

## Access Rights for an Expert License (Project level)

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**IMPORTANT NOTE:** What will my partners see depending on the access rights granted and the license they paid for.

	Guest	Contributor	Manager	Admin
Config				
Details	×	×	✓ (only for own project)	<b>✓</b>
Define Categories	X	×	✓ (only for own project)	<b>✓</b>
Define Rooms	X	×	✓ (only for own project)	<b>✓</b>
Define Status	X	×	×	×
Lists				
Create	<b>✓</b>	<b>✓</b>	<b>✓</b>	<b>✓</b>
Edit	✓ (if at least manager in destination list)	✓ (if at least manager in destination list)		<b>√</b>
Archive	×	X	×	X
Points				
Create	×	×	<b>✓</b>	<b>✓</b>
Edit	Status, add picture & comment	Same as guest + edit category, user in charge, due date (public list only)	✓ (if author)	✓ (if at least manager in destination list)
Archive	(public list only)	X	✓ (if author)	✓ (if at least manager in destination list)
Move / copy	✓ (if at least manager in destination list)			
Delete	×	×	✓ (if author)	✓ (if at least manager in destination list)
Forms		**	•	
Create template	×	×	×	×
Edit template	×	×	X	×
Archive template	X	×	X	×
Create form	×	×	X	×
Edit form	×	×	✓ (if author)	<b>→</b>
Fill in form	<u></u>	<u>^</u>	<b>√</b> (ii dda.ioi)	<b>▼</b>
Finalize form	<u> </u>	<b>Y</b>	<b>~</b>	<b>▼</b>
Reopen form	<b>▼</b>	<b>▼</b>	<b>_</b>	<b>▼</b>
Archive form	<u> </u>	<u> </u>	<u> </u>	
Move / copy form	<u> </u>	(if at least manage		<b>V</b>
Delete form	✓ (if at least manager in destination list)  ×  ×  ×  ×			
	^	^	^	^
Reports  Create at project level		<b>✓</b>		
Edit information	· /	,	<u> </u>	./
Edit information  Edit sort options	<b>▼</b>	<b>✓</b>	<b>→</b>	<b>✓</b>
	×	×	×	×
Edit layout options	×	×	<u> </u>	<b>~</b> ✓
Edit logo options	<b>✓</b>	<b>✓</b>	<u> </u> ✓	
Generate report per user in charge	<b>Y</b>	•	•	<b>Y</b>
Documents  Add folder	×	×	<b>✓</b>	<b>✓</b>
Add folder	×	×	· · · · · · · · · · · · · · · · · · ·	,
Delete folder			×	×
Move folder	×	<b>√</b>	<b>√</b>	<b>√</b>
Add document		<b>✓</b>	<b>√</b>	<b>√</b>
Edit document	X	✓ (if author)	<b>√</b>	<b>✓</b>
Archive document	×	✓ (if author)	<b>Y</b>	<b>√</b>
Move / copy document		X	<b>Y</b>	<b>√</b>
Delete document	X	X	(if author and if only 1 version)	<b>V</b>
Add new version of document	×	×	<b>√</b>	<b>√</b>
Preload documents	×	✓	<b>✓</b>	<b>✓</b>
Participants				
Add participant to project	✓	✓	<b>✓</b>	<b>✓</b>
Manage access rights at project level	X	×	(max. manager rights)	<b>✓</b>
Manage access to documents	×	×	$\checkmark$	<b>✓</b>