

Continuing Medical Education Financial Relationship Form

<p>Name of Individual _____</p> <hr/> <p>SERGG 2024 Presentation Title or Topic _____</p> <hr/> <p>July 11-13, 2024</p> <hr/> <p>Date(s) of Activity _____</p> <hr/> <p>Renaissance Asheville Downtown Hotel – Asheville, NC</p> <hr/> <p>Location of Activity _____</p>	<p>Individual’s prospective role(s) in education:</p> <p><input type="checkbox"/> Planner</p> <p><input checked="" type="checkbox"/> Speaker, Teacher, Instructor</p> <p><input type="checkbox"/> Author, Writer</p> <p><input type="checkbox"/> Content Reviewer</p> <p><input type="checkbox"/> Other: _____</p>
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As a prospective planner or speaker, we would like to ask for your help in protecting our learning environment from industry influence. Please complete the form below and return it to Mollie Titus, CME Coordinator, mtitus2@selfregional.org.

The ACCME Standards for Integrity and Independence require that individuals who refuse to provide this information be disqualified from involvement in the planning and implementation of accredited continuing education. Thank you for your diligence and assistance. If you have any questions, please contact the CME Coordinator, (864) 725-4851, or the CME Director, (864) 725-4865.

Please disclose **all financial relationships** you have had in the past **24 months** with ineligible companies (see definition below). For each financial relationship, enter the name of the ineligible company and the nature of the financial relationship(s). There is no minimum financial threshold; we ask that you disclose all financial relationships, regardless of the amount, with ineligible companies. You should disclose all financial relationships regardless of the potential relevance of each relationship to the education.

Name of Ineligible Company	Nature of Financial Relationship	Has the Relationship Ended?
An ineligible company is any entity whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. For specific examples of ineligible companies visit accme.org/standards .	Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. <u>Individual stocks and stock options should be disclosed</u> ; diversified mutual funds do not need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual’s institution receives the research grant and manages the funds.	If the financial relationship existed during the last 24 months, but has now ended, please check the box in this column. This will help the education staff determine if any mitigation steps need to be taken.
<i>Example: ABC Company</i>	<i>Consultant</i>	X
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

In the past 24 months, I have not had **any** financial relationships with any ineligible companies.

I attest the above information is correct as of this date of submission:

Name: _____ **Date:** _____

NSGC Conflict of Interest Disclosure

I understand that I must indicate below that either (a) I have NO financial interest in any commercial entity whose products or services are described, reviewed, evaluated or compared in the Presentation; or (b) I have a financial interest in a commercial entity whose products or services are described, reviewed, evaluated or compared in the Presentation. I must disclose any financial interest I may have in any commercial entity whose products or services are described, reviewed, evaluated or compared in the Presentation. For example, I must disclose if I (i) have an ownership interest in such a commercial entity; (ii) have a financial interest in any product or service discussed in the Presentation; (iii) am employed (whether full or part-time) by such a commercial entity; (iv) own all or part of any patent licensed to such a commercial entity; (v) have an ongoing relationship (e.g., as a consultant, agent, representative, speaker, etc.) with such a commercial entity; or (vi) have received financial compensation for my Presentation.

Do you have a financial interest in any commercial entity whose products or services are described, reviewed evaluated or compared in the Presentation?

- I DO NOT have any financial relationships to disclose
- I DO have the following significant financial/other relationships to disclose

Name of Interest/Nature of Relationship (include all interest if more than one)

Nature of Relationship: [Click here to enter text.](#)

At the beginning of each presentation, I agree to provide verbal and written disclosures to attendees (conflict of interest disclosure on slides is required) regarding actual, potential or perceived conflicts of interest, and include the nature of the relationship as stated above. If I do not have any identified conflicts of interest, then the learner(s) will be informed that no conflict of interest exists.

I have indicated in my statement above if the educational content, materials, and/or slides have been developed by a commercial entity. I also agree to disclose this information to attendees.

I agree to use generic names (i.e., non-branded names) in my presentation as much as possible. Specific products or commercial entities will neither be promoted nor disparaged. The content of my educational presentation will not contain advertisements for a specific product, company, and/or service. My presentation will be free of branded slides and commercial logos.

Name (Printed) _____

Signature _____

Date _____