

Date: April 25, 2024

To,  
The Manager,  
Listing Department,  
Capital Market Segment & Wholesale Debt Market,  
The National Stock Exchange of India Ltd,  
Exchange Plaza, 5th Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai- 400051.

**Sub: Certificate on utilization of Commercial Papers (“CPs”) proceeds and adherence to other listing conditions for CPs issued during the quarter ended March 31, 2024**

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time), we hereby certify that issuance proceeds of the CPs issued and listed on the National Stock Exchange of India Limited (“NSE”) during the quarter ended March 31, 2024 were utilized for the purpose(s) mentioned in the disclosure documents. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended March 31, 2024 are as follows:

Series No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1975	INE530B14BZ4	500	10,000	March 18, 2024
IIFL 1977	INE530B14CB3	250	5,000	January 31, 2025
IIFL 1978	INE530B14CC1	100	2,000	May 13, 2024
IIFL 1979	INE530B14CD9	500	10,000	May 22, 2024
IIFL 1981	INE530B14CE7	250	5,000	May 31, 2024
<b>Total</b>		<b>1,600</b>	<b>32,000</b>	

Kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**

**Kapish Jain**  
Chief Financial Officer

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com