Cross-Country Report for:

Vehicles; with both spark-ignition internal combustion piston engine and electric motor for propulsion, capable of being charged by plugging to external source of electric power

Report generated: 07.04.2025

Introduction

This Report provides a comprehensive analysis of the imports of the good: Vehicles; with both spark-ignition internal combustion piston engine and electric motor for propulsion, capable of being charged by plugging to external source of electric power

HS Code: 870360

The analysis covers the imports of this good to the countries listed on the page 3. The report provides both country-specific and aggregated analysis.

The research is based on data sourced from the GTAIC market intelligence portal (www.gtaic.ai). The GTAIC service conducts its analyses utilizing datasets obtained under a licensing agreement with UN COMTRADE, the official export-import database at the country level, which encompasses over 200 countries.

Additional reputable data sources leveraged by the GTAIC service include:

- 1) the World Trade Organization (WTO)
- 2) the World Bank
- 3) the Organisation for Economic Co-operation and Development (OECD)
- 4) the United Nations Conference on Trade and Development (UNCTAD).

The GTAIC service exclusively employs the most recently published monthly trade flow data. The latest available data for the countries chosen for the analysis is indicated in the table on the page 3.

The primary objective of this market research is to identify opportunities and risks related to export/import activities, as well as trading and logistics for exporters, importers, producers, and logistics companies. The report aims to:

- 1) Identify the most promising markets* for the good analyzed;
- 2) Highlight the most risky and declining markets;
- 3) Define market trends and provide short-term forecasts, including monthly price fluctuations and market size evolution in both monetary and tonnage terms;
- 4) Analyze the competitive landscape among suppliers, identifying both successful and underperforming countries within specific markets and globally;
- 5) Determine the fastest-growing and most promising trade routes from supplier countries to consumer countries;
- 6) Assess the potential supply size for new entrants in the most promising markets;
- 7) Present detailed supporting statistics for each market.
- *- in this context, "the market" refers to the imports of goods by the specific country. It means that goods produced and consumed domestically are not considered part of the market.

The report encompasses the countries chosen by the user. A table detailing these countries is provided on page 3. The competitive analysis covers all the countries exporting (supplying) the selected good to the selected importing countries.

GTAIC service allows its users to build any list of available importing countries importing any available goods to produce this type of research report. Number of the importing countries covered by GTAIC service is 110+, number of the goods is > 5000.



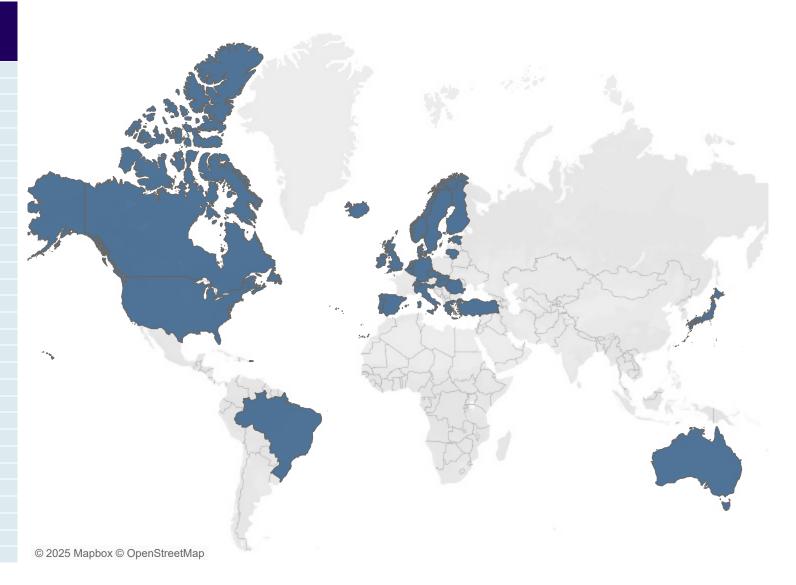
Countries Analyzed and Reported Periods

The table below presents a summary of the countries analyzed in this Report. The "Last Reported Month" refers to the most recent month for which trade statistics have been reported by each respective country. Whenever the term "Last Available Period" is used throughout the Report, it denotes the period beginning in January and concluding with the month specified as the "Last Reported Month" for each country, as shown in the accompanying graph. Similarly, when the terms "LTM" or "Last Twelve Months" are used, they refer to the 12-month period preceding the month designated as the "Last Reported Month" for each country.

Countries Analyzed

No.	Country	Last Reported Months	Last Reported Full Calendar Year
1	Australia	Dec 2024	2023
2	Belgium	Dec 2024	2023
3	Brazil	Dec 2024	2023
4	Canada	Dec 2024	2023
5	Czechia	Dec 2024	2023
6	Denmark	Dec 2024	2023
7	Estonia	Dec 2024	2023
8	Finland	Oct 2024	2023
9	Germany	Dec 2024	2023
10	Greece	Dec 2024	2023
11	Hungary	Dec 2024	2023
12	Iceland	Dec 2024	2023
13	Ireland	Dec 2024	2023
14	Italy	Dec 2024	2023
15	Japan	Dec 2024	2023
16	Lithuania	Sep 2024	2023
17	Luxembourg	0ct 2024	2023
18	Netherlands	Dec 2024	2023
19	New Zealand	Dec 2024	2023
20	Norway	Dec 2024	2023
21	Portugal	Nov 2024	2023
22	Romania	Jul 2024	2023
23	Slovakia	Aug 2024	2023
24	Slovenia	Oct 2024	2023
25	Spain	Aug 2024	2023
26	Sweden	0ct 2024	2023
27	Switzerland	Dec 2024	2023
28	Türkiye	Dec 2024	2023
29	USA	Dec 2024	2023
30	United Kingdom	Dec 2024	2023

Countries Analyzed Map





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KEY CONCLUSIONS & FINDINGS

Summary: Key Findings

Top-30 Global Markets for Spark-Ignition Chargeable Cars (Hybrid Cars)

Demand for Hybrid Cars

In 2023, the global market for hybrid cars registered an astonishing increase of 43.25% in total global imports, up from 36 B USD in 2022 to 51.62 B USD in 2023. Top-5 countries leading the demand for hybrid cars included Germany, USA, the UK, Belgium, and Italy. These 5 countries together accounted for half of total global imports. Preliminary data for 2024 indicate that this increased demand might be sustained, with an average increase of hybrid cars imports to top-30 markets by 11%.

However, country-specific data for 2024 also reveals that certain countries have already faced the adverse trend in demand for hybrid cars: the imports to Denmark, Norway, New Zealand, Belgium and Italy have decreased significantly last year. All these countries have already reported their full year statistics: -63.18% imports decline in Denmark compared to 2023, -61.62% in Norway, -42.78% in New Zealand, -28.51% in Belgium, -18.84% in Italy. Other countries, which are facing decline in demand for hybrid cars include: Sweden (-17.49% in 10 months of 2024), Hungary (-7.7% in 2024 full year), Switzerland (-6.16% in 2024 full year), Finland (-1.45% in 10 months of 2024), and Iceland (-1.1% in 2024 full year).

Norway, and Denmark and reporting decline in demand for hybrid cars for 18 consecutive months already. Such countries as Sweden, Switzerland, Italy, New Zealand, and Belgium have recently joined this negative trend with a decline in imports registered in each of 8 or 11 last reported months.

The global hybrid cars market in 2024 is fueled by increasing demand in the markets outside Europe: Turkey (which reported 130% growth in imports in 2024 compared to 2023), Australia (109% growth), Brazil (100%), Japan (31%) and other countries mentioned below with specific figures in hybrid cars imports in 2024.

Thus more specifically, the most astonishing growth of hybrid cars imports in 2024 was reported by the following markets: Australia (twofold growth in 2024 compared to 2023 to the level of 835 M USD), Brazil (also twofold growth in 2024 compared to 2023 to the level of over 2.1 B USD), Turkey (2.3 times growth in 2024 compared to 2023 to the level of 378 M USD), Canada (18% growth in 2024 compared to 2023 to the level of 2.23 B USD), Japan (31% growth in 2024 compared to 2023 to the level of 732 M USD), and the USA (25% growth in 2024 compared to 2023 to the level of 8.45 B USD).

European hybrid cars markets that reported high growth of hybrid cars imports in 2024 include: Slovenia (91% in 10 months of 2024 to the level of 60 M USD), Estonia (70% in the full year of 2024 to the level of 111.5 M USD), Romania (42% in 7 months of 2024 to the level of 190 M USD), Ireland (29.5% in the full year of 2024 to the level of 538.6 M USD), and Lithuania (29% in 9 months of 2024 to the level of 51 M USD).

Importantly, three largest of top-5 global hybrid cars markets reported an increase in imports in 2024: Germany (+17% to the level of 9.12 B USD), USA (+25% to the level of 8.45 B USD), and the UK (17.8% to the level of 6.26 B USD), which also supported positive dynamics in the global hybrid cars market.

Hybrid Cars Supply Trends

The global market for hybrid cars can be described as competitive, with hybrid cars producers from not less than 30 different countries supplying their goods to top-30 global destinations. The highest shares in hybrid cars markets belong to Germany (15.88% in 2023), Japan (15.28%), Sweden (11.33%), Slovakia (9.53%), Spain (8.06%), China (7.34%), the UK (5.85%), the USA (5.58%), and South Korea (3.79%).

Analysis of the shifts in the competition registered based in the latest trade statistics provided by top-30 largest hybrid cars markets reveals the following key trends:

- 1. Germany, Spain, the US, South Korea, Italy, Mexico, Belgium, Canada, the Netherlands, Hungary, France, South Africa and Austria have their market shares decreased in the last twelve months (as these periods are reported by top-30 countries analyzed in the report). The most notable decrease was observed in the market shares of the US, Spain, and Canada.
- 2. In absolute terms, the highest increase of hybrid exports to top-30 global markets was reported by Sweden (+1.9 B USD), China (+1.87 B USD), Japan (+1.09 B USD), Slovakia (+920 M USD), Turkey (+783 M USD), and the UK (+745 M USD).
- 3. To the contrary, the following countries have their market shares increased in the same period: Japan, Sweden, Slovakia, China, the UK, Czechia, Turkey, Romania, Finland, Denmark, Poland, Thailand, Estonia, Luxembourg, Slovenia and Gibraltar. The most significant growth was observed in the change of market shares of China, Sweden, and Turkey.
- 4. In absolute terms, the most significant drop in exports was reported by the US (-847 M USD), Canada (-553 M USD), Mexico (-421 M USD), Spain (-416 M USD), Hungary (-372 M USD), the Netherlands (-355 M USD), and Italy (-355 M USD).

To conclude, it appears that USA, Canada, Mexico, France, Spain, Italy and some other European carmakers are losing their markets to the competitors from China, Sweden, Japan, Turkey, Slovakia, the UK and Germany. Romania and Czechia are also performing well recently. It can be noted, that car suppliers from Turkey, Slovakia, and some other countries succeeded to increase their exports to the markets which are characterized by total decline in demand, which describes the car producers in the mentioned countries as highly competitive ones.

More specifically, the growth in the three largest hybrid cars markets with demand increase in 2024 was captured by the following hybrid cars manufacturers:

- 1. The US hybrid cars markets: companies from Japan, Sweden, the UK, Germany and Slovakia. Car producers from Canada and Italy decreased their exports to the US even despite the growth of demand in the US.
- 2. The growth in German hybrid cars markets was captured mainly by car manufacturers from Sweden, Slovakia, China, the UK and Czechia. The US car manufacturers faced the largest declines in their exports to Germany.
- 3. In Brazil, which is the hybrid cars market with one of the highest recorded growth rates in 2024, the competition is dominated by car producers from China, which benefits from its average price advantage.
- 4. The UK's hybrid cars market is characterised by intense competition, with car manufacturers from Turkey, Germany, Sweden, Romania, Japan, USA, Czechia and Spain all successfully competing for local consumers and their increased demand.
- 5. The growth in the Australian hybrid cars market was mainly captured by the producers from Japan and China, as well as from Germany and Slovakia.



Summary: Key Indicators on Imports Value (US \$)

This section outlines the key indicators associated with the imports of the good, expressed in U.S. dollars (US \$). It includes the relevant metrics and trends that provide insight into the value of imports for the countries analyzed in the Report.

Country Analyzed	Last Twelve Months Period (LTM)	Last Full Calendar Year Reported	Country's Share in Global Product Imports in Last Full Calendar Year Reported	Product Imports in the Last Full Calendar Year Reported, M US \$	Product Imports Growth in the Last Full Calendar Year Reported Compared to the Year Before, %	Product Imports in LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %	5Y CAGR, %
Germany	01.2024 - 12.2024	2023	15,10%	7 793,65	-1,36%	9 120,01	17,02%	41,02%
SA	01.2024 - 12.2024	2023	13,05%	6 735,55	58,47%	8 451,09	25,47%	28,32%
nited Kingdom	01.2024 - 12.2024	2023	10,29%	5 315,41	54,18%	6 262,21	17,81%	62,99%
elgium	01.2024 - 12.2024	2023	8,00%	4 125,13	63,92%	2 948,97	-28,51%	133,16%
etherlands	01.2024 - 12.2024	2023	3,78%	1 951,18	46,79%	2 248,07	15,22%	49,45%
anada	01.2024 - 12.2024	2023	3,67%	1 889,6	113,23%	2 234,43	18,25%	47,68%
razil	01.2024 - 12.2024	2023	2,06%	1 061,71	175,31%	2 130,18	100,64%	89,22%
aly	01.2024 - 12.2024	2023	4,13%	2 133,5	125,87%	1 731,49	-18,84%	100,82%
pain	09.2023 - 08.2024	2023	2,76%	1 423,91	76,39%	1 542,1	25,73%	52,12%
witzerland	01.2024 - 12.2024	2023	2,85%	1 473,33	64,09%	1 382,63	-6,16%	63,00%
veden	11.2023 - 10.2024	2023	3,09%	1 590,13	16,87%	1 357,5	-14,78%	29,75%
nland	11.2023 - 10.2024	2023	2,24%	1 156,95	30,57%	1 142,69	2,18%	28,92%
ıstralia	01.2024 - 12.2024	2023	0,78%	399,26	268,59%	835,81	109,34%	87,40%
ortugal	12.2023 - 11.2024	2023	1,39%	717,61	79,78%	751,2	3,95%	41,20%
pan	01.2024 - 12.2024	2023	1,09%	558,11	91,29%	732,43	31,23%	41,20%
eland	01.2024 - 12.2024	2023	0,80%	415,58	80,45%	538,56	29,59%	96,36%
echia	01.2024 - 12.2024	2023	0,66%	341,83	148,32%	380,58	11,34%	111,83%
irkiye	01.2024 - 12.2024	2023	0,32%	164,71	229,35%	378,61	129,87%	68,48%
omania	08.2023 - 07.2024	2023	0,48%	246,14	53,99%	302,69	47,07%	73,21%
ovakia	09.2023 - 08.2024	2023	0,43%	220,69	128,61%	236,84	12,52%	102,85%
xembourg	11.2023 - 10.2024	2023	0,43%	217,24	43,17%	228,62	6,89%	72,12%
ingary	01.2024 - 12.2024	2023	0,43%	219,69	35,91%	202,77	-7,70%	44,24%
eece	01.2024 - 12.2024	2023	0,40%	205,09	154,06%	201,08	-1,96%	114,55%
nmark	01.2024 - 12.2024	2023	0,97%	500,98	-18,56%	184,46	-63,18%	43,08%
orway	01.2024 - 12.2024	2023	0,80%	410,39	-29,98%	157,52	-61,62%	-5,95%
w Zealand	01.2024 - 12.2024	2023	0,48%	252,35	239,08%	144,4	-42,78%	105,33%
tonia	01.2024 - 12.2024	2023	0,13%	65,51	92,86%	111,52	70,23%	203,77%
land	01.2024 - 12.2024	2023	0,17%	89,92	-53,17%	88,91	-1,13%	6,36%
ovenia	11.2023 - 10.2024	2023	0,08%	38,83	6,54%	67,63	79,40%	40,25%
nuania	10.2023 - 09.2024	2023	0,11%	55,35	127,25%	66,81	35,53%	71,43%



Summary: Key Supplying Countries (US \$)

This section summarizes information on the key supplying countries of the analyzed good to the countries analyzed. The table presents a list of the largest supplying countries and the import values (expressed in US \$) reported by each of the countries importing the good from these supplying countries. It covers both the Last Twelve Months (LTM) period and the 12-month period prior to the LTM. Additionally, the table highlights changes in the market share of each supplying country in the total imports of the countries analyzed over the specified periods.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, M US \$	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Germany	7 431,52	16,10%	6 882,29	16,59%
Japan	7 024,30	15,22%	5 935,18	14,31%
Sweden	5 204,78	11,28%	3 304,18	7,97%
Slovakia	4 383,79	9,50%	3 463,75	8,35%
Spain	3 668,55	7,95%	4 084,93	9,85%
China	3 435,44	7,44%	1 563,54	3,77%
United Kingdom	2 669,45	5,78%	1 924,14	4,64%
USA	2 604,66	5,64%	3 452,06	8,32%
Rep. of Korea	1 672,16	3,62%	1 616,18	3,90%
Italy	1 136,87	2,46%	1 492,25	3,60%
Mexico	934,51	2,02%	1355,36	3,27%
Belgium	874,64	1,89%	1 139,75	2,75%
Czechia	867,12	1,88%	631,20	1,52%
Türkiye	835,28	1,81%	51,65	0,12%
Canada	710,18	1,54%	1 262,97	3,04%
Netherlands	482,60	1,05%	838,40	2,02%
Hungary	481,97	1,04%	854,29	2,06%
Romania	372,02	0,81%	124,23	0,30%
France	318,29	0,69%	544,87	1,31%
South Africa	284,38	0,62%	361,11	0,87%
Finland	203,78	0,44%	178,35	0,43%
Austria	145,10	0,31%	194,47	0,47%
Denmark	82,54	0,18%	68,39	0,16%
Poland	76,41	0,17%	41,48	0,10%
China, Hong Kong SA	R 69,11	0,15%	0,01	0,00%
Thailand	57,78	0,13%	29,58	0,07%
Estonia	28,23	0,06%	22,23	0,05%
Luxembourg	17,77	0,04%	10,64	0,03%
Slovenia	17,75	0,04%	8,99	0,02%
Gibraltar	17,51	0,04%	3,26	0,01%



Summary: Top-Ranked Supplying Countries to the Countries Analyzed

This section offers an overview of the leading competitors among supplying countries exporting the good to the countries analyzed. The methodology for ranking of the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. The ranking is done for each importing country (country analyzed). Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Germany	Slovakia	1741526771,18	Sweden	1 032 188 953,59	Spain	1 308 425 155,81	China	672 076 148,13	Czechia	393 198 694,10
USA	Japan	3 155 623 946,00	Sweden	1 943 874 661,00	Germany	533 511 624,00	United Kingdom	514 837 872,00	Slovakia	421 904 684,00
United Kingdom	Germany	1 325 335 431,99	Sweden	414 751 555,00	Türkiye	258 909 382,15	Romania	196 467 864,57	Japan	495 457 621,10
Belgium	Türkiye	141 893 181,48	United Kingdom	342 640 534,14	France	64 818 917,03	China	162 839 830,84	Slovakia	279 668 781,82
Italy	Türkiye	126 202 665,37	China	41 569 833,80	Japan	86 535 086,57	Slovakia	56 171 012,82	USA	30 415 408,52
Netherlands	Germany	1 074 431 218,44	Sweden	402 970 712,29	Spain	102 068 947,61	Denmark	48 897 953,40	France	44 992 566,10
Canada	Rep. of Korea	160 823 524,31	Japan	1 336 342 064,04	Slovakia	79 702 887,43	Sweden	70 907 378,60	Germany	35 216 613,37
Sweden	Slovakia	400 336 932,15	Czechia	18 528 263,05	Japan	6 461 863,94	Spain	82 040 010,70	United Kingdom	27 537 241,18
Switzerland	Sweden	174 324 987,36	Czechia	39 056 993,22	Slovakia	152 739 992,93	United Kingdom	128 765 053,66	Romania	24 832 519,12
Spain	Japan	341 233 545,77	Türkiye	105 554 717,51	Germany	516 245 893,18	China	99 327 193,32	Hungary	49 382 714,34
Finland	Germany	401 108 305,57	Sweden	359 967 419,23	United Kingdom	49 604 796,88	Czechia	13 041 732,51	Slovakia	54 009 250,46
Brazil	China	1 606 953 501,00	China, Hong Kong SAR	69 094 395,00	Slovakia	116 542 502,00	USA	88 493 365,00	Japan	16 113 271,00
Portugal	Romania	19 189 945,86	Sweden	107 031 569,08	Germany	69 728 525,09	Czechia	29 303 544,11	Slovakia	41 827 100,31
Japan	Italy	257 053 194,31	Germany	245 002 114,56	United Kingdom	98 262 799,34	Belgium	10 170 866,50	Slovakia	29 812 022,10
Denmark	France	1 575 509,43	Czechia	3 083 596,34	Netherlands	4 486 742,75	Slovakia	2 174 637,86	United Kingdom	11 329 012,82
Norway	USA	9 736 595,95	Italy	5 433 085,95	China	399 393,28	Sweden	62 312 160,47	Japan	43 812 944,75
Ireland	United Kingdom	166 184 157,79	Rep. of Korea	156 749 914,94	Sweden	73 770 243,34	Japan	10 677 657,36	Germany	50 653 506,43
Australia	Japan	327 985 695,30	China	188 485 930,77	Germany	65 518 710,85	Thailand	43 599 209,83	United Kingdom	47 023 422,23
Czechia	Türkiye	27 417 471,00	Germany	142 150 538,00	Sweden	47 070 698,00	Slovakia	20 279 001,00	China	5 067 863,00
Romania	Germany	158 074 208,86	Czechia	17 526 865,68	France	5 619 343,59	Slovakia	8 609 165,42	Spain	32 988 553,53
New Zealand	Japan	52 542 074,27	China	15 687 347,49	United Kingdom	15 468 507,34	Thailand	7 727 025,35	Germany	10 100 541,07
Slovakia	USA	88 265 098,10	Europe, not elsewhere specified	4 907 422,77	Germany	81 100 586,03	Austria	11 387 060,23	Hungary	4 269 375,30
Luxembourg	Germany	53 873 689,53	Belgium	85 784 345,22	Sweden	26 802 694,22	Spain	6 598 173,71	Rep. of Korea	9 997 786,46
Hungary	United Kingdom	19 858 421,00	Czechia	38 398 712,00	Sweden	14 733 994,00	Germany	76 485 590,00	Japan	5 878 597,00
Greece	Spain	39 760 955,88	Italy	39 751 497,27	Slovenia	9 328 347,60	Germany	24 182 598,67	Slovakia	2 521 280,63
Türkiye	China	182 346 824,00	Sweden	98 530 746,00	Germany	46 675 711,00	United Kingdom	20 479 678,00	Slovakia	9 183 653,00
Iceland	Czechia	6 842 075,23	Slovakia	17 592 358,95	Rep. of Korea	8 527 226,64	United Kingdom	16 157 062,06	USA	7 069 148,14
Estonia	Czechia	16 183 229,86	Germany	35 344 526,19	Slovakia	5 381 633,62	Sweden	2 838 445,63	United Kingdom	5 753 951,33
Lithuania	Estonia	25 634 139,00	France	1 812 644,00	Czechia	6 048 001,00	Germany	25 483 496,00	USA	1 559 060,00
Slovenia	China	13 639 343,85	Germany	23 241 577,79	Sweden	9 083 352,65	Türkiye	2 785 758,89	Czechia	1 475 437,49



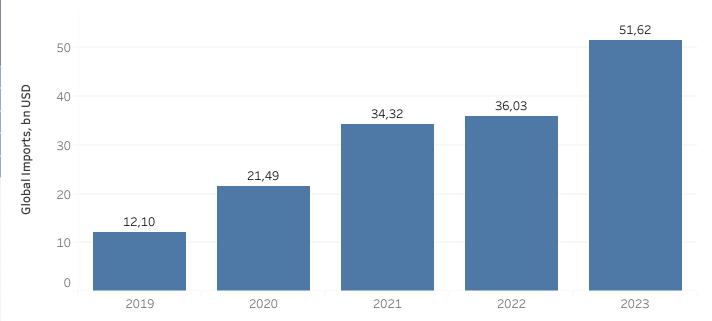
GLOBAL MARKET

Global Imports (US \$) and Shares of the Countries Analyzed (%)

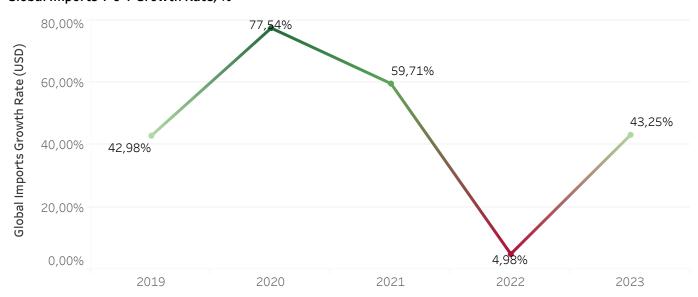
The figures in this section illustrate the value of global imports of the analyzed good, expressed in US \$, along with the change (Y-o-Y growth rates) in this parameter over the last five full calendar years available. The table provides data on imports reported by each of the countries analyzed for the last full calendar year reported, including each country's share of total imports and the average growth rate (CAGR) over the period under review.

Country Analyzed	Last Full Calendar Year Reported	Country's Share in Global Product Imports, %	5Y CAGR of Country's Product Imports in US \$, %	Country's Product Imports in the Last Full Calendar Year Reported, m USD
Germany	2023	15,10%	41,02%	7 793,65
USA	2023	13,05%	28,32%	6 735,55
United Kingdom	2023	10,29%	62,99%	5 315,41
Belgium	2023	8,00%	133,16%	4 125,13
Italy	2023	4,13%	100,82%	2 133,5
Netherlands	2023	3,78%	49,45%	1 951,18
Canada	2023	3,67%	47,68%	1889,6
Sweden	2023	3,09%	29,75%	1 590,13
Switzerland	2023	2,85%	63,00%	1 473,33
Spain	2023	2,76%	52,12%	1 423,91
Finland	2023	2,24%	28,92%	1 156,95
Brazil	2023	2,06%	89,22%	1 061,71
Portugal	2023	1,39%	41,20%	717,61
Japan	2023	1,09%	41,20%	558,11
Denmark	2023	0,97%	43,08%	500,98
Ireland	2023	0,80%	96,36%	415,58
Norway	2023	0,80%	-5,95%	410,39
Australia	2023	0,78%	87,40%	399,26
Czechia	2023	0,66%	111,83%	341,83
Romania	2023	0,48%	73,21%	246,14
Slovakia	2023	0,43%	102,85%	220,69
Hungary	2023	0,43%	44,24%	219,69
Luxembourg	2023	0,43%	72,12%	217,24
Greece	2023	0,40%	114,55%	205,09
Türkiye	2023	0,32%	68,48%	164,71

Global Imports, B US \$



Global Imports Y-o-Y Growth Rate, %

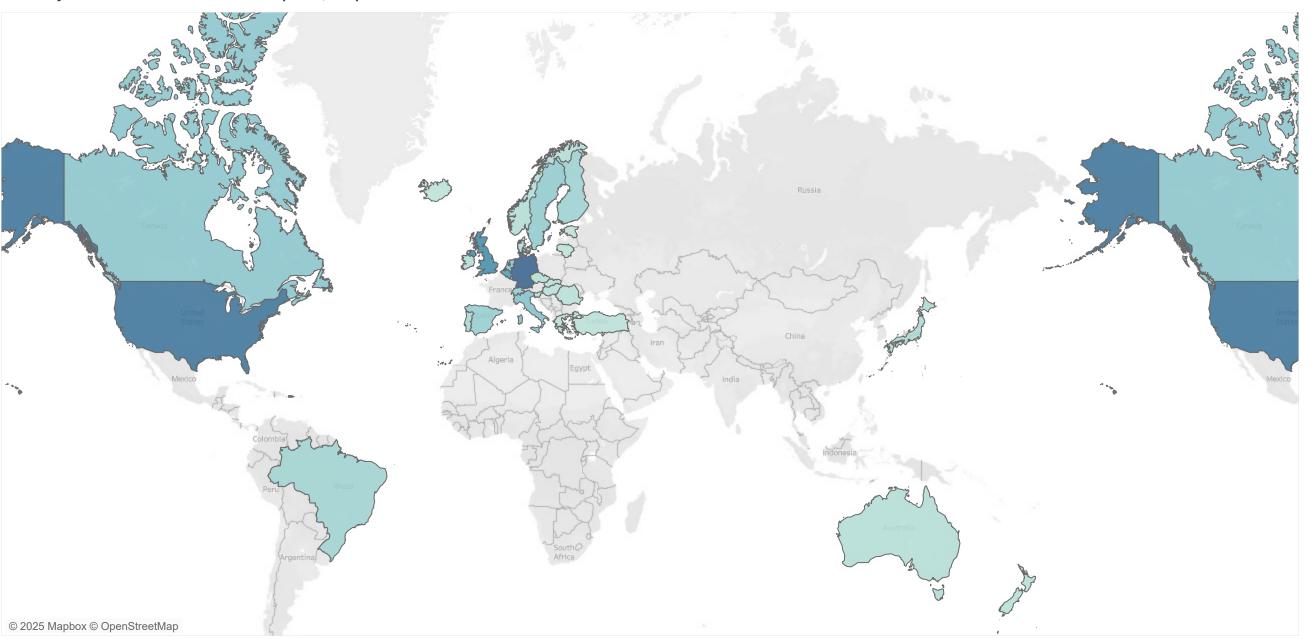




Global Imports (US \$)

The map in this section visualizes the import values for each of the analyzed countries in the most recent full calendar year. The intensity of the color represents the size of imports, with darker shades indicating higher import values.

Country's Share of Global Product Imports, Map

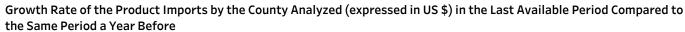


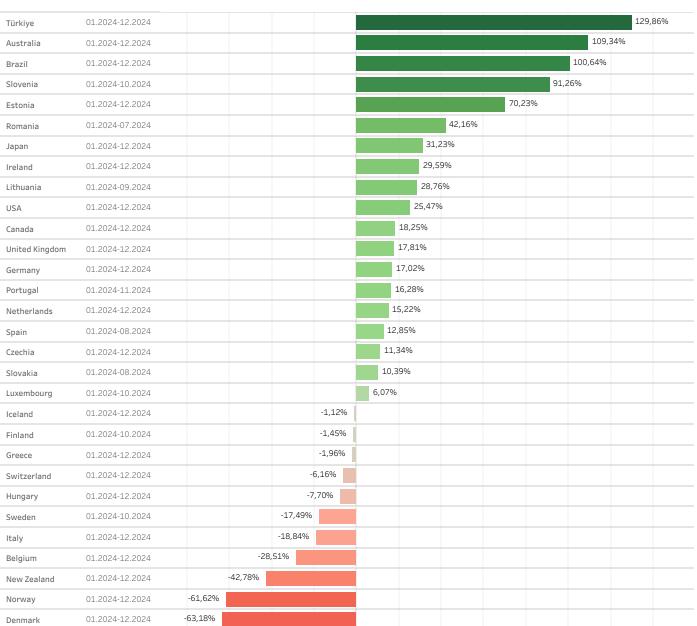
Country's Share of Global Product Imports in the Last Calendar Year ,08% 15,10%

TRENDS IN LAST AVAILABLE PERIOD

Trends in Last Available Period: US \$

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Available Period. The table provides import values for each country both in the Last Available Period and in the corresponding period from the previous year, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.





Country Analyzed	Last Available Period	Product Imports in the Same Period a Year Before, M US \$	Product Imports in Last Available Period, M US \$	Product Imports Growth Rate, %
Türkiye	01.2024-12.2024	164,71	378,61	129,86%
Australia	01.2024-12.2024	399,26	835,81	109,34%
Brazil	01.2024-12.2024	1 061,71	2 130,18	100,64%
Slovenia	01.2024-10.2024	31,57	60,38	91,26%
Estonia	01.2024-12.2024	65,51	111,52	70,23%
Romania	01.2024-07.2024	134,14	190,70	42,16%
Japan	01.2024-12.2024	558,11	732,43	31,23%
Ireland	01.2024-12.2024	415,58	538,56	29,59%
Lithuania	01.2024-09.2024	39,85	51,31	28,76%
USA	01.2024-12.2024	6 735,55	8 451,09	25,47%
Canada	01.2024-12.2024	1889,60	2 234,43	18,25%
Jnited Kingdom	01.2024-12.2024	5 315,41	6 262,21	17,81%
Germany	01.2024-12.2024	7 793,65	9 120,01	17,02%
Portugal	01.2024-11.2024	595,93	692,96	16,28%
Netherlands	01.2024-12.2024	1 951,18	2 248,07	15,22%
Spain	01.2024-08.2024	919,91	1 038,10	12,85%
Czechia	01.2024-12.2024	341,83	380,58	11,34%
Slovakia	01.2024-08.2024	155,40	171,55	10,39%
uxembourg	01.2024-10.2024	187,36	198,74	6,07%
Iceland	01.2024-12.2024	89,92	88,91	-1,12%
inland	01.2024-10.2024	983,01	968,75	-1,45%
Greece	01.2024-12.2024	205,09	201,08	-1,96%
Switzerland	01.2024-12.2024	1 473,33	1 382,63	-6,16%
Hungary	01.2024-12.2024	219,69	202,77	-7,70%
Sweden	01.2024-10.2024	1 329,86	1 097,23	-17,49%
taly	01.2024-12.2024	2 133,50	1 731,49	-18,84%
Belgium	01.2024-12.2024	4 125,13	2 948,97	-28,51%
New Zealand	01.2024-12.2024	252,35	144,40	-42,78%
Norway	01.2024-12.2024	410,39	157,52	-61,62%
Denmark	01.2024-12.2024	500,98	184,46	-63,18%





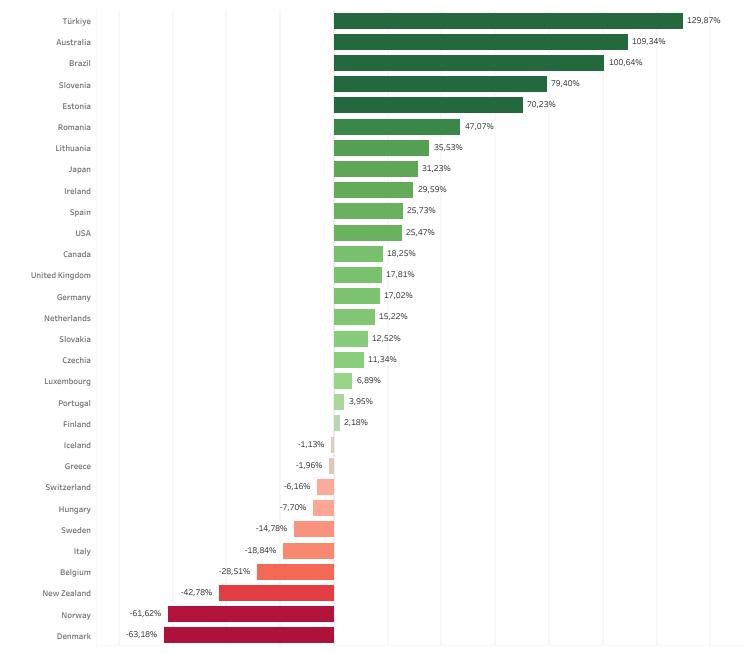
LAST TWELVE MONTHS TRENDS

Last Twelve Months Trends (US \$)

This section presents the import values, expressed in US \$, reported by each country analyzed in the Last Twelve Months (LTM) Period. The table provides import values for each country analyzed both in the Last Twelve Months and in the corresponding period a year before, along with the calculated growth rate of imports. The figure on the left visually highlights which countries have experienced an increase or decrease in imports, and the extent of these changes.

Country Analyzed	Last Twelve Months Period (LTM)	Product Imports in LTM, M US \$	Product Imports in the Period 12 Months Before LTM, M US \$	Product Imports Growth in LTM Compared to the Same Period 12 Months Before, %
Germany	01.2024 - 12.2024	9 120,01	7 793,55	17,02%
USA	01.2024 - 12.2024	8 451,09	6 735,55	25,47%
United Kingdom	01.2024 - 12.2024	6 262,21	5 315,52	17,81%
Belgium	01.2024 - 12.2024	2 948,97	4 125,01	-28,51%
Netherlands	01.2024 - 12.2024	2 248,07	1 951,11	15,22%
Canada	01.2024 - 12.2024	2 234,43	1 889,58	18,25%
Brazil	01.2024 - 12.2024	2 130,18	1 061,69	100,64%
Italy	01.2024 - 12.2024	1 731,49	2 133,43	-18,84%
Spain	09.2023 - 08.2024	1 542,1	1 226,52	25,73%
Switzerland	01.2024 - 12.2024	1 382,63	1 473,39	-6,16%
Sweden	11.2023 - 10.2024	1 357,5	1 592,94	-14,78%
Finland	11.2023 - 10.2024	1 142,69	1 118,31	2,18%
Australia	01.2024 - 12.2024	835,81	399,26	109,34%
Portugal	12.2023 - 11.2024	751,2	722,66	3,95%
Japan	01.2024 - 12.2024	732,43	558,13	31,23%
Ireland	01.2024 - 12.2024	538,56	415,59	29,59%
Czechia	01.2024 - 12.2024	380,58	341,82	11,34%
Türkiye	01.2024 - 12.2024	378,61	164,71	129,87%
Romania	08.2023 - 07.2024	302,69	205,81	47,07%
Slovakia	09.2023 - 08.2024	236,84	210,49	12,52%
Luxembourg	11.2023 - 10.2024	228,62	213,88	6,89%
Hungary	01.2024 - 12.2024	202,77	219,69	-7,70%
Greece	01.2024 - 12.2024	201,08	205,10	-1,96%
Denmark	01.2024 - 12.2024	184,46	500,98	-63,18%
Norway	01.2024 - 12.2024	157,52	410,42	-61,62%
New Zealand	01.2024 - 12.2024	144,4	252,36	-42,78%
Estonia	01.2024 - 12.2024	111,52	65,51	70,23%
Iceland	01.2024 - 12.2024	88,91	89,93	-1,13%
Slovenia	11.2023 - 10.2024	67,63	37,70	79,40%
Lithuania	10.2023 - 09.2024	66,81	49,30	35,53%

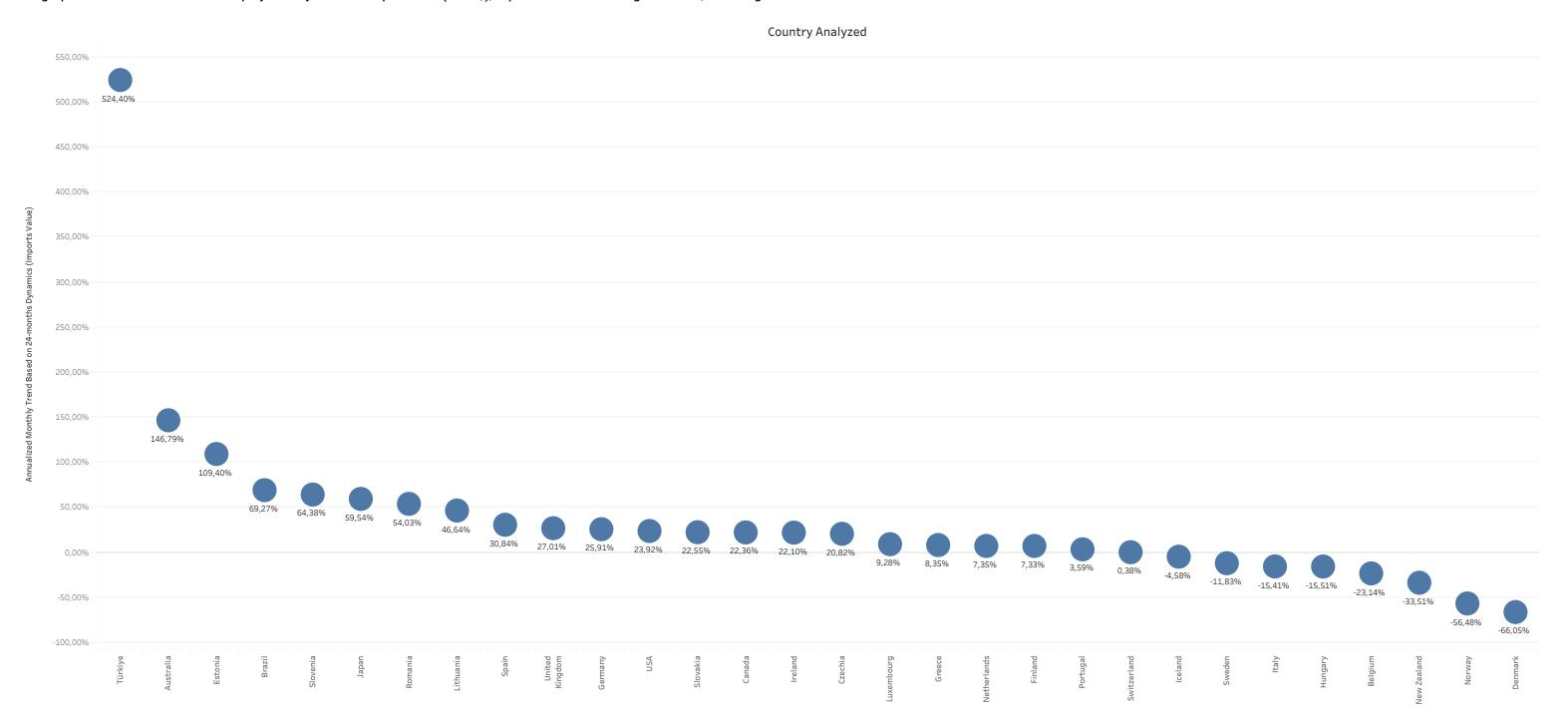






Last Twelve Months Trends: Projected Growth (US \$)

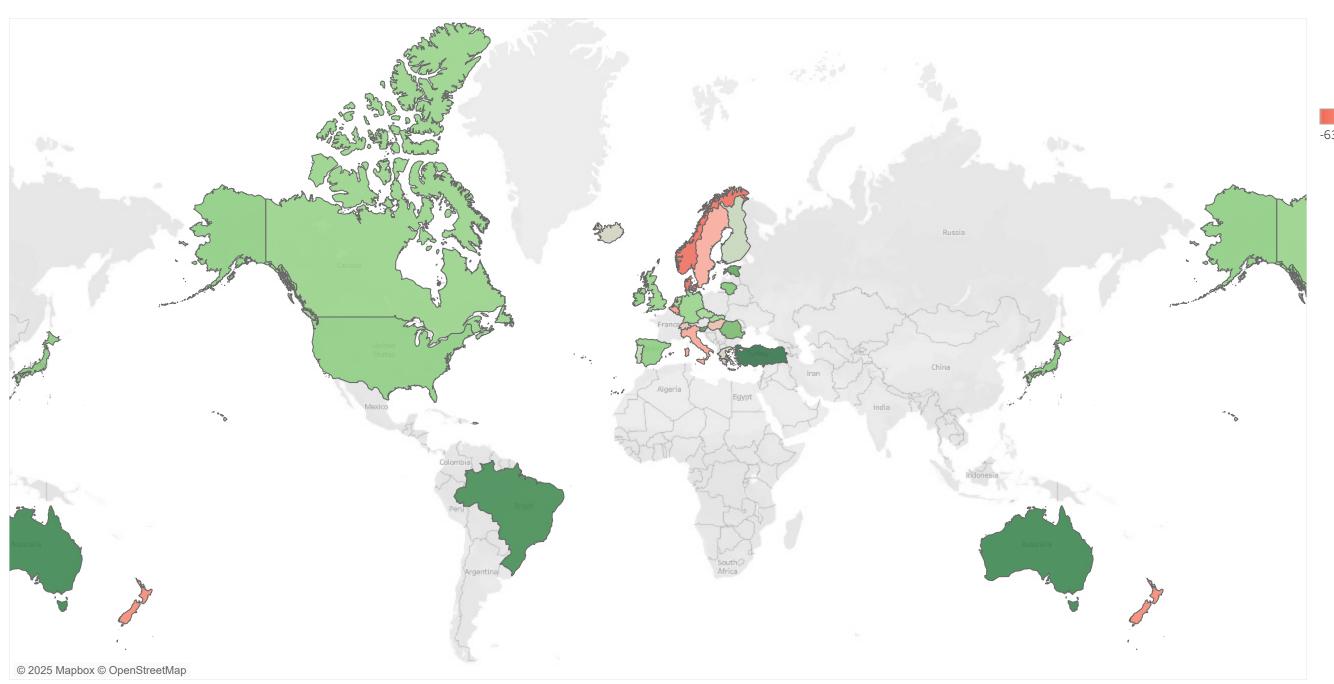
The graph in this section illustrates the projected dynamics of import value (in US \$), expressed as the annual growth rate, assuming the continuation of current trends.





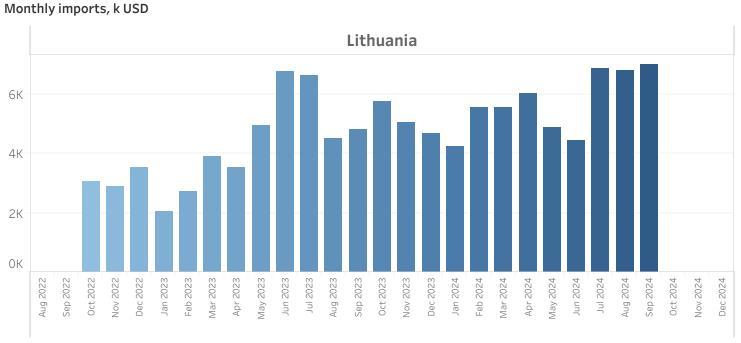
Last Twelve Months Trends: Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

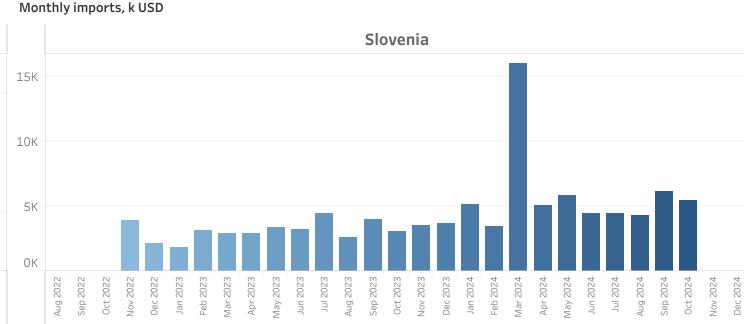
The map in this section visualizes the import value growth rates for each of the countries analyzed over the Last Twelve Months, compared to the same period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.



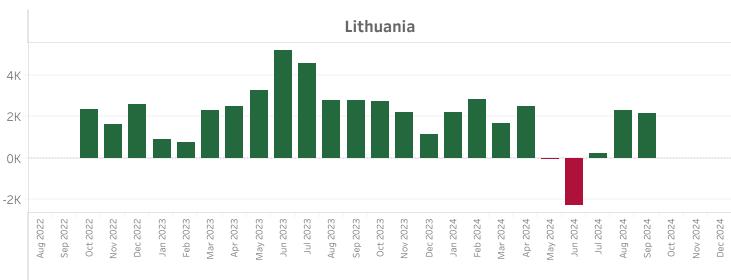
Growth of Imports Compared to the Period 12 Months Before LTM (US \$)

-63,18% 129,87%

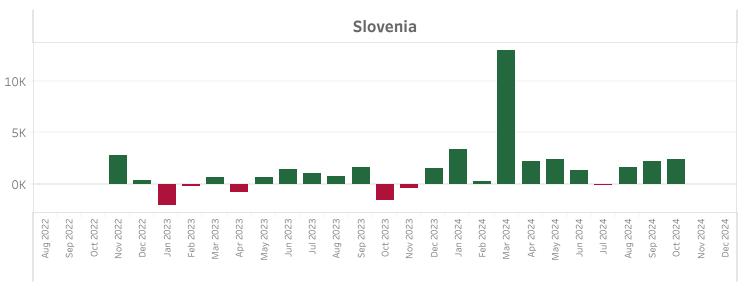


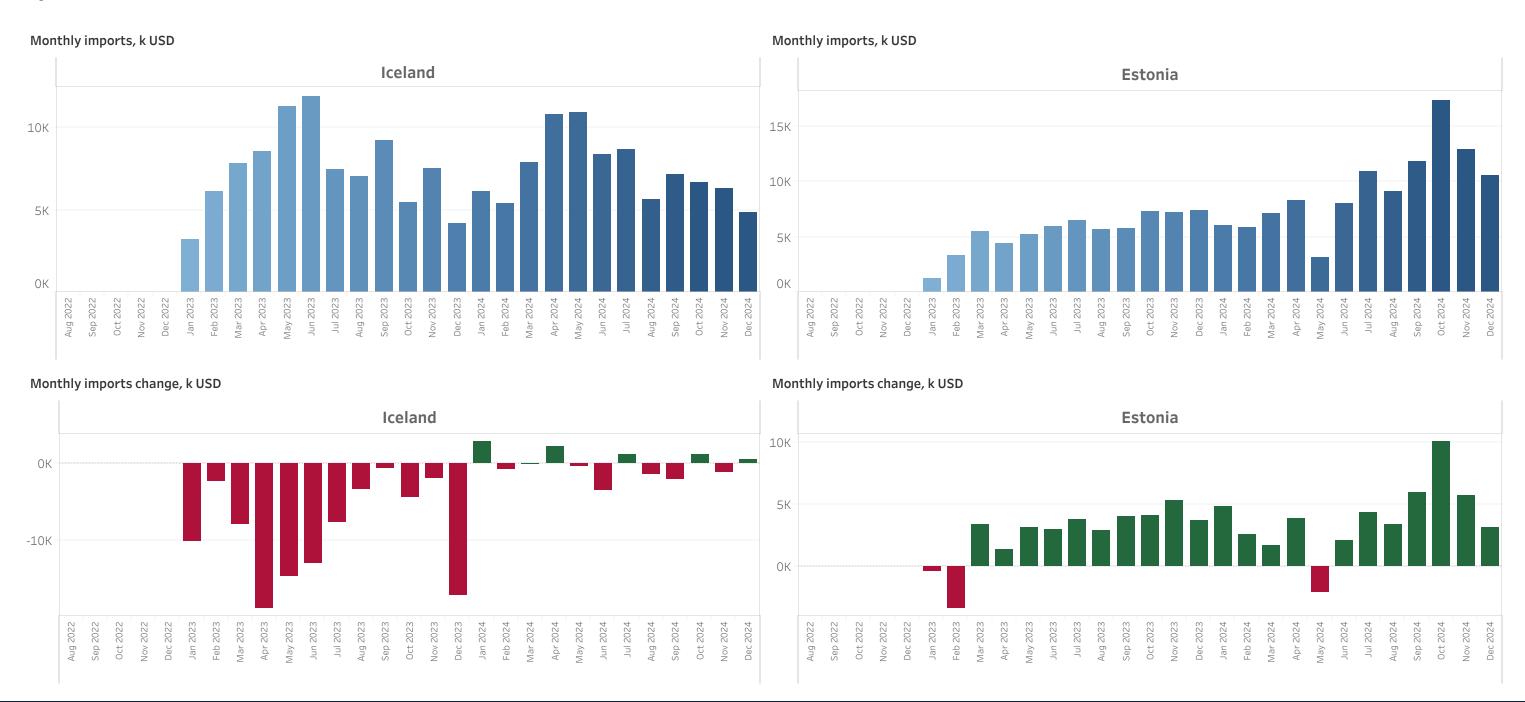


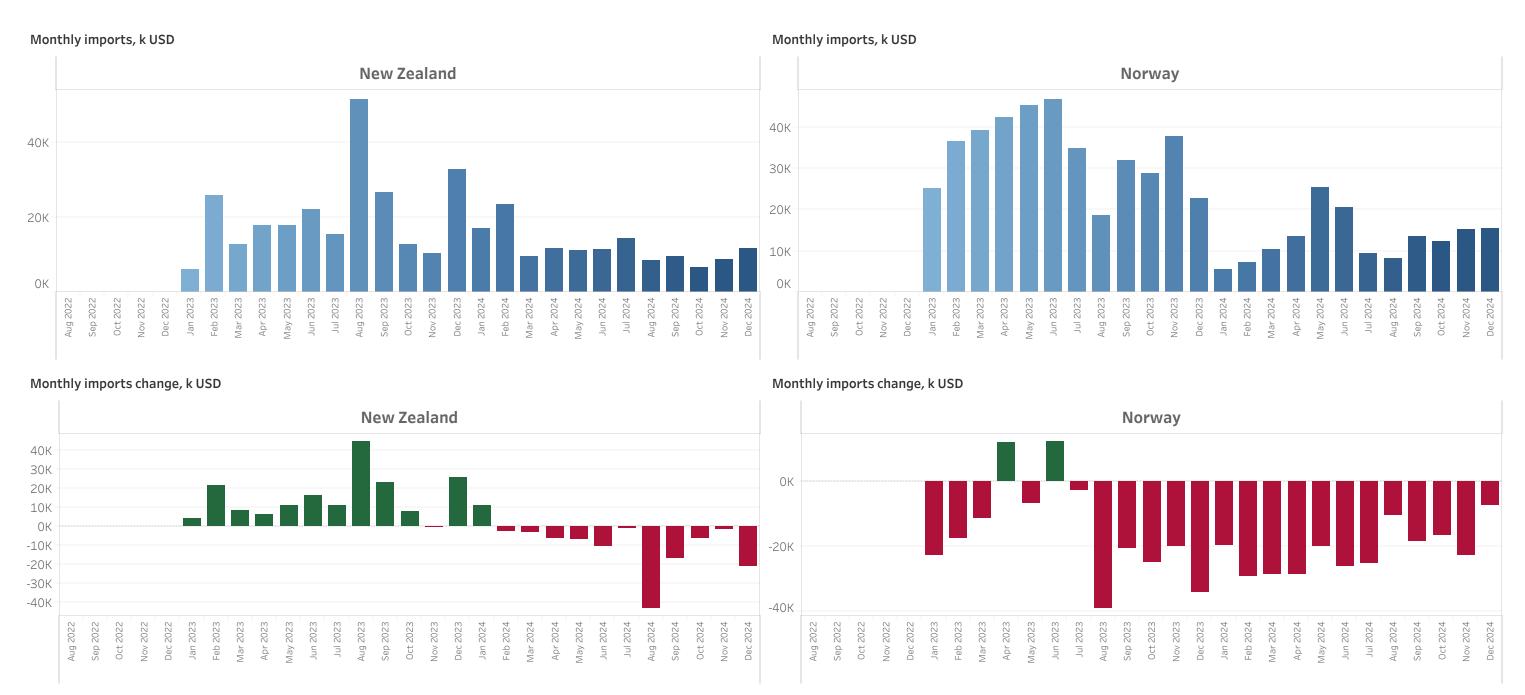


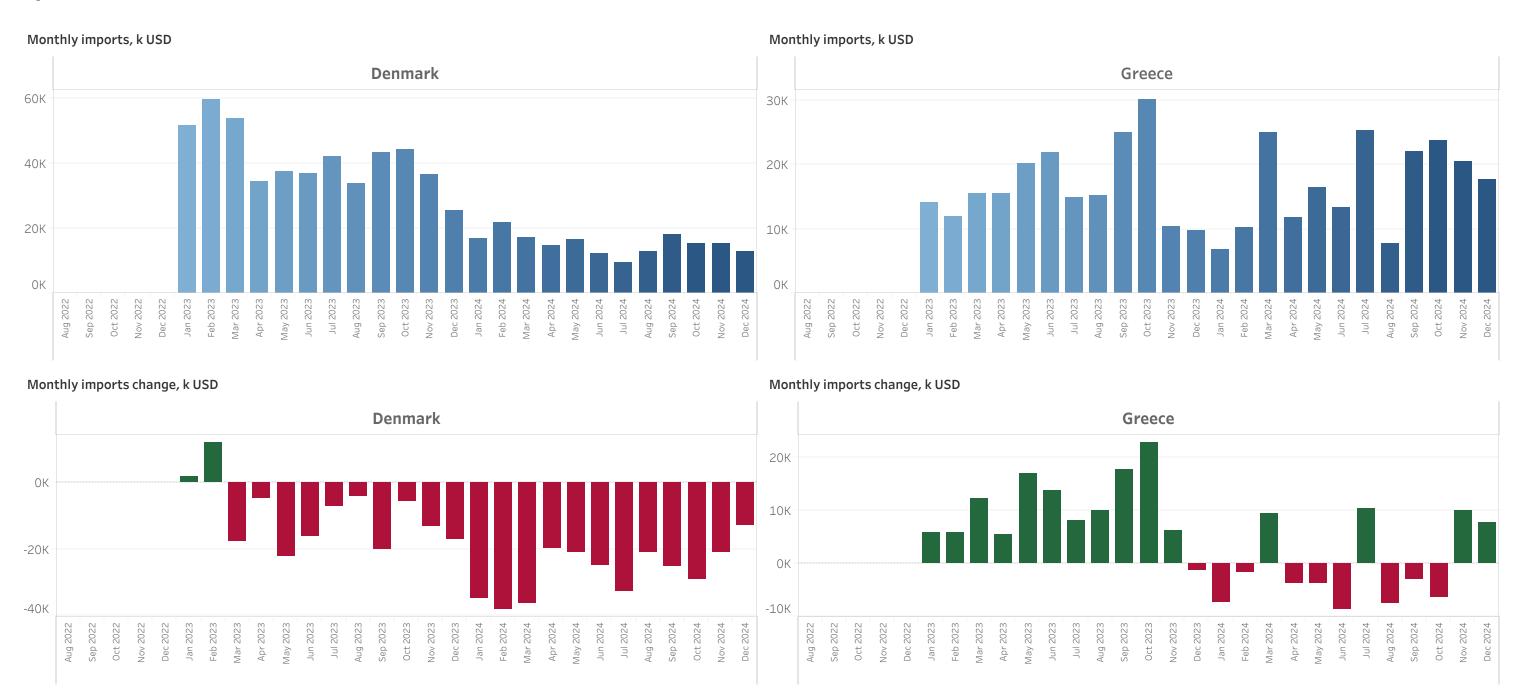


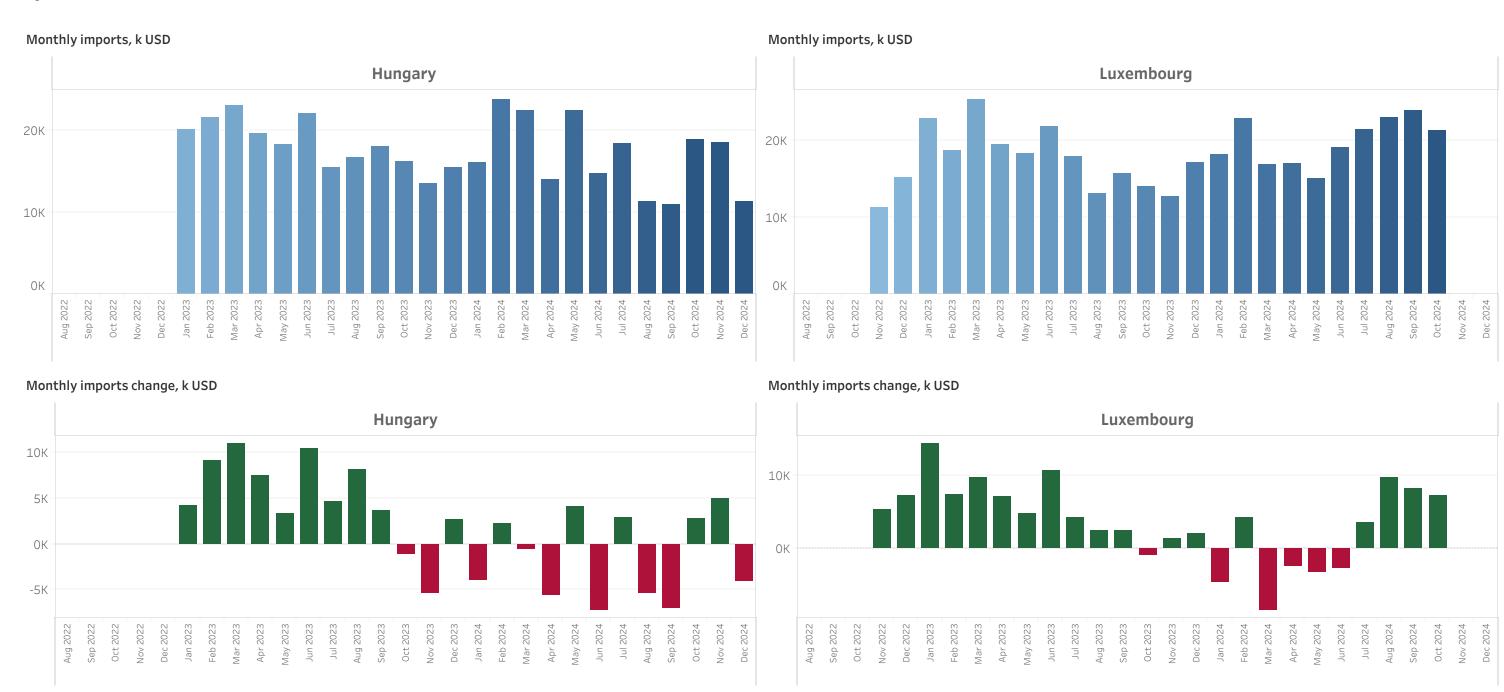
Monthly imports change, k USD

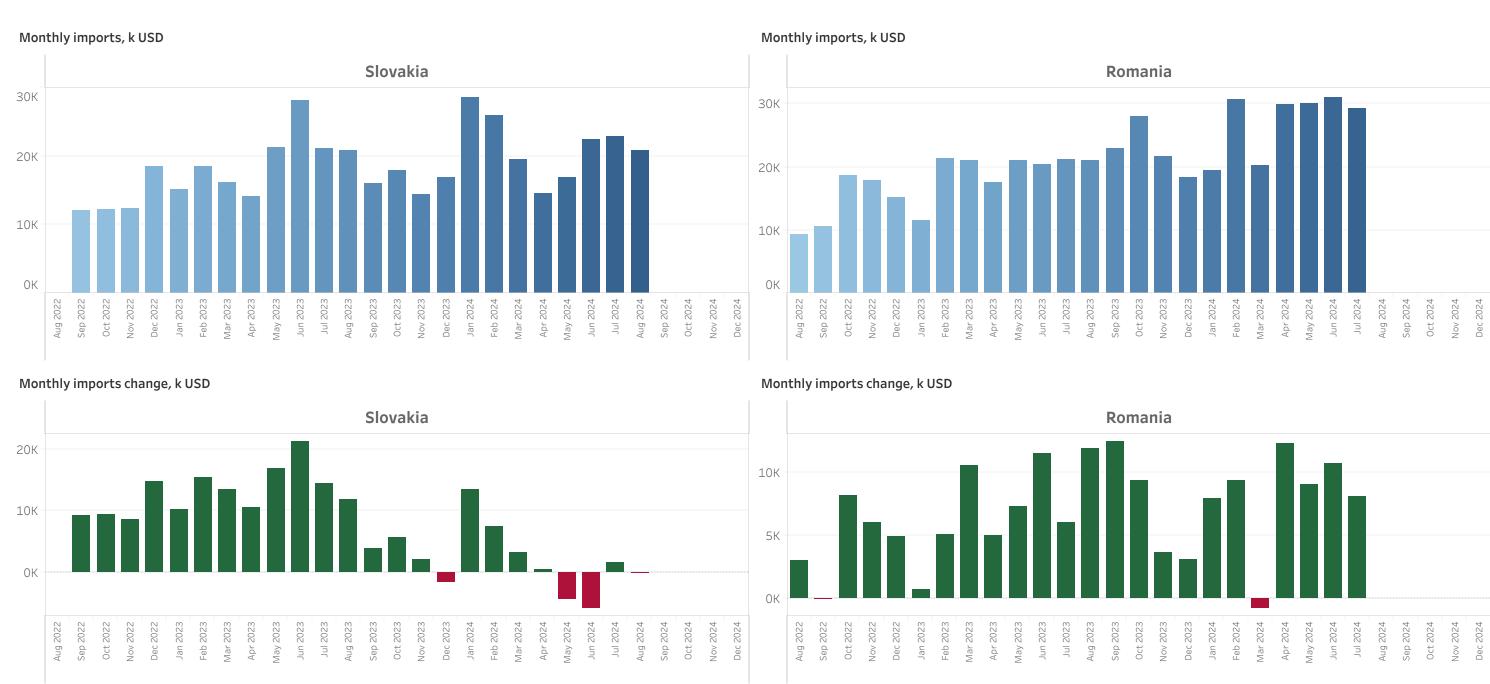


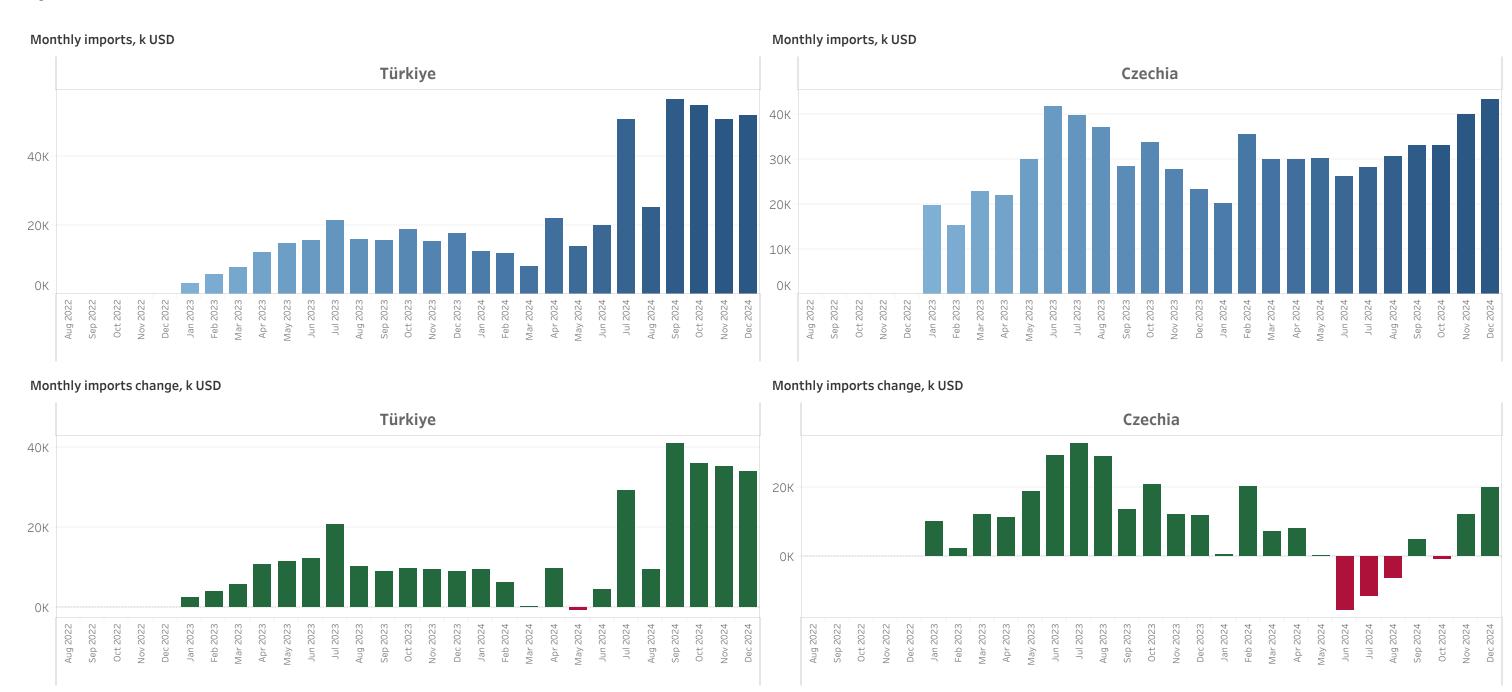




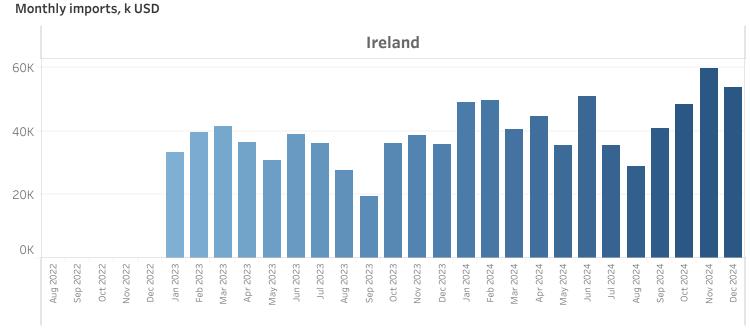


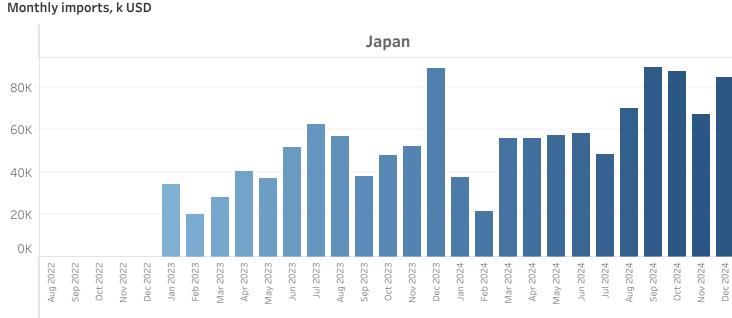




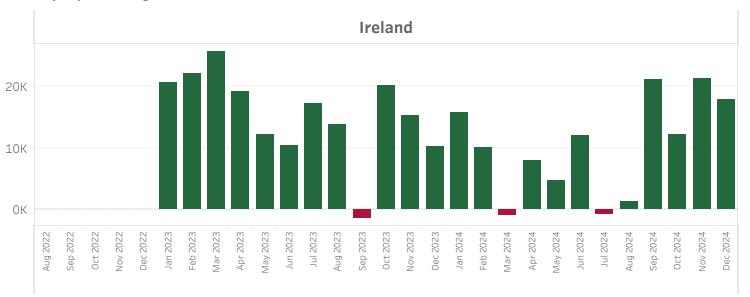


These pages provide detailed insights into the recent dynamics of imports (in US \$) reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the monthly import values (expressed in US \$) over the most recent 24-month period, while the second graph depicts the year-over-year changes in monthly imports. Positive (green) values on the second chart indicate stronger import activity, suggesting robust demand for the analyzed goods, whereas negative (red) values may signal a contraction in the market.

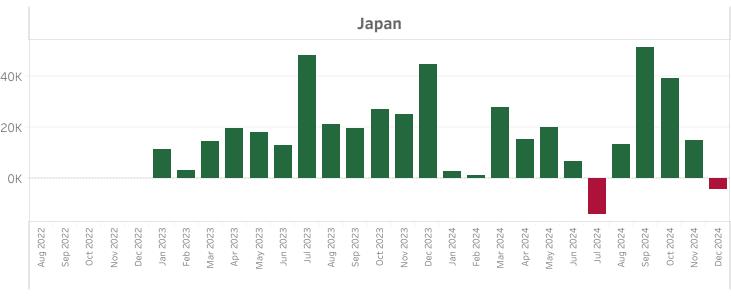


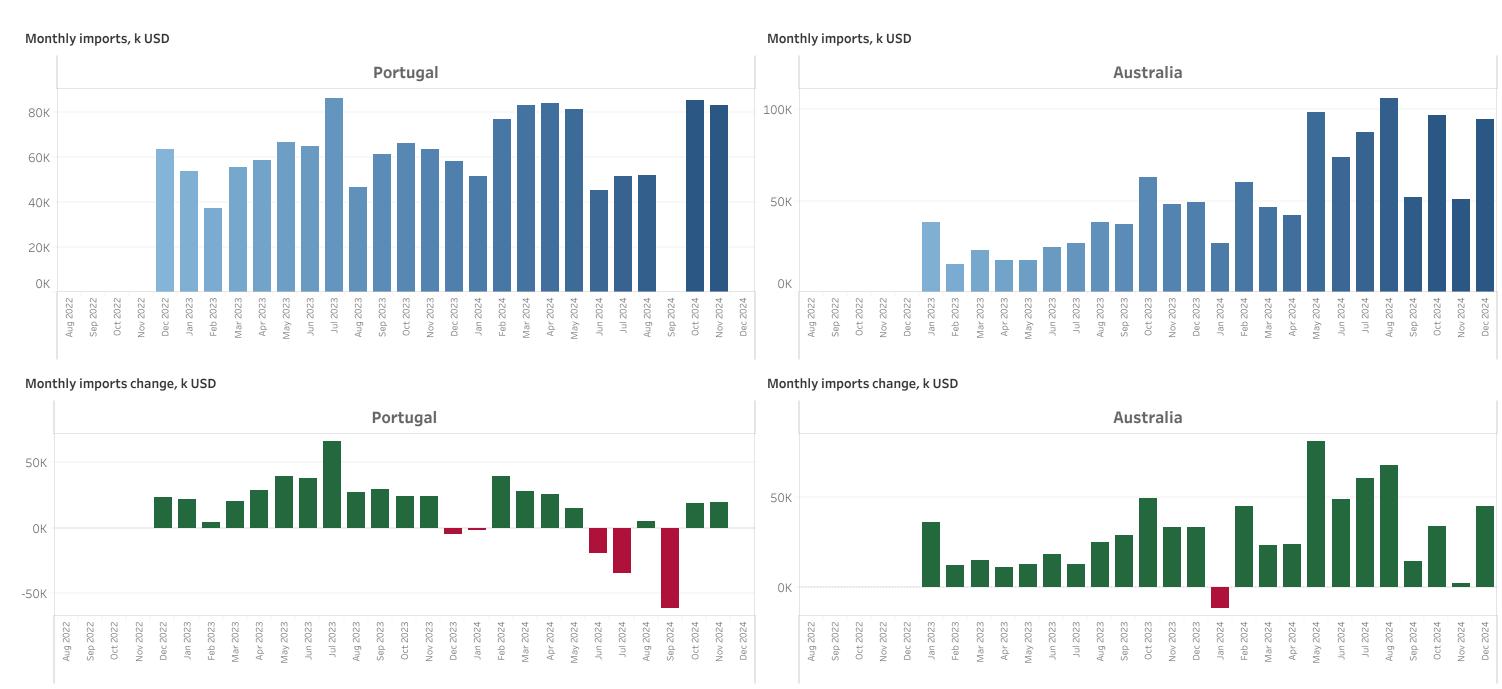


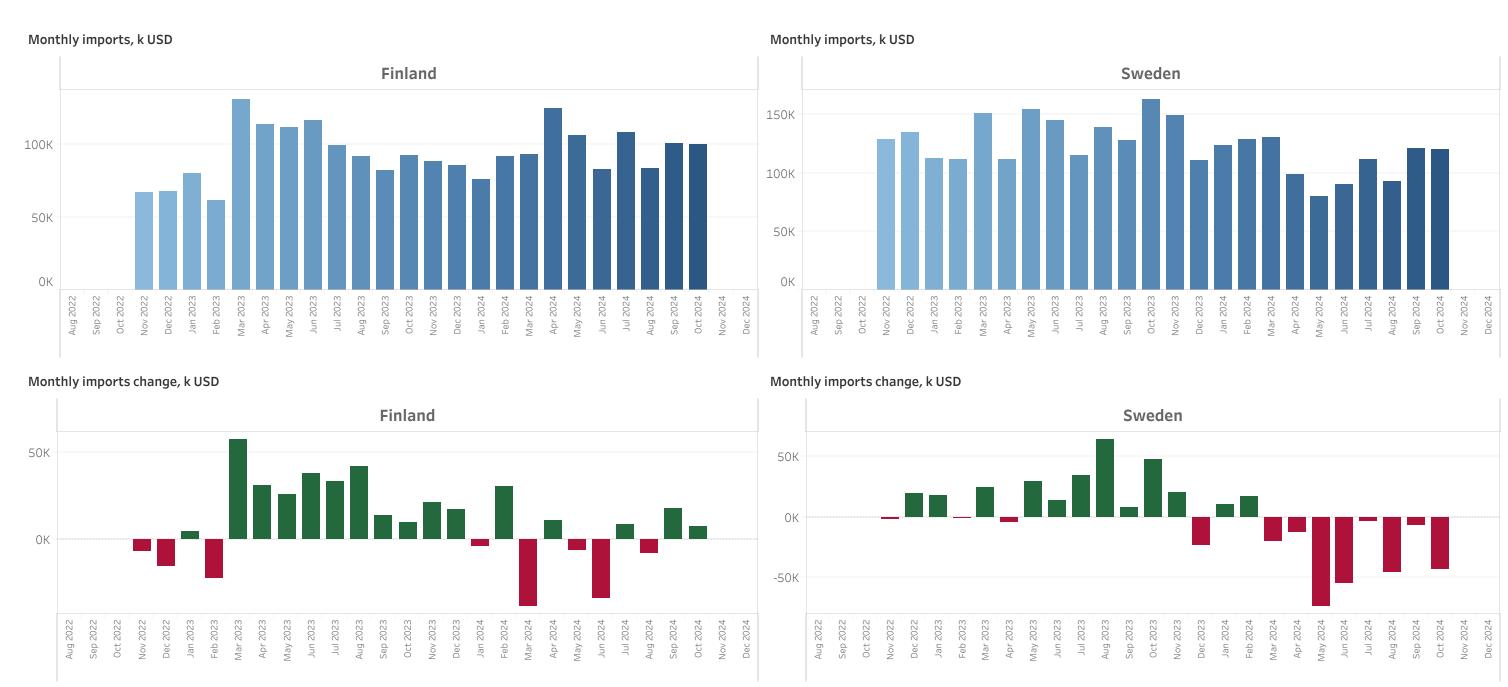


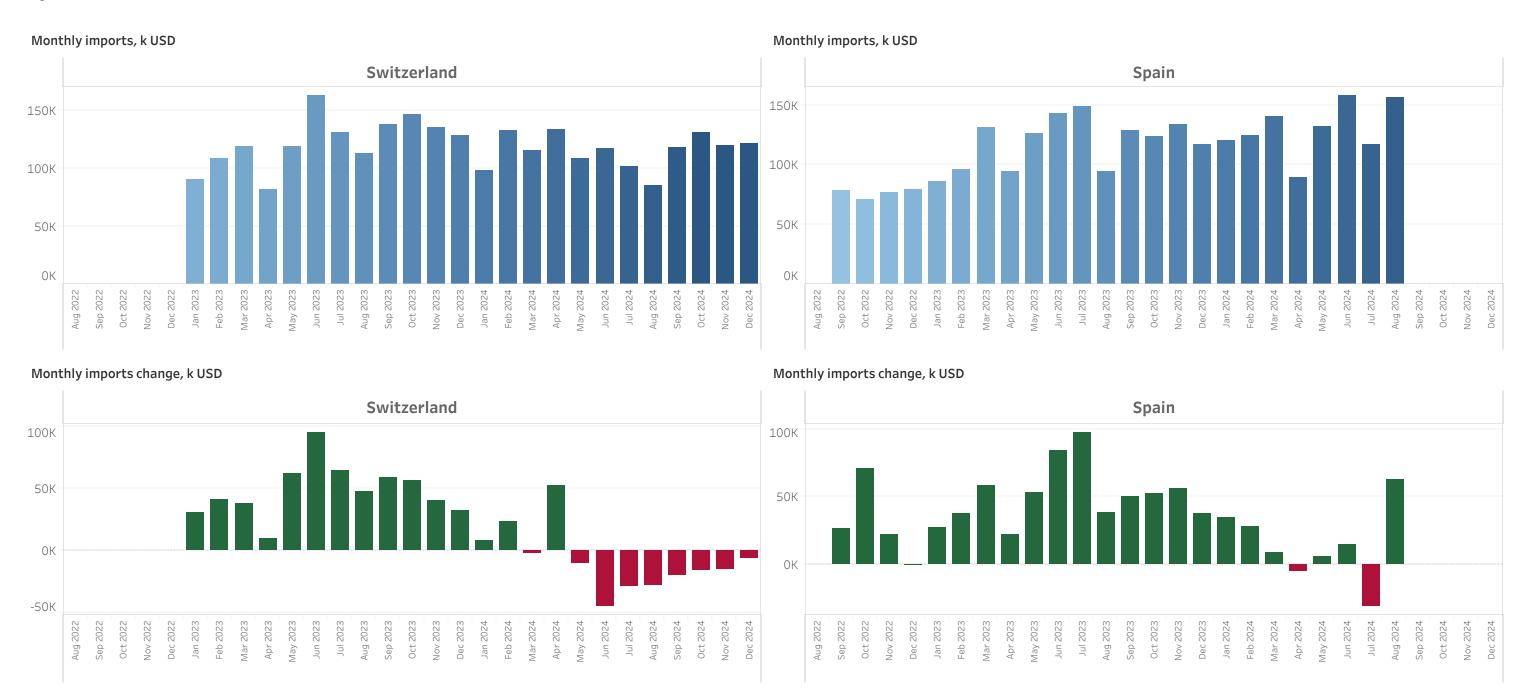


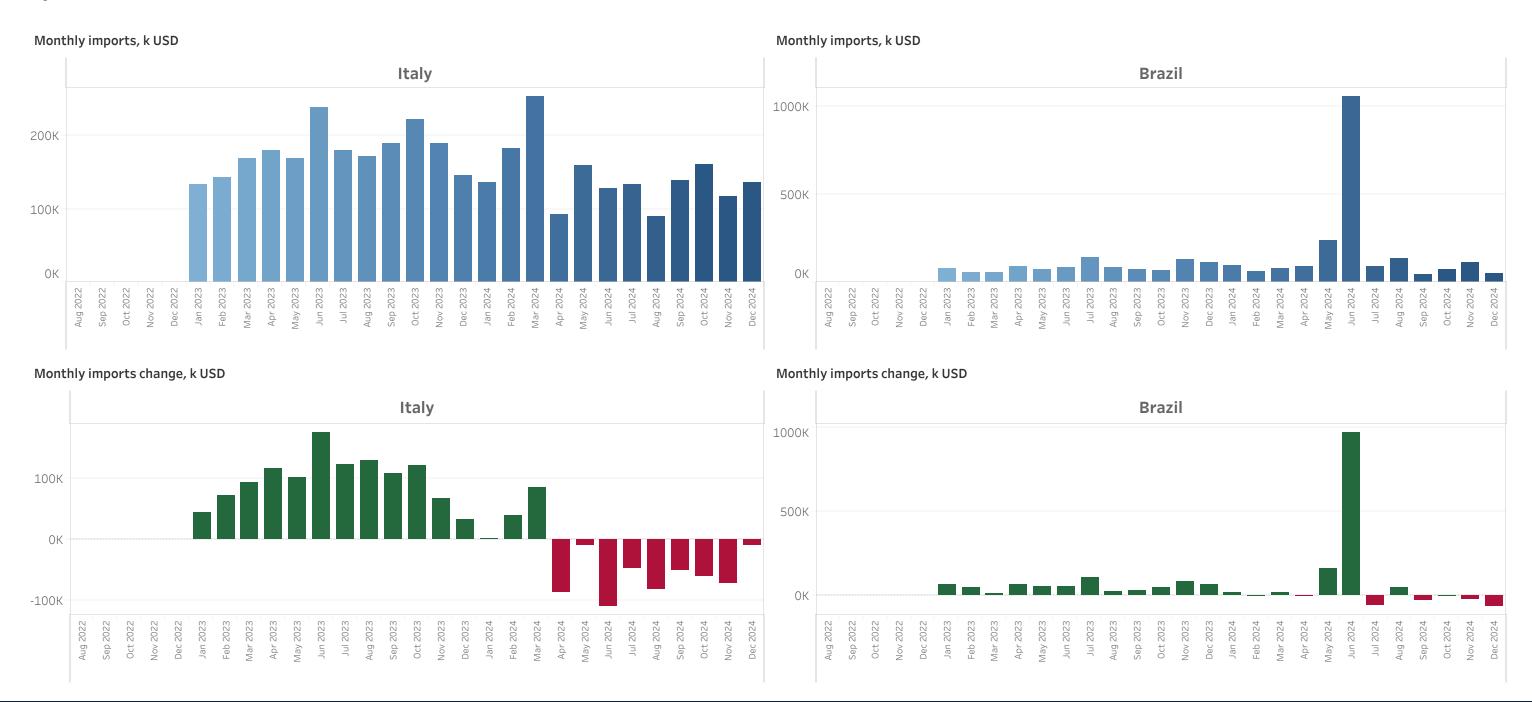
Monthly imports change, k USD

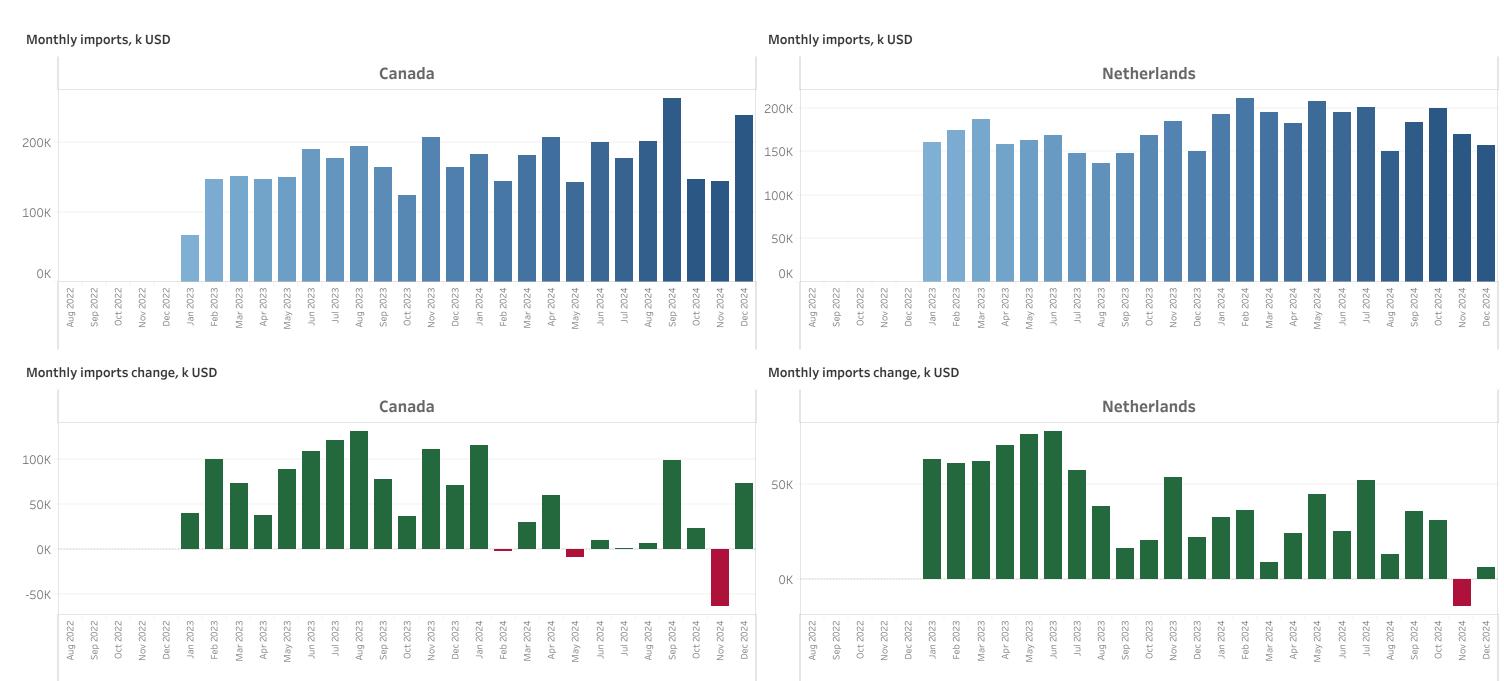


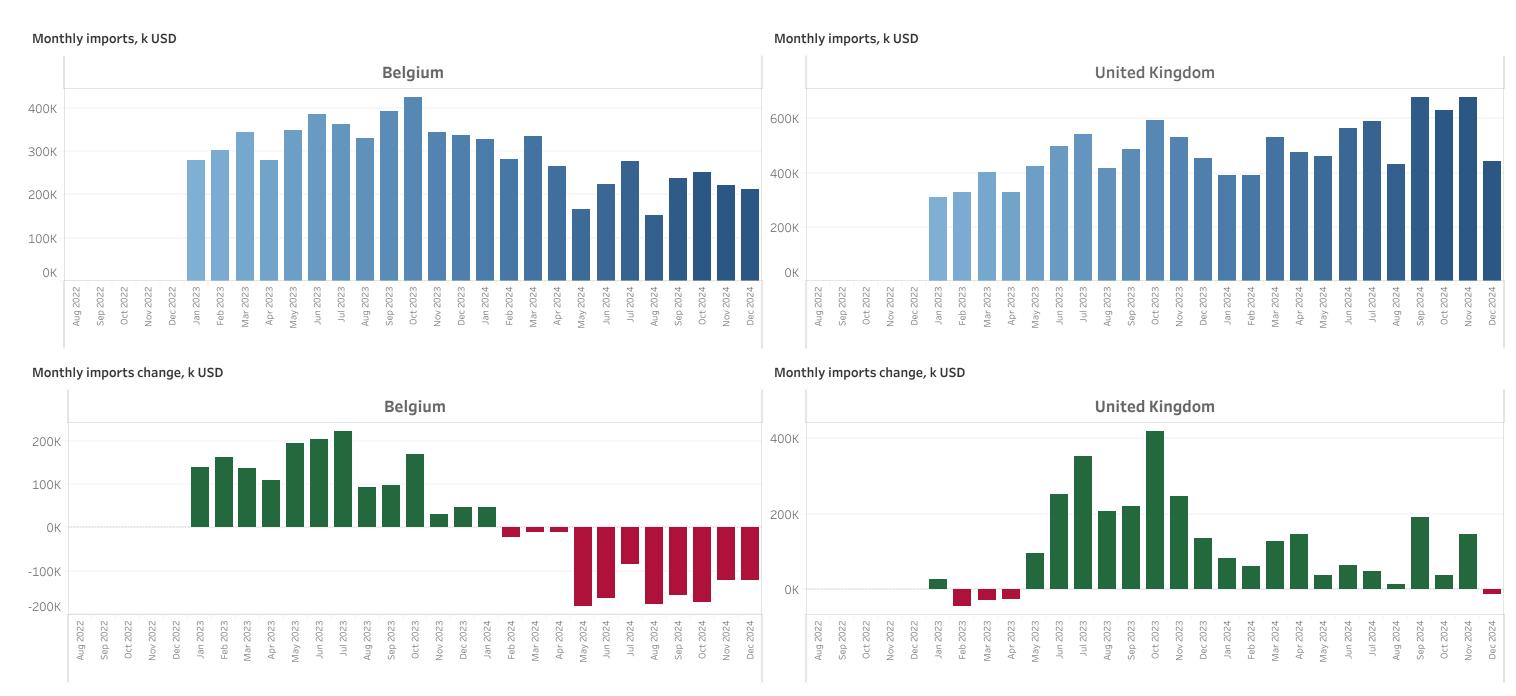


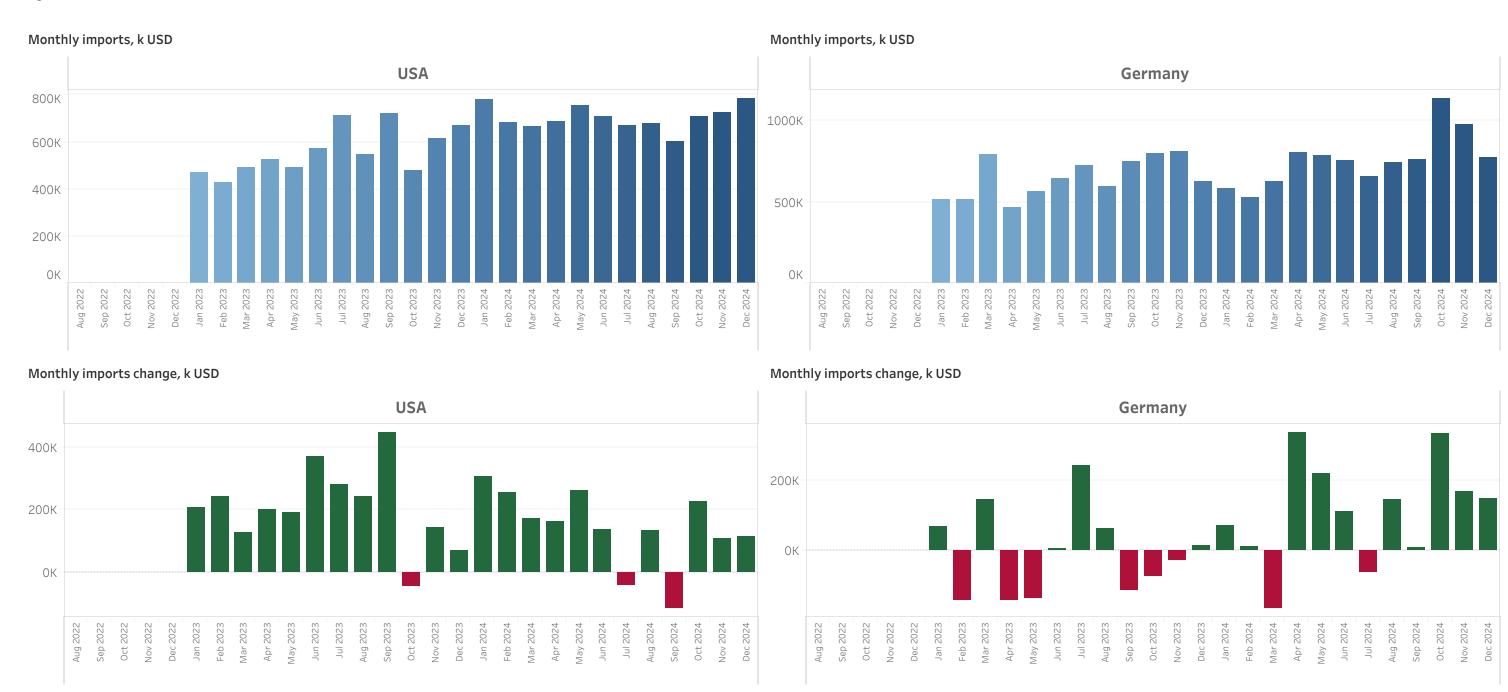












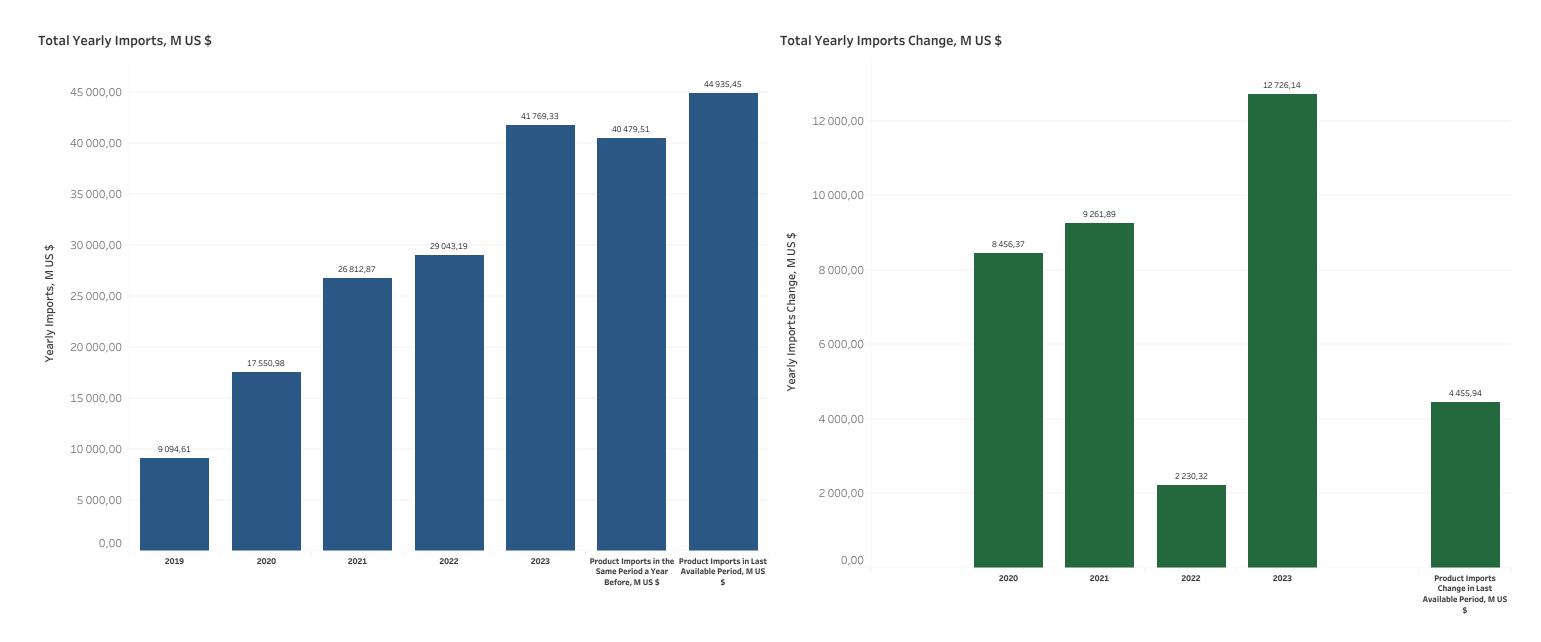


COMPETITION AND SUPPLIERS

Total Yearly Data on Imports by the Countries Analyzed

This page provides detailed insights into the yearly dynamics of cumulative imports reported by each of the Countries Analyzed in the Report. The first two graphs illustrate the total yearly import values (expressed in M US \$ and in k tons respectively) over the most recent 5 full calendar years plus the most recent available period (the sum of imports reported by each of the Country Analyzed in the Last Available Period). The third graph illustrates the calculated average imports prices over the same period.

Additionally, the graphs below illustrate y-o-y changes of each respective indicator described above.





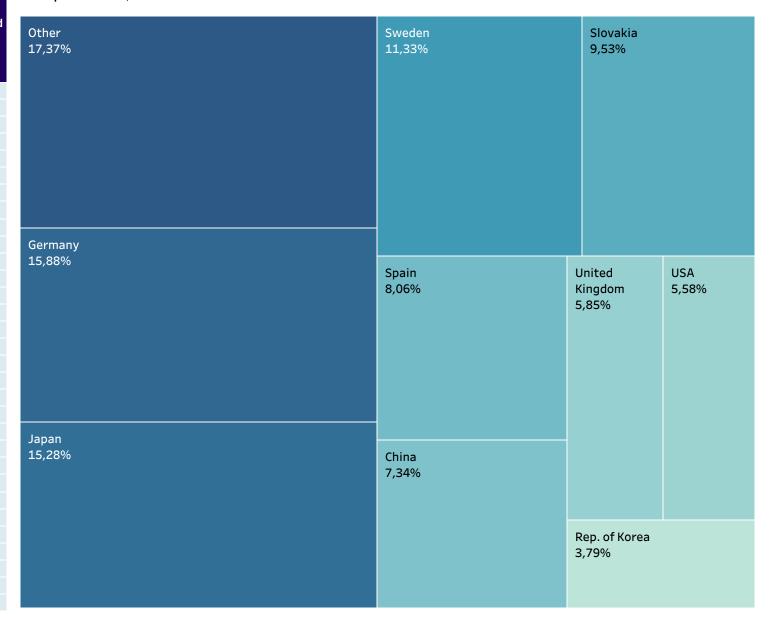
Largest Supplying Countries to the Countries Analyzed in the Last Reported Full Calendar Year: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on data from the most recent full calendar year reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries in the countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Full Calendar Year Reported

Supplying Country	Last Full Calendar Year Reported	Supplies of the Good Analyzed to the Countries Analyzed in the Last Full Calendar Year, M US \$	Share in the Total Supplies of the God Analyzed to the Countries Analyzed i the Last Full Calendar Year, %
Total		46 132,56	
Germany	2024	7 324,51	15,88%
Japan	2024	7 050,67	15,28%
Sweden	2024	5 225,28	11,33%
Slovakia	2024	4 394,69	9,53%
Spain	2024	3 717,15	8,06%
China	2024	3 384,92	7,34%
United Kingdom	2024	2 700,26	5,85%
USA	2024	2 573,96	5,58%
Rep. of Korea	2024	1 748,39	3,79%
Italy	2024	1 153,71	2,50%
Belgium	2024	974,87	2,11%
Mexico	2024	938,51	2,03%
Czechia	2024	822,24	1,78%
Türkiye	2024	722,79	1,57%
Canada	2024	710,70	1,54%
Netherlands	2024	479,90	1,04%
Hungary	2024	464,16	1,01%
France	2024	357,26	0,77%
Romania	2024	352,17	0,76%
South Africa	2024	303,08	0,66%
Finland	2024	190,04	0,41%
Austria	2024	141,56	0,31%
Denmark	2024	78,48	0,17%
Poland	2024	72,17	0,16%
China, Hong Kong SAR	2024	69,11	0,15%
Thailand	2024	57,78	0,13%
Estonia	2024	21,35	0,05%
Luxembourg	2024	18,60	0,04%
Gibraltar	2024	17,57	0,04%
Slovenia	2024	14,73	0,03%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Calendar Year Reported, Based on Imports in US \$





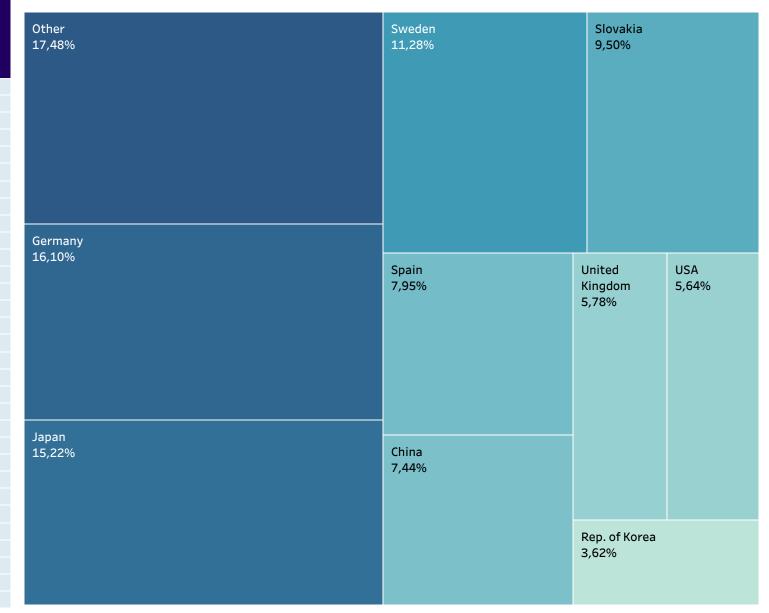
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: US \$

This section presents an overview of the largest supplying countries (exporters) of the analyzed good to the countries analyzed (importers), based on Last Twelve Months (LTM) data reported by the countries analyzed. The table lists all supplying countries, along with the total exports value (expressed in US \$) supplied by each supplying country to the countries analyzed, as well as the respective shares of each supplying country in total supplies of the good to the countries analyzed. Additionally, the tree map diagram provides a visual representation of the market shares of largest supplying countries analyzed.

Top 30 Supplying Countries to the Countries Analyzed in the Last Twelve Months

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %
Total	46 161,81	
Germany	7 431,52	16,10%
Japan	7 024,30	15,22%
Sweden	5 204,78	11,28%
Slovakia	4 383,79	9,50%
Spain	3 668,55	7,95%
China	3 435,44	7,44%
United Kingdom	2 669,45	5,78%
USA	2 604,66	5,64%
Rep. of Korea	1 672,16	3,62%
Italy	1 136,87	2,46%
Mexico	934,51	2,02%
Belgium	874,64	1,89%
Czechia	867,12	1,88%
Türkiye	835,28	1,81%
Canada	710,18	1,54%
Netherlands	482,60	1,05%
Hungary	481,97	1,04%
Romania	372,02	0,81%
France	318,29	0,69%
South Africa	284,38	0,62%
Finland	203,78	0,44%
Austria	145,10	0,31%
Denmark	82,54	0,18%
Poland	76,41	0,17%
China, Hong Kong SAR	69,11	0,15%
Thailand	57,78	0,13%
Estonia	28,23	0,06%
Luxembourg	17,77	0,04%
Slovenia	17,75	0,04%
Gibraltar	17,51	0,04%

Largest Supplying Countries of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, Based on Imports in US \$

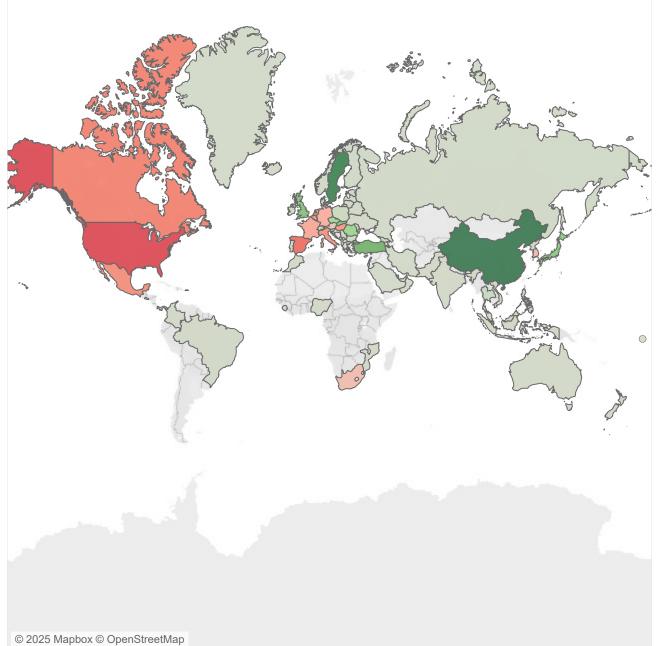




Largest Supplying Countries to the Countries Analyzed: Competition Shifts in the Last Twelve Months (US \$)

This section provides an illustration of competitive shifts in the markets of the Countries Analyzed, focusing on changes in the mix of Supplying Countries during the Last Twelve Months (LTM) period. The accompanying table lists all the Supplying Countries, along with the total import value (in US\$) reported by all the Countries Analyzed, as well as the respective shares of total imports for each Supplying Country in both the LTM and the 12 months preceding the LTM. Additionally, a map visually represents these shifts in the shares of the Supplying Countries, with shades of green indicating countries with increasing shares and shades of red representing those with declining shares.

Supplying Country	Supplies of the Good Analyzed to the Countries Analyzed in the Last Twelve Months, M US \$	Share in the Total Supplies of the Good Analyzed to the Countries Analyzed in the Twelve Months, %	Share in the Total Supplies to the Countries Analyzed in the Period 12 Months Before LTM, %
Total	46 161,81		
Germany	7 431,52	16,10%	16,59%
Japan	7 024,30	15,22%	14,31%
Sweden	5 204,78	11,28%	7,97%
Slovakia	4 383,79	9,50%	8,35%
Spain	3 668,55	7,95%	9,85%
China	3 435,44	7,44%	3,77%
United Kingdom	2 669,45	5,78%	4,64%
USA	2 604,66	5,64%	8,32%
Rep. of Korea	1 672,16	3,62%	3,90%
Italy	1 136,87	2,46%	3,60%
Mexico	934,51	2,02%	3,27%
Belgium	874,64	1,89%	2,75%
Czechia	867,12	1,88%	1,52%
Türkiye	835,28	1,81%	0,12%
Canada	710,18	1,54%	3,04%
Netherlands	482,60	1,05%	2,02%
Hungary	481,97	1,04%	2,06%
Romania	372,02	0,81%	0,30%
France	318,29	0,69%	1,31%
South Africa	284,38	0,62%	0,87%
Finland	203,78	0,44%	0,43%
Austria	145,10	0,31%	0,47%
Denmark	82,54	0,18%	0,16%
Poland	76,41	0,17%	0,10%
China, Hong Kong SAR	69,11	0,15%	0,00%
Thailand	57,78	0,13%	0,07%
Estonia	28,23	0,06%	0,05%
Luxembourg	17,77	0,04%	0,03%
Slovenia	17,75	0,04%	0,02%
Gibraltar	17,51	0,04%	0,01%



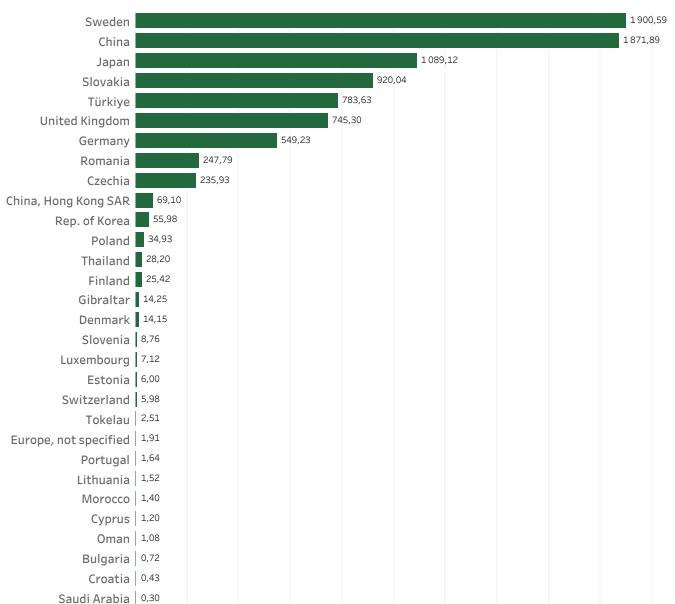


-2,68% 3,67%

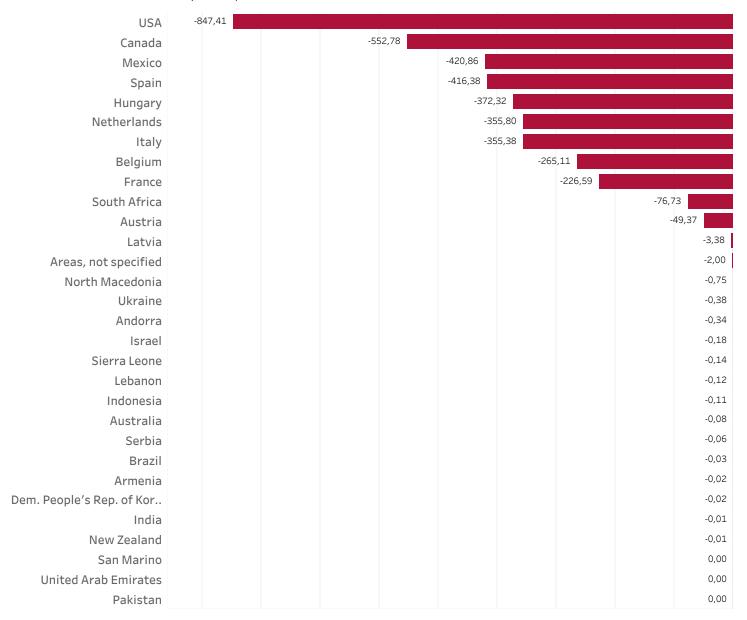
Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

This section examines the value of supplies (in US \$) from by each supplying country to the countries analyzed over the Last Twelve Months (LTM) period, as reported by the countries analyzed, and compares it to the value reported for the corresponding period 12 months before LTM. The supplying countries are classified into two categories: those that increased their supplies in absolute terms and those that decreased their supplies. These countries are then ranked based on the net absolute change in supplies, from the highest increase (or decrease) to the lowest.

Top 30 Supplying Countries with an Absolute Growth of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$



Top 30 Supplying Countries with an Absolute Decline of Supplies to the Countries Analyzed in LTM Compared to the Period 12 Months Before LTM, M US \$

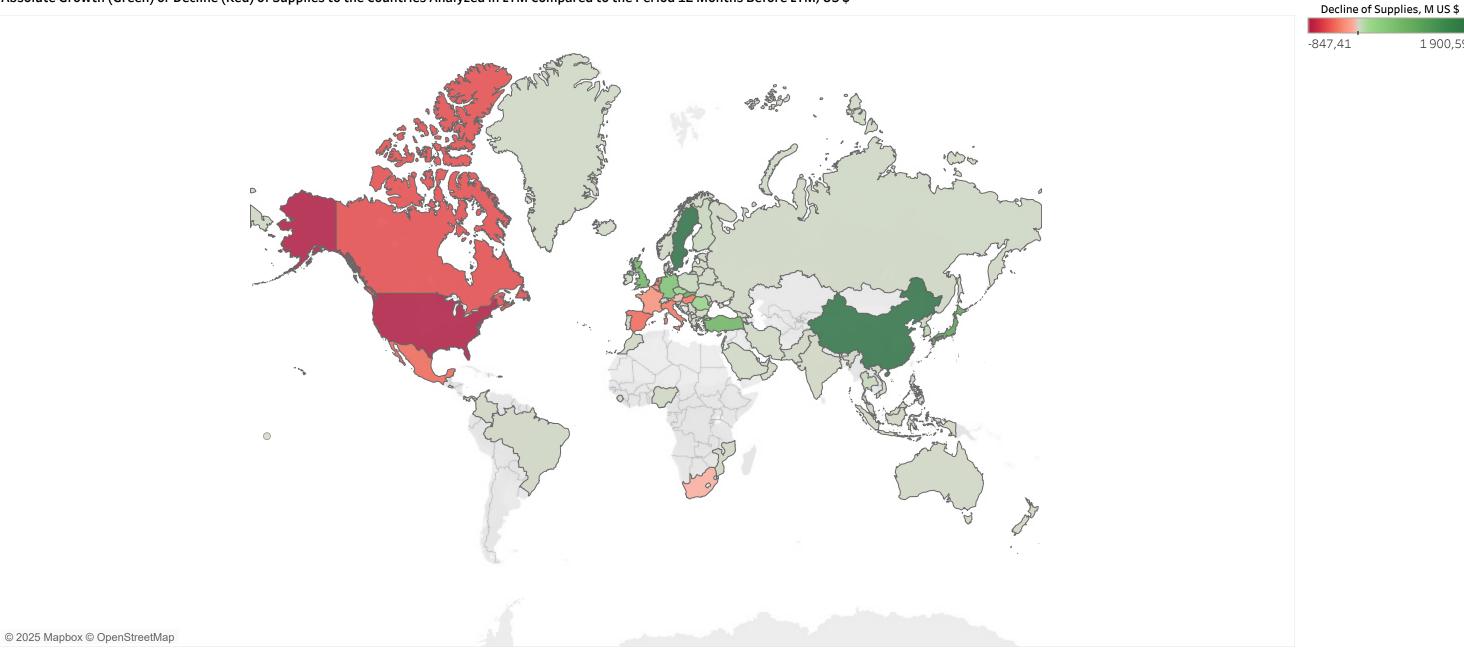




Largest Supplying Countries to the Countries Analyzed in the Last Twelve Months: Absolute Changes in Supplies Value (US \$)

The map in this section visualizes the supplies value absolute change for each of the identified supplying country to the countries analyzed over LTM, compared to the period 12 months before LTM. The intensity of the color denotes the magnitude of growth (represented by green) or decline (represented by red), with darker shades indicating more significant growth or a steeper decline.







Absolute Growth or

1900,59

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Germany	Slovakia	19,10%	16,78%	USA	Japan	37,34%	35,67%	United Kingdom	Germany	21,16%	20,45%
	USA	14,78%	24,64%	33.1		·	,		Spain	20,94%	22,62%
	Spain	14,35%	16,16%		Sweden	23,00%	18,39%		Slovakia	10,18%	11,61%
		,	,		Rep. of Korea	9,58%	12,16%		Japan	7,91%	6,74%
	Sweden	11,32%	2,73%		Rep. of Rorea	3,3070	12,1070		Sweden	6,62%	3,52%
	Others	9,28%	9,20%		Canada	8,01%	18,23%		USA	6,05%	5,03%
	China	7,37%	3,62%			5.040/	0.000/		China	4,78%	6,09%
	United Kingdom	6,99%	5,55%		Germany	6,31%	2,80%		Türkiye	4,13% 3,60%	0,34% 8,26%
	Mexico	6,51%	10,18%		United Kingdom	6,09%	0,72%		Others Romania	3,14%	0,72%
		4,31%	2,99%						Mexico	2,83%	5,58%
	Czechia	,	,		Slovakia	4,99%	1,36%		Italy	2,57%	4,25%
	Japan	2,55%	3,71%		Italy	3,31%	9,03%		Hungary	2,15%	3,35%
	South Africa	1,82%	3,69%		,	3,527	5,5576		Rep. of Korea	2,04%	1,40%
	Belgium	1,63%	0,76%		Others	1,37%	1,63%		Czechia	1,88%	0,03%
Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %	Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Japan	21,91%	25,32%	Netherlands	Germany	47,79%	41,06%	Canada	Japan	59,81%	42,78%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Belgium	Japan	21,91%	25,32%
	Germany	18,80%	22,13%
	Netherlands	13,91%	15,88%
	United Kingdom	11,62%	7,52%
	Slovakia	9,48%	6,40%
	China	5,52%	4,16%
	Others	4,93%	7,98%
	Türkiye	4,81%	0,10%
	Spain	3,17%	5,38%
	France	2,20%	1,52%
	Czechia	1,98%	2,42%
	USA	1,67%	1,18%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Netherlands	Germany	47,79%	41,06%
	Sweden	17,93%	13,89%
	United Kingdom	8,83%	12,22%
	Belgium	4,77%	8,65%
	Spain	4,54%	4,43%
	Slovakia	4,11%	6,05%
	Others	3,26%	3,60%
	Czechia	2,69%	4,28%
	Denmark	2,18%	1,92%
	France	2,00%	2,75%
	Rep. of Korea	1,91%	1,15%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Canada	Japan	59,81%	42,78%
	USA	16,46%	34,45%
	Rep. of Korea	7,20%	7,25%
	Italy	4,65%	5,36%
	Slovakia	3,57%	1,28%
	Sweden	3,17%	2,69%
	China	2,06%	3,26%
	Germany	1,58%	1,09%
	Others	1,50%	1,85%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Brazil	China	75,44%	46,60%
	Slovakia	5,47%	9,07%
	USA	4,15%	9,33%
	China, Hong Kon	3,24%	0,00%
	Others	2,66%	8,29%
	Sweden	2,46%	7,51%
	Mexico	2,37%	7,25%
	Germany	2,33%	8,65%
	Italy	1,88%	3,31%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Italy	Germany	48,11%	45,64%
	Belgium	11,41%	10,61%
	Spain	9,79%	17,05%
	Türkiye	7,29%	0,00%
	Japan	5,00%	5,21%
	United Kingdom	4,59%	5,20%
	Hungary	4,11%	6,84%
	Slovakia	3,24%	2,96%
	China	2,40%	0,81%
	Others	2,30%	3,91%
	USA	1,76%	1,76%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Spain	Germany	33,48%	28,50%
	Japan	22,13%	18,55%
	Sweden	9,50%	16,55%
	Türkiye	6,84%	0,07%
	China	6,44%	5,22%
	Slovakia	4,95%	11,70%
	United Kingdom	4,80%	6,98%
	Others	4,42%	3,87%
	Rep. of Korea	4,23%	7,48%
	Hungary	3,20%	1,08%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Switzerland	Germany	26,33%	28,43%
	Sweden	12,61%	8,14%
	Slovakia	11,05%	8,05%
	Italy	9,51%	10,24%
	Others	9,47%	8,27%
	United Kingdom	9,31%	5,86%
	USA	9,02%	9,97%
	Spain	3,74%	7,92%
	Czechia	2,82%	1,81%
	Japan	2,77%	5,56%
	Romania	1,80%	2,68%
	Belgium	1,57%	3,07%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Sweden	Germany	37,95%	40,78%
	Slovakia	29,49%	20,70%
	Belgium	16,74%	17,88%
	Spain	6,04%	7,62%
	Rep. of Korea	4,88%	6,16%
	Others	2,87%	5,09%
	United Kingdom	2,03%	1,77%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Finland	Germany	35,10%	29,63%
	Sweden	31,50%	29,33%
	Others	8,25%	9,54%
	Japan	6,62%	9,22%
	Slovakia	4,73%	5,22%
	United Kingdom	4,34%	3,83%
	Spain	3,77%	5,75%
	Belgium	2,16%	2,65%
	USA	1,96%	2,43%
	Rep. of Korea	1,58%	2,40%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Australia	Japan	39,24%	23,60%
	China	22,55%	13,31%
	Germany	7,84%	7,63%
	Slovakia	6,06%	4,52%
	United Kingdom	5,63%	4,80%
	Thailand	5,22%	6,40%
	Others	4,87%	15,54%
	Spain	3,49%	10,71%
	USA	2,84%	11,32%
	South Africa	2,27%	2,16%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Portugal	Spain	45,87%	50,20%
	Sweden	14,25%	9,87%
	Germany	9,28%	7,67%
	United Kingdom	7,88%	10,30%
	Slovakia	5,57%	4,34%
	Others	5,25%	11,09%
	Czechia	3,90%	1,88%
	Hungary	3,29%	1,76%
	Romania	2,55%	0,41%
	France	2,15%	2,48%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Japan	Italy	35,10%	34,07%
	Germany	33,45%	18,82%
	United Kingdom	13,42%	6,37%
	Slovakia	4,07%	5,46%
	Others	3,70%	8,76%
	Sweden	2,96%	4,95%
	USA	2,89%	14,75%
	China	2,74%	6,22%
	South Africa	1,68%	0,60%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Ireland	United Kingdom	30,86%	32,21%
	Rep. of Korea	29,11%	14,38%
	Sweden	13,70%	7,07%
	Germany	9,41%	11,06%
	Slovakia	7,29%	12,93%
	Spain	4,31%	12,63%
	Others	3,35%	6,60%
	Japan	1,98%	3,11%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Czechia	Germany	37,35%	39,94%
	Japan	19,02%	26,05%
	Sweden	12,37%	8,69%
	Others	8,67%	8,45%
	Türkiye	7,20%	0,00%
	Slovakia	5,33%	2,36%
	Spain	4,09%	5,78%
	USA	3,82%	6,90%
	Italy	2,15%	1,82%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Türkiye	China	48,16%	7,89%
	Sweden	26,02%	20,76%
	Germany	12,33%	21,75%
	United Kingdom	5,41%	9,32%
	Italy	3,20%	18,12%
	Others	2,45%	19,47%
	Slovakia	2,43%	2,69%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Romania	Germany	52,22%	27,59%
	Spain	10,90%	21,75%
	Austria	9,71%	17,74%
	Sweden	8,45%	15,46%
	Czechia	5,79%	5,66%
	Others	5,11%	6,23%
	Slovakia	2,84%	1,58%
	France	1,86%	1,00%
	Belgium	1,58%	1,21%
	Hungary	1,54%	1,78%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovakia	USA	37,27%	24,68%
	Germany	34,24%	38,19%
	Japan	6,84%	16,57%
	Others	5,07%	5,05%
	Austria	4,81%	0,00%
	Czechia	4,44%	7,49%
	Europe, not else	2,07%	1,54%
	South Africa	1,91%	3,08%
	Hungary	1,80%	1,81%
	Slovakia	1,55%	1,60%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Luxembourg	Belgium	37,52%	35,38%
	Germany	23,57%	18,41%
	Sweden	11,72%	8,97%
	Others	7,31%	16,43%
	Rep. of Korea	4,37%	1,56%
	Italy	3,65%	5,32%
	Slovakia	3,42%	3,34%
	Spain	2,89%	2,32%
	Czechia	2,07%	5,48%
	France	1,91%	2,79%
	Romania	1,57%	0,00%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Hungary	Germany	37,72%	34,52%
	Czechia	18,94%	15,32%
	United Kingdom	9,79%	3,02%
	Slovakia	8,21%	10,16%
	Sweden	7,27%	5,40%
	Austria	4,59%	9,85%
	Belgium	3,75%	4,88%
	Spain	3,18%	4,51%
	Japan	2,90%	3,85%
	Rep. of Korea	2,65%	4,62%
	Others	0,99%	3,85%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Greece	Spain	19,77%	9,89%
	Italy	19,77%	12,00%
	United Kingdom	13,96%	17,97%
	Sweden	13,61%	30,57%
	Germany	12,03%	6,56%
	France	10,04%	16,96%
	Slovenia	4,64%	0,00%
	Others	4,47%	4,24%
	Japan	1,70%	1,81%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Denmark	Germany	53,58%	51,86%
	Sweden	28,28%	28,58%
	United Kingdom	6,14%	2,51%
	Others	3,24%	4,69%
	Belgium	3,12%	6,06%
	Netherlands	2,43%	2,04%
	Czechia	1,67%	0,36%
	Rep. of Korea	1,54%	3,90%



Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Norway	Sweden	39,56%	25,91%
	Japan	27,81%	34,90%
	Germany	7,44%	11,37%
	Slovakia	7,21%	5,08%
	USA	6,18%	1,23%
	United Kingdom	5,07%	8,97%
	Italy	3,45%	1,70%
	Spain	1,94%	5,99%
	Others	1,34%	4,85%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
New Zealand	Japan	36,39%	12,39%
	China	10,86%	0,46%
	United Kingdom	10,71%	5,87%
	Rep. of Korea	7,33%	19,79%
	Germany	6,99%	5,45%
	USA	5,43%	8,98%
	Thailand	5,35%	1,23%
	Slovakia	4,64%	3,90%
	Czechia	4,59%	15,67%
	Others	4,08%	21,97%
	Belgium	3,62%	4,30%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Estonia	Germany	31,69%	30,12%
	Japan	30,35%	50,91%
	Czechia	14,51%	0,00%
	Others	6,22%	9,79%
	United Kingdom	5,16%	2,14%
	Slovakia	4,83%	1,18%
	Sweden	2,55%	1,32%
	Türkiye	2,39%	0,00%
	France	2,30%	4,55%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Iceland	Slovakia	19,79%	17,29%
	United Kingdom	18,17%	10,79%
	Germany	12,90%	12,12%
	Sweden	12,23%	11,32%
	Rep. of Korea	9,59%	5,91%
	USA	7,95%	6,39%
	Czechia	7,70%	2,57%
	Japan	7,26%	20,37%
	Others	2,80%	6,94%
	Italy	1,61%	6,28%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Slovenia	Germany	34,37%	30,91%
	China	20,17%	2,06%
	Sweden	13,43%	3,30%
	Japan	10,52%	21,01%
	USA	4,25%	12,73%
	Türkiye	4,12%	0,03%
	France	3,48%	8,35%
	Czechia	2,18%	0,42%
	Spain	2,07%	7,30%
	United Kingdom	1,94%	0,00%
	Others	1,88%	10,36%
	Slovakia	1,59%	3,53%

Country Analyzed	Supplying Country	Supplying Country's Share in Total Imports the Country Analyzed in LTM, %	Supplying Country's Share in Total Imports the Country Analyzed in the Period 12 Months Before LTM, %
Lithuania	Estonia	38,37%	33,18%
	Germany	38,14%	38,05%
	Czechia	9,05%	0,00%
	Others	4,59%	13,85%
	France	2,71%	0,41%
	Poland	2,65%	9,66%
	USA	2,33%	2,35%
	Sweden	2,15%	2,50%



Most Growing and Most Declining Markets by Imports Value Change (US \$)

The subsequent sections of the report focus on specific markets (out of the countries analyzed) that have either experienced the highest growth rates in imports during the LTM period (or, for certain product markets, exhibited the slowest rates of decline), and countries that have experienced the most significant declines in imports. The initial part of the analysis is based on changes in import values, expressed in US \$. The countries falling into both categories, based on import value changes, are presented in the accompanying tables.

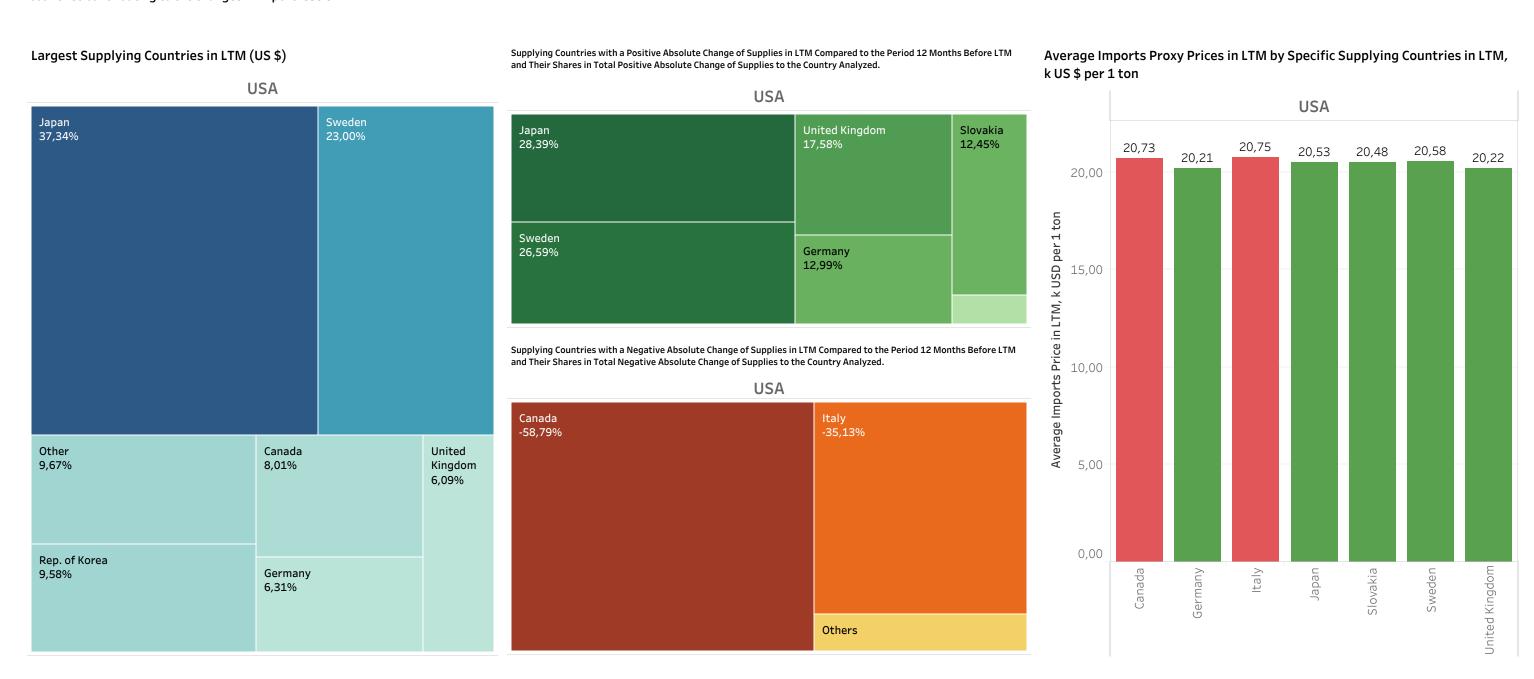
Fastest Growing / Slowest Declining Markets

Most Declining Markets

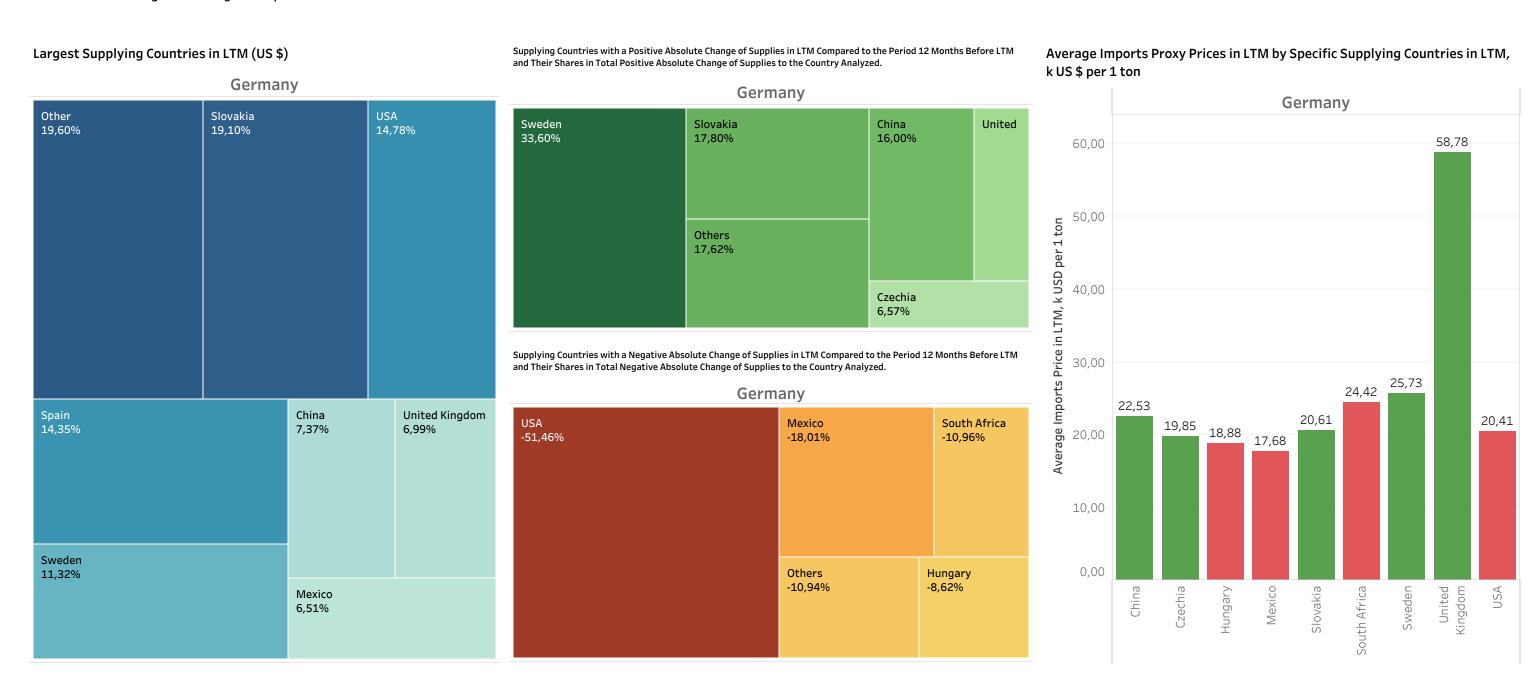
Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %	Country Analyzed	LTM Period	Absolute Change of Imports in LTM Compared to the Period 12 Months Before LTM, US \$	Imports in LTM, US \$	Product Imports Growth in LTM Compared to the Period 12 Months Before LTM, %
USA	01.2024 - 12.2024	1 715 537 102	8 451 087 729	25,47%	Belgium	01.2024 - 12.2024	-1 176 161 935	2 948 969 840	-28,51%
Germany	01.2024 - 12.2024	1 326 362 864	9 120 010 879	17,02%	Italy	01.2024 - 12.2024	-402 017 453	1 731 487 490	-18,84%
Brazil	01.2024 - 12.2024	1 068 467 888	2 130 175 312	100,64%	Denmark	01.2024 - 12.2024	-316 516 046	184 462 332	-63,18%
United Kingdom	01.2024 - 12.2024	946 794 691	6 262 207 335	17,81%	Norway	01.2024 - 12.2024	-252 872 779	157 521 511	-61,62%
Australia	01.2024 - 12.2024	436 541 603	835 806 110	109,34%	Sweden	11.2023 - 10.2024	-235 437 909	1 357 501 975	-14,78%
Canada	01.2024 - 12.2024	344 830 976	2 234 429 901	18,25%	New Zealand	01.2024 - 12.2024	-107 949 535	144 402 916	-42,78%
Spain	09.2023 - 08.2024	315 540 480	1 542 102 760	25,73%	Switzerland	01.2024 - 12.2024	-90 701 656	1 382 627 140	-6,16%
Netherlands	01.2024 - 12.2024	296 886 029	2 248 069 124	15,22%	Hungary	01.2024 - 12.2024	-16 917 549	202 772 205	-7,70%
Türkiye	01.2024 - 12.2024	213 901 957	378 610 308	129,87%	Greece	01.2024 - 12.2024	-4 012 111	201 079 151	-1,96%
Japan	01.2024 - 12.2024	174 316 237	732 429 189	31,23%	Iceland	01.2024 - 12.2024	-1 012 345	88 907 937	-1,13%



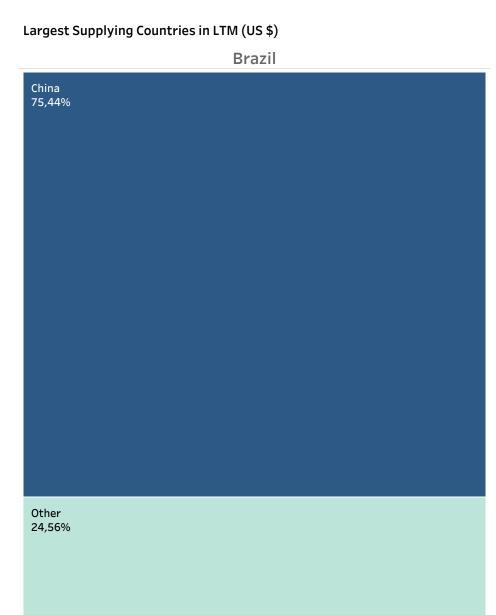
This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.



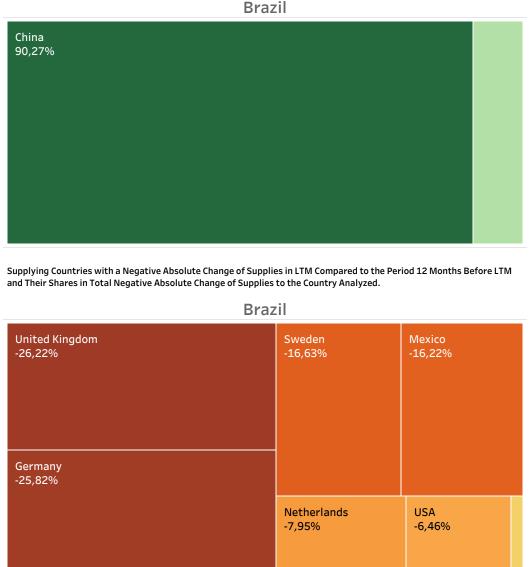
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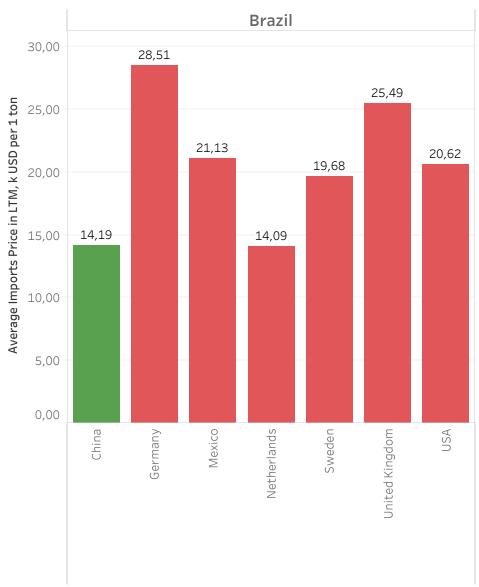
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Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



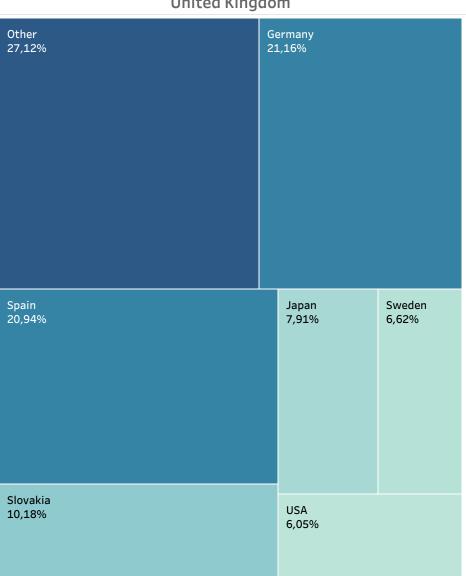
Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



This section provides a detailed analysis of the changes in the mix of supplying countries for each of the countries analyzed that have experienced the highest increases (or the smallest declines) in imports values (expressed in US \$) during the LTM period. The first graph (on the left) illustrates the distribution of supplying countries in the LTM period. The two central graphs display the supplying countries that have increased (top graph) or decreased their supplies (bottom graph) to the analyzed country, reflecting the shares of the supplying countries in total absolute positive or negative change of imports. The graph on the right compares the average imports proxy prices from these supplying countries, offering insights into whether any price advantages exist among the supplying countries contributing to the changes in import levels.

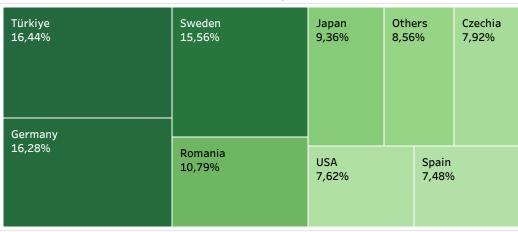






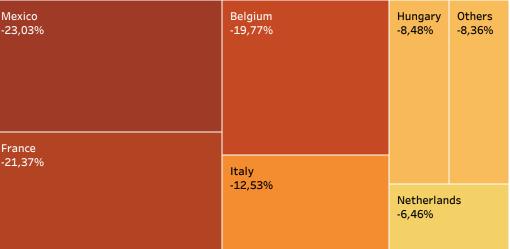
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

United Kingdom

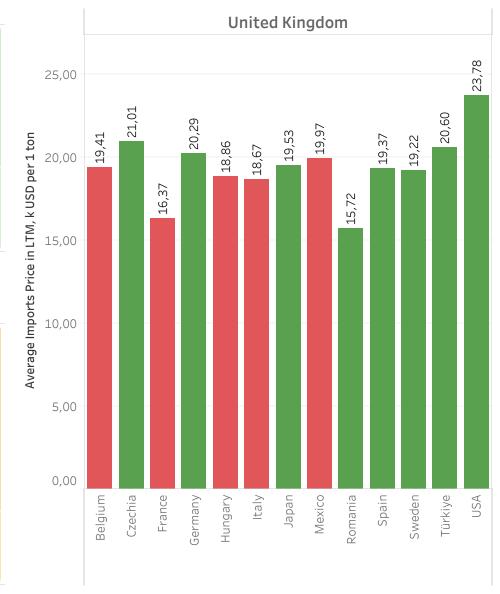


Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

United Kingdom

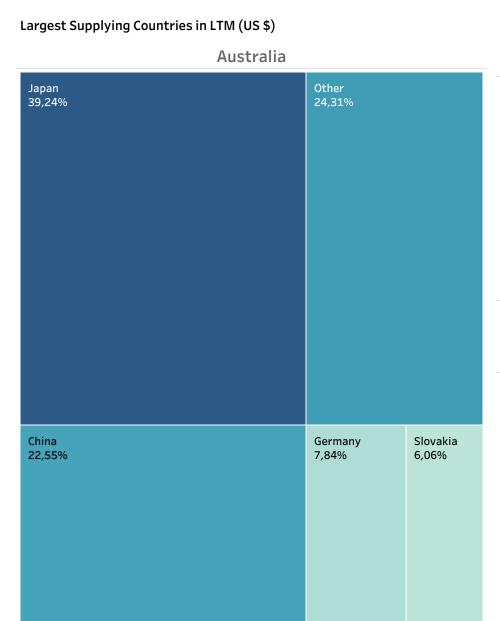


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton

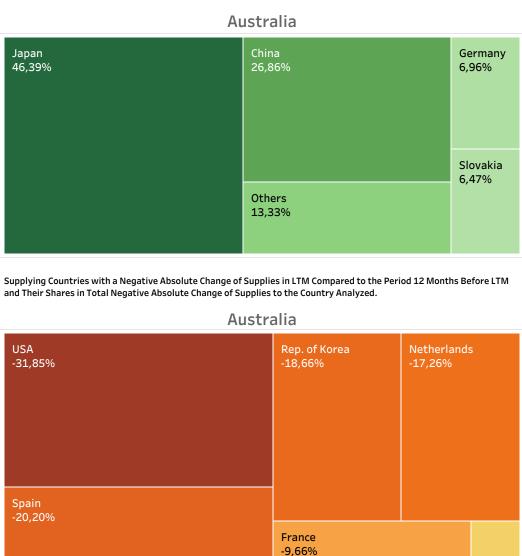




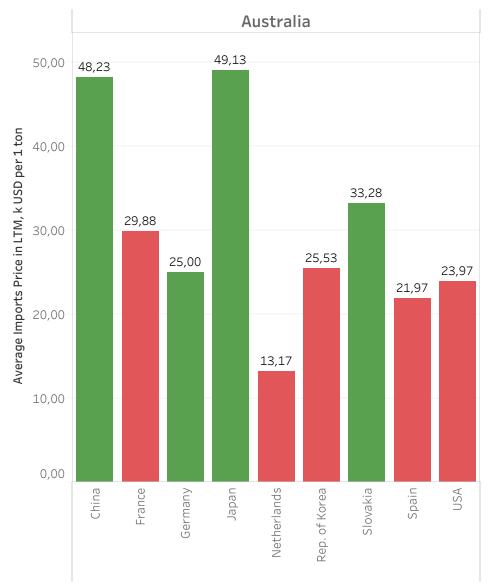
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Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

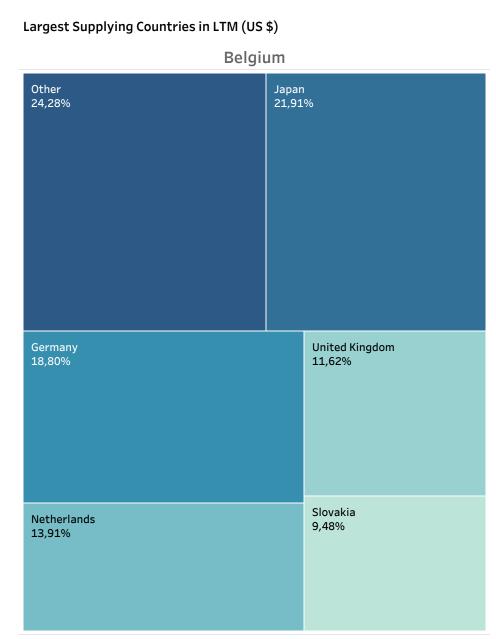


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton





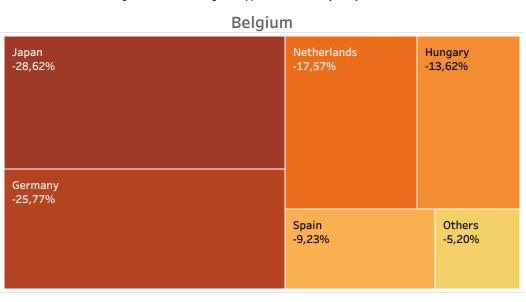
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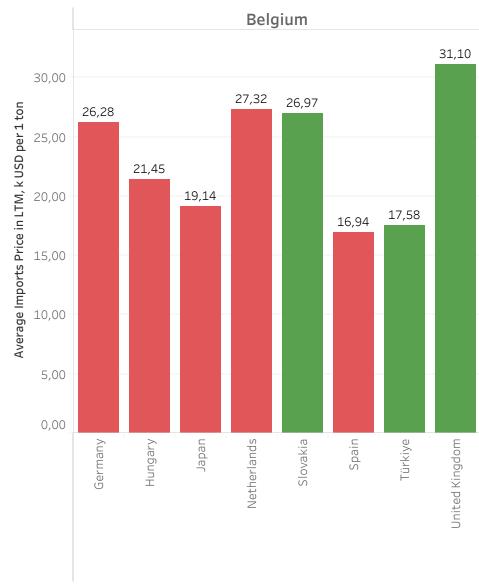
Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.



Supplying Countries with a Negative Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Negative Absolute Change of Supplies to the Country Analyzed.

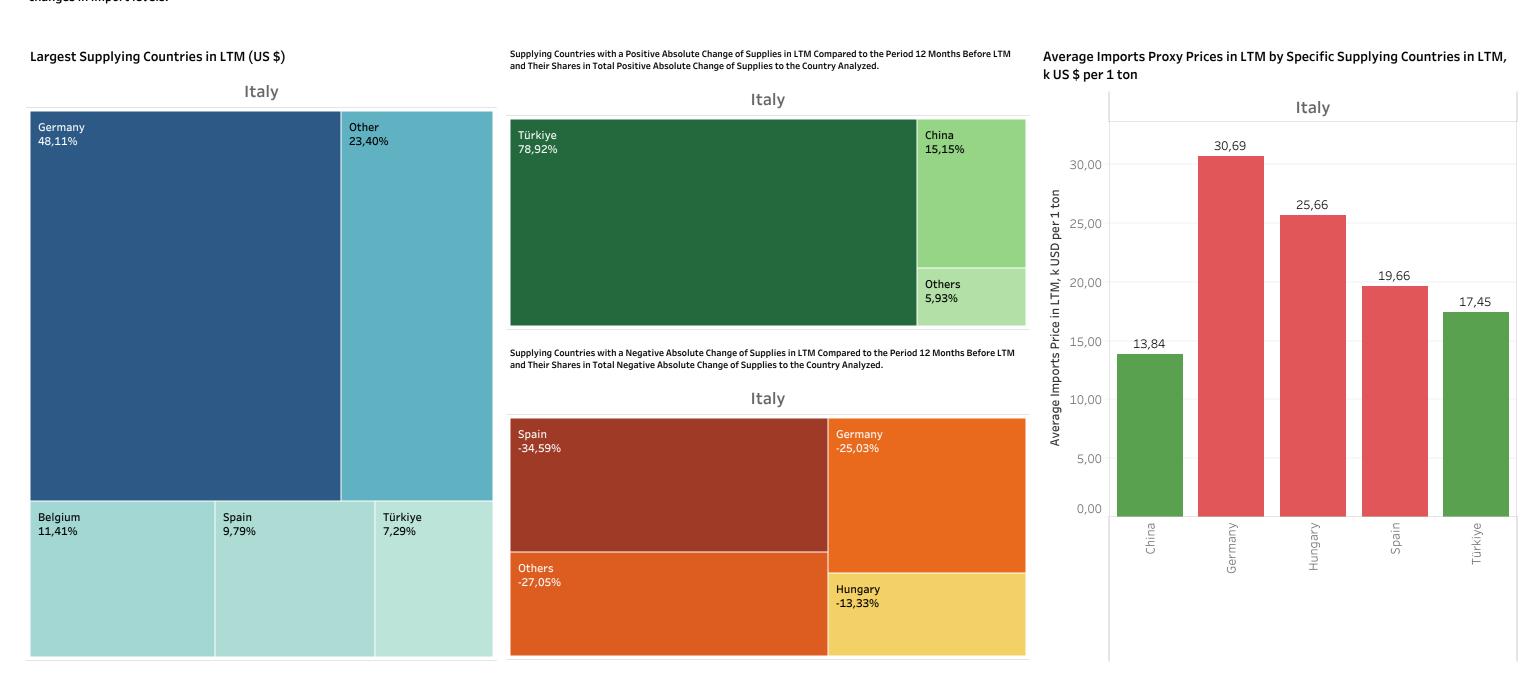


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US $\$ per 1 ton

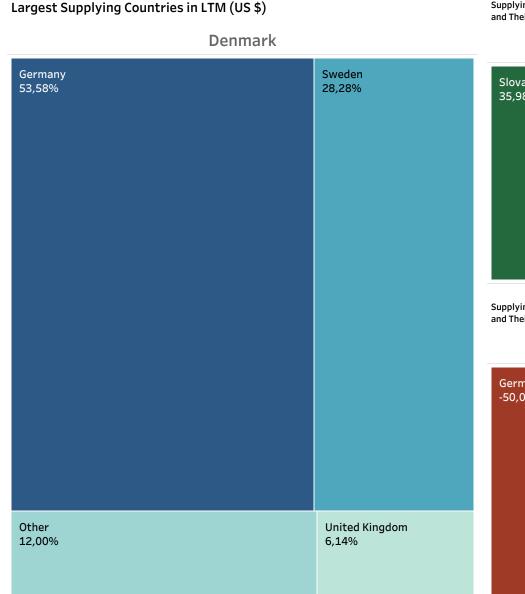




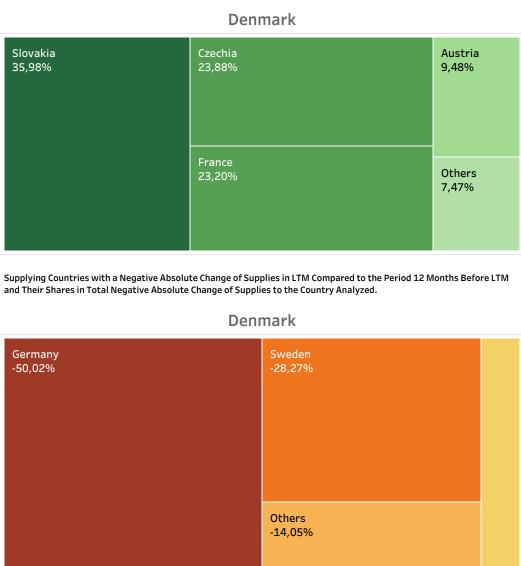
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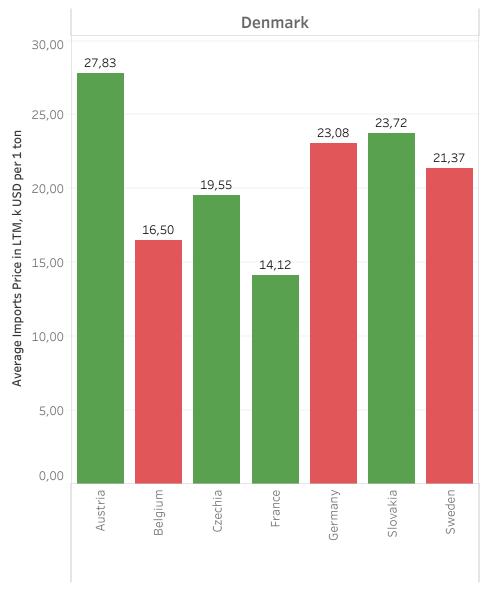
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Supplying Countries with a Positive Absolute Change of Supplies in LTM Compared to the Period 12 Months Before LTM and Their Shares in Total Positive Absolute Change of Supplies to the Country Analyzed.

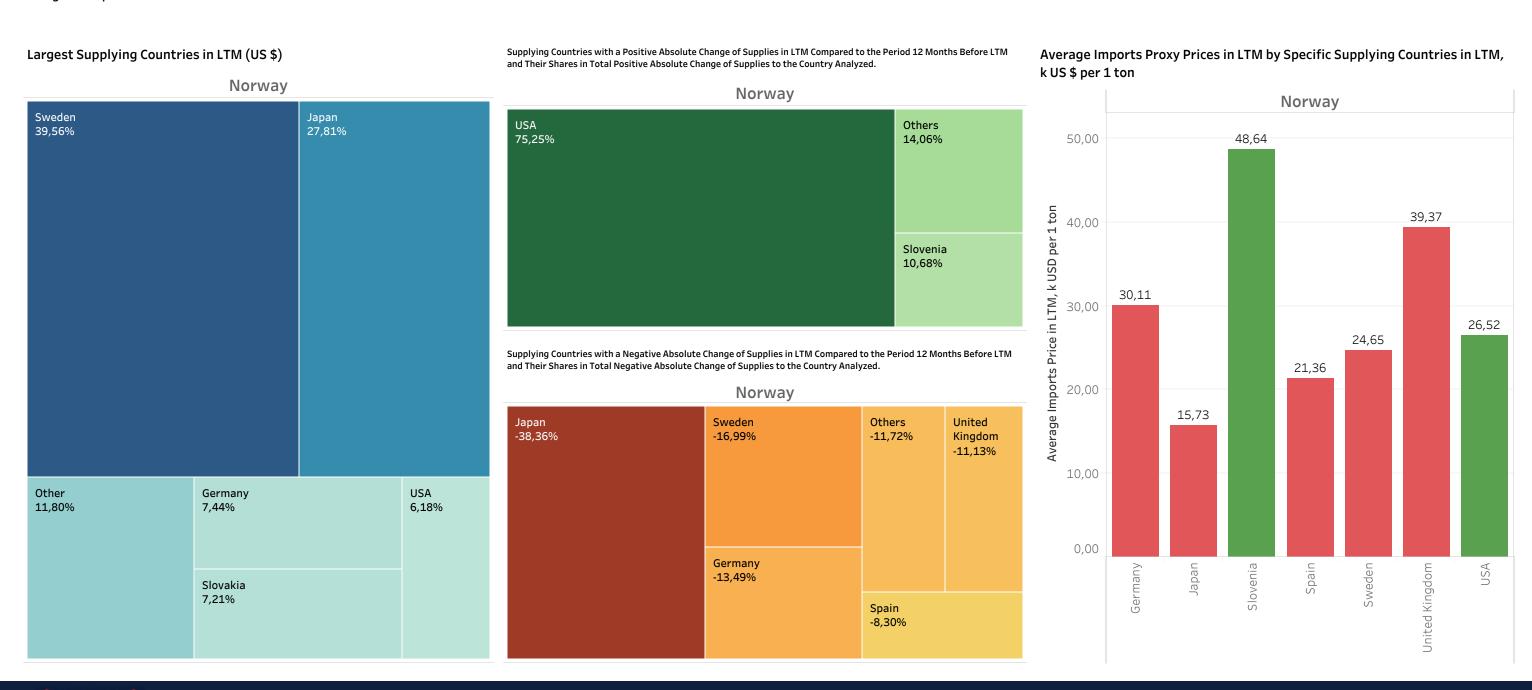


Average Imports Proxy Prices in LTM by Specific Supplying Countries in LTM, k US \$ per 1 ton



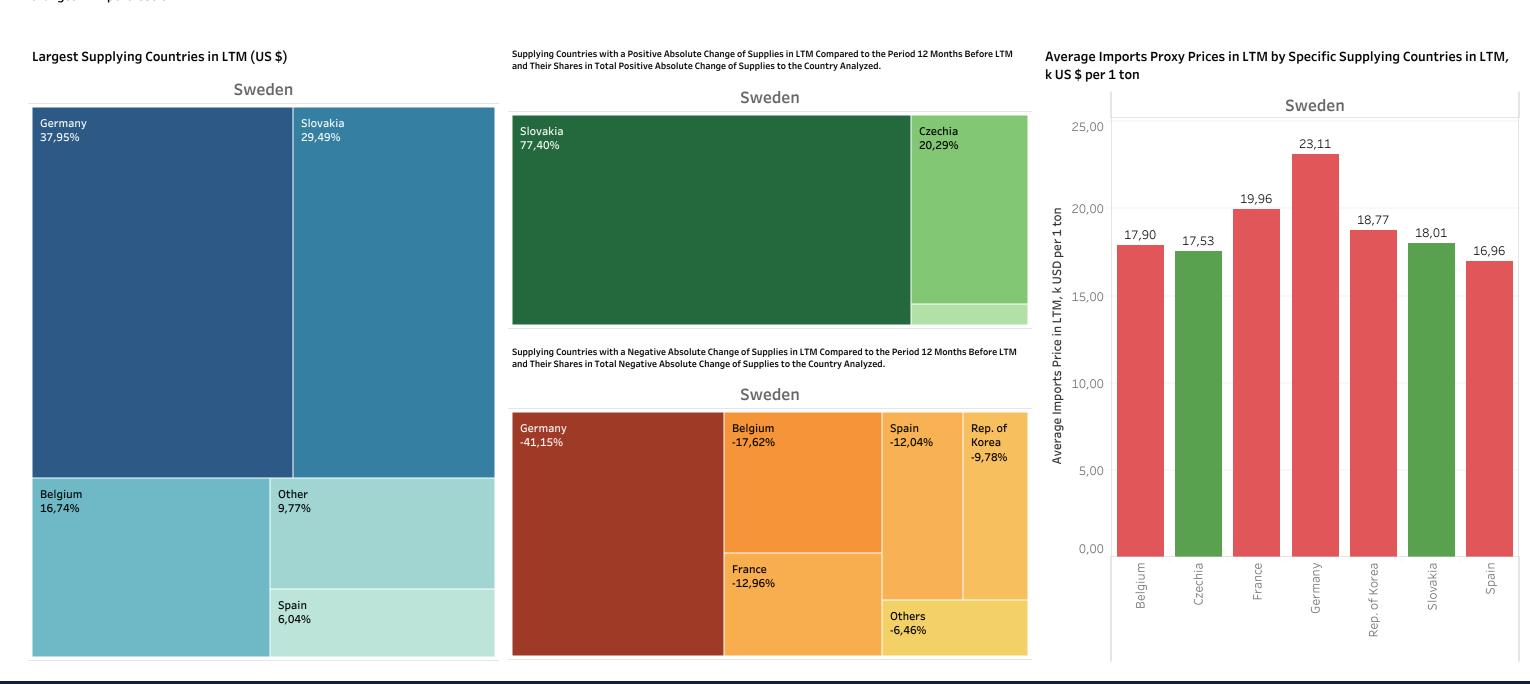


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Competition Winners and Losers Among Supplying Countries: US \$

The subsequent sections of the Report focus on key supplying countries (exporters) that have experienced the most significant increases or decreases in their supplies to the countries analyzed during the LTM period. The first part of the analysis is based on supply values, expressed in US \$. Both groups of supplying countries are presented in the tables below.

The table on the left lists the supplying countries with the highest positive change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the positive change compared to the same period 12 months before LTM, are indicated).

The table on the right lists the supplying countries with the highest negative change in supplies during the LTM period, as reported by the countries analyzed (total imports by all countries analyzed in their LTM periods, along with the negative change compared to the period 12 months before LTM, are indicated).

Top 10 Supplying Countries with the Highest Total Positive Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
Sweden	1 900 592 973	5 204 777 940
China	1871893074	3 435 436 385
Japan	1 089 120 379	7 024 299 283
Slovakia	920 038 909	4 383 793 542
Türkiye	783 630 465	835 281 758
United Kingdom	745 304 815	2 669 446 722
Germany	549 230 628	7 431 524 305
Romania	247 790 253	372 017 145
Czechia	235 925 062	867 121 755
China, Hong Kong SAR	69 096 233	69 106 611

Top 10 Supplying Countries with the Highest Total Negative Change of Supplies Reported by the Countries Analyzed in LTM (by imports value in US \$)

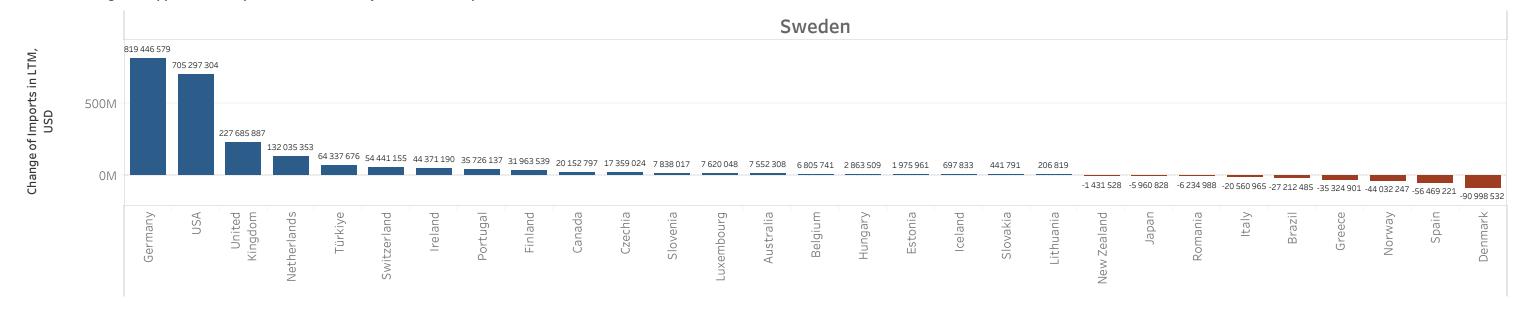
Supplying Country	Total Absolute Change of Supplies in LTM as Reported by the Countries Analyzed Compared to the Period 12 Months Before LTM, US \$	Total Supplies in LTM as Reported by the Countries Analyzed, US \$
USA	-847 407 904	2 604 655 130
Canada	-552 781 673	710 183 747
Mexico	-420 856 609	934 505 516
Spain	-416 383 128	3 668 547 751
Hungary	-372 318 757	481 973 572
Netherlands	-355 799 037	482 601 901
Italy	-355 382 384	1 136 870 346
Belgium	-265 109 518	874 642 482
France	-226 588 127	318 286 146
South Africa	-76 727 268	284 383 642



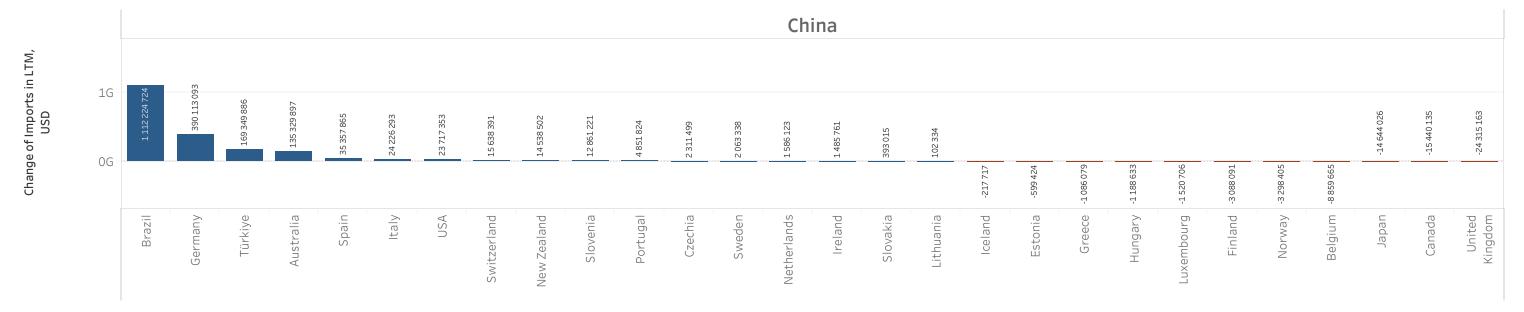
Supplying Countries Winning Competition in the Markets of the Countries Analyzed: US \$

This section analyzes the top five supplying countries, identified as having the highest total positive absolute change in supplies (expressed in US \$) during the LTM period, as reported by the countries analyzed. The accompanying graphs are designed to show, in detail, which specific countries analyzed have increased their imports from these top suppliers (represented by blue elements indicating positive changes) and which have decreased their imports (represented by red elements showing negative changes). The comparison is made between the LTM period and the period 12 months before LTM, offering insights into supply trends and shifts in trade dynamics.

Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$

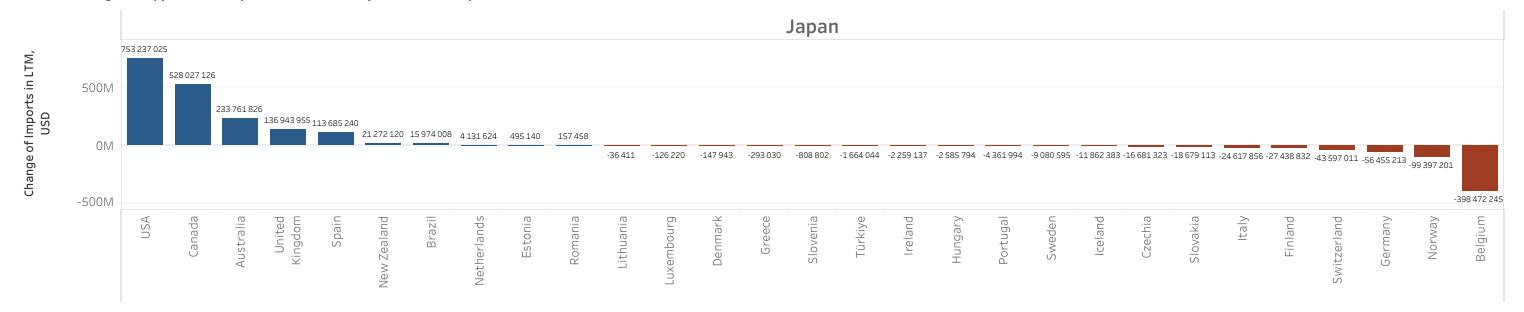




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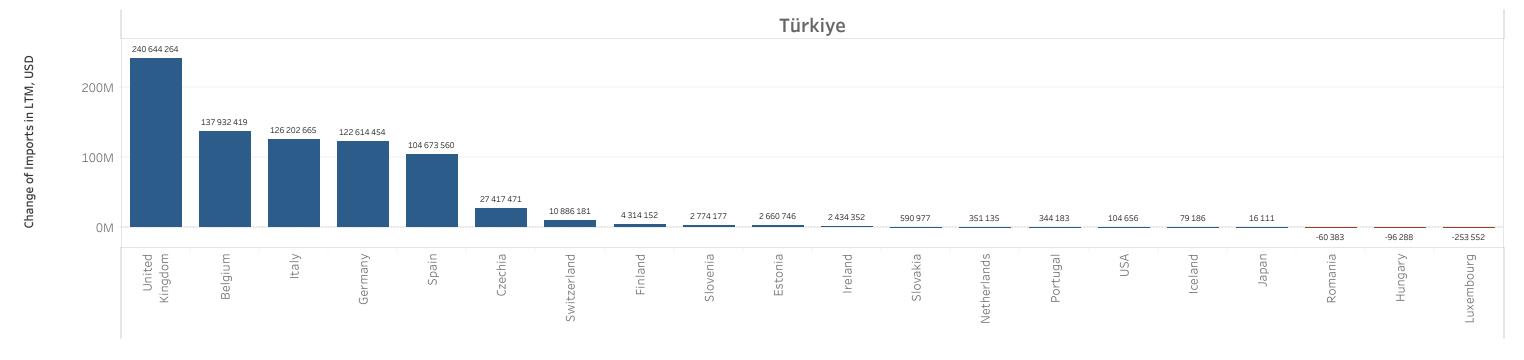




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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$

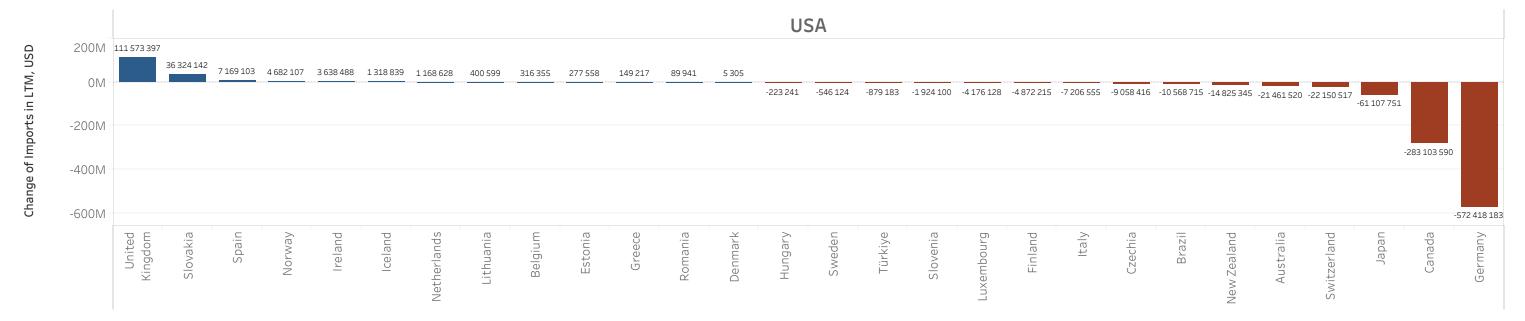




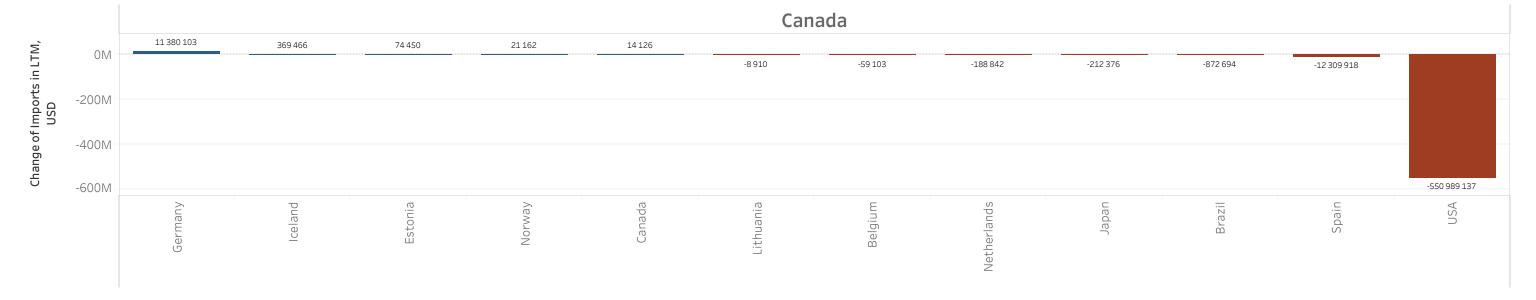
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US \$

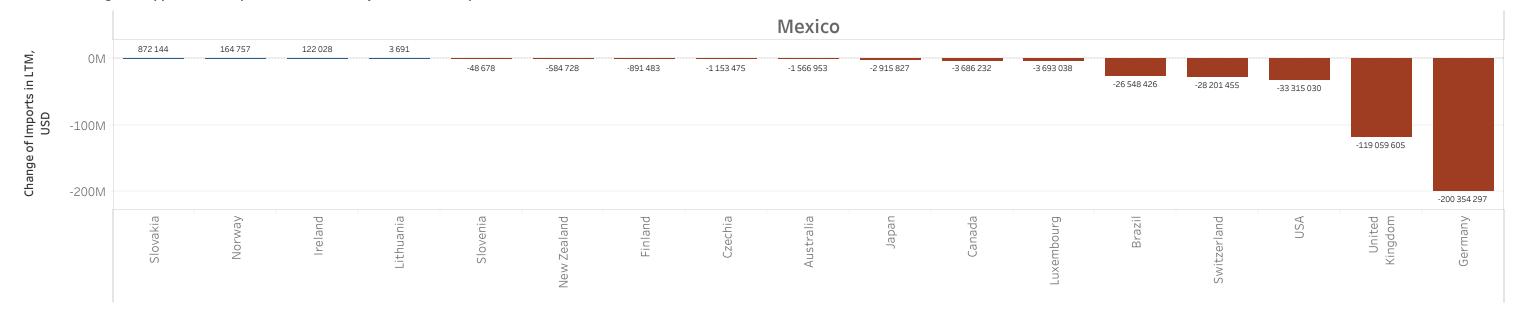




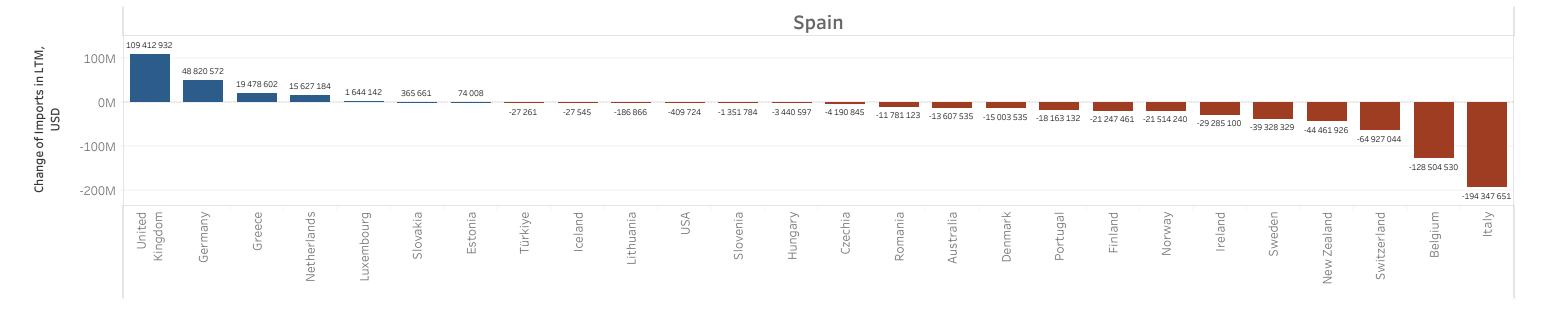
Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$



Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$

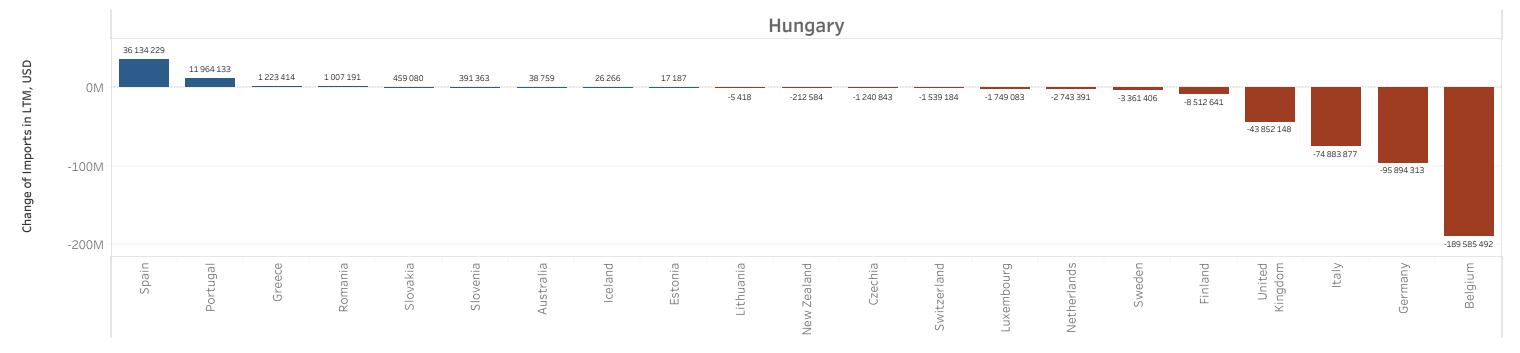




Supplying Countries Losing Competition in the Markets of the Countries Analyzed: US \$

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Absolute Change of Supplies to the Specific Counties Analyzed in LTM Compared to the Period 12 Months Before LTM, US\$





Top-Ranked Supplying Countries to the Countries Analyzed

This section of the Report presents the top five highest-ranked supplying countries to each of the country analyzed. The methodology for ranking the supplying countries is as follows: the top 10 largest supplying countries from the last full calendar year reported to each country are ranked based on four components: 1) share of imports in the LTM period, 2) proxy price in the LTM period, 3) change in imports in US \$ terms during the LTM period, and 4) change in imports in volume terms during the LTM period. Each component is assigned a score ranging from 1 to 10, with 10 being the highest. The aggregated score is calculated by summing the rankings for each component. In the case of ties in the total score, the ranking for the first component (share of imports in LTM) takes precedence.

Country Analyzed	No.1 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.2 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.3 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.4 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$	No.5 Ranked Supplying Country	Supplies to the Country Analyzed in LTM, US \$
Germany	Slovakia	1 741 526 771,18	Sweden	1 032 188 953,59	Spain	1 308 425 155,81	China	672 076 148,13	Czechia	393 198 694,10
USA	Japan	3 155 623 946,00	Sweden	1 943 874 661,00	Germany	533 511 624,00	United Kingdom	514 837 872,00	Slovakia	421 904 684,00
United Kingdom	Germany	1 325 335 431,99	Sweden	414 751 555,00	Türkiye	258 909 382,15	Romania	196 467 864,57	Japan	495 457 621,10
Belgium	Türkiye	141 893 181,48	United Kingdom	342 640 534,14	France	64 818 917,03	China	162 839 830,84	Slovakia	279 668 781,82
Italy	Türkiye	126 202 665,37	China	41 569 833,80	Japan	86 535 086,57	Slovakia	56 171 012,82	USA	30 415 408,52
Netherlands	Germany	1 074 431 218,44	Sweden	402 970 712,29	Spain	102 068 947,61	Denmark	48 897 953,40	France	44 992 566,10
Canada	Rep. of Korea	160 823 524,31	Japan	1 336 342 064,04	Slovakia	79 702 887,43	Sweden	70 907 378,60	Germany	35 216 613,37
Sweden	Slovakia	400 336 932,15	Czechia	18 528 263,05	Japan	6 461 863,94	Spain	82 040 010,70	United Kingdom	27 537 241,18
Switzerland	Sweden	174 324 987,36	Czechia	39 056 993,22	Slovakia	152 739 992,93	United Kingdom	128 765 053,66	Romania	24 832 519,12
Spain	Japan	341 233 545,77	Türkiye	105 554 717,51	Germany	516 245 893,18	China	99 327 193,32	Hungary	49 382 714,34
Finland	Germany	401 108 305,57	Sweden	359 967 419,23	United Kingdom	49 604 796,88	Czechia	13 041 732,51	Slovakia	54 009 250,46
Brazil	China	1 606 953 501,00	China, Hong Kong SAR	69 094 395,00	Slovakia	116 542 502,00	USA	88 493 365,00	Japan	16 113 271,00
Portugal	Romania	19 189 945,86	Sweden	107 031 569,08	Germany	69 728 525,09	Czechia	29 303 544,11	Slovakia	41 827 100,31
Japan	Italy	257 053 194,31	Germany	245 002 114,56	United Kingdom	98 262 799,34	Belgium	10 170 866,50	Slovakia	29 812 022,10
Denmark	France	1 575 509,43	Czechia	3 083 596,34	Netherlands	4 486 742,75	Slovakia	2 174 637,86	United Kingdom	11 329 012,82
Norway	USA	9 736 595,95	Italy	5 433 085,95	China	399 393,28	Sweden	62 312 160,47	Japan	43 812 944,75
Ireland	United Kingdom	166 184 157,79	Rep. of Korea	156 749 914,94	Sweden	73 770 243,34	Japan	10 677 657,36	Germany	50 653 506,43
Australia	Japan	327 985 695,30	China	188 485 930,77	Germany	65 518 710,85	Thailand	43 599 209,83	United Kingdom	47 023 422,23
Czechia	Türkiye	27 417 471,00	Germany	142 150 538,00	Sweden	47 070 698,00	Slovakia	20 279 001,00	China	5 067 863,00
Romania	Germany	158 074 208,86	Czechia	17 526 865,68	France	5 619 343,59	Slovakia	8 609 165,42	Spain	32 988 553,53
New Zealand	Japan	52 542 074,27	China	15 687 347,49	United Kingdom	15 468 507,34	Thailand	7 727 025,35	Germany	10 100 541,07
Slovakia	USA	88 265 098,10	Europe, not elsewhere specified	4 907 422,77	Germany	81 100 586,03	Austria	11 387 060,23	Hungary	4 269 375,30
Luxembourg	Germany	53 873 689,53	Belgium	85 784 345,22	Sweden	26 802 694,22	Spain	6 598 173,71	Rep. of Korea	9 997 786,46
Hungary	United Kingdom	19 858 421,00	Czechia	38 398 712,00	Sweden	14 733 994,00	Germany	76 485 590,00	Japan	5 878 597,00
Greece	Spain	39 760 955,88	Italy	39 751 497,27	Slovenia	9 328 347,60	Germany	24 182 598,67	Slovakia	2 521 280,63
Türkiye	China	182 346 824,00	Sweden	98 530 746,00	Germany	46 675 711,00	United Kingdom	20 479 678,00	Slovakia	9 183 653,00
Iceland	Czechia	6 842 075,23	Slovakia	17 592 358,95	Rep. of Korea	8 527 226,64	United Kingdom	16 157 062,06	USA	7 069 148,14
Estonia	Czechia	16 183 229,86	Germany	35 344 526,19	Slovakia	5 381 633,62	Sweden	2 838 445,63	United Kingdom	5 753 951,33
Lithuania	Estonia	25 634 139,00	France	1812644,00	Czechia	6 048 001,00	Germany	25 483 496,00	USA	1 559 060,00
Slovenia	China	13 639 343,85	Germany	23 241 577,79	Sweden	9 083 352,65	Türkiye	2 785 758,89	Czechia	1 475 437,49



Most Promising Markets for Exporting

This section of the Report presents the ranking of all the countries analyzed (importers) allowing to identify the most promising markets for the supplies of the good analyzed. Seven ranking components have been used: 1. Long-term trends of Global Demand for Imports 2. Strength of the Demand for Imports in the selected country 3. Macroeconomic risks for Imports in the selected country 4. Market entry barriers and domestic competition pressures for imports of the good 5. Long-term trends of Country Market 6. Short-term trends of Country Market, US\$-terms 7. Short-term trends of Country Market, volumes and proxy prices. Each component includes 4-6 specific parameters. All parameters are evaluated on a scale from 0 to 6, with 0 being the lowest/less favorable value or characteristic. A Final Score is a total country's score that includes scores of each specific ranking component. Each component is evaluated on a scale from 0 to 2, with 0 being the lowest score. The highest possible Final country's score is 14 points (up to 2 points for each of 7 ranking components). Final country's rank is a sum of points gained for each ranking component. It ranges from 0 to 14 points. A Final score describes the level of attractiveness of the of the selected country as the market for the supplies of the selected good.

Country's Final Score on Export Potential Estimation

Country's Score: Long-term Trends of Country Market

Country's Score: Short-term Trends of Country Market, US \$

Country's Score: Short-term Trends of Country Market, tons and average prices

Country Analyzed	Country's Final Score (out of 14 points)
Australia	14,00
Ireland	13,00
Spain	12,00
Netherlands	12,00
Germany	12,00
Canada	12,00
USA	11,00
United Kingdom	11,00
Slovenia	11,00
Romania	11,00
Luxembourg	11,00
Brazil	11,00
Türkiye	10,00
Switzerland	10,00
Lithuania	10,00
Japan	10,00
Greece	10,00
Finland	10,00
Estonia	10,00
Czechia	10,00
Sweden	9,00
Slovakia	9,00
Portugal	9,00
Iceland	9,00
Denmark	9,00
New Zealand	8,00
Italy	8,00
Belgium	8,00
Norway	7,00
Hungary	7,00

Country Analyzed	Country's Score: Long-term Trends of Country Market (out of 30 points)	Country Analyzed	Country's Score: Short-term Trends of Country Market in Value Terms (out of 18 points)
Australia	30,00	Australia	12,00
Ireland	30,00	Ireland	12,00
Spain	24,00	Spain	12,00
Netherlands	26,00	Netherlands	12,00
Germany	26,00	Germany	12,00
Canada	26,00	Canada	12,00
USA	26,00	USA	12,00
United Kingdom	20,00	United Kingdom	12,00
Slovenia	20,00	Slovenia	12,00
Romania	24,00	Romania	12,00
Luxembourg	20,00	Luxembourg	12,00
Brazil	22,00	Brazil	6,00
Türkiye	20,00	Türkiye	12,00
Switzerland	19,00	Switzerland	0,00
Lithuania	26,00	Lithuania	12,00
Japan	22,00	Japan	12,00
Greece	20,00	Greece	6,00
Finland	20,00	Finland	2,00
Estonia	26,00	Estonia	12,00
Czechia	20,00	Czechia	12,00
Sweden	21,00	Sweden	0,00
Slovakia	26,00	Slovakia	6,00
Portugal	20,00	Portugal	2,00
Iceland	15,00	Iceland	0,00
Denmark	21,00	Denmark	0,00
New Zealand	21,00	New Zealand	0,00
Italy	19,00	Italy	0,00
Belgium	23,00	Belgium	0,00
Norway	2,00	Norway	0,00
Hungary	19,00	Hungary	0,00

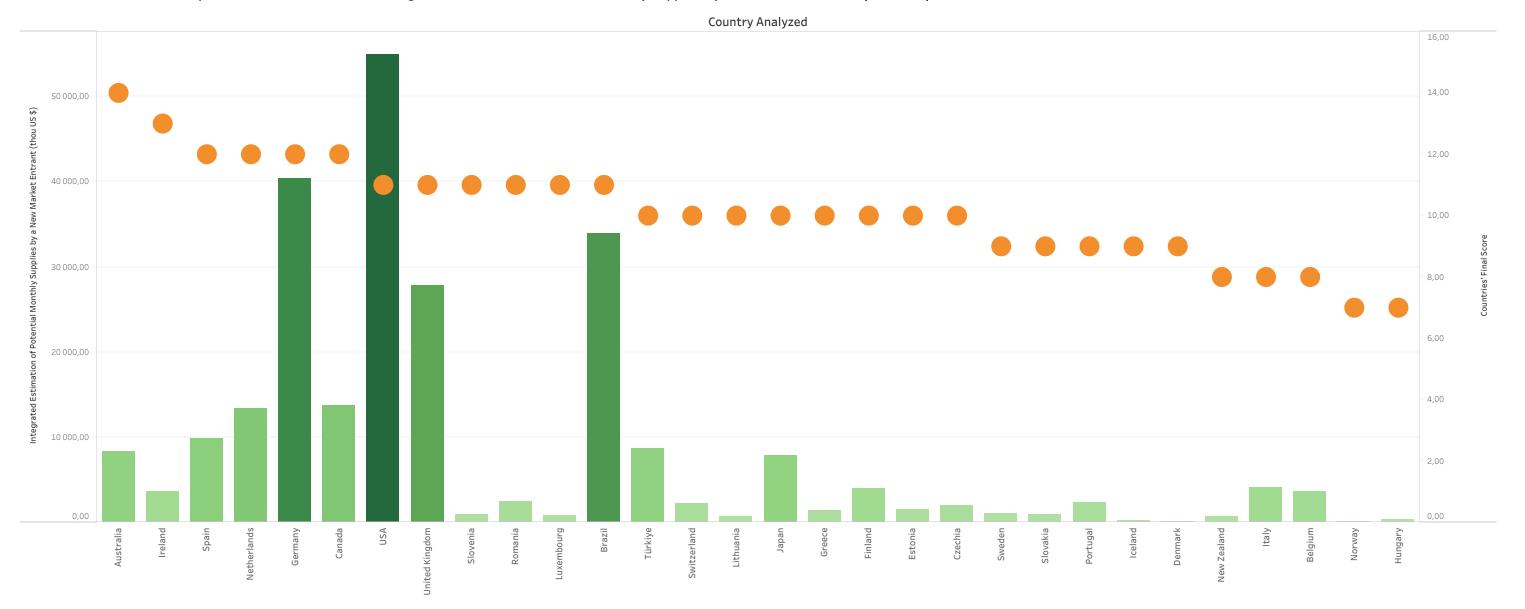
Country Analyzed	Country's Score: Short-term Trends of Country Market in Volume Terms & Prices (out of 30 points)
Australia	24,00
Ireland	20,00
Spain	20,00
Netherlands	22,00
Germany	24,00
Canada	18,00
USA	18,00
United Kingdom	18,00
Slovenia	20,00
Romania	22,00
Luxembourg	18,00
Brazil	22,00
Türkiye	20,00
Switzerland	12,00
Lithuania	24,00
Japan	18,00
Greece	16,00
Finland	14,00
Estonia	16,00
Czechia	16,00
Sweden	12,00
Slovakia	14,00
Portugal	10,00
Iceland	12,00
Denmark	12,00
New Zealand	6,00
Italy	12,00
Belgium	6,00
Norway	6,00
Hungary	6,00



Most Promising Markets for Exporting the Good Analyzed out of the Countries Analyzed

This figure below visualizes (i) the Final scores describing the attractiveness of the countries analyzed as promising export destinations, and (ii) the Integrated Estimation of the Potential Monthly Supplies to the respective markets by a New Market Entrant, expressed in US \$. The Integrated estimation of the potential monthly supplies is calculated based on two components. Component 1: the anticipated average monthly market growth, derived from the trend observed over the past 24 months on assumption is that the identified trend will remain unchanged, and the calculated average monthly increase is applied to actual data on the volume of average monthly import supplies over the last 12 months, along with the corresponding average price. Component 2 signifies the extra potential supply linked to the potential strong competitive advantage of the new market entrant. Its calculation is based on the factual parameters of supplying countries that have experienced the highest growth in their supplies to the chosen country over the past 12 months.

Countries' Final Scores on Export Potential Estimation and Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$).





Most Promising Importing Markets of the Good Analyzed and Most Competitive Supplying Countries

This section of the Report provides an additional analysis of the most promising destinations for supplies of the good analyzed. To this end, a Relativity Score has been calculated for each country analyzed, representing the average of a country's Final Score and the Integrated Estimation of Potential Monthly Supplies by a New Market Entrant. Both components are indexed such that the country with the highest value is assigned an index of 100. The results of the Relativity Score are presented in the table on the left.

Additionally, the table on the right ranks the supplying countries based on a scoring system, where each time a supplying country is identified as the number 1 supplier to the respective importing country, it receives 5 points; number 2 – 4 points; number 3 – 3 points; number 4 – 2 points; and number 5 – 1 point. The total points accumulated by each supplying country are provided in the table (Final Supplier's Score), along with the total value of imports reported by all the countries analyzed in the last full calendar year reported. It also contains data onand the number of countries to which the respective supplying country exported the good analyzed.

Calculation of a Relativity Score for the Countries Analyzed – Identification of the Most Promising Export Markets for the Good Analyzed

Ranking of Supplying Countries

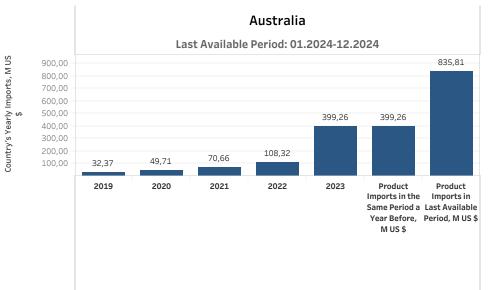
Country Analyzed	Country's Relatively Score (Out of 10 points)	Country's Final Score (out of 14 points)	Integrated Estimation of Potential Monthly Supplies by a New Market Entrant (thou US \$)	Supplying Country	Final Supplier's Score	Exports in LTM, USD	Total Number of Analyzed Countries With Which Trade Flows were Registered in LTM
USA	8,93	11,00	54 928,90	Germany	68	7 431 524 305	29
Germany	7,96	12,00	40 394,25	Sweden	54	5 204 777 940	29
Brazil	7,02	11,00	33 909,53	Slovakia	41	4 383 793 542	30
United Kingdom	6,47	11,00	27 878,85	Czechia	39	867 121 755	25
Australia	5,76	14,00	8 314,37	China	37	3 435 436 385	28
Canada	5,54	12,00	13 741,90	Japan	36	7 024 299 283	29
Netherlands	5,50	12,00	13 366,09	United Kingdom	35	2 669 446 722	30
Spain	5,19	12,00	9 879,91	Türkiye	24	835 281 758	20
Ireland	4,97	13,00	3 590,46	Spain	16	3 668 547 751	26
Türkiye	4,36	10,00	8 658,67	France	16	318 286 146	28
Japan	4,28	10,00	7 824,19	USA	15	2 604 655 130	28
Romania	4,16	11,00	2 492,03	Rep. of Korea	13	1 672 155 147	28
Slovenia	4,01	11,00	914,84	Italy	13	1 136 870 346	29
Luxembourg	4,01	11,00	878,39	Romania	8	372 017 145	13
Finland	3,94	10,00	4 002,35	Belgium	6	874 642 482	25
Switzerland	3,77	10,00	2 228,16	Estonia	5	28 226 546	6
Czechia	3,75	10,00	1 990,70	Thailand	4	57 783 510	5
Estonia	3,71	10,00	1 469,56	Europe, not specified	4	7 879 094	9
Greece	3,70	10,00	1 373,86	China, Hong Kong SAR	4	69 106 611	2
Lithuania	3,63	10,00	680,53	Netherlands	3	482 601 901	26



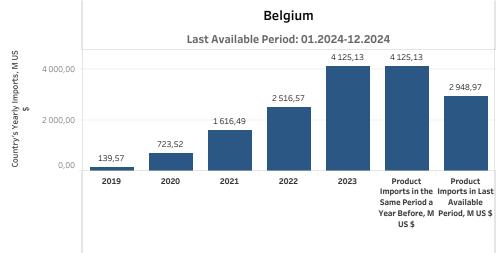
APPENDIX

These pages provide detailed insights into the yearly dynamics of imports reported by each of the countries analyzed in the Report. For each country analyzed, the first graph illustrates the yearly import values (expressed in M US \$) over the most recent 5-year period, the third graph illustrates the yearly prices trend (expressed in k US \$ per 1 ton) over the most recent 5-year period.

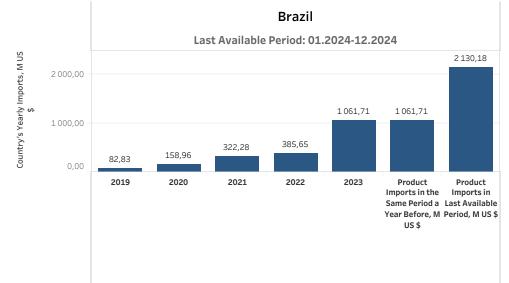
Country's Yearly Imports, M US \$



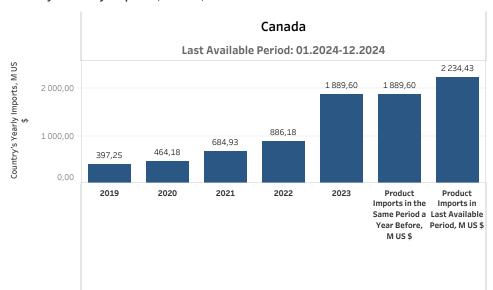
Country's Yearly Imports, M US \$



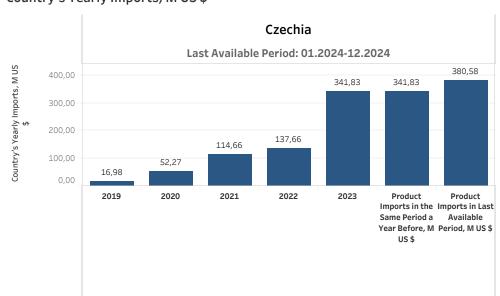
Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$

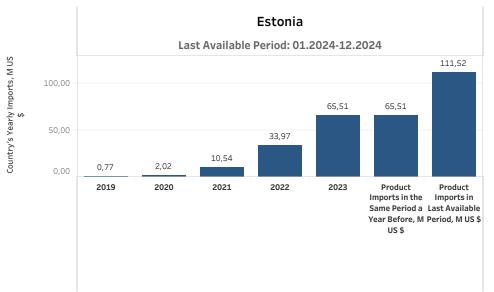






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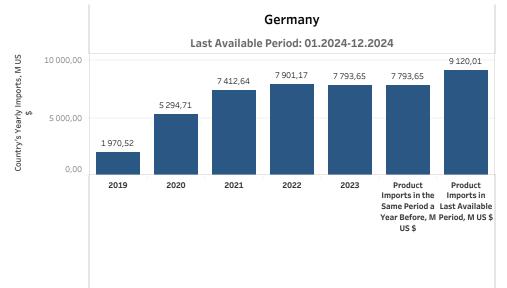
Country's Yearly Imports, M US \$



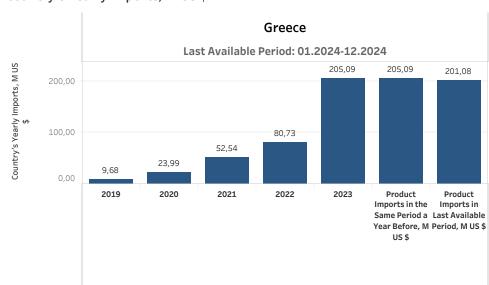
Country's Yearly Imports, M US \$



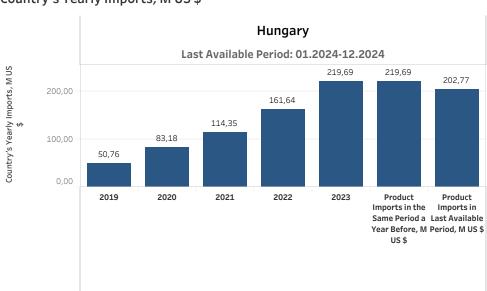
Country's Yearly Imports, M US \$

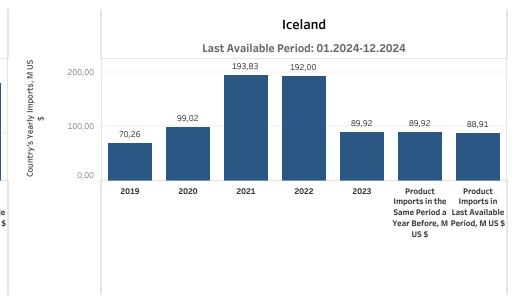


Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$





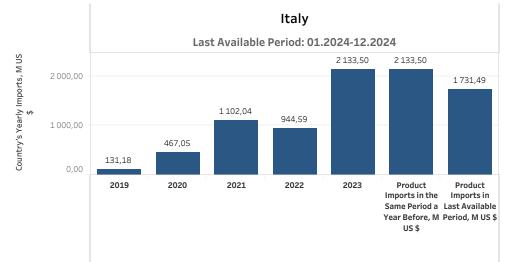


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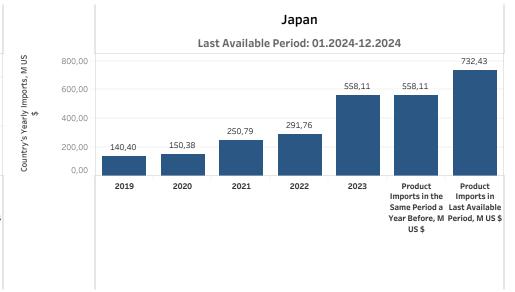
Country's Yearly Imports, M US \$



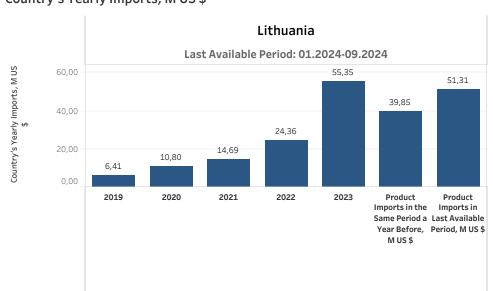
Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$

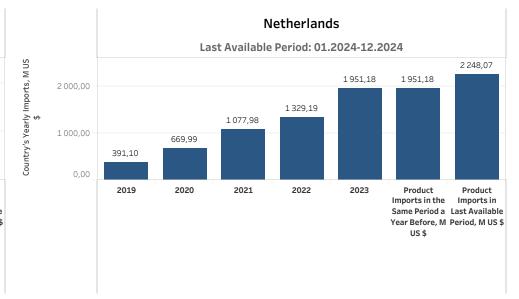


Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$

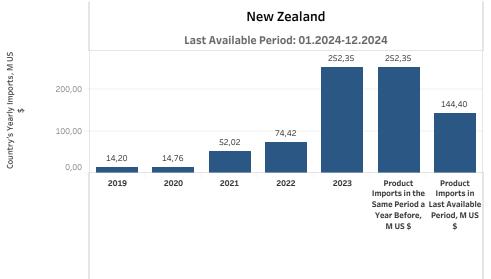






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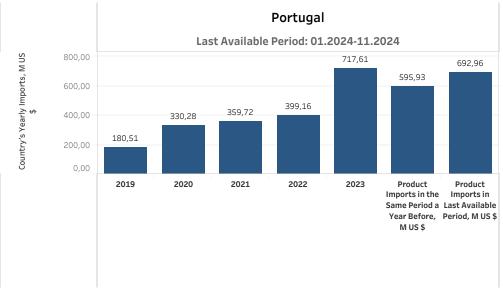
Country's Yearly Imports, M US \$



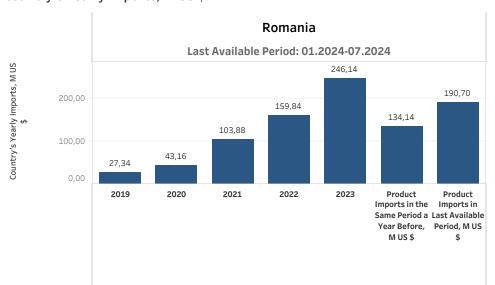
Country's Yearly Imports, M US \$



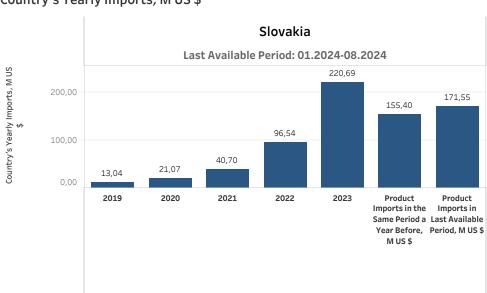
Country's Yearly Imports, M US \$

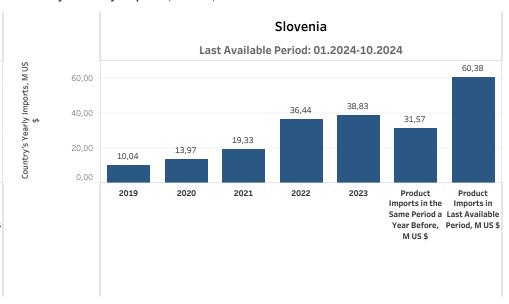


Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$

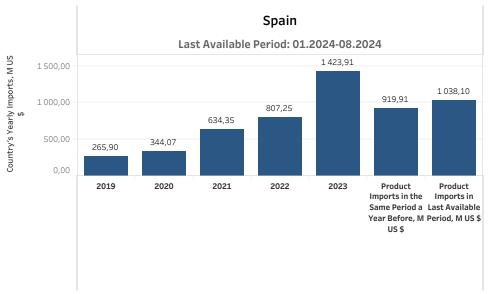




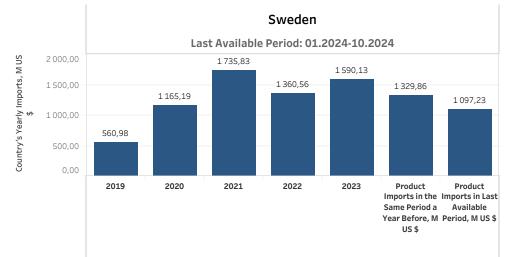


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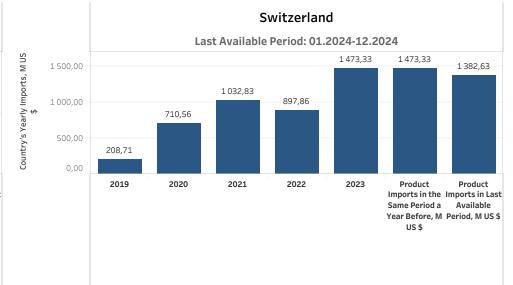
Country's Yearly Imports, M US \$



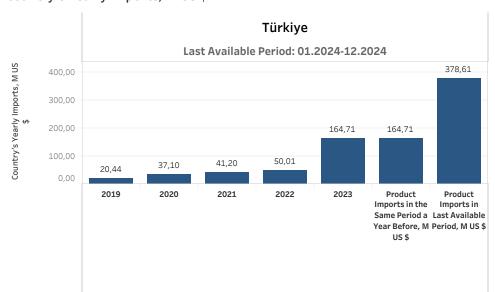
Country's Yearly Imports, M US \$



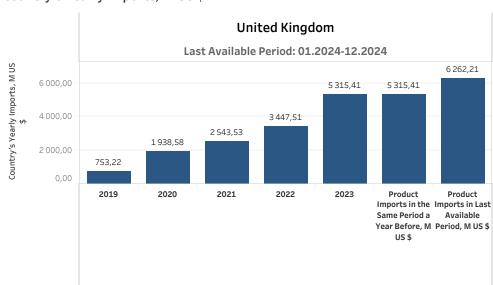
Country's Yearly Imports, M US \$

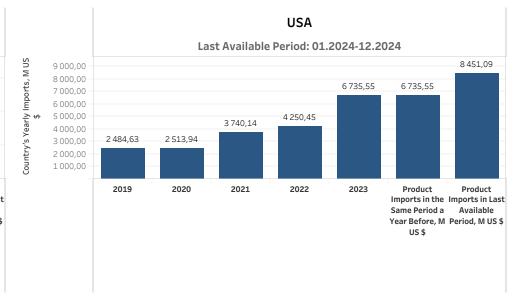


Country's Yearly Imports, M US \$



Country's Yearly Imports, M US \$







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