

December 24, 2020

The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: IIFLSEC	The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 BSE Scrip Code: 542773
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Dear Sir/Madam,

Sub: Newspaper advertisements pertaining to Public Announcement for the buyback of equity shares of the Company

Please find enclosed the "Public Announcement" for the buyback of equity shares which appeared in the following newspapers on Thursday, December 24, 2020:

1. The Business Standard (All English & Hindi editions) and
2. Navshakti - (All Marathi editions)

This will also be made available on the Company's website at <https://www.iiflsecurities.com/buyback.html>

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,

For IIFL Securities Limited



Meghal Shah
Company Secretary



IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

IIFL SECURITIES IIFL Securities Limited

Regd. Office - IIFL House, 20, Bhatnagar Park, Road No. 167, Plot No. B-22, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400004, Tel: (022) 2572 7000, Fax: (022) 25895504

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF IIFL SECURITIES LIMITED... Details of the Buyback Offer and Offer Price... Details of the Buyback Offer and Offer Price...

Table with 4 columns: Sr. No., Name, Category, Number of shares, % Shareholding. Lists promoters and directors.

Table with 4 columns: Sr. No., Name, Category, Number of shares, % Shareholding. Lists promoters and directors.

1. Pursuant to clause 15 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and 110 of the Companies Act, 2013... 2. The Board of Directors of the Company has approved the Buyback of Equity Shares...

3. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 4. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

5. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 6. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

7. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 8. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

9. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 10. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

11. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 12. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

13. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 14. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

15. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 16. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

17. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 18. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

19. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 20. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

21. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 22. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

23. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 24. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

25. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 26. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

27. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 28. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

29. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 30. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

31. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 32. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

33. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 34. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

35. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 36. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

37. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 38. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

39. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 40. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

41. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 42. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

43. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 44. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...

45. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange... 46. The Buyback of Equity Shares shall be made by the Company through the Stock Exchange...



14.2 Investor service centre

LINK Intime

Name: Link Intime India Pvt. Ltd
 Address: C/101, 247, Park, LBS Marg, Vikhedi (West), Mumbai, Maharashtra 400083
 Tel: 022-49186200 Email: int@linkintime.co.in
 Contact Person: Mr. Shantil Gopalshahman
 Website: www.linkintime.co.in
 SEBI Reg No.: INR0000034068

In case of any query the shareholder may contact the Registrar and Share Transfer Agent, on any day between 10.00 am and 5.00 pm Indian Standard Time at the aforementioned address except Saturdays, Sundays and Public holidays.

The Company has appointed Keynote Financial Services Limited as Manager to the Buyback Offer. Their details are as under:

KEYNOTE

Keynote Financial Services Limited
 (Formerly Keynote Corporate Services Limited)
 The Ruby, 9th Floor, Sagarapal, Banaji Marg, Dadar (West), Mumbai - 400 028
 Tel: 022 - 6928 6000 / 487717081
 Contact Person: Ms. Pooja Sanjaykumar, Sharebank Pilot
 SEBI Registration No.: INM000039360

16. Directors' responsibility

As per Regulation 24(1)(g) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicly available etc. which may be issued in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information.

For and on behalf of the Board of Directors
 IIFL Securities Limited

Sd/-
 Meghal Shah
 Company Secretary and
 Compliance Officer

Sd/-
 R Venkataraman
 Managing Director
 (DIN: 00011919)

Date: December 23, 2020
 Place: Mumbai

concept

12. Statutory approvals

12.1 Pursuant to Sections 68, 69, 70, and all other applicable provisions of the Companies Act and applicable rules thereunder and the provisions of the Buyback Regulations and Article 15 of the Articles of Association of the Company, the Board at its meeting held on November 20, 2020 approved the proposal for the Buyback and shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot (through remote e-voting) pursuant to the postal ballot notice, the results of which were announced on December 22, 2020.

12.2 The Buyback from each shareholder is subject to all statutory consents and approvals as may be required by such shareholder under applicable laws and regulations. The shareholders shall be solely responsible for obtaining all such statutory consents and approvals (including, without limitation the approvals from the Reserve Bank of India, if any) as may be required by them in order to sell their Equity Shares to the Company pursuant to the Buyback. Shareholders would be required to provide copies of all such consents and approvals obtained by them to the Company's Broker.

12.3 The Buyback shall be subject to such necessary approvals as may be required, and the Buyback from overseas corporates and other applicable categories shall be subject to such approvals of the Reserve Bank of India, if any, under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder.

12.4 To the best of the knowledge of the Company, all the requisite approvals required from NSE and BSE have been obtained and as on the date of this Public Announcement, no other statutory approvals are pending or required by it for the Buyback. Subject to the obligation of the shareholders to obtain the consents and approvals necessary for transfer of their Equity Shares to the Company as set out in Paragraph 12.2 of Part B above, the Company shall obtain such statutory approvals as may be required, from time to time, if any, for completion of the Company's obligations in relation to the Buyback.

13. Collection and bidding centers

13.1 The Buyback will be implemented by the Company by way of open market purchases through the Indian Stock Exchanges using their nationwide trading terminals. Therefore, the requirement of having collection centres and bidding centres is not applicable.

14. Compliance Officer and Investor Service Centre

14.1 Ms. Meghal Shah, Company Secretary & Compliance Officer of the Company, has been appointed as the Compliance Officer for the Buyback in terms of Regulation 24(i) of the Buyback Regulations.
 Address: 11th Floor, Accurat Centre Point, Central Road, Merid MIDC, Andhari (E), Mumbai - 400093
 Phone no. 022-62728812; E-mail: secretarial@iifl.com

11. Management Discussion and Analysis on the likely impact of the Buyback on the Company

11.1 The Buyback is expected to enhance overall long-term shareholders' value for continuing shareholders, without compromising on the future growth opportunities of the Company, as well as provide an exit opportunity to the public shareholders. The Company believes that the Buyback is not likely to cause any material impact on the profitability/earnings of the Company. The Company will bear all the transaction cost for the Buyback.

11.2 The Buyback will be funded out of the internal accruals of the Company including free reserves and/or such other sources as may be permitted by the Buyback Regulations or the Act.

11.3 The Buyback would help in improving financial ratios like earnings per share and return on equity, by reducing the equity base of the Company.

11.4 Pursuant to Regulation 16(i) of the Buyback Regulations, the Promoters and promoter group will not participate in the Buyback. The existing voting rights of the promoters and promoter group will stand increased proportionately, however since the Promoter and Promoter Group are already in control over the Company and thus such further increase in voting rights of the Promoter and Promoter Group will not result in any change in the control or management of the Company.

11.5 Consequent to the Buyback (which excludes participation by the Promoters and promoter group) and based on the number of Equity Shares bought back by the Company, the shareholding pattern of the Company would undergo a change, however public shareholding shall not fall below 25% of the total fully paid up Equity Shares of the Company.

11.6 In accordance with Section 68(2)(g) of the Act the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid up Equity Share capital and free reserves post the Buyback.

11.7 In compliance with the provisions of the Buyback Regulations and SEBI Circulars, the Company shall not raise further capital for a period of six months from the expiry of the Buyback period, except in discharge of its subsisting obligations. Further, the Company shall not issue any Equity Shares or other securities including by way of bonus issue, till the date of expiry of the Buyback period in accordance with the Companies Act and the Buyback Regulations.

11.8 Unless otherwise determined by the Board or Buyback Committee or as may be directed by the appropriate authorities, the Buyback will be completed within a maximum period of 6 (six) months from the date of opening of the Buyback. In accordance with Buyback Regulations, the Company shall not withdraw the Buyback post Public Announcement.

11.9 Consideration for the Equity shares bought back by the Company shall be paid only by way of cash through normal banking channels.



Meghal Shah

IIF SECURITIES IIF Securities Limited

Regd. Office - IIF House, Sun Infratech Park, Road No. 16/16, Plot No. 9-3, MIDC, Thane Industrial Area, Wagle Estate, Thane - 401104, Tel: (91)-22-2472 7000, Fax: (91)-22-24866044

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF IIF SECURITIES LIMITED... The Board of Directors of the Company has approved the Dividend Policy for the financial year 2020-21.

Table with 5 columns: Sr.No, Name, Category, Number of shares, % Shareholding. Lists directors and promoters with their respective shareholdings.

OFFER FOR BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGE

1. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

Pursuant to the approval of the Board of Directors and the provisions of Sections 20, 20(1), 20(2) and 20(3) of the Companies Act, 2013, the Company has decided to buy back up to 10% of its total paid-up equity capital.

2. APPLICABLE SHAREHOLDING OF THE DIRECTORS OF THE COMPANY

Table with 5 columns: Sr.No, Name, Category, Number of shares, % Shareholding. Lists directors and promoters with their shareholdings.

3. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

4. CONFIRMATION BY THE BOARD OF DIRECTORS

The Board of Directors of the Company has confirmed that the buyback offer is being made in accordance with the provisions of the Companies Act, 2013.

5. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

6. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

7. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

8. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

9. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

10. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

11. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

12. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

13. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

14. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

15. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

16. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

17. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

18. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

19. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

Table with 3 columns: Sr.No, Particulars, Amount (IN IN Crores). Shows financial details for the buyback offer.

20. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

21. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

22. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

23. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

24. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

25. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

26. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

27. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

28. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

29. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

30. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

31. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

32. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

33. DETAILS OF THE BUYBACK OFFER AND OFFER PERIOD

The Board of Directors of the Company has approved the Buyback Policy for the financial year 2020-21. The Buyback Policy provides for a maximum buyback of 10% of the total paid-up equity capital.

11. Management Discussion and Analysis on the likely impact of the Buyback on the Company

11.1 The Buyback is expected to enhance overall long term shareholders value for continuing shareholders, without compromising on the future growth opportunities of the Company, as well as provide an exit opportunity to the public shareholders. The Company believes that the Buyback is not likely to cause any material impact on the profitability/earnings of the Company. The Company will bear all the transaction cost for the Buyback.

11.2 The Buyback will be funded out of the Internal accruals of the Company including free reserves and/or cash other source as may be permitted by the Buyback Regulations or the Act.

11.3 The Buyback would help in improving financial ratios like earnings per share and return on equity, hydrating the equity base of the Company.

11.4 Pursuant to Regulation 19(4) of the Buyback Regulations, the Promoter and promoter group will not participate in the Buyback. The existing voting rights of the promoter and promoter group will stand increased proportionately, however since the Promoter and Promoter Group are already in control over the Company and thus such further increase in voting rights of the Promoter and Promoter Group will not result in any change in the control or management of the Company.

11.5 Consequent to the Buyback (which excludes participation by the Promoter and promoter group) and based on the number of Equity Shares bought back by the Company, the shareholding pattern of the Company would undergo a change; however public shareholding shall not fall below 25% of the total fully paid up Equity Shares of the Company.

11.6 In accordance with Section 69(1)(d) of the Act the ratio of the aggregate of accrued and unaccrued debt owed by the Company shall not be more than twice the paid up Equity Share capital and free reserves post the Buyback.

11.7 In compliance with the provisions of the Buyback Regulations and SEBI Circulars, the Company shall not raise further capital for a period of six months from the expiry of the Buyback period, except in discharge of its subsisting obligations. Further, the Company shall not issue any Equity Shares or other securities incurring by way of bonus issue, till the date of expiry of the Buyback period in accordance with the Companies Act and the Buyback Regulations.

11.8 Unless otherwise determined by the Board or Buyback Committee or as may be directed by the appropriate authorities, the Buyback will be completed within a maximum period of 9 (nine) months from the date of opening of the Buyback. In accordance with Buyback Regulations, the Company shall not withdraw the Buyback post Public Announcement.

11.9 Consideration for the Equity shares bought back by the Company shall be paid only by way of cash through normal banking channels.

12. Statutory approvals

12.1 Pursuant to Sections 68, 69, 70, and all other applicable provisions of the Companies Act and applicable rules thereunder and the provisions of the Buyback Regulations and Article 15 of the Articles of Association of the Company, the Board at its meeting held on November 20, 2020 approved the proposal for the Buyback and shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot (through remote e-voting) pursuant to the postal ballot notice, the results of which were announced on December 22, 2020.

12.2 The Buyback from each shareholder is subject to all statutory consents and approvals as may be required by such shareholder under applicable laws and regulations. The shareholders shall be solely responsible for obtaining all such statutory consents and approvals (including, without limitation the approvals from the Reserve Bank of India, if any) as may be required by them in order to sell their Equity Shares to the Company pursuant to the Buyback. Shareholders would be required to provide copies of all such consents and approvals obtained by them to the Company's Broker.

12.3 The Buyback shall be subject to such necessary approvals as may be required, and the Buyback from overseas corporate bodies and other applicable categories shall be subject to such approvals of the Reserve Bank of India, if any, under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder.

12.4 To the best of the knowledge of the Company, all the requisite approvals required from NSE and BSE have been obtained and as on the date of this Public Announcement, no other statutory approvals are pending or required by it for the Buyback. Subject to the obligation of the shareholders to obtain the consents and approvals necessary for transfer of their Equity Shares to the Company as set out in Paragraph 12.2 of Part B above, the Company shall obtain such statutory approvals as may be required, from time to time, if any, for completion of the Company's obligations in relation to the Buyback.

13. Collection and bidding centers

13.1 The Buyback will be implemented by the Company by way of open market purchases through the Indian Stock Exchanges using their nationwide trading terminals. Therefore, the requirement of having collection centers and bidding centers is not applicable.

14. Compliance Officer and Investor Service Centre

14.1 Compliance Officer
 Ms. Meghal Shah, Company Secretary & Compliance Officer of the Company has been appointed as the Compliance Officer for the Buyback in terms of Regulation 24(4) of the Buyback Regulations.
 Address: 5th Floor, Adani Centre Point, Central Road, Marol MIDC, Andheri (E), Mumbai - 400009
 Phone no. 022-26728872, E-mail: compliance@linkintime.com

14.2 Investor service centre

LINKintime
 Name: Link Intime India Pvt. Ltd.
 Address: C/101, 747, Park LBS Marg, Vikhroli (West), Mumbai, Maharashtra, 400083
 Tel: 022-40766000 E-mail: ml.intime@linkintime.com
 Contact Person: Mr. Shant Dupplesham
 Website: www.linkintime.com
 SEBI Reg No.: IN0000040368
 In case of any query the shareholder may contact the Registrar and Share Transfer Agent, on any day between 10.00 am and 5.00 pm Indian Standard Time at the aforementioned address except Saturdays, Sundays and Public holidays.

15. Manager to the Buyback Offer
 The Company has appointed Keynote Financial Services Limited as Manager to the Buyback Offer. Their details are as under:

KEYNOTE
 Keynote Financial Services Limited
 (Formerly Keynote Corporate Services Limited)
 The Ruby 3th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028
 Tel: 022 - 2620 0000 / 2620 11861
 Contact Person: Mr. Prajya Sanghvi/Mr. Shailesh Pisat
 SEBI Registration No.: DN 00000000

16. Directors' responsibility
 As per Regulation 24(1)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents is true and correct and does not and will not contain any misleading information.

For and on behalf of the Board of Directors
BFL Securities Limited

Sd/- R Venkateshraman Managing Director (DIN: 00119175) Date: December 23, 2020 Place: Mumbai	Sd/- Narendra Jain Director (DIN: 01994497)	Sd/- Meghal Shah Company Secretary and Compliance Officer
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Meghal





Regd. Office - IIFL House, Sun Infratech Park, Road No. 10V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604, Tel: (022) 2512 7000, Fax: (022) 2512 9954

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS: COMPANIES COLLECTIVE OWNERS OF EQUITY SHARES OF IIFL SECURITIES LIMITED

1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE: The Public Announcement is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited (the "Company") from the open market through exchange mechanism...

Table with columns: Sr. No, Name, Category, Number of shares, % Shareholding. Lists promoters and directors.

2. Details of the Buyback Offer and Offer Price: The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited...

Table with columns: Sr. No, Name, Category, Number of shares, % Shareholding. Lists promoters and directors.

3. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

4. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

5. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

6. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

7. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

Table with columns: Sr. No, Particulars, Amount (₹ in Lakhs), Amount (₹ in Crores). Summary of buyback details.

8. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

9. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

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38. The Buyback Offer is being made in relation to the Buyback of Equity Shares of IIFL Securities Limited from the open market through exchange mechanism...

(c) all such other data to be determined by the Board of Directors... 4. Process and methodology to be adopted for the Buyback... 4.1 The Buyback is open to all Indian Shareholders... 4.2 Further as required under the Companies Act... 4.3 The Buyback will be implemented by the Company... 4.4 For the implementation of the Buyback... 4.5 Vesting of Physical Shares... 4.6 Vesting of Demat Shares... 4.7 Vesting of Physical Shares... 4.8 Vesting of Demat Shares... 4.9 Vesting of Physical Shares... 4.10 Vesting of Demat Shares... 4.11 Shareholders holding Physical Shares...

- 4.16 The Company shall amend the information regarding the Equity Shares bought back... 5. Method of Settlement... 5.1 Settlement of Demat Shares... 5.2 Vesting of Physical Shares... 5.3 Vesting of Demat Shares... 5.4 Vesting of Physical Shares... 5.5 Vesting of Demat Shares... 6. Information about the Company... 6.1 IFL Securities Limited incorporated in the year 1981...

Table with 5 columns: Particulars, Unaudited Half year ended October 31, 2020, For the year ended March 31, 2021, For the year ended March 31, 2019, For the year ended March 31, 2018. Rows include Total Income, Total Expenses, Profit before tax, and Total Equity.

Table with 5 columns: Particulars, Unaudited Half year ended October 31, 2020, For the year ended March 31, 2021, For the year ended March 31, 2019, For the year ended March 31, 2018. Rows include Earnings per Share, Dividend, and Debt-Equity Ratio.

- 6. Details of Escrow Account... 6.1 In accordance with Regulation 26 of the Securities Regulations... 6.2 The funds in the Escrow Account may be released... 6.3 The Company is not able to create the Buyback applicant... 6.4 The balance lying to the credit of the Escrow Account... 6.5 Listing details and stock market data... 6.6 The Equity Shares of the Company listed on the NSE and the BSE with effect from September 20, 2018...

Table with 7 columns: Period, High Price (₹), Date of high price and No. of Equity Shares traded on that date, Low Price (₹), Date of low price and No. of Equity Shares traded on that date, Average Price (₹), Total Volume traded in the period. Rows for 2019 to 2020.

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- 18. Present Capital structure and shareholding pattern... 18.1 The capital structure of the Company as on the date of this Public Announcement... 18.2 As on the date of this Public Announcement, there are no Equity Shares which are partly paid up... 18.3 The shareholding pattern of the Company as on the date of this Public Announcement... 18.4 Shareholding of promoter and person in control of the Company...

सूचना

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