



April 03, 2024

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Subject: Submission of Half Yearly ISIN Report as of March 31, 2024**

**Ref: SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 (as amended from time to time)**

Dear Sir/ Madam,

With reference to the Chapter VIII of captioned circular, we have enclosed half yearly ISIN report as of March 31, 2024 for the Non-Convertible Debentures of the Company.

Kindly acknowledge the receipt of the same and oblige.

Thanking you,

Yours faithfully,

**For IIFL Finance Limited**

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**Mauli Agarwal  
Company Secretary & Compliance Officer  
Place: Mumbai**

Encl: a/a

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

ISIN wise statement as per circular number SEBI/HO/DDHS/PoD1/P/CIR/2023/119 as on March 31, 2024

Sr. No.	Name of the Company	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. In Crores)	Amount Outstanding (Rs. In Crores)	Name of the Debenture Trustee	Company's Remarks if any
1	IIFL Finance Limited	INE866I08246	21-Nov-17	19-Nov-27	8.70%	Yearly	N.A.	₹ 100.00	₹ 100.00	Catalyst Trusteeship Limited (Milestone Trusteeship Services Private limited merged with Catalyst Trusteeship Limited)	
2	IIFL Finance Limited	INE866I08253	28-Aug-18	25-Aug-28	If Final Fixing Level>25% of the Initial Fixing level - 240% If Final Fixing Level<=25% of the Initial Fixing level - 100%	Coupon if any, will be paid on Redemption Date. If Call Option is exercised, Call Option Price will be paid on Call Option Date	Call Option	₹ 50.00	₹ 50.00	Catalyst Trusteeship Limited (Milestone Trusteeship Services Private limited merged with Catalyst Trusteeship Limited)	
3	IIFL Finance Limited	INE866I08279	07-Feb-19	07-Feb-29	10.00%	Monthly	Call option after 66 months anytime	₹ 31.02	₹ 31.02	Catalyst Trusteeship Limited	
4	IIFL Finance Limited	INE866I08295	07-Feb-19	07-Feb-29	10.50%	Yearly	Call option after 66 months anytime	₹ 15.45	₹ 15.45	Catalyst Trusteeship Limited	
5	IIFL Finance Limited	INE866I08303	06-Sep-19	06-Jun-25	10.00%	Monthly	N.A.	₹ 25.93	₹ 25.93	Catalyst Trusteeship Limited	
6	IIFL Finance Limited	INE866I08311	06-Sep-19	06-Jun-25	Zero coupon	Coupon if any, will be paid on Redemption Date	N.A.	₹ 5.78	₹ 5.78	Catalyst Trusteeship Limited	
7	IIFL Finance Limited	INE530B08094	24-Mar-21	24-Jun-28	10.00%	Annual	N.A.	₹ 274.69	₹ 274.69	Catalyst Trusteeship Limited	
8	IIFL Finance Limited	INE530B08102	24-Mar-21	24-Jun-28	9.60%	Monthly	N.A.	₹ 328.02	₹ 328.02	Catalyst Trusteeship Limited	
9	IIFL Finance Limited	INE530B08110	24-Mar-21	24-Jun-28	Zero coupon	N.A.	N.A.	₹ 68.14	₹ 68.14	Catalyst Trusteeship Limited	
10	IIFL Finance Limited	INE530B07104	30-Jun-21	30-Jun-31	8.33%	Half Yearly	N.A.	₹ 500.00	₹ 500.00	Catalyst Trusteeship Limited	
11	IIFL Finance Limited	INE530B07112	07-Sep-21	07-Sep-24	Zero coupon	At Maturity	N.A.	₹ 100.00	₹ 100.00	Catalyst Trusteeship Limited	
12	IIFL Finance Limited	INE530B07120	14-Oct-21	14-Oct-23	8.25%	Annual	N.A.	₹ 307.53	₹ 0.00	Catalyst Trusteeship Limited	The said ISIN was matured during the half year under review
13	IIFL Finance Limited	INE530B07138	14-Oct-21	14-Oct-23	Zero coupon	N.A.	N.A.	₹ 71.43	₹ 0.00	Catalyst Trusteeship Limited	The said ISIN was matured during the half year under review
14	IIFL Finance Limited	INE530B07146	14-Oct-21	14-Oct-24	8.50%	Annual	N.A.	₹ 94.08	₹ 94.08	Catalyst Trusteeship Limited	
15	IIFL Finance Limited	INE530B07153	14-Oct-21	14-Oct-24	Zero coupon	N.A.	N.A.	₹ 57.31	₹ 57.31	Catalyst Trusteeship Limited	
16	IIFL Finance Limited	INE530B07161	14-Oct-21	14-Oct-26	8.42%	Monthly	N.A.	₹ 147.25	₹ 147.25	Catalyst Trusteeship Limited	
17	IIFL Finance Limited	INE530B07179	14-Oct-21	14-Oct-26	8.75%	Annual	N.A.	₹ 136.08	₹ 136.08	Catalyst Trusteeship Limited	
18	IIFL Finance Limited	INE530B07187	14-Oct-21	14-Oct-26	Zero coupon	N.A.	N.A.	₹ 29.31	₹ 29.31	Catalyst Trusteeship Limited	
19	IIFL Finance Limited	INE530B07195	21-Jan-22	21-Jan-32	8.50%	Annual	N.A.	₹ 10.00	₹ 10.00	Catalyst Trusteeship Limited	
20	IIFL Finance Limited	INE530B07203	24-Mar-22	24-Mar-32	8.60%	Annual	N.A.	₹ 60.00	₹ 60.00	Catalyst Trusteeship Limited	
21	IIFL Finance Limited	INE530B08128	24-Mar-22	24-Mar-32	9.35%	Annual	N.A.	₹ 50.00	₹ 50.00	Catalyst Trusteeship Limited	
22	IIFL Finance Limited	INE530B07211	15-Jul-22	15-Jul-32	9.00%	Annual	N.A.	₹ 10.00	₹ 10.00	Catalyst Trusteeship Limited	
23	IIFL Finance Limited	INE530B08136	26-Jul-22	26-Jul-32	9.65%	Annual	N.A.	₹ 125.00	₹ 125.00	Catalyst Trusteeship Limited	
24	IIFL Finance Limited	INE530B07229	02-Sep-22	02-Sep-24	If Final Fixing Level>25% of the Initial Fixing level - 17.2061% (XIRR 8.25%) If Final Fixing Level<=25% of the Initial Fixing level - 0%	Coupon if any, will be paid on Redemption Date	N.A.	₹ 115.00	₹ 115.00	Catalyst Trusteeship Limited	
25	IIFL Finance Limited	INE530B08136	12-Sep-22	26-Jul-32	9.65%	Annual	N.A.	₹ 80.00	₹ 80.00	Catalyst Trusteeship Limited	
26	IIFL Finance Limited	INE530B07237	01-Nov-22	01-Nov-32	9.45%	Annual	N.A.	₹ 550.00	₹ 550.00	Catalyst Trusteeship Limited	
27	IIFL Finance Limited	INE530B08136	04-Nov-22	26-Jul-32	9.65%	Annual	N.A.	₹ 30.00	₹ 30.00	Catalyst Trusteeship Limited	
28	IIFL Finance Limited	INE530B07245	25-Nov-22	25-Jul-24	If Final Fixing Level>25% of the Initial Fixing level - 14.5558% (XIRR 8.50%) If Final Fixing Level<=25% of the Initial Fixing level - 0%	At Maturity	N.A.	₹ 26.00	₹ 26.00	Catalyst Trusteeship Limited	
29	IIFL Finance Limited	INE530B08144	27-Dec-22	27-Dec-32	9.45%	Annual	N.A.	₹ 35.00	₹ 35.00	Catalyst Trusteeship Limited	
30	IIFL Finance Limited	INE530B07252	24-Jan-23	24-Jan-25	8.50%	Annual	N.A.	₹ 45.63	₹ 45.63	Vardhaman Trusteeship Private Limited	

31	IIFL Finance Limited	INE530B07302	24-Jan-23	24-Jan-25	Zero coupon	N.A.	N.A.	₹ 30.07	₹ 30.07	Vardhaman Trusteeship Private Limited
32	IIFL Finance Limited	INE530B07294	24-Jan-23	24-Jan-26	8.75%	Annual	N.A.	₹ 57.21	₹ 57.21	Vardhaman Trusteeship Private Limited
33	IIFL Finance Limited	INE530B07286	24-Jan-23	24-Jan-26	Zero coupon	N.A.	N.A.	₹ 24.13	₹ 24.13	Vardhaman Trusteeship Private Limited
34	IIFL Finance Limited	INE530B07310	24-Jan-23	24-Jan-28	8.65%	Monthly	N.A.	₹ 158.27	₹ 158.27	Vardhaman Trusteeship Private Limited
35	IIFL Finance Limited	INE530B07260	24-Jan-23	24-Jan-28	9.00%	Annual	N.A.	₹ 118.93	₹ 118.93	Vardhaman Trusteeship Private Limited
36	IIFL Finance Limited	INE530B07278	24-Jan-23	24-Jan-28	Zero coupon	N.A.	N.A.	₹ 37.86	₹ 37.86	Vardhaman Trusteeship Private Limited
37	IIFL Finance Limited	INE530B08144	31-Mar-23	27-Dec-32	9.45%	Annual	N.A.	₹ 30.00	₹ 30.00	Catalyst Trusteeship Limited
38	IIFL Finance Limited	INE530B07328	06-Apr-23	15-Apr-24	8.50%	Annual	N.A.	₹ 125.00	₹ 125.00	Catalyst Trusteeship Limited
39	IIFL Finance Limited	INE530B08151	08-May-23	08-May-33	9.20%	Annual	N.A.	₹ 35.00	₹ 35.00	Catalyst Trusteeship Limited
40	IIFL Finance Limited	INE530B07336	28-Jun-23	28-Jun-25	8.35%	Annual	N.A.	₹ 46.98	₹ 46.98	Vardhaman Trusteeship Private Limited
41	IIFL Finance Limited	INE530B07393	28-Jun-23	28-Jun-25	Zero coupon	N.A.	N.A.	₹ 14.24	₹ 14.24	Vardhaman Trusteeship Private Limited
42	IIFL Finance Limited	INE530B07344	28-Jun-23	28-Jun-26	8.50%	Annual	N.A.	₹ 123.58	₹ 123.58	Vardhaman Trusteeship Private Limited
43	IIFL Finance Limited	INE530B07351	28-Jun-23	28-Jun-26	Zero coupon	N.A.	N.A.	₹ 8.91	₹ 8.91	Vardhaman Trusteeship Private Limited
44	IIFL Finance Limited	INE530B07385	28-Jun-23	28-Jun-28	8.65%	Monthly	N.A.	₹ 88.91	₹ 88.91	Vardhaman Trusteeship Private Limited
45	IIFL Finance Limited	INE530B07377	28-Jun-23	28-Jun-28	9.00%	Annual	N.A.	₹ 131.94	₹ 131.94	Vardhaman Trusteeship Private Limited
46	IIFL Finance Limited	INE530B07369	28-Jun-23	28-Jun-28	Zero coupon	N.A.	N.A.	₹ 37.52	₹ 37.52	Vardhaman Trusteeship Private Limited
47	IIFL Finance Limited	INE530B07401	20-Mar-24	20-Mar-27	9.50%	Half Yearly	N.A.	₹ 500.00	₹ 500.00	Catalyst Trusteeship Limited

Mauli Agarwal  
Company Secretary & Compliance Officer  
Date : 03/04/2024  
Place: Mumbai