

MiCA White Paper

GOMINING Token

In accordance with Title II of Regulation (EU) 2023/1114 (MiCA)

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

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01 DATE OF NOTIFICATION

2025-12-17

COMPLIANCE STATEMENTS

- 02 This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
- 03 This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
- 04 The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
- 05 The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
- 06 The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

SUMMARY

07 Warning

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

08 Characteristics of the crypto-asset

The GOMINING token is a utility token used within the GoMining ecosystem. It is deployed on multiple blockchains (including Ethereum, BNB Chain, TON, and Solana) and is used primarily to pay maintenance fees for Digital Miners with the GoMining ecosystem and to participate in protocol governance through veGOMINING. GoMining ecosystem (goods/services) is provided by the issuer of the GOMINING token. It is designed exclusively for use with the GoMining ecosystem.

The GOMINING token is used for:

- I. **payment of maintenance fees for digital miners** – holders can receive a discount of up to 20%, depending on the number of maintenance days covered by their token balance;
- II. **participation in protocol governance (veGOMINING)** – by locking tokens in a smart contract, holders gain voting rights to make decisions within the protocol;
- III. **access to ecosystem features** – such as VIP tiers, Launchpad, and gamified elements like Miner Wars.

Rights and obligations of the token holder:

Rights:

- I. to receive discounts on maintenance fees;
- II. to participate in governance through veGOMINING;
- III. to access exclusive features and rewards within the GoMining ecosystem;
- IV. to transfer token on supported blockchains.

Obligations:

- I. to hold a sufficient GOMINING token balance to cover the required number of maintenance days;
or
- II. to lock tokens in a smart contract to obtain voting rights; or
- III. to pay network fees and any applicable taxes associated with transactions.

What GOMINING token provides:

Maintenance fee discounts: When maintenance fees are paid in GOMINING token, users receive a discount of up to 20%. The discount depends on how many days of maintenance the holder's token balance can cover: each 18 days equals an additional 1% discount, up to 360 days for 20%.

Governance participation (veGOMINING): Holders may lock GOMINING to obtain veGOMINING voting power and vote on protocol matters such as weekly Burn & Mint cycles, distribution of rewards, and parameter changes.

Ecosystem access/benefits: Participation in GoMining features such as VIP tiers linked to veGOMINING, access to additional functionality (e.g., Launchpad participation), and integration with

gamified elements like Miner Wars.

Transferability: Tokens can be transferred on supported blockchains; standard network fees apply.

What GOMINING token does not provide:

No ownership, dividend, profit-sharing, redemption, or claim on issuer assets.

No guarantee of token value, liquidity, or availability of services/features.

How to exercise rights (procedures and conditions):

Maintenance discount:

- 1) Create/maintain a personal account in GoMining ecosystem.
- 2) Hold sufficient GOMINING in the wallet to cover the targeted number of maintenance days (18–360 days).
- 3) Pay maintenance in GOMINING through the GoMining interface; the applicable discount is calculated and applied automatically at payment.

Governance (veGOMINING):

- 1) Lock GOMINING for a chosen period via the governance interface to receive veGOMINING voting power.
- 2) Participate in voting during open windows; approved proposals are executed per protocol rules (which may include time locks and multi-sig approvals).

VIP and other features: VIP status and related features are assigned automatically based on veGOMINING participation and are accessible in the user's account when eligibility criteria are met.

General conditions: Access to certain features may require successful KYC/AML verification, and agreement to the platform Terms of Service. Users are responsible for network fees, applicable taxes, and securing their accounts.

How rights/obligations may change (modification conditions):

Governance-driven changes: Through veGOMINING votes, the community may modify protocol parameters affecting token utility, including the Burn & Mint cycle, reward distribution, discount coefficients, VIP thresholds, and other operational settings.

Technical and operational changes: Smart-contract upgrades (with security measures such as time locks), emergency pauses, or changes to integrated service providers and supported networks may affect how rights are exercised.

Legal/terms updates: Updates to Terms of Service, compliance requirements (including KYC/AML), or applicable law/regulation may condition, limit, suspend, or change access to specific features..

Supply mechanics (Burn & Mint):

Cycle and timing: Runs on a weekly cycle ending every Tuesday at 12:00 UTC. Tokens used to pay maintenance during the week are aggregated and burned.

Governance trigger: veGOMINING holders vote each week on whether to activate Burn & Mint and what portion of that week's burn should be made permanent.

Mint calculation: Newly minted tokens for the week are computed as

$$\text{GOMINING}_{\text{minted}} = (1 - V\% \times (1 - C)) \times \text{GOMINING}_{\text{burnt}}$$

V%: share of the weekly burn approved by governance to be permanently removed (0–100%).

C (mint coefficient): epoch-based coefficient that gradually increases over time (currently designed to range from 0.80 up to 0.99 across epochs).

Illustrative outcomes:

If V% = 0% (no permanent burn): minted = burnt.

If V% = 100% and C = 0.80: minted = 80% of burnt (net reduction in supply for the week).

Distribution of newly minted tokens (current design):

65% to service providers

20% to holders who have locked tokens in the veGOMINING contract

10% to GoMining rewards (with the specific distribution determined by veGOMINING votes)

5% to the project team

Parameters subject to change: Weekly activation, V%, the epoch schedule and level of the mint coefficient C, and distribution weights may be modified by governance, and may also be affected by technical safeguards (e.g., time locks, multi-sig approvals, or emergency pauses).

Notes: Actual supply effects depend on the volume of maintenance payments in GOMINING and the weekly governance outcome; no particular supply path is assured.

09 Information about Utility Token Goods/Services

Goods/services accessible with GOMINING token

The GOMINING token is designed exclusively for use with the GoMining ecosystem. Goods/services through GoMining ecosystem is provided by the issuer of the GOMINING token.

Maintenance fee payments and discounts: Holders may pay Digital Miners maintenance in GOMINING token. A discount of up to 20% applies, calculated as +1% for each 18 days of maintenance that the holder's wallet balance can cover, up to 360 days for 20%. The discount is computed automatically at payment and applies to maintenance/electricity fees of supported Digital Miners within the GoMining protocol.

Governance via veGOMINING: Holders may lock GOMINING token to obtain veGOMINING voting power. Longer lock periods provide greater voting weight. Votes may cover, among other items, whether to activate weekly Burn & Mint cycles, reward distributions, and protocol parameter changes. Standard voting windows are 7 days with execution subject to protocol rules (e.g., time-locks, multi-sig).

VIP program features: Based on veGOMINING participation, GOMINING token holders may receive VIP tiers that unlock additional platform functionality such as priority access to launchpad projects, and Miner Wars clan creation. Assignment is automatic when eligibility criteria are met.

Game and ecosystem access: GOMINING token integrates with Miner Wars for in-app utility and rewards mechanics and is used across the broader GoMining ecosystem (e.g., marketplace interactions). Rewards, where applicable, depend on user actions and protocol/game rules and are not guaranteed.

Conditions to access the above services

Personal account is required; some features may require successful KYC/AML checks and acceptance of the platform Terms of Service.

Network fees, applicable taxes, and account security are the user's responsibility.

Availability depends on protocol and service-provider operations and the functioning of supported blockchain networks.

Transferability and any restrictions

GOMINING token is transferable on supported networks (Ethereum ERC-20, BNB Chain BEP-20, TON, Solana) subject to standard network operation and fees.

Tokens locked for veGOMINING are unavailable for transfer for the selected lock period; voting power decays per the chosen lock parameters.

Access to certain services (e.g., discounts, VIP features, governance) may be limited to verified users and/or restricted in some jurisdictions in line with compliance requirements; trading availability and any venue-specific conditions are determined by the relevant trading platforms.

Technical safeguards (e.g., time-locks, multi-signature approvals, emergency pause) may temporarily affect how tokens or related utilities function.

Cross-chain movement may depend on supported bridges or integrations and can be subject to additional constraints outside the issuer's control.

10 Key information about the offer to the public or admission to trading

The GOMINING Token is not being offered to the public but is applying solely for admission to trading. The token is already issued and circulating, with no new issuance or subscription period planned. Admission to trading is sought on the Kraken Exchange.

<i>Total offer amount</i>	Not applicable
<i>Total number of tokens to be offered to the public</i>	Not applicable
<i>Subscription period</i>	Not applicable
<i>Minimum and maximum subscription amount</i>	Not applicable
<i>Issue price</i>	Not applicable
<i>Subscription fees (if any)</i>	Not applicable
<i>Target holders of tokens</i>	Not applicable
<i>Description of offer phases</i>	Not applicable
<i>CASP responsible for placing the token (if any)</i>	Not applicable
<i>Form of placement</i>	Not applicable
<i>Admission to trading</i>	Admission to trading is sought on the Kraken Exchange

A. PART A - INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

A.1 Name

GoMining (Czech) s.r.o.

A.2 Legal Form

Limited Liability Company

A.3 Registered Address

Aviatická 1092/8, 161 00 Praha 6, CZ

A.4 Head Office

Aviatická 1092/8, 161 00 Praha 6, CZ

A.5 Registration Date

2024-05-24

A.6 Legal Entity Identifier (LEI)

315700WS9HUQEAQEFZ32

A.7 Another Identifier Required Pursuant to Applicable National Law

Identification Number: 21518700

A.8 Contact Telephone Number

+420910921945

A.9 E-mail Address

legal@gomining.cz

A.10 Response Time (Days)

002

A.11 Parent Company

ASOLLA LIMITED, a company, incorporated, organized and existing under the laws of Cyprus with registration number HE 450955, having its registered address at 28 Oktovriou, 339, TRILOGY EAST TOWER, 3rd floor, Flat/Office 305, 3106, Limassol, Cyprus

A.12 Members of the Management Body

Full Name	Business Address	Function
PETR MÜCK	Aviatická 1092/8, 161 00 Praha 6, Czechia	Director

A.13 Business Activity

Production, trade and services not listed in Annexes 1 to 3 of the Trade Licensing Act, within the scope of the fields of activity of trade and service mediation and provision of services related to virtual assets.

A.14 Parent Company Business Activity

Principal activities: Software development for external customers, carrying on the business of a holding company.

Markets: EU, Hong Kong, BVI

A.15 Newly Established

true

A.16 Financial Condition for the past three Years

Not applicable, GoMining (Czech) s.r.o. was formally incorporated on 24 May, 2024

A.17 Financial Condition Since Registration

The following is a summary of the financial position of GoMining (Czech) s.r.o. since its incorporation. The company was founded in 2024, and active business operations began in the second half of 2025.

The share capital of the GoMining (Czech) s.r.o. is 3.225.00 CZK.

Profit and loss statement: (CZK, '000)	From 24 May 2024 to 31 December 2024	From 1 January 2025 to 31 December 2025, forecast
Operating profit/loss	0	24,279

Balance sheet: (CZK, '000)	From 24 May 2024 to 31 December 2024	From 1 January 2025 to 31 December 2025, forecast
Total assets	10	26,685

Total equity	10	21,632
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B. PART B - INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING ADMISSION TO TRADING

B.1 Issuer different from offeror or person seeking admission to trading

Yes

B.2 Name

GoMining (BVI) Limited

B.3 Legal Form

Private company limited by shares

B.4 Registered Address

Trinity Chambers, PO Box 4301, Road Town, Tortola, VG

B.5 Head Office

Trinity Chambers, PO Box 4301, Road Town, Tortola, VG

B.6 Registration Date

2022-11-03

B.7 Legal Entity Identifier

N/A

B.8 Another Identifier Required Pursuant to Applicable National Law

BVI company number: 2110978

B.9 Parent Company

ASOLLA LIMITED, a company, incorporated, organized and existing under the laws of Cyprus with registration number HE 450955, having its registered address at 28 Oktovriou, 339, TRILOGY EAST TOWER, 3rd floor, Flat/Office 305, 3106, Limassol, Cyprus

B.10 Members of the Management Body

ASOLLA LIMITED, a company, incorporated, organized and existing under the laws of Cyprus with registration number HE 450955, having its registered address at 28 Oktovriou, 339, TRILOGY EAST TOWER, 3rd floor, Flat/Office 305, 3106, Limassol, Cyprus, is the sole director and shareholder of GoMining (BVI) Limited

Full Name	Business Address	Function
<i>ASOLLA LIMITED</i>	28 Oktovriou, 339, TRILOGY EAST TOWER, 3rd floor, Flat/Office 305, 3106, Limassol, CY	Director
<i>NATALIA DUMITRO EVRIPIDOU</i>	28 Oktovriou, 339, TRILOGY EAST TOWER, 3rd floor, Flat/Office 305, 3106, Limassol, CY	Director of Asolla Limited

B.11 Company Business Activity

GoMining (BVI) Limited is engaged in issuing and operating the GOMINING token, which functions as a means of payment within the GoMining ecosystem, to implement the project described in this whitepaper.

GOMINING provides goods and services within the GoMining ecosystem.

The GOMINING token can be used to purchase NFTs and participate in protocol governance through staking and voting. The ecosystem is designed as a community driven, rewards-based platform, that promoting long-term engagement and decentralized management.

B.12 Parent Company Business Activity

Software development and holding company

C. PART C - INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114

C.1 Name

Not applicable

C.2 Legal Form

Not applicable

C.3 Registered Address

Not applicable

C.4 Head Office

Not applicable

C.5 Registration Date

Not applicable

C.6 Legal Entity Identifier

Not applicable

C.7 Another Identifier Required Pursuant to Applicable National Law

Not applicable

C.8 Parent Company

Not applicable

C.9 Reason for Crypto-Asset White Paper Preparation

Not applicable

C.10 Members of the Management Body

Not applicable

C.11 Operator Business Activity

Not applicable

C.12 Parent Company Business Activity

Not applicable

C.13 Other persons drawing up the white paper under Article 6 (1) second subparagraph MiCA

Not applicable

C.14 Reason for drawing up the white paper under Article 6 (1) second subparagraph MiCA

Not applicable

D. PART D - INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

D.1 Crypto-Asset Project Name

GoMining

D.2 Crypto-Assets Name

GOMINING token

D.3 Abbreviation

GOMINING

D.4 Crypto-Asset Project Description

GoMining ecosystem is a digital mining platform that offers multiple ways to earn Bitcoin and leverage exposure to it via a user-friendly ecosystem powered by the GOMINING utility token. This ecosystem's key offerings include digital miner collectibles linked to real Bitcoin mining power and a competitive GameFi mining experience in the Miner Wars game.

D.5 Details of all persons involved in the implementation of the crypto-asset project

Full Name	Business Address	Function
GoMining (BVI) Limited	Trinity Chambers, PO Box 4301, Road Town Tortola, British Virgin Islands	GOMINING token issuer
SIA Yucca Digital ("Yucca")	Rīga, Elizabetes iela 22 - 42, LV-1050	GoMining application owner
GoMining (Czech) s.r.o.	Aviatická 1092/8, 161 00 Praha 6, Czechia	Virtual assets service provider acting on the basis of sales agency agreements with GoMining (BVI) Limited and BMINE (BVI) Limited. GoMining (Czech) s.r.o. distributes virtual (crypto) assets to EU residents
Samson Solutions s.r.o.	Záhřebská 562/41, Vinohrady, 120 00 Prague, Czech Republic	Consulting provider

D.6 Utility Token Classification

true

D.7 Key Features of Goods/Services for Utility Token Projects

The GOMINING utility token provides access to:

Mining Services: GOMINING token holders who own Digital Miners receive discounted maintenance payments with savings of up to 20% on their mining operation costs.

Governance Services: Token holders can participate in protocol governance through veGOMINING voting rights, which allows them to vote on important protocol decisions and participate in the weekly Burn & Mint cycle governance process.

Gaming and Entertainment: The token provides access to the Miner Wars competitive gaming platform where users can participate in tournaments and earn rewards. VIP token holders receive additional benefits including the ability to create and manage clans within the gaming ecosystem.

D.8 Plans for the Token

GOMINING operates as a proven utility token that serves as a payment method for services and fees across the GoMining platform. The project is committed to preserving and extending the token's practical applications within its ecosystem. Planned enhancements include developing new utility functions, growing adoption through strategic partnerships, and deepening integration with GoMining's compliant infrastructure framework. All future changes to the token's functionality will adhere to relevant regulatory standards and requirements.

Past Milestones

Launched the token on ETH, BSC, SOL and TON; listings on major DEXs (1inch, SushiSwap, PancakeSwap, Uniswap) and CEXs (Bibox, BitGlobal, HitBTC, LBank, EXMO, MEXC Global, Phemex, Gate.io, Bitfinex, HTX, Kucoin, Kraken).

Completed an audit by CertiK and Cyberscope.

Released mobile apps (iOS/Android), the first NFT collection, and an in-house crypto payment gateway; enabled payment of electricity and maintenance in GOMINING; launched the Miner Wars game; launched an educational platform; launched a BTCfi launchpad.

Introduced new tokenomics with a community-regulated Burn & Mint mechanism; implemented governance voting and launched veGOMINING voting; enabled staking.

Integrated the ecosystem with TON (TON wallets, GOMINING on TON, joint NFT) and Solana; enabled NFT minting across multiple blockchains; opened an API for partner integrations; enabled marketplace operations via TON and Trust Wallet.

Expanded infrastructure to over 10,000,000 TH/s.

Achieved compliance and market readiness milestones including Bitcoin Mining Council membership, legal opinions enabling operations in key regions (including the U.K., USA, South Korea), and EU trademark registration.

Secured strategic partnerships (e.g., Bitmain; collaboration with Foundry USA Pool and entry into the U.S. hosting market) and a \$3M investment from Bitscale Capital.

Future Milestones

Commission a new data center in the USA and launch GoMining's own mining pool; increase hashrate targets toward 25,000,000 TH/s.

Release an internal wallet and a Web3 non-custodial BTC wallet; add auction functionality to the digital miner marketplace.

Roll out hashrate-as-a-service (B2B2C), a digital-miner lending protocol, a flexible earn-on-crypto solution for the custodial wallet, and BNPL functionality for miner purchases.

Please refer to the project's website for any further information regarding future milestones.

D.9 Resource Allocation

GoMining has already allocated resources: budget for legal and regulatory work to meet MiCA; engineering headcount and cloud infrastructure for issuance and lifecycle operations; independent smart-contract audits and ongoing security monitoring; KYC/AML providers and compliance operations; accounting and reporting support; and funds for communications and liquidity provisioning. These allocations are active and fully funded by GoMining.

D.10 Planned Use of Collected Funds or Crypto-Assets

Not applicable

E. PART E - INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.1 Public Offering or Admission to Trading

ATTR

E.2 Reasons for Public Offer or Admission to Trading

The admission to trading aims to make the crypto-asset more accessible and easier to trade. By establishing a formal secondary market, investors can more effectively determine fair market value through transparent price discovery mechanisms. This increased trading accessibility not only expands opportunities for market participation but also helps strengthen the crypto-asset's market presence and practical applications.

E.3 Fundraising Target

Not applicable

E.4 Minimum Subscription Goals

Not applicable

E.5 Maximum Subscription Goal

Not applicable

E.6 Oversubscription Acceptance

Not applicable

E.7 Oversubscription Allocation

Not applicable

E.8 Issue Price

Not applicable

E.9 Official Currency or Any Other Crypto-Assets Determining the Issue Price

Not applicable

E.10 Subscription Fee

Not applicable

E.11 Offer Price Determination Method

Not applicable

E.12 Total Number of Offered/Traded Crypto-Assets

Not applicable

E.13 Targeted Holders

ALL

E.14 Holder Restrictions

GOMINING token has no limitations on where its holders can be located. However, we choose not to promote our product in certain regions including Afghanistan, Bangladesh, Belarus, Bolivia, Burundi, Central African Republic, Democratic Republic of Congo, Cuba, Ecuador, Eritrea, Guinea, Guinea-Bissau, Hong Kong, Iran, Iraq, Kyrgyzstan, Lebanon, Libya, Mali, Malta, Myanmar, Namibia, Nepal, North Korea, Palau, People's Republic of China, Russia, Singapore, Somalia, South Sudan, Sudan, Syria, Turkey, the Crimea, Donetsk, Luhansk/Lugansk, Zaporizhzhia, and Kherson regions of Ukraine, Venezuela, Yemen, and Zimbabwe.

E.15 Reimbursement Notice

Not applicable

E.16 Refund Mechanism

Not applicable

E.17 Refund Timeline

Not applicable

E.18 Offer Phases

Not applicable

E.19 Early Purchase Discount

Not applicable

E.20 Time-Limited Offer

Not applicable

E.21 Subscription Period Beginning

Not applicable

E.22 Subscription Period End

Not applicable

E.23 Safeguarding Arrangements for Offered Funds/Crypto-Assets

Not applicable

E.24 Payment Methods for Crypto-Asset Purchase

Not applicable

E.25 Value Transfer Methods for Reimbursement

Not applicable

E.26 Right of Withdrawal

Not applicable

E.27 Transfer of Purchased Crypto-Assets

Not applicable

E.28 Transfer Time Schedule

Not applicable

E.29 Purchaser's Technical Requirements

The purchase of GOMINING tokens will be accessible through trading platforms to eligible users of these platforms. As a result, token holders must comply with the platforms' specific requirements. To hold

GOMINING tokens, users need a compatible wallet, which can either be self-custodial or managed by a third-party.

E.30 Crypto-asset service provider (CASP) name

Not applicable

E.31 CASP identifier

Not applicable

E.32 Placement Form

NTAV

E.33 Trading Platforms name

Kraken

E.34 Trading Platforms Market Identifier Code (MIC)

PGSL

E.35 Trading Platforms Access

Users can access the trading platforms via platforms' respective websites, subject to account registration and KYC verification in accordance with applicable laws and platform policies.

E.36 Involved Costs

Trading venues that support GOMINING establish their own independent fee structures, which may include various charges for transactions, withdrawals, and other services. These fees are set and managed solely by the platforms themselves, with no involvement from the issuer. Users should carefully review and understand their chosen platform's fee structure before conducting any transactions.

E.37 Offer Expenses

Not applicable

E.38 Conflicts of Interest

The persons involved in the admission to trading of GOMINING tokens is not aware of any conflicts of interest that could materially impact the admission to trading process or its outcome. Should any potential conflicts arise, they will be promptly disclosed and managed in accordance with applicable regulatory requirements and best practices to ensure fair and transparent trading conditions.

E.39 Applicable Law

Not applicable.

E.40 Competent Court

Subject to mandatory applicable law, any dispute arising out of or in connection with this white paper and all claims in connection with the GOMINING token shall be exclusively, including the validity, invalidity, breach or termination thereof, subject to the jurisdiction of the competent courts of the Czech Republic.

F. PART F - INFORMATION ABOUT THE CRYPTO-ASSETS

F.1 Crypto-Asset Type

GOMINING token is classified as a crypto-asset other than an asset referenced token or e-money token under MiCA, (EU) 2023/1114, specifically, a utility token pursuant to Article 3(1)(9) of the MiCA. It is solely intended to provide access to services and products within the GoMining ecosystem.

F.2 Crypto-Asset Functionality

GOMINING token is a utility token that provide several connected functions within the GoMining ecosystem. Its primary purpose is provide access to GoMining ecosystem – services and products, which are available on the gomining website (<https://www.gomining.com>).

Token holders use GOMINING tokens to pay maintenance fees for their Digital Miners. When users hold tokens in their wallets, they receive graduated discounts of up to 20% on these maintenance fees. The veGOMINING system grants token holders voting power to participate in important protocol governance decisions. Additionally, tokens provide access to various ecosystem features including gaming platforms, VIP program benefits, and launchpad opportunities. Additionally, token holders can also use GOMINING token to trade their Digital Miners on GoMining marketplace. The tokens work with the Miner Wars gaming platform, allowing users to participate in competitive gaming activities and earn rewards.

F.3 Planned Application of Functionalities

The functionalities described in F.2 above are already in place, however, reference can be made to section D.8 "Plans for the token" for any future changes to the GOMINING token functionality.

F.4 Type of white paper

OTHR

F.5 The type of submission

NEWT

F.6 Crypto-Asset Characteristics

The GOMINING token is a crypto-asset other than an asset-referenced token or e-money token, specifically a utility token within the meaning of Article 3(1)(9) of MiCA. GOMINING token is a utility token design exclusively for use within the GoMining ecosystem.

GOMINING token enables holders to participate in the Bitcoin mining ecosystem by receiving up to 20% discounts on mining maintenance fees, engaging in protocol governance through veGOMINING voting rights, participating in the Miner Wars gaming platform, and utilizing VIP program benefits, collectively driving the democratization and accessibility of Bitcoin mining infrastructure. Users can transfer their GOMINING tokens freely.

The GOMINING token is used for (core features include):

- I. **payment of maintenance fees for digital miners** – holders can receive a discount of up to 20%, depending on the number of maintenance days covered by their token balance;
- II. **participation in protocol governance (veGOMINING)** – by locking tokens in a smart contract, holders gain voting rights to make decisions within the protocol;
- III. **access to ecosystem features** – such as VIP tiers, Launchpad, and gamified elements like Miner Wars.

Rights and obligations of the token holder:

Rights:

- I. to receive discounts on maintenance fees;
- II. to participate in governance through veGOMINING;
- III. to access exclusive features and rewards within the GoMining ecosystem;
- IV. to transfer a token on supported blockchains.

Obligations:

- I. to hold a sufficient GOMINING token balance to cover the required number of maintenance days; or
- II. to lock tokens in a smart contract to obtain voting rights; or
- III. to pay network fees and any applicable taxes associated with transactions.

Current supply: <https://app.gomining.com/ve-tokenomics>

Blockchain platform: ETH
Smart contract address: 0x7ddc52c4de30e94be3a6a0a2b259b2850f421989
Blockchain platform: BSC
Smart contract address: 0x7ddc52c4de30e94be3a6a0a2b259b2850f421989
Blockchain platform: SOL
Smart contract address: 3KzAE8dPyJRgZ36Eh81v7WPwi6dm7bDhdMb8EAus2RAf
Blockchain platform: TON
Smart contract address: EQD0laik0FgHV8aNfRhebi8GDG2rpDyKGXem0MBfya_Ew1-8

Token Standards: ERC-20, BEP-20, SPL, Jetton

F.7 Commercial name or trading name

GoMining

F.8 Website of the issuer

<https://www.gomining.com>

F.9 Starting date of offer to the public or admission to trading

2026-01-21

F.10 Publication date

2025-12-17

F.11 Any other services provided by the issuer

The elements form the GoMining ecosystem a blockchain based platform combining digital ownership, tokenized payments and mining rewards distribution.

F.12 Language or languages of the white paper

English

F.13 Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available

Not available

F.14 Functionally Fungible Group Digital Token Identifier, where available

Not available

F.15 Voluntary data flag

false

F.16 Personal data flag

false

F.17 LEI eligibility

true

F.18 Home Member State

Czech Republic

F.19 Host Member States

Austria, Belgium, Bulgaria, Croatia, Cyprus, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

G. PART G - INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.1 Purchaser Rights and Obligations

After purchasing the GOMINING token, the token holder (purchaser) has access to goods/services provided by its issuer in GoMining ecosystem.

The GOMINING token functions primarily as a digital utility voucher, allowing users (purchaser) to pay for maintenance fees on Digital Miners with discounts of up to 20%, participate in veGOMINING governance voting, and access ecosystem features including gaming platforms and VIP programs. Holding and using the GOMINING token grants transfer rights and platform benefits, with additional services and utilities available as the GoMining ecosystem evolves.

Purchasers acknowledge that the GOMINING token is a utility token and does not represent ownership, financial returns, or redemption rights. Users must comply with platform terms of service and applicable laws, maintain responsibility for secure token storage and management, and ensure minimum balance requirements for certain utility functions where necessary.

G.2 Exercise of Rights and Obligation

Services and products will be published on website: <https://www.gomining.com>. After purchasing the GOMINING token, the token holder (purchaser) has access to goods/services provided by its issuer in GoMining ecosystem.

Holders of GOMINING tokens can exercise their rights by using the token within the GoMining platform to pay for maintenance fees, access ecosystem features, and participate in governance voting. The use of GOMINING tokens for maintenance payment discounts, veGOMINING voting power, gaming access, or other utilities are subject to the terms and conditions of the GoMining platform.

Users must comply with platform requirements including wallet connectivity and minimum balance maintenance where applicable. GoMining reserves the right to modify or expand token functionalities in line with ecosystem developments.

All rights, obligations, and conditions must be exercised in compliance with applicable laws and the provisions outlined in the whitepaper. Changes or new information will be regularly published on the website or in updates to this whitepaper and/or in the Terms of Use and related documentation available on the website.

G.3 Conditions for Modifications of Rights and Obligations

GoMining may modify or expand token functionalities and the related rights and obligations of GOMINING token holders in line with ecosystem developments. The project is continuously evolving and the content of this technical document may change over time.

Community-governed modifications: The weekly activation of the Burn & Mint mechanism and the distribution of GoMining rewards are determined by veGOMINING vote holders. Related parameters, including updates to discounts or reward allocations tied to Burn & Mint cycles, may change on a weekly basis in accordance with the results of such governance votes.

Company-implemented modifications: The Company may make changes to platform features and specifications, including introducing new functionality, integrations with additional blockchains, and updates foreseen in the roadmap. Such changes may affect how GOMINING token utilities are exercised within the GoMining platform.

Conditions and prerequisites: Users must meet platform requirements (including wallet connectivity and, where applicable, sufficient token balance) and complete KYC/KYT to use the GoMining ecosystem. Interaction with the ecosystem is governed by the Terms of Use and Privacy Policy available on the website.

Communication and documentation: Modifications may be reflected in updates to this whitepaper and/or in the Terms of Use and related documentation available on the website.

G.4 Future Public Offers

Not applicable

G.5 Issuer Retained Crypto-Assets

Not applicable

G.6 Utility Token Classification

true

G.7 Key Features of Goods/Services of Utility Tokens

GOMINING token provides access to goods/services provided by its issuer in GoMining ecosystem.

GOMINING token can be used as a utility token to pay for maintenance fees and services offered on the GoMining platform or to access ecosystem features. The GOMINING token is the central utility token of the GoMining ecosystem. It is a multi-chain token deployed across Ethereum (ERC-20), BSC (BEP-20), TON, and Solana networks with multiple functions across the GoMining platform, including: A) Mining Maintenance Services: Access to discounted electricity and operational costs for tokenized Bitcoin mining power represented as Digital Miners, with savings of up to 20% on maintenance fees. B) Governance Services: Participation in protocol governance through the veGOMINING system, including decisions on burn & mint cycles and protocol parameters. C) Gaming and Entertainment: Access to Miner Wars competitive gaming platform with tournament participation for earning rewards.

G.8 Utility Tokens Redemption

The GOMINING token is not redeemable for any other asset, fiat currency, or payment instrument, and does not constitute any legal right, claim, or obligation against the issuer or any third party. It may only be used within the GoMining platform for specified utility services, utility discounts, and platform-related benefits under predefined conditions.

Holders can redeem GOMINING for the following goods/services on the GoMining platform:

Maintenance and electricity payments from Digital Miners owners to service providers, where GOMINING functions as a discount token. The discount depends on the token balance's ability to cover future maintenance: for every 18 days of maintenance coverage, the discount increases by 1%, up to a maximum of 20% at 360 days of coverage.

Purchase of Digital Miners on the primary or secondary market within the ecosystem.

In-app purchases in the Miner Wars game.

Access to additional platform functionality via veGOMINING/VIP tiers (e.g., the ability to create a clan in Miner Wars), as well as VIP-level-related maintenance discounts, in accordance with platform rules.

All redemptions are limited to the utilities and benefits available on the GoMining platform and are subject to the platform's terms and predefined conditions.

G.9 Non-Trading Request

true

G.10 Crypto-Assets Purchase or Sale Modalities

Not applicable

G.11 Crypto-Assets Transfer Restrictions

No restrictions apply to the transfer of GOMINING tokens

G.12 Supply Adjustment Protocols

true

G.13 Supply Adjustment Mechanisms

The GOMINING token implements a Burn & Mint Equilibrium system that operates through weekly cycles to maintain long-term supply stability. Each week, tokens collected from maintenance payments when

users pay for electricity consumed by their digital miners are permanently burned, irreversibly reducing the circulating supply based on actual utility usage. New tokens are simultaneously minted weekly according to a defined formula and governance voting system that uses an output coefficient starting at 0.8 and gradually increasing to 0.99 as the system progresses through different epochs. The minting process is algorithmically determined based on protocol performance metrics, with governance-controlled parameters ensuring that the number of minted tokens remains consistently lower than the number burned. This design creates a steady net reduction in supply while balancing deflationary pressure from burns with controlled inflationary pressure from mints, with all burn and mint decisions subject to approval by veGOMINING holders through the governance system.

G.14 Token Value Protection Schemes

false

G.15 Token Value Protection Schemes Description

Not applicable

G.16 Compensation Schemes

false

G.17 Compensation Schemes Description

Not applicable

G.18 Applicable Law

Regulation (EU) 2023/1114 of the European Parliament and of the Council of 31 May 2023 on markets in crypto-assets, and amending Regulations (EU) No 1093/2010 and (EU) No 1095/2010 and Directives 2013/36/EU and (EU) 2019/1937

G.19 Competent Court

Subject to mandatory applicable law, any dispute arising out of or in connection with this white paper and all claims in connection with the GOMINING token shall be exclusively, including the validity, invalidity, breach or termination thereof, subject to the jurisdiction of the competent courts of the Czech Republic.

H. PART H – INFORMATION ON THE UNDERLYING TECHNOLOGY

H.1 Distributed ledger technology

The GOMINING token is deployed across multiple blockchain networks including Ethereum (ERC-20), Binance Smart Chain (BEP-20), TON (The Open Network), and Solana, providing users with multi-chain accessibility and interoperability across different ecosystems.

H.2 Protocols and Technical Standards

The GOMINING token is a crypto-asset as defined by article 3(1)(5) of the Markets in Crypto-Assets Regulation (EU) 2013/1114 ('MiCA') that utilises multiple token standards across different blockchain networks including ERC-20 (Ethereum), BEP-20 (Binance Smart Chain), TON smart contract standard, and Solana Program Library (SPL) token standard. As multi-chain tokens, GOMINING follows standardized rules for token transfers, transaction approvals, data access, and supply management across all networks, ensuring compatibility with cryptocurrency wallets, exchanges, and DeFi applications.

H.3 Technology Used

The GOMINING token uses the ERC-20, BEP-20, SPL and Jetton fungible token standards on Ethereum, Binance Smart Chain, The Open Network, and Solana and may be deployed on other blockchain networks in the future to expand its functionality and accessibility within the GoMining ecosystem.

H.4 Consensus Mechanism

Blockchains use consensus mechanisms to enable their decentralized networks of nodes to agree on transaction validity and ordering. The GOMINING token operates across multiple networks with different consensus models: Ethereum uses Proof-of-Stake (PoS) where validators must stake ETH as collateral and risk losing their stake for validating fraudulent transactions, Binance Smart Chain employs Proof-of-Staked Authority (PoSA) which combines Delegated Proof-of-Stake and Proof-of-Authority elements for faster transaction processing, TON utilizes Byzantine Fault Tolerant (BFT) consensus with dynamic sharding capabilities to achieve high scalability, and Solana operates on Proof-of-History (PoH) combined with Proof-of-Stake to enable high-throughput transaction processing through cryptographic timestamping.

H.5 Incentive Mechanisms and Applicable Fees

GOMINING relies on the existing incentive mechanisms and fee structures of the Ethereum, Binance Smart Chain, TON and Solana blockchains.

H.6 Use of Distributed Ledger Technology

false

H.7 DLT Functionality Description

Not applicable

H.8 Audit

true

H.9 Audit Outcome

The GOMINING token has undergone independent audits by third-party organizations specializing in software and blockchain technology. The smart contract audits were conducted by CertiK in 2021, and by Cyberscope in 2024.

The full audit reports are publicly accessible here:

<https://skynet.certik.com/projects/gominig>

<https://www.cyberscope.io/audits/2-gmt>

I. PART I – INFORMATION ON RISKS

I.1 Offer-Related Risks

The admission to trading of GOMINING tokens involves risks related to market volatility, liquidity, regulatory uncertainties, and trading conditions. The crypto-asset market is highly dynamic, and the price of GOMINING tokens may experience significant fluctuations due to market sentiment, macroeconomic trends, and speculative activity.

There is no guarantee of sustained liquidity or that an active secondary market for GOMINING token will develop or remain stable over time. Regulatory changes may impact trading conditions, exchange availability, or compliance requirements, potentially restricting access to GOMINING token in certain jurisdictions or imposing additional obligations on holders.

I.2 Issuer-Related Risks

Governance and Leadership Risks:

The issuer's organizational structure, leadership team, and decision-making framework significantly influence project advancement and implementation success. Shifts in executive leadership or changes to strategic objectives may alter development focus, funding distribution, and token functionality. Maintaining consistent operations relies heavily on the issuer's capacity to retain essential team members with critical technical knowledge.

Financial Stability Risks:

The issuer's monetary reserves and funding capacity directly determine its ability to sustain continuous development, promotional activities, and daily operations. Market fluctuations that impact treasury assets may limit available resources for development initiatives and operational functions. Potential issues with financial planning, asset management strategies, and sustainable funding models could influence project delivery schedules and output quality.

Regulatory Exposure Risks:

Operating within a continuously changing regulatory environment, the issuer confronts persistent compliance obligations across various legal jurisdictions. Regulatory enforcement actions directed at the issuer may create widespread impacts on token functionality and ecosystem growth. The issuer's capacity to respond to evolving legal requirements might require adjustments to business operations and token allocation strategies..

Transparency and Disclosure Risks:

The issuer's communication standards and information sharing protocols significantly affect community confidence and market reputation. Unequal access to information between the issuer and token holders concerning development obstacles, strategic modifications, or technical constraints may influence market attitudes. The standard, timing, and reliability of public announcements can affect token pricing and market behavior.

Strategic Execution Risks:

The issuer's capability to implement its development plan, achieve project targets, and respond to community input involves substantial risks. Strategic redirections or priority changes may modify token applications or ecosystem operations. The issuer's ability to address market competition and capitalize on new opportunities will determine the project's long-term success potential.

I.3 Crypto-Assets-Related Risks

Token Utility Risks:

The GOMINING token serves as the primary payment medium for mining maintenance fees, enables participation in veGOMINING governance decisions, and facilitates access to gaming platforms and VIP ecosystem benefits. There is a risk that these utility functions may not perform as intended, potentially affecting the token's core functionalities. The token's effectiveness in providing maintenance payment discounts, facilitating governance participation, or enabling gaming and VIP access could be compromised by changes in user behavior, mining market conditions, or ecosystem dynamics. The interdependence of these utility functions means that deterioration in one aspect could have cascading effects on others.

Distribution and Supply Risks:

Changes in token circulation patterns through the Burn & Mint Equilibrium system could impact market dynamics. The weekly burn and mint cycles, governed by veGOMINING holders and driven by maintenance payment usage, may affect token value and market stability. There are risks associated with potential token concentrations among certain holder groups, which could influence market dynamics and governance decisions. Changes in staking patterns for veGOMINING, lock-up periods, or holder behavior could impact token availability and liquidity.

Market Dynamics Risks:

The token may experience significant volatility due to market sentiment, trading volumes, or broader crypto market conditions. Limited liquidity, particularly in early trading periods, could affect price discovery and trading execution. Market manipulation risks exist through concentrated trading activities or coordinated actions by large token holders. The token's value could be impacted by changes in market participant behavior, trading patterns, or external market factors beyond the platform's control.

I.4 Project Implementation-Related Risks

Mining Infrastructure Implementation Risks:

The successful implementation of GoMining's Bitcoin mining systems for hashrate distribution, mining power-backed Digital Miners, and maintenance fee calculations depends on complex technical infrastructure models. There are risks associated with mining equipment performance, adaptation to changing Bitcoin network conditions, and potential inefficiencies in hashrate tokenization. The platform's ability to effectively tokenize and quantify mining metrics may face challenges in maintaining accuracy and reliability across different mining facilities and equipment types.

Market Adoption Risks:

The platform's success relies heavily on achieving network effects through mining partner participation, user engagement, and service provider adoption. There are risks associated with attracting and retaining sufficient participants across all ecosystem segments. The platform may face challenges in demonstrating value proposition to mining companies, maintaining user engagement in governance activities, or convincing participants to adopt the tokenized mining model and multi-chain ecosystem.

Integration and Scaling Risks:

The implementation of GoMining Protocol, Miner Wars gaming, and veGOMINING governance requires seamless integration across multiple blockchain networks and ecosystem components. Scaling these systems to handle increasing user loads, mining data processing requirements, and multi-chain transaction volumes presents operational challenges. There are risks associated with maintaining platform performance and user experience as the ecosystem grows, particularly given the complex technical integration requirements across Ethereum, BSC, TON, and Solana networks.

Business Model Execution Risks:

The innovative nature of the mining tokenization concept may face challenges in market acceptance and monetization. The platform's ability to generate sustainable revenue streams through maintenance fee collections, maintain profitability, and create value for all participants could be impacted by Bitcoin market conditions, mining industry changes, or shifts in user behavior. There are risks associated with balancing the interests of different stakeholder groups including miners, service providers, and governance participants within the ecosystem.

Operational and Resource Risks:

The successful implementation of the project depends on maintaining adequate financial resources, technical expertise, and operational capabilities for managing complex mining infrastructure partnerships. There are risks associated with resource allocation, talent retention, and operational efficiency in coordinating multiple service providers and mining facilities. The platform's ability to adapt to changing Bitcoin mining conditions, implement multi-chain updates, and maintain service quality could be impacted by operational constraints or resource limitations.

I.5 Technology-Related Risks

Technology-Related Risks:

GoMining operates across multiple blockchain networks (Ethereum, BSC, TON, Solana) with complex mining infrastructure. Additional unforeseen risks may materialize beyond those discussed in this section.

Infrastructure and Network Risks:

The multi-chain ecosystem faces operational risks from network congestion, scalability limitations, and protocol changes across all supported blockchains. Consensus-related attacks like double-spend or majority validation power attacks could affect token transactions. Physical mining infrastructure risks include hardware failures, power outages, and regulatory restrictions impacting tokenized mining operations.

Technical Implementation and Protocol Risks:

Interdependent system components across multiple networks mean issues in one blockchain could affect overall functionality. Protocol upgrades or migrations on any supported chain could result in loss of token functionality if not properly implemented. Complex integration between different components of GoMining's ecosystem creates cascading failure risks.

Security and Operational Risks:

Loss or compromise of private keys results in permanent token loss across all networks. Platform operations depend on mining hardware, data centers, and multi-network smart contracts where technical limitations could affect accessibility and utility. External factors including network attacks, equipment failures, or regulatory actions can impact multiple ecosystem levels simultaneously.

I.6 Mitigation Measures

To address risks stemming from the technology described above, extensive risk mitigation strategies have been deployed across various security levels.

Use of established public networks and standards: the token is issued on Ethereum, BNB Chain, TON and Solana using standardized token formats (ERC-20, BEP-20, Jetton and SPL). Standardized, widely adopted interfaces reduce custom implementation risk and facilitate independent verification by holders and third parties. Public contract addresses for each network are disclosed in this white paper.

Multi-chain availability: presence on more than one network reduces dependency on any single chain's performance or availability. Where one network experiences congestion or disruption, utility may continue on other supported networks, subject to the limitations and risks inherent to bridges and cross-chain activity.

Independent smart-contract audits: the core token smart contracts have undergone external security reviews by specialized third-party firms: CertiK (2021) and Cyberscope (2024). As detailed in Section H.9, the audit program was completed and revealed no critical vulnerabilities. Full audit reports are publicly available for independent review:

<https://skynet.certik.com/projects/gomining>
<https://www.cyberscope.io/audits/2-gmt>

Controlled tokenomics execution: the weekly Burn & Mint mechanism is executed only following a governance vote by veGOMINING holders, which reduces the risk of unintended or unsignalled supply changes.

Monitoring of data-center operations: an in-house monitoring system for mining data centers is in place to detect and respond to operational incidents more rapidly (e.g., power or equipment issues). While this does not remove infrastructure risk, it supports quicker detection and mitigation actions by service providers.

Transparency and verifiability: public disclosure of network deployments (chains, standards and contract addresses) and publication of independent audit reports allow market participants to independently verify claims about the token's functionality and audit status.

J. PART J – INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS

S.1 Name

GoMining (BVI) Limited

S.2 Relevant legal entity identifier

2110978

S.3 Name of the crypto-asset

GOMINING Token

S.4 Consensus mechanism

GOMINING Token operates on Layer-2 (L2) environments anchored to multiple Layer-1 networks (Ethereum, BNB Smart Chain, TON, Solana) and inherits their security and finality; it does not run its own consensus.

Ethereum (ETH)

Consensus Mechanism: Proof-of-Stake (PoS).

Integrity: Validators are required to stake ETH to participate in block validation. The network achieves consensus through validator attestations, and misbehavior (e.g., proposing invalid blocks) results in slashing. This mechanism ensures transaction validity and prevents double-spending.

BNB Smart Chain (BSC)

Consensus Mechanism: Proof of Staked Authority (PoSA).

Integrity: A limited set of validators stake BNB and are selected to produce blocks in a round-robin fashion. Finality is reached through validator agreement, ensuring ledger consistency.

TON (The Open Network)

Consensus Mechanism: Proof-of-Stake (PoS).

Integrity: Validators lock TON tokens as collateral to propose and validate blocks. The network's Byzantine fault-tolerant consensus ensures that only legitimate blocks are added to the ledger.

Solana (SOL)

Consensus Mechanism: Proof of History (PoH) in conjunction with Proof of Stake (PoS).

Integrity: The PoH sequence timestamps transactions in a verifiable order, while PoS validators confirm blocks and secure finality. Together they maintain ledger consistency and prevent double-spending.

S.5 Incentive Mechanisms and Applicable Fees

Ethereum (ETH)

Incentive Structure: Validators are economically incentivized through staking rewards and gas fees paid by users. Penalties discourage malicious or negligent behavior.

Applicable Fees: GOMINING Token (ERC-20 standard) transactions are subject to gas fees paid in ETH, which vary based on network congestion.

BNB Smart Chain (BSC)

Incentive Structure: Validators receive transaction fees in BNB as a reward for maintaining network uptime and validating transactions.

Applicable Fees: Transactions with GOMINING Token (BEP-20 standard) require payment of fees in BNB. Fees are generally lower than on Ethereum.

TON (The Open Network)

Incentive Structure: Validators earn TON rewards and transaction fees, creating an incentive to process transactions correctly. Slashing applies in case of protocol violations.

Applicable Fees: Transactions with GOMINING Token (Jetton standard) require network fees in the native TON token.

Solana (SOL)

Incentive Structure: Validators and delegators are rewarded in SOL through inflationary staking rewards and network fees.

Applicable Fees: Transaction fees are paid in SOL and are known for being very low.

Conclusion

The GOMINING Token functions within L2 environments anchored to Ethereum, BNB Smart Chain, TON, and Solana and therefore inherits each network's consensus security and incentive model.

The token does not impose any additional, token-specific fees; all costs are limited to native network fees required for transaction processing and settlement on the respective blockchains.

S.6 Beginning of the period to which the disclosed information relates

2024-09-08

S.7 End of the period to which the disclosed information relates

2025-09-08

S.8 Energy consumption

1359.3 kWh/a

S.9 Energy consumption sources and methodologies

The GOMINING Token, operating as an L2 asset, does not generate standalone energy consumption. Its energy footprint is determined by proportionally allocating the token's share of annual transactions to the total energy use of the respective L1 networks.

Network allocation:

- Ethereum (ETH): ≈ 987 kWh/year.
- Solana (SOL): ≈ 373 kWh/year.
- BNB Smart Chain (BSC) and The Open Network (TON): public data is unavailable, a bottom-up estimation is applied, though their incremental consumption is considered negligible.

Data sources: ethereum.org, investopedia.com, coinlaw.io, opentaps.org, solana.com, dwf-labs.com