

## March 16, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051

<u>Subject: Intimation regarding the approval of offer document and other terms and conditions for the issuance and allotment of Non-Convertible Debentures on private placement basis.</u>

Dear Sir/Madam,

This is to inform you that the meeting of the Finance Committee will be held on March 21, 2023, *inter alia*, to consider and approve the offer document and other terms and conditions of the issue and allotment of the Non-Convertible Debentures on private placement basis.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan Company Secretary Place: Mumbai