Cross-Country Report for:

Cases and containers; handbags (whether or not with shoulder strap and including those without handle), with outer surface of leather or of composition leather

Report generated: 23.06.2025

Introduction

This Report provides a comprehensive analysis of the imports of the good: **Cases and containers; handbags (whether or not with shoulder strap and including those without handle), with outer surface of leather or of composition leather**

HS Code: **420221**

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:
1) the World Trade Organization (WTO)
2) the World Bank
3) the Organisation for Economic Co-operation and Development (OECD)
4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:
1) Identify the most promising markets* for the good analyzed;
2) Highlight the most risky and declining markets;
3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
6) Assess the potential supply size for new entrants in the most promising markets;
7) Present detailed supporting statistics for each market.

*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.

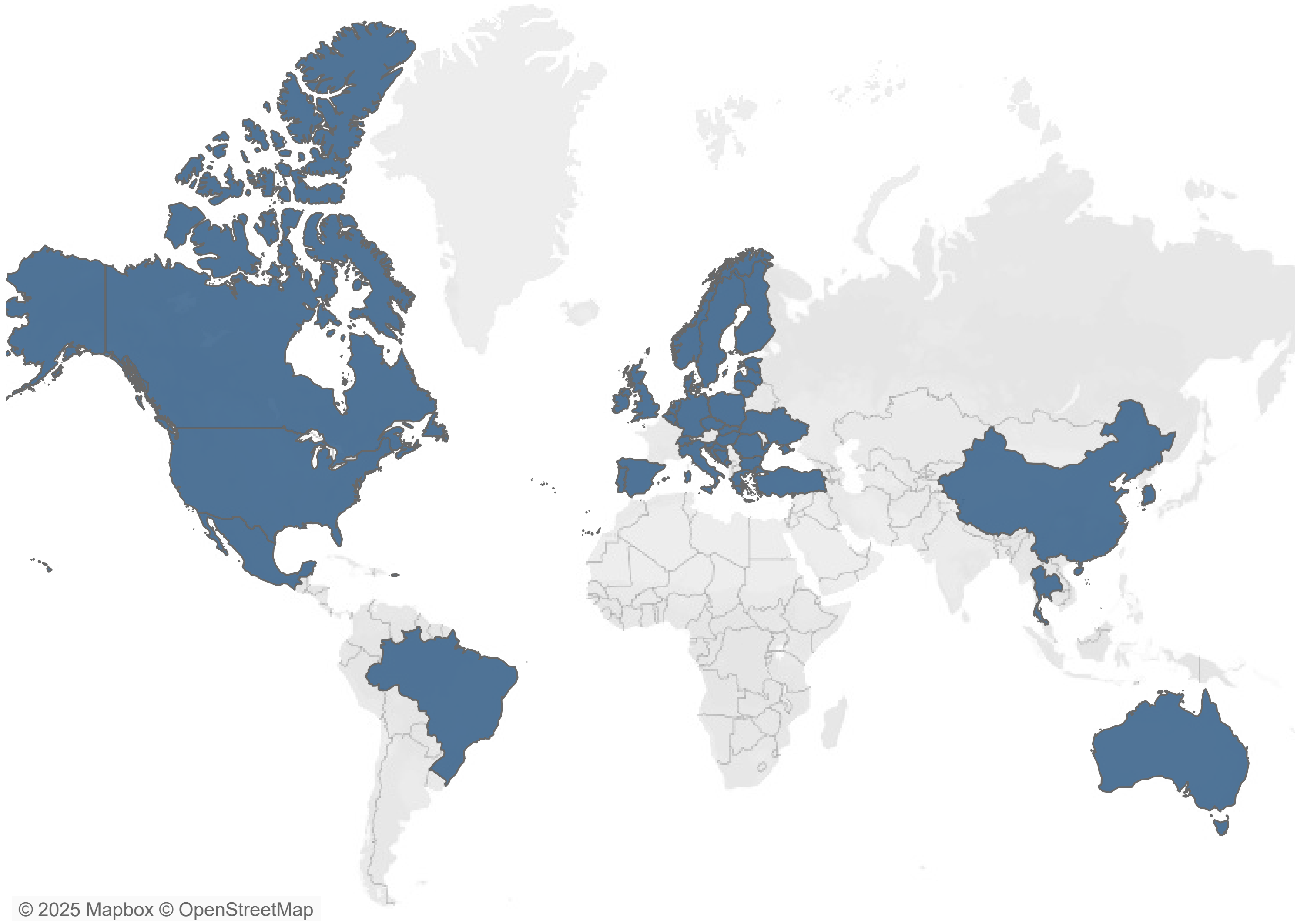
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Australia	Mar 2025	2024
2	Belgium	Mar 2025	2024
3	Bosnia Herzegovina	Apr 2025	2024
4	Brazil	May 2025	2024
5	Bulgaria	Mar 2025	2024
6	Canada	Apr 2025	2024
7	China	Dec 2024	2024
8	China Hong Kong SAR	Feb 2025	2024
9	China Macao SAR	Jan 2025	2024
10	Croatia	Feb 2025	2024
11	Czechia	Apr 2025	2024
12	Denmark	Mar 2025	2024
13	Estonia	Apr 2025	2024
14	Finland	Mar 2025	2024
15	Germany	Mar 2025	2024
16	Greece	Apr 2025	2024
17	Hungary	Mar 2025	2024
18	Ireland	Mar 2025	2024
19	Italy	Mar 2025	2024
20	Latvia	Mar 2025	2024
21	Lithuania	Apr 2025	2024
22	Luxembourg	Feb 2025	2024
23	Mexico	Apr 2025	2024
24	Montenegro	Jan 2025	2024
25	Netherlands	Mar 2025	2024
26	Norway	May 2025	2024
27	Poland	Mar 2025	2024
28	Portugal	Apr 2025	2024
29	Rep. of Korea	Dec 2024	2024
30	Romania	Feb 2025	2024
31	Slovakia	Mar 2025	2024
32	Slovenia	Mar 2025	2024
33	Spain	Mar 2025	2024
34	Sweden	Mar 2025	2024
35	Switzerland	Apr 2025	2024
36	Thailand	Feb 2025	2024
37	Türkiye	Apr 2025	2024
38	USA	Apr 2025	2024
39	Ukraine	Mar 2025	2024
40	United Kingdom	Mar 2025	2024

Countries Analyzed Map



Contents

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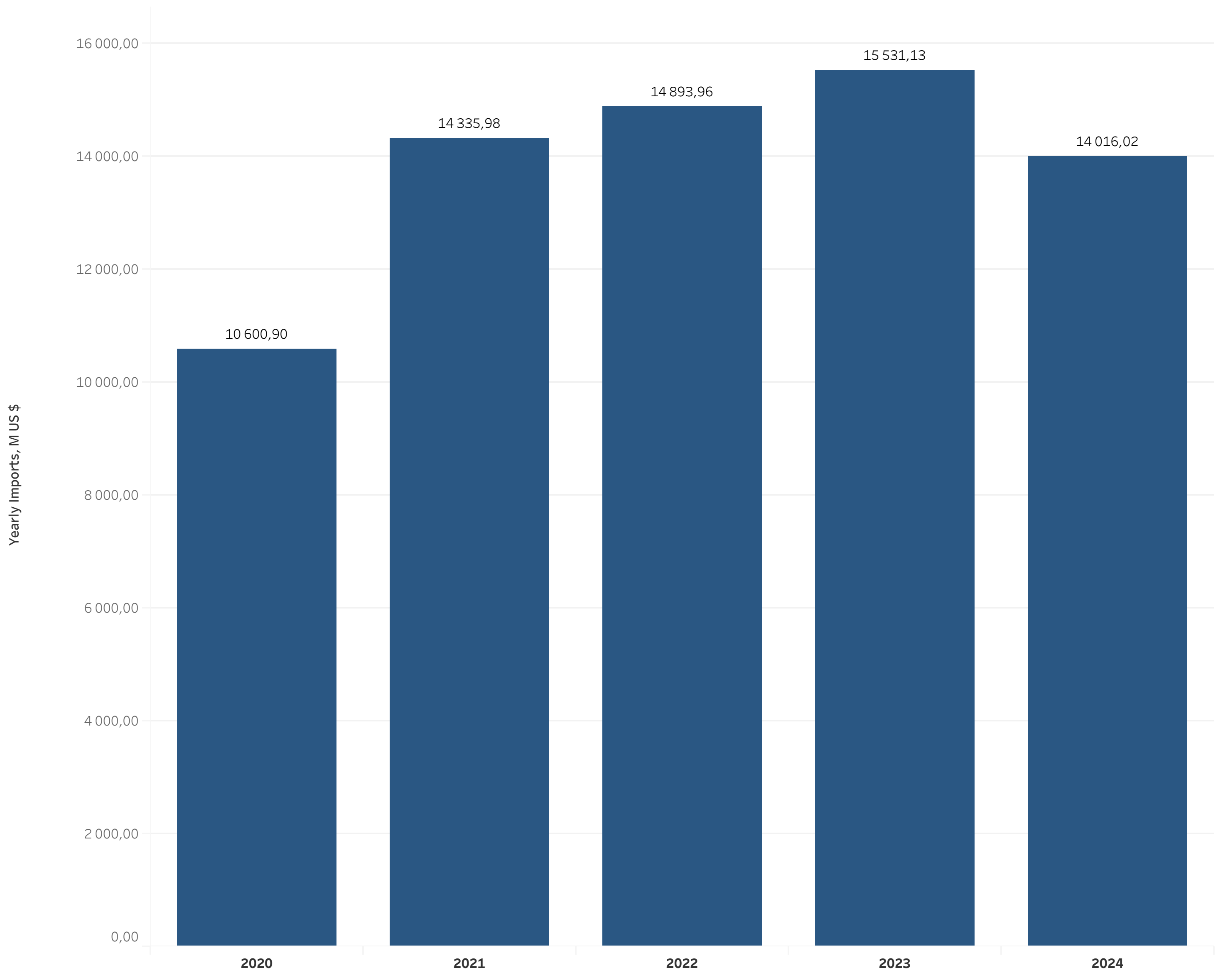
KEY CONCLUSIONS & FINDINGS

Summary: Total Yearly Data on Imports by the Countries Analyzed

This section of the summary provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report that have submitted their imports for last full reported year. The first graph illustrates the total yearly import values (expressed in M US $) over the most recent 5 full calendar years. Additionally, the graph on the right illustrates y-o-y changes of each respective indicator described above.

Total Yearly Imports, M US $



Total Yearly Imports Change, %

Summary: Largest Importing Markets in LTM

This section of the summary offers detailed insights into the top 10 countries included in this report, focusing on import trends observed over the last twelve months. The analysis covers import values in US $. These countries have been identified based on their import values in LTM, expressed in US $.

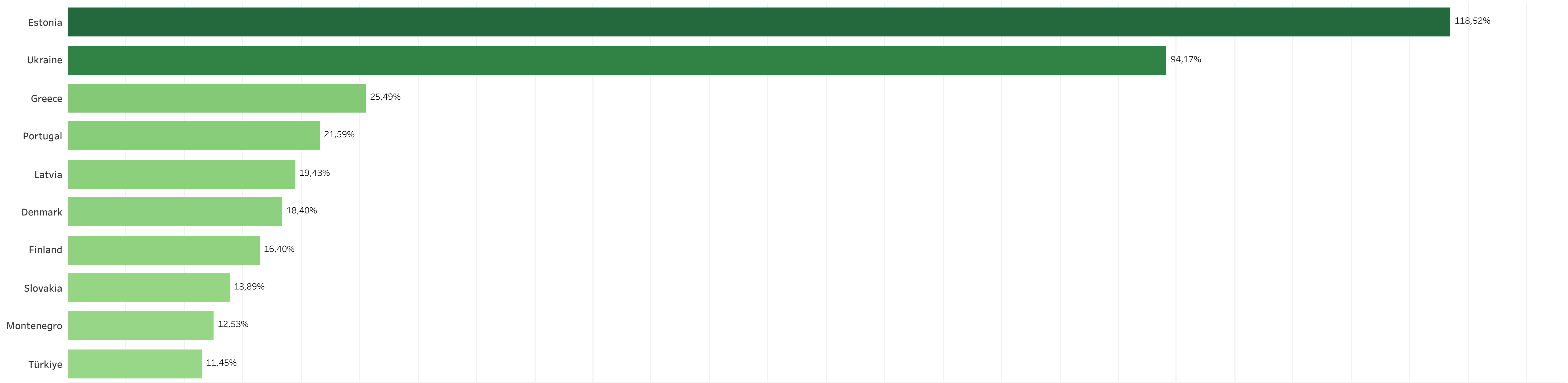
Imports value by Country

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US $	Product Imports in the Period 12 Months Before LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
China	01.2024 - 12.2024	2 333,57	2 768,83	-15,72%
USA	05.2024 - 04.2025	2 318,27	2 341,92	-1,01%
China Hong Kong SAR	03.2024 - 02.2025	1 531,53	1 913,69	-19,97%
Rep. of Korea	01.2024 - 12.2024	1 173,81	1 336,15	-12,15%
Italy	04.2024 - 03.2025	1 051,34	1 248,77	-15,81%
China Macao SAR	02.2024 - 01.2025	983,24	1 252,38	-21,49%
United Kingdom	04.2024 - 03.2025	644,27	697,56	-7,64%
Germany	04.2024 - 03.2025	601,64	656,17	-8,31%
Spain	04.2024 - 03.2025	435,96	403,37	8,08%
Netherlands	04.2024 - 03.2025	360,4	341,58	5,51%

Summary: Fastest and Slowest Growing Markets over LTM (by Growth Rates)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics (growth rates calculated in %) over the last twelve months, comparing these data with the same period a year before. The analysis covers import values in US $.

Top 10 Countries by Growth Rate of Imports (US $) in LTM Compared to the Same Period 12 Months Before LTM, %

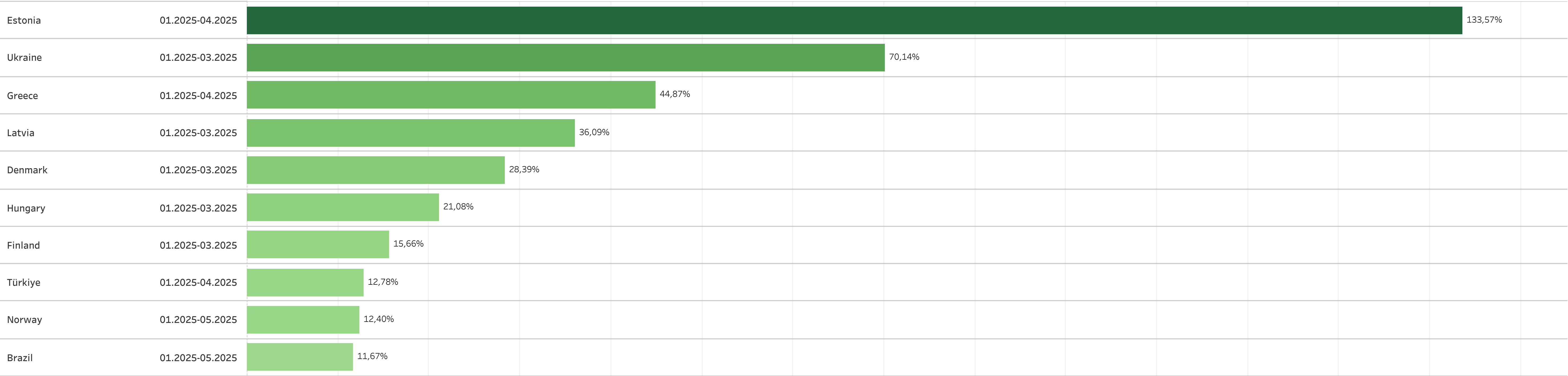


Bottom 5 Countries by Growth Rate of Imports (US $) in LTM Compared to the Same Period 12 Months Before LTM, %

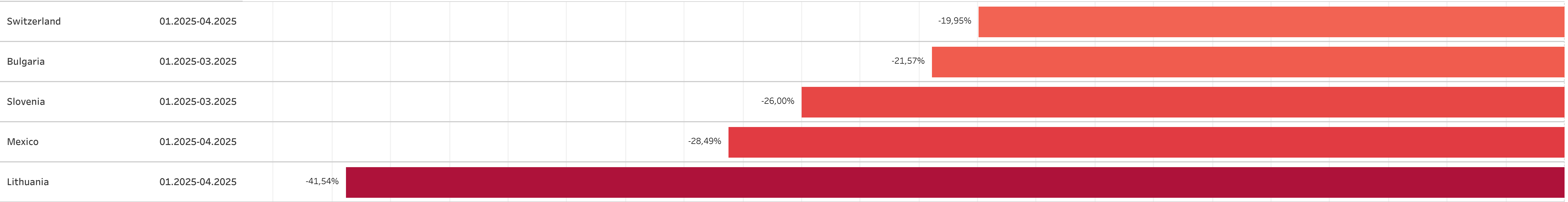
Summary: Fastest and Slowest Growing Markets in the Last Available Period (by Growth Rates)

This section of the summary also highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. In this case, the countries are ranked based on the dynamics of their imports (growth rates calculated in %) during the Last Available Period, defined as any period starting from January and extending to the most recently reported month. The Last Available Period varies by country and is specified below.

Top 10 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US $) in the Last Available Period Compared to the Same Period a Year Before



Bottom 5 Countries by Growth Rate of the Product Imports by the County Analyzed (expressed in US $) in the Last Available Period Compared to the Same Period a Year Before



Summary: Fastest and Slowest Growing Markets over LTM (by Import Value in US $)

This section of the summary highlights the fastest growing (or alternatively, least declining) and most declining (or alternatively, slowest growing) markets among the countries analyzed in the report. These markets have been identified based on import dynamics over the last twelve months, ranked by the absolute change in imports. The analysis includes import values in US $.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Spain	04.2024 - 03.2025	32 595 772	435 958 823	8,08%
Netherlands	04.2024 - 03.2025	18 830 341	360 401 902	5,51%
Greece	05.2024 - 04.2025	17 610 231	86 705 008	25,49%
Türkiye	05.2024 - 04.2025	16 468 478	160 260 163	11,45%
Portugal	05.2024 - 04.2025	13 718 174	77 257 359	21,59%

Fastest Declining / Slowest Growing Markets

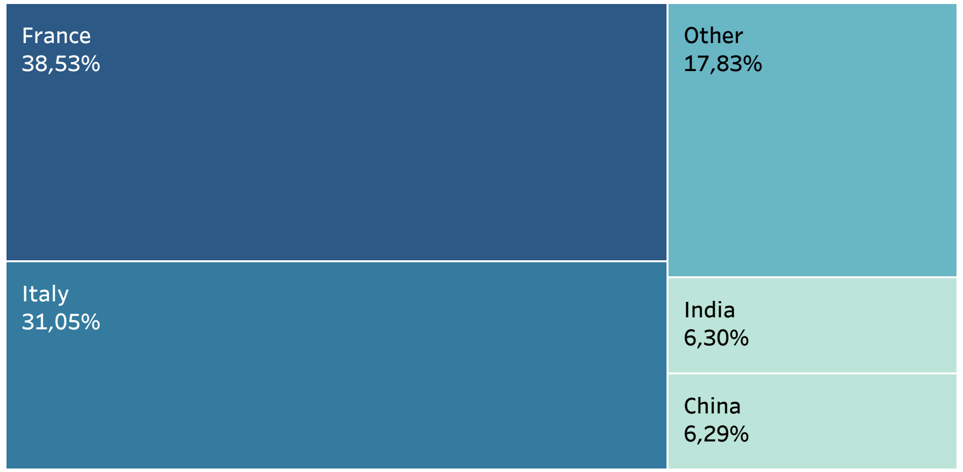
Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
China	01.2024 - 12.2024	-435 113 100	2 333 566 684	-15,72%
China Hong Kong SAR	03.2024 - 02.2025	-382 150 262	1 531 533 649	-19,97%
China Macao SAR	02.2024 - 01.2025	-269 102 651	983 243 647	-21,49%
Italy	04.2024 - 03.2025	-197 456 104	1 051 336 725	-15,81%
Rep. of Korea	01.2024 - 12.2024	-162 286 772	1 173 810 911	-12,15%

Summary: Largest Suppliers to the Fastest Growing Markets in LTM

This section of the summary presents the geographical distribution of imports to the fastest growing (or alternatively, least declining) markets identified in the previous section. The import structure is provided for imports expressed in US $, covering the last twelve months reported by each country.

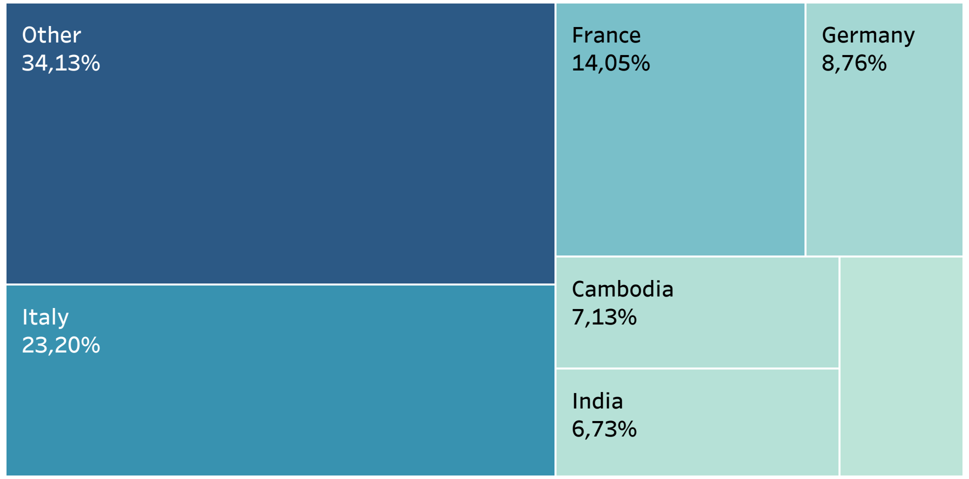
Largest Supplying Countries in LTM (US $)

Spain



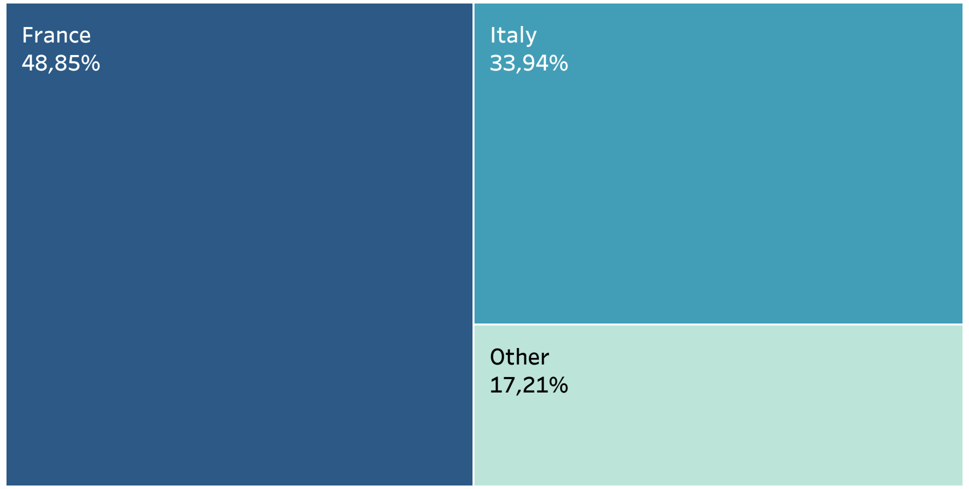
Largest Supplying Countries in LTM (US $)

Netherlands



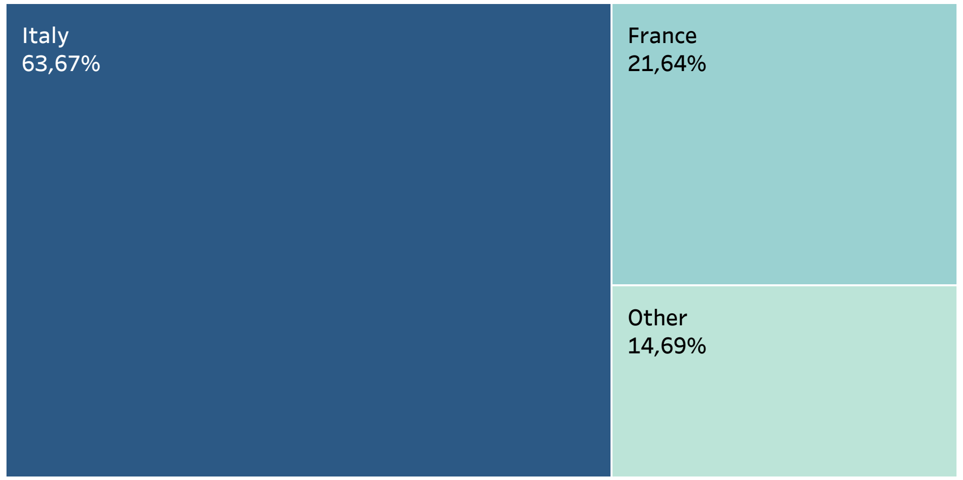
Largest Supplying Countries in LTM (US $)

Greece



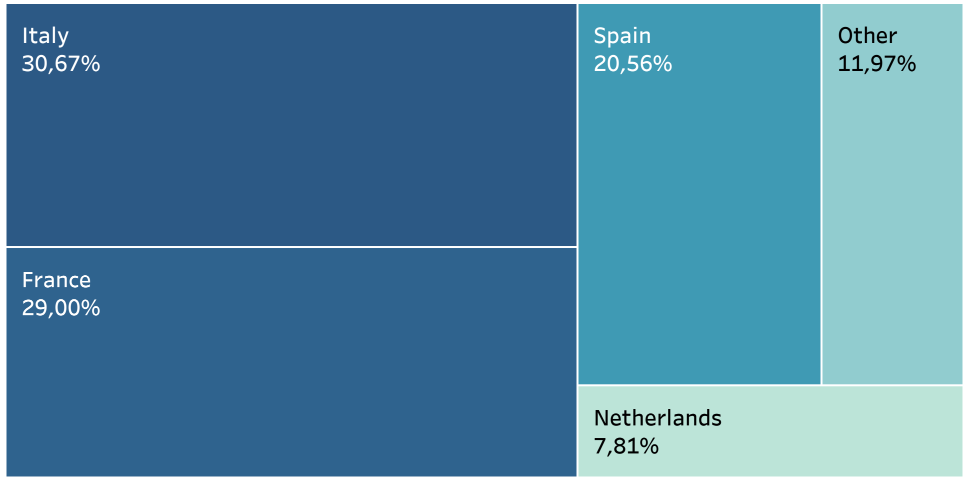
Largest Supplying Countries in LTM (US $)

Türkiye



Largest Supplying Countries in LTM (US $)

Portugal



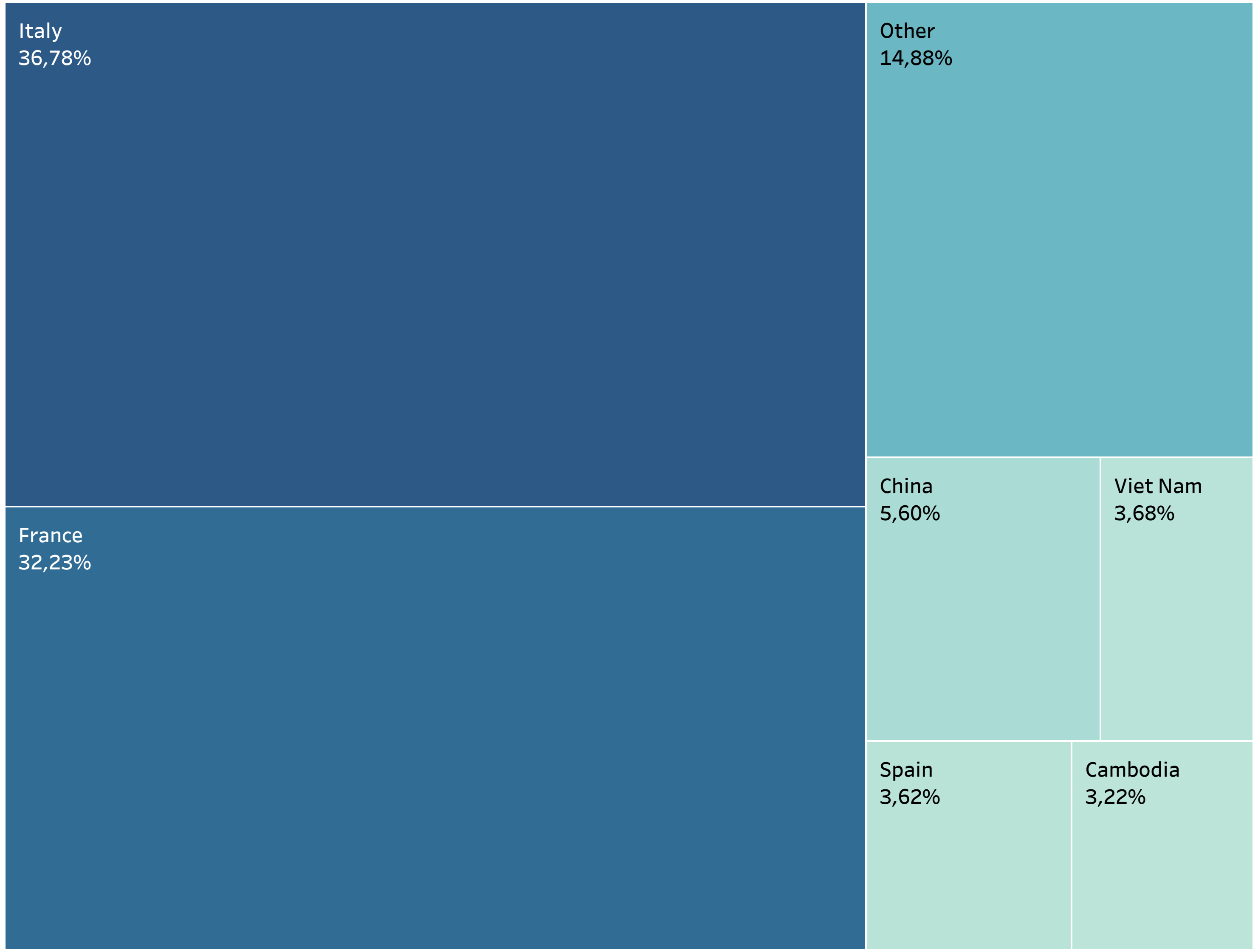
Summary: Largest Suppliers in LTM

This section of the summary presents data on the leading supplying countries to the Countries Analyzed in LTM. The tables display the top-10 supplying countries, ranked by the total value of imports reported by the Countries Analyzed, in millions of US $. The graph on the right illustrate the share of the largest supplying countries in the total imports of the Countries Analyzed, the graph is showing the shares based on imports in US $.

Top 10 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	13 861,29		
Italy	5 097,62	38,96%	36,78%
France	4 467,76	32,34%	32,23%
China	776,44	5,49%	5,60%
Viet Nam	509,53	2,95%	3,68%
Spain	502,00	3,22%	3,62%
Cambodia	445,99	2,59%	3,22%
India	392,16	2,41%	2,83%
Philippines	146,43	0,91%	1,06%
Indonesia	140,40	0,97%	1,01%
USA	140,32	0,70%	1,01%

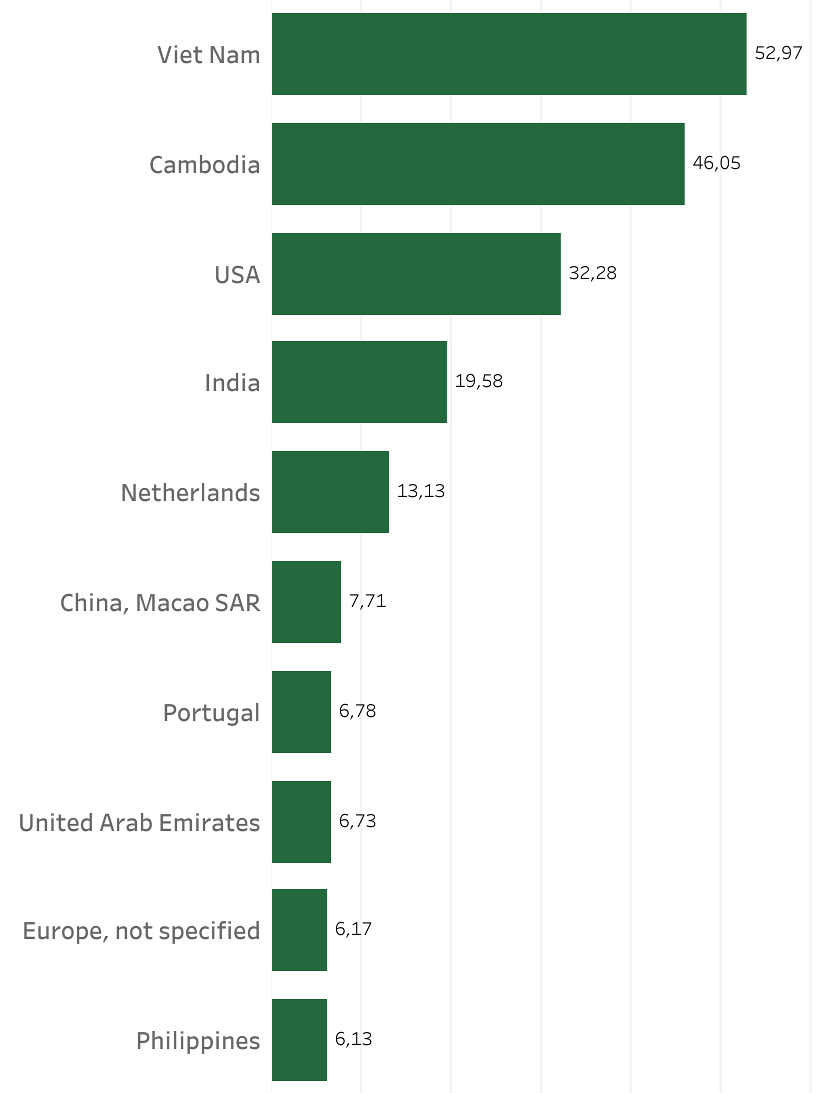
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US $



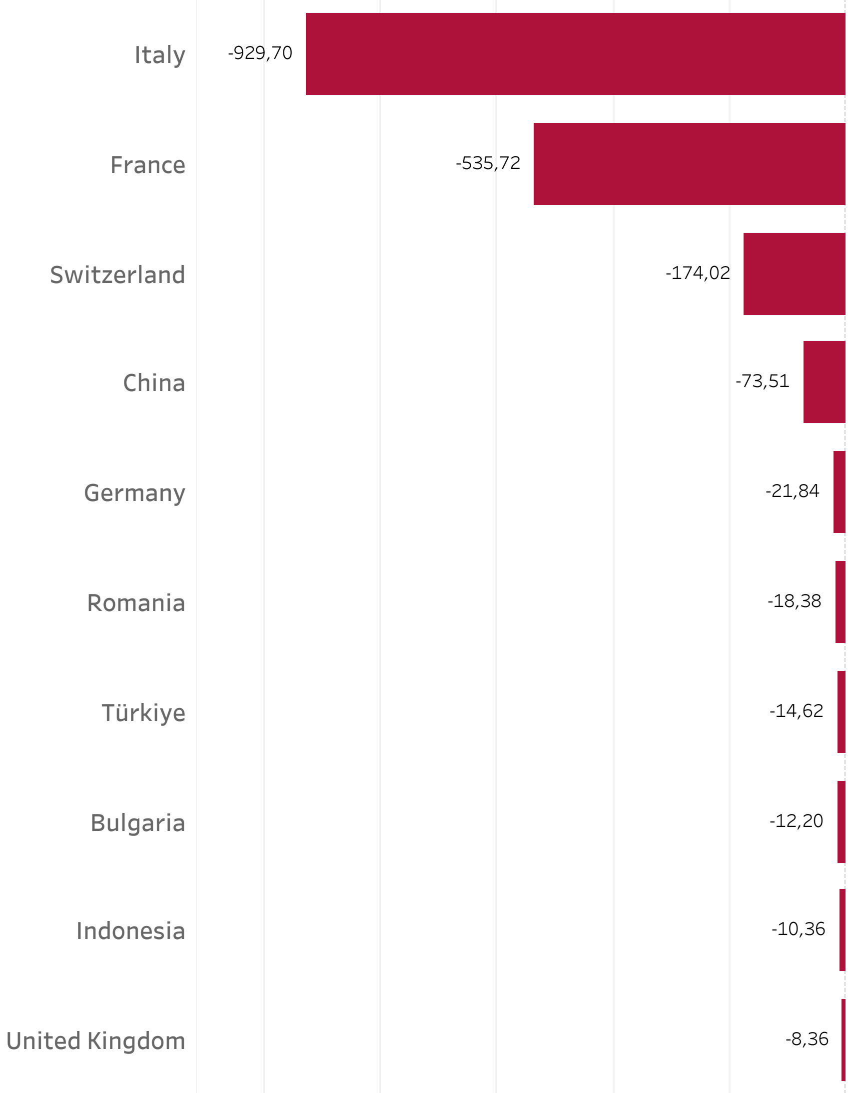
Summary: Supplying Countries with the Highest Absolute Growth or Decline of Supplies (US $)

This section of the summary highlights the top-10 supplying countries, ranked by the highest absolute positive (graph on the left) and negative (graph on the right) changes in supplies to the Countries Analyzed in LTM, compared to the same period from the previous year. The ranking is based on import dynamics expressed in US $. Additionally, the tables provide detailed figures for the top 5 supplying countries from each group.

Top 10 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



Top 10 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



Top 5 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Viet Nam	52 969 924	509 531 437
Cambodia	46 050 395	445 989 814
USA	32 280 932	140 319 296
India	19 584 736	392 155 201
Netherlands	13 127 493	125 719 482

Top 5 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Italy	-929 702 796	5 097 622 789
France	-535 719 194	4 467 756 360
Switzerland	-174 016 051	57 525 441
China	-73 512 643	776 436 571
Germany	-21 835 212	110 587 387

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country's Share in Country Analyzed Total Imports in LTM, US $

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Viet Nam	Mexico	9,18%	14,17%
	USA	8,32%	9,68%
	Canada	6,30%	7,93%
	Netherlands	4,54%	5,55%
	Poland	4,01%	5,02%
	Slovenia	4,45%	4,95%
	Ireland	5,26%	4,63%
	China	3,21%	4,13%
	Finland	3,25%	2,93%
	Türkiye	2,20%	2,58%
	Brazil	2,55%	2,53%
	Slovakia	2,03%	2,43%
	Australia	1,89%	2,38%
	Germany	2,06%	2,29%
	Norway	2,35%	2,19%
	United Kingdom	2,14%	1,98%
	Switzerland	1,06%	1,91%
	Thailand	0,73%	1,55%
	Bulgaria	0,34%	1,53%
	China Hong Kong SAR	1,31%	1,33%
	Estonia	2,03%	1,30%
	Czechia	1,05%	1,23%
	Rep. of Korea	1,07%	1,14%
	Denmark	2,29%	1,10%
	Italy	0,86%	1,05%
	Spain	0,79%	0,90%
	Bosnia Herzegovina	0,82%	0,83%
	Ukraine	1,74%	0,81%
	China Macao SAR	0,57%	0,79%
	Luxembourg	0,52%	0,57%
	Sweden	0,67%	0,52%
	Lithuania	0,11%	0,16%
	Montenegro	0,49%	0,11%
	Portugal	0,20%	0,08%
	Belgium	0,12%	0,07%
	Latvia	0,10%	0,07%
	Romania	0,11%	0,06%
	Croatia	0,00%	0,01%
	Greece	0,01%	0,00%
	Hungary	1,10%	0,00%

Supplying Country's Share in Country Analyzed Total Imports in LTM, US $

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Cambodia	Mexico	16,65%	19,31%
	USA	8,00%	8,77%
	Canada	7,19%	8,24%
	Netherlands	6,61%	7,13%
	Ireland	4,90%	3,93%
	Slovenia	4,38%	3,70%
	Poland	2,70%	3,48%
	China	2,21%	3,25%
	Brazil	1,89%	2,78%
	Australia	1,29%	2,58%
	Slovakia	2,12%	2,57%
	Bulgaria	0,26%	1,99%
	Switzerland	1,09%	1,86%
	Finland	2,02%	1,76%
	Germany	1,84%	1,74%
	Estonia	2,10%	1,33%
	Thailand	0,44%	1,26%
	Norway	1,59%	1,23%
	Czechia	1,14%	1,21%
	United Kingdom	1,46%	1,18%
	Spain	1,25%	1,12%
	China Hong Kong SAR	0,97%	0,98%
	Italy	0,17%	0,86%
	Türkiye	0,33%	0,65%
	Bosnia Herzegovina	0,37%	0,40%
	Rep. of Korea	0,38%	0,39%
	Luxembourg	0,42%	0,31%
	Sweden	0,26%	0,30%
	Ukraine	0,18%	0,27%
	Montenegro	0,26%	0,26%
	China Macao SAR	0,18%	0,18%
	Belgium	0,00%	0,01%
	Romania	0,01%	0,01%
	Portugal	0,01%	0,00%
	Latvia	0,01%	0,00%
	Denmark	0,03%	0,00%
	Greece	0,00%	0,00%
	Lithuania	0,00%	0,00%

Supplying Country's Share in Country Analyzed Total Imports in LTM, US $

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
USA	Canada	4,11%	4,54%
	China Hong Kong SAR	1,44%	3,84%
	Sweden	0,97%	1,50%
	Thailand	0,52%	1,33%
	Luxembourg	1,34%	1,30%
	China	1,24%	1,28%
	Italy	0,77%	1,26%
	Lithuania	1,18%	1,24%
	Netherlands	1,03%	1,12%
	Hungary	0,32%	1,00%
	Belgium	0,88%	0,79%
	Slovenia	1,33%	0,77%
	Ireland	0,54%	0,71%
	Norway	0,37%	0,68%
	China Macao SAR	0,46%	0,59%
	Latvia	0,52%	0,51%
	Switzerland	0,66%	0,49%
	Denmark	0,48%	0,49%
	Portugal	0,42%	0,44%
	Türkiye	0,54%	0,43%
	Australia	0,35%	0,42%
	Finland	0,53%	0,40%
	Bulgaria	0,36%	0,39%
	United Kingdom	0,37%	0,38%
	Romania	0,30%	0,30%
	Germany	0,17%	0,25%
	Brazil	0,71%	0,25%
	Estonia	0,23%	0,22%
	Czechia	0,07%	0,12%
	Spain	0,07%	0,11%
	Poland	0,06%	0,10%
	Slovakia	0,07%	0,09%
	Mexico	0,02%	0,06%
	Montenegro	0,00%	0,06%
	Greece	0,06%	0,05%
	Rep. of Korea	0,06%	0,04%
	Bosnia Herzegovina	0,00%	0,01%
	Croatia	0,00%	0,00%
	Ukraine	0,00%	0,00%

Summary: Key Markets for Top-5 Fastest Growing Supplying Countries

This section of the summary provides insights into the market shares of the top 5 supplying countries, as presented in the previous section, within the markets of all the Countries Analyzed. The shares are calculated based on the import values expressed in US dollars, reported by each Country Analyzed over the last twelve-month period. Five separate tables are provided for each of the top 5 supplying countries, with the country name displayed in the header of each table. The markets of the Countries Analyzed are listed in descending order, starting from the market where the respective supplier holds the highest market share in the LTM, down to the market with the lowest share.

Supplying Country's Share in Country Analyzed Total Imports in LTM, US $

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
India	Denmark	25,32%	25,90%
	Norway	17,22%	17,86%
	Poland	9,83%	12,43%
	Finland	17,80%	11,81%
	Sweden	9,39%	10,15%
	United Kingdom	7,56%	9,29%
	Belgium	5,86%	7,83%
	Germany	6,41%	7,38%
	Slovenia	5,00%	7,13%
	Netherlands	7,39%	6,73%
	Spain	5,86%	6,30%
	Australia	5,37%	5,71%
	Slovakia	6,17%	5,40%
	Ireland	4,89%	4,92%
	Bulgaria	1,60%	4,88%
	Czechia	4,02%	4,38%
	Portugal	1,74%	4,19%
	USA	3,64%	3,63%
	Lithuania	1,19%	2,98%
	Mexico	2,23%	2,92%
	Canada	2,58%	2,68%
	Switzerland	2,21%	2,64%
	Hungary	1,74%	2,62%
	Bosnia Herzegovina	1,98%	2,42%
	Estonia	2,74%	2,23%
	Ukraine	1,10%	1,74%
	Italy	1,16%	1,49%
	Türkiye	1,47%	1,41%
	Greece	1,18%	0,87%
	Luxembourg	0,53%	0,84%
	Romania	0,46%	0,78%
	Brazil	0,31%	0,60%
	Rep. of Korea	0,66%	0,55%
	China	0,45%	0,49%
	Montenegro	0,92%	0,41%
	Croatia	0,47%	0,32%
	China Hong Kong SAR	0,19%	0,15%
	Thailand	0,07%	0,13%
	China Macao SAR	0,03%	0,03%
	Latvia	0,05%	0,02%

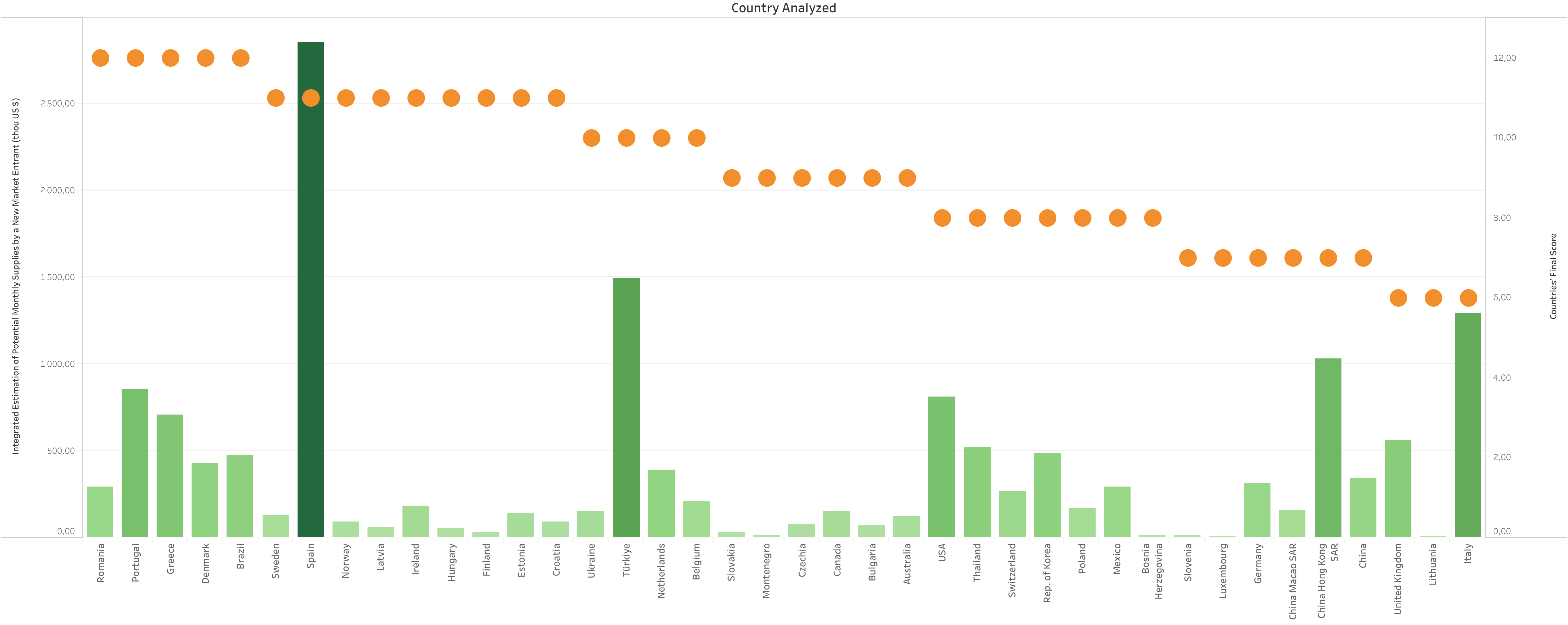
Supplying Country's Share in Country Analyzed Total Imports in LTM, US $

Supplying Country	Country Analyzed	Year before LTM Period	LTM Period
Netherlands	Hungary	21,42%	14,35%
	Lithuania	8,24%	11,85%
	Romania	12,27%	8,39%
	Belgium	7,55%	7,81%
	Portugal	8,16%	7,81%
	Croatia	5,73%	7,55%
	Sweden	10,86%	6,80%
	Italy	4,31%	6,46%
	Denmark	3,49%	4,87%
	Slovakia	4,72%	4,87%
	Greece	5,12%	4,67%
	Ireland	2,11%	4,13%
	Spain	2,70%	3,66%
	Bulgaria	0,50%	3,59%
	Latvia	4,64%	3,56%
	Finland	3,46%	2,12%
	Czechia	0,83%	0,90%
	Poland	1,35%	0,86%
	Ukraine	0,54%	0,63%
	Luxembourg	0,43%	0,55%
	Germany	0,85%	0,51%
	Estonia	5,51%	0,33%
	Switzerland	0,28%	0,22%
	Norway	0,08%	0,14%
	United Kingdom	0,14%	0,09%
	China Hong Kong SAR	0,12%	0,04%
	Montenegro	0,00%	0,03%
	China Macao SAR	0,02%	0,03%
	Slovenia	4,94%	0,03%
	Australia	0,04%	0,02%
	Türkiye	0,20%	0,02%
	USA	0,01%	0,01%
	Rep. of Korea	0,01%	0,01%
	Canada	0,01%	0,00%
	China	0,00%	0,00%
	Thailand	0,00%	0,00%
	Brazil	0,00%	0,00%

Summary: Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US $. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $).



Summary: Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $)
Spain	9,58	11,00	2 850,69
Türkiye	6,79	10,00	1 495,71
Portugal	6,50	12,00	856,01
Greece	6,24	12,00	706,38
Brazil	5,83	12,00	472,90
Denmark	5,75	12,00	428,17
Romania	5,51	12,00	293,27
Ireland	4,91	11,00	184,14
Netherlands	4,85	10,00	391,81
Estonia	4,83	11,00	137,97
Sweden	4,81	11,00	128,55
Italy	4,77	6,00	1 291,92
USA	4,76	8,00	811,75
Croatia	4,75	11,00	92,68
Norway	4,74	11,00	90,88
China Hong Kong SAR	4,73	7,00	1 031,16
Latvia	4,69	11,00	60,84
Hungary	4,68	11,00	55,35
Finland	4,63	11,00	27,56
Belgium	4,53	10,00	208,09

Ranking of Supplying Countries

Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
China	101	776 436 571	40
India	88	392 155 201	40
Italy	72	5 097 622 789	39
Viet Nam	41	509 531 437	40
France	41	4 467 756 360	40
Cambodia	35	445 989 814	38
Netherlands	32	125 719 482	37
Spain	31	502 004 826	39
Germany	22	110 587 387	38
Poland	16	35 658 020	38
USA	15	140 319 296	39
Indonesia	15	140 402 927	39
Türkiye	13	75 358 195	39
Philippines	10	146 431 815	39
Areas, not elsewhere specif..	8	2 276 758	14
Serbia	7	3 998 797	27
Bangladesh	7	85 890 942	39
Japan	5	44 628 540	38
Bulgaria	5	27 478 135	38
Austria	4	6 698 769	36

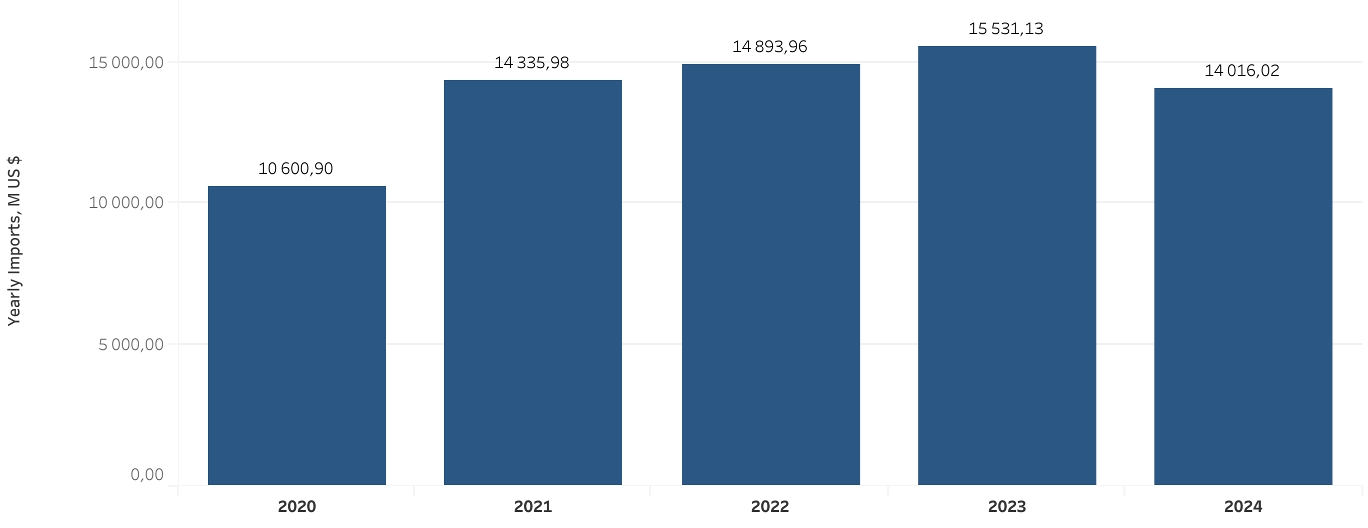
1 AGGREGATED IMPORTS

Aggregated Imports (US $) and Shares of the Countries Analyzed (%)

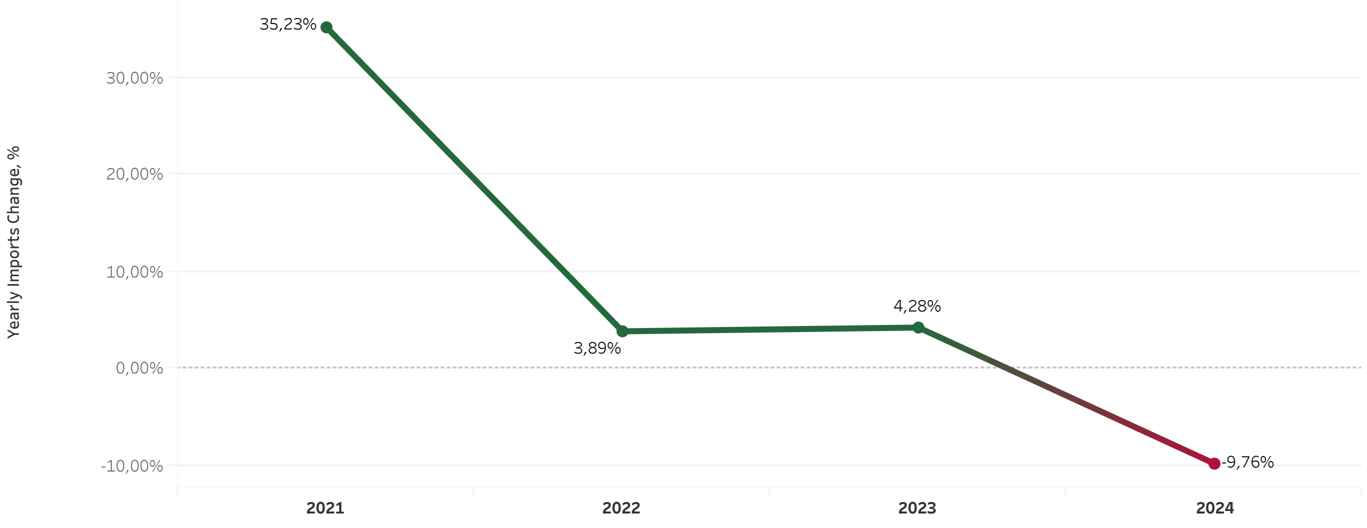
The figures in this section illustrate the value of aggregated imports of the analyzed good, expressed in US $, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Calendar Year	Share of Imports of the Analysed Country in the Total Imports of Countries Analyzed	5Y CAGR of Country's Product Imports in US $, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD
China	2024	16,65%	14,65%	2 333,57
USA	2024	16,44%	10,79%	2 303,74
China Hong Kong SAR	2024	11,29%	2,76%	1 582,97
Rep. of Korea	2024	8,37%	8,61%	1 173,81
Italy	2024	7,72%	3,07%	1 081,9
China Macao SAR	2024	7,13%	18,60%	999,48
United Kingdom	2024	4,65%	2,51%	652,35
Germany	2024	4,32%	5,11%	605,04
Spain	2024	3,17%	23,73%	444,1
Australia	2024	2,57%	5,85%	360,53
Netherlands	2024	2,51%	5,16%	351,8
Switzerland	2024	2,38%	-2,09%	333,34
Canada	2024	2,13%	9,96%	297,93
Thailand	2024	1,53%	19,41%	214,1
Mexico	2024	1,50%	47,95%	210,67
Poland	2024	1,16%	16,35%	162,75
Türkiye	2024	1,10%	32,16%	154,63
Belgium	2024	0,64%	6,02%	89,97
Greece	2024	0,55%	33,61%	77,3
Portugal	2024	0,54%	15,29%	75,33
Denmark	2024	0,45%	8,33%	63,38
Brazil	2024	0,43%	26,64%	59,91
Czechia	2024	0,42%	21,92%	58,63
Sweden	2024	0,36%	8,40%	49,83
Ireland	2024	0,34%	11,60%	47,64
Norway	2024	0,32%	10,75%	44,68
Romania	2024	0,26%	14,07%	36
Luxembourg	2024	0,16%	12,80%	22,63
Finland	2024	0,14%	13,17%	19,48
Croatia	2024	0,12%	18,47%	16,54
Latvia	2024	0,10%	36,52%	14,51
Estonia	2024	0,10%	36,90%	13,84
Ukraine	2024	0,10%	21,14%	13,64
Slovakia	2024	0,08%	24,39%	11,17
Bulgaria	2024	0,07%	5,46%	9,65
Hungary	2024	0,07%	9,86%	9,44
Lithuania	2024	0,06%	4,13%	8,43
Bosnia Herzegovina	2024	0,03%	14,99%	4,47
Montenegro	2024	0,03%	37,58%	3,65
Slovenia	2024	0,02%	1,81%	3,19

Total Yearly Imports, M US $



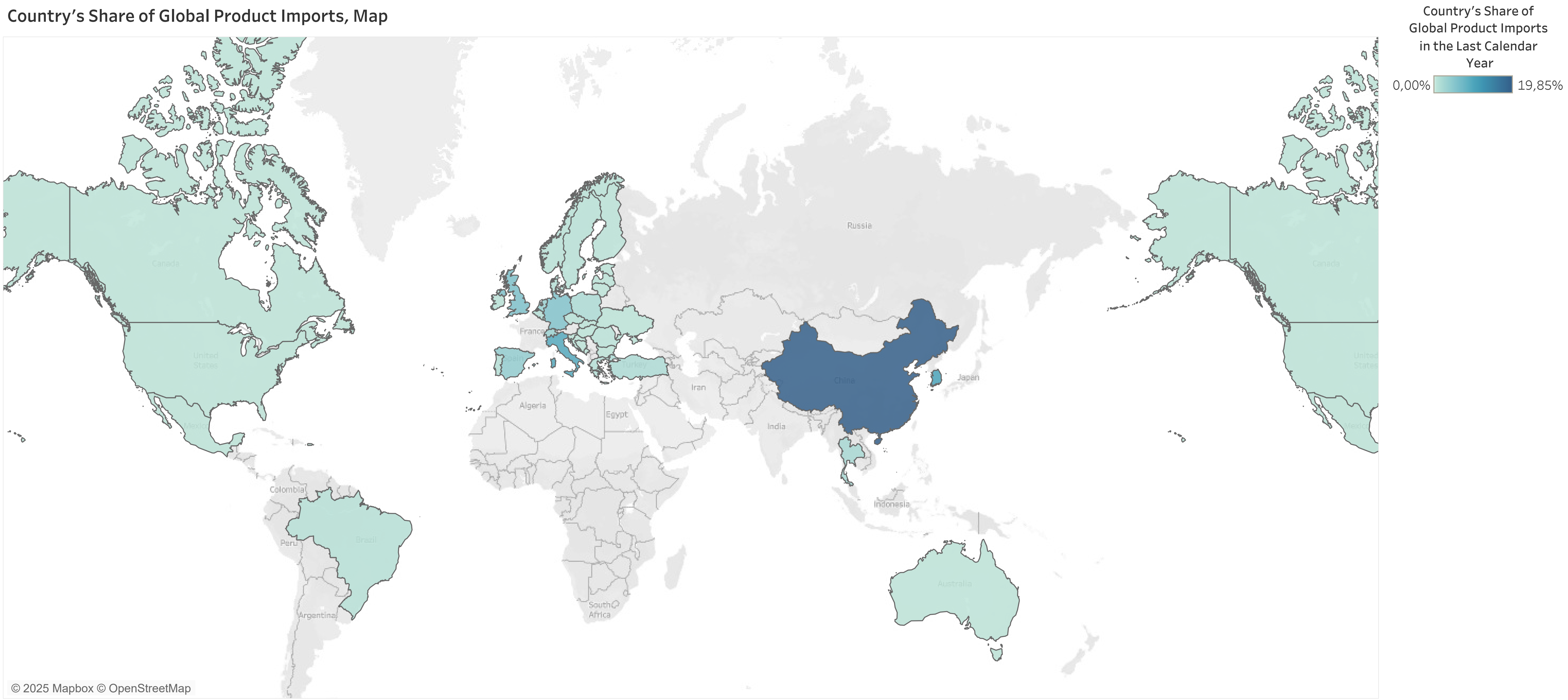
Total Yearly Imports Change, %



Aggregated Imports (US $)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country's Share of Global Product Imports, Map

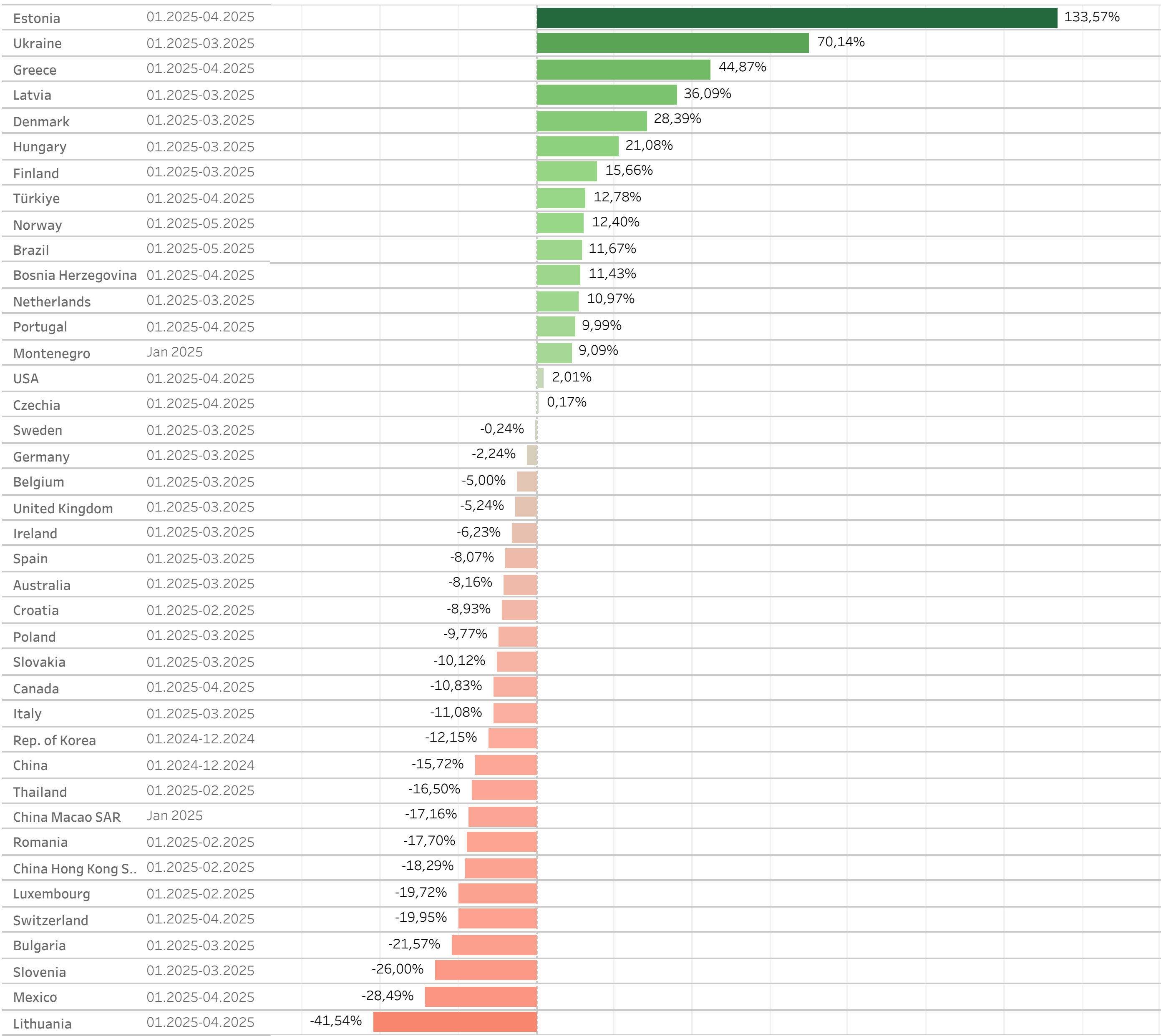


2 TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US $

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Growth Rate of the Product Imports by the County Analyzed (expressed in US $) in the Last Available Period Compared to the Same Period a Year Before



Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US $	Product Imports in Last Available Period, M US $	Product Imports Growth Rate, %
Estonia	01.2025-04.2025	2,83	6,61	133,57%
Ukraine	01.2025-03.2025	2,21	3,76	70,14%
Greece	01.2025-04.2025	20,95	30,35	44,87%
Latvia	01.2025-03.2025	3,02	4,11	36,09%
Denmark	01.2025-03.2025	13,81	17,73	28,39%
Hungary	01.2025-03.2025	1,85	2,24	21,08%
Finland	01.2025-03.2025	4,98	5,76	15,66%
Türkiye	01.2025-04.2025	43,96	49,58	12,78%
Norway	01.2025-05.2025	17,26	19,40	12,40%
Brazil	01.2025-05.2025	24,60	27,47	11,67%
Bosnia Herzegovina	01.2025-04.2025	1,40	1,56	11,43%
Netherlands	01.2025-03.2025	78,40	87,00	10,97%
Portugal	01.2025-04.2025	19,22	21,14	9,99%
Montenegro	Jan 2025	0,11	0,12	9,09%
USA	01.2025-04.2025	722,58	737,11	2,01%
Czechia	01.2025-04.2025	18,11	18,14	0,17%
Sweden	01.2025-03.2025	12,49	12,46	-0,24%
Germany	01.2025-03.2025	151,57	148,18	-2,24%
Belgium	01.2025-03.2025	24,42	23,20	-5,00%
United Kingdom	01.2025-03.2025	154,21	146,13	-5,24%
Ireland	01.2025-03.2025	11,24	10,54	-6,23%
Spain	01.2025-03.2025	100,85	92,71	-8,07%
Australia	01.2025-03.2025	90,04	82,69	-8,16%
Croatia	01.2025-02.2025	2,80	2,55	-8,93%
Poland	01.2025-03.2025	46,58	42,03	-9,77%
Slovakia	01.2025-03.2025	2,57	2,31	-10,12%
Canada	01.2025-04.2025	97,33	86,79	-10,83%
Italy	01.2025-03.2025	275,75	245,19	-11,08%
Rep. of Korea	01.2024-12.2024	1 336,10	1 173,81	-12,15%
China	01.2024-12.2024	2 768,68	2 333,57	-15,72%
Thailand	01.2025-02.2025	39,88	33,30	-16,50%
China Macao SAR	Jan 2025	94,62	78,38	-17,16%
Romania	01.2025-02.2025	6,27	5,16	-17,70%
China Hong Kong SAR	01.2025-02.2025	281,26	229,82	-18,29%
Luxembourg	01.2025-02.2025	4,31	3,46	-19,72%
Switzerland	01.2025-04.2025	119,98	96,04	-19,95%
Bulgaria	01.2025-03.2025	2,55	2,00	-21,57%
Slovenia	01.2025-03.2025	1,00	0,74	-26,00%
Mexico	01.2025-04.2025	59,15	42,30	-28,49%
Lithuania	01.2025-04.2025	3,90	2,28	-41,54%

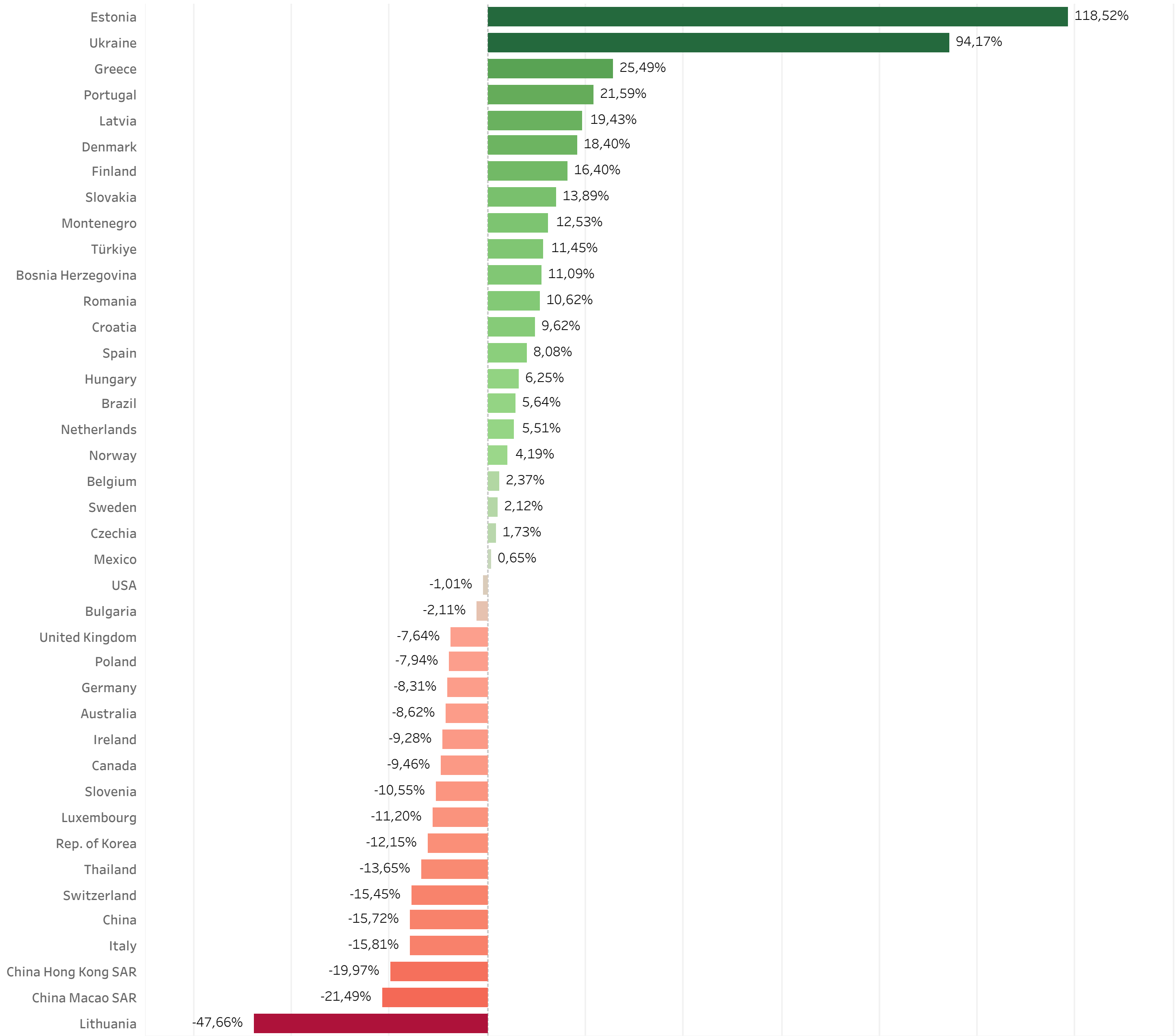
3 LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US $)

This section presents the import values, expressed in US $, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

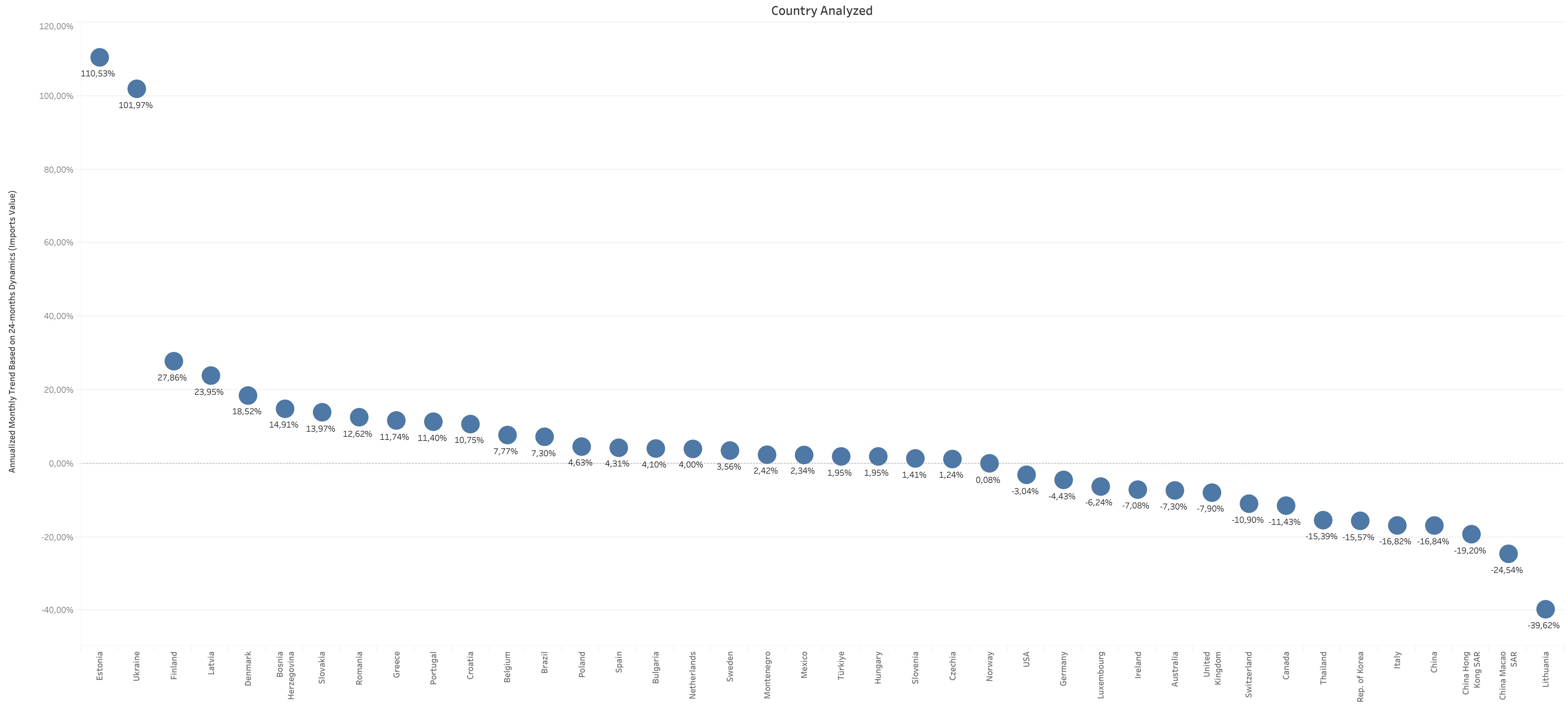
Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US $	Product Imports in the Period 12 Months Before LTM, M US $	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
China	01.2024 - 12.2024	2 333,57	2 768,83	-15,72%
USA	05.2024 - 04.2025	2 318,27	2 341,92	-1,01%
China Hong Kong SAR	03.2024 - 02.2025	1 531,53	1 913,69	-19,97%
Rep. of Korea	01.2024 - 12.2024	1 173,81	1 336,15	-12,15%
Italy	04.2024 - 03.2025	1 051,34	1 248,77	-15,81%
China Macao SAR	02.2024 - 01.2025	983,24	1 252,38	-21,49%
United Kingdom	04.2024 - 03.2025	644,27	697,56	-7,64%
Germany	04.2024 - 03.2025	601,64	656,17	-8,31%
Spain	04.2024 - 03.2025	435,96	403,37	8,08%
Netherlands	04.2024 - 03.2025	360,4	341,58	5,51%
Australia	04.2024 - 03.2025	353,18	386,50	-8,62%
Switzerland	05.2024 - 04.2025	309,41	365,95	-15,45%
Canada	05.2024 - 04.2025	287,39	317,42	-9,46%
Thailand	03.2024 - 02.2025	207,52	240,32	-13,65%
Mexico	05.2024 - 04.2025	176,78	175,64	0,65%
Türkiye	05.2024 - 04.2025	160,26	143,80	11,45%
Poland	04.2024 - 03.2025	158,2	171,84	-7,94%
Belgium	04.2024 - 03.2025	88,75	86,70	2,37%
Greece	05.2024 - 04.2025	86,71	69,10	25,49%
Portugal	05.2024 - 04.2025	77,26	63,54	21,59%
Denmark	04.2024 - 03.2025	67,3	56,84	18,40%
Brazil	06.2024 - 05.2025	62,78	59,43	5,64%
Czechia	05.2024 - 04.2025	58,66	57,66	1,73%
Sweden	04.2024 - 03.2025	49,81	48,78	2,12%
Ireland	04.2024 - 03.2025	46,95	51,75	-9,28%
Norway	06.2024 - 05.2025	46,82	44,94	4,19%
Romania	03.2024 - 02.2025	34,88	31,53	10,62%
Luxembourg	03.2024 - 02.2025	21,79	24,54	-11,20%
Finland	04.2024 - 03.2025	20,25	17,40	16,40%
Estonia	05.2024 - 04.2025	17,62	8,06	118,52%
Croatia	03.2024 - 02.2025	16,29	14,86	9,62%
Latvia	04.2024 - 03.2025	15,6	13,06	19,43%
Ukraine	04.2024 - 03.2025	15,19	7,82	94,17%
Slovakia	04.2024 - 03.2025	10,92	9,59	13,89%
Hungary	04.2024 - 03.2025	9,83	9,25	6,25%
Bulgaria	04.2024 - 03.2025	9,1	9,30	-2,11%
Lithuania	05.2024 - 04.2025	6,82	13,03	-47,66%
Bosnia Herzegovina	05.2024 - 04.2025	4,63	4,17	11,09%
Montenegro	02.2024 - 01.2025	3,66	3,25	12,53%
Slovenia	04.2024 - 03.2025	2,94	3,29	-10,55%

Growth Rate of Imports (US $) in LTM Compared to the Same Period 12 Months Before LTM, %



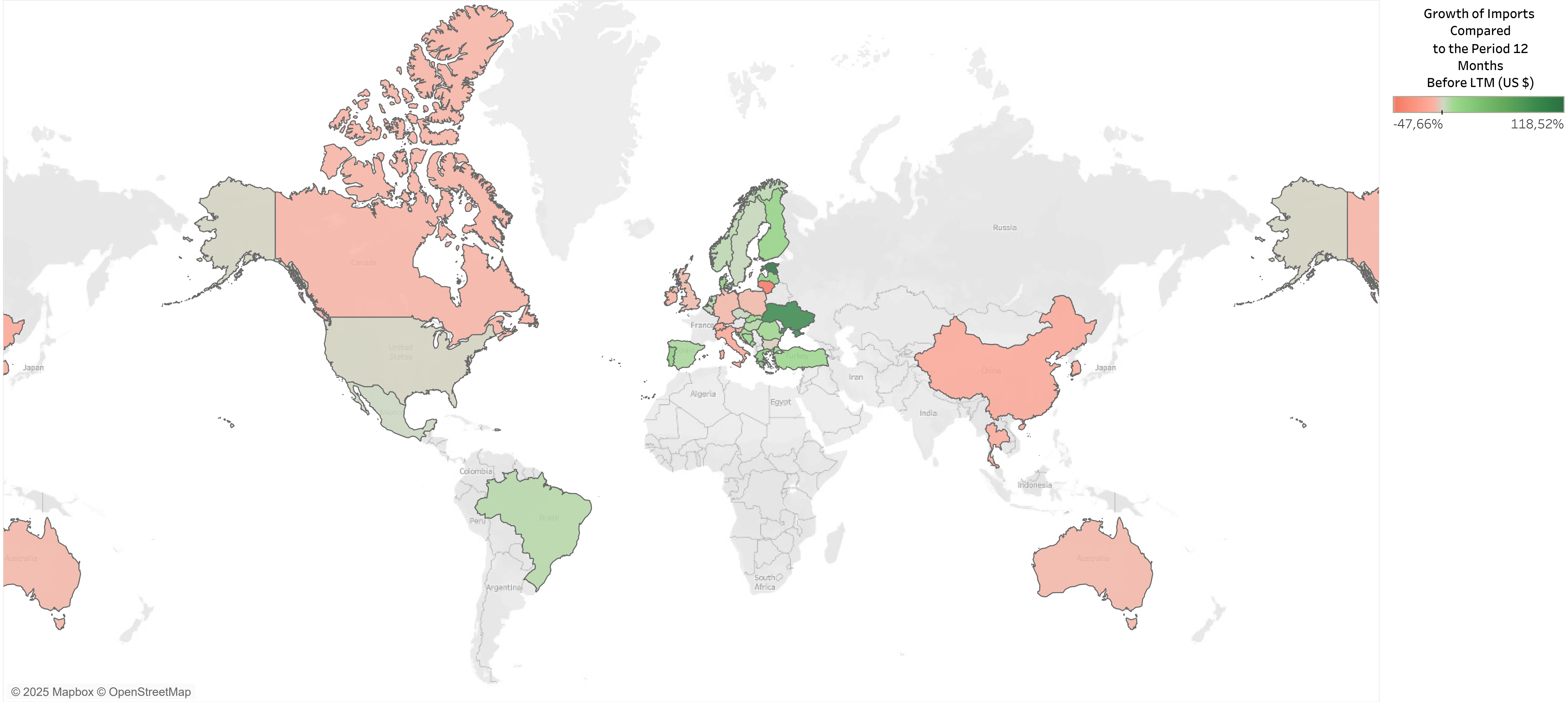
Last Twelve Months Trends: Projected Growth (US $)

The graph in this section illustrates the projected dynamics of import value (in US $), expressed as the annual growth rate, assuming the continuation of current trends.



Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US $)

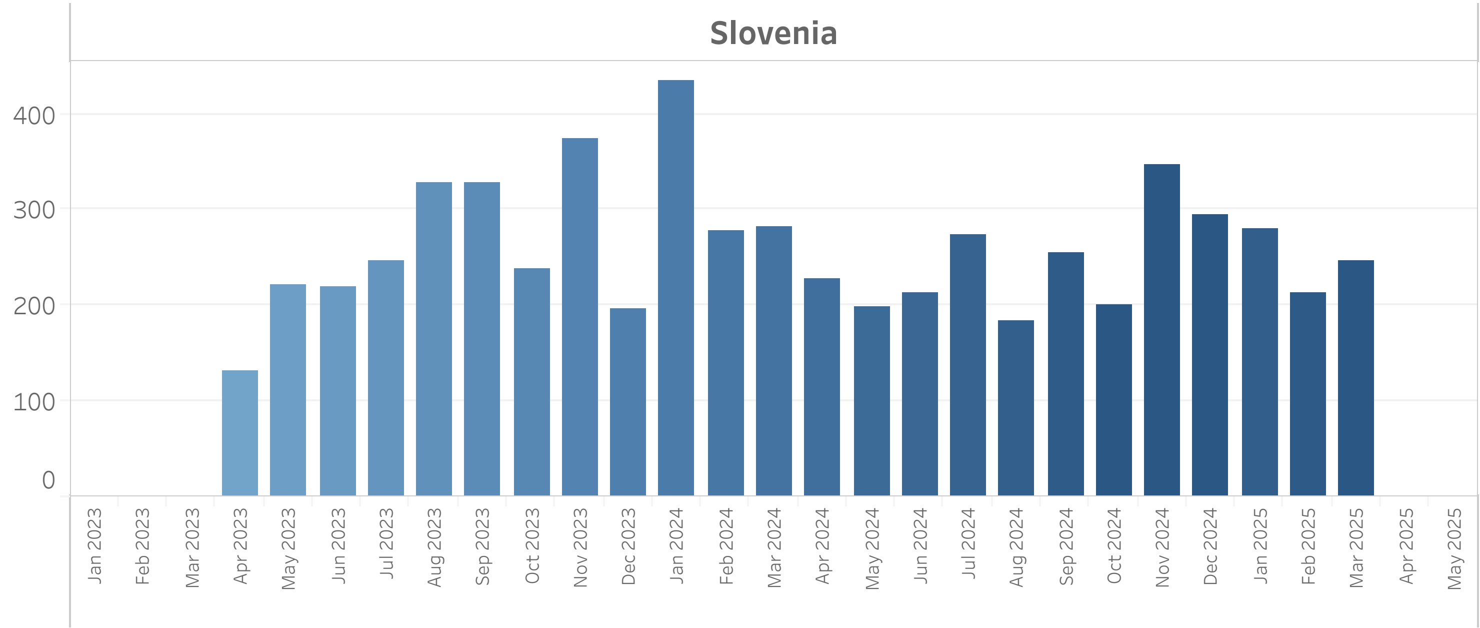
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



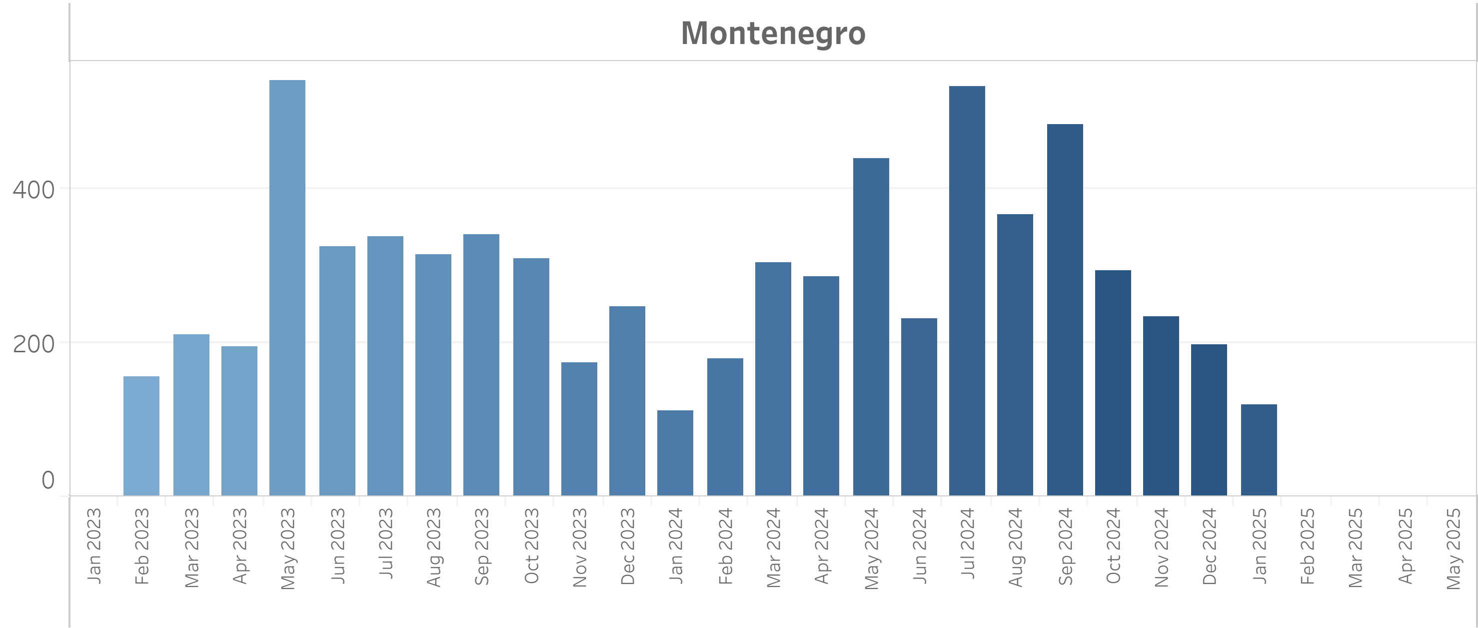
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

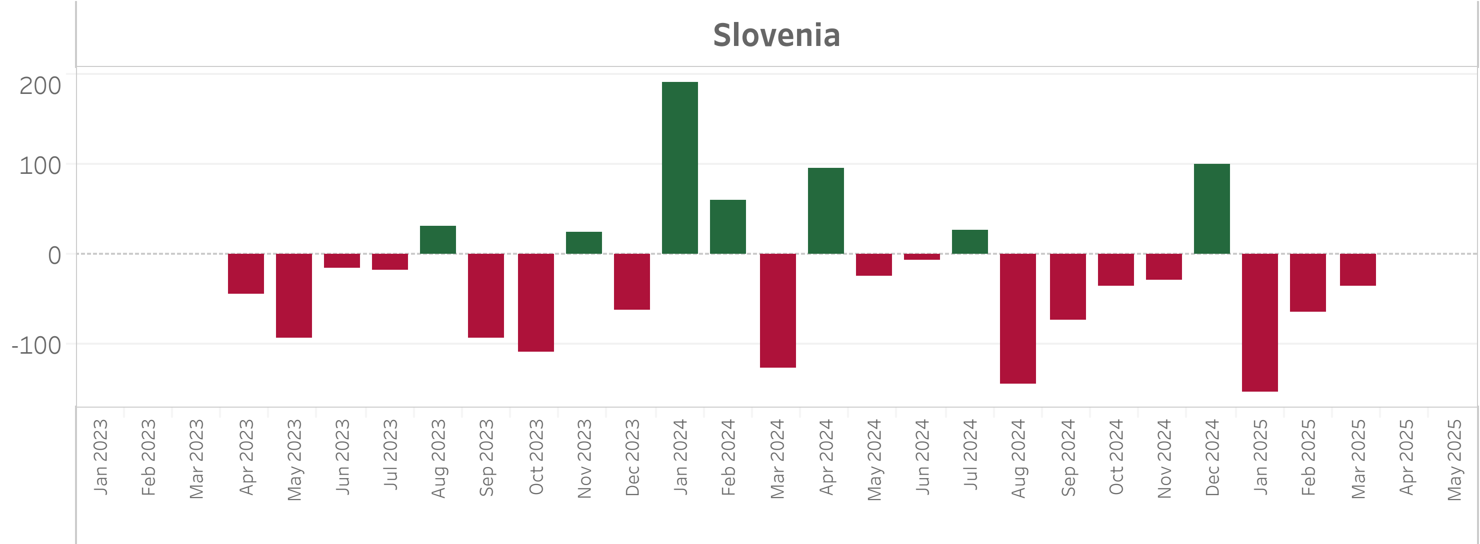
Monthly imports, k USD



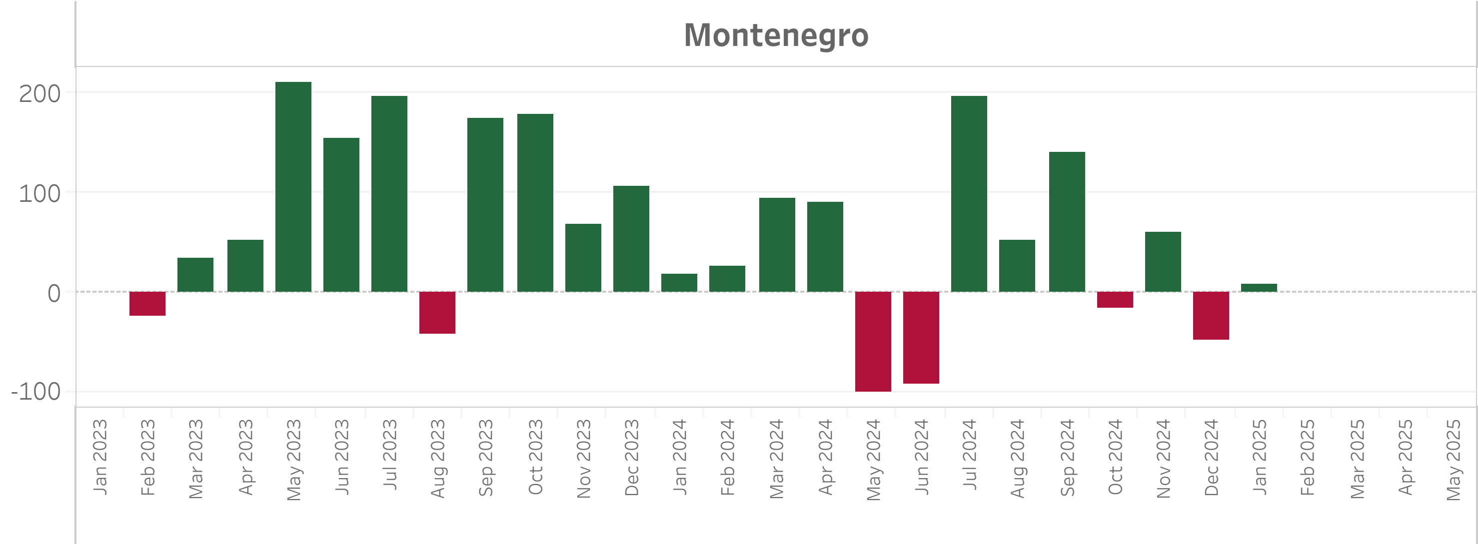
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



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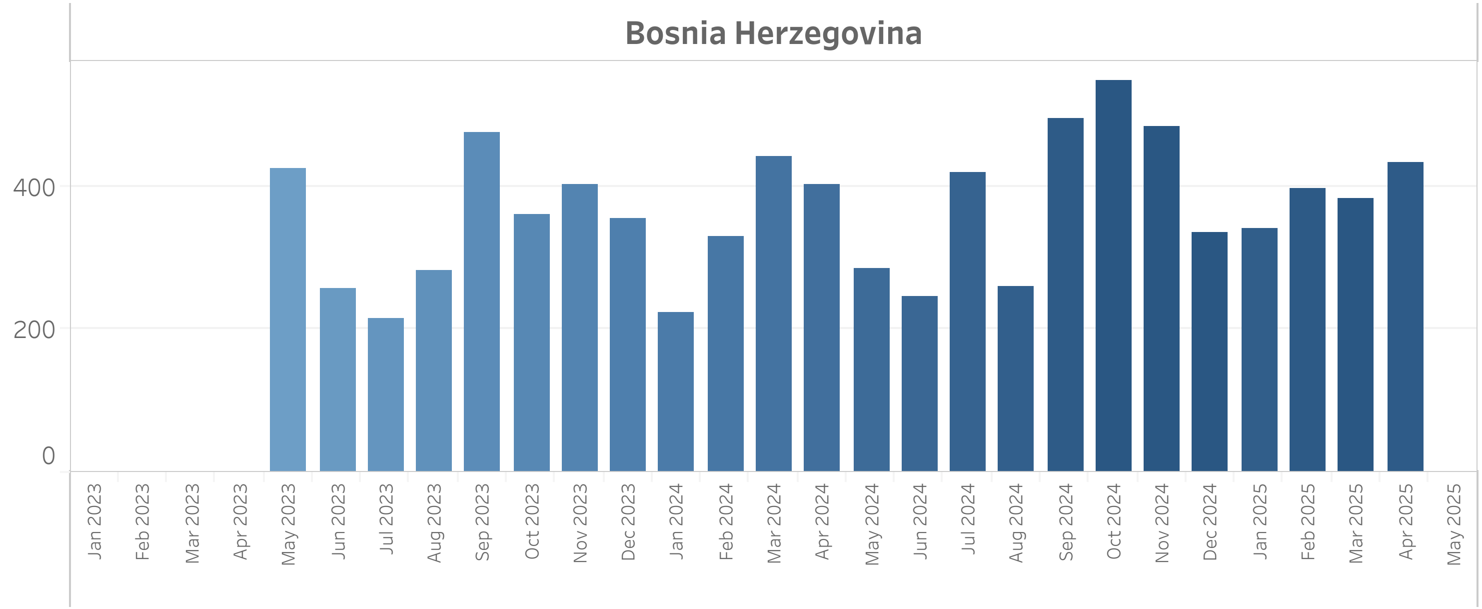
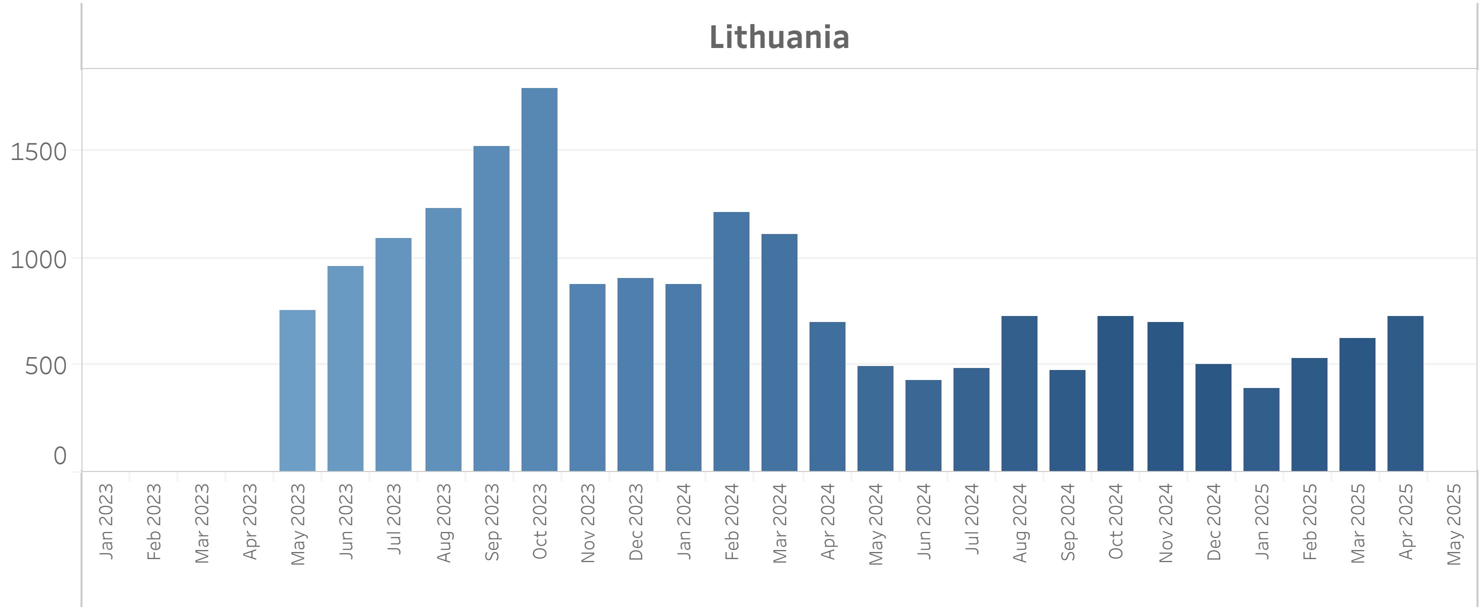
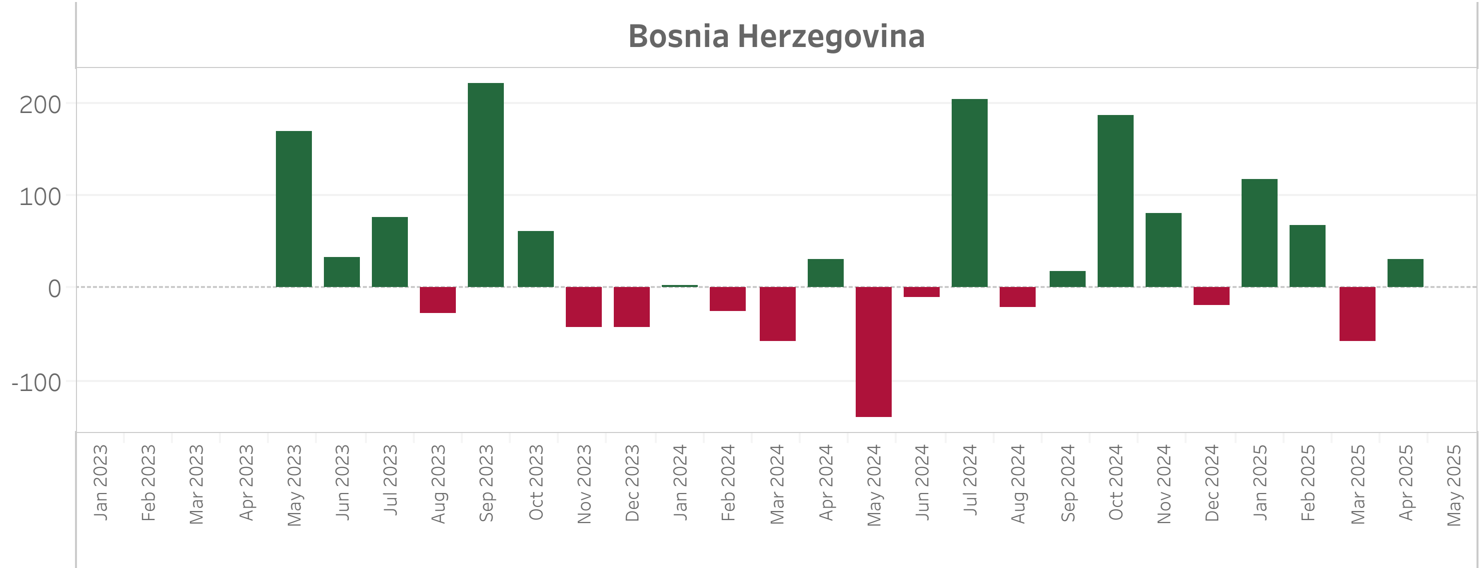


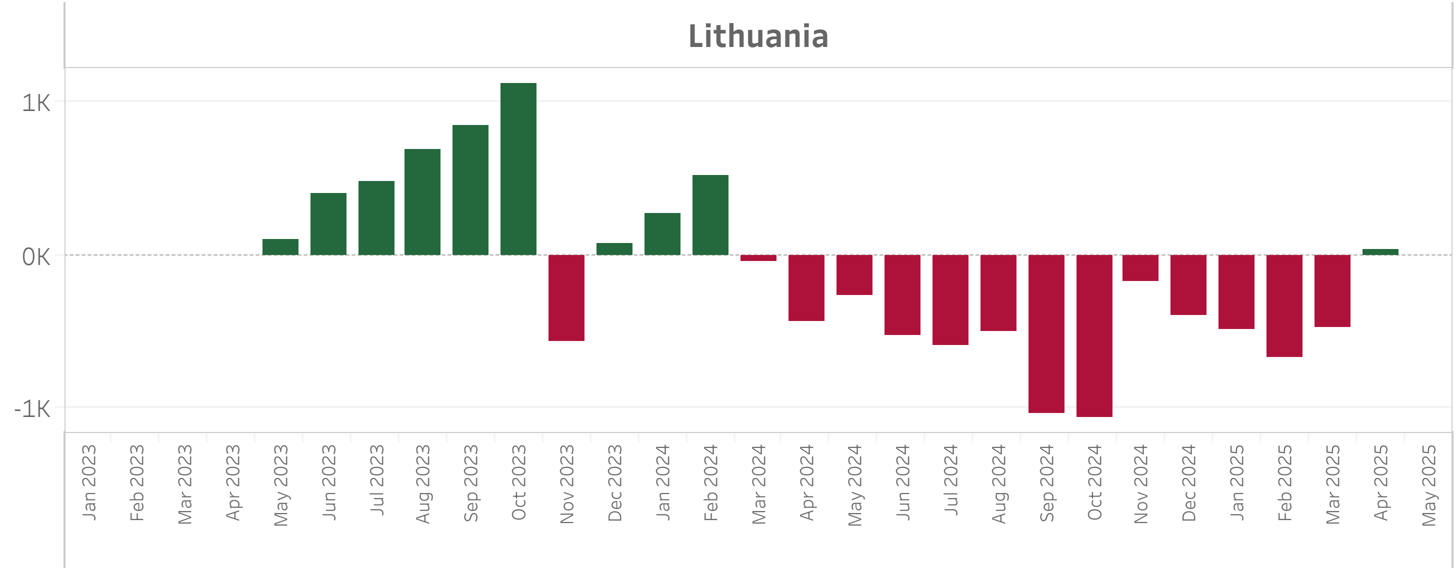
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

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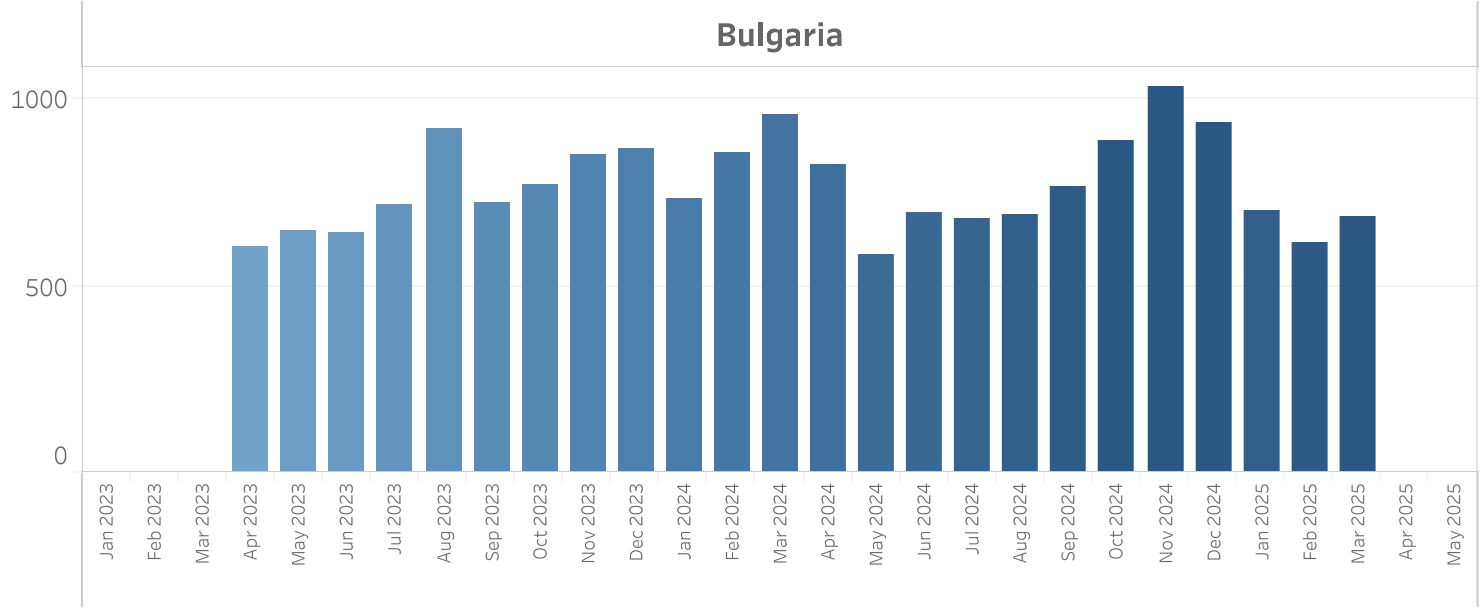
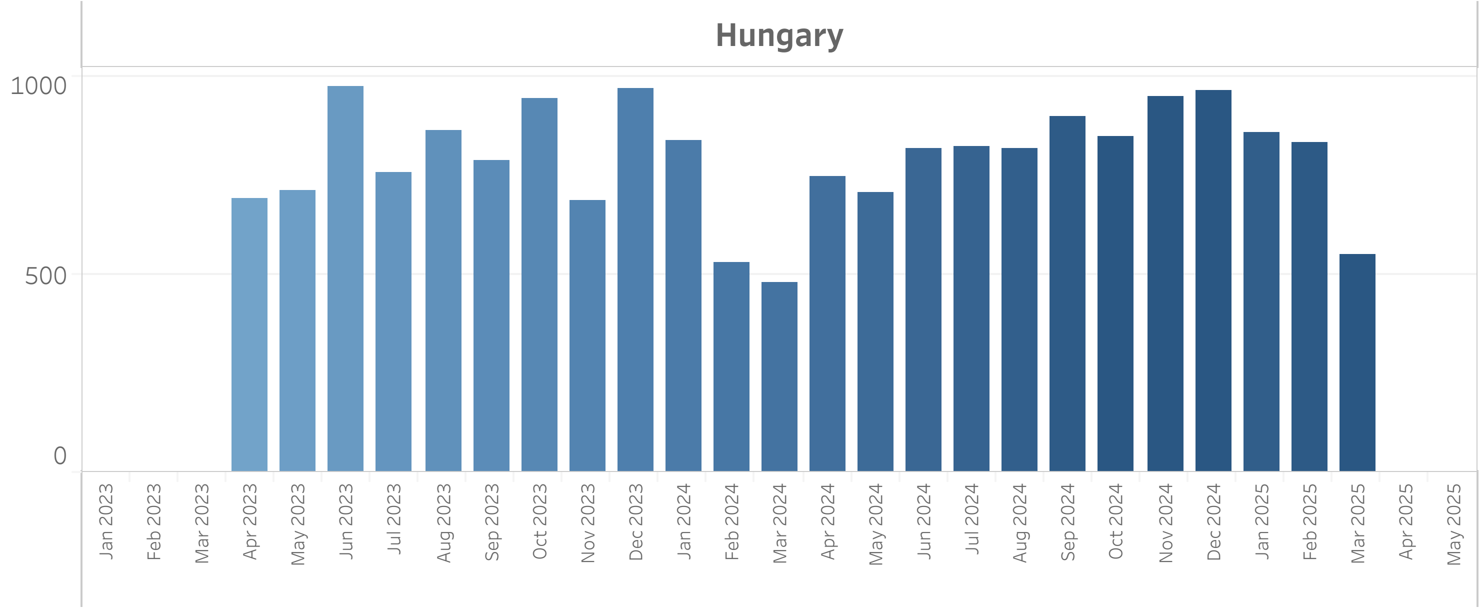
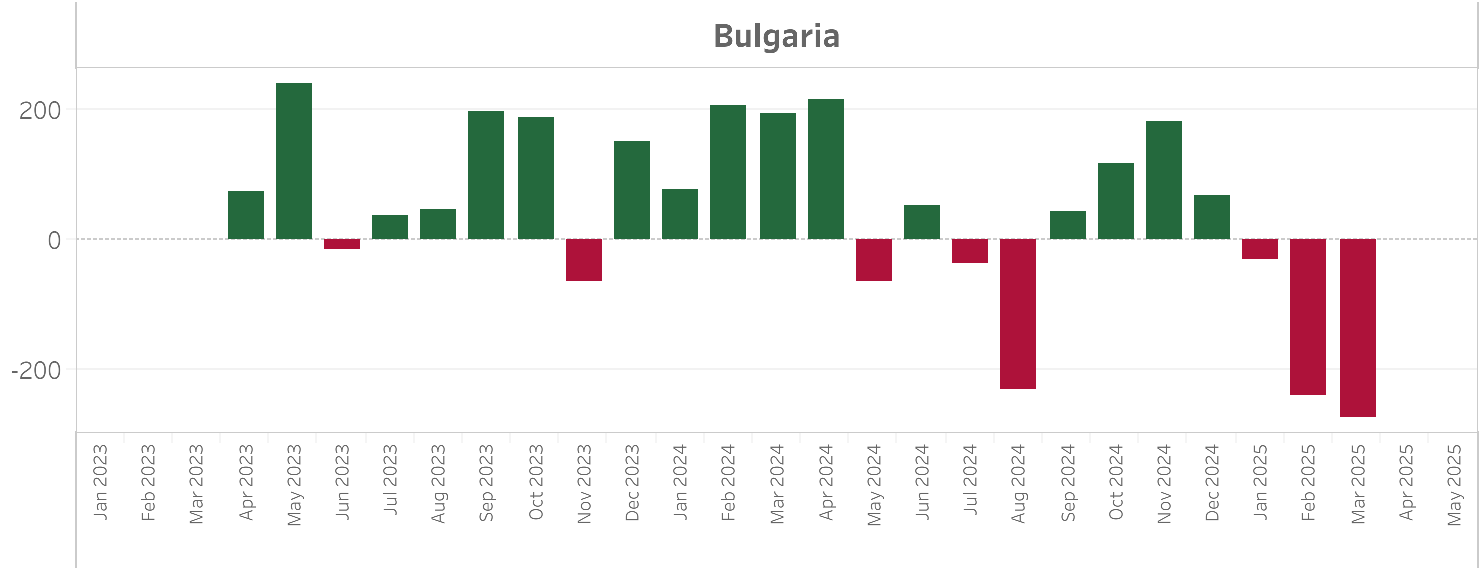
Monthly imports, k USD



Monthly imports, k USD



Monthly imports change, k USD



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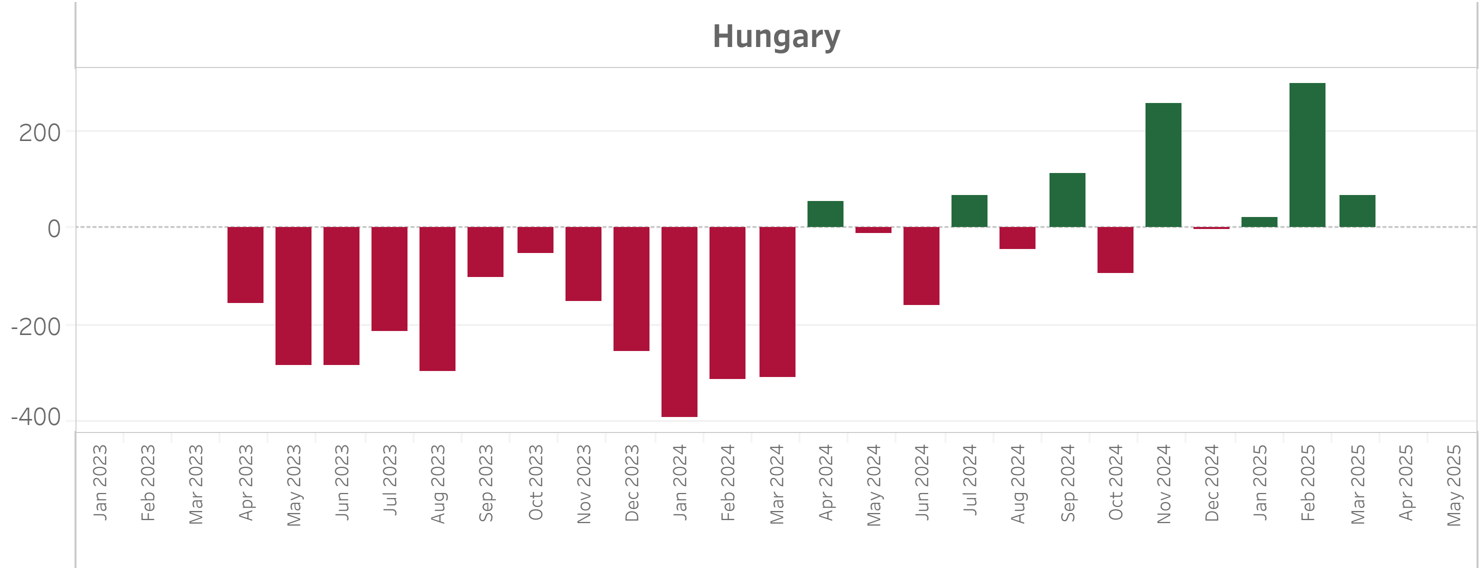

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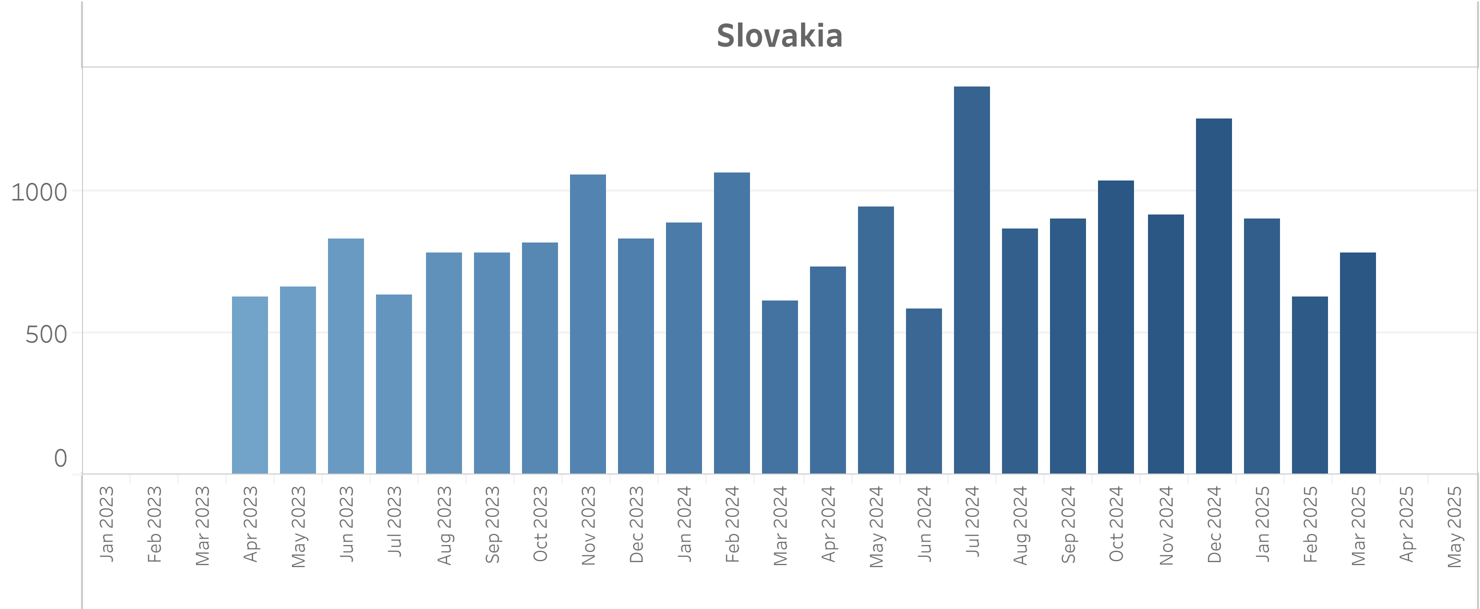
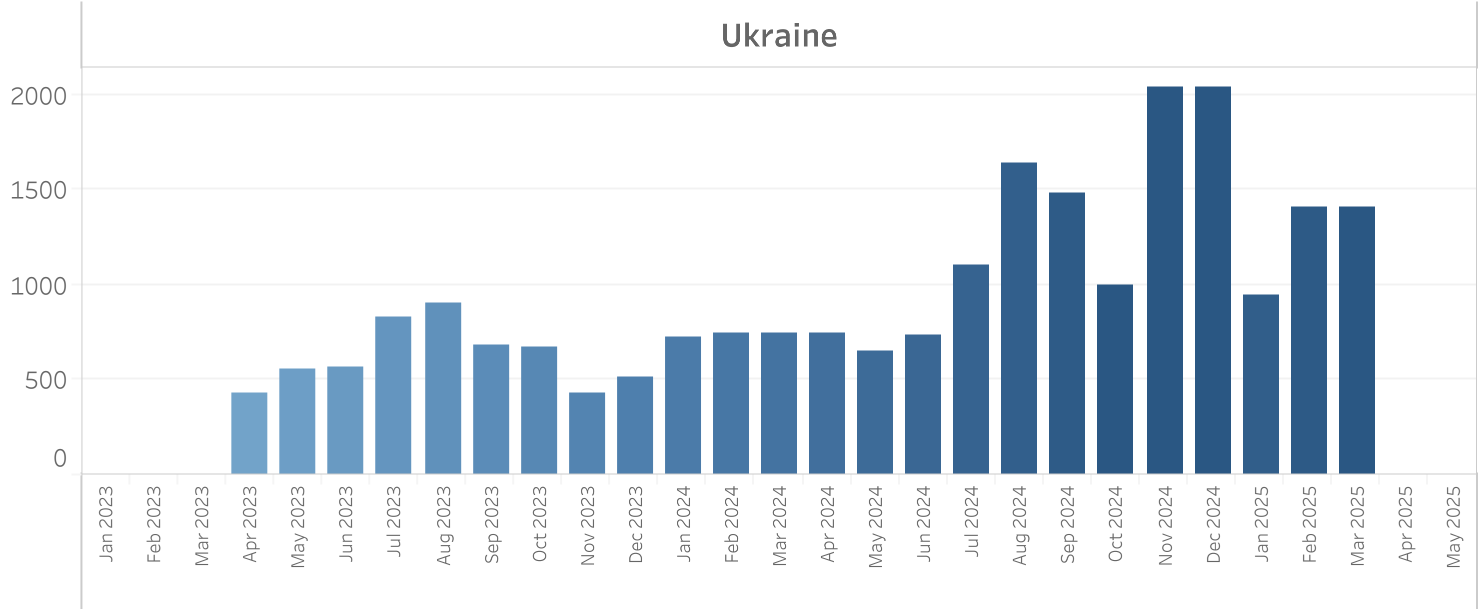


Monthly imports, k USD



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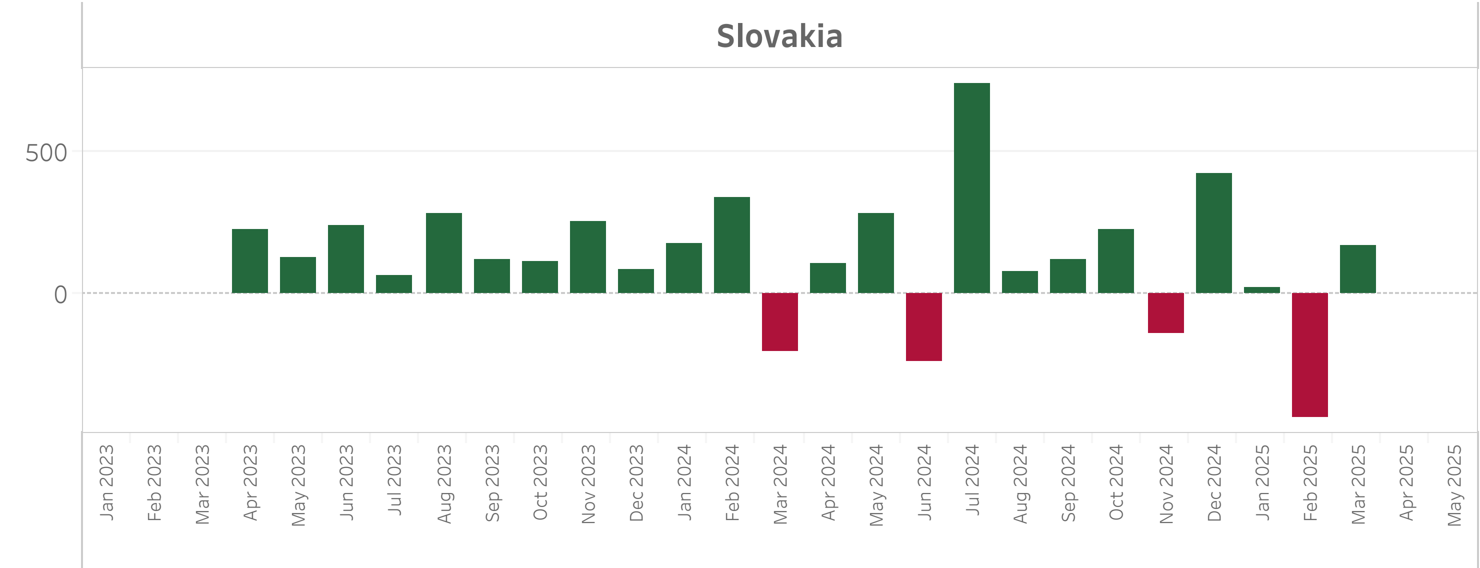

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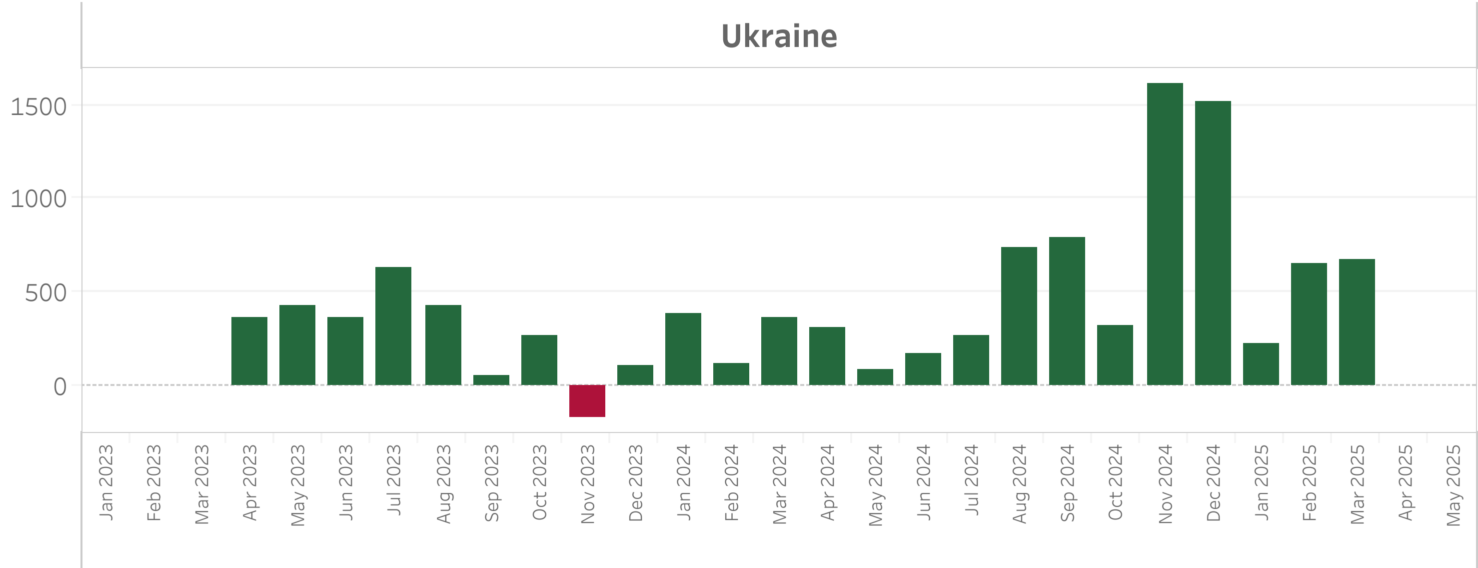

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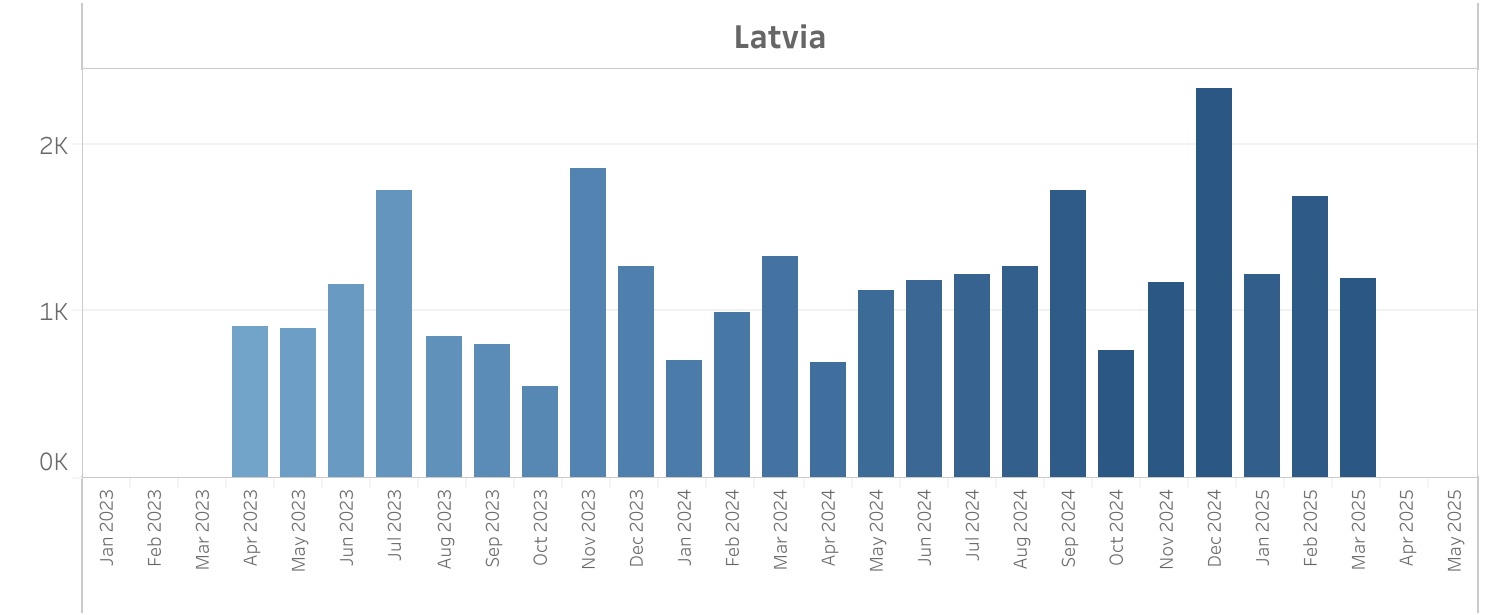

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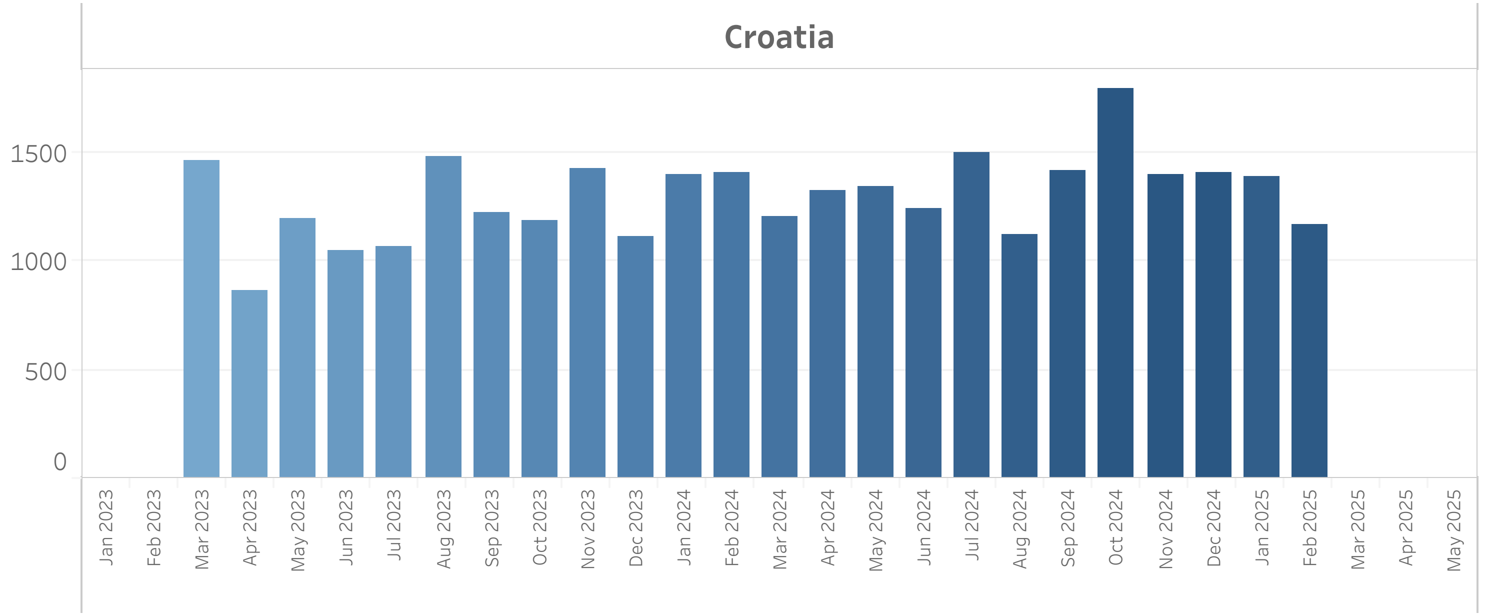

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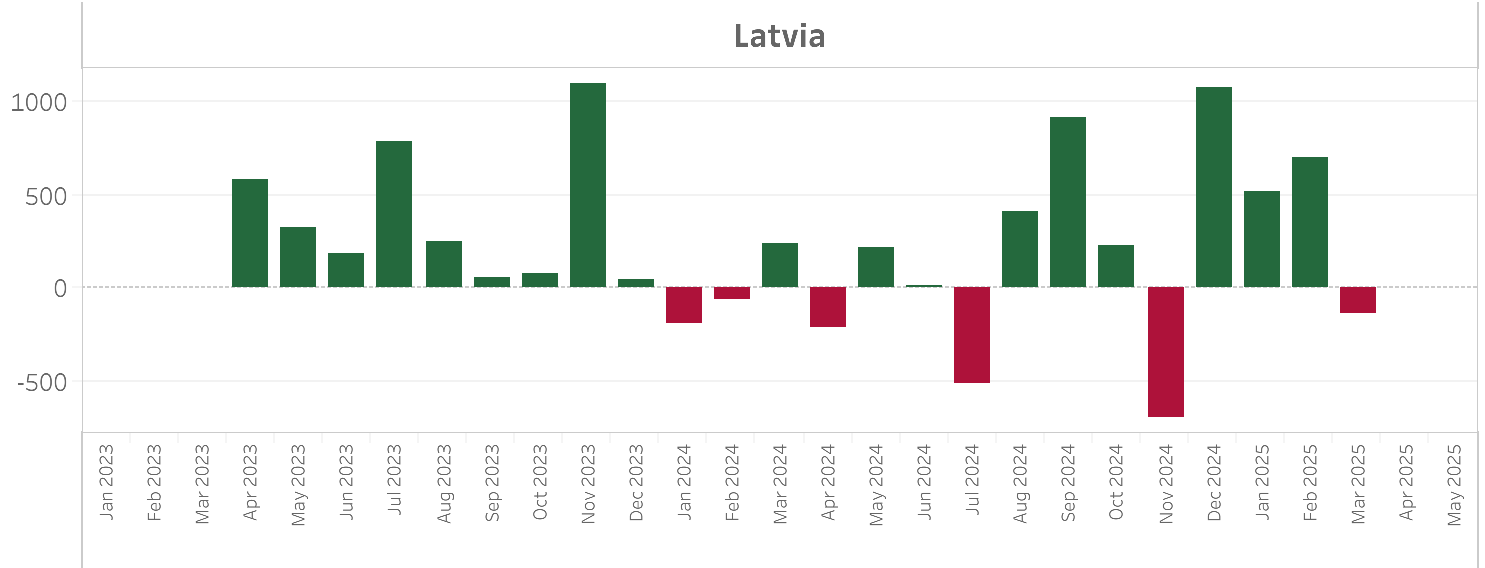

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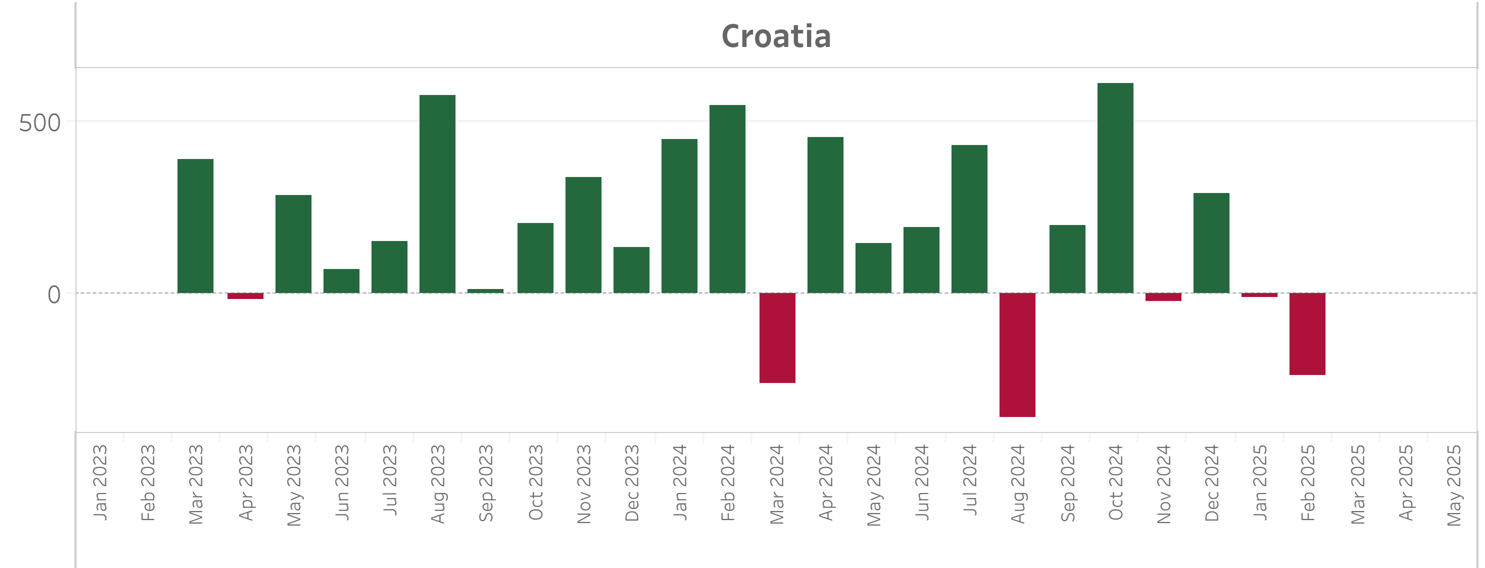

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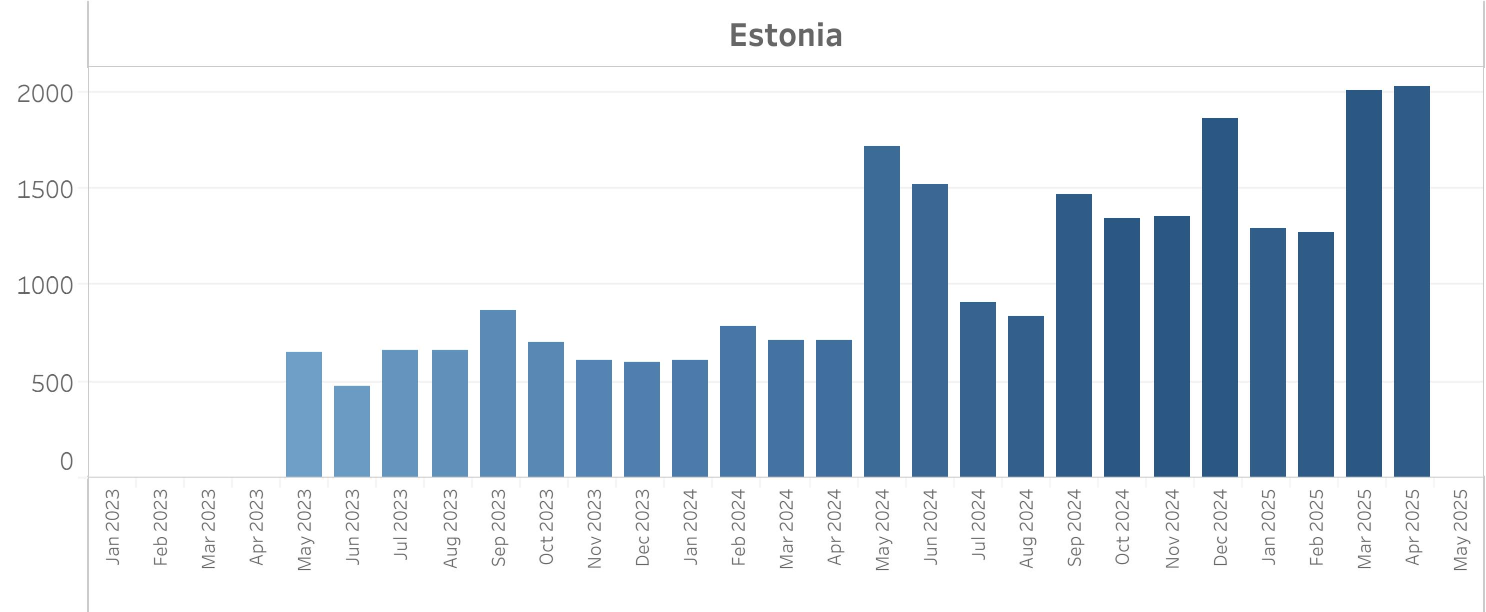

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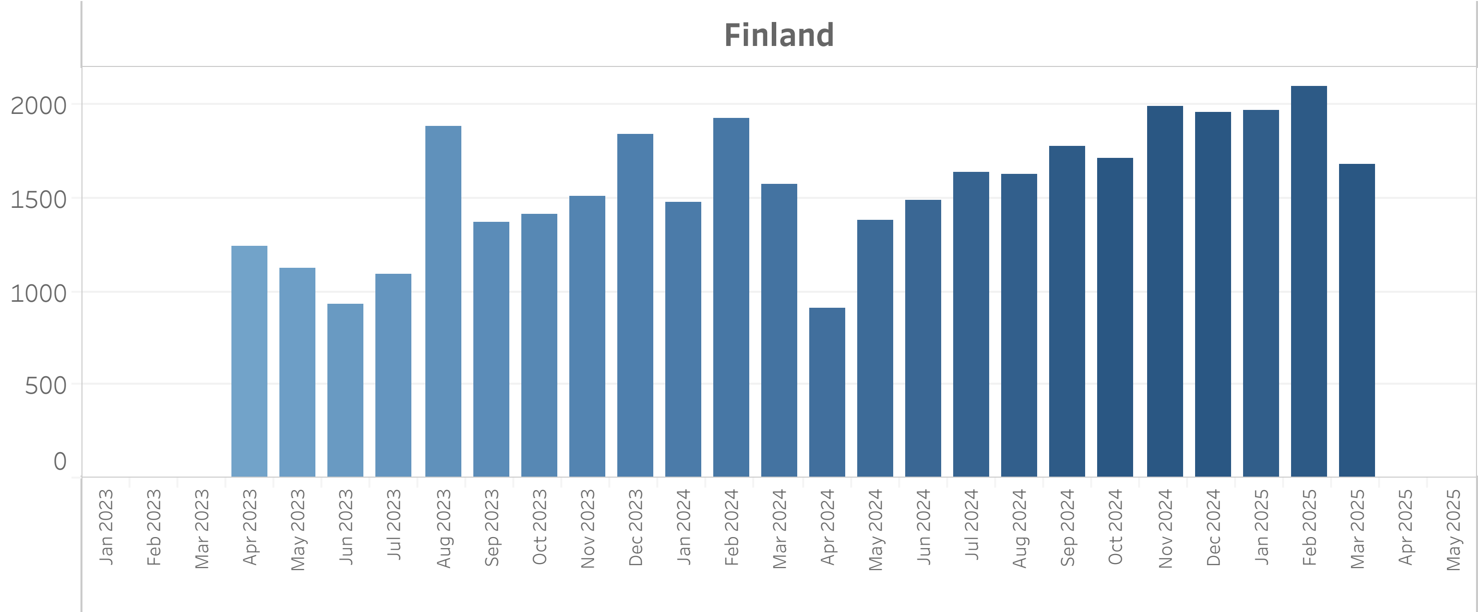

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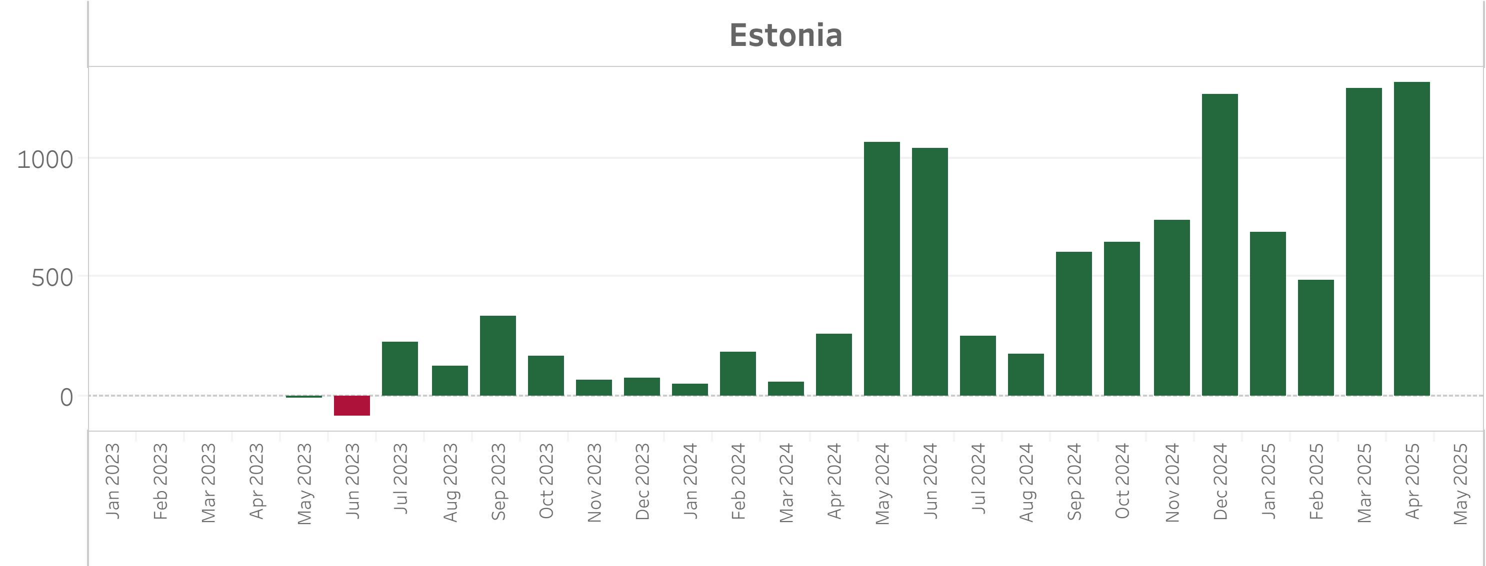

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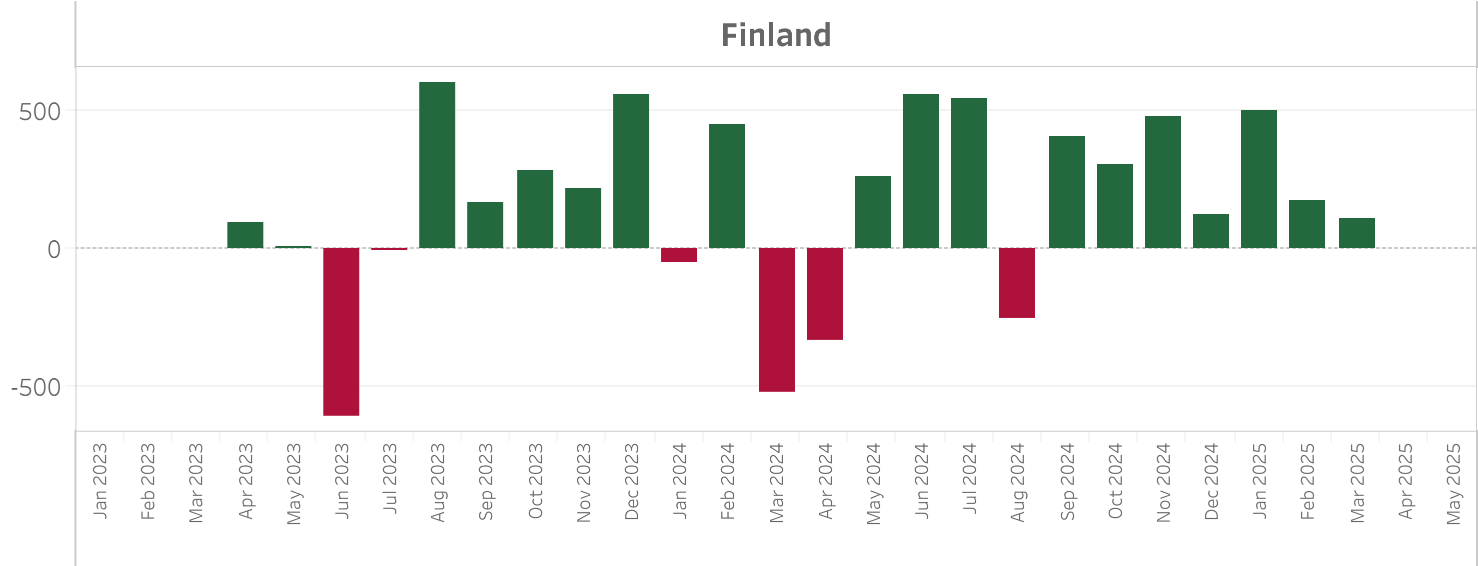

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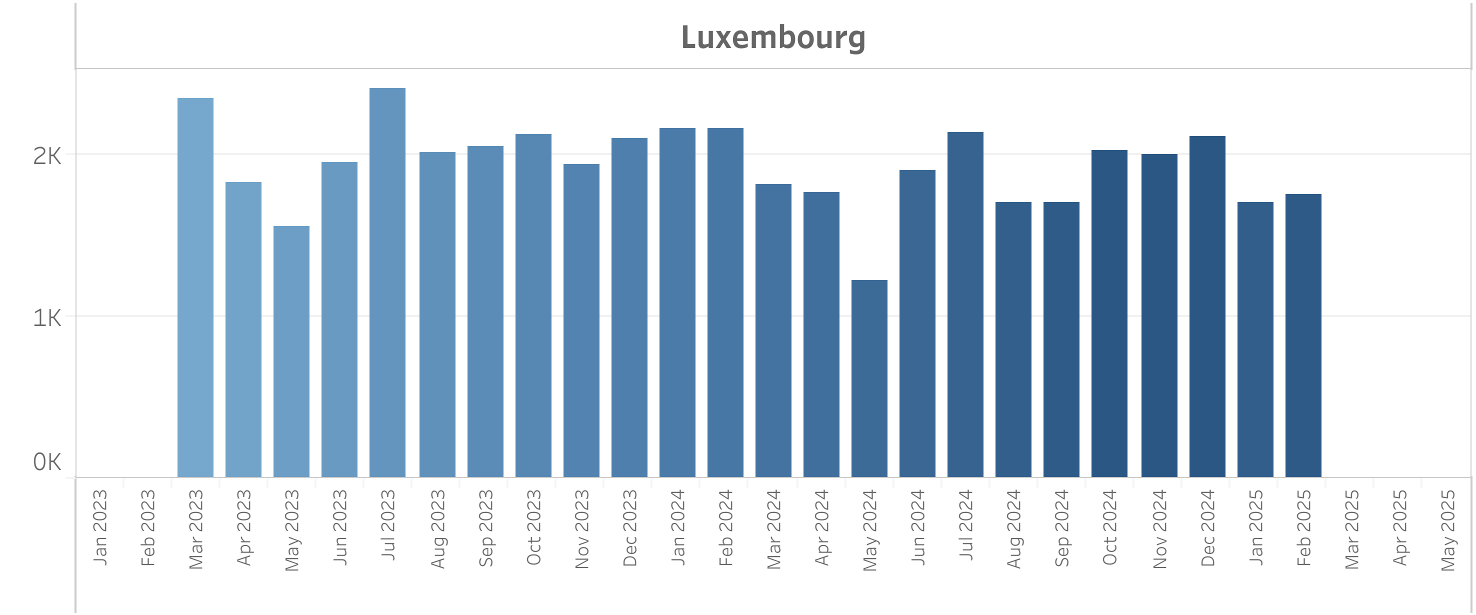

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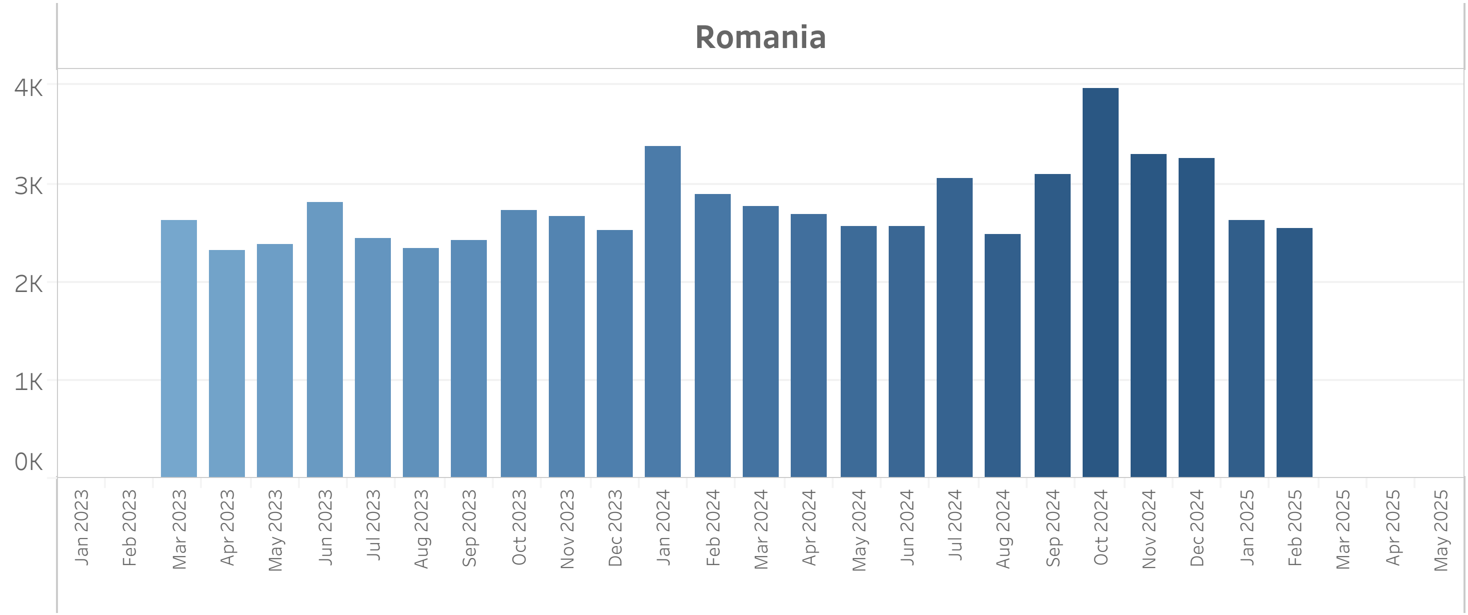

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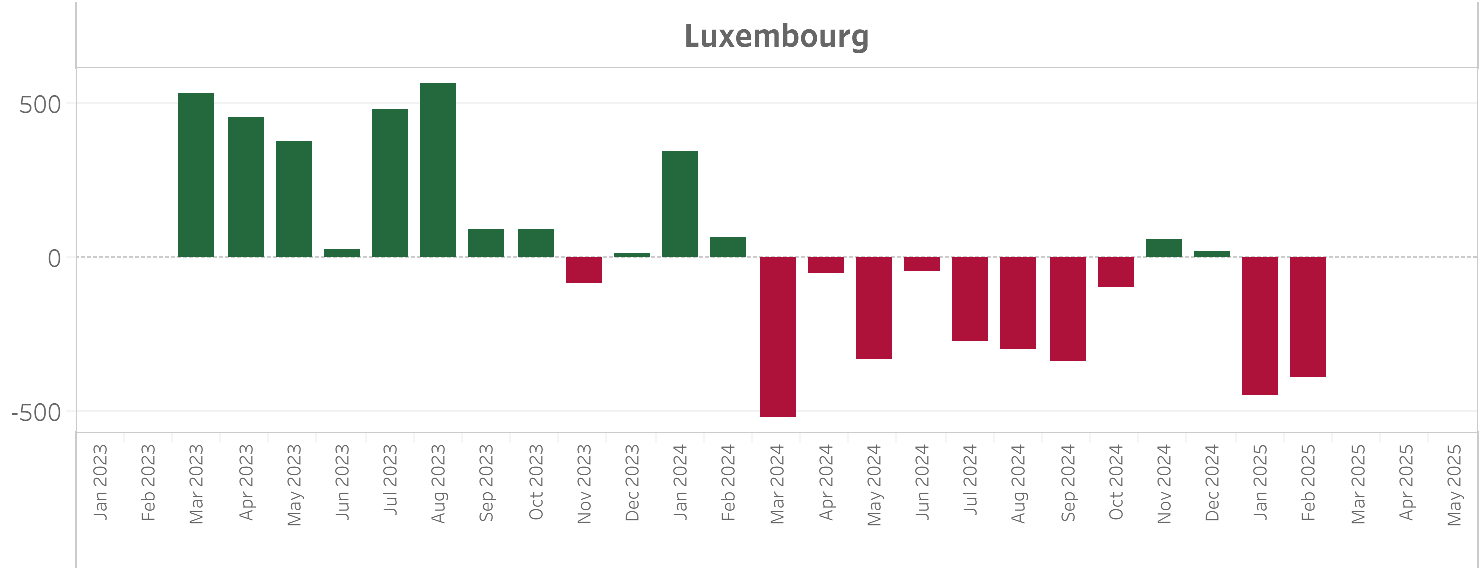

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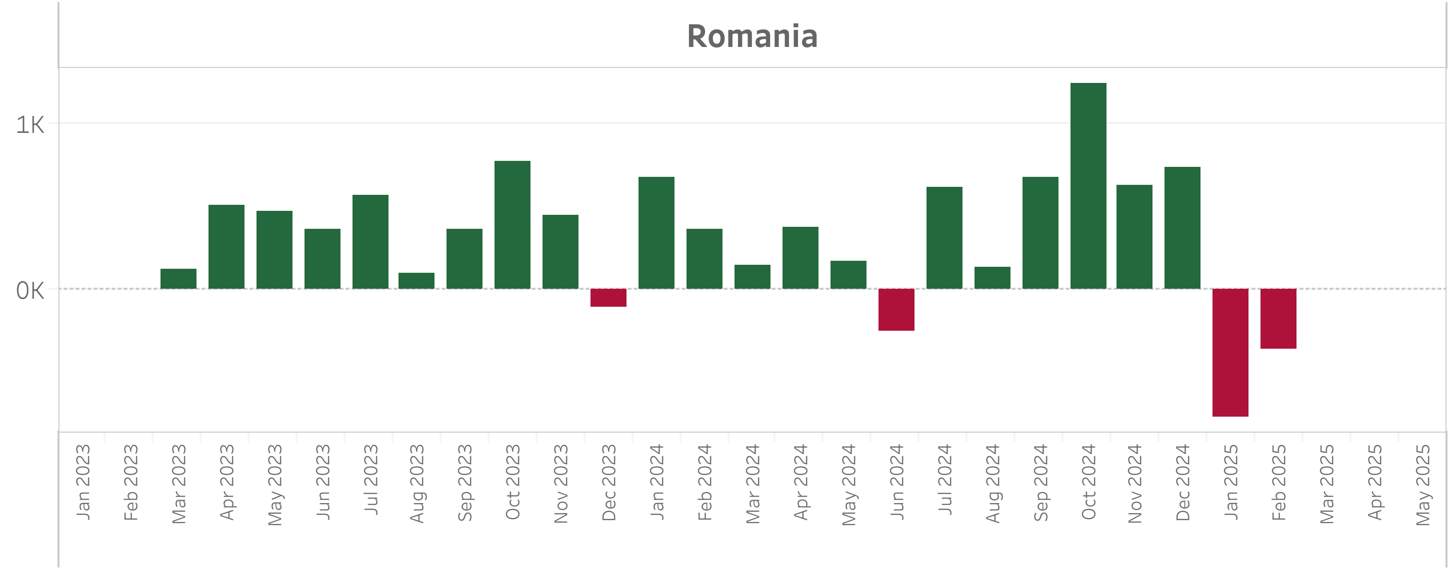

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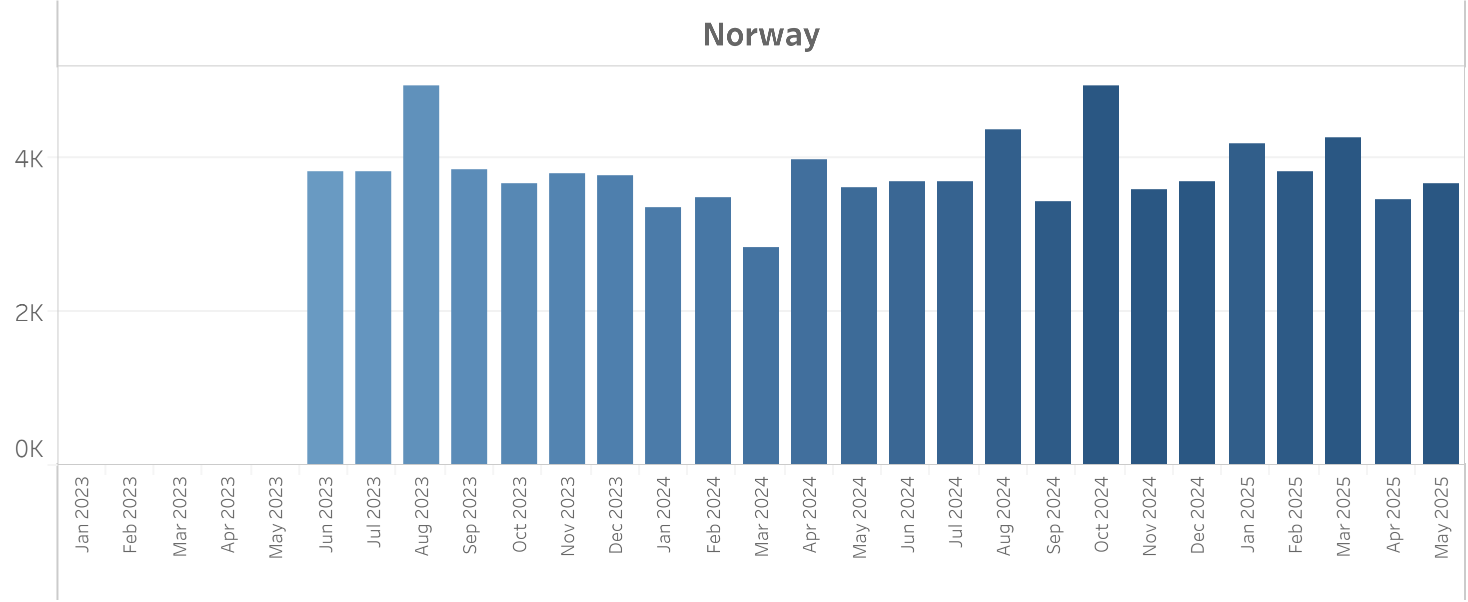

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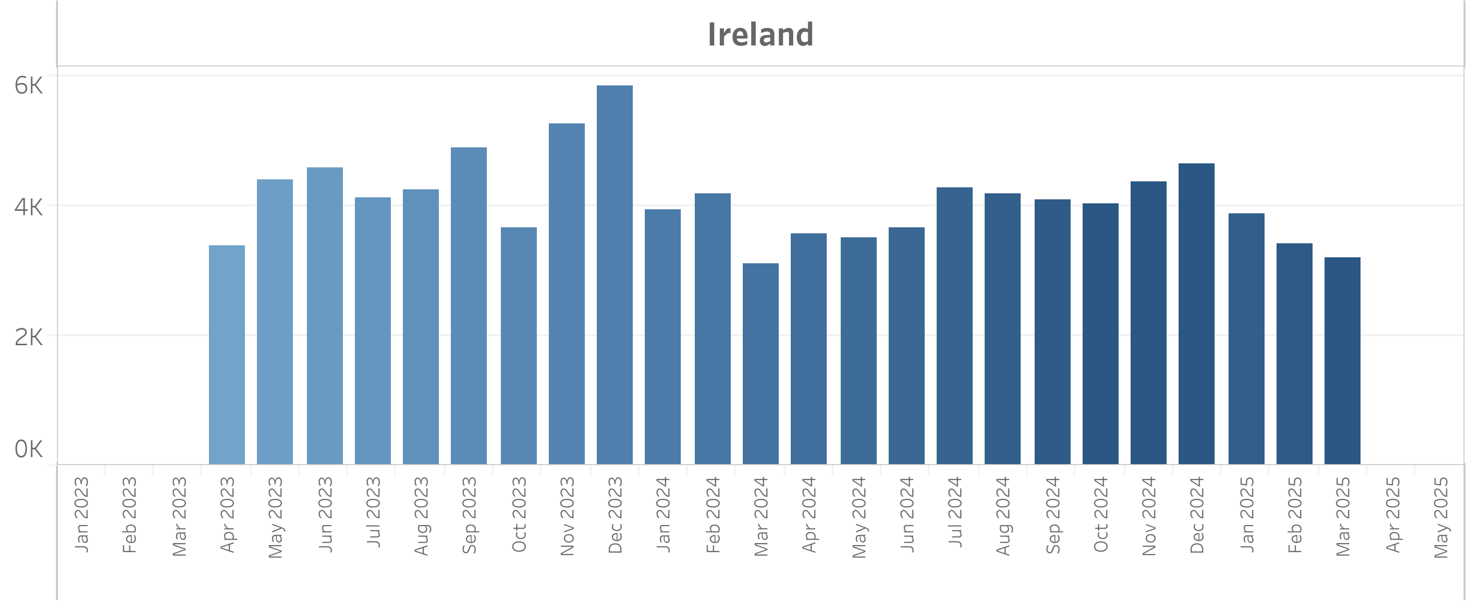

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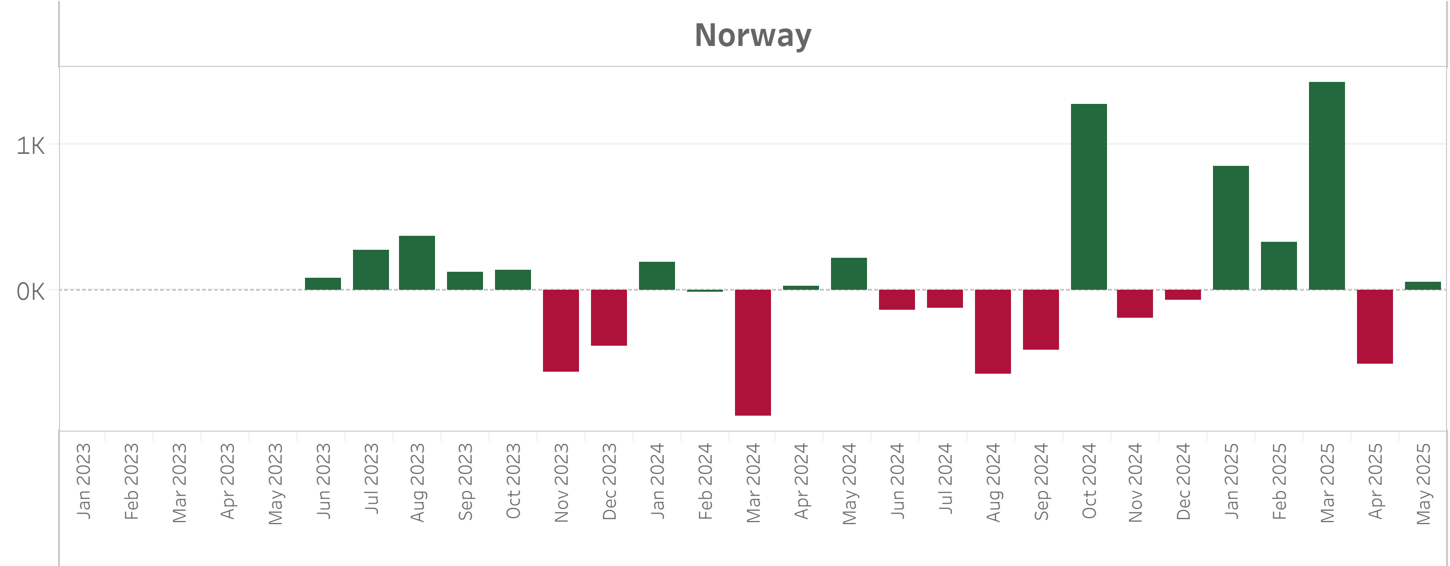

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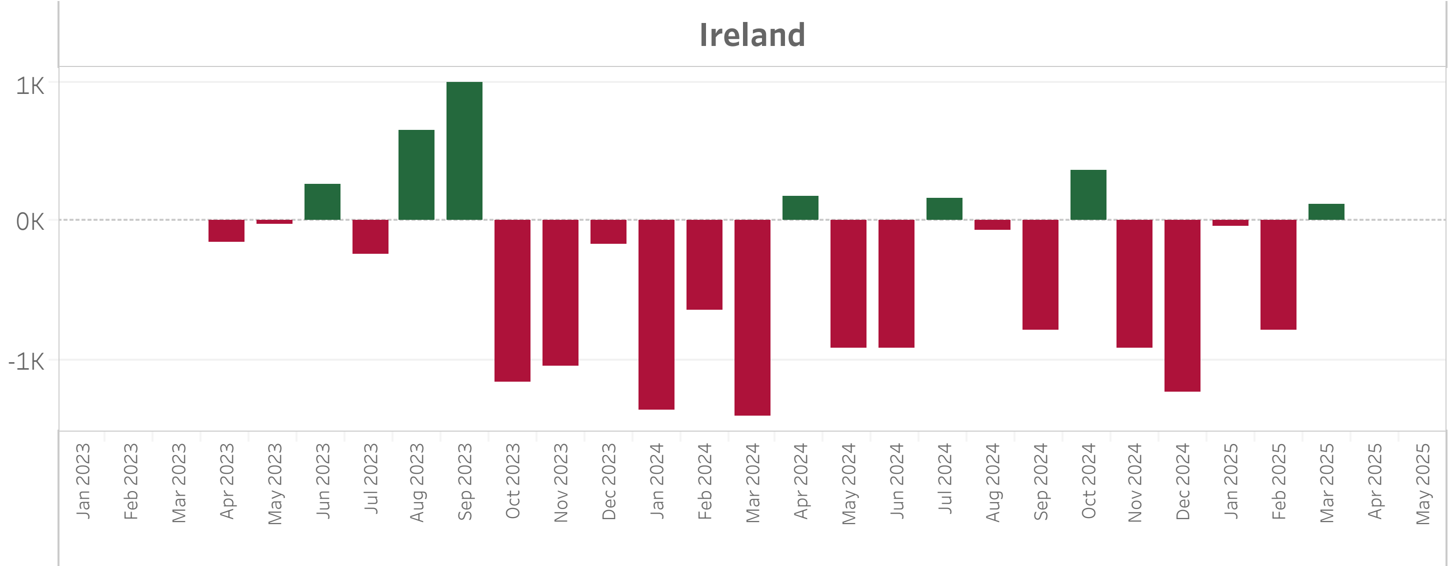

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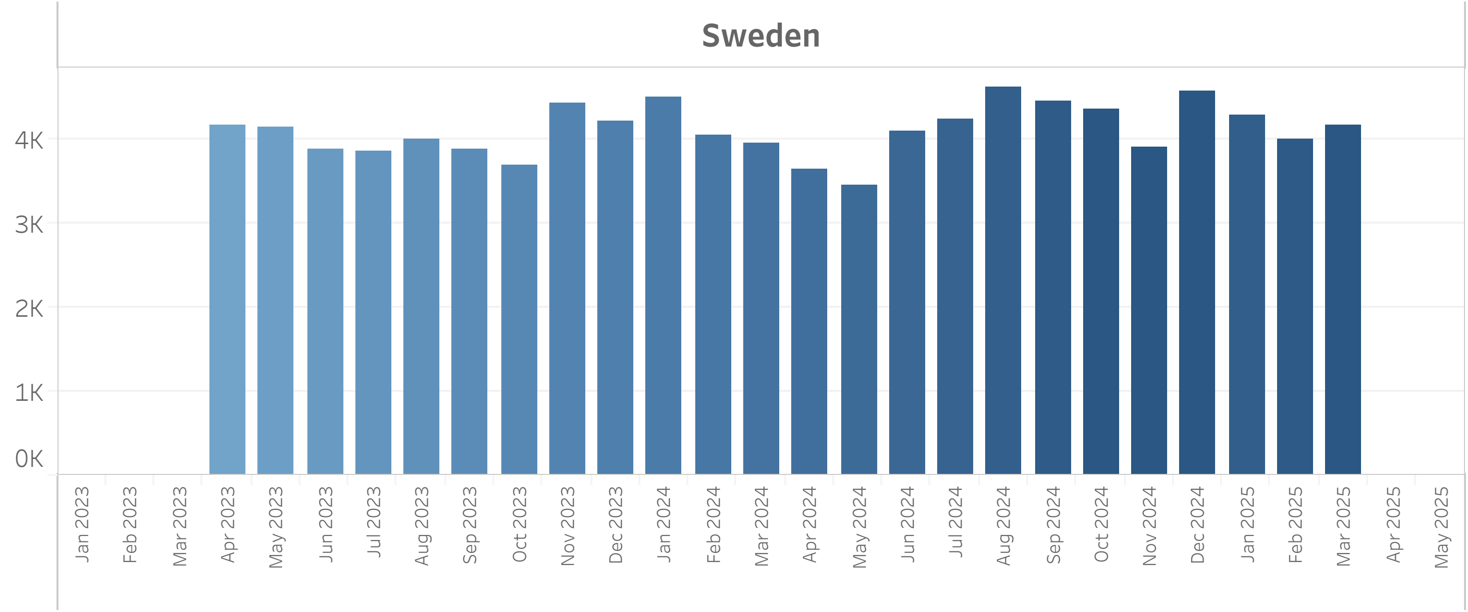

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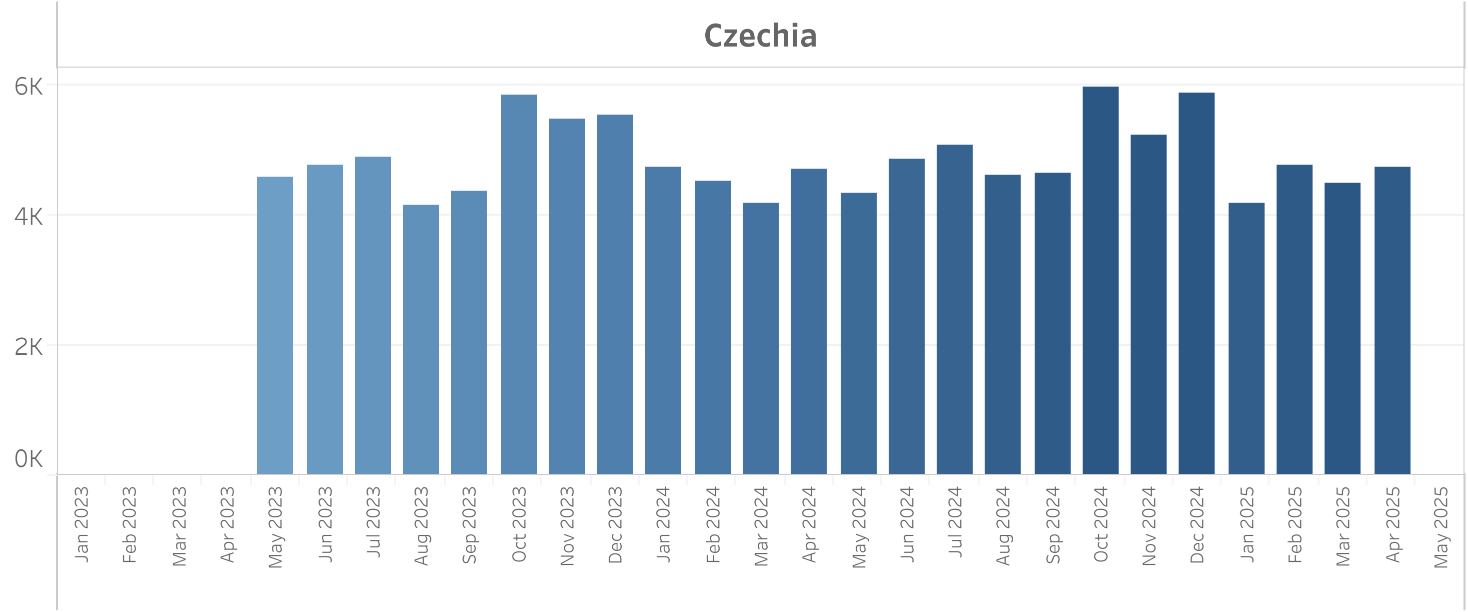

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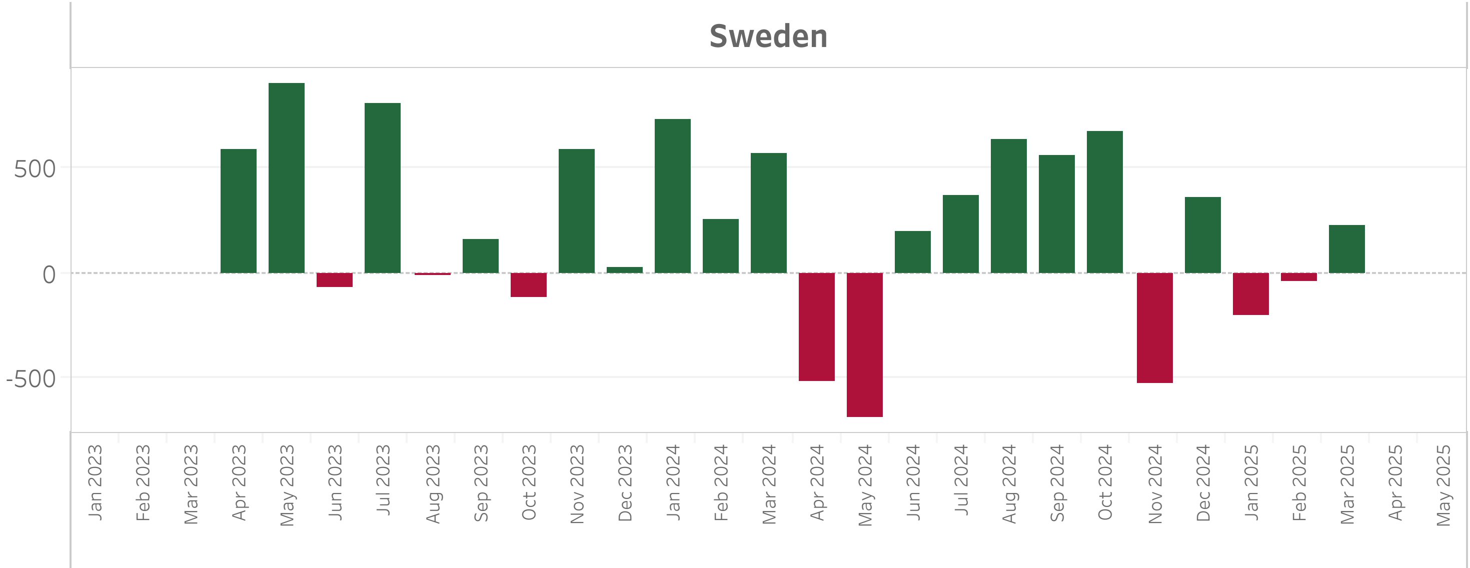

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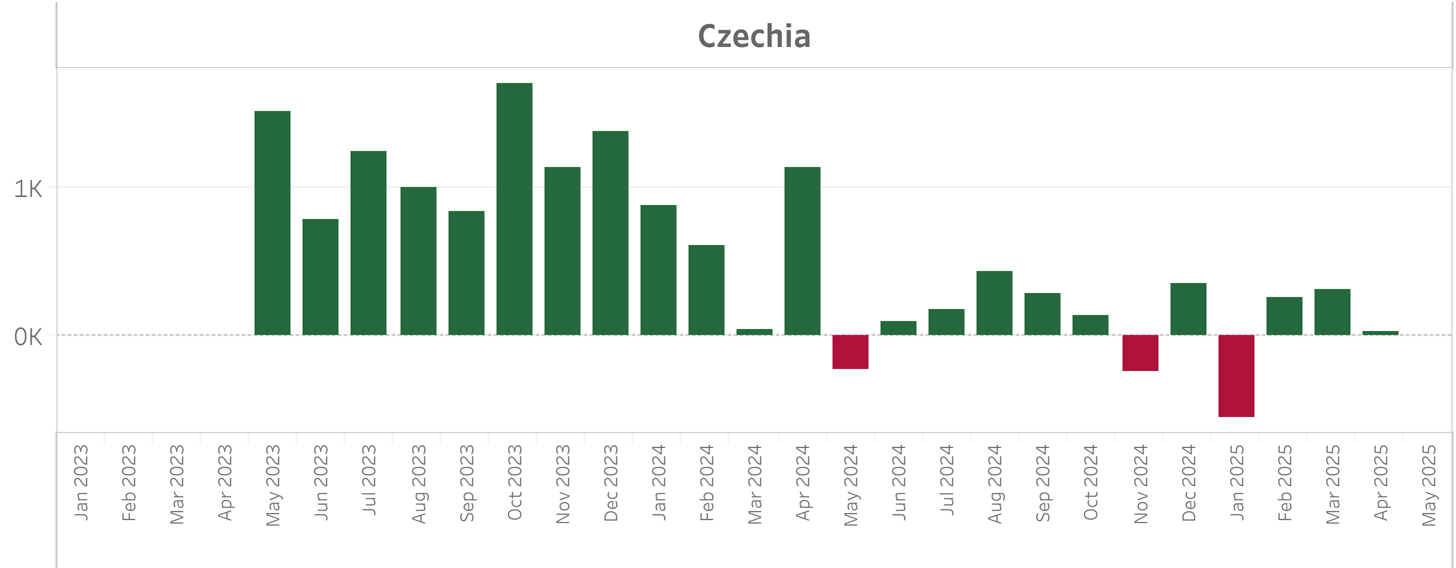

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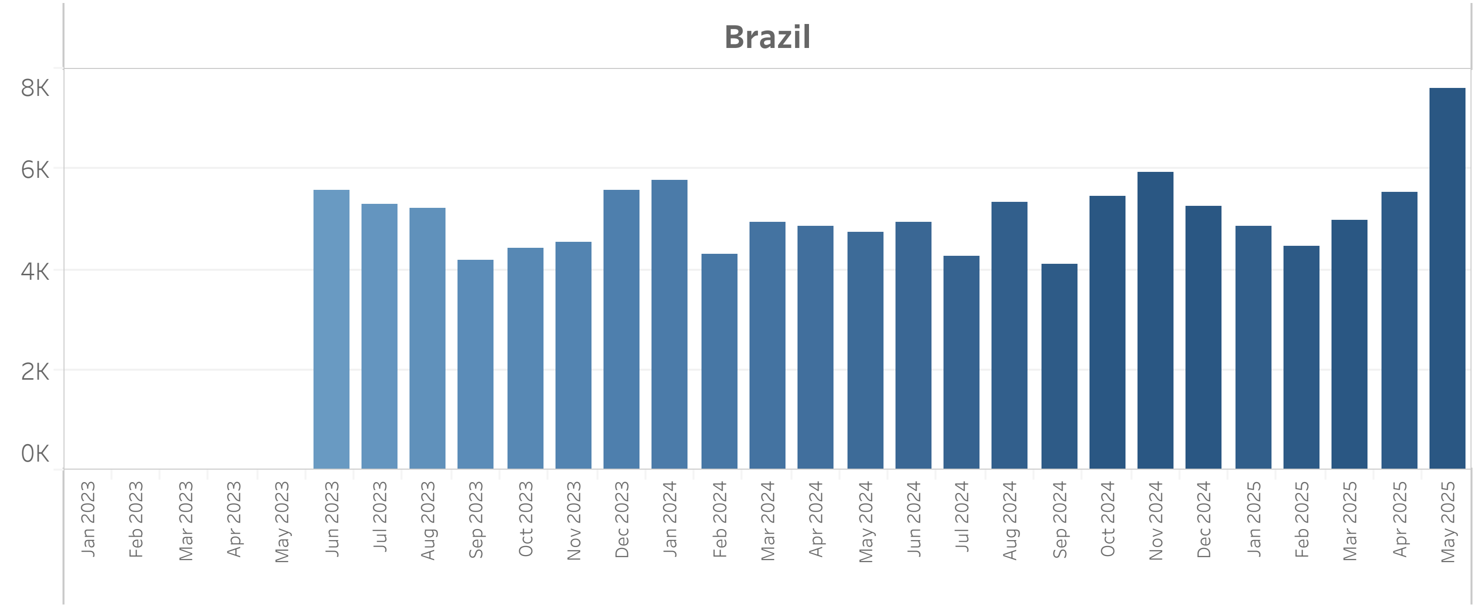

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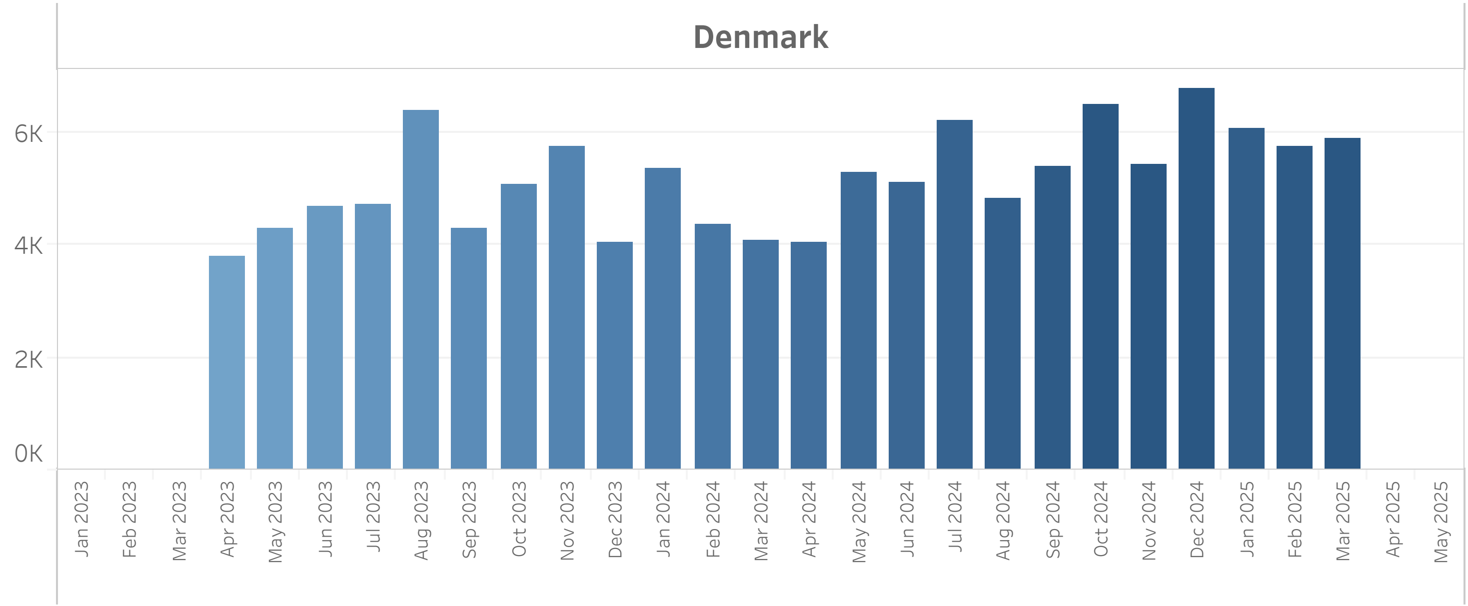

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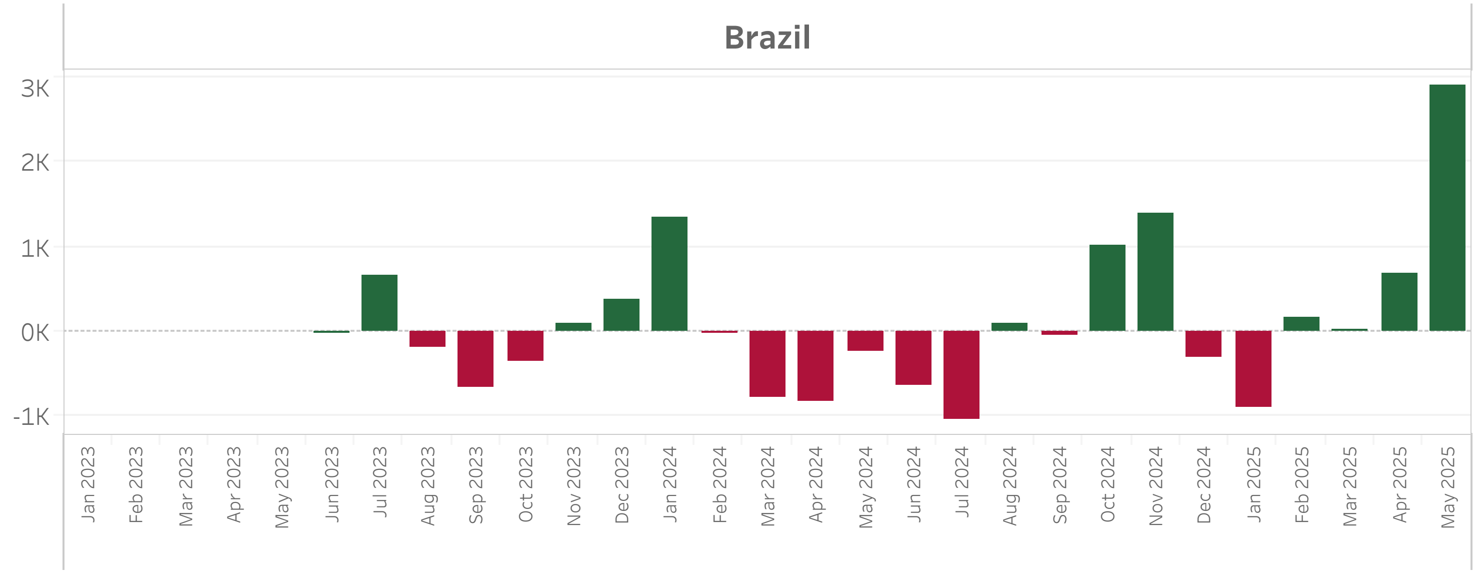

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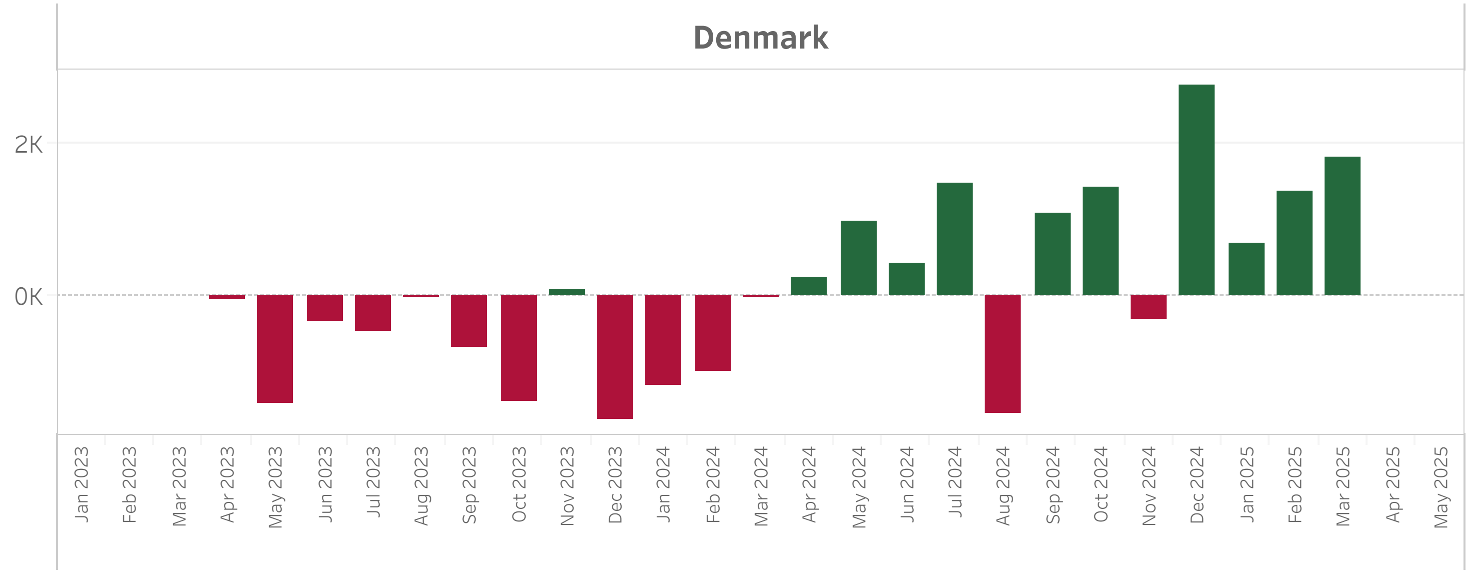

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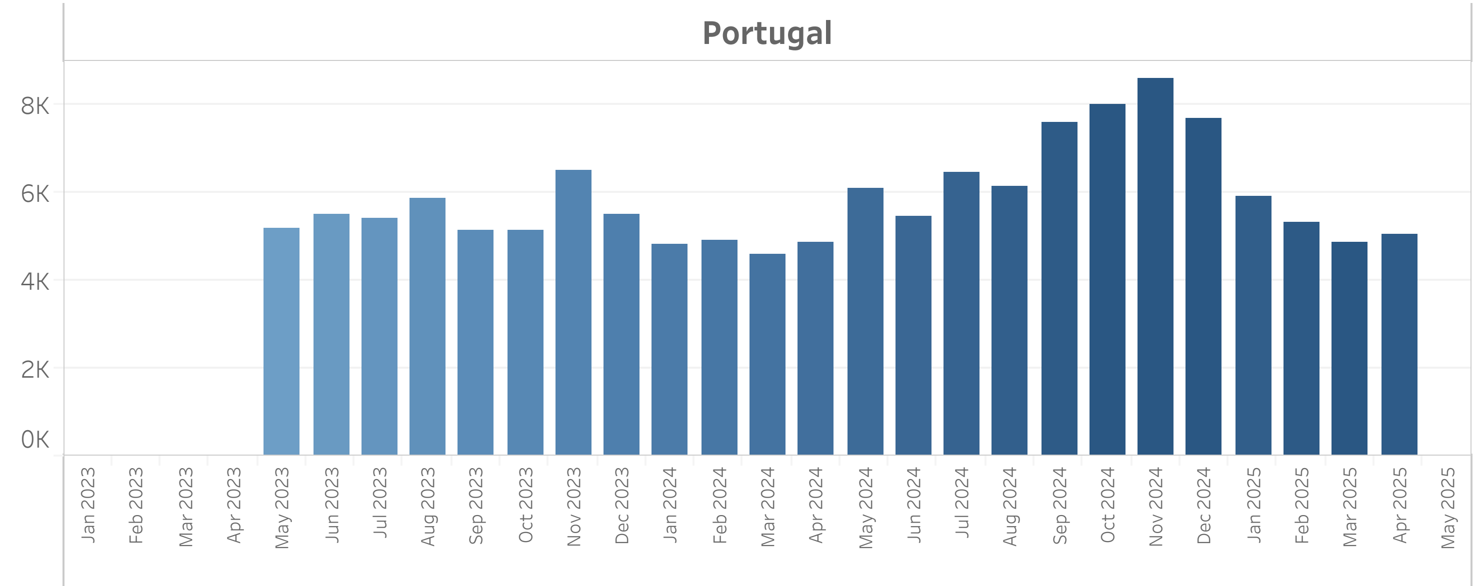

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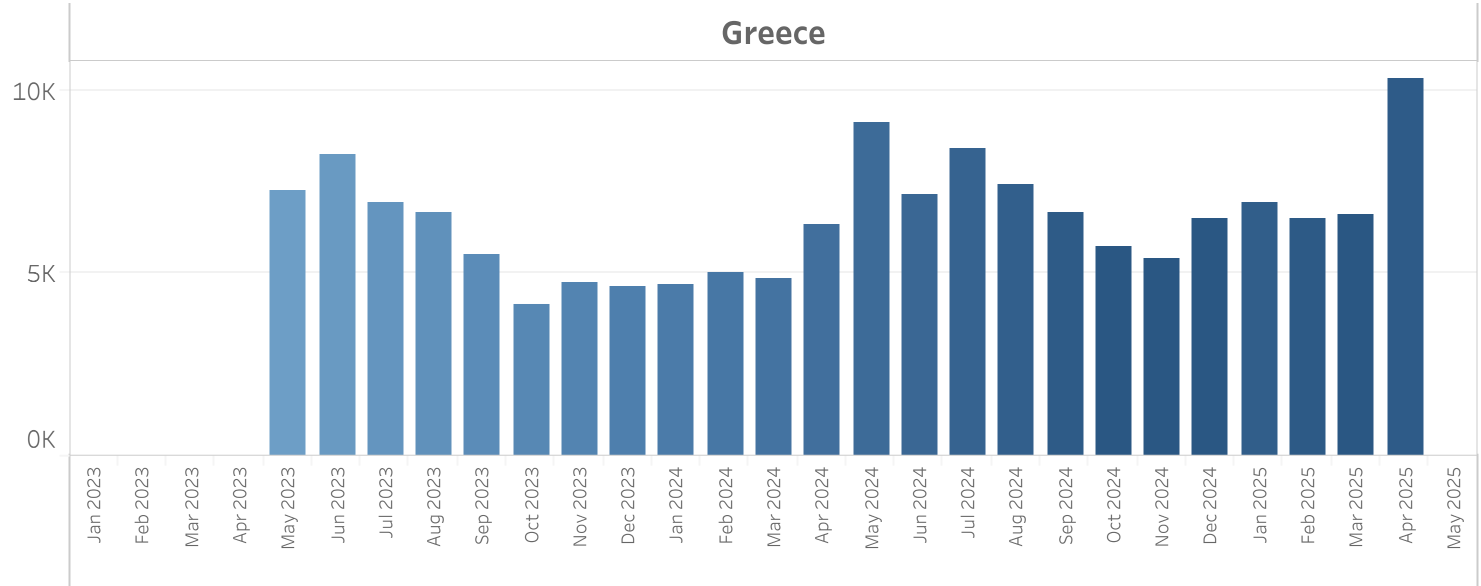

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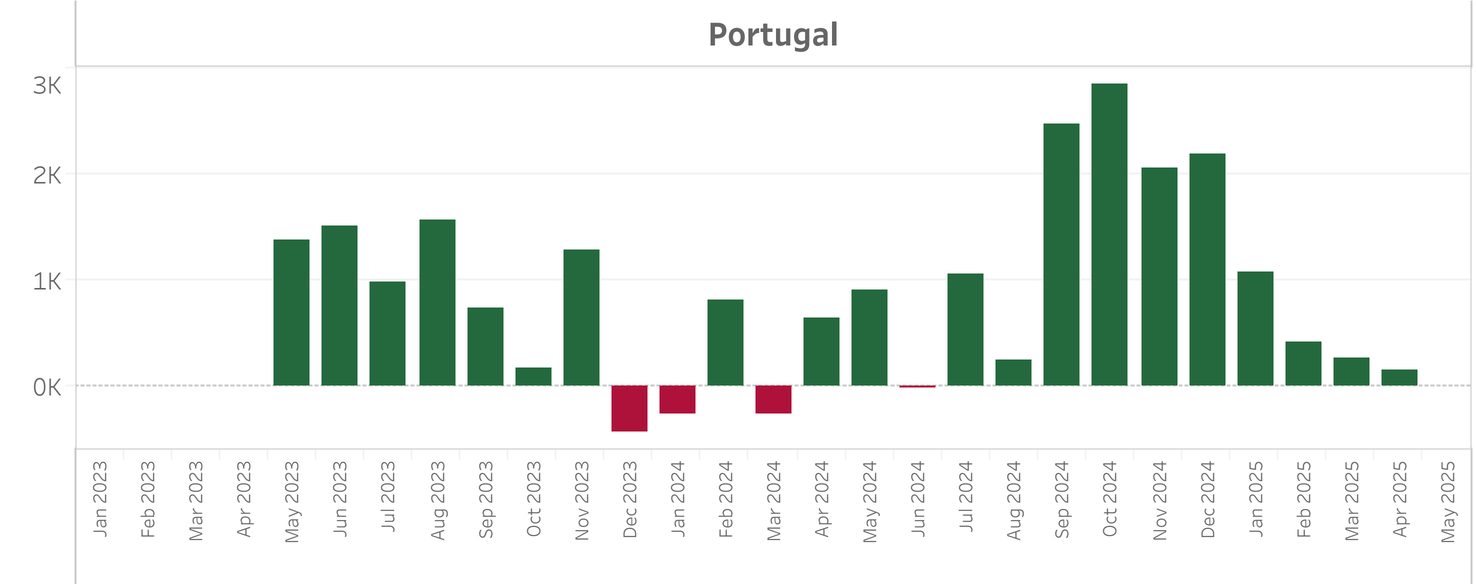

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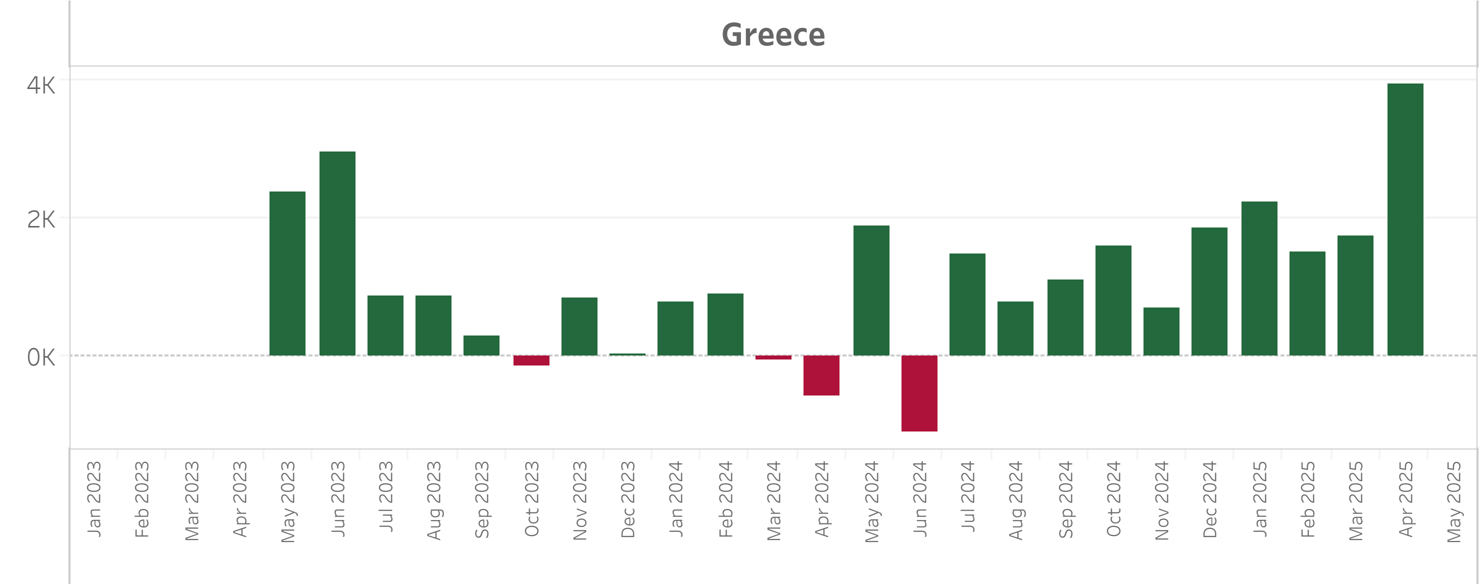

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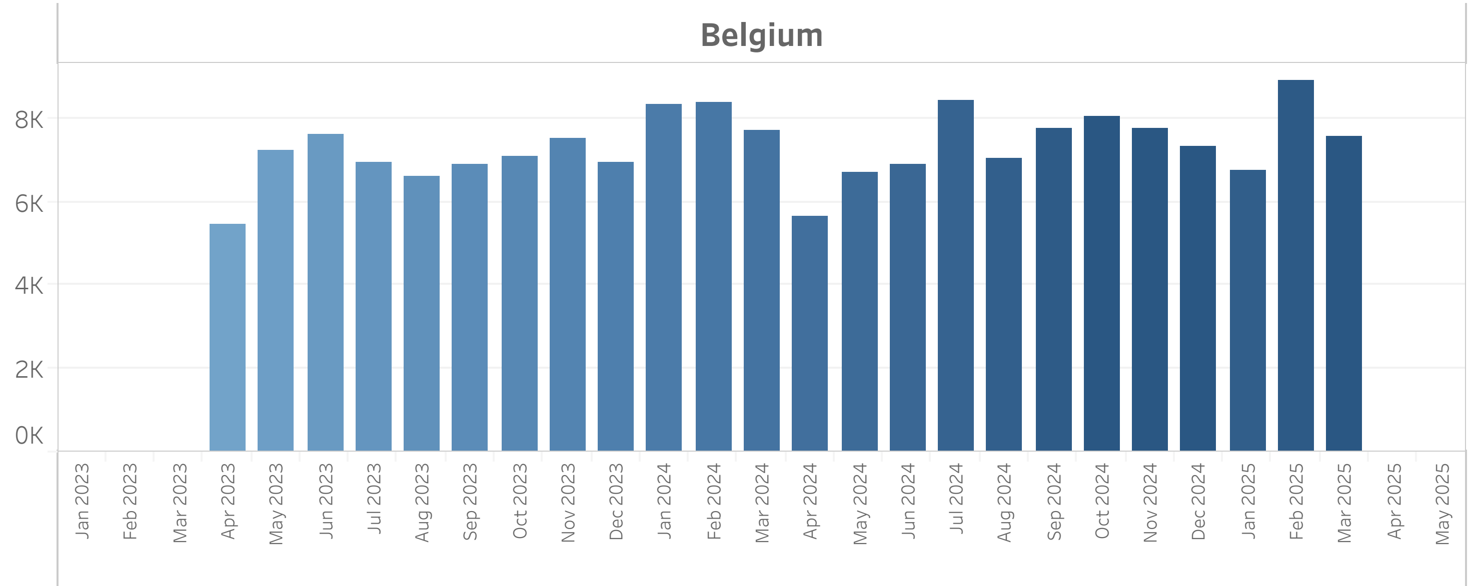

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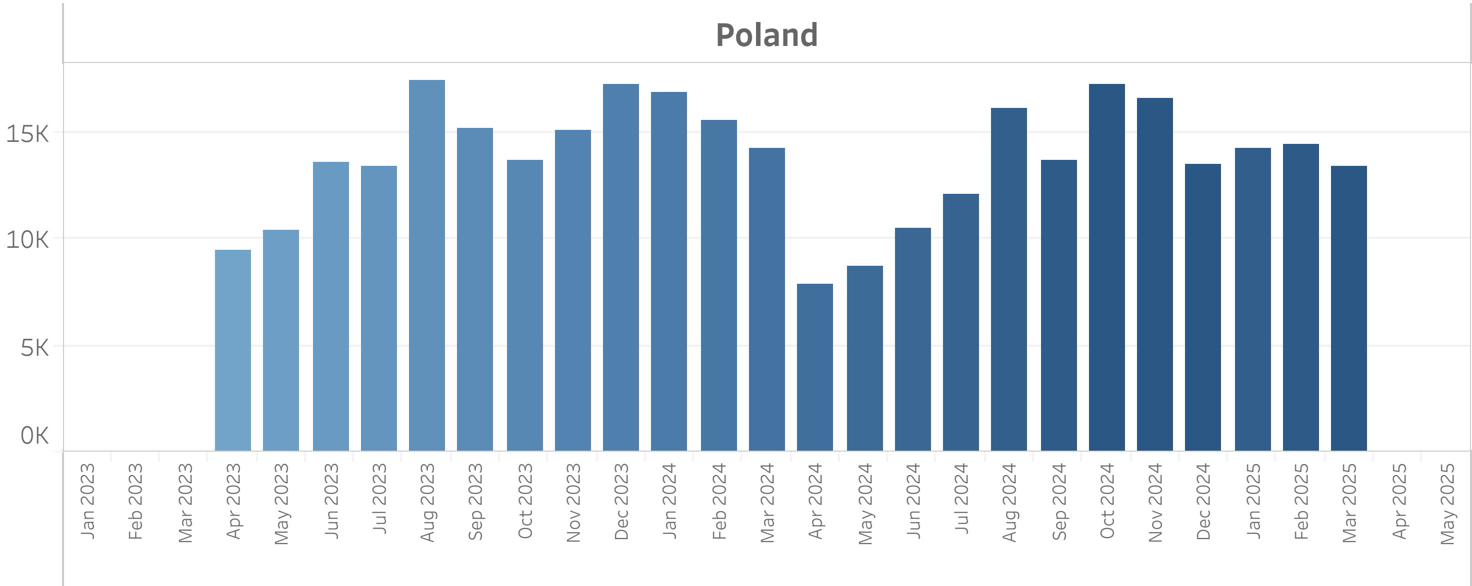

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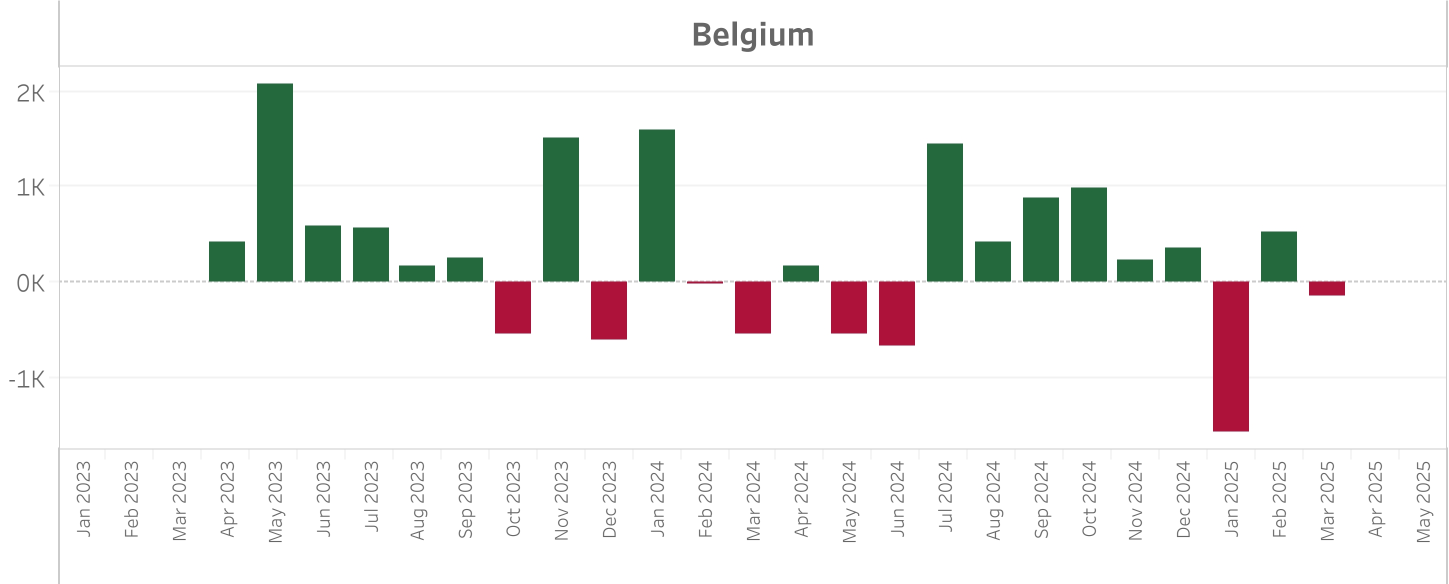

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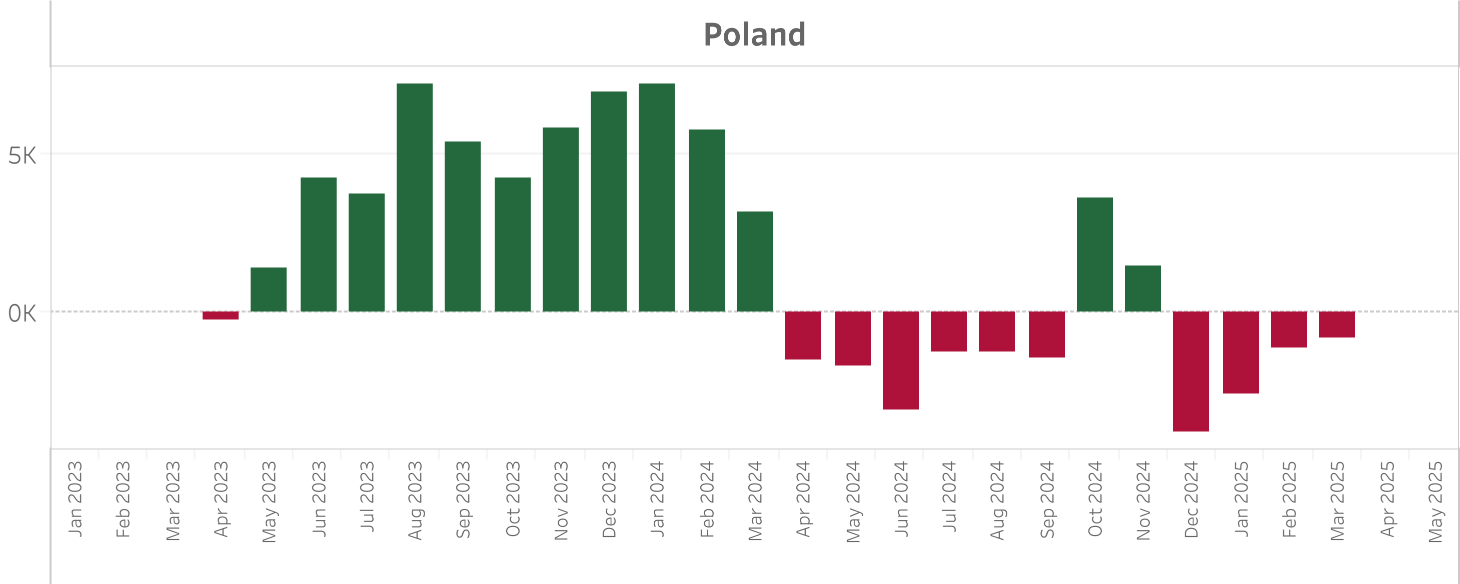

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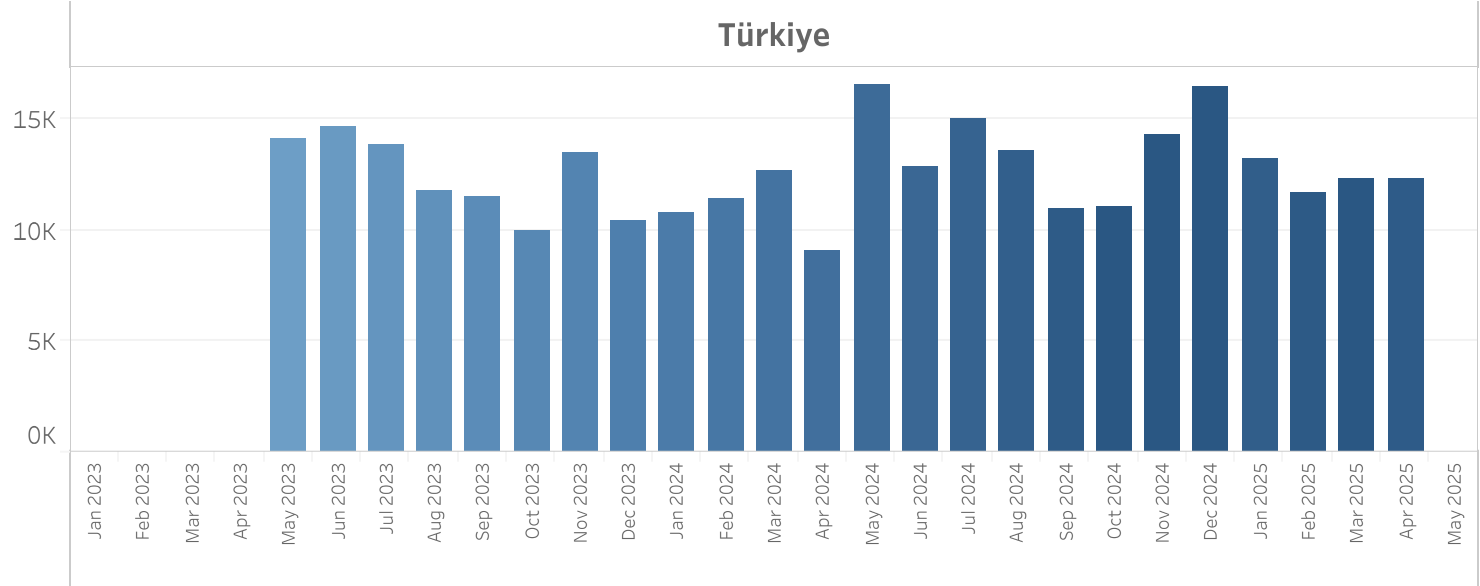

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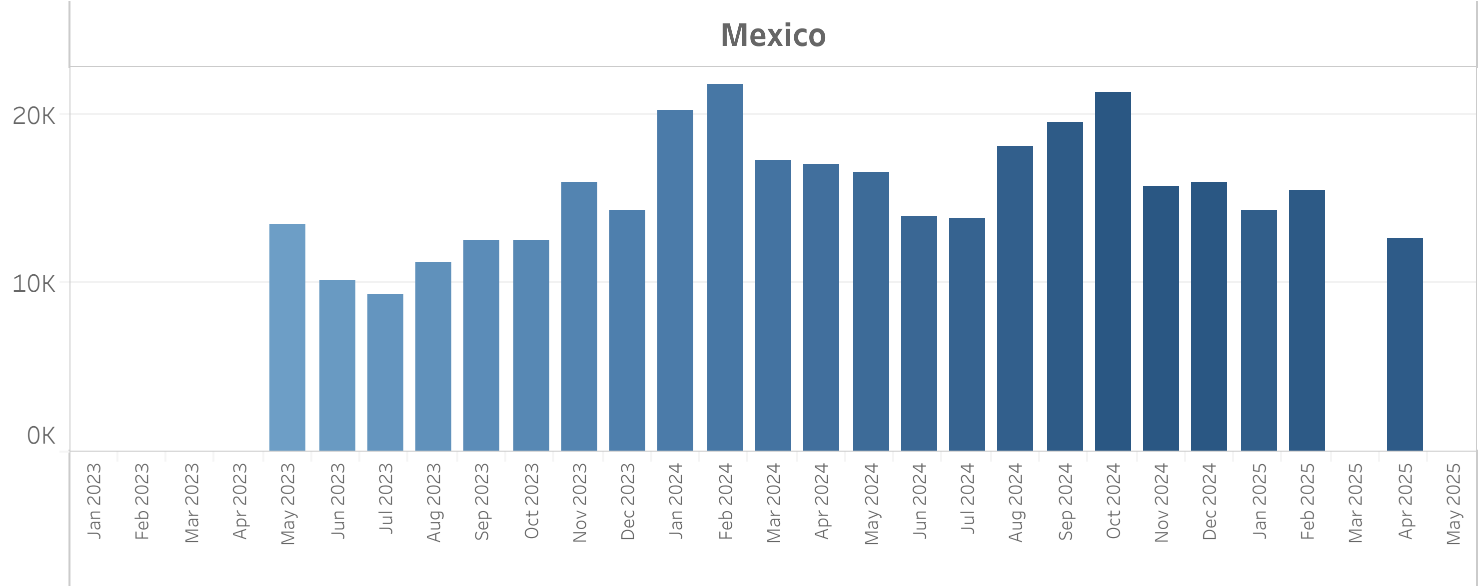

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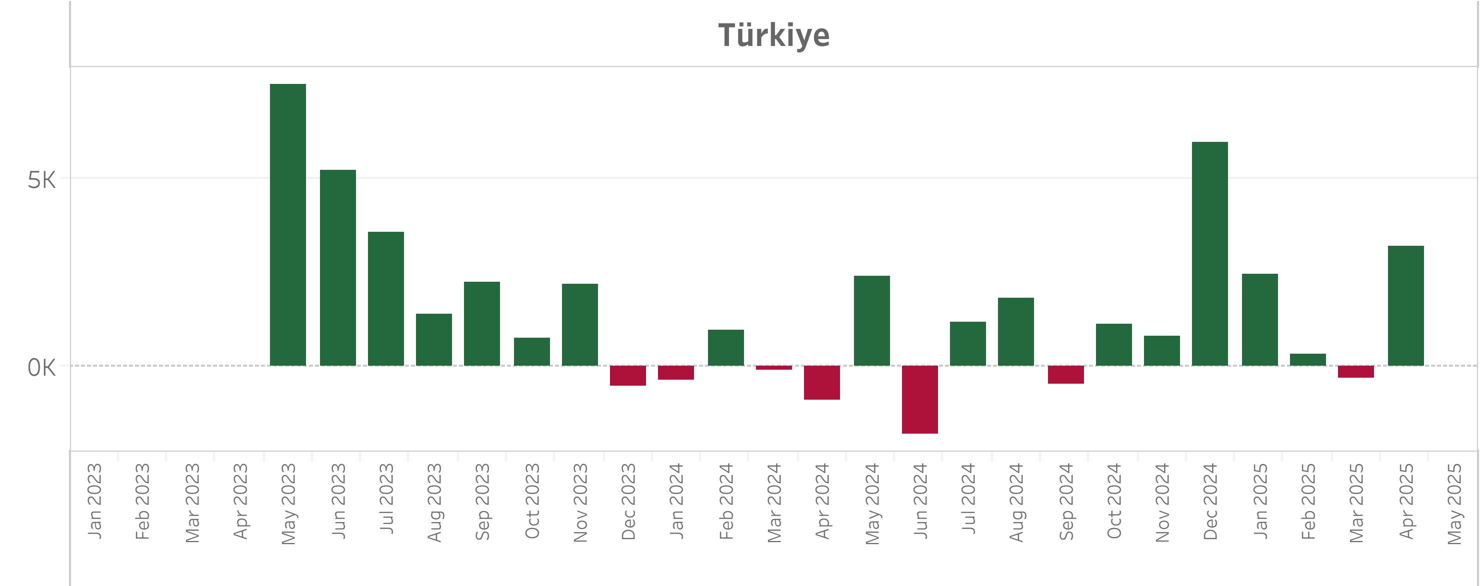

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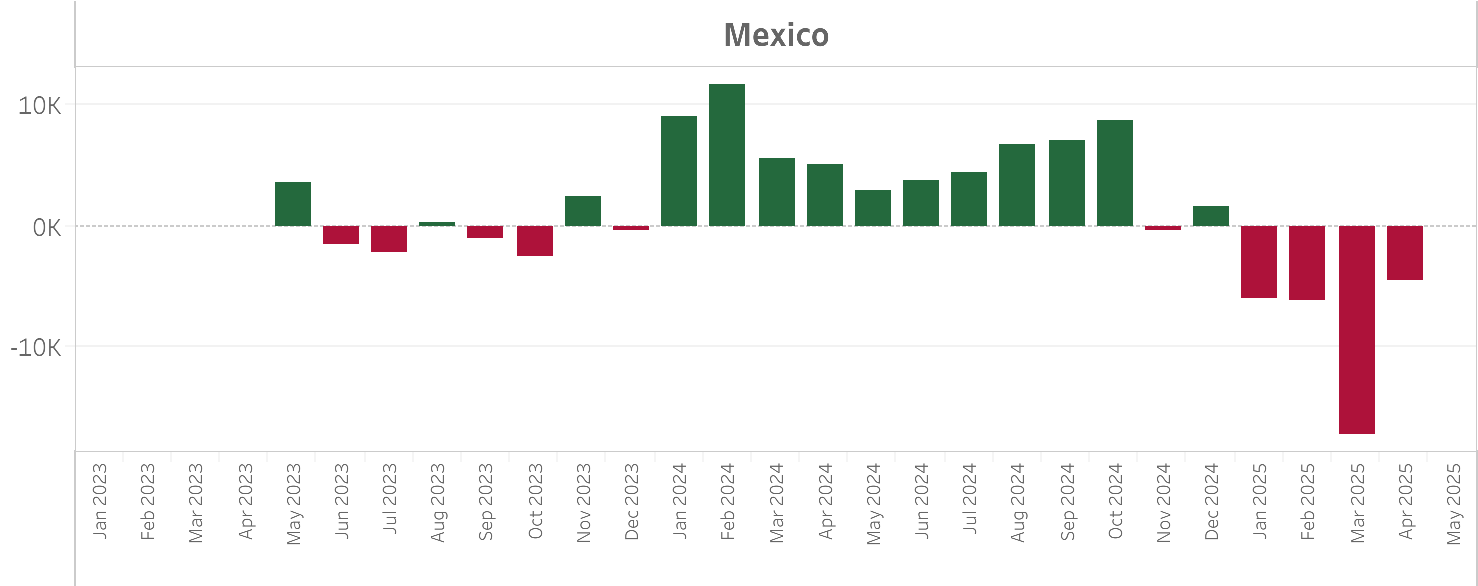

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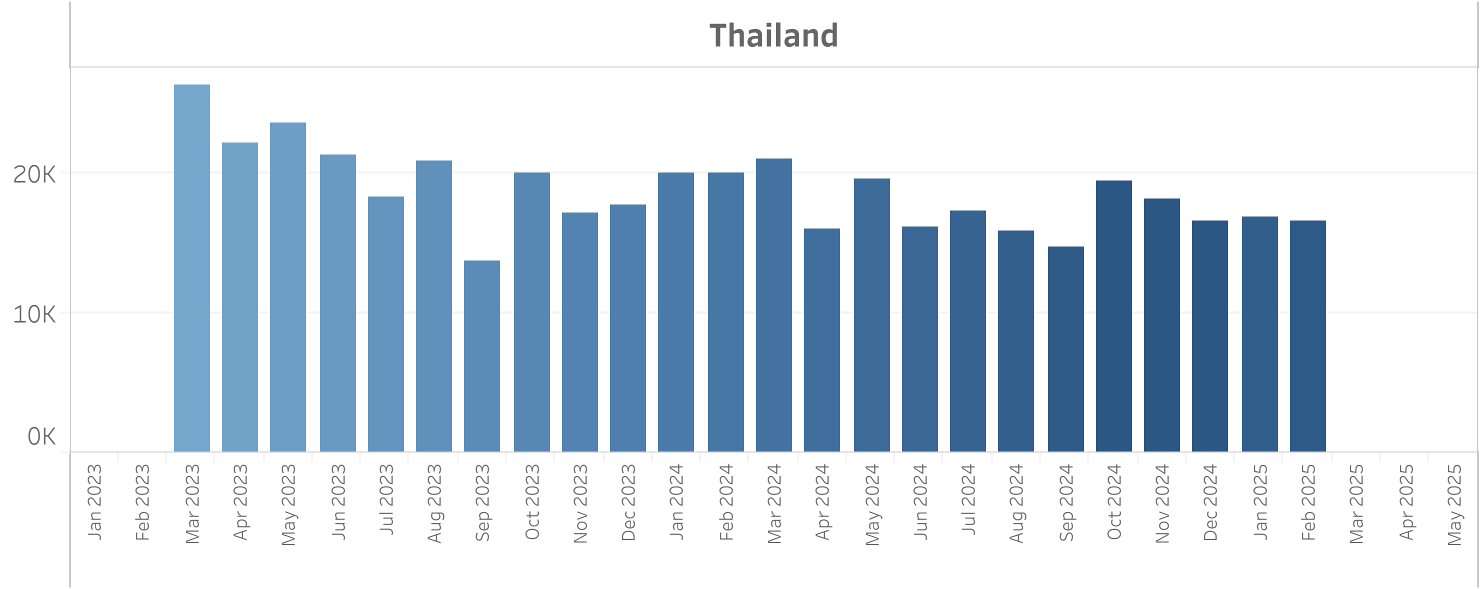

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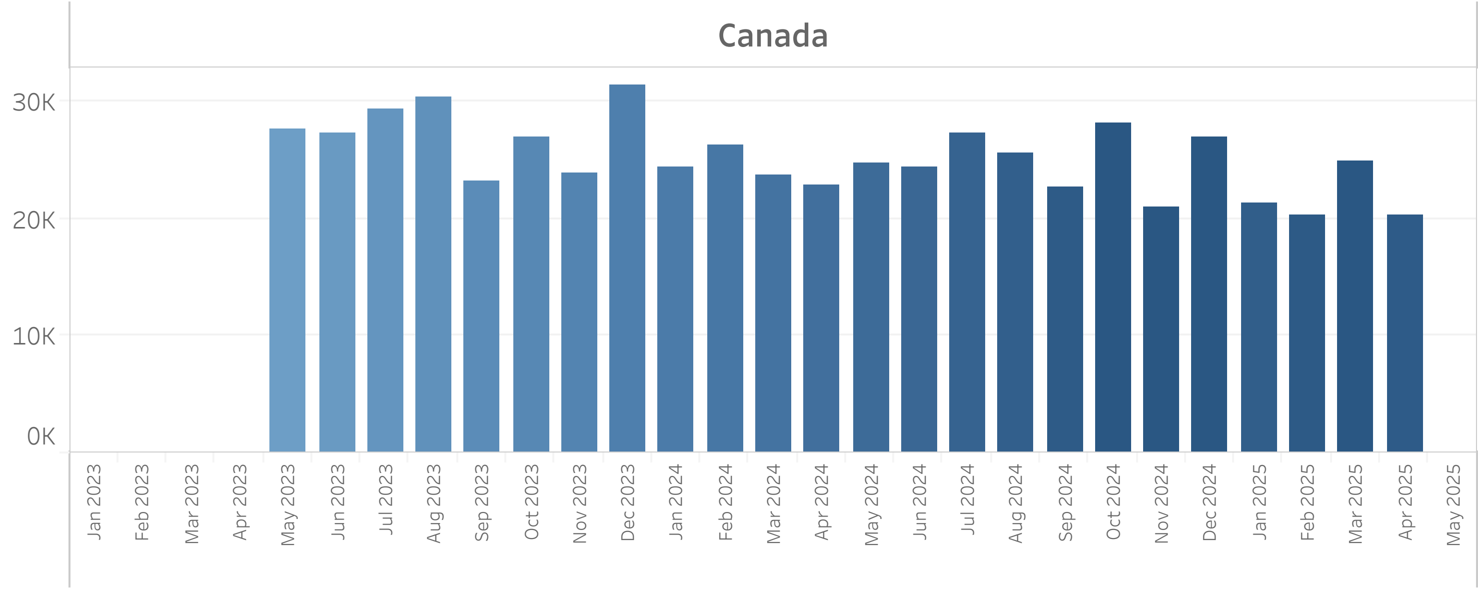

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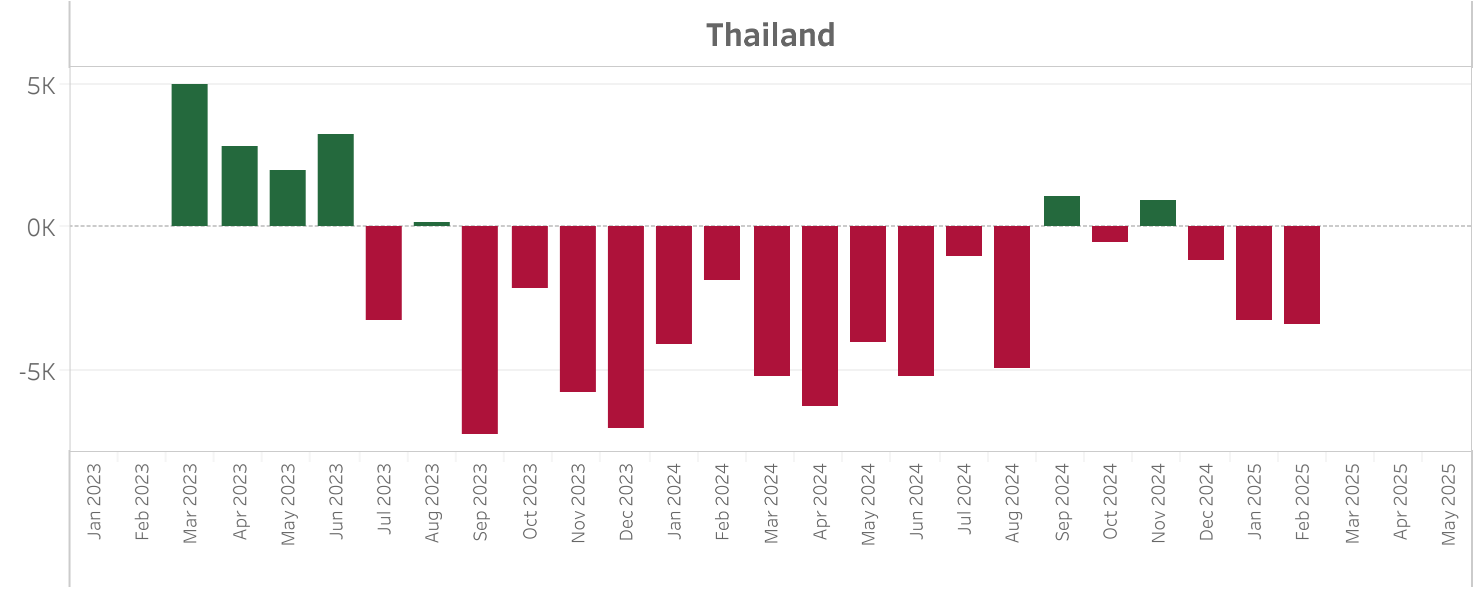

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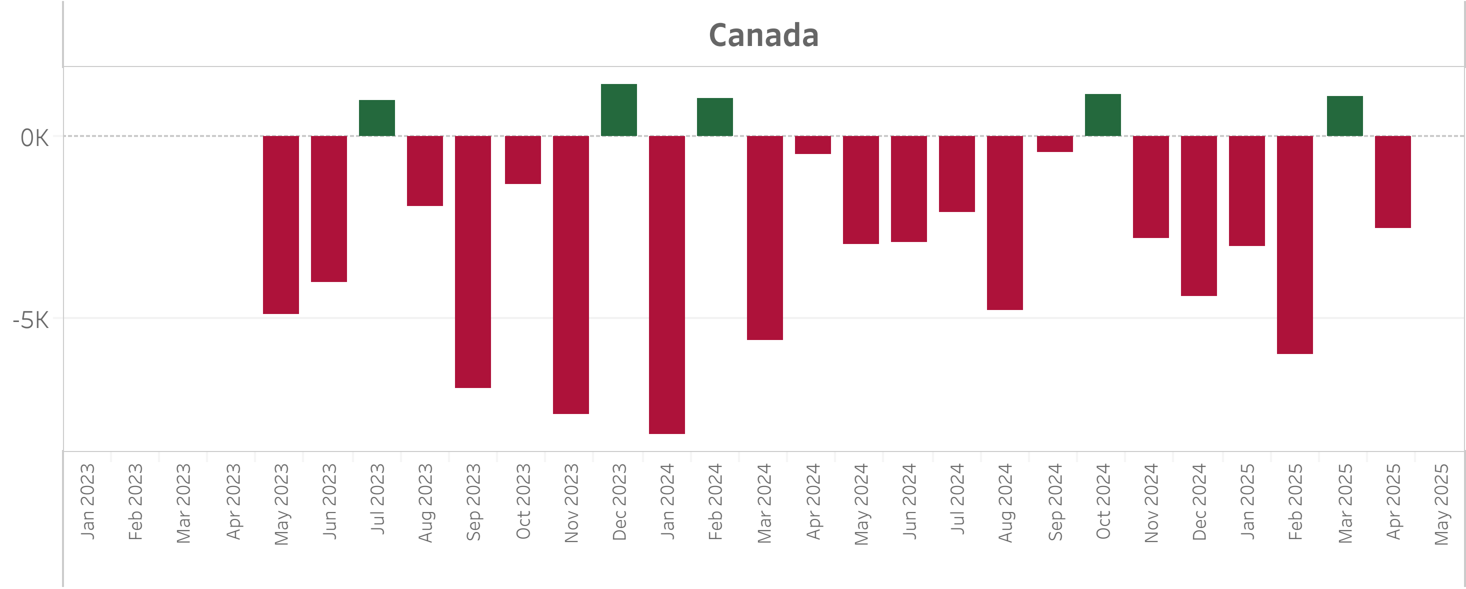

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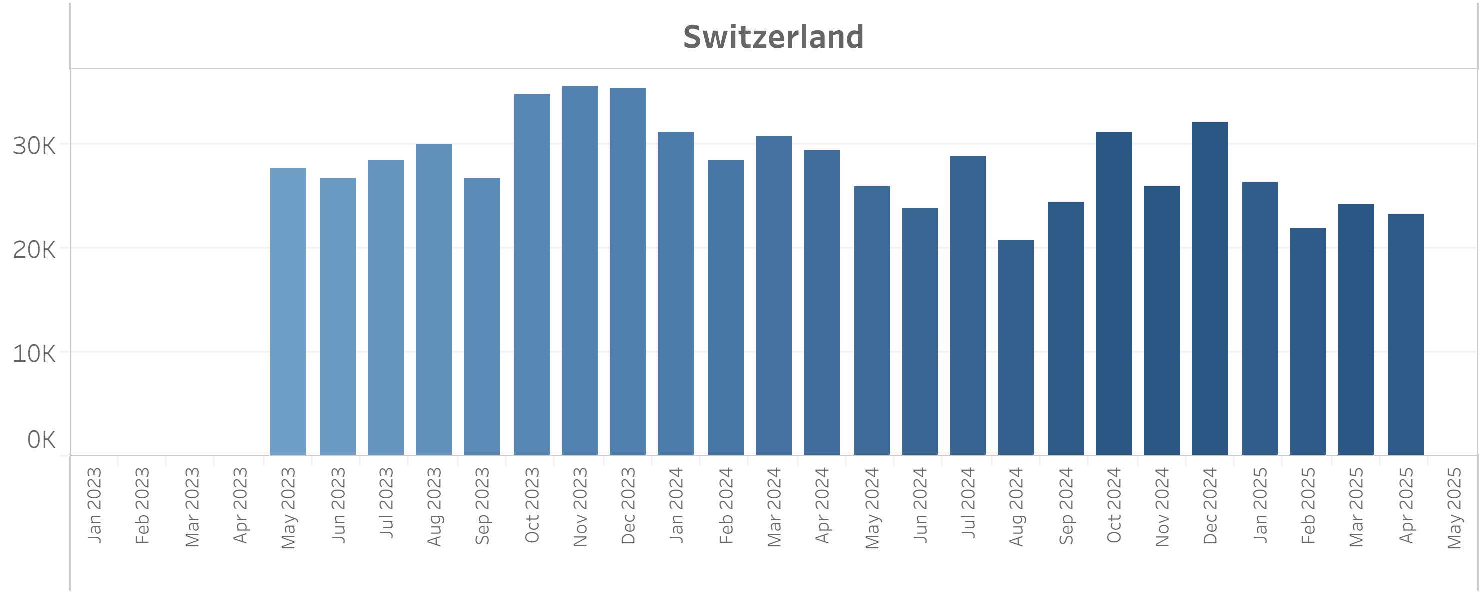

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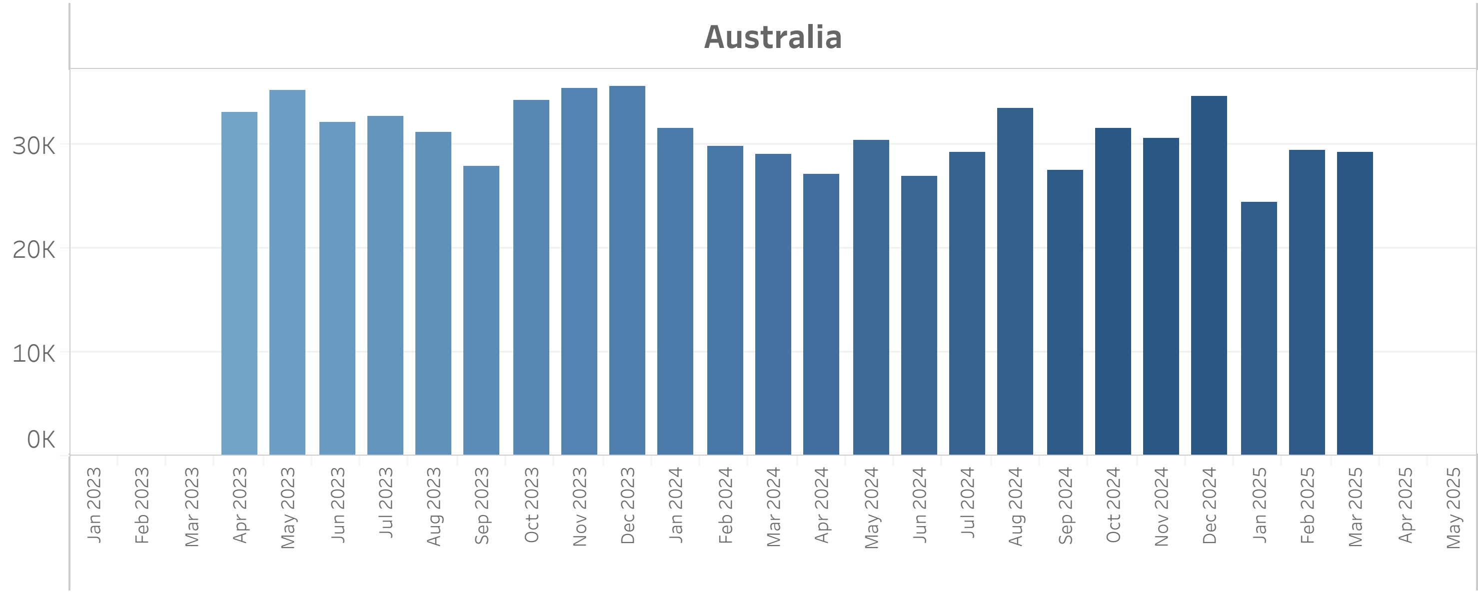

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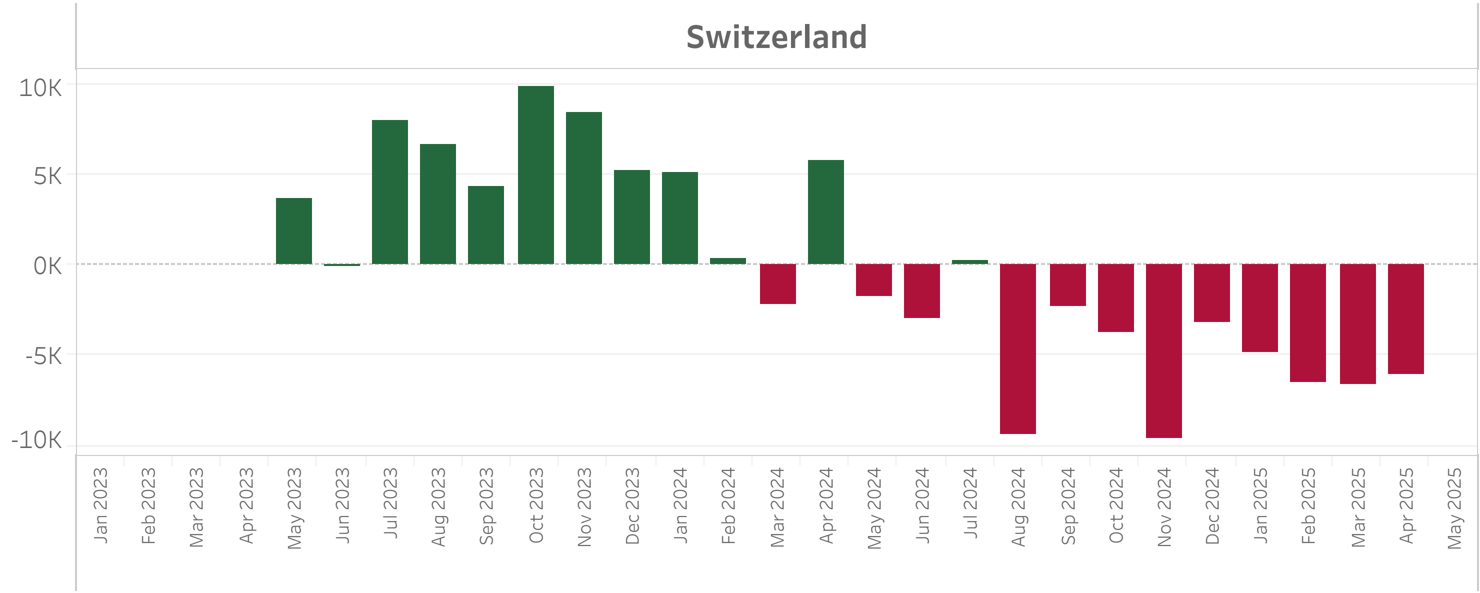

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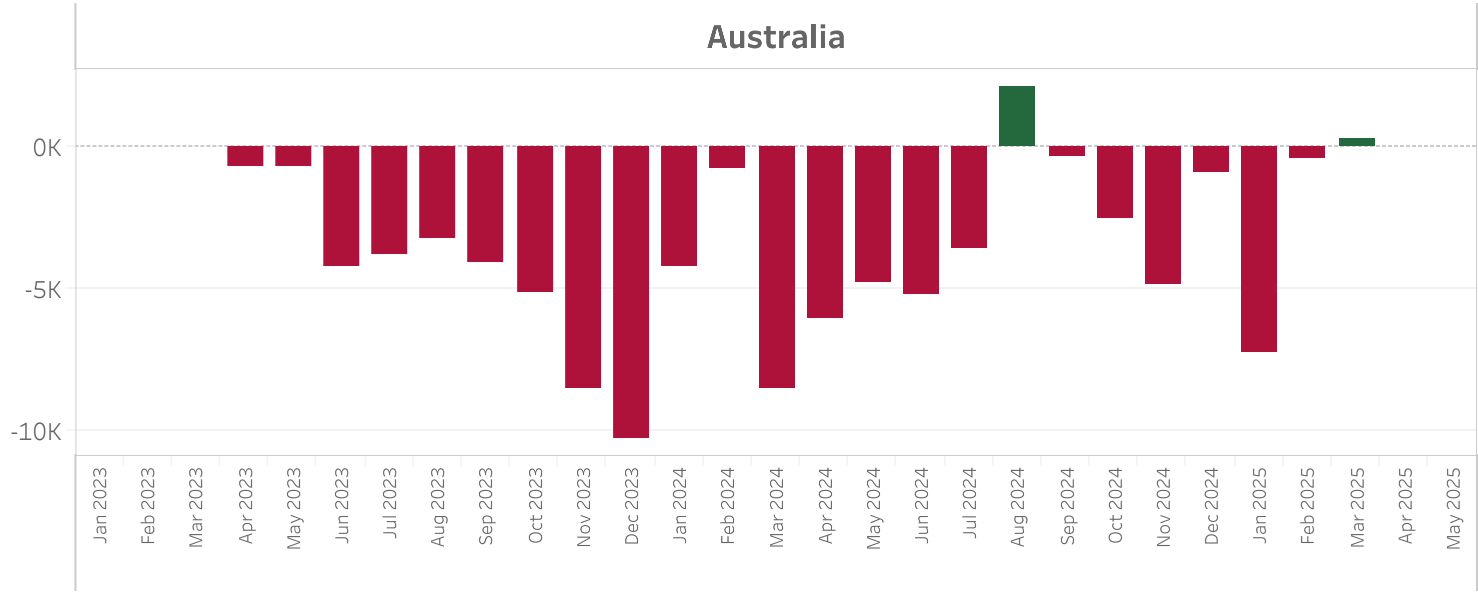

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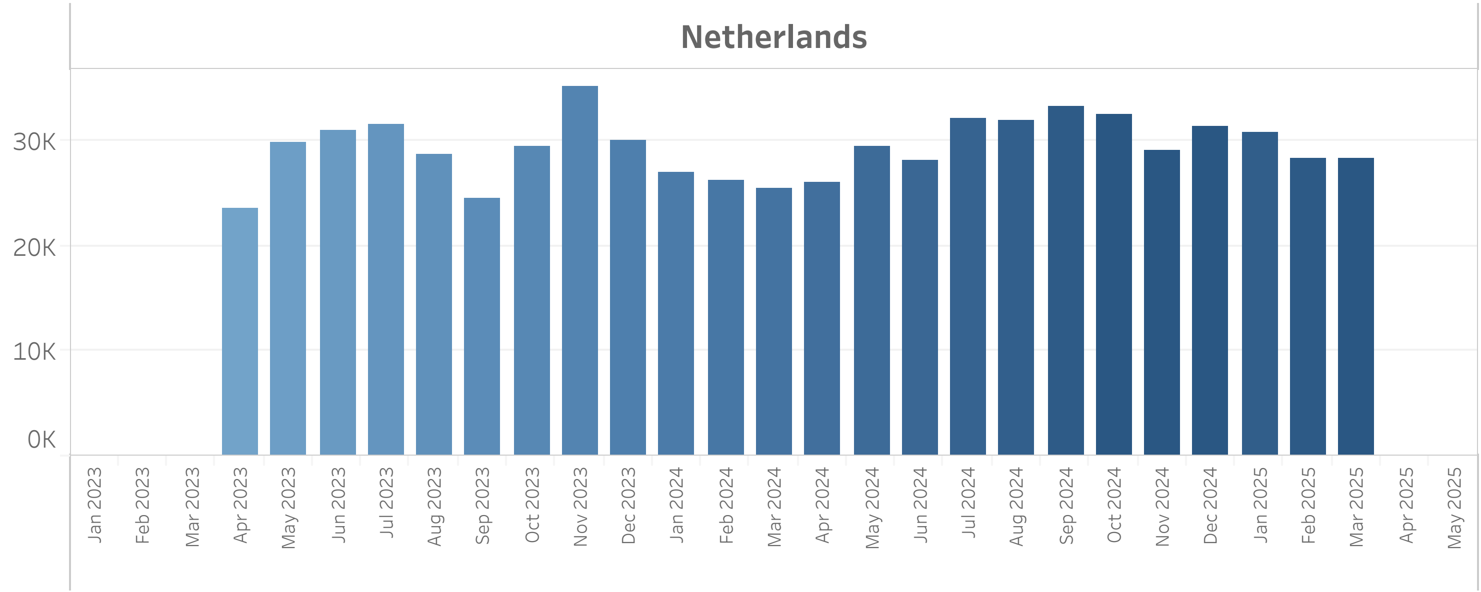

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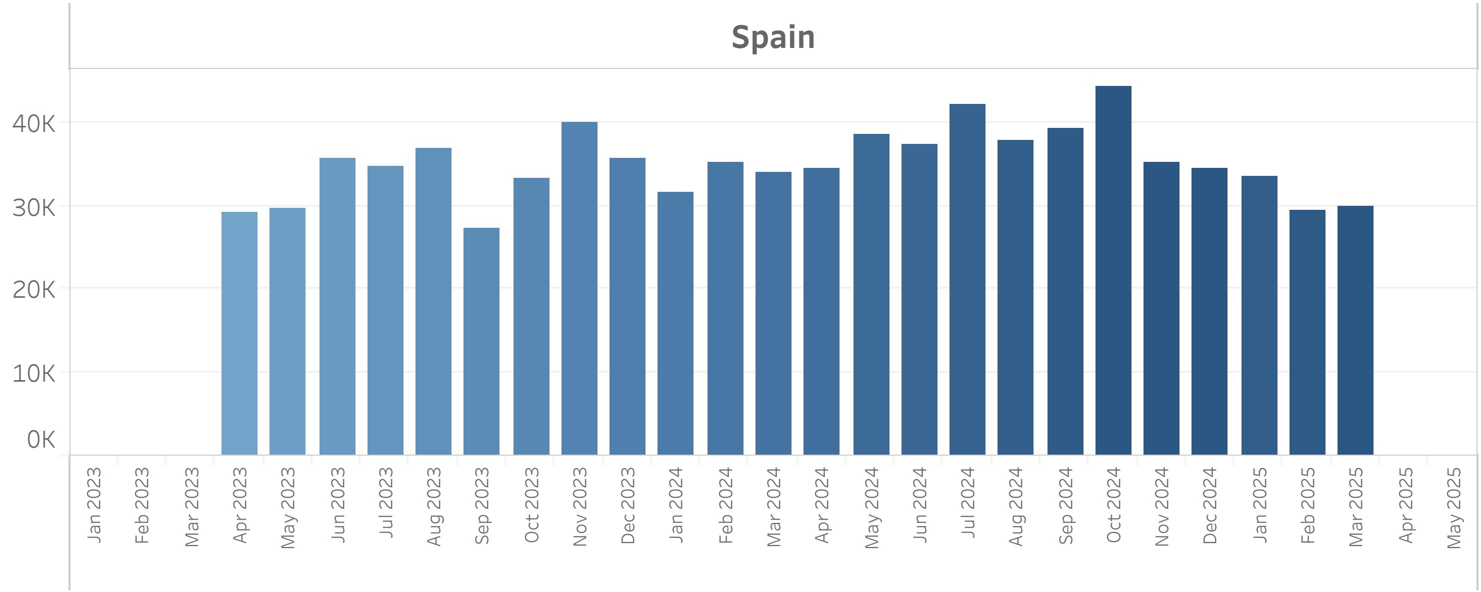

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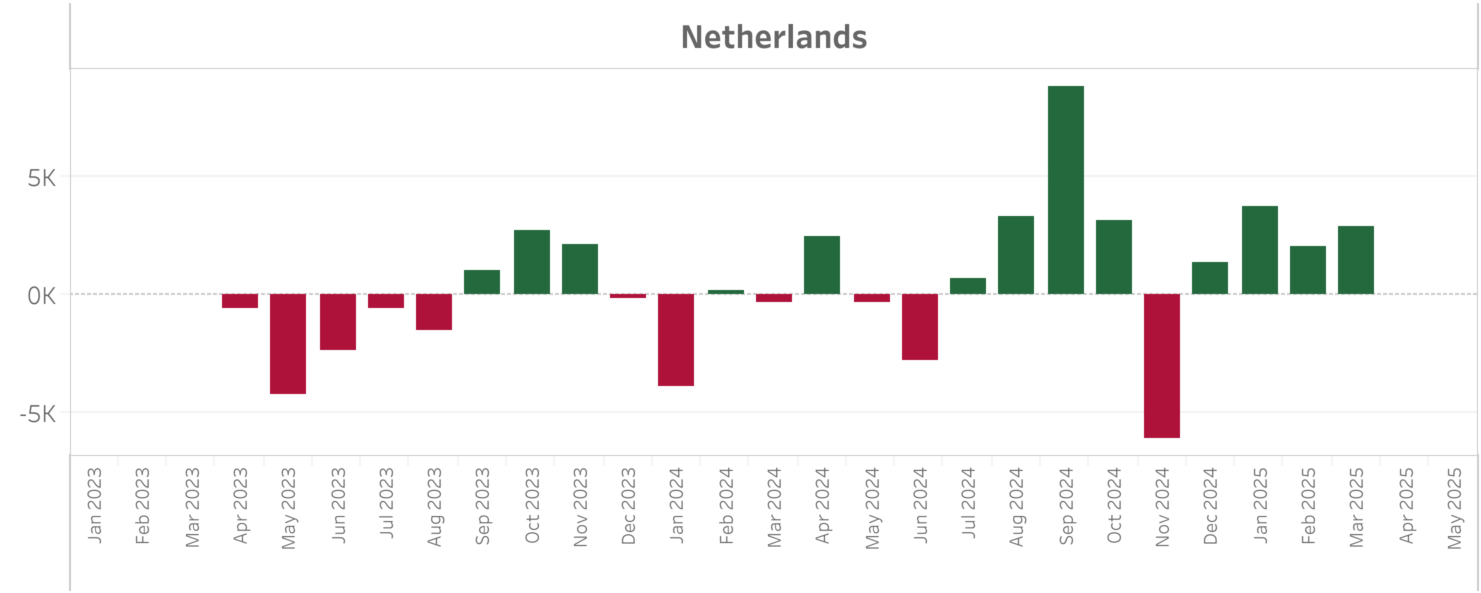

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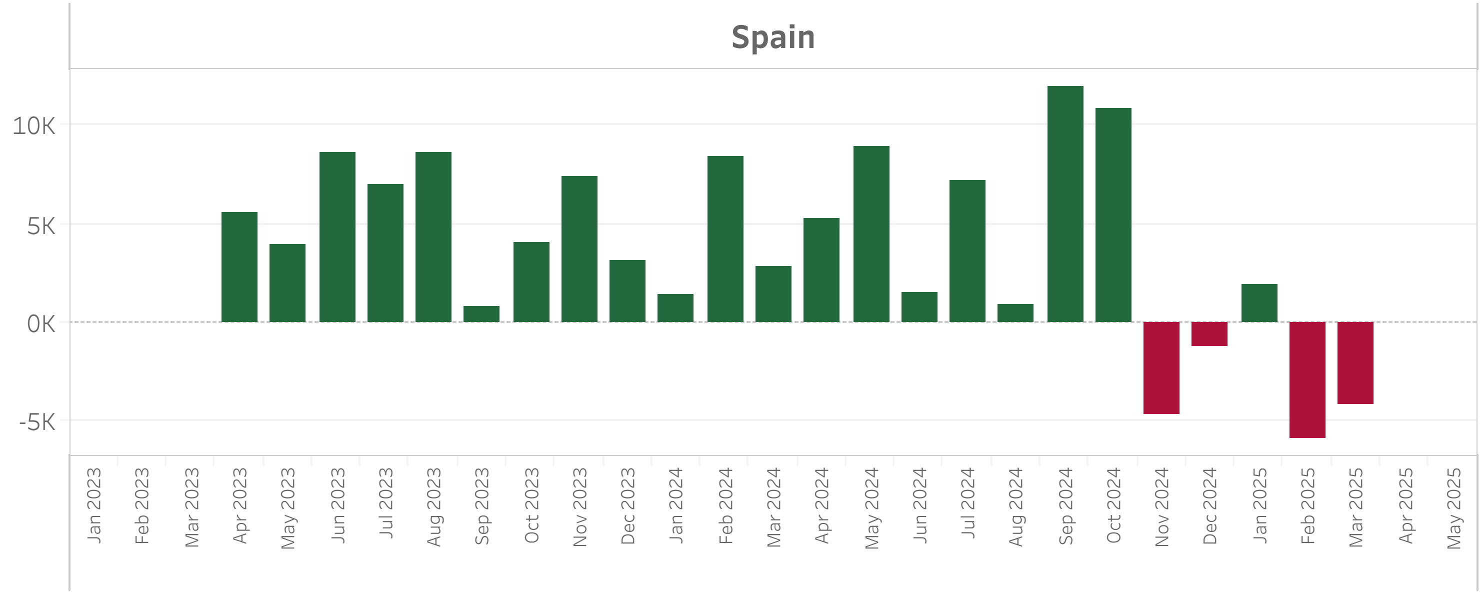

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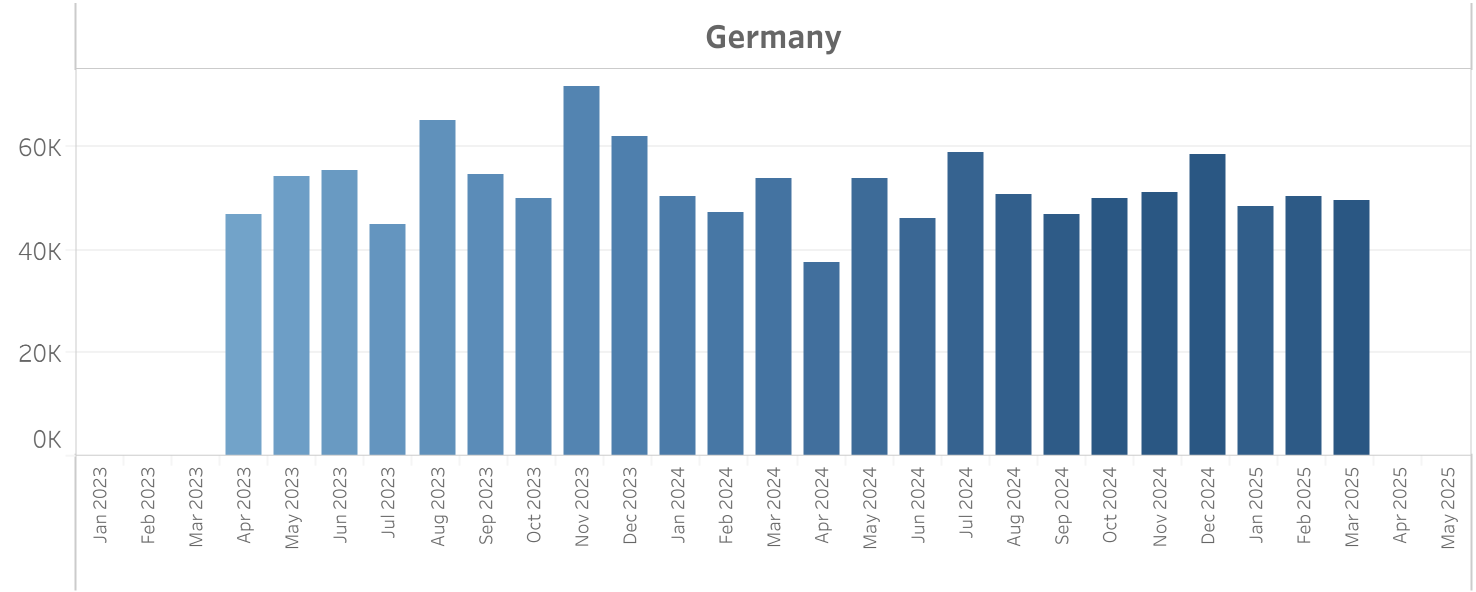
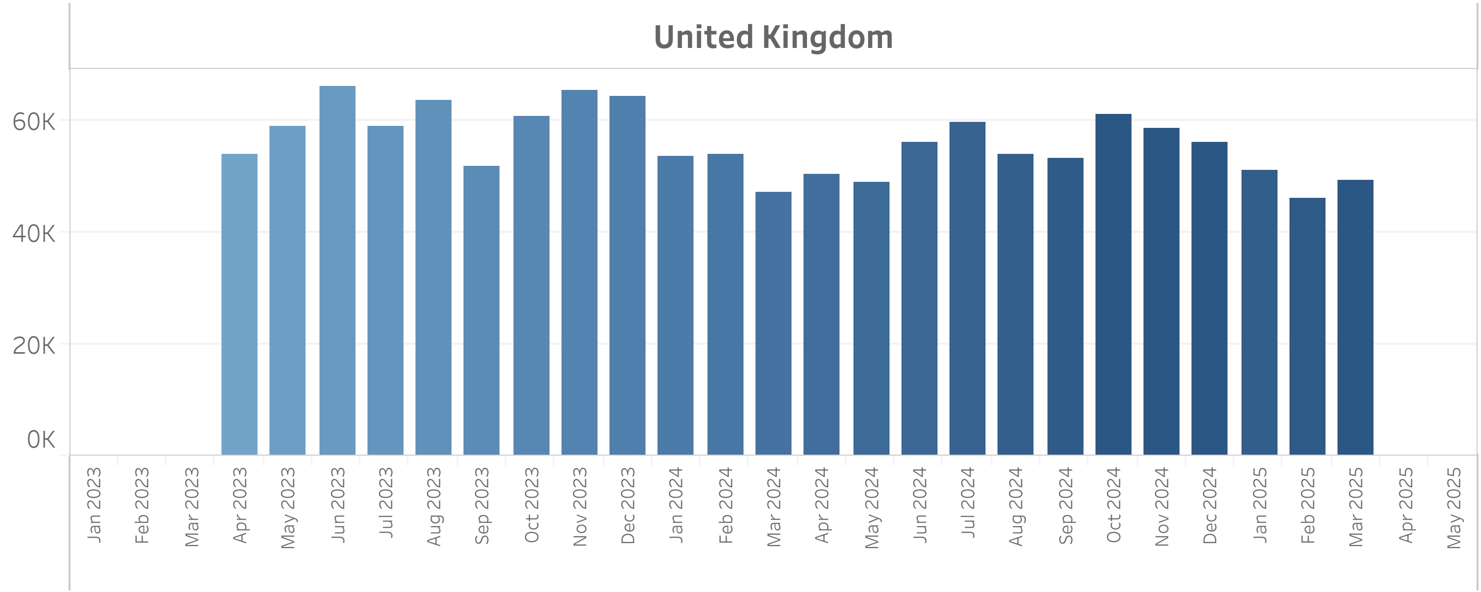
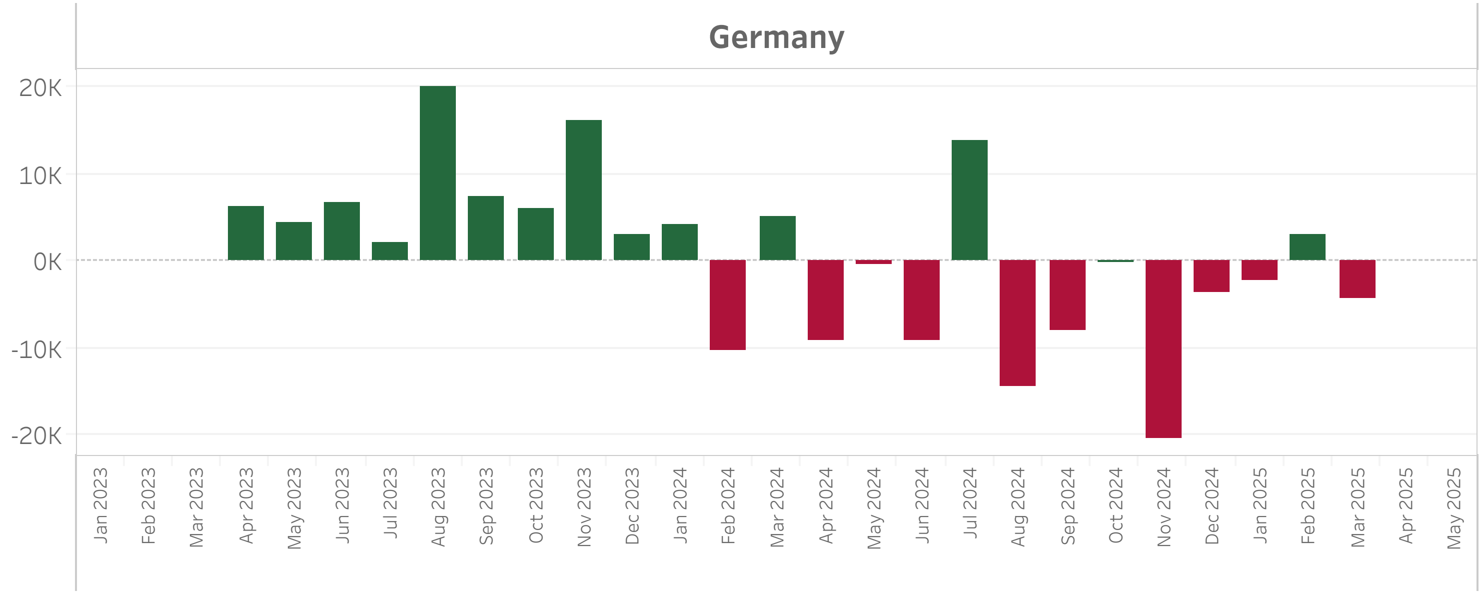


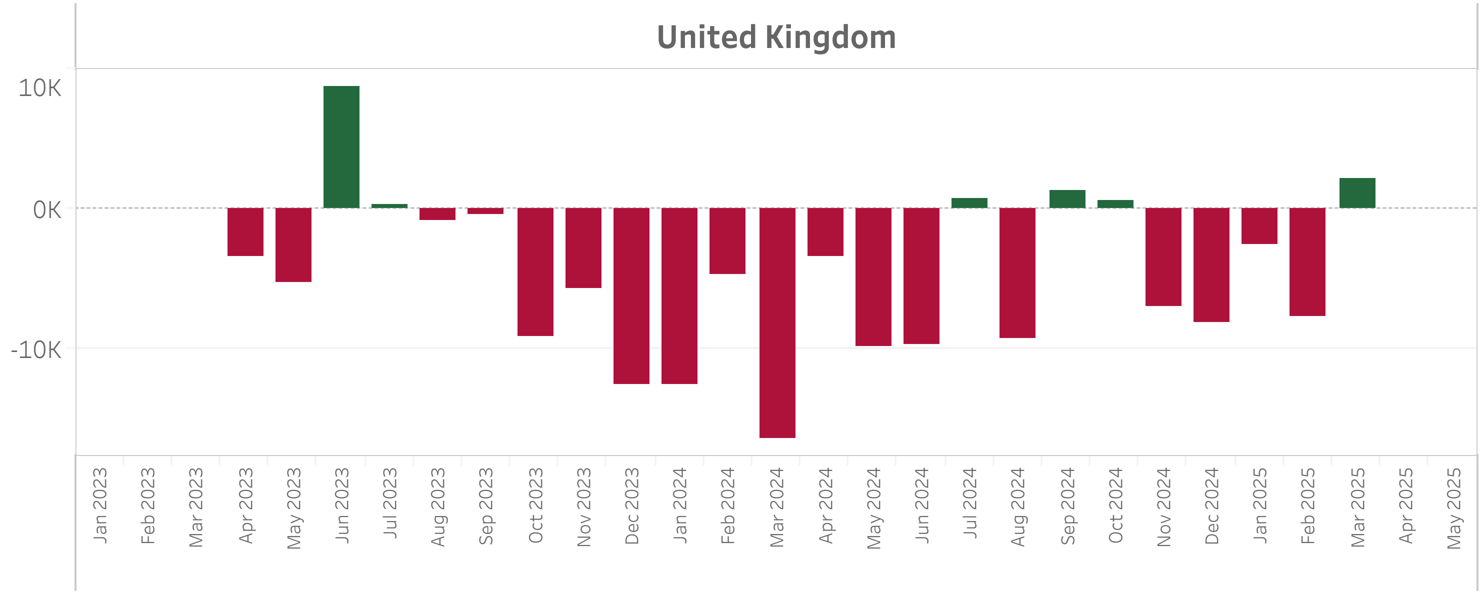
Monthly imports, k USD



Monthly imports change, k USD



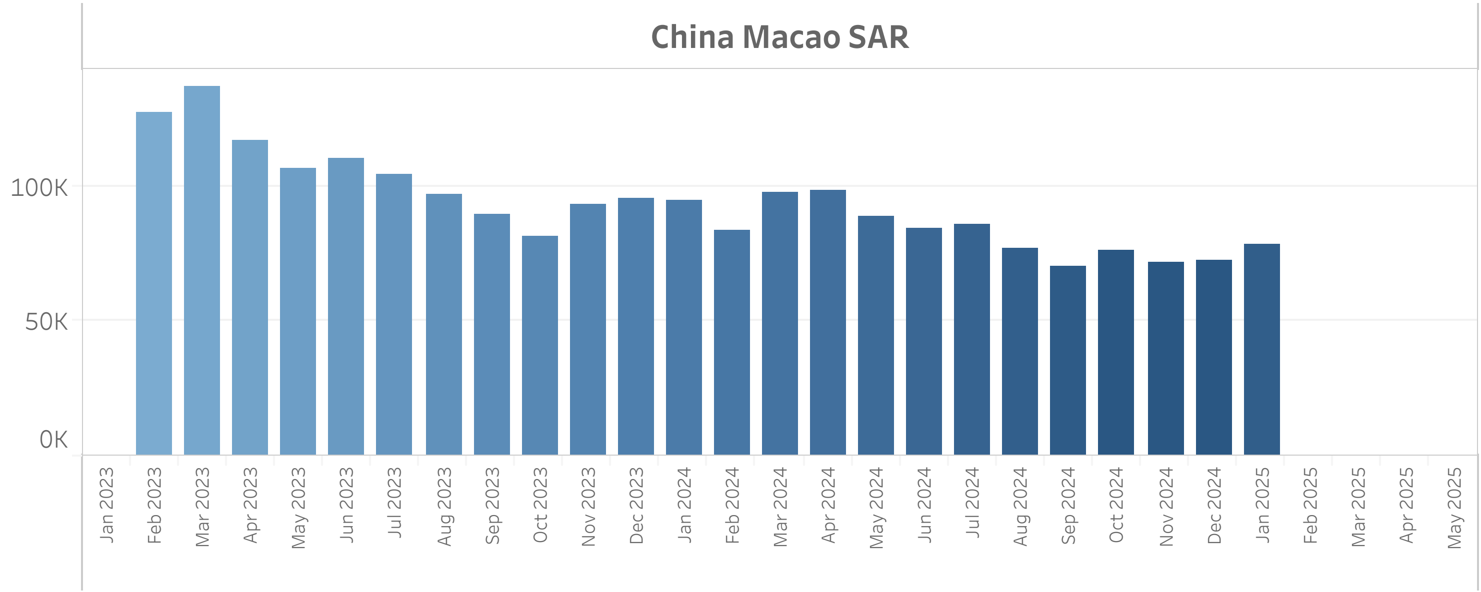
Monthly imports change, k USD



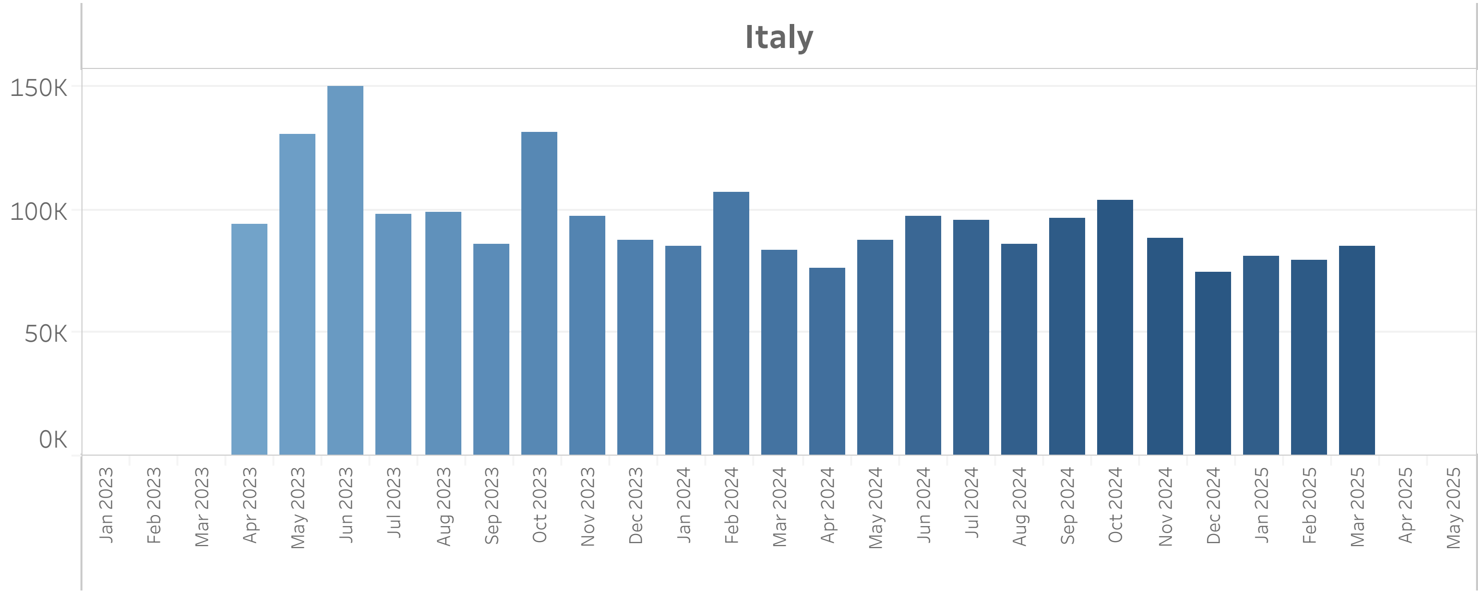
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

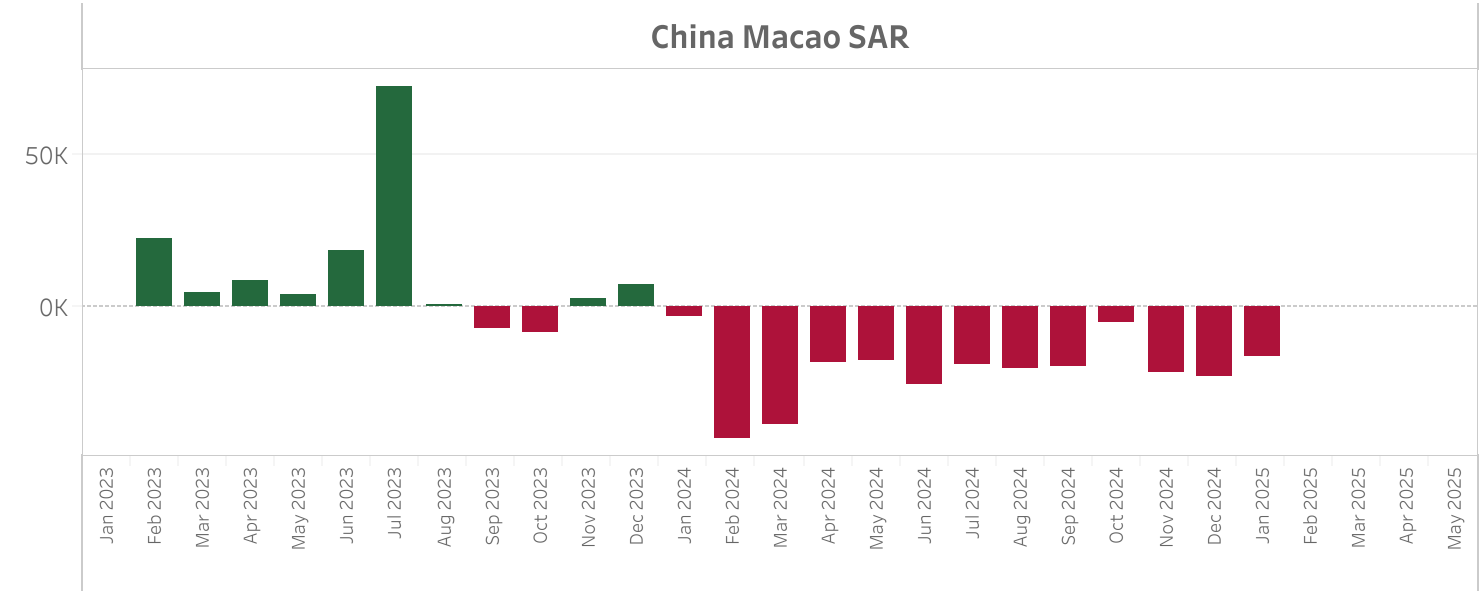
Monthly imports, k USD



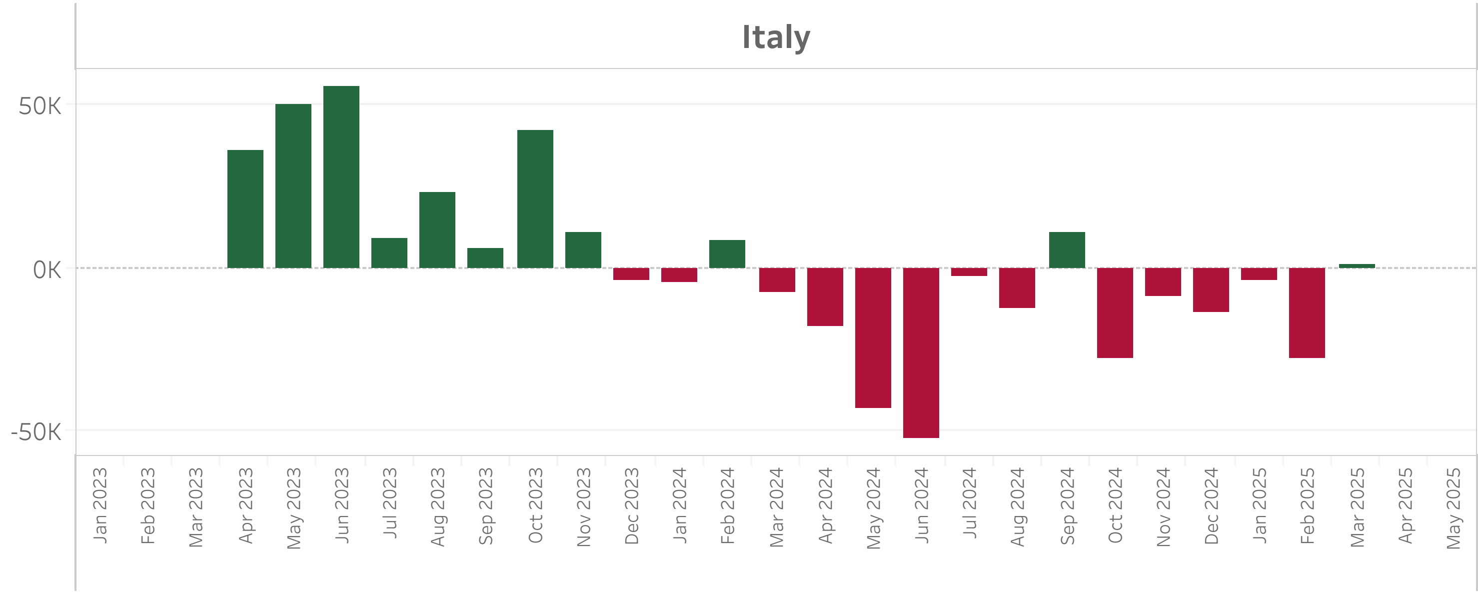
Monthly imports, k USD



Monthly imports change, k USD



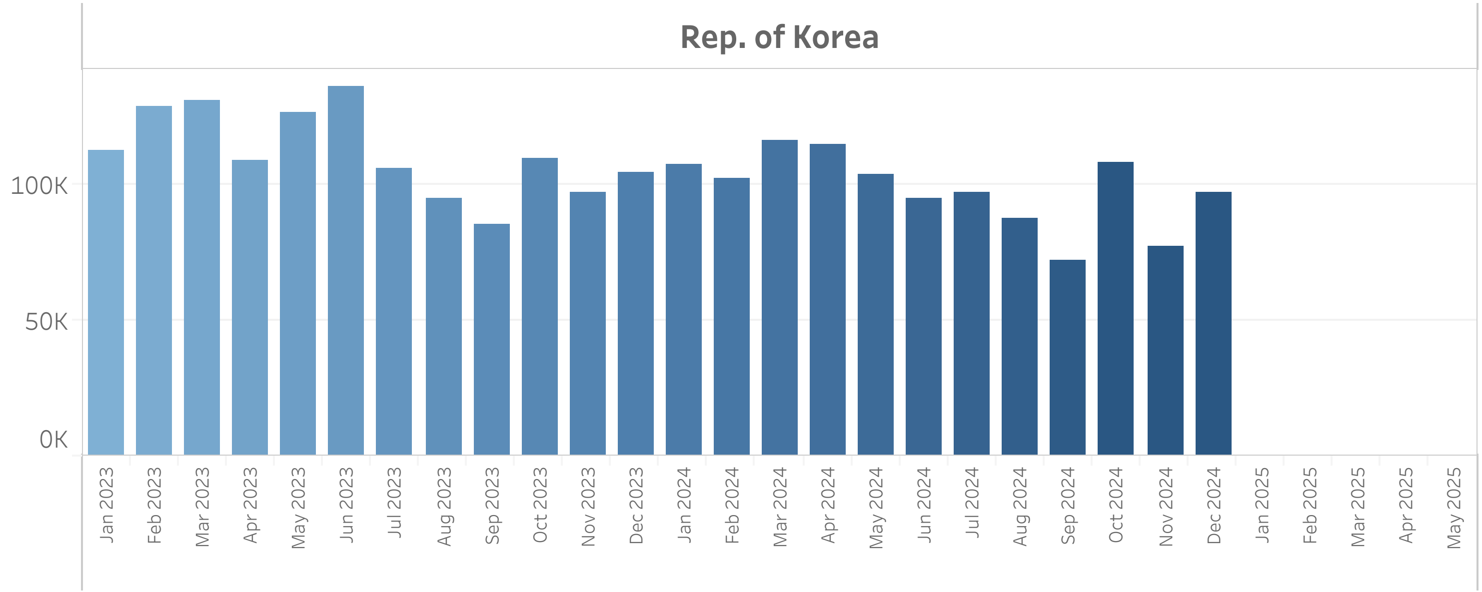
Monthly imports change, k USD



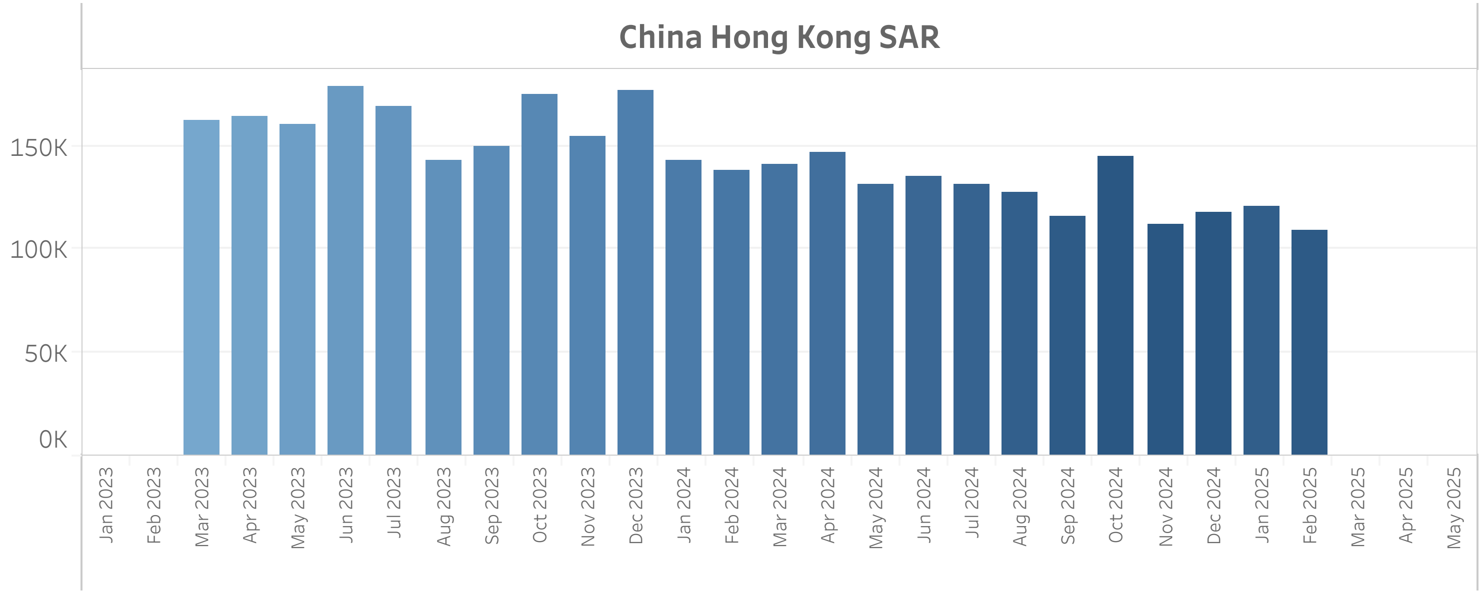
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

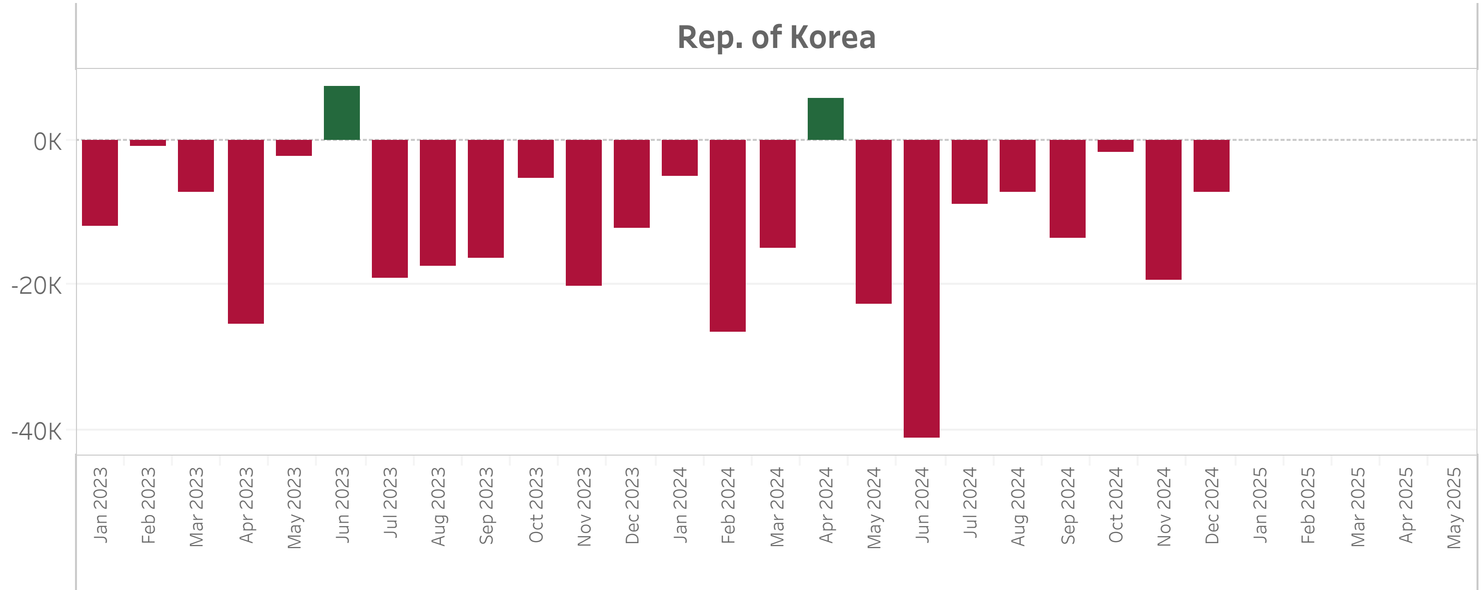
Monthly imports, k USD



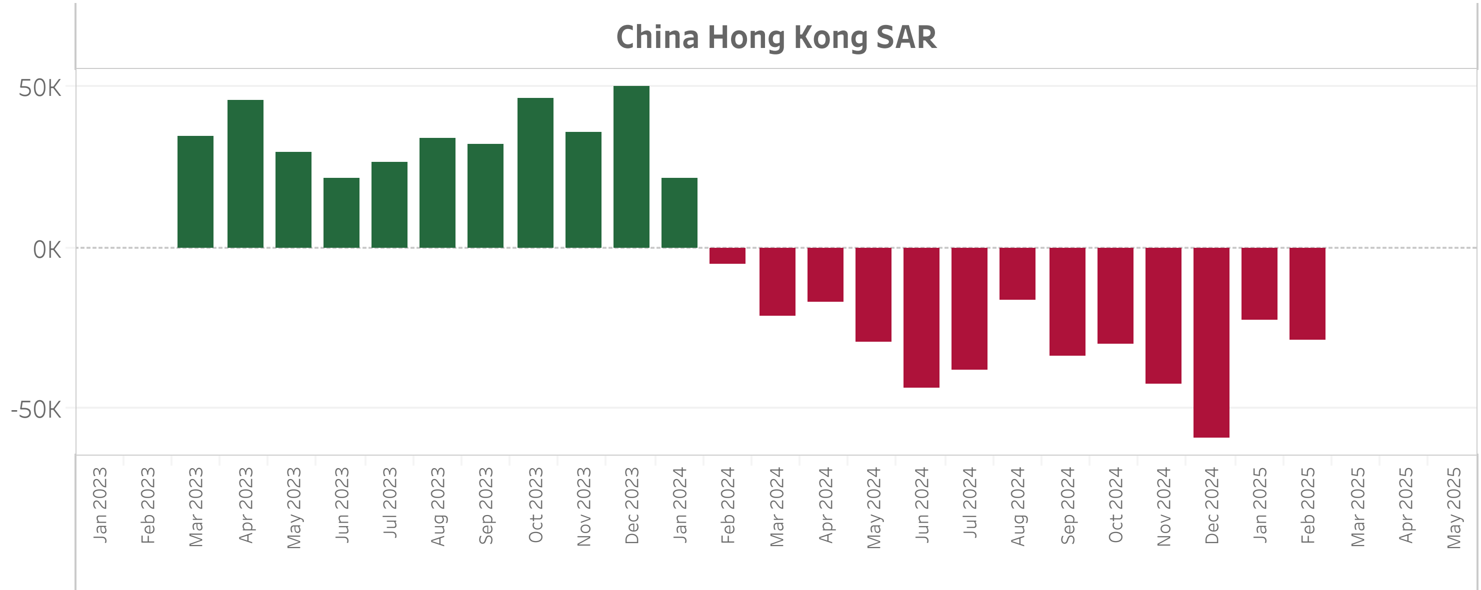
Monthly imports, k USD



Monthly imports change, k USD



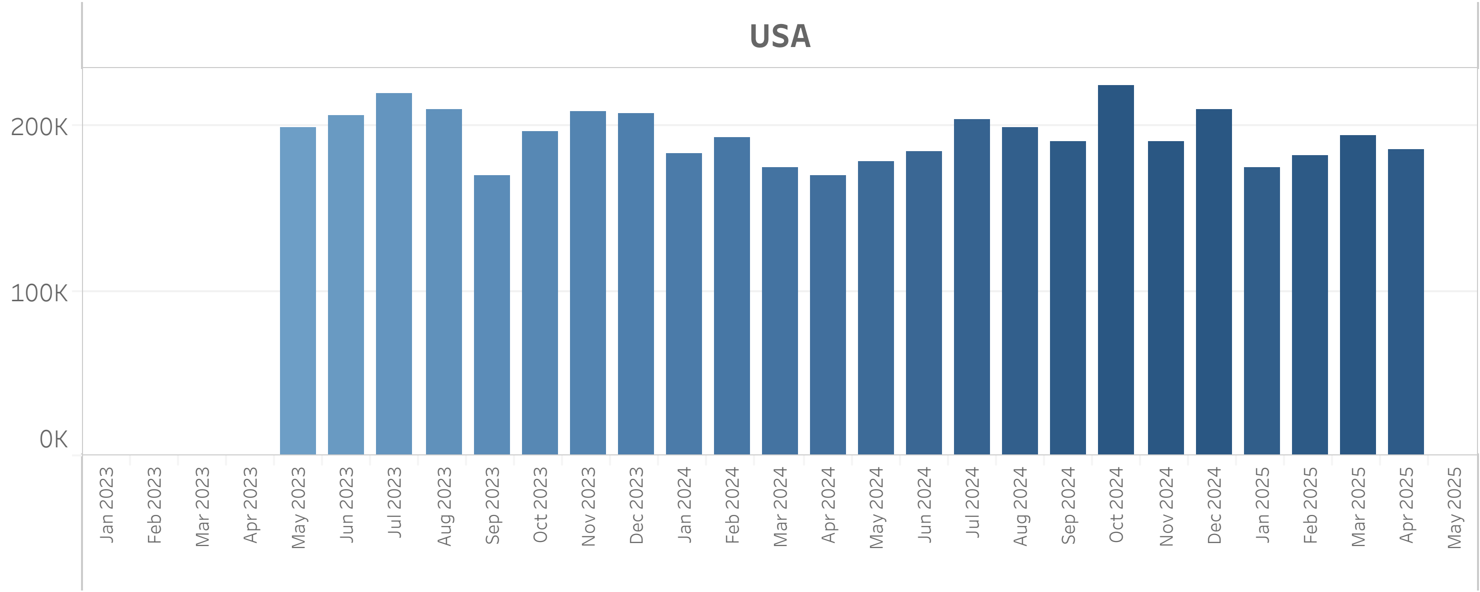
Monthly imports change, k USD



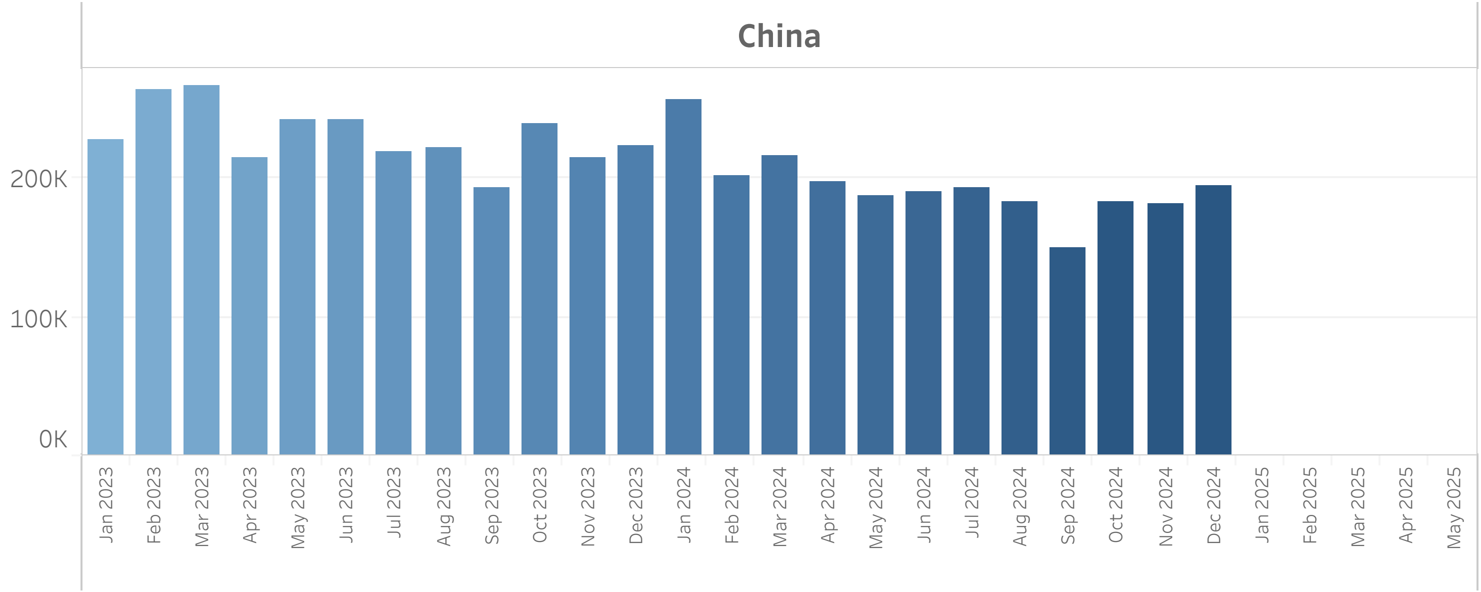
Last Twelve Months Trends: Country-Specific Monthly Data on Imports (US $)

These pages provide detailed insights into the recent dynamics of imports (in US $) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US $) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

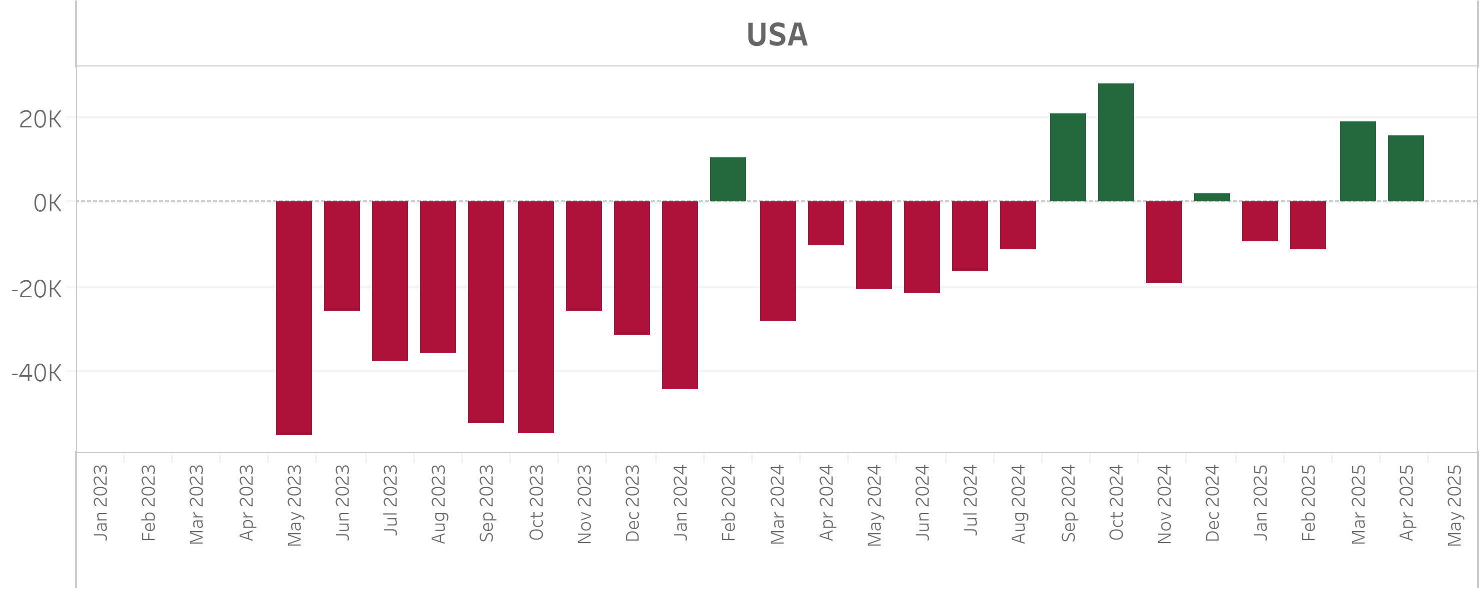
Monthly imports, k USD



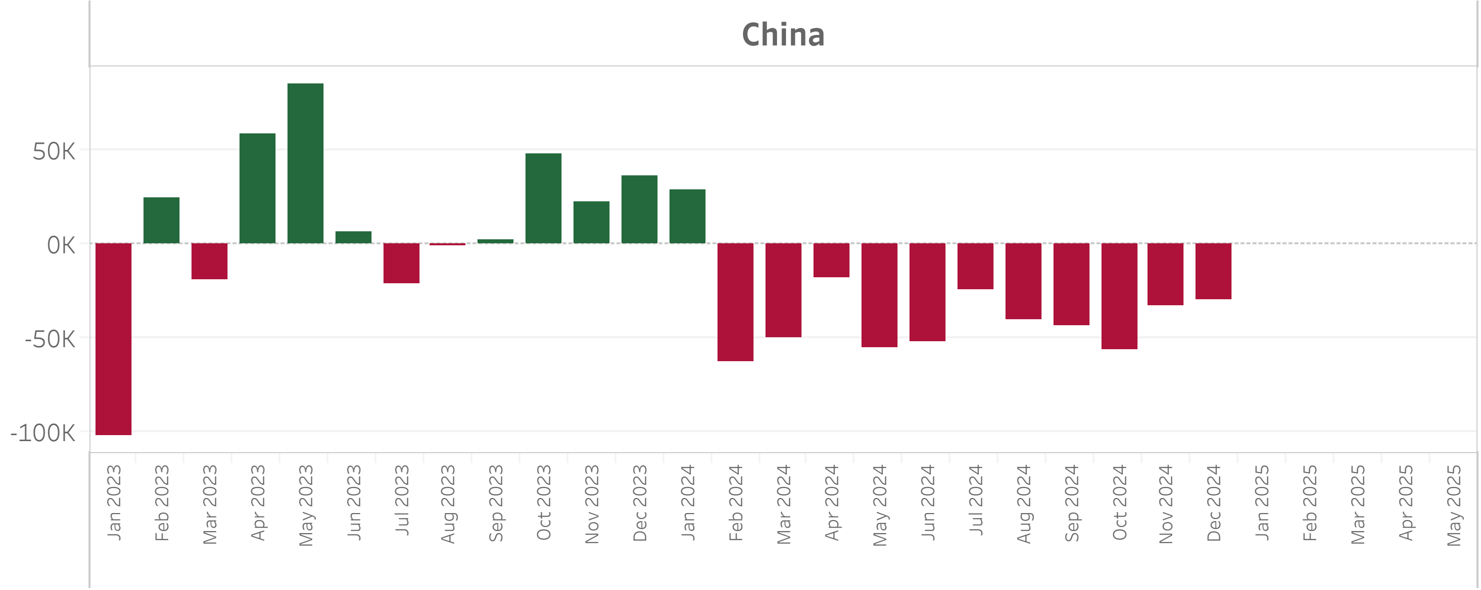
Monthly imports, k USD



Monthly imports change, k USD



Monthly imports change, k USD



4 COMPETITION AND SUPPLIERS

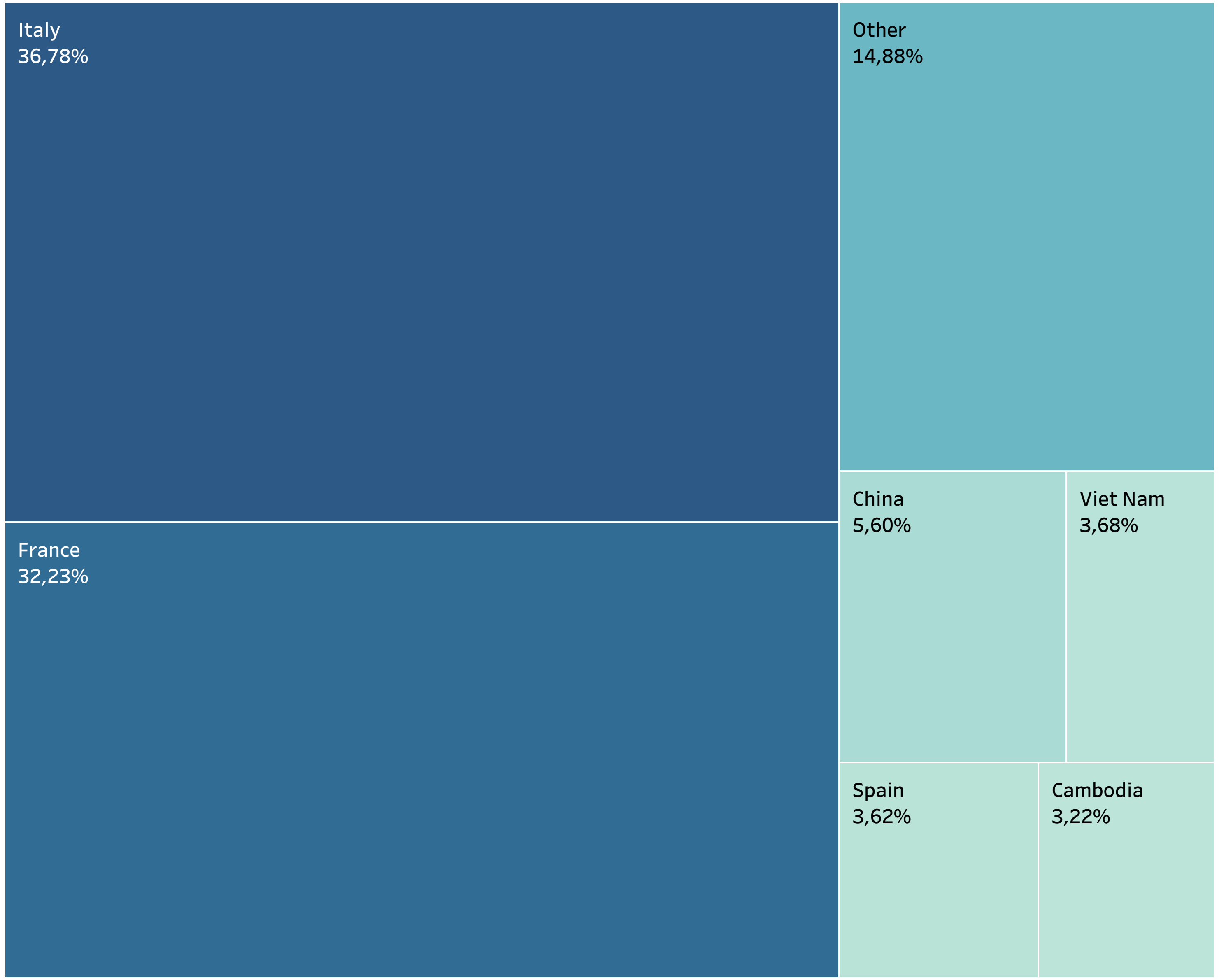
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US $

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US $) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	13 861,29	
Italy	5 097,62	36,78%
France	4 467,76	32,23%
China	776,44	5,60%
Viet Nam	509,53	3,68%
Spain	502,00	3,62%
Cambodia	445,99	3,22%
India	392,16	2,83%
Philippines	146,43	1,06%
Indonesia	140,40	1,01%
USA	140,32	1,01%
Netherlands	125,72	0,91%
Germany	110,59	0,80%
United Kingdom	104,74	0,76%
Bangladesh	85,89	0,62%
Türkiye	75,36	0,54%
Romania	75,34	0,54%
Switzerland	57,53	0,42%
China, Macao SAR	49,20	0,35%
Mexico	48,14	0,35%
Japan	44,63	0,32%
Rep. of Korea	43,90	0,32%
Europe, not specified	39,74	0,29%
Poland	35,66	0,26%
China, Hong Kong SAR	29,49	0,21%
Bulgaria	27,48	0,20%
Asia, not specified	24,15	0,17%
Belgium	23,49	0,17%
Portugal	22,39	0,16%
Singapore	19,34	0,14%
United Arab Emirates	18,57	0,13%

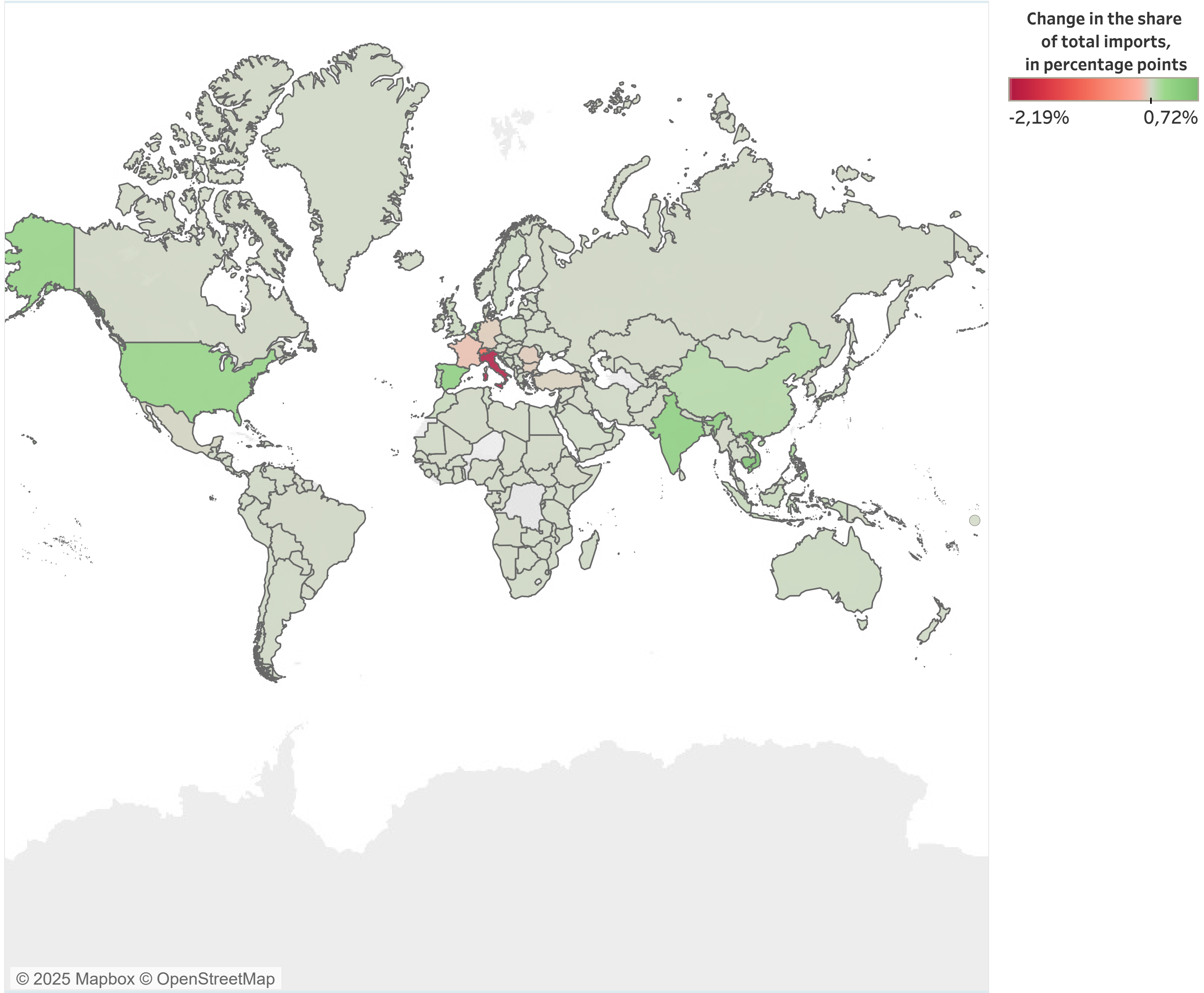
Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US $



Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US $)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

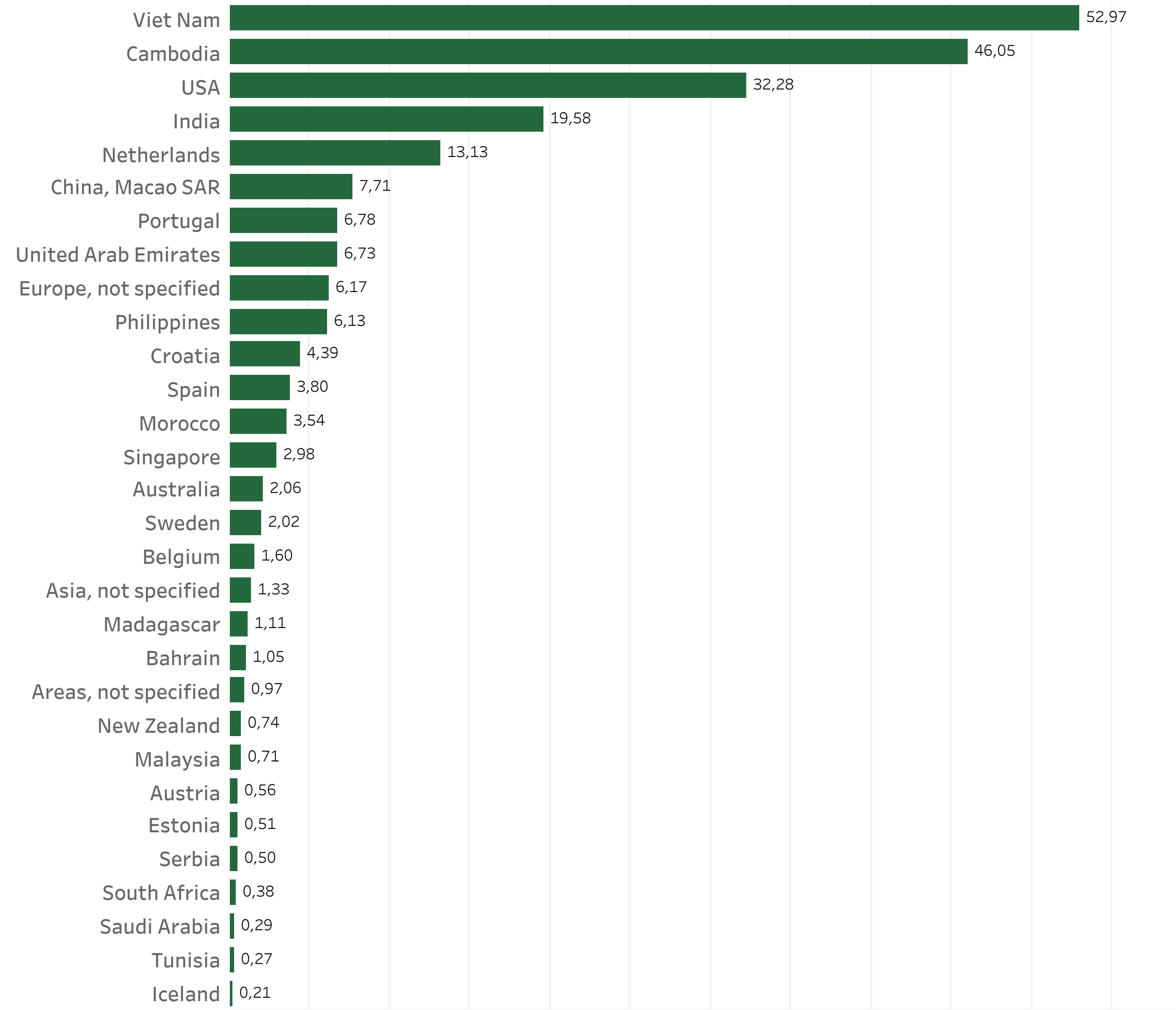
Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	13 861,29		
Italy	5 097,62	36,78%	38,96%
France	4 467,76	32,23%	32,34%
China	776,44	5,60%	5,49%
Viet Nam	509,53	3,68%	2,95%
Spain	502,00	3,62%	3,22%
Cambodia	445,99	3,22%	2,59%
India	392,16	2,83%	2,41%
Philippines	146,43	1,06%	0,91%
Indonesia	140,40	1,01%	0,97%
USA	140,32	1,01%	0,70%
Netherlands	125,72	0,91%	0,73%
Germany	110,59	0,80%	0,86%
United Kingdom	104,74	0,76%	0,73%
Bangladesh	85,89	0,62%	0,56%
Türkiye	75,36	0,54%	0,58%
Romania	75,34	0,54%	0,61%
Switzerland	57,53	0,42%	1,50%
China, Macao SAR	49,20	0,35%	0,27%
Mexico	48,14	0,35%	0,36%
Japan	44,63	0,32%	0,30%
Rep. of Korea	43,90	0,32%	0,31%
Europe, not specified	39,74	0,29%	0,22%
Poland	35,66	0,26%	0,24%
China, Hong Kong SAR	29,49	0,21%	0,24%
Bulgaria	27,48	0,20%	0,26%
Asia, not specified	24,15	0,17%	0,15%
Belgium	23,49	0,17%	0,14%
Portugal	22,39	0,16%	0,10%
Singapore	19,34	0,14%	0,11%
United Arab Emirates	18,57	0,13%	0,08%



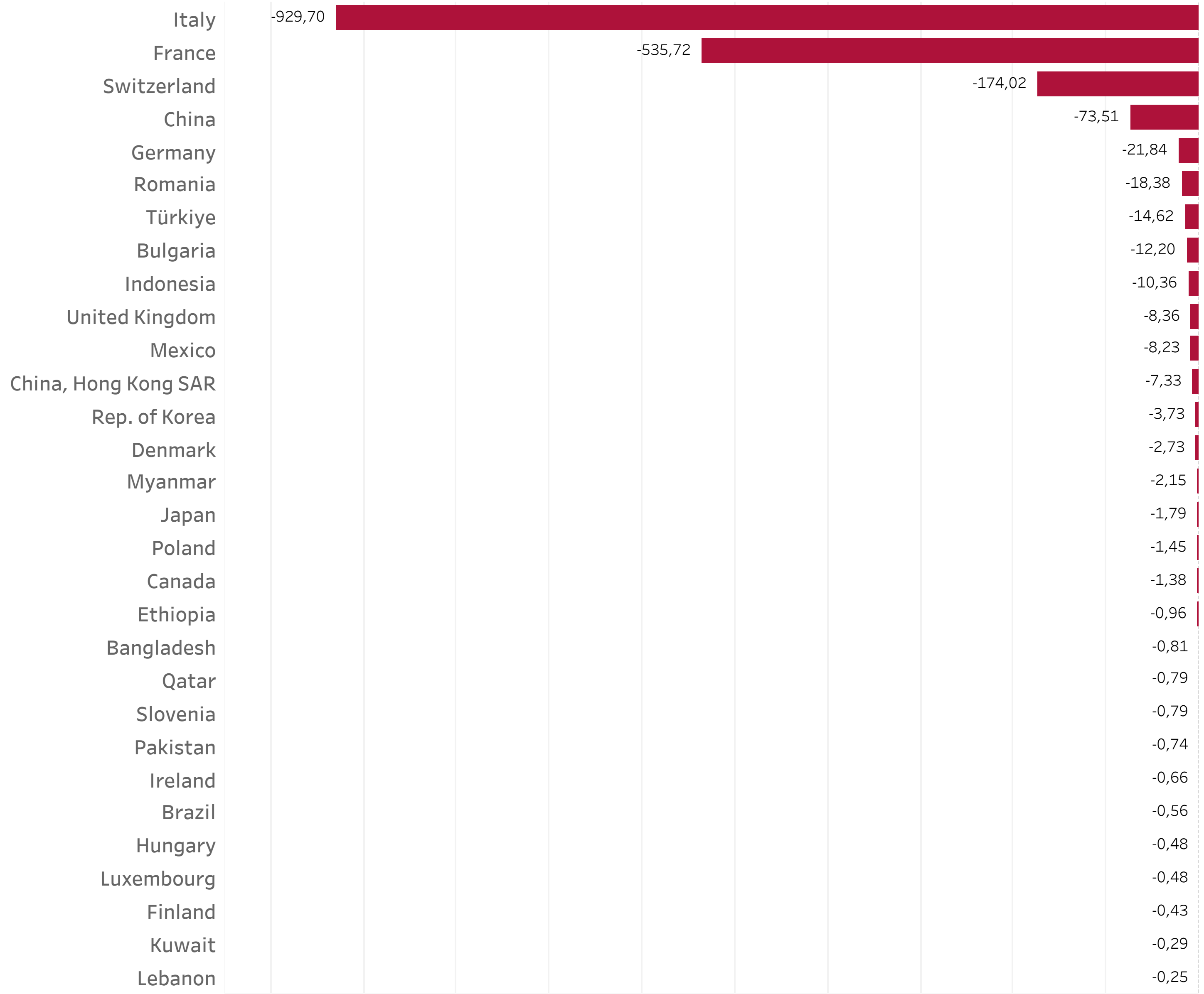
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

This section examines the value of supplies (in US $) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US $



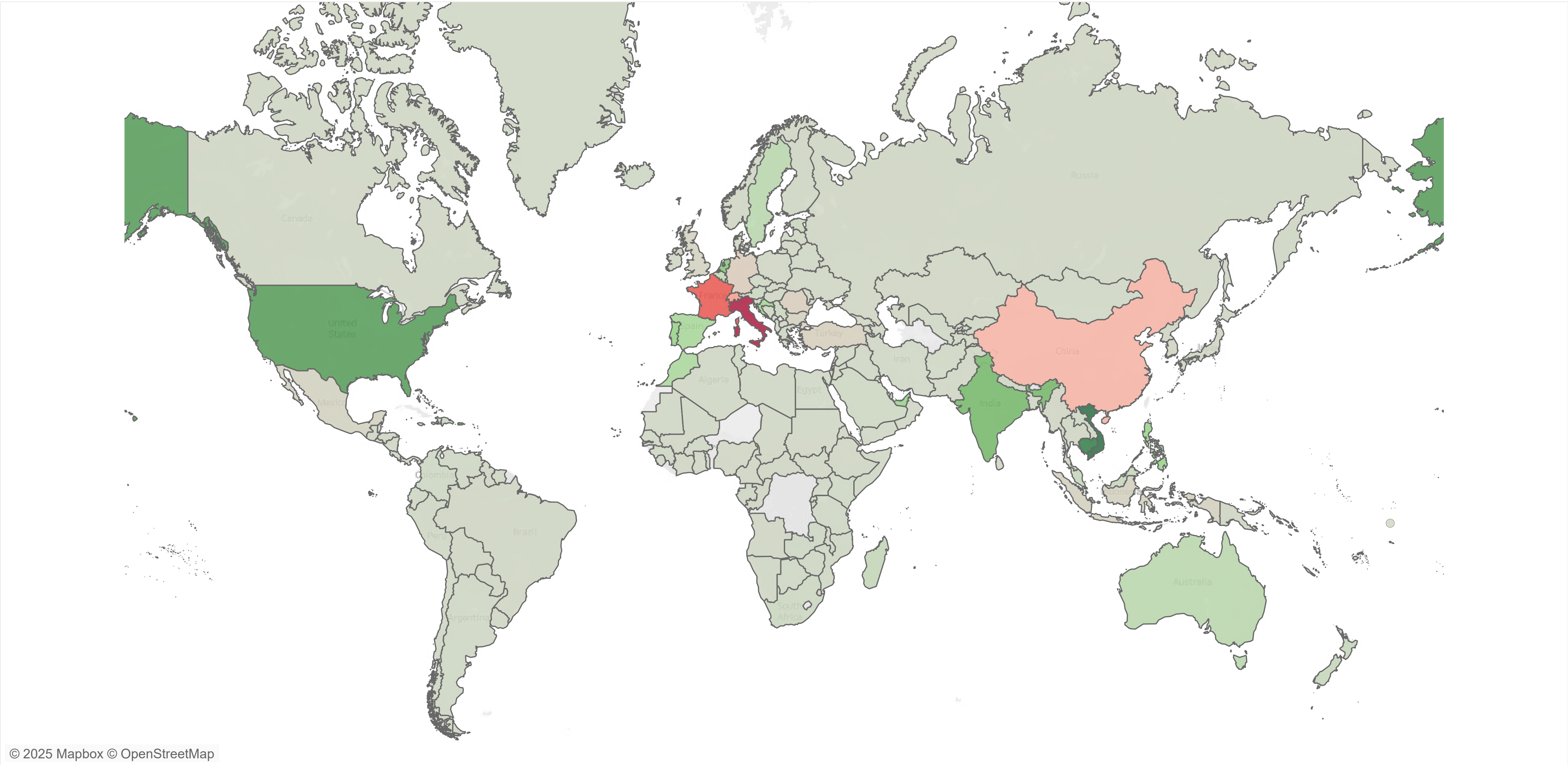
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US $)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US $

Absolute Growth or Decline of Supplies, M US $

-929,70 52,97



Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China	Italy	44,35%	48,85%
	France	35,40%	32,97%
	Others	6,36%	5,68%
	Spain	4,43%	4,61%
	Viet Nam	4,13%	3,21%
	Cambodia	3,25%	2,21%
	China	2,08%	2,46%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
USA	Italy	33,63%	37,54%
	France	26,63%	24,45%
	Viet Nam	9,68%	8,32%
	Cambodia	8,77%	8,00%
	India	3,63%	3,64%
	China	3,51%	3,46%
	Philippines	3,46%	3,11%
	Spain	3,42%	3,40%
	Others	3,04%	3,25%
	Indonesia	2,27%	2,53%
	Mexico	1,97%	2,31%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong SAR	France	42,67%	40,26%
	Italy	26,64%	30,36%
	China	10,83%	11,94%
	Others	10,25%	11,12%
	USA	3,84%	1,44%
	China, Macao SAR	3,16%	2,09%
	Spain	2,61%	2,79%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Rep. of Korea	Italy	56,26%	59,92%
	France	30,20%	27,57%
	Others	4,93%	5,29%
	China	4,57%	3,98%
	Spain	4,03%	3,24%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	France	44,78%	46,00%
	Others	18,65%	13,54%
	China	10,99%	8,59%
	Spain	7,28%	3,47%
	Netherlands	6,46%	4,31%
	Switzerland	3,85%	16,21%
	United Kingdom	2,46%	1,66%
	Germany	2,36%	2,31%
	Romania	1,60%	2,02%
	China, Hong Kon..	1,57%	1,90%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Macao SAR	Italy	53,37%	44,71%
	France	40,06%	49,13%
	Others	4,21%	3,63%
	United Kingdom	2,37%	2,53%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
United Kingdom	Italy	48,04%	49,82%
	France	21,42%	20,88%
	India	9,29%	7,56%
	Spain	6,43%	5,34%
	China	5,56%	5,66%
	Others	5,50%	6,18%
	Viet Nam	1,98%	2,14%
	Türkiye	1,77%	2,42%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Italy	40,26%	42,77%
	France	25,48%	25,16%
	Others	11,09%	10,87%
	China	9,46%	8,85%
	India	7,38%	6,41%
	Spain	2,30%	2,04%
	Viet Nam	2,29%	2,06%
	Cambodia	1,74%	1,84%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	France	38,53%	43,76%
	Italy	31,05%	26,51%
	Others	9,72%	10,77%
	India	6,30%	5,86%
	China	6,29%	6,07%
	Europe, not specified	4,44%	4,33%
	Netherlands	3,66%	2,70%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	Italy	23,20%	22,16%
	France	14,05%	17,83%
	Others	9,94%	9,67%
	Germany	8,76%	6,84%
	Cambodia	7,13%	6,61%
	India	6,73%	7,39%
	Indonesia	6,00%	5,85%
	Viet Nam	5,55%	4,54%
	China	4,48%	4,01%
	United Kingdom	3,42%	4,32%
	Spain	2,48%	2,29%
	Bangladesh	2,38%	2,78%
	Belgium	2,37%	2,50%
	China, Hong Kon..	1,81%	1,50%
	Poland	1,70%	1,72%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	Italy	37,20%	42,12%
	France	33,28%	32,43%
	China	9,90%	8,05%
	India	5,71%	5,37%
	Others	5,55%	4,80%
	Spain	3,41%	4,05%
	Cambodia	2,58%	1,29%
	Viet Nam	2,38%	1,89%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Italy	49,17%	56,05%
	France	26,34%	22,10%
	Others	7,75%	9,03%
	China	7,07%	6,14%
	Spain	3,25%	2,33%
	India	2,64%	2,21%
	Viet Nam	1,91%	1,06%
	Cambodia	1,86%	1,09%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	Italy	35,56%	38,47%
	France	25,09%	24,58%
	Cambodia	8,24%	7,19%
	Viet Nam	7,93%	6,30%
	Others	4,96%	4,78%
	USA	4,54%	4,11%
	China	3,41%	3,65%
	Spain	3,22%	3,75%
	India	2,68%	2,58%
	Philippines	2,55%	2,43%
	Indonesia	1,83%	2,16%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Thailand	Italy	47,63%	55,77%
	France	38,35%	34,07%
	Others	6,18%	3,45%
	Spain	3,69%	3,39%
	China	2,60%	2,60%
	Viet Nam	1,55%	0,73%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Mexico	Italy	31,17%	36,93%
	Cambodia	19,31%	16,65%
	Viet Nam	14,17%	9,18%
	France	12,66%	13,48%
	Spain	4,96%	5,00%
	China	4,43%	6,27%
	Philippines	3,59%	4,22%
	Indonesia	3,06%	3,27%
	India	2,92%	2,23%
	Bangladesh	2,61%	2,18%
	Others	1,11%	0,60%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Türkiye	Italy	63,67%	65,97%
	France	21,64%	20,07%
	Others	5,59%	5,61%
	Spain	3,31%	3,13%
	China	3,21%	3,03%
	Viet Nam	2,58%	2,20%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	Italy	33,22%	30,67%
	China	23,52%	25,87%
	India	12,43%	9,83%
	Others	7,65%	11,95%
	France	6,03%	4,73%
	Viet Nam	5,02%	4,01%
	Cambodia	3,48%	2,70%
	Germany	3,36%	5,15%
	Indonesia	2,02%	1,90%
	Bangladesh	1,69%	1,94%
	Spain	1,58%	1,25%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	France	52,17%	56,79%
	Italy	14,08%	11,35%
	India	7,83%	5,86%
	Netherlands	7,81%	7,55%
	Others	7,46%	9,58%
	China	3,95%	3,16%
	Türkiye	2,70%	1,54%
	Romania	2,49%	2,66%
	Germany	1,51%	1,51%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Greece	France	48,85%	52,18%
	Italy	33,94%	28,94%
	Netherlands	4,67%	5,12%
	Others	4,48%	5,18%
	Germany	3,90%	4,07%
	Poland	2,52%	2,51%
	Spain	1,64%	2,00%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	Italy	30,67%	27,97%
	France	29,00%	36,43%
	Spain	20,56%	18,87%
	Netherlands	7,81%	8,16%
	India	4,19%	1,74%
	Others	3,12%	2,97%
	Germany	2,63%	2,14%
	China	2,02%	1,71%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	France	30,42%	29,90%
	India	25,90%	25,32%
	Italy	10,22%	14,03%
	Others	6,38%	6,67%
	Germany	4,90%	3,32%
	Netherlands	4,87%	3,49%
	Sweden	4,51%	2,60%
	United Kingdom	3,19%	3,14%
	China	2,66%	3,16%
	Japan	2,57%	1,98%
	Poland	2,28%	2,86%
	Türkiye	2,11%	3,53%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Brazil	Italy	57,25%	57,27%
	France	25,07%	29,51%
	Spain	5,07%	4,25%
	Others	4,18%	3,38%
	China	3,11%	1,17%
	Cambodia	2,78%	1,89%
	Viet Nam	2,53%	2,55%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Italy	45,87%	45,02%
	France	26,30%	27,72%
	Others	11,75%	10,88%
	China	8,96%	9,33%
	India	4,38%	4,02%
	Poland	2,74%	3,03%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Italy	26,32%	22,07%
	France	21,10%	21,79%
	India	10,15%	9,39%
	Others	8,40%	7,44%
	Japan	7,01%	5,07%
	Netherlands	6,80%	10,86%
	Poland	4,78%	5,73%
	Denmark	4,63%	4,60%
	China	4,17%	4,13%
	Germany	2,55%	4,24%
	United Kingdom	2,54%	2,75%
	Türkiye	1,53%	1,94%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	19,65%	20,44%
	Italy	17,11%	18,11%
	France	15,75%	16,77%
	Others	9,36%	8,72%
	China	8,99%	6,80%
	India	4,92%	4,89%
	Viet Nam	4,63%	5,26%
	Netherlands	4,13%	2,11%
	Japan	4,03%	4,44%
	Cambodia	3,93%	4,90%
	Areas, not else..	2,45%	1,23%
	Indonesia	1,91%	2,44%
	Türkiye	1,59%	2,75%
	Germany	1,53%	1,15%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Italy	26,59%	29,44%
	France	26,41%	22,73%
	India	17,86%	17,22%
	China	8,76%	8,94%
	Others	6,77%	7,23%
	Spain	4,92%	4,50%
	Türkiye	3,30%	4,66%
	United Kingdom	3,20%	2,93%
	Viet Nam	2,19%	2,35%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Italy	48,67%	48,88%
	France	10,44%	9,30%
	Poland	10,35%	9,21%
	Germany	9,90%	9,67%
	Netherlands	8,39%	12,27%
	Others	6,45%	6,53%
	China	3,73%	1,97%
	Spain	2,06%	2,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Luxembourg	France	53,01%	47,83%
	Italy	30,12%	36,50%
	Others	11,34%	10,23%
	Belgium	3,91%	3,52%
	China	1,62%	1,92%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	France	50,41%	32,09%
	India	11,81%	17,80%
	Others	11,18%	14,77%
	Italy	6,99%	11,78%
	China	4,68%	4,52%
	Türkiye	4,56%	3,94%
	Hungary	3,56%	6,36%
	Viet Nam	2,93%	3,25%
	Netherlands	2,12%	3,46%
	Cambodia	1,76%	2,02%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Estonia	Europe, not specified	74,05%	45,72%
	Others	9,92%	23,02%
	Italy	7,00%	19,37%
	China	5,26%	8,65%
	India	2,23%	2,74%
	United Kingdom	1,54%	0,51%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Croatia	Italy	48,26%	47,33%
	Germany	22,13%	21,82%
	Netherlands	7,55%	5,73%
	Poland	5,95%	6,32%
	Others	4,21%	6,92%
	Spain	3,59%	4,11%
	France	3,48%	4,15%
	Serbia	2,69%	2,29%
	Austria	2,15%	1,33%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Latvia	Italy	58,03%	64,74%
	Germany	8,60%	6,38%
	Japan	6,99%	4,75%
	Others	5,30%	5,22%
	France	4,88%	2,88%
	Spain	4,56%	3,54%
	Poland	3,91%	3,67%
	Netherlands	3,56%	4,64%
	Finland	2,44%	1,79%
	Lithuania	1,73%	2,38%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ukraine	Türkiye	41,13%	16,77%
	China	36,18%	59,06%
	Italy	9,08%	8,59%
	Poland	6,51%	7,32%
	Others	5,36%	7,16%
	India	1,74%	1,10%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	Europe, not spe..	27,80%	36,28%
	Italy	20,15%	11,72%
	China	15,71%	16,51%
	India	5,40%	6,17%
	Bangladesh	5,26%	2,56%
	Netherlands	4,87%	4,72%
	Czechia	3,95%	4,34%
	Others	3,73%	6,92%
	Germany	2,99%	1,79%
	Cambodia	2,57%	2,12%
	Viet Nam	2,43%	2,03%
	Bulgaria	1,84%	1,04%
	Areas, not else..	1,81%	1,77%
	Indonesia	1,50%	2,04%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	France	40,49%	33,09%
	Netherlands	14,35%	21,42%
	Poland	11,34%	13,09%
	Germany	10,42%	10,21%
	Italy	9,56%	8,39%
	Others	6,02%	6,55%
	India	2,62%	1,74%
	Spain	2,09%	3,01%
	Austria	1,61%	1,31%
	United Kingdom	1,51%	1,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bulgaria	Italy	29,01%	24,54%
	China	27,89%	9,34%
	Japan	10,28%	22,01%
	Others	8,61%	30,85%
	India	4,88%	1,60%
	Bulgaria	4,28%	1,25%
	Netherlands	3,59%	0,50%
	Türkiye	2,97%	1,77%
	Germany	2,63%	6,65%
	United Kingdom	2,32%	0,90%
	Cambodia	1,99%	0,26%
	Viet Nam	1,53%	0,34%

Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US $

The tables in this section present the structure of import values (expressed in US $) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Italy	36,87%	47,85%
	Poland	20,35%	10,35%
	Netherlands	11,85%	8,24%
	Others	10,15%	8,04%
	Germany	7,94%	11,33%
	France	4,96%	9,46%
	Estonia	3,13%	2,51%
	India	2,98%	1,19%
	United Kingdom	1,78%	1,04%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Bosnia Herzegovina	Serbia	60,78%	60,33%
	China	21,22%	18,38%
	Others	5,27%	6,09%
	Italy	5,17%	6,83%
	Croatia	2,76%	3,23%
	India	2,42%	1,98%
	Türkiye	2,38%	3,17%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Montenegro	Italy	50,68%	53,55%
	China	20,34%	14,31%
	Serbia	18,36%	16,81%
	Others	5,42%	6,91%
	Bulgaria	2,76%	2,92%
	Türkiye	2,44%	5,50%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovenia	Italy	35,98%	34,22%
	China	27,57%	27,68%
	Others	9,95%	16,77%
	India	7,13%	5,00%
	Viet Nam	4,95%	4,45%
	Cambodia	3,70%	4,38%
	Bulgaria	2,88%	2,07%
	Germany	2,21%	1,27%
	Indonesia	1,99%	2,71%
	United Kingdom	1,91%	1,23%
	Croatia	1,73%	0,24%

Most Growing and Most Declining Markets by Imports Value Change (US $)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US $. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

Fastest Growing / Slowest Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
Spain	04.2024 - 03.2025	32 595 772	435 958 823	8,08%
Netherlands	04.2024 - 03.2025	18 830 341	360 401 902	5,51%
Greece	05.2024 - 04.2025	17 610 231	86 705 008	25,49%
Türkiye	05.2024 - 04.2025	16 468 478	160 260 163	11,45%
Portugal	05.2024 - 04.2025	13 718 174	77 257 359	21,59%
Denmark	04.2024 - 03.2025	10 460 490	67 296 325	18,40%
Estonia	05.2024 - 04.2025	9 555 328	17 617 509	118,52%
Ukraine	04.2024 - 03.2025	7 367 896	15 192 255	94,17%
Brazil	06.2024 - 05.2025	3 349 456	62 776 534	5,64%
Romania	03.2024 - 02.2025	3 349 192	34 879 238	10,62%

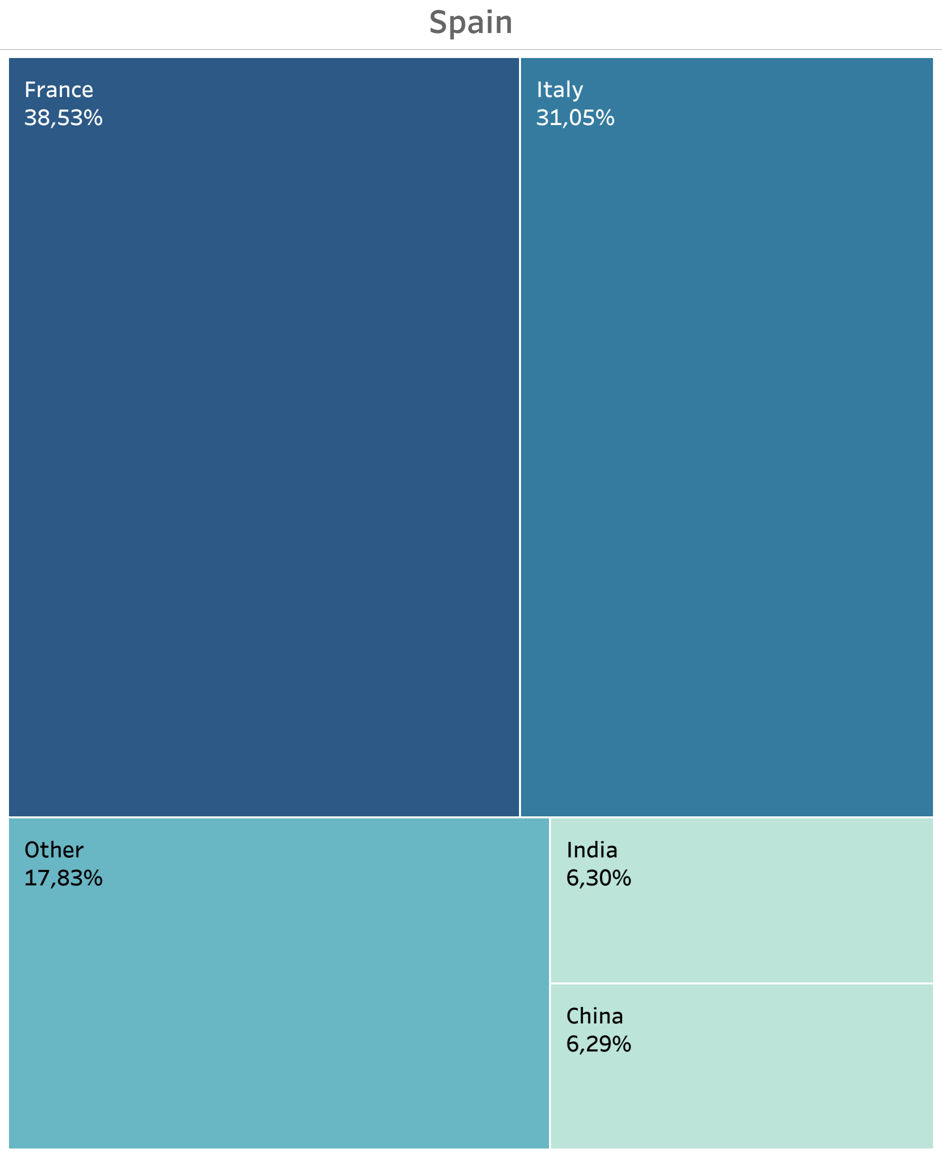
Fastest Declining / Slowest Growing Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US $	Imports in LTM, US $	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
China	01.2024 - 12.2024	-435 113 100	2 333 566 684	-15,72%
China Hong Kong SAR	03.2024 - 02.2025	-382 150 262	1 531 533 649	-19,97%
China Macao SAR	02.2024 - 01.2025	-269 102 651	983 243 647	-21,49%
Italy	04.2024 - 03.2025	-197 456 104	1 051 336 725	-15,81%
Rep. of Korea	01.2024 - 12.2024	-162 286 772	1 173 810 911	-12,15%
Switzerland	05.2024 - 04.2025	-56 544 504	309 405 475	-15,45%
Germany	04.2024 - 03.2025	-54 532 165	601 636 503	-8,31%
United Kingdom	04.2024 - 03.2025	-53 308 404	644 266 075	-7,64%
Australia	04.2024 - 03.2025	-33 314 792	353 184 713	-8,62%
Thailand	03.2024 - 02.2025	-32 793 496	207 521 480	-13,65%

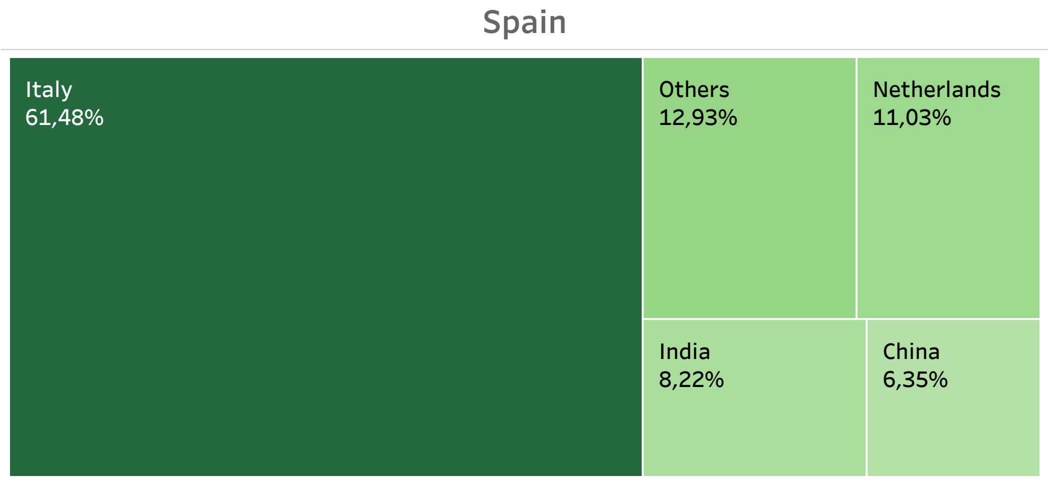
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

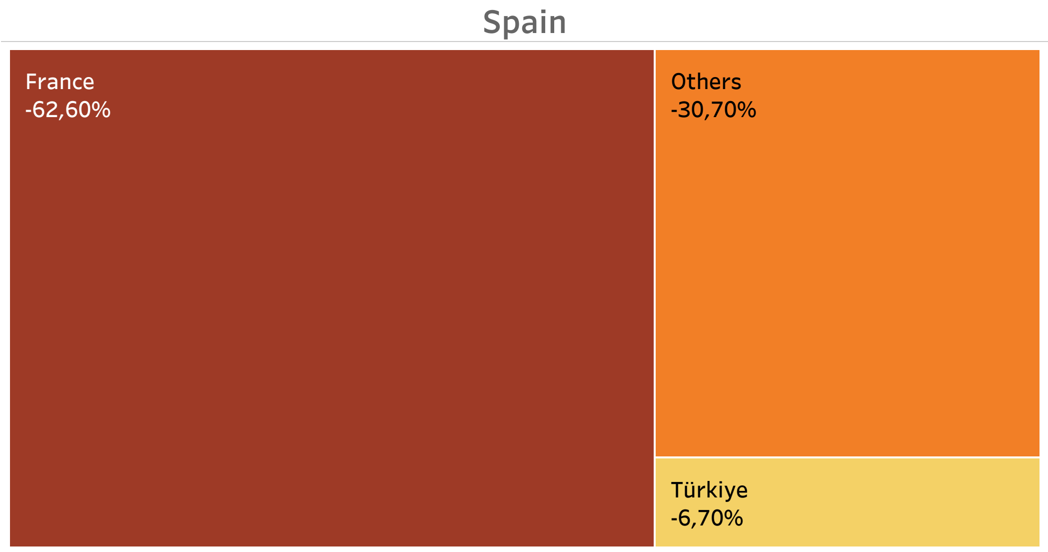
Largest Supplying Countries in LTM (US $)



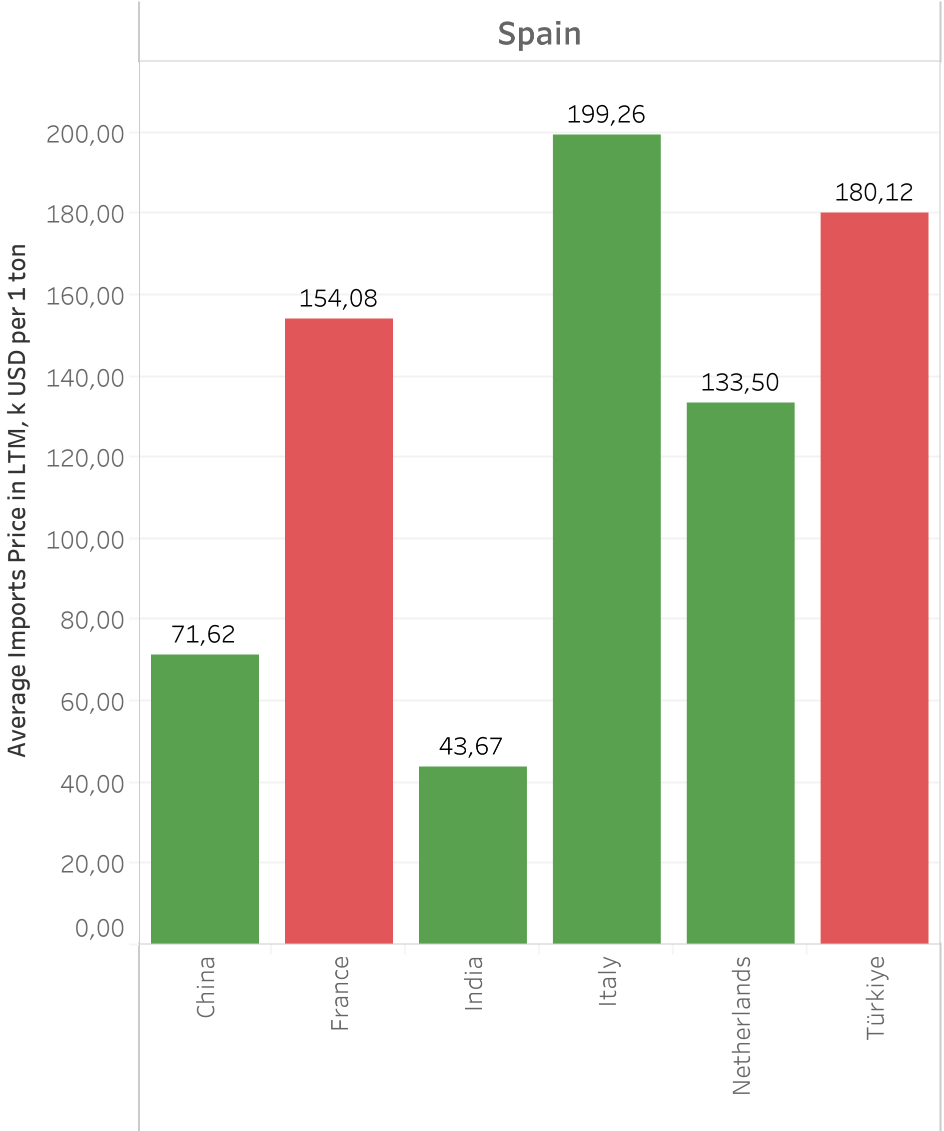
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



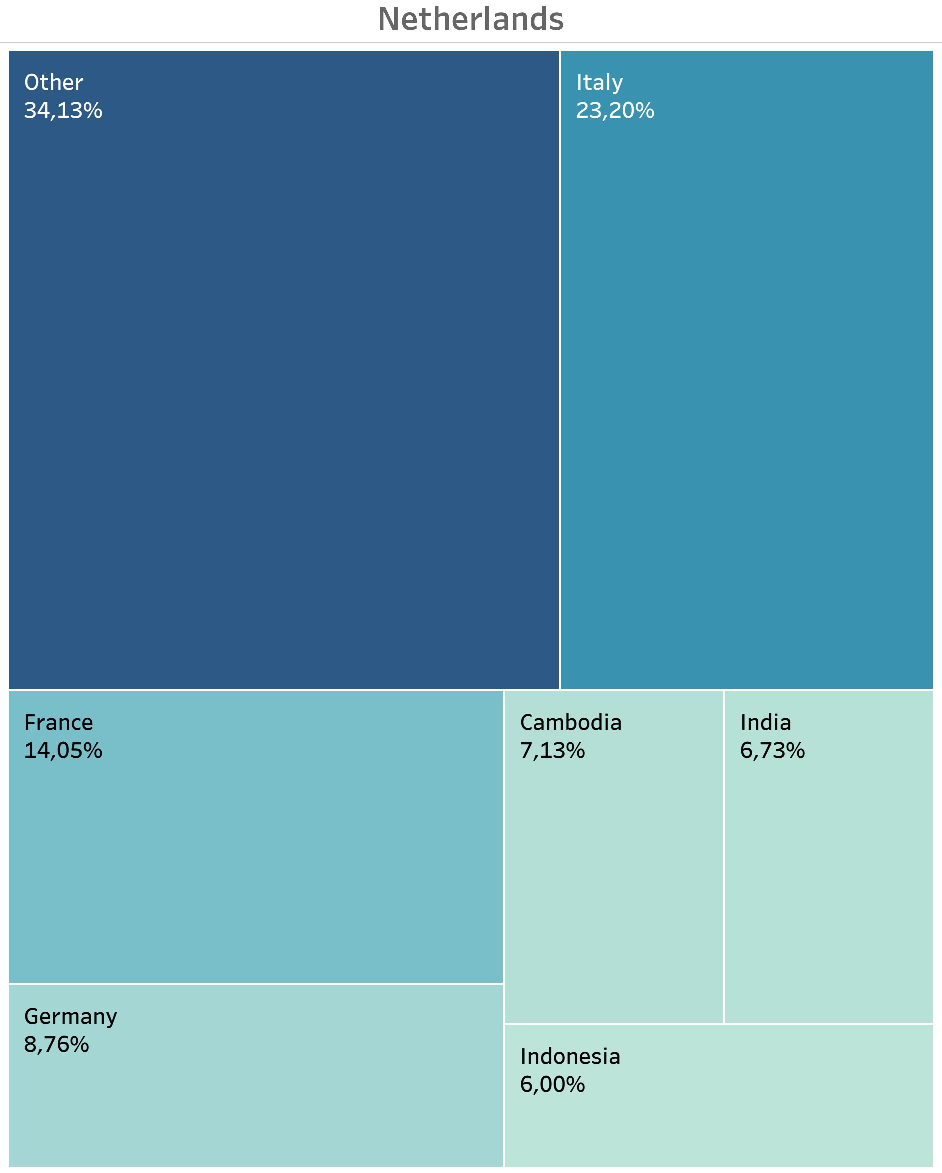
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



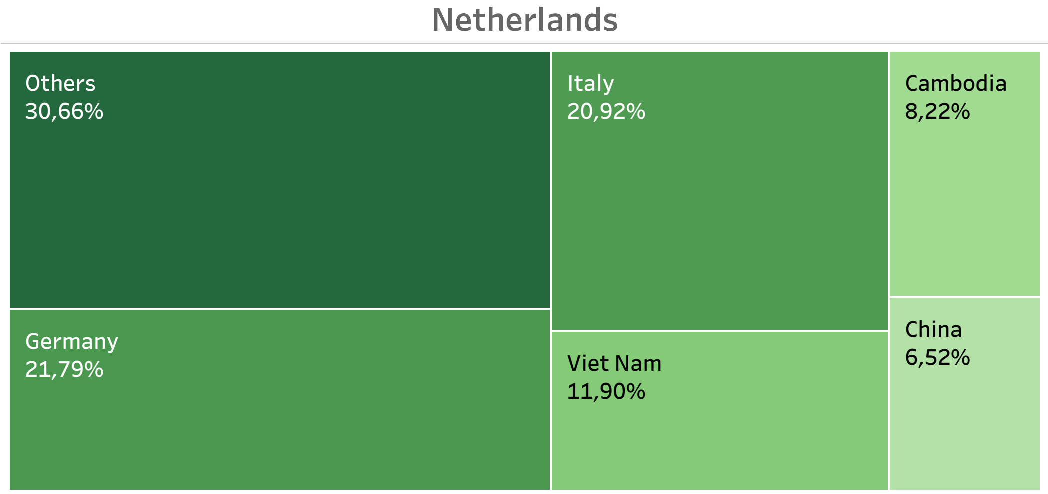
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

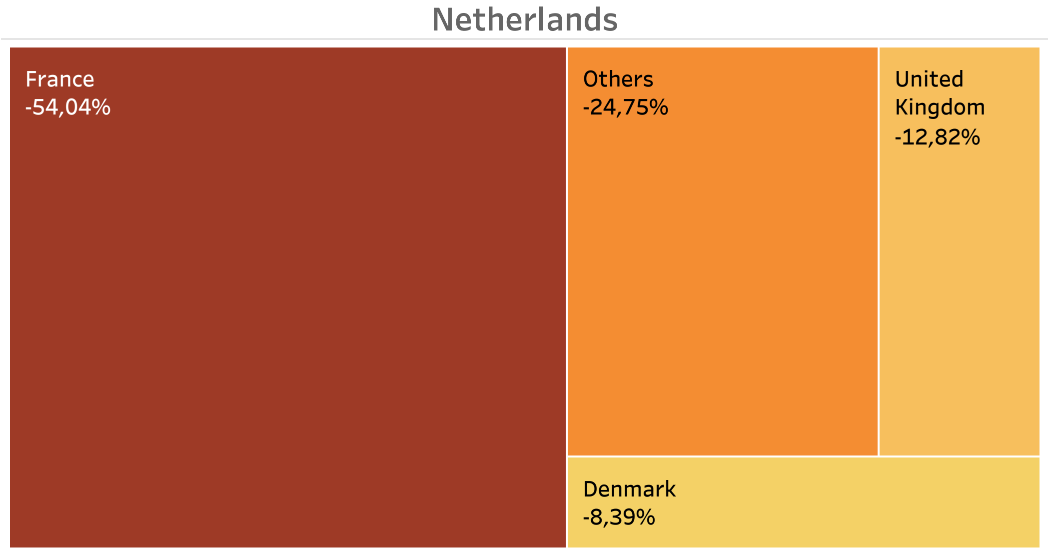
Largest Supplying Countries in LTM (US $)



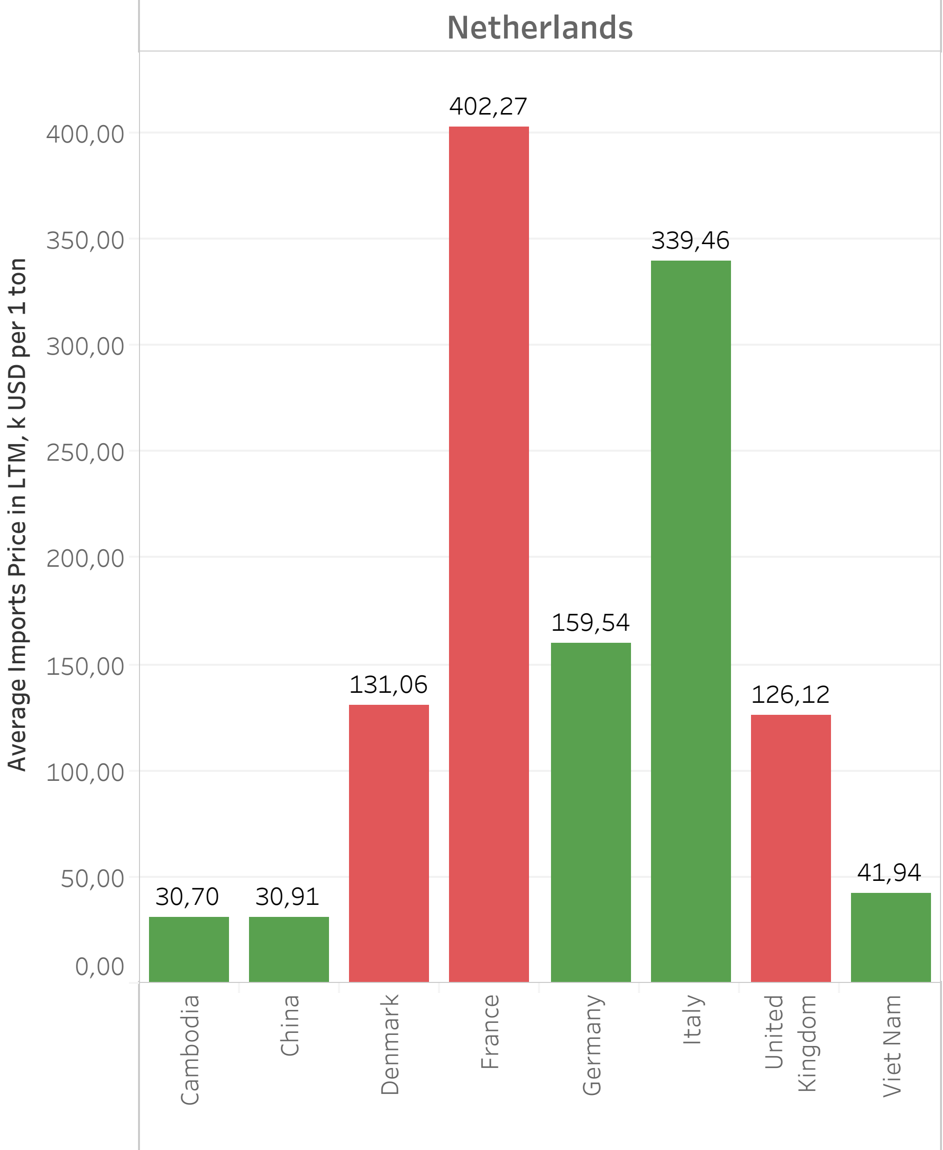
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



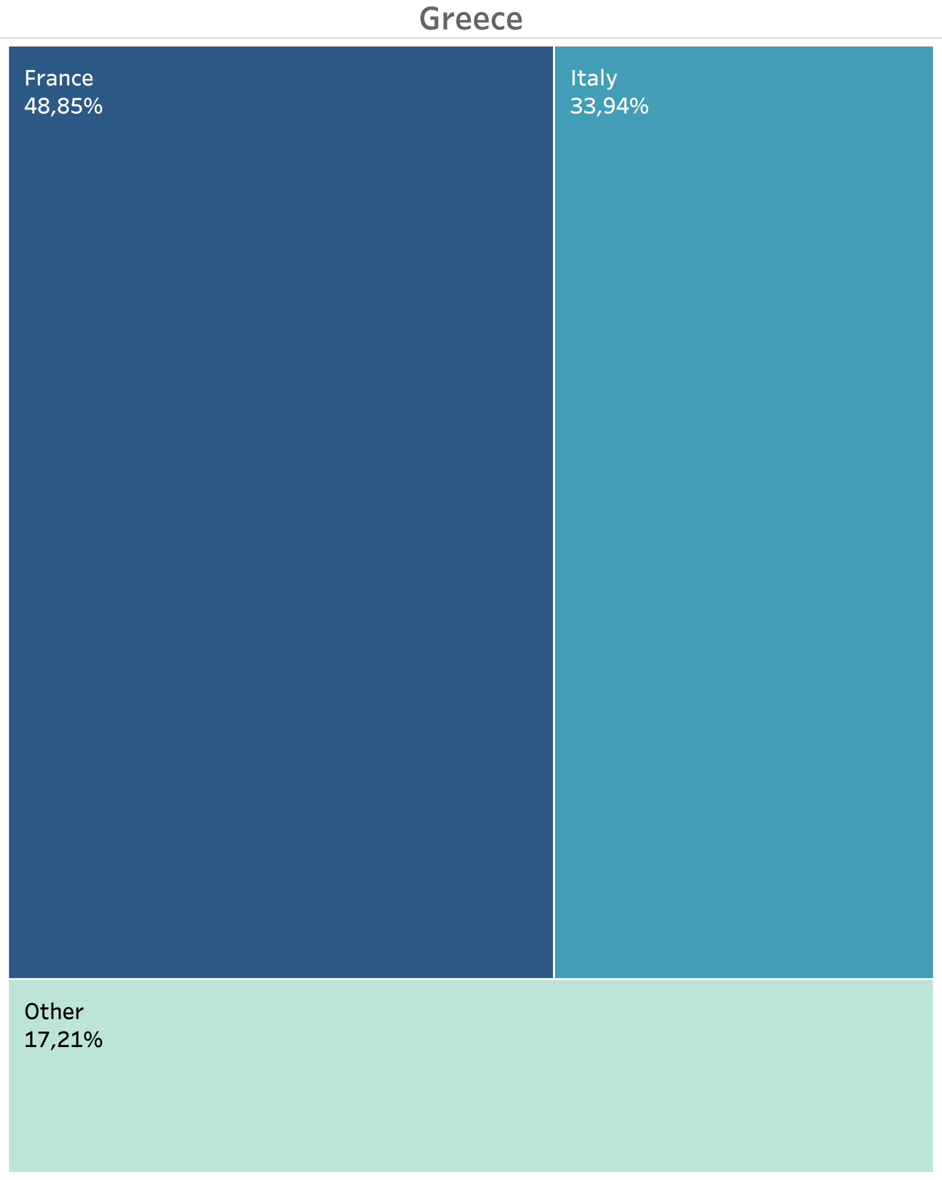
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



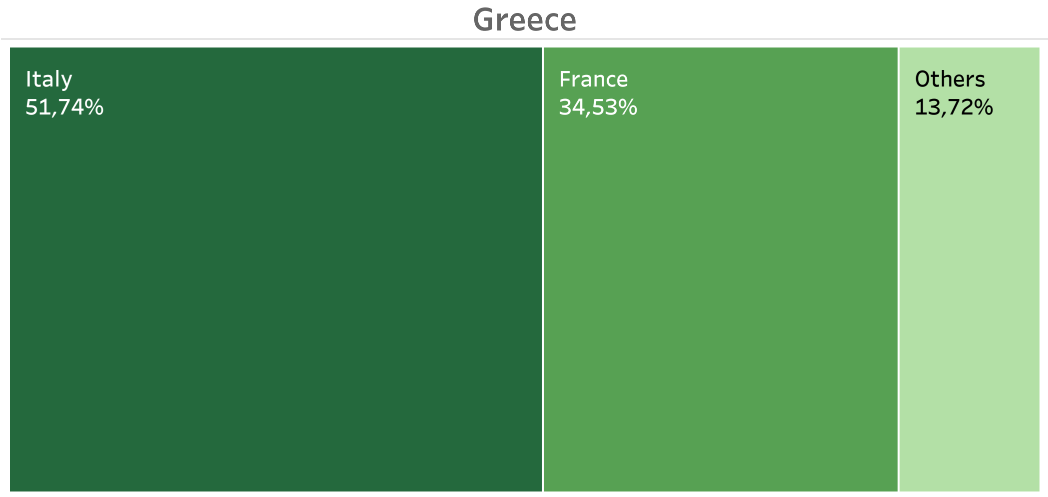
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

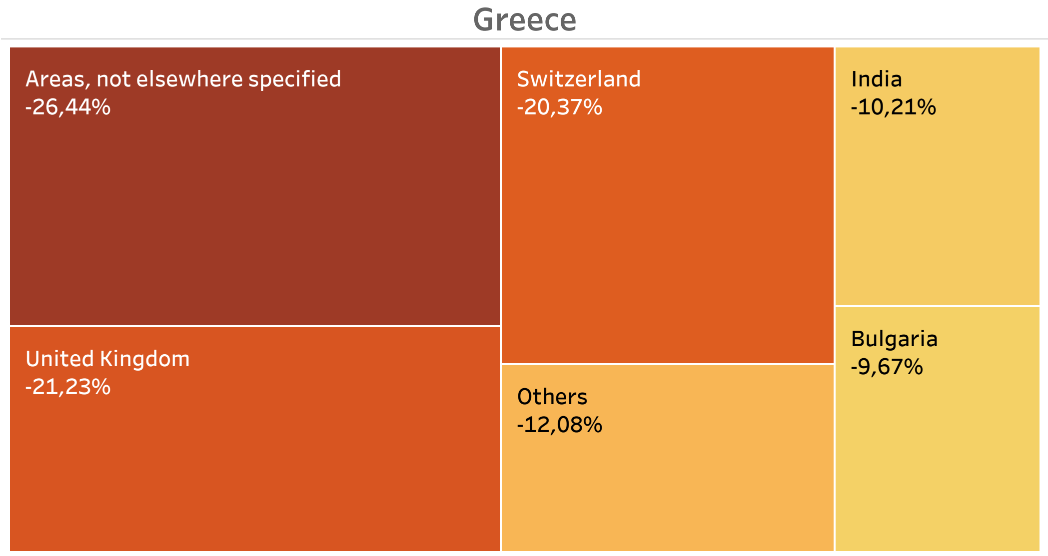
Largest Supplying Countries in LTM (US $)



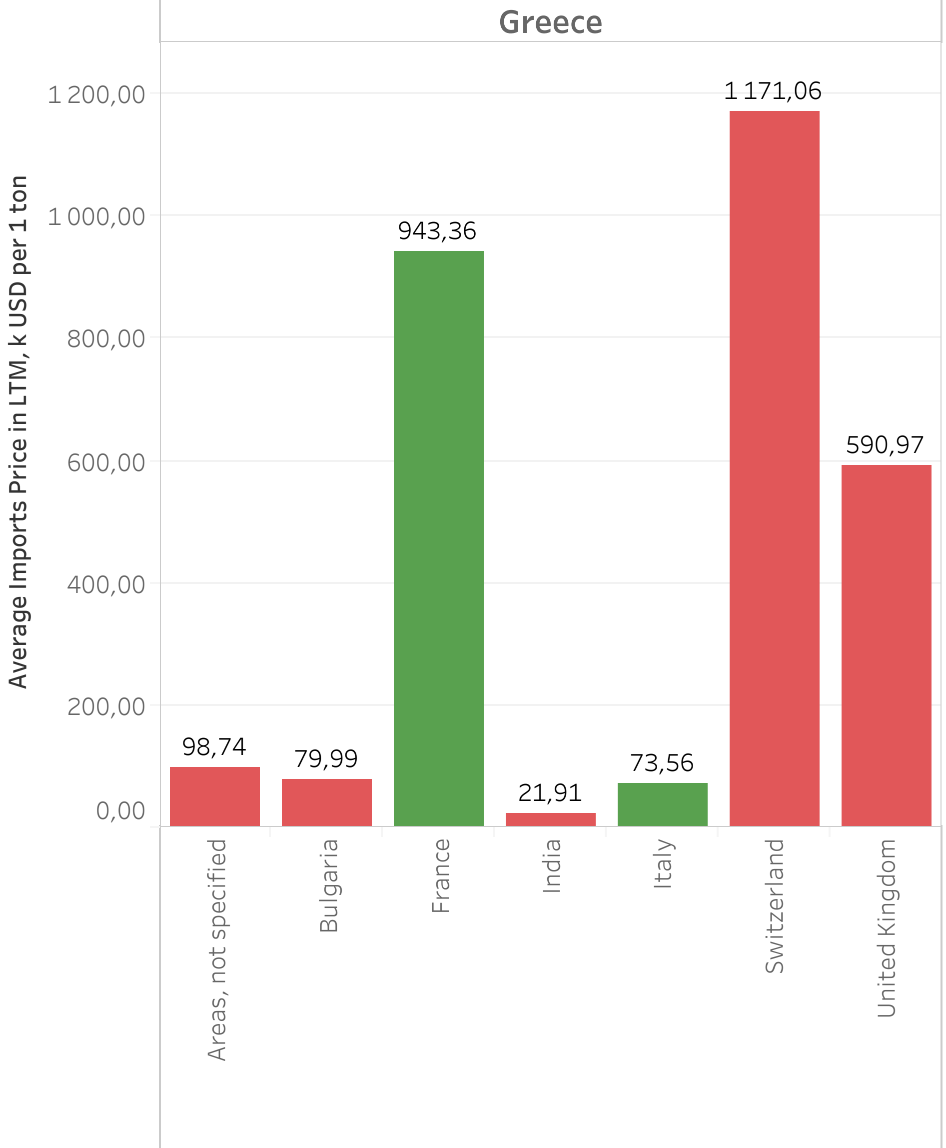
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



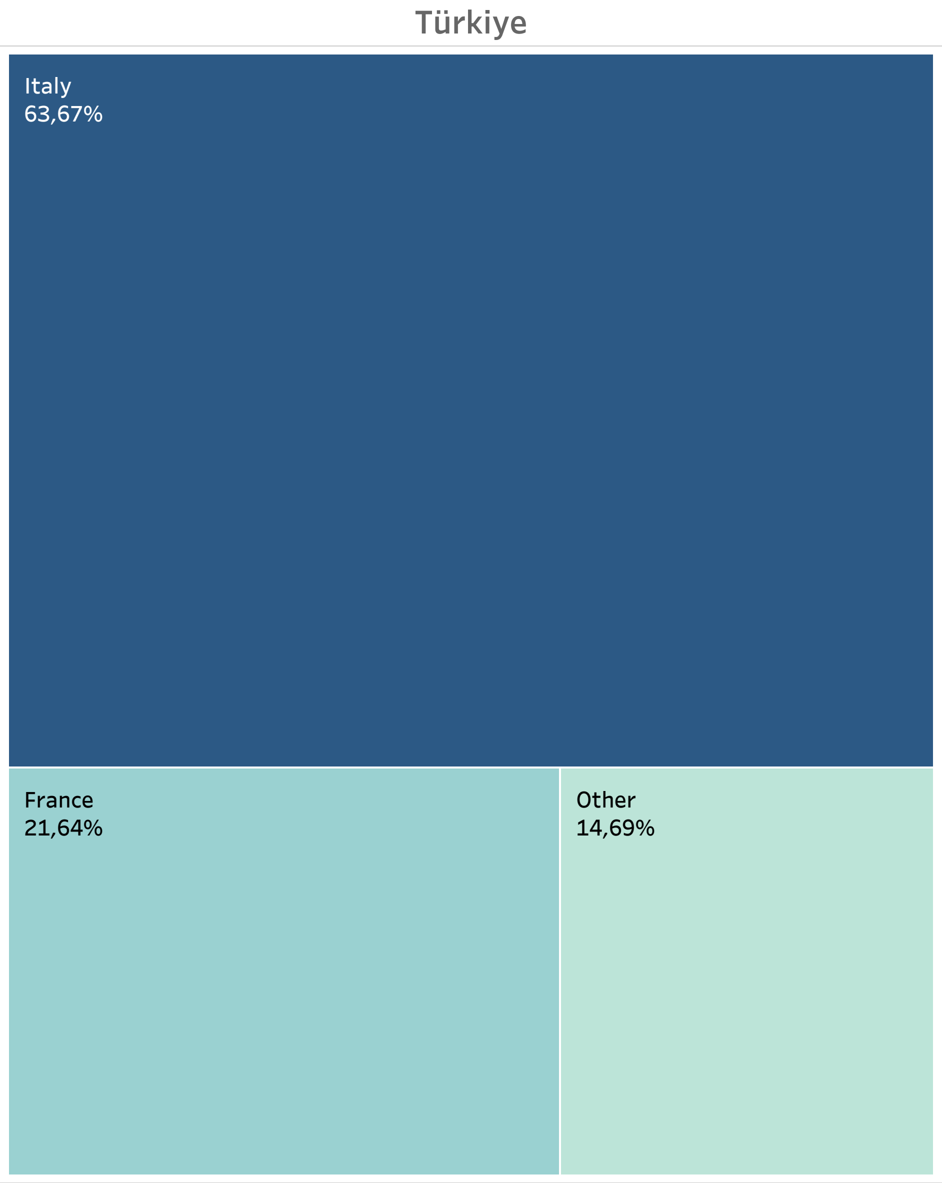
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



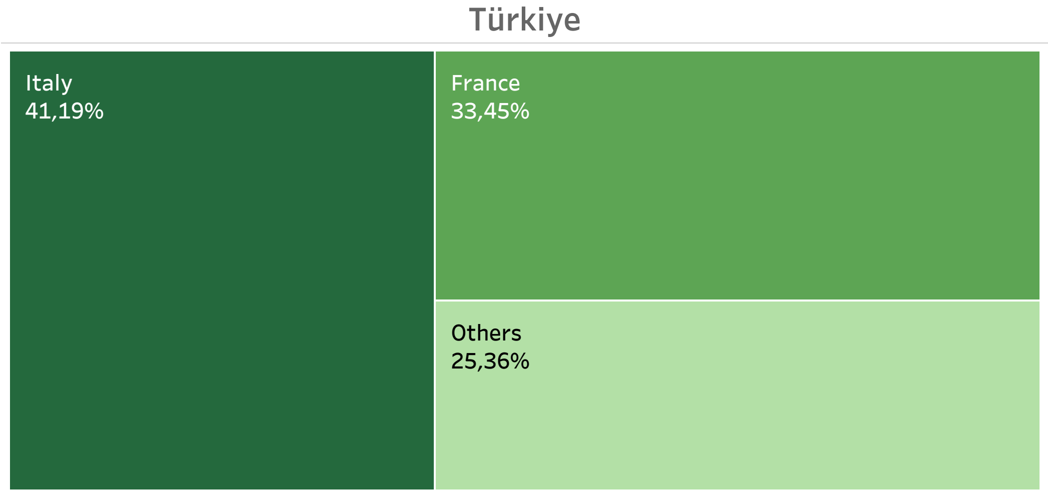
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

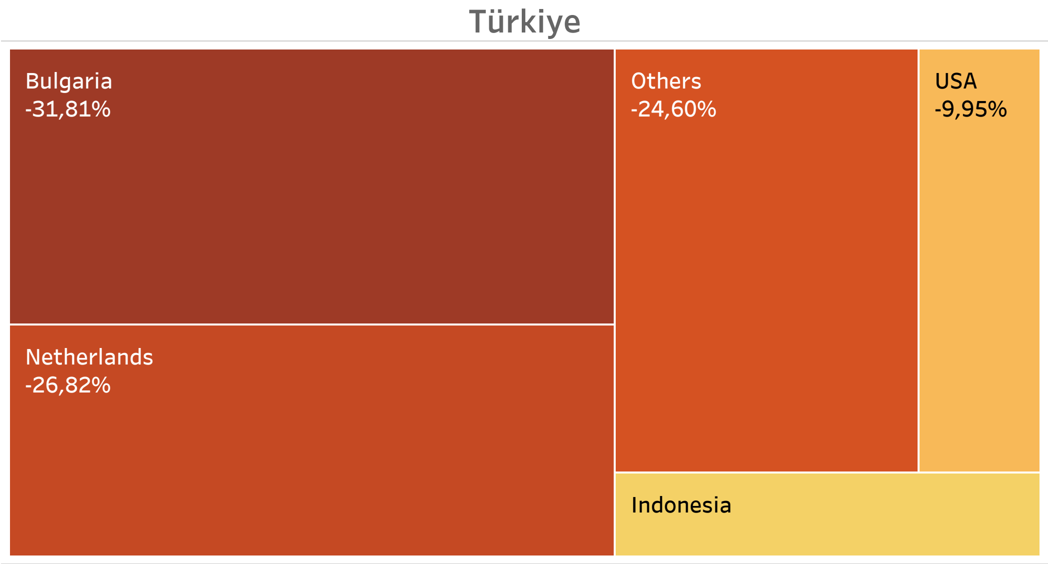
Largest Supplying Countries in LTM (US $)



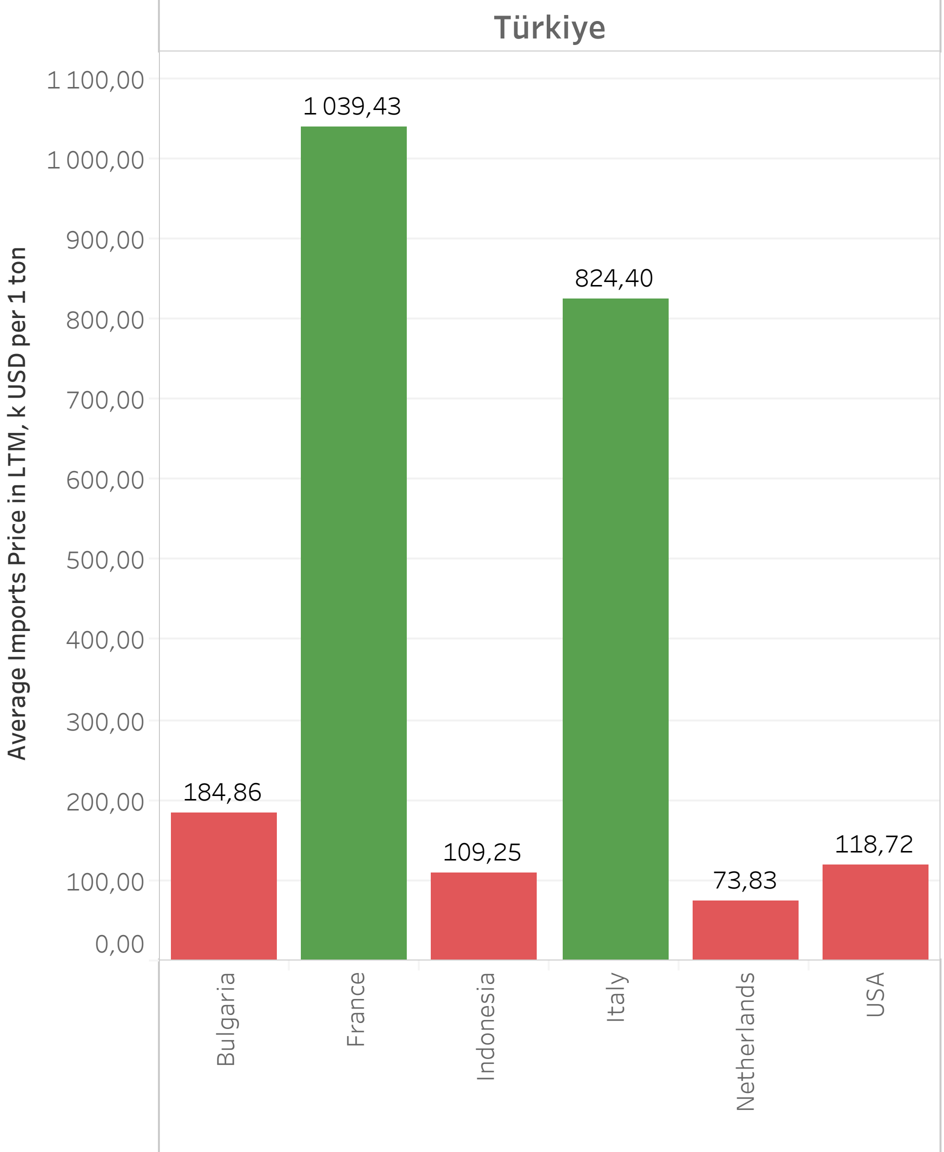
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



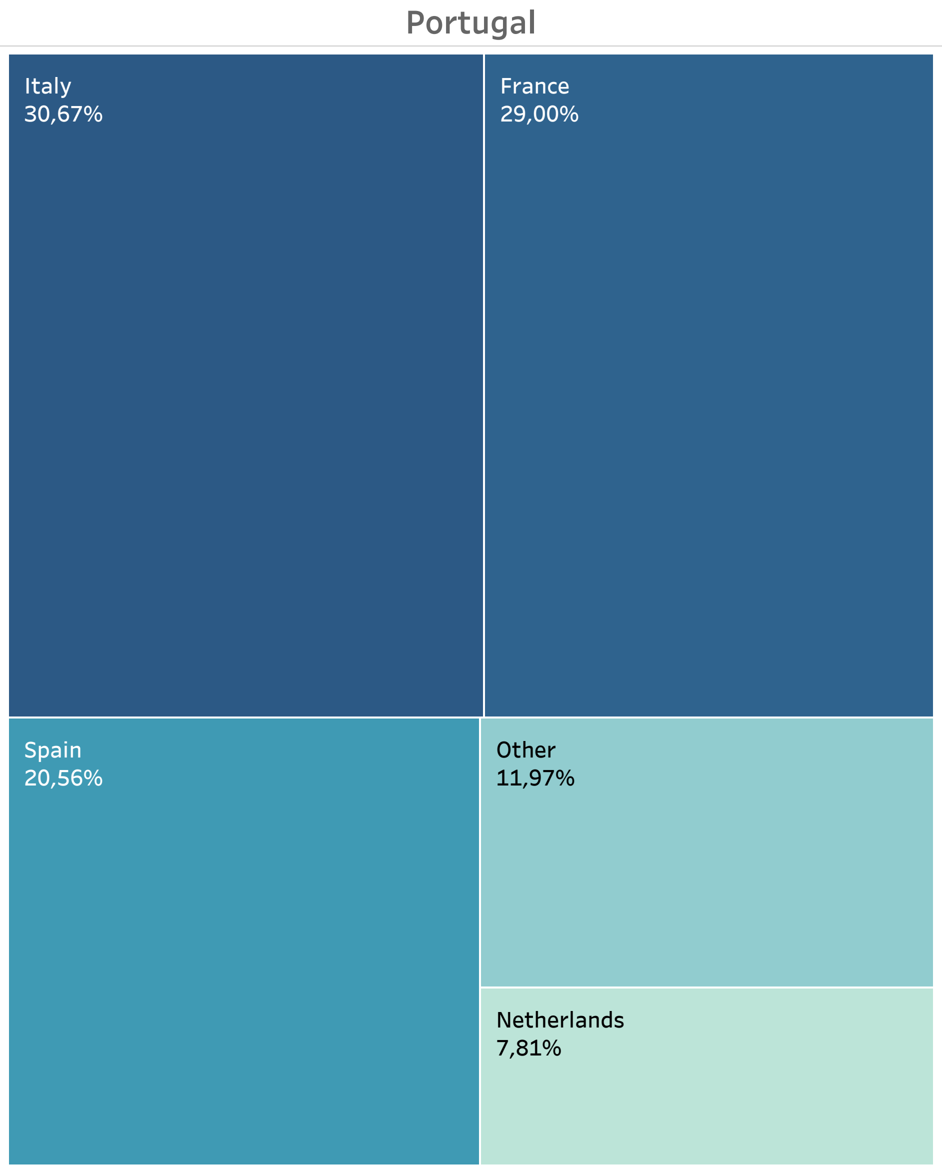
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



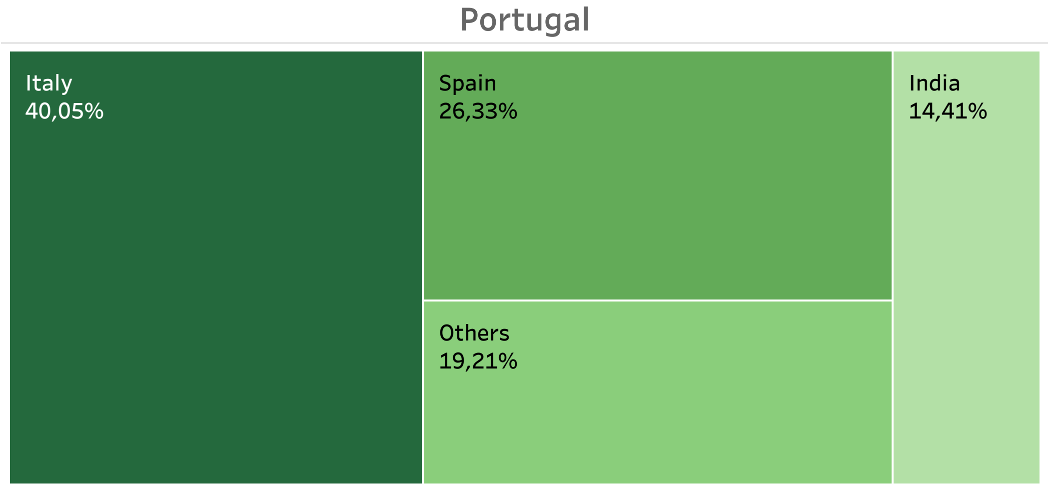
Supplying Countries to the Most Growing Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

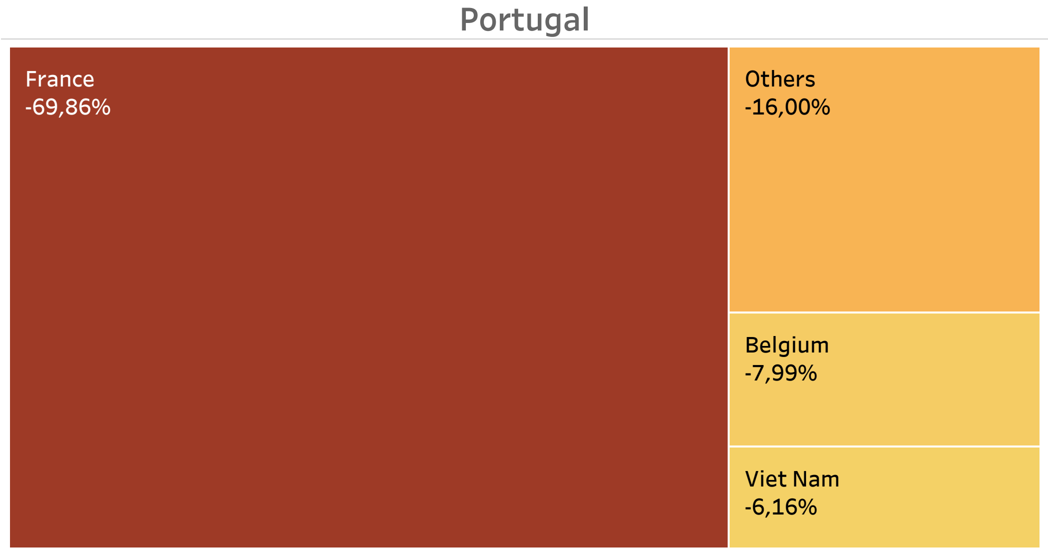
Largest Supplying Countries in LTM (US $)



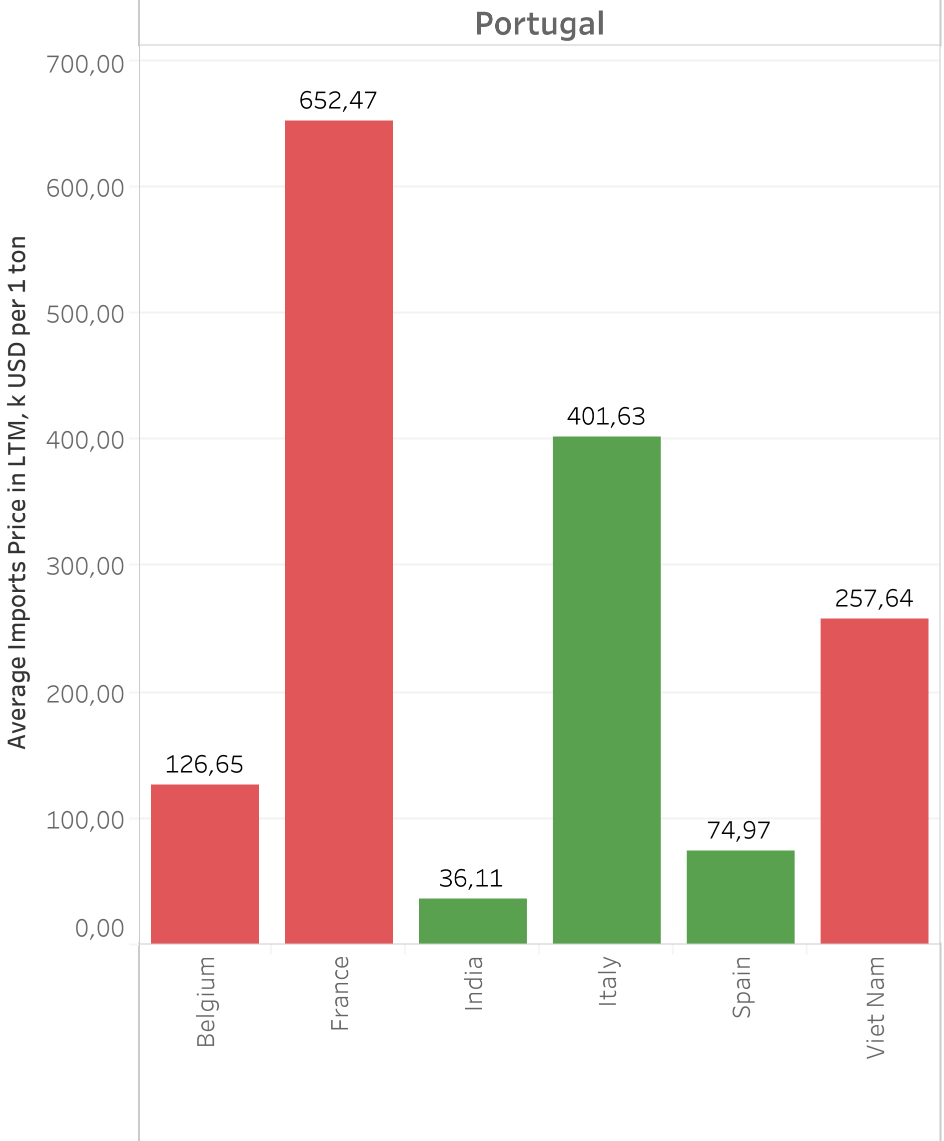
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



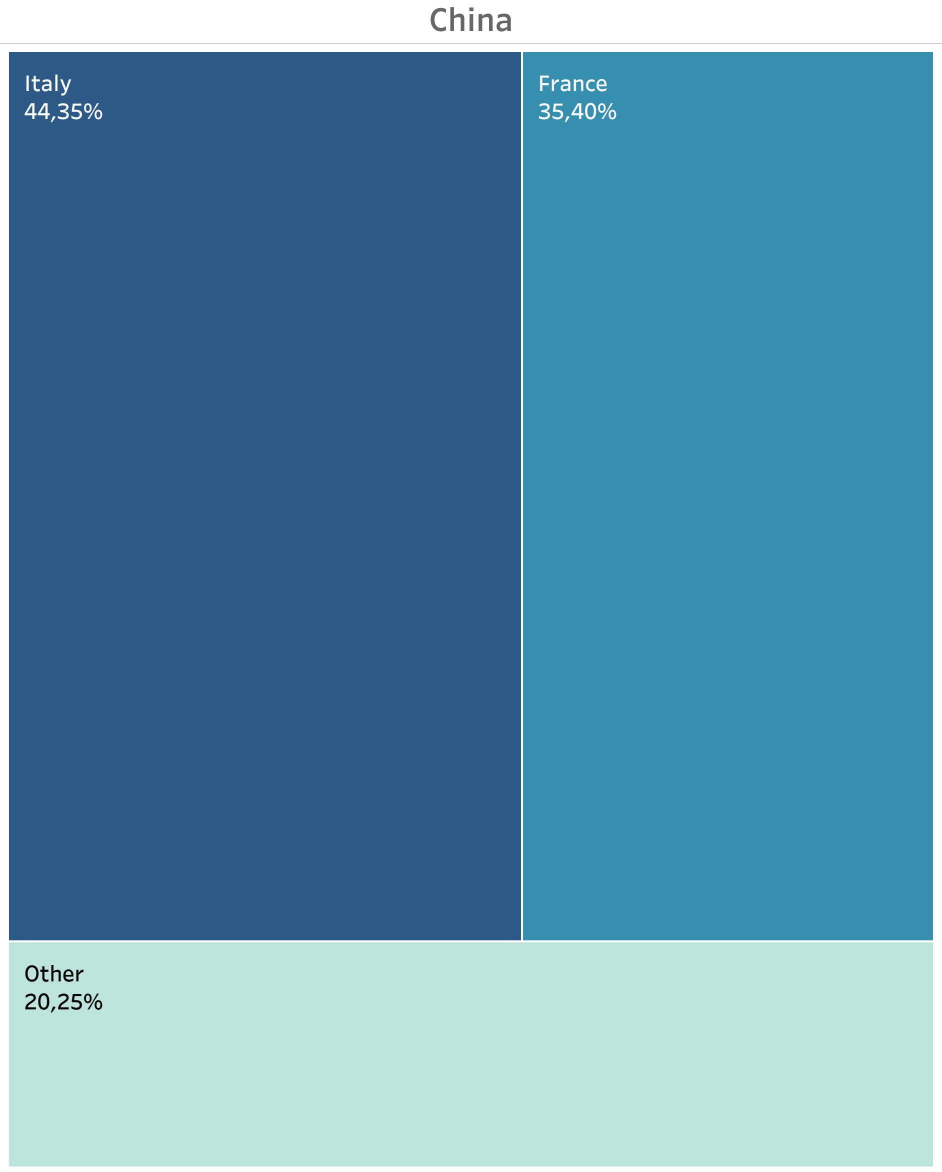
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



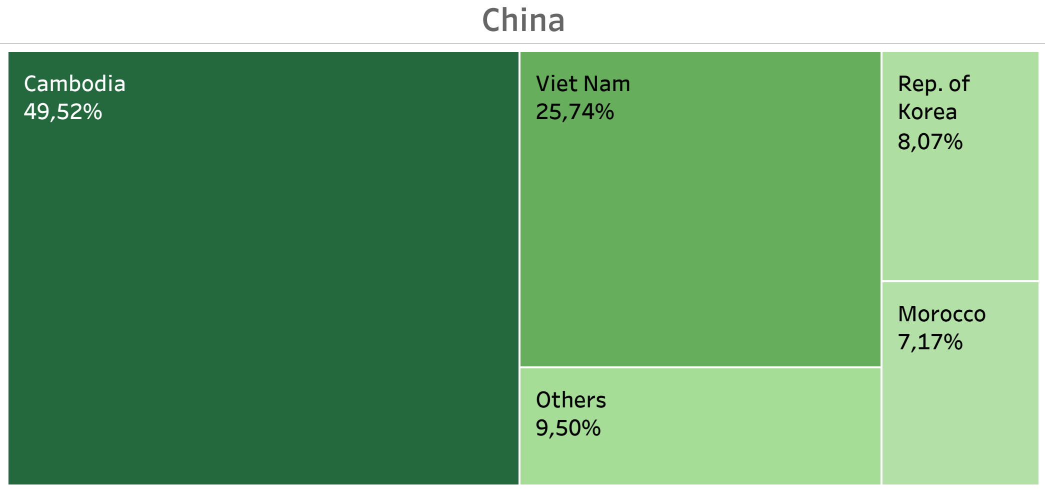
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

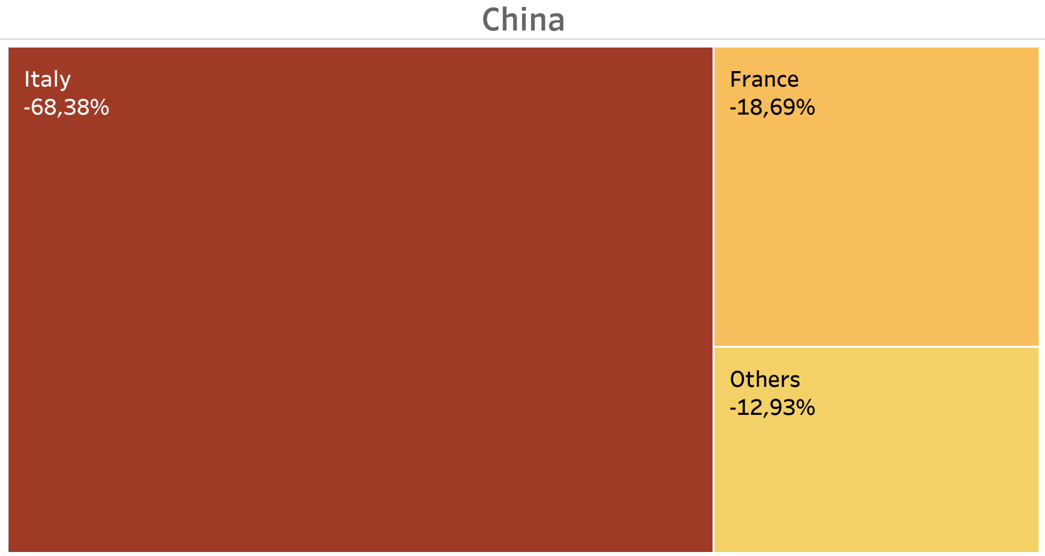
Largest Supplying Countries in LTM (US $)



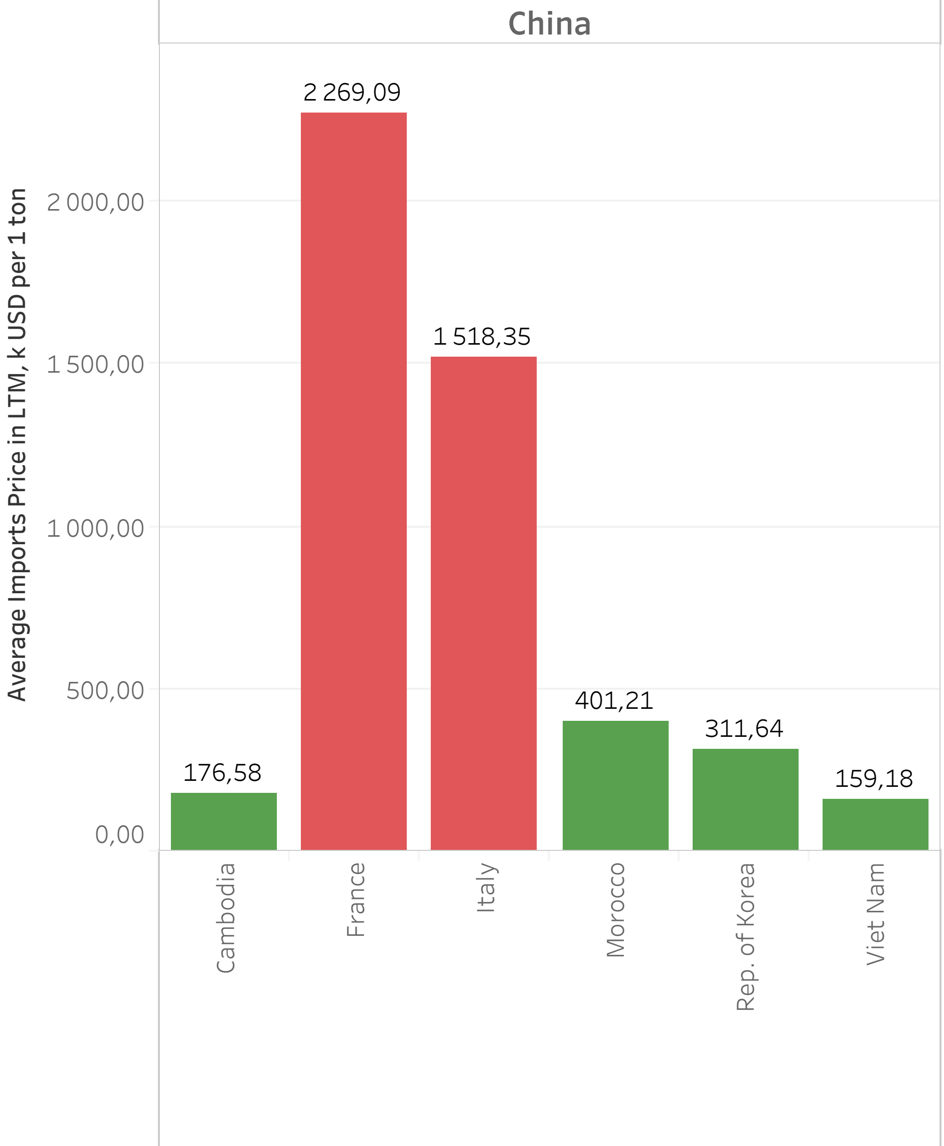
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



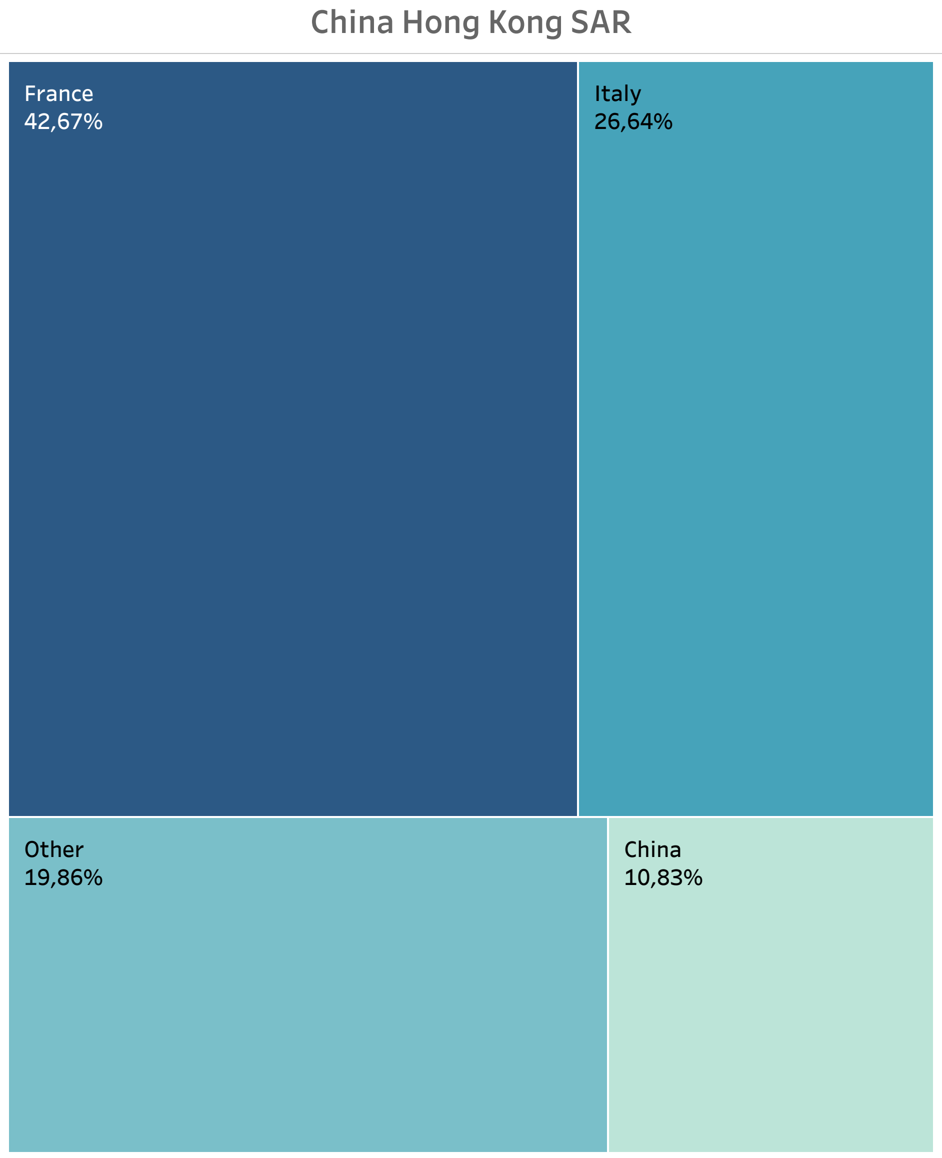
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



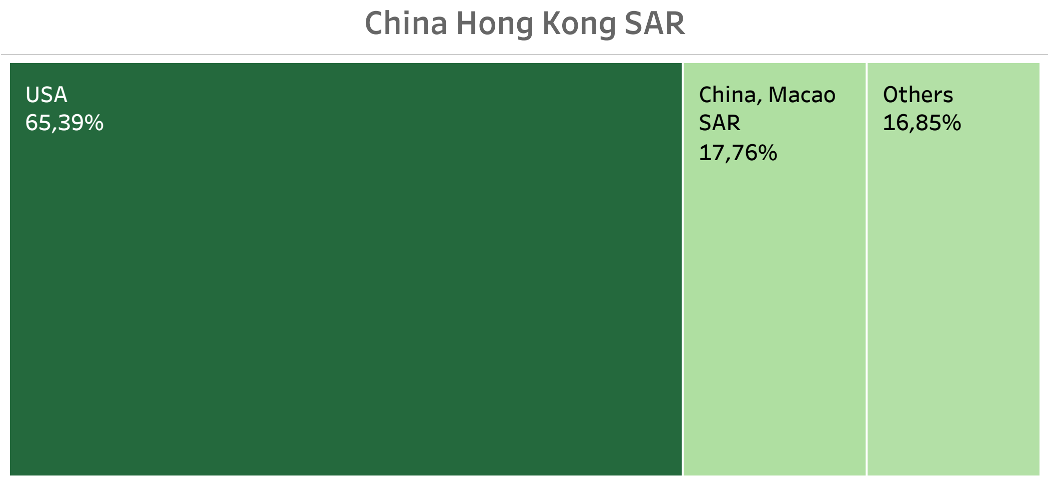
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

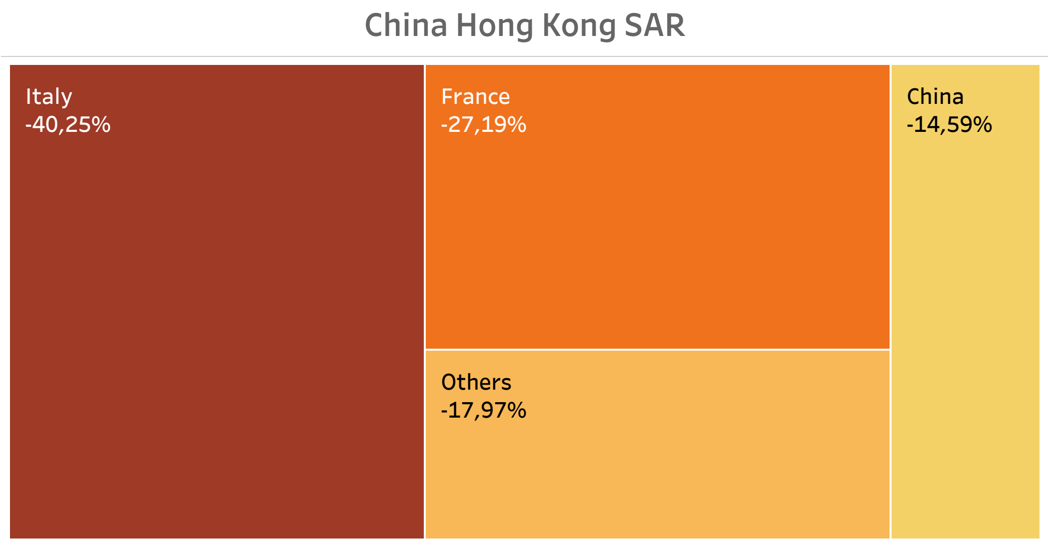
Largest Supplying Countries in LTM (US $)



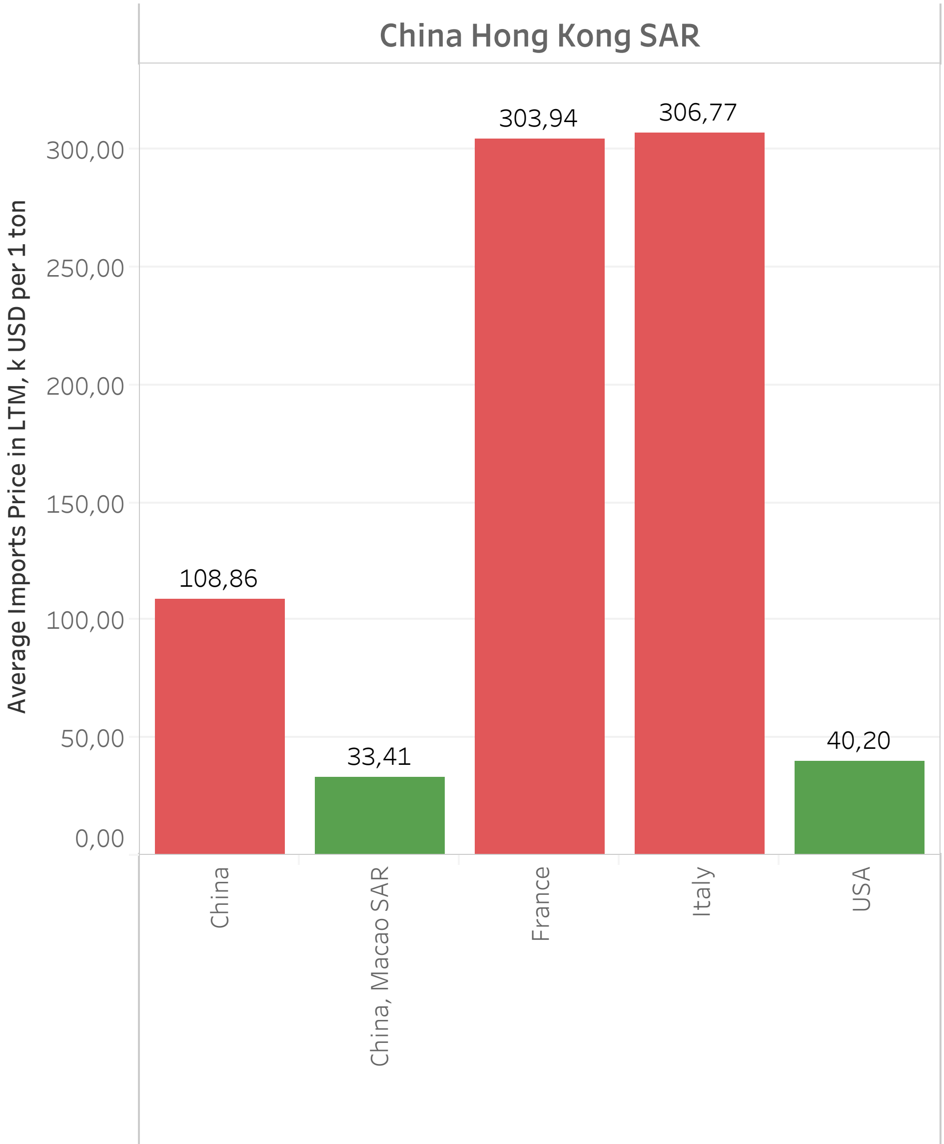
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



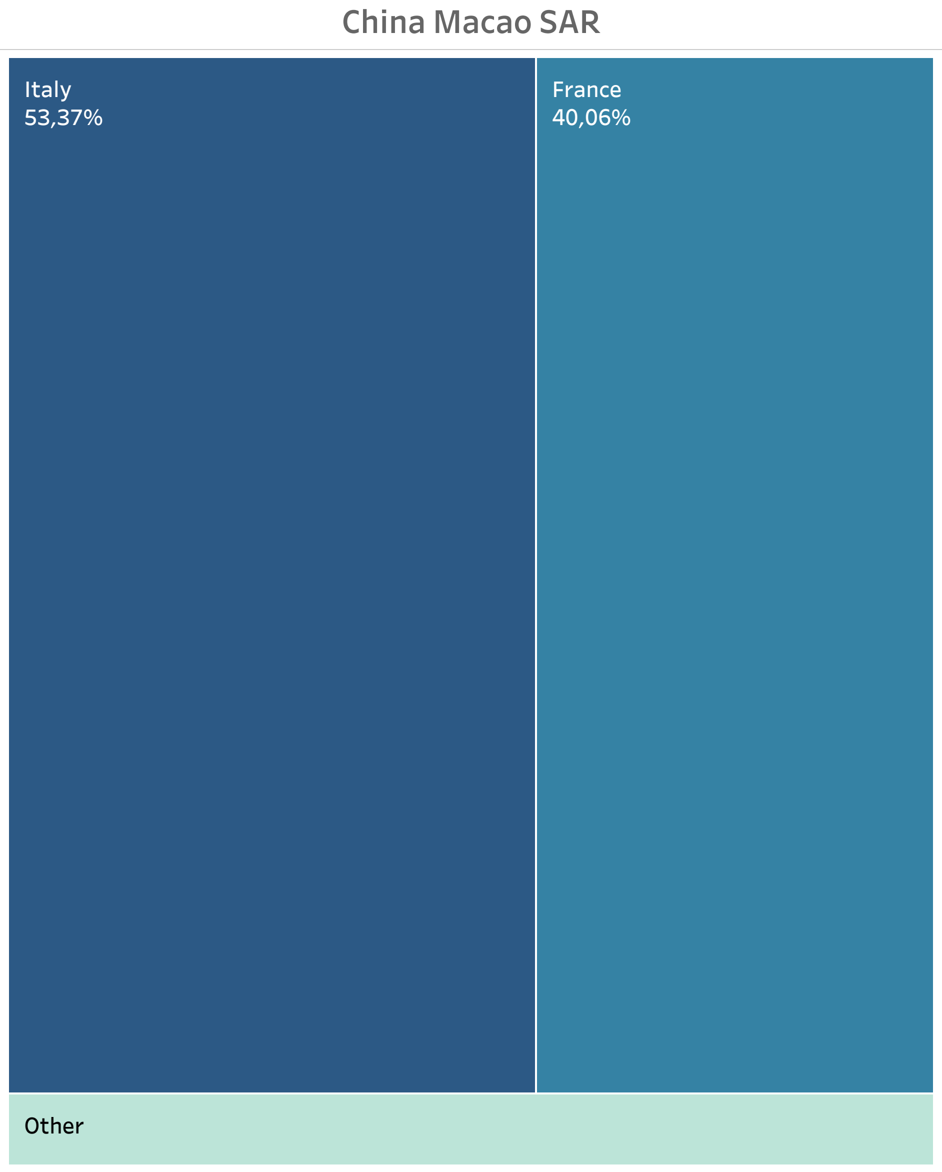
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



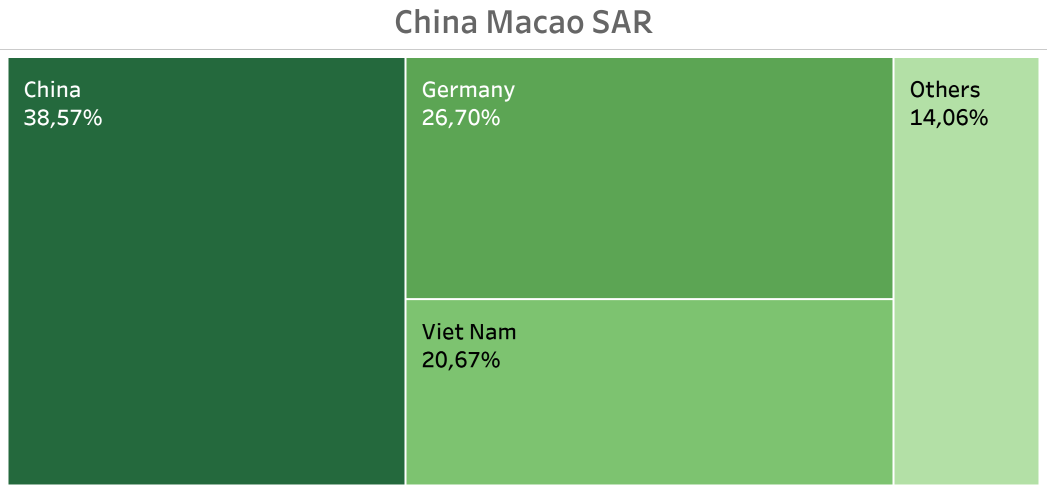
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

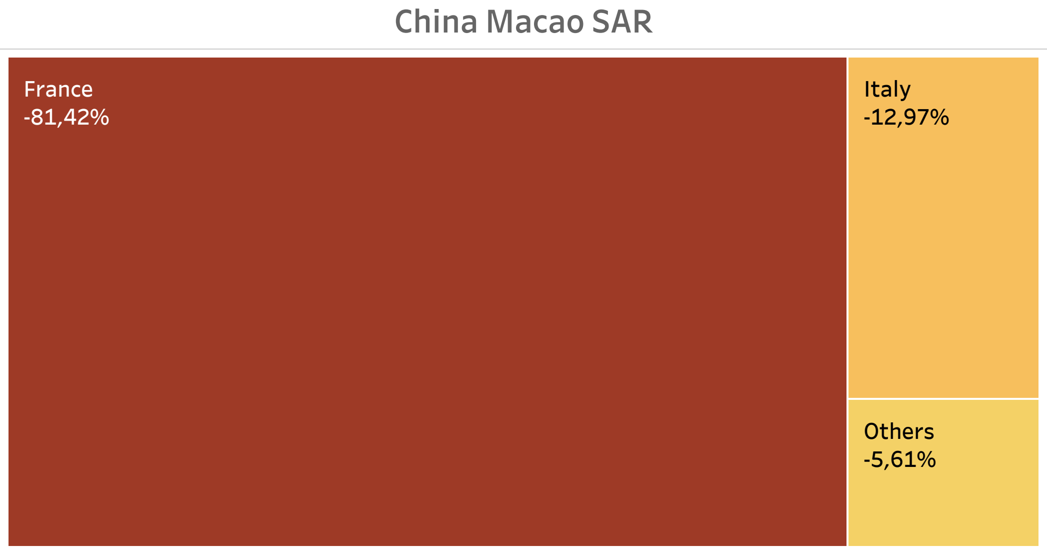
Largest Supplying Countries in LTM (US $)



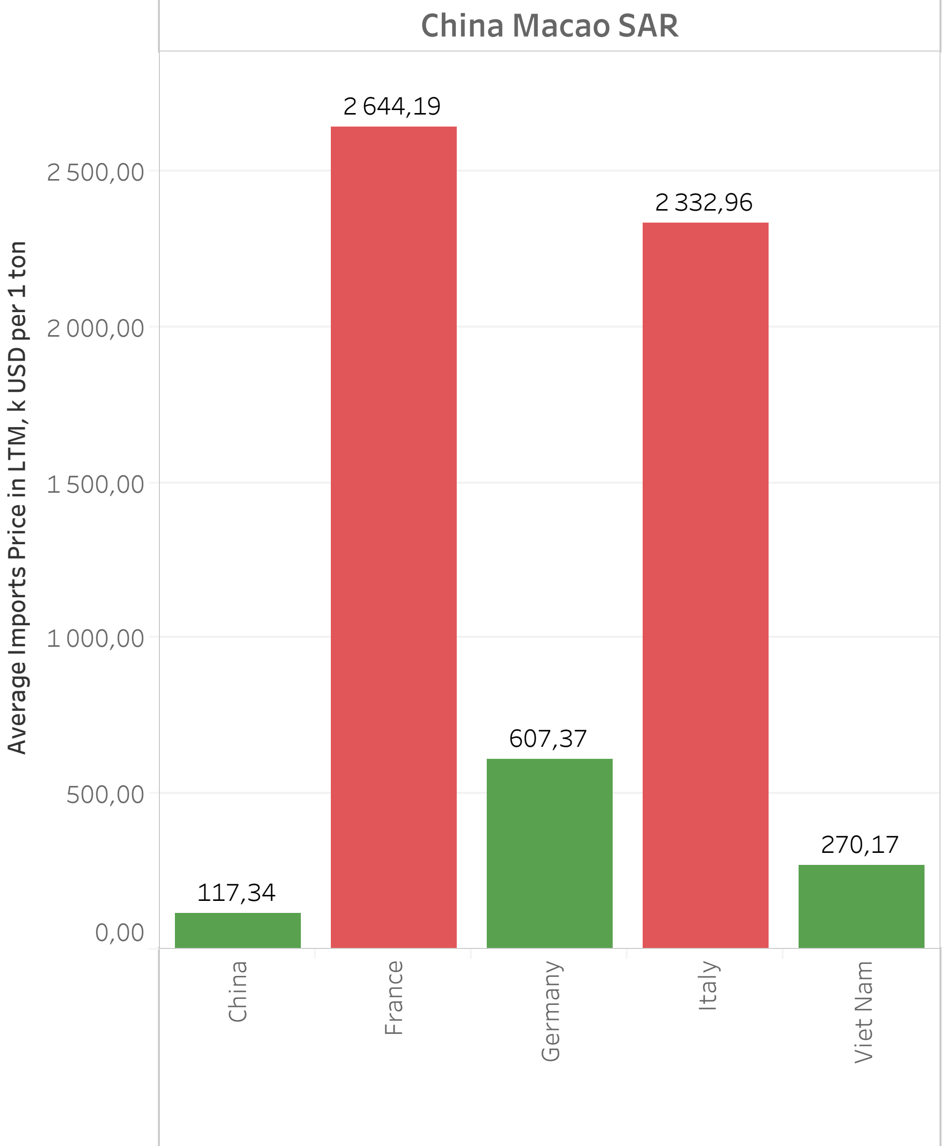
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



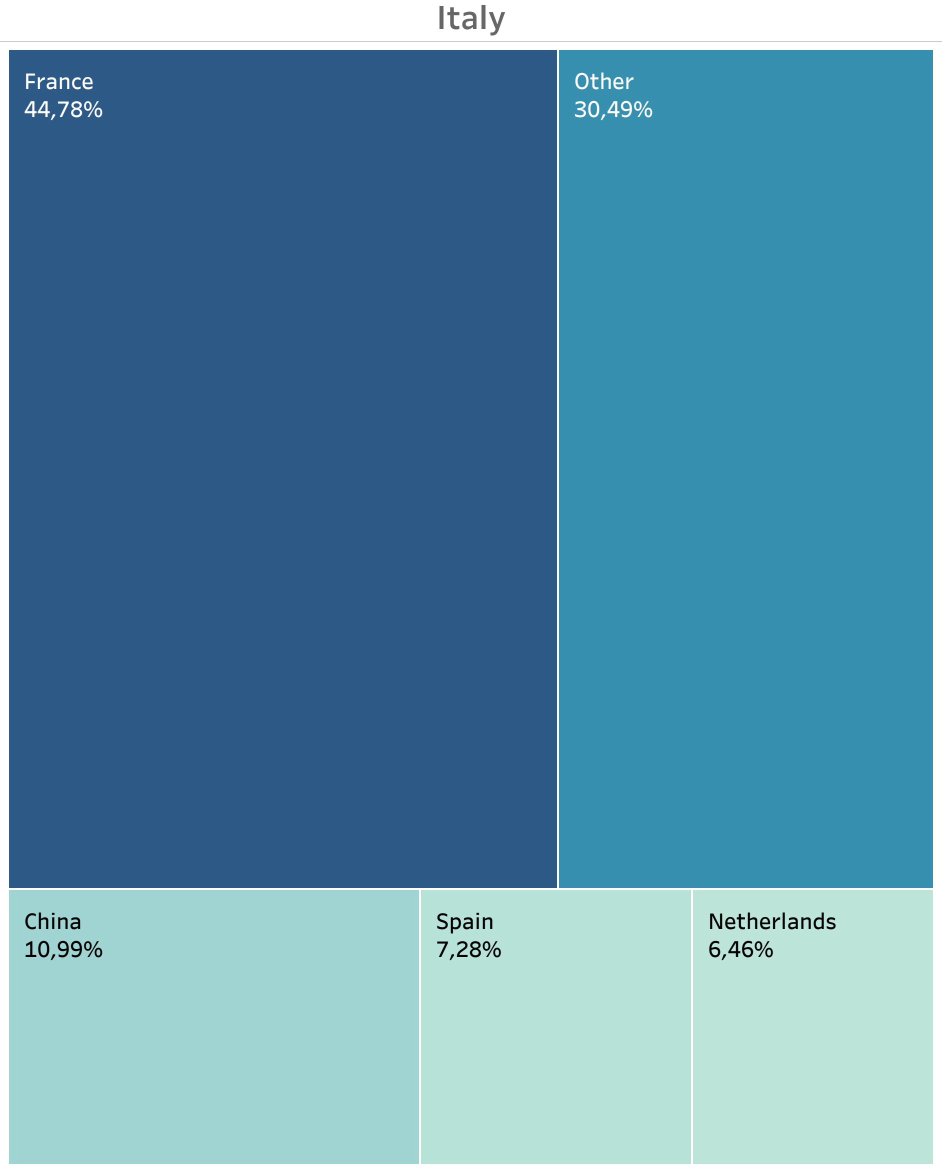
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



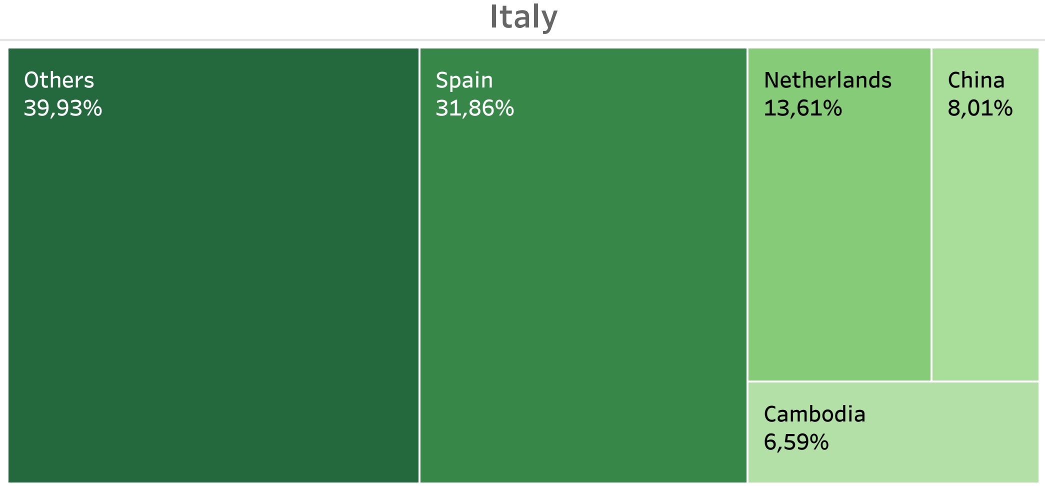
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

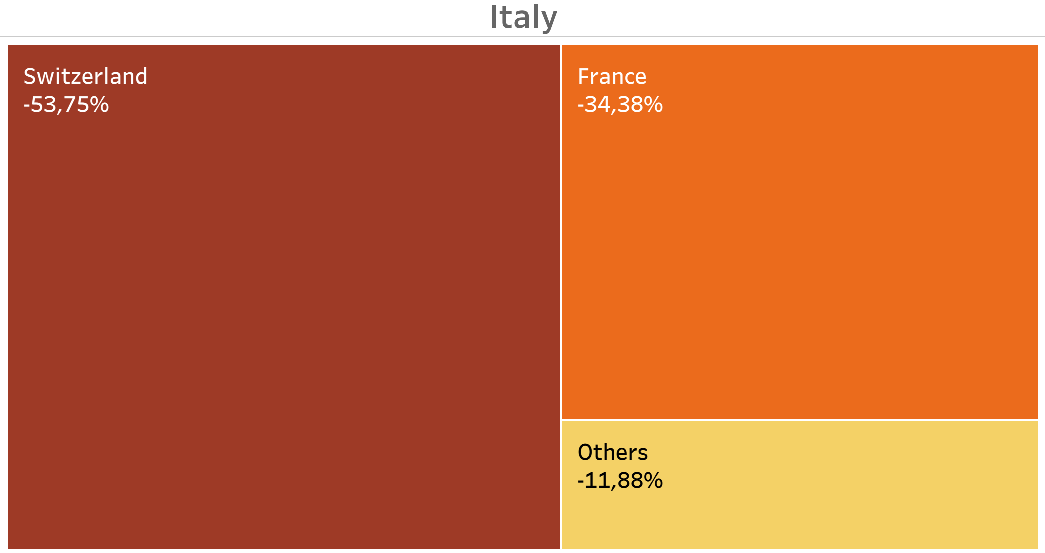
Largest Supplying Countries in LTM (US $)



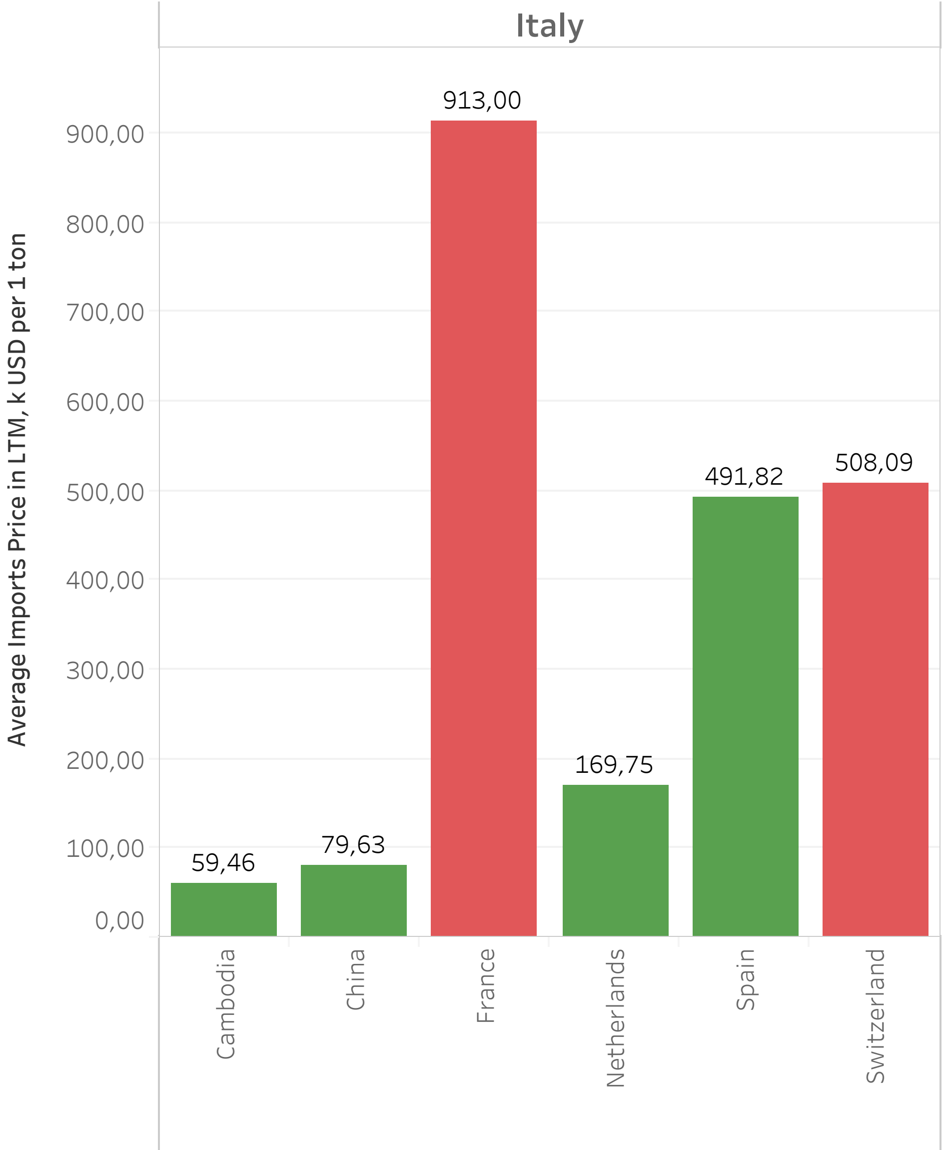
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



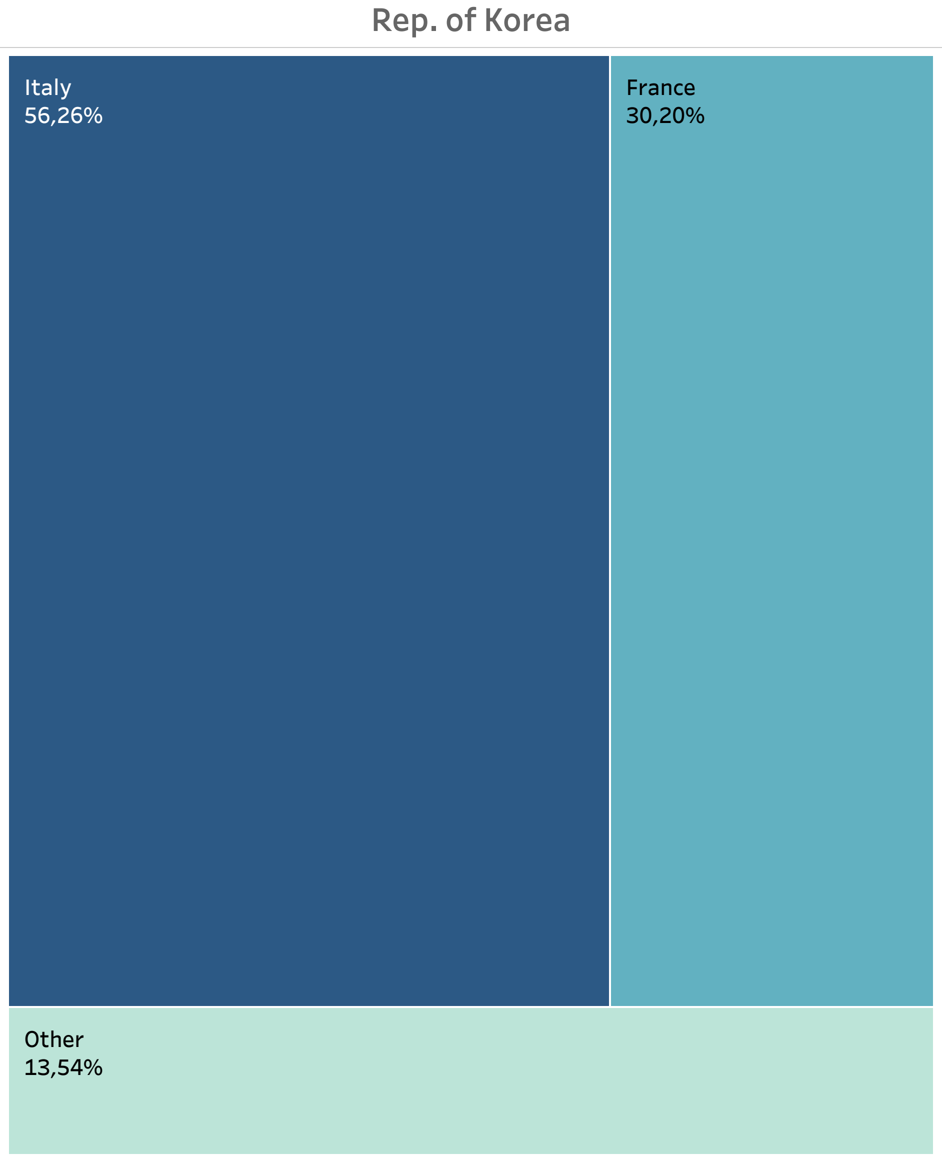
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



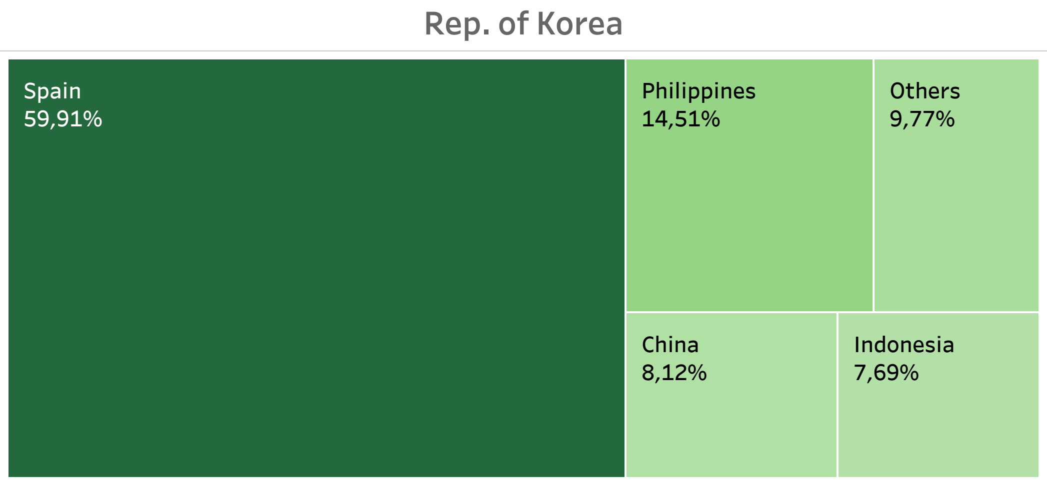
Supplying Countries to the Most Declining Markets: Country-Specific Data (US $)

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US $) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

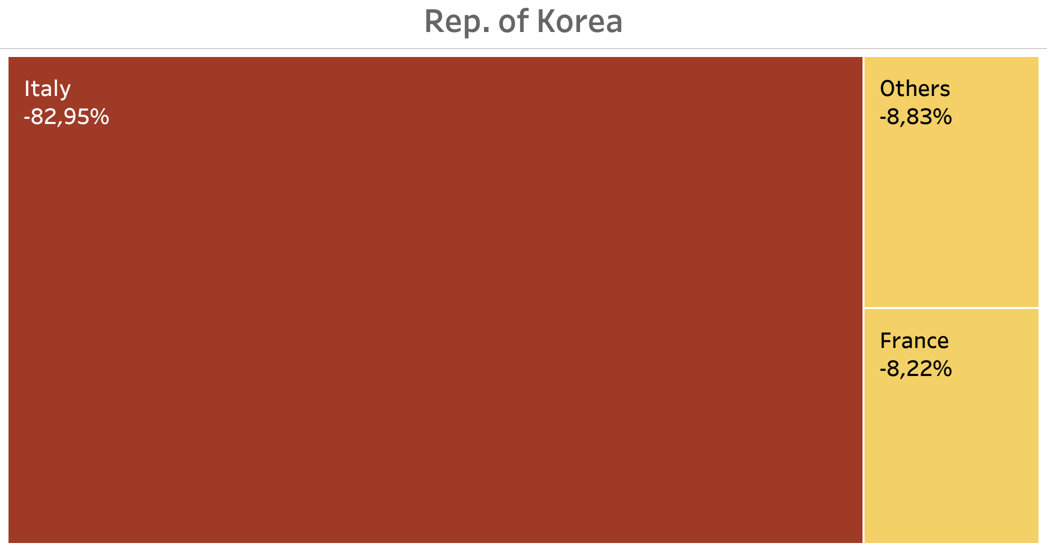
Largest Supplying Countries in LTM (US $)



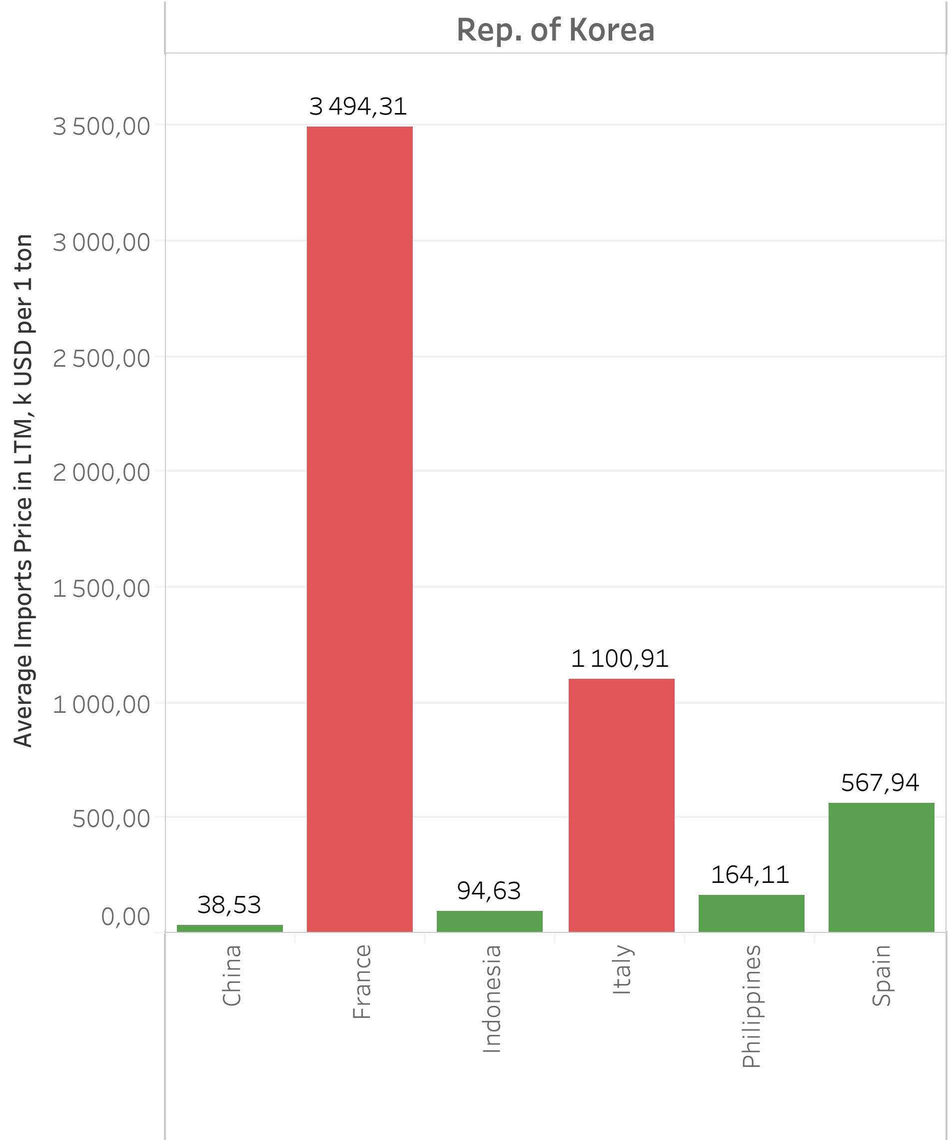
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.



Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $ per 1 ton



Competition Winners and Losers Among Supplying Countries: US $

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US $. Both groups of supplying countries are presented in the tables below.
The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).
The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Viet Nam	52 969 924	509 531 437
Cambodia	46 050 395	445 989 814
USA	32 280 932	140 319 296
India	19 584 736	392 155 201
Netherlands	13 127 493	125 719 482
China, Macao SAR	7 711 161	49 204 687
Portugal	6 776 211	22 385 146
United Arab Emirates	6 727 432	18 567 437
Europe, not specified	6 165 764	39 740 720
Philippines	6 128 084	146 431 815

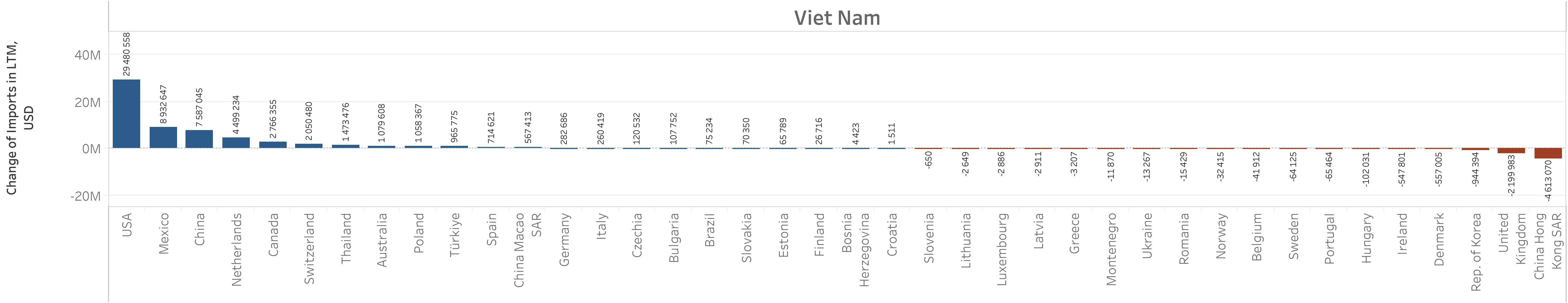
Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US $)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US $	Total Supplies in LTM as Reported by the Countries Analyzed, US $
Italy	-929 702 796	5 097 622 789
France	-535 719 194	4 467 756 360
Switzerland	-174 016 051	57 525 441
China	-73 512 643	776 436 571
Germany	-21 835 212	110 587 387
Romania	-18 384 415	75 345 000
Türkiye	-14 624 877	75 358 195
Bulgaria	-12 200 814	27 478 135
Indonesia	-10 358 015	140 402 927
United Kingdom	-8 361 931	104 739 351

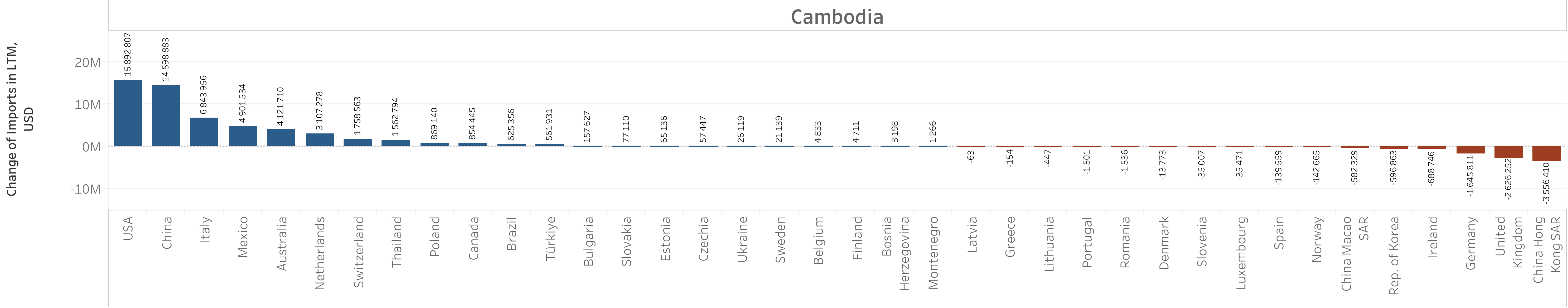
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

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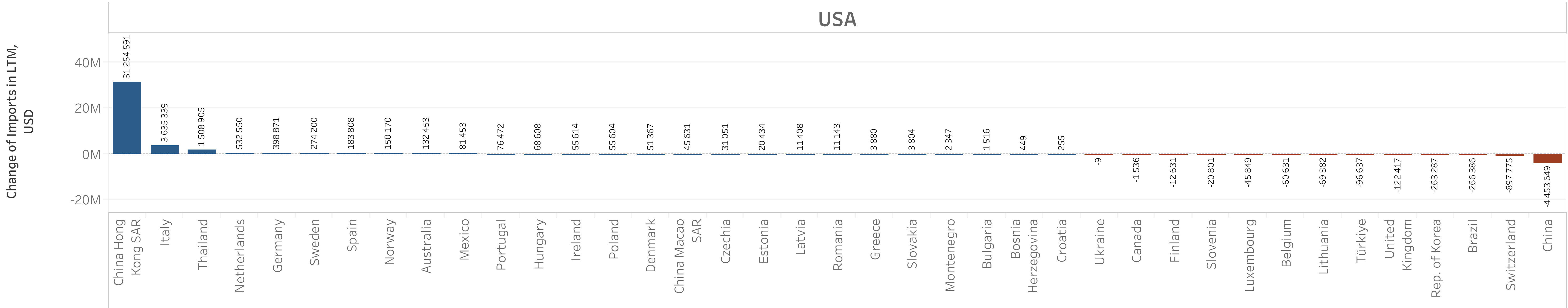
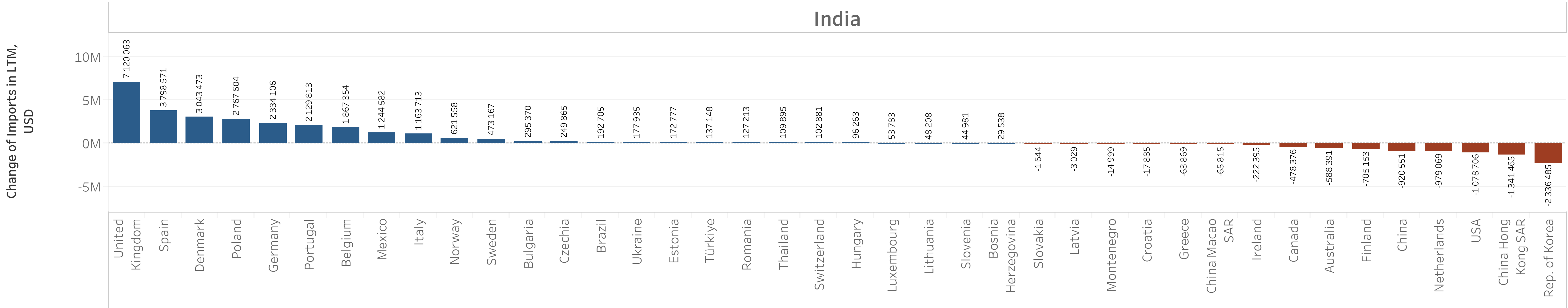
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



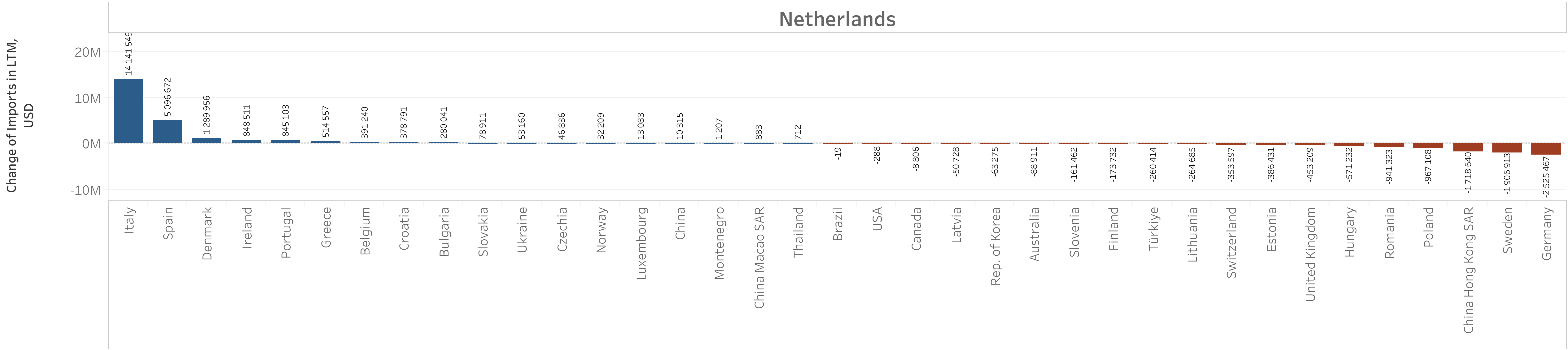
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

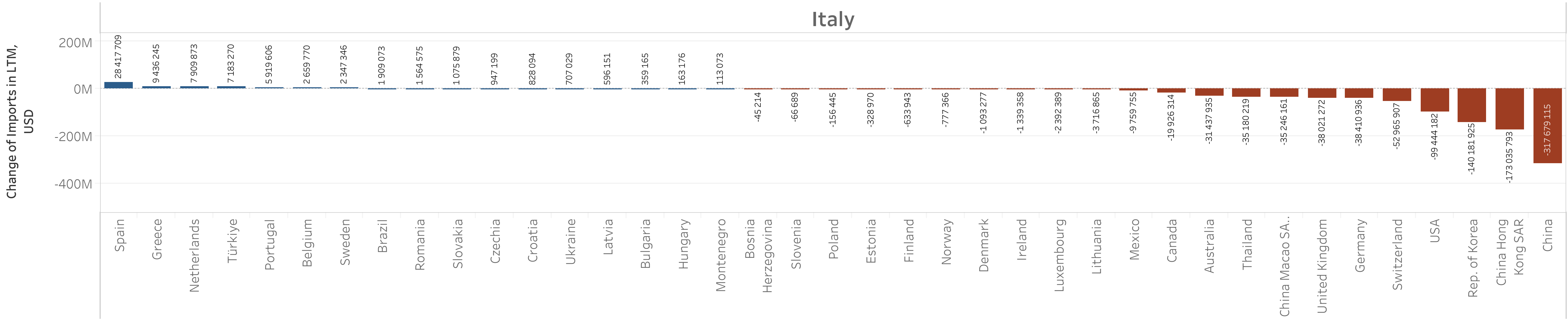
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



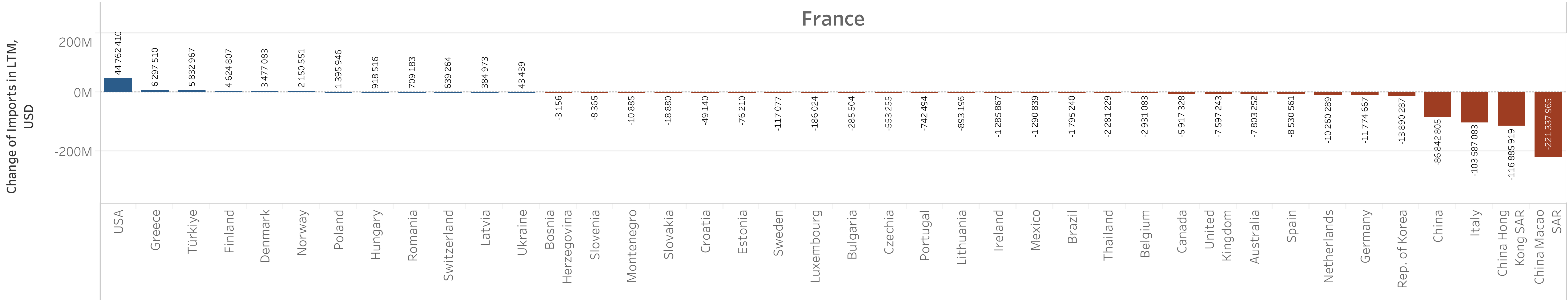
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $

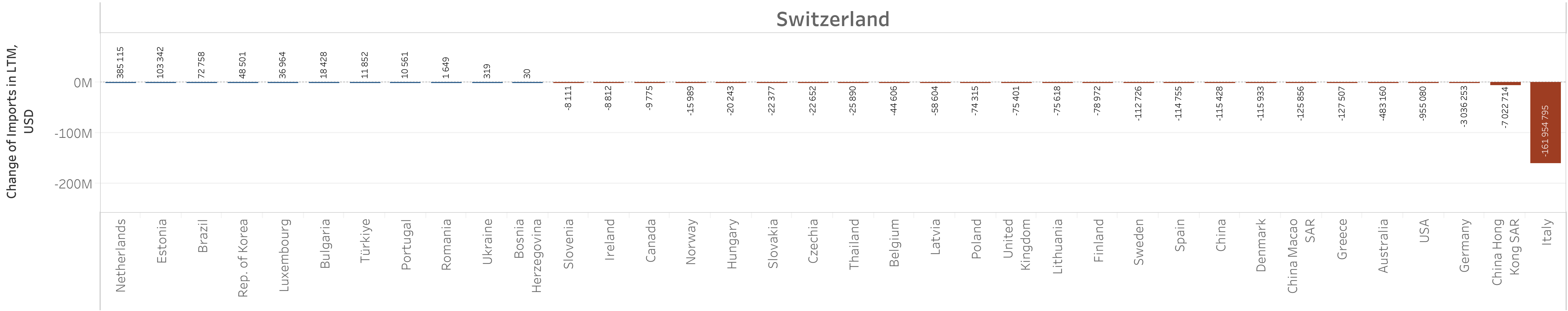


Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $

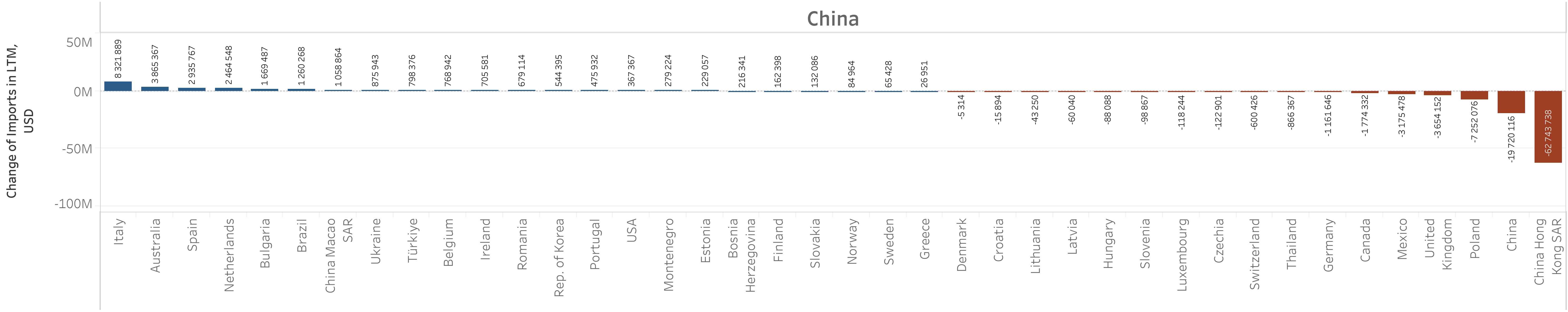


This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



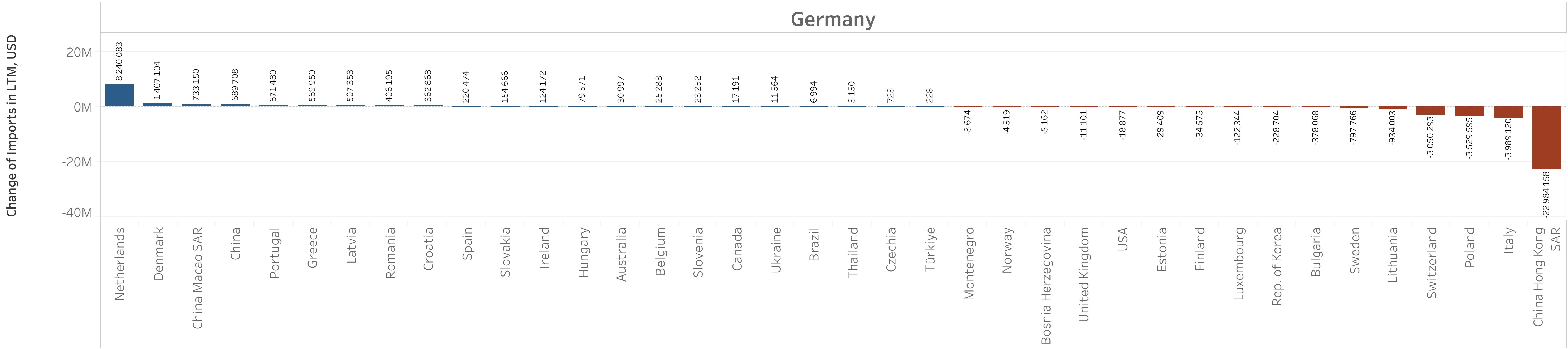
Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US $

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US $) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US $



Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US $ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US $
China	Cambodia	75 812 628,00	Viet Nam	96 489 751,00	Indonesia	18 687 424,00	USA	29 913 458,00	Romania	15 377 630,00
Rep. of Korea	China	53 659 149,00	Spain	47 321 920,00	Philippines	2 578 272,00	Cambodia	4 541 045,00	Viet Nam	13 359 450,00
Italy	China	115 536 882,88	Netherlands	67 913 616,80	Spain	76 484 822,60	India	15 670 829,35	United Kingdom	25 871 088,67
China Macao SAR	China	12 066 076,19	Viet Nam	7 751 330,79	USA	5 809 471,79	Germany	1 662 970,75	Cambodia	1 721 188,67
United Kingdom	India	59 823 402,79	Spain	41 450 351,36	Cambodia	7 579 713,25	China	35 815 422,41	Indonesia	4 080 694,10
Germany	China	56 907 697,20	India	44 385 985,10	Bangladesh	8 277 980,33	Türkiye	6 548 610,32	Spain	13 861 404,74
Spain	India	27 454 672,10	Italy	135 367 614,60	China	27 433 390,52	Netherlands	15 974 106,30	France	167 977 650,58
Netherlands	Indonesia	21 627 593,13	Italy	83 602 201,00	Cambodia	25 679 147,62	Viet Nam	19 992 358,88	China	16 149 551,85
Switzerland	China	21 874 437,14	Spain	10 049 986,38	Viet Nam	5 914 797,27	India	8 182 017,70	Cambodia	5 747 647,49
Thailand	Viet Nam	3 219 718,08	Cambodia	2 614 616,11	China	5 388 108,48	USA	2 756 072,22	Philippines	842 725,33
Poland	India	19 668 621,00	Italy	52 554 899,02	France	9 532 219,00	Indonesia	3 189 090,00	Viet Nam	7 946 805,89
Türkiye	China	5 148 314,00	Viet Nam	4 130 686,00	France	34 686 302,00	Italy	102 037 875,00	India	2 255 867,00
Belgium	India	6 949 787,36	Netherlands	6 933 291,79	Italy	12 499 745,61	Türkiye	2 397 747,16	China	3 504 426,61
Greece	Italy	29 430 518,73	Netherlands	4 050 374,00	Poland	2 181 384,17	Germany	3 382 014,64	China	493 313,71
Portugal	Spain	15 881 209,01	India	3 237 446,87	Italy	23 693 017,16	China	1 563 446,48	Netherlands	6 031 334,04
Denmark	India	17 432 664,23	Sweden	3 033 293,46	France	20 470 716,35	Germany	3 296 428,11	Netherlands	3 275 278,11
Brazil	China	1 953 987,00	Italy	35 941 648,00	Cambodia	1 747 288,00	Indonesia	624 107,00	Spain	3 184 460,00
Czechia	Italy	26 908 028,00	India	2 567 376,00	Poland	1 605 998,00	Indonesia	834 672,00	Bangladesh	645 033,00
Sweden	Japan	3 493 799,04	China	2 078 256,01	India	5 054 354,12	Italy	13 109 789,89	France	10 510 742,34
Ireland	China	4 222 402,19	Netherlands	1 939 543,56	Areas, not elsewhere specified	1 151 430,68	India	2 310 762,21	France	7 395 279,72
Norway	India	8 360 072,59	France	12 363 990,11	Spain	2 303 330,26	China	4 101 123,11	United Kingdom	1 496 229,16
Romania	Italy	16 976 242,81	China	1 300 797,08	France	3 641 212,26	Poland	3 611 502,08	India	271 715,76
Luxembourg	Areas, not elsewhere specified	218 024,89	India	182 614,05	Switzerland	155 299,01	Belgium	852 429,75	Spain	244 235,48
Finland	China	948 647,24	France	10 207 769,74	Türkiye	924 039,75	India	2 391 252,77	Netherlands	428 358,81
Croatia	Italy	7 863 378,00	Netherlands	1 230 859,00	Austria	350 069,00	Germany	3 605 582,00	Poland	969 204,00
Ukraine	Türkiye	6 248 607,28	Italy	1 379 049,71	China	5 497 281,49	Poland	989 018,56	India	264 300,37
Latvia	Germany	1 340 874,55	Italy	9 050 325,84	Spain	711 902,23	France	760 649,10	Poland	609 782,67
Estonia	China	926 175,04	India	393 674,05	Europe, not specified	13 045 798,29	Cambodia	234 207,28	Italy	1 233 059,39
Slovakia	Italy	2 199 344,88	Germany	326 356,18	Bangladesh	574 330,50	Czechia	431 646,51	Netherlands	531 199,98
Hungary	India	257 369,65	Netherlands	1 409 894,52	Germany	1 024 177,39	France	3 978 827,74	Austria	158 156,99
Bulgaria	China	2 538 112,37	India	444 043,04	Bulgaria	389 639,35	Italy	2 639 962,70	Netherlands	326 732,56
Lithuania	India	202 783,00	Poland	1 386 648,00	Latvia	96 121,00	Italy	2 512 758,06	Netherlands	807 774,00
Bosnia Herzegovina	China	982 543,59	Serbia	2 814 634,56	India	112 035,30	North Macedonia	59 081,53	Türkiye	110 273,14
Slovenia	India	209 193,88	Croatia	50 748,02	China	809 399,00	Germany	64 781,26	Viet Nam	145 292,83
Montenegro	China	744 435,85	Italy	1 854 331,46	Serbia	671 828,96	Bulgaria	101 000,54	France	47 298,35
USA	France	617 350 092,00	Viet Nam	224 344 352,00	Cambodia	203 210 048,00	Philippines	80 161 411,00	China	81 427 708,00
Mexico	Viet Nam	25 051 549,00	Philippines	6 337 793,00	Italy	55 101 792,00	Spain	8 774 440,00	India	5 165 385,00
China Hong Kong SAR	USA	58 784 972,13	China, Macao SAR	48 395 387,02	France	653 549 189,34	Asia, not elsewhere specified	18 117 114,12	China	165 801 565,12
Canada	Viet Nam	22 776 099,81	Cambodia	23 670 171,16	USA	13 038 618,88	France	72 097 283,33	Italy	102 194 336,75
Australia	China	34 972 703,90	Cambodia	9 096 396,23	France	117 540 688,29	Viet Nam	8 403 384,20	India	20 161 914,89

Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/ less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country's Final Score on Export Potential Estimation

Country Analyzed	Country's Final Score (out of 14 points)
Romania	12,00
Portugal	12,00
Greece	12,00
Denmark	12,00
Brazil	12,00
Sweden	11,00
Spain	11,00
Norway	11,00
Latvia	11,00
Ireland	11,00
Hungary	11,00
Finland	11,00
Estonia	11,00
Croatia	11,00
Ukraine	10,00
Türkiye	10,00
Netherlands	10,00
Belgium	10,00
Slovakia	9,00
Montenegro	9,00
Czechia	9,00
Canada	9,00
Bulgaria	9,00
Australia	9,00
USA	8,00
Thailand	8,00
Switzerland	8,00
Rep. of Korea	8,00
Poland	8,00
Mexico	8,00
Bosnia Herzegovina	8,00
Slovenia	7,00
Luxembourg	7,00
Germany	7,00
China Macao SAR	7,00
China Hong Kong SAR	7,00
China	7,00
United Kingdom	6,00
Lithuania	6,00
Italy	6,00

Country's Score: Long-term Trends of Country Market

Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)
Romania	22,00
Portugal	20,00
Greece	30,00
Denmark	22,00
Brazil	26,00
Sweden	26,00
Spain	26,00
Norway	28,00
Latvia	26,00
Ireland	20,00
Hungary	20,00
Finland	23,00
Estonia	24,00
Croatia	21,00
Ukraine	24,00
Türkiye	20,00
Netherlands	12,00
Belgium	20,00
Slovakia	19,00
Montenegro	26,00
Czechia	25,00
Canada	19,00
Bulgaria	10,00
Australia	13,00
USA	25,00
Thailand	19,00
Switzerland	0,00
Rep. of Korea	18,00
Poland	26,00
Mexico	25,00
Bosnia Herzegovina	25,00
Slovenia	11,00
Luxembourg	18,00
Germany	12,00
China Macao SAR	25,00
China Hong Kong SAR	9,00
China	19,00
United Kingdom	4,00
Lithuania	12,00
Italy	6,00

Country's Score: Short-term Trends of Country Market, US $

Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Romania	12,00
Portugal	12,00
Greece	12,00
Denmark	12,00
Brazil	10,00
Sweden	8,00
Spain	6,00
Norway	10,00
Latvia	12,00
Ireland	0,00
Hungary	12,00
Finland	12,00
Estonia	12,00
Croatia	12,00
Ukraine	12,00
Türkiye	12,00
Netherlands	13,00
Belgium	8,00
Slovakia	12,00
Montenegro	12,00
Czechia	5,00
Canada	0,00
Bulgaria	0,00
Australia	0,00
USA	3,00
Thailand	0,00
Switzerland	0,00
Rep. of Korea	0,00
Poland	0,00
Mexico	2,00
Bosnia Herzegovina	12,00
Slovenia	0,00
Luxembourg	0,00
Germany	0,00
China Macao SAR	0,00
China Hong Kong SAR	0,00
China	0,00
United Kingdom	0,00
Lithuania	0,00
Italy	0,00

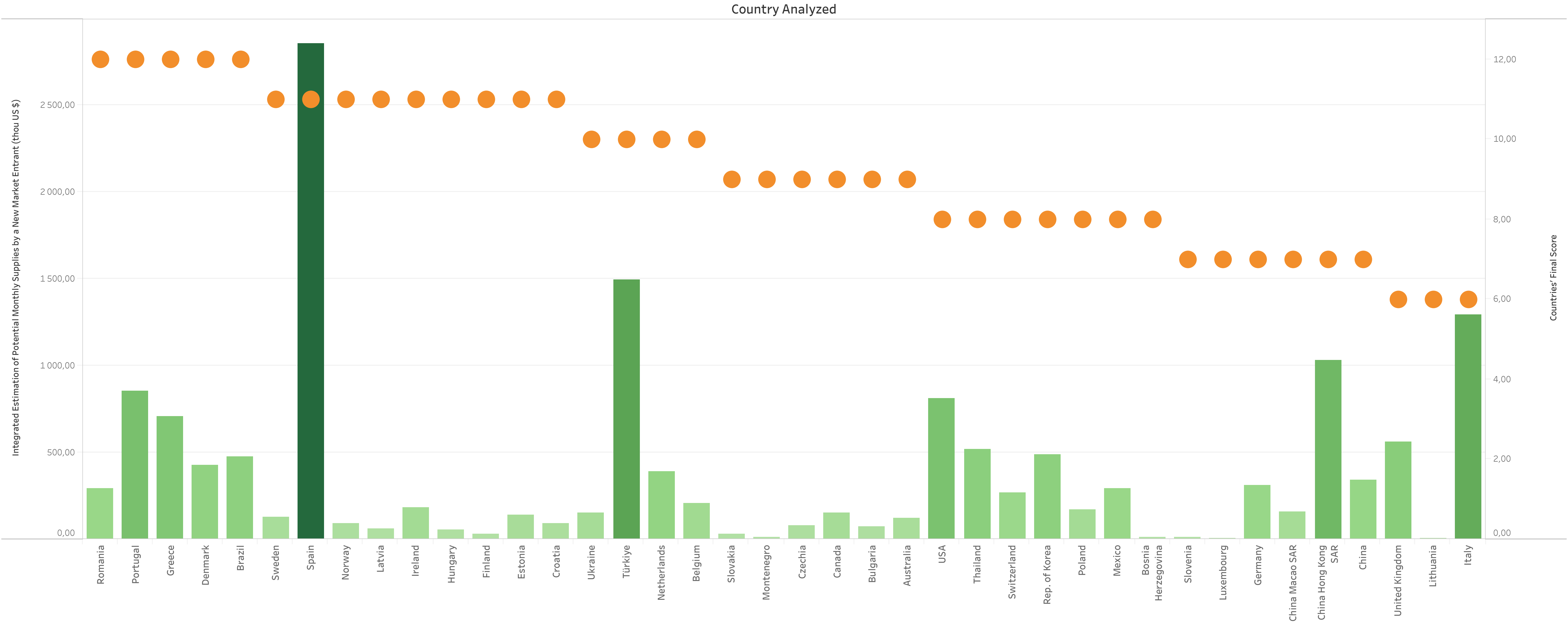
Country's Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Romania	20,00
Portugal	20,00
Greece	22,00
Denmark	20,00
Brazil	22,00
Sweden	28,00
Spain	22,00
Norway	14,00
Latvia	16,00
Ireland	22,00
Hungary	14,00
Finland	12,00
Estonia	30,00
Croatia	24,00
Ukraine	28,00
Türkiye	20,00
Netherlands	14,00
Belgium	18,00
Slovakia	8,00
Montenegro	6,00
Czechia	12,00
Canada	12,00
Bulgaria	22,00
Australia	12,00
USA	12,00
Thailand	18,00
Switzerland	2,00
Rep. of Korea	10,00
Poland	6,00
Mexico	12,00
Bosnia Herzegovina	12,00
Slovenia	4,00
Luxembourg	4,00
Germany	4,00
China Macao SAR	8,00
China Hong Kong SAR	12,00
China	6,00
United Kingdom	6,00
Lithuania	0,00
Italy	4,00

Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US $. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $).



Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countriesto which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US $)
Spain	9,58	11,00	2 850,69
Türkiye	6,79	10,00	1 495,71
Portugal	6,50	12,00	856,01
Greece	6,24	12,00	706,38
Brazil	5,83	12,00	472,90
Denmark	5,75	12,00	428,17
Romania	5,51	12,00	293,27
Ireland	4,91	11,00	184,14
Netherlands	4,85	10,00	391,81
Estonia	4,83	11,00	137,97
Sweden	4,81	11,00	128,55
Italy	4,77	6,00	1 291,92
USA	4,76	8,00	811,75
Croatia	4,75	11,00	92,68
Norway	4,74	11,00	90,88
China Hong Kong SAR	4,73	7,00	1 031,16
Latvia	4,69	11,00	60,84
Hungary	4,68	11,00	55,35
Finland	4,63	11,00	27,56
Belgium	4,53	10,00	208,09

Ranking of Supplying Countries

Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
China	101	776 436 571	40
India	88	392 155 201	40
Italy	72	5 097 622 789	39
Viet Nam	41	509 531 437	40
France	41	4 467 756 360	40
Cambodia	35	445 989 814	38
Netherlands	32	125 719 482	37
Spain	31	502 004 826	39
Germany	22	110 587 387	38
Poland	16	35 658 020	38
USA	15	140 319 296	39
Indonesia	15	140 402 927	39
Türkiye	13	75 358 195	39
Philippines	10	146 431 815	39
Areas, not elsewhere specif..	8	2 276 758	14
Serbia	7	3 998 797	27
Bangladesh	7	85 890 942	39
Japan	5	44 628 540	38
Bulgaria	5	27 478 135	38
Austria	4	6 698 769	36

5 APPENDIX

Appendix: Key Supplying Countries (US $)

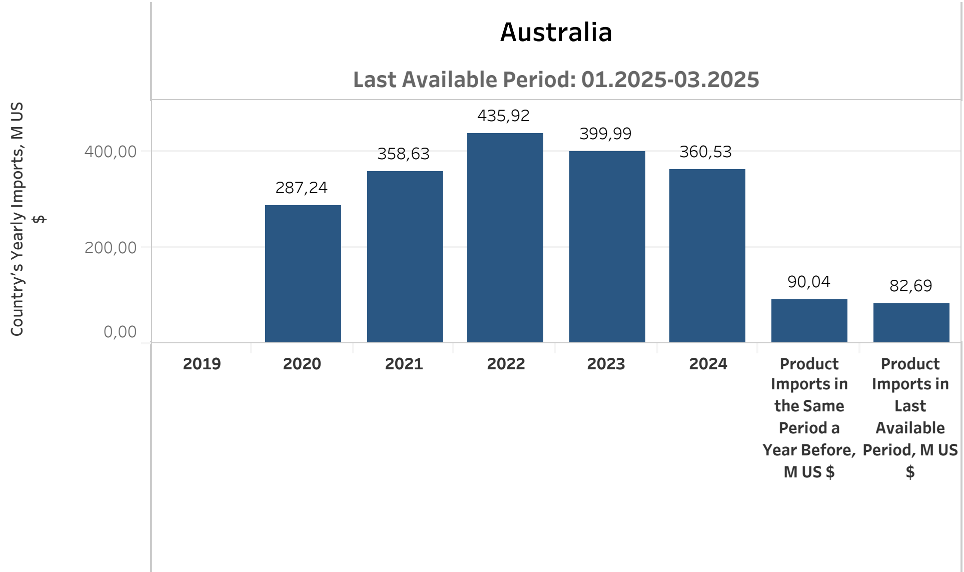
This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US $) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US $	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US $	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Italy	5 097,62	36,78%	6 027,33	38,96%
France	4 467,76	32,23%	5 003,48	32,34%
China	776,44	5,60%	849,95	5,49%
Viet Nam	509,53	3,68%	456,56	2,95%
Spain	502,00	3,62%	498,20	3,22%
Cambodia	445,99	3,22%	399,94	2,59%
India	392,16	2,83%	372,57	2,41%
Philippines	146,43	1,06%	140,30	0,91%
Indonesia	140,40	1,01%	150,76	0,97%
USA	140,32	1,01%	108,04	0,70%
Netherlands	125,72	0,91%	112,59	0,73%
Germany	110,59	0,80%	132,42	0,86%
United Kingdom	104,74	0,76%	113,10	0,73%
Bangladesh	85,89	0,62%	86,70	0,56%
Türkiye	75,36	0,54%	89,98	0,58%
Romania	75,34	0,54%	93,73	0,61%
Switzerland	57,53	0,42%	231,54	1,50%
China, Macao SAR	49,20	0,35%	41,49	0,27%
Mexico	48,14	0,35%	56,37	0,36%
Japan	44,63	0,32%	46,42	0,30%
Rep. of Korea	43,90	0,32%	47,63	0,31%
Europe, not specified	39,74	0,29%	33,57	0,22%
Poland	35,66	0,26%	37,10	0,24%
China, Hong Kong SAR	29,49	0,21%	36,82	0,24%
Bulgaria	27,48	0,20%	39,68	0,26%
Asia, not specified	24,15	0,17%	22,83	0,15%
Belgium	23,49	0,17%	21,90	0,14%
Portugal	22,39	0,16%	15,61	0,10%
Singapore	19,34	0,14%	16,36	0,11%
United Arab Emirates	18,57	0,13%	11,84	0,08%

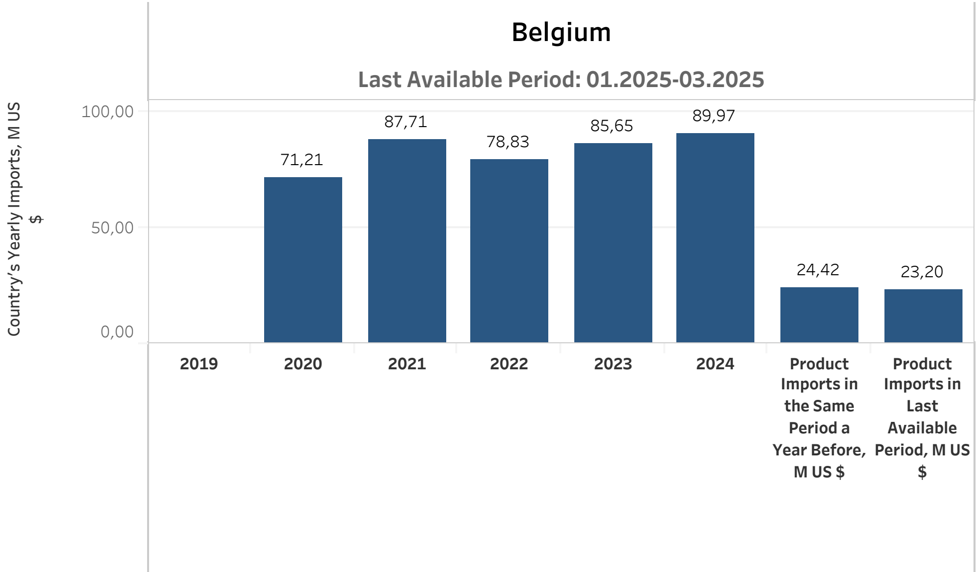
Appendix: Country-Specific Yearly Data

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US $) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US $ per 1 ton) over the most recent 5-year period.

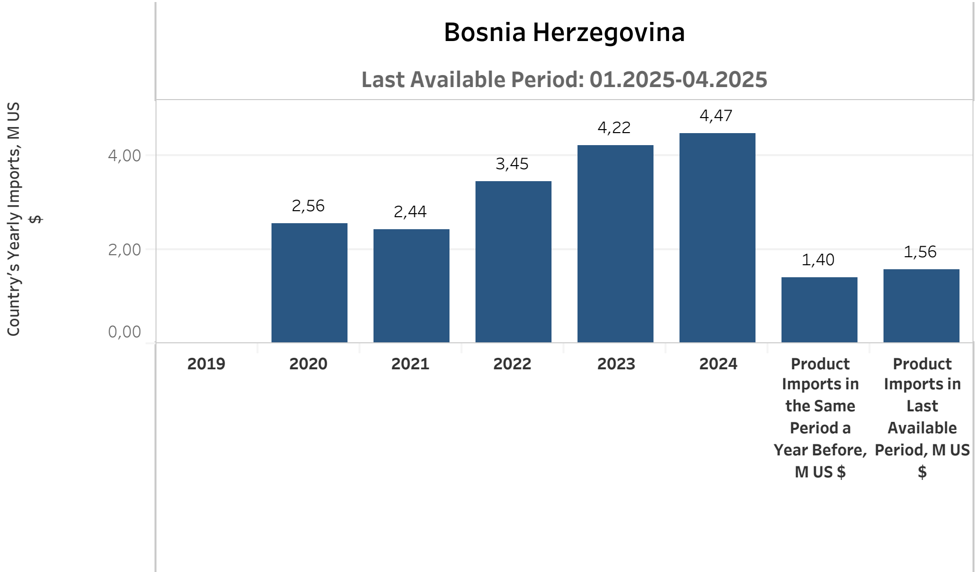
Country's Yearly Imports, M US $



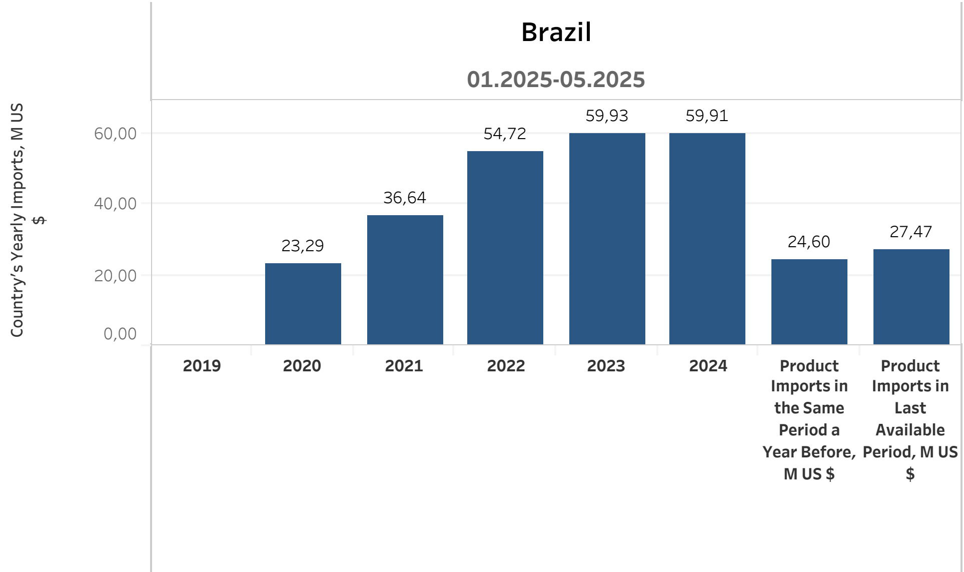
Country's Yearly Imports, M US $



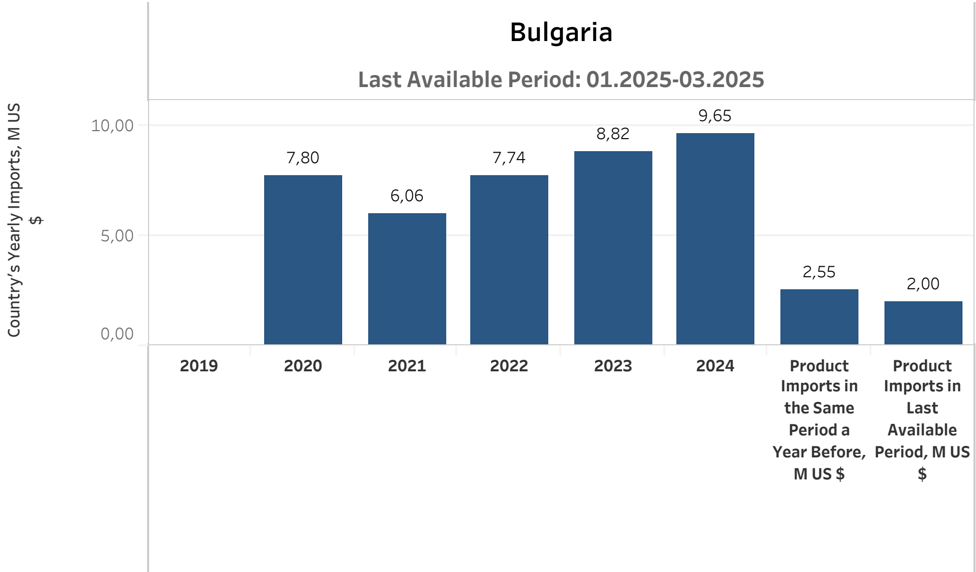
Country's Yearly Imports, M US $



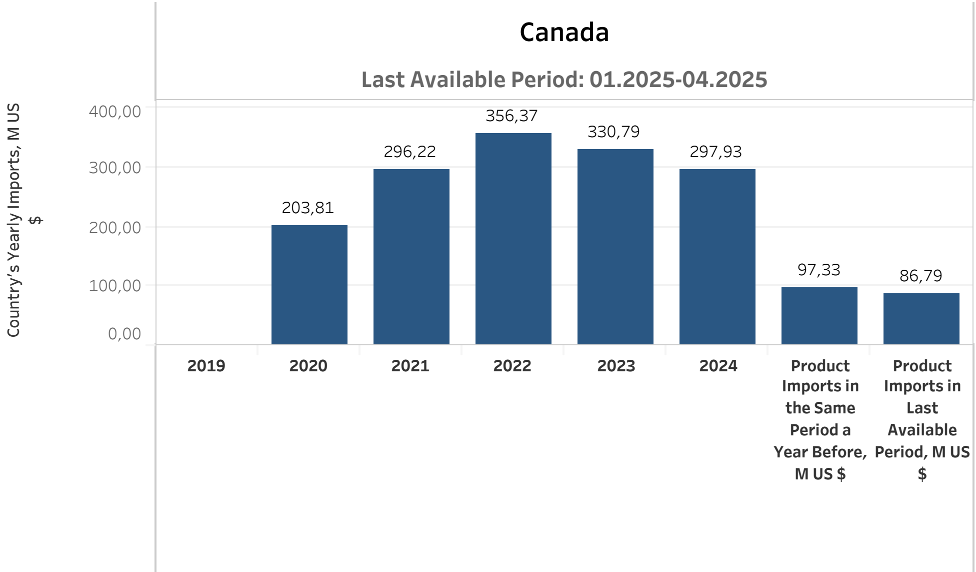
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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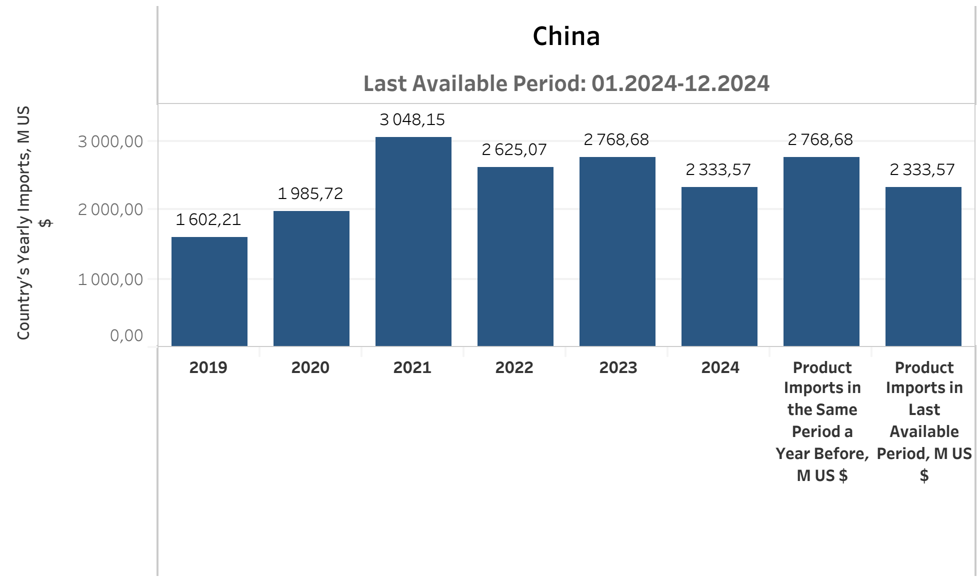

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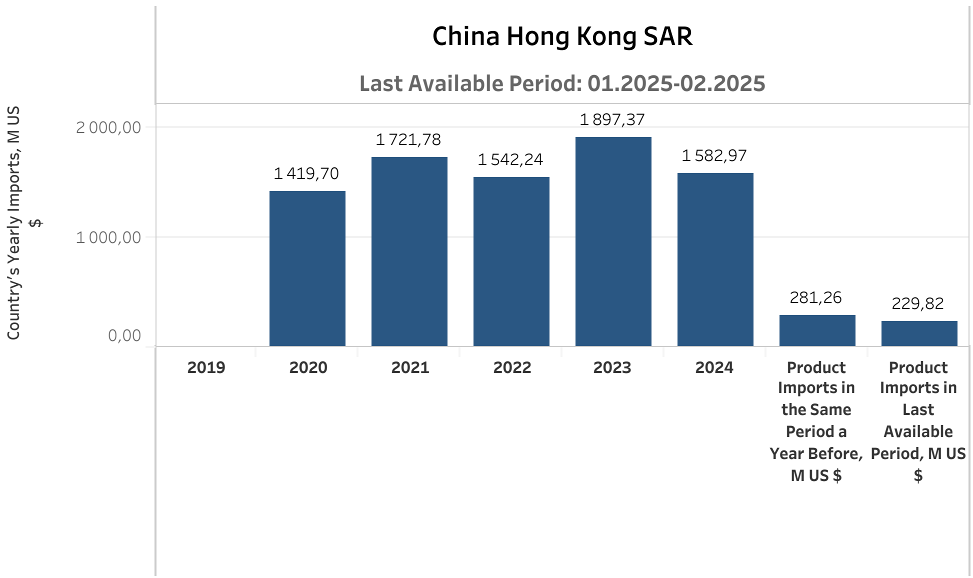

Country’s Yearly Imports, M US $

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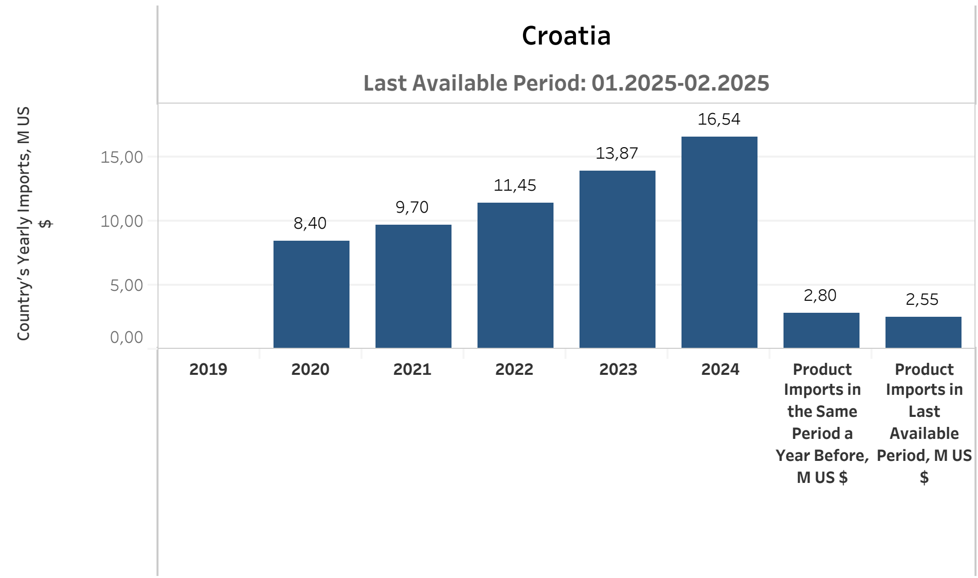

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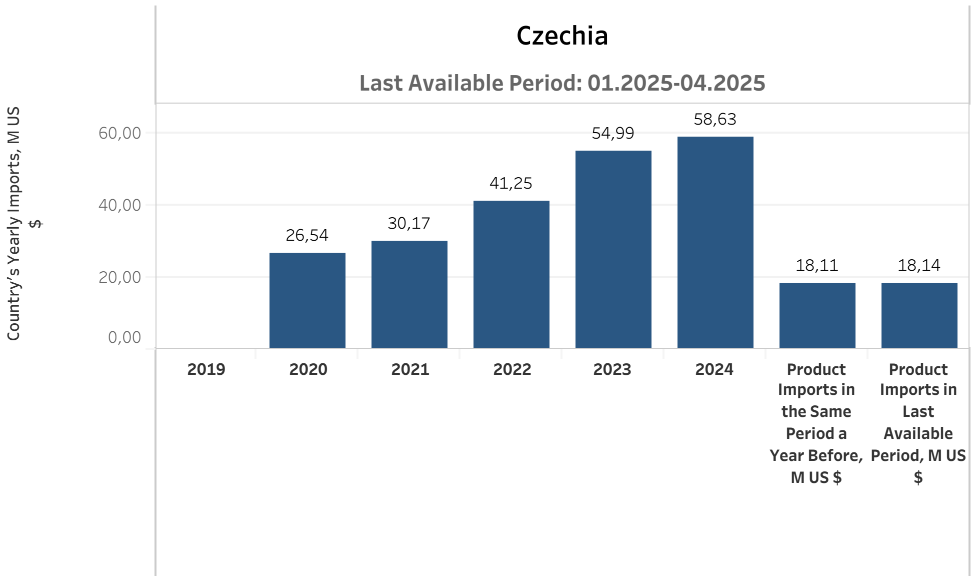
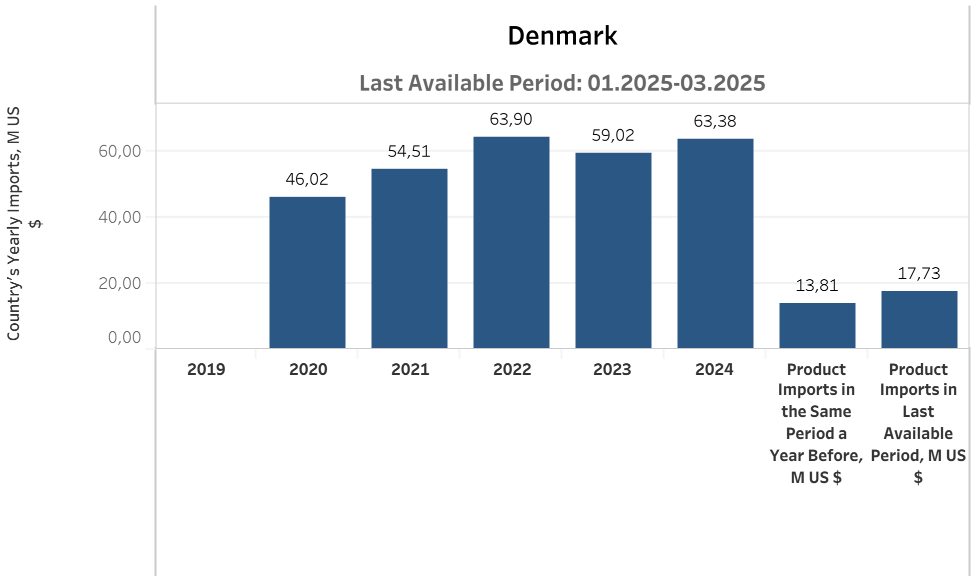


Country’s Yearly Imports, M US $



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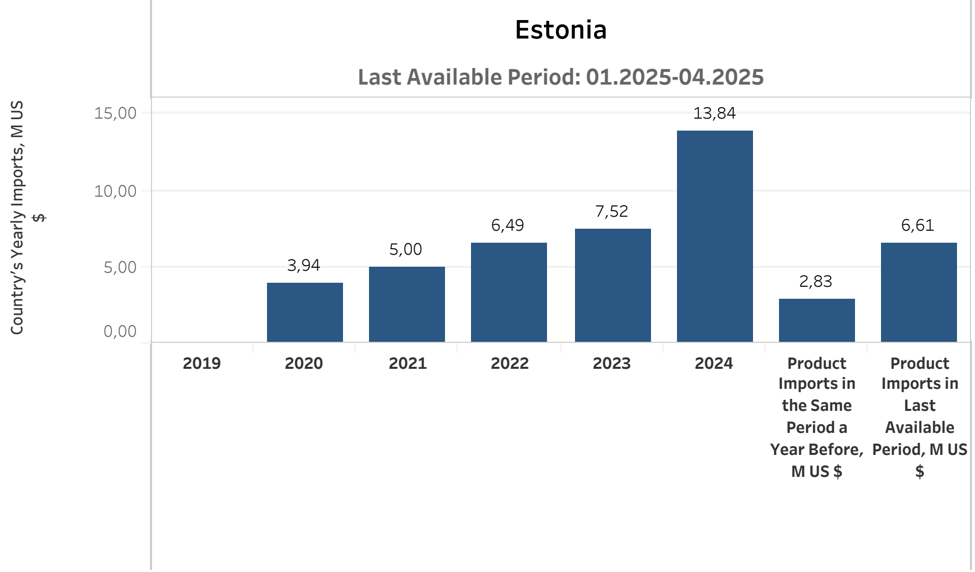
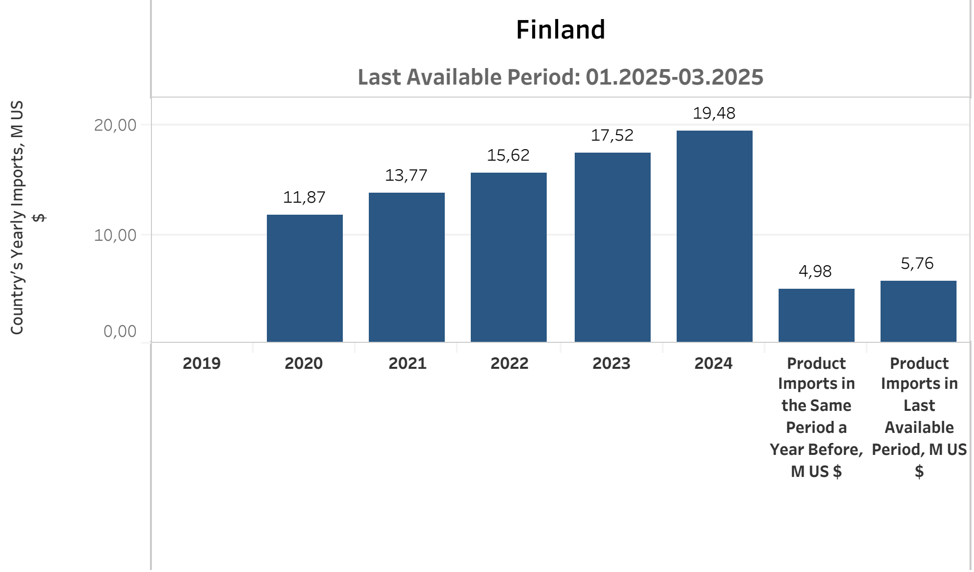
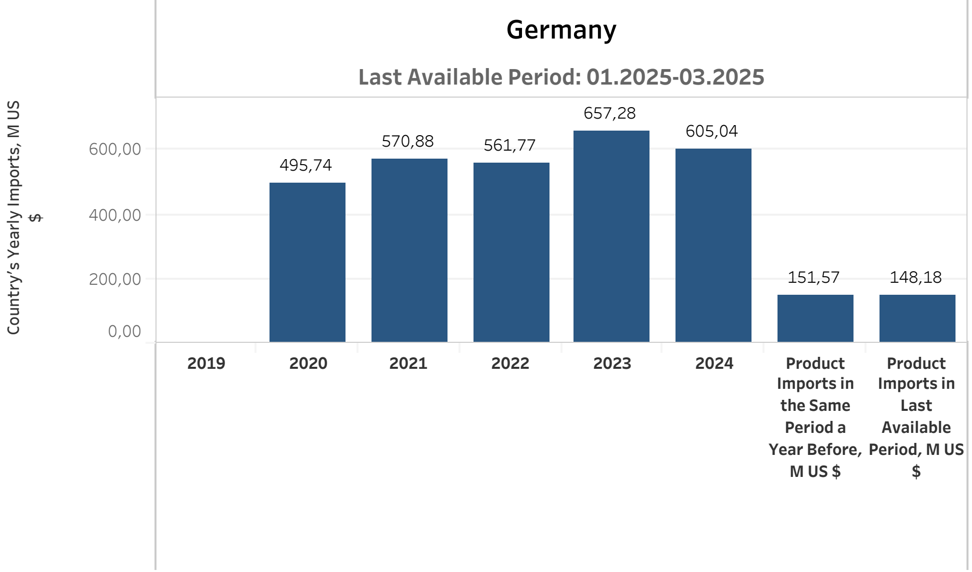
Country’s Yearly Imports, M US $



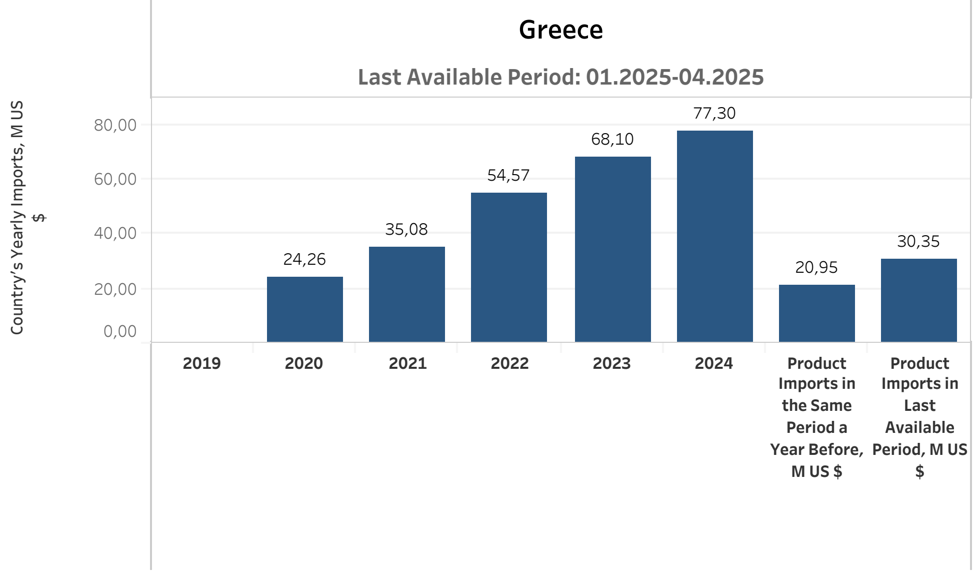
Country’s Yearly Imports, M US $



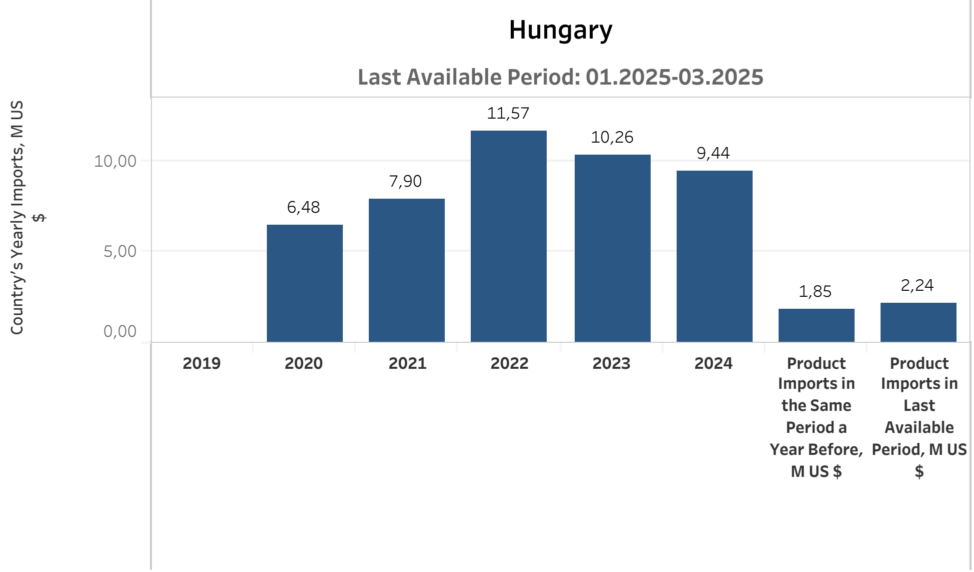
Country’s Yearly Imports, M US $



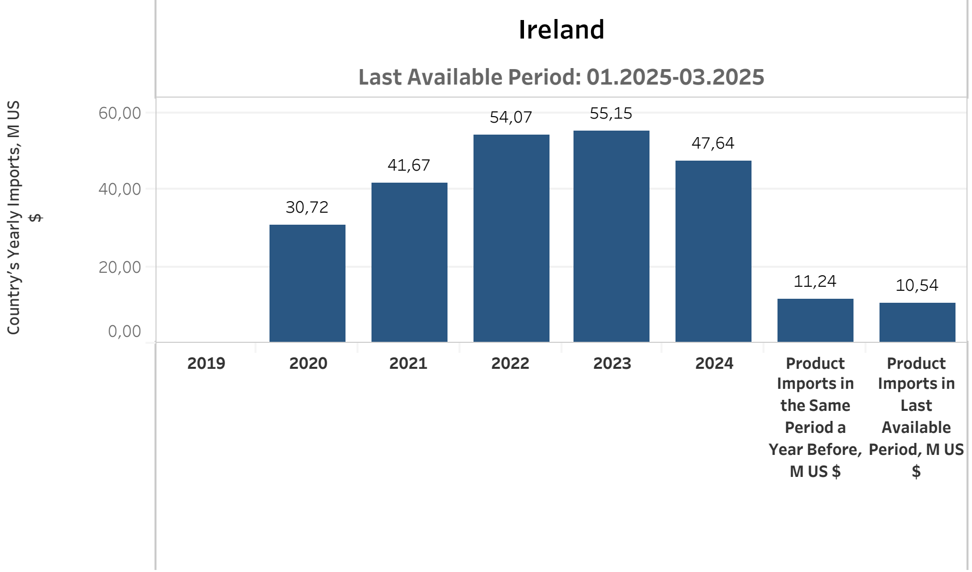
Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Appendix: Country-Specific Yearly Data

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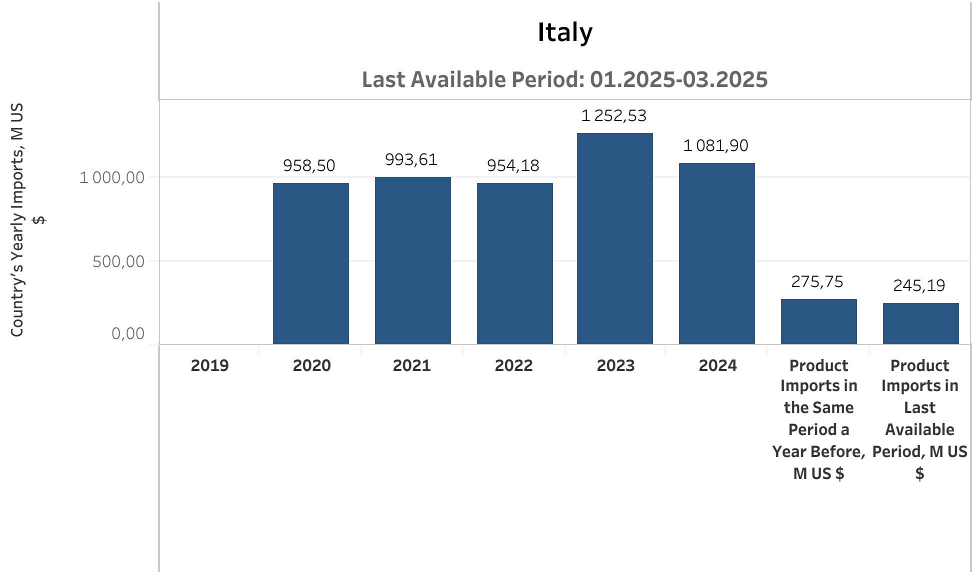
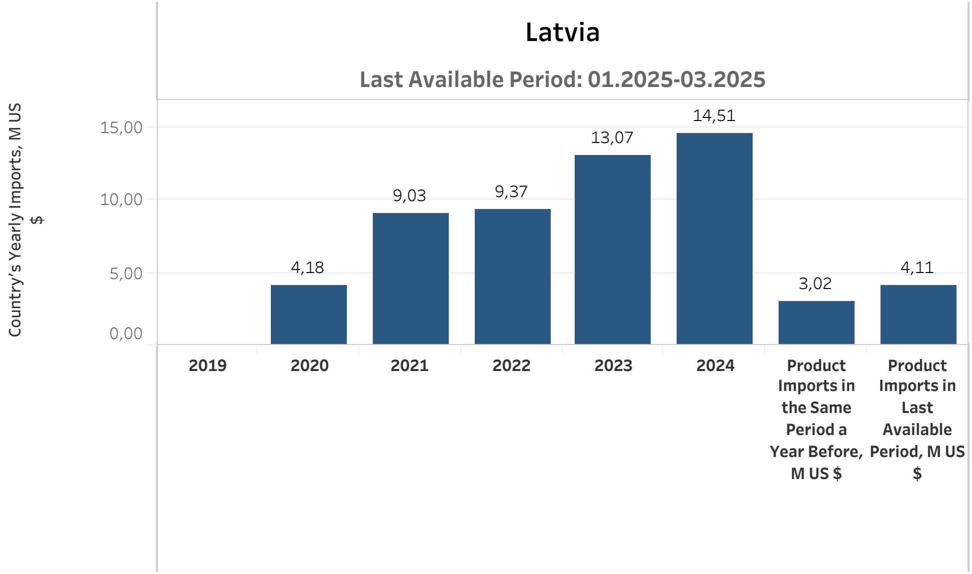
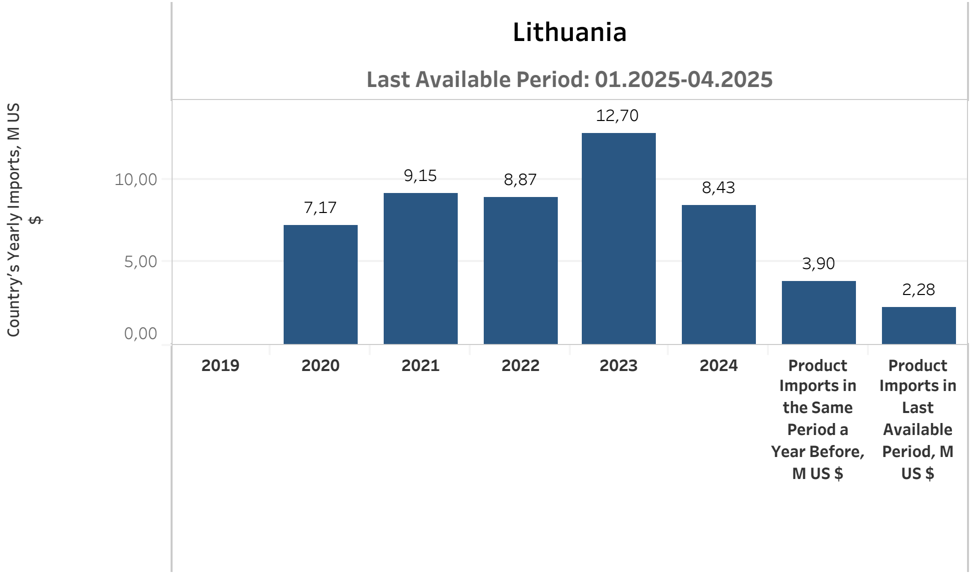


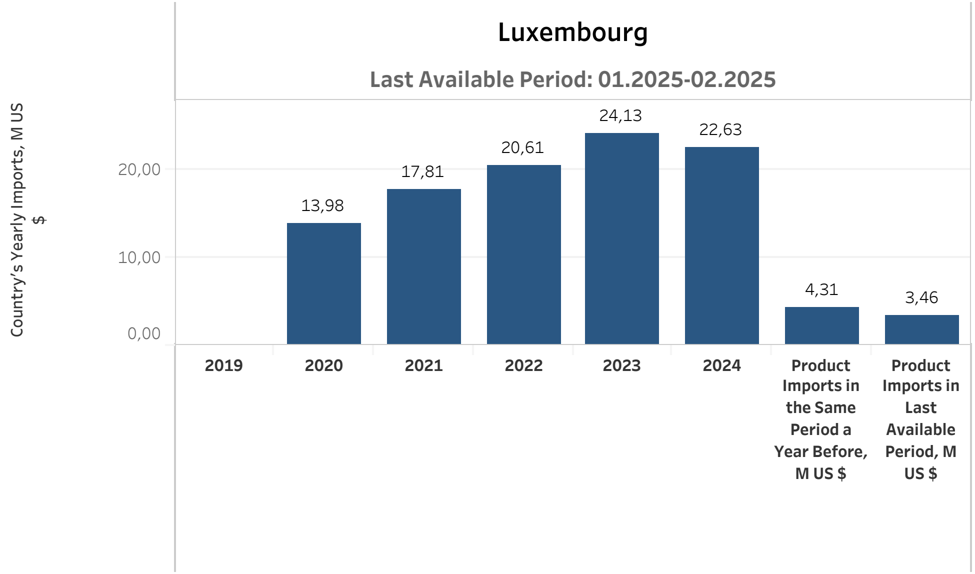
Country’s Yearly Imports, M US $



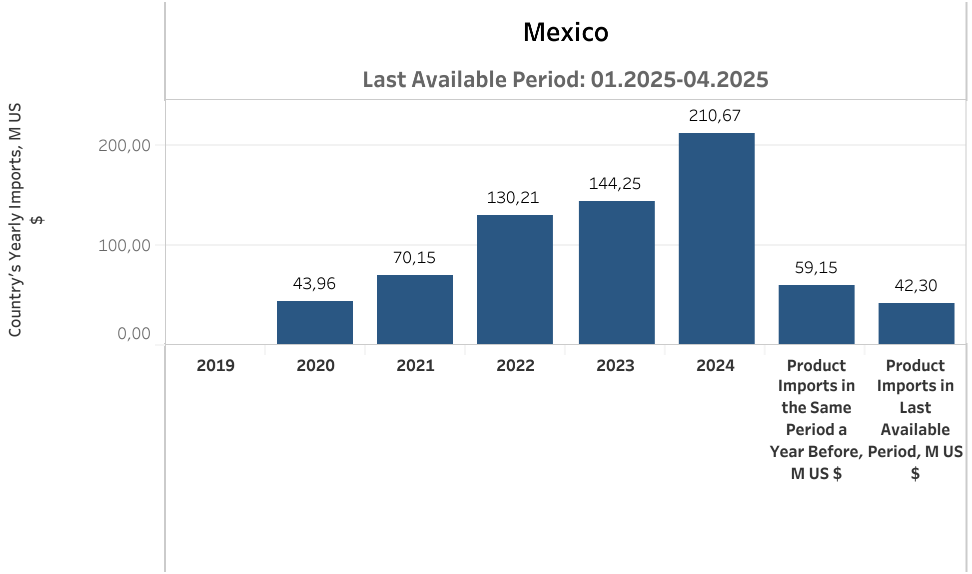
Country’s Yearly Imports, M US $



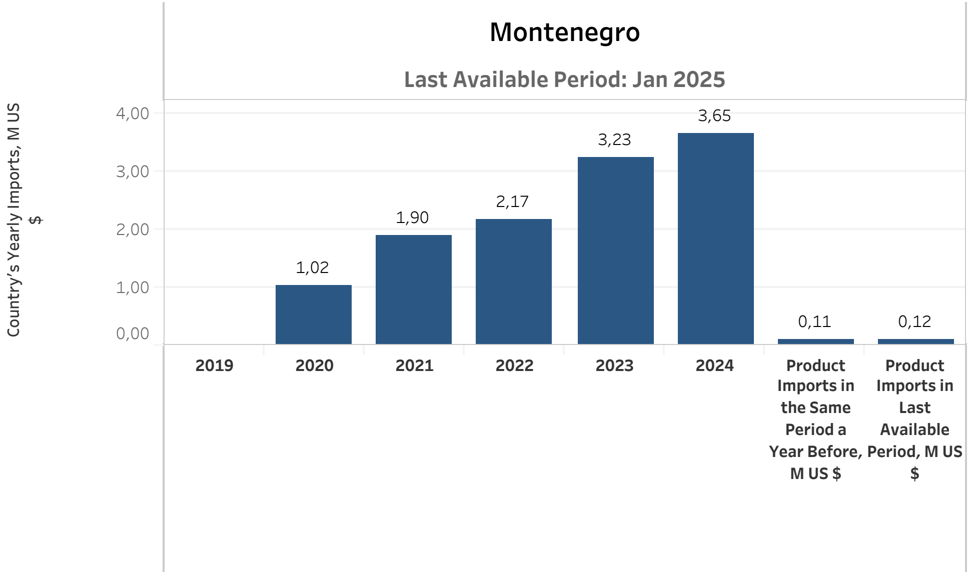
Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



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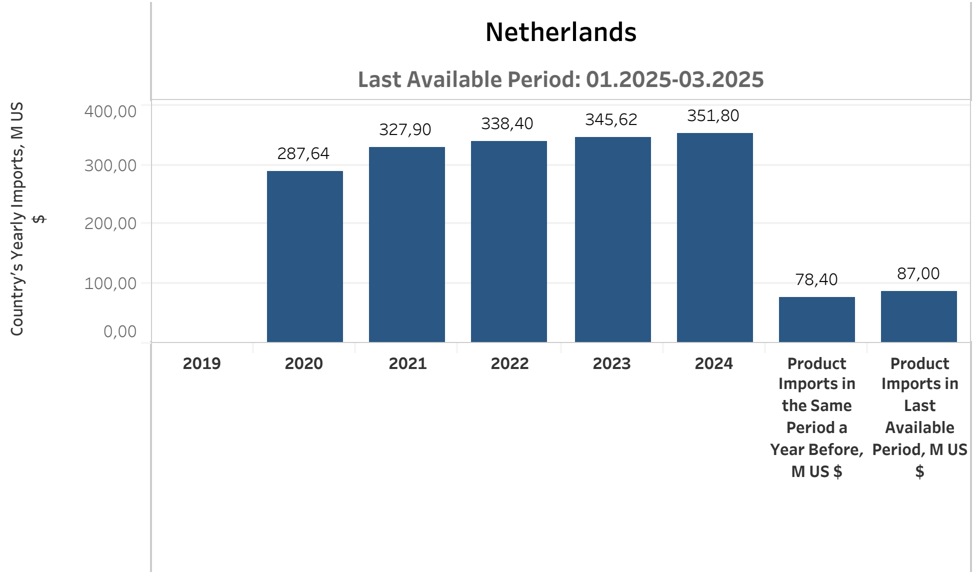
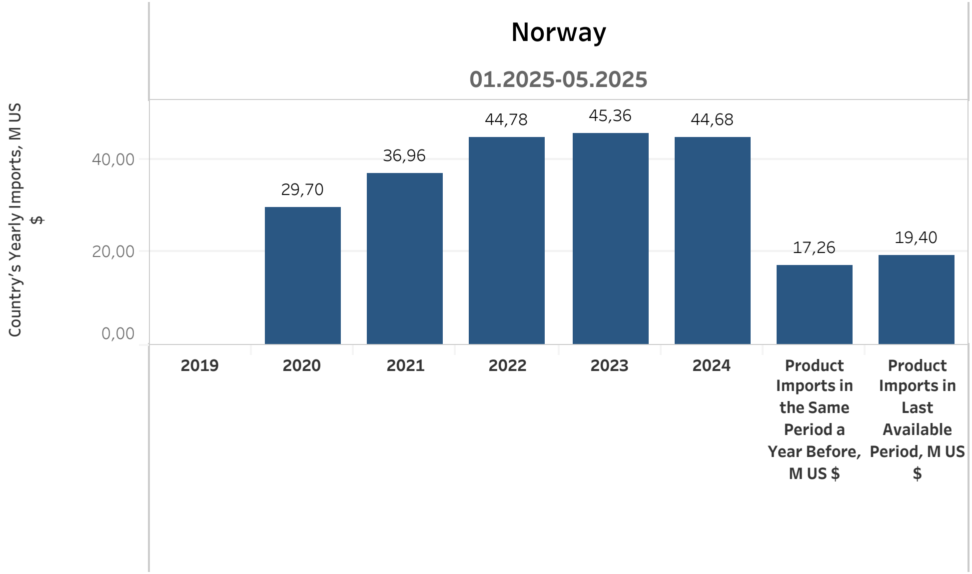


Country’s Yearly Imports, M US $



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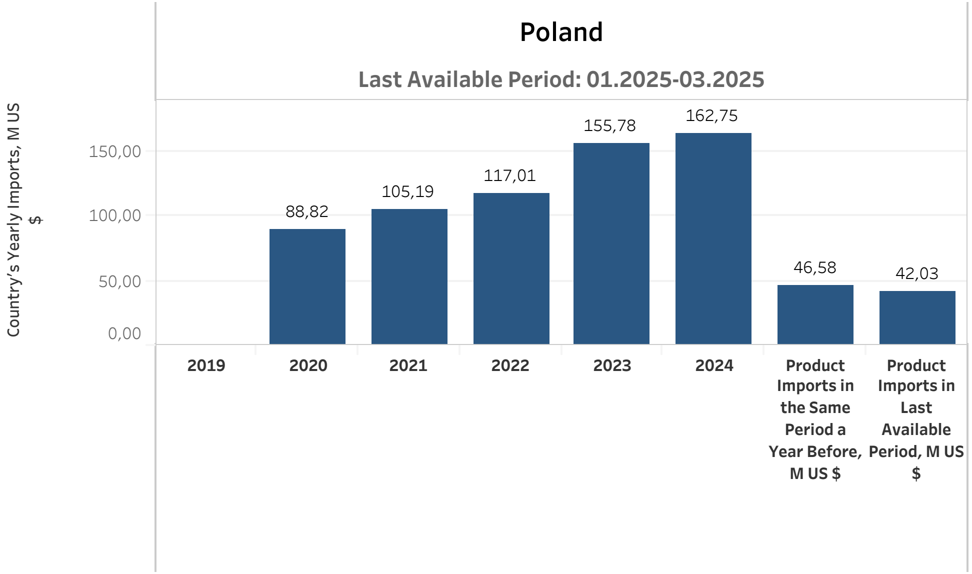
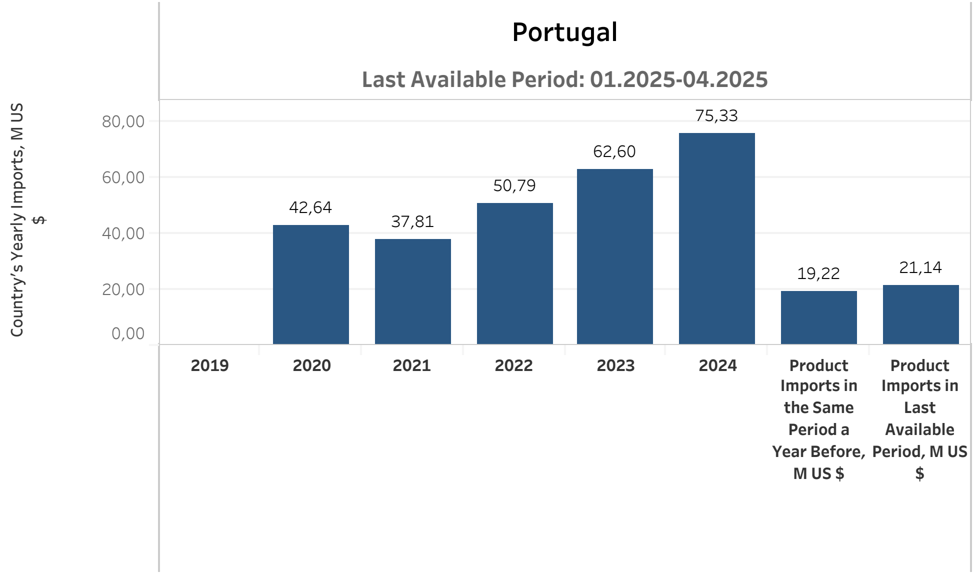
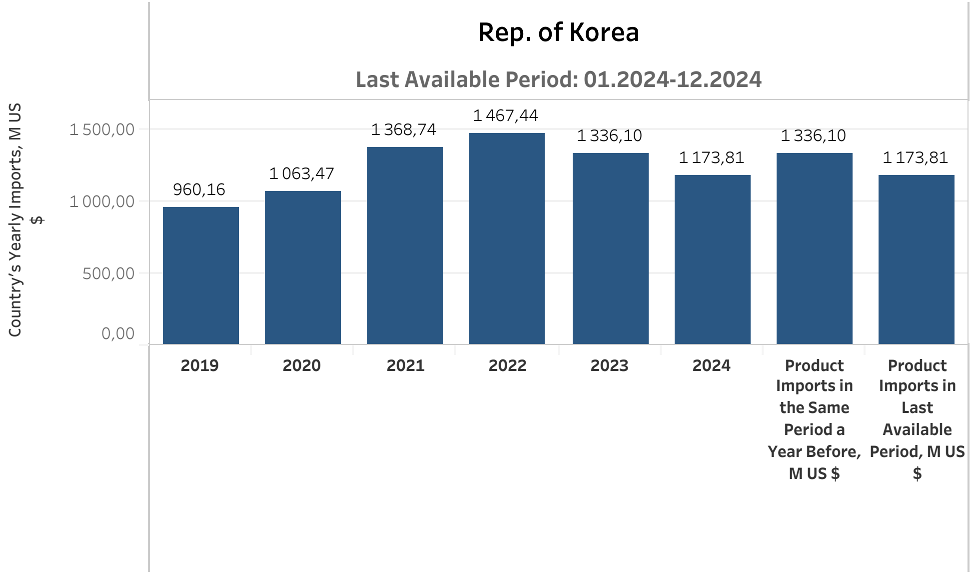


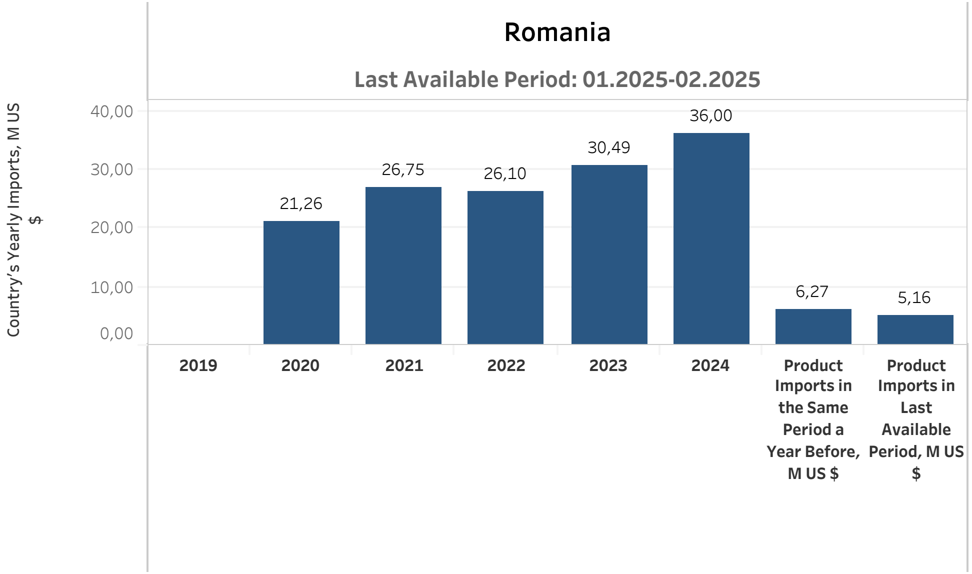
Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



Country’s Yearly Imports, M US $



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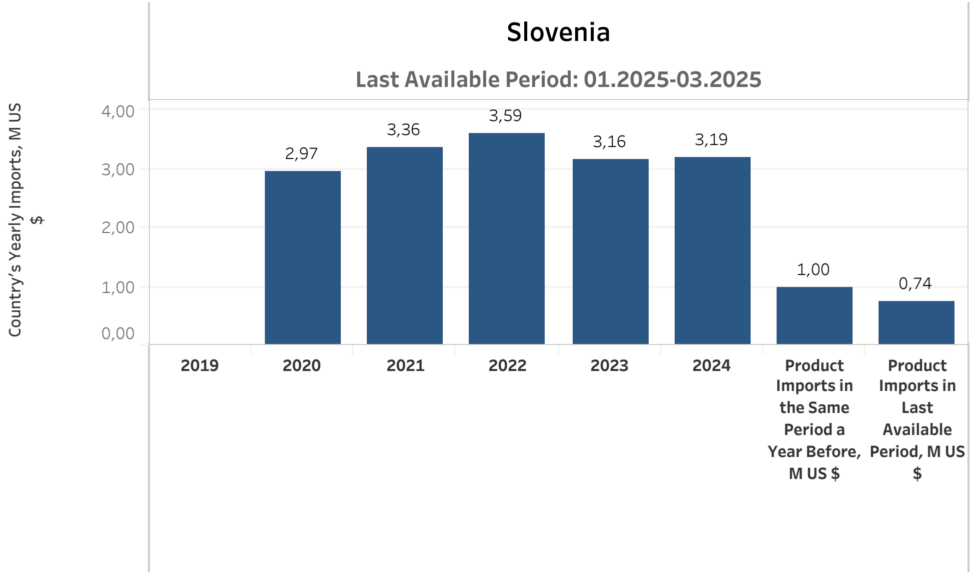

Country's Yearly Imports, M US $

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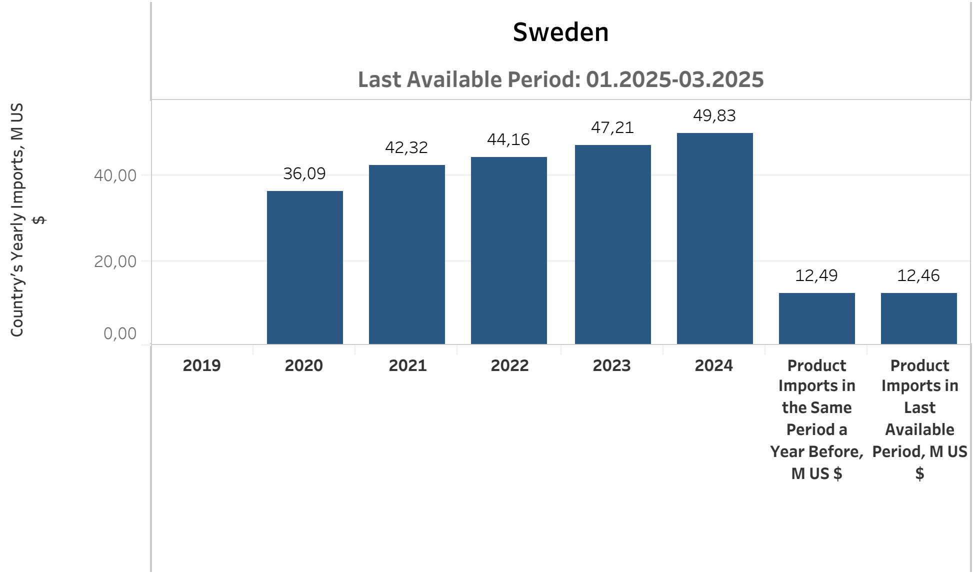
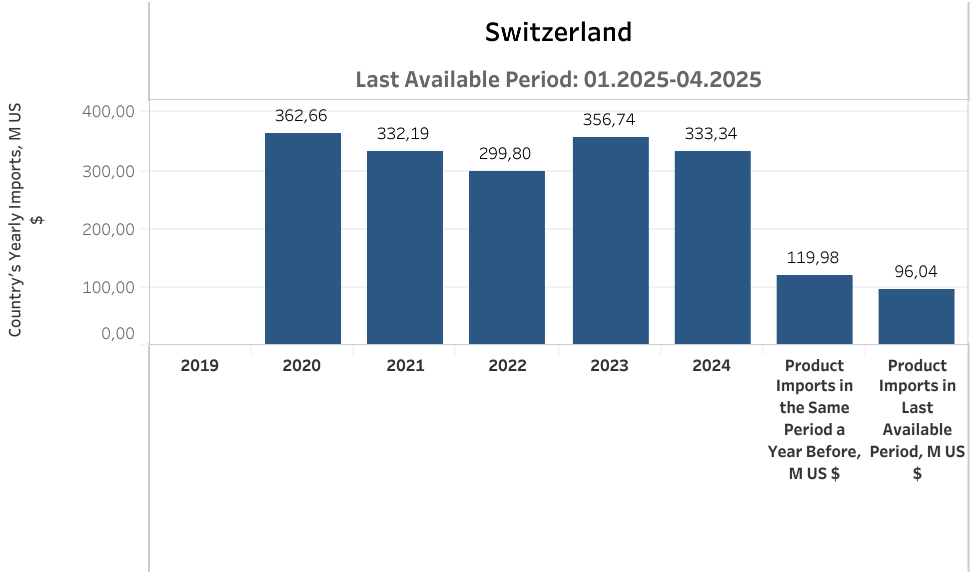
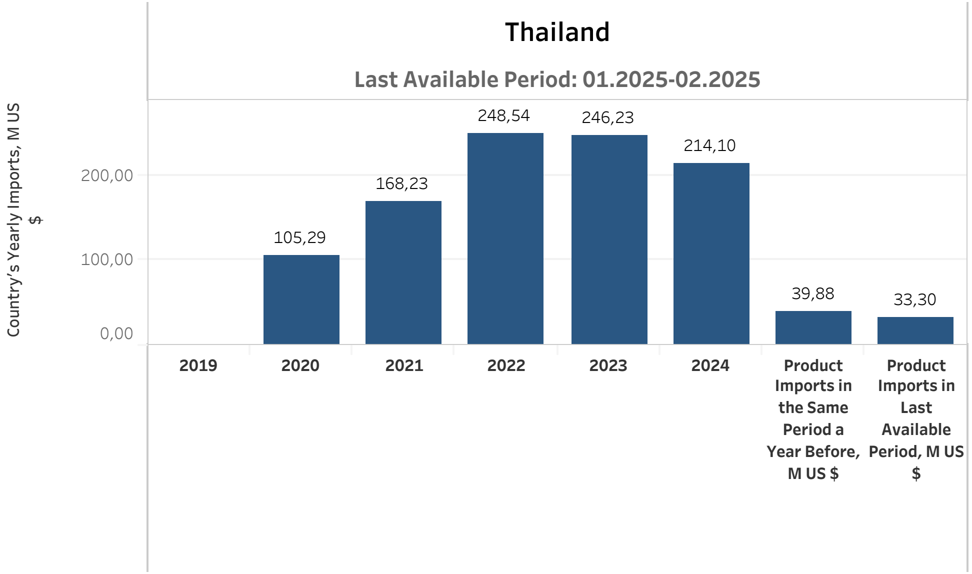


Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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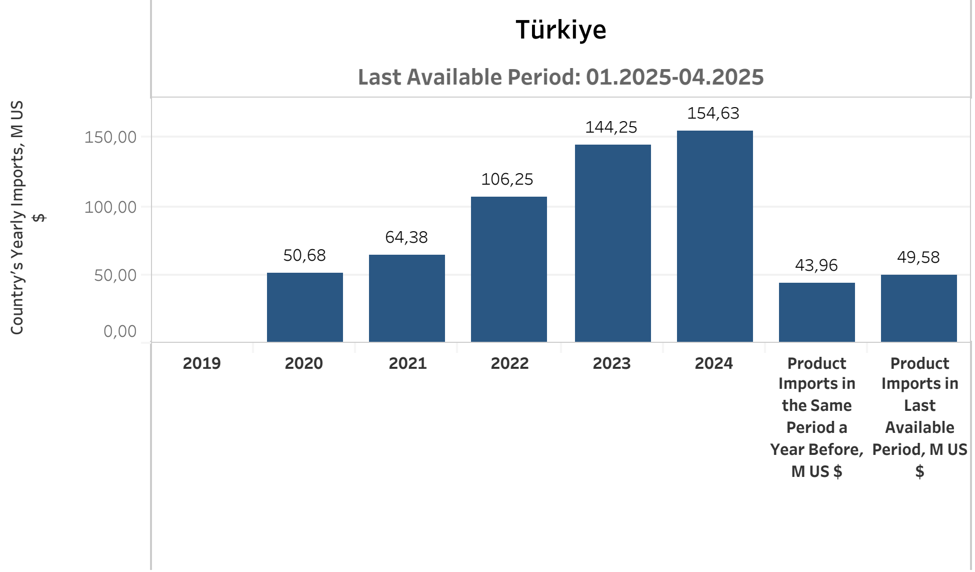
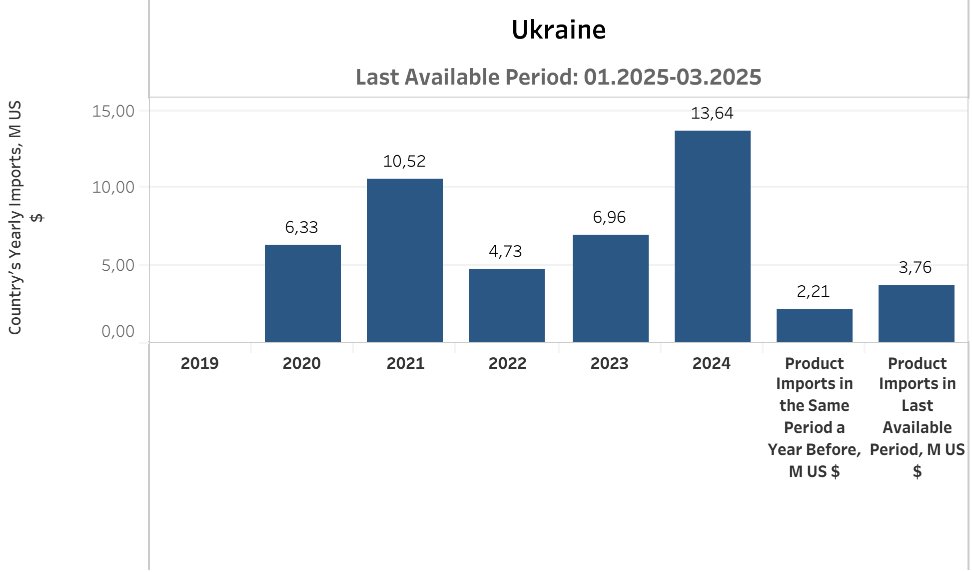
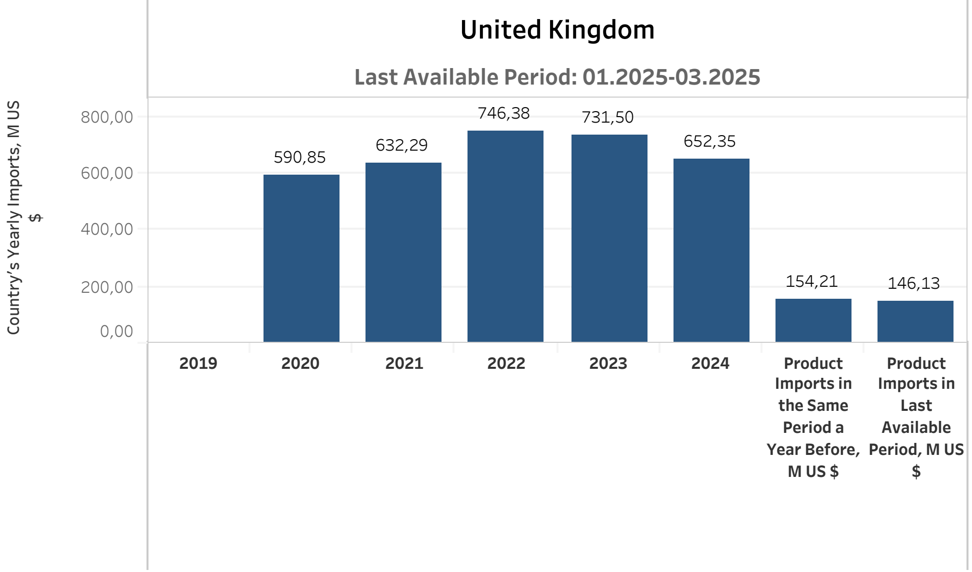


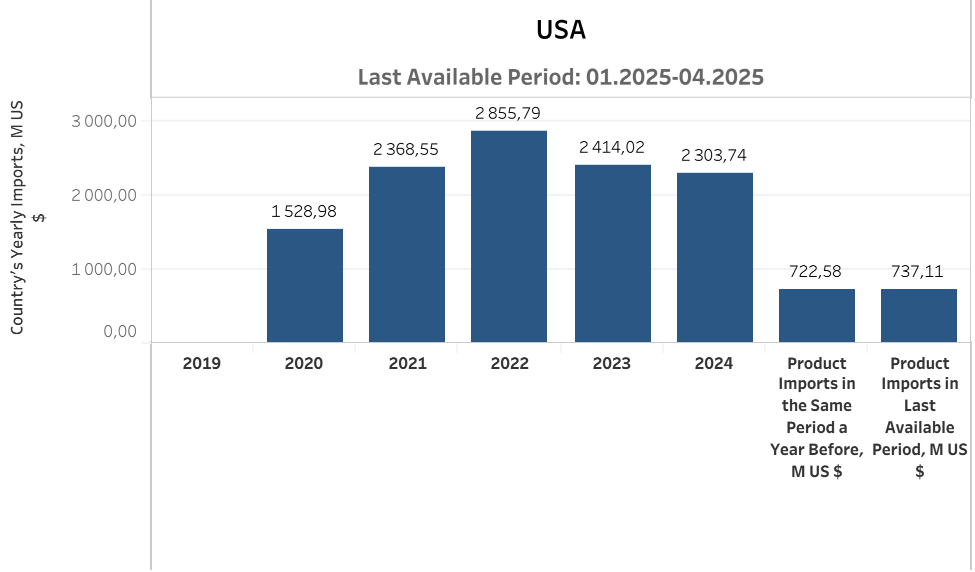
Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



Country's Yearly Imports, M US $



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Connect with us

EXPORT HUNTER, UAB
Konstitucijos pr.15-69A, Vilnius, Lithuania

sales@gtaic.ai

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