

April 20, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.

Sub: Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2022

Dear Sir / Madam,

With reference to Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

- 1. The proceeds of the Non-Convertible Debentures issued till March 31, 2022 have been fully utilized for the purpose for which these proceeds were raised;
- 2. There is no deviation in the use of proceeds of Non- Convertible Debentures as compared to the objects of the issue.

Kindly take the above on record and oblige.

For IIFL Finance Limited

Sneha Patwardhan Company Secretary Mumbai