

14. Offering price: VND10,000/ share (Ten thousand Vietnamese Dong per share)
15. Right transfer: The rights to purchase new shares issued are only transferable one (01) time (the transferees of the rights are not allowed to transfer the rights)
Existing local shareholders are only allowed to transfer the rights to other local shareholders and are not allowed to transfer the rights to foreign shareholders
16. Share transfer restriction: The new shares to be issued are not subject to transfer restriction
17. Shareholders who own transfer-restricted stocks are also entitled to the rights to buy new shares. New shares to be issued are not subject to transfer restriction
18. Processing with arising odd shares (if any) and the remaining unsubscribed shares that shareholders do not exercise the rights to purchase (if any):
 - 18.1 Odd shares: The number of shares issued to existing shareholders will be rounded down to unit digit. The decimal fraction (if any) will be canceled.
Example: As at the record date, Nguyen Van A owns 1,001 HCM shares and therefore will have 1,001 rights to purchase new shares. With the issuance ratio of 2:1, the shareholder will be entitled to purchase $(1,001 \times 1) / 2 = 500.5$ shares. The decimal fraction (0.5) is rounded down to zero and thus is canceled. Therefore, the shareholder will be entitled to purchase 500 shares.
 - 18.2 The remaining unsubscribed shares: The remaining unsubscribed shares comprise of:
 1. The shares that existing shareholders do not exercise their rights to purchase; and
 2. The total number of odd shares which arise due to the rounding down effect of the shares that existing shareholders subscribed to purchase.
 - The remaining unsubscribed shares will be offered to other existing shareholders and/or employees of HSC who want to purchase the shares at prices not below the Offering price.
 - In the situation that percentages of ownership of shareholders whom the BoD offers the remaining unsubscribed shares to exceed the threshold of percentage of ownership stipulated at the Clause 1, Article 35 of the Law on Securities No. 54/2019/QH14, the shareholders do not have to process a public tender offer.
 - If the remaining unsubscribed shares are offered to other investors rather than the existing shareholders as stated in this Share Issuance Plan, the shares are subject to one (01) year transfer restriction from the date of completion of this Share Issuance Plan in accordance with applicable laws.
 - In the situation that there are still undistributed shares after the deadline of the Share Issuance Plan has passed (including the extended time, if any), the remaining undistributed shares will be cancelled and the BoD could announce the completion of the Share Issuance Plan.
19. The successful offering rate: The AGM authorizes the BoD to determine the successful offering rate in accordance with applicable laws to ensure that the Share Issuance Plan is successfully completed.
20. Use of proceeds plan: The AGM authorizes the BoD to decide and adjust the use of proceeds received from the Share Issuance Plan to ensure that the ordinary course of business of HSC is carried out smoothly and effectively.
21. Expected time of the share issuance: In 2022 after HSC receives the approval of the State Securities Commission (“SSC”).

II. Purpose of share issuance and use of proceeds plan

The estimated amount of capital raised via this Share Issuance Plan is VND2,286,059,750,000 (Two thousand two hundred and eighty six billion, fifty-nine million, seven hundred and fifty thousand Vietnamese Dong) will be used as follows:

- To finance for margin lending business: VND1,786,059,750,000 (One thousand seven hundred and eighty-six billion, fifty-nine million, seven hundred and fifty thousand Vietnamese Dong)
- To finance for proprietary investments business: VND500,000,000 (Five hundred billion Vietnamese Dong)

The AGM authorizes the BoD to amend the use of proceeds plan when necessary to ensure that the capital raised is used in the best interest of shareholders of HSC and report the amended use of proceeds at the nearest AGM.

III. Authorization for the Board of Directors

The AGM authorizes the BoD to carry out, including but not limited to, the followings:

1. Decide, amend and supplement the Share Issuance Plan;
2. Decide to cancel or temporarily postpone the Share Issuance Plan if the BoD considers that such cancellation or postponement necessary for the best interest of shareholders and report such events at the nearest AGM;
3. Prepare and sign off required documents related to the Share Issuance Plan;
4. Select the record date for the list of existing shareholders who are entitled to the rights to purchase new shares according to the Share Issuance Plan as soon as possible after the State Securities Commission acknowledges receipt of required documents of the Share Issuance Plan and ensure the rights and benefits of existing shareholders of HSC in accordance with applicable laws.
5. Carry out necessary procedures to process and to complete the Share Issuance Plan in accordance with HSC's Charter and applicable laws;
6. Register and list all newly issued shares for existing shareholders at Vietnam Securities Depository ("VSD") and Ho Chi Minh Stock Exchange ("HOSE") upon completion of the Share Issuance Plan; and
7. Authorize the BoD and the Board of Management to amend HSC's Charter and register new charter capital and amend the Business Registration Certification of HSC at State Securities Commission ("SSC") upon completion of the Share Issuance Plan.

The Board of Directors would like to submit to the AGM for your respective approval.

FOR AND BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



To:

- As above-mentioned
- BOD Office for archiving

JOHAN NYVENE