

April 20, 2022

To,
The Manager
Listing Department
Capital Market Segment & Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for CPs issued during the quarter ended March 31, 2022

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby certify that issuance proceeds of the CP issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended March 31, 2022 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CP was issued and listed for the purpose(s) of IPO / Working Capital Requirement and the CP proceeds are used for the disclosed purpose;
- 2) the other conditions of the offer document and other listing conditions of the above mentioned circular are adhered to;

List of CP issued and listed on NSE during the quarter ended March 31, 2022 are as follows:

Reference No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1950	INE530B14BNO	230.00	4600	08-Feb-22
IIFL 1951	INE530B14BNO	20.00	400	08-Feb-22
IIFL 1952	INE530B14BNO	450.00	9000	08-Feb-22
IIFL 1953	INE530B14BNO	25.00	500	08-Feb-22
IIFL 1954	INE530B14BNO	25.00	500	08-Feb-22
IIFL 1955	INE530B14BNO	250.00	5000	08-Feb-22
IIFL 1956	INE530B14BNO	250.00	5000	08-Feb-22
IIFL 1957	INE530B14BNO	500.00	10000	08-Feb-22
IIFL 1958	INE530B14BNO	750.00	15000	08-Feb-22
IIFL 1959	INE530B14BNO	50.00	1000	08-Feb-22
IIFL 1960	INE530B14BNO	250.00	5000	08-Feb-22
IIFL 1961	INE530B14BNO	75.00	1500	08-Feb-22

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

IIFL 1962	INE530B14BNO	30.00	600	08-Feb-22
IIFL 1963	INE530B14BNO	100.00	2000	08-Feb-22
Total		3,005.00	60,100	

Kindly take the same on record and oblige.

Thanking you,
Yours faithfully,

For IIFL Finance Limited

Rajesh Rajak

Rajesh Rajak
Chief Financial Officer



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