Ethics · Probate, Trust and Estate · Family · Litigation · Criminal

CLE BY THE SEA

Coronado Island Marriott Resort & Spa 2000 Second Street | Coronado, CA 92118

Monday, July 7 – Thursday, July 10

Join us for our renowned annual AZCLE® luxury destination experience!

This year we will gather at the Coronado Island Marriott Resort and Spa. Our track chairs and faculty are some of the best attorneys and judges in their fields, providing insights into the critical issues for your practice. Beyond the breath-taking environment, take the opportunity to mingle with colleagues and enjoy time on Coronado Island, at the beach or exploring the sights of San Diego.

Learn, Relax, Repeat!

Chat GPT, Siri, and Alexa are Out to Get You

Al is coming for lawyers. Whether it's Chat GPT, virtual assistants, or other new technology, lawyers are at risk. Join the CLE Performer Stuart Teicher, Esq., as he explores the never-ending problems with the hottest technologies. In this program, Mr. Teicher will:

- Teach that Chat GPT is an Large Language Model, and explain what that means for lawyers (Competence, Rule 1.1)
- Reveal the ethical hotspots like confidentiality, safeguarding client property, and supervision
- Explore the problems with the "reasonable expectation of privacy" standard
- Review what lawyers need to understand about deep fakes
- Discuss the ethical issues with the metaverse (Rule 8.4)
- And much more!

Faculty

Stuart Teicher Esq., The CLE Performer

STUART I. TEICHER, ESO. "The CLE Performer" is a professional legal educator who focuses on ethics law and writing instruction. A practicing attorney for over 25 years, Stuart's career is now dedicated to helping fellow attorneys survive the practice of law and thrive in the profession. Mr. Teicher teaches seminars, provides in-house training to law firms and legal departments, provides CLE instruction at law firm client events, and also gives keynote speeches at conventions and association meetings. Stuart helps attorneys get better at what they do (and enjoy the process) through his entertaining and educational CLE Performances. He speaks, teaches, and writes, Thomson Reuters published his book entitled, Navigating the Legal Ethics of Social Media and Technology. His most recent book was published in 2024 entitled, How to Stop Hating the Law: A Path to Hope for Miserable Lawyers. For 15 years Mr. Teicher served as a Supreme Court appointee to the New Jersey District Ethics Committee where he investigated and prosecuted grievances filed against attorneys. Mr. Teicher is an adjunct professor of law at Georgetown Law where he teaches Professional Responsibility. He was the recipient of the Charles Fahy Distinguished Adjunct Professor Award at Georgetown Law.

This program may qualify for up to 3.0 hours MCLE, including 3.0 hours of Ethics.

Happy Hour by the Bay

Monday, July 7, 2025 4:45 – 6:00 pm Reserved for attendees of the Ethics Session

Grab a bite to eat and a drink with your colleagues before you head out to dinner. Enjoy the beautiful San Diego skyline view while relaxing after an afternoon of CLE. This lovely start to the evening is an opportunity to network and engage with colleagues and friends.

Note: Attendees of the Ethics Session and one guest are invited to attend at no additional cost. Only registered attendees of the Ethics Session may purchase additional guest tickets at the discounted rate of \$100 per guest. A limited number of tickets for children ages 5-12 are available for \$50 per child. Guests must be accompanied by an attendee of the Ethics Session.



Probate, Trust and Estate Law Track

Co-sponsored by the State Bar of Arizona Probate & Trust Law Section

Tuesday–Thursday, July 8-10, 2025 8:15 am – 12:30 pm each day

Essential Strategies for Probate and Estate Planning

Seminar Chair Shawn Garner, Deason Garner & Hanson

Topics will include*

- · Steps to take to make your practice marketable upon retirement
- Decedent's Income Tax Issues
- Comprehensive and Efficient Estate Planning Consultations
- Beneficiary Defective Whats?!?
- Critical Issues to Look for in any Estate Plan that Indicate the Need for a Special Needs Trust
- How to Bridge the Individual & Pooled Special Needs Trust Gap in Every Estate Practice
- How and When to Designate a Trust as the Beneficiary of Qualified Accounts
- LLC Maintenance and Handling Businesses in Financial Distress
- Planning with High Exemptions and Uncertainty
- Litigating Claims of Financial Exploitation of Vulnerable Adults

Faculty

Victoria Collier, Quid Pro Quo Law Samuel DiPietro, Spencer Fane LLP Vanessa Heim, Tiffany & Bosco PA Nora Jones, Tiffany & Bosco PA Will Lindahl, CPT Institute

Brent Nelson, Rimon, P.C. Andrea O'Neill, Becker & House PLLC Lisa Thompson, Thompson Law Group, P.C. Michael J. Tucker, Michael J. Tucker P.C Steven C. Wagner, JD, CPA, Fletcher Struse Wagner & Derksen PLC

*Topics and content are subject to change to ensure the program addresses the most current and timely issues. Please refer to website for updated schedule.

This track may qualify for up to 12 hours MCLE, including up to 9 hours Probate & Trust Law Specialization, and 2 hours of Ethics.

Co-sponsored by the State Bar of Arizona Family Law Section Family Law Track Co-sponsored by the State Bar of Arizona Family Law Section Tuesday–Thursday, July 8-10, 2025 8:15 am – 12:30 pm each day

Navigating Rough Waters and Bringing Calm Seas

Seminar Chairs

Gloria Cales, Gloria L. Cales, PC David Horowitz, Warner Angle Hallam Jackson & Formanek PLC

Our esteemed faculty is ready to chart the course through legal issues family lawyers are facing today. Explore the multifaceted nature of family law, where emotional, financial, and legal complexities intersect. From handling parenting decisions for special needs children, managing advanced financial matters and navigating the appellate processes, the sessions provide practitioners with the tools and knowledge needed to advocate effectively for their clients by adhering to the latest legal developments.

Topics will include

- Legal Decision Making and Parenting Time Considering Actions with Special Needs Children
- Intro to Business Valuations Personal vs. Enterprise
- Dealing with Complexities and Experts in Cases Involving Children

- Advanced Business Valuations Professional Practical Valuation vs. Tiered Buyouts/Capitalization Payments vs. Spousal Support
- The Infamous Legislative/Case Updates
- So You Want to Appeal the Appellate Process and You
- Exploring Rule 78 and Final Judgments

Faculty

Sally Colton, Reardon House Colton PLC Lidiya Deane, Stout Taylor House, Reardon House Colton PLC Sandra Mayberry, Cage & Miles LLP Kristi Reardon, Reardon House Colton PLC

This program track may qualify for up to 12 hours MCLE, including up to 12 hours Family Law Specialization.

Navigating the Civil Trial Landscape in 2025: Strategies, Insights, and **Evolving Rules**

Seminar Chair Susan Corey, Law Firm of Susan Corey

Tuesday, July 8, 2025

- Jury Selection Techniques Since the Loss of Peremptories, Including a Demonstration
- Discovery Issues
- Using Experts Including the Electronic Admissions Practice

Faculty

Honorable John Hannah, Maricopa County Superior Court Honorable Christopher T. Whitten, Maricopa County Superior Court

Heather Baker-Mushkatel, Mushkatel Robbins & **Becker PLLC**

Joel DeCiancio, Hill Hall & DeCiancio PLC Lisa Gray, Yavapai County Office of the Public Defender Tom Hall, Hill Hall & DeCiancio PLC Geoffrey Sturr, Osborn Maledon PA

Wednesday, July 9, 2025

- Settlement, Mediation and Consent to Use Magistrate
- Immigration Considerations for Civil Litigators
- Politics and the Law and the Integrity of the Court

Faculty

Honorable (Ret) Scott Bales, Scott Bales LLC Honorable Clint Bolick, Supreme Court of Arizona Honorable (Ret) David Duncan Honorable (Ret) Sally Duncan Honorable (Ret) John Pelander Rocio Castaneda, Florence Immigration & Refugee Rights Project Katharine Ruhl, Florence Immigration & Refugee **Rights Project**

Thursday, July 10, 2025

- Electronically Stored Information and the Civil Rules
- Digital Forensics Update: A Year in Review
- Restrictive Covenants: Pitfalls and Prohibitions
- Rules Changes Civil Trial Lawyers Should Know

Faculty

Nicholas Bauman, Lewis Roca Rothgerber Christie LLP Brian Chase, ArcherHall Kendra Cobb, Lewis Roca Rothgerber Christie LLP Veronika Fabian, Choi & Fabian PLC

This track may qualify for up to 12 hours MCLE, including up to 12 hours for Injury and Wrongful Death Litigation Specialization.

Criminal Law Track

Co-sponsored by the State Bar of Arizona Criminal Justice Section Tuesday–Thursday, July 8-10, 2025 8:15 am – 12:30 pm each day

The Evolving Criminal Justice System: Updates, Rules, & Representation

Seminar Chair

Tim Agan, Maricopa County Office of the Legal Advocate

Tuesday, July 8, 2025

- Caselaw Update
- Jury Selection Update
- DNA Issues
- How to Utilize NGOs and Nonprofits as a Criminal **Defense Practitioner**

Wednesday, July 9, 2025

- Rule 32/33 Post-conviction Relief Litigation
- How to Make Plea Negotiations More Effective
- Firearms Identification Testimony
- Expungement Litigation

Thursday, July 10, 2025

Criminal Law Legislative Update

- Trial Practice Pointers
- Victim's Rights Issues
- Fugitive from Justice Issue

Faculty

Honorable John Napper, Yavapai County Superior Court Mike Gingold, Retired Prosecutor, Maricopa County Attorney's Office Grace Guisewite, Maricopa County Office of the Legal Advocate Lindsay Herf, Executive Director, AZ Justice Project Jared Keenan, ACLU of Arizona Hilary Weinberg, Prosecutor, City of Phoenix Catherine Parker Williams, Maricopa County Public Defender's Office

Corporate Sponsors



Conference Registration and Rates

Registration

Rates

Bar Member

Non-Member

Register Online azbar.org/clebythesea Pay with check or credit card when you register online.

Early

Before 11:59 pm

on March 31st

\$989

\$1089

Scan this QR Code with your smartphone to register online.

Register by Phone

Phoenix 602.340.7231 | Tucson 520.623.9944 8:30 am to 5:00 pm Monday – Friday

Please refer to conference policies on the website.

Coronado Island Marriott Resort & Spa

Hotel Rates Standard Run of House Single/Double \$359

Coronado Island Marriott Resort & Spa 2000 Second Street | Coronado, CA 92118

Reservations

Regular

12:00 am on April 1st thru

11:59 pm on June 15th

\$1189

\$1299

Scan this QR Code with your smart phone to book online.



Late

Starting at 12:00 am

on June 16th

\$1399

\$1519



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