



Australian Government
**Department of Agriculture,
Fisheries and Forestry**

Export Cost Recovery Implementation Statements

Supporting information on cost attribution





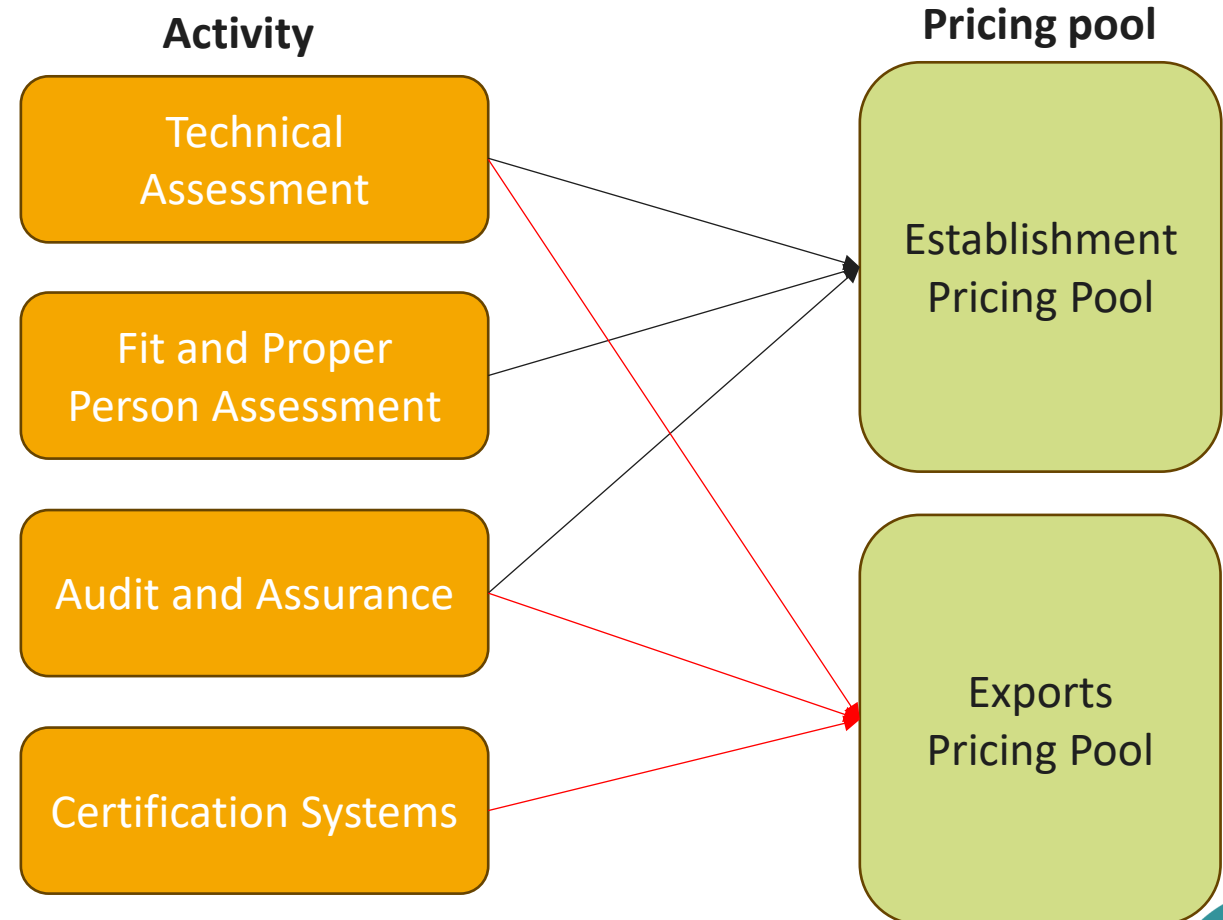
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How costs are allocated



How costs are calculated

- An activity bundles together a set of related cost centres delivering similar functions:
 - The efficient cost for each cost centre (e.g., team) as apportioned to the relevant arrangement and export activity
 - Indirect (corporate) costs are allocated using a cost driver that estimates the relevant usage of each corporate service (over page)
- Each arrangement has a series of driver pools defined by services delivered for exporting businesses, for example:
 - Authorised Officers
 - Establishments
 - Exporters
 - Assessments
 - Audit
- The nature of the activity and whom it is delivered for directs which pricing pool the costs are allocated to



How indirect costs are allocated

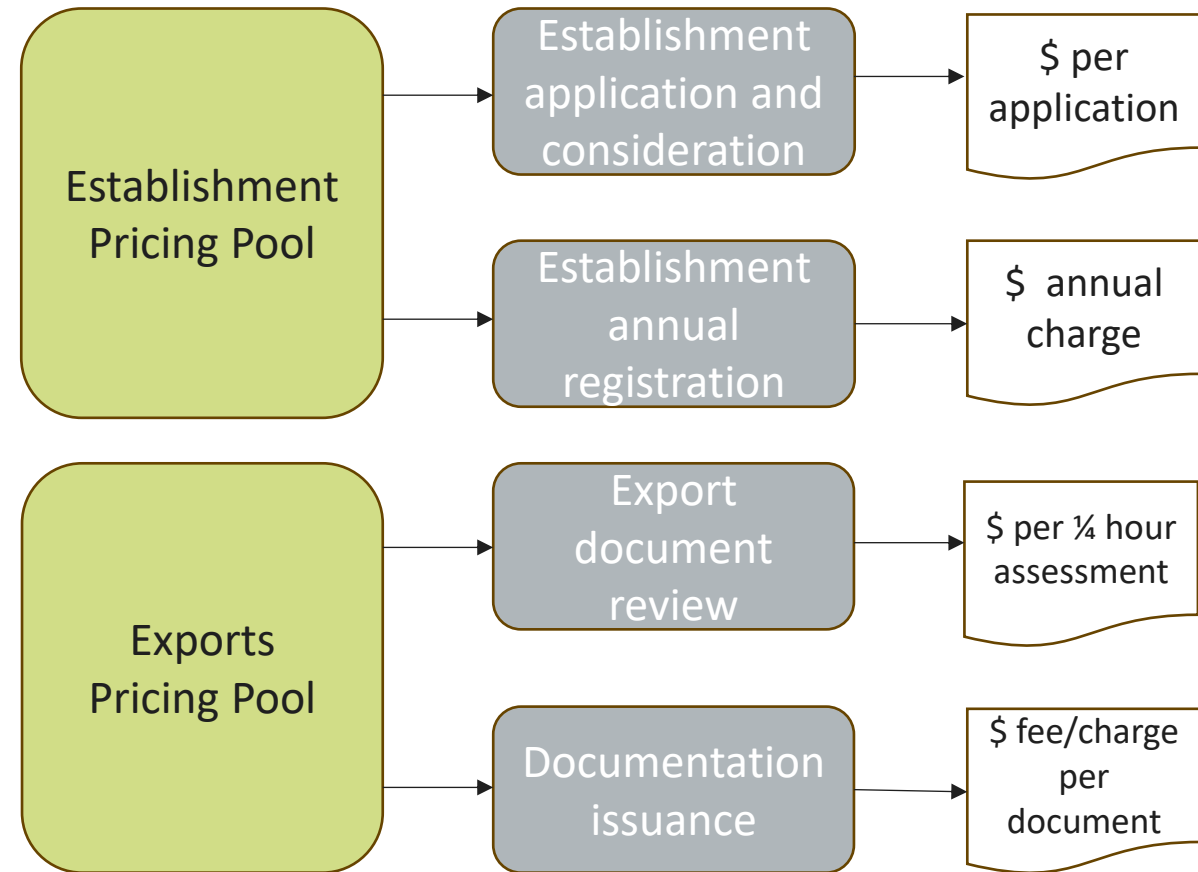
- Indirect (corporate) costs include assurance and legal, finance, ICT, people, and property services
- These indirect costs are allocated using custom drivers – work points based on space occupied in our properties, number of staff, IT assets, and transactions

Indirect cost proportions 25-26, revised budget

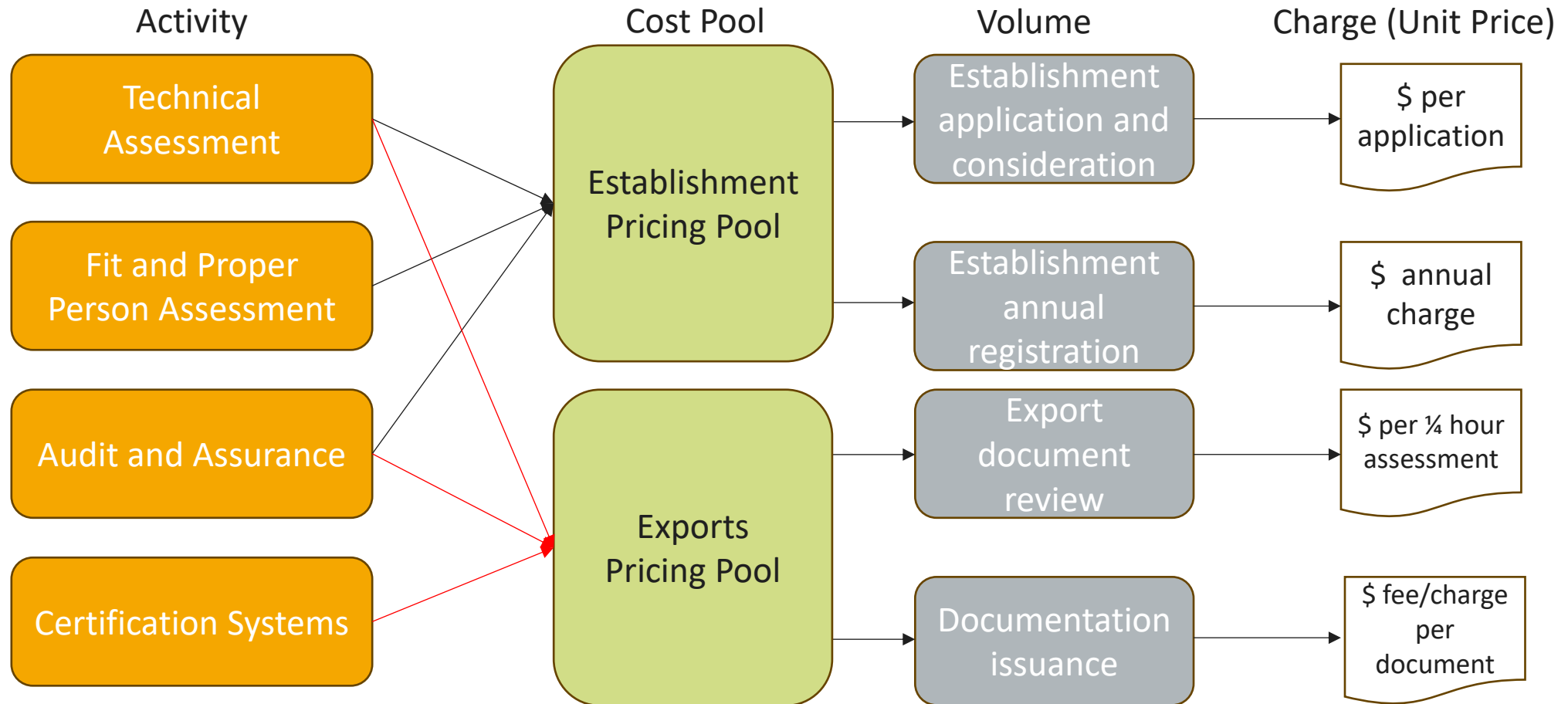
| Arrangement | Direct costs (\$) | Indirect costs (\$) | Indirect cost (%) |
|----------------------|--------------------|---------------------|-------------------|
| Dairy | 4,373,399 | 1,550,038 | 26% |
| Grain | 12,401,434 | 5,610,407 | 31% |
| Horticulture | 10,702,898 | 4,806,774 | 31% |
| Live Animal Exports | 17,375,004 | 6,882,788 | 28% |
| Meat | 94,373,159 | 23,838,951 | 20% |
| Non-prescribed goods | 5,336,640 | 2,335,491 | 30% |
| Seafood and eggs | 4,015,600 | 1,524,242 | 28% |
| Exports (all) | 148,578,134 | 46,548,691 | 24% |

How costs are calculated

- The aggregated (direct and indirect) costs within a pricing pool are driven proportionally to specific price points:
 - This is based on effort drivers which map pools to price points and provides a total cost recovery amount.
- The total cost related to a price point is divided by the activity volume to derive a 'per unit' price:
 - Units may be the number of registered establishments, the number of documents issued, or the number of 15 minutes of audit activity.
 - Estimates of export related activity are detailed in each respective CRIS



How costs are calculated



How we have applied the supplementation

- Supplementation amounts for each arrangement were calculated based off the 2025-26 Budget Cost Base, the forecasted revenue figures and the forecasted export volumes for 2025-26. As most arrangements had gaps relative to their expense base this was deemed the most equitable approach across the Export arrangement.

| | Forecast revenue gap 2025-26* | Supplementation | | | | Total 2026-27 to 29-30 |
|---------------------|-------------------------------|-------------------|-------------------|------------------|----------|------------------------|
| | | 2026-27 | 2027-28 | 2028-29 | 2029-30 | |
| Dairy Export | 1,141,883 | 945,094 | 564,172 | 196,016 | 0 | 1,705,282 |
| Grain Export | 1,097,746 | 930,355 | 713,459 | 321,841 | 0 | 1,965,655 |
| Horticulture Export | 1,085,763 | 1,776,039 | 1,131,038 | 426,147 | 0 | 3,333,224 |
| Meat Export | 21,106,839 | 13,841,773 | 8,668,416 | 3,201,908 | 0 | 25,712,098 |
| Seafood Export | 1,542,000 | 1,153,738 | 663,915 | 219,087 | 0 | 2,036,740 |
| Live Animal Export | 12,810,884 | 5,496,000 | 3,568,000 | 0 | 0 | 9,064,000 |
| NPG Export | 3,234,022 | 3,594,000 | 829,000 | 0 | 0 | 4,423,000 |
| Total | 42,019,137 | 27,737,000 | 16,138,000 | 4,365,000 | 0 | 48,240,000 |

The application of supplementation within the arrangement is selectively based on whether the modelled price represents an increase or decrease from the 2025-26 CRIS price, with **supplementation embedded directly in price-setting** to manage revenue–cost alignment.

Modelled price higher than 2025-26 CRIS
→ “Reduce with supplementation”

Modelled price lower than or equal to 2025-26 CRIS
→ “Excluded from supplementation”



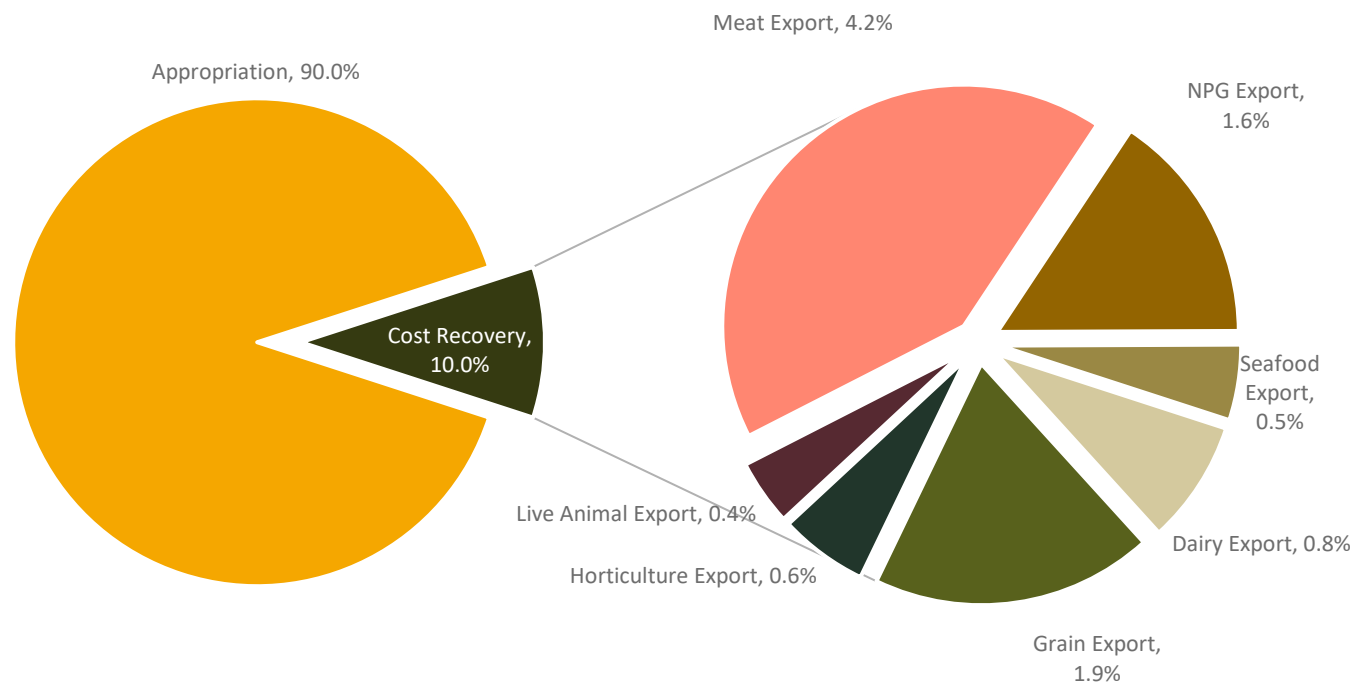
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International Counsellors Incident Management



International counsellors – Incident management

International Counsellors by Arrangement



- The work of the department's counsellor network is predominately funded through appropriation, reflecting the business of government in negotiating trade conditions and work in international forums.
- The envelope for cost recovered activity is limited to incident management such as detained consignments and facilitation required within importing countries. This is undertaken by counsellors and locally engaged staff.



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Cost attribution within the Dairy Exports Arrangement



Who do we deliver regulatory services to and where is our effort is allocated within the dairy exports arrangement?

Dairy Establishments 55%

- Registration, approval and ongoing oversight of establishments producing, storing or handling dairy products for export. This includes facility and system assessments, audits, variations, and ongoing compliance with export and importing country requirements.

Dairy Exporters Stream 42%

- Assessment and oversight of dairy exporters and their export activities. This includes export permit processing, certification and documentation, and compliance verification for export consignments.

Dairy Organics Stream 3%

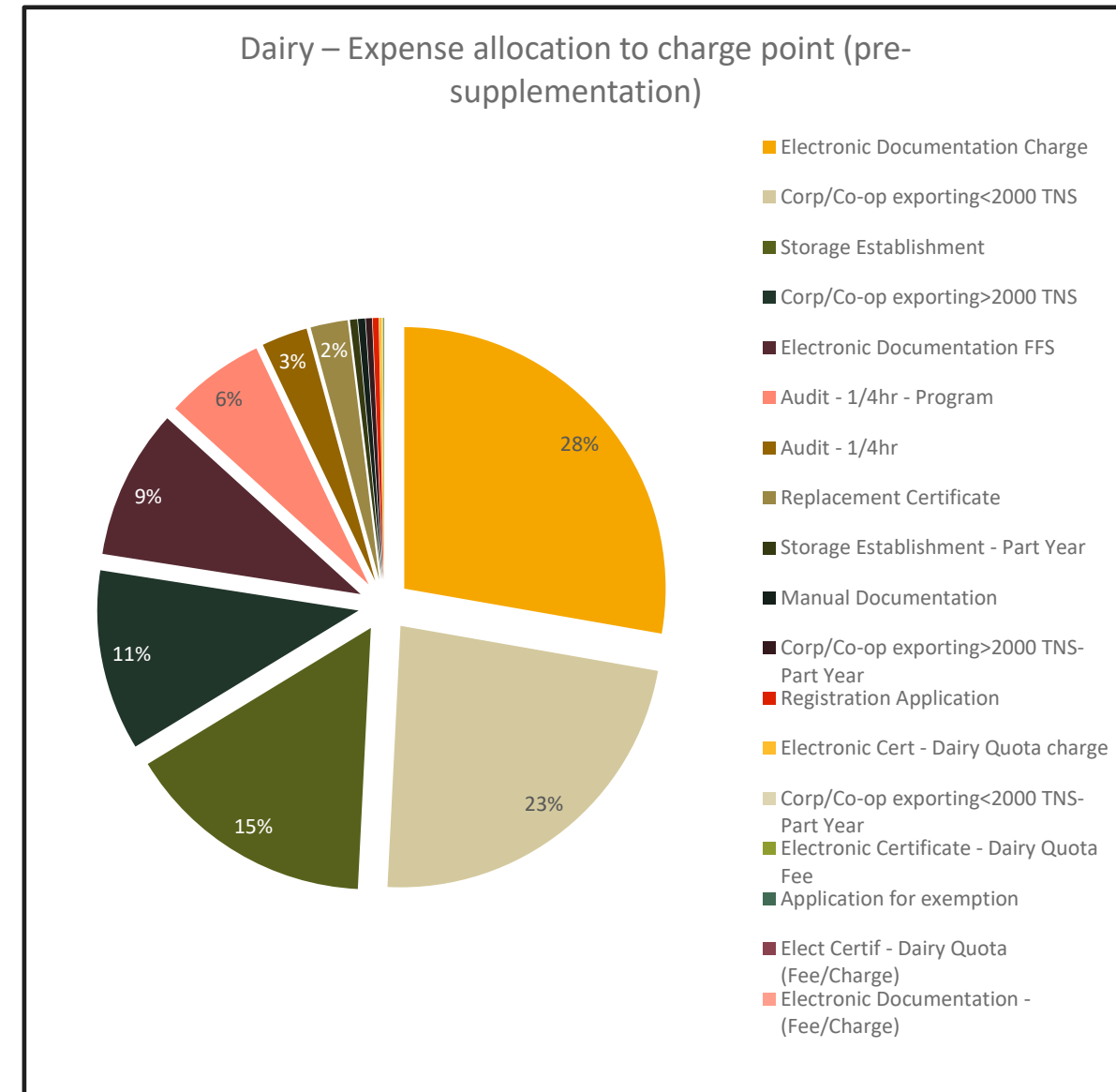
- Oversight of organic certification arrangements for dairy exports. This includes recognition and monitoring of organic certifying bodies and assurance of compliance with organic export requirements.

Dairy price list and composition

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Application for exemption | 57.0 | 55.1 | 68.1 | 80.1 | 87.2 |
| Audit - 1/4hr | 67.0 | 64.8 | 80.1 | 94.1 | 102.5 |
| Audit - 1/4hr - Program | 67.0 | 64.8 | 80.1 | 94.1 | 102.5 |
| Corp/Co-op exporting<2000 TNS | 8,632.0 | 9,051.4 | 9,380.6 | 9,715.7 | 10,070.5 |
| Corp/Co-op exporting<2000 TNS-Part Year | 4,316.0 | 4,525.7 | 4,690.3 | 4,857.9 | 5,035.2 |
| Corp/Co-op exporting>2000 TNS | 15,607.0 | 16,365.2 | 16,960.5 | 17,566.4 | 18,207.8 |
| Corp/Co-op exporting>2000 TNS-Part Year | 7,803.5 | 8,182.6 | 8,480.3 | 8,783.2 | 9,103.9 |
| Electronic Cert - Dairy Quota charge | 30.0 | 45.4 | 57.0 | 67.9 | 75.1 |
| Electronic Certificate - Dairy Quota Fee | 12.0 | 19.2 | 27.8 | 38.2 | 45.7 |
| Electronic Documentation Charge | 30.0 | 45.4 | 57.0 | 67.9 | 75.1 |
| Electronic Documentation FFS | 12.0 | 15.2 | 21.9 | 30.1 | 36.1 |
| Manual Documentation | 202.0 | 151.8 | 219.2 | 301.3 | 361.0 |
| Registration Application | 689.0 | 722.5 | 748.8 | 775.5 | 803.8 |
| Replacement Certificate | 574.0 | 472.1 | 566.4 | 681.0 | 770.0 |
| Storage Establishment | 3,675.0 | 3,853.5 | 3,993.7 | 4,136.4 | 4,287.4 |
| Storage Establishment - Part Year | 1,837.5 | 1,926.8 | 1,996.9 | 2,068.2 | 2,143.7 |

The Dairy export program’s expenses are met through:

- 28% - Electronic documentation (charge)
- 23% - Registrations of corporations exporting <2000 tonnes
- 15% - Registrations of storage establishments
- 11% - Registrations of corporations exporting >2000 tonnes
- 9% - Electronic Documentation (fee for service)

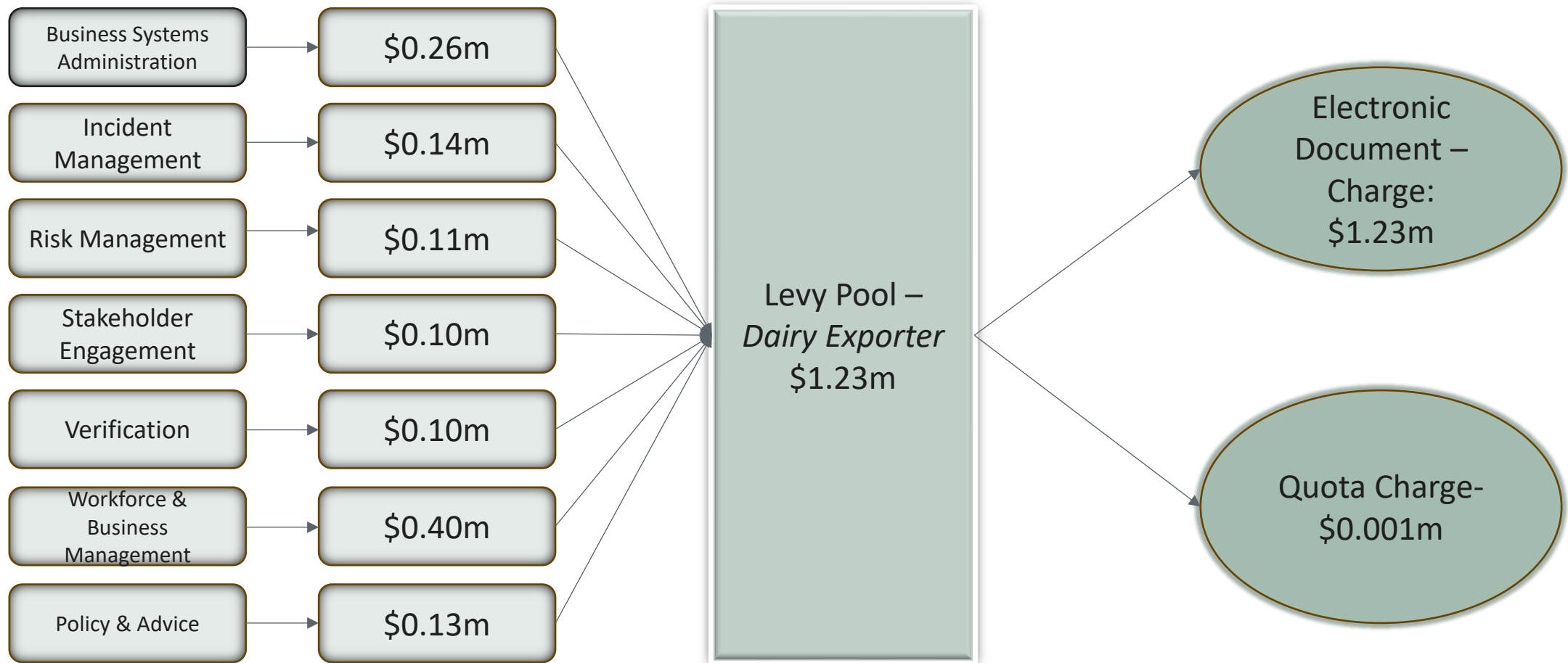


Largest price changes within the dairy export arrangement

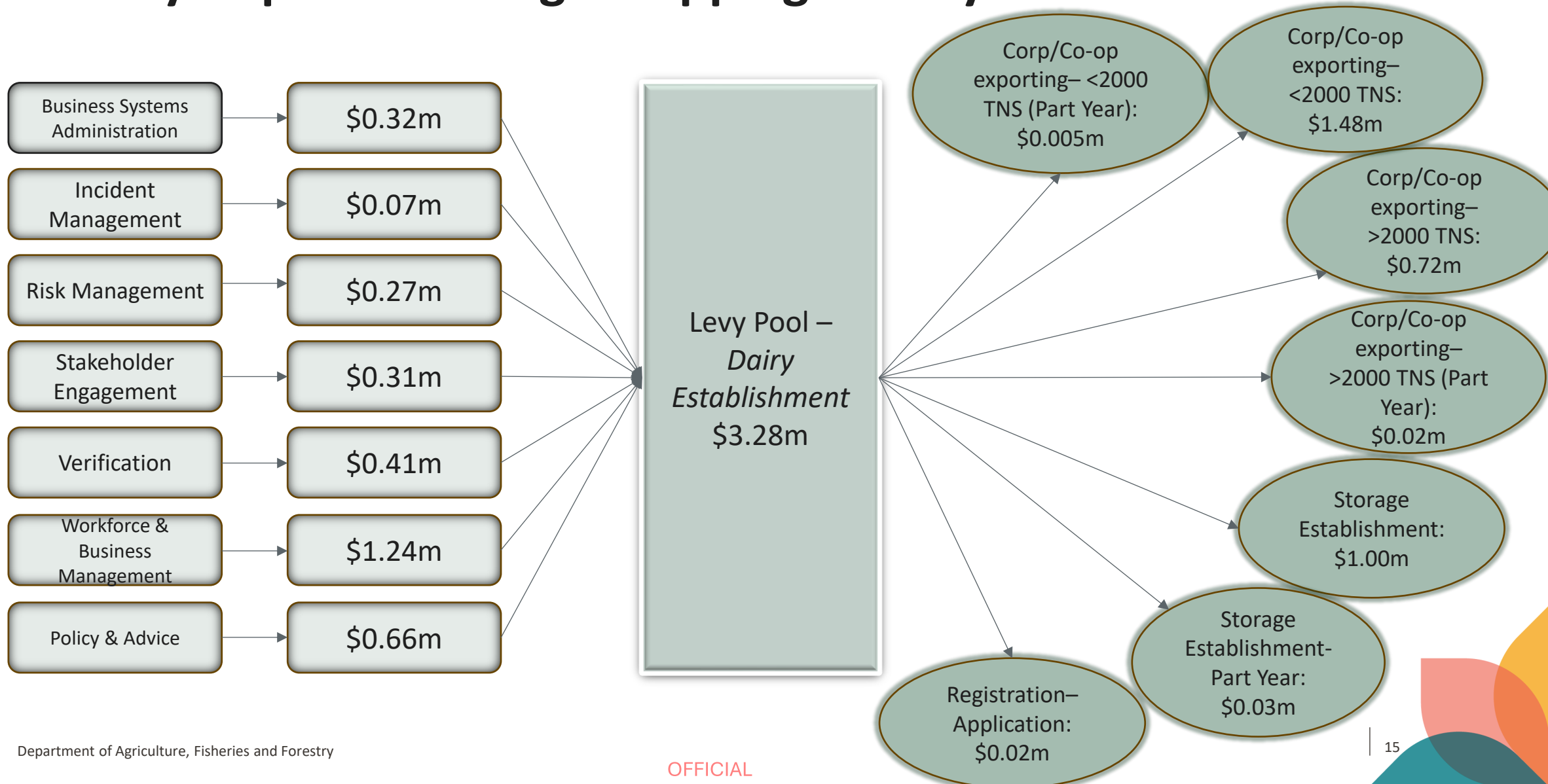
Top 5 significant price changes 2025-26 to 2029-30

| <i>Charge Points</i> | <i>Unit of Measure</i> | <i>Total Volume 2026-27</i> | <i>Current Unit Price 2025-26</i> | <i>Modelled phased Unit Price 2026-27</i> | <i>Modelled phased Unit Price 2027-28</i> | <i>Modelled phased Unit Price 2028-29</i> | <i>Modelled phased Unit Price 2029-30</i> | <i>Yr 4 Increase/Decrease</i> |
|--|------------------------|-----------------------------|-----------------------------------|---|---|---|---|-------------------------------|
| Dairy Export Arrangement | Sub Total | | | | | | | |
| Electronic Documentation Charge | DOC | 27,026 | \$30.00 | \$45 | \$57 | \$68 | \$75 | 150% |
| Electronic Documentation FFS | DOC | 27,026 | \$12.00 | \$15 | \$22 | \$30 | \$36 | 201% |
| Manual Documentation | DOC | 127 | \$202.00 | \$152 | \$219 | \$301 | \$361 | 79% |
| Electronic Certificate - Dairy Quota Fee | DOC | 150 | \$12.00 | \$19 | \$28 | \$38 | \$46 | 281% |
| Electronic Cert - Dairy Quota charge | DOC | 150 | \$30.00 | \$45 | \$57 | \$68 | \$75 | 150% |

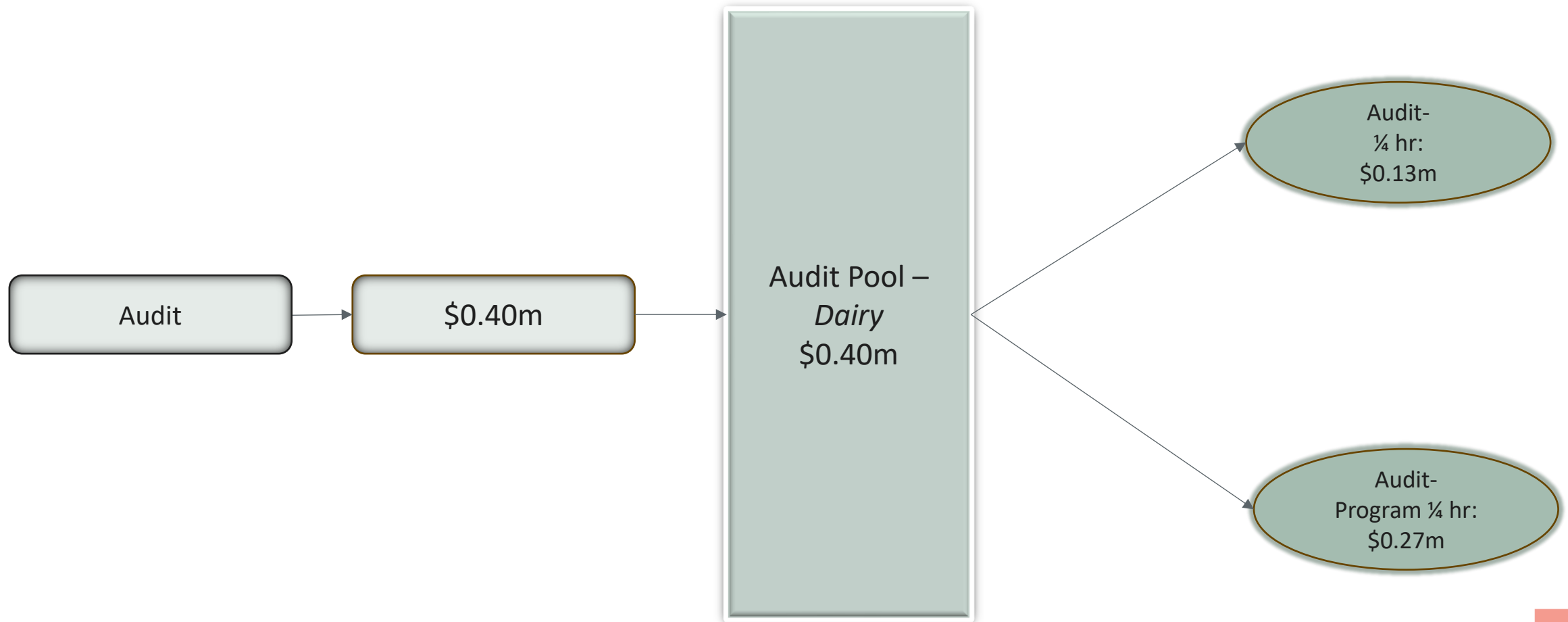
Activity to pool to charge mapping - Dairy exporters



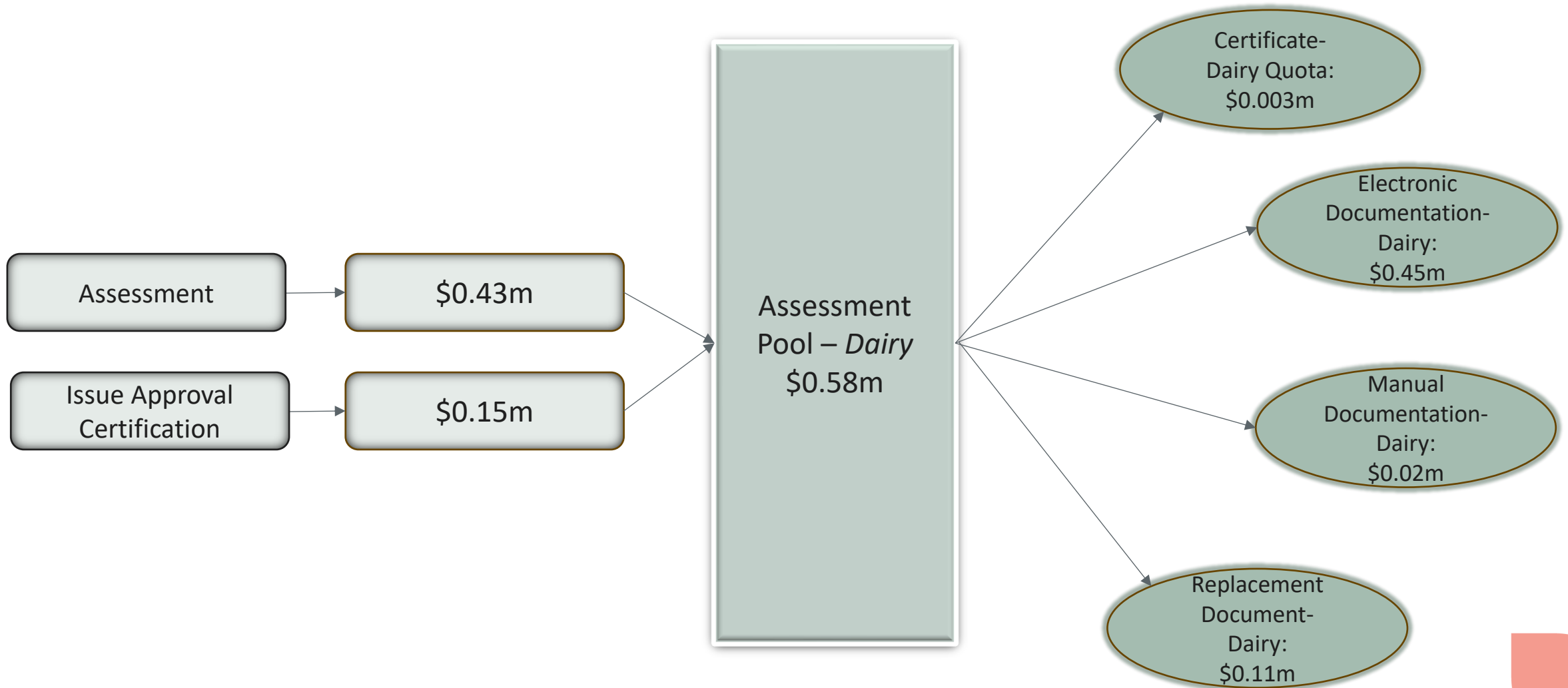
Activity to pool to charge mapping – Dairy establishments



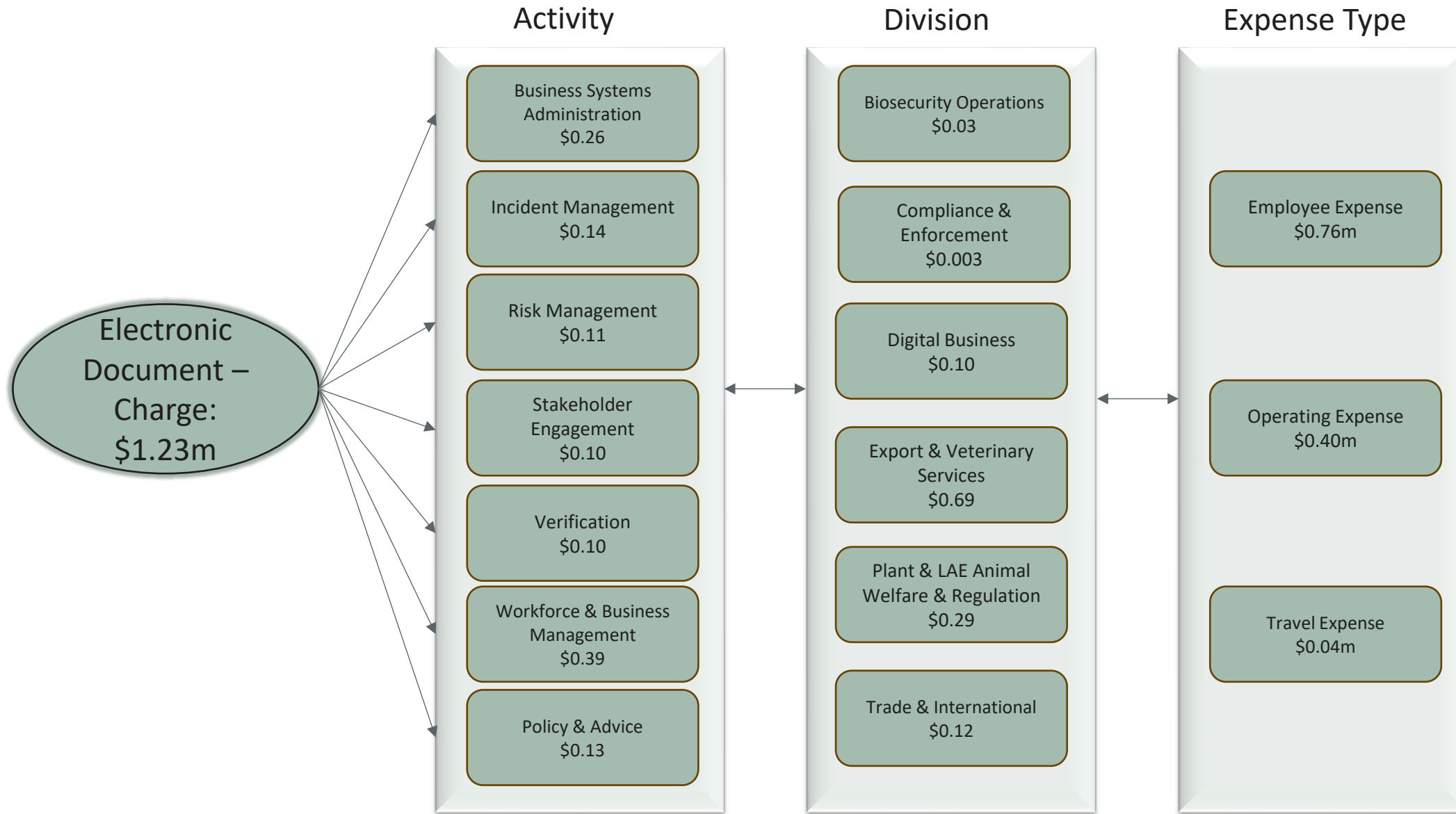
Activity to pool to charge mapping – Dairy audits



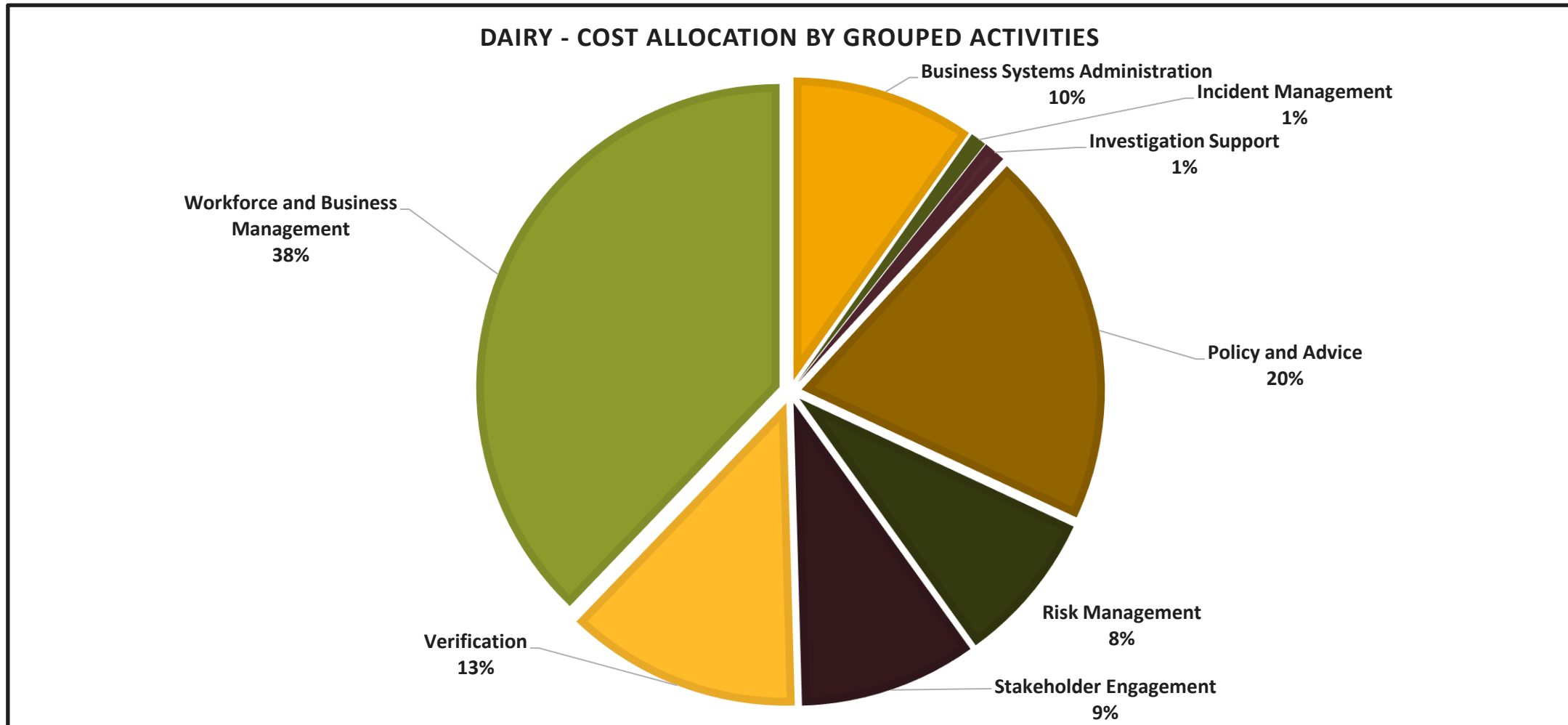
Activity to pool to charge mapping – Dairy assessment



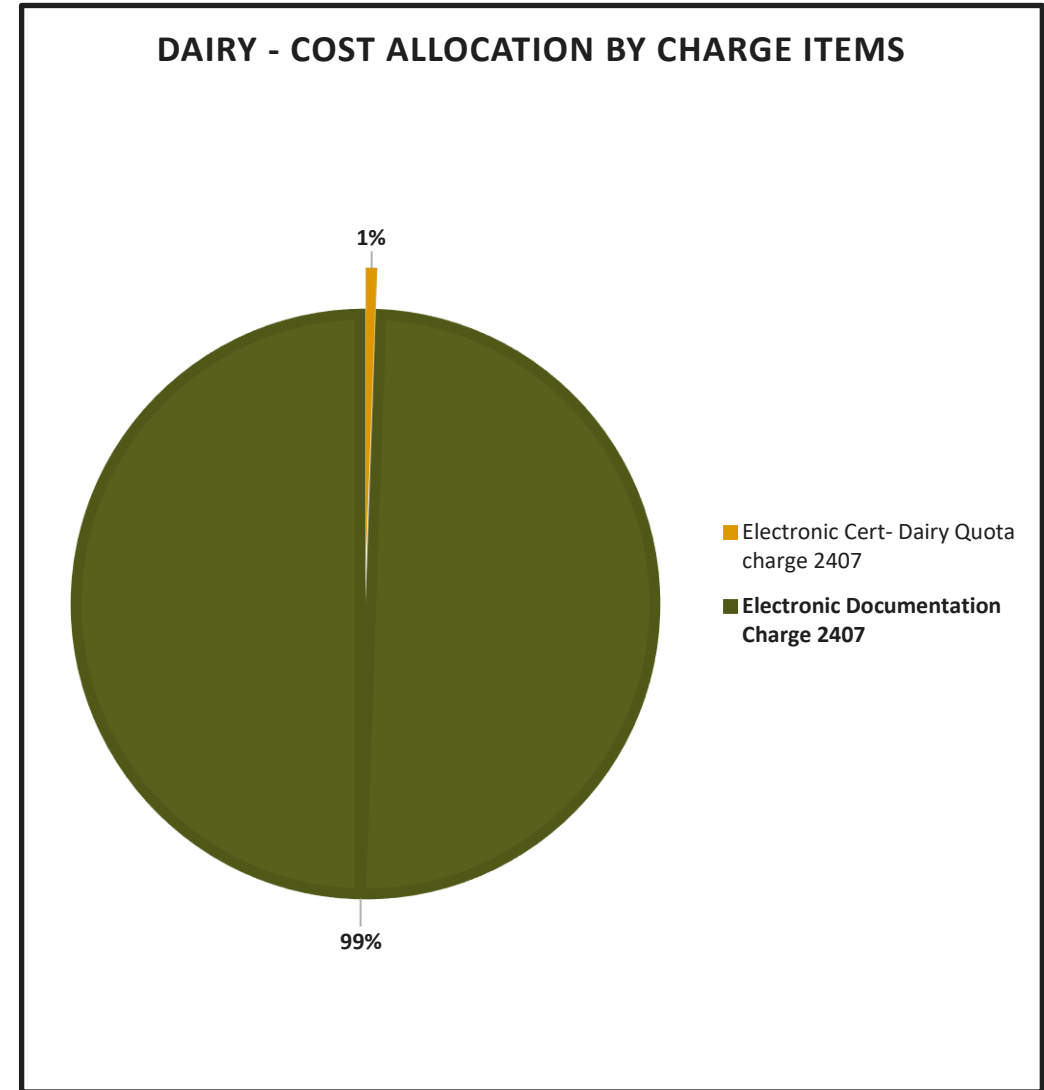
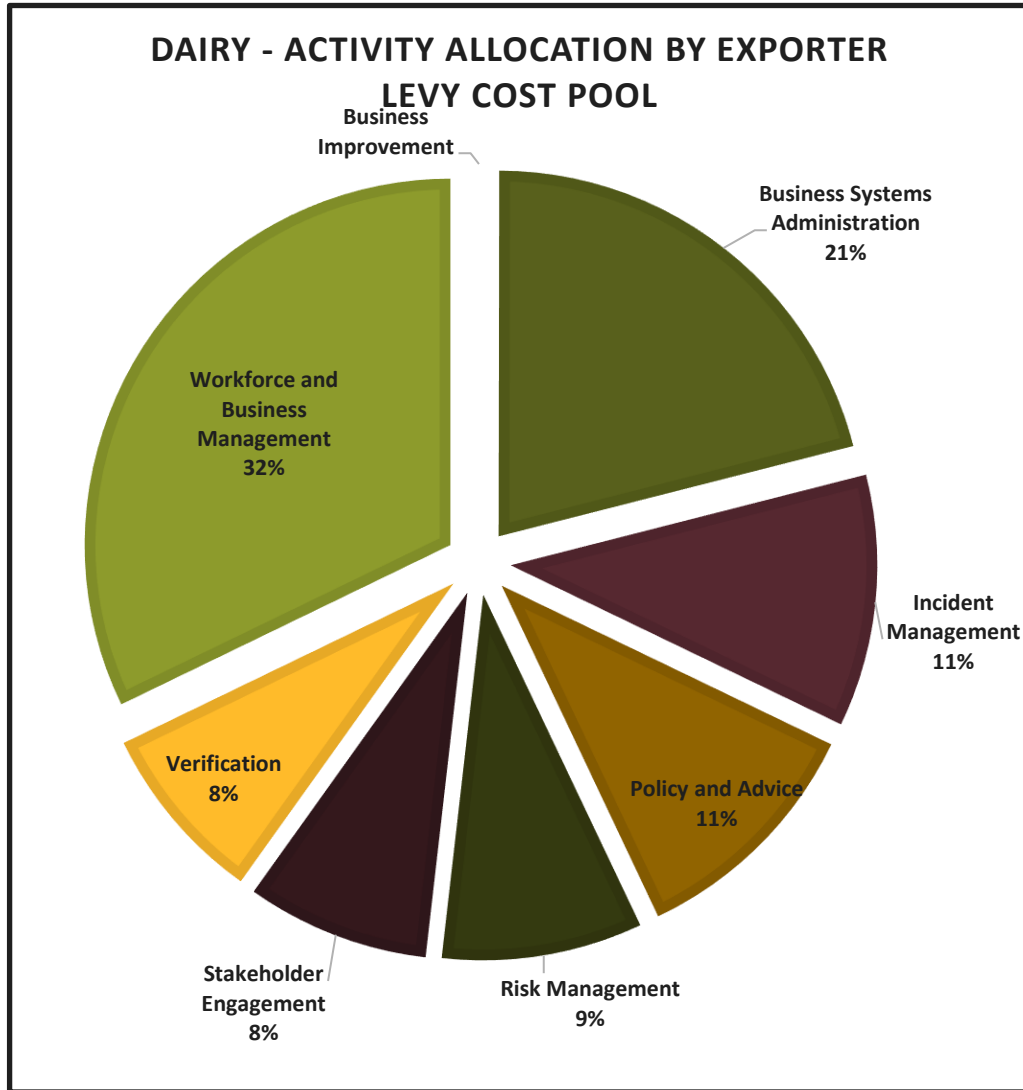
Components of the Dairy Electronic Document Charge



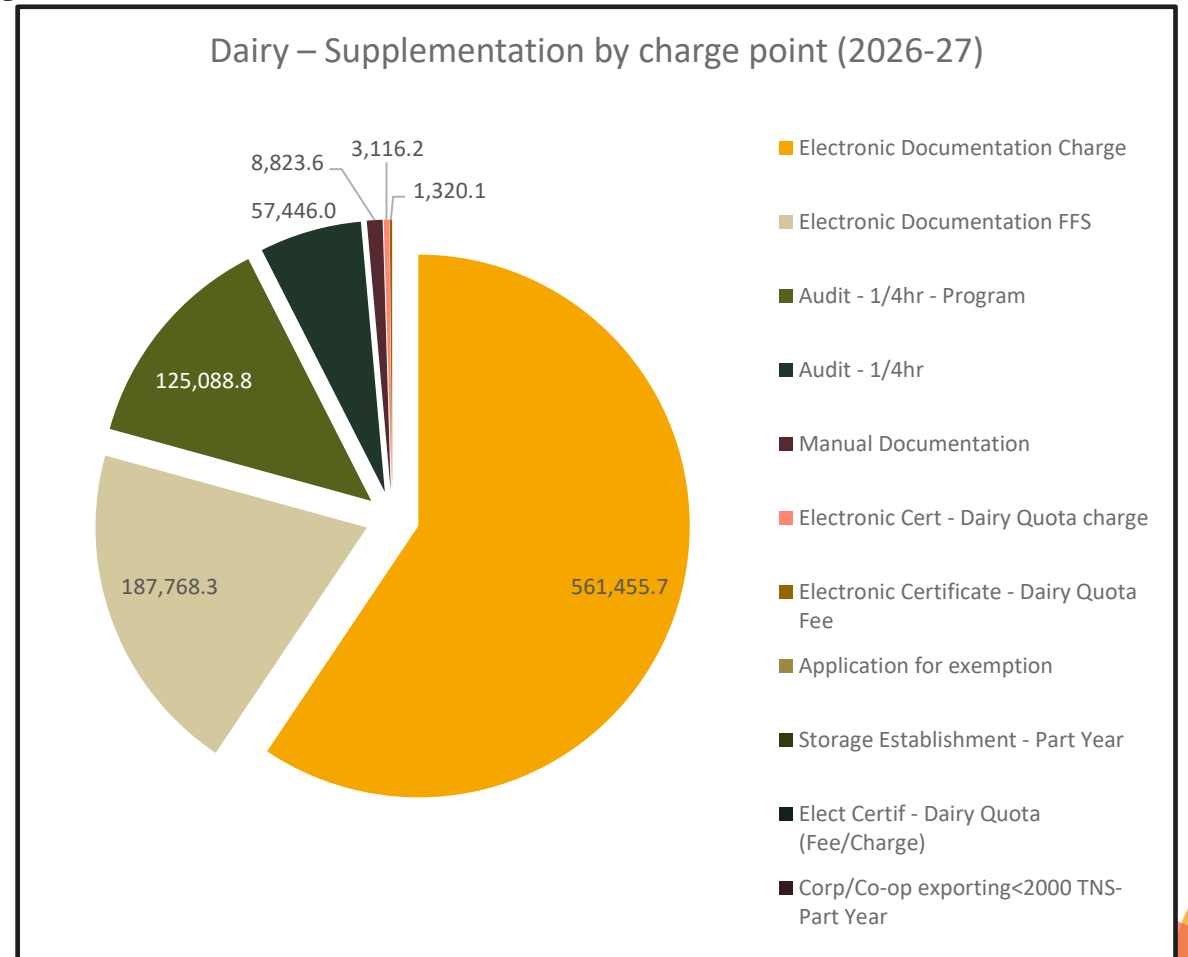
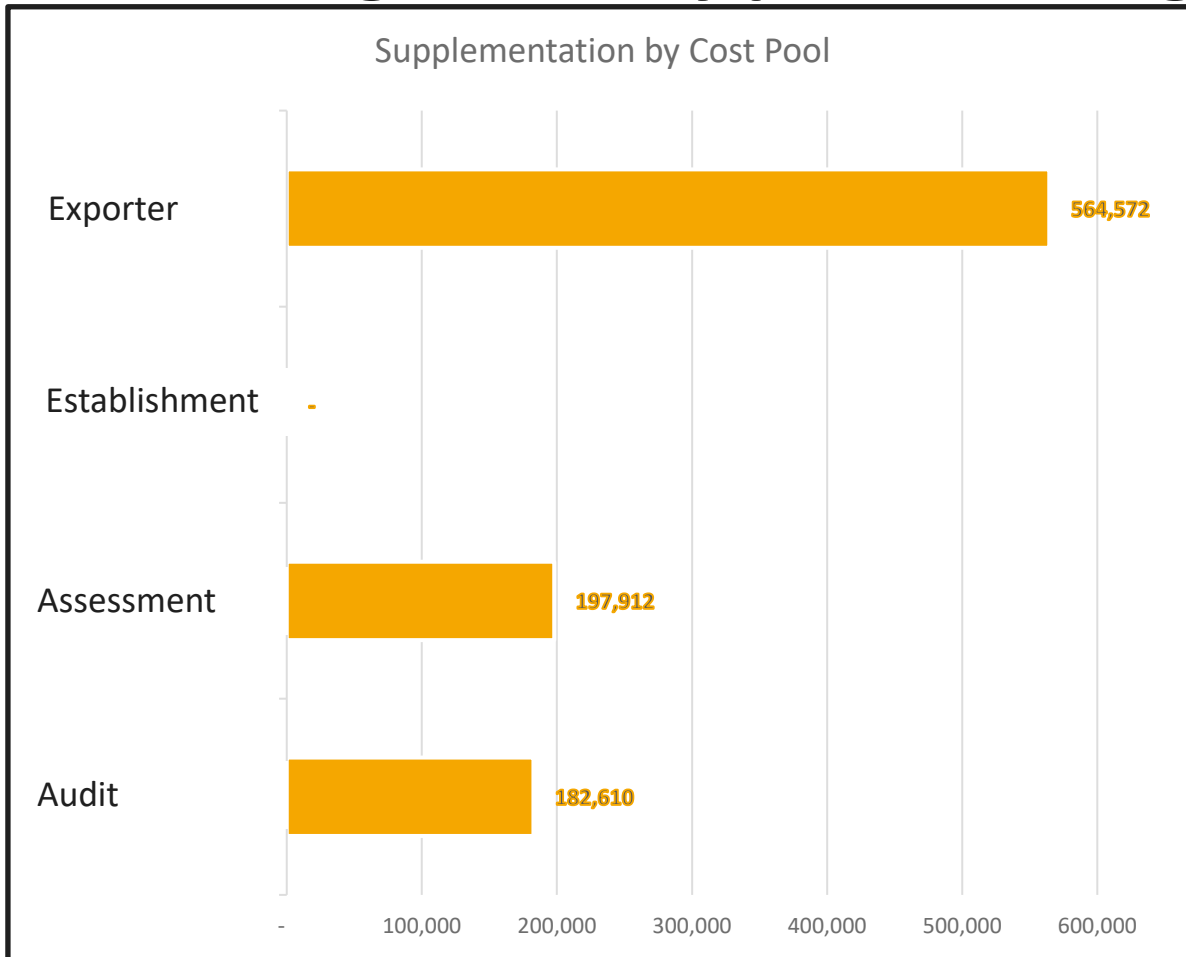
Dairy cost base by activity



Dairy exporter cost pool by activity & charge point



Where supplementation has been applied within the dairy arrangement by pool & charge points





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Cost Attribution within the Meat Exports Arrangement



Who do we deliver regulatory services to and where is our effort is allocated within the meat exports arrangement?

Abattoirs - 80%

- Registration, approval and ongoing oversight of export-registered abattoirs. This includes audits, inspection and assurance activities, listing and variation assessments, and compliance with importing country requirements.

Meat Exporters - 14%

- Assessment and oversight of meat exporters and their export arrangements. This includes export permit processing, certification activities, documentation, and compliance monitoring.

Other Establishments - 5%

- Registration and approval of non-abattoir establishments supporting meat exports (e.g. cold stores, processing and storage facilities). This includes facility and systems assessments, audits, variations, and ongoing compliance verification.

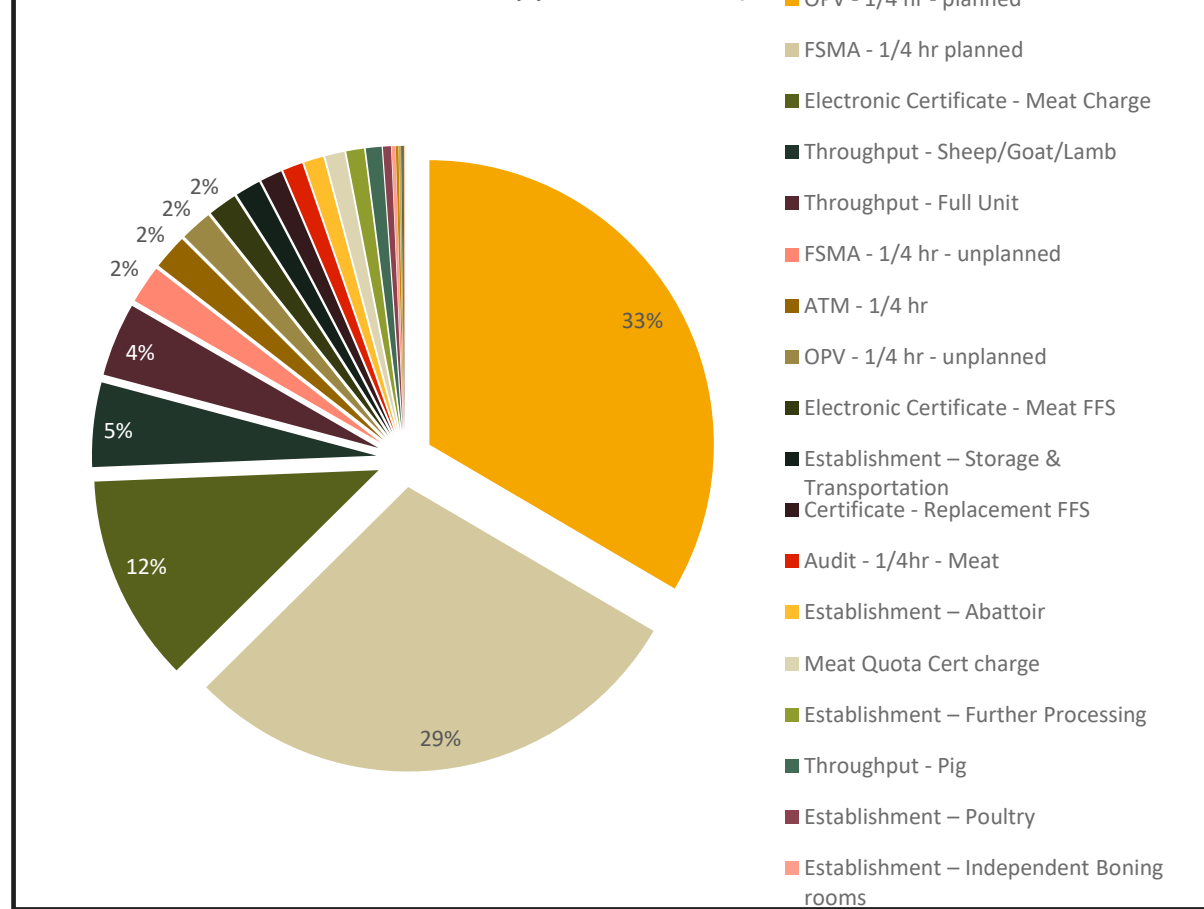
Meat Organics - 1%

- Oversight of organic certification arrangements for meat exports. This includes recognition and monitoring of organic certifying organisations and assurance of compliance with organic export requirements.

Meat price list and comparison

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Application for exemption | 38.0 | 39.9 | 43.6 | 47.5 | 50.5 |
| ATM - 1/4 hr | 109.0 | 110.7 | 113.8 | 117.0 | 120.2 |
| Audit - 1/4hr - Meat | 64.0 | 77.9 | 84.6 | 91.7 | 97.0 |
| Certificate - Electronic (Fee/Charge) | 37.0 | 41.0 | 44.8 | 48.8 | 51.9 |
| Certificate - Manual FFS | 43.0 | 42.3 | 49.4 | 57.6 | 64.6 |
| Certificate - Replacement FFS | 551.0 | 541.7 | 633.2 | 738.4 | 827.4 |
| Electronic Certificate - Meat Charge | 32.0 | 35.5 | 38.8 | 42.2 | 44.9 |
| Electronic Certificate - Meat FFS | 5.0 | 4.9 | 5.7 | 6.7 | 7.5 |
| Establishment – Abattoir | 880.0 | 1,017.8 | 1,109.1 | 1,204.2 | 1,276.7 |
| Establishment – Casings | 880.0 | 866.6 | 918.4 | 971.9 | 1,028.1 |
| Establishment – Further Processing | 1,309.0 | 1,289.1 | 1,366.1 | 1,445.7 | 1,529.2 |
| Establishment – Independent Boning rooms | 1,309.0 | 1,289.1 | 1,366.1 | 1,445.7 | 1,529.2 |
| Establishment – Poultry | 1,309.0 | 1,289.1 | 1,366.1 | 1,445.7 | 1,529.2 |
| Establishment – Storage & Transportation | 880.0 | 866.6 | 918.4 | 971.9 | 1,028.1 |
| FSMA - 1/4 hr - unplanned | 39.0 | 46.3 | 49.9 | 54.1 | 57.2 |
| FSMA - 1/4 hr planned | 27.0 | 32.1 | 34.6 | 37.4 | 39.6 |
| FSMA - Monthly | 18,715.0 | - | - | - | - |
| FSMA OOH Dble time & half (=3h) | 26.1 | 31.7 | 32.7 | 33.6 | 34.6 |
| FSMA OOH Dble time (=3h) | 20.9 | 25.4 | 26.1 | 26.9 | 27.6 |
| FSMA OOH non-cont Dble time (<3h) | 333.8 | 304.3 | 313.4 | 322.6 | 331.7 |
| FSMA OOH non-cont Single time (<3h) | 166.9 | 152.2 | 156.7 | 161.3 | 165.9 |
| FSMA OOH non-cont Time & half (<3h) | 250.2 | 228.2 | 235.1 | 241.9 | 248.8 |
| FSMA OOH Time & half (=3h) | 15.6 | 19.0 | 19.6 | 20.2 | 20.7 |
| Meat Export Licence | 345.0 | 382.4 | 417.8 | 454.9 | 483.7 |
| Meat Quota Cert - (Fee/Charge) | 37.0 | - | - | - | - |
| Meat Quota Cert charge | 32.0 | 35.5 | 38.8 | 42.2 | 44.9 |
| Meat Quota Cert fee | 5.0 | 4.9 | 5.7 | 6.7 | 7.5 |
| OPV - 1/4 hr - planned | 36.0 | 38.4 | 41.8 | 45.3 | 47.9 |
| OPV - 1/4 hr - unplanned | 51.0 | 54.4 | 59.1 | 64.1 | 67.8 |
| OPV - Monthly | 24,970.0 | - | - | - | - |
| Registration Application | 854.0 | 841.0 | 891.2 | 943.2 | 997.7 |
| Throughput - Calf | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Throughput - Deer/Game Deer | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Throughput - Full Unit | 0.5 | 0.5 | 0.6 | 0.6 | 0.7 |
| Throughput - Kangaroo/Wild Boar | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Throughput - Pig | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Throughput - Rabbit/Possum/Hare | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Throughput - Sheep/Goat/Lamb | 0.1 | 0.1 | 0.2 | 0.2 | 0.2 |
| VO OOH Dble time & half (=3hrs) | 40.4 | 44.6 | 45.9 | 47.2 | 48.6 |
| VO OOH Dble time (=3hrs) | 32.3 | 35.7 | 36.7 | 37.8 | 38.9 |
| VO OOH Time & half (= 3hrs) | 24.3 | 26.7 | 27.5 | 28.3 | 29.2 |

Meat – Expense allocation to charge point (pre-supplementation)



The Meat export program’s expenses are met through:

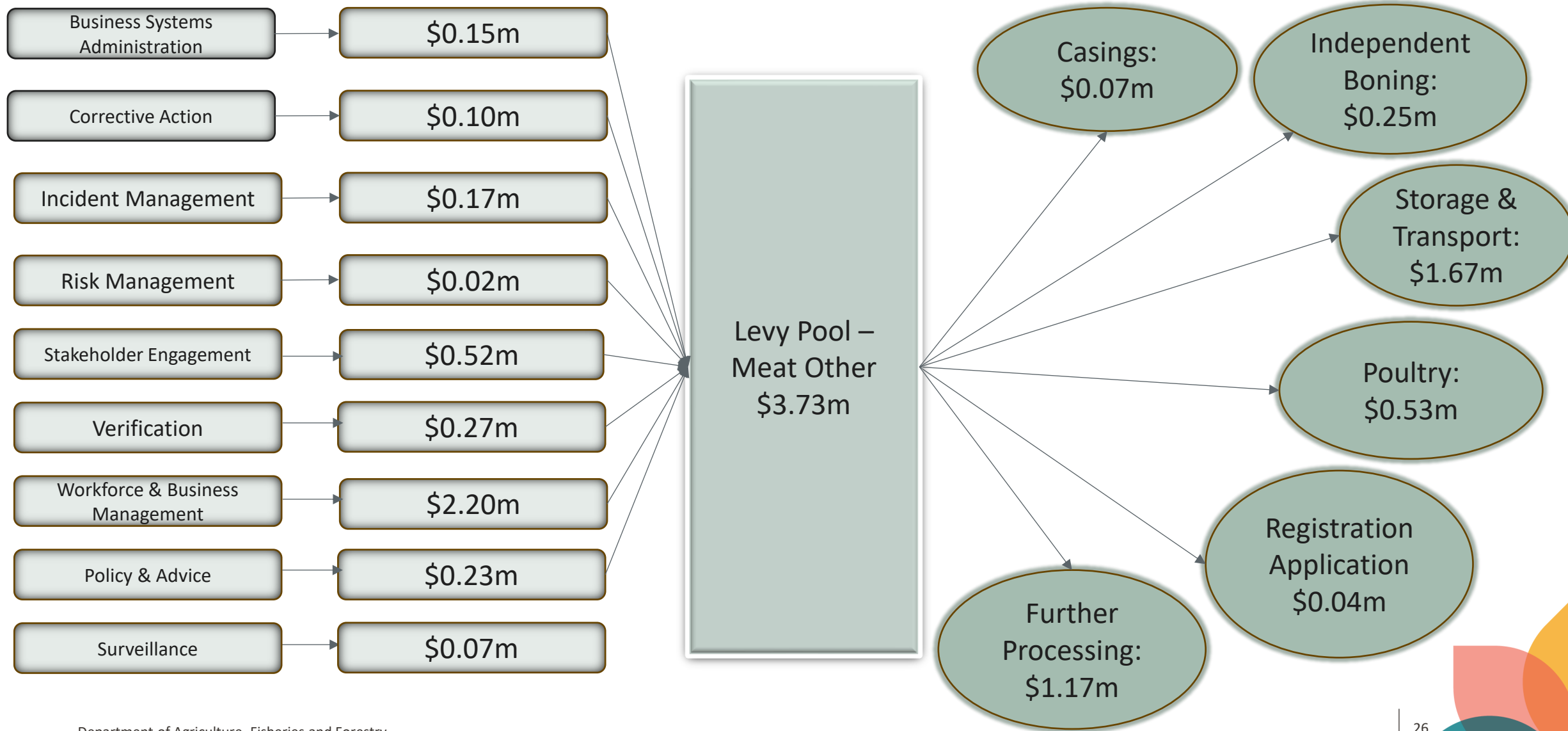
- 33% - OPV planned hours
- 29% - FSMA planned hours
- 12% - Electronic documentation (charge)
- 5% - Throughput (Sheep/Lamb/Goat)
- 4% - Throughput (Full Unit)

Largest price changes within the meat exports arrangement

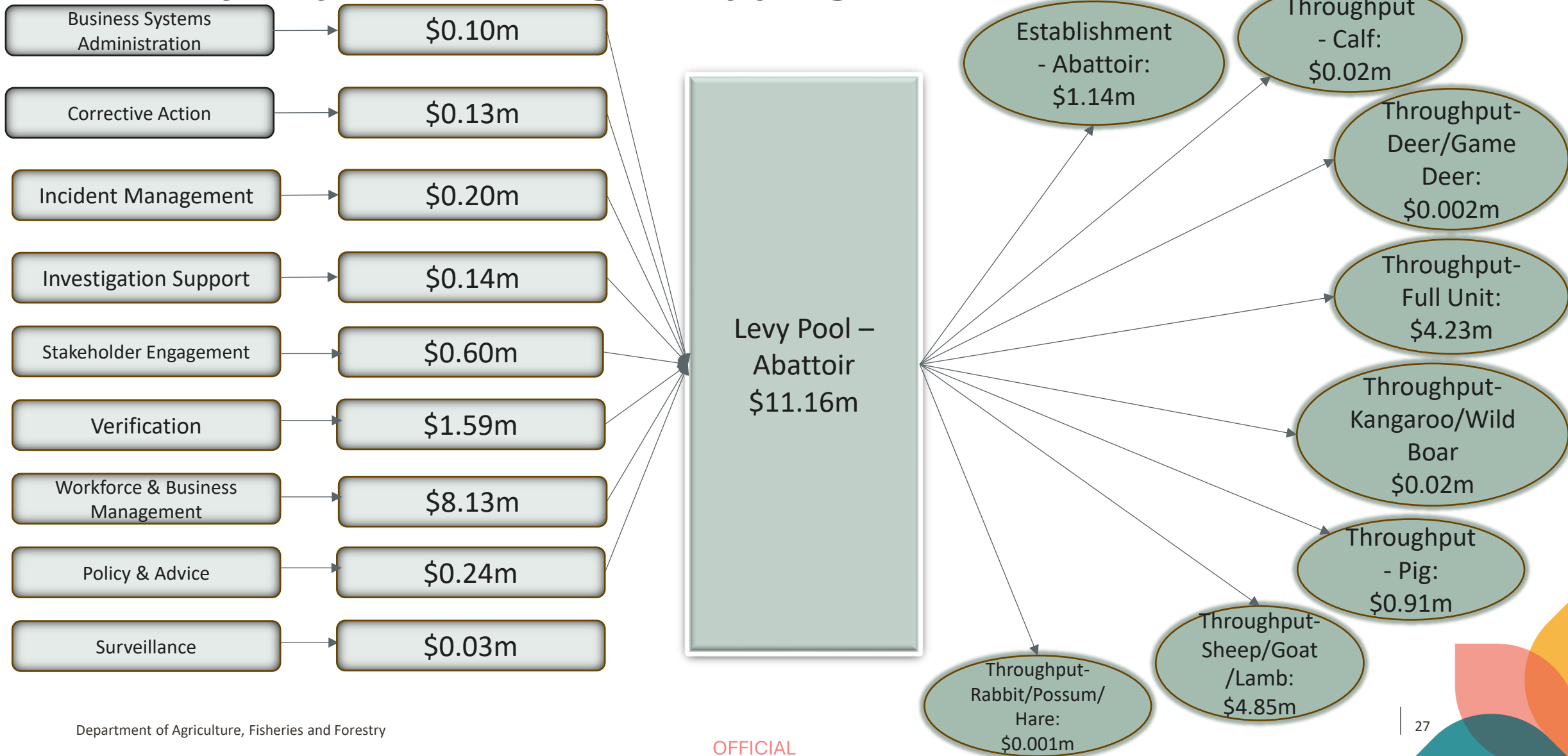
Top 5 significant price changes 2025-26 to 2029-30

| <i>Item Code Levels</i> | <i>Unit of Measure</i> | Total Volume 2026-27 | Current Unit Price 2025-26 | Modelled phased Unit Price 2026-27 | Modelled phased Unit Price 2027-28 | Modelled phased Unit Price 2028-29 | Modelled phased Unit Price 2029-30 | Yr 4 Price Increase/Decrease |
|--------------------------------|------------------------|--------------------------------|--------------------------------------|--|--|--|--|-------------------------------------|
| Meat Export Arrangement | | Sub Total | | | | | | |
| Throughput - Full Unit | EACH | 7,945,134 | \$0.46 | \$1 | \$1 | \$1 | \$1 | 45% |
| Audit - 1/4hr - Meat | QHR | 14,809 | \$64.00 | \$78 | \$85 | \$92 | \$97 | 51% |
| FSMA - 1/4 hr planned | QHR | 920,036 | \$27.00 | \$32 | \$35 | \$37 | \$40 | 47% |
| OPV - 1/4 hr - planned | QHR | 882,030 | \$36.00 | \$38 | \$42 | \$45 | \$48 | 33% |
| Meat Quota Cert fee | DOC | 31,395 | \$5.00 | \$5 | \$6 | \$7 | \$8 | 50% |

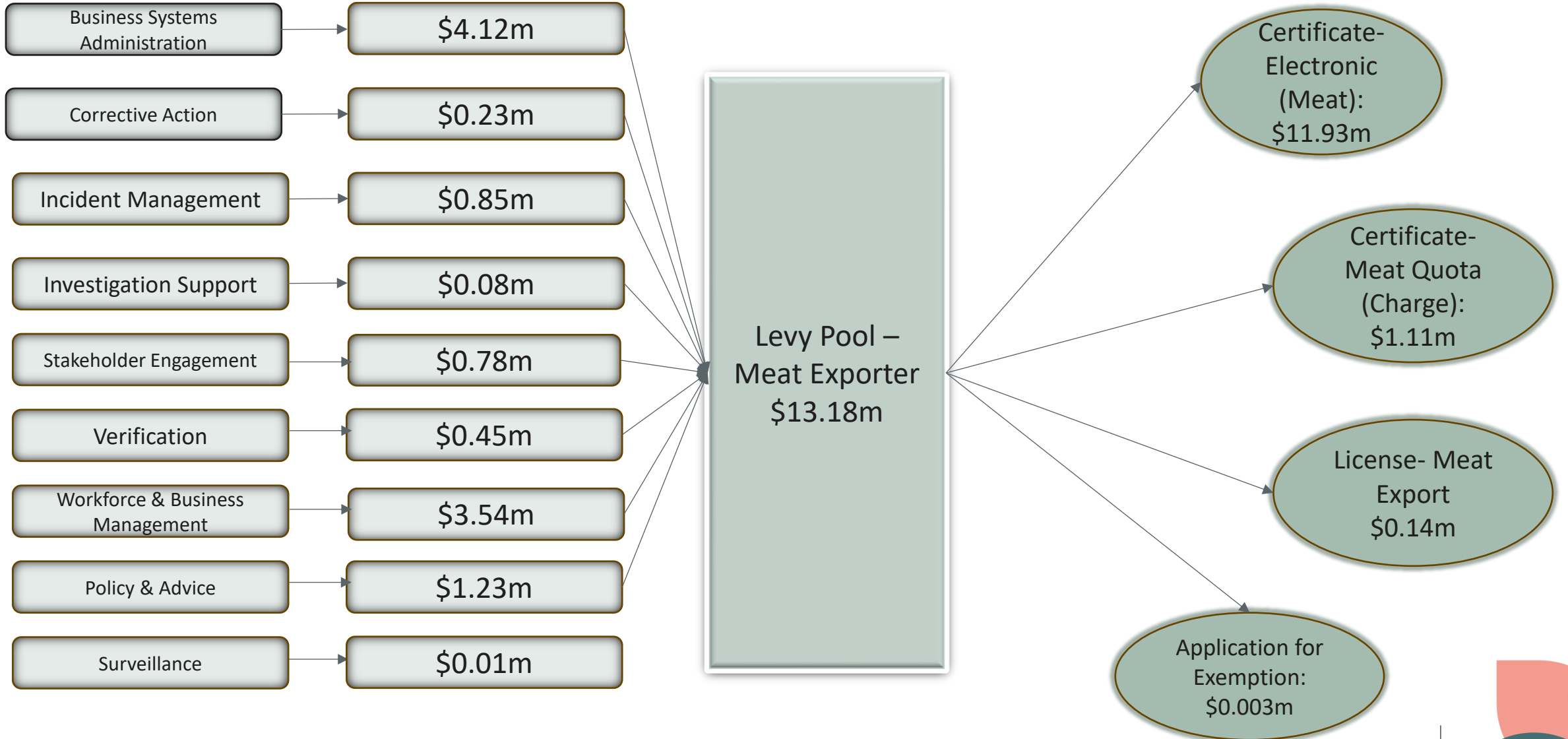
Activity to pool to charge mapping – Meat other establishments



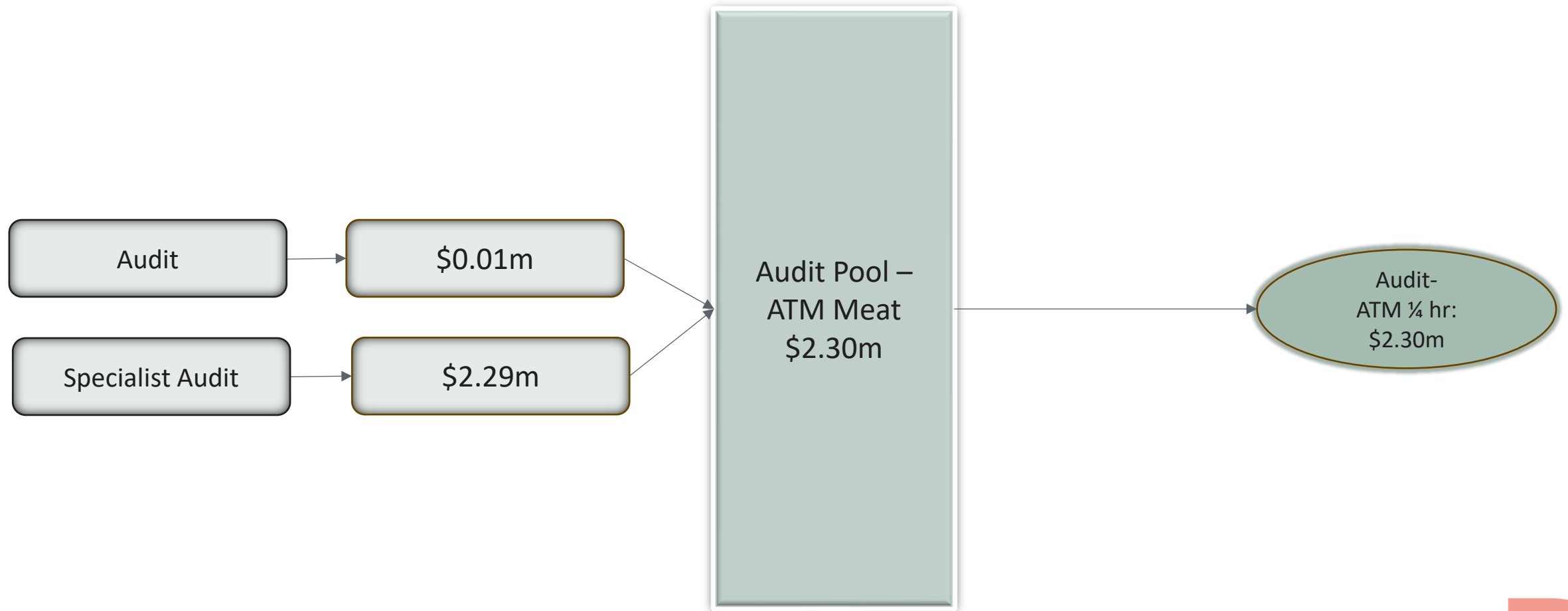
Activity to pool to charge mapping – Meat abattoirs



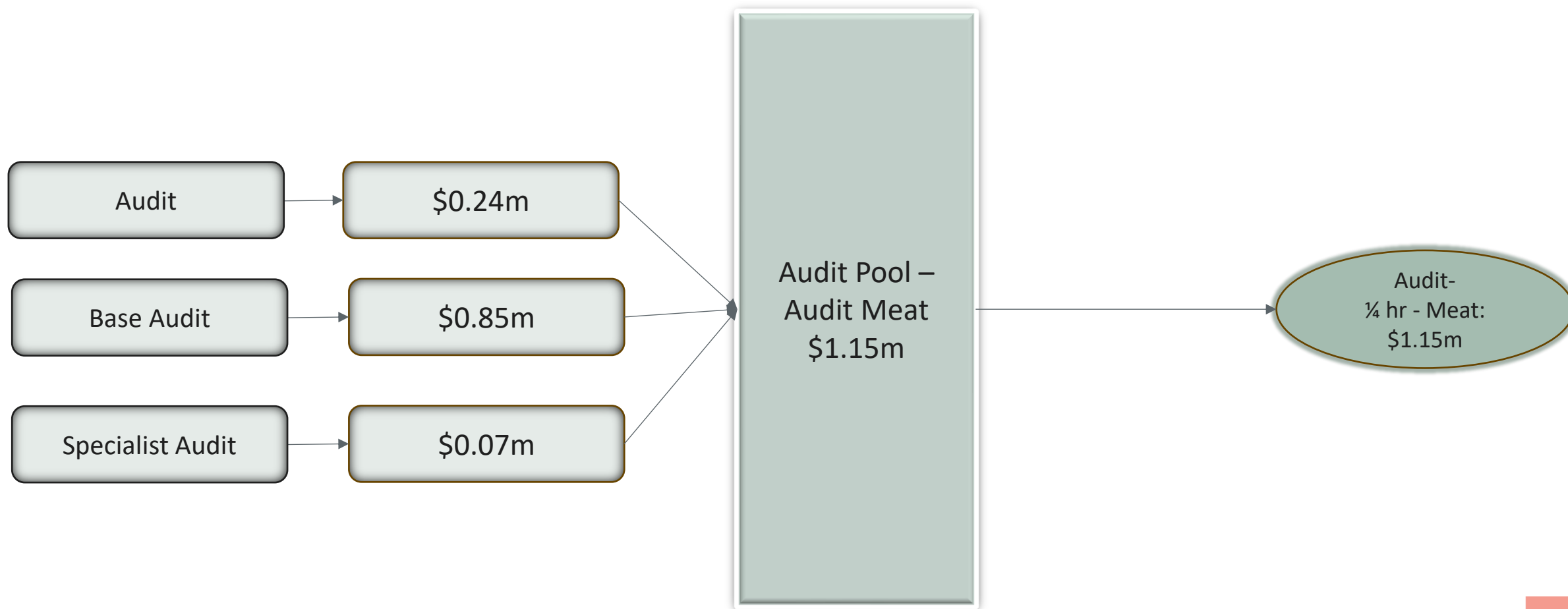
Activity to pool to charge mapping – Meat exporters



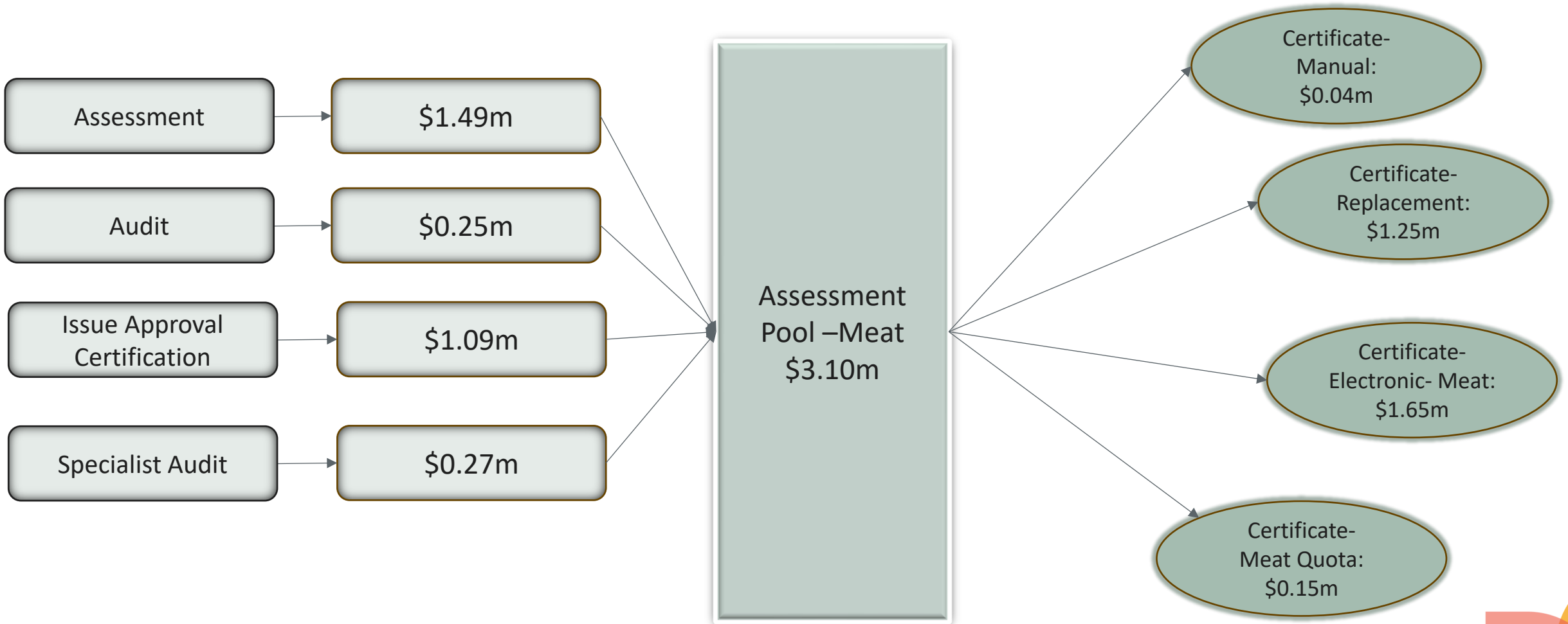
Activity to pool to charge mapping – Meat audits (ATMs)



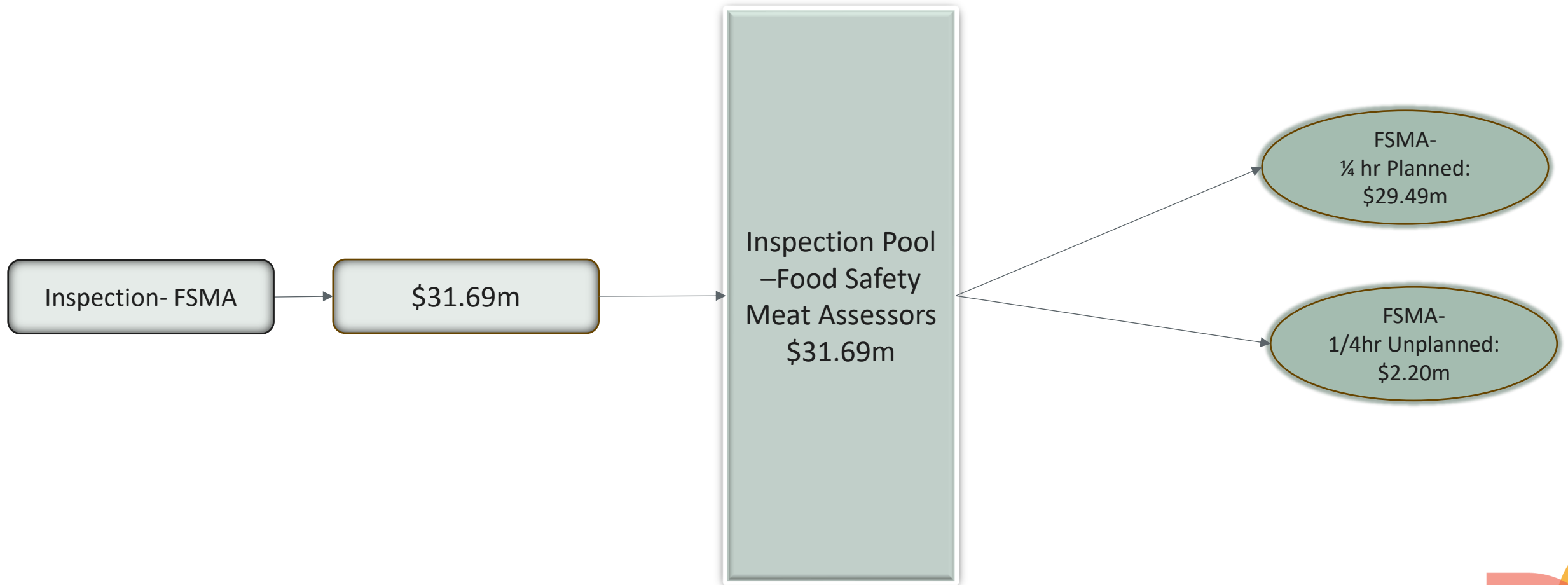
Activity to pool to charge mapping – Non-abattoir audits



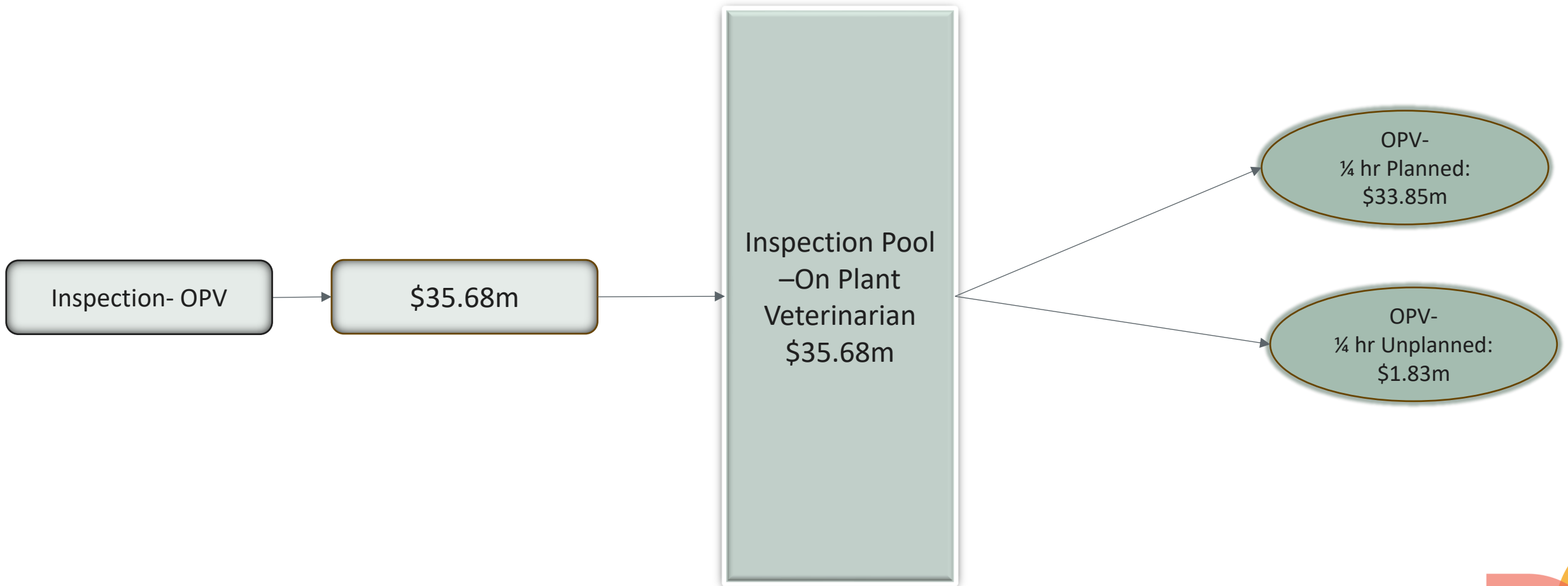
Activity to pool to charge mapping – Meat assessment



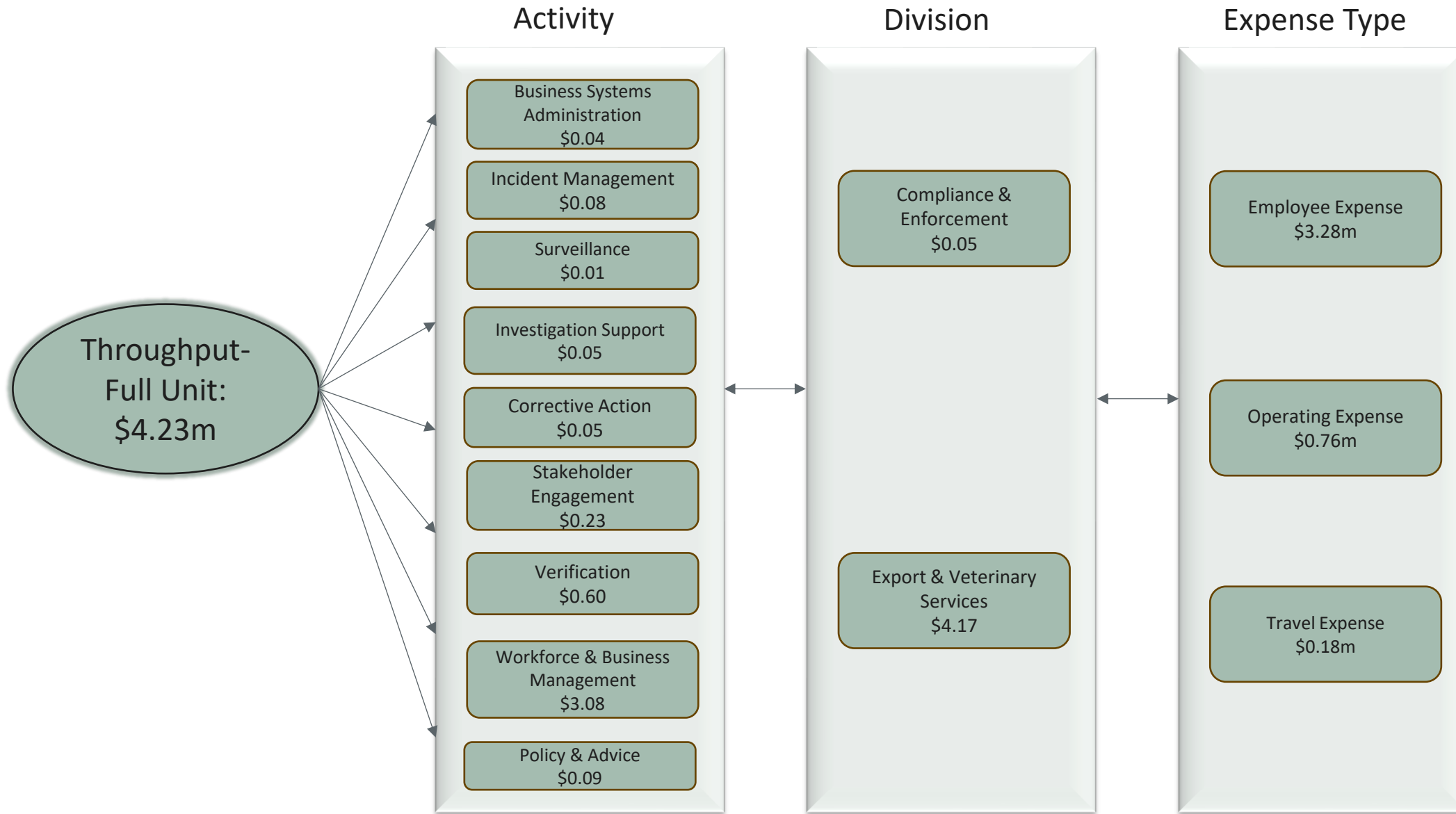
Activity to pool to charge mapping – FSMA inspection



Activity to pool to charge mapping – OPV inspection

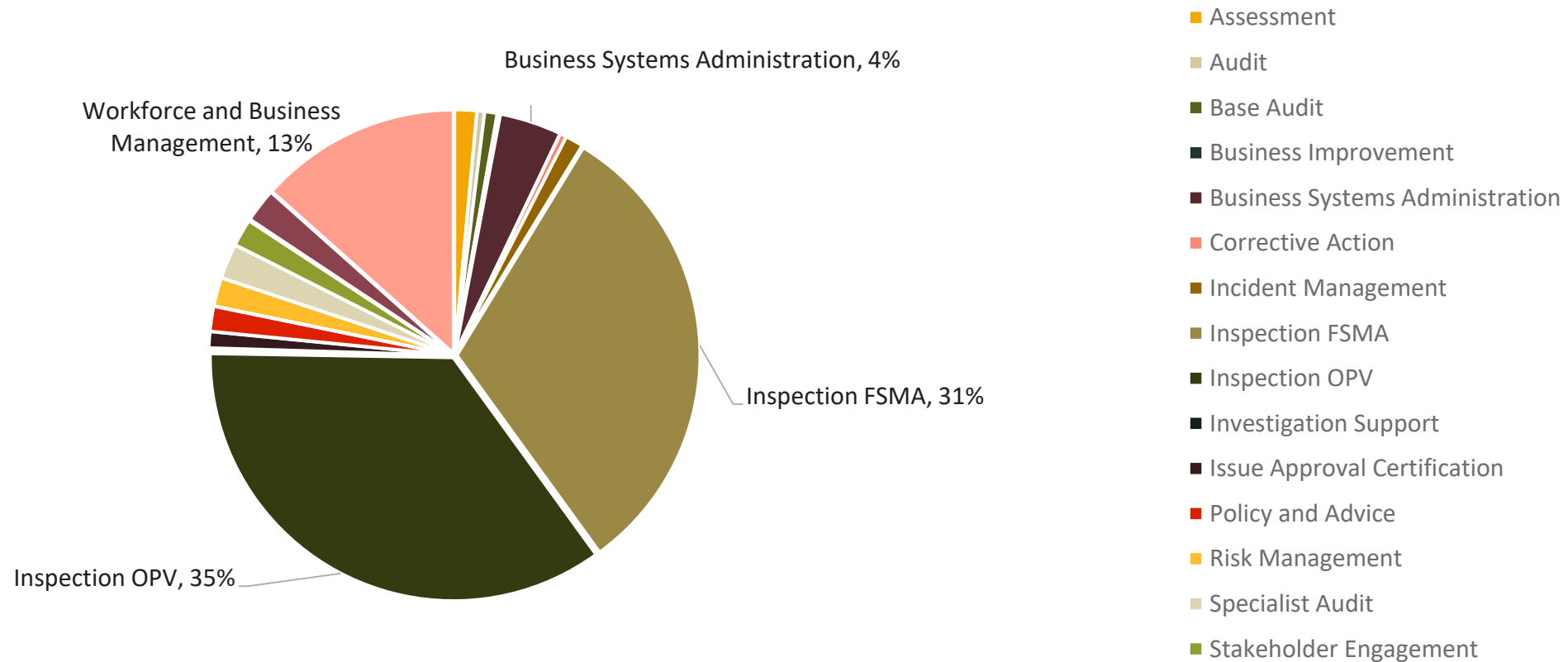


Charge to activity to division mapping – Throughput example

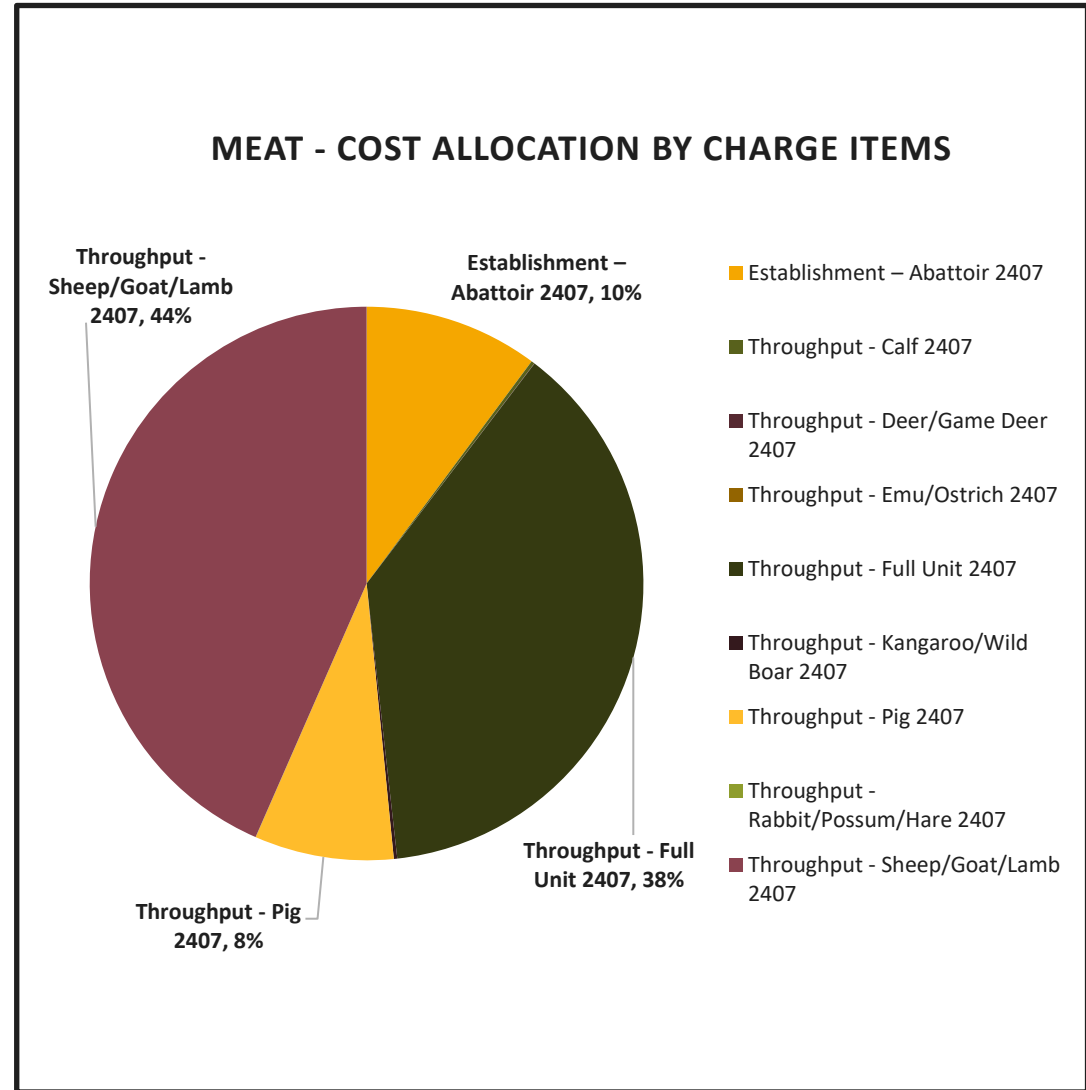
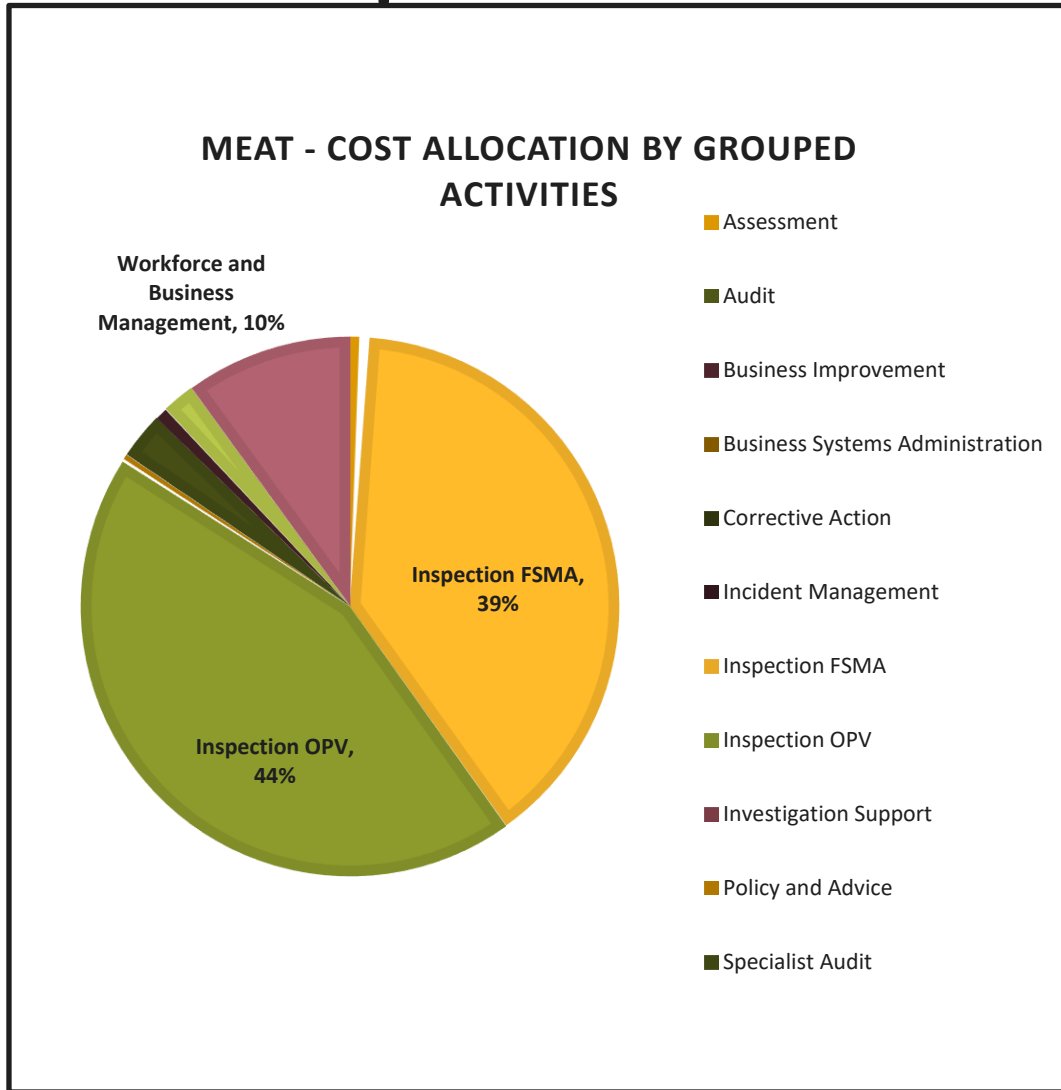


How are prices derived? Cost Base & Activity (Meat)

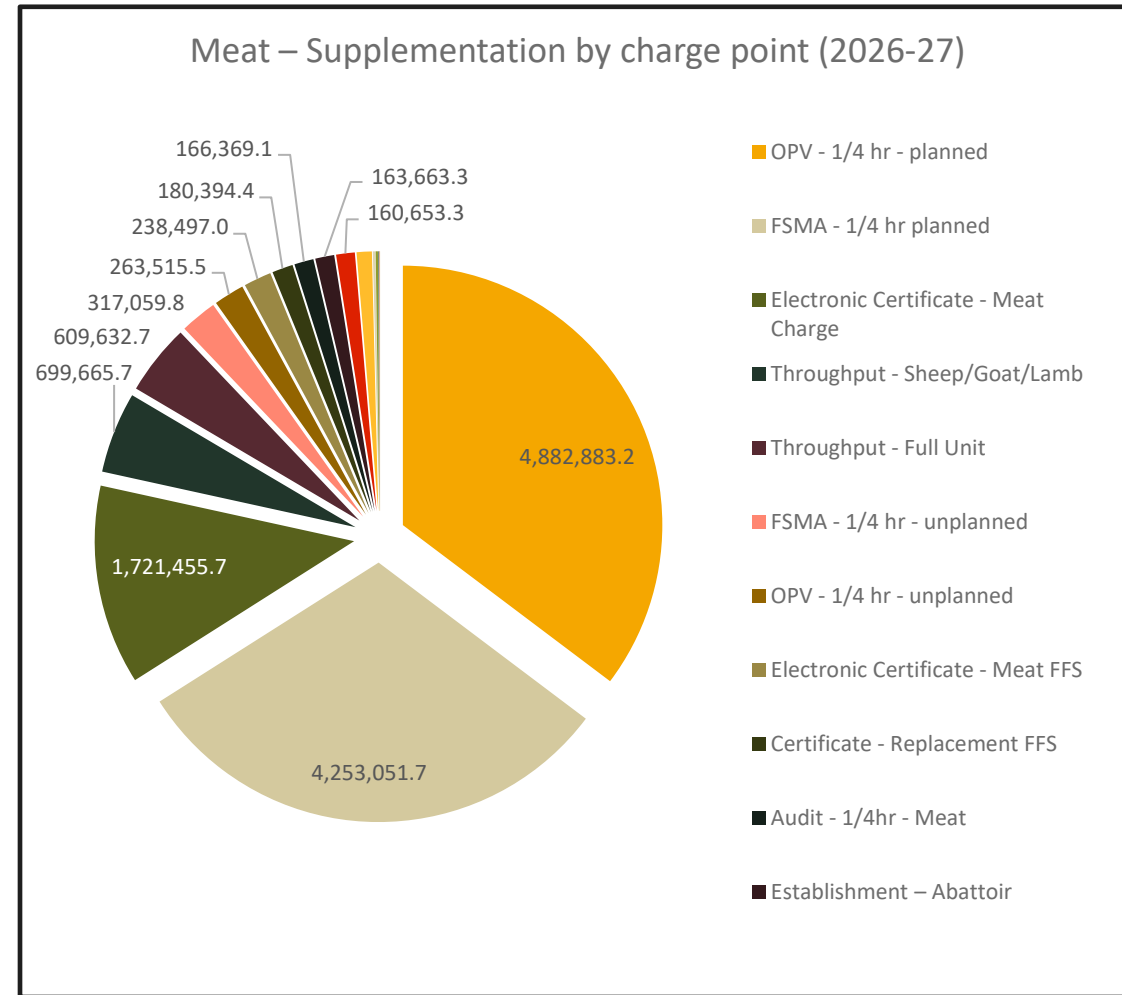
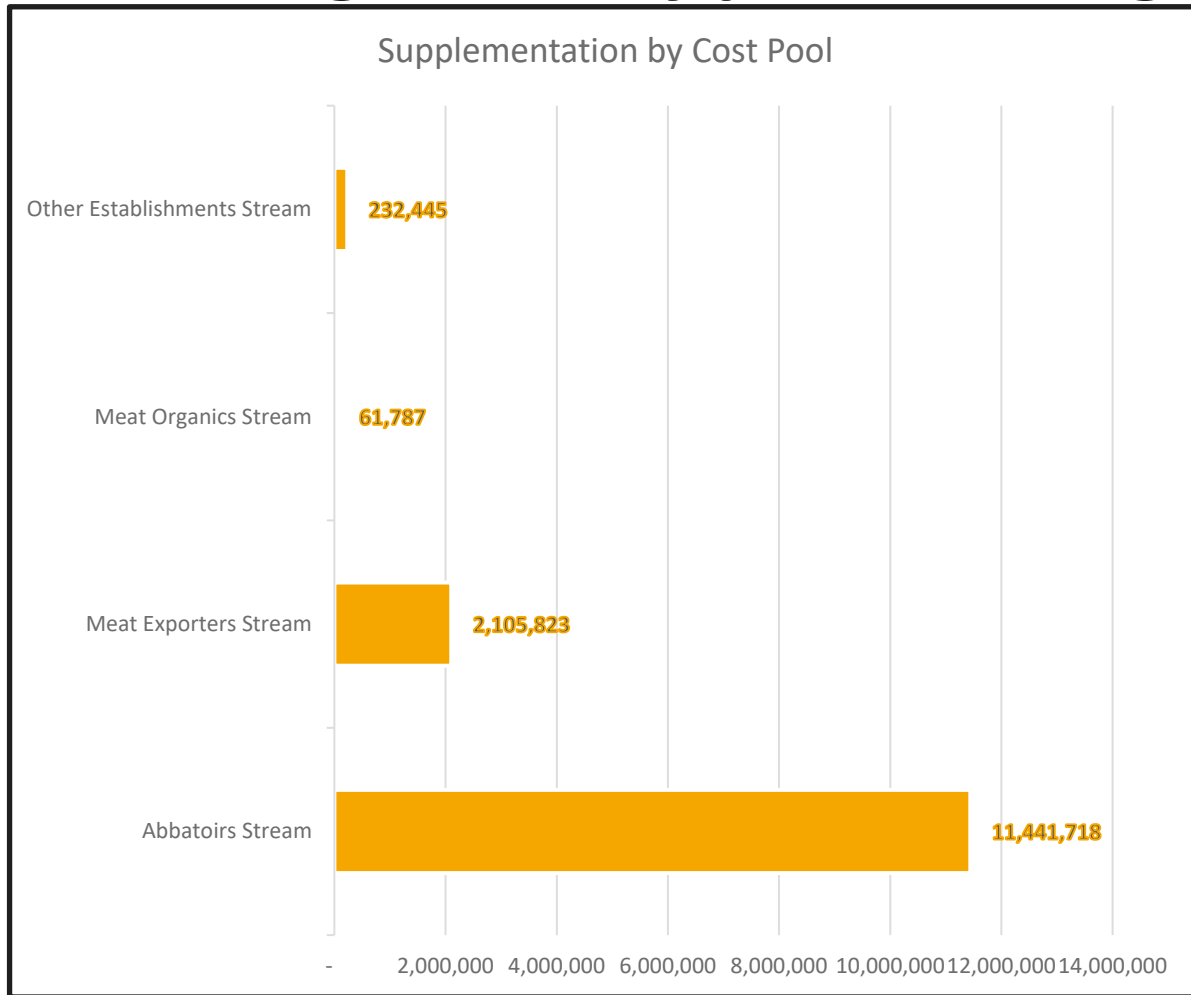
Meat - cost allocation by grouped activities



How are prices derived? Abattoir Cost Pool



Where supplementation has been applied within the meat arrangement by pool & charge points



Charge pools & expense breakdown

| Cost Pools | Charge Points (ABC) | Employee | Operating | Travel |
|---------------------------|--|-------------------------|-------------------------|------------------------|
| Audit Pool - ATM | ATM - 1/4 hr | \$ 1,849,145.56 | \$ 148,855.45 | \$ 301,432.00 |
| Audit Pool | Audit - 1/4hr - Meat | \$ 979,386.22 | \$ 116,552.11 | \$ 57,613.28 |
| Assessment Pool | Certificate - Manual FFS | \$ 36,916.35 | \$ 4,174.21 | \$ 1,394.61 |
| | Certificate - Replacement FFS | \$ 1,087,011.37 | \$ 122,910.64 | \$ 41,064.73 |
| | Electronic Certificate - Meat FFS | \$ 1,436,504.12 | \$ 162,428.52 | \$ 54,267.75 |
| | Meat Quota Cert fee | \$ 134,192.28 | \$ 15,173.40 | \$ 5,069.47 |
| FSMA Pool | FSMA - 1/4 hr - unplanned | \$ 1,820,434.30 | \$ 214,009.77 | \$ 164,684.88 |
| | FSMA - 1/4 hr planned | \$ 24,410,607.48 | \$ 2,869,704.45 | \$ 2,208,296.12 |
| OPV Pool | OPV - 1/4 hr - planned | \$ 29,381,589.72 | \$ 1,658,765.14 | \$ 2,812,613.44 |
| | OPV - 1/4 hr - unplanned | \$ 1,588,779.96 | \$ 89,696.06 | \$ 152,089.25 |
| Abattoir Pool | Establishment – Abattoir | \$ 882,221.35 | \$ 203,837.69 | \$ 49,237.38 |
| | Throughput - Calf | \$ 16,482.01 | \$ 3,808.18 | \$ 919.87 |
| | Throughput - Deer/Game Deer | \$ 1,734.95 | \$ 400.86 | \$ 96.83 |
| | Throughput - Full Unit | \$ 3,283,390.18 | \$ 758,628.96 | \$ 183,248.25 |
| | Throughput - Kangaroo/Wild Boar | \$ 17,349.49 | \$ 4,008.61 | \$ 968.29 |
| | Throughput - Pig | \$ 705,256.60 | \$ 162,949.89 | \$ 39,360.85 |
| | Throughput - Rabbit/Possum/Hare | \$ 867.47 | \$ 200.43 | \$ 48.41 |
| | Throughput - Sheep/Goat/Lamb | \$ 3,767,440.84 | \$ 870,469.11 | \$ 210,263.44 |
| Meat Exporter Pool | Application for exemption | \$ 824.63 | \$ 465.64 | \$ 27.69 |
| | Electronic Certificate - Meat Charge | \$ 7,462,857.38 | \$ 4,214,083.68 | \$ 250,619.97 |
| | Meat Export Licence | \$ 84,936.39 | \$ 47,961.39 | \$ 2,852.36 |
| | Meat Quota Cert charge | \$ 696,808.23 | \$ 393,469.69 | \$ 23,400.43 |
| | Organic registration - Meat | \$ 824.63 | \$ 465.64 | \$ 27.69 |
| "Other" Levy Pool | Establishment – Casings | \$ 51,734.82 | \$ 15,805.68 | \$ 2,130.88 |
| | Establishment – Further Processing | \$ 868,978.98 | \$ 265,484.72 | \$ 35,791.97 |
| | Establishment – Independent Boning rooms | \$ 184,806.74 | \$ 56,460.93 | \$ 7,611.92 |
| | Establishment – Poultry | \$ 390,639.39 | \$ 119,345.57 | \$ 16,089.86 |
| | Establishment – Storage & Transportation | \$ 1,240,805.71 | \$ 379,082.77 | \$ 51,106.96 |
| | Registration Application | \$ 29,602.28 | \$ 9,043.89 | \$ 1,219.27 |
| Grand Total | | \$ 82,412,129.42 | \$ 12,908,243.11 | \$ 6,673,547.87 |

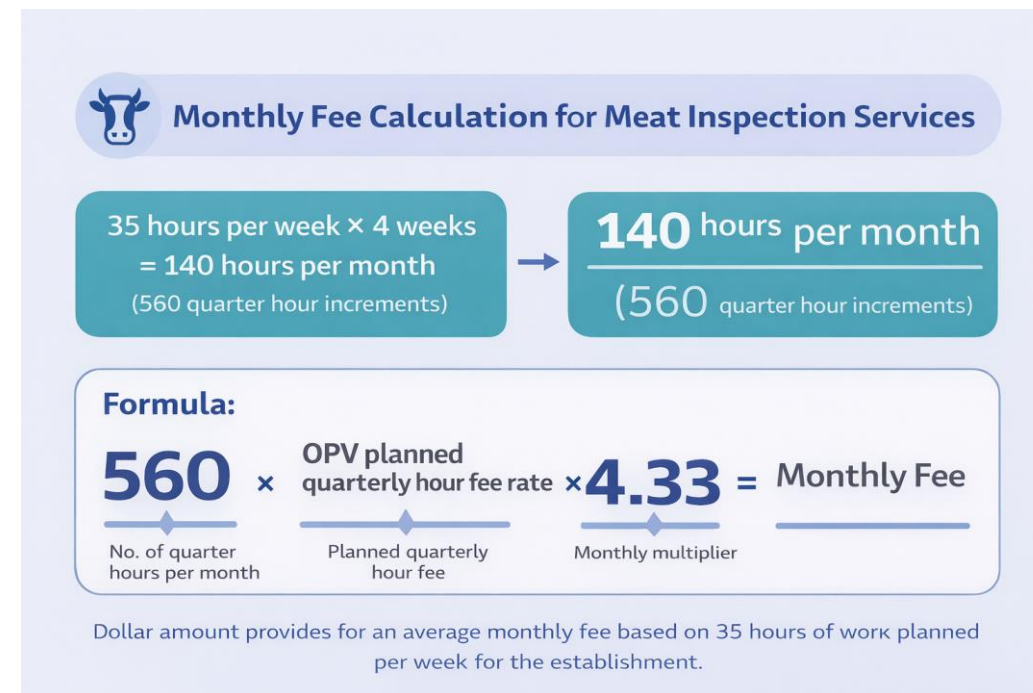
Establishment fees in relation to meat inspection services – Monthly charge based on planned hours – OPVs/FSMAs

Calculation of monthly charge for meat inspection position allocation

- Within the Fees and Payments Rules, the department is looking to remove reference to the '40 hour week' used in the calculation of an establishment monthly charge for meat inspection services provided by either an OPV or FSMA.
- This removal is intended to simplify and allow more accurate calculation of monthly charges in line with planned hours agreed with the department within individual establishment AEMIS forms.

Monthly meat inspection position allocation charge example:

- An establishment has an agreed AEMIS form with the department with total specified hours per week for beef processing of 35 hours (OPV allocated to meat inspection position).
- Monthly hours would constitute 35 hours per week x 4 weeks = 140 hours per month (560 quarter hour increments)
- Formula used: Number of quarter hours x quarterly hour fee x 4.33
 - 560 x OPV quarterly hour fee rate x 4.33
- Dollar value would provide for an average monthly fee for the establishment based on the specified 35 hours of planned work per week which would then be applied within existing billing processes.





Australian Government
**Department of Agriculture,
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Cost Attribution within the Horticulture Exports Arrangement



Who do we deliver regulatory services to and where is our effort allocated within the horticulture exports arrangement?

Horticulture Exporters - 73%

- Assessment and oversight of horticulture exporters and their approved arrangements. Includes approved arrangement assessment, export permit processing, inspection coordination, and certification activities.

Horticulture Establishments - 13%

- Registration and approval of establishments packing, storing, treating or processing horticulture exports. Includes facility and systems assessments, audits, variations, and ongoing compliance verification.

Horticulture Authorised Officers - 7%

- Approval, training and assessment of authorised officers supporting horticulture export certification. Includes application assessment, competency-based training, reassessment, variations, and ongoing oversight.

Horticulture Accredited Properties - 4%

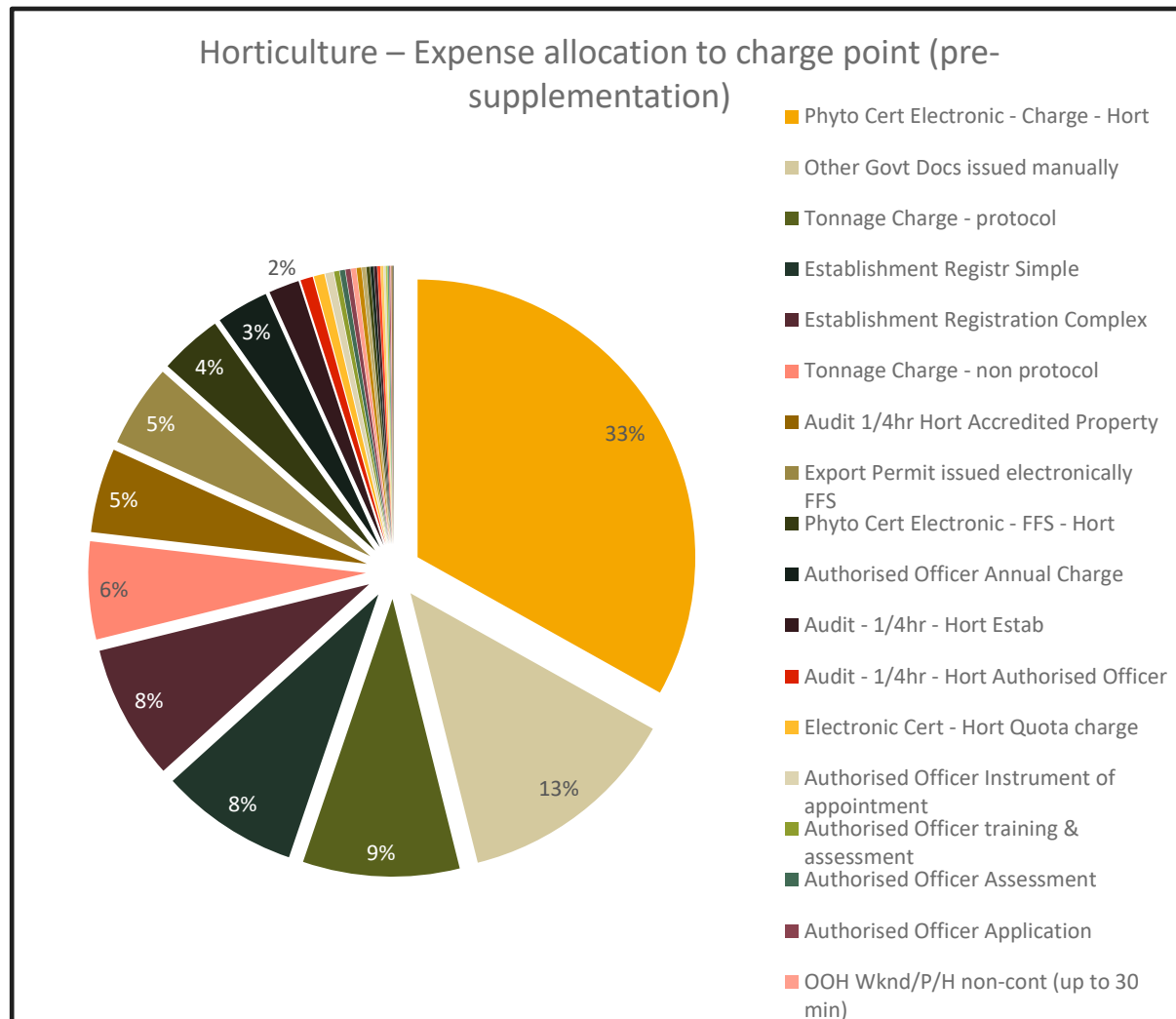
- Registration and ongoing approval of accredited properties producing horticulture products for export. Includes assessment of property systems, audits, variations, and compliance monitoring against export and importing country requirements.

Horticulture Organics - 3%

- Oversight of organic certification arrangements for horticulture exports. Includes recognition and monitoring of organic certifying organisations and assurance of compliance with organic export requirements.

Horticulture price list and composition

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|---|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Add Authorised Officer training & assessment | 2,621.0 | 3,580.9 | 3,915.0 | 4,271.4 | 4,605.9 |
| Additional inspection fee for service | 98.0 | 107.6 | 110.7 | 113.7 | 116.9 |
| Audit - 1/4hr - Hort Authorised Officer | 47.0 | 60.7 | 66.3 | 72.3 | 76.6 |
| Audit - 1/4hr - Hort Estab | 47.0 | 60.7 | 66.3 | 72.3 | 76.6 |
| Audit 1/4hr Hort Accredited Property | 47.0 | 60.7 | 66.3 | 72.3 | 76.6 |
| Authorised Officer Annual Charge | 983.0 | 1,750.2 | 1,925.7 | 2,113.2 | 2,292.6 |
| Authorised Officer Application | 328.0 | 537.7 | 587.9 | 641.4 | 691.7 |
| Authorised Officer Application Variation | --- | 336.1 | 367.5 | 400.9 | 432.3 |
| Authorised Officer Assessment | --- | 448.1 | 489.9 | 534.5 | 576.4 |
| Authorised Officer eLearning | --- | 268.9 | 294.0 | 320.7 | 345.8 |
| Authorised Officer Instrument of appointment | 328.0 | 358.5 | 392.0 | 427.6 | 461.1 |
| Authorised Officer training & assessment | 2,293.0 | 528.8 | 544.2 | 560.1 | 576.4 |
| Electronic Cert - Hort Quota charge | 46.0 | 66.6 | 72.8 | 79.5 | 84.5 |
| Establishment Application - Charge | 786.0 | 703.7 | 774.4 | 850.1 | 908.1 |
| Establishment Registr Simple | 5,900.0 | 5,281.9 | 5,812.6 | 6,381.2 | 6,816.7 |
| Establishment Registr Simple-Part Year | 2,950.0 | 2,640.9 | 2,906.3 | 3,190.6 | 3,408.3 |
| Establishment registration - Small Horticultural Products | 1,180.0 | 1,056.4 | 1,162.5 | 1,276.2 | 1,363.3 |
| Establishment Registration Complex | 11,799.0 | 10,562.8 | 11,624.3 | 12,761.4 | 13,632.2 |
| Export Permit issued electronically FFS | 24.0 | 14.2 | 15.1 | 16.1 | 17.1 |
| Export Permit issued manually | 197.0 | 116.2 | 123.8 | 132.4 | 140.0 |
| Hort Inspection - Authorised Officer - 1/4hr - FFS | 47.0 | 43.7 | 47.8 | 52.1 | 56.1 |
| Manual Cert - Hort Quota fee | 41.0 | 24.2 | 25.8 | 27.6 | 29.1 |
| OOH Wday non-cont (after 30 min) | 15.0 | 19.4 | 21.2 | 23.1 | 24.5 |
| OOH Wday non-cont (up to 30 min) | 30.0 | 38.7 | 42.3 | 46.1 | 48.9 |
| OOH Wkday continuous | 15.0 | 19.4 | 21.2 | 23.1 | 24.5 |
| OOH Wknd/P/H non-cont (after 30 min) | 20.0 | 25.8 | 28.2 | 30.7 | 32.6 |
| OOH Wknd/P/H non-cont (up to 30 min) | 40.0 | 51.7 | 56.4 | 61.5 | 65.2 |
| Other Govt Doc issued electronically FFS | 24.0 | 14.2 | 15.1 | 16.1 | 17.1 |
| Other Govt Docs issued manually | 197.0 | 116.2 | 123.8 | 132.4 | 140.0 |
| Phyto Cert Electronic - Charge - Hort | 75.0 | 108.5 | 118.8 | 129.7 | 137.9 |
| Phyto Cert Electronic - FFS - Hort | 24.0 | 14.2 | 15.1 | 16.1 | 17.1 |
| Phyto cert issued Electro - (Fee/Charge) | 99.0 | 58.4 | 62.2 | 66.5 | 70.3 |
| Phytosanitary Cert issued manually | 197.0 | 116.2 | 123.8 | 132.4 | 140.0 |
| Replacement document | 574.0 | 513.9 | 581.6 | 659.5 | 719.3 |
| Tonnage Charge - non protocol | 1.3 | 1.9 | 2.0 | 2.2 | 2.4 |
| Tonnage Charge - protocol | 2.6 | 3.7 | 4.1 | 4.4 | 4.7 |



The Horticulture export program’s expenses are met through:

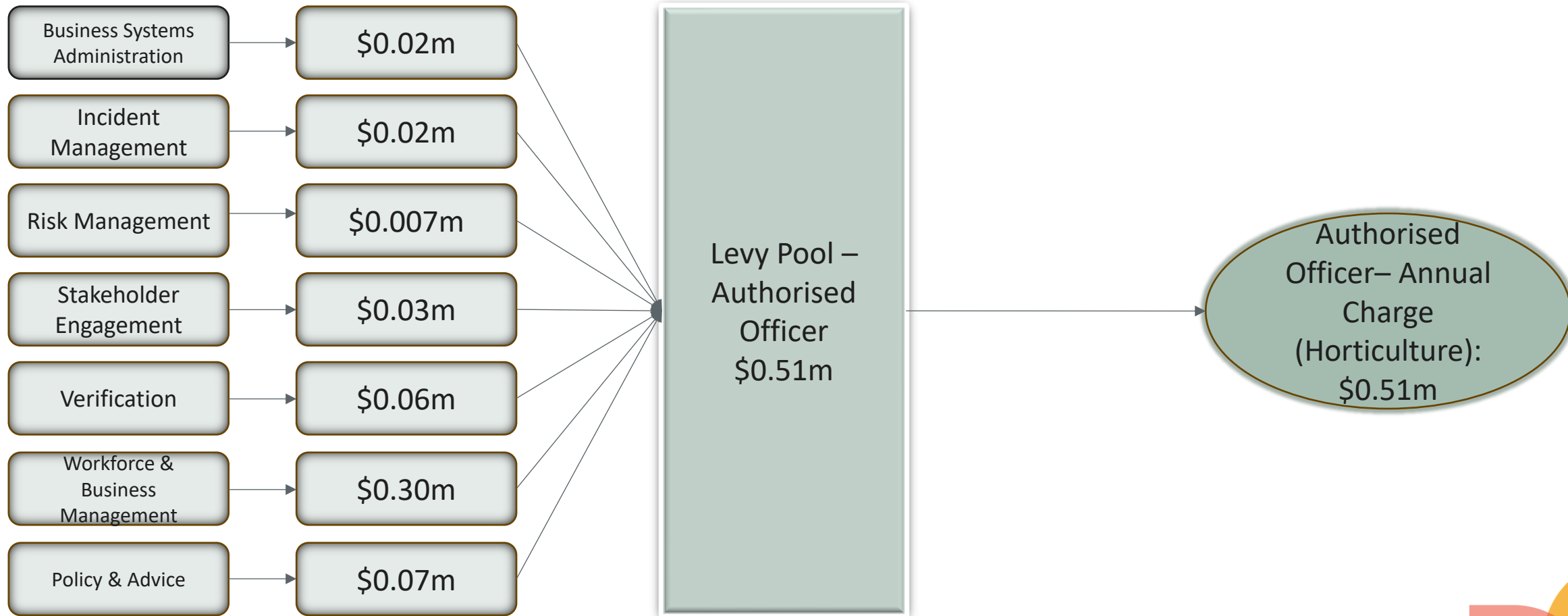
- 33% - Phyto certificate charge
- 13% - Other government docs issued manually
- 9% - Tonnage charge – protocol markets
- 8% - Establishment Registration - simple
- 8% - Establishment Registration – complex

Largest price changes within the horticulture export arrangement

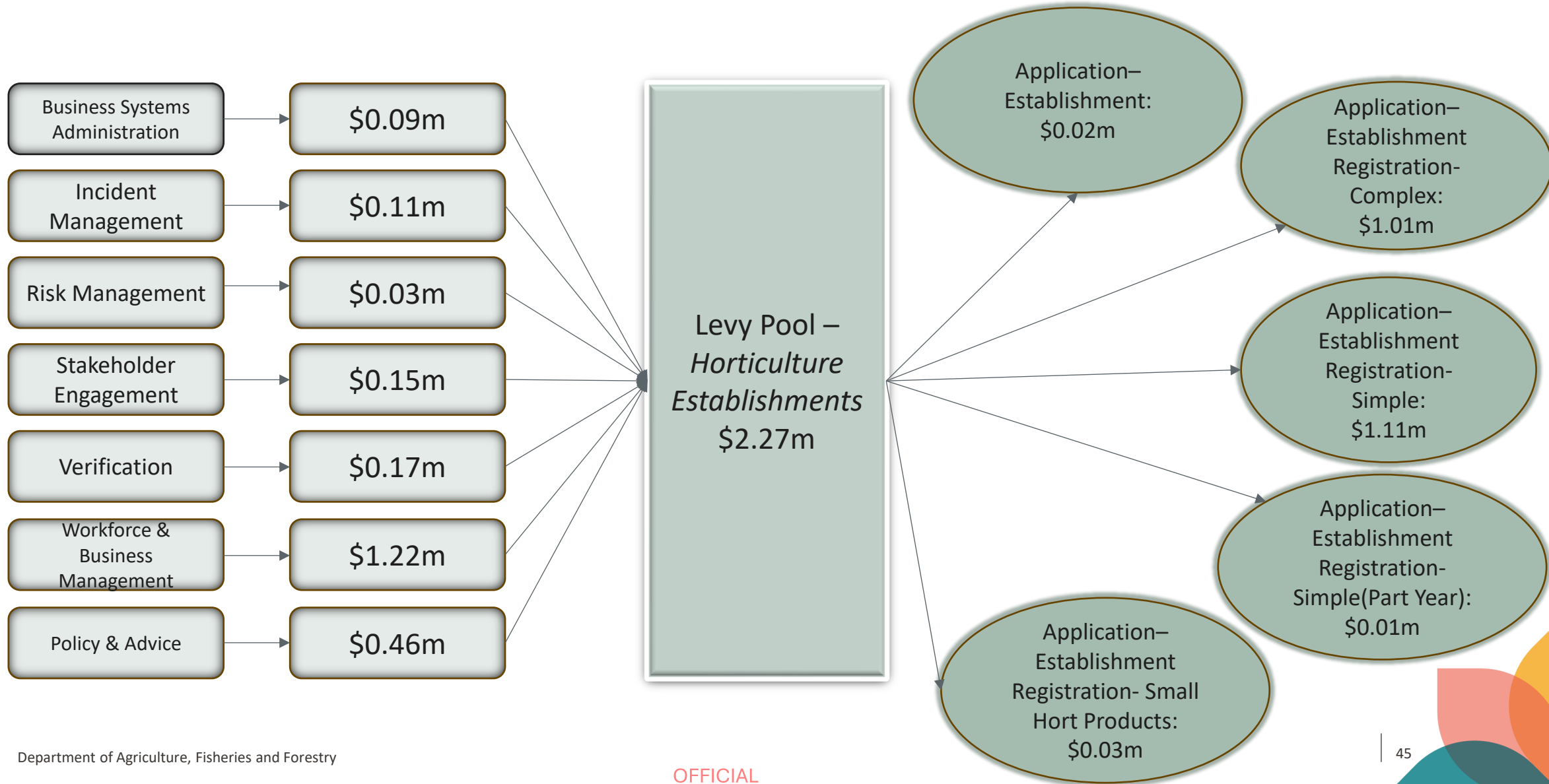
Top 5 significant price changes 2025-26 to 2029-30

| <i>Item Code Levels</i> | <i>Unit of Measure</i> | Total Volume 2026-27 | Current Unit Price 2025-26 | Modelled phased Unit Price 2026-27 | Modelled phased Unit Price 2027-28 | Modelled phased Unit Price 2028-29 | Modelled phased Unit Price 2029-30 | Yr 4 Price Increase/Decrease |
|---|------------------------|-----------------------------|-----------------------------------|---|---|---|---|-------------------------------------|
| Horticultural Exports Arrangement | | Sub Total | | | | | | |
| Authorised Officer Annual Charge | YEAR | 293 | \$983.00 | \$1,750 | \$1,926 | \$2,113 | \$2,293 | 133% |
| Tonnage Charge - non protocol | TONN | 423,943 | \$1.28 | \$2 | \$2 | \$2 | \$2 | 84% |
| Tonnage Charge - protocol | TONN | 340,178 | \$2.56 | \$4 | \$4 | \$4 | \$5 | 84% |
| Authorised Officer Application | APP | 96 | \$328.00 | \$538 | \$588 | \$641 | \$692 | 111% |
| Authorised Officer training & assessment* | EACH | 121 | \$2,293.00 | \$529 | \$544 | \$560 | \$576 | -75% |

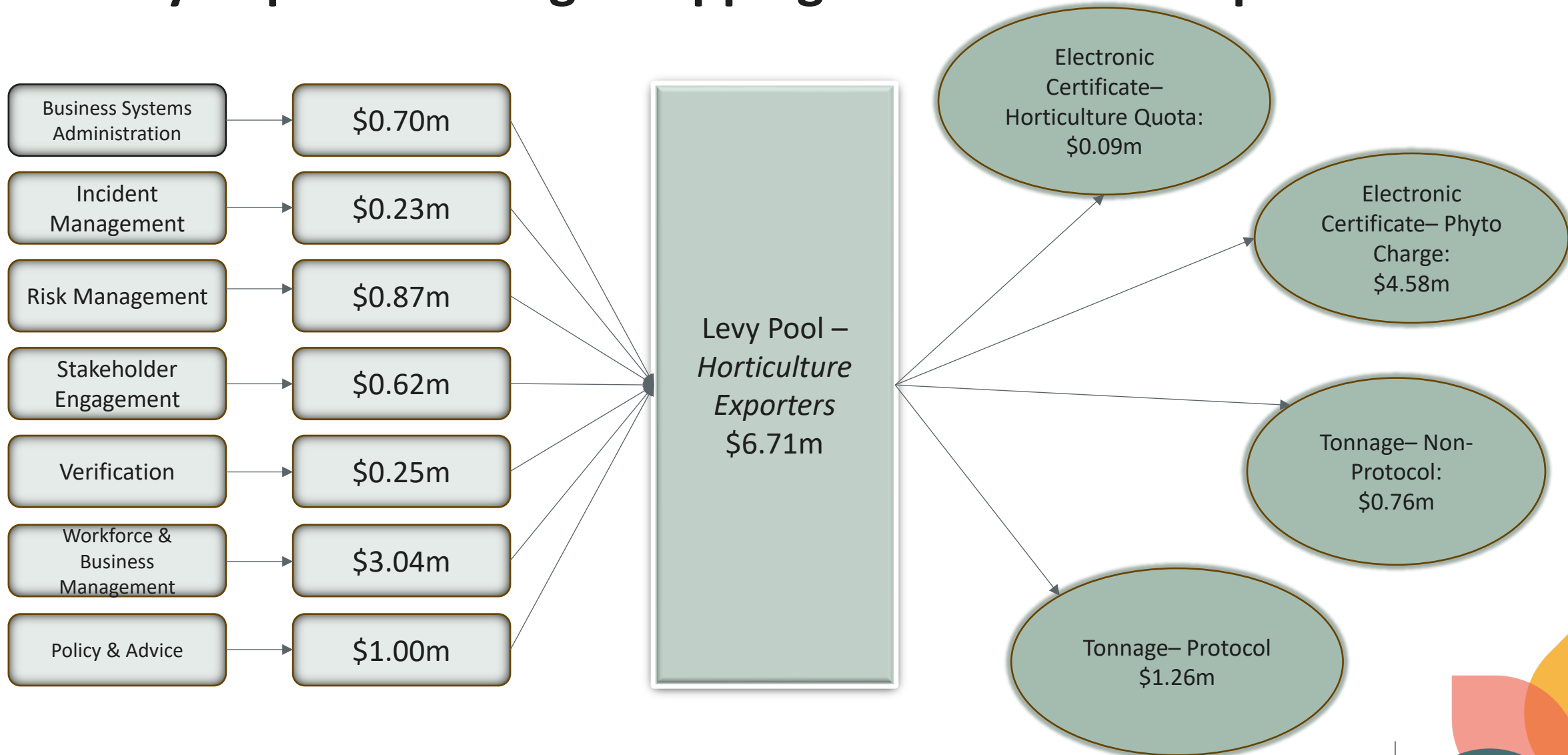
Activity to pool to charge mapping – Horticulture AOs



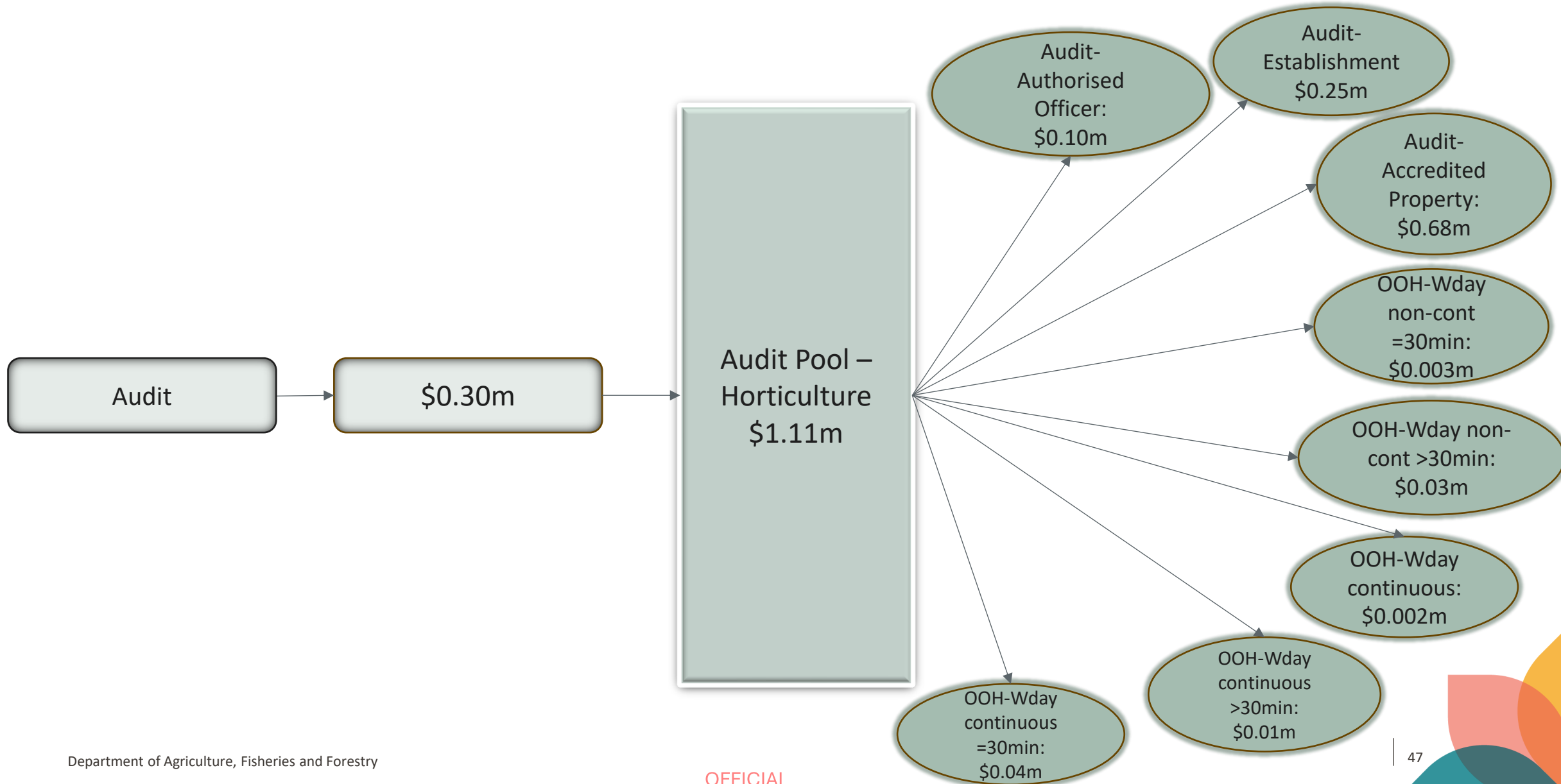
Activity to pool to charge mapping – Horticulture establishments



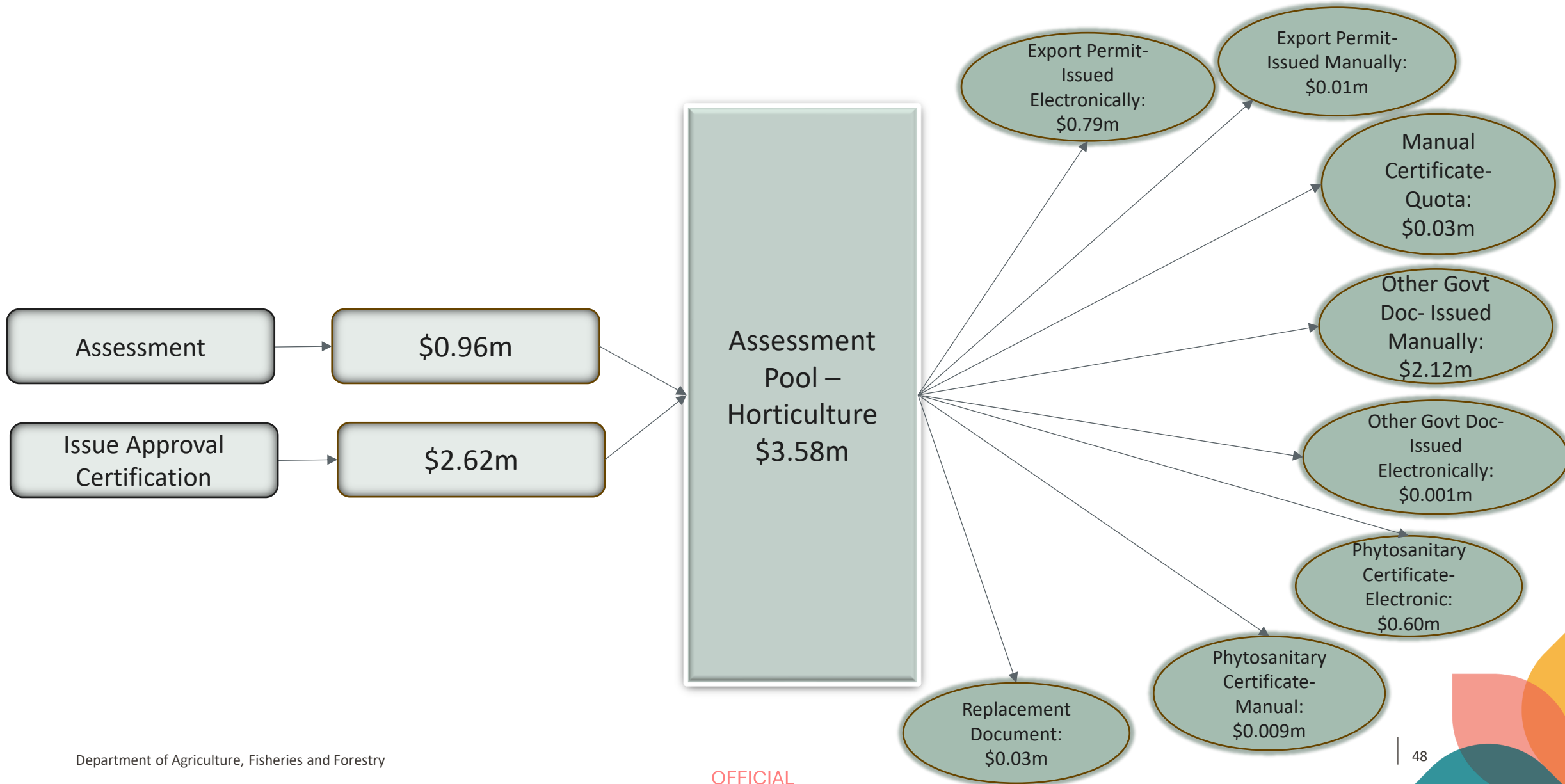
Activity to pool to charge mapping – Horticulture exporters



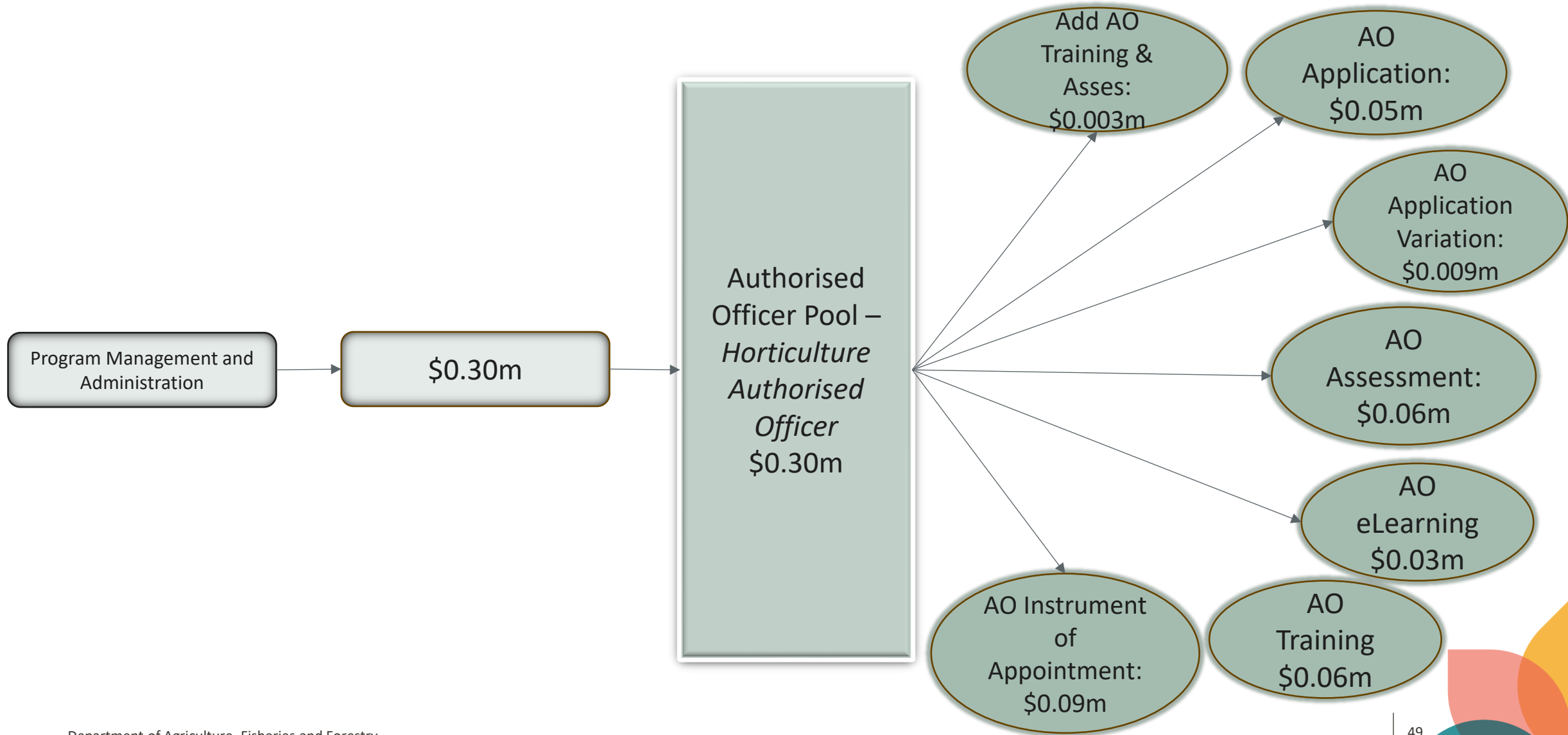
Activity to pool to charge mapping – Horticulture audits



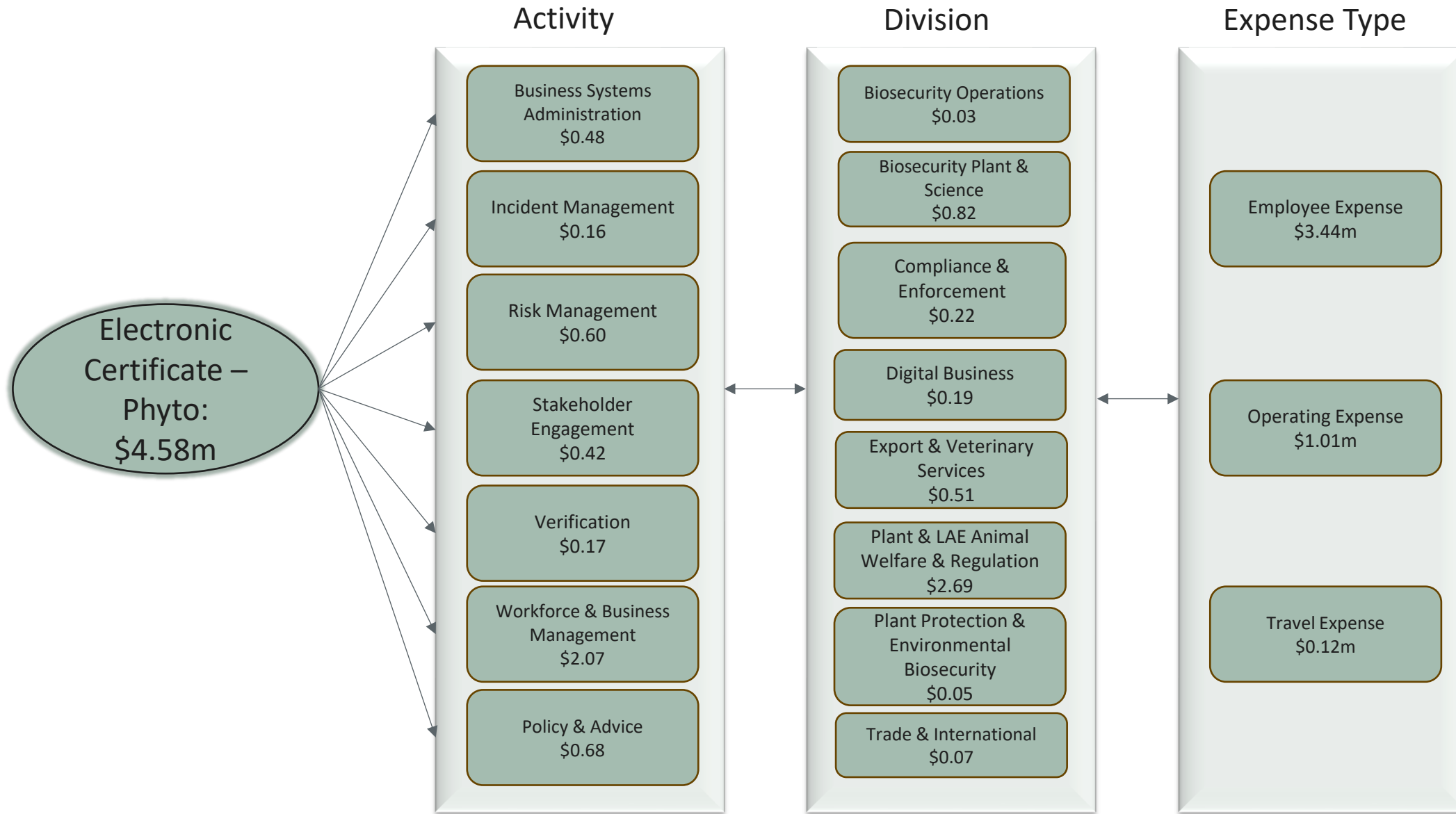
Activity to pool to charge mapping - Horticulture assessment



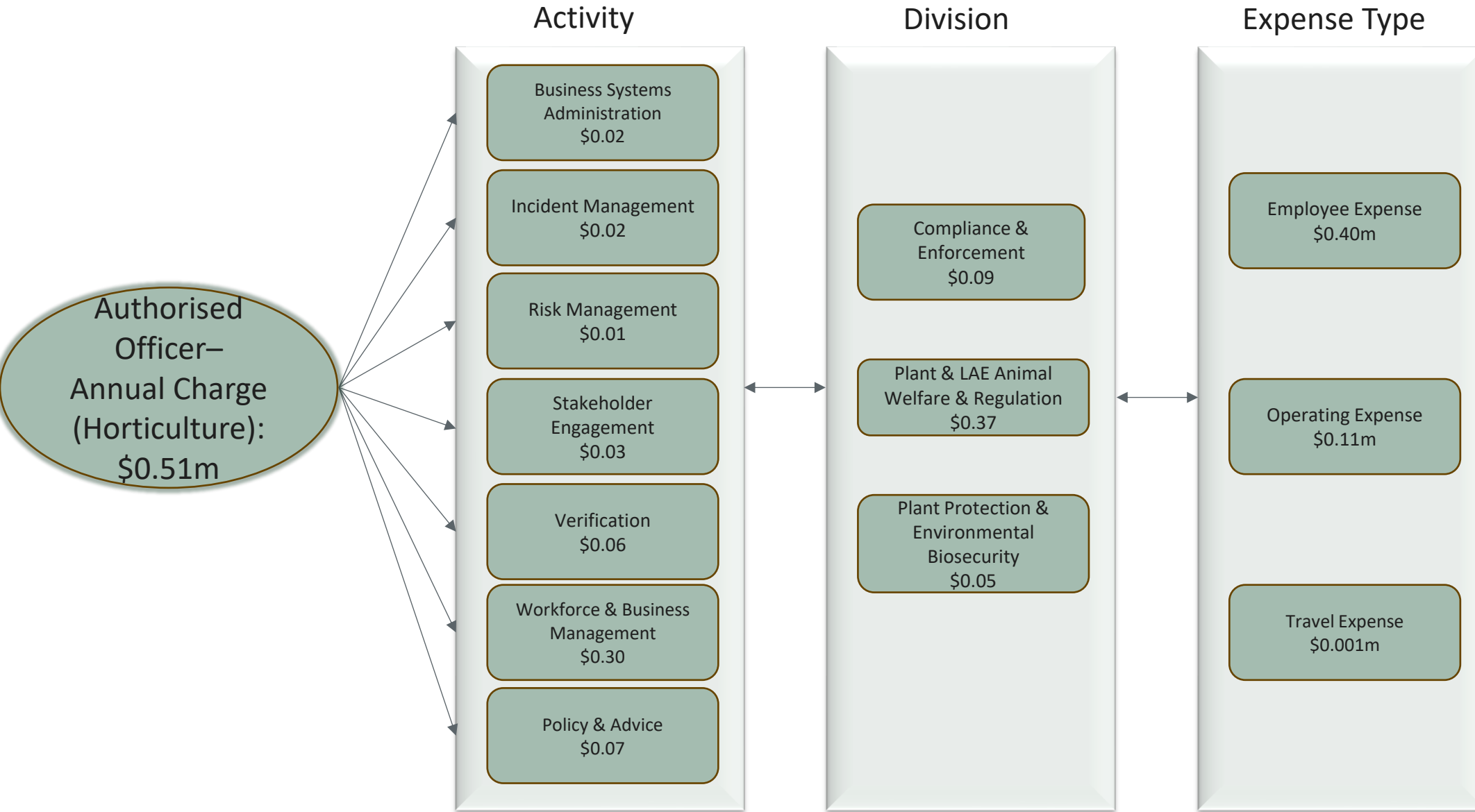
Activity to pool to charge mapping- Horticulture AOs



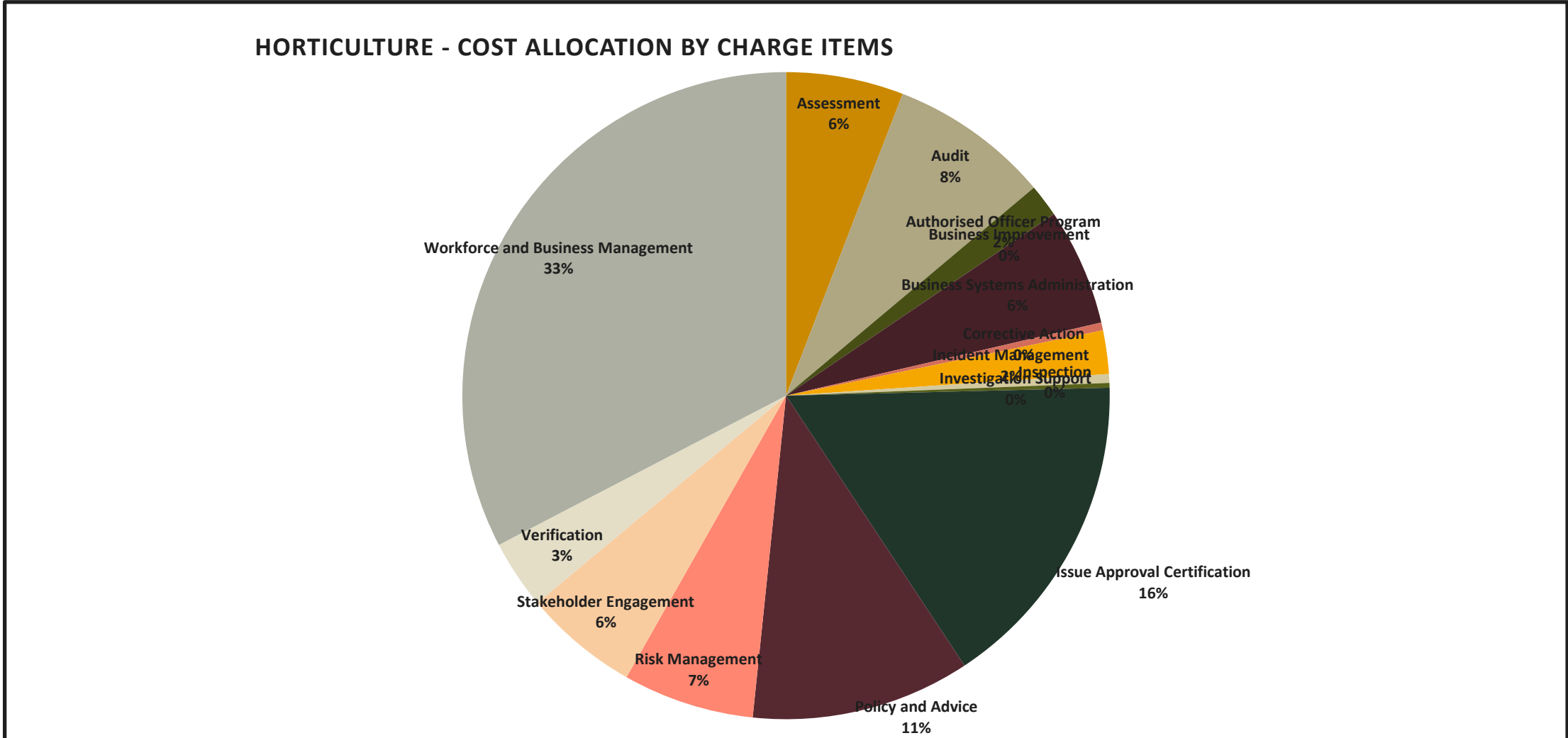
Charge to activity to division mapping – Phyto certificates



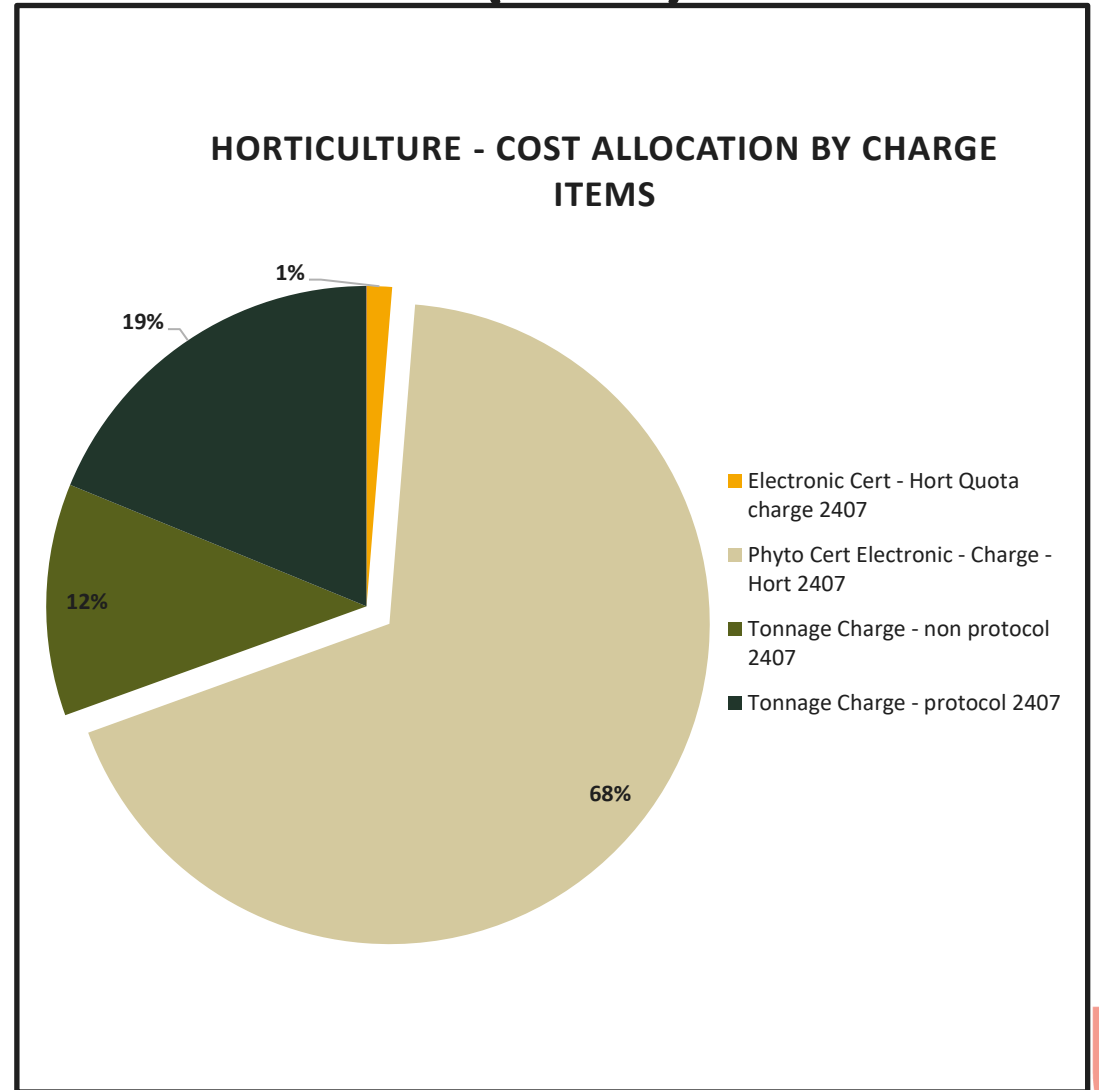
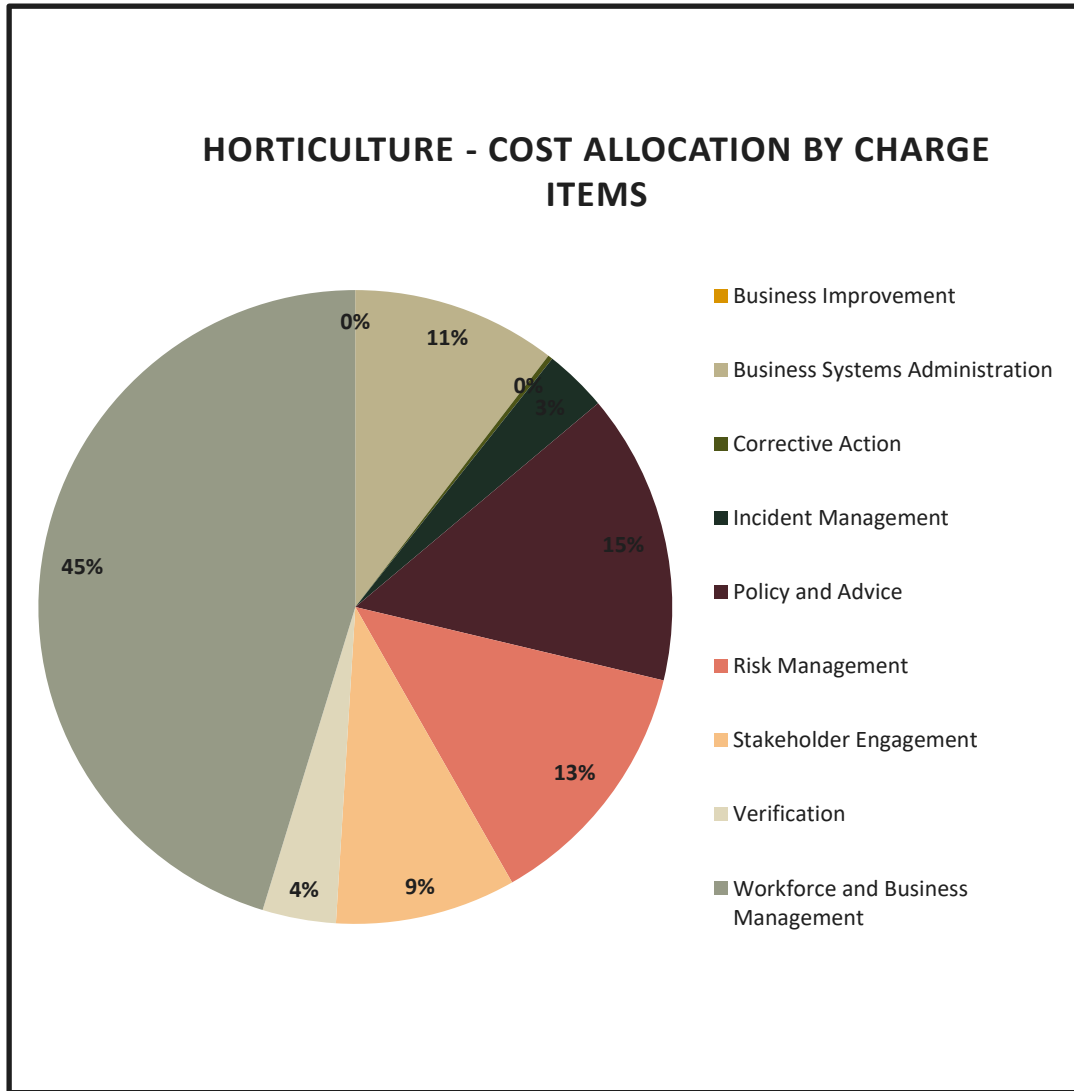
Charge to activity to division mapping – AO Annual Charge



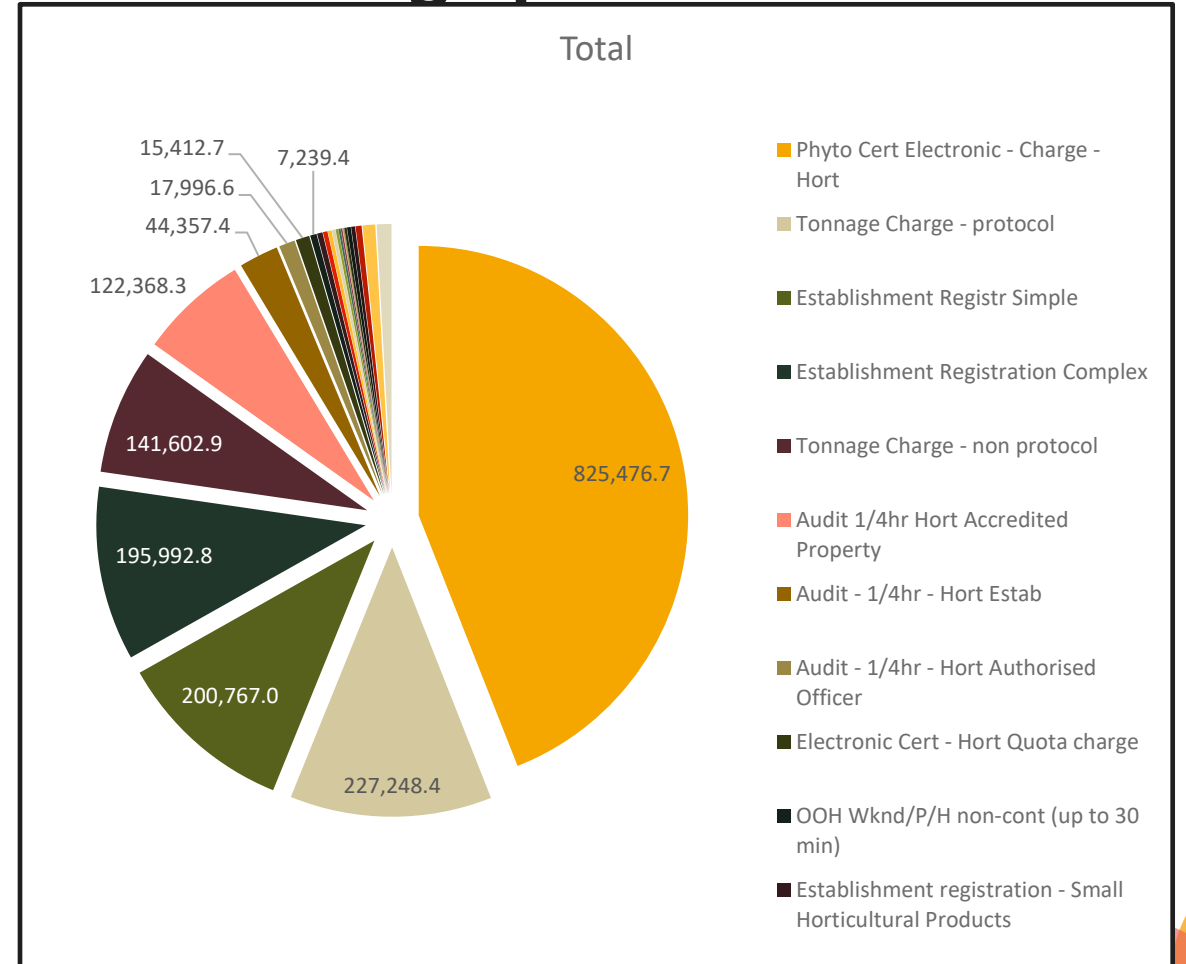
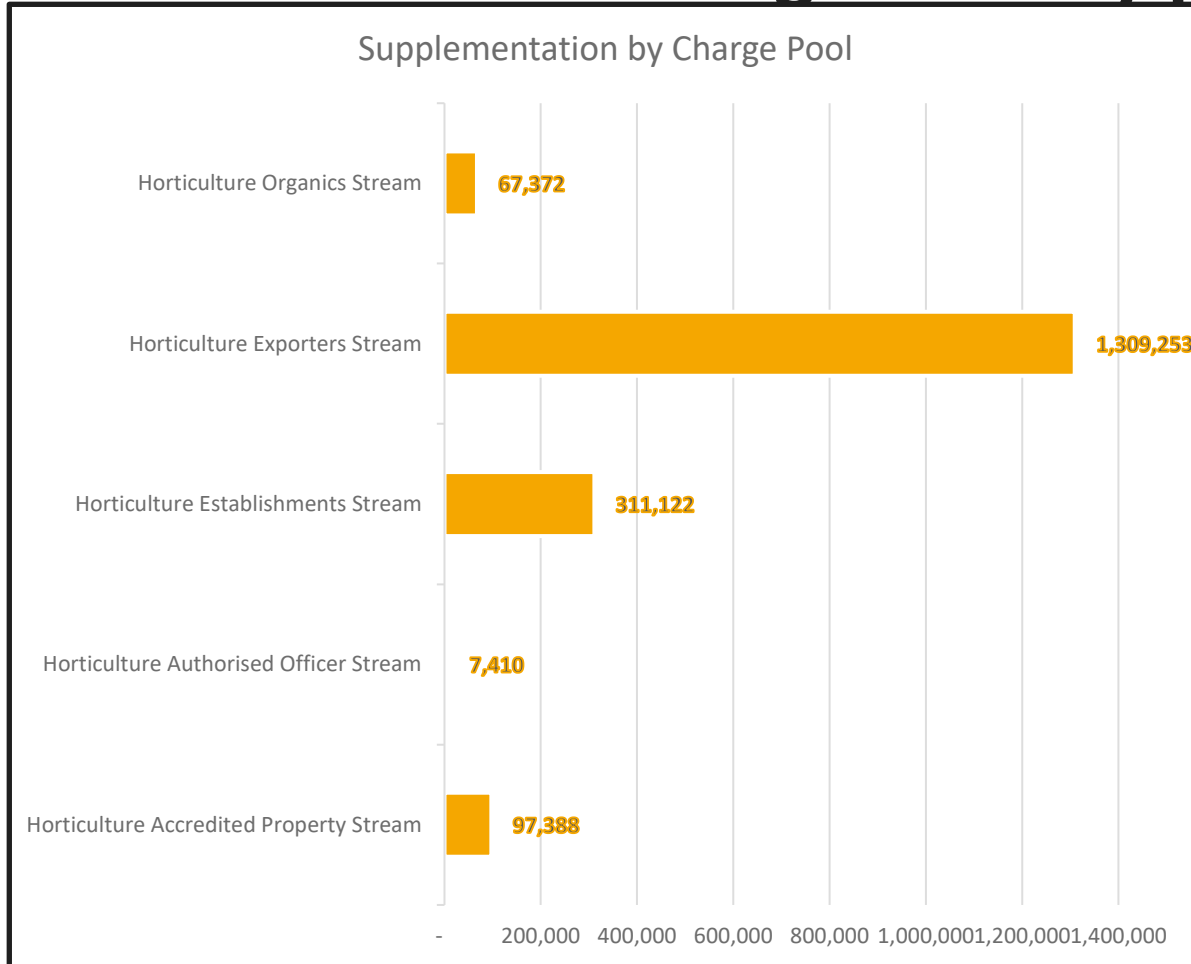
Horticulture cost base by activity



How are prices derived? Exporter Cost Pool (Hort)



Where supplementation has been applied within the horticulture arrangement by pool and charge point



Tonnage- Sea & Air by Container & Tonnage (Alternative Charge)

| Charge Item | Unit Of Measure | Modelled Price per Unit 26/27 | Modelled Price per Unit 27/28 | Modelled Price per Unit 28/29 | Modelled Price per Unit 29/30 |
|--------------------------------------|-----------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Tonnage Charge - non protocol (Air) | TONN | \$3.10 | \$3.19 | \$3.28 | \$3.38 |
| Container Charge- non Protocol (Sea) | PPM | \$57.02 | \$58.74 | \$60.29 | \$62.10 |
| Tonnage Charge - protocol (Air) | TONN | \$4.34 | \$4.47 | \$4.59 | \$4.73 |
| Container Charge- Protocol (Sea) | PPM | \$85.53 | \$88.11 | \$90.43 | \$93.15 |

| Charge Item | Unit Of Measure | Modelled Price per Unit 26/27 | Modelled Price per Unit 27/28 | Modelled Price per Unit 28/29 | Modelled Price per Unit 29/30 |
|-------------------------------|-----------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Tonnage Charge - non protocol | TONN | \$2.94 | \$3.03 | \$3.11 | \$3.20 |
| Tonnage Charge - protocol | TONN | \$4.11 | \$4.24 | \$4.35 | \$4.48 |

Illustrative Container Charge Example (Excluding Supplementation)

This slide provides an illustrative example of what a container-based charge could look like, excluding supplementation.

Methodology and assumptions

- All values are calculated on a weight basis, as this is the only metric currently available.
- The sea container charge is based on a 40-foot dry, non-refrigerated container, assumed to hold an average of 22 tonnes.
 - A 20-foot container option could also be applied, priced at half the 40-foot container rate.

• Air freight tonnage charges follow the same methodology as previously applied.

Key limitation

At present, we do not have data on the number of containers shipped by sea. For this example, container numbers have been estimated by dividing expected tonnage by 22 tonnes, with assumptions applied by destination market.

Original Tonnage Prices (Reference Only)

- Original tonnage-based prices are shown for reference and comparison.
- These prices reflect the existing tonnage charging approach, without supplementation.
- Included to illustrate how outcomes differ under a container-based approach.
- No change to the underlying tonnage methodology is implied by their inclusion.
- Presented to support transparency and informed feedback from stakeholders

Tonnage- Sea & Air by Container & Tonnage (Value Based)

| Charge Item | Unit Of Measure | Modelled Price per Unit 26/27 | Modelled Price per Unit 27/28 | Modelled Price per Unit 28/29 | Modelled Price per Unit 29/30 |
|--------------------------------------|-----------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Tonnage Charge - non protocol (Air) | TONN | \$3.58 | \$3.69 | \$3.79 | \$3.90 |
| Container Charge- non Protocol (Sea) | PPM | \$32.96 | \$33.95 | \$34.85 | \$35.89 |
| Tonnage Charge - protocol (Air) | TONN | \$5.02 | \$5.17 | \$5.30 | \$5.46 |
| Container Charge- Protocol (Sea) | PPM | \$49.44 | \$50.93 | \$52.27 | \$53.84 |

| Charge Item | Unit Of Measure | Modelled Price per Unit 26/27 | Modelled Price per Unit 27/28 | Modelled Price per Unit 28/29 | Modelled Price per Unit 29/30 |
|-------------------------------|-----------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Tonnage Charge - non protocol | TONN | \$2.94 | \$3.03 | \$3.11 | \$3.20 |
| Tonnage Charge - protocol | TONN | \$4.11 | \$4.24 | \$4.35 | \$4.48 |

Illustrative Container Charge Example (Excluding Supplementation)

This slide provides an illustrative example of what a container-based charge could look like, excluding supplementation.

Methodology and assumptions

- All values are calculated on a weight basis, as this is the only metric currently available.
- The sea container charge is based on a 40-foot dry, non-refrigerated container, assumed to hold an average of 22 tonnes.

- A 20-foot container option could also be applied, priced at half the 40-foot container rate.

- Air freight tonnage charges follow the same methodology as previously applied.

Key limitation

At present, we do not have data on the number of containers shipped by sea.

For this example, container numbers have been estimated by dividing expected tonnage by 22 tonnes, with assumptions applied by destination market.

Original Tonnage Prices (Reference Only)

- Original tonnage-based prices are shown for reference and comparison.
- These prices reflect the existing tonnage charging approach, without supplementation.
- Included to illustrate how outcomes differ under a container-based approach.
- No change to the underlying tonnage methodology is implied by their inclusion.
- Presented to support transparency and informed feedback from stakeholders

Tonnage charges vs container/consignment charges

| Charge Item (current state) | Unit Of Measure | 2025/26 pricing | CRIS modelled price per Unit 29/30 |
|----------------------------------|-----------------|-----------------|------------------------------------|
| Phytosanitary certificate charge | DOC | \$75 | \$138 |
| Tonnage Charge - non protocol | TONN | \$1.28 | \$3.20 |
| Tonnage Charge - protocol | TONN | \$2.56 | \$4.48 |

| Charge Item (alternative view 1) | Unit Of Measure | Modelled Price per Unit 29/30 |
|--------------------------------------|-----------------|-------------------------------|
| Tonnage Charge - non protocol (Air) | TONN | \$3.38 |
| Container Charge- non Protocol (Sea) | PPM | \$62.10 |
| Tonnage Charge - protocol (Air) | TONN | \$4.73 |
| Container Charge- Protocol (Sea) | PPM | \$93.15 |

| Charge Item (alternative view 2) | Unit Of Measure | Modelled Price per Unit 29/30 |
|--------------------------------------|-----------------|-------------------------------|
| Tonnage Charge - non protocol (Air) | TONN | \$6.38 |
| Container Charge- non Protocol (Sea) | PPM | \$45.90 |
| Tonnage Charge - protocol (Air) | TONN | \$8.93 |
| Container Charge- Protocol (Sea) | PPM | \$76.49 |

| Charge Item (alternative view 3) | Unit Of Measure | Modelled Price per Unit 29/30 |
|----------------------------------|-----------------|-------------------------------|
| Phytosanitary certificate charge | DOC | \$197 |

Current state

Per the modelling in the 2026-27 CRIS, levy-based charges for export activity is collected from three price points (tariff rate quota certificate charges are excluded here). The prices in table one reflects the current state. We have not presented prices for 2026-27 through 2028-29 as the prices would be impacted by application of supplementation. Presenting just the 2029-30 price reflects the full cost of the activity.

For reference, approximately 69% of the exporter levy pool is to be recovered through the phytosanitary certificate charge.

Illustrative Container Charge Example

There is no efficient or effective mechanism to split the tonnage charge on a per commodity basis to reflect that some commodities might be high weight and volume but lower in value (or cost margin). Shipments by air versus sea is one available proxy that could be used. The second table provides a view of the cost per container (for sea freight) and cost per tonne (for air freight) if the model is set to collect the same amount from export to protocol and non-protocol markets and approximately the same amount per consignment as would be under the draft CRIS modelling – there is some variation due to assumptions made about weight per shipping container. The cost per phytosanitary certificate has not been changed in this approach.

Illustrative Container Charge adjusted for assumed value

The third table seeks to update prices to reduce the cost apportioned to export of commodities by sea (i.e. containerised) to approximately 70-80% of the current charge. This would reflect that containerised product is argued to be high volume but of lower value. The effect is that costs are moved towards the tonnage charge related to air freight.

Illustrative removal of all tonnage calculations

The fourth table presents an approach where all costs within the export activity levy pool are driven the issuance of phytosanitary certificates.

Limitations:

In the data retrieved, reliable data on the number of containers shipped by sea was not available. To generate an estimate of container numbers, the total tonnage reported from EXDOC was divided by 22 tonnes, with assumptions applied by destination market. Enhanced data collection would be required to support any change to a per container charge.

Tonnage- Sea & Air by Container & Tonnage (Volumes)

| Sum of Tonnage exported | | |
|-------------------------|----------------|---------------|
| Transport Type | Non-Protocol | Protocol |
| Air | 70,852 | 9,504 |
| Sea | 579,874 | 86,358 |
| Grand Total | 650,726 | 95,863 |

Volume Data (Illustrative)

- This slide provides an illustrative view of export volumes, split by Sea and Air and by Protocol and Non-Protocol markets.
- Volumes are derived from export certificate data and are presented by destination market and mode of transport, not by commodity.
- The underlying metric for this dataset is the weight of horticultural exports recorded through export certificates.

| Expected Tonnage Based off CRIS figures | | |
|--|---------------|---------------|
| Transport Method | Non-Protocol | Protocol |
| Air | 46,160 | 33,728 |
| Sea | 377,783 | 306,450 |
| Containers at 22 tonnes to a container (40ft) | 16,425 | 13,324 |

Key consideration

- Weight-based data may not accurately reflect relative value or regulatory effort, particularly for:
 - High-value, low-weight commodities, and
 - Low-value, high-weight commodities.

| Breakdown Between Protocol & Non-Protocol | | |
|---|--------------|----------|
| Transport Method | Non-Protocol | Protocol |
| Air | 11% | 10% |
| Sea | 89% | 90% |

Looking forward

- If industry wishes to pursue an alternative charging structure involving a container-based charge for sea freight, enhanced data collection is needed to support such a change.
- Improved data could better align pricing structures with value, effort, and risk, rather than weight alone.



Australian Government
**Department of Agriculture,
Fisheries and Forestry**

Cost attribution within the Grain Exports Arrangement



Who do we deliver regulatory services to and where is our effort allocated within the grain exports arrangement?

Grain Exporters - 53%

- Assessment and oversight of grain exporters and their export arrangements. Includes export permit processing, certification activities, documentation, and compliance verification against importing country requirements.

Grain Authorised Officers - 29%

- Approval, training and assessment of authorised officers supporting grain and plant product export certification. Includes application assessment, competency-based training and assessment, variations, and ongoing oversight.

Grain Establishments - 17%

- Registration and approval of establishments producing, handling, storing or treating grain and plant products for export. Includes facility and system assessments, audits, variations, and ongoing compliance monitoring.

Grain Organics - 1%

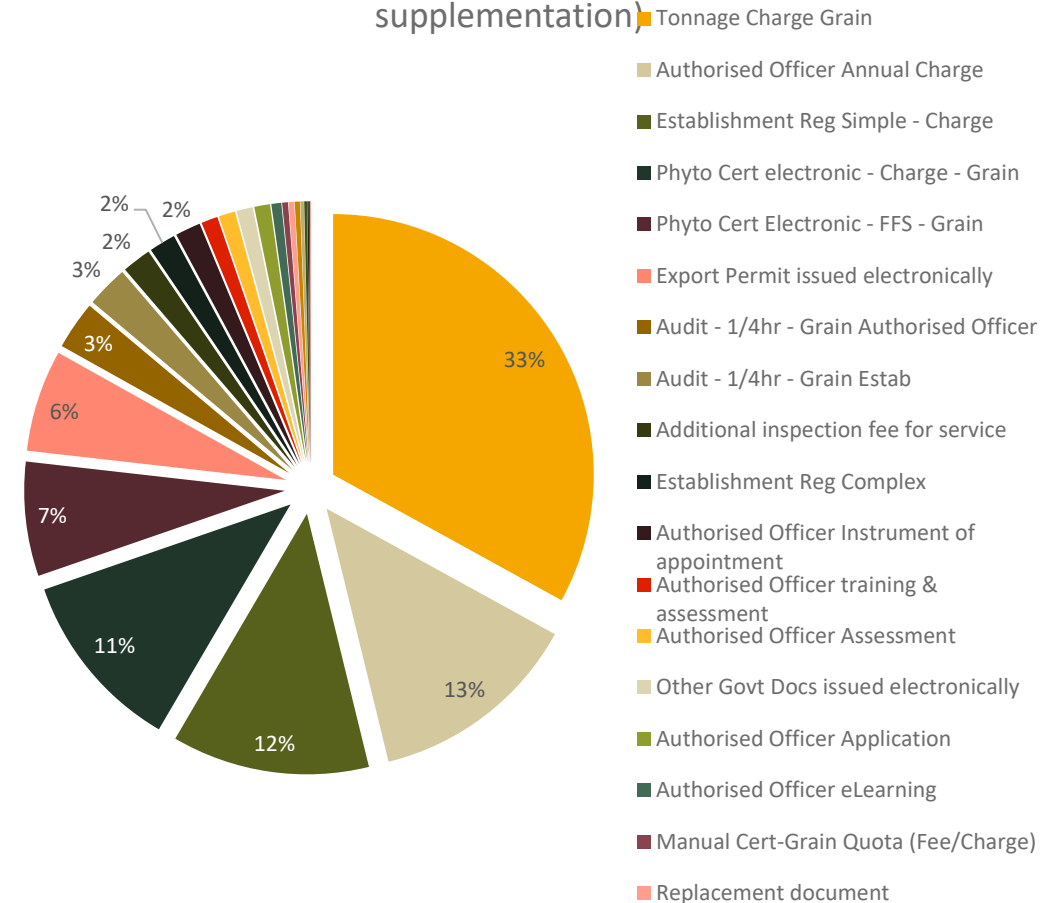
- Oversight of organic certification arrangements for grain and plant product exports. Includes recognition and monitoring of organic certifying organisations and assurance of compliance with organic export requirements.

Grain price list and composition

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|---|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Add Authorised Officer training & assessment | 2,621.0 | 3,734.4 | 4,013.4 | 4,394.1 | 4,605.9 |
| Additional inspection fee for service | 98.0 | 103.8 | 106.7 | 109.7 | 112.8 |
| Audit - 1/4hr - Grain Authorised Officer | 47.0 | 54.5 | 58.5 | 64.0 | 68.0 |
| Audit - 1/4hr - Grain Estab | 47.0 | 54.5 | 58.5 | 64.0 | 68.0 |
| Authorised Officer Annual Charge | 983.0 | 1,825.3 | 1,974.1 | 2,173.9 | 2,292.6 |
| Authorised Officer Application | 328.0 | 560.8 | 602.7 | 659.9 | 691.7 |
| Authorised Officer eLearning | 1.0 | 280.4 | 301.3 | 329.9 | 345.8 |
| Authorised Officer Instrument of appointment | 328.0 | 373.9 | 401.8 | 439.9 | 461.1 |
| Authorised Officer training & assessment | 2,293.0 | 528.8 | 544.2 | 560.1 | 576.4 |
| Establishment Application - Charge | 786.0 | 712.4 | 738.3 | 764.8 | 792.5 |
| Establishment Reg Complex | 7,862.0 | 7,125.4 | 7,384.4 | 7,650.3 | 7,926.7 |
| Establishment Reg Complex - PYr | 3,931.0 | 3,562.7 | 3,692.2 | 3,825.1 | 3,963.4 |
| Establishment Reg Simple - Charge | 3,931.0 | 3,562.7 | 3,692.2 | 3,825.1 | 3,963.4 |
| Export Permit issued electronically | 16.0 | 19.4 | 22.1 | 25.6 | 28.5 |
| Grain Inspection - Authorised Officer - 1/4hr - FFS | 47.0 | 33.2 | 34.1 | 35.1 | 36.1 |
| Grain Quota Certificate Charge | 46.0 | 36.0 | 37.1 | 38.1 | 39.3 |
| Manual Cert-Grain Quota (Fee/Charge) | 41.0 | 49.7 | 56.5 | 65.7 | 73.0 |
| OOH Wday non-cont (up to 30 min) | 30.0 | 34.8 | 37.4 | 40.9 | 43.4 |
| OOH Wknd/P/H non-cont (after 30 min) | 20.0 | 23.2 | 24.9 | 27.2 | 28.9 |
| OOH Wknd/P/H non-cont (up to 30 min) | 40.0 | 46.4 | 49.8 | 54.5 | 57.9 |
| Other Govt Docs issued electronically | 16.0 | 19.4 | 22.1 | 25.6 | 28.5 |
| Other Govt Docs issued manually FFS | 131.0 | 125.8 | 137.0 | 149.7 | 161.0 |
| Phyto Cert electronic - Charge - Grain | 47.0 | 36.8 | 37.9 | 39.0 | 42.6 |
| Phyto Cert Electronic - FFS - Grain | 16.0 | 19.4 | 22.1 | 25.6 | 28.5 |
| Phyto cert issued Electro - (Fee/Charge) | 63.0 | 76.4 | 86.8 | 101.0 | 112.1 |
| Phytosanitary Cert issued manually FFS | 131.0 | 158.8 | 180.6 | 210.0 | 233.2 |
| Replacement document | 574.0 | 536.8 | 610.4 | 709.7 | 788.1 |
| Tonnage Charge Grain | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |

Department of Agriculture, Fisheries and Forestry

Grain – Expense allocation to charge point (pre-supplementation)



The Grain export program’s expenses are met through:

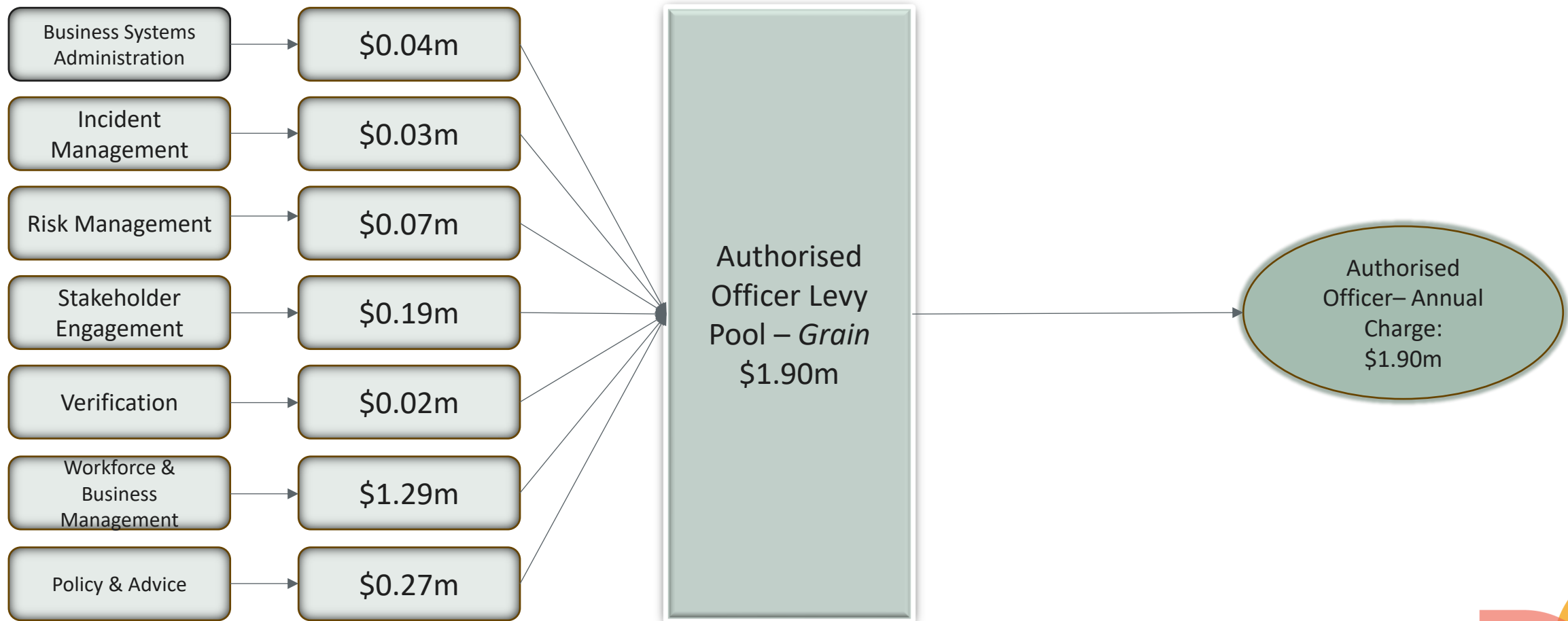
- 33% - Tonnage charge
- 13% - Authorised Officer annual charge
- 12% - Establishment registration –simple
- 11% - Phyto certificate (charge)
- 7% - Phyto certificate (fee)

Largest price changes within the grain export arrangement

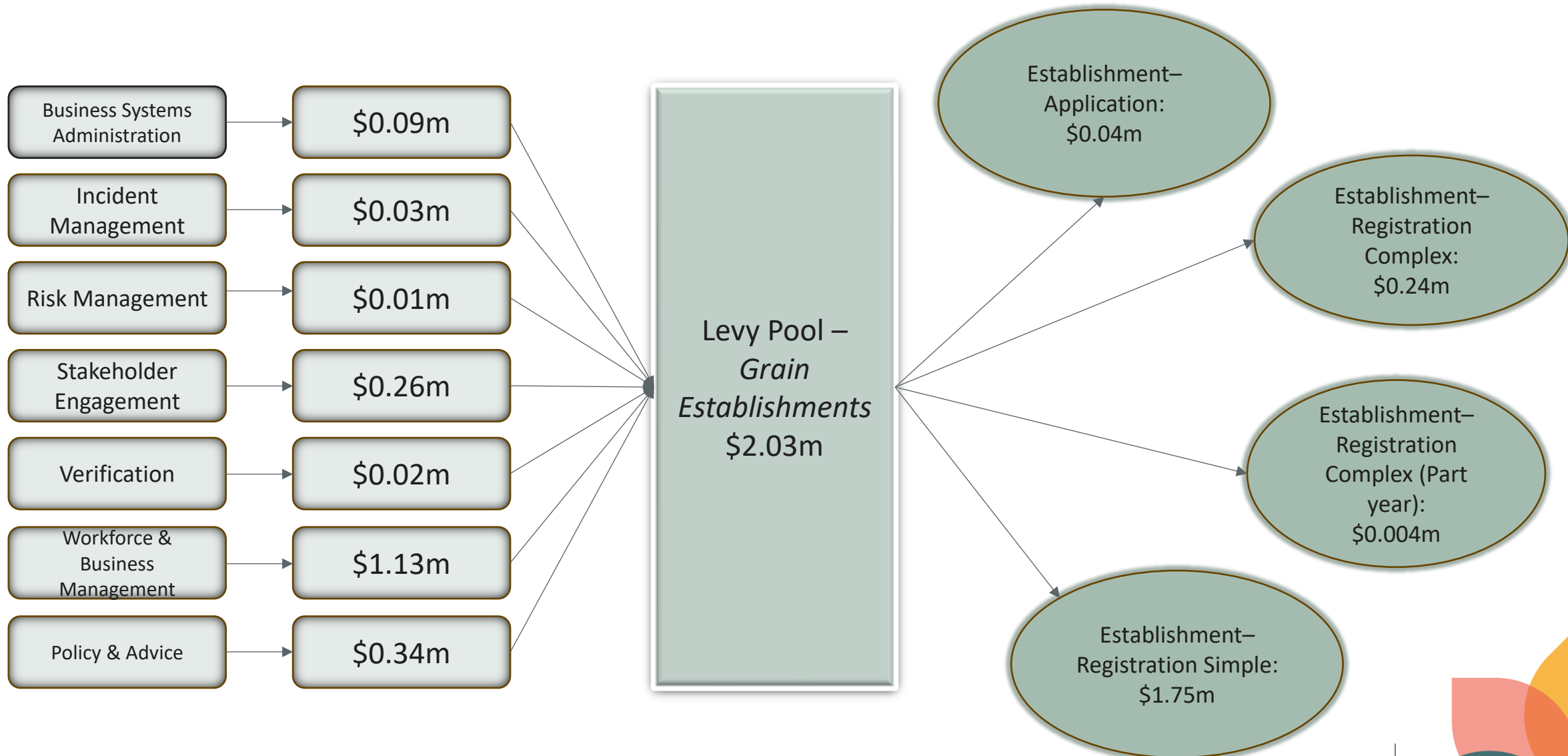
Top 5 significant price changes 2025-26 to 2029-30

| <i>Item Code Levels</i> | <i>Unit of Measure</i> | Total Volume 2026-27 | Current Unit Price 2025-26 | Modelled phased Unit Price 2026-27 | Modelled phased Unit Price 2027-28 | Modelled phased Unit Price 2028-29 | Modelled phased Unit Price Increase/Decrease 2029-30 | Yr 4 |
|---|------------------------|--------------------------------|--------------------------------------|--|--|--|--|-------------|
| Grain & Seed Exports Arrangement | | Sub Total | | | | | | |
| Authorised Officer Annual Charge | YEAR | 1,042 | \$983.00 | \$1,825 | \$1,974 | \$2,174 | \$2,293 | 133% |
| Authorised Officer Application | APP | 243 | \$328.00 | \$561 | \$603 | \$660 | \$692 | 111% |
| Export Permit issued electronically | DOC | 49,394 | \$16.00 | \$19 | \$22 | \$26 | \$28 | 78% |
| Authorised Officer training & assessment* | EACH | 306 | \$2,293.00 | \$529 | \$544 | \$560 | \$576 | -75% |
| Phytosanitary Cert issued manually FFS | DOC | 7 | \$131.00 | \$159 | \$181 | \$210 | \$233 | 78% |

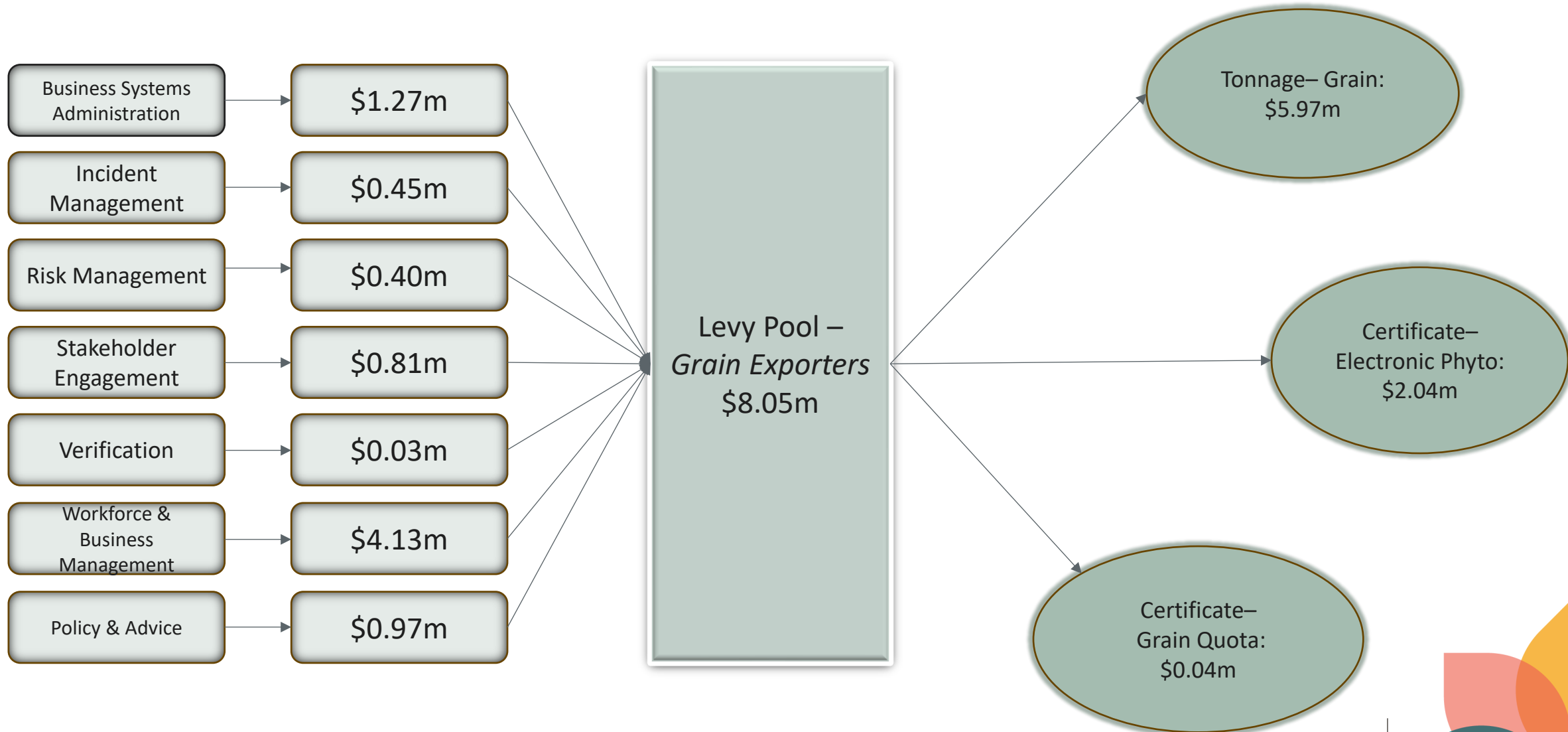
Activity to pool to charge mapping – Grain AOs



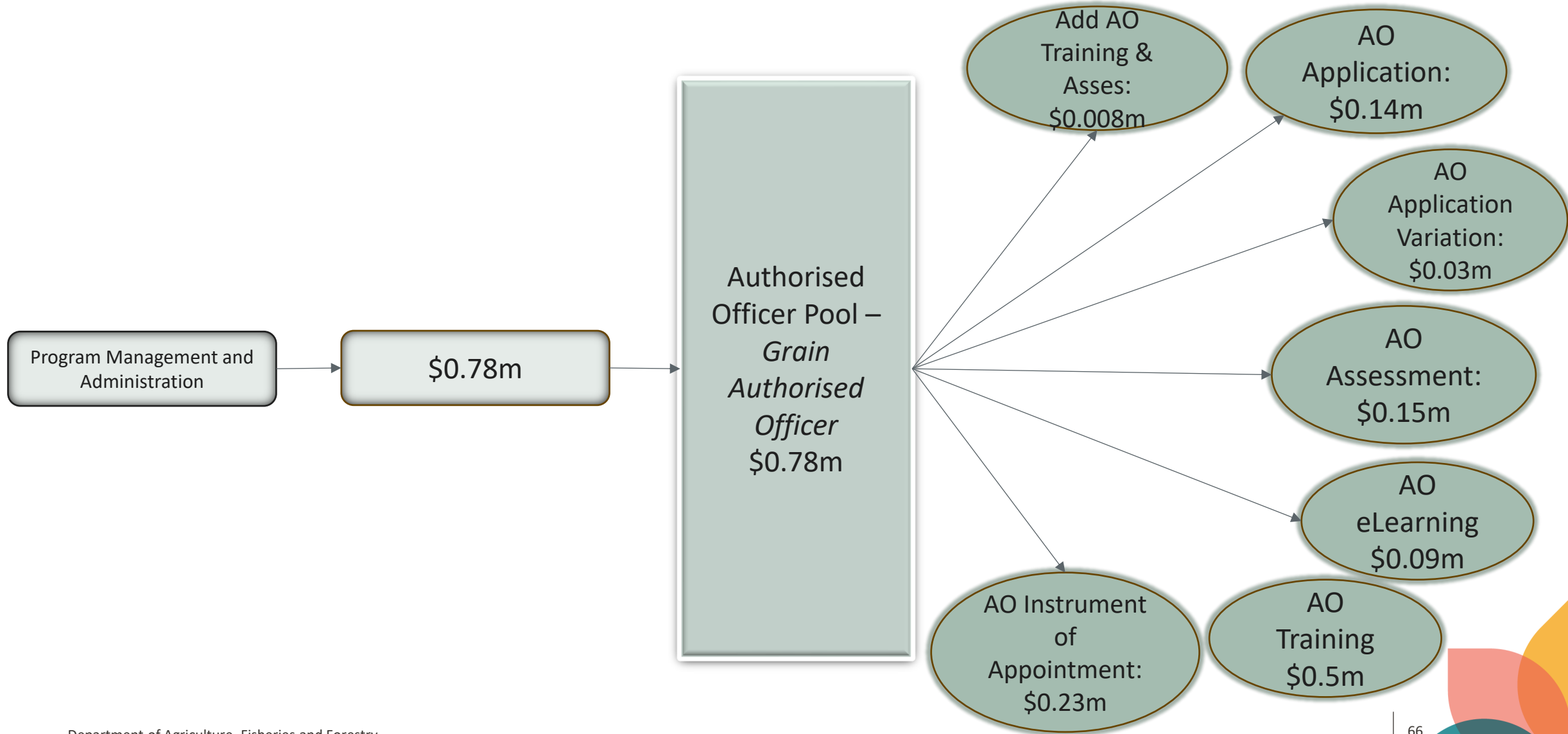
Activity to pool to charge mapping – Grain establishments



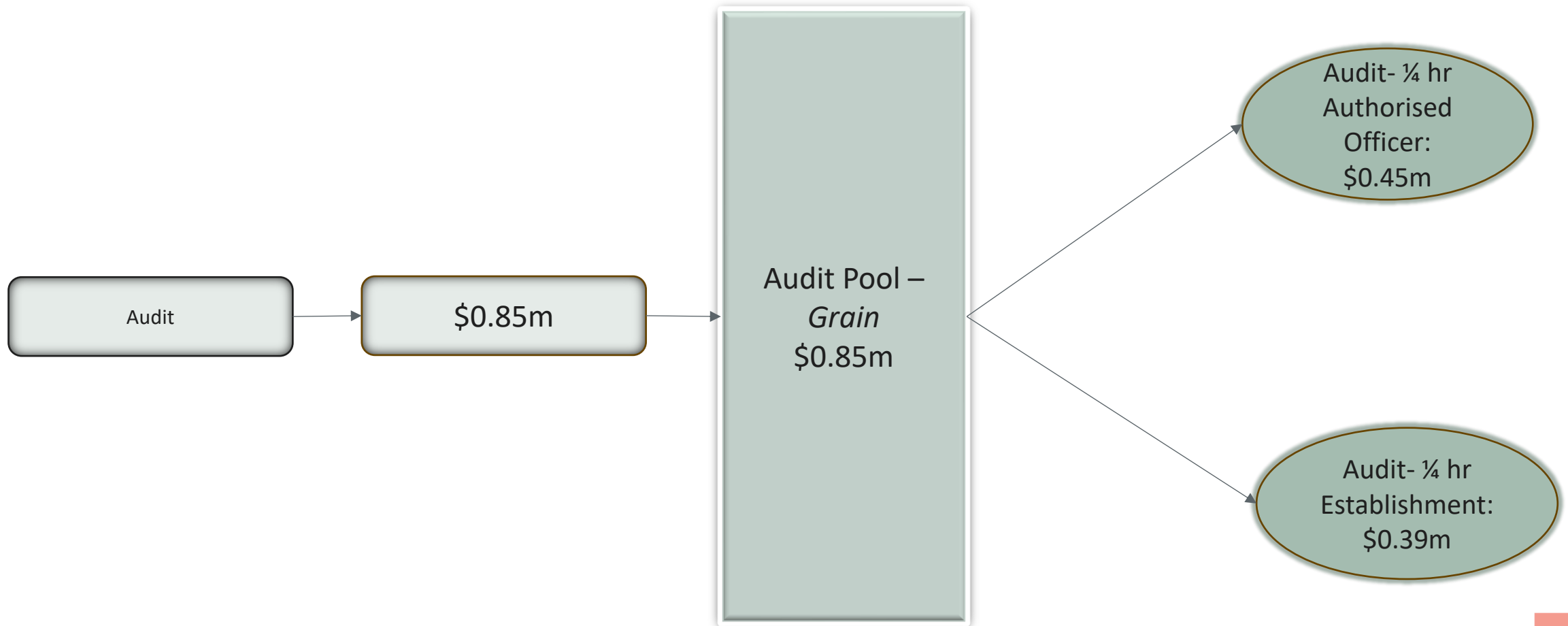
Activity to pool to charge mapping – Grain exporters



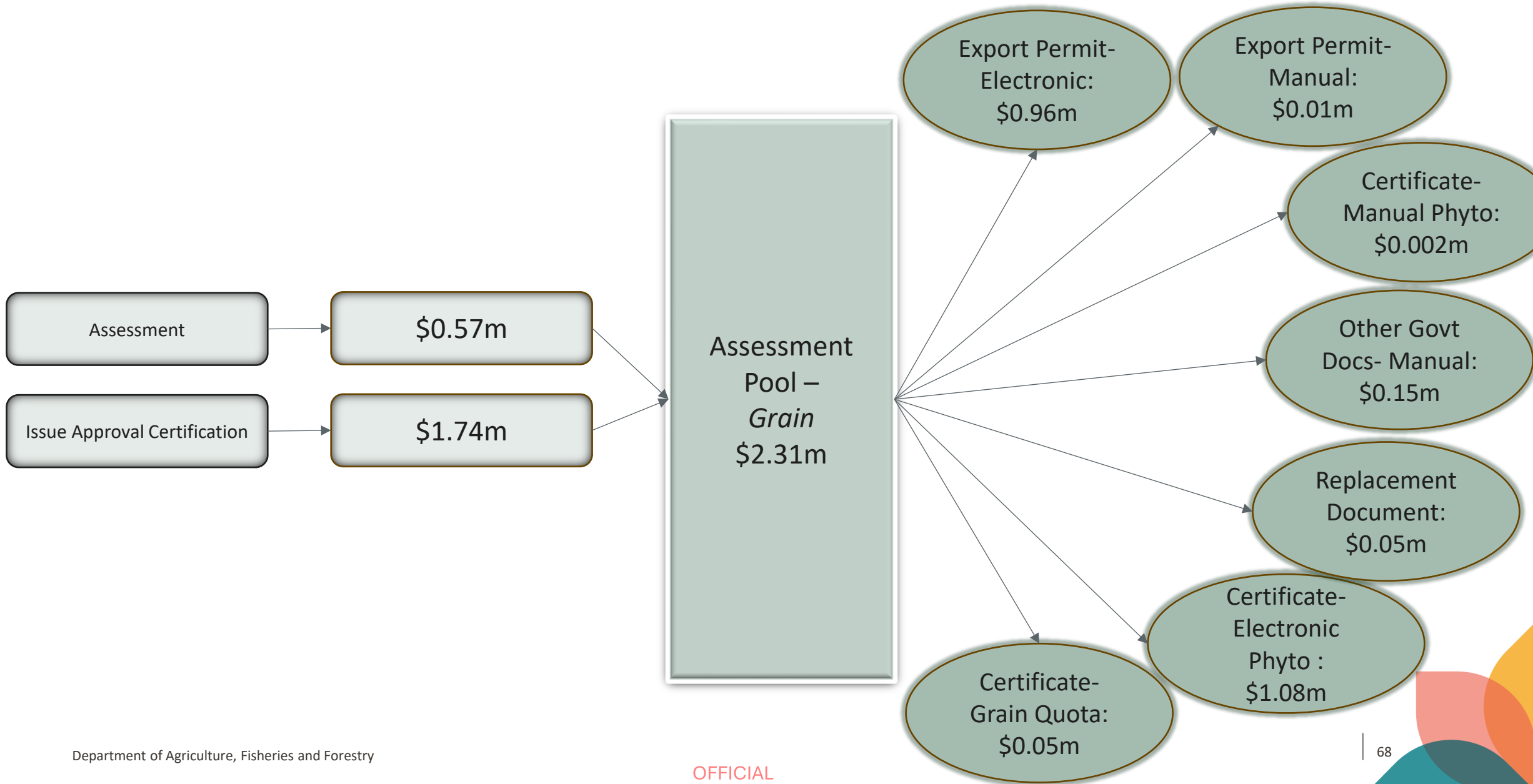
Activity to pool to charge mapping – Grain AO appointment



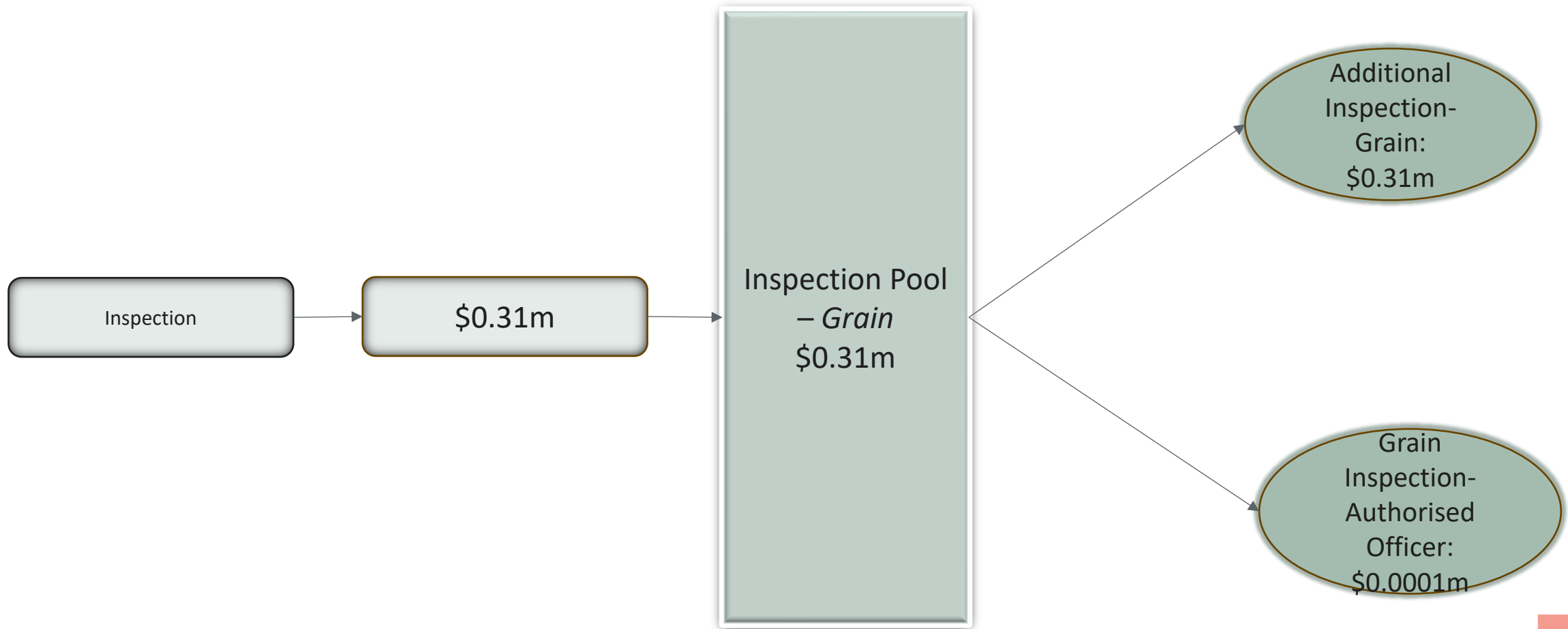
Activity to pool to charge mapping – Grain audits



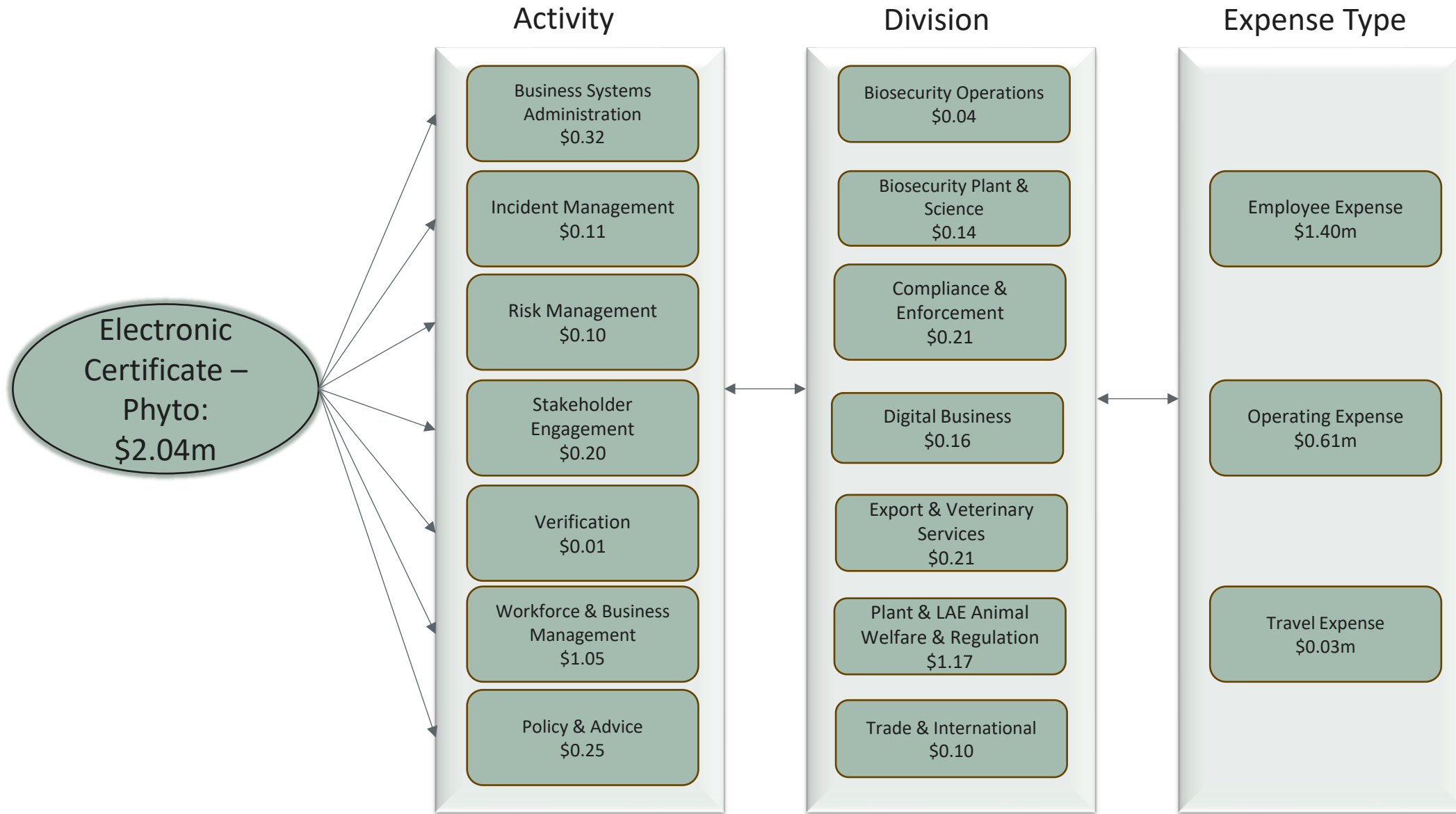
Activity to pool to charge mapping – Grain assessment



Activity to pool to charge mapping – Grain inspection

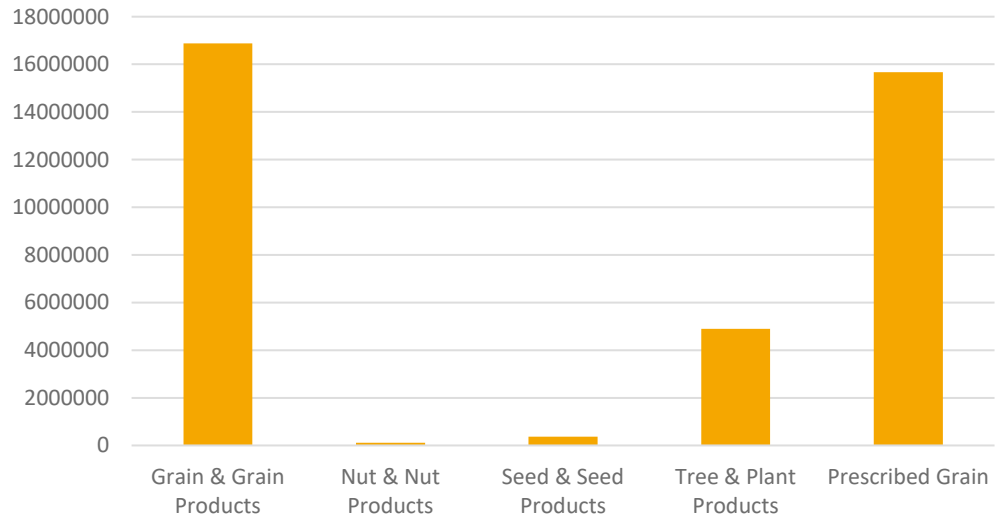


Charge to activity to division mapping – Grain phyto certificate

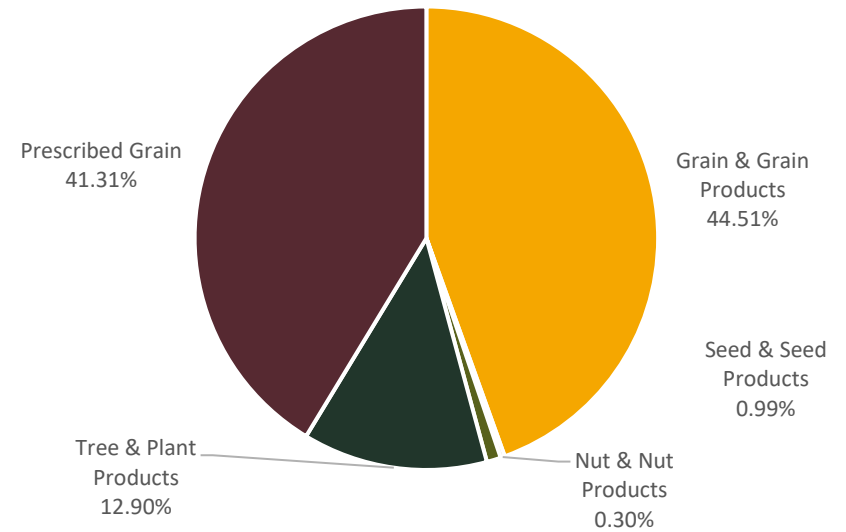


Tonnage- Grain Breakdown by Product Category

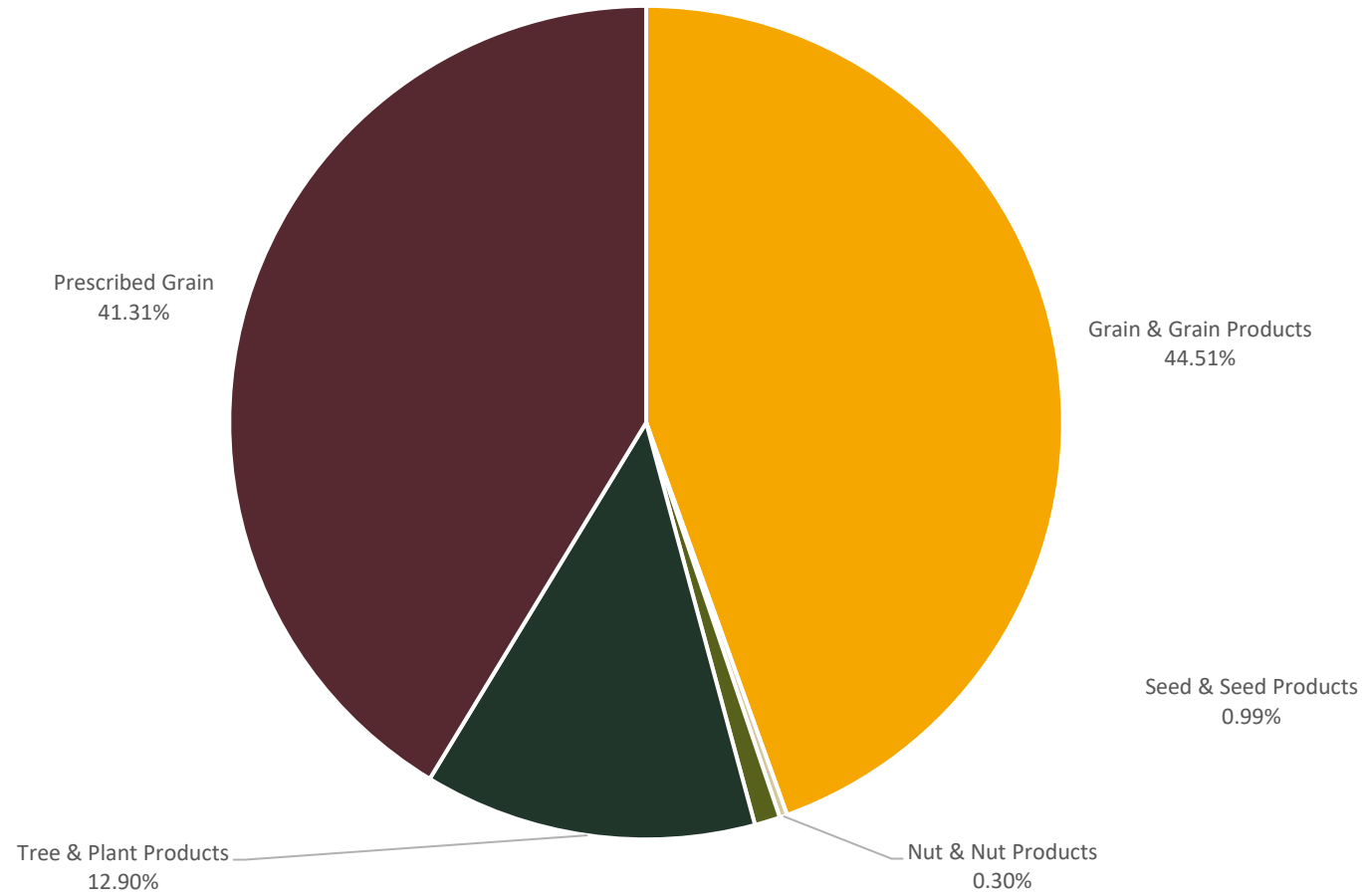
Tonnage - Product Category - Volume



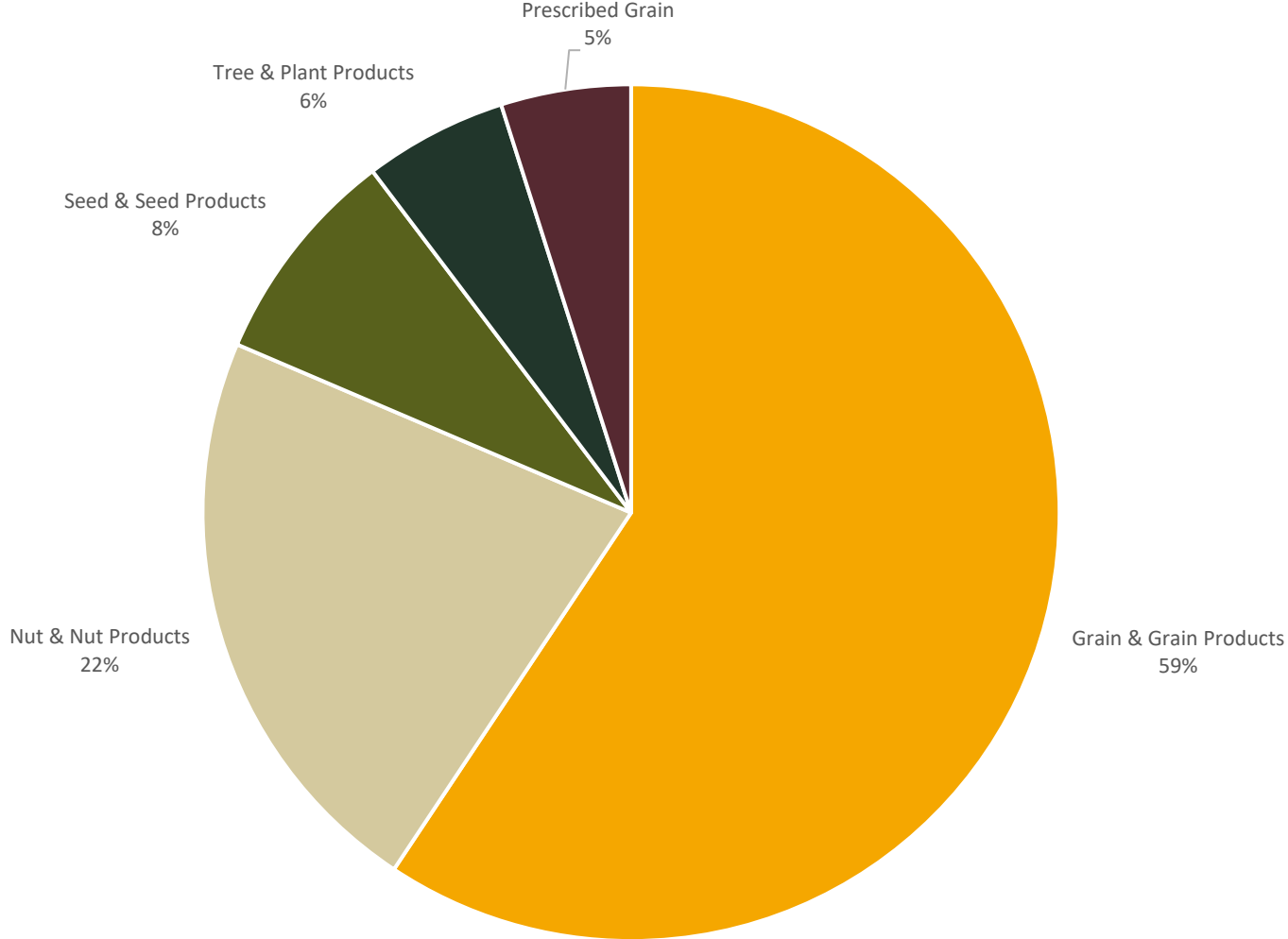
Tonnage- Product Category Expense



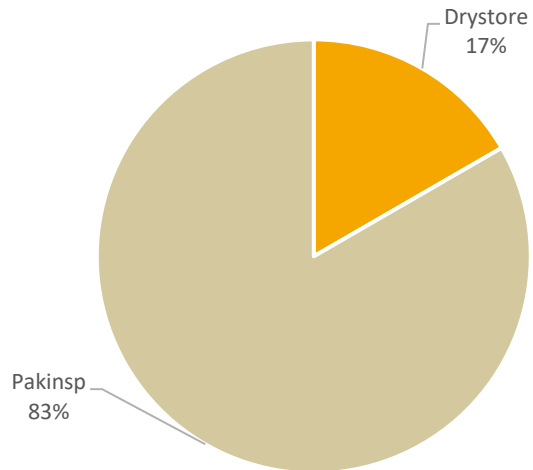
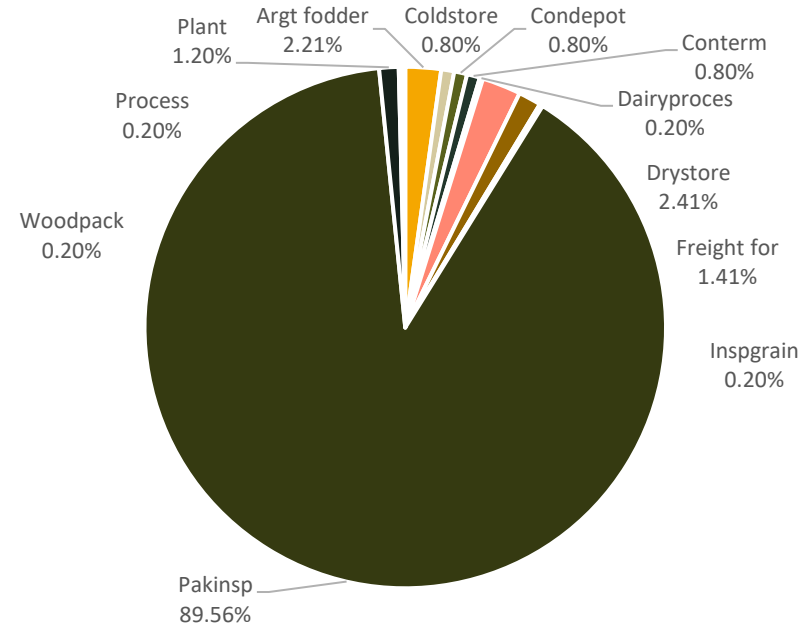
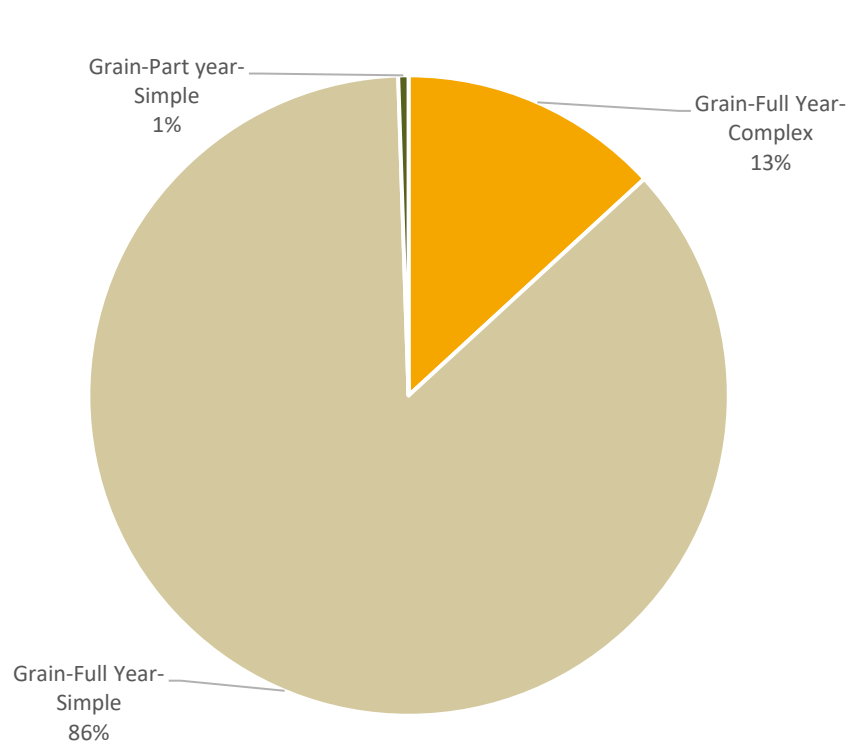
Tonnage- Grain Breakdown by Product Category



RFP- Grain Breakdown by Product Category



Registered Establishments- Grain Breakdown Registration Type





Australian Government
**Department of Agriculture,
Fisheries and Forestry**

Cost attribution within the Live Animal Export Arrangement



Who do we deliver regulatory services to and where is our effort allocated within the LAE arrangement?

Livestock Exporting by Sea – 55%

- Assessment and oversight of exporter approved arrangements, registered establishments, and sea-based consignments. Includes inspection, audit, certification, export permit processing, and ongoing compliance monitoring for sea exports.

Non-Livestock Exporting – 28%

- Registration, inspection, assessment, and certification of non-livestock export consignments. Includes export permit processing and compliance assurance against legislative and importing country requirements.

Livestock Exporting by Air – 7%

- Assessment of approved arrangements and certification of livestock consignments exported by air. Includes inspection, export permit processing, and compliance verification for air pathways.

Livestock Licensing – 6%

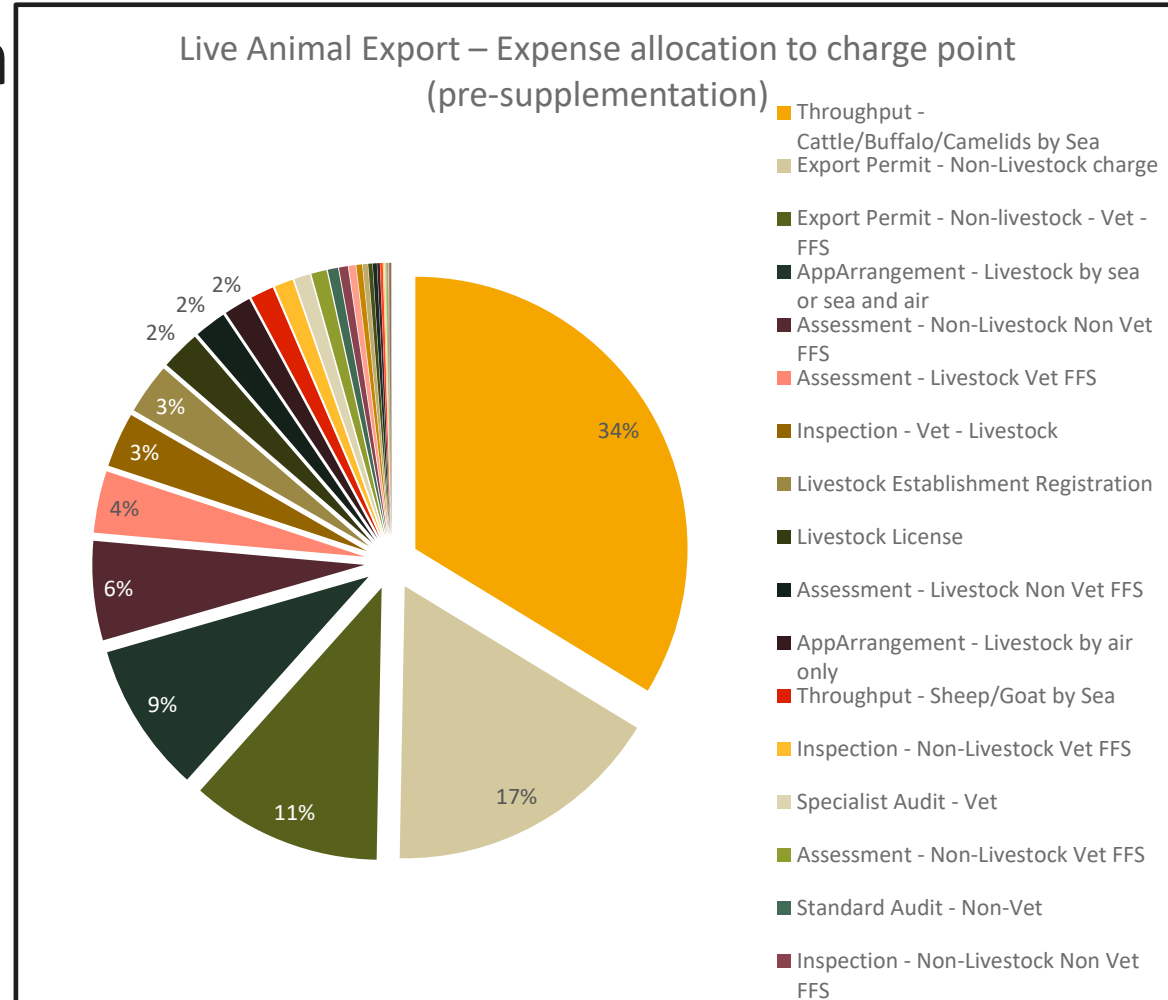
- Assessment and management of livestock export licences. Includes licence applications, renewals and variations, financial and performance checks, and compliance monitoring.

Livestock Establishment Registration and Approvals – 4%

- Registration and approval of establishments preparing livestock for export. Includes audits, variations, documentation review, and ongoing compliance checks.

LAE price list and composition

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|
| App Livestock Exp Licence 1/4H non-vet | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| App Renew Vet Accred - 1/4H non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| App Variation Vet Accred - 1/4H non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| App Vet Accreditation - 1/4H non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| AppArrangement - Livestock by air only | 24,868.0 | 26,360.2 | 32,685.0 | 43,314.2 | 45,047.0 |
| AppArrangement - Livestock by sea or sea and air | 49,736.0 | 51,224.5 | 62,831.6 | 82,366.9 | 84,757.6 |
| Application - AA - Livestock - non-vet | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| Application - ESCAS - Non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| Application - Reg Establishment | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| Assessment - Livestock Non Vet FFS | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| Assessment - Livestock Vet FFS | 75.0 | 91.6 | 134.5 | 176.3 | 181.5 |
| Assessment - Non-Livestock Non Vet FFS | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| Assessment - Non-Livestock Vet FFS | 75.0 | 91.6 | 134.5 | 176.3 | 181.5 |
| Exemption - AA - Livestock - non-vet | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| Exp Permit-Livestock w/o licence charge | 305.0 | 139.1 | 111.9 | 115.2 | 118.6 |
| Export Permit - Livestock - Non-vet - FFS | 49.0 | 91.6 | 87.8 | 115.2 | 118.6 |
| Export Permit - Livestock - Vet - FFS | 75.0 | 91.6 | 87.8 | 115.2 | 118.6 |
| Export Permit - Non-livestock - Vet - FFS | 75.0 | 91.6 | 87.8 | 115.2 | 118.6 |
| Export Permit - Non-Livestock charge | 305.0 | 347.0 | 358.1 | 369.3 | 380.9 |
| Export Permit - Non-livestock Non-Vet FFS | 49.0 | 91.6 | 87.8 | 115.2 | 118.6 |
| Inspection - Non-Livestock Non Vet FFS | 49.0 | 82.4 | 101.0 | 132.5 | 136.3 |
| Inspection - Non-Livestock Vet FFS | 75.0 | 126.1 | 154.6 | 202.7 | 208.6 |
| Inspection - Non-Vet - Livestock | 49.0 | 82.4 | 101.0 | 132.5 | 136.3 |
| Inspection - Premis/Facility LAE | 49.0 | 82.4 | 101.0 | 132.5 | 136.3 |
| Inspection - Vet - Livestock | 75.0 | 126.1 | 154.6 | 202.7 | 208.6 |
| LAE Quota Certificate charge | 46.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| LAE Quota Manual Certificate fee | 41.0 | 91.6 | 87.8 | 115.2 | 118.6 |
| Livestock Establishment Registration | 12,434.0 | 12,342.4 | 12,734.4 | 13,134.4 | 13,550.1 |
| Livestock License | 9,550.0 | 8,850.0 | 11,069.2 | 14,794.4 | 15,514.4 |
| NonVet Renew Livestock Licenc-1/4H | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| NonVet Variation Livestock Licence-1/4H | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| OOH Non-Vet Wday non-cont (after 30min) | 42.0 | 21.6 | 22.2 | 22.9 | 23.5 |
| OOH Non-Vet Wknd/PH non-cont(up to 30m) | 21.0 | 57.5 | 59.2 | 61.0 | 62.7 |
| OOH Vet Wday continuous | 23.0 | 21.6 | 22.2 | 22.9 | 20.5 |
| OOH Vet Wday non-cont (after 30m) | 21.0 | 26.7 | 27.5 | 28.3 | 29.2 |
| OOH Vet Wday non-cont (up to 30min) | 58.0 | 53.5 | 55.1 | 56.7 | 58.3 |
| OOH Vet Wknd/P/H non cont | 29.0 | 71.3 | 73.5 | 75.6 | 77.7 |
| OOH Vet Wknd/P/H non-cont (after 30min) | 15.0 | 35.7 | 36.7 | 37.8 | 38.9 |
| Renew/Variation - AA-Livestock - non-vet | 49.0 | 59.0 | 73.8 | 98.6 | 103.4 |
| Renew/Vary- Reg Estab - Non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |
| Replacement document | 551.0 | 562.3 | 578.5 | 595.2 | 612.4 |
| Specialist Audit - Vet | 109.0 | 122.7 | 150.5 | 197.2 | 202.9 |
| Standard Audit - Non-Vet | 64.0 | 72.1 | 88.3 | 115.8 | 119.1 |
| Throughput - Cattle/Buffalo/Camelids AIR | 5.1 | 5.3 | 6.5 | 8.7 | 9.0 |
| Throughput - Cattle/Buffalo/Camelids by Sea | 6.0 | 6.1 | 7.5 | 9.9 | 10.2 |
| Throughput - Sheep/Goat BY AIR | 1.3 | 1.3 | 1.7 | 2.2 | 2.3 |
| Throughput - Sheep/Goat by Sea | 1.5 | 1.6 | 1.9 | 2.5 | 2.6 |
| Variation - ESCAS - Non-vet | 49.0 | 59.8 | 87.8 | 115.2 | 118.6 |



The LAE export program’s expenses are met through:

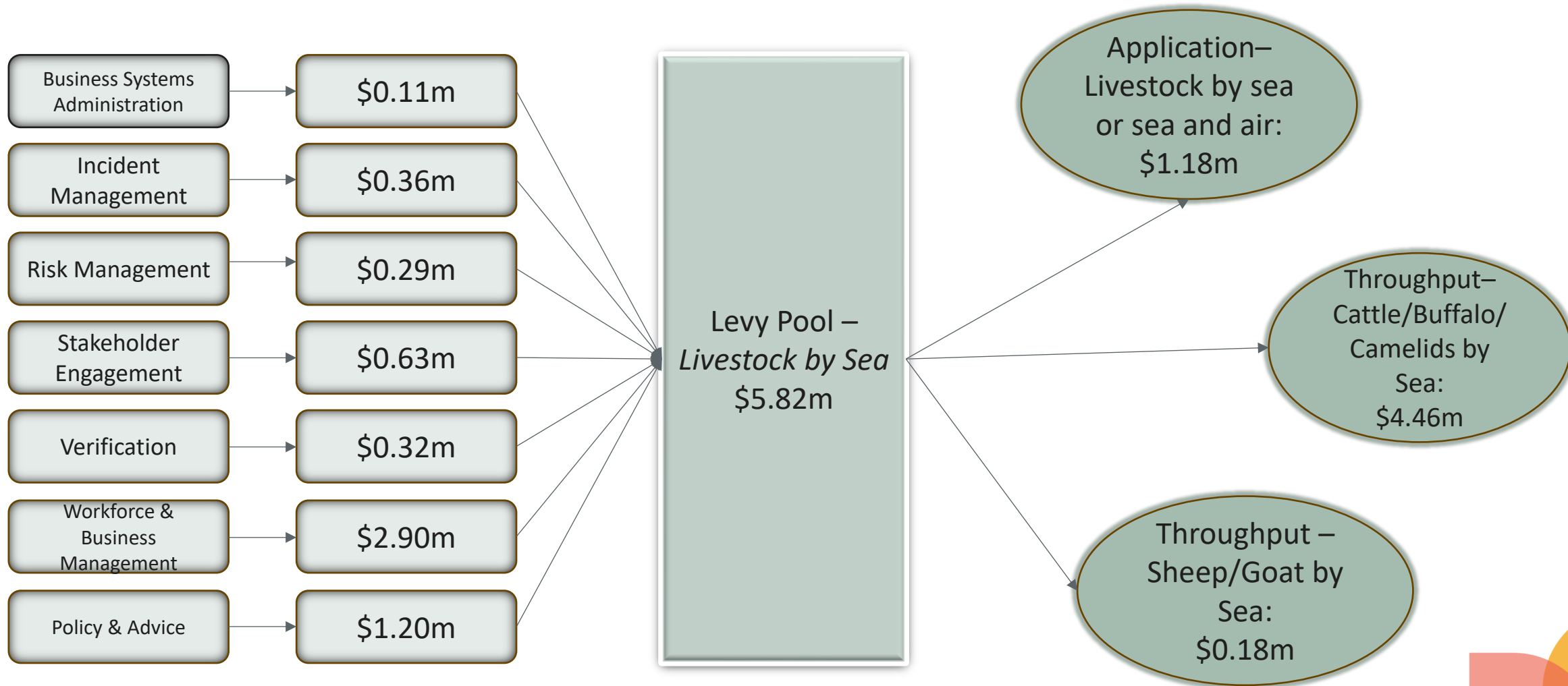
- 34% - Throughput (cattle, buffalo, camelids)
- 17% - Export permits – non livestock (Charge)
- 11% - Export permit – non-livestock (vet) fee for service
- 9% - Approved arrangement – livestock (Sea / sea and air)
- 6% - Assessment – non-livestock / non-vet fee for service

Largest price changes within the LAE arrangement

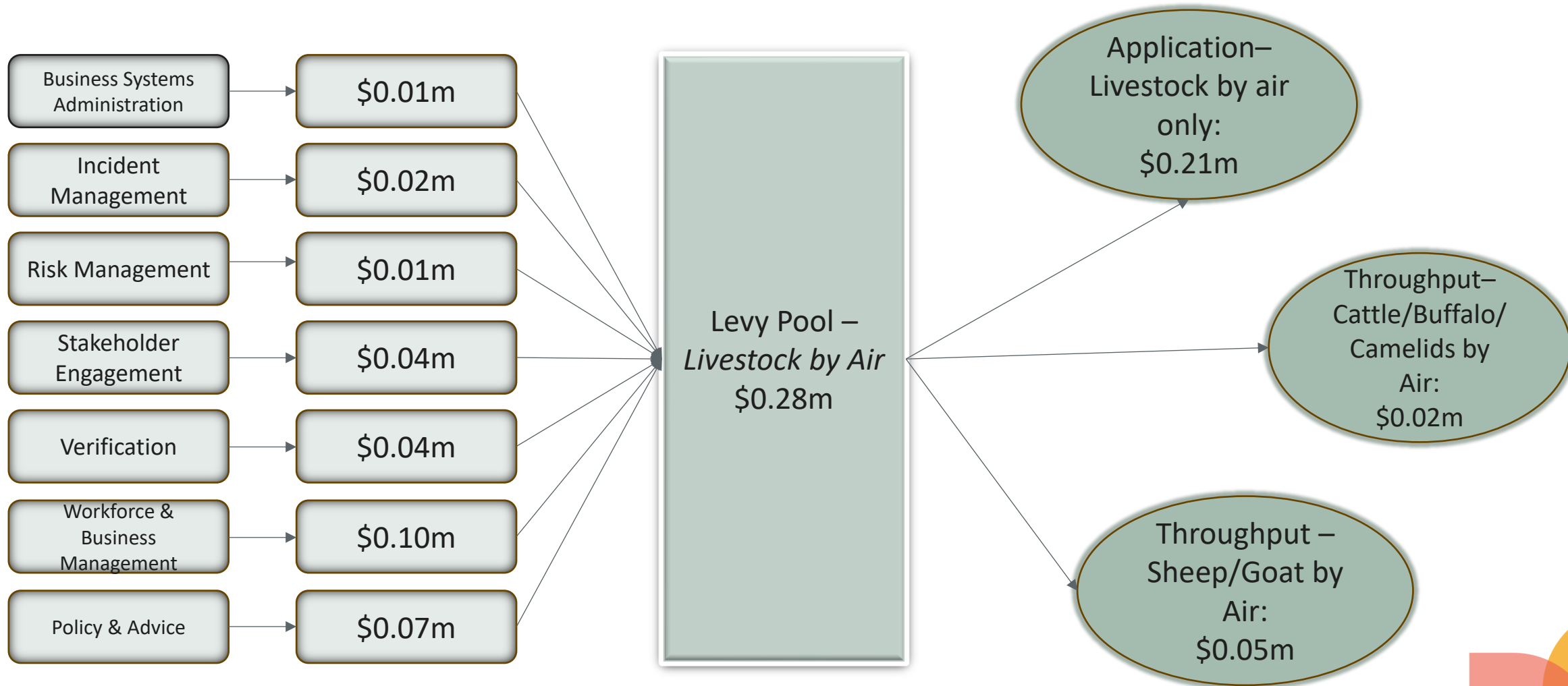
Top 5 significant price changes 2025-26 to 2029-30

| <i>Item Code Levels</i> | <i>Unit of Measure</i> | Total Volume 2026-27 | Current Unit Price 2025-26 | Modelled phased Unit Price 2026-27 | Modelled phased Unit Price 2027-28 | Modelled phased Unit Price 2028-29 | Modelled phased Unit Price 2029-30 | Yr 4 Price Increase/Decrease |
|---|------------------------|--------------------------------|--------------------------------------|--|--|--|--|-------------------------------------|
| Live Animal Exports Arrangement | | Sub Total | | | | | | |
| LAE Quota Manual Certificate fee | DOC | 351 | \$41.00 | \$92 | \$88 | \$115 | \$119 | 189% |
| Application - ESCAS - Non-vet | QHR | 42 | \$49.00 | \$60 | \$88 | \$115 | \$119 | 142% |
| Export Permit - Livestock - Non-vet - FFS | QHR | 3 | \$49.00 | \$92 | \$88 | \$115 | \$119 | 142% |
| Throughput - Cattle/Buffalo/Camelids by Sea | HEAD | 726,046 | \$5.96 | \$6 | \$8 | \$10 | \$10 | 70% |
| Assessment - Livestock Vet FFS | QHR | 5,299 | \$75.00 | \$92 | \$134 | \$176 | \$182 | 142% |
| Inspection - Vet - Livestock | QHR | 3,413 | \$75.00 | \$126 | \$155 | \$203 | \$209 | 178% |

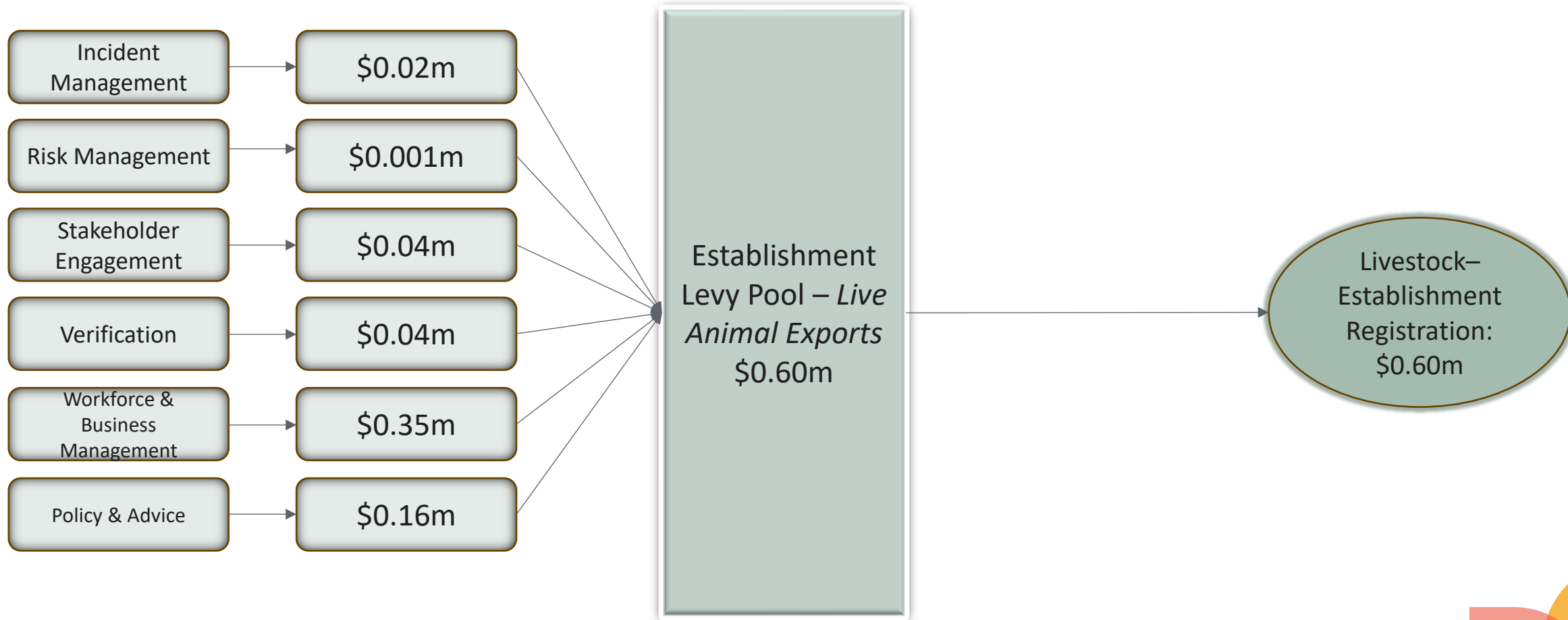
Activity to pool to charge mapping – LAE Livestock by sea



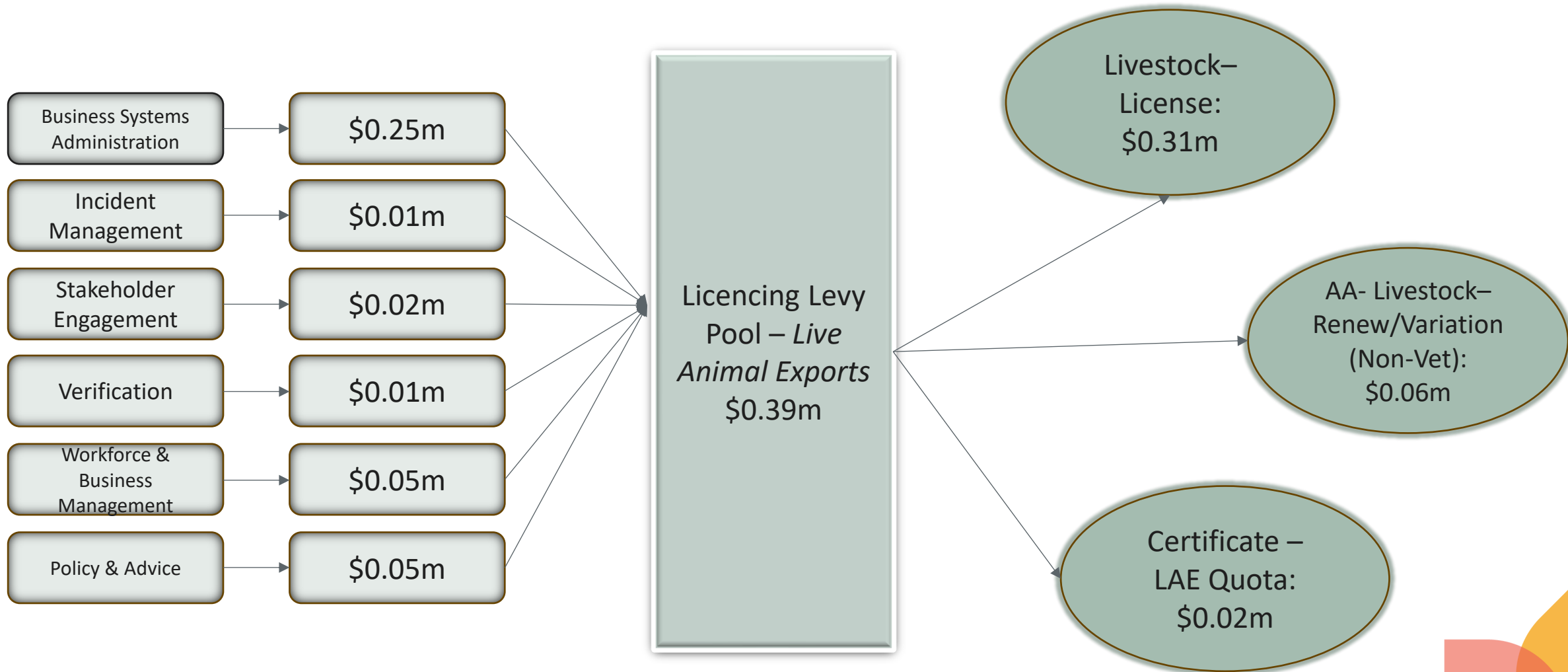
Activity to pool to charge mapping – LAE livestock by air



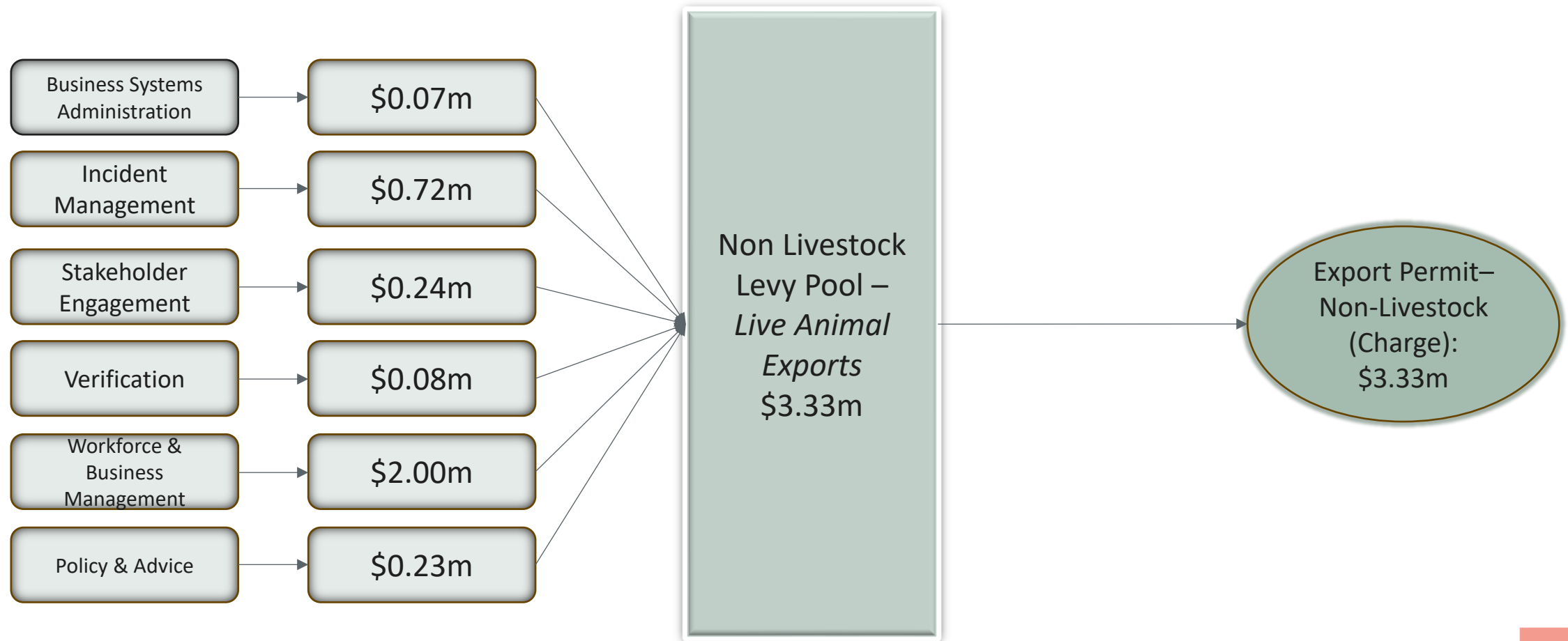
Activity to pool to charge mapping – LAE establishments



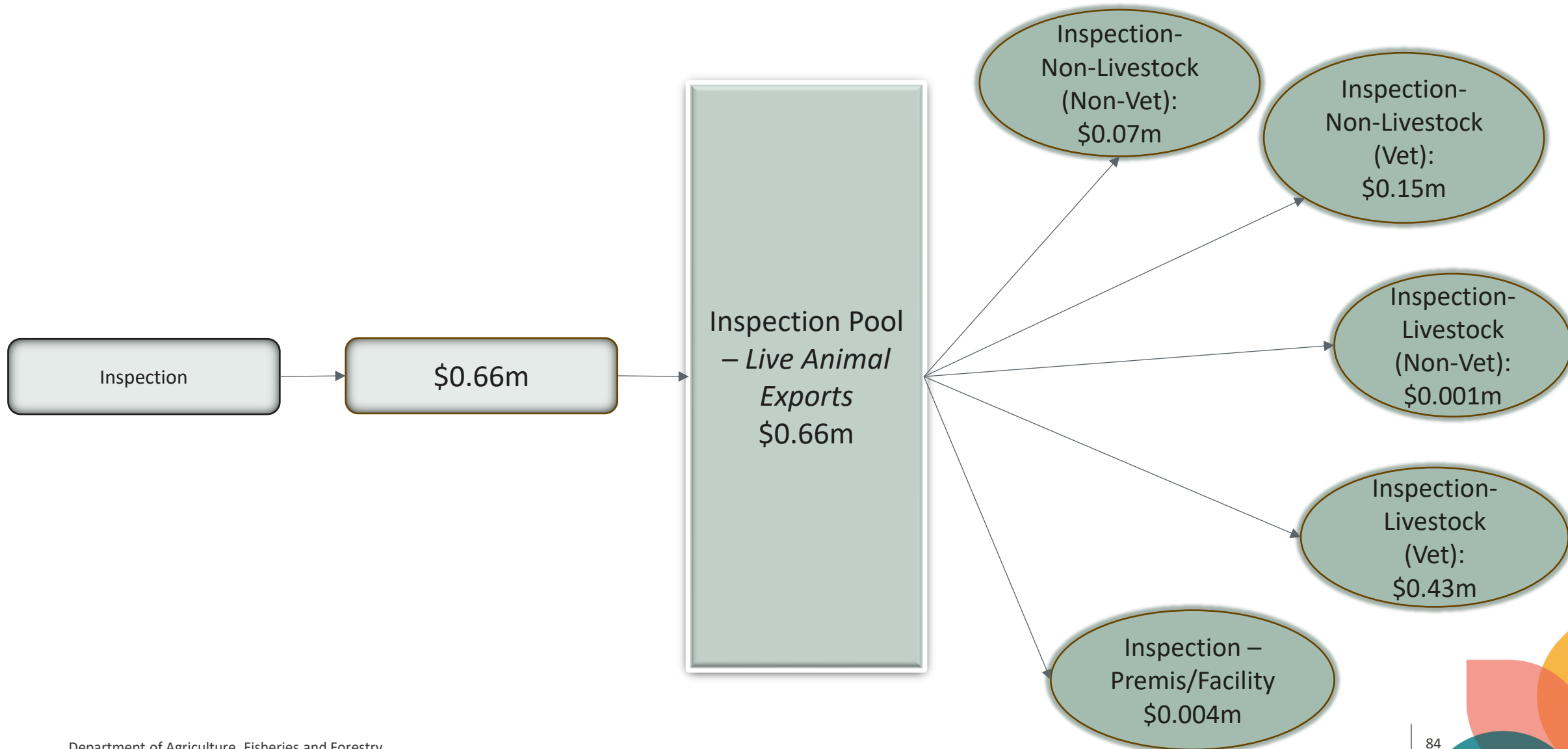
Activity to pool to charge mapping – LAE licencing



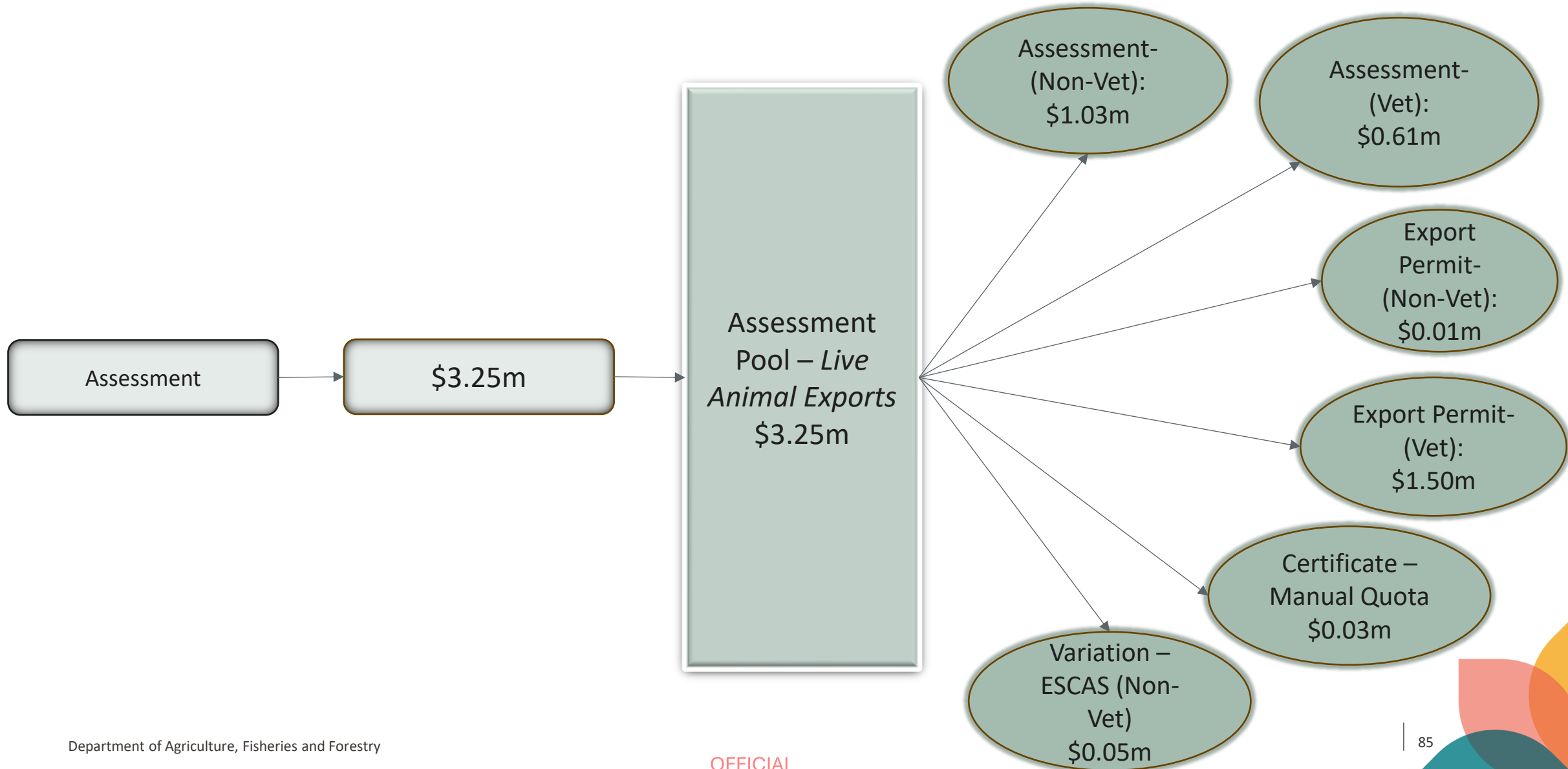
Activity to pool to charge mapping – LAE non-livestock levy



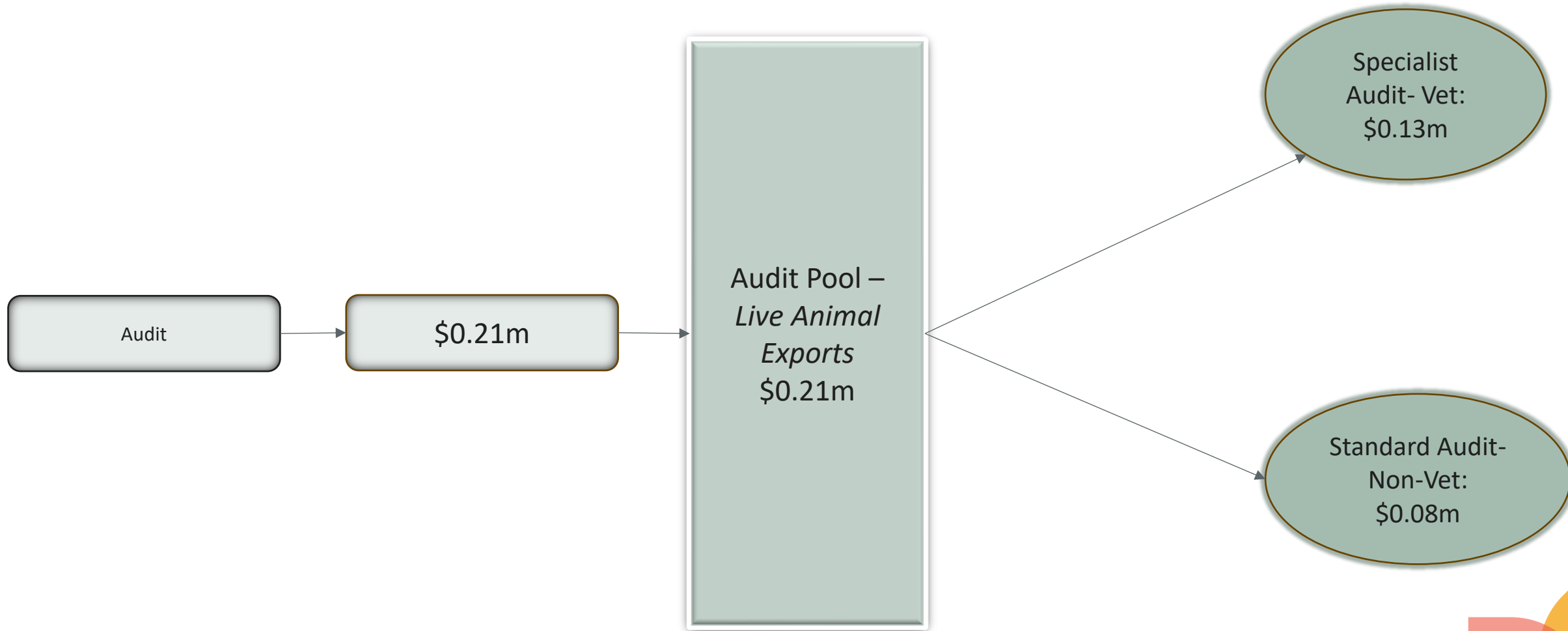
Activity to pool to charge mapping – LAE inspections



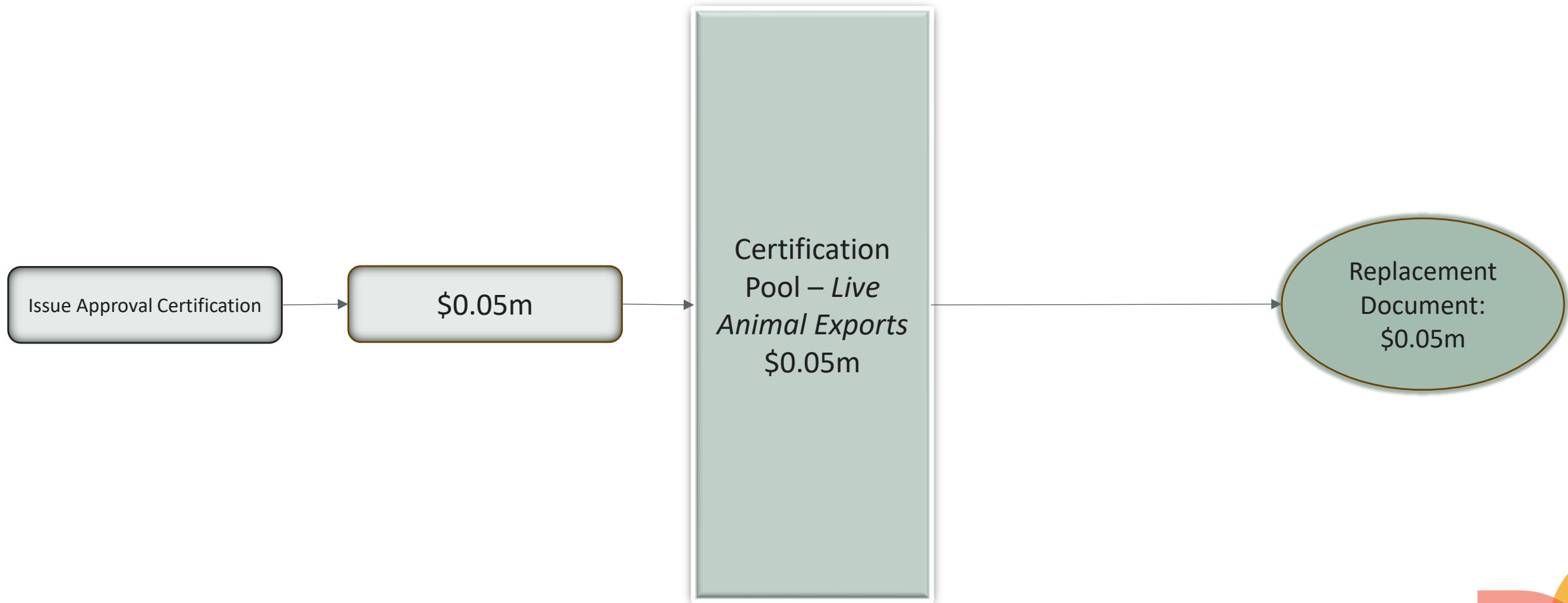
Activity to pool to charge mapping – LAE assessment



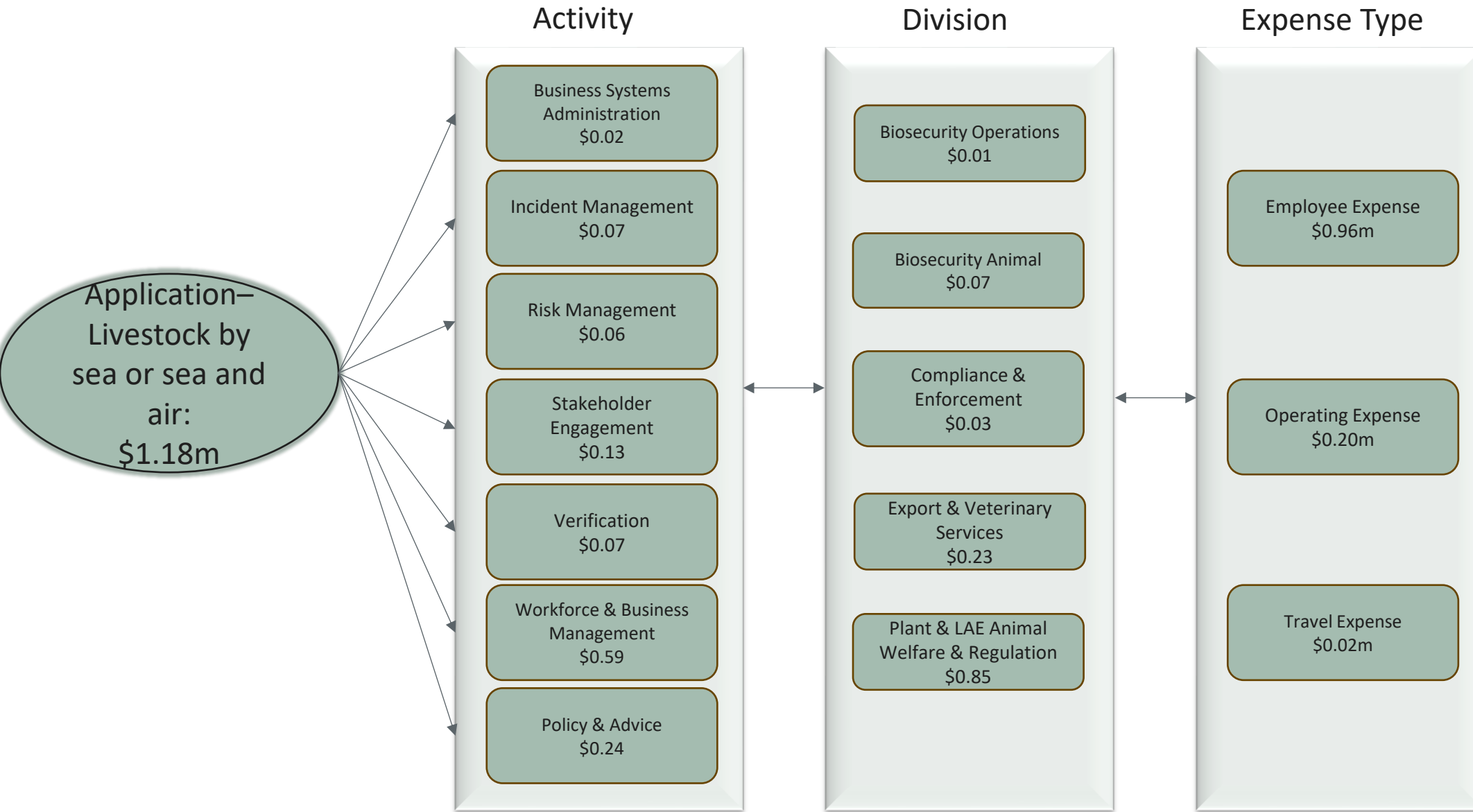
Activity to pool to charge mapping – LAE audit



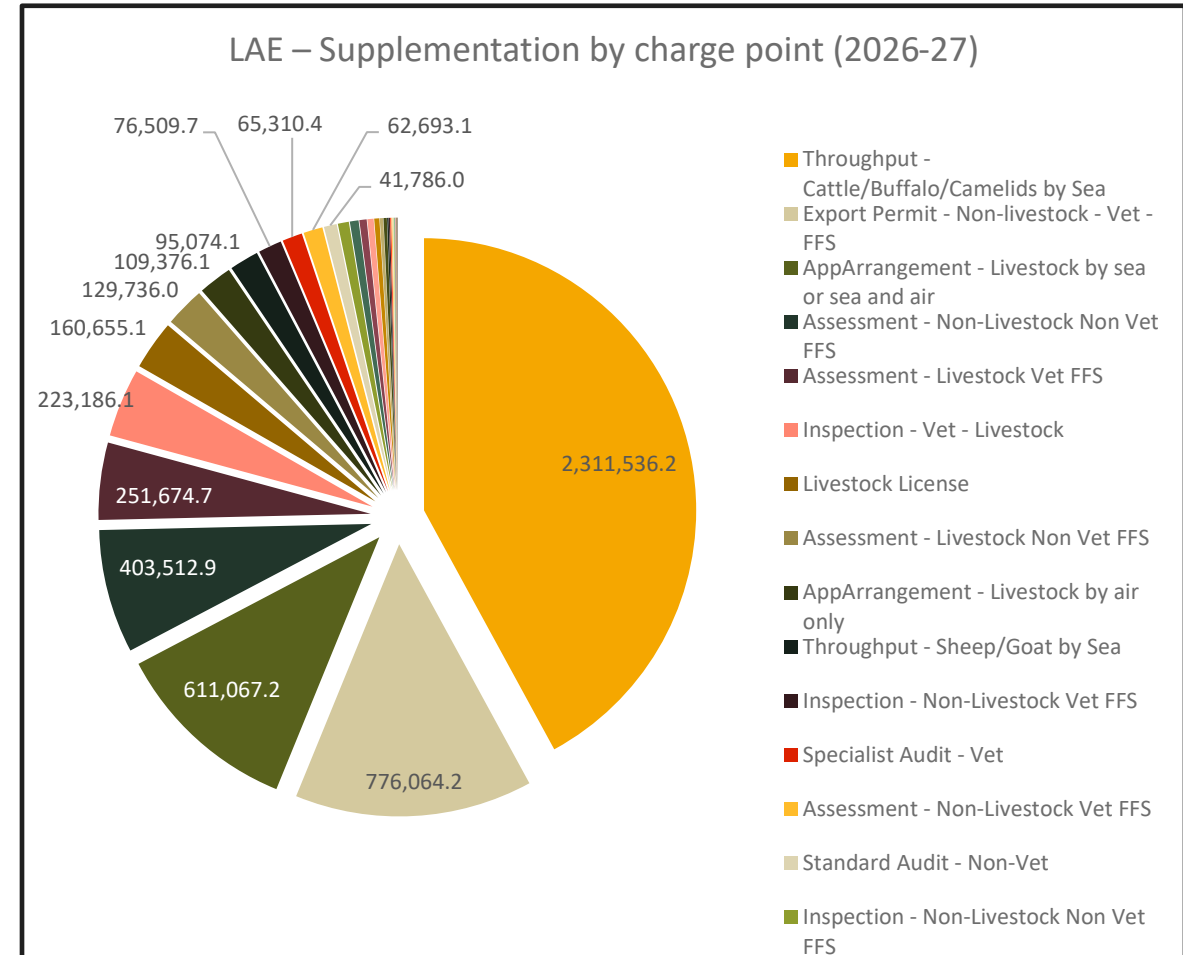
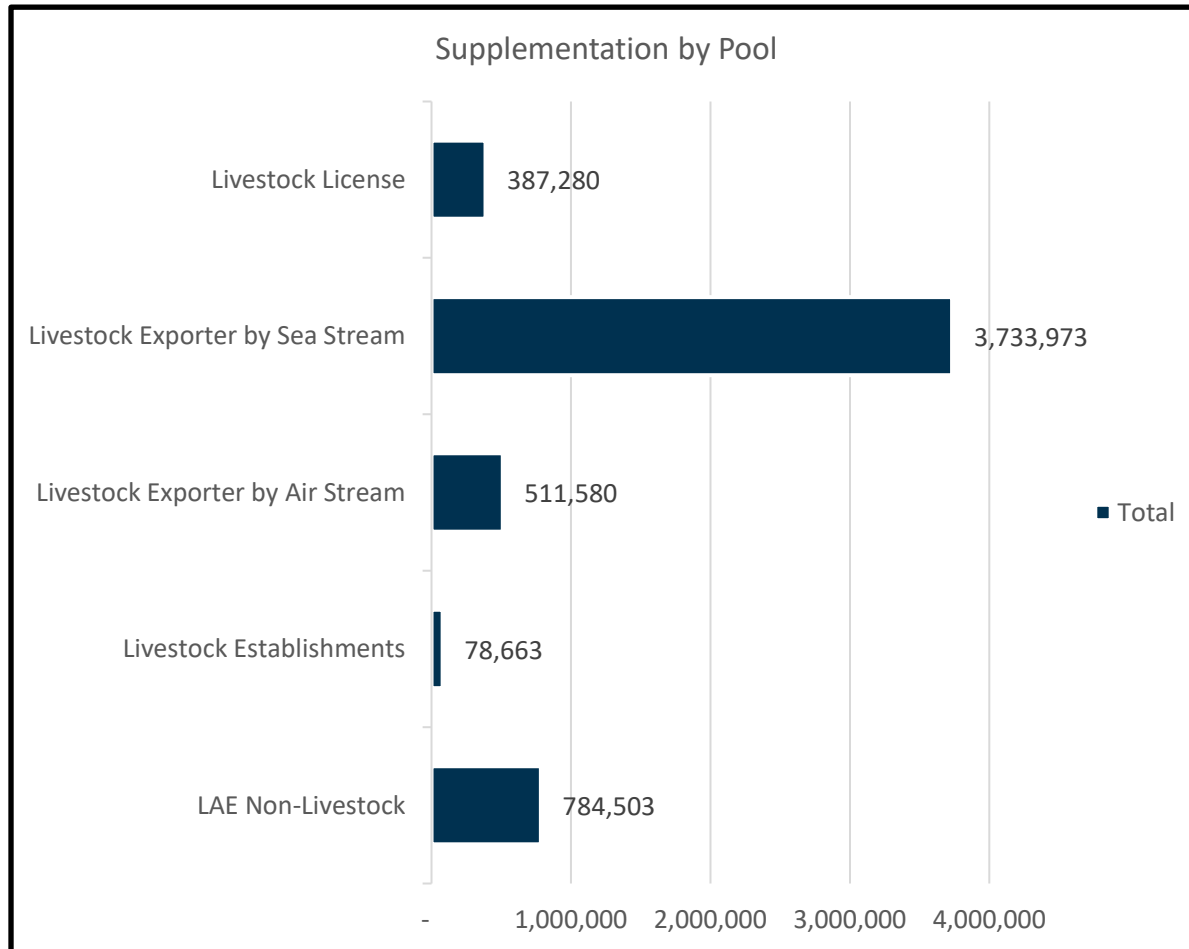
Activity to pool to charge mapping – LAE certification



Charge to activity to division mapping – LAE application



Where supplementation has been applied within the LAE arrangement by pool & charge points





Australian Government

**Department of Agriculture,
Fisheries and Forestry**

Cost attribution within the Fish and Egg Exports Arrangement



Who do we deliver regulatory services to and where is our effort allocated within the fish and egg exports arrangement?

Fish and Egg Exporters 55%

- Assessment and oversight of seafood and egg exporters and their export activities. Includes export permit processing, certification and documentation, and compliance verification for export consignments.

Fish and Egg Establishments 43%

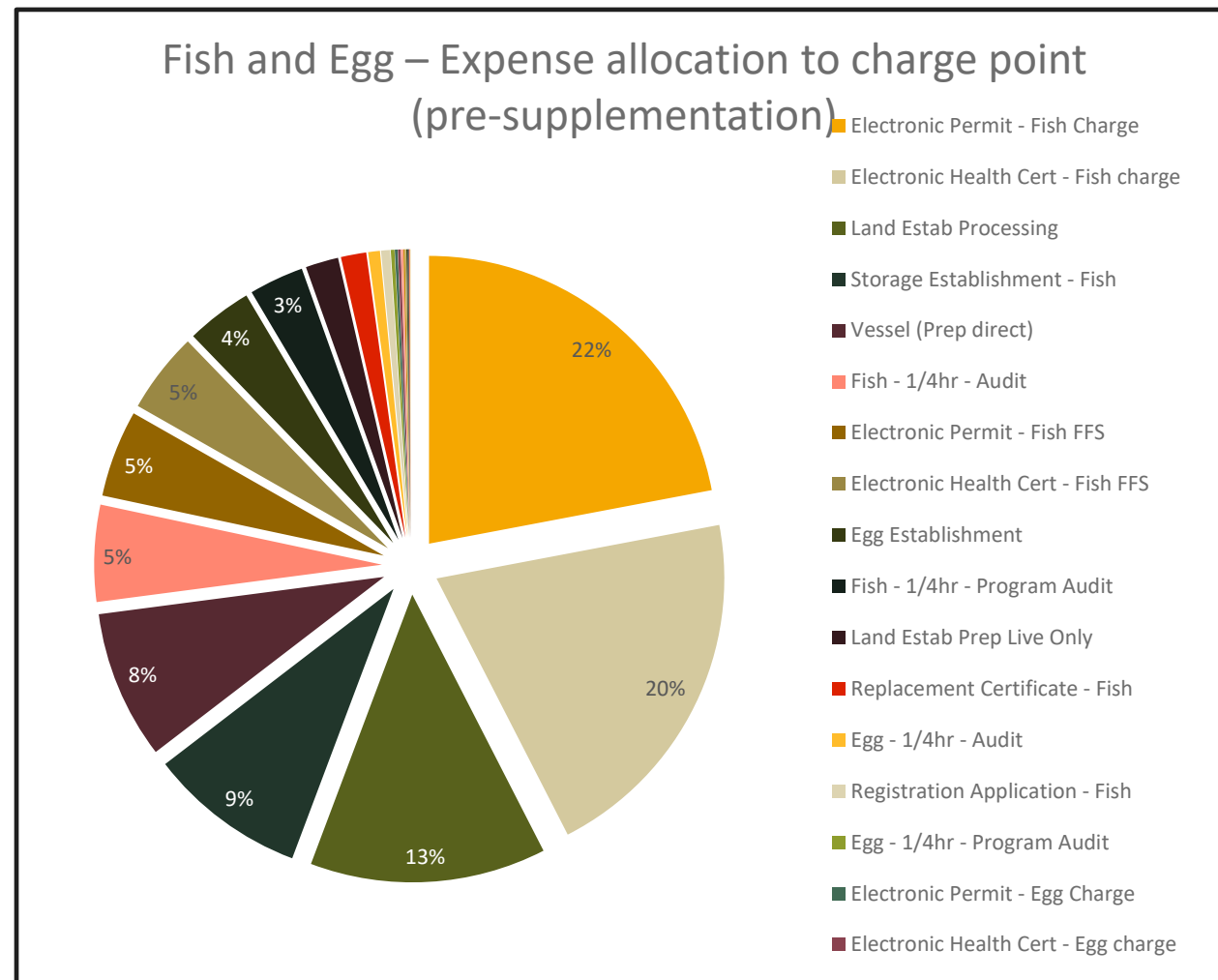
- Registration, approval and ongoing oversight of establishments producing, processing, storing or handling seafood and egg products for export. Includes facility and system assessments, audits, variations, and ongoing compliance with export and importing country requirements.

Fish and Egg Organics Stream 2%

- Oversight of organic certification arrangements for seafood and egg exports. Includes recognition and monitoring of organic certifying bodies and assurance of compliance with organic export requirements.

Fish and egg price list and comparison

| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Application for exemption - Fish | 57.0 | 65.7 | 75.2 | 83.7 | 89.1 |
| Egg - 1/4hr - Audit | 57.0 | 65.7 | 75.2 | 83.7 | 89.1 |
| Egg - 1/4hr - Program Audit | 57.0 | 65.7 | 75.2 | 83.7 | 89.1 |
| Egg Establishment | 2,106.0 | 2,872.9 | 3,325.2 | 3,743.1 | 4,026.5 |
| Electronic Health Cert - Egg charge | 31.0 | 30.3 | 35.0 | 39.2 | 42.0 |
| Electronic Health Cert - Egg FFS | 7.0 | 6.7 | 9.2 | 12.3 | 14.6 |
| Electronic Health Cert - Fish charge | 31.0 | 30.3 | 35.0 | 39.2 | 42.0 |
| Electronic Health Cert - Fish FFS | 7.0 | 6.7 | 9.2 | 12.3 | 14.6 |
| Electronic Permit - Egg Charge | 31.0 | 30.3 | 35.0 | 39.2 | 42.0 |
| Electronic Permit - Egg FFS | 7.0 | 6.7 | 9.2 | 12.3 | 14.6 |
| Electronic Permit - Fish Charge | 31.0 | 30.3 | 35.0 | 39.2 | 42.0 |
| Electronic Permit - Fish FFS | 7.0 | 6.7 | 9.2 | 12.3 | 14.6 |
| Fish - 1/4hr - Audit | 57.0 | 65.7 | 75.2 | 83.7 | 89.1 |
| Fish - 1/4hr - Program Audit | 57.0 | 65.7 | 75.2 | 83.7 | 89.1 |
| Land Estab Prep Live Only | 1,404.0 | 1,915.3 | 2,216.8 | 2,495.4 | 2,684.3 |
| Land Estab Prep Live Only - Part Year | 702.0 | 957.6 | 1,108.4 | 1,247.7 | 1,342.2 |
| Land Estab Processing | 2,807.0 | 3,829.2 | 4,432.0 | 4,989.0 | 5,366.7 |
| Land Estab Processing - Part Year | 1,403.5 | 1,914.6 | 2,216.0 | 2,494.5 | 2,683.3 |
| Manual Certificate - Egg FFS | 115.0 | 110.5 | 151.6 | 202.2 | 239.2 |
| Manual Certificate - Fish FFS | 115.0 | 103.5 | 142.1 | 189.5 | 224.3 |
| Manual Other Documentation | 115.0 | 110.5 | 151.6 | 202.2 | 239.2 |
| Registration Application - Fish | 689.0 | 939.9 | 1,087.9 | 1,224.6 | 1,317.3 |
| Replacement Certificate - Egg | 574.0 | 551.3 | 756.5 | 1,009.0 | 1,194.1 |
| Replacement Certificate - Fish | 574.0 | 524.4 | 719.6 | 959.8 | 1,135.9 |
| Storage Establishment - Fish | 2,106.0 | 2,872.9 | 3,325.2 | 3,743.1 | 4,026.5 |
| Storage Establishment - Fish - Part Year | 1,053.0 | 1,436.5 | 1,662.6 | 1,871.5 | 2,013.2 |
| Vessel (Prep direct) | 2,807.0 | 3,829.2 | 4,432.0 | 4,989.0 | 5,366.7 |



The fish and egg export program’s expenses are met through:

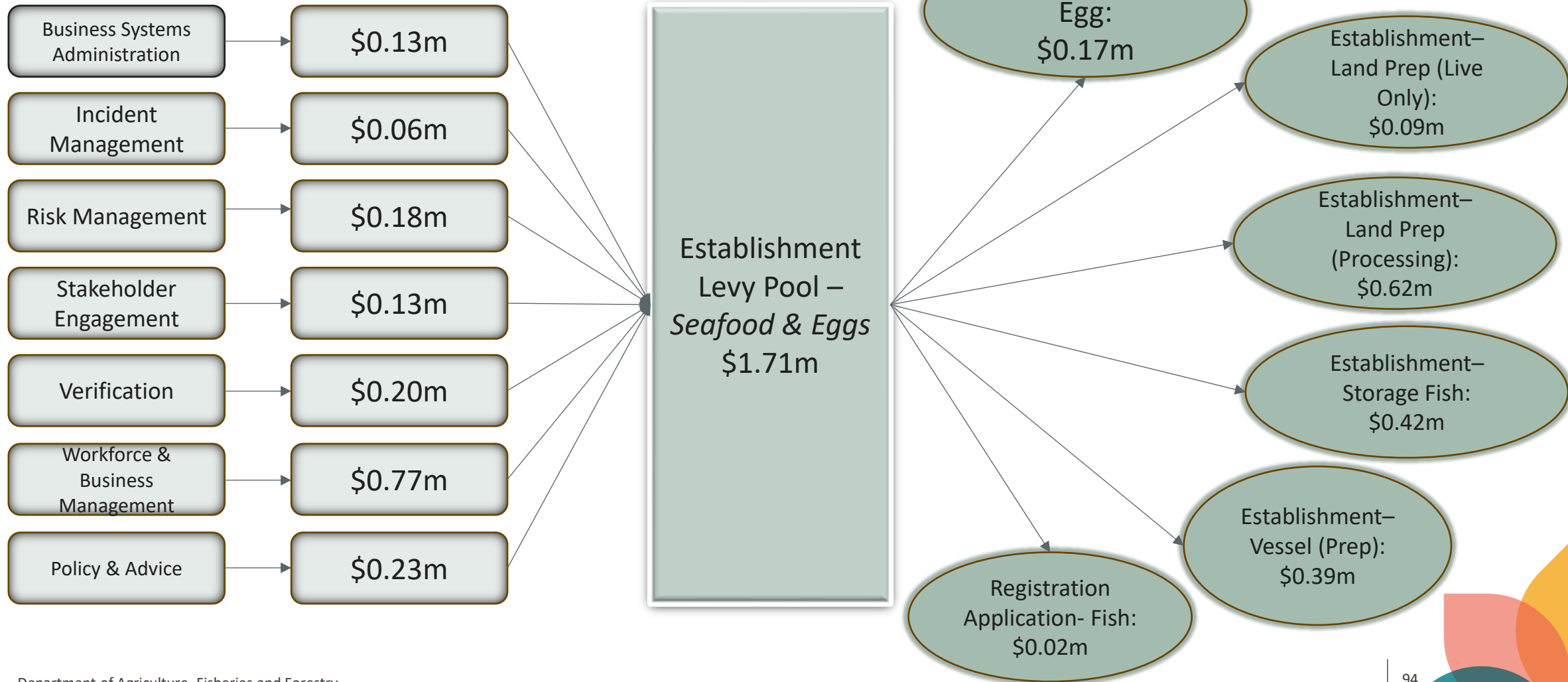
- 22% - Electronic Permit – Fish (charge)
- 20% - Electronic document – fish (charge)
- 13% - Land establishment registration – processing
- 9% - Storage establishment registration – fish
- 8% - Vessel registration (directly preparing)
- 5% - Audit ¼ hr - fish

Largest price changes within the fish and egg exports arrangement

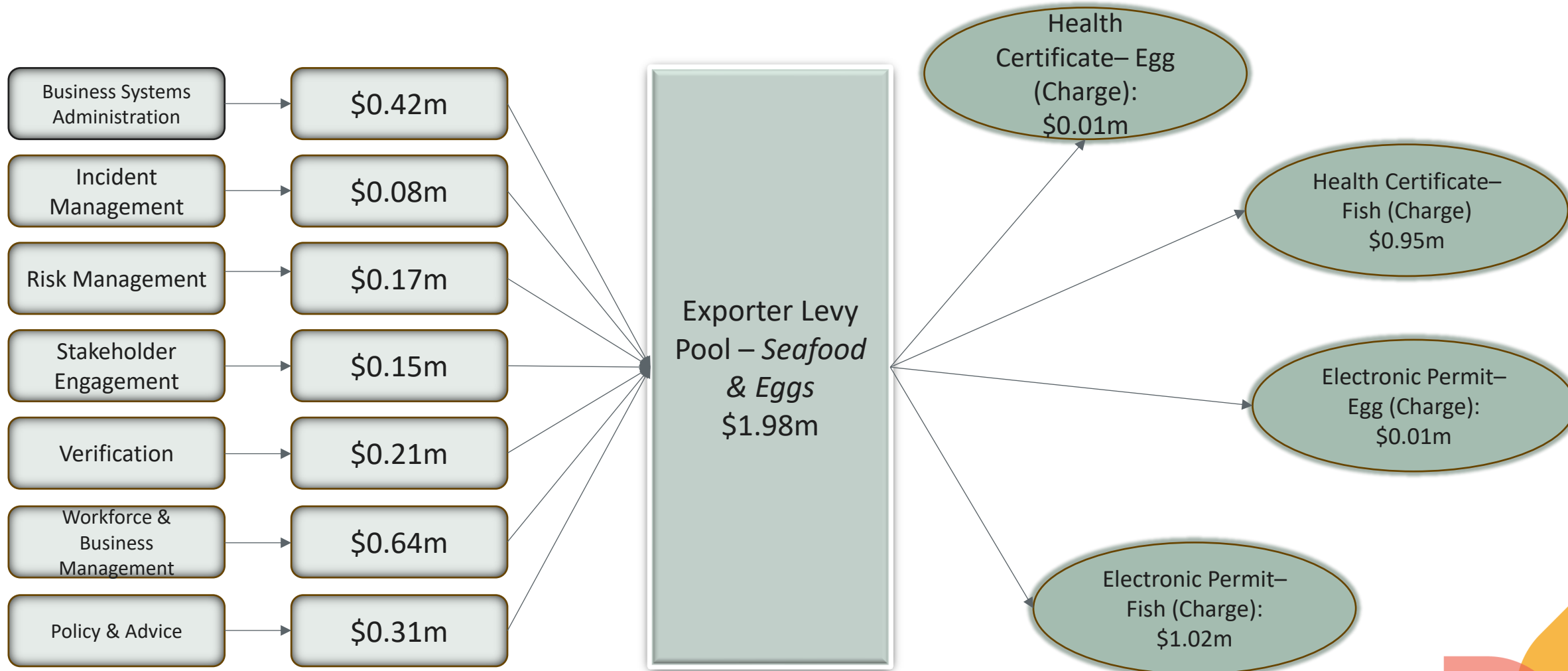
Top 5 significant price changes 2025-26 to 2029-30

| <i>Item Code Levels</i> | <i>Unit of Measure</i> | <i>Total Volume 2026-27</i> | <i>Current Unit Price 2025-26</i> | <i>Modelled phased Unit Price 2026-27</i> | <i>Modelled phased Unit Price 2027-28</i> | <i>Modelled phased Unit Price 2028-29</i> | <i>Modelled phased Unit Price 2029-30</i> | <i>Yr 4 Increase/Decrease</i> |
|---------------------------------------|------------------------|-----------------------------|-----------------------------------|---|---|---|---|-------------------------------|
| Seafood & Eggs Arrangement | | Sub Total | | | | | | |
| Storage Establishment - Fish | YEAR | 143 | \$2,106.00 | \$2,873 | \$3,325 | \$3,743 | \$4,026 | 91% |
| Land Estab Processing - Part Year | PPM | 2 | \$1,403.50 | \$1,915 | \$2,216 | \$2,494 | \$2,683 | 91% |
| Egg Establishment | YEAR | 60 | \$2,106.00 | \$2,873 | \$3,325 | \$3,743 | \$4,026 | 91% |
| Electronic Permit - Egg FFS | DOC | 240 | \$7.00 | \$7 | \$9 | \$12 | \$15 | 108% |
| Electronic Permit - Fish FFS | DOC | 33,662 | \$7.00 | \$7 | \$9 | \$12 | \$15 | 108% |

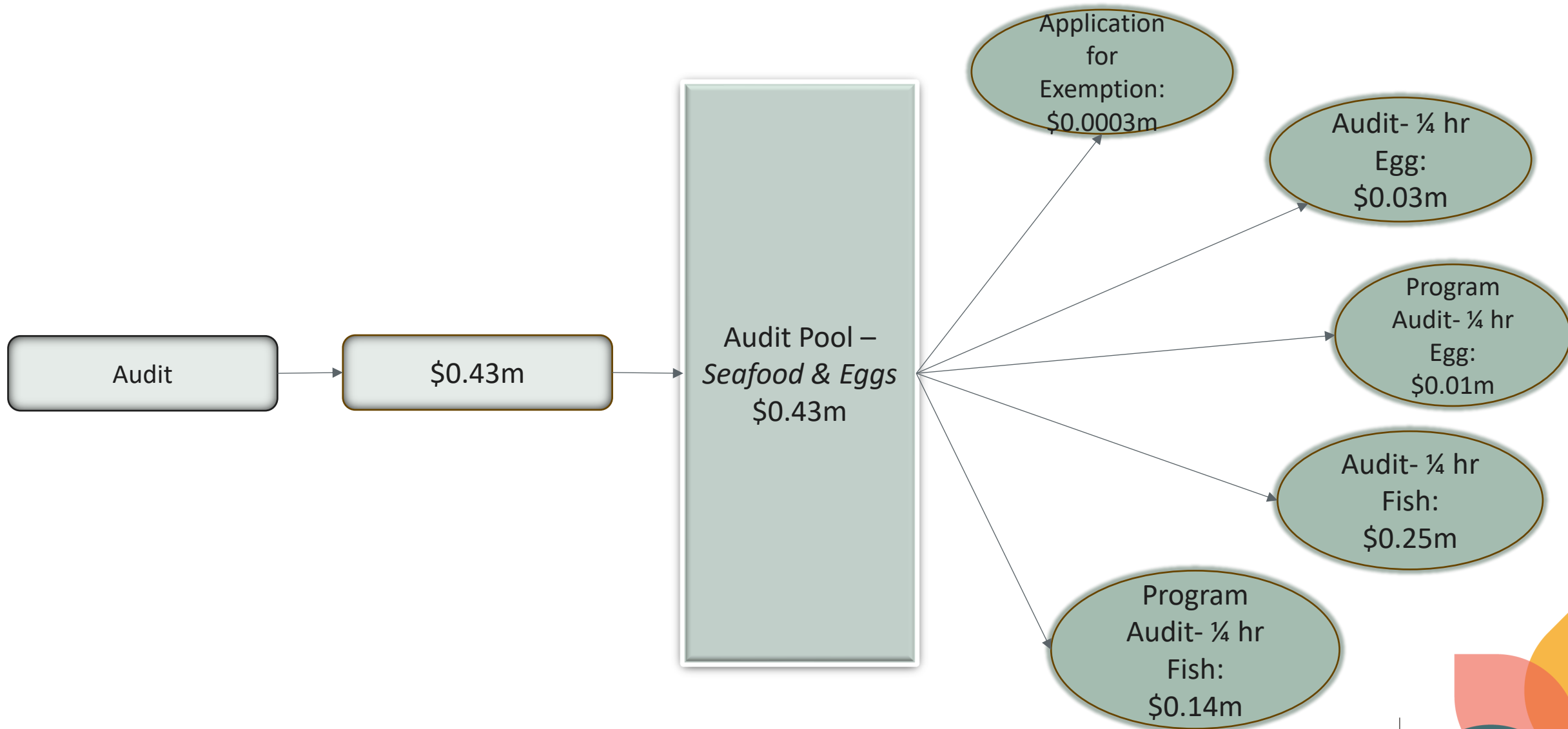
Activity to pool to charge mapping – Fish/Egg establishments



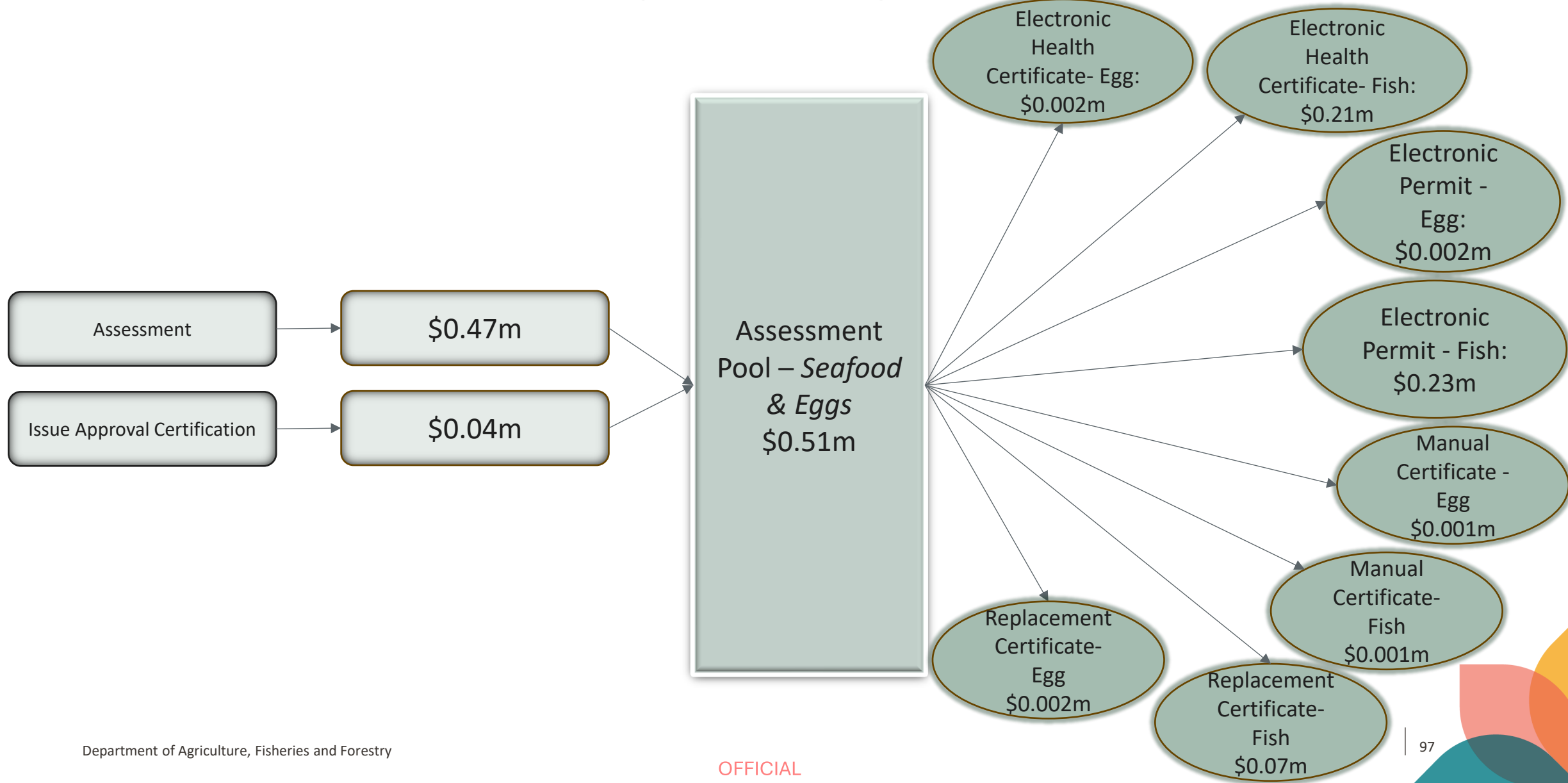
Activity to pool to charge mapping – Fish/Egg exporters



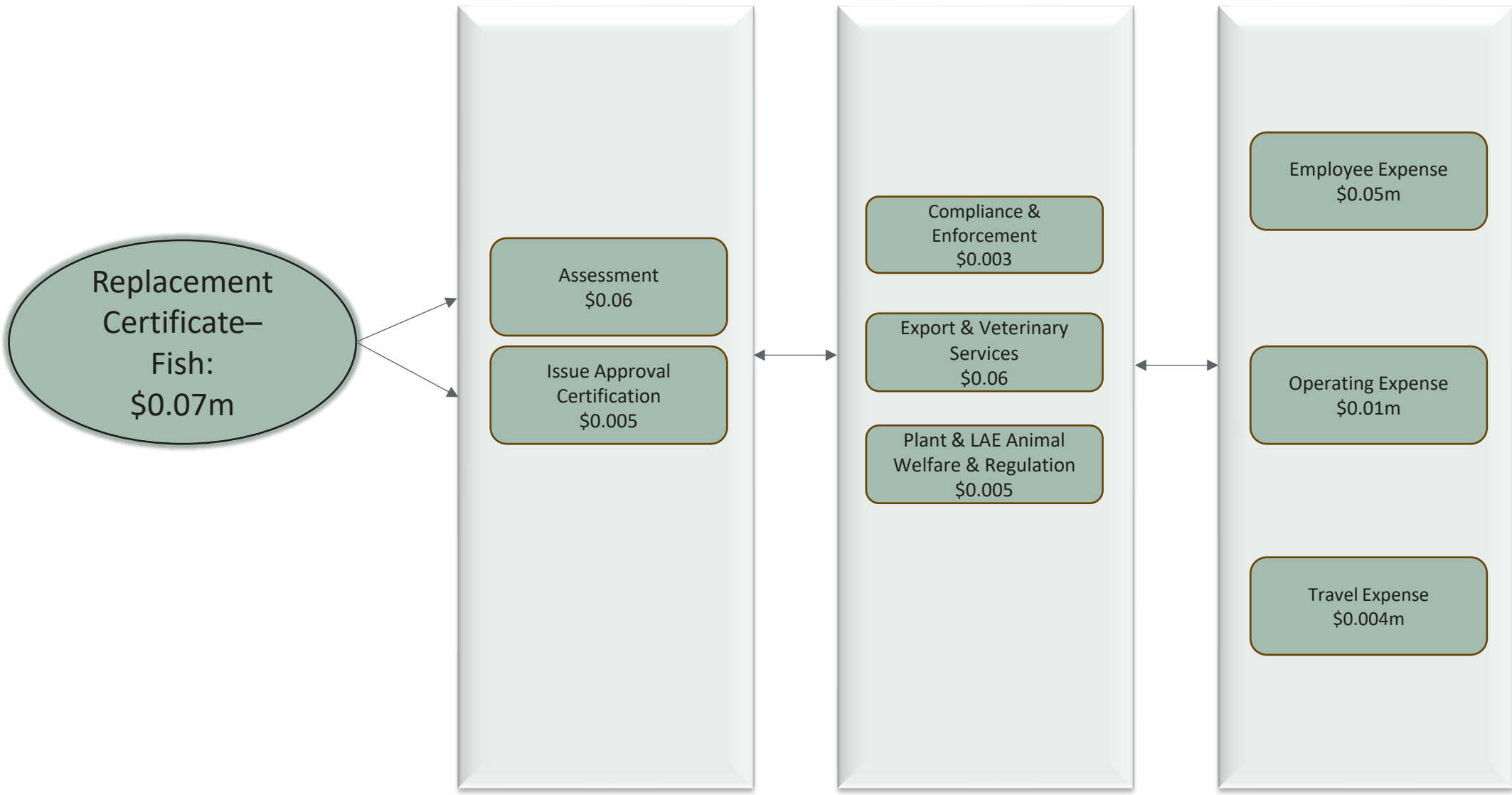
Activity to pool to charge mapping – Fish/Egg audit



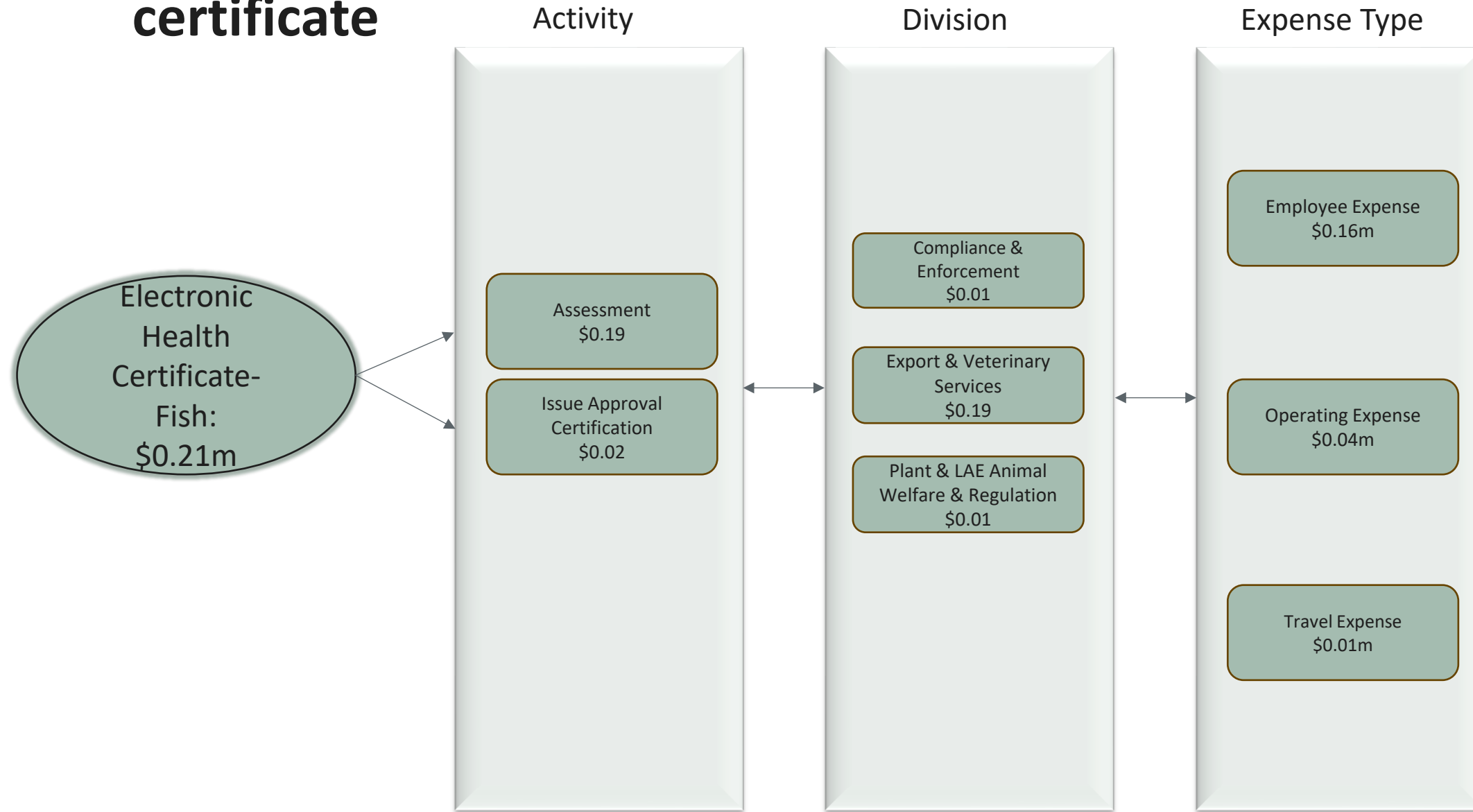
Activity to pool to charge mapping – Fish/Egg assessment



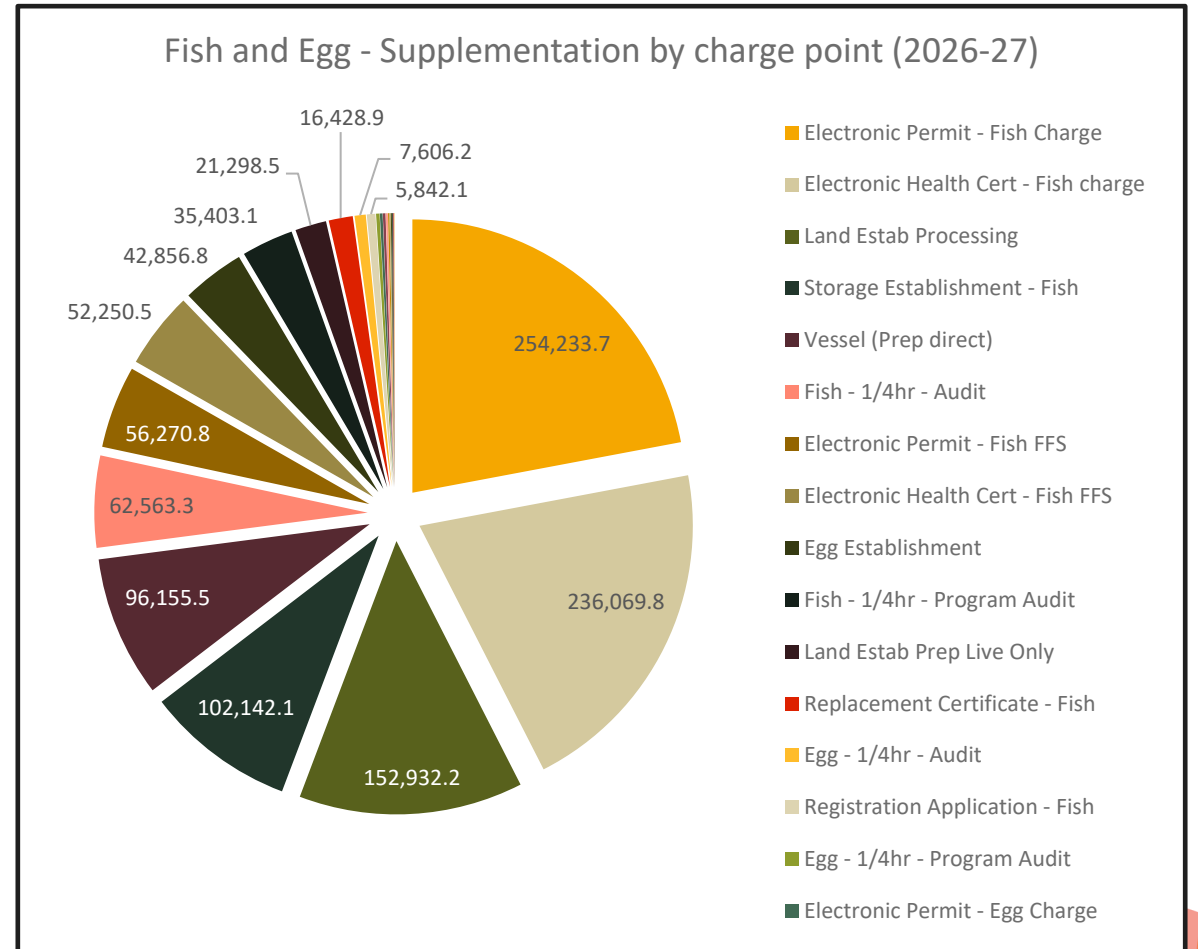
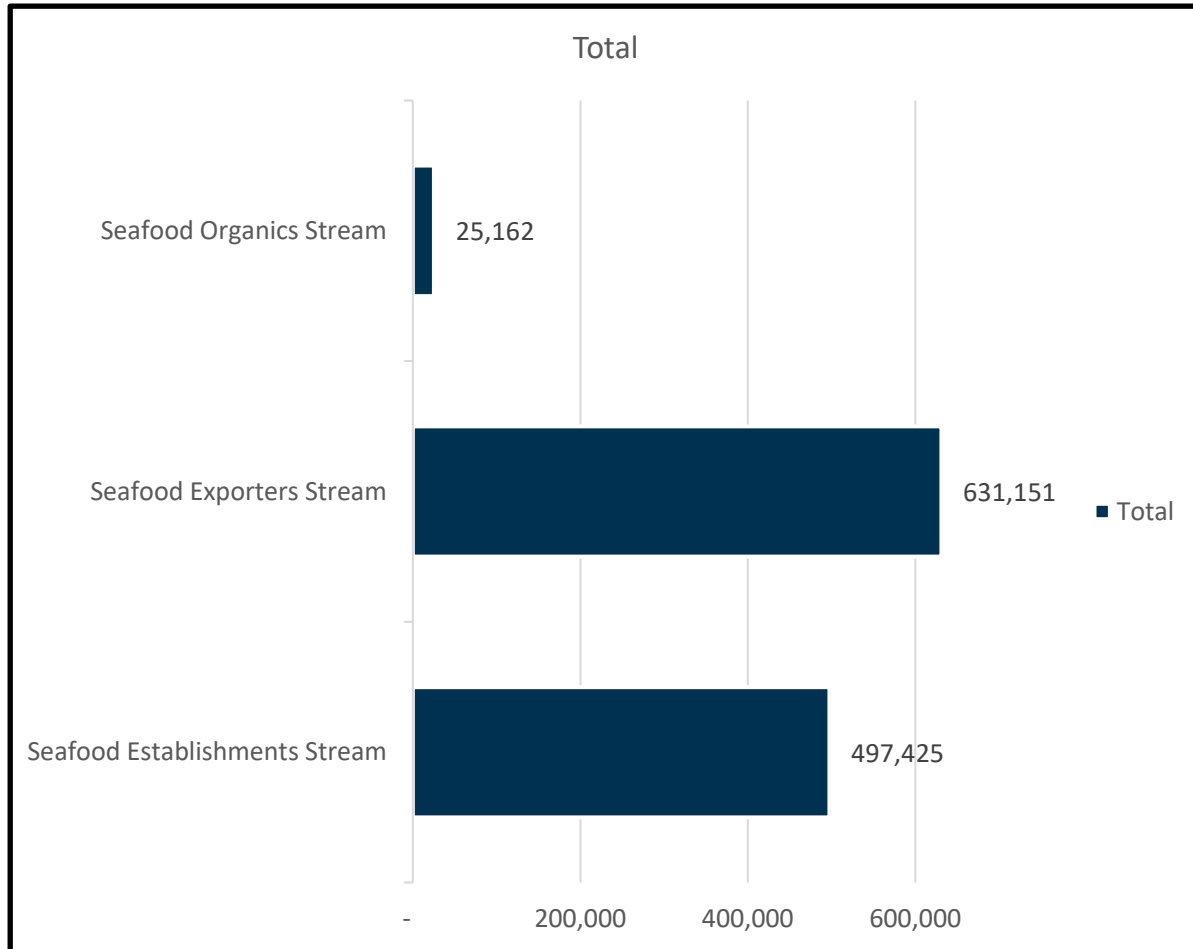
Charge to activity to division mapping – Fish/Egg replacement certificate



Charge to activity to division mapping – Fish/Egg replacement certificate



Where supplementation has been applied within the fish and egg export arrangement by pool & charge points





Australian Government

**Department of Agriculture,
Fisheries and Forestry**

Cost Attribution within the Non-Prescribed Goods Arrangement



Who do we deliver regulatory services to and where is our effort allocated within the NPG exports arrangement?

Non-Prescribed Goods Stream 100%

Regulatory oversight and export certification for goods that are not prescribed under the Export Control Act, including products such as honey, wool, skins and hides, rendered products, pet food, stockfeed, food and beverages, pharmaceuticals and blood products.

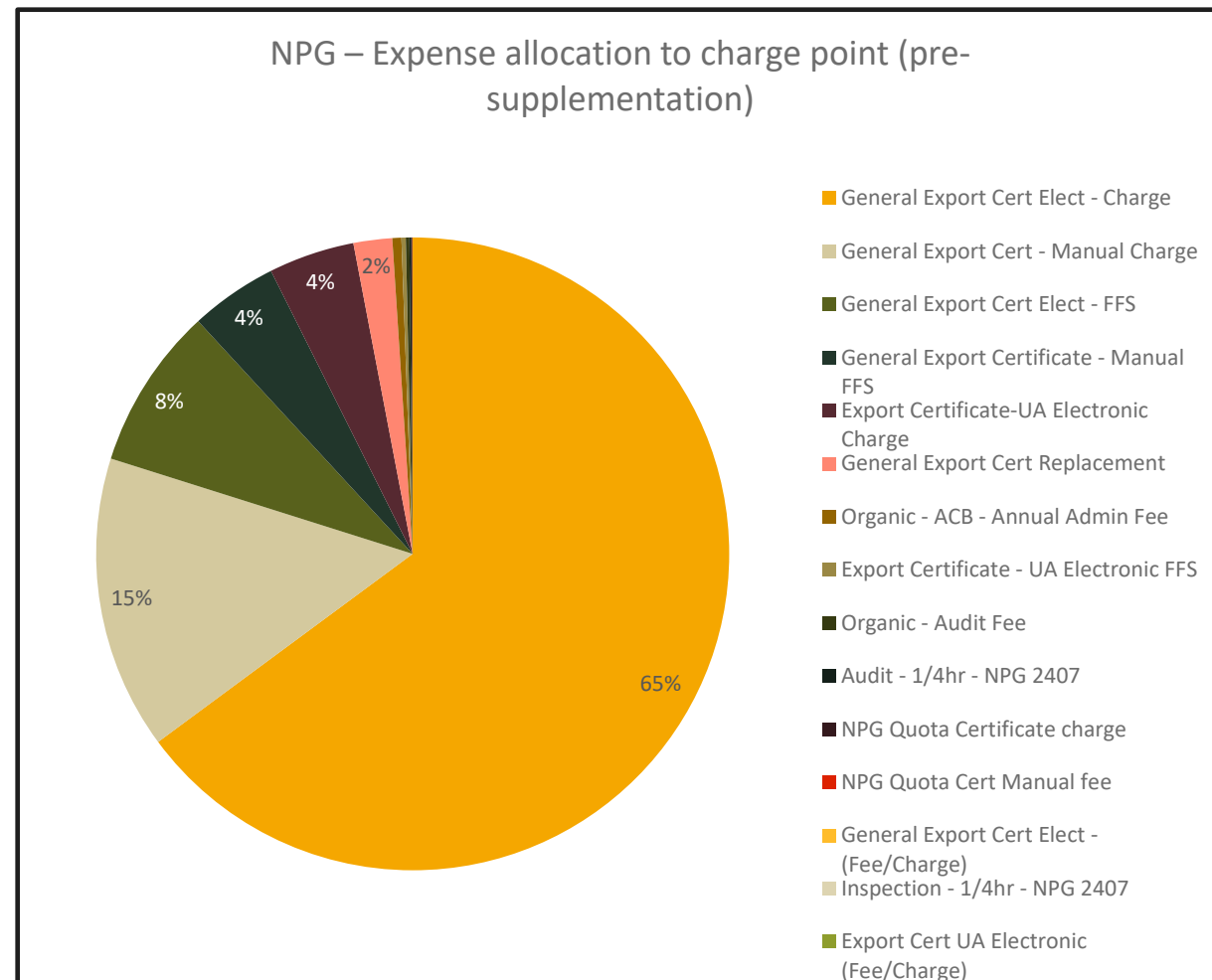
Activities include assessment of export documentation, issuance of export certificates (electronic and manual), listing and audit of exporters and establishments where required by importing countries, and facilitation of market access through verification of importing country requirements.

The stream also includes compliance assurance activities to maintain the integrity of non-prescribed goods exports, including audit, investigation and triage of reported non-compliances, engagement with exporters on corrective actions, and clearance of distressed consignments.

These activities support Australia's access to overseas markets, protect Australia's export reputation, and underpin the transition to a reformed regulatory and cost recovery model for non-prescribed and general products.

NPG price list and comparison

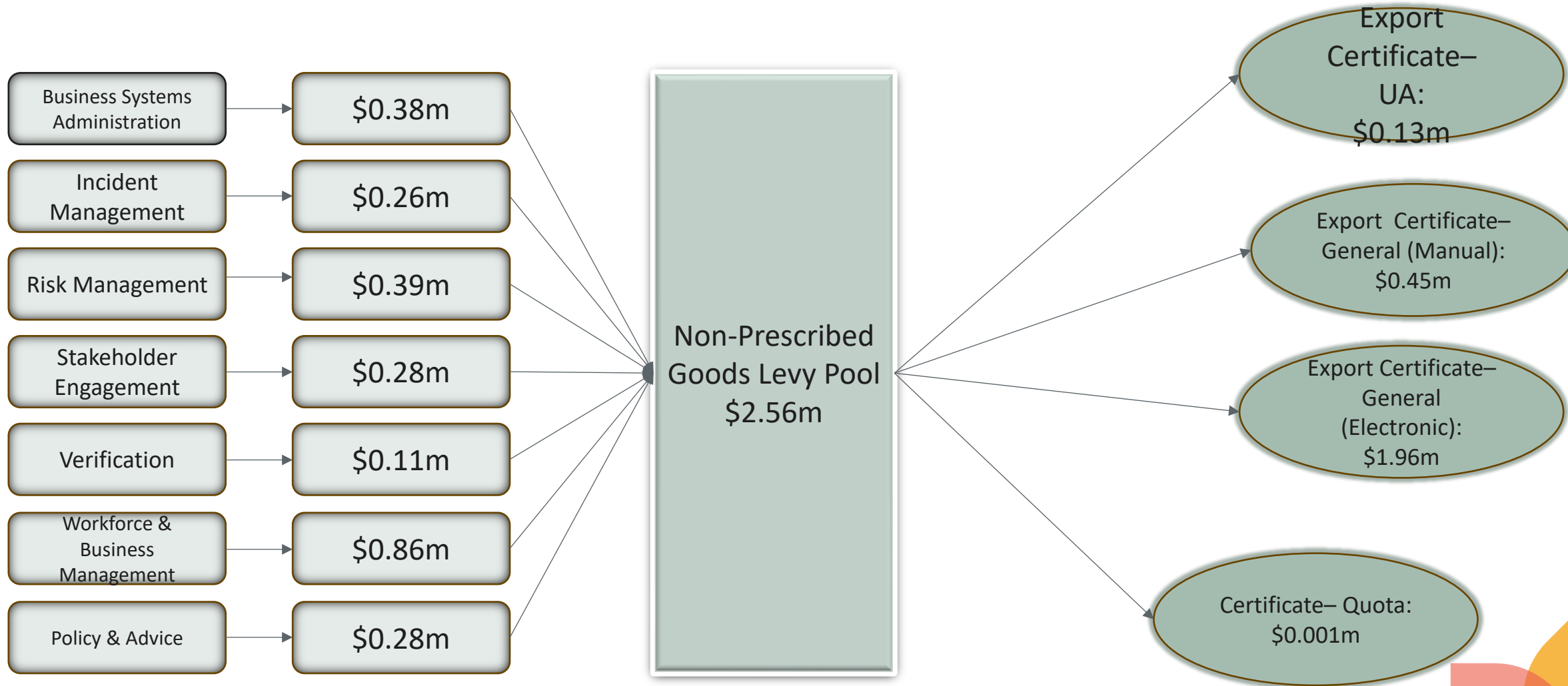
| Charge Items | Current Price 2025-26 | Yr 1 2026-27 Price | Yr 2 2027-28 Price | Yr 3 2028-29 Price | Yr 4 2029-30 Price |
|--|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Export Cert UA Electronic (Fee/Charge) | 180.0 | 180.0 | - | - | - |
| Export Certificate - UA Electronic FFS | 24.0 | 24.0 | 20.9 | 23.1 | 24.4 |
| Export Certificate-UA Electronic Charge | 156.0 | 156.0 | 355.3 | 416.8 | 430.9 |
| General Export Cert - Manual Charge | 64.0 | 64.0 | 145.8 | 171.0 | 176.8 |
| General Export Cert Elect - (Fee/Charge) | 88.0 | 88.0 | 76.7 | 84.6 | 89.5 |
| General Export Cert Elect - Charge | 64.0 | 64.0 | 146.0 | 171.3 | 177.0 |
| General Export Cert Elect - FFS | 24.0 | 24.0 | 20.9 | 23.1 | 24.4 |
| General Export Cert Manual (Fee/Charge) | 122.0 | 122.0 | - | - | - |
| General Export Cert Replacement | 574.0 | 574.0 | 500.4 | 552.0 | 584.1 |
| General Export Certificate - Manual FFS | 58.0 | 58.0 | 50.6 | 55.8 | 59.0 |
| NPG Quota Cert Manual fee | 41.0 | 41.0 | 35.7 | 39.4 | 41.7 |
| NPG Quota Certificate (Fee/Charge) | 87.0 | 87.0 | - | - | - |
| NPG Quota Certificate charge | 46.0 | 46.0 | 104.8 | 122.9 | 127.1 |
| Organic - ACB - Annual Admin Fee | 8,608.0 | 8,338.2 | 8,878.4 | 9,170.7 | 9,479.8 |
| Organic - Audit Fee | 39.0 | 49.3 | 52.5 | 54.2 | 56.0 |



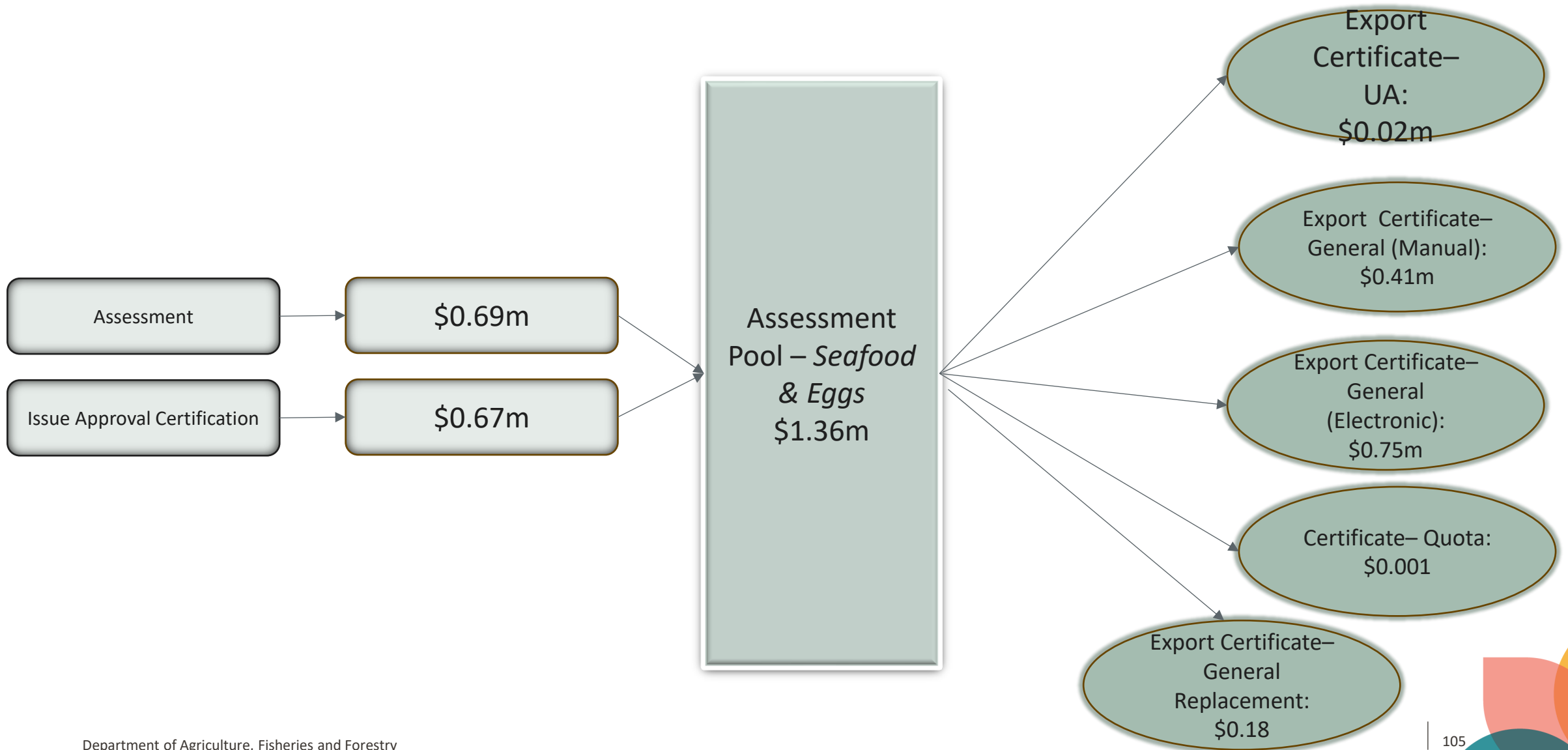
The NPG export program’s expenses are met through:

- 65% - General Export Certificate – Electronic (charge)
- 15% - General Export Certificate – Manual (charge)
- 8% - General Export Certificate – Electronic (fee)
- 4% - General Export Certificate – Manual (fee)
- 4% - General Export Certificate Replacement (fee)

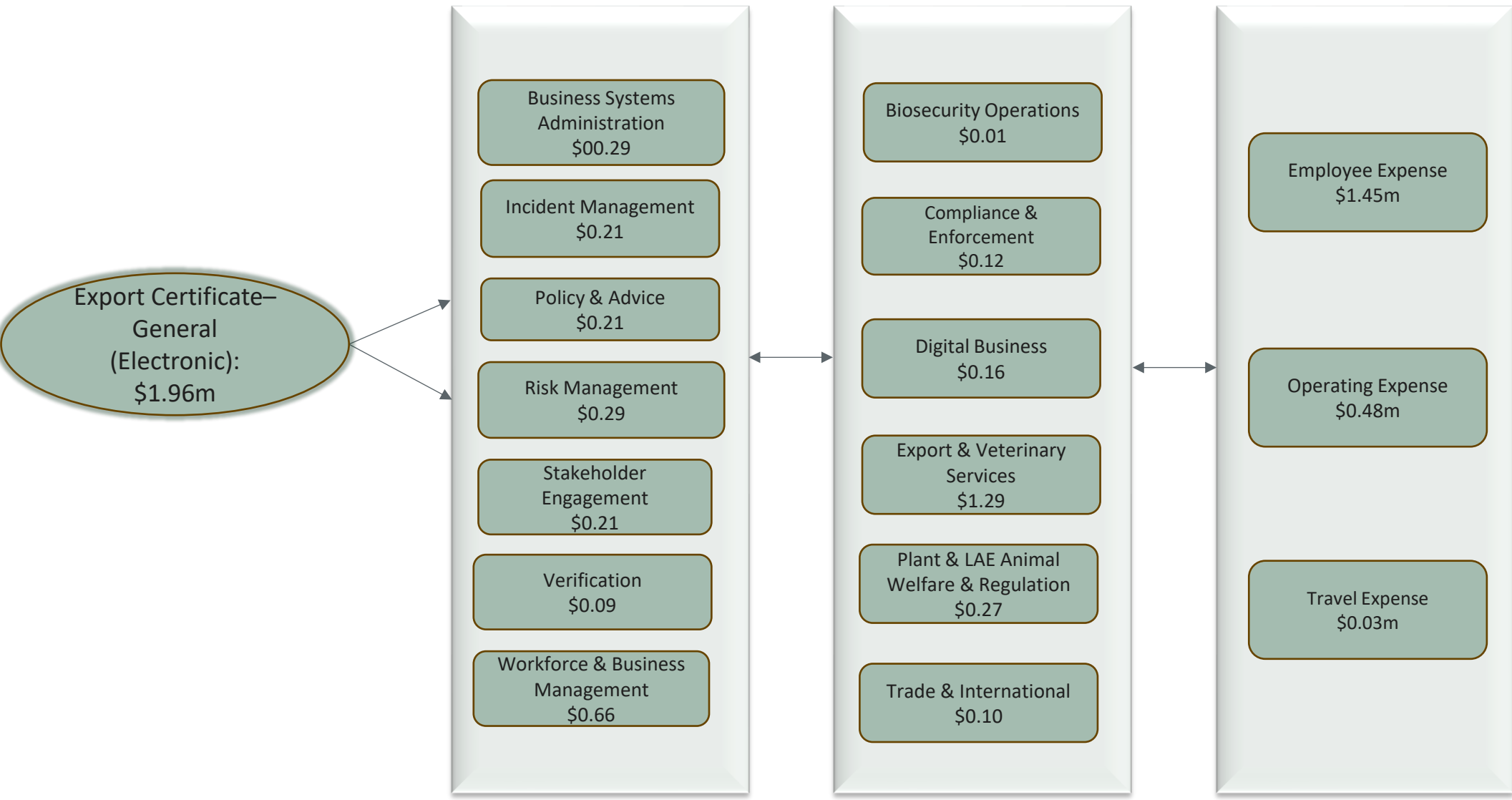
Activity to pool to charge mapping – Non-Prescribed Goods



Activity to pool to charge mapping – NPG- Assessment



Charge to activity to division mapping – NPG – Electronic Certificate



Where supplementation has been applied within the fish and egg export arrangement by pool & charge points

