

PROPOSAL
ANNUAL GENERAL MEETING OF SHAREHOLDERS FY 2023
HO CHI MINH CITY SECURITIES CORPORATION

Subject: FY 2023 cash dividend

Based on:

- Law on Enterprises No.59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and the documents guiding the implementation of Law on Enterprise;
- Law on Securities No.54/2019/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and some documents guiding the implementation of Securities Law;
- HSC's Corporate Charter according to AGM Resolution No.01/2022/NQ-ĐHĐCĐ dated 08 August 2022;
- Resolution No. 01/2023/NQ-ĐHĐCĐ dated 25 April 2023 of the Annual General Meeting of Shareholders of Ho Chi Minh City Securities Corporation;

The Board of Directors ("BOD") would like to propose the FY 2023 cash dividend for the Annual General Meeting of Shareholders ("AGM") of Ho Chi Minh City Securities Corporation for approval. Details are as below:

1. Name of share: Share of Ho Chi Minh City Securities Corporation (HSC)
2. Type of shares: Ordinary shares
3. Par value: VND 10,000 per share
4. Dividend rate: The AGM authorizes the BOD to decide dividend rate on stock par value (*). Accordingly, dividend payment ratio of 55% undistributed profit after tax in the audited financial statements 2023, equivalent to total dividend payment value of 368 billion dong.
5. Payment method: Cash
6. Implementation time: The AGM authorizes the BOD to decide the implementation time based on the actual situation and the basics of compliance with relevant laws.
7. Personal income tax (PIT): The AGM authorizes the BOD to deduct the PIT of shareholders corresponding to the dividend income and, on behalf of the shareholders, to pay the deducted PIT to the tax authorities in accordance with applicable laws.

The Board of Directors would like to submit it to the AGM for your respective approval.

**FOR AND BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**



JOHAN NYVENE

To:

- As above-mentioned
- BOD Office for archiving

Note:

(*)Based on Certificate of registration for public offering No. 411/GCN-UBCK issued by the State Securities Commission dated 07/12/2023 and Decision No. 09/QĐ-UBCK issued by the State Securities Commission dated 04/01/2024, the Company will complete the public offering on 04 April 2024. After that date, HSC will continue to execute depository, listing and amendment to new charter capital of additional issuance shares of the public offering. Due to the official date when the new charter capital adjusted can not be determined and dividend rate on stock par value depended on charter capital on the record date of finalizing the shareholder list, cash dividend rate FY 2023 can not be determined at the time content proposed.

In case the new charter capital of the Company is adjusted before 25 April 2024 (HSC's AGM FY 2023 date), the Board of Directors will submit cash dividend rate FY 2023 in detail to the AGM.