

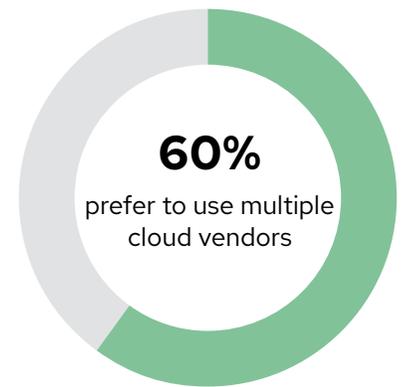
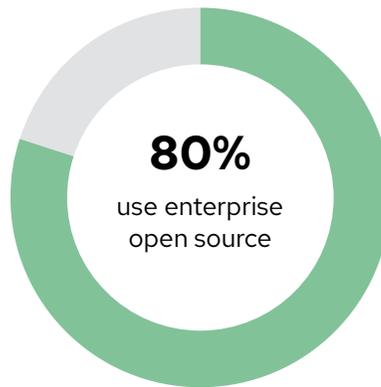
The State of Enterprise Open Source Report

Key findings from the healthcare industry

How was this survey conducted?¹

-  IT leaders from the healthcare industry
-  104 web-based interviews
-  Data collected from 13 countries
-  Respondents did not know survey was sponsored by Red Hat

The healthcare industry is choosing open source



IT leaders named what they gain from enterprise open source

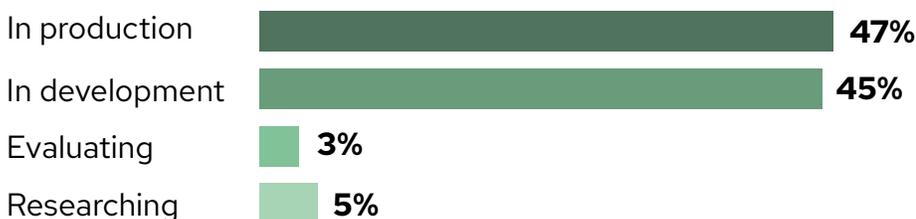
1. Designed to work in cloud, cloud-native tech **35%**
2. Higher quality software **35%**
3. Ability to safely leverage open source technologies **32%**

The healthcare industry is investing in containers and Kubernetes

66% say Kubernetes is important to their cloud-native application strategy

62% expect to increase their use of containers in the next 12 months

How they use containers



Emerging technologies run on enterprise open source

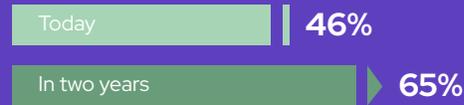


78% expect the use of enterprise open source for emerging tech to increase in the next two years

Edge computing / IoT



Artificial intelligence / Machine learning



IT leaders use enterprise open source across their stack

Top ways enterprise open source is being used

1. Application development **59%**
2. IT infrastructure modernization **58%**
3. Digital transformation **57%**

Top places enterprise open source is being used

1. Networking **52%**
2. Website development **51%**
3. Big data and analytics **45%**



85% say that enterprise open source is a key part of their organization's security strategy



83% are more likely to select a vendor who contributes to the open source community

Read The State of Enterprise Open Source report at red.ht/enterprise.



Red Hat is the world's leading provider of enterprise open source software solutions and services, using a community-powered approach to deliver reliable and high-performing Linux, hybrid cloud, container, and Kubernetes technologies. Red Hat helps customers develop cloud-native applications, integrate existing and new IT, and automate, secure, and manage complex environments.

¹ Respondents were unaware that Red Hat was the sponsor of this survey. Respondents had to influence purchase decisions within their organization: app development, app infrastructure, cloud, storage, middleware, server OS, or virtualization. Respondents had to be familiar with enterprise open source, and have at least 1% Linux[®] installed at their organizations. Countries include Argentina, Australia, Brazil, Chile, Colombia, Hong Kong, Mexico, New Zealand, Singapore, United Kingdom, Germany, United Arab Emirates and United States. Research conducted in 2020.

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