Chart Pattern Research Book

End-of-day scan · Mon 23 Nov 2026

100 charts · 16 pattern types · one stock per page · last 3 high-impact NSE announcements · 50 with a Multibagger AI verdict

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  This document teaches how classic chart patterns look on real price data. It is NOT investment advice, NOT a recommendation to buy or sell any security, and NOT a research report.
- **Prepared with AI assistance, with a human in the loop.**
  Every pattern, level, trigger and target in this PDF was detected, measured, selected and laid out by software with AI assistance, and our editorial team reviews the book.
- **Verify everything yourself.**
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How to read each card

- Status — FORMING (not yet triggered), BROKEN OUT (closed above its line) or BROKEN DOWN (closed below).
- Trigger — the line price must close beyond to complete the pattern. Target — the textbook measured move.
- Click any chart or the “Open live chart” link for the full interactive page on flashfinance.news.

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Data: EOD candles, scan completed 23 Nov 2026, 18:18 IST. Charts are rendered by the same engine as flashfinance.news/patterns.

Inside this book

Every pattern type found today gets its turn; the strongest setups of each type come first. Tap a line to jump to it.

100 charts · 12 fresh/confirmed breaks · 88 still forming

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#1 PGHH Ascending Triangle · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹7,206	₹7,272 (0.9% away)	₹7,974 (+10.7%)	95 · 6 touches

Forming since 2026-10-01 (34 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Jul 2026 NEGATIVE 7/10 **₹901 Cr Sales: PGHH Reports 5% Revenue Decline and PAT Compression in June 2026 Q...** PDF

The results reflect a challenging operating environment where cost inflation and the need for higher marketing support are squeezing margins for even high-ROCE multinational brands.

Sales (Q1 FY27): ₹901 cr · Sales Growth (YoY): -5% · Profit After Tax (Q1 FY27): ₹126 cr

22 Jun 2026 NEUTRAL 7/10 **PGHH Declares ₹60 Final Dividend for FY 2025-26; Issues TDS Guidelines for Shareholde...** PDF

Procter & Gamble Hygiene and Health Care Limited (PGHH) has declared a final dividend of ₹60 per equity share for the financial year 2025-26. The company has issued a detailed communication regarding Tax Deducted at Source (TDS) on this dividend income, noting a standard 10% rate ...

16 Jun 2026 POSITIVE 8/10 **PGHH FY26 Results: PAT Grows 19% to ₹850 Cr Despite Flat Sales of ₹4,300 Cr** PDF

Procter & Gamble Hygiene and Health Care Limited (PGHH) reported flat sales of ₹4,300 crores for the fiscal year ended March 31, 2026. Despite the stagnant top-line growth, the company achieved a 19% increase in Profit After Tax (PAT) to ₹850 crores, driven by aggressive productivity and ...

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#2 PNBHOUSING Ascending Triangle · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,180	₹1,217 (3.1% away)	₹1,435 (+21.6%)	106 · 8 touches

Forming since 2026-08-02 (17 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

28 Oct 2026 POSITIVE 7/10 **Q2 FY27 Disbursements Rise 60% YoY to ₹9,609 Cr; Loan Book Expands to ₹95,079 Cr** PDF

Demonstrates sustained recovery in business volume and portfolio expansion into high-yielding segments (Affordable/Emerging), alongside tight asset quality control.

Disbursements Q2 FY27: ₹9,609 crore · Loan Book: ₹95,079 crore · PAT Q2 FY27: ₹617 crore

07 Oct 2026 POSITIVE 9/10 **CRISIL Upgrades PNB Housing Finance to 'AAA/Stable', Completing 4-Agency AAA Miles...** PDF

Achieving AAA ratings across all four major credit rating agencies significantly lowers borrowing costs, enhances wholesale debt access, and strengthens net interest margins.

New CRISIL Rating: CRISIL AAA/Stable · Previous CRISIL Rating: CRISIL AA+/Stable · Agencies with AAA Rating: 4 (CRISIL, India Ratings, CARE, ICRA)

25 Aug 2026 POSITIVE 9/10 **ICRA Upgrades PNB Housing Finance to 'AAA/Stable' for Rs 10,500 Cr Facilities** PDF

Achieving highest-grade AAA rating enhances market credibility, broadens access to cheaper institutional funding, and helps lower the cost of capital, potentially expanding net interest margins.

Total rated amount: Rs 10,500.00 crore · New credit rating: [ICRA]AAA (Stable) · Gross Stage 3 assets (Jun 2026): 0.9%

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#3 ICRA Ascending Triangle · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,395	₹4,556 (3.7% away)	₹5,027 (+14.4%)	82 · 5 touches

Forming since 2026-09-30 (35 sessions) · verify on your own chart before acting

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30 Jul 2026 POSITIVE 7/10 **31.2% Revenue Growth in Q1 FY2027; ICRA Reports Rs 56.5 Cr PAT** PDF

The rapid growth in Risk & Analytics reduces ICRA's historical dependence on cyclical credit rating volumes, creating a more diversified and stable revenue base through regulatory technology and data solutions.

Q1 FY2027 Revenue: Rs 163.4 Cr · Q1 Revenue vs TTM Revenue: ~27.2% · Q1 PAT Growth (YoY): 32.0%

29 May 2026 POSITIVE 8/10 **ICRA FY26 Revenue Up 20.4%; Declares Total Dividend of INR 105 Per Share** PDF

ICRA Limited reported a robust performance for FY26 with consolidated revenue growing 20.4% year-on-year, driven by a 29.8% surge in the Research and Analytics (R&A) segment. The Ratings business maintained steady growth at 14.2% for the full year, while Q4 revenue alone jumped ...

22 May 2026 POSITIVE 8/10 **ICRA FY26 Revenue Jumps 20.4% to ₹599.5 Cr; Total Dividend Declared at ₹105 Per Sha...** PDF

ICRA Limited reported a robust financial performance for FY2026, with consolidated revenue from operations growing 20.4% to ₹599.5 crore. The Research & Analytics segment was a major growth driver, increasing 29.8% YoY to ₹265.8 crore, significantly aided by the Fintellix acquisition ...

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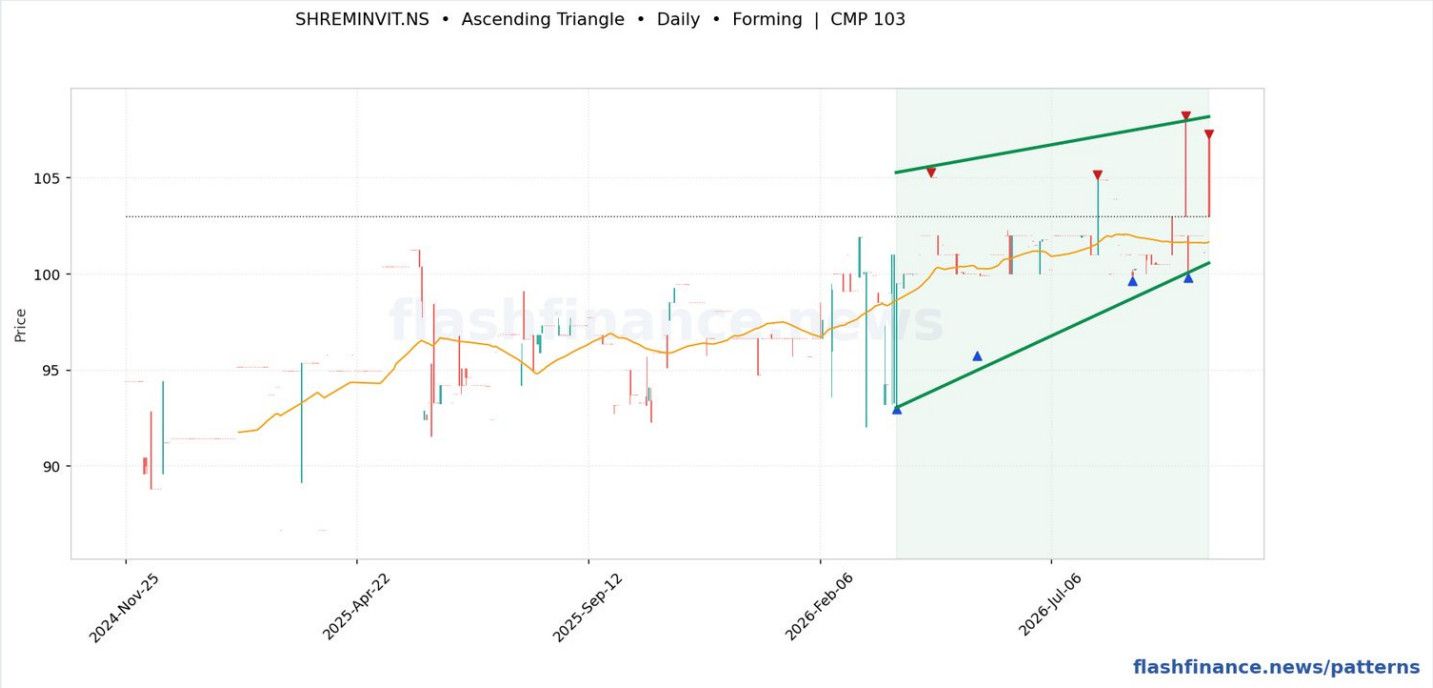
#4 SHREMINVIT Ascending Triangle · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹103	₹108 (5.0% away)	₹120 (+16.9%)	116 · 8 touches

Forming since 2026-03-27 (135 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

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23 Oct 2026 POSITIVE 7/10 **Shrem InvIT Completes 100% Acquisition of Chilakaluripet Bypass (CBPL) from BSCPL** PDF

Expands the InvIT's operational road asset base, adding to long-term toll/annuity collections and supporting future unit distributions.

Equity Stake Acquired: 100% · Completion Date: October 23, 2026

20 Oct 2026 POSITIVE 9/10 **Shrem InvIT Approves Up to ₹1,046 Cr Term Loan from NaBFID for SPV Acquisitions and...** PDF

Provides liquidity to execute drop-down acquisitions and refinance existing high-cost borrowings, potentially improving interest costs and expanding the operational asset base.

Approved borrowing amount: up to INR 1,046/- crore · Borrowing vs TTM revenue: ~57.3% · Borrowing vs Market Cap: ~16.8%

30 Sep 2026 POSITIVE 8/10 **Shrem InvIT Signs SPA to Acquire Chilakaluripet Bypass SPV at ₹348.36 Cr Enterprise Val...** PDF

Adds an operational HAM asset to the trust's portfolio, enhancing annuity cash flow visibility and supporting future distribution per unit (DPU).

Enterprise Value: INR 348.36 Crores · Target FY26 Turnover: INR 8,611.99 lakhs · Target FY25 Turnover: INR 15,611.84 lakhs

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#5 GESHIP Ascending Triangle · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,538	₹1,647 (7.1% away)	₹2,038 (+32.5%)	80 · 6 touches

Forming since 2026-08-23 (14 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

09 Nov 2026 POSITIVE 7/10 **GESHIP Q2 FY27 Net Profit Jumps 118% YoY to ₹1,269 Cr; Declares ₹14.40 Dividend** PDF

Demonstrates robust cash generation in high spot rate environments, supporting substantial dividend payouts and net cash reserves of ₹8,475 Cr.

Consolidated Net Profit (Q2 FY27): ₹1,269 Cr · Consolidated Revenue (Q2 FY27): ₹2,234 Cr · Interim Dividend Per Share: ₹14.40 /share

06 Nov 2026 POSITIVE 7/10 **GE Shipping Q2 FY27 Consolidated Revenue Up 47% YoY to ₹1,824 Cr; Declares ₹14.40 Di...** PDF

Demonstrates robust operational performance with strong year-on-year revenue expansion and ongoing capital returns to shareholders via healthy dividends.

Q2 FY27 Revenue from Operations: ₹1,824.42 cr · Q2 FY27 Profit Before Tax: ₹1,295.87 cr · Profit on Sale of Ships: ₹307.90 cr

31 Aug 2026 POSITIVE 7/10 **GESHIP Announces ₹900 Cr Open Market Buyback at Up to ₹1,530/Share** PDF

The buyback optimizes capital structure, returns surplus cash to shareholders, and provides EPS accretion by reducing outstanding equity by up to 4.12%.

Maximum Buyback Size: ₹900 Cr · Buyback vs Market Cap: ~4.8% · Maximum Buyback Price: ₹1,530 per share

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY Score 45 · Fundamentals B · Base +15% · Bull +35% · Bear -25% · Horizon 12-24 months

On: Press Release · analysed 09 Jul 2026

Positives

- Immediate revenue contribution due to 100% capacity utilization and spot market exposure
- Acquisition funded entirely through internal accruals, preserving a pristine balance sheet (D/E 0.08)
- Strong operating leverage with high OPM (58.2%) translating incremental revenue directly to PAT

Risks

- Extreme cyclicality of global charter rates; 80% spot market exposure makes earnings highly volatile
- Low promoter holding of 30.1% acts as a structural governance/alignment risk
- High capital intensity of the shipping industry limits structural long-term compounding

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#6 INFY Ascending Triangle · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,103	₹1,200 (8.7% away)	₹1,508 (+36.7%)	90 · 6 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Oct 2026 POSITIVE 7/10 **Infosys Q2 Net Profit Up 6.2% YoY to ₹7,823 Cr; Declares ₹26/Share Interim Dividend** PDF

Demonstrates resilience in margins and healthy cash conversion ($928 million FCF), backed by significant deal momentum ($5.2 billion TCV) despite muted constant-currency top-line growth (1.5% YoY CC).

Consolidated Revenue (Q2): ₹49,244 cr · Consolidated Net Profit (Q2): ₹7,823 cr · Operating Margin: 21.0%

28 Jul 2026 WATCH 8/10 **Infosys Names Ashiss Dash as CEO Successor; Revises FY27 Revenue Guidance to 1.5%-3%** PDF

The CEO transition involves a long-term veteran to ensure continuity, while the guidance revision reflects persistent cautiousness in discretionary IT spending globally.

Q1 Large Deal Wins: $3.6 billion · Large Deals vs TTM Revenue: ~16.8% · AI Revenue Contribution: 8.2%

23 Jul 2026 NEUTRAL 7/10 **Infosys Appoints Ashiss Kumar Dash as CEO Designate; Transition Effective April 1, 2027** PDF

Leadership continuity is critical for a company with ₹1,78,650 Cr in TTM revenue. The choice of an internal veteran suggests a focus on maintaining existing client relationships and corporate culture during an AI-driven industry shift.

CEO Designate Appointment Date: July 23, 2026 · Proposed CEO Term: 5 years (April 1, 2027 to March 31, 2032) · Equity Shares Allotted: 4,77,767 units

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 35 · Fundamentals B · Base +15% · Bull +30% · Bear -15% · Horizon 24-36 months**

On: Updates · analysed 17 Jul 2026

Positives

- Strategic alliance with Anthropic integrates advanced Claude models with Infosys Topaz, enhancing AI capabilities.
- Exceptional capital efficiency with ROCE at 41.0% and virtually zero debt (D/E of 0.04).
- Focus on high-value 'agentic AI' solutions targets complex workflows, potentially defending and expanding operating margins.

Risks

- Low promoter holding of 14.5% limits long-term structural alignment and acts as a score cap.
- Severe macroeconomic headwinds in the US and Europe (88% of total revenue) constrain overall growth.
- Generative AI represents a double-edged sword, potentially cannibalizing traditional application maintenance revenues.

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#7 ONGC Descending Triangle · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹223	₹222 (0.4% away)	₹195 (-12.4%)	73 · 4 touches

Forming since 2026-09-11 (48 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

05 Nov 2026 POSITIVE 8/10 **ONGC Q2 Net Profit Soars 57% to ₹15,489 Cr; Declares Record ₹8/Share Interim Divide...** PDF

Higher crude realizations drove exceptional profitability and cash return to shareholders, though underlying production volumes faced mild operational headwinds in the Eastern Offshore basin.

Standalone Net Profit (Q2 FY27): ₹15,489 crore · Interim Dividend per share: ₹8 (160%) · Total Dividend Payout: ₹10,064 crore

23 Oct 2026 NEUTRAL 7/10 **ONGC Appoints Sunil Kumar as Chairman for 3-Year Tenure Starting Dec 2026** PDF

Ensures leadership succession and strategic stability at India's largest oil and gas exploration company with ₹291,287 Cr market cap.

Effective date of charge: on or after 07.12.2026 · Superannuation date: 31.12.2028 · Combined tenure: 3 years

04 Aug 2026 WATCH 7/10 **112% Standalone PAT Surge to ₹17,034 Cr; HPCL Loss Drags Consolidated Performance** PDF

The results highlight the dual impact of high crude prices: a boon for ONGC's upstream realizations but a significant burden on its downstream subsidiary HPCL, creating volatility in consolidated earnings.

Standalone Net Profit: ₹17,034 cr · HPCL Net Loss: ₹12,265 cr · Western Offshore Capex: ₹40,000 cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY Score 20 · Fundamentals C · Base +12% · Bull +35% · Bear -25% · Horizon 60-84 months

On: Press Release · analysed 25 Jul 2026

Positives

- Strategic initiative under Samudra Manthan targeting long-term energy security and import substitution.
- Massive balance sheet resilience (D/E 0.10, Net Worth ₹3,31,770 Cr) capable of funding high-risk deepwater exploration.
- Integrated operations with downstream refining and OVL international presence buffering crude price swings.

Risks

- High geological risk: deepwater wildcat exploratory wells have low success probability and high sunk exploration costs.
- Extremely long gestation lag: even if hydrocarbon presence is struck, commercialization takes 5 to 8 years.
- Earnings sensitivity to global Brent crude prices and windfall taxes/government price caps.

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#8 TRAVELFOOD Descending Triangle · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,114	₹1,108 (0.5% away)	₹748 (-32.9%)	71 · 4 touches

Forming since 2026-08-30 (13 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

12 Nov 2026 POSITIVE 7/10 **Q2 FY27 Consolidated PAT Jumps 50.5% YoY to ₹147.3 Cr; Sales Up 19.5%** PDF

Demonstrates resilient pricing power and LFL growth via premiumisation despite flight passenger headwinds, though Q2 PAT was aided by ~₹46.8 crore of provision write-backs.

Consolidated Sales (Q2 FY27): Rs. 4,253 million · Consolidated PAT (Q2 FY27): Rs. 1,473 million · PAT Growth YoY: 50.5%

08 Oct 2026 NEGATIVE 7/10 **Travel Food Services CFO & Whole-Time Director Vikas Kapoor Resigns** PDF

A CFO exit is a critical management turnover that introduces transition risk, particularly for financial reporting and capital allocation during active airport concession expansions.

Resignation date: 7th October 2026 · TTM Revenue managed: Rs 1725 Cr · TTM PAT managed: Rs 487 Cr

13 Aug 2026 POSITIVE 7/10 **35.6% PAT Growth in Q1FY27; Travel Food Services Commences Noida Airport Operatio...** PDF

The 35.6% PAT growth indicates strong pricing power and operational efficiency. Expansion into mega-hubs like Noida and Navi Mumbai secures long-term revenue streams, given the average concession duration of 8.41 years.

System-wide Sales (Q1FY27): ₹843.7 cr · Consolidated PAT Growth (YoY): 35.6% · Airport Lounge Market Share: 45%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 72 · Fundamentals A · Base +35% · Bull +65% · Bear -20% · Horizon 12-24 months

On: Press Release · analysed 13 Aug 2026

Positives

- Strong Q1 FY27 print with consolidated revenue expanding 20.6% YoY to ₹452.2 cr and PAT up 35.6% to ₹128.8 cr.
- Dominant market position in Indian travel F&B with 93.9% concession retention rate and long-term contracts (avg 8.81 years).
- Outstanding return profile with FY25 ROCE at 51.4% and ROE at 35.5%, supported by high gross margins (83.9%).

Risks

- One-off tax/provision distortion: Q1 FY27 PAT includes a ₹13.1 cr GST write-back, artificially boosting reported PAT growth from core 21.8% to 35.6%.
- High promoter holding at 86.19%, which exceeds SEBI's 75% limit and creates equity supply overhang via mandatory OFS/dilution.
- Aviation passenger traffic vulnerability to macro shocks, geopolitical conflicts, and airline operational delays.

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#9 VADILALIND Descending Triangle · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹6,893	₹6,808 (1.2% away)	₹5,459 (-20.8%)	90 · 6 touches

Forming since 2026-09-06 (12 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 7/10 **Vadilal Industries Q2 Standalone Net Profit Surges 216% YoY to ₹41.86 Cr; Revenue Up 4...** PDF

The performance shows strong operating leverage despite Q2 typically being off-season relative to Q1, while the agreement extension ensures distribution stability through October 2027.

Standalone Revenue (Q2): ₹361.88 cr · Standalone PAT (Q2): ₹41.86 cr · Basic EPS (Q2): ₹58.24

23 Sep 2026 WATCH 9/10 **India Ratings Places Vadilal Industries Bank Facilities on Rating Watch with Negative Impl...** PDF

A negative rating watch indicates a heightened possibility of a credit downgrade, which could increase borrowing costs, though the company currently maintains a low debt burden of Rs 78 Cr.

Rating Action: Placed on Rating Watch with Negative Implications · Instrument Ratings: IND A+ / IND A1+ · Total Debt: Rs 78 Cr

11 Sep 2026 WATCH 8/10 **Vadilal Industries Faces Domestic Distribution Disruption as 10-Yr Agreement Renewal Fails** PDF

Domestic sales are principally routed through Vadilal Enterprises; failure to establish a replacement arrangement by October 1, 2026, risks severe operational disruption to domestic revenue.

Original agreement tenure: 10 years · Agreement expiry date: 30th September 2026 · Effective non-renewal date: October 1, 2026

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#10 TATASTEEL Descending Triangle · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹163	₹160 (1.5% away)	₹96.60 (-40.7%)	68 · 4 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Nov 2026 POSITIVE 10/10 **Tata Steel to Sell Tubes & Coated Unit for ₹28,000 Cr; Buys Controlling Stake in APL Ap...** PDF

The deal consolidates Tata Steel's downstream tubes and coated steel into a dedicated, capital-efficient, market-leading vehicle with pan-India distribution and long-term targets of 15.5 MTPA.

Asset Sale Consideration: Rs. 28,000 crores · Promoter Stake Consideration (26.6%): Rs. 15,510 crores · Open Offer Consideration (26%): Rs. 16,756 crores

07 Nov 2026 POSITIVE 7/10 **Tata Steel Q2 FY27 Consolidated EBITDA Jumps 14% QoQ to ₹10,665 Cr; PAT at ₹3,700 Cr** PDF

Demonstrates robust domestic demand and high margins in India (25%) alongside a nascent turnaround in the Netherlands, offsetting ongoing restructuring and demand challenges in the UK.

Consolidated Revenue (Q2 FY27): Rs 65,436 crores · Consolidated EBITDA (Q2 FY27): Rs 10,665 crores · Consolidated PAT (Q2 FY27): Rs 3,700 crores

06 Aug 2026 POSITIVE 8/10 **Tata Steel 1QFY27: India EBITDA/ton hits Rs 19,162; 4.8 MTPA NINL Expansion Approved** PDF

India's high-margin performance (27% EBITDA) is successfully offsetting volatility in Europe, and the NINL expansion secures long-term volume growth in high-margin branded long products.

India EBITDA per ton: Rs 19,162 · Consolidated Revenue: Rs 60,794 cr · NINL Expansion Capacity: 4.8 MTPA

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 42 · Fundamentals B · Base +20% · Bull +40% · Bear -25% · Horizon 36-48 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 06 Aug 2026 · model thinks it is largely priced in

Positives

- India operations exhibit robust profitability with Q1 EBITDA margin reaching 27%.
- Major capacity expansion of 4.8 MTPA at NINL approved, driving long-term domestic volume growth.
- Strong cost transformation initiatives yielding over ₹5,400 Cr savings in 1H FY26.

Risks

- Promoter holding stands at 32.9% (below 35% guardrail threshold).
- Massive capex of ₹33,873 Cr increases balance sheet leverage during the 4-year construction phase.
- Persistent global steel headwinds from high Chinese export dumping (9-10 MT/month).

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#11 CASTROLIND Descending Triangle · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹190	₹184 (3.4% away)	₹160 (-16.0%)	74 · 4 touches

Forming since 2026-08-31 (57 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

09 Nov 2026 POSITIVE 9/10 **Open Offer for up to 26% of Castrol India at ₹199.45/share by Motion JVCo** PDF

Provides public shareholders an exit window at ₹199.45 per share and marks an ownership shift at the parent promoter level with Stonepeak taking indirect control.

Offer Price: INR 199.45/- per share · Shares Offered: 25,71,71,820 · Percentage of Equity Capital: 26.00%

02 Nov 2026 WATCH 9/10 **Stonepeak JV Completes Acquisition of Indirect Sole Control of 51% Stake in Castrol India** PDF

A change in ultimate controlling promoter brings potential shifts in capital allocation, global supply chain synergies (like base oil sourcing), and strategic direction for Castrol India.

Indirect promoter stake acquired: 51.00% · Number of shares controlled: 50,44,52,416 · bp indirect non-controlling stake in Acquirer: 35%

10 Aug 2026 POSITIVE 7/10 **Castrol India Reports 43% PAT Growth in 2Q FY26; Declares ₹6.25 Interim Dividend** PDF

The results demonstrate Castrol's strong pricing power and brand equity, allowing it to grow volumes and margins despite commodity cost inflation. The high ROCE (60%) and consistent dividend payout underscore its capital efficiency.

Revenue (2Q FY26): ₹1,871 crore · PAT Growth (YoY): 43% · Interim Dividend: ₹6.25 per share

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#12 NATCOPHARM Descending Triangle · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹807	₹774 (4.1% away)	₹582 (-27.8%)	59 · 4 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

13 Nov 2026 NEGATIVE 7/10 **Natco Pharma Q2 FY27 PAT Drops 61% YoY to ₹202.6 Cr; Stake in Adcock Raised to 49%** PDF

Demonstrates the anticipated post-exclusivity normalization of gRevlimid revenues, placing pressure on overall margins while the company reorients towards overseas acquisitions and complex Para IV generic launches.

Q2 FY27 Total Revenue: ₹1,019.4 Cr · Q2 FY27 Profit After Associate Share: ₹202.6 Cr · EBITDA Margin: 30.4%

23 Oct 2026 NEUTRAL 7/10 **Natco Pharma Allots 1.71 Cr Equity Shares via Rights Issue at ₹750/Share, Raising ₹1,279.3...** PDF

The ₹1,279.35 crore cash inflow bolsters the balance sheet, providing growth capital for capex and strategic acquisitions amid moderation from gRevlimid patent expiration.

Shares allotted: 1,70,58,082 · Issue price per share: ₹750 · Gross fundraise value: ₹1,279.35 Cr

28 Sep 2026 NEUTRAL 9/10 **Natco Pharma Approves Rs 1,279.4 Cr Rights Issue at Rs 750/Share (2:21 Ratio)** PDF

The fundraise of Rs 1,279.4 Cr represents ~9.1% of current market cap and ~36.7% of TTM revenue, providing capital for planned expansions or inorganic investments, but causing an equity dilution of ~9.5%.

Rights Issue Size: Rs 12,794 million · Issue Price per Share: Rs 750 · Rights Ratio: 2:21

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 72 · Fundamentals B · Base +35% · Bull +65% · Bear -25% · Horizon 12-18 months

On: Press Release · analysed 17 Jul 2026

Positives

- 180-day shared exclusivity in the US market for generic Pomalyst (USD 3.2B brand sales) provides high initial pricing power.
- Excellent trailing financial health with 32.0% ROCE and negligible debt (D/E of 0.04).
- Strong track record of executing complex generic launches and Para IV litigation in the US.

Risks

- Severe revenue and margin cliff expected in Q2 FY26 due to the expiry of the highly lucrative gRevlimid patent.
- Shared exclusivity means competition from other generic players will still exist, limiting peak market share.
- Pricing pressure in the domestic oncology segment and US generics could contract margins by 5-7% if new launches underperform.

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#13 BATAINDIA Descending Triangle · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹627	₹600 (4.3% away)	₹435 (-30.6%)	64 · 4 touches

Forming since 2026-08-23 (14 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Sep 2026 NEUTRAL 7/10 **Bata India MD & CEO Gunjan Shah Steps Down; Sanjay Rao Takes Over as MD & CEO on...** PDF

A change at the helm of an Rs 7,956 Cr market-cap retail brand can influence store rollout pace, brand repositioning, and premiumization strategies across its 2,000+ store network.

New MD & CEO tenure end date: August 23, 2031 · Outgoing MD & CEO tenure completed: 5 years · Cessation effective date: September 30, 2026

12 Aug 2026 NEUTRAL 7/10 **₹9 Dividend Approved and Sanjay S. Rao Appointed as Managing Director at Bata India...** PDF

Leadership stability is crucial as Bata navigates a 37% share price decline over the last 12 months and seeks to protect margins amidst rising competition and sluggish market conditions.

Dividend per share: ₹9 · Dividend Payout vs FY26 PAT: ~86% · Institutional Dissent (Res. 3): 15.7%

18 Jun 2026 POSITIVE 8/10 **Bata India Appoints Sanjay S. Rao as MD & CEO for 5-Year Term Starting October 2026** PDF

Bata India Limited has announced a planned leadership transition where Sanjay S. Rao will succeed Gunjan Shah as Managing Director and CEO. Mr. Rao will join as a Whole-time Director and CEO on August 24, 2026, before officially assuming the Managing Director role on October 1, 2026 ...

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#14 SAGILITY Symmetrical Triangle · Weekly chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹46.09	₹46.48 (0.8% away)	₹54.10 (+17.4%)	114 · 8 touches

Forming since 2026-08-02 (17 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

22 Oct 2026 POSITIVE 7/10 **Sagility Q2 FY27 Revenue Up 22.5% YoY to ₹2,032 Cr; Declares ₹0.15 Interim Dividend** PDF

The steady performance sustains >20% revenue expansion alongside 26%+ adjusted EBITDA margins, reinforcing strong operating leverage despite US healthcare concentration.

Q2 FY27 Revenue: ₹ 20,321 million · Reported PAT: ₹ 2,842 million · Adjusted EBITDA Margin: 26.3%

28 Jul 2026 POSITIVE 7/10 **Sagility Q1 FY27: 27.6% Revenue Growth to ₹1,963.5 Cr; $35.3M New ACV Signed** PDF

The ability to maintain 24% EBITDA margins while absorbing significant statutory wage hikes demonstrates strong operating leverage and pricing power in the specialized US healthcare BPM market.

Q1 Revenue: ₹1,963.5 Cr · YoY Revenue Growth: 27.6% · New ACV Signed: $35.3 Million

21 Jul 2026 POSITIVE 7/10 **27.6% Revenue Growth in Q1 FY27; Sagility Acquires CareSeed to Expand Client Base to 1...** PDF

The reduction in top-10 client concentration from 90.5% to 84.1% is a critical de-risking step for a company where the top 3 clients still contribute 60.1% of revenue. Maintaining 24% EBITDA margins despite growth investments indicates strong operational efficiency.

Q1 Revenue: ₹1,963.5 Cr · YoY Revenue Growth: 27.6% · Adjusted EBITDA Margin: 24.0%

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#15 JSL Symmetrical Triangle · Weekly chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹725	₹740 (2.1% away)	₹954 (+31.6%)	88 · 6 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

22 Oct 2026 POSITIVE 7/10 **JSL Reports Q2FY27 PAT Up 11% YoY to ₹898 Cr; Revenue Rises 18% to ₹12,874 Cr** PDF

Demonstrates stable quarterly performance with 18% top-line growth and disciplined balance sheet leverage (0.15x Net Debt/Equity) while enhancing operational synergies via internal amalgamations.

Q2 FY27 Revenue: ₹12,874 Cr · Q2 FY27 EBITDA: ₹1,433 Cr · Q2 FY27 PAT: ₹898 Cr

25 Aug 2026 POSITIVE 9/10 **CARE Upgrades Jindal Stainless Long-Term Rating to 'CARE AA+' from 'CARE AA'; Outl...** PDF

The improved credit profile reduces borrowing costs on future debt issuances and bank loans, supporting ongoing capex efficiently.

New Long-Term Rating: CARE AA+, Stable · Previous Long-Term Rating: CARE AA, Stable · Short-Term Rating: CARE A1+

03 Aug 2026 NEGATIVE 7/10 **JSL Q1 FY27: Standalone PAT drops 32% QoQ to ₹605.89 Cr amid rising power and fuel...** PDF

The results highlight immediate margin pressure from rising input costs (power and fuel), which offset the company's steady revenue base and market leadership in the stainless steel sector.

Standalone Revenue (Q1 FY27): ₹10,676.55 cr · Standalone PAT (Q1 FY27): ₹605.89 cr · QoQ PAT Growth: -32.04%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 68 · Fundamentals B · Base +45% · Bull +80% · Bear -20% · Horizon 24-36 months

On: Press Release · analysed 17 Jul 2026

Positives

- Successful commissioning of the 1.2 MTPA Indonesia melt shop ahead of schedule, expanding total capacity by 40% to 4.2 MTPA.
- Strategic shift toward high-margin downstream cold-rolled products with a fresh INR 900 Cr investment targeting 2.67 MTPA by FY28.
- Strong structural demand drivers in India (Automotive, Railways/Vande Bharat, and Ethanol blending) with low per capita consumption of 2.8kg.

Risks

- High capital intensity of the steel industry requiring continuous reinvestment of cash flows.
- Vulnerability to cheap Chinese and ASEAN imports dumped via Vietnam and FTA routes, which can compress domestic margins.
- Sensitivity to volatile raw material prices, particularly Nickel and Indonesian NPI, which can squeeze EBITDA/tonne below INR 15,000.

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#16 TORNTPHARM Symmetrical Triangle · Daily chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,764	₹4,867 (2.2% away)	₹5,579 (+17.1%)	77 · 5 touches

Forming since 2026-09-24 (39 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Oct 2026 NEUTRAL 7/10 **Q2 FY27 Revenue Surges 50.8% to ₹4,979 Cr on JB Chemicals Consolidation; PAT Dips 9....** PDF

The JBCPL acquisition scales Torrent's top-line significantly (adding over ₹1,000 crore quarterly), but integration costs and transition issues in JBCPL's international business temporarily pressured bottom-line growth.

Q2 FY27 Revenue: ₹4,979 crore · Q2 FY27 Op EBITDA: ₹1,666 crore · Q2 FY27 PAT: ₹534 crore

07 Oct 2026 POSITIVE 9/10 **India Ratings Revises Torrent Pharma's Outlook to Positive, Affirms IND AA+ Rating** PDF

A positive outlook positions the company for a potential long-term rating upgrade, which could lower borrowing costs across its substantial Rs 14,277 Cr debt load.

Long-term Credit Rating & Outlook: IND AA+/Positive · Short-term / CP Rating: IND A1+ · Total Debt (Context): Rs 14,277 Cr

30 Jul 2026 POSITIVE 8/10 **55% Revenue Growth in Q1 FY27; Torrent Pharma Integrates JB Chemicals Acquisition** PDF

The acquisition significantly scales Torrent's domestic presence and improves operating leverage, though it has temporarily increased the debt burden and interest outgo.

Q1 FY27 Revenue: ₹4,921 Cr · Revenue vs TTM Revenue: ~35.2% · Operating EBITDA Margin: 33.8%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 42 · Fundamentals A · Base +22% · Bull +45% · Bear -18% · Horizon 12-24 months**

On: General Updates · analysed 27 Jul 2026 · model thinks it is largely priced in

Positives

- Market leadership in high-margin chronic categories (cardiology, GI, CNS) with strong domestic pricing power
- Transformational JB Chemicals acquisition adds scale, expanding market share in domestic chronic and international footprint
- High operating profitability (OPM 32.6%) and healthy ROCE of 20.0%

Risks

- Already priced in: announcement is merely procedural listing approval for previously disclosed merger shares
- High trailing valuation (79.5x P/E, 20.1x P/B) on ₹1,70,045 Cr market cap leaves limited scope for multiple expansion
- Elevated balance sheet debt (₹14,277 Cr debt, D/E 1.69) increases financial sensitivity to interest rates and integration delays

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#17 MEDPLUS Symmetrical Triangle · Daily chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹604	₹627 (3.6% away)	₹754 (+24.7%)	85 · 6 touches

Forming since 2026-09-23 (40 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

24 Jul 2026 NEUTRAL 7/10 **MedPlus Q1 FY27: 21.8% Pharmacy Revenue Growth; Rs 40 Cr Capex Plans Put on Hold** PDF

The decision to halt non-core capex may improve short-term cash preservation but highlights a shift in the long-term growth strategy; meanwhile, high promoter debt remains a structural overhang on the stock's valuation.

Q1 Consolidated Revenue: Rs 1,879.6 Cr · Pharmacy Revenue Growth (YoY): 21.8% · Net Store Additions (Q1): 146

21 Jul 2026 NEGATIVE 7/10 **MedPlus Q1 FY27: Revenue Up 21.8% YoY to ₹1,879.6 Cr; EBITDA Margins Compress to 3....** PDF

As India's second-largest pharmacy retailer, MedPlus's ability to scale while maintaining margins is critical. The current margin compression suggests intense competition or higher costs associated with its aggressive expansion into Tier-II and Tier-III cities.

Q1 Revenue: ₹1,879.6 Cr · Revenue vs TTM Revenue: 27.3% · Consolidated Operating EBITDA Margin: 3.5%

26 May 2026 POSITIVE 8/10 **MedPlus Q4 FY26: Revenue Up 23.4% YoY, Targets 800 New Stores for FY27** PDF

MedPlus Health Services reported a consolidated revenue of INR 18,644 million for Q4 FY26, with pharmacy operations growing 23.4% Y-o-Y. The company added 618 net stores in FY26, bringing the total to 5,330, and targets 800 new stores for FY27. Mature stores (older than 12 months) ...

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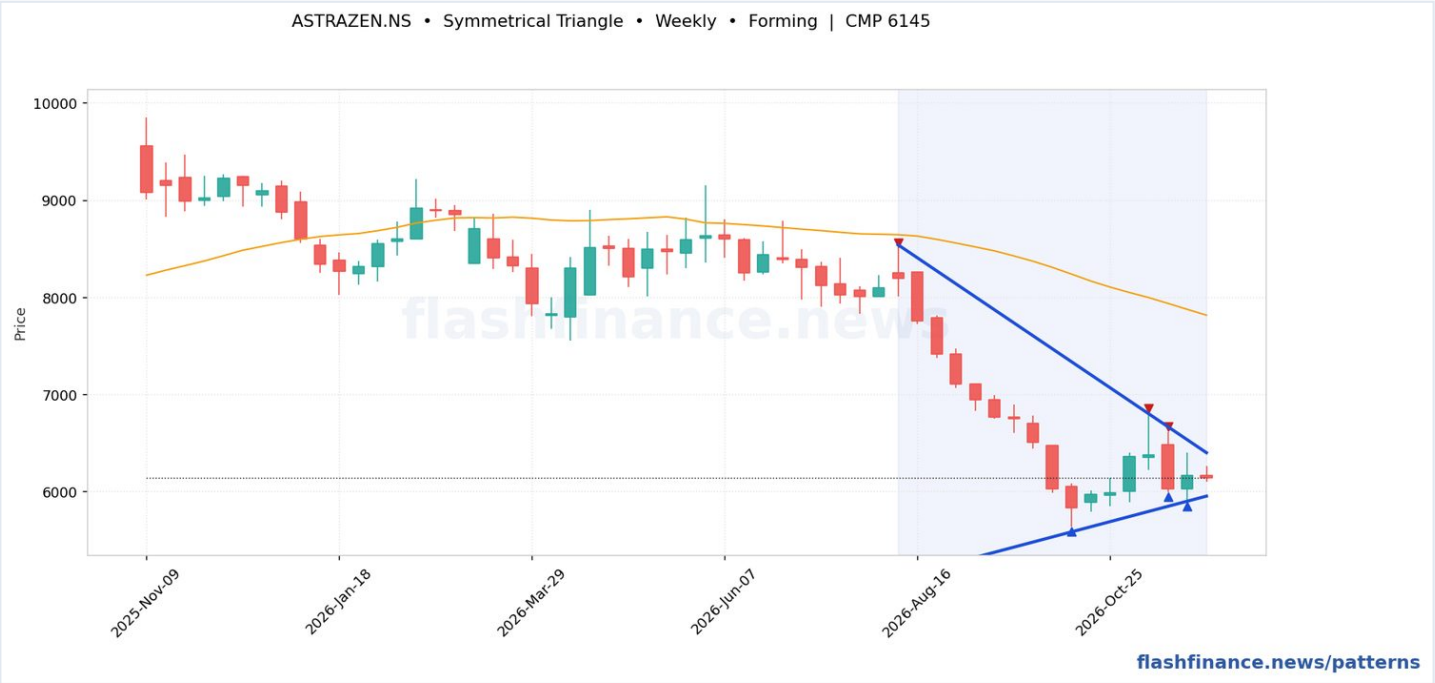
#18 ASTRAZEN Symmetrical Triangle · Weekly chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹6,145	₹6,400 (4.1% away)	₹9,827 (+59.9%)	88 · 6 touches

Forming since 2026-08-09 (16 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

05 Nov 2026 POSITIVE 7/10 **AstraZeneca Pharma India Reports 30% YoY Revenue Growth to ₹7,291 Mn in Q2 FY27** PDF

Demonstrates strong commercial execution and market penetration of innovative MNC therapies in India, especially in the high-margin Oncology and Rare Disease segments, reinforcing its pipeline moat.

Q2 FY27 Revenue from Operations: INR 7,291 Mn · H1 FY27 Revenue from Operations: INR 14,119 Mn · Q2 FY27 YoY Growth Rate: 30%

02 Nov 2026 WATCH 7/10 **Delhi HC Stays NPPA's ₹151.2 Cr Demand on AstraZeneca Pharma Until Jan 11, 2027** PDF

The demand represents a substantial financial liability of ~131% of annual net profit and 17.3% of net worth, though the stay prevents immediate cash outflow.

Disputed demand amount: Rs. 151,19,66,035/- · Demand vs TTM PAT: ~131% · Demand vs Net Worth: ~17.3%

11 Aug 2026 POSITIVE 7/10 **30% Revenue Growth in Q1 FY27; Oncology Segment Leads with ₹464.9 Cr Revenue** PDF

The 30% revenue growth validates the company's strategy to offset patent expiries with new innovative launches; the high concentration in Oncology (68% of revenue) aligns with high-growth therapy areas.

Q1 Revenue: ₹682.8 Cr · Revenue Growth (YoY): 30% · Oncology Revenue: ₹464.9 Cr

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#19 BERGEPAINT Symmetrical Triangle · Weekly chart

Neutral bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹462	₹496 (7.3% away)	₹642 (+38.9%)	72 · 4 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

08 Sep 2026 POSITIVE 7/10 **Berger Paints Begins Commercial Production at Rs 188+ Cr Hindupur Facility** PDF

The new facility adds 36,000 KL/MT of annual capacity, helping Berger Paints cater to industrial and solvent-based demand while improving supply-chain efficiencies in southern India.

Annual Capacity Added: 36,000 KL / MT per annum · Investment Amount: more than Rs 188 crores · Capex vs Net Worth: ~3.0%

12 Aug 2026 POSITIVE 7/10 **Berger Paints Re-appoints Abhijit Roy as MD & CEO for 4-Year Term Starting July 2027** PDF

Leadership continuity is critical for Berger Paints as it executes its strategy to increase market share in the non-decorative segment (currently 20% of revenue) and defends its position against new entrants.

New Term Duration: 4 years · Effective Date: July 01, 2027 · TTM Revenue: ₹11,880 Cr

06 Aug 2026 POSITIVE 7/10 **28.6% PAT Growth in Q1 FY27; Berger Paints Reports 12.7% Standalone Value Growth** PDF

It demonstrates Berger's ability to maintain its position as the second-largest player while expanding margins (40 bps expansion in consolidated PBDIT) and investing in future capacity.

Consolidated PAT Growth: 28.6% · Standalone Value Growth: 12.7% · Operating Profit Margin (Standalone): 17.4%

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#20 LGBBROSLTD Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,604	₹1,601 (0.2% away)	₹1,283 (-20.0%)	88 · 6 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

31 Jul 2026 POSITIVE 7/10 **LGBBROSLTD Q1 Results; Forms 51% Subsea JV and Expands to Vietnam** PDF

This diversification is critical as it reduces the company's 80% revenue dependence on the 2W industry, which faces long-term disruption risks from electrification.

JV Stake: 51% · LGB Steel Q1 Revenue: ‹62.57 Cr · LGB Steel Q1 PAT: ‹2.19 Cr

04 May 2026 POSITIVE 8/10 **LG Balakrishnan & Bros Reports FY26 Consolidated Net Profit of ₹318.74 Cr; Revises Fina...** PDF

LG Balakrishnan & Bros Limited (LGBBROSLTD) reported a strong performance for the fiscal year ended March 31, 2026, with consolidated revenue growing 19.3% YoY to ₹3,075.63 crore. Consolidated net profit increased by 5.5% to ₹318.74 crore compared to ₹302.09 crore in the ...

02 May 2026 POSITIVE 8/10 **LG Balakrishnan & Bros FY26 Revenue Up 19% to ₹3,076 Cr; Declares ₹22 Dividend** PDF

LG Balakrishnan & Bros Limited reported a strong performance for the fiscal year ended March 31, 2026, with consolidated revenue growing 19.3% year-on-year to ₹3,075.63 crore. The company has recommended a substantial dividend of ₹22 per share (220% of face value), reflecting ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE **Score 58 · Fundamentals B · Base +30% · Bull +55% · Bear -20% · Horizon 24-36 months**

On: Outcome of Board Meeting · analysed 31 Jul 2026

Positives

- Proactive strategic diversification into non-ICE domains (subsea engineering components and international Vietnam subsidiary)
- Non-core asset monetization via Joint Development Agreement with Brigade Enterprises for Mysore land
- Dominant market position (>60% share in domestic 2W chain market) with strong pricing power via 'Rolon' brand in replacement market

Risks

- Promoter holding of 34.83% is below 35%, triggering mandatory guardrail capping verdict and confidence
- Long-term structural risk from 2W EV transition reducing ICE chain demand (ICE chains account for ~80% of revenue)
- High gestation period and qualification hurdles for subsea OEM supply chains

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#21 HAL Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,780	₹4,666 (2.4% away)	₹3,744 (-21.7%)	84 · 6 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

12 Nov 2026 POSITIVE 7/10 **HAL Q2 FY27 Net Profit Rises 16.0% YoY to ₹1,935.6 Cr, Revenue Up 14.8%** PDF

Demonstrates consistent operational execution against HAL's multi-year order backlog with steady margin delivery and unmodified auditor clearance.

Consolidated Revenue (Q2 FY27): ₹7,613.25 Cr (7,61,325 lakh) · Consolidated PAT (Q2 FY27): ₹1,935.64 Cr (1,93,564 lakh) · Consolidated PAT (H1 FY27): ...

08 Sep 2026 POSITIVE 7/10 **HAL Gains AoN Approval for Advanced Light Helicopters Under Rs 1.10 Lakh Cr DAC Clea...** PDF

As the sole domestic producer of ALH Dhruv, HAL stands to convert this AoN into formal order book additions, reinforcing long-term revenue visibility against its current Rs 33,785 Cr TTM revenue base.

Total DAC acquisition proposals: Rs 1,10,000 crore · Share to be procured from Indian industry: approximately 98% · Total DAC proposals vs TTM revenue: ...

26 Aug 2026 POSITIVE 7/10 **HAL & Safran Sign Final Contract for 3,500-4,000 shp Aravalli Helicopter Engine Develop...** PDF

Aero-engines represent a critical high-value technology bottleneck in Indian aerospace; indigenizing the propulsion system for future heavy rotorcraft enhances HAL's long-term manufacturing and lifecycle MRO revenue visibility.

Engine power class: 3,500 to 4,000 shp · Target helicopter weight class: 13-ton (IMRH & DBMRH)

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#22 MPHASIS Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹2,468	₹2,360 (4.4% away)	₹1,760 (-28.7%)	72 · 4 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

05 Nov 2026 POSITIVE 7/10 **Mphasis Q2 FY27 Results: Net Profit Up 19.6% YoY to ₹561.1 Cr, Revenue Grows 17.4% to...** PDF

Demonstrates consistent double-digit revenue and PAT expansion led by the core BFSI vertical despite broader IT sector macroeconomic headwinds.

Q2 FY27 Revenue from operations: ₹4,580.93 cr · Q2 FY27 Net Profit: ₹561.13 cr · Q2 FY27 Diluted EPS: ₹29.34

14 Oct 2026 WATCH 7/10 **Mphasis faces revised tax demand of ₹2,417.80 Cr following Section 154 rectification order** PDF

The quantum of the demand is substantial relative to Mphasis's annual profits (126.5% of TTM PAT) and net worth (37.3%), posing a headline dispute risk even though management expects no material financial statement impact.

Revised tax demand: ₹2,417.80 crore · Original demand: ₹2,286.86 crore · Additional interest levied: ₹130.94 crore

24 Jul 2026 POSITIVE 7/10 **Mphasis Q1 FY27: $461 Mn TCV Wins and Guidance for Record Q2 Sequential Growth** PDF

The strong TCV and large deal win indicate resilient demand in the TMT and BFS sectors despite a volatile macro environment, providing high revenue visibility for FY27.

Q1 TCV vs TTM Revenue: ~26.7% · Net New TCV: $461 Mn · Large Deal Value: $100 Mn+

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 45 · Fundamentals B · Base +15% · Bull +35% · Bear -20% · Horizon 12-24 months

On: Updates · analysed 23 Jul 2026 · model thinks it is largely priced in

Positives

- Record FY26 annual net new TCV of $2.1 billion (+68% YoY) demonstrates strong deal pipeline generation.
- Strong AI positioning with 60% of FY26 TCV wins and 69% of pipeline being AI-led.
- Excellent capital return metrics with ROCE at 29.0% and conservative leverage (D/E 0.09).

Risks

- Announcement is OLD NEWS: $2.1B FY26 TCV was previously reported in detail during May 2026 filings.
- Promoter stake is low at 30.55%, creating potential supply overhang risk.
- Macro uncertainty and elevated US interest rates delay TCV-to-revenue conversion in core mortgage and banking verticals.

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#23 HCLTECH Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,364	₹1,266 (7.2% away)	₹906 (-33.6%)	81 · 6 touches

Forming since 2026-06-07 (25 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

12 Oct 2026 POSITIVE 7/10 **HCLTech Q2 FY27 USD Net Profit Rises 10.7% YoY to $538M; Declares Interim Dividend of...** PDF

Demonstrates resilient operating margins and double-digit bottom-line growth in USD terms, driven primarily by core IT and Business Services, offsetting software softness.

Q2 USD Revenue: $3,724 million · Q2 USD Net Profit: $538 million · Interim Dividend: ₹12 per share

03 Aug 2026 POSITIVE 7/10 **HCLTech Completes Acquisition of HPE's Telco Solutions Business; Adds 1,400 Specialists** PDF

This acquisition enhances HCLTech's engineering-led telecom capabilities, providing proprietary IP in high-growth areas like 5G and AI-led autonomous operations, which are critical for global Communications Service Providers (CSPs).

Specialists integrated: 1,400 · Geographic reach (countries): 39 · Total HCLTech headcount: 223,000+

24 Jul 2026 POSITIVE 8/10 **Rs 14,257 Cr Investment: HCLTech to Establish AI Data Center in Bhubaneswar** PDF

This is a high-magnitude investment (55% of net worth) that positions HCLTech in the 'Sovereign AI' niche, potentially creating a new high-growth revenue stream beyond traditional software services.

Project Investment: Rs 14,257 crores · Investment vs Net Worth: ~55% · Investment vs TTM Revenue: ~11%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 32 · Fundamentals A · Base +20% · Bull +42% · Bear -18% · Horizon 36-60 months**

On: Updates · analysed 24 Jul 2026

Positives

- Strategic early-mover advantage in Indian Sovereign AI infrastructure, collaborating with Government of Odisha and AI startup Sarvam.
- Pivots HCLTech beyond traditional IT services into full-stack AI host and service provider, capturing high-margin platform and enterprise AI workloads.
- Exceptionally strong baseline balance sheet with ROCE at 54.0%, debt-to-equity at 0.04, and robust cash generation to absorb capex outlays.

Risks

- Capital intensity shift: ₹14,257 Cr project outlay equals 55% of net worth, potentially dampening return on capital metrics (ROCE) during the construction/ramp phase.
- Execution and utilization risk: AI data centers require long gestation periods, high continuous power availability, and high enterprise utilization to offset heavy depreciation.
- Large market cap constraint: Standing at ₹3,37,243 Cr market cap, multibagger upside (2x-3x) requires compounding at a scale difficult for mega-cap IT firms.

Educational only · AI-assisted, human-reviewed · verify prices and targets yourself · not investment advice · Mon 23 Nov 2026

#24 PERSISTENT Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹6,282	₹5,791 (7.8% away)	₹4,322 (-31.2%)	94 · 7 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

04 Nov 2026 WATCH 9/10 **Persistent Systems Allots ₹7,000 Cr NCDs to Finance Nagarro SE Acquisition** PDF

The fundraise marks a transformative, highly leveraged M&A transaction targeting Nagarro SE, radically altering Persistent's balance sheet from virtually zero debt to significant leverage.

Total NCD Issue Size: ₹7,000 crore (INR 70 billion) · Issue Size vs Net Worth: ~93.7% · Issue Size vs TTM Revenue: ~44.5%

26 Oct 2026 POSITIVE 9/10 **Persistent Systems raises ₹4,264.6 Cr via QIP at ₹5,550 per share** PDF

The fundraise expands the company's cash reserves significantly (amounting to ~57% of existing net worth), providing strong dry powder for large acquisitions and strategic growth initiatives.

Total fundraise: INR 42,646.09 million · Fundraise vs Net Worth: ~57.1% · Issue price per share: INR 5,550.00

22 Oct 2026 WATCH 8/10 **ICRA Rates Persistent's Proposed Rs 7,000 Cr NCDs and Rs 1,000 Cr CP on Negative Watch** PDF

A potential debt raise of up to Rs 7,000-8,000 crore would significantly reshape Persistent's balance sheet, increasing leverage against its current low debt base of Rs 499 crore.

Total Proposed NCDs: Rs 7,000.00 crore · Proposed Commercial Paper: Rs 1,000.00 crore · Proposed NCDs vs Net Worth: ~93.7%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 58 · Fundamentals A · Base +15% · Bull +40% · Bear -25% · Horizon 24-36 months

On: Press Release · analysed 06 Aug 2026 · model thinks it is largely priced in

Positives

- Transformational scale addition with Nagarro SE adding ~55% revenue uplift at steady state and expanding European footprint
- High return ratios with ROCE at 36.0% and strong organic growth momentum (Q1 FY27 USD revenue up 16.1% YoY)
- Robust deal wins demonstrated by record $1.15B TCV in Q1 FY27 and scaling AI platform (SASVA)

Risks

- Promoter holding of 30.29% (<35% threshold) which caps conviction under conservative governance rules
- Large acquisition size (~€1.6B) relative to net worth (₹6,710 Cr) will require debt or cash depletion, raising execution and interest cost burden
- High valuation multiple (P/E 45.8x vs peer median 21.7x) leaves zero room for post-acquisition execution or margin slip-ups

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#25 NYKAA Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹357	₹326 (8.8% away)	₹241 (-32.5%)	82 · 6 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

04 Nov 2026 POSITIVE 8/10 **Nykaa Q2 FY27 PAT Jumps 207% YoY to ₹101 Cr; Acquires 82% Stake in Simply Nam** PDF

Demonstrates operating leverage with EBITDA margins expanding to 8.7% and the Fashion business breaking into EBITDA profitability, while bolstering its owned-brand D2C portfolio.

Revenue from Operations (Q2 FY27): Rs. 3,006 Cr · Net Profit (Q2 FY27): Rs. 101 Cr · Consolidated GMV: Rs. 6,151 Cr

07 Aug 2026 POSITIVE 7/10 **226% PAT growth in Q1 FY27; Nykaa reports ₹2,782 Cr revenue and Fashion vertical bre...** PDF

The achievement of breakeven in the Fashion segment reduces the cash burn risk, allowing the company to leverage its core Beauty profits for further expansion into the GCC and eB2B segments.

Q1 Net Revenue: ₹2,782 Cr · Q1 PAT Growth (YoY): 226% · EBITDA Margin: 8.5%

04 Aug 2026 POSITIVE 8/10 **226% PAT Growth in Q1 FY27; Nykaa Acquires 51% Stake in Aminu Wellness** PDF

The turnaround in Fashion and overall margin expansion indicates that Nykaa is successfully leveraging its scale to improve profitability while maintaining high growth.

Q1 Revenue: ₹2,782 Cr · PAT Growth: 226% YoY · EBITDA Margin: 8.5%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 55 · Fundamentals B · Base +60% · Bull +120% · Bear -30% · Horizon 36-48 months

On: Press Release · analysed 27 Jun 2026

Positives

- Strong operating leverage starting to play out, with quarterly PAT growing over 150% YoY in recent quarters
- Clear path to premiumization and gross margin expansion (gross margin at 12-quarter high of 44.9%)
- Successful scaling of owned brands (Dot & Key, Nykd) which offer higher margins

Risks

- Extremely high starting valuation (TTM P/E of 432x) leaves zero room for execution missteps
- Aggressive physical store expansion (from 165 to 600+) is capital intensive and could drag down ROCE if store economics fail
- Intense competition from well-capitalized players (Reliance Tira, Tata Cliq, etc.) in the beauty and fashion segments

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#26 TFCILTD Rising Wedge · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹174	₹156 (10.1% away)	₹126 (-27.6%)	105 · 8 touches

Forming since 2026-08-23 (14 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Jul 2026 POSITIVE 7/10 **₹1,200 Cr Fundraise & MD Re-appointment: TFCI to Seek Shareholder Approval at AGM** PDF

For a specialized lender like TFCI, a ₹1,200 crore fundraise is critical for its strategy to diversify away from tourism (currently 65% of book) into manufacturing and NBFC lending, potentially scaling its ₹1,693 crore AUM significantly.

Proposed Fundraise: ₹1,200 crore · Fundraise vs Net Worth: ~91.1% · MD Annual Remuneration: ₹2.50 crore

21 Jul 2026 POSITIVE 7/10 **TFCILTD Q1FY27: PAT at ₹61.21 Cr, NIM Expands to 7.59%, and Net NPLs at Nil** PDF

The significant improvement in NIM and asset quality, coupled with a credit rating upgrade, strengthens the company's financial position and supports its transition from a niche tourism lender to a diversified NBFC.

Q1 FY27 PAT: ₹61.21 Cr · Q1 PAT vs TTM PAT: 72.01% · Net Interest Margin (Q1): 7.59%

14 May 2026 POSITIVE 8/10 **TFCI FY26 Results: PAT Grows 19% to ₹123.46 Cr; Net NPA Drops to Nil** PDF

Tourism Finance Corporation of India (TFCI) reported a strong financial performance for FY26, with Profit After Tax (PAT) increasing by 19% YoY to ₹123.46 crore. The company achieved a significant milestone in asset quality, reducing Gross NPLs from 3.22% to 0.37% and bringing Net NPLs ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 42 · Fundamentals C · Base +10% · Bull +30% · Bear -25% · Horizon 12-24 months

On: Shareholders meeting · analysed 29 Jul 2026 · model thinks it is largely priced in

Positives

- Substantial leverage capability with approval to raise up to ₹1,200 Cr NCDs to support balance sheet expansion.
- Improvement in asset quality with Net NPAs dropping near nil levels as of FY26/Q1 FY27.
- Strategic shift into non-tourism segments (manufacturing, LAS, NBFC funding) to diversify away from hospitality concentration.

Risks

- Promoter holding is critically low at 3.85%, introducing governance and ownership stability risks.
- High client concentration: Top 20 exposures represent 62% of gross loan book and 86% of net worth.
- Q1 FY27 earnings were significantly distorted by a one-time ₹34 Cr tax refund interest income, masking baseline profitability.

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#27 GRANULES Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹838	₹843 (0.6% away)	₹1,017 (+21.4%)	106 · 8 touches

Forming since 2026-08-09 (16 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

02 Nov 2026 POSITIVE 7/10 **Q2 FY27 PAT jumps 39% YoY to ₹181.8 Cr; Revenue crosses ₹1,560 Cr milestone** PDF

Demonstrates resilient operational execution and pricing despite West Asia logistics headwinds, with warrant cash strengthening capacity for R&D and CDMO expansion.

Q2 FY27 Revenue: INR 15,600 Mn · Q2 FY27 PAT: INR 1,818 Mn · Q2 FY27 EBITDA margin: 22%

30 Oct 2026 WATCH 7/10 **Granules India Gets 11 USFDA Observations at Gagillapur Facility Following cGMP Inspecti...** PDF

Gagillapur is a core finished dosage facility; clearing regulatory scrutiny is vital to lifting the Warning Letter and unlocking pending US generic product approvals.

Number of observations: 11 · Inspection dates: October 19 to October 30, 2026 · Response deadline: 15 business days

16 Sep 2026 POSITIVE 9/10 **Granules India Allots 2.50 Cr Equity Shares on Warrant Conversion; Raises ₹1,461.50 Cr** PDF

The company has received ₹1,461.50 crore in total capital, which significantly strengthens its net worth, de-leverages the balance sheet, and provides dry powder for ongoing growth initiatives (such as Senn Chemicals and Ascelis).

Shares allotted: 2,49,82,906 · Issue / Exercise price: Rs. 585/- per share · Total consideration: Rs. 1,461.50 Crores

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 68 · Fundamentals B · Base +45% · Bull +85% · Bear -25% · Horizon 18-36 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 27 Jul 2026

Positives

- Q1 FY27 revenue rose 22% YoY to ₹1,477 Cr, representing ~33% of prior TTM revenue in a single quarter, with PAT up 60% YoY to ₹180 Cr.
- Strategic mix shift towards high-value complex generics, which now constitute 50% of finished dosage revenue vs 39% a year ago.
- Genome Valley facility expansion adds ~40% formulation capacity, providing long-term revenue visibility.

Risks

- US FDA regulatory inspection outcomes and clearance timelines for pending ANDA approvals.
- High customer and product concentration in core legacy generic products like Paracetamol and Ibuprofen.
- Geographic risk with 76% revenue contribution from North America.

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#28 SRF Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹2,515	₹2,540 (1.0% away)	₹3,134 (+24.6%)	73 · 4 touches

Forming since 2026-05-24 (27 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

22 Oct 2026 POSITIVE 7/10 **SRF Q2 FY27 Consolidated Revenue Up 35% YoY to ₹4,904.2 Cr; PAT Rises 31% to ₹509.1...** PDF

Demonstrates robust top-line acceleration across all three segments (Packaging, Chemicals, Textiles) despite global raw material and freight headwinds, while showing execution on value-added semiconductor and battery material pipelines.

Q2 FY27 Revenue: ₹4,904.2 Cr · Q2 FY27 PAT: ₹509.1 Cr · Operational EBIT: ₹816.0 Cr

22 Jul 2026 POSITIVE 8/10 **SRF Q1 FY27 PAT Jumps 75.5% to ₹758.9 Cr with Strong Margin Expansion** PDF

The results demonstrate SRF's ability to navigate global supply chain volatility and Chinese dumping pressures, particularly through its diversified portfolio and high-end specialty chemical focus.

Q1 FY27 Revenue: ₹5,033.3 Cr · PAT Growth (YoY): 75.5% · EBITDA Margin: 27.3%

15 May 2026 POSITIVE 7/10 **SRF Commissions Phase 1 of Capacitor Grade BOPP Film Line at INR 277 Cr** PDF

SRF Limited has successfully commissioned and capitalized the first phase of its new manufacturing facility for Capacitor Grade BOPP Film in Indore. This phase involved a capital expenditure of approximately INR 277 Crores and follows the board approval granted in October 2023. The ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 54 · Fundamentals A · Base +38% · Bull +75% · Bear -22% · Horizon 24-48 months

On: Capacity addition · analysed 22 Oct 2026

Positives

- Strategic diversification into high-barrier EV battery supply chain (12,000 MTPA battery foil), mitigating exposure to cyclical packaging films.
- Sharp operating recovery underway with Q1 FY27 consolidated PAT surging 75.5% YoY to ₹758.9 Cr and OPM expanding to 24.6%.
- Strong balance sheet resilience (D/E of 0.27, Net Worth ₹12,680 Cr) allows funding the ₹600 Cr project via internal accruals and low-cost debt without dilution.

Risks

- Long execution gestation: Phase I commissioning is slated for September 2028 (24 months) and Phase II for September 2030 (48 months), yielding zero near-term revenue impact.
- Demanding OEM qualification hurdles: Battery-grade foils require strict multi-year testing and qualification cycles from EV cell manufacturers before commercial offtake ramps up.
- Persistent global chemical margin pressure driven by Chinese capacity dumping in fluorochemicals and BOPET/BOPP films.

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#29 BIRET Falling Wedge · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹320	₹325 (1.6% away)	₹393 (+22.9%)	80 · 4 touches

Forming since 2026-05-05 (139 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

02 Nov 2026 POSITIVE 7/10 **BIRET Q2 FY2027: NOI up 51% YoY to ₹767.2 Cr; DPU declared at ₹5.70** PDF

Demonstrates robust revenue expansion post recent portfolio additions (like Ecoworld), maintaining high occupancy (93%) and increasing distribution yield per unit.

Q2 Operating Lease Rentals: Rs 7,221 million · Q2 Net Operating Income: Rs 7,672 million · Q2 Distribution Per Unit: Rs 5.70 per unit

29 Sep 2026 POSITIVE 7/10 **BIRET & Partner Complete 100% Acquisition of Godrej BKC Asset via 50:50 Joint Venture** PDF

Adds prime commercial office space in Mumbai's Bandra Kurla Complex (BKC) to the portfolio, bolstering rental revenues alongside debt restructuring of the target asset.

Holdco equity shares subscribed by BIRET: 70,000,000 · Holdco CCDs subscribed by BIRET: 25,250,000 · Parthos NCDs subscribed by BIRET: 6,150,000

04 Sep 2026 POSITIVE 7/10 **BIRET Unitholders Approve Acquisition of Parthos Properties Asset with 99.998% Majori...** PDF

Securing unitholder approval clears a critical regulatory hurdle for the asset transfer, enabling BIRET to expand its portfolio scale and drive long-term rental income growth.

Votes in favour (%): 99.998% · Votes polled: 510,003,626 · Voter turnout (%): 61.46%

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#30 AUBANK Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹984	₹1,000 (1.7% away)	₹1,256 (+27.7%)	72 · 4 touches

Forming since 2026-07-26 (18 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

24 Oct 2026 POSITIVE 7/10 **AU Small Finance Bank Q2 FY27 PAT Rises 53% YoY to ₹858 Cr; Advances Up 25%** PDF

Demonstrates sustained loan and deposit growth outperforming broader banking industry benchmarks while expanding NIMs to 5.8% and reducing cost of funds.

Q2 FY27 PAT: ₹858 cr · Gross Loan Portfolio: ₹1.54 lac cr · Total Deposits: ~₹1.70 lac cr

28 Jul 2026 POSITIVE 7/10 **37% YoY PAT Growth to ₹796 Cr; NIM Expands to 5.9% in Q1 FY27** PDF

The results demonstrate the bank's ability to maintain high margins and robust growth despite tight liquidity, while successfully managing a large-scale merger integration.

Q1 PAT: ₹796 Cr · Net Interest Margin: 5.9% · Deposit Growth: 24% YoY

25 Jul 2026 POSITIVE 8/10 **37% YoY PAT Growth to ₹796 Cr in Q1 FY27; NIM Expands to 5.9%** PDF

The results demonstrate AU's ability to maintain high yields (5.9% NIM) and aggressive growth (23% loan growth) even during a seasonally soft quarter, supporting its transition toward becoming a universal bank.

PAT (Q1 FY27): ₹796 cr · Loan Portfolio Growth (YoY): 23% · Net Interest Margin (NIM): 5.9%

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#31 UTIAMC Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹835	₹850 (1.8% away)	₹1,040 (+24.6%)	89 · 6 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

31 Jul 2026 POSITIVE 7/10 **UTIAMC Appoints Kotak Veteran Narayan S.A. as Independent Director for 3-Year Term** PDF

The addition of a high-caliber industry veteran provides strategic depth in retail distribution and commercial banking, which are critical for UTIAMC's volume-driven growth model and its 24.62% market share in the NPS industry.

Term of Appointment: 3 years · Professional Experience: 30+ years · Group AUM (Sep 2025): Rs 22,41,837 Cr

22 Jul 2026 POSITIVE 7/10 **₹294 Cr Consolidated PAT in Q1 FY27; UTI MF QAAUM Grows 9% YoY to ₹3.93 Lakh Cr** PDF

The 70% equity mix is critical for profitability as equity funds command higher management fees than debt; meanwhile, digital sourcing (81% of SIPs) reduces long-term distribution costs.

Consolidated PAT (Q1 FY27): ₹294 Cr · UTI MF QAAUM: ₹3,92,691 Cr · Equity Mix (UTI vs Industry): 70% vs 62%

24 Jun 2026 POSITIVE 7/10 **UTI AMC Sets July 14 as Record Date for ₹40 Per Share Final Dividend** PDF

UTI Asset Management Company has fixed July 14, 2026, as the record date to determine eligibility for a final dividend of ₹40 per equity share for FY 2025-26. This dividend represents a 400% payout on the face value of ₹10 per share. The payment is subject to shareholder approval at the ...

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#32 RALLIS Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹187	₹191 (1.9% away)	₹238 (+27.3%)	91 · 6 touches

Forming since 2026-05-03 (30 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 7/10 **Rallis India Wins Relief: ₹408 Cr IT Demand Dropped, ₹8.31 Cr Refund Granted** PDF

Eliminates a massive contingent tax liability equal to nearly 2.5 times annual net profit, substantially improving legal clarity and cash flow via the refund.

Demand dropped: ₹408 crore · Refund amount: ₹8.31 crore · Interest component of refund: ₹1.79 crore

20 Aug 2026 NEUTRAL 7/10 **Rallis India Appoints Sridhar Radhakrishnan as CFO Effective Nov 4, 2026** PDF

The CFO transition reflects an internal leadership rotation across Tata Group entities, ensuring continuity in governance and capital management without operational disruptions.

Effective Date of Transition: November 4, 2026 · Incoming CFO Experience: over 21 years · Incoming CFO Tenure at Tata Consulting Engineers: ~ 4 years

20 Jul 2026 POSITIVE 7/10 **Rallis Q1 FY27: 31% PAT Growth to ₹125 Cr Driven by 19% Domestic B2C Surge** PDF

The results demonstrate strong pricing power and cost control, with EBITDA growing 23% despite volume pressures in exports and delayed sowings in the seeds business.

Q1 Revenue: ₹1,022 Cr · Q1 PAT Growth (YoY): 31% · B2C Revenue Growth: 19%

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#33 BLUEDART Falling Wedge · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,446	₹4,538 (2.1% away)	₹6,377 (+43.4%)	73 · 4 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 NEUTRAL 7/10 **Blue Dart Seeks Shareholder Approval for R.S. Subramanian as MD Until May 2030** PDF

Secures executive leadership transition through May 2030 by bringing in an industry veteran from parent/group entity DHL Express to drive execution across express logistics.

Tenure start date: November 30, 2026 · Tenure end date: May 25, 2030 · E-voting start date: October 28, 2026

16 Sep 2026 NEUTRAL 7/10 **Blue Dart Appoints R.S. Subramanian as MD Effective 30 Nov 2026; Balfour Manuel to S...** PDF

Ensures seamless succession at the helm of India's largest express logistics firm with an experienced insider from parent DHL, mitigating disruption in strategic expansion.

Incoming MD effective date: 30 November 2026 · Outgoing MD step-down date: 29 November 2026 · Advisor tenure end date: 15 May 2027

04 Aug 2026 POSITIVE 7/10 **Blue Dart Q1 FY27 PAT at ₹88.5 Cr; Consolidated EBITDA Margins Expand to 16.5%** PDF

The margin expansion to 16.5% is significant for a high-fixed-cost business, indicating improved volume utilization and yield management. The consistent dividend payout reinforces management's commitment to shareholder returns despite heavy infrastructure investments.

Q1 FY27 Consolidated Revenue: ₹1,657.7 Cr · Q1 FY27 EBITDA Margin: 16.53% · Q1 FY27 Consolidated PAT: ₹88.5 Cr

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#34 LLOYDSME Head and Shoulders · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹1,700	₹1,787 (1 bar ago)	₹1,377 (-19.0%)	100 · 5 touches

Forming since 2026-05-31 (26 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 POSITIVE 7/10 **H1FY27 Net Profit Jumps 132% YoY to ₹2,791 Cr; Consolidated Revenue at ₹12,823 Cr** PDF

Demonstrates rapid scaling into high-margin value-added products (VAPs) like pellets and DRI, bolstering operating cash flows while managing elevated group leverage.

Consolidated H1FY27 Revenue: ₹12,823 cr · Consolidated H1FY27 PAT: ₹2,791 cr · H1FY27 Consolidated EBITDA Margin: 35.84%

29 Oct 2026 POSITIVE 7/10 **CRISIL Reaffirms 'AA/Stable' for Lloyds Metals; Bank Loan Facilities Enhanced to ₹17,112...** PDF

A double-A rating on an enlarged ₹23,562 crore credit pool validates the company's financial profile and facilitates competitive borrowing rates to fund major growth capex.

Enhanced Bank Loan Facilities: Rs. 17112 Crore · Previous Bank Loan Facilities: Rs. 8500 Crore · New NCDs Rated: Rs. 3950 Crore

14 Oct 2026 NEUTRAL 7/10 **Lloyds Metals Approves Debt Fundraise of Up to ₹3,000 Cr NCDs and $180M USD Notes** PDF

The company is expanding mining, pellet capacity, and strategic acquisitions, requiring substantial capex; these approvals secure the debt headroom, though leverage will increase from the current D/E of 0.47.

Approved NCD issue limit: Rs. 3,000 Crore · USD Notes base issue: USD 130 million · USD Notes upsize option: USD 50 million

MULTIBAGGER AI — LATEST ANALYSIS

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POSSIBLE Score 58 · Fundamentals A · Base +48% · Bull +125% · Bear -45% · Horizon 36-48 months

On: Outcome of Board Meeting · analysed 03 Nov 2026

Positives

- Explosive earnings and revenue trajectory: Q1 FY27 revenue grew 208% YoY to ₹7,354 Cr and PAT surged 170% YoY to ₹1,734 Cr.
- Sustainable low-cost moat: Captive Surjagarh iron ore mines, integrated Thriveni MDO operations, and slurry pipeline logistics provide a ₹400-500/tonne structural cost edge over peers.
- Strategic backward integration: Approval of 360 MW captive thermal power and 168 MW renewable tie-up secures energy self-sufficiency for Hedri and Konsari downstream steelmaking.

Risks

- Large-scale capital intensity and debt build-up: Enhanced bank facility limits to ₹17,112 Cr and a fresh $300M debt raise increase interest burden ahead of long-gestation assets.
- Long execution cycle: The 360 MW thermal power plant requires 36-48 months to build, generating no near-term revenue and exposing cash flows to execution delays.
- Commodity cycle vulnerability: High operating margins (36.8%) are currently supported by favorable iron ore and pellet realizations; a global steel downturn would squeeze spreads.

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#35 SWARAJENG Head and Shoulders · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹3,439	₹3,285 (4.5% away)	₹2,621 (-23.8%)	88 · 5 touches

Forming since 2026-09-07 (52 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

01 Sep 2026 NEUTRAL 7/10 **Swaraj Engines: Devjit Sarkar Ceases to be WTD & CEO Effective September 1, 2026** PDF

The CEO role is critical for managing operations, cost structures, and coordination with Mahindra & Mahindra, which is the primary buyer of Swaraj's tractor engines.

Tenure start date: 1st September, 2024 · Tenure completion date: 31st August, 2026 · Cessation effective date: 1st September, 2026

20 Jul 2026 POSITIVE 7/10 **11.1% PAT Growth; Swaraj Engines Reports Record Quarterly Sales of 56,803 Units** PDF

Demonstrates strong operational execution and alignment with the growth of the Indian tractor industry, maintaining high profitability (ROCE 59%) and zero debt.

Engine Sales: 56,803 units · Revenue Growth (YoY): 21.5% · PAT Growth (YoY): 11.1%

19 Jun 2026 POSITIVE 8/10 **Swaraj Engines FY26 PAT Rises 18% to ₹196.3 Cr; Announces ₹110 Dividend per Share** PDF

Swaraj Engines reported a strong financial performance for FY 2025-26, with net operating revenue crossing the ₹2,000 crore milestone for the first time. Profit After Tax (PAT) grew by 18.3% year-on-year to ₹196.31 crores, driven by record engine sales of 202,771 units. The company has ...

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#36 3MINDIA Head and Shoulders · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹27,880	₹31,349 (8 bars ago)	₹25,926 (-7.0%)	102 · 5 touches

Forming since 2026-07-05 (21 weeks) · break volume 1.9x avg · verify on your own chart before acting Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

04 Aug 2026 POSITIVE 7/10 **3M India Announces ₹506 Total Dividend; AGM Scheduled for August 26, 2026** PDF

The high special dividend indicates strong cash reserves and a shareholder-friendly capital allocation policy, even as the payout exceeds the most recent annual net profit. The auditor change is a key governance step for the next five years.

Final Dividend: ₹160 per share · Special Dividend: ₹346 per share · Total Dividend: ₹506 per share

27 May 2026 POSITIVE 8/10 **3M India Reports FY26 Revenue Growth of 14.5% to ₹5,090 Cr; Adjusted PAT at ₹662 Cr** PDF

3M India delivered a robust performance in FY 2025-26, with total sales reaching ₹5,090 crores, a 14.5% increase year-on-year. While reported PAT was ₹522 crores, the adjusted PAT (excluding APA/VSV items) stood at ₹662 crores, representing 12.9% of sales. The company demonstrated ...

22 May 2026 POSITIVE 8/10 **3M India Recommends Total Dividend of Rs 506 Per Share Including Special Dividend** PDF

3M India Limited has announced a substantial total dividend of Rs 506 per equity share for the financial year 2025-26. This payout is split into a final dividend of Rs 160 and a significant special dividend of Rs 346 per share. The company has fixed July 17, 2026, as the record date to ...

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#37 NXST Head and Shoulders · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹163	₹154 (5.2% away)	₹116 (-28.8%)	93 · 5 touches

Forming since 2026-05-14 (132 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 POSITIVE 7/10 **Nexus Select Trust Q2 NOI Up 8% YoY to ₹504 Cr; Declares ₹2.367/Unit Distribution** PDF

Consistent re-leasing spreads (25%) and robust retail consumption validate tenant pricing power and support dependable cash payouts with low balance sheet risk (18% LTV).

Net Operating Income (Q2): INR 504 crores · Distribution declared: INR 359 crores · DPU: INR 2.367 per unit

12 Oct 2026 NEUTRAL 7/10 **Nexus Select Trust Appoints New CEO, Approves ₹2,050 Cr Fundraise via NCDs, Loans &...** PDF

The leadership handover brings a key Blackstone real estate executive to the helm, while the ₹2,050 crore debt approvals provide long-term refinancing and working capital flexibility against its existing ₹4,385 crore debt base.

NCD Fundraise limit: INR 750 Crores · SBI Term Loan facility: INR 1080 Crores · Commercial Paper limit: INR 220 Crores

09 Sep 2026 POSITIVE 9/10 **Nexus Select Trust to Acquire Galaxy Complex Mall & Hyatt Regency Guwahati for ₹1,60...** PDF

The deal expands leasable retail space by ~0.5M sq. ft. toward the REIT's 'Vision 2030' target of 18-20M sq. ft. and secures a dominant retail foothold in an under-penetrated market with no competing Grade-A supply expected for 5 years.

Purchase Consideration: INR 1,600 crores · Total Enterprise Value (TEV): INR 1,649 Cr · Projected Market Value (31 Dec 2027): INR 16,479 million

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#38 GRASIM Head and Shoulders · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹3,075	₹2,816 (8.4% away)	₹2,257 (-26.6%)	87 · 5 touches

Forming since 2026-05-24 (27 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

13 Nov 2026 POSITIVE 7/10 **Grasim Q2 FY27 Consolidated Revenue Up 26% YoY to ₹50,105 Cr; EBITDA Rises 25% to ₹...** PDF

Demonstrates rapid scaling in new engines (Paints, B2B e-commerce) alongside strong cement growth, though profitability was offset by exceptional pulp JV write-offs and input cost pressures in chemicals.

Consolidated Revenue (Q2 FY27): ₹50,105 Cr · Consolidated EBITDA (Q2 FY27): ₹6,513 Cr · Adjusted PAT (Owners Share): ₹536 Cr

21 Oct 2026 POSITIVE 7/10 **Grasim Starts Commercial Production at 50K TPA Epichlorohydrin Plant in Vilayat** PDF

ECH integrates downstream into Grasim's chlor-alkali segment, converting basic chlorine into higher-margin specialty chemical derivatives.

Installed Capacity: 50K TPA · Effective Date: 21st October 2026 · Existing Caustic Soda Capacity: 1,505 KTPA

12 Aug 2026 POSITIVE 7/10 **Grasim Q1 FY27: Record ₹8,077 Cr EBITDA; Paints Revenue Surges 64% YoY** PDF

The successful ramp-up of Birla Opus validates the company's massive capital allocation into the decorative paints market, while the improvement in leverage ratios despite expansion indicates strong operational cash flows.

Consolidated Revenue (Q1): ₹48,716 Cr · Consolidated EBITDA (Q1): ₹8,077 Cr · Net Debt: ₹39,877 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 32 · Fundamentals B · Base +14% · Bull +28% · Bear -15% · Horizon 12-24 months**

On: Commencement of commercial production/operations · analysed 14 Aug 2026 · model thinks it is largely priced in

Positives

- Commercialization of higher-margin downstream specialty chlor-alkali derivative (CPVC resin) with Lubrizol collaboration.
- Import substitution opportunity in domestic CPVC pipes and fittings market.
- Strong consolidated balance sheet and value backing via major holdings in UltraTech Cement and Aditya Birla Capital.

Risks

- Immaterial scale relative to consolidated revenue (₹1.75L+ Cr top line), making earnings impact negligible on a standalone basis.
- Low current consolidated ROCE (2.0%) weighed down by heavy capex gestation in decorative paints (Birla Opus) and chemicals.
- Cyclical vulnerability in core VSF and caustic soda businesses due to global realization swings.

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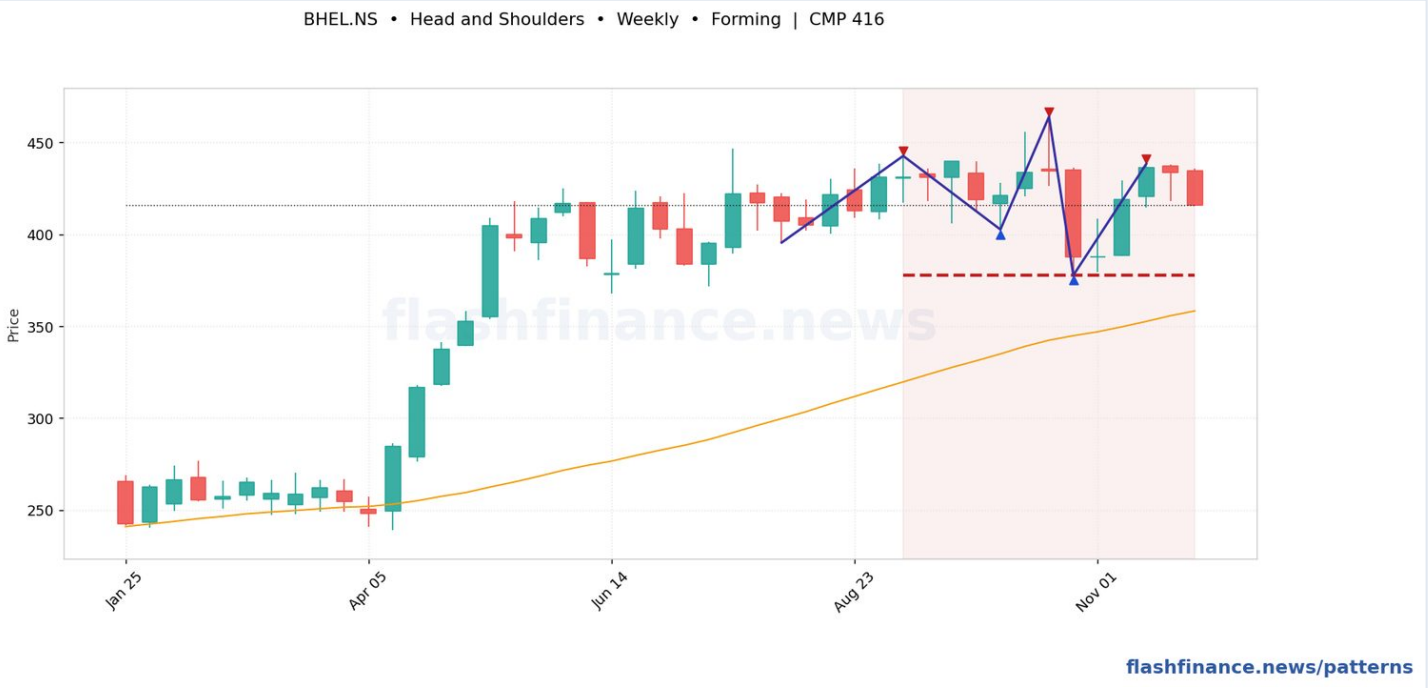
#39 BHEL Head and Shoulders · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹416	₹378 (9.1% away)	₹291 (-29.9%)	85 · 5 touches

Forming since 2026-09-06 (12 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

04 Nov 2026 POSITIVE 10/10 **BHEL Wins 4 Mega Power Equipment Orders from Adani Power Valued at ₹20,000–₹28,...** PDF

A multi-billion dollar win that significantly strengthens BHEL's already robust order pipeline, reinforcing its dominance in the domestic 800 MW BTG segment.

Total order value range: Rs. 20,000 – 28,000 Cr (aggregate of 4 contracts at Rs. 5,000 – 7,000 Cr each) · Total project capacity: 4 projects of 2x800 MW ...

14 Oct 2026 POSITIVE 8/10 **BHEL Q2 FY27 PAT Jumps 120% YoY to ₹810 Cr; Order Book Reaches ₹2,57,571 Cr** PDF

Demonstrates operating leverage kicking in as thermal power execution accelerates, alongside significant cash flow improvements and reduced working capital intensity.

Q2 FY27 Revenue: ₹9,300 Cr · Q2 FY27 PAT: ₹810 Cr · Order Book (Sep 30, 2026): ₹2,57,571 Cr

13 Aug 2026 POSITIVE 7/10 **5.8x Revenue Visibility: BHEL Signs PEM Electrolyser Tie-up with Hystar AS** PDF

It positions BHEL as a comprehensive solution provider in the Green Hydrogen space, reducing dependence on traditional thermal power where it currently holds an 80% market share in the 800 MW segment.

Order Book: Rs 1.96 lakh Cr · Order Book vs TTM Revenue: 5.8x · Manufacturing Capacity: 20 GW per year

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals B · Base +28% · Bull +60% · Bear -30% · Horizon 36-48 months**

On: Bagging/Receiving of orders/contracts · analysed 04 Nov 2026

Positives

- Mega ₹20,000 to ₹28,000 Cr order validates private sector thermal capex participation (Adani Power) beyond pure PSU tenders.
- Order backlog expands past ₹2.8 lakh Cr, establishing 7.8x revenue visibility and guaranteeing medium-term shop-floor absorption.
- Confirmed operating leverage in BTG segment, with Q2 FY27 PAT rising 120% YoY to ₹810 Cr as newer contracts feature price escalation protections.

Risks

- Severe execution bottleneck: Backlog exceeding ₹2.8 lakh Cr tests BHEL's 20 GW annual manufacturing capacity and vendor supply chain.
- Working capital overhang: Stretched Gross Current Assets (659 days) and high client debtor balances continue to suppress operating cash generation.
- Extended delivery timelines: Thermal BTG cycles span 48 to 60 months, exposing contracts to delay penalties and component cost spikes.

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#40 HEROMOTOCO Head and Shoulders · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹5,535	₹4,902 (11.4% away)	₹3,702 (-33.1%)	87 · 5 touches

Forming since 2026-05-10 (29 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

28 Oct 2026 POSITIVE 7/10 **Hero MotoCorp Q2 FY27 Cons. PAT up 41% to ₹1,861 Cr; Cons. Revenue rises 23% to ₹14,...** PDF

Demonstrates robust market share defense in 100cc motorcycles (reaching 84.4%) alongside successful diversification into scooters (+47% volume) and EV scaling (+76% retail).

Consolidated Revenue Q2 FY27: Rs. 14,971 Crore · Consolidated PAT Q2 FY27: Rs. 1,861 Crore · Standalone EBITDA Margin: 13.4%

28 Aug 2026 POSITIVE 7/10 **Hero MotoCorp Invests ~Rs 1,758 Cr in Ather Energy, Raising Stake to ~32.8%** PDF

Deepens Hero's strategic footprint in the high-growth premium electric two-wheeler market alongside its own brand (Vida), backed by a strong balance sheet (D/E of 0.01).

Investment consideration: ~Rs. 1,758 crore · Shares purchased: 1,18,80,000 · Post-deal stake (fully diluted): ~32.8%

11 Aug 2026 POSITIVE 7/10 **36% Revenue Growth in Q1 FY27; EV Capacity to Triple to 45,000 Units/Month by Year-E...** PDF

The aggressive EV capacity expansion and market share gains in scooters and premium segments address long-standing investor concerns regarding Hero's dependence on the entry-level commuter segment.

Revenue Growth (Q1 FY27): 36% · Volume Growth (Q1 FY27): 23% · EV Capacity Target (Units/Month): 45,000

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 52 · Fundamentals A · Base +25% · Bull +45% · Bear -15% · Horizon 18-24 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 11 Aug 2026 · model thinks it is largely priced in

Positives

- Strong Q1 FY27 financial performance with 36% YoY revenue growth and 29% PAT growth driven by 23% volume growth and 13% price/mix realization.
- Aggressive scaling of EV (VIDA) capacity from 15,000 to 45,000 units/month by end of FY27, supported by a doubling of market share in key markets.
- Superior balance sheet quality with ROCE at 34.0%, D/E of 0.01, and over ₹10,000 Cr in cash and liquid investments.

Risks

- Promoter holding stands at 34.73%, falling below the 35% safety guardrail.
- Intense competition in the EV segment from digital-first OEMs and established domestic incumbents.
- Sensitivity to rural consumer sentiment and domestic economic cycles (95% domestic volume concentration).

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#41 OBEROIRLTY Inverse Head and Shoulders · Daily chart

Bullish bias BROKEN OUT ↑



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹1,860	₹1,825 (1 bar ago)	₹2,108 (+13.4%)	101 · 5 touches

Forming since 2026-09-16 (45 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

16 Oct 2026 POSITIVE 7/10 **Oberoi Realty Q2FY27 PAT at ₹759.01 Cr; H1 Bookings Surge to ₹10,199.57 Cr** PDF

Pre-sales booking values (₹10,199.57 crore in H1FY27) significantly outpace the company's full-year FY26 revenue of ₹6,009.23 crore, securing high future revenue visibility as projects progress towards completion.

Q2FY27 Booking Value: Rs. 9,149.69 crores · H1FY27 Booking Value: Rs. 10,199.57 crores · H1 Booking vs TTM Revenue: ~161.3%

17 Jul 2026 POSITIVE 7/10 **29.4% PAT Growth in Q1FY27; Revenue Rises to ₹1,361.69 Crore** PDF

The results demonstrate strong demand in the premium housing segment and the successful scaling of the company's annuity portfolio, which provides stable rental income alongside residential sales.

Q1FY27 Revenue: ₹1,361.69 crore · Q1FY27 PAT: ₹544.71 crore · Q1 Revenue vs TTM Revenue: ~22.7%

13 Jul 2026 POSITIVE 7/10 **Oberoi Realty Appoints Stuart McConnachie as COO - Construction with 25+ Years Experi...** PDF

For a premium developer, construction execution is the primary risk to revenue recognition and brand value. Strengthening leadership in this area is critical as the company scales its annuity and residential portfolios simultaneously.

International Experience: 25+ years · TTM Revenue: ₹6009 Cr · Market Cap: ₹68677 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 68 · Fundamentals A · Base +45% · Bull +85% · Bear -20% · Horizon 36-72 months

On: Agreements · analysed 17 Jul 2026

Positives

- Prime micro-market location in Versova, Andheri West, with extremely high realization potential (estimated ₹40,000-45,000 per sq. ft.).
- Massive free-sale component of 17.18 lakh sq. ft. represents a gross development value (GDV) of ₹6,800-7,700 Cr, exceeding current TTM revenue.
- Strong balance sheet with low D/E of 0.23 allows the company to fund premium construction without dilutive equity or high-cost debt.

Risks

- Long gestation period: MHADA redevelopment projects involve complex tenant rehabilitation, regulatory approvals, and RERA clearances before launch.
- Geographic concentration: 100% of revenues are concentrated in the Mumbai Metropolitan Region (MMR).
- Initial revenue recognition under cost-recovery method may depress reported margins in the early phases of construction.

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#42 MARUTI Inverse Head and Shoulders · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹14,010	₹14,021 (0.1% away)	₹17,188 (+22.7%)	86 · 5 touches

Forming since 2026-07-26 (18 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 NEGATIVE 7/10 **Maruti Q2 FY27: Net Sales Up 26.1% to ₹50,616 Cr, PAT Falls 26.9% to ₹2,415 Cr on Cost...** PDF

Higher commodity prices and adverse forex have sharply squeezed margins (EBITDA margin at 9.4%), overshadowing a 26.5% volume surge and market share gains in the utility vehicle category.

Q2 FY27 Net Sales: ₹50,615.5 cr · Q2 FY27 PAT: ₹2,414.9 cr · Q2 FY27 Total Volume: 696,654 units

15 Oct 2026 POSITIVE 7/10 **Maruti Suzuki Wins ITAT Order with ~Rs 13,000 Cr Tax Relief Across 8 Assessment Years** PDF

The order provides a positive tax impact of ~Rs 13,000 crore (equivalent to ~7% of TTM revenue) and removes ~Rs 6,300 crore from contingent liabilities, significantly lowering long-term litigation overhang.

Positive tax impact (incl. interest): Rs. 130,000 million (approx) · Contingent liability reduction: Rs. 63,000 million (approx) · Assessment periods covered: 8 ...

08 Aug 2026 POSITIVE 7/10 **24.22 Lakh Sales & ₹561 Cr Biogas Entry: Maruti Suzuki Outlines Growth in FY26 Annual...** PDF

Confirms Maruti's aggressive capacity expansion and SUV-led strategy to hit 3 million+ annual sales while diversifying into renewable energy to meet Net Zero goals.

FY26 Vehicle Sales: 24.22 lakh units · FY26 Exports: 4.47 lakh units · Capacity Added (FY27): 500,000 units

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 35 · Fundamentals B · Base +15% · Bull +35% · Bear -15% · Horizon 24-36 months**

On: Press Release · analysed 08 Aug 2026 · model thinks it is largely priced in

Positives

- Market leader in Indian domestic passenger vehicles with ~40.6% share and strong brand trust
- Pristine balance sheet with zero net debt (D/E 0.00) and healthy ROCE of 19.0%
- Capacity expansion of 500,000 units across Kharkhoda and Gujarat supports long-term volume scale toward FY31 target

Risks

- Massive base size (₹4.41 Lakh Cr market cap) makes 2x-5x multibagger returns structurally improbable
- Margin compression due to rising raw material costs (PGM, steel) and increased promotional discounting
- Moderate underlying passenger vehicle industry CAGR (~6%) limits rapid volume expansion

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#43 BANKBARODA Inverse Head and Shoulders · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹276	₹276 (0.1% away)	₹332 (+20.5%)	87 · 5 touches

Forming since 2026-05-24 (27 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

19 Nov 2026 POSITIVE 9/10 **Moody's Upgrades Bank of Baroda's Baseline Credit Assessment to baa3 from ba1; Affir...** PDF

A standalone rating upgrade highlights sustained improvements in balance sheet quality, capital buffers, and funding, which helps lower international borrowing costs and strengthens institutional standing.

Gross NPL ratio (Sep 2026): 1.8% · Consolidated CET1 ratio: 14.7% · Liquidity Coverage Ratio (LCR): 133.6%

30 Oct 2026 POSITIVE 7/10 **Bank of Baroda Q2FY27 PAT Up 35.8% YoY to ₹6,532 Cr; Gross NPA Improves to 1.78%** PDF

Demonstrates robust core operational profitability, sharp asset quality improvement (GNPA at 1.78%), and healthy balance sheet expansion across retail and international books.

Q2FY27 Net Profit: ₹6,532 crore · Net Interest Income (Q2FY27): ₹13,026 crore · Gross NPA ratio: 1.78%

24 Jul 2026 POSITIVE 7/10 **USD 10 Billion: Bank of Baroda doubles overseas borrowing limit for loan facilities** PDF

This provides the bank with substantial headroom to grow its international asset book and manage liquidity across its overseas branches, including the IFSC Banking Unit (IFSCBU).

New Loan Facility Limit: USD 10.00 billion · Previous Loan Facility Limit: USD 5.00 billion · MTN Programme Size: USD 4.00 billion

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#44 INDIGO Inverse Head and Shoulders · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹5,523	₹5,485 (0.7% away)	₹6,512 (+17.9%)	86 · 5 touches

Forming since 2026-07-26 (18 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 NEGATIVE 7/10 **Q2 FY27 Net Loss at INR 18,791 Mn as Fuel Costs Surge 67%; Revenue Up 26%** PDF

Despite strong pricing power demonstrated by a 34.3% yield increase, the airline's profitability remains fragile against fuel price spikes and foreign exchange volatility.

Revenue from Operations: INR 233,638 million · Net Loss: INR 18,791 million · Fuel Cost: INR 99,668 million

03 Aug 2026 POSITIVE 8/10 **Willie Walsh Assumes Charge as CEO of IndiGo Effective August 3, 2026** PDF

Walsh is a globally respected aviation leader; his expertise in managing complex international airline groups is vital for IndiGo's transition from a domestic leader to a global player.

Fleet Size: 430+ aircraft · Outstanding Order Book: 920+ aircraft · FY26 Passengers: 123 million

31 Jul 2026 NEGATIVE 7/10 **IndiGo to end wide-body damp lease with Norse Atlantic by Oct 2026; London flights pa...** PDF

This represents a tactical retreat from long-haul wide-body operations in the face of financial pressures (FY26 loss of Rs 2,394 Cr), shifting focus back to narrow-body efficiency until owned wide-body assets arrive.

Leased aircraft to be returned: 6 Boeing 787-9 · Effective date of transition: 25 October 2026 · FY26 Net Profit: Rs -2,394 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 28 · Fundamentals C · Base +15% · Bull +40% · Bear -25% · Horizon 6-18 months**

On: Press Release · analysed 14 Aug 2026

Positives

- Dominant domestic market share of ~65% with unparalleled network density and cost leadership (lowest CASK).
- Prudent capital allocation: terminating expensive damp-lease wide-body operations limits cash burn during adverse fuel/forex cycles.
- Massive long-term order book (920+ aircraft) provides multi-year capacity growth visibility and fleet modernization.

Risks

- High commodity and forex vulnerability: Aviation Turbine Fuel (ATF) accounts for 35-40% of operating expenses and USD lease/maintenance liabilities are significant.
- Swung into TTM net loss of Rs 2,394 Cr in FY26 (and Rs 238-240 Cr loss in Q1 FY27) due to surging fuel costs and currency pressures.
- Very large market capitalization (Rs 200,094 Cr) inherently caps high-magnitude multibagger upside potential.

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#45 GODREJCP Inverse Head and Shoulders · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹912	₹906 (0.7% away)	₹1,017 (+11.5%)	86 · 5 touches

Forming since 2026-10-05 (33 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 7/10 **GCPL Q2 FY27: Consolidated Net Sales Up 19% YoY to ₹4,396 Cr, PAT Up 14% to ₹523 Cr** PDF

Demonstrates volume-driven recovery (8% consolidated UVG) and resilience in operating margins (18.7%) despite cost pressures in key markets like Indonesia.

Consolidated Net Sales: ₹4,396 crore · Consolidated UVG: 8% · Reported Consolidated PAT: ₹523 crore

26 Aug 2026 POSITIVE 7/10 **Godrej Consumer inaugurates 4th Malanpur unit; ₹480 Cr capex targeting ₹3,800 Cr turn...** PDF

Adds significant automated production capacity (~2x faster lines) targeting ₹3,800 crore in turnover to support GCPL's core personal and home care portfolio.

Expansion Capex: over ₹480 crore · Cumulative Malanpur Investment: ₹850 crore · Projected Turnover: ₹3,800 crore

14 Aug 2026 WATCH 7/10 **Aasif Malbari Appointed MD & CEO as Sudhir Sitapati Resigns; FY27 Guidance Retained** PDF

A sudden top leadership transition triggers scrutiny over strategic continuity, execution in core Indian FMCG categories, and delivery against double-digit FY27 growth guidance.

Africa EBITDA margin (FY24): 9% to 10% · Africa EBITDA margin (FY26): 15% · Incense stick normative margin: 85%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 32 · Fundamentals B · Base +20% · Bull +45% · Bear -25% · Horizon 24-36 months**

On: Press Release · analysed 26 Aug 2026

Positives

- High-speed automation lines (3x faster) provide significant conversion cost savings and scale efficiencies.
- Healthy balance sheet with low leverage (D/E 0.38) and strong return ratios (ROCE 21.0%).
- Dominant market position and brand equity in core domestic categories (soaps, hair colour, household insecticides).

Risks

- Very rich trailing valuation at 67.5x P/E versus peer median of 25.6x, leaving severe multiple-derating vulnerability.
- Recent sudden top leadership transition (abrupt CEO resignation in August 2026) creating near-term strategy uncertainty.
- Macroeconomic and currency devaluations in key international markets (Africa and LatAm) squeezing margins.

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#46 GLENMARK Inverse Head and Shoulders · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹2,657	₹2,682 (1.0% away)	₹3,263 (+22.8%)	85 · 5 touches

Forming since 2026-08-30 (13 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

16 Nov 2026 POSITIVE 7/10 **Glenmark Launches Authorized Generic of INLYTA in the US ($538.4M Market)** PDF

The addressable market size of $538.4M represents a sizeable commercial opportunity to strengthen Glenmark's US sales base and support its target of 15% revenue growth.

US Annual Brand Sales (12m to Sep 2026): $538.4 million · Dosage Strengths: 1 mg and 5 mg · Company TTM Revenue: Rs 15937 Cr

05 Nov 2026 NEGATIVE 7/10 **Glenmark Q2 FY27 Consolidated Revenue Up 5.7% QoQ to ₹4,247.3 Cr; PAT Drops to ₹...** PDF

Top-line momentum remains steady with revenue up 5.7% QoQ, but bottom-line volatility from exceptional charges suppresses earnings and impacts full-year EPS projections.

Consolidated Revenue from Operations: ₹4,247.33 Cr (42,473.28 million INR) · Consolidated PAT: ₹263.83 Cr (2,638.30 million INR) · Exceptional loss: ...

11 Sep 2026 POSITIVE 9/10 **India Ratings Upgrades Glenmark's Long-Term Bank Loans to 'IND AA+'/Stable** PDF

The upgrade validates balance sheet de-leveraging to net-cash status and reduces funding costs on bank facilities totalling Rs 4,200 crore.

Existing rated facilities: INR 18,500 million · Additional rated facilities: INR 23,500 million · Total rated bank loans vs TTM revenue: ~23.7%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals B · Base +18% · Bull +38% · Bear -15% · Horizon 12-24 months**

On: Press Release · analysed 14 Aug 2026

Positives

- Day-1 generic launch in a large $1.6B innovator addressable market (Bridion/Sugammadex) provides immediate commercial traction in US hospital injectables.
- Balance sheet de-leveraging achieved (D/E 0.00, debt Rs 107 Cr, net cash position) following GLS divestment and AbbVie upfront inflows.
- Specialty pipeline ramp (Ryaltris pediatric expansion, Winlevi EU launch, IGI innovative assets like ISB 2001) supports long-term branded mix shift.

Risks

- Severe generic price erosion (typically 60-80% in US injectables over 12-18 months) will drastically compress the headline $1.6B brand market.
- Depressed capital efficiency with ROCE at 7.0%, constrained by historical R&D spend and intangible assets.
- Ongoing US FDA regulatory risk, evidenced by the recent 6 Form 483 observations at the Goa manufacturing facility in June 2026.

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#47 IGL Inverse Head and Shoulders · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹153	₹155 (1.0% away)	₹185 (+20.8%)	85 · 5 touches

Forming since 2026-08-30 (13 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 NEGATIVE 8/10 **IGL Q2 Standalone PAT Plunges 93% YoY to ₹24.38 Cr; Operating EBITDA Turns Negati...** PDF

Higher gas input costs severely eroded profitability despite volume growth, showing the operational vulnerability to domestic gas curtailments and inability to pass on costs instantly.

Standalone Revenue (Q2): ₹5,613.62 cr · Standalone Net Profit (Q2): ₹24.38 cr · Operating EBITDA (Q2): -₹31.11 cr

13 Aug 2026 NEGATIVE 7/10 **IGL Q1 FY27: PAT Drops 48% YoY to ₹186 Cr as EBITDA Margins Halve to 6%** PDF

The halving of EBITDA margins indicates a reduced ability to pass on higher gas costs to consumers, potentially due to competition with alternative fuels or regulatory constraints, impacting the company's cash flow generation.

Standalone PAT (Q1 FY27): ₹186.18 cr · EBITDA Margin: 6% · Gas Purchase Cost YoY Change: +30.1%

08 Jul 2026 NEUTRAL 7/10 **IGL Seeks Shareholder Approval for Appointment of Kumar Shanker as MD for 3-Year Te...** PDF

Ensures leadership continuity and regulatory compliance for a company with a Rs 21,295 Cr market cap facing structural shifts in gas allocation and pricing.

Tenure: 3 years · Monthly Basic Pay: Rs 2,62,820 · Variable DA: 54.1%

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#48 IIFLCAPS Double Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹318	₹332 (today)	₹296 (-7.0%)	74 · 3 touches

Forming since 2026-05-10 (29 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

19 Nov 2026 POSITIVE 9/10 **Fairfax Entity FIHM Takes Control of IIFL Capital Services; Appoints Two Additional Direc...** PDF

Backing by a major global investor like Fairfax strengthens governance and institutional credibility, potentially supporting the company's wealth management and asset-gathering pivot.

Effective Date of Control: November 19, 2026 · Directors Appointed: 2 · Fairbridge Capital India AUM (Sumit Maheshwari): over US$8 billion

05 Nov 2026 WATCH 9/10 **Open Offer for up to 10.01 Cr Shares of IIFL Capital Services by FIH Mauritius** PDF

A successful acquisition of up to 10.01 Cr shares will alter the company's shareholding structure and could influence promoter control and strategic direction.

Shares to be acquired: 10,01,44,112 · Face value per share: INR 2 · Pre-offer advertisement publication date: October 29, 2026

29 Oct 2026 NEUTRAL 9/10 **FIH Mauritius Issues Open Offer Letter for 26% Stake in IIFL Capital Services at ₹350/Sha...** PDF

A successful 26% acquisition increases the Acquirer's stake significantly, influencing promoter/shareholding dynamics in the ₹10,842 Cr financial services firm.

Offer price per share: INR 350 · Offer shares count: 10,01,44,112 · Voting capital percentage: 26.00%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 52 · Fundamentals B · Base +25% · Bull +55% · Bear -20% · Horizon 24-36 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 30 Jul 2026 · model thinks it is largely priced in

Positives

- Fairfax India infusing ₹2,000 Cr capital at ₹350 per share (above market price of ₹335.9), taking a controlling 51% stake
- Substantial balance sheet enlargement enabling fast expansion of high-margin Margin Trading Facility (MTF) book (up 24% QoQ to ₹1,790 Cr)
- Pivot toward recurring asset-gathering model with ₹44,000 Cr overall asset base (₹27,000 Cr in MF/AIF/PMS)

Risks

- Dilution risk from large equity issue at ₹350, expanding equity base significantly
- Cyclicality in capital market activity affecting trading volumes and IB milestone fees
- Pending Income Tax demand of ₹124 Cr under appeal following a search in January 2025

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#49 TATAPOWER Double Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹328	₹333 (today)	₹288 (-12.1%)	72 · 3 touches

Forming since 2026-08-30 (13 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

11 Nov 2026 NEUTRAL 7/10 **Tata Power appoints Sanjay Banga as CEO Designate, effective as CEO & MD from May 1,...** PDF

Provides long-term leadership clarity and succession visibility for a ₹1,56,523 Cr market-cap utility targeting a shift to 70% renewable generation mix by 2030.

Effective date (CEO Designate): November 11, 2026 · Tenure start (CEO & MD): May 1, 2027 · Tenure end (CEO & MD): April 30, 2032

12 Oct 2026 POSITIVE 7/10 **Tata Power RE execution up 130% YoY in Q2 FY27; delivers 419 MW and 131.2 MWhr BESS** PDF

Demonstrates strong execution delivery toward Tata Power's strategic goal of achieving a 70% clean energy mix by 2030, enhancing regulated and long-term contracted cash flows.

Q2 FY27 Capacity Commissioned: 419 MW · Q2 FY27 Storage Commissioned: 131.2 MWhr · H1 FY27 Capacity Commissioned: 645 MW

31 Jul 2026 POSITIVE 7/10 **Tata Power Q1 FY27: PAT up 11% to ₹1,401 Cr; 2.5-2.7 GW Renewable Addition Planned for...** PDF

The consistent growth across regulated (transmission/distribution) and non-regulated (RE/manufacturing) segments validates the integrated utility model and the shift toward a 70% RE mix by 2030.

Q1 FY27 PAT: ₹1,401 Cr · Q1 FY27 EBITDA: ₹4,249 Cr · FY27 RE Addition Target: 2.5-2.7 GW

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 28 · Fundamentals C · Base +15% · Bull +35% · Bear -25% · Horizon 48-60 months**

On: Capacity addition · analysed 11 Nov 2026

Positives

- Strategic addition of 1,800 MW Pumped Storage Hydro (PSP) supporting round-the-clock (RTC) renewable integration and peak arbitrage.
- Integrated utility business model spanning generation, transmission, distribution, and solar module manufacturing.
- Strong parentage (Tata Group) facilitating access to debt financing on reasonable terms despite 75:25 project leverage.

Risks

- Zero cash flow generation during the 51-month execution period, with substantial interest during construction (IDC) and execution risks.
- Adverse international arbitration award of USD 490.32M (~₹4,100+ Cr) involving court attachment of subsidiary shares in Singapore.
- High balance sheet leverage (D/E 1.42, debt ₹26,122 Cr) taking on an additional ₹8,903 Cr project debt.

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#50 CRISIL Double Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹4,035	₹4,345 (1 bar ago)	₹3,818 (-5.4%)	72 · 3 touches

Forming since 2026-09-06 (12 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Oct 2026 POSITIVE 7/10 **CRISIL Q3 Net Income Up 20.2% to ₹1,095.16 Cr; Declares ₹17/Share Interim Dividend** PDF

Demonstrates sustained top-line expansion in core analytics and ratings segments, reinforcing steady free-cash generation and consistent dividend distribution to shareholders.

Q3 2026 Net Income from Operations: ₹1,095.16 cr · Q3 2026 Consolidated PBT: ₹276.05 cr · 3rd Interim Dividend per share: ₹17

21 Jul 2026 POSITIVE 7/10 **CRISIL Q2 2026 PAT Up 26.2% to ₹216 Cr; ₹10 Interim Dividend Declared** PDF

The results demonstrate CRISIL's ability to grow its global analytics and research business even when the domestic ratings environment faces headwinds like declining bond issuances. The 35.7% H1 PAT growth indicates strong operational efficiency.

Q2 2026 Revenue: ₹1,075 crore · Q2 2026 PAT: ₹216 crore · Interim Dividend: ₹10 per share

14 May 2026 POSITIVE 7/10 **CRISIL Approves ₹28 Final Dividend and Re-appoints Amish Mehta as MD & CEO at 39th...** PDF

CRISIL Limited held its 39th Annual General Meeting where shareholders approved a final dividend of ₹28 per share, bringing the total dividend for FY2025 to ₹61 per share. The company confirmed the re-appointment of Mr. Amish Mehta as MD & CEO for a three-year term effective ...

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Technical Setup (type any stock) · Example: Reliance

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Before picking stocks, see how many stocks are really rising, which sectors lead and which index stocks move the Nifty today.

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Read the exact rules of classic strategies and see which stocks trigger them today, or describe your own strategy in plain English and test it on any stock.

Strategy Library · AI Backtester

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Find them any time: the Research menu at the top of every page, or the buttons under the company name on any stock page.

The complete guide, with a direct link to every technical tool

flashfinance.news/technical-analysis-guide/

#51 PAGEIND Double Top · Daily chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹30,100	₹33,155 (6 bars ago)	₹27,845 (-7.5%)	76 · 3 touches

Forming since 2026-10-06 (32 sessions) · break volume 8.7x avg · verify on your own chart before acting Open live chart on flashfinance.news →

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relevance ≥ 7/10 · newest first

12 Nov 2026 POSITIVE 7/10 **Page Industries Q2 FY27: Revenue rises 11.5% YoY to Rs 14,396 Mn, PAT up 4% to Rs 2,02...** PDF

Demonstrates consumer demand recovery and resilient operating margins above 20% despite raw material inflation and competitive pressures in the innerwear and athleisure segments.

Q2 FY27 Revenue: Rs. 14,396 million · Q2 FY27 EBITDA Margin: 20.8% · Q2 FY27 PAT: Rs. 2,025 million

13 Aug 2026 NEUTRAL 7/10 **₹200 Interim Dividend Declared; Q1 Revenue Up 7.9% YoY to ₹1,420 Cr** PDF

Demonstrates the company's commitment to high dividend payouts and its ability to maintain revenue growth in the premium innerwear segment despite slight margin pressure.

Interim Dividend: ₹200 per share · Revenue (Q1 FY27): ₹1,420.45 cr · Net Profit (Q1 FY27): ₹192.81 cr

29 May 2026 POSITIVE 8/10 **Page Industries Q4 FY26: Revenue Up 14.1%, Volumes Grow 10.8% as Demand Revives** PDF

Page Industries reported a strong Q4 FY26 with revenue growing 14.1% YoY to INR 12,526 million, driven by a significant 10.8% increase in sales volume. The company witnessed a revival in consumer demand and noted that the long-standing inventory correction in the athleisure segment ...

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#52 SKFINDIA Double Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹1,444	₹1,488 (8 bars ago)	₹1,293 (-10.5%)	68 · 3 touches

Forming since 2026-08-23 (14 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

19 Nov 2026 POSITIVE 7/10 **SKF India Reports Q2 FY27 Results, Approves ₹140.4 Cr Capex & Launches SKF Vertevo B...** PDF

The capex represents ~4.6% of TTM revenue (₹3,068 Cr) and ~10.6% of net worth, aimed at replacing lower-margin traded goods with domestic manufacturing as plants near 85-90% utilization.

Q2 FY27 Revenue from Operations: INR 5,958.1 million · Total Planned Capex: INR 1,404 million · Capex vs TTM Revenue: ~4.6%

03 Nov 2026 POSITIVE 7/10 **SKF India Q2 Revenue Rises 20.1% YoY to ₹595.8 Cr, Launches SKF Vertevo Brand** PDF

Demonstrates operating leverage with 34.5% EBITDA growth outpacing 20.1% top-line growth in automotive applications, while establishing operational identity following its demerger strategy.

Q2 Revenue from Operations: INR 5,958 Million · Q2 EBITDA: INR 865 Million · Q2 EBITDA Margin: 14.5%

13 Aug 2026 POSITIVE 7/10 **27.1% Revenue Growth in Q1 FY27; SKF India Reports PAT of ₹61.8 Cr Post-Restructuring** PDF

This is the first major financial update post-restructuring, demonstrating that the automotive business can maintain high growth (27%) and healthy margins (17%) independently.

Revenue (Q1 FY27): ₹587.79 Cr · Revenue Growth (YoY): 27.1% · EBITDA Margin: 17.1%

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#53 INDUSTOWER Double Top · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹380	₹356 (6.5% away)	₹296 (-22.1%)	59 · 3 touches

Forming since 2026-07-19 (19 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Aug 2026 POSITIVE 7/10 **4.6% Revenue Growth in Q1 FY27; Indus Towers Secures 3 Africa Operating Licenses** PDF

International expansion provides a new growth lever to diversify beyond the maturing Indian market and high client concentration. Domestic 5G rollouts continue to support rental income and loading-led growth.

Q1 Gross Revenue: 8,430 cr · Core Rental Revenue: 5,370 cr · Macro Towers Added: 3,100

28 Jul 2026 POSITIVE 7/10 **₹14 Final Dividend: Indus Towers Sets Aug 10 Record Date; Reports FY26 Net Profit of ₹7,...** PDF

The ₹14 dividend offers a yield of approximately 3.6% at current prices; the expansion into Africa marks the company's first major step to reduce geographic and client concentration risks inherent in the Indian telecom sector.

Final Dividend: ₹14 per share · Record Date: August 10, 2026 · FY26 Revenue: ₹32,493.1 Cr

10 Jul 2026 NEUTRAL 7/10 **Indus Towers Appoints Abhishek Maheshwari as CFO Effective August 19, 2026** PDF

The CFO role is vital for Indus Towers to maintain its 19.0% ROCE and manage its ₹21,127 Cr debt while navigating the capital-intensive 5G rollout phase for its primary clients.

Professional Experience: 21 years · Effective Date: August 19, 2026 · TTM Revenue: ₹32,493 Cr

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#54 MGL Double Top · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,089	₹1,000 (8.2% away)	₹821 (-24.6%)	59 · 3 touches

Forming since 2026-08-02 (17 weeks) · verify on your own chart before acting

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LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 NEGATIVE 7/10 **MGL Q2 Standalone PAT Falls 29% YoY to ₹137.03 Cr; Revenue Up 23% to ₹2,776.74 Cr** PDF

Higher gas procurement costs directly impact MGL's gross margin profile, and the inability to fully pass through these costs reduces profitability despite steady volume and top-line growth.

Revenue from Operations (Q2): ₹2,776.74 Cr · Net Profit (Q2): ₹137.03 Cr · Natural Gas Purchase Cost (Q2): ₹1,913.55 Cr

07 Aug 2026 POSITIVE 7/10 **MGL Q1 FY27: PAT rises 46.8% QoQ to ₹194 Cr; CNG volumes grow 9.7% YoY** PDF

The results show MGL's ability to pass through costs and maintain volume growth in its core CNG and domestic PNG segments, which are less affected by global LNG volatility than the industrial segment.

PAT (Q1 FY27): ₹194 Cr · EBITDA (Q1 FY27): ₹343 Cr · Q1 PAT vs TTM PAT: 23.1%

31 Jul 2026 NEGATIVE 7/10 **MGL Q1 FY27: Revenue up 14% to ₹2,372 Cr, but PAT drops 39% on margin compression** PDF

The results highlight the company's vulnerability to gas price volatility and regulatory allocation, as the EBITDA margin fell by nearly 960 basis points YoY, impacting the bottom line despite a larger revenue base.

Q1 FY27 Revenue: ₹2,371.71 Cr · Q1 FY27 PAT: ₹193.70 Cr · EBITDA Margin: 14.46%

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#55 MARICO Double Bottom · Weekly chart

Bullish bias BROKEN OUT ↑



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹920	₹889 (3 bars ago)	₹1,021 (+11.1%)	78 · 3 touches

Forming since 2026-05-10 (29 weeks) · break volume 3.2x avg · verify on your own chart before acting Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

02 Nov 2026 POSITIVE 7/10 **Marico Reports Q2 Consolidated Revenue Up 13%, PAT Up 31% with 10% India Volume...** PDF

Demonstrates strong operational momentum across core brands (Parachute, VAHO) and scaling engines (Foods, Digital-First), reducing reliance on volatile commodity categories.

Consolidated PAT Growth: 31% · Consolidated Revenue Growth: 13% · Domestic Volume Growth: 10%

05 Oct 2026 POSITIVE 8/10 **Marico acquires additional 24.09% in Plix owner for ₹1,012.03 Cr, stake rises to 84.09%** PDF

Plix is an engine in Marico's digital-first and nutrition portfolio, delivering ₹864.31 Cr turnover (~6.3% of Marico's TTM revenue); full consolidation strengthens long-term growth and capital allocation.

Tranche consideration: ₹ 1,012.03 Crores · Tranche stake acquired: 24.09% · Current aggregate stake: 84.09%

11 Aug 2026 POSITIVE 7/10 **23% Revenue Growth: Marico Reports Highest Profit Growth in 28 Quarters in Q1 FY27** PDF

The strong performance validates Marico's diversification strategy, reducing reliance on core coconut oil and moving towards a high-growth, premiumized FMCG portfolio with a Vision 2030 target of Rs 20,000 Cr revenue.

Consolidated Revenue Growth: 23% · India Volume Growth: 11% · Foods ARR: Rs 1,300 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 65 · Fundamentals A · Base +45% · Bull +80% · Bear -15% · Horizon 36-48 months

On: Investor Presentation · analysed 17 Jul 2026

Positives

- High-margin digital-first brands (Beardo, Plix, Cosmix) showing massive EBITDA margin expansion of 1100-1900 bps post-acquisition.
- Strong balance sheet with INR 2,150 crore cash surplus to fund inorganic growth and capacity expansion.
- Excellent capital efficiency with ROCE at 43% and negligible debt (D/E of 0.06).

Risks

- Gross margin pressure from volatile raw material prices (Copra and vegetable oils), which recently contracted EBITDA margins.
- Intense competition in the premium wellness and D2C segments from established FMCG giants (e.g., HUL) and agile digital brands.
- Integration and execution risks associated with multiple rapid acquisitions (Zea Maize, Cosmix, Skinetiq) within a short span.

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#56 LT Double Bottom · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,100	₹4,125 (0.6% away)	₹4,658 (+13.6%)	63 · 3 touches

Forming since 2026-07-24 (83 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 POSITIVE 8/10 **L&T Q2 FY27 PAT Rises 33% YoY to ₹52 Bn; Order Book Hits Record ₹8,535 Bn** PDF

Provides strong multi-year revenue visibility with an order backlog of ₹8,535 bn, though operating margin contraction to 8.7% highlights ongoing execution cost pressures.

Order Book: ₹8,535 bn · Order Book vs TTM Revenue: ~294% · Q2 Order Inflow: ₹1,477 bn

19 Oct 2026 POSITIVE 7/10 **L&T Secures LNTP for Ultra-Mega (>₹15,000 Cr) New Tashkent International Airport Proje...** PDF

Adds a minimum of ₹15,000 Cr to L&T's international order pipeline, marking a major infrastructure footprint expansion into Central Asia.

Contract classification threshold: > 15,000 Cr · Annual passenger capacity: approximately 17 million · Minimum order value vs TTM revenue: ~5.17%

07 Oct 2026 POSITIVE 7/10 **L&T Secures Major Order (₹5,000-10,000 Cr) for 1,600 MW Chandrapura Thermal Power P...** PDF

Strengthens L&T's dominant position in India's thermal EPC sector and provides incremental order book accretion of ₹5,000–10,000 Cr (~1.7–3.4% of TTM revenue).

Order Value Range: ₹5,000 to 10,000 Cr · Order vs TTM revenue: 1.7% to 3.4% · Plant Capacity: 1,600 MW (2x800 MW)

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals B · Base +22% · Bull +42% · Bear -16% · Horizon 36-48 months**

On: Bagging/Receiving of orders/contracts · analysed 14 Aug 2026

Positives

- Massive order book (>₹7.79 lakh Cr) provides exceptional forward revenue visibility (>2.7x TTM revenue).
- Prudent capital structure for an EPC giant with low D/E of 0.17 and solid ROCE of 19.0%.
- Revival of domestic thermal baseload capex (NTPC Lara Stage-III) broadens revenue mix beyond hydrocarbons and civil infrastructure.

Risks

- Subdued recent earnings momentum: FY26 EPS grew only 6.9% YoY, with Q3 and Q4 FY26 PAT declining YoY.
- Starting valuation premium: P/E of 33.7x trailing is well above the peer median of 13.4x, leaving minimal scope for multiple re-rating.
- Long gestation and execution hurdles (4-5 years) with initial Limited Notice to Proceed (LNTP) subject to environmental clearances.

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#57 BOSCHLTD Double Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹48,800	₹50,000 (2.5% away)	₹57,380 (+17.6%)	59 · 3 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

16 Nov 2026 POSITIVE 7/10 **Bosch Issues Postal Ballot for 1:5 Stock Split, 3:1 Bonus Issue, and Related Party Limits** PDF

The split and bonus issue will sharply increase the total share count and improve liquidity for a high-nominal-price stock (~₹49,145), while the higher RPT limits reflect expanding inter-company business volumes with global entities.

Face value change: ₹10 to ₹2 · Bonus ratio: 3:1 · Robert Bosch GmbH RPT limit: ₹11,500 crores

06 Nov 2026 POSITIVE 7/10 **Bosch Approves 1:5 Stock Split and 3:1 Bonus Issue Alongside Q2 FY27 Results** PDF

The high nominal share price (~Rs 51,140) has historically limited direct retail participation; the combined 1:5 split and 3:1 bonus will expand outstanding shares twenty-fold, boosting retail liquidity.

Stock Split Ratio: 1:5 · Bonus Issue Ratio: 3:1 · Bonus shares to be issued: 442,441,500 shares

13 Aug 2026 POSITIVE 7/10 **Bosch Q1 FY27: Revenue Grows 22% to ₹5,842 Cr; 2-Wheeler Segment Surges 41%** PDF

The results demonstrate Bosch's ability to significantly outpace industry growth rates and its strategic pivot toward premiumization and EV components (e-axles), which are critical for long-term relevance.

Q1 FY27 Revenue: ₹5,841.9 Cr · YoY Revenue Growth: 22% · EBITDA: ₹818 Cr

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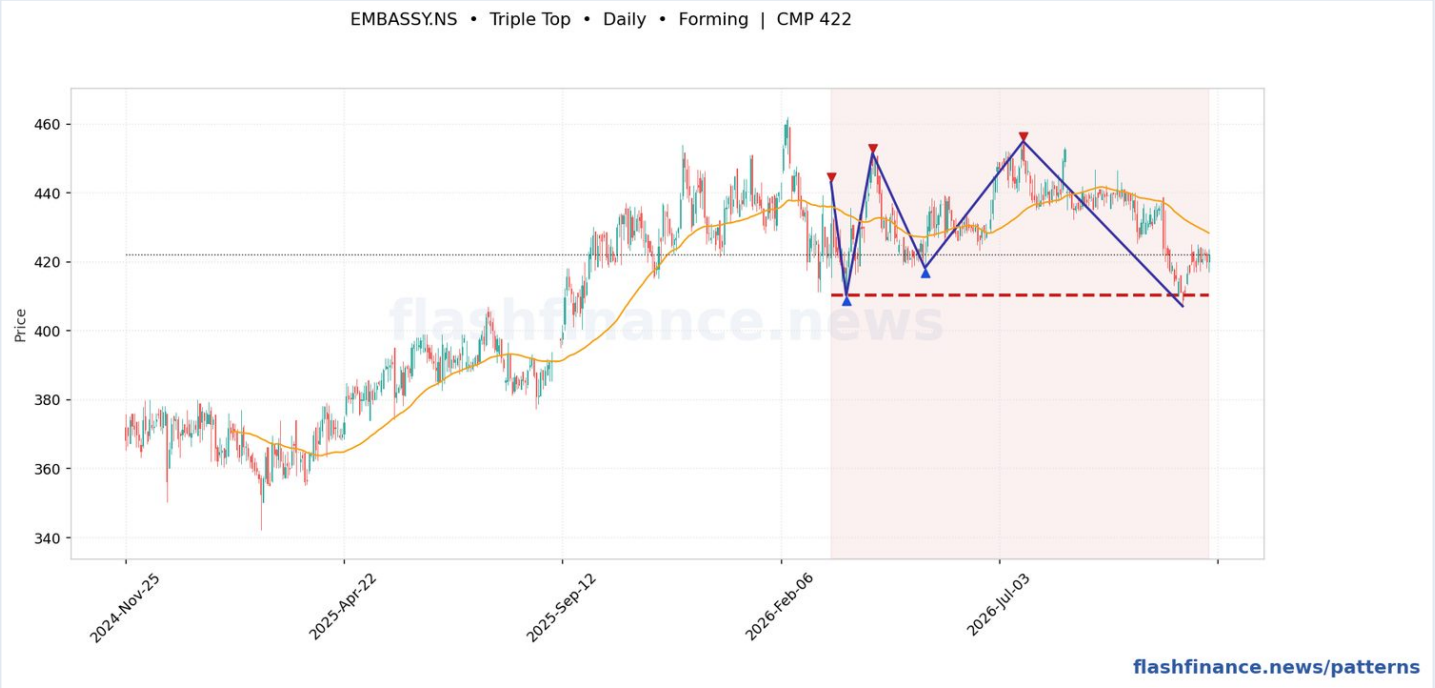
#58 EMBASSY Triple Top · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹422	₹410 (2.8% away)	₹365 (-13.4%)	93 · 5 touches

Forming since 2026-03-12 (173 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

28 Oct 2026 POSITIVE 7/10 **Embassy REIT Q2 Revenue Up 16% to ₹1,303 Cr; Declares Record Distribution of ₹7.07/Un...** PDF

Demonstrates resilient Grade A office demand from GCCs and rental pricing power, supporting cash distributions and narrowing the discount to NAV (₹524.74 per unit).

Q2 Revenue: ₹1,303 crores · Q2 Net Operating Income: ₹1,069 crores · Q2 Distribution per Unit: ₹7.07 per unit

30 Jul 2026 POSITIVE 7/10 **17% YoY Revenue Growth in Q1 FY2027; ₹6.31 per Unit Distribution Declared** PDF

The results demonstrate robust demand for Grade A office space in India, particularly from GCCs and AI sectors, which supports stable and growing distributions for unit holders.

Revenue (Q1 FY27): ₹1,241 cr · Net Operating Income (NOI): ₹1,020 cr · Distribution per unit: ₹6.31

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#59 APLAPOLLO Triple Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹1,670	₹1,947 (today)	₹1,591 (-4.7%)	102 · 5 touches

Forming since 2026-09-06 (12 weeks) · break volume 8.1x avg · verify on your own chart before acting Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Nov 2026 POSITIVE 10/10 **Tata Steel Launches ₹16,756 Cr Open Offer for 26% Stake in APL Apollo at ₹2,301.40/S...** PDF

This transforms APL Apollo by aligning it with Tata Steel's downstream tubes assets and brand, creating massive consolidation in the Indian ERW and structural steel tubes sector.

Offer Price per share: INR 2,301.40 · Open Offer Size (Shares): 7,28,06,387 · Voting Capital Stake: 26.00%

26 Oct 2026 POSITIVE 7/10 **APL Apollo Q2 FY27 PAT Jumps 27% YoY to ₹382 Cr; EBITDA/Ton Reaches ₹5,999** PDF

Demonstrates resilience and margin expansion (EBITDA/ton up to ₹5,999) driven by value-added products, despite Middle East operational drag, while generating solid free cash flow.

Q2 FY27 Net Revenue: ₹70.0Bn · Q2 FY27 Net Profit: ₹3.8Bn · Sales Volume: 963k Ton

01 Aug 2026 NEUTRAL 7/10 **APL Apollo Q1 PAT Up 11% YoY to ₹263 Cr; Targets 8 Mn Ton Capacity by FY28** PDF

APL Apollo's ability to maintain margins and a zero-day working capital cycle in a soft demand environment reinforces its competitive moat. The planned capacity expansion to 8 Mn Tons provides long-term revenue visibility.

Q1 Revenue: ₹5,607 Cr · EBITDA per Ton: ₹5,522 · Net Cash Position: ₹1,406.4 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 44 · Fundamentals B · Base +25% · Bull +65% · Bear -35% · Horizon 24-48 months

On: General Updates · analysed 23 Nov 2026

Positives

- Transformational strategic backing: Tata Steel acquiring a controlling/majority stake brings institutional governance, immense scale, and secured raw material (HRC) supply.
- Immediate capacity expansion: Downstream capacity increases by 50% from 5.0 MTPA to 7.5 MTPA, creating an undisputed market leader in structural tubes and coated products.
- Open offer valuation floor: Tata Steel's mandatory open offer price of ₹2,301.4 per share offers an immediate ~8.5% price buffer above the current market price of ₹2,121.6.

Risks

- Extreme financial leverage: APL Apollo is taking on ₹28,000 Cr in debt to fund the asset acquisition, causing D/E to surge from 0.21x to ~7.8x on net worth of ₹3,677 Cr.
- Severe near-term EPS dilution: Paying 24.8x FY27P EV/EBITDA (~₹1,129 Cr acquired EBITDA) against ~₹2,380 Cr annual interest costs (at 8.5%) will create a heavy net profit drag.
- Promoter exit and control shift: Promoter entity S Gupta Holding is selling out 26.6% equity, creating operational transition and executive continuity risks.

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#60 GANESHHOU Triple Top · Weekly chart

Bearish bias BROKEN DOWN ↓



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹651	₹728 (8 bars ago)	₹567 (-12.9%)	92 · 5 touches

Forming since 2026-07-19 (19 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Jul 2026 POSITIVE 7/10 **Ganesh Housing Q1 FY27: 43% of Million Minds Phase-I Leased; One 91 Thaltej Shift to Mo...** PDF

The shift to commercial leasing (Million Minds) provides a stable annuity stream to balance volatile residential cycles, while land monetization provides liquidity for new acquisitions.

Million Minds LoI Area: 2.64 lakh sq ft · Million Minds Leasing Progress: 43% · Malabar Retreat Bookings: Rs 183 Cr

24 Jul 2026 WATCH 7/10 **130% QoQ Revenue Growth in Q1 FY27; Million Minds IT SEZ Phase 1 Nearing Completion** PDF

The transition toward recurring rental income from the IT SEZ (15 msf total planned) represents a structural shift in the business model, though the recent sharp drop in margins requires scrutiny.

Q1 FY27 Revenue: INR 2,802 Mn · Revenue vs TTM Revenue: ~41.9% · EBITDA Margin (Q1 FY27): 39.3%

03 Jun 2026 POSITIVE 8/10 **Ganesh Housing Q4 FY26: PAT at ₹61 Cr, Million Minds Phase 1 Leasing Reaches 65%** PDF

Ganesh Housing reported Q4 FY26 revenue of ₹122 crores, a 33% sequential growth, with a robust PAT of ₹61 crores and 50% PAT margins. While FY26 full-year revenue of ₹539 crores moderated compared to an exceptional FY25, the company maintained industry-leading EBITDA margins of ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals C · Base +15% · Bull +40% · Bear -30% · Horizon 18-36 months**

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 29 Jul 2026

Positives

- Substantial historical land bank of 510 acres in Ahmedabad providing ultra-high gross margin support
- Pivoting towards recurring revenue with Million Minds IT-SEZ Phase-I (43% leased, rentals starting Q4 FY27)
- Strong construction progress at Malabar Retreat (83% complete) with ₹183 Cr pre-sales booked

Risks

- 100% geographic concentration risk in the Ahmedabad real estate market
- Business advances represent 24.37% of total assets, posing balance sheet recoverability risks
- Strategic pivot of 'One 91 Thaltej' from self-development (₹2,100 Cr potential) to land monetization limits upside cap

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#61 IRBINVIT Triple Top · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹60.49	₹57.05 (5.7% away)	₹48.85 (-19.2%)	95 · 5 touches

Forming since 2026-01-27 (202 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 8/10 **IRB InvIT Declares ₹1.625/Unit Distribution; Adds 2 BOT Assets Worth ₹4,605 Cr** PDF

The asset acquisitions scale the portfolio enterprise value to ~₹23,000 crore, sustaining toll revenue flow and distribution yield, while NAV at ₹75.46 indicates the units trade at a discount to underlying fair value.

Distribution per unit: Rs. 1.625 · Total Distribution payout: 268.62 cr · Acquired Asset Value: Rs. 4,605 Crs

30 Sep 2026 POSITIVE 8/10 **IRB InvIT Completes 100% Acquisition of Solapur Yedeshi & CG Tollway SPVs** PDF

The completed acquisition adds operational toll assets to the Trust, expanding its revenue base (TTM revenue at ₹1,546 Cr) and extending the overall portfolio cash flows.

Equity acquired in SYTL: 100% · Equity acquired in CGTL: 100% · TTM Revenue (Context): Rs 1546 Cr

28 Sep 2026 NEUTRAL 9/10 **IRB InvIT closes ₹2,000 Cr Institutional Placement at ₹63 per unit, a 1.96% discount** PDF

The fundraise injects ~₹2,000 Cr of fresh equity capital (~40% of market cap), providing substantial liquidity for debt deleveraging or funding the pipeline of road project acquisitions.

Units allocated: 317,460,316 · Issue price: ₹63 per Unit · Floor price: ₹64.26 per Unit

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 20 · Fundamentals C · Base +12% · Bull +25% · Bear -15% · Horizon 12-24 months**

On: Outcome of Unitholder meetings · analysed 04 Aug 2026 · model thinks it is largely priced in

Positives

- Unitholder approval (>99% majority) clears procedural hurdles for asset acquisition and equity fundraising
- Acquisition of VM7 Expressway lengthens portfolio average concession life from 14 to 17 years
- High operating profitability (80% OPM) with inflation-indexed (WPI/CPI) toll fee escalations

Risks

- InvIT equity structure inherently limits multibagger upside due to high payout and equity dilution during fundraising
- Heavy leverage (₹9,361 Cr debt; D/E 1.15) requires substantial cash flow for principal repayments, capping DPU/EPS growth to ~5%
- Significant Sponsor dependency (IRB Infrastructure Developers) for operation, maintenance, and asset pipeline

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#62 CIPLA Triple Top · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,400	₹1,298 (7.3% away)	₹1,090 (-22.1%)	84 · 5 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 NEGATIVE 7/10 **Cipla Reports Q2FY27 PAT of ₹878 Cr, Down 35% YoY; Revenue at ₹7,404 Cr** PDF

Operating profitability has softened (EBITDA margin down to 18.7% from 25.0% YoY), reflecting generic price pressures and absence of previous high-margin exclusivity windfalls.

Revenue from operations: ₹7,404 Cr · EBITDA: ₹1,388 Cr · PAT attributable to shareholders: ₹878 Cr

03 Sep 2026 POSITIVE 7/10 **Cipla Partners with Qilu for Exclusive US Licensing of Keytruda Biosimilar (QL2107)** PDF

Keytruda is the world's top-selling biologic drug; securing a biosimilar asset provides Cipla with a multi-year growth catalyst in the high-margin US oncology and biologics market.

Asset Name: QL2107 (biosimilar Pembrolizumab) · Territory: United States · Qilu Global Workforce: 38,000+ people

25 Aug 2026 WATCH 7/10 **Cipla Receives 7 USFDA Form 483 Observations for Pithampur Facility** PDF

The Pithampur facility is an important formulation site; the severity and resolution of these observations will determine US product clearance timelines and regulatory clearance.

Form 483 observations: 7 · Inspection period: 17th August 2026 to 25th August 2026 · Facility location: Pithampur, India

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 45 · Fundamentals B · Base +12% · Bull +25% · Bear -15% · Horizon 12-24 months

On: Updates · analysed 27 Jul 2026

Positives

- Final USFDA approval for generic Advair Diskus® expands Cipla's presence in high-margin complex DPI respiratory segment.
- First DPI product approval from Cipla's US-based New York facility, validating domestic US manufacturing capability.
- Virtually zero net debt (D/E 0.00) with strong cash balance (~₹10,800 Cr in liquid investments) providing balance sheet safety.

Risks

- Promoter equity stake is low at 29.21% (below the 35% threshold), triggering mandatory confidence and verdict caps.
- Severe near-term margin pressure with Q1 FY27 PAT down 39% YoY and EBITDA margin contracting to 16.7% from 25.6%.
- US market revenues down 21% YoY in Q1 FY27 due to Revlimid cliff and ongoing generic price deflation.

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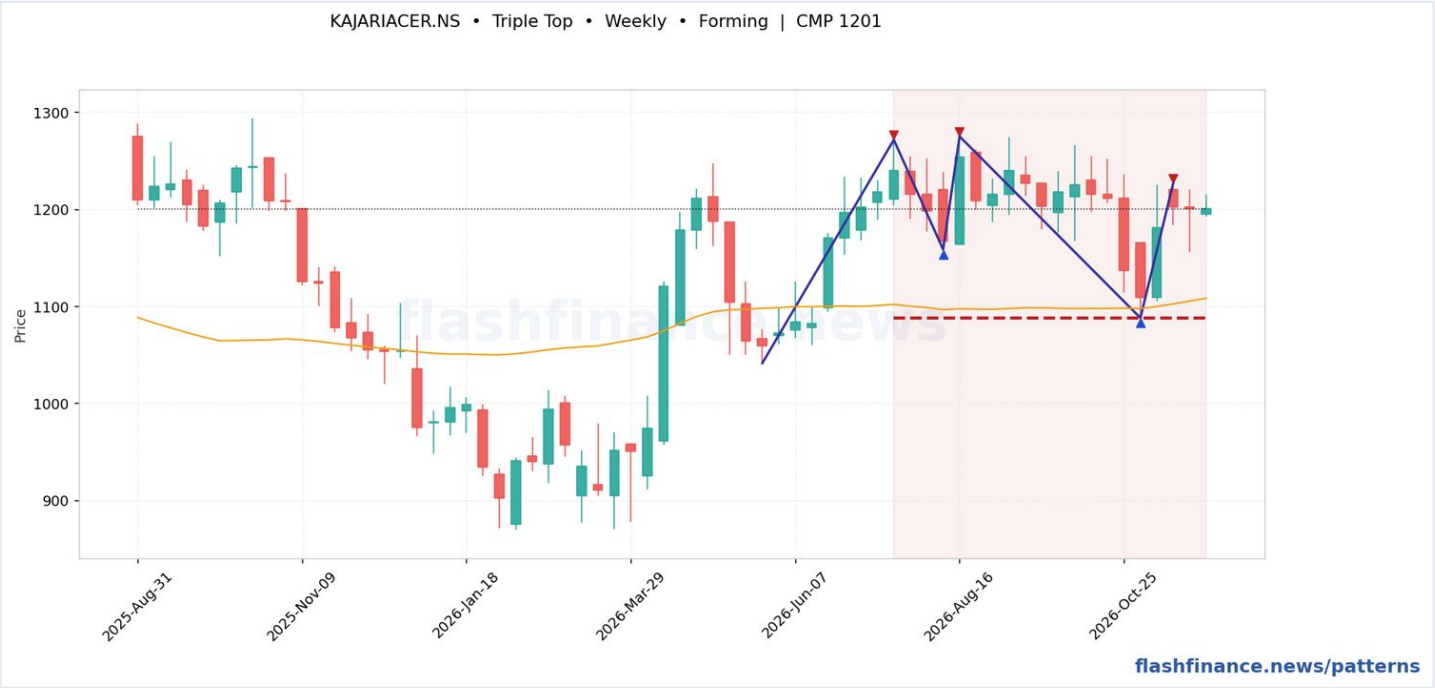
#63 KAJARIACER Triple Top · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,201	₹1,088 (9.4% away)	₹901 (-25.0%)	83 · 5 touches

Forming since 2026-07-19 (19 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 7/10 **Kajaria Ceramics Q2 FY27 Concall: PAT Rises 43% to ₹190 Cr, Revenue Up 24% to ₹1,468...** PDF

Demonstrates resilience and pricing power against elevated fuel costs, confirming double-digit volume growth and market share consolidation under the 'Kajaria 2.0' unification strategy.

Q2 FY27 Revenue: ₹1,468 crore · Q2 FY27 PAT: ₹190 crore · EBITDA Margin: 19.51%

24 Oct 2026 POSITIVE 7/10 **Q2 FY27 PAT Rises 43% YoY to ₹189.52 Cr; Revenue Up 24% to ₹1,468.26 Cr** PDF

Demonstrates robust operational leverage and market share gains, keeping profit growth ahead of revenue growth despite subdued tile exports from Morbi.

Consolidated Revenue Q2 FY27: ₹1468.26 cr · Consolidated PAT Q2 FY27: ₹189.52 cr · Consolidated EBITDA Margin: 19.51%

03 Aug 2026 POSITIVE 7/10 **20% Revenue Growth and ₹400 Cr FY27 Capex Plan: Kajaria Ceramics Q1 FY27 Analysis** PDF

The margin expansion to nearly 20% and the ₹400 cr capex (approx. 8.3% of TTM revenue) signal strong pricing power and a strategic push to capture market share from the unorganized sector as their cost advantages diminish.

Q1 FY27 Revenue: ₹1,328 cr · Q1 FY27 PAT: ₹169 cr · FY27 Planned Capex: ₹400 cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 46 · Fundamentals B · Base +45% · Bull +85% · Bear -22% · Horizon 18-30 months

On: Outcome of Board Meeting · analysed 24 Oct 2026

Positives

- Accelerating operating performance with Q2 FY27 PAT up 42.4% YoY to ₹190.7 Cr and revenue up 23.8% YoY to ₹1,468 Cr.
- Pristine balance sheet with net debt near zero (D/E 0.03, ₹89 Cr debt vs ₹2,899 Cr net worth), enabling internal funding of ₹554 Cr capex.
- Targeted 23.5 MSM brownfield capacity expansion (~20.5% volume lift) focused on premium Glazed Vitrified Tiles (GVT).

Risks

- Severe raw material and fuel sensitivity: natural gas price spikes directly squeeze EBITDA margins back toward the 12-14% range.
- Intense price competition and capacity overhang from Morbi unorganized manufacturers limiting realization gains.
- Dependence on Indian real estate construction and urban renovation cycles; sector slowdowns depress volume growth.

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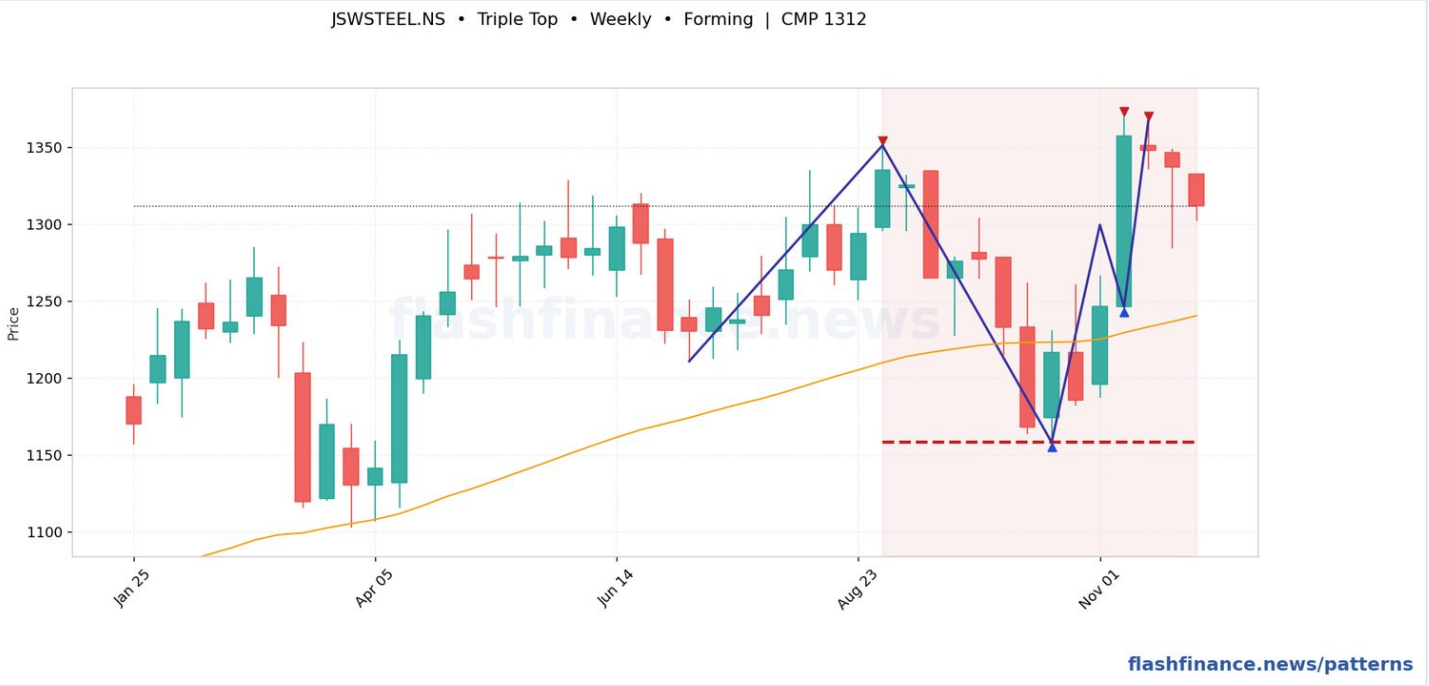
#64 JSWSTEEL Triple Top · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,312	₹1,158 (11.7% away)	₹946 (-27.9%)	82 · 5 touches

Forming since 2026-08-30 (13 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

23 Oct 2026 POSITIVE 7/10 **JSW Steel Approves 5 MTPA Expansion at Sambalpur JV; Co's Equity Outlay at ₹3,750 Cr** PDF

The Sambalpur plant is operating near full capacity (4.5 MTPA); adding 5 MTPA supports JSW Steel's broader long-term roadmap towards 50 MTPA domestic capacity with high-end value-added offerings.

Capacity addition: 5 MTPA · Total equity requirement: Rs. 7,500 crore · JSW Steel equity share: Rs. 3,750 crore

17 Oct 2026 POSITIVE 7/10 **NCLT Sanctions Scheme of Amalgamation of Piombino Steel into JSW Steel** PDF

Simplifies group corporate structure by bringing Bhushan Power and Steel Limited (BPSL) directly under JSW Steel, eliminating operational overlap and overhead costs.

Share exchange ratio (JSW : Piombino): 10 : 156 · Appointed Date: 01st January 2026 · Piombino Paid-up Share Capital: Rs. 5877,36,40,000

03 Sep 2026 POSITIVE 9/10 **Ind-Ra Upgrades JSW Steel to 'IND AA+'/Stable as Net Leverage Drops to 1.93x on Rs 37...** PDF

The structural deleveraging significantly improves debt servicing capability, lowers long-term borrowing costs, and creates balance sheet headroom for the ongoing 50 MTPA capacity expansion roadmap.

Revised Credit Rating: IND AA+ / Stable · BPSL Transaction Cash Inflow: INR 374 billion · Net Adjusted Leverage (1QFY27): 1.93x

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 24 · Fundamentals C · Base +12% · Bull +30% · Bear -20% · Horizon 42-54 months**

On: Outcome of Board Meeting · analysed 23 Oct 2026

Positives

- Disciplined growth strategy via 50:50 JV with JFE Steel, limiting JSW Steel's direct equity outlay to ₹3,750 Cr (4.4% of net worth).
- Advances company roadmap toward 50 MTPA domestic crude steel capacity target by FY31 from current ~31.6 MTPA run-rate.
- Balance sheet de-leveraging momentum: net leverage reduced to 1.93x following ₹37,400 Cr BPSL monetization inflows, earning an Ind-Ra rating upgrade to 'IND AA+'.

Risks

- Distorted headline valuation: Trailing P/E of 11.7x is heavily skewed by a one-off ₹19,243 Cr PAT in Q4 FY26 from the BPSL slump sale; normalized P/E is ~30-35x.
- Long gestation with zero near-term contribution: Project implementation commences only in April 2027 and takes 3.5 years (~late 2030 commissioning).
- High capital intensity and cyclical commodity risk: Steel realizations (NSR) face pressure from Chinese exports and volatile coking coal input costs.

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#65 ULTRACEMCO Triple Bottom · Weekly chart

Bullish bias BROKEN OUT ↑



CLOSE (EOD)	BROKE AT	MEASURED TARGET	PATTERN SCORE
₹12,650	₹12,193 (1 bar ago)	₹13,978 (+10.5%)	98 · 5 touches

Forming since 2026-04-12 (33 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

19 Oct 2026 POSITIVE 7/10 **UltraTech Q2FY27 PAT Rises 21.3% to ₹1,501 Cr; Grey Cement Capacity Reaches 210.1 MT...** PDF

Demonstrates solid pricing and cost resilience despite elevated fuel costs, while solidifying market leadership with visible visibility towards reaching 242.9 MTPA capacity.

Consolidated Revenue (Q2FY27): ₹23,024 Cr · Consolidated PAT (Q2FY27): ₹1,501 Cr · Operating EBITDA/tonne: ₹974

23 Sep 2026 POSITIVE 7/10 **UltraTech Commissions 4.6 MTPA Capacity, Global Capacity Crosses 210 MTPA** PDF

Enables UltraTech to cross the 200 MTPA threshold, reinforcing its leading ~28% market share towards its medium-term goal of 32-33% and optimizing freight logistics.

Capacity added: 4.6 mtpa · Greenfield capacity (Petnikota): 3.6 mtpa · Debottlenecking capacity: 1.0 mtpa

03 Sep 2026 POSITIVE 7/10 **UltraTech Enters Wires & Cables Market with ₹1,800 Cr 'Ultravolt' Business Launch** PDF

Broadens UltraTech's total addressable market within home building, utilizing existing retail distribution (UBS stores) to cross-sell into high-demand electrification infrastructure.

Investment value: Rs.1,800 crore · Investment vs TTM Revenue: ~2.0% · Target retailer reach: more than 100,000

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals B · Base +22% · Bull +38% · Bear -18% · Horizon 24-36 months**

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 23 Jul 2026 · model thinks it is largely priced in

Positives

- Market leader with 28% market share targeting 32-33% through organic and M&A integration.
- Strong Q1 FY27 domestic volume growth of 13.1% YoY with capacity utilization rising to 81%.
- Complete brand conversion of Kesoram and India Cements assets driving +21.3% brand growth.

Risks

- Huge current market capitalization (₹3,51,579 Cr) mathematically limits multibagger compounding potential.
- High trailing valuation (P/E 42.9x vs peer median 22.6x) leaves low safety margin for growth slowdowns.
- Input cost volatility (coal, petcoke, freight at >21% of revenue) can compress EBITDA per ton below ₹1,200.

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#66 EICHERMOT Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹8,172	₹8,165 (0.1% away)	₹9,578 (+17.2%)	84 · 5 touches

Forming since 2026-05-24 (27 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

13 Nov 2026 POSITIVE 8/10 **Eicher Motors Reports Record Q2 FY27: Revenue Up 20% to ₹7,422 Cr, PAT Up 15% to ₹1,...** PDF

The performance underscores robust domestic demand and pricing power across premium motorcycles and commercial vehicles, supporting annual revenue growth beyond its TTM ₹24,998 crore baseline.

Consolidated Revenue (Q2): ₹7,422 crores · Quarterly Revenue vs TTM Revenue: ~29.7% · Consolidated EBITDA (Q2): ₹1,760 crores

04 Aug 2026 POSITIVE 8/10 **Rs 1,225 Cr Capex for New Plant; Q1 Revenue Up 32% to Rs 6,632 Cr** PDF

The Rs 1,225 crore expansion (approx. 5.6% of net worth) secures long-term volume growth capacity. Strong Q1 margins and record sales across both motorcycles and commercial vehicles demonstrate high demand resilience and pricing power.

Q1 Revenue: Rs 6,632 cr · Q1 PAT: Rs 1,463 cr · Tada Plant Capex: Rs 1,225 cr

01 Aug 2026 POSITIVE 8/10 **34% Sales Growth in July 2026; EICHERMOT Announces ₹1,225 Cr Greenfield Expansion** PDF

The expansion signals long-term demand confidence and a strategic move to diversify manufacturing locations. The strong 34% volume growth indicates Royal Enfield is successfully defending its niche against increasing competition.

July 2026 Total Sales: 1,18,232 units · Greenfield Capex: ₹1,225 crore · Capex vs Net Worth: ~5.6%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals A · Base +25% · Bull +45% · Bear -15% · Horizon 36-48 months**

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 04 Aug 2026 · model thinks it is largely priced in

Positives

- Pristine balance sheet with zero net debt (D/E 0.01) and exceptional ROCE of 33.0%
- Market dominance in >250cc premium motorcycle market in India supported by strong pricing power
- Phased 1,225 Cr greenfield expansion in Tada adding 4.5 lakh units capacity by FY30 to support long-term volume growth

Risks

- Mega-cap valuation baseline (Market Cap > 2.17 Lakh Cr) caps multi-fold multibagger return potential over medium term
- Announcement of Tada plant capex and Q1 FY27 earnings was disclosed on July 29/Aug 1, making this concall update fully priced in
- Intensifying domestic competition in 250cc-500cc segment from OEMs like Triumph, Harley-Davidson, and Honda

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#67 INDIANB Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹933	₹930 (0.3% away)	₹1,052 (+12.8%)	84 · 5 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

15 Oct 2026 POSITIVE 7/10 **Indian Bank Q2FY27 Net Profit Rises 14.7% YoY to ₹3,462 Cr; GNPA Improves to 1.61%** PDF

Demonstrates robust loan growth led by higher-yielding RAM portfolios (67% of domestic credit) alongside sharp reductions in bad loans, sustaining healthy profitability.

Net Profit Q2FY27: ₹3462 Cr · Net Interest Income Q2FY27: ₹7719 Cr · Gross Advances: ₹721982 Cr

17 Jul 2026 POSITIVE 7/10 **Indian Bank Q1 FY27: Net Profit up 10% to ₹3,273 Cr; GNPA Improves to 1.86%** PDF

The results demonstrate the bank's ability to maintain margins (NIM up 6 bps) and superior asset quality (NNPA at 0.15%) while shifting focus toward higher-yielding RAM segments which now constitute 66% of the loan book.

Net Profit (Q1 FY27): ₹3,273 Cr · Gross NPA: 1.86% · Net NPA: 0.15%

10 Jul 2026 POSITIVE 7/10 **Indian Bank Q1FY27: Net Profit Rises 10% to ₹3,273 Cr; GNPA Drops to 1.86%** PDF

The significant improvement in asset quality and high Provision Coverage Ratio (98.22%) reduces future credit cost risks, while the RAM focus supports higher yields in a competitive interest rate environment.

Net Profit (Q1FY27): ₹3,273 Cr · Gross NPA: 1.86% · Net NPA: 0.15%

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#68 SBIN Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,133	₹1,128 (0.4% away)	₹1,316 (+16.2%)	85 · 5 touches

Forming since 2026-04-05 (34 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 POSITIVE 7/10 **SBI Q2FY27 PAT Rises 14.3% YoY to ₹23,038 Cr; Gross NPA Improves to 1.39%** PDF

As India's largest lender with ~₹115 trillion in business levels, robust credit expansion alongside declining NPAs and improving capital adequacy (CRAR at 16.09%) reflects healthy balance sheet fundamentals.

Net Profit (Q2FY27): ₹23,038 crores · Net Interest Income (Q2FY27): ₹49,143 crores · Gross Advances: ₹52,08,344 crores

13 Aug 2026 POSITIVE 7/10 **SBI Q1FY27: Record ₹21,121 Cr PAT; Loan Growth Guidance Raised to 13-15%** PDF

As India's largest lender, SBI's raised guidance reflects strong underlying economic credit demand; maintaining a 3% NIM in a tight liquidity environment demonstrates superior liability franchise strength.

Q1 Net Profit: ₹21,121 Cr · Revised Loan Growth Guidance: 13-15% · Domestic NIM: 3%

07 Aug 2026 POSITIVE 7/10 **₹21,121 Cr Q1 Net Profit; SBI reports 18.6% loan growth and multi-decade low NPA ratios** PDF

As India's largest bank, SBI's ability to maintain 18%+ credit growth while keeping credit costs at a low 0.27% indicates high operational efficiency and robust risk management.

Net Profit (Q1): ₹21,121 Cr · Gross Advances: ₹50,47,222 Cr · Gross NPA: 1.47%

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#69 KPRMILL Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,207	₹1,198 (0.7% away)	₹1,405 (+16.4%)	83 · 5 touches

Forming since 2026-08-02 (17 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 7/10 **KPR Mill Q2 FY27 PAT Rises 58% YoY to ₹345 Cr; EBITDA Margin Expands to 27.5%** PDF

The sharp jump in EBITDA margin to 27.5% underscores operational leverage and enhanced profitability from vertical integration and higher ethanol scale.

Q2 FY27 Revenue: ₹1,939.74 Cr · Q2 FY27 PAT: ₹345.00 Cr · Q2 FY27 EBITDA margin: 27.5%

13 Aug 2026 POSITIVE 9/10 **Rs 1,225 Cr Capex Announced; K.P.R. Mill Q1 FY27 PAT Grows 21.5% YoY to Rs 258.5 Cr** PDF

The planned expansion could increase the company's revenue base by approximately 30% (Rs 2,000 Cr incremental vs Rs 6,651 Cr TTM), further strengthening its position as a vertically integrated textile leader.

Total Capex Plan: Rs 1,225 Cr · Capex vs Net Worth: ~28.5% · Expected Incremental Turnover: Rs 2,000 Cr

10 Aug 2026 POSITIVE 8/10 **₹1,225 Cr Capex: K.P.R. Mill Approves Major Expansion Across Textile Value Chain** PDF

The expansion targets a 30% increase in revenue and significantly boosts the high-margin garmenting segment, while the use of internal accruals highlights strong cash flow generation and maintains a low-risk financial profile.

Total Capex Value: ₹1,225 Cr · Capex vs TTM Revenue: 18.4% · Expected Incremental Turnover: ₹2,000 Cr

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 68 · Fundamentals A · Base +35% · Bull +65% · Bear -20% · Horizon 24-36 months

On: Investor Presentation · analysed 13 Aug 2026 · model thinks it is largely priced in

Positives

- Vertical integration from fiber to garmenting generates industry-leading OPM (~19-21%) vs industry peer average (10-12%).
- Pristine balance sheet with D/E of 0.09 and net cash surplus of ₹835 Cr funding the ₹1,225 Cr expansion via internal accruals without debt stress.
- Odisha garment facility (45 mn pieces) expands geographical footprint beyond Tamil Nadu and unlocks ₹2,000 Cr potential top-line addition.

Risks

- Trailing P/E of 42.7x premium to peer median (35.9x) already prices in solid execution, limiting aggressive multiple expansion.
- Potential US tariff risk (up to 50% on Indian textiles) putting 8-10% of direct export revenues under price pressure.
- Cotton input price fluctuations can swing operating margins by 400-500 bps.

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#70 AXISBANK Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,389	₹1,400 (0.8% away)	₹1,625 (+17.0%)	84 · 5 touches

Forming since 2026-05-24 (27 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

17 Oct 2026 POSITIVE 7/10 **Axis Bank Q2FY27 PAT Rises 38% YoY to ₹7,003 Cr; Advances Up 23%** PDF

Demonstrates robust loan growth outpacing industry averages while keeping asset quality stable and reducing net credit costs to 0.45%.

Q2FY27 Net Profit: ₹7,003 crore · Net Interest Income: ₹15,371 crore · Total Advances: ₹13,73,727 crore

31 Jul 2026 POSITIVE 7/10 **Rs 55,000 Cr Fundraise Approval: Axis Bank Shareholders Pass All 18 AGM Resolutions** PDF

The capital mandate ensures the bank has the necessary liquidity to support its 12% expected growth rate and continue its branch expansion (399 branches added in the last 12 months) without hitting capital adequacy constraints.

Debt Fundraise Limit: Rs 35,000 crore · Equity Fundraise Limit: Rs 20,000 crore · Total Fundraise vs Market Cap: ~14.4%

18 Jul 2026 NEUTRAL 7/10 **Axis Bank Appoints Rajeev Mantri as CFO Effective September 28, 2026** PDF

As the 3rd largest private sector bank in India, the CFO role is vital for maintaining robust financial controls and driving the bank's 12% targeted growth rate across MSME and Mid-Corporate segments.

Effective Date: September 28, 2026 · Experience: Nearly 30 years · Market Cap: Rs 4,12,898 Cr

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#71 MANKIND Triple Bottom · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹2,615	₹2,642 (1.0% away)	₹3,088 (+18.1%)	84 · 5 touches

Forming since 2026-06-07 (25 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 POSITIVE 7/10 **Mankind Pharma to Acquire 70% in Belgium's ACTx for €48M to Enter Next-Gen CAR-T** PDF

The €48M (~₹430-450 Cr) outlay represents a manageable (~0.4% of market cap) strategic bet on high-entry-barrier next-generation oncology therapeutics while balance sheet debt continues to decline rapidly.

ACTx Acquisition Cost: €48 Mn · Stake Acquired: 70% · Current Acquisition Debt: ~₹2,500 Cr

15 Oct 2026 POSITIVE 7/10 **Mankind Pharma to Acquire 70% Stake in Armed Cell Therapeutics for €48 Million** PDF

Marks Mankind's strategic entry into high-end global oncology biotech (CAR-T therapies), advancing beyond domestic branded formulations and BSV specialty products.

Acquisition cost: EUR 48Mn · Stake acquired: 70% · Dutch subsidiary investment limit: EUR 50Mn

26 Aug 2026 POSITIVE 7/10 **Mankind Pharma to integrate Bharat Serums & Vaccines via voluntary liquidation** PDF

Collapses corporate layers from the Rs 13,768 Cr BSVL acquisition, optimizing cash management, cutting compliance costs, and unifying sales forces under one legal entity.

Mankind direct stake in BSVL: 96% · Appian Properties stake in BSVL: 4% · Change in Mankind shareholding: 0%

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#72 KOVAI Ascending Channel · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹6,619	₹6,842 (3.4% away)	₹7,829 (+18.3%)	88 · 7 touches

Forming since 2026-05-03 (30 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

No high-impact NSE announcement on file for this stock.

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#73 BAJAJHLDNG Ascending Channel · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹11,541	₹11,955 (3.6% away)	₹13,688 (+18.6%)	100 · 8 touches

Forming since 2026-06-14 (24 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 POSITIVE 7/10 **Q2 FY27 Net Profit Rises 28% YoY to ₹1,993 Cr on Strong Associate Earnings** PDF

As the primary investment holding vehicle of the Bajaj group, BHIL's earnings directly reflect the earnings strength, dividend upstreaming, and market value of Bajaj Auto and Bajaj Finserv.

Consolidated PAT (Owners): ₹1,993.37 Cr · Share of associate profits: ₹2,266.84 Cr · Consolidated EPS (Q2): ₹179.11

07 May 2026 POSITIVE 8/10 **Bajaj Holdings Recommends ₹130 Dividend Including ₹50 Special Payout for FY26** PDF

Bajaj Holdings & Investment Limited has recommended a significant final dividend of ₹130 per share for the financial year ended March 31, 2026. This payout includes a special dividend of ₹50 per share to commemorate the 100th anniversary of the Bajaj Group. The board also approved the ...

12 Mar 2026 POSITIVE 7/10 **Bajaj Holdings Stake in Insurance JVs Rises to 18.10% as Allianz SE Exits** PDF

Allianz SE has completed its exit from Bajaj General Insurance and Bajaj Life Insurance by tendering its remaining 3% stake in both companies through a buyback. As a result, Bajaj Holdings & Investment Limited (BHIL) has seen its equity stake in both insurance subsidiaries increase from ...

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#74 PGINVIT Ascending Channel · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹104	₹108 (3.9% away)	₹117 (+12.9%)	119 · 8 touches

Forming since 2025-12-19 (228 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

No high-impact NSE announcement on file for this stock.

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#75 ICICIBANK Ascending Channel · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,586	₹1,653 (4.2% away)	₹1,931 (+21.8%)	88 · 7 touches

Forming since 2026-04-26 (31 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

17 Oct 2026 POSITIVE 7/10 **ICICI Bank Q2-2027 Net Profit Rises 20.1% YoY to ₹148.43 Bn; Net NPA at 0.30%** PDF

Demonstrates sustained balance sheet expansion with strong loan growth (+30% YoY) and steady asset quality improvement, maintaining industry-leading profitability ratios (RoA at 2.26%, RoE at 16.6%).

Profit After Tax (Q2-2027): ₹ 148.43 bn · Net Interest Income (Q2-2027): ₹ 253.39 bn · Net Interest Margin: 4.18%

23 Jul 2026 POSITIVE 7/10 **15.9% PAT Growth and 4.36% NIM: ICICI Bank Q1-2027 Earnings Call Insights** PDF

The results demonstrate ICICI Bank's ability to maintain superior margins and credit quality even as it aggressively grows its high-yield rural and business banking books.

Profit After Tax (Q1): ₹14,805 crore · Net Interest Margin: 4.36% · Loan Growth (YoY): 19.6%

18 Jul 2026 POSITIVE 7/10 **15.9% PAT Growth in Q1-2027; ICICI Bank Reports ₹14,805 Cr Profit with 19.6% Loan Grow...** PDF

As India's second-largest private bank, ICICI's ability to maintain NIMs above 4.3% while growing its loan book at nearly 20% demonstrates significant pricing power and efficient capital deployment.

Profit After Tax (Q1): ₹148.05 billion · Q1 PAT vs TTM PAT: 26.85% · Net Interest Margin: 4.36%

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#76 GPPL Ascending Channel · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹175	₹183 (4.4% away)	₹210 (+19.8%)	90 · 7 touches

Forming since 2026-05-31 (26 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

26 Aug 2026 POSITIVE 7/10 **GPPL Receives Comfort Letter from Gujarat Maritime Board for Concession Period Exten...** PDF

Securing the concession extension removes long-term lease expiry overhang and enables GPPL to commit to future capex in liquid berth and container facilities.

Document submission deadline: 90 days · Announcement date: 26th August 2026 · TTM Revenue: Rs 1240 Cr

12 Aug 2026 POSITIVE 7/10 **46% YoY Net Profit Growth in Q1 FY27; RoRo Volumes Surge 53% to 65,411 Units** PDF

The results demonstrate operational resilience and the ability to maintain high margins (64%) even when specific segments like liquid cargo are hit by external geopolitical factors.

Q1 Revenue: ₹331.77 Cr · Q1 Net Profit: ₹146.88 Cr · RoRo Volume Growth: 53%

17 Jul 2026 NEUTRAL 7/10 **GPPL Appoints Zeeshan Mukhi as CCO Effective Mid-October 2026** PDF

The CCO role is vital for managing GPPL's competitive positioning against larger rivals like Mundra Port and maintaining the critical relationship with Maersk Line, which accounts for nearly a quarter of the company's revenue.

CCO Industry Experience: 22 years · Revenue Dependency on Maersk: 23% · Effective Date: mid-October 2026

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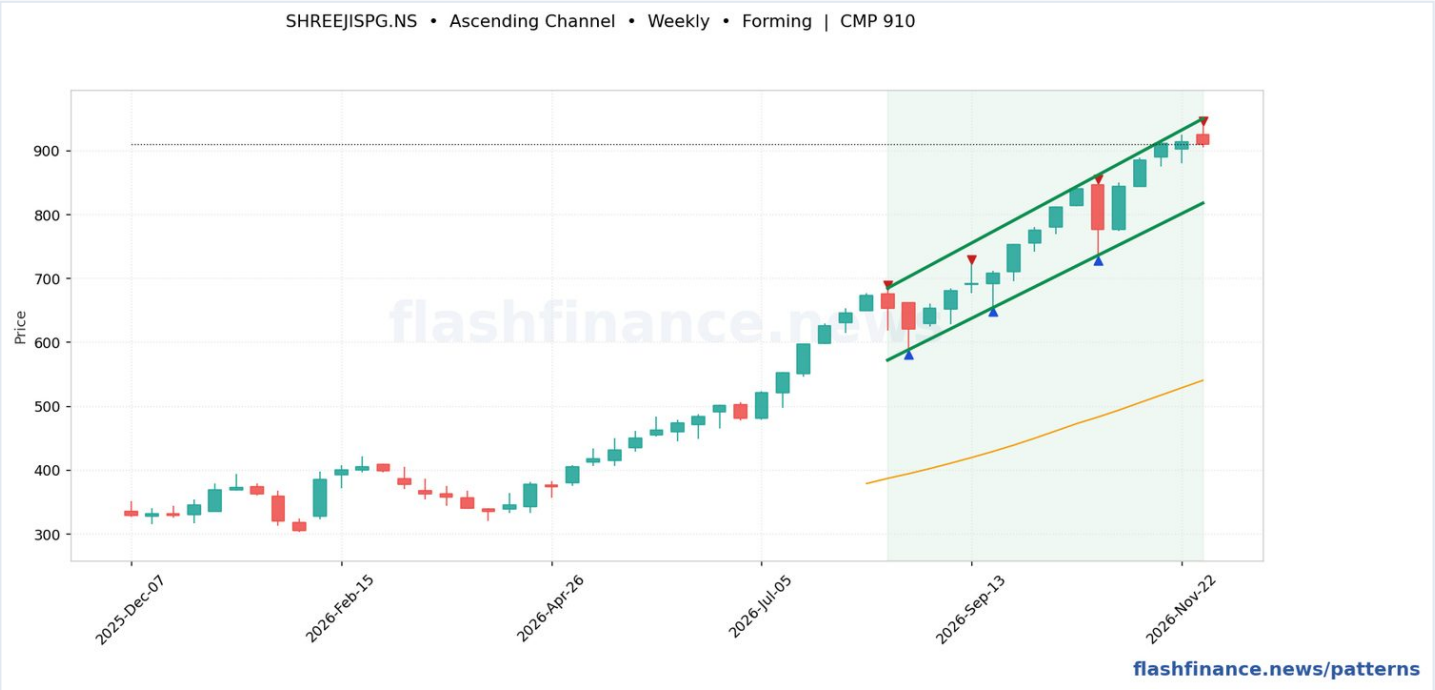
#77 SHREEJISPG Ascending Channel · Weekly chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹910	₹950 (4.4% away)	₹1,062 (+16.8%)	88 · 7 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

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relevance ≥ 7/10 · newest first

14 Aug 2026 POSITIVE 7/10 **Shreeji Shipping Q1 FY27 Net Profit Rises 19% YoY to ₹44.29 Cr; Revenue Up 29.5%** PDF

The results demonstrate the company's ability to scale operations post-IPO, leveraging its ₹713.63 Cr net worth to capture higher volumes in the integrated shipping and logistics sector.

Revenue (Q1 FY27): ₹208.85 Cr · Net Profit (Q1 FY27): ₹44.29 Cr · YoY Revenue Growth: 29.5%

01 Jun 2026 POSITIVE 8/10 **Shreeji Shipping FY26 Revenue up 21.5% to ₹709 Cr; Operating Profit grows 23.3%** PDF

Shreeji Shipping Global delivered a strong FY26 performance with revenue growing 21.45% YoY to ₹709.38 crore and EBITDA margins expanding by 145 bps to 34.26%. The company underwent a major fleet expansion, notably increasing its Mini Bulk Carriers from 5 to 13 units. Strategic ...

29 May 2026 NEUTRAL 7/10 **Shreeji Shipping Global Approves Audited FY26 Results; Auditors Issue Unmodified Opi...** PDF

Shreeji Shipping Global Limited has approved its audited standalone and consolidated financial results for the quarter and fiscal year ended March 31, 2026. The statutory auditors, M/s. Sarda & Sarda, issued an unmodified audit opinion, indicating that the financial statements present a ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 65 · Fundamentals B · Base +45% · Bull +80% · Bear -35% · Horizon 12-24 months

On: Agreements · analysed 17 Jul 2026

Positives

- Asset-light royalty model requires no major upfront capital expenditure, protecting return ratios.
- Strategic geographic diversification from the East Coast to the high-volume West Coast (Maharashtra).
- Strong volume visibility with an expected 3 MMT annual cargo throughput starting late March 2026.

Risks

- Ongoing admiralty suit and recent arrest of 5 vessels by the Gujarat High Court pose severe operational and legal risks.
- High client concentration with heavy reliance on conglomerates like Reliance Industries and Adani Enterprises.
- Geographic concentration remains high in Western India, making it sensitive to regional disruptions and weather events like cyclones.

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#78 FEDFINA Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹137	₹135 (1.0% away)	₹107 (-22.0%)	103 · 8 touches

Forming since 2026-07-19 (19 weeks) · verify on your own chart before acting

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LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

15 Oct 2026 POSITIVE 7/10 **Q2 FY27 PAT Jumps 63.1% YoY to ₹130.8 Cr; AUM Expands 36.6% to ₹22,035 Cr** PDF

Demonstrates robust operational leverage and healthy asset quality improvement (RoE reached 17.0%), driven by rapid retail gold loan and mortgage scale.

Q2 FY27 PAT: ₹130.8 Cr · Total AUM: ₹22,035 Cr · Net Interest Income: ₹403.7 Cr

21 Jul 2026 POSITIVE 7/10 **52.5% YoY PAT Growth to ₹114.4 Cr in Q1 FY27; Gold Loan AUM Surges 77%** PDF

The results demonstrate strong execution in the gold loan franchise and improving asset quality, which are critical for re-rating the company's valuation (currently at 2.0x P/B).

PAT Growth (YoY): 52.5% · Gold Loan AUM Growth (YoY): 77% · Gross NPA: 1.6%

15 Jul 2026 POSITIVE 7/10 **52.5% PAT Growth in Q1 FY27; AUM Reaches ₹21,136 Cr Driven by Gold Loans** PDF

The shift towards high-yield gold loans and secured LAP improves the risk-adjusted return profile, while strong parentage from Federal Bank (60.7% stake) ensures stable borrowing costs at 8.6%.

Total AUM: ₹21,136 Cr · Q1 PAT vs TTM PAT: 33.2% · Gold Loan AUM Growth: 76.7% YoY

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#79 COALINDIA Descending Channel · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹382	₹369 (3.3% away)	₹332 (-13.2%)	100 · 8 touches

Forming since 2026-09-10 (49 sessions) · verify on your own chart before acting

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LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

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14 Nov 2026 POSITIVE 7/10 **Coal India Files RHP for Mahanadi Coalfields IPO to Offload up to 66.18 Cr Shares** PDF

Monetizing up to 66.18 crore shares via OFS will generate substantial one-time cash inflows for Coal India, potentially supporting dividends or capital allocation while discovering market value for a key operating subsidiary.

Shares offered in OFS: up to 661,836,300 · RHP Date: 13th November, 2026

02 Nov 2026 POSITIVE 7/10 **Coal India Files DRHP for SECL IPO Comprising Offer for Sale of Up to 66.8 Cr Shares** PDF

Monetizing a stake in key subsidiary SECL will unlock capital for parent Coal India and establish market price discovery for its subsidiary assets.

OFS shares offered: up to 668,056,100 · Face value per share: INR 2 · DRHP date: 01st November, 2026

30 Oct 2026 POSITIVE 7/10 **Coal India Q2 Cons. PAT Surges 57% YoY to ₹6,547 Cr; Revenue from Operations Up 21%** PDF

The detailed operational breakdown confirms robust volume offtake and price realizations driving a 57% surge in quarterly net profit and turnaround across multiple subsidiaries.

Q2 Consolidated Revenue: ₹44,179 crore · Q2 Consolidated PAT: ₹6,547 crore · Q2 Coal Offtake: 186.34 MT

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY Score 25 · Fundamentals B · Base +12% · Bull +28% · Bear -18% · Horizon 60+ months

On: Bagging/Receiving of orders/contracts · analysed 06 Aug 2026

Positives

- Strategic non-coal diversification into iron ore, hedging long-term fossil fuel energy transition risk.
- Massive resource potential of 288 MT iron ore in a prime mining region (Kendujhar, Odisha).
- Virtually debt-free balance sheet (D/E 0.04) with ₹32,856 Cr TTM PAT to fund greenfield capex without equity dilution.

Risks

- Extremely long gestation period: G3 stage exploration block requires 1 year for final bidding, 3 years for lease execution, and multi-year development before production.
- High winning premium of 114.05% of mineral value severely compresses long-term project margins.
- Socio-political and clearance bottlenecks in Odisha (forest, environment, land acquisition).

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#80 TCI Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹800	₹771 (3.6% away)	₹618 (-22.8%)	101 · 8 touches

Forming since 2026-05-17 (28 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 7/10 **TCI adds 500-TEU container vessel 'TCI SETU' for ₹178.82 Cr via internal accruals** PDF

The Seaways division provides higher pricing power and margins compared to road freight; expanding container capacity supports coastal and multimodal volume growth without taking on additional debt.

Investment required: INR 1,78,81,97,273.61 · Capacity added: 500-TEU · Existing fleet capacity: 6 ships / 78120 DWT

29 Sep 2026 POSITIVE 7/10 **TCI Approves ₹150 Cr Share Buyback at ₹960/Share and China Subsidiary Incorporation** PDF

The buyback represents capital return of ~2.3% of market cap at a premium to prevailing market price, and promoter non-participation will increase public shareholder acceptance ratios.

Buyback Price: INR 960 · Buyback Size: INR 1,500,000,000 · Shares to be bought back: 1,562,500

30 Jul 2026 POSITIVE 7/10 **17% Profit Growth: TCI Reports Q1 FY27 Net Profit of Rs 107.2 Cr** PDF

The results demonstrate TCI's ability to expand margins through its Freight and SCS segments, offsetting a temporary slowdown in the high-margin Seaways division.

Consolidated Revenue (Q1): Rs 1,139.3 Cr · Consolidated PAT (Q1): Rs 107.2 Cr · YoY PAT Growth: 17%

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#81 ASTRAL Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,225	₹1,173 (4.2% away)	₹933 (-23.8%)	100 · 8 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

05 Nov 2026 NEUTRAL 7/10 **Astral Q2 FY27: Revenue Up 26% to ₹1,988 Cr, PAT Down 5.6% to ₹127 Cr Amid Margin...** PDF

Demonstrates sustained market share gains in plumbing and paints/adhesives, but highlights short-term profitability pressure from raw material inflation lag and pricing adjustments.

Consolidated Revenue (Q2 FY27): Rs. 19,883 Million · Consolidated PAT (Q2 FY27): Rs. 1,273 Million · Plumbing Sales Volume: 72,934 M.T.

12 Aug 2026 POSITIVE 7/10 **51.8% PAT Growth: Astral Reports Strong Q1 FY27 Despite 10% Industry Demand Decline** PDF

The results demonstrate Astral's strong pricing power and brand equity, allowing it to maintain margins and grow profits even when industry volumes are under pressure. The diversification into paints and specialty chemicals is successfully reducing reliance on the core plumbing ...

Consolidated Revenue (Q1): ₹1,578 cr · Consolidated PAT (Q1): ₹120.2 cr · Plumbing EBITDA Margin: 18.9%

29 Jul 2026 NEUTRAL 7/10 **Astral Withdraws Composite Scheme of Arrangement for Chemical Business Demerger** PDF

The withdrawal prevents a premature demerger of a smaller business unit, ensuring the Chemical segment continues to benefit from the parent company's balance sheet while deferring the potential value-unlocking of a separate listing.

Capex spent (last 4 years): ₹1,400 Cr · TTM Revenue: ₹6,414 Cr · Market Cap: ₹39,643 Cr

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#82 AHLUCONT Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹509	₹484 (4.9% away)	₹404 (-20.6%)	86 · 7 touches

Forming since 2026-09-06 (12 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

14 Aug 2026 NEGATIVE 7/10 **Q1 FY27 PAT Drops 79.7% YoY to ₹10.39 Cr Despite 12% Revenue Growth** PDF

Despite steady top-line growth of 12%, profit before tax fell to ₹14.33 crore from ₹69.56 crore YoY, highlighting acute cost pressures that impair near-term earnings power.

Consolidated Revenue: ₹1,125.81 cr · Consolidated PAT: ₹10.39 cr · Consolidated EPS: ₹1.55

05 Jun 2026 POSITIVE 8/10 **AHLUCONT Q4 FY26: PAT Dips 3.6% YoY; Robust Order Book Reaches ₹21,096 Crore** PDF

Ahluwalia Contracts reported a mixed Q4 FY26 with revenue growing 8.76% to ₹1,322.30 crore, while PAT declined 3.63% to ₹80.14 crore due to margin pressure from labor shortages and elections. However, full-year FY26 performance was strong, with PAT surging 31.17% to ₹264.32 crore ...

01 Jun 2026 POSITIVE 8/10 **Ahluwalia Contracts FY26 PAT Jumps 31% to ₹2,643 Mn; Order Book Hits Record ₹210.96...** PDF

Ahluwalia Contracts reported a strong FY26 performance with total income growing 11% to ₹45,652 Mn and PAT increasing 31% to ₹2,643 Mn. The company's unexecuted order book stands at a robust ₹210,963 Mn, providing high revenue visibility for the next 4-5 years. Order inflows ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE **Score 72 · Fundamentals B · Base +55% · Bull +110% · Bear -25% · Horizon 36-42 months**

On: General Updates · analysed 18 Jul 2026

Positives

- Virtually debt-free balance sheet (D/E of 0.04) provides immense financial flexibility to execute large-scale projects.
- Order book visibility is exceptionally strong at >3.7x TTM revenue, providing long-term revenue runway.
- Strong ROCE of 18.0% indicates superior capital allocation compared to typical leveraged EPC peers.

Risks

- Execution delays in Bihar due to local administrative, land, or weather challenges could stretch the 42-month timeline.
- EPC contracts are subject to raw material price volatility, which can squeeze the company's modest 9.7% operating margins.
- Working capital cycles in government tourism/infrastructure projects can occasionally stretch, impacting cash flows.

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#83 AVL Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹529	₹501 (5.1% away)	₹393 (-25.6%)	99 · 8 touches

Forming since 2026-07-26 (18 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 7/10 **Aditya Vision Q2 FY27: Revenue Up 28.1% to ₹586 Cr, PAT Rises 45.2% to ₹18 Cr** PDF

Shows operational resilience despite macro headwinds like Bihar floods and inflation, with sustained ~28% topline growth and margin improvement in non-peak quarters.

Q2 FY27 Revenue: ₹586 Cr · Q2 FY27 PAT: ₹18 Cr · H1 FY27 SSSG: 18%

07 Aug 2026 POSITIVE 7/10 **Aditya Vision Q1 FY27: 27% Revenue Growth and 40% PAT Jump; Expanding to MP and...** PDF

Geographic diversification reduces the company's vulnerability to localized weather patterns and economic disruptions in Bihar, which currently contributes 72% of revenue.

Q1 Revenue: ₹1,193 Cr · PAT Growth (YoY): 40% · EBITDA Margin: 10.4%

31 Jul 2026 POSITIVE 8/10 **Aditya Vision Q1 FY27: Revenue up 27% to ₹1,193 Cr, PAT grows 40% to ₹77 Cr** PDF

The strong earnings growth validates the company's geographic expansion strategy and seasonal strength. The appointment of a major audit firm (MSKA) suggests a focus on strengthening corporate governance as the company scales.

Q1 FY27 Revenue: ₹1,192.68 cr · Q1 FY27 Net Profit: ₹77.22 cr · YoY Revenue Growth: 26.8%

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE Score 65 · Fundamentals B · Base +28% · Bull +55% · Bear -22% · Horizon 12-24 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 07 Aug 2026 · model thinks it is largely priced in

Positives

- Strong Q1 FY27 operational execution with 27% YoY revenue growth to –1,193 Cr and 40% PAT jump to –77 Cr.
- Proven retail expansion playbook moving from dominant Bihar position (50%+ market share) into Jharkhand, UP, MP, and West Bengal.
- Healthy same-store sales growth (SSSG) of 18% and operational efficiency driving EBITDA margin expansion by 89 bps to 10.4%.

Risks

- Elevated valuation multiple (trailing P/E 68.1x, P/B 11.6x) leaves limited safety margin against execution slippages.
- Leverage levels with debt of –573 Cr and D/E ratio of 0.83 in a working-capital sensitive retail business.
- Geographical risk as AVL expands outside its core home turf (Bihar) where brand equity and supplier leverage are highest.

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#84 AJANTPHARM Descending Channel · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹3,310	₹3,109 (6.1% away)	₹2,614 (-21.0%)	78 · 6 touches

Forming since 2026-08-23 (14 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 7/10 **Ajanta Pharma Q2 Net Profit Jumps 49% YoY to ₹388 Cr; Revenue Up 33%** PDF

The company demonstrated high operating leverage and strong traction in both export markets (US up 41%, Africa up 41%) and the high-margin domestic branded generic segment.

Q2 Revenue from operations: ₹1,794 cr · Q2 Profit after tax: ₹388 cr · Q2 Adjusted EBITDA: ₹543 cr

30 Jul 2026 POSITIVE 8/10 **Rs 32 Dividend and 31% PAT Growth: Ajanta Pharma Reports Strong Q1 FY2027 Results** PDF

The results demonstrate strong execution in specialty formulations and high cash generation capability, reinforcing the company's ability to maintain high margins and return capital to shareholders.

Interim Dividend: Rs 32 per share · Dividend Payout vs FY26 PAT: ~37.8% · Q1 Revenue Growth (YoY): 25%

18 Jun 2026 POSITIVE 8/10 **Ajanta Pharma FY26 Revenue Hits ₹5,453 Cr; PAT Crosses ₹1,000 Cr Milestone** PDF

Ajanta Pharma delivered a robust performance in FY 2025-26, with revenue growing 17% to ₹5,453 crore and PAT crossing the ₹1,000 crore mark for the first time. The US Generics segment was a major growth driver, surging 49% YoY, while the domestic India business grew 15%, significantly ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE **Score 78 · Fundamentals A · Base +45% · Bull +75% · Bear -15% · Horizon 24-36 months**

On: Press Release · analysed 18 Jul 2026

Positives

- Strategic entry into the high-growth GLP-1 (Semaglutide) market with Biocon as the supply partner.
- Asset-light in-licensing model leveraging Ajanta's existing 2,000+ medical representative network.
- Exclusive marketing rights secured in 23 out of 26 targeted emerging market countries.

Risks

- Gestation period of 12-18 months before commercialization starts (late 2026/early 2027).
- Regulatory approval and registration delays across 26 different emerging market jurisdictions.
- Potential pricing pressure and intense competition from other generic/biosimilar players post-patent expiry.

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#85 TVSMOTOR Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹4,528	₹4,625 (2.1% away)	₹5,386 (+18.9%)	65 · 4 touches

Forming since 2026-10-26 (19 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

13 Nov 2026 NEUTRAL 7/10 **TVS Motor Announces Resignation of India 2W President Gaurav Gupta Effective Dec 24...** PDF

India 2W is TVS Motor's core volume and revenue engine within its Rs 60,155 Cr TTM revenue base; swift internal succession minimizes operational disruptions.

Effective date of resignation: December 24, 2026 · Effective date of organizational changes: November 20, 2026 · Market capitalization context: Rs 224045 ...

04 Nov 2026 POSITIVE 8/10 **TVS Motor Q2 PAT Up 52% to ₹1,377 Cr; Board Approves Demerger of Consumer Financ...** PDF

The demerger unlocks shareholder value by separating capital-intensive financial services (TVS Credit) from the core automotive business, allowing focused capital allocation for both entities.

Q2 Revenue: ₹17,103 crore · Q2 Profit After Tax: ₹1,377 crore · Q2 EBITDA Margin: 13.0%

28 Oct 2026 POSITIVE 9/10 **TVS Motor Approves Demerger of Consumer Finance Unit; 1:1 Share Entitlement for Shar...** PDF

The demerger unlocks shareholder value by creating a dedicated, listed consumer finance vehicle while allowing TVS Motor to focus pure-play capital allocation on core mobility and EV expansion.

Share entitlement ratio: 1:1 (equal number of shares) · Additional holding in TVS Credit Services: ~2.4% · Customer reach of financial services arm: more ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE **Score 68 · Fundamentals A · Base +35% · Bull +65% · Bear -15% · Horizon 18-36 months**

On: Press Release · analysed 17 Jul 2026

Positives

- Disruptive entry price of ₹49,999 lowers the upfront acquisition cost of EVs to match or beat ICE vehicles.
- BaaS (Battery-as-a-Service) model shifts battery replacement risk away from the consumer, addressing a key adoption barrier.
- Strong captive financing support via TVS Credit (INR 27,807 Cr book) to seamlessly package the BaaS subscription.

Risks

- BaaS model introduces complex subscription collection risks and potential working capital pressure if financed on-balance-sheet.
- High exposure to subsidiaries (89% of net worth) and ongoing capital requirements for loss-making units like Norton.
- Supply chain vulnerabilities, specifically regarding magnet availability for EV motors as previously experienced in Q2.

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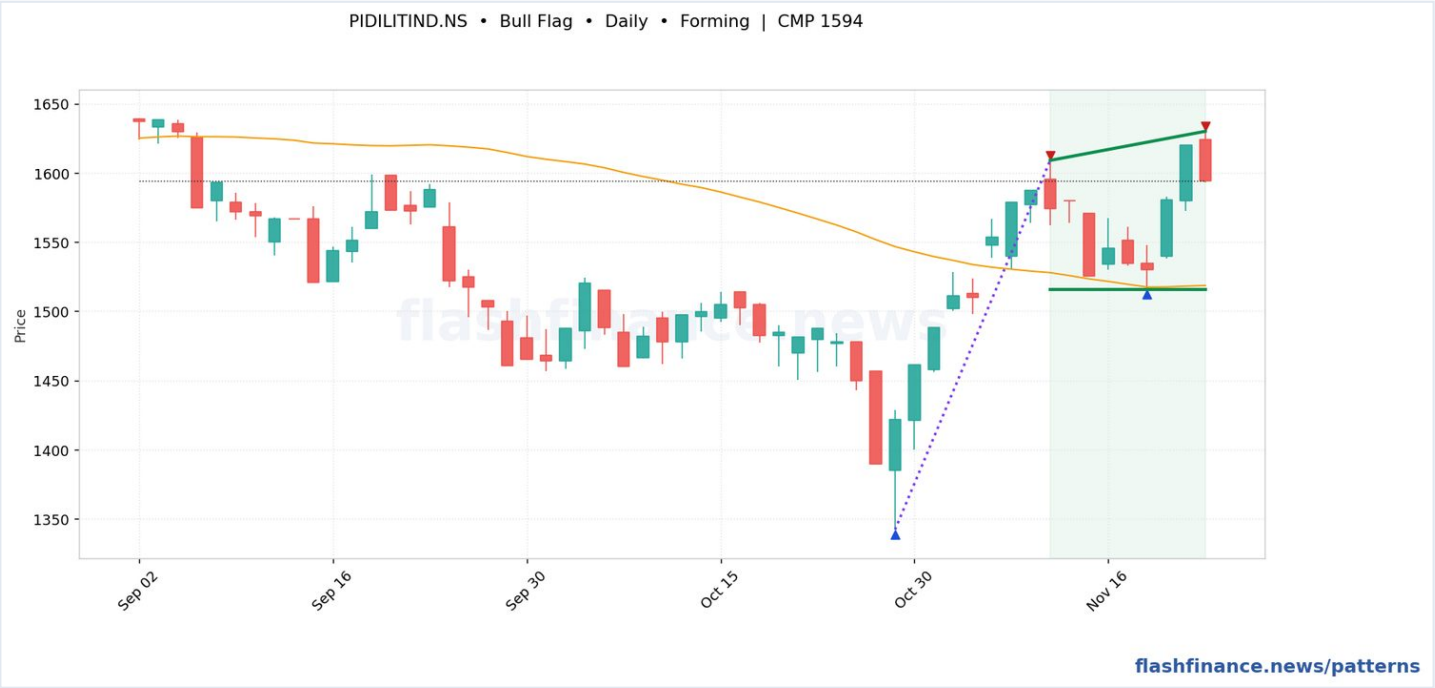
#86 PIDILITIND Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,594	₹1,630 (2.2% away)	₹1,897 (+19.0%)	65 · 4 touches

Forming since 2026-10-29 (16 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

28 Oct 2026 POSITIVE 7/10 **Pidilite Q2 Standalone Revenue Up 21.5% YoY to ₹3,994.6 Cr; Standalone PAT Rises 10.4...** PDF

Demonstrates resilient volume and revenue growth above historical 5-6% projections, led by steady demand across Consumer & Bazaar and B2B segments.

Q2 Standalone Revenue: ₹3,994.57 Cr · Q2 Standalone PAT: ₹647.00 Cr · BuildNext stake swap exceptional gain: ₹14.41 Cr

04 Aug 2026 POSITIVE 7/10 **30.3% PAT Growth in Q1 FY27; Consolidated Revenue Rises 21.3% YoY to Rs 4,541 Cr** PDF

The results demonstrate Pidilite's strong pricing power and brand equity, allowing it to grow profits faster than revenue even amidst global supply chain disruptions and inflationary pressures.

Consolidated Revenue (Q1 FY27): Rs 4,541 Cr · Consolidated PAT Growth (YoY): 30.3% · Standalone UVG: 11.3%

22 May 2026 POSITIVE 7/10 **Pidilite Reports 10-Year Revenue Growth to ₹14,553 Cr; Market Cap Hits ₹1.48 Lakh Cr** PDF

Pidilite Industries showcased a decade of consistent growth, with consolidated net sales reaching ₹14,553 Cr in FY26, up from ₹5,674 Cr in FY16. The company's EBITDA margin remains strong at 24%, with a 10-year EBITDA CAGR reflecting robust profitability. Strategic expansion into new ...

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#87 ABCAPITAL Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹416	₹427 (2.7% away)	₹494 (+18.7%)	65 · 4 touches

Forming since 2026-10-30 (15 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 7/10 **ABCAPITAL Q2 FY27 Consolidated PAT Up 38% YoY to ₹1,288 Cr; Lending Book Grows 3...** PDF

The company continues to demonstrate high loan growth (32% YoY) while maintaining return metrics, reinforcing cross-selling traction via platforms like ABCD and Udyog Plus.

Consolidated Q2 Revenue: ₹ 16,545 Cr · Consolidated Q2 PAT: ₹ 1,288 Cr · Total Lending Portfolio: ₹ 2,33,930 crore

20 Aug 2026 POSITIVE 7/10 **Aditya Birla Capital Enters Gold Loans; Plans 1,000 Dedicated Branches in Next 3 Years** PDF

Gold loans provide a high-yield, fully collateralized secured lending asset class, helping diversify the loan book, improve risk-adjusted margins, and lower credit risk relative to unsecured retail lending.

Total planned gold branches (3 yrs): around 1,000 · Phase 1 branches by March 2027: 200-300 · NBFC AUM (Q1 FY27): Rs. 1,67,456 Crore

31 Jul 2026 POSITIVE 8/10 **40% YoY PAT Growth in Q1 FY27; Lending Portfolio Reaches ₹2.19 Lakh Cr** PDF

The results validate the company's diversified financial services strategy and its ability to scale high-margin retail and MSME segments. The improved capital adequacy provides a strong buffer for future growth without immediate dilution concerns.

Consolidated PAT (Q1): ₹1,175 Cr · Lending Portfolio: ₹2,19,289 Cr · Tier 1 Ratio: 15.95%

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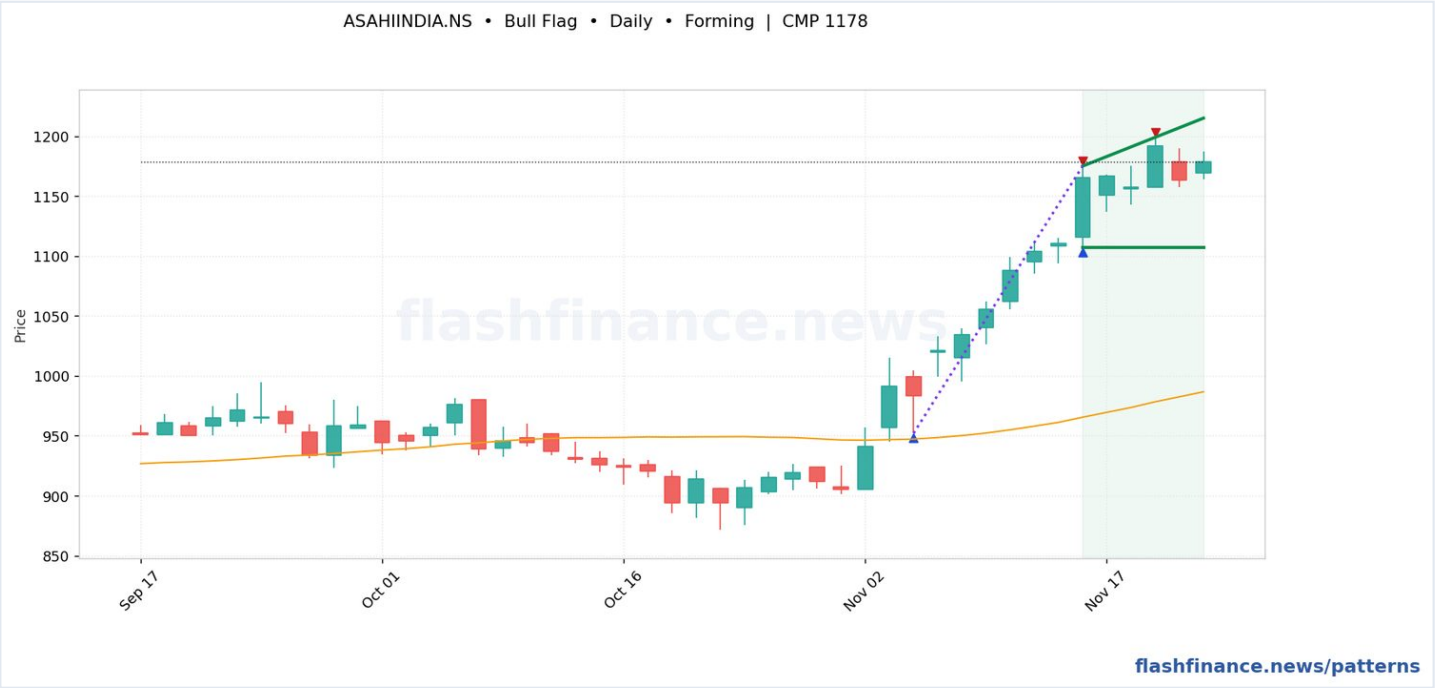
#88 ASAHIINDIA Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹1,178	₹1,215 (3.1% away)	₹1,438 (+22.0%)	65 · 4 touches

Forming since 2026-11-04 (12 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

03 Nov 2026 POSITIVE 7/10 **Q2FY27 PAT Surges 187.5% YoY to ₹167.3 Cr; Revenue Up 36.9% to ₹1,591 Cr** PDF

Demonstrates successful operational turnaround and capacity utilization of float glass assets, supported by volume growth from passenger vehicle OEM model rollouts.

Total Income (Q2FY27): ₹1,591.0 Cr · PAT (Q2FY27): ₹167.3 Cr · EBITDA Margin: 22.1%

05 Aug 2026 POSITIVE 7/10 **172% YoY Profit Surge: Asahi India Glass Reports Strong Q1 FY27 Results** PDF

The sharp increase in Float Glass segment profitability suggests successful stabilization of new capacity and a shift toward higher-margin value-added products, which is critical for long-term margin expansion.

Consolidated Revenue (Q1 FY27): ₹1,413.39 cr · Consolidated Net Profit (Q1 FY27): ₹149.08 cr · YoY Profit Growth: 172%

27 May 2026 POSITIVE 8/10 **Asahi India Glass Q4 Net Profit Jumps 38% to ₹126 Cr; Declares ₹2 Dividend** PDF

Asahi India Glass reported a strong performance for Q4 FY26, with revenue from operations growing 15.1% YoY to ₹1,273 crore. Net profit for the quarter surged 37.8% to ₹125.9 crore, driven by robust operational growth. However, on a full-year basis, FY26 net profit declined to ₹329.9 crore ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY Score 45 · Fundamentals C · Base +20% · Bull +45% · Bear -25% · Horizon 36-48 months

On: Outcome of Board Meeting · analysed 17 Jul 2026

Positives

- Dominant market share in the Indian passenger vehicle glass segment with strong OEM integration (Maruti Suzuki).
- Massive ₹2,000 crore greenfield capex signals long-term structural growth and premiumization (architectural/coatings).
- Stabilization and full utilization of the third float glass plant in Rajasthan provides immediate backward integration benefits.

Risks

- High capital intensity and long gestation periods for greenfield float glass plants (typically 3-4 years to commercialize).
- Substantial execution and funding risk; the ₹2,000 crore capex is large relative to current TTM PAT of ₹298 crore.
- High customer concentration with Maruti Suzuki; any slowdown in the PV segment directly impacts the high-margin auto glass business.

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#89 IOC Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹145	₹152 (4.7% away)	₹177 (+22.0%)	66 · 4 touches

Forming since 2026-10-14 (26 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

30 Oct 2026 POSITIVE 8/10 **IOC Reports Q2 FY27 Turnaround: PAT at ₹21,630 Cr, GRM at $18.52/bbl** PDF

The performance shows strong operating leverage driven by higher refining margins and marketing profitability, substantially lowering debt by over ₹24,000 crore in a single quarter.

Q2 FY27 Standalone PAT: ₹21,630 Cr · Q2 FY27 EBITDA: ₹32,998 Cr · GRM net of SAED: 18.52 US$/bbl

31 Jul 2026 NEGATIVE 7/10 **IOC Q1 PAT Drops to ₹2,661 Cr; ₹32,700 Cr Capex Target for FY27** PDF

The results highlight the sensitivity of OMCs to marketing margins and crude price fluctuations; however, the ongoing ₹32,700 crore capex program underscores long-term capacity growth.

Q1 FY27 Standalone PAT: ₹2,661 cr · Q1 FY27 EBITDA: ₹2,332 cr · FY27 Capex Target: ₹32,700 cr

28 Jul 2026 POSITIVE 7/10 **₹13,805 Cr PX-PTA Project Nears Completion at IOC Paradip; Record 16.35 MMT Crude P...** PDF

The shift from pure refining to integrated petrochemicals (PX-PTA) typically enhances Gross Refining Margins (GRMs) and provides a hedge against fuel demand volatility. The ₹13,805 crore project represents approximately 6.7% of IOC's net worth, indicating a material capital ...

PX-PTA Project Investment: ₹13,805 crore · PX-PTA vs Net Worth: ~6.7% · Record Crude Processing (FY26): 16.35 MMT

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY Score 22 · Fundamentals B · Base +15% · Bull +35% · Bear -20% · Horizon 12-24 months

On: Press Release · analysed 28 Jul 2026 · model thinks it is largely priced in

Positives

- Integration into higher-margin petrochemicals (1.2 MMTPA PTA unit) dampens refining margin cyclicality
- Dominant market leader with 31% refining capacity and 40-45% fuel marketing market share in India
- Strong sovereign backing (51.5% GoI stake) providing exceptional borrowing terms and financial stability

Risks

- Massive base size (TTM revenue ₹8.72 Lakh Cr) makes even ₹13,805 Cr projects low-impact on a percentage basis
- Government price interventions on retail auto fuels limit marketing margin upside during crude spikes
- High earnings sensitivity to volatile global Gross Refining Margins (GRMs) and foreign exchange swings

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#90 DIVISLAB Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹11,203	₹11,824 (5.5% away)	₹14,851 (+32.6%)	77 · 5 touches

Forming since 2026-10-23 (20 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

07 Nov 2026 POSITIVE 7/10 **Divi's Lab Q2 FY27 Consolidated PAT Surges 63.6% YoY to ₹1,127 Cr; Revenue at ₹3,770...** PDF

Demonstrates continued margin recovery and strong top-line momentum in high-value custom synthesis and API businesses, supporting the company's valuation base.

Consolidated Total Income (Q2): ₹3770 crores · Consolidated PAT (Q2): ₹1127 crores · Standalone Revenue from Operations (Q2): ₹3647 crores

01 Aug 2026 POSITIVE 8/10 **Rs 902 Cr Q1 PAT: Divi's Labs Reports 65.5% YoY Profit Growth and Management Appoin...** PDF

The significant profit growth indicates strong operational leverage and potentially a higher contribution from the high-margin Custom Synthesis segment. Internal promotions in supply chain management reinforce the company's focus on procurement efficiency and sustainable sourcing.

Consolidated Revenue (Q1 FY27): Rs 3,080 Cr · Consolidated PAT (Q1 FY27): Rs 902 Cr · YoY PAT Growth: 65.5%

29 May 2026 POSITIVE 9/10 **Divi's Labs FY26 PAT Rises 17% to ₹2,568 Cr; Capitalizes ₹1,544 Cr in Assets** PDF

Divi's Laboratories reported a robust performance for FY26, with total income reaching ₹11,067 crores, a 14% increase over the previous year. The company maintained a strong product mix with Custom Synthesis (CS) contributing 55% and Generics 45% of revenue. Despite geopolitical ...

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#91 GHCL Bull Flag · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹436	₹465 (6.7% away)	₹545 (+25.0%)	77 · 5 touches

Forming since 2026-10-30 (15 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

31 Oct 2026 POSITIVE 7/10 **GHCL Q2FY27 Standalone PAT up 19% YoY to ₹127 Cr, Net Revenue up 11% to ₹821 Cr** PDF

Demonstrates operating resilience in the core soda ash segment while expanding value-added product lines (Vacuum Salt, Bromine) to diversify away from commodity soda ash cycles.

Q2FY27 Net Revenue: Rs. 821 crores · Q2FY27 EBITDA: Rs. 202 crores · Q2FY27 Net Profit: Rs. 127 crores

22 Aug 2026 POSITIVE 7/10 **NGT Dismisses Appeals Against Clearances for GHCL's Greenfield Soda Ash Project in K...** PDF

Clears legal roadblocks for GHCL's largest growth initiative (a 40% capacity expansion), reinforcing long-term revenue visibility in chemicals.

Appeals dismissed: 3 · Order date: August 21, 2026 · Planned capacity expansion: 5.5 lakh MTPA

01 Aug 2026 POSITIVE 7/10 **32% PAT Growth in Q1 FY27; Bromine & Salt Projects to Start in Q2** PDF

The results demonstrate GHCL's ability to maintain profitability through cost discipline despite global pricing pressures in soda ash. The upcoming diversification into Bromine and Salt is critical for reducing the company's reliance on the cyclical soda ash market.

Net Profit (Q1 FY27): ₹191 cr · Net Revenue (Q1 FY27): ₹798 cr · PAT Growth (YoY): 32%

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#92 SCHAEFFLER Bear Flag · Daily chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹3,608	₹3,519 (2.5% away)	₹2,736 (-24.2%)	79 · 5 touches

Forming since 2026-09-21 (42 sessions) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

27 Oct 2026 POSITIVE 7/10 **Schaeffler India Q3 Revenue Up 27.4% YoY to ₹3,006 Cr; PAT at ₹370 Cr** PDF

Demonstrates robust volume growth across both domestic and export bearing markets, though cost inflation slightly dampened margin expansion.

Q3 Revenue: INR 30,058 million · Q3 Revenue YoY Growth: 27.4% · Q3 PBT: INR 4,970 million

23 Oct 2026 WATCH 7/10 **Bombay High Court Stays Investigation Against MD & CEO Harsha Kadam; Released on Ba...** PDF

Provides immediate leadership stability after Mr. Kadam's custody disclosure on October 20, 2026, mitigating key-person governance risks for the Rs 54,335 Cr market-cap firm.

Release Date on Bail: October 22, 2026 · High Court Interim Order Date: October 23, 2026 · Dropped Section: Section 105 of Bharatiya Nyaya Sanhita ...

20 Oct 2026 WATCH 8/10 **MD & CEO Harsha Gopal Kadam Taken into Custody Over Factory Accident Investigation** PDF

Key leadership disruption introduces operational and reputational uncertainty, although day-to-day manufacturing operations currently remain intact.

Date of incident: June 9, 2026 · Casualties involved: 2 workers · Custody date and time: October 19, 2026, at around 06:40 p.m.

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#93 PTC Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹137	₹132 (4.2% away)	₹60.10 (-56.2%)	78 · 5 touches

Forming since 2026-08-09 (16 weeks) · verify on your own chart before acting

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relevance ≥ 7/10 · newest first

04 Aug 2026 NEUTRAL 7/10 **PTC India Q1 FY27: Trading Volume Grows 12% to 25.78 BUs; PAT Declines 32% to ₹70.6...** PDF

As India's largest power trader with a 33% market share, PTC's results reflect the broader health of the power trading market and the impact of the Late Payment Surcharge Rules on trading margins and income components.

Trading Volume (Q1 FY27): 25.78 BUs · Standalone PAT (Q1 FY27): ₹70.67 Cr · Surcharge Income: ₹3.06 Cr

03 Jul 2026 POSITIVE 7/10 **1200 MW Solar Power Purchase Agreement signed with NTPC Renewable Energy Ltd** PDF

As a trading entity, securing large-scale renewable capacity is vital for PTC to maintain its #1 market rank and transition its portfolio away from expiring medium-term thermal contracts toward greener energy.

Solar Power Capacity: 1200 MW · Market Share (Trading): 33% · FY25 Traded Volume: 82.7 billion units

26 May 2026 POSITIVE 8/10 **PTC India Q4 FY26 Volumes Surge 24% to 23.6 BU; Core PAT Grows 18% YoY** PDF

PTC India reported robust operational performance for Q4 FY26, with trading volumes increasing 24% YoY to 23.6 billion units (BU). While reported net profit figures show a decline due to the high base effect of the PTC Energy Limited (PEL) sale in the previous year, core standalone ...

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals C · Base +15% · Bull +35% · Bear -20% · Horizon 24-36 months**

On: Updates · analysed 03 Jul 2026

Positives

- Secures long-term power supply of 1200 MW to offset expiring medium-term trading contracts
- Counterparty is NTPC Renewable Energy Ltd, minimizing supply-side default risk
- Aligns with strategic shift toward green energy aggregation which commands better positioning

Risks

- Extremely low promoter holding of 16.22% limits long-term governance alignment
- CERC regulated trading margins cap the profitability potential of the incremental volumes
- Counterparty credit risk from financially weak State Discoms remains the primary structural bottleneck

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#94 RECLTD Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹293	₹279 (4.7% away)	₹187 (-36.2%)	78 · 5 touches

Forming since 2026-08-02 (17 weeks) · verify on your own chart before acting

Open live chart on flashfinance.news →

LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

19 Oct 2026 POSITIVE 9/10 **REC Receives No Objection Letters From BSE and NSE for Merger With PFC** PDF

Clears a major regulatory hurdle toward combining two of India's largest power sector financiers, unifying REC's ₹79,649 Cr market cap entity with PFC.

REC Market Cap: Rs 79649 Cr · SEBI/Exchange NOC Date: October 19, 2026 · Board Approval Date: June 28, 2026

15 Oct 2026 POSITIVE 9/10 **REC Receives RBI No Objection Certificate for Proposed Merger into PFC** PDF

Clearing the primary central banking regulator removes a critical hurdle for consolidating India's two largest state-run power financing entities into a single institution.

REC Market Cap: Rs 81,558 Cr · REC TTM Revenue: Rs 59,274 Cr · RBI NOC Date: October 15, 2026

07 Sep 2026 POSITIVE 9/10 **REC Long-Term Issuer Credit Rating Upgraded to 'A-' from 'BBB+' by JCR** PDF

The upgrade enhances REC's global borrowing profile, potentially lowering interest spreads on foreign currency debt and expanding institutional investor participation overseas.

Rating Agency: Japan Credit Rating Agency, Ltd. (JCR) · Revised Long-Term Rating: A- · Previous Long-Term Rating: BBB+

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#95 PFC Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹324	₹307 (5.2% away)	₹206 (-36.5%)	78 · 5 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

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19 Oct 2026 POSITIVE 9/10 **PFC Receives Stock Exchange No-Objection For Proposed Merger With REC Limited** PDF

Consolidates India's two dominant state-run power and infrastructure lenders into a single balance sheet, eliminating duplicate structures and streamlining financing.

Exchange No-Objection Date: October 19, 2026 · Observation Letter Validity: 6 months from October 19, 2026 · Prior Board Approval Date: June 28, 2026

15 Oct 2026 POSITIVE 9/10 **PFC Receives RBI No Objection Certificate for Merger with REC Limited** PDF

Consolidating REC Limited directly into PFC streamlines the corporate structure and creates a massive unified power and infrastructure lending behemoth, optimizing operational and capital efficiencies.

RBI NOC Date: October 15, 2026 · Board Approval Date: June 28, 2026 · Companies Act Sections: 230-232

07 Aug 2026 POSITIVE 7/10 **₹3.90 Interim Dividend and Q1 FY27 Standalone Net Profit of ₹4,745 Cr** PDF

As a nodal agency for government power schemes, PFC's stable earnings and high dividend payout (approx 0.93% yield on this single payout) are key for income-seeking investors; the REC merger will consolidate its market leadership.

Interim Dividend: ₹3.90 per share · Q1 Standalone PAT: ₹4,745.40 Cr · Consolidated Loan Book: ₹11,60,133.48 Cr

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#96 ATGL Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹550	₹519 (5.7% away)	₹365 (-33.7%)	77 · 5 touches

Forming since 2026-09-20 (10 weeks) · verify on your own chart before acting

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relevance ≥ 7/10 · newest first

22 Oct 2026 NEUTRAL 7/10 **ATGL Announces Superannuation of ED Suresh Manglani; Sanjay Pandita Appointed ED...** PDF

Ensures smooth leadership continuity at the board and executive level for a company targeting expansion across 34 GAs amid evolving gas allocation regulations.

Tenure of new Executive Director: 3 years · Effective date of cessation: October 31, 2026 · Effective date of appointment: November 1, 2026

21 Jul 2026 NEUTRAL 7/10 **27% Revenue Growth in Q1FY27; PAT Declines 18% as Gas Costs Surge 39%** PDF

The results underscore the vulnerability of City Gas Distribution (CGD) margins to regulatory allocation changes and global energy price volatility, even when operational demand remains robust.

Revenue (Q1FY27): -1,910 Cr · Standalone PAT (Q1FY27): -133 Cr · Gas Procurement Cost: -1,454 Cr

26 Jun 2026 POSITIVE 7/10 **ATGL Shareholders Approve Dividend and Re-appointment of Gautam Adani at 21st AGM** PDF

Adani Total Gas Limited (ATGL) successfully passed all six resolutions at its 21st Annual General Meeting held on June 25, 2026. Key approvals include the adoption of FY 2025-26 financial statements and the official declaration of a dividend for the same period. Shareholders also ...

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#97 ARE&M Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹730	₹678 (7.1% away)	₹344 (-52.9%)	78 · 5 touches

Forming since 2026-08-16 (15 weeks) · verify on your own chart before acting

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relevance ≥ 7/10 · newest first

08 Nov 2026 POSITIVE 8/10 **Q2 Earnings Call: Board Approves ₹2,320 Cr LFP Prismatic Cell & Pack Capex; Rev Up at ₹...** PDF

The ₹2,320 crore investment accelerates the company's pivot toward energy storage systems (BESS) and EV mobility, positioning it to capture non-lead-acid market share despite near-term gestation cost drag.

Approved Giga Capex: ₹2,320 crores · Giga Capex vs TTM Revenue: ~15.9% · Planned Cell Capacity: 5 gigawatt-hour

02 Nov 2026 POSITIVE 8/10 **ARE&M Approves ₹2,320 Cr Capex for Giga Corridor & Declares ₹4.30/Share Dividend** PDF

The ₹2,320 crore capex equals ~15.9% of TTM revenue (₹14,628 Cr) and ~17.9% of market cap (₹12,961 Cr), significantly accelerating the company's transition into EV cells and battery packs.

Capex approved: ₹2,320 crore · Capex vs TTM revenue: ~15.9% · Capex vs Market Cap: ~17.9%

10 Aug 2026 POSITIVE 7/10 **Rs 550 Cr Additional Investment Approved for Gigafactory and Power Systems Subsidiari...** PDF

This investment is critical for ARE&M's transition from traditional lead-acid batteries to Lithium-ion technology, which is essential for long-term relevance in the electric vehicle (EV) and energy storage markets.

Additional investment in ARACT: Rs 500 Cr · Total ARACT approval: Rs 2,500 Cr · Additional investment in ARPSL: Rs 50 Cr

MULTIBAGGER AI — LATEST ANALYSIS

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POSSIBLE Score 42 · Fundamentals C · Base +25% · Bull +65% · Bear -25% · Horizon 30-48 months

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 08 Nov 2026 · model thinks it is largely priced in

Positives

- Market leadership in domestic lead-acid replacement battery market under the established 'Amaron' brand
- Prudent balance sheet with low gearing (D/E of 0.08, debt of ₹684 Cr vs net worth of ₹8,345 Cr) providing capital cushion for heavy capex
- Proactive strategic pivot toward New Energy (5 GWh LFP cell and pack expansion) mitigating terminal decline risk of lead-acid

Risks

- Promoter shareholding is low at 32.86%, below the 35% governance threshold
- Persistent margin contraction: consolidated EBITDA margin compressed to 8.8% in Q2 FY27 from 10.8% in FY26 and 13.6% in FY24 due to raw material inflation and new energy startup drag
- High execution and technological obsolescence risk in the ₹2,320 Cr 30-month LFP cell project amidst global oversupply

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#98 BIOCON Bear Flag · Weekly chart

Bearish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹357	₹318 (10.7% away)	₹190 (-46.8%)	78 · 5 touches

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LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

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18 Nov 2026 POSITIVE 7/10 **Biocon Receives European Commission Approval for Pebrilzo (Pertuzumab Biosimilar)** PDF

Broadens Biocon's global oncology footprint in high-value biosimilars and enhances monetization following its US FDA approval and CHMP clearance.

Dosage form: 420 mg concentrate · Oncology biosimilars approved in US & EU: 5 · CHMP opinion date: September 17, 2026

04 Nov 2026 NEGATIVE 7/10 **Biocon Q2 FY27 Net Profit Drops 52% YoY to ₹41 Cr Despite Revenue Rising 2% to ₹4,...** PDF

The slowdown in Biosimilars EBITDA and sharp decline in overall PAT compress short-term profitability, though pipeline commercialization (such as the $400M Brazil contract) underpins future pipeline value.

Q2 FY27 Revenue from Operations: ₹4,389 Cr · Q2 FY27 Reported PAT: ₹41 Cr · Q2 FY27 EBITDA Margin: 20%

21 Sep 2026 POSITIVE 7/10 **Biocon Receives EMA CHMP Positive Opinion for Pertuzumab Biosimilar Pebrilzo®** PDF

Expands Biocon's high-barrier biosimilar oncology franchise in the European market, reinforcing its biosimilars-led growth strategy following the Viatris integration.

Dosage strength: 420 mg concentrate solution · Commercialized biosimilars globally: 12 · Biosimilar pipeline assets: 20+

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

UNLIKELY **Score 38 · Fundamentals C · Base +22% · Bull +45% · Bear -25% · Horizon 24-36 months**

On: General Updates · analysed 03 Aug 2026

Positives

- Yesafili has FDA interchangeability status, enabling pharmacy-level substitution in a $5.89B US market.
- Full consolidation of Biocon Biologics (100% WOS) eliminates minority interest leakage.
- Complements expanding global portfolio of 12 commercialized biosimilars.

Risks

- Very low current ROCE (2.0%) and heavy interest/depreciation drag following the $3B+ Viatris transaction.
- Severe price erosion (40-60%) in US biosimilars as multiple competitors enter the aflibercept market.
- High geographical concentration risk with 46% revenue tied to US regulatory and market dynamics.

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#99 TVSHLTD Cup and Handle · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹13,367	₹14,170 (6.0% away)	₹17,124 (+28.1%)	75 · 4 touches

Forming since 2026-09-07 (50 sessions) · verify on your own chart before acting

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LAST 3 HIGH-IMPACT NSE ANNOUNCEMENTS

relevance ≥ 7/10 · newest first

28 Oct 2026 POSITIVE 8/10 **TVS Holdings Reports TVS Motor Demerger of Consumer Finance Business into Harita A...** PDF

Unlocks value by establishing dedicated, independent platforms for mobility and consumer finance, providing sharper operational focus and direct capital allocation flexibility across the group.

Additional effective holding in TVS Credit Services: ~2.4% · Target paid-up capital (Harita ARC): Rs. 25,000/- · Customer reach of consumer finance ...

09 Sep 2026 NEUTRAL 7/10 **TVS Holdings Allots 93.07 Cr Bonus 6% NCRPS Worth Rs 930.7 Cr Under Scheme** PDF

The issuance creates a future redemption liability of ~Rs 930.68 Cr plus a 6% annual dividend commitment, returning capital to shareholders while utilizing holding company balance sheet liquidity.

Total NCRPS Allotted: 93,06,76,784 · Bonus Ratio: 46:1 · Total Nominal Value: Rs 930.68 Cr

27 Aug 2026 POSITIVE 7/10 **TVS Holdings Sets Sep 8, 2026 Record Date for 46:1 Bonus Preference Shares** PDF

This restructuring allows the company to reward equity shareholders by capitalizing retained earnings into fixed-income yielding instruments (6% coupon) without diluting voting equity.

Bonus Ratio: 46 preference shares for every 1 equity share · Preference Share Face Value: INR 10 · Coupon Rate: 6% cumulative

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#100 JLHL Cup and Handle · Daily chart

Bullish bias FORMING



CLOSE (EOD)	TRIGGER	MEASURED TARGET	PATTERN SCORE
₹297	₹330 (10.8% away)	₹431 (+44.9%)	77 · 4 touches

Forming since 2026-07-30 (78 sessions) · verify on your own chart before acting

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relevance ≥ 7/10 · newest first

29 Oct 2026 POSITIVE 7/10 **JLHL Approves ₹150 Cr Land Acquisition for Pune South; Q2 FY27 Revenue at ₹456.5 Cr** PDF

Securing land ownership aligns with JLHL's all-hub owned model, avoiding long-term lease inflation while adding certainty to its major Pune expansion pipeline.

Pune South Land Consideration: INR150 crores · Net Cash Outflow for Land: INR100 crores · Q2 FY27 Income: INR456.5 crores

23 Oct 2026 POSITIVE 7/10 **Jupiter Life Line to Acquire Pune Land for ₹150 Cr and Incorporate New Subsidiary** PDF

Owning the land removes long-term lease liabilities, strengthens the asset base, and secures the site for its planned expansion towards 2,500 beds.

Land acquisition consideration: ₹150 Crores · Land area: ~11,452.07 square metres · Acquisition vs TTM revenue: ~9.6%

19 Oct 2026 POSITIVE 8/10 **Secures ₹500 Cr Term Loan from HDFC Bank to Fund Hospital Capex** PDF

The ₹500 Cr facility locks in funding to scale bed capacity from 1,061 toward the targeted 2,500 beds, though it will increase leverage from current debt of ₹335 Cr (D/E: 0.21) once drawn down.

Term Loan Facility: Rs. 500 Cr · LC Sublimit: Rs. 300 Cr · Current Outstanding: NIL

MULTIBAGGER AI — LATEST ANALYSIS

flashfinance.news/multibagger-ai →

POSSIBLE **Score 60 · Fundamentals B · Base +65% · Bull +180% · Bear -35% · Horizon 24-36 months**

On: Analysts/Institutional Investor Meet/Con. Call Updates · analysed 29 Oct 2026 · model thinks it is largely priced in

Positives

- Severe valuation disconnect: Trading at 9.1x trailing P/E and 1.1x P/B vs hospital peer median P/E of 46.7x.
- Inflecting gestation drag: Dombivli unit EBITDA drag narrowed from ₹9.5 Cr in Q1 FY27 to just ₹20 lakh in Q2 FY27, signaling rapid breakeven.
- Aggressive capacity roadmap: Scaling from 1,061 operational beds to ~2,500 beds via Dombivli, Pune South, and Mira Road greenfield projects.

Risks

- Greenfield execution and J-curve drag: Ongoing capex for Pune South (~₹220 Cr spent) and Mira Road (~₹80 Cr spent) will inflate depreciation and interest costs before revenues mature.
- Regional concentration risk: ~84% of revenue originates from Maharashtra (Thane and Pune), leaving the company vulnerable to state regulatory or competitive pressures.
- Moderate promoter holding: Promoter stake stands at 40.91%, offering acceptable but not dominant control.

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Stocks at new highs, new lows and all-time highs

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