

August 05, 2024

To,  
The Manager,  
Listing Department,  
Capital Market Segment & Wholesale Debt Market,  
The National Stock Exchange of India Ltd,  
Exchange Plaza, 5th Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai- 400051.

**Sub: Certificate on utilization of Commercial Papers (“CPs”) proceeds and adherence to other listing conditions for CPs issued during the quarter ended June 30, 2024**

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited (“NSE”) during the quarter ended June 30, 2024 were utilized for the purpose(s) mentioned in the disclosure documents. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended June 30, 2024 are as follows:

Series No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1977	INE530B14CB3	250	5,000	January 31, 2025
<b>Total</b>		<b>250</b>	<b>5,000</b>	

Kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**

**Kapish Jain**  
Chief Financial Officer

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

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