

Access Rights for an Enterprise License (Project level)

IM

IMPORTANT NOTE: What will my partners see depending on the access rights granted and the license they paid for.

	Guest	Contributor	Manager	Admin
Config				
Details	×	×	✓ (only for own project)	✓
Define Categories	×	X	✓ (only for own project)	<u> </u>
Define Rooms	×	X	✓ (only for own project)	<u> </u>
Define Status	×	X	×	×
Lists		^	^	<u> </u>
Create	×	×	✓	✓
Edit	×	X	→	<u> </u>
Archive	×	X	→	<u> </u>
Points		^	•	<u> </u>
Create	×	×	✓	<u> </u>
Edit	Status, add picture & comment	Same as guest + edit category, user in charge, due date (public list only)	✓ (if author)	<u> </u> ✓
Archive	(public list only)	due date (public list only)	✓ (if author)	<u>_</u>
	✓ (if at least manager in destination list)			
Move / copy Delete	×	× (ii de lease mainag	(if author)	./
	^	^	(II dutilot)	✓
Forms Create template	V	V	V	V
Create template	×	X	×	×
Edit template	×	X	X	×
Archive template	×	X	×	×
Create form	X	X	✓	√
Edit form	×	X	✓ (if author)	✓
Fill in form	√	✓	✓	√
Finalize form	√	✓	✓	√
Reopen form	Y	Y	✓	√
Archive form	✓	✓	✓	✓
Move / copy form	✓ (if at least manager in destination list)			
Delete form	×	×	✓ (if author)	✓
Reports				
Create at project level	✓	✓	✓	✓
Edit information	✓	✓	✓	✓
Edit sort options	✓	✓	✓	✓
Edit layout options	×	×	X	×
Edit logo options	×	X	✓	✓
Generate report per user in charge	×	×	✓	✓
Documents				
Add folder	×	×	✓	√
Delete folder	×	✓	✓	✓
Move folder	×	✓	✓	✓
Add document	×	✓	✓	✓
Edit document	×	✓ (if author)	✓	✓
Archive document	×	✓ (if author)	✓	✓
Move / copy document	×	×	✓	✓
Delete document	×	×	(if author and if only 1 version)	✓
Add new version of document	×	×	✓	✓
Preload documents	×	✓	✓	✓
Participants				
Add participant to project	✓	✓	✓	✓
Manage access rights at project level	×	×	✓ (max. manager rights)	✓
Manage access to documents	×	×	✓	✓
Manage link with categories	×	X	✓	✓