

May 07, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Call Option Exercise Notice

Dear Sir/Madam,

Pursuant to Regulation 30 and 51 Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15(7) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby enclose the copy of the notice sent to the eligible debenture holders regarding the Company’s intent to exercise the Call Option of the following Non-Convertible Debenture bearing the ISIN (as mentioned below):

Sr. No.	ISIN	Description of securities
1.	INE866I08253	Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures IIFL MLD-2028. Series U04. Date of Maturity 25/08/2028

The copy of the notice sent to the eligible debenture holders can also be accessed on the website of the Company, i.e. www.iifl.com.

Kindly take the same on record and oblige.

Thanking you,

For IIFL Finance Limited

Mauli Agarwal
Company Secretary and Compliance Officer
Place: Mumbai

Encl: a/a

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Notice

To,

Eligible Debenture Holder(s),

Catalyst Trusteeship Limited,

GDA House, First Floor, Plot No. 85, Bhusari

Colony (Right), Kothrud, Pune- 411038.

(“Debenture Trustee”)

Link Intime India Private Limited,

C 101, 247 Park, LBS Marg,

Vikhroli (West), Mumbai- 400083

(“Registrar and Transfer Agent”)

Subject: Exercise of Call Option in respect of Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures- Series U04 (“NCDs”) issued by the IIFL Finance Limited (“the Company”)

Dear Sir / Madam,

This Notice is pursuant to terms of the offer document(s) and call option to be exercised by the Company for ISIN (as mentioned below) on the call option date captured herein below. This Call Option Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended from time to time).

The details of the call option are as under:

ISIN	Description of securities	Face Value per NCD	Scheduled Redemption Date	Call Option date	Record date	Tentative Redemption Amount* per NCD
INE866I08253	Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures- Series U04	Rs. 10,00,000	August 25, 2028	June 03, 2024	May 17, 2024	Rs. 16,76,987.00

** Call Option price will be paid along with the necessary accrued interest together called as “Redemption amount”, if any, as on the date of exercise of the call option. Redemption amount shall be adjusted for applicable taxes, if any.*

In terms of the offer document for the aforesaid NCDs, the Company has an option to exercise the “Call Option” on or after May 28, 2024. Please note that it is mandatory for the debenture holders to offer their Debentures pursuant to this Call Option.

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In view of the above, we wish to inform you that the Company has decided to exercise the “Call Option” and redeem the NCDs in full on June 03, 2024, along with final interest due.

The Record date for the purpose of payment of redemption proceeds on Debentures has been fixed as May 17, 2024. The date of redemption / repayment has been fixed as June 03, 2024. The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the redemption amount (“Eligible Debenture Holders”).

The redemption amount shall be paid on Monday, June 03, 2024 to eligible debenture holders by crediting such redemption amount to the Bank account appearing in the demat account of respective eligible debenture holders.

The Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid.

Yours Sincerely,

For IIFL Finance Limited

Mauli Agarwal
Company Secretary & Compliance Officer
May 07, 2024

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