

Hamilton City Council Rates Rebate Application 2023/2024

This is additional to the Government Rates Rebate and is made available by Council based on your Gross Annual Income compared to your total rates, and the qualifying questions in STEP 1 below.

The following information is requested in accordance with Section 85 of the Local Government (Rating) Act 2002 and Council's Rates Remissions and Postponements Policy.

We collect the information in this form for the purpose of considering your application for rating relief. The information you provide will be held securely in accordance with our privacy statement (see the last page of this form for more information).

Last Name First Name									
Do you have a partner / join	t home owner living with you?	YES / NO If yes what is their full name:							
Current Address									
Telephone Numbers:	Home/Mobile	Business:							
No. of Dependants	Ages of Dependants								

STEP 1. DO YOU QUALIFY TO APPLY FOR COUNCIL RATES REBATE REMISSION?

1)	Have you applied, or are in the process of applying for, a Government Rates Rebate?	Yes	No
2)	Do you pay the rates on a property, which you own, and have lived in since 1 July 2023?	Yes	No
3)	Is your home part of a trust or company?	Yes	No
4)	Do you own more than one property?	Yes	No
5)	Do you have cash assets to the value of \$24,381 or over (include savings, bonds, shares, cash)?	Yes	No
\sim	De veu have life incurance with a currender value \$24,281 or ever?	Yes	No

6) Do you have life insurance with a surrender value \$24,381 or over?

- surrender value is an amount paid out when cancelling an insurance policy

If you answered Yes to questions 1-2 and No to questions 3 -6 GO TO STEP 2 as you may apply for a Council Rates rebate. Any other answers means you are <u>not</u> eligible to apply this year.

RATES NUMBER													
VALUATION NUMBER													

STEP 2. YOUR FINANCIAL POSITION

WHAT YOU OWN:

WHAT YOU OWE:

Provide approximate values of loans, HP's & other debts over \$2,000. Provide approximate value of assets. Include: Type of debt Value - value of any shares, stocks or bonds - approximate insurance value of vehicles and contents \$ - value of life insurance if able to be cashed in. \$ Type of asset Value \$ Contents \$ \$ Vehicles \$ \$ \$ \$ \$ \$ TOTAL \$ Ś TOTAL

STEP 3. SOURCE OF INCOME (enter gross income)

YOUR INCOME	PARTNERS/ JOINT HOMEOWNER INCOME						
Wages	\$ Wages	\$					
Work and Income Benefits	\$ Work and Income Benefits	\$					
Work and Income Supplements	\$ Work and Income Supplements	\$					
Working for Families Tax Credit	\$ Working for Families Tax Credit	\$					
New Zealand Superannuation	\$ New Zealand Superannuation	\$					
Interest or Dividends received	\$ Interest or Dividends received	\$					

STEP 4. ALL BANK ACCOUNT(S) DECLARATION

For the purpose of Council Rates Rebate we require current bank balances for all accounts you hold.

You can provide copies of your most recent statements, or a balance print-out for each account; or a bank teller can complete the section below:

Bank Name: Account Holder name: Current account balance: Date of balance:	Bank stamp required	Bank Name: Account Holder name: Current account balance: Date of balance:	Bank stamp required
Bank Name: Account Holder name: Current account balance: Date of balance::	Bank stamp required	Bank Name: Account Holder name: Current account balance: Date of balance:	Bank stamp required

STEP 5. CHECKLIST	OF EVIDENCE YOU NEED TO SUPPLY
	Summary of Earnings. Phone 0800 257 778 for their automated service, which will prompt you number; or you can print this from MyIR.
	ks and any investment companies to request a statement of your gross interest earned for all of nts, term deposits, investments, shares etc.
	Supplementary benefit or allowance from WINZ, then contact your WINZ office for a summary of Accommodation Supplement, Special Benefit, Family Tax Credits, Student Allowance; or other or supplements).
Print out of all cur	rrent bank account balances; or application form completed by the bank (STEP 4).
STEP 6. DECLARATI	ON
I,	
	(name in full)
Of	
	(residential address)
	(occupation)
	ely declare that I believe the information I have given on this form is true and correct, and I make tion conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.
<u>Sign and date your</u>	r application declaration here
Office use only: Amount of rebate grad	nted: \$
Confirmed by:	Staff name Signature Date
Comminied by.	Stan hame Signature Date
Documentation viewe	ed : Main Income Certificate (WINZ/IRD):
	Bank: Other:
	ameDate:Date:
	imilton City Council

The personal information that you provide on this form will be held and protected by Hamilton City Council in accordance with our Privacy Statement (available at https://www.hamilton.govt.nz/privacy and at our Libraries, Pools, and the Council offices, 260 Anglesea Street, Hamilton) and with the Privacy Act 1993. The Privacy Statement explains how we can use your personal information in relation to the interaction you have with the Council, and how you can access and correct that information. You should familiarise yourself with this statement before submitting this form.