

# **Cross-Country Report for:**

Electric accumulators; lithium-ion, including separators, whether or not rectangular (including square)

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This Report provides a comprehensive analysis of the imports of the good: Electric accumulators; lithium-ion, including separators, whether or not rectangular (including square)

HS Code: 850760

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:

1) the World Trade Organization (WTO)

2) the World Bank

3) the Organisation for Economic Co-operation and Development (OECD)

4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:

- 1) Identify the most promising markets\* for the good analyzed;
- 2) Highlight the most risky and declining markets;

3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;

4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;

5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries; 6) Assess the potential supply size for new entrants in the most promising markets;

7) Present detailed supporting statistics for each market.

\*- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.



The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

#### **Countries Analyzed**

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Belgium	Dec 2024	2023
2	Canada	Dec 2024	2023
3	China Hong Kong SAR	Oct 2024	2023
4	Czechia	Dec 2024	2023
5	Finland	Oct 2024	2023
6	France	Feb 2024	2023
7	Germany	Dec 2024	2023
8	Hungary	Dec 2024	2023
9	India	Aug 2024	2023
10	Italy	Dec 2024	2023
11	Japan	Dec 2024	2023
12	Mexico	Dec 2024	2023
13	Netherlands	Dec 2024	2023
14	Poland	Dec 2024	2023
15	Slovakia	Aug 2024	2023
16	Spain	Jan 2025	2023
17	Sweden	Dec 2024	2023
18	Türkiye	Dec 2024	2023
19	USA	Dec 2024	2023
20	United Kingdom	Dec 2024	2023

#### **Countries Analyzed Map**





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2. Trends In Last Available Period

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# **KEY CONCLUSIONS & FINDINGS**

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### Summary: Key Findings

#### Lithium Ion Batteries Global Market & Competition. Top-20 Global Markets

#### **Demand for Lithium Batteries**

Starting from 2021, the global lithium batteries market has been growing at 30-50% annually, with imports in 2023 reaching 115.27 billion USD, up from 37.45 billion USD in 2020. The highest growth of battery imports was registered in 2021, when imports increased by 54.4% compared to 2022. In 2022, and further in 2023, total international lithium batteries sales have been growing by 49.6% and 33.2%, respectively.

Germany is the largest global market for lithium ion batteries, with the country's share of 23% in total imports in 2023. The US is the second largest market with a share of 16.3% in total imports. Other countries with high demand for lithium batteries include: Czechia, Belgium, Mexico, South Korea, Italy, the United Kingdom, Japan, France, the Netherlands. The report does not cover the market of South Korea due to absence of any trade statistics for 2024 provided by the country.

Preliminary data for 2024 reveals different dynamics of imports in top-20 markets analyzed. While batteries imports increased significantly in Mexico (+50.95% in the full year of 2024), and Canada (+50.88% in the full year of 2024), as well as in Finland (+36.13% in the first 10 months of 2024), the US (+27.2% in the full year of 2024), and Sweden (+19.89% in the full year of 2024), some other countries registered significant decline of imports, with the biggest drop in demand registered in Slovakia (-60.07% in the first 8 months of 2024), Belgium (-57.85% in the full year of 2024), Italy (-44.95% in the full year of 2024), as well as in Spain (-33.01% in the full year of 2024), Poland (-31.97% in the full year of 2024), Hungary (-29.67% in the full year of 2024), Czechia (-29.45% in the full year of 2024), and Hong Kong China SAR (-26.87% in the first 10 months of 2024).

The biggest global market of Germany also reported a decline of imports in 2024 at the level of -7.56% compared to 2023.

Judging from the dynamics of lithium ion battery imports in the top 20 global markets, it can be estimated that the total global market has been down by around 3-5%.

#### Lithium Batteries Production and Supply

China dominates the global lithium battery market, with a total share in top-20 markets equal to about 58.4%. Other top-5 lithium battery producers include Poland (about 7.6% in total imports), Hungary (7.37%), the US (5.43%), South Korea (4.14%), and Japan (3.67%).

Despite China's dominant battery market share, the competition landscape in the market is still evolving. Companies from the US exported lithium batteries to top-20 markets for the amount 2.7 billion USD more compared to their exports 12 months before. Other significant market gainers include companies from Japan (+883 million USD) and Canada (+673 million USD). Mexican exporters followed with the total increase of supplies in the amount of 202 million USD.

On the other hand, exporters from Poland have decreased their international supplies to top-20 batteries markets by 3.77 billion USD. Hungarian companies are also losing their market share with a decrease of exports of 2.6 billion USD. South Korean companies lost 980 million of the international batteries market and German competitors decreased their supplies by 865 million USD.

It should be noted that China is strong in both largest battery markets. In the US, which is also characterized by imports growth in 2024, Chinese companies are accountable for about 60% of total positive change of imports. As a result, China's share in the US' batteries market stayed at about 70% in 2024 (with little decrease compared to 2023). In the world's largest battery market of Germany, China has notably increased its share from 50.2% in 2023 to 58.1% in 2024, even despite the total decline of imports to Germany.

China is expected to remain the leader of the lithium ion batteries market globally, with supplies from Germany, Japan, the Netherlands, Poland and other countries trying to win the competition from Chinese companies in specific markets.

Based on the long-term and short-term market dynamics, Germany, Mexico, Canada, the US, Netherlands, Sweden and Finland are considered to be the markets with highest export potential in the short-term.



This section outlines the key indicators associated with the imports of the good, expressed in U.S. dollars (US \$). It includes the relevant metrics and trends that provide insight into the value of imports for the countries analyzed in the Report.

Country Analyzed	Last Twelve Months Period (LTM)	Last Full Calendar Year Reported	Country's Share in Global Product Imports in Last Full Calendar Year Reported	Product Imports in the Last Full Calendar Year Reported, M US \$	Product Imports Growth in the Last Full Calendar Year Reported Compared to the Year Before, %	Product Imports in LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %	5Y CAGR, %
Germany	01.2024 - 12.2024	2023	23,02%	26 909,1	63,50%	24 873,79	-7,56%	65,06%
USA	01.2024 - 12.2024	2023	16,27%	18 749,59	34,90%	23 848,68	27,20%	50,19%
Mexico	01.2024 - 12.2024	2023	3,25%	3 751,4	39,75%	5 662,72	50,95%	65,11%
Czechia	01.2024 - 12.2024	2023	4,53%	5 221,48	41,37%	3 683,6	-29,45%	112,11%
United Kingdom	01.2024 - 12.2024	2023	2,82%	3 245,05	51,84%	2 990,22	-7,85%	47,45%
France	03.2023 - 02.2024	2023	2,51%	2 870,37	50,89%	2 923,85	39,94%	27,81%
India	09.2023 - 08.2024	2023	2,70%	3 113,06	21,73%	2 731,64	-13,63%	24,53%
lapan	01.2024 - 12.2024	2023	2,53%	2 897,29	27,81%	2 651,7	-8,48%	19,49%
Netherlands	01.2024 - 12.2024	2023	2,15%	2 476,25	23,66%	2 494,35	0,73%	27,80%
China Hong Kong SAR	11.2023 - 10.2024	2023	2,46%	2 836,69	-23,83%	2 025,01	-32,30%	1,11%
taly	01.2024 - 12.2024	2023	3,15%	3 629,47	42,31%	1 998,18	-44,95%	93,62%
Sweden	01.2024 - 12.2024	2023	1,31%	1 503,88	80,31%	1 803,02	19,89%	41,14%
Spain	02.2024 - 01.2025	2023	2,48%	1 805,03	-36,69%	1 799,59	-33,01%	15,69%
Canada	01.2024 - 12.2024	2023	1,00%	1 145,29	44,14%	1 728,06	50,88%	43,15%
Belgium	01.2024 - 12.2024	2023	3,28%	3 779,67	48,48%	1 593,15	-57,85%	51,31%
Poland	01.2024 - 12.2024	2023	1,72%	1 981,09	-1,80%	1 347,76	-31,97%	21,64%
Hungary	01.2024 - 12.2024	2023	1,64%	1872,9	7,62%	1 317,28	-29,67%	43,26%
<b>Fürkiye</b>	01.2024 - 12.2024	2023	0,97%	1 119,99	78,78%	1 248,27	11,45%	70,67%
Finland	11.2023 - 10.2024	2023	0,83%	956,98	47,18%	1 228,97	42,26%	103,64%
Slovakia	09.2023 - 08.2024	2023	1,25%	1 437,77	-28,33%	712,43	-66,38%	46,03%



# Summary: Key Supplying Countries (US \$)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US \$) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
China	51772,40	58,39%	51 842,14	56,23%
Poland	6 726,17	7,59%	10 491,41	11,38%
Hungary	6 538,22	7,37%	9 147,44	9,92%
USA	4 810,04	5,43%	2 109,10	2,29%
Rep. of Korea	3 671,28	4,14%	4 651,42	5,05%
Japan	3 249,97	3,67%	2 366,76	2,57%
Germany	2 446,67	2,76%	3 311,88	3,59%
Czechia	2 032,87	2,29%	2 085,26	2,26%
Malaysia	1 127,92	1,27%	1 016,91	1,10%
Canada	767,64	0,87%	94,63	0,10%
Netherlands	743,04	0,84%	596,62	0,65%
Finland	662,76	0,75%	790,29	0,86%
Viet Nam	618,10	0,70%	529,37	0,57%
Asia, not specified	524,87	0,59%	438,93	0,48%
Singapore	352,60	0,40%	300,01	0,33%
Mexico	330,31	0,37%	128,05	0,14%
United Kingdom	292,45	0,33%	166,78	0,18%
China, Hong Kong SAR	288,95	0,33%	204,47	0,22%
France	219,86	0,25%	195,71	0,21%
Austria	179,94	0,20%	182,34	0,20%
Belgium	171,62	0,19%	277,88	0,30%
Slovakia	141,39	0,16%	140,44	0,15%
Italy	120,49	0,14%	106,12	0,12%
Sweden	107,09	0,12%	84,53	0,09%
Spain	88,14	0,10%	116,94	0,13%



### Summary: Top-Ranked Supplying Countries to the Countries Analyzed

This section offers an overview of the leading competitors among supplying countries exporting the good to the countries analyzed. The methodology for ranking of the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. The ranking is done for each importing country (country analyzed). Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Germany	China	14 458 798 109,00	Rep. of Korea	802 023 962,60	Finland	380 610 133,88	USA	152 076 465,99	Netherlands	149 949 817,69
USA	Canada	753 569 380,00	Japan	1 765 470 458,00	Malaysia	334 759 987,00	Hungary	996 909 684,00	China	16 457 945 481,00
Czechia	Poland	720 770 734,00	Slovakia	125 381 964,00	Japan	105 821 306,00	China	2 161 934 102,00	Germany	292 353 945,00
Belgium	Netherlands	125 640 846,33	Finland	113 749 222,46	China	500 081 361,32	Rep. of Korea	207 678 610,08	Germany	88 717 946,89
Mexico	USA	3 236 421 923,00	China	719 467 266,00	Hungary	496 669 847,00	Japan	362 887 174,00	Malaysia	278 307 985,00
Italy	Netherlands	173 217 255,39	Poland	102 408 436,93	France	73 544 159,67	China	796 724 521,99	Czechia	25 977 890,42
United Kingdom	China	1 808 334 131,72	Viet Nam	133 639 592,11	Hungary	194 907 209,49	Poland	131 004 296,92	USA	193 730 163,90
India	Japan	28 869 729,57	Germany	14 945 568,47	Malaysia	2 275 468,38	China, Hong Kong SAR	31 304 168,85	Viet Nam	35 461 339,43
Japan	United Kingdom	36 162 810,69	Singapore	110 158 461,03	Rep. of Korea	262 332 845,35	China	2 035 813 084,50	Asia, not elsewhere specified	41 479 951,30
France	China	1 140 627 766,89	Poland	922 773 874,91	Germany	247 580 881,67	Netherlands	133 002 823,10	Japan	222 903 011,44
Spain	Germany	244 131 578,63	China, Hong Kong SAR	131 065 845,28	France	24 343 852,39	Finland	17 623 347,08	China	994 868 360,99
China Hong Kong SAR	Germany	81 055 176,14	Rep. of Korea	11 143 850,25	Thailand	3 697 339,17	Asia, not elsewhere specified	38 792 821,11	USA	9 772 122,07
Netherlands	China	1 645 693 740,93	USA	175 670 286,91	Japan	103 817 379,55	Malaysia	34 331 870,91	United Kingdom	35 029 138,14
Poland	Netherlands	19 794 406,00	Europe, not elsewhere specified	16 893 242,00	Asia, not elsewhere specified	16 014 778,00	Czechia	8 796 683,00	China	1 082 742 913,00
Hungary	China	589 473 979,00	Japan	56 866 699,00	Malaysia	66 735 538,00	Netherlands	20 265 255,00	Poland	190 189 753,00
Sweden	China	1 162 285 771,94	Netherlands	69 322 538,40	Germany	242 769 336,50	Denmark	19 244 389,76	Viet Nam	19 044 963,81
Slovakia	Czechia	34 554 818,96	Hungary	221 632 346,74	Rep. of Korea	225 244 611,22	Viet Nam	5 410 557,06	Mexico	4 416 601,01
Canada	Poland	140 397 973,54	USA	866 713 676,38	China	408 969 053,56	Hungary	83 217 931,09	Mexico	18 642 087,03
Türkiye	China	627 719 344,00	Hungary	227 959 509,00	Japan	237 306 497,00	Germany	22 102 347,00	Malaysia	10 500 049,00
Finland	China	954 873 654,48	China, Hong Kong SAR	14 694 176,12	Germany	46 466 885,32	Sweden	18 401 158,43	Singapore	4 112 418,85



# **GLOBAL MARKET**

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## Global Imports (US \$) and Shares of the Countries Analyzed (%)

The figures in this section illustrate the value of global imports of the analyzed good, expressed in US \$, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Last Full Calendar Year Reported	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US \$, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD	Global In
Germany	2023	23,02%	65,06%	26 909,1	100
USA	2023	16,27%	50,19%	18 749,59	Global Imports, bn USD 99 40
Czechia	2023	4,53%	112,11%	5 221,48	orts, b
Belgium	2023	3,28%	51,31%	3 779,67	al Imp
Mexico	2023	3,25%	65,11%	3 751,4	<b>qol</b> 4(
Italy	2023	3,15%	93,62%	3 629,47	20
United Kingdom	2023	2,82%	47,45%	3 245,05	(
Japan	2023	2,53%	19,49%	2 897,29	·
France	2023	2,51%	27,81%	2 870,37	Global In
Netherlands	2023	2,15%	27,80%	2 476,25	
Poland	2023	1,72%	21,64%	1 981,09	( <b>asn</b> ) 50,0
Hungary	2023	1,64%	43,26%	1 872,9	<b>)</b> 40,0
Spain	2023	2,48%	15,69%	1 805,03	0,08 <b>rowth</b>
Sweden	2023	1,31%	41,14%	1 503,88	<b>ts G</b>
Slovakia	2023	1,25%	46,03%	1 437,77	iod 20,0
Canada	2023	1,00%	43,15%	1 145,29	<b>Global Imports Growth Rate (USD)</b> 0,07 0,07 0,07 0,01
Türkiye	2023	0,97%	70,67%	1 119,99	0,0
Finland	2023	0,83%	103,64%	956,98	0,0

Imports, B US \$







# Global Imports (US \$)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country's Share of Global Product Imports, Map







# TRENDS IN LAST AVAILABLE PERIOD



## Trends in Last Available Period: US \$

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Mexico	01.2024-12.2024								50,	95%
Canada	01.2024-12.2024								50,	88%
Finland	01.2024-10.2024								36,13%	
USA	01.2024-12.2024							27,20%		
Sweden	01.2024-12.2024							19,89%		
France	01.2024-02.2024						13,52	2%		
Türkiye	01.2024-12.2024						11,45%	)		
Netherlands	01.2024-12.2024						0,73%			
Spain	Jan 2025				-5,50%	b				
Germany	01.2024-12.2024				-7,56%					
United Kingdom	01.2024-12.2024				-7,85%					
Japan	01.2024-12.2024				-8,48%					
India	01.2024-08.2024			-17,13	%					
China Hong Kong SAR	01.2024-10.2024			-26,87%						
Czechia	01.2024-12.2024			-29,45%						
Hungary	01.2024-12.2024			-29,67%						
Poland	01.2024-12.2024			-31,97%						
taly	01.2024-12.2024		-44,95%							
Belgium	01.2024-12.2024	-57,85%								
Slovakia	01.2024-08.2024	-60,07%								

	of the Product I riod a Year Befor		the County Anal	yzed (expressed in US \$	s) in the Last Available Period Compared t	Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US \$	Product Imports in Last Available Period, M US \$	Product Imports Growth Rate, %
Mexico	01.2024-12.2024				50,95%	Mexico	01.2024-12.2024	3 751,40	5 662,72	50,95%
Canada	01.2024-12.2024				50,88%	Canada	01.2024-12.2024	1 145,29	1728,06	50,88%
Finland	01.2024-10.2024				36,13%	Finland	01.2024-10.2024	752,76	1 024,75	36,13%
USA	01.2024-12.2024				27,20%	USA	01.2024-12.2024	18 749,59	23 848,68	27,20%
Sweden	01.2024-12.2024				19,89%	Sweden	01.2024-12.2024	1 503,88	1 803,02	19,89%
France	01.2024-02.2024				13,52%	France	01.2024-02.2024	395,64	449,12	13,52%
Türkiye	01.2024-12.2024				11,45%	Türkiye	01.2024-12.2024	1 119,99	1 248,27	11,45%
Netherlands	01.2024-12.2024				0,73%	Netherlands	01.2024-12.2024	2 476,25	2 494,35	0,73%
Spain	Jan 2025			-5,50%		Spain	Jan 2025	98,87	93,43	-5,50%
Germany	01.2024-12.2024			-7,56%		Germany	01.2024-12.2024	26 909,10	24 873,79	-7,56%
United Kingdom	01.2024-12.2024			-7,85%		United Kingdom	01.2024-12.2024	3 245,05	2 990,22	-7,85%
Japan	01.2024-12.2024			-8,48%		Japan	01.2024-12.2024	2 897,29	2 651,70	-8,48%
India	01.2024-08.2024			-17,13%		India	01.2024-08.2024	2 226,14	1 844,71	-17,13%
China Hong Kong SAR	01.2024-10.2024		-26	6,87%		China Hong Kong SAR	01.2024-10.2024	2 236,63	1 635,60	-26,87%
Czechia	01.2024-12.2024		-29,4	5%		Czechia	01.2024-12.2024	5 221,48	3 683,60	-29,45%
Hungary	01.2024-12.2024		-29,6	7%		Hungary	01.2024-12.2024	1 872,90	1 317,28	-29,67%
Poland	01.2024-12.2024		-31,97%	6		Poland	01.2024-12.2024	1 981,09	1 347,76	-31,97%
Italy	01.2024-12.2024		-44,95%			Italy	01.2024-12.2024	3 629,47	1 998,18	-44,95%
Belgium	01.2024-12.2024	-57,85%				Belgium	01.2024-12.2024	3 779,67	1 593,15	-57,85%
Slovakia	01.2024-08.2024	-60,07%				Slovakia	01.2024-08.2024	1 207,54	482,19	-60,07%





# LAST TWELVE MONTHS TRENDS

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# Last Twelve Months Trends (US \$)

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Mexico

Canada

Finland

France

USA

Sweden

Türkiye

Netherlands

United Kingdom

Germany

Japan

India

Czechia

Hungary

Poland

Spain

Italy

Belgium

Slovakia

China Hong Kong SAR

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	01.2024 - 12.2024	24 873,79	26 908,04	-7,56%
USA	01.2024 - 12.2024	23 848,68	18 748,96	27,20%
Mexico	01.2024 - 12.2024	5 662,72	3 751,39	50,95%
Czechia	01.2024 - 12.2024	3 683,6	5 221,26	-29,45%
United Kingdom	01.2024 - 12.2024	2 990,22	3 244,95	-7,85%
France	03.2023 - 02.2024	2 923,85	2 089,36	39,94%
India	09.2023 - 08.2024	2 731,64	3 162,72	-13,63%
Japan	01.2024 - 12.2024	2 651,7	2 897,40	-8,48%
Netherlands	01.2024 - 12.2024	2 494,35	2 476,27	0,73%
China Hong Kong SAR	11.2023 - 10.2024	2 025,01	2 991,15	-32,30%
Italy	01.2024 - 12.2024	1 998,18	3 629,75	-44,95%
Sweden	01.2024 - 12.2024	1 803,02	1 503,90	19,89%
Spain	02.2024 - 01.2025	1 799,59	2 686,36	-33,01%
Canada	01.2024 - 12.2024	1 728,06	1 145,32	50,88%
Belgium	01.2024 - 12.2024	1 593,15	3 779,72	-57,85%
Poland	01.2024 - 12.2024	1347,76	1981,13	-31,97%
Hungary	01.2024 - 12.2024	1 317,28	1 873,00	-29,67%
Türkiye	01.2024 - 12.2024	1 248,27	1 120,03	11,45%
Finland	11.2023 - 10.2024	1 228,97	863,89	42,26%
Slovakia	09.2023 - 08.2024	712,43	2 119,07	-66,38%

Growth Rate of Imports (US \$) in LTM Compared to the Same Period 12 Months Before LTM, %





The graph in this section illustrates the projected dynamics of import value (in US \$), expressed as the annual growth rate, assuming the continuation of current trends.







### Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.







These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



### Monthly imports change, k USD



#### Monthly imports change, k USD



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



### Monthly imports change, k USD









These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.





#### Monthly imports change, k USD



#### Monthly imports change, k USD



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



#### Monthly imports change, k USD



#### Monthly imports change, k USD





These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.





### Monthly imports change, k USD



#### Monthly imports change, k USD



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



#### Monthly imports change, k USD



#### Monthly imports change, k USD



### GTAIC

### 24

These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.





#### Monthly imports change, k USD



#### Monthly imports change, k USD



These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



#### Monthly imports change, k USD







#### Monthly imports, k USD

### GTAIC

### 26

These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.



#### Mar 2023 Apr 2022 Apr 2022 Aug 2022 Nov 2022 Dec 2022 Dec 2023 May 2023 Apr 2023 Apr 2023 Mar 2023 Apr 2023 Apr 2023 Apr 2022 Aug 2022 Aug 2022 Aug 2022 Aug 2028 Anov 2028 Apr 2028 Anov 200 Anov 200 Anov 200 Anov 200 Anov 200

### Monthly imports change, k USD



### Monthly imports change, k USD





These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.







### Monthly imports change, k USD



#### Monthly imports change, k USD



# **COMPETITION AND SUPPLIERS**

### Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years plus the most recent available period (the sum of imports reported by each of the Country Analyzed in the Last Available Period). The third graph illustrates the calculated average imports prices over the same period. Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.



Total Yearly Imports, M US \$

### Total Yearly Imports Change, M US \$



### Largest Supplying Countries to the Countries Analyzed in the Last Reported Full Calendar Year: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on data from the most recent full calendar year reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

> China 58,96%

#### Top 25 Supplying Countries to the Countries Analyzed in the Last Full Calendar Year Reported

Supplying Country	Last Full Calendar Year Reported	Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, %
Total		90 260,69	
China	2023	53 221,78	58,96%
Poland	2023	6 707,85	7,43%
Hungary	2023	6 528,50	7,23%
USA	2023	4 809,74	5,33%
Rep. of Korea	2023	3 808,69	4,22%
Japan	2023	3 245,97	3,60%
Germany	2023	2 385,24	2,64%
Czechia	2023	2 052,49	2,27%
Malaysia	2023	1 197,48	1,33%
Canada	2023	766,66	0,85%
Netherlands	2023	741,60	0,82%
Finland	2023	661,79	0,73%
Viet Nam	2023	654,32	0,72%
Asia, not elsewhere specified	2023	535,56	0,59%
Singapore	2023	359,04	0,40%
Mexico	2023	337,61	0,37%
United Kingdom	2023	293,63	0,33%
China, Hong Kong SAR	2023	251,95	0,28%
France	2023	219,03	0,24%
Austria	2023	177,50	0,20%
Belgium	2023	173,68	0,19%
Slovakia	2023	141,25	0,16%
Italy	2023	113,19	0,13%
Spain	2023	107,56	0,12%
Sweden	2023	99,49	0,11%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Calendar Year Reported, Based on Imports in US \$



	Other 13,23%	Poland 7,43%
	Hungary 7,23%	Rep. of Korea 4,22%
_	USA 5,33%	Japan 3,60%

### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

> China 58,39%

#### Top 25 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	88 662,26	
China	51 772,40	58,39%
Poland	6 726,17	7,59%
Hungary	6 538,22	7,37%
USA	4 810,04	5,43%
Rep. of Korea	3 671,28	4,14%
Japan	3 249,97	3,67%
Germany	2 446,67	2,76%
Czechia	2 032,87	2,29%
Malaysia	1 127,92	1,27%
Canada	767,64	0,87%
Netherlands	743,04	0,84%
Finland	662,76	0,75%
Viet Nam	618,10	0,70%
Asia, not specified	524,87	0,59%
Singapore	352,60	0,40%
Mexico	330,31	0,37%
United Kingdom	292,45	0,33%
China, Hong Kong SAR	288,95	0,33%
France	219,86	0,25%
Austria	179,94	0,20%
Belgium	171,62	0,19%
Slovakia	141,39	0,16%
Italy	120,49	0,14%
Sweden	107,09	0,12%
Spain	88,14	0,10%



Other 13,42%	Poland 7,59%
Hungary 7,37%	Rep. of Korea 4,14%
USA 5,43%	Japan 3,67%

### Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US \$)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US\$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	88 662,26		
China	51 772,40	58,39%	56,23%
Poland	6 726,17	7,59%	11,38%
Hungary	6 538,22	7,37%	9,92%
USA	4 810,04	5,43%	2,29%
Rep. of Korea	3 671,28	4,14%	5,05%
Japan	3 249,97	3,67%	2,57%
Germany	2 446,67	2,76%	3,59%
Czechia	2 032,87	2,29%	2,26%
Malaysia	1 127,92	1,27%	1,10%
Canada	767,64	0,87%	0,10%
Netherlands	743,04	0,84%	0,65%
Finland	662,76	0,75%	0,86%
Viet Nam	618,10	0,70%	0,57%
Asia, not specified	524,87	0,59%	0,48%
Singapore	352,60	0,40%	0,33%
Mexico	330,31	0,37%	0,14%
United Kingdom	292,45	0,33%	0,18%
China, Hong Kong SAR	288,95	0,33%	0,22%
France	219,86	0,25%	0,21%
Austria	179,94	0,20%	0,20%
Belgium	171,62	0,19%	0,30%
Slovakia	141,39	0,16%	0,15%
Italy	120,49	0,14%	0,12%
Sweden	107,09	0,12%	0,09%
Spain	88,14	0,10%	0,13%





Change in the share of total imports, in percentage points

-3,79% 3,14%

### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

This section examines the value of supplies (in US \$) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

#### Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$

2700,94 USA 883,20 Japan 673,01 Canada 202,25 Mexico Netherlands 146,42 United Kingdom 125,67 Malaysia 111,01 Viet Nam 88,73 Asia, not specified 85,94 China, Hong Kong SAR 84,48 Singapore 52,59 Romania 29,52 France 24,15 Sweden 22,56 Cayman Isds 18,09 Denmark 16,33 Italy 14,36 Croatia 10,89 Israel 8,09 Ireland 6,61 Slovenia 6,35 Brazil 5,31 Australia 4,62 Norway 4,33 Latvia 3,62 North Macedonia 2,81 Portugal 2,26 South Africa 2,01 Uruguay 1,96 Lithuania 1,49

### Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$





-980,14	
-865,20	
-149,1	4
-127,	52
-106	,26
-6	9,74
-5	52,39
-2	17,62
	34,27
	28,80
-	15,70
	-7,75
	-6,36
	-2,40
	-2,30
	-2,29
	-1,89
	-1,41
	-0,89
	-0,51
	-0,40
	-0,27
	-0,20
	-0,16
	-0,14
	-0,10
	-0,09
	-0,07

### Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.

### Absolute Growth (Green) or Decline (Red) of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$





#### Absolute Growth or Decline of Supplies, M US \$

-3 765,24	2 700,94
	,

### Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	China	58,13%	50,19%	USA	China	69,01%	70,49%	Mexico	USA	57,15%	16,75%
	Hungary	12,97%	16,02%		Others	7,93%	6,49%		China	12,71%	18,31%
	Poland	12,97%	19,25%		Japan	7,40%	6,15%		Hungary	8,77%	2,14%
	Czechia	7,13%	5,74%		Rep. of Korea	5,62%	8,11%		Poland	6,94%	45,27%
	Others	4,05%	3,76%		Hungary	4,18%	4,35%		Japan	6,41%	4,38%
	Rep. of Korea	3,22%	3,42%		Canada	3,16%	0,46%		Malaysia	4,91%	7,08%
	Finland	1,53%	1,62%		Poland	2,70%	3,95%		Others	3,11%	6,07%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	China	58,69%	55,74%	United Kingdom	China	60,47%	55,16%	France	China	39,01%	45,53%
	Poland	19,57%	7,62%		Others	6,56%	5,87%		Poland	31,56%	18,19%
	Germany	7,94%	11,57%		Hungary	6,52%	5,09%		Germany	8,47%	7,32%
	Hungary	5,74%	20,25%		USA	6,48%	8,68%		Japan	7,62%	9,58%
	Hullgary	3,7470	20,2370		Japan	5,90%	7,88%		Netherlands	4,55%	5,24%
	Slovakia	3,40%	1,97%		Germany	5,21%	14,84%		Others	4,51%	7,86%
	Japan	2,87%	1,40%		Viet Nam	4,47%	0,68%		Rep. of Korea	2,45%	4,83%
	Others	1,79%	1,45%		Poland	4,38%	1,80%		Italy	1,83%	1,44%


The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
India	China	90,89%	85,16%	Japan	China	76,77%	73,04%	Netherlands	China	65,98%	62,65%
mura	Clinia	50,0570	53,1076		Rep. of Korea	9,89%	10,97%		Others	12,37%	11,01%
	011	4,90%	6,78%		Others	5,24%	6,82%		Germany	7,74%	13,55%
	Others	4,90%	6,78%		Singapore	4,15%	2,82%		USA	7,04%	8,06%
		4.2497	8,06%		USA	2,38%	4,89%		Japan	4,16%	2,38%
	Rep. of Korea	4,21%	8,00%		Asia, not elsewhere specified	1,56%	1,45%	China, Hong SAR	China, Hong Kong SAR	2,71%	2,35%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
China Hong Kong	China	79,26%	84,57%	Italy	China	39,87%	41,17%	Sweden	China	64,46%	35,86%
SAR	Malaysia	8,77%	9,14%		Hungary	15,69%	25,96%		Germany	13,46%	7,52%
					Germany	12,13%	12,22%				
	Germany	4,00%	0,78%		Netherlands	8,67%	3,98%		Others	8,38%	14,71%
	Others	2,18%	1,22%		Others	8,07%	4,58%		Belgium	5,53%	13,74%
	Japan	2,09%	1,58%		Poland	5,13%	6,73%		Netherlands	3,84%	1,44%
	Asia, not				Rep. of Korea	4,68%	2,87%				
	elsewhere speci	1,92%	1,24%		France	3,68%	1,51%		Finland	2,51%	22,13%
	Singapore	1,78%	1,47%		Austria	2,09%	0,98%		Poland	1,80%	4,60%



The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	China	55,28%	72,42%	Canada	USA	50,16%	53,47%	Belgium	China	31,39%	24,90%
	Germany	13,57%	3,27%		China	23,67%	28,65%		Hungary	22,94%	31,89%
	Hungary	8,90%	8,33%		Poland	8,12%	1,45%		Rep. of Korea	13,04%	7,22%
	Others	8,09%	5,40%		Others	6,08%	9,32%		Netherlands	7,89%	1,52%
	China, Hong Kong				Hungary	4,82%	0,55%		Poland	7,63%	29,72%
	SAR	7,28%	0,20%		Viet Nam	3,46%	0,63%		Finland	7,14%	0,00%
	Czechia	4,94%	8,75%		Malaysia	2,13%	3,29%		Germany	5,57%	2,26%
	USA	1,95%	1,64%		Asia, not elsewhere speci	1,57%	2,64%		Others	4,41%	2,50%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Poland	China	80,34%	83,13%	Hungary	China	44,75%	35,31%	Türkiye	China	50,29%	53,35%
1 olullu					Poland	14,44%	13,52%				
	Other	8,71%	6,69%		Rep. of Korea	11,64%	19,38%		Japan	19,01%	15,51%
	Others	0,71%	0,03%		Germany	7,28%	9,32%				
					Malaysia	5,07%	5,86%		Hungary	18,26%	0,47%
	Rep. of Korea	5,22%	3,54%		Japan	4,32%	2,68%		Others	5,87%	7,93%
					Others	4,11%	3,73%		others	3,0770	7,3370
	Germany	4,18%	4,59%		India	3,46%	3,65%		Poland	4,80%	20,25%
					Czechia	3,40%	6,08%				
	Singapore	1,55%	2,06%		Netherlands	1,54%	0,46%		Germany	1,77%	2,50%



### Change of Market Shares of Supplying Countries in Total Product Imports of the Countries Analyzed: US \$

The tables in this section present the structure of import values (expressed in US \$) for each country analyzed, broken down by the largest supplying countries during the Last Twelve Months (LTM) period, as well as the period 12 months before LTM. Figures in red indicate the supplying countries whose market share of in the country analyzed has decreased, while figures in green highlight those whose share has increased.

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	China	77,70%	63,33%	Slovakia	Rep. of Korea	31,62%	9,96%
					Hungary	31,11%	13,70%
	Rep. of Korea	11,30%	22,81%		China	19,40%	56,07%
	Others	7,22%	8,38%		Germany	9,44%	7,91%
					Czechia	4,85%	1,62%
	Germany	3,78%	5,48%		Others	3,58%	10,73%



The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US \$. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

### Fastest Growing / Slowest Declining Markets

Most Declining Markets

Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %	Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	01.2024 - 12.2024	5 099 097 117	23 848 684 743	27,20%	Belgium	01.2024 - 12.2024	-2 186 514 976	1 593 153 608	-57,85%
Mexico	01.2024 - 12.2024	1911323850	5 662 720 043	50,95%	Germany	01.2024 - 12.2024	-2 035 309 271	24 873 790 510	-7,56%
France	03.2023 - 02.2024	834 547 442	2 923 849 636	39,94%	Italy	01.2024 - 12.2024	-1 631 289 777	1 998 180 512	-44,95%
Canada	01.2024 - 12.2024	582 766 202	1 728 055 795	50,88%	Czechia	01.2024 - 12.2024	-1 537 887 206	3 683 595 863	-29,45%
Finland	11.2023 - 10.2024	365 085 647	1 228 973 297	42,26%	Slovakia	09.2023 - 08.2024	-1 406 635 282	712 431 990	-66,38%
Sweden	01.2024 - 12.2024	299 136 136	1803016011	19,89%	China Hong Kong SAR	11.2023 - 10.2024	-965 980 462	2 025 006 063	-32,30%
Türkiye	01.2024 - 12.2024	128 280 227	1 248 267 996	11,45%	Spain	02.2024 - 01.2025	-886 860 263	1 799 590 092	-33,01%
Netherlands	01.2024 - 12.2024	18 105 343	2 494 354 202	0,73%	Poland	01.2024 - 12.2024	-633 336 467	1 347 756 175	-31,97%
Japan	01.2024 - 12.2024	-245 592 515	2 651 698 136	-8,48%	Hungary	01.2024 - 12.2024	-555 620 398	1 317 284 498	-29,67%
United Kingdom	01.2024 - 12.2024	-254 832 271	2 990 217 718	-7,85%	India	09.2023 - 08.2024	-431 025 791	2 731 636 803	-13,63%



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.





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This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.





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GTAIC

This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest decreases in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the country analyzed, reflecting the shares of the supplying countries in total positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.





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## Competition Winners and Losers Among Supplying Countries: US \$

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US \$. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$	Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	
ISA	2 700 936 418	4 810 035 573	Poland	-3 765 242 817	
apan	883 202 171	3 249 965 626	Hungary	-2 609 221 702	
anada	673 006 198	767 637 789	Rep. of Korea	-980 137 424	
exico	202 254 302	330 308 353	Germany	-865 203 022	
etherlands	146 419 840	743 039 462	Europe, not specified	-149 143 282	
ited Kingdom	125 669 668	292 454 477	Finland	-127 523 917	
alaysia	111 012 271	1 127 918 462	Belgium	-106 257 120	
et Nam	88 725 990	618 100 748	China	-69 741 199	
sia, not elsewhere specified	85 935 026	524 865 286	Czechia	-52 393 827	
ina, Hong Kong SAR	84 478 295	288 948 153	India	-47 618 982	



### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$







### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$





-63 626	-83 475	-431 495	-950 641	-2 187 428
Slovakia	India	China Hong Kong SAR	United Kingdom	Hungary
-164 559	-290 849	-1 114 107	6 970 990	7202.040
			-6 870 986	-7 343 440
Finland	Poland	United Kingdom	Sweden	Slovakia

### Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.





### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$





## Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.



### Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$





### Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest negative change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.





## Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Germany	China	14 458 798 109,00	Rep. of Korea	802 023 962,60	Finland	380 610 133,88	USA	152 076 465,99	Netherlands	149 949 817,69
USA	Canada	753 569 380,00	Japan	1765470458,00	Malaysia	334 759 987,00	Hungary	996 909 684,00	China	16 457 945 481,00
Czechia	Poland	720 770 734,00	Slovakia	125 381 964,00	Japan	105 821 306,00	China	2 161 934 102,00	Germany	292 353 945,00
Belgium	Netherlands	125 640 846,33	Finland	113 749 222,46	China	500 081 361,32	Rep. of Korea	207 678 610,08	Germany	88 717 946,89
Mexico	USA	3 236 421 923,00	China	719 467 266,00	Hungary	496 669 847,00	Japan	362 887 174,00	Malaysia	278 307 985,00
Italy	Netherlands	173 217 255,39	Poland	102 408 436,93	France	73 544 159,67	China	796 724 521,99	Czechia	25 977 890,42
United Kingdom	China	1 808 334 131,72	Viet Nam	133 639 592,11	Hungary	194 907 209,49	Poland	131 004 296,92	USA	193 730 163,90
India	Japan	28 869 729,57	Germany	14 945 568,47	Malaysia	2 275 468,38	China, Hong Kong SAR	31 304 168,85	Viet Nam	35 461 339,43
Japan	United Kingdom	36 162 810,69	Singapore	110 158 461,03	Rep. of Korea	262 332 845,35	China	2 035 813 084,50	Asia, not elsewhere specified	41 479 951,30
France	China	1 140 627 766,89	Poland	922 773 874,91	Germany	247 580 881,67	Netherlands	133 002 823,10	Japan	222 903 011,44
Spain	Germany	244 131 578,63	China, Hong Kong SAR	131 065 845,28	France	24 343 852,39	Finland	17 623 347,08	China	994 868 360,99
China Hong Kong SAR	Germany	81 055 176,14	Rep. of Korea	11 143 850,25	Thailand	3 697 339,17	Asia, not elsewhere specified	38 792 821,11	USA	9 772 122,07
Netherlands	China	1 645 693 740,93	USA	175 670 286,91	Japan	103 817 379,55	Malaysia	34 331 870,91	United Kingdom	35 029 138,14
Poland	Netherlands	19 794 406,00	Europe, not elsewhere specified	16 893 242,00	Asia, not elsewhere specified	16 014 778,00	Czechia	8 796 683,00	China	1 082 742 913,00
Hungary	China	589 473 979,00	Japan	56 866 699,00	Malaysia	66 735 538,00	Netherlands	20 265 255,00	Poland	190 189 753,00
Sweden	China	1 162 285 771,94	Netherlands	69 322 538,40	Germany	242 769 336,50	Denmark	19 244 389,76	Viet Nam	19 044 963,81
Slovakia	Czechia	34 554 818,96	Hungary	221 632 346,74	Rep. of Korea	225 244 611,22	Viet Nam	5 410 557,06	Mexico	4 416 601,01
Canada	Poland	140 397 973,54	USA	866 713 676,38	China	408 969 053,56	Hungary	83 217 931,09	Mexico	18 642 087,03
Türkiye	China	627 719 344,00	Hungary	227 959 509,00	Japan	237 306 497,00	Germany	22 102 347,00	Malaysia	10 500 049,00
Finland	China	954 873 654,48	China, Hong Kong SAR	14 694 176,12	Germany	46 466 885,32	Sweden	18 401 158,43	Singapore	4 112 418,85



This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US\$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the selected country as the market for the supplies of the selected good.

Country's Final Score Export Potential Est		Country's Score: Lon Country Market	g-term Trends of	Country's Score: Shor \$	t-term Trends of Country Market, US	Country's Score: Short-term Trends of Country Market, tons and average prices		
Country Analyzed	Country's Final Score (out of 14 points)	Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)	Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)	Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)	
France	13,00	France	20,00	France	12,00	France	24,00	
Canada	13,00	Canada	20,00	Canada	12,00	Canada	12,00	
USA	11,00	USA	19,00	USA	12,00	USA	12,00	
Sweden	11,00	Sweden	24,00	Sweden	12,00	Sweden	16,00	
Netherlands	11,00	Netherlands	20,00	Netherlands	8,00	Netherlands	18,00	
Mexico	11,00	Mexico	20,00	Mexico	12,00	Mexico	18,00	
Germany	11,00	Germany	20,00	Germany	6,00	Germany	16,00	
Finland	11,00	Finland	20,00	Finland	12,00	Finland	14,00	
United Kingdom	10,00	United Kingdom	20,00	United Kingdom	0,00	United Kingdom	14,00	
Türkiye	9,00	Türkiye	22,00	Türkiye	12,00	Türkiye	12,00	
Spain	9,00	Spain	20,00	Spain	0,00	Spain	0,00	
Hungary	9,00	Hungary	20,00	Hungary	0,00	Hungary	8,00	
Belgium	9,00	Belgium	22,00	Belgium	0,00	Belgium	2,00	
Slovakia	8,00	Slovakia	22,00	Slovakia	0,00	Slovakia	0,00	
Poland	8,00	Poland	20,00	Poland	0,00	Poland	2,00	
Italy	8,00	Italy	18,00	Italy	0,00	Italy	0,00	
India	8,00	India	20,00	India	0,00	India	2,00	
Czechia	8,00	Czechia	18,00	Czechia	0,00	Czechia	10,00	
Japan	7,00	Japan	19,00	Japan	0,00	Japan	6,00	
China Hong Kong SAR	7,00	China Hong Kong SAR	8,00	China Hong Kong SAR	0,00	China Hong Kong SAR	3,00	



### Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

### Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).



GTAIC

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left. Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countries to which the respective supplying country exported the good analyzed.

### Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

**Ranking of Supplying Countries** 

Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)	Supplying Country	Final Supplier's Score
Germany	9,23	11,00	86 287,69	China	59
Mexico	9,00	11,00	82 358,97	Germany	27
France	6,22	13,00	21 015,44	Japan	25
Canada	6,03	13,00	17 747,99	Netherlands	24
USA	5,87	11,00	28 325,84	Poland	21
Netherlands	5,49	11,00	21 674,58	Hungary	18
Sweden	5,28	11,00	18 059,51	USA	17
Finland	4,99	11,00	13 175,06	Rep. of Korea	16
United Kingdom	4,85	10,00	17 373,36	Malaysia	13
Türkiye	4,12	9,00	11 372,50	China, Hong Kong SAR	10
Spain	3,83	9,00	6 315,22	Finland	9
Belgium	3,64	9,00	3 139,09	Viet Nam	8
Hungary	3,62	9,00	2 723,65	Czechia	8
Czechia	3,58	8,00	8 669,71	United Kingdom	6
Italy	3,21	8,00	2 298,99	France	6
Poland	3,14	8,00	1 035,95	Asia, not elsewhere specifi	6
Slovakia	3,12	8,00	745,48	Singapore	5
India	3,10	8,00	478,84	Canada	5
Japan	2,78	7,00	1 443,51	Slovakia	4
China Hong Kong SAR	2,77	7,00	1 299,38	Europe, not specified	4



Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
51 772 399 338	20
2 446 673 918	19
3 249 965 626	19
743 039 462	19
6 726 165 434	19
6 538 215 190	18
4 810 035 573	19
3 671 281 446	20
1 127 918 462	20
288 948 153	19
662 763 068	19
618 100 748	20
2 032 867 046	19
292 454 477	20
219 863 182	19
524 865 286	20
352 599 434	20
767 637 789	20
141 392 428	19
30 181 888	7



# APPENDIX

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These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.



Canada Last Available Period: 01.2024-12.2024 S 2 000,00 S 1728.06 ≥ ≥ 1 500.00 4 000,00 1 145.29 1 145.29 1000,00 Yearly \$ ≥∽ 794,55 591,41 389,06 500.00 272,78 0.00 0.00 2019 2020 2021 2022 2023 Product Product Imports in the Imports in Last Same Period a Available Year Before, M Period, M US \$ US \$









### Country's Yearly Imports, M US \$

## GTAIC

### Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.



Country's Yearly Imports, M US \$



### Country's Yearly Imports, M US \$

<u>v</u>

≥



Country's Yearly Imports, M US \$

GTAIC



Country's Yearly Imports, M US \$



6 000,00

4 000,00

2 000,00

0.00





### 64

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the second graph illustrates the yearly import volumes (expressed in k tons) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.



Country's Yearly Imports, M US \$

Country's Yearly Imports, M US \$



### Country's Yearly Imports, M US \$





### Country's Yearly Imports, M US \$

Country's Yearly Imports, M US \$

500.00

0.00

0,00









### 65

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.



Country's Yearly Imports, M US \$

### Country's Yearly Imports, M US \$





# **CONTACTS & FEEDBACK**

We encourage you to stay with us, as we continue to develop and add new features to GTAIC. Market forecasts, global value chains research, deeper country insights, and other features are coming soon.

If you have any ideas on the scope of the report or any comment on the service, please let us know by e-mailing to sales@gtaic.ai. We are open for any comments, good or bad, since we believe any feedback will help us develop and bring more value to our clients.

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