Cross-Country Report for:

Blood, human or animal, antisera, other blood fractions and immunological products; immunological products, put up in measured doses or in forms or packings for retail sale

Report generated: 07.04.2025

Introduction

This Report provides a comprehensive analysis of the imports of the good: **Blood, human or animal, antisera, other blood fractions and immunological products; immunological products, put up in measured doses or in forms or packings for retail sale**

HS Code: **300215**

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:
1) the World Trade Organization (WTO)
2) the World Bank
3) the Organisation for Economic Co-operation and Development (OECD)
4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:
1) Identify the most promising markets* for the good analyzed;
2) Highlight the most risky and declining markets;
3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
6) Assess the potential supply size for new entrants in the most promising markets;
7) Present detailed supporting statistics for each market.

*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.

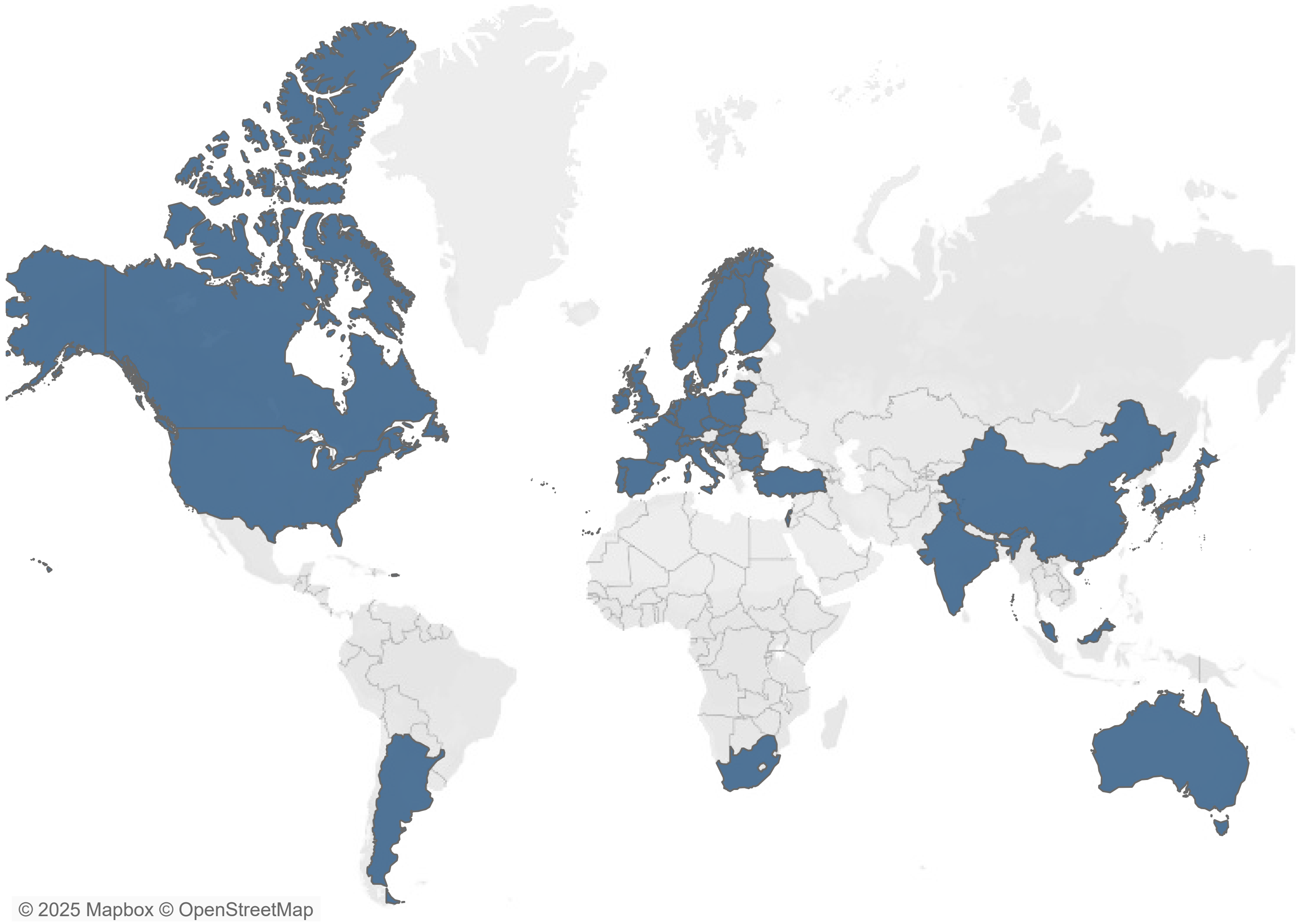
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Argentina	Jun 2024	2023
2	Australia	Dec 2024	2023
3	Belgium	Dec 2024	2023
4	Bulgaria	Sep 2024	2023
5	Canada	Dec 2024	2023
6	China	Dec 2023	2023
7	China Hong Kong SAR	Oct 2024	2023
8	Croatia	Jul 2024	2023
9	Czechia	Dec 2024	2023
10	Denmark	Dec 2024	2023
11	Estonia	Dec 2024	2023
12	Finland	Oct 2024	2023
13	France	Feb 2024	2023
14	Germany	Dec 2024	2023
15	Hungary	Dec 2024	2023
16	India	Jun 2024	2023
17	Ireland	Dec 2024	2023
18	Israel	Dec 2024	2023
19	Italy	Dec 2024	2023
20	Japan	Dec 2024	2023
21	Lithuania	Sep 2024	2023
22	Luxembourg	Oct 2024	2023
23	Malaysia	Dec 2024	2023
24	Netherlands	Dec 2024	2023
25	New Zealand	Dec 2024	2023
26	Norway	Dec 2024	2023
27	Poland	Sep 2024	2023
28	Portugal	Dec 2024	2023
29	Rep. Of Korea	Dec 2023	2023
30	Romania	Jul 2024	2023
31	Singapore	Mar 2024	2023
32	Slovakia	Aug 2024	2023
33	Slovenia	Oct 2024	2023
34	South Africa	Dec 2024	2023
35	Spain	Aug 2024	2023
36	Sweden	Oct 2024	2023
37	Switzerland	Dec 2024	2023
38	Türkiye	Dec 2024	2023
39	USA	Dec 2024	2023
40	United Kingdom	Dec 2024	2023

Countries Analyzed Map



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KEY CONCLUSIONS & FINDINGS

Summary: Key Findings

Top-40 Global Markets for Immunological Products for Retail Sale

Immunological products for retail sale represent the global market worth about 160 B USD in 2023 (+17% to the level of total global imports in 2022). Compared to 2019, the global market increased by 1.7 times, up from 91.29 B USD.

Top-40 global markets for immunological products accounted for over 90% of total global imports of these products in 2023. The US market stands out with about one third of the total imported volume. Other largest markets include Germany with a share of 8.7%, Belgium with a share of 5.8%, Japan with a share of 5.7%, Switzerland with a share of 5.5%, China with a share of 4.5% and France with a share of 4.6%.

Preliminary data on the international sales for 2024 reveal, that the market is on the rise - all of the countries in top-40 reported growth of imports, with the exceptions of Argentina (-13.5% in first half of 2024), South Africa (-8.7% in the full year of 2024), Belgium (-6.7% in the full year of 2024), and New Zealand (-5.2% in the full year of 2024).

The highest growth of imports in 2024 was observed in the following markets: Slovenia (+162.4% in 10 months of 2024), Hungary (+76.3% in the full year of 2024), India (+48.9% in the first half of 2024), Singapore (+36% in first quarter of 2024), the USA (+34% in the full year of 2024), the Netherlands (+33.2% in the full year of 2024), the United Kingdom (+27.4% in the full year of 2024), Poland (+27% in the full year of 2024), Hong Kong (+26.5% in 10 months of 2024). Judging from the growth of imports in other countries, it can be estimated that total imports of immunological products could have increased by 20%.

Country-specific trends of the imports of immunological products in the recent 12 months period, reported by top-40 countries reveal the following:

1) Most global markets can be characterized by the growth in demand resulting in increase of imports expressed in USD;

2) Slovakia and Hungary are the two markets with highest registered growth of demand;

3) The US' market is growing in each period, with positive month-on-month growth registered in each period from January 2023 to December 2024 (for two consecutive years);

4) Similar to the US' market dynamics is observed in Hungary - the imports are growing month-on-month in each period, except for a negligent decline in February 2024.

The market of immunological products can be described as a competitive one, with top-10 global supplying countries accountable for about 87% of total supplies to top-40 markets. The largest suppliers of immunological products include: Ireland with a share of 17.54% in total imports by top-40 countries in 2023, Switzerland with a share of 14.54%, Germany with a share of 13.74%, the USA with a share of 9.37%, the Netherlands with a share of 7.46%, Belgium with a share of 7.05%, Singapore with a share of 6.52%, Japan with a share of 4.51%, and Italy with a share of 3.61%.

Despite positive dynamics in the global market of immunological products, not all supplying countries succeeded in growing their exports recently. The Netherlands is a the most striking case with a decline of exports in the value of 3.5 B USD, completely attributable to decline of supplies to the largest market of the US, as well as to a significant decline of supplies to the market of Germany.

Sweden and Spain are the two other countries with decline in absolute value of supplies of immunological products to top-40 global destinations. Both countries decreased exports to the market of the US.

To the contrary, driven by the growing demand for immunological products in most of the markets, a number of countries successfully increased their exports, with the producers from Ireland, Singapore, Switzerland, Belgium, Japan, Italy and the US being the leaders. The most significant increase of exports in absolute value was registered for Ireland, which is the global leader in the market analyzed. Producers and suppliers from Ireland managed to grow their exports by 10.7 B USD. Irish companies have successfully captured the opportunities in the fastest growing markets, including the USA, Germany, and the Netherlands.

In Hungary, which is also characterized by high growth rates of imports of immunological products, this market growth was mainly captured by the companies from South Korea, Poland, Turkey, and the Netherlands.

Based on the market trends in recent periods, as well as the long-term trends in the demand, the following markets are considered as the ones with highest export potential for the supplies of immunological products: the USA, Switzerland, Hungary, Japan, Portugal, Bulgaria, and Poland.

Summary: Key Indicators on Imports Value (US $)

This section outlines the key indicators associated with the imports of the good, expressed in U.S. dollars (US $). It includes the relevant metrics and trends that provide insight into the value of imports for the countries analyzed in the Report.

Country Analyzed	Last Twelve Months Period (LTM)	Last Full Calendar Year Reported	Country's Share in Global Product Imports in Last Full Calendar Year Reported	Product Imports in the Last Full Calendar Year Reported, M US $	Product Imports Growth in the Last Full Calendar Year Reported Compared to the Year Before, %	Product Imports in LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %	5Y CAGR, %
USA	01.2024 - 12.2024	2023	33,95%	54 055,67	41,44%	72 415,21	33,96%	26,71%
Germany	01.2024 - 12.2024	2023	8,74%	13 968,35	6,09%	15 731,36	12,62%	8,72%
Switzerland	01.2024 - 12.2024	2023	5,52%	8 804,07	4,46%	10 529,28	19,60%	19,73%
Japan	01.2024 - 12.2024	2023	5,68%	9 036,93	-12,16%	9 057,85	0,23%	5,50%
Belgium	01.2024 - 12.2024	2023	5,77%	9 189,66	42,86%	8 570,72	-6,74%	18,94%
France	03.2023 - 02.2024	2023	4,56%	7 221,89	16,00%	7 358,9	16,83%	14,02%
China	01.2023 - 12.2023	2023	4,49%	7 905,88	-13,01%	7 148,87	-9,58%	13,49%
Netherlands	01.2024 - 12.2024	2023	3,31%	5 265,19	61,86%	7 015,08	33,24%	15,76%
Italy	01.2024 - 12.2024	2023	3,62%	5 752,13	-0,88%	6 398,1	11,23%	-0,06%
United Kingdom	01.2024 - 12.2024	2023	2,85%	4 534,78	-13,98%	5 778,54	27,43%	3,65%
Canada	01.2024 - 12.2024	2023	2,48%	3 960,38	-11,79%	4 243,84	7,16%	10,93%
Spain	09.2023 - 08.2024	2023	1,90%	3 027,41	11,13%	3 313,25	11,59%	6,75%
Hungary	01.2024 - 12.2024	2023	1,15%	1 828,56	55,46%	3 222,92	76,25%	17,71%
Poland	10.2023 - 09.2024	2023	0,00%	2 164,33	25,77%	2 602,95	27,07%	8,96%
Ireland	01.2024 - 12.2024	2023	1,42%	2 245,16	19,86%	2 449,42	9,10%	27,94%
Rep. of Korea	Null		1,44%	1 825,47	12,79%	2 290,81	25,49%	15,28%
Slovenia	11.2023 - 10.2024	2023	0,56%	896,79	-1,04%	2 038,1	133,30%	39,87%
Australia	01.2024 - 12.2024	2023	0,00%	1 871,96	-21,82%	1 972,76	5,38%	14,57%
Czechia	01.2024 - 12.2024	2023	0,80%	1 275,65	18,25%	1 299,85	1,90%	20,33%
Türkiye	01.2024 - 12.2024	2023	0,71%	1 127,99	38,59%	1 282,63	13,71%	17,73%
Sweden	11.2023 - 10.2024	2023	0,65%	1 027,47	9,82%	1 188,17	10,04%	16,83%
Israel	01.2024 - 12.2024	2023	0,50%	832,78	1,54%	913,84	9,73%	7,37%
Romania	08.2023 - 07.2024	2023	0,50%	802,75	11,70%	880,2	9,40%	12,09%
Denmark	01.2024 - 12.2024	2023	0,46%	733,75	0,06%	818,58	11,56%	7,47%
Argentina	07.2023 - 06.2024	2023	0,46%	728,42	-6,85%	681,43	-3,96%	12,36%
Singapore	04.2023 - 03.2024	2023	0,36%	577,46	-17,39%	629,14	-2,55%	10,06%
Portugal	01.2024 - 12.2024	2023	0,31%	497,6	20,71%	569,06	14,36%	14,96%
Norway	01.2024 - 12.2024	2023	0,27%	424,5	-6,16%	483,45	13,89%	2,24%
Finland	11.2023 - 10.2024	2023	0,24%	388,47	9,56%	452,09	19,99%	3,31%
Croatia	08.2023 - 07.2024	2023	0,27%	426,45	22,74%	444,45	11,81%	4,38%
Slovakia	09.2023 - 08.2024	2023	0,23%	368,51	3,45%	407,99	15,31%	14,04%
India	07.2023 - 06.2024	2023	0,18%	284,09	-15,36%	346,34	9,46%	14,31%
China Hong Kong SAR	11.2023 - 10.2024	2023	0,18%	289,56	20,01%	309,26	4,11%	20,49%
Bulgaria	10.2023 - 09.2024	2023	0,18%	280,85	21,45%	303,4	11,98%	13,46%
Lithuania	10.2023 - 09.2024	2023	0,10%	152,08	6,60%	168,31	15,49%	0,01%
Malaysia	01.2024 - 12.2024	2023	0,10%	158,95	49,13%	160,82	1,18%	54,89%
South Africa	01.2024 - 12.2024	2023	0,11%	170,99	-6,55%	156,2	-8,65%	3,12%
New Zealand	01.2024 - 12.2024	2023	0,09%	147,26	-44,09%	139,66	-5,16%	9,15%
Estonia	01.2024 - 12.2024	2023	0,03%	43,55	0,71%	52,83	21,29%	13,60%
Luxembourg	11.2023 - 10.2024	2023	0,02%	25,47	28,87%	26,2	1,07%	44,19%

Summary: Key Supplying Countries (US $)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US $) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US $	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Ireland	31 978,92	17,39%	21 234,96	13,85%
Switzerland	27 703,24	15,07%	24 011,40	15,67%
Germany	25 230,70	13,72%	24 738,57	16,14%
USA	17 330,78	9,43%	15 800,06	10,31%
Netherlands	13 615,99	7,41%	17 116,01	11,17%
Belgium	12 761,27	6,94%	9 489,49	6,19%
Singapore	11 842,67	6,44%	6 161,13	4,02%
Japan	8 241,89	4,48%	5 447,19	3,55%
Italy	6 612,92	3,60%	4 012,49	2,62%
Rep. of Korea	5 321,05	2,89%	5 172,67	3,37%
United Kingdom	4 280,28	2,33%	3 682,29	2,40%
France	4 028,16	2,19%	3 791,58	2,47%
Austria	3 426,19	1,86%	3 367,77	2,20%
Denmark	2 681,17	1,46%	1 742,47	1,14%
Sweden	1 715,08	0,93%	2 542,23	1,66%
Hungary	964,73	0,52%	794,81	0,52%
Poland	845,20	0,46%	386,91	0,25%
Slovenia	833,65	0,45%	327,47	0,21%
Türkiye	814,04	0,44%	556,59	0,36%
China	564,50	0,31%	426,36	0,28%
Spain	492,65	0,27%	686,93	0,45%
Portugal	460,10	0,25%	34,16	0,02%
Iceland	424,22	0,23%	69,71	0,05%
Europe, not specified	337,40	0,18%	394,36	0,26%
Croatia	291,00	0,16%	269,06	0,18%
India	208,66	0,11%	258,94	0,17%
Israel	133,21	0,07%	94,43	0,06%
Czechia	132,93	0,07%	115,14	0,08%
Canada	81,05	0,04%	73,23	0,05%
Areas, not specified	78,80	0,04%	35,27	0,02%
Lithuania	69,19	0,04%	51,14	0,03%
Slovakia	56,79	0,03%	49,16	0,03%
Romania	46,10	0,03%	37,31	0,02%
Asia, not specified	45,57	0,02%	129,70	0,08%
Bulgaria	37,09	0,02%	42,71	0,03%

Summary: Top-Ranked Supplying Countries to the Countries Analyzed

This section offers an overview of the leading competitors among supplying countries exporting the good to the countries analyzed. The methodology for ranking of the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US $ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. The ranking is done for each importing country (country analyzed). Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $
USA	Belgium	5 667 725 896,00	Singapore	10 688 708 363,00	Japan	5 263 067 808,00	Ireland	21 587 014 722,00	Germany	7 123 942 985,00
Germany	France	1 742 515 622,19	Ireland	1 943 453 777,72	Switzerland	3 873 231 603,45	USA	2 827 566 135,49	Belgium	778 954 146,88
Belgium	Netherlands	219 114 179,18	USA	596 518 133,68	Croatia	63 744 017,09	Germany	635 154 077,03	Switzerland	6 669 206 686,72
Japan	Ireland	1 898 492 236,63	USA	2 429 999 401,66	Germany	1 533 047 717,25	Netherlands	310 156 894,20	United Kingdom	321 185 370,19
Switzerland	Japan	2 005 207 451,91	Slovenia	529 491 574,88	USA	1 228 687 906,36	Germany	2 833 724 435,89	Denmark	657 267 959,56
France	United Kingdom	404 632 338,65	Germany	1 271 490 395,75	Switzerland	872 002 254,34	Netherlands	2 330 318 017,41	Hungary	162 895 432,30
China	Switzerland	1 630 673 251,00	France	412 922 303,00	Japan	142 927 640,00	Italy	213 719 487,00	Finland	17 532 467,00
Italy	Netherlands	925 845 733,51	Belgium	1 691 609 927,61	France	292 264 177,15	Germany	1 681 769 008,19	Poland	88 474 787,11
Netherlands	Germany	1 341 068 144,43	Italy	690 536 384,79	USA	1 868 363 378,22	Ireland	809 409 367,67	Denmark	945 450 138,74
United Kingdom	Belgium	665 230 574,94	Switzerland	1 291 240 194,93	USA	699 530 470,64	Rep. of Korea	218 216 398,61	Germany	1 193 833 726,69
Canada	USA	1 006 103 327,49	Belgium	264 367 641,56	Germany	886 938 097,05	Austria	129 560 415,81	France	163 794 191,97
Spain	USA	398 766 222,97	Belgium	140 643 590,58	Ireland	143 091 351,62	Italy	131 700 853,35	Switzerland	1 012 656 886,41
Rep. of Korea	USA	308 643 336,00	Türkiye	480 693 883,00	Portugal	167 503 037,00	Switzerland	202 633 293,00	Belgium	51 725 476,00
Ireland	USA	938 680 217,75	Switzerland	400 816 724,32	Italy	97 996 933,45	Rep. of Korea	73 125 693,26	Singapore	127 436 046,13
Hungary	Netherlands	624 353 585,00	Rep. of Korea	1 109 624 818,00	Poland	412 185 151,00	Türkiye	224 787 008,00	Germany	300 138 930,00
Czechia	Italy	61 344 211,00	Netherlands	180 809 571,00	USA	150 568 774,00	Rep. of Korea	58 205 255,00	Switzerland	288 604 188,00
Türkiye	Ireland	229 611 615,00	Germany	302 037 067,00	USA	277 628 283,00	Switzerland	197 644 209,00	Russian Federation	22 390 593,00
Sweden	Germany	212 555 674,53	Croatia	52 854 327,91	Belgium	278 191 561,39	Netherlands	259 836 996,60	Switzerland	96 393 835,59
Slovenia	Switzerland	1 497 770 546,30	Japan	54 987 637,54	Austria	39 434 495,10	France	31 683 371,06	Germany	87 865 495,95
Romania	Hungary	149 284 973,72	Germany	275 704 751,52	Slovenia	18 087 992,81	Poland	5 894 926,72	Belgium	35 974 269,92
Israel	Switzerland	196 780 000,00	USA	172 271 000,00	Germany	158 947 000,00	Ireland	140 863 000,00	France	43 109 000,00
Denmark	Germany	242 931 060,85	Slovenia	34 095 414,30	Switzerland	103 941 288,45	Netherlands	103 326 542,96	Czechia	15 205 936,63
Argentina	USA	166 091 211,78	Austria	13 580 964,10	Japan	35 729 192,55	Ireland	149 204 307,54	Belgium	4 373 720,55
Singapore	USA	81 799 173,60	China	19 530 093,95	Switzerland	106 724 956,55	Japan	36 894 956,70	Italy	21 171 572,04
Portugal	France	24 098 020,65	Germany	73 447 286,42	Ireland	36 985 245,70	Italy	7 293 461,65	Switzerland	85 288 445,08
Norway	USA	90 260 613,49	Belgium	23 429 899,65	Switzerland	103 128 464,25	Slovenia	13 800 997,19	Germany	121 634 719,76
Croatia	Netherlands	31 287 801,00	Switzerland	44 262 945,00	Slovenia	41 704 240,00	Hungary	140 185 587,00	Germany	96 823 609,00
Finland	Rep. of Korea	51 688 743,99	USA	49 303 665,15	Switzerland	130 831 391,36	Belgium	18 218 533,71	Germany	80 088 845,69
Slovakia	Europe, not elsewhere specified	52 269 762,55	Germany	85 948 419,11	Hungary	49 179 534,44	Areas, not elsewhere specified	41 891 836,21	Switzerland	40 956 544,44
India	USA	95 601 559,21	Germany	71 622 339,11	Ireland	66 372 488,61	Netherlands	10 481 920,05	Japan	9 505 190,61
China Hong Kong SAR	Switzerland	87 849 215,67	Belgium	64 368 387,31	USA	49 853 726,87	Ireland	16 469 052,73	Netherlands	19 954 600,42
Bulgaria	Switzerland	83 423 114,41	Italy	16 487 444,31	USA	27 484 432,32	Netherlands	35 104 190,28	Belgium	12 463 953,34
South Africa	Ireland	29 134 916,48	USA	29 888 980,67	India	5 783 152,76	United Kingdom	1 953 370,77	Italy	1 657 807,07
Malaysia	Singapore	3 255 494,82	USA	32 064 075,71	Germany	57 464 443,38	Belgium	1 464 552,84	Switzerland	38 264 506,33
Lithuania	Germany	44 456 668,00	Switzerland	14 966 978,00	Netherlands	32 390 379,00	Austria	13 000 724,00	Romania	7 340 602,00
New Zealand	Singapore	31 590 205,11	Germany	25 971 766,03	Switzerland	22 564 179,07	Austria	8 381 820,76	USA	21 161 852,73
Estonia	Switzerland	10 362 082,31	Belgium	693 737,03	Europe, not specified	8 210 496,76	Netherlands	10 051 070,68	Italy	3 614 363,39
Luxembourg	Areas, not elsewhere specified	93 436,79	Germany	245 428,05	France	676 708,46	Sweden	4 252 420,33	USA	730 544,57
Poland	Hungary	132 528 376,00	Germany	433 571 475,00	Ireland	109 170 305,00	Italy	99 353 125,00	Switzerland	414 252 836,00
Australia	Germany	509 081 359,68	Singapore	235 658 398,29	Switzerland	360 485 717,21	USA	331 371 157,78	Ireland	115 520 678,64

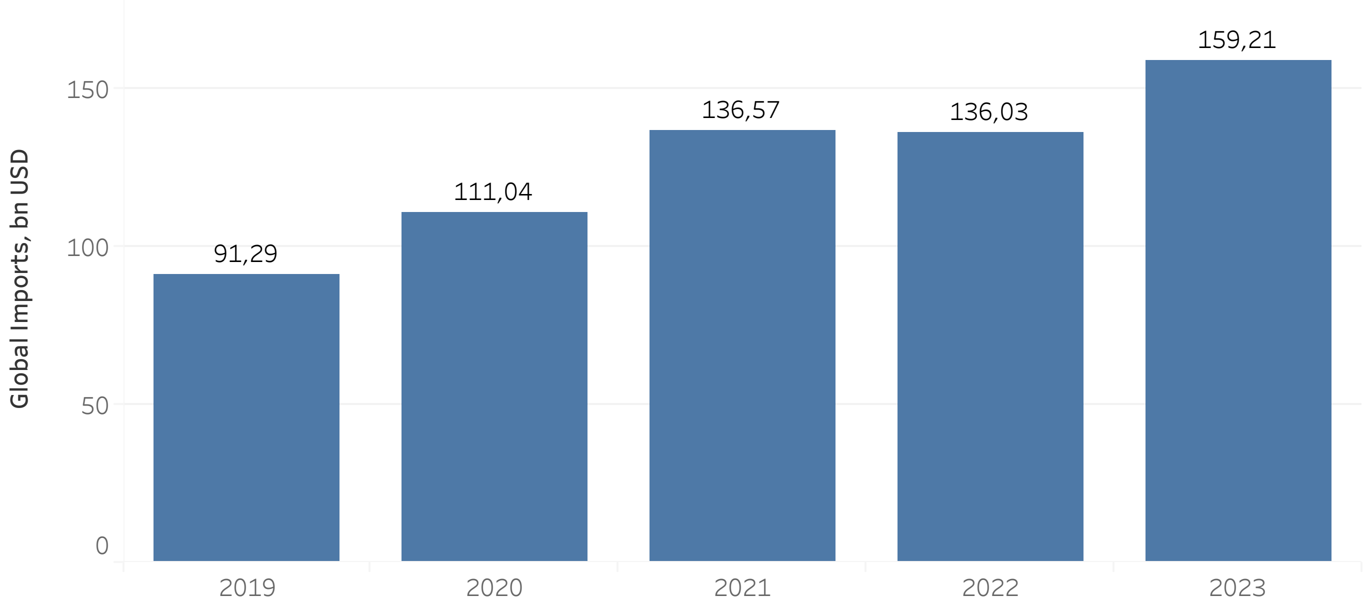
1 GLOBAL MARKET

Global Imports (US $) and Shares of the Countries Analyzed (%)

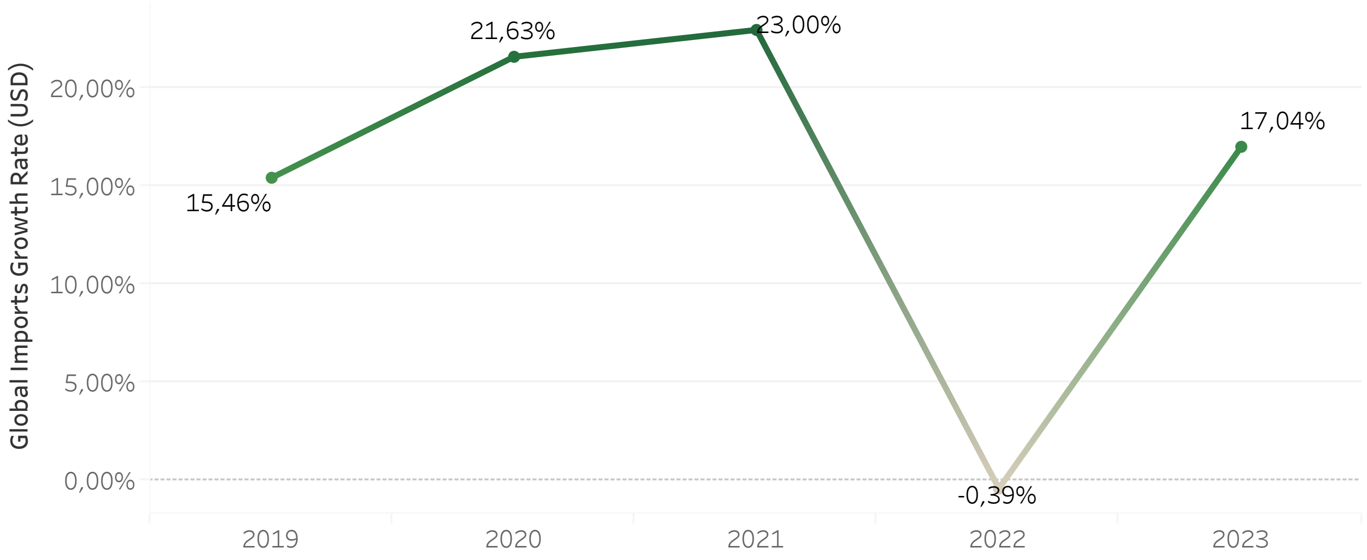
The figures in this section illustrate the value of global imports of the analyzed good, expressed in US $, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Last Full Calendar Year Reported	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US $, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD
USA	2023	33,95%	26,71%	54 055,67
Germany	2023	8,74%	8,72%	13 968,35
Belgium	2023	5,77%	18,94%	9 189,66
Japan	2023	5,68%	5,50%	9 036,93
Switzerland	2023	5,52%	19,73%	8 804,07
China	2023	4,49%	13,49%	7 905,88
France	2023	4,56%	14,02%	7 221,89
Italy	2023	3,62%	-0,06%	5 752,13
Netherlands	2023	3,31%	15,76%	5 265,19
United Kingdom	2023	2,85%	3,65%	4 534,78
Canada	2023	2,48%	10,93%	3 960,38
Spain	2023	1,90%	6,75%	3 027,41
Ireland	2023	1,42%	27,94%	2 245,16
Hungary	2023	1,15%	17,71%	1 828,56
Rep. of Korea	Null	1,44%	15,28%	1 825,47
Czechia	2023	0,80%	20,33%	1 275,65
Türkiye	2023	0,71%	17,73%	1 127,99
Sweden	2023	0,65%	16,83%	1 027,47
Slovenia	2023	0,56%	39,87%	896,79
Israel	2023	0,50%	7,37%	832,78
Romania	2023	0,50%	12,09%	802,75
Denmark	2023	0,46%	7,47%	733,75
Portugal	2023	0,31%	14,96%	497,6
Croatia	2023	0,27%	4,38%	426,45
Norway	2023	0,27%	2,24%	424,5
Finland	2023	0,24%	3,31%	388,47
Slovakia	2023	0,23%	14,04%	368,51
Bulgaria	2023	0,18%	13,46%	280,85
South Africa	2023	0,11%	3,12%	170,99
Lithuania	2023	0,10%	0,01%	152,08

Global Imports, B US $



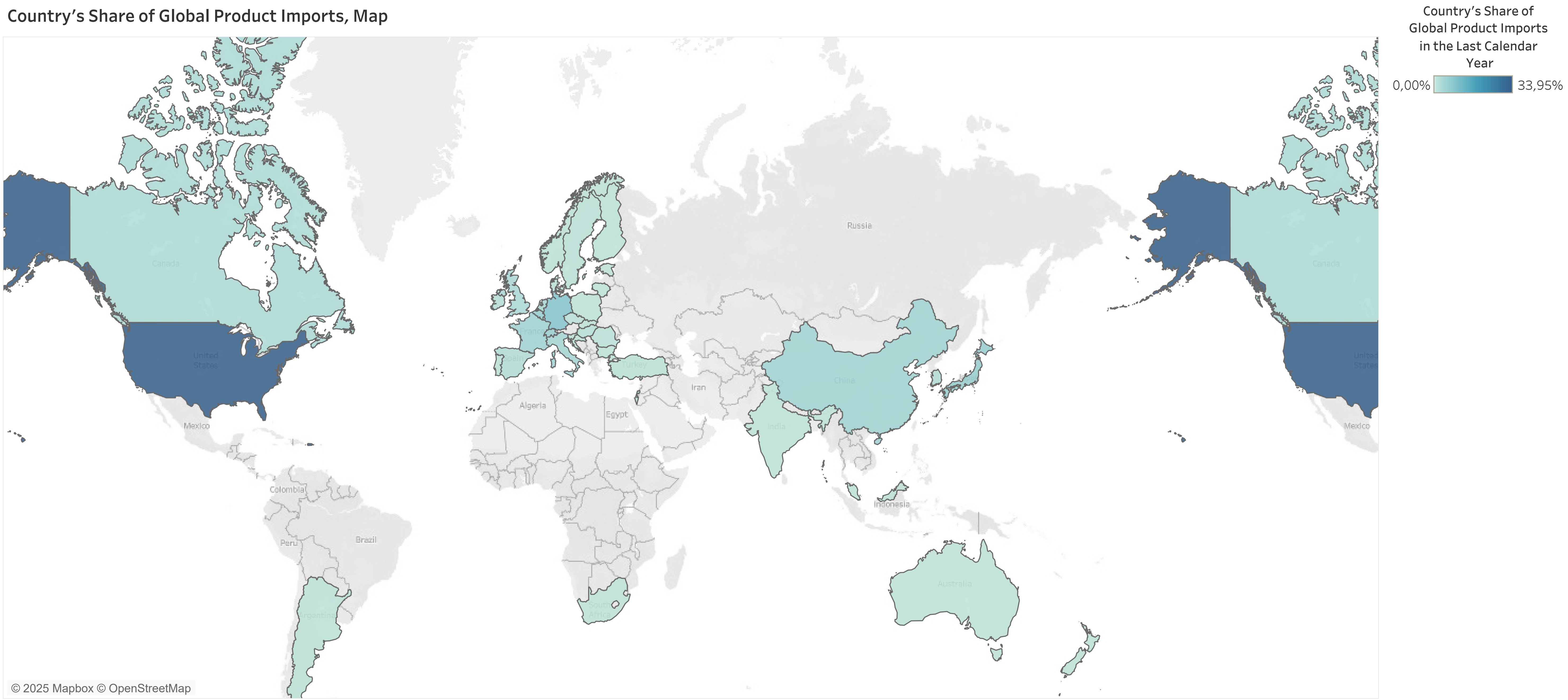
Global Imports Y-o-Y Growth Rate, %



Global Imports (US $)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country's Share of Global Product Imports, Map

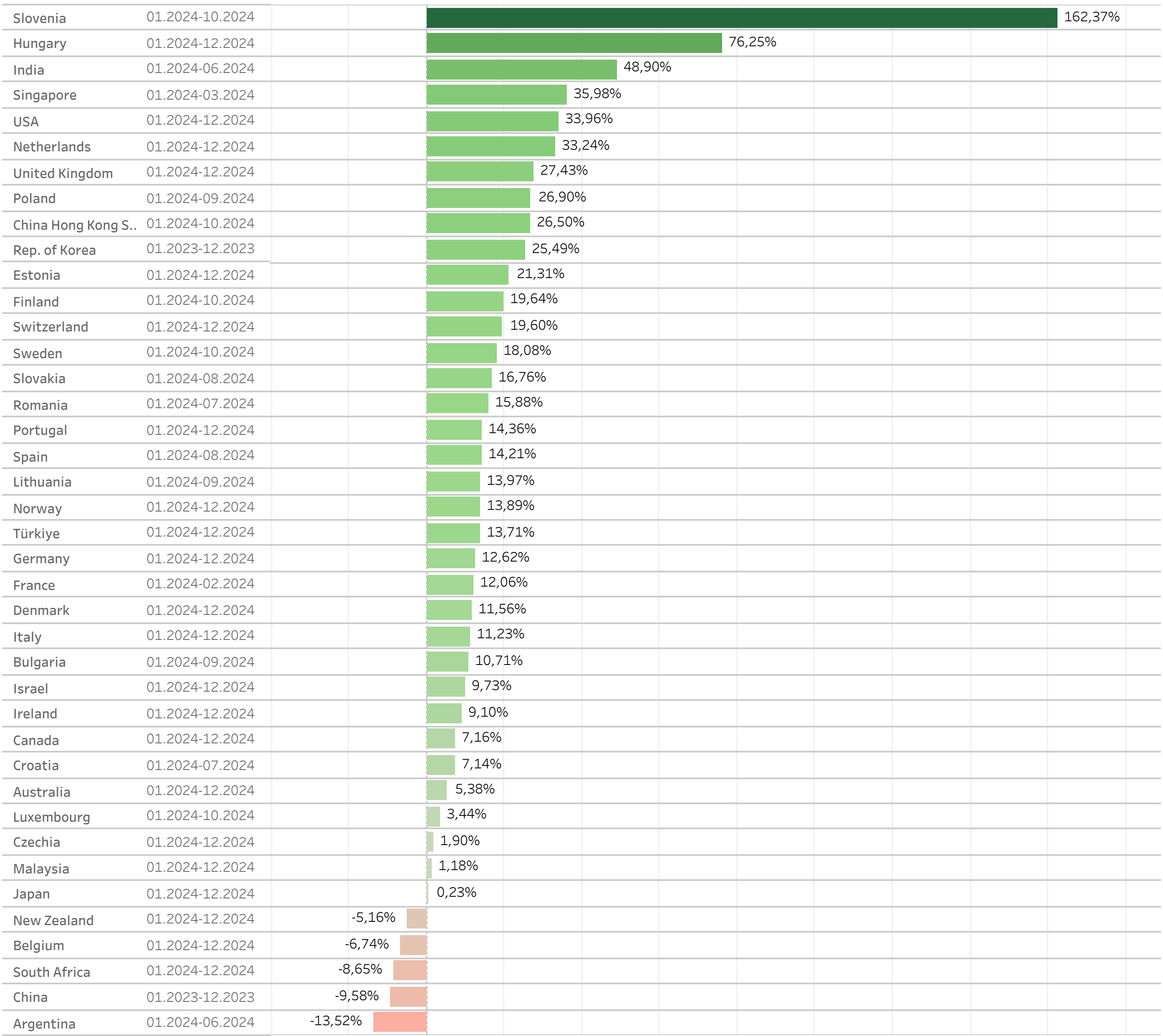


2 TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US $

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in US $) in the Last Available Period Compared to the Same Period a Year Before



Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US $	Product Imports in Last Available Period, M US $	Product Imports Growth Rate, %
Slovenia	01.2024-10.2024	702,89	1 844,20	162,37%
Hungary	01.2024-12.2024	1 828,56	3 222,92	76,25%
India	01.2024-06.2024	127,29	189,54	48,90%
Singapore	01.2024-03.2024	143,66	195,35	35,98%
USA	01.2024-12.2024	54 055,67	72 415,21	33,96%
Netherlands	01.2024-12.2024	5 265,19	7 015,08	33,24%
United Kingdom	01.2024-12.2024	4 534,78	5 778,54	27,43%
Poland	01.2024-09.2024	1 630,43	2 069,05	26,90%
China Hong Kong SAR	01.2024-10.2024	210,29	266,01	26,50%
Rep. of Korea	01.2023-12.2023	1 825,47	2 290,81	25,49%
Estonia	01.2024-12.2024	43,55	52,83	21,31%
Finland	01.2024-10.2024	323,95	387,56	19,64%
Switzerland	01.2024-12.2024	8 804,07	10 529,28	19,60%
Sweden	01.2024-10.2024	888,70	1 049,39	18,08%
Slovakia	01.2024-08.2024	235,62	275,10	16,76%
Romania	01.2024-07.2024	487,67	565,12	15,88%
Portugal	01.2024-12.2024	497,60	569,06	14,36%
Spain	01.2024-08.2024	2 012,05	2 297,89	14,21%
Lithuania	01.2024-09.2024	116,15	132,38	13,97%
Norway	01.2024-12.2024	424,50	483,45	13,89%
Türkiye	01.2024-12.2024	1 127,99	1 282,63	13,71%
Germany	01.2024-12.2024	13 968,35	15 731,36	12,62%
France	01.2024-02.2024	1 136,14	1 273,14	12,06%
Denmark	01.2024-12.2024	733,75	818,58	11,56%
Italy	01.2024-12.2024	5 752,13	6 398,10	11,23%
Bulgaria	01.2024-09.2024	210,60	233,16	10,71%
Israel	01.2024-12.2024	832,78	913,84	9,73%
Ireland	01.2024-12.2024	2 245,16	2 449,42	9,10%
Canada	01.2024-12.2024	3 960,38	4 243,84	7,16%
Croatia	01.2024-07.2024	252,13	270,13	7,14%
Australia	01.2024-12.2024	1 871,96	1 972,76	5,38%
Luxembourg	01.2024-10.2024	21,23	21,96	3,44%
Czechia	01.2024-12.2024	1 275,65	1 299,85	1,90%
Malaysia	01.2024-12.2024	158,95	160,82	1,18%
Japan	01.2024-12.2024	9 036,93	9 057,85	0,23%
New Zealand	01.2024-12.2024	147,26	139,66	-5,16%
Belgium	01.2024-12.2024	9 189,66	8 570,72	-6,74%
South Africa	01.2024-12.2024	170,99	156,20	-8,65%
China	01.2023-12.2023	7 905,88	7 148,87	-9,58%
Argentina	01.2024-06.2024	347,75	300,75	-13,52%

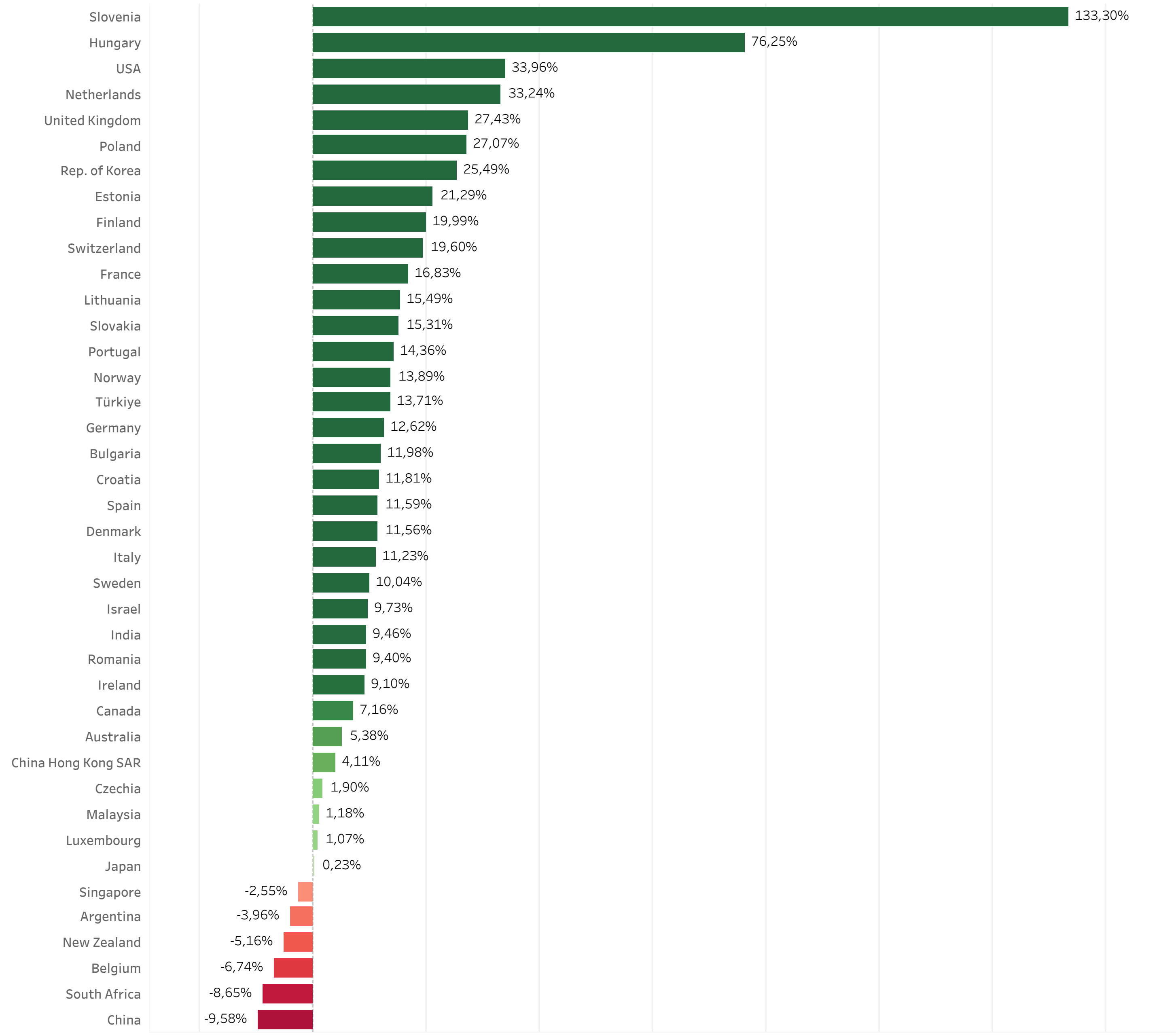
3 LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US $)

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

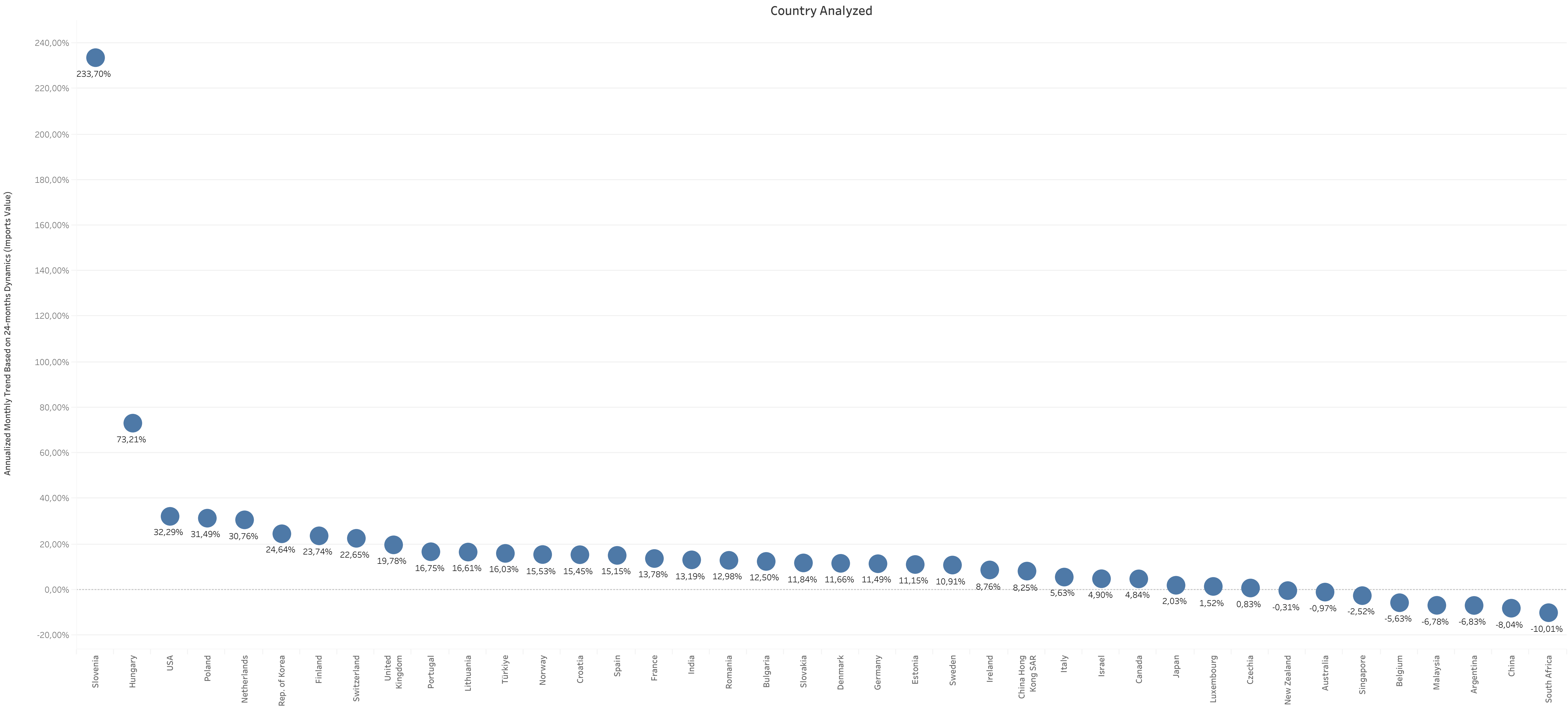
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US $	Product Imports in the Period 12 Months Before LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
USA	01.2024 - 12.2024	72 415,21	54 057,34	33,96%
Germany	01.2024 - 12.2024	15 731,36	13 968,53	12,62%
Switzerland	01.2024 - 12.2024	10 529,28	8 803,75	19,60%
Japan	01.2024 - 12.2024	9 057,85	9 037,06	0,23%
Belgium	01.2024 - 12.2024	8 570,72	9 190,14	-6,74%
France	03.2023 - 02.2024	7 358,9	6 298,81	16,83%
China	01.2023 - 12.2023	7 148,87	7 906,29	-9,58%
Netherlands	01.2024 - 12.2024	7 015,08	5 265,00	33,24%
Italy	01.2024 - 12.2024	6 398,1	5 752,14	11,23%
United Kingdom	01.2024 - 12.2024	5 778,54	4 534,68	27,43%
Canada	01.2024 - 12.2024	4 243,84	3 960,28	7,16%
Spain	09.2023 - 08.2024	3 313,25	2 969,13	11,59%
Hungary	01.2024 - 12.2024	3 222,92	1 828,61	76,25%
Poland	10.2023 - 09.2024	2 602,95	2 048,44	27,07%
Ireland	01.2024 - 12.2024	2 449,42	2 245,11	9,10%
Rep. of Korea	Null	2 290,81	1 825,49	25,49%
Slovenia	11.2023 - 10.2024	2 038,1	873,60	133,30%
Australia	01.2024 - 12.2024	1 972,76	1 872,04	5,38%
Czechia	01.2024 - 12.2024	1 299,85	1 275,61	1,90%
Türkiye	01.2024 - 12.2024	1 282,63	1 127,98	13,71%
Sweden	11.2023 - 10.2024	1 188,17	1 079,76	10,04%
Israel	01.2024 - 12.2024	913,84	832,81	9,73%
Romania	08.2023 - 07.2024	880,2	804,57	9,40%
Denmark	01.2024 - 12.2024	818,58	733,76	11,56%
Argentina	07.2023 - 06.2024	681,43	709,53	-3,96%
Singapore	04.2023 - 03.2024	629,14	645,60	-2,55%
Portugal	01.2024 - 12.2024	569,06	497,60	14,36%
Norway	01.2024 - 12.2024	483,45	424,49	13,89%
Finland	11.2023 - 10.2024	452,09	376,77	19,99%
Croatia	08.2023 - 07.2024	444,45	397,50	11,81%
Slovakia	09.2023 - 08.2024	407,99	353,82	15,31%
India	07.2023 - 06.2024	346,34	316,41	9,46%
China Hong Kong SAR	11.2023 - 10.2024	309,26	297,05	4,11%
Bulgaria	10.2023 - 09.2024	303,4	270,94	11,98%
Lithuania	10.2023 - 09.2024	168,31	145,74	15,49%
Malaysia	01.2024 - 12.2024	160,82	158,94	1,18%
South Africa	01.2024 - 12.2024	156,2	170,99	-8,65%
New Zealand	01.2024 - 12.2024	139,66	147,26	-5,16%
Estonia	01.2024 - 12.2024	52,83	43,56	21,29%
Luxembourg	11.2023 - 10.2024	26,2	25,92	1,07%

Growth Rate of Imports (US $) in LTM Compared to the Same Period 12 Months Before LTM, %



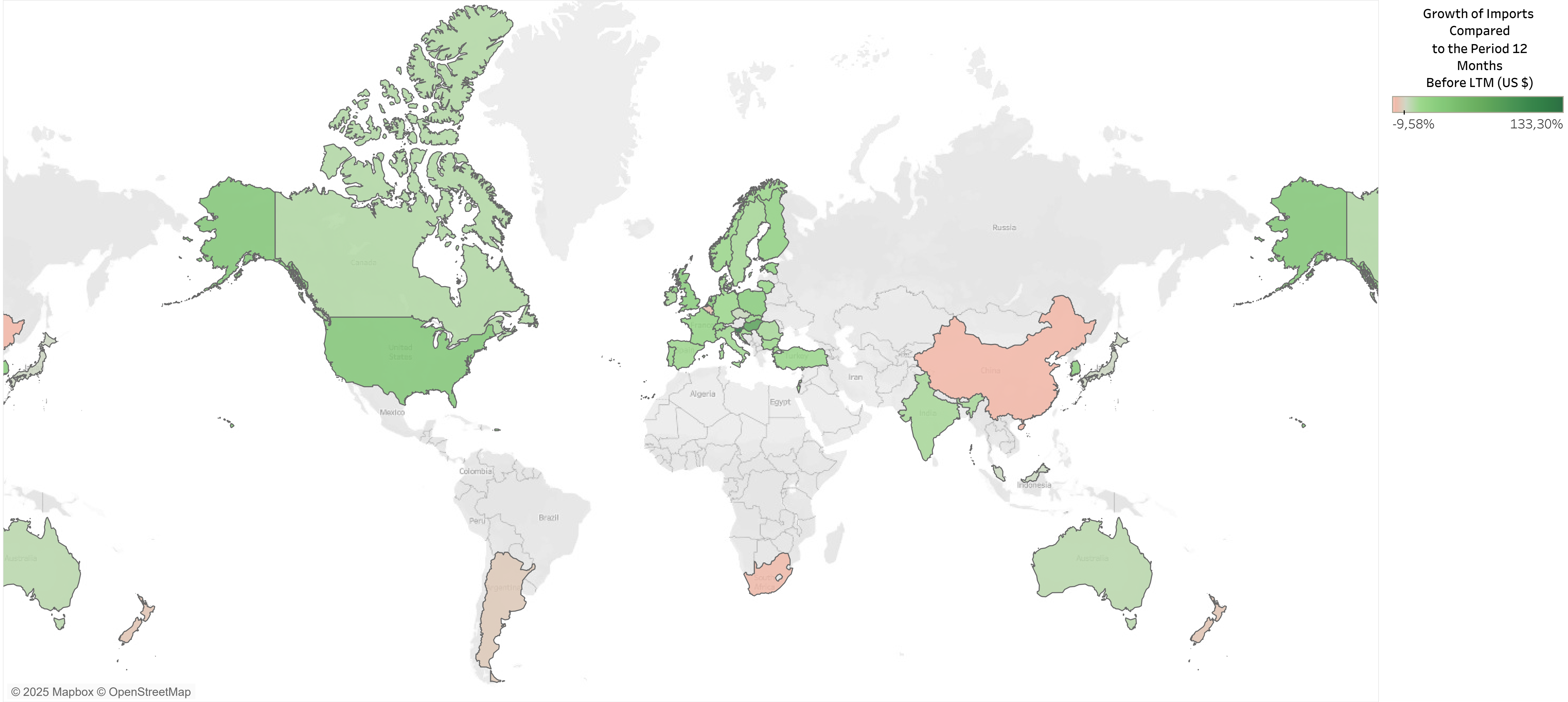
Last Twelve Months Trends: Projected Growth (US $)

The graph in this section illustrates the projected dynamics of import value (in US $), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US $)

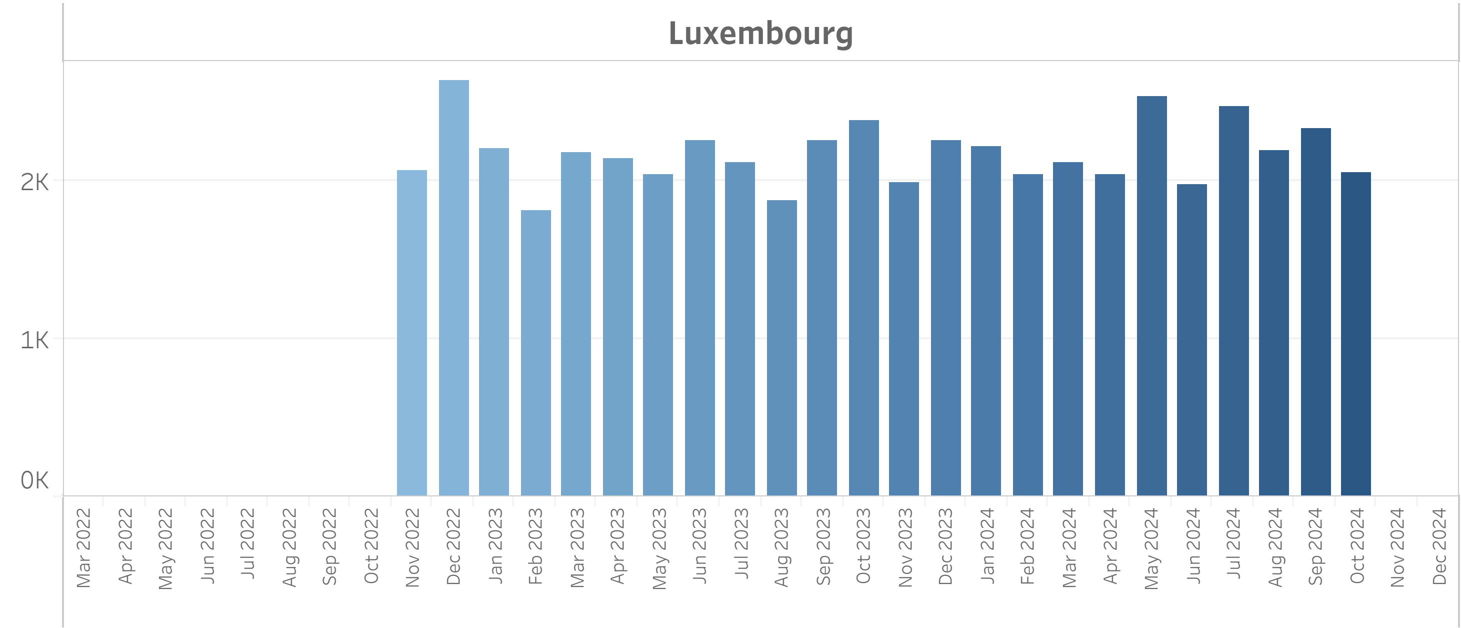
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



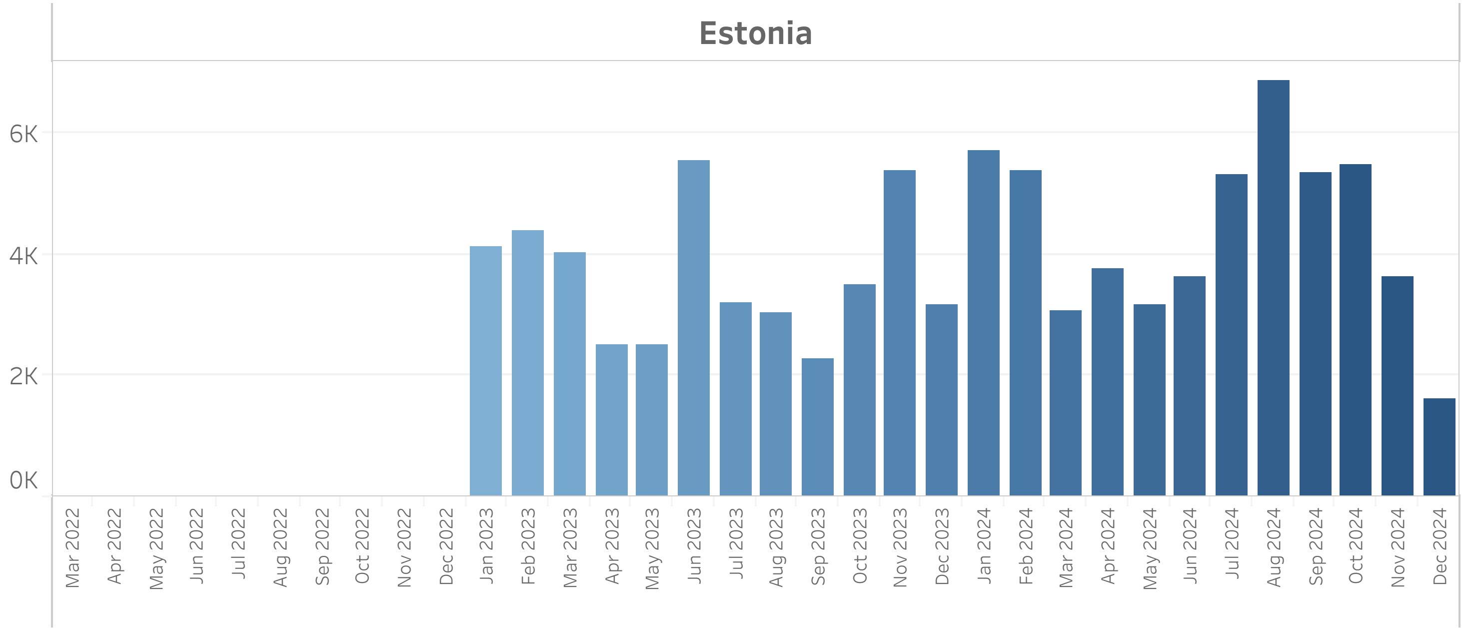
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

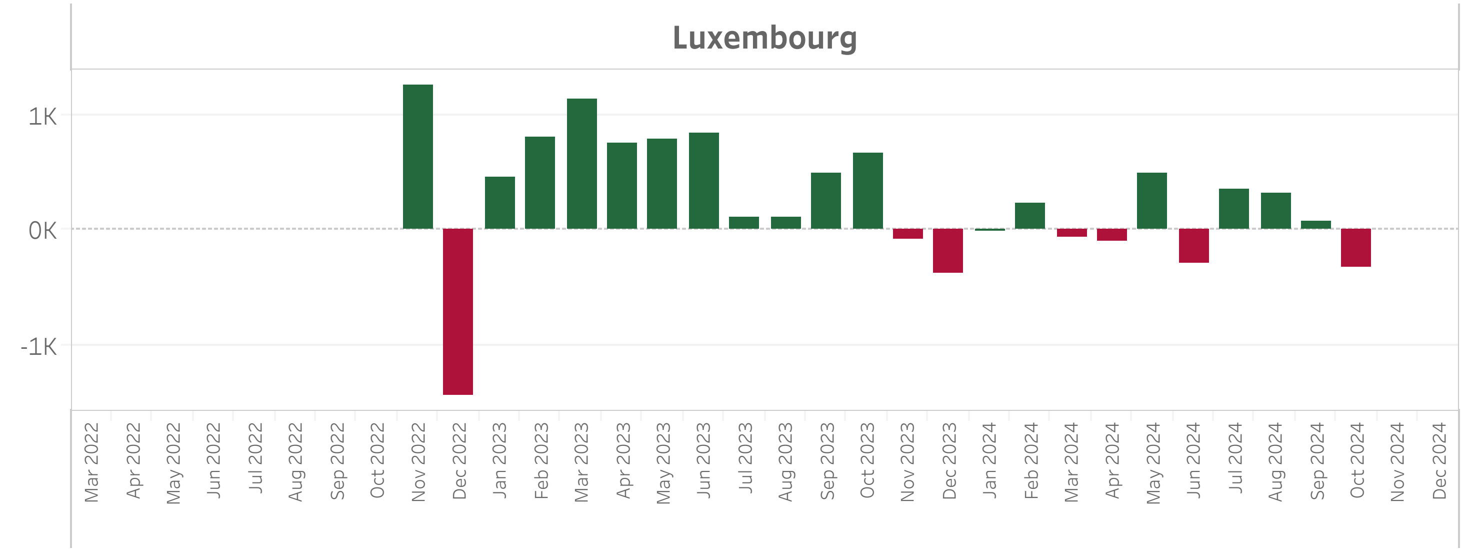
Monthly imports, k USD



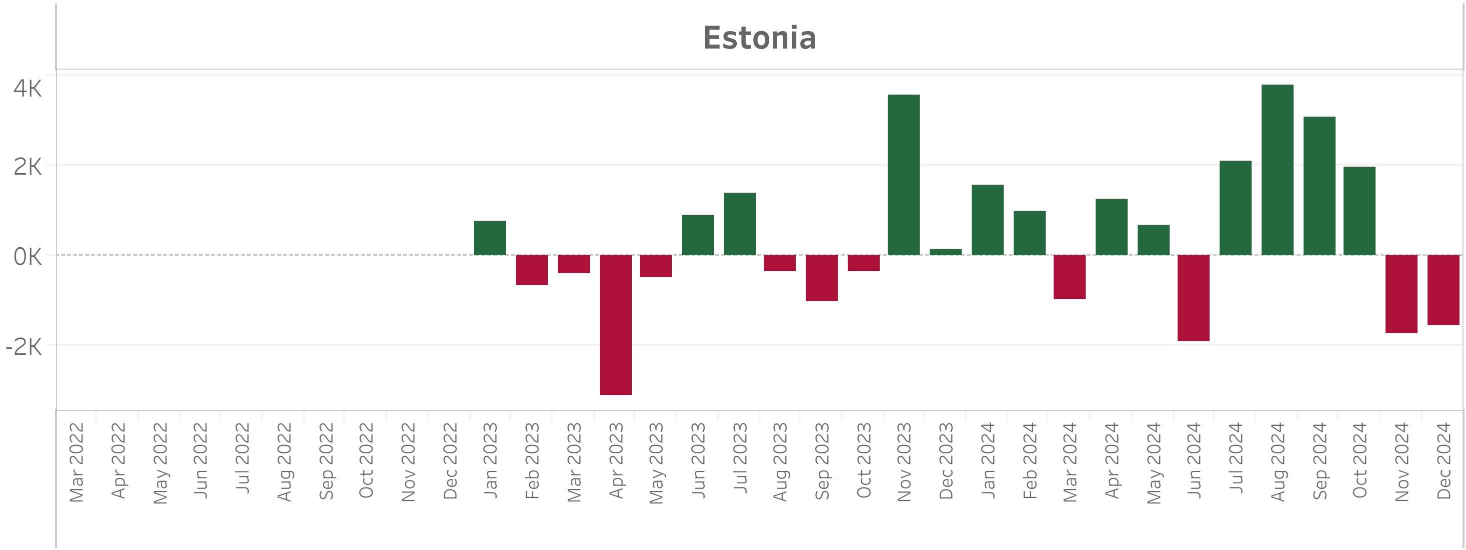
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

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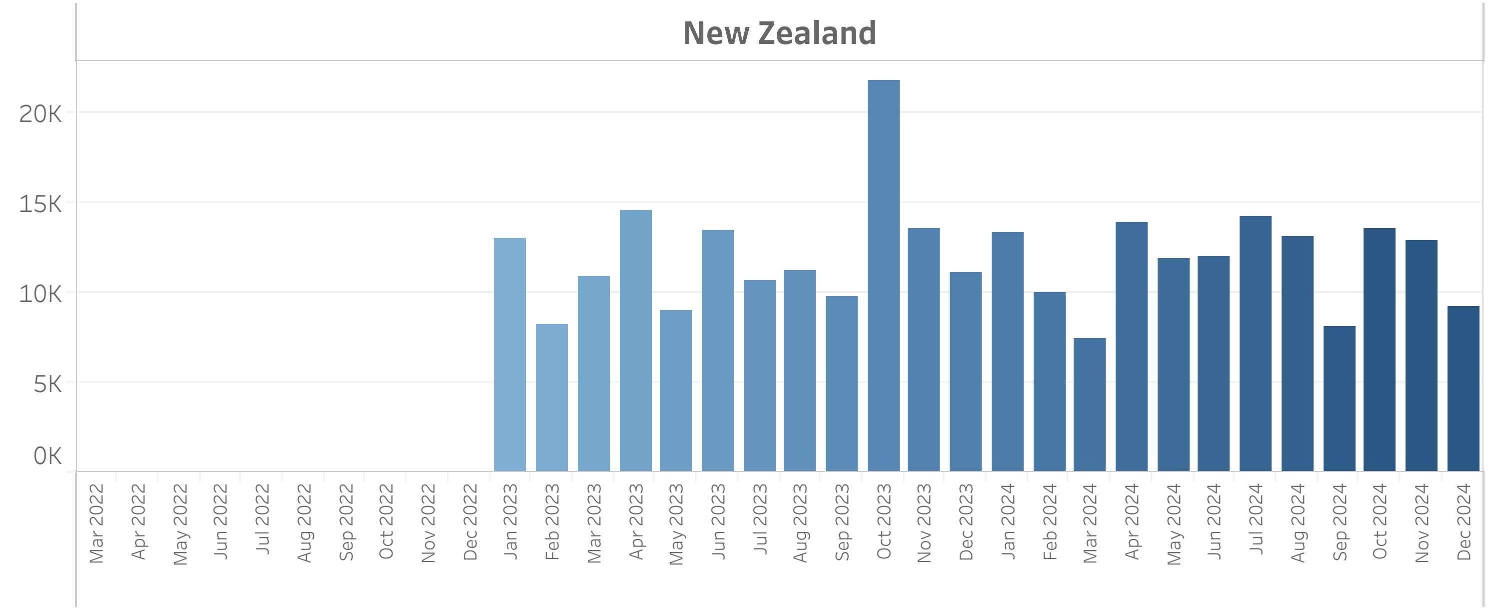

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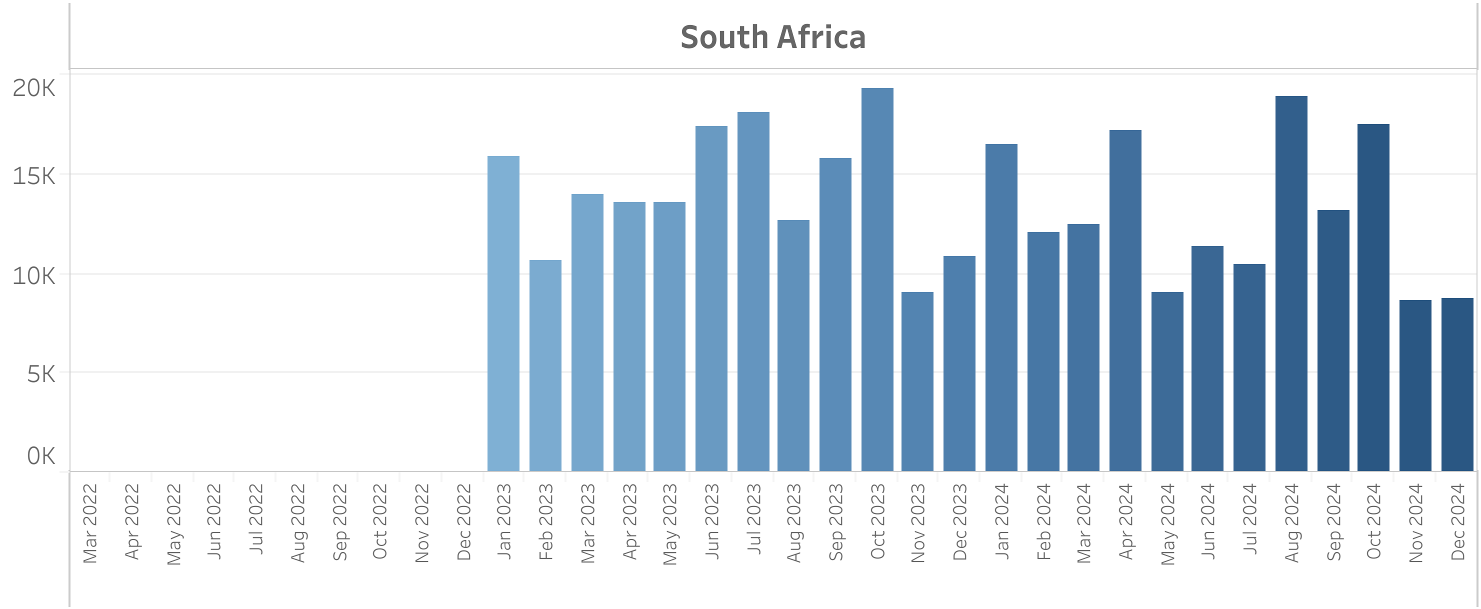

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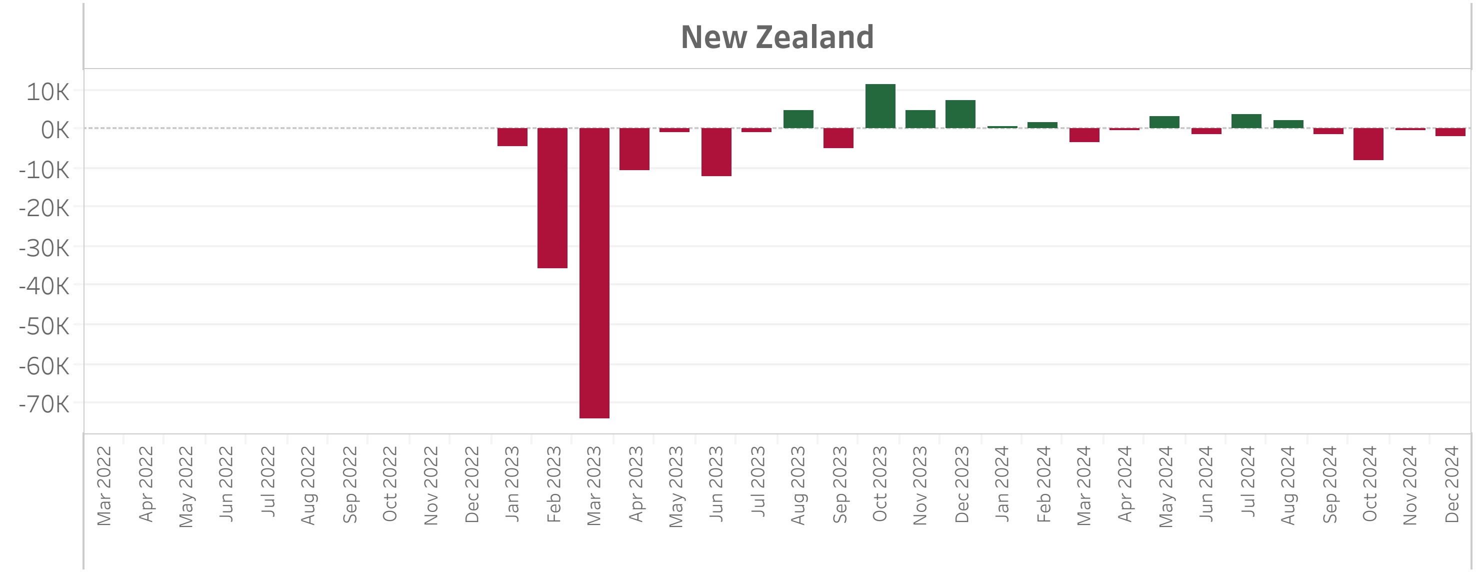

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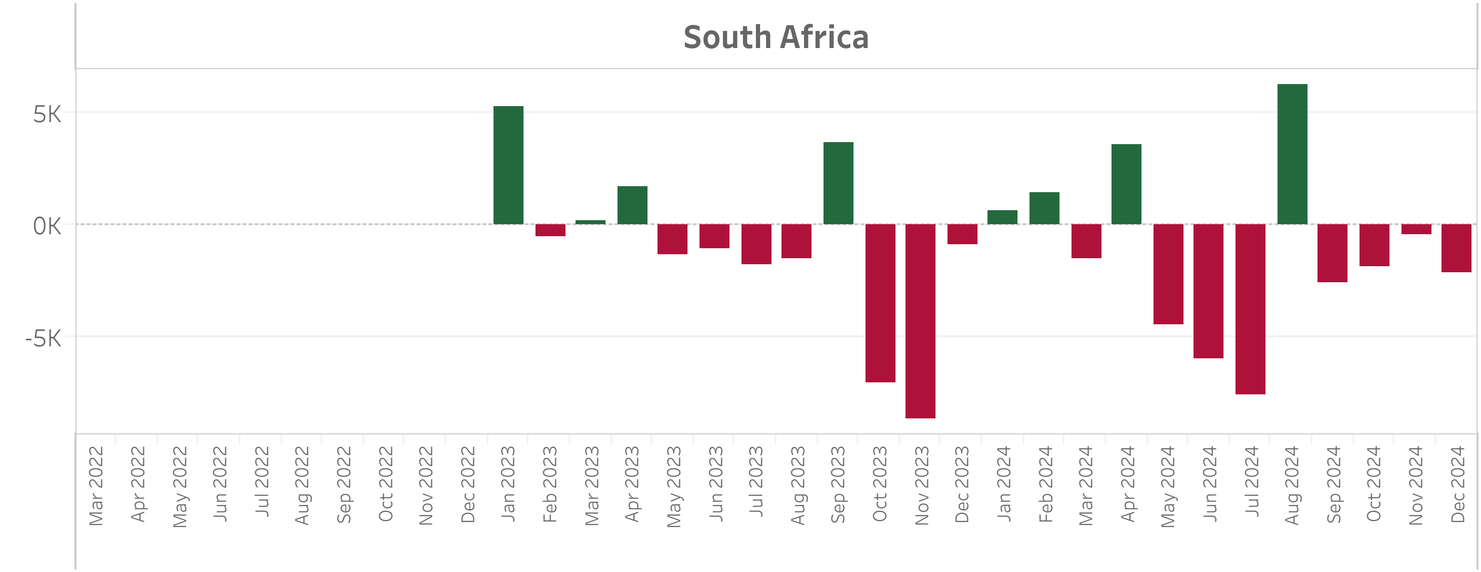

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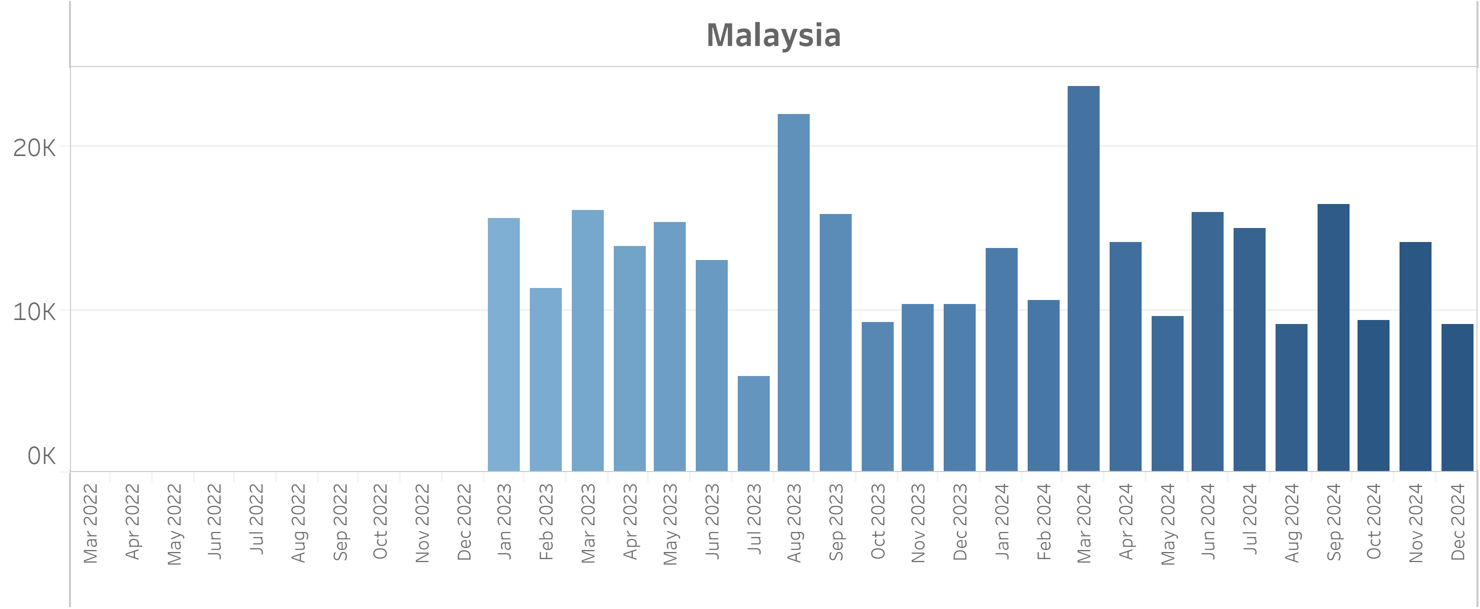

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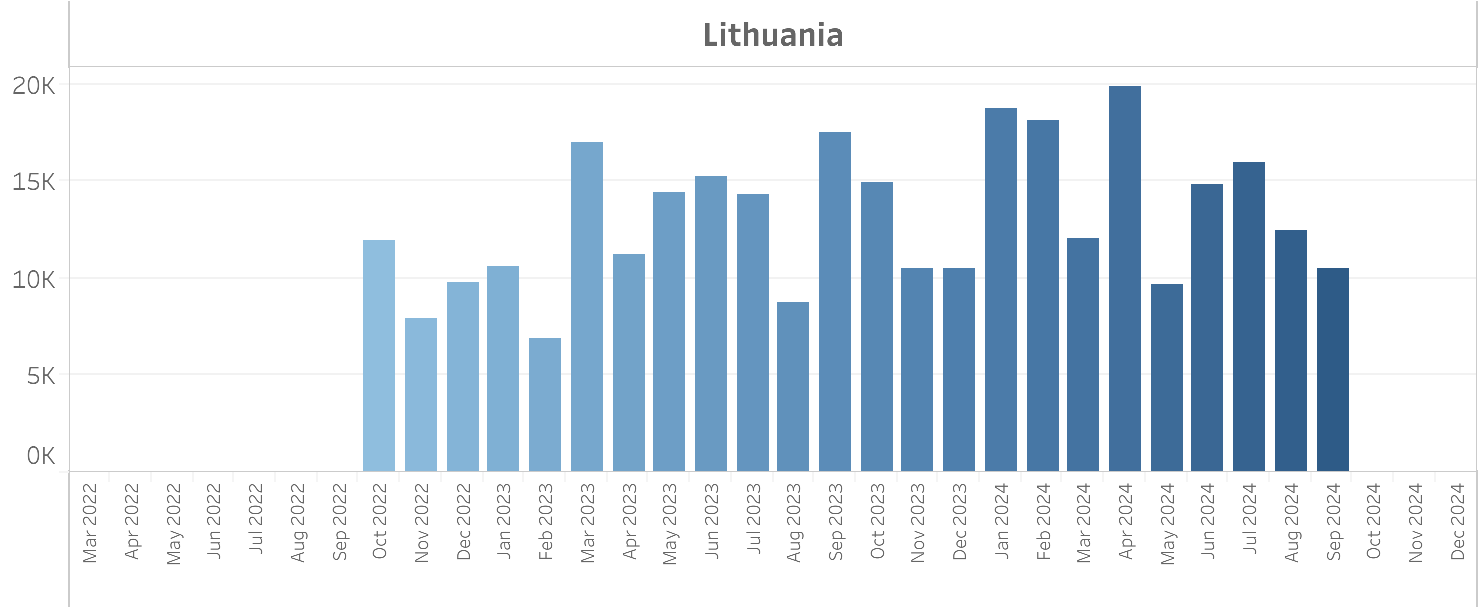
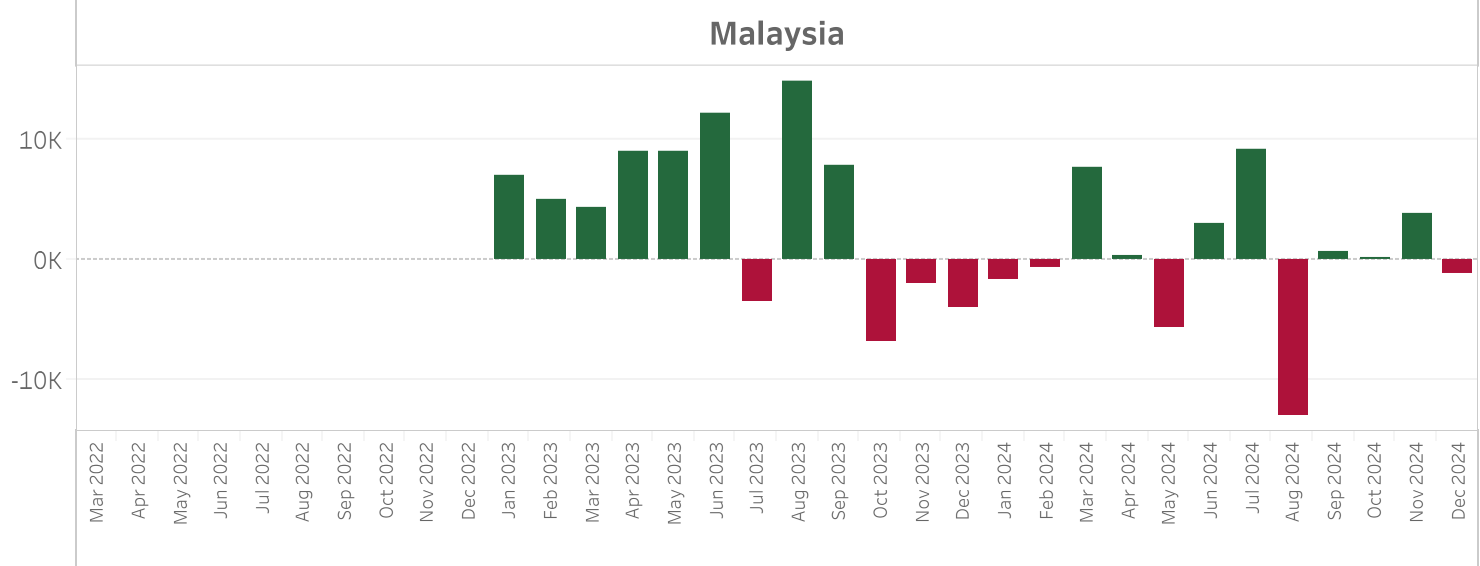


Monthly imports change, k USD



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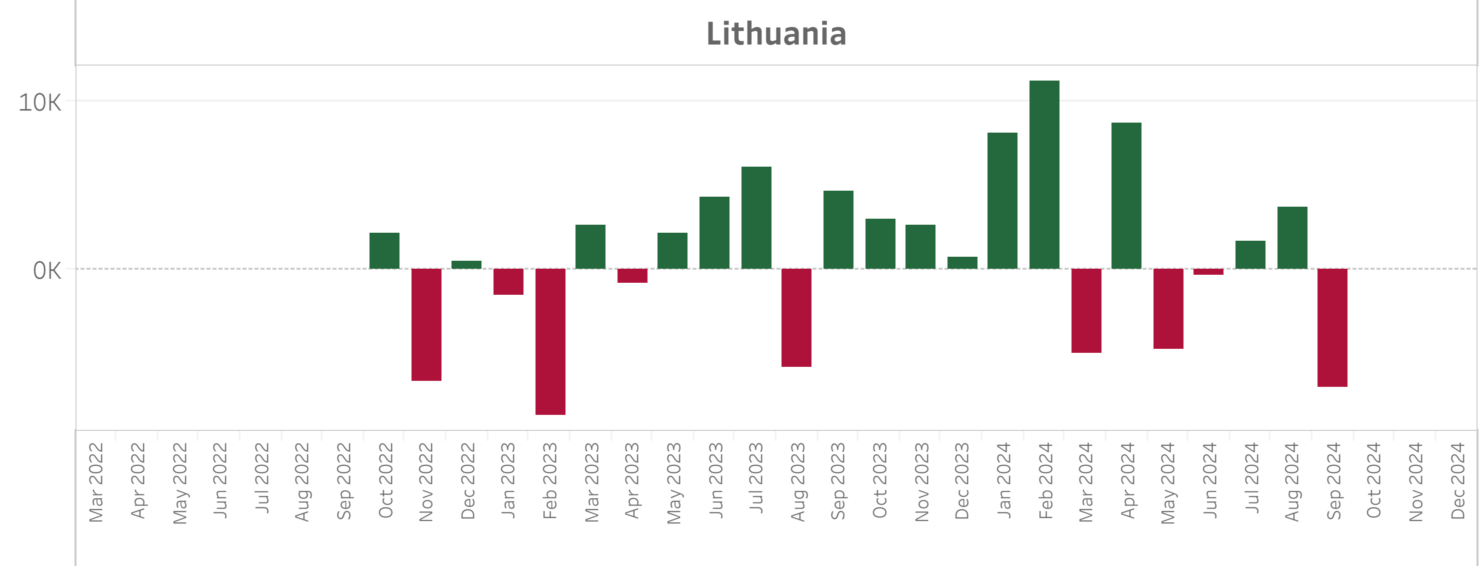

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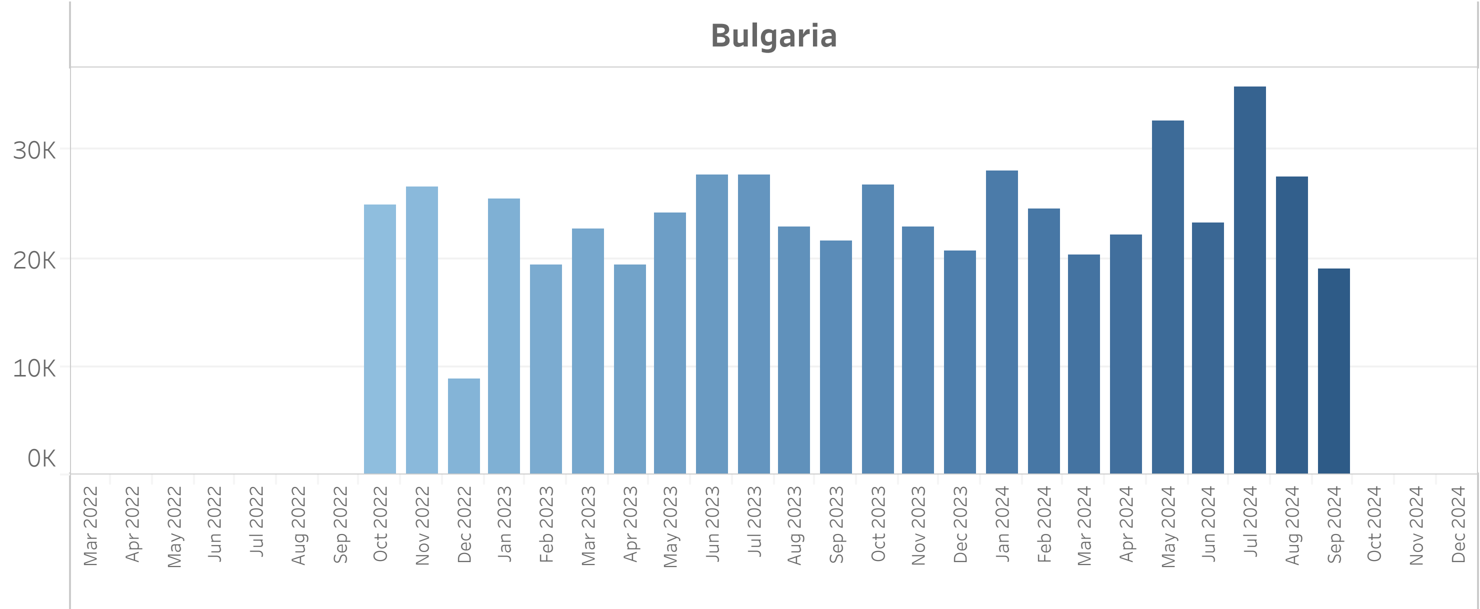

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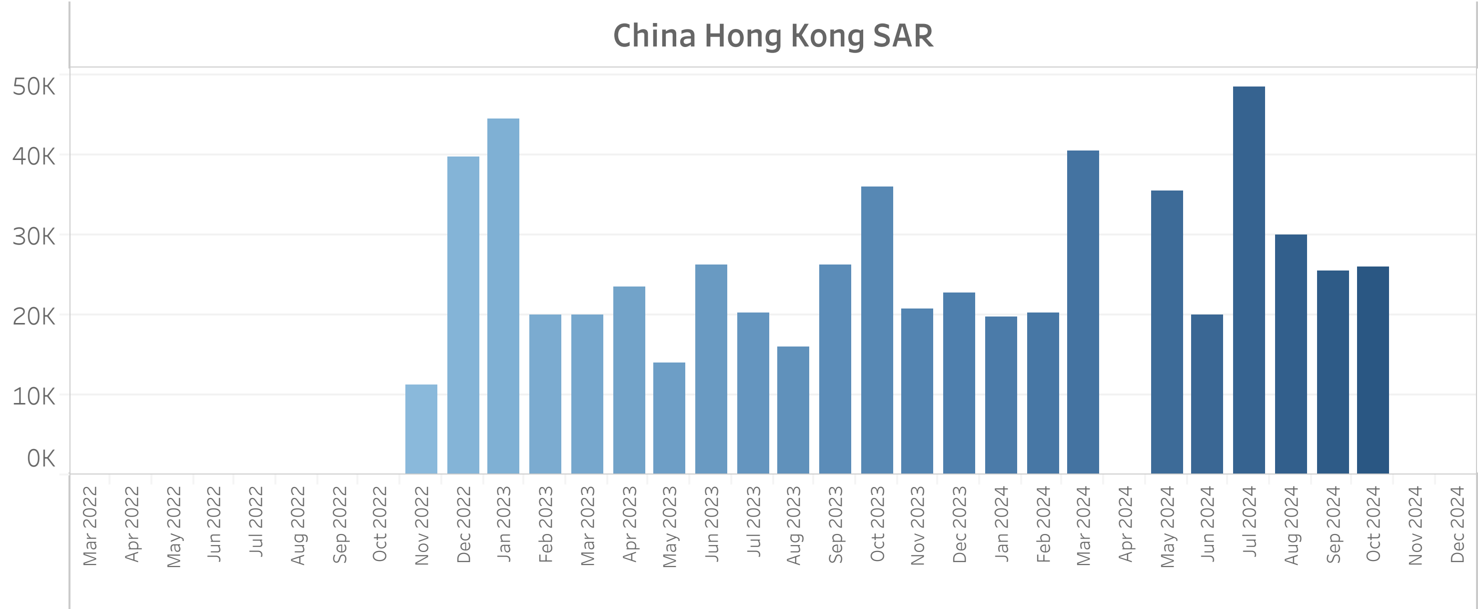

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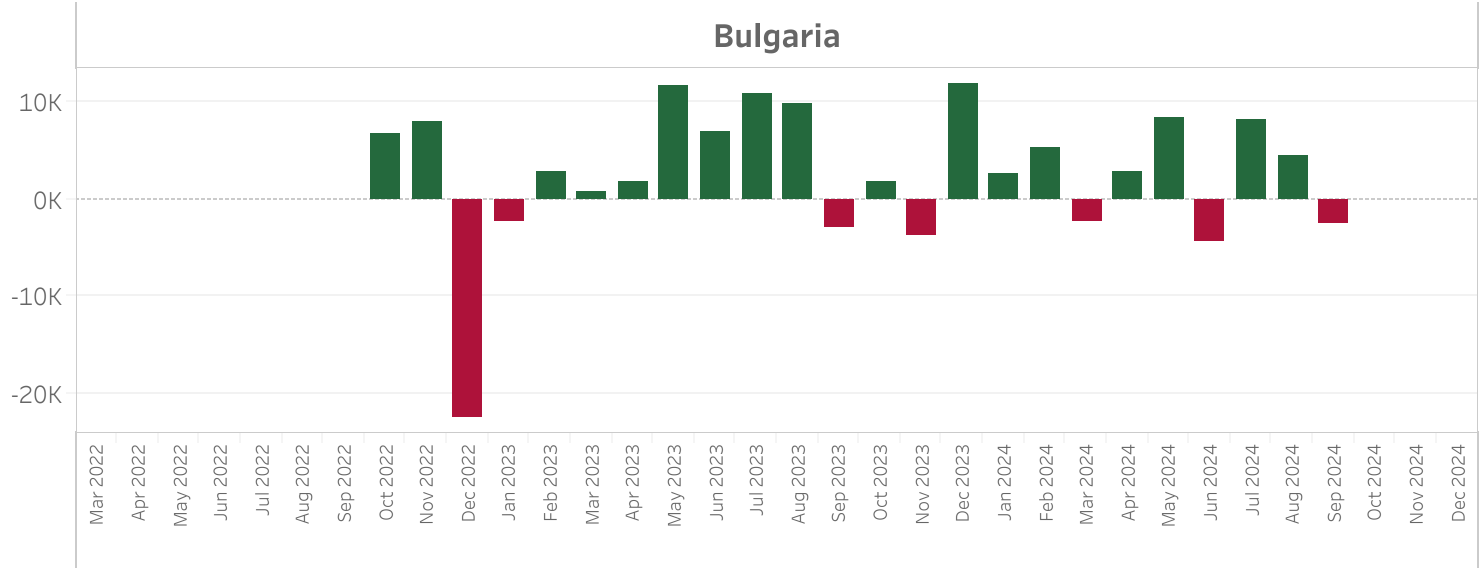
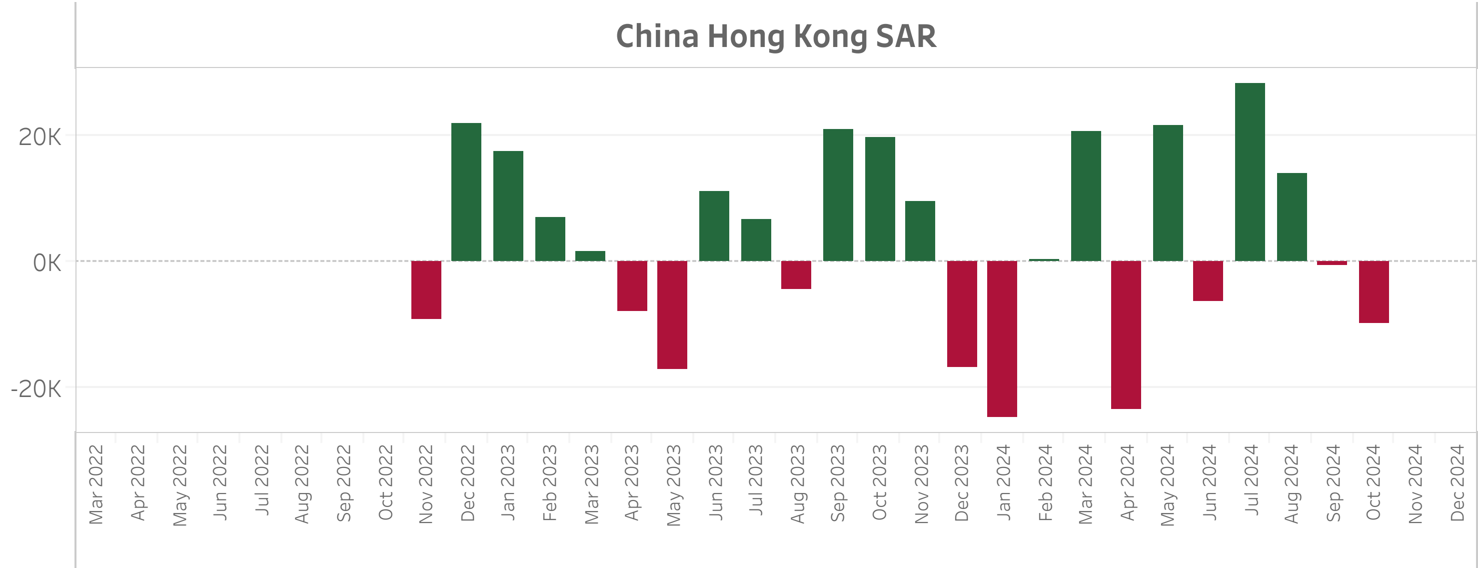


Monthly imports change, k USD



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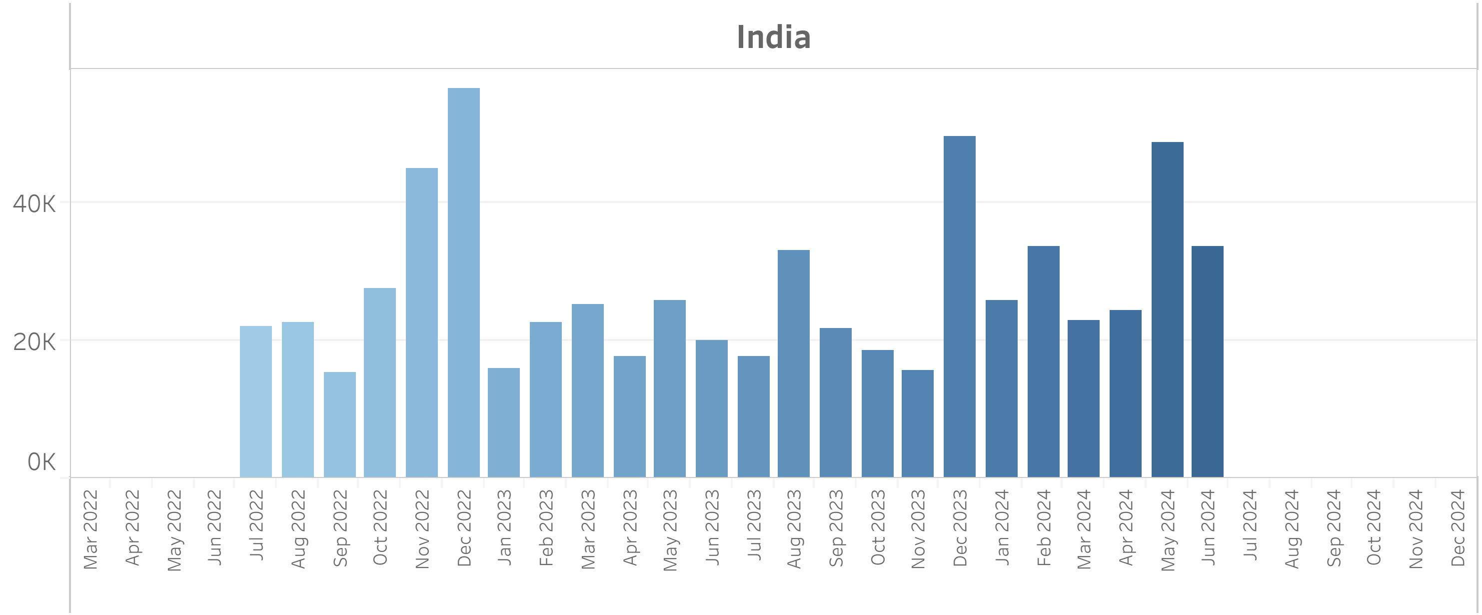

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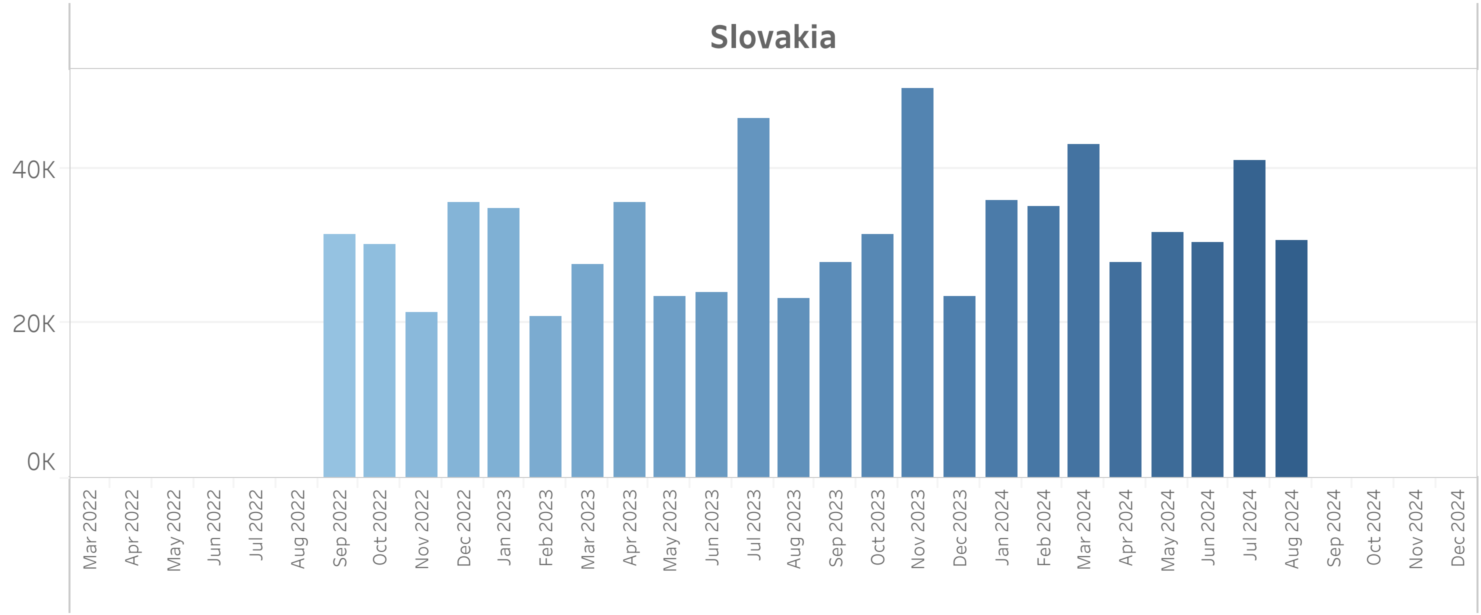
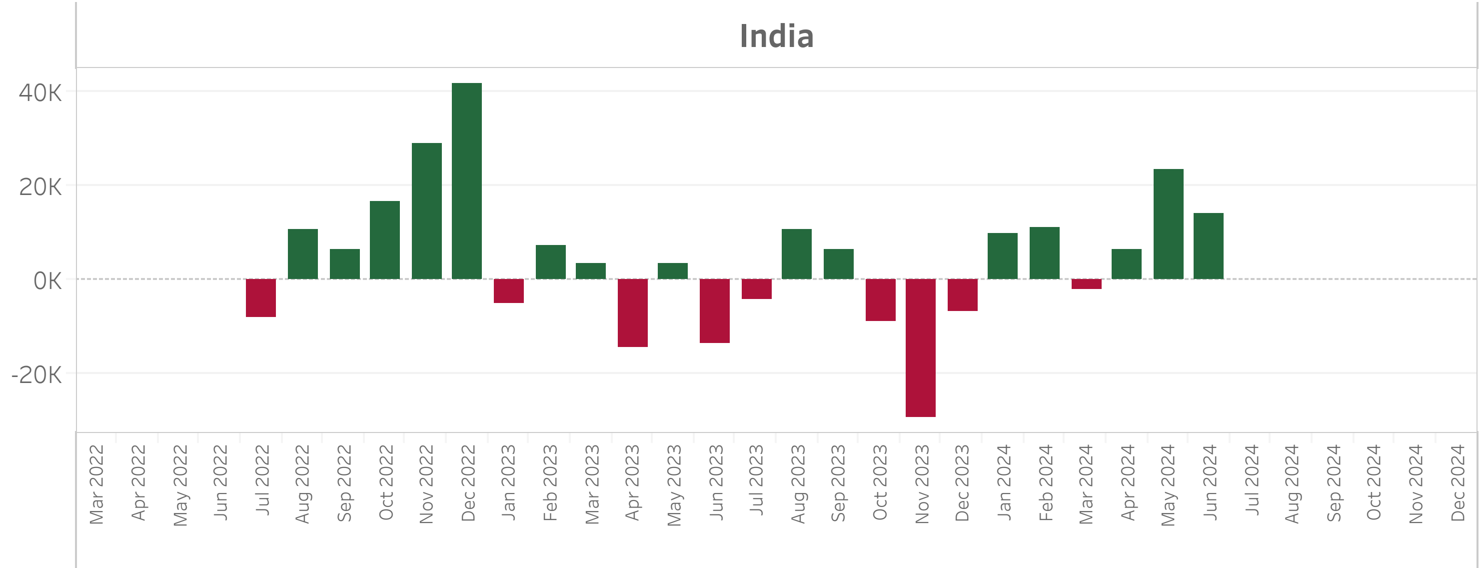


Monthly imports change, k USD



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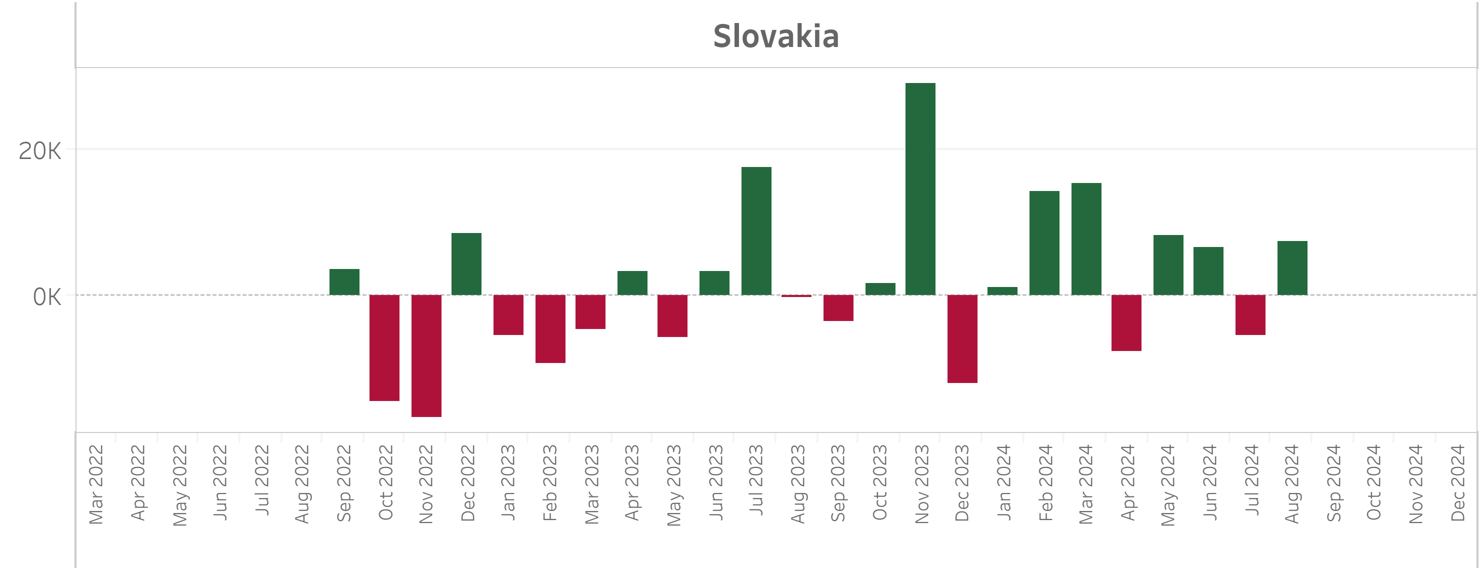

Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

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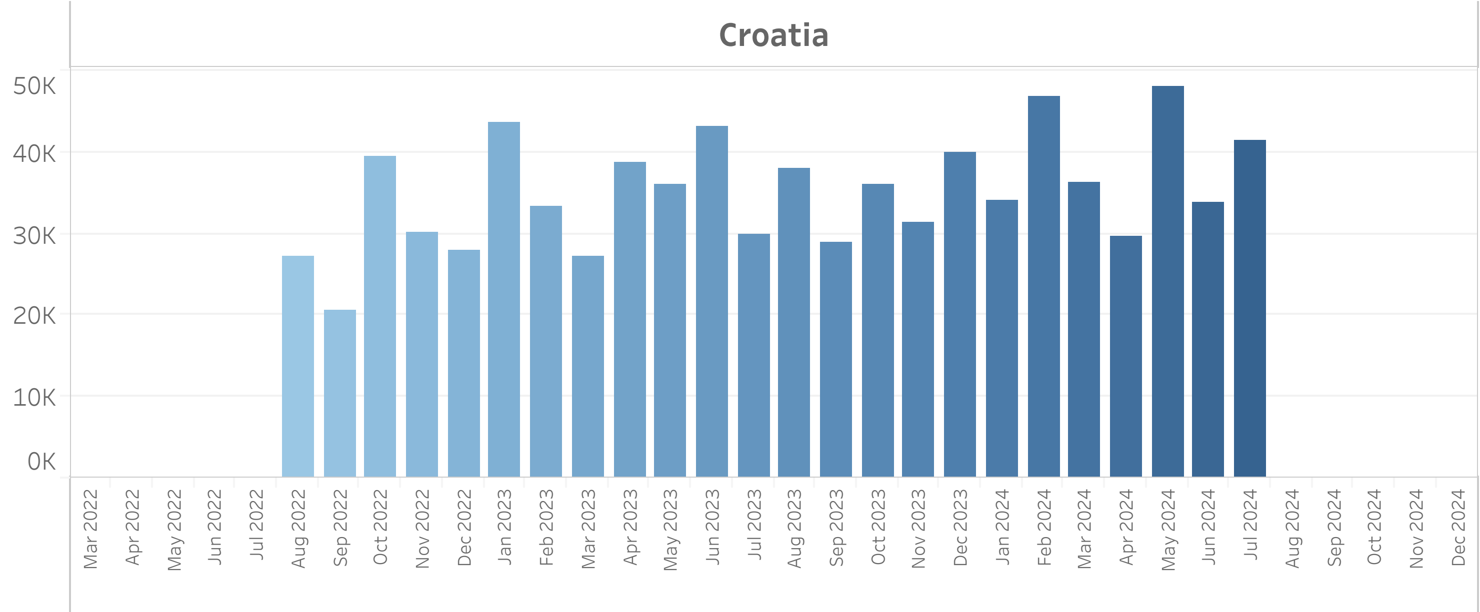
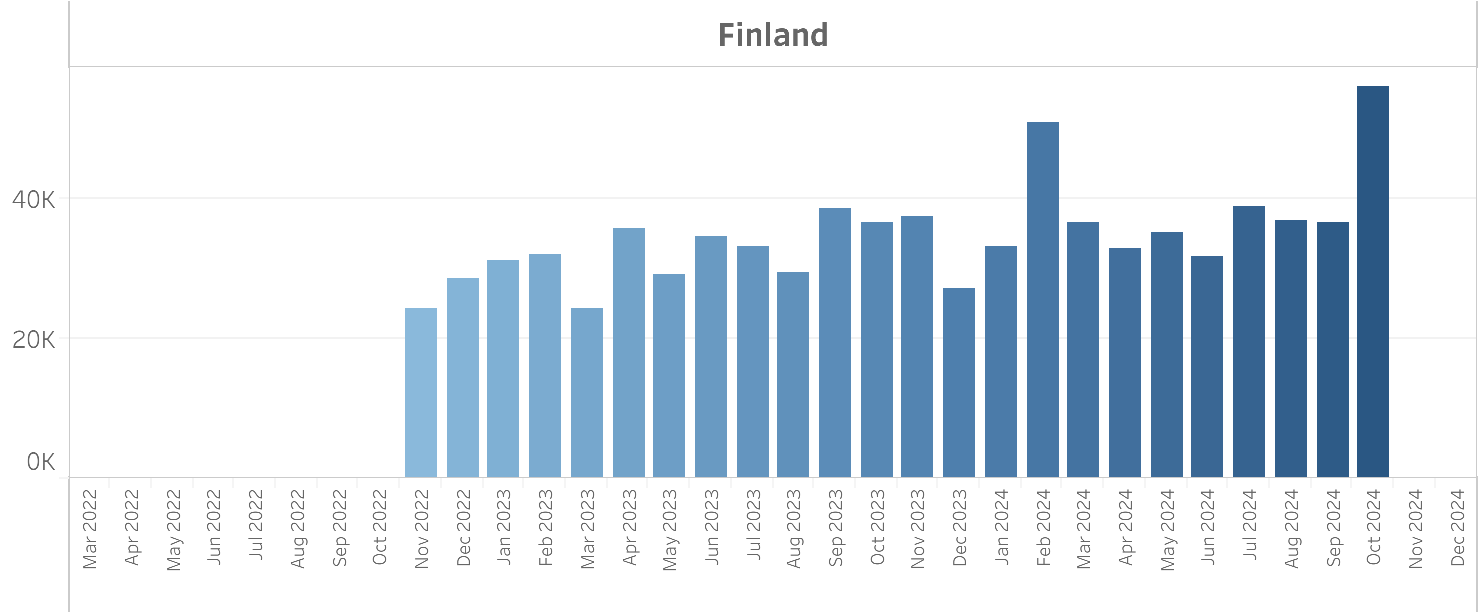
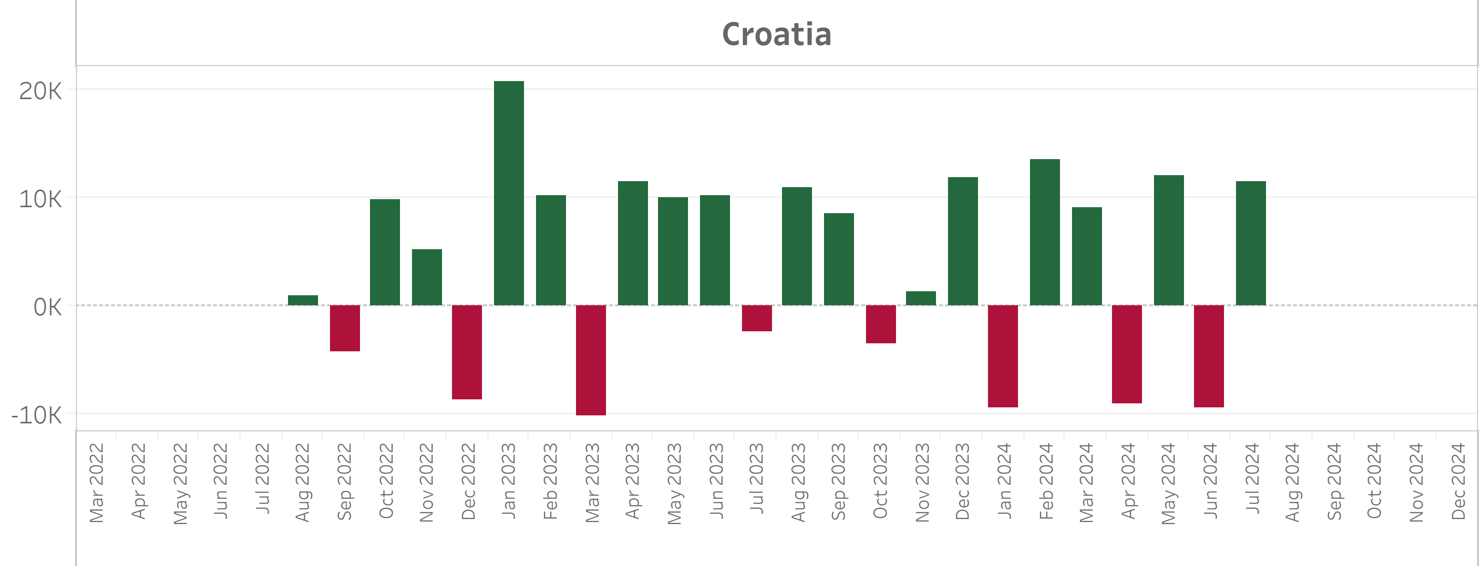


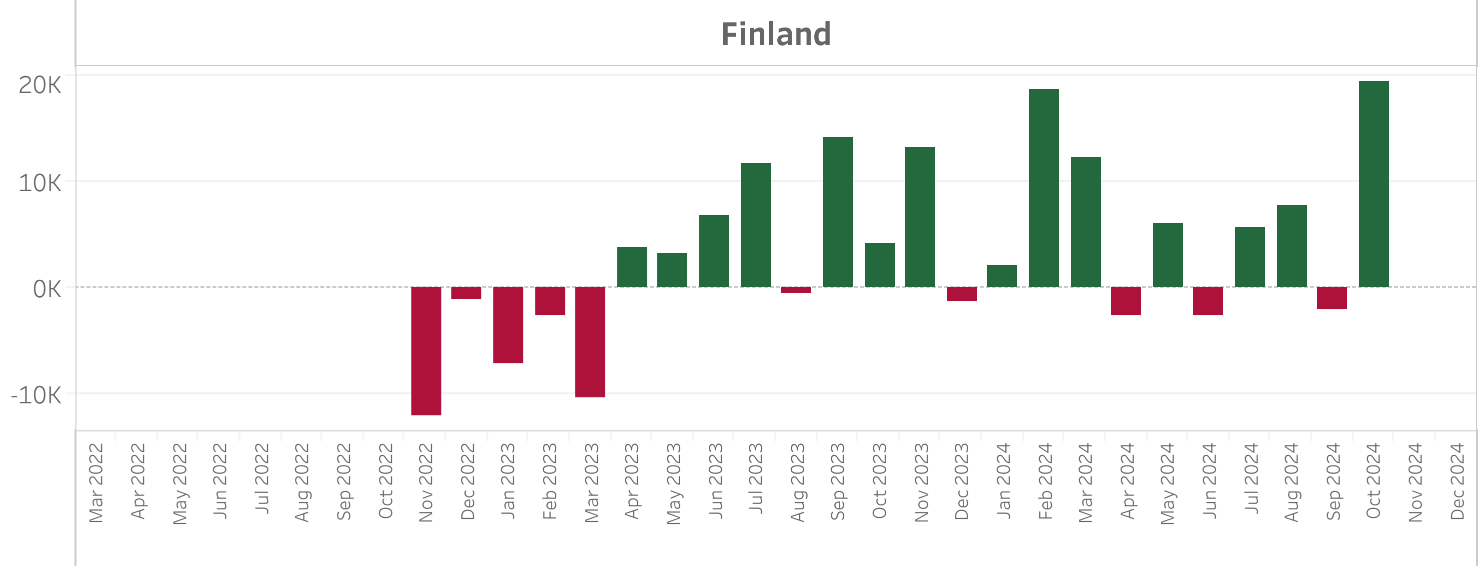
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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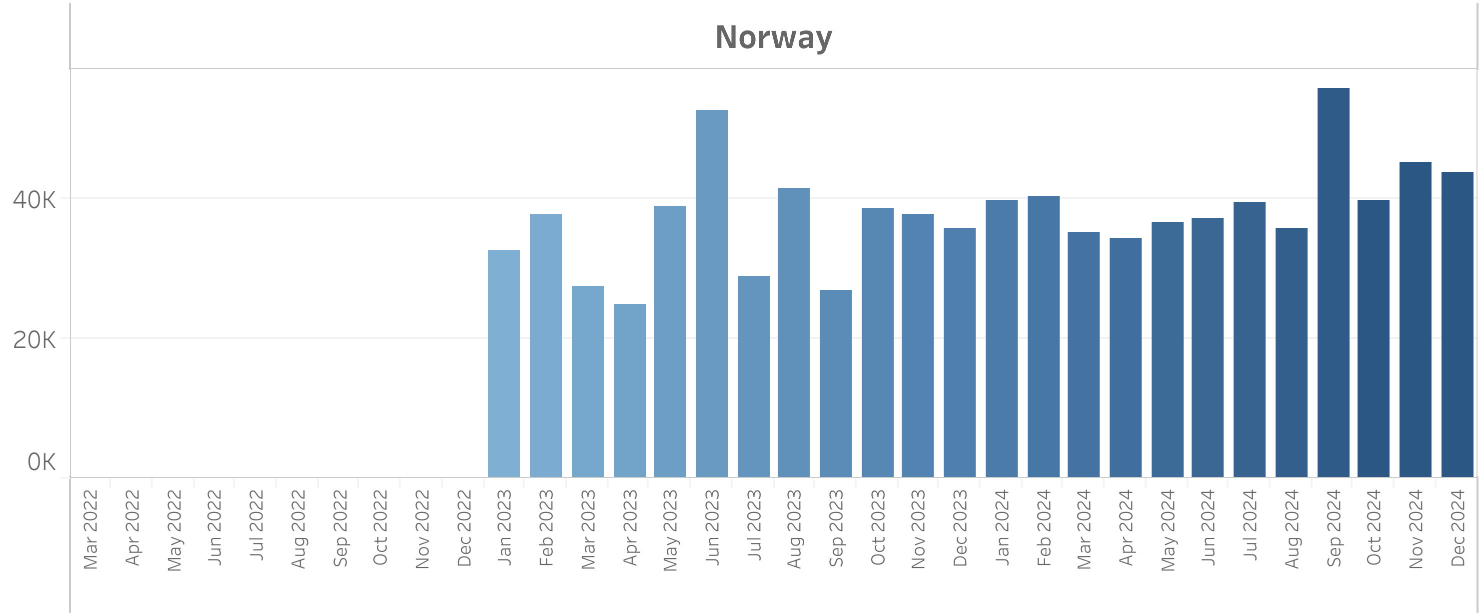
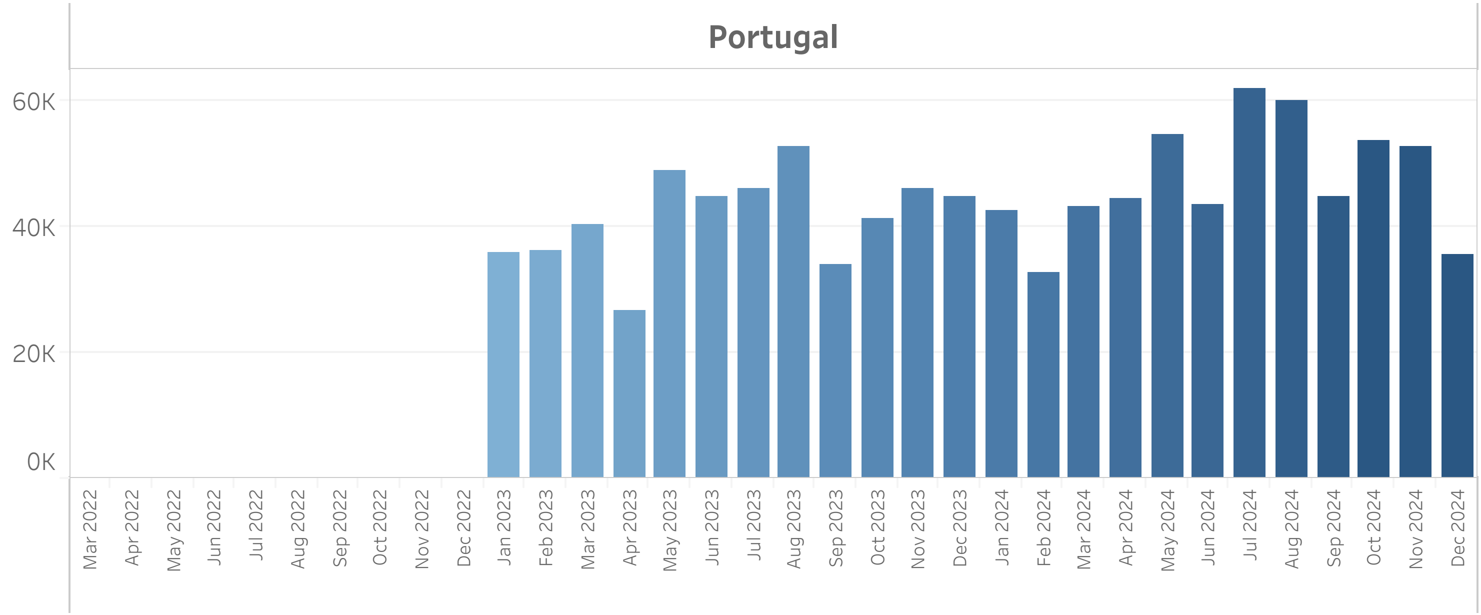
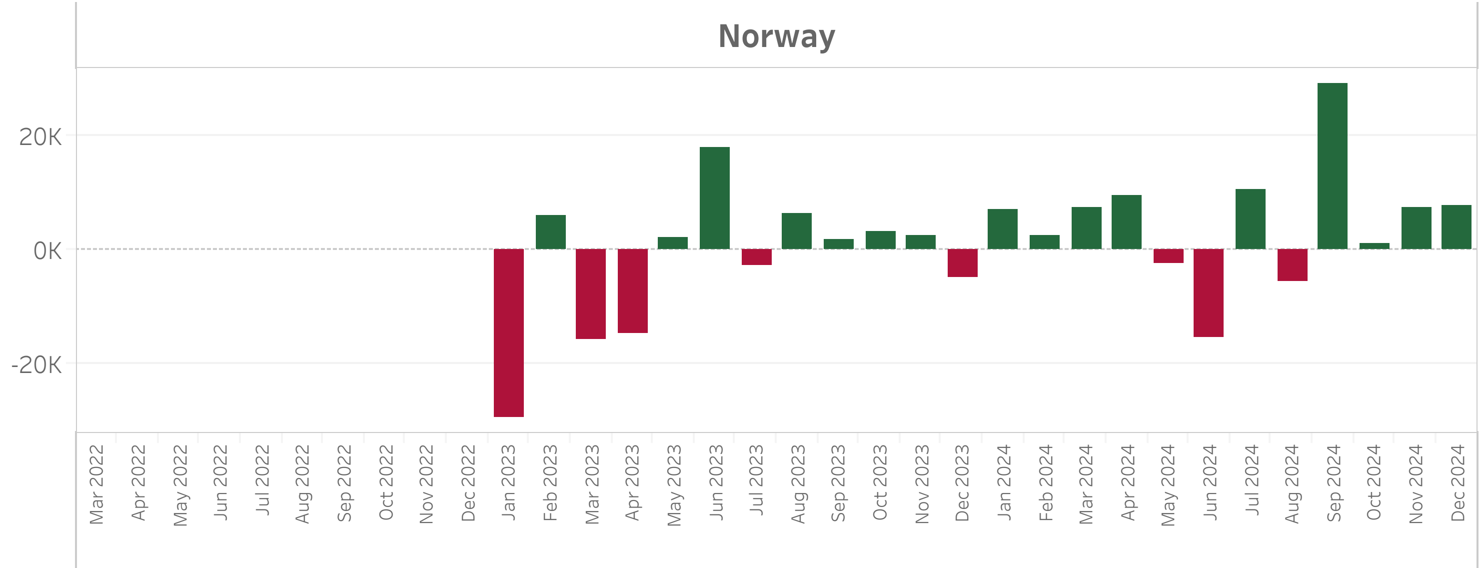
Monthly imports, k USD



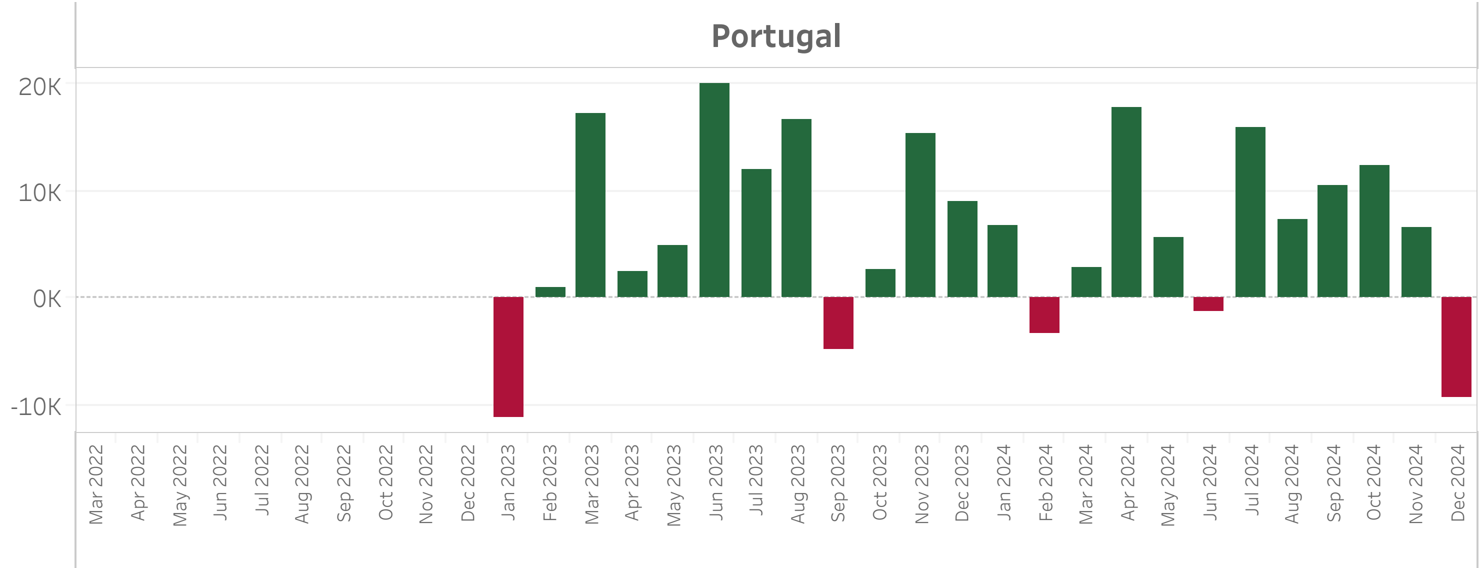
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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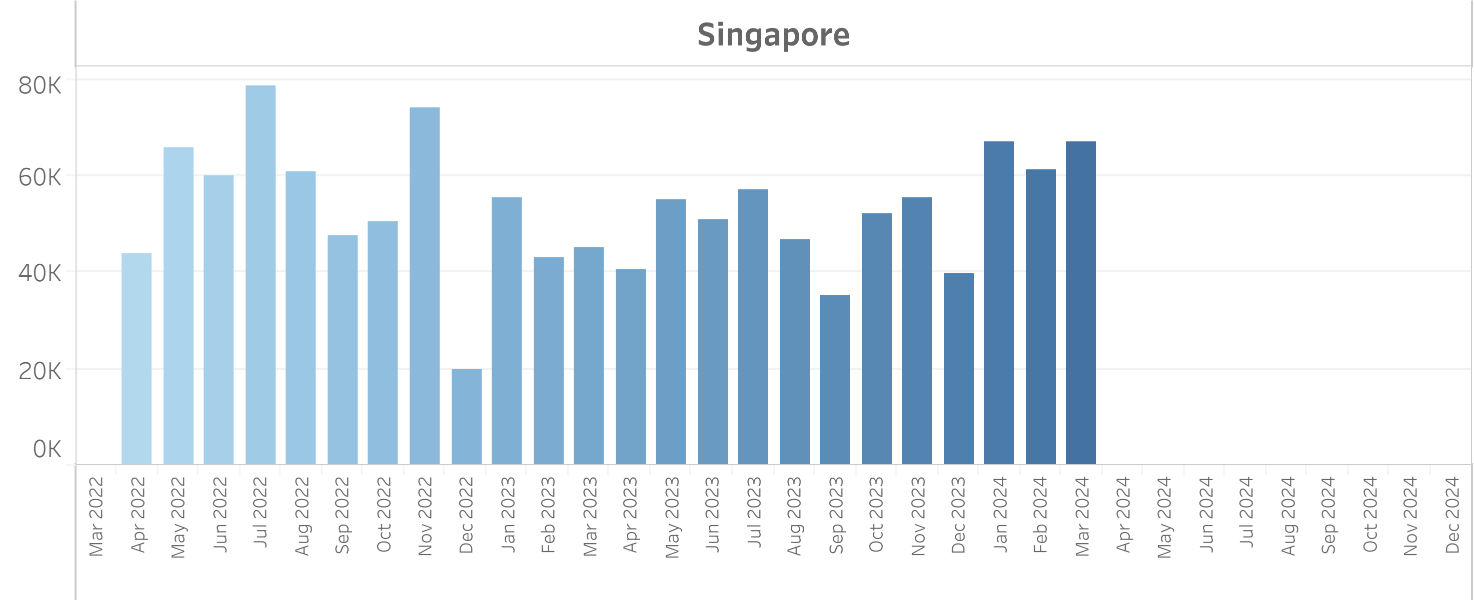

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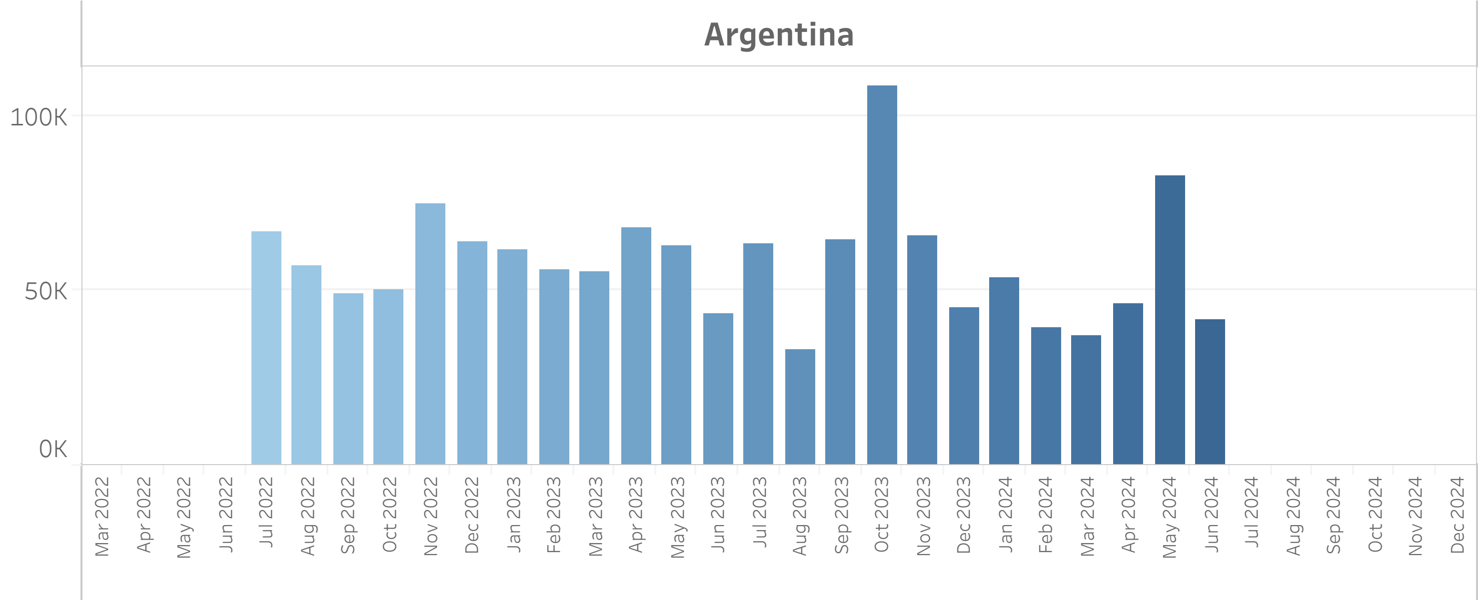

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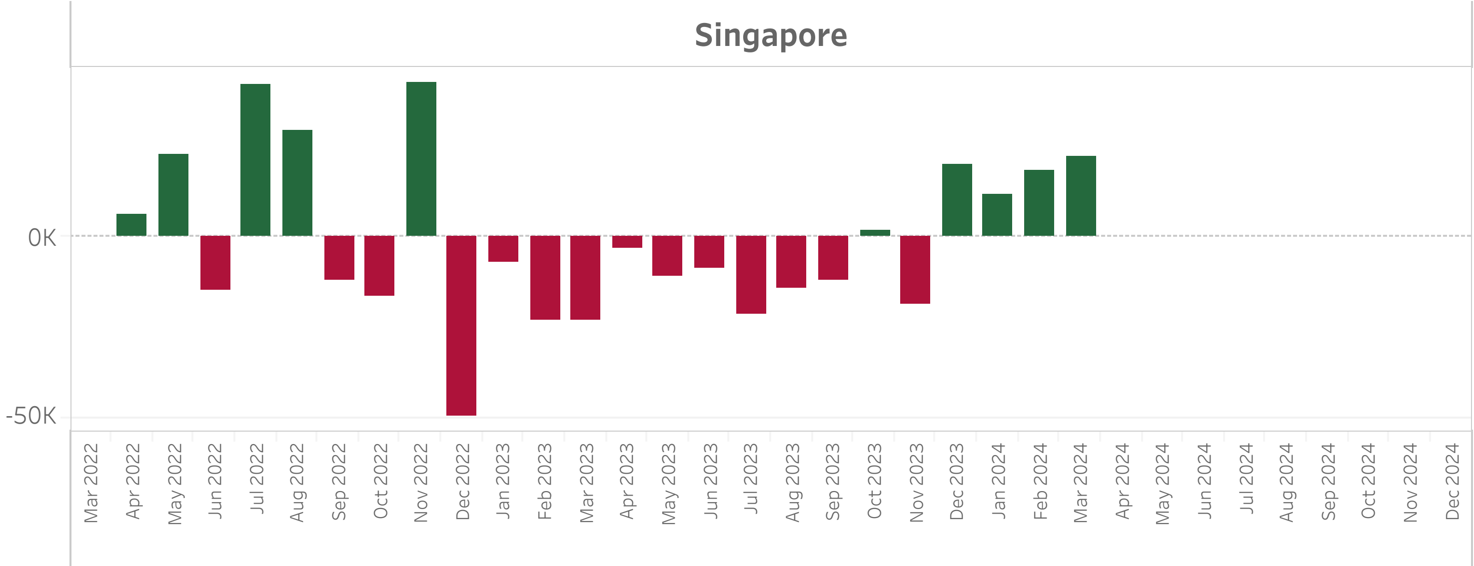

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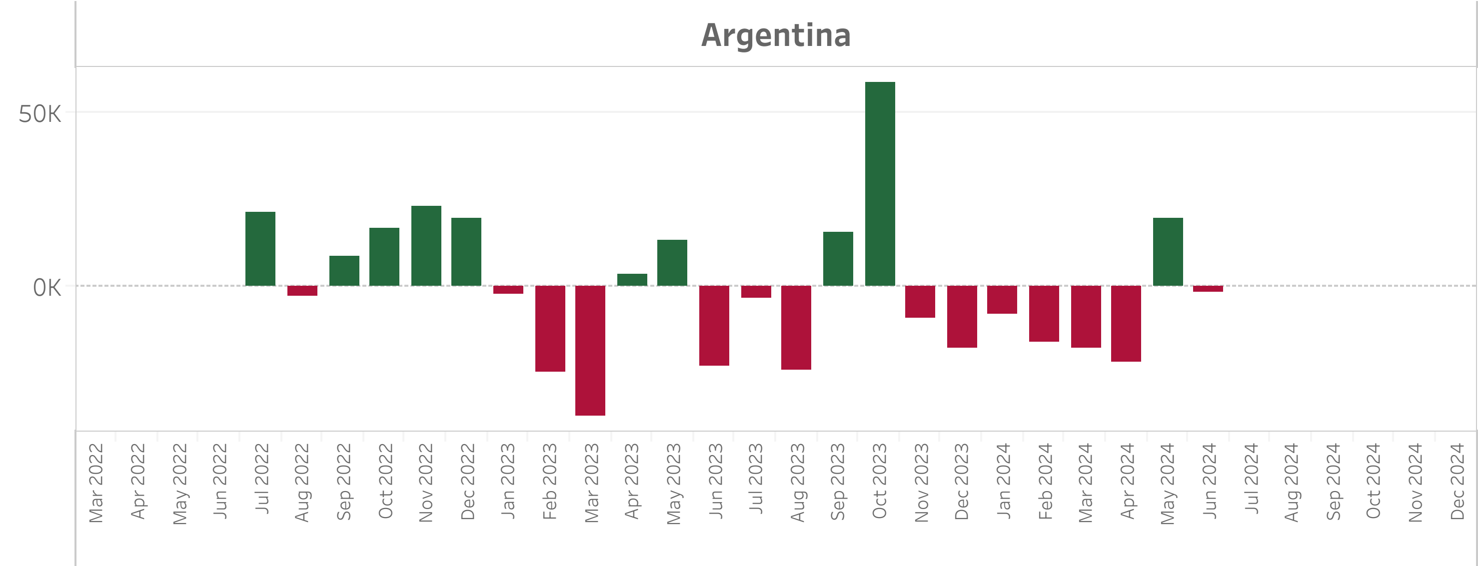

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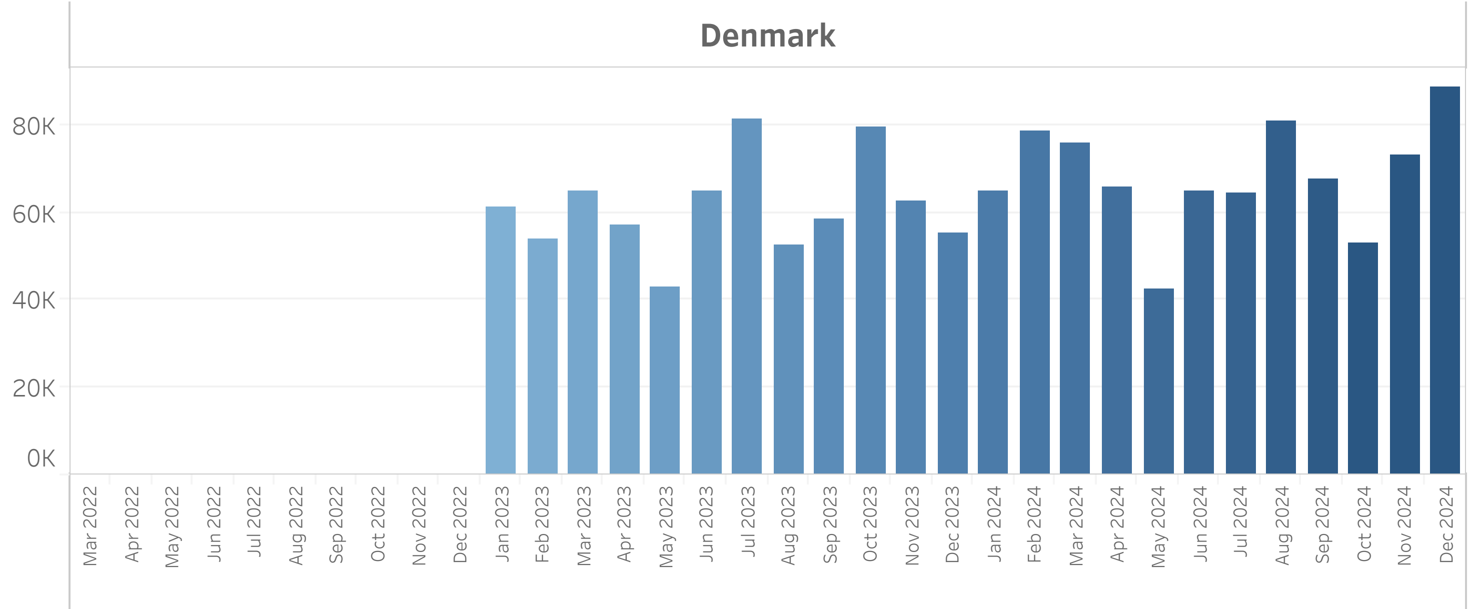

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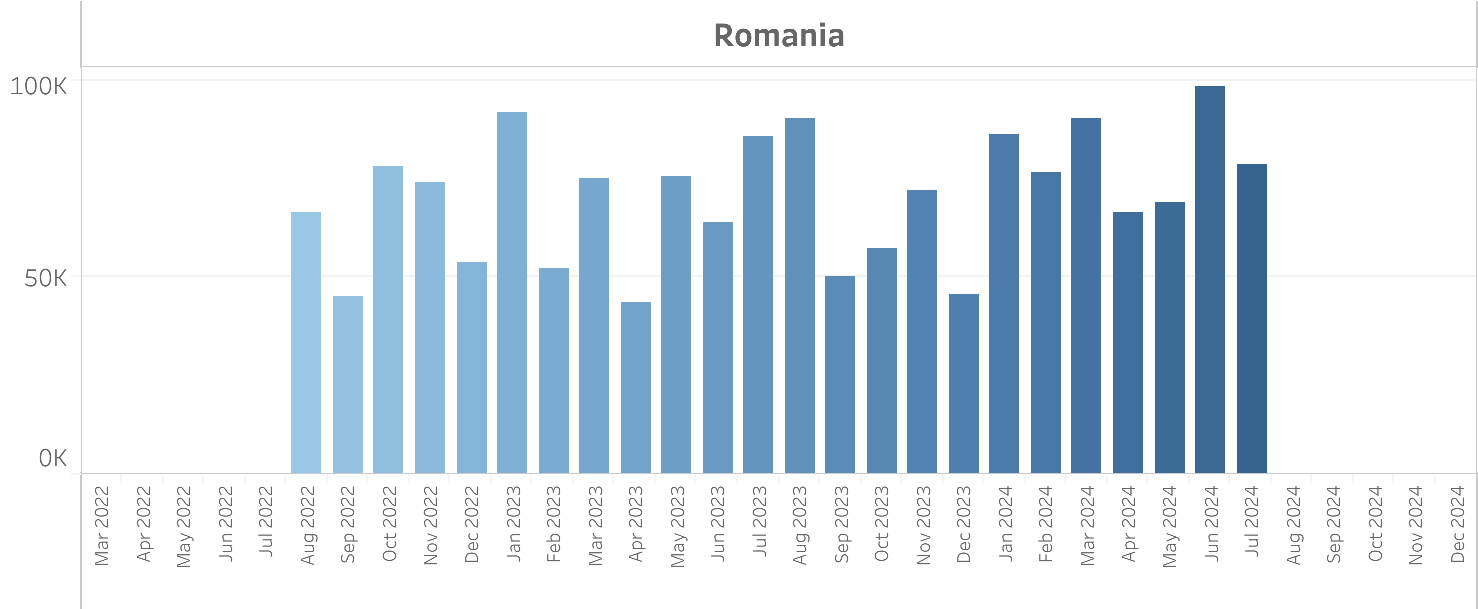

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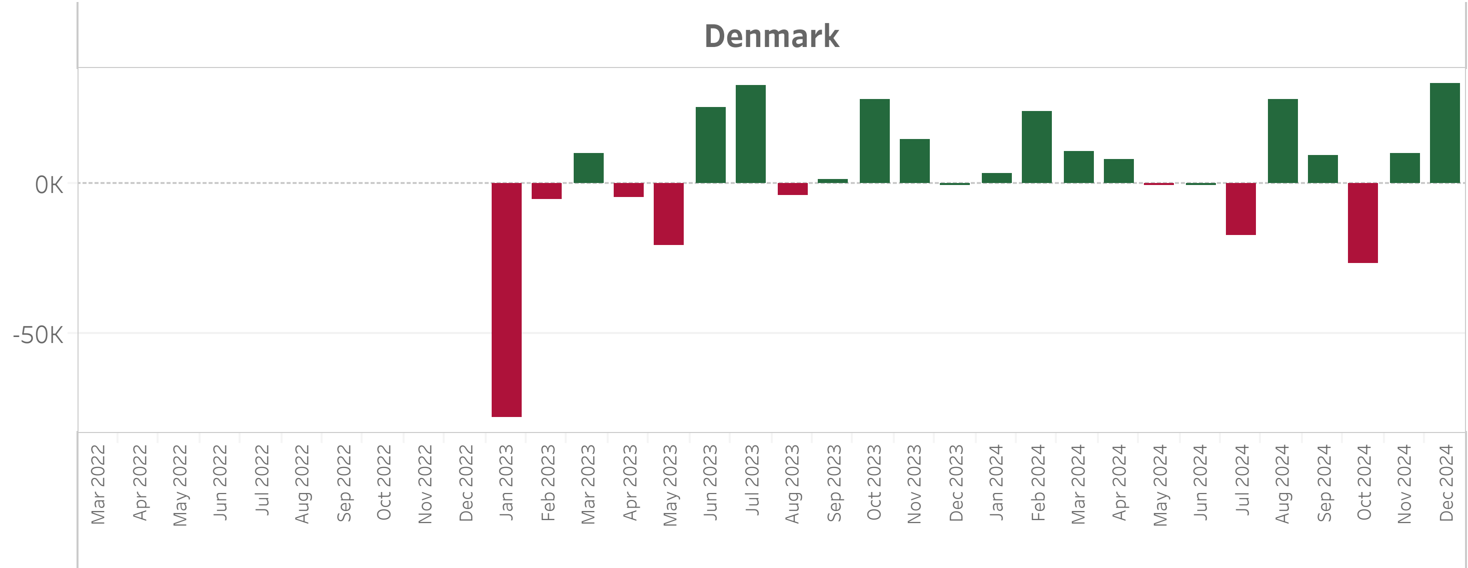

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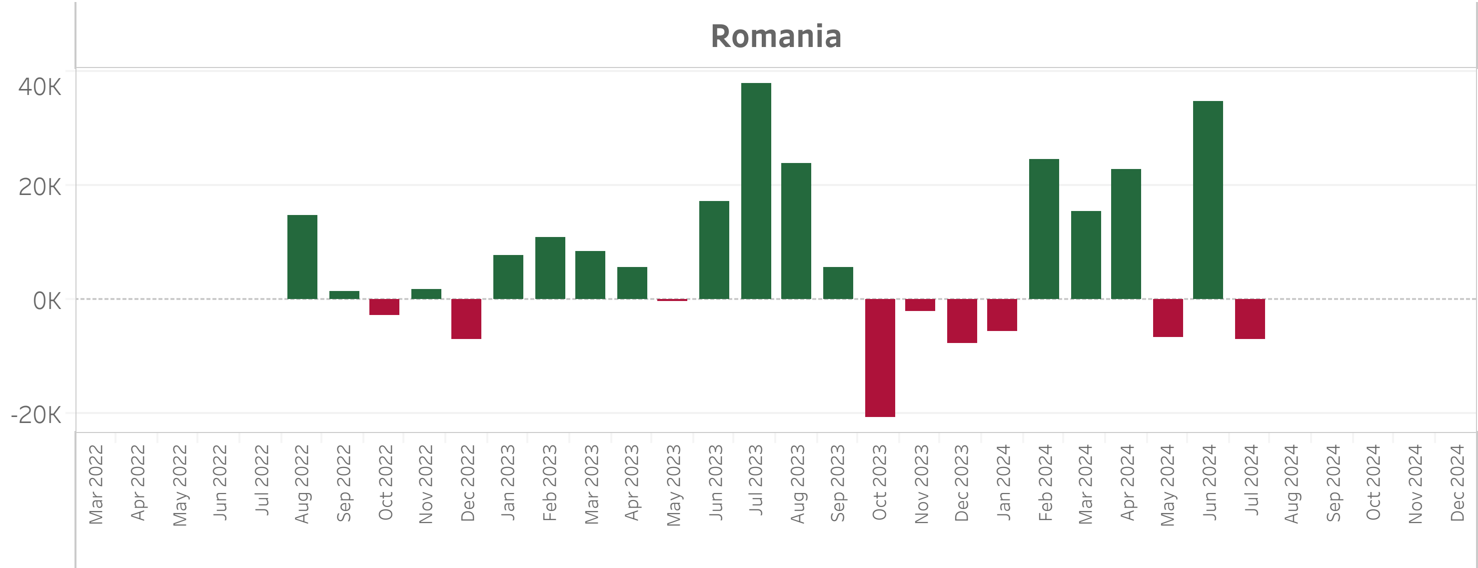

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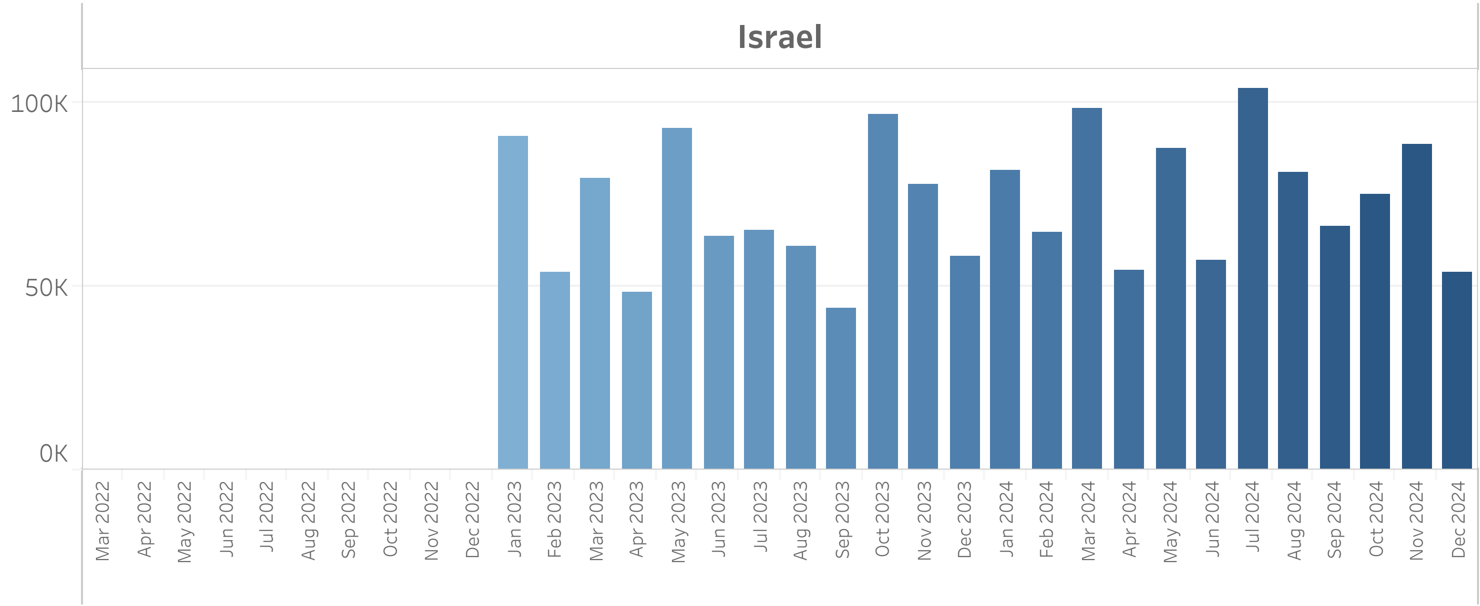

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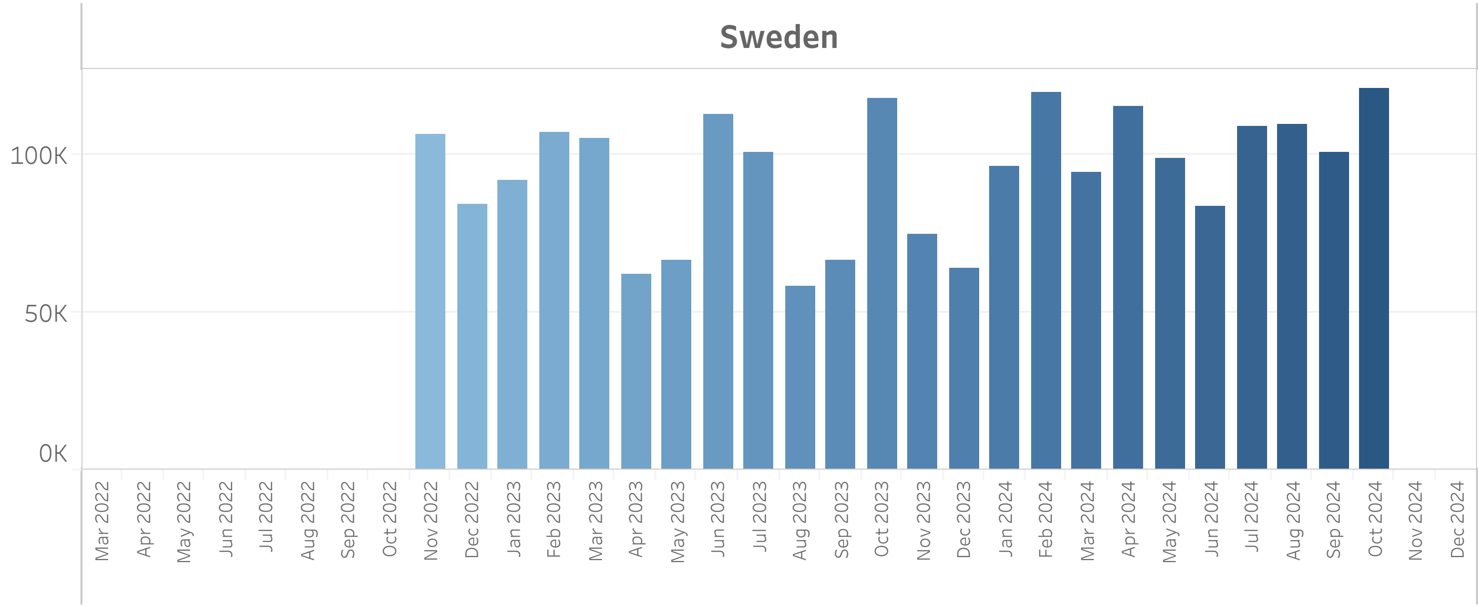

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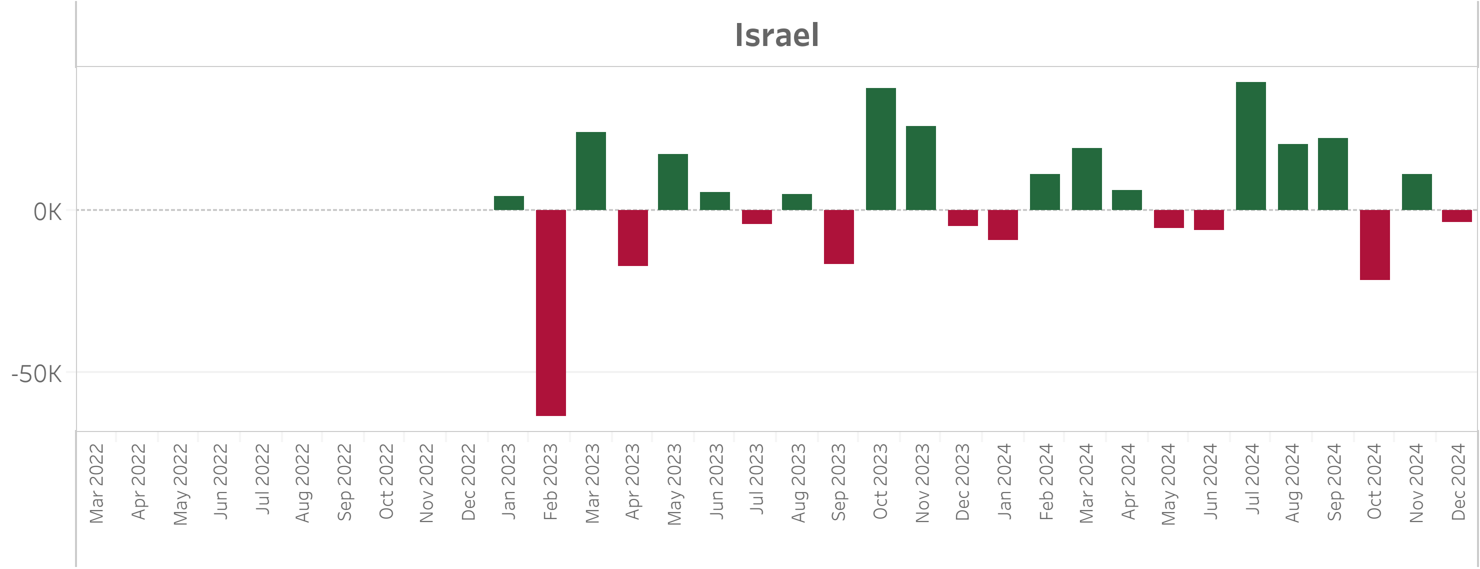

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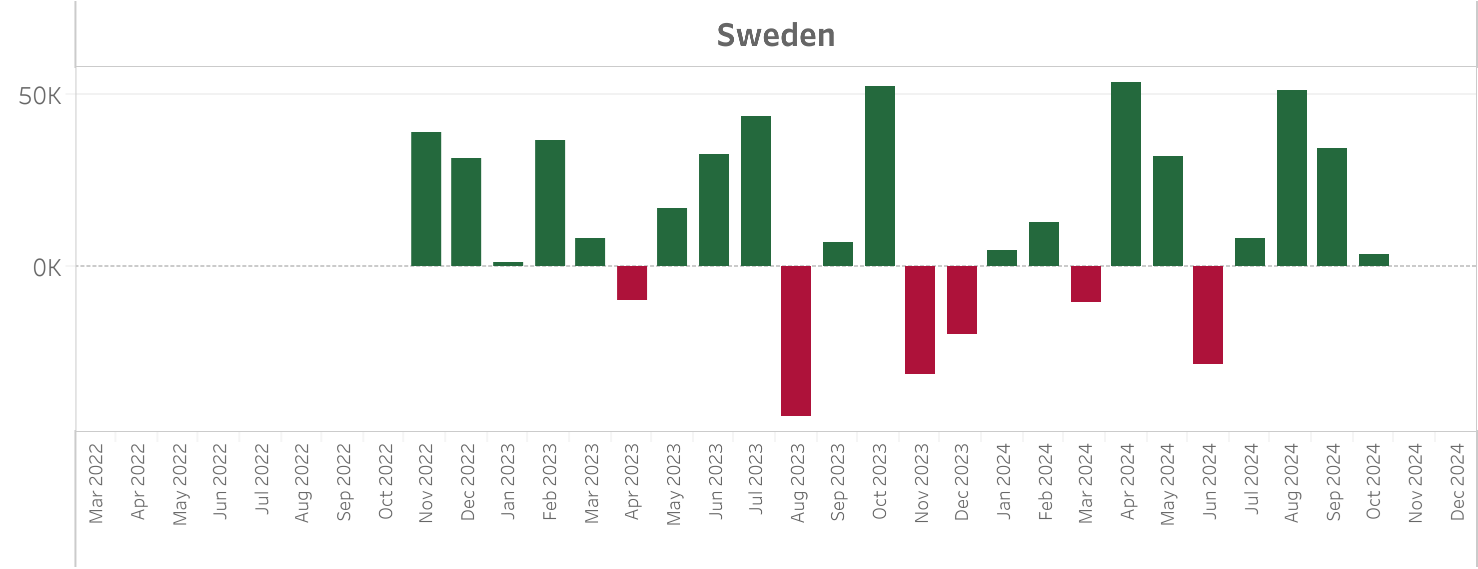

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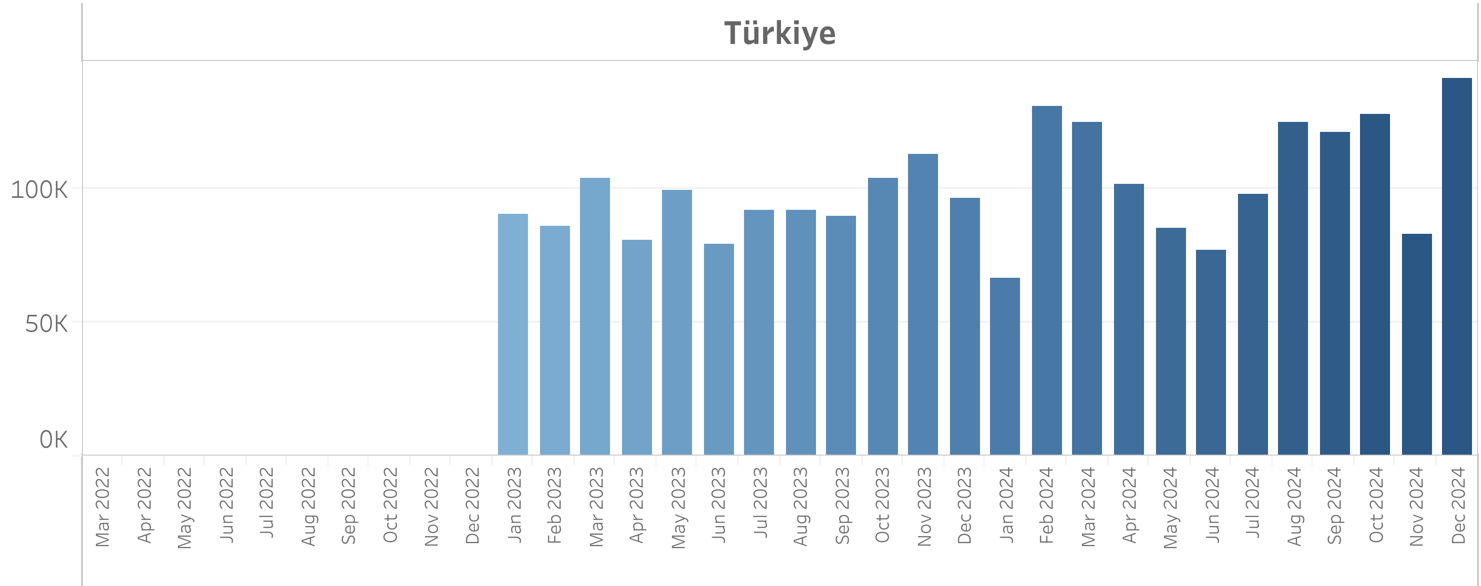

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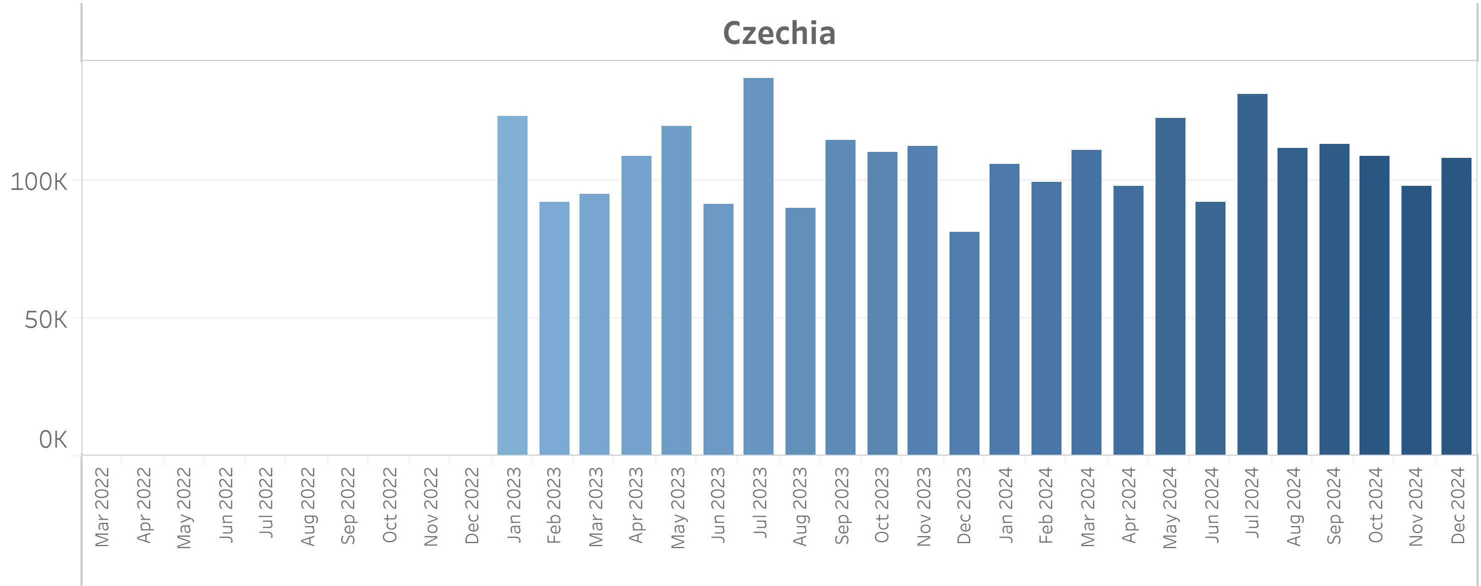

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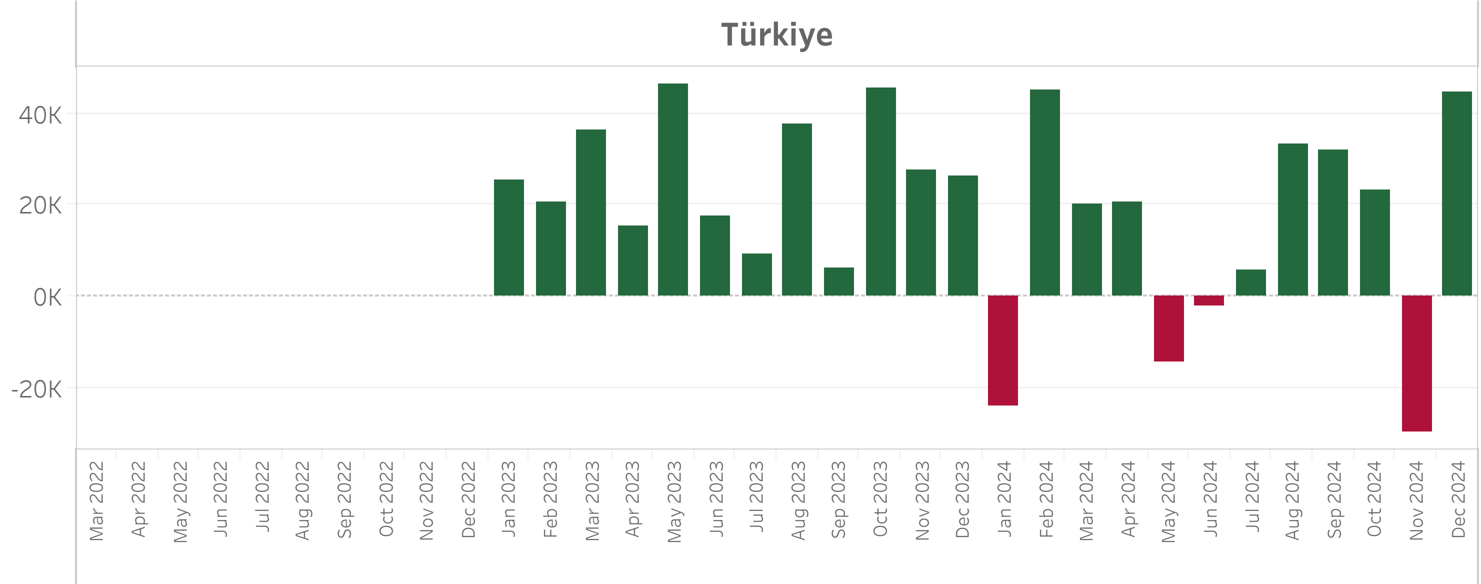

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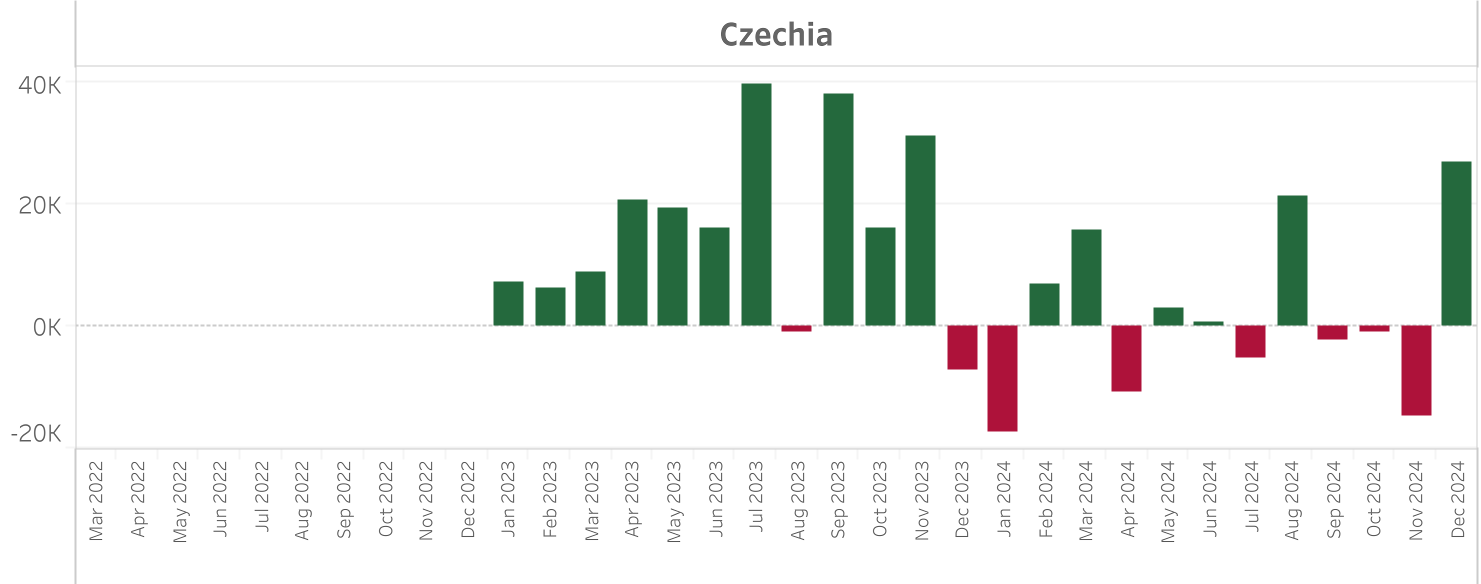

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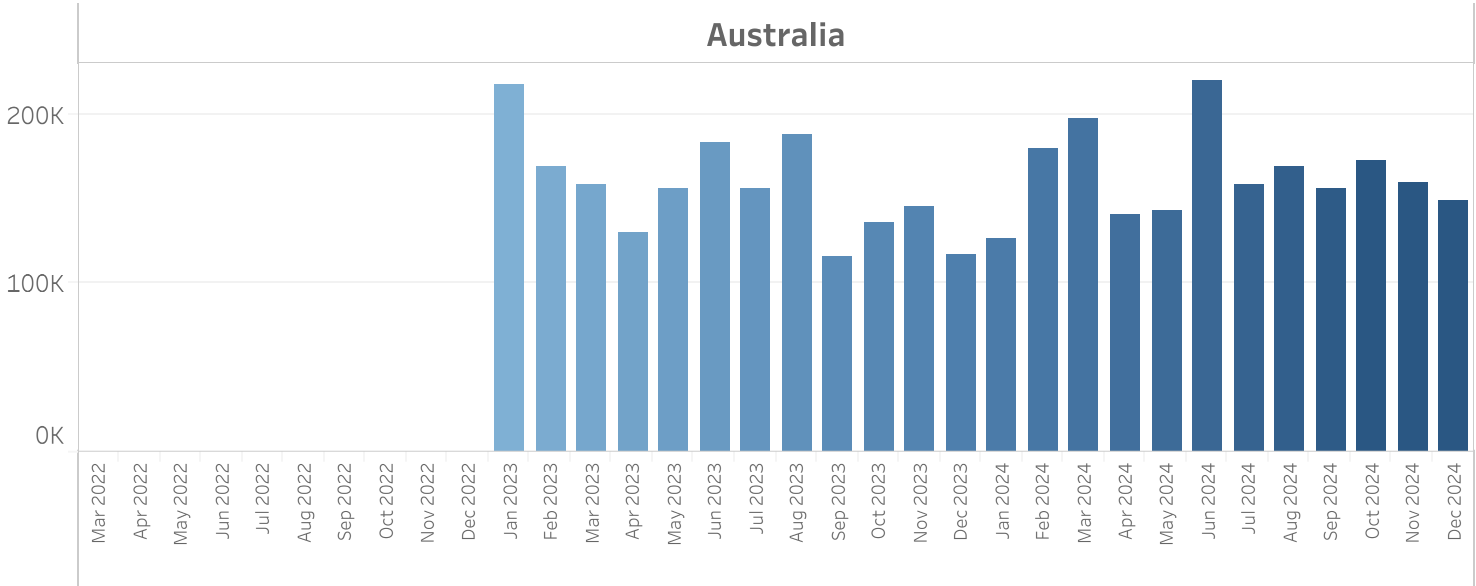

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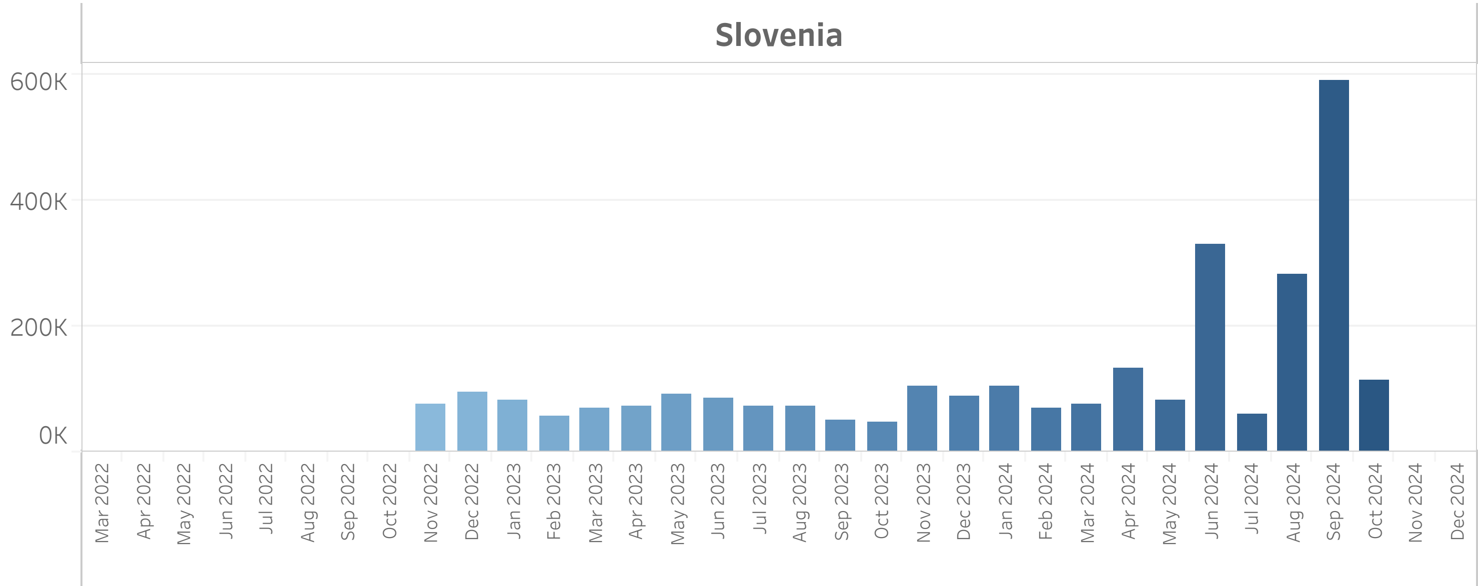

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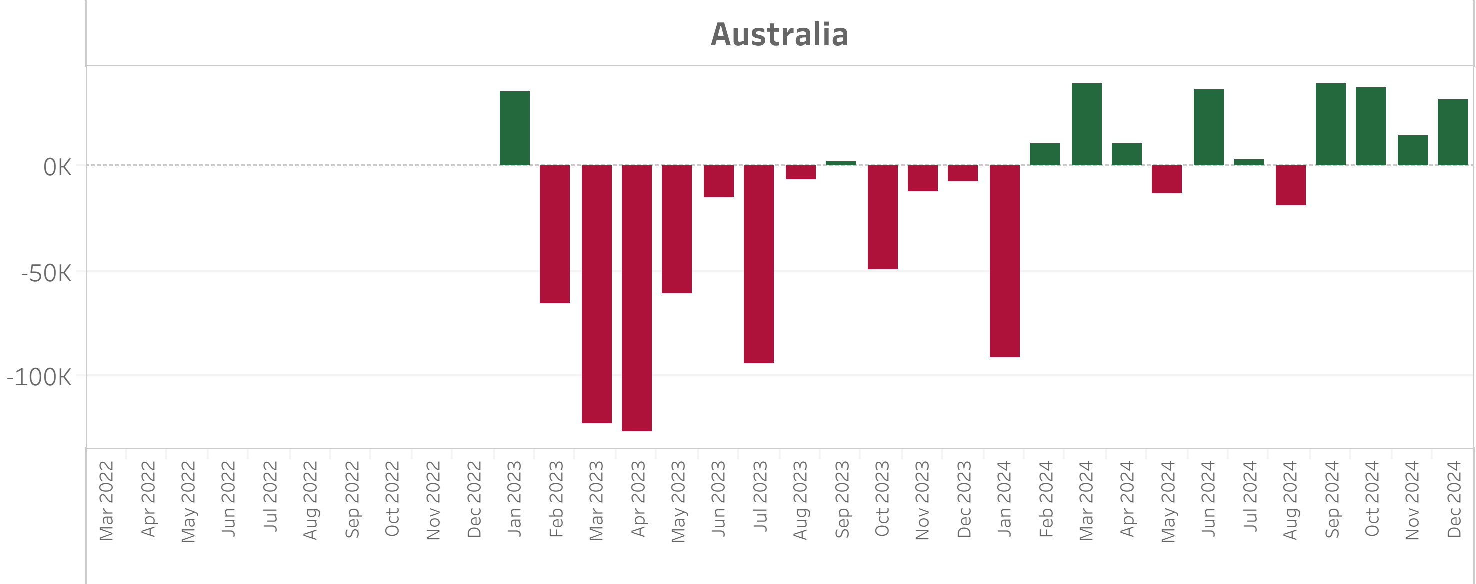

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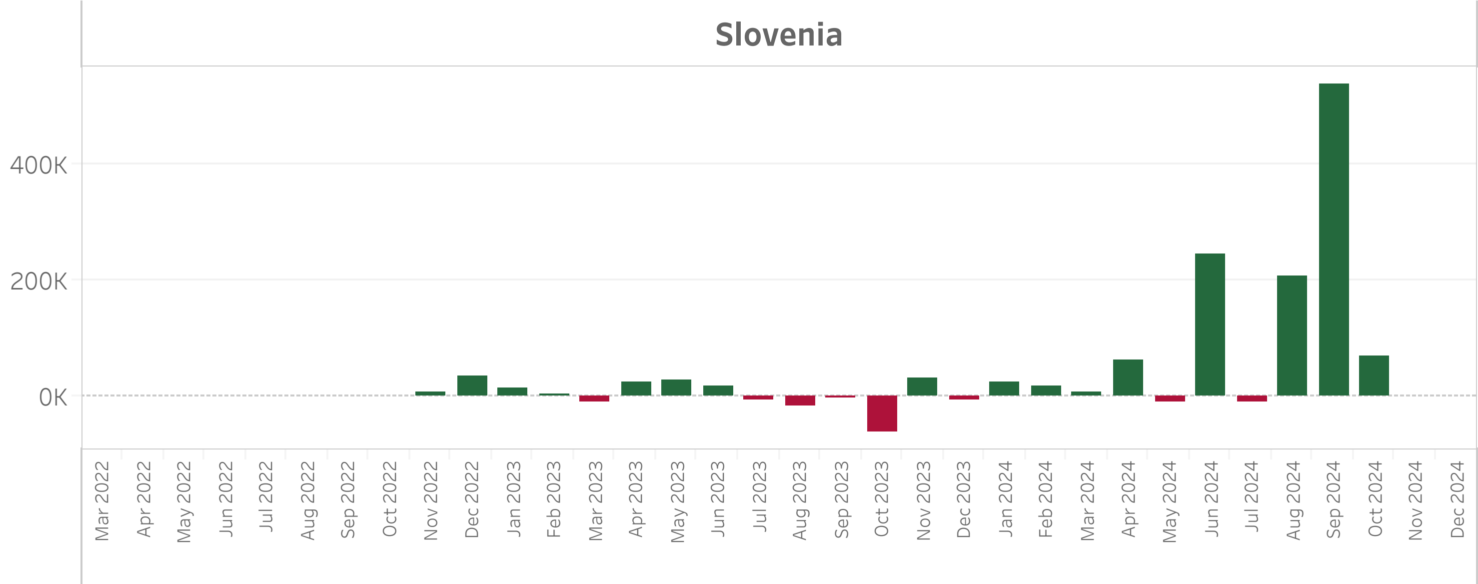

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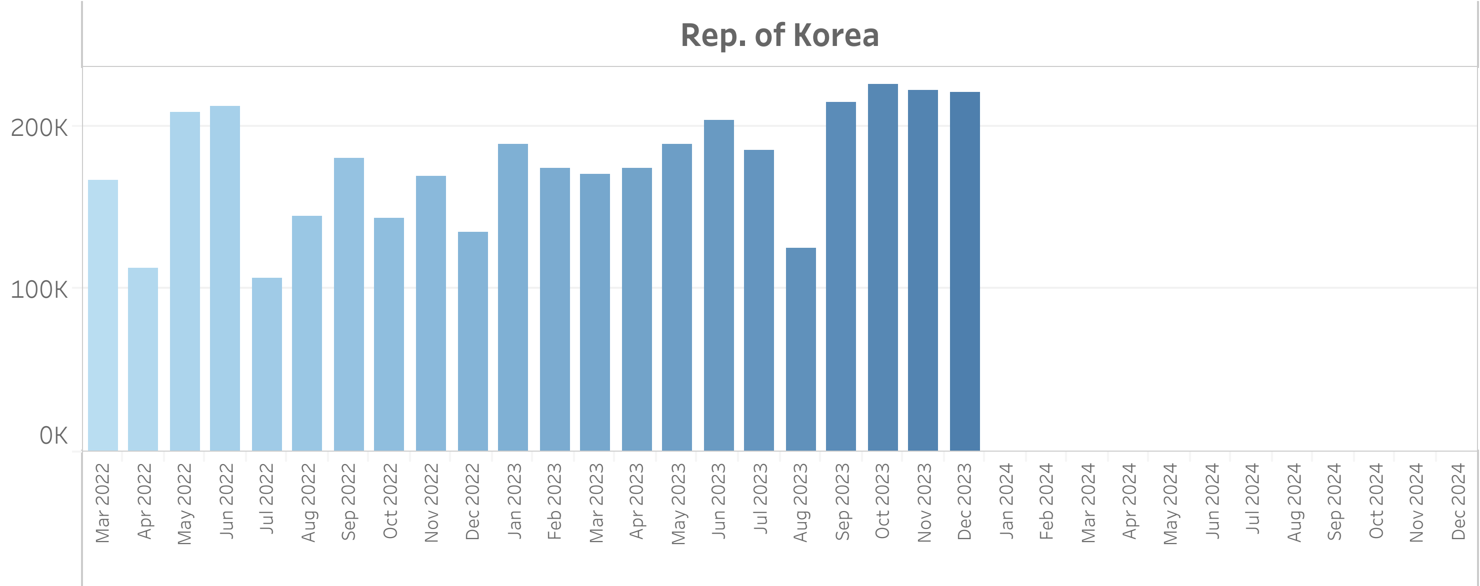

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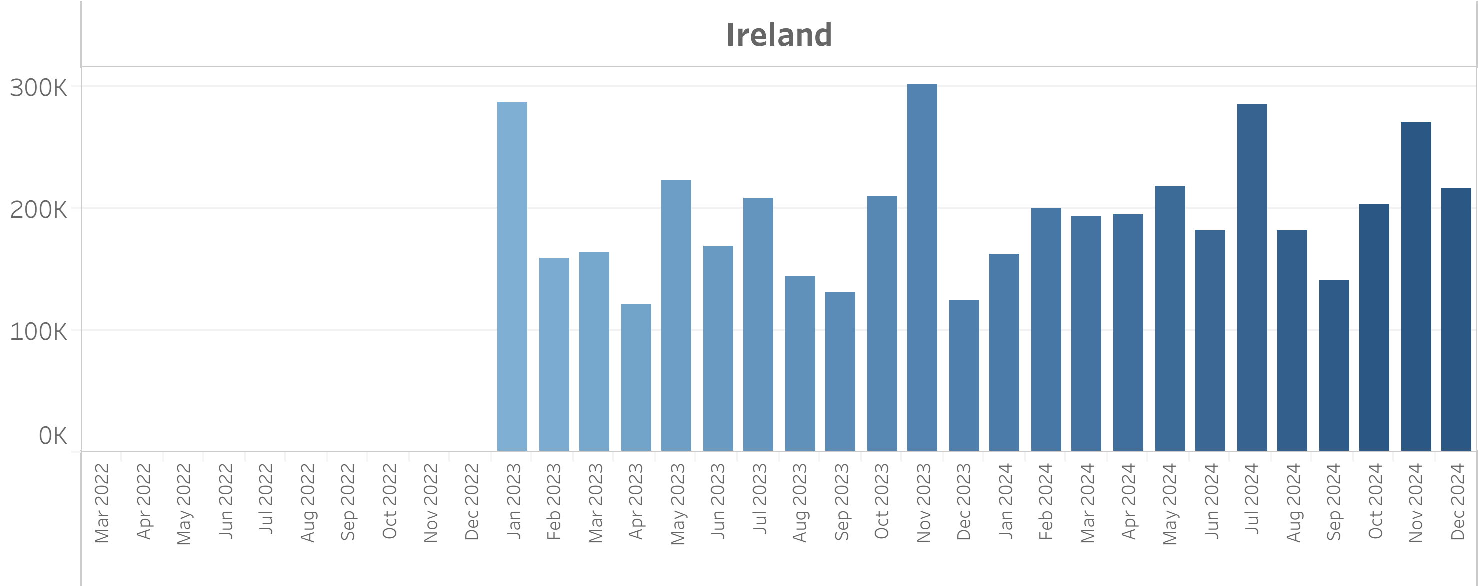

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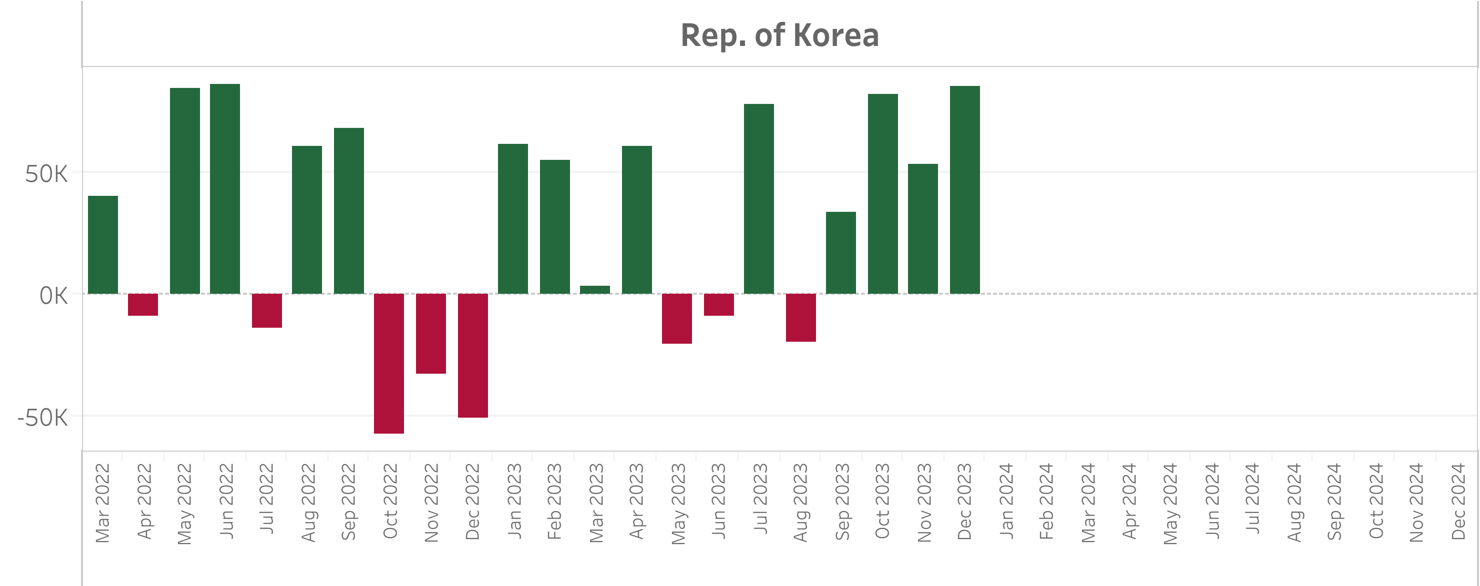

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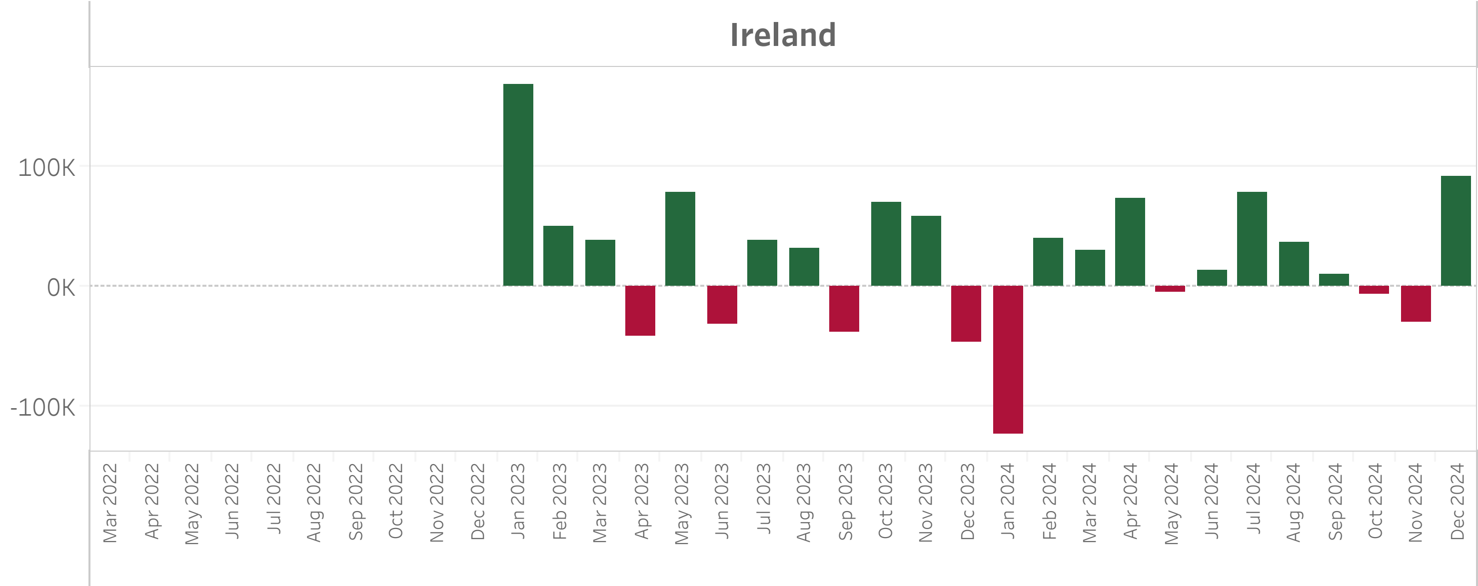

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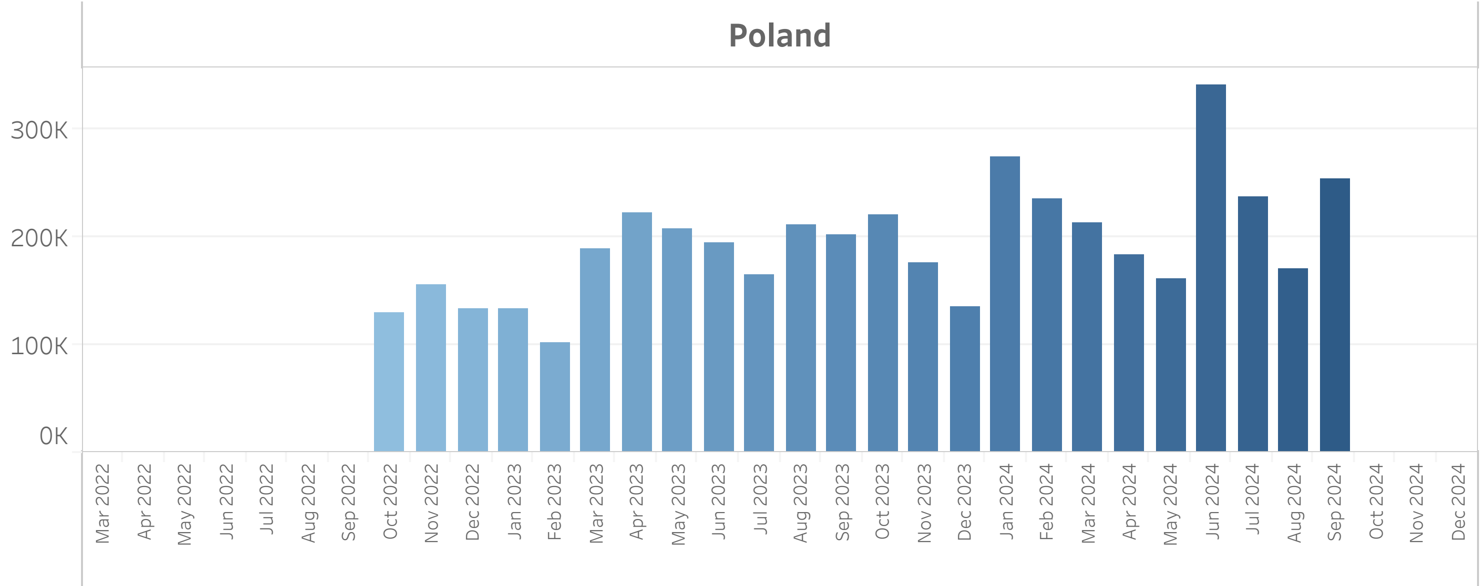

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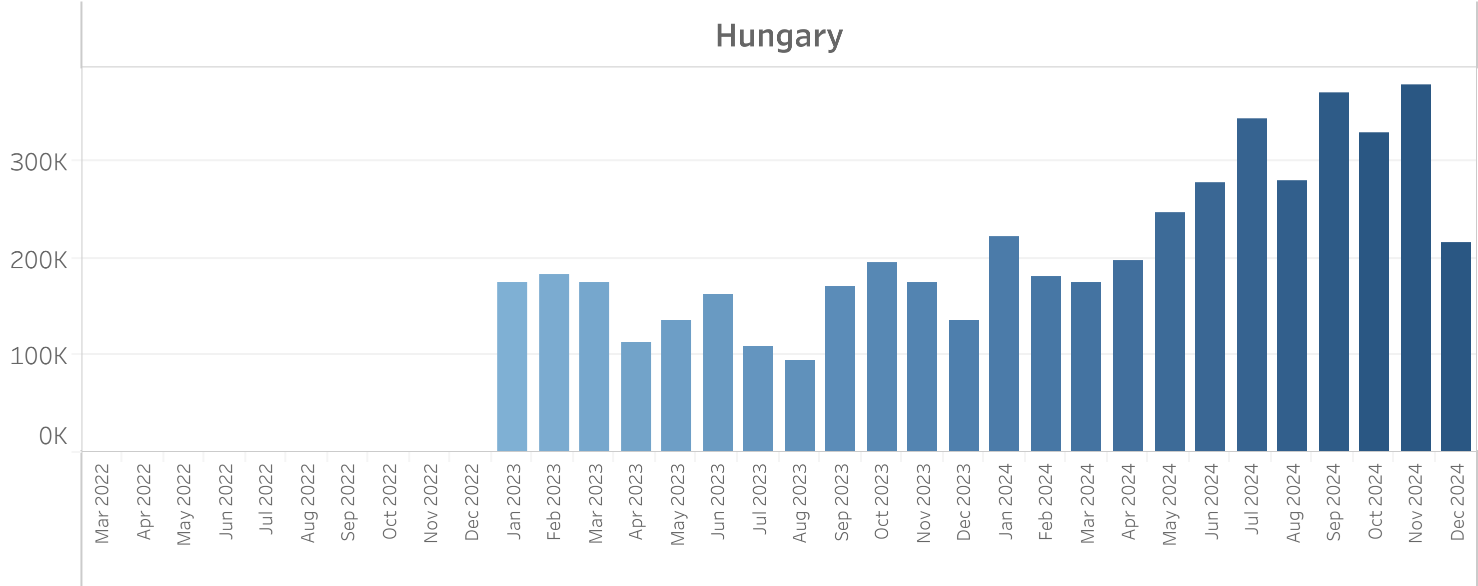

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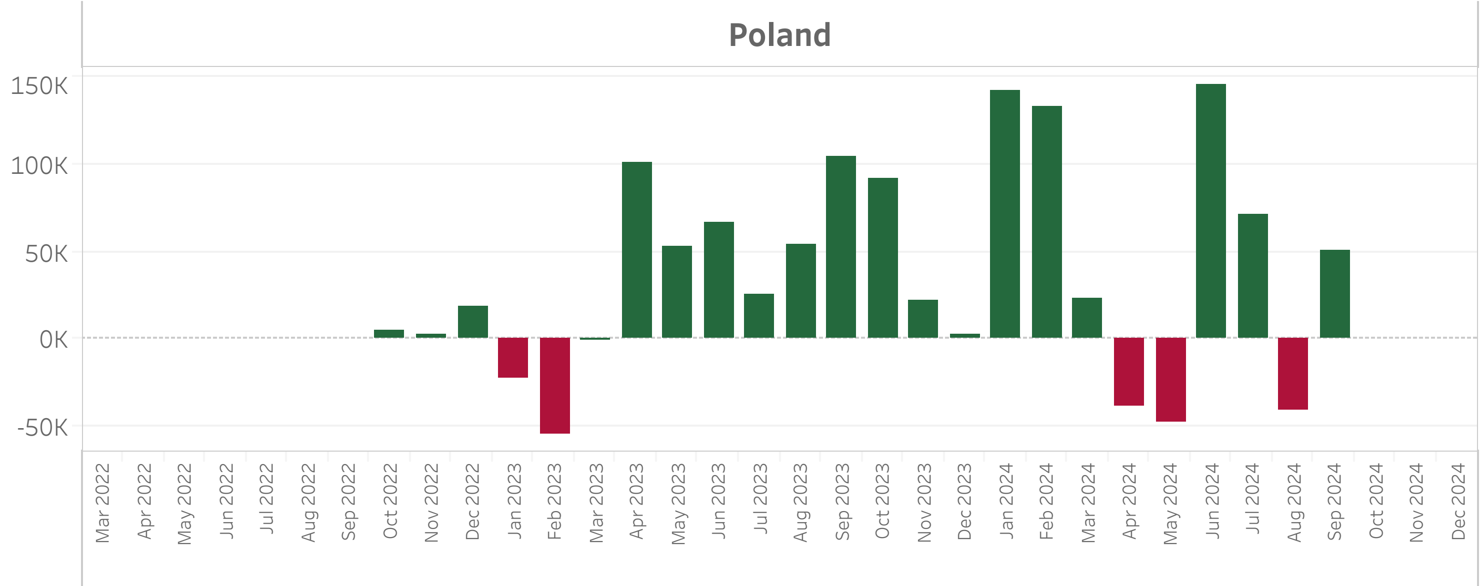

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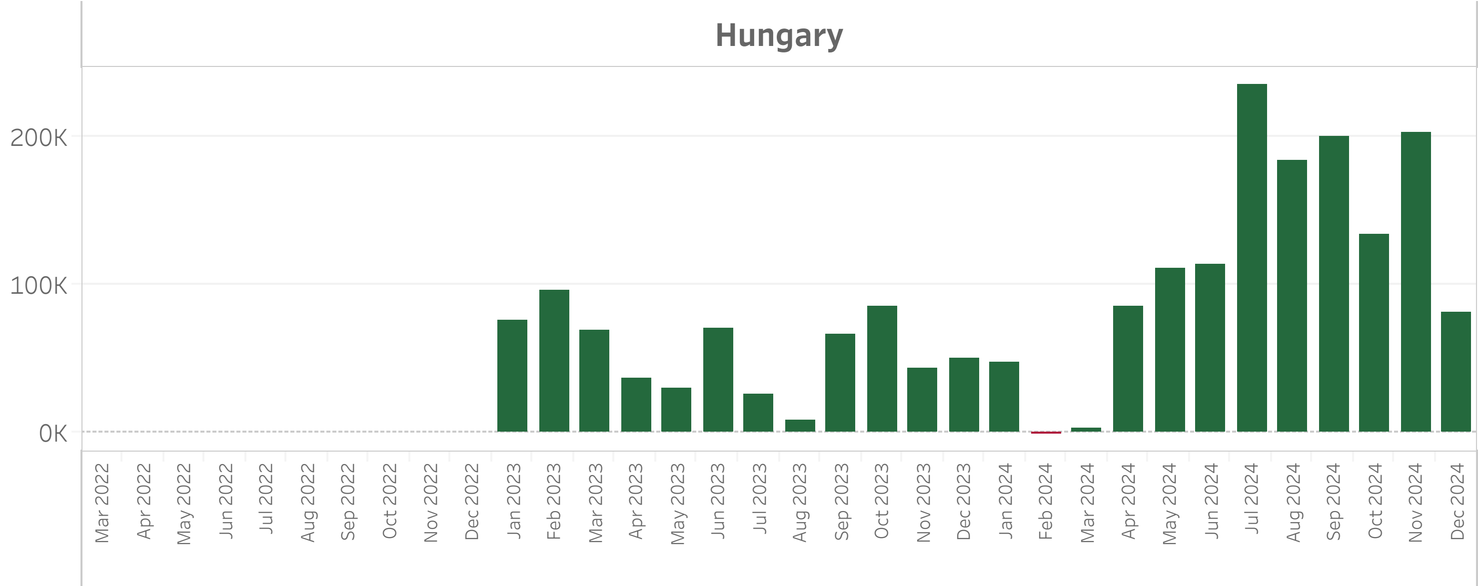

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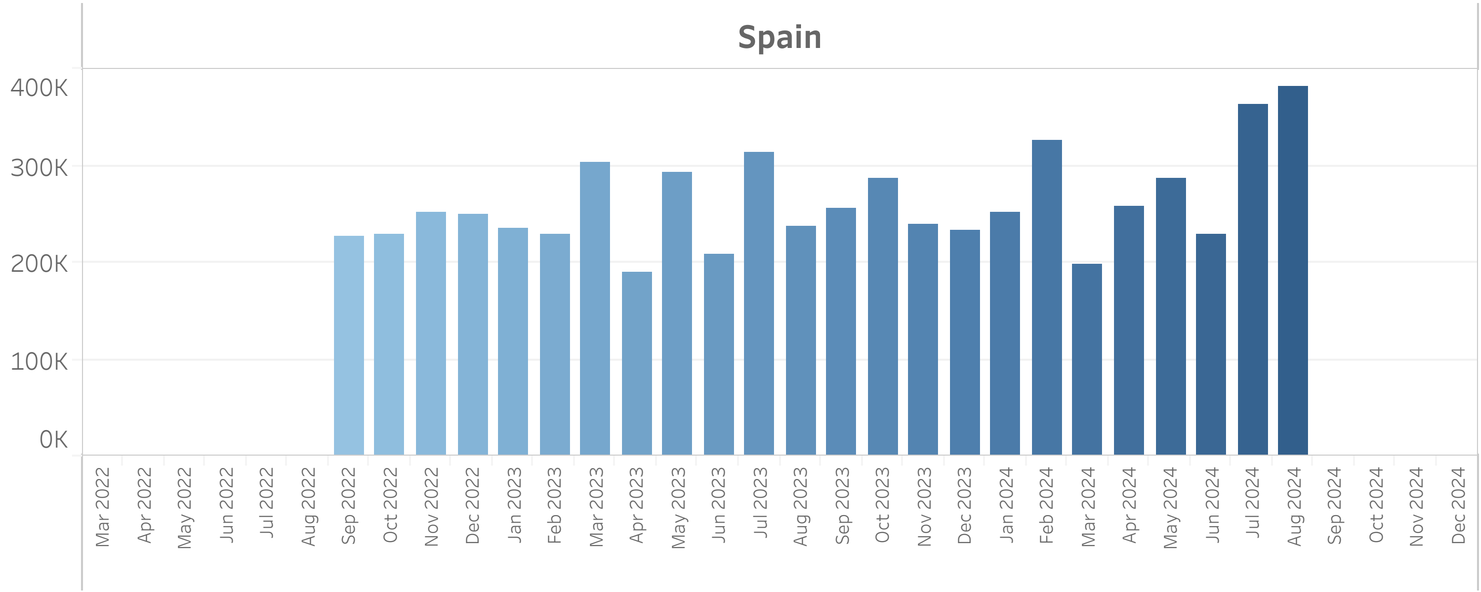

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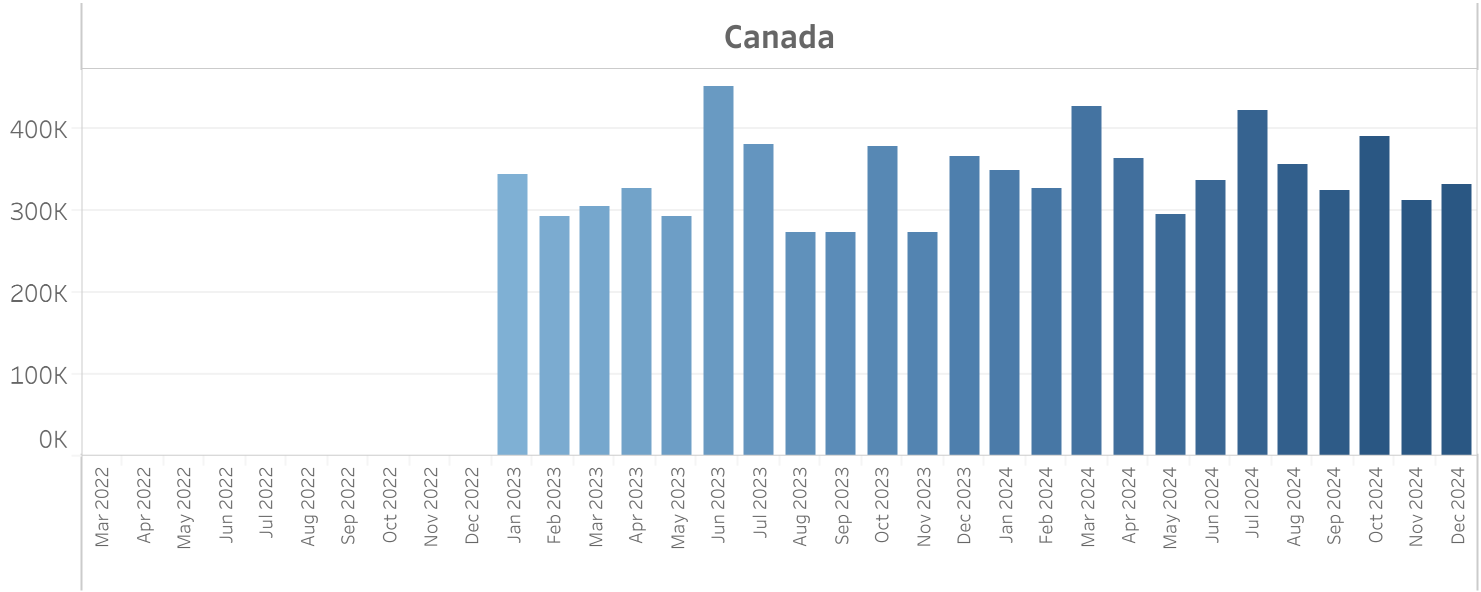

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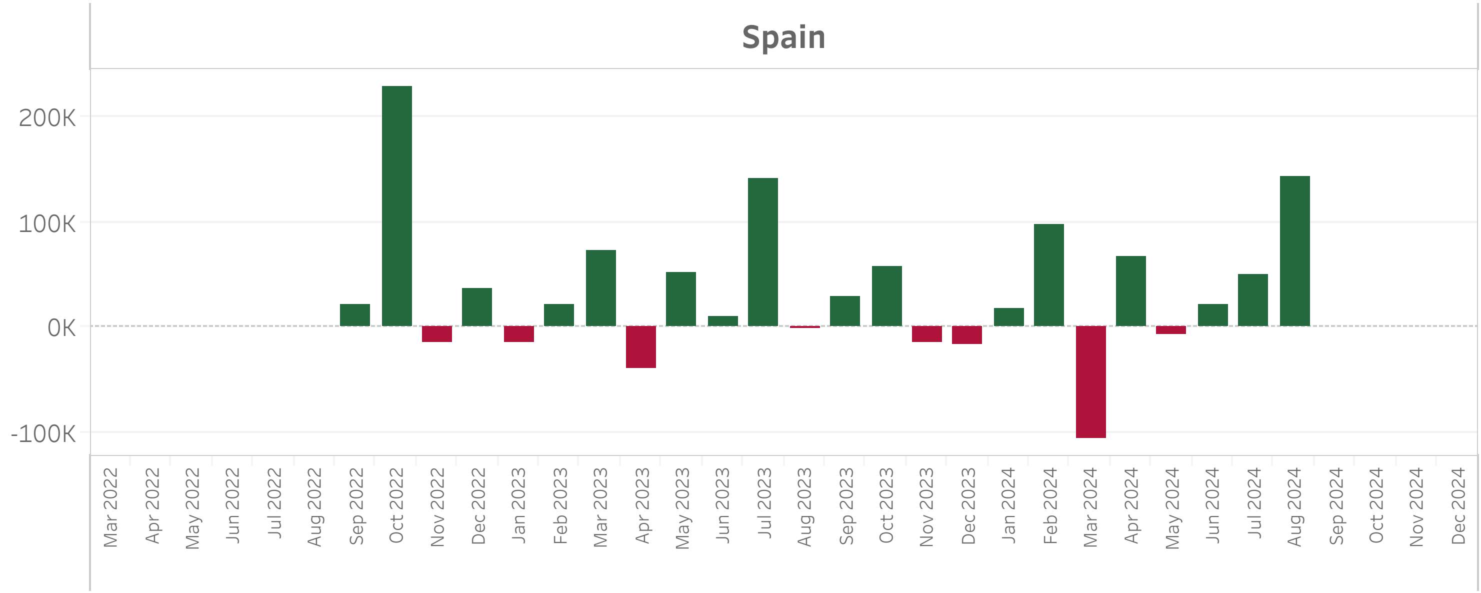

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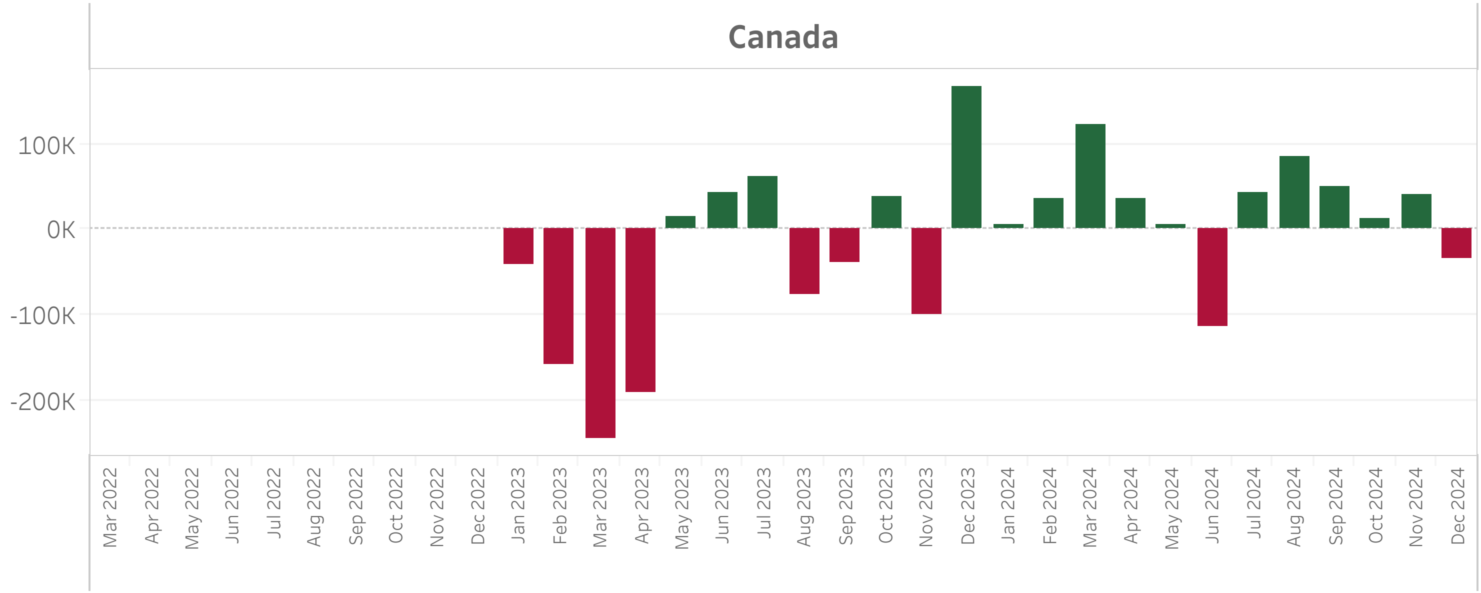

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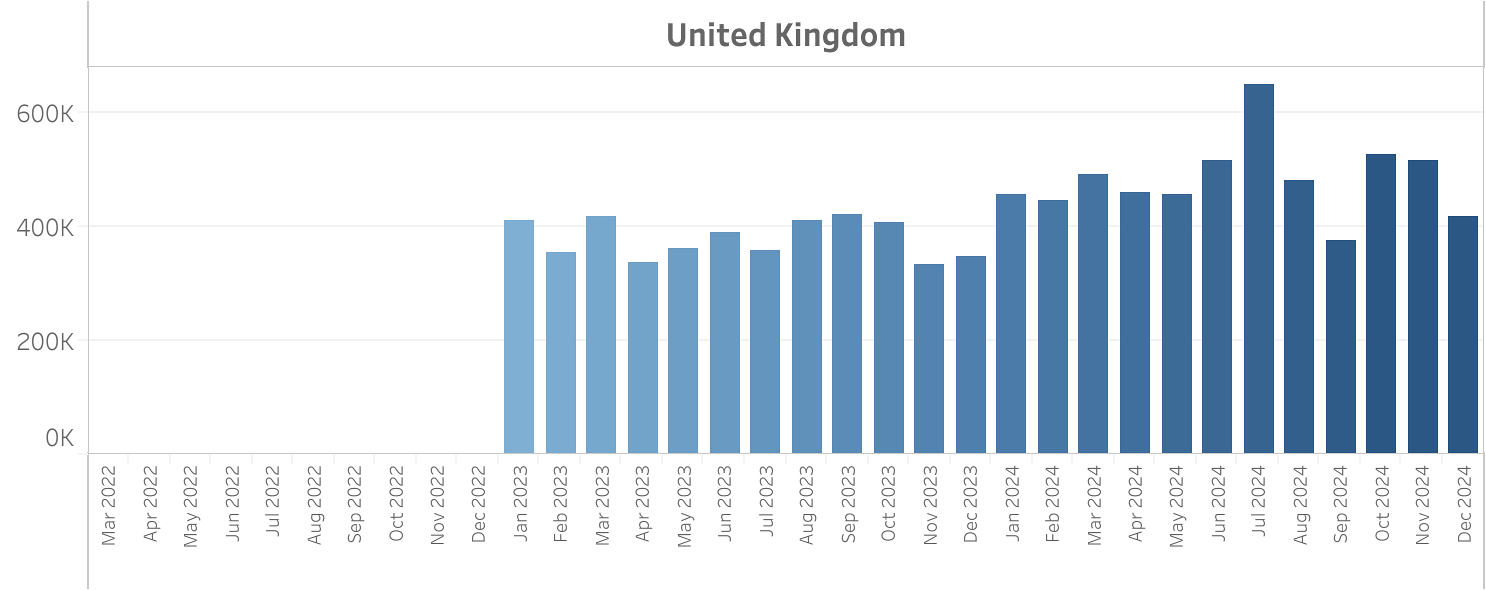

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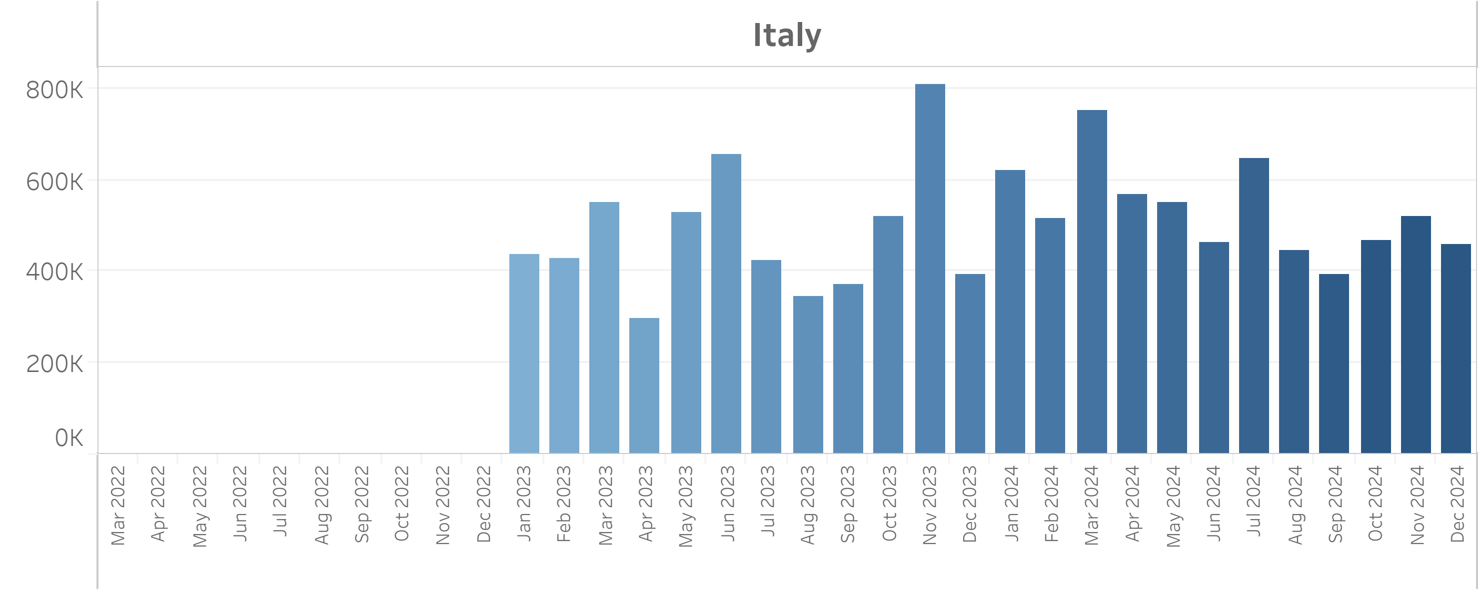

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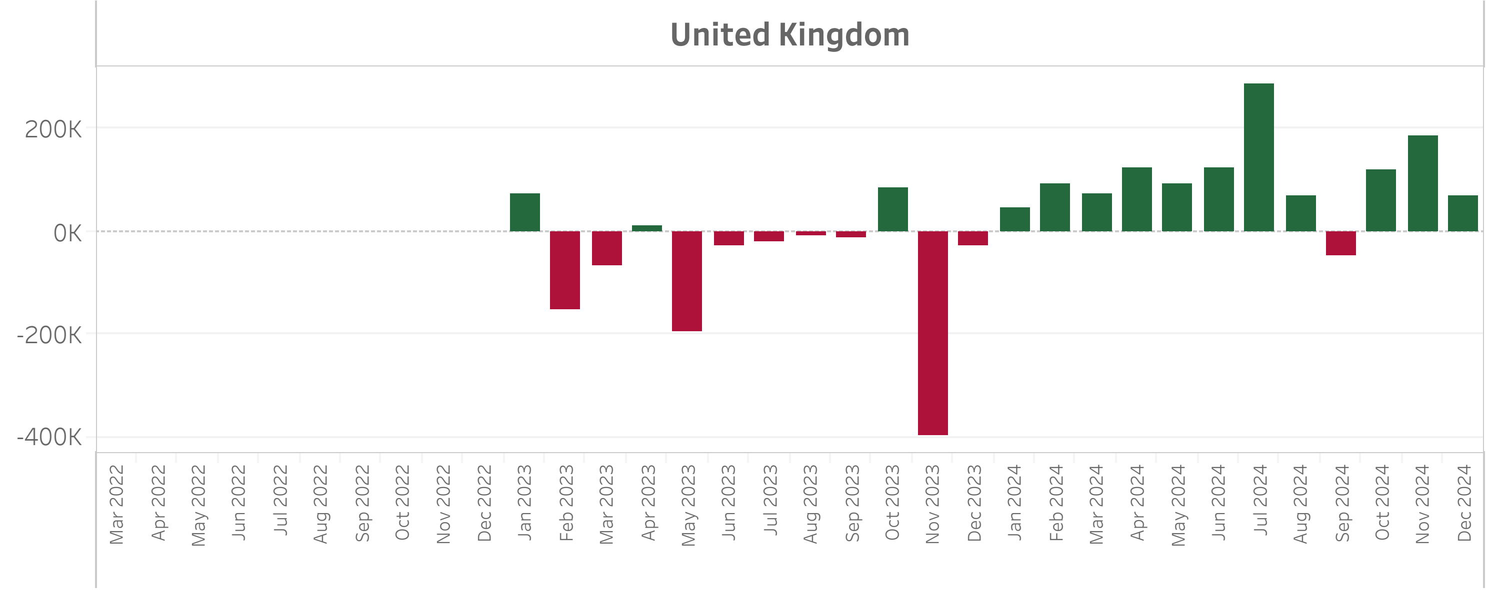

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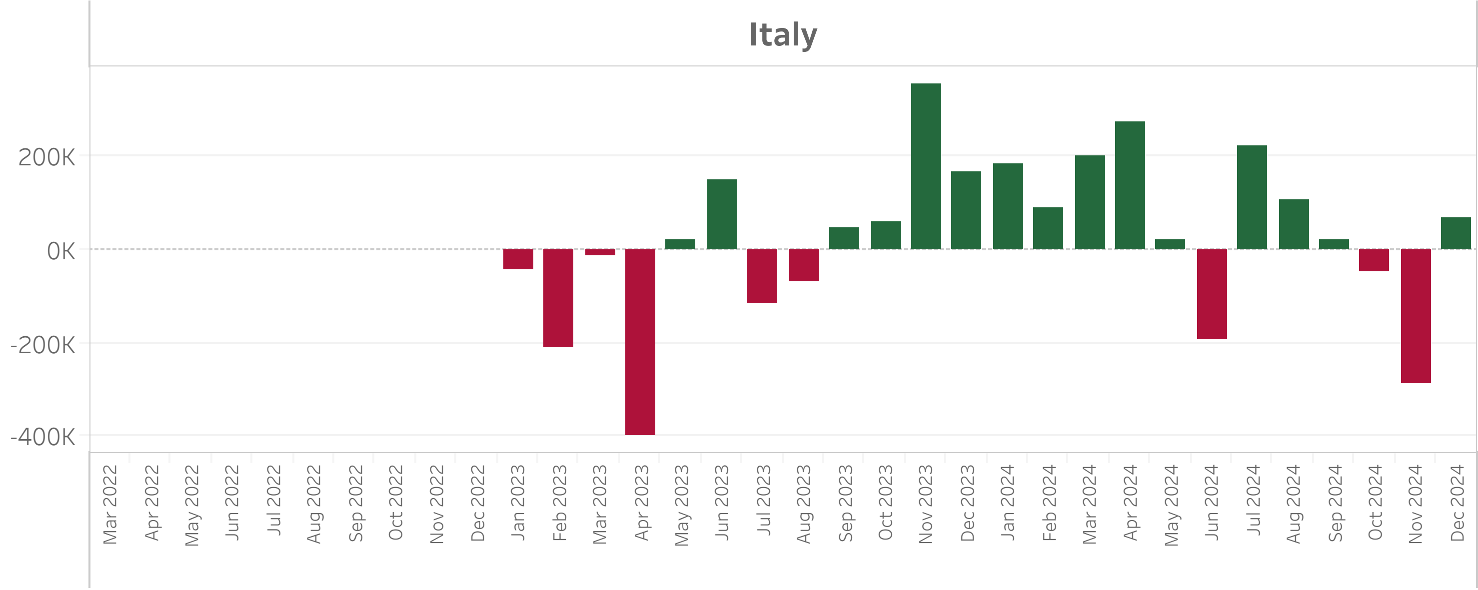

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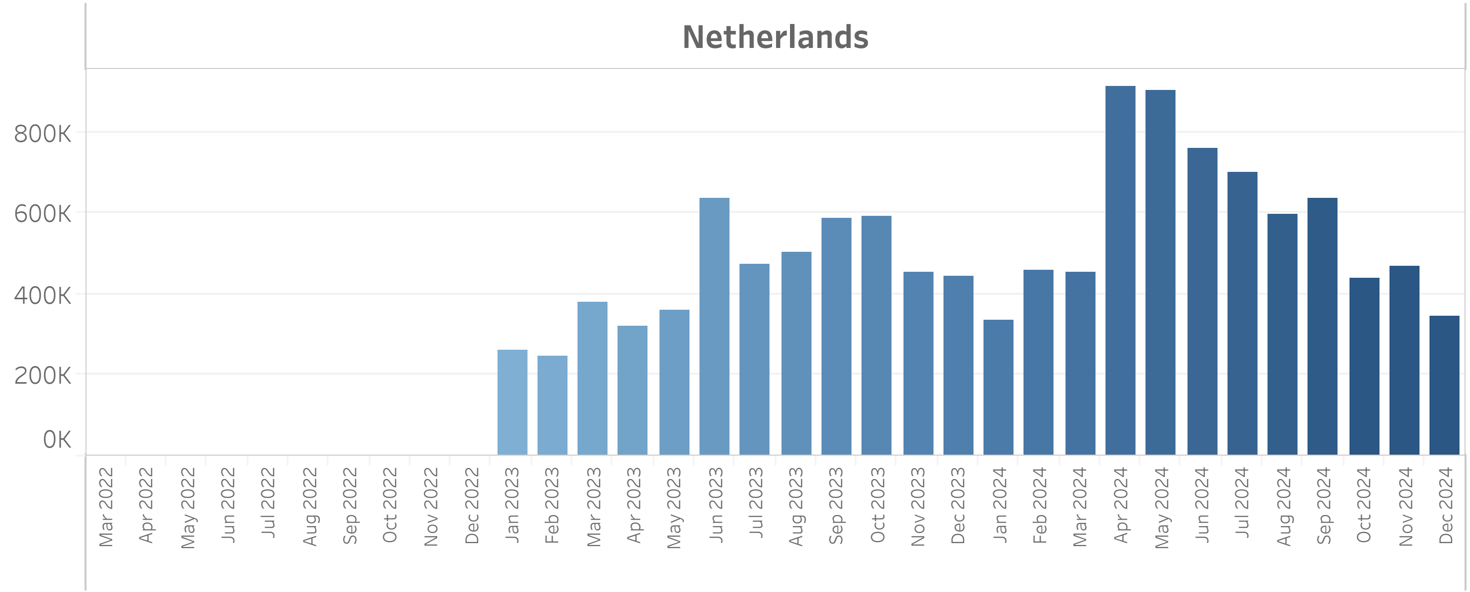

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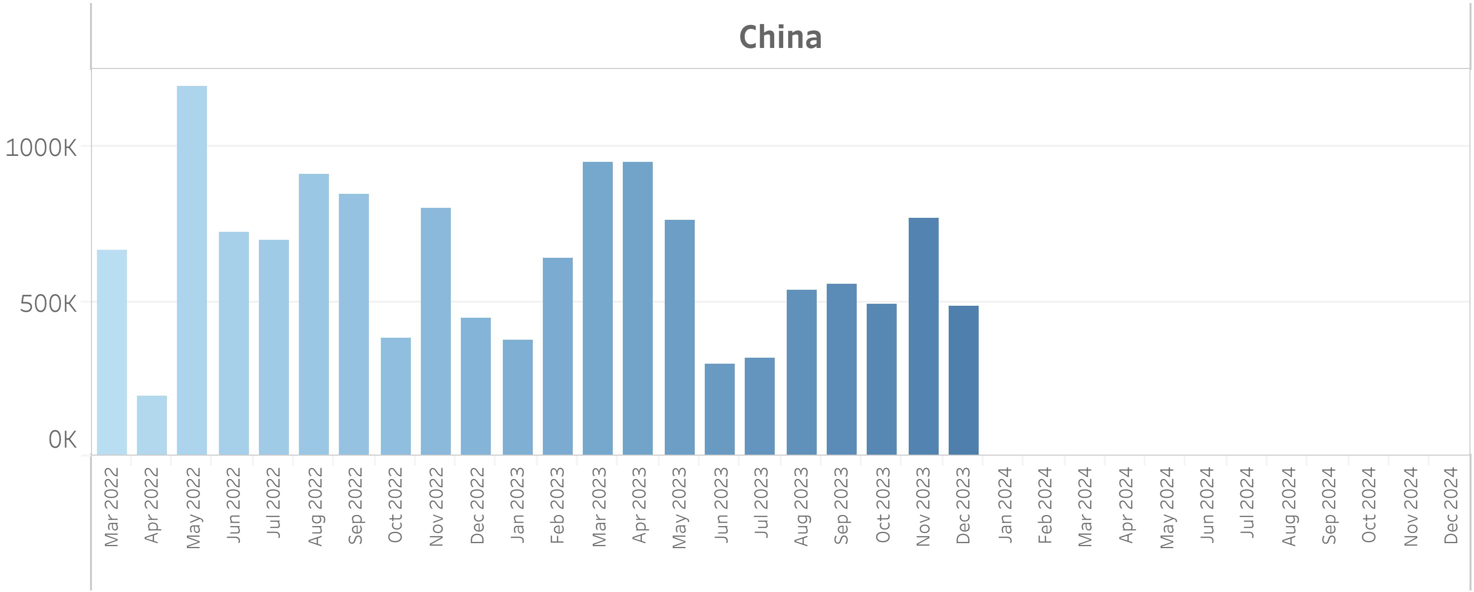

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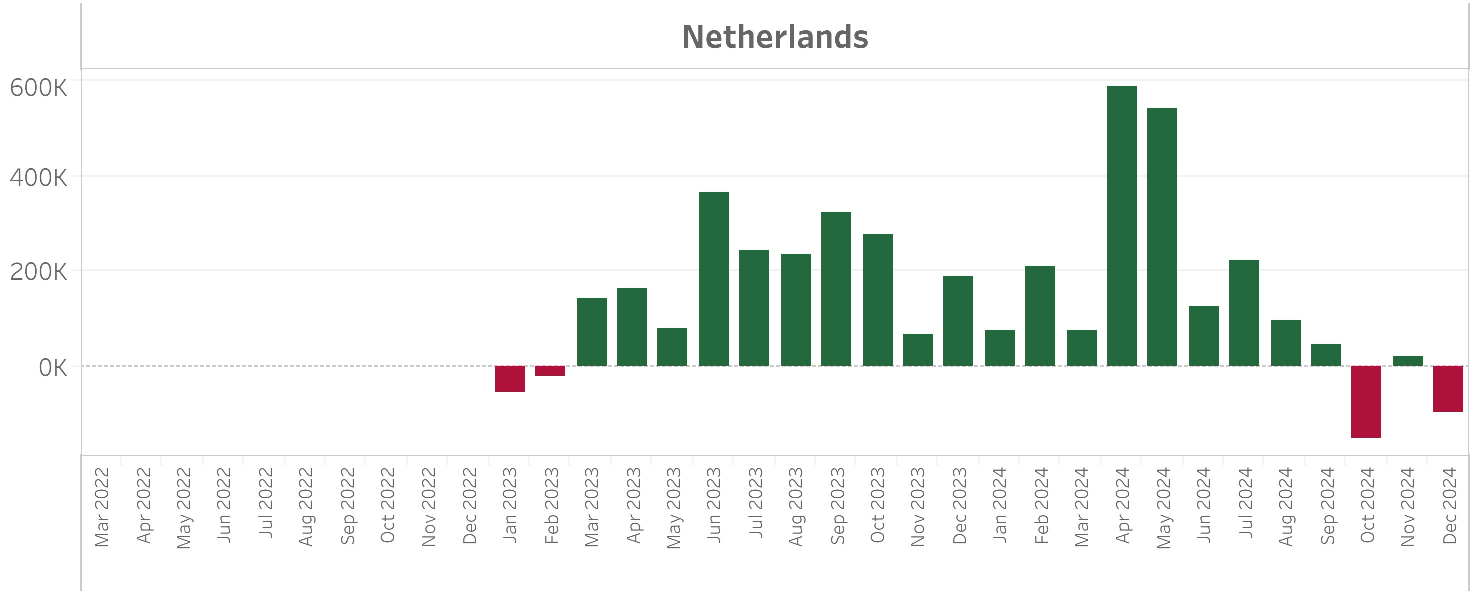

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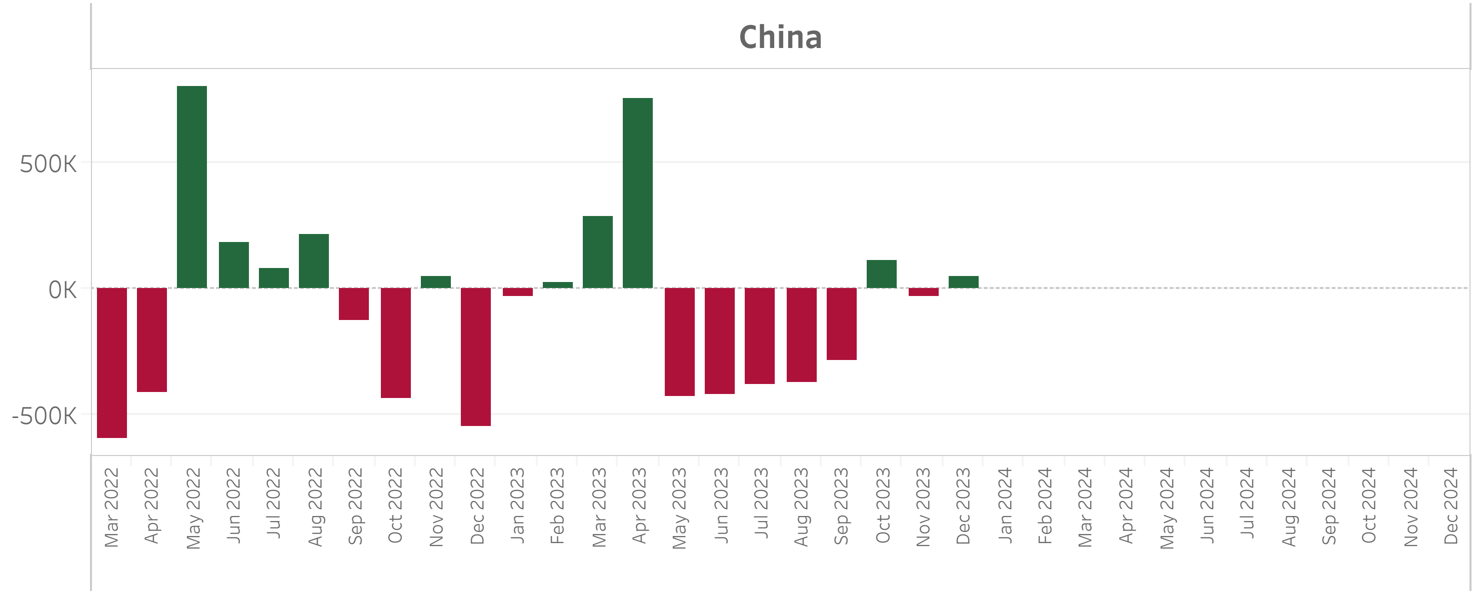

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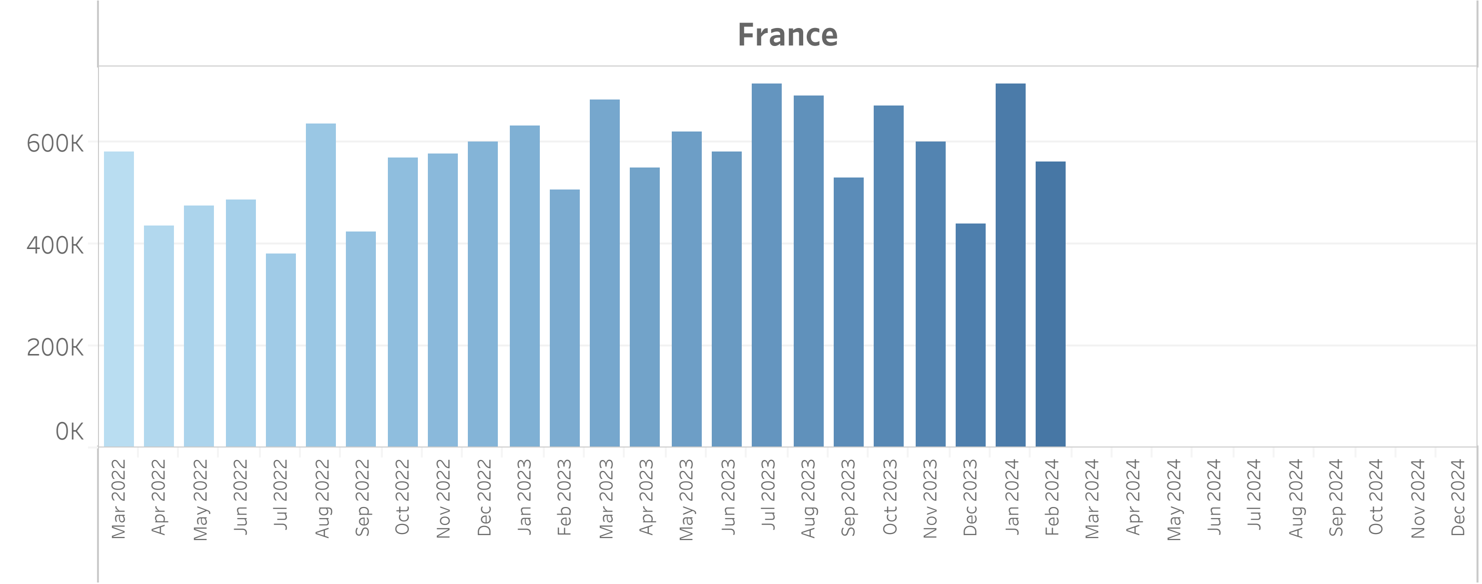

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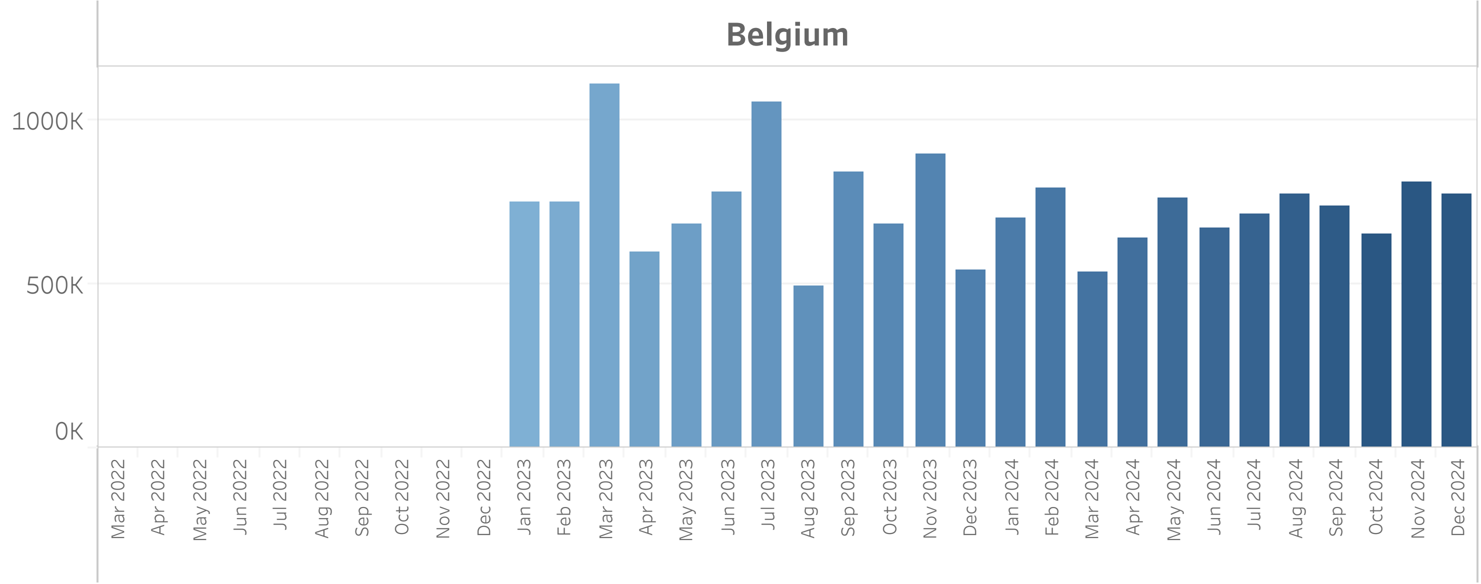

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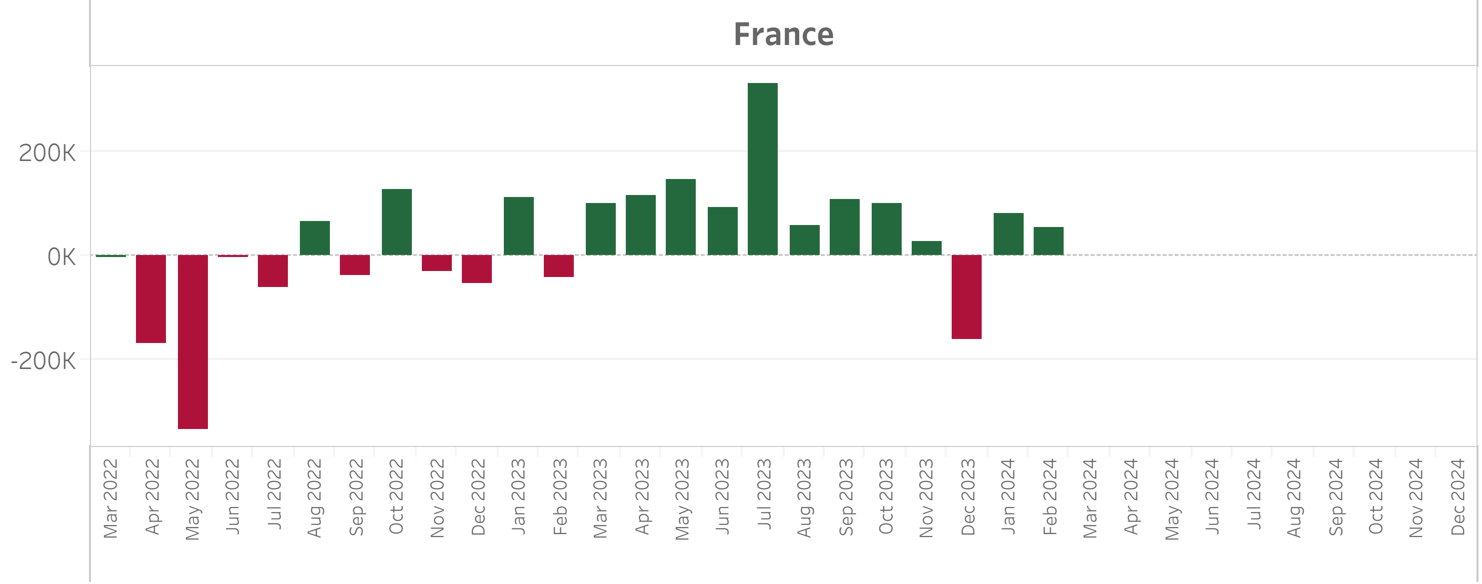

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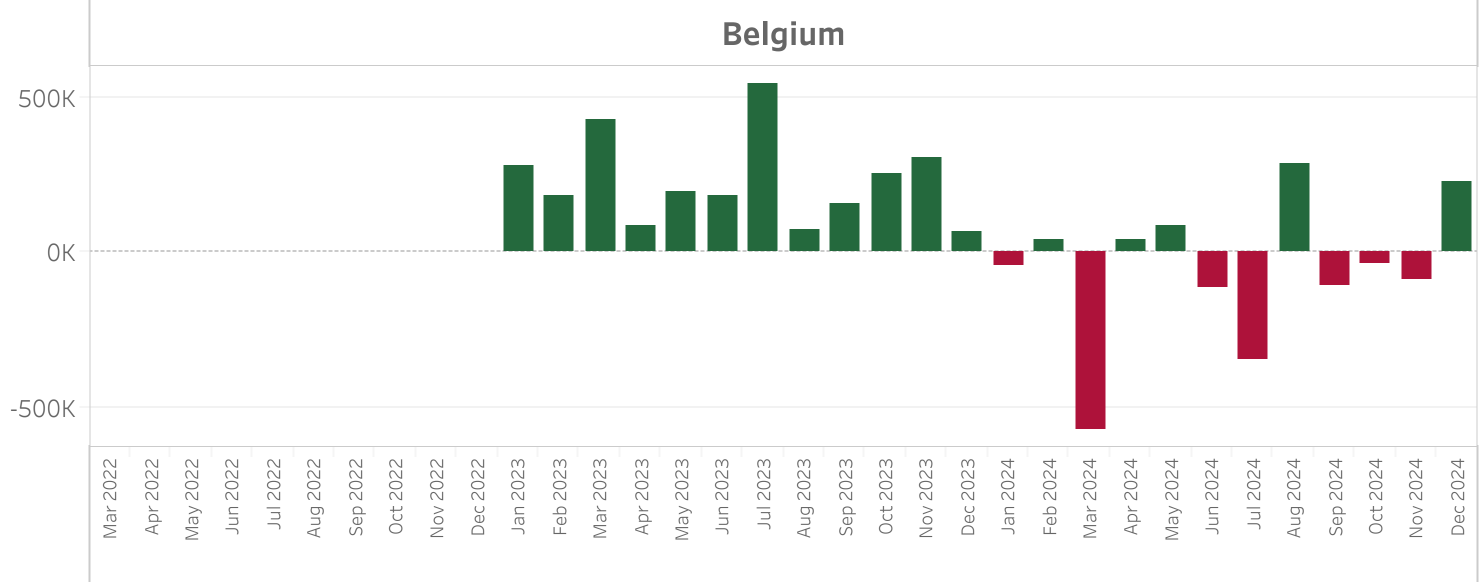

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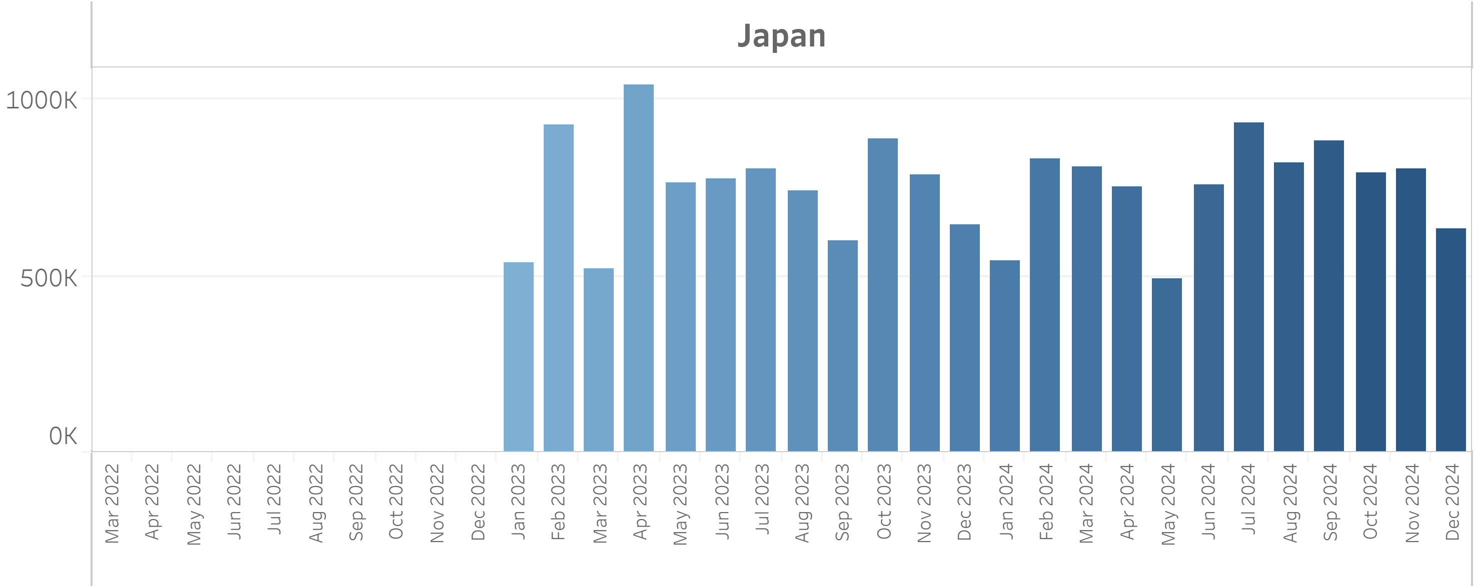

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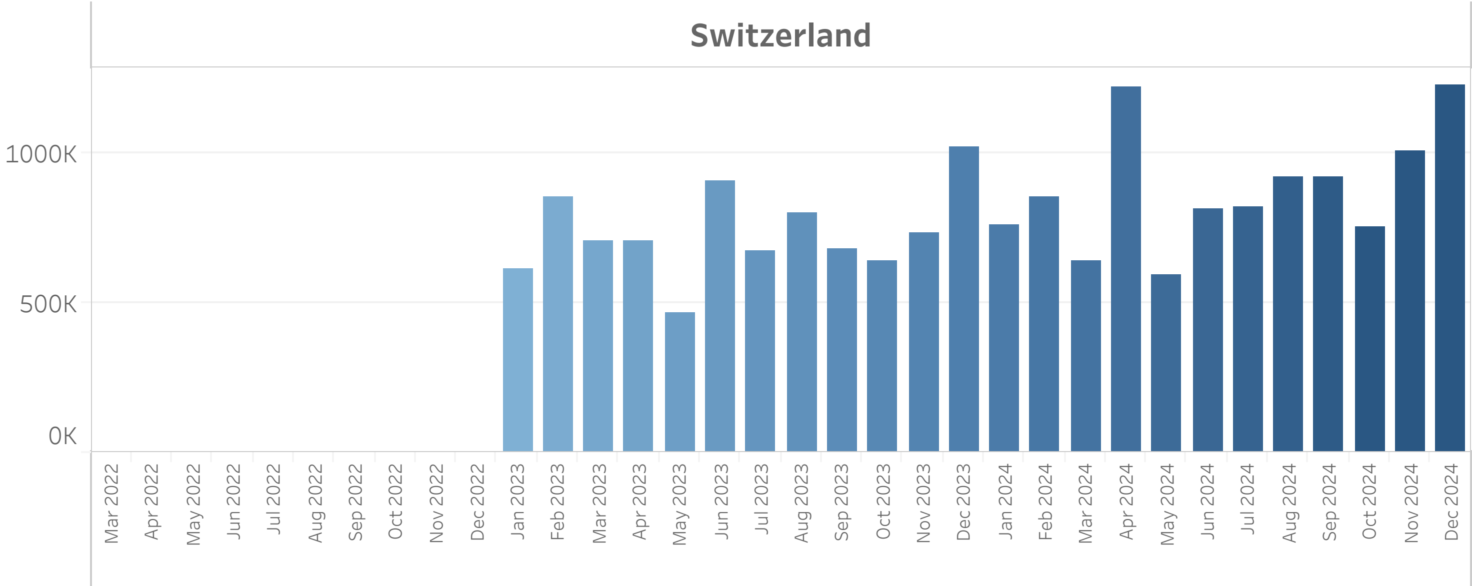

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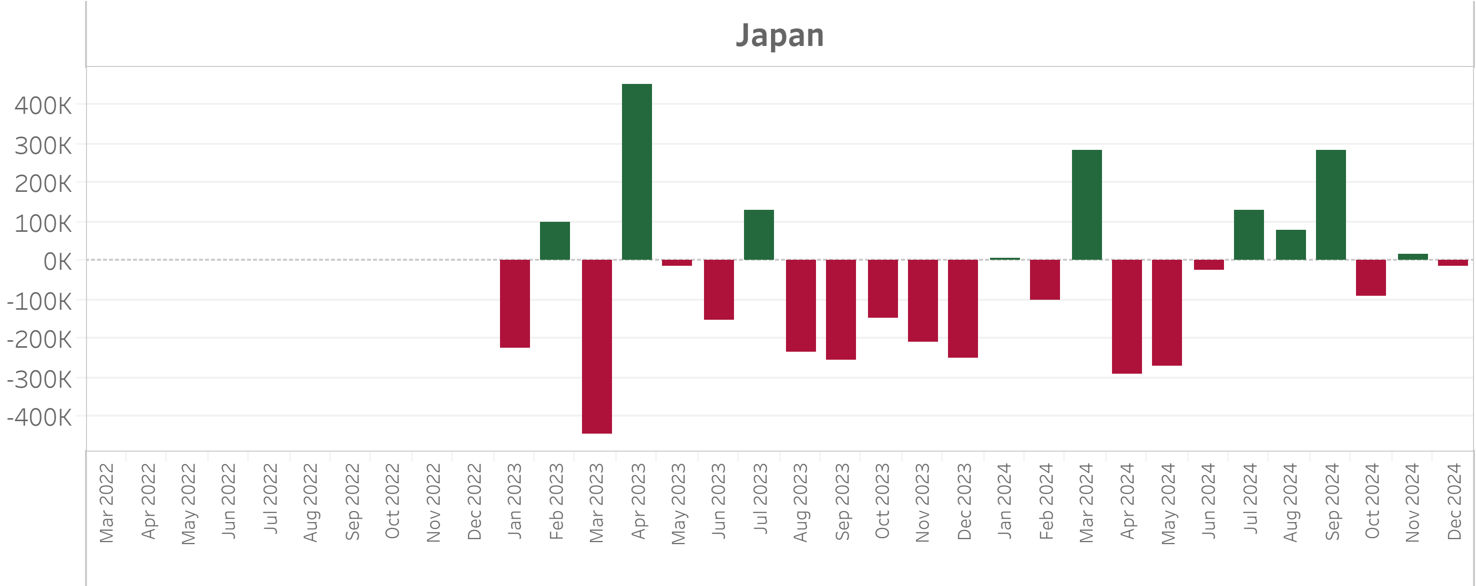

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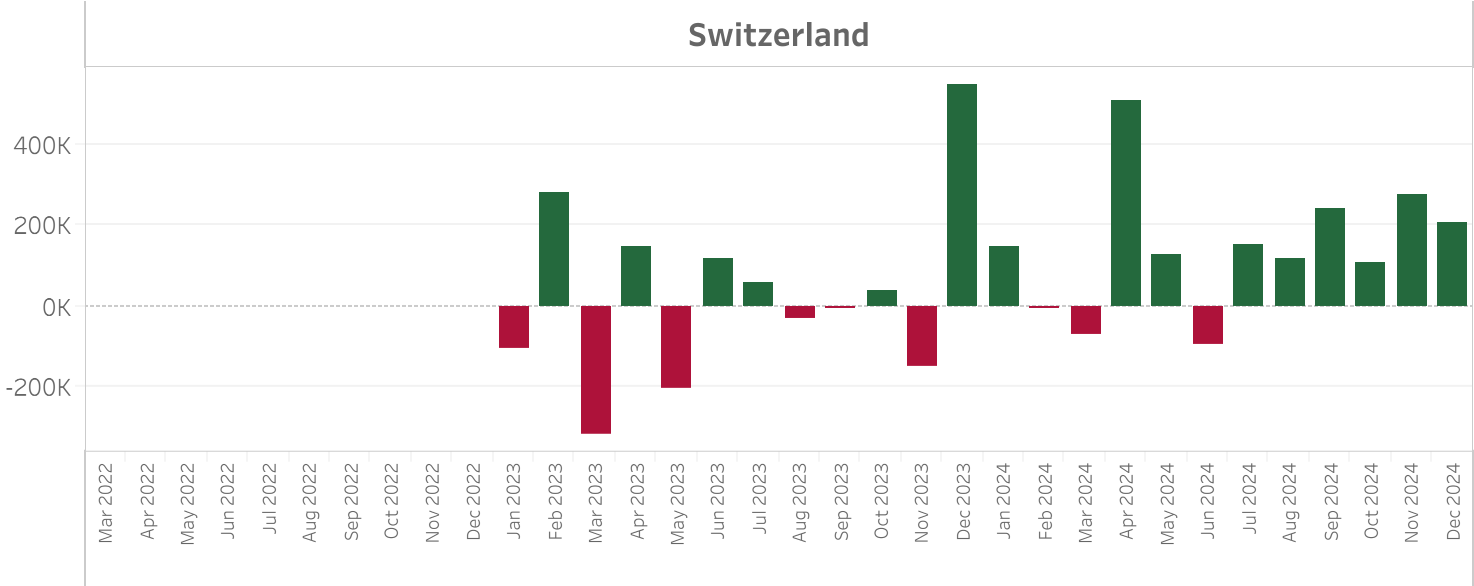

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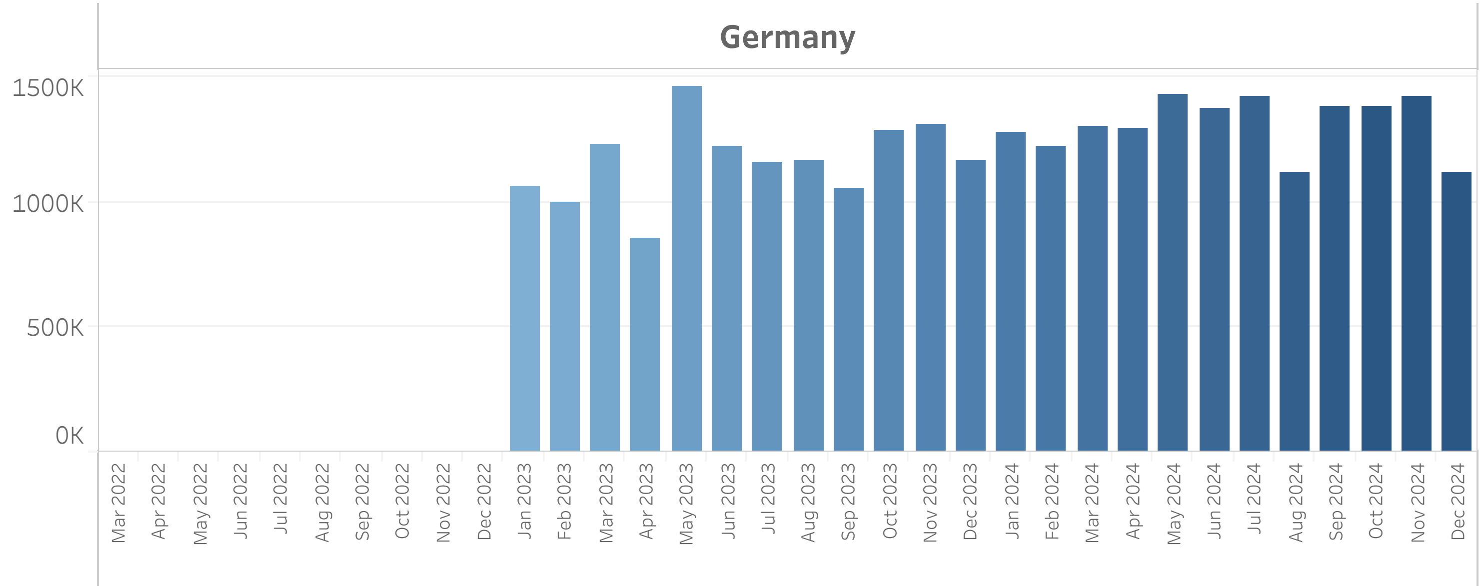

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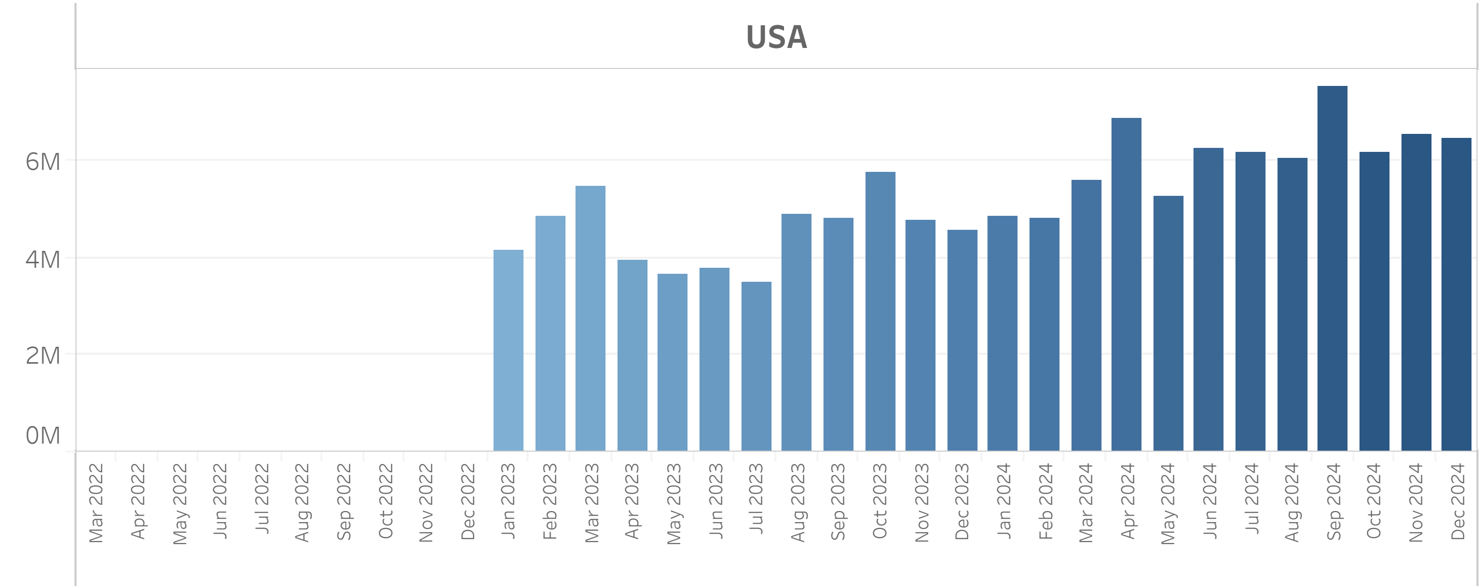

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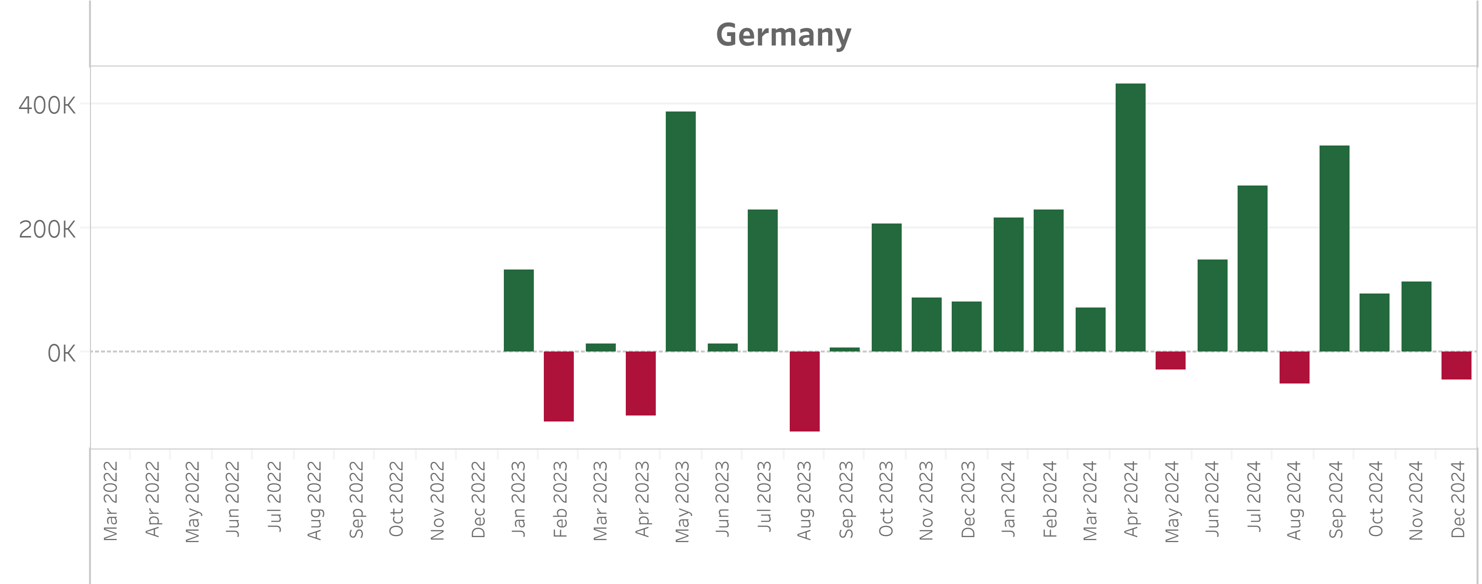

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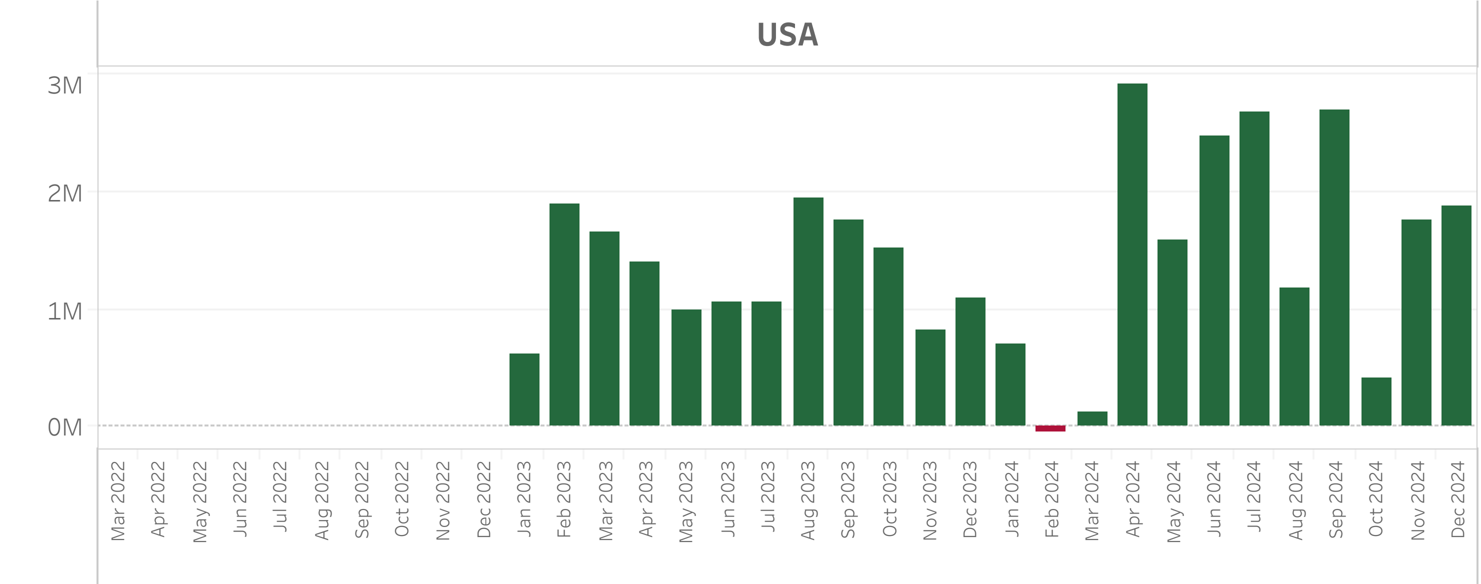
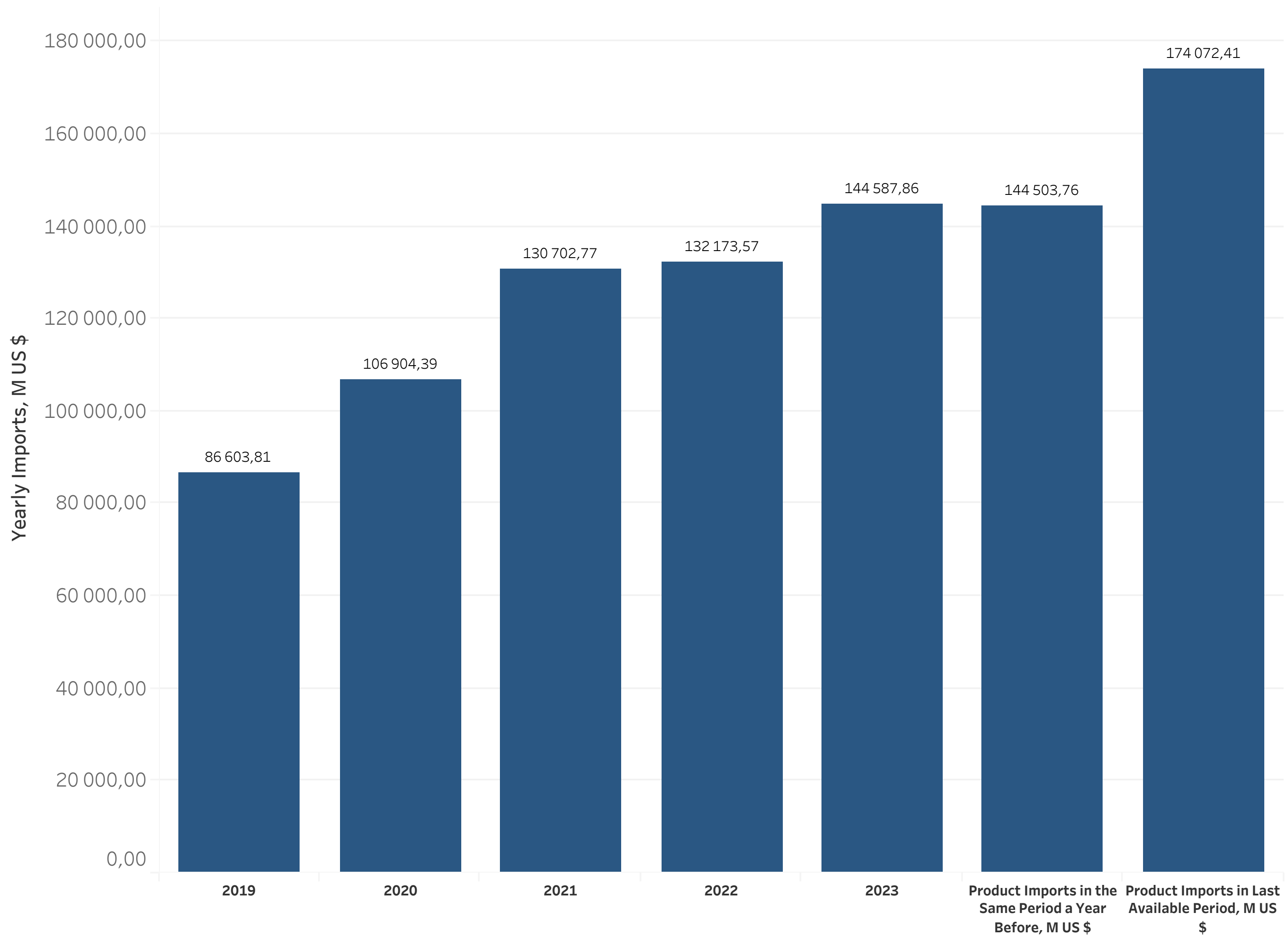


4 COMPETITION AND SUPPLIERS

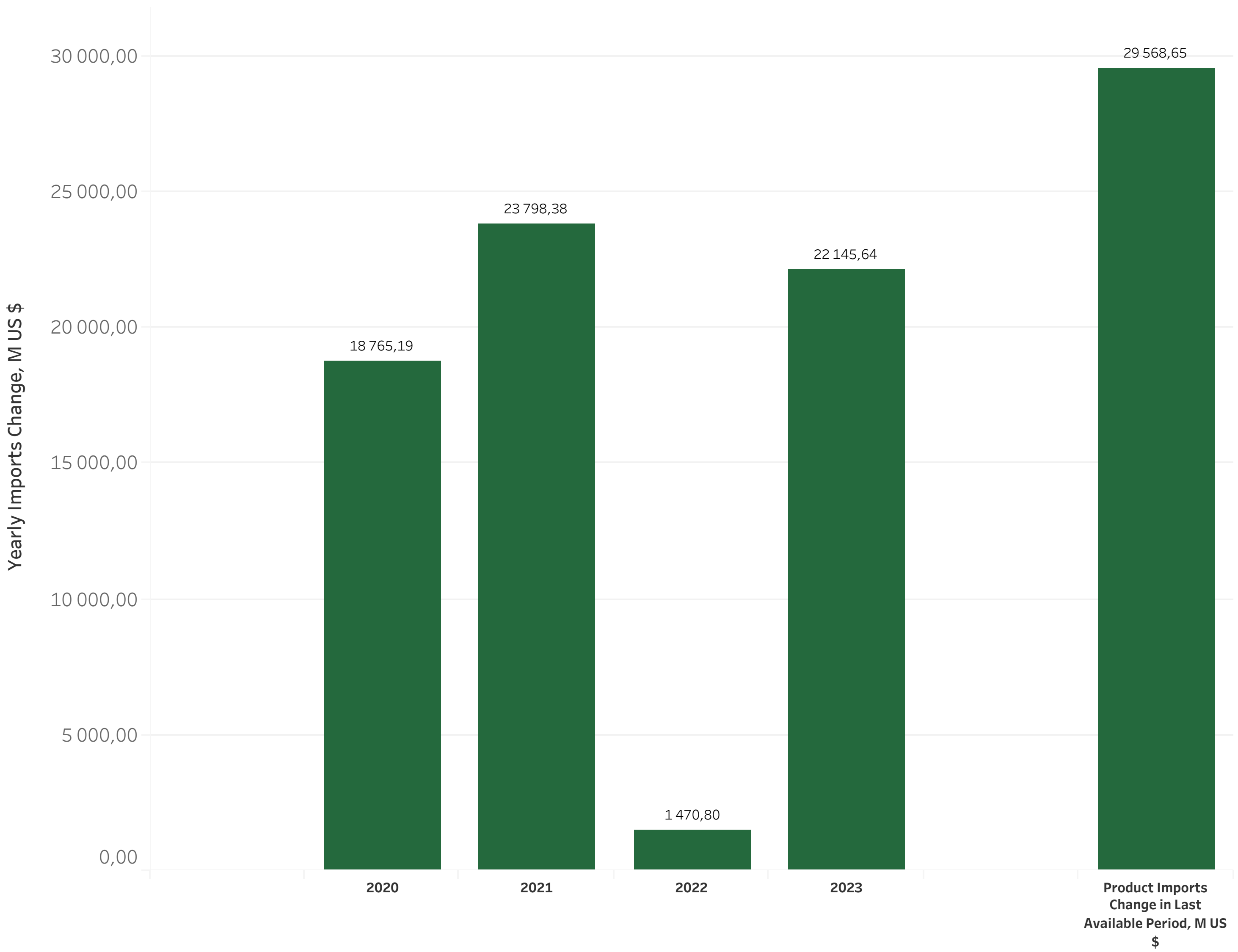
Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US $ and in k tons respectively) over the most recent 5 full calendar years plus the most recent available period (the sum of imports reported by each of the Country Analyzed in the Last Available Period). The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.

Total Yearly Imports, M US $



Total Yearly Imports Change, M US $



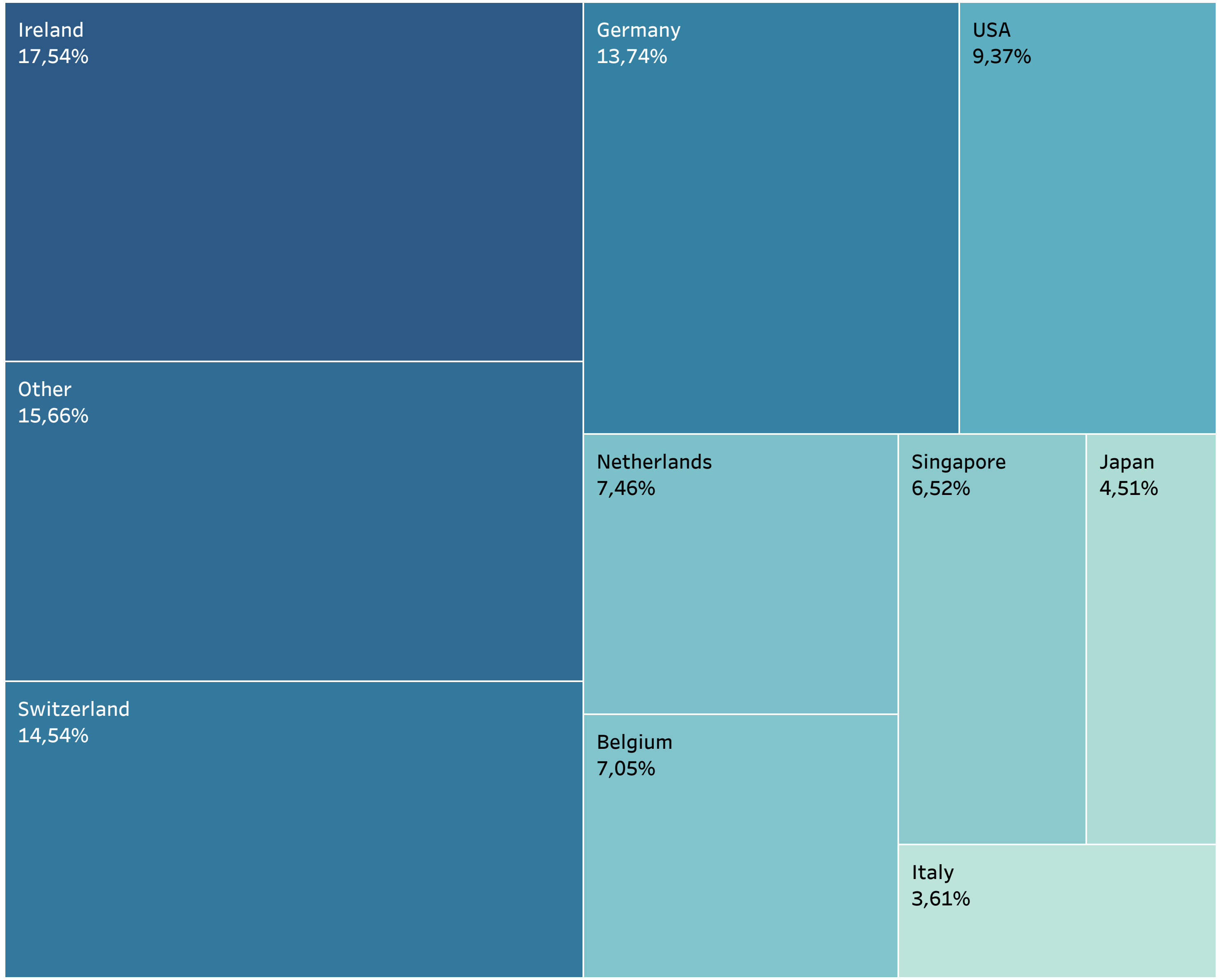
Largest Supplying Countries to the Countries Analyzed in the Last Reported Full Calendar Year: US $

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on data from the most recent full calendar year reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US $) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 35 Supplying Countries to the Countries Analyzed in the Last Full Calendar Year Reported

Supplying Country	Last Full Calendar Year Reported	Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, %
Total		181 363,67	
Ireland	2023	31 805,96	17,54%
Switzerland	2023	26 365,35	14,54%
Germany	2023	24 926,90	13,74%
USA	2023	16 994,01	9,37%
Netherlands	2023	13 526,73	7,46%
Belgium	2023	12 780,53	7,05%
Singapore	2023	11 831,43	6,52%
Japan	2023	8 178,17	4,51%
Italy	2023	6 556,02	3,61%
Rep. of Korea	2023	5 334,98	2,94%
United Kingdom	2023	4 248,27	2,34%
France	2023	3 999,27	2,21%
Austria	2023	3 421,12	1,89%
Denmark	2023	2 653,40	1,46%
Sweden	2023	1 727,34	0,95%
Hungary	2023	909,45	0,50%
Slovenia	2023	836,39	0,46%
Poland	2023	832,91	0,46%
Türkiye	2023	813,49	0,45%
China	2023	559,93	0,31%
Spain	2023	491,10	0,27%
Portugal	2023	457,73	0,25%
Iceland	2023	424,22	0,23%
Europe, not specified	2023	378,13	0,21%
Croatia	2023	279,57	0,15%
India	2023	212,44	0,12%
Czechia	2023	136,19	0,08%
Israel	2023	133,23	0,07%
Canada	2023	80,67	0,04%
Areas, not elsewhere specified	2023	71,84	0,04%
Lithuania	2023	64,35	0,04%
Asia, not elsewhere specified	2023	46,26	0,03%
Romania	2023	42,84	0,02%
Slovakia	2023	39,17	0,02%
Bulgaria	2023	38,08	0,02%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Calendar Year Reported, Based on Imports in US $



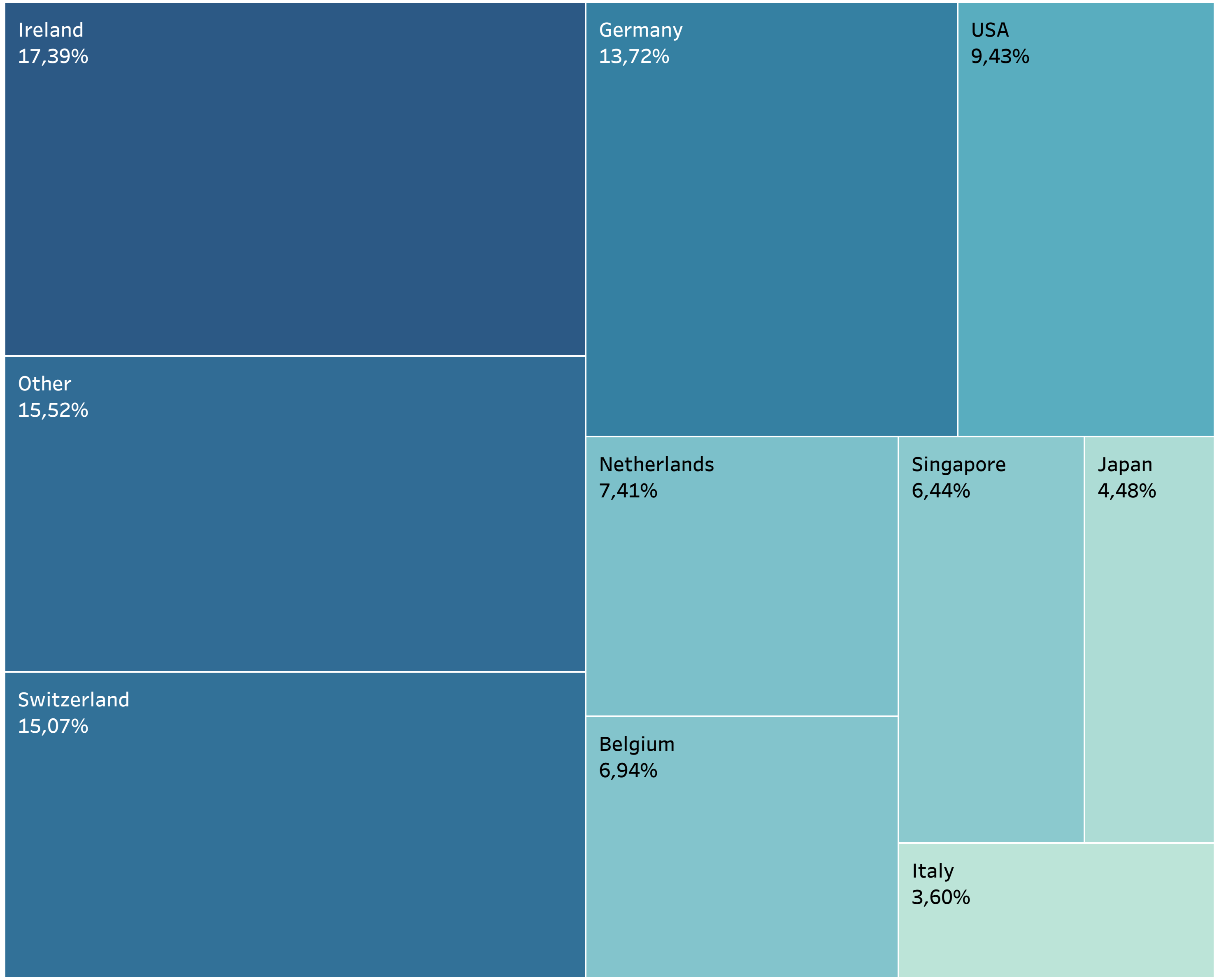
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US $

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US $) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 35 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	183 851,85	
Ireland	31 978,92	17,39%
Switzerland	27 703,24	15,07%
Germany	25 230,70	13,72%
USA	17 330,78	9,43%
Netherlands	13 615,99	7,41%
Belgium	12 761,27	6,94%
Singapore	11 842,67	6,44%
Japan	8 241,89	4,48%
Italy	6 612,92	3,60%
Rep. of Korea	5 321,05	2,89%
United Kingdom	4 280,28	2,33%
France	4 028,16	2,19%
Austria	3 426,19	1,86%
Denmark	2 681,17	1,46%
Sweden	1 715,08	0,93%
Hungary	964,73	0,52%
Poland	845,20	0,46%
Slovenia	833,65	0,45%
Türkiye	814,04	0,44%
China	564,50	0,31%
Spain	492,65	0,27%
Portugal	460,10	0,25%
Iceland	424,22	0,23%
Europe, not specified	337,40	0,18%
Croatia	291,00	0,16%
India	208,66	0,11%
Israel	133,21	0,07%
Czechia	132,93	0,07%
Canada	81,05	0,04%
Areas, not specified	78,80	0,04%
Lithuania	69,19	0,04%
Slovakia	56,79	0,03%
Romania	46,10	0,03%
Asia, not specified	45,57	0,02%
Bulgaria	37,09	0,02%

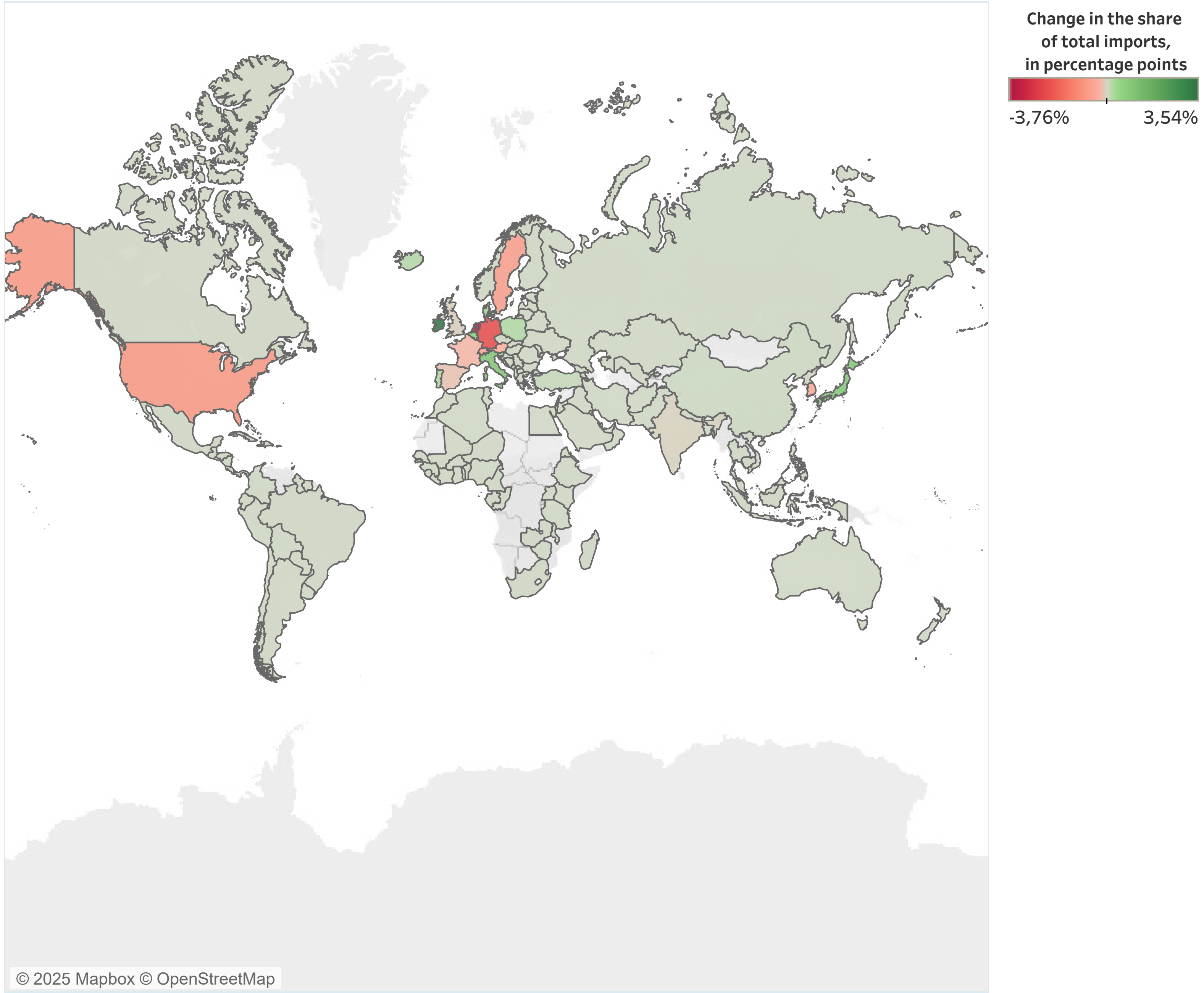
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US $



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US $)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

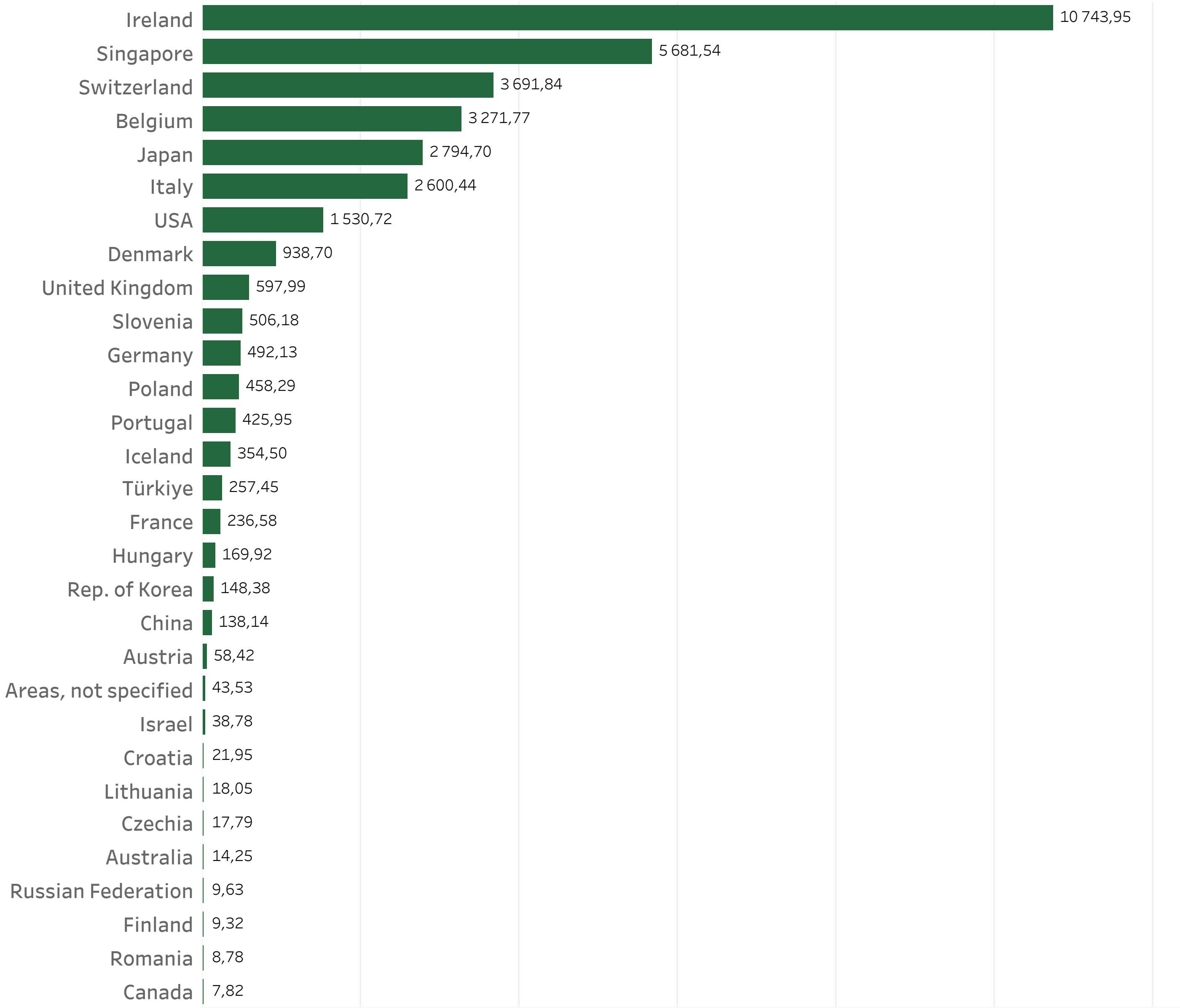
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	183 851,85		
Ireland	31 978,92	17,39%	13,85%
Switzerland	27 703,24	15,07%	15,67%
Germany	25 230,70	13,72%	16,14%
USA	17 330,78	9,43%	10,31%
Netherlands	13 615,99	7,41%	11,17%
Belgium	12 761,27	6,94%	6,19%
Singapore	11 842,67	6,44%	4,02%
Japan	8 241,89	4,48%	3,55%
Italy	6 612,92	3,60%	2,62%
Rep. of Korea	5 321,05	2,89%	3,37%
United Kingdom	4 280,28	2,33%	2,40%
France	4 028,16	2,19%	2,47%
Austria	3 426,19	1,86%	2,20%
Denmark	2 681,17	1,46%	1,14%
Sweden	1 715,08	0,93%	1,66%
Hungary	964,73	0,52%	0,52%
Poland	845,20	0,46%	0,25%
Slovenia	833,65	0,45%	0,21%
Türkiye	814,04	0,44%	0,36%
China	564,50	0,31%	0,28%
Spain	492,65	0,27%	0,45%
Portugal	460,10	0,25%	0,02%
Iceland	424,22	0,23%	0,05%
Europe, not specified	337,40	0,18%	0,26%
Croatia	291,00	0,16%	0,18%
India	208,66	0,11%	0,17%
Israel	133,21	0,07%	0,06%
Czechia	132,93	0,07%	0,08%
Canada	81,05	0,04%	0,05%
Areas, not specified	78,80	0,04%	0,02%
Lithuania	69,19	0,04%	0,03%
Slovakia	56,79	0,03%	0,03%
Romania	46,10	0,03%	0,02%
Asia, not specified	45,57	0,02%	0,08%
Bulgaria	37,09	0,02%	0,03%



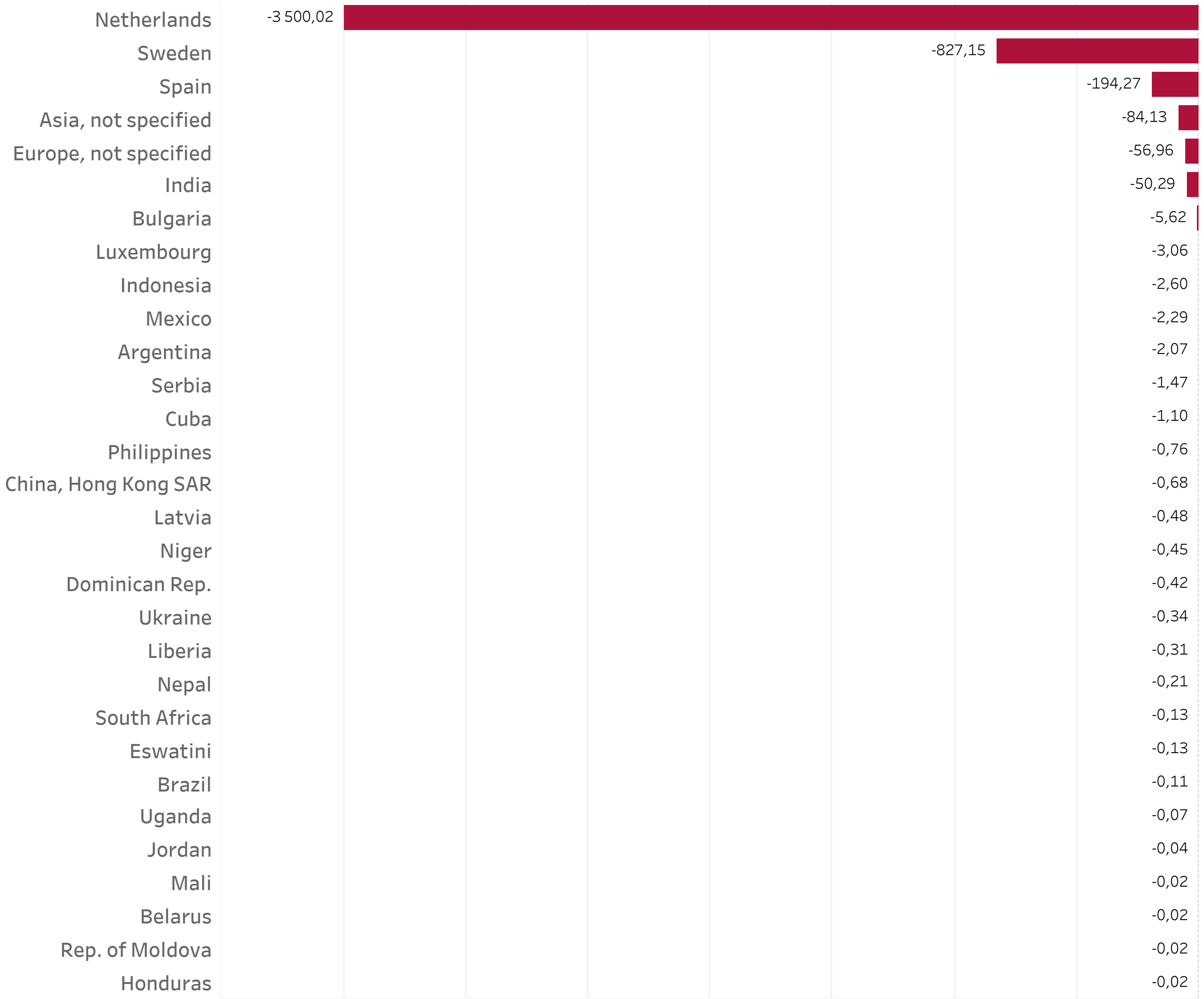
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

This section examines the value of supplies (in US $) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



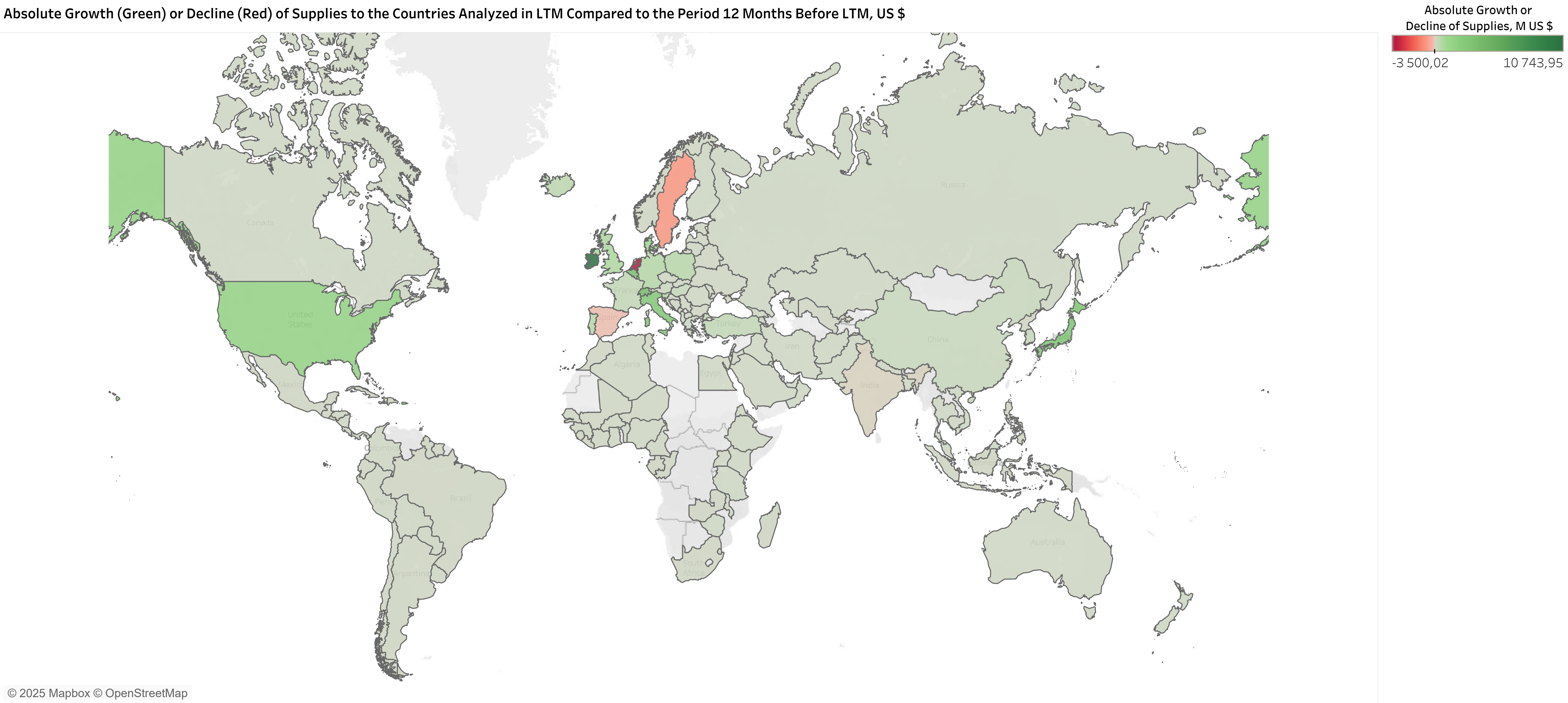
Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
USA	Ireland	29,81%	22,71%
	Singapore	14,76%	9,81%
	Germany	9,84%	14,02%
	Netherlands	7,88%	17,21%
	Belgium	7,83%	4,80%
	Japan	7,27%	6,18%
	Switzerland	6,64%	5,97%
	Others	4,07%	6,22%
	Italy	4,00%	2,67%
	United Kingdom	3,78%	4,31%
	Austria	2,26%	3,70%
	Rep. of Korea	1,86%	2,41%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Switzerland	24,62%	26,26%
	USA	17,97%	17,66%
	Ireland	12,35%	3,49%
	France	11,08%	8,97%
	Others	8,42%	7,62%
	Netherlands	8,08%	17,90%
	Italy	6,07%	5,07%
	Belgium	4,95%	7,04%
	Austria	4,83%	3,93%
	Sweden	1,63%	2,06%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Germany	26,91%	33,36%
	Japan	19,04%	15,26%
	USA	11,67%	10,30%
	Rep. of Korea	7,17%	16,40%
	Denmark	6,24%	2,86%
	Slovenia	5,03%	0,76%
	Netherlands	4,65%	2,77%
	Ireland	4,05%	2,74%
	Others	3,51%	3,27%
	Italy	3,40%	2,88%
	Belgium	3,13%	4,06%
	Austria	2,72%	1,89%
	Singapore	2,48%	3,44%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	USA	26,83%	30,48%
	Ireland	20,96%	20,76%
	Germany	16,93%	15,22%
	Switzerland	14,58%	16,80%
	United Kingdom	3,55%	3,16%
	Sweden	3,52%	0,29%
	Netherlands	3,42%	2,88%
	Italy	3,32%	1,78%
	Others	3,31%	5,50%
	Belgium	1,98%	1,87%
	Rep. of Korea	1,59%	1,27%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Switzerland	77,81%	72,67%
	Germany	7,41%	4,71%
	USA	6,96%	16,40%
	Others	5,26%	4,30%
	Netherlands	2,56%	1,92%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
France	Netherlands	31,67%	31,75%
	Germany	17,28%	16,88%
	Belgium	13,98%	16,88%
	Switzerland	11,85%	11,55%
	United Kingdom	5,50%	3,63%
	Sweden	4,22%	3,21%
	Ireland	3,94%	5,66%
	Others	3,93%	3,89%
	Rep. of Korea	3,01%	3,45%
	USA	2,42%	1,36%
	Hungary	2,21%	1,75%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China	Ireland	24,79%	33,83%
	Switzerland	22,81%	14,48%
	Germany	22,38%	22,98%
	USA	17,50%	18,97%
	France	5,78%	5,15%
	Italy	2,99%	1,68%
	Japan	2,00%	1,38%
	Others	1,75%	1,53%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	USA	26,63%	12,39%
	Germany	19,12%	22,22%
	Denmark	13,48%	18,16%
	Ireland	11,54%	9,72%
	Italy	9,84%	10,19%
	Others	6,84%	8,14%
	Belgium	6,80%	11,71%
	Switzerland	5,75%	7,47%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Belgium	26,44%	26,62%
	Germany	26,29%	31,38%
	Netherlands	14,47%	10,05%
	Rep. of Korea	8,22%	9,02%
	Switzerland	7,67%	7,66%
	USA	6,80%	4,96%
	France	4,57%	4,15%
	Others	4,01%	4,83%
	Hungary	1,54%	1,32%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
United Kingdom	Switzerland	22,35%	26,01%
	Germany	20,66%	19,73%
	Ireland	14,02%	17,23%
	USA	12,11%	13,15%
	Belgium	11,51%	5,06%
	Others	7,91%	8,94%
	Italy	5,60%	3,55%
	Rep. of Korea	3,78%	5,17%
	Japan	2,07%	1,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	USA	23,71%	21,70%
	Germany	20,90%	19,96%
	Ireland	10,85%	11,60%
	Switzerland	9,90%	16,79%
	Belgium	6,23%	6,49%
	Rep. of Korea	5,00%	6,13%
	France	3,86%	2,98%
	Others	3,64%	2,61%
	Japan	3,08%	2,44%
	Austria	3,05%	2,25%
	Italy	2,91%	2,24%
	Netherlands	2,81%	1,68%
	United Kingdom	2,11%	1,50%
	Singapore	1,95%	1,64%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Switzerland	30,56%	27,78%
	Germany	20,83%	23,83%
	USA	12,04%	6,69%
	Netherlands	10,73%	12,32%
	Europe, not spe..	6,10%	9,93%
	Others	5,05%	6,20%
	Ireland	4,32%	0,67%
	Belgium	4,24%	7,81%
	Italy	3,97%	2,67%
	Rep. of Korea	2,16%	2,09%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Rep. of Korea	34,43%	20,18%
	Netherlands	19,37%	27,46%
	Poland	12,79%	4,89%
	Germany	9,31%	13,10%
	Belgium	7,12%	7,82%
	Türkiye	6,97%	4,86%
	Ireland	4,68%	5,92%
	USA	3,23%	10,29%
	Others	2,10%	5,47%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	USA	39,25%	48,13%
	Germany	16,66%	14,26%
	Switzerland	15,91%	13,72%
	Others	5,44%	3,86%
	Hungary	5,09%	5,58%
	Ireland	4,19%	0,40%
	Italy	3,82%	2,93%
	Austria	2,90%	4,22%
	Europe, not spe..	2,82%	3,39%
	United Kingdom	2,41%	2,07%
	Belgium	1,50%	1,42%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	USA	38,32%	29,27%
	Switzerland	16,36%	18,08%
	France	8,26%	16,87%
	Germany	7,78%	12,54%
	Singapore	5,20%	2,57%
	United Kingdom	4,61%	6,59%
	Italy	4,00%	0,84%
	Belgium	3,64%	4,35%
	Others	3,14%	1,27%
	Netherlands	3,14%	3,67%
	Rep. of Korea	2,99%	2,42%
	China	2,56%	1,51%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Rep. of Korea	Türkiye	20,98%	23,82%
	Ireland	16,52%	13,42%
	Germany	15,16%	19,88%
	USA	13,47%	13,35%
	Switzerland	8,85%	8,72%
	Portugal	7,31%	0,59%
	Others	5,15%	7,44%
	Japan	4,30%	4,19%
	Singapore	4,12%	5,68%
	Belgium	2,26%	1,79%
	Italy	1,87%	1,10%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovenia	Switzerland	73,49%	48,78%
	USA	12,22%	28,31%
	Germany	4,31%	5,00%
	Others	3,79%	8,93%
	Japan	2,70%	2,16%
	Austria	1,93%	4,33%
	France	1,55%	2,49%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	Germany	25,81%	22,37%
	Switzerland	18,27%	21,86%
	USA	16,80%	18,49%
	Singapore	11,95%	7,24%
	Others	7,01%	8,17%
	Ireland	5,86%	10,44%
	Belgium	3,54%	4,63%
	Rep. of Korea	3,35%	2,52%
	Austria	3,01%	1,44%
	France	2,36%	1,45%
	Japan	2,05%	1,38%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Germany	22,32%	27,43%
	Switzerland	22,20%	19,44%
	Netherlands	13,91%	11,13%
	USA	11,58%	9,97%
	Others	11,05%	14,19%
	Italy	4,72%	2,19%
	Rep. of Korea	4,48%	2,86%
	Belgium	4,26%	4,99%
	Denmark	3,49%	6,06%
	France	1,99%	1,75%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Türkiye	Germany	23,55%	25,56%
	USA	21,65%	23,17%
	Ireland	17,90%	18,53%
	Switzerland	15,41%	13,25%
	Others	7,80%	6,35%
	Belgium	3,90%	3,88%
	Italy	3,73%	5,18%
	Japan	2,62%	1,35%
	Russian Federat..	1,75%	1,00%
	Spain	1,69%	1,74%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Belgium	23,41%	21,67%
	Netherlands	21,87%	17,06%
	Germany	17,89%	15,83%
	Switzerland	8,11%	8,31%
	USA	7,30%	9,37%
	Ireland	5,93%	10,25%
	Others	4,88%	8,66%
	Croatia	4,45%	3,57%
	France	3,15%	2,30%
	Poland	3,01%	2,97%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Israel	Switzerland	21,53%	23,54%
	USA	18,85%	21,07%
	Germany	17,39%	18,96%
	Ireland	15,41%	15,87%
	France	4,72%	4,31%
	Italy	4,21%	3,53%
	Belgium	3,65%	2,35%
	Netherlands	3,44%	1,68%
	Others	3,31%	3,35%
	Japan	2,80%	2,85%
	United Kingdom	2,54%	1,58%
	Austria	2,15%	0,90%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Germany	31,32%	30,42%
	Netherlands	22,33%	27,76%
	Hungary	16,96%	11,61%
	Switzerland	16,50%	18,06%
	Belgium	4,09%	5,41%
	Others	2,90%	3,43%
	Slovenia	2,05%	1,04%
	Ireland	1,93%	0,06%
	Rep. of Korea	1,92%	2,21%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Germany	29,68%	33,84%
	Belgium	17,51%	17,27%
	Switzerland	12,70%	10,49%
	Netherlands	12,62%	11,01%
	USA	6,87%	8,88%
	Austria	5,00%	8,46%
	Slovenia	4,17%	1,42%
	Others	3,64%	3,65%
	Sweden	2,99%	0,79%
	Poland	2,99%	2,86%
	Czechia	1,86%	1,33%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Argentina	USA	24,37%	20,39%
	Ireland	21,90%	20,56%
	Germany	20,11%	24,21%
	Switzerland	17,57%	20,48%
	Japan	5,24%	2,02%
	Italy	3,71%	4,28%
	Others	3,45%	5,91%
	Austria	1,99%	0,65%
	France	1,66%	1,50%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Singapore	Ireland	20,73%	21,13%
	Germany	19,78%	16,66%
	Switzerland	16,96%	15,05%
	USA	13,00%	13,93%
	France	7,20%	8,53%
	Japan	5,86%	5,51%
	Others	5,34%	5,74%
	Netherlands	4,66%	8,72%
	Italy	3,37%	2,56%
	China	3,10%	2,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	Belgium	25,84%	30,15%
	Netherlands	25,64%	25,15%
	Switzerland	14,99%	15,96%
	Germany	12,91%	13,42%
	Ireland	6,50%	4,09%
	France	4,23%	2,52%
	Poland	3,51%	3,25%
	Others	2,73%	2,06%
	Spain	1,85%	1,56%
	Hungary	1,79%	1,84%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Germany	25,16%	30,70%
	Switzerland	21,33%	19,19%
	USA	18,67%	15,24%
	Ireland	10,91%	9,40%
	Others	5,59%	7,00%
	Belgium	4,85%	3,98%
	Singapore	3,28%	3,08%
	Slovenia	2,85%	0,81%
	Austria	2,01%	5,98%
	Italy	1,92%	1,11%
	France	1,79%	2,39%
	Rep. of Korea	1,64%	1,12%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	Switzerland	28,94%	29,10%
	Germany	17,72%	18,85%
	Rep. of Korea	11,43%	11,19%
	USA	10,91%	7,95%
	Austria	7,45%	11,01%
	Ireland	7,17%	7,79%
	Others	5,30%	5,28%
	Belgium	4,03%	4,00%
	Denmark	3,01%	1,96%
	France	2,28%	2,47%
	Netherlands	1,77%	0,41%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Croatia	Hungary	31,54%	28,67%
	Germany	21,78%	23,84%
	Belgium	12,95%	16,58%
	Switzerland	9,96%	8,49%
	Slovenia	9,38%	8,58%
	Netherlands	7,04%	5,71%
	Rep. of Korea	1,99%	2,99%
	Others	1,99%	1,94%
	Austria	1,85%	1,94%
	Singapore	1,51%	1,27%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Germany	21,07%	17,57%
	USA	15,81%	21,08%
	Europe, not spe..	12,81%	6,99%
	Hungary	12,05%	10,72%
	Areas, not speci..	10,27%	9,40%
	Switzerland	10,04%	9,05%
	Others	4,13%	6,63%
	Austria	3,03%	3,41%
	Czechia	2,64%	3,97%
	France	2,46%	2,16%
	Belgium	2,12%	5,91%
	Italy	1,81%	3,11%
	Lithuania	1,75%	0,00%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
India	USA	27,60%	18,96%
	Germany	20,68%	16,57%
	Ireland	19,16%	0,73%
	Switzerland	17,45%	29,87%
	Belgium	3,50%	25,79%
	Others	3,49%	6,31%
	Netherlands	3,03%	0,27%
	Japan	2,74%	0,55%
	Italy	2,34%	0,95%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong SAR	Switzerland	28,41%	28,95%
	Belgium	20,81%	18,36%
	USA	16,12%	14,76%
	Germany	8,74%	11,01%
	Netherlands	6,45%	6,60%
	Ireland	5,33%	2,00%
	Singapore	4,20%	3,63%
	Others	4,07%	3,04%
	Sweden	3,24%	8,91%
	United Kingdom	2,62%	2,74%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bulgaria	Germany	30,07%	34,55%
	Switzerland	27,50%	24,97%
	Netherlands	11,57%	16,40%
	USA	9,06%	0,01%
	Italy	5,43%	0,88%
	Belgium	4,11%	6,71%
	Others	3,72%	2,77%
	Hungary	2,55%	7,35%
	Slovenia	2,05%	5,86%
	Rep. of Korea	2,01%	0,00%
	Ireland	1,93%	0,50%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Germany	26,41%	21,66%
	Netherlands	19,24%	18,09%
	Switzerland	8,89%	8,41%
	Belgium	8,58%	11,62%
	Others	8,26%	11,81%
	Austria	7,72%	7,16%
	Sweden	5,94%	6,10%
	Romania	4,36%	2,50%
	Rep. of Korea	3,39%	3,94%
	Poland	3,09%	2,92%
	Bulgaria	2,10%	3,01%
	Slovenia	2,00%	2,77%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Malaysia	Germany	35,73%	37,19%
	Switzerland	23,79%	22,06%
	USA	19,94%	18,65%
	Ireland	6,98%	11,90%
	Others	5,26%	3,43%
	Rep. of Korea	4,73%	4,53%
	Singapore	2,02%	1,54%
	Sweden	1,55%	0,69%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
South Africa	Germany	26,80%	32,22%
	USA	19,14%	15,00%
	Ireland	18,65%	12,95%
	Switzerland	13,12%	18,08%
	Others	7,85%	9,10%
	Belgium	6,44%	6,85%
	Japan	4,30%	3,45%
	India	3,70%	2,36%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
New Zealand	Singapore	22,62%	0,17%
	Germany	18,60%	16,16%
	Switzerland	16,16%	13,76%
	USA	15,15%	15,32%
	Austria	6,00%	2,20%
	Belgium	5,96%	6,74%
	Japan	5,00%	14,16%
	United Kingdom	2,71%	1,75%
	Ireland	1,70%	24,10%
	Australia	1,68%	2,34%
	China	1,64%	1,23%
	Sweden	1,51%	0,73%
	Others	1,28%	1,35%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Estonia	Switzerland	19,62%	14,70%
	Netherlands	19,03%	20,90%
	Germany	18,35%	33,92%
	Europe, not specified	15,54%	10,84%
	Rep. of Korea	12,16%	11,76%
	Italy	6,84%	1,21%
	Others	4,62%	3,20%
	United Kingdom	3,84%	3,47%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Luxembourg	Belgium	76,17%	80,55%
	Sweden	16,23%	11,99%
	USA	2,79%	2,08%
	France	2,58%	2,03%
	Others	2,22%	3,35%

Most Growing and Most Declining Markets by Imports Value Change (US $)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US $. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	01.2024 - 12.2024	18 359 543 079	72 415 213 427	33,96%
Germany	01.2024 - 12.2024	1 763 013 605	15 731 361 466	12,62%
Netherlands	01.2024 - 12.2024	1 749 889 393	7 015 077 927	33,24%
Switzerland	01.2024 - 12.2024	1 725 212 412	10 529 280 475	19,60%
Hungary	01.2024 - 12.2024	1 394 352 174	3 222 916 378	76,25%
United Kingdom	01.2024 - 12.2024	1 243 761 988	5 778 540 956	27,43%
Slovenia	11.2023 - 10.2024	1 164 508 921	2 038 099 614	133,30%
France	03.2023 - 02.2024	1 059 829 106	7 358 901 347	16,83%
Italy	01.2024 - 12.2024	645 973 196	6 398 104 034	11,23%
Poland	10.2023 - 09.2024	554 432 184	2 602 949 229	27,07%

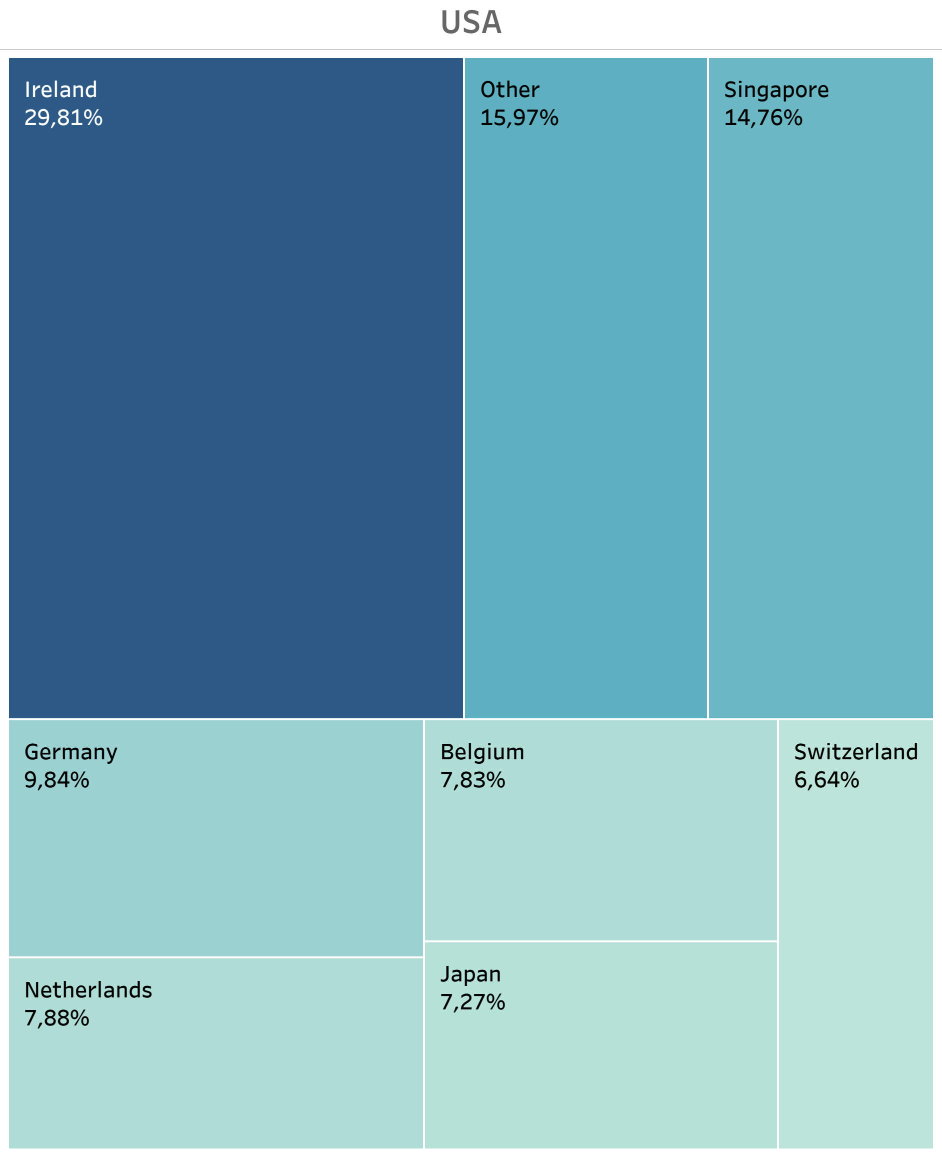
Most Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
China	01.2023 - 12.2023	-757 018 106	7 148 865 690	-9,58%
Belgium	01.2024 - 12.2024	-618 947 281	8 570 717 701	-6,74%
Argentina	07.2023 - 06.2024	-28 118 025	681 426 889	-3,96%
Singapore	04.2023 - 03.2024	-16 463 096	629 140 946	-2,55%
South Africa	01.2024 - 12.2024	-14 788 375	156 197 385	-8,65%
New Zealand	01.2024 - 12.2024	-7 601 961	139 655 873	-5,16%
Luxembourg	11.2023 - 10.2024	276 993	26 197 658	1,07%
Malaysia	01.2024 - 12.2024	1 877 585	160 823 675	1,18%
Estonia	01.2024 - 12.2024	9 273 629	52 826 613	21,29%
China Hong Kong SAR	11.2023 - 10.2024	12 203 172	309 255 755	4,11%

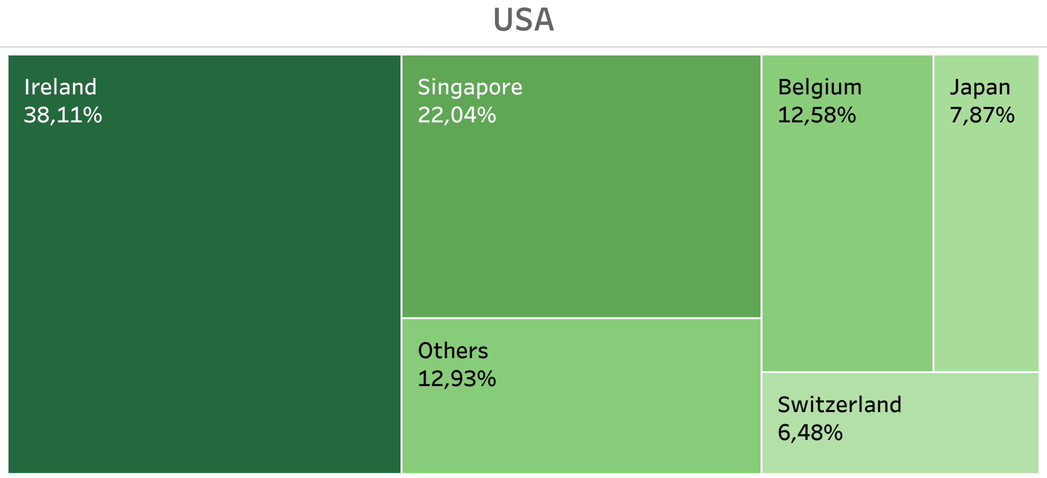
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

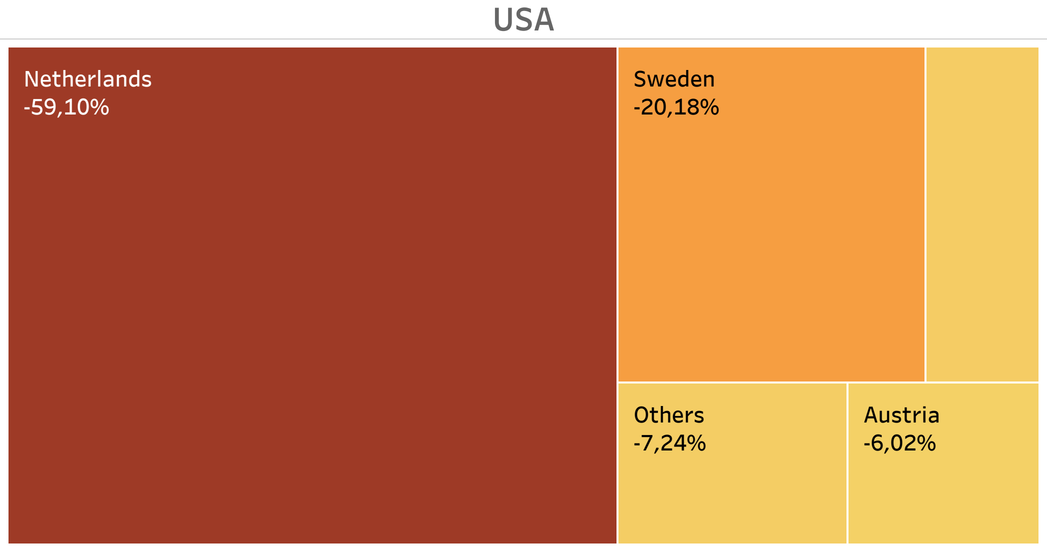
Largest Supplying Countries in LTM (US $)



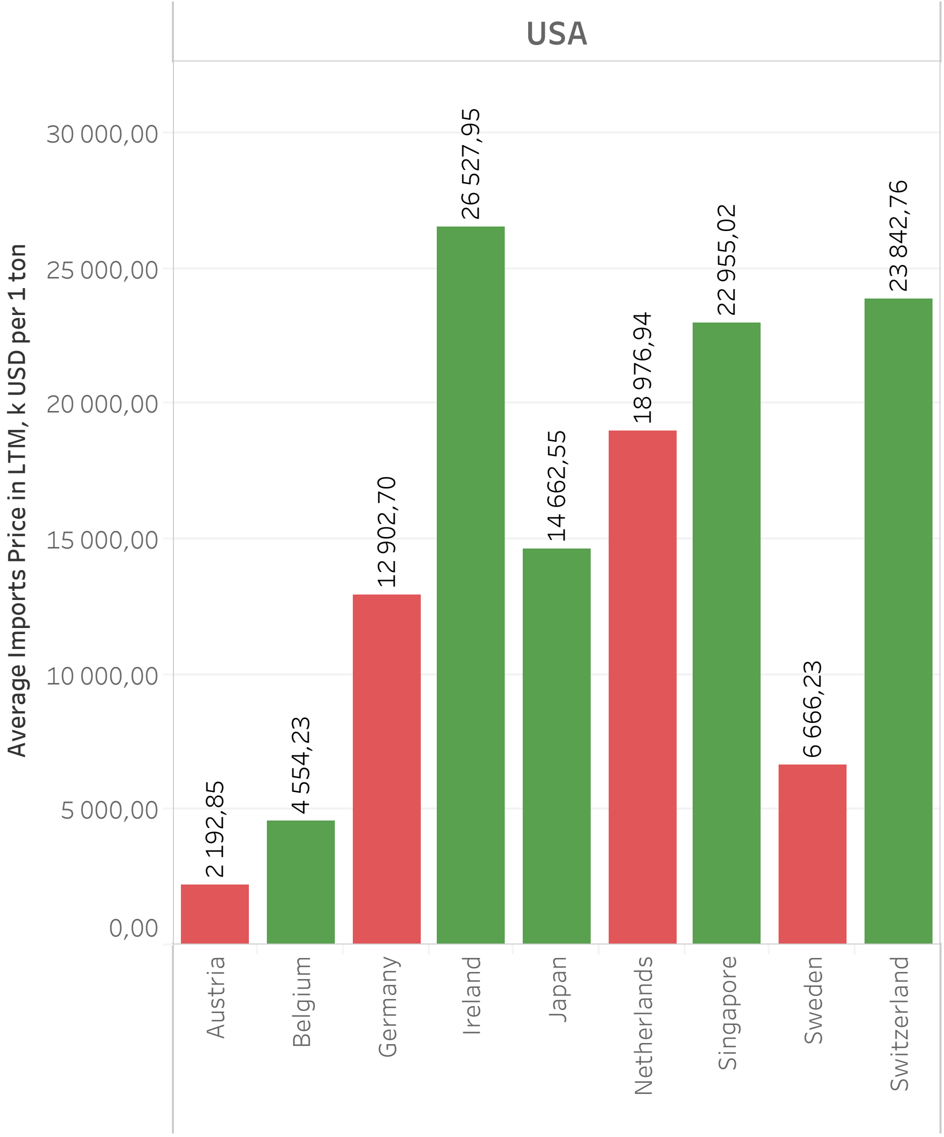
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



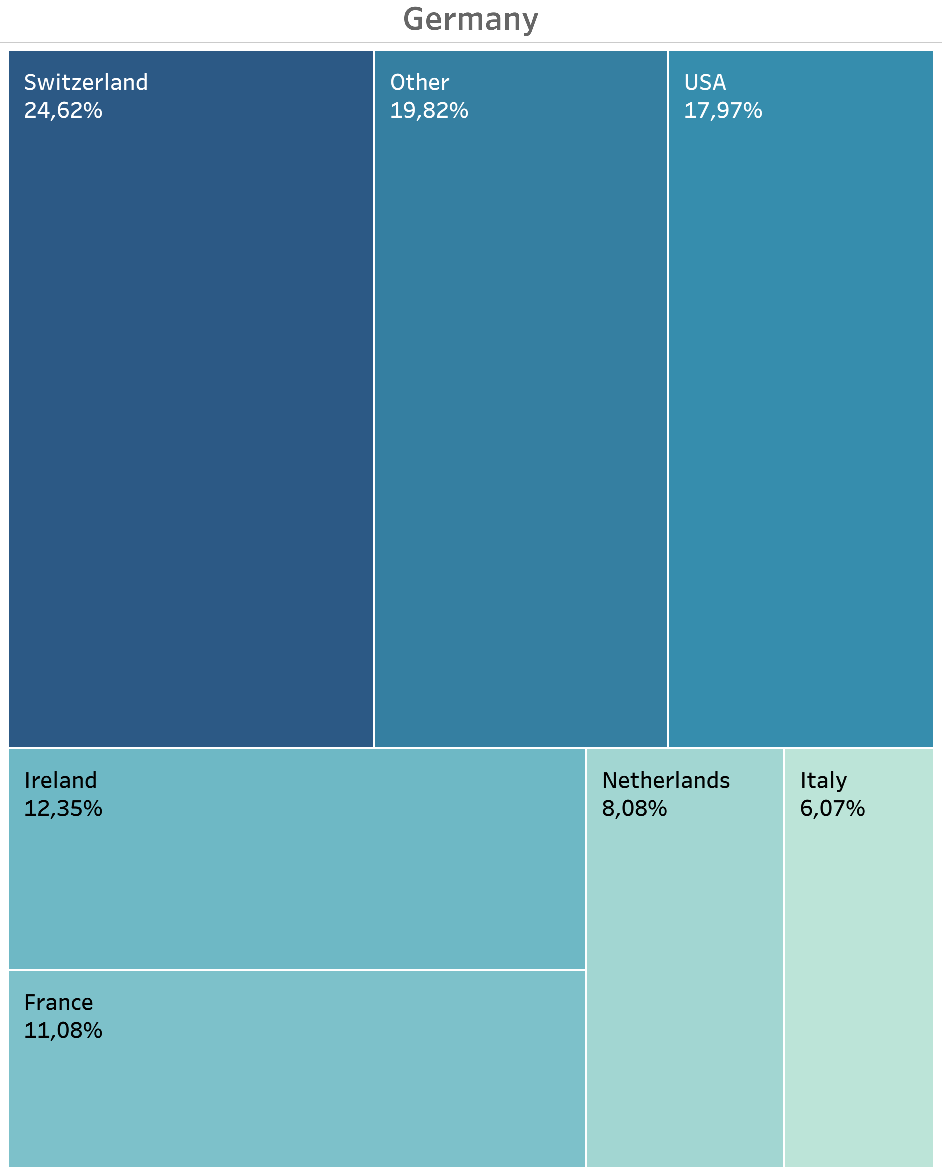
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



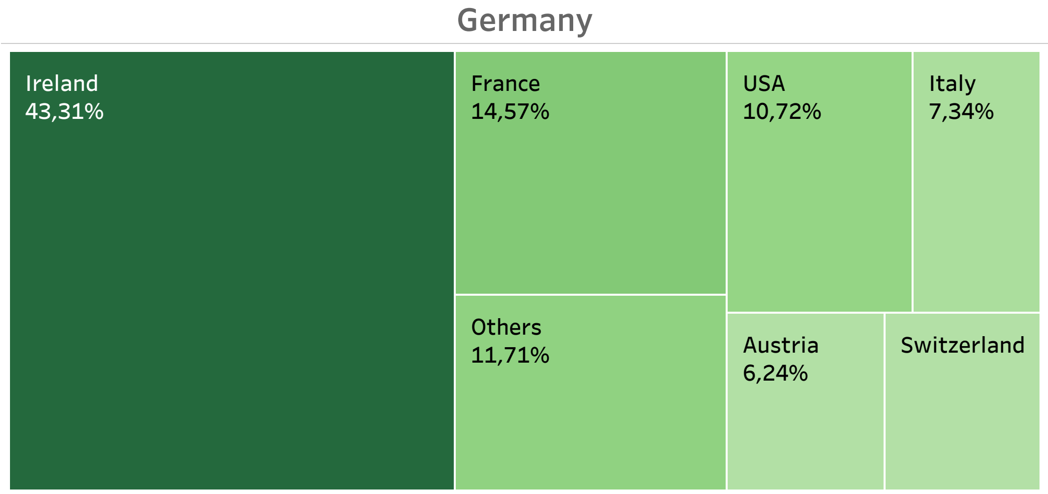
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

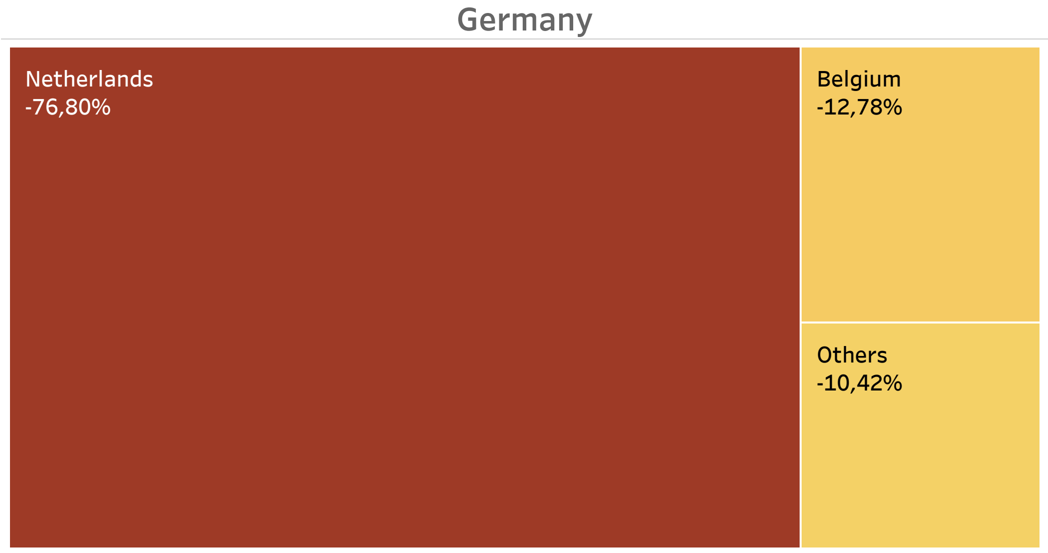
Largest Supplying Countries in LTM (US $)



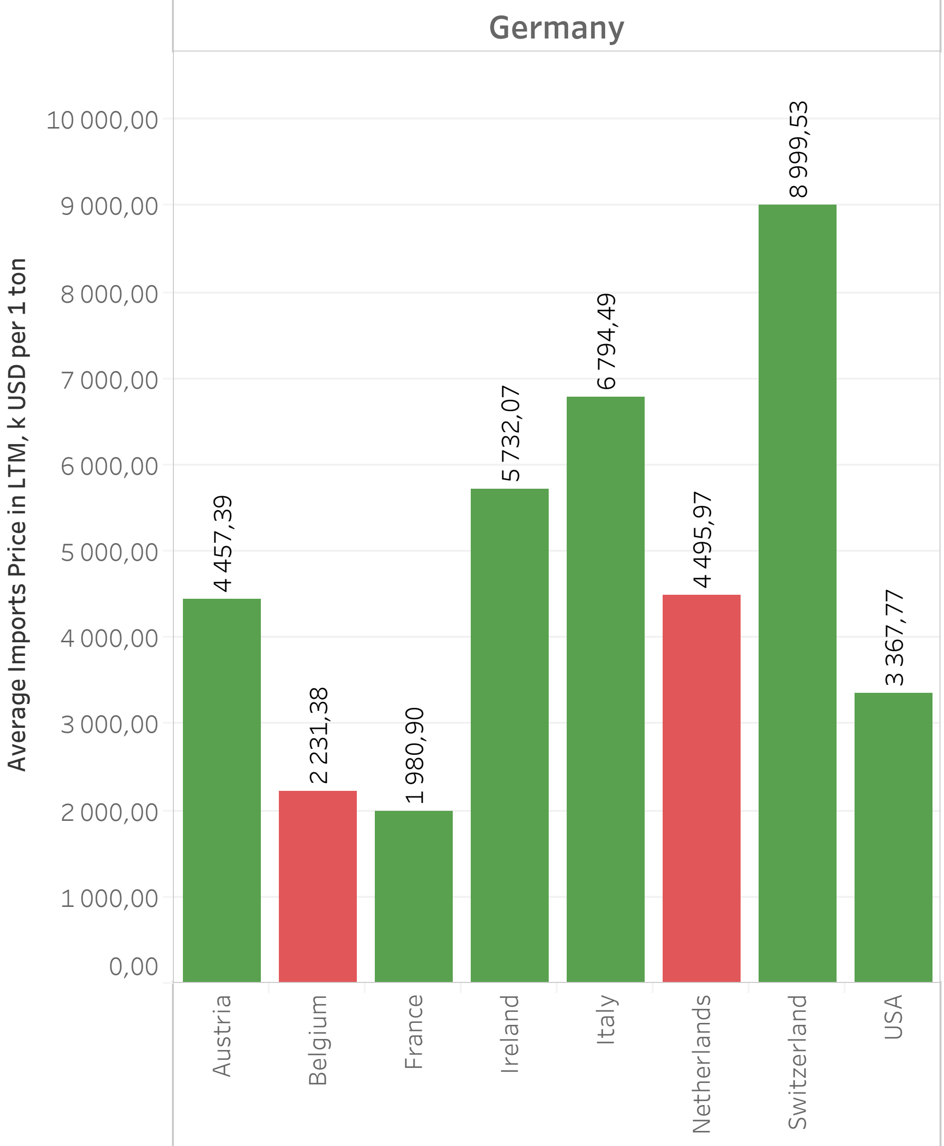
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



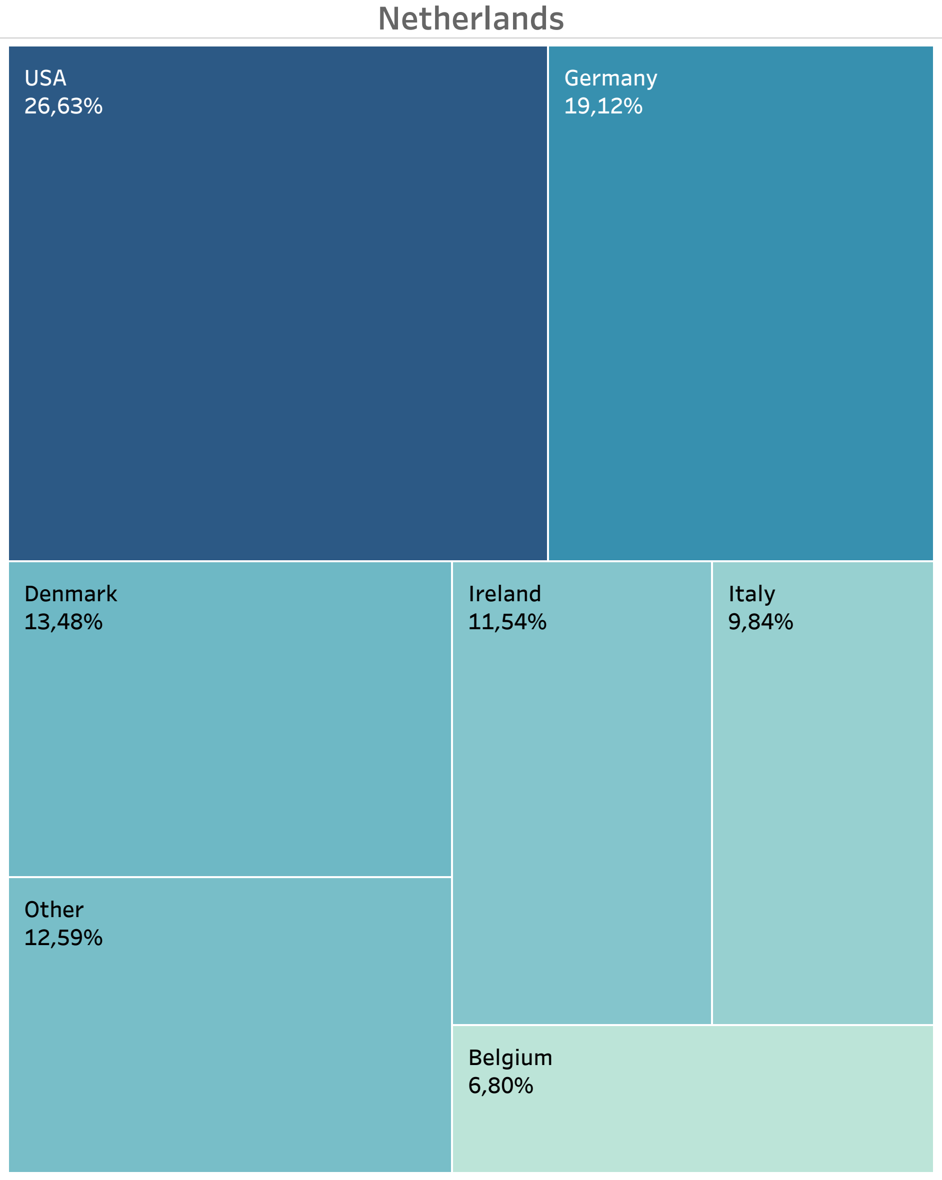
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



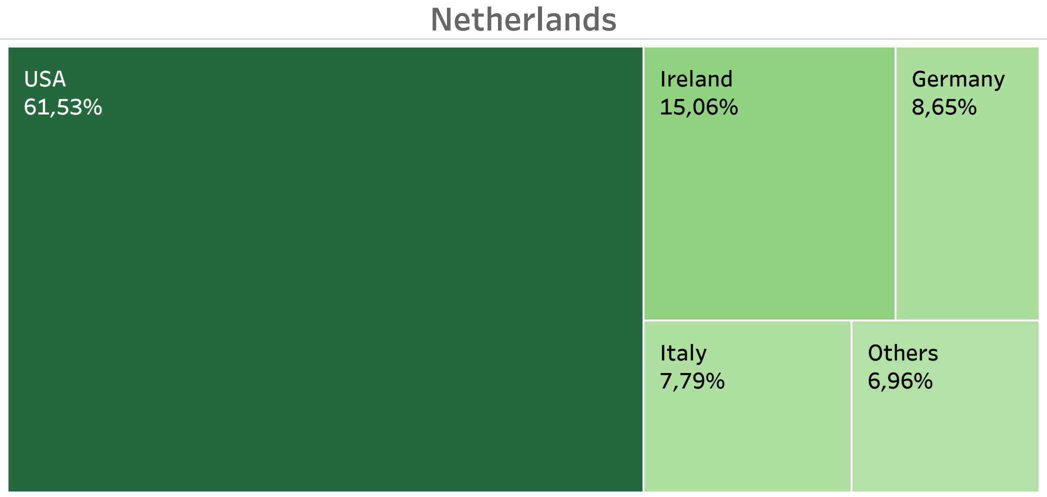
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

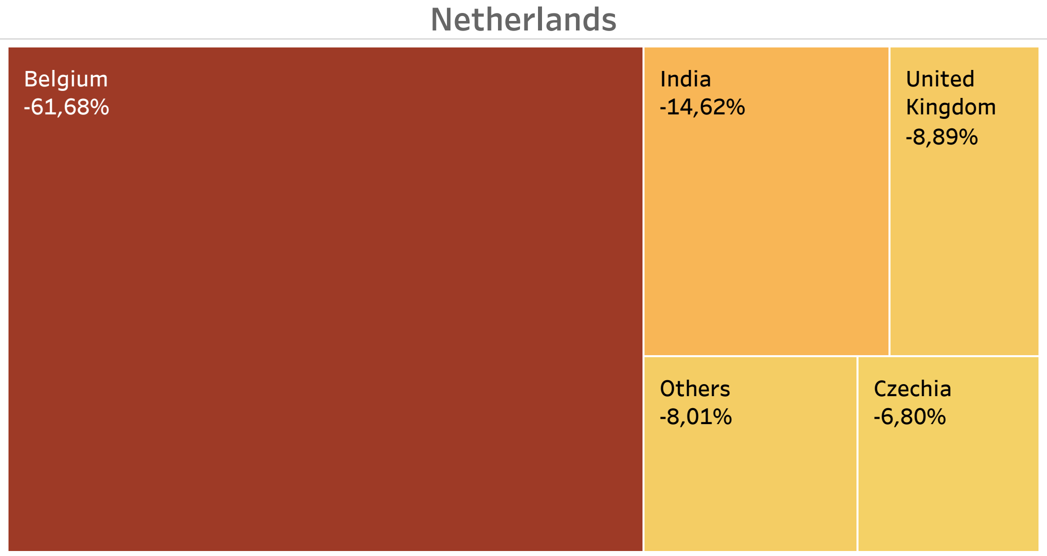
Largest Supplying Countries in LTM (US $)



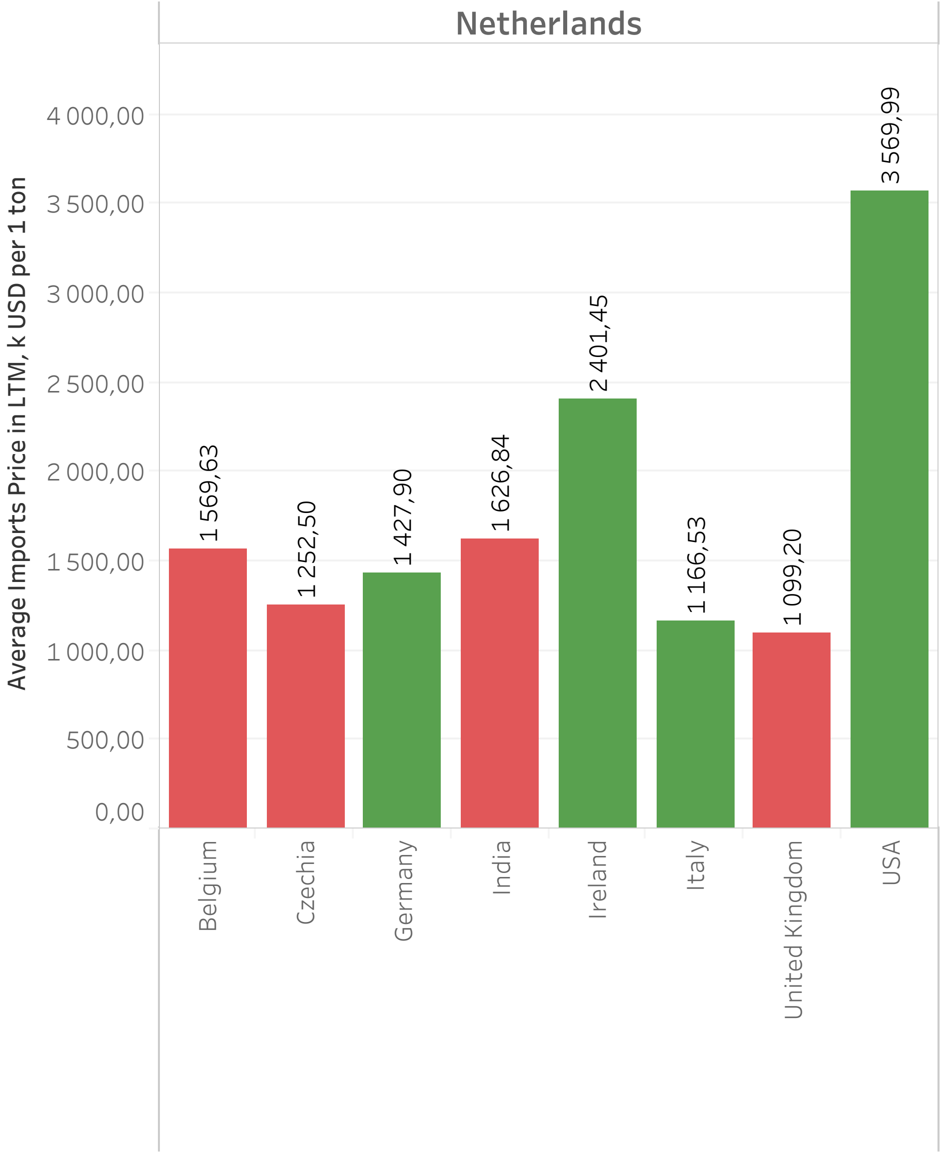
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



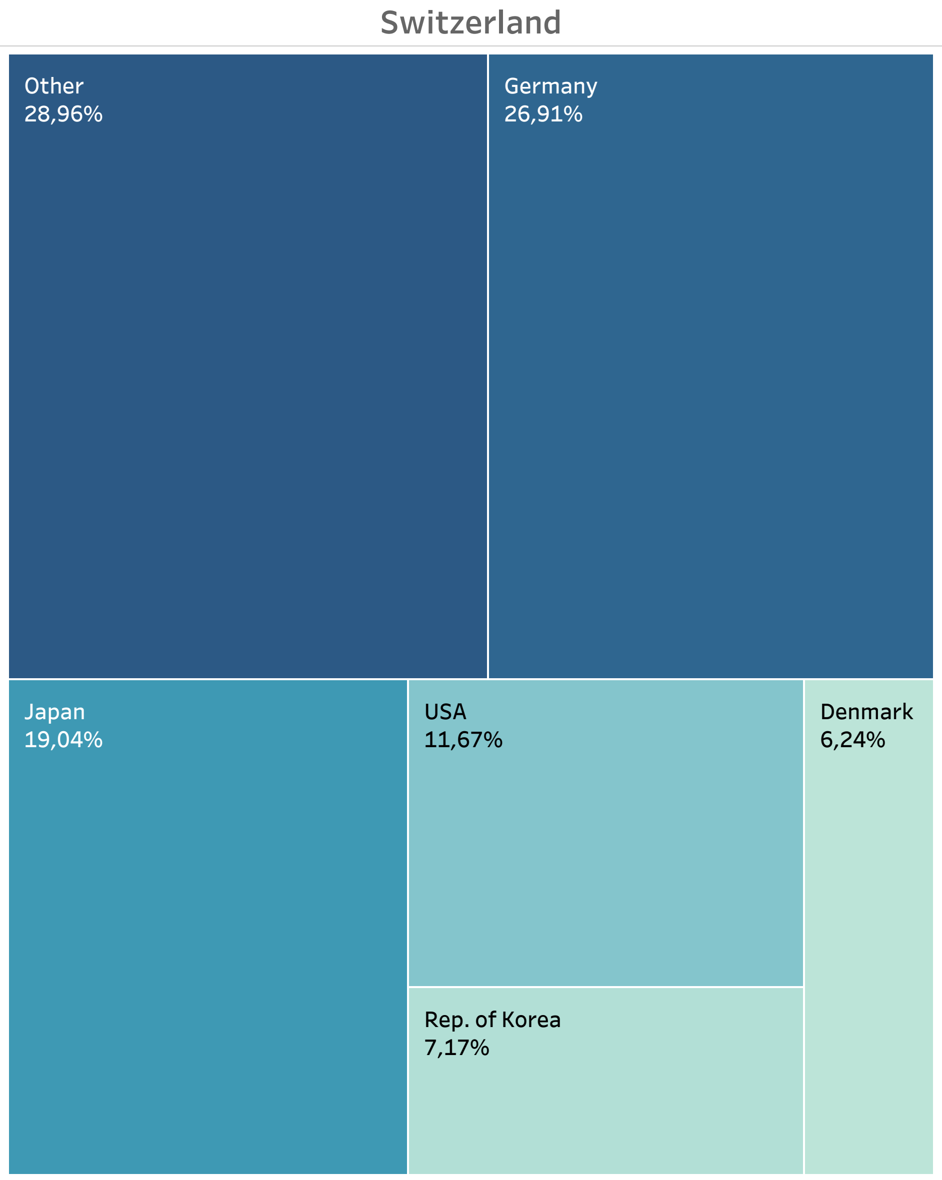
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



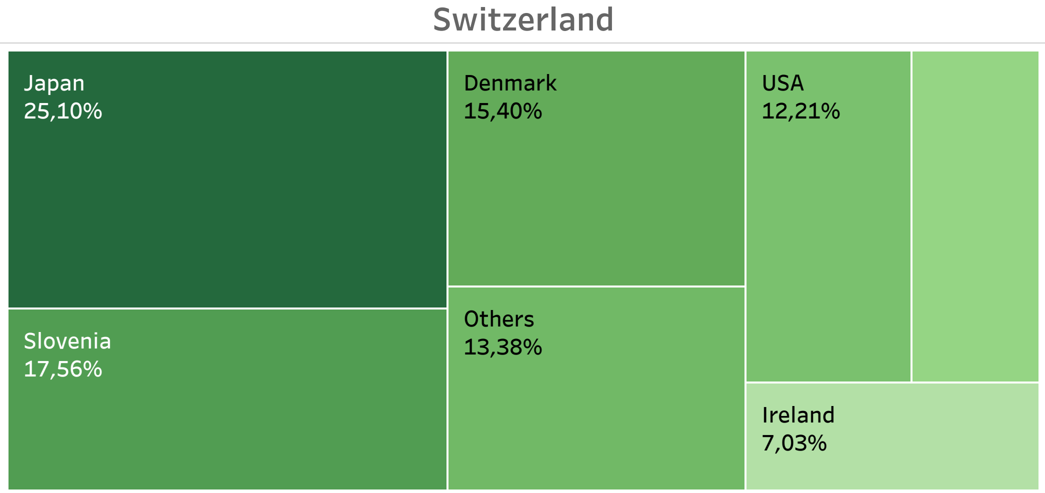
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

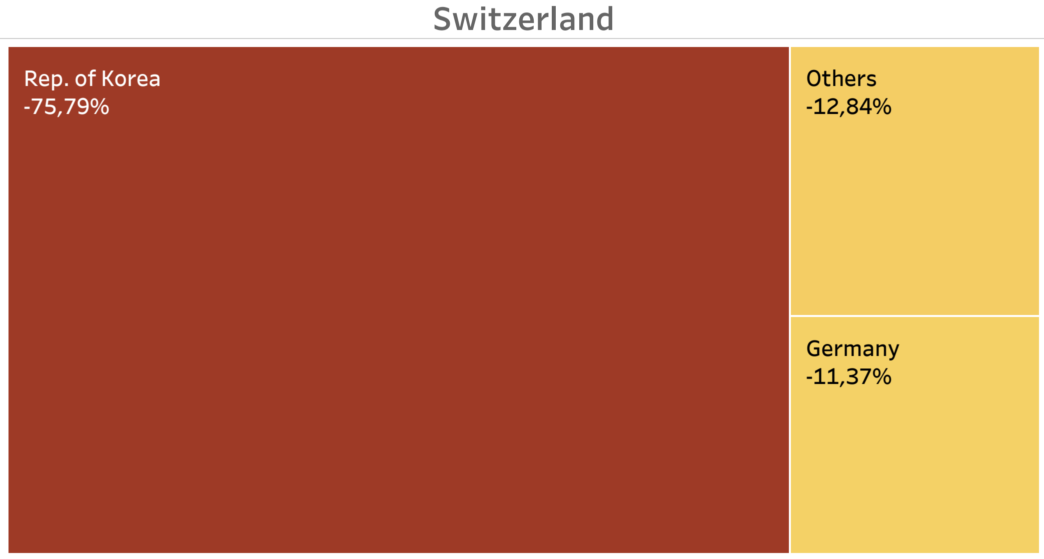
Largest Supplying Countries in LTM (US $)



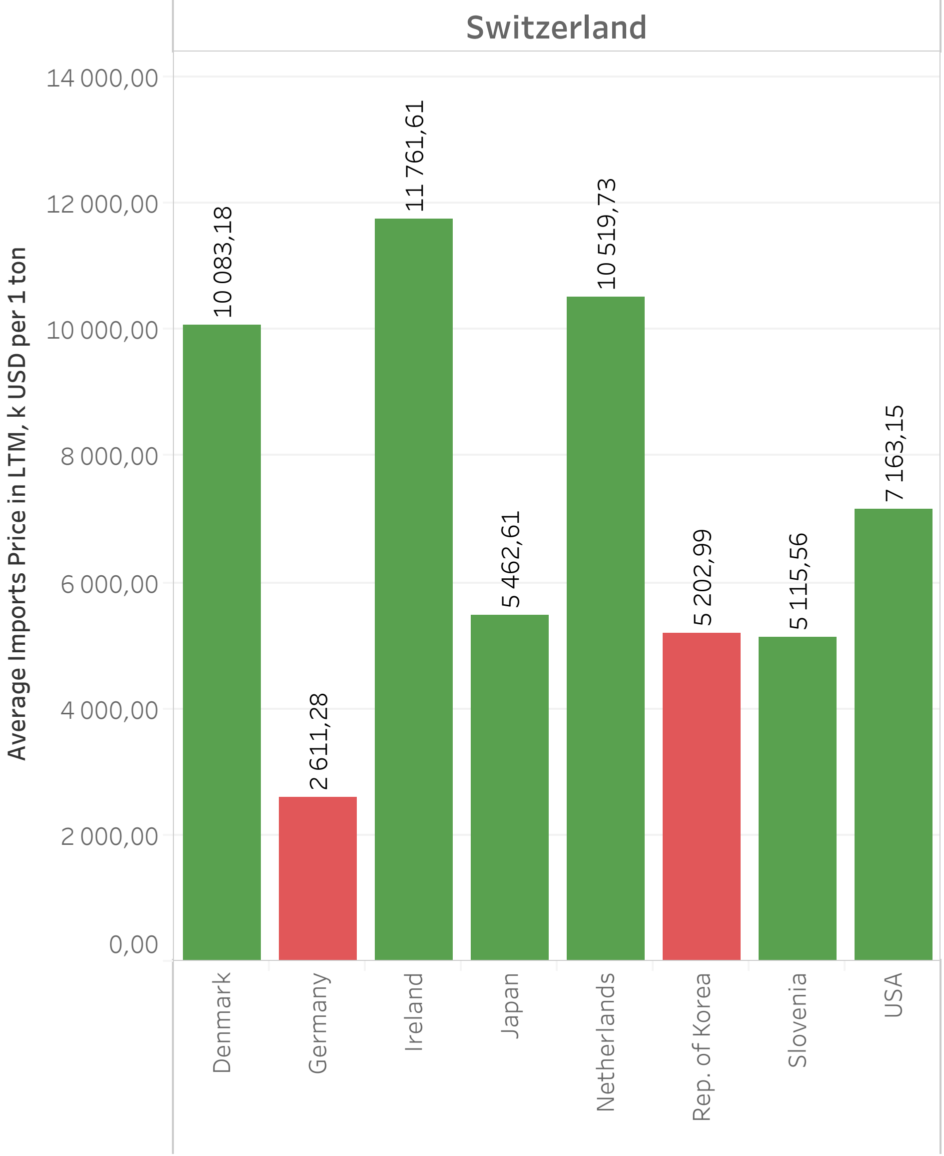
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



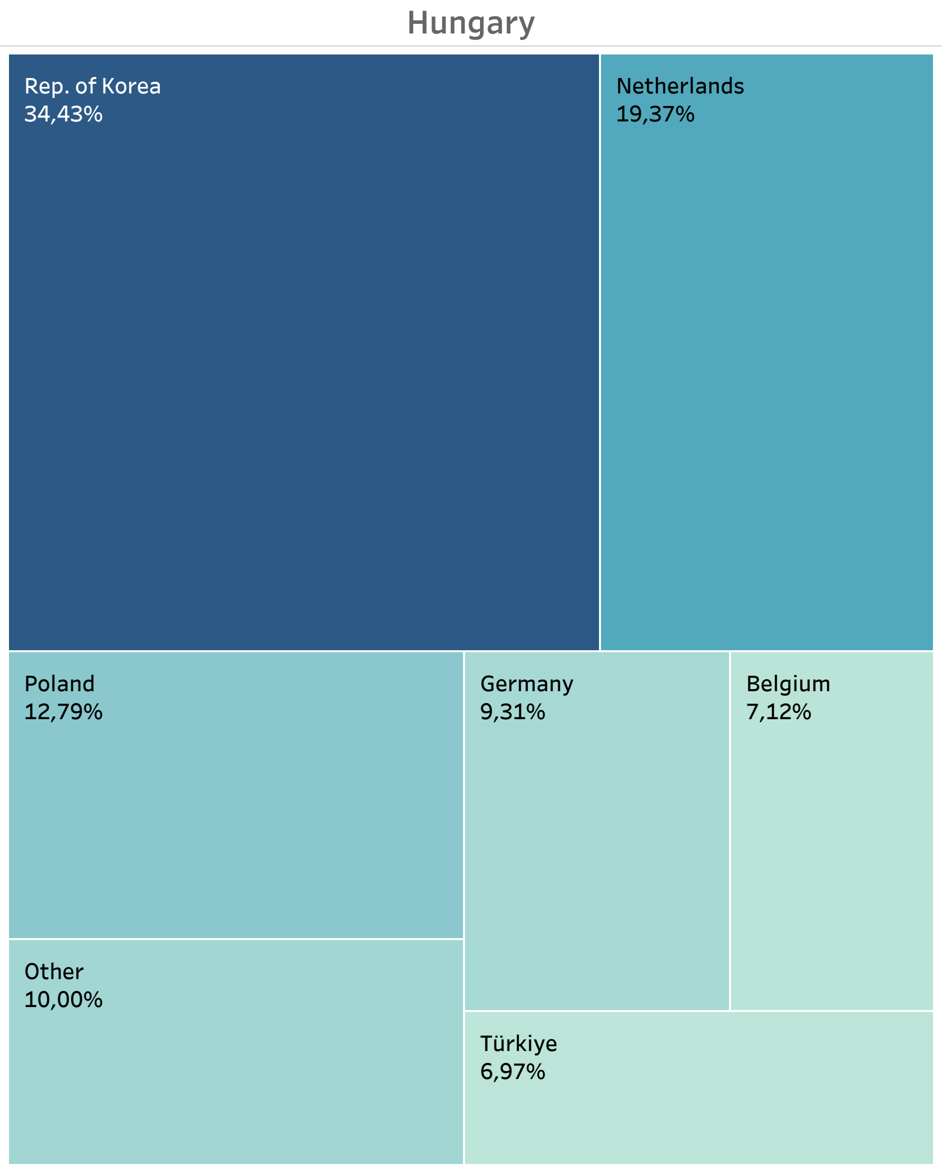
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



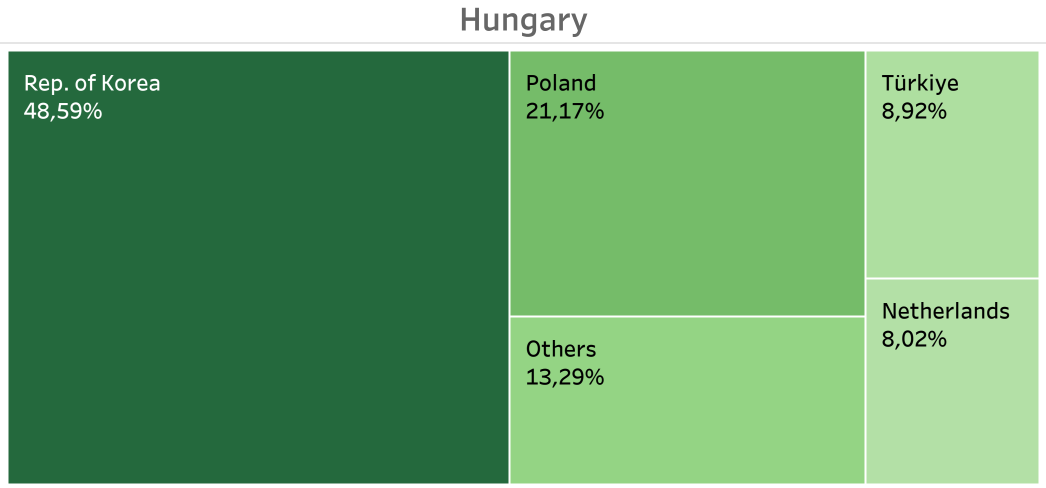
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

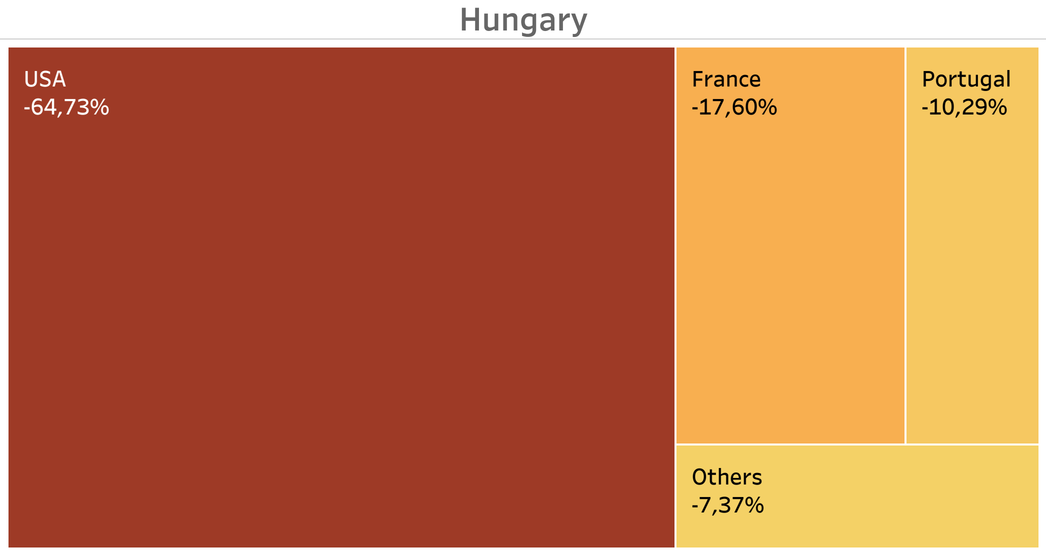
Largest Supplying Countries in LTM (US $)



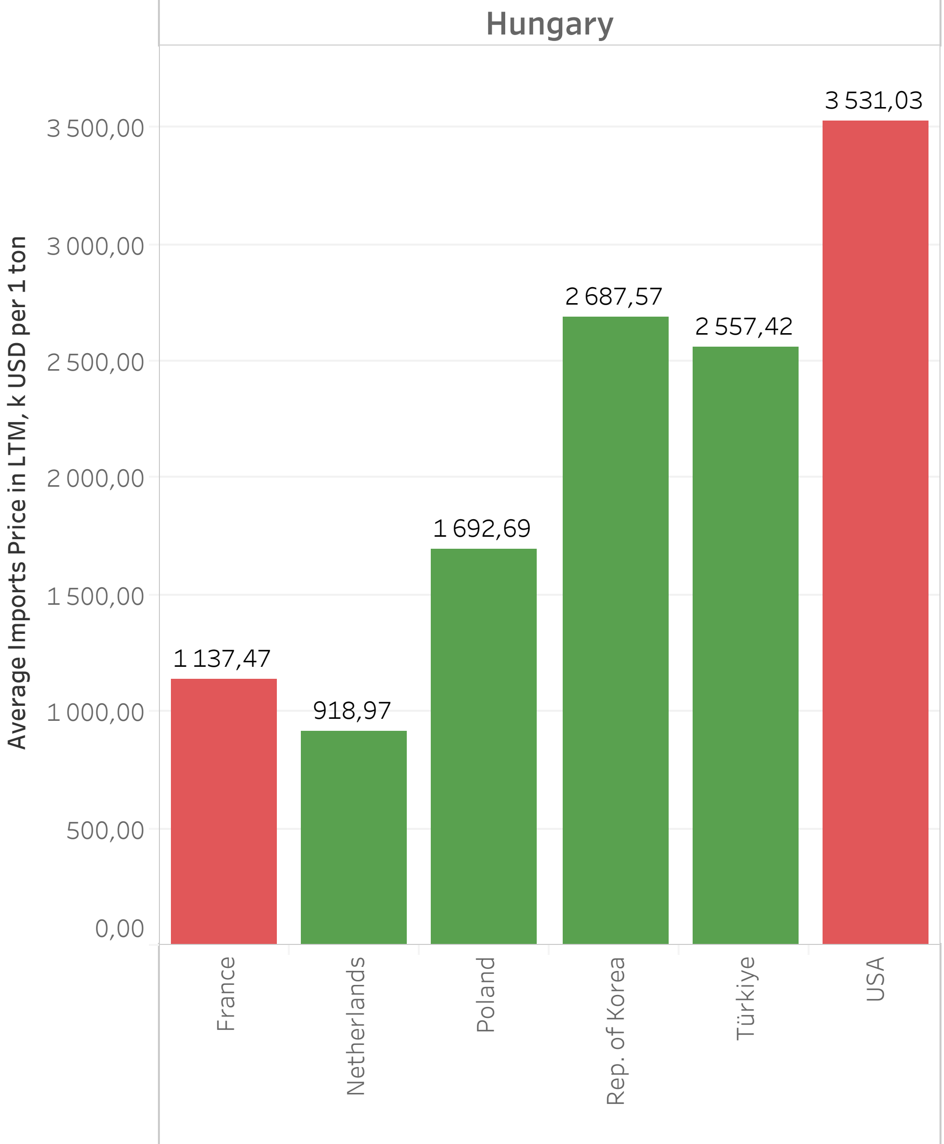
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



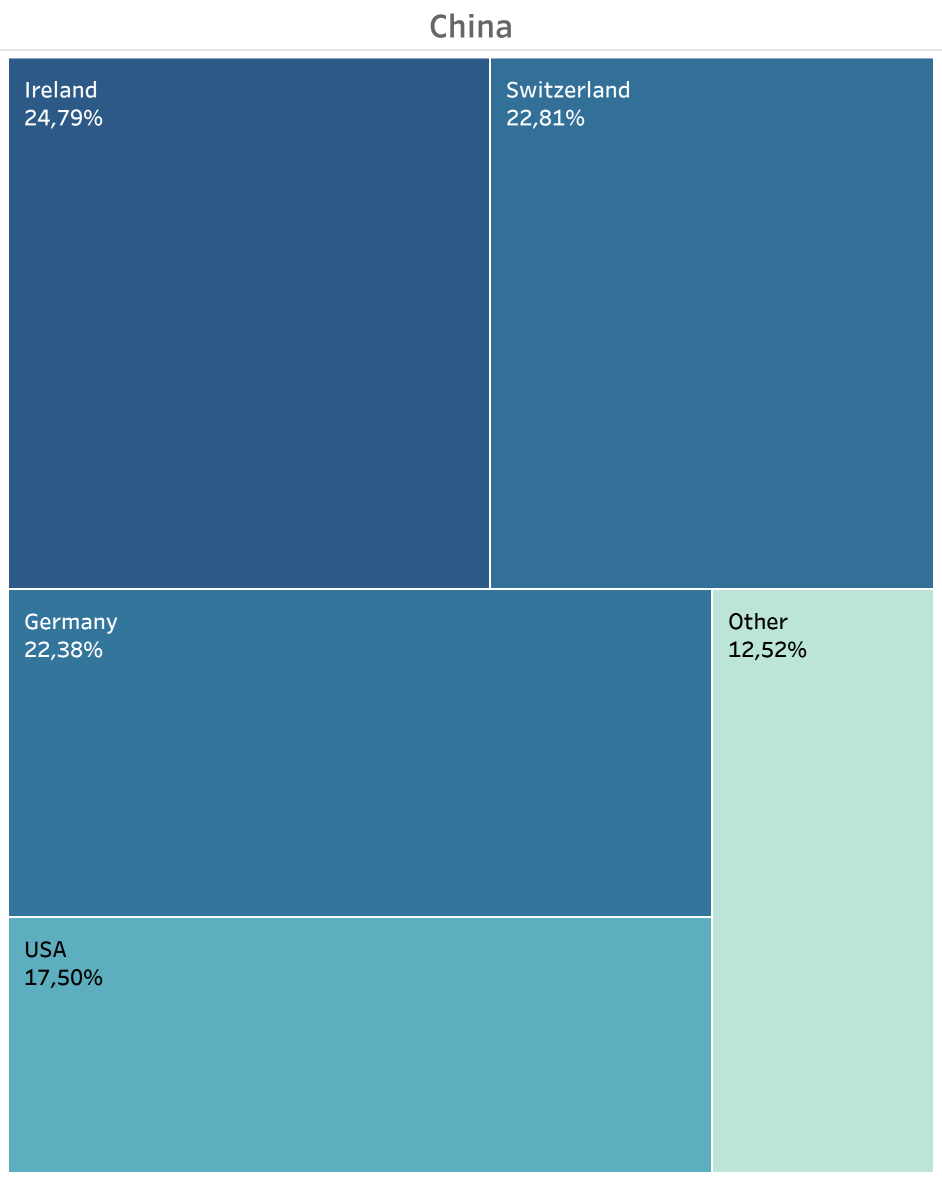
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



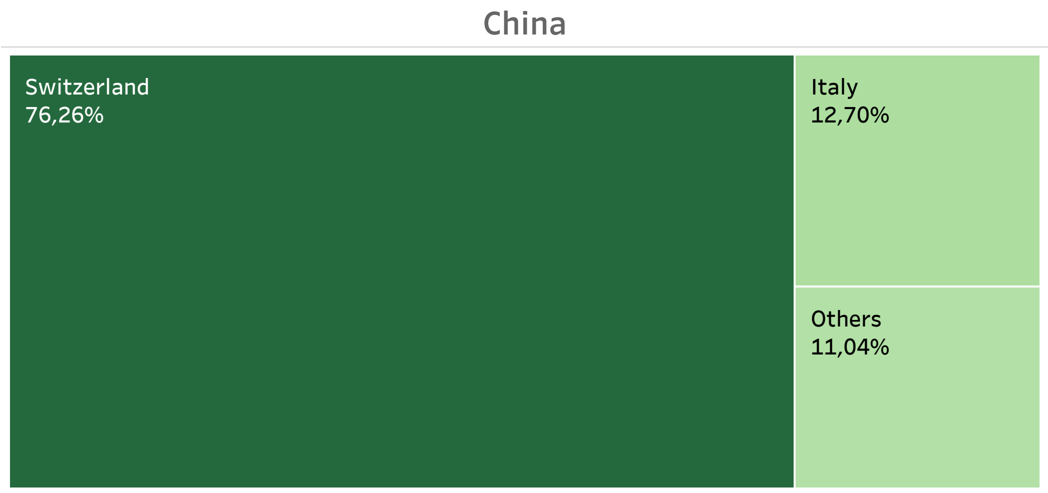
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

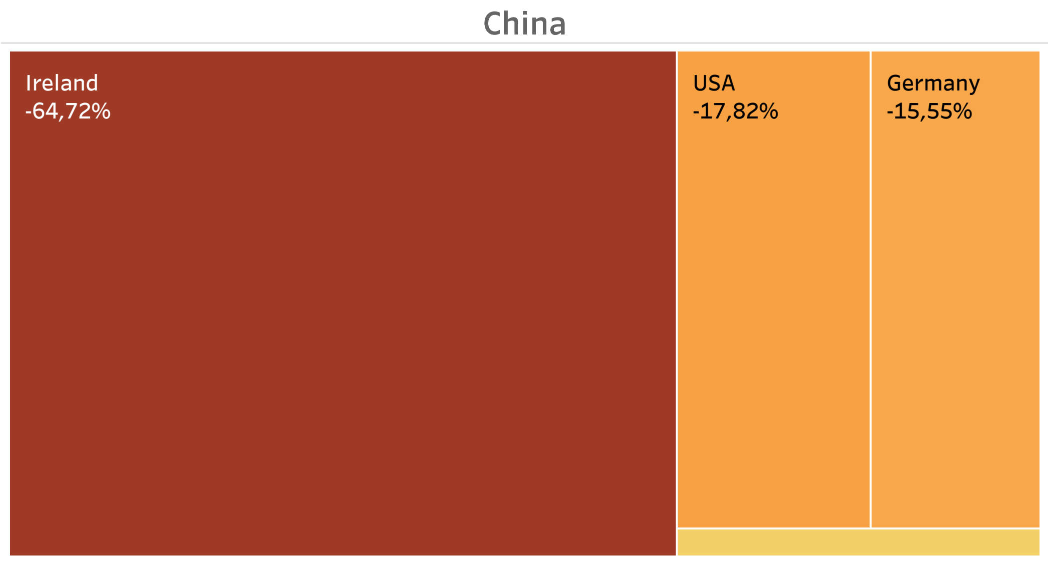
Largest Supplying Countries in LTM (US $)



Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton

Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

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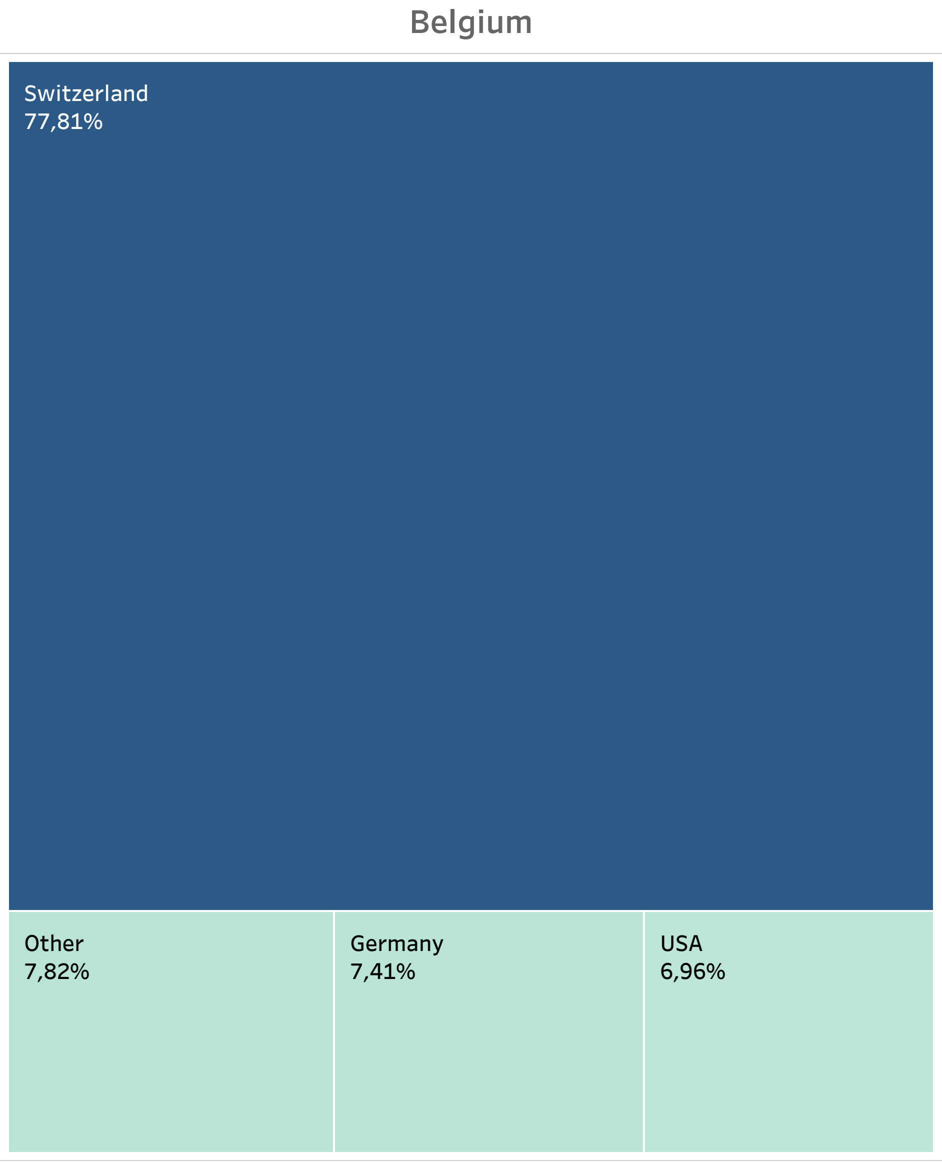
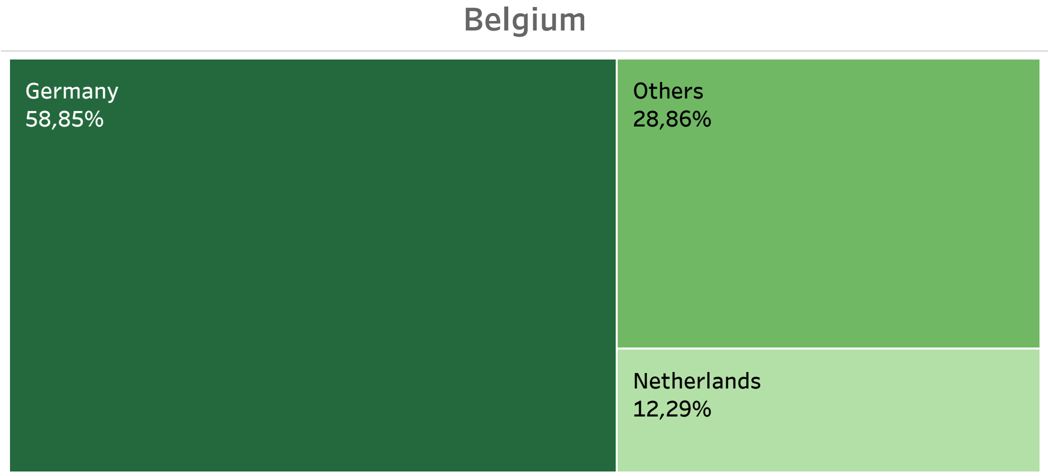
Largest Supplying Countries in LTM (US $)

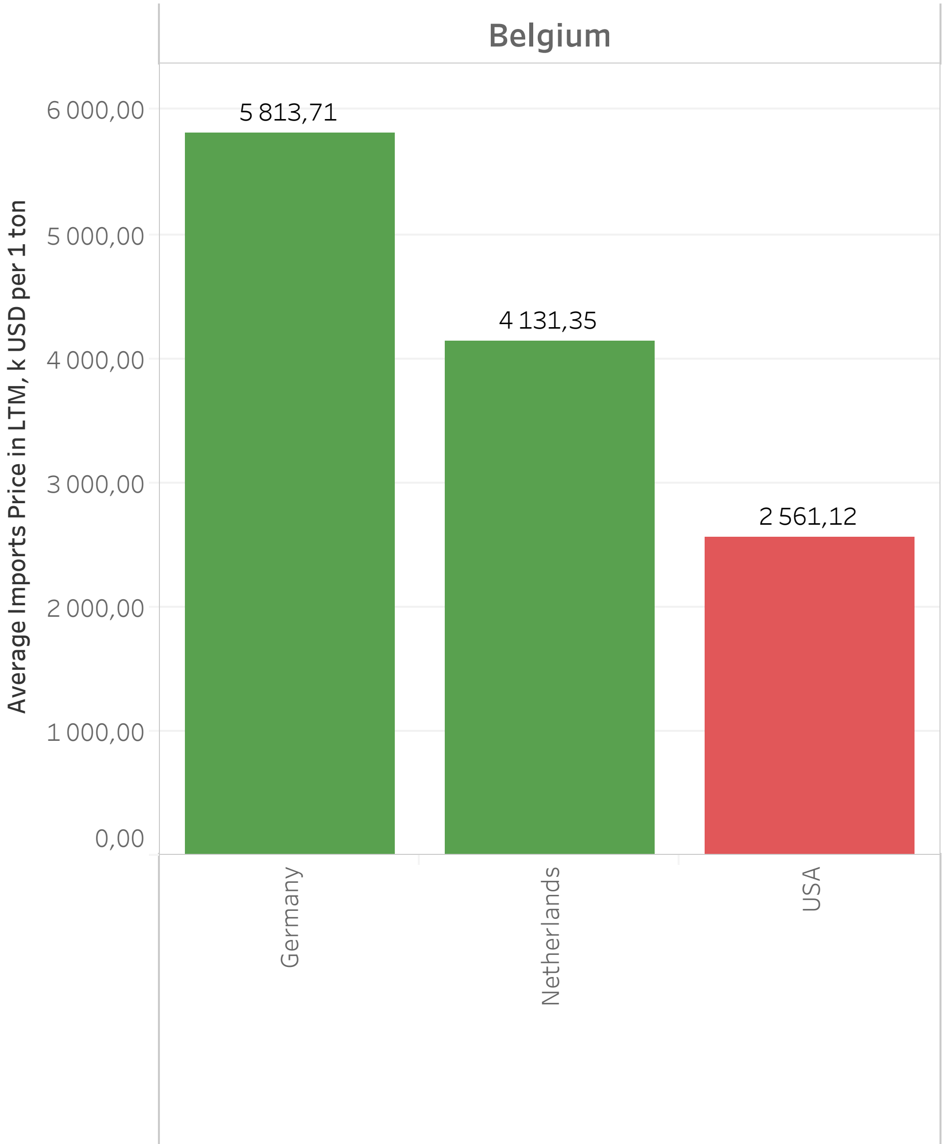


Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

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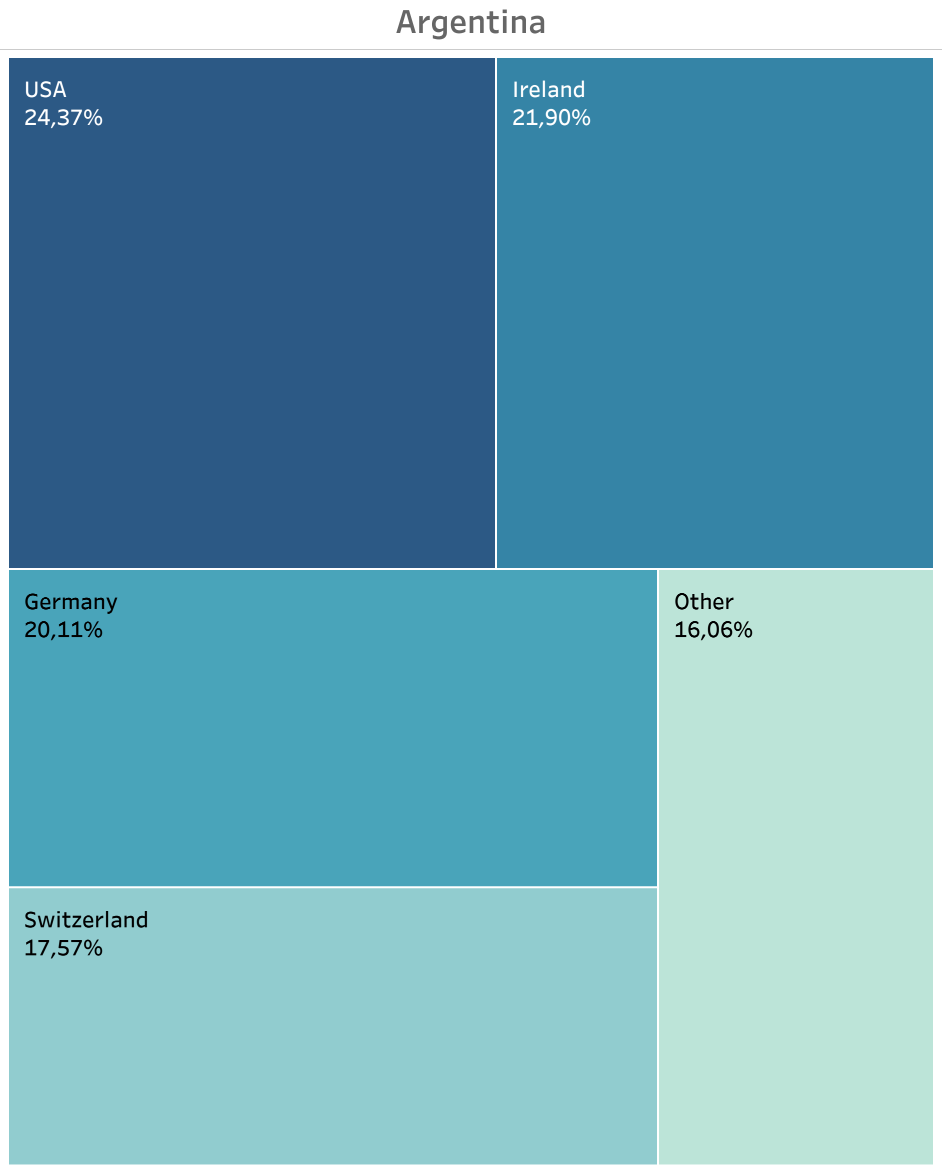
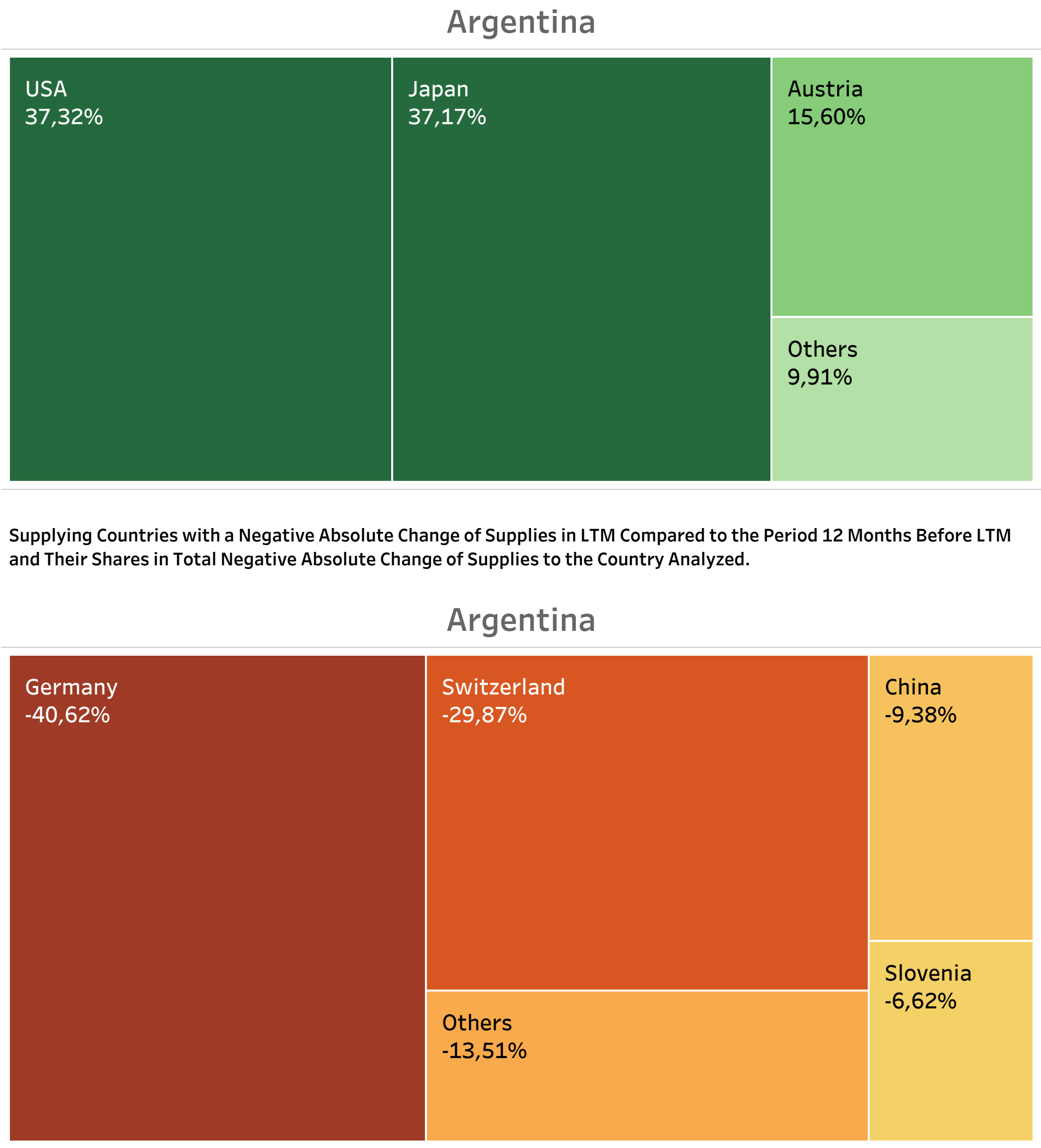
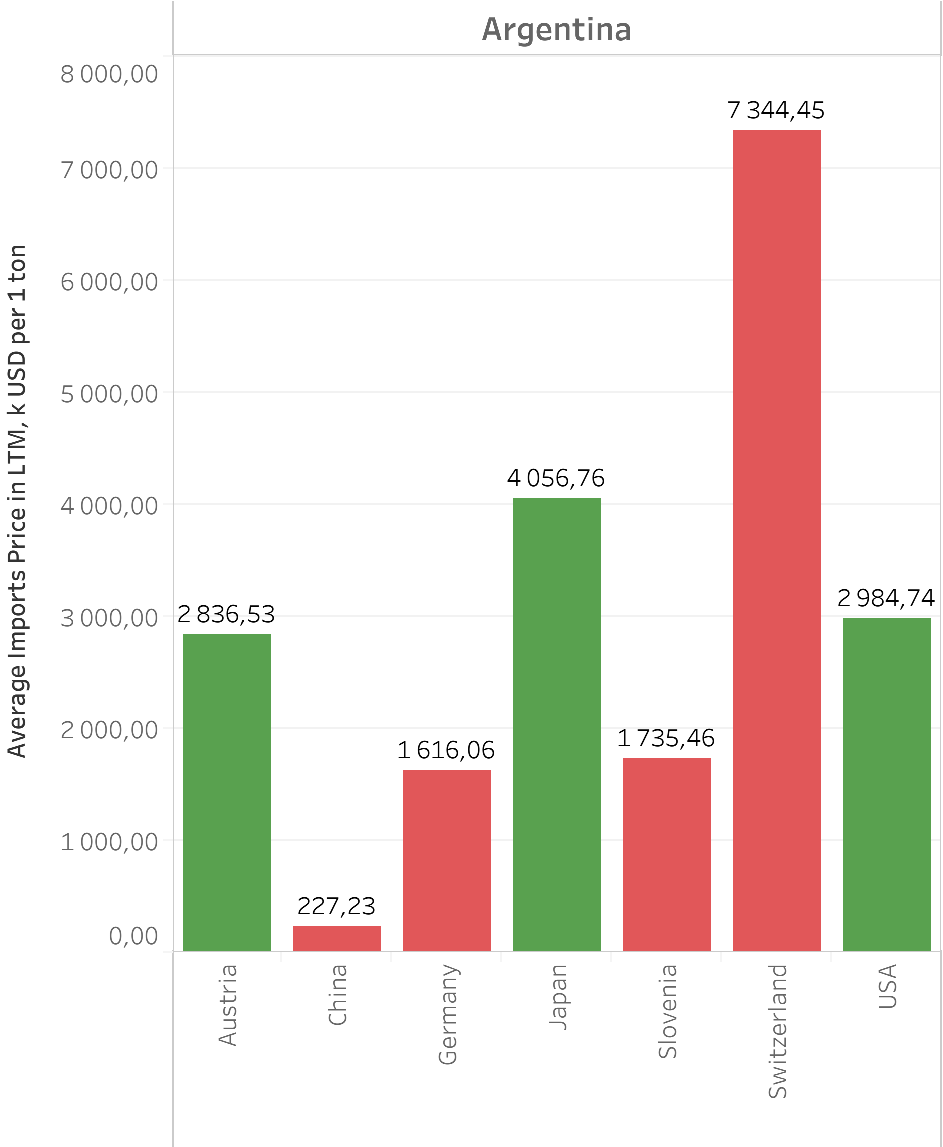
Largest Supplying Countries in LTM (US $)



Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

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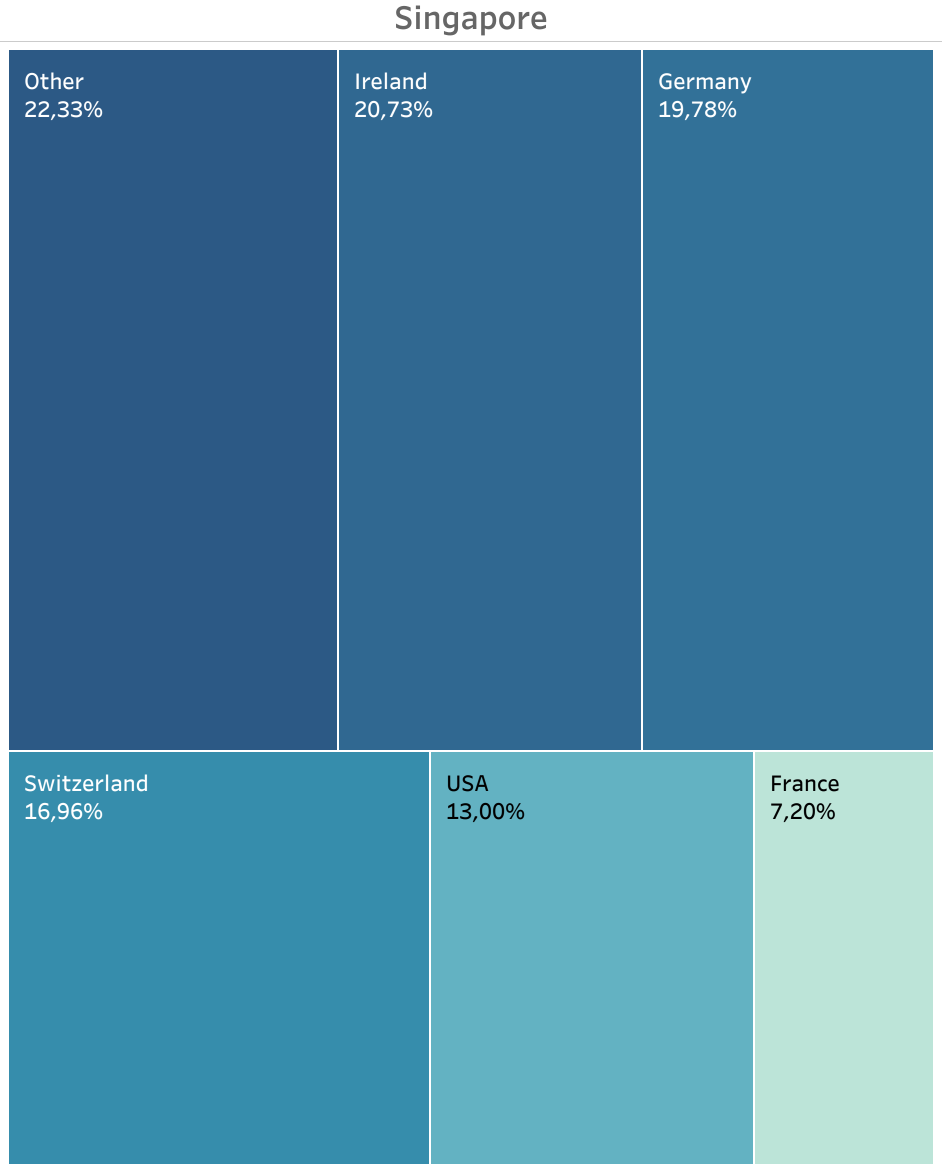
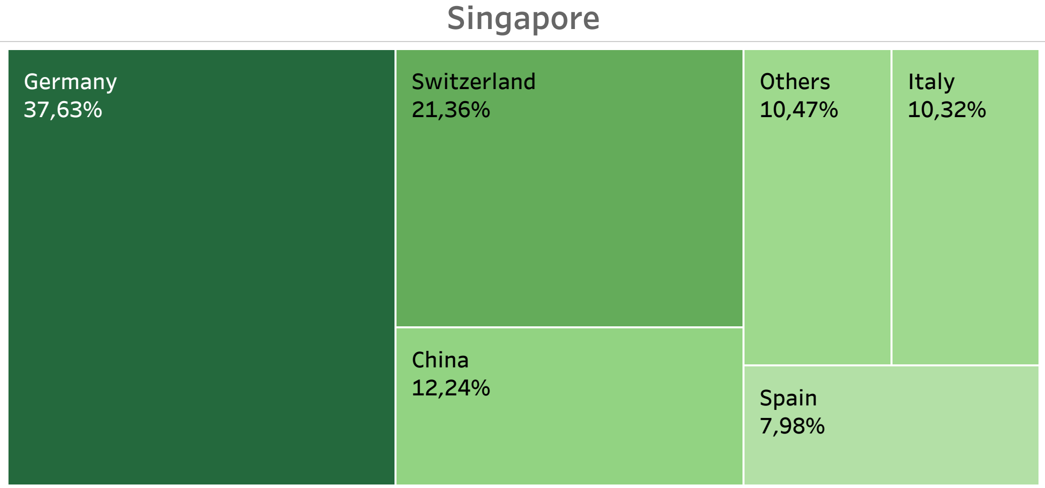
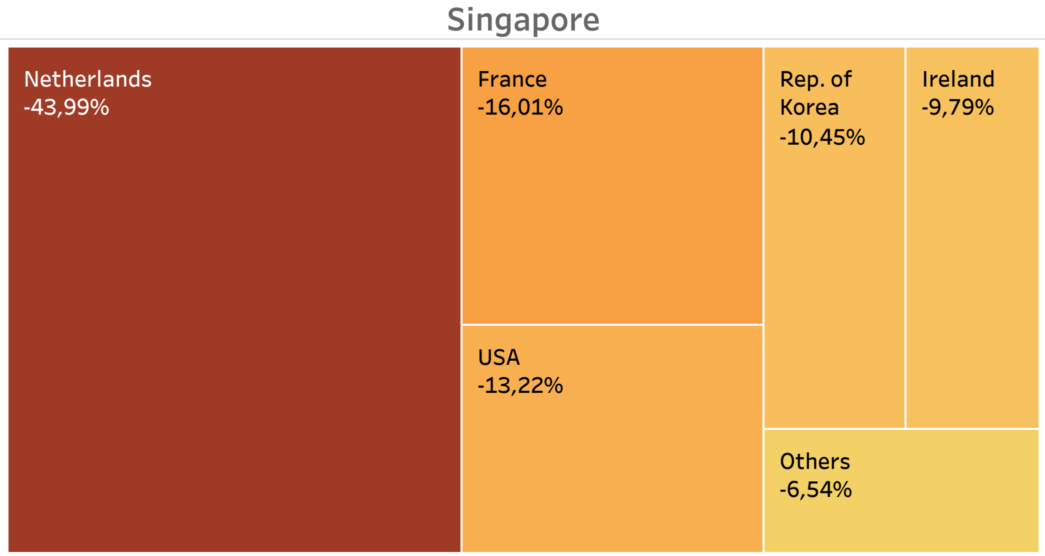
Largest Supplying Countries in LTM (US $)



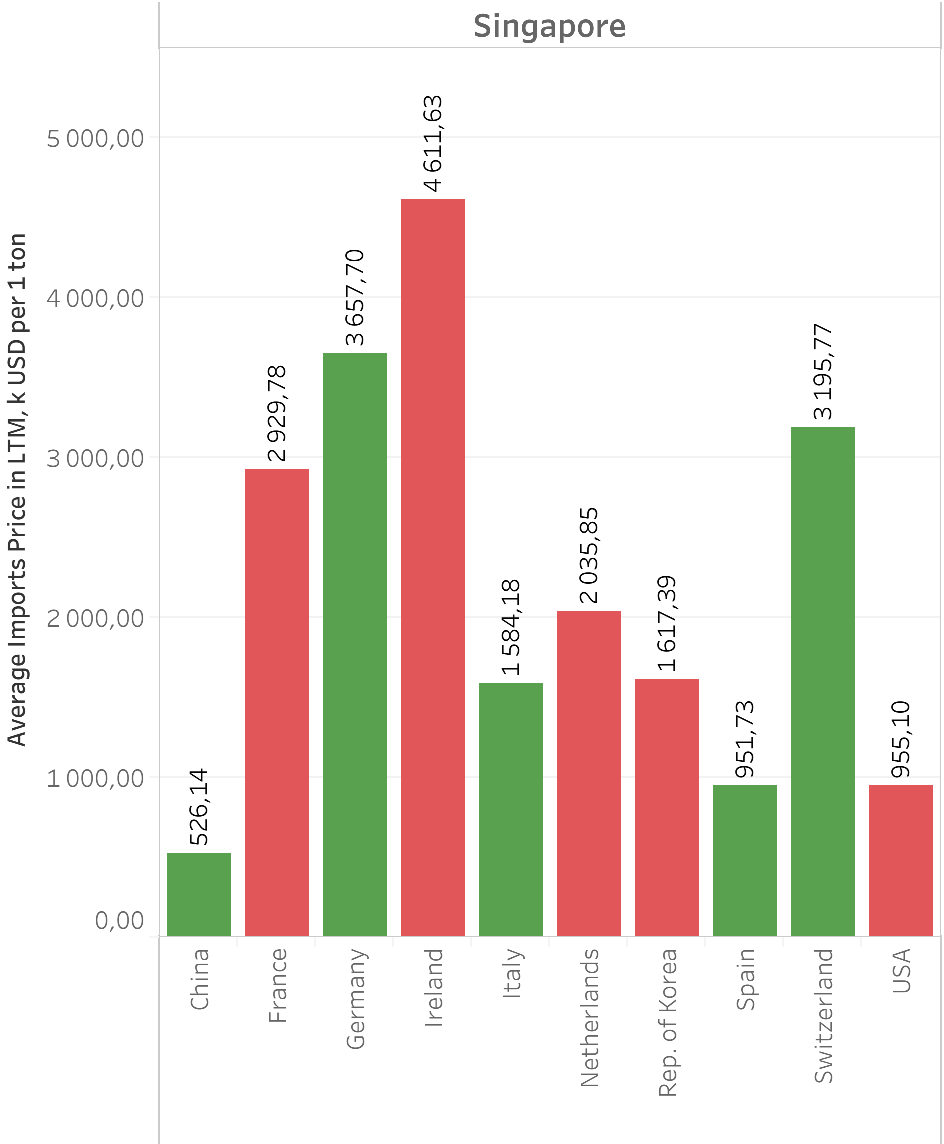
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



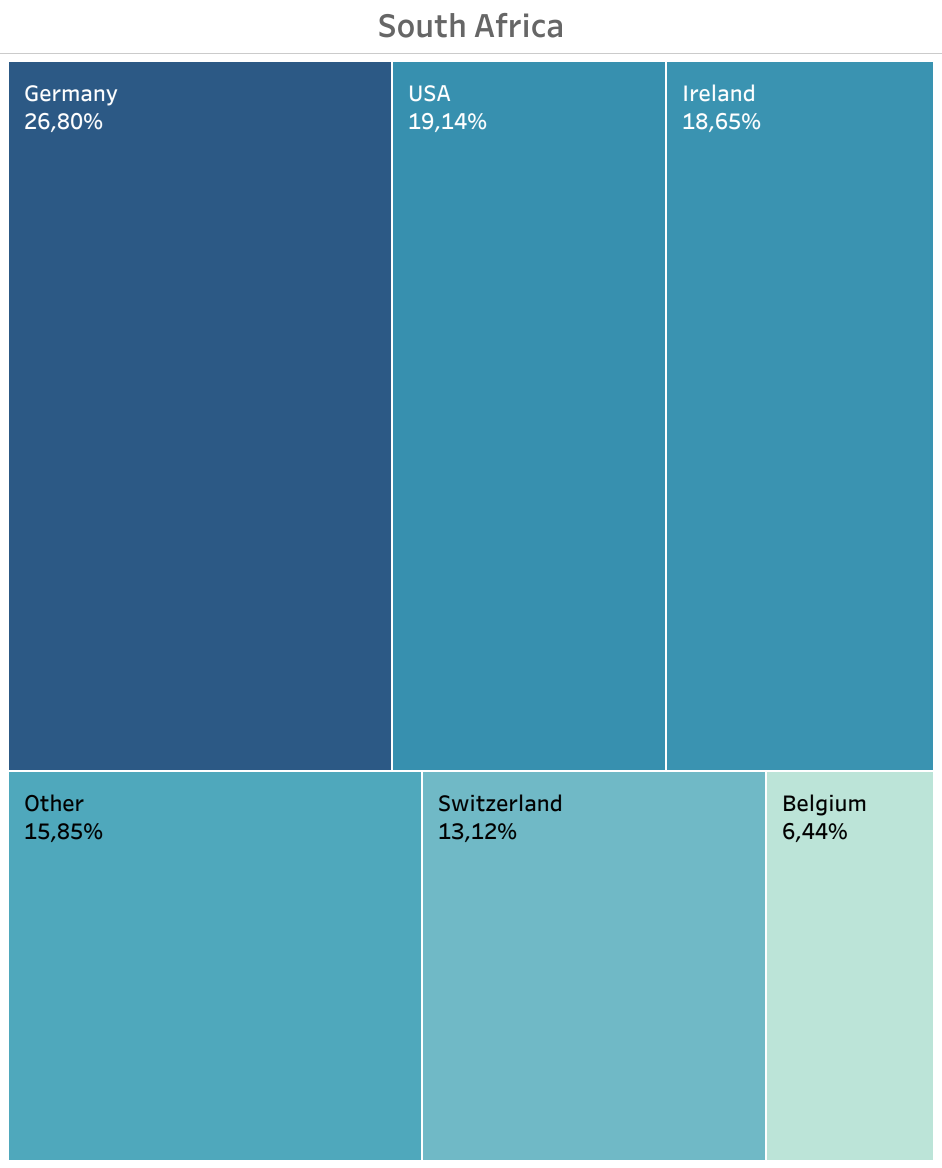
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



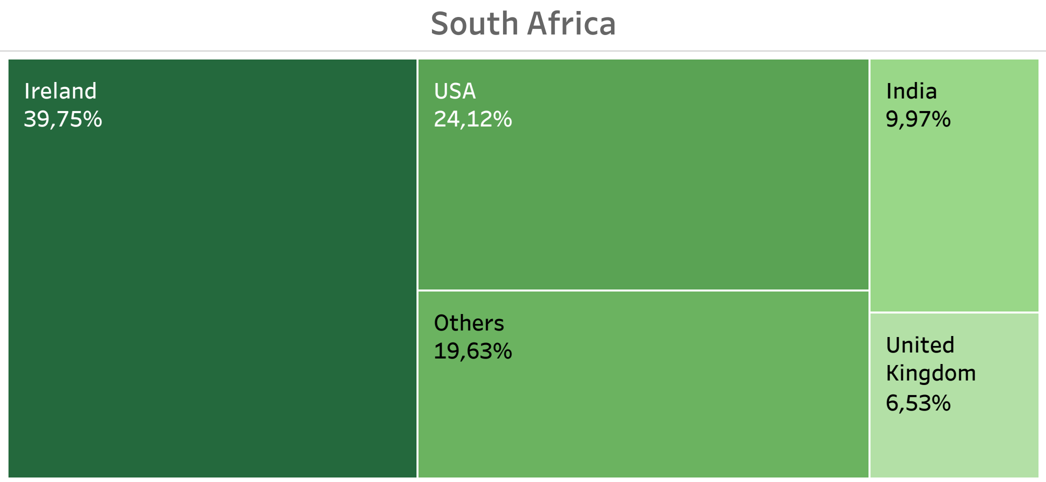
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

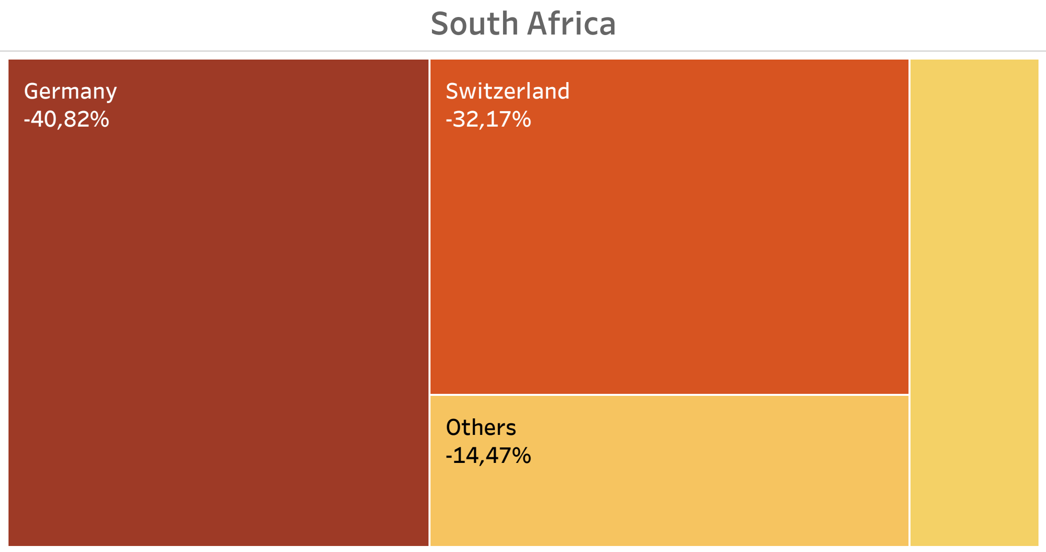
Largest Supplying Countries in LTM (US $)



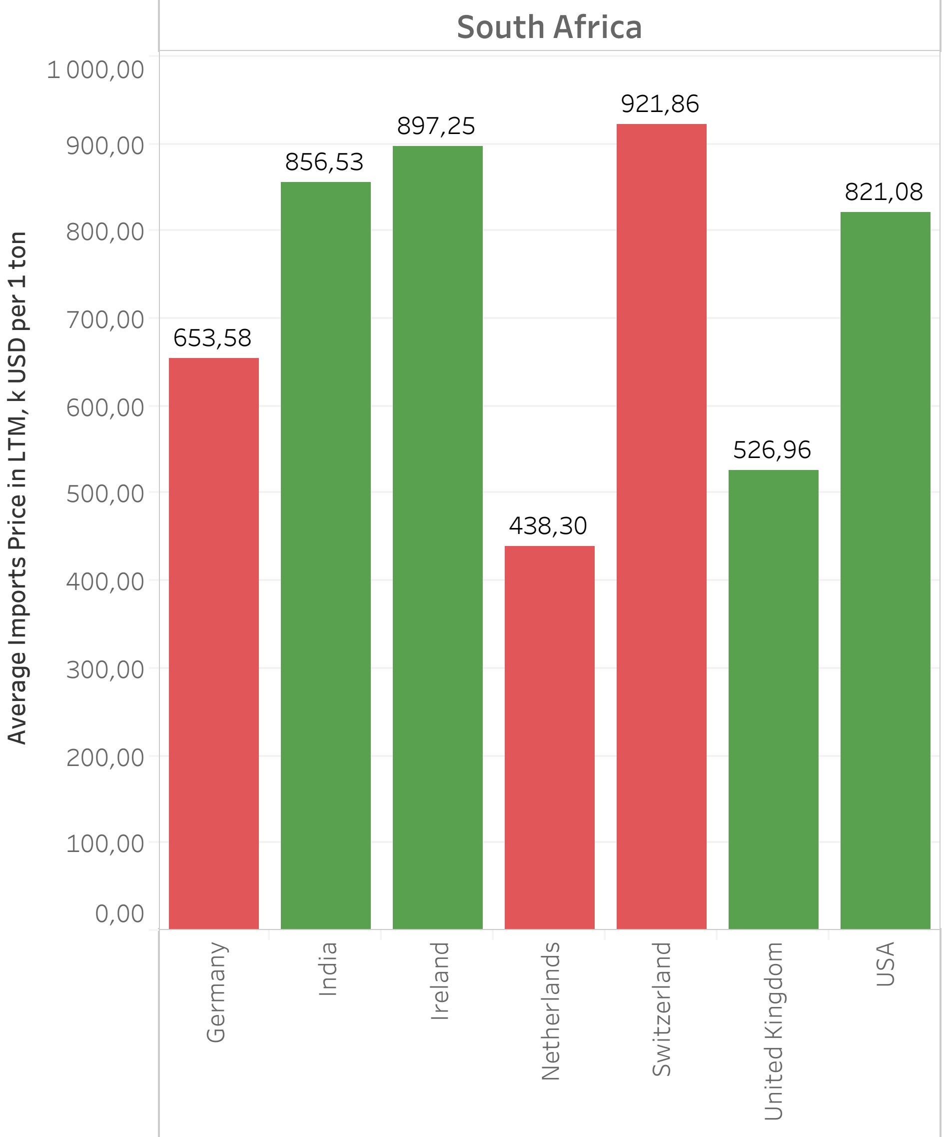
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Competition Winners and Losers Among Supplying Countries: US $

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US $. Both groups of supplying countries are presented in the tables below.
The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).
The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Ireland	10 743 952 869	31 978 916 760
Singapore	5 681 539 276	11 842 670 047
Switzerland	3 691 844 680	27 703 244 482
Belgium	3 271 774 521	12 761 268 472
Japan	2 794 701 702	8 241 892 215
Italy	2 600 436 743	6 612 921 932
USA	1 530 720 548	17 330 784 182
Denmark	938 701 569	2 681 170 046
United Kingdom	597 989 834	4 280 282 455
Slovenia	506 184 733	833 651 732

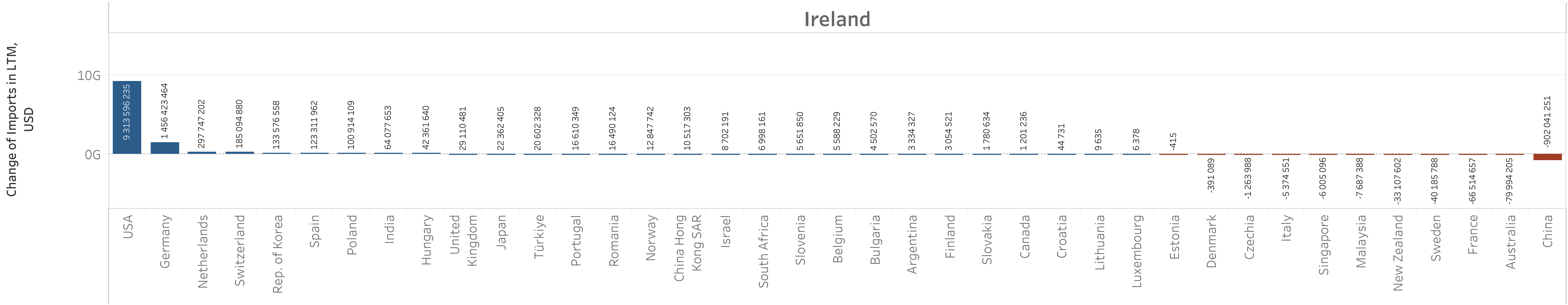
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Netherlands	-3 500 015 906	13 615 990 574
Sweden	-827 151 988	1 715 081 301
Spain	-194 274 786	492 654 326
Asia, not elsewhere specified	-84 132 278	45 565 167
Europe, not specified	-56 960 524	337 399 689
India	-50 287 465	208 657 154
Bulgaria	-5 617 654	37 089 848
Luxembourg	-3 058 070	332 129
Indonesia	-2 595 001	615 259
Mexico	-2 293 316	129 474

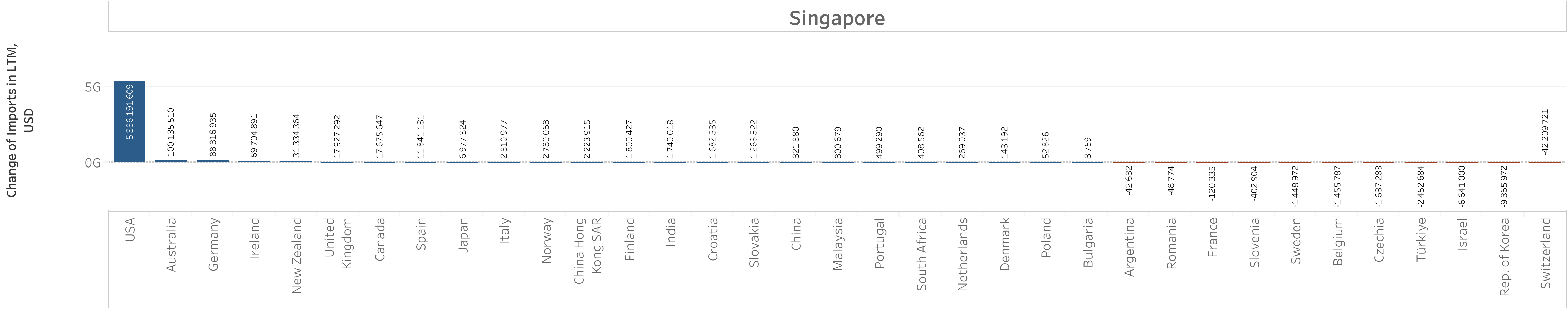
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

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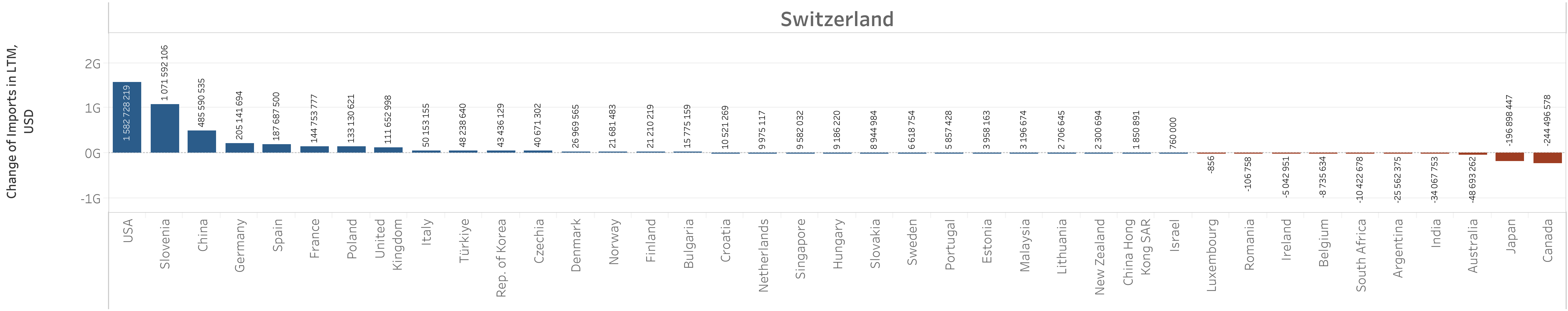
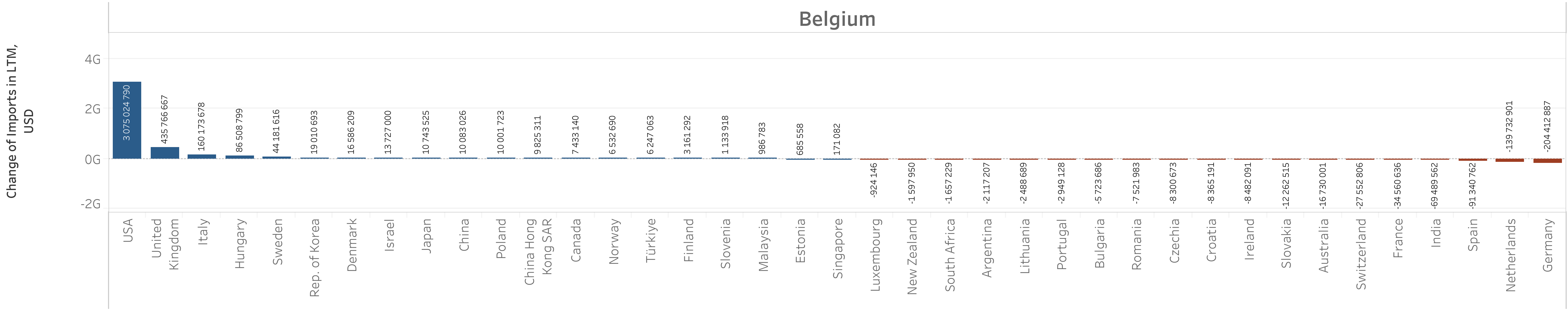
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



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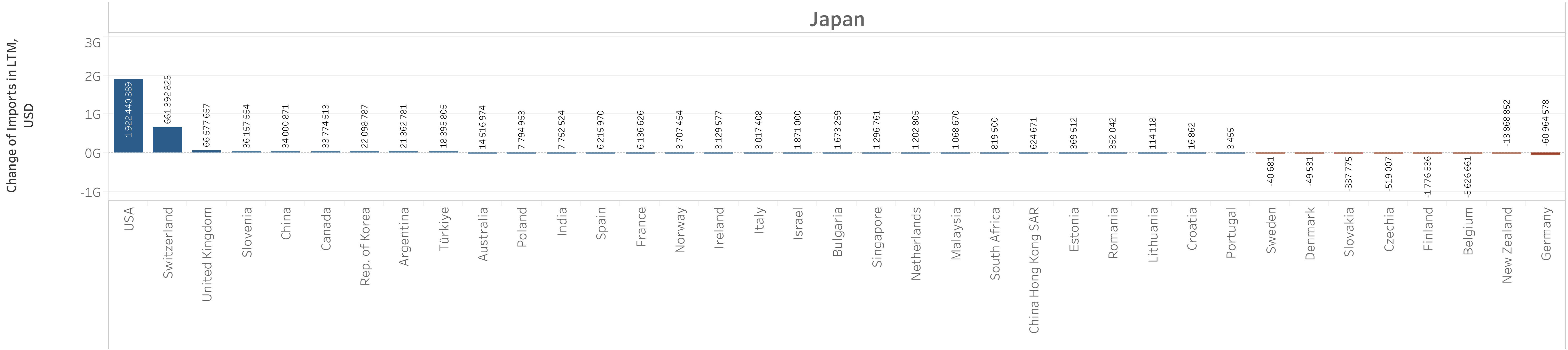
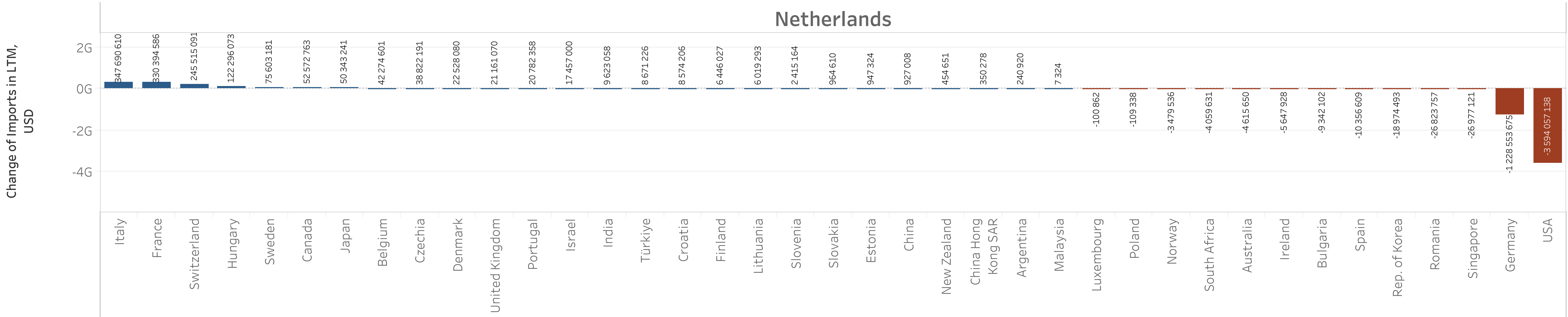
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



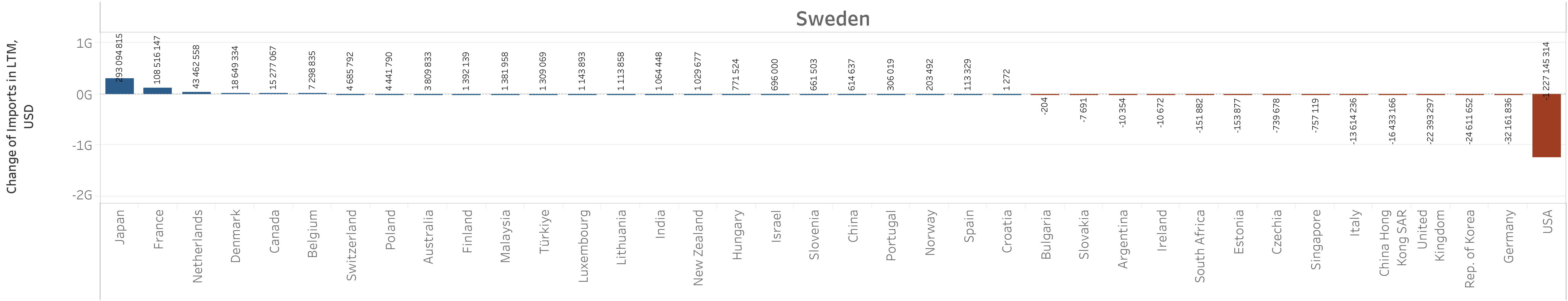
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

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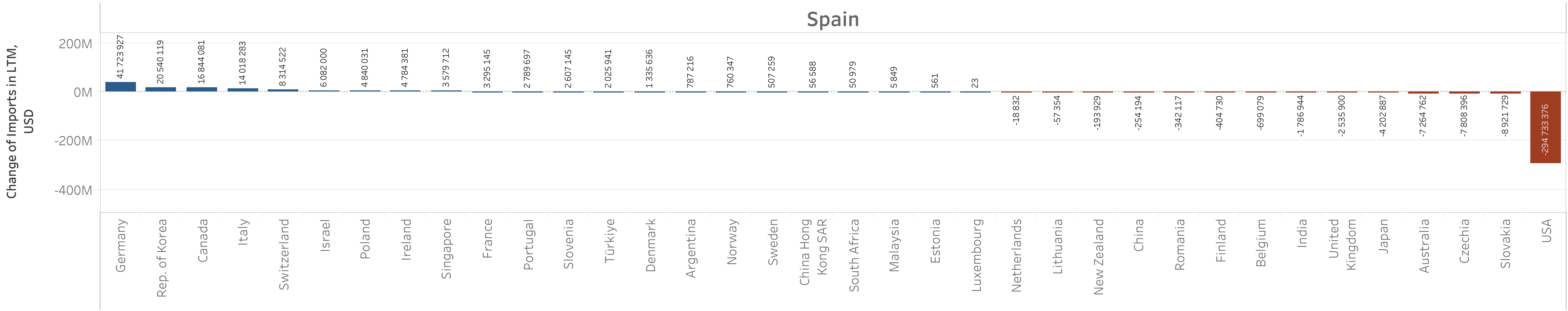
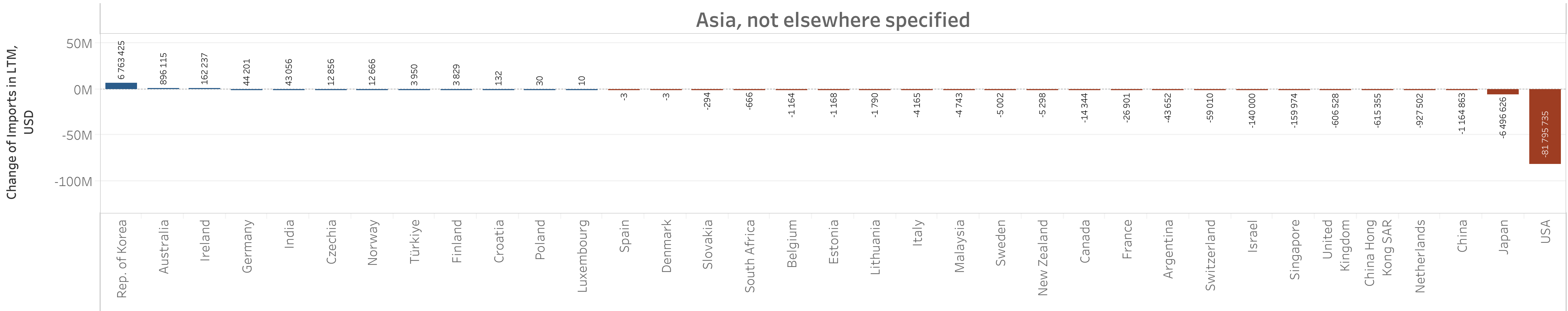
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

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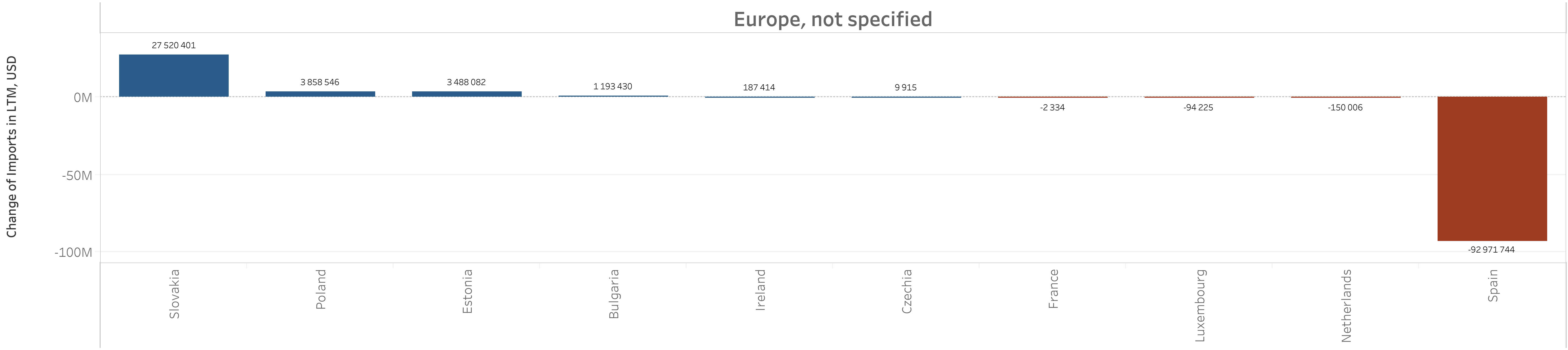
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US $ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $
USA	Belgium	5 667 725 896,00	Singapore	10 688 708 363,00	Japan	5 263 067 808,00	Ireland	21 587 014 722,00	Germany	7 123 942 985,00
Germany	France	1 742 515 622,19	Ireland	1 943 453 777,72	Switzerland	3 873 231 603,45	USA	2 827 566 135,49	Belgium	778 954 146,88
Belgium	Netherlands	219 114 179,18	USA	596 518 133,68	Croatia	63 744 017,09	Germany	635 154 077,03	Switzerland	6 669 206 686,72
Japan	Ireland	1 898 492 236,63	USA	2 429 999 401,66	Germany	1 533 047 717,25	Netherlands	310 156 894,20	United Kingdom	321 185 370,19
Switzerland	Japan	2 005 207 451,91	Slovenia	529 491 574,88	USA	1 228 687 906,36	Germany	2 833 724 435,89	Denmark	657 267 959,56
France	United Kingdom	404 632 338,65	Germany	1 271 490 395,75	Switzerland	872 002 254,34	Netherlands	2 330 318 017,41	Hungary	162 895 432,30
China	Switzerland	1 630 673 251,00	France	412 922 303,00	Japan	142 927 640,00	Italy	213 719 487,00	Finland	17 532 467,00
Italy	Netherlands	925 845 733,51	Belgium	1 691 609 927,61	France	292 264 177,15	Germany	1 681 769 008,19	Poland	88 474 787,11
Netherlands	Germany	1 341 068 144,43	Italy	690 536 384,79	USA	1 868 363 378,22	Ireland	809 409 367,67	Denmark	945 450 138,74
United Kingdom	Belgium	665 230 574,94	Switzerland	1 291 240 194,93	USA	699 530 470,64	Rep. of Korea	218 216 398,61	Germany	1 193 833 726,69
Canada	USA	1 006 103 327,49	Belgium	264 367 641,56	Germany	886 938 097,05	Austria	129 560 415,81	France	163 794 191,97
Spain	USA	398 766 222,97	Belgium	140 643 590,58	Ireland	143 091 351,62	Italy	131 700 853,35	Switzerland	1 012 656 886,41
Rep. of Korea	USA	308 643 336,00	Türkiye	480 693 883,00	Portugal	167 503 037,00	Switzerland	202 633 293,00	Belgium	51 725 476,00
Ireland	USA	938 680 217,75	Switzerland	400 816 724,32	Italy	97 996 933,45	Rep. of Korea	73 125 693,26	Singapore	127 436 046,13
Hungary	Netherlands	624 353 585,00	Rep. of Korea	1 109 624 818,00	Poland	412 185 151,00	Türkiye	224 787 008,00	Germany	300 138 930,00
Czechia	Italy	61 344 211,00	Netherlands	180 809 571,00	USA	150 568 774,00	Rep. of Korea	58 205 255,00	Switzerland	288 604 188,00
Türkiye	Ireland	229 611 615,00	Germany	302 037 067,00	USA	277 628 283,00	Switzerland	197 644 209,00	Russian Federation	22 390 593,00
Sweden	Germany	212 555 674,53	Croatia	52 854 327,91	Belgium	278 191 561,39	Netherlands	259 836 996,60	Switzerland	96 393 835,59
Slovenia	Switzerland	1 497 770 546,30	Japan	54 987 637,54	Austria	39 434 495,10	France	31 683 371,06	Germany	87 865 495,95
Romania	Hungary	149 284 973,72	Germany	275 704 751,52	Slovenia	18 087 992,81	Poland	5 894 926,72	Belgium	35 974 269,92
Israel	Switzerland	196 780 000,00	USA	172 271 000,00	Germany	158 947 000,00	Ireland	140 863 000,00	France	43 109 000,00
Denmark	Germany	242 931 060,85	Slovenia	34 095 414,30	Switzerland	103 941 288,45	Netherlands	103 326 542,96	Czechia	15 205 936,63
Argentina	USA	166 091 211,78	Austria	13 580 964,10	Japan	35 729 192,55	Ireland	149 204 307,54	Belgium	4 373 720,55
Singapore	USA	81 799 173,60	China	19 530 093,95	Switzerland	106 724 350,55	Japan	36 894 956,59	Italy	21 171 572,04
Portugal	France	24 098 020,65	Germany	73 447 286,42	Ireland	36 985 245,70	Italy	7 293 461,65	Switzerland	85 288 445,08
Norway	USA	90 260 613,49	Belgium	23 429 899,65	Switzerland	103 128 464,25	Slovenia	13 800 997,19	Germany	121 634 719,76
Croatia	Netherlands	31 287 801,00	Switzerland	44 262 945,00	Slovenia	41 704 240,00	Hungary	140 185 587,00	Germany	96 823 609,00
Finland	Rep. of Korea	51 688 743,99	USA	49 303 665,15	Switzerland	130 831 391,36	Belgium	18 218 533,71	Germany	80 088 845,69
Slovakia	Europe, not elsewhere specified	52 269 762,55	Germany	85 948 419,11	Hungary	49 179 534,44	Areas, not elsewhere specified	41 891 836,21	Switzerland	40 956 544,44
India	USA	95 601 559,21	Germany	71 622 339,11	Ireland	66 372 488,61	Netherlands	10 481 920,05	Japan	9 505 190,61
China Hong Kong SAR	Switzerland	87 849 215,67	Belgium	64 368 387,31	USA	49 853 726,87	Ireland	16 469 052,73	Netherlands	19 954 600,42
Bulgaria	Switzerland	83 423 114,41	Italy	16 487 444,31	USA	27 484 432,32	Netherlands	35 104 190,28	Belgium	12 463 953,34
South Africa	Ireland	29 134 916,48	USA	29 888 980,67	India	5 783 152,76	United Kingdom	1 953 370,77	Italy	1 657 807,07
Malaysia	Singapore	3 255 494,82	USA	32 064 075,71	Germany	57 464 443,38	Belgium	1 464 552,84	Switzerland	38 264 506,33
Lithuania	Germany	44 456 668,00	Switzerland	14 966 978,00	Netherlands	32 390 379,00	Austria	13 000 724,00	Romania	7 340 602,00
New Zealand	Singapore	31 590 205,11	Germany	25 971 766,03	Switzerland	22 564 179,07	Austria	8 381 820,76	USA	21 161 852,73
Estonia	Switzerland	10 362 082,31	Belgium	693 737,03	Europe, not specified	8 210 496,76	Netherlands	10 051 070,68	Italy	3 614 363,39
Luxembourg	Areas, not elsewhere specified	93 436,79	Germany	245 428,05	France	676 708,46	Sweden	4 252 420,33	USA	730 544,57
Poland	Hungary	132 528 376,00	Germany	433 571 475,00	Ireland	109 170 305,00	Italy	99 353 125,00	Switzerland	414 252 836,00
Australia	Germany	509 081 359,68	Singapore	235 658 398,29	Switzerland	360 485 717,21	USA	331 371 157,78	Ireland	115 520 678,64

Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/ less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country's Final Score on Export Potential Estimation

Country Analyzed	Country's Final Score (out of 14 points)
Switzerland	14,00
USA	13,00
Portugal	13,00
Hungary	13,00
Bulgaria	13,00
Singapore	12,00
Rep. of Korea	12,00
Ireland	12,00
Finland	12,00
Denmark	12,00
Canada	12,00
Sweden	11,00
Slovenia	11,00
Slovakia	11,00
Romania	11,00
Poland	11,00
Norway	11,00
Netherlands	11,00
Japan	11,00
Germany	11,00
France	11,00
Estonia	11,00
Czechia	11,00
Croatia	11,00
China Hong Kong SAR	11,00
United Kingdom	10,00
Türkiye	10,00
Spain	10,00
New Zealand	10,00
Italy	10,00
Israel	10,00
China	10,00
Belgium	10,00
Australia	10,00
Malaysia	9,00
Lithuania	9,00
India	9,00
Luxembourg	8,00
South Africa	6,00
Argentina	6,00

Country's Score: Long-term Trends of Country Market

Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)
Switzerland	23,00
USA	29,00
Portugal	20,00
Hungary	20,00
Bulgaria	22,00
Singapore	20,00
Rep. of Korea	26,00
Ireland	19,00
Finland	18,00
Denmark	20,00
Canada	21,00
Sweden	21,00
Slovenia	19,00
Slovakia	20,00
Romania	19,00
Poland	14,00
Norway	14,00
Netherlands	22,00
Japan	18,00
Germany	19,00
France	19,00
Estonia	19,00
Czechia	26,00
Croatia	11,00
China Hong Kong SAR	22,00
United Kingdom	15,00
Türkiye	30,00
Spain	19,00
New Zealand	20,00
Italy	3,00
Israel	19,00
China	20,00
Belgium	25,00
Australia	19,00
Malaysia	26,00
Lithuania	9,00
India	19,00
Luxembourg	19,00
South Africa	9,00
Argentina	19,00

Country's Score: Short-term Trends of Country Market, US $

Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Switzerland	15,00
USA	12,00
Portugal	12,00
Hungary	12,00
Bulgaria	12,00
Singapore	6,00
Rep. of Korea	12,00
Ireland	12,00
Finland	12,00
Denmark	12,00
Canada	12,00
Sweden	12,00
Slovenia	12,00
Slovakia	12,00
Romania	12,00
Poland	12,00
Norway	12,00
Netherlands	12,00
Japan	8,00
Germany	12,00
France	12,00
Estonia	12,00
Czechia	8,00
Croatia	12,00
China Hong Kong SAR	10,00
United Kingdom	12,00
Türkiye	12,00
Spain	12,00
New Zealand	0,00
Italy	12,00
Israel	12,00
China	0,00
Belgium	0,00
Australia	10,00
Malaysia	2,00
Lithuania	12,00
India	12,00
Luxembourg	8,00
South Africa	0,00
Argentina	0,00

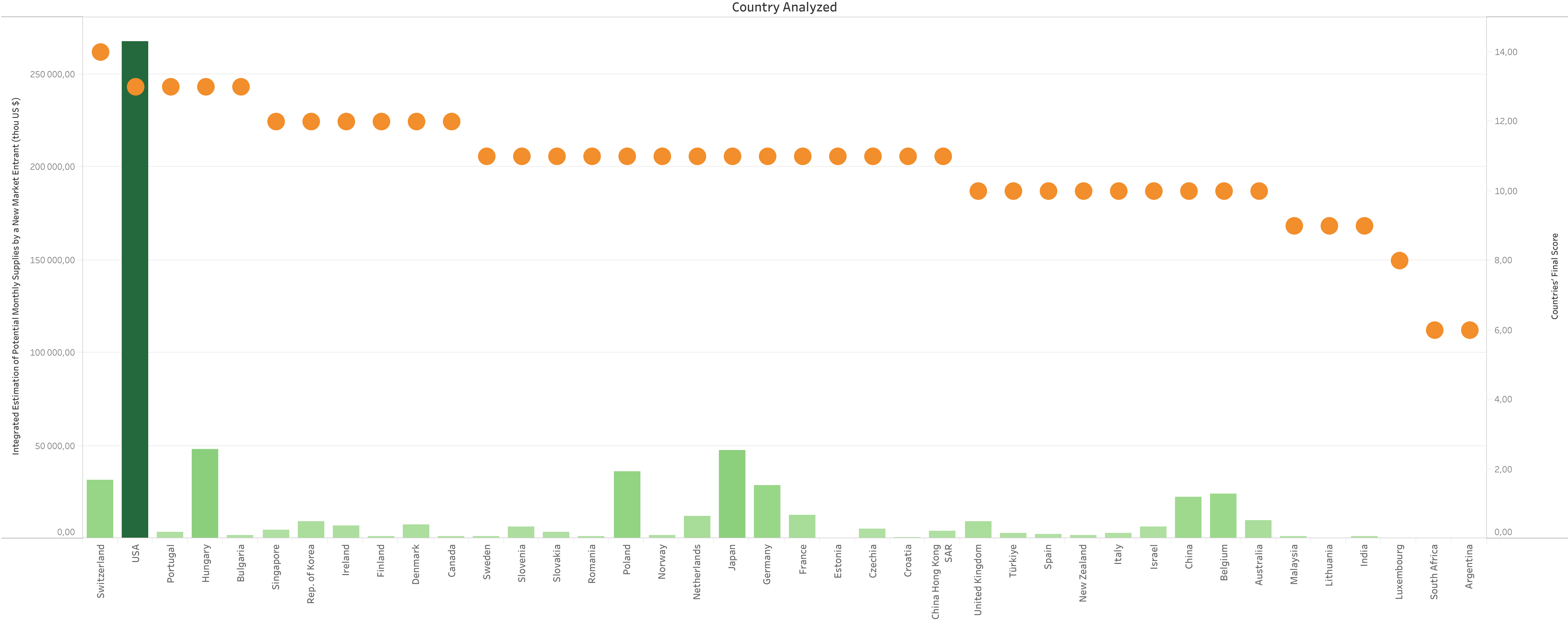
Country's Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Switzerland	22,00
USA	22,00
Portugal	22,00
Hungary	20,00
Bulgaria	25,00
Singapore	22,00
Rep. of Korea	28,00
Ireland	12,00
Finland	28,00
Denmark	20,00
Canada	10,00
Sweden	10,00
Slovenia	18,00
Slovakia	18,00
Romania	12,00
Poland	22,00
Norway	26,00
Netherlands	12,00
Japan	22,00
Germany	18,00
France	12,00
Estonia	24,00
Czechia	22,00
Croatia	10,00
China Hong Kong SAR	18,00
United Kingdom	12,00
Türkiye	28,00
Spain	10,00
New Zealand	22,00
Italy	12,00
Israel	10,00
China	16,00
Belgium	10,00
Australia	10,00
Malaysia	16,00
Lithuania	10,00
India	10,00
Luxembourg	18,00
South Africa	12,00
Argentina	12,00

Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US $. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $).



Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $)
USA	9,64	13,00	267 361,14
Switzerland	5,59	14,00	31 359,92
Hungary	5,54	13,00	48 127,22
Japan	4,82	11,00	47 551,57
Portugal	4,71	13,00	3 635,97
Bulgaria	4,68	13,00	1 795,73
Poland	4,60	11,00	35 936,05
Germany	4,46	11,00	28 522,97
Rep. of Korea	4,45	12,00	9 026,81
Denmark	4,43	12,00	7 598,20
Ireland	4,41	12,00	6 818,72
Singapore	4,37	12,00	4 370,09
Finland	4,31	12,00	1 392,48
Canada	4,30	12,00	963,35
France	4,16	11,00	12 331,41
Netherlands	4,15	11,00	11 947,13
Slovenia	4,05	11,00	6 510,35
Belgium	4,02	10,00	24 191,01
Czechia	4,02	11,00	4 907,29
China Hong Kong SAR	4,01	11,00	4 258,35

Ranking of Supplying Countries

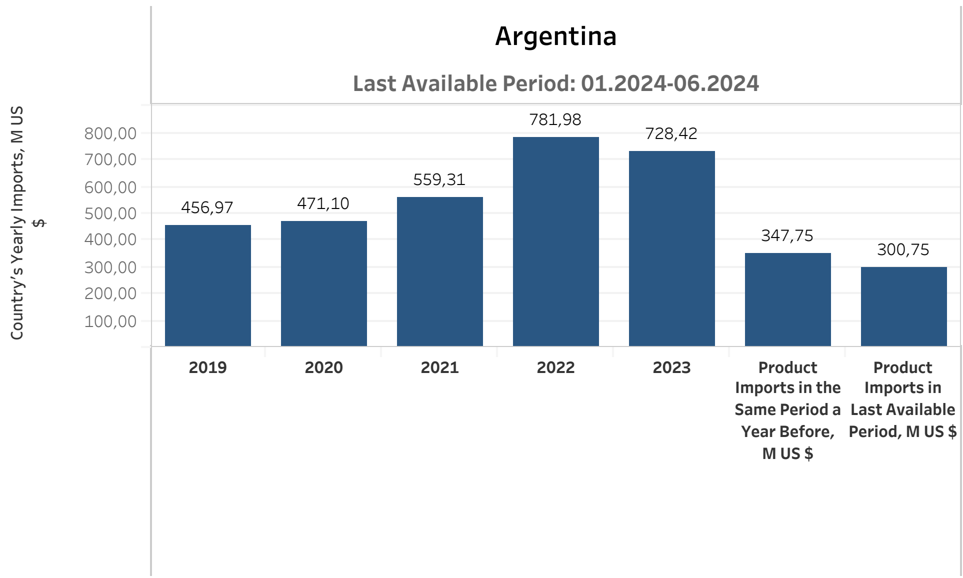
Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
USA	91	17 330 784 182	39
Germany	86	25 230 695 722	39
Switzerland	82	27 703 244 482	39
Belgium	46	12 761 268 472	39
Netherlands	42	13 615 990 574	39
Ireland	42	31 978 916 760	39
Italy	27	6 612 921 932	39
France	24	4 028 160 265	39
Japan	21	8 241 892 215	37
Singapore	19	11 842 670 047	35
Slovenia	16	833 651 732	34
Hungary	16	964 725 755	35
Rep. of Korea	15	5 321 052 090	38
Austria	13	3 426 194 616	40
United Kingdom	8	4 280 282 455	40
Europe, not specified	8	337 399 689	10
Croatia	7	291 004 904	30
Areas, not elsewhere specif..	7	78 796 453	11
Türkiye	6	814 040 006	25
Poland	6	845 200 605	30

5 APPENDIX

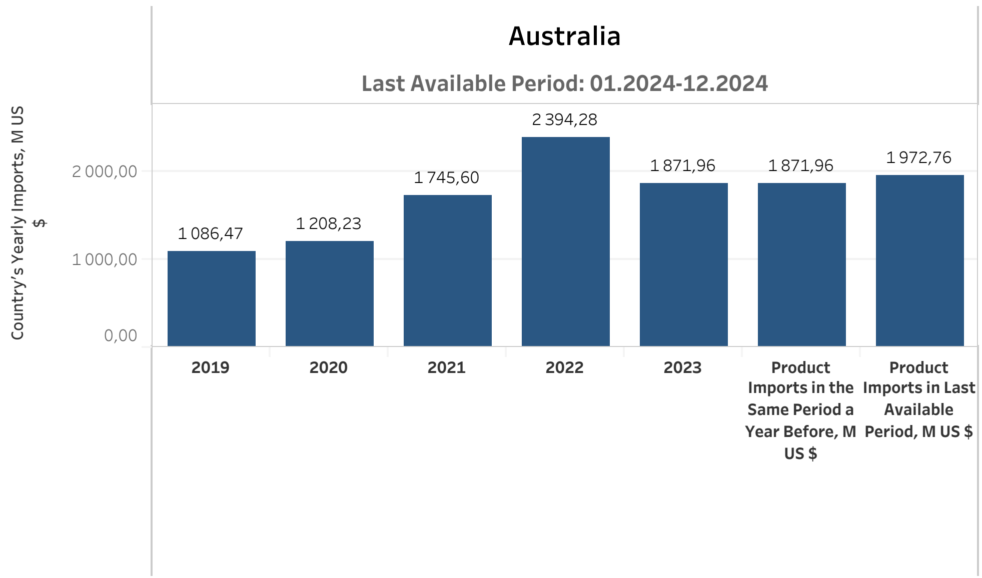
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US $) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US $ per 1 ton) over the most recent 5-year period.

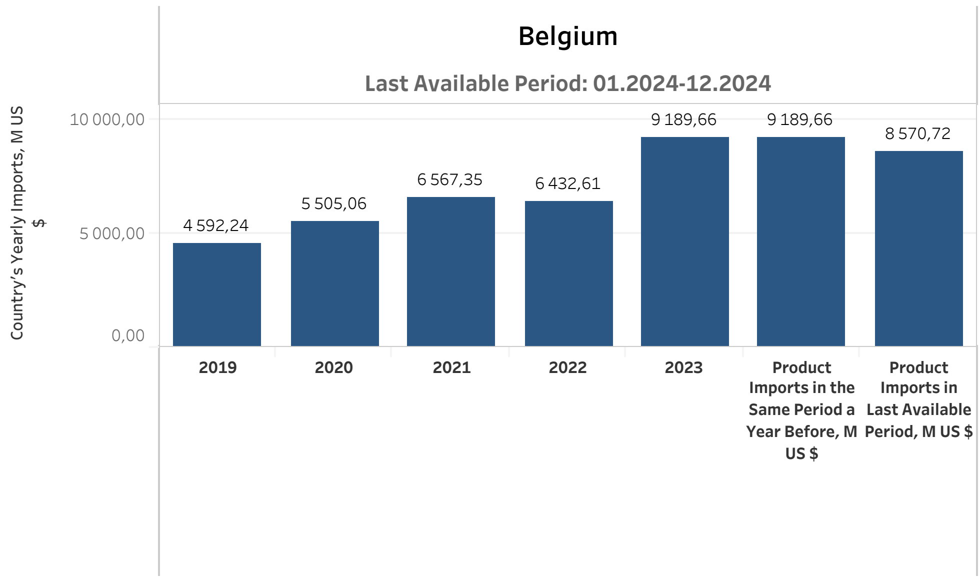
Country's Yearly Imports, M US $



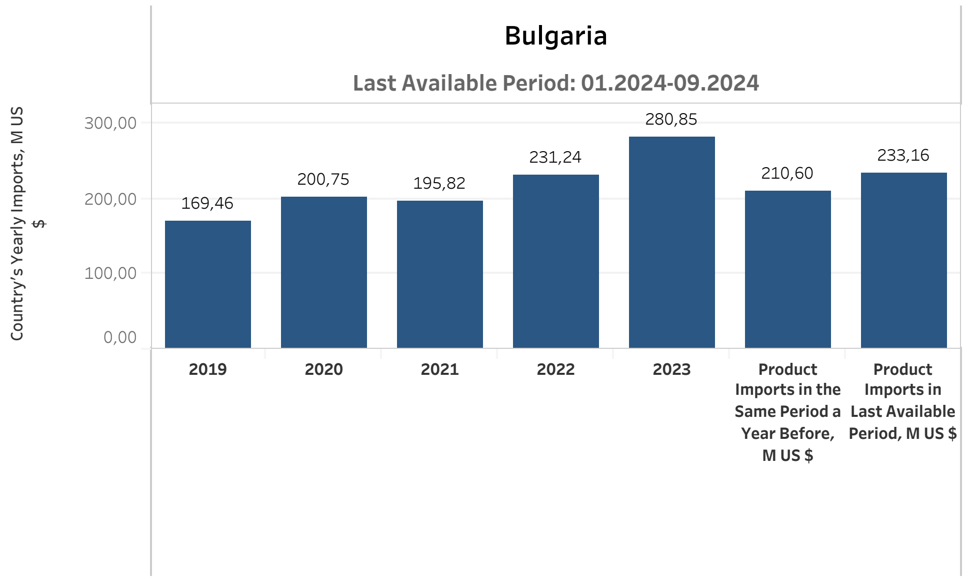
Country's Yearly Imports, M US $



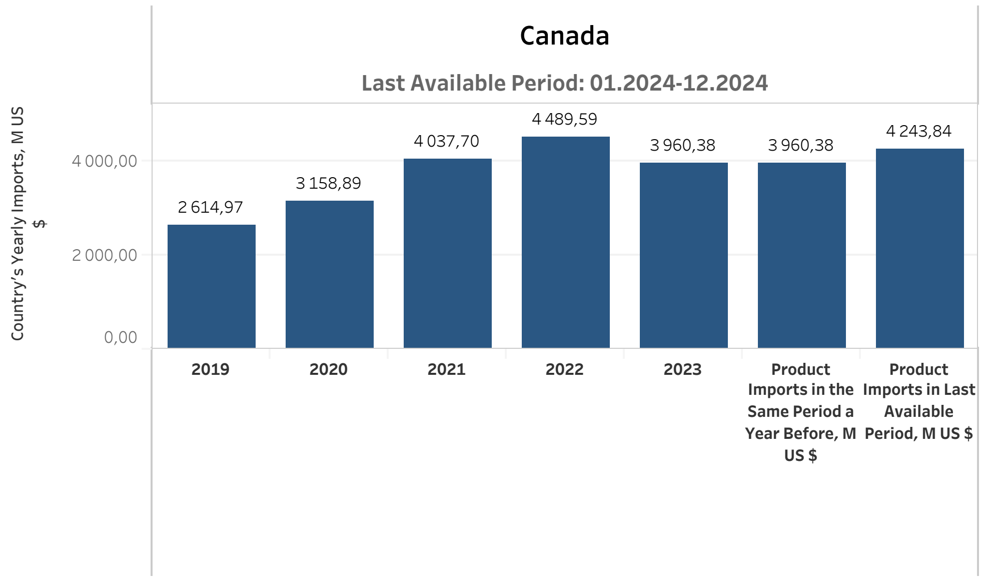
Country's Yearly Imports, M US $



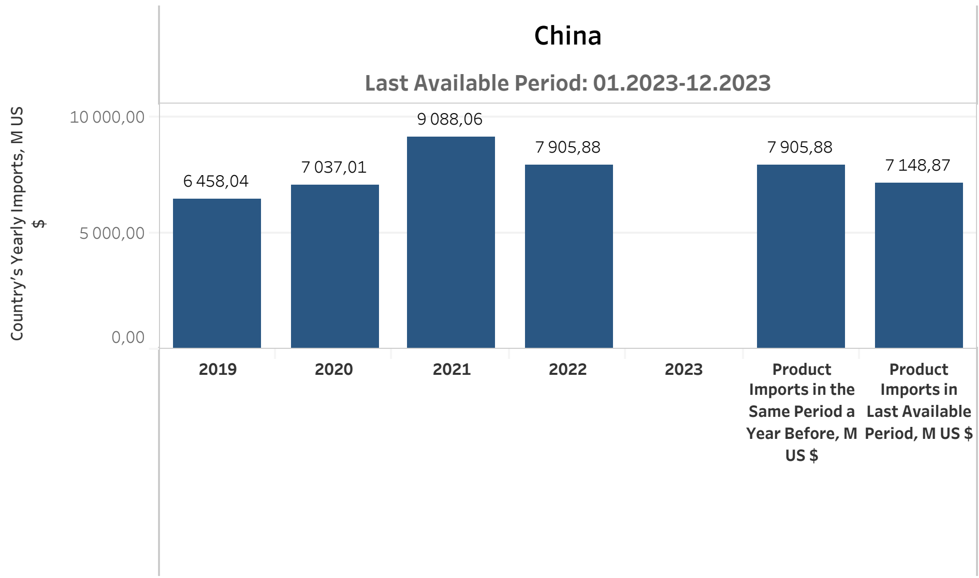
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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Country's Yearly Imports, M US $

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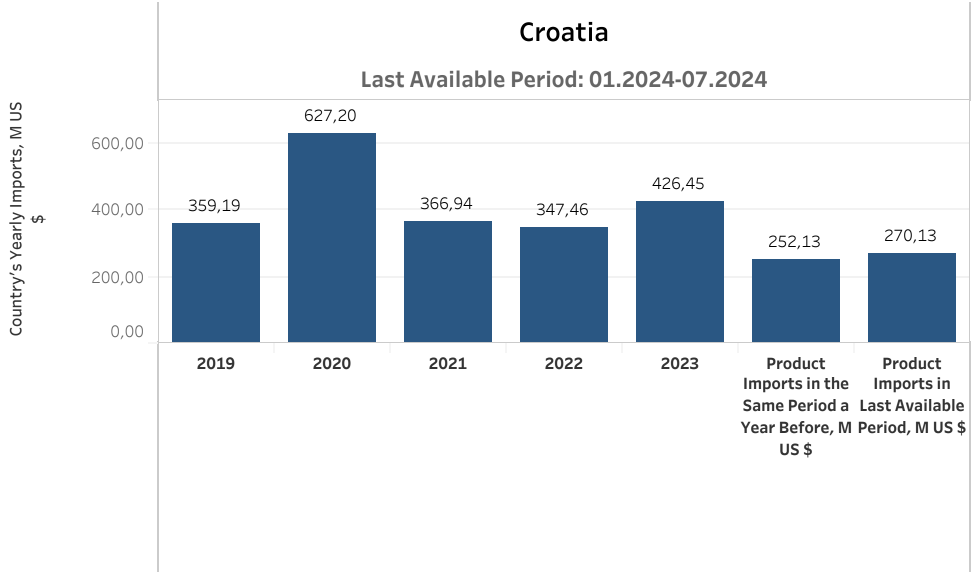
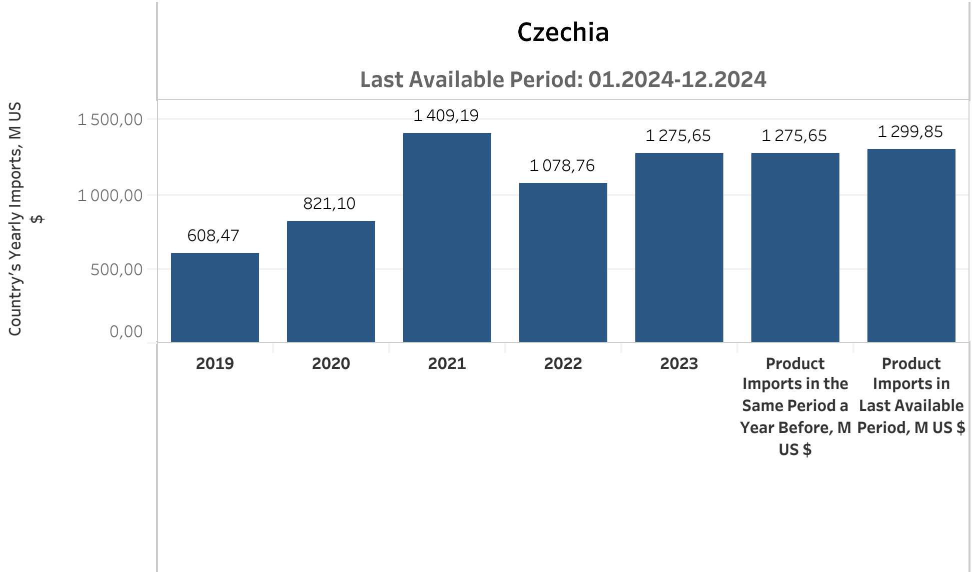
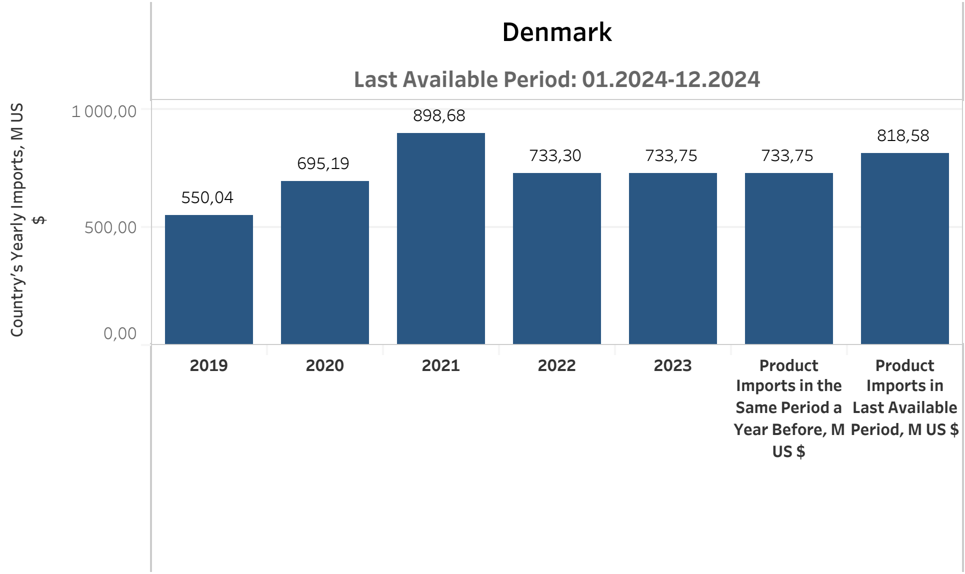


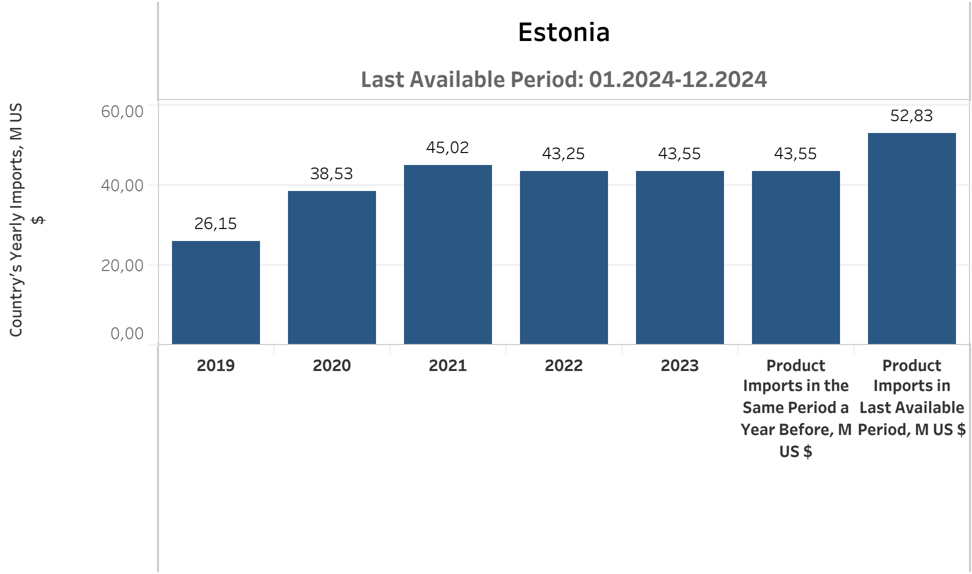
Country's Yearly Imports, M US $



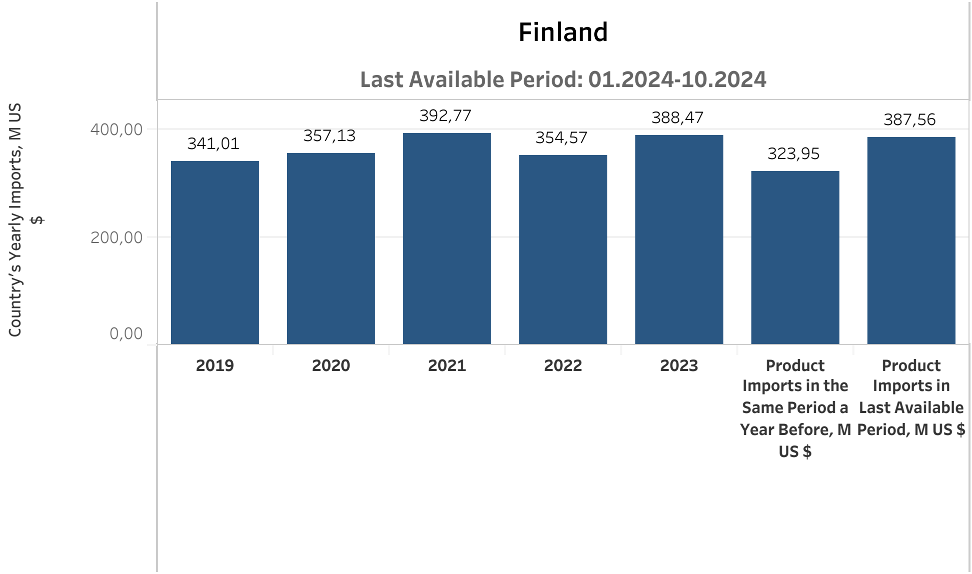
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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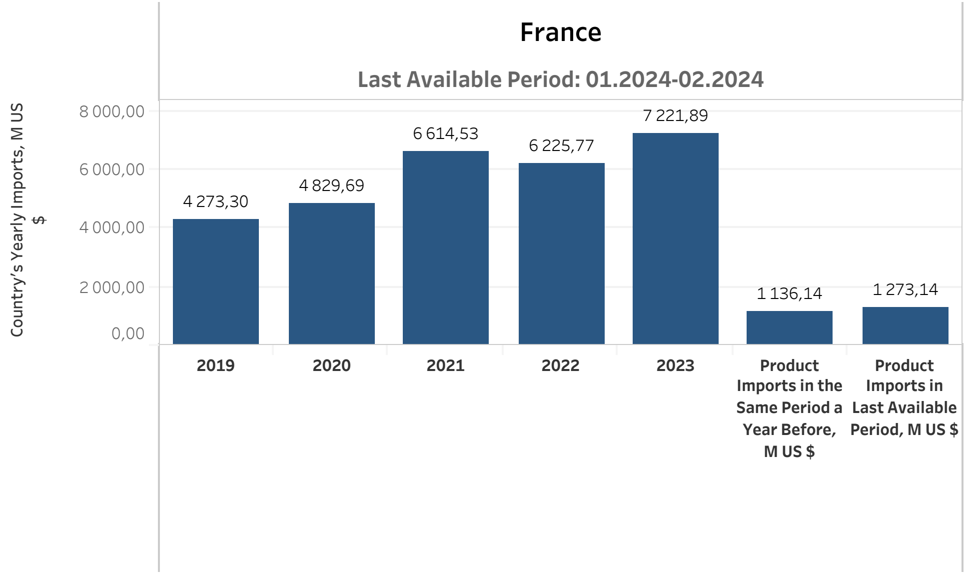
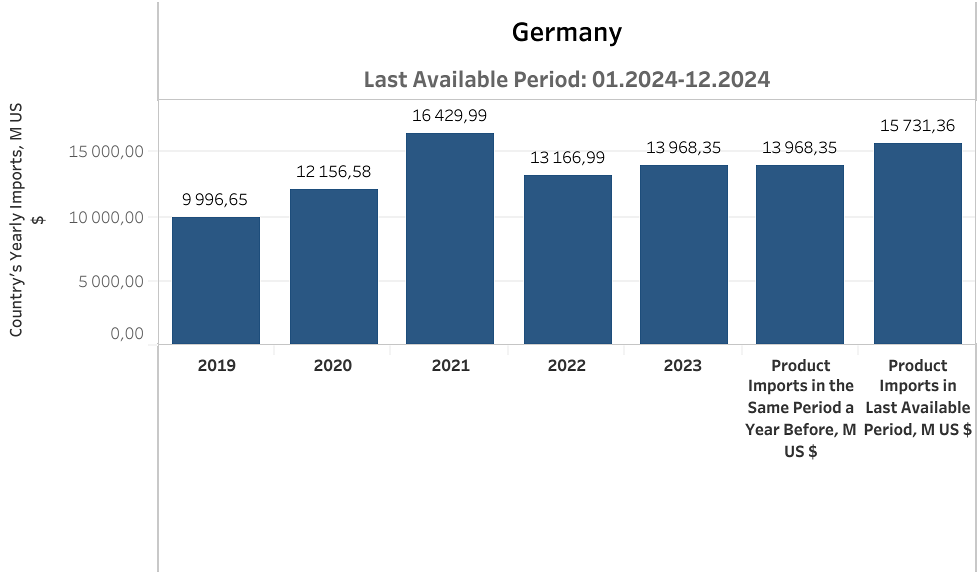
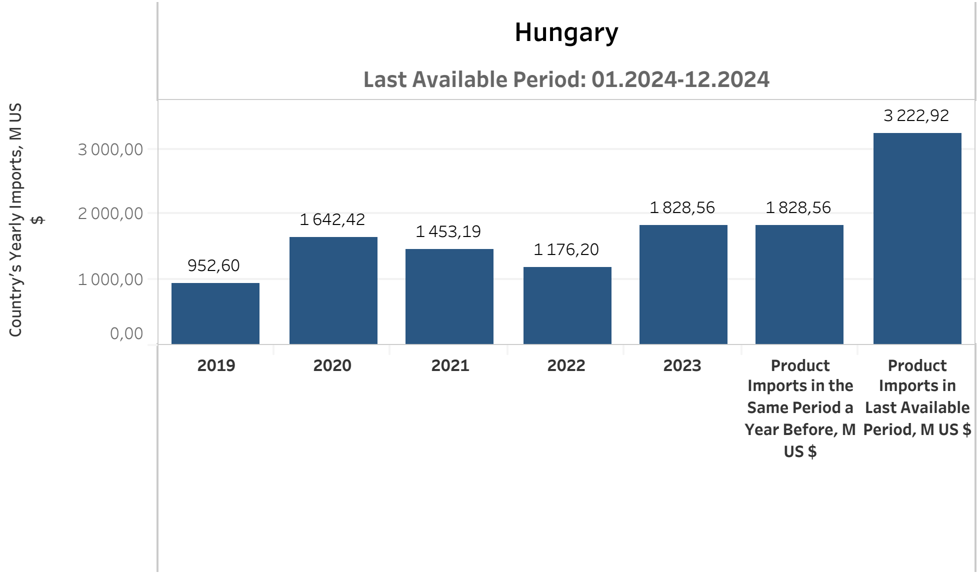
Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



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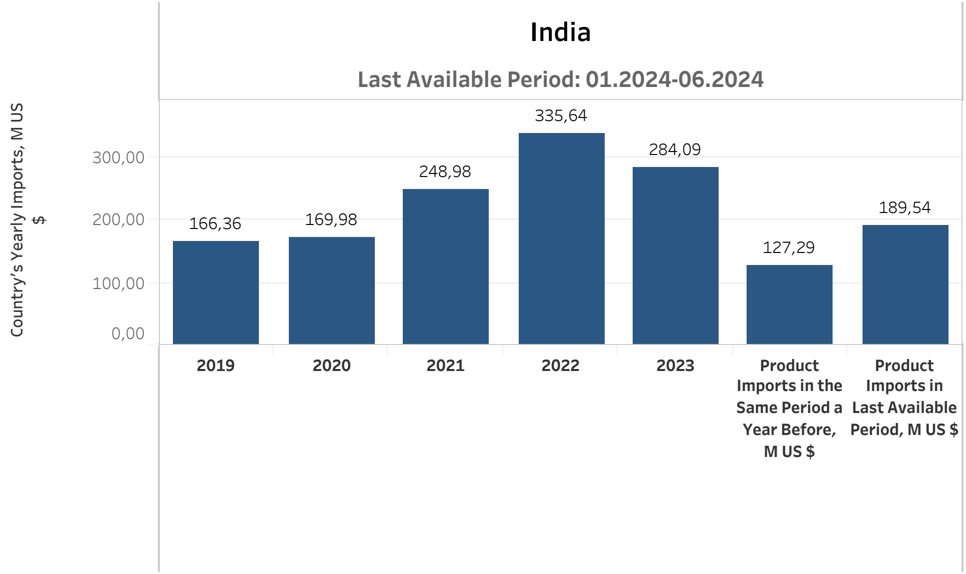

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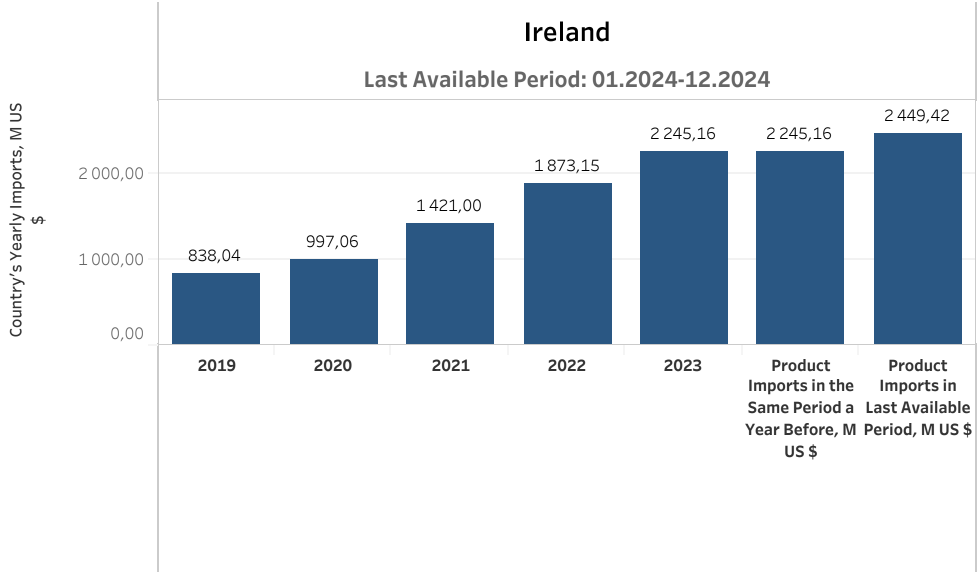
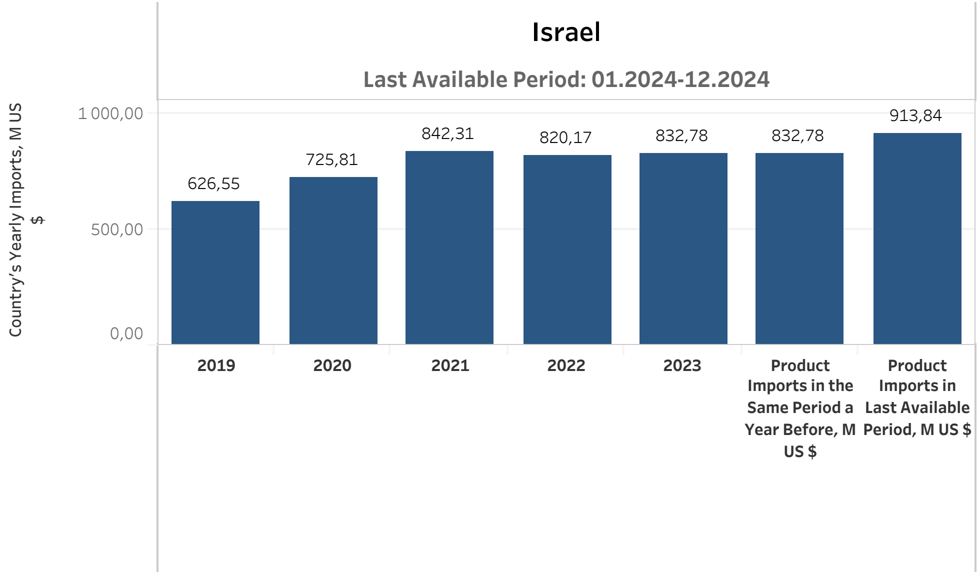


Country’s Yearly Imports, M US $



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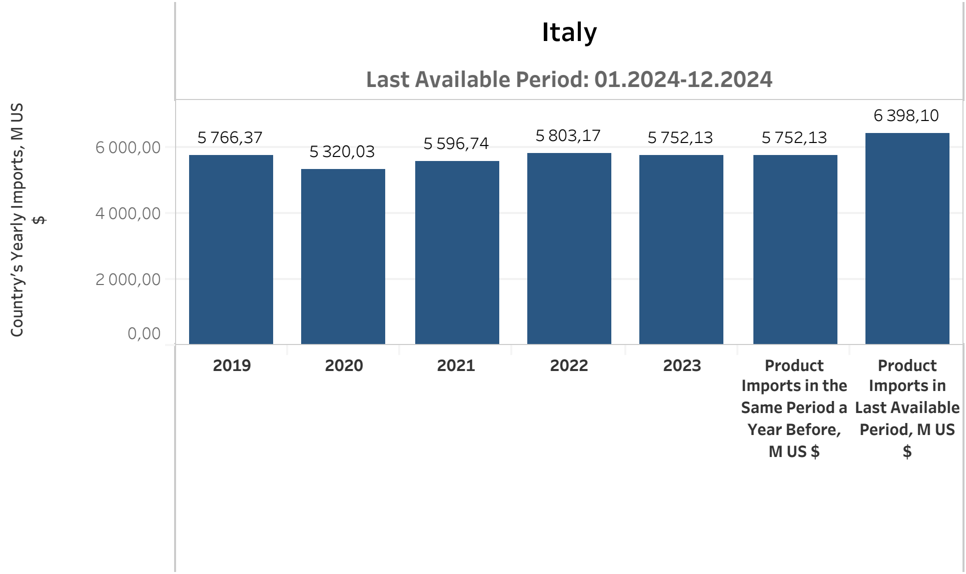

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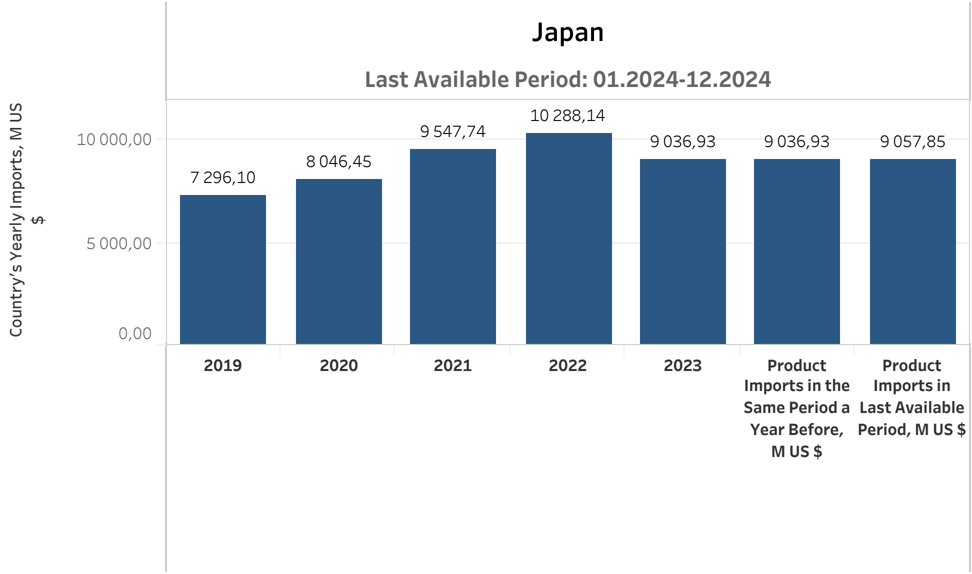
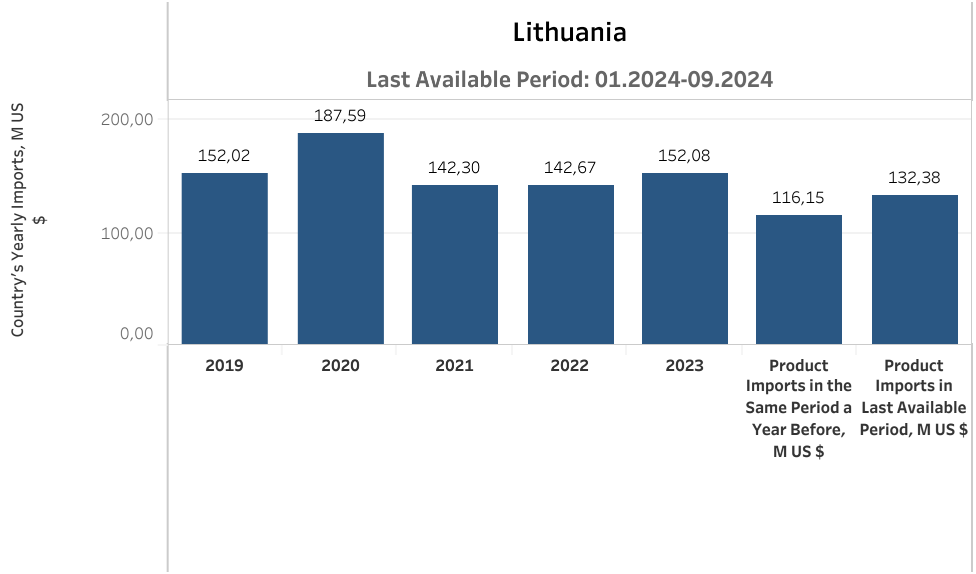
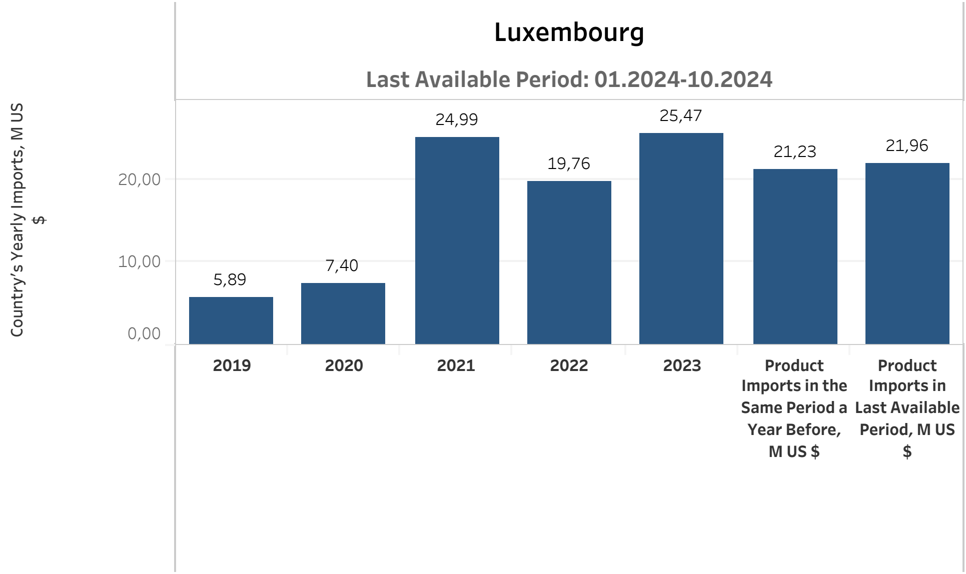


Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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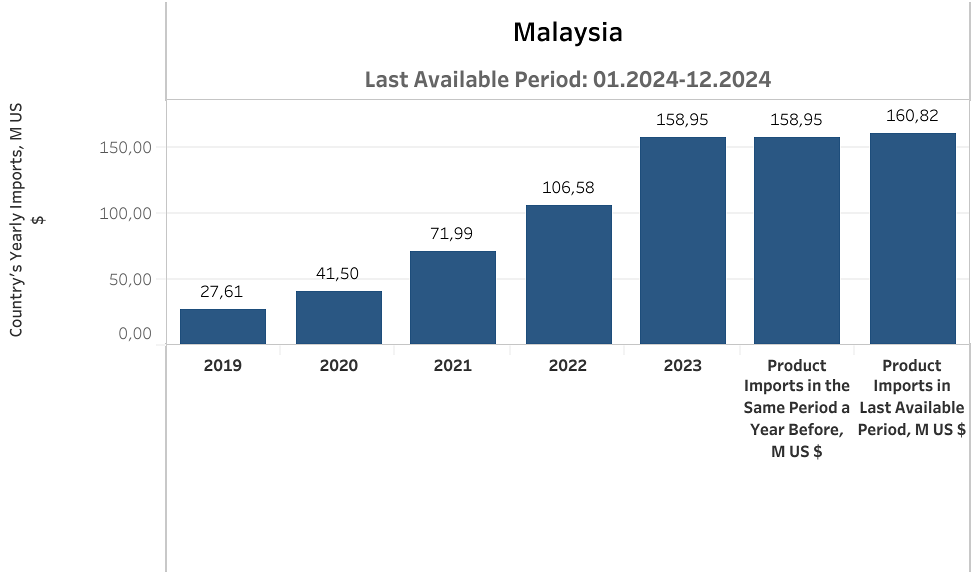
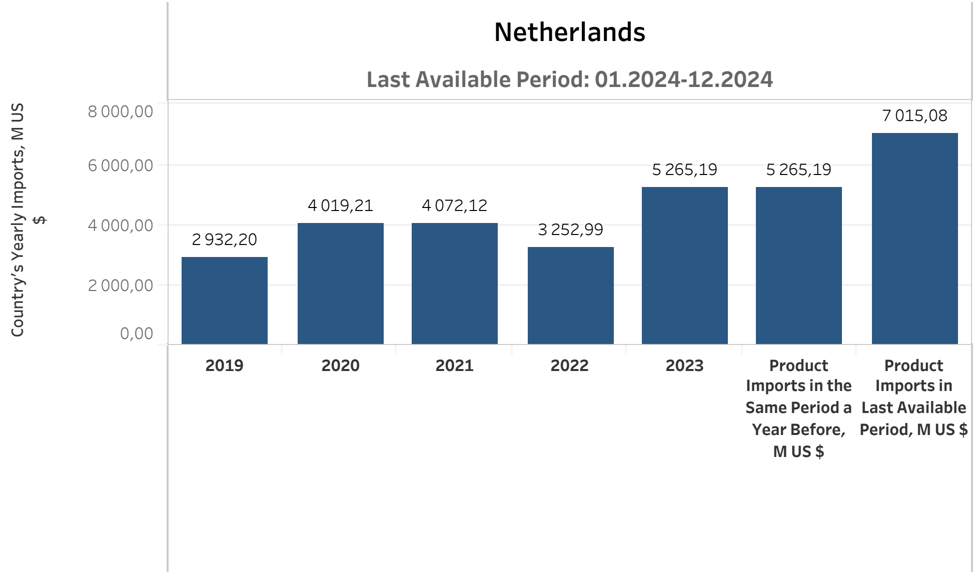


Country's Yearly Imports, M US $



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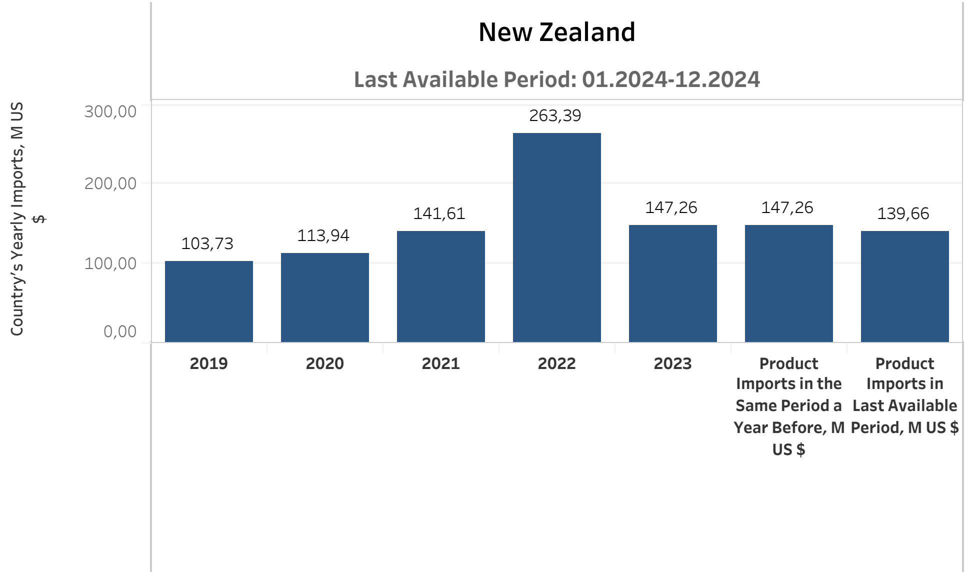
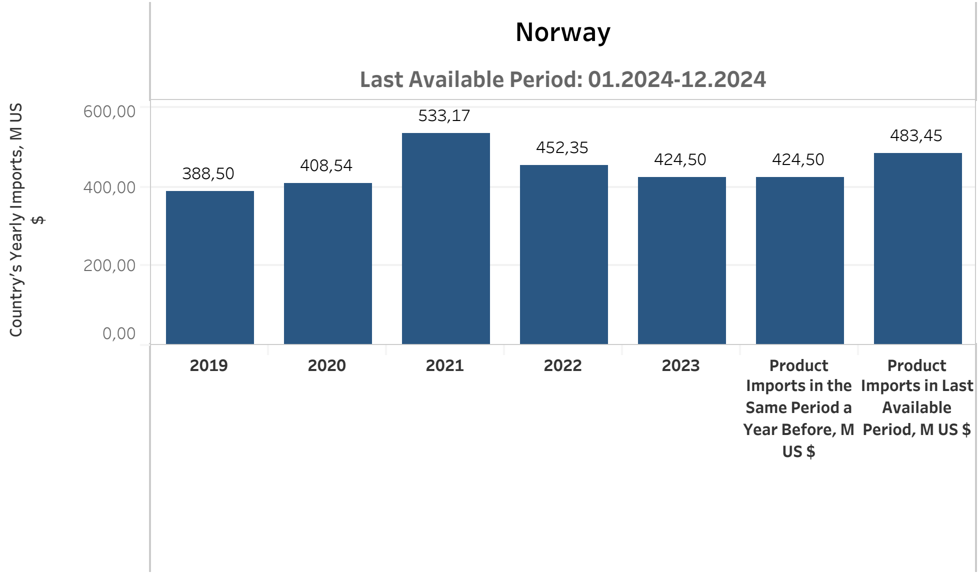
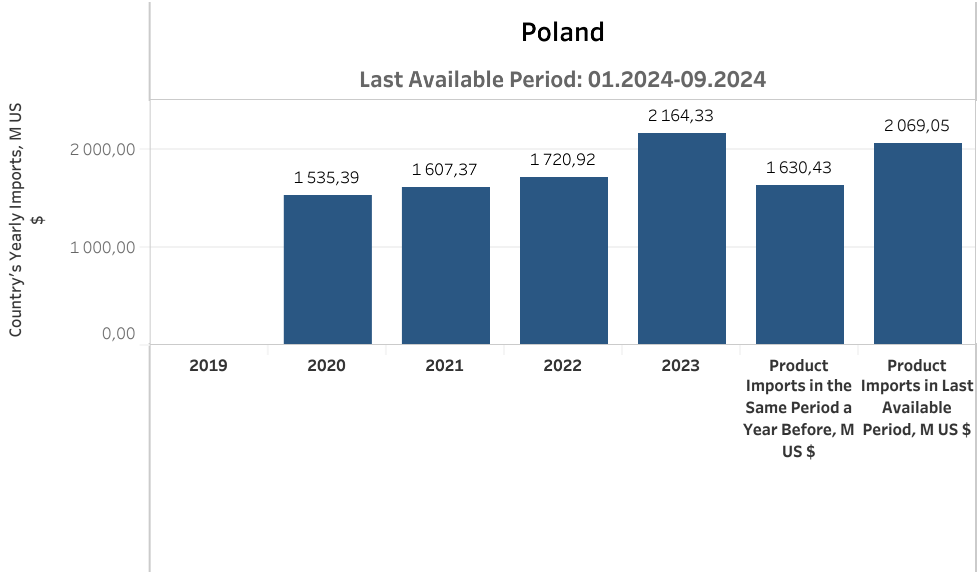


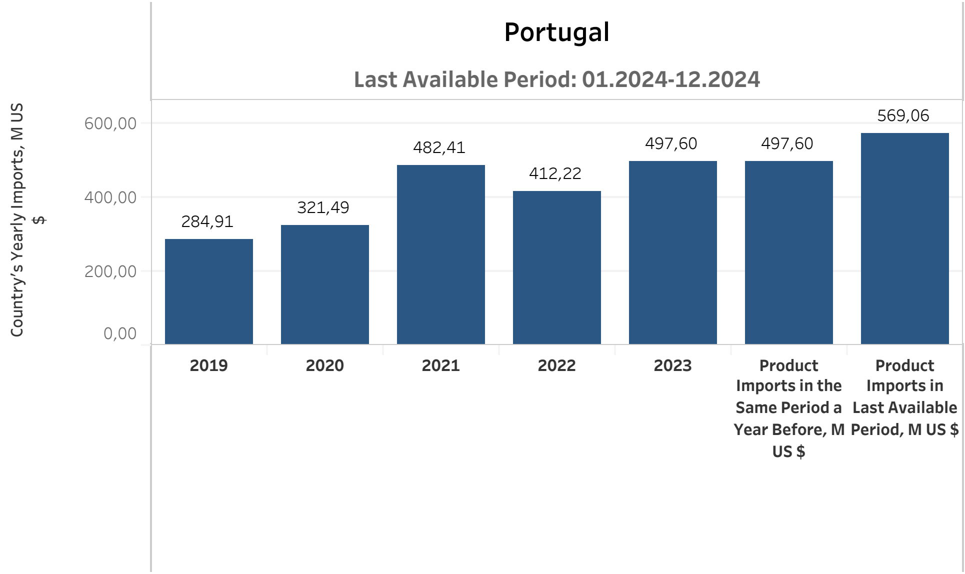
Country's Yearly Imports, M US $



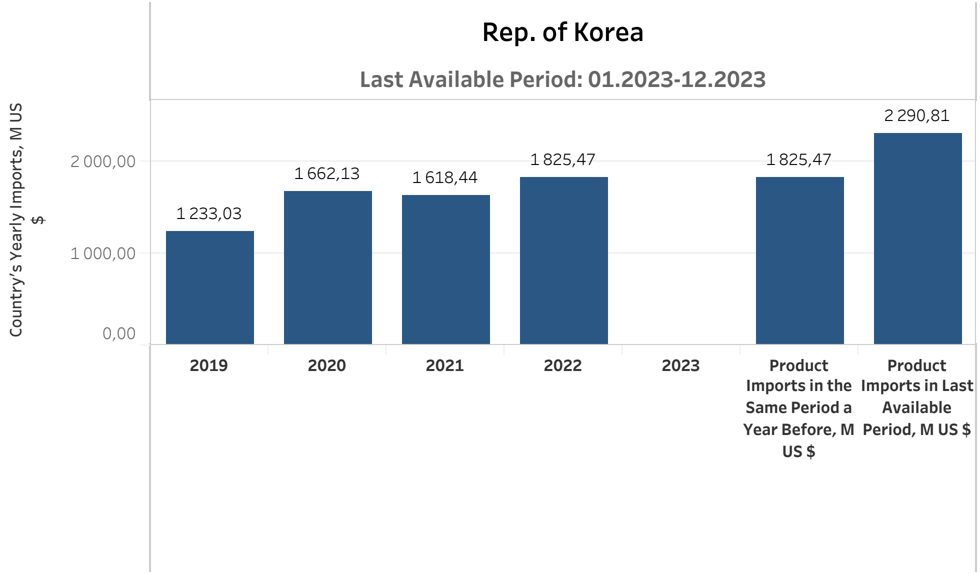
Country's Yearly Imports, M US $



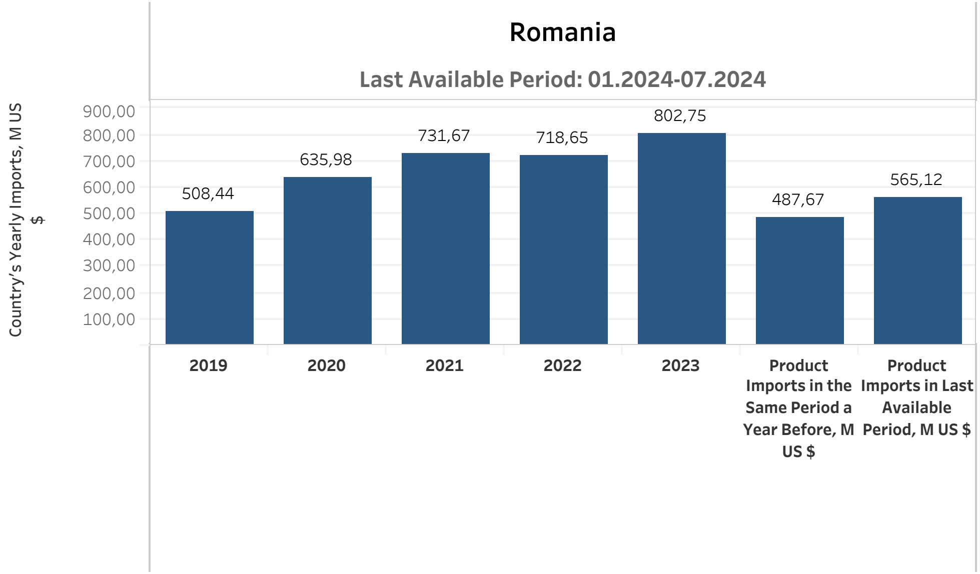
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



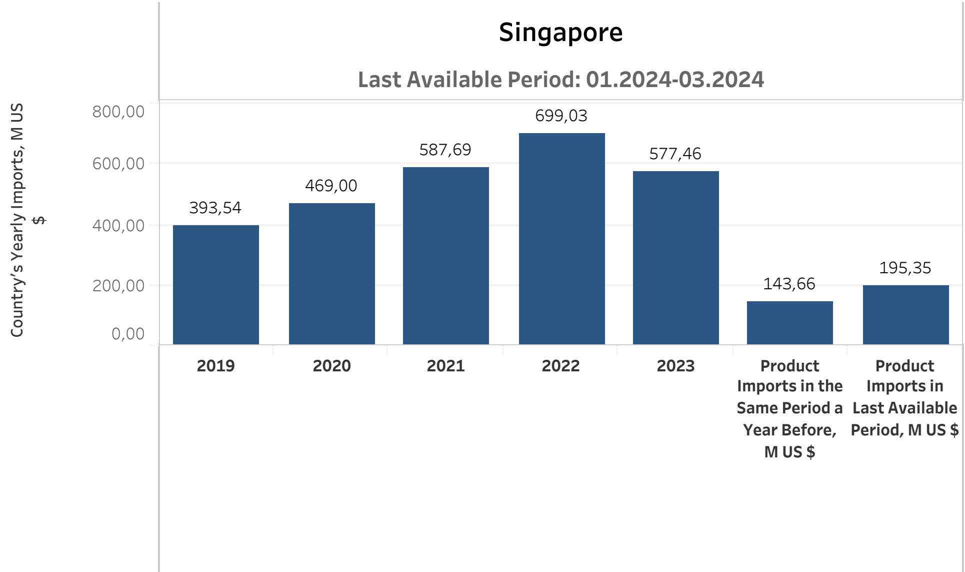
Country's Yearly Imports, M US $



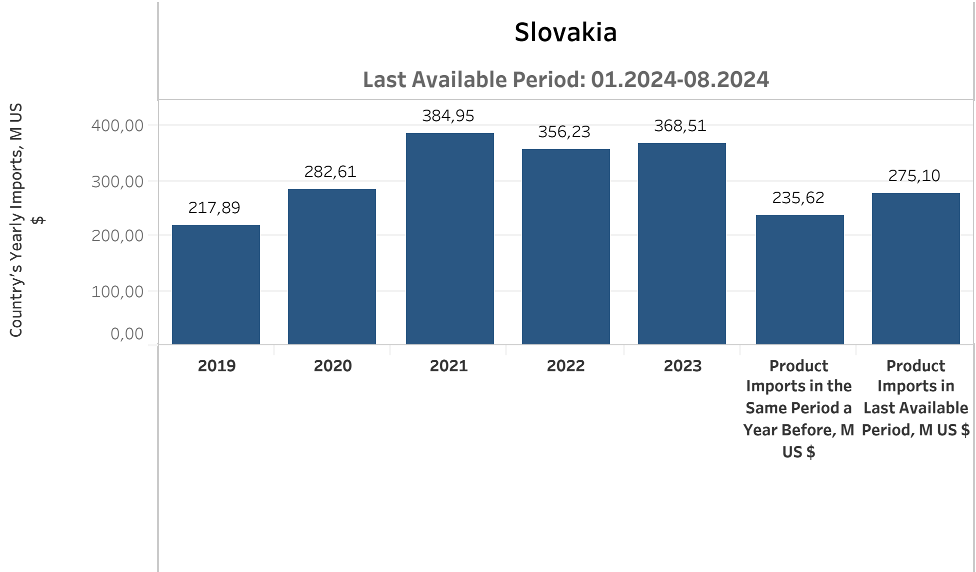
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US $) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US $ per 1 ton) over the most recent 5-year period.

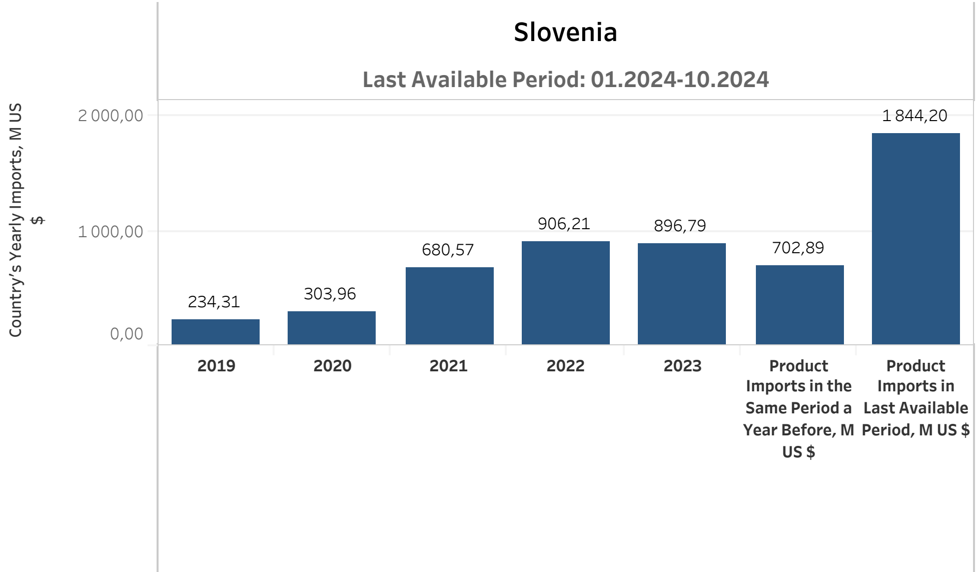
Country’s Yearly Imports, M US $



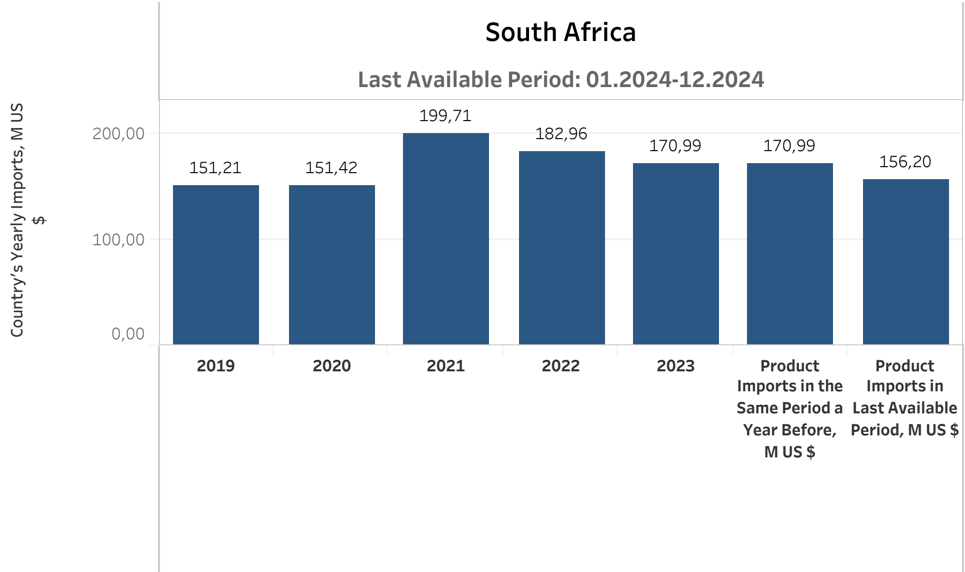
Country’s Yearly Imports, M US $



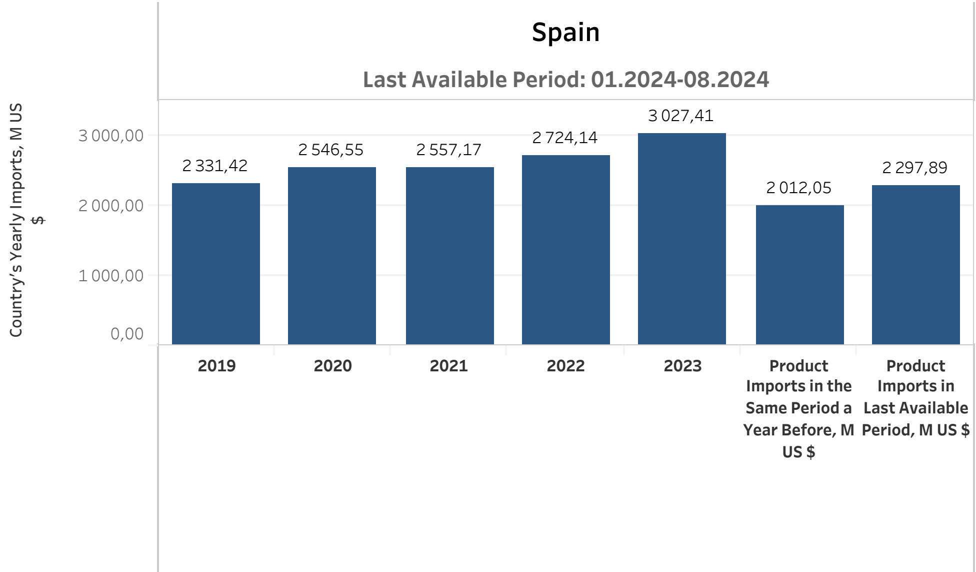
Country’s Yearly Imports, M US $



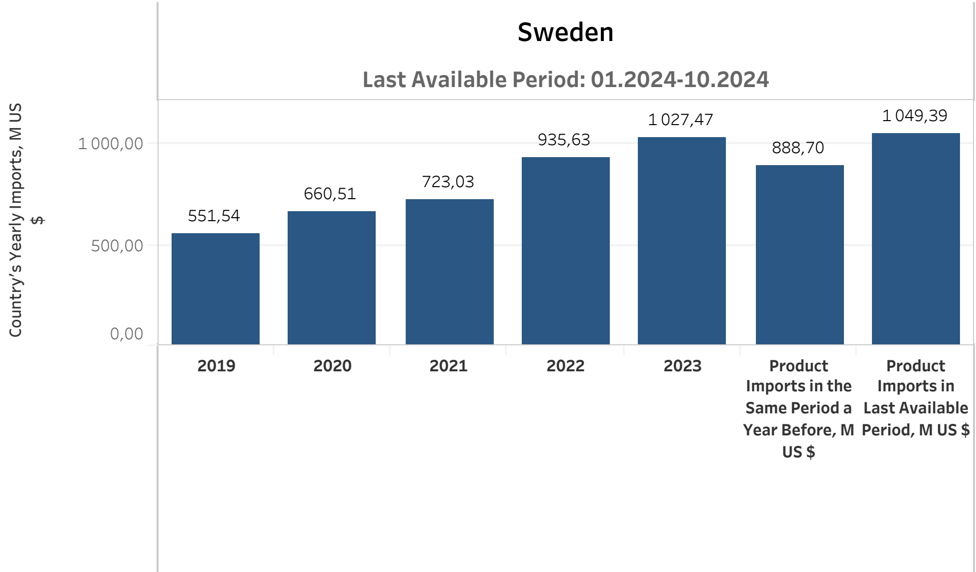
Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



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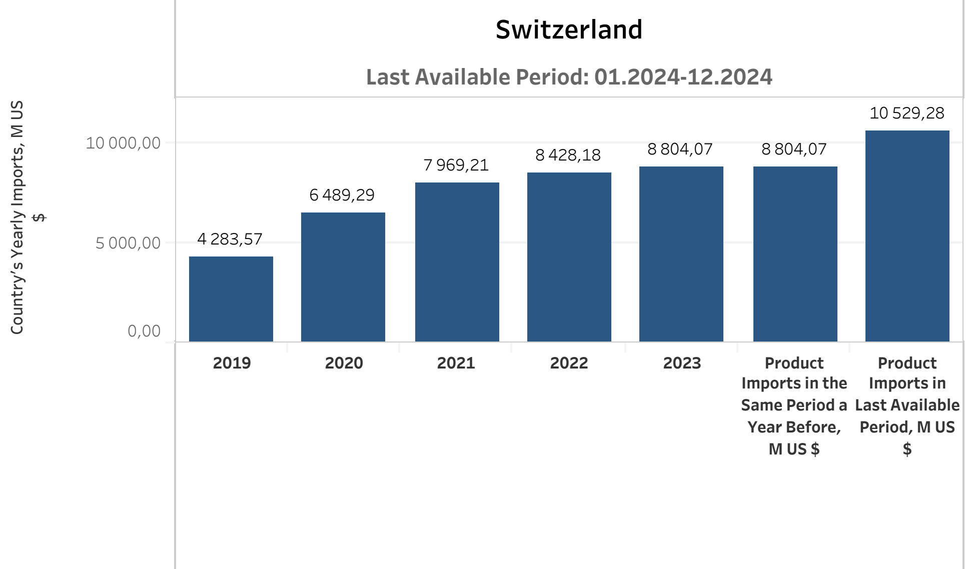
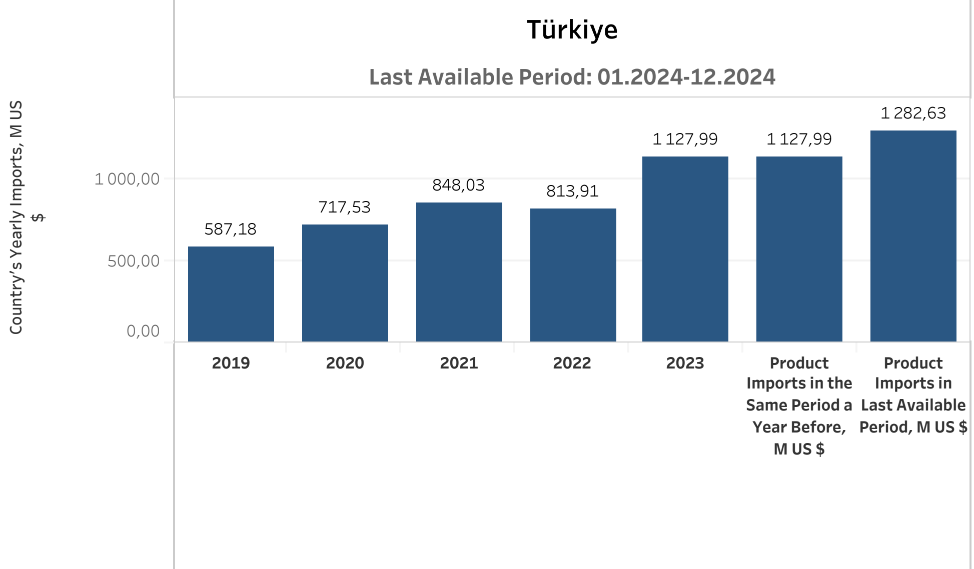
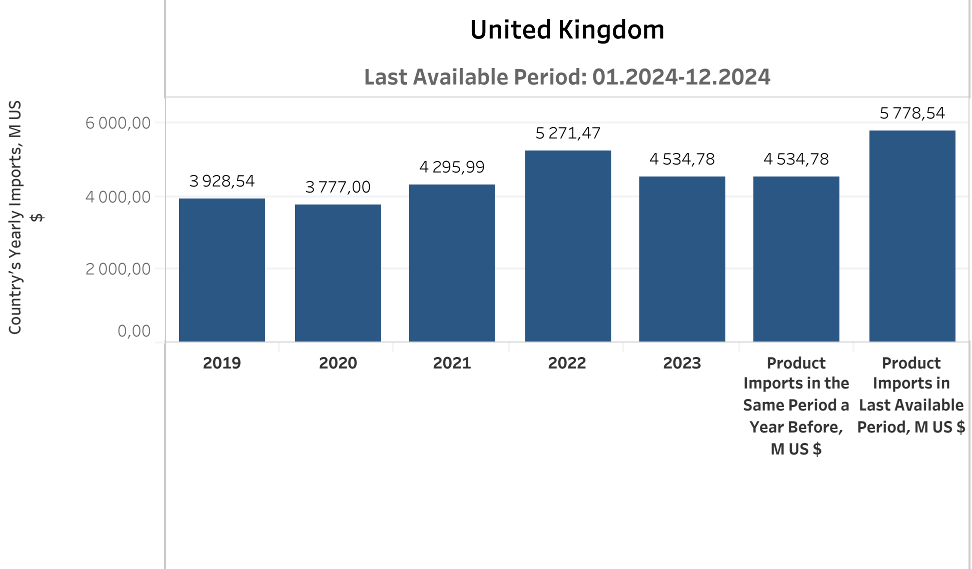
Country's Yearly Imports, M US $



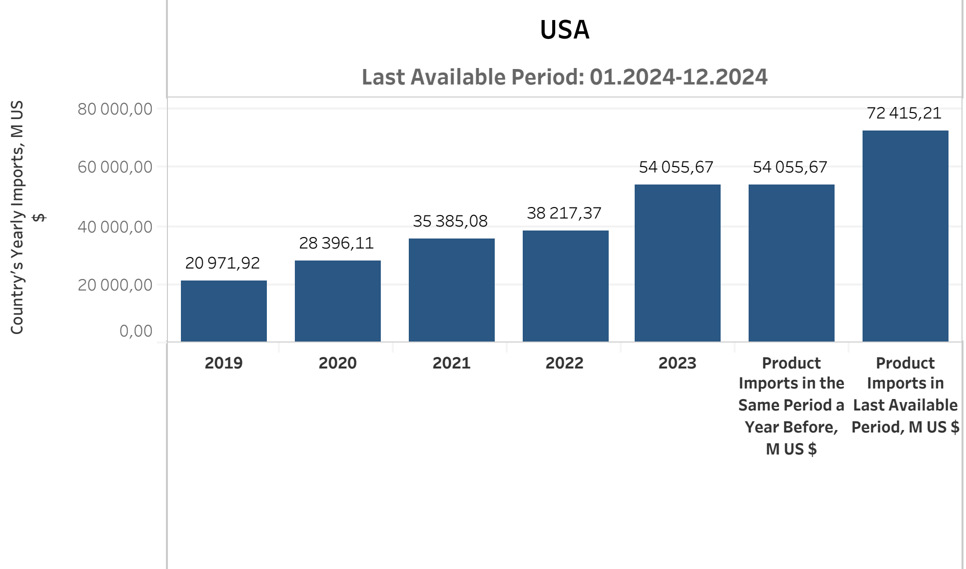
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



CONTACTS & FEEDBACK

We encourage you to stay with us, as we continue to develop and add new features to GTAIC. Market forecasts, global value chains research, deeper country insights, and other features are coming soon.

If you have any ideas on the scope of the report or any comment on the service, please let us know by e-mailing to sales@gtaic.ai. We are open for any comments, good or bad, since we believe any feedback will help us develop and bring more value to our clients.

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