



## GIFTS OF STOCK OR BONDS TO THE UNIVERSITY OF MIAMI BY DTC

Listed below are the wiring instructions to the University of Miami's broker AMERIPRISE FINANCIAL. If you have any questions or problems with your transfer, please call Patti McGraw at 305-284-5892 or Guillermo Perez at 305-284-5893.

Thank you.

---

### WIRING INSTRUCTIONS TO AMERIPRISE FINANCIAL FOR THE UNIVERSITY OF MIAMI IN MIAMI, FLORIDA BOOK ENTRY FOR ELIGIBLE STOCKS & BONDS

Depository Trust Company (DTC) : 0756

Crediting: UM Gift Clearing Account : 34864485

Ameriprise Financial - Miami, FL

**IMPORTANT:** Once the transfer is authorized, a written notification of the transfer must be sent to Patti McGraw via email at [Pmcgraw@miami.edu](mailto:Pmcgraw@miami.edu) or via fax at 305-284-2484.

The notice should contain the following:

- Name of Donor
- Type of Shares
- Tentative Date of the Transfer
- Purpose/Designation of the Gift
- Name of Brokerage Firm
- Broker's Name and Telephone Number