

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/*To:*

- Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP.Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: **Công ty Cổ phần Chứng khoán Thành phố Hồ Chí Minh**

Name of organization: Ho Chi Minh City Securities Corporation

- Mã chứng khoán: **HCM**

Securities code: HCM

- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP.Hồ Chí Minh

Address: Level 2, 3, 5, 6, 7, 11 & 12, AB Tower, 76A Le Lai, Ben Thanh Ward, Ho Chi Minh City

- Điện thoại: (+84 8) 3823 3299

Telephone: (+84 8) 3823 3299

Fax: (+84 8) 3823 3301

Fax: (+84 8) 3823 3301

- Email: cbtt@hsc.com.vn

Email: cbtt@hsc.com.vn

Website: hsc.com.vn

Website: hsc.com.vn

2. Nội dung thông tin công bố: **Báo cáo kết quả chào bán cổ phiếu ra công chúng.**

Contents of disclosure: Report on the results of public offering.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 03/10/2025 tại đường dẫn
<https://www.hsc.com.vn/cong-bo-thong-tin>

*This information was published on the company's website on 03 October 2025, as in the link
<https://www.hsc.com.vn/en/information-disclosure>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

Người được ủy quyền công bố thông tin
Person authorized to disclose information



Lê Anh Quân
Giám đốc Điều hành Truyền thông
Chief Communications Officer

Ref: 294/2025/CV-HSC

Ho Chi Minh City, 03 October 2025

REPORT
ON THE RESULT OF PUBLIC OFFERING
(Certificate of registration for public offering No.141/GCN-UBCK
issued by the State Securities Commissions dated 03 June 2025)

To:

- **State Securities Commission**
- **Ho Chi Minh City Stock Exchange**
- **Vietnam Securities Depository and Clearing Corporation**

I. Information of the Issuer

1.	Name of organization registered the share issuance	:	HO CHI MINH CITY SECURITIES CORPORATION
2.	Abbreviation of name	:	HSC
3.	Head office	:	Level 2, 3, 5, 6, 7, 11 and 12, AB Tower, 76A Le Lai, Ben Thanh Ward, Ho Chi Minh City
4.	Phone number	:	(+84 28) 3823 3299
	Fax number	:	(+84 28) 3823 3301
	Website	:	www.hsc.com.vn
5.	Charter capital	:	VND 7,208,115,320,000
6.	Securities code	:	HCM
7.	Bank Account	:	Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch
	Bank Account No.	:	1190051808
8.	Certificate of Business Registration	:	Certificate of business registration No.0302910950 with first registration on 29 April 2003 issued by Ho Chi Minh City Department of Planning and Investment, the 9th registration for change on 19 August 2025 issued by the Ho Chi Minh City Department of Finance.

	- Main business sectors	:	Commodity and securities contracts brokerage
	- Code	:	6612
	- Main products/ services	:	Securities brokerage, Securities trading, Securities underwriting, Securities investment consulting
9.	License for establishment and operation	:	No. 11/GPHDKD issued by the State Securities Commission dated 29 April 2003, the latest amended License No. 66/GPDC-UBCK dated 11 August 2025.

II. Share offering plan

1.	Name of share	:	Ho Chi Minh City Securities Corporation shares
2.	Type of share	:	Ordinary shares
3.	Quantity of offering shares	:	359,985,557 shares, of which: - Quantity of shares the Issuer registered to offer: 359,985,557 shares - Quantity of shares the shareholders/ owners/ members registered to offer: 0 share
4.	Offering price	:	VND 10,000/share
5.	Total expected value of mobilized capital	:	VND 3,599,855,570,000, in which: - Mobilized capital value of Issuer: VND 3,599,855,570,000 - Mobilized capital value of shareholders/owners/ members: VND 0
6.	Distribution method	:	Additional shares are offered to the public to existing shareholders through a plan to exercise rights
7.	Timeline for transferring right	:	From 14 July 2025 to 09 September 2025 - Purchase rights could have been transferred 01 (one) time.

			- Existing domestic shareholders are not allowed to transfer their purchase rights to foreign investors, only to domestic investors.
8.	Timeline for purchase registration and payment for securities	:	<ul style="list-style-type: none"> - For existing shareholders by method of exercising stock purchase rights: From 14 July 2025 to 12 September 2025 - For investors purchasing shares redistributed by the Board of Directors: From 25 September 2025 to 30 September 2025
9.	Ending date of offering	:	30 September 2025
10.	Expected date of shares transfer:	:	Expected in the fourth quarter of 2025, after Ho Chi Minh City Securities Corporation completes the registration and depository of additional shares at the Vietnam Securities Depository and Clearing Corporation ("VDSC") and registering for additional listing of shares on the Ho Chi Minh City Stock Exchange ("HSX").

III. Result of Public Offering

Purchaser	Offering price (VND/share)	Actual quantity of offered shares	Quantity of shares registered to purchase	Quantity of distributed shares	Quantity of investors registered to purchase	Quantity of investors distributed shares	Quantity of investors not distributed shares	Quantity of remaining shares	Ratio of distributed shares
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10,000	359,985,557	357,319,331	357,319,331	27,205	27,205	0	2,666,226 (1)	99.26%
2. Handle the undistributed shares	10,000	2,666,226	2,666,226	2,666,226	103	103 (2)	0	0	0.74%
Total		359,985,557	359,985,557	359,985,557	27,308	27,308 (3)	0	0	100.00%
1. Domestic investors	10,000	225,079,283	227,011,557 (4)	227,011,557	27,057	27,057	0	(1,932,274) (5)	63.06%
2. Foreign investors, economic entities with foreign investors holding more than 50% of charter capital	10,000	134,906,274	132,974,000 (6)	132,974,000	251	251	0	1,932,274 (7)	36.94%
Total		359,985,557	359,985,557	359,985,557	27,308	27,308 (8)	0	0	100.00%

(1) The quantity of remaining shares after distribution to existing shareholders is 2,666,226 shares, in which:

- Quantity of odd shares arise due to rounding down to the unit: 2,361 shares (including 2,292 shares of domestic investors and 69 shares of foreign investors)

- *Quantity of shares was not registered to be bought and paid for by existing shareholders: 2,663,865 shares (including: 1,776,378 shares of domestic investors and 887,487 shares of foreign investors)*
- 2,666,226 shares (including 1,778,670 shares of domestic investors and 887,556 shares of foreign investors) will continue to be redistributed to domestic investors according to the handling plan specified in Resolution No. 33/2025/NQ-HĐQT dated 24 September 2025 of the Board of Directors of Ho Chi Minh City Securities Corporation.*
- (2) *The quantity of redistributed investors is 103 domestic investors (including: 01 domestic institutional investor and 102 domestic individual investors), of which:*
- *Quantity of existing shareholders: 81 investors*
 - *Quantity of new shareholders: 22 investors*
- (3) and (8) *The quantity of investors distributed is 27,308 investors, in which:*
- *Quantity of existing shareholders: 27,286 investors*
 - *Quantity of new shareholders: 22 investors*
- (4) and (5) *The quantity of shares registered for purchase and distribution by domestic investors is 227,011,557 shares, more than the quantity of shares offered for sale by 1,932,274 shares, due to:*
- *Quantity of shares received by domestic investors from foreign investors: 1,044,718 shares*
 - *Quantity of shares redistributed to domestic investors due to foreign investors not exercising the right to buy: 887,556 shares*
- (6) and (7) *The quantity of shares registered for purchase and distributed by foreign investors is 132,974,000 shares, less than the quantity of shares offering 1,932,274 shares, because:*
- *Quantity of shares transferred by foreign investors to domestic investors: 1,044,718 shares*
 - *Quantity of shares redistributed to domestic investors due to foreign investors not exercising the right to buy: 887,556 shares*
- Result of distributing shares to the underwriter as committed in the contract: No underwriter

- In case of distributing the remaining shares to one or several specified investors: The Company has redistributed 2,666,226 shares to 103 investors, all of these shares are restricted from transfer for one (01) year from the end of the offering (from 30 September 2025 to 29 September 2026) according to the handling plan in Resolution No. 33/2025/NQ-HDQT dated 24 September 2025 of the Board of Directors of Ho Chi Minh City Securities Corporation.

Information on the quantity of shares, the offering ratio for each investor and their related persons on the charter capital in this offering and in the offerings and issuances in the last 12 months and information on the ownership ratio of each investor and their related persons after the offering are as follows: Details in the attached appendix

IV. Summary of the results of the public offering

1. Total quantity of distributed shares: **359,985,557 shares**, equivalent to **100%** of the actual total offered shares, in which:
 - Quantity of shares of Issuer: 359,985,557 shares
 - Quantity of shares of shareholder/owner/member: 0 share
2. Total proceeds from the offering: **VND 3,599,855,570,000**, in which:
 - Amount of the Issuer: VND 3,599,855,570,000 ⁽⁹⁾
 - Amount of shareholders/owners/members: VND 0

(9) Cash balance shown on Document No.2351GXN-GDKH dated 01 October 2025 of the Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch on the confirmation of the balances of blocked account at the end of 30 September 2025 is VND 3,602,403,716,442. The difference of VND 2,548,146,442 compared to the total amount collected from the above offering is due to the following reasons:

- + *Company transfers money to maintain blocked account: 1,000,000 VND*
- + *Interest accrued and paid by BIDV from 04 December 2024 to 30 September 2025: VND 83,617,492*
- + *The amount of money that shareholders registered and transferred to buy is invalid (The Company will refund the shareholder when the account is unblocked): VND 2,463,528,950.*

3. Total expense: **VND 152,580,000**

- Underwriting fee: VND 0
- Offering fee: VND 0
- Consulting fee for registering to offer additional shares to the public: VND 0
- Certificate fee: VND 50,000,000
- Fee for finalizing shareholders list: VND 14,000,000
- Disclosure of offering information fee : VND 28,080,000
- Remittance fee incurred when VSDC transfers money to an escrow account to receive money to buy shares: VND 1,100,000
- Capital audit fee (estimated): VND 59,400,000
- Others: Not available

The above expenses include VAT.

4. Total net proceeds from the offering: **VND 3,599,702,990,000**

(Net proceeds from the offering = Total proceeds from the offering – Total expenses)

V. Capital structure of Issuer after offering shares

1. Capital structure

- Total quantity of shares after the offering: **1,080,797,089 shares**, in which:
 - Quantity of shares before the offering: 720,811,532 shares
 - Quantity of offered shares: 359,985,557 shares

No.	Items	Quantity of shareholders	Quantity of owned shares	Value of owned shares at par value (VND)	Ownership ratio
I	Domestic/ Foreign shareholders				
1	Domestic shareholders	32,734	678,010,541	6,780,105,410,000	62.73%
1.1	State	1	121,638,398	1,216,383,980,000	11.25%
1.2	Institutions	105	59,371,628 (10)	593,716,280,000	5.50%

No.	Items	Quantity of shareholders	Quantity of owned shares	Value of owned shares at par value (VND)	Ownership ratio
1.3	Individuals	32,628	497,000,515	4,970,005,150,000	45.98%
2	Foreign shareholders	384	402,786,548	4,027,865,480,000	37.27%
2.1	Foreign organization, economic entities with foreign investors holding more than 50% of charter capital	50	397,089,263	3,970,892,630,000	36.74%
2.2	Individuals	334	5,697,285	56,972,850,000	0.53%
	Total (I)	33,118	1,080,797,089	10,807,970,890,000	100.00%
II	Founding shareholders, major shareholders, and other shareholders				
1	Founding shareholders	-	-	-	-
2	Major shareholders	2	461,891,087	4,618,910,870,000	42.74%
3	Shareholders holding under than 5% of voting shares	33,116	618,906,002	6,189,060,020,000	57.26%
	Total (II)	33,118	1,080,797,089	10,807,970,890,000	100.00%

(10) The quantity of shares of domestic institutional shareholders is calculated to include 840,418 treasury shares of Ho Chi Minh City Securities Corporation at the record date for exercising rights (25 June 2025).

2. List of major shareholders and their ownership ratio

No.	Name of shareholder	Number of Business Registration Certificate or other equivalent document	Quantity of owned shares	Ownership ratio
1	Ho Chi Minh City Finance and Investment state – owned Company (HFIC)	0300535140	121,638,398	11.25%
	▪ Quantity of owned shares		121,638,398	11.25%
	▪ Quantity of shares registered to purchase ⁽¹¹⁾		-	-
2	Dragon Capital Markets Limited (DC)	C00001	340,252,689	31.48%
	▪ Quantity of owned shares		226,835,126	20.99%
	▪ Quantity of shares registered to purchase		113,417,563	10.49%
	Total		461,891,087	42.74%

(11) At the record date for exercising rights (25 June 2025), the Ho Chi Minh City Finance and Investment state – owned Company (HFIC) owns 121,638,398 rights. From 12 August 2025 to 04 September 2025, HFIC has transferred all 121,638,398 rights, equivalent to 60,819,199 shares, to other investors.

VI. Attached files

1. Resolution No. 37/2025/NQ-HĐQT dated 03 October 2025 of the Company's Board of Directors on approving the results of the public offering of shares and the plan for the use of proceeds from the offering of Ho Chi Minh City Securities Corporation;

2. Resolution No. 33/2025/NQ-HĐQT dated 24 September 2025 of the Company's Board of Directors on approving the results of offering additional shares to existing shareholders and the plan to handle the remaining undistributed shares of the public offering to existing shareholders;
3. Confirmation letter No. 2351/GXN-GDKH dated 01 October 2025 from the bank where the blocked account was opened, regarding the proceeds of the offering

Best regards,

**HO CHI MINH CITY SECURITIES CORPORATION
LEGAL REPRESENTATIVE**



**TRINH HOAI GIANG
CHIEF EXECUTIVE OFFICER**

APPENDIX

(Attached to the Public Offering Results Report
No. 294/2025/CV-HSC date 03 October 2025 of Ho Chi Minh City Securities Corporation)

LIST OF INVESTORS TO BE REDISTRIBUTED UNDISTRIBUTED SHARES AND RELATED PARTIES

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	The number of shares offered for sale in this offering round			The ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 720,811,532 shares)	The number of shares owned after the offering round	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,080,797,089 shares)	Note
				The number of shares exercising purchase rights.	The number of shares redistributed	The total number of distributed shares				
I. Investors redistributed										
The existing shareholders										
1	Vietcombank Neo Limited	0047/NH-GP	The existing shareholder as of the record date 25 June 2025	-	147,007	147,007	0.02%	441,022	0.04%	(12)
2	Lê Anh Tuấn		The existing shareholder as of the record date 25 June 2025	-	2,887	2,887	0.00%	8,662	0.00%	(12)
3	Phạm Đình Tuấn		The existing shareholder as of the record date 25 June 2025	-	32	32	0.00%	97	0.00%	(12)
Total				-	149,926	149,926	0.02%	449,781	0.04%	
HSC's employees										
1	Lý Triệu Văn		Executive Assistant To CEO	47,491	10,000	57,491	0.01%	152,473	1.41%	(12)
2	Thân Thị Thu Dung		Executive Assistant To BOD	122,500	20,000	142,500	0.02%	387,500	0.04%	(12)
3	Phạm Lê Thu Minh		Director, Head of Internal Audit	40,000	20,000	60,000	0.01%	140,000	0.01%	(12)
4	Trần Tấn Đạt		Managing Director, Head of Institutional Client Division	500,000	40,000	540,000	0.07%	1,540,000	0.14%	(12)
5	Võ Trịnh Xuân Mai		Senior Director, Head of Institutional Sales	90,000	30,000	120,000	0.02%	300,000	0.03%	(12)
6	Tạ Hạnh Quyền		Institutional Trading Director	30,000	20,000	50,000	0.01%	110,000	0.01%	(12)
7	Lê Đỗ Quyền		Institutional Trading Director	30,000	20,000	50,000	0.01%	110,000	0.01%	(12)
8	Vũ Anh Quân		Senior Institutional Sales Manager	30,000	10,000	40,000	0.01%	100,000	0.01%	(12)
9	Huỳnh Thị Thanh Thảo		Corporate Access Manager	521,000	10,000	531,000	0.07%	613,000	0.06%	(12)
10	Vũ Nhứt Vương		Senior Institutional Sales Executive	-	10,000	10,000	0.00%	10,000	0.00%	(13)
11	Nguyễn Mai Hà Cẩm Tú		Senior Institutional Trader	-	10,000	10,000	0.00%	10,000	0.00%	(13)
12	Nguyễn Minh Thư		Senior Institutional Trader	-	10,000	10,000	0.00%	10,000	0.00%	(13)
13	Hồ Nhật Nam		Senior Institutional Trader	-	10,000	10,000	0.00%	10,000	0.00%	(13)
14	Phạm Vũ Thăng Long		Senior Research Director, Head of Macroeconomics	90,000	114,300	204,300	0.03%	384,300	0.04%	(12)
15	Nguyễn Mạnh Dũng		Chief Market Strategist	-	17,000	17,000	0.00%	17,000	0.00%	(13)
16	Võ Thị Ngọc Hân		Senior Research Director, Head of Industrial & Technology Sector	92,500	17,000	109,500	0.02%	294,500	0.03%	(12)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	The number of shares offered for sale in this offering round			The ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 720,811,532 shares)	The number of shares owned after the offering round	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,080,797,089 shares)	Note
				The number of shares exercising purchase rights.	The number of shares redistributed	The total number of distributed shares				
17	Trần Hương Mỹ		Research Director, Head of Consumer Goods Sector	90,000	17,000	107,000	0.01%	287,000	0.03%	(12)
18	Phạm Liên Hà		Research Director, Head of Financial Services Sector	93,600	17,000	110,600	0.02%	297,800	0.03%	(12)
19	Hồ Thị Kiều Trang		Research Director, Head of Property Sector	63,500	17,000	80,500	0.01%	207,500	0.02%	(12)
20	Nguyễn Hoàng Nam		Research Director, Head of Energy & Utilities Sector	-	47,000	47,000	0.01%	47,000	0.00%	(13)
21	Trương Hồng Kim		Research Manager, Consumer Goods Sector	50	10,000	10,050	0.00%	10,150	0.00%	(12)
22	Bùi Nguyên Cẩm Giang		Research Manager, Consumer Goods Sector	5,775	10,000	15,775	0.00%	27,325	0.00%	(12)
23	Chế Thị Mai Trang		Research Manager, Industrial Sector	-	10,000	10,000	0.00%	10,000	0.00%	(13)
24	Võ Thị Nhật Minh		ETF Research Manager	800	10,000	10,800	0.00%	12,400	0.00%	(12)
25	Bùi Minh Tuấn		Managing Director, Head of Equity Capital Markets	-	100,000	100,000	0.01%	100,000	0.01%	(13)
26	Trần Thị Thành		Director, Head of Legal & Regulatory Process	62,500	20,000	82,500	0.01%	207,500	0.02%	(12)
27	Lê Thị Kim Anh		Corporate Finance Director	200,000	20,000	220,000	0.03%	420,000	0.04%	(12)
28	Nguyễn Thị Cát Trinh		Corporate Finance Director	60,000	120,000	180,000	0.02%	300,000	0.03%	(12)
29	Nguyễn Hoàng Sơn		Senior Corporate Finance Manager	30,000	10,000	40,000	0.01%	100,000	0.01%	(12)
30	Đỗ Hoàng Ngọc Phượng		Senior Legal & Regulatory Process Executive	35,000	10,000	45,000	0.01%	115,000	0.01%	(12)
31	Trần Minh Tuấn		Corporate Finance Manager	-	10,000	10,000	0.00%	10,000	0.00%	(13)
32	Nguyễn Trí Cường		Senior Corporate Finance Analyst	-	10,000	10,000	0.00%	10,000	0.00%	(13)
33	Mai Thị Thủy Tiên		Senior Corporate Finance Analyst	-	10,000	10,000	0.00%	10,000	0.00%	(13)
34	Trần Bảo Trân		Senior Legal & Regulatory Process Executive	-	10,000	10,000	0.00%	10,000	0.00%	(13)
35	Nguyễn Thị Minh Trang		Legal & Regulatory Process Executive	-	10,000	10,000	0.00%	10,000	0.00%	(13)
36	Nguyễn Tấn Thắng		Senior Director, Head of Treasury & Fixed Income Investment	135,000	20,000	155,000	0.02%	425,000	0.04%	(12)
37	NGUYỄN THỊ THUỶ HẰNG		Treasury & Fixed Income Investment Director	68,395	20,000	88,395	0.01%	225,186	0.02%	(12)
38	Nguyễn Thị Hồng Cẩm		Bond Director	-	20,000	20,000	0.00%	20,000	0.00%	(13)
39	Nguyễn Thị Tâm Hạnh		Senior Director, Head of Margin Lending Risk Management	111,650	60,000	171,650	0.02%	394,950	0.04%	(12)
40	Hoàng Thị Hải		Margin Lending Risk Management Director	-	20,000	20,000	0.00%	20,000	0.00%	(13)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	The number of shares offered for sale in this offering round			The ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 720,811,532 shares)	The number of shares owned after the offering round	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,080,797,089 shares)	Note
				The number of shares exercising purchase rights.	The number of shares redistributed	The total number of distributed shares				
41	Phạm Minh Hoàng		Margin Lending Risk Management Director	30,000	20,000	50,000	0.01%	110,000	0.01%	(12)
42	Trần Thị Mỹ Linh		Managing Director, Head of Trading	110,000	70,000	180,000	0.02%	400,000	0.04%	(12)
43	Mai Quý Sang		Covered Warrant Trading Manager	30,000	10,000	40,000	0.01%	100,000	0.01%	(12)
44	Nguyễn Hữu Ngọc Sơn		ETF Trading Manager	45,344	10,000	55,344	0.01%	146,032	0.01%	(12)
45	Lê Đại Dương		Senior Futures Trader	-	10,000	10,000	0.00%	10,000	0.00%	(13)
46	Nguyễn Cảnh Thịnh		Managing Director, Head of Retail Client Division	300,012	79,000	379,012	0.05%	979,037	0.09%	(12)
47	Trần Thị Kim Oanh		Wealth Director	271,500	16,000	287,500	0.04%	830,500	0.08%	(12)
48	Nguyễn Vương Quế Phương		Wealth Director	-	20,000	20,000	0.00%	170,062	0.02%	(12)
49	Luân Thị Xuân Đào		Wealth Director	190,000	16,000	206,000	0.03%	586,000	0.05%	(12)
50	Nguyễn Thành Nhân		Wealth Director	60,000	16,000	76,000	0.01%	196,000	0.02%	(12)
51	Trần Văn Phước		Wealth Director	60,000	18,000	78,000	0.01%	198,000	0.02%	(12)
52	Trần Quốc Cường		Wealth Director	60,000	20,000	80,000	0.01%	200,000	0.02%	(12)
53	Trần Khánh		Wealth Director	60,000	16,000	76,000	0.01%	196,000	0.02%	(12)
54	Vũ Thị Thu Thủy		Director, Head of Market Information & Advisory	60,000	20,000	80,000	0.01%	200,000	0.02%	(12)
55	Phạm Đặng Huỳnh Châu		Senior Manager, Head of Sales	40,628	14,000	54,628	0.01%	135,885	0.01%	(12)
56	Nguyễn Hoàng Phương		Senior Manager, Head of Sales Training & Business Development	30,000	14,000	44,000	0.01%	104,000	0.01%	(12)
57	Nguyễn Thị Hương		Senior Wealth Manager	-	18,000	18,000	0.00%	18,000	0.00%	(13)
58	Phạm Thị Lan Dung		Senior Wealth Manager	-	18,000	18,000	0.00%	18,000	0.00%	(13)
59	Nguyễn Thị Quế Trân		Wealth Manager	-	15,000	15,000	0.00%	15,000	0.00%	(13)
60	La Kiểm Siêu		Senior Wealth Manager	11,237	15,000	26,237	0.00%	48,712	0.00%	(12)
61	Nguyễn Duy Phương		Senior Wealth Manager	28	15,000	15,028	0.00%	15,085	0.00%	(12)
62	Phạm Thị Tú		Senior Digital Planner	1,150	10,000	11,150	0.00%	13,450	0.00%	(12)
63	Cung Nguyễn Thế Anh		Executive Assistant To Head of RCD	-	10,000	10,000	0.00%	10,000	0.00%	(13)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	The number of shares offered for sale in this offering round			The ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 720,811,532 shares)	The number of shares owned after the offering round	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,080,797,089 shares)	Note
				The number of shares exercising purchase rights.	The number of shares redistributed	The total number of distributed shares				
64	Lê Nguyễn Bình		Managing Director, Chief Operations Officer	300,000	100,000	400,000	0.06%	1,000,000	0.09%	(12)
65	Lê Thị Thanh Phương		Director, Head of Customer Service	81,250	20,000	101,250	0.01%	263,750	0.02%	(12)
66	Nguyễn Mỹ Hương		Director, Head of Middle Office	87,514	20,000	107,514	0.01%	282,543	0.03%	(12)
67	Phạm Thị Linh Chi		MO Director Ha Noi Branch	-	20,000	20,000	0.00%	140,028	0.01%	(12)
68	Phạm Thành Văn		Director, Head of Back Office	60,000	25,000	85,000	0.01%	205,000	0.02%	(12)
69	Cao Hoàng Anh		Director, Head of Transaction Management	85,500	20,000	105,500	0.01%	276,500	0.03%	(12)
70	Hoàng Hà		Director, Head of Margining Management	60,000	25,000	85,000	0.01%	205,000	0.02%	(12)
71	Cao Phương Trâm		Director, Head of Data	80,000	30,000	110,000	0.02%	270,000	0.02%	(12)
72	Trần Việt Bình		Director, Head of Project Management Office	-	15,000	15,000	0.00%	15,000	0.00%	(13)
73	Đoàn Chí Trung		Director, Head of IT	224,650	30,000	254,650	0.04%	399,950	0.04%	(12)
74	Vương Anh Việt		IT Services Director	30,000	20,000	50,000	0.01%	110,000	0.01%	(12)
75	Hà Vũ Kiều Phong		Senior Infrastructure Manager	65,850	10,000	75,850	0.01%	207,550	0.02%	(12)
76	Lương Minh Phú		Infrastructure Manager	40,000	10,000	50,000	0.01%	130,000	0.01%	(12)
77	Nguyễn Thanh Phong		Digital Transformation Project Director	300,000	50,000	350,000	0.05%	950,000	0.09%	(12)
78	Tạ Quốc Hưng		Product Development Director	85,000	30,000	115,000	0.02%	285,000	0.03%	(12)
79	Bùi Duy Quý		Technical Architect	-	15,000	15,000	0.00%	15,000	0.00%	(13)
80	Nguyễn Ngọc Minh Trâm		Business Analysis Manager	40,000	10,000	50,000	0.01%	130,000	0.01%	(12)
81	Trần Mạnh Thắng		Senior Software Development Manager	5,750	10,000	15,750	0.00%	27,250	0.00%	(12)
82	Hà Trọng Hiếu		Technical Lead	10,000	10,000	20,000	0.00%	40,000	0.00%	(12)
83	Tổng Công Cường		Managing Director, Chief Risk Officer	420,000	90,000	510,000	0.07%	1,110,000	0.10%	(12)
84	Bùi Thị Ngọc Thảo		Director, Head of Internal Control & Compliance	30,000	20,000	50,000	0.01%	110,000	0.01%	(12)
85	Nguyễn Thị Xuân Dung		Senior Manager, Head of Legal	41,541	10,000	51,541	0.01%	134,623	0.01%	(12)
86	Nguyễn Thị Mỹ Linh		Manager, Head of Risk Management	120,000	20,000	140,000	0.02%	320,000	0.03%	(12)
87	Lâm Hữu Hồ		Managing Director, Chief Financial Officer	933,338	100,000	1,033,338	0.14%	2,900,014	0.27%	(12)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	The number of shares offered for sale in this offering round			The ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 720,811,532 shares)	The number of shares owned after the offering round	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,080,797,089 shares)	Note
				The number of shares exercising purchase rights.	The number of shares redistributed	The total number of distributed shares				
88	Phạm Ngọc Quang		Director, Head of Management Accounting	60,000	20,000	80,000	0.01%	200,000	0.02%	(12)
89	Hồ Thị Thu Thảo		Director, Head of Financial Accounting	77,443	20,000	97,443	0.01%	252,330	0.02%	(12)
90	Trần Thị Ngân		Senior Financial Accounting Manager	62,000	10,000	72,000	0.01%	196,000	0.02%	(12)
91	Lê Thị Thủy Dương		Internal Accounting Manager	62,000	10,000	72,000	0.01%	196,000	0.02%	(12)
92	Vũ Thị Thủy Vân		Cash Management Manager	41,000	10,000	51,000	0.01%	133,000	0.01%	(12)
93	Nguyễn Linh Lan		Managing Director, Chief Human Resources Officer	505,350	100,000	605,350	0.08%	1,616,050	0.15%	(12)
94	Nguyễn Thị Chánh Kim		Senior Director, Head of Talent Management & HRBP	95,000	20,000	115,000	0.02%	305,000	0.03%	(12)
95	Cao Thanh Trúc		Manager, Head of HR Services	45,750	10,000	55,750	0.01%	147,250	0.01%	(12)
96	Nguyễn Kim Thúy Hà		Senior Office Manager	14,350	10,000	24,350	0.00%	53,050	0.00%	(12)
97	Nguyễn Bích Hạnh		Senior Office Manager	35,000	10,000	45,000	0.01%	115,000	0.01%	(12)
98	Lê Anh Quân		Managing Director, Chief Communications Officer	549,302	100,000	649,302	0.09%	1,747,907	0.16%	(12)
99	Trương Ngọc Quỳnh Tiên		Director, Head of Investor Relation	130,045	20,000	150,045	0.02%	310,135	0.03%	(12)
100	Nguyễn Thị Bích Nga		Director, Head of Communications	40,000	20,000	60,000	0.01%	140,000	0.01%	(12)
Total				8,727,293	2,516,300	11,243,593	1.56%	27,104,277	2.51%	
Grand Total				8,727,293	2,666,226 (14)	11,393,519	1.58%	27,554,058	2.55%	
II. Related parties of the redistributed investors										
1	Lê Anh Minh		Older brother of STT I.98	126,957	0	126,957	0.02%	380,872	0.04%	
2	Nguyễn Hoài Bảo		Older brother-in-law of STT I.2	2,125	0	2,125	0.00%	6,375	0.00%	
Total				129,082	0	129,082	0.02%	387,247	0.04%	
III. Information of the redistributed investors and related parties in the offering rounds, issuances within the last 12 months										
In the offering rounds, issuances within the last 12 months, the company did not redistribute shares.										
Total				8,856,375	2,666,226	11,522,601	1.60%	27,941,305	2.59%	

(12) The investor is an existing shareholder: there are 81 investors redistributed 2,261,226 shares

(13) The investor is a new shareholder: there are 22 investors, redistributed 405,000 shares

(14) These shares are subject to transfer restriction for 01 (one) year from the end of the offering (from 30 September 2025 to 29 September 2026)

RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION

In accordance with Enterprise Registration Certificate No. 11/GPHĐKD dated 29 April 2003 and Amended License No. 66/GPĐC-UBCK dated 11 August 2025 issued by the State Securities Commission of Vietnam;

HSC's Corporate Charter,

In accordance with the Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024 of the Extraordinary General Meeting of Shareholder 2024;

In accordance with Certificate of registration for public offering No. 141/GCN-UBCK issued by the State Securities Commission dated 03 June 2025;

In accordance with Resolution No. 21/2025/NQ-HĐQT dated 09 June 2025 of the Board of Directors;

In accordance with Resolution No. 24/2025/NQ-HĐQT dated 10 June 2025 of the Board of Directors;

In accordance with Decision No. 318/QĐ-UBCK issued by the State Securities Commission dated 23 June 2025 on approval of extending the limit time on share distribution to Certificate of registration for public offering No. 141/GCN-UBCK;

In accordance with List of investors of depositary securities registering to purchase No. VNEXRTVSDH002258/VSDCHSCXX dated 19 September 2025 provided by Vietnam Securities Depository and Clearing Corporation;

In accordance with List of investors of non-depositary securities registering to purchase;

In accordance with Resolution No. 33/2025/NQ-HĐQT dated 24 September 2025 of the Board of Directors;

In accordance with Official Letters from Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch, Ho Chi Minh City: Official Letter No. 2109/GXN-BIDV.NKKN dated 04 December 2024 on confirmation of opening escrow account and blocking funds for HSC share issuance, and Official Letter No. 2351/GXN-GDKH dated 01 October 2025 on conformation of balance in the escrow account, account number 8680044200 at the end of 30/09/2025;

In accordance with the Board Meeting Minutes No. 37/2025/BB-HĐQT dated 03 October 2025.

BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED

ARTICLE 1

The Board of Directors approved the results of the public offering according to Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024 of the Extraordinary General Meeting of Shareholders 2024, Certificate of registration for public offering No. 141/GCN-UBCK dated 03 June 2025 issued by the State Securities Commission and Decision No. 318/QĐ-UBCK issued by the State Securities Commission dated 23 June 2025 on approval of extending the limit time on share distribution to Certificate of registration for public offering No. 141/GCN-UBCK. Details are as follows:

After the deadline for subscription and payment to purchase shares of existing shareholders (from 14 July 2025 to 12 September 2025) and the deadline for subscription and payment to purchase undistributed shares of other investors (from 25 September 2025 to 30 September 2025), the result of public offering are as follows:



1. Results of offering share distribution:
 - a. Number of registered offering shares: **359,985,557 shares**
 - b. Number of distributed shares: **359,985,557 shares**, accounting for **100%** of total number of registered offering shares

Contents	Quantity (share)	Offering price (VND/ share)	Amount received from the public offering (VND)
Shares registered and paid validly by the existing shareholders from 14/07/2025 to 12/09/2025	357,319,331	10,000	3,573,193,310,000
Shares registered and paid validly by other investors from 25/09/2025 to 30/09/2025 (for the unsubscribed shares due to existing shareholders not registering and paying that the Board of Directors decided to redistribute) ⁽¹⁾	2,666,226 ⁽²⁾	10,000	26,662,260,000
Total	359,985,557		3,599,855,570,000

⁽¹⁾ List of investors purchased redistributed shares in Appendix 01 attached.

⁽²⁾ The number of shares is restricted from transfer for one (01) year from the end of the offering (from 30 September 2025 to 29 September 2026) according to the handling plan in Resolution No. 33/2025/NQ-HDQT dated 24 September 2025 of the Board of Directors of Ho Chi Minh City Securities Corporation.

2. Closing date of the public offering: **30 September 2025**
3. Balance in the escrow account to receive money of the public offering as of 30/09/2025 is VND **3,602,403,716,442** according to Official Letter No 2351/GXN-GDKH dated 01 October 2025 of Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch (BIDV). The total amount is accurate to the results of offering share distribution as stipulated in Section 1 of this Article. Details are as follows:

No.	Contents	Value (VND)
(1)	Total amount of the shareholders having deposited securities ⁽³⁾	3,168,817,880,000
(2)	Total amount of the shareholders having non-deposited securities transferring/paid directly to the escrow account	404,375,430,000
(3)	Total amount of other investors transferring/paid directly to the escrow account to purchase offering shares that existing shareholders not registering and paying	26,662,260,000
(4)	Total amount of the shareholders/investors registered and paid invalidly transferring directly to the escrow account ⁽⁴⁾	2,463,528,950
(5)	Total credit amount on the escrow account in the timeline investors registered and paid for offering shares (5) = (1) + (2) + (3) + (4)	3,602,319,098,950

No.	Contents	Value (VND)
(6)	Opening balance in the escrow account ⁽⁵⁾	1,000,000
(7)	The amount of deposit interest from 04/12/2024 to 30/09/2025	83,617,492
(8)	Balance in the escrow account at the end of 30/09/2025 ⁽⁶⁾ (8) = (5) + (6) + (7)	3,602,403,716,442

(3) Based on List of investors to purchase rights No. VNEXRTVSDH002258/VSDHSCX dated 19 September 2025 provided by Vietnam Securities Depository and Clearing Corporation;

(4) Total amount transferring invalidly to the escrow account due to shareholders/investors transferring wrong to the escrow account;

(5) Based on Official Letter No. 2109/GXN-BIDV.NKKN dated 04 December 2024 of Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch on confirmation of opening escrow account of HSC (account number 8680044200);

(6) Based on Official Letter No. 2351/GXN-GDKH dated 01 October 2025 of Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch on confirmation of the balance in escrow account as of 30 September 2025.

4. Total net value of the public offering:

No.	Contents	Value (VND)
(1)	Total amount from shareholders/investors transferred/paid directly to the escrow account of the offering shares	3.602.319.098.950
(2)	The amount refunded to shareholders/investors registered and paid invalidly	2.463.528.950
(3)	Total cost of the public offering (VAT included). Of which:	152.580.000
	<i>Fee for issuing Certificate of registration for public offering of the State Securities Commission</i>	50.000.000
	<i>Fee for finalizing list of shareholders eligible to exercise purchase rights</i>	14.000.000
	<i>Fee for disclosing Notice of the public offering</i>	28.080.000
	<i>Fees for transferring to an escrow account from VSDC</i>	1.100.000
	<i>Capital audit fee (expected fee)</i>	59.400.000
(4)	Total net value from the public offering (4) = (1) – (2) – (3)	3.599.702.990.000

ARTICLE 2

The Board of Directors approved the plan for the use of proceeds from the public offering based on capital use plan approved by the Extraordinary General Meeting of Shareholders 2024 at Resolution No. 03/2024/NQ-DHCD dated 04 December 2024, the total actual amount raised from the public offering is VND 3,599,702,990,000 (after deducting issuance costs), is allocated to the Company's activities, including:

No.	Purpose of fund utilization	Allocation ratio	Value (VND)	Expected disbursement time
1	Additional capital for margin lending activities	70%	2,519,792,093,000	In Q4.2025, after the State Securities Commission of Vietnam announces receipt of the report on the results of the public offering.
2	Additional capital for proprietary trading activities	30%	1,079,910,897,000	In Q4.2025, after the State Securities Commission of Vietnam announces receipt of the report on the results of the public offering.
	Total	100%	3,599,702,990,000	

ARTICLE 3

Resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

To:

- + BOD members,
- + BOS members,
- + BOM members,
- + BOD Office for archiving,



**LIST OF INVESTORS PURCHASED
UNSUBSCRIBED SHARES**

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares	Offering price (VND/share)	Amount HSC received (VND)	Investor's deposit date	Conditions for restricting the transfer of shares
The existing shareholders									
1	Vietcombank Neo Limited	0047/GP-NHNN	29/12/1993	The existing shareholder as of the record date 25 June 2025	147,007	10,000	1,470,070,000	29/09/2025	Transfer restriction for 01 (one) year from the end of the public offering (from 30 September 2025 to 29 September 2026).
2	Lê Anh Tuấn			The existing shareholder as of the record date 25 June 2025	2,887	10,000	28,870,000	26/09/2025	
3	Phạm Đình Tuấn			The existing shareholder as of the record date 25 June 2025	32	10,000	320,000	04/09/2025	
	Total (1)				149,926		1,499,260,000		
HSC's employees									
1	Lý Triệu Vân			Executive Assistant To CEO	10,000	10,000	100,000,000	30/09/2025	Transfer restriction for 01 (one) year from the end of the public offering (from 30 September 2025 to 29 September 2026).
2	Thân Thị Thu Dung			Executive Assistant To BOD	20,000	10,000	200,000,000	30/09/2025	
3	Phạm Lê Thu Minh			Director, Head of Internal Audit	20,000	10,000	200,000,000	25/09/2025	
4	Trần Tấn Đạt			Managing Director, Head of Institutional	40,000	10,000	400,000,000	25/09/2025	
5	Võ Trịnh Xuân Mai			Senior Director, Head of Institutional	30,000	10,000	300,000,000	29/09/2025	
6	Tạ Hạnh Quyên			Institutional Trading Director	20,000	10,000	200,000,000	29/09/2025	
7	Lê Đỗ Quyên			Institutional Trading Director	20,000	10,000	200,000,000	26/09/2025	
8	Vũ Anh Quân			Senior Institutional Sales Manager	10,000	10,000	100,000,000	28/09/2025	
9	Huỳnh Thị Thanh Thảo			Corporate Access Manager	10,000	10,000	100,000,000	30/09/2025	
10	Vũ Nhứt Vương			Senior Institutional Sales Executive	10,000	10,000	100,000,000	26/09/2025	
11	Nguyễn Mai Hà Cẩm Tú			Senior Institutional Trader	10,000	10,000	100,000,000	29/09/2025	
12	Nguyễn Minh Thư			Senior Institutional Trader	10,000	10,000	100,000,000	29/09/2025	
13	Hồ Nhật Nam			Senior Institutional Trader	10,000	10,000	100,000,000	29/09/2025	
14	Phạm Vũ Thăng Long			Senior Research Director, Head of	114,300	10,000	1,143,000,000	26/09/2025; 30/09/2025	
15	Nguyễn Mạnh Dũng			Chief Market Strategist	17,000	10,000	170,000,000	26/09/2025	
16	Võ Thị Ngọc Hân			Senior Research Director, Head of Industrial & Technology Sector	17,000	10,000	170,000,000	29/09/2025	
17	Trần Hương Mỹ			Research Director, Head of Consumer	17,000	10,000	170,000,000	26/09/2025	
18	Phạm Liên Hà			Research Director, Head of Financial	17,000	10,000	170,000,000	29/09/2025	
19	Hồ Thị Kiều Trang			Research Director, Head of Property	17,000	10,000	170,000,000	25/09/2025	
20	Nguyễn Hoàng Nam			Research Director, Head of Energy &	47,000	10,000	470,000,000	29/09/2025	
21	Trương Hồng Kim			Research Manager, Consumer Goods	10,000	10,000	100,000,000	29/09/2025	
22	Bùi Nguyễn Cẩm Giang			Research Manager, Consumer Goods	10,000	10,000	100,000,000	26/09/2025	
23	Chế Thị Mai Trang			Research Manager, Industrial Sector	10,000	10,000	100,000,000	25/09/2025	

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares	Offering price (VND/share)	Amount HSC received (VND)	Investor's deposit date	Conditions for restricting the transfer of shares
24	Võ Thị Nhật Minh			ETF Research Manager	10,000	10,000	100,000,000	29/09/2025	
25	Bùi Minh Tuấn			Managing Director, Head of Equity	100,000	10,000	1,000,000,000	29/09/2025	
26	Trần Thị Thành			Director, Head of Legal & Regulatory	20,000	10,000	200,000,000	29/09/2025	
27	Lê Thị Kim Anh			Corporate Finance Director	20,000	10,000	200,000,000	30/09/2025	
28	Nguyễn Thị Cát Trinh			Corporate Finance Director	120,000	10,000	1,200,000,000	29/09/2025	
29	Nguyễn Hoàng Sơn			Senior Corporate Finance Manager	10,000	10,000	100,000,000	29/09/2025	
30	Đỗ Hoàng Ngọc Phượng			Senior Legal & Regulatory Process	10,000	10,000	100,000,000	25/09/2025	
31	Trần Minh Tuấn			Corporate Finance Manager	10,000	10,000	100,000,000	26/09/2025	
32	Nguyễn Trí Cường			Senior Corporate Finance Analyst	10,000	10,000	100,000,000	26/09/2025	
33	Mai Thị Thủy Tiên			Senior Corporate Finance Analyst	10,000	10,000	100,000,000	29/09/2025	
34	Trần Bảo Trân			Senior Legal & Regulatory Process	10,000	10,000	100,000,000	29/09/2025	
35	Nguyễn Thị Minh Trang			Legal & Regulatory Process Executive	10,000	10,000	100,000,000	25/09/2025	
36	Nguyễn Tấn Thắng			Senior Director, Head of Treasury & Fixed Income Investment	20,000	10,000	200,000,000	29/09/2025	
37	Nguyễn Thị Thủy Hằng			Treasury & Fixed Income Investment	20,000	10,000	200,000,000	25/09/2025	
38	Nguyễn Thị Hồng Cẩm			Bond Director	20,000	10,000	200,000,000	25/09/2025	
39	Nguyễn Thị Tâm Hạnh			Senior Director, Head of Margin Lending Risk Management	60,000	10,000	600,000,000	25/09/2025	
40	Hoàng Thị Hải			Margin Lending Risk Management	20,000	10,000	200,000,000	29/09/2025	
41	Phạm Minh Hoàng			Margin Lending Risk Management	20,000	10,000	200,000,000	30/09/2025	
42	Trần Thị Mỹ Linh			Managing Director, Head of Trading	70,000	10,000	700,000,000	30/09/2025	
43	Mai Quý Sang			Covered Warrant Trading Manager	10,000	10,000	100,000,000	29/09/2025	
44	Nguyễn Hữu Ngọc Sơn			ETF Trading Manager	10,000	10,000	100,000,000	29/09/2025	
45	Lê Đại Dương			Senior Futures Trader	10,000	10,000	100,000,000	25/09/2025	
46	Nguyễn Cảnh Thịnh			Managing Director, Head of Retails	79,000	10,000	790,000,000	30/09/2025	
47	Trần Thị Kim Oanh			Wealth Director	16,000	10,000	160,000,000	29/09/2025	
48	Nguyễn Vương Quế Phương			Wealth Director	20,000	10,000	200,000,000	29/09/2025	
49	Luân Thị Xuân Đào			Wealth Director	16,000	10,000	160,000,000	29/09/2025	
50	Nguyễn Thành Nhân			Wealth Director	16,000	10,000	160,000,000	25/09/2025	
51	Trần Văn Phước			Wealth Director	18,000	10,000	180,000,000	26/09/2025	
52	Trần Quốc Cường			Wealth Director	20,000	10,000	200,000,000	26/09/2025	
53	Trần Khánh			Wealth Director	16,000	10,000	160,000,000	25/09/2025	
54	Vũ Thị Thu Thủy			Director, Head of Market Information &	20,000	10,000	200,000,000	29/09/2025	
55	Phạm Đặng Huỳnh Châu			Senior Manager, Head of Sales	14,000	10,000	140,000,000	29/09/2025	
56	Nguyễn Hoàng Phương			Senior Manager, Head of Sales Training & Business Development	14,000	10,000	140,000,000	29/09/2025	
57	Nguyễn Thị Hường			Senior Wealth Manager	18,000	10,000	180,000,000	29/09/2025	
58	Phạm Thị Lan Dung			Senior Wealth Manager	18,000	10,000	180,000,000	30/09/2025	
59	Nguyễn Thị Quế Trân			Wealth Manager	15,000	10,000	150,000,000	26/09/2025	

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No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares	Offering price (VND/share)	Amount HSC received (VND)	Investor's deposit date	Conditions for restricting the transfer of shares
60	La Kiếm Siêu			Senior Wealth Manager	15,000	10,000	150,000,000	30/09/2025	
61	Nguyễn Duy Phương			Senior Wealth Manager	15,000	10,000	150,000,000	25/09/2025	
62	Phạm Thị Tú			Senior Digital Planner	10,000	10,000	100,000,000	29/09/2025	
63	Cung Nguyễn Thế Anh			Executive Assistant To Head of RCD	10,000	10,000	100,000,000	26/09/2025	
64	Lê Nguyễn Bình			Managing Director, Chief Operations	100,000	10,000	1,000,000,000	30/09/2025	
65	Lê Thị Thanh Phương			Director, Head of Customer Service	20,000	10,000	200,000,000	29/09/2025	
66	Nguyễn Mỹ Hương			Director, Head of Middle Office	20,000	10,000	200,000,000	30/09/2025	
67	Phạm Thị Linh Chi			MO Director Ha Noi Branch	20,000	10,000	200,000,000	25/09/2025	
68	Phạm Thành Văn			Director, Head of Back Office	25,000	10,000	250,000,000	25/09/2025	
69	Cao Hoàng Anh			Director, Head of Transaction	20,000	10,000	200,000,000	29/09/2025	
70	Hoàng Hà			Director, Head of Margining	25,000	10,000	250,000,000	25/09/2025	
71	Cao Phương Trâm			Director, Head of Data	30,000	10,000	300,000,000	29/09/2025	
72	Trần Việt Bình			Director, Head of Project Management	15,000	10,000	150,000,000	30/09/2025	
73	Đoàn Chí Trung			Director, Head of IT	30,000	10,000	300,000,000	29/09/2025	
74	Vương Anh Việt			IT Services Director	20,000	10,000	200,000,000	26/09/2025	
75	Hà Vũ Kiều Phong			Senior Infrastructure Manager	10,000	10,000	100,000,000	29/09/2025	
76	Lương Minh Phú			Infrastructure Manager	10,000	10,000	100,000,000	26/09/2025	
77	Nguyễn Thanh Phong			Digital Transformation Project Director	50,000	10,000	500,000,000	26/09/2025	
78	Tạ Quốc Hưng			Product Development Director	30,000	10,000	300,000,000	29/09/2025	
79	Bùi Duy Quý			Technical Architect	15,000	10,000	150,000,000	26/09/2025	
80	Nguyễn Ngọc Minh Trâm			Business Analysis Manager	10,000	10,000	100,000,000	26/09/2025	
81	Trần Mạnh Thắng			Senior Software Development Manager	10,000	10,000	100,000,000	25/09/2025	
82	Hà Trọng Hiếu			Technical Lead	10,000	10,000	100,000,000	29/09/2025	
83	Tổng Công Cường			Managing Director, Chief Risk Officer	90,000	10,000	900,000,000	30/09/2025	
84	Bùi Thị Ngọc Thảo			Director, Head of Internal Control &	20,000	10,000	200,000,000	29/09/2025	
85	Nguyễn Thị Xuân Dung			Senior Manager, Head of Legal	10,000	10,000	100,000,000	30/09/2025	
86	Nguyễn Thị Mỹ Linh			Manager, Head of Risk Management	20,000	10,000	200,000,000	25/09/2025	
87	Lâm Hữu Hồ			Managing Director, Chief Financial	100,000	10,000	1,000,000,000	30/09/2025	
88	Phạm Ngọc Quang			Director, Head of Management	20,000	10,000	200,000,000	29/09/2025	
89	Hồ Thị Thu Thảo			Director, Head of Financial Accounting	20,000	10,000	200,000,000	26/09/2025	
90	Trần Thị Ngân			Senior Financial Accounting Manager	10,000	10,000	100,000,000	29/09/2025	
91	Lê Thị Thùy Dương			Internal Accounting Manager	10,000	10,000	100,000,000	29/09/2025	
92	Vũ Thị Thủy Vân			Cash Management Manager	10,000	10,000	100,000,000	25/09/2025	
93	Nguyễn Linh Lan			Managing Director, Chief Human	100,000	10,000	1,000,000,000	25/09/2025	
94	Nguyễn Thị Chánh Kim			Senior Director, Head of Talent	20,000	10,000	200,000,000	25/09/2025	
95	Cao Thanh Trúc			Manager, Head of HR Services	10,000	10,000	100,000,000	25/09/2025	
96	Nguyễn Kim Thủy Hà			Senior Office Manager	10,000	10,000	100,000,000	29/09/2025	
97	Nguyễn Bích Hạnh			Senior Office Manager	10,000	10,000	100,000,000	26/09/2025	
98	Lê Anh Quân			Managing Director, Chief	100,000	10,000	1,000,000,000	30/09/2025	

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares	Offering price (VND/share)	Amount HSC received (VND)	Investor's deposit date	Conditions for restricting the transfer of shares
99	Trương Ngọc Quỳnh Tiên			Director, Head of Investor Relation	20,000	10,000	200,000,000	29/09/2025	
100	Nguyễn Thị Bích Nga			Director, Head of Communications	20,000	10,000	200,000,000	29/09/2025	
	Total (2)				2,516,300		25,163,000,000		
	Total (1) + (2)				2,666,226		26,662,260,000		



**RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION**

In accordance with Enterprise Registration Certificate No. 11/GPHĐKD dated 29 April 2003 and Amended License No. 66/GPĐC-UBCK dated 11 August 2025 issued by the State Securities Commission of Vietnam;

HSC's Corporate Charter,

In accordance with the Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024 of the Extraordinary General Meeting of Shareholder 2024;

In accordance with Certificate of registration for public offering No. 141/GCN-UBCK issued by the State Securities Commission dated 03 June 2025;

In accordance with Resolution No. 21/2025/NQ-HĐQT dated 09 June 2025 of the Board of Directors;

In accordance with Resolution No. 24/2025/NQ-HĐQT dated 10 June 2025 of the Board of Directors;

In accordance with Decision No. 318/QĐ-UBCK issued by the State Securities Commission dated 23 June 2025 on approval of extending the limit time on share distribution to Certificate of registration for public offering No. 141/GCN-UBCK;

In accordance with List of investors of depositary securities registering to purchase No. VNEXRTVSDH002258/VSDCHSCXX dated 19 September 2025 provided by Vietnam Securities Depository and Clearing Corporation;

In accordance with List of investors of non-depositary securities registering to purchase;

In accordance with the Board Meeting Minutes No. 33/2025/BB-HĐQT dated 24 September 2025.

**BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED**

ARTICLE 1

The Board of Directors approved the results of offering shares to the existing shareholders according to the EGM Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024, Certificate of registration for public offering No. 141/ GCN-UBCK dated 03 June 2025 issued by the State Securities Commission and Decision No. 318/QĐ-UBCK issued by the State Securities Commission dated 23 June 2025 on approval of extending the limit time on share distribution to Certificate of registration for public offering No. 141/GCN-UBCK. Details are as follows:

After the deadline for subscription and payment to purchase shares (from 14th July to 12th September 2025), the results of offering share to existing shareholders are as follows:

1. Registered number of shares offered: 359,985,557 shares
2. Number of shares registered and paid: 357,319,331 shares (equivalent to 99.26% of the total registered number of shares offered)

3. Number of unsubscribed shares: 2,666,226 shares (equivalent to 0.74% of the total registered number of shares offered)

In which:

- Number of shares not registered: 2,663,865 shares
- Number of odd shares arises due to be rounded down to unit digit: 2,361 shares

ARTICLE 2

The Board of Directors approved the plan for handling unsubscribed shares due to the existing shareholders not registering and paying after the deadline for subscription and payment of the offering share to existing shareholders.

Pursuant to the contents authorized by the EGM Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024, the Board of Directors decided to re-offer total number of unsubscribed shares, offering price and other conditions no more favorable than conditions for offering to existing shareholders to the following subjects:

1. Number of unsubscribed shares for re-offering: 2,666,226 shares
2. Offering price: VND 10,000/share
3. Eligible subjects:
 - (1) State-owned institutions who are the existing shareholders as of the record date did not register and purchase offering shares in notified timeline;
 - (2) Domestic individuals who are existing shareholders of HSC as of the record date were unable to exercise their rights at the securities firms where shares have been deposited within the notified timeline;
 - (3) Domestic individuals who are existing shareholders of HSC as of the record date and have their securities deposited at the securities firms made payment directly into the escrow account for non-deposited shares within the notified timeline;
 - (4) Domestic individuals who are HSC's selected employees from Band 4 have made effective contributions to the Company's operations and have long-term orientation to work at the Company.

(List of investors in Appendix 01 attached)

4. Timeline for subscription and payment: From 25 September to 30 September 2025
5. Escrow account:
 - Account holder: Ho Chi Minh City Securities Corporation
 - Bank account No.: 8680044200
 - Bank name: Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch
 - Content: <Full name>_<Enterprise Registration Certificate /ID/Passport number>_Buy_<Number of HCM shares redistributed>
Example: Nguyen Van A_123456789101_Buy_5,000 HCM shares
6. Transfer restriction: Number of redistributed shares mentioned above will be restricted from transfer for 01 (one) year from the date of completing the share issuance as prescribed in Article 42.2, Decree No.155/2020/NĐ-CP dated 31 December 2020 and section I.20.2 Article 1 of the EGM Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024.

7. In case the deadline of redistributing shares is passed, and if there are still shares left unsubscribed, they will be cancelled according to the provisions of section I.20.2 Article 1 of the EGM Resolution No. 03/2024/NQ-ĐHĐCĐ dated 04 December 2024, and the Board of Directors will announce the end of public offering.

ARTICLE 3

The Board of Directors assigned and authorized Chairman and CEO to announce to investors who are eligible to purchase redistributed shares, to sign related documents and to instruct the relevant departments to implement redistributed shares in according to prevailing regulatory requirements.

ARTICLE 4

Resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

To:

- + BOD members,
- + BOS members,
- + BOM members,
- + BOD Office for archiving,

LIST OF INVESTORS TO BE REDISTRIBUTED UNSUBSCRIBED SHARES

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares
The existing shareholders					
1	Vietcombank Neo Limited	0047/GP-NHNN	29/12/1993	The existing shareholder as of the record date 25 June 2025	147,007
2	Lê Anh Tuấn			The existing shareholder as of the record date 25 June 2025	2,887
3	Phạm Đình Tuấn			The existing shareholder as of the record date 25 June 2025	32
	Total (1)				149,926
HSC's employees					
1	Lý Triệu Vân			Executive Assistant To CEO	10,000
2	Thân Thị Thu Dung			Executive Assistant To BOD	20,000
3	Phạm Lê Thu Minh			Director, Head of Internal Audit	20,000
4	Trần Tấn Đạt			Managing Director, Head of Institutional Client Division	40,000
5	Võ Trịnh Xuân Mai			Senior Director, Head of Institutional Sales	30,000
6	Tạ Hạnh Quyên			Institutional Trading Director	20,000
7	Lê Đỗ Quyên			Institutional Trading Director	20,000
8	Vũ Anh Quân			Senior Institutional Sales Manager	10,000
9	Huỳnh Thị Thanh Thảo			Corporate Access Manager	10,000
10	Vũ Nhứt Vương			Senior Institutional Sales Executive	10,000
11	Nguyễn Mai Hà Cẩm Tú			Senior Institutional Trader	10,000
12	Nguyễn Minh Thư			Senior Institutional Trader	10,000
13	Hồ Nhật Nam			Senior Institutional Trader	10,000
14	Phạm Vũ Thăng Long			Senior Research Director, Head of Macroeconomics	114,300
15	Nguyễn Mạnh Dũng			Chief Market Strategist	17,000
16	Võ Thị Ngọc Hân			Senior Research Director, Head of Industrial & Technology Sector	17,000
17	Trần Hương Mỹ			Research Director, Head of Consumer Goods Sector	17,000

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares
18	Phạm Liên Hà			Research Director, Head of Financial Services Sector	17,000
19	Hồ Thị Kiều Trang			Research Director, Head of Property Sector	17,000
20	Nguyễn Hoàng Nam			Research Director, Head of Energy & Utilities Sector	47,000
21	Trương Hồng Kim			Research Manager, Consumer Goods Sector	10,000
22	Bùi Nguyên Cẩm Giang			Research Manager, Consumer Goods Sector	10,000
23	Chế Thị Mai Trang			Research Manager, Industrial Sector	10,000
24	Võ Thị Nhật Minh			ETF Research Manager	10,000
25	Bùi Minh Tuấn			Managing Director, Head of Equity Capital Markets	100,000
26	Trần Thị Thành			Director, Head of Legal & Regulatory Process	20,000
27	Lê Thị Kim Anh			Corporate Finance Director	20,000
28	Nguyễn Thị Cát Trinh			Corporate Finance Director	120,000
29	Nguyễn Hoàng Sơn			Senior Corporate Finance Manager	10,000
30	Đỗ Hoàng Ngọc Phượng			Senior Legal & Regulatory Process Executive	10,000
31	Trần Minh Tuấn			Corporate Finance Manager	10,000
32	Nguyễn Trí Cường			Senior Corporate Finance Analyst	10,000
33	Mai Thị Thùy Tiên			Senior Corporate Finance Analyst	10,000
34	Trần Bảo Trân			Senior Legal & Regulatory Process Executive	10,000
35	Nguyễn Thị Minh Trang			Legal & Regulatory Process Executive	10,000
36	Nguyễn Tấn Thắng			Senior Director, Head of Treasury & Fixed Income Investment	20,000
37	Nguyễn Thị Thủy Hằng			Treasury & Fixed Income Investment Director	20,000
38	Nguyễn Thị Hồng Cẩm			Bond Director	20,000
39	Nguyễn Thị Tâm Hạnh			Senior Director, Head of Margin Lending Risk Management	60,000
40	Hoàng Thị Hải			Margin Lending Risk Management Director	20,000
41	Phạm Minh Hoàng			Margin Lending Risk Management Director	20,000
42	Trần Thị Mỹ Linh			Managing Director, Head of Trading	70,000

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares
43	Mai Quý Sang			Covered Warrant Trading Manager	10,000
44	Nguyễn Hữu Ngọc Sơn			ETF Trading Manager	10,000
45	Lê Đại Dương			Senior Futures Trader	10,000
46	Nguyễn Cảnh Thịnh			Managing Director, Head of Retails Client Division	79,000
47	Trần Thị Kim Oanh			Wealth Director	16,000
48	Nguyễn Vương Quế Phương			Wealth Director	20,000
49	Luân Thị Xuân Đào			Wealth Director	16,000
50	Nguyễn Thành Nhân			Wealth Director	16,000
51	Trần Văn Phước			Wealth Director	18,000
52	Trần Quốc Cường			Wealth Director	20,000
53	Trần Khánh			Wealth Director	16,000
54	Vũ Thị Thu Thủy			Director, Head of Market Information & Advisory	20,000
55	Phạm Đặng Huỳnh Châu			Senior Manager, Head of Sales	14,000
56	Nguyễn Hoàng Phương			Senior Manager, Head of Sales Training & Business Development	14,000
57	Nguyễn Thị Hường			Senior Wealth Manager	18,000
58	Phạm Thị Lan Dung			Senior Wealth Manager	18,000
59	Nguyễn Thị Quế Trân			Wealth Manager	15,000
60	La Kiếm Siêu			Senior Wealth Manager	15,000
61	Nguyễn Duy Phương			Senior Wealth Manager	15,000
62	Phạm Thị Tú			Senior Digital Planner	10,000
63	Cung Nguyễn Thế Anh			Executive Assistant To Head of RCD	10,000
64	Lê Nguyên Bình			Managing Director, Chief Operations Officer	100,000
65	Lê Thị Thanh Phương			Director, Head of Customer Service	20,000
66	Nguyễn Mỹ Hương			Director, Head of Middle Office	20,000
67	Phạm Thị Linh Chi			MO Director Ha Noi Branch	20,000

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares
68	Phạm Thành Văn			Director, Head of Back Office	25,000
69	Cao Hoàng Anh			Director, Head of Transaction Management	20,000
70	Hoàng Hà			Director, Head of Margining Management	25,000
71	Cao Phương Trâm			Director, Head of Data	30,000
72	Trần Việt Bình			Director, Head of Project Management Office	15,000
73	Đoàn Chí Trung			Director, Head of IT	30,000
74	Vương Anh Việt			IT Services Director	20,000
75	Hà Vũ Kiều Phong			Senior Infrastructure Manager	10,000
76	Lương Minh Phú			Infrastructure Manager	10,000
77	Nguyễn Thanh Phong			Digital Transformation Project Director	50,000
78	Tạ Quốc Hưng			Product Development Director	30,000
79	Bùi Duy Quý			Technical Architect	15,000
80	Nguyễn Ngọc Minh Trâm			Business Analysis Manager	10,000
81	Trần Mạnh Thắng			Senior Software Development Manager	10,000
82	Hà Trọng Hiếu			Technical Lead	10,000
83	Tổng Công Cường			Managing Director, Chief Risk Officer	90,000
84	Bùi Thị Ngọc Thảo			Director, Head of Internal Control & Compliance	20,000
85	Nguyễn Thị Xuân Dung			Senior Manager, Head of Legal	10,000
86	Nguyễn Thị Mỹ Linh			Manager, Head of Risk Management	20,000
87	Lâm Hữu Hồ			Managing Director, Chief Financial Officer	100,000
88	Phạm Ngọc Quang			Director, Head of Management Accounting	20,000
89	Hồ Thị Thu Thảo			Director, Head of Financial Accounting	20,000
90	Trần Thị Ngân			Senior Financial Accounting Manager	10,000
91	Lê Thị Thùy Dương			Internal Accounting Manager	10,000
92	Vũ Thị Thúy Vân			Cash Management Manager	10,000

No	Full name	Enterprise Registration Certificate/ID No.	Date of issue	Title	Number of shares
93	Nguyễn Linh Lan			Managing Director, Chief Human Resources Officer	100,000
94	Nguyễn Thị Chánh Kim			Senior Director, Head of Talent Management & HRBP	20,000
95	Cao Thanh Trúc			Manager, Head of HR Services	10,000
96	Nguyễn Kim Thúy Hà			Senior Office Manager	10,000
97	Nguyễn Bích Hạnh			Senior Office Manager	10,000
98	Lê Anh Quân			Managing Director, Chief Communications Officer	100,000
99	Trương Ngọc Quỳnh Tiên			Director, Head of Investor Relation	20,000
100	Nguyễn Thị Bích Nga			Director, Head of Communications	20,000
	Total (2)				2,516,300
	Total (1) + (2)				2,666,226

