

REPORT ON SHARE ISSUANCE PROGRESS IN 2021

AT THE 2020 ANNUAL GENERAL MEETING PROPOSAL

HO CHI MINH CITY SECURITIES CORPORATION

The Board of Directors would like to submit to the 2020 General Meeting of Shareholders the summary of the share issuance plan to increase HSC's shareholder capital in 2021 through the collection of shareholder's written opinions which was approved by the Board of Directors in the Resolution 02/2021/NQ-HĐQT on January 25, 2021.

The plan is comprised of four (04) phases:

- **Phase 1: Collect written opinions from shareholders**

HSC completed the collection of written opinions from shareholders on 31 March 2021.

- **Phase 2: Submit the share issuance application to the State Securities Commission**

HSC has submitted the share issuance application to the State Securities Commission and is waiting for approval.

- **Phase 3: Distribute rights to the existing shareholders**

The expected time to finalize the list of eligible shareholders and distribute the rights to the shareholders is 2Q 2021.

- **Phase 4: Deposit and list the newly issued shares to shareholders**

The expected time to deposit and list the newly issued shares is early 3Q 2021.

Yours sincerely

For and on behalf of the Board of Directors

CHAIRMAN



DO HUNG VIET

To:

- As mentioned above;
- BOD Office for record,