



## STEP 2. YOUR FINANCIAL POSITION

This assists us in determining eligibility for Council assistance.

### WHAT YOU OWE:

Provide approximate values of loans, HP's & other debts over \$2,000.

Type of debt	Value
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

**TOTAL** \$ \_\_\_\_\_

### WHAT YOU OWN:

Provide approximate value of assets. Include:

- value of any shares, stocks or bonds
- approximate insurance value of vehicles and contents
- value of life insurance if able to be cashed in.

Type of asset	Value
Contents	\$ _____
Vehicles	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

**TOTAL** \$ \_\_\_\_\_

## STEP 3. SOURCE OF INCOME (enter gross income)

### YOUR INCOME

Wages	\$ _____
Work and Income Benefits	\$ _____
Work and Income Supplements	\$ _____
Working for Families Tax Credit	\$ _____
New Zealand Superannuation	\$ _____
Interest or Dividends received	\$ _____

### PARTNERS/ JOINT HOMEOWNER INCOME

Wages	\$ _____
Work and Income Benefits	\$ _____
Work and Income Supplements	\$ _____
Working for Families Tax Credit	\$ _____
New Zealand Superannuation	\$ _____
Interest or Dividends received	\$ _____

## STEP 4. ALL BANK ACCOUNT(S) DECLARATION

For the purpose of Council Rates Rebate we require current bank balances for all accounts you hold.

You can provide copies of your most recent statements, or a balance print-out for each account;  
or a bank teller can complete the section below:

<b>Bank Name:</b> <b>Account Holder name:</b> <b>Current account balance:</b> <b>Date of balance:</b>	Bank stamp required	<b>Bank Name:</b> <b>Account Holder name:</b> <b>Current account balance:</b> <b>Date of balance:</b>	Bank stamp required
<b>Bank Name:</b> <b>Account Holder name:</b> <b>Current account balance:</b> <b>Date of balance::</b>	Bank stamp required	<b>Bank Name:</b> <b>Account Holder name:</b> <b>Current account balance:</b> <b>Date of balance:</b>	Bank stamp required

**STEP 5. CHECKLIST OF EVIDENCE YOU NEED TO SUPPLY**

- Contact IRD for a Summary of Earnings. Phone 0800 257 778 for their automated service, which will prompt you to enter your IRD number; or you can print this from MyIR.
- Contact your banks and any investment companies to request a statement of your gross interest earned for all of your bank accounts, term deposits, investments, shares etc.
- If you received a Supplementary benefit or allowance from WINZ, then contact your WINZ office for a summary of these payments (Accommodation Supplement, Special Benefit, Family Tax Credits, Student Allowance; or other grants, subsidies or supplements).
- Print out of all current bank account balances; or application form completed by the bank (STEP 4).

**STEP 6. DECLARATION**

I, .....

(name in full)

Of .....

.....

(residential address)

.....

(occupation)

solemnly and sincerely declare that I believe the information I have given on this form is true and correct, and I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

**Sign** and date your application declaration here




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**Office use only:**

Amount of rebate granted:     \$ \_\_\_\_\_

Confirmed by:                             Staff name                             Signature                             Date

\_\_\_\_\_

Documentation viewed     :     Main Income Certificate (WINZ/IRD): \_\_\_\_\_

write staff name

Bank: \_\_\_\_\_     Other: \_\_\_\_\_

Authorised by:     Name \_\_\_\_\_     Signature: \_\_\_\_\_     Date: \_\_\_\_\_

Rates Manager  
Hamilton City Council

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