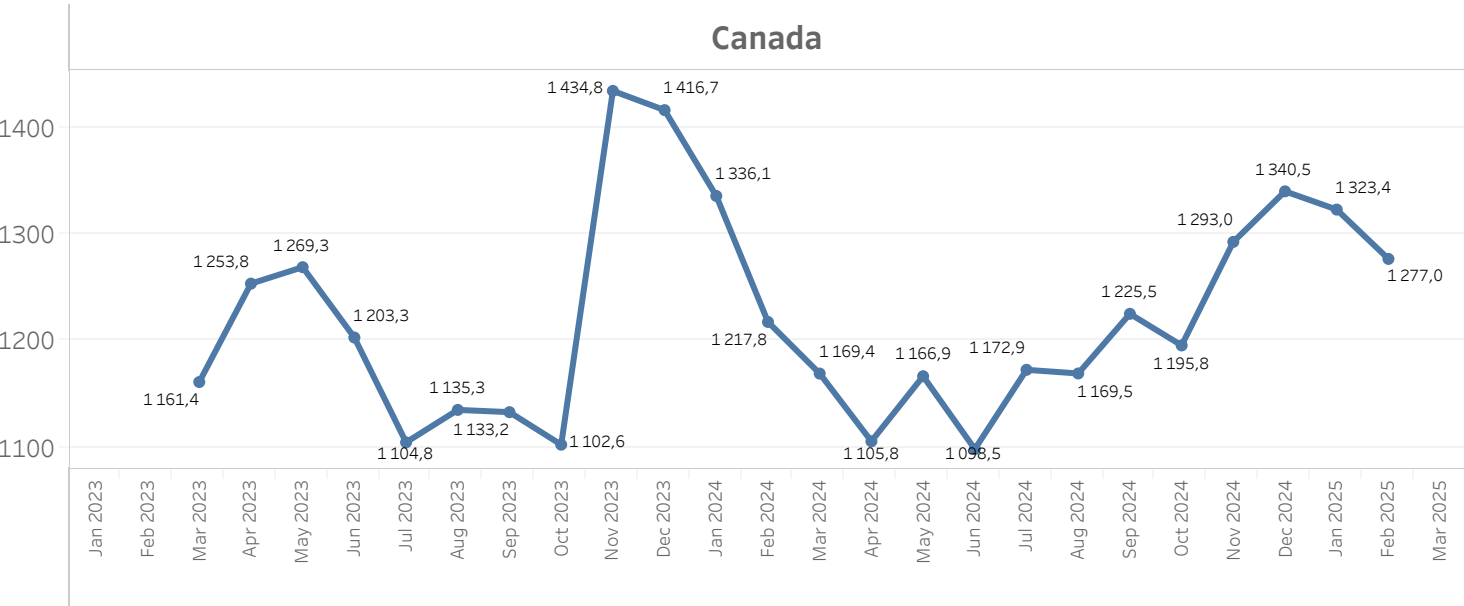
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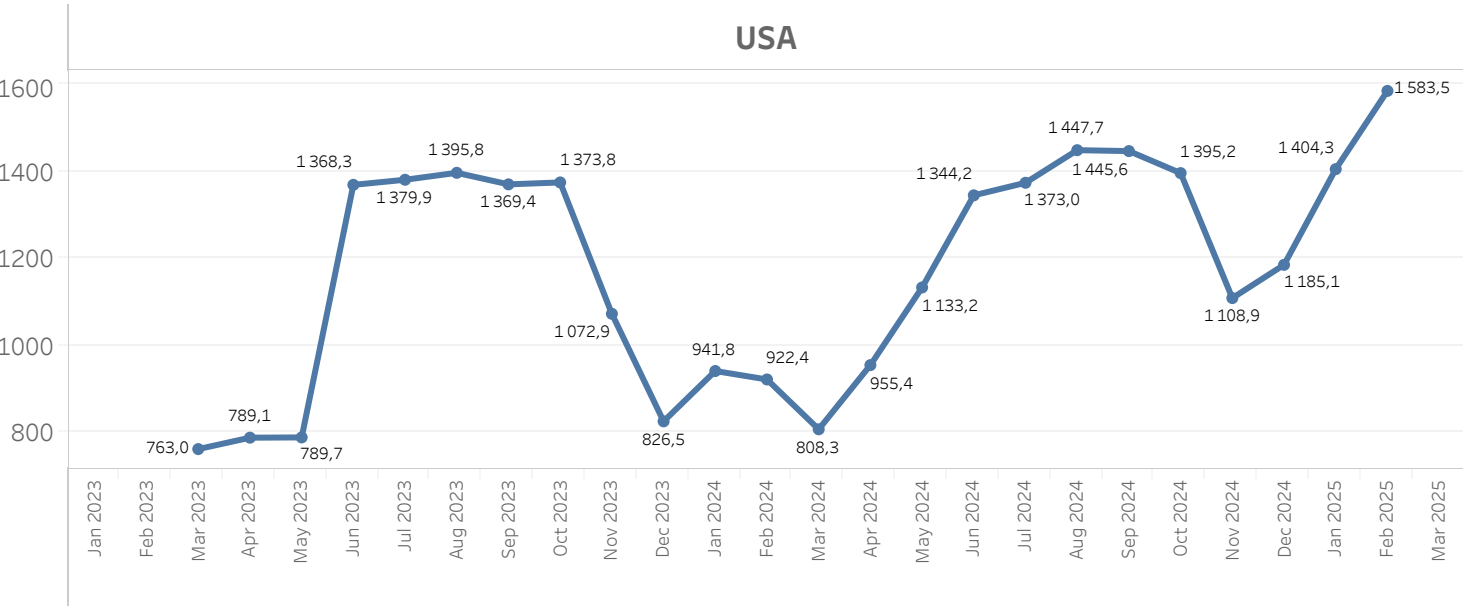
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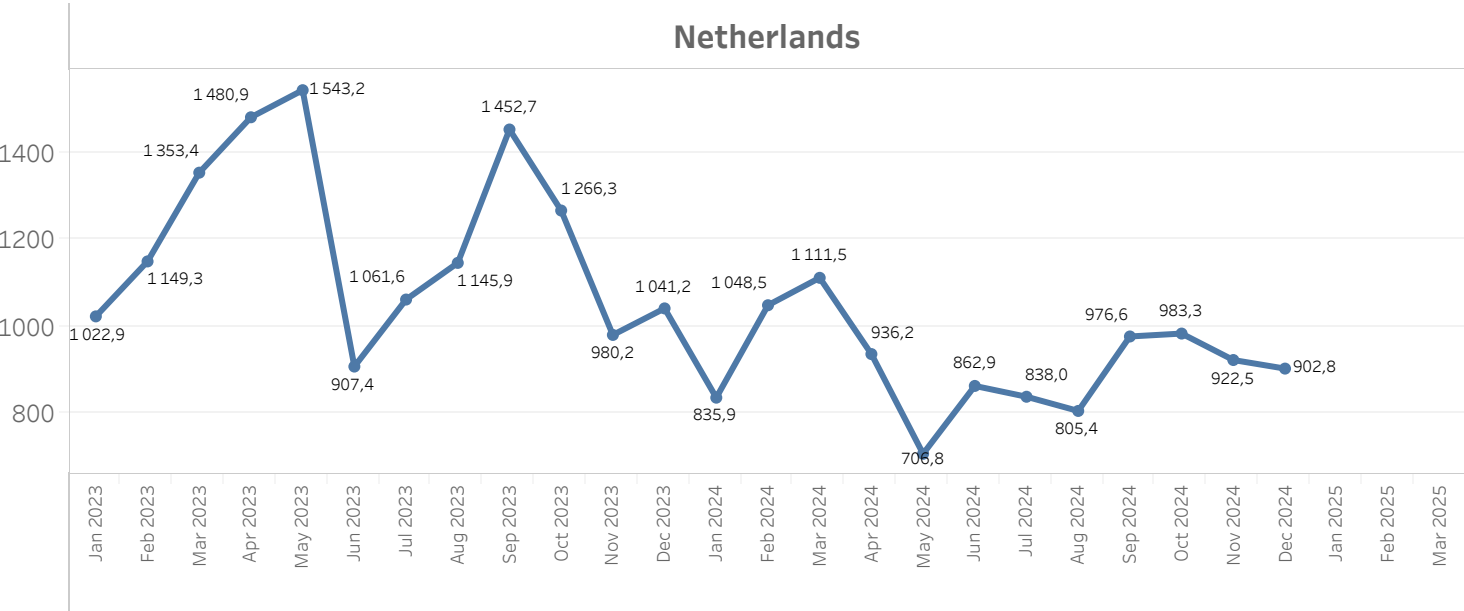
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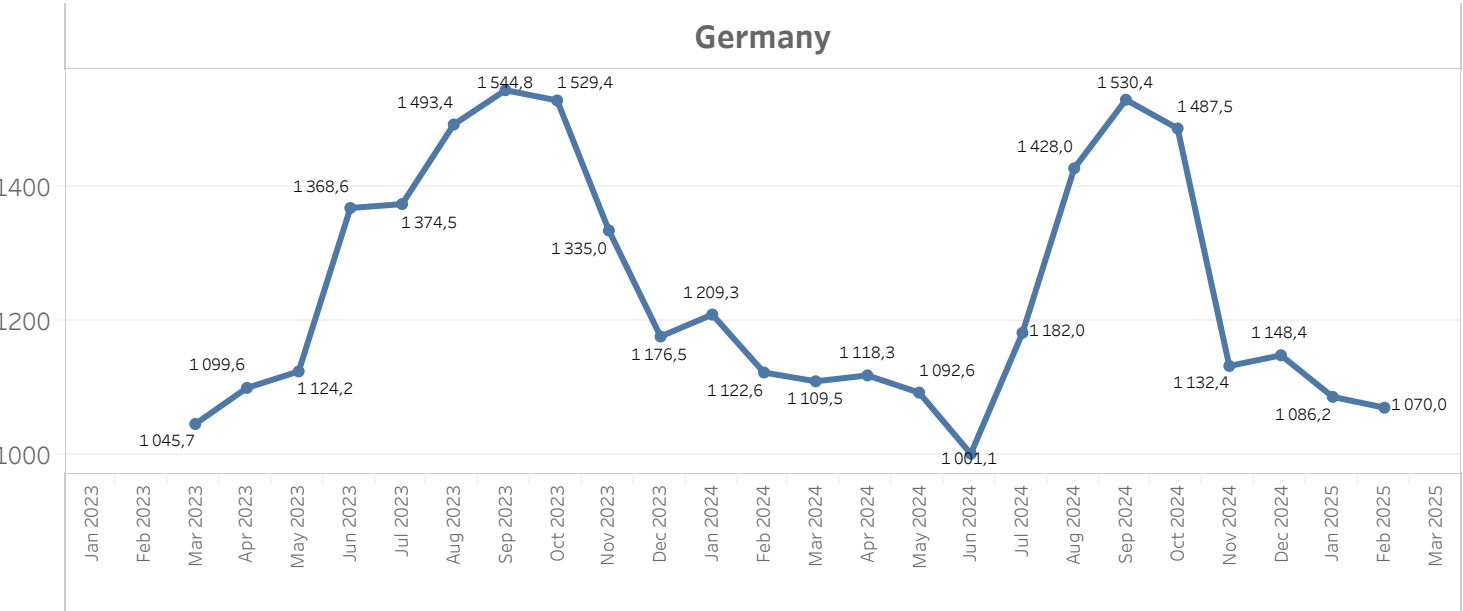
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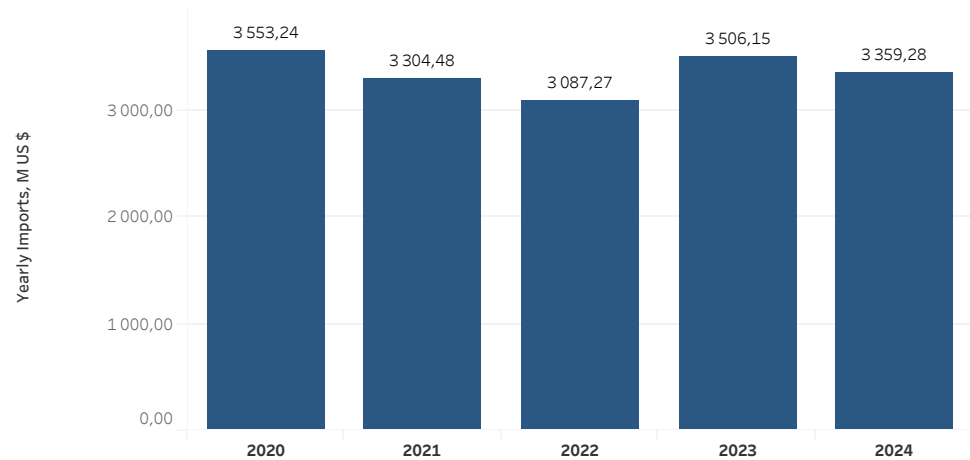
5

COMPETITION AND SUPPLIERS

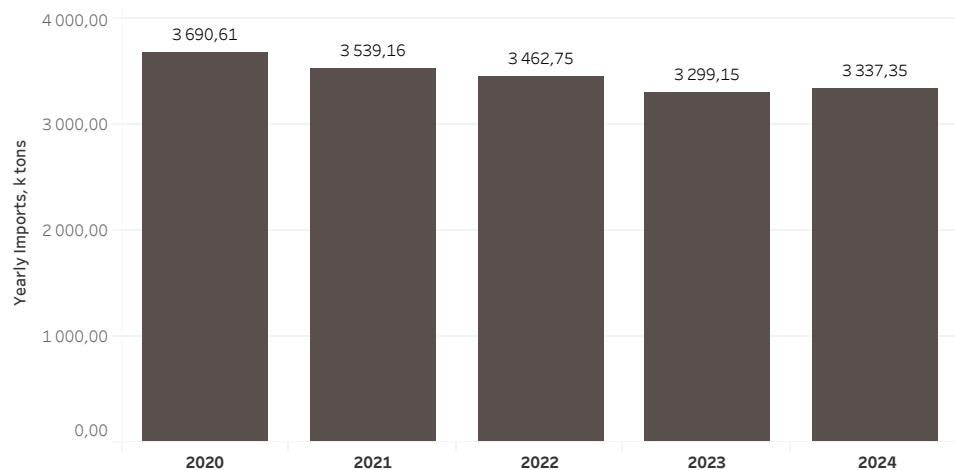
Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years. The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

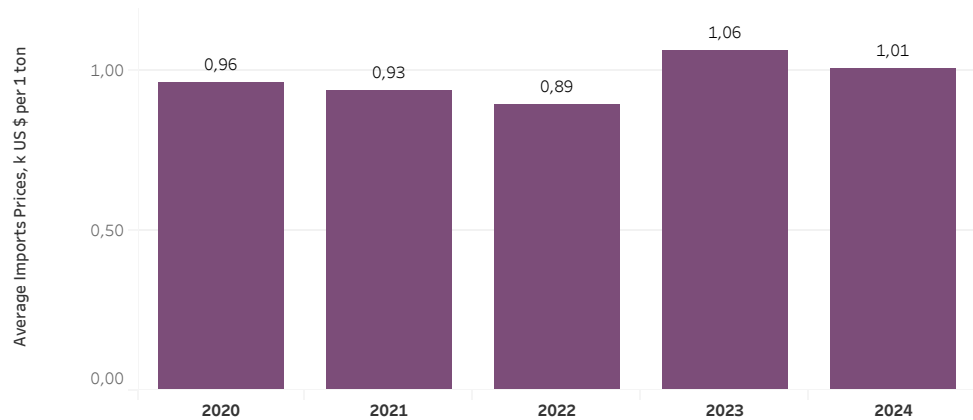
Total Yearly Imports, M US \$



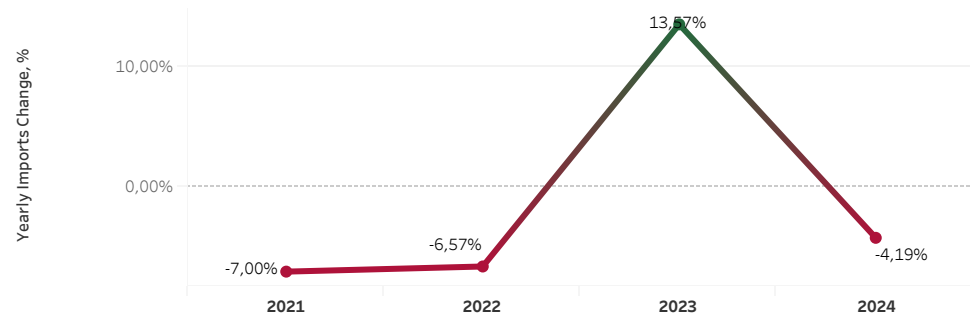
Total Yearly Imports, k tons



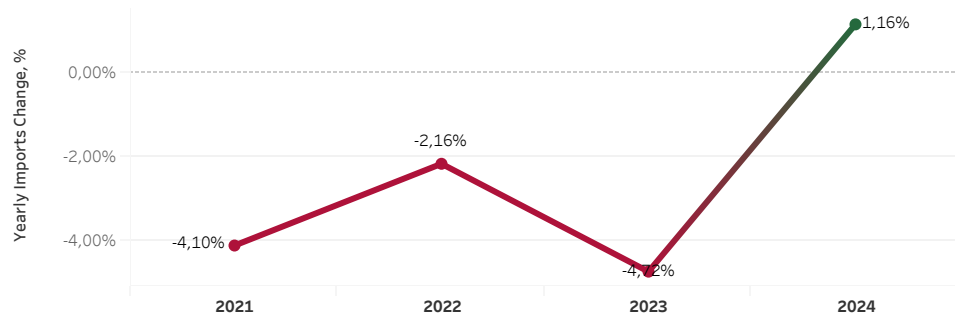
Total Average Imports Prices, k US \$ per 1 ton



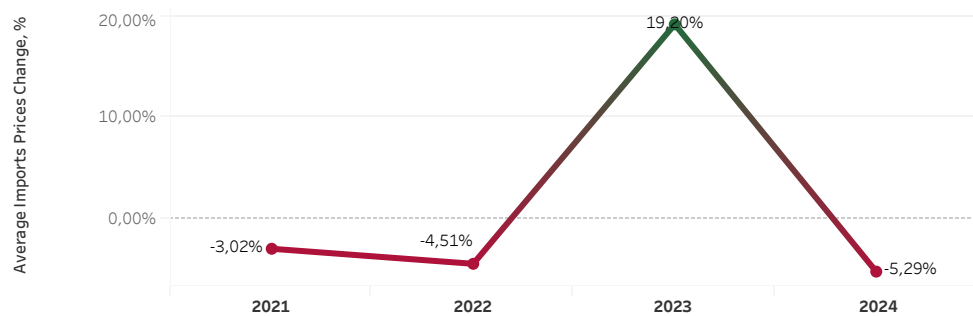
Total Yearly Imports Change, %



Total Yearly Imports Change, %



Total Average Imports Prices Change, %



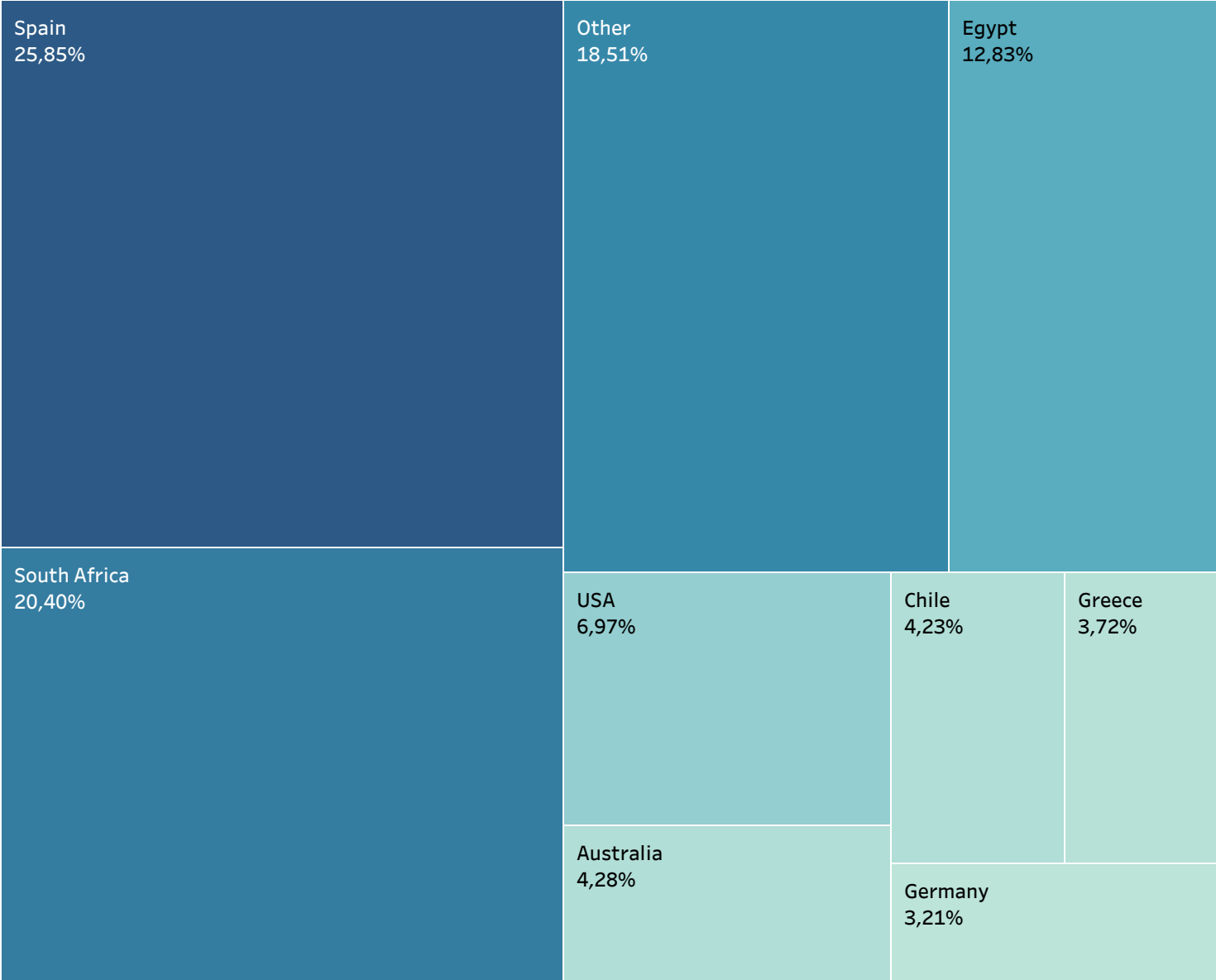
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	3 370,80	
Spain	871,52	25,85%
South Africa	687,57	20,40%
Egypt	432,35	12,83%
USA	234,84	6,97%
Australia	144,33	4,28%
Chile	142,51	4,23%
Greece	125,50	3,72%
Germany	108,24	3,21%
Italy	90,69	2,69%
Netherlands	82,30	2,44%
China	67,63	2,01%
Morocco	59,13	1,75%
Türkiye	56,76	1,68%
Mexico	55,10	1,63%
Zimbabwe	36,23	1,07%
Portugal	30,59	0,91%
Argentina	26,30	0,78%
Uruguay	26,29	0,78%
Peru	13,13	0,39%
Iran	13,07	0,39%
France	11,71	0,35%
Poland	6,26	0,19%
Dominican Rep.	5,47	0,16%
Sweden	5,31	0,16%
Belgium	4,27	0,13%
Pakistan	3,95	0,12%
Ireland	3,38	0,10%
Austria	2,90	0,09%
Cyprus	2,37	0,07%
Colombia	2,32	0,07%

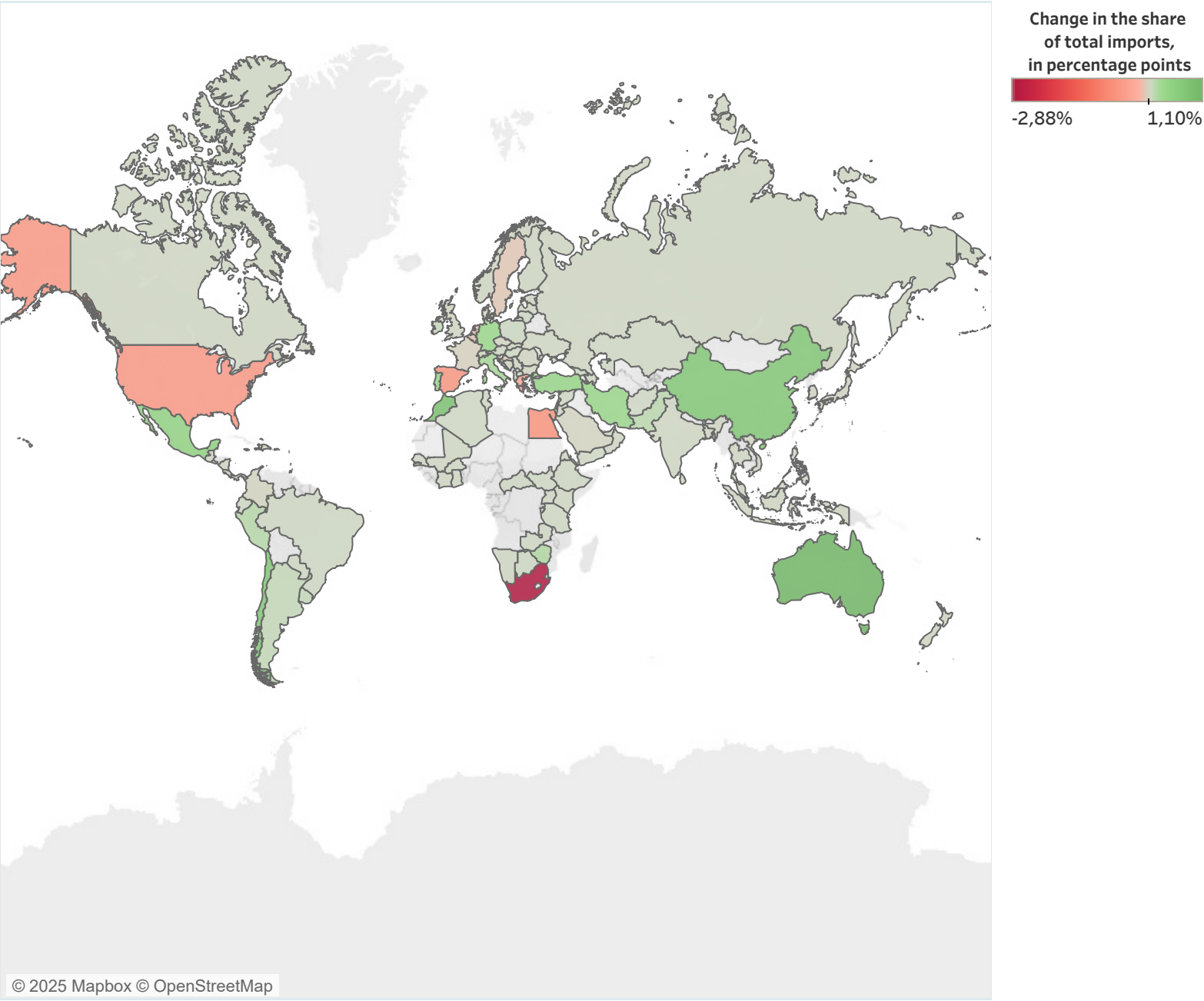
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US \$)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US\$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

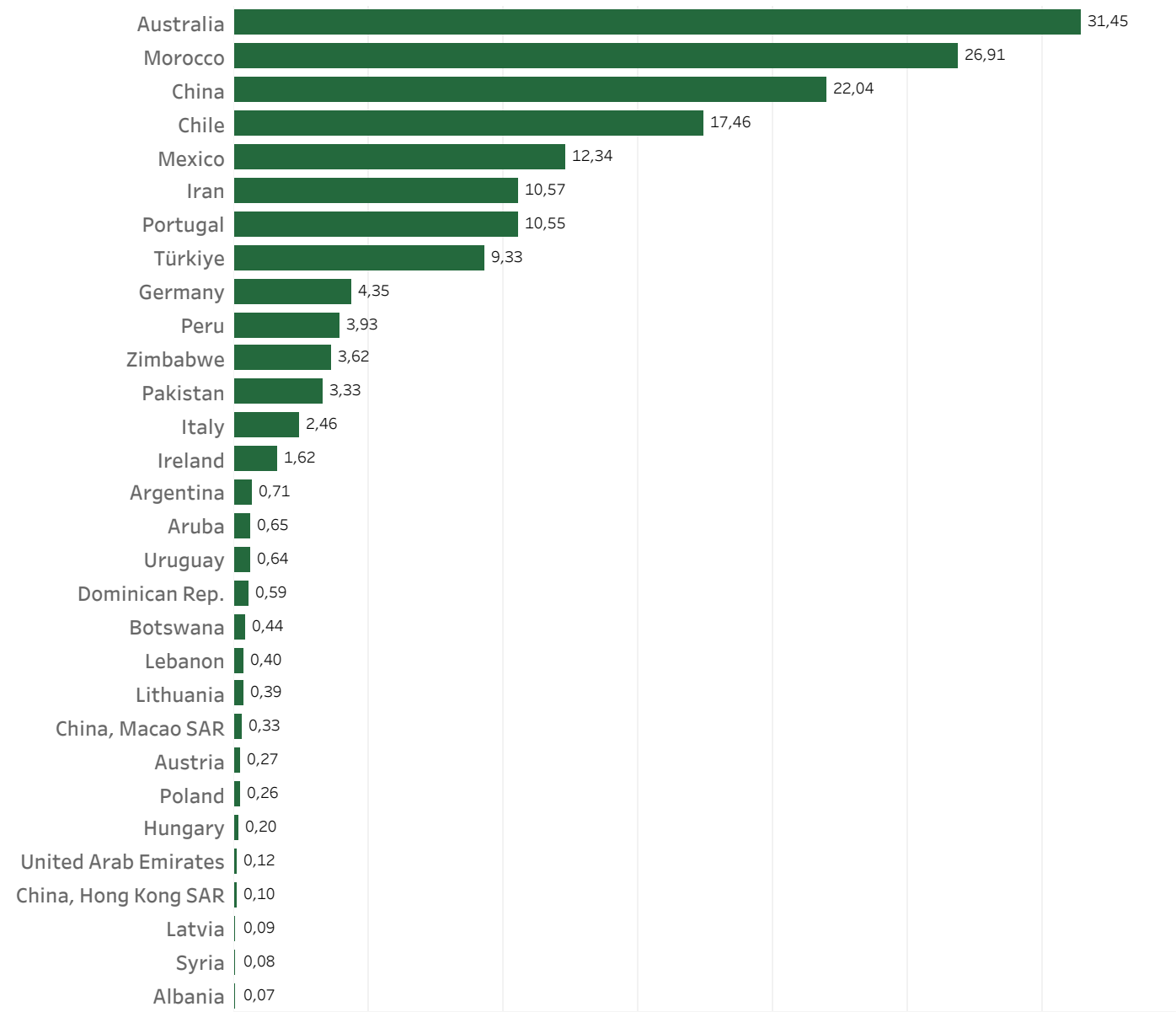
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	3 370,80		
Spain	871,52	25,85%	26,51%
South Africa	687,57	20,40%	23,28%
Egypt	432,35	12,83%	13,56%
USA	234,84	6,97%	7,60%
Australia	144,33	4,28%	3,18%
Chile	142,51	4,23%	3,52%
Greece	125,50	3,72%	4,13%
Germany	108,24	3,21%	2,92%
Italy	90,69	2,69%	2,48%
Netherlands	82,30	2,44%	2,56%
China	67,63	2,01%	1,28%
Morocco	59,13	1,75%	0,91%
Türkiye	56,76	1,68%	1,33%
Mexico	55,10	1,63%	1,20%
Zimbabwe	36,23	1,07%	0,92%
Portugal	30,59	0,91%	0,56%
Argentina	26,30	0,78%	0,72%
Uruguay	26,29	0,78%	0,72%
Peru	13,13	0,39%	0,26%
Iran	13,07	0,39%	0,07%
France	11,71	0,35%	0,39%
Poland	6,26	0,19%	0,17%
Dominican Rep.	5,47	0,16%	0,14%
Sweden	5,31	0,16%	0,26%
Belgium	4,27	0,13%	0,24%
Pakistan	3,95	0,12%	0,02%
Ireland	3,38	0,10%	0,05%
Austria	2,90	0,09%	0,07%
Cyprus	2,37	0,07%	0,09%
Colombia	2,32	0,07%	0,09%



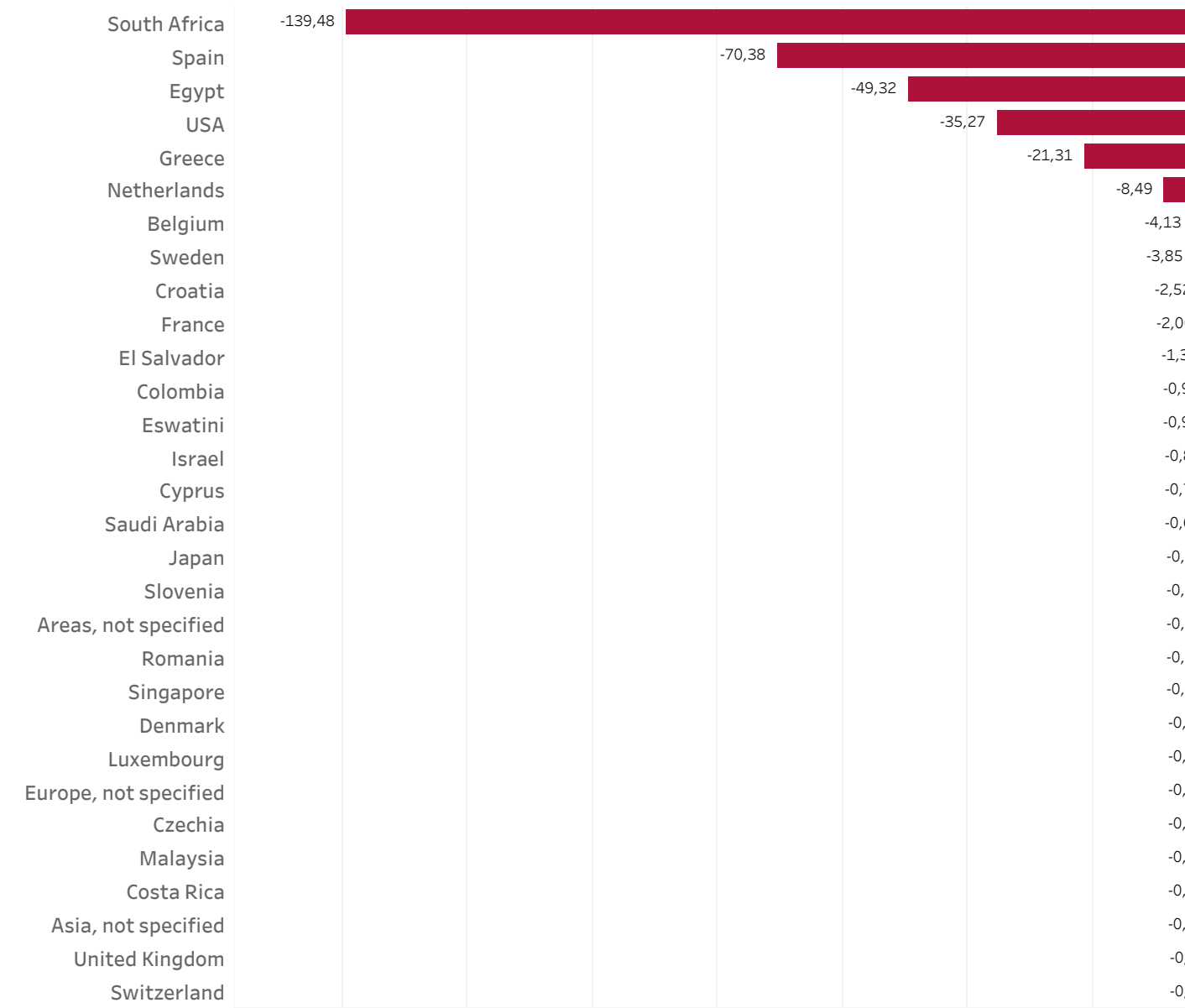
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

This section examines the value of supplies (in US \$) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



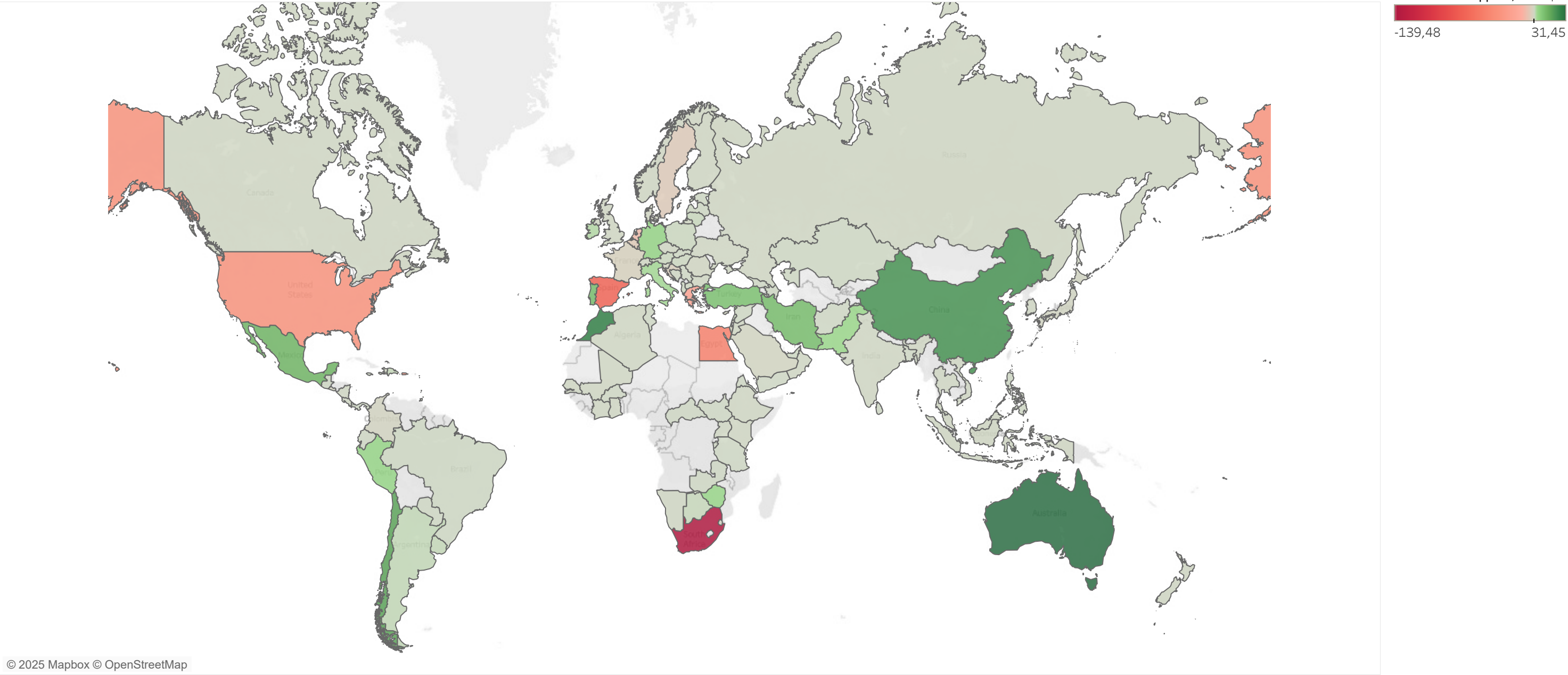
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Spain	70,14%	72,12%
	South Africa	14,19%	11,02%
	Italy	5,82%	6,20%
	Greece	3,28%	4,39%
	Others	3,19%	3,16%
	Egypt	1,79%	2,16%
	Zimbabwe	1,58%	0,94%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	South Africa	44,92%	47,67%
	Egypt	23,28%	27,62%
	Spain	11,55%	8,67%
	Others	9,97%	9,24%
	Germany	7,37%	5,46%
	Zimbabwe	2,90%	1,34%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
USA	Chile	44,89%	46,79%
	South Africa	20,34%	26,27%
	Mexico	17,21%	15,43%
	Morocco	9,63%	3,29%
	Australia	3,48%	3,07%
	Dominican Rep.	1,70%	1,79%
	Uruguay	1,52%	1,51%
	Others	1,22%	1,84%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	46,90%	53,16%
	South Africa	21,89%	19,97%
	Morocco	9,45%	7,32%
	Spain	7,18%	7,24%
	Egypt	5,53%	5,07%
	Others	3,95%	4,16%
	Australia	3,53%	1,60%
	Türkiye	1,56%	1,48%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
United Kingdom	Spain	40,95%	44,38%
	Egypt	24,01%	21,73%
	South Africa	23,80%	24,46%
	Others	3,64%	4,32%
	Peru	2,33%	1,26%
	Italy	2,11%	1,64%
	Greece	1,64%	1,38%
	Ireland	1,52%	0,82%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong SAR	USA	27,20%	30,78%
	Australia	27,00%	16,07%
	South Africa	25,66%	31,45%
	China	14,46%	11,26%
	Others	3,37%	3,72%
	Egypt	2,31%	6,72%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Egypt	34,54%	34,00%
	South Africa	27,96%	33,53%
	Portugal	12,29%	5,37%
	Zimbabwe	5,68%	3,97%
	Argentina	5,44%	6,22%
	Netherlands	5,44%	8,28%
	Others	3,57%	3,84%
	France	2,82%	1,84%
	Uruguay	2,27%	2,96%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Spain	35,41%	37,05%
	Germany	18,80%	17,35%
	Greece	15,23%	16,83%
	Egypt	10,50%	13,02%
	South Africa	9,40%	7,52%
	Italy	2,84%	1,70%
	Netherlands	2,57%	2,47%
	Portugal	1,83%	0,74%
	Zimbabwe	1,78%	1,15%
	Others	1,64%	2,18%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Spain	33,98%	35,24%
	South Africa	30,57%	27,76%
	Egypt	14,12%	12,67%
	Greece	7,88%	9,54%
	Netherlands	5,04%	6,28%
	Others	4,29%	4,90%
	Germany	2,46%	2,22%
	Zimbabwe	1,67%	1,40%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	Australia	48,83%	44,37%
	USA	48,65%	52,11%
	Others	2,52%	3,51%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	South Africa	37,23%	39,25%
	Egypt	28,18%	34,63%
	China	22,97%	9,43%
	Australia	7,72%	7,68%
	USA	3,41%	8,11%
	Others	0,48%	0,90%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Spain	47,98%	48,27%
	Netherlands	28,33%	25,25%
	Germany	9,82%	9,21%
	Italy	4,75%	3,88%
	South Africa	4,51%	6,95%
	Egypt	1,89%	1,69%
	France	1,83%	3,56%
	Others	0,88%	1,18%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Spain	50,90%	49,49%	Portugal	South Africa	55,05%	60,53%	Ukraine	Türkiye	42,79%	32,22%
	Italy	31,23%	29,36%		Spain	26,85%	26,82%		Egypt	31,34%	36,87%
	South Africa	8,94%	10,78%		Egypt	9,68%	1,70%		South Africa	10,56%	13,14%
	Greece	3,95%	4,27%		Others	4,09%	4,56%		Spain	7,50%	9,25%
	Portugal	2,93%	2,94%		Zimbabwe	2,72%	3,64%		Greece	4,66%	6,13%
	Others	2,05%	3,16%		Netherlands	1,61%	2,76%		Others	3,16%	2,39%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
India	Egypt	73,92%	69,87%	Romania	Greece	50,53%	52,07%	Sweden	Spain	50,66%	50,94%
	South Africa	20,20%	23,65%		Germany	12,11%	14,86%		Netherlands	14,74%	11,48%
	Australia	2,99%	6,12%		Egypt	8,75%	7,11%		Germany	11,62%	11,02%
	China	2,77%	0,32%		Türkiye	8,24%	9,14%		Italy	6,27%	5,99%
	Others	0,12%	0,03%		Netherlands	7,43%	4,49%		Egypt	5,74%	5,37%
					Spain	7,11%	6,11%		South Africa	4,20%	8,15%
					Others	3,35%	4,22%		Denmark	2,63%	2,88%
					Italy	2,48%	1,99%		Others	2,41%	2,02%
									Greece	1,72%	2,16%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Spain	37,45%	37,94%	Brazil	Egypt	47,27%	40,92%	Norway	Spain	77,07%	76,94%
	Greece	20,56%	25,64%		Spain	19,40%	34,57%		South Africa	13,05%	12,53%
	Egypt	11,69%	14,26%		Argentina	15,53%	3,77%		Egypt	5,61%	5,02%
	Germany	10,33%	1,79%		Uruguay	15,51%	15,73%		Others	2,36%	3,95%
	South Africa	8,99%	8,09%		Chile	2,28%	5,01%		Italy	1,90%	1,56%
	Netherlands	6,89%	4,07%								
	Others	2,52%	6,52%								
	Italy	1,57%	1,70%								
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Spain	48,92%	42,26%	Ireland	Egypt	27,23%	24,72%	Philippines	China	49,29%	55,00%
	Netherlands	14,78%	11,70%		Spain	27,20%	29,27%		Australia	32,33%	33,81%
	Sweden	10,15%	16,70%		South Africa	19,12%	19,46%		Pakistan	13,45%	2,82%
	Greece	9,13%	8,07%		Germany	18,95%	17,43%		Others	2,93%	6,66%
	Italy	7,36%	6,50%		Netherlands	4,17%	4,52%		South Africa	1,99%	1,71%
	Germany	4,82%	9,08%		Others	3,33%	4,61%				
	South Africa	2,86%	3,39%								
	Others	1,97%	2,30%								

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Croatia	Spain	23,91%	27,48%
	Greece	19,65%	19,94%
	Germany	14,61%	11,96%
	Netherlands	11,74%	10,40%
	Egypt	11,08%	9,39%
	Slovenia	6,16%	7,57%
	Italy	5,61%	5,35%
	South Africa	3,19%	2,63%
	Others	2,50%	4,29%
	Hungary	1,55%	0,98%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	Spain	32,10%	39,19%
	Egypt	30,95%	24,73%
	South Africa	14,28%	14,71%
	Italy	14,03%	10,70%
	Netherlands	7,38%	7,75%
	Others	1,26%	2,92%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Spain	57,28%	51,01%
	Greece	23,85%	27,21%
	South Africa	7,03%	4,16%
	Others	4,33%	10,62%
	Egypt	3,04%	5,02%
	Aruba	2,87%	0,28%
	Italy	1,60%	1,70%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Uzbekistan	Iran	52,96%	30,84%
	Egypt	25,07%	20,82%
	Türkiye	10,04%	16,44%
	South Africa	6,69%	24,63%
	Kazakhstan	2,22%	6,08%
	China	2,06%	0,44%
	Others	0,95%	0,75%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Germany	36,22%	26,12%
	Spain	21,11%	29,10%
	Greece	17,44%	19,29%
	Austria	8,02%	7,15%
	Egypt	5,73%	6,88%
	Netherlands	4,21%	4,22%
	Others	2,79%	2,38%
	Slovakia	2,59%	2,64%
	Italy	1,91%	2,22%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Mexico	USA	100,00%	100,00%

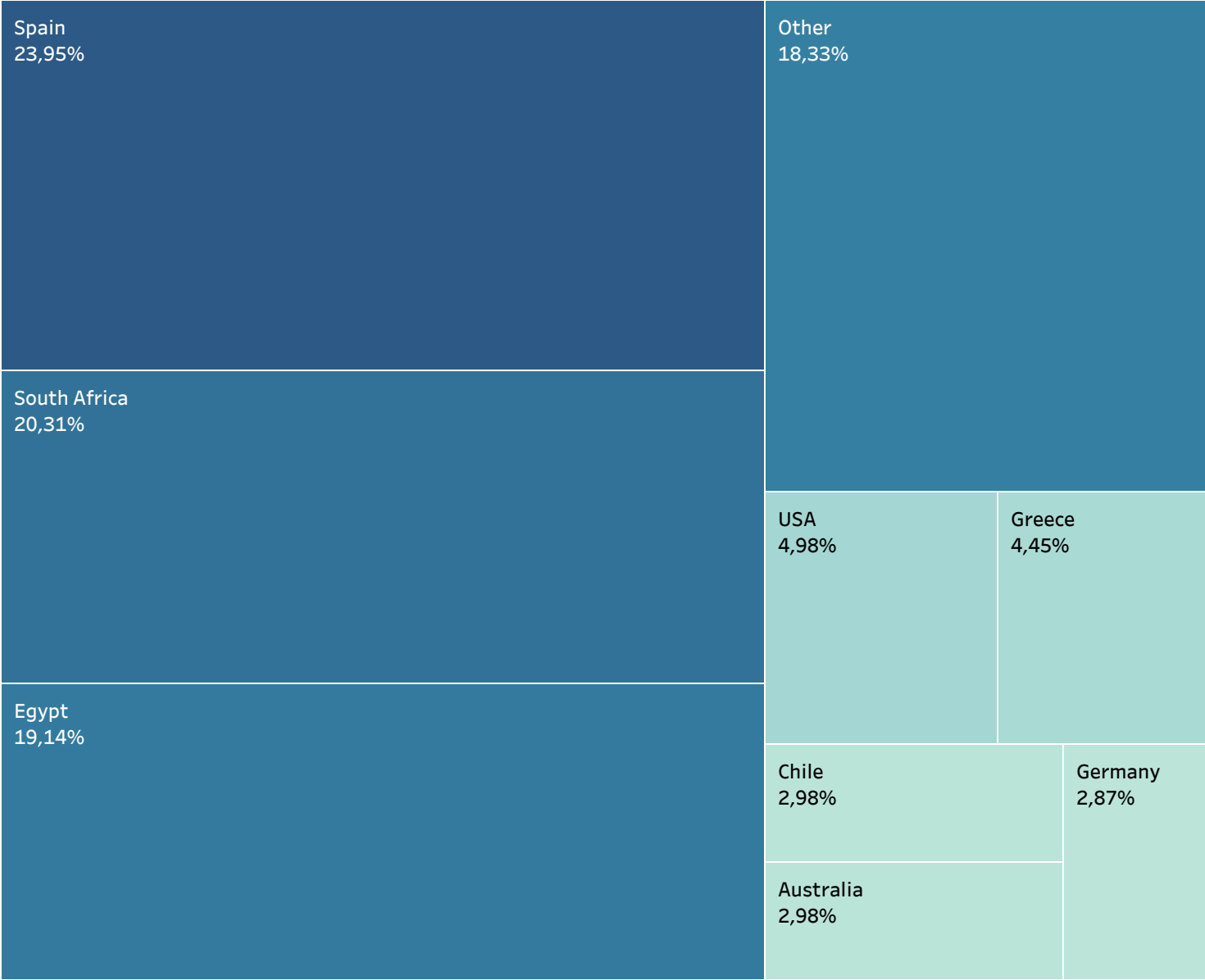
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: tons

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports volume (expressed in tons) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	3 347 254,97	
Spain	801 779,87	23,95%
South Africa	679 767,34	20,31%
Egypt	640 537,67	19,14%
USA	166 790,01	4,98%
Greece	149 012,15	4,45%
Chile	99 872,11	2,98%
Australia	99 762,52	2,98%
Germany	96 080,39	2,87%
Netherlands	83 800,41	2,50%
Italy	69 293,90	2,07%
Türkiye	56 762,19	1,70%
China	52 258,50	1,56%
Mexico	50 286,99	1,50%
Morocco	43 697,11	1,31%
Portugal	41 773,78	1,25%
Zimbabwe	37 037,62	1,11%
Iran	33 375,97	1,00%
Argentina	31 171,16	0,93%
Uruguay	27 785,19	0,83%
Peru	19 537,54	0,58%
France	10 689,67	0,32%
Sweden	6 323,95	0,19%
Poland	6 242,06	0,19%
Pakistan	4 823,07	0,14%
Dominican Rep.	4 272,95	0,13%
Belgium	3 727,78	0,11%
Cyprus	3 431,20	0,10%
Austria	2 508,50	0,07%
Ireland	2 057,32	0,06%
Colombia	1 832,37	0,05%

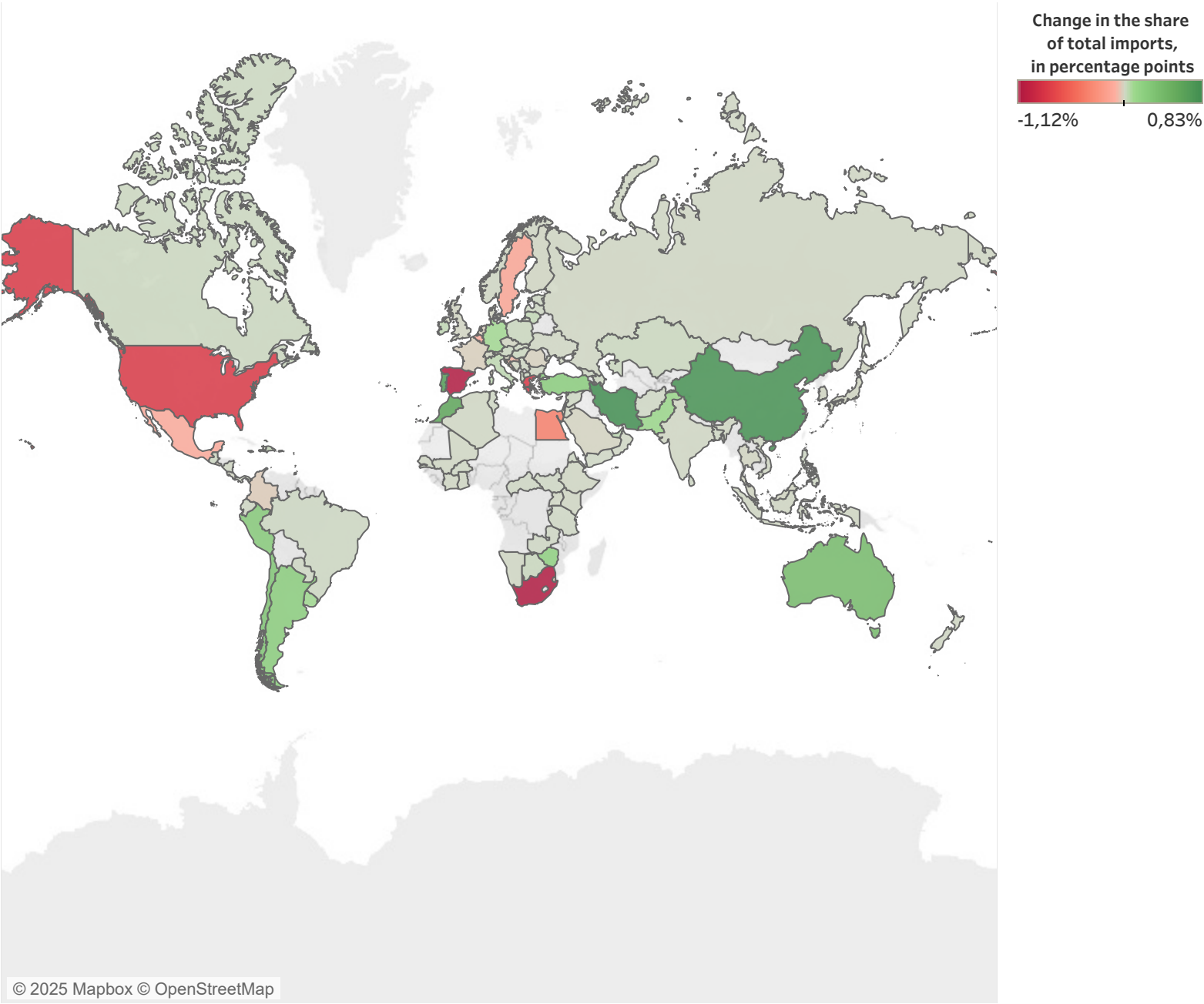
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in tons



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (tons)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all Supplying Countries, along with the total import value (in tons) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

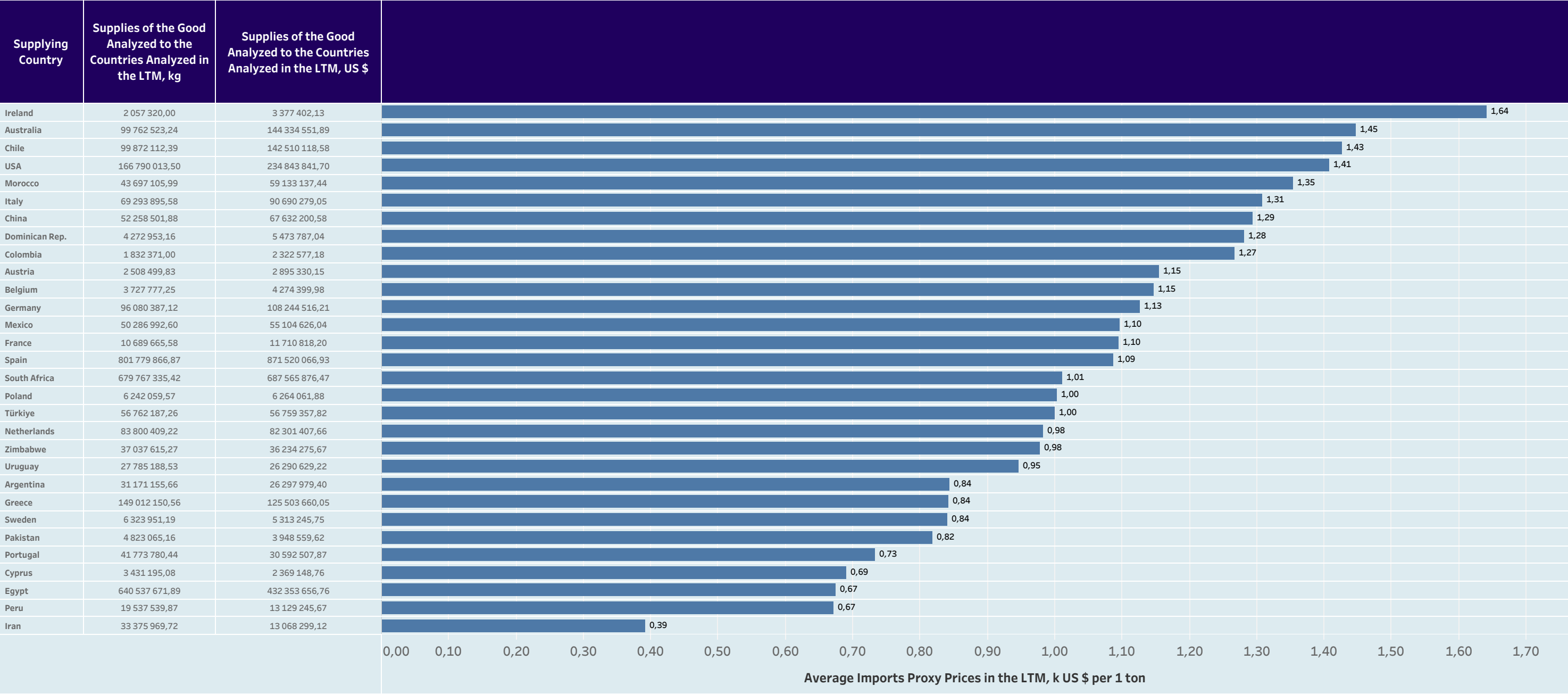
Supplying Country	Total Imports by the Countries in LTM, kg	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	3 347 254 971		
Spain	801 779 867	23,95%	25,07%
South Africa	679 767 335	20,31%	21,43%
Egypt	640 537 672	19,14%	19,55%
USA	166 790 014	4,98%	5,82%
Greece	149 012 151	4,45%	5,30%
Chile	99 872 112	2,98%	2,67%
Australia	99 762 523	2,98%	2,58%
Germany	96 080 387	2,87%	2,78%
Netherlands	83 800 409	2,50%	2,52%
Italy	69 293 896	2,07%	2,04%
Türkiye	56 762 187	1,70%	1,47%
China	52 258 502	1,56%	0,77%
Mexico	50 286 993	1,50%	1,63%
Morocco	43 697 106	1,31%	0,69%
Portugal	41 773 780	1,25%	0,57%
Zimbabwe	37 037 615	1,11%	0,92%
Iran	33 375 970	1,00%	0,17%
Argentina	31 171 156	0,93%	0,71%
Uruguay	27 785 189	0,83%	0,73%
Peru	19 537 540	0,58%	0,33%
France	10 689 666	0,32%	0,34%
Sweden	6 323 951	0,19%	0,34%
Poland	6 242 060	0,19%	0,18%
Pakistan	4 823 065	0,14%	0,02%
Dominican Rep.	4 272 953	0,13%	0,11%
Belgium	3 727 777	0,11%	0,22%
Cyprus	3 431 195	0,10%	0,11%
Austria	2 508 500	0,07%	0,07%
Ireland	2 057 320	0,06%	0,03%
Colombia	1 832 371	0,05%	0,08%



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Average Imports Proxy Prices

This section presents the calculated average proxy prices of each supplying country, based on the total imports values (expressed in US \$) and imports volumes (expressed in tons) reported by the countries analyzed in the Last Twelve Months Period.

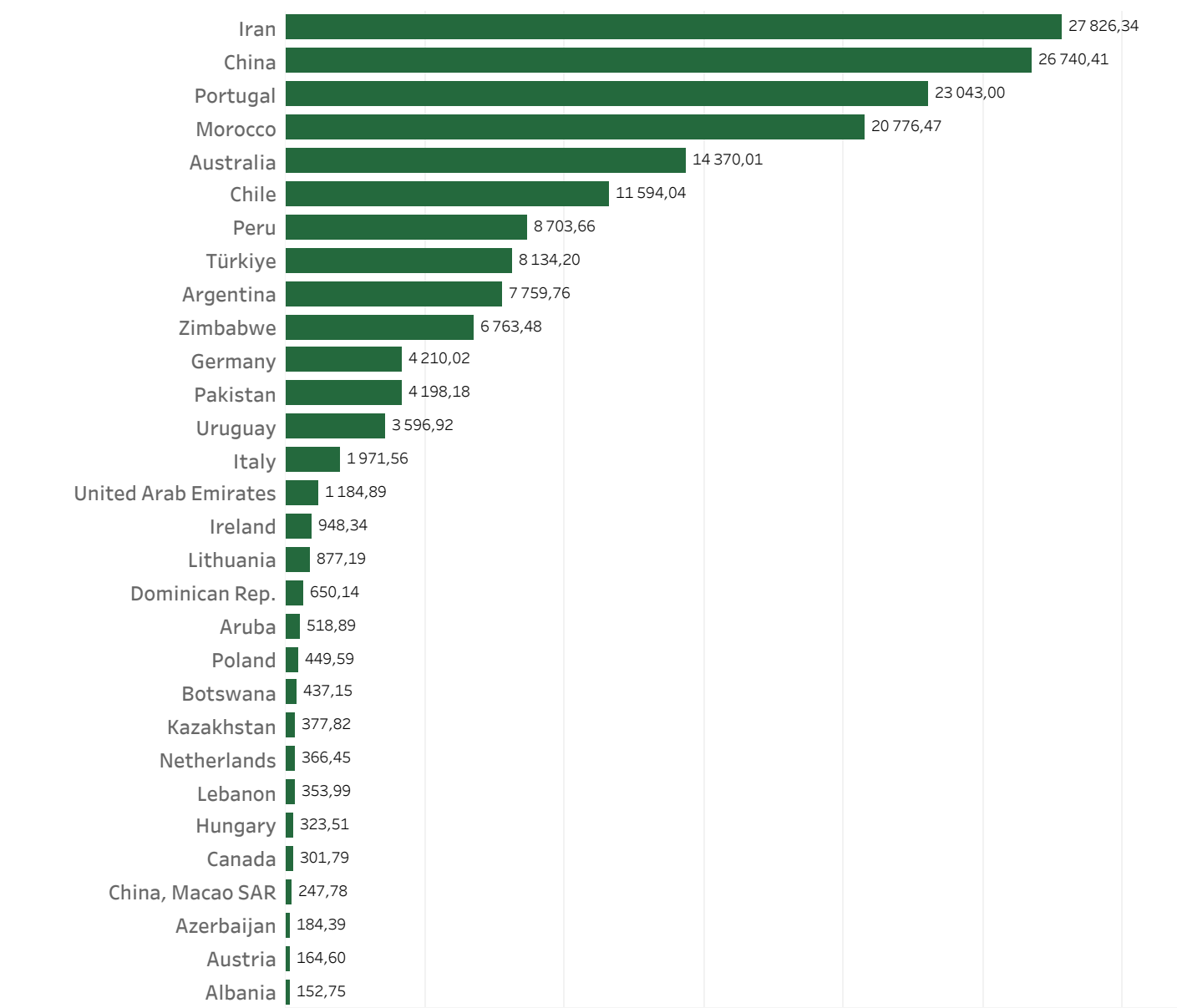
Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months



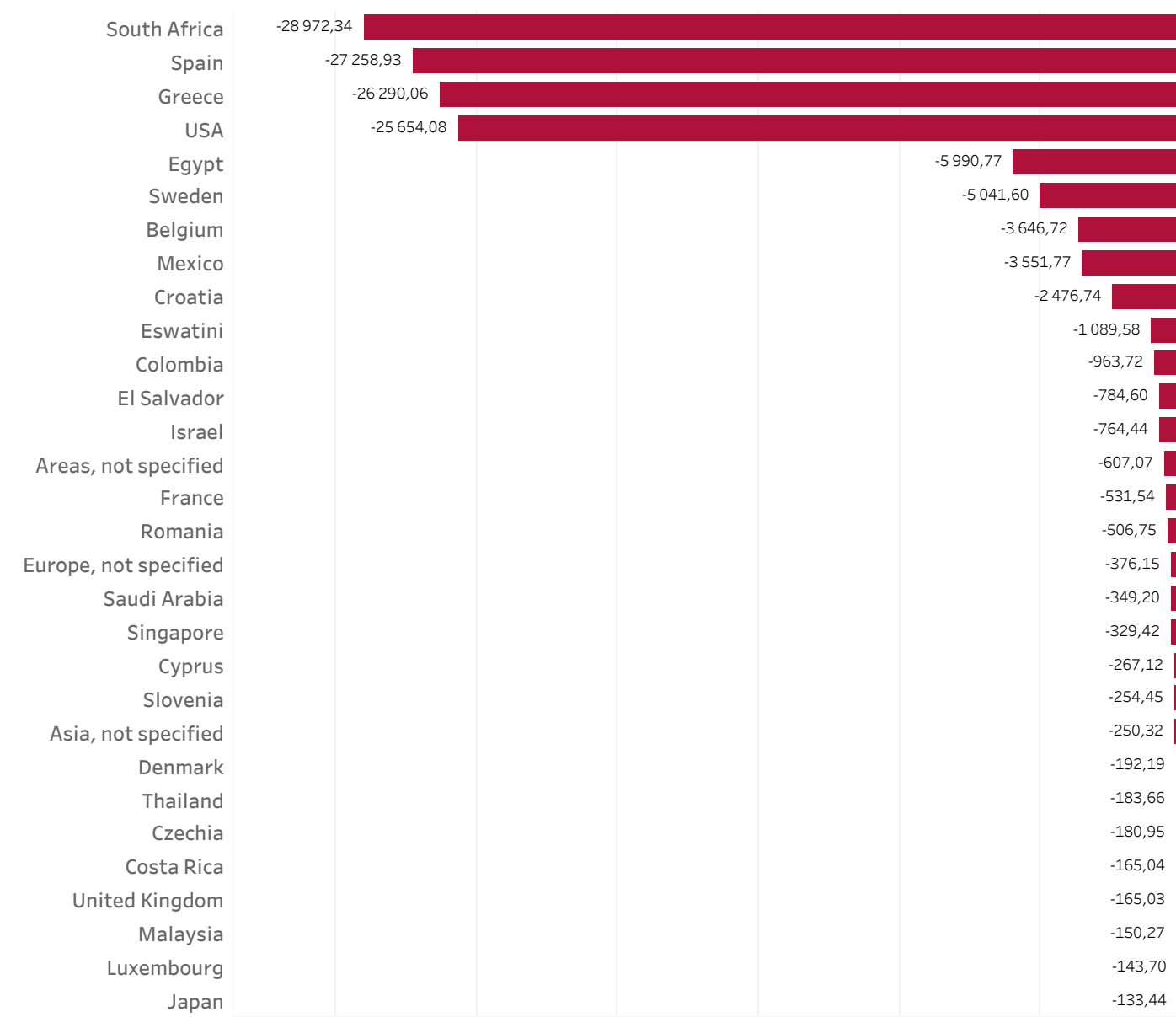
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

This section examines the volume of supplies (expressed in tons) by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the volume reported for the corresponding period 12 months before the LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



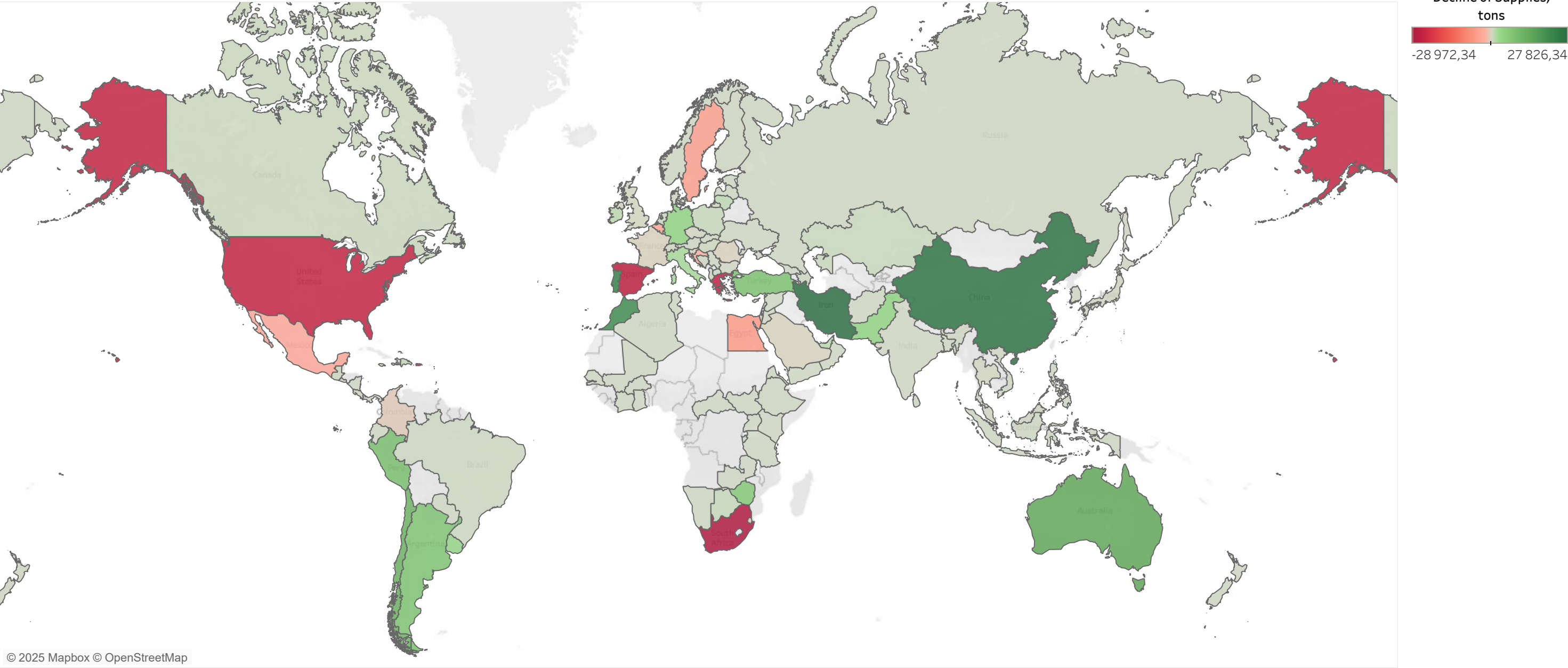
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Volume (tons)

The map in this section visualizes the supplies volume absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Spain	72,49%	73,29%
	South Africa	11,31%	9,03%
	Italy	5,71%	6,23%
	Greece	4,47%	5,65%
	Others	3,61%	3,07%
	Egypt	2,41%	2,73%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	South Africa	44,45%	45,26%
	Egypt	25,49%	25,80%
	Spain	10,02%	10,19%
	Others	7,18%	8,84%
	Germany	5,98%	5,75%
	Zimbabwe	3,20%	1,51%
	Peru	1,94%	1,54%
	Uruguay	1,74%	1,12%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
USA	Chile	41,89%	40,53%
	Mexico	21,10%	24,47%
	South Africa	20,44%	25,22%
	Morocco	9,17%	2,64%
	Others	3,48%	3,80%
	Australia	2,14%	1,69%
	Dominican Rep.	1,78%	1,65%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	45,10%	50,23%
	South Africa	24,89%	23,50%
	Egypt	8,24%	7,06%
	Morocco	7,02%	5,82%
	Spain	6,88%	6,70%
	Others	3,59%	3,88%
	Australia	2,59%	1,26%
	Türkiye	1,70%	1,56%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
United Kingdom	Egypt	34,79%	30,44%
	Spain	29,91%	34,80%
	South Africa	24,16%	25,68%
	Others	7,62%	7,64%
	Peru	3,51%	1,44%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong SAR	South Africa	36,25%	42,84%
	Australia	27,63%	17,05%
	USA	23,80%	24,39%
	China	5,68%	3,51%
	Egypt	4,26%	8,87%
	Others	2,37%	3,33%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Egypt	45,83%	49,91%
	South Africa	19,54%	23,29%
	Portugal	15,03%	5,03%
	Argentina	4,50%	4,78%
	Zimbabwe	4,36%	3,05%
	Netherlands	4,02%	6,60%
	Others	2,90%	3,36%
	France	2,15%	1,66%
	Uruguay	1,69%	2,31%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Spain	35,25%	34,88%
	Greece	16,18%	18,89%
	Germany	15,89%	14,95%
	Egypt	15,12%	17,82%
	South Africa	8,66%	6,11%
	Italy	2,32%	1,52%
	Netherlands	1,81%	1,84%
	Zimbabwe	1,71%	1,05%
	Portugal	1,55%	0,55%
	Others	1,51%	2,37%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Spain	32,19%	34,93%
	South Africa	27,58%	20,18%
	Egypt	19,85%	21,01%
	Greece	9,61%	11,51%
	Others	6,86%	7,16%
	Netherlands	3,91%	5,22%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	Australia	53,00%	50,69%
	USA	43,00%	44,38%
	Others	2,44%	2,08%
	Türkiye	1,56%	2,84%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	South Africa	34,93%	37,94%
	Egypt	33,94%	43,04%
	China	23,73%	8,16%
	Australia	5,07%	5,82%
	USA	1,92%	4,20%
	Others	0,40%	0,83%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Netherlands	38,00%	29,86%
	Spain	37,45%	45,75%
	Germany	9,19%	8,80%
	South Africa	6,10%	6,31%
	Italy	3,44%	3,19%
	Egypt	3,40%	2,30%
	France	1,52%	2,73%
	Others	0,90%	1,05%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Spain	54,89%	51,91%
	Italy	26,15%	25,18%
	South Africa	8,24%	10,51%
	Greece	4,44%	4,74%
	Portugal	2,98%	2,82%
	Egypt	1,68%	3,21%
	Others	1,63%	1,63%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	South Africa	42,07%	47,16%
	Spain	36,03%	38,19%
	Egypt	14,43%	2,87%
	Others	3,40%	3,90%
	Netherlands	2,04%	3,39%
	Zimbabwe	2,03%	4,48%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ukraine	Türkiye	47,35%	32,79%
	Egypt	27,52%	40,05%
	South Africa	10,49%	11,88%
	Spain	6,93%	7,49%
	Greece	4,84%	6,01%
	Others	2,88%	1,79%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
India	Egypt	77,49%	78,75%
	South Africa	17,93%	17,79%
	China	2,70%	0,29%
	Australia	1,55%	3,12%
	Others	0,32%	0,05%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Greece	53,68%	55,93%
	Egypt	11,55%	9,42%
	Germany	9,87%	13,47%
	Türkiye	8,36%	8,39%
	Spain	5,78%	4,78%
	Netherlands	5,72%	3,08%
	Others	3,05%	3,39%
	Italy	1,99%	1,54%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Spain	48,10%	49,10%
	Netherlands	12,93%	9,30%
	Egypt	10,28%	10,22%
	Germany	9,73%	9,16%
	Italy	5,99%	5,64%
	South Africa	5,44%	9,74%
	Denmark	2,58%	2,48%
	Cyprus	1,74%	0,63%
	Others	1,67%	1,66%
	Greece	1,54%	2,06%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Spain	36,55%	35,16%
	Greece	22,10%	29,61%
	Egypt	14,40%	16,39%
	Germany	8,76%	1,24%
	South Africa	8,07%	6,41%
	Netherlands	6,65%	3,76%
	Others	3,45%	7,42%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Brazil	Egypt	51,71%	52,06%
	Spain	16,71%	25,53%
	Argentina	15,34%	3,29%
	Uruguay	14,24%	15,52%
	Chile	2,01%	3,60%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Spain	74,03%	73,25%
	South Africa	12,91%	13,35%
	Egypt	8,87%	7,46%
	Others	2,62%	4,60%
	Italy	1,57%	1,33%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Spain	45,58%	38,44%
	Netherlands	15,24%	11,02%
	Sweden	11,77%	21,93%
	Greece	10,42%	8,77%
	Italy	7,80%	6,90%
	Germany	3,94%	7,27%
	South Africa	3,00%	2,69%
	Egypt	1,66%	2,37%
	Others	0,60%	0,61%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	Egypt	32,83%	29,03%
	South Africa	23,28%	21,66%
	Spain	19,96%	26,28%
	Germany	17,12%	14,01%
	Netherlands	3,45%	4,24%
	Others	3,36%	4,78%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Philippines	China	52,50%	55,00%
	Australia	22,75%	33,81%
	Pakistan	18,35%	2,82%
	South Africa	2,46%	1,71%
	Egypt	1,68%	0,00%
	USA	1,59%	6,60%
	Others	0,66%	0,05%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: tons

The tables in this section present the structure of import volumes (expressed in tons) for each country analyzed, broken down by their largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose share of total imports to the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Croatia	Spain	21,89%	25,54%
	Greece	21,78%	24,67%
	Egypt	17,86%	11,13%
	Germany	11,45%	10,26%
	Netherlands	9,61%	8,81%
	Slovenia	6,12%	7,51%
	Italy	4,95%	4,49%
	Others	3,47%	4,87%
	South Africa	2,86%	2,73%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	Egypt	38,37%	30,58%
	Spain	26,56%	36,31%
	South Africa	13,66%	14,10%
	Italy	11,86%	8,62%
	Netherlands	8,57%	7,86%
	Others	0,97%	2,55%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Spain	52,12%	45,40%
	Greece	28,20%	32,50%
	South Africa	6,41%	3,62%
	Others	6,00%	12,70%
	Egypt	4,79%	5,53%
	Aruba	2,48%	0,25%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Uzbekistan	Iran	66,99%	44,27%
	Egypt	15,58%	18,29%
	Türkiye	5,03%	12,49%
	South Africa	3,98%	18,18%
	China	3,19%	0,70%
	United Arab Emirates	2,62%	1,22%
	Kazakhstan	1,93%	4,66%
	Others	0,67%	0,18%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Germany	34,58%	25,93%
	Greece	22,38%	25,52%
	Spain	16,84%	23,63%
	Egypt	8,19%	8,52%
	Austria	5,91%	5,59%
	Netherlands	4,19%	3,46%
	Slovakia	2,40%	2,23%
	Others	2,11%	2,07%
	Italy	1,71%	1,96%
	Bulgaria	1,69%	1,09%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Mexico	USA	100,00%	100,00%

Most Growing and Most Declining Markets by Imports Value Change (US \$)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US \$. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	03.2024 - 02.2025	53 245 275	311 921 903	20,58%
Ukraine	02.2024 - 01.2025	31 547 416	94 382 817	50,21%
Brazil	04.2024 - 03.2025	17 928 010	46 577 806	62,58%
Uzbekistan	01.2024 - 12.2024	16 128 892	23 962 364	205,90%
United Kingdom	01.2024 - 12.2024	10 607 013	207 896 117	5,38%
Japan	04.2024 - 03.2025	9 307 224	118 596 242	8,52%
Philippines	01.2024 - 12.2024	8 776 931	29 091 592	43,20%
Malaysia	01.2024 - 12.2024	6 539 322	98 731 030	7,09%
Mexico	01.2024 - 12.2024	3 206 700	22 472 613	16,64%
Hungary	01.2024 - 12.2024	2 962 140	22 887 142	14,87%

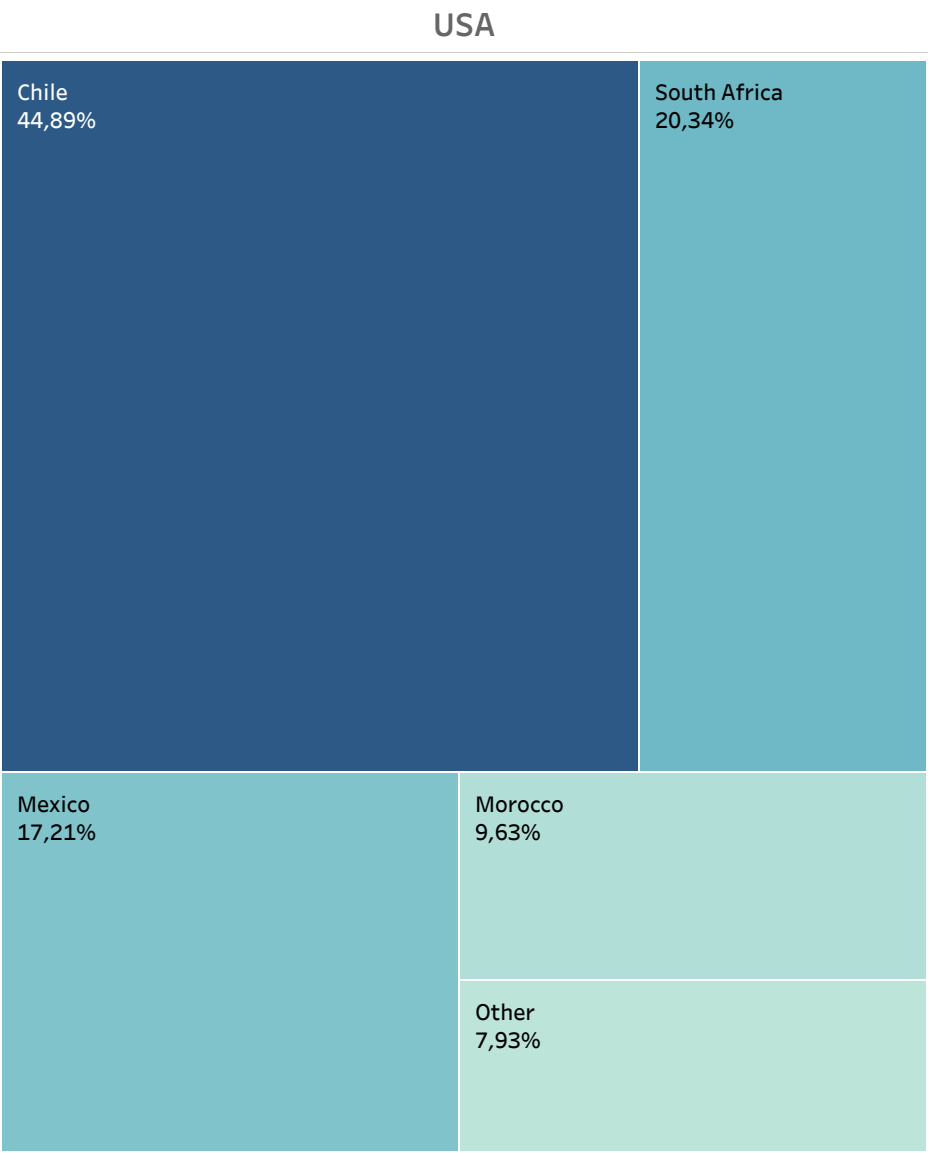
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Netherlands	01.2024 - 12.2024	-97 105 338	360 220 851	-21,23%
Italy	01.2024 - 12.2024	-57 530 936	125 663 790	-31,40%
Spain	02.2024 - 01.2025	-54 582 841	147 289 205	-27,04%
Portugal	01.2024 - 12.2024	-41 009 582	95 722 186	-29,99%
China Hong Kong SAR	03.2024 - 02.2025	-32 744 580	180 038 311	-15,39%
Germany	03.2024 - 02.2025	-15 004 581	498 784 043	-2,92%
Belgium	01.2024 - 12.2024	-9 168 506	97 700 656	-8,58%
Canada	03.2024 - 02.2025	-8 512 660	216 405 028	-3,78%
Poland	02.2024 - 01.2025	-7 317 572	138 193 004	-5,03%
Norway	04.2024 - 03.2025	-4 546 101	40 742 458	-10,04%

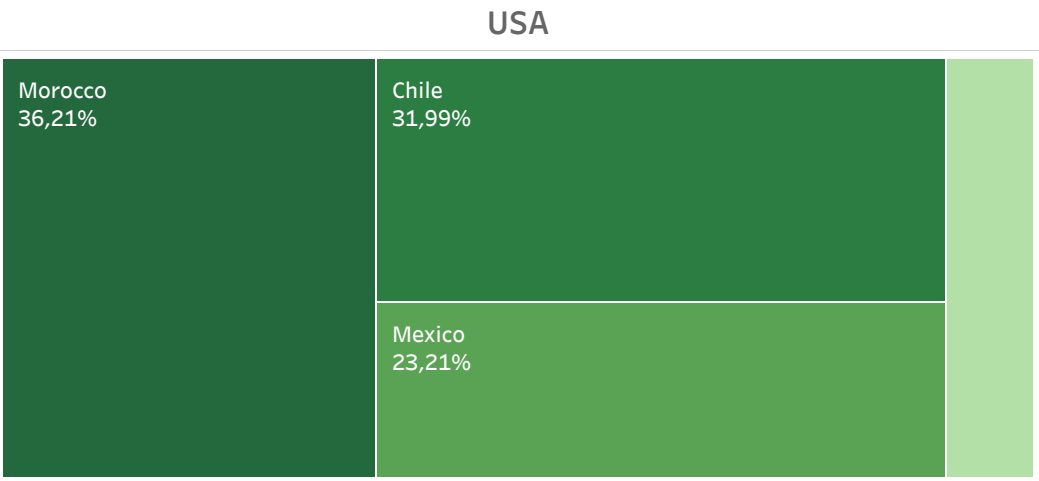
Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

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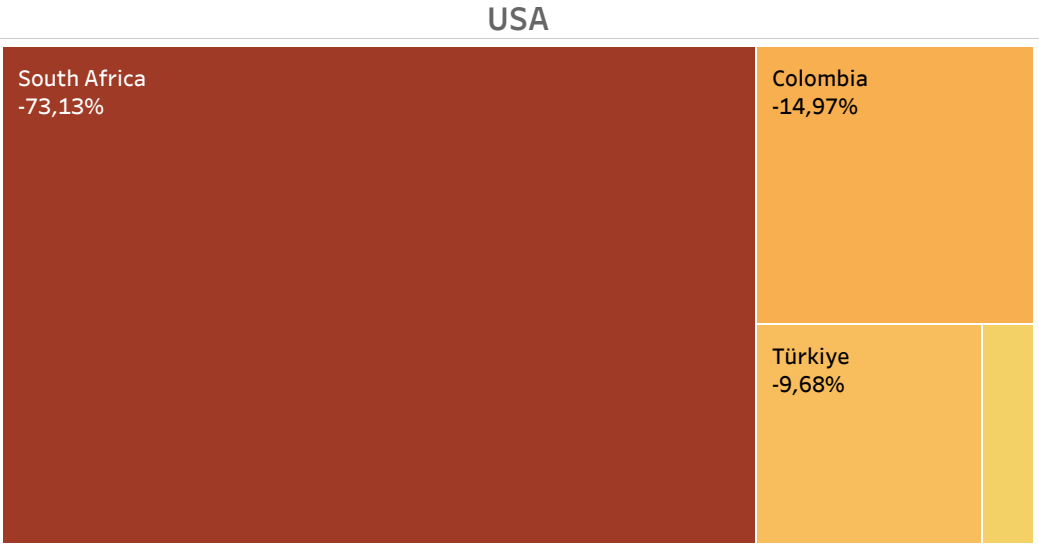
Largest Supplying Countries in LTM (US \$)



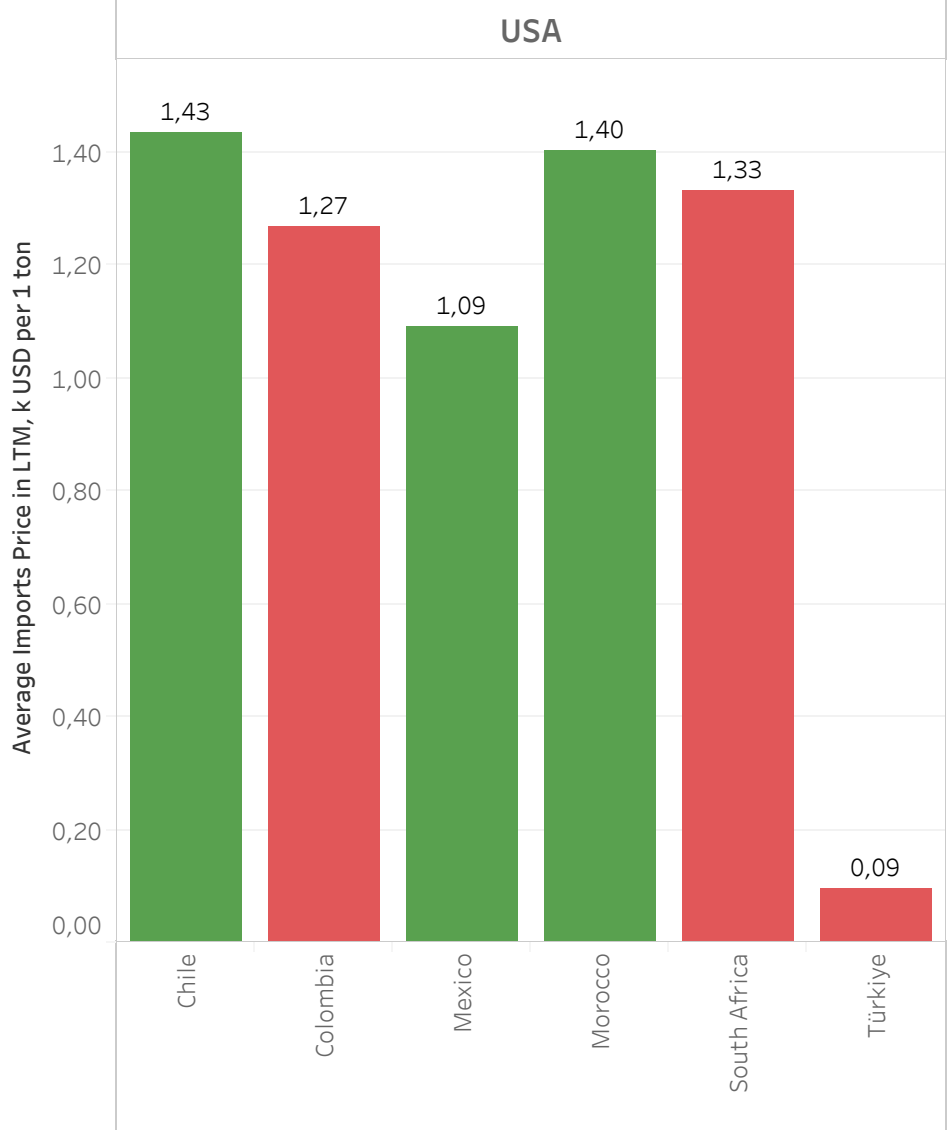
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



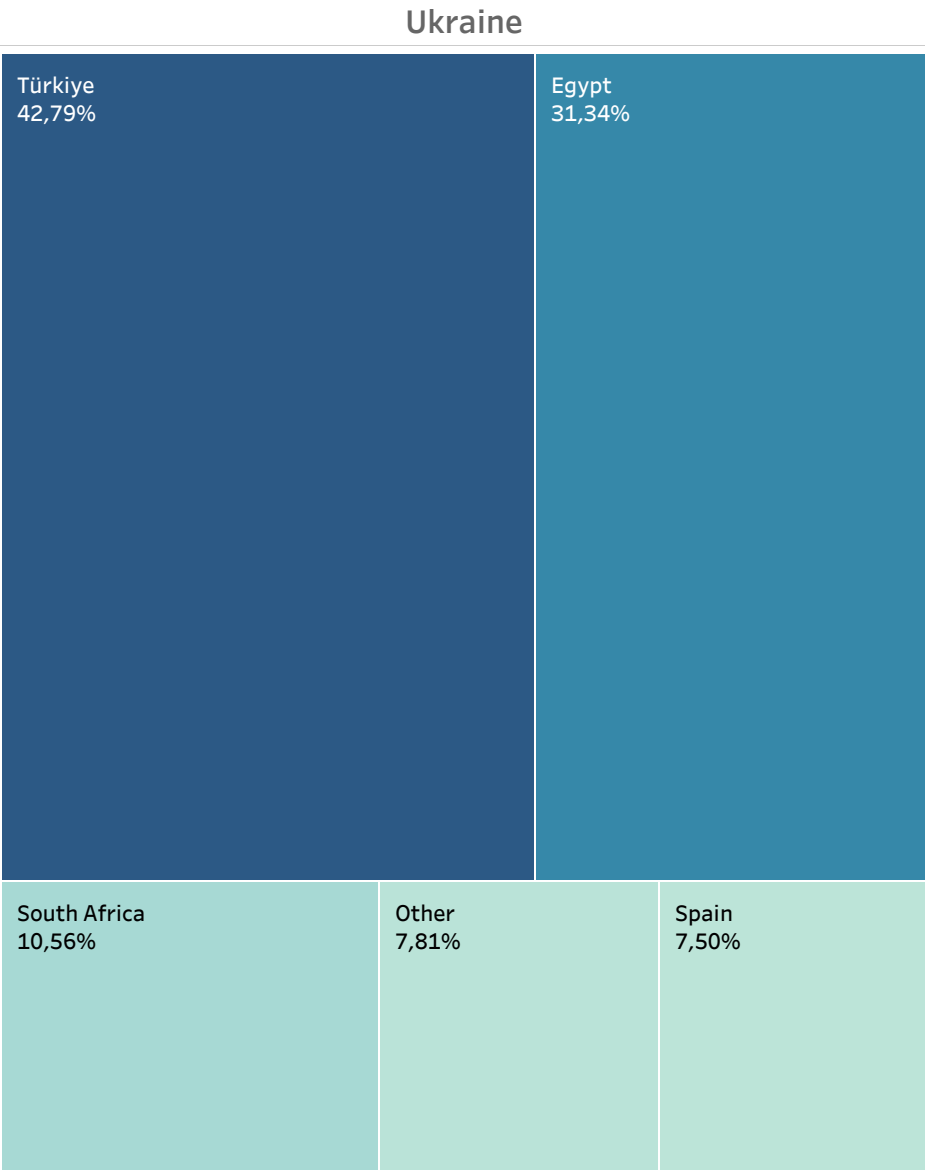
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



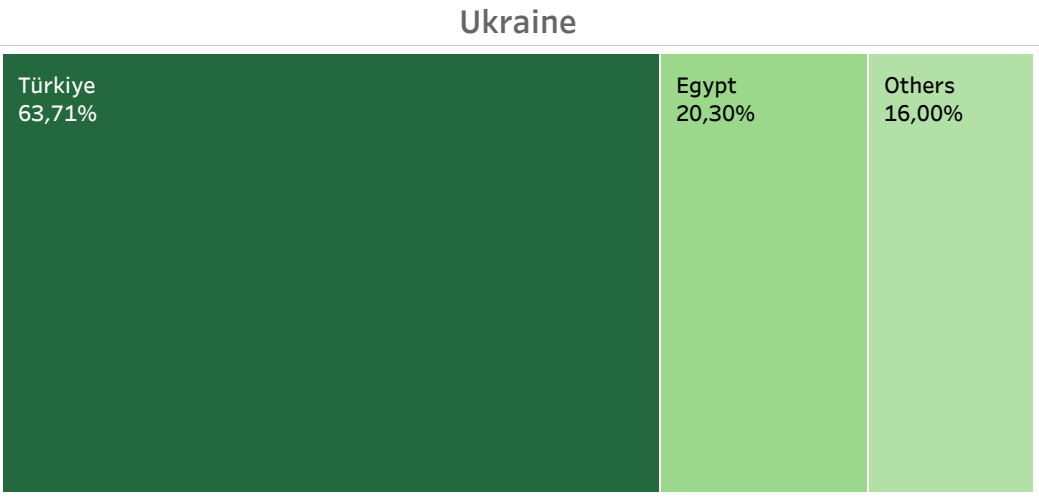
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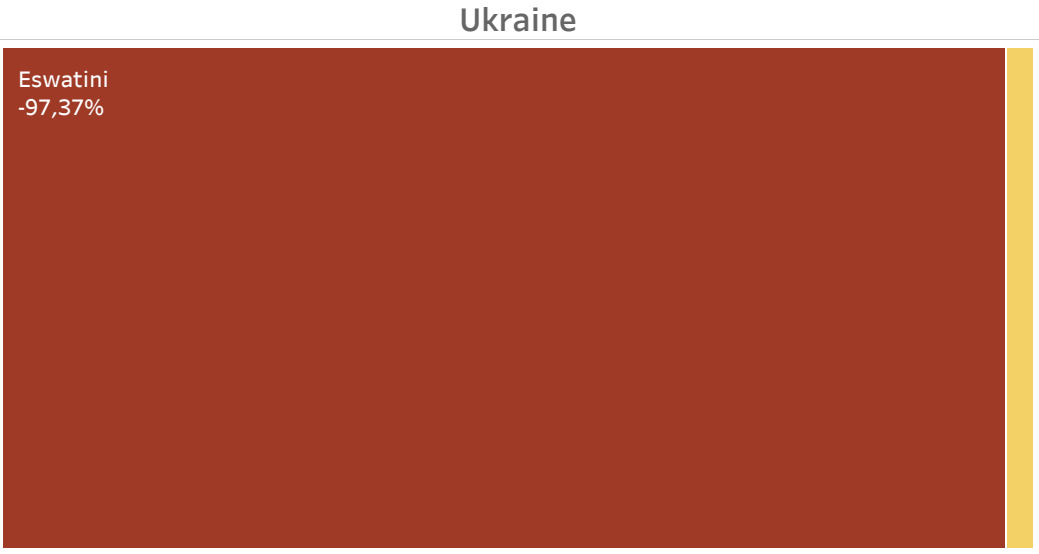
Largest Supplying Countries in LTM (US \$)



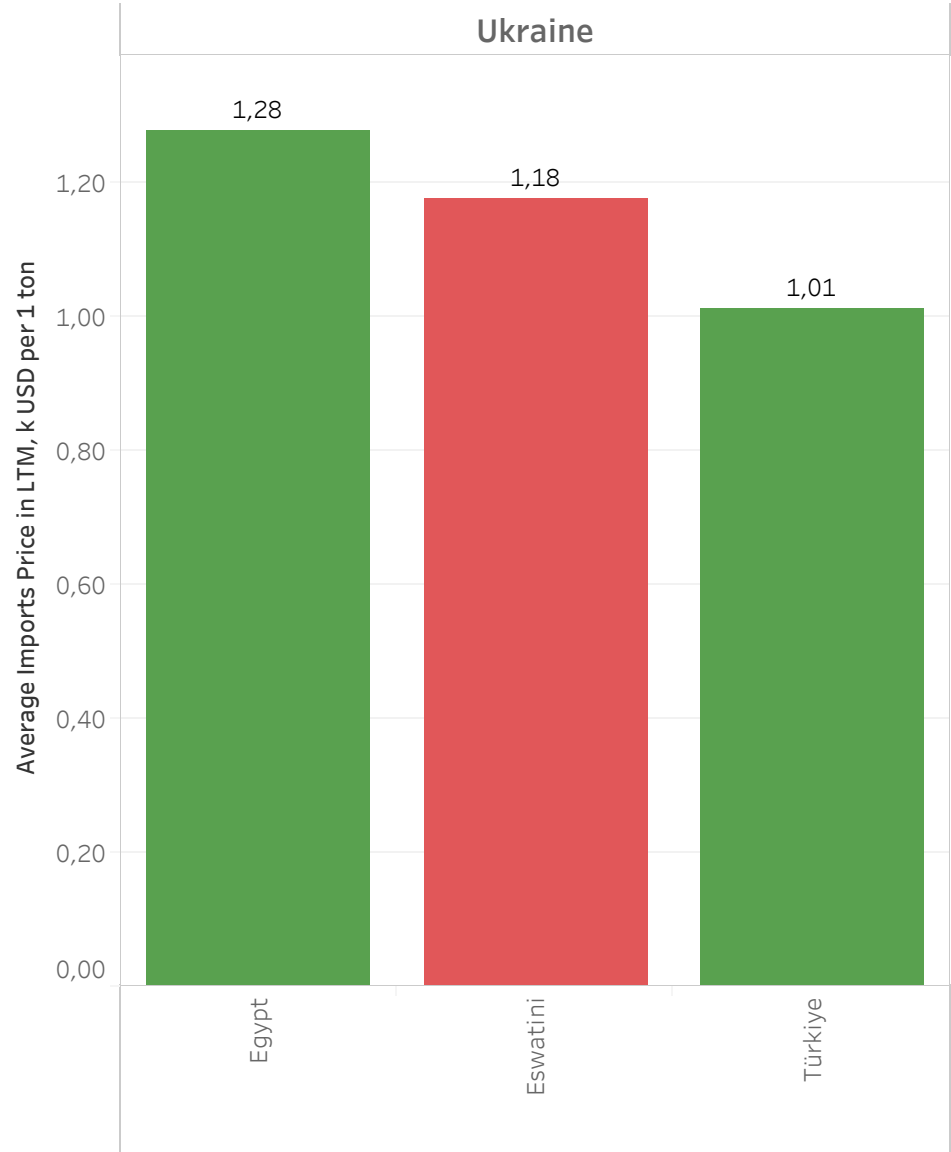
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



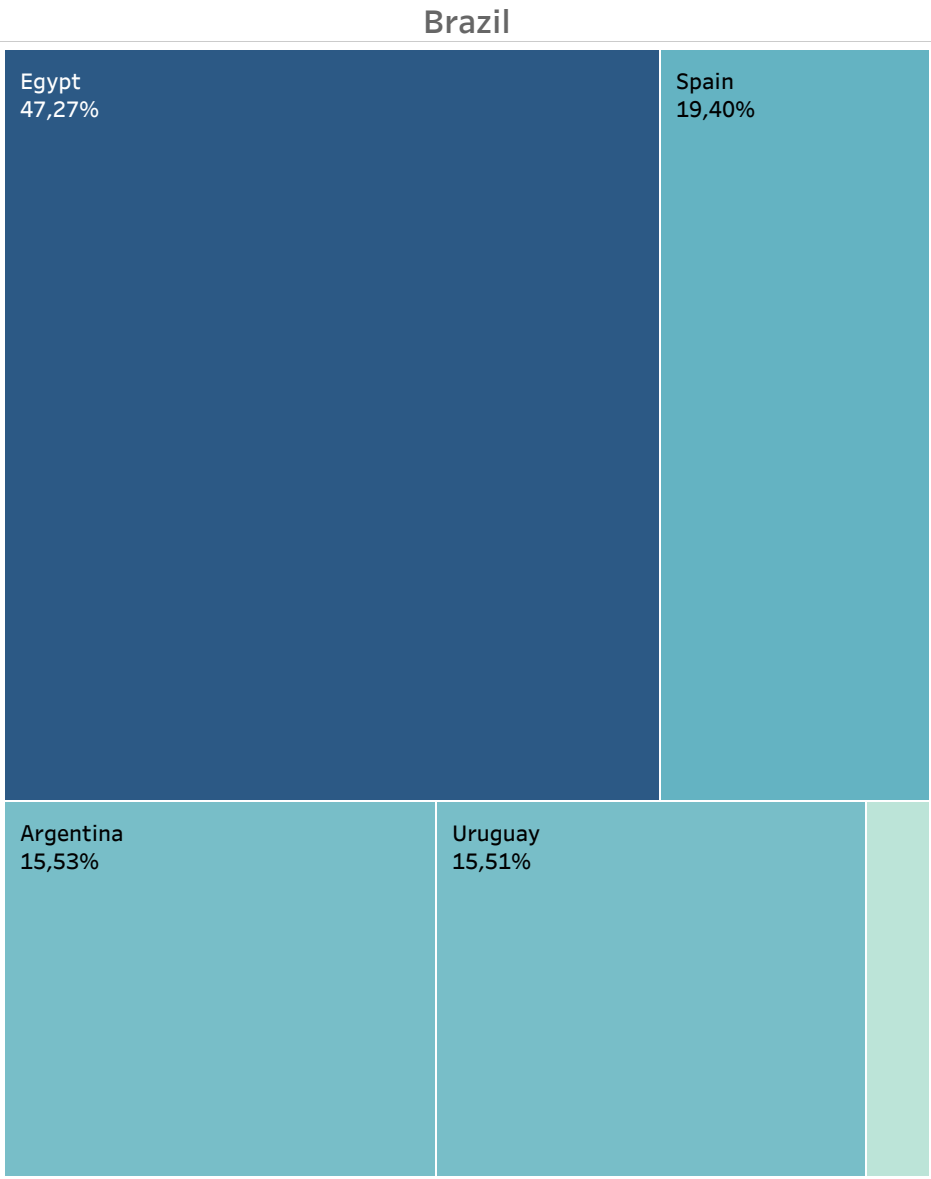
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



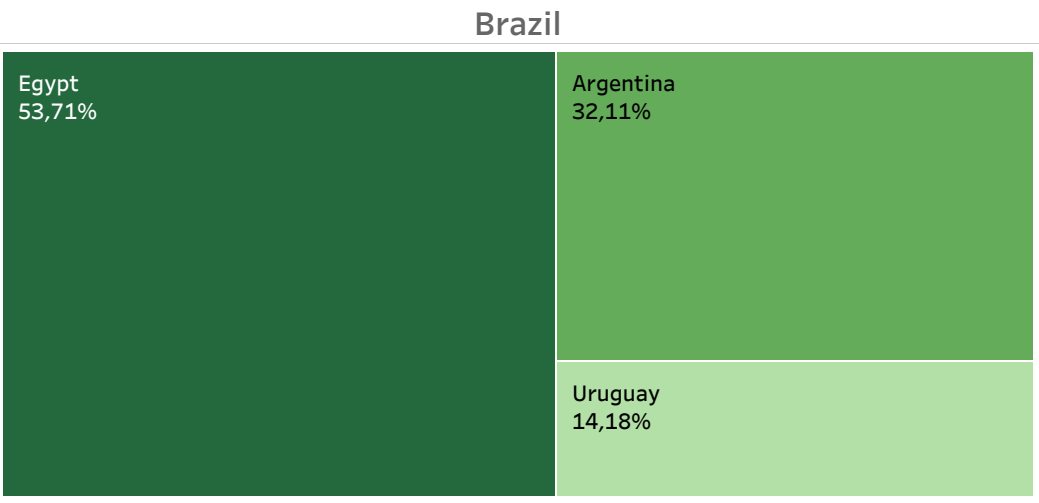
Supplying Countries to the Most Growing Markets: Country-Specific Data (US \$)

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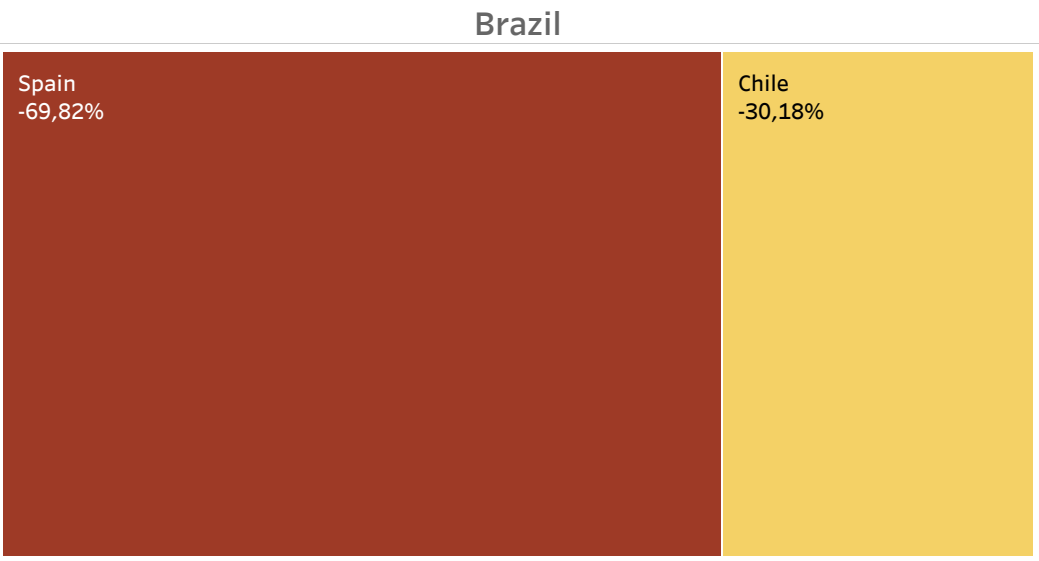
Largest Supplying Countries in LTM (US \$)



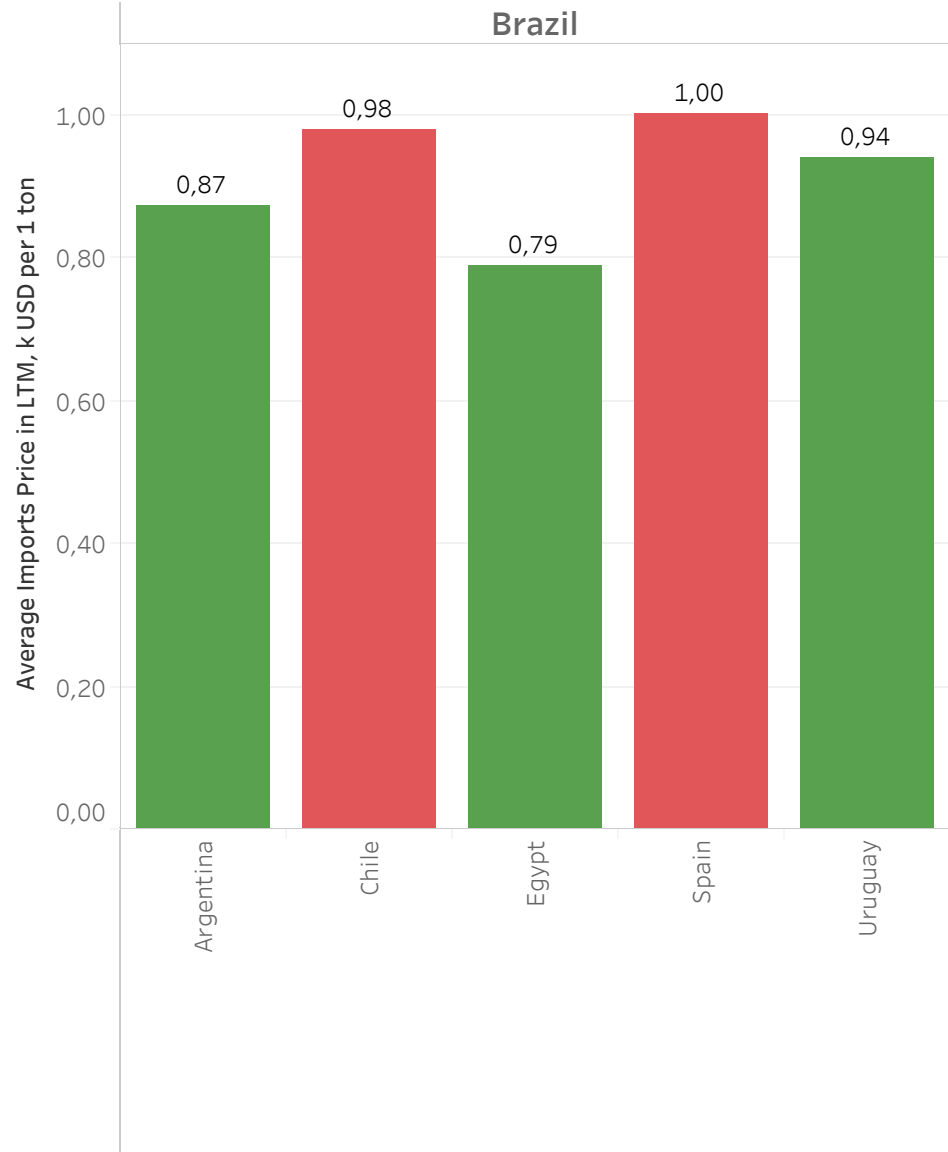
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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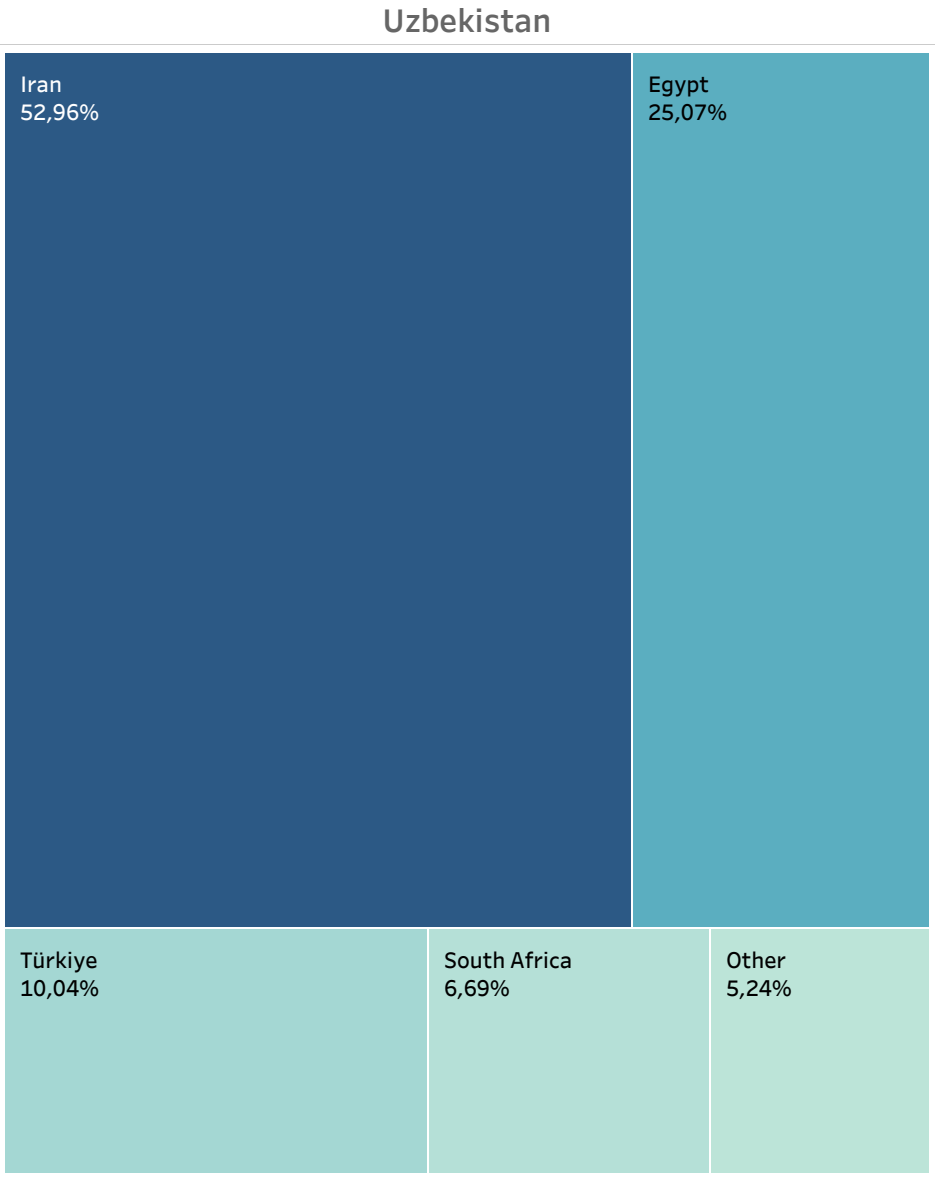
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



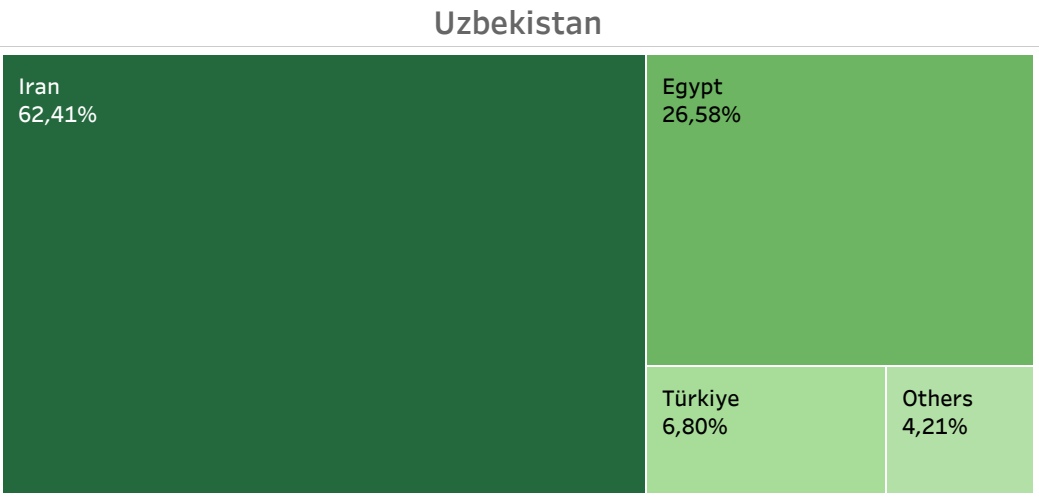
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Largest Supplying Countries in LTM (US \$)



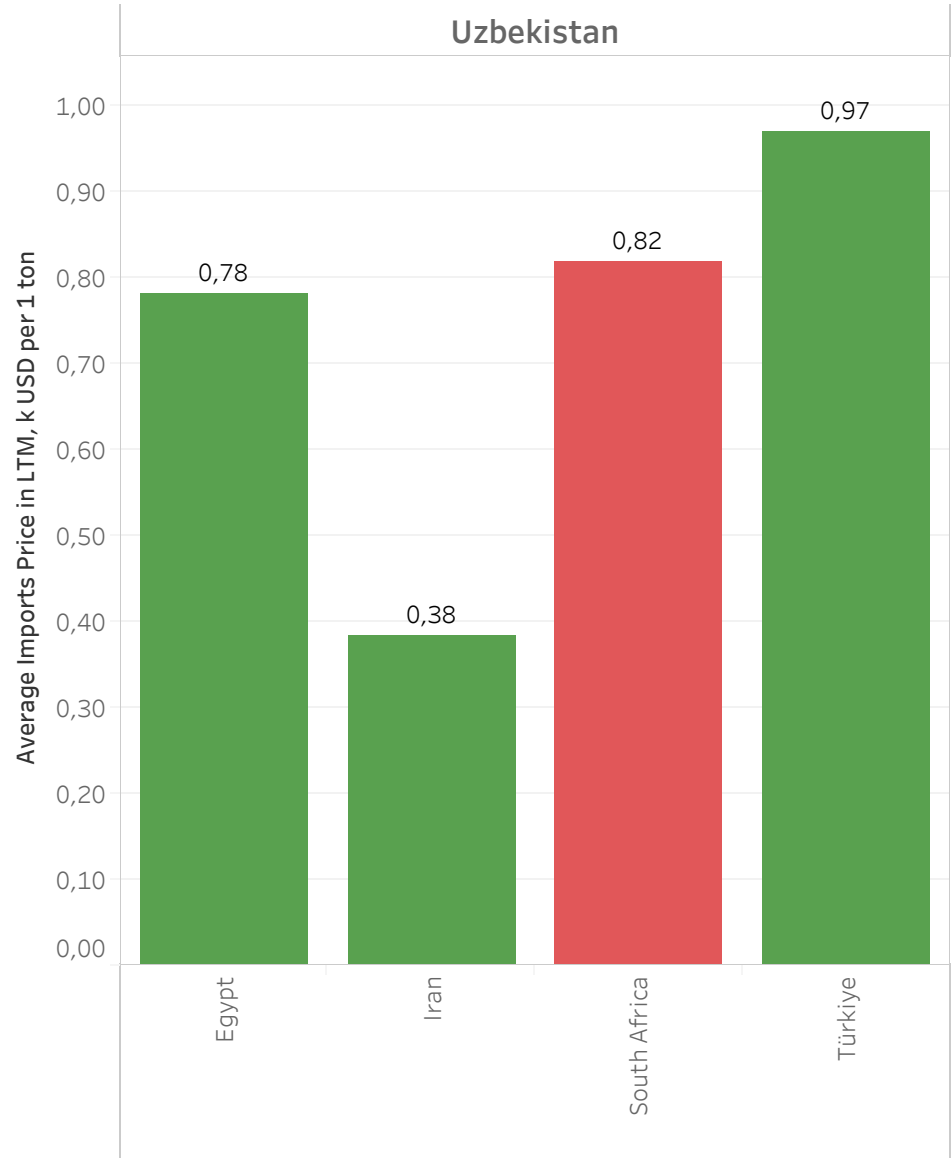
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



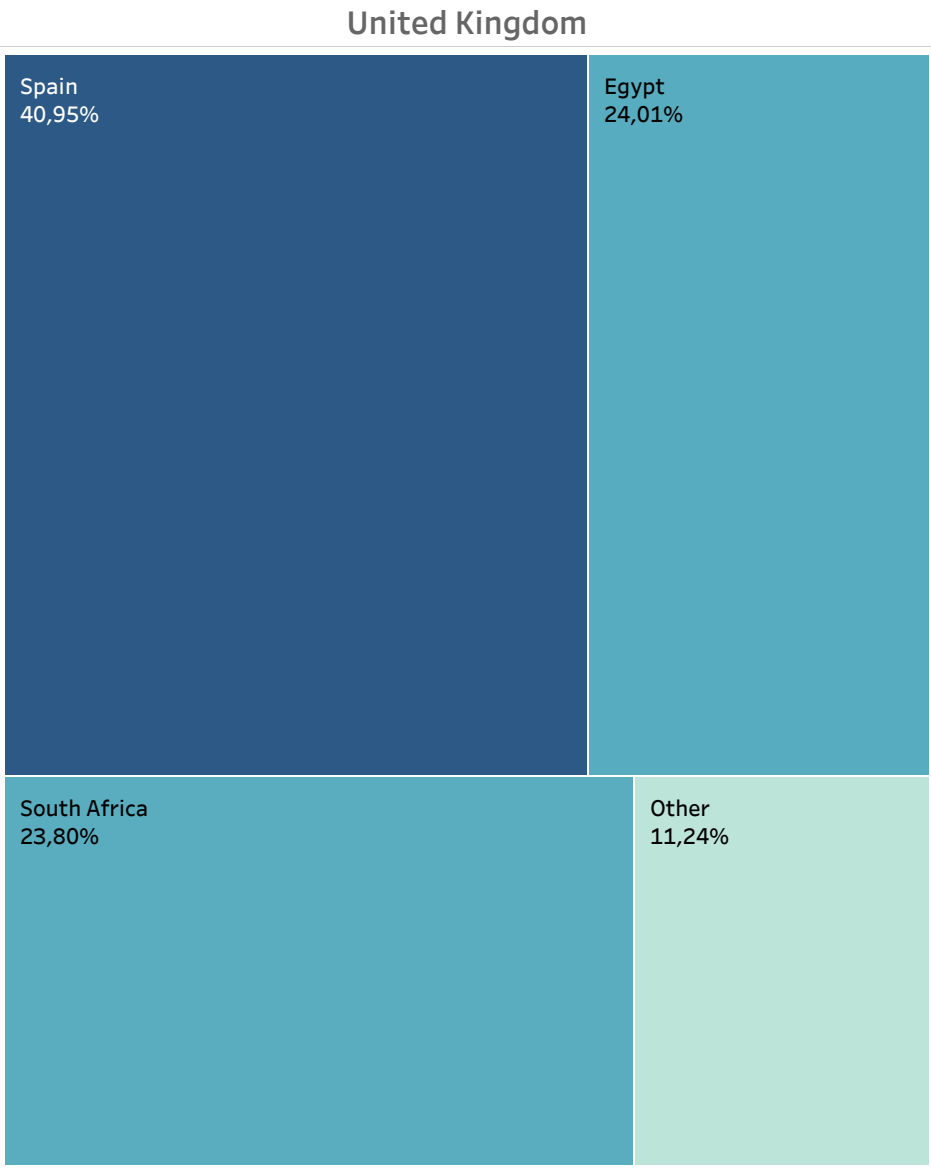
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



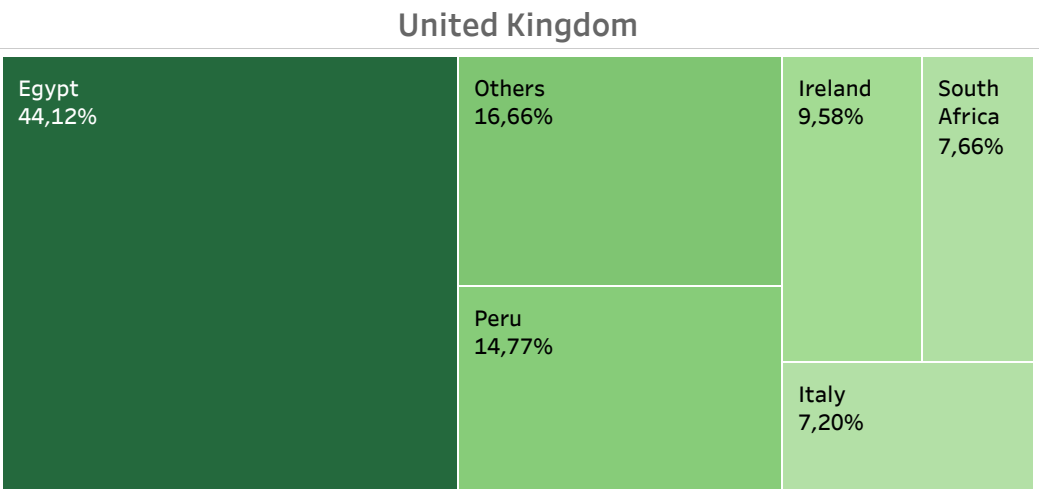
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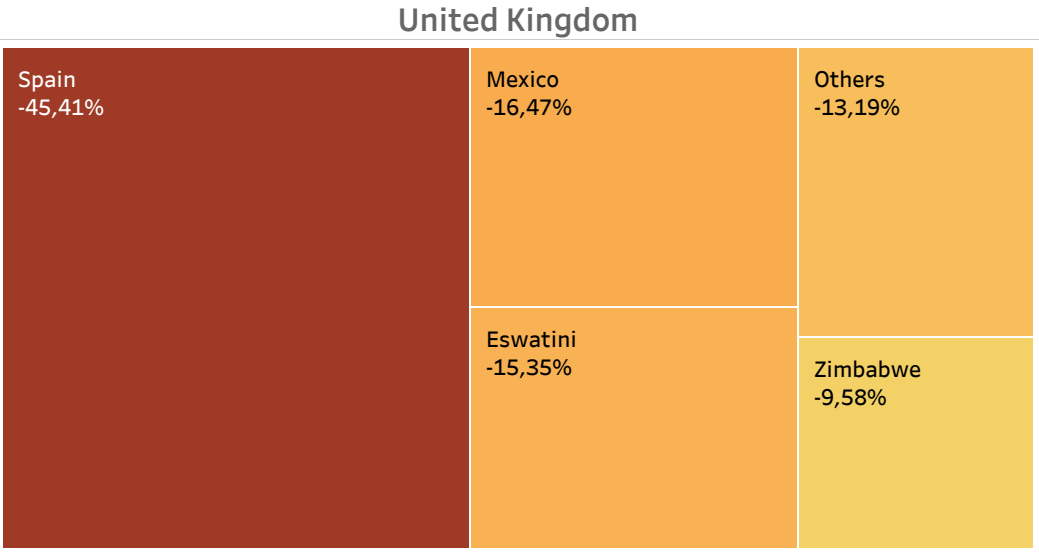
Largest Supplying Countries in LTM (US \$)



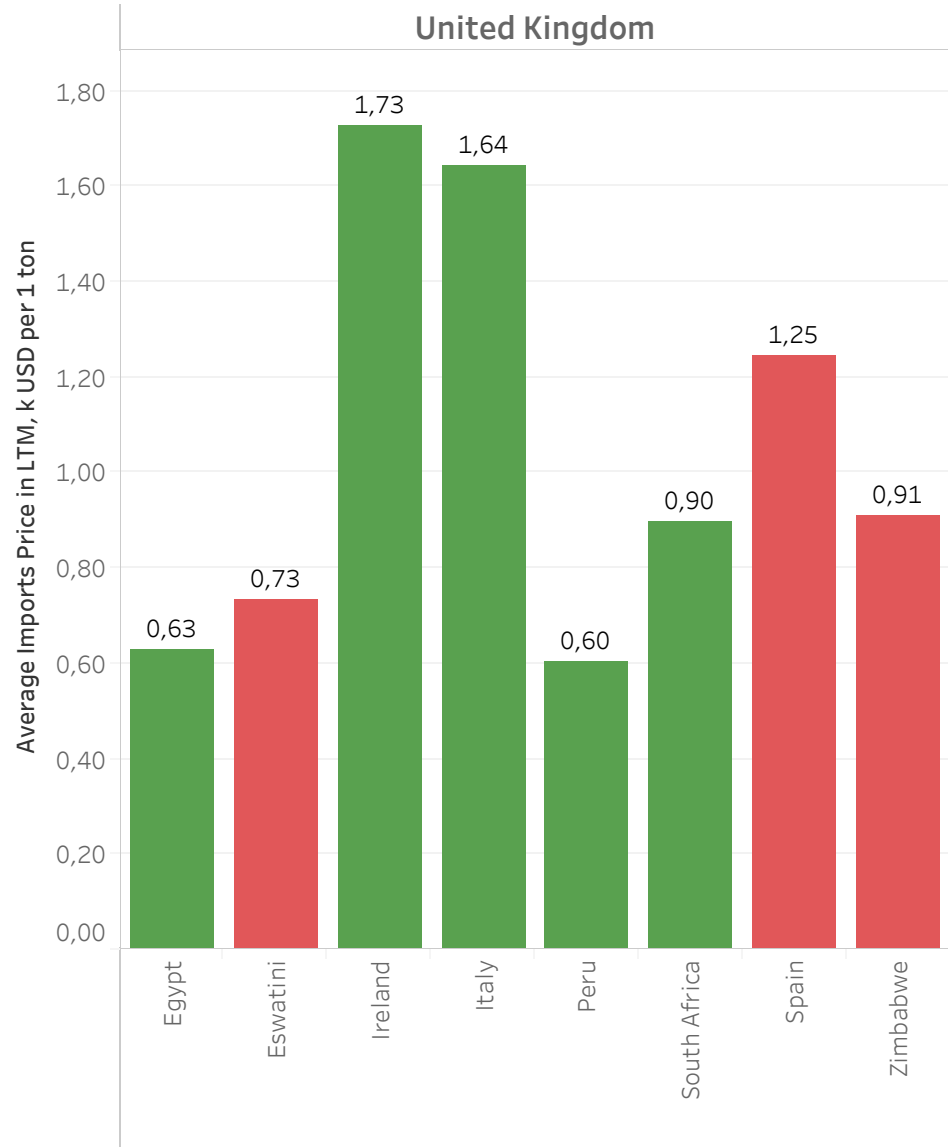
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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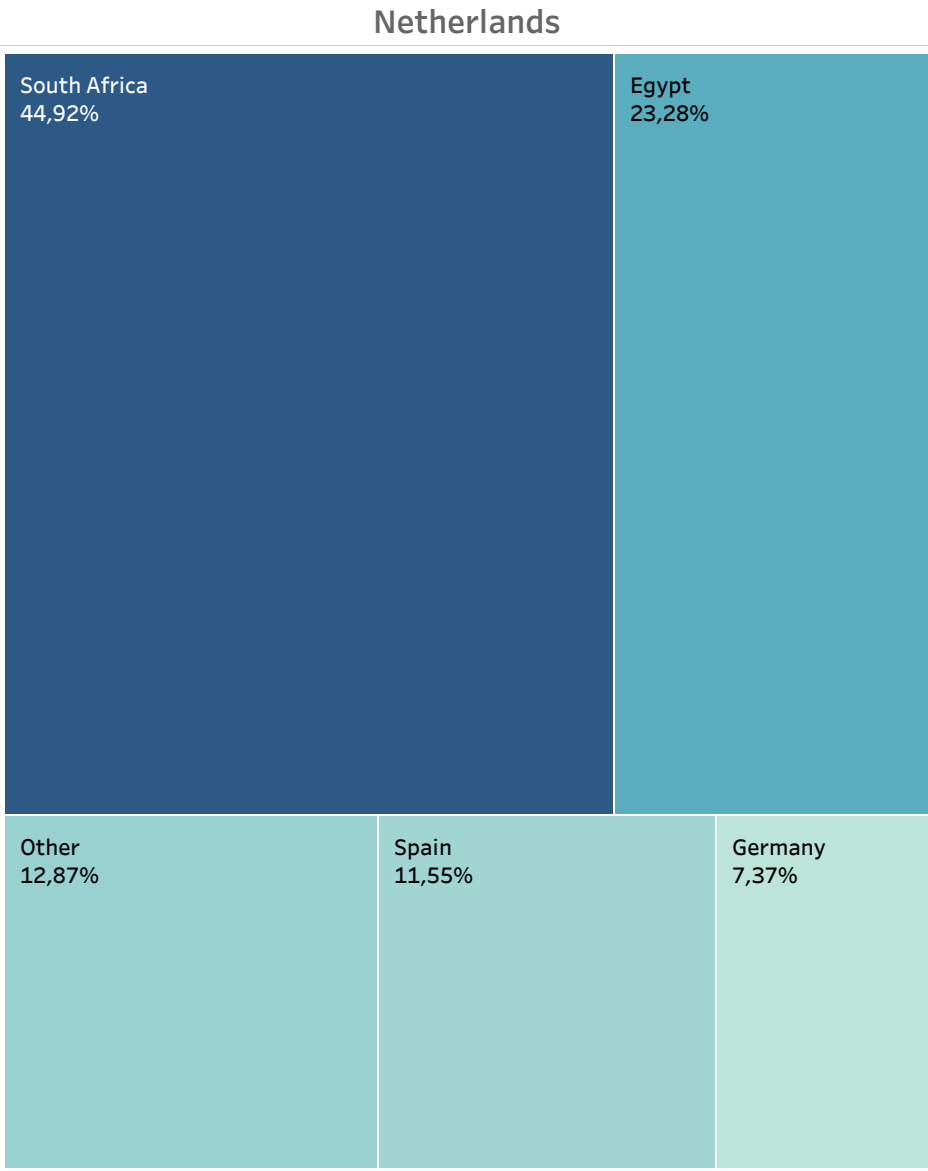
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



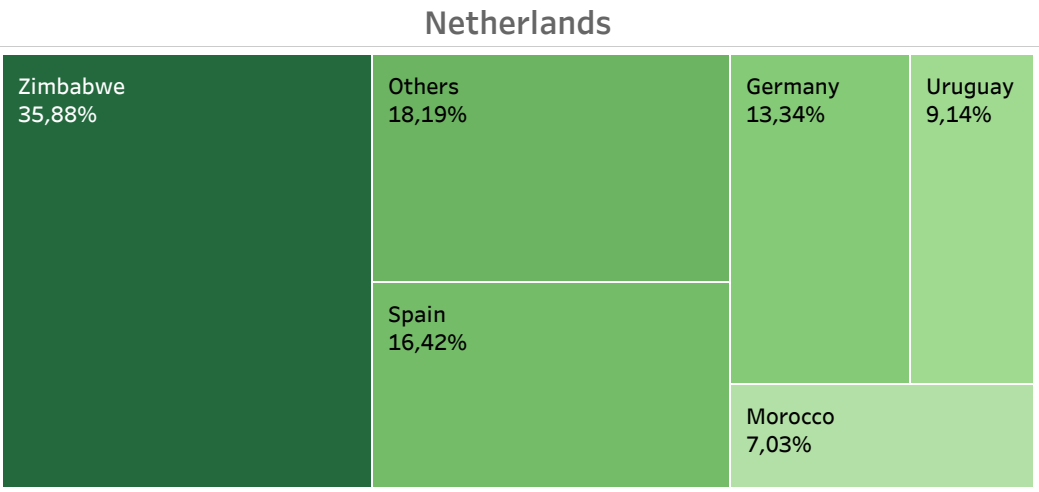
Supplying Countries to the Most Declining Markets: Country-Specific Data (US \$)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

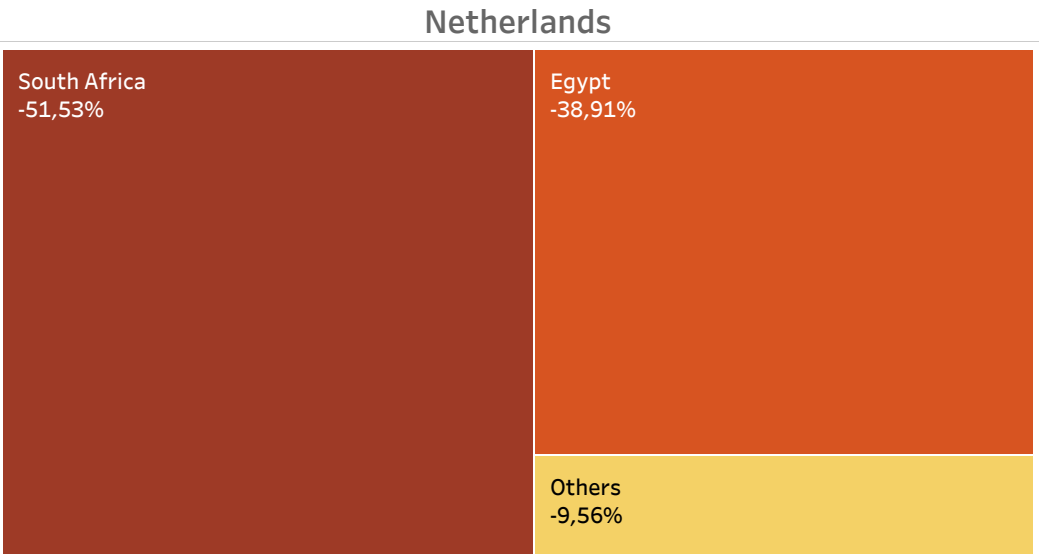
Largest Supplying Countries in LTM (US \$)



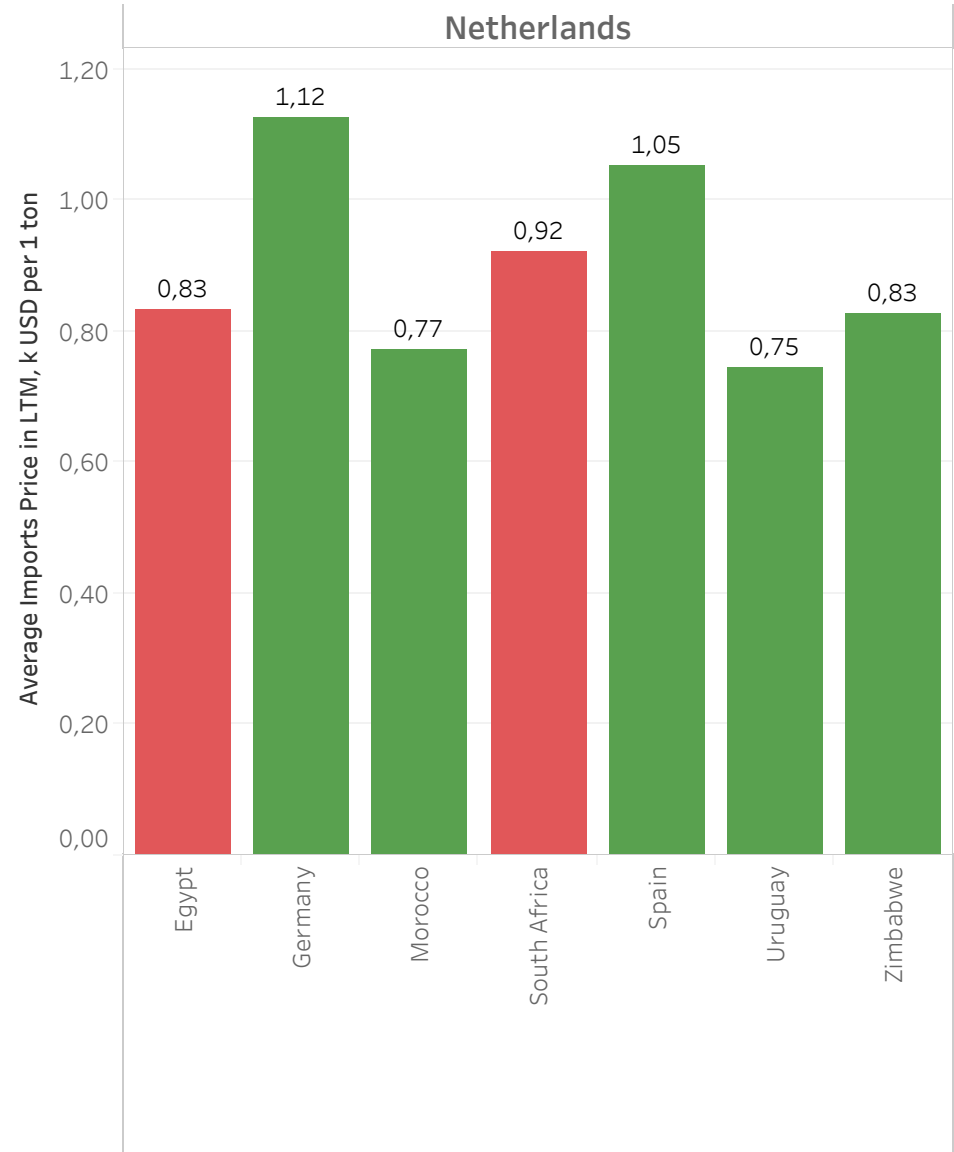
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



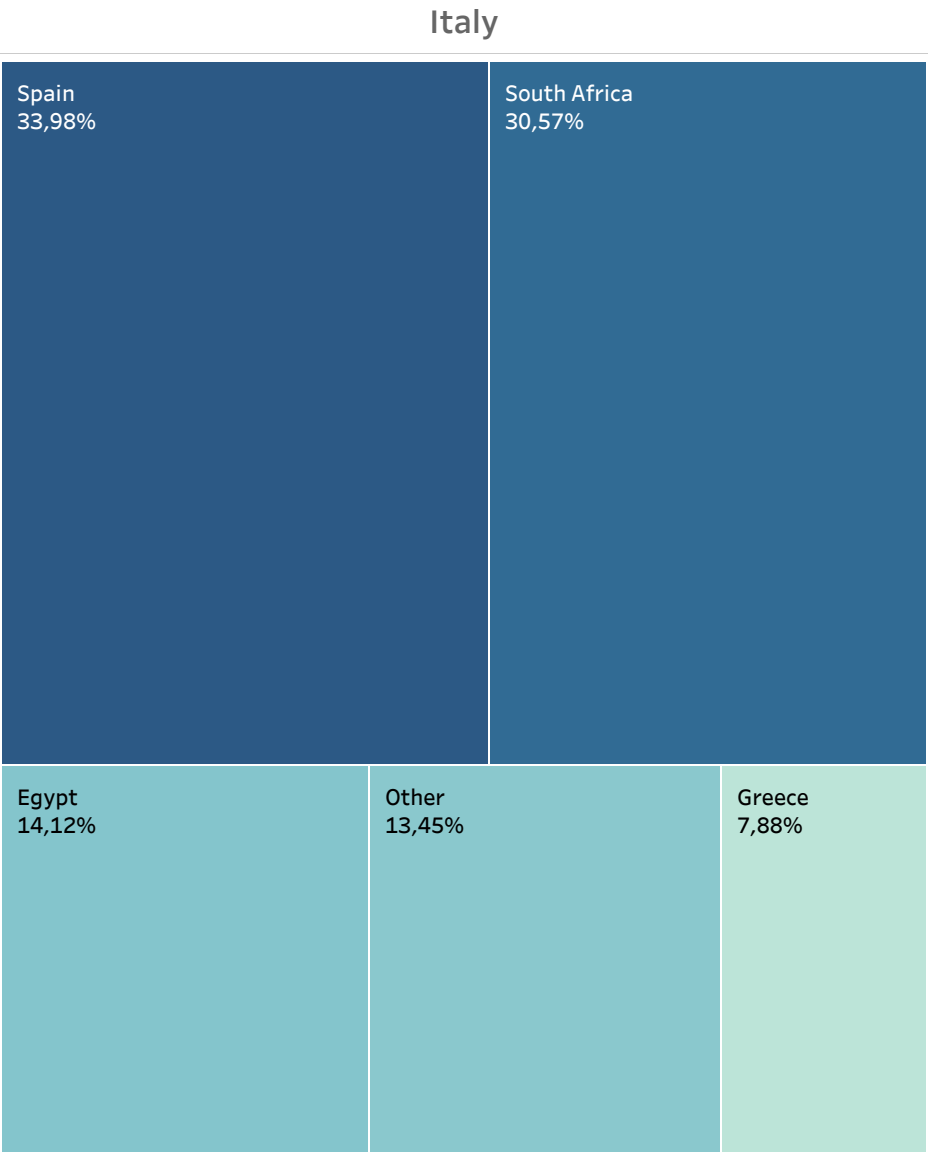
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



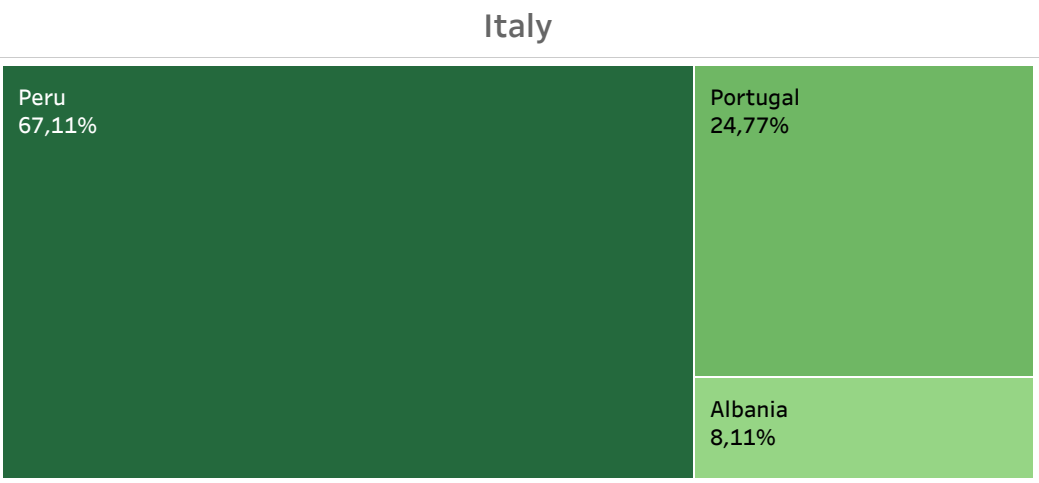
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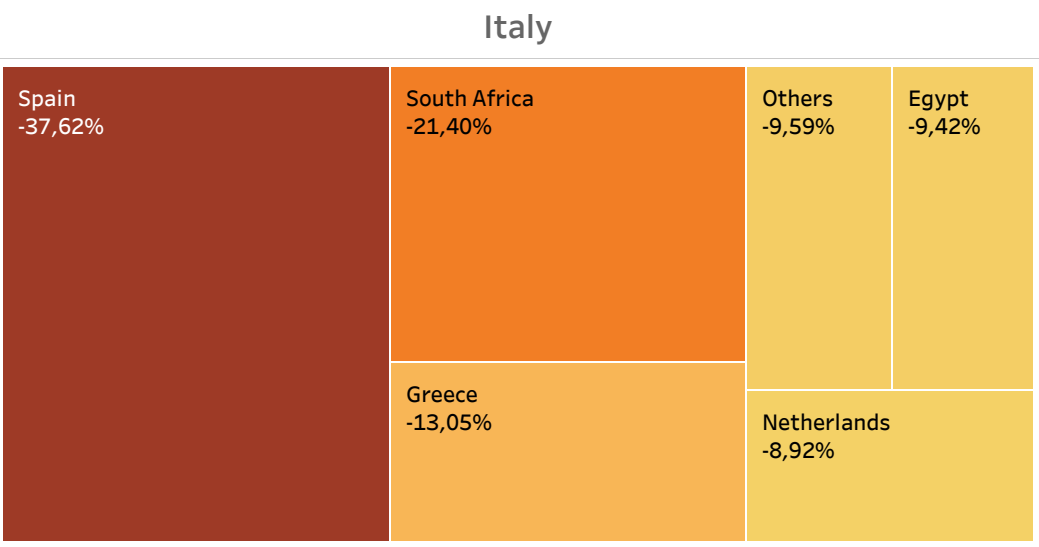
Largest Supplying Countries in LTM (US \$)



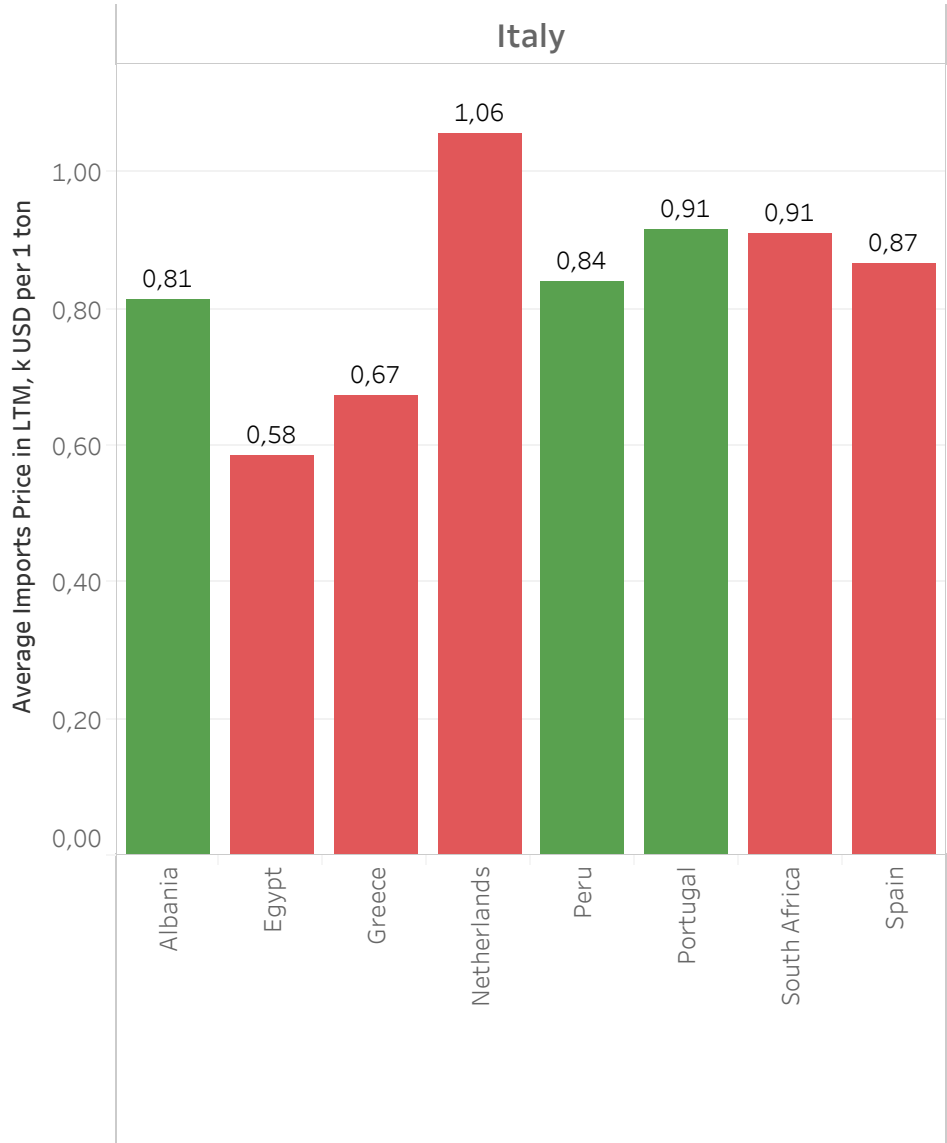
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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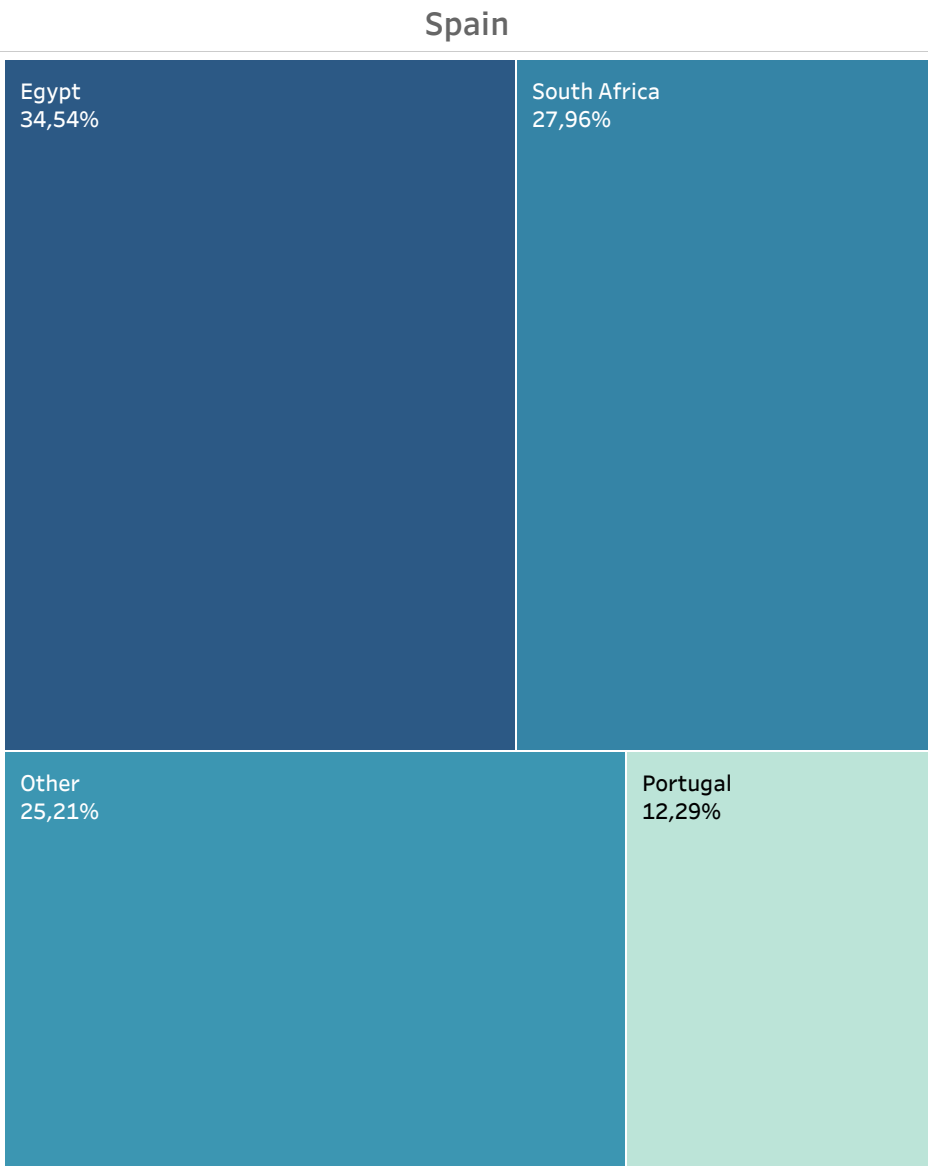
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (US \$)

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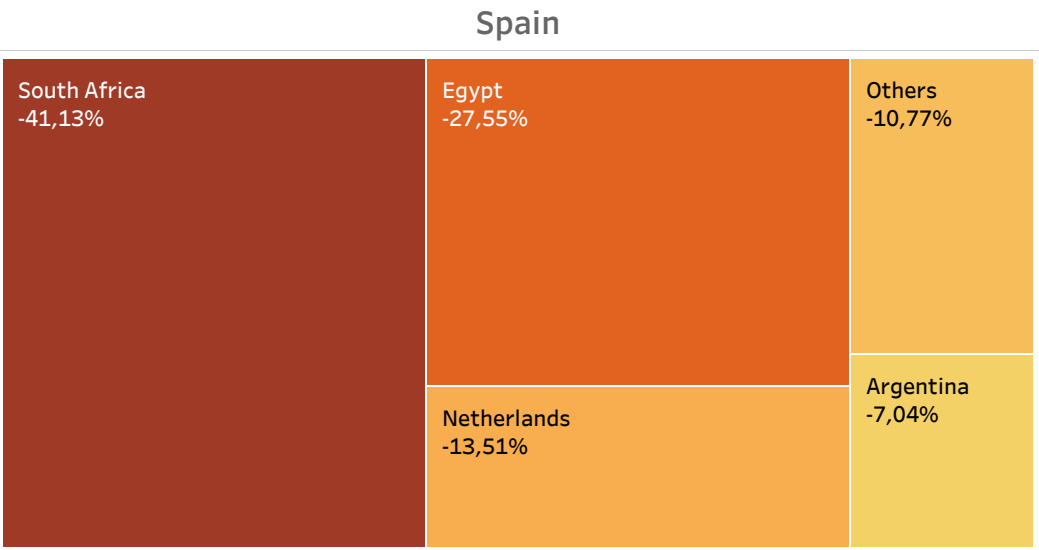
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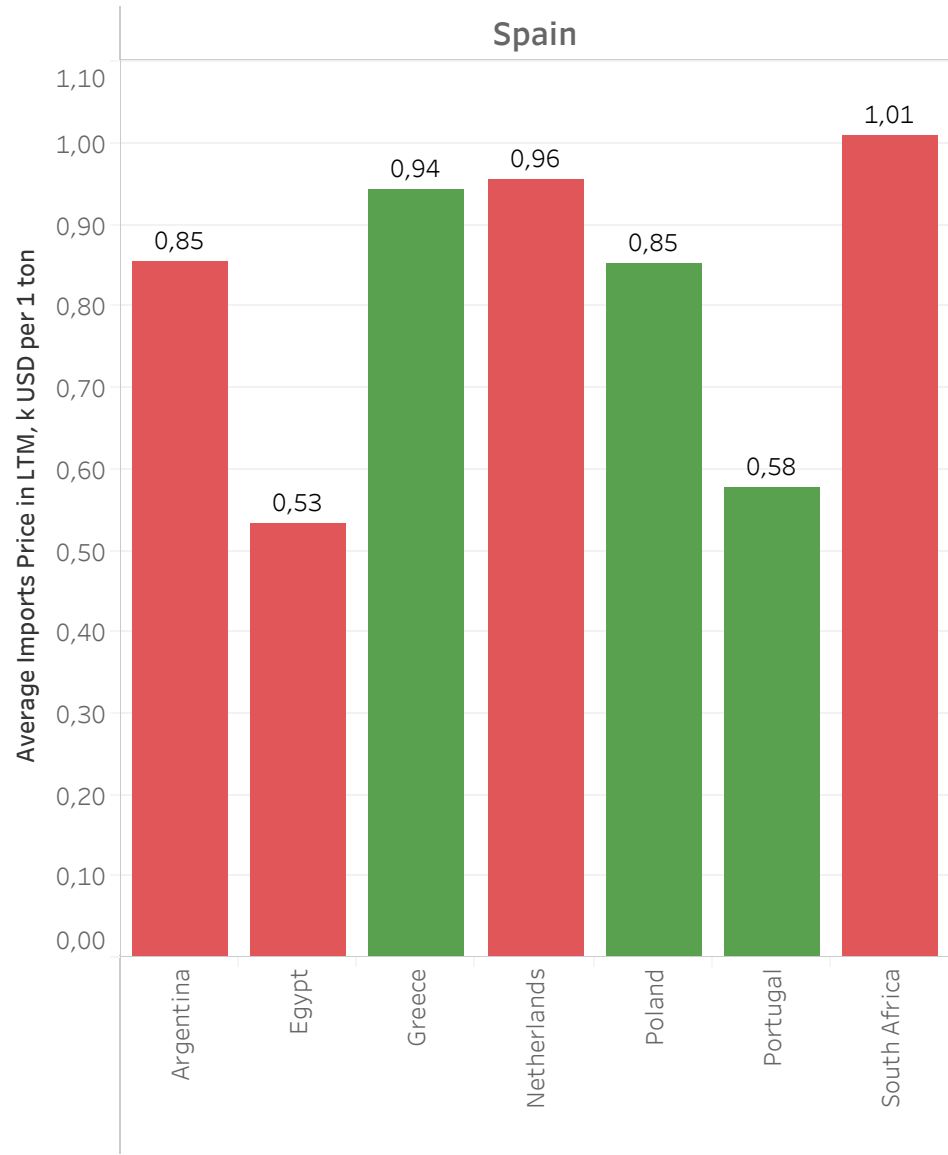
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Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



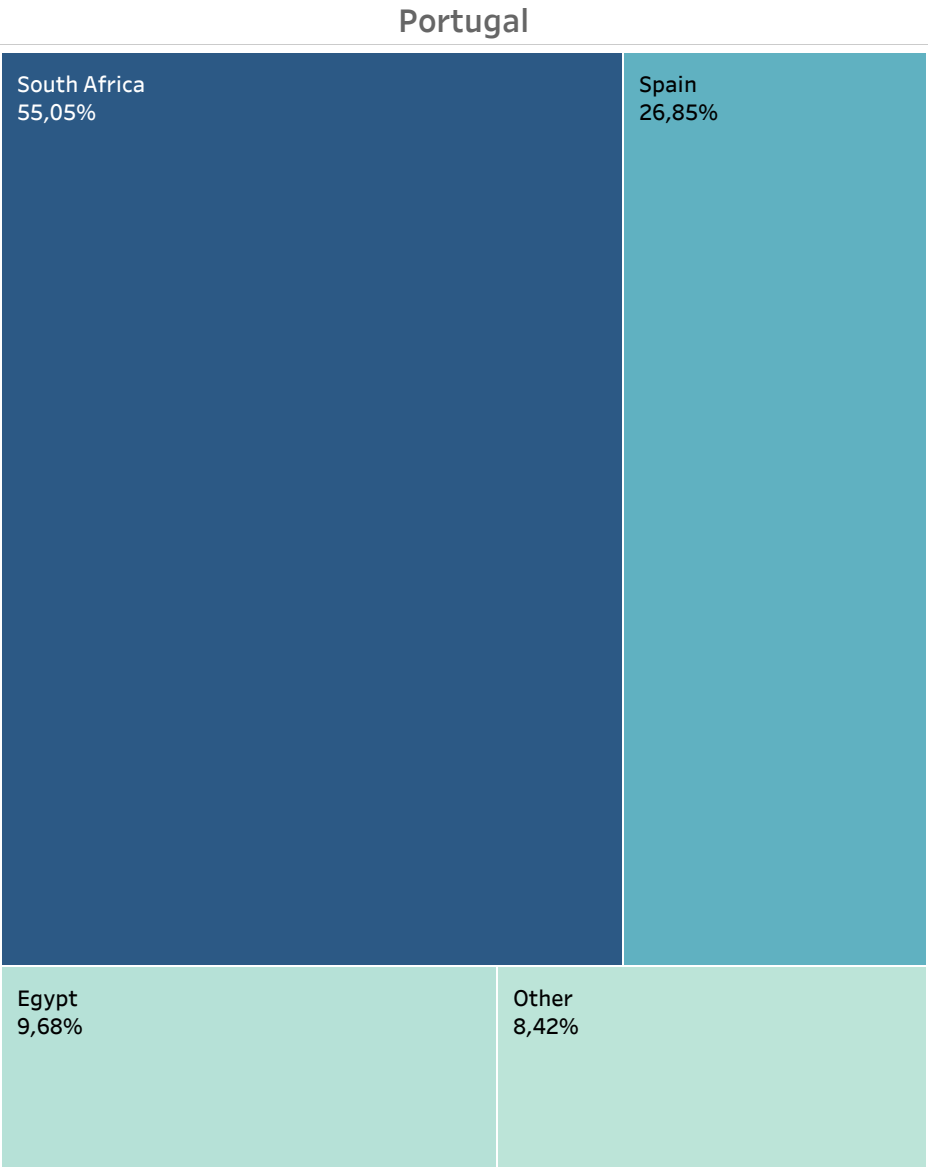
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



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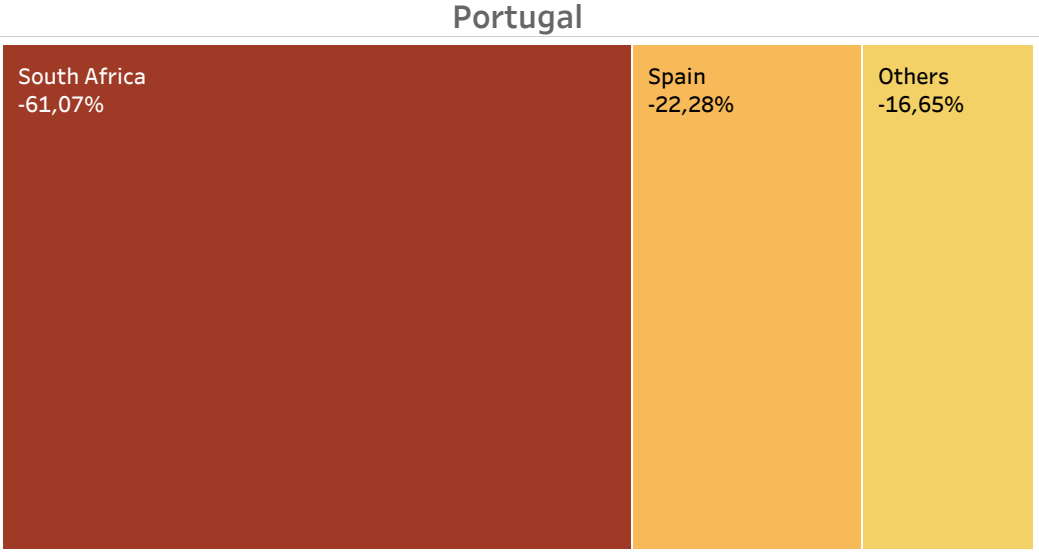
Largest Supplying Countries in LTM (US \$)



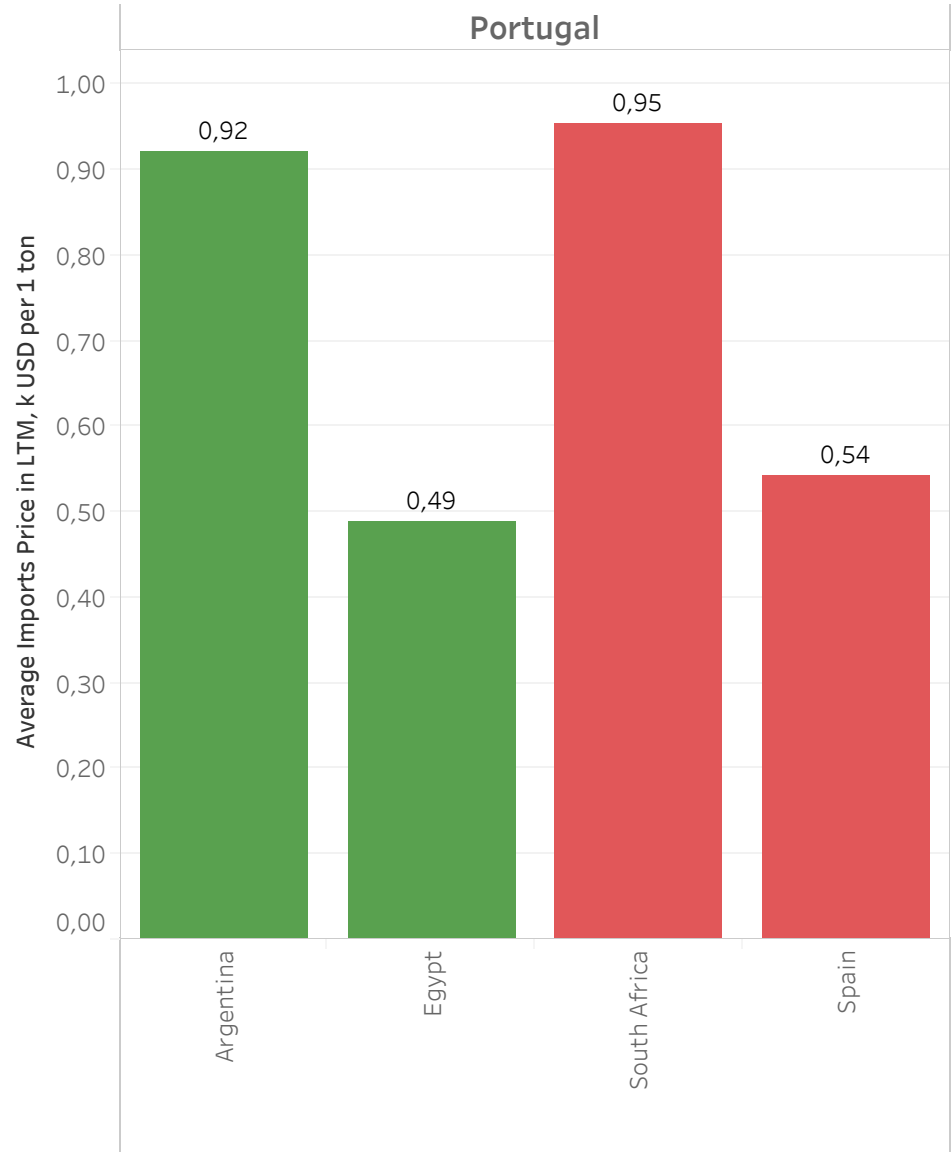
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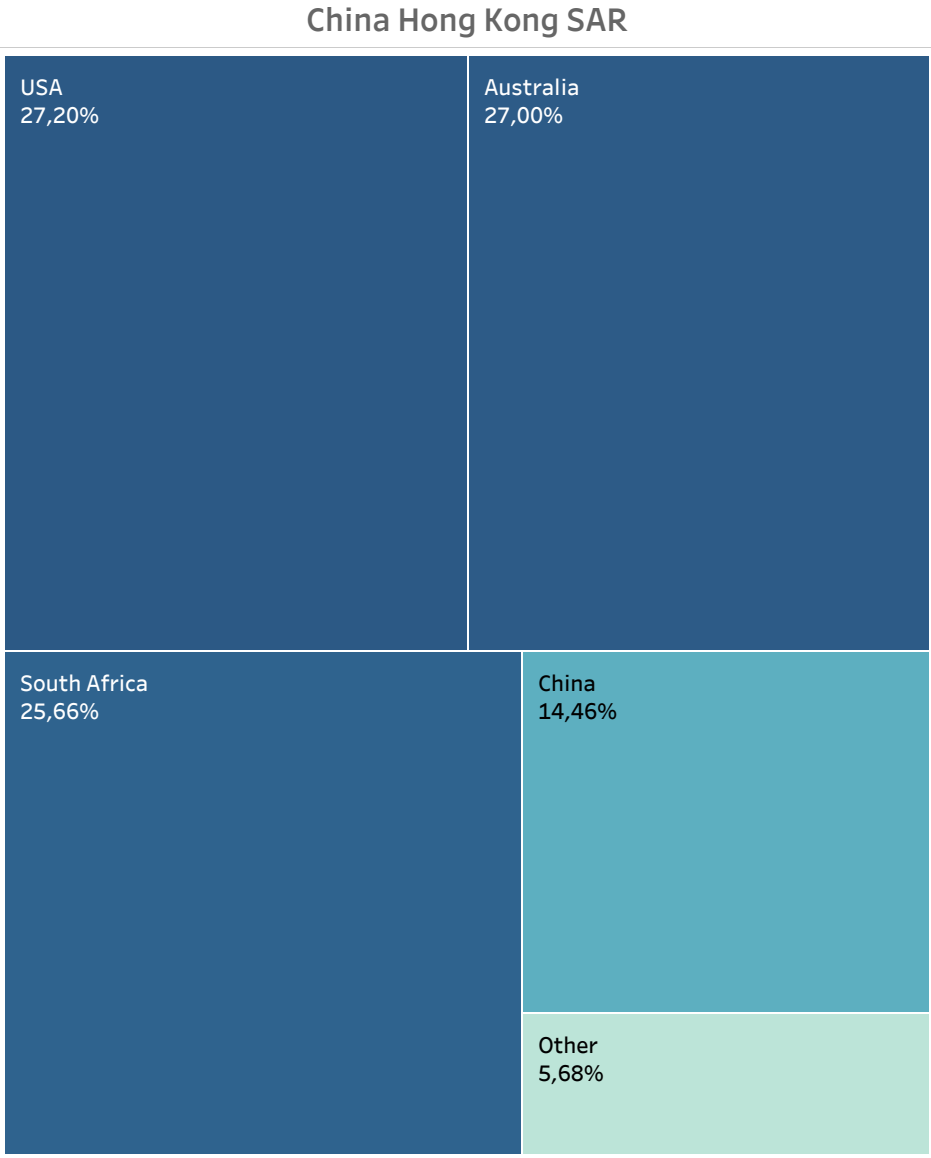
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



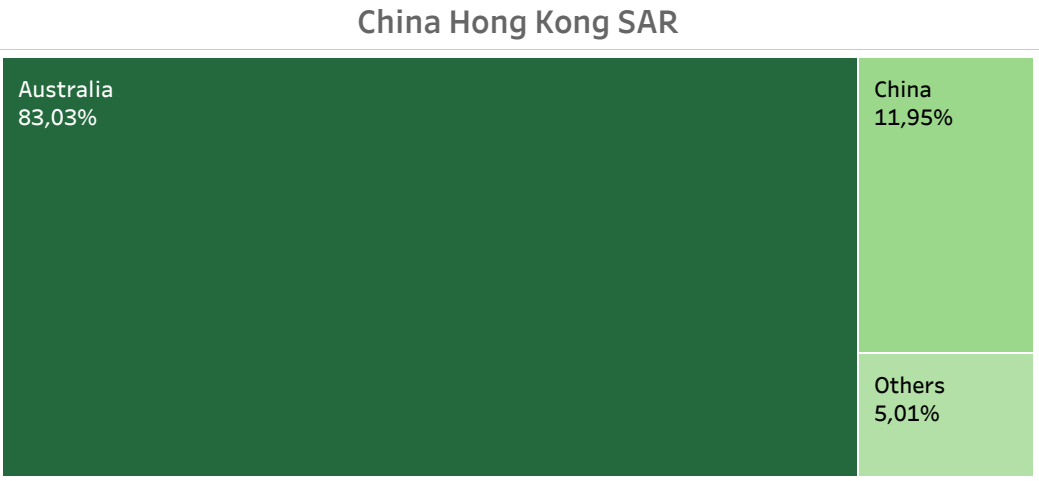
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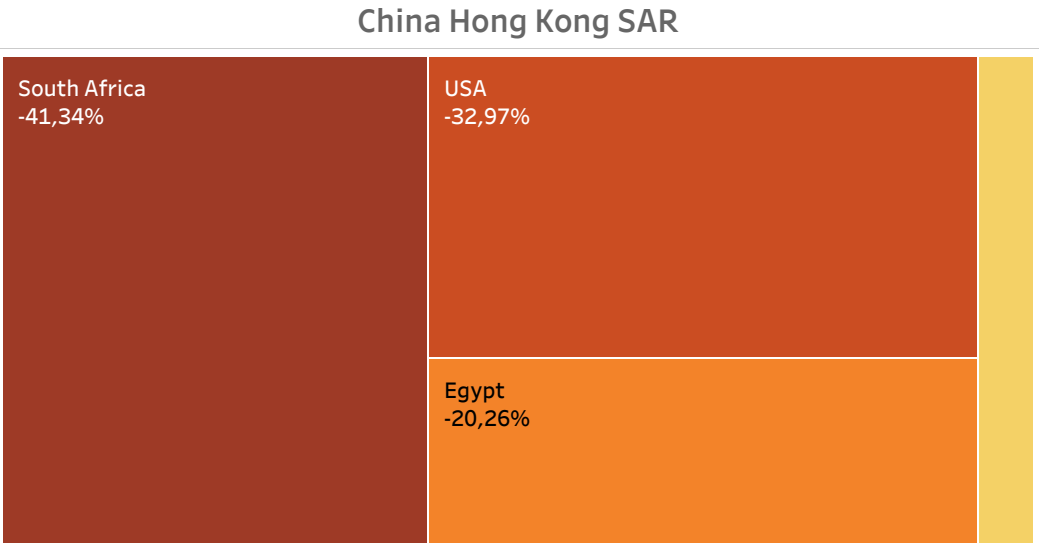
Largest Supplying Countries in LTM (US \$)



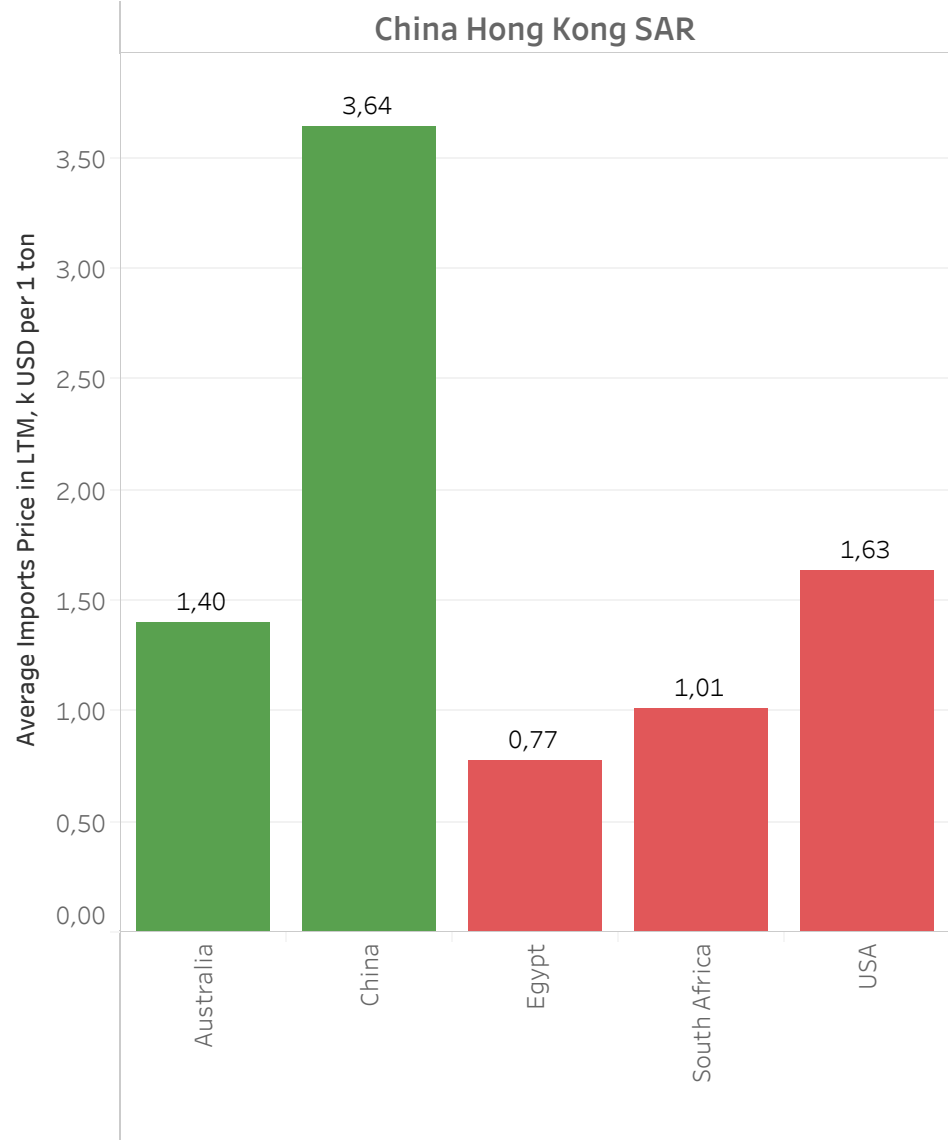
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Most Growing and Most Declining Markets by Imports Volume Change (tons)

This is the next part of the analysis of the markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. It is now based on changes in imports volumes, expressed in tons. The countries falling into both categories, based on imports volumes changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Uzbekistan	01.2024 - 12.2024	37 006 403	49 325 051	300,41%
Brazil	04.2024 - 03.2025	23 277 414	53 988 048	75,80%
USA	03.2024 - 02.2025	22 906 591	233 207 409	10,89%
Ukraine	02.2024 - 01.2025	18 063 939	84 130 464	27,34%
United Kingdom	01.2024 - 12.2024	17 881 253	228 467 660	8,49%
Netherlands	01.2024 - 12.2024	13 943 274	394 726 384	3,66%
Germany	03.2024 - 02.2025	10 868 141	434 946 650	2,56%
Japan	04.2024 - 03.2025	8 207 838	79 017 834	11,59%
Philippines	01.2024 - 12.2024	6 640 843	25 988 136	34,32%
Malaysia	01.2024 - 12.2024	4 716 077	105 949 754	4,66%

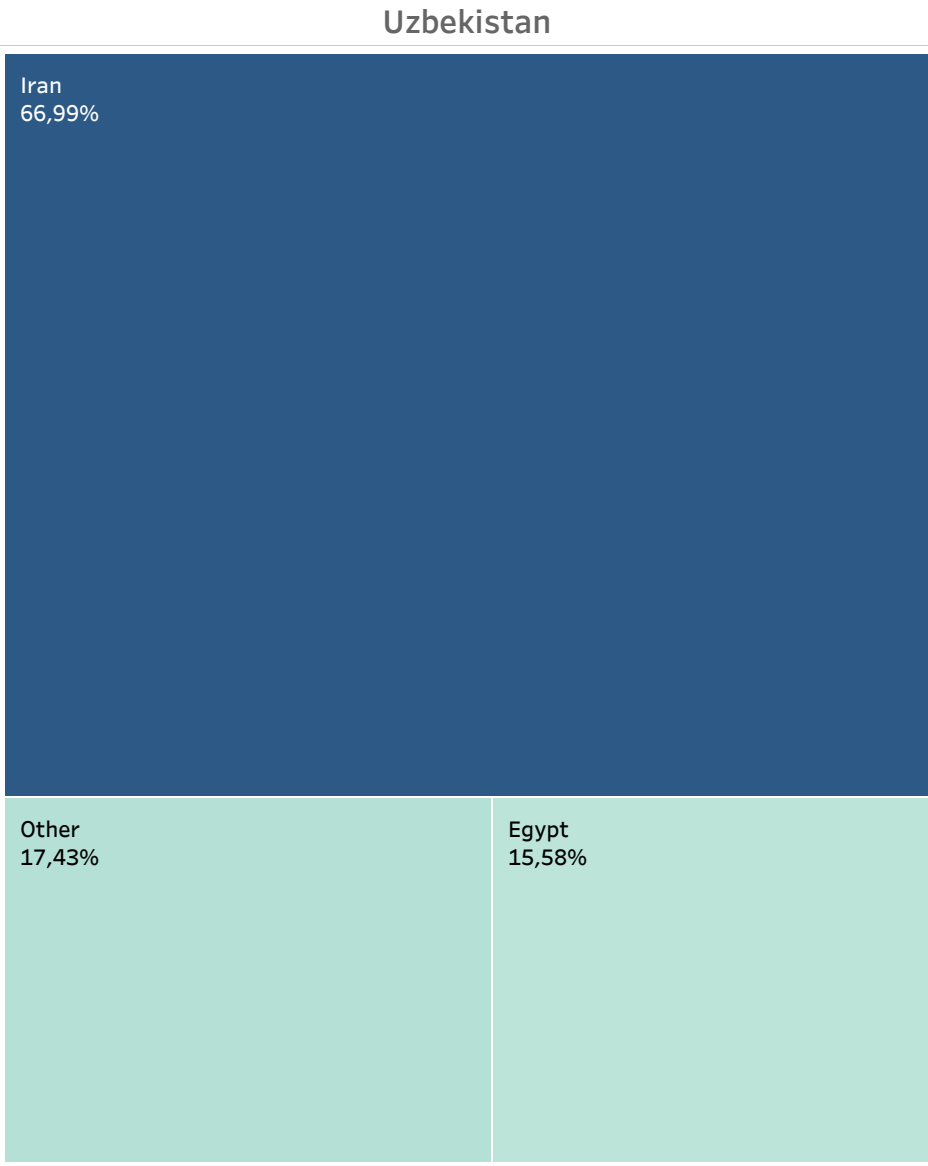
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, kg	Imports in LTM, kg	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Italy	01.2024 - 12.2024	-33 706 768	153 055 839	-18,05%
China Hong Kong SAR	03.2024 - 02.2025	-29 619 183	125 863 989	-19,05%
Spain	02.2024 - 01.2025	-26 086 665	208 445 077	-11,12%
India	02.2024 - 01.2025	-10 062 450	138 494 215	-6,77%
Mexico	01.2024 - 12.2024	-6 263 317	19 850 435	-23,98%
Belgium	01.2024 - 12.2024	-6 129 559	84 688 312	-6,75%
Romania	01.2024 - 12.2024	-5 929 156	78 870 556	-6,99%
Canada	03.2024 - 02.2025	-3 890 910	178 105 019	-2,14%
Portugal	01.2024 - 12.2024	-3 445 735	131 366 331	-2,56%
Sweden	01.2024 - 12.2024	-2 846 032	61 537 863	-4,42%

Supplying Countries to the Most Growing Markets: Country-Specific Data (tons)

This section provides a detailed analysis of the changes in the mix of the supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

Largest Supplying Countries in LTM (tons)



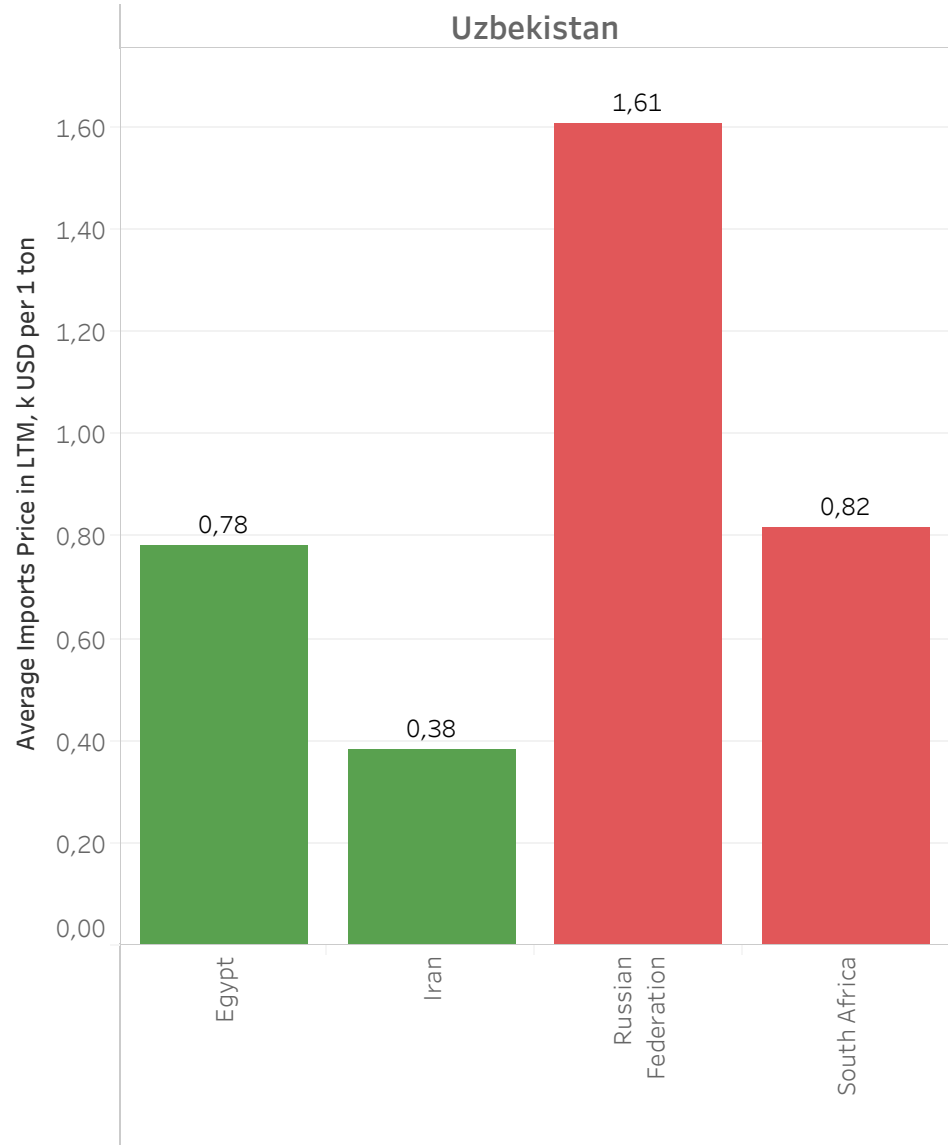
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



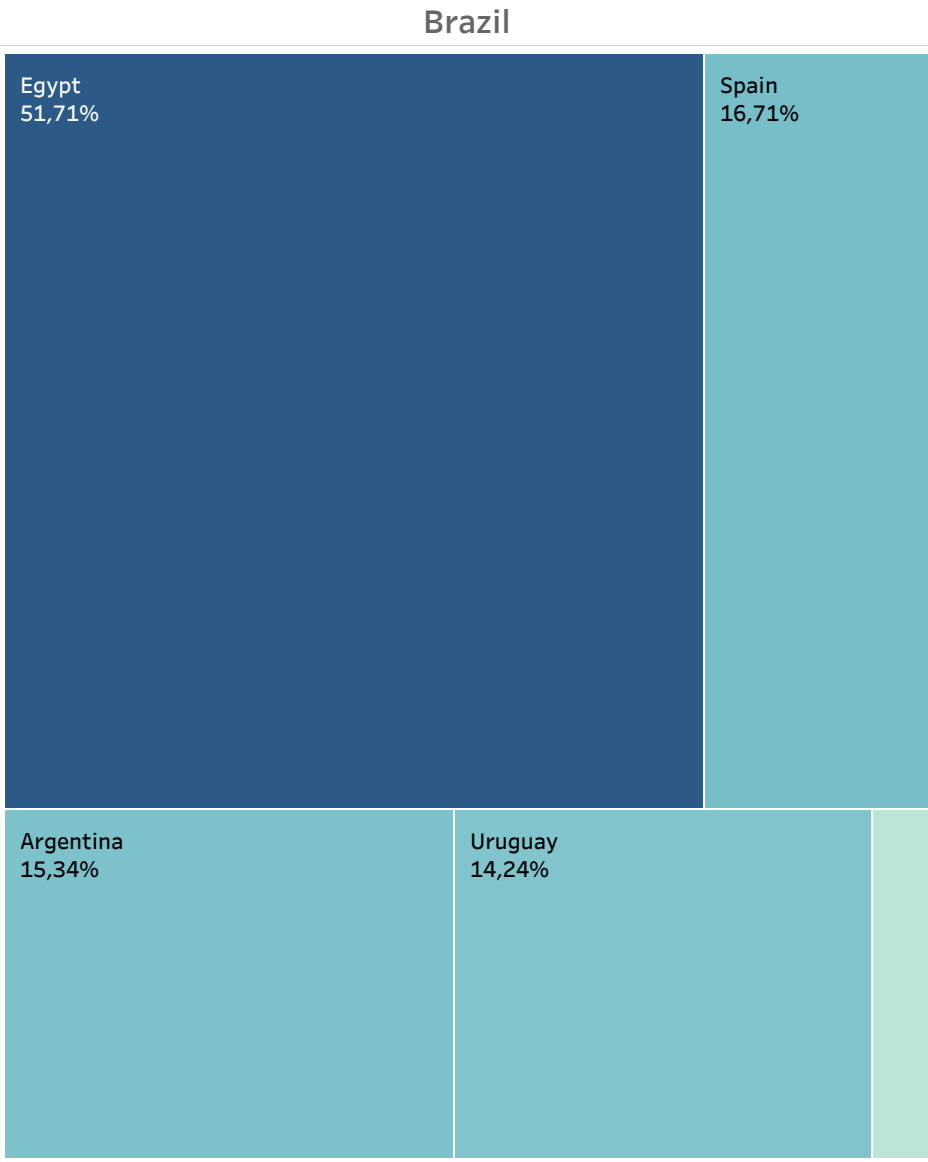
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



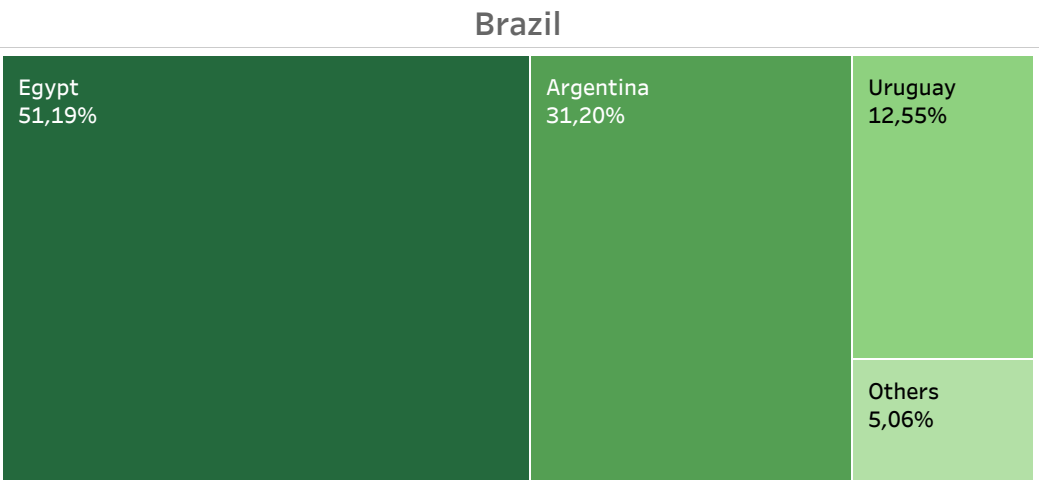
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Largest Supplying Countries in LTM (tons)



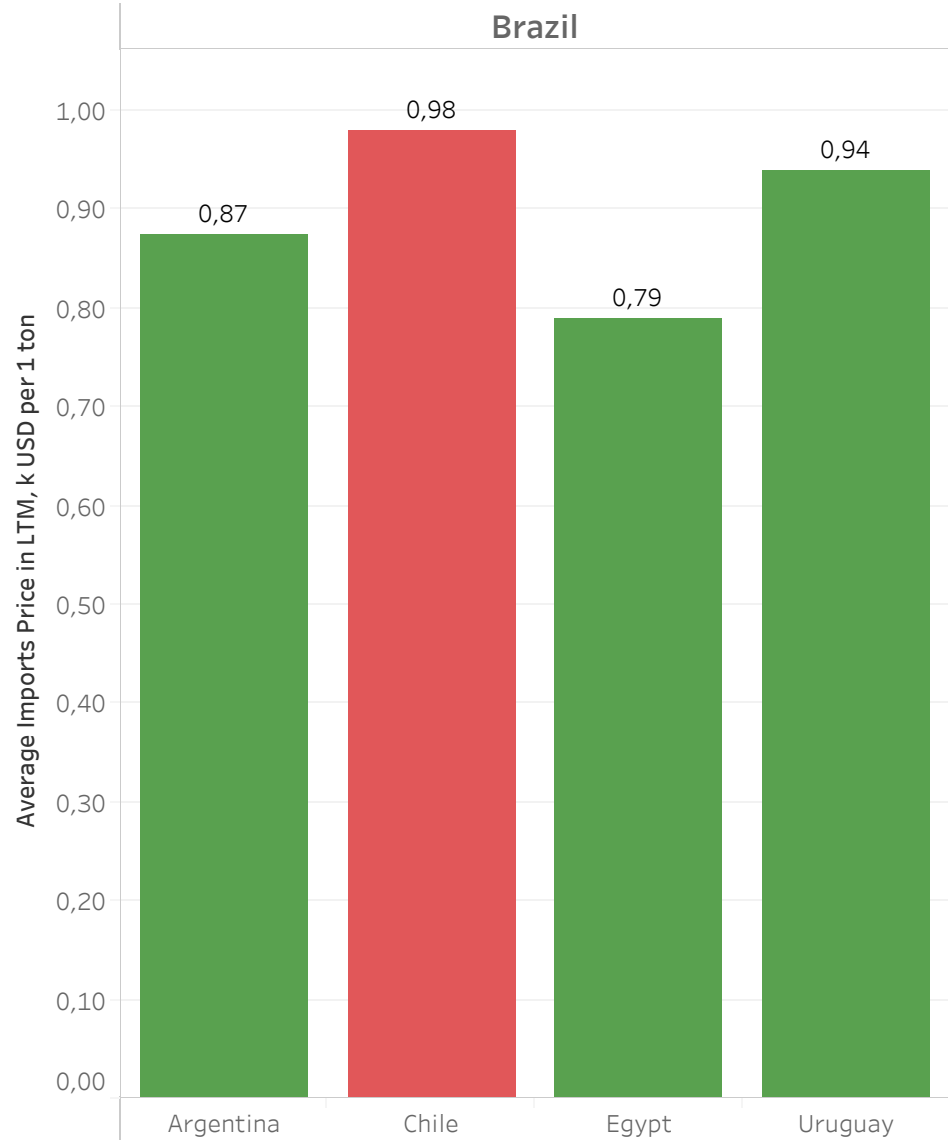
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



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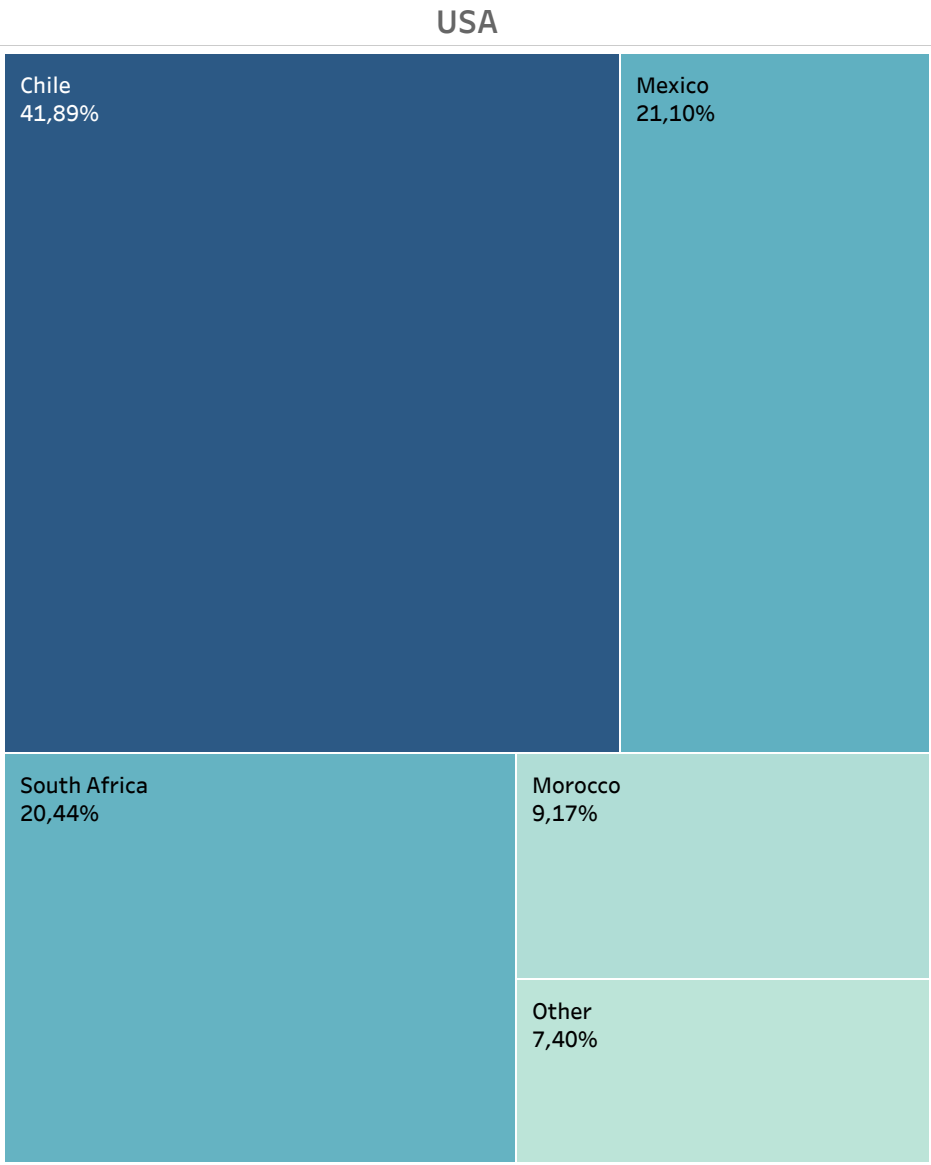
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



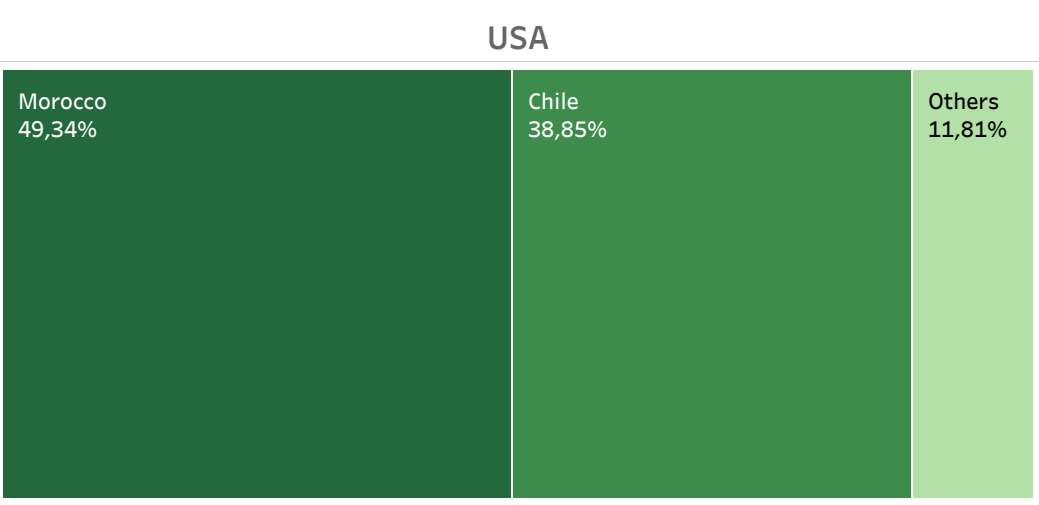
Supplying Countries to the Most Growing Markets: Country-Specific Data (tons)

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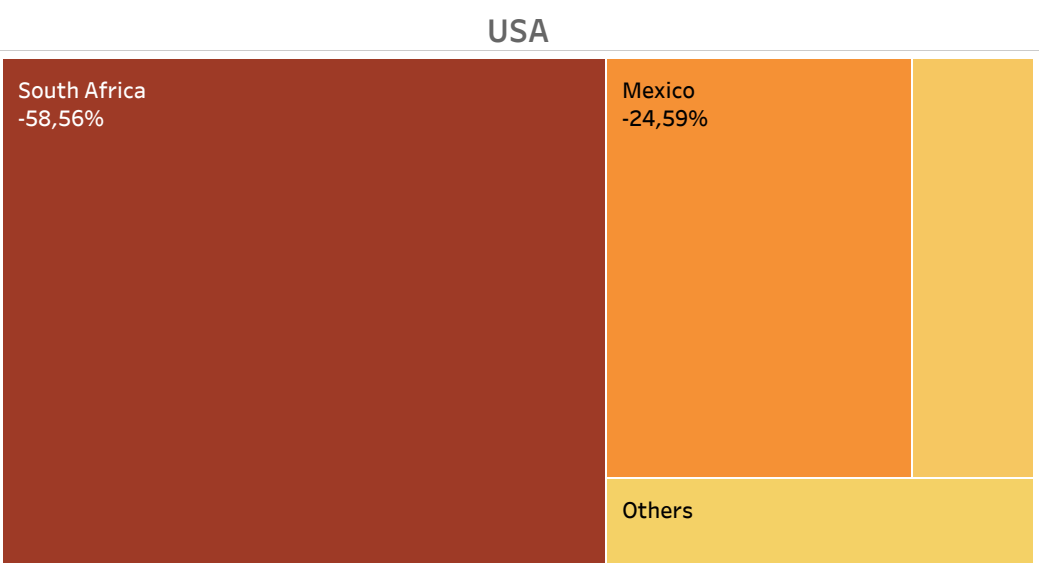
Largest Supplying Countries in LTM (tons)



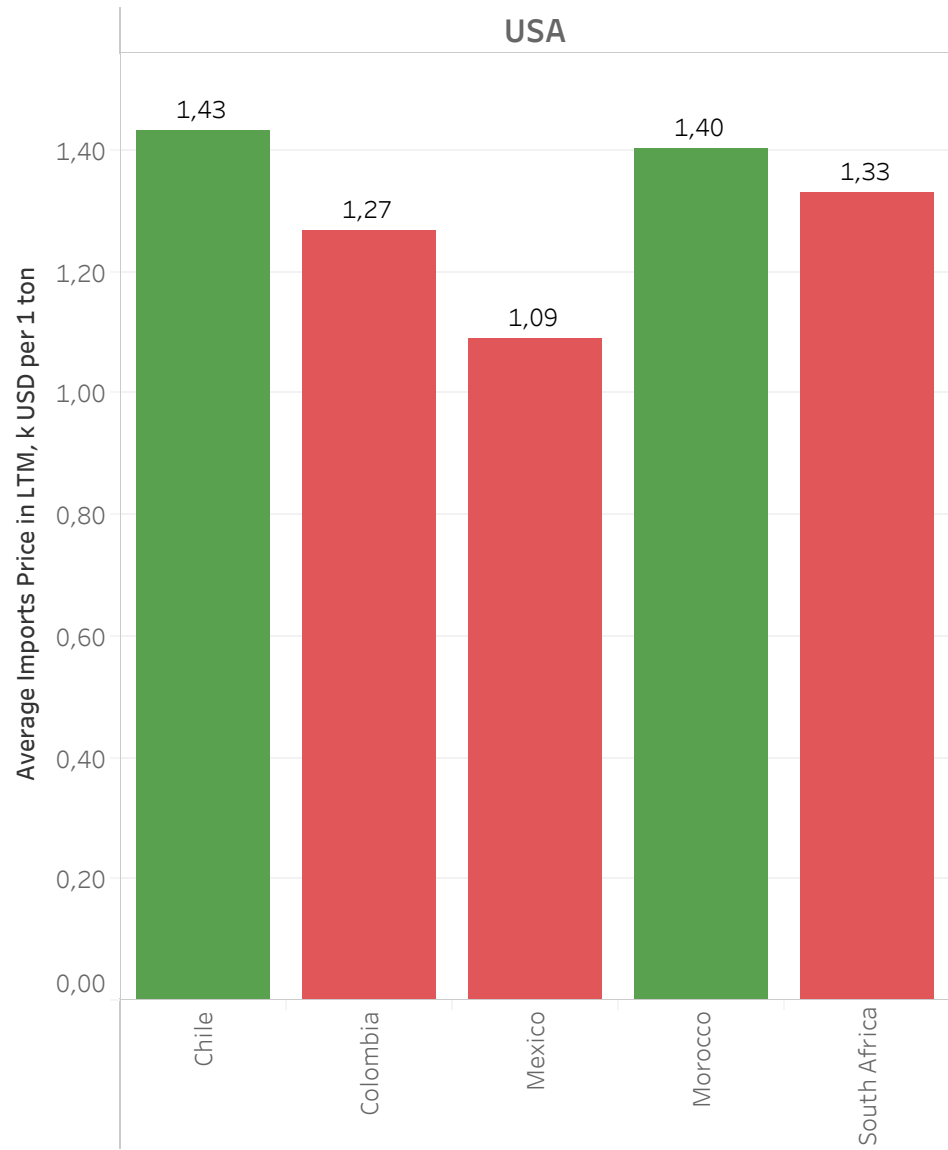
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



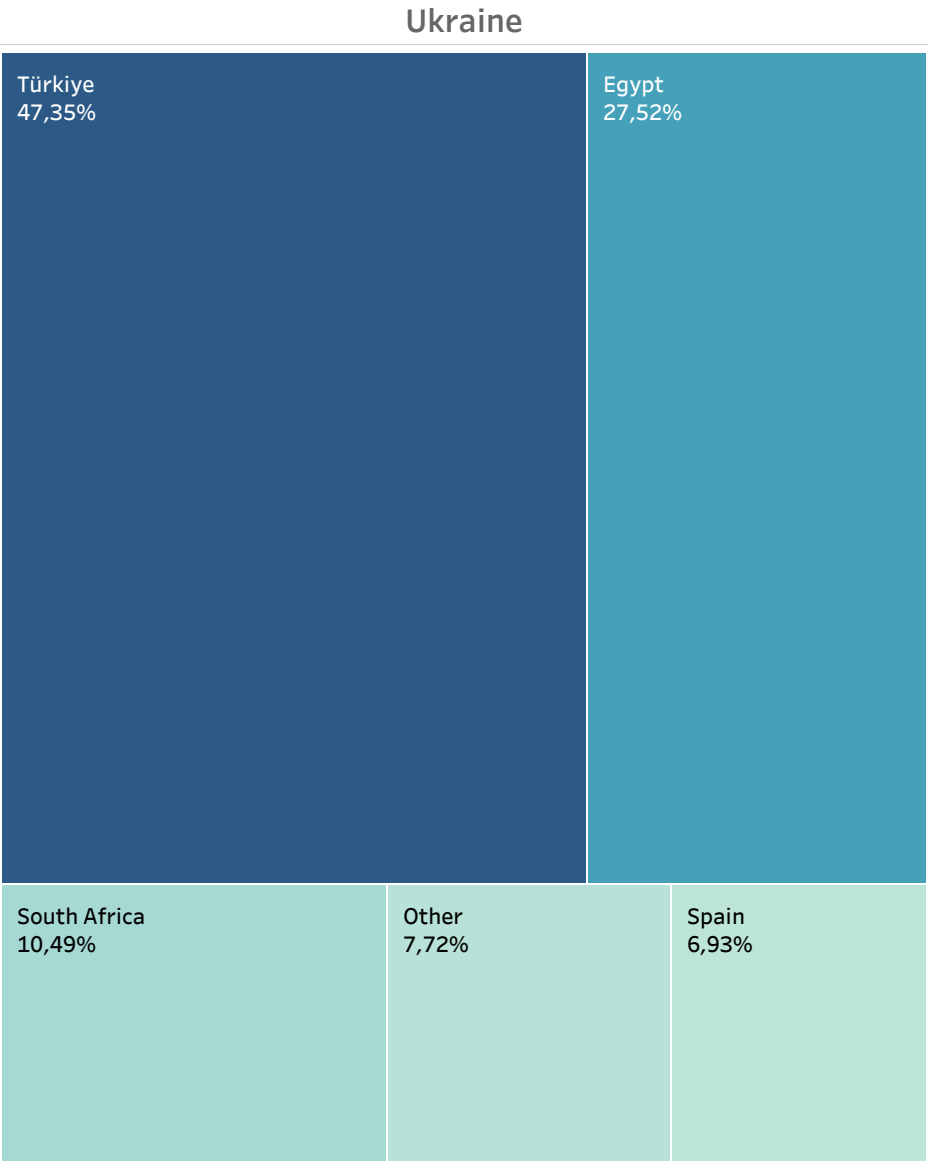
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Growing Markets: Country-Specific Data (tons)

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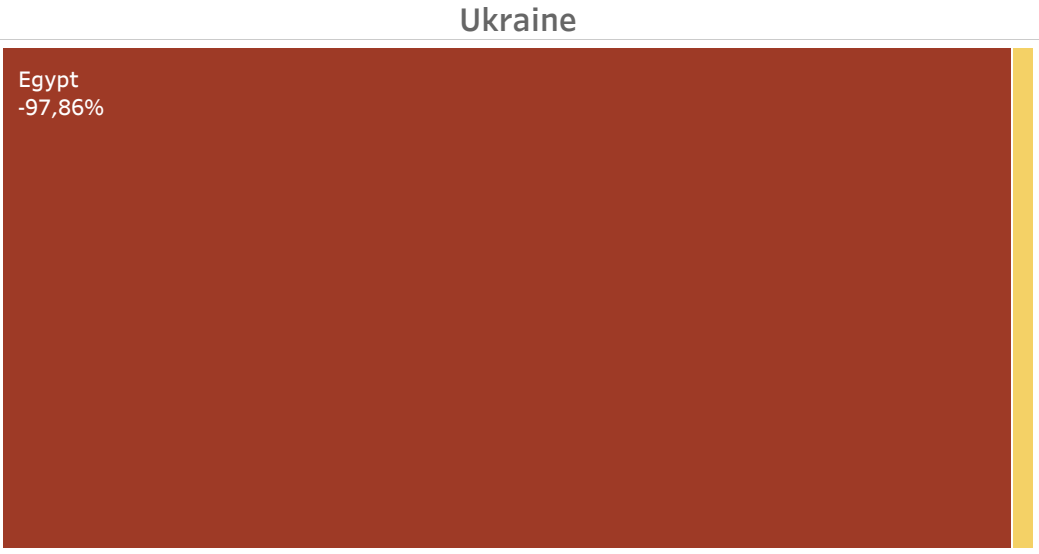
Largest Supplying Countries in LTM (tons)



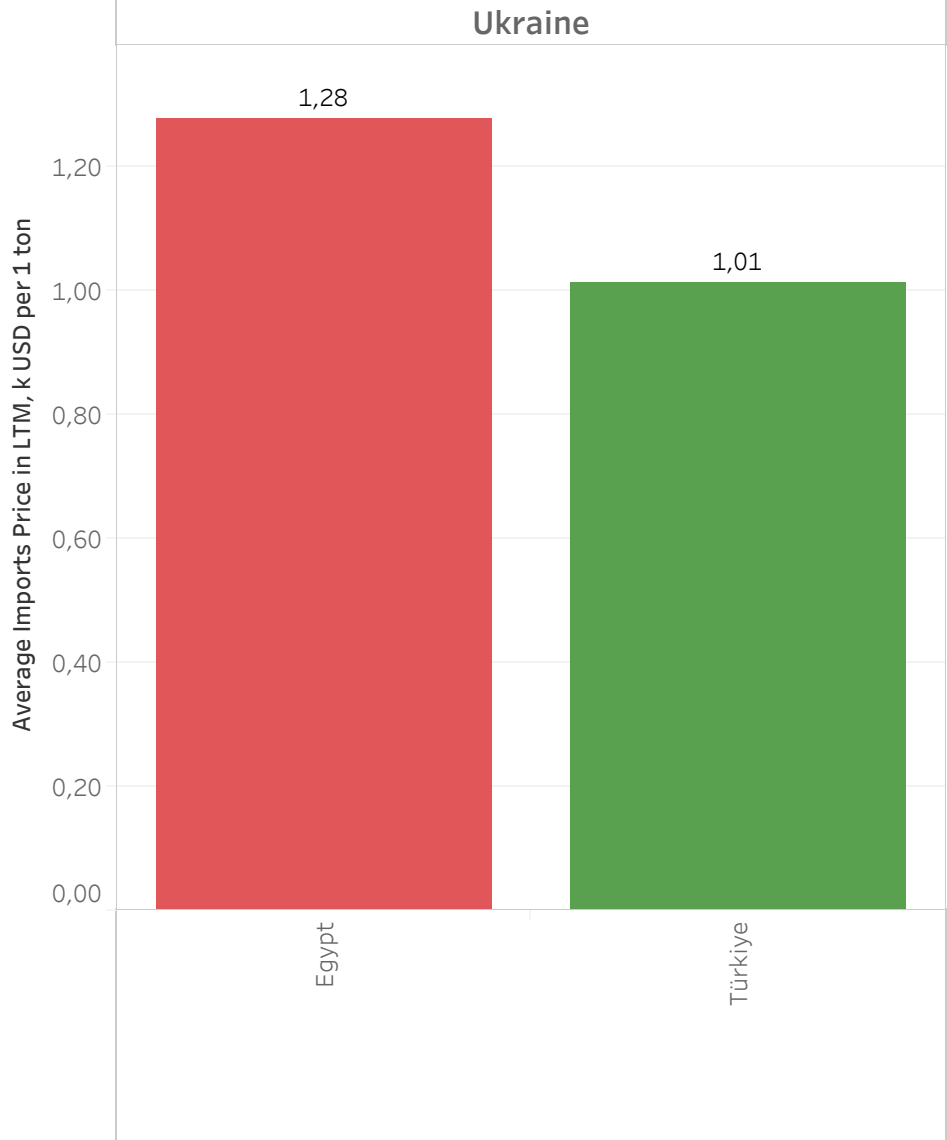
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



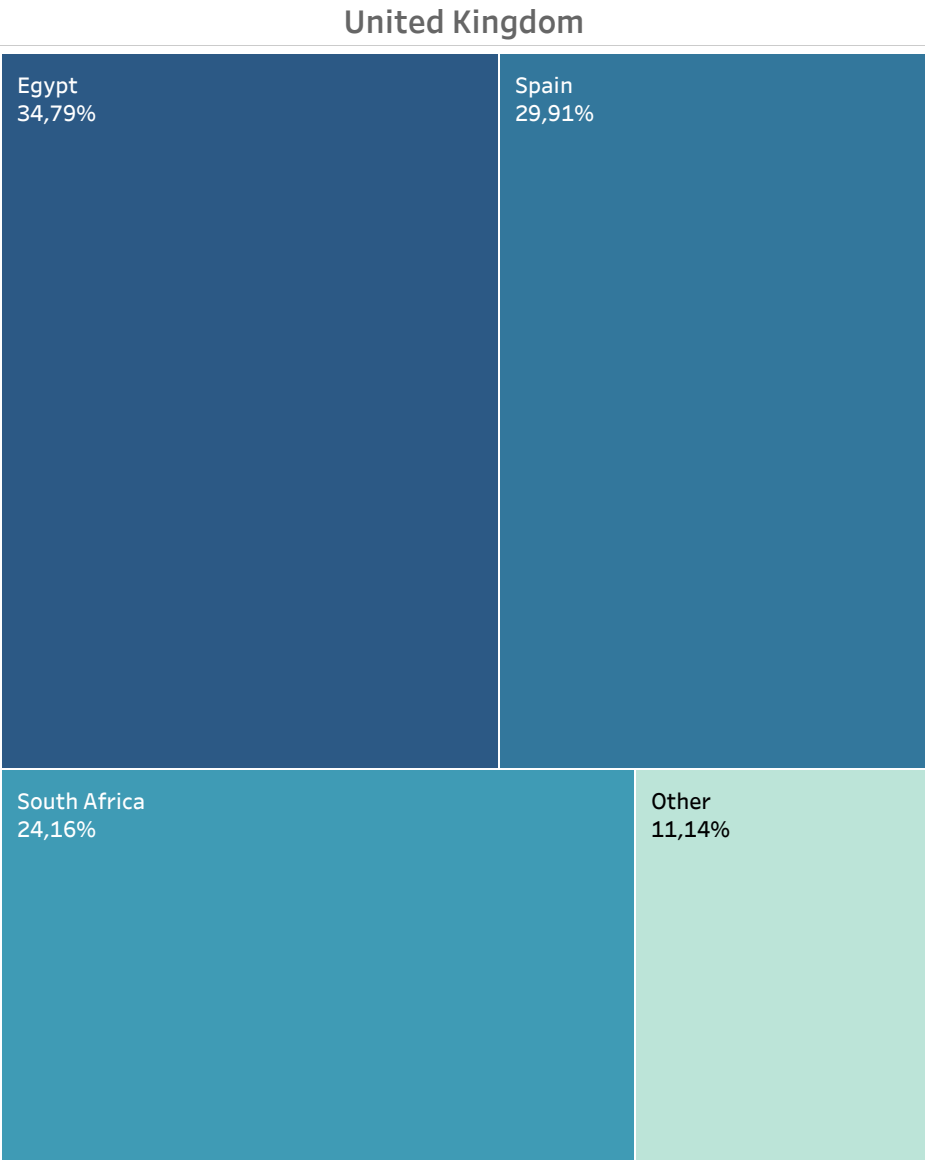
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



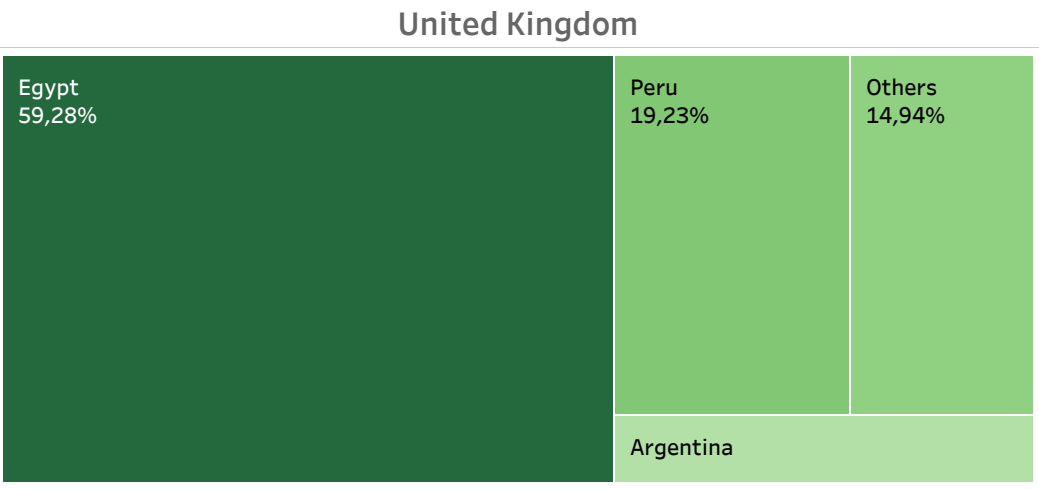
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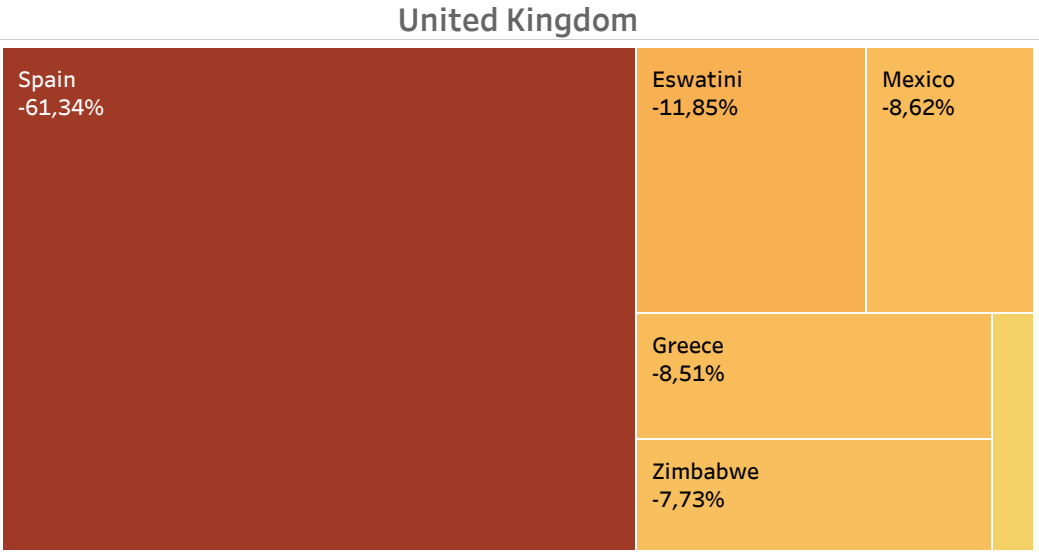
Largest Supplying Countries in LTM (tons)



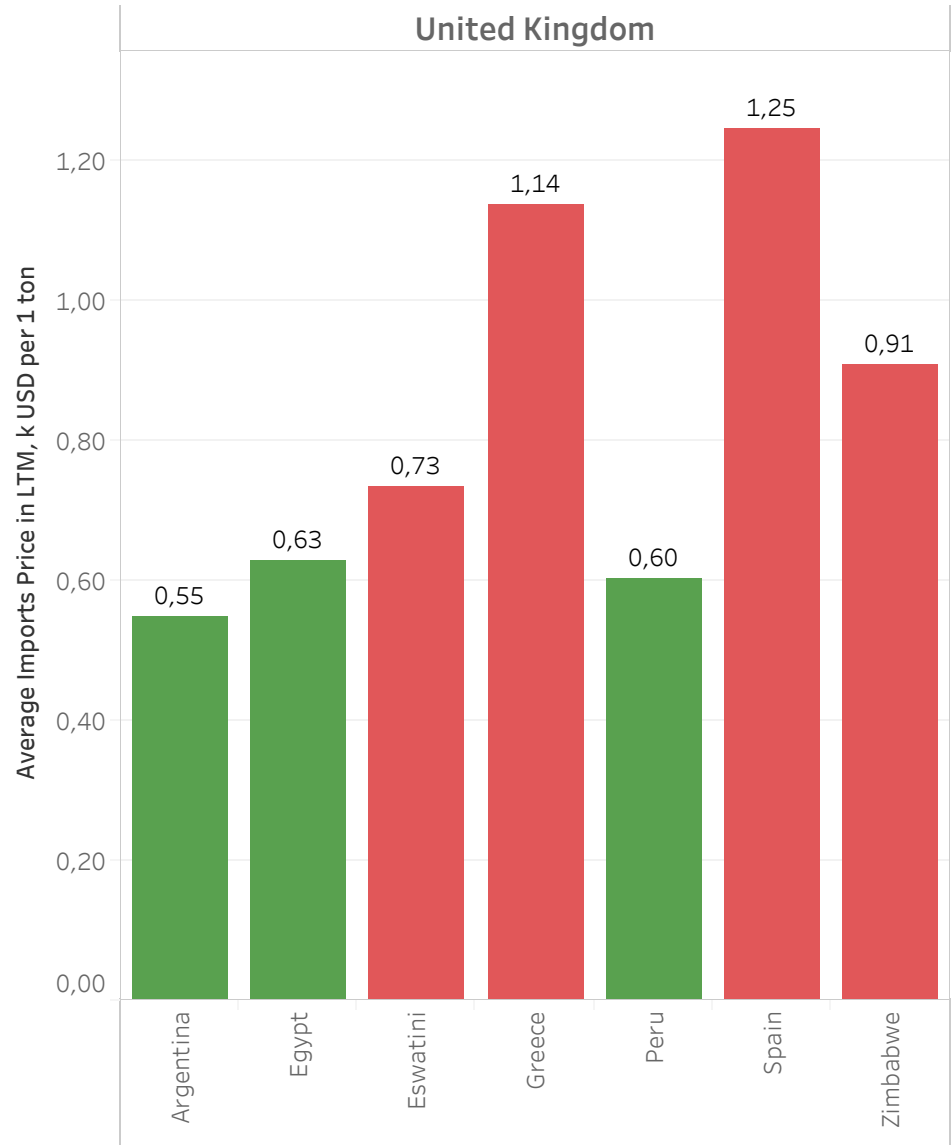
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



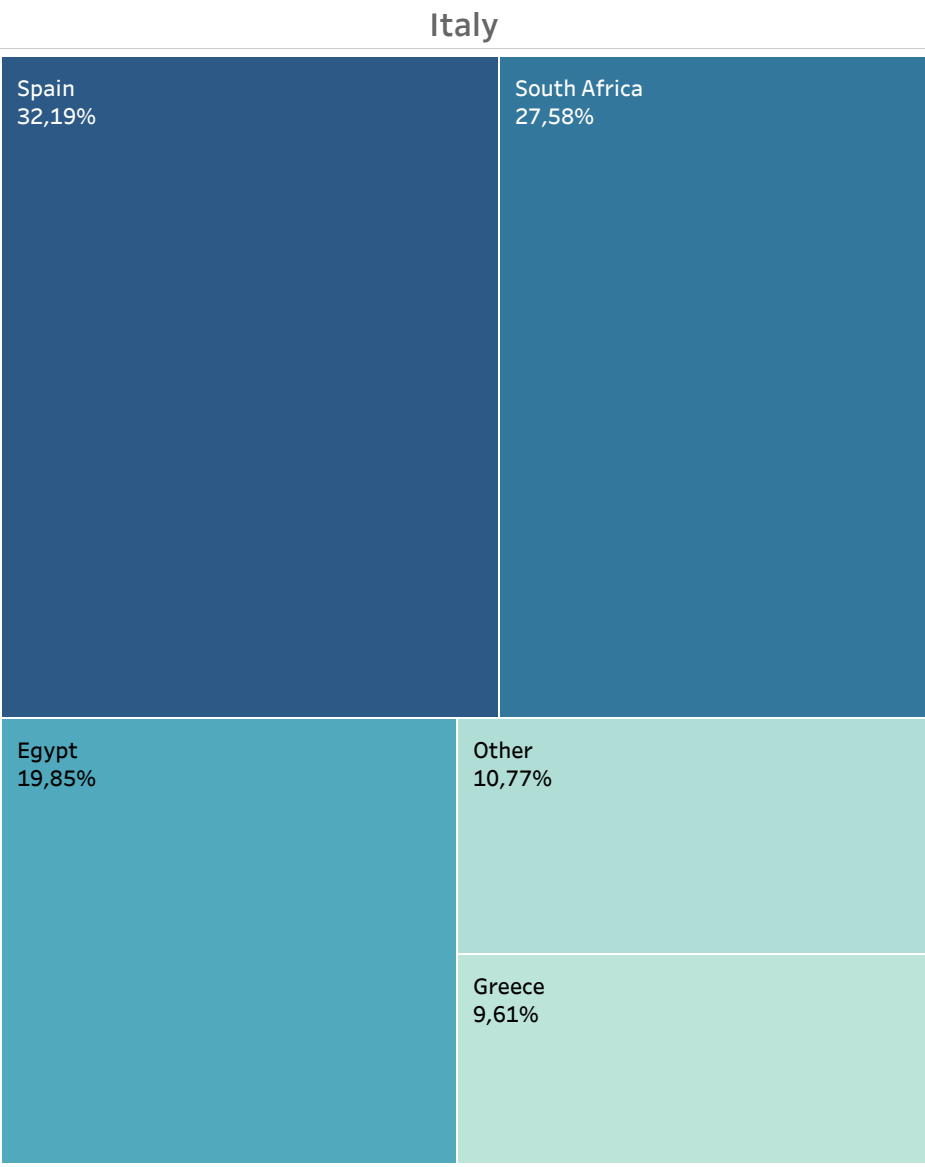
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



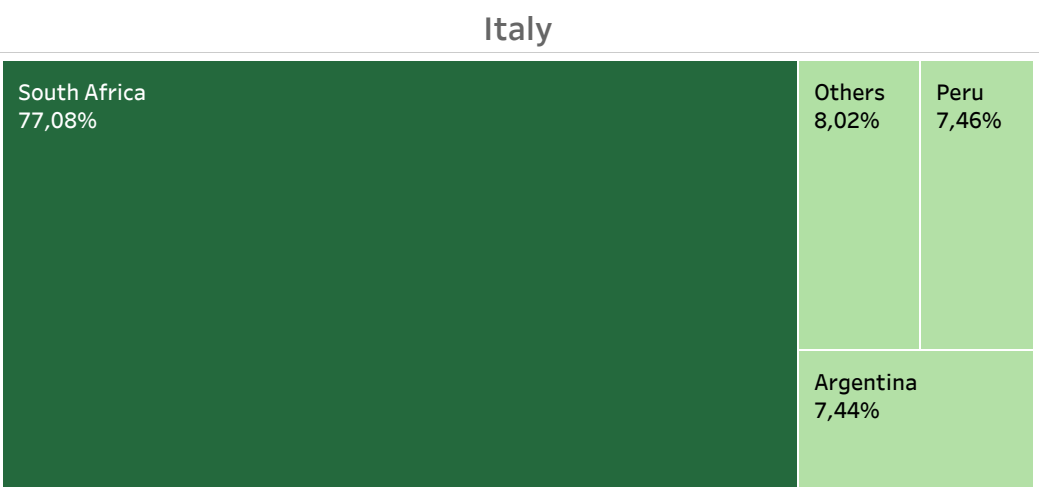
Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

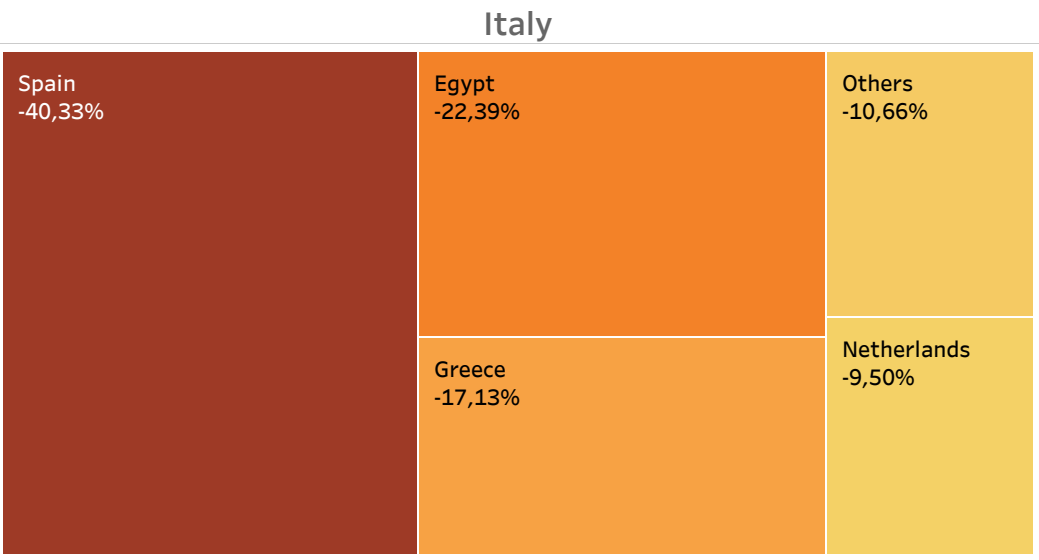
Largest Supplying Countries in LTM (tons)



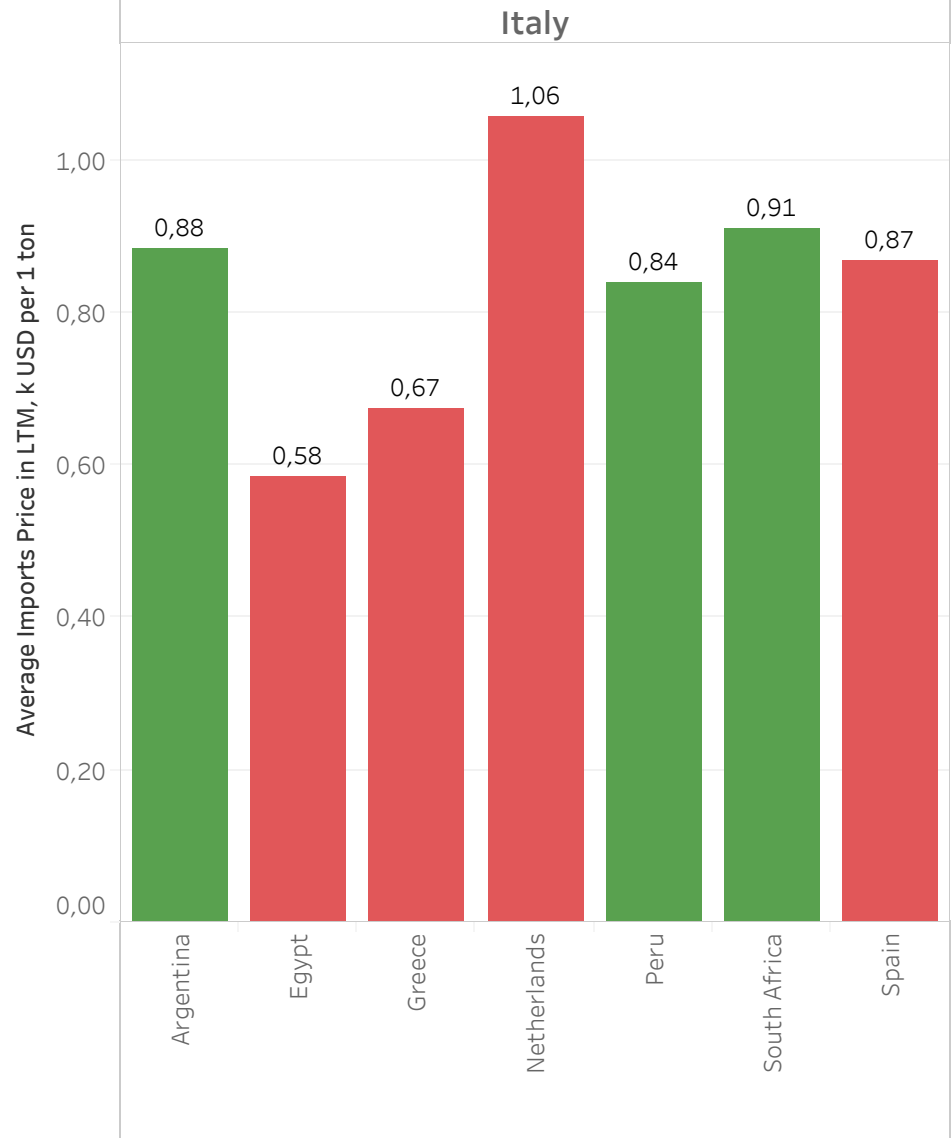
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



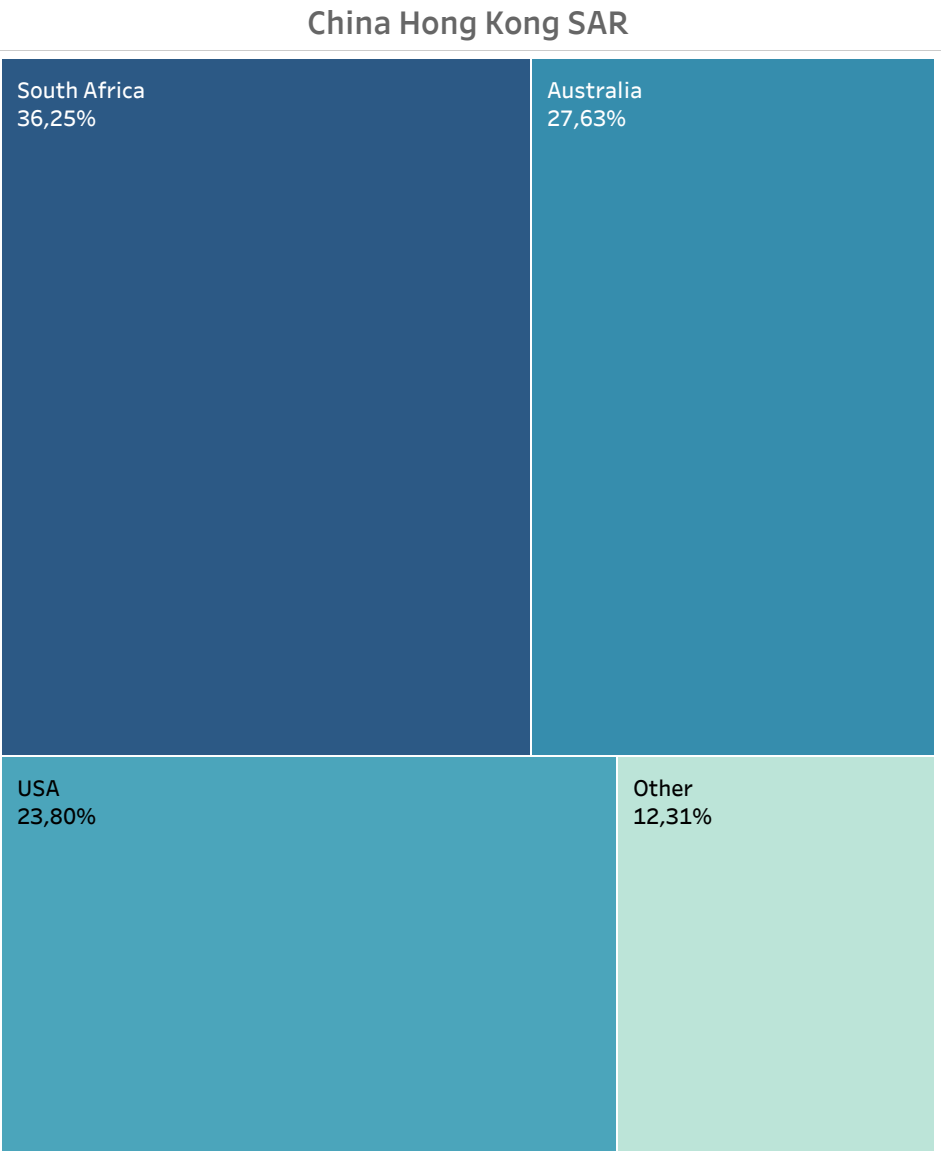
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



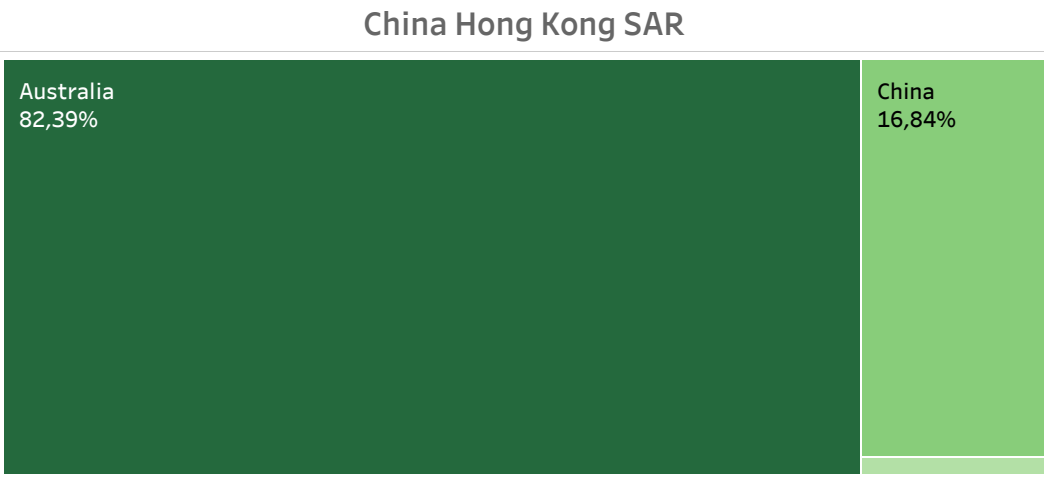
Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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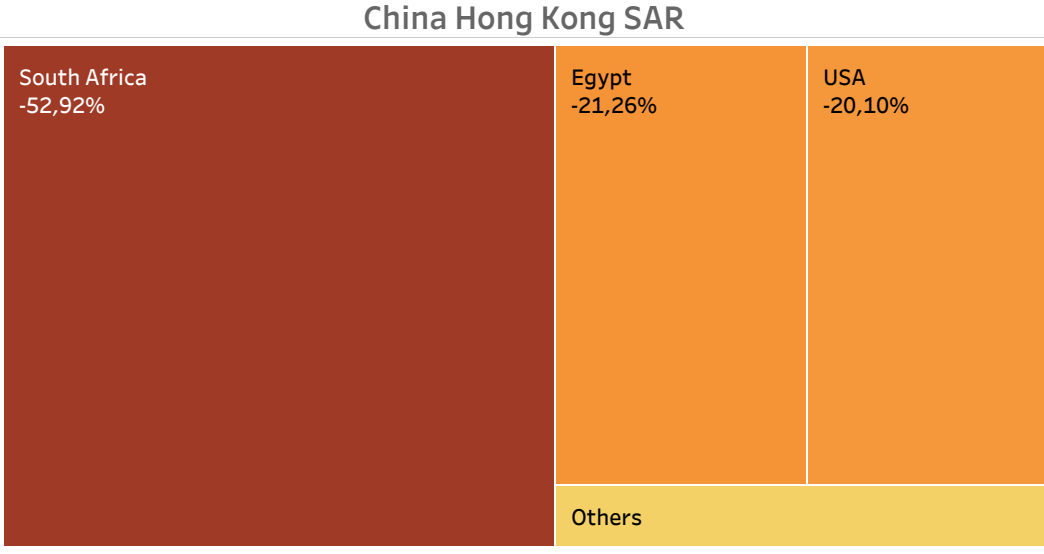
Largest Supplying Countries in LTM (tons)



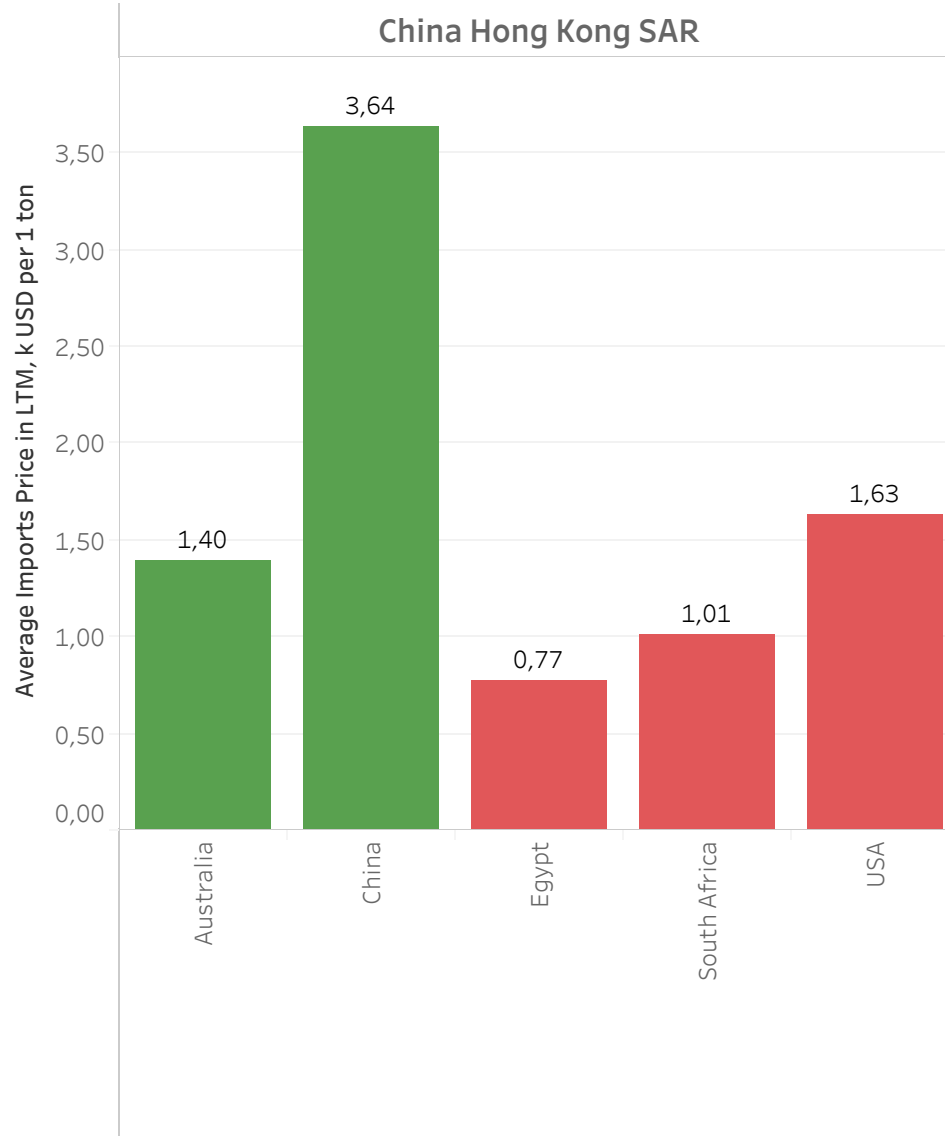
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



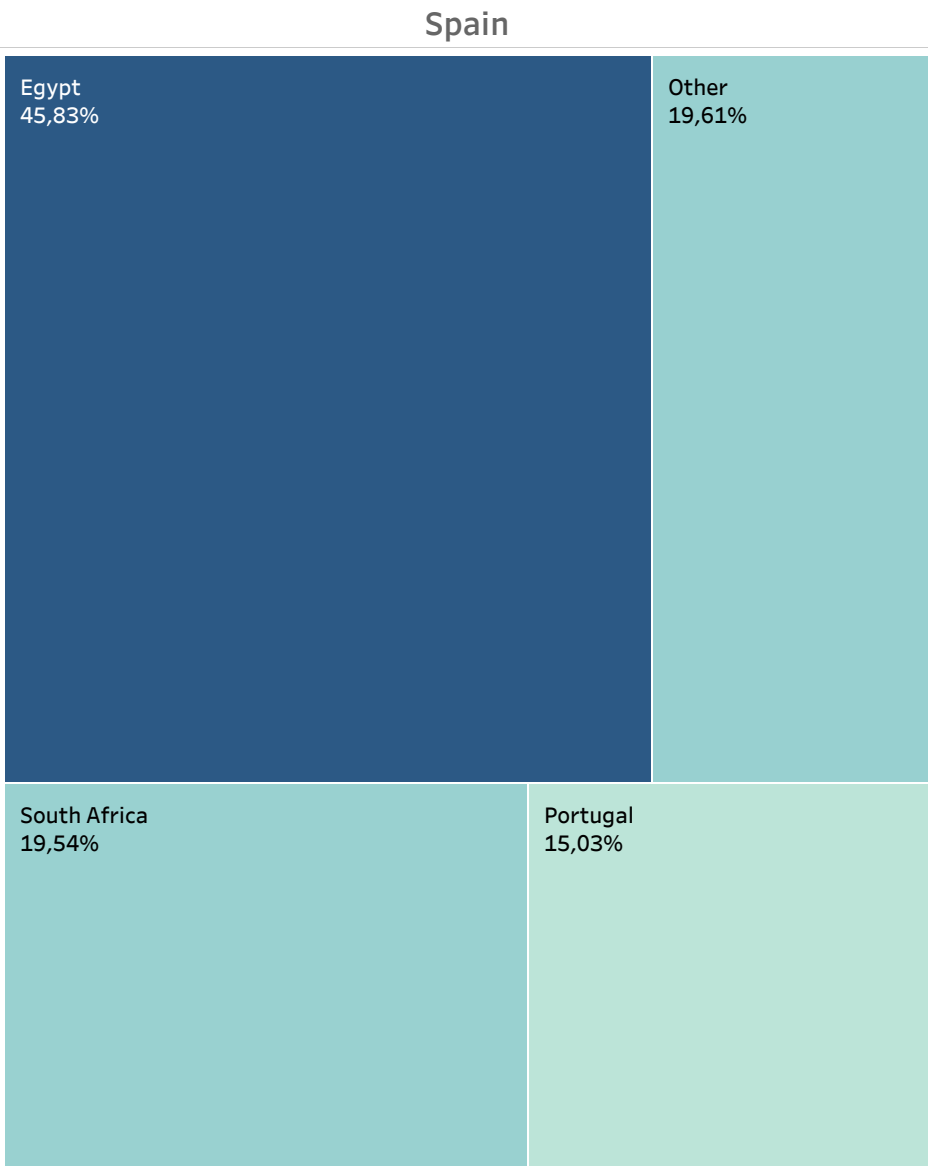
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

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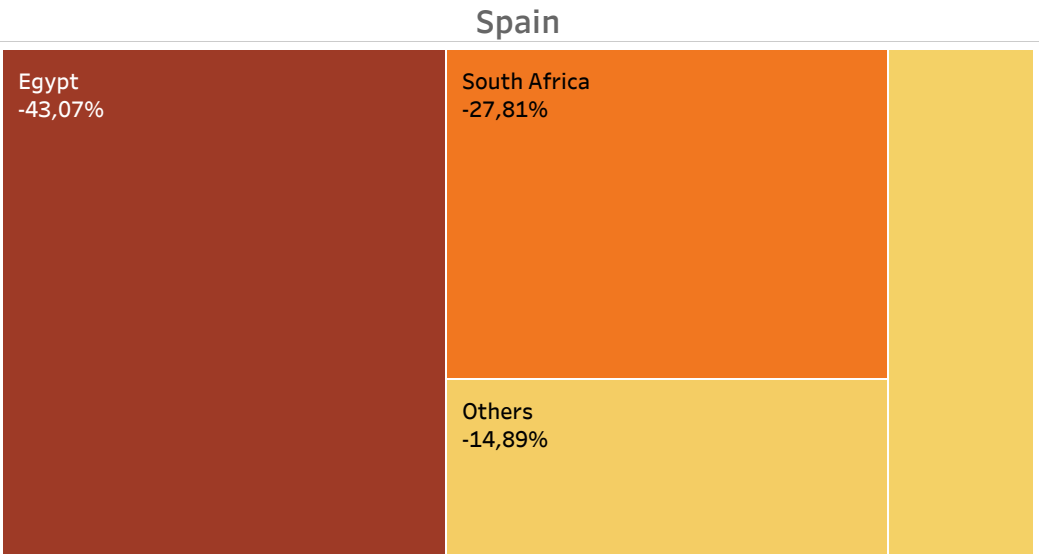
Largest Supplying Countries in LTM (tons)



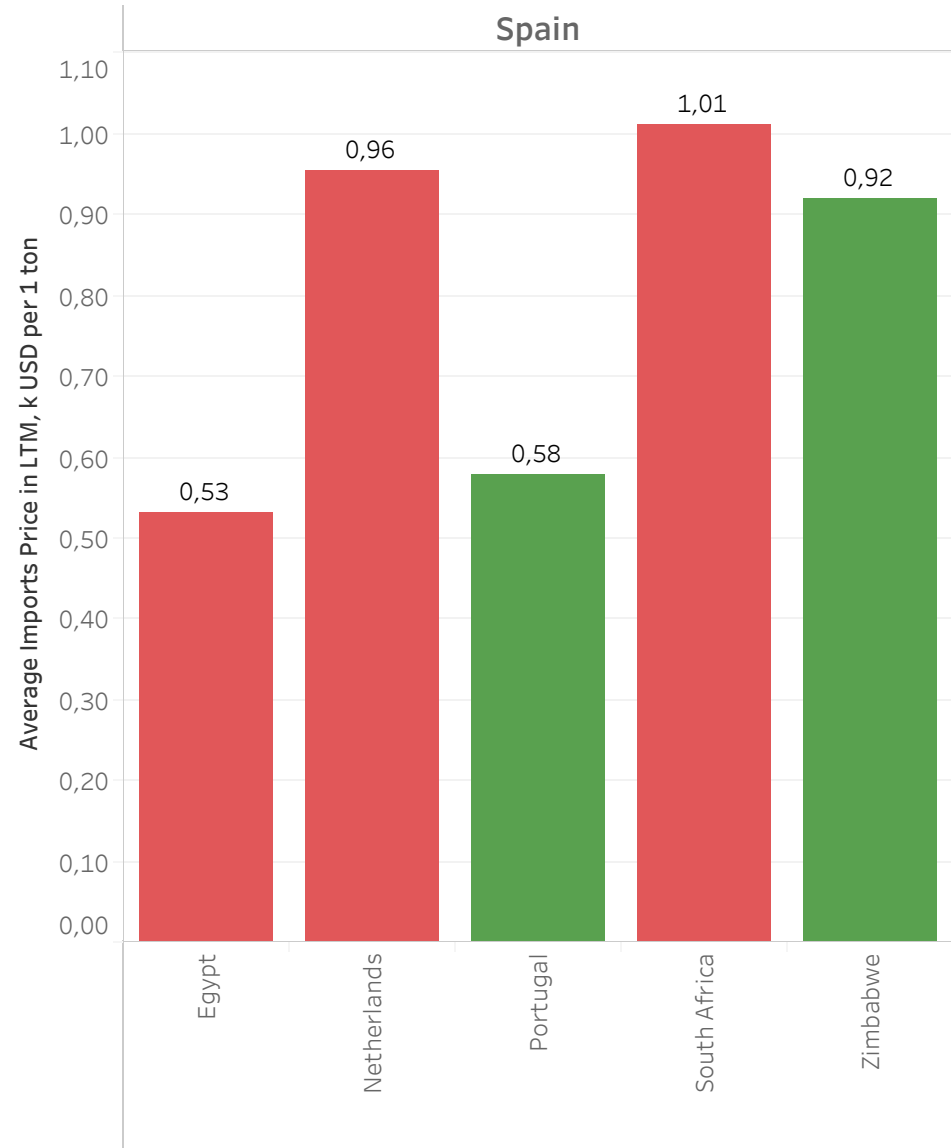
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



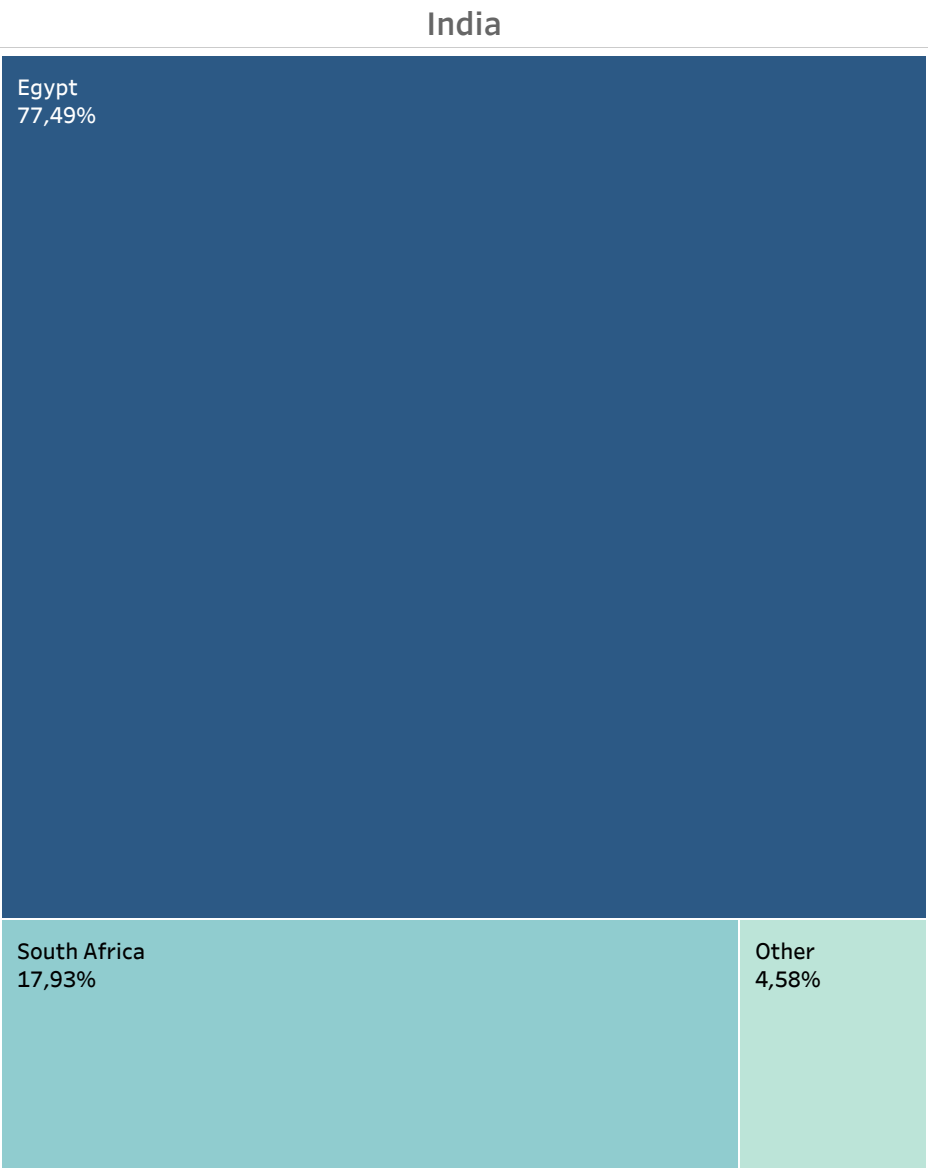
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



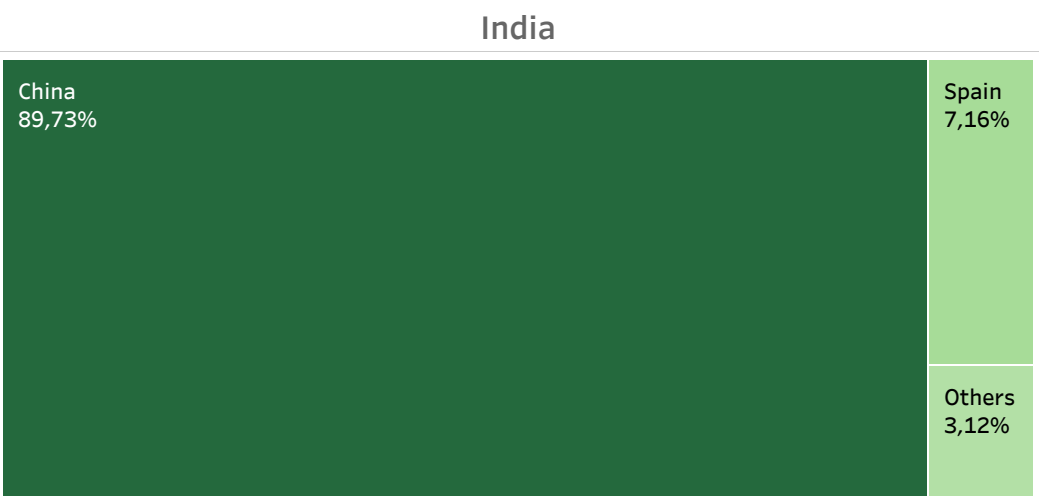
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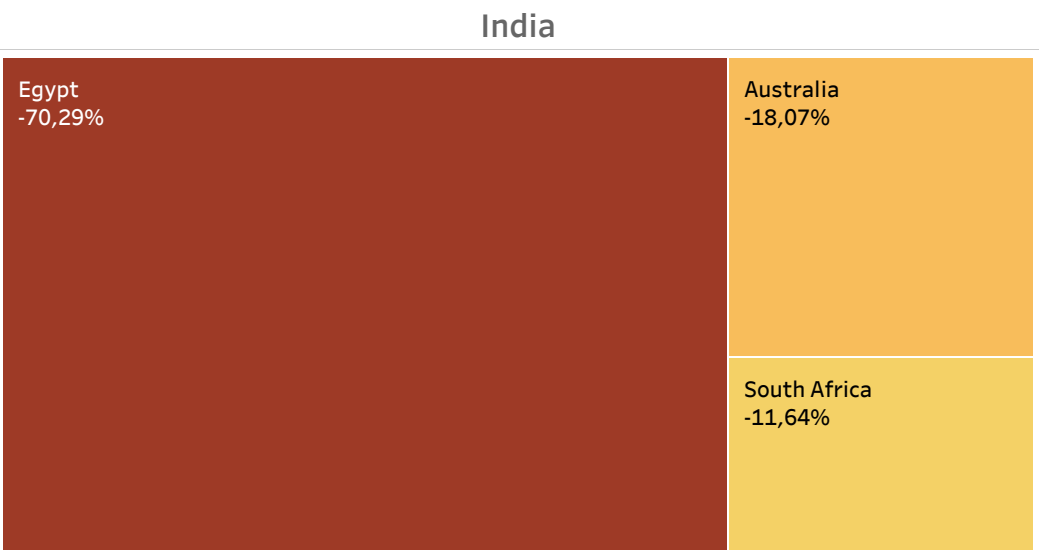
Largest Supplying Countries in LTM (tons)



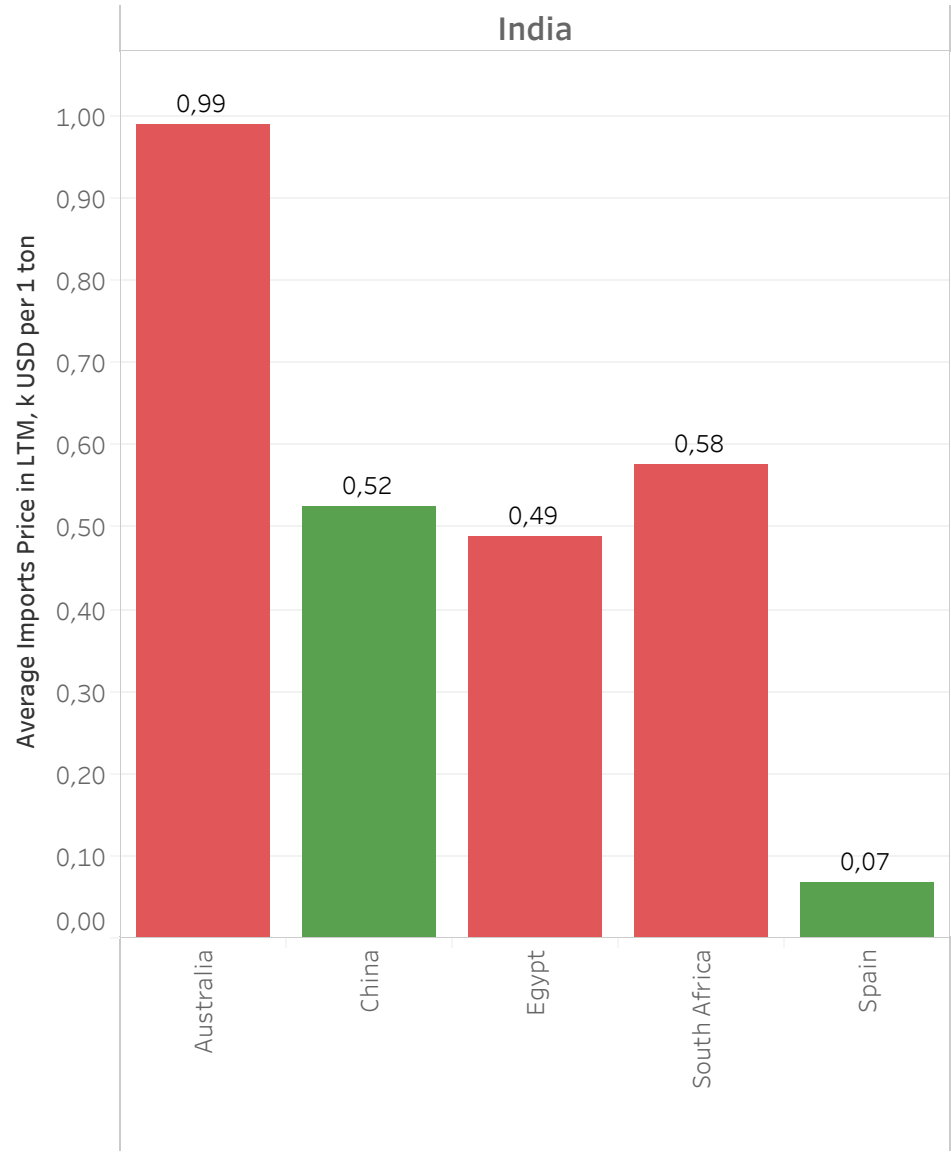
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (tons)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports volumes (expressed in tons) during the LTM period. The first graph (on the left) illustrates the distribution of the supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

Largest Supplying Countries in LTM (tons)



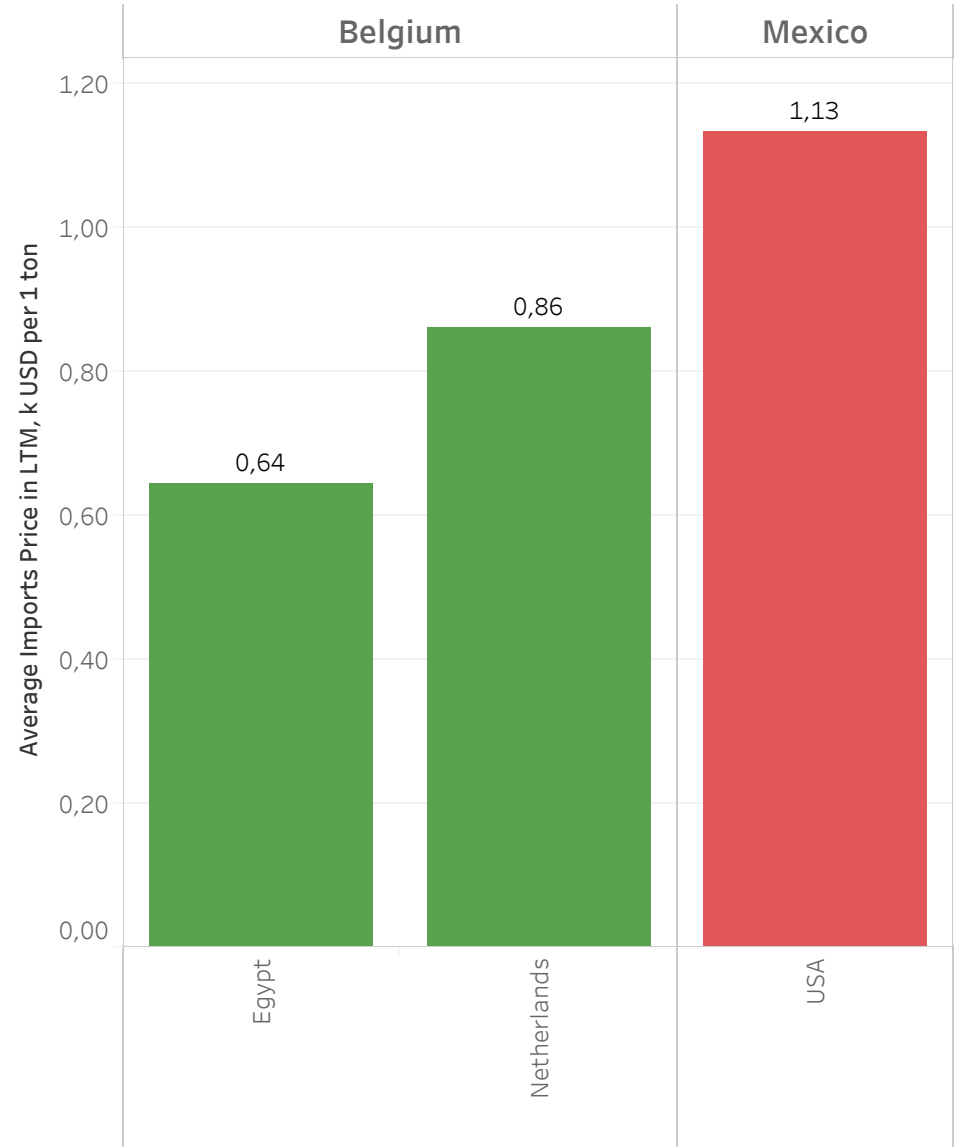
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



Competition Winners and Losers Among Supplying Countries: US \$

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US \$. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Australia	31 453 864	144 334 552
Morocco	26 908 356	59 133 137
China	22 043 270	67 632 201
Chile	17 462 238	142 510 119
Mexico	12 344 812	55 104 626
Iran	10 567 209	13 068 299
Portugal	10 551 444	30 592 508
Türkiye	9 333 900	56 759 358
Germany	4 354 054	108 244 516
Peru	3 930 766	13 129 246

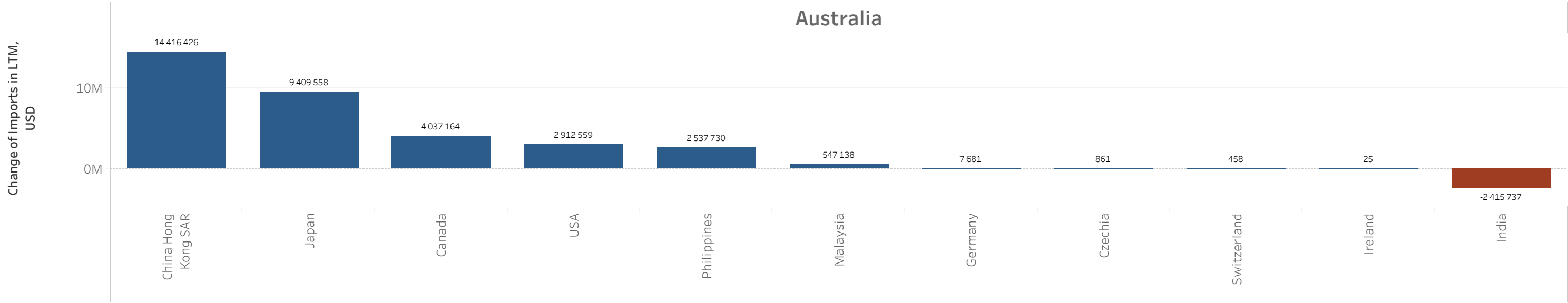
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
South Africa	-139 482 601	687 565 876
Spain	-70 378 433	871 520 067
Egypt	-49 316 947	432 353 657
USA	-35 266 540	234 843 842
Greece	-21 312 044	125 503 660
Netherlands	-8 493 078	82 301 408
Belgium	-4 126 576	4 274 400
Sweden	-3 851 688	5 313 246
Croatia	-2 517 363	965 271
France	-2 061 673	11 710 818

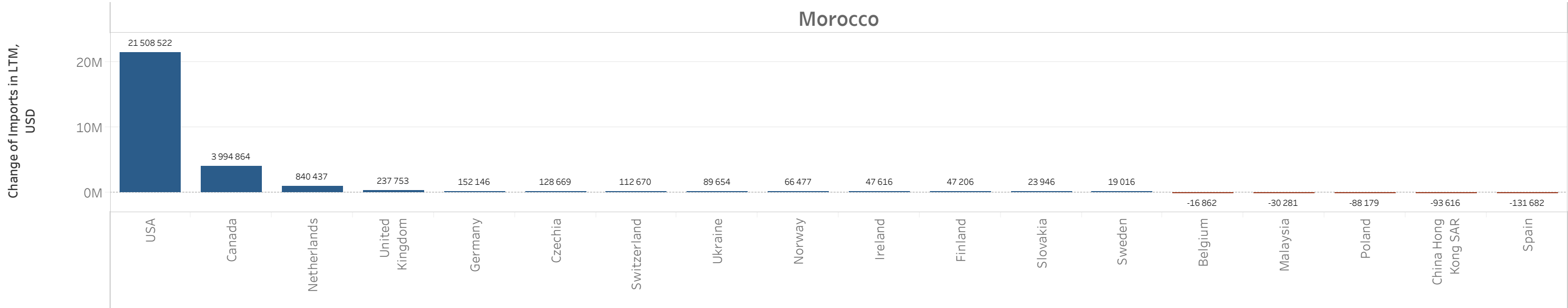
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



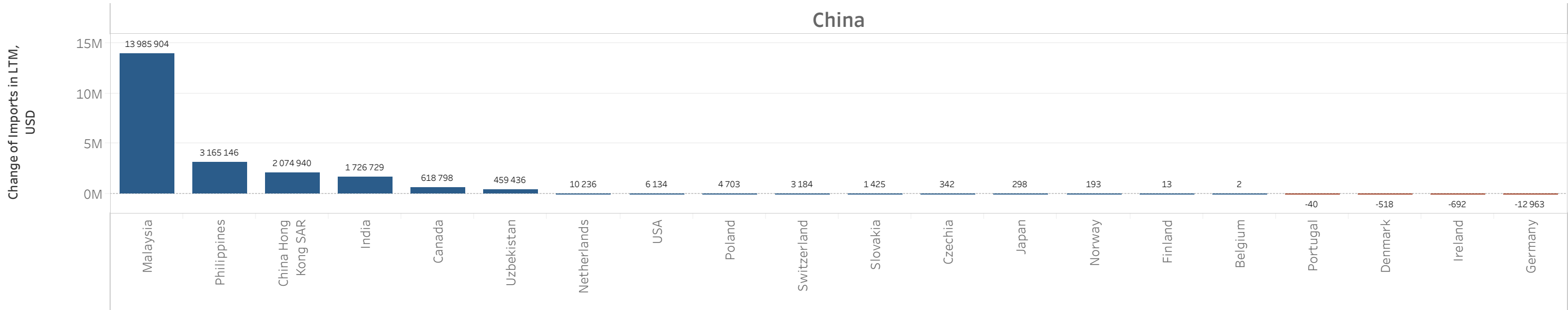
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



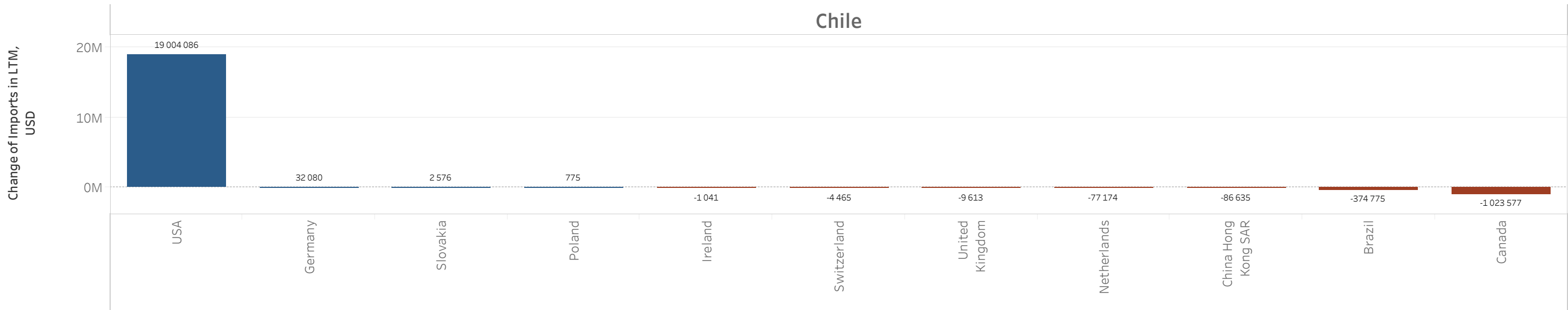
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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



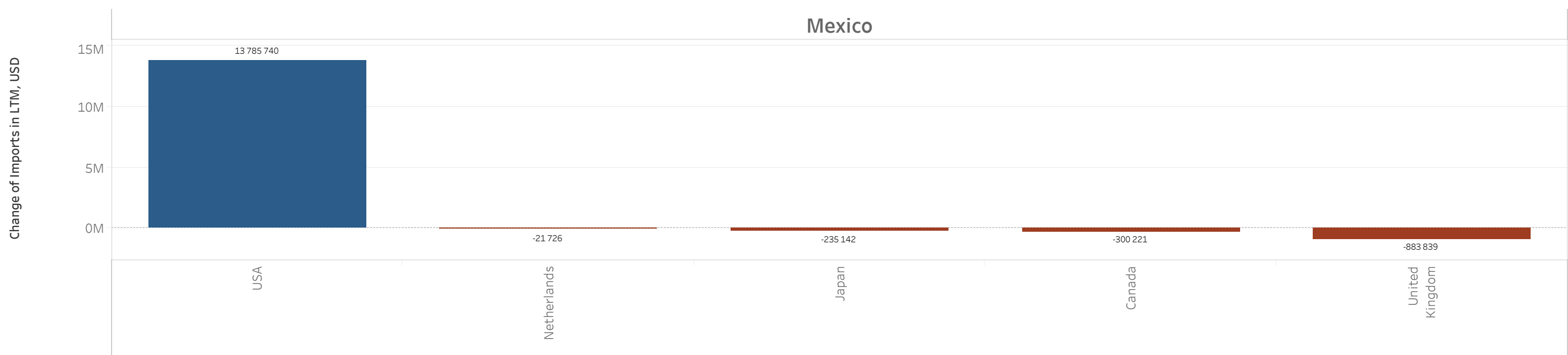
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

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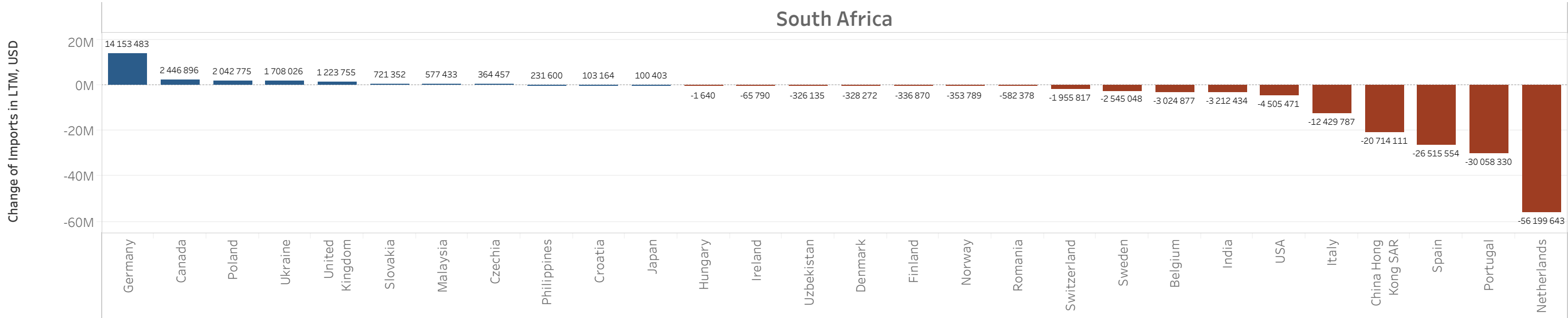
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



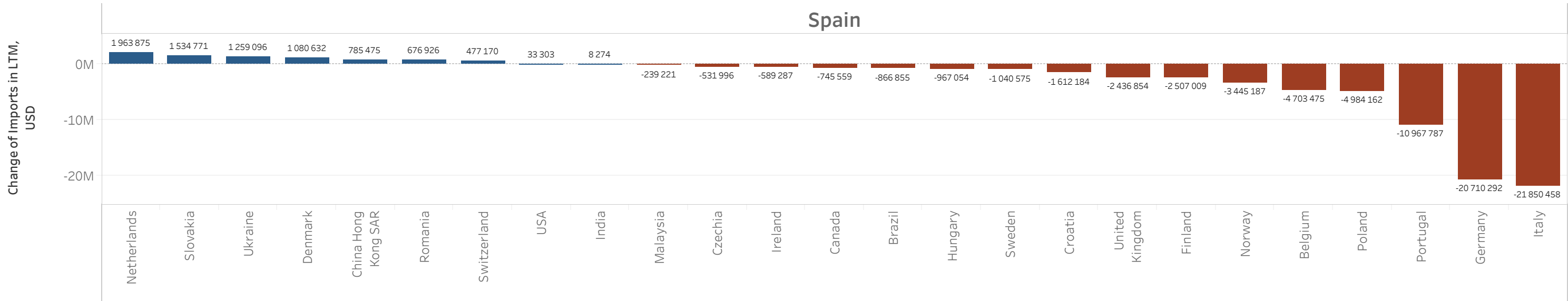
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



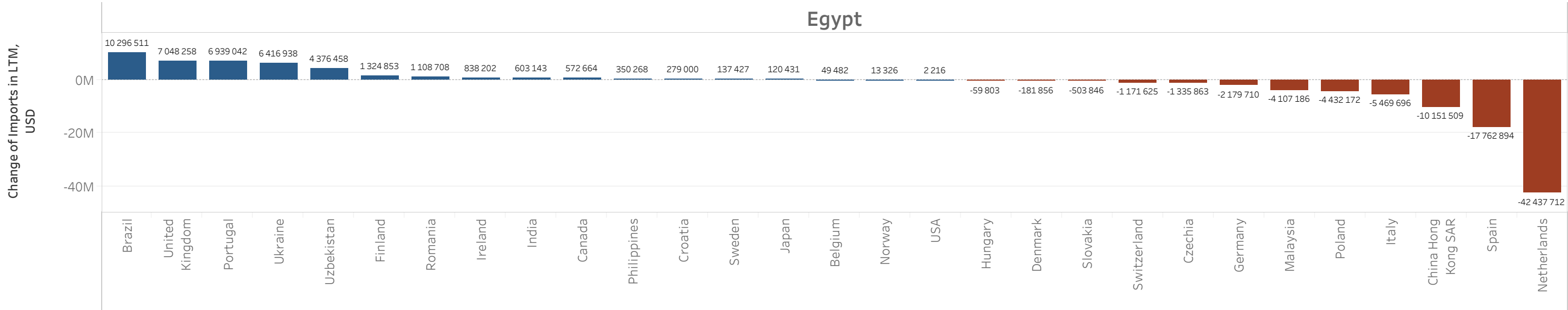
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



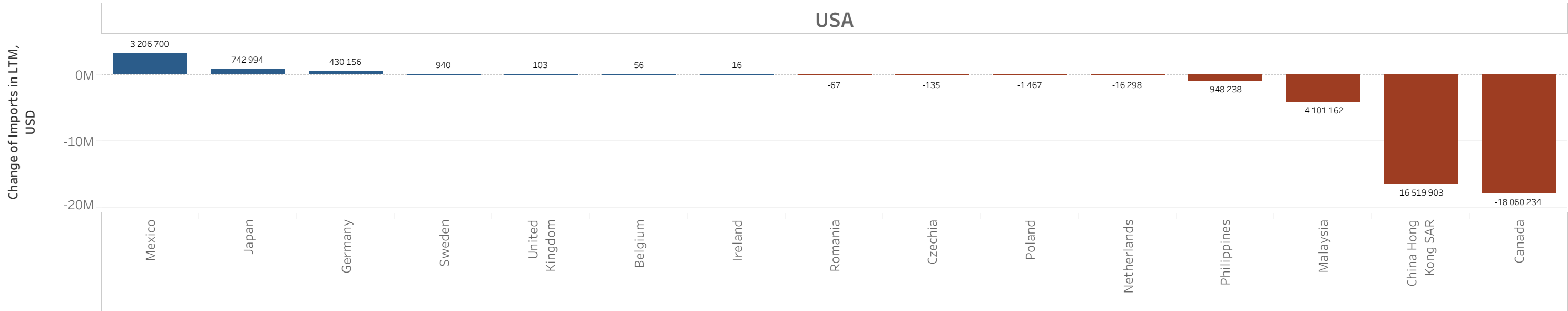
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



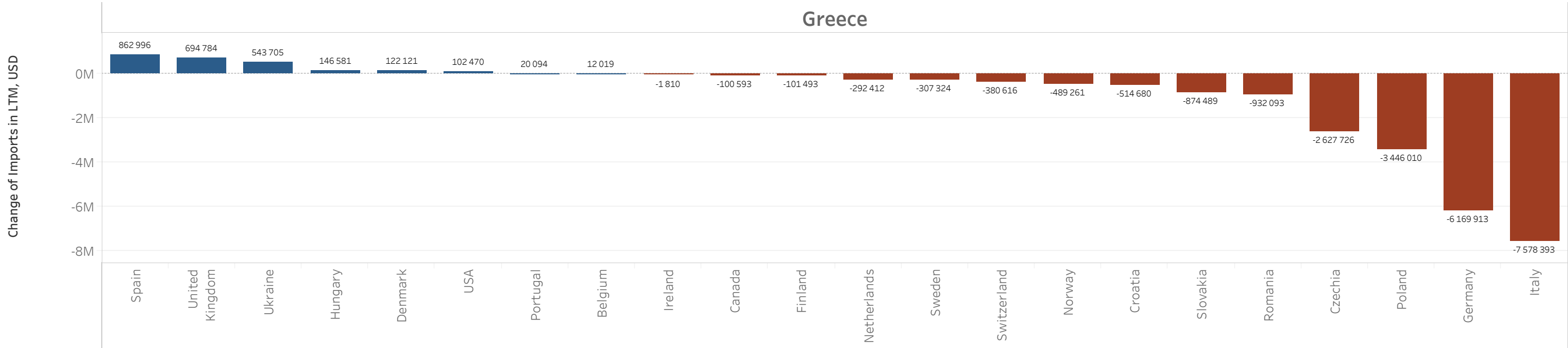
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$



Competition Winners and Losers Among Supplying Countries: tons

This is the second part of the analysis of key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period and it is now based on supply volumes, expressed in tons. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the positive change compared to the period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in imports during the LTM period, as reported by the countries analyzed (total imports by all the countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
Iran	27 826 341	33 375 970
China	26 740 410	52 258 502
Portugal	23 043 002	41 773 780
Morocco	20 776 469	43 697 106
Australia	14 370 010	99 762 523
Chile	11 594 043	99 872 112
Peru	8 703 658	19 537 540
Türkiye	8 134 199	56 762 187
Argentina	7 759 759	31 171 156
Zimbabwe	6 763 478	37 037 615

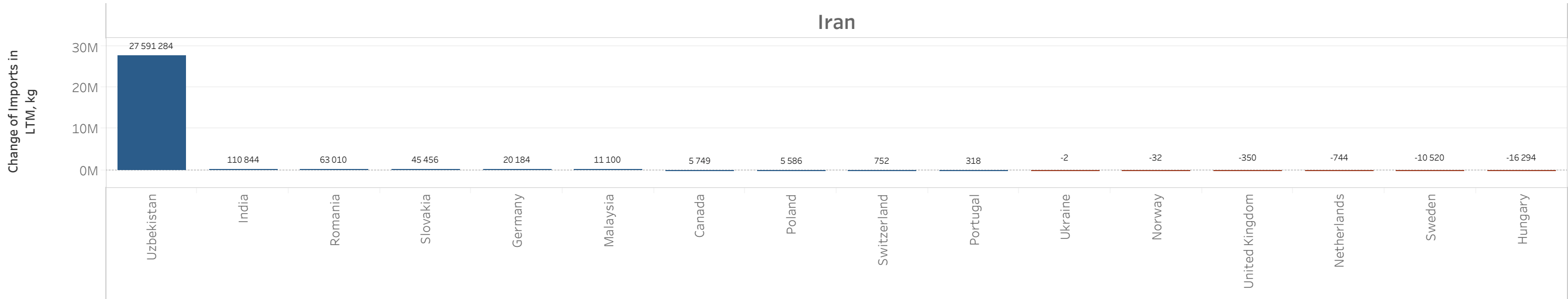
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports volume in tons)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, kg	Total Supplies in LTM as Reported by the Countries Analyzed, kg
South Africa	-28 972 336	679 767 335
Spain	-27 258 929	801 779 867
Greece	-26 290 062	149 012 151
USA	-25 654 076	166 790 014
Egypt	-5 990 770	640 537 672
Sweden	-5 041 596	6 323 951
Belgium	-3 646 717	3 727 777
Mexico	-3 551 766	50 286 993
Croatia	-2 476 741	1 093 063
Eswatini	-1 089 579	693 786

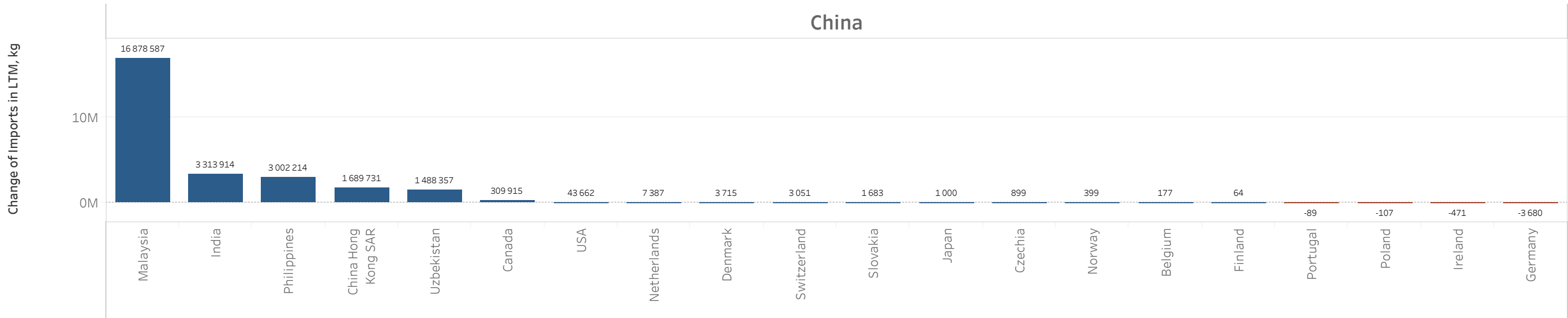
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



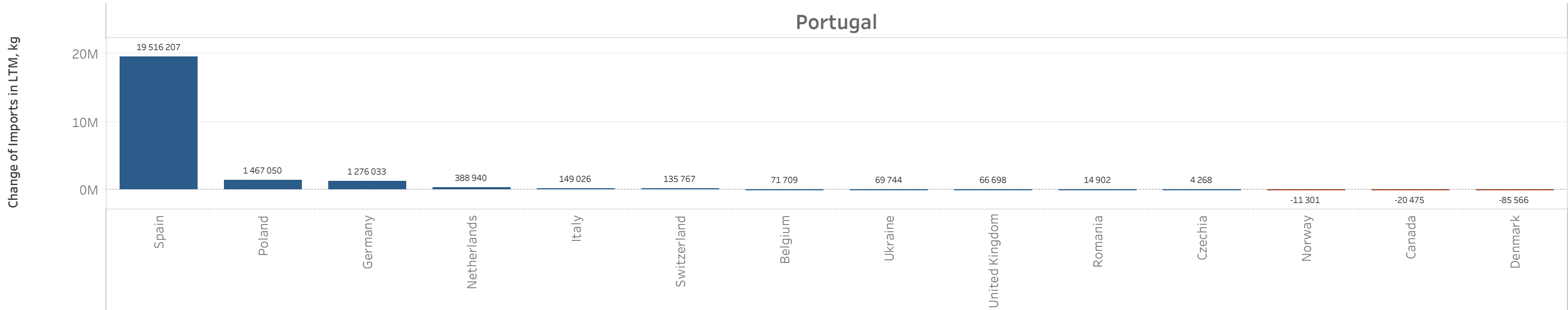
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



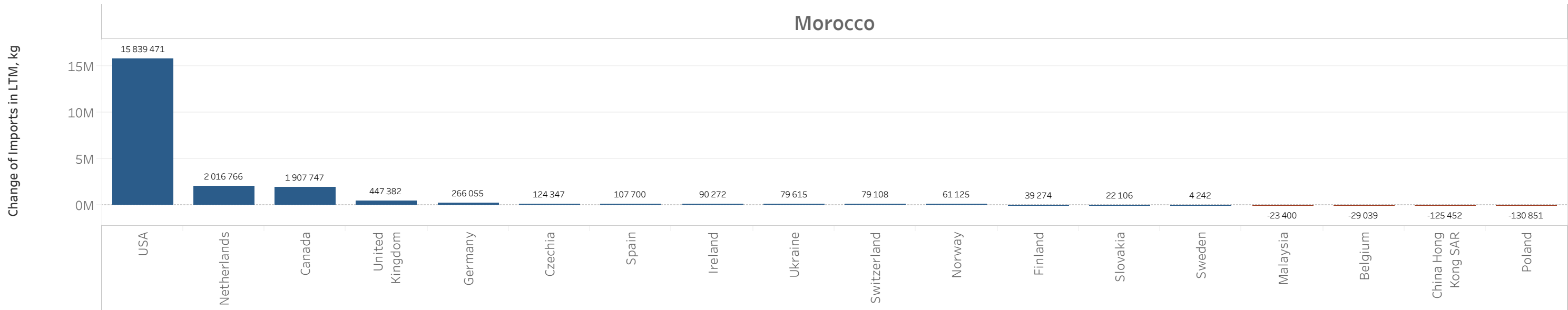
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



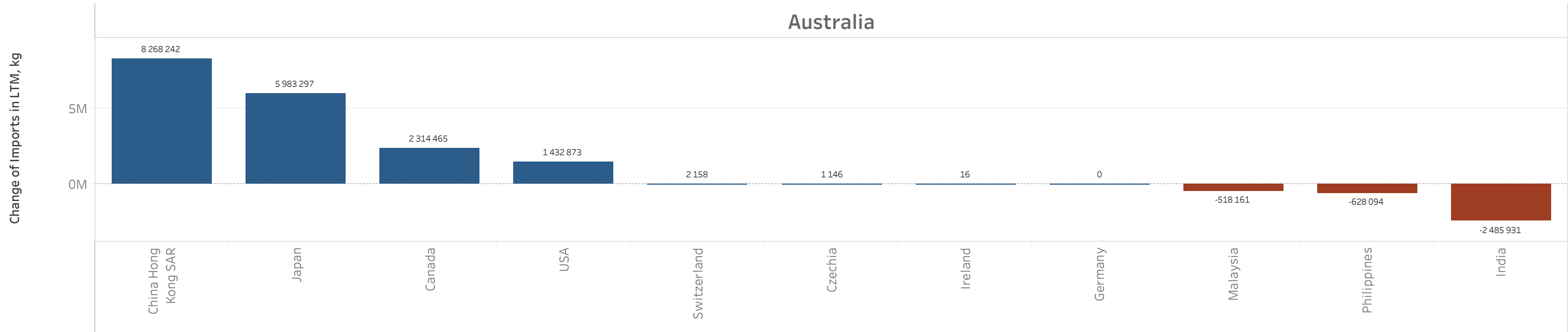
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: tons

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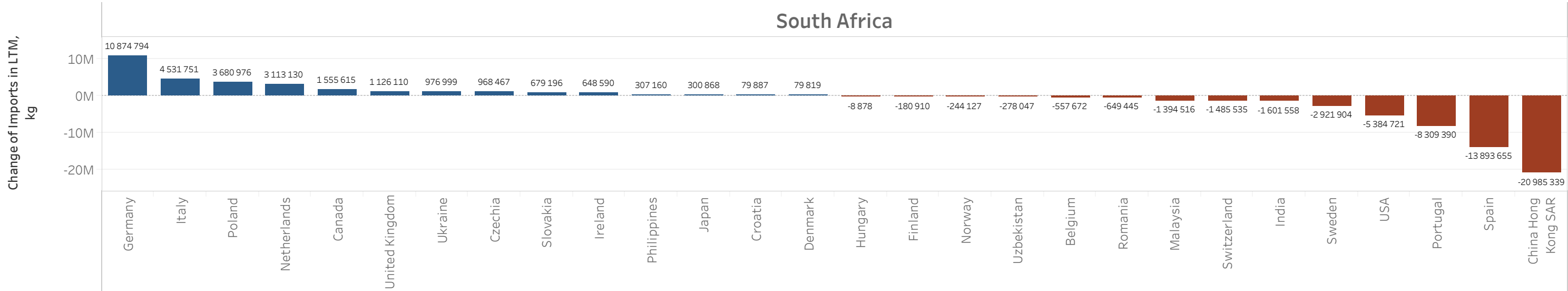
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



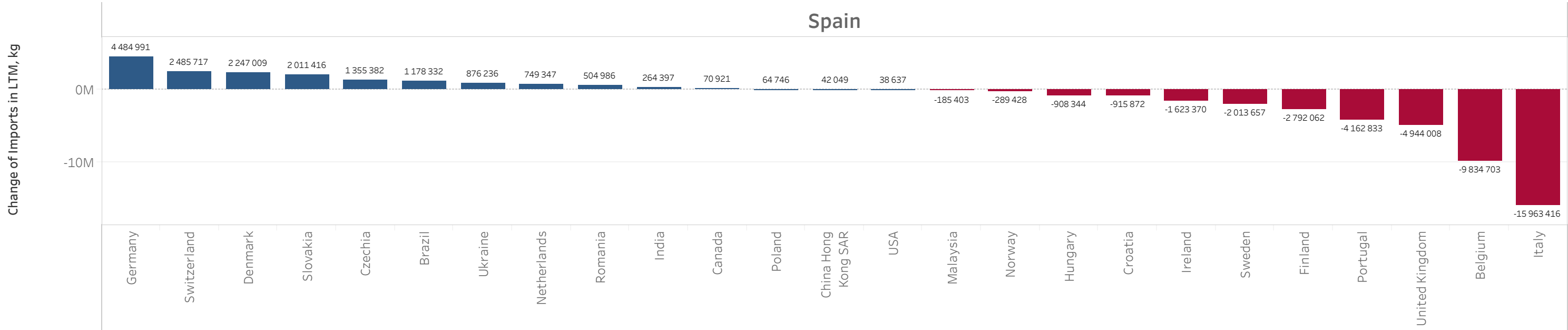
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



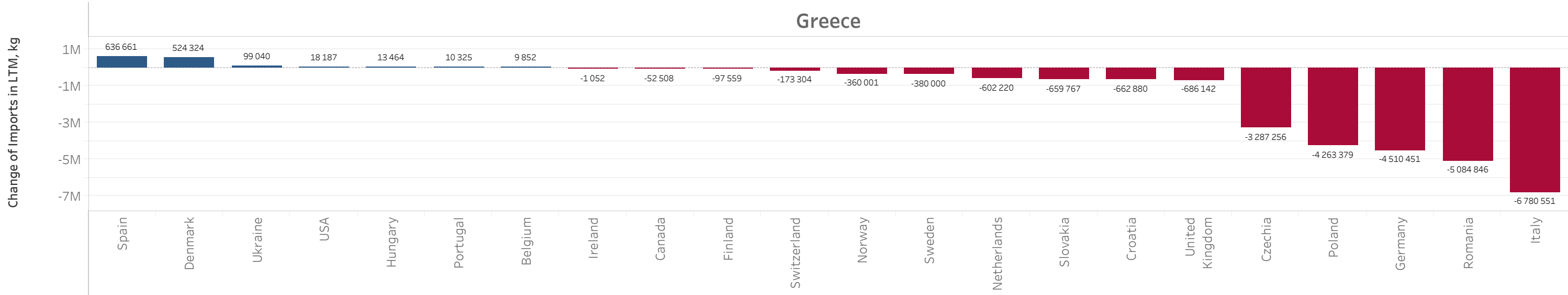
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



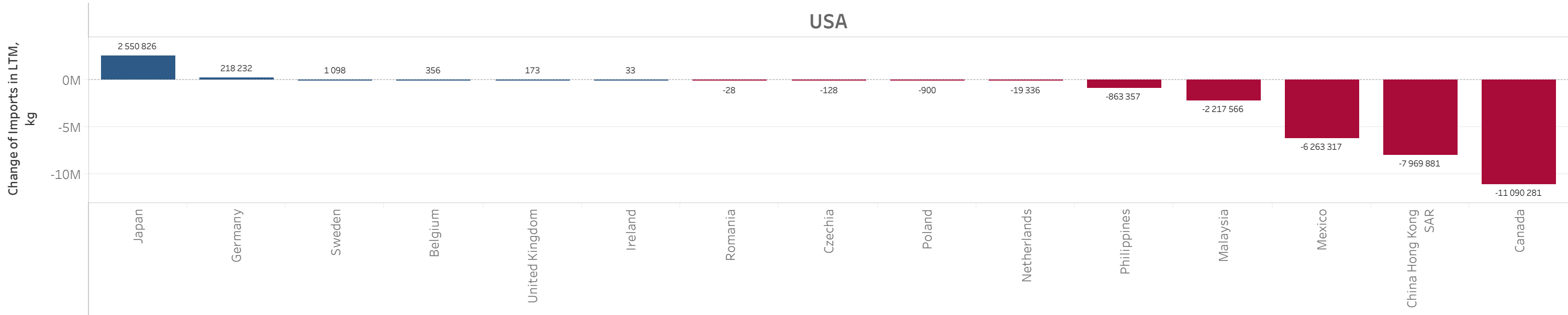
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



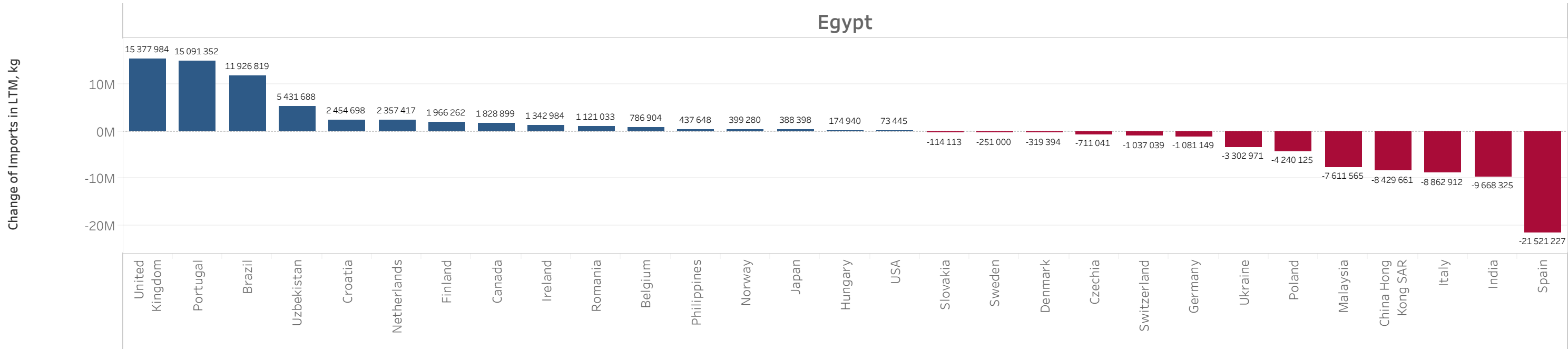
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: tons

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in tons) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, tons



Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Germany	South Africa	70 755 257,03	Spain	349 851 173,28	Zimbabwe	7 891 658,97	Portugal	4 970 519,76	Egypt	8 926 808,06
Netherlands	Zimbabwe	10 436 694,07	Uruguay	5 128 013,20	Peru	4 861 220,01	South Africa	161 827 367,24	Egypt	83 866 484,40
USA	Chile	140 034 407,00	Morocco	30 031 062,00	Mexico	53 687 110,00	Dominican Rep.	5 308 170,00	Peru	1 119 657,00
Canada	South Africa	47 367 305,10	Egypt	11 965 930,74	Morocco	20 460 112,57	Australia	7 636 698,42	Türkiye	3 380 243,91
United Kingdom	Egypt	49 922 637,68	Peru	4 848 780,42	South Africa	49 485 874,30	Argentina	1 678 734,54	Ireland	3 153 803,10
China Hong Kong SAR	Australia	48 607 948,19	China	26 034 961,08	Spain	2 516 570,67	Morocco	1 045 167,49	USA	48 978 074,88
Spain	Portugal	18 108 606,35	Zimbabwe	8 359 780,96	France	4 153 736,09	Egypt	50 870 960,45	Greece	1 585 381,02
Poland	South Africa	12 987 700,00	Germany	25 985 110,00	Portugal	2 532 266,00	Spain	48 929 549,00	Italy	3 919 726,00
Italy	Argentina	1 604 994,14	South Africa	38 418 310,74	Egypt	17 745 877,80	Zimbabwe	2 097 306,71	Greece	9 896 906,68
Japan	Australia	57 906 512,24	Egypt	493 535,01	USA	57 697 520,89	South Africa	719 775,35	Türkiye	1 378 744,11
Malaysia	China	22 680 133,39	South Africa	36 760 479,55	China, Hong Kong SAR	120 974,97	Australia	7 626 097,53	New Zealand	23 931,85
Belgium	Netherlands	27 680 838,68	Egypt	1 850 961,44	Germany	9 598 967,86	Italy	4 641 757,49	Portugal	443 929,84
Switzerland	Spain	48 762 814,60	Italy	29 916 638,98	Zimbabwe	359 363,03	Portugal	2 804 711,34	Uruguay	456 960,47
Portugal	Egypt	9 264 901,75	Lithuania	395 706,46	Argentina	1 198 851,11	Spain	25 701 499,96	Netherlands	1 540 711,16
Ukraine	Türkiye	40 389 807,44	South Africa	9 963 536,94	Spain	7 074 134,19	Greece	4 393 637,29	Egypt	29 583 549,08
India	China	1 965 252,96	Spain	21 521,05	Egypt	52 389 418,09	Iran	52 651,96	Türkiye	10 884,35
Romania	Egypt	5 825 686,12	Netherlands	4 945 757,45	Spain	4 732 444,51	Türkiye	5 485 173,46	Greece	33 629 601,09
Sweden	Netherlands	8 995 344,70	Cyprus	677 652,35	Egypt	3 504 049,22	Germany	7 091 639,72	Peru	313 050,90
Czechia	Germany	4 930 953,00	Spain	17 870 766,00	Netherlands	3 286 458,00	South Africa	4 290 607,00	Uruguay	253 715,00
Norway	Egypt	2 287 467,91	Italy	773 967,46	Argentina	186 363,04	Morocco	70 998,41	Portugal	99 211,08
Brazil	Egypt	22 019 611,00	Argentina	7 234 622,00	Uruguay	7 226 067,00	Spain	9 036 157,00	Chile	1 061 349,00
Denmark	Spain	19 188 536,85	Netherlands	5 796 955,08	Greece	3 581 346,60	Italy	2 888 028,95	Egypt	548 801,42
Ireland	Egypt	8 535 686,26	Germany	5 939 223,03	South Africa	5 993 782,88	Morocco	310 569,62	Zimbabwe	233 456,17
Philippines	Pakistan	3 913 698,00	China	14 338 630,00	Egypt	350 268,00	South Africa	579 397,00	Australia	9 406 123,00
Croatia	Egypt	3 166 112,00	Germany	4 174 733,00	Netherlands	3 355 198,00	Greece	5 613 720,00	Belgium	246 000,00
Finland	Egypt	8 410 861,37	Italy	3 812 419,87	Netherlands	2 005 927,28	Argentina	166 629,06	Zimbabwe	63 570,81
Slovakia	Spain	14 464 268,17	South Africa	1 774 672,31	Aruba	725 697,00	Egypt	768 648,06	Italy	402 796,56
Hungary	Germany	8 288 874,00	Greece	3 990 716,00	Netherlands	962 462,00	Austria	1 834 760,00	Egypt	1 311 078,00
Uzbekistan	Iran	12 689 915,99	Egypt	6 007 384,97	China	494 260,99	United Arab Emirates	129 891,99	Türkiye	2 406 513,99
Mexico	USA	22 472 613,00	-	Null	-	Null	-	Null	-	

Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US\$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/ less favorable value or characteristic. A Final Score is a total country’s score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country’s score is 14 points (up to 2 points for each of 7 ranking components). Final country’s rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country’s Final Score on Export Potential Estimation

Country Analyzed	Country’s Final Score (out of 14 points)
Malaysia	10,00
Brazil	10,00
USA	9,00
Japan	9,00
Hungary	9,00
Switzerland	8,00
Philippines	8,00
Ireland	8,00
Uzbekistan	7,00
United Kingdom	7,00
Ukraine	7,00
Romania	7,00
Mexico	7,00
Croatia	7,00
Slovakia	6,00
Portugal	6,00
Norway	6,00
Netherlands	6,00
Germany	6,00
Finland	6,00
Denmark	6,00
Czechia	6,00
Canada	6,00
Sweden	5,00
Poland	5,00
India	5,00
China Hong Kong SAR	5,00
Belgium	5,00
Spain	4,00
Italy	4,00

Country’s Score: Long-term Trends of Country Market

Country Analyzed	Country’s Score: Long-term Trends of Country Market (out of 30 points)
Malaysia	10,00
Brazil	24,00
USA	17,00
Japan	4,00
Hungary	16,00
Switzerland	6,00
Philippines	14,00
Ireland	18,00
Uzbekistan	16,00
United Kingdom	6,00
Ukraine	19,00
Romania	11,00
Mexico	19,00
Croatia	16,00
Slovakia	6,00
Portugal	24,00
Norway	12,00
Netherlands	12,00
Germany	6,00
Finland	4,00
Denmark	4,00
Czechia	6,00
Canada	7,00
Sweden	11,00
Poland	6,00
India	19,00
China Hong Kong SAR	6,00
Belgium	6,00
Spain	7,00
Italy	18,00

Country’s Score: Short-term Trends of Country Market, US \$

Country Analyzed	Country’s Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Malaysia	12,00
Brazil	12,00
USA	12,00
Japan	12,00
Hungary	12,00
Switzerland	0,00
Philippines	12,00
Ireland	2,00
Uzbekistan	12,00
United Kingdom	4,00
Ukraine	12,00
Romania	8,00
Mexico	12,00
Croatia	6,00
Slovakia	0,00
Portugal	0,00
Norway	0,00
Netherlands	0,00
Germany	0,00
Finland	0,00
Denmark	6,00
Czechia	6,00
Canada	0,00
Sweden	0,00
Poland	0,00
India	0,00
China Hong Kong SAR	0,00
Belgium	0,00
Spain	0,00
Italy	0,00

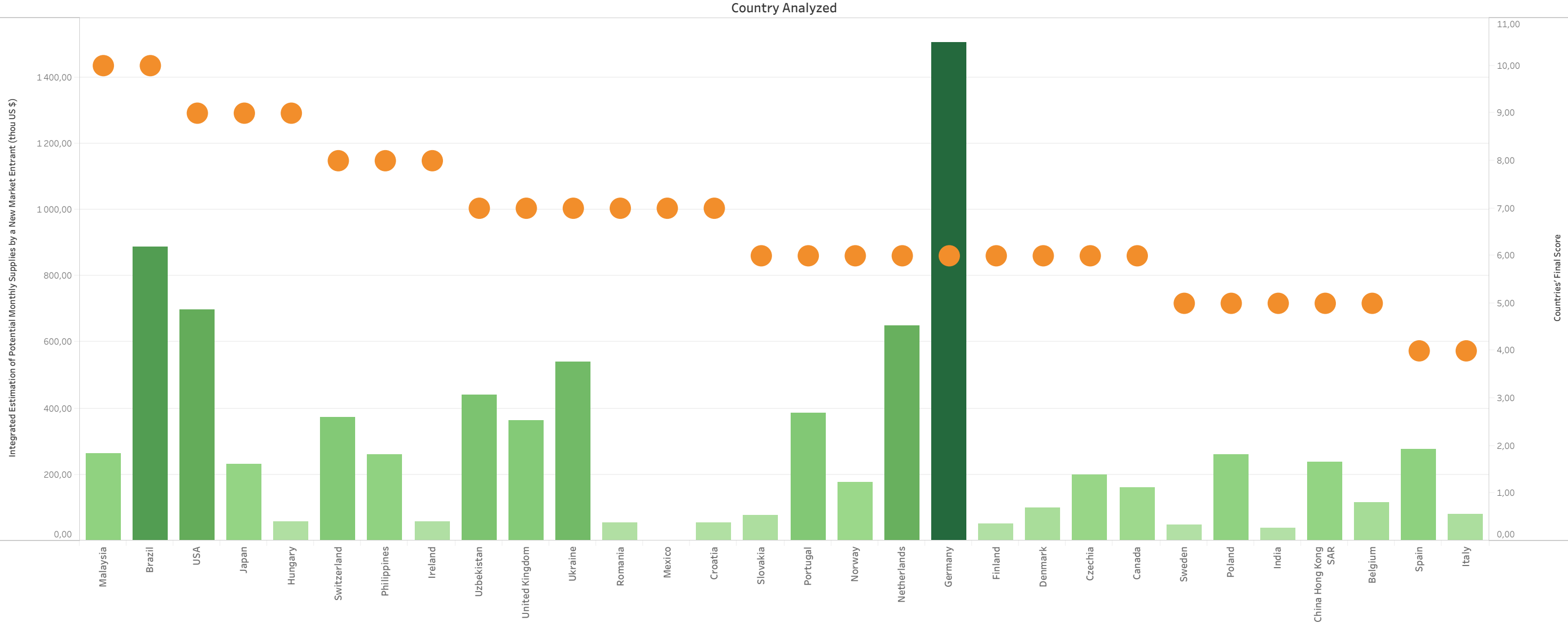
Country’s Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country’s Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Malaysia	26,00
Brazil	22,00
USA	30,00
Japan	20,00
Hungary	28,00
Switzerland	20,00
Philippines	30,00
Ireland	14,00
Uzbekistan	22,00
United Kingdom	24,00
Ukraine	28,00
Romania	16,00
Mexico	10,00
Croatia	12,00
Slovakia	20,00
Portugal	4,00
Norway	4,00
Netherlands	18,00
Germany	18,00
Finland	12,00
Denmark	10,00
Czechia	18,00
Canada	9,00
Sweden	6,00
Poland	15,00
India	16,00
China Hong Kong SAR	6,00
Belgium	10,00
Spain	8,00
Italy	9,00

Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries’ Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country’s Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier’s Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country’s Relatively Score (Out of 10 points)	Country’s Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)
Germany	8,00	6,00	1 503,67
Brazil	7,95	10,00	886,39
USA	6,82	9,00	698,90
Malaysia	5,88	10,00	264,87
Ukraine	5,30	7,00	541,55
Japan	5,27	9,00	230,75
Switzerland	5,24	8,00	373,51
Netherlands	5,16	6,00	649,58
Uzbekistan	4,97	7,00	442,00
Philippines	4,86	8,00	259,17
United Kingdom	4,71	7,00	364,89
Hungary	4,70	9,00	59,35
Portugal	4,28	6,00	384,63
Ireland	4,19	8,00	57,11
Romania	3,69	7,00	55,96
Croatia	3,68	7,00	54,11
Czechia	3,66	6,00	199,66
Norway	3,59	6,00	177,50
Canada	3,54	6,00	162,38
Poland	3,37	5,00	261,77

Ranking of Supplying Countries

Supplying Country	Final Supplier’s Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
Egypt	77	432 353 657	29
South Africa	45	687 565 876	28
Spain	42	871 520 067	25
Netherlands	31	82 301 408	19
Germany	27	108 244 516	17
China	21	67 632 201	20
Zimbabwe	19	36 234 276	20
Argentina	19	26 297 979	18
Italy	18	90 690 279	22
Australia	15	144 334 552	11
Portugal	14	30 592 508	14
Greece	14	125 503 660	22
Morocco	13	59 133 137	18
Türkiye	11	56 759 358	25
USA	9	234 843 842	15
Uruguay	9	26 290 629	18
Peru	9	13 129 246	15
Iran	7	13 068 299	16
Chile	6	142 510 119	11
Pakistan	5	3 948 560	5

6

APPENDIX

Appendix: Key Supplying Countries (US \$)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US \$) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Spain	871,52	25,85%	941,90	26,51%
South Africa	687,57	20,40%	827,05	23,28%
Egypt	432,35	12,83%	481,67	13,56%
USA	234,84	6,97%	270,11	7,60%
Australia	144,33	4,28%	112,88	3,18%
Chile	142,51	4,23%	125,05	3,52%
Greece	125,50	3,72%	146,82	4,13%
Germany	108,24	3,21%	103,89	2,92%
Italy	90,69	2,69%	88,23	2,48%
Netherlands	82,30	2,44%	90,79	2,56%
China	67,63	2,01%	45,59	1,28%
Morocco	59,13	1,75%	32,22	0,91%
Türkiye	56,76	1,68%	47,43	1,33%
Mexico	55,10	1,63%	42,76	1,20%
Zimbabwe	36,23	1,07%	32,62	0,92%
Portugal	30,59	0,91%	20,04	0,56%
Argentina	26,30	0,78%	25,59	0,72%
Uruguay	26,29	0,78%	25,65	0,72%
Peru	13,13	0,39%	9,20	0,26%
Iran	13,07	0,39%	2,50	0,07%
France	11,71	0,35%	13,77	0,39%
Poland	6,26	0,19%	6,00	0,17%
Dominican Rep.	5,47	0,16%	4,88	0,14%
Sweden	5,31	0,16%	9,16	0,26%
Belgium	4,27	0,13%	8,40	0,24%
Pakistan	3,95	0,12%	0,62	0,02%
Ireland	3,38	0,10%	1,76	0,05%
Austria	2,90	0,09%	2,63	0,07%
Cyprus	2,37	0,07%	3,08	0,09%
Colombia	2,32	0,07%	3,29	0,09%

Appendix: Key Supplying Countries (tons)

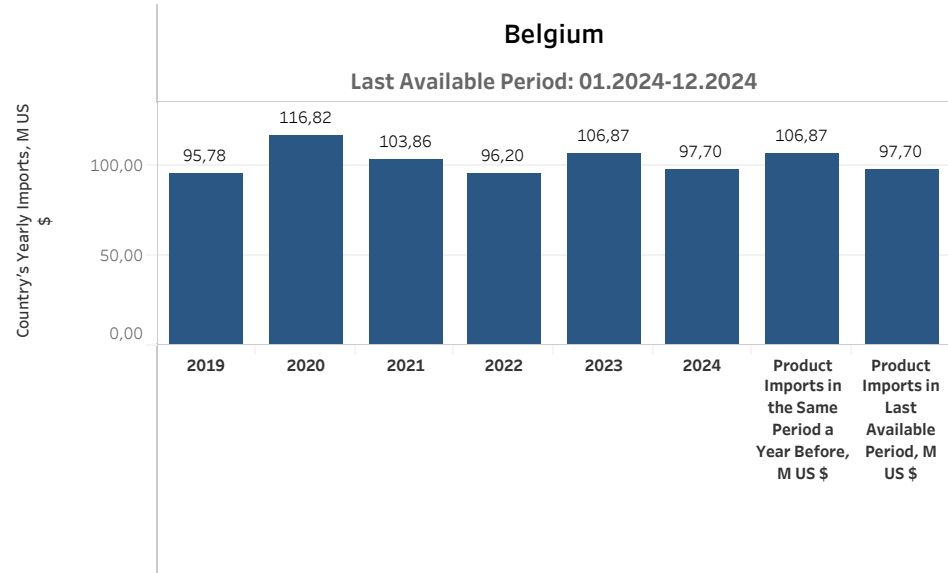
This section summarizes information on the key supplying countries (exporters) of the analyzed good to the countries analyzed (importers). The table presents a list of the largest supplying countries and the import volumes (expressed in tons) reported by each of the countries importing the good from these supplying countries It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, tons	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, tons	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Spain	801 779,87	23,95%	829 038,80	25,07%
South Africa	679 767,34	20,31%	708 739,67	21,43%
Egypt	640 537,67	19,14%	646 528,44	19,55%
USA	166 790,01	4,98%	192 444,09	5,82%
Greece	149 012,15	4,45%	175 302,21	5,30%
Chile	99 872,11	2,98%	88 278,07	2,67%
Australia	99 762,52	2,98%	85 392,51	2,58%
Germany	96 080,39	2,87%	91 870,36	2,78%
Netherlands	83 800,41	2,50%	83 433,96	2,52%
Italy	69 293,90	2,07%	67 322,34	2,04%
Türkiye	56 762,19	1,70%	48 627,99	1,47%
China	52 258,50	1,56%	25 518,09	0,77%
Mexico	50 286,99	1,50%	53 838,76	1,63%
Morocco	43 697,11	1,31%	22 920,64	0,69%
Portugal	41 773,78	1,25%	18 730,78	0,57%
Zimbabwe	37 037,62	1,11%	30 274,14	0,92%
Iran	33 375,97	1,00%	5 549,63	0,17%
Argentina	31 171,16	0,93%	23 411,40	0,71%
Uruguay	27 785,19	0,83%	24 188,26	0,73%
Peru	19 537,54	0,58%	10 833,88	0,33%
France	10 689,67	0,32%	11 221,21	0,34%
Sweden	6 323,95	0,19%	11 365,55	0,34%
Poland	6 242,06	0,19%	5 792,47	0,18%
Pakistan	4 823,07	0,14%	624,89	0,02%
Dominican Rep.	4 272,95	0,13%	3 622,82	0,11%
Belgium	3 727,78	0,11%	7 374,49	0,22%
Cyprus	3 431,20	0,10%	3 698,32	0,11%
Slovenia	2 557,24	0,08%	2 811,70	0,09%
Austria	2 508,50	0,07%	2 343,90	0,07%
Hungary	2 230,42	0,07%	1 906,92	0,06%

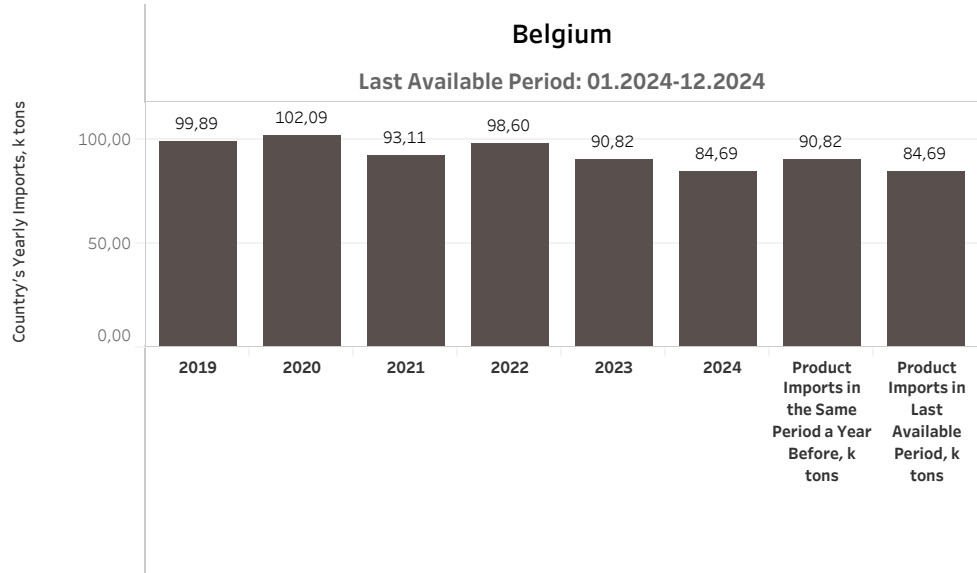
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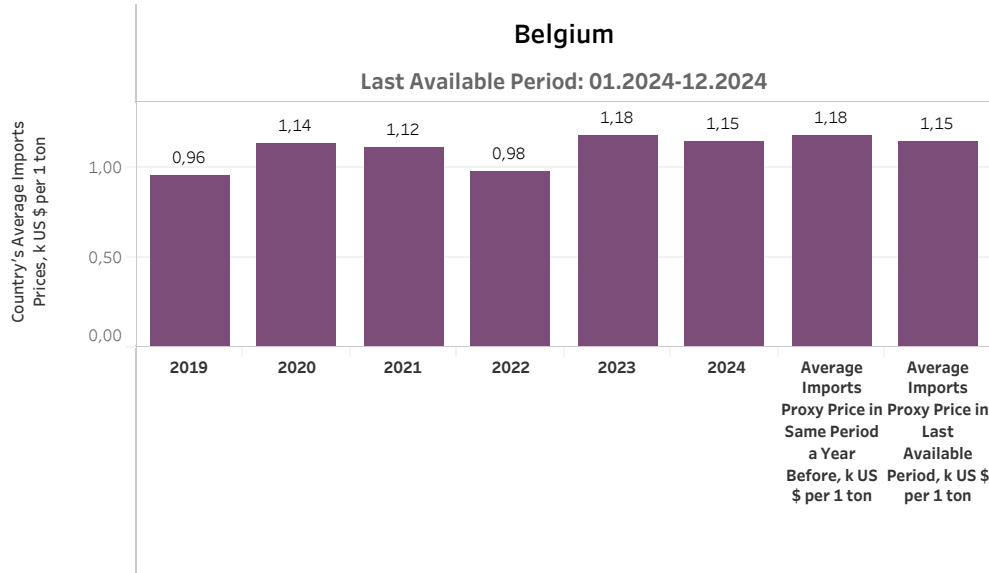
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



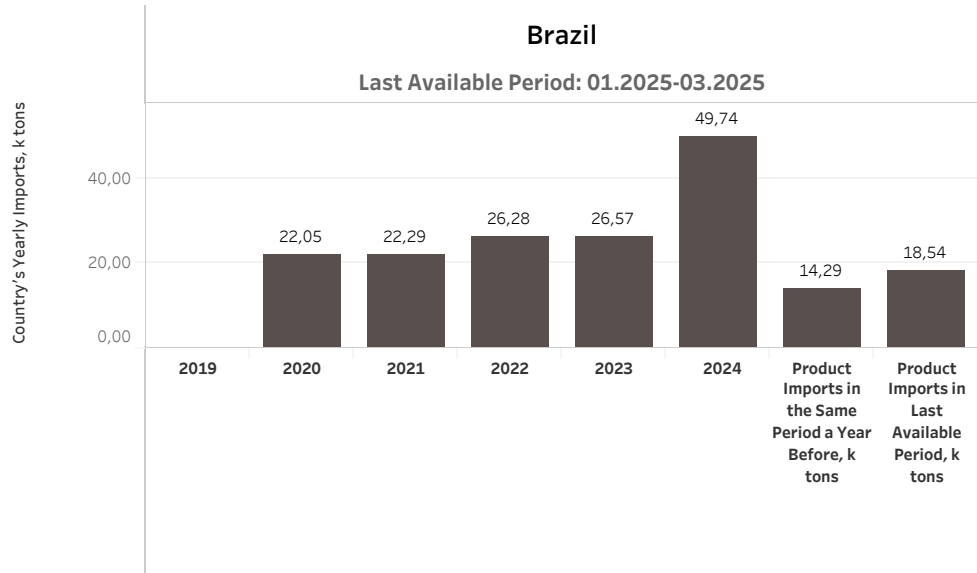
Country’s Average Imports Prices, k US \$ per 1 ton



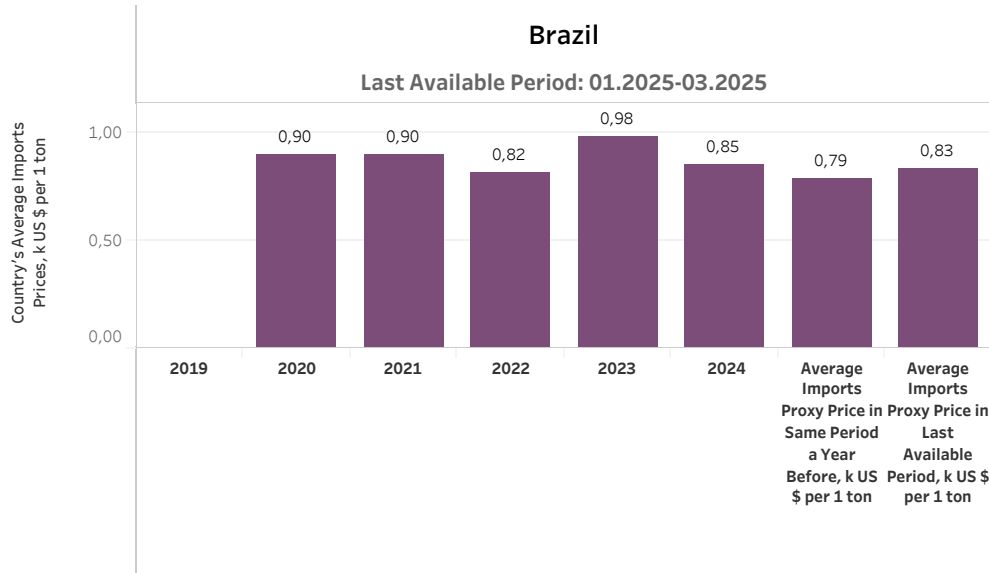
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



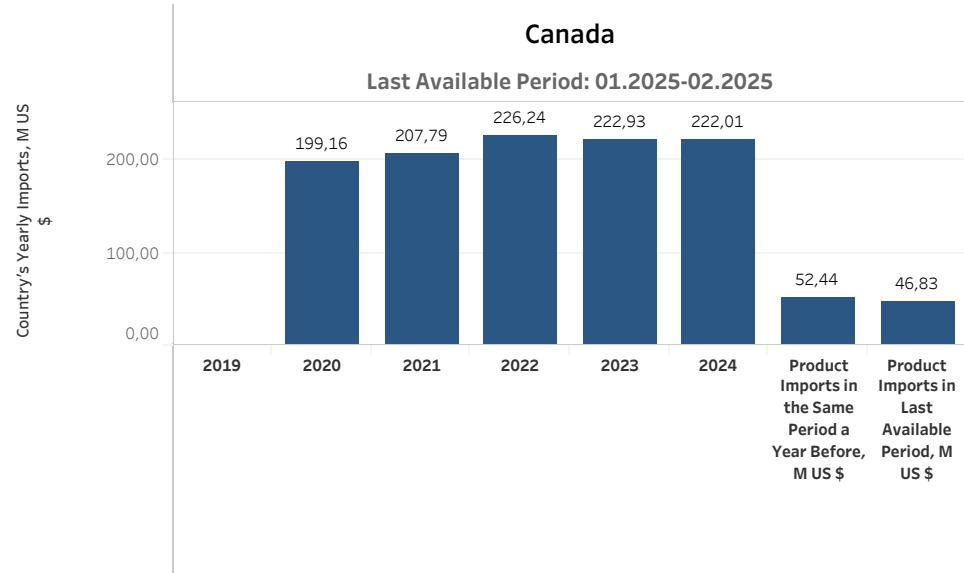
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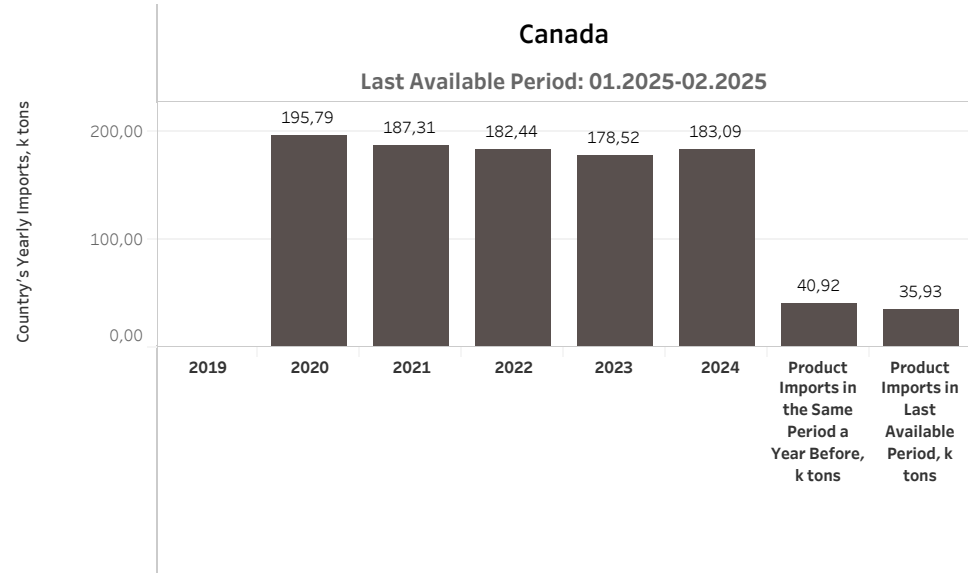
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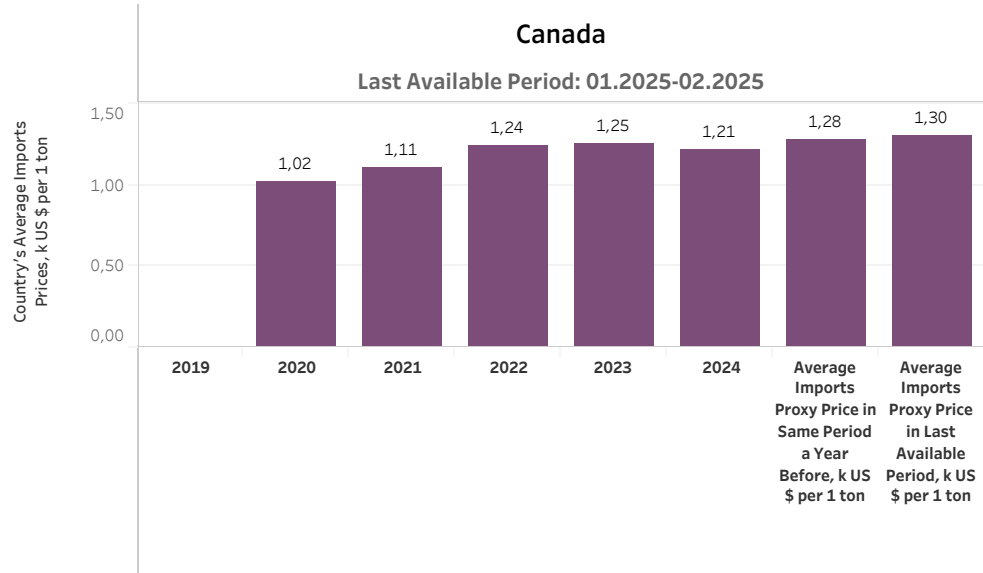
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



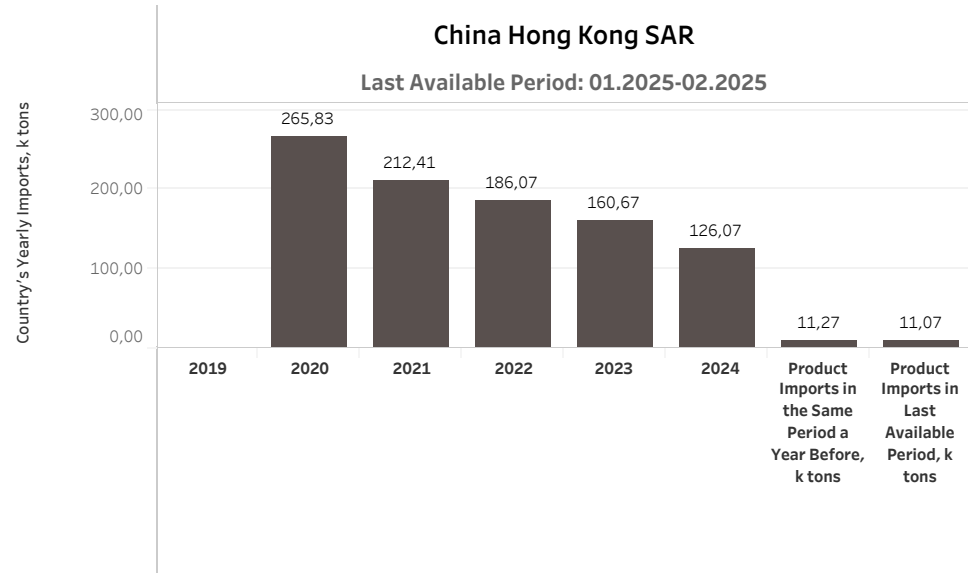
Country’s Average Imports Prices, k US \$ per 1 ton



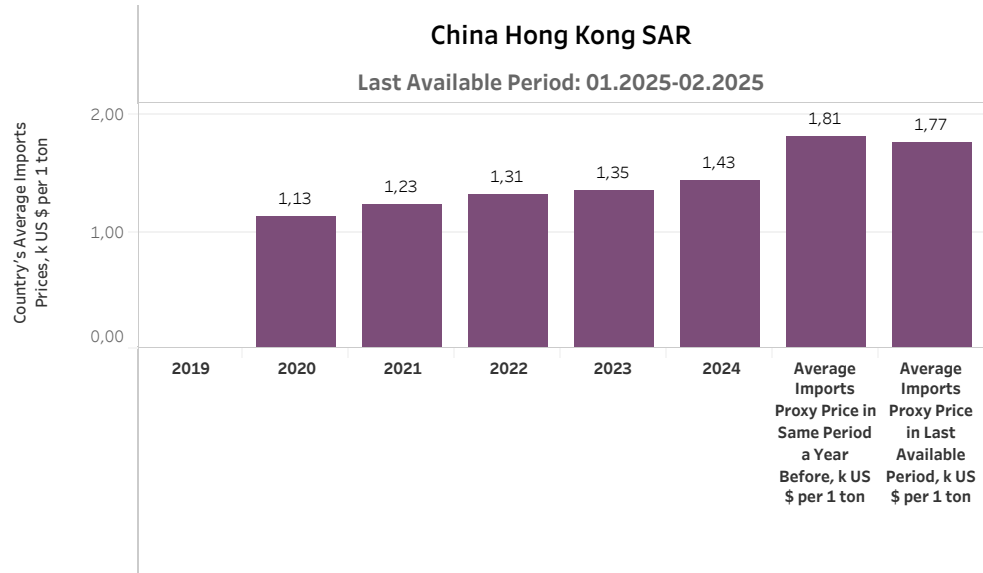
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



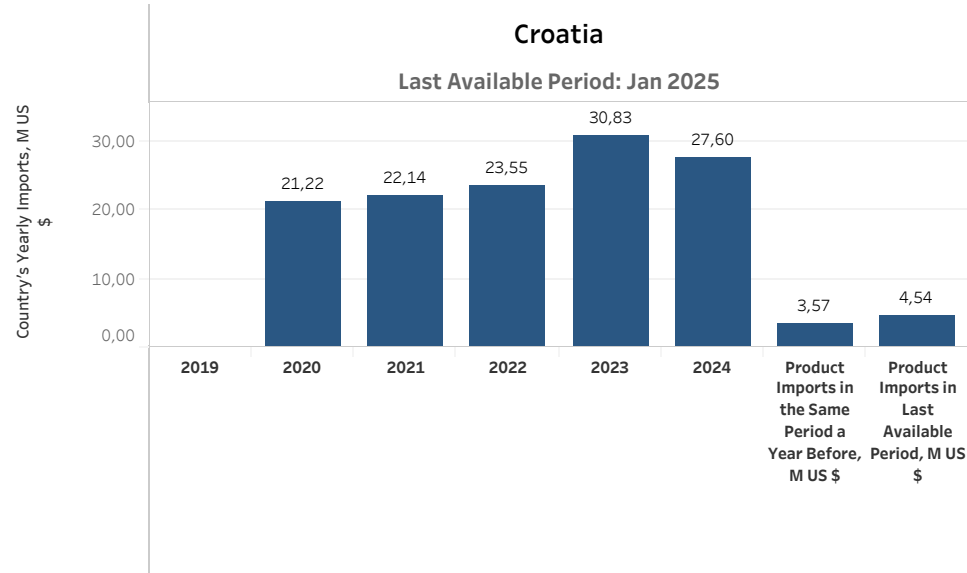
Country’s Average Imports Prices, k US \$ per 1 ton



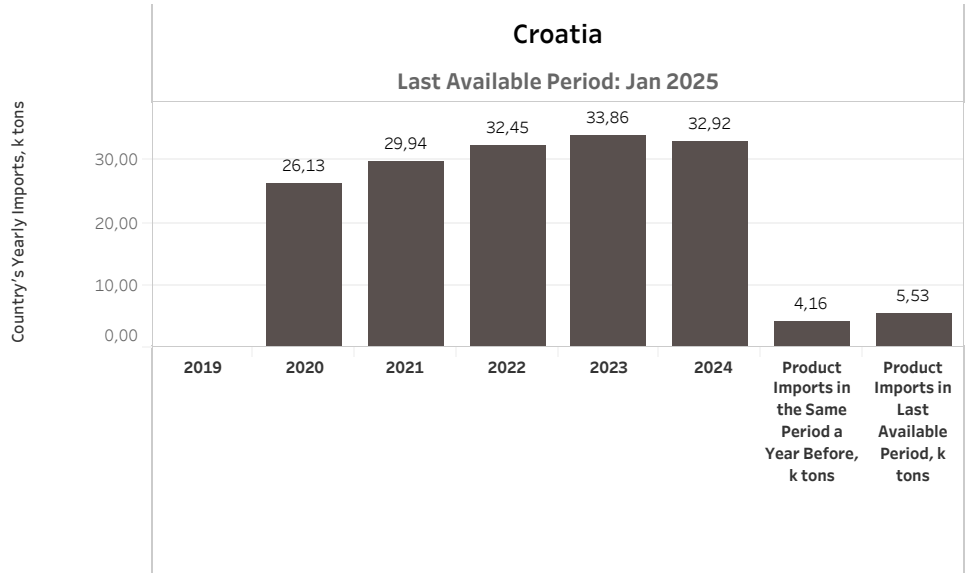
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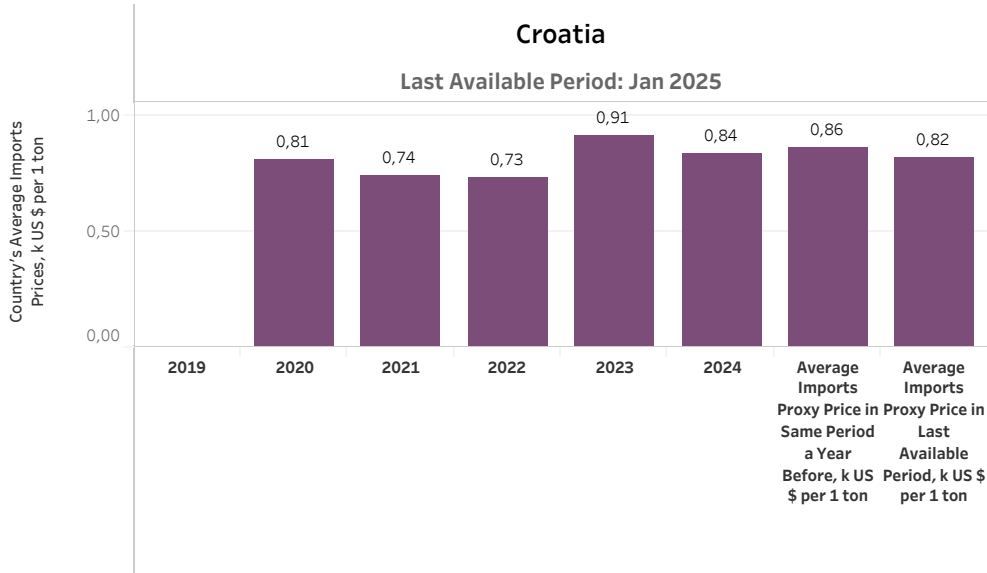
Country’s Yearly Imports, M US \$



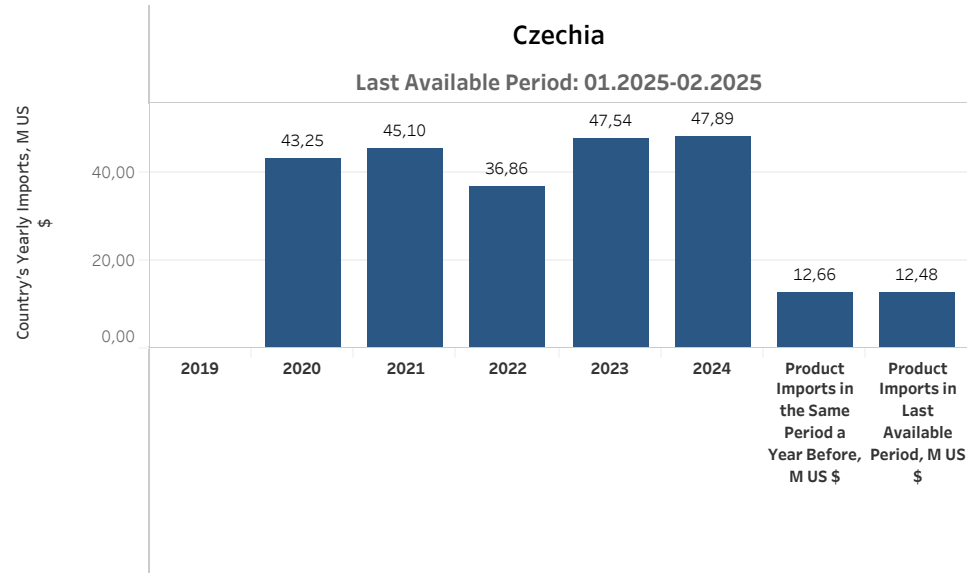
Country’s Yearly Imports, k tons



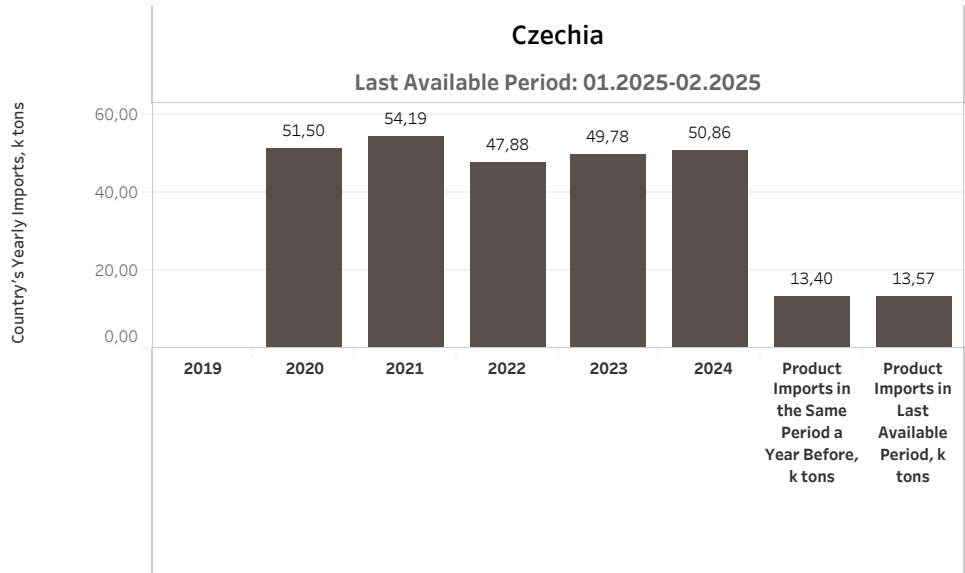
Country’s Average Imports Prices, k US \$ per 1 ton



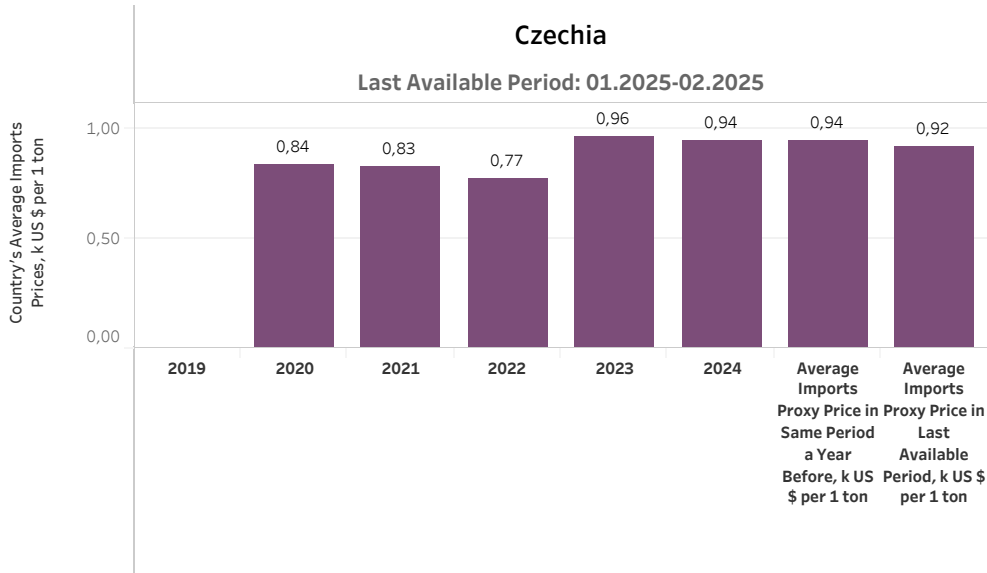
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



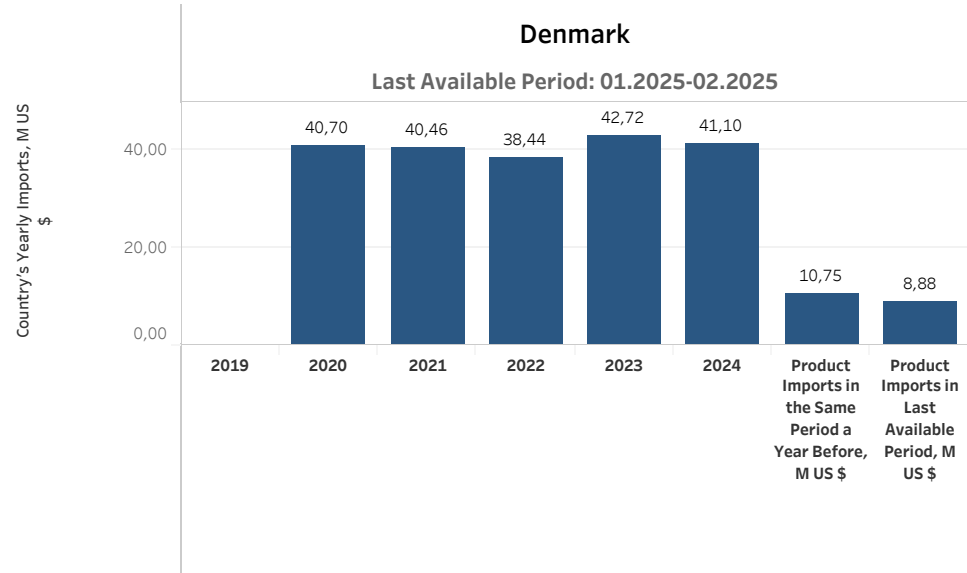
Country’s Average Imports Prices, k US \$ per 1 ton



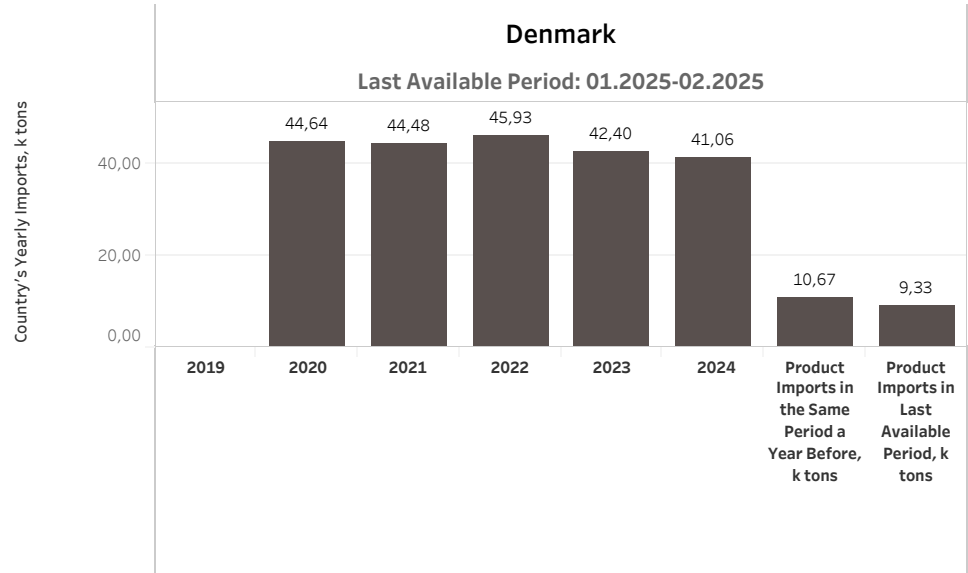
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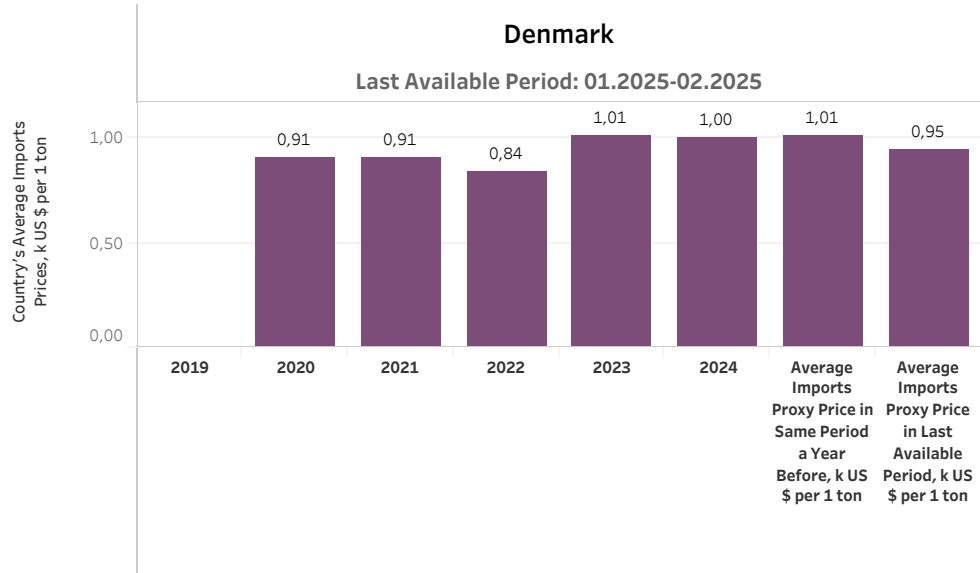
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



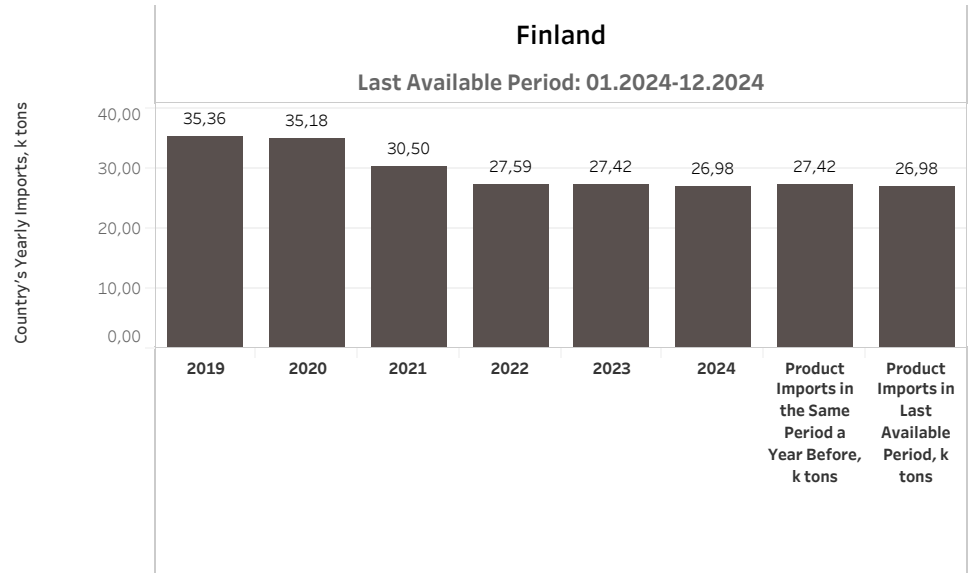
Country’s Average Imports Prices, k US \$ per 1 ton



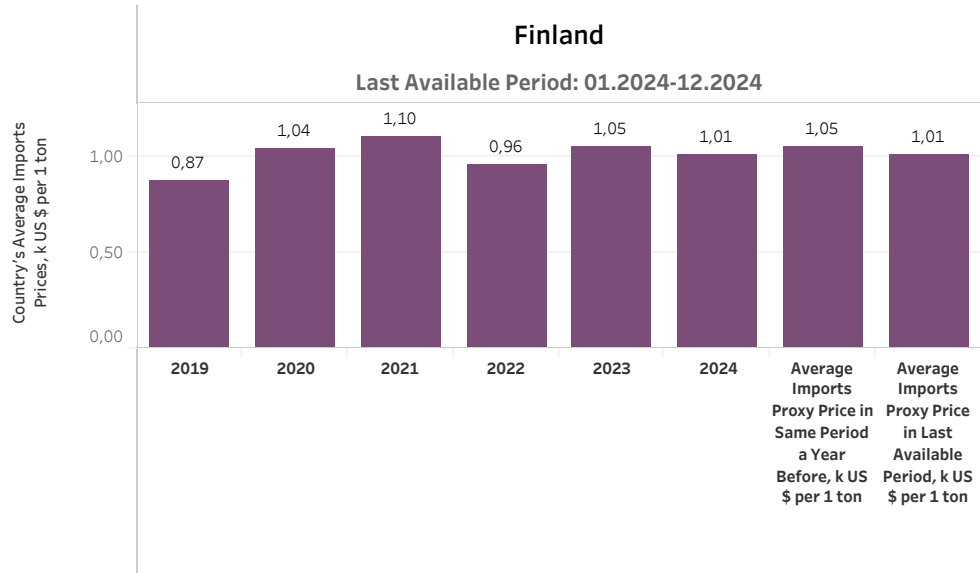
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



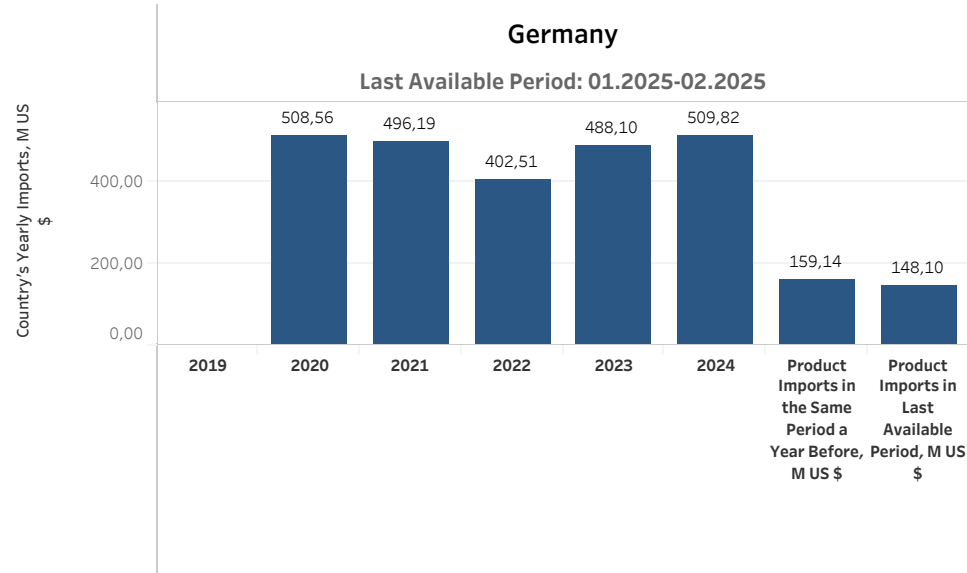
Country’s Average Imports Prices, k US \$ per 1 ton



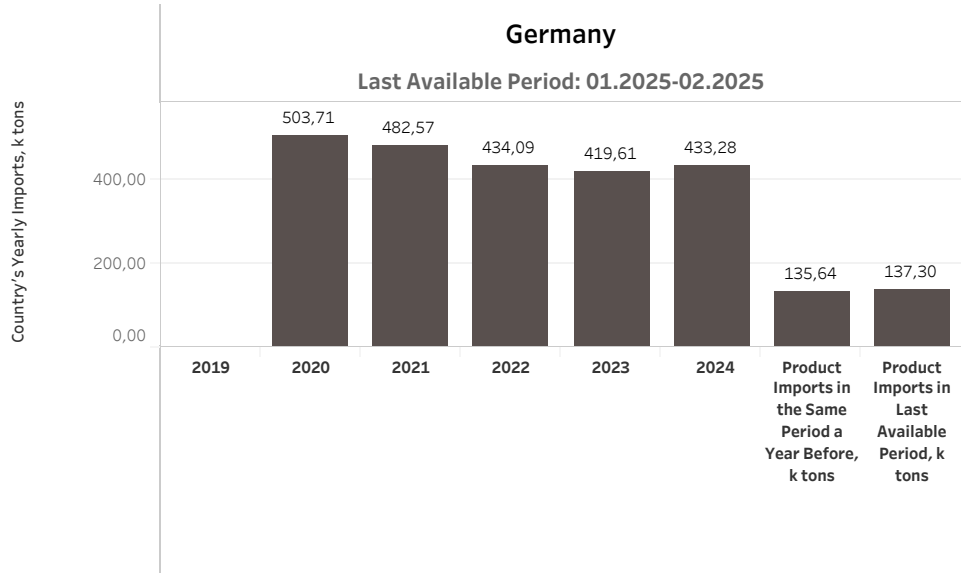
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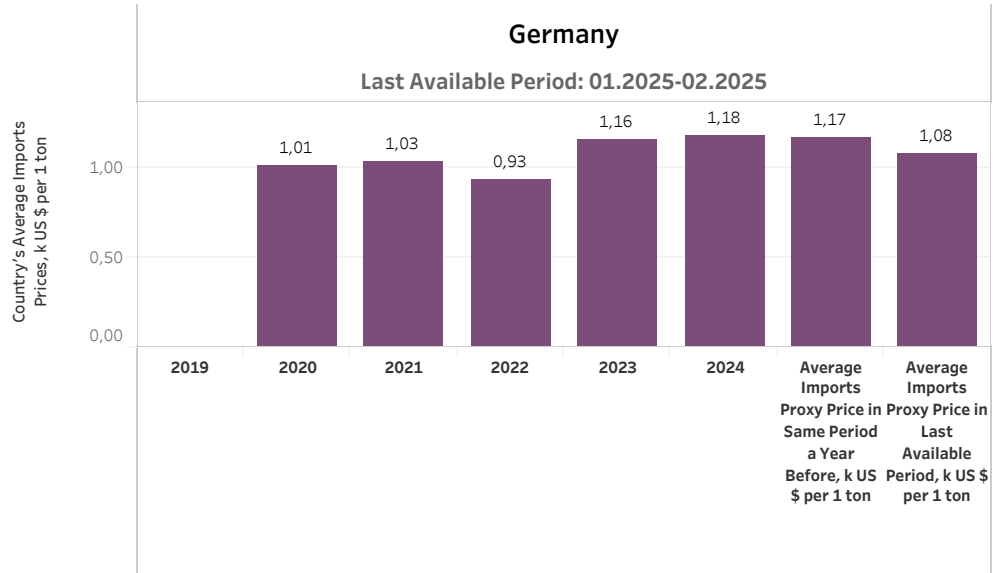
Country’s Yearly Imports, M US \$



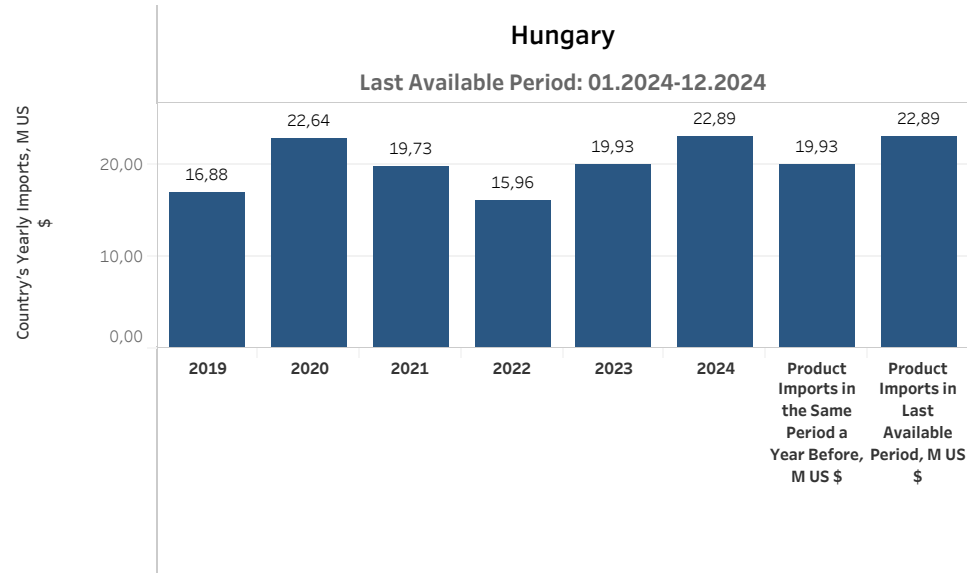
Country’s Yearly Imports, k tons



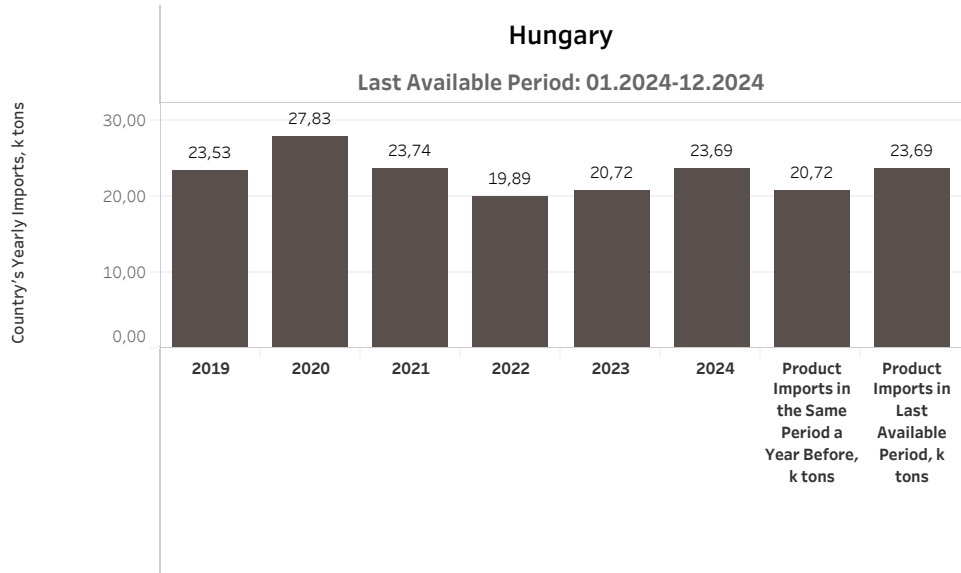
Country’s Average Imports Prices, k US \$ per 1 ton



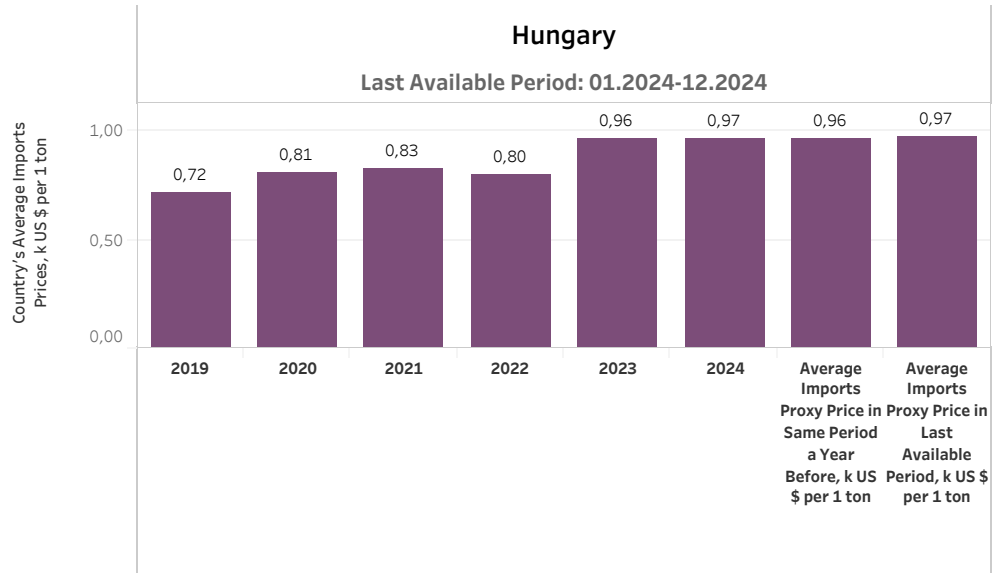
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



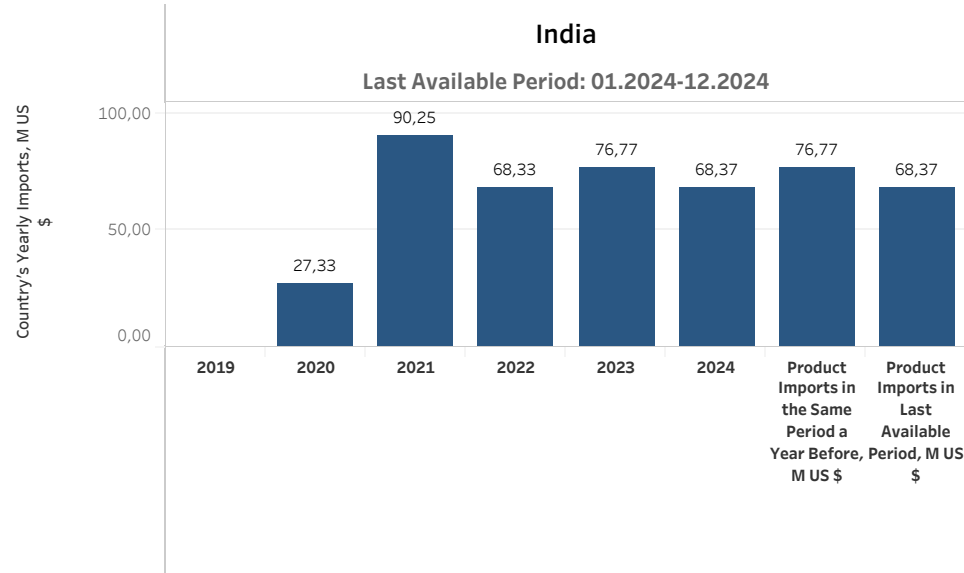
Country’s Average Imports Prices, k US \$ per 1 ton



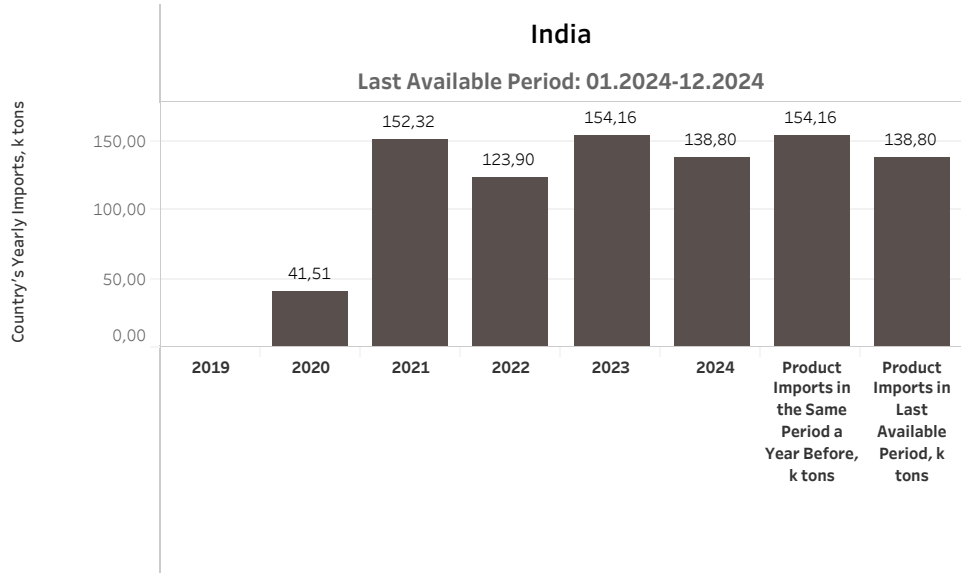
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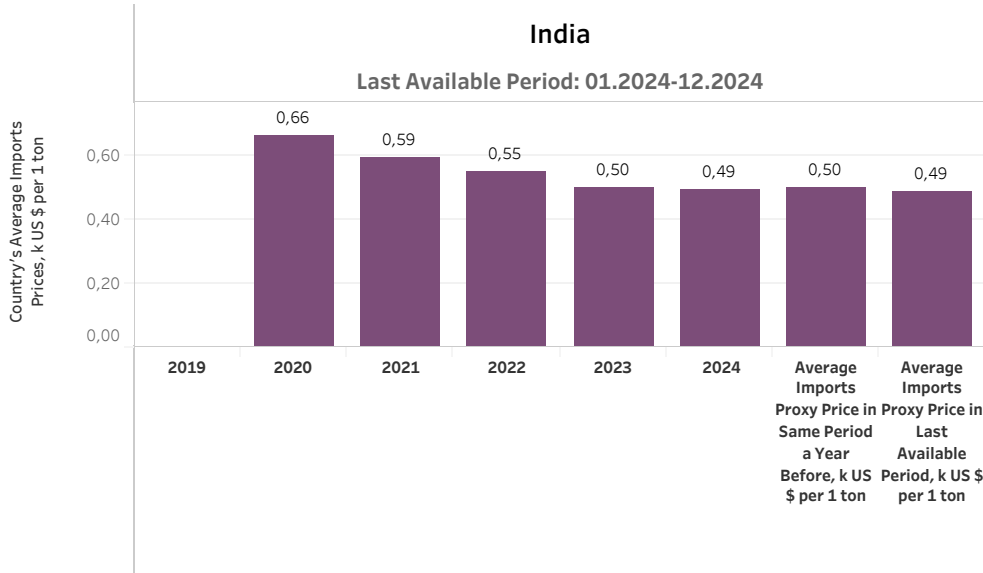
Country’s Yearly Imports, M US \$



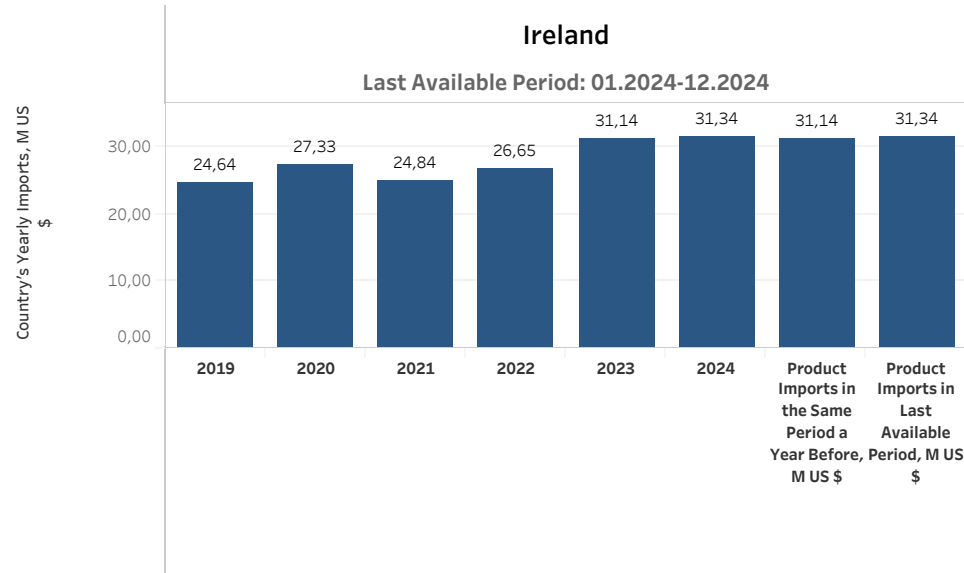
Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



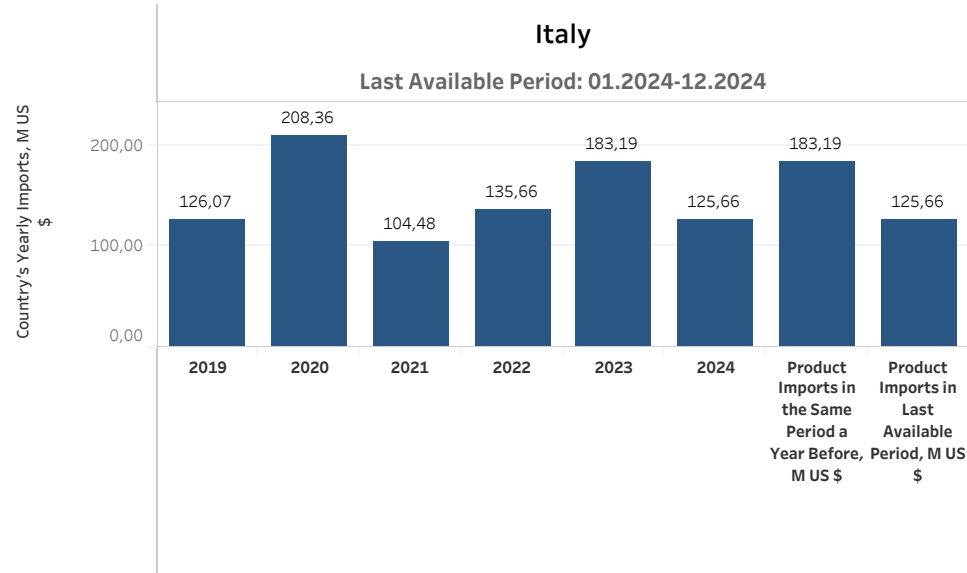
Country’s Average Imports Prices, k US \$ per 1 ton



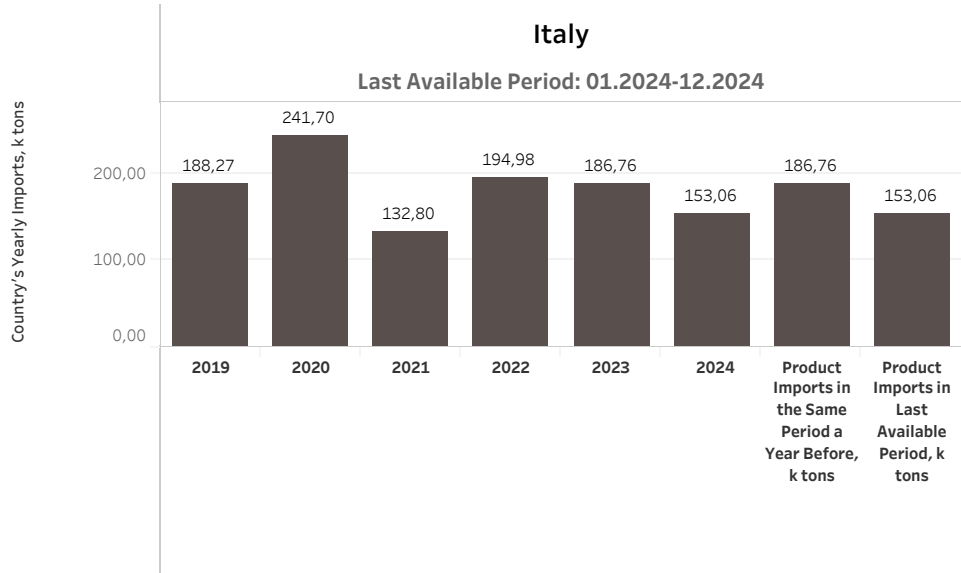
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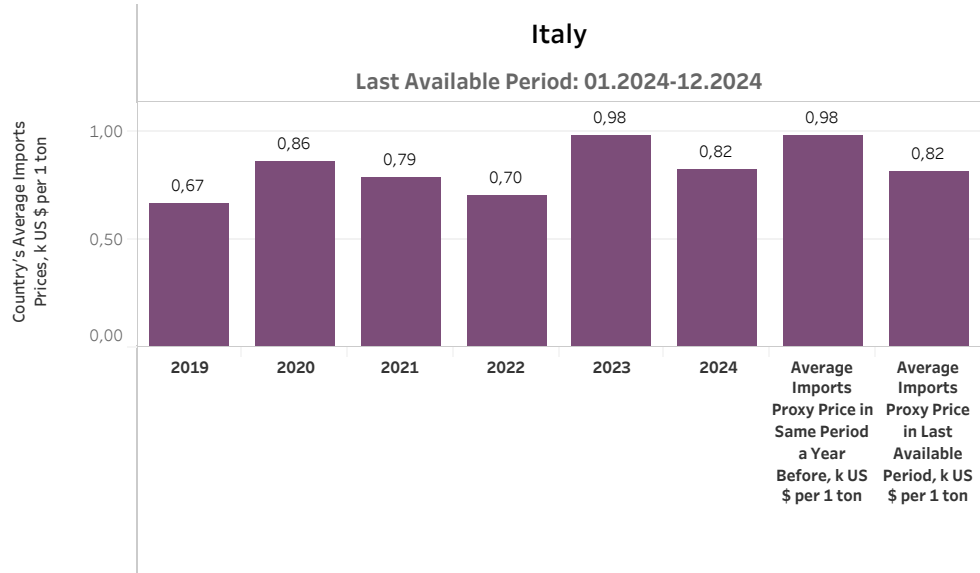
Country’s Yearly Imports, M US \$



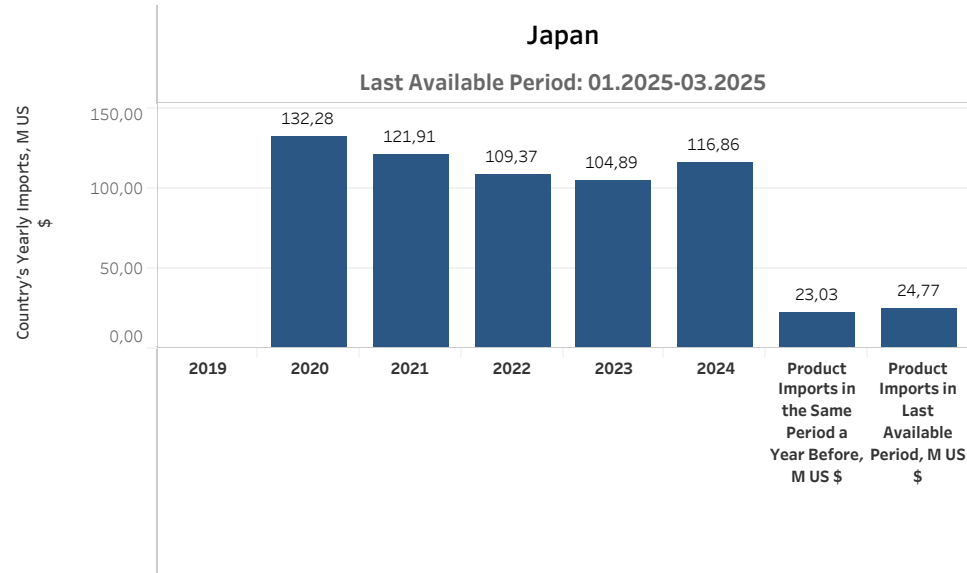
Country’s Yearly Imports, k tons



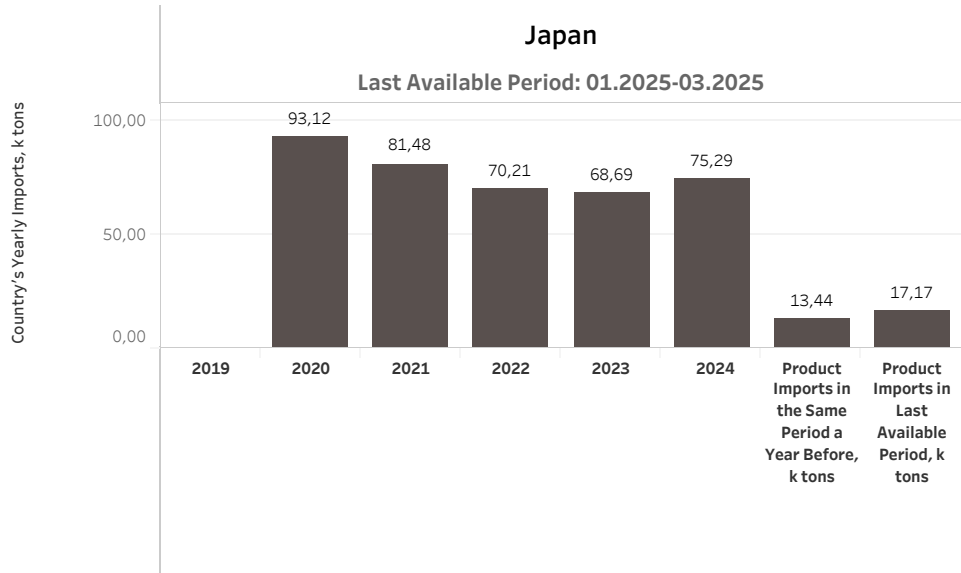
Country’s Average Imports Prices, k US \$ per 1 ton



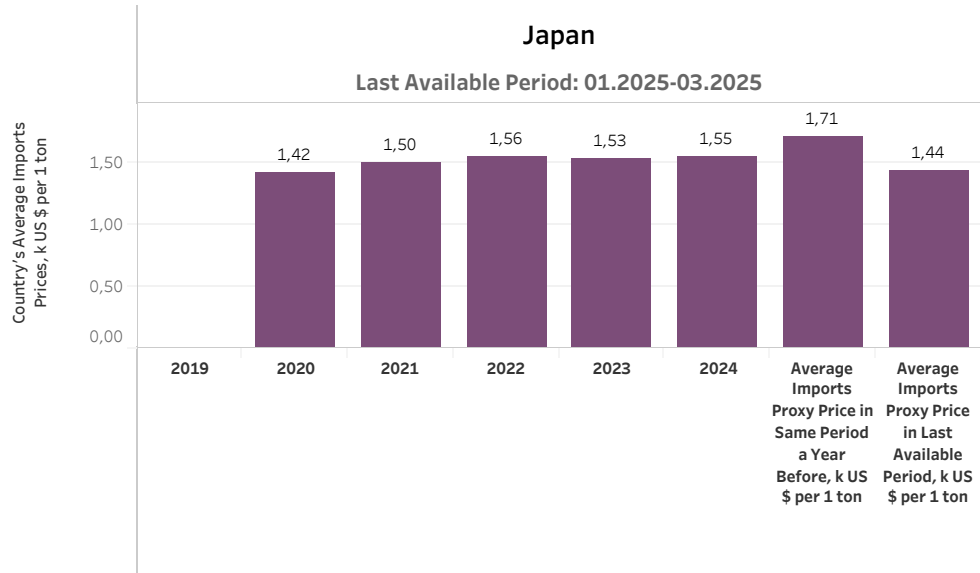
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



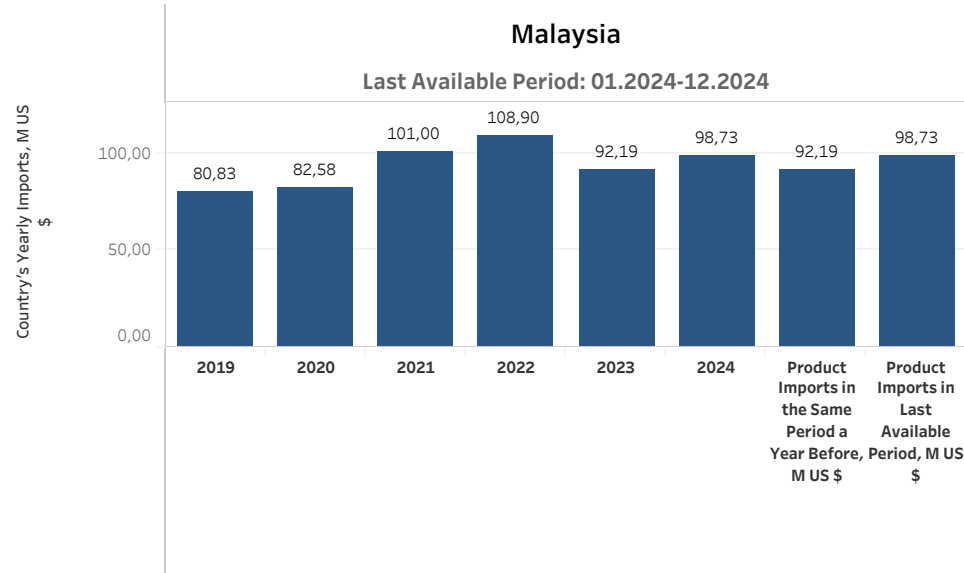
Country’s Average Imports Prices, k US \$ per 1 ton



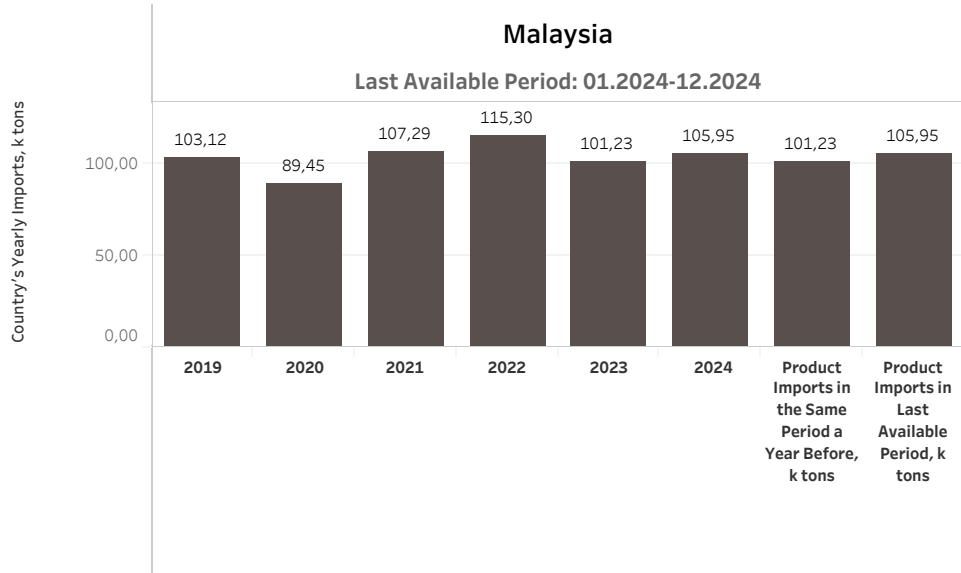
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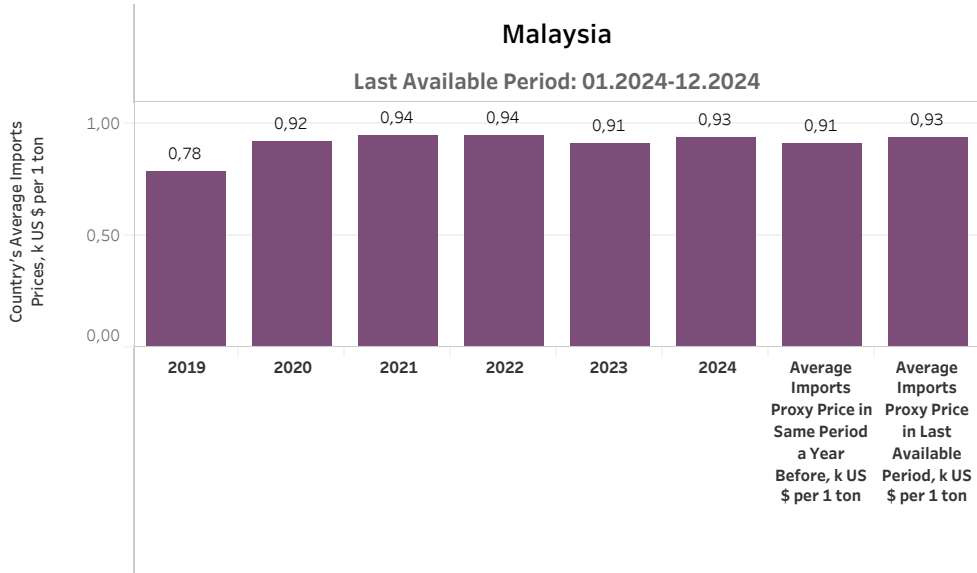
Country’s Yearly Imports, M US \$



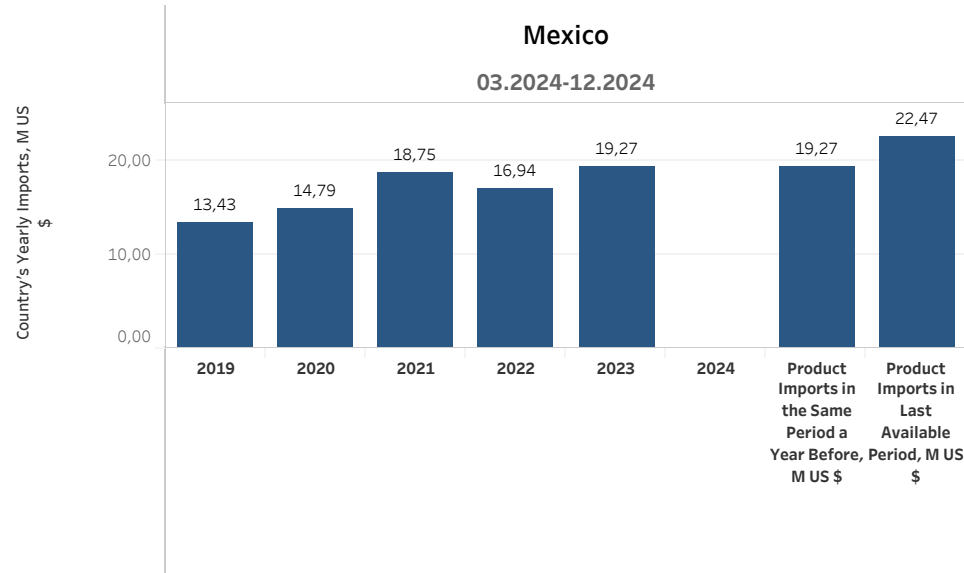
Country’s Yearly Imports, k tons



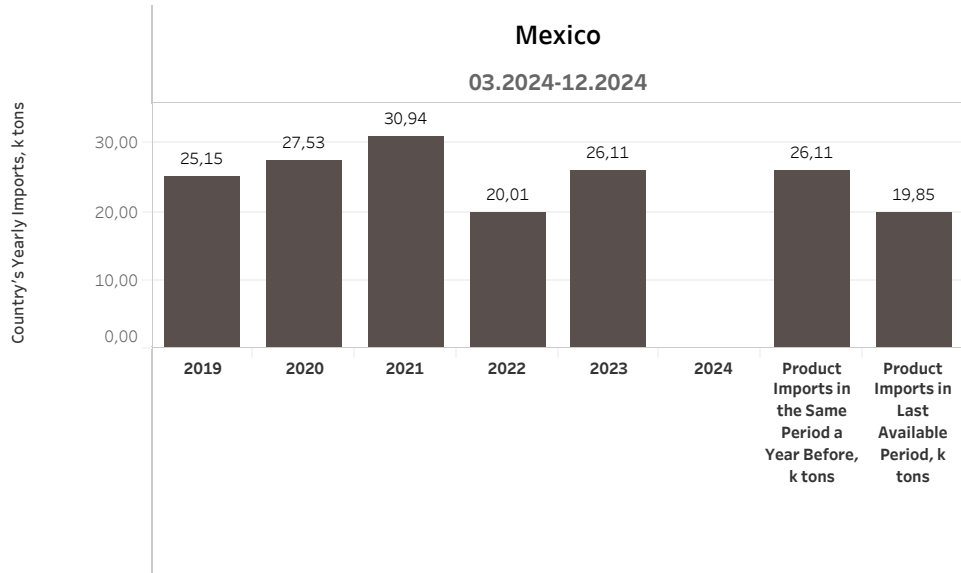
Country’s Average Imports Prices, k US \$ per 1 ton



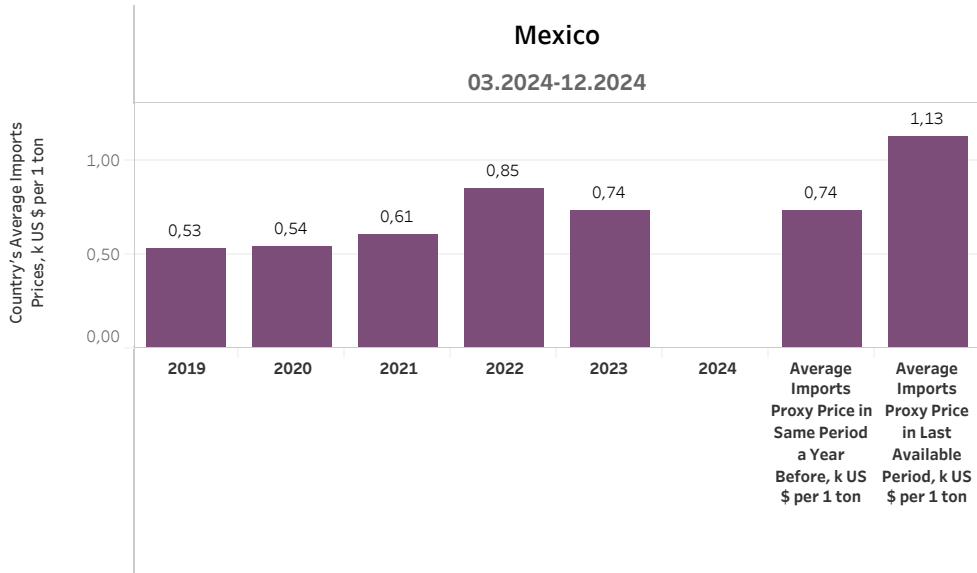
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



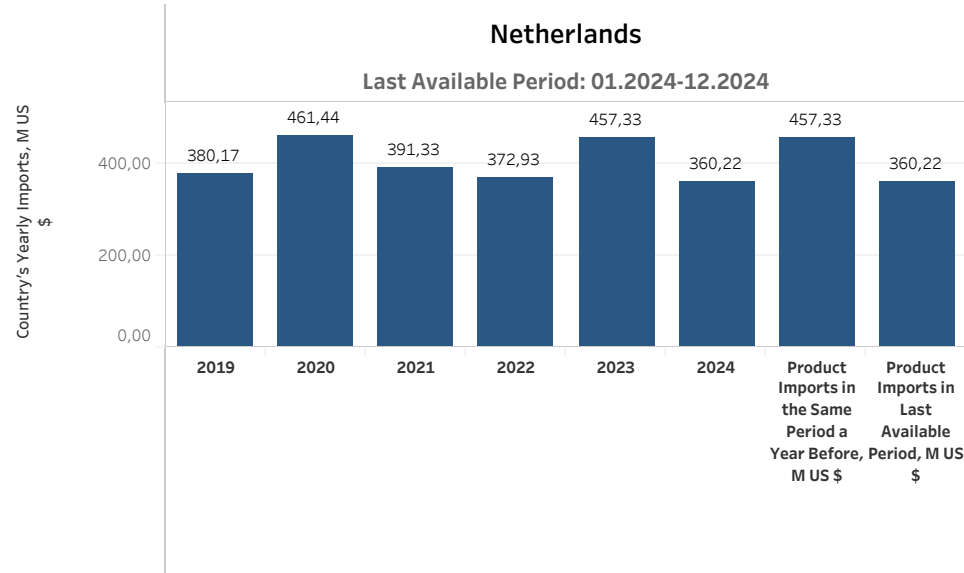
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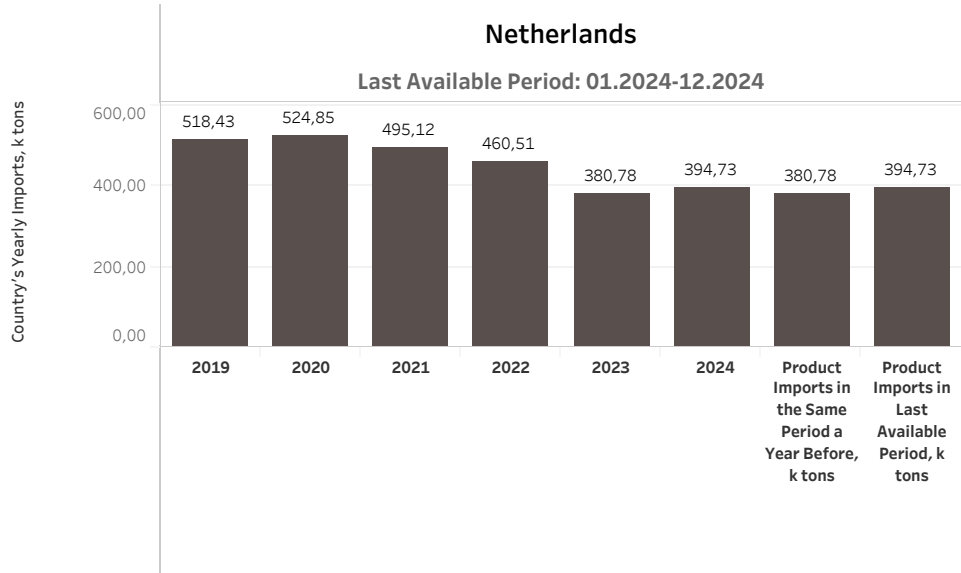
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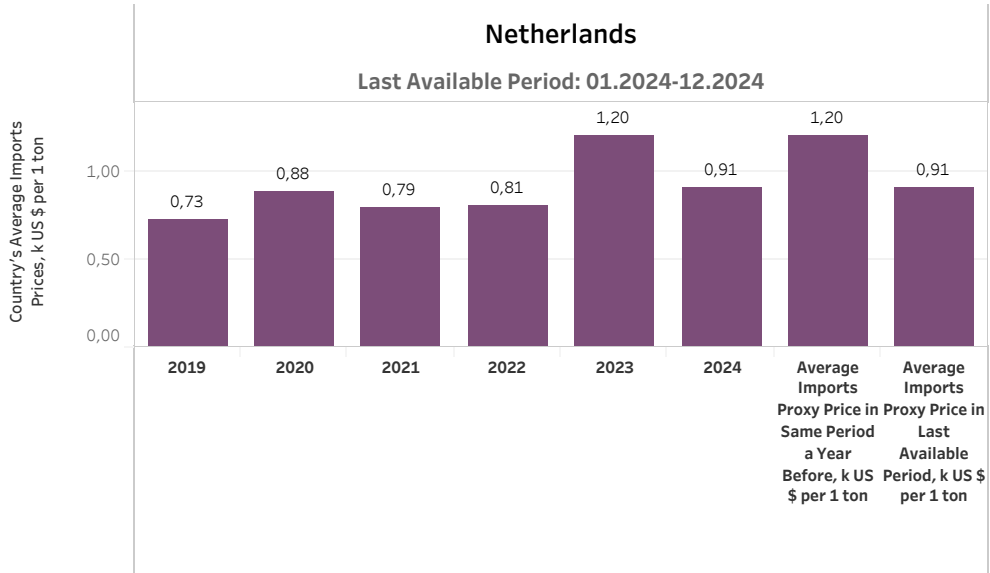
Country’s Yearly Imports, M US \$



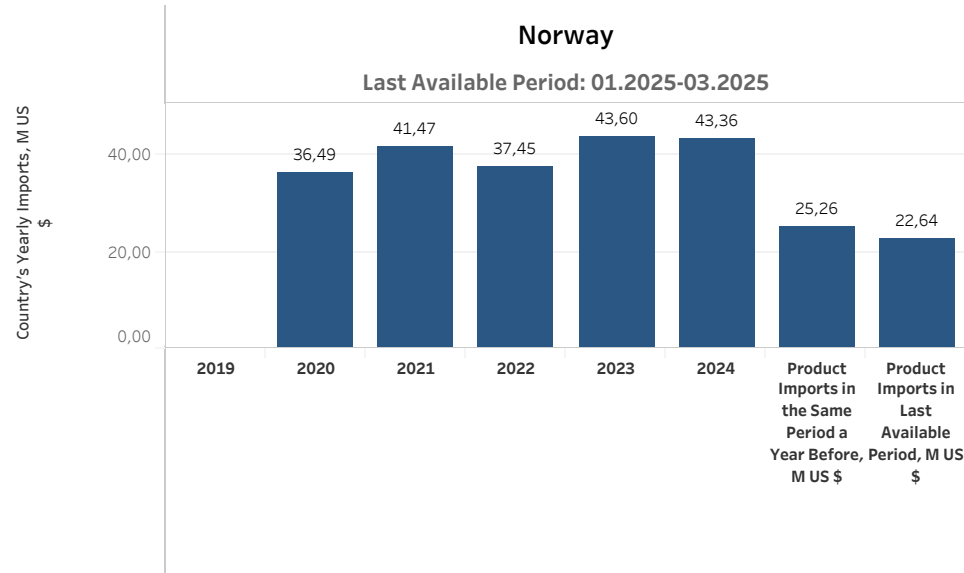
Country’s Yearly Imports, k tons



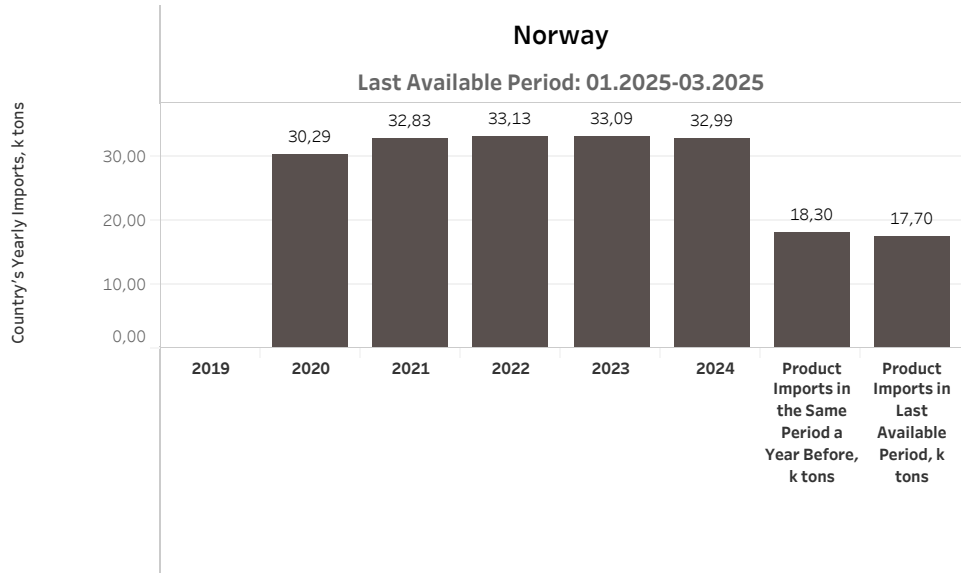
Country’s Average Imports Prices, k US \$ per 1 ton



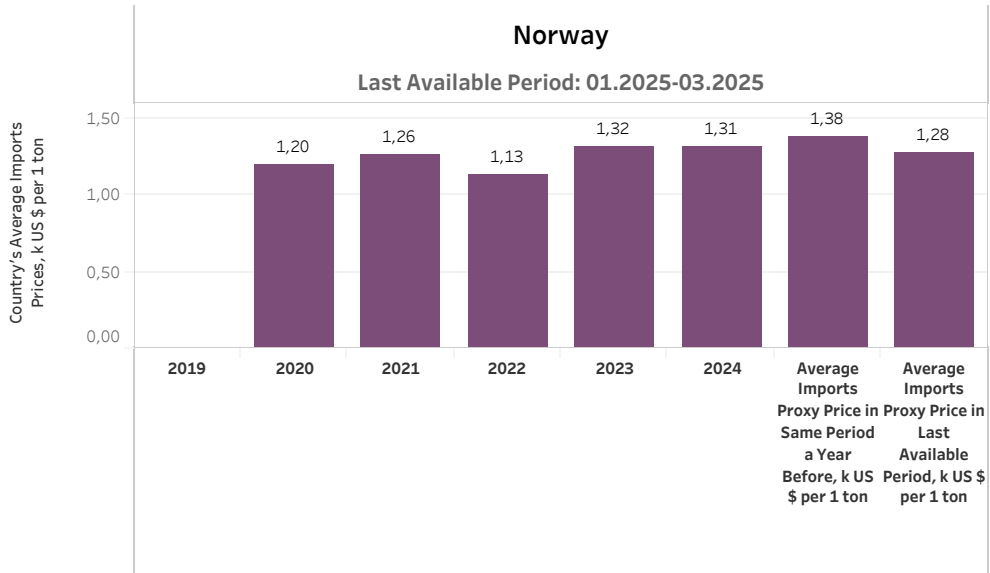
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



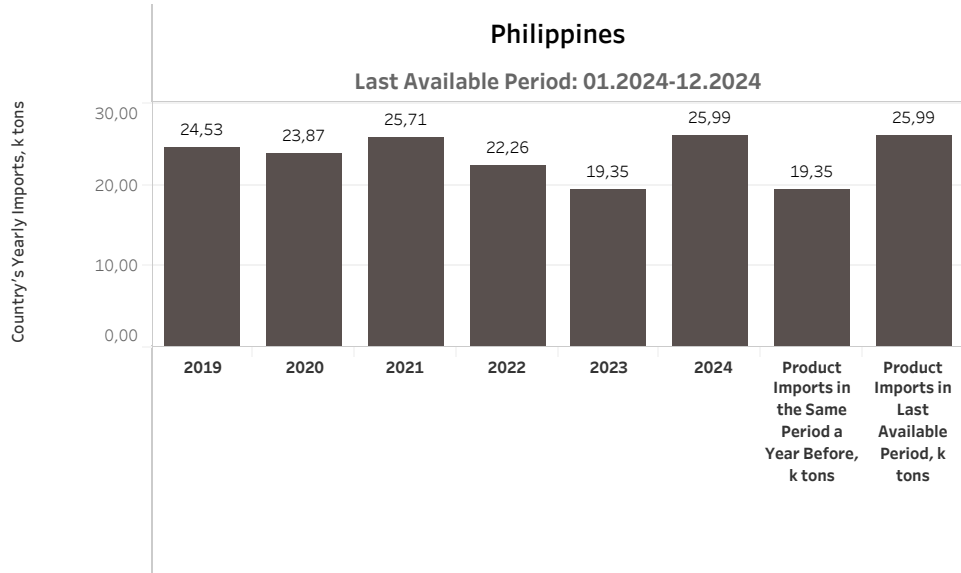
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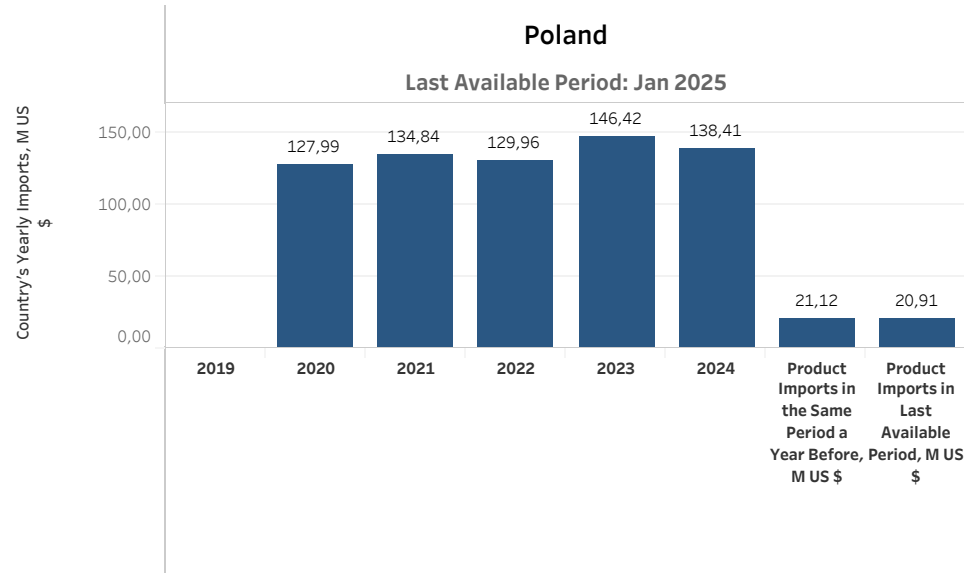
Country’s Yearly Imports, k tons



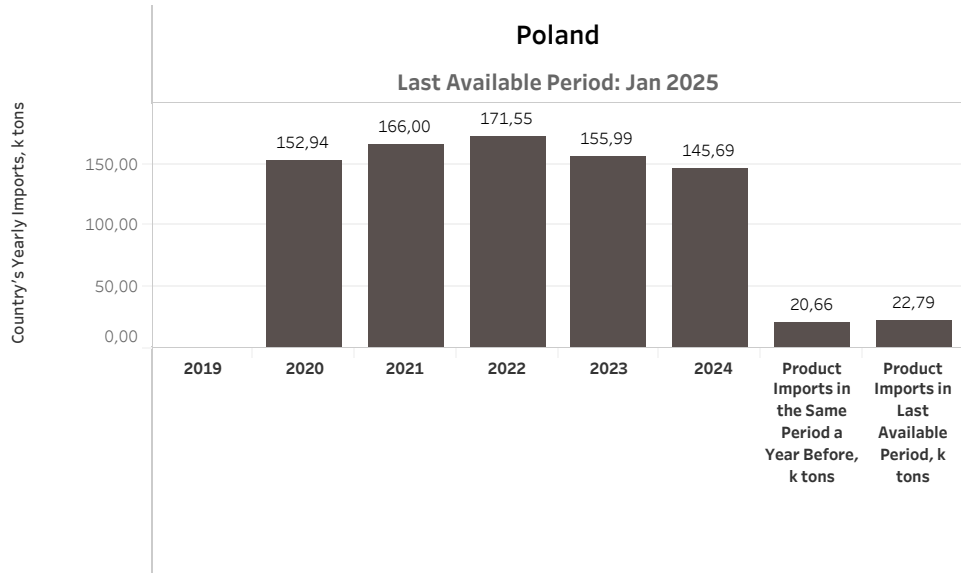
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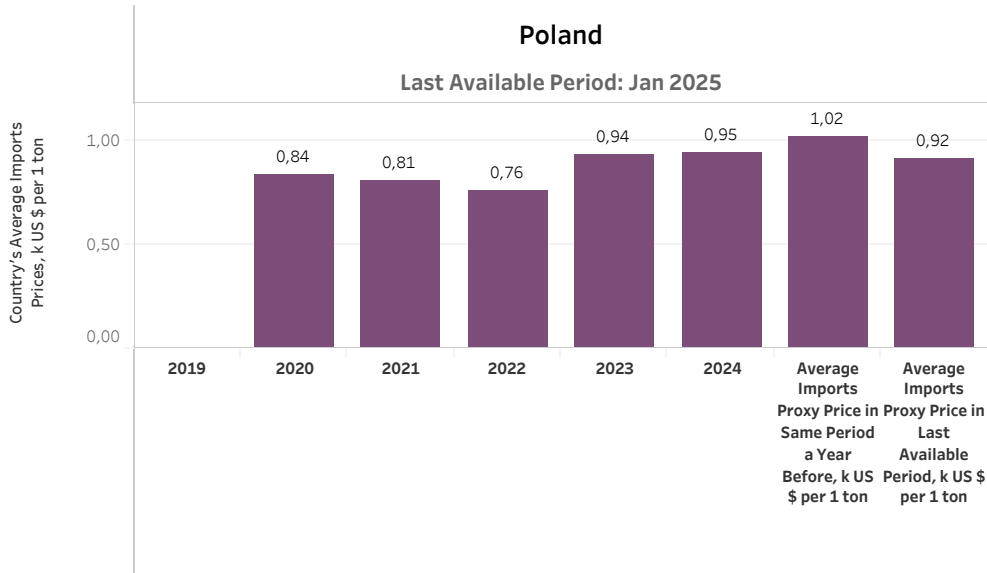
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



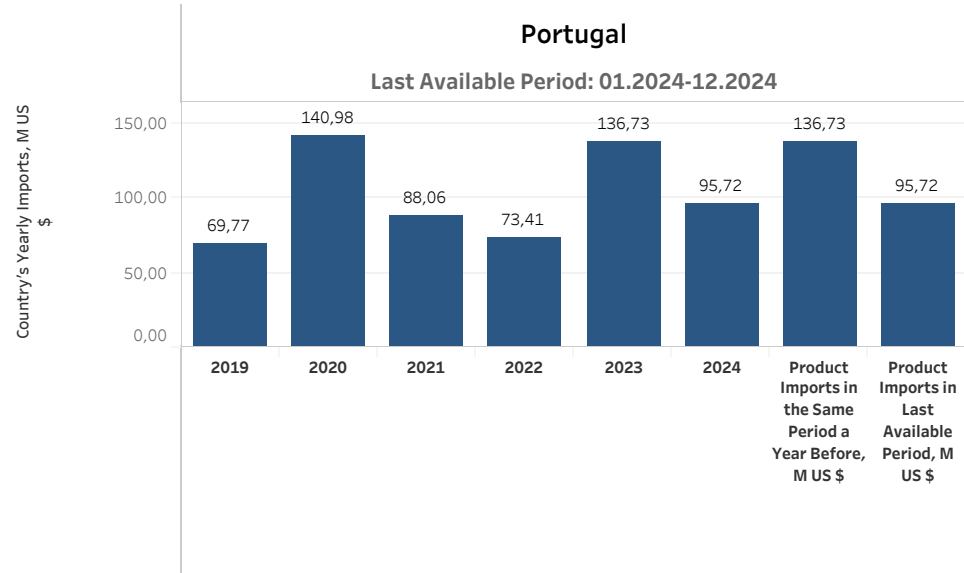
Country’s Average Imports Prices, k US \$ per 1 ton



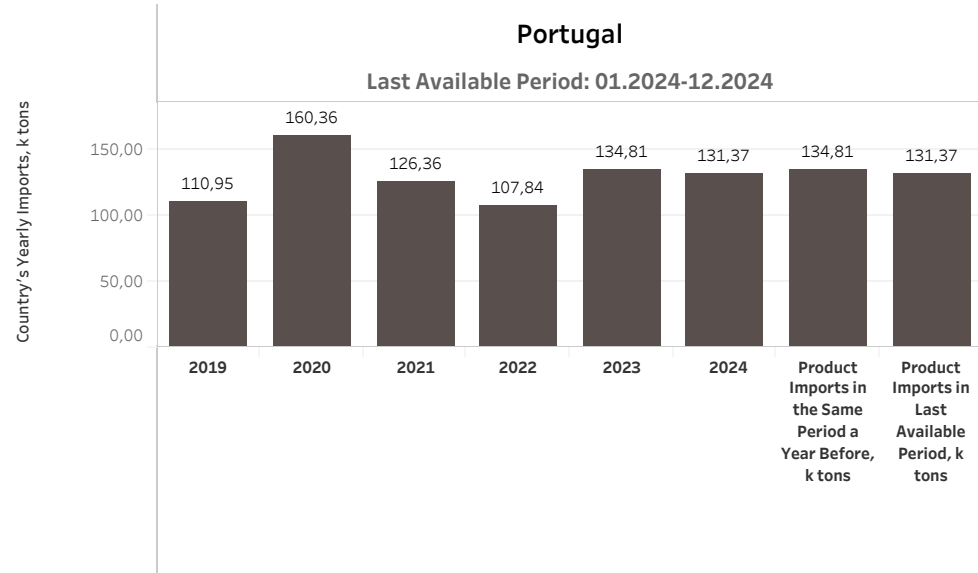
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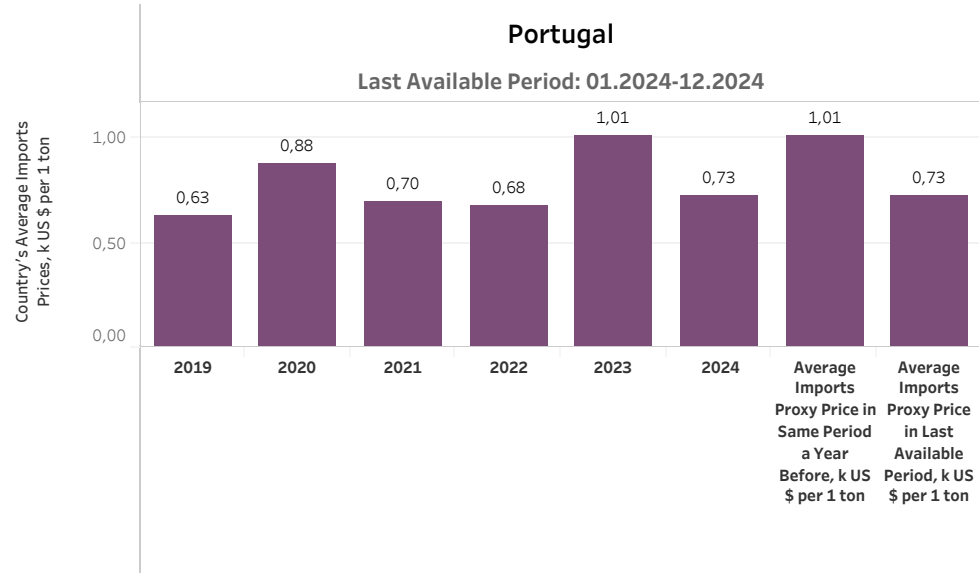
Country’s Yearly Imports, M US \$



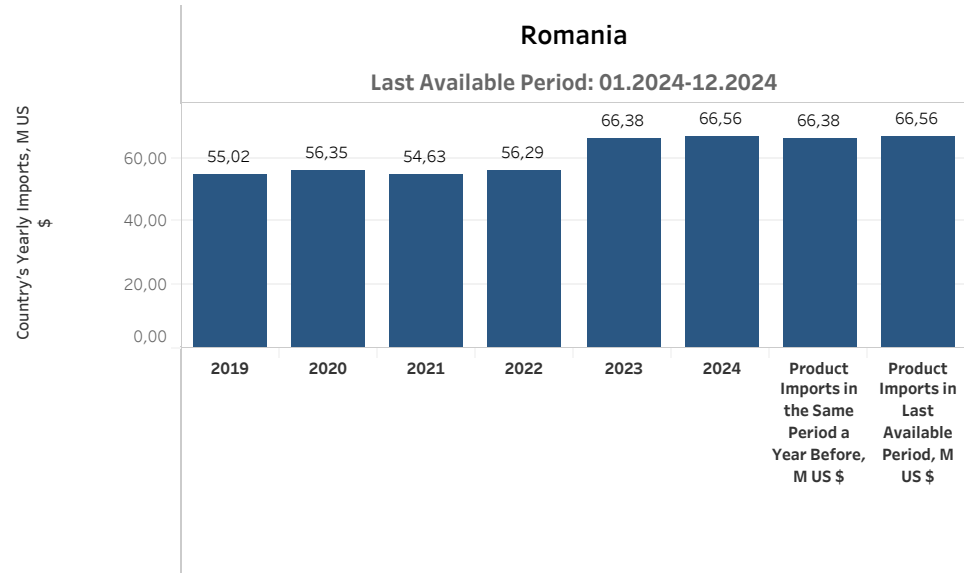
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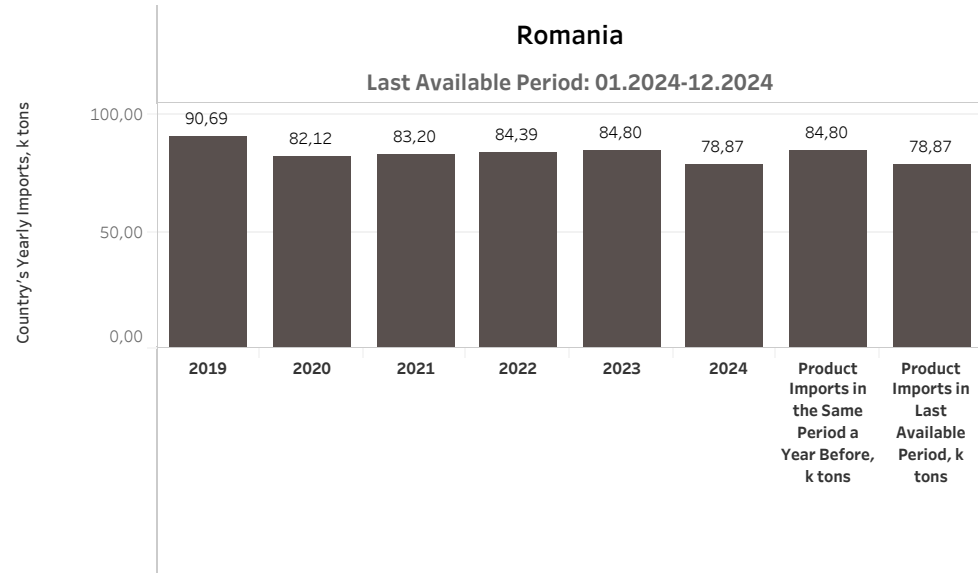
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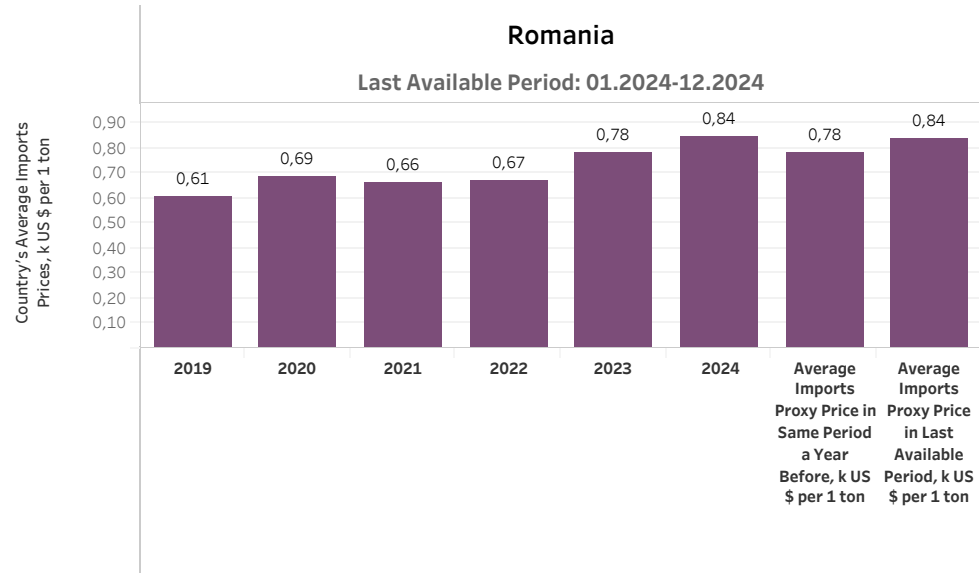
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Country’s Yearly Imports, k tons



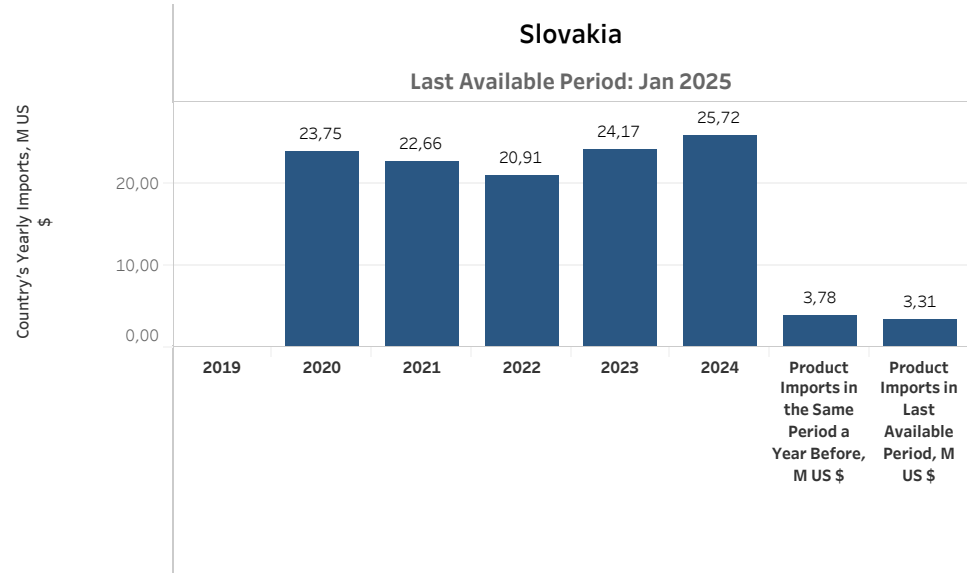
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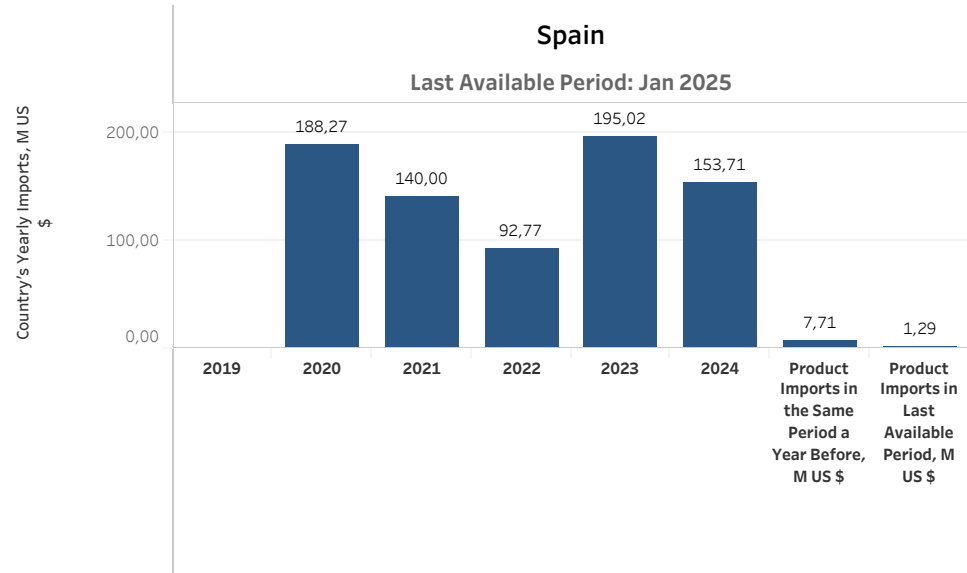
Country’s Yearly Imports, k tons



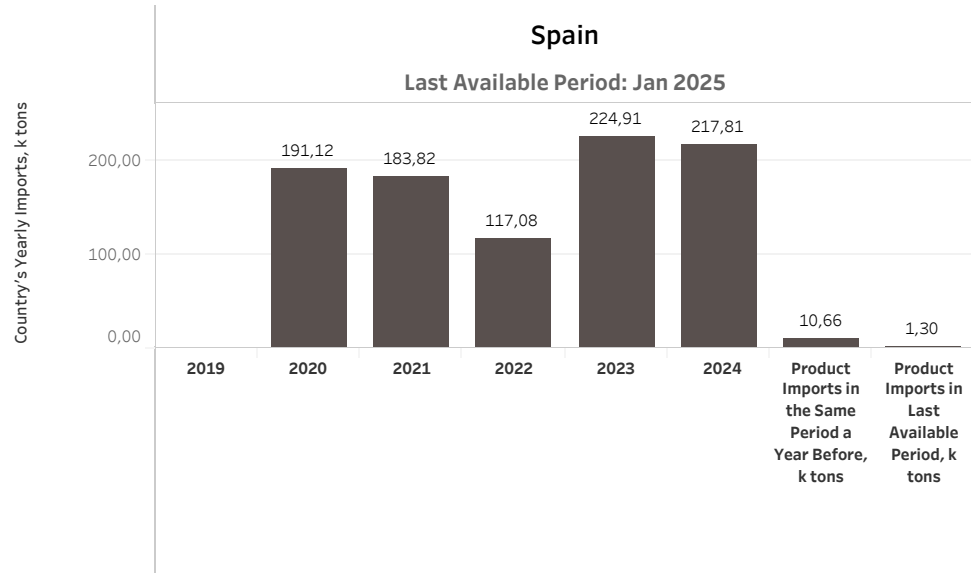
Country’s Average Imports Prices, k US \$ per 1 ton



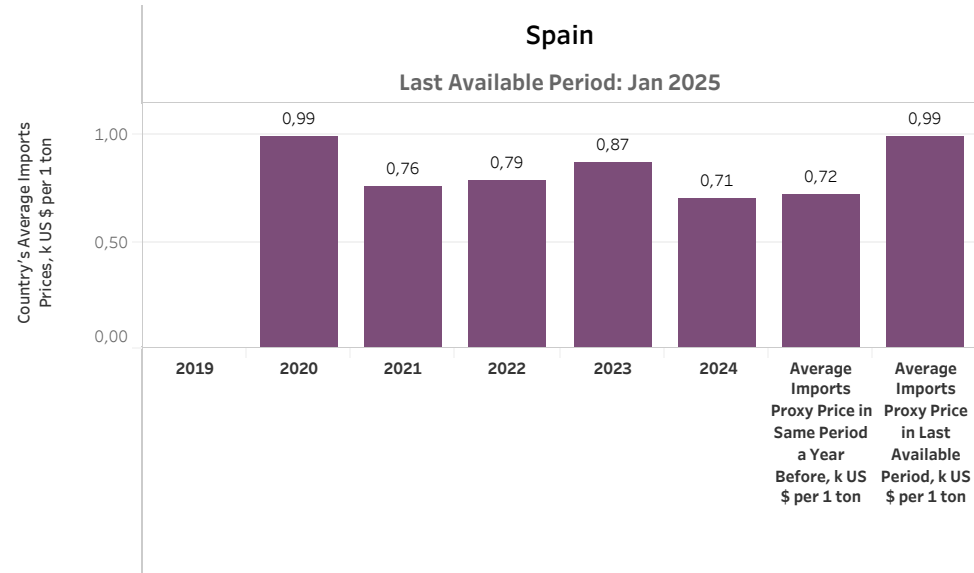
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



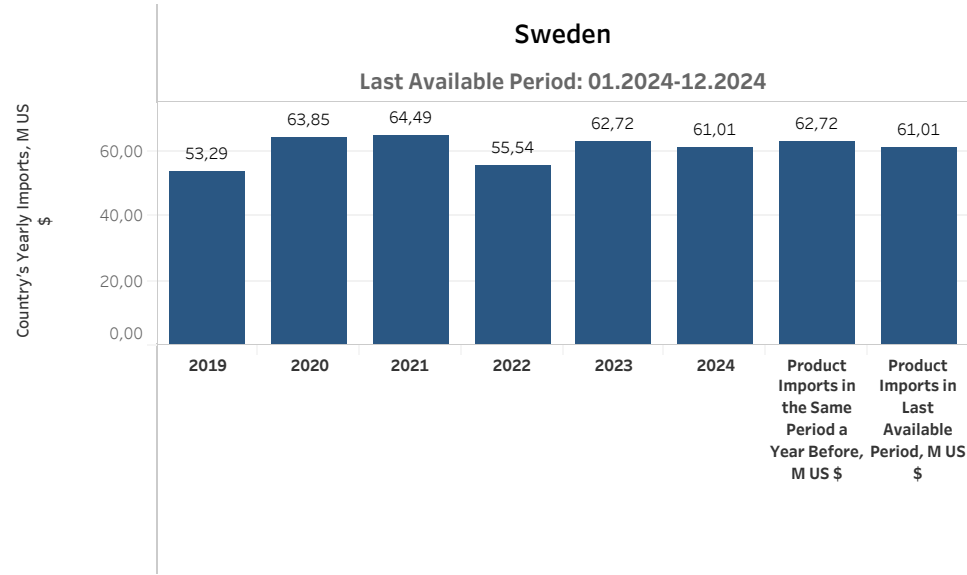
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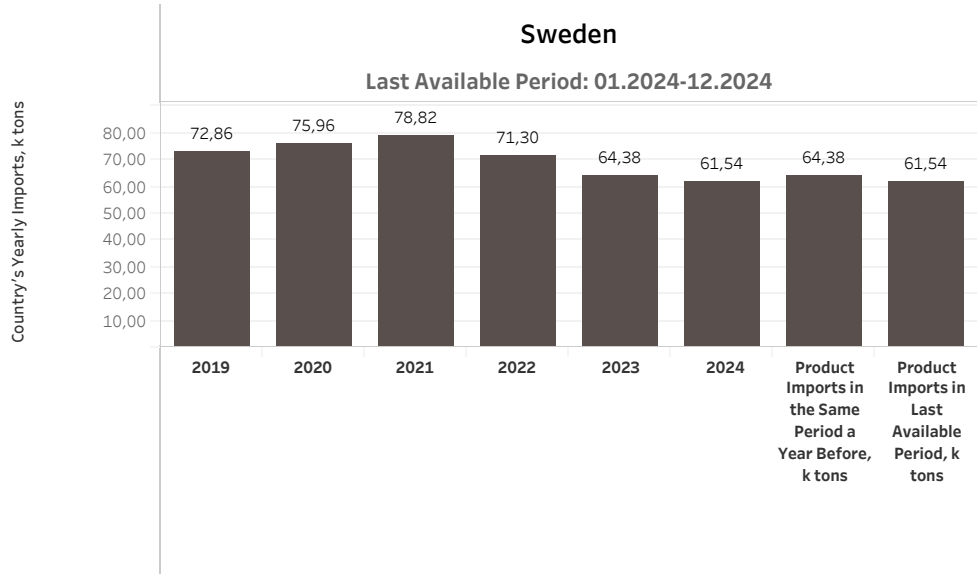
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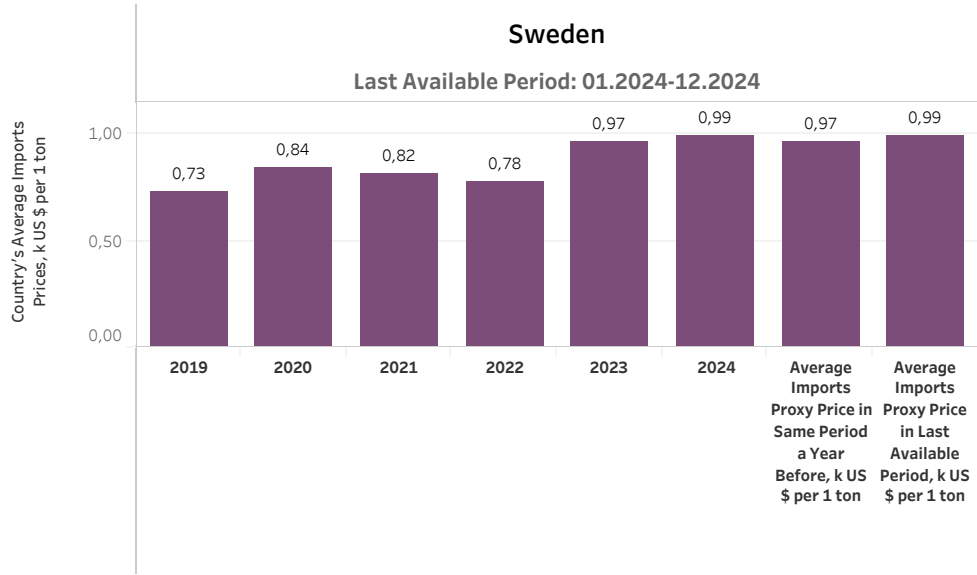
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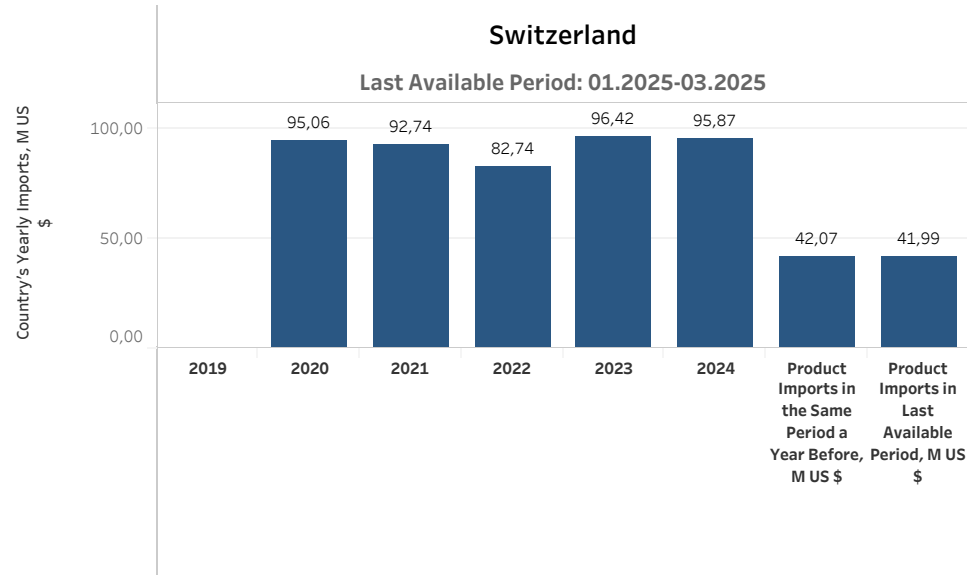
Country’s Yearly Imports, k tons



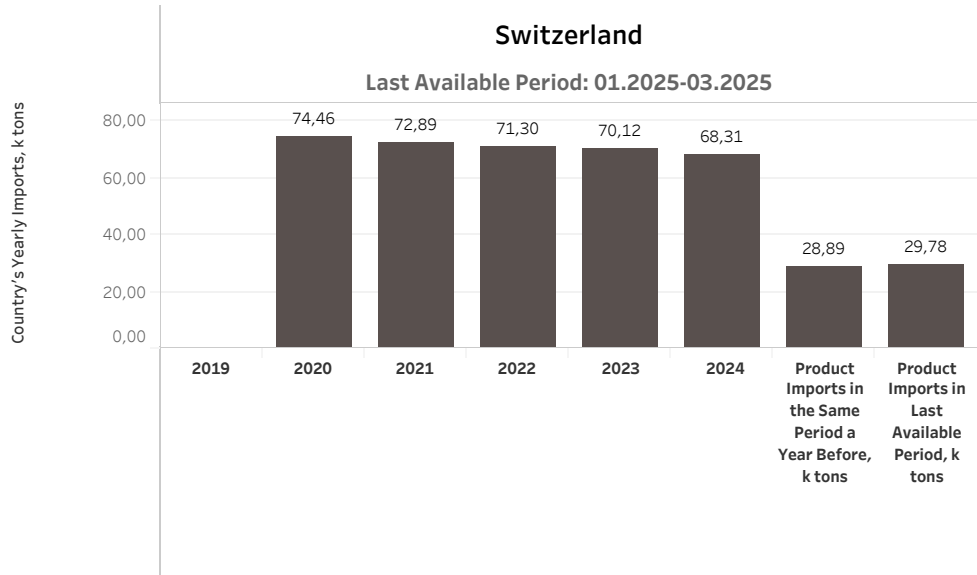
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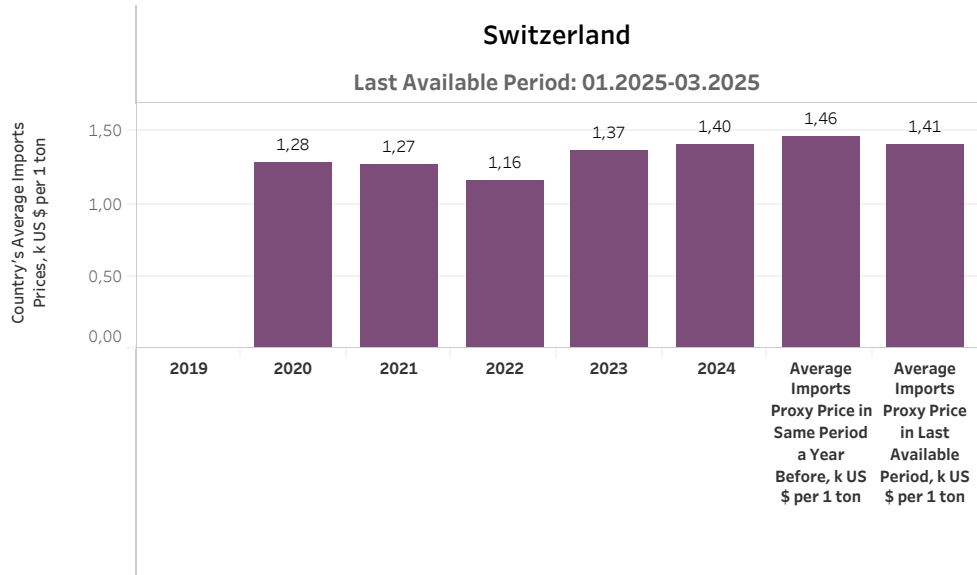
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



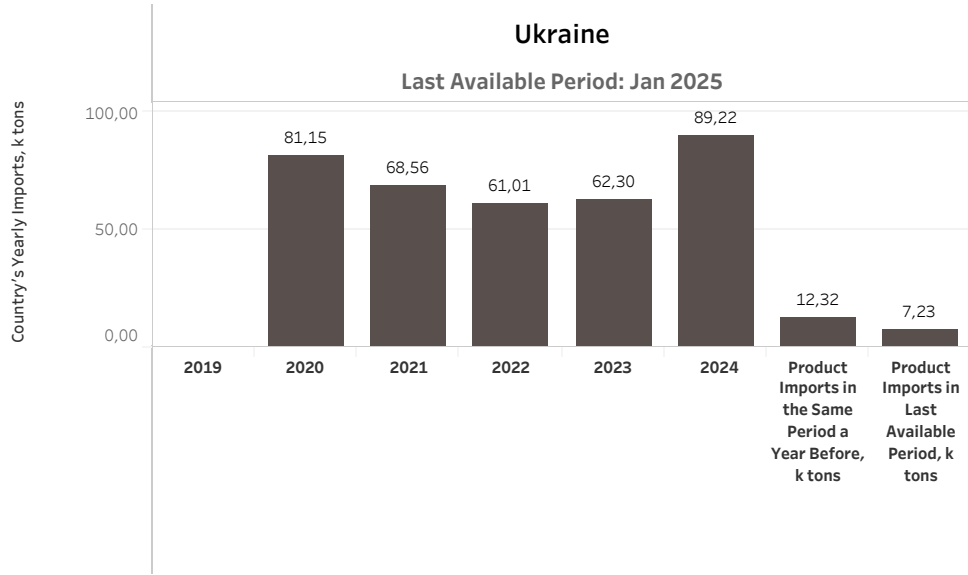
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These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

Country’s Yearly Imports, M US \$



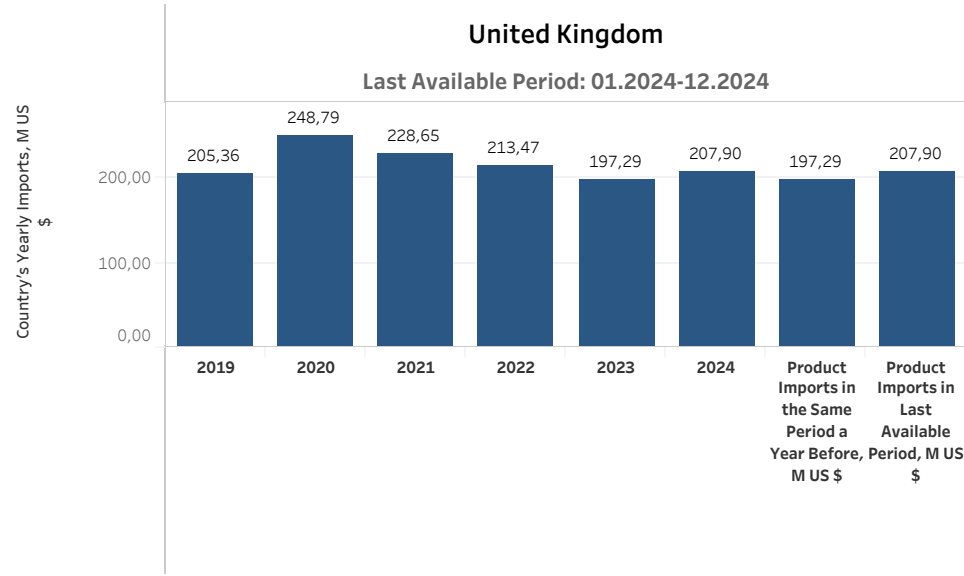
Country’s Yearly Imports, k tons



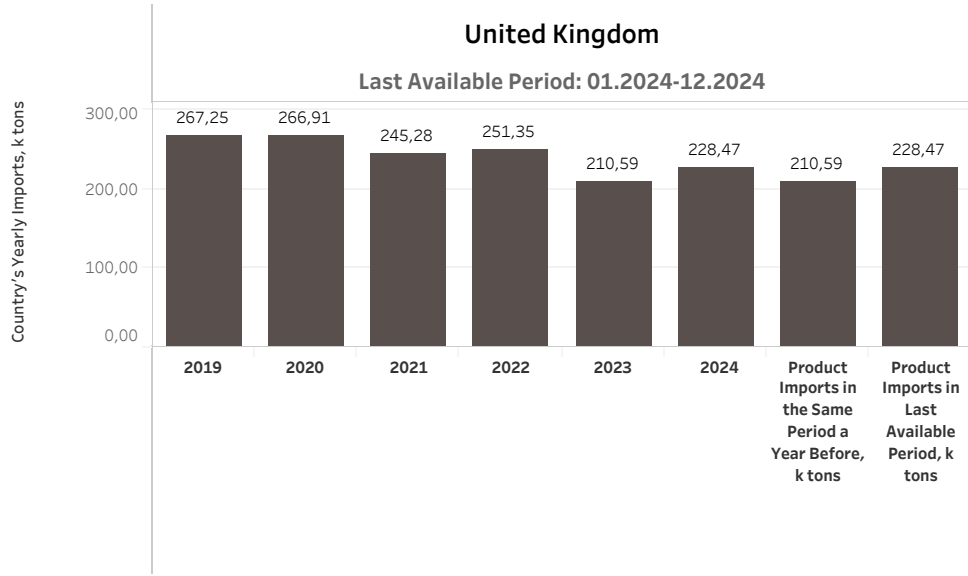
Country’s Average Imports Prices, k US \$ per 1 ton



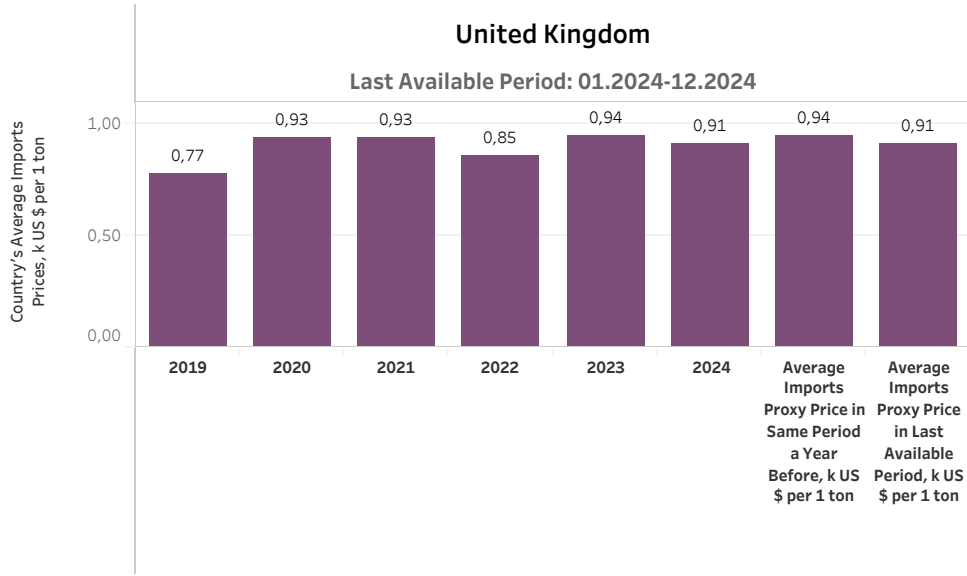
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



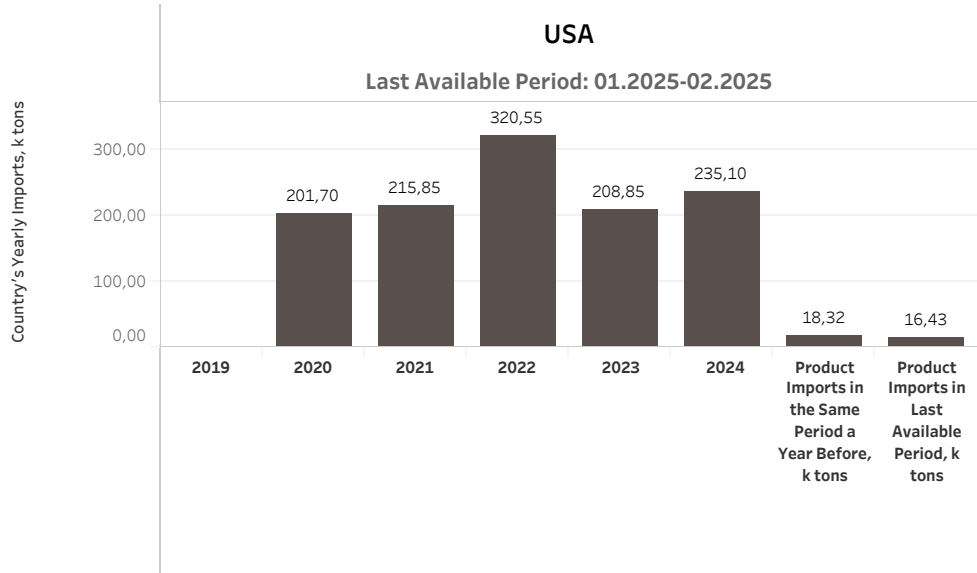
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Country’s Yearly Imports, M US \$



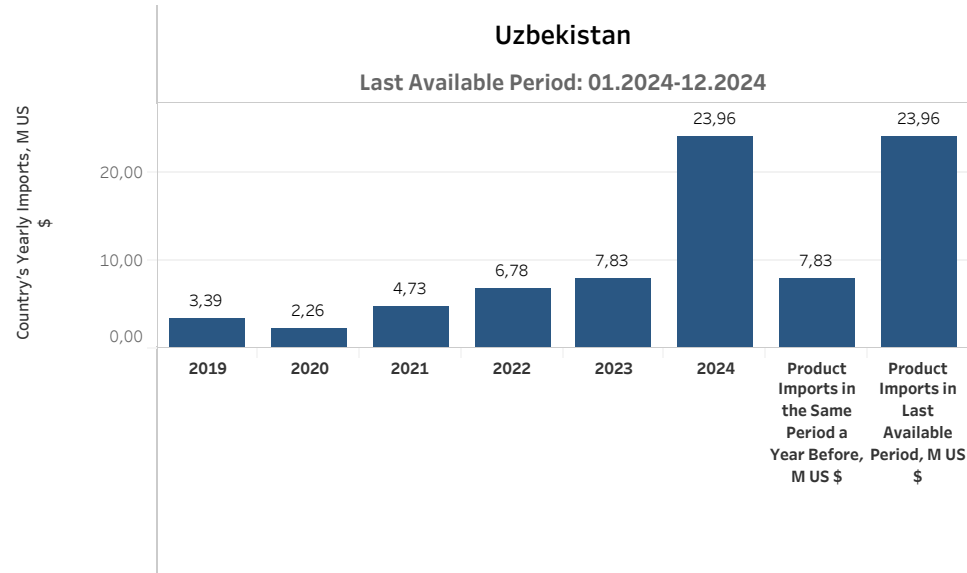
Country’s Yearly Imports, k tons



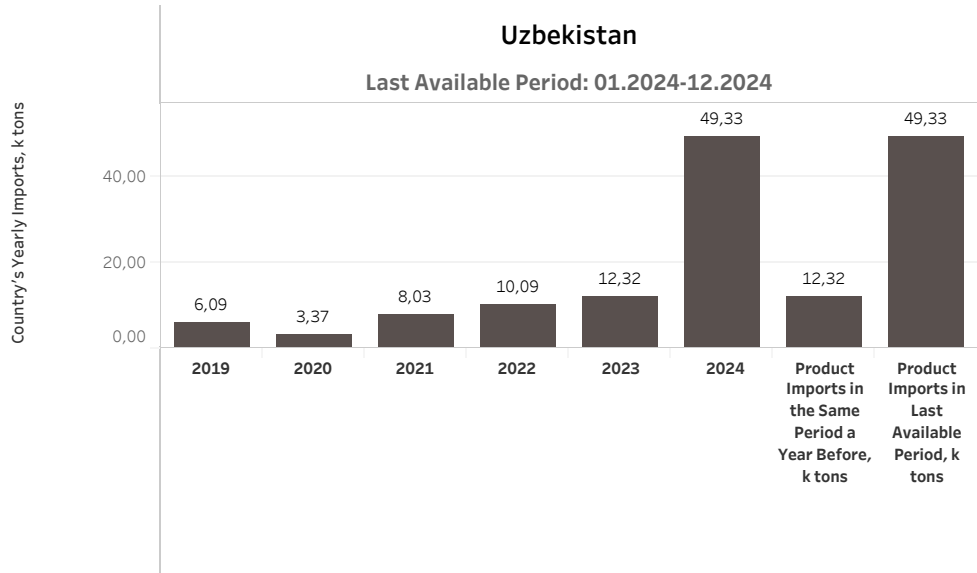
Country’s Average Imports Prices, k US \$ per 1 ton



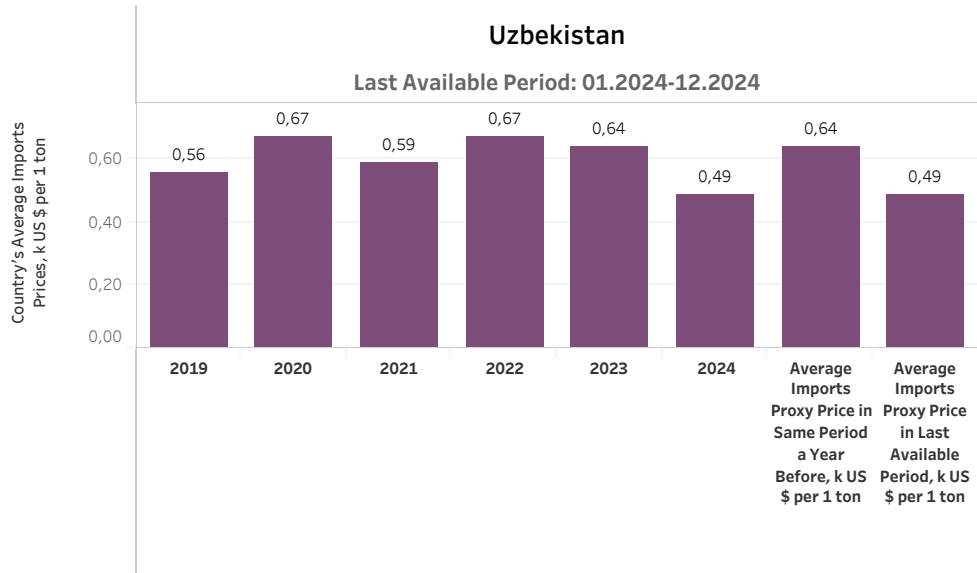
Country’s Yearly Imports, M US \$



Country’s Yearly Imports, k tons



Country’s Average Imports Prices, k US \$ per 1 ton



CONTACTS & FEEDBACK

We encourage you to stay with us, as we continue to develop and add new features to GTAIC. Market forecasts, global value chains research, deeper country insights, and other features are coming soon.

If you have any ideas on the scope of the report or any comment on the service, please let us know by e-mailing to sales@gtaic.ai. We are open for any comments, good or bad, since we believe any feedback will help us develop and bring more value to our clients.

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