



No.: 02/2018/TT- HDQT

Ho Chi Minh City, 09 April 2018

THE FY2017 ANNUAL GENERAL MEETING PROPOSAL

Subject: The Audited Financial Statements for the year ended 31 December 2017

Pursuant to:

- *The Law on Enterprises No.68/2014/QH13 issued by the National Assembly of the Socialist Republic of Vietnam on 26 November 2014 and the documents guiding the implementation of Law on Enterprise;*
- *The Law on Securities No.70/2006/QH11 issued by the National Assembly of the Socialist Republic of Vietnam on 29 June 2006 and Amendment, Law amending and supplementing a number of articles of Securities Law No.62./2010/QH12 issued by the National Assembly of the Socialist Republic of Vietnam on 24 November 2010 and some documents guiding the implementation of Securities Law;*
- *The eleventh amendment of HSC Charter according to the AGM Resolution No.01/2017/NQ-ĐHĐCĐ dated 24 April 2017;*

The Board of Directors (*the “BoD”*) would like to submit the FY2017 Financial Statements audited by Price Waterhouse Coopers Vietnam Co., Ltd to the Annual General Meeting of Shareholders (*“the AGM”*) for your respective approval.

The FY2017 Audited Financial Statements has been disclosed in accordance with the law regulations and posted on HSC’s webpage, including:

1. Report of the Board of Managers;
2. Independent Auditors’ Report;
3. Balance sheet as at 31 December 2017;
4. Income Statement for the year ended 31 December 2017;
5. Cash flow statement;
6. Statement of changes in equity;
7. Notes to the financial statements,

In which:

The FY2017 Financial Statements of HSC with basic financial indicators are as follows:

Unit: VND

No.	Items	Performance of FY2017	Performance of FY2016
1	Total assets	6,680,572,043,521	3,616,842,334,688
2	Net revenue	1,540,042,600,129	824,244,576,700
3	Profit before tax	692,600,803,982	385,383,289,422
4	Profit after tax	554,059,163,742	304,530,981,303

The BoD would like to submit to the AGM for your respective approval.

**For and on behalf of the Board of Directors
CHAIRMAN**

A red circular stamp with the text "S. Q. D: 34 - C. T. C. P." around the top edge, "CÔNG TY CỔ PHẦN CHỨNG KHOÁN TP. HỒ CHÍ MINH" in the center, and "QUẬN 1 TP. HỒ CHÍ MINH" around the bottom edge. A handwritten signature in black ink is written over the stamp.

DO HUNG VIET

To:

- As mentioned above;
- BoD Office for record,