Viewpoint Jobpac Connect™

2023.R4.1 (effective 16/12/2023)

Contents

Fixes/Enhancements

Module – Accounts Payable

- [Fix] Delete invoice option is not working in the Prepare Invoices for Approval.
  - Issue# 113071
- [Fix] Creditor name is not displayed in the Creditor Scan when alternate name is active. The search functionality by using the '?' followed by the search string is also not working.
  - Issue# 113074
- [Fix] Incorrect GL Account validation causes an error to appear when maintaining dissections in Prepare Invoices for Approval.
  - Issue# 113085
- [Fix] GL account field is not editable in the eInvoice Edit screen (when the system parameter EPVALD/position 2 is set to 'Y').
  - Issue# 113121
- [Fix] eInvoice Proof/Post/Report includes all invoices and not only the invoices for the selected work id.
  - Issue# 113139
- [Fix] Column heading in the Creditor Scan is showing ACN instead of ABN (for Australian companies).
  - Issue# 113177
- [Enhancement] Allow prompt on the start and finish filters in Prepare Invoices for Approval.

Module – Accounts Receivable

- [Fix] Payment term is not being populated with the default set in the system parameter (USEDPT position 3-5) when using User Defined Payment Terms.
  - Issue# 113035
- [Fix] AR Invoice Upload (ARINVOICE) allows duplicate invoice numbers to be uploaded within the centralised group.
  - Issue# 113088
- [Fix] AR Aged Trial Balance report is not showing the current balance on the last page.
  - Issue# 113192
- [Fix] Job filter in the AR Transaction Maintenance is not working correctly and the last invoice in the list is not related to the job entered in the filter.
  - Issue# 113214

Module – Business Forecasting

- [Fix] BFM Contract Trading Forecast Detail Report does not get generated when only 'Secured Works' is selected.
  - Issue# 113103

Module – Fixed Assets

- [Fix] WDV is not being recalculated on change of purchase date.
  - Issue# 111392

- [Fix] Pumping screen is bringing back wrong details from the prompt for asset code.
  - Issue# 113104
- [Fix] Some Assets are being pushed into a negative Written Down Value (WDV) with the charging of their final depreciation.
  - Issue# 113161

Module – General Ledger

- [Fix] Program crash when trying to add an entry via the Create button in the New Bank Reconciliation Matching.
  - Issue# 113102
- [Fix] First time a line for a Fixed Asset Journal in Journal Entry is selected, the GL account is not populated and an error message is displayed. Going back out and selecting the line again then correctly populates the GL account.
  - Issue# 113166
- [Fix] Session freezes when multiple users try to access the same GL account in the GL Account Maintenance.
  - Internal Issue
- [Fix] ANZ BPAY payment is being rejected because of negative payment. The fix is to introduce a minimum BPAY amount available through Cash Account Maintenance via the 'Other Payment Method Detail' option.
  - Internal Issue
- [Fix] Unrendered screen appears when there are no bank codes displayed in the Desk Bank Maintenance (accessed via the option 'SFTP Details' in the Cash Account Maintenance).
  - Internal Issue

Module – Job Costing

- [Fix] Column G in the Cost Comparison & Forecast Report is not showing the correct heading label when run with the option to show 'Unapproved Variations Budget' and shows ''This Period CWIP'.
  - Issue# 111960
- [Fix] Expert/Benchmark Original Work Items Upload (EXPERTITEM) is not uploading the data into Jobpac.
  - Issue# 113082
- [Fix] 'Allow Cost Updates' checkbox is editable when it has already been set for the job in 'Maintain Job Control Accounts'. This is then allowing the checkbox to be unchecked but correctly ignoring the change but causing confusion for the user as it's not accepting the change. The field will now be protected once the job has the 'Allow Cost Updates' checked.
  - Issue# 113215

Module – Payroll

- [Fix] Employees added to a user's workgroup do not appear in the Workgroup scan.
  - Issue# 113232

Module – Purchase Orders

- [Fix] Purchase Order Print option is not working when accessed from the Purchase Order Enquiry.
  - Issue# 113072

- [Fix] 'Display Approval Versions' RMB option from the PO Enquiry does not work.
    - Issue# 113120
- [Fix] The delivery address is not being populated after selecting the Delivery Job/Code from the prompt when entering new purchase orders.
    - Issue# 113180
- [Fix] After prompting on the Delivery Job/Code and returning after not selecting a code in Purchase Order Maintenance, the code is blanked out instead of reverting it to the previous value.
    - Internal Issue

Module – Subcontracts

- [Fix] Payment Due Date is protected and then becomes editable after navigating to another screen in Prepare Subcontract Payments Summary screen. The field should be conditioned according to the system parameter SBCxx/position 33.
    - Issue# 113140
- [Fix] Subcontract Front Sheet is incorrectly calculating the tax by using a single tax code for the calculation rather than using the correct tax code per item.
    - Issue# 113191
- [Enhancement] Legislation compliance with the Construction Contracts (Retention Money) Amendment Act 2023. This enhancement, as notified in the R4 Release, is part one of an enhancement that allows for long descriptions for Bank Name, Account Name, and Branch Name to be stored against your Trust accounts and printed on the Subcontractor Statements for NZ Compliance. Form changes have now been included in this patch that also allow the printing of additional text to represent alternate Financial Instruments, and NZ Bank Account Formatting. Please log a request with support for more details on setup.

Module – System Administration

- [Fix] Users invited to SSO without system administration access are invited as an Enterprise Administrator.
    - Issue# 110621
- [Fix] User profile is not flagged as an SSO user in Menu User Maintenance when the user changes their email address and accepts the new invitation.
    - Issue# 110744
- [Fix] No creditor types are displayed when prompting on the creditor types in Maintain Approvals Business Rules for Job, Account, and Asset if not in the central work id.
    - Issue# 113156

Module – Variations

- [Fix] After entering the extended description for a new cost centre variation item in Variation Register, the user is returned back to the main variation page without allowing the entry of the variation item values.
    - Issue# 113106
- [Fix] Variation items for variations that come after the variation that is deleted are being deleted from the BFM.
    - Issue# 113163
- [Fix] Program crash when entering values in the Edit Client Price Submission Detail screen in Variation Register.

- ○ Issue# 113165
- ● [Fix] Buttons to create Cost Centre and Subcontract Items do not appear for internal variations in the Variation Register.
  - ○ Issue# 113244

Module – Web Services/Interfaces

- ● [Fix] Purchase Order column is always showing in grey (protected) in Prepare Invoices for Approval.
  - ○ Issue# 113076

Module – WUI/JOM/BI/Reports

- ● [Fix] [WUI] Related Content is collapsed by default and it must be expanded to add documents.
  ***** To be deployed on Sunday 24th December 2023.
  - ○ Issue# 113087
- ● [Fix] [WUI] Prompt on the purchase order column via the right mouse click or F4 in Prepare Invoices for Approval screen does not work.
  - ○ Issue# 113101
- ● [Fix] [WUI] Column headings do not appear on the AP Aged Trial Balance by Creditor Report when run in summary mode.
  - ○ Issue# 113136
- ● [Fix] [WUI] The Approvals tab is not shown by default in Purchase Order Maintenance and Next Tab Action option must be selected to display the tab.
  - ○ Issue# 113190
- ● [Fix] [WUI] Cost Code Mapping tab appears in the property development tabs within Job Maintenance when the tab is not accessible.
  - ○ Internal Issue
- ● [Fix] [WUI] Fields are updated with incorrect values after prompting on the start and finish creditors in the PO By Supplier Report selection screen.
  - ○ Internal Issue
- ● [Fix] [WUI] Unrendered screen appears in 'Regenerate BPAY Batch' when there is no data to display.
  - ○ Internal Issue
- ● [Fix] [WUI] Bin icon in the menu pane changes when the Favourites is opened, closed and then reopened.
  ***** To be deployed on Sunday 24th December 2023.
  - ○ Internal Issue