



**Hochiminh City Securities Corporation (HSC)**

**HEAD OFFICE**

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*Ho Chi Minh City, 23 April 2019*

## **PROGRESS REPORT ON THE SHARES ISSUANCE AT THE FY2018 ANNUAL GENERAL MEETING OF SHAREHOLDER**

### **I. SHARE ISSUANCE USING CAPITAL RESOURCES OF OWNERS' EQUITY TO INCREASE CHARTER CAPITAL**

- Name of securities: Share of Ho Chi Minh City Securities Corporation (HCM)
- Type of share: Ordinary share
- Par value: VND10,000/ share
- Estimated number of issued shares: 86,369,445 shares
- Number of issued shares: 86,368,239 shares
- Number of shareholders holding issued shares: 3,657 shareholders
- Processing with arising odd stocks (if any): The number of shares issued to existing shareholders will be rounded down to the unit. The decimal fraction (if any) will be eliminated.
- The record date: 21 February 2019
- Expected trading date: July 2019

### **II. SHARE ISSUANCE OFFERING TO EXISTING SHAREHOLDERS**

- Name of securities: Share of Ho Chi Minh City Securities Corporation (HCM)
- Type of share: Ordinary share
- Par value: VND10,000/ share
- Estimated number of issued shares: 86,369,445 shares
- Offering price: VND 14,000/ share
- Total value of issuance at par value: VND 863,694,450,000
- Value of mobilized capital: VND 1,209,172,230,000
- The record date: 21 February 2019
- Offering date: 28 February 2019
- Closing date: 06 May 2019
- Time of transferring purchasing rights: From 28 February 2019 to 24 April 2019
- Time of bidding and payment for securities: From 28 February 2019 to 06 May 2019
- Expected trading date: July 2019

### III. SHARE ISSUANCE TO EMPLOYEE STOCK OWNERSHIP PLAN (ESOP 2018)

- Name of securities: Share of Ho Chi Minh City Securities Corporation (HCM)
- Type of share: Ordinary share
- Par value: VND10,000/ share
- Estimated number of issued shares: 6,477,000 shares
- Number of issued shares: 6,477,000 shares
- Issue price: VND 14,000/ Share
- Total value of issuance at par value: VND 64,770,000,000
- Total value of issuance: VND 90,678,000,000
- Number of employees holding issued shares: 141 employees
- Purposes: To recognize the contributions of senior management, to lay foundation for the development of a successive leadership of each department/ division, to develop a leadership culture, to nurture future generations of leaders, and to prepare a succession plan for HSC at each stage.
- Closing date: 06 May 2019
- Expected trading date: The shares under the ESOP 2018 shall be restricted in accordance with the Rules - Policies on Employee Share Ownership Plan 2018 adopted by the Board of Directors of Ho Chi Minh City Securities Corporation.

For and on behalf of the Board of Directors  
CHAIRMAN

A red circular stamp with the text "S. Q. D. 1 3 3 . C . T . C .", "CÔNG TY CỔ PHẦN CHỨNG KHOÁN TP. HỒ CHÍ MINH", and "QUẬN 1 TP. HỒ CHÍ MINH". A blue ink signature is written over the stamp.

**ĐỖ HÙNG VIỆT**

**To:**

- As mentioned above;
- BoD Office for record