

January 13, 2023

To, The Manager, Listing Department, Capital Market Segment & Wholesale Debt Market, The National Stock Exchange of India Ltd, Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051.

<u>Sub: Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for</u> <u>CPs issued during the quarter ended December 31, 2022</u>

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, we hereby certify that the Company has not issued Commercial Paper during the quarter ended December 31, 2022 and the Company has utilized the proceeds for the purposes as disclosed in the disclosure document and have adhered to the other listing conditions for the Commercial Papers maturing during the quarter ended December 31, 2022.

Kindly take the same on record and oblige.

Thanking you, Yours faithfully,

For IIFL Finance Limited

Kapish Jain Chief Financial Officer