



June 03, 2024

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai 400 051.**

Subject: Call Option Exercise Intimation

Dear Sir/ Madam,

Pursuant to Regulation 15(9) and Regulation 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended from time to time) and Chapter XIV of the SEBI operational circular dated May 22, 2024 for Centralized Database for corporate bonds/ debentures and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find herewith 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Mauli Agarwal

Company Secretary and Compliance Officer

Place: Mumbai

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Annexure XIV-B
1. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE866I08253	August 28, 2018	September 11, 2018	500	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink
1.	INE866I08253	https://www.nseindia.com/resources/exchange-communication-circulars

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE866I08253	May 17, 2024	Interest	June 03, 2024

4. Details of credit rating:
a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE866I08253	ICRA Limited	PPMLD [ICRA] AA	Watch	Placed on rating watch with negative implications	March 12, 2024	Verified	March 12, 2024

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE866108253	ICRA Limited	PPMLD [ICRA] AA	Stable	Reaffirm	December 29, 2023	Verified	December 29, 2023

5. Payment Status

a. Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE866108253
2	Issue size (in Rs.)	50,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	30,46,44,588
4	Frequency - quarterly/ monthly	On Maturity
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	17/05/2024
8	Due date for interest payment (DD/MM/YYYY)	03/06/2024
9	Actual date for interest payment (DD/MM/YYYY)	03/06/2024
10	Amount of interest paid (in Rs.)	30,46,44,588
11	Date of last interest payment	-
12	Reason for non-payment/ delay in payment	NA

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE866108253
2	Type of redemption (full/ partial)	Full

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3	If partial redemption, then a. By face value redemption b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	03/06/2024
8	Quantity redeemed (no. of NCDs)	500
9	Due date for redemption/ maturity	25/08/2028
10	Actual date for redemption (DD/MM/YYYY)	03/06/2024
11	Amount redeemed (in Rs.)	50,00,00,000
12	Outstanding amount (in Rs.)	Nil
13	Date of last Interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
No default						

For IIFL Finance Limited

Mauli Agarwal
Company Secretary & Compliance Officer
Place: Mumbai

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